Plantation City Council Meeting Agenda

Notice of City Council Meeting

Wednesday, August 25, 2021 ~ 6:00 PM

City of Plantation
City Council Chambers and via Zoom

NOTICE IS HEREWITH GIVEN TO ALL INTERESTED PARTIES THAT IF ANY PERSON SHOULD DECIDE TO APPEAL ANY DECISION MADE AT THE FORTHCOMING MEETING FOR WHICH THIS AGENDA CONSTITUTES NOTICE, SUCH PERSON WILL NEED A RECORD OF THE PROCEEDINGS CONDUCTED AT SUCH MEETING AND FOR SUCH PURPOSE MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDINGS IS MADE, WHICH RECORD INCLUDES TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED.

THE CITY OF PLANTATION WILL PROVIDE REASONABLE ACCOMODATIONS FOR DISABLED INDIVIDUALS REQUESTING SPECIAL ASSISTANCE IN ORDER TO ATTEND OR PARTICIPATE IN THIS MEETING; PROVIDED, HOWEVER, THAT A REQUEST FOR SUCH ASSISTANCE MUST BE MADE TO THE OFFICE OF THE CITY CLERK (954) 797-2237 AT LEAST THREE (3) CALENDAR DAYS PRIOR TO THE SCHEDULED MEETING.

1 **Opening Remarks/Invocation/Pledge of Allegiance - Councilmember Anderson**

1 **Roll Call**

2 **Approval of Minutes of Meeting - August 11, 2021**

August 11, 2021

Summary:

Items Submitted By The Mayor

3 Property Appraiser Marty Kiar

Summary:

Broward County Property Appraiser Marty Kiar will address the Mayor and Council regarding matters of interest.

4 SERVICE AWARDS, AUGUST 25, 2021

Summary:

Name Department Years of Service

* SIDNEY BLIGE	PUBLIC WORKS	25
OFC. ALLAN RADZIWON	POLICE	25
SGT. PAUL FORTUNATO	POLICE	25
DC. JEFFREY SCHLEGEL	POLICE	20
JOHN REILLY	I.T	20
* OFC. JENNIFER TOFEXIS	POLICE	20
JOHN MONTEFUSCO	I.T	20
* MATTHEW GOGGINS	PARKS & REC.	15
* OFC. JEFFREY BEAUREGARD	POLICE	15
* RICARDO CHIN	UTILITIES	15
JEFFREY PINE	PARKS & REC.	15
* JIMMY KEELIN	UTILITIES	15
MARCUS HURT	I.T	15
* DERRICK GOSIER	PUBLIC WORKS	10
* NATHAN KNOX	PUBLIC WORKS	10
MICHAEL GARCIA	PARKS & REC.	5
* SUSAN WINSLOW	FIRE	5
MELVYN JOHNSON	PARKS & REC.	5
* OFC. KEVIN FARQUHARSON	POLICE	5
* JONES DAVID	PUBLIC WORKS	5
* ASHA RAMJASSINGH	POLICE	5

* **UNABLE TO ATTEND**

5 Proclamation: Broward Mental Health Summit Day

Summary:

Item Sponsored by Councilmember Horland

Public Requests of the Council Concerning Municipal Affairs

Consent Agenda

6 Request For Temporary Road Closure for Holiday Parade

Summary:

The City of Plantation's Parks and Recreation Department is requesting the closure of Broward Boulevard, from 441 west to NW 69th Avenue to N.W 4th Street to N.W. 73rd Avenue then north to City Hall ending on NW 5th Street on Saturday, November 20, 2021 for Plantation's Holiday Parade. The parade will step off at 9:00 a.m.

7 Request for authorization and approval to issue a work authorization and purchase order to Winningham & Fradley, Inc., for Construction, Engineering and Inspection Services relating to Sewer Lift Station No. 28 Replacement.

Summary:

Request for authorization and approval of the following:

1. Issue a work authorization and purchase order to Winningham & Fradley, Inc., for Construction, Engineering and Inspection Services relating to Sewer Lift Station No. 28 Replacement for an amount not to exceed $26,782.50.

8 Request for authorization and approval to execute an agreement between the City of Plantation and BLD Services, LLC., for "Citywide Rehabilitation of Sewer Lateral Pipe Lining" in accordance with ITB No. 070-21.

Summary:

Request for authorization and approval of the following:

1. To execute a term agreement between the City of Plantation and BLD Services, LLC for " Citywide Rehabilitation of Sewer Lateral Pipe Lining" in accordance with ITB No. 070-21. The initial agreement period will be for two (2) years. In addition, the City reserves the right to extend this agreement for three (3) additional one (1) year periods based on mutual approval.

2. Authorization and approval to issue purchase orders to BLD Services, LLC for "Citywide Rehabilitation of Sewer Lateral Pipe Lining".

3. Authorization and approval to issue purchase order(s) to BLD Services, LLC for "Citywide Rehabilitation of Sewer Lateral Pipe Lining" that may exceed an aggregate value of $25,000.00 for the initial and extension agreement periods.

9 Request for authorization and approval to participate in the City of Margate contract (No. 2019-009) and utilize Pavement Technology, Inc. for Asphalt Rejuvenation.

Summary:

Request for authorization and approval of the following:

1. To participate in the City of Margate contract (No. 2019-009) and utilize Pavement Technology, Inc. for Asphalt Rejuvenation until August 21, 2022.

2. To issue purchase not to exceed $0.95 per square yard for applications of Reclaimate Asphalt Rejuvenation Agent

3. To issue purchase not to exceed $1.49 per square yard for A.R.A.-1 T1 Pollution- Reducing
Polymerized Rejuvenation.

4. To issue purchase orders that may exceed an aggregate value of $25,000.00.

10 Request for approval of a competitive procurement exemption, and authorization to process a payment to Bejar Construction, Inc for work performed (Structural Repairs) at the Helen B. Hoffman Library.

Summary:

Requesting authorization and approval of the following:

1. Competitive procurement exemption pursuant to Sec. 2-226(g)(4) of City's Code;

2. To process a payment to Bejar Construction, Inc., in the amount of $42,590.00 for work performed (Structural Repairs) at the Helen B. Hoffman Library.

11 Request for authorization and approval to amend the agreement for "Midtown Landscape/Lawn Maintenance" (term contract) with Landscape Service Professionals, Inc., expiring September 30, 2021.

Summary:

Request for authorization and approval of the following:

1. Exempt competitive procurement pursuant to the City Code of Ordinances Sec. 2-226 (a)

2. Amend the current expiration term from one-year renewals to successive one-year renewals.

3. Issue purchase orders that may exceed an aggregate value of $25,000.00.

12 Request for authorization and approval to execute an agreement between the City of Plantation and Ericks Consultants, Inc for "State of Florida Lobbying Services" in reference to RFSP No. 075-21.

Summary:

Request for authorization and approval of the following:

1. Acceptance and Approval of the Selection Committee's Scores and Rankings relating to State Lobbying Services associated with RFSP No. 075-21;

2. Execute an agreement between the City of Plantation and Ericks Consultants, Inc., for "State of Florida Lobbying Services" in reference to RFSP No. 075-21. Whereas this agreement shall have an initial term of two (2) years; and whereas this agreement may be renewed for two (2) additional two (2) year periods by written mutual consent, unless terminated earlier as provided within the agreement.

13 Request for authorization and approval to execute an agreement between the City of Plantation and Becker & Poliakoff, P.A. for "Federal Lobbying Services" in reference to RFSP No. 075-21.

Summary:

Request for authorization and approval of the following:

1. Acceptance and Approval of the Selection Committee's Scores and Rankings relating to Federal Lobbying Services associated with RFSP No. 075-21;

2. Execute an agreement between the City of Plantation and Becker &

Poliakoff, P.A.., for "Federal Lobbying Services" in reference to RFSP No. 075-21. Whereas this agreement shall have an initial term of two (2) years; and whereas this agreement may be renewed for two (2) additional two (2) year periods by written mutual consent, unless terminated earlier as provided within the agreement.

14 Request for authorization and approval to participate in the Southeast Florida Co-Operative Bid No. 17-C-053; Undercover Vehicle Rental Services (Lead Agency: City of Coral Springs) and rent undercover vehicles from Enterprise Leasing Company of Florida, LLC expiring August 31, 2023.

Summary:

Request for authorization and approval of the following:

1. To participate in the Southeast Florida Co-Operative Bid No. 17-C-053; Undercover Vehicle Rental Services (Lead Agency: City of Coral Springs) and rent undercover vehicles from Enterprise Leasing Company of Florida, LLC expiring August 31, 2023.

2. To issue purchase orders that may exceed an aggregate value of $25,000.00.

15 Request for authorization and approval to issue a work authorization and purchase order to Kimley-Horn and Associates, Inc., for Americans with Disabilities Act (ADA) Self-Evaluation and Transition Plan Update- Phase 1.

Summary:

Request for authorization and approval of the following:

1. Issue a work authorization and purchase order to Kimley-Horn and Associates, Inc., for Americans with Disabilities Act (ADA) Self-Evaluation and Transition Plan Update- Phase 1 for an amount not to exceed $499,587.90.

16 Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation’s Gateway Development District.

Summary:

Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation’s Gateway Development District.

17 Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation.

Summary:

Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation.

18 Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation’s Midtown Development District.

Summary:
Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation's Midtown Development District.

19 A motion to approve and file the legal expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 19, 2021 through August 19, 2021 for the City of Plantation.

Summary:

A motion to approve and file the legal expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 19, 2021 through August 19, 2021 for the City of Plantation.

Administrative Items

20 Discussion concerning amending the Future Land Use Element of the City of Plantation Comprehensive Plan to clarify flexibility provisions, establish a unified flexibility zone and incorporate the use of redevelopment units.

Summary:

21 ARPA-21 Funding

Summary:

The issue before Council is a request from Administration to provide a consensus on spending recommendations in relation to the balance of the first tranche of American Rescue Plan Act of 2021(ARPA) funding in the amount of $3,937, 151.

Legislative Items

22 First Reading: An Ordinance Regarding the Affordable Housing Advisory Committee

Summary:

AN ORDINANCE OF THE CITY OF PLANTATION, FLORIDA AMENDING CHAPTER 2 OF THE CITY CODE OF ORDINANCES, ARTICLE III ENTITLED "BOARDS, COMMISSION AND COMMITTEE", BY CREATING DIVISION 4 TO BE ENTITLED "AFFORDABLE HOUSING ADVISORY COMMITTEE," DESCRIBING ITS COMPOSITION, AND STATING ITS GOALS, DUTIES, AND FUNCTIONS; PROVIDING FOR CODIFICATION; PROVIDING FOR RATIFICATION; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; PROVIDING FOR AN EFFECTIVE DATE.

23 Public Hearing and Second Reading of an ordinance pertaining to the subject of Zoning.

Summary:

PUBLIC HEARING AND SECOND READING OF AN ORDINANCE OF THE CITY OF PLANTATION PERTAINING TO THE SUBJECT OF ZONING; AMENDING THE ZONING CODE SECTION 27-100 TO CHANGE "AMUSEMENT ENTERPRISE (INDOOR)" AS A PERMITTED USE LISTING TO CONDITIONAL USE LISTING IN THE CITY'S MASTER BUSINESS

LIST USES (FOR THE COMMERCIAL DISTRICTS THEREIN LISTED) AND AMENDING THE SUPPLEMENTAL REGULATIONS WITHIN SECTION 27-105(g)(2); PROVIDING FINDINGS; PROVIDING A SAVINGS CLAUSE; AND PROVIDING AN EFFECTIVE DATE THEREFOR.

QUASI-JUDICIAL PROCEEDINGS

THE CITY CLERK WILL SWEAR IN ALL WITNESSES BEFORE SPEAKING. PLEASE STATE YOUR NAME AND WHETHER YOU HAVE BEEN ADMINISTERED AN OATH. ANY SPEAKER MAY BE CROSS-EXAMINED. IF YOU REFUSE TO BE CROSS-EXAMINED, YOUR TESTIMONY MAY NOT BE CONSIDERED. CROSS-EXAMINATION SHALL BE CONDUCTED IN A COURTEOUS MANNER. THE MATERIAL IN THE CITY CLERK'S AGENDA PACKET WILL BE CONSIDERED AS PART OF THE RECORD. THE APPLICANT WILL MAKE THE FIRST PRESENTATION, FOLLOWED BY PRESENTATIONS FROM ANY INTERESTED PERSON. THE ELECTED OFFICIALS MAY SET REASONABLE TIME LIMITS FOR SPEAKERS. THE HEARING WILL THEN BE CLOSED AND THE MATTER DECIDED. THE ELECTED OFFICALS MAY DIRECT THE CITY ATTORNEY TO PREPARE A RESOLUTION REFLECTING THEIR DELIBERATIONS WHICH WILL BE CONSIDERED AT A FUTURE MEETING.

QUASI-JUDICIAL CONSENT AGENDA

ITEMS INCLUDED UNDER THE CONSENT AGENDA ARE SELF EXPLANATORY AND ARE NOT EXPECTED TO REQUIRE REVIEW OR DISCUSSION. ITEMS WILL BE ENACTED BY ONE MOTION. IF DISCUSSION IS DESIRED, THAT ITEM MAY BE REMOVED FROM THE CONSENT AGENDA AND CONSIDERED SEPARATELY.

Quasi-Judicial Items

24 Request to approve site plan amendment for Plantation Pointe (Lot D). Property located at 1710-1720 N. University Drive and zoned I-L2P (Large Light Industrial). PP21-0030

Summary:

25 Request to approve sign special exception for Enson Market. Property located at 7700 Peters Road and zoned M-PM (Mixed Use - Plantation Midtown). PP21-0031

Summary:

26 Request for site plan, elevations, and landscape plan for Pulte Townhomes at Plantation Midtown Square. Property located at 777 American Expressway and zoned M-PM (Mixed Use - Plantation Midtown). PP20-0031

Summary:

27 Request to approve site plan, elevations, and landscape plan for Bank of America Plaza - Phase II. Property located at 7001 W. Broward Boulevard and zoned B-2P (Central Business). PP21-0015

Summary:

28 Request to approve sign special exception for Jacaranda Plaza. Property located at 8101-8373 W. Sunrise Boulevard and zoned B-2P (Central Business). PP21-0027

Summary:

29 Deferred consideration of a request to approve conditional use to allow a 1,200 square foot restaurant (Grill & Chill Jerk Center). Property located at 4351 Peters Road and zoned B-HC (Gateway Hybrid Commercial). PP21-0021

Summary:

A RESOLUTION APPROVING A 1,200 SQUARE FOOT RESTAURANT (GRILL & CHILL) AS A CONDITIONAL USE TO BE LOCATED IN AN B-HC ZONING DISTRICT ON PROPERTY LYING IN SECTION 12, TOWNSHIP 50 SOUTH, RANGE 41 EAST AND BEING FURTHER DESCRIBED IN EXHIBIT "A", ATTACHED HERETO AND GENERALLY LOCATED ON THE NORTH SIDE OF PETERS ROAD (4351 PETERS ROAD); PROVIDING A SAVINGS CLAUSE; AND PROVIDING AN EFFECTIVE DATE THEREFOR.

Board/Committee Appointments

30 A discussion on Appointments to the Sustainability & Resilience and Affordable Housing Advisory Boards

Summary:

Comments by Council Members

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

August 11, 2021

ATTACHMENTS:

Description	Upload Date	Type
August 11, 2021	8/19/2021	Backup Material

REGULAR MEETING OF THE CITY COUNCIL
PLANTATION, FLORIDA
CITY COUNCIL CHAMBER AND VIA ZOOM

August 11, 2021

Councilmember:	Erik Anderson
	Jennifer Andreu
	Tim Fadgen
	Denise Horland
	Nick Sortal
Mayor:	Lynn Stoner
Asst. City Attorney	Quentin Morgan
City Clerk:	April Beggerow

The meeting was called to order by Councilmember Denise Horland at 6:10 p.m.

1. Roll Call by the City Clerk

2. Opening Remarks/Invocation - Councilmember Sortal recited a poem titled Small Kindnesses by Danusha Laméris.

3. Approval of Minutes of Meeting – June 30, 2021 and July 28, 2021 – were approved as amended.

ITEMS SUBMITTED BY THE MAYOR

Professional pickleball player Andy Rubenstein and Mr. Bob Schultz presented the City with a donation in the amount of $5,000 for continued maintenance of the courts.

Assistant Director O'Toole of Parks and Recreation provided the following coming events:

- Friday Night Lights Tennis Mixer - at Veltri Tennis Center
- Heritage Jump the Moon Horse Show – August 14th at the Equestrian Center
- Registration is open for Fall recreation classes. Classes begin August 23rd
- Senor Paint Party - Friday, August 27th at Jim Ward Community Center
- Adult Kickball League – registration is open for a Thursday night league
- Adult and Youth PAL programs – registration is open
- Yoga in the Park – Saturdays at rotating parks
- Food Truck Wednesdays at Volunteer Park
- Famer's Market – Saturdays at Volunteer Park

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PUBLIC REQUESTS OF THE COUNCIL CONCERNING MUNICIPAL AFFAIRS

- Caitlyn Garcia, 4343 W Sunrise Blvd – Director of the Super School requested a use variance for their school.
- Bob Schultz, 9268 NW 9 Court – Spoke about the pickleball courts in Central Park and a negative interaction he had with the Parks and Recreation Director.
- Dennis Conklin, 4581 NW 6 Court – presented the Declaration of Independence, Constitution of the United States and the Bill of Rights to the Mayor and Council.

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CONSENT AGENDA

Councilmember Horland pulled item 9.

4 **Resolution No. 12902**
RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, APPROVING AND AUTHORIZING EXECUTION OF THE INTERLOCAL AGREEMENT FOR THE CREATION OF THE METRO TRANSPORTATION ENGINEERING AND CONSTRUCTION COOPERATIVE BY AND BETWEEN THE BROWARD METROPOLITAN PLANNING ORGANIZATION ("BMPO") AND FLORIDA MUNICPAL CORPORATION MEMBERS; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

5 Request for authorization and approval to issue a work authorization and purchase order to Saltz Michelson Architects, Inc., for architecture services relating to City of Plantation Central Water Treatment Plant Storage Buildings.

6 **Resolution No. 12903**
RESOLUTION OF THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, APPROVING AND AUTHORIZING EXECUTION OF THE MAINTENANCE MEMORANDUM OF AGREEMENT WITH THE STATE OF FLORIDA DEPARTMENT OF TRANSPORTATION TO INSTALL AND MAINTAIN CERTAIN BUS SHELTER IMPROVEMENTS; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

7 Request for authorization and approval to issue a purchase order to Close Construction, LLC for "Storage Tank Fall Protection Equipment" in accordance with ITB No. 068-21.

8 Request for authorization and approval to issue a purchase order to DVTECK Inc., for the "Supply and Delivery of (9) Laptop Computers" in accordance with WB No. 071-21.

10 Request for approval and authorization to execute an agreement (Agreement No. 079-21) between the City of Plantation and Harn RO Systems, Inc., for the "Supply and Delivery of Avista Technologies Scale Inhibitor- Term Contract".

11 Request for authorization and approval to process a pay to Agency for Health Care Administration for the MCO Public Emergency Medical Transportation Intergovernmental Transfers to State Fiscal Year (SFY) 2020-2021.

13 Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period July 23, 2021 through August 04, 2021 for the City of Plantation's Midtown Development District.

14 Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period July 23, 2021 through August 04, 2021 for the City of Plantation.

15 Motion to approve and file the legal expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 11, 2021 through August 11, 2021 for the City of Plantation.

Motion by Councilmember Fadgen, seconded by Councilmember Andreu, to approve the Consent Agenda with exception of item 9 which was removed from consent and voted on separately. Motion carried on the following roll call vote:

Ayes: Andreu, Fadgen, Sortal, Anderson, Horland
Nays: None

9 Request for authorization to exercise/execute the last renewal option for School Crossing Guard Services pursuant to ITB No. 023-18 with Waterfield Florida Staffing, LLC d/b/a Staffing Connection/Action Labor.

Councilmember Horland requested clarification on when the contract expired and the funding. Mr. Spencer, Procurement Director confirmed there was an error and the expiration date should have been 2022. Ms. Otiniano, Finance Director explained the increase in funding is due to incidental testing costs.

Motion by Councilmember Horland, seconded by Councilmember Andreu, to approve item 9. Motion Carried on the following roll call vote:

Ayes: Fadgen, Sortal, Anderson, Andreu, Horland
Nays: None

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ADMINISTRATIVE ITEMS

16 Discussion concerning amending the permitted uses of the B-2P (Central Business) zoning district to allow a freestanding fast-food restaurant.

After discussion, consensus reached to accept staff's recommendations to <u>not</u> amend the district and review the item as a use variance for the Council's approval.

In an effort to operate transparently, Councilmember Andreu disclosed an Exparte Communication between herself and the applicant's attorney. She stated it did not influence her decision.

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QUASI-JUDICIAL CONSENT ITEMS

Councilmember Horland requested all witnesses intending to testify via Zoom on the quasi-judicial items turn on their cameras, and those in the chamber stand to be sworn in. City Clerk Beggerow swore the witnesses in.

17. **Resolution No. 12904**
RESOLUTION OF THE CITY OF PLANTATION, FLORIDA, APPROVING PLANTATION SHELL CIRCLE K PLAT; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

Motion by Councilmember Sortal, seconded by Councilmember Fadgen, to adopt Resolution No. 12904. Motion Carried on the following roll call vote:

Ayes: Andreu, Fadgen, Sortal, Anderson, Horland
Nays: None

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QUASI-JUDICIAL ITEMS

Item 20 was heard at this time.

20. Request to approve conditional use to allow a 1,200 square foot restaurant (Grill & Chill Jerk Center). Property located at 4351 Peters Road and zoned B-HC (Gateway Hybrid Commercial). PP21-0021

Motion by Councilmember Horland, seconded by Councilmember Sortal, to defer this item to the August 25, 2021 Council meeting. Motion Carried on the following roll call vote:

Ayes: Andreu, Fadgen, Sortal, Anderson, Horland
Nays: None

18. REQUEST TO APPROVE SIGN SPECIAL EXCEPTION FOR AMLI MIDTOWN PLANTATION. PROPERTY LOCATED AT 8021 PETERS ROAD AND ZONED M-PM (MIXED USE - PLANTATION MIDTOWN). PP21-0025

Councilmember Horland expressed her frustration that the wall was installed without a permit, and discovered upon final inspection. She stated while the construction of wall enhanced the property, the sign special exception would require approval to preserve the aesthetics.

Councilmember Fadgen inquired if an approval, subject to this owner only, would be appropriate. Mr. Holmes confirmed it would.

Councilmember Sortal stated he would like to hear from applicant regarding the permit issue. Matthew Thomson, Project Manager for Amli, stated the original site plan submission in 2014 included a curved sign wall. When they applied for a special exception permit in 2019, it was rejected. During this time, personnel transitions were occurring and Mr. Thomson was made project manager. Amli did not understand the sign wall, in the main site plan approval, was not part of the base building permit. The general contractor's subcontractor built the structure as indicated on the submitted structural drawings. Upon final inspection,

they were informed the wall was not part of the overall site plan approval. In June 2021, they received a final sign off on the permit which included the structure.

Mayor Stoner commented on how pleased she has been with this project. She stated how responsive Amli has been to all of the requests made by the City. Mayor Stoner remarked she had received a handwritten note from the Chief Development Officer thanking her and the City of Plantation.

Councilmember Andreu inquired about the size of the address on the sign.

Councilmember Fadgen inquired about the number of units in the project and if the temporary banners had been removed. Mr. Thomson replied there are 286 units and the temporary banners had been removed from the project.

Councilmember Sortal inquired about the use of the palm tree as the letter "T" and how it affects the size of the sign. Mr. Holmes responded it is being used as a logo. If it was not used, it would reduce the size by 10%.

Motion by Councilmember Horland, seconded by Councilmember Fadgen, to approve the sign special exception for this sign only and subject to staff comments. Motion Carried on the following roll call vote:

Ayes: Andreu, Fadgen, Sortal, Anderson, Horland
Nays: None

19. **Resolution No. 12905**

RESOLUTION APPROVING A 432 SQUARE FOOT GUEST HOUSE AS A PERMITTED CONDITIONAL USE TO BE LOCATED IN A RS-3C ZONING DISTRICT ON PROPERTY LYING IN SECTION 12, TOWNSHIP 50 SOUTH, RANGE 41 EAST, AND DESCRIBED AS LOT 14,15 IN BLOCK 4 OF COUNTRY CLUB ESTATES - UNIT "A" PLAT, AS RECORDED IN PLAT BOOK 23, PAGE 4, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA; LOCATED AT 4121 SW 3 STREET; PROVIDING A SAVINGS CLAUSE; AND PROVIDING AN EFFECTIVE DATE THEREFOR.

Councilmember Sortal asked the owner who would be living in the guest house. Mr. Anato responded the main house has limited space. The guest house would be used as a pool house and eventually living quarters for his elderly father.

Motion by Councilmember Fadgen, seconded by Councilmember Sortal, to adopt Resolution No. 12905 subject to staff comments. Motion Carried on the following roll call vote:

Ayes: Andreu, Fadgen, Sortal, Anderson, Horland
Nays: None

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COMMENTS BY COUNCIL MEMBERS

Councilmember Andreu – thanked the Parks and Recreation Department for the recent "Back to School" drive at Jim Ward. She also complimented the Police Department's band and how skilled they are. Councilmember Andreu thanked Chief Todd and his staff for her tour of Fire Station 1. She commented on Tropical Storm Fred and how the public should be prepared, but not panicked. Councilmember Andreu stated the first day of school is August 18th. She commended the Broward County School Board under the leadership of Board Chair Dr. Osgood for steadfast and unapologetic protection of our children and workforce as hospitalizations for COVID-19 have spiked. Councilmember Andreu inquired when the Council will be making appointments to the Sustainability and the Affordable housing Committees. Mayor Stoner replied the appointments will be made at the end of the month.

Councilmember Anderson – enjoyed the "Back to School" event along with the Police Department's band. He encouraged everyone to mask up.

Councilmember Sortal – spoke about emails sent to "Ask City Hall" requesting specific action. He stated he does not respond because they are usually addressed to the entire Council and it may cause a Sunshine violation. Councilmember Sortal inquired if Administration provides responses. Assistant City Attorney Morgan stated the Council can respond, but they should not use the "Reply All" option. He stated he spoke with the residents near the Chill and Grill location. They confirmed the music playing late into the night has stopped. Councilmember Sortal visited the location and confirmed there is outdoor dining and alcohol being served.

Councilmember Fadgen – thanked Danny Holmes, Planning and Zoning Director and Gayle Easterling, Senior Planner for meeting with him last week and providing education on flex.

Mayor Stoner – encouraged everyone to tune in to Channel 4 News tomorrow. They will be here interviewing the Fire Department and airing a story on the COVID truck. Mayor Stoner stated they will be visiting elementary schools to hand out backpacks.

Councilmember Horland – spoke about the quasi-judicial portion of the July 28th Council meeting. She stated there were members of the public who spoke in favor and in opposition of the Enclave project. Councilmember Horland stated the last person to speak identified themselves as Jennifer Romano. She said she knows Jennifer Romano, and the person speaking was not her. When Councilmember Horland reviewed the meeting minutes, she discovered there was an additional name that she did not remember hearing from – Lola London. She reached out to both individuals because she personally knew them. Both asserted they were not on the Zoom meeting. Councilmember Horland requested they send emails to the City Clerk stating they were not in attendance because it was a quasi-judicial matter. Councilmember Horland spoke about the development process and how applicants ask for waivers and variances. She said the process is done in good faith. If applicants are presenting testimony by those who are impersonating residents, it needs to stop at Council. She requested consensus from the Council to pull the item back and place it on the August 25th agenda. She also requested consensus to direct the City Attorney to draft rules for the quasi-judicial process to put protections in place.

Councilmember Fadgen requested the rules include a provision that those giving testimony must be seen. He also requested the portion of the quasi-judicial that asks to confirm the witness has been sworn and understands the rules be strictly enforced.

Councilmember Sortal stated he was disappointed about what happened at the July 28th meeting, but it did not affect his decision.

Councilmember Anderson inquired about the reconsideration process. Councilmember Horland replied the Council can move to reconsider the vote and the applicant would have the opportunity to present again, or the Council can just reconsider the vote. Councilmember Anderson asked about amending the site plan. Assistant City Attorney Morgan explained the applicant needs to come back before Council for second reading for the Land Use Plan Amendment (LUPA) and rezoning. The site plan, which is the basis for the reconsideration, was approved at the July 28th meeting.

Councilmember Andreu agreed the item should be reconsidered. She expressed concern with the miscalculation of the green space. Councilmember Andreu stated, she too, would like to have more direction on how quasi-judicial items will be handled going forward when using Zoom.

Councilmember Anderson agreed the item should be reconsidered. He inquired what the penalty is for perjury. Asst. City Attorney Morgan the penalty would be that their testimony would not be considered as part of the record and a basis for approval. The request for consensus is appropriate in this case because the testimony was made part of the record at the July 28th hearing. Based on the information the City received following the meeting draws into question the veracity of the testimony. Mr. Morgan stated another option the Council can consider is to decide the information provided and likely false and would not have changed their opinion and you agree with the outcome of the last proceeding. Councilmember Anderson asked Mr. Morgan if they were able to identify who the people who provided the false testimony, what would the penalty be? Mr. Morgan responded fines could be assessed and/or incarceration. However, it would need to be addressed by the judicial system.

Consensus was reached to direct the City Attorney to draft rules for quasi-judicial procedures.

Motion by Councilmember Horland, seconded by Councilmember Andreu, to reconsider Item 27 from the July 28, 2021 meeting. Motion Carried on the following roll call vote:

Ayes: Andreu, Fadgen, Sortal, Anderson, Horland
Nays: None

Councilmember Horland said she met with the Victim Advocate Debbie Geller to discuss an issue at a Plantation school. They decided to sponsor a virtual seminar to help parents with parenting skills in the age of COVID and those dealing with mental health issues. The Police Department and local Doctors have partnered and are putting together seminars that will begin on September 14th. They are working to inform the parents are encouraging participation. Councilmember Horland thanked Administration, Chief Harrison and Debbie Geller for their support and assistance to make Plantation the host city. She spoke about her meeting with the condominium ombudsman. They are in the process of organizing a Town Hall for condominiums owners in Plantation. It is scheduled for August 24th the location is still being determined. Councilmember Horland stated Condominium Ombudsman Spencer E. Hennings, Esq. will be in attendance to inform owners what the State can do to assist them.

Meeting adjourned at 7:58 p.m.

_____
Councilmember Denise Horland
City Council President

ATTEST:

_____
April Beggerow, MPA, MMC
City Clerk

RECORD ENTRY:

I HEREBY CERTIFY that the Original of the foregoing signed Minutes was received by the Office of the City Clerk and entered into the Public Record this _____ day of _____, 2021.

_____
City Clerk

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Property Appraiser Marty Kiar

Summary:

Broward County Property Appraiser Marty Kiar will address the Mayor and Council regarding matters of interest.

Prepared By:

Carole Morris

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

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City of Plantation
City Council Chambers and via Zoom

Subject:

SERVICE AWARDS, AUGUST 25, 2021

Summary:

Name	**Department**	**Years of Service**
* SIDNEY BLIGE	PUBLIC WORKS	25
OFC. ALLAN RADZIWON	POLICE	25
SGT. PAUL FORTUNATO	POLICE	25
DC. JEFFREY SCHLEGEL	POLICE	20
JOHN REILLY	I.T	20
* OFC. JENNIFER TOFEXIS	POLICE	20
JOHN MONTEFUSCO	I.T	20
* MATTHEW GOGGINS	PARKS & REC.	15
* OFC. JEFFREY BEAUREGARD	POLICE	15
* RICARDO CHIN	UTILITIES	15
JEFFREY PINE	PARKS & REC.	15
* JIMMY KEELIN	UTILITIES	15
MARCUS HURT	I.T	15
* DERRICK GOSIER	PUBLIC WORKS	10
* NATHAN KNOX	PUBLIC WORKS	10
MICHAEL GARCIA	PARKS & REC.	5
* SUSAN WINSLOW	FIRE	5

MELVYN JOHNSON	PARKS & REC.	5
* OFC. KEVIN FARQUHARSON	POLICE	5
* JONES DAVID	PUBLIC WORKS	5
* ASHA RAMJASSINGH	POLICE	5

* **UNABLE TO ATTEND**

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Proclamation: Broward Mental Health Summit Day

Summary:

Item Sponsored by Councilmember Horland

Prepared By:

Pamela Ponce de Leon

ATTACHMENTS:

Description	Upload Date	Type
Proclamation	8/19/2021	Backup Material

Proclamation

WHEREAS, Mental Illness affects thoughts, feelings, behaviors, and general interaction with others and the stigma associated with Mental Illness must be addressed so that no one feels shame or disgrace in seeking help and treatment;

WHEREAS, recent tragedies in Broward County and nationwide require that our communities engage in meaningful education and discussion to identify the early signs of Mental Illness in order to take charge of the situation and reverse it before it gets worse;

WHEREAS, in addition to the recent tragedies, according to the April 2020 Data Brief of the CDC's National Center for Health Statistics, in 2018 there were 48,344 recorded suicides in the United States, and the annual U.S. suicide rate increased 35% between 1999 and 2018;

WHEREAS, according to the Foundation for Suicide Prevention, on average, there are 123 suicides per day in the U.S.;

WHEREAS, in response to the need for identifying and treating Mental Illness, a grassroots effort was undertaken by the principal mental health providers in Broward County (including county/federal government, private sector, and nonprofit organizations), to join forces in a historic effort to increase awareness and education by holding an "in-person and virtual summit" open to the general public for FREE during the 2021 National Suicide Prevention Week;

WHEREAS, the "4th Annual Broward Mental Health Summit," titled Bouncing Back Together: Wellness, Empowerment, Resilience & Connection, is presented by Memorial Healthcare System, UKG, and the Sheriff's Foundation of Broward County, bringing together the leading mental health providers in South Florida from county/federal government, private practice, nonprofits, and academia to discuss and examine the current issues relating to mental health in Broward County affecting all populations;

WHEREAS, everyone wanting to learn about the mental health issues facing our communities, whether you're a healthcare provider, first responder, community leader, business owner, elected official, or just simply a concerned citizen, you'll learn from the FREE in-person and virtual 4th Annual Broward Mental Health Summit, information tools and a better understanding of the challenges affecting those with mental health issues;

WHEREAS, by acknowledging all those who have been affected by Mental Illness, we help the general public understand its effects on the citizens of the City of Plantation; and

WHEREAS, the City of Plantation remains committed to raising awareness in order to combat stigma and educate our community about Mental Illness;

NOW, THEREFORE, I, Lynn, Stoner, Mayor, and the City Council of Plantation, Florida, do hereby proclaim Thursday, September 9, 2021 as

"Broward Mental Health Summit Day"

and urge all residents to join me in this special observance.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the Seal of the City of Plantation to be affixed this 19th day of August, 2021.

Lynn Stoner

Lynn Stoner, Mayor

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request For Temporary Road Closure for Holiday Parade

Summary:

The City of Plantation's Parks and Recreation Department is requesting the closure of Broward Boulevard, from 441 west to NW 69th Avenue to N.W 4th Street to N.W. 73rd Avenue then north to City Hall ending on NW 5th Street on Saturday, November 20, 2021 for Plantation's Holiday Parade. The parade will step off at 9:00 a.m.

Prepared By:

Kiera R. Adamo, Administrative Assistant III

ATTACHMENTS:

Description	Upload Date	Type
Road Closure Memo for the 2021 Holiday Parade	8/17/2021	Backup Material

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Parks & Recreation Department
Memorandum

Consent Agenda: Wednesday, August 25, 2021 August 17, 2021

TO: Mayor Lynn Stoner & City Council Members

FROM: Phil Goodrich, Director of Parks and Recreation

SUBJECT: **Request for Temporary Road Closing / Special Use of State Road for Plantation's Holiday Parade**

CC: Shannon Ryan

The City of Plantation's Parks and Recreation Department is requesting the closure of Broward Boulevard, from 441 west to NW 69th Avenue to N.W 4th Street to N.W. 73rd Avenue then north to City Hall ending on NW 5th Street on Saturday, November 20, 2021 for Plantation's Holiday Parade. The parade will step off at 9:00 a.m.

If you should have any questions or concerns, please feel free to call me at 954-452-2514.

Plantation Central Park
9151 N.W. 2nd Street, Plantation, FL 33324
T: 954.452.2514 – F: 954.452.2519, E-mail: pgoodrich@plantation.org

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request for authorization and approval to issue a work authorization and purchase order to Winningham & Fradley, Inc., for Construction, Engineering and Inspection Services relating to Sewer Lift Station No. 28 Replacement.

Summary:

Request for authorization and approval of the following:

1. Issue a work authorization and purchase order to Winningham & Fradley, Inc., for Construction, Engineering and Inspection Services relating to Sewer Lift Station No. 28 Replacement for an amount not to exceed $26,782.50.

Background:

Strategic Priorities: Quality Customer Care, Sustainability, Economic Opportunity & Recovery.

Craven Thompson are the Design Engineers and Engineers of Record for the American Express Project which includes Lift Station No. 28 and were hired by the Developer; therefore, utilizing them as our Consultant through the Utilities Department existing engineering agreement would be a conflict of interest. Craven Thompson has formally removed themselves as our Consultant for any work relating to the redevelopment of this site, including Lift Station No. 28.

Due to extenuating circumstances in the surrounding area, Utilities Department requires a separate Consultant to oversee and provide Construction, Engineering, and Inspection Services of Lift Station No. 28.

The Procurement Department has reviewed this information and has determined based on the information provided; that the hourly rates utilized to determine the totals provided in the proposal are in accordance with Agreement No. 027-20 for "Continuing Services Agreement For: Construction, Engineering and Inspection Services (CEI)" between the City of Plantation and Winningham & Fradley, Inc. In addition, the use of Agreement No. 027-20 "Continuing Services Agreement For: Construction, Engineering and Inspection Services (CEI) is in accordance with Florida Statute 287.055(g).

Construction Engineering and Inspection Services is defined as the following within the executed agreement:

- Construction Engineering and Inspection (CEI) services to include contract administration, inspection, and materials sampling and testing. It shall be the responsibility of the CEI Consultant to administer, monitor, and inspect Construction Contracts such that the project is constructed in reasonable conformity with the plans, specifications, and special provisions for the Construction Contract. Observe the Contractor's work to determine the progress and quality of work. Identify discrepancies, report significant discrepancies to the CITY, and direct the Contractor to correct such observed discrepancies. Inform the designated CITY project personnel of any significant omissions, substitutions, defects, and deficiencies noted in the work of the Contractor and the corrective action that has been directed to be performed by the Contractor/

Based on the forgoing information the Procurement and Utilities Department is requesting for authorization and approval of the following:

1. Issue a work authorization and purchase order to Winningham & Fradley, Inc., for Construction, Engineering and Inspection Services relating to Sewer Lift Station No. 28 Replacement for an amount not to exceed $26,782.50.

This item is now ready for City Council consideration.

Funding:

Account No. 443-0000-169-9409
Project No. 230; Rehab Lift Stations

Amount:

Not to Exceed: $26,782.50

Finance Director/Budget Manager Recommendation:

In FY2021, the Repair and Replacement Fund budgeted $1,888,560 for the Lift Stations Rehab Project. Current funds available at this time are: $1,216,517.

In addition the Repair & Replacement Fund budgeted $536,500 in the FY2022 for this project.

Prepared By:

Charles Spencer

ATTACHMENTS:

Description	Upload Date	Type
Winn-Frad Agreement	8/13/2021	Backup Material
Winn-Frad Proposal	8/13/2021	Backup Material

CITY OF PLANTATION

AGREEMENT

Between

THE CITY OF PLANTATION

And

WINNINGHAM & FRADLEY, INC.

For

CONTINUING SERVICES AGREEMENT FOR:

CONSTRUCTION ENGINEERING AND INSPECTION SERVICES

AGREEMENT NO. 027-20

Agreement
By and Between

The City of Plantation
&
Winningham & Fradley, Inc.

for

CONTINUING SERVICE AGREEMENT FOR: CONSTRUCTION ENGINEERING AND INSPECTION SERVICES
RFQ NO. 027-20

This Agreement entered into this 25th day of April, 2021 by and between the City of Plantation (herein, the "CITY"), a Florida Municipal Corporation, and Winningham & Fradley, Inc. a Florida Corporation (herein, the "CONSULTANT"), as follows:

Whereas, the CITY publicly solicited for qualified Firms pursuant to Consultant Competitive Negotiation Act as set forth in Section 287.055 Florida Statutes, in order to execute Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services as identified but not limited to what was contained in Request for Qualifications (RFQ) No. 027-20.

Whereas, the CONSULTANT agrees to all terms and conditions outlined in this Agreement.

NOW, THEREFORE, BE IT AGREED BY AND BETWEEN THE PARTIES AS FOLLOWS:

ARTICLE 1

GENERAL PROVISIONS

1.1 The above recitations are true and correct and made a part hereof. All front-end solicitation documents are incorporated herein and made a part hereof. Any conflicts between the terms set forth in this Agreement and the front-end documents shall be controlled by the terms of this Agreement. The front-end solicitation documents and Scope of Services are attached hereto as **Exhibit "A"**. **Exhibit "B",** contains documentation required by the CITY and completed and submitted by the CONSULTANT during solicitation period, which is incorporated herein and made a part hereof.

1.2 CONSULTANT shall not employ any subcontractors, Supplier or other person or organization (including those acceptable to CITY) whether initially or as a substitute, against whom CITY may have any objection. Any such objection shall be deemed received by CONSULTANT when provided as provided for in the Notice section of this Agreement. CONSULTANT shall not be required to employ any subcontractors, Supplier or other person or organization to furnish or perform any of the Work against whom CONSULTANT has reasonable objection.

1.3 Specific projects within the Scope of the continuing services Agreement as identified herein will be assigned to the CONSULTANT from time to time pursuant to independent assignments for such services. By executing this continuing services Agreement, the CITY does not commit that all matters in the future which may be within Scope of Services provided herein will be assigned to the CONSULTANT. No breech of the continuing Agreement will occur if the CITY submits such matters to bids or seeks bids or proposals from other parties, including, but not limited to engineering firms, for such work and awards such work to other firms.

ARTICLE 2

DEFINITIONS AND INTRODUCTORY MATTERS

For the purposes of this Agreement and the various covenants, conditions, terms and provisions which follow, the definitions and identifications set forth below are agreed upon both parties.

2.1 CONTRACT ADMINISTRATOR: Whenever the term "CONTRACT ADMINISTRATOR" is used herein, it is intended to mean the CITY's Project Manager. In the administration of this Agreement, all parties may rely upon instructions or determinations made by the CONTRACT ADMINISTRATOR; however, the Mayor of Plantation must approve all instructions or directions which affect CITY incurred (or saved) costs or expenses or changes to the Scope of Work.

2.2 CONSTRUCTION CONTRACTOR: The person(s), firm(s), corporation(s) or other entity who enters into an agreement with CITY to perform the construction work desired by CITY relating to PROJECT.

2.3 CONSULTANT: Winningham & Fradley, Inc., which is the professional organization with whom CITY contracted for the performance of Professional Services pursuant to this Agreement.

2.4 CITY: City of Plantation, Florida, a Florida municipal corporation.

2.5 NOTICE TO PROCEED: A written statement issued by the CONTRACT ADMINSTRATOR directing CONSULTANT to begin work on a project, which will then be considered as "Assigned Project".

2.6 PROJECT: The PROJECT(S) which may be performed by CONSULTANT after receiving a NOTICE TO PROCEED are as follows:

1. Professional services that is generally or specifically identified within the Scope of Services rendered to the City in connection with a construction project where the total cost of construction are estimated to not exceed $4 million; or

2. For study activity if the fee for professional services for each individual study under the Agreement does not exceed $500,000, or

3. Professional services rendered to the CITY in connection with a construction project where the total cost of construction is estimated to not exceed $325,000.00, or such lesser or greater sum as set forth by 287.017 category 5, FL Statute, as amended; or

4. A planning or study activity when the fee for the professional services rendered in connection therewith will not exceed $35,000.00, or such lesser or greater sum as set forth by 287.017, category 2, FL Statute, as amended, or

5. Generally, the Architecture discipline pertains to planning and feasibility studies, conceptual design, design development, final design for procurement and construction, preparation of technical specifications, cost estimating, regulatory agency permitting, and construction administration for new building construction, building additions, renovations, park facilities, and related projects.

    a. Attachment A within the Scope of Services (Exhibit "A") provides for a list of Capital Improvement or Broward County Surtax projects or studies that may exceed current State of Florida CCNA threshold, and that may be associated with the Agreement discipline (Construction Engineering and Inspection Services).

2.7 REIMBURSABLES:

Whenever the term REIMBURSEABLES is used herein, it is intended to mean actual expenses incurred by CONSULTANT and directly related to the performance of the services as set forth in this Agreement, which REIMBURSABLES are limited to:

a. CONSULTANT shall not charge CITY mileage while performing any/task under this agreement.

b. Identifiable communication expenses for express mail charges.

c. Identifiable cost or printing reproduction and aerial photography.

d. Identifiable testing cost, including rental of pilot testing and field analytical equipment.

e. Permit application fees. All fees paid to regulatory agencies for approvals directly attributed to the PROJECT, which have been approved in advance by the CONTRACT ADMINSTRATOR.

f. Notwithstanding anything to the contrary in the Agreement, all REIMBURSABLES which exceed One Hundred Dollars ($100.00), which are not specifically identified in the NOTICE TO PROCEED, shall be approved, in writing by the CONTRACT ADMINSTRATOR prior to incurring the expenditure. Failure to comply with this provision shall result in wavier of the REIMBURSABLES. Changes to the BILLING RATES must be approved by the CITY governing body.

2.8 BILLING RATE:

Whenever the term BILLING RATE is used herein, it is intended to mean average based salaries and wages paid to personnel by professional or employee category engaged directly on the PROJECT, including all fringe benefits, overhead and profit as shown in **EXHIBIT "C"**. Changes to the BILLING RATE must be approved by the Mayor.

2.9 NOTICE TO PROCEED:

Whenever the term NOTICE TO PROCEED is used herein, it is intended to mean professional services related to PROJECTS.

The authorization issued by CITY shall be in form of a NOTICE TO PROCEED and shall contain the following information and requirements:

a. A description of the work to the undertaken, whether the professional engineering services for PROJECT shall be payable in accordance with the BILLING RATE. All changes to the method of compensation for a PROJECT must be approved by the Mayor.

b. A budget establishing the total amount of compensation to be paid, which amount shall constitute a guaranteed maximum, and which shall not be exceeded unless prior written approval of the Mayor is obtained. The information contained in the budget shall be in sufficient detail so as to identify the various elements of costs, and the adequacy of such budget information shall be subject to the approval of the Mayor.

c. A time established for completion of the work or services for the PROJECT or for the submission to CITY of documents, reports and other information pursuant to this Agreement. Time of performances is further delineated in Article 4.

d. AUTHORZATION NOTICES TO PROCEED shall be dated and serially numbered.

e. The description of the work to be undertaken shall be in the form of a detailed Scope of Work, project timetables, if any, and any special provisions about the assigned PROJECT which may control over the terms of this Agreement, must be approved by the Mayor.

ARTICLE 3

SCOPE OF SERVICES

3.1 The Scope of Services required to be performed by CONSULTANT shall be for a PROJECT as set forth in a NOTICE TO PROCEED. CONSULTANT shall provide all services as set forth in the NOTICE TO PROCEED including, without limitation, all necessary, incidental and related activities and services required.

3.2 CONSULTANT and CITY acknowledge that a NOTICE TO PROCEED may not delineate every detail and minor work task required to be performed by CONSULTANT to complete a PROJECT. If during the course of the performance of a NOTICE TO PROCEED, CONSULTANT determines that additional work is needed to complete a PROJECT which is outside the assigned PROJECTS Scope of Work, CONSULTANT will notify CONTRACT ADMINISTRATOR in writing in a timely manner before proceeding with the work. If CONSULTANT proceeds with said work without receiving written approval from the CITY, as provided in Article 6, said work shall be deemed to be within the original level of effort, whether or not specifically addressed in the NOTICE TO PROCEED. Notice to CONTRACT ADMINSTRATOR does not constitute authorization or approval by CITY. Performance of work by CONSULTANT outside the originally anticipated level of effort without prior written CITY approval is at CONSULTANT's sole risk.

ARTICLE 4

TIME OF PERFORMANCE

4.1 In the event CONSULTANT is unable to complete performance of services because of delays resulting from untimely review and approval by governmental authorities having jurisdiction over PROJECT, or by CONSTRUCTION CONTRACTOR and such delays are not the fault of CONSULTANT, CITY shall grant reasonable extension of time for completing the work. It shall be the responsibility of CONSULTANT to notify the CONTRACT ADMINSTRATOR promptly in writing whenever a delay is anticipated or experienced, and to inform the CONTRACT ADMINSTRATOR of all facts and details related to the delay.

4.2 CONSULTANT shall not be entitled to an increase in the Agreement Price or payment or compensation of any kind from CITY for direct, indirect, consequential, impact or other cost, expenses or damages including but not limited to costs of acceleration or inefficiency or extended overhead, arising because of delay, disruption, interference or hindrance be reasonable or unreasonable, foreseeable or unforeseeable, or avoidable or unavoidable; provided, however, that this provision shall not preclude recovery of damages by CONSULTANTS for hindrances or delays due solely to fraud, bad faith or active malicious interference on the part of CITY. Otherwise, CONSULTANT shall be entitled only to extensions of the Agreement Time as the sole and exclusive remedy for excusable events of delay.

4.3 If the CONSULTANT submits a schedule or expresses an intention to complete the work earlier than any required milestone or completion date, the CITY shall not be liable to the CONSULTANT for any cost incurred, lost profits, extended overhead, expenses, or other damages of any kind because of delay or hindrance, regardless of whether such delay or hindrance was caused by its agents, should the CONSULTANT be unable to complete the work before such milestone or completion date as is described within the schedule.

ARTICLE 5

COMPENSATION AND PAYMENT

The CITY agrees to pay the CONSULTANT for services provided by CONSULTANT and its subcontractors as described in a NOTICE TO PROCEED either an agreed upon lump sum amount, or a BILLING RATE amount with an upper limit (not to exceed) as detailed therein, or such form of compensation as may be agreeable to CITY and CONSULTANT.

a. Lump Sum: As deemed appropriate for each item of work, the CITY and CONSULTANT may agree to utilize the lump sum method of payment for services. The lump sum shall include full payment, including direct labor, overhead, other direct costs, subcontractor fee, and profit.

b. BILLING RATE: As deemed appropriate for each item of work, the CITY and CONSULTANT may agree to utilize the BILLING RATE method of payment for services. The BILLING RATE billed shall be the categorical rates identified in Exhibit "C" which includes the overhead rate plus a margin on the direct labor costs and the overhead rate.

b.a If necessary, the City reserves the right to negotiate categorical rates not identified in Exhibit "C" which shall include the overhead rate plus a margin on the direct labor costs and the overhead rate

c. Invoicing: CONSULTANT shall submit monthly invoices/pay applications in the format and with such backup as required by CITY.

5.2 CITY agrees that it will use its best efforts to pay CONSULTANT within thirty (30) calendar days of receipt of CONSULTANT's proper statement as provided above.

5.3 Payment will be made to CONSULTANT at:

Winningham & Fradley, Inc.
111 NE 44 Street
Oakland Park, Florida 33334

ARTICLE 6

ADDITIONAL SERVICES AND CHANGES IN SCOPE OF SERVCIES

6.1 Services related to a NOTICE TO PROCEED that would increase, decrease or which are otherwise outside the Scope of Services or level of effort contemplated by NOTICE TO PROCEED shall be services for which CONSULTANT must obtain written approval from CITY before compensation can be paid. All terms for the performance of such services must be agreed upon in writing in a document of equal dignity herewith prior to any deviation from the terms of a NOTICE TO PROCEED, and when properly executed shall become as Amendment/Change Order to the NOTICE TO PROCEED.

ARTICLE 7

CITY'S RESPONSIBILITIES

7.1 CITY shall assist CONSULTANT by placing at CONSULTANT's disposal all information it has available pertinent to any assigned PROJECT including previous reports and any other data relative to an assigned PROJECT. CITY shall assist CONSULTANT in obtaining all background information necessary to the accomplishment of assigned tasks, and shall provide reasonable access to all existing records, data, and physical facilities.

7.2 CITY shall arrange for access to and make all provisions for CONSULTANT to enter upon public and private property as reasonably required for CONSULTANT to perform its services under this Agreement.

7.3 CITY shall pay for all costs of publishing advertisements for bids/proposals and for obtaining permits and licenses that may be required by local, State or Federal authorities and shall secure the necessary land, easements, and right-of-way. In order to expedite the processing of an application for permit or license, CITY may, in some instances, direct CONSULTANT to act for CITY in paying a required fee. In such instances, CITY subsequently shall reimburse CONSULTANT for any such fees with no mark-up, without regard to the types of fees applicable to the PROJECT involved.

ARTICLE 8

MISCELLANEOUS

8.1 OWNERSHIP OF DOCUMENTS:

All sketches, tracing, drawings, specifications, design calculations, details, models, photographs, reports, surveys and other documents, plans and data that result from CONSULTANT's services under this Agreement or that is provided in connection with this Agreement shall become and shall remain the property of CITY. Copies of all AutoCAD files shall be provided to CITY. CONSULTANT shall be entitled to keep a copy of such items for record purposes. However, CITY shall make no changes or revisions to the documents or data furnished by CONSULTANT unless CONSULTANT's name and professional seal are removed from such changed or revised materials.

8.2 TERMINATION

a. If the CONSULTANT defaults in any particular PROJECT, the CITY may give notice in writing to the CONSULTANT, specifying the default. The following shall constitute default:

- Failing to perform the professional services required under the Agreement and within the time required;
- Failing to begin the PROJECT under the Agreement within the time specified;
- Failing to perform the Work with sufficient personnel; or with sufficient materials to ensure completion of the PROJECT within the specified time;
- Failing to perform the Work using persons and entities as identified and set forth, and to the degree specified by the NOTICE TO PROCEED, subject to substitutions approved by the CITY in accordance with such Agreement documents;
- Discontinuing the prosecution of the work, for reason other than issuance of a stop work order or other reasons allowed under the Agreement documents.
- If CONSULTANT otherwise violates in any way any provisions of the Agreement documents;
- If CONSULTANT disregards laws or regulations of any public body having jurisdiction.
- Such other events of default as are set forth in any of the implementing Agreement documents

b. If, after notice of termination of the Agreement it is determined for any reason that the CONSULTANT was not in default under provisions of this Agreement, or that the delay was excusable, the rights and obligations of the parties shall be the same as if the notice of termination had been issued pursuant to "Termination of the Agreement for Convenience" clause. All finished or unfinished sketches, tracing, drawings, specifications, design, design calculations details models, photographs, reports, surveys and other documents, plans and data that result from CONSULTANT's services under this agreement shall become and shall remain the property of CITY and shall be delivered by CONSULTANT to CITY.

c. Upon THIRTY (30) Calendar Days written notice to CONSULTANT, CITY may, without cause and without prejudice to any other right or remedy, terminate this Agreement for CITY's convenience whenever CITY determines that such termination is in the best interests of CITY. Where the Agreement is terminated for his convenience of CITY, the notice of termination to CONSULTANT must state that the Agreement is terminated for the convenience of CITY, the effective date of the termination and the extent of termination.

d. If CITY approves CONSULTANTS's requisition for payment, and does not pay same within THRITY (30) Calendar Days of approval, CONSULTANT may suspend performance of the Agreement upon TEN (10) Calendar Days prior written notice (such suspension not being available prior to Forty (40) Calendar Days after CITY approval of the CONSULTANT's requisition for payment). If CITY then fails to make payment for a period of NINTEY (90) Calendar Days through no fault of CONSULTANT or if CITY fails to make payment on any recommendation for payment for period of NINETY (90) Calendar Days, CONSULTANT may, upon SEVEN (7) additional Calendar Days written notice to CITY, terminate the Agreement and recover from the CITY payment for Work executed and proven loss with respect to materials, equipment, tools and construction equipment and machinery, prorated to the date of termination. No other recovery shall be permitted.

e. The Agreement may also be terminated by mutual agreement at any time and under any terms

8.3 RECORDS

CONSULTANT shall keep such records and accounts and require any and all CONSULTANTS and subcontractors to keep records and accounts as may be necessary in order to record complete and correct entries as to personnel hours changed to the PROJECT and any expenses for which CONSULTANT expects to be reimbursed. Such books and records will be available at all reasonable times for examination and audit by CITY and shall be kept for a period of (3) years after the completion of all work to be performed pursuant to this Agreement. Incomplete or incorrect entries in such books and records will be grounds for CITY's disallowance of any fees or expenses based upon such entries.

8.4 NO CONTINGENT FEES

CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for CONSULTANT, to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for CONSULTANT, ant fee, commission, percentage, gift or other consideration contingent upon or resulting from the award or making of this Agreement. For the breech or violation of this provision, CITY shall have the right to terminate the Agreement without liability, and, at its discretion, to deduct from the Agreement price, or otherwise recover, the full amount of such fee, commission, percentage, gift or consideration.

8.5 ETHICS DISCLOSURE

The CONSULTANTS warrant and represent that no elected official, officer, agent or employee of the CITY has a financial interest directly or indirectly in this Agreement or the compensation to be paid under it, and further, that no CITY employee who acts in the CITY as a "purchasing agent" as defined by §112.312(20), Florida Statutes, nor any elected or appointed officer of the CITY, nor any spouse or child of such purchasing agent employee or elected or appointed officer, is a partner, officer, director, or proprietor of the CONSULTANTs, and further, that no such CITY employee purchasing agent, CITY elected or appointed officer, or the spouse or child of any of them, alone or in combination, has a material interest in the CONSULTANTS. Material interest means direct or indirect ownership of more than **FIVE PERCENT (5%)** of the total assets or capital stock of the CONSULTANTS.

8.7 SUBCONSULTANT PAYMENTS

The CONSULTANT shall be responsible for the payments to any SUBCONSULTANT including any professional fees and additional costs. The City shall not be responsible for any payments to SUBCONSULTANT. The City shall not be billed directly or indirectly for any professional fees or additional costs of the SUBCONSULTANT for the Project. CONSULTANT shall pay SUBCONSULATNTS within seven (7) calendar days after receiving payment from CITY.

8.8 NO TRANSFER OF AGREEMENT

CONSULTANT shall not assign or transfer the Agreement or its rights, title or interests therein without CITY's prior written approval. The obligations undertaken by CONSULTANT pursuant to the Agreement shall not be delegated or assigned to any other person or firm unless CITY shall first consent in writing to the assignment. The CITY is relying upon the apparent qualifications and expertise of the CONSULTANT, and such firm's familiarity with the CITY's area, circumstances, and desires. In the event the CITY is not for any reason or for no reason at all, satisfied with such substitute, CONSULTANT shall be considered in breach of this Agreement. Violation of the terms of this Paragraph shall constitute a breach of Agreement by CONSULTANT and the CITY may, at its discretion, cancel the Agreement and all rights, title and interest of CONSULTANT shall thereupon cease and terminate.

8.9 INDEMNITY CLAUSE

CONSULTANT shall indemnify and hold harmless CITY, and its elected and appointed officers, the officers, directors, employees, agents and other Firm of each of them, from and against any and all claims, fines, fees, liabilities, damages, losses and costs, including, but not limited to, reasonable attorney's fees, to the extent caused by the negligence, recklessness, or intentional wrongful misconduct of the Firm and other persons employed or utilized by the Firm in the performance of this Agreement.

CONSULTANT agrees to indemnity, save and hold harmless the CITY, its officers, agents and employees, from all damages, liabilities, losses, claims, fines and fees, and from any and all suits and actions of every name and description that may be brought against CITY, its officers, agents and employees, on account of any claims, fees, royalties, or costs for any invention or patent or for the infringement of any and all copyrights or patent rights claimed by any person, firm, or corporation in performance of this agreement.

This indemnity includes but is not limited to claims attributable to bodily injury, sickness, disease or death, or to injury or destruction of tangible property, including the Work itself, and including the loss of use resulting therefrom.

Payment of any amount due pursuant to the foregoing indemnity shall, after receipt of written notice by CONSULTANT from the CITY that such amount is due, be made by CONTRACTOR prior to the CITY being required to pay same, or in the alternative, the CITY, at the CITY's option, may make payment of an amount so due and CONSULTANT shall promptly reimburse the City for same, together with interest thereon at the statutory rate from the date of receipt by CONSULTANT of written notice from the CITY that such payment is due. CONSULTANT agrees, at CONSULTANT's expense, after written notice from the CITY, to defend any action against the CITY that falls within the scope of this indemnity, or the CITY, at the CITY's option, may elect not to tender such defense and may elect instead to secure its own attorney to defend any such action and the reasonable costs and expenses of such attorney incurred in defending such action shall be payable by CONSULTANT. Additionally, if CONSULTANT, after receipt of written notices from the CITY, fails to make any payment due hereunder to the CITY, CONSULTANT shall pay any reasonable attorney's fees or costs incurred by the CITY in securing any such payment from CONSULTANT.

Nothing contained herein is intended nor shall it be construed to waive the CITY's rights and immunities under the common law or Florida Statute §768.28 as amended from time to time. This obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity which would otherwise exist in the CITY's favor.

8.10 ALL PRIOR AGREEMENTS SUPERSEDED:

This document incorporates and includes all prior negotiations, correspondence, conversations, agreements, or understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements, or understandings concerning the subject matter of this Agreement that are not contained in this document. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements whether oral or written. If is further agreed that no modification, amendment or alteration in the terms or conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

8.11 NON-EXCLUSIVE AGREEMENT:

The services to be provided by CONSULTANT pursuant to this Agreement shall be non-exclusive and nothing herein shall preclude CITY from engaging other firms to perform the same or similar services for the benefit of CITY within CITY's sole and absolute discretion.

8.12 WARRANTIES OF CONSULTANT:

CONSULTANT hereby warrants and represents as follows:

a. At all times during the term of this Agreement, CONSULTANT shall maintain in good standing, all required licenses, certifications and permits required under federal, state and local laws necessary for the performance under this Agreement.

b. At all times during this Agreement, CONSULTANT shall perform its obligations in a prompt, professional and businesslike manner.

c. No approval required to be given by the CITY under the Agreement shall operate to relieve the CONSULTANT from any of its responsibilities under the Agreement or the deemed as an approval by the CITY of any deviation contained in the items or documents subject to such approval from, or of their failure to comply with any provision or requirement of the Agreement, unless the failure or deviation has been specifically approved by a Change Order to the Agreement.

8.13 ONSITE MONITORING:

CONSULTANT'S resident project representatives will make reasonable efforts to guard CITY against defects and deficiencies in the work of the Contractor(s) and to help determine and ensure that the provisions of the Agreement Documents are being fulfilled.

8.14 APPLICBLE LAWS GOVERNING PROJECT(S)

The laws of the State of Florida shall govern the validity, construction and effect of this Agreement.

Should any part, term or provision of this Agreement be by the courts decided to be invalid, illegal or in conflict with any law of the State, the validity of the remaining portion or provision shall not be affected thereby.

All claims, counterclaims, disputes and other matters in question between CITY and CONSULTANT arising out of, relating to, or pertaining to this Agreement, or the breach thereof, or the services thereof, or the standard of performance therein required, shall be determined by litigation in the Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida, or the Federal District Court of the Southern District of Florida and appropriate appellate courts for such venue and jurisdiction.

To any extent that the CONSULTANT may be acting as an "agent" or CONSULTANT on behalf of the CITY, the CITY expects the CONSULTANT to fully comply with all Federal, State, and Local laws applicable to and specifically those covering Equal Opportunity Employment, American Disabilities Act (ADA), 42 U.S.C. 12101, et seq. and Florida Building Code. We reserve the right to verify your compliance with the various laws. Failure to comply with any laws will be grounds for termination of the Agreement.

8.15 TERMINATION FOR NON-APPROPRIATION OF FUNDS

Notwithstanding any other provision of this Agreement, the CITY shall not be obligated for the CONSULTANT's performance hereunder or by any provision of this Agreement during any of the CITY's future fiscal years unless and until the CITY Council appropriates funds for this Agreement in the CITY's Budget, or any amendment thereto, for each such future fiscal year. In the event that funds are not appropriated for this Agreement, then this Agreement shall terminate as of September 30 of the last fiscal year for which funds were appropriated. The CITY shall notify the CONSULTANT in writing of any such non-allocation of funds at the earliest possible date.

8.16 INDEPENDENT CONSULTANT

The CONSULTANT and its employees, volunteers and agents shall be and remain independent CONSULTANT and not agents or employees of the CITY with respect to all of the acts and services performed by and under the terms of this Agreement. This Agreement shall not in any way be construed to create a partnership, association or any other kind of joint undertaking, enterprise or venture between the parties hereto.

8.17 DISCIPLINARY ACTION

The CONSULTANT agrees to immediately notify the CITY of any disciplinary action imposed against the CONSULTANT or any of its employees by any regulatory agency with the charge of regulating the CONSULTANT.

8.18 SEVERABILITY

In the event any one or more of the provisions of this Order is held to be invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

8.19 NO WAIVER OF LEGAL RIGHTS

No approval required to be given by the CITY under the Agreement shall operate to relieve the CONSULTANT from any of its responsibilities under the Agreement or to be deemed as an approval by the CITY of any deviation contained in the items or documents subject to such approval from, or of their failure to comply with any provision or requirement of the Agreement, unless the failure or deviation has been specifically approved by a Change Order to the Agreement.

Unless the CITY has specifically approved in writing a deviation from the Agreement Documents in an Agreement modification, as provided above, the CITY shall not be precluded or estopped by any approval, review, measurement, estimate or certificate made either before or after the completion and acceptance of the Work and payment for it, from showing the true amount and character of the Work performed and goods and materials furnished by the CONSULTANT or from showing that any measurement, estimate or certificate is untrue or incorrectly made, or that the Work or goods and materials do not conform in fact to the Agreement. Unless the CITY has specifically approved in writing a deviation from the Agreement Documents in a Agreement modification, as provided above, the CITY shall not be precluded or estopped, notwithstanding any approval, review, measurement, estimate or certificate and payment in accordance with it, from recovering from the CONSULTANT and its sureties damages it may sustain by reason of its failure to comply with the terms of the Agreement. Except as provided, neither the acceptance of the CITY, or any representative of the CITY, nor any payment for or acceptance of the whole or any part of the Work, nor any extension of time, nor any possession taken by the CITY, shall operate as a waiver of any portion of the Agreement, or of any power reserved or any right to damages provided to the CITY. A waiver of any breach of the Agreement shall not be held to be a waiver of any other breach whether prior to or subsequent to it. The CITY's delay in declaring that a breach has occurred or otherwise asserting its rights under this Agreement shall not constitute a waiver of the breach or limit any of the CITY's rights under this Agreement.

8.20 DISPUTE RESOLUTION

In the event that any dispute between the CITY and the CONSULTANT concerning questions or issue arising under this Agreement that have not been resolved, or for items on the Disputed Work List, a request for resolution shall be submitted by the CONSULTANT to the CITY for determination. Request for such determination shall be made in writing. The CITY's decision may be reached in accordance with assistance, as it may deem reasonably necessary or desirable. The CITY's decision shall be rendered in writing no more than **THIRTY (30)** Calendar Days after receipt of a fully documented (to the extent that such documents are within the control of the CONSULTANT) request for a determination. The decision shall be conclusive, final, and binding on all parties, unless the CONSULTANT shall seek a judicial determination in accordance with the provisions set forth below.

No later than **SIXTY (60)** Calendar Days after the CONSULTANT's receipt of the CITY's determination, the CONSULTANT shall respond to the CITY in writing, either accepting the determination or stating the

CONSULTANT's factual or legal objection to the determination. If the CONSULTANT's response is an objection, the CITY shall respond in writing to the objection within **THIRTY (30)** Calendar Days after receipt of it. No further response by either party shall be required. Thereafter, the CONSULTANT may seek a judicial determination of the dispute. In the event that the CONSULTANT intends to seek judicial determination of a matter decided by the CITY, the CONSULTANT shall notify the CITY of its intent to do so within **SIXTY (60)** Calendar Days of the CITY's final decision.

In the event of litigation in order to enforce this Agreement, or which arises out or, pertains to, or relates to this Agreement, or the breach thereof, or the services provided herein, or the standard of performance herein required, the prevailing party shall be entitled to a reasonable attorney's fee. Notwithstanding the foregoing sentence, the maximum attorney's fees which one party can recover from the other will not exceed $15,000.

If required by CITY, the CONSULTANT shall continue to perform the Work required under the Agreement during this resolution period, including any judicial resolution. The CITY's written determination shall be complied with pending final resolution, including judicial, of the dispute. If the CONSULTANT complies with the CITY's written determination, the CITY shall continue to perform under the Agreement and make all payments due (other than those or the portions of payments in dispute, if any) during the resolution period. This payment provision shall not apply in the event that the CONSULTANT fails to submit a dispute to the CITY as required by this Article IX, Paragraph 3. The continued performance of the Agreement by either party shall not constitute an admission as to any factual or legal position in connection with the dispute, or a waiver of its rights under the Agreement or at Law.

8.21 COMPLIANCE WITH LAWS/CODES/RULES, ETC

The CONSULTANT shall comply with all existing and future applicable laws, ordinances, rules, regulations, and lawful orders of public authorities relating to the Project and shall give all applicable notices pertaining to same. CONSULTANT represents to CITY that it is not a person or affiliate as defined in §287.133, Florida Statutes, which has been placed on the convicted vendor list maintained by the Florida Department of Management Services following a conviction for a public entity crime. CONSULTANT acknowledges and agrees that it may not submit a bid on an Agreement to provide any goods or services to the CITY, may not submit a bid on a Agreement with the CITY for the construction or repair of any public building or public work, may not submit bids on leases of real property with the CITY, may not be awarded an opportunity to perform work as a contractor, supplier, subcontractor or CONSULTANT under an Agreement with the CITY, and may not transact business with the CITY in an amount set forth in §287.017, Florida Statutes, for Category Two for a period of **THIRTY-SIX (36)** months from the date of being placed on the convicted vendor list.

The CONSULTANT shall not be reimbursed for any additional costs which the CONSULTANT incurs as a result of laws enacted after the effective date of this Agreement, nor be entitled to an extension of the Scheduled Date of Final Completion as a result of laws, except as set forth in this Article IX, Paragraph 1. The CONSULTANT shall be reimbursed, in addition to the Agreement Sum, for additional costs incurred by the CONSULTANT in the performance of the Agreement resulting from the following:

a. CITY ordinances passed by the City Council after the effective date of this Agreement.

b. Any unforeseen new state or federal laws, regulations or rules enacted after the effective date of the Agreement, which require a significant change in the Project. The CONSULTANT shall not be reimbursed for any other costs resulting from any other new state or federal laws, regulations or rules enacted after the effective date of the Agreement, including but not limited to laws relating to techniques, procedures, research, analysis and materials.

8.22 EXTERNAL FUNDING REQUIREMENTS

Some of the work/tasks performed under this Agreement could be wholly or partially funded by grants, loans or programs administered by Federal governmental agencies, State governmental agencies, Broward County or all three. To that end, the CONSULTANT agrees to meet all applicable conditions or requirements of such grants, loans, or programs, regardless of whether or not such conditions or requirements are specifically identified or referenced in the Agreement documents. These requirements may include record production, processing, and retention, cooperation in audits (both prior to and after completion), and special provisions for inspections, labor, materials, insurance, bonding, and payments or draw requests, Certified Business Enterprise Programs, or all of the foregoing.

ARTICLE 9

INSURANCE REQUIREMENTS

The CONSULTANT shall provide the Insurance certificates listing the City of Plantation as an additional insured that meet or exceed the CITY requirements as set forth in **Exhibit "D"**, which is incorporated herein and made a part hereof.

ARTICLE 10

AGREEMENT TERM

This agreement will remain in effect for a **TWO (2)** year period, unless it is canceled earlier by the CITY or the CONSULTANT. At the end of the **TWO (2)** year period, the CITY will have the option of extending the Agreement for **two (2)** additional **one (1)** year terms based upon mutual acceptance by CONSULTANT and CITY.

ARTICLE 11

Notice

All notices provided for herein shall be in writing and transmitted by overnight mail, certified mail return receipt requested, or by hand delivery, and shall be mailed or delivered as follows:

1. All Notices sent to CONSULTANT shall be sent in writing and by first-class mail to:

Cary D. Winningham, President
Winningham & Fradley, Inc.
111 NW 44th Street
Oakland Park, FL 33334

2. All Notices sent to the CITY shall be sent in writing and by first-class mail to:

Mayor Lynn Stoner
400 NW 73rd Avenue
Plantation, FL 33317

With copies to:

Jason Nunemaker
Chief Administrative Officer
400 NW 73rd Avenue
Plantation, FL 33317

IN WITNESS WHEREOF, CITY OF PLANTATION AND WINNINGHAM & FRADLEY, INC., have signed this AGREEMENT in duplicate. One counterpart each has been delivered to the CITY and CONSULTANT.

Signed, sealed and delivered in the presence of:

Attest: _____
Ayesha Robinson, Interim City Clerk

Witness: _____
Typed Name of Witness

Witness: _____
Typed Name of Witness

CITY OF PLANTATION

By: _____
Lynn Stoner, Mayor

As to legal form: _____
Kerry L. Ezrol, City Attorney

As to Procurement: _____
Charles Spencer, Interim Procurement Director

STATE OF FLORIDA
COUNTY OF BROWARD

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgments appeared Lynn Stoner and Susan Slattery, as the Mayor and City Clerk respectively, who are personally known to me to be the persons described in and who executed the foregoing instrument and acknowledged before me that they executed the same on behalf of the City of Plantation, Florida, and who did not take an oath.

WITNESS my hand and official seal this 25th day of April, 2021.

My commission expires: CHRISTINE GUIFARRO MY COMMISSION # GG319801 EXPIRES: April 04, 2023

_____
NOTARY PUBLIC

Signed, Sealed in the presence of:

WINNINGHAM & FRADLEY, INC.
a Florida Corporation

By: _____
Cary D. Winningham, President

Witness: _____
Typed name of Witness

Witness: _____
Typed name of Witness

STATE OF FLORIDA

COUNTY OF BROWARD

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this _____ (*date*) by Cary D. Winningham, President of Winningham & Fradley, Inc., a Florida corporation, on behalf of the corporation. They are personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: MARY FRADLEY Notary Public - State of Florida Commission # GG 287528 My Comm. Expires Apr 22, 2023 Bonded through National Notary Assn.

_____
NOTARY PUBLIC

EXHIBIT “A”

All Sealed Responses shall be placed in a sealed envelope/box and clearly marked in the lower left corner: **"Sealed RFQ No. 027-20, Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services"** and shall be sent to the following address, only:

City of Plantation ("CITY")
Office of the City Clerk
400 NW 73rd Ave.
Plantation, FL 33317

All Sealed Responses must be received in the Office of the City Clerk by 11:00 am (EST) on **March 17, 2020** at which time they will be opened. Sealed Responses will not be accepted after that date and time under any circumstances. **ONE (1) original, FIVE (5) copies, and ONE (1) flash drive** of each Sealed Response shall be presented. Any responses received by the Office of the City Clerk after the due date and time specified in this Request for Qualifications (hereafter "RFQ") will not be considered and will be returned unopened. Any Sealed Responses or copies that are sent to any other address may be refused and sent back to the FIRM(s) unopened. Whenever the term FIRM or FIRM(s) is used herein, it shall be interpreted to include Individual responses. The terms CONTRACT and AGREEMENT are synonymous and shall be interpreted to have the same meaning.

THE FIRM MUST BE LICENSED IN PROFESSIONAL SERVICES BY THE STATE OF FLORIDA AND SUBMIT PROOF OF SUCH WITHIN THEIR SEALED RESPONSE.

Before an AGREEMENT will be awarded for FIRM(s) providing "Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services", the FIRM(s) must first be certified by the CITY as qualified pursuant to law and the regulations of the CITY. The CITY must find that the FIRM(s) to be employed is fully qualified to render the required service(s). The CITY will conduct such investigation as is necessary to determine the qualifications of FIRM(s). Upon request, FIRM(s) shall submit such information as deemed necessary by the CITY to evaluate FIRM(s) qualifications.

For information concerning this Request for Qualifications, please contact Charles Spencer, Procurement Division. The contact email address is espencer@plantation.org.

AUTHORITY AND GENERAL TERMS AND CONDITIONS

1. It is the intent of the CITY to award the proposal to the responsive FIRM providing a response which is most advantageous to the CITY. This proposal is issued pursuant to, and governed by the applicable laws of the State of Florida, including but not limited to, the Consultants' Competitive Negotiation Act.

2. The CITY reserves the right to reject any or all proposals, to waive any informalities or irregularities in any proposals received, to re-advertise for proposals, to enter into CONTRACT negotiations with the selected FIRM or take any other actions that may be deemed to be in the best interest of the CITY.

EXAMINATION OF CONTRACT DOCUMENTS AND SITE

1. After award of this CONTRACT and before submitting a Proposal for a particular Task Order request, Proposer must, visit the site (if applicable to the project) to become familiar with the facilities and equipment that may in any manner affect cost or performance of the work, consider federal, state and local laws, ordinances, rules and regulations that may in any manner affect cost or performance of the work; carefully compare the FIRM's observations made during site visits or in review of applicable laws with the Proposal Documents; and must promptly notify the Project Manager of all conflicts, errors and discrepancies, if any, in the Proposal Documents.

2. The FIRM, by and through the submission of a Task Proposal, agrees that FIRM, shall be held responsible for having examined the facilities and equipment (if applicable); is familiar with the nature and extent of the work and local conditions that may affect the work; and is familiar with the equipment, materials, parts and labor required to successfully perform the work.

INTERPRETATIONS AND ADDENDUM

1. If FIRM is in doubt as to the meaning of any term or clause contained in this RFQ Proposal Documents, believes that the General Conditions, Special Conditions and/or Statement of Work contain errors, contradictions or obvious omissions, or has any questions concerning information contained in this RFQ document, the FIRM shall submit a written request to Procurement for interpretation or clarification. Such request must reference RFQ No. 027-20 and should be received by the Procurement Office at least ten (10) calendar days prior to the RFQ due date. Questions received thereafter, will not be answered. Interpretations or clarifications in response to such questions, if deemed necessary by the Procurement Administrator will be addressed via written addendum which shall be available for download electronically from the Demand Star website at www.demandstar.com, or by contacting Charles Spencer (espencer@plantation.org). The issuance of a written addendum shall be the only official method whereby such an interpretation or clarification will be made.

CONTINGENT FEES PROHIBITED

1. The proposing FIRM must warrant that it has not employed or retained a company or person, other than a bona fide employee, contractor or subcontractor, working in its employ, to solicit or secure a CONTRACT with the CITY, and that it has not paid or agreed to pay any person, company, corporation, individual or FIRM other than a bona fide employee, contractor or sub-consultant, working in its employ, any fee, commission, percentage, gift or other consideration contingent upon or resulting from the award or making of a CONTRACT with the CITY.

SUBMISSION OF SEALED RESPONSES

1. Sealed Responses must be typed or printed in blue ink. Use of erasable ink is not permitted.

2. All Sealed Responses shall be submitted in the English language.

3. Sealed Responses must contain a signature of a corporate officer with proven authority to bind the FIRM in matters of this nature. The Address and Phone number for any communications regarding Sealed Response must be included.

4. Sealed Response shall contain an acknowledgment of receipt of all Addendum(s).

5. Sealed Reponses by corporations must be executed in the corporation's legal name by the President or other corporate officer, accompanied by evidence of authority to sign. Evidence of authority shall be provided on the enclosed Certified Resolution form, or by the company's own Corporate Resolution.

6. Sealed Responses by partnerships must be executed in the partnership name and signed by a partner, whose title must appear under the signature.

7. In accordance with Florida Statutes, Chapter §119.07(1) (a) and except as may be provided by other applicable state and federal law, the Request for Qualifications and the responses thereto are in the public domain. However, FIRMs are requested to specifically identify in the submitted Sealed Response any financial information considered confidential and/or proprietary which may be considered exempt under Florida Statute §119.071(b).

8. The CITY will not be liable for any cost incurred in the preparation submission, or review of any Sealed Response or Response at any point of the procurement process

MODIFICATION AND WITHDRAWAL OF SEALED RESPONSES

1. Sealed Response may be modified or withdrawn by a duly executed document signed by a corporate officer. Evidence of such authority must accompany the request for withdrawal or modification. The request must be delivered to the Procurement Office at any time **prior** to the deadline for submitting Sealed Responses. Withdrawal of a Sealed Response will not prejudice the rights of a FIRM to submit a new Sealed Response prior to the Sealed Response opening date and time. No Sealed Response may be withdrawn or modified after the date of proposal opening has passed.

2. If, within twenty-four (24) hours after Sealed Responses are opened, any FIRM files a duly signed, written notice with the Procurement Office, and within five (5) calendar days thereafter demonstrates to the reasonable satisfaction of CITY, by clear and convincing evidence, that there was a material and substantial mistake in the preparation of its Sealed Response, or that the mistake is clearly evident on the face of the Sealed Response, but the intended correct Sealed Response is not similarly evident, FIRM may withdraw its Sealed Response.

REJECTION OF PROPOSALS

1. To the extent permitted by applicable state and federal laws and regulations, CITY reserves the right to reject any and all Sealed Responses, to waive any and all informalities not involving price, time or changes in the work with the Successful FIRM, and to disregard all nonconforming, non-responsive, unbalanced or conditional Sealed Reponses. Sealed Responses will be considered irregular and may be rejected if they show serious omissions, alterations in form, additions not called for, conditions or unauthorized alterations, or irregularities of any kind.

2. CITY reserves the right to reject the Sealed Response of any FIRM if CITY believes that it would not be in its best interest of to make an award to that FIRM, whether because the Sealed Response is not responsive, the FIRM is unqualified, of doubtful financial ability, or fails to meet any other pertinent criteria established by CITY within the Statement of Work

NONEXCLUSIVE

1. The CITY does not commit that all matters in the future which may be within any Scope of Services/Statement of Work contained herein will be assigned to the FIRM(s) holding a CONTRACT. No breach of the continuing CONTRACT will occur if the CITY submits such matters to bids or seeks bids or proposals from other parties, including but not limited to design and construction FIRMs, for any task within any scope of work listed above, or for any scope of work listed above, and awards such work to other FIRMs.

TASK ORDERS

1. Specific projects within the Scope/Statement of Work as contained herein will be assigned to the FIRM from time to time pursuant to independent assignments for such services. These assignments will be called a Task Order and will contain CONTRACT requirements pertinent to the task such as negotiated compensation (if different than the Master Agreement), insurance requirements, performance requirements, etc.

TAXES

1. Successful FIRM shall pay all applicable sales, consumer use and other similar taxes required by law.

PERMITS, FEES AND NOTICES

1. The FIRM shall be responsible for securing all permits and licenses necessary for the proper execution and completion of the work, if applicable. Cost of any required permits will be reimbursed by CITY without markup (i.e. direct pass-through), for properly submitted invoices except where expressly noted in the Task Order.

CONE OF SILENCE

1. Once the RFQ has been issued, a Cone of Silence will be implemented. At that time communication with the CITY is limited to Charles Spencer, Procurement Administrator (email address espencer@plantation.org). During the review and evaluation process no person shall make any private or separate delivery of marketing information concerning any FIRM to any elected or appointed officers of the CITY, members of the CITY staff or members of the Evaluation/Selection Committee.

   Cone of Silence shall terminate at the time the CITY makes an award to a FIRM(S) that becomes final as a result of no procurement protest being filed or takes other action that ends this RFQ solicitation.

   Any action of a FIRM in violation of this may be cause for disqualification of the FIRM.

GENERAL CONTRACT PROVISIONS

1. Generally, the CITY does have standard CONTRACT provisions concerning its FIRMs, and it is contemplated that these CONTRACT provisions will appear in the "Master" CONTRACT. As stated herein, each Task Order may contain refinements to a scope of services, deadlines, and any negotiated adjustments to compensation, etc. The following are representative terms of CITY consulting CONTRACTs, and the CITY reserves the right to add additional terms or modify the following terms as it deems appropriate during the compensation negotiation phase of the Selection Process or at the time the master CONTRACT is implemented by a Task Order.

   a. The CITY will be able to terminate the CONTRACT without cause by giving THIRTY (30) Calendar Days written notice before termination. A transition provision will be included in the event of termination.

   b. The successful FIRM(s) shall bill the CITY according to the type of compensation as may be agreed in any given Task Order.

   c. The CITY, during any fiscal year, shall not expend money, incur any liability, or enter into any CONTRACT which, by its terms, involves the expenditure of money in excess of the amounts budgeted as amended, surpluses carried over to the recent fiscal year, and reserves which are available for expenditure during such fiscal year. Any CONTRACT, verbal or written, made in violation of this subsection is at the CITY's option null and void or voidable, and in no event can money be paid on such CONTRACT in excess of what is available for expenditure in any fiscal year. Nothing herein contained shall prevent the making of CONTRACTs for periods exceeding ONE (1) year, but any CONTRACT so made shall be executory only for the value of the services to be rendered or agreed to be paid for in succeeding fiscal years.

   d. The CITY reserves the right to prepare a CONTRACT and Task Order and to refuse to enter into a CONTRACT or Task Order if the CITY's terms are not accepted.

   e. The written CONTRACT between the successful FIRM(s) and the CITY shall include language to the effect that neither the CONTRACT, nor any portion thereof, nor any other facet of the relationship between the parties will create or be deemed to create a partnership, joint venture, joint enterprise, as a Sub-FIRM, or any other agency relationship, or an employer/employee leasing relationship, and further, shall reflect the CITY's intent that the legal relationship between the parties shall be that of an independent FIRM.

f. Each Task Order may provide that the successful FIRM(s) is to achieve final completion within an agreed time period determined and agreed upon by both parties from the date appearing in the Notice to Proceed form for the specified Project. Therefore, the FIRM agrees to begin each Project in conformity with the provisions set forth in the Task Order and to prosecute it with all due diligence, so as to complete the entire work and Project by the time limits set forth in the agreed Project Schedule for the specified Project. As to such a Task Order that has deadlines, time will be of the essence unless stated otherwise.

g. FIRM(s) shall not be entitled to an increase in the CONTRACT Price or payment or compensation of any kind from CITY for direct, indirect, consequential, impact or other costs, expenses or damages including but not limited to costs of acceleration or inefficiency or extended overhead, arising because of delay, disruption, interference or hindrance from any cause whatsoever, whether such delay, disruption, interference or hindrance be reasonable or unreasonable, foreseeable or unforeseeable, or avoidable or unavoidable; provided, however, that this provision shall not preclude recovery of damages by FIRM(s) for hindrances or delays due solely to fraud, bad faith or active malicious interference on the part of CITY. Otherwise, FIRM shall be entitled only to extensions of the CONTRACT time as the sole and exclusive remedy for excusable events of delay.

h. If the FIRM submits a schedule or expresses an intention to complete the work earlier than any required milestone or completion date, the CITY shall not be liable to the FIRM for any costs incurred, lost profits, extended overhead, expenses, or other damages of any kind because of delay or hindrance, regardless of whether such delay or hindrance was caused by the CITY or by its agents, should the FIRM be unable to complete the Work before such milestone or completion date as is described within the schedule.

i. On any particular Task Order, the CITY reserves the right to include a provision for liquidated damages as a result of any project or work delay.

j. Upon THIRTY (30) Calendar Days written notice to FIRM, CITY may, without cause and without prejudice to any other right or remedy, terminate the Agreement for CITY's convenience whenever CITY determines. Where the Agreement is terminated for the convenience of CITY, the notice of termination to FIRM must state that the CONTRACT is being terminated for the convenience of CITY, the effective date of the termination and the extent of termination. Services will be paid for through date of termination, and this shall mean payment for all completed tasks and payment for uncompleted tasks based upon the percentage of completion of such uncompleted tasks. FIRM shall not be paid on account if loss of anticipated profits or revenues or other economic loss arising out of or resulting from such termination.

k. The Agreement may also be terminated by mutual agreement at any time and under any terms.

l. No remedy under the terms of this CONTRACT in CITY's favor is intended to be exclusive of any other remedy, but each and every remedy shall be cumulative and shall be in addition to any other remedies, existing now or later, at law, in equity or by statute. No delay or omission to exercise any CITY right or CITY power accruing upon any event of default shall impair any CITY right or CITY power nor shall it be construed to be a waiver of any event of default or acquiescence in it, and every CITY right and CITY power may be exercised from time to time as often as may be deemed expedient.

m. The FIRM shall comply with all existing and future applicable laws, ordinances, rules, regulations, and lawful orders of public authorities relating to the Project and shall give all applicable notices pertaining to same.

n. The laws of the State of Florida shall govern the validity, construction and effect of this CONTRACT.

o. Should any part, term or provision of this Agreement be by the courts decided to be invalid, illegal or in conflict with any law of the State, the validity of the remaining portion or provision shall not be affected thereby.

p. To any extent that the FIRM may be acting as an "agent" and/or FIRM on behalf of the CITY, the CITY expects the FIRM to fully comply with all Federal, State, and Local laws applicable to and specifically those covering Equal Opportunity Employment, American Disabilities Act (ADA), 42 U.S.C. 12101, et seq. and Florida Building Code. We reserve the right to verify your compliance with the various laws. Failure to comply with any laws will be grounds for termination of the CONTRACT.

q. The FIRM shall indemnify and hold harmless the CITY of Plantation, its officers and employees, from liabilities, damages, losses, and costs, including, but not limited to, reasonable attorneys' fees, to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of the FIRM and other persons employed or utilized by the FIRM in the performance of the CONTRACT.

FIRM agrees to indemnify, defend, save and hold harmless the CITY, its officers, agents and employees, from all damages, liabilities, losses, claims, fines and fees, and from any and all suits and actions of every name and description that may be brought against the CITY, its officers, agents and employees, on account of any claims, fees, royalties, or costs for any invention or patent or for the infringement of any and all copyrights or patent rights claimed by any person, FIRM, or corporation which result from the work product of the FIRM.

In the event of any claims or suits which fall within either of the foregoing indemnities, payment of any amount due pursuant thereto shall, after receipt of written notice by FIRM from the CITY that such amount is due, be made by FIRM prior to the CITY being required to pay same, or in the alternative, the CITY, at CITY's option, may make payment of an amount so due and the FIRM shall promptly reimburse the CITY for same, together with interest thereon at the rate of 12% per annum simple interest from the day of CITY's payment. FIRM agrees, at the FIRM's expense, after receipt of written notice from the CITY, to defend any action against the CITY that falls within the scope of the foregoing indemnities, or the CITY, at the CITY's option, may elect not to tender such defense and may instead elect to secure its own attorney to defend any such action and the reasonable costs and expenses of such attorney incurred in defending such action shall be payable by the FIRM. Additionally, if FIRM, after receipt of written notice from the CITY fails to make any payment due hereunder to the CITY, FIRM shall pay any reasonable attorney's fees or costs incurred by the CITY in securing any such payment from FIRM.

Nothing contained herein is intended nor shall it be construed to waive the CITY's rights and immunities under the common law or Florida Statute §768.28 as amended from time to time. This obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity which would otherwise exist in the CITY's favor.

r. External Funding Requirements: Some of the work/tasks performed under this contract could be wholly or partially funded by grants, loans or programs administered by Federal governmental agencies, State governmental agencies, Broward County or all three. To that end, the FIRM agrees to meet all applicable conditions or requirements of such grants, loans, or programs, regardless of whether or not such conditions or requirements are specifically identified or referenced in the contract documents. These requirements may include record production, processing, and retention, cooperation in audits (both prior to and after completion), and special provisions for inspections, labor, materials, insurance, bonding, and payments or draw requests, Certified Business Enterprise Programs, or all of the foregoing.

SUMMARY OF DOUMENTS TO BE SUBMITTED WITH SEALED RESPONSE

FIRM(s) shall submit a complete qualification package that includes:

1. Letter of Interest and general information about the FIRM and its principals (i.e., location of headquarters, size, length of time in business, length of tenure and residence address of key personnel);
2. All items required by the "Statement of Work, Proposal Requirements" contained herein;
3. Proof of Insurance per attached.
4. Copies of all current applicable professional license(s) and certification(s);
5. FIRM's Corporate Resolution
6. Certification that the FIRM is not barred from performing the Project work by operation of the Florida Public Entity Crimes law (Form Provided);
7. Public Records Compliance Certification (Form Provided)
8. Qualification Statement (Form Provided)
9. Non-Collusion Certification (Form Provided)
10. Drug-Free Workplace (Form Provided)
11. Truth in Negotiation (Form Provided)
12. FIRMs Certification (Form Provided)
13. Cooperation with Broward County Office of Inspector General (Form Provided)
14. Scrutinized Company Certification (Form Provided)
15. Form 4A Disclosure of Business Transaction, Relationship or Interest (Form Provided)
16. A Financial Ability Statement in sufficient detail to evaluate financial strength of FIRM.
17. Information as is appropriate for evaluation of the submittal pursuant to the criteria listed in Selection Process section of this RFQ, or identify on the Evaluation Criteria Form provided herein.

END OF SECTION

STATEMENT OF WORK

CONTINUING SERVICES AGREEMENTS FOR: ARCHITECTURE, LANDSCAPE ARCHITECTURE, ENVIRONMENTAL ENGINEERING, CIVIL ENGINEERING, TRAFFIC & TRANSPORTATION ENGINEERING, PROFESSIONAL SURVEYING AND MAPPING SERVICES, CONSTRUCTION/PROJECT MANAGEMENT, AND CONSTRUCTION ENGINEERING AND INSPECTION SERVICES

RFQ NO. 027-20

GENERAL SCOPE OF SERVICES

Pursuant to Florida Statutes, Chapter 287.055 (Consultants Competitive Negotiations Act), the City of Plantation seeks to identify Firms with substantial experience and capabilities to perform consulting services on an open end (continuing services) basis.

The City will endeavor to award up to three (3) Firms for each professional category listed. Firms will not be limited to one discipline. Firm shall designate discipline(s) they are proposing on the attached form. Each selected firm shall enter into a multi-year contract with the City. As each project task is identified, selected firms within the required discipline(s) may be requested to submit specific qualifications for a Task. Selection shall be to the most qualified firm for a particular task.

The services sought by the City may include, whether in part or in whole, but not limited to; planning studies, environmental studies, traffic and transportation studies, general civil engineering, traffic and transportation engineering, building architecture, landscape architecture, structural engineering, environmental engineering, surveying, mapping, mechanical engineering, contract management, and construction engineering and inspection services.

List of Professional Services categories for which City is seeking Firms:

1. **Architecture**

   Provide professional architectural consultant and associated professional services. Professional services include, but are not limited to, planning and feasibility studies, conceptual design, design development, final design for procurement and construction, preparation of technical specifications, cost estimating, regulatory agency permitting, and construction administration for new building construction, building additions, renovations, park facilities, and related projects.

2. **Landscape Architecture**

   Provide professional landscape architectural consultant services including, but not limited to, landscaping and associated irrigation system design, cost estimating, regulatory agency permitting, and construction administration for City facilities and public rights-of-way (i.e. - roadways, waterways, etc.) drawings, specification and permitting.

3. Environmental Engineering

Provide professional environmental engineering consultant services including, but not limited to, environmental studies, environmental design (ex: wetlands), construction documents, cost estimating, environmental permitting, construction administration, and post-construction monitoring services for environmental projects. Knowledge and experience in obtaining permits from various environmental regulatory agencies, (ex: FHWA, EPA, DERM, Dept. of Health, FDEP, Broward County, SFWMD, and USACOE).

4. Civil Engineering

Provide professional general civil engineering services including, but not limited to, planning and feasibility studies, designs for roadways, bridges, stormwater/floodplain management systems and waterways, water and wastewater distribution systems, construction plans and technical specifications, cost estimating, regulatory agency permitting, and construction administration services for improvements within public rights–of-way and for City facilities.

5. Traffic and Transportation Engineering

Professional traffic and transportation engineering consultant services, including, but not limited to, planning studies, traffic impact analysis, traffic signal and intersection stop warrant analysis, transportation studies, review and comment on traffic impact analysis for private development, traffic and transportation design, construction plans and technical specifications, cost estimating and construction administration. Knowledge and experience in traffic engineering, transportation planning, street and highway design, traffic calming design, transit planning, general engineering. Experience working with regulatory agencies such as Broward County Traffic Engineering Division, Broward County Highway Construction and Engineering Division, and the Florida Department of Transportation.

6. Professional Surveying and Mapping Services

Provide professional surveying and mapping services including, but not limited to, boundary/topographic surveys, roadway surveys, bathymetric surveys, preparation of legal descriptions/sketches, LIDAR services, asset management surveys, etc. Experience working with regulatory agencies such as Broward County Traffic Engineering Division, Broward County Highway Construction and Engineering Division, and the Florida Department of Transportation.

7. Construction/Project Management

Provide contract/construction/grant management services to assist City of Plantation staff with the administration and management of construction contracts and City procedures for successful completion of various capital projects including, but not limited to, buildings, parks facilities, roadways, bridges, waterways, transportation and traffic engineering projects, and other City projects as needed. Firm must be familiar with current Federal/State/County and local regulations, policies, processes demonstrate knowledge and experience pertaining to grants administration, housing requirements, City codes, and administrative procedures.

8. Construction Engineering and Inspection (CEI) Services

Construction Engineering and Inspection (CEI) services to include contract administration, inspection, and materials sampling and testing.

It shall be the responsibility of the CEI Consultant to administer, monitor, and inspect Construction Contracts such that the project is constructed in reasonable conformity with the plans, specifications, and special provisions for the Construction Contract. Observe the Contractor's work to determine the progress and quality of work. Identify discrepancies, report significant discrepancies to the CITY, and direct the Contractor to correct such observed discrepancies. Inform the designated CITY project personnel of any significant omissions, substitutions, defects, and deficiencies noted in the work of the Contractor and the corrective action that has been directed to be performed by the Contractor.

QUALIFICATIONS OF PROPOSERS

Sealed Responses will be considered from qualified Firms whose experience includes successful work in the industry.

- The Firm must have on staff architects/engineers with knowledge of all applicable Federal, State and County standards and requirements needed to develop design plans, specifications, cost estimates, site inspections and project management as applicable.
- Firms shall demonstrate professional and supporting staff knowledge and experience to develop studies, design drawings, technical specifications, cost estimates, regulatory agency permitting, contract administration, and other related services for projects applicable to their respective disciplines.
- Architects, Engineers, and Surveyor/Mappers shall hold professional licensure to practice in the State of Florida.
- Firms must possess at least five (5) years of considerable relevant experience in delivery of professional services as outlined above for their respective disciplines, with emphasis on municipal, county, state, or federal projects.
- Firm must have sufficient qualified staff to complete applicable work in the time required and in accordance with State statutes and standards.

PROPOSAL REQUIREMENTS

Firms shall submit one (1) original and five (5) copies, and one (1) flash drive of their sealed response; and respond to each of the following items as clearly as possible:

1. Letter of Interest and general information about the firm and its principals (i.e., location of headquarters, size, length of time in business, length of tenure and residence address of key personnel);
2. Copies of all current applicable professional license(s) and certification(s);
3. Provide copy of current Florida Professional Registration License(s) Renewal.
4. Completed City Required Forms included with Solicitation;
5. Proof of Insurance per attached.
6. Resumes of key personnel who will actually be assigned to City Plantation projects and describe their roles. Note: City of Plantation expects those listed to be those who will actually perform the work. No substitutions will be permitted except in the most dire conditions or at time of a specific task proposal, are no longer with the Firm.
7. A list of at least five (5) Architectural, Engineering and/or Surveying related projects performed during the last five (5) years including the following information:
    a. Name of the entity for which the work was performed;
    b. Brief description of the scope of the project;
    c. Initial construction estimate of project cost (the estimate prior to the bid);
    d. Amount of initial contract award;
    e. Total number of change orders to the contract;
    f. Total value of change orders for the project;
    g. Amount of initial design fees associated with the project;
    h. Change orders to design contract and dollar value;
    I. Contact person with the entity, valid current phone number of one that can knowledgeably discuss your firm's role and performance in the project.
    j. Provide financial statements for your firm's latest year of operation.
    k. Any other information the firm feels is relevant to evaluating qualifications.

STATEMENT OF WORK

SCOPE AND TERM OF AGREEMENT

Sealed Responses are hereby invited for a term contract on a continuing service basis. The City intends to evaluate submitted sealed responses and award multiple Firms exhibiting comprehensive architectural, engineering and/or surveying experience. The term of the contract(s) for Miscellaneous Projects (basic construction cost under $2 million each or study activities under $200,000, in accordance with the requirements of Florida Statute 287.055.) shall be for a two (2) year period from the award date. (Note: In the event that statutory dollar thresholds are amended by the State of Florida, those amended limits shall be applied to this Agreement.)

The City may extend each individual contract(s) under the same terms and conditions for two (2) additional one (1) year periods, on an as needed basis, subject to vendor acceptance, satisfactory performance and determination that renewal will be in the best interest of the City.

No guarantee is expressed or implied as to the amount and total number of the individual project task authorizations provided to any one firm for the life of this contract.

TASK ASSIGNMENT

The City shall designate a member of City staff to serve as the City Project Representative (CPR) for each project, who shall be responsible for administering the project on behalf of the City. The CPR shall coordinate with a selected Firm to prepare a scope of services for each project, upon which selected Firms in a particular category will submit a proposal.

PROCESS OF CONCEPTUAL DESIGNS AND CONTRACT ADMINISTRATION

Required designs may be developed with the input of City of Plantation staff, various City Boards and Committees, as well as area residents and other interested individuals and groups. The time for these activities shall be included in the selected firm's proposal to City.

All required designs shall be developed in the latest version of AutoCAD or Bentley MicroStation. Reproducible hard copy and electronic files of work product shall be provided to City.

REQUIREMENT OF FIRM

Firms interested in performing these services must exhibit considerable relevant experience with this type of work, and should emphasize both experience and capability of particular personnel who will actually perform the work. Firms should indicate any sub-consultants proposed to be utilized in work for City.

Firms shall invoice City monthly for each assigned project. City shall provide each Firm with specific direction to how each invoice shall be formatted, and what information shall be included on each invoice submittal.

END OF SECTION

ATTACHMENT A

LIST OF CAPITAL IMPROVEMENT OR BROWARD COUNTY SURTAX PROJECTS OR STUDIES THAT MAY EXCEED CURRENT STATE OF FLORIDA CCNA THESHOLDS WITHIN THE NEXT FIVE (5) YEARS.

- **Broward Blvd. Decorative Street Lighting- Phase II**
- **Citywide Bridge Repairs and Rehabilitation**
- **Historic Area Cul-de-sac Reconstruction**
- **Plantation Midtown Bridge Improvement Project**
- **Plantation Midtown Shuttle Service Amenities**
- **Plantation Midtown- SW 78th Avenue Extension**
- **Plantation Multi-Use Recreational Trail Network**
- **South Fig Tree Lane Lighting Improvement**
- **Stormwater Infrastructure Repairs/Rehabilitation Phase II**
- **Traffic Engineering Improvements- Various Locations**

EXHIBIT “B”

March 17, 2020

Mr. Charles Spencer, JR., FCCN, and Members of the Selection Committee
City of Plantation
400 NW 73rd Avenue
Plantation, Florida 33317

RE: Request For Qualifications (RFQ NO. 027-20)
Continuing Consulting Engineering Services For: Civil Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services

Dear Mr. Spencer and Members of the Selection Committee:

Winningham & Fradley, Inc. (WFI) is very pleased to again submit our expression of interest for the above referenced continuing professional consulting services to the City of Plantation. We have thoroughly enjoyed as well as having been honored to provide continuing professional consulting services to the City of Plantation since 2006. WFI has now provided successful consulting services both "for the City of Plantation" as well as for numerous private developers within the City of Plantation for four (4) decades. We are extremely confident in our past performance and know we have thorough knowledge and understanding of the City's utility infrastructure. During our tenure, we have also had the opportunity to work directly with the City's exceptional staff to create a successful professional relationship and completely understand exactly what is expected; therefore, there will be no need for a "new learning curve". There are no interfering recent, current, or projected workloads. We are ready, willing and more than able to continue serving the City.

Based upon the above introduction, our staff is currently established to continue performing the required tasks as outlined within the GENERAL SCOPE OF SERVICES of the City's RFQ and fully understands our firm's limitations with respect to the Florida statutes for engineering studies, design and construction projects. You will find, as you review our credentials, that in our company's 40 years of incorporation, we have gained vast expertise with counties, municipalities, drainage districts, utility companies, land developers, and the private sector. The wide range of clients that we serve has afforded us the opportunity to be involved in a large array of projects. In addition, by utilizing the latest technology, as well as collaborating with other highly qualified local engineering firms, we are committed to providing both the City and its citizens with comprehensive engineering and surveying services, as needed.

We have successfully performed civil engineering & surveying consulting services for over 100 projects and tasks for the City of Plantation over the past fourteen (14) years, and, to the best of our knowledge all of these task have been "on-time" and "on budget". A list of these projects are included within this proposal.

Our firm is very experienced in the Public Sector as we are currently consulting engineers and/or surveyors for the Plantation Acres Improvement District, Town of Southwest Ranches and the City of Lighthouse Point. We also have vast experience designing projects within nearly every Broward County municipality.

Within the pages that follow, please find our qualifications, requested information, and responses to every item of the City's criteria for evaluation during its selection process. In addition, we have attached additional supporting data and other relative information.

Again, we are very pleased to submit this expression of interest, and hope to have the opportunity to continue serving the City of Plantation and its Staff in the years to come. If you have any questions or require any additional information, please do not hesitate to contact our office.

Sincerely,
WINNINGHAM & FRADLEY, INC.

Cary D. Winningham, P.E., P.S.M.
Principal

BROWARD COUNTY LOCAL BUSINESS TAX RECEIPT

115 S. Andrews Ave., Rm. A-100, Ft. Lauderdale, FL 33301-1895 – 954-831-4000

VALID OCTOBER 1, 2019 THROUGH SEPTEMBER 30, 2020

DBA:
Business Name: WINNINGHAM & FRADLEY INC

Receipt #: 315-182797 ENGINEER
Business Type: (CORP-ENGINEER-SURVEYORS)

Owner Name: WINNINGHAM & FRADLEY INC
Business Location: 111 NE 44 ST
OAKLAND PARK
Business Phone: 954-771-7440

Business Opened: 12/01/1979
State/County/Cert/Reg: 00002995
Exemption Code:

Rooms	Seats	Employees	Machines	Professionals
		3		

For Vending Business Only — Number of Machines: — Vending Type:

Tax Amount	Transfer Fee	NSF Fee	Penalty	Prior Years	Collection Cost	Total Paid
30.00	0.00	0.00	0.00	0.00	0.00	30.00

THIS RECEIPT MUST BE POSTED CONSPICUOUSLY IN YOUR PLACE OF BUSINESS

THIS BECOMES A TAX RECEIPT

WHEN VALIDATED

This tax is levied for the privilege of doing business within Broward County and is non-regulatory in nature. You must meet all County and/or Municipality planning and zoning requirements. This Business Tax Receipt must be transferred when the business is sold, business name has changed or you have moved the business location. This receipt does not indicate that the business is legal or that it is in compliance with State or local laws and regulations.

Mailing Address:

WINNINGHAM & FRADLEY INC
111 NE 44 ST
OAKLAND PARK, FL 33334

Receipt #03C-18-00007517
Paid 08/22/2019 30.00

2019 - 2020

BROWARD COUNTY LOCAL BUSINESS TAX RECEIPT

CITY OF STUART
LOCAL BUSINESS TAX RECEIPT
2019-2020

RECEIPT NO.	ACCOUNT NO	CATEGORY NO.
8124	24451	170300

TAX YEAR BEGINS OCTOBER 1 AND ENDS SEPTEMBER 30.
PAYMENT OCTOBER 1 CONSTITUTES VIOLATION
OF CITY CODE OF ORDINANCES

BUSINESS TYPE	ENGINEER - PROFESSIONAL
OWNER AND LOCATION	BESING, GRANT 10 SE CENTRAL PKWY STE 350
ST/CTY LICENSE	2995/PE 40046
DESCRIPT	

This local business tax receipt does not permit the holder to operate in violation of any City law, ordinance, or regulation. Any changes in location or ownership must be approved by the City License Section, subject to zoning restrictions. This receipt does not constitute an endorsement, approval, or disapproval of the holder's skill or competence or of the compliance or non-compliance of the holder with other laws, regulations, or standards.

Local Business Taxing Questions 772-288-5319

FEE	PENALTY	TRANSFER	MISCELLANEOUS	PAID
100.00	0.00	0.00	0.00	100.00

BUSINESS NAME AND MAILING ADDRESS	WINNINGHAM & FRADLEY INC BESING, GRANT 10 SE CENTRAL PARKWAY SUITE 350 STUART FL 34994

DATE
07/19/2019

MARY KINDEL
CITY CLERK

KEEP THIS RECEIPT - NO TRANSFER WITHOUT ORIGINAL RECEIPT

CITY OF STUART
LOCAL BUSINESS TAX RECEIPT
2019-2020

8123	24451	120020

TAX YEAR BEGINS OCTOBER 1 AND ENDS SEPTEMBER 30.
PAYMENT OCTOBER 1 CONSTITUTES VIOLATION
OF CITY CODE OF ORDINANCES

BUSINESS TYPE	ENGINEERING FIRM
OWNER AND LOCATION	BESING, GRANT 10 SE CENTRAL PKWY STE 350
ST/CTY LICENSE	2995/PE 40046
DESCRIPT	

This local business tax receipt does not permit the holder to operate in violation of any City law, ordinance, or regulation. Any changes in location or ownership must be approved by the City License Section, subject to zoning restrictions. This receipt does not constitute an endorsement, approval, or disapproval of the holder's skill or competence or of the compliance or non-compliance of the holder with other laws, regulations, or standards.

Local Business Taxing Questions 772-288-5319

FEE	PENALTY	TRANSFER	MISCELLANEOUS	PAID
100.00	0.00	0.00	0.00	100.00

BUSINESS NAME AND MAILING ADDRESS	WINNINGHAM & FRADLEY INC BESING, GRANT 10 SE CENTRAL PARKWAY SUITE 350 STUART FL 34994

DATE
07/19/2019

MARY KINDEL
CITY CLERK

KEEP THIS RECEIPT - NO TRANSFER WITHOUT ORIGINAL RECEIPT

RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY

Florida dbpr

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE ENGINEERING BUSINESS HEREIN IS AUTHORIZED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

WINNINGHAM & FRADLEY, INC.

111 NE 44TH ST
FORT LAUDERDALE FL 33334

LICENSE NUMBER: CA2995

EXPIRATION DATE: FEBRUARY 28, 2021

Always verify licenses online at MyFloridaLicense.com

Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.

Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: **LB2995**
Expiration Date February 28, 2021

Professional Surveyor and Mapper Business License

Under the provisions of Chapter 472, Florida Statutes

WINNINGHAM & FRADLEY, INC
111 NE 44TH ST
FT LAUDERDALE, FL 33334-1439

ADAM H. PUTNAM
COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472. Florida Statutes.

RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY

Florida dbpr

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

WINNINGHAM, CARY DUNGAN

111 N.E. 44TH STREET
OAKLAND PARK FL 33334-1439

LICENSE NUMBER: PE23044
EXPIRATION DATE: FEBRUARY 28, 2021
Always verify licenses online at MyFloridaLicense.com

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RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY

Florida dbpr

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

FRADLEY, DAVID ALLEN

111 N.E. 44TH STREET
OAKLAND PARK FL 33334-1439

LICENSE NUMBER: PE27793
EXPIRATION DATE: FEBRUARY 28, 2021
Always verify licenses online at MyFloridaLicense.com

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RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY

Florida dbpr

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

VAUGHAN, WERNER T.

111 NE 44TH STREET
OAKLAND PARK FL 33334

LICENSE NUMBER: PE45415
EXPIRATION DATE: FEBRUARY 28, 2021
Always verify licenses online at MyFloridaLicense.com

Do not alter this document in any form.

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RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY

Florida dbpr

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

BESING, GRANT SCOTT

111 NE 44 STREET
OAKLAND PARK FL 33334

LICENSE NUMBER: PE40046
EXPIRATION DATE: FEBRUARY 28, 2021
Always verify licenses online at MyFloridaLicense.com

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RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY

Florida dbpr

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

DEZMAIN, CELYN JAMES

1005 SE 15TH STREET
DEERFIELD BEACH FL 33441

LICENSE NUMBER: PE84232
EXPIRATION DATE: FEBRUARY 28, 2021
Always verify licenses online at MyFloridaLicense.com

Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.

RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY

Florida dbpr

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CONSTRUCTION INDUSTRY LICENSING BOARD

THE GENERAL CONTRACTOR HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 489, FLORIDA STATUTES

KRISE, MICHAEL SCOTT

KRISE CONSTRUCTION LLC
3011 NE 11TH TERRACE
POMPANO BEACH FL 33064

LICENSE NUMBER: CGC1518466
EXPIRATION DATE: AUGUST 31, 2020
Always verify licenses online at MyFloridaLicense.com

Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.

State of Florida

Board of Professional Engineers

By This

Certificate

Bears Witness That

Cristal Joi Wilson

Has satisfactorily demonstrated qualifications in engineering fundamentals, technical subjects, mathematics and basic sciences and is hereby recognized as an

Engineer Intern

No. 1100005052

In Testimony whereas, *witness the signature of the Chair under the seal of the Board*

this 30 day of January, 19 99

Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500
800HELPFLA(435-7352) or (850) 488-2221

December 21, 2018

CARY DUNGAN WINNINGHAM
111 NE 44TH ST
OAKLAND PARK, FL 33334-1439

SUBJECT: Professional Surveyor and Mapper License # LS2961

Your application / renewal as a professional surveyor and mapper as required by Chapter 472, Florida Statutes, has been received and processed.

The license appears below and is valid through February 28, 2021.

You are required to keep your information with the Board current. Please visit our website at www.800helpfla.com/psm to create your online account. If you have already created your online account, you can use the website to maintain your license. You can also find other valuable information on the website.

If you have any questions, please do not hesitate to call the Division of Consumer Services, Board of Professional Surveyors and Mappers at 800-435-7352 or 850-488-2221.

Detach Here

Florida Department of Agriculture and Consumer Services
Board of Professional Surveyors and Mappers

LS2961

Professional Surveyor and Mapper
CARY DUNGAN WINNINGHAM

IS LICENSED under the provisions of Ch. 472 FS
Expiration date: February 28, 2021

Detach Here

Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: **LS2961**
Expiration Date February 28, 2021

Professional Surveyor and Mapper License

Under the provisions of Chapter 472, Florida Statutes

CARY DUNGAN WINNINGHAM
111 NE 44TH ST
OAKLAND PARK, FL 33334-1439

ADAM H. PUTNAM
COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472, Florida Statutes.

Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500
800HELPFLA(435-7352) or (850) 488-2221

April 10, 2019

DAVID A FRADLEY
111 NE 44TH ST
OAKLAND PARK, FL 33334-1439

SUBJECT: Professional Surveyor and Mapper License # LS3458

Your application / renewal as a professional surveyor and mapper as required by Chapter 472, Florida Statutes, has been received and processed.

The license appears below and is valid through February 28, 2021.

You are required to keep your information with the Board current. Please visit our website at www.800helpfla.com/psm to create your online account. If you have already created your online account, you can use the website to maintain your license. You can also find other valuable information on the website.

If you have any questions, please do not hesitate to call the Division of Consumer Services, Board of Professional Surveyors and Mappers at 800-435-7352 or 850-488-2221.

Detach Here

Florida Department of Agriculture and Consumer Services
Board of Professional Surveyors and Mappers

LS3458

Professional Surveyor and Mapper
DAVID A FRADLEY

IS LICENSED under the provisions of Ch. 472 FS
Expiration date: February 28, 2021

Detach Here

Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: **LS3458**
Expiration Date February 28, 2021

Professional Surveyor and Mapper License

Under the provisions of Chapter 472, Florida Statutes

DAVID A FRADLEY
111 NE 44TH ST
OAKLAND PARK, FL 33334-1439

Nicole Fried

NICOLE "NIKKI" FRIED
COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472, Florida Statutes.

STAFFING CHART

Committed to the City of Plantation

PRINCIPALS

Cary D. Winningham, P.E., P.S.M. & Werner T. Vaughan, P.E.

ENGINEERING STAFF

SENIOR ENGINEER:
Grant S. Besing, P.E

GRADUATE ENGINEER:
Cristal Joi Ford, E.I.

FIELD INSPECTOR:
M. Scott Krise, G.C.

TECHNICIANS:
Adam M. Fradley, LEED AP

ELECTRICAL ENGINEERS SUBCONTRACTOR:
RC Engineering, Inc.
David L. Rice, P.E.

GEOTECHNICAL ENGINEERING SUBCONTRACTOR:
Universal Eng., Sciences Inc.
Peter G. Read, P.E.
Allan G Abubaker, PE

SURVEYING STAFF

SURVEYORS:
Francis J. Sousa
Bob Beaver

ADMINISTRATIVE STAFF

EXECUTIVE ASSISTANT:
Holly M. Smith

ORGANIZATIONAL CHART

Winningham & Fradley, Inc.

PRINCIPALS

Cary D. Winningham, P.E., P.S.M. | David A. Fradley, P.E., P.S.M., LEED AP.
Werner T. Vaughan, P.E.

ENGINEERING STAFF

SENIOR ENGINEERS:

Grant S. Besing, P.E., LEED AP
Celyn J Dezmain, P.E.

GRADUATE ENGINEER:

C. Joi Ford, E.I.
Katie J. Acs
Justine A. Bonito

FIELD INSPECTOR:

M. Scott Krise, G.C.
John J. Spohn

TECHNICIANS:

Adam M. Fradley, LEED AP
Mairelly Rodriguez

SURVEYING STAFF

PRINCIPAL SURVEYORS:

Cary D. Winningham, P.S.M.
David A. Fradley, P.S.M.

SURVEYORS:

Francis J. Sousa
Bob Beaver
Stephen P. Wright

ADMINISTRATIVE STAFF

ADMINISTRATOR:

Mary K. Fradley

BOOKKEEPING:

Betty Torres

EXECUTIVE ASSISTANT:

Holly M. Smith

INSURANCE REQUIREMENTS

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the Firm shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Firm. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

THE UNDERSIGNED FIRM HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS	**WINNINGHAM & FRADLEY, INC.**
DATE	**CITY OF PLANTATION**

DESIGNATION OF QUALIFIED DISCIPLINE FORM

Name of Firm Winningham and Fradley, Inc.

Date 03 / 17 / 2020

Proposed Discipline(s)

On each discipline state Firm(s) and individual who will handle City's account. This solicitation is directed at Prime Consultants only, we are seeking team submittals. Example, if your firm is a Surveying Firm, you should submit to that discipline only. However, if your firm is directly qualified in two or more listed disciplines, than you may submit qualifications/experience for each.

Architecture _____

Landscape Architecture _____

Environmental Engineering _____

Civil Engineering Winningham and Fradley, Inc.

Traffic and Transportation Engineering _____

Professional Surveying and Mapping Services Winningham and Fradley, Inc.

Construction/Project Management Winningham and Fradley, Inc.

Construction Engineering and Inspection (CEI) Winningham and Fradley, Inc.

Name (printed) Cary D. Winningham, President

Signature _____

RFQ No. 027-20

Plantation
the grass is greener®

FORMS

Fill in Form

FORM A-1

CONFLICT OF INTEREST DISCLOSURE FORM

I HEREBY CERTIFY that

1. I *(printed name)* Cary D. Winningham am the *(title)* President and the duly authorized representative of the firm of *(Firm Name)* Winningham and Fradley, Inc. whose address is 111 N.E. 44th Street Oakland Park, FL 33334, and that I possess the legal authority to make this affidavit on behalf of myself and the firm for which I am acting; and,

2. Except as listed below, no employee, officer, or agent of the firm have any conflicts of interest, real or apparent, due to ownership, other clients, contracts, or interests associated with this project; And,

3. This proposal is made without prior understanding, agreement, or connection with any corporation, firm, or person submitting a proposal for the same services, and is in all respects fair and without collusion or fraud.

EXCEPTIONS (List) None

Firm Name: Winningham and Fradley, Inc.

Printed Name: Cary D. Winningham

Signature: _____ Title: President

Date: _____

STATE OF FLORIDA
COUNTY OF BROWARD

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

Fill in Form

FORMS

FIRM PROFILE

Proposed Discipline: Civil Engineering, Professional Surveying and Mapping Services, Construction/Project Management, Construction Engineering and Inspection

1. Firm (or joint venture) Name & Address

Winningham & Fradley, Inc.
111 NE 44th Street
Oakland Park, FL 33334
(954) 771-7440
(954)771-0298 fax

1c. Licensed to do business in the State of Florida
__X__ Yes _____ No

1d. Name, Title & Telephone Number of Principal to Contact

CARY D. WINNINGHAM, PRESIDENT
DAVID A. FRADLEY, VICE PRESIDENT
WERNER T. VAUGHAN, SECRETARY
(954)-771-7440

1a. Firm is ____ National ____ Regional __X__ Local

FEIN # 59-1956962

1e. Address of office to perform work, if different from Item 1

1b. Firm is a County Certified Small Business __X__ Yes ____ No

1c. Firm is a County Certified Disadvantage Business Enterprise _____ Yes __X__ No

1d. Firm is a Certified Minority Business _____ Yes __X__ No

2. Please list the number of people by discipline that your firm/joint venture will commit to City projects.
Administrative (1)
Civil Engineers (4)
Construction Inspectors (1)
Draftsmen (1)
Electrical Engineers (1)
Geotechnical Engineers (2)
Surveyors (2)
Note: OTHER COMPANY STAFF AS SHOWN ON TEAM ORGANIZATIONAL CHART WILL ALSO BE AVAILABLE AS NEEDED

3. If submittal is by joint venture list participating firms and outline specific areas of responsibility (including administrative, technical, and financial) for each firm:

NOT APPLICABLE - NO JOINT VENTURES
WINNINGHAM & FRADLEY, INC. IS THE PRIME CONSULTANT WITH RC ENGINEERING, INC. AND U.E.S. AS THE ONLY 2 SUBCONTRACTORS. ELECTRICAL ENGINEERING ITEMS RELATED TO LIFT STATIONS, AND GENERATORS, OR OTHER UTILITY RELATED ELECTRICAL COMPONENETS, AND PHOTOMETRIC LIGHTING DESIGN, INSPECTION & TESTING. GEOTECHNICAL SERVICES WILL BE NEEDED AS A COMPONENT AT THE TIME OF CIVIL ENGINEERING DESGIN AS WELL AS DURING THE CONSTRUCTION AND INSPECTION PHASE FOR PROJECTS WITH RESPECT TO MATERIAL SAMPLING AND TESTING.

3a. Has this joint venture previously worked together? ____ Yes ____ No NOT APPLICABLE X

Fill in Form

FORMS

FORM 3

TEAM COMPOSITION

Proposed Discipline: Civil Engineering, Professional Surveying and Mapping Services, Construction/Project Management, Construction Engineering and Inspection

Role	Name and City of Residence of individual assigned to the project	Florida Active Registrations Number
Principal-in-Charge	CARY D. WINNINGHAM, P.E., P.S.M., LIGHTHOUSE POINT, 33441 WERNER T. VAUGHAN, P.E., PARKLAND, FL 33064	(P.E. # 23044) AND (SURVEY #2961) (P.E. #45415)
Project Manager	GRANT S. BESING, P.E., HOBE SOUND, FL 33455	(P.E. #40046)
Project Engineer (or Architect)	CELYN J. DEZMAIN, P.E., DEERFIELD BEACH, FL 33308	(P.E. #84232)
Project Construction Administrator	M. SCOTT KRISE, G.C., POMPANO BEACH, FL 33064	(G.C. # CGC1518466)
List other Key Members: CADD MANAGER	ADAM M. FRADLEY, LEED AP, BOCA RATON, FL 33486	N/A
ENGINEER ASSISTANT	CRISTAL (JOI) FORD, E.I., CORAL SPRINGS, FL 33067	(E.I. # 1100005052)
SURVEYOR	FRAN SOUSA, LAUDERHILL, FL 3331 BOB BEAVER, SUNRISE, FL 33322	N/A N/A

Sub Consultants:

Role (i.e. Civil Engineering, Environmental, Landscape Architectural…)	Company Name & Address of Office Handling this Project	Projected % of Over-All Work on Entire Project	Name of Individual Assigned to this Project	Firm Worked with prime before (Yes or No)	Individual Worked with prime before (Yes or No)	Firm is DBE /CBE (Yes or No)
ELECTRICAL ENGINEERING	RC ENGINERRING, INC. 5532 NW 106TH DRIVE CORAL SPRINGS, FL 33076	5%	DAVID RICE, P.E.	YES	YES	NO
GEOTECHNICAL ENGINEERING	UNIVERSAL ENGINEERING SCIENCES, INC. 3532 MAGGIE BLVD. ORLANDO, FL 32811	5%	PETER READ, P.E.	YES	YES	NO

Are there any contractual agreements between the respondent (prime consultant) and any of the proposed sub-consultants? _____ Yes __X__ No

If the answer is yes, the respondent shall attach, with their submittal, information describing the contractual relationship including a copy of any written contractual agreement.

RFQ No. 027-20; Continuing Services Agreement for Architectural/Engineering, Landscape Architect & Surveying Services

Fill in Form

FORMS

FORM 3

Civil Engineering, Professional Surveying and Mapping Services,
Proposed Discipline: Construction/Project Management, Construction Engineering and Inspection

LOCATION

1. Specify address of Prime Consultant's designated office where the majority of work on projects will be performed:

   WINNINGHAM & FRADLEY, INC.
   111 N.E. 44TH STREET
   OAKLAND PARK, FLORIDA 33334

2. Indicate percentage of total over-all project fees projected to be performed on projects by the Prime Consultant's office specified above. (Do not include percentage of fees anticipated to be performed on projects by sub-consultants)

   90 %

3. Specify address of Prime Consultant's other office(s) where any part of the work on projects will be performed (if applicable):

   NONE ANTICIPATED

4. Indicate percentage of total over-all fees projected to be performed on projects by the office specified above. Do not include percentage of fees anticipated to be performed on projects by sub-consultants.

   0 %

5. Indicate percentage of total over-all fees projected to be performed on projects by firms located within City of Plantation including the prime consultant and sub-consultants, utilizing information supplied above and on Form 2.

   0 %

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE BIDDER'S BID BEING DEEMED NON-RESPONSIVE AND THE FIRMAS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: WINNINGHAM AND FRADLEY, INC.

NAME: CARY D. WINNINGHAM, PRESIDENT

ADDRESS: 111 NE 44TH STREET, OAKLAND PARK, FL 33334

TELEPHONE NO.: (954) 771-7440

FAX NO.: (954) 771-0298

EMAIL ADDRESS: cdw@winnfrad.com

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: WINNINGHAM AND FRADLEY, INC.

   The address of the principal place of business is: 111 NE 44th Street, Oakland Park, FL 33334

   The business is a (Sole Proprietorship) _____ (Partnership) _____ (Corporation) X

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: December 27, 1979
   b. State of Incorporation: Florida
   c. President's Name: Cary D. Winningham
   d. Vice President's Name: David A. Fradley
   e. Secretary's Name: Werner T. Vaughan
   f. Treasurer's Name: _____
   g. Name and address of Resident Agent: _____

3. If FIRM is an individual or a partnership, answer the following: N/A

   a. Date of organization: _____
   b. Name, address and ownership units of all partners: _____
   c. State whether general or limited partnership: _____

Fill in Form

QUALIFICATION STATEMENT

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: 40

   a. Under what other former names has your organization operated?
   None

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

   Please see Section 03. Evidence Firm is Certified

8. Do you have a complete set of documents, including agenda? (Y) X (N) ____

9. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

   No

10. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

    No

11. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

    Please see attached references in Section 12. Forms, page 176

12. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

    Please see attached resumes in Section 04. Our Qualifications and Intentions

13. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

    Please see Section 10. Our Experience, Project Experience (Last Five Years)

14. Provide a list of work currently under contract.

    Please see Section 07. Active Projects

Fill in Form

QUALIFICATION STATEMENT

15. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If BIDDER is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by BIDDER]

None

16. List all disputes, claims, mediations and litigation between the City and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

None

17. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

No

18. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

Yes, geotechnical and electrical engineering. See attached staffing chart and licenses.

19. Please list any objections to the text of the Contract Documents in the area below or on separate sheets of paper attached hereto, if necessary.

None.

20. Please attach a copy of your latest financial statement.

Please see attached Section 06. Financial Ability Statement, Balance Sheet

THE FIRM ACKNOWLEDGES AND UNDERSTANDS THAT THE INFORMATION CONTAINED IN RESPONSE TO THIS QUALIFICATIONS STATEMENT SHALL BE RELIED UPON BY CITY IN AWARDING THE CONTRACT AND SUCH INFORMATION IS WARRANTED BY FIRM TO BE TRUE. THE DISCOVERY OF ANY OMISSION OR MISSTATEMENT THAT MATERIALLY AFFECTS THE FIRM'S QUALIFICATIONS TO PERFORM UNDER THE CONTRACT SHALL CAUSE THE CITY TO REJECT THE PROPOSAL, AND IF AFTER THE AWARD TO CANCEL AND TERMINATE THE AWARD AND/OR CONTRACT.

Signature

CARY D. WINNINGHAM, PRESIDENT

Fill in Form

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

N/A

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

NOTARY BLOCK FOR A CORPORATION

STATE OF FLORIDA

COUNTY OF BROWARD

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

Fill in Form

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this bid is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the bid shall make the bid nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of bid or award, whichever is applicable, with no time to cure.

NAME	**RELATIONSHIP**
NONE	

Witness:

_____

Typed Name: CRISTAL J. FORD

_____

Typed Name HOLLY M. SMITH

FIRM:

By: _____

Name: CARY D. WINNINGHAM

Title: PRESIDNET

Fill in Form

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR AN INDIVIDUAL

N/A

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

NOTARY BLOCK FOR A CORPORATION

STATE OF FLORIDA

COUNTY OF BROWARD

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by CARY D. WINNINGHAM, PRESIDENT (*name of officer or agent, title of officer or agent*), of WINNIGHAM AND FRADLEY, INC.(*name of corporation acknowledging*), a FLORIDA (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

Fill in Form

DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

_____	CARY D. WINNINGHAM
Signature	Printed Name
WINNINGHAM AND FRADLEY, INC.	_____
Firm Name	Date

Fill in Form

FIRM'S CERTIFICATION

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this _____day of
__MARCH____, 2020__.

WINNINGHAM AND FRADLEY, INC.
Printed Name of Corporation
FLORIDA
Printed State of Incorporation

By: _____
Signature of President or other authorized officer

(CORPORATE SEAL)

CARY D. WINNINGHAM
Printed Name of President or other authorized officer

ATTEST

111 NE 44TH STREET
Address of Corporation

By_____
Secretary

OAKLAND PARK, FLORIDA 33334
City/State/Zip

(954) 771-7440
Business Phone Number

STATE OF __FLORIDA_____

COUNTY OF __BROWARD_____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by CARY D. WINNINGHAM, PRESIDENT (*name of officer or agent, title of officer or agent*), of WINNIGHAM AND FRADLEY, INC (*name of corporation acknowledging*), a FLORIDA (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

RFQ No. 027-20

Fill in Form

OFFICE OF INSPECTOR GENERAL

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRMS and vendors (herein, "FIRMS") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM's written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

FIRM: WINNINGHAM AND FRADLEY, INC.

NAME: CRISTAL J. FORD

NAME: CARY D. WINNINGHAM

TITLE: PRESIDENT

NAME: HOLLY M. SMITH

Fill in Form

OFFICE OF INSPECTOR GENERAL

NOTARY BLOCK FOR AN INDIVIDUAL

N/A

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

NOTARY BLOCK FOR A CORPORATION

STATE OF FLORIDA

COUNTY OF BROWARD

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by CARY D. WINNINGHAM, PRESIDENT (*name of officer or agent, title of officer or agent*), of WINNIGHAM AND FRADLEY, INC. (*name of corporation acknowledging*), a FLORIDA (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

Fill in Form

PUBLIC ENTITY CRIMES

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for [RFQ NO. 027-20].

2. This sworn statement is submitted by [WINNINGHAM & FRADLEY, INC] (entity submitting sworn statement), whose business address is[111 N.E. 44TH STREET, OAKLAND PARK, FL 33334] and its Federal Employer Identification Number (FEIN) is [59-1956962] . (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: [ ]).

3. My name is [CARY D. WINNINGHAM] (please print name of individual signing), and my relationship to the entity named above is [PRESIDENT].

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes

Fill in Form

PUBLIC ENTITY CRIMES

those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

[X] Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charged with and convicted of a public entity crime subsequent to July 1, 1989.

[_____] The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

[_____] There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

[_____] The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

[_____] The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

[_____]
(Signature)

[_____]
(Date)

Fill in Form

PUBLIC ENTITY CRIMES

For Individual:
STATE OF _____

COUNTY OF _____

N/A

The forgoing instrument was acknowledged before me this _____ day of _____, 20___, by _____ who is personally known to me or has produced _____ (type of identification) as identification and did (did not) take oath.

WITNESS my hand and official seal in the County and State last aforesaid this _____ day of _____, 20___.

_____
NOTARY PUBLIC

My Commission Expires: _____

For a Corporation

STATE OF FLORIDA

COUNTY OF BROWARD

The forgoing instrument was acknowledged before me this _____ day of March, 20 20, by CARY D. WINNINGHAM (Name) PRESIDENT (Title) of WINNINGHAM & FRADLEY, INC. (name of Corporation acknowledging) on behalf of the corporation. They are personally known to me or has produced _____ (type of identification) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

Fill in Form

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the contractor or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the contractor keeps and maintains public records upon completion of the contract, the contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: WINNINGHAM AND FRADLEY, INC.

By (sign):_____

Fill in Form

PUBLIC RECORDS

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

N/A

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

NOTARY BLOCK FOR A CORPORATION

STATE OF __FLORIDA_____

COUNTY OF __BROWARD_____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by CARY D. WINNINGHAM, PRESIDENT (*name of officer or agent, title of officer or agent*), of WINNINGHAM AND FRADLEY, INC. (*name of corporation acknowledging*), a FLORIDA (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

Fill in Form

SCRUTINIZED COMPANY CERTIFICATION

TO BE RETURNED WITH PROPOSAL

FIRM Name: WINNINGHAM AND FRADLEY, INC.
FIRM FEIN: 59-1956962
FIRM Authorized Representative Name and Title: CARY D. WINNINGHAM, PRESIDENT
Address: 111 N.E. 44TH STREET
City: OAKLAND PARK State: FLORIDA Zip: 33334
Phone Number: (954) 771-7440
Email Address: cdw@winnfrad.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: _____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: CARY D. WINNINGHAM, PRESIDENT
Date: _____

***This form is being provided to comply with Florida Statute 287.135.**

Fill in Form

TRUTH IN NEGOTIATION

TRUTH IN NEGOTIATION

STATEMENT SWORN STATEMENT

TO BE RETURNED WITH RESPONSE

TO SOLICITATION

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC.

STATE OF FLORIDA
COUNTY OF BROWARD

Before me, the undersigned authority, personally appeared CARY D. WINNINGHAM, who, after being duly sworn, deposes and says as follows:

1. This sworn statement is submitted by WINNINGHAM AND FRADLEY, INC. (entity submitting sworn statement), whose business address is 111 N.E. 44TH STREET OAKLAND PARK, FLORIDA 33334 and its Federal Employer Identification Number (FEIN) is 59-1956962. (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement:_____).

2. My name is CARY D. WINNINGHAM (please print name of individual signing), and my relationship to the entity named above is PRESIDENT, and I have personal knowledge of the statements made herein. I also have the authority to make this statement on behalf of WINNINGHAM AND FRADLEY, INC. (entity submitting sworn statement).

3. I attest that any wage rates and other factual unit costs shown to the City, required by the City, or reflected in the Response to the City solicitation which resulted in this Contract are accurate, complete, and current.

FURTHER AFFIANT SAYETH NAUGHT.

_____
(Signature of Affiant)

SWORN TO, SUBSCRIBED, AND ACKNOWLEDGED before me this_____day of MARCH, 2020, by _____, who is personally known to me.

_____
NOTARY PUBLIC

My Commission Expires: _____

FORM 4A DISCLOSURE OF BUSINESS TRANSACTION, RELATIONSHIP OR INTEREST

LAST NAME - FIRST NAME - MIDDLE INITIAL			OFFICE / POSITION HELD
N/A			N/A
MAILING ADDRESS			AGENCY OR ADVISORY BOARD
CITY	ZIP	COUNTY	ADDRESS OF AGENCY

HOW TO COMPLETE AND FILE THIS FORM:

Parts A and B of this form serve two different purposes. Part A is for advisory board members who wish to use an exemption in the ethics laws that is applicable only to advisory board members. Part B is for public officers and employees who wish to use a separate exemption that is applicable when the business entity involved is the sole source of supply within the political subdivision. In order to complete and file this form:

- **Fill out** Part A or Part B, as applicable.
- **Sign** and date the form on the reverse side.
- **File Part A** with the appointing body or person that will be waiving the restrictions of 112.313(3) or (7), Fla. Stat., prior to the waiver.
- **File Part B** with the governing body of the political subdivision in which the reporting person is serving, prior to the transaction.

PART A - DISCLOSURE OF TRANSACTION OR RELATIONSHIP CONCERNING ADVISORY BOARD MEMBER

WHO MUST COMPLETE THIS PART:

Sections 112.313(3) and 112.313(7), Florida Statutes, prohibit certain business relationships on the part of public officers and employees, including persons serving on advisory boards. See Part III, Chapter 112, Florida Statutes, and/or the brochure entitled "A Guide to the Sunshine Amendment and Code of Ethics for Public Officers and Employees" for more details on these prohibitions. However, Section 112.313(12), Florida Statutes, permits the appointing official or body to waive these requirements in a *particular instance* provided: (a) waiver by the appointing body must be upon a two-thirds affirmative vote of that body; or (b) waiver by the appointing person must be effected after a public hearing; *and* (c) in either case the advisory board member must fully disclose the transaction or relationship which would otherwise be prohibited by Subsections (3) of (7) of Section 112.313, Florida Statutes. This Part of Form 4A has been prescribed by the Commission on Ethics for such disclosure, *if and when applicable* to an advisory board member.

PLEASE COMPLETE THE FOLLOWING:

1. The partnership, directorship, proprietorship, ownership of a material interest, position of officer, employment, or contractual relationship which would otherwise violate Subsection (3) or (7) of Section 112.313, Florida Statutes, is held by [please check applicable space(s)]:

   ( ) The reporting person;

   ( ) The spouse of the reporting person, whose name is _____; or

   ( ) A child of the reporting person, whose name is _____.

2. The particular transaction or relationship for which this waiver is sought involves [check applicable space]:

   ( ) Supplying the following realty, goods, and/or services: _____.

   ( ) Regulation of the business entity by the governmental agency served by the advisory board member.

3. The following business entity is doing business with or regulated by the governmental agency:

   _____.

4. The relationship of the undersigned advisory board member, or spouse or child of the advisory board member, to the business entity transacting this business is [check applicable spaces]:
   ( ) Officer; ( ) Partner; ( ) Associate; ( ) Sole proprietor; ( ) Stockholder; ( ) Director; ( ) Owner of in excess of 5% of the assets of capital stock in such business entity; ( ) Employee; ( ) Contractual relationship with the business entity; ( ) Other, please describe:

N/A

CE FORM 4A -- REV. 1-98

[CONTINUED ON REVERSE SIDE]

PART B - DISCLOSURE OF INTEREST IN SOLE SOURCE OF SUPPLY

WHO MUST COMPLETE THIS PART:

Sections 112.313(3) and 112.313(7), Florida Statutes, prohibit certain employment and business relationships on the part of public officers and employees. See Part III, Chapter 112, Florida Statutes, and/or the brochure entitled "A Guide to the Sunshine Amendment and Code of Ethics for Public Officers and Employees" for more details on these prohibitions. However, Section 112.313(12)(e), Florida Statutes, provides an exemption from the above-mentioned restrictions in the event that the business entity involved is the only source of supply within the political subdivision of the officer or employee. In such cases the officer's or employee's interest in the business entity must be fully disclosed to the governing body of the political subdivision. This Part of Form 4A has been prescribed by the Commission on Ethics for such disclosure, *if and when applicable.*

PLEASE COMPLETE THE FOLLOWING:

1. The partnership, directorship, proprietorship, ownership of a material interest, position of officer, employment, or contractual relationship which would otherwise violate Subsection (3) or (7) of Section 112.313, Florida Statutes, is held by [please check applicable space(s)]:

   ( ) The reporting person;

   ( ) The spouse of the reporting person, whose name is _____; or

   ( ) A child of the reporting person, whose name is _____.

2. The following are the goods, realty, or services being supplied by a business entity with which the public officer or employee, or spouse or child of such officer or employee, is involved is:

   N/A

   _____.

3. The business entity which is the only source of supply of the goods, realty, or services within the political subdivision is:

   _____
   (NAME OF ENTITY) (ADDRESS OF ENTITY)

4. The relationship of the undersigned public officer or employee, or spouse or child of such officer or employee, to the business entity named in Item 3 above is [check applicable spaces]:
   ( ) Officer; ( ) Partner; ( ) Associate; ( ) Sole proprietor; ( ) Stockholder; ( ) Director; ( ) Owner of in excess of 5% of the assets or capital stock in such business entity; ( ) Employee; ( ) Contractual relationship with the business entity; ( ) Other, please describe:

SIGNATURE

SIGNATURE	DATE SIGNED	DATE FILED

NOTICE: UNDER PROVISIONS OF FLORIDA STATUTES s. 112.317, A FAILURE TO MAKE ANY REQUIRED DISCLOSURE CONSTITUTES GROUNDS FOR AND MAY BE PUNISHED BY ONE OR MORE OF THE FOLLOWING: IMPEACHMENT, REMOVAL OR SUSPENSION FROM OFFICE OR EMPLOYMENT, DEMOTION, REDUCTION IN SALARY REPRIMAND, OR A CIVIL PENALTY NOT TO EXCEED $10.000.

CE FORM 4A -- REV. 1-98

[CONTINUED FROM FIRST SIDE]

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

FINANCIAL SERVICES
Anna C. Otiniano
Director

Plantation
the grass is greener®

CITY COUNCIL
Nick Sortal, President
Denise Horland, President Pro Tem
Erik Anderson
Mark Hyatt
Ron Jacobs

ADDENDUM NO. 1

RFQ No. 027-20

Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services

DATE OF ADDENDUM: February 12, 2020

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Contract Documents for RFQ No. 027-20.

General Questions and Answers:

Question No. 1: If a firm would like to apply for multiple categories, does EACH category need its OWN submission, or can ALL categories be COMBINED into ONE submission?

Response No. 1: All categories can be combined into one (1) submission. However, it is suggested/recommended that if a Firm is submitting for more than one (1) category, that it should clearly identified within the one (1) submission.

Question No. 2: Can our firm submit for just one aspect of the Continuing Services contract?

Response No. 2: Yes.

Question No. 3: For the five year time limit on project experience, does design have to be finished within the past five years? Or can construction be completed?

Response No. 3: This would depend the category that a Firm is submitting for. If the Firm is submitting for a category involving design- then design would have to be finished within the past five (5) years. If a Firm is submitting for a category involving construction or construction management- then construction would have to be finished within the past five (5) years.

Proposals **must** be stamped on or before **March 17, 2020 11:00 A.M**. by the City Clerk, City of Plantation, 400 NW 73rd Avenue, Plantation FL. 33317.

All other terms, conditions and specifications remain unchanged for RFQ No. 027-20.

Please acknowledge receipt of this Addendum No. 1 by returning it and/or acknowledging it in your proposal.

FIRM'S NAME: Winningham & Fradley, Inc.

400 NW 73rd Avenue ◆ Plantation, Florida 33317
954.797.2647 ◆ www.plantation.org

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

FINANCIAL SERVICES
Anna C. Otiniano
Director

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CITY COUNCIL
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Denise Horland, President Pro Tem
Erik Anderson
Mark Hyatt
Ron Jacobs

ADDENDUM NO. 2

RFQ No. 027-20

Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services

DATE OF ADDENDUM: February 18, 2020

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Contract Documents for RFQ No. 027-20.

General Questions and Answers:

Question No. 1: Wanted to inquire if (MEP) Mechanical, Electrical, Plumbing and Fire Protection Engineering is also one of the desired services in this exciting opportunity.

Response No. 1: There is no specific category for Mechanical, Electrical, Plumbing and Fire Protection Engineering. This shall be covered under the Architecture category as a subconsulatant to the Prime or within the Architecture Firm.

Question No. 2: Can City provide anticipated projects under this contract?

Response No. 2: See Attachment "A" included within the solicitation document. Attachment "A" provides the anticipated/potential projects under this contract. All other work will be on as needed basis.

Question No. 3: Is it the City's intent on hiring AE firms vs. firms that would need to have subconsultants to meet engineering scope

Response No. 3: It is the City's intent to identify Firms or Individuals with substantial experience and capabilities to perform consulting services on an open end (continuing services) basis. This could include A/E Firms or Firms that build teams to meet necessary engineering scope.

Question No. 4: Page 11 / PROPOSAL REQUIREMENTS, indicates the order of Items to be provided on the Proposal. There are some FORMS (listed below) that are not included on the listed Items, where do we insert those forms?

- Designation of Qualified Discipline Form (no page #)
- Form A-1 (page 34)
- Firm Profile (page 35)
- Form 3, Form 4 (pages 36 and 37)
- Form 5 (page 39)
- Form 6 (page 40)
- References (page 26)

400 NW 73rd Avenue ◆ Plantation, Florida 33317
954.797.2647 ◆ www.plantation.org

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

FINANCIAL SERVICES
Anna C. Otiniano
Director

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Response No. 4: Page 11 does not indicate the order to which the proposal shall be provided. This section identifies the summary of documents to be submitted.

The Firm shall be responsible for assembling their proposal and placement of information and forms. The City has not provided any specific instruction regarding to how/where the Firm should place the information within their proposal. The City has provided instruction to what information should be included in a potential Firms proposal.

Question No. 5: PG 10 Statement of Work / Qualifications of Proposers / First Bullet states that: "The Firm must have on staff A/Es with knowledge…"
Understanding that various categories have been listed, please confirm if firms submitting under the Architecture category should include MEP, and Structural consultants since these disciplines are not listed but would be required to complete projects.

Response No. 5: If a potential Firm is submitting under the Architecture category their team shall include but not be limited to M.E.S.P. and Civil consultants.

Question No. 6: We did not see the need for an MEP/FP (Mechanical, Electrical, plumbing and Fire Protection) Engineer on this RFQ? Is the City going to advertise for an MEP/FP under a separate contract?

Response No. 6: This need is not specifically identified as part of this RFQ, however is required to complete specific engineering scopes as a subconsulant to a Prime Firm. The City may solicit for this specific category at a later time.

Question No. 7: There are 5 potential points for a CBE – would that be a Broward County only CBE?

Response No. 7: Yes. Broward County Only regarding the CBE requirement.

Question No. 8: Can you please tell me who the current incumbents are with the City that have continuing services contracts?

Response No. 8: Calvin, Giordano & Associates; Craven Thompson & Associates; and Hazen and Sawyer: These Firms are utilize by the Utilities Department for Water and Wastewater needs/project(s) only. The City does not have a General Professional Engineering pool for use by other departments within the City. This would be the first time the City is soliciting for this type of Professional Service pool.

Proposals **must** be stamped on or before **March 17, 2020 11:00 A.M**. by the City Clerk, City of Plantation, 400 NW 73rd Avenue, Plantation FL. 33317.

All other terms, conditions and specifications remain unchanged for RFQ No. 027-20.

Please acknowledge receipt of this Addendum No. 2 by returning it and/or acknowledging it in your proposal.

FIRM'S NAME: Winningham & Fradley, Inc.

400 NW 73rd Avenue ◆ Plantation, Florida 33317
954.797.2647 ◆ www.plantation.org

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

FINANCIAL SERVICES
Anna C. Otiniano
Director

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Denise Horland, President Pro Tem
Erik Anderson
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ADDENDUM NO. 3

RFQ No. 027-20

Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services

DATE OF ADDENDUM: February 18, 2020

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Contract Documents for RFQ No. 027-20.

General Questions and Answers:

Question No. 1: Under Submission of Sealed Responses on Page 7, Number 1, the RFQ States, "Sealed Responses must be typed or printed in blue ink". Is the entire submittal required to be typed in blue ink or just signed in blue ink by authority of the firm?

Response No. 1: All signed documents by Firm authority must be done in Blue Ink.

Question No. 2: Do we need to provide a geotechnical sub as part of our team or will City provide geotechnical support to the Consultant?

Response No. 2: If a Firm is submitting for a category that may/will require a geotechnical subconsultant, then a geotechnical subconsultant should be included in the Team.

Question No. 3: Please provide a definition of the "FIRM", does this mean the Prime Firm? Specifically, on page 18 of the RFQ, section B, number 4 states, "FIRM is a County Certified Small Business" and "FIRM is a Certified Disadvantaged Business Enterprise". In order to receive the 5 points, does the CBE/DBE firm need to be the Prime Firm?

Response No. 3: Whenever the term FIRM or FIRM(s) it shall be interpreted to mean Prime Firm. In order to receive the 5 points, the Prime Firm must be CBE/DBE.

Proposals **must** be stamped on or before **March 17, 2020 11:00 A.M**. by the City Clerk, City of Plantation, 400 NW 73rd Avenue, Plantation FL. 33317.

All other terms, conditions and specifications remain unchanged for RFQ No. 027-20.

Please acknowledge receipt of this Addendum No. 3 by returning it and/or acknowledging it in your proposal.

FIRM'S NAME: WINNINGHAM AND FRADLEY, INC.

400 NW 73rd Avenue ◆ Plantation, Florida 33317
954.797.2647 ◆ www.plantation.org

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

FINANCIAL SERVICES
Anna C. Otiniano
Director

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CITY COUNCIL
Nick Sortal, President
Denise Horland, President Pro Tem
Erik Anderson
Ron Jacobs

ADDENDUM NO. 4

RFQ No. 027-20

Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services

DATE OF ADDENDUM: February 20, 2020

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Contract Documents for RFQ No. 027-20.

General Questions and Answers:

Question No. 1: On page 18 of the RFQ, section B, number 4 states, "FIRM is a County Certified Small Business" and "FIRM is a Certified Disadvantaged Business Enterprise." If the Prime firm uses a DBE or CDB, will the Prime firm receive credit or partial credit? If so, does it count more if the sub is a CDB vs. a DBE or vise versa?

Response No. 1: If a Prime Firm is submitting on a category/discipline that requires a "Team" and the "Team" is diverse between CBE and/or DBE then the Prime's team will be considered for the 0-5 points as applicable. The weighted score of the 5 points is cumulative of the two. CBE does not out-weigh DBE or Vice-Versa.

The above response contradicts a response provided in Addendum No. 3, Response No. 3. The response provided in Addendum No. 4 shall take precedence.

Question No. 2: On page 11, #7, the RFQ requests "a list of at least five (5) Architectural, Engineering and Surveying related projects performed during the last five (5) years" If a firm is submitting on more than one discipline, does the City want five projects per discipline?

Response No. 2: If a Firm is submitting for more than one discipline, the Firm shall supply at least five (5) project relating to each discipline the Firm is submitting.

Question No. 3: On Page 38, Form 4:

- the directions state, "Work by firm or joint venture members which best illustrate current qualifications relevant to the City's Wastewater and Water Utilities projects…." Should "Wastewater and Water Utilities" actually read "General Professional Engineering"?
- If a firm is submitting on multiple disciplines, is it the City's desire to have no more than 10 projects submitted in total? Or nor more than 10 per discipline?

Response No. 3:

- The revised Form 4 is attached/included with this addendum.
- If a Firm is submitting on multiple disciplines the Firm shall provide 10 projects per discipline.

400 NW 73rd Avenue ◆ Plantation, Florida 33317
954.797.2647 ◆ www.plantation.org

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

FINANCIAL SERVICES
Anna C. Otiniano
Director

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CITY COUNCIL
Nick Sortal, President
Denise Horland, President Pro Tem
Erik Anderson
Ron Jacobs

Question No. 4: Are Phase 1 and Phase 2 Environmental included under the Environmental Engineering category?

Response No. 4: Yes.

Question No. 5: If an architectural firm wants to submit a proposal for RFQ #027-20, does the firm need a subconsultant for each category, such as, landscape architecture, environmental engineering, civil engineering, traffic and transportation engineering, professional surveying and mapping services, Construction/Project Management, and construction engineering and inspection services?

Response No. 5: If a Firm submits for a category/discipline that typically requires subconsulatnt to complete the necessary services within their discipline/category then the response would be yes, however the City cannot tell a Firm that they ***need*** a subconsultant because the City does not know the "make-up" of each Firm that may be submitting.

Question No. 6: Can a firm that submits as prime also be included as a sub-consultant in another category primes submittal?

Response No. 6: Yes.

Proposals **must** be stamped on or before **March 17, 2020 11:00 A.M**. by the City Clerk, City of Plantation, 400 NW 73rd Avenue, Plantation FL. 33317.

All other terms, conditions and specifications remain unchanged for RFQ No. 027-20.

Please acknowledge receipt of this Addendum No. 4 by returning it and/or acknowledging it in your proposal.

FIRM'S NAME: WINNINGHAM AND FRADLEY, INC.

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954.797.2647 ◆ www.plantation.org

Fill in Form

FORMS

FORM 4

Proposed Discipline: _____

PROFESSIONAL PERSONNEL FOR SIMILAR PROJECTS

Work by firm or joint venture members which best illustrate current qualifications relevant to the City's Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services projects that have been/is being accomplished by personnel that shall be assigned to the City's projects. List no more than ten (10) projects.

<table>
<tr><td colspan="2">4. Project Name & Location

Project Manager:</td><td rowspan="2">Project Owners Name & Address</td></tr>
<tr><td colspan="2">Completion Date (Actual or Estimated</td></tr>
<tr><td colspan="2">Estimated Cost (In Thousands)</td><td rowspan="2">Project Owner's Contact Person, Title, & Telephone Number</td></tr>
<tr><td>Entire Project
$</td><td>Work for which firm was/is responsible

$</td></tr>
<tr><td colspan="3">Scope of Entire Project (Please give quantitative indications wherever possible)</td></tr>
<tr><td colspan="3">Nature of Firm's Responsibility in Project (Please give quantitative indications wherever possible)</td></tr>
<tr><td colspan="3">Firm's Personnel (Name/Project Assignment) That Worked on the Stated Project that Shall Be Assigned to the City 's Projects</td></tr>
</table>

OFFICE OF THE MAYOR
Lynn Stoner,
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Director

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ADDENDUM NO. 5

RFQ No. 027-20

Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services

DATE OF ADDENDUM: February 21, 2020

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Contract Documents for RFQ No. 027-20.

General Questions and Answers:

Question No. 1: This is just an observation, but the page numbers for the RFQ document are inconsistent/out of order. Page numbers repeat themselves and page 4 is missing.

Response No. 1: Although the page numbers repeat and page 4 is missing, it has been verified and confirmed that the solicitation package (RFQ) is complete.

Question No. 2: The letter of interest requests that the residential addresses for key personnel be included. Will the city of residence in lieu of a full street address be sufficient?

Response No. 2: Providing the City and Zip Code of residence in lieu of the full street address would suffice.

Question No. 3: Form 3, question 5 references the City of Deltona, not Plantation.

Response No. 3: The revised Form 3 is attached/included with this addendum.

Proposals **must** be stamped on or before **March 17, 2020 11:00 A.M**. by the City Clerk, City of Plantation, 400 NW 73rd Avenue, Plantation FL. 33317.

All other terms, conditions and specifications remain unchanged for RFQ No. 027-20.

Please acknowledge receipt of this Addendum No. by returning it and/or acknowledging it in your proposal.

FIRM'S NAME: WINNINGHAM AND FRADLEY, INC.

Fill in Form

FORMS

FORM 3

TEAM COMPOSITION

Proposed Discipline: _____

Role	Name and City of Residence of individual assigned to the project	Florida Active Registrations Number
Principal-in-Charge		
Project Manager		
Project Engineer (or Architect)		
Project Construction Administrator		
List other Key Members:		

Sub Consultants:

Role (i.e. Civil Engineering, Environmental, Landscape Architectural…)	Company Name & Address of Office Handling this Project	Projected % of Over-All Work on Entire Project	Name of Individual Assigned to this Project	Firm Worked with prime before (Yes or No)	Individual Worked with prime before (Yes or No)	Firm is DBE /CBE (Yes or No)

Are there any contractual agreements between the respondent (prime consultant) and any of the proposed sub-consultants? _____ Yes _____ No

If the answer is yes, the respondent shall attach, with their submittal, information describing the contractual relationship including a copy of any written contractual agreement.

RFQ No. 027-20

Fill in Form

FORMS

FORM 3

Proposed Discipline: _____

LOCATION

1. Specify address of Prime Consultant's designated office where the majority of work on projects will be performed:

2. Indicate percentage of total over-all project fees projected to be performed on projects by the Prime Consultant's office specified above. (Do not include percentage of fees anticipated to be performed on projects by sub-consultants)

_____%

3. Specify address of Prime Consultant's other office(s) where any part of the work on projects will be performed (if applicable):

4. Indicate percentage of total over-all fees projected to be performed on projects by the office specified above. Do not include percentage of fees anticipated to be performed on projects by sub-consultants.

_____%

5. Indicate percentage of total over-all fees projected to be performed on projects by firms located within City of Plantation including the prime consultant and sub-consultants, utilizing information supplied above and on Form 2.

_____%

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Lynn Stoner,
Mayor

FINANCIAL SERVICES
Anna C. Otiniano, CFGO
Director

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ADDENDUM NO. 6

RFQ No. 027-20

Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services

DATE OF ADDENDUM: March 11, 2020

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Contract Documents for RFQ No. 027-20.

General Questions and Answers:

Question No. 1: Does our firm need to be a certified vendor prior to submitting for the continuing services RFQ, or would this be done once/if awarded a contract?

Response No. 1: Pursuant to Broward County Ordinance No. 2011-19 and City of Plantation Resolution No. 12242, the City requires that each FIRM must be registered as a Vendor with the CITY prior to or contemporaneous with submitting a Proposal. Vendor registration can be completed at www.Plantation.org.

Proposals **must** be stamped on or before **March 17, 2020 11:00 A.M**. by the City Clerk, City of Plantation, 400 NW 73rd Avenue, Plantation FL. 33317.

All other terms, conditions and specifications remain unchanged for RFQ No. 027-20.

Please acknowledge receipt of this Addendum No. 6 by returning it and/or acknowledging it in your proposal.

FIRM'S NAME: Winningham & Fradley, Inc.

EXHIBIT “C”

MAXIMUM BILLING RATES

RFQ No. 027-20; Continuing Services Agreements for: Construction Engineering and Inspection Services

FIRM: Winningham and Fradley, Inc.

TITLE	MAXIMUM HOURLY RATES	x	MULTIPLIER	=	MAXIMUM BILLING RATE ($/HR)
Administrative Support	$30.44		2.75		$83.71
Senior Project Engineer	$76.00		2.75		$209.00
Senior Inspector	$37.78		2.75		$103.90
Inspector	$30.83		2.75		$84.78
Construction/Project Manager	$65.83		2.75		$181.03

The highlighted rates shall be the Firm's maximum billing rates pursuant to the above-mentioned discipline.

Firm will be required to submit certified payroll with each pay application submitted to the City of Plantation.

Werner T. Vaughan, Secretary

Print Name and Title

03/22/2021

Date

Signature

EXHIBIT “D”

INSURANCE REQUIREMENTS

Statement

For the duration of the Agreement, Firm shall, at its sole expense, maintain the minimum insurance coverages stated herein in accordance with the terms and conditions of this article. Firm shall maintain insurance coverage against claims relating to any act or omission by Firm, its agents, representatives, employees, or SubFirms in connection with this Agreement. City of Plantation reserves the right at any time to review and adjust the limits and types of coverage required under this article.

Firm shall ensure that "City of Plantation" is listed as an additional insured on all policies required under this article. Certificate Holder shall be City of Plantation, Risk Management Dept/ City of Plantation
400 NW 73rd Plantation, Florida 33317.

On or before the Effective Date or at least fifteen (15) days prior to commencement of Services, Firm shall provide City with a copy of all Certificates of Insurance or other documentation sufficient to demonstrate the insurance coverage required in this article. If and to the extent requested by the city, Firm shall provide complete, certified copies of all required insurance policies and all required endorsements within thirty (30) days after City's request.

Firm shall ensure that all insurance coverages required by this article shall remain in full force and effect for the duration of this Agreement and until all performance required by Firm has been completed, as determined by Contract Administrator. Firm or Insurer shall provide notice to City of any cancellation or modification of any required policy at least thirty (30) days prior to the effective date of cancellation or modification, and at least ten (10) days prior to the effective date of any cancellation due to nonpayment and shall concurrently provide City with a copy of its updated Certificates of Insurance evidencing continuation of the required coverage(s). Firm shall ensure that there is no lapse of coverage at any time during the time period for which coverage is required by this article

Firm shall ensure that all required insurance policies are issued by insurers: (1) assigned an A. M. Best rating of at least "A-" with a Financial Size Category of at least Class VII;
(2) authorized to transact insurance in the State of Florida; or (3) a qualified eligible surplus lines insurer pursuant to Section 626.917 or 626.918, Florida Statutes, with approval by City's Risk Management Dept.

If Firm maintains broader coverage or higher limits than the minimum insurance requirements stated herein, City shall be entitled to any such broader coverage and higher limits maintained by Firm. All required insurance coverages under this article shall provide primary coverage and shall not require contribution from any City insurance, self-insurance or otherwise, which shall be in excess of and shall not contribute to the insurance required and provided by Firm.

INSURANCE REQUIREMENTS

Firm shall declare in writing any self-insured retentions or deductibles over the limit(s) prescribed in herein and submit to City for approval at least fifteen (15) days prior to the Effective Date or commencement of Services. Firm shall be solely responsible for and shall pay any deductible or self-insured retention applicable to any claim against City. City may, at any time, require Firm to purchase coverage with a lower retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention. Firm agrees that any deductible or self-insured retention may be satisfied by either the named insured or City, if so, elected by City, and Firm agrees to obtain same in endorsements to the required policies.

Unless prohibited by the applicable policy, Firm waives any right to subrogation that any of Firm's insurer may acquire against City and agrees to obtain same in an endorsement of Firm's insurance policies.

Firm shall require that each SubFirm maintains insurance coverage that adequately covers the Services provided by that SubFirm on substantially the same insurance terms and conditions required of Firm under this article. Firm shall ensure that all such SubFirms comply with these requirements and that "City of Plantation" is named as an additional insured under the SubFirms' applicable insurance policies.

In the event Firm or any SubFirm fails to maintain the insurance required by this Agreement, City may pay any costs of premiums necessary to maintain the required coverage and deduct such costs from any payment otherwise due to Firm. Firm shall not permit any SubFirm to provide Services under this Agreement unless and until the requirements of this article are satisfied. If requested by City, Firm shall provide evidence of each SubFirm's compliance with this article.

If any of the policies required under this article provide claims-made coverage: (1) any retroactive date must be prior to the Effective Date or at least fifteen (15) days prior to commencement of Services; (2) the required coverage must be maintained after termination or expiration of the Agreement for at least the duration stated in Exhibit _, and (3) if coverage is canceled or nonrenewed and is not replaced with another claims-made policy form with a retroactive date prior to the Effective Date or at least fifteen (15) days prior to commencement of Services, Firm must obtain and maintain "extended reporting" coverage that applies after termination or expiration of the Agreement for at least the duration stated in herein.

RISK MANAGEMENT'S INSURANCE REQUIREMENTS EXHIBIT TEMPLATE TO BE INCORPORATED INTO CITY CONTRACTS AS EXHIBIT (SEE ATTACHED)

INSURANCE REQUIREMENTS

TYPE OF INSURANCE	ADDL INSD	SUBR WVD	MINIMUM LIABILITY LIMITS		
				Each Occurrence	Aggregate
GENERAL LIABILITY - Broad form ✓ Commercial General Liability □ Premises–Operations □ XCU Explosion/Collapse/Underground □ Products/Completed Operations Hazard ✓ Contractual Insurance □ Broad Form Property Damage ✓ Independent Firms ✓ Personal Injury **Per Occurrence or Claims-Made:** □ Per Occurrence □ Claims-Made **Gen'l Aggregate Limit Applies per:** □ Project □ Policy □ Loc. □ Other _____	✓	☑	Bodily Injury	$ 1 mil	
			Property Damage	$ 1 mil	
			Combined Bodily Injury and Property Damage	$ 2 mil	
			Personal Injury	$ 1 mil	
			Products & Completed Operations	$ 1 mil	
AUTO LIABILITY □ Comprehensive Form □ Owned □ Hired □ Non-owned □ Any Auto, If applicable *Note: May be waived if no driving will be done in performance of services/project.*	✓	☑	Bodily Injury (each person)		
			Bodily Injury (each accident)		
			Property Damage		
			Combined Bodily Injury and Property Damage	**$ 1 mil**	
□ **EXCESS LIABILITY** **Per Occurrence or Claims-Made:** □ Per Occurrence □ Claims-Made *Note: May be used to supplement minimum liability coverage requirements.*	☑	☑			
✓ **WORKER'S COMPENSATION** *Note: U.S. Longshoremen & Harbor Workers' Act & Jones Act is required for any activities on or about navigable water.*	N/A	☑	Each Accident	**STATUTORY LIMITS**	
□ **EMPLOYER'S LIABILITY**			Each Accident	$ 100k	
□ **POLLUTION / ENVIRONMENTAL LIABILITY**	☑	☑	If claims-made form:	$ 1 mil	**Completed Value**
			Extended Reporting Period of:	2 years	
			***Maximum Deductible:**	$10 k	
□ **PROPERTY COVERAGE / BUILDER'S RISK "ALL RISK" WITH WIND AND FLOOD COVERAGE**	❒	☑	***Maximum Deductible (Wind and/or Flood):**	Not to exceed 5% of completed value	**Completed Value**
			***Maximum Deductible:**	$10 k	
□ **PROFESSIONAL LIABILITY (ERRORS & OMISSIONS)** **All engineering, surveying and design professionals.**	✓	☑	If claims-made form:	$ 1 mil	
			Extended Reporting Period of:	3 years	
			***Maximum Deductible:**	$10 k	
□ Installation floater is required if Builder's Risk or Property are not carried. *Note: Coverage must be "All Risk", Completed Value.*			If claims-made form:	$ 1 mil	**Completed Value**
			Extended Reporting Period of:	3 years	
			*Maximum Deductible:	$10 k	

SAMPLE

Description of Operations: "City of Plantation" shall be listed as Certificate Holder and endorsed as an additional insured for liability. Policies shall be endorsed to provide 30 days written notice of cancellation to Certificate Holder, 10 days' notice of cancellation for non-payment. Firms insurance shall provide primary coverage and shall not require contribution from Certificate Holder. ***Firm is responsible for all Deductibles.**

CERTIFICATE HOLDER:
City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

INSURANCE REQUIREMENTS

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the Firm shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Firm. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

THE UNDERSIGNED FIRM HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS	**WINNINGHAM & FRADLEY, INC.**
DATE	**CITY OF PLANTATION**

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 03/29/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Iron Ridge Insurance 4971 Royal Gulf Circle Fort Myers FL 33966	CONTACT NAME: Karen Brinkley PHONE (A/C, No, Ext): (800) 775-8526 FAX (A/C, No): (239) 288-7544 E-MAIL ADDRESS: kbrinkley@ironridgeinsurance.com
INSURED Winningham & Fradley, Inc. 111 NE 44th Street Oakland Park FL 33334	INSURER(S) AFFORDING COVERAGE — NAIC # INSURER A: Twin City Fire Insurance Company — 29459 INSURER B: Hartford Accident & Indemnity — 22357 INSURER C: Ohio Security Ins Company — 24082 INSURER D: Liberty Insurance Underwriters, Inc — 19917 INSURER E: — INSURER F: —

COVERAGES **CERTIFICATE NUMBER:** CL211805633 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	[X] COMMERCIAL GENERAL LIABILITY [ ] CLAIMS-MADE [X] OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: [ ] POLICY [X] PRO-JECT [ ] LOC [ ] OTHER:	Y	Y	21 SBM RS7242 SA	10/18/2020	10/18/2021	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG —	$ 2,000,000 $ 1,000,000 $ 10,000 $ 2,000,000 $ 4,000,000 $ 4,000,000 $
B	AUTOMOBILE LIABILITY [X] ANY AUTO [ ] OWNED AUTOS ONLY [ ] SCHEDULED AUTOS [X] HIRED AUTOS ONLY [X] NON-OWNED AUTOS ONLY	Y	Y	21 UEC DE0973	10/18/2020	10/18/2021	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) —	$ 1,000,000 $ $ $ $
A	[X] UMBRELLA LIAB [X] OCCUR [ ] EXCESS LIAB [ ] CLAIMS-MADE [ ] DED [X] RETENTION $ 10,000			21 SBM RS7242 SA	10/18/2020	10/18/2021	EACH OCCURRENCE AGGREGATE —	$ 1,000,000 $ 1,000,000 $
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) Y/N [ ] If yes, describe under DESCRIPTION OF OPERATIONS below	N/A	Y	XWS(22)58 41 59 45	01/01/2021	01/01/2022	[X] PER STATUTE [ ] OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	 $ 1,000,000 $ 1,000,000 $ 1,000,000
D	Professional Liability			AEXNYABE08K003	01/12/2021	01/12/2022	Per Claim Aggregate	$2,000,000 $2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

RFQ 027-20; Continuing Services Agreements for: Construction Engineering and Inspection Services
The City of Plantation is an additional insured with respect to General Liability and Auto Liability for operations performed by the insured as required by written contract. General Liability, Auto Liability and Workers Compensation includes a Waiver of Subrogation in favor of the City of Plantation. 30 days notice of cancellation and 10 days for non-payment to City of Plantation.

CERTIFICATE HOLDER

City of Plantation
400 NW 73rd Ave
Plantation HI 33317

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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WINNINGHAM & FRADLEY, INC.
ENGINEERS • PLANNERS • SURVEYORS

August 02, 2021

Mr. Daniel Pollio
Assistant Utilities Director
City of Plantation
500 NW 65th Avenue
Plantation, FL 33317

PH: (Office) 954-797-2282
EMAIL: dpollio@plantation.org

Re: Sewer Lift Station #28 Replacement - Project Oversight Proposal
City Project No. 1040
Engineer Project No. CP21000

Dear Mr. Pollio:

The following is our proposal for the professional engineering services involved in the above referenced project.

Our anticipated services will include civil engineering inspection oversight as discussed with you during our field meeting of July 20, 2021. Attached as Exhibit B, please find our "Estimated Professional Services Backup Information", upon which our engineering services will be based. A more complete list of the work expected to be involved, with their respective cost, is contained in Exhibit A, attached.

This proposal includes the terms and conditions of the contract between City and Winningham & Fradley, Inc. for "Continuing Services Agreements for Construction Engineering and Inspection Services", dated April 28, 2021.

If you have any questions or comments, please do not hesitate to call.

Sincerely,
WINNINGHAM & FRADLEY, INC.

Werner T. Vaughan, PE
Principal

111 N.E 44th STREET, OAKLAND PARK, FLORIDA 33334 954-771-7440 FAX: 954-771-0298

EXHIBIT A
TO THE LETTER AGREEMENT BETWEEN
CITY OF PLANTATION
AND
WINNINGHAM AND FRADLEY, INC. (WFI)
FOR
SEWER LIFT STATION #28 REPLACEMENT

August 02, 2021

The following is a further description of the basic Surveying services and related matters.

ITEM	DESCRIPTION	AMOUNT

I. PHASED FIXED FEE ITEMS

INSPECTION PHASE:

1. Provide periodic field inspections as needed for the construction of City Sewer Lift Station No. 28. (Estimate is based upon an expected eight (8) months of construction duration).

2. Review construction drawings [MIDTOWN SQUARE (OFF-SITE)LIFT STATION #28 REPLACEMENT, project number 15-0090-001-04, dated 5/23/2019] prepared by Craven Thompson & Associates, Inc. (CTA).

3. Assistance from office engineering staff during construction as needed.

4. Review shop drawings (if required), assist City as needed to resolve any field coordination issues, attend pre-construction meeting(s), and review inspection reports from City and Engineer of Record.

SUBTOTAL FOR THIS PHASE: $19,455.10

GENERAL CONSULTING PHASE:

1. WFI shall act as City's oversight engineer on an as needed basis.

2. WFI's primary role for this project will be prior to construction commencement. Tasks will include, but not be limited to, reviewing the design plans, reviewing Contractor's means & methods of construction, meet with Engineer of Record, Contractor(s), Sub-Contractor(s), and City Representatives for the purpose of providing additional input and assistance as needed.

3. Prepare miscellaneous services not already included within the phase above (see Exhibit B for professional personnel with corresponding hours allocated for this phase).

SUBTOTAL FOR THIS PHASE: $6,827.40

NOTES:

1. The above does not include any fees, out of pocket expenses, deliveries or printing costs, all of which will be billed according to the rates as per the City contract **(estimated cost is $500.00)**

2. This proposal does not include any other services not specifically described herein.

3. Engineer of Record or City shall provide site survey, one (1) copy of the approved and permitted construction plans and construction developer's agreement between City and Contractor/Owner to WFI. Contractor(s) shall also provide construction schedule and means & methods of construction to WFI.

4. This estimate is based upon the information provided by the City and resulting from our recent field meeting of July 20, 2021 at the site. This estimate may have to be revised if the project/site/scope definition changes from the descriptions presented within this proposal. Should the scope of the project be expanded, Winningham and Fradley, Inc.(WFI), upon request, will provide City with an expanded scope of work and prepare a change order for approval prior to beginning such work.

5. WFI shall not be liable for any portion of the design nor construction efforts associated with this project. The purpose of WFI's oversight efforts are solely due to the fact that CTA is the City's Utilities Consulting Engineer working on a private project within the City limits.

6. WFI's professional service fees for this project are based upon the hours provided (and at the rates per City Contract) as shown on Exhibit B, attached.

TOTAL ESTIMATE FOR PROJECT: $26,782.50

EXHIBIT C
PROJECT NO. CP21000 - ESTIMATED PROFESSIONAL SERVICES BACKUP INFORMATION
SEWER LIFT STATION NO. 28 - CONSTRUCTION AND INSPECTION OVERSIGHT
CITY OF PLANTATION

PHASE	PROJECT MANAGER	SENIOR PROJECT ENGINEER	ADMINISTRATIVE SUPPORT	SENIOR INSPECTOR	TOTAL HOURS	ESTIMATED FEES
General Consulting*	10	20	10	0	40	$6,827.40
Inspection	20	20	30	88	158	$19,455.10
TOTAL PROFESSIONAL SERVICE FEE:						$26,282.50

REIMBURSEABLE COSTS: MISCELLANOUS FEES, OUT-OF-POCKET EXPENSES, DELIVERIES, PRINTING (ESTIMATED) $500.00

$26,782.50

Notes/Assumptions:

1. If the scope of the project is expanded beyond what is described within this proposal, Winningham and Fradley, Inc. (WFI), upon request, will provide City with an expanded scope of work proposal and prepare a change order for approval prior to beginning such work.
2. Billing Rates based upon "Continuing Services Agreements for Construction Engineering and Inspection Services", dated April 28, 2021.

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request for authorization and approval to execute an agreement between the City of Plantation and BLD Services, LLC., for "Citywide Rehabilitation of Sewer Lateral Pipe Lining" in accordance with ITB No. 070-21.

Summary:

Request for authorization and approval of the following:

1. To execute a term agreement between the City of Plantation and BLD Services, LLC for " Citywide Rehabilitation of Sewer Lateral Pipe Lining" in accordance with ITB No. 070-21. The initial agreement period will be for two (2) years. In addition, the City reserves the right to extend this agreement for three (3) additional one (1) year periods based on mutual approval.

2. Authorization and approval to issue purchase orders to BLD Services, LLC for "Citywide Rehabilitation of Sewer Lateral Pipe Lining".

3. Authorization and approval to issue purchase order(s) to BLD Services, LLC for "Citywide Rehabilitation of Sewer Lateral Pipe Lining" that may exceed an aggregate value of $25,000.00 for the initial and extension agreement periods.

Background:

Strategic Priorities: Quality Customer Care; Sustainability; Economic Opportunity & Recovery.

Lateral lining is a non-destructive, trenchless technology using Cured-in-Place-Piping (CIPP)

to replace and rehabilitate aging sewer lateral connections to gravity sewer mains in order to maintain pipe integrity and eliminate groundwater infiltration into the sanitary sewer collection

system. The newly cured piping is impervious to corrosion and has a life expectancy of greater than 50+ years.

Pursuant to City Code Sec. 2-226(c) and 2-220(e) the Procurement Department secured formal competitive bids for the project referenced herein. On July 27, 2021 two (2) competitive bids were received for ITB No. 070-21; Citywide Rehabilitation of Sewer Lateral Pipe Lining. Copies of the two (2) bid submittals are attached for your review.

The numerical results are as followed:

Bidder	**Base Bid Total**	**Original Bid Bond Submitted**	**Plantation Local Business pursuant to Section 2-22 City Code**
BLD Services, LLC	$397,750.00	Yes	No
LMK Pipe Renewal, LLC	$664,525.00	No	No
Best Painting Company	Incomplete Bid- No Submittal Document Provided	No	Unknown

The Procurement Department staff performed a review of the apparent low bidder (BLD Services, LLC) to ascertain submittal responsiveness. After careful consideration of all information provided by bidder, the Procurement Department staff concluded that BLD Services, LLC, has submitted the lowest, responsive bid submittal.

The Utilities Department staff and Craven and Thompson & Associates (Engineer of Record) performed a review of the lowest, responsive bid(der) to ascertain if they were responsible. After careful consideration of all information provided, the Utilities Department staff and Craven and Thompson & Associates (Engineer of Record) has concluded that BLD Services, LLC, has submitted the lowest responsible bid.

Base on the foregoing, the Utilities and Procurement Departments recommends authorization and approval of the following:

1. To execute a term agreement between the City of Plantation and BLD Services, LLC for " Citywide Rehabilitation of Sewer Lateral Pipe Lining" in accordance with ITB No. 070-21. The initial agreement period will be for two (2) years. In addition, the City reserves the right to extend this agreement for three (3) additional one (1) year periods based on mutual approval.

2. Authorization and approval to issue purchase orders to BLD Services, LLC for "Citywide Rehabilitation of Sewer Lateral Pipe Lining".

3. Authorization and approval to issue purchase order(s) to BLD Services, LLC for "Citywide Rehabilitation of Sewer Lateral Pipe Lining" that may exceed an aggregate value of $25,000.00 for the initial and extension agreement periods.

This item is now ready for City Council consideration.

Funding:

Account No.: 443-0000-169-9623
Project: 933; Sanitary Sewer Rehab

Amount:

See Attached Bid Form submitted by BLD Services, LLC.

*The total indicated in the bid form does not represent the anticipated annual expenditure. This agreement is based on the Department needs and available funding for this type of work.

Finance Director/Budget Manager Recommendation:

The Repair and Replacement Fund budgeted $2,000,000 in FY2022 for the Sanitary Sewer Rehab (Project #933).

Prepared By:

Charles Spencer

ATTACHMENTS:

Description	Upload Date	Type
Advertised Solicitation	8/16/2021	Backup Material
BLD Bid Submittal	8/16/2021	Backup Material
LMK Bid Submittal	8/16/2021	Backup Material

CITY OF PLANTATION

INVITATION TO BID

ITB NO. 070-21

CITY-WIDE REHABILITATION OF SEWER LATERAL PIPE LINING

BID OPENING DATE: JULY 27, 2021

BID OPENING TIME: 11:00AM

BID REQUIREMENTS

BID BOND – REQUIRED (5%)

LIQUIDATED DAMAGES – APPLICABLE

PUBLIC CONSTRUCTION BOND – When Applicable

CONTACT PERSON: CHARLES SPENCER

ADDRESS: 400 NW 73RD AVENUE, PLANTATION, FL 33317

EMAIL: ESPENCER@PLANTATION.ORG

PHONE NUMBER: 954-797-2647

PROCUREMENT DEPARTMENT

Procurement Department
400 NW 73rd Avenue
Plantation, FL 33317
Telephone: (954) 797-2647
Fax: (954) 797-2649

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Procurement Department
400 NW 73rd Avenue
Plantation, FL 33317
Telephone: (954) 797-2647
Fax: (954) 797-2649

Supplemental Forms

Agreement

LEGAL ADVERTISEMENT

INVITATION TO BID # 070-21; CITY-WIDE REHABILITATION OF SEWER LATERAL PIPE LINING

June 7, 2021

The Sun Sentinel
333 SW 12 Avenue
Deerfield Beach, FL 33442

Attention: Legal Advertisement Department

Please publish the following Notice to Bidders in your Fort Lauderdale News ONLY, TWO TIMES, one time in two consecutive issues, as soon as possible:

ITB NO. 070-21
City-Wide Rehabilitation of Sewer Lateral Pipe Lining- Term Contract
CITY OF PLANTATION

All Responses will be received electronically via the Demand Star website on or before **11:00 am. on Tuesday, July 27, 2021.** Bid Documents may be obtained electronically at https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/. Bids will not be considered and cannot be entered online after the above referenced date.

If a Bid Bond is required for this solicitation the original bid bond shall be received at the Office of the City Clerk, City of Plantation, 400 NW 73rd Ave, Plantation, Florida 33317, **BEFORE** the due date of the solicitation.

Bids will be opened, read and recorded pursuant to State of Florida Law and City of Plantation code.

All questions may be addressed in writing to the Charles Spencer, Procurement Director, 400 NW 73 Avenue Plantation, Florida. Charles Spencer can be reached at 954-797-2647, Monday Through Friday, 8AM to 4:30PM, Email: Espencer@plantation.org.

The City reserves the right to reject any and all bids and to accept the one that is in the best interests of the City.

Yours Truly,

April Beggerow, City Clerk
City of Plantation

NOTICE TO BIDDERS

INVITATION TO BID # 070-21; CITY-WIDE REHABILITATION SEWER LATERAL PIPE LINING

The City of Plantation, Florida is soliciting bids for ***City-Wide Rehabilitation of Sewer Lateral Pipe Lining***. The project will generally consist of, but is not limited to, the following:

Furnishing all labor, materials and equipment for sanitary sewer lateral pipe repairs. Work scope includes, cured-in-place lateral lining, cleanout installation, and associated work such as cleaning, TV, bypass pumping, and traffic control.

Bid Documents may be obtained electronically at https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/. Bids will not be considered and cannot be entered online after the above referenced date and time. All Responses will be received electronically via the Demand Star website (www.demandstar.com) on or before **11:00 am. on Tuesday, July 27, 2021.**

If a Bid Security is required for this solicitation the original bid security shall be received at the Office of the City Clerk, City of Plantation, 400 NW 73rd Ave, Plantation, Florida 33317, **BEFORE** the due date of the solicitation.

Bids will be opened, read and recorded pursuant to State of Florida Law and City of Plantation code.

It will be the responsibility of the BIDDER to ensure that bids are received no later than the time indicated above. **Bids received after that time will not be considered.**

All questions may be addressed in writing to the **Procurement Director, Charles Spencer**, 400 NW 73rd Avenue, Plantation Florida 33317. Charles Spencer can be reached at 954-797-2647, Monday through Friday, 8AM to 4:30PM, Email: Espencer@Plantation.org.

Pursuant to Broward County Ordinance No. 2011-19 and City of Plantation Resolution No. 12242, this solicitation requires that each BIDDER must be registered as a Vendor with the CITY prior to or contemporaneous with submitting a Bid. Vendor registration can be completed at www.Plantation.org.

As a further condition precedent for consideration of any bid, such Bid must strictly comply with the Instructions to Bidder as issued by the City. The City reserves the right in its sole discretion to reject any bid which does not strictly comply with said Instructions to Bidder and further reserves the right to accept or reject any bid as set forth in said instructions.

1. Defined Terms:

The following terms have the meanings indicated which are applicable to both the singular and plural thereof.

1.1 BIDDER: One who submits a Bid directly to CITY, as distinct from a sub-Bidder, who submits a bid to a BIDDER

1.2 CITY REP: City of Plantation, Procurement Director

1.3 CITY: The City of Plantation, a Florida municipal corporation

1.4 CONTRACTOR: The BIDDER with whom CITY enters into a Contract for the Work.

1.5 The words 'proposal" and "bid" for this proposal are considered interchangeable.

2. Copies of Bidding Documents:

2.1 Complete sets of the Solicitation Documents shall be obtained electronically from the Demand Star website https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/.

2.2 Complete sets of Bid Documents shall be used in preparing Bids, neither CITY nor the CITY REP that prepared or assisted in the preparation of the Bid Documents assume any responsibility for errors or misinterpretations resulting from the use of incomplete sets of Bid Documents.

3. Qualifications of Bidders:

No bid will be accepted from, nor will any Contract be awarded to, any person or firm who is in arrears to CITY, upon any debt or contract, or who is a defaulter, as surety or otherwise, upon any obligation to said CITY, or who is deemed irresponsible or unreliable by CITY. The CITY shall have no liability to any Successful BIDDER unless and until the CITY executes a contract with such Successful BIDDER.

CITY shall also have the right, unless prohibited by law, to meet with one or more BIDDER after bids are opened to ensure that all CITY's expectations with respect to performance can be met and that the requirements and scope of the Contract Work are clearly understood.

4. Examination of Bid Documents and Site:

4.1 Before submitting a Bid, each BIDDER(s) must (a) examine the Bid Documents thoroughly; (b) visit the site to familiarize themselves with local conditions that may in any manner affect performance, cost, progress or furnishing of the Work as required by the solicitation; (c) familiarize themselves with Federal, State, and local laws, ordinances, Florida Building Code or other applicable construction codes, rules and regulations affecting the performance, cost, progress, or furnishing of the Work; (d) study and carefully correlate their observations with the requirements of Contract Documents, and (e) notify CITY REP of all conflicts, errors or discrepancies in the Contract Documents.

4.2 BIDDERS should also note any references made to the Specifications for identification of those surveys and investigation reports of subsurface and latent physical conditions at the site or otherwise affecting performance, cost, progress or furnishing of the Work which have been relied upon by CITY REP in preparing the Drawings and Specifications, if any. CITY will make copies of such surveys and reports, which are not bound into these documents, available to any BIDDER requesting them. These reports are not guaranteed as to accuracy or completeness, nor are they part of the Bid Documents.

4.3 The submission of a Bid will constitute an incontrovertible representation by the BIDDER that they have complied with every requirement of this Article 4 and that the Bid Documents are sufficient in scope and detail to indicate and convey understanding of all terms and conditions for performance of the Work.

4.4 Any information and data reflected in the Contract Documents with respect to Underground Facilities at or contiguous to the site is based upon information and data furnished to CITY and CITY REP by owners of such Underground Facilities or others, and neither CITY nor CITY REP assumes responsibility for the accuracy or completeness thereof unless it is expressly provided otherwise in SUPPLEMENTARY CONDITIONS.

4.5 SUPPLEMENTARY CONDITIONS, if any, may identify for limited reliance by the CONTRACTOR certain specified technical data. These (as well as other documents) should be reviewed.

4.6 Before submitting a Bid, each BIDDER will, at its own expense, make or obtain any additional examinations, investigations, explorations, surveys, tests and studies and obtain any additional information or data which pertains to the physical conditions (surface, subsurface and Underground Facilities) at or contiguous to the site or otherwise which may affect cost, progress, performance or furnishing of the Work and which BIDDER deems necessary to determine their Bid price for

performance and furnishing of the Work in accordance with the time, price and other terms and conditions of the Bid Documents.

4.7 On request in advance, CITY will provide each BIDDER access to the site to conduct explorations and tests as each BIDDER deems necessary for submission of a Bid. Bidder shall fill all holes, clean up and restore the site to its former condition upon completion of such explorations.

4.8 The lands upon which the Work is to be performed, and the right-of-ways and easements for access thereto and other lands designated for use in performing the Work are identified in the Bid Documents. All additional lands and access thereto required for temporary construction facilities or storage of materials and equipment or construction operations are to be provided by the CONTRACTOR.

5. Interpretations and Addenda:

All questions about the meaning or intent of the Bid Documents shall be submitted to CITY REP in writing. Interpretations or clarifications considered necessary by CITY REP in response to such questions will be issued by Addenda and posted to the Demand Star website by CITY'S Procurement Department. Questions received less than ten (10) days prior to the date for opening of Bids will be answered at the option of the CITY. Only questions answered by formal written addenda will be binding. Oral and other interpretations or clarifications will be without legal effect.

In the event of conflict between the Notice to Bidders and the terms written within the Scope of Services and/or Specifications contained within Bid documents, the terms within the Scope of Services and/or Specifications shall control.

6. Bid Security:

6.1 A original bid bond is required for this bid. The amount and type of Bid Security is stated in the "Notice to Bidders" where required. The required security must be in the form of a certified or bank issue cashier's check made payable to City of Plantation or bid bond by a surety licensed to conduct business in the State of Florida and named in the current list of "Surety Companies Acceptable on Federal Bonds" as published in the Federal Register by the Audit Staff Bureau of Accounts, United States Treasury Department.

6.2 The Bid Security of the Successful Bidder will be retained until such successful Bidder and the CITY have executed the Agreement and furnished the required insurance and Contract security [for performance and payment obligations (i.e., the public construction bond), whereupon it will be returned. If Successful BIDDER fails to execute and deliver the Agreement and furnish the required Contract Security and insurance coverages within fifteen (15) calendar days of the later of a

Notice of Award or demand to execute contract, unless such deadline is extended by the CITY, the Bid Security of that BIDDER will be forfeited.

6.3 The Bid Security of any Bidder whom CITY believes to have a reasonable chance of receiving the award may be retained by CITY until earlier of the seventh calendar day after the executed Agreement is delivered by CITY to CONTRACTOR and the required Contract Security and insurance is furnished, or the ninety-first (91st) day after the Bid opening. Bid Security of other BIDDERS will be returned within twenty-one (21) calendar days of the Bid opening.

6.4 Bidder shall utilize the Bid Bond form provided within this solicitation. If any other form is used your bid submittal shall be deemed non-responsive.

6.5 A scan or copy of the original Bid Bond or Bid Security must be submitted with your electronic Bid. However, the original (raised seal/thicker stock) paper must be received by U.S. Mail, air, ground courier services, by messenger services; or in person to the Office of the City Clerk, City of Plantation, 400 NW 73rd Ave, Plantation, Florida 33317, **BEFORE** the due date of the solicitation. Failure to provide the original Bid Bond/Security prior to the Bid opening **WILL** result in your Bid being non-responsive.

7. Subcontractors, Suppliers and Others:

7.1 CITY requires the identity of major Subcontractors working on the project and Suppliers of unique material or products to be submitted to CITY in advance of the Notice of Award the apparent Successful BIDDER. Any other BIDDER requested by City in writing will, within seven (7) calendar days, submit to CITY a list of all Subcontractors, Suppliers and other persons and organizations (including those who are to furnish the principal items of material and equipment) proposed for portions of this Project. An experience statement shall accompany such list with pertinent information as to similar projects and other evidence of qualifications for each identified Subcontractor, Supplier, person and organization.

7.2 If CITY or CITY REP after due investigation has reasonable objection any proposed Subcontractor, Supplier or other person or organization, may before giving the Notice of Award request the apparent Successful BIDDER to submit an acceptable substitute without an increase in Bid price. If the apparent Successful BIDDER declines to make any such substitution, CITY may award the contract to the next lowest BIDDER whose bid is determined to be the most advantageous to the CITY taking into consideration the evaluation factors and criteria set forth in the INVITATION TO BID or the code if none are provided in the INVITATION TO BID that proposes to use acceptable Subcontractors, Suppliers and other persons and organizations. The BIDDER declining to make requested substitutions would not constitute grounds for sacrificing the Bid Security of any BIDDER.

7.3 No BIDDER shall be required to employ any Subcontractor, other person or organization against whom BIDDER has reasonable objection.

8. Bid Form:

8.1 The Bid Form is included with the Solicitation Documents.

8.2 All blanks on the Bid Forms must be completed in ink or be typed. The bid price of each item on the form must be stated in numerals. Whiteout of prices or words and numerals on Bid Form is not permitted.

8.3 Bids by corporations must be executed in the corporate name by the president or a vice-president (or other corporate office accompanied by evidence of authority to sign).

8.4 Bids by partnerships must be executed in the partnership name and signed by a partner, whose title must appear under the signature and the official address of the partnership must be shown below the signature.

8.5 All names must be typed or printed below the signature (if a blank line is provided). The signer shall date all signatures (if a line is provided).

8.6 The Bid shall contain an acknowledgement of receipt of all Addenda (the numbers of which must be filled in on the Bid Form).

8.7 The address and telephone number for communications regarding the Bid must be shown.

9. SUBMISSION OF BIDS:

9.1 Bids shall be submitted before the time and at the place indicated in the Notice to Bidders.

9.2 All Bids will be received electronically via the Demand Star website. Bid Documents may be obtained electronically at https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/. Bids will not be considered and cannot be entered online after the referenced date.

9.3 More than one Bid received for the same work from an individual, firm or partnership, a Corporation or Association under the same or different names will not be considered. Reasonable grounds for believing that any BIDDERS is interested in more than one Bid for the same work will cause the rejection of all such Bids in which the Bidders is interested. If there are reasonable grounds for

believing that collusion exists among the BIDDER, the Bids of participants in such collusion will not be considered.

10. Modification and Withdrawal of Bids:

10.1 Bids may be modified or withdrawn by an appropriate document duly executed (in the manner that a Bid must be executed) and delivered to the place where Bids are to be submitted at any time prior to the opening of Bids.

10.2 If within twenty-four (24) hours after Bids are opened, any BIDDER files a duly signed, written notice with CITY and promptly thereafter demonstrates to the reasonable satisfaction of CITY that there was a material and substantial mistake in the preparation of its Bid, that BIDDER may withdraw its Bid and the Bid security will be returned. Thereafter, that BIDDER will be disqualified from further bidding on the Work to be provided under the Bid Documents.

11. Opening of Bids:

Bids will be opened, read and recorded pursuant to State of Florida Law and City of Plantation code.

12. Bids to Remain Subject to Acceptance:

12.1 All bids MAY remain subject to acceptance for sixty (60) days after the day of the Bid opening, but CITY may, in its sole discretion, release any Bid and return any Bid security prior to that date.

12.2 Extension of time when Bids shall remain open beyond the original period may be made only by mutual agreement between CITY, the Successful BIDDER, and the surety, if any, for the Successful BIDDER.

13. Award of Contract:

13.1 CITY reserves the right to reject any and all Bids, to waive any and all informalities, incompleteness, or irregularities not involving price, time or material changes in the Work, and to negotiate contract terms with the Successful BIDDER, and the right to disregard all nonconforming, nonresponsive, unbalanced, incomplete, irregular, or conditional Bids. Also, CITY reserves the right to reject the Bid of any BIDDER if CITY believes that it would not be in the best interest of the Project to make an award to that BIDDER, whether because the Bid is not responsible or the Bidder is unqualified or of doubtful financial ability or fails to meet any other pertinent standard or criteria established by CITY. Discrepancies in the multiplication of units of Work and unit prices will be

resolved in favor of the unit prices. Discrepancies between the indicated sum of any column of figures and the correct sum thereof will be resolved in favor of the correct sum.

13.2 CITY may conduct such investigations as CITY deems necessary to assist in the evaluation of any BIDDER and to establish the responsibility, reputation, work load, qualifications and financial ability of BIDDER, proposed Subcontractors, Suppliers and other persons and organizations to perform and furnish the Work in accordance with the Contract Documents to CITY's satisfaction within the prescribed time.

13.3 The CITY shall not be obligated to any BIDDER to enter into a contract with the BIDDER despite the CITY governing body prospectively awarding the contract to a successful BIDDER. The CITY shall be obligated to any Bidder for the project if and only if the CITY enters into a contract for the project with the Bidder, and further, no action will lie against the CITY to compel CITY to execute any such contract, or to recover from the CITY any damages, costs, lost profits, expenses, etc., that BIDDER may incur if the CITY chooses not to sign such contract. By bidding on this project, all BIDDERS acknowledge and agree that no enforceable contractual relationship arises until the CITY signs the contract, and that no action shall lie to require CITY to sign such contract at any time, and that Bidder waives all claims to damages, lost profits, costs, expenses, etc., as a result of the CITY not signing such contract.

13.4 If the contract is to be awarded, CITY will give the Successful BIDDER a Notice of Award.

14. Signing of Agreement:

When CITY gives a Notice of Award to the Successful BIDDER, the CITY will follow-up by forwarding at least one (1) unsigned counterparts of the Agreement with all other written Contract Documents attached. Within fifteen (15) days thereafter, unless extended by CITY, CONTRACTOR shall sign and deliver the required number of counterparts of the Agreement and attached documents to CITY with the required Bonds.

15. Taxes:

The CONTRACTOR shall pay all applicable sales, consumer, use and other similar taxes required by law. The CONTRACTOR is responsible for reviewing the pertinent state statutes involving the sales tax and complying with all requirements.

16. Insurance Requirements:

All Bond and Insurance requirements are described in a separate document included with this solicitation (if applicable).

17. Liquidated Damages:

CITY and CONTRACTOR recognize that time is of the essence as to Completion of the Work and that CITY will suffer financial and other losses, if the Work is not completed within the time specified. CITY and CONTRACTOR recognize the delays, expense, speculation and difficulties involved in proving in a legal proceeding the actual loss suffered by CITY if the Work is not completed on time. Accordingly, instead of requiring any such proof, CITY and CONTRACTOR agree that as liquidated damages for delay (but not as a penalty) CONTRACTOR shall pay CITY $50.00/per day for each day that expires after the time specified for Completion. This City reserves the right to increase this amount based on the complexity of each project issued to the CONTRACTOR.

18. Text of Proposed Contract Documents:

The BIDDERS shall review the text of the Contract Documents referred to or referenced herein. In the event BIDDERS have any objection to the terms of such documents, the objections shall be disclosed at the time the bid is submitted.

19. Fees Waiver Disclosure:

The CITY shall not require the CONTRACTOR to pay any of the CITY's permit fees, license fees, impact fees, or inspection fees or any of the other usual CITY permits and fees that may be associated with a construction project. These fees will be waived or paid by the CITY, if payment cannot be waived. Without limiting the foregoing, CONTRACTOR shall pay all fees, costs, and expenses in connection with the applications, processing, and securing of approvals or permits from all governmental authorities which have jurisdiction over all aspects of this work except City of Plantation permits and fees which shall be waived (except for so much of said City of Plantation fees as the CITY is required to remit to other governmental agencies).

20. Equal Employment Opportunity Clause

City of Plantation, Florida, in accordance with the provisions of Title VII of the Civil Rights Act of 1964 (78 Stat. 252) and the Regulations of the Department of Commerce (15 CFR, Part 8) issued pursuant to such Act, hereby notifies all BIDERS that it will ensure that in any contract entered into pursuant to this advertisement, minority business enterprises will be afforded full opportunity to submit proposals in response to this advertisement and will not be discriminated against on the ground of race, color or national origin in consideration for an award.

21. Regulations

Violation of any local, state or federal law in the performance of this Contract shall constitute a material breach of this Contract.

22. Fiscal Non-Funding Clause

In the event sufficient funds are not budgeted for a new fiscal period, the CITY shall notify the successful BIDDER of such occurrence and the contract shall terminate on the last day of the current fiscal year without penalty or expense to the CITY.

23. Amendment

The awarded BIDDER understands and agrees the contract constitutes the sole and complete understanding between the parties and supersedes all agreements between them, whether oral or written with respect to the subject matter. No amendment, change, or addendum to this Contract is enforceable unless agreed to in writing by both parties and incorporated into the Contract.

24. Assignment

The awarded BIDDER shall not assign any interest in this Contract and shall not transfer any interest in same (whether by assignment or novation) without prior written consent of the CITY except that claims for the money due or to become due the awarded BIDDER from the CITY under this Contract may be assigned to a financial institution or to a trustee in Bankruptcy without such approval from the CITY. Notice of such transfer or assignment due to Bankruptcy shall be promptly given to the CITY.

25. Cone of Silence:

Once the Solicitation has been issued, a Cone of Silence will be implemented. At that time communication with the CITY is limited to Charles Spencer, Procurement Director (email address:espencer@plantation.org). During the solicitation advertising, review and evaluation process no person shall make any private or separate delivery of marketing information concerning any BIDDER to any elected officers of the CITY, members of the CITY staff or members of the Evaluation Committee.

Cone of Silence shall terminate at the time the CITY makes an award to a BIDDERS(S) that becomes final as a result of no procurement protest being filed or takes other action that ends this solicitation.

Any action of a BIDDER in violation of this may be cause for disqualification of the BIDDER.

26. Alternative Products:

When bidding on an Alternative Product "or equal," Bids must be accompanied with all descriptive information necessary for an evaluation of the proposed material or equipment such as the detailed drawings and specifications, certified operation and test data, and experience records. Failure of any bidder to furnish the data necessary to determine whether the product is equivalent, may be cause for rejection of the specific items(s) to which it pertains. All deviations from the specifications must be noted in detail by the BIDDER. Any deviation from the specifications as written and accepted by the CITY may be grounds for rejection of the material and/or equipment when delivered.

30. Equal Product:

Manufacturer's brand name and model number are used in these specifications for the purpose of establishing minimum requirement level of quality and standards of performance and design required. This is in no way intended to prohibit the proposing of other manufacturer's items of equal material and function, unless otherwise indicated. Equal (substitution) may be bid, providing the product bid is found to be equal in quality, standards of performance, design, etc. to item specified, unless otherwise indicated. Where equal is proposed, bid must be accompanied by complete factory information sheets (specifications, brochures, etc.) documenting the equipment bid as equal. The CITY, after evaluation of the documentation submitted, will determine if products is approved as equal to the specified request.

31. Contract Time:

The initial term of this contract shall be for two (2) years. The City shall have the option to extend the Contract for three (3) additional one (1) year periods, at terms mutually acceptable by both parties.

END OF DOCUMENT

EVALUATION CRITERIA

In evaluating Bids, The CITY will consider the following criteria of the Bidders;

A. The ability, capacity and skill of the respondent to perform under terms of the bid documents;

B. Whether the bidder can perform the contract or provide the materials or services promptly, or within the time specified, without delay or interference;

C. The character, integrity, reputation, judgment, experience, and efficiency of the bidder;

D. The quality of performance of previous contracts and the providing of materials or services, or both;

E. The previous and existing compliance by the bidder with the laws and ordinances relating to the contract, or providing of materials or services, or both;

F. The sufficiency of the financial resources and ability of the bidder to perform the contract or provide the materials or services, or both;

G. The quality, availability and adaptability of supplies, equipment, or contractual services to the particular use required;

H. The ability of the bidder to provide future maintenance and service for the use of the subject of the contract;

I. The number and scope of conditions attached to the bid; and

J. Prior litigation experience.

As may be requested in the Bid form or prior to the Notice of Award. The City will also consider any applicable ordinance or statutory criteria applicable to the Bid.

ATTACHMENT “A”

(Technical Specifications/Scope of Work)

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PLANTATION UTILITIES DEPARTMENT
SANITARY SEWER REHABILITATION PROJECT-TERM CONTRACT

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SECTION 01010 - SUMMARY OF WORK

PART 1 - GENERAL

1.01 WORK COVERED BY CONTRACT DOCUMENT

A. The Project consists of furnishing all labor, materials and equipment for performing sanitary sewer repairs.

1. Work scope includes, cured-in-place lateral lining, cleanout installation, and associated work such as cleaning, TV, lateral reinstatement, bypass pumping, and traffic control.

2. Upon receipt of any work order, the contractor shall evaluate the work site and determine whether any foreseeable item of expense is not covered by a pay item under this contract. If the contractor determines that any foreseeable item of expense is not covered by a pay item under this contract, the contractor shall notify the owner of this fact prior to initiation of the associated work and shall await authorization to proceed. In the event that no such prior notification is made and no such prior authorization is received, the contractor will not be paid for the expense(s) in question. No after-the-fact change orders will be considered or approved.

3. Work shall be performed to ensure a minimum of traffic disruption or sewer down time, and work must be coordinated with affected residents and utility personnel. Whenever the property owners' use of the sanitary sewer must be interrupted by the work, the contractor shall notify the residents well in advance of the interruption. This notification shall be accomplished with door hanger notification cards to be placed at the addresses of affected customers. Property owners shall be informed when service interruption will take place and the approximate duration. This notice shall be provided a minimum of 24 hours in advance of commencement of service interruption, unless otherwise specified. The contractor shall make every effort to minimize inconvenience to the public and property owners.

4. The contractor shall perform all work in strict accordance with all applicable OSHA Standards. Particular attention is drawn to those safety requirements involving man entry in confined spaces. Prior to entering manholes and other confined spaces, the atmosphere shall be evaluated by the contractor to determine the system is safe to perform the designated repairs. Contractor shall follow all procedures outlined by OSHA’s Confined Space Entry requirements.

5. The contractor shall warrant to the owner that the equipment used on this contract where covered by patents or license agreements is furnished in accordance with such agreements and that the prices included herein cover all applicable royalties and fees in accordance with such license agreements. The contractor shall defend, indemnify and hold the owner harmless from and against any and all costs, loss, damage or expense arising out of or in any way connected with any claim of infringement of patent, trademark or violation of license agreement.

6. Contractor shall provide a written quotation of proposed work to the City within two (2) weeks of request for proposal. The Contractor shall commence the work within three (3) weeks of receipt of Purchase Order.

B. Preconstruction Conference:

1. Prior to the commencement of work at the site, a preconstruction conference will be held at a mutually agreed time and place which shall be attended by the contractor, its superintendent, and its subcontractors as appropriate.

2. The owner will schedule monthly progress meetings. The contractor, owner, **and all subcontractors active on the site** shall be represented at each meeting. Contractor may at its discretion request attendance by representatives of its suppliers, manufacturers, or subcontractors.

1.02 Site Conditions:

1. The contractor acknowledges that he has investigated prior to bidding and satisfied himself as to the conditions affecting the work. The contractor further acknowledges that they have satisfied themselves as to the character, quality and quantity of surface and subsurface materials or obstacles to be encountered insofar as this information is reasonably ascertainable from an inspection of the site, drawings and specifications. Any failure by the contractor to acquaint themselves with the available information will not relieve him from responsibility for estimating properly the difficulty or cost of successfully performing the work. The owner assumes no responsibility for any conclusions or interpretations made by the contractor on the basis of the information made available by the owner.

2. The contractor shall promptly and before such conditions are disturbed, notify the owner in writing of: (1) subsurface or latent physical conditions at the site differing materially from those indicated in this contract, or (2) unknown physical conditions at the site, of an unusual nature, differing materially from those ordinarily encountered and generally recognized as inherent in work of the character provided for this contract. The owner will promptly investigate the conditions, and if they find that such conditions do materially so differ and cause an increase or decrease in the contractor's cost of, or time required for, performance of any part of the work under this contract, whether or not changed as a result of such conditions, an equitable adjustment shall be made and the contract modified in writing accordingly.

- END OF SECTION -

SECTION 01025 - MEASUREMENT AND PAYMENT

PART 1 - GENERAL

1.01 GENERAL

A. Payments to the contractor shall be made on the basis of the bid/proposal schedule proposal as full and complete payment for furnishing all materials, labor, tools and equipment, and for performing all operations necessary to complete the work included in the contract documents. Such compensation shall also include payments for any loss or damages arising directly or indirectly from the work, or from any discrepancies between the actual quantities of work and those shown in the contract documents.

B. The contractor's attention is called to the fact that the quotations for the various items of work are intended to establish a total price for completing the work in its entirety. Should the contractor feel that the cost for any item of work has not been established in the bid/proposal schedule proposal or this section, the cost for that work shall be included in some other applicable bid/proposal item, so that the proposal for the project reflects the total price for completing the work in its entirety. It is intended that all work required to complete this contract will be included in the various items as described herein.

C. In the event that repairs to any other public or private property are required due to damage caused by the contractor 's operations, the contractor shall provide and employ all necessary labor, equipment, and materials, at no additional cost, to complete such repairs.

1.02 PERFORMANCE, PAYMENT, AND GUARANTEE BONDS

A. Contractor may be required to ensure a Public Construction Bond equal to one hundred (100) percent of the authorized work. The unit pricing provided by the contractor in the bid/proposal schedule proposal shall include the bonding cost. The Bond must be written through a company licensed to do business in the State of Florida and be rated at least "A", Class X, in the latest edition of "Best's Key Rating Guide", published by A.M. Best Company.

1.03 MEASUREMENT

A. The quantities for payment under this Contract shall be determined by actual field measurement of the completed items, in place, ready for service and accepted by the owner unless otherwise specified. The owner will verify all field measurements and required testing.

The quantities stated in the bid/proposal are approximate only and are intended to serve as a basis for the comparison of bids/proposals and to fix the approximate amount of the cost of the project. The owner does not expressly or impliedly agree that the actual amount of the work to be done in the performance of the contract will correspond with the quantities in the bid/proposal schedule; the amount of work to be done may be more or less than the said quantities and may be increased or decreased by the owner as circumstances may require. The increase or decrease of any quantity shall not be regarded as grounds for an increase in the unit price or in the time allowed for the completion of the work, except as provided in the contract documents. Time to complete the issued work will be determined at the construction meetings.

B. Payment items for cleaning and televising of mains and laterals will apply when sewer is cleaned and televised for inspection only. Cleaning and television inspection performed to prepare for a repair or to document a completed repair are not considered separate pay items. The only exception to this is to document a completed mainline point repair.

C. Where needed, the unit prices in the bid/proposal schedule shall include, but not be limited to, all necessary or required resident notification, mobilization costs, traffic control, sewer pipe cleaning and preparation of the existing sewer, including blocking or plugging incoming lines; removal, transportation and disposal of material generated by cleaning and preparation; pre- and post-lining television surveys; sonde locating the pipe (laterals and mains); sealing if necessary; pipe lining; excavating; dewatering; coating; patching; water; sample collection; grouting; cleanup; documentation and reporting; hoses, cables and fittings; providing all labor, materials and equipment required for a complete and acceptable quality job as requested in the specifications and on the bid/proposal schedule .

PART 2 - PAYMENT ITEMS

2.01 Group #3: "Sanitary Sewer Lateral Connection and Lateral Pipe" PAYMENT ITEMS

A. "Furnish and Install Lateral Connection and Lateral Pipe Lining"

1. Bid Items 3-1 to 3-3 will be measured and paid at the unit price per each full circle main lateral connection liner, as delineated by the pipe size and depth brackets named in the bid schedule, and shall include up to 10 feet of lateral.

2. Bid Item 3-4 will be measured and paid at the unit price per each 8-inch to 15- inch CIPP drop connection lining installed, and shall include up to 10 feet of drop, to provide a complete and acceptable liner installation as delineated by the size and depth bracket names in the bid schedule.

3. Bid Item 3-5 will be measured and paid at the unit price per each 4-inch or 6- inch lateral liner installed and shall include up to 10 feet of lateral piping, to provide a complete and acceptable liner installation. (no mainline connection included)

4. Bid Item 3-6 will be measured and paid for at the unit price per foot of 4-inch or 6-inch sewer laterals lined beyond 10 feet of lateral, in addition to the corresponding item. This item will be full compensation for all additional costs associated with work of installing lateral liner beyond 10 feet.

5. Bid Item 3-7 will be measured and paid for at the unit price per each, as defined in the bid/proposal schedule to provide a transitional liner (4-inch to 6-inch), as part of a pipe transition or lateral liner, complete in place. Payment for this item, when authorized by the owner, shall be in addition to the main / lateral connection item.

B. "Provide Lateral TV Inspection from Main" (up to 30 feet)

1. Bid/Proposal item 3-11 of work will be measured and paid at the unit price per each lateral televised from the mainline (up to 30 feet), including all restoration work.

2. Videos and reports must be done in accordance with the specifications or a re-inspection will be required, at no additional cost to the owner.

C. "Provide Lateral TV Inspection from Main" (beyond 30 feet)

1. Bid/Proposal item 3-12 will be measured and paid for at the unit price per foot of sewer laterals televised (beyond 30 feet), including all restoration work.

D. “Furnish and Install Cleanout”

1. Bid Items 3-14, 3-15, 3-16 & 3-17 will be measured and paid for at the unit price bid, will be measured and paid for at the unit price per each cleanout installed for depths up to 5 feet. Payment is for a complete cleanout installation in keeping with the City’s Standard Detail for a complete in place new cleanout. Restoration items, sod, asphalt, concrete and brick pavers are to be included as a cost of the cleanout installation complete, in place.

E. “Furnish and Install Cleanout beyond 5 Foot of Vertical Depth”

1. Bid Item 3-18, for cleanout installations greater than 5 feet in depth, payment will be made at the contract unit cost for each vertical foot below 5 feet excavated. The item should be adjusted to include the increase in surface restoration. This item shall be paid in addition to the contract unit cost for the first 5 feet of depth.

F. “Furnish and Install Double Wye”

1. Bid Item 3-20 will be measured and paid for at the unit price bid each named in the Bid Schedule. This item shall provide full payment for removal of pipe, restoration, excavation, installation of double wye and all restoration for a complete and functional restoration.

2.02 Common: "Items – In - Common” PAYMENT ITEMS

A. “Clean and Videotape Existing Sanitary Sewer”

1. Bid Items, 3-9 & 3-10 will be measured and paid for at the unit price bid per foot (LF) of sanitary sewer cleaned and televised for inspection only. The unit price shall provide full compensation for all work required to perform television inspection of sanitary sewer including, but not limited to, furnishing all labor, equipment and material for cleaning, flow isolation, TV inspection, reports, disks, and all incidentals related to sewer inspection and reporting. The videos, report and pictures, shall be acceptable to the owner or otherwise the contractor shall re-televise the sewer line to the satisfaction of the owner.

2. Cleaning and TV inspection performed to prepare for a repair or to document a completed repair are not considered separate pay items. Costs for such cleaning and TV inspection shall be included in the contract unit cost for each particular repair.

3. TV inspections to document a completed excavated point repair are payable under this item. No other post video inspections are payable.

B. “Provide Work in Rear-Yard Easement”

1. Bid Items 3-8 &3-13 will be measured and paid for at the unit price bid, paid each per Manhole Section to Manhole Section in an easement for performing work away from vehicular traveled ways, if so, requested by the owner. This item will be paid in addition to the price paid under the corresponding work item, and will only be paid when the area where work that must necessarily be performed is in the easement area and presents restrictions to vehicular access from roads. This item shall be full compensation for all additional costs associated with working in an easement area.

2. When the contractor judges that this item is applicable, the contractor shall obtain the

owner's concurrence on such judgment in advance of performing the work or no payment will be authorized.

C. "Furnish and Install Bypass Pumping"

1. Bid Items 3-19 will be measured and paid for at the unit price bid each This item shall provide full compensation for bypass pumping operations required for video or repair work. The contractor shall attempt to perform the sewer work without bypass pumping. However, if, in the opinion of the owner bypass pumping is necessary, it will be identified as a payment item. The pay item is a charge per each designated repair and will only be paid once per repair. For all bypass pumping operations during a specific sewer repair, including services, regardless of the number of pumps required. Bypass Pumping shall be bid on the basis of each bypassed operation as shown on the bid/proposal schedule items, regardless of pipe size.

2. Plugging, blocking the flow and all associated hoses to bypass a sewer line shall be included in the appropriate bid/proposal item for which the flow must be stopped, and shall be considered incidental work and no additional payment shall be considered.

3. This item can only be charged once per repair, regardless of the number of days the actual bypassing is setup.

D. "Furnish and Install Traffic Control Devices"

1. Bid Items 3-21 thru 3-23 Traffic control refers to the additional charge incurred for placing traffic control personnel or devices in City, County or DOT Right-of-Way. This does not cover the placement of standard traffic cones in non-DOT Right-of-Ways, which is included in the unit price for items under this contract. Payment is based on a unit price per each device, unit price per day or unit price per hour for personnel. Payment for these items will only be authorized with the approved MOT plans & drawings attached to the request for payment.

2. The contractor shall advise the owner in advance in the event that traffic control beyond standard traffic cones is deemed necessary.

- END OF SECTION -

SECTION 01070 - ABBREVIATIONS

PART 1 - GENERAL

1.01 WORK INCLUDED

A. Wherever in these specification references are made to the standards, specifications, or other published data of the various national, regional, or local organizations, such organizations may be referred to by their acronym or abbreviation only. As a guide to the user of these specifications, the following acronyms or abbreviations which may appear in these specifications shall have the meanings indicated herein.

1.02 ABBREVIATIONS AND ACRONYMS

AAMA	Architectural Aluminum Manufacturer's Association
AASHTO	American Association of the State Highway and Transportation Officials
ACI	American Concrete Institute
ACOE	Army Corps of Engineers
ACPA	American Concrete Pipe Association
AFBMA	Anti-Friction Bearing Manufacturer's Association, Inc.
AGMA	American Gear Manufacturer's Association
AHGDA	American Hot Dip Galvanizers Association
AI	The Asphalt Institute
AIA	American Institute of Architects
AISC	American Institute of Steel Construction
AISI	American Iron and Steel Institute
AITC	American Institute of Timber Construction
AMCA	Air Moving and Conditioning Association
ANSI	American National Standards Institute, Inc.
APA	American Plywood Association
API	American Petroleum Institute
APHA	American Public Health Association
APWA	American Public Works Association
ASA	Acoustical Society of America
ASAE	American Society of Agriculture Engineers
ASCE	American Society of Civil Engineers
ASHRAE	American Society of Heating, Refrigerating, and Air-Conditioning Engineers
ASLE	American Society of Lubricating Engineers
ASME	American Society of Mechanical Engineers
ASMM	Architectural Sheet Metal Manual
ASSE	American Society of Sanitary Engineers
ASTM	American Society for Testing and Materials
AWPA	American Wood Preservers Association
AWPI	American Wood Preservers Institute
AWS	American Welding Society
AWWA	American Water Works Association
BCEPD	Broward County Environmental Protection Department
BCHCED	Broward County Highway Construction and Engineering Division
BCPHU	Broward County Public Health Unit
BCTED	Broward County Traffic Engineering Division

BHMA	Builders Hardware Manufacturer's Association
CI	Cast Iron
CIP	Cured in Place
CIPP	Cured in Place Pipe
CMA	Concrete Masonry Association
CRSI	Concrete Reinforcing Steel Institute
DI	Ductile Iron
DIP	Ductile Iron Pipe
DIPRA	Ductile Iron Pipe Research Association
EIA	Electronic Industries Association
ETL	Electrical Test Laboratories
FBC	Florida Building Code
FDEP	Florida Department of Environmental Protection
FDOT	Florida Department of Transportation
FS	Federal Specifications
IEEE	Institute of Electrical and Electronics Engineers
IES	Illuminating Engineering Society
IPCEA	Insulated Power Cable Engineers Association
ISA	Instrument Society of America
ISO	International Organization for Standardization
LACP	Lateral Assessment and Certification Program
LF	Linear foot
MBMA	Metal Building Manufacturer's Association
MTI	Marine Testing Institute
MUTCD	Manual on Uniform Traffic Control Devices
NAAM	National Association of Architectural Metal Manufacturer's
NACE	National Association of Corrosion Engineers
NBS	National Bureau of Standards
NEC	National Electrical Code
NEMA	National Electrical Manufacturer's Association
NFPA	National Fire Protection Association
NPDES	National Pollutant Discharge Elimination System
NRCA	National Roofing Contractors Association
OSHA	Occupational Safety and Health Administration
PACP	Pipe Line Assessment and Certification Program
PCA	Portland Cement Association
PVC	Polyvinyl Chloride
SMACCNA	Sheet Metal and Air Conditioning Contractors National Association
SSPC	Society of Protective Coatings
SSPWC	Standard Specifications for Public Works Construction
SFWMD	South Florida Water Management District
UL	Underwriters Laboratories, Inc.
VCP	Vitrified Clay Pipe

PART 2 -- PRODUCTS - (Not Used)

PART 3 -- EXECUTION - (Not Used)

- END OF SECTION -

SECTION 01090 - REFERENCE STANDARDS

PART 1 - GENERAL

1.01 WORK INCLUDED

A. Titles of Sections and Paragraphs: Captions accompanying specification sections and paragraphs are for convenience of reference only, and do not form a part of the Specifications.

B. Applicable Publications: Whenever in these Specifications references are made to published specifications, codes, standards, or other requirements, it shall be understood that wherever no date is specified, only the latest specifications, standards, or requirements of the respective issuing agencies which have been published as of the date of the opening of bids/proposals, shall apply; except to the extent that said standards or requirements may be in conflict with applicable laws, ordinances, or governing codes. No requirements set forth herein or shown on the Drawings shall be waived because of any provision of, or omission from, said standards or requirements.

C. Specialists, Assignments: In certain instances, Specification text requires (or implies) that specific work is to be assigned to specialists or expert entities, who must be engaged for the performance of that work. Such assignments shall be recognized as special requirements over which the CONTRACTOR has no choice or option. These requirements shall not be interpreted so as to conflict with the enforcement of building codes and similar regulations governing the Work; also, they are not intended to interfere with local union jurisdiction settlements and similar conventions. Such assignments are intended to establish which party or entity involved in a specific unit of work is recognized as "expert" for the indicated construction processes or operations. Nevertheless, the final responsibility for fulfillment of the entire set of contract requirements remains with the CONTRACTOR.

1.02 REFERENCE SPECIFICATIONS, CODES, AND STANDARDS

A. Without limiting the generality of other requirements of the specifications, all work specified herein shall conform to or exceed the requirements of all applicable codes.

B. References herein to "Building Code", “South Florida Building Code” or SFBC shall mean the Florida Building Code. The latest edition of the code as approved and used by the local agency as of the date of the Notice to Proceed, as adopted by the agency having jurisdiction, shall apply to the Work herein, including all addenda, modifications, amendments, or other lawful changes thereto.

C. In case of conflict between codes, reference standards, Drawings and the other Contract Documents, the most stringent requirements shall govern. All conflicts shall be brought to the attention of the ENGINEER for clarification and directions prior to ordering or providing any materials or labor. The CONTRACTOR shall bid/propose the most stringent requirements.

D. Applicable Standard Specifications: The CONTRACTOR shall construct the Work specified herein in accordance with the requirements of the Contract Documents and the referenced portions of those referenced codes, standards, and Specifications listed herein.

E. References herein to "OSHA Regulations for Construction" shall mean Title 29, Part 1926, Construction Safety and Health Regulations, Code of Federal Regulations (OSHA), including all changes and amendments thereto.

F. References herein to "OSHA Standards" shall mean Title 29, Part 1910, Occupational Safety and Health Standards, Code of Federal Regulations (OSHA), including all changes and amendments thereto.

PART 2 - PRODUCTS - (Not Used)

PART 3 - EXECUTION - (Not used)

- END OF SECTION -

SECTION 01340 - SUBMITTALS

PART 1 - GENERAL

1.01 DESCRIPTION

A. Scope of Work:

1. The Contractor shall submit to the City and Engineer for review and approval, such Shop Drawings, Test Reports and Product Data on materials and equipment (hereinafter in this Section called Data), and material samples (hereinafter in this Section called Samples) as are required for the proper control of work, including but not limited to those Shop Drawings, Data and Samples for materials and equipment specified elsewhere in the Specifications and in the Contract Drawings.

2. Within fourteen (14) calendar days after the Effective Date of the Agreement, the Contractor shall submit to the Engineer a complete list of preliminary Data on items for which Shop Drawings are to be submitted. Included in this list shall be the names of all proposed manufacturers furnishing specified items. Review of this list by the City and Engineer shall in no way expressed or implied relieve the Contractor from submitting complete Shop Drawings and providing materials, equipment, etc., fully in accordance with the Specifications. This procedure is required in order to expedite final review of Shop Drawings.

3. The Contractor is to maintain an accurate updated submittal log and will bring this log to each scheduled progress meeting with the Owner and the Engineer. This log should include the following items:

   a. Submittal-Description and Number assigned.

   b. Date to City.

   c. Date returned to Contractor (from Engineer).

   d. Status of Submittal (Approved as Noted, Rejected/Re-submit).

   e. Date of Resubmittal and Return (as applicable).

   f. Projected date of delivery to site.

   g. Specification Section.

   h. Projected date of delivery to OWNER.

   i. Specification Section.

1.02 CONTRACTOR'S RESPONSIBILITY

A. The Contractor shall furnish the City and Engineer a schedule of Shop Drawings submittals fixing the respective dates for the submission of Shop Drawings, the beginning of manufacture, testing and installation of materials, supplies and equipment. This schedule shall indicate those that are critical to the progress schedule.

B. The Contractor shall not begin any of the work covered by a Shop Drawing, Data, or a Sample returned for correction until a revision or correction thereof has been reviewed and returned to contractor, by the Engineer, with approval.

C. The Contractor shall submit to the City and Engineer all drawings and schedules sufficiently in advance of construction requirements to provide no less than twenty (20) calendar days for checking and appropriate action from the time the Engineer receives them.

D. All submittals shall be accompanied with a transmittal letter prepared in duplicate containing the following information:

1. Date.

2. Project Title and Number.

3. Contractor's name and address.

4. The number of each Shop Drawings, Project Data, and Sample submitted.

5. Notification of Deviations from Contract Documents.

    a. The Contractor shall indicate in bold type at the top of the cover sheet of submittal of shop drawing if there is a deviation from contract drawings, project specifications and referenced specifications or codes.

    b. The Contractor shall also list any deviations from contract drawings, project specifications and referenced specifications or codes and identify in "green" ink prominently on the drawings.

6. Submittal Log Number conforming to Specification Log Number.

E. The Contractor shall submit three (3) copies of Shop Drawings to the City plus the number of copies which the Contractor requires returned.

F. The Contractor shall be responsible for and bear all costs of damages which may result from the ordering of any material or from proceeding with any part of work prior to the completion of the review by the City and Engineer of the necessary Shop Drawings.

G. The Contractor shall be fully responsible for observing the need for and making any changes in the arrangement of piping, connections, wiring, manner of installation, etc., which may be required by the materials/equipment the contractor proposes to supply both as pertains to their own work and any work affected under other parts, headings, or divisions of drawings and specifications.

H. The Contractor shall not use shop drawings as means of proposing alternate items to demonstrate compliance to contract requirements.

I. Each submittal will bear a stamp indicating that Contractor has satisfied Contractor's obligations under the Contract Documents with respect to Contractor’s review and approval of that submittal.

J. Drawings and schedules shall be checked and coordinated with the work of all trades and sub-contractors involved, before they are submitted for review by the City and Engineer and shall bear the Contractor's stamp of approval as evidence of such checking and coordination. Drawings or schedules submitted without this stamp of approval shall be returned to the Contractor for resubmission.

1.03 CITY AND ENGINEER'S REVIEW OF SHOP DRAWINGS

A. The City and Engineer's review of Shop Drawings, Data and Samples as submitted by the Contractor, will be to determine if the items(s) conform to the information in the Contract Documents and is compatible with the design concept. The City and Engineer's review and exceptions, if any, will not constitute an approval of dimensions, connections, quantities, and details of the material, equipment, device, or item shown.

B. The review of drawings and schedules will be general, and shall not be construed:

1. As permitting any departure from the Contract requirements.

2. As relieving the Contractor of responsibility for any errors, including details, dimensions, and materials.

3. As approving departures from details furnished by the Engineer, except as otherwise provided herein.

C. If the drawings or schedules as submitted describe variations and show a departure from the Contract requirements which the City and Engineer finds to be in the interest of the Owner and to be so minor as not to involve a change in Contract Price or time for performance, the Engineer may return the reviewed drawings without noting an exception.

D. "Approved as Noted" - Contractor shall incorporate City and Engineer's comments into the submittal before release to manufacturer. The Contractor shall send a letter to the City and Engineer acknowledging the comments and their incorporation into the Shop Drawing.

E. "Amend and Resubmit" - Contractor shall resubmit the Shop Drawing to the City and Engineer. The resubmittal shall incorporate the Engineer's comments highlighted on the Shop Drawing.

F. "Rejected" - Contractor shall resubmit Shop Drawing for review by City and Engineer.

G. Resubmittals will be handled in the same manner as first submittals. On resubmittals the Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, to revisions other than the corrections requested by the City and Engineer on previous submissions. The Contractor shall make any corrections required by the City and Engineer.

H. If the Contractor considers any correction indicated on the drawings to constitute a change to the Contract Drawings or Specifications, the Contractor shall give written notice thereof to the Engineer.

I. When the Shop Drawings have been completed to the satisfaction of the City and Engineer, the Contractor shall carry out the construction in accordance therewith and shall make no further changes therein except upon written instructions from the Engineer.

J. No partial submittals will be reviewed. Submittals not deemed complete will be stamped "Rejected" and returned to the Contractor for resubmittal. Unless otherwise specifically permitted by the Engineer, make all submittals in groups containing all associated items for:

1. Systems.

2. Processes.

3. As indicated in specific Specifications Sections.

All drawings, schematics, manufacturer's product Data, certifications and other Shop Drawing submittals required by a system specification shall be submitted at one time as a package to facilitate interface checking.

K. Only the City and Engineer shall utilize the color "red" in marking Shop Drawing submittals.

1.04 SHOP DRAWINGS

A. Shop Drawings shall be complete and detailed and shall consist of fabrication, erection and setting drawings and schedule drawings, manufacturer's scale drawings, etc., and wiring and control diagrams. Cuts, catalogs, pamphlets, descriptive literature, and performance and test data, shall be considered only as supportive information. As used herein, the term "manufactured" applies to standard units usually mass-produced; and "fabricated" means items specifically assembled or made out of selected materials to meet individual design requirements.

B. Manufacturer's catalog sheets, brochures, diagrams, illustrations and other standard descriptive data shall be clearly marked to identify pertinent materials, product or models. Delete information which is not applicable to the Work by striking or cross-hatching.

C. Each Shop Drawing shall have a blank area 3-1/2 inches by 3-1/2 inches, located adjacent to the title block. The title block shall display the following:

1. Project Title and Number.

2. Name of project building or structure.

3. Number and title of the Shop Drawing.

4. Date of Shop Drawing or revision.

5. Name of contractor and subcontractor submitting drawing.

6. Supplier/manufacturer.

7. Separate detailer when pertinent.

8. Specification title and number.

9. Specification section.

10. Application Contract Drawing Number.

D. Data on materials and equipment include, without limitation, materials and equipment lists, catalog data sheets, cuts, performance curves, diagrams, materials of construction and similar descriptive material. Materials and equipment lists shall give, for each item thereon, the name and location of the supplier or manufacturer, trade name, catalog reference, size, finish and all other pertinent Data.

E. For all mechanical and electrical equipment furnished, the Contractor shall provide a list including the equipment name, and address and telephone number of the manufacturer's representative and service company so that service and/or spare parts can be readily obtained.

1.05 WORKING DRAWINGS

A. When used in the Contract Documents, the term "Working Drawings" shall be considered to mean the Contractor's plan for temporary structures such as temporary bulkheads, support of open cut excavation, support of utilities, ground water control systems, forming and falsework; for underpinning; and for such other work as may be required for construction but does not become an integral part of the Project.

B. Working Drawings shall be signed by a registered Professional Engineer, currently licensed to practice in the State of Florida.

1.06 SAMPLES

A. The Contractor shall furnish, for the approval of the City and Engineer, samples required by the Contract Documents or requested by the City and Engineer. Samples shall be delivered to the Engineer as specified or directed. The Contractor shall prepay all shipping charges on samples. Materials or equipment for which samples are required shall not be used in work until approved by the City and Engineer.

B. Samples shall be of sufficient size and quantity to clearly illustrate:

1. Functional characteristics of the product, with integrally related parts and attachment devices.

2. Full range of color, texture and pattern.

3. A minimum of two (2) samples of each item shall be submitted.

C. Each sample shall have a label indicating:

1. Name of Project.

2. Name of Contractor and Subcontractor.

3. Material or Equipment Represented.

4. Place of Origin.

5. Name of Producer and Brand (if any).

6. Location in Project.

(Samples of finished materials shall have additional marking that will identify them under the finished schedules.)

D. The Contractor shall prepare a transmittal letter in triplicate for each shipment of samples containing the information required in Paragraph 1.06 B. above. The contractor shall enclose a copy of this letter with the shipment and send a copy of this letter to the City and Engineer. Approval of a sample shall be only for the characteristics or use named in such approval and shall not be construed to change or modify any Contract requirements.

E. Approved samples not destroyed in testing shall be sent to the City and Engineer or stored at the site of the work. Approved Samples of the hardware in good condition will be marked for identification and may be used in the work. Materials and equipment incorporated in work shall match the approved Samples. Samples which failed testing or were not approved will be returned to the Contractor at contractor's expense, if so, requested at time of submission.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

-END OF SECTION-

SECTION 01400 - QUALITY CONTROL

PART 1 - GENERAL

1.01 QUALITY ASSURANCE

A. Quality: All materials shall be new and correctly designed. They shall be standard first-grade quality produced by expert workmen and be intended for the use for which they are offered. Materials which, in the opinion of the owner, are inferior or of a lower grade than indicated or do not meet the specified standards required will not be acceptable.

B. Compatibility of Options: Where more than one choice is available as option for contractor's selection of a product, material, or equipment, the contractor shall select an option which is compatible with other products and materials already selected. Compatibility is a basic general requirement of product/material selections. The contractor is particularly directed to the joining of unlike materials to form a sealed system to eliminate the possibility of continued system leakage. Leakage is a big concern and one objective for the project.

1.02 PRODUCT EVALUATION

A. The owner will employ and pay for the services of an independent testing laboratory for specified testing as specified by the owner. Sample collection will be at the expense of the contractor.

B. The work or actions of the testing laboratory shall in no way relieve the contractor of his obligations under the contract. The laboratory testing work will include such inspections and testing required by the contract documents, existing laws, codes, ordinances, etc. The testing laboratory will have no authority to change the requirements of the contract documents, nor perform, accept or approve any of the contractor's work.

C. The owner will bear the cost of all tests, evaluation, or investigations undertaken by the order of the owner for the purpose of determining conformance with the contract documents if such tests, evaluation, or investigations are not specifically required by the contract documents, and if conformance is ascertained thereby. Whenever nonconformance is determined by the owner as a result of such tests, evaluation, or investigations, the contractor shall bear the full cost of any additional tests, evaluations and investigations, which are ordered by the owner to ascertain subsequent conformance with the contract documents.

1.03 EVALUATION AT PLACE OF MANUFACTURE

A. Unless otherwise specified, all products and materials shall be subject to evaluation by the owner at the place of manufacture.

B. The presence of the owner at the place of manufacture however, shall not relieve the contractor of the responsibility for furnishing products, materials, and equipment, which comply with all requirements of the contract documents. Compliance is a duty of the contractor, and said duty shall not be avoided by any act or omission on the part of the owner.

1.04 SAMPLING AND TESTING

A. Unless otherwise specified, all sampling and testing shall be in accordance with the methods prescribed in the current standards of the ASTM, or other referenced standards, as applicable to

the class and nature of the article or materials considered; however, the owner reserves the right to use any generally accepted system of sampling and testing which, in the opinion of the owner will insure the owner that the quality of the workmanship is in full accord with the contract documents.

B. In addition to any other evaluation, observation or quality assurance provisions that may be specified, the owner shall have the right to independently select, test, and analyze, at the expense of the owner, additional test specimens or any or all of the materials to be used. Results of such tests and analyses shall be considered along with the tests or analyses made by the contractor to determine compliance with the applicable specifications for the materials so tested or analyzed; provided, however, that where testing or investigation by the owner reveals failure to meet the requirements of the contract documents, all costs of such independent inspection and investigation, and all costs of removal, correction, and reconstruction or repair of any such work shall be borne by the contractor.

1.05 SITE INVESTIGATION AND CONTROL

A. The contractor shall verify all dimensions in the field and shall check field conditions continuously during construction. The contractor shall be solely responsible for any inaccuracies built into the work due to its failure to comply with the requirements in the specifications.

B. The contractor shall inspect related and appurtenant work and shall report in writing to the owner any conditions which will prevent proper completion of the work. Failure to report any such conditions shall constitute acceptance of all site conditions, and any required removal, repair, or replacement caused by unsuitable conditions shall be performed by the contractor at its sole cost and expense.

1.06 RIGHT OF REJECTION

A. The owner shall have the right, at all times and places, to reject any articles or materials to be furnished hereunder which, in any respect, fail to meet the requirements of the contract documents, regardless of whether the defects in such articles or materials are detected at the point of manufacture or after completion of the work at the site. If the owner, through an oversight or otherwise, has accepted materials or work which is defective or which is contrary to the contract documents, such materials, no matter in what stage or condition of manufacture, delivery, or erection, may be subsequently rejected by the owner.

1.07 WATER-TIGHTNESS OF STRUCTURES

A. It is the intent of these specifications that all CIPP work, concrete work, sealing work around built-in items and penetrations be performed as required to ensure that groundwater and/or rainwater will not leak into any repaired collection line, service lateral, or manhole.

B. The required water tightness shall be achieved by quality construction and proper sealing of all pipe ends, all piping, lateral connections, and manhole connections. Specifically, the contractor will be required to document that all CIP liner ends, mains, laterals, and lateral reinstatements are properly sealed in keeping with these specifications.

C. The contractor shall provide at its own expense all labor, material, temporary bulkheads, pumps, water, measuring devices, etc., necessary to perform the required tests.

1.08 OBSERVATION OF THE WORK

A. The work shall be conducted under the general observation of the owner and shall be subject to observation by representatives of the owner. The presence of the owner or any observer, however, shall not relieve the contractor of the responsibility for the proper execution of the work in accordance with all requirements of the contract documents.

B. All materials and articles furnished by the contractor shall be subject to rigid inspection, and no materials or articles shall be used in the work until they have been inspected and accepted by the owner or its representative.

1.09 OTHER CONSTRUCTION CONSIDERATIONS

A. Cutting and Patching: The CONTRACTOR shall perform all cutting and patching of the Work that may be required to make its several parts come together properly and fit it to receive or be received by such other work. The CONTRACTOR shall not endanger any work of others by cutting, excavating or otherwise altering their work and shall only cut or alter work with the written consent of the ENGINEER and of the other contractors whose work will be affected.

B. Weather Conditions: Work that may be affected by inclement weather shall be suspended until proper conditions prevail. In the event of impending storms, the CONTRACTOR shall take necessary precautions to protect all work, materials and equipment from exposure.

C. Fire Protection: The CONTRACTOR shall take all necessary precautions to prevent fires at or adjacent to the Work, including its own buildings and trailers.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

-END OF SECTION -

SECTION 01500 - CONSTRUCTION CONSIDERATIONS

PART 1 - GENERAL

1.01 CUTTING AND PATCHING

A. The CONTRACTOR shall perform all cutting and patching of their work that may be required to make its several parts come together properly and fit it to receive or be received by such other work. The CONTRACTOR shall not endanger any work of others by cutting, excavating or otherwise altering their work and shall only cut or alter work with the written consent of the ENGINEER and of the other CONTRACTORS whose work will be affected.

1.02 ABANDONMENT AND SALVAGE OF EXISTING FACILITIES

A. General: The scope of work requires the CONTRACTOR to interface with existing structures, and piping which will be abandoned or otherwise removed and/or relocated as part of the work. Prior to beginning any work associated with existing facilities to be abandoned, salvaged, or otherwise removed or relocated, the CONTRACTOR shall inform the OWNER and the ENGINEER of their intent so that all arrangements can be made with the OWNER for isolating pipelines (where possible) or otherwise removing existing facilities from service to the extent possible. The CONTRACTOR shall not proceed without written authorization from the OWNER.

B. Pipelines: The CONTRACTOR shall abandon, salvage or otherwise remove existing pipelines or segments of existing pipelines shown to be abandoned in place, salvaged, or removed as part of the contract work. Unless otherwise indicated in the Contract Documents, all piping shown on the Drawings to be abandoned shall be abandoned in place. Pipe shown to be abandoned need only be removed a minimum three feet clear of new utilities to be installed. Abandon-in-place shall be defined as installing plugs, or other permanent closure, as reviewed and accepted by the OWNER, on all terminations, open ends or ends of pipe designated as being cut, capped and anchored in an acceptable manner. The pipe will remain buried unless otherwise noted.

C. Piping indicated on the Drawings as being removed, or any piping to be abandoned that interferes with new structures or piping, shall be excavated and removed using methods which will not disturb adjacent piping or other facilities. All pipe materials shall be subject to salvage by the OWNER as defined below. Any remaining piping on both ends of pipe segments removed shall be abandoned in-place, per the above definition. After piping has been removed, the CONTRACTOR shall backfill the evacuated area in accordance with requirements set forth in other sections of these specifications.

D. Salvage: The OWNER may desire to salvage certain items of existing equipment which are to be dismantled and removed during the course of construction. Prior to removal of any existing equipment or piping from the site of work, the CONTRACTOR shall ascertain from the OWNER whether or not the particular item or items are to be salvaged. Items to be salvaged shall be stockpiled to the OWNER’s yard, or a location as designated by the OWNER. All other items of equipment shall be disposed of off-site by the CONTRACTOR at their own expense, in accordance with applicable laws, ordinances and regulations.

1.03 SUBSURFACE INVESTIGATIONS

A. The CONTRACTOR shall be responsible for having determined to their satisfaction, prior to the submission of their bid/proposal, the nature and location of the work, the conformation of the ground, the character and quality of the substrata, the types and quantity of materials to be

encountered, the nature of the groundwater condition, the character of equipment and facilities required preliminary to and during the performance of the work, the general and local conditions and all other matters which can in any way affect the work under this Contract. The prices established for the work to be done shall reflect all costs pertaining to the work. Any claims for extras based on the substrata or ground water table conditions will be disallowed.

B. Subsurface data are offered in good faith solely for placing the CONTRACTOR in receipt of all information available to the OWNER and ENGINEER and in no event is to be considered as part of the Contract Documents. The CONTRACTOR shall interpret such sub-surface data according to their own judgment and not rely upon the same as accurately describing the sub-surface conditions, which may be found to exist.

C. The CONTRACTOR further acknowledges that they assume all risk contingent upon the nature of the subsurface conditions actually encountered by CONTRACTOR in performing the work covered by the Contract, even though such actual conditions may result in the CONTRACTOR performing more or less work than they originally anticipated.

D. In making this data available, the OWNER makes no guarantee, either expressed or implied, as to their accuracy or to the accuracy of any interpretation thereof.

1.04 OBSTRUCTIONS

A. All water pipes, storm drains, sanitary sewers, force mains, gas or other pipe, telephone or power cables or conduits and all other obstructions, whether or not shown, shall be temporarily supported across utility line excavations. The CONTRACTOR shall be responsible for any damage to any such pipes, conduits, or structures. Approximate locations of known water, sanitary, drainage, power and telephone installations along route of new pipelines or in the vicinity of new work are shown, but must be verified in the field by the CONTRACTOR. Any discrepancies or differences found shall be brought to the attention of the ENGINEER in order that necessary changes may be made to permit installation of new work. These conditions are supplemental to general requirements elsewhere in the Contract Documents.

1.05 SITE CONDITIONS

A. The CONTRACTOR acknowledges that CONTRACTOR has investigated prior to bidding/proposing and satisfied themself as to the conditions affecting the Work, including but not restricted to those bearing upon transportation, disposal, handling and storage of materials, availability of labor, water, electric power, roads and uncertainties of weather, canal stages, tides, water tables or similar physical conditions at the site, the conformation and conditions of the ground, the character of equipment and facilities needed preliminary to and during prosecution of the Work. The CONTRACTOR further acknowledges that CONTRACTOR has satisfied themself as to the character, quality and quantity of surface and subsurface materials or obstacles to be encountered insofar as this information is reasonably ascertainable from an inspection of the site, or any contiguous site, as well as from information presented by the Drawings and Specifications made a part of this Contract, or any other information made available to him prior to receipt of Bids/Proposals. Any failure by the CONTRACTOR to acquaint themself with the available information will not relieve him from responsibility for estimating properly the difficulty or cost of successfully performing the Work. The OWNER assumes no responsibility for any conclusions or interpretations made by the CONTRACTOR on the basis of the information made available by the OWNER.

1.06 PROTECTION OF PROPERTY

A. The CONTRACTOR shall protect all property that may be affected by their work or operations. The location and extent of underground and covered facilities are not guaranteed and the CONTRACTOR is cautioned to proceed with care in order to prevent the undermining or damage to existing structures, piping, or facilities.

B. When city water is being used, the supply source shall be protected against contamination in accordance with existing codes and regulations.

C. In the event any of the CONTRACTOR's activities were to disrupt or endanger any facilities, they shall at their own expense make all necessary repairs or replacements necessary to correct the situation to the satisfaction of the ENGINEER. Such work shall progress continuously to completion on a 24-hour per day, seven workday basis. The CONTRACTOR shall be responsible for the services of repair crews on call 24 hours per day for emergencies that arise involving work under this Contract.

1.07 WEATHER CONDITIONS

A. Work that may be affected by inclement weather shall be suspended until proper conditions prevail. In the event of impending storms, the CONTRACTOR shall take necessary precautions to protect all work, materials and equipment from exposure. The OWNER reserves the right, through the opinion of the ENGINEER, to order that additional protection measures over and beyond those proposed by the CONTRACTOR, be taken to safeguard all components of the project. The CONTRACTOR shall not claim any compensation for such precautionary measures so ordered, nor claim any compensation from the OWNER for damage to the work from the elements of weather.

1.08 FIRE PROTECTION

A. The CONTRACTOR shall take all necessary precautions to prevent fires at or adjacent to the work, including their own buildings and trailers. Adequate fire extinguisher and hose line stations shall be provided throughout the work area.

1.09 SAFETY AND HEALTH REQUIREMENTS

A. The CONTRACTOR shall comply in every respect with all Federal, State and local safety and health regulations.

B. The CONTRACTOR shall provide all barricades and flashing warning lights or other devices necessary to warn pedestrians and area traffic.

C. Personnel working in contact with sewage flow or surfaces carrying wastewaters or sludges shall be immunized as recommended by the Broward County Health Department.

PART 2 - PRODUCTS - (Not Used)

PART 3 - EXECUTION - (Not Used)

- END OF SECTION -

SECTION 01505 - TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.01 SECTION INCLUDES

A. Temporary Utilities: Electricity, telephone service, water, and sanitary facilities.

B. Temporary Controls: Barriers, fencing, protection of the Work, and water control.

C. Construction Facilities: Progress cleaning, project signage, and temporary buildings.

1.02 RELATED SECTIONS

A. Section 01010 – Summary of Work

B. Section 01570 – Traffic Regulation

C. Section 01705 – Project Closeout

1.03 TEMPORARY ELECTRICITY (NOT USED)

1.04 TELEPHONE SERVICE

A. The project superintendent and all other site personnel in responsible charge shall be reachable by cellular phone at all times work is in progress.

1.05 TEMPORARY WATER SERVICE

A. Schedule use and provide deposit to the City's Utility Department for a portable hydrant meter. No water shall be taken from the existing water distribution system unless it's through the portable hydrant meter. Using water from private homes and/or business' is strictly forbidden.

1.06 TEMPORARY SANITARY FACILITIES

A. Provide and maintain required facilities and enclosures. Provide at time of project mobilization.

B. At the time of Final Acceptance, Contractor shall remove all temporary sanitary facilities from the project location.

1.07 BARRIERS

A. Provide barriers to prevent unauthorized entry to construction areas to allow for Owner's use of site, and to protect existing facilities and adjacent properties from damage from construction operations.

B. Provide barricades and covered walkways required by governing authorities for public rights- of-way and for public access to existing building where access is required.

C. Provide protection for plants designated to remain. Replace damaged plants.

D. Protect non-owned vehicular traffic, stored materials, site, and structures from damage.

1.08 WATER CONTROL

A. Maintain excavations free of water. Provide, operate, and maintain pumping equipment.

B. Protect site from puddling or running water. Provide water barriers as required to protect site from soil erosion.

C. Contractor shall submit a written plan for authorization to proceed for the control and discharge of subsurface water. Dewatering operations shall not commence until this plan has been reviewed and accepted by the Engineer.

D. All permits and inspections required by NPDES shall be implemented and posted in the Contractor's site office prior to the start of site work.

1.09 PROTECTION OF INSTALLED WORK

A. Protect installed Work and provide special protection where specified in individual specification sections.

B. Provide temporary and removable protection for installed products. Control activity in immediate work area to prevent damage.

C. Prohibit traffic from landscaped areas.

1.10 PROGRESS CLEANING AND WASTE REMOVAL

A. Maintain areas free of waste materials, debris, and rubbish. Maintain site in a safe, clean and orderly condition.

B. If the Contractor needs a roll-on / roll-off dumpster, they must contract it with Central Carting, Inc., who has the City franchise. No other dumpsters are allowed on the project site, with the exception of those used for the disposal of hazardous waste.

C. Collect and remove waste materials, debris, and rubbish from site periodically and dispose off-site.

1.11 REMOVAL OF UTILITIES, FACILITIES, AND CONTROLS

A. Remove temporary utilities, equipment, facilities, and materials, prior to Final Application for Payment.

B. Remove underground installations to a minimum depth of three (3) feet. Grade and restore the site.

C. Clean and repair damage caused by installation or use of temporary work.

D. Restore existing facilities used during construction to original condition. Restore permanent facilities used during construction to specified condition.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

-END OF SECTION-

SECTION 01510 - TEMPORARY UTILITIES

PART 1 - GENERAL

1.01 GENERAL

A. It shall be the CONTRACTOR's responsibility to provide equipment that is adequate for the performance of the Work under this Contract within the time specified. All equipment shall be kept in satisfactory operating condition, shall be capable of safely and efficiently performing the required Work, and shall be subject to review by the OWNER's representative at any time within the duration of the Contract. All Work hereunder shall conform to the applicable requirements of the OSHA Standards for Construction.

B. The CONTRACTOR shall provide for utilities and services for its own operations. The CONTRACTOR shall furnish, install and maintain all temporary utilities during the contract period including removal upon completion of the Work.

1.02 POWER AND LIGHTING

A. Power: The CONTRACTOR shall provide all necessary power required for its operations under the Contract, and shall provide and maintain all temporary power lines required to perform the Work in a safe and satisfactory manner.

B. Construction Lighting: All Work conducted at night or under conditions of deficient daylight shall be suitably lighted to insure proper Work and to afford adequate facilities for inspection and safe working conditions. Temporary lighting shall be maintained during nonworking periods if the area is subject to access by the public or plant personnel.

C. Electrical Connections: All temporary connections for electricity shall be subject to review by the ENGINEER and the power company representative, and shall be removed in like manner at the CONTRACTOR's expense prior to final acceptance of the Work.

D. Separation of Circuits: Unless otherwise permitted by the ENGINEER, circuits separate from lighting circuits shall be used for all power purposes.

E. Construction Wiring: All wiring for temporary electric light and power shall be properly installed and maintained and shall be securely fastened in place. All electrical facilities shall conform to the requirements of Subpart K of the OSHA Safety and Health Standards for Construction.

1.03 WATER SUPPLY

A. General: Except as noted otherwise, the CONTRACTOR shall make arrangements for and pay for all costs for all water used for construction, and testing. The CONTRACTOR shall provide and maintain all meters, piping, fittings, adapters, and valving required.

B. To obtain potable water, if required, the CONTRACTOR shall install an OWNER supplied meter. The OWNER will charge the CONTRACTOR for potable water. The CONTRACTOR shall make all necessary connections to existing piping and shall provide all necessary appurtenances at their own expense.

C. Drinking Water: All drinking water on the site during construction shall be furnished by the CONTRACTOR and shall be bottled water or water furnished in suitable dispensers.

D. Water Connections: The CONTRACTOR shall not make connection to, or draw water from, any fire hydrant or pipeline without first obtaining permission of the authority having jurisdiction over the use of said fire hydrant or pipeline and from the agency owning the affected water system. For each such connection made, the CONTRACTOR shall first attach to the fire hydrant or pipeline a valve and a meter, if required by the said authority, of a size and type acceptable to said authority and agency.

E. Removal of Water Connections: Before final acceptance of the Work on the project, all temporary connections and piping installed by the CONTRACTOR shall be entirely removed, and all affected improvements shall be restored to their original condition, or better, to the satisfaction of the ENGINEER and to the agency owning the affected utility.

F. Fire Protection: The construction, and all other parts of the Work shall be connected with the CONTRACTOR's water supply system and shall be adequately protected against damage by fire. Hose connections and hose, water casks, chemical equipment, or other sufficient means shall be provided for fighting fires in the temporary structures and other portions of the Work, and responsible persons shall be designated and instructed in the operation of such fire apparatus so as to prevent or minimize the hazard of fire. The CONTRACTOR's fire protection program shall conform to the requirements of Subpart F of the OSHA Standards for Construction.

PART 2 - PRODUCTS - (Not Used)

PART 3 - EXECUTION - (Not Used)

- END OF SECTION -

SECTION 01520 - MAINTENANCE OF FACILITIES AND SEQUENCE OF CONSTRUCTION

PART 1 - GENERAL

1.01 GENERAL

A. The water system and sewer system (if applicable) to be replaced will be maintained in continuous operation by the OWNER during the entire construction period of this Contract. Work under this Contract shall be so scheduled and coordinated by the CONTRACTOR that such work shall not impact any operation of distribution or collection (if applicable), systems that connect to the water mains or sewer mains (if applicable) within the City. In addition, the CONTRACTOR shall coordinate its work so as not to impact any nearby public or private facilities.

1.02 CONSTRUCTION SCHEDULE

A. The Construction Schedule and Sequence of Construction shall be submitted by the CONTRACTOR in accordance with the Section of these Specifications entitled "Submittals".

1.03 CONNECTION OF EXISTING SYSTEMS

A. All connections to existing systems shall be performed in such a manner that no damage and minimal interruption is caused to the existing facilities. Any damage caused to existing installations shall be repaired or replaced by the responsible CONTRACTOR at no additional cost to the OWNER.

B. The CONTRACTOR shall note that the work in this Contract will require the CONTRACTOR to connect to existing pipelines and structures. An average operating pressure of 80 psi is anticipated in the water supply system or sewer system (if applicable). The CONTRACTOR shall be responsible for the proper containment and disposal of water drained from existing pipelines and structures during construction.

C. The CONTRACTOR shall contain such water (in accordance with all applicable codes) and shall dispose of such to an on-site wastewater basin as designated by the OWNER. The CONTRACTOR shall be responsible for the prevention of wastewater spills within its work area.

1.04 COORDINATION WITH UTILITY PERSONNEL

A. Before commencing work involving removing or placing in operation existing or new facilities or tie-ins to existing facilities, the CONTRACTOR shall notify the OWNER at least twenty (20) days in advance in writing. The OWNER shall be responsible for removing water facilities from operation.

B. Only the OWNER's appointed representative can authorize the shutdown of portions of the water or wastewater (if applicable) facilities. The CONTRACTOR shall, under no circumstances, interfere with any water or wastewater (if applicable) facility component without the OWNER's authorization, in writing, and supervision.

1.05 TEMPORARY SHUTDOWN OF EXISTING OPERATIONS AND UTILITIES

A. Connections to existing services or utilities, or other work that requires the temporary shutdown of any existing operations or utilities shall be planned in detail with appropriate scheduling of the work and coordinated with the OWNER and ENGINEER. The approved schedule for shutdown or restart shall be indicated on the CONTRACTOR's Progress Schedule, and advance notice shall be given in order that the OWNER and ENGINEER may witness the shutdown, tie-in and startup and coordinate with affected people.

B. All materials and equipment (including emergency equipment) necessary to expedite the tie- in shall be on hand prior to the shutdown of existing services or utilities.

PART 2 - PRODUCTS - (Not Used)

PART 3 – EXECUTION

3.01 COORDINATION WITH EXISTING UTILITIES AND OTHER AGENCIES

A. The CONTRACTOR shall notify all utilities, FPL, Bell South, People's Gas, Comcast Cable TV, AT&T, etc. in writing with a copy to the City Engineer before construction is started and shall coordinate its activities with them. The CONTRACTOR shall cooperate with the owners of utility lines that may require temporary interruption of service in order to minimize the interruption. The CONTRACTOR shall call **811** a minimum of five (5) days prior to any excavation for location of existing underground facilities.

- END OF SECTION -

SECTION 01530 - PROTECTION OF EXISTING FACILITIES

PART 1 - GENERAL

1.01 WORK INCLUDED

A. The CONTRACTOR shall protect all existing utilities and improvements not designated for removal and shall restore damaged or temporarily relocated utilities and improvements to a condition equal to or better than they were prior to such damage or temporary relocation, all in accordance with requirements of the Contract Documents.

B. The CONTRACTOR shall verify the exact locations and depths of all utilities shown and the CONTRACTOR shall make exploratory excavations of all utilities that may interfere with the Work. All such exploratory excavations shall be performed as soon as practicable after award of Contract and, in any event, a sufficient time in advance of construction to avoid possible delays to the CONTRACTOR's Work. When such exploratory excavations show the utility location as shown to be in error, the CONTRACTOR shall so notify the ENGINEER.

C. The number of exploratory excavations required shall be that number that is sufficient to determine the alignment and grade of the utility.

1.02 RIGHTS-OF-WAY

A. The CONTRACTOR shall not do any Work that would affect any oil, gas, sewer, or water pipeline; any telephone, telegraph, or electric transmission line; any fence; or any other structure, nor shall the CONTRACTOR enter upon the rights-of-way involved until notified by the ENGINEER that the OWNER has secured authority therefor from the proper party. After authority has been obtained, the CONTRACTOR shall give said party due notice of their intention to begin Work, and shall give said party convenient access and every facility for removing, shoring, supporting, or otherwise protecting such pipeline, transmission line, ditch, fence, or structure, and for replacing same. When two or more contracts are being executed at one time on the same or adjacent land in such manner that Work on one contract may interfere with that on another, the OWNER shall determine the sequence and order of the Work. When the territory of one contract is the necessary or convenient means of access for the execution of another contract, such privilege of access or any other reasonable privilege may be granted by the OWNER to the CONTRACTOR so desiring, to the extent, amount, in the manner, and at the times permitted. No such decision as to the method or time of conducting the Work or the use of territory shall be made the basis of any claim for delay or damage.

1.03 RESTORATION OF PAVEMENT

A. All paved areas including asphaltic concrete berms cut or damaged during construction shall meet the requirements of the City of Plantation Engineering Department Standards. All pavements that are subject to partial removal shall be neatly saw cut in straight lines.

1.04 PUBLIC UTILITY INSTALLATIONS AND STRUCTURES

A. Public utility installations and structures shall be understood to include all poles, tracks, pipes, wires, conduits, house service connections, vaults, manholes and all other appurtenances and facilities pertaining thereto whether owned or controlled by the OWNER, other governmental bodies or privately owned by individuals, firms or corporations, used to serve the public with transportation, traffic control, gas, electricity, telephone, sewerage, drainage, water or other public or private property which may be affected by the work shall be deemed included hereunder.

B. The Contract Documents contain data relative to existing public utility installations and structures above and below the ground surface. These data are not guaranteed as to their completeness or accuracy and it is the responsibility of the CONTRACTOR to make their own investigations to inform himself fully of the character, condition and extent of all such installations and structures as may be encountered and as may affect the construction operations.

C. The CONTRACTOR shall protect all public utility installations and structures from damage during the work. The CONTRACTOR shall so arrange their operations as to avoid any damage to these facilities. All required protective devices and construction including but not limited to temporary pipe supports shall be provided by the CONTRACTOR at their expense. All existing public utilities damaged by the CONTRACTOR which are shown on the Drawings or have been located in the field by the utility shall be repaired by the CONTRACTOR, at their expense, as directed by the ENGINEER. No separate payment shall be made for such protective devices or repairs to public utility installations or structures.

D. The CONTRACTOR shall be solely and directly responsible to the OWNER and operators of such properties for any damage, injury, expense, loss, inconvenience, delay, suits, actions or claims of any character brought because of any injuries or damage which may result from the construction operations under this Contract.

E. Neither the OWNER nor their officers or agents shall be responsible to the CONTRACTOR for damages as a result of the CONTRACTOR's failure to protect utilities encountered in the work.

F. Public utility installations or structures owned or controlled by the OWNER or another governmental body which are shown on the Drawings to be removed, relocated, abandoned, replaced or rebuilt by the CONTRACTOR shall be considered as a part of the general cost of doing the work and shall be included in the prices bid/proposal for the various contract items. No separate payment shall be made therefore.

G. Where public utility installations or structures owned or controlled by the OWNER, another governmental body or public agency are encountered during the course of the work, and are not indicated on the Drawings or in the Specifications, and when, in the opinion of the ENGINEER, removal, relocation, replacement or rebuilding is necessary to complete the work under this Contract, such work shall be accomplished by the utility having jurisdiction, or such work may be ordered, in writing by the utility for the CONTRACTOR to accomplish. If such work is accomplished by the utility having jurisdiction, it will be carried out expeditiously and the CONTRACTOR shall give full cooperation to permit the utility to complete the removal, relocation, replacement or rebuilding as required. If such work is accomplished by the CONTRACTOR, it will be paid for as extra work as provided in the Agreement.

H. In the event of interruption to domestic water, sewer, storm drain or other utility services as a result of accidental breakage due to construction operations, promptly notify the proper authority. Cooperate with said authority in restoration of service as promptly as possible and bear all costs of repair. In no case shall interruption of any water or utility service be allowed to exist outside working hours unless prior approval is granted.

I. The CONTRACTOR shall, at all times in performance of the Work, employ approved methods and exercise reasonable care and skill so as to avoid unnecessary delay, injury, damage or destruction of public utility installations and structures; and shall, at all times in the performance of the work, avoid unnecessary interference with, or interruption of, public utility services, and shall cooperate fully with the owners thereof to that end.

J. The maintenance, repair, removal, relocation or rebuilding of public utility installations and structures, when accomplished by the CONTRACTOR as herein provided, shall be done by methods approved by the OWNER of the utility.

K. The CONTRACTOR shall give written notice to OWNER and other governmental utility departments and other owners of public utilities of the location of their proposed construction operations, at least forty-eight (48) hours in advance of breaking ground in any area or on any unit of the work. This can be accomplished by making the appropriate contact with the following utility companies:

Name of Utility	**Responsible Authority**	**Telephone No.**
Electricity	Florida Power and Light	(954) 797-5000
Gas	Teco/Peoples Gas	(877) 832-6747
Water	City of Plantation	(954) 797-2285
Wastewater	City of Plantation	(954) 797-2285
Telephone	ATT -Bell South	(954) 423-6305
Cable TV	Comcast	(800) 266-2278
Sunshine 811	General Utility Location	811 or (800) 432-4770

1.05 INTERFERING STRUCTURES

A. Take necessary precautions to prevent damage to existing structures whether on the surface, aboveground or underground. An attempt has been made to show major structures on the Drawings. The completeness and accuracy of information shown cannot be guaranteed, and it is presented simply as a guide to avoid known possible difficulties.

B. Protect underground and above ground existing structures from damage, whether or not they lie within the limits of the existing right-of-way and/or additional right-of-way and easements obtained by the OWNER. Where such existing fences, gates, barns, sheds, buildings or any other structure must be removed during construction, restore to their original condition to the satisfaction of the property owner involved at the CONTRACTOR’s own expense. Notify the ENGINEER and OWNER of any damaged underground structure and make repairs or replacements before backfilling.

C. Without additional compensation, the CONTRACTOR may remove and replace in a condition good as or better than original, such small miscellaneous structures as fences, mailboxes and signposts that interfere with the CONTRACTOR’s operations.

1.06 FIELD RELOCATION

A. During the progress of construction, it is expected that minor relocations of the work may be necessary. Such relocations shall be made only by direction of the ENGINEER. If existing structures are encountered which prevent the construction, and which are not properly shown on the Drawings, notify the ENGINEER before continuing with the construction in order that the ENGINEER may make such field revisions as necessary to avoid conflict with the existing structures. If the structure is encountered, and CONTRACTOR proceeds with the construction despite this interference, or without notifying the ENGINEER they shall do so at their own risk.

PART 2 -- PRODUCTS - (Not Used)

PART 3 -- EXECUTION - (Not Used)

- END OF SECTION -

SECTION 01550 - SITE ACCESS AND STORAGE

PART 1 - GENERAL

1.01 SITE ACCESS

A. The contractor shall make its own investigation of the condition of available public and private roads and of clearances, restrictions, bridge load limits, and other limitations affecting transportation and ingress and egress to the site of the work.

1.02 TEMPORARY CROSSINGS

A. Street Use: No street shall be closed to the public without first obtaining permission of the owner and proper governmental authority. Where excavation is being performed in primary streets or highways, one lane in each direction shall be kept open to traffic at all times unless otherwise provided or shown. Fire hydrants on or adjacent to the work shall be kept accessible to firefighting equipment at all times.

B. Traffic Control: For the protection of traffic in public or private streets and ways, the contractor shall provide, place, and maintain all necessary barricades, traffic cones, warning signs, lights, and other safety devices.

1. The contractor shall take all necessary precautions for the protection of the work and the safety of the public. All barricades and obstructions shall be illuminated at night, and all lights shall be kept burning from sunset until sunrise. The contractor shall station such guards or flaggers and shall conform to such special safety regulations relating to traffic control as may be required by the public authorities within their respective jurisdictions.

2. The contractor shall remove traffic control devices when no longer needed, repair all damage caused by installation of the devices.

C. Temporary Street Closure: If closure of any street is required during construction, a formal application for a street closure shall be made to the authority having jurisdiction, prior to the required street closure in order to determine necessary sign and detour requirements. Costs for drawings, permits or related items are at the contractor’s expense.

D. Temporary Driveway Closure: The contractor shall notify the owner or occupant (if not owner-occupied) of the closure of the driveways to be closed more than one eight-hour work day, at least three working days prior to the closure. The contractor shall minimize the inconvenience and minimize the time period that the driveways will be closed. The contractor shall fully explain to the owner/occupant how long the work will take and when closure is to start.

1.03 STORAGE

A. The contractor shall store his equipment and materials at the contractor's base of operations in accordance with the manufacturer's recommendations and as indicated by the owner. No storage facility is provided by the owner.

PART 2 - PRODUCTS (NOT USED).

PART 3 - EXECUTION (NOT USED).

-END OF SECTION -

SECTION 01560 - TEMPORARY ENVIRONMENTAL CONTROLS

PART 1 - GENERAL

1.01 EXPLOSIVES AND BLASTING

A. The use of explosives on the Work will not be permitted.

1.02 DUST ABATEMENT

A. The CONTRACTOR shall furnish all labor, equipment, and means required and shall carry out effective measures wherever and as often as necessary to prevent its operation from producing dust in amounts damaging to property, cultivated vegetation, or domestic animals, or causing a nuisance to persons living in or occupying buildings in the vicinity. The CONTRACTOR shall be responsible for any damage resulting from any dust originating from its operations. The dust abatement measures shall be continued until the CONTRACTOR is relieved of further responsibility by the ENGINEER. No separate payment will be allowed for dust abatement measures and all costs thereof shall be included in the CONTRACTOR's bid/proposal price.

1.03 RUBBISH CONTROL

A. During the progress of the Work, the CONTRACTOR shall keep the site of the Work and other areas used by it in a neat and clean condition, and free from any accumulation of rubbish. The CONTRACTOR shall dispose of all rubbish and waste materials of any nature occurring at the Work site, and shall establish regular intervals of collection and disposal of such materials and waste. The CONTRACTOR shall also keep its haul roads free from dirt, rubbish, and unnecessary obstructions resulting from its operations. Disposal of all rubbish and surplus materials shall be off the site of construction in accordance with local codes and ordinances governing locations and methods of disposal, and in conformance with all applicable safety laws, and to the particular requirements of Part 1926 of the OSHA Safety and Health Standards for Construction.

1.04 SANITATION

A. Toilet Facilities: Fixed or portable chemical toilets shall be provided wherever needed for the use of employees. Toilets at construction job sites shall conform to the requirements of Part 1926 of the OSHA Standards for Construction.

B. Such facilities shall be made available when the first employees arrive on the Work, shall be properly secluded from public observation, and shall be constructed and maintained in suitable numbers and at such points and in such manner as may be required.

C. The CONTRACTOR shall maintain the sanitary facilities in a satisfactory and sanitary condition at all time and shall enforce their use. CONTRACTOR shall rigorously prohibit the committing of nuisances on the site of the Work, on the lands of the OWNER, or an adjacent property.

D. The OWNER and the ENGINEER shall have the right to inspect any building or other facility erected, maintained, or used by the CONTRACTOR, to determine whether or not the sanitary regulations have been complied with.

E. Sanitary and Other Organic Wastes: The CONTRACTOR shall establish a regular daily collection of all sanitary and organic wastes. All wastes and refuse from sanitary facilities provided by the CONTRACTOR or organic material wastes from any other source related to the CONTRACTOR's operations shall be disposed of away from the site in a manner satisfactory to the ENGINEER and in accordance with all laws and regulations pertaining thereto.

1.05 CHEMICALS

A. All chemicals used during project construction or furnished for project operation, whether defoliant, soil sterilant, herbicide, pesticide, disinfectant, polymer, paint, fuel, solvent or reactant of other classification, shall show approval of either the U.S. Environmental Protection Agency or the U.S. Department of Agriculture. The handling, storage, use and disposal of all such chemicals and disposal of residues shall be in strict accordance with all applicable rules and regulations of Federal, State and local jurisdictional agencies and the printed instructions of the manufacturer and all regulatory requirements. Copies of antidote literature shall be kept at the storage site and at the CONTRACTOR's job site office. A supply of antidotes shall be kept at the CONTRACTOR's office.

1.06 NOISE CONTROL

A. Noise resulting from the CONTRACTOR's work shall not exceed the noise levels and other requirements stated in local ordinances. The CONTRACTOR shall be responsible for curtailing noise resulting from its operation. CONTRACTOR shall, upon written notification from the ENGINEER or the noise control officers, make any repairs, replacements, adjustments, additions and furnish mufflers when necessary to fulfill requirements.

1.07 PRECAUTIONS DURING ADVERSE WEATHER

A. During adverse weather, and against the possibility thereof, the CONTRACTOR shall take all necessary precautions so that the Work may be properly done and satisfactory in all respects. When required, protection shall be provided by use of tarpaulins, wood and building paper shelters, or other acceptable means. The CONTRACTOR shall be responsible for all changes caused by adverse weather.

B. The CITY ENGINEER may suspend construction operations at any time when, in its judgment, the conditions are unsuitable or the proper precautions are not being taken, whatever the weather conditions may be, in any season.

1.08 HURRICANE AND STORM WARNINGS

A. The CONTRACTOR shall take all precautions necessary to protect the job site during hurricane and storm watches and warnings.

1.09 SITE RESTORATION AND CLEANUP

A. At all times during the Work, keep the premises clean and orderly and upon completion of the Work, repair all damage caused by equipment and leave the project free of rubbish or excess materials of any kind.

B. Stockpile excavated materials in a manner that will cause the least damage to adjacent lawns, grassed areas, gardens, shrubbery, or fences, regardless of whether these are on private property or on state, county or city rights-of-way. Remove all excavated materials from grassed and planted areas and leave these surfaces in a condition equivalent to their original conditions.

C. All existing drainage ditches and culverts shall be reopened and graded and natural drainage restored. Restore culverts broken or damaged to their original condition and location.

D. Upon completion of pipe laying and backfilling operations, hand-rake and drag all former grassed and planted areas leaving all disturbed areas free from rocks, gravel, clay or any other foreign materials and ready, in all aspects, for planting. The finished surface shall conform to the original surface and shall be free-draining and free from holes, ruts, rough spots or other surface features detrimental to a seeded area.

E. No trees, except those specifically shown on the Drawings to be removed, shall be removed without the express approval of the ENGINEER and OWNER. Removed trees will be disposed of off the work site by the CONTRACTOR. All permits for tree removal shall be obtained by the CONTRACTOR at no additional cost to the OWNER.

F. Grassed areas disturbed by construction activities, regardless of original condition (percent cover, weed content, etc.), shall be planted with new sod. Irrigated lawns shall receive Floratam sod and non-irrigated lawns shall receive Bahia sod. All ground preparation and sodding shall be done in accordance with the best accepted practices for lawn planting. The CONTRACTOR shall be responsible for obtaining a satisfactory grass turf acceptable to the property owner.

G. Thoroughly clean all spilled dirt, gravel or other foreign material caused by the construction operations from all streets and roads at the conclusion of each day's operation.

1.10 PRESERVATION OF IRRIGATION AND DRAINAGE DITCHES

A. Arrange schedules so that construction will not interfere with the irrigation of cultivated lands or pasturelands. Construction may proceed during the irrigation season provided the CONTRACTOR constructs, at their own expense, temporary irrigation ditches, turnouts and miscellaneous structures acceptable to the owner of the property.

B. After backfilling of the trenches, restore all irrigation and storm drain ditches destroyed, damaged or otherwise modified during construction to a condition equivalent, in the opinion of the ENGINEER, to the condition of the ditch before construction. Ditches to be reconstructed shall be built in their original locations.

PART 2 - PRODUCTS - (Not Used)

PART 3 - EXECUTION - (Not Used)

- END OF SECTION -

SECTION 01570 - TRAFFIC REGULATION

PART 1 - GENERAL

1.01 REQUIREMENTS INCLUDED

A. Contractor shall submit for Owner approval, a maintenance of traffic plan (MOT) for all work performed within the City right of way. Contractor must also obtain an Engineering Department Right-of-Way Usage Permit.

B. Provide, operate and maintain equipment, services and personnel, with traffic control and protective devices, as required to expedite vehicular traffic flow around the construction area.

C. Remove temporary equipment and facilities when no longer required, restore grounds to original, or to specified conditions.

1.02 RELATED REQUIREMENTS

A. Section 01010: Summary of Work

B. Section 01500: Temporary Facilities and Controls

1.03 TRAFFIC SIGNALS AND SIGNS

A. Provide and operate traffic control and directional signals required to direct and maintain an orderly flow of traffic in all areas under Contractor's control, or affected by Contractor's operations.

B. Provide traffic control and directional signs, mounted on barricades or standard posts:

1. At each change of direction of a roadway and at each crossroad.

2. At detours.

3. At parking areas.

1.04 FLAGMEN

A. Provide qualified and suitably equipped flagmen when construction operations encroach on traffic lanes, as required for regulation of traffic.

1.05 FLARES AND LIGHTS

A. Provide flares and lights during period of low visibility:

1. To clearly delineate traffic lanes and to guide traffic.

2. For use by flagmen in directing traffic.

B. Provide illumination of critical traffic and parking areas.

1.06 CONSTRUCTION PARKING CONTROL

A. Control vehicular parking to preclude interference with public traffic or parking, access by emergency vehicles, Owner's Operations, or construction operations.

B. Monitor parking of construction personnel's private vehicles.

1. Maintain free vehicular access to and through parking areas.

2. Prohibit parking on or adjacent to access roads, or in non-designated areas.

1.07 HAUL ROUTES

A. Consult with governing authorities, establish public thoroughfares which will be used as haul routes and site access.

B. Confine construction traffic to designated haul routes.

C. Provide traffic control at critical areas of haul routes to expedite traffic flow, to minimize interference with normal public traffic.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

-END OF SECTION-

SECTION 01580 - PROJECT IDENTIFICATION AND SIGNS

PART 1 - GENERAL

1.01 DESCRIPTION

A. Scope of Work:

1. Furnish, install and maintain project signs.

2. Remove signs on completion of construction.

3. Allow no other signs to be displayed.

B. Related Requirements Described Elsewhere:

1. Summary of Work: Section 01010.

1.02 PROJECT SIGNS

A. Two (2) painted signs with lettering, size, color and construction in accordance with the local requirements.

B. Erect on the Work site at a location of high public visibility, as approved by the Engineer and the Owner. Relocate when and where directed by the Engineer.

C. Information:

1. Project Sign:

a. Owner title and logo.

b. Project name.

c. Contractor.

d. Engineer.

e. City Dignitaries as noted on cover sheet.

2. Size: 8' x 12'.

1.03 INFORMATIONAL SIGNS

A. Painted signs with painted lettering, or standard products.

1. Size of signs and lettering: As required by the Owner, or as appropriate to usage.

2. Color: As required by the Owner, otherwise of uniform colors throughout Project.

B. Erect at appropriate locations to provide required information.

C. Information:

1. Contractor's name and home office address.

2. List of subcontractors and type of subcontract work.

1.04 QUALITY ASSURANCE

A. Sign Painter: Professional experience in type of work required.

B. Finishes, Painting: Adequate to resist weathering and fading for scheduled construction period.

1.05 SUBMITTALS

A. An 11 inch by 17-inch color sketch of the project sign shall be submitted to the Engineer for approval prior to final preparation of the project sign.

PART 2 - PRODUCTS

2.01 SIGN MATERIALS

A. Structure and Framing: May be new or used, wood or metal, in sound condition, structurally adequate and suitable for specified finish.

B. Sign Surfaces: Exterior softwood plywood with medium density overlay, standard large sizes to minimize joints.

1. Thickness: As required by standards to span framing members, to provide even, smooth surface without waves or buckles.

C. Rough Hardware: Galvanized.

D. Paint: Exterior quality.

PART 3 - EXECUTION

3.01 PROJECT IDENTIFICATION SIGNS

A. Paint exposed surface of supports, framing and surface material; one coat of primer and one coat of exterior paint.

B. Paint graphics in styles, sizes, and colors selected.

3.02 MAINTENANCE

A. Maintain signs and supports in a neat, clean condition; repair damages to structures, framing or signs.

3.03 REMOVAL

A. Remove signs, framing, supports and foundations at completion of project.

-END OF SECTION-

SECTION 01600 - MATERIAL AND EQUIPMENT

PART 1 - GENERAL

1.01 DESCRIPTION

A. Scope of Work: Material and equipment incorporated into the Work:

1. Manufactured and fabricated products:

a. Design, fabricate and assemble in accord with the best engineering and shop practices.

b. Manufacture like parts of duplicate units to standard sizes and gauges, to be interchangeable.

c. Two (2) or more items of the same kind shall be identical, by the same manufacturer.

d. Products shall be suitable for service conditions.

e. Equipment capacities, sizes and dimensions shown or specified shall be adhered to unless variations are specifically approved in writing.

2. Do not use material or equipment for any purpose other than that for which it is designed or specified.

1.02 MANUFACTURER'S INSTRUCTIONS FOR INSTALLATION

A. When Contract Documents require that installation of work shall comply with manufacturer's printed instructions, obtain and distribute copies of such instructions to parties involved in the installation, including five copies to the Engineer.

1. Maintain one (1) set of complete instructions at the job site during installation and until completion.

B. Handle, install, connect, clean, condition and adjust products in strict accord with such instructions and in conformity with specified requirements.

1. Should job conditions or specified requirements conflict with manufacturer's instructions, consult with Engineer for further instructions.

2. Do not proceed with work without clear instructions.

C. Perform work in accordance with manufacturer's instructions. Do not omit any preparatory step or installation procedure unless specifically modified or exempted by Contract Documents.

1.03 TRANSPORTATION AND HANDLING

A. Arrange deliveries of products in accordance with progress schedules, coordinate to avoid conflict with work and conditions at the site.

1. Deliver products in undamaged condition, in manufacturer's original containers or packaging, with identifying labels intact and legible.

2. Immediately on delivery, inspect shipments to assure compliance with requirements of Contract Documents and approved submittals, and that products are properly protected and undamaged.

B. Provide equipment and personnel to handle products by methods to prevent soiling or damage to products or packaging.

1.04 STORAGE AND PROTECTION

A. The Contractor shall furnish a covered, weather-protected storage structure providing a clean, dry, noncorrosive environment for all mechanical equipment, valves, architectural items, electrical and instrumentation equipment, and special equipment to be incorporated into this Project. Storage or equipment shall be in strict accordance with the "instructions for storage" of each equipment supplier and manufacturer including connection of heaters, placing of storage lubricants in equipment, etc. Corroded, damaged or deteriorated equipment and parts shall be replaced before acceptance of the project. Equipment and materials not properly stored will not be included in a payment estimate.

B. Store products in accord with manufacturer's instructions, with seals and labels intact and legible.

1. Store products subject to damage by the elements in weather-tight enclosures.

2. Maintain temperature and humidity within the ranges required by manufacturer's instructions.

3. Store fabricated products above the ground, on blocking or skids, prevent soiling or staining. Cover products which are subject to deterioration with impervious sheet coverings, provide adequate ventilation to avoid condensation.

4. Store loose granular materials in a well-drained area on solid surfaces to prevent mixing with foreign matter.

C. All materials and equipment to be incorporated in the work shall be handled and stored by the Contractor before, during and after shipment in a manner to prevent warping, twisting, bending, breaking, chipping, rusting, and any injury, theft or damage of any kind whatsoever to the material or equipment.

D. Cement, sand and lime shall be stored under a roof and off the ground and shall be kept completely dry at all times. All structural and miscellaneous steel, and reinforcing steel shall be stored off the ground or otherwise to prevent accumulations of dirt or grease, and in a position to prevent accumulations of standing water and to minimize rusting. Beams shall be stored with the webs vertical. Precast concrete beams shall be handled and stored in a manner to prevent accumulations of dirt, standing water, staining, chipping or cracking. Brick, block and similar masonry products shall be handled and stored in a manner to reduce breakage, chipping, cracking and spalling to a minimum.

E. All materials, which, in the opinion of the Engineer, have become so damaged as to be unfit for the use intended or specified shall be promptly removed from the site of the work, and the Contractor shall receive no compensation for the damaged material or its removal.

F. Arrange storage in a manner to provide easy access for inspection. Make periodic inspections of stored products to assure that products are maintained under specified conditions, and free from damage or deterioration.

G. Protection After Installation: Provide substantial coverings as necessary to protect installed products from damage from traffic and subsequent construction operations. Remove covering when no longer needed.

H. The Contractor shall be responsible for all material, equipment and supplies sold and delivered to the Owner under this Contract until final inspection of the work and acceptance thereof by the Owner. In the event any such material, equipment and supplies are lost, stolen, damaged or destroyed prior to final inspection and acceptance, the Contractor shall replace same without additional cost to the Owner.

I. Should the Contractor fail to take proper action on storage and handling of equipment supplied under this Contract within seven (7) days after written notice to do so has been given, the Owner retains the right to correct all deficiencies noted in previously transmitted written notice and deduct the cost associated with these corrections from the Contractor's Contract. These costs may be comprised of expenditures for labor, equipment usage, administrative, clerical, engineering and any other costs associated with making the necessary corrections.

1.05 STORAGE AND HANDLING OF EQUIPMENT ON SITE

A. Because of the long period allowed for construction, special attention shall be given to the storage and handling of equipment on site. As a minimum, the procedure outlined below shall be followed:

1. All equipment having moving parts such as gears, electric motors, etc. and/or instruments shall be stored in a temperature and humidity-controlled building approved by the Engineer, until such time as the equipment is to be installed.

2. All equipment shall be stored fully lubricated with oil, grease, etc. unless otherwise instructed by the manufacturer.

3. Manufacturer's storage instructions shall be carefully studied by the Contractor and reviewed with the Engineer by him. These instructions shall be carefully followed and a written record of this kept by the Contractor.

4. Moving parts shall be rotated a minimum of once weekly to insure proper lubrication and to avoid metal-to-metal "welding". Upon installation of the equipment, the Contractor shall start the equipment, at least half the load, once weekly for an adequate period of time to ensure that the equipment does not deteriorate from lack of use.

5. Lubricants shall be changed upon completion of installation and as frequently as required thereafter during the period between installation and acceptance. Mechanical equipment to be used in the work, if stored for longer than ninety (90) days, shall have the bearings cleaned, flushed and lubricated prior to testing and startup, at no extra cost to the Owner.

6. Prior to acceptance of the equipment, the Contractor shall have the manufacturer inspect the equipment and certify that its condition has not been detrimentally affected by the long storage period. Such certifications by the manufacturer shall be deemed to mean that the equipment is judged by the manufacturer to be in a condition equal to that of equipment that has been shipped, installed, tested and accepted in a minimum time period. As such, the manufacturer will guarantee the equipment equally in both instances. If such a certification is not given, the equipment shall be judged to be defective. It shall be removed and replaced at the Contractor's expense.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

-END OF SECTION-

SECTION 01705 - PROJECT CLOSEOUT

PART 1 - GENERAL

1.01 FINAL CLEANUP

A. The contractor shall promptly remove from the vicinity of the completed Work, all rubbish, unused materials, concrete forms, construction equipment, temporary structures and facilities, construction signs, tools, scaffolding, materials, supplies and equipment which may have been used in the performance of the work. The contractor shall broom clean paved surfaces and rake clean other surfaces of grounds. Final acceptance of the work by the owner will be withheld until the contractor and any sub-contractors have satisfactorily complied with the foregoing requirements for final cleanup of the project site.

B. The contractor shall thoroughly clean all materials, equipment and structures; all marred surfaces shall be touched up to match adjacent surfaces.

1.02 FINAL SUBMITTALS

A. Before the final acceptance of the project, the contractor shall submit to the owner certain records, certifications, etc., which are specified elsewhere in the contract documents. Missing, incomplete or unacceptable items, as determined by the owner, shall constitute grounds for withholding final payment to the contractor. A partial list of such items appears below, but it shall be the contractor's responsibility to submit any other items which are required in the contract documents:

1. Written Test results of project components.

2. Written guarantees, where required in these documents.

3. Certificates of inspection and acceptance by local governing agencies having jurisdiction.

4. Turned in on a single disk drive the contractor is to provide the following, all digital video recordings (pre & post videos, still pictures and tv logs). In addition, all CIPP installation logs (processing), pictures of completed work such as manholes, point repairs, or cleanouts and all invoices (balanced to the spreadsheet).

5. CIPP lining tabulation showing the liner thicknesses installed (mm) on the project. The tabulation must show all mains, sectionals and laterals, laterals must include the lateral connection thickness. This will be checked against the submitted design calculations submitted for the project.

6. Pre-construction photos and post construction photos of excavations done.

7. Releases from all parties who are entitled to claims against the subject project, property, or improvement pursuant to the provisions of law.

1.03 PUNCH LISTS

A. The owner will make his final inspection whenever the contractor has notified the owner that the work is ready for the inspection. Any work not found acceptable and requiring repair and/or replacement will be noted on the "Punch" list. Work that has been inspected and accepted by the

owner shall be maintained by the contractor, until final acceptance of the entire project.

B. Whenever the contractor has completed the items on the punch list, he shall again notify the owner that it is ready for final inspection. This procedure will continue until the entire project is accepted by the owner. The "Final Payment" will not be processed until the entire project has been accepted by the owner and all of the requirements in previous Article 1.02 "Final Submittals" have been satisfied.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION (NOT USED)

- END OF SECTION -

SECTION 02220 - EXCAVATION, BACKFILLING, AND COMPACTION

PART 1 - GENERAL

1.01 DESCRIPTION

A. Scope of Work: The work included under this Section consists of dewatering, excavating, trenching, sheeting/shoring, grading, backfilling, and compacting those soil materials required for the construction of the structures, piping, ditches, utility structures, and appurtenances as shown on the Drawings and specified herein.

B. Definitions:

1. Maximum Density: Maximum weight in pounds per cubic foot of a specific material.

2. Optimum Moisture Content: The optimum moisture content shall be determined by ASTM D 1557 specified to determine the maximum dry density for relative compaction. Field moisture content shall be determined on the basis of the fraction passing the 3/4- inch sieve.

3. Rock Excavation: Excavation of any hard-natural substance which requires the use of explosives and/or special impact tools such as jack hammers, sledges, chisels, or similar devices specifically designed for use in cutting or breaking rock, but exclusive of trench excavating machinery.

4. Suitable: Suitable materials for fills shall be a non-cohesive, non-plastic granular local sand which shall be free from vegetation, organic material, marl, silt, or muck. The Contractor shall furnish all additional fill material required.

5. Unsuitable: Unsuitable materials are materials that do not meet the requirements of suitable materials as defined above. Specifically, highly organic soil (peat or muck) classified as A-8 in accordance with AASHTO Designation M 145 is unsuitable.

C. Plan for Earthwork:

1. The Contractor shall be responsible for having determined to his satisfaction, prior to the submission of his bid, the conformation of the ground, the character and quality of the substrata, the types and quantities of materials to be encountered, the nature of the groundwater conditions, the prosecution of the work, the general and local conditions, and all other matters which can in any way affect the work under this Contract according to the General Conditions.

2. Prior to commencing the excavation, the Contractor shall submit a plan of his proposed operations to the Engineer for review. The Contractor shall reflect the equipment and methods to be employed in the excavation. Prices established in the Proposal for the work to be done will reflect all costs pertaining to the work. No claims for extras based on substrata or groundwater table conditions will be allowed.

D. Trench Safety Act: The Contractor shall comply with all of the requirements of the Florida Trench Safety Act (Chapter 90-96, CS/CB 2626, Laws of Florida). The Contractor shall acknowledge that included his bid proposal and in the total bid price are costs for complying with the provisions of

the Act. Additionally, the Contractor is required to break out the costs for complying with the Florida Trench Safety Act. FAILURE TO COMPLY WITH THE REQUEST IN THIS SECTION SHALL RESULT IN THE BID BEING DECLARED NONRESPONSIVE.

1.02 APPLICABLE PUBLICATIONS

A. All publications and standard specifications referred to herein are the latest or current issue of that publication or specification as of the specification date.

1.03 QUALITY ASSURANCE

A. The requirements for testing and laboratory services are specified in the Contract Documents.

1.04 FEDERAL AND STATE REGULATORY REQUIREMENTS

A. All trench excavations which exceed 5 feet in depth shall comply with the applicable trench safety standards as stated in the OSHA excavation safety standards 29 CFR S. 1926.650 Subpart P as regulated and administered by the Florida Department of Labor and Employment Security as the "Florida Trench Safety Act."

1.05 JOB CONDITIONS

A. If, in the opinion of the City and Engineer, conditions encountered during construction warrant a change in the depth of removal of unsuitable material the existing pipe invert elevation, an adjustment will be made in the contract price, as provided in the General and Supplementary Conditions.

1.06 PROTECTION

A. Pre-Construction Survey:

1. Prior to commencing excavation, backfill, or dewatering, the City and Engineer and Contractor shall jointly conduct a survey of those existing structures which, in the opinion of the Engineer, may be subject to settlement or distress resulting from excavation or dewatering operations.

2. The Engineer will monitor the structures surveyed to ascertain evidence of settlement or distress. If settlement or distress becomes evident the Contractor shall be required to repair the structures to the previous condition to the satisfaction of the Engineer. Costs shall be paid by the Contractor.

1.07 SUBMITTALS

A. Submit to the City and Engineer for review the proposed methods of construction, including dewatering, excavation, bedding, filling, compaction, and backfilling for the various portions of the work. Review shall be for method only. The Contractor shall remain responsible for the adequacy and safety of the methods.

1.08 MEASUREMENT AND PAYMENT

1. SEE MEASUREMENT AND PAYMENT SECTION 01025

PART 2 - PRODUCTS

2.01 MATERIALS

A. General:

1. All fill material from on and off-site sources shall be subject to the approval of the City and Engineer.

2. All fill material shall be free of organic material, trash, or other objectionable material. Excess or unsuitable material as designated by the Engineer shall be removed from the job site by the Contractor.

B. Common Fill Material:

1. Common fill shall be sand not containing stones, rock, concrete, or other rubble larger than 2 inches in diameter. It shall have physical properties which allow it to be easily spread and compacted.

2. The Contractor shall utilize as much excavated material as possible for reuse in accordance with the contract drawings and specifications or as directed by the Engineer.

3. The Engineer shall direct the Contractor on the type of material allowed in certain sections of the earthwork operations.

C. Structural Fill: Structural fill shall be well graded sand to gravelly sand having the following gradation:

U.S. Sieve Size	Percent Passing by Weight
1 – inch	100
No. 4	75-100
No. 40	15-80
No. 100	0-30
No. 200	0-10

D. Class I Soils[1]: Manufactured angular, granular material, 1/4 to 1-1/2 inches (6 to 40 mm) in size, including materials having significance such as crushed stone or rock, broken coral, crushed slag, cinders, or crushed shells. Sieve analysis for crushed stone is given below separately.

1. Crushed Stone: Crushed stone shall consist of clean mineral aggregate free from clay, loam, or organic matter, conforming with ASTM C33 stone size No. 89 and with particle size limits as follows:

U.S. Sieve Size	Percent Passing by Weight
1/2	100
3/8	90-100
No. 4	20-55
No. 8	5-30
No. 16	0-10
No. 50	0-5

[1] Soils defined as Class I soils are not defined in ASTM D2487

E. Class II Soils[2]:

1. GW: Well-graded gravels and gravel-sand mixtures, little or no fines. Fifty (50) percent or more retained on No. 4 sieve. More than 95 percent retained on No. 200 sieve. Clean.

2. GP: Poorly graded gravels and gravel-sand mixtures, little or no fines. Fifty (50) percent or more retained on No. 4 sieve. More than 95 percent retained on No. 200 sieve. Clean.

3. SW: Well-graded sands and gravelly sands, little or no fines. More than fifty (50) percent passes No. 4 sieve. More than 95 percent retained on No. 200 sieve. Clean.

4. SP: Poorly graded sands and gravelly sands, little or no fines. More than fifty (50) percent passes No. 4 sieve. More than 95 percent retained on No. 200 sieve. Clean.

F. Coarse Sand: Sand shall consist of clean mineral aggregate with particle size limits as follows:

U.S. Sieve Size	Percent Passing by Weight
No. 10	100
No. 20	0-30
No. 40	0-5

G. Other Material: All other material, not specifically described, but required for proper completion of the work shall be selected by the Contractor and approved by the Engineer.

PART 3 - EXECUTION

3.01 PREPARATION

A. Establish extent of excavation by area and elevation. Designate and identify datum elevation.

B. Set required lines and levels.

C. Maintain bench marks, monuments and other reference points.

3.02 PROTECTION

A. Sheeting and Bracing:

1. Furnish, put in place, and maintain sheeting and bracing as required to support the sides of excavations, to prevent movement which could in any way diminish the width of the excavation below that necessary for proper construction, to protect adjacent structures, and to protect workers from hazardous conditions or other damage. Such support shall consist of braced steel sheet piling, braced wood lagging and soldier beams or other approved methods. If the Owner is of the opinion that sufficient or proper supports have not been provided, he may order additional supports be installed at the expense of the Contractor and compliance with such order shall not relieve or release the Contractor from his responsibility for the sufficiency of such supports. Care shall be taken to prevent voids beside the sheeting, but if voids are formed, they shall be immediately filled and compacted. Where soil cannot be properly compacted to fill a void, lean concrete shall be used as backfill at no additional expense to the Owner.

[2] In accordance with ASTM D2487, less than 5 percent pass No. 200 sieve

2. The Contractor shall construct sheeting outside the neat lines of the foundation unless deemed undesirable for his method of operation. Sheeting shall be plumb and securely braced and tied in position. Sheeting and bracing shall withstand all pressure to which the structure or trench will be subjected. Any deformation shall be corrected by the Contractor at his own expense so as to provide the necessary clearances and dimensions.

3. Where sheeting and bracing is required to support the sides of excavations for structures, the Contractor shall engage a Professional Geotechnical Engineer, registered in the State of Florida, to design the sheeting and bracing.

4. The installation of sheeting, particularly by driving or vibrating, may cause distress to existing structures. The Contractor shall evaluate the potential for such distress and, if necessary, take all precautions to prevent distress of existing structures because of sheeting installation.

5. The Contractor shall leave in place to be embedded in the backfill, all sheeting and bracing not shown on the Drawings but which the Owner directs him in writing to leave in place at any time during the progress of the work for the purpose of preventing injury to structures, utilities, or property, whether public or private. The Owner may direct that timber used for sheeting and bracing be cut off at any specified elevation.

6. All sheeting and bracing not left in place shall be carefully removed in such manner as not to endanger the construction, or other structures, utilities, or property. All voids left or caused by withdrawal of sheeting shall be immediately refilled with sand by ramming with tools especially adapted for that purpose, or otherwise directed by the Owner.

7. The right of the Owner to order sheeting and bracing left in place shall not be construed as creating any obligation on his part to issue such orders, and his failure to exercise his right to do so shall not relieve the Contractor from liability for damages to persons or property occurring from or upon the work occasioned by negligence or otherwise, growing out of a failure on the part of the Contractor to leave in place sufficient sheeting and bracing to prevent any caving or moving of the ground.

8. No wood sheeting is to be withdrawn if driven below mid-diameter of any pipe, and under no circumstances shall any wood sheeting be cut off at a level lower than 1 foot above the top of any pipe.

B. Pumping and Drainage:

1. The Contractor shall at all times during construction provide and maintain proper equipment and facilities to remove all water entering excavations, and shall keep such excavations dry so as to obtain a satisfactory undisturbed subgrade foundation condition until the fills, structures or pipes to be built thereon have been completed to such extent that they will not be floated or otherwise damaged by allowing water levels to return to natural levels. All pumping and drainage operations shall be performed in accordance with Contract Documents.

3.03 EXCAVATION

A. Excavating for Structures and Utilities:

1. Excavation work shall be performed in a safe and proper manner with appropriate precautions being taken against all hazards. Excavations shall provide adequate working space and clearances for the work to be performed therein and for installation and removal of concrete forms. In no case shall excavation faces be undercut for extended footings.

2. Excavation shall be made to such dimensions as will give suitable room for bracing and supporting, for pumping and draining, for installing the pipelines, and for all other work required.

    a. Excavation for precast or prefabricated structures shall be carried to an elevation two (2) feet lower than the proposed outside bottom of the structure to provide space for the backfill material.

    b. Excavation for structures constructed or cast-in-place in dewatered or dry excavations shall be carried down to the 2-feet below the bottom of the structure where dewatering methods are such that a dry excavation bottom is exposed and the naturally occurring material at this elevation leveled and left ready to receive construction. Material disturbed below the foundation elevation in dewatered excavations shall be replaced with Class B concrete.

3. Immediately document the location, elevation, size, material type, and function of all new subsurface installations, and utilities encountered during the course of construction.

4. Excavation equipment operators and other concerned parties shall be familiar with subsurface obstructions as shown on the Drawings and should anticipate the encounter of unknown obstructions during the course of the work.

5. Encounters with subsurface obstructions shall be hand excavated.

6. Excavation and dewatering shall be accomplished by methods which preserve the undisturbed state of subgrade soils. Subgrade soils which become soft, loose, "quick", or otherwise unsatisfactory for support of structures as a result of inadequate dewatering or other construction methods, shall be removed and replaced by crushed stone as required by the Engineer at the Contractor's expense.

7. The bottom of excavations shall be rendered firm and dry before placing any structure or pipe. Excavated material not suitable for backfill shall be removed from the site and disposed of by the Contractor in a legal manner. The bedding schedule for pipes shall be as shown in Table 02220-B.

8. Excavated material shall be stockpiled in such a manner as to prevent nuisance conditions. Surface drainage shall not be hindered.

9. All structure and pipe locations and elevations as required herein must be permanently documented by the Contractor on the Record Drawings prior to the Engineer's approval of the Application for Payment for that work.

3.04 DRAINAGE

A. The Contractor shall at all times during construction provide and maintain proper equipment and facilities to remove promptly and dispose of properly all water entering excavations, and keep such excavations dry so as to obtain a satisfactory undisturbed subgrade foundation condition. The dewatering method used shall prevent disturbance of earth below grade.

B. All water pumped or drained from the excavated area shall be disposed of in a suitable manner without undue interference with other work, without damage to surrounding property, and in accordance with pertinent rules and regulations.

C. No construction, including pipe laying, shall be allowed in water. Groundwater shall be maintained at least 24 inches below excavation. No water shall be allowed to come into contact with masonry or concrete within 24 hours after being placed. The Contractor shall constantly guard against damage due to water and take full responsibility for all damage resulting from his failure to do so.

D. The Contractor will be required at his expense to excavate below grade and refill with approved fill material if the Owner determines that adequate drainage has not been provided.

3.05 UNDERCUT

A. If the bottom of any excavation is below that shown on the Drawings or specified, because of Contractor error, convenience, or unsuitable subgrade due to the Contractor's excavation methods, he shall refill to normal grade with fill at his own cost. Fill material and compaction method shall be as directed by the Engineer.

3.06 STABILIZATION

A. Subgrades for concrete structures and trench bottoms shall be firm, dense, and thoroughly compacted and consolidated; shall be free from mud and muck; and shall be sufficiently stable to remain firm and intact.

B. Subgrades for concrete structures or trench bottoms which are otherwise solid, but which become mucky on top due to construction operations, shall be reinforced with one or more layers of crushed rock or gravel. Not more than 1/2-inch depth of mud or muck shall be allowed to remain on stabilized trench bottoms when the pipe bedding material is placed thereon. The finished elevation of stabilized subgrades for concrete structures shall not be above subgrade elevations shown on the Drawings.

C. All stabilization work shall be performed by and at the expense of the Contractor.

3.07 FILL AND COMPACTION

A. Materials:

1. To the maximum extent available, excess earth obtained from structure and trench excavation shall be used for the construction of fills and embankments.

2. Materials used as backfill shall be free from rocks or stones larger than 2 inches in their greatest dimension; brush, stumps, logs, roots, debris, and organic or other deleterious materials; and must be acceptable to the Engineer.

B. Placement and Compaction:

1. Backfill materials shall be placed in approximately horizontal layers not to exceed 12 inches in un-compacted thickness. Material deposited in piles or windrows by excavating and hauling equipment shall be spread and leveled before compaction.

2. Each layer of material being compacted shall have the best practicable uniform moisture content to ensure satisfactory compaction. The Contractor will be required to add water and harrow, disc, blade, or otherwise work the material in each layer to ensure uniform moisture content and adequate compaction. Each layer shall be thoroughly compacted by rolling or other method acceptable to the Engineer to 98 percent of maximum density at optimum moisture content as determined by Modified Proctor Method, ASTM D1557, (latest).

3. Whenever a trench passes through a backfill or embankment, material shall be placed and compacted to an elevation 12 inches above the top of the pipe before the trench is excavated.

C. Compact and backfill excavations and construct embankments for structures according to the schedule listed in Table 02220-A. Backfill schedule for pipe is listed in Table 02220-B. (Modified Proctor shall be ASTM D-1557).

D. Pipe shall be laid in open trenches unless otherwise indicated on the Drawings or elsewhere in the Contract Documents.

E. Excavations shall be backfilled to the original grades or as indicated on the Drawings. Deviation from this grade because of settling shall be corrected. Backfill operation shall be performed to comply with all rules and regulations and in such a manner that it does not create a nuisance or safety hazard.

F. Embankments shall be constructed true to lines, grades, and cross sections shown on the plans or ordered by the Owner. Embankments shall be placed in successive layers of not more than 8 inches in thickness, loose measure, for the full width of the embankment. As far as practicable, traffic over the work during the construction phase shall be distributed so as to cover the maximum surface area of each layer.

G. If the Contractor requests approval to backfill material utilizing lifts and/or methods other than those specified herein, such request shall be in writing to the Engineer. Approval will be considered only after the Contractor has performed tests, at the Contractor's expense, to identify the material used and density achieved throughout the backfill area utilizing the method of backfill requested. The Engineer's approval shall be in writing.

3.08 TRENCH EXCAVATION

A. The Contractor shall not open more trench in advance of pipe laying than is necessary to expedite the work. Four hundred (400) feet shall be the maximum length of open trench on any line under construction. All trench excavation shall be open cut from the surface.

1. Alignment, Grade, and Minimum Cover: The alignment and grade or elevation of each pipeline shall be fixed and determined by the location of the existing pipeline. Vertical and horizontal alignment of pipes, and the maximum joint deflection used in connection therewith shall be in conformity with requirements of the section covering installation of pipe.

2. Where pipe grades or elevations are not definitely fixed by the contract drawings, trenches shall be excavated to a depth sufficient to provide a minimum depth of backfill cover over the top of the pipe of 30 inches. Greater pipe cover depths may be necessary on vertical curves or to provide necessary clearance beneath existing pipes conduits, drains, drainage structures, or other obstructions encountered at normal pipe grades. Measurement of pipe cover depth shall be made vertically from the outside top of pipe to finished ground or pavement surface elevation.

B. Limiting Trench Widths:

1. Trenches shall be excavated to a width which will provide adequate working space and sidewall clearances for proper pipe installation, jointing, and embedment. However, minimum permissible sidewall clearances between the installed pipe and each trench wall, expressed in inches, shall be as follows:

Minimum Pipe Size	Sidewall Clearance
60	24
54	21
48	19
36 or smaller	12

2. Stipulated minimum sidewall clearances are not minimum average clearances but are minimum clear distances which will be required.

3. Cutting trench banks on slopes to reduce earth load to prevent sliding and caving will be permitted only in areas where the increased trench width will not interfere with surface features or encroach on right-of-way limits. Slopes shall not extend lower than one foot above the top of the pipe.

C. Artificial Foundations in Trenches: Whenever so ordered by the Engineer, the Contractor shall excavate to such depth below grade as the Engineer may direct and the trench bottom shall be brought to grade with such material as the Engineer may order installed. All piling, concrete, or other foundations made necessary by unstable soil shall be installed as directed by the Engineer. Compensation for extra excavation and piling, concrete, or other foundations, except where provided by contract unit prices, shall be made in accordance with the contract provisions for extra work.

D. Bell Holes: Bell holes shall provide adequate clearance for tools and methods used in installing pipe. No part of any bell or coupling shall be in contact with the trench bottom, trench walls, or granular embedment when the pipe is jointed.

3.09 TESTS

A. Testing shall be per City Standards and Contract Documents.

3.10 SETTLEMENT

A. The Contractor shall be responsible for all settlement of backfill, fills, and embankments which may occur within the correction period stipulated in the General Conditions.

B. The Contractor shall make, or cause to be made, all repairs or replacements made necessary by settlement within 30 days after notice from the Engineer or Owner.

TABLE 02220-A

COMPACTION AND BACKFILL SCHEDULE
FOR STRUCTURES

Area	Material	Compaction
Beneath structures, foundations, slabs, and pavements. (minimum 2-foot depth below concrete foundation)	Structural Fill (Para. 2.01 C)	8-inch lifts, compacted to 95% Modified Proctor maximum dry density. Fill should not be placed over any in-place soils until those layers have been compacted to 95% Modified Proctor maximum dry density.
Around structures, foundations and slabs (minimum 2-foot spacing)	Structural Fill (para. 2.01 C)	8-inch lifts, compacted to 95% Modified Proctor maximum dry density. Use light rubber-tired or vibratory plate compactors.
From cleared existing surface to subgrade for paved and gravel roadway surfaces	Common Fill (Para. 2.01 B)	12-inch lifts, compacted to 95% Modified proctor maximum dry density.

TABLE 02220-B

BACKFILL SCHEDULE FOR GRAVITY AND PRESSURE PIPING

Pipe Material	Pipe Size	Trench Condition	BEDDING Material	PIPE ENVELOPE				Others
				PRIMARY ZONE		SECONDARY ZONE		
				Material	Depth[c]	Material	Depth	
Ductile Iron, Stainless Steel, and Corrugated Steel Culvert Pipe	<16"	Normal[a]	Compacted Common Fill Class I	Coarse Sand	0.5 O.D.	Coarse Sand	0.5 O.D.+12"	
		Special[b]		Coarse Sand	0.5 O.D.	Coarse Sand	0.5 O.D.+12"	
	≥16"	Normal[a]	Class II	Common Fill	0.25 O.D.	Common Fill	--	Class II Material should not have stones size >2". Organic content <1.1% by wt.
		Special[b]	Class I	Common Fill	0.25 O.D.	Common Fill	--	
Fiberglass, PVC and Other Plastic Pipe	<6"	Normal[a]	Coarse Sand	Coarse Sand	0.7 O.D.	Coarse Sand	0.3. O.D.+12"	
		Special[b]	Class I	Coarse Sand	0.7 O.D.	Coarse Sand	0.3. O.D.+12"	
	≥16"	Normal[a]	Class II	Class II	0.7. O.D.	Class II	0.3. O.D.+12"	
		Special[b]	Class I	Class II	0.7. O.D.	Class II	0.3. O.D.+12"	
R.C.P. and C.C.P.	<48"	Normal[a]	Class II	Class II	0.5 O.D.	Common Fill	--	
		Special[b]	Class I	Class II	0.5 O.D.	Common Fill	--	
	≥48"	Normal[a]	Class II	Class II	0.25 O.D.	Common Fill with max. stone size ≤2	0.75 O.D.+12"	
		Special[b]	Class I	Class II	0.25 O.D.	Common Fill with max.	0.75 O.D.+12"	

Pipe Material	Pipe Size	Trench Condition	BEDDING Material	PIPE ENVELOPE PRIMARY ZONE Material	PRIMARY ZONE Depth[c]	SECONDARY ZONE Material	SECONDARY ZONE Depth	Others
						stone size ≤2		
Pipe laid in rock (min. trench requirements) except for fiberglass and PVC pipe	All	Rock	Class I	Class II	0.5 O.D.	Common Fill with max. stone size ≤2"	0.5 O.D.+12"	
Gravity pipe (not specified above)	All	Normal	Coarse Sand	Coarse Sand	0.5 O.D.	Common Fill	0.50 O.D.+12"	
Pressure pipe (not specified above)	All	Normal	Suitable Undisturbed Earth or Compacted Common Fill	Common Fill with max. stone size ≤2"	0.5 O.D.	Common Fill with max. stone size ≤2"	0.50 O.D.+12"	

a Dry soils.
b Saturated soils.
c Outside Diameter of pipe = O.D.

Notes:
1. No Special bedding shall be required in case of suitable undisturbed earth type trench bottom.
2. Bedding thickness shall be 12 inches unless specified otherwise.
3. The backfill shall be compacted to 95% Modified Proctor maximum dry density and shall be placed in 6-inch lifts for pipe envelope and in 12-inch lifts from secondary zone to grade. Common fill shall be used as final backfill material.
4. It is intended that additional excavation be conducted to remove unsuitable material below the pipe bedding level which prevents bedding compaction as required herein and replace such materials with suitable materials. Over excavation, geotextile fabric, gravel blanket, granular fill, and other acceptable stabilization methods shall be placed within 4 feet of the bedding level or within 10 feet of the existing ground (whichever is greater depth) at no additional cost to the Owner. Construction required beyond these limits shall be executed in accordance with the General Conditions. When indicated on the Drawings, the Contractor shall remove unsuitable material below bedding level to the limits indicated and replace with coarse sand or other acceptable stabilization method up to the bedding level without any additional cost to the Owner.

-END OF SECTION-

SECTION 02500 - SURFACE RESTORATION

PART 1 - GENERAL

1.01 THE REQUIREMENT

A. Items specified in this Section include repairs to landscaped, grassed areas and other areas that may be damaged by CONTRACTOR activities.

1.02 RELATED WORK SPECIFIED ELSEWHERE

A. Al applicable sections of the Contract Documents.

1.03 SUBMITTALS

A. The CONTRACTOR shall submit submittals for review in accordance with the Section entitled “Submittals”.

1.04 DEFINITIONS

A. The phrase “DOT Specifications” shall refer to the Florida Department of Transportation Standard Specifications for Road and Bridge Construction. The DOT Specifications are referred to herein and are hereby made a part of this Contract to the extent of such references, and shall be as binding upon the Contract as though reproduced herein in their entirety.

1.05 PROTECTION OF EXISTING IMPROVEMENTS

A. The CONTRACTOR shall be responsible for the protection of all pavements and other improvements within the work area. All damage to such improvements, as a result of the CONTRACTOR's operations, beyond the limits of the work of pavement replacement shall be repaired by the CONTRACTOR at its expense.

1.06 GUARANTEE

A. The CONTRACTOR shall guarantee all trees, ground cover or shrubs planted or replanted under this Contract for a period of one year beyond acceptance of the project. In the event that any new tree, plant or shrub dies within the guarantee period, the CONTRACTOR shall be responsible for replacement in kind. In the event that a transplanted (reused) tree dies within the guarantee period, the CONTRACTOR shall be responsible for replacement in kind, except that the maximum height of any new tree shall be eight feet as measured from the ground surface, once planted, to the top of the tree.

PART 2 - PRODUCTS

2.01 SOD

A. Sod shall be Floratam Sod in irrigated areas and Bahia in non-irrigated areas.

2.02 REPLACEMENT TREES, GROUND COVER AND SHRUBS

A. Replacement trees, ground cover and shrubs shall be of the same type and size and sound, healthy and vigorous, well branched and densely foliated when in leaf. They shall have healthy, well developed root systems and shall be free of disease and insect pests, eggs or larvae.

2.03 MULCH

A. Mulch shall be windproof shredded eucalyptus, mulch shall be clean, fresh, free of branches and other foreign matter. Mulch shall be used around all shrubs, ground covers and tree trunks, and placed to a minimum depth of 2 inches extending from the tree trunk outward two feet.

PART 3 - EXECUTION

3.01 GRADING AND SODDING

A. The CONTRACTOR shall regrade the work areas disturbed by its construction activities to the existing grade prior to commencement of construction.

B. Sod shall be placed on all grassed areas disturbed by construction activities, unless otherwise indicated on the Drawings. Sodding shall be in accordance with Sections 575 - Sodding and 981 – Grassing and Sodding Materials of the DOT Specifications.

C. Immediately following sod laying, sod shall be rolled with a lawn roller customarily used for such purpose and then thoroughly watered.

D. Maintenance: Sufficient watering shall be done by the CONTRACTOR to maintain adequate moisture for optimum development of the sodded areas. Sodded areas shall receive no less than 1.5 inches of water per week.

E. Repairs to Lawn Areas Disturbed by CONTRACTOR's Operations: Lawn areas damaged by CONTRACTOR's operations shall be repaired at once by proper sod bed preparation, fertilization and resodding, in accordance with these specifications. Regardless of the condition of the lawn area (weed content etc.) prior to the CONTRACTOR working in the area, all repairs shall be made with sod.

F. Sprinkler System Repairs: The CONTRACTOR shall make repairs to existing private and public sprinkler systems within two days of damaging sprinkler system.

3.02 TREES, GROUND COVER AND SHRUBS

A. Excavation and Plant Holes: Plant hole excavations shall be roughly cylindrical in shape, with the side approximately vertical. Plants shall be centered in the hole. Bottoms of the holes shall be loosened at least six inches deeper than the required depth of excavation.

B. Holes for balled and burlapped plants shall be large enough to allow at least eight inches of backfill around the earth ball. For root balls over 18 inches in diameter, this dimension shall be increased to 12 inches. Where excess material has been excavated from the plant hole, the excavated material shall be disposed of as and where directed by the ENGINEER.

C. Setting of Plants: When lowered into the hole, the plant shall rest on a prepared hole bottom such that the roots are level with, or slightly above, the level of their previous growth and so oriented such as to present the best appearance. The CONTRACTOR, when setting plants in holes, shall make allowances for any anticipated setting of plants.

D. Palms of the sabal species may be set deeper than the depth of their original growth, provided that the specified clear trunk height is attained.

E. The backfill shall be made with planting mixture and shall be firmly rodded and watered-in, so that no air pockets remain. The quantity of water applied immediately upon planting shall be sufficient to thoroughly moisten all of the backfilled earth. Plants shall be kept in a moistened condition for the duration of the Contract.

F. Staking and Guying: Plants shall be staked in accordance with the following provisions:

1. Small Trees: For trees and shrubs of less than one-inch caliper, the size of stakes and the method of tying shall be such as to rigidly support the staked plant against damage caused by wind action or other effects. Trees larger than one inch and smaller than one and one-half inch caliper shall be staked with a two-inch stake, set at least 24 inches in the ground and extending to the crown of the plant. The plant shall be firmly fastened to the stake with two strands of 14-gauge soft wire, enclosed in rubber hose, or other approved covering. The wire shall then be nailed or stapled to the stake to prevent slippage.

2. Medium Trees: All trees, other than palm trees, larger than one and one-half inch caliper and smaller than two- and one-half-inch caliper shall be staked with two or more, two-inch by two-inch stakes, eight feet long, set two feet in the ground. The tree shall be midway between the stakes and held firmly in place by two strands of 12-gauge wire, applied as specified above for single stakes. The wires shall be tightened and kept tight by twisting.

3. Large Trees: All trees, other than palm trees, larger than two- and one-half-inch caliper, shall be braced with three or more two-inch by four-inch wood braces, toenailed to cleats which are securely banded at two points to the palm, at a point at least six feet above the ground. The trunk shall be padded with five layers of burlap under the cleats. Braces shall be approximately equidistantly spaced and secured underground with two-inch by four-inch by 24-inch stake pads. In firm rock soils, Number 4 steel reinforcing rods or one-half inch pipe is acceptable.

4. Palm Trees: Palm trees shall be braced with three or more two-inch by four-inch wood braces, toenailed to cleats which are securely banded at two points to the palm, at a point at least six feet above the ground. The trunk shall be padded with five layers of burlap under the cleats. Braces shall be approximately equidistantly spaced and

secured underground with two-inch by four-inch by 24-inch stake pads. In firm rock soils, Number 4 steel reinforcing rods or one-half inch pipe is acceptable.

G. Pruning: All broken or damaged roots shall be cut off smoothly, and the tops of all trees shall be pruned in a manner complying with standard horticultural practice. At the time pruning is completed, all remaining wood shall be alive. All cut surfaces of one inch or more in diameter, above the ground, shall be treated with an approved commercial tree paint.

H. Maintenance: Maintenance shall begin immediately after each plant is planted and shall continue until all work under this Contract has been completed and accepted by the OWNER. Plants shall be watered, mulched, weeded, pruned, sprayed, fertilized, cultivated and otherwise maintained and protected. Settled plants shall be reset to proper grade position, planting saucer restored and dead material removed. Guys shall be tightened and repaired.

I. Defective work shall be corrected as soon as possible after it becomes apparent. Upon completion of planting, the CONTRACTOR shall remove excess soil and debris, and repair any damage to structures, etc., resulting from planting operations.

3.03 Brick Pavers and Stamped Concrete

A. Prior to removing brick pavers and stamped concrete, CONTRACTOR shall take a photograph of the driveway so that the pattern and/or color can be matched when reinstalling the pavers and replacing the stamped concrete. The CONTRACTOR shall carefully stack the pavers near the house at a location acceptable to the home owner. The pavers cannot be stacked near the road as to avoid accidental disposal on bulk pickup days. Pavers shall be properly installed on a compacted sand bed in accordance with the manufacturer's directions. The pavers shall be seal coated following installation.

- END OF SECTION -

SECTION 02750 - WASTEWATER FLOW CONTROL

PART 1 - GENERAL

1.01 SCOPE OF WORK

A. The work specified in this Section includes all labor, materials, accessories, equipment and tools for performing all operations required to bypass pump sewage around a manhole or sewer section in which work is to be performed. The CONTRACTOR shall be prepared to bypass pump sewage as a part of his operations.

B. The work specified in this Section also includes all labor, materials, accessories, equipment and tools for performing all operations required to bypass pump sewage around a section of force main in which work is to be performed, or around a manhole into which a force main discharges if work is to be performed in the manhole. The CONTRACTOR shall be prepared to bypass pump sewage as a part of his operations.

C. The CONTRACTOR shall provide all pumps, piping, and other equipment to accomplish this task; perform all construction; obtain all permits; pay all costs; and perform complete restoration of all existing facilities to equal or better condition to the satisfaction of the OWNER.

1.02 GENERAL

A. When sewer line flows at the upstream manhole of the line being repaired are above the maximum allowable requirements for television survey, or do not allow the proper sewer or manhole repair, the flows shall be reduced to the levels indicated by one of the following methods: manual operation of pumping stations by OWNER forces, by the CONTRACTOR plugging/blocking of the flows, or by the CONTRACTOR pumping/bypassing of the flows as acceptable to the OWNER.

B. In some applications, the wastewater flow may be plugged and contained within the capacity of the collection system. This shall only be done when it has been determined the system can accommodate the surcharging without any adverse impact.

C. For the initial television survey, before and after any repair with the exception of Joint testing and sealing, the sewer line shall be blocked completely. No flow, except infiltration/inflow, will be allowed through the respective sewer line being televised on the pre-repair television survey, and the post-repair television survey.

D. For all other television surveys, including warranty surveys and joint testing and sealing operations, the depth of flow within the sewer shall not exceed that shown below for the respective pipe sizes as measured in the manhole.

1. Maximum Depth of Flow - Warranty Television Survey

6" - 10" Pipe	20% of pipe diameter
12" - 24" Pipe	25% of pipe diameter
Above 24" Pipe	30% of pipe diameter

2. Maximum Depth of Flow Joint Testing/Sealing

6" - 12" Pipe	25% of pipe diameter
15" - 24" Pipe	30% of pipe diameter
Above 24" Pipe	35% of pipe diameter

E. When sewer line flows at the upstream manhole of the line being repaired, in the opinion of the OWNER, are too excessive to plug while the rehabilitation is being performed, the CONTRACTOR shall submit a written plan and pump/bypass the flow as acceptable to the OWNER.

F. When flows of sewage through a force main being repaired, or discharging by gravity or force main to a manhole being repaired, are in the opinion of the OWNER too excessive to plug or stop while the rehabilitation is being performed, the CONTRACTOR shall submit a written plan and pump/bypass the flow as acceptable to the OWNER.

1.03 SUBMITTALS

A. The CONTRACTOR shall submit complete, detailed plans for this aspect of the work to the OWNER for review.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.01 PLUGGING AND BLOCKING

A. A sewer line plug shall be inserted into the line at a manhole upstream from the section being surveyed or repaired. The plug shall be so designed that all or any portion of the operation flows can be released. During the survey portion of the operation, flows shall be shut off or reduced to within the maximum flow limits specified. During repairs, the flows shall be shut off or pumped / bypassed, as acceptable to the OWNER. After the work tasks have been completed, flows shall be restored to normal.

3.02 PUMPING AND BYPASSING

A. When pumping/bypassing is required, as determined by the OWNER, the CONTRACTOR will supply the necessary pumps, conduits and other equipment to divert the flow of sewage around the manhole section in which work is to be performed. The bypass system shall be of sufficient capacity to handle existing flows plus additional flow that may occur during periods of rain storms. The CONTRACTOR will be responsible for furnishing the necessary labor and supervision to set up and operate the pumping and bypassing system. A "setup" consists of the necessary pumps, conduits and other equipment to divert the flow of sewage around a manhole section, from the start to finish of work performed in the manhole section.

B. Pumps and equipment shall be continuously monitored by a maintenance person capable of starting, stopping, refueling and maintaining these pumps during the rehabilitation. Engines shall be equipped in a manner to keep noise to a minimum.

C. In the case of bypassing force main flows, whether such flows normally discharge into a manhole being repaired or pass through a force main being repaired, bypass shall be accomplished by one of two methods.

1. In the absence of surface conditions that prevent temporary bypass piping, the force main shall be accessed by excavation and temporary piping shall be installed to bypass the repair in a manner acceptable to the OWNER. In general, for manhole repairs, the CONTRACTOR shall excavate to the force main outside the manhole, cut the force main, attach bypass piping, and bypass flow to the next downstream manhole. For force main repairs, the

CONTRACTOR shall excavate to the force main on each side of the repair, cut the force main on each side of the repair, attach bypass piping on each side of the repair, and bypass flow around the repair. Upon the conclusion of bypass activities and repair work, the CONTRACTOR shall install closure pieces to permanently rejoin and restore the force main to full function.

2. Where surface conditions prevent the use of temporary bypass piping, and where the OWNER cannot accomplish the bypass operations in-house, the OWNER shall shut down the associated lift station and the CONTRACTOR shall pump from the wet well into tanker trucks for transport to a designated location. The number of tanker trucks deemed necessary for this operation shall be agreed to in advance by the OWNER.

3.03 FLOW CONTROL PRECAUTIONS

A. Surcharging Sewers. Where the raw sewage flow is blocked or plugged, sufficient precautions must be taken to protect the public health. No septic conditions shall be allowed due to CONTRACTOR's operations. The sewer lines shall also be protected from damage. The following occurrences shall not be allowed:

1. No sewage shall be allowed to back up into any homes or buildings.

2. No sewage shall overflow any manholes, cleanouts or any other access to the sewers.

3. Users upstream of the repair area shall be able to use all their water and sewer utilities without interruption.

B. If any of the above unallowable conditions occur or are expected to occur, the CONTRACTOR shall bypass pump to alleviate one or all of the conditions. Additionally, the CONTRACTOR is required to observe the conditions upstream of the plug and be prepared to immediately start bypass pumping, if needed. It is CONTRACTOR's responsibility to pay for all damage claims.

C. Pumps. Any sump pumps, bypass pumps, trash pumps or any other type pump which pulls sewage/water or any type of material out of the manhole or sewer shall discharge this material into another manhole, or appropriate vehicle or container acceptable to the OWNER. Under no circumstances shall this material be discharged, stored or deposited on the ground, swale, road or open environment.

D. Traffic Control. The CONTRACTOR shall take appropriate steps to ensure that all pumps, piping and hoses that carry raw sewage are protected from traffic. Traffic control shall be performed in accordance with Section 01570 - Traffic Regulation and Maintenance of Traffic. Sewage Spills. In the event, during any form of "Sewage Flow Control", that raw sewage is spilled, discharged, leaked or otherwise deposited in the open environment, due to the CONTRACTOR's work, the CONTRACTOR is responsible for any cleanup of solids and disinfection of the area affected. This work will be performed at the CONTRACTOR's expense with no additional cost to the OWNER. The CONTRACTOR is also responsible for notifying the sewer system maintenance personnel and complying with any and all regulatory requirements in regards to the size spill with no additional cost to the OWNER.

- END OF SECTION -

SECTION 02751 - PREPARATORY CLEANING AND ROOT REMOVAL

PART 1 - GENERAL

1.01 SCOPE

A. This Section covers the preparatory cleaning of sanitary and storm sewer lines and manholes as needed prior to the internal survey of the sewer lines by closed-circuit television. It also covers the preparatory cleaning and root removal of sewer lines and the cleaning of manholes prior to rehabilitation. The contractor shall furnish all necessary material, labor, equipment and services required for cleaning the specific sewer lines.

B. Sewer Line Cleaning. The intent of sewer line cleaning is to remove foreign materials from the lines and restore the sewer to a minimum of 95% of the original carrying capacity or as required for proper seating of internal pipe joint sealing packers or performance of other specified work. It is recognized that there are some conditions such as broken pipe and major blockages that prevent cleaning from being accomplished or where additional damage would result if cleaning were attempted or continued. Should such conditions be encountered, the contractor will not be required to clean those specific sewer sections. If, in the course of normal cleaning operations, damage does result from preexisting and unforeseen conditions such as broken pipe, the contractor will not be held responsible.

C. The designated sewer sections shall be cleaned using hydraulically propelled, high-velocity jet, or mechanically powered equipment. The equipment shall dislodge, transport and remove all sludge, mud, sand, gravel, rocks, bricks, grease, roots, sticks, and all other debris from the interior of the sewer pipe and manholes. The equipment and methods selected shall be based on the conditions of lines and manholes at the time the work commences and shall be satisfactory to the owner. If cleaning of an entire section cannot be successfully performed from one manhole, the equipment shall be set up on the other manhole and cleaning again attempted. If, again, successful cleaning cannot be performed or the equipment fails to traverse the entire manhole section, the cleaning effort shall be stopped and sufficient inspection performed so that the owner can be notified of the reason for inability to continue.

D. During all cleaning and preparation operations all necessary precautions shall be taken to protect the sewer from damage. During these operations, precautions shall also be taken to ensure that no damage is caused to public or private property adjacent to or served by the sewer or its branches.

E. Satisfactory precautions shall be taken in the use of cleaning equipment. When hydraulically propelled cleaning tools (which depend upon water pressure to provide their cleaning force) or tools which retard the flow in the sewer line are used, precautions shall be taken to insure that the water pressure created does not damage or cause flooding of public or private property being served by the sewer. When possible, the flow of sewage in the sewer shall be utilized to provide the necessary pressure for hydraulic cleaning devices. The contractor shall employ operational hydrant meters to be obtained from the owner, and shall obtain water only from the owner's hydrants. No fire hydrant shall be obstructed in case of a fire in the area served by the hydrant.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION

3.01 MATERIAL REMOVAL

A. All sludge, dirt, sand, rocks, grease, roots, and other solid or semisolid material resulting from the cleaning operation shall be removed at the downstream manhole of the section being cleaned. Passing material from manhole section to manhole section, which could cause line stoppages, accumulations of sand in wet wells, or damage pumping equipment, shall not be permitted.

B. Under no circumstances shall sludge or other debris removed during these operations be dumped or spilled into the streets, ditches, storm drains or other sanitary sewers. The contractor shall remove from the site and properly dispose of all solids or semi-solids recovered during the cleaning operation. The contractor shall obtain permits and make arrangements as required to properly dispose of solids.

C. The contractor is advised that he shall not dispose of this material by legal or illegal dumping on private or public property, by sale to others, or any means other than those given above.

D. The general requirements for vehicles hauling such waste materials are as follows: Transport vehicles must be of type(s) approved for this application by the political jurisdictions involved. General requirements are that the vehicles have watertight bodies, that they be properly equipped and fitted with seals and covers to prohibit material spillage or drainage, and that they be cleaned as often as is necessary to prevent deposit of material on roadways. Vehicles must be loaded within legal weight limits and operated safely within all traffic and speed regulations.

E. The routes used by the contractor for the conveyance of this material on a regular basis shall be subject to approval by the governing authority having jurisdiction over such routes.

F. All solids or semisolids resulting from the cleaning operations shall be removed from the site and disposed of by the contractor in a legal and sanitary manner as approved by appropriate authorities, at the contractor's cost. Copies of records of all disposal shall be furnished to the owner, indicating disposal site, date, amount and a brief description of material disposed. All materials shall be removed from the site no less often than at the end of each workday.

3.02 ROOT REMOVAL

A. Roots shall be removed in the designated sections and manholes where root intrusion is indicated on the work order. Special attention should be exercised during the cleaning operation to assure almost complete removal of roots from the joints. Any roots which could prevent the proper survey or rehabilitation shall be removed. Procedures may include the use of mechanical equipment such as rodding machines, bucket machines and winches using root cutters and porcupines, and equipment such as high-velocity jet cleaners.

3.03 ACCEPTANCE OF CLEANING OPERATION

A. Acceptance of sewer line cleaning shall be made upon the successful completion of the television survey and shall be to the satisfaction of the owner. Liner installation shall not be initiated until the owner has reviewed the post-cleaning television survey tapes and has accepted the cleaning. If television survey shows the cleaning to be unsatisfactory, the contractor shall be required to reclean and reinspect the sewer line until the cleaning is shown to be satisfactory.

B. In the event that special cleaning involving the mechanical removal of roots, grease, and/or tuberculation has been authorized, acceptance of sewer line cleaning shall be made upon the successful completion of the post-cleaning television survey and shall be to the satisfaction of the owner. Liner installation shall not be initiated until the owner has reviewed the post- cleaning television surveys and has accepted the cleaning.

C. In addition, on all those lines which have sags or dips, to an extent that the television camera lens becomes submerged for three (3) or more feet during the television inspection, the contractor shall pull down the water, or draft the water by means of high-velocity jet cleaners. Water removal shall be performed until the television camera lens will no longer submerged. This requirement may be waived by the owner if the water in which the camera lens is submerged, is clear enough to allow the identification of pipe defects, cracks, holes and location of service taps.

- END OF SECTION -

SECTION 02759 - SANITARY CLEANOUT

PART 1 - GENERAL

1.01 SCOPE

A. This Section consists of excavating a section of the existing sewer lateral pipe between mainline and the property line, and furnishing, installing, testing and placing in operation new sewer service cleanout piping, complete in its place, with fittings, and other appurtenances required for a complete installation.

B. This section also consists of installing a Tee, Saddle or Approved Equal on the existing lateral pipe at an approved location to create a clean out with minimal surface restoration.

1.02 GENERAL INFORMATION AND DESCRIPTION

A. The pipe and fittings covered by these specifications shall be furnished by fully qualified manufacturers experienced in the fabrication, casting and manufacture of the pipe materials specified herein. The pipe and fittings shall be designed, fabricated and installed in accordance with the best practice of the trade and the standards specified herein.

B. Portions of existing sanitary sewer service lines shall be excavated to install a cleanout where approved. Where necessary and directed by the owner, the contractor is to remove test tees, roots or defective pipe as required within the area of a cleanout installation. A cleanout installation “area” is to include up to 4’ of lateral pipe replacement.

C. Replacement pipe at the property line including cleanout as approved by the owner per owner’s minimum standards shall be the same size. Refer to the City of Plantation Utility Department Standards.

D. The contractor may furnish as an alternate to traditional excavation, vacuumed excavation with a Tee, saddle or approved equal.

E. The contractor shall submit shop drawings for all materials, couplings, fittings, pipe, clean out boxes, concrete pads or any other item required for the cleanout installation.

F. The contractor shall furnish all labor, tools, materials, and equipment necessary for installation and jointing of the pipe. All piping shall be installed in accordance with the contract documents in a neat workmanlike manner and shall be set for accurate line and elevation. All piping shall be thoroughly cleaned before installation, and care shall be taken to keep the piping clean throughout the installation, no foreign material is to be allowed to enter the system.

G. The existing laterals shall be hand excavated to a joint, saw cut, clean and square and the appropriate adapter installed to connect the replacement laterals. Care shall be taken to maintain the slopes of the existing laterals.

H. The contractor is to maintain traffic so that it causes minimal disruption to the public. Any road closure or work in the public right of way will require an approval prior to work commencing.

I. After the site has been located for a particular cleanout installation which is to be installed, operations shall progress generally as follows:

1. Call for locations of existing utilities, Sunshine 811. No excavations are to be done without proper locations.

2. Take photographs of the area prior to the excavation and after the excavation and restoration is completed. The photographs will be used in case there is a discrepancy in the restoration required.

3. Carefully remove or protect surface features in work area. Excavate to completely expose the existing pipe, taking adequate precautions not to disturb any other existing underground facilities and handling excavated materials in a manner that will not cause further restoration.

4. The section or reach of pipe being worked on shall be isolated by plugging and/or by- pass pumping where necessary. There is no payment for bypass pumping for this section of work any bypassing required Is to be include in the bid item for cleanout installation.

5. Remove and dispose of the existing pipe as necessary, no foreign materials are to be backfilled in the trench.

6. The trench bottom shall be over-excavated, a minimum of 8-inches and new embedment material to go beneath the pipe placed and shaped so as to form uniform support for the pipe barrel and newly installed cleanout piping.

7. Pipe shall be installed in accordance with the manufacturer's recommendations and to the grade and slope as its existing condition. Pipe shall be installed and jointed, normally beginning at its low or outlet end and proceeding upstream, with the bell ends facing upstream toward the direction of flow. Complete embedment or encasement and place compacted backfill as necessary to avoid pipe settlement during backfilling or compaction. Any pipe connection found to be leaking, offset, improperly cut or aligned will be re-excavated and replace at no additional charge to the owner.

8. Perform leakage test if requested. When this has been successfully completed and acceptable to the owner, remove temporary plugs and reconnect wyes or tees to service lines.

9. Complete placement and compaction of backfill.

10. Restore surface features to at least as good condition as existed before construction began, including roadways, driveways and walks.

11. Excavated cleanouts, restoration items, sod, asphalt or concrete. These items are limited to a maximum of 5' x 5' restoration area. For excavations deeper than 5-feet the restoration area will increase by 1-foot for each additional foot of excavation depth beyond 6-feet. Payment for restoration items will not exceed the dimensions of the existing item being restored. Actual field measurements will be paid up to the preceding maximum dimensions. The contractor is directed to adjust his restoration items to include the "limits of construction" restrictions, any restoration required outside of these limits will be considered the contractors responsibility.

1.03 PIPE-TO-PIPE CONNECTIONS

A. Pipe-to-pipe connections shall be made by using stainless steel shear rings as manufactured by Fernco, or approved equal.

B. Review the standard cleanout installation drawings for the required materials for construction of a cleanout, surface restoration, cleanout box and pad requirements.

-END OF SECTION-

SECTION 02760 - SERVICE LATERAL TELEVISION SURVEY

PART 1 - GENERAL

1.01 SCOPE

A. The work consists of furnishing all labor, materials, accessories, equipment, tools, transportation, services and technical competence for performing all operations required to execute the internal closed-circuit television survey to inspect service laterals.

B. The survey shall show all defects and determine amount of infiltration entering the service laterals.

1.02 GENERAL

A. After cleaning as specified in Section 02751 - Preparatory Cleaning (including special cleaning involving the mechanical removal of roots, grease, and/or tuberculation where authorized), and before and after repair/replacement work, the lateral shall be visually surveyed by means of closed-circuit television in the presence of the OWNER. The survey shall be performed one lateral at a time.

B. Pre- and post-construction survey video on CD-ROM shall be delivered to the OWNER on CD-ROM, accompanied with the corresponding work orders, and pre- and post-TV logs, for sewer laterals surveyed. The video on CD-ROM shall be direct from a live video source into a video file, format MPEG1, and of good quality for viewing. The recording of multiple laterals on a single CD is acceptable.

C. The television equipment operator shall be certified under the NASSCO (National Association of Sewer Survey Companies) PACP (Pipe Line Assessment and Certification Program) and LACP (Lateral Assessment Certification Program).

1.03 EQUIPMENT

A. The television camera used for the lateral survey shall be one specifically designed and constructed for such survey. A Sonde locating device shall be attached to the camera. Lighting for the camera shall be suitable to allow a clear picture of the entire periphery of the pipe. The camera shall be operative in 100% humidity conditions. The camera, television monitor, and other components of the video system shall be capable of producing a minimum 700-line resolution color video picture. The CONTRACTOR shall maintain camera in clear focus at all times. Picture quality and definition shall be to the satisfaction of the OWNER; and if unsatisfactory, equipment shall be removed and replaced with adequate equipment at no additional cost to the OWNER The lateral camera shall have a pan-and-tilt capability.

B. The camera system shall be able to inspect 3-, 4-, and 6-inch lateral connections up to 70 feet from the sewer mainline. The launcher shall be mounted on a tread tractor that moves through main sewers and positions the inspection camera launcher opposite the lateral line connection.

C. The camera system shall have mini black and white or color, fixed position, "positioning" camera to observe and place the mini color, push, "inspection" camera at the lateral. The inspection camera shall be attached to an 80-foot long push cable with a fiberglass rod core for cable rigidity. The camera head shall point forward while traveling through the sewer mainline.

D. The camera used from a cleanout shall be able to be launched from the cleanout and travel down to the sewer mainline, up to 100 feet. The camera system shall be able to inspect 3-inch, 4-inch, and 6-inch lateral connections.

E. The video camera shall include a titler feature capable of showing on the tape the following information:

1. City and State

2. Date/Time

3. CONTRACTOR's Name

4. Pipe Size (Diameter) and Material

5. Upstream Manhole Number & Distance to Lateral

6. On-going Footage Counter

F. A Sonde shall be provided for locating unmarked sewer laterals. A sonde is a transmitter tied on a line and moved through a sewer or duct. A receiver on the surface follows its movement, documenting the line location. The pipe position is then marked on the ground. The sonde is pushed farther into the pipe, the receiver relocates the sonde and the pipe position is marked again. This process is repeated until the desired section of pipe is traced. It is pulled out on completion of the locate. The sonde will be inserted into the lateral through a sewer cleanout or, in case of no cleanout, through a roof vent to locate the cleanout as well as unmarked sewer lateral. The sonde may also be attached to the lateral television camera.

1.04 SUBMITTALS

A. The CONTRACTOR shall submit shop drawings and other information in accordance with Section 01340 - Submittals. The CONTRACTOR's submittals shall include description of the software to be used and a sample of the video titles to be used, along with a sample of the television survey log to be used.

1.05 QUALIFICATIONS

A. The Qualifications of the CONTRACTOR shall be submitted prior to contract award. These Qualifications shall include detailed descriptions of the following:

1. Name, business address and telephone number of the CONTRACTOR.

2. Name(s) of all supervisory personnel to be directly involved with this project.

3. The CONTRACTOR shall sign and date the information provided and certify that to the extent of his knowledge, the information is true and accurate, and that the supervisory personnel will be directly involved with and used on this project. Substitutions of personnel and/or methods will not be allowed without written authorization of the OWNER.

4. Specialty technicians shall be certified by the equipment manufacturer and/or its authorized representative. Certifications shall be submitted to the OWNER.

5. The CONTRACTOR shall provide his references of previous project lists going back five years including his customers' names, addresses, and telephone numbers.

6. To be qualified, the CONTRACTOR shall have a minimum of five years previous experience in the work required in this section.

PART 2 - PRODUCTS

All inspection information and data (including video) written to digital media (CD-ROM).

PART 3 - EXECUTION

3.01 PRECONSTRUCTION SURVEY

A. Procedure

1. Prior to any repair work, the entire service lateral (from mainline to property line / cleanout, whichever is farther from the mainline) shall be televised. This is not a separate pay item.

2. Measurement for location of defects shall be above ground by means of a meter device. Measurement meters shall be accurate to tenths of a foot over the length of the section being surveyed. Accuracy of the distance meter shall be checked by use of a walking meter, roll-a-tape, or other suitable device. Linear footage shall be shown on screen during recording.

3. Movement of the television camera shall be temporarily halted for a minimum of ten seconds at each visible point of flow until the source and flow rate from that paint are determined.

4. The inspection shall be performed from either the main sewer or the cleanout with proper equipment specified. If the CONTRACTOR chooses to perform the inspection from the cleanout and the cleanout is either inaccessible or does not exist, he shall install a cleanout to facilitate the inspection. All costs of material, equipment, labor, and other costs due to unspecified field conditions shall be borne by the CONTRACTOR. Payment for cleanout installation shall be made by the OWNER as indicated in Section 01025, Measurement and Payment.

5. Above ground horizontal location of lateral shall be marked every five (5) feet utilizing surveyor's paint on an asphalt or concrete surface and surveyor's flags in grass. Approximate depth of laterals at these locations shall be recorded on the TV logs.

B. Field Documentation

1. Television Survey Logs. Location of the lateral by indicating the upstream manhole number, distance from the upstream manhole, lateral connection to the main line (left, center or right), and address of the customer serviced by the lateral, shall be noted on the television survey log. Printed and electrically stored location records shall be kept by the CONTRACTOR and will clearly show the location, in relation to the cleanout or the mainline of each infiltration point observed during survey. Footage shall be shown on the log. In addition, other points of significance such as unusual conditions, roots, broken pipe, presence of scale and corrosion, and other discernible features will be recorded and a

copy of such records will be supplied to the OWNER. The CONTRACTOR shall measure the depth of the upstream and downstream manholes. Measurements shall be from the invert of the pipe to the top of the manhole rim and shall be recorded on the survey log.

2. Photographs. Digital photographs of the television picture of problems shall be taken by the CONTRACTOR upon request of the OWNER.

3. Video Recordings. The purpose of video (CD-ROM) recording shall be to supply a visual and audio record of problem areas of the lines that may be replayed. CDROM recording playback shall be at the same speed that it was recorded. Slow motion or stop motion playback features shall be supplied by the CONTRACTOR. Once recorded, the CD- ROM becomes the property of the OWNER. The CONTRACTOR shall have all CD-ROM and necessary playback equipment readily accessible for review by the OWNER during the Project.

4. Audio. All CD-ROM shall have audio record. As a preamble, at the beginning of the CD-ROM, the CONTRACTOR shall state the following: "(Contractor's Name) is performing a pre/post TV survey for Job No. [provided by the OWNER], City of Plantation". State date, time, operator's name, area, pipe size and material, upstream manhole number and depth. The CONTRACTOR shall verbally state the position of the lateral with respect to the upstream manhole and describe defects. At the end of each line, state: "End of line" and total linear footage.

3.02 POST CONSTRUCTION SURVEY

A. Procedure

1. The same procedures shall be used as indicated in Section 3.01 PRECONSTRUCTION SURVEY.

2. In addition, the CONTRACTOR shall stop the camera at all point repairs and inspect entire repaired pipe sections.

3. The CONTRACTOR shall invert white foreground to black as needed in the line section with light background.

4. In the case of a post-liner survey, the CONTRACTOR shall fully televise both ends of the liner so that the fit of the liner to the host pipe can be evaluated.

5. The post-liner television survey shall be done within 2 weeks of liner installation.

B. Documentation

1. The same documentation shall be provided as indicated in Section 3.01 PRECONSTRUCTION SURVEY.

3.03 LOCATION OF LATERAL FROM RESIDENCE

A. Procedure

1. Run a sonde through a roof vent to locate cleanout as well as unmarked sewer lateral. A

sonde is a transmitter tied on a line and moved through a sewer or duct. A receiver on the surface follows its movements, documenting the line location. The pipe position is then marked on the ground. The sonde is pushed farther into the pipe, the receiver relocates the sonde and the pipe position is marked again. This process is repeated until the desired section of pipe is traced. It is pulled out on completion of the locate.

B. Documentation

1. Above ground horizontal location of lateral shall be marked every five (5) feet utilizing surveyor's paint on an asphalt or concrete surface and surveyor's flags in grass. Approximate depth of laterals at these locations shall be recorded on the TV logs. Location of buried cleanouts, or location for the purposes of installing a new cleanout shall be marked by two measured distances to permanent recoverable objects CONTRACTOR shall furnish a schematic of these locations with sufficient detail to be able to relocate from above ground, at a later date.

- END OF SECTION -

SECTION 02770

CURED-IN-PLACE PIPE LINING - LATERALS

1.0 INTENT

This specification covers material requirements, installation practices, and test methods for the reconstruction of a sewer service lateral pipe and the main connection without excavation. The pipe renovation shall be accomplished by the inversion and inflation of a resin impregnated, single-piece lateral and main connection liner. When cured, the liner extends over a predetermined length of the service lateral and the full circumference of the main pipe at the connection (CIPP) outfitted with gasket seals. The Materials and Installation practices shall, at a minimum, shall conform to the specifications, and be a full circle main line connection with hydrophilic gaskets.

This specification takes precedence over any other similar specification that may be found in other sections of the bid documents.

2.0 GENERAL

The reconstruction shall be accomplished using a resin absorbent textile tube of particular length and a thermo-set resin with physical and chemical properties appropriate for the application. The launching device and launching hose is winched through the mainline and positioned at the appropriate service lateral connection. The mainline bladder is inflated seating the hydrophilic seals and presses the connection liner against the main pipe at the connection while the lateral tube inverts up into the lateral pipe by the action of the inversion bladder. The resin-saturated liner is cured, the hydrophilic gaskets are in place then the inversion bladder and launching device are removed.

3.0 PRODUCT AND INSTALLER ACCEPTABILITY

A. All sewer products are intended to have a minimum 50-year design life, in order to minimize the owner's long-term risk of failure, only proven products and installers with substantial successful long-term track records will be considered.

B. Products and installers must document the following minimum criteria to be deemed commercially acceptable:

Product	Unit	Florida Minimum Requirement	U.S. Minimum Requirement
Lateral Liner	LF	50,000	500,000
Main / Lateral Connections	EA	4,000	40,000
Stack Single or Double Wye	EA	25	25
Lateral Transitions	EA	100	500
Siamese Lateral Connections	EA	25	25

3.1 For materials and product to be considered commercially proven, the above referenced minimum units of successful wastewater collection system installations must be documented to the satisfaction of the owner to assure commercial viability of the proposed liner system. If changes in the product (installation, resin, materials, configuration, assembly, seals) did occur the date and scope of changes must be part of the product history documentation for the owner to review and tabulated to show the quantity of each specific product type or version. Any modifications to the finished product bid must show the date and reason the change was made.

3.2 All sewer rehabilitation materials and products submitted for approval must provide third party test results supporting the long-term performance and structural strength of the product and such data shall be satisfactory to the owner. Tests are to include the main, laterals, and main/lateral connection materials and hydrophilic gasket seals. Test samples shall be prepared so as to simulate installation methods and trauma of the product. No product will be approved without independent third-party testing verification for all components proposed.

3.3 The Contractor (the licensed company or subcontractor bidding) must meet the minimum requirements above. This is a company requirement; personal history is valuable, however will not be considered in evaluating the company's ability to meet the minimum requirements of this specification. The Contractor must have installed the same product (in the same constructed configuration) proposed for a minimum of five years.

4.0 MATERIAL

4.1 *Liner Assembly*- The liner assembly shall be continuous in length and consist of one or more layers of absorbent needle punched felt, circular knit or circular braid that meet the requirements of ASTM F1216 and ASTM D5813 Sections 6 and 8. No intermediate or encapsulated elastomeric layers shall be in the textile that may cause de-lamination in the CIPP. The textile tube and sheet shall be constructed to withstand installation pressures, have sufficient strength to bridge missing pipe segments, and flexibility to fit irregular pipe sections. The resin saturated textile tube and sheet shall meet ASTM F 1216, 7.2 as applicable, and the tube shall have 5% to 10% excess resin distribution (full resin contact with the host pipe) that when compressed and cured will meet or exceed the design thickness.

4.2 *Mainline Liner Tube*- The main liner tube shall be formed from a flat sheet of resin absorbent material suitable for CIPP. The forming of the tube is accomplished by one end of the textile sheet overlapping the second end and sized accordingly to create a circular lining equal to the inner diameter of the lined main pipe. The interior of the textile sheet shall be laminated with an impermeable, translucent flexible membrane. The textile sheet before insertion shall be permanently marked on the membrane as a "Lateral Identification" correlating to the address of the building the lateral pipe provides service.

4.3 *Lateral Liner Tube*- The exterior of the lateral liner tube shall be laminated with an impermeable, translucent flexible membrane. Longitudinal seams in the tube shall be stitched and thermally sealed. The lateral tube will be continuous in length. The lateral tube will be capable of conforming to offset joints, bends, bells, disfigured pipe sections and pipe diameter transitions.

4.4 *Mainline Connection*- The main tube and lateral tube shall form a one-piece assembly by stitching the lateral tube to the mainsheet aperture. The connecting end of the lateral tube shall be shaped to match the aperture and curvature of the main tube. The lateral tube and main tube shall be sealed by use of a flexible UV cured adhesive/sealant. The main/lateral tube assembly shall take the shape of a complete "TEE" or "WYE" (3 branches) with corresponding dimensions such as a curved circle or a curved elliptical opening in the pipefitting. Submittals for the liner assembly must include the manufacturer's assembly methods and test protocol for the main/lateral liner assembly to be certified as airtight prior to resin saturation. Each liner assembly must include this test data and be certified by the manufacturer to be airtight prior to resin saturation.

4.5 *Gasket/Hydrophilic Seals*- The mainline connection shall include a seamless molded flange shaped gasket attached to the main liner tube. The gasket must be a minimum of 2.5mm and must retain this minimum thickness under installation pressures. The lateral tube shall include a compression hydrophilic seal attached six-inches from the terminating end of the lateral tube.

4.6 *Mainline End Seal Test Data*- The hydrophilic gasket seals shall include test data that supports substantial expansion properties so to form a watertight compression end seal at the terminating ends of the CIP-lateral liner. The test protocol shall simulate subterranean conditions and hydraulic loading at surface. Gasket seal submittals must include tests data simulating hydration/ dehydration conditions for a period of 10,000-hours and the test results must successfully demonstrate and document long-term performance without deterioration, loss of material, flexibility, and expansion of the gasket during repeated cycles of hydration and dehydration.

4.7 *Bladder Assembly*- The liner assembly shall be surrounded by a second impermeable, inflatable, invertible, flexible translucent membrane bladder that will form a liner/bladder assembly. The translucent bladder shall facilitate vacuum impregnation while monitoring the resin saturation process.

5.0 RESIN SYSTEM

5.1 The resin/liner system shall conform to ASTM D5813 Section 8.2.2.

5.2 The resin shall be a corrosion resistant polyester, vinylester, epoxy or silicate resin and catalyst system that when properly cured within the composite liner assembly, meets the requirements of ASTM F1216, the physical properties herein, and those which are to be utilized in the design of the CIPP, for this project.

5.3 The resin shall produce a CIPP, which will comply with the structural and chemical resistance requirements of ASTM F1216.

Table 1 CIPP INITIAL STRUCTURAL PROPERTIES

Property	ASTM Test	Minimum Value	
		PSI	(MPa)
Flexural Strength	D 790	4,500	(31)
Flexural Modulus	D 790	250,000	(1,724)

6.0 DESIGN CONSIDERATIONS

6.1 The CIPP shall be designed per ASTM F1216, Appendix X1.

6.2 The CIPP design for the lateral tube and main sheet shall assume no bonding to the original pipe.

6.3 The resin saturated lateral tube and the main sheet must place the resin in full contact with the host pipe. The cured liner must have any coating on the interior of the lateral piping.

6.4 The liner must be smooth and have an average roughness coefficient “n” factor of 0.013 or lower.

7.0 REFERENCES

7.1 ASTM F-2561 - Standard Practice for Rehabilitation of a Sewer Service Lateral and Its Connection to the Main Using a One-Piece Main and Lateral Cured-In-Place Liner.

7.2 ASTM F1216 - Standard Practice for Rehabilitation of Existing Pipelines and Conduits by the Inversion and Curing of a Resin-Impregnated Tube.

7.3 ASTM D-790 Standard Test Methods for Flexural Properties of Unreinforced and Reinforced Plastics and Electrical Insulating Materials.

7.4 ASTM D-792 Standard Test Methods for Density and Specific Gravity of Plastics by displacement.

7.5 ASTM D-2990 Standard Test Methods for Tensile, Compressive, and Flexural Creep and Creep-Rupture of Plastics

7.6 ASTM D5813 Standard Specification for Cured-in Place Thermosetting Resin Sewer Pipe.

8.0 INSTALLATION RECOMMENDATIONS

8.1 *Access Safety* – Prior to entering access areas such as manholes, an excavation pit, performing inspection or cleaning operations, an evaluation of the atmosphere to determine the presence of toxic or flammable vapors or lack of oxygen shall be undertaken in accordance with local, state, or federal safety regulations.

8.2 *Cleaning and Inspection* – As per NASSCO Standards.

8.3 *Cleaning Accessing the Lateral Pipe* – A cleanout is required to be located on the exterior of the building. The cleanout fitting shall be TEE shaped so to allow upstream and downstream access to the lateral pipe. The cleanout shall be located within two (2) feet of where the finished liner is to terminate.

8.4 *Plugging* – The upstream side of the cleanout shall be plugged during insertion and curing of the liner assembly ensuring no flows enter the pipe and no air, steam or odors will enter the building. When required, the main pipe flows will be by-passed. The pumping system shall be sized for peak flow conditions. The upstream manhole shall be monitored at all times and an emergency deflating system will be incorporated so that the plugs may be removed at any time without requiring confined space entry.

8.5 *Inspection of Pipelines* – The interior of the pipeline shall be carefully inspected to determine the location of any condition that shall prevent proper installation, such as roots, severe offsets, and collapsed or crushed pipe sections. Experienced personnel trained in locating breaks, obstacles, and service connections by closed circuit television shall perform inspection of pipelines.

8.6 *Line Obstructions* – The existing lateral pipe shall be clear of obstructions that prevent the proper insertion and expansion of the lining system. Changes in pipe size shall be accommodated, if the lateral tube is sized according to the pipe diameter and condition. Obstructions may include dropped or offset joints of no more than 20% of inside pipe diameter.

8.7 *Resin Impregnation* – The liner assembly is encapsulated within the translucent bladder (liner/bladder assembly), the entire liner including the flat sheet shall be saturated with the resin system (wet-out) under controlled vacuum conditions. The volume of resin used shall be sufficient to fill all voids in the textile lining material at nominal thickness and diameter. The volume shall be adjusted by adding 5% to 10% excess resin for the change in resin volume due to polymerization and to allow for any migration of resin into the cracks and joints in the original pipe. No dry or unsaturated area in the mainline sheet or lateral tube shall be acceptable upon visual inspection.

8.8 7.8 *Liner Insertion* – The lateral tube and inversion bladder shall be inserted into the launching hose. The main bladder and flat textile sheet (main liner tube) shall be wrapped around a launching device, formed into a tube and secured by use of rubber bands. A seamless molded flange shaped gasket shall be attached to the main liner tube by use of stainless-steel snaps. The flanged gasket shall be inserted into the lateral pipe at the main/lateral juncture so that the brim of the flanged gasket is firmly seated against the mainline pipe liner. A hydrophilic seal shall be positioned 6- inches from the terminating end of the lateral liner tube. The launching device is inserted into the pipe and pulled to the point of repair. The pull is complete when the lateral tube is exactly aligned with the lateral pipe connection. The lateral tube is completely protected during the pull. The mainline liner is supported on a rigid “launcher that is elevated above the pipe invert through the use of a rotating skid system. The liner assembly shall not be contaminated or diluted by exposure to dirt or debris during the pull.

8.9 *Bladder* – The main bladder shall be inflated causing the main sheet to unwrap and expand; pressing the main tube firmly into contact with the main pipe and embedding the flange shaped gasket between the main tube and the main pipe at the lateral opening. The lateral tube is inverted through the main tube aperture by the action of the lateral bladder extending into the lateral pipe to a termination point that shall be no less than 2-feet from the exterior cleanout. The bladder assembly shall extend beyond each end of the liner, so the liner remains open-ended and no cutting shall be required.

9.0 CIPP PROCESSING

9.1 *Curing* – After the liner has been fully deployed into the lateral pipe, pressure is maintained pressing the liner firmly against the inner pipe wall until the liner is cured at ambient temperatures or by a suitable heat source. The heating equipment shall be capable of delivering a mixture of steam and air throughout the liner bladder assembly to a uniform raise the temperature above the temperature required to cure the resin. The curing of the CIPP shall take into account the existing pipe material, the resin system, and ground

conditions (temperature, moisture level, and thermal conductivity of the soil). The heat source temperatures shall be monitored and logged during the cure and cool down cycles. The manufacturer's recommended cure schedule shall be submitted and followed.

9.2 *CIPP Processing* – Curing shall be done without pressure interruption with air or a mixture of air and steam for the proper duration of time per the resin manufacturer's recommendations. The curing process is complete when the temperature of the CIPP reaches 100 degrees Fahrenheit or less.

10.0 FINISH

The finished CIPP – CIPP Shall be a homogenous CIPP liner assembly located within a lateral service pipe for a specific length, and extending into the main pipe to renew 18- inches of the main pipe at the main/lateral service connection. The CIPP shall be smooth with minimal wrinkling and shall increase flow rate. The CIPP shall be free of dry spots, lifts, and delamination. The CIPP shall include a textile taper at each end providing a smooth transition to the host mainline liner for accommodating video equipment and maintaining proper flow in the mainline. After the work is completed, the installer will provide the owner with video footage documenting the repair and the visual markings on the CIPP liner assembly identifying the building address. The finished product shall provide a verifiable non-leaking connection between the mainline liner and the CIP-Lateral liner.

11.0 RECOMMENDED INSPECTION AND TESTING PRACTICES

11.1 *Sampling* – As designated in the purchase agreement, the preparation ofa CIPP sample is required. The sample shall be prepared by securing a flat plate mold using the textile tube material and resin system as used for the rehabilitated pipe.

11.2 *Pressure* – The pressure applied on the plate sample will be equal to the highest pressure exerted on the lateral tube during the inversion process.

11.3 *Length* – The minimum length of the sample must be able to produce at least five specimens for testing in accordance with ASTM D-790-03.

11.4 *Conditioning* – Condition the test specimens at 73.4 ± 3.6º F (23 ± 2ºC) and 50 ± 5% relative humidity for not less than 40 hours prior to test in accordance with Practice ASTM D 618, for those tests where conditioning is required.

11.5 *Short-Term Flexural (Bending) Properties* – The initial tangent flexural modulus of elasticity and flexural stress shall be measured for gravity and pressure pipe applications in accordance with Test Method D 790 and shall meet the minimum requirements of Table 1.

11.6 *Gravity Pipe Leakage Testing* – If required by the owner in the contract documents or purchase order, gravity pipes should be tested using an air test method where a test plug is placed adjacent to the upstream and downstream ends of the main sheet CIPP and at the upper most end of the lateral tube. This test should take place no less than 72-hours after returning the lateral pipe back into service. This test is limited to pipe lengths with no service connections. The test pressure shall be 4-PSI for a test time of three-minutes; the pressure shall not drop below 3.5 PSI.

12.0 WARRANTY

All CIPP liners shall be certified by the manufacturer for specified material properties for the particular repair. The manufacturer warrants the liner to be free from defects in raw materials for ten years from the date of acceptance. The contractor guarantees the work to be free from defects caused by faulty workmanship for a period of five years from the date of acceptance. During the warranty period, any defects which affect the integrity, strength or water tightness of the installed pipe shall be repaired at the contractor's expense.

– END OF SECTION –

SECTION 03305 - CONCRETE AND GROUT

PART 1 - GENERAL

1.01 THE REQUIREMENT

A. The CONTRACTOR shall furnish all materials for concrete in accordance with the provisions of this Section and shall form, mix, place, cure, repair, finish, and do all other work as required to produce finished concrete, all in accordance with the requirements of the Contract Documents.

B. The following types of concrete shall be covered in this Section:

1. Structure Concrete: Concrete to be used in all cases except where noted otherwise in Contract Documents.

2. Sitework Concrete: Concrete to be used for curbs, gutters, catch basins, sidewalks, driveways, cart paths, fence and guard post embedment, and all other concrete appurtenant to electrical facilities unless otherwise shown or noted on the Drawings.

C. The following types of grout are covered in this Section:

1. Non-Shrink Grout: This type of grout shall be used wherever grout is called for in the Contract Documents, unless another type is specifically referenced.

2. Epoxy Grout: This type of grout shall be used for grouting reinforcement steel into existing concrete.

1.02 REFERENCE SPECIFICATIONS, CODES, AND STANDARDS

A. Without limiting the generality of other requirements of these specifications, all work specified herein shall conform to or exceed the requirements of the Florida Building Code and the applicable requirements of the following documents to the extent that the provisions of such documents are not in conflict with the requirements of this Section.

1. ACI 318 - Building Code Requirements of Reinforced Concrete.

2. CRSI - Manual of Standard Practice.

1.03 SUBMITTALS

A. Mix Designs: Prior to beginning the Work, the CONTRACTOR shall submit to the OWNER, for review, proposed concrete mix designs that shall show the proportions and gradations of all materials proposed for each class and type of concrete specified herein in accordance with the Section entitled “Submittals”. All costs related to such mix design shall be borne by the CONTRACTOR.

B. Delivery Tickets: Where ready-mix concrete is used, the CONTRACTOR shall provide weighmaster delivery tickets at the time of delivery of each load of concrete. Each certificate shall show the public weighmaster's signature, and the total quantities, by weight of cement, sand, each class of aggregate, admixtures, and the amounts of water in the aggregate and added at the batching plant as well as the amount of water allowed to be added at the site for the specific design mix. Each certificate shall, in addition, state the mix number, total yield in

cubic yards, and the time of day, to the nearest minute, corresponding to when the batch was dispatched, when it left the plant, when it arrived at the job, the time that unloading began, and the time that unloading was finished.

C. The CONTRACTOR shall furnish shop bending diagrams, placing lists, and Drawings of all reinforcing steel prior to fabrication in accordance with the requirements of the Section entitled “Submittals”.

1.04 QUALITY ASSURANCE

A. Tests on component materials and for compressive strength and shrinkage of concrete will be performed as specified herein. Test for determining slump will be in accordance with the requirements of ASTM C 143.

B. The cost of all laboratory tests on cement, aggregates, and concrete, will be borne by the OWNER. However, the CONTRACTOR shall be charged for the cost of any additional tests and investigation on work performed which does not meet the specifications.

C. Concrete for testing shall be supplied by the CONTRACTOR at no cost to the OWNER, and the CONTRACTOR shall provide assistance to the OWNER in obtaining samples. The CONTRACTOR shall dispose of and clean up all excess material.

D. Field Compression Tests

1. Compression test specimens shall be taken during construction from the first placement of each class of concrete specified herein and at intervals thereafter as selected by the OWNER to ensure continued compliance with these specifications. At least one set of test specimens shall be made for each 50 cubic yards of concrete placed. Each set of test specimens shall be a minimum of 4 cylinders.

2. Compression test specimens for concrete shall be made in accordance with ASTM C 31. Specimens shall be 6-inch diameter by 12-inch-high cylinders.

3. Compression tests shall be performed in accordance with ASTM C 39. One test cylinder will be tested at 7 days and 2 at 28 days. The remaining cylinder will be held to verify test results, if needed.

PART 2 - PRODUCTS

2.01 CONCRETE MATERIALS

A. Materials shall be delivered, stored, and handled so as to prevent damage by water or breakage. Only one brand of cement shall be used. Cement reclaimed from cleaning bags or leaking containers shall not be used. All cement shall be used in the sequence of receipt of shipments.

B. All materials furnished for the work shall comply with the requirements of ACI 301, as applicable.

C. Storage of materials shall conform to the requirements of ACI 301.

D. Materials for concrete shall conform to the following requirements:

1. Cement shall be standard brand portland cement conforming to ASTM C 150. Type II.

2. Water shall be potable, clean, and free from objectionable quantities of silty organic matter, alkali, salts and other impurities.

3. Aggregates shall be obtained from pits acceptable to the OWNER, shall be non-reactive, and shall conform to the SFBC and ASTM C 33. Maximum size of coarse aggregate shall be as specified in Paragraph 2.05B.

4. Ready-mix concrete shall conform to the requirements of ASTM C 94.

5. Air-entraining agent meeting the requirements of ASTM C 260, shall be used. Sufficient air-entraining agent shall be used to provide a total air content of 3 to 5 percent. The OWNER reserves the right, at any time, to sample and test the air-entraining agent received on the job by the CONTRACTOR. The air-entraining agent shall be added to the batch in a portion of the mixing water. The solution shall be batched by means of a mechanical batcher capable of accurate measurement.

6. Admixtures: Water reducing and retarding admixture shall be added and measured as recommended by the manufacturer. The addition of the admixture shall be separate from the air entraining admixture. The addition of the admixture shall be completed within one minute after addition of water to the cement has been completed, or prior to the beginning of the last three-quarters of the required mixing, whichever occurs first. Water reducing and set retarding admixtures shall be in conformance with ASTM C 494, Type D.

2.02 CURING MATERIALS

A. Materials for curing concrete as specified herein shall be MB 429 as manufactured by Masterbuilders, or equal. The curing compound shall contain a fugitive dye so that areas of application will be readily distinguishable.

2.03 NON-WATERSTOP JOINT MATERIALS

A. Materials for non-waterstop joints in concrete shall conform to the following requirements:

1. Preformed joint filler shall be a non-extruding, resilient, bituminous type conforming to the requirements of ASTM D 1751.

2. Elastomeric joint sealer shall be a single component, pour grade, polyurethane sealant meeting FS TT-S-230A, Type 1 Materials shall attain Shore A Hardness of 40-45.

B. Joint Cleaner: Joint cleaner shall be as recommended by sealant caulking compound manufacturer.

C. Joint Primer: Joint primer shall be as recommended by sealant manufacturer.

2.04 REINFORCING STEEL

A. All reinforcing steel for all reinforced concrete construction shall conform to the following requirements:

1. Bar reinforcement shall conform to the requirements of ASTM A 615 for Grade 60 Billet Steel Reinforcement with supplementary requirement S-1, and shall be manufactured in the United States.

2. Welded wire fabric reinforcement shall conform to the requirements of ASTM A 185. All

welded wire fabric reinforcement shall be galvanized.

2.05 CONCRETE DESIGN REQUIREMENTS

A. General: Concrete shall be composed of cement, admixtures, aggregates and water. These materials shall be of the quantities specified. In general, the mix shall be designed to produce a concrete capable of being deposited so as to obtain maximum density and minimum shrinkage and, where deposited in forms, to have good consolidation properties and maximum smoothness of surface. All changes shall be subject to review by the OWNER.

B. Water-Cement Ratio and Compressive Strength: The minimum compressive strength and cement content shall be not less than specified in the following tabulation:

Aggregate Type of Work	Min. 28-Day Compressive Strength per cu yd Ratio (psi)	Max. Aggregate Size (in.)	Min. Cement (sacks)	Max. W/C (by wt).
Structural Concrete:				
All reinforced concrete unless noted otherwise below	4,000 (Class A)	3/4	6.0	0.45
Sitework Concrete:				
Concrete fill, pavement, curbs and sidewalks.	3,000 (Class B)	1	5.5	0.50

Note: One sack of cement equals 94 lbs.

2.06 CONSISTENCY

A. The consistency of the concrete in successive batches shall be determined by slump tests in accordance with ASTM C 143. The slumps shall be as 3 inches, plus or minus 1 inch.

2.07 READY-MIXED CONCRETE

A. Ready-mixed concrete shall conform to meeting the requirements as to materials, batching, mixing, transporting, and placing as specified herein and in accordance with ASTM C 94.

B. Ready-mixed concrete shall be delivered to the site of the work, and discharge shall be completed within one- and one-half hour after the addition of the cement to the aggregates or before the drum has been revolved 250 revolutions, whichever is first. In hot weather, or under conditions contributing to quick stiffening of the concrete, or when the temperature of the concrete is 85 degrees F or above, the time between the introduction of the cement to the aggregates and discharge shall not exceed 60 minutes.

2.08 NON-SHRINK GROUT

A. Non-shrink grout shall be a prepackaged, inorganic, nongasliberating, nonmetallic, cement-based grout requiring only the addition of water. Manufacturer's instructions shall be printed on each bag or other container in which the materials are packaged. The specific formulation for each class of non-shrink grout specified herein shall be that recommended by the manufacturer

for the particular application.

B. Non-shrink grouts shall have a minimum 28-day compressive strength of 5000 psi and shall meet the requirements of CRD C 621.

2.09 EPOXY GROUT

A. Epoxy grout shall be a pourable, non-shrink, 100 percent solids system. The epoxy grout system shall have three components: resin, hardener, and specially blended aggregate, all premeasured and prepackaged. The resin component shall not contain any nonreactive diluents. Resins contained butyl glycidyl ether (BGE) or other highly volatile and hazardous reactive diluents are not acceptable. Variation of component ratios is not permitted unless specifically recommended by the manufacturer. Manufacturer's instructions shall be printed on each container in which the materials are packaged.

B. The chemical formulation of the epoxy grout shall be that recommended by the manufacturer for the particular application.

C. The mixed epoxy grout system shall have a minimum working life of 45 minutes at 75 degrees F.

D. The epoxy grout shall develop a compressive strength of 5000 psi in 24 hours and 10,000 psi in seven days when tested in accordance with ASTM C 579, Method B. There shall be no shrinkage (0.0 percent) and a maximum 4.0 percent expansion when tested in accordance with ASTM C 827.

2.10 FLOWABLE FILL

A. Flowable fill shall be lean concrete proportioned without the use of coarse aggregate primarily for use as fill for abandoned utilities. Flowable fill shall be utilized only at locations indicated on the Drawings.

B. Flowable fill shall meet the following requirements:

1.	Minimum cementitious materials content, per cubic yard	100 lbs.
2.	Maximum water-cementitious materials ratio, by weight	5.0
3.	Slump, maximum	30 $\pm$ 5
4.	Compressive strength lbs. per sq. inch at 28 days - F'c	50-150 psi
5.	Coarse aggregate	none
6.	Fine aggregate	limestone screenings

PART 3 - EXECUTION

3.01 PROPORTIONING AND MIXING

A. Proportioning: Proportioning of the concrete mix shall conform to the requirements of Chapter 3 "Proportioning" of ACI 301.

B. Mixing: Mixing of concrete shall conform to the requirements of Chapter 7 of said ACI 301 Specifications.

C. Slump: Maximum slumps shall be 4 inches, plus or minus 1 inch.

D. Retempering: Retempering of concrete or mortar which has partially hardened will not be permitted.

3.02 PREPARATION OF SURFACES FOR CONCRETING

A. General: Earth surfaces shall be thoroughly wetted by sprinkling, prior to the placing of any concrete, and these surfaces shall be kept moist by frequent sprinkling up to the time of placing concrete thereon. The surface shall be free from standing water, mud, and debris at the time of placing cement.

B. No concrete shall be placed until the reinforcement steel and formwork have been erected in a manner acceptable to the OWNER. The CONTRACTOR shall notify the OWNER not less than 2 working days prior to concrete placement, allowing for inspection and any corrective measures which are required.

C. Existing concrete surfaces upon or against which concrete is to be placed shall be given a roughened surface for good bond. Joint surfaces shall be cleaned of all laitance, loose or defective concrete, and foreign material. Such cleaning shall be accomplished by sandblasting followed by thorough washing. All pools of water shall be removed from the surface of construction joints before the new concrete is placed.

D. Corrosion Protection: Pipe, conduit, dowels, and other ferrous items required to be embedded in concrete construction shall be so positioned and supported prior to placement of concrete that there will be a minimum of 2 inches clearance between said items and any part of the concrete reinforcement will not be permitted.

E. Cleaning: The surfaces of all metalwork to be in contact with concrete shall be thoroughly cleaned of all dirt, grease, loose scale and rust, grout, mortar, and other foreign substances immediately before the concrete is placed.

3.03 HANDLING, TRANSPORTATION, AND PLACING

A. General: Placing of concrete shall conform to the applicable requirements of Chapter 8 of ACI 301 and the requirements of this Section.

B. Non-Conforming Work or Materials: Concrete which upon or before placing is found not to conform to the requirements specified herein shall be rejected and immediately removed from the Work. Concrete which is not placed in accordance with these Specifications, or which is of inferior quality, shall be removed and replaced by and at the expense of the CONTRACTOR.

C. Unauthorized Placement: No concrete shall be placed except in the presence of duly authorized representative of the OWNER. The CONTRACTOR shall notify the OWNER in writing at least 24 hours in advance of placement of any concrete.

D. Placement in Slabs: Concrete placed in sloping slabs shall proceed uniformly from the bottom of the slab to the top, for the full width of the pour. As the work progresses, the concrete shall be vibrated and carefully worked around the slab reinforcement, and the surface of the slab shall be screeded in an up-slope direction.

3.04 FINISHING CONCRETE SURFACES

A. General: Surfaces shall be free from fins, bulges, ridges, offsets, honeycombing, or roughness of any kind, and shall present a finished, smooth, continuous hard surface. Allowable deviations from plumb or level and from the alignment, profiles, and dimensions shown on the Drawings are defined as tolerances and are specified herein. These tolerances are to be distinguished from irregularities in finish as described herein.

B. Unformed Surfaces: After proper and adequate vibration and tamping, all unformed top surfaces of slabs and curbs shall be brought to a uniform surface with suitable tools.

C. Slabs shall receive a steel trowel finish without local depressions or high points. In addition, the surface shall be given a light heirbroom finish with brooming perpendicular to drainage unless otherwise shown. The resulting surface shall be rough enough to provide a nonskid finish.

3.05 CURING AND DAMPPROOFING

A. All concrete shall be cured for not less than 14 days after placing, in accordance with the methods specified herein for the different parts of the work, and described in detail in the following paragraphs.

B. The surface shall be sprayed with al liquid curing compound. It shall be applied in accordance with the manufacturer's printed instructions at a maximum coverage rate of 200 square feet per gallon and in such a manner as to cover the surface with a uniform film which will seal thoroughly.

C. Care shall be exercised to avoid damage to the seal during the curing period. Should the seal be damaged or broken before the expiration of the curing period, the break shall be repaired immediately by the application of additional curing compound over the damaged portion.

D. Wherever curing compound may have been applied by mistake to faces against which concrete subsequently is to be placed and to which it is to adhere, said compound shall be entirely removed by wet sandblasting just prior to the placing of new concrete.

E. Curing compound shall be applied as soon as the concrete has hardened enough to prevent marring on uniformed surfaces, and within 2 hours after removal of forms from contact with formed surfaces. Repairs required to be made to formed surfaces shall be made within the said 2-hour period; provided, however, that any such repairs which cannot be made within the said 2-hour period shall be delayed until after the curing compound has been applied. When repairs are to be made to an area on which curing compound has been applied, the area involved shall first be wet-sandblasted to remove the curing compound, following which repairs shall be made as provided herein.

3.06 PROTECTION

A. The CONTRACTOR shall protect all concrete against injury until final acceptance by the OWNER. Fresh concrete shall be protected from damage due to rain. The CONTRACTOR shall provide such protection while the concrete is still plastic and whenever such precipitation is imminent or occurring.

3.07 TREATMENT OF SURFACE DEFECTS

A. As soon as forms are removed, all exposed surfaces shall be carefully examined and any irregularities shall be immediately rubbed or ground in a satisfactory manner in order to secure a smooth, uniform, and continuous surface. Plaster or coat surfaces to secure a smooth, uniform, and continuous surface. Plastering or coating of surfaces to be smoothed will not be permitted. No repairs shall be made until after inspection by the OWNER. In no case will extensive patching of honeycombed concrete be permitted. Concrete containing minor voids, holes, honeycombing, or similar depression defects shall have them repaired as specified herein. Concrete containing extensive voids, holes, honeycombing, or similar depression defects, shall be completely removed and replaced. All repairs and replacements herein specified shall be promptly executed by the CONTRACTOR at its own expense.

3.08 CARE AND REPAIR OF CONCRETE

A. The CONTRACTOR shall protect all concrete against injury or damage from excessive heat, lack of moisture, overstress, or any other cause until final acceptance by the OWNER. Particular care shall be taken to prevent the drying of concrete and to avoid roughening or otherwise damaging the surface. Any concrete found to be damaged, or which may have been originally defective, or which becomes defective at any time prior to the final acceptance of the completed work, or which departs from the established line or grade, or which, for any other reason, does not conform to the requirements of the Contract Documents, shall be satisfactorily repaired or removed and replaced with the acceptable concrete at the CONTRACTOR's expense.

3.09 FABRICATION OF REINFORCING STEEL

A. Reinforcing steel shall be accurately formed to the dimensions and shapes shown on the Drawings, and the fabricating details shall be prepared in accordance with ACI 315 and ACI 318, except as modified by the Drawings.

3.10 PLACING REINFORCING STEEL

A. Reinforcing steel shall be accurately positioned as shown on the Drawings, and shall be supported and wired together to prevent displacement, using annealed iron wire ties or suitable clips at intersections. All reinforcing steel shall be supported by concrete, plastic or metal supports, spacers or metal hangers which are strong and rigid enough to prevent any displacement of the reinforcing steel. Where concrete is to be placed on the ground, supporting concrete blocks (or dobies) shall be used, in sufficient numbers to support the bars without settlement, but in no case shall such support be continuous. All concrete blocks used to support reinforcing steel shall be tied to the steel with wire ties which are embedded in the blocks. For concrete over formwork, the CONTRACTOR shall furnish concrete, metal, plastic, or other acceptable bar chairs and spacers.

3.11 CLEANING AND PROTECTION OF REINFORCING STEEL

A. Reinforcing steel shall at all times be protected from conditions conducive to corrosion until concrete is placed around it.

B. The surfaces of all reinforcing steel and other metalwork to be contact with concrete shall be thoroughly cleaned of all dirt, grease, loose scale and rust, grout, mortar, and other foreign substances immediately before the concrete is placed. Where there is a delay in depositing

concrete, reinforcing shall be reinspected and, if necessary recleaned.

3.12 GENERAL

A. All surface preparation, curing, and protection of cement grout shall be as specified herein. The finish of the grout surface shall match that of the adjacent concrete.

B. The CONTRACTOR through the manufacturer of nonshrink grout and epoxy grout shall provide on-site technical assistance upon request, at no additional cost to the OWNER.

C. All mixing, surface preparation, handling, placing, consolidation, and other means of execution for prepackaged grouts shall be done according to the instructions and recommendations of the manufacturer.

D. Grout shall be placed in such a manner, for the consistency necessary for each application, so as to assure that the space to be grouted is completely filled.

- END OF SECTION -

INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability	
Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a “thirty (30) day notice of cancellation” on all certificates of insurance.

F. The City requires a “wavier of subrogation” for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS	**CONTRACTOR**
DATE	**CITY OF PLANTATION**

INSURANCE REQUIREMENTS

SAMPLE

DATE (MM/DD/YYYY) 12/12/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER American Underwriters Miami, FL 33166	CONTACT NAME: Agent Name (A/C, No, Ext): FAX (A/C, No):
	Agent CONTACT INFORMATION — NAIC #
INSURED Any-Business 1101 Easy St MIAMI, FL 33131	INSURER A : INSURER B : INSURER C : INSURER D : INSURER E :

CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY	X	X				EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE Per - OCCUR X						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
							MED EXP (Any one person)	$ 5,000
							PERSONAL & ADV INJURY	$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	POLICY PRO-C JECT LO						PRODUCTS - COMP/OP AGG	$ 1,000,000
	OTHER:							$
	AUTOMOBILE LIABILITY		X				COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
	ANY AUTO						BODILY INJURY (Per person)	$ INCLUDED
	ALL OWNED AUTOS / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$ INCLUDED
	HIRED AUTOS / NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	$ INCLUDED
								$
	UMBRELLA LIAB X OCCUR CLAIMS-	X	X				EACH OCCURRENCE	$
	X EXCESS LIAB MADE						AGGREGATE	$
	DED RETENTION $							$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/ MEMBER E X C L U D E D ?	N / A	X				X PER STATUTE OTH-ER	
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE - EAEMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

THE CITY OF PLANTATION SHALL BE LISTED AS CERTIFICATE HOLDER AND ENDORSED AS AN ADDITIONALINSURED FOR LIABILITY. POLICIES SHALL BE ENDORSED TO PROVIDE 30 DAYs WRITTEN NOTICE CANCELLATION TO CERTIFICATE HOLDER.

10 DAYS NOTICE OF CANCELLATION FOR NON-PAYMENT. CONTRACTORS INSURANCE SHALL PROVIDE PRIMARY COVERAGE AND SHALL NOT REQUIRE CONTRIBUTION FROM CERTIFICATE HOLDER. *CONTRACTOR IS RESPONSIBLE FOR ALL DEDUCTIBLES. *FOR WORKERS COMP- WAVIER OF SUBROGATION

CERTIFICATE HOLDER

City OF Plantation 400 NW 73rd AVENUE PLANTATION, FL 33317	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS AUTHORIZED REPRESENTATIVE - REQUIRED SIGNATURE

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE BIDDER'S BID BEING DEEMED NON-RESPONSIVE AND THE BIDDER AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: _____

NAME: _____

ADDRESS: _____

TELEPHONE NO.: _____

FAX NO.: _____

EMAIL ADDRESS: _____

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the BIDDER is: _____

   The address of the principal place of business is: _____

   The business is a (Sole Proprietorship) _____ (Partnership) _____ (Corporation) _____

2. If BIDDER is a corporation, answer the following:
   a. Date of Incorporation: _____
   b. State of Incorporation: _____
   c. President's Name: _____
   d. Vice President's Name: _____
   e. Secretary's Name: _____
   f. Treasurer's Name: _____
   g. Name and address of Resident Agent: _____

3. If BIDDER is an individual or a partnership, answer the following:

   a. Date of organization: _____
   b. Name, address and ownership units of all partners: _____
      _____
   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If BIDDER is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

_____

5. If BIDDER is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: _____

   a. Under what other former names has your organization operated?

   _____

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

_____

8. Have you personally inspected the site(s) of the proposed work? (Y) ____ (N) ____

9. Do you have a complete set of documents, including agenda? (Y) ____ (N) ____

10. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

_____

11. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

_____

12. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

_____

13. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

_____

14. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

_____

15. Provide a list of work currently under contract.

_____

16. List all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If BIDDER is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by BIDDER]

_____

17. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

_____

18. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the BIDDER, or sought to revoke a license held by the BIDDER (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

_____

19. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

_____

20. Provide a list of equipment available to be committed to perform the work contemplated under this contract.

_____

21. Please list any objections to the text of the Contract Documents in the area below or on separate sheets of paper attached hereto, if necessary.

_____

22. Please attach a copy of your latest financial statement.

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

QUALIFICATION STATEMENT

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

REFERENCES

Please provide the names of three (3) ***Governmental Agency*** *contract references. The references must be current or former clients with a similar engagement within the past 3 years.*

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

Fill in Form

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH BID

By signing and submitting this bid, the BIDDER certifies that this bid is made independently and free from collusion.

BIDDER shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the BIDDER's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the BIDDER, or if they otherwise stand to personally gain if the contract is awarded to this BIDDER.

Failure to submit this executed statement as part of the bid shall make the bid nonresponsive and not eligible for award consideration. In the event the BIDDER does not indicate any names, the CITY shall interpret this to mean that the BIDDER has indicated that no such relationships exist. Failure of a BIDDER to disclose any relationship described herein shall be reason for termination of bid or award, whichever is applicable, with no time to cure.

NAME	**RELATIONSHIP**

Witnesses:

_____

Typed name:

_____

Typed name:

BIDDER:

By: _____

Name: _____

Title: _____

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH BIDDER

Preference must be given to BIDDER submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

_____ _____
Signature Printed Name

_____ _____
Bidder Name Date

BIDDER'S CERTIFICATION

TO BE RETURNED WITH BID

WHEN FIRM IS A PARTNERSHIP

IN WITNESS WHEREOF, the BIDDER hereto has executed this Form this_____day of
_____, 20____.

_____
Printed Name of Partnership

_____
Witness

By: _____
Signature of General or Managing Partner

_____
Printed Name of Partner

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

_____
State of Registration

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires

_____
NOTARY PUBLIC

BIDDER'S CERTIFICATION

WHEN BIDDER IS A CORPORATION

IN WITNESS WHEREOF, the BIDDER hereto has executed this Form this _____day of _____, 20___.

_____
Printed Name of Corporation

_____
Printed State of Incorporation

By: _____
Signature of President or other authorized officer

(CORPORATE SEAL)

_____
Printed Name of President or other authorized officer

ATTEST

_____
Address of Corporation

By_____
Secretary

_____
City/State/Zip

_____
Business Phone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

BIDDER'S CERTIFICATION

WHEN FIRM IS A SOLE PROPRIETORSHIP OR OPERATES UNDER A FICTITIOUS OR TRADE NAME

IN WITNESS WHEREOF, the Bidder hereto has executed this Form this_____day of _____, 20_____.

_____
Printed Name of Bidder

By: _____
Signature of Owner

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

BIDDER'S CERTIFICATION

WHEN BIDDER IS AN INDIVIDUAL

IN WITNESS WHEREOF, the BIDDER hereto has executed this Form this _____day of _____, 20_____.

By: _____
Signature of Individual

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My Commission Expires: _____

NOTARY PUBLIC

LOCAL BUSINESS CERTIFICATION

TO BE RETURNED WITH BID

The undersigned affirms as true, under penalties of perjury, as follows:

The undersigned, a principal or corporate officer of the business listed below, has read and is familiar with the provisions of City of Plantation Ordinance Number 2437, § 1 which codified Section 2-227 of the City Code.

Pursuant to Section 255.0991, for a competitive solicitation for construction services in which 50 percent or more of the cost will be paid from state-appropriated funds which have been appropriated at the time of this competitive solicitation, Section 2-227 of the City Code **shall not** apply.

The undersigned, as such principal or corporate officer, further certifies to the best of his/her information and belief that such business is a Local Business as defined by the Code.

The undersigned claims qualification in the event that the Local Business Preference applies to this procurement and the business is determined to be a Qualified Local Business as defined by the Code.

Dated: _____

Signed: _____

Printed Name of Signor: _____

Title of Signor: _____

Name of Bidder: _____

LOCAL BUSINESS CERTIFICATION

Sec. 2-227. - Local business preference.

(a)

Definitions. For purposes of this section, the following terms shall have the respective meanings as set forth in this subsection:

Business location means a permanent office or other use of property in which a vendor operates, conducts, engages in or carries on all or a portion of its business, provided that the mere use of a post office box shall not be sufficient to constitute a business location under this provision.

Local business means a vendor or contractor who has paid its local business tax to the City of Plantation at least six (6) months prior to bid or proposal opening date; does business in the city community by providing goods, services, or construction; and maintains a physical business address located within the jurisdictional limits of the city in an area zoned for the conduct of such business from which the vendor or contractor operates or performs business on a day-to-day basis. Post office boxes shall not be used for the purpose of establishing said physical address.

Qualified local business means a local business that satisfies the requirements under the bid or proposal guidelines to perform the services or goods requested.

Vendor means a sole proprietorship, partnership, corporation, limited partnership or limited liability corporation or other recognized business entity that offers to contract with the city for either goods or services.

(b)

Procedure; notice of option to match lowest response. The city shall give a preference to a qualified local business that responds to competitive procurement in the following manner:

(1)

If a qualified local business submits a response to one (1) of the city's competitive procurement processes set forth in section 2-220(b) (requests for sealed proposals) (but only where the procurement documents in a request for sealed proposals expressly indicates that the local business preference created by this section will be available), (d) (requests for competitive proposals), 2-220(e) (sealed bids in response to an invitation to bid), and 2-220(f) (design build projects which are procured using a competitive proposal process), or informal purchases in excess of the current amount of three thousand five hundred sixty-nine dollars ($3,569.00), as referenced and indexed in section 2-226(b) and as may be increased or decreased by authorized adjustments, and the original response of the qualified local business is within five (5) percent of the low response, then the city shall give the qualified local business the opportunity to meet the price of the low response. The order of preference by which the qualified local business shall be given the opportunity to match the low response shall be from the lowest to the highest response, as long as the initial response was within five (5) percent of the low response.

(2)

The city shall give the qualified local business written notice of the opportunity to match the price of the low response within five (5) business days of determining the low response. There shall only be one (1) valid notice of an opportunity to match the price of the low response outstanding at any one (1) point in time. Notice shall be deemed received by the qualified local business by mailing or otherwise transmitting the notice to the address, email, facsimile or otherwise that was supplied by the qualified local business at the time of responding.

(3)

The qualified local business to whom a written notice has been mailed or otherwise transmitted must respond to the city in writing. If the qualified local business fails to file a response to the notice with the city within two (2) days of the posting or transmission of the notification of the Page 3 of 3 Revised 9/2014

option to match the low response, then the failure to respond shall be deemed to be a denial of the opportunity to match the low response. Should the qualified local business choose to meet the price of the low response, then the city shall award the contract to the qualified local business. If no qualified local business accepts the option to match the low response, then the contract shall be offered to the lowest responder.

(c)

Disclosure. The requirements of the city's local policy shall be disclosed in all the city's competitive procurement processes to which this preference applies or informal purchases in excess of the current amount of three thousand five hundred sixty-nine dollars ($3,569.00), as referenced and indexed in section 2-226(b) and as may be increased or decreased by authorized adjustments.

(d)

Exceptions. The procurement preference set forth in this section shall not apply to any of the following purchases or contracts:

(1)

Goods or services provided under a cooperative purchasing agreement or interlocal agreement;

(2)

Purchases or contracts which are funded, in whole or in part, by a governmental entity where the laws, regulations, or policies governing such funding prohibit or prevent the application of the preference;

(3)

Purchases made or contracts let under emergency or noncompetitive situations;

(4)

Purchases with an estimated cost of less than the amount stipulated for informal bids, as referenced and indexed in section 2-226(b) (which is currently three thousand five hundred sixty-nine dollars ($3,569.00)) and as may be increased or decreased by authorized adjustments;

(5)

Purchases or contracts procured utilizing procurement processes set forth in section 2-220(b) (requests for sealed proposals) (except where the procurement documents in a request for sealed proposals expressly indicates that the local business preference created by this section will apply) (c), (requests for qualifications), and (g) (design build projects and professional services contracts which are competitively procured using a qualifications based procurement process); and,

(6)

Notwithstanding the above, any purchase using any of the available procurement processes in this Code wherein the procurement documents expressly indicate that the local business preference set forth in this section shall not be available.

(e)

The application of local preference to a particular purchase, contract, or category of contracts for which the city council is the awarding authority may be waived upon written justification and recommendation by the mayor and approval of the city council.

(f)

The preference established in this section does not prohibit the right of the city council or the mayor to compare quality or fitness for use of supplies, materials, equipment and services proposed for purchase and compare qualifications, character, responsibility and fitness of all persons, firms, or corporations submitting bids or proposals.

(g)

The response preference established in this section does not prohibit the city council, or mayor, from giving any other preference permitted by law in addition to the preference authorized in this section.

(Ord. No. 2437, § 1, 2-10-2010)

PUBLIC ENTITY CRIMES

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH BID

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for _____.

2. This sworn statement is submitted by _____ (entity submitting sworn statement), whose business address is_____ and its Federal Employer Identification Number (FEIN) is _____ . (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: _____.

3. My name is _____ (please print name of individual signing), and my relationship to the entity named above is _____.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

_____ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_____ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

_____
(Signature)

_____
(Date)

PUBLIC ENTITY CRIMES

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

PUBLIC ENTITY CRIMES

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

Fill in Form

SCRUTINIZED COMPANY CERTIFICATION

TO BE RETURNED WITH BID

CONTRACTOR Name:_____
CONTRACTOR FEIN:_____
CONTRACTOR Authorized Representative Name and Title:_____
Address:_____
City:_____ State:_____ Zip:_____
Phone Number:_____
Email Address:_____

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, CONTRACTOR is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of CONTRACTOR, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, CONTRACTOR may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By:_____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title:_____
Date:_____

***This form is being provided to comply with Florida Statute 287.135.**

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH BID

The CONTRACTOR hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the CONTRACTOR does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the contractor or keep and maintain public records required by the public agency to perform the service. If the CONTRACTOR transfers all public records to the public agency upon completion of the contract, the CONTRACTOR shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the contractor keeps and maintains public records upon completion of the contract, the contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, abeggerow@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

CONTRACTOR: _____

By (sign):_____

Print Name: _____

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

E-VERIFY FORM

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH BID

Project Name: _____

Project No.: _____

1. Definitions:

"Contractor" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Contractor" includes, but is not limited to, a vendor or consultant.

"Subcontractor" means a person or entity that provides labor, supplies, or services to or for a contractor or another subcontractor in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Contractors, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Contractor shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Contractor to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Contractor to perform work pursuant to the contract with the City of Plantation. The Contractor acknowledges and agrees that registration and use of the U.S. Department of Homeland

Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

c) Should vendor become the successful Contractor awarded for the above-named project, by entering into the contract, the Contractor shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Contractor shall also require all subcontractors to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. The Contractor shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a subcontractor knowingly violated s. 448.095 (2), but the Contractor otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Contractor and order the Contractor to immediately terminate the contract with the subcontractor.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Contractor, the Contractor may not be awarded a public contract for a period of 1 year after the date of termination.

E-VERIFY FORM

CONTRACTOR: _____

By (sign):_____

Print Name: _____

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

E-VERIFY FORM

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

OFFICE OF INSPECTOR GENERAL

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH BID

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how BIDDERS and vendors (herein, "BIDDERS") are paid. To this end, BIDDER agrees to cooperate with the OIG in the event the BIDDER is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of BIDDER's written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The BIDDER acknowledges and agrees that whatever work or effort is expended by BIDDER in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the BIDDER to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The BIDDER's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the BIDDER is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the BIDDER is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, BIDDER shall advise CITY, in writing and in the same manner as BIDDER gives the City formal notice under this Contract, each instance, if ever, that the BIDDER is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the BIDDER is fully performing the requirements of this Paragraph.

WITNESSES:

_____ BIDDER: _____

NAME: _____ NAME: _____

TITLE: _____

_____

NAME: _____

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

BID FORM

Bidding Company's Name: _____

Address: _____

Phone: _____

Email: _____

To furnish and deliver all materials and to do and perform all work in accordance with the Contract Documents for the Project entitled:

CITY-WIDE REHABILITATION OF SEWER LATERAL PIPE LINING
ITB No. 070-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned BIDDER proposes and agrees if this bid is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Bid and in accordance with the Contract Documents.

BIDDER accepts all of the terms and conditions of the Instructions to Bidders, including without limitation. This bid will remain open for thirty days after the day of Bid Opening.

A. BIDDER has examined copies of all the Contract Documents and of the following Addenda: (if any addenda have been issued)

DATE:	ADDENDA NUMBER:
[ ]	[ ]
[ ]	[ ]
[ ]	[ ]
[ ]	[ ]

(receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Contractors and the Instruction to Bidder.

B. This bid is genuine and not made in the interest of or on behalf of any undisclosed person, firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. BIDDER has not directly or indirectly induced or solicited any other BIDDER to submit a false or sham bid; BIDDER has not solicited or induced any person, firm, or a corporation to refrain from bidding; and BIDDER has not sought by collusion to obtain for himself any advantage over any other BIDDER or over CITY.

C. BIDDER shall complete the Work for the following price(s). It is the CITY'S intent to award a contract(s) to the lowest, responsive, and responsible BIDDER.

CIPP Lateral Connection and Lateral Pipe Lining					
BID ITEM NO.	DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL
3-1	CIPP Lining, 8 to 15-inch full circle main connection 4" or 6" x 4.5mm lateral piping, minimum 10 LF of lateral (all depths).	50	EA	$	$
3-2	CIPP Lining, stack pipe, double lateral, 8 to 15-inch main 4 to 6-inch stack, full circle main connection 4", 6"or 8" x 4.5mm lateral piping, minimum 10 LF of lateral each way (all depths).	5	EA	$	$
3-3	CIPP Lining, Siamese, double lateral, 8 to 15-inch main 4 to 6-inch Siamese laterals, full circle main connection 4", 6"or 8" x 4.5mm lateral piping, minimum 10 LF of lateral each way (all depths).	5	EA	$	$
3-4	CIPP Lining, 8 to 15-inch full circle main drop connection, up to 10 LF of drop (all depths).	5	EA	$	$
3-5	CIPP Lining, 4" & 6" x 4.5mm laterals, all depths (includes 10 feet of lateral)	10	EA	$	$
3-6	CIPP Lining 4" & 6" x 4.5mm pipe, beyond 10 linear feet of lateral all depths.	200	LF	$	$
3-7	Transitional Liner 4" to 6" x 4.5mm transition (all depths). Transitions may occur in stackpipe, straight laterals or in Siamese configurations.	20	EA	$	$
3-8	Work in rear-yard easement (items 1 through 7)	10	EA	$	$
3-9	Sewer main cleaning and TV inspection (8-inch through 10-inch)	5,000	LF	$	$
3-10	Sewer main cleaning and TV inspection (12-inch through 15-inch)	5,000	LF	$	$
3-11	Sewer lateral TV inspection from main (up to 30 feet)	100	EA	$	$
3-12	Sewer lateral TV inspection from main (beyond 30 feet)	1,000	LF	$	$
3-13	Work in rear-yard easement (items 9 through 12 and 14 through 20)	10	EA	$	$
3-14	Cleanout Installation in grass area, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	40	EA	$	$
3-15	Cleanout Installation in asphalt area, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	10	EA	$	$
3-16	Cleanout Installation in concrete area, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	5	EA	$	$
3-17	Cleanout Installation in pavers, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	5	EA	$	$

3-18	Cleanout Installation beyond 5 feet in depth.	50	VF	$	$
3-19	Bypass pumping (8-inch to 15-inch sewer)	10	EA	$	$
3-20	Furnish and Install Double Wye	10	EA	$	$
3-21	Traffic control - hourly charge for each flagger.	250	HR	$	$
3-22	Traffic control - daily charge for arrow board.	10	DAY	$	$
3-23	Traffic control - daily charge for each barricade.	250	EA	$	$
				Total Bid:	$

TOTAL BASE BID FOR ALL BID ITEMS:

_____ Dollars and_____Cents

Note No. 1: The contractor is directed to bid and install the above minimum CIPP material thicknesses. The contractor is responsible for providing sealed design calculations confirming the stated thicknesses are appropriate for the intended installation. Design requirements that indicate a thicker material will be compensated at the above unit prices for additional thickness. Alf designs in accordance with ASTM F1216, X1.

Note No. 2: If Contractor is awarded a contract. Contractor shall provide a written quotation of work identified by City within two (2) weeks of request for quotation. The Contractor shall commence the work within three (3) weeks of receipt of Purchase Order.

Bidder accepts the provisions of the Agreement as to liquidated damages in the event of failure to complete the Work on time.

Communications concerning this Submittal shall be addressed to the address of Bidder indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the CONTRACTOR.

Second: Within fifteen days from the "Notice of Award", of this submittal, to execute the Contract.

To do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the BIDDER. SUBMITTED ON____ 20_____

SIGNATURE OF BIDDER: _____

PRINT NAME: _____

TITLE (if any): _____

ADDRESS: _____

Incorporated under the laws of the State of Florida.

BID BOND

TO BE RETURNED WITH BID

BID BOND Bond No._____

CONTRACTOR:
Name: _____
Legal Status: _____
Address: _____

SURETY:
Name: _____
Legal Status: _____
Principal place of Business: _____

CITY:
City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

BOND AMOUNT: $ _____

PROJECT:
_____Name, Location, Project Title

The CONTRACTOR and Surety are bound to the CITY in the amount set forth above, for the payment of which the CONTRACTOR and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. Now, therefore, if the CITY shall accept the Bid of the CONTRACTOR and the CONTRACTOR shall enter into a Contract with the CITY in accordance with the terms of such Bid, and give such Public Construction, Performance and Payment Bond or Bonds as may be specified in the Bid or Contract Documents with good and sufficient surety acceptable to the CITY, and furnish insurance coverages to CITY as required by the Contract Documents then this obligation shall be null and void, otherwise Surety shall pay over to the CITY immediately the full penal sum of this Bid Bond upon demand. The Surety, for the value received, hereby stipulates and agrees that the obligations of said Surety shall not be impaired or affected in any way by any extensions of the time within which the CITY may accept the Bid of the CONTRACTOR and said Surety does hereby waive notice of any such extension.

Any changes in or under the contract documents, compliance or non-compliance with any formalities connected with the contract or the changes does not affect the surety's obligation under this bond. While the CONTRACTOR's allegation that its entering into the contract was prevented or frustrated by the CITY, does not affect the surety's continuing obligation to perform, a finding to such effect by a Trier of fact would affect the surety's continuing obligation.

DATED ON: _____, 20_____.

_____
(Name of CONTRACTOR)

By:_____
(As Attorney in Fact)

_____
(Name of Surety)

Bid Checklist and Summary Form

This form must be signed and included with the bid submittal in addition to the required bid documents of this solicitation. Failure to do so may result in your bid submittal being considered non-responsive.

Bidder's Name: _____ **Date:** _____

Base Bid Total: _____

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☐

Disadvantaged Business Enterprise: Yes ☐ or No ☐

Submitted Forms:

☐ Insurance Requirements Form
☐ Certificate of Insurance
☐ Qualification Statement
☐ Non-Collusion Certification Form
☐ Bidder's Certification
☐ Local Business Form
☐ References
☐ Scrutinized Company Form
☐ Public Records Form
☐ Public Entity Crimes Form
☐ Drug-Free Workplace Form
☐ Office of Inspector General Form
☐ Bid Bond
☐ Bid Form
☐ Addendums
☐ E-Verify Form
☐ Contractor's Licenses and Certificates necessary to performed work mentioned herein

When bidding on an Alternative Product "or equal," bids must be accompanied with all descriptive information necessary for an evaluation of the proposed material or equipment such as the detailed drawings and specifications, certified operation and test data, and experience records. Failure of any bidder to furnish the data necessary to determine whether the product is equivalent, may be cause for rejection of the specific items(s) to which it pertains.

Are you submitting an equivalent product: Yes ☐ or No ☐

If Yes, please list the equivalent product(s) below:

Signature: _____ Printed Name: _____

AGREEMENT

Agreement
By and Between
City of Plantation
&

_____

For
City-Wide Rehabilitation of Sewer Laterals Pipe Lining- Term Contract
ITB No. 070-21

This Agreement entered into this _____ day of _____, 2021 by and between the City of Plantation (herein, the "City"), a Florida Municipal Corporation, and _____. (herein, the "Contractor"), a Florida Corporation, as follows:

Whereas, the City of Plantation secured sealed bids in accordance with section 2-226(C) of the City's code; utilizing the procurement model in accordance with section 2-220(e) of the City's code.

Whereas, this solicitation was advertised for ____ calendar days on the City and Demand Star website.

Whereas, the City of Plantation received _____ sealed bid proposals, opened publicly.

Whereas, on _____, consent agenda item No.____, the City Council awarded ITB No. 070-21; City-Wide Rehabilitation of Sanitary Sewer Mains Lines, Sewer Laterals Pipe Lining, Storm Sewer Mains and Sewer Manholes- Term Contract to _____.

Whereas, the services performed under this Agreement shall be based on the City's needs and available/approved funding within the City's fiscal year budget.

Whereas, the City shall issue an approved purchase order to the Contractor for each project(s) that references this Agreement and the work that the City desires to be performed by the Contractor in accordance with this agreement.

Whereas, the Contractor will timely complete the services outlined in the Technical Specifications/Scope of Services section of this Agreement within the defined costs of this Agreement.

NOW, THEREFORE, BE IT AGREED BY AND BETWEEN THE PARTIES AS FOLLOWS:

General Provisions

The above recitations are true and correct and made a part hereof.

Solicitation Documents

All front-end solicitation documents are incorporated herein and made a part hereof. Any conflicts between the terms set forth in this Agreement and the front-end documents shall be controlled by the terms of this Agreement. The front-end solicitation documents are attached hereto as **Exhibit "A"**.

Scope of Services

The Contractor shall provide the work as provided for in **Exhibit "B"**, Technical Specifications/Scope of Services, which is incorporated herein and made a part hereof. The Contractor shall provide the Insurance certificates listing the City of Plantation as an additional insured that meet or exceed the City requirements as set forth in **Exhibit "C"**, which is incorporated herein and made a part hereof. **Exhibit "D"** contains Documentation and bid submitted by Contractor prior to Notice of Award, which is incorporated herein and made a part hereof.

Contract Term

1. The initial contract period shall be for two (2) years, commencing _____. In addition, the City reserves the right to extend this agreement for three (3) additional one (1) year periods, provided the Contractor also agrees in writing to extension upon such terms as the City and Contractor agree.

2. Contingent upon Budget approval.

3. Prices shall remain firm and fixed for the term of the Contract, including any option or extension periods.

Contractor's Compensation

Payment

Payment for work shall be authorized upon completion of all work specified in "Technical Specifications/Scope of Services" of this specification. Invoices will be subject to verification and approval by the department requesting the service. Each invoice shall be submitted in increments not greater than thirty (30) days.

All invoices are required to be submitted within thirty (30) days, if invoices are not submitted within thirty (30) days, the City reserves the right not to pay due to delinquency.

Contractor's Compensation

The unit prices for all line items as agreed to under the Contract is provided in **Exhibit "E"**, which is incorporated herein and made apart hereof.

Reimbursements

The Contractor is not to be reimbursed for any out-of-pocket expenses such as travel, telephones, office supplies, copying, etc.

Contract Price

Contractor shall not be entitled to an increase in the Contract/Unit Price or payment or compensation of any kind from City for direct, indirect, consequential, impact of other costs, expenses or damages including but not limited to costs of acceleration or inefficiency or extended overhead, arising because of delay, disruption, interference or hindrance from any cause whatsoever, whether such delay, disruption, interference be reasonable or unreasonable, foreseeable or unforeseeable, or avoidable or unavoidable; provided, however, that this provision shall not preclude recovery of damages by Contractor for hindrances or delays due solely to fraud, bad faith, or active malicious interference on the part of the City. Otherwise, Contractor shall be entitled only to extensions of the Contract Time as the sole and exclusive remedy for delay.

Contract General Terms

This Contract shall constitute the entire agreement by and between the City and the Contractor, and no inducements, considerations and promises or other references shall be implied or impressed upon this Agreement that are not expressly addressed herein.

1. Intended Beneficiaries

The City of Plantation has three dependent districts (Plantation Midtown Development District, Plantation Gateway, and the City of Plantation Community Redevelopment Agency) hereinafter "Districts", all of which have the power to execute contracts, and all of which are served by the City personnel for the purpose of Administration. Where the contract is with the City of Plantation with one or more of the Districts being an intended beneficiary of the contract, then such District(s) shall be an intended 3rd Party Beneficiary and shall be able to enforce the terms hereof.

Property of City

All documents including correspondence, plans, memoranda, drawings and specifications prepared or furnished by Contractor (and Contractor's independent professional associates and Contractors) pursuant to this Agreement shall become owned by and be the property of the City shall thereby obtain ownership by any statutory common law and other reserved rights thereto, including copyright; however, such documents are not intended or represented to be suitable for reuse by the City on extensions of the Project or on any other project. Any such reuse, modification or adaptation of such documents without written verification or adoption by Contractor for the specific purpose intended will be at the City's sole risk and without liability or legal exposure to Contractor or to Contractor's independent professional associates or Contractors. If required by the City, any such verification or adaptation will entitle Contractor to further compensation at rates to be agreed upon by the City and Contractor.

No Damages for Delay

No claim for damages or any claim, other than for an extension of time, shall be made or asserted against City by reason of any delays. Contractor shall not be entitled to an increase in the Contract Price or payment or compensation of any kind from City for direct, indirect, consequential, impact or other costs, expenses or damages, including but not limited to costs of acceleration or inefficiency, arising because of delay, disruption, interference or hindrance from any cause whatsoever, whether such delay, disruption, interference or hindrance be reasonable or unreasonable, foreseeable or unforeseeable, or avoidable or unavoidable; provided, however, that this provision shall not preclude recovery of damages by Contractor for actual delays due solely to fraud, bad faith or active interference on the part of City. Otherwise, Contractor shall be entitled only to extensions of the Contract Time as the sole and exclusive remedy for such resulting delay, in accordance with and to the extent specifically provided above.

City Responsibilities

1. City Information

The City shall be responsible to provide the Contractors with information in City's present possession that is reasonably necessary for the Project work, such as correspondence documents, maps, and other pertinent information. The Contractors shall be entitled to rely upon such City information as sufficiently complete and accurate for planning and developing an understanding of the parties involved in the Project.

Contractor Responsibilities

1. No Transfer of Agreement

Contractor shall not assign or transfer the Contract or its rights, title or interests therein without City's prior written approval. The obligations undertaken by Contractor pursuant to the Contract shall not be delegated or assigned to any other person or firm unless City shall first consent in writing to the assignment. The City is relying upon the apparent qualifications and expertise of the Contractor, and such firm's familiarity with the City's area, circumstances, and desires. In the event the City is not for any reason or for no reason at all, satisfied with such substitute, Contractor shall be considered in breach of this Contract. Violation of the terms of this Paragraph shall constitute a breach of Contract by Contractor and the City may, at its discretion, cancel the Contract and all rights, title and interest of Contractor shall thereupon cease and terminate.

Independent Contractor

The Contractors and its employees, volunteers and agents shall be and remain independent Contractors and not agents or employees of the City with respect to all of the acts and services performed by and under the terms of this Agreement. This Agreement shall not in any way be construed to create a partnership, association or any other kind of joint undertaking, enterprise or venture between the parties hereto.

Ethics Disclosure

The Contractors warrant and represent that no elected official, officer, agent or employee of the City has a financial interest directly or indirectly in this Contract or the compensation to be paid under it, and further, that no City employee who acts in the City as a "purchasing agent" as defined by §112.312(20), Florida Statutes, nor any elected or appointed officer of the City, nor any spouse or child of such purchasing agent employee or elected or appointed officer, is a partner, officer, director, or proprietor of the Contractors, and further, that no such City employee purchasing agent, City elected or appointed officer, or the spouse or child of any of them, alone or in combination, has a material interest in the Contractors. Material interest means direct or indirect ownership of more than **FIVE PERCENT (5%)** of the total assets or capital stock of the Contractors.

Disciplinary Action

The Firm agrees to immediately notify the CITY of any disciplinary action imposed against the Firm or any of its employees by any regulatory agency with the charge of regulating the Firm.

Project Work Initiation

The Contractor shall not begin the Project work as outlined in *"Scope of Services"* without the prior written approval of the City.

Utility Structures

The Contractor shall coordinate the adjustment of any structures with the appropriate utility company except the Owner's Utilities Department. The Contractor shall be responsible to abide by the Owner's specifications to adjust the Owner's manholes and valve boxes.

Subcontractor Agreements and Payments

All work performed for Contractor by a Subcontractor or Supplier will be pursuant to an appropriate agreement between Contractor and the Subcontractor or Supplier, which specifically binds the Subcontractor or Supplier to the applicable terms and conditions of the Contract Documents for the benefit of the City. The Contractor shall be responsible for the payments to any Subcontractors including any professional fees and additional costs within fourteen (14) calendar days of City's payment to Contractor. The City shall not be responsible for any payments to Subcontractors. The City shall not be billed directly or indirectly for any professional fees or additional costs of the Subcontractors for the Project.

Mechanics Liens

The Contractor covenants and agrees that no mechanics' liens, equitable liens, construction liens asserted under the Construction Lien Law, Chapter 255, Florida Statutes, or other liens against public funds or property (herein "mechanics' liens") will be permitted to arise, be filed or maintained against the City, the Project or any part of it, any interest in it or any improvements on it, or any real or personal property City by the City, against any monies due or to become due from the City to the Contractor, for or on account of any work, labor, services, materials, equipment or other items performed or furnished for or in connection with the Project, and the Contractor further agrees to indemnify the City for any costs, charges, expenses, losses, or damages City may incur as a result of any asserted mechanics' lien. Contractor agrees to cause any of the foregoing liens and claims to be satisfied, removed or discharged at its own expense by bond, payment or otherwise within thirty (30) days from the date of the filing, and upon the Contractor's failure to do so the City shall have the right, in addition to all other rights and remedies provided under this Contract or by law, to cause the liens or claims to be satisfied, removed or discharged by whatever means the City chooses, at the entire cost and expense of the Contractor, the expense to include legal fees and costs and all expenses. Real property owned by a Florida municipal corporation is not subject to liens, and nothing in this paragraph shall waive the City's right to assert that its property is immune from mechanics' liens, or to waive other defenses or immunities that may be enjoyed by the City of Plantation.

Termination

1. *For Cause*

If for any reason, the Contractor fails to fulfill its obligations under this Agreement in a proper to timely manner as agreed to, this Agreement may be terminated by the City upon **FIFTEEN (15)** Business Days' notice to the Contractor. The Contractor may not terminate this Agreement except upon a breach by the City, which is not cured upon **FIFTEEN (15)** Business Days' notice to City. In case of the Contractor's termination for cause, the Contractor shall be paid for services satisfactorily provided to such termination date, less any setoffs or adjustments City may claim arising out of the Contractors' breach, the remaining unperformed parts of the Agreement, and for that portion (if any) of the Contractor's performance which is unsatisfactory (the intent being that the Contractor be paid what is just and equitable compensation given the Contractors' performance).

For Convenience

Upon **THIRTY (30)** Calendar Days written notice to the Contractor, City may, without cause and without prejudice to any other right or remedy, terminate this Agreement for City's convenience. Where the Agreement is terminated for the convenience of City, the notice of termination to the Contractor must state that the Agreement is being terminated for the convenience of City under this termination clause, the effective date of the termination, and the extent of termination. The Contractor shall be paid for the services up to and including the effective date of the termination. This shall mean payment for all completed tasks and payment for uncompleted tasks based upon a percentage of completion of such uncompleted tasks. The Contractor shall not be paid on account of loss of anticipated profits or revenue or other economic loss arising out of or resulting from such termination.

Mutual Termination

This Agreement may also be terminated by mutual agreement at any time and under any terms.

Legal Terms and Conditions

1. *Compliance with Laws/Codes/Rules, Etc.*

The Contractor shall comply with all existing and future applicable laws, ordinances, rules, regulations, and lawful orders of public authorities relating to the Project and shall give all applicable notices pertaining to same. Contractor represents to City that it is not a person or affiliate as defined in §287.133, Florida Statutes, which has been placed on the convicted vendor list maintained by the Florida Department of Management Services following a conviction for a public entity crime. Contractor acknowledges and agrees that it may not submit a bid on a contract to provide any goods or services to the City, may not submit a bid on a contract with the City for the construction or repair of any public building or public work, may not submit bids on leases of real property with the City, may not be awarded an opportunity to perform work as a contractor, supplier, subcontractor or Contractor under a contract with the City, and may not transact business with the City in an amount set forth in §287.017, Florida Statutes, for Category Two for a period of **THIRTY-SIX (36)** months from the date of being placed on the convicted vendor list.

The Contractor shall not be reimbursed for any additional costs which the Contractor incurs as a result of laws enacted after the effective date of this Contract, nor be entitled to an extension of the Scheduled Date of Final Completion as a result of laws, except as set forth in this Article X, Paragraph 1. The Contractor shall be reimbursed, in addition to the Contract Sum, for additional costs incurred by the Contractor in the performance of the Contract resulting from the following:

a. City ordinances passed by the City Council after the effective date of this Contract.
b. Any unforeseen new state or federal laws, regulations or rules enacted after the effective date of the Contract, which require a significant change in the Project. The Contractor shall not be reimbursed for any other costs resulting from any other new state or federal laws, regulations or rules enacted after the effective date of the Contract, including but not limited to laws relating to techniques, procedures, research, analysis and materials.

In order to obtain reimbursement from the City under this Article X, Paragraph 1, the Contractor shall submit a claim to the City with documentation that the City may reasonably require for the City's review and approval. A claim may also include a request for an equitable adjustment of the Project Schedule. Upon approval by the City, the claim shall

become a Change Order or a formal written amendment to the Contract. If not approved, the claim will be placed on the Disputed Work List.

Applicable Laws Governing Project

The laws of the State of Florida shall govern the validity, construction and effect of this Contract.

Should any part, term or provision of this Agreement be by the courts decided to be invalid, illegal or in conflict with any law of the State, the validity of the remaining portion or provision shall not be affected thereby.

All claims, counterclaims, disputes and other matters in question between City and Contractor arising out of, relating to, or pertaining to this Agreement, or the breach thereof, or the services thereof, or the standard of performance therein required, shall be determined by litigation in the Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida, or the Federal City Court of the Southern City of Florida and appropriate appellate courts for such venue and jurisdiction.

To any extent that the Contractor may be acting as an "agent" or Contractor on behalf of the City, the City expects the Contractor to fully comply with all Federal, State, and Local laws applicable to and specifically those covering Equal Opportunity Employment, American Disabilities Act (ADA), 42 U.S.C. 12101, et seq. and Florida Building Code. We reserve the right to verify your compliance with the various laws. Failure to comply with any laws will be grounds for termination of the Contract.

Dispute Resolution

In the event that any dispute between the City and the Contractor concerning questions or issue arising under this Contract that have not been resolved, or for items on the Disputed Work List, a request for resolution shall be submitted by the Contractor to the City for determination. Request for such determination shall be made in writing. The City's decision may be reached in accordance with assistance, as it may deem reasonably necessary or desirable. The City's decision shall be rendered in writing no more than **THIRTY (30)** Calendar Days after receipt of a fully documented (to the extent that such documents are within the control of the Contractor) request for a determination. The decision shall be conclusive, final, and binding on all parties, unless the Contractor shall seek a judicial determination in accordance with the provisions set forth below.

No later than **SIXTY (60)** Calendar Days after the Contractor's receipt of the City's determination, the Contractor shall respond to the City in writing, either accepting the determination or stating the Contractor's factual or legal objection to the determination. If the Contractor's response is an objection, the City shall respond in writing to the objection within **THIRTY (30)** Calendar Days after receipt of it. No further response by either party shall be required. Thereafter, the Contractor may seek a judicial determination of the dispute. In the event that the Contractor intends to seek judicial determination of a matter decided by the City, the Contractor shall notify the City of its intent to do so within **SIXTY (60)** Calendar Days of the City's final decision.

In the event of litigation in order to enforce this Contract, or which arises out or, pertains to, or relates to this Contract, or the breach thereof, or the services provided herein, or the standard of performance herein required, the prevailing party shall be entitled to a reasonable attorney's fee. Notwithstanding the foregoing sentence, the maximum attorney's fees which one party can recover from the other will not exceed $15,000.00.

If required by City, the Contractor shall continue to perform the Work required under the Contract during this resolution period, including any judicial resolution. The City's written determination shall be complied with pending final resolution, including judicial, of the dispute. If the Contractor complies with the City's written determination, the City shall continue to perform under the Contract and make all payments due (other than those or the portions of payments in dispute, if any) during the resolution period. This payment provision shall not apply in the event that the Contractor fails to submit a dispute to the City as required by this Article X, Paragraph 3. The continued performance of the Contract by either party shall not constitute an admission as to any factual or legal position in connection with the dispute, or a waiver of its rights under the Contract or at Law.

Amendments
No supplement, modification of, or amendment of this Agreement shall be binding unless executed in writing by both parties.

Severability.
In the event any one or more of the provisions of this Order is held to be invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

Non-exclusivity.
The services provided pursuant to this Agreement shall be non-exclusive.

Consideration Adequate.
The parties acknowledge that there is adequate consideration to enforce each and every provision of this Agreement.

No Waiver of Legal Rights
No approval required to be given by the City under the Contract shall operate to relieve the Contractor from any of its responsibilities under the Contract or to be deemed as an approval by the City of any deviation contained in the items or documents subject to such approval from, or of their failure to comply with any provision or requirement of the Contract, unless the failure or deviation has been specifically approved by a Change Order to the Contract.

Unless the City has specifically approved in writing a deviation from the Contract Documents in a Contract modification, as provided above, the City shall not be precluded or estopped by any approval, review, measurement, estimate or certificate made either before or after the completion and acceptance of the Work and payment for it, from showing the true amount and character of the Work performed and goods and materials furnished by the Contractor or from showing that any measurement, estimate or certificate is untrue or incorrectly made, or that the Work or goods and materials do not conform in fact to the Contract. Unless the City has specifically approved in writing a deviation from the Contract Documents in a Contract modification, as provided above, the City shall not be precluded or estopped, notwithstanding any approval, review, measurement, estimate or certificate and payment in accordance with it, from recovering from the Contractor and its sureties damages it may sustain by reason of its failure to comply with the terms of the Contract. Except as provided, neither the acceptance of the City, or any representative of the City, nor any payment for or acceptance of the whole or any part of the Work, nor any extension of time, nor any possession taken by the City, shall operate as a waiver of any portion of the Contract, or of any power reserved or any right to damages provided to the City. A waiver of any breach of the Contract shall not be held to be a waiver of any other breach whether prior to or subsequent to it. The City's delay in declaring that a breach has occurred or otherwise asserting its rights under this Contract shall not constitute a waiver of the breach or limit any of the City's rights under this Contract.

Indemnity Clause

Contractor shall indemnify and hold harmless City, and its elected and appointed officers, the officers, directors, employees, agents and other consultants of each of them, from and against any and all claims, fines, fees, liabilities, damages, losses and costs, including, but not limited to, reasonable attorney's fees, to the extent caused by the negligence, recklessness, or intentional wrongful misconduct of the Contractor and other persons employed or utilized by the Contractor in the performance of this Agreement.

Contractor agrees to indemnity, defend, save and hold harmless the City, its officers, agents and employees, from all damages, liabilities, losses, claims, fines and fees, and from any and all suits and actions of every name and description that may be brought against City, its officers, agents and employees, on account of any claims, fees, royalties, or costs for any invention or patent or for the infringement of any and all copyrights or patent rights claimed by any person, firm, or corporation.

This indemnity includes but is not limited to claims attributable to bodily injury, sickness, disease or death, or to injury or destruction of tangible property, including the Work itself, and including the loss of use resulting therefrom.

Payment of any amount due pursuant to the foregoing indemnity shall, after receipt of written notice by Contractor from the City that such amount is due, be made by Contractor prior to the City being required to pay same, or in the alternative, the City, at the City's option, may make payment of an amount so due and Contractor shall promptly reimburse the City for same, together with interest thereon at the statutory rate from the date of receipt by Contractor of written notice from the City that such payment is due. Contractor agrees, at Contractor's expense, after written notice from the City, to defend any action against the City that falls within the scope of this indemnity, or the City, at the City's option, may elect not to tender such defense and may elect instead to secure its own attorney to defend any such action and the reasonable costs and expenses of such attorney incurred in defending such action shall be payable by Contractor. Additionally, if Contractor, after receipt of written notices from the City, fails to make any payment due hereunder to the City, Contractor shall pay any reasonable attorney's fees or costs incurred by the City in securing any such payment from Contractor.

Nothing contained herein is intended nor shall it be construed to waive the City's rights and immunities under the common law or Florida Statute §768.28 as amended from time to time. This obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity which would otherwise exist in the City's favor.

Cooperation with the Broward County Office of Inspector General.

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how contractors and vendors are paid. To this end, Contractor agrees to cooperate with the OIG in the event the Contractor is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of Contractor's written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The Contractor acknowledges and agrees that whatever work or effort is expended by Contractor in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the Contractor to the City, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The Contractor's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the Contractor is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the Contractor is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, Contractor shall advise City, in writing and in the same manner as Contractor gives the City formal notice under this Contract, each instance, if ever, that the Contractor is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the Contractor is fully performing the requirements of this Paragraph. In the absence of this Contract containing a provision concerning to whom the Contractor gives formal notice for matters relating to this contract, such notice shall be in writing, and shall be addressed to the following person, and either faxed or mailed by First Class Mail:

Attn: Mayor Lynn Stoner
City of Plantation City Hall
400 NW 73rd Avenue
Plantation, Florida, 33317.
([Tel]) 954-797-2650)

IX. Notice

All notices provided for herein shall be in writing and transmitted by overnight mail, certified mail return receipt requested, or by hand delivery, and shall be mailed or delivered as follows:

1. All Notices sent to Contractor shall be sent in writing and by first-class mail to:

_____
_____
_____
_____

2. All Notices sent to the City shall be sent in writing and by first-class mail to:

Mayor Lynn Stoner
400 NW 73rd Avenue
Plantation, FL 33317

AGREEMENT

IN WITNESS WHEREOF, CITY OF PLANTATION AND _____. have signed this AGREEMENT in triplicate. One counterpart each has been delivered to the City and Contractor.

Signed, sealed and delivered in the presence of:

Attest: _____
April Beggerow, City Clerk

CITY OF PLANTATION

Witness:
_____
_____
Typed Name of Witness

By:_____
Lynn Stoner, Mayor

As to legal form:_____
Kerry L Ezrol, City Attorney

Witness:
_____
_____
Typed Name of Witness

As to Procurement: _____
Charles Spencer, Procurement Director

STATE OF FLORIDA
COUNTY OF BROWARD

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgments appeared Lynn Stoner and Susan Slattery, as the Mayor and City Clerk respectively, who are personally known to me to be the persons described in and who executed the foregoing instrument and acknowledged before me that they executed the same on behalf of the City of Plantation, Florida, and who did not take an oath.

WITNESS my hand and official seal this ____ day of _____, 2021.

My commission expires:

_____
NOTARY PUBLIC

(notary seal)

Signed, Sealed in the presence of:

_____
Contractor's Name

Witness:
_____
_____
Typed name of Witness

By: _____
Officer/Authorized Signatory

_____
Print Name and Title

Witness:
_____
_____
Typed name of Witness

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of physical presence or online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

Bid Checklist and Summary Form

This form must be signed and included with the bid submittal in addition to the required bid documents of this solicitation. Failure to do so may result in your bid submittal being considered non-responsive.

Bidder's Name: BLD SERVICES, LLC **Date:** 07/26/2021

Base Bid Total: $397,750.00

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☑

Disadvantaged Business Enterprise: Yes ☐ or No ☑

Submitted Forms:

- ☑ Insurance Requirements Form
- ☑ Certificate of Insurance
- ☑ Qualification Statement
- ☑ Non-Collusion Certification Form
- ☑ Bidder's Certification
- ☑ Local Business Form
- ☑ References
- ☑ Scrutinized Company Form
- ☑ Public Records Form
- ☑ Public Entity Crimes Form
- ☑ Drug-Free Workplace Form
- ☑ Office of Inspector General Form
- ☑ Bid Bond
- ☑ Bid Form
- ☑ Addendums
- ☑ E-Verify Form
- ☑ Contractor's Licenses and Certificates necessary to performed work mentioned herein

When bidding on an Alternative Product "or equal," bids must be accompanied with all descriptive information necessary for an evaluation of the proposed material or equipment such as the detailed drawings and specifications, certified operation and test data, and experience records. Failure of any bidder to furnish the data necessary to determine whether the product is equivalent, may be cause for rejection of the specific items(s) to which it pertains.

Are you submitting an equivalent product: Yes ☐ or No ☑

If Yes, please list the equivalent product(s) below:

Signature: _____ Printed Name: JACOB TRAPANI / VICE PRESIDENT

Fill in Form

BID BOND

TO BE RETURNED WITH BID

BID BOND Bond No. N/A

CONTRACTOR:
Name: BLD Services, LLC
Legal Status: Corporation
Address: 2424 Tyler St. Kenner LA 70062

SURETY:
Name: Hartford Accident and Indemnity Company
Legal Status: Corporation
Principal place of Business: Hartford, CT

CITY:
City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

BOND AMOUNT: $ Five Percent of Bid Amount (5%)

PROJECT:
ITB NO. 070-21 City-Wide Rehabilitation of Sewer Lateral Pipe Lining - Term Contract City of Plantation Name, Location, Project Title

The CONTRACTOR and Surety are bound to the CITY in the amount set forth above, for the payment of which the CONTRACTOR and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. Now, therefore, if the CITY shall accept the Bid of the CONTRACTOR and the CONTRACTOR shall enter into a Contract with the CITY in accordance with the terms of such Bid, and give such Public Construction, Performance and Payment Bond or Bonds as may be specified in the Bid or Contract Documents with good and sufficient surety acceptable to the CITY, and furnish insurance coverages to CITY as required by the Contract Documents then this obligation shall be null and void, otherwise Surety shall pay over to the CITY immediately the full penal sum of this Bid Bond upon demand. The Surety, for the value received, hereby stipulates and agrees that the obligations of said Surety shall not be impaired or affected in any way by any extensions of the time within which the CITY may accept the Bid of the CONTRACTOR and said Surety does hereby waive notice of any such extension.

Any changes in or under the contract documents, compliance or non-compliance with any formalities connected with the contract or the changes does not affect the surety's obligation under this bond. While the CONTRACTOR's allegation that its entering into the contract was prevented or frustrated by the CITY, does not affect the surety's continuing obligation to perform, a finding to such effect by a Trier of fact would affect the surety's continuing obligation.

DATED ON: July 27, 2021.

BLD Services, LLC
(Name of CONTRACTOR) Jacob Trapani, Vice President

By: Cathy P Grace
(As Attorney in Fact) Cathy P. Grace

Hartford Accident and Indemnity Company
(Name of Surety)

By: David R Hoover
David R. Hoover, FL Resident Agent

POWER OF ATTORNEY

Direct Inquiries/Claims to:
THE HARTFORD
BOND, T-11
One Hartford Plaza
Hartford, Connecticut 06155
Bond.Claims@thehartford.com
call: **888-266-3488** *or fax:* **860-757-5835**

KNOW ALL PERSONS BY THESE PRESENTS THAT:

Agency Name: C P GRACE & ASSOCIATES INC
Agency Code: 43-483896

- ☐ **Hartford Fire Insurance Company**, a corporation duly organized under the laws of the State of Connecticut
- ☐ **Hartford Casualty Insurance Company**, a corporation duly organized under the laws of the State of Indiana
- ☐ **Hartford Accident and Indemnity Company**, a corporation duly organized under the laws of the State of Connecticut
- ☐ **Hartford Underwriters Insurance Company**, a corporation duly organized under the laws of the State of Connecticut
- ☐ **Twin City Fire Insurance Company**, a corporation duly organized under the laws of the State of Indiana
- ☐ **Hartford Insurance Company of Illinois**, a corporation duly organized under the laws of the State of Illinois
- ☐ **Hartford Insurance Company of the Midwest**, a corporation duly organized under the laws of the State of Indiana
- ☐ **Hartford Insurance Company of the Southeast,** a corporation duly organized under the laws of the State of Florida

having their home office in Hartford, Connecticut, (hereinafter collectively referred to as the "Companies") do hereby make, constitute and appoint, ***up to the amount of*** Unlimited :

Cathy P. Grace, Brad M. Grace of BATON ROUGE, Louisiana

their true and lawful Attorney(s)-in-Fact, each in their separate capacity if more than one is named above, to sign its name as surety(ies) only as delineated above by ☒, and to execute, seal and acknowledge any and all bonds, undertakings, contracts and other written instruments in the nature thereof, on behalf of the Companies in their business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

In Witness Whereof, and as authorized by a Resolution of the Board of Directors of the Companies on May 23, 2016 the Companies have caused these presents to be signed by its Assistant Vice President and its corporate seals to be hereto affixed, duly attested by its Assistant Secretary. Further, pursuant to Resolution of the Board of Directors of the Companies, the Companies hereby unambiguously affirm that they are and will be bound by any mechanically applied signatures applied to this Power of Attorney.

Shelby Wiggins

Shelby Wiggins, Assistant Secretary

Joelle L. LaPierre, Assistant Vice President

STATE OF FLORIDA
COUNTY OF SEMINOLE } ss. Lake Mary

On this 20th day of May, 2021, before me personally came Joelle LaPierre, to me known, who being by me duly sworn, did depose and say: that (s)he resides in Seminole County, State of Florida; that (s)he is the Assistant Vice President of the Companies, the corporations described in and which executed the above instrument; that (s)he knows the seals of the said corporations; that the seals affixed to the said instrument are such corporate seals; that they were so affixed by authority of the Boards of Directors of said corporations and that (s)he signed his/her name thereto by like authority.

Jessica Ciccone

Jessica Ciccone
My Commission HH 122280
Expires June 20, 2025

I, the undersigned, Assistant Vice President of the Companies, DO HEREBY CERTIFY that the above and foregoing is a true and correct copy of the Power of Attorney executed by said Companies, which is still in full force effective as of July 27, 2021.

Signed and sealed in Lake Mary, Florida.

Keith Dozois

Keith D. Dozois, Assistant Vice President

Ron DeSantis, Governor

Halsey Beshears, Secretary

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CONSTRUCTION INDUSTRY LICENSING BOARD

THE UNDERGROUND UTILITY & EXCAVATION CO HEREIN IS CERTIFIED UNDER THE PROVISIONS OF CHAPTER 489, FLORIDA STATUTES

WAGNER, DANIEL PROSPER

BLD SERVICES LLC
2424 TYLER STREET
KENNER LA 70062

LICENSE NUMBER: CUC057224

EXPIRATION DATE: AUGUST 31, 2022

Always verify licenses online at MyFloridaLicense.com

Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.

BLD SERVICES, LLC

AUTHORIZATION OF AGENT
AND ATTORNEY-IN-FACT FOR BLD
SERVICES, L.L.C., BY SHIRLEY JARRELL WAGNER

I, Shirley Jarrell Wagner, the duly elected and acting Secretary/Treasurer and Manager of BLD Services, L.L.C., a Louisiana limited liability company, pursuant to the authority granted to me by resolutions unanimously adopted by the Members and Managers of BLD Services, L.L.C., in a Unanimous Written Consent of the Members and Managers of BLD Services, L.L.C., dated June 15, 2018, which resolutions are in full force and effect as of the date hereof, do hereby take the following action:

I hereby authorize, empower and appoint Jacob Trapani, Vice President and Manager, to serve as authorized Agent and Attorney-in-Fact of BLD Services, L.L.C., to act on behalf of BLD Services, L.L.C., in connection with any and all negotiations, bids, concerns and transactions, including but not limited to the execution of any and all bids, papers, documents, affidavits, bonds, sureties, contracts and acts, and to receive and receipt thereof all purchase orders and notices issued pursuant to the provisions of any such bids or contracts; and further to take any and all actions necessary to carry to the purposes and intents of this action; and that the Members and Managers of BLD Services, L.L.C., therefore do therefore ratify, confirm and approve and accept each and every act performed by Jacob Trapani, Vice President and Manager, as said Agent and Attorney-in-Fact of BLD Services, L.L.C., in furtherance of this appointment.

JULY 26, 2021
DATE

Jarrell Wagner

SHIRLEY JARRELL WAGNER
SECRETARY/TREASURER AND MANAGER

00606400-1

UNANIMOUS WRITTEN CONSENT
OF THE MEMBERS AND MANAGERS OF BLD SERVICES, L.L.C.

We, the undersigned, constituting all of the Members and Managers of BLD Services, L.L.C., a Louisiana limited liability company, do hereby unanimously approve the following resolutions, effective immediately:

RESOLVED, that the following persons are hereby elected and confirmed as the Officers and Managers of BLD Services, L.L.C.:

Daniel P. Wagner III – President and Manager

Shirley Jarrell Wagner – Secretary/Treasurer and Manager

Jacob Trapani – Vice President and Manager

RESOLVED FURTHER, that Shirley Jarrell Wagner be and is hereby authorized and empowered to submit bids for private or public contracts for or on behalf of BLD Services, L.L.C., whether such bids be inside or outside the State of Louisiana, with all of the rights, powers, and authority incumbent thereto.

FURTHER RESOLVED, that Shirley Jarrell Wagner be and she is further authorized and empowered to sign or otherwise execute any and all contracts for or on behalf of BLD Services, L.L.C., whether they be inside or outside the State of Louisiana, including but not limited to the execution of any and all bids, papers, documents, change orders, affidavits, bonds, sureties and acts, and to receive and receipt thereof all purchase orders and notices issued pursuant to the provisions of any such bids or contract, with all of the rights, powers, and authority incumbent thereto.

FURTHER RESOLVED, that Shirley Jarrell Wagner be and she is an authorized agent of BLD Services, L.L.C., for any and all purposes and with all of the rights, powers and authority incumbent thereto.

FURTHER RESOLVED, that Shirley Jarrell Wagner be and she is further authorized and empowered to appoint Daniel P. Wagner, III, Jacob Trapani, Brent D. Albert, Danny M. Albert and Dustin T. Richards to each serve as an authorized Agent and Attorney-in-Fact of BLD Services, L.L.C., to act on behalf of BLD Services, L.L.C., in connection with any and all negotiations, bids, concerns and transactions, including but not limited to the execution of any and all bids, change orders, papers, documents, affidavits, bonds, sureties, contracts and acts, and to receive and receipt thereof all purchase orders, notices issued pursuant to the provisions of any such bids or contracts; and further to take any and all actions necessary to carry to the purpose and intent of this resolution; and that the Members and Managers of BLD Services, L.L.C., therefore do ratify, confirm and approve and accept each and every act performed by Daniel P. Wagner, III, Jacob Trapani, Brent D. Albert, Danny M. Albert and Dustin T. Richards as an Agent and Attorney-in-Fact of BLD Services, L.L.C., in furtherance of this resolution.

Thus done and signed this 15th day of June, 2018.

BRAD LOUIS DUTRUCH, MEMBER

DANIEL MIREMONT, MEMBER

DANIEL WAGNER, MANAGER

SHIRLEY JARRELL WAGNER, MANAGER

JACOB TRAPANI, MANAGER

BIDDER'S CERTIFICATION

TO BE RETURNED WITH BID

WHEN FIRM IS A PARTNERSHIP

IN WITNESS WHEREOF, the BIDDER hereto has executed this Form this_____day of _____, 20____.

_____
Printed Name of Partnership

_____
Witness

By: _____
Signature of General or Managing Partner

_____
Printed Name of Partner

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

_____
State of Registration

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires

_____
NOTARY PUBLIC

Fill in Form

BIDDER'S CERTIFICATION

WHEN BIDDER IS A CORPORATION

IN WITNESS WHEREOF, the BIDDER hereto has executed this Form this 26th day of July, 2021.

BLD SERVICES, LLC
Printed Name of Corporation

LOUISIANA
Printed State of Incorporation

By: _____
Signature of President or other authorized officer

JACOB TRAPANI / VICE PRESIDENT
Printed Name of President or other authorized officer

2424 TYLER STREET
Address of Corporation

KENNER, LA 70062
City/State/Zip

504-466-1344
Business Phone Number

(CORPORATE SEAL)

ATTEST

By: Darrell Wagner
Secretary
SHIRLEY JARRELL WAGNER

STATE OF LOUISIANA

COUNTY OF JEFFERSON

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/26/21 (*date*) by Jacob Trapani/Vice President (*name of officer or agent, title of officer or agent*), of BLD Services, LLC (*name of corporation acknowledging*), a Louisiana (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: **AT DEATH**

E Piediscalzo
NOTARY PUBLIC

ELIZABETH PREST PIEDISCALZO
Notary Public ID # 128654
State of Louisiana
My commission is for life.

Fill in Form

BIDDER'S CERTIFICATION

WHEN FIRM IS A SOLE PROPRIETORSHIP OR OPERATES UNDER A FICTITIOUS OR TRADE NAME

IN WITNESS WHEREOF, the Bidder hereto has executed this Form this_____day of _____, 20_____.

_____
Printed Name of Bidder

By: _____
Signature of Owner

_____
Witness

_____
Witness

_____
Printed Name of Individual

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

BIDDER'S CERTIFICATION

WHEN BIDDER IS AN INDIVIDUAL

IN WITNESS WHEREOF, the BIDDER hereto has executed this Form this _____day of _____, 20_____.

By: _____
Signature of Individual

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My Commission Expires: _____

NOTARY PUBLIC

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 7/21/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME: Laurie Carter	
Marsh & McLennan Agency LLC 8144 Walnut Hill Lane, 16th Floor Dallas TX 75231	PHONE (A/C, No, Ext): 972-770-7138	FAX (A/C, No): 972-404-5580
	E-MAIL ADDRESS: Laurie.Carter@MarshMMA.com	

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : XL Specialty Insurance Company	37885
INSURER B : National Union Fire Ins Co PittsburghPA	19445
INSURER C : New Hampshire Insurance Company	23841
INSURER D :	
INSURER E :	
INSURER F :	

INSURED BLDSERVI
BLD Services, LLC
2424 Tyler St.
Kenner LA 70062

COVERAGES **CERTIFICATE NUMBER:** 1735217144 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
B	X **COMMERCIAL GENERAL LIABILITY** [ ] CLAIMS-MADE [X] OCCUR X 10,000 GEN'L AGGREGATE LIMIT APPLIES PER: [ ] POLICY [X] PRO-JECT [ ] LOC [ ] OTHER:			GL9894831	6/1/2021	6/1/2022	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG $	$ 2,000,000 $ 300,000 $ 10,000 $ 2,000,000 $ 4,000,000 $ 4,000,000 $
B	**AUTOMOBILE LIABILITY** X ANY AUTO [ ] OWNED AUTOS ONLY [ ] SCHEDULED AUTOS X HIRED AUTOS ONLY [X] NON-OWNED AUTOS ONLY			CA5717849	6/1/2021	6/1/2022	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) $	$ 2,000,000 $ $ $ $
A	X **UMBRELLA LIAB** [X] OCCUR **EXCESS LIAB** [ ] CLAIMS-MADE DED [X] RETENTION $ 10,000			US00081760LI20A	12/16/2020	6/1/2022	EACH OCCURRENCE AGGREGATE $	$ 9,000,000 $ 9,000,000 $
C	**WORKERS COMPENSATION AND EMPLOYERS' LIABILITY** ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? Y / N: Y **(Mandatory in NH)** If yes, describe under DESCRIPTION OF OPERATIONS below	N / A		WC15853407	6/1/2021	6/1/2022	X PER STATUTE [ ] OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	 $ 1,000,000 $ 1,000,000 $ 1,000,000
A	Builders Risk Named Storm Ded: 5%, Subject to $10,000 Minimum			UM00060469MA20A	12/16/2020	6/1/2022	Maximum Limit Covered Property Limi Deductible-All Other	$20,000,000 $7,500,000 $2,500

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Additional Insured form #CG2010 & form #CG2037 applies to the General Liability policy.
Waiver of subrogation form #CG2402 applies to the General Liability policy.
Primary & Non-Contributory General Liability form #CG2001 applies to the General Liability Policy.

Additional Insured form #87950 applies to the Automobile Liability policy.
See Attached...

CERTIFICATE HOLDER

City of Plantation, FL
400 NW 73rd Avenue
Plantation FL 33317

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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AGENCY CUSTOMER ID: BLDSERVI

LOC #:

ADDITIONAL REMARKS SCHEDULE

AGENCY	NAMED INSURED
Marsh & McLennan Agency LLC	BLD Services, LLC 2424 Tyler St. Kenner LA 70062
POLICY NUMBER	
CARRIER / NAIC CODE	EFFECTIVE DATE:

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: 25 **FORM TITLE:** CERTIFICATE OF LIABILITY INSURANCE

Waiver of subrogation form #62897 applies to the Automobile Liability policy.

Waiver of subrogation form #WC000313 applies to the Workers Compensation policy.

The General Liability policy includes a blanket additional insured endorsement to the certificate holder only when there is a written contract between the named insured and the certificate holder that requires such status.

The General Liability policy contains an endorsement with “Primary and Non-Contributory” wording that may apply only when there is a written contract between the named insured and the certificate holder that requires such wording.

The General Liability policy contains a blanket waiver of subrogation endorsement that may apply only when there is a written contract between the named insured and the certificate holder that requires such wording.

The Automobile Liability policy contains language that provides additional insured status to the certificate holder only when there is a written contract between the named insured and the certificate holder that requires such status.

The Automobile liability policy includes waiver of subrogation wording that may apply only when there is a written contract between the named insured and the certificate holder that requires such wording.

The Worker’s Compensation policy includes a waiver of subrogation endorsement that may apply only when there is a written contract between the named insured and the certificate holder that requires such wording.

X,C,U is not Excluded; therefore, Included. Certificate Holder is Provided a 30-Day Notice of Cancellation as Per Written Contract

Excluded Officers: Brad Dutruch & David Miremont

RE: Project: City-Wide Rehabilitation of Sewer Lateral Lining - ITB No. 070-21

Certificate Holder Includes: City of Plantation, FL

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DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH BIDDER

Preference must be given to BIDDER submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature	JACOB TRAPANI / VICE PRESIDENT Printed Name
BLD SERVICES, LLC Bidder Name	07/26/2021 Date

E-VERIFY FORM

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH BID

Project Name: City-Wide Rehabilitation of Sewer Lateral Pipe Lining

Project No.: 070-21

1. Definitions:

"Contractor" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Contractor" includes, but is not limited to, a vendor or consultant.

"Subcontractor" means a person or entity that provides labor, supplies, or services to or for a contractor or another subcontractor in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Contractors, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Contractor shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Contractor to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Contractor to perform work pursuant to the contract with the City of Plantation. The Contractor acknowledges and agrees that registration and use of the U.S. Department of Homeland

Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

c) Should vendor become the successful Contractor awarded for the above-named project, by entering into the contract, the Contractor shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Contractor shall also require all subcontractors to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. The Contractor shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a subcontractor knowingly violated s. 448.095 (2), but the Contractor otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Contractor and order the Contractor to immediately terminate the contract with the subcontractor.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Contractor, the Contractor may not be awarded a public contract for a period of 1 year after the date of termination.

Fill in Form

E-VERIFY FORM

CONTRACTOR: BLD SERVICES, LLC

By (sign): _____

Print Name: JACOB TRAPANI / VICE PRESIDENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF LOUISIANA

COUNTY OF JEFFERSON

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/26/21 (*date*) by Jacob Trapani/Vice President (*name of officer or agent, title of officer or agent*), of BLD Services, LLC (*name of corporation acknowledging*), a Louisiana (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: **AT DEATH**

E Piediscalzo

NOTARY PUBLIC

ELIZABETH PREST PIEDISCALZO
Notary Public ID # 128654
State of Louisiana
My commission is for life.

E-VERIFY FORM

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured**--**Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured**-** Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability	
Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a "thirty (30) day notice of cancellation" on all certificates of insurance.

F. The City requires a "wavier of subrogation" for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

Beth Pidiscalzo
WITNESS

CONTRACTOR Jacob Trapani / Vice President

07/26/2021
DATE

CITY OF PLANTATION

INSURANCE REQUIREMENTS

SAMPLE

DATE (MM/DD/YYYY) 12/12/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER American Underwriters Miami, FL 33166	CONTACT NAME: Agent Name (A/C, No, Ext): FAX (A/C, No):
	Agent CONTACT INFORMATION — NAIC #
INSURED Any-Business 1101 Easy St MIAMI, FL 33131	INSURER A : INSURER B : INSURER C : INSURER D : INSURER E :

CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY	X	X				EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE Per - OCCUR X						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						MED EXP (Any one person)	$ 5,000
	POLICY PRO-C JECT LO						PERSONAL & ADV INJURY	$ 1,000,000
	OTHER:						GENERAL AGGREGATE	$ 2,000,000
							PRODUCTS - COMP/OP AGG	$ 1,000,000
								$
	AUTOMOBILE LIABILITY		X				COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
	ANY AUTO						BODILY INJURY (Per person)	$ INCLUDED
	ALL OWNED AUTOS / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$ INCLUDED
	HIRED AUTOS / NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	$ INCLUDED
								$
	UMBRELLA LIAB X OCCUR / CLAIMS-MADE	X	X				EACH OCCURRENCE	$
	X EXCESS LIAB						AGGREGATE	$
	DED RETENTION $							$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/ MEMBER E X C L U D E D ? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N / A	X				X PER STATUTE / OTH-ER	
							E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

THE CITY OF PLANTATION SHALL BE LISTED AS CERTIFICATE HOLDER AND ENDORSED AS AN ADDITIONALINSURED FOR LIABILITY. POLICIES SHALL BE ENDORSED TO PROVIDE 30 DAYs WRITTEN NOTICE CANCELLATION TO CERTIFICATE HOLDER.

10 DAYS NOTICE OF CANCELLATION FOR NON-PAYMENT. CONTRACTORS INSURANCE SHALL PROVIDE PRIMARY COVERAGE AND SHALL NOT REQUIRE CONTRIBUTION FROM CERTIFICATE HOLDER. *CONTRACTOR IS RESPONSIBLE FOR ALL DEDUCTIBLES. *FOR WORKERS COMP- WAVIER OF SUBROGATION

CERTIFICATE HOLDER

City OF Plantation **400 NW 73rd AVENUE** **PLANTATION, FL 33317**	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS AUTHORIZED REPRESENTATIVE - REQUIRED SIGNATURE

Fill in Form

LOCAL BUSINESS CERTIFICATION

TO BE RETURNED WITH BID

The undersigned affirms as true, under penalties of perjury, as follows:

The undersigned, a principal or corporate officer of the business listed below, has read and is familiar with the provisions of City of Plantation Ordinance Number 2437, § 1 which codified Section 2-227 of the City Code.

Pursuant to Section 255.0991, for a competitive solicitation for construction services in which 50 percent or more of the cost will be paid from state-appropriated funds which have been appropriated at the time of this competitive solicitation, Section 2-227 of the City Code **shall not** apply.

The undersigned, as such principal or corporate officer, further certifies to the best of his/her information and belief that such business is a Local Business as defined by the Code.

The undersigned claims qualification in the event that the Local Business Preference applies to this procurement and the business is determined to be a Qualified Local Business as defined by the Code.

Dated: 07/26/2021

Signed: _____

Printed Name of Signor: JACOB TRAPANI

Title of Signor: VICE PRESIDENT

Name of Bidder: BLD SERVICES, LLC

LOCAL BUSINESS CERTIFICATION

Sec. 2-227. - Local business preference.

(a)

Definitions. For purposes of this section, the following terms shall have the respective meanings as set forth in this subsection:

Business location means a permanent office or other use of property in which a vendor operates, conducts, engages in or carries on all or a portion of its business, provided that the mere use of a post office box shall not be sufficient to constitute a business location under this provision.

Local business means a vendor or contractor who has paid its local business tax to the City of Plantation at least six (6) months prior to bid or proposal opening date; does business in the city community by providing goods, services, or construction; and maintains a physical business address located within the jurisdictional limits of the city in an area zoned for the conduct of such business from which the vendor or contractor operates or performs business on a day-to-day basis. Post office boxes shall not be used for the purpose of establishing said physical address.

Qualified local business means a local business that satisfies the requirements under the bid or proposal guidelines to perform the services or goods requested.

Vendor means a sole proprietorship, partnership, corporation, limited partnership or limited liability corporation or other recognized business entity that offers to contract with the city for either goods or services.

(b)

Procedure; notice of option to match lowest response. The city shall give a preference to a qualified local business that responds to competitive procurement in the following manner:

(1)

If a qualified local business submits a response to one (1) of the city's competitive procurement processes set forth in section 2-220(b) (requests for sealed proposals) (but only where the procurement documents in a request for sealed proposals expressly indicates that the local business preference created by this section will be available), (d) (requests for competitive proposals), 2-220(e) (sealed bids in response to an invitation to bid), and 2-220(f) (design build projects which are procured using a competitive proposal process), or informal purchases in excess of the current amount of three thousand five hundred sixty-nine dollars ($3,569.00), as referenced and indexed in section 2-226(b) and as may be increased or decreased by authorized adjustments, and the original response of the qualified local business is within five (5) percent of the low response, then the city shall give the qualified local business the opportunity to meet the price of the low response. The order of preference by which the qualified local business shall be given the opportunity to match the low response shall be from the lowest to the highest response, as long as the initial response was within five (5) percent of the low response.

(2)

The city shall give the qualified local business written notice of the opportunity to match the price of the low response within five (5) business days of determining the low response. There shall only be one (1) valid notice of an opportunity to match the price of the low response outstanding at any one (1) point in time. Notice shall be deemed received by the qualified local business by mailing or otherwise transmitting the notice to the address, email, facsimile or otherwise that was supplied by the qualified local business at the time of responding.

(3)

The qualified local business to whom a written notice has been mailed or otherwise transmitted must respond to the city in writing. If the qualified local business fails to file a response to the notice with the city within two (2) days of the posting or transmission of the notification of the Page 3 of 3 Revised 9/2014

option to match the low response, then the failure to respond shall be deemed to be a denial of the opportunity to match the low response. Should the qualified local business choose to meet the price of the low response, then the city shall award the contract to the qualified local business. If no qualified local business accepts the option to match the low response, then the contract shall be offered to the lowest responder.

(c)

Disclosure. The requirements of the city's local policy shall be disclosed in all the city's competitive procurement processes to which this preference applies or informal purchases in excess of the current amount of three thousand five hundred sixty-nine dollars ($3,569.00), as referenced and indexed in section 2-226(b) and as may be increased or decreased by authorized adjustments.

(d)

Exceptions. The procurement preference set forth in this section shall not apply to any of the following purchases or contracts:

(1)

Goods or services provided under a cooperative purchasing agreement or interlocal agreement;

(2)

Purchases or contracts which are funded, in whole or in part, by a governmental entity where the laws, regulations, or policies governing such funding prohibit or prevent the application of the preference;

(3)

Purchases made or contracts let under emergency or noncompetitive situations;

(4)

Purchases with an estimated cost of less than the amount stipulated for informal bids, as referenced and indexed in section 2-226(b) (which is currently three thousand five hundred sixty-nine dollars ($3,569.00)) and as may be increased or decreased by authorized adjustments;

(5)

Purchases or contracts procured utilizing procurement processes set forth in section 2-220(b) (requests for sealed proposals) (except where the procurement documents in a request for sealed proposals expressly indicates that the local business preference created by this section will apply) (c), (requests for qualifications), and (g) (design build projects and professional services contracts which are competitively procured using a qualifications based procurement process); and,

(6)

Notwithstanding the above, any purchase using any of the available procurement processes in this Code wherein the procurement documents expressly indicate that the local business preference set forth in this section shall not be available.

(e)

The application of local preference to a particular purchase, contract, or category of contracts for which the city council is the awarding authority may be waived upon written justification and recommendation by the mayor and approval of the city council.

(f)

The preference established in this section does not prohibit the right of the city council or the mayor to compare quality or fitness for use of supplies, materials, equipment and services proposed for purchase and compare qualifications, character, responsibility and fitness of all persons, firms, or corporations submitting bids or proposals.

(g)

The response preference established in this section does not prohibit the city council, or mayor, from giving any other preference permitted by law in addition to the preference authorized in this section.

(Ord. No. 2437, § 1, 2-10-2010)

Fill in Form

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH BID

By signing and submitting this bid, the BIDDER certifies that this bid is made independently and free from collusion.

BIDDER shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the BIDDER's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the BIDDER, or if they otherwise stand to personally gain if the contract is awarded to this BIDDER.

Failure to submit this executed statement as part of the bid shall make the bid nonresponsive and not eligible for award consideration. In the event the BIDDER does not indicate any names, the CITY shall interpret this to mean that the BIDDER has indicated that no such relationships exist. Failure of a BIDDER to disclose any relationship described herein shall be reason for termination of bid or award, whichever is applicable, with no time to cure.

NAME	**RELATIONSHIP**
N/A	N/A

Witnesses:

Jeanie Villafranca
Typed name:

Kelsi Garcia
Typed name:

BIDDER:

By: _____

Name: JACOB TRAPANI

Title: VICE PRESIDENT

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF LOUISIANA

COUNTY OF JEFFERSON

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/26/21 (*date*) by Jacob Trapani/Vice President (*name of officer or agent, title of officer or agent*), of BLD Services, LLC (*name of corporation acknowledging*), a Louisiana (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: **AT DEATH**

E Piediscalzo

NOTARY PUBLIC

ELIZABETH PREST PIEDISCALZO
Notary Public ID # 128654
State of Louisiana
My commission is for life.

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH BID

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how BIDDERS and vendors (herein, "BIDDERS") are paid. To this end, BIDDER agrees to cooperate with the OIG in the event the BIDDER is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of BIDDER's written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The BIDDER acknowledges and agrees that whatever work or effort is expended by BIDDER in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the BIDDER to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The BIDDER's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the BIDDER is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the BIDDER is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, BIDDER shall advise CITY, in writing and in the same manner as BIDDER gives the City formal notice under this Contract, each instance, if ever, that the BIDDER is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the BIDDER is fully performing the requirements of this Paragraph.

WITNESSES:

Jeanie Villafranco
NAME: JEANIE VILLAFRANCO

Kelsi Garcia
NAME: KELSI GARCIA

BIDDER: _____
NAME: JACOB TRAPANI
TITLE: VICE PRESIDENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF LOUISIANA

COUNTY OF JEFFERSON

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07//26/21 (*date*) by Jacob Trapani/Vice President (*name of officer or agent, title of officer or agent*), of BLD Services, LLC (*name of corporation acknowledging*), a Louisiana (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: **AT DEATH**

E Piediscalzo

NOTARY PUBLIC

ELIZABETH PREST PIEDISCALZO
Notary Public ID # 128654
State of Louisiana
My commission is for life.

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

BID FORM

Bidding Company's Name: BLD SERVICES, LLC

Address: 2424 TYLER STREET, KENNER, LA 70062

Phone: 504-466-1344

Email: jacob@bldllc.net

To furnish and deliver all materials and to do and perform all work in accordance with the Contract Documents for the Project entitled:

CITY-WIDE REHABILITATION OF SEWER LATERAL PIPE LINING
ITB No. 070-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned BIDDER proposes and agrees if this bid is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Bid and in accordance with the Contract Documents.

BIDDER accepts all of the terms and conditions of the Instructions to Bidders, including without limitation. This bid will remain open for thirty days after the day of Bid Opening.

A. BIDDER has examined copies of all the Contract Documents and of the following Addenda: (if any addenda have been issued)

DATE:	ADDENDA NUMBER:
[N/A]	[N/A]
[ ]	[ ]
[ ]	[ ]
[ ]	[ ]

(receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Contractors and the Instruction to Bidder.

B. This bid is genuine and not made in the interest of or on behalf of any undisclosed person, firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. BIDDER has not directly or indirectly induced or solicited any other BIDDER to submit a false or sham bid; BIDDER has not solicited or induced any person, firm, or a corporation to refrain from bidding; and BIDDER has not sought by collusion to obtain for himself any advantage over any other BIDDER or over CITY.

C. BIDDER shall complete the Work for the following price(s). It is the CITY'S intent to award a contract(s) to the lowest, responsive, and responsible BIDDER.

CIPP Lateral Connection and Lateral Pipe Lining					
BID ITEM NO.	DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL
3-1	CIPP Lining, 8 to 15-inch full circle main connection 4" or 6" x 4.5mm lateral piping, minimum 10 LF of lateral (all depths).	50	EA	$ 3,250.00	$ 162,500.00
3-2	CIPP Lining, stack pipe, double lateral, 8 to 15-inch main 4 to 6-inch stack, full circle main connection 4", 6"or 8" x 4.5mm lateral piping, minimum 10 LF of lateral each way (all depths).	5	EA	$ 4,000.00	$ 20,000.00
3-3	CIPP Lining, Siamese, double lateral, 8 to 15-inch main 4 to 6-inch Siamese laterals, full circle main connection 4", 6"or 8" x 4.5mm lateral piping, minimum 10 LF of lateral each way (all depths).	5	EA	$ 4,000.00	$ 20,000.00
3-4	CIPP Lining, 8 to 15-inch full circle main drop connection, up to 10 LF of drop (all depths).	5	EA	$ 2,500.00	$ 12,500.00
3-5	CIPP Lining, 4" & 6" x 4.5mm laterals, all depths (includes 10 feet of lateral)	10	EA	$ 2,000.00	$ 20,000.00
3-6	CIPP Lining 4" & 6" x 4.5mm pipe, beyond 10 linear feet of lateral all depths.	200	LF	$ 10.00	$ 2,000.00
3-7	Transitional Liner 4" to 6" x 4.5mm transition (all depths). Transitions may occur in stackpipe, straight laterals or in Siamese configurations.	20	EA	$ 50.00	$ 1,000.00
3-8	Work in rear-yard easement (items 1 through 7)	10	EA	$ 1,000.00	$ 10,000.00
3-9	Sewer main cleaning and TV inspection (8-inch through 10-inch)	5,000	LF	$ 2.00	$ 10,000.00
3-10	Sewer main cleaning and TV inspection (12-inch through 15-inch)	5,000	LF	$ 3.00	$ 15,000.00
3-11	Sewer lateral TV inspection from main (up to 30 feet)	100	EA	$ 350.00	$ 35,000.00
3-12	Sewer lateral TV inspection from main (beyond 30 feet)	1,000	LF	$ 0.25	$ 250.00
3-13	Work in rear-yard easement (items 9 through 12 and 14 through 20)	10	EA	$ 1,000.00	$ 10,000.00
3-14	Cleanout Installation in grass area, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	40	EA	$ 1,000.00	$ 40,000.00
3-15	Cleanout Installation in asphalt area, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	10	EA	$ 1,050.00	$ 10,500.00
3-16	Cleanout Installation in concrete area, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	5	EA	$ 1,100.00	$ 5,500.00
3-17	Cleanout Installation in pavers, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	5	EA	$ 1,050.00	$ 5,250.00

3-18	Cleanout Installation beyond 5 feet in depth.	50	VF	$ 125.00	$ 6,250.00
3-19	Bypass pumping (8-inch to 15-inch sewer)	10	EA	$ 250.00	$ 2,500.00
3-20	Furnish and Install Double Wye	10	EA	$ 150.00	$ 1,500.00
3-21	Traffic control - hourly charge for each flagger.	250	HR	$ 20.00	$ 5,000.00
3-22	Traffic control - daily charge for arrow board.	10	DAY	$ 250.00	$ 2,500.00
3-23	Traffic control - daily charge for each barricade.	250	EA	$ 2.00	$ 500.00
				Total Bid:	$ 397,750.00

TOTAL BASE BID FOR ALL BID ITEMS:

Three Hundred Ninty-Seven Thousand Seven Hundred Fifty Dollars and No Cents

Note No. 1: The contractor is directed to bid and install the above minimum CIPP material thicknesses. The contractor is responsible for providing sealed design calculations confirming the stated thicknesses are appropriate for the intended installation. Design requirements that indicate a thicker material will be compensated at the above unit prices for additional thickness. Alf designs in accordance with ASTM F1216, X1.

Note No. 2: If Contractor is awarded a contract. Contractor shall provide a written quotation of work identified by City within two (2) weeks of request for quotation. The Contractor shall commence the work within three (3) weeks of receipt of Purchase Order.

Bidder accepts the provisions of the Agreement as to liquidated damages in the event of failure to complete the Work on time.

Communications concerning this Submittal shall be addressed to the address of Bidder indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the CONTRACTOR.

Second: Within fifteen days from the "Notice of Award", of this submittal, to execute the Contract.

To do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the BIDDER. SUBMITTED ON July 26 20 21

SIGNATURE OF BIDDER:

PRINT NAME: JACOB TRAPANI

TITLE (if any): VICE PRESIDENT

ADDRESS: 2424 TYLER STREET, KENNER, LA 70062

Incorporated under the laws of the State of Florida.

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH BID

The CONTRACTOR hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the CONTRACTOR does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the contractor or keep and maintain public records required by the public agency to perform the service. If the CONTRACTOR transfers all public records to the public agency upon completion of the contract, the CONTRACTOR shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the contractor keeps and maintains public records upon completion of the contract, the contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, abeggerow@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

CONTRACTOR: BLD SERVICES, LLC

By (sign): _____

Print Name: Jacob Trapani / Vice President

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF LOUISIANA

COUNTY OF JEFFERSON

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/26/21 (*date*) by Jacob Trapani/Vice President (*name of officer or agent, title of officer or agent*), of BLD Services, LLC (*name of corporation acknowledging*), a Louisiana (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: **AT DEATH**

E Piediscalzo

NOTARY PUBLIC

ELIZABETH PREST PIEDISCALZO
Notary Public ID # 128654
State of Louisiana
My commission is for life.

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE BIDDER'S BID BEING DEEMED NON-RESPONSIVE AND THE BIDDER AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: _____

NAME: BLD SERVICES, LLC

ADDRESS: 2424 TYLER STREET, KENNER, LA 70062

TELEPHONE NO.: 504-466-1344

FAX NO.: 504-461-5971

EMAIL ADDRESS: jacob@bldllc.net

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the BIDDER is: BLD SERVICES, LLC

   The address of the principal place of business is: 2424 TYLER STREET, KENNER, LA 70062

   The business is a (Sole Proprietorship) _____ (Partnership) _____ (Corporation) X

2. If BIDDER is a corporation, answer the following:
   a. Date of Incorporation: 10/05/01
   b. State of Incorporation: LOUISIANA
   c. President's Name: DAN WAGNER
   d. Vice President's Name: JACOB TRAPANI
   e. Secretary's Name: SHIRLEY JARRELL WAGNER
   f. Treasurer's Name: SHIRLEY JARRELL WAGNER
   g. Name and address of Resident Agent: CORPORATION SERVICE COMPANY 1201 HAYES ST, TALLAHASSEE, FL 323

3. If BIDDER is an individual or a partnership, answer the following:

   a. Date of organization: _____
   b. Name, address and ownership units of all partners: _____
   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If BIDDER is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

5. If BIDDER is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: 19 1/2

   a. Under what other former names has your organization operated?
   N/A

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

SEE ATTACHED FLORIDA GC LICENSE

8. Have you personally inspected the site(s) of the proposed work? (Y) X (N) ____

9. Do you have a complete set of documents, including agenda? (Y) X (N) ____

10. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

NO

11. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

NO

12. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

Tamarac-Jerry Robinson (954)597-3763/Naples-Adam Rivera (239)213-47721/Loxahatchee River District-Joe Jesteadt (561)747-5700

13. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

SEE ATTACHED RESUMES

14. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

SEE ATTACHED COMPLETED PROJECT REFERENCE LIST

15. Provide a list of work currently under contract.

SEE ATTACHED ONGOING PROJECT REFERENCE LIST

16. List all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If BIDDER is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by BIDDER]

NONE

17. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

NONE

18. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the BIDDER, or sought to revoke a license held by the BIDDER (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

NONE

19. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

Yes / Envirowaste Services Group, 18001 Old Cutler Rd, Suite 554, Palmetto Bay, FL 33157, 877-637-9665, Mike Garcia
Flotech Environmental, LLC, 5245 NW 36th St, Suite 230, Miami Springs, FL 33166, 305-458-5524, Curt Maring
MOT Plans, 631 NE 45 St, Oakland Park, FL 33334, 954-914-6770, Mark Meyers
Underground Eyes, Inc, 167 Terry Ln, West Blocton, AL 35184, 504-273-3067, Brian Villafranco

20. Provide a list of equipment available to be committed to perform the work contemplated under this contract.

SEE ATTACHED EQUIPMENT LIST

21. Please list any objections to the text of the Contract Documents in the area below or on separate sheets of paper attached hereto, if necessary.

NONE

22. Please attach a copy of your latest financial statement.

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF LOUISIANA

COUNTY OF JEFFERSON

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/26/21 (*date*) by Jacob Trapani/Vice President (*name of officer or agent, title of officer or agent*), of BLD Services, LLC (*name of corporation acknowledging*), a Louisiana (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: **AT DEATH**

E Piediscalzo

NOTARY PUBLIC

ELIZABETH PREST PIEDISCALZO
Notary Public ID # 128654
State of Louisiana
My commission is for life.

QUALIFICATION STATEMENT

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

Ron DeSantis, Governor

Halsey Beshears, Secretary

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CONSTRUCTION INDUSTRY LICENSING BOARD

THE UNDERGROUND UTILITY & EXCAVATION CO HEREIN IS CERTIFIED UNDER THE PROVISIONS OF CHAPTER 489, FLORIDA STATUTES

WAGNER, DANIEL PROSPER

BLD SERVICES LLC
2424 TYLER STREET
KENNER LA 70062

LICENSE NUMBER: CUC057224

EXPIRATION DATE: AUGUST 31, 2022

Always verify licenses online at MyFloridaLicense.com

Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.

JACOB TRAPANI, SR

VICE PRESIDENT

BLD SERVICES, LLC

CONTACT

2424 Tyler St
Kenner, LA 70062

jacob@bldllc.net

985.222.4888

/jacobtrapani

EDUCATION

Southeastern Louisiana
AA Business Management

PROFESSIONAL TRAINING

Hazmat Course, Confined Space Entry Training, Supervisory Safety Course, Lateral Installation Course, Boiler Operation Course, Heavy Equipment Training, First Aid/CPR, Blood Borne Pathogens, Trench/Excavation Competent Person Training

EXPERIENCE

Mr. Trapani has over 34 years of management experience in the utility and sewer rehabilitation industry. He is responsible for the overall management, operations and administration of BLD's Trenchless Rehabilitation Division which includes Cured-In-Place-Pipe (CIPP) lateral lining and pipe cleaning/CCTV inspection services. Jacob, in conjunction with the President, is responsible for developing, implementing, and leading all activities to achieve BLD's financial,quality, and safety objectives. He supports the field operations in all phases of construction and related functions; coordinates training and other skill development for operations personnel; and is also responsible for market strategy and customer development in his area of responsibility. Prior to joining BLD, Jacob had a long career with Insituform Technologies accumulating extensive experience in the CIPP industry. While at Insituform, he held multiple Operations Management positions including General Manager of the Louisiana office which managed CIPP rehabilitation for Louisiana, Arkansas, Alabama, Tennessee, Mississippi, and Kentucky and included a construction portfolio exceeding $50 million annually. Jacob is the current President of NASSCO and highly involved with ASTM International.

WORK HISTORY

2009 - Present: Vice President - BLD Services Rehab Operations

2003 - 2009: General Manager - Insituform Technologies Gulf Coast

2002 - 2003: District Manager - Insituform Technologies

1995 - 2002: Operation/Production Manager - Insituform

GORDON MARSHALL

BUSINESS DEVELOPMENT MANAGER

BLD SERVICES, LLC

CONTACT

4884 Oak Run Drive
Sarasota FL 34243

gordon@bldllc.net

770.317.1600

/gordonmarshall

EDUCATION

Mastering Business Development
Valdosta State
Georgia Tech

PROFESSIONAL TRAINING

Confined Space Entry Training; Supervisory Safety Course; Lateral Installation Course; First Aid/CPR

EXPERIENCE

Gordon has over 31 years of experience with cured-in-place-pipe (CIPP) pipeline rehabilitation and other trenchless and semi-trenchless processes. His experience includes Technical Sales Representative and Area Director of Business Development for Insituform Technologies; Vice President of Business Development & Training for MDBi (Mastering Business Development, Inc.); and Southeast Area Manager & Business Development Leader for SAK Construction. In addition to his extensive CIPP experience, he has also worked with companies that provide Sewer System Evaluation Studies for municipalities. Gordon joined BLD Services in 2014 and is responsible for Business Development in Florida and the Southeast.

WORK HISTORY

2014 - Present: Business Development BLD Services
2008 - 2014: Business Development SAK Construction
1986 - 2006: Business Development Insituform Technologies

MARK DALMAU

CIPP PROJECT MANAGER - FLORIDA

BLD SERVICES, LLC

CONTACT

3091 NW 129th St
Opa Locka FL 33054

markd@bldllc.net

305.746.2950

/markdalmau

EDUCATION

Elmhurst Technical College
-AS Industrial Mechanics

PROFESSIONAL TRAINING

Hazmat Course; Confined Space Entry Training; Supervisory Safety Course; Lateral Installation Course; Boiler Operation Course; First Aid/CPR; Blood Borne Pathogens; Trench/Excavation Competent Person Training; OSHA 30

EXPERIENCE

Mark began his trenchless career at Insituform Technologies in 1994 as a Superintendent moving up as Project Manager in the Florida market averaging $15 million in revenue annually. In 2010, Mark brought his expertise to BLD as Project Manager for the Florida, South Georgia area where he is responsible for coordinating and managing five crews. He has also assisted in the enhancement and development lateral lining equipment and processes. Currently, Mark oversees five full-time CIPP lateral lining crews in Florida generating an annual revenue in excess of $10 million.

- Successfully installed over 6000 CIPP laterals and over 2,000,000 LF of CIPP mainline
- Oversee and coordinate operations associated with our lateral lining crews, setting goals and production standards
- Enhancement and development of BLD lateral products and equipment
- Responsible for meeting the profitability objectives of the FL business unit as defined by the corporation
- Established and implemented a set of controls, processes, and systems to stream-line all work from set-up to restoration

WORK HISTORY

2010 - Present: CIPP Project Manager BLD Services
2006 - 2010: Project Manager Insituform Technologies
2000 - 2006: General Superintendent Insituform Technologies
1994 - 2000: Superintendent Insituform Technologies

JONDELL JOHNSON

GENERAL SUPERINTENDENT CIPP LATERAL LINING

BLD SERVICES, LLC

CONTACT

2424 Tyler Street
Kenner LA 70062

jondell@bldllc.net

305.984.2862

PROFESSIONAL TRAINING

- Confined Space Entry Training
- Hazmat Course
- First Aid/CPR
- Blood Borne Pathogens
- OSHA 10hr Construction Safety & Health Training
- Lateral Installation Course
- Trench/Excavation Competent Person Training
- NASSCO PACP/LACP Certified

EXPERIENCE

- Over 14 years experience in construction and trenchless sewer rehabilitation
- Served BLD Services since February 2010
- Previous 3 years with Insituform Technologies
- Performs work in the state of Florida and other areas in the Southeast
- Expanding his experience in CIPP lateral installation, he has successfully installed over 5000 CIPP laterals
- Promoted himself through the ranks of laborer, field technician, operator, and superintendent
- Expertise includes CIPP, lateral reconstruction, internal point repair rehabilitation, cleaning operations, and television inspection

RESPONSIBILITIES

- Managed all aspects of planning, prepping, and execution of all sewer rehabilitation projects in Florida, including project manpower, equipment and scheduling; client and subcontractor management; assurance of compliance with technical specifications and quality.
- Provides leadership to a diverse group of employees - from field laborers to seasoned engineers and estimators - motivating all towards the goal of the team.
- Performed all projects under budget and with minimal quality errors
- Built ISO Certification program that served as a model for other regions to follow and certify crew members.

SELECTED PROJECTS

- Tallahassee FL
- Plant City FL
- St. Petersburg FL
- Manatee County FL
- Miami Dade FL
- Tamarac FL
- Naples FL

HENRY FIGUEROA

TV OPERATOR - CIPP LATERAL LINING

BLD SERVICES, LLC

CONTACT

2424 Tyler Street
Kenner LA 70062

henry@bldllc.net

786.623.9244

PROFESSIONAL TRAINING

- Confined Space Entry Training
- Hazmat Course
- First Aid/CPR
- Blood Borne Pathogens
- Supervisory Safety Course
- Lateral Installation Course
- Heavy Equipment Training
- NASSCO PACP/LACP Certified

EXPERIENCE

- Over 12 years experience in construction and trenchless sewer rehabilitation
- Served BLD Services since June 2012
- Previous 6 years with Insituform Technologies
- Performs work in the state of Florida and other areas in the Southeast
- Expanding his experience in CIPP lateral installation, he has successfully installed over 1200 CIPP laterals
- Expertise includes CIPP mainline, lateral reconstruction, internal point repair rehabilitation, cleaning operations, and television inspection, smoke testing, dye water flooding and manhole inspections

RESPONSIBILITIES

- Responsible for the daily execution of the field work along with the collection of all field data related with the TV unit
- Ensuring the quality of the installation as an operator of the TV Unit
- Responsible for the operation and maintenance of his unit
- Working with his respective team of experience lateral installers
- Resonsible to ensure and perform premium quality work

SELECTED PROJECTS

- Tallahassee FL
- Plant City FL
- St. Petersburg FL
- Manatee County FL
- Miami Dade FL
- Tamarac FL
- Naples FL

JOSE FIGUEROA

SUPERINTENDENT CIPP LATERAL LINING

BLD SERVICES, LLC

CONTACT

2424 Tyler Street
Kenner LA 70062

jose@bldllc.net

786.897.1239

PROFESSIONAL TRAINING

- Confined Space Entry Training
- Hazmat Course
- First Aid/CPR
- Blood Borne Pathogens
- OSHA 10hr Construction Safety & Health Training
- Lateral Installation Course
- Trench/Excavation Competent Person Training
- NASSCO PACP/LACP Certified

EXPERIENCE

- Over 11 years experience in construction and trenchless sewer rehabilitation
- Served BLD Services since May 2010
- Performs work in the states of FL, LA, IN, GA, MD, DE, MN and other areas in central and eastern US.
- Expanding his experience in CIPP lateral installation, he has successfully installed over 2000 CIPP laterals
- Promoted himself through the ranks of laborer, field technician, foreman
- Expertise includes CIPP mainline, lateral reconstruction, internal point repair rehabilitation, cleaning operations, and television inspection

RESPONSIBILITIES

- Directly responsible for the daily execution of the field work along with the collection of all field related data
- Manages his crews through the completion of numerous lateral rehabilitation projects
- Responsible for the ongoing training of his crew members
- Building a respectable team of experience lateral installers
- Responsible to ensure and perform premium quality work

SELECTED PROJECTS

- Tallahassee FL
- Plant City FL
- St. Petersburg FL
- Manatee County FL
- Miami Dade FL
- Tamarac FL
- Naples FL

ELVIS MORALES

SUPERINTENDENT CIPP LATERAL LINING

BLD SERVICES, LLC

CONTACT

2424 Tyler Street
Kenner LA 70062

elvis@bldllc.net

813.753.7617

PROFESSIONAL TRAINING

- Confined Space Entry Training
- Hazmat Course
- First Aid/CPR
- Blood Borne Pathogens
- OSHA 10hr Construction Safety & Health Training
- Lateral Installation Course
- Trench/Excavation Competent Person Training
- NASSCO PACP/LACP Certified

EXPERIENCE

- Over 7 years experience in construction and trenchless sewer rehabilitation
- Served BLD Services since December 2016
- Previous 3 years with Layne Inliner
- Performs work in the state of Florida and other areas in the Southeast
- Expanding his experience in CIPP lateral installation, he has successfully installed over 1000 CIPP laterals

RESPONSIBILITIES

- Directly responsible for the daily execution of the field work along with the collection of all field related data
- Managing his crew through the completion of numerous lateral rehabilitation projects
- Responsible for the ongoing training of his crew members
- Building a respectable team of experienced lateral installers
- Responsible to ensure and perform premium quality work

SELECTED PROJECTS

- Tallahassee FL
- Plant City FL
- St. Petersburg FL
- Manatee County FL
- Tamarac FL

RAUL CALDERON

SUPERINTENDENT CIPP LATERAL LINING

BLD SERVICES, LLC

CONTACT

2424 Tyler Street
Kenner LA 70062

raul@bldllc.net

813.610.5284

PROFESSIONAL TRAINING

- Confined Space Entry Training
- Hazmat Course
- First Aid/CPR
- Blood Borne Pathogens
- OSHA 10hr Construction Safety & Health Training
- Lateral Installation Course
- Trench/Excavation Competent Person Training
- NASSCO PACP/LACP Certified

EXPERIENCE

- Over 5 years experience in construction and trenchless sewer rehabilitation
- Served BLD Services since June 2016
- Previous 3 years with Layne Inliner
- Performs work in the state of Florida and other areas in the Southeast
- Expanding his experience in CIPP lateral installation, he has successfully installed over 1500 CIPP laterals

RESPONSIBILITIES

- Directly responsible for the daily execution of the field work along with the collection of all field related data
- Managing his crew through the completion of numerous lateral rehabilitation projects
- Responsible for the ongoing training of his crew members
- Building a respectable team of experienced lateral installers
- Responsible to ensure and perform premium quality work

SELECTED PROJECTS

- Tallahassee FL
- Plant City FL
- St. Petersburg FL
- Manatee County FL
- Miami Dade FL
- Tamarac FL
- Naples FL

BLD SERVICES, LLC

COMPLETED CIPP PROJECTS

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Jefferson Parish CIPP Term Contract	Jefferson Parish	BLD Services, LLC	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686		9	5	270		$ 48,878.00	01/31/09	McMillion/Cryer
Zachary, LA Spot Repair Contract	City of Zachary, LA	BLD Services, LLC	Zachary	LA	4650 Main Street Zachary, LA 70791	Chris Davezac	225-654-0201			2	20		$ 4,650.00	01/31/09	Reid
Sunny Neade Relief Sewer Project	City of Fort Smith, AR	Insituform Technologies, LLC	Ft. Smith	AR	3900 Kelley Hwy Fort Smtih, AR 72904	Jimmie Johnson	479-784-2231		2		60		$ 8,000.00	02/28/09	Reid
Phase 5 Sewer Rehabilitations Murray, KY	City of Murray, KY	Insituform Technologies, LLC	Murray	KY	215 Main St., Murray, KY 42071	John Langley	859-223-3999		6	2	180		$ 16,500.00	03/31/09	Ladner
2008 Annual Contract	City of Ft Lauderdale, FL	Insituform Technologies, LLC	Fort Lauderdale	FL	100 N. Andrews Avenue Ft. Lauderdale, FL 33301	Jean Examond	954-492-2852		568		2840		$ 227,520.00	04/30/09	McMillion
Delray Beach, FL Term Contract	City of Delray Beach, FL	Insituform Technologies, LLC	Delray Beach	FL	434 S. Swinton Avenue Delray Beach, FL 33444	Scott Solomon	561-243-7309		9		270		$ 16,269.00	04/30/09	McMillion
Orange County CIPP Term Contract	Orange County, FL	Insituform Technologies, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	31			754		$ 77,877.00	05/30/09	Reid
Pinellas Park Rehab Project	Pinellas Park	Insituform Technologies, LLC	Pinellas Park	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	813-299-6319		4		120		$ 8,400.00	05/30/09	Reid
Annual Term Contract	City of Lexington, KY	Insituform Technologies, LLC	Lexington	KY	301 Lisle Industrial Avenue Lexington, KY 40511	Rickie Hall	859-425-2449		1	1	30		$ 5,000.00	05/30/09	Ladner
CIPP Sewer Rehab Project	City of Bowling Green, KY	Insituform Technologies, LLC	Bowling Green	KY	1001 College St., Bowling Green, KY 42101	Hugh Cornell	502-220-0478	6		1	180		$ 28,671.00	06/05/09	Ladner
Insituform Top Hat Demo	City of Jacksonville, FL	Insituform Technologies, LLC	Jacksonville	FL	2434 North Pearl Street Jacksonville, FL 32206	Bill Clendening	904-665-4723		1		2		$ 1,100.00	06/29/09	McMillion
New Orleans Contract 3971	Sewerage & Water Board of New Orleans	BLD Services, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365			5	5		$ 22,500.00	06/30/09	Ladner/Walls
Clarksville, TN CIPP Term Contract	City of Clarksville, TN	Insituform Technologies, LLC	Clarksville	TN	2215 Madison Street Clarksville, TN 37043	Keith Martin	931-553-2424	100			4700		$ 280,290.00	06/30/09	Ladner/Walls
Mobile, AL - Annual CIPP Term Contract	Mobile Area Water & Sewer System	Insituform Technologies, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Brad Allen	251-694-3174		5	9	250		$ 29,250.00	06/30/09	Ladner/Reid
Paducah, KY - BLD Spot Repair Contract	JSA Engineering Dept	BLD Services, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056			14	74		$ 29,200.00	06/30/09	Ladner
Colonial Cove 3, 5 & 6 - Term Contract	Manatee County, FL	Insituform Technologies, LLC	Manatee County	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	813-299-6319	113		4	3390		$ 310,150.00	06/30/09	McMillion
Spot Repair Contract	Gulf Shores Utilities	BLD Services, LLC	Gulf Shores	AL	149 East 16th Ave. Gulf Shores, AL 36547	Tommy Segars	251-968-6323	1		8	38		$ 27,000.00	07/02/09	Reid
Ft. Myers Annual Contract	City of Fort Myers, FL	Insituform Technologies, LLC	Fort Myers	FL	2200 Second St. Fort Myers, FL 33901	John Jacobs	904-509-1584	9			270		$ 19,266.00	07/02/09	McMillion
Murfreesboro, TN	Murfreesboro Water & Sewer Dept	Burgess Construction & Development LLC	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200		3	2	90		$ 11,200.00	07/02/09	Ladner
BLD "Top Hat Plus" DEMO	First Utility District Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	1			30		$ 8,300.00	07/02/09	Ladner
BLD "Top Hat" & BLD "Top Hat Plus" DEMO	Hallsdale-Powell Utility District	BLD Services, LLC	Knoxville	TN	3745 Cunningham Road Knoxville, TN 37918	Darrell Raley	865-925-3931	1	1		60		$ 13,500.00	07/02/09	Ladner
Lawrenceburg, TN CIPP Sewer Rehab	City of Lawrenceburg, TN	Insituform Technologies, LLC	Lawrenceburg	TN	1410 Gould Blvd. LaVergne, TN 37086	Hugh Cornell	502-220-0478			2	13		$ 7,975.00	07/31/09	Ladner/Walls
New Orleans, LA BLD "Top Hats"	Sewerage & Water Board of New Orleans	Boh Bros. Construction Co., LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365		13		390		$ 23,400.00	08/05/09	Ladner
CIPP Lateral Lining Project	City of Lakeland, FL	Insituform Technologies, LLC	Lakeland	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	813-299-6319	2	4		180		$ 13,650.00	08/05/09	Ladner
Shreveport, LA - CIPP Spot Repair	City of Shreveport, LA	Yor Wic Construction	Shreveport	LA	4585 E. Texas Bossier City, LA 71111	David Wicker	318-742-6099			1	8		$ 10,000.00	08/31/09	Reid
Sewer Rehabilitation Project	City of Gulfport, MS	Onyx, Inc	Gulfport	MS	1410 24th Ave. Gulfport, MS 39502	Ben Smith	228-868-5700		39		1170		$ 89,000.00	10/01/09	Reid
Plantation, FL - Piggyback Term Contract	City of Plantation, FL	Insituform Technologies, LLC	Plantation	FL	400 Northwest 73rd Avenue Plantation, FL 33317	Dan Pollio	954-797-2159	150	15		7425		$ 394,250.00	10/01/09	McMillion
Naples, FL - Piggyback Term Contract	City of Naples, FL	Insituform Technologies, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721		11		330		$ 21,725.00	10/01/09	McMillion
Sarasota, FL - Annual Term Contract	Sarasota County, FL	Insituform Technologies, LLC	Sarasota	FL	1001 Sarasota Center Blvd. Sarasota, FL 34240	Rodney Jones	941-861-0506		3	1	90		$ 7,050.00	10/01/09	McMillion
Orange County Bay Hill	Orange County, FL	Insituform Technologies, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	13	7		73		$ 38,859.00	10/05/09	Ladner
Paducah, KY - CIPP Lining Contract	Paducah-McCracken Joint Sewer Agency	Insituform Technologies, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056		14	35	420		$ 29,200.00	11/01/09	Ladner
Huntsville, AL - CIPP Lining Contract	City of Huntsville, AL	Insituform Technologies, LLC	Huntsville	AL	1800 Vermont Road Huntsville, AL 35802	Mark Huber	256-883-3767		7		35		$ 11,655.00	11/01/09	Ladner
Baton Rouge, LA. CIPP Term Contract 2009	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		502	4	1506		$ 442,350.00	12/01/09	Reid
Wilmore, KY - CIPP Lining Contract	City of Wilmore, KY	Insituform Technologies, LLC	Wilmore	KY	335 E. Main St., Wilmore, KY 40390	John Langley	859-858-4411		7	5	35		$ 22,350.00	12/01/09	Ladner
Terrebonne Parish, LA - CIPP Lining Contract	Terrebonne Parish	Insituform Technologies, LLC	Terrebonne Parish	LA	2000 St. Louis Canal Road Houma, LA 70364	Don Porche	985-873-6727	17			85		$ 51,050.00	12/01/09	McMillion
Murfreesboro, TN Annual Contract 2009	Murfreesboro Water & Sewer Dept	Insituform Technologies, LLC	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200	41	17	33	1740		$ 103,249.00	12/01/09	Ladner
City of Atmore, AL - Sanitary Sewer Rehabilitation CDBG	City of Atmore, AL	Suncoast Infrastructure, Inc.	Atmore	AL	201 E. Louisville Atmore, AL 36502	David Carter	334-222-2699	18	20		113		$ 88,095.00	01/25/10	Cryer/Reid
Sanitary Sewer Rehabilitation CDBG Project #LR-CM-PF-08-022	City of Atmore, AL	Insituform Technologies, LLC	Atmore	AL	201 E. Louisville Atmore, AL 36502	David Carter	334-222-2699	15			145		$ 54,417.00	01/31/10	Cryer/Reid
Durham, NC - CIPP Lining Contract	City of Durham, NC	Insituform Technologies, LLC	Durham	NC	101 City Hall Plaza Durham, NC 27701	Tony Thomas	919-560-1200		19	4	57		$ 49,950.00	02/04/10	Ladner
FUD - First Utility District Knoxville, TN	First Utility District Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	10	8	3	360		$ 55,850.00	02/08/10	Ladner
CIPP Sewer Rehab Project -City Wide	City of Bayou Labatre, AL	Suncoast Infrastructure, Inc.	Bayou Labatre	AL	13321 North Wintzell Bayou Labatre, AL 36509	Marlin Johnson	251-583-0474		61		1830		$ 108,130.00	02/15/10	Cryer
Jefferson Parish CIPP Term Contract	Jefferson Parish	Insituform Technologies, LLC	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686		2	1	4		$ 7,500.00	02/20/10	Reid
Berkeley County Water & Sanitation - Jacobs-JJG - DEMO	Berkeley County Water & Sanitation	BLD Services, LLC	Charleston	SC	75 Calhoun St. Charleston, SC 29401	Tommy Harris	843-312-0094		3		9		$ 2,300.00	03/05/10	Ladner
Longboat Key, FL - Annual Term Contract	Town of Longboat Key, FL	Insituform Technologies, LLC	Longboat Key	FL	600 General Harris Street Longboat Key, FL 34228	Annie Ross	941-316-1958	3	231		7488		$ 442,200.00	03/15/10	McMillion
Gulf Shores, AL - Spot Repair	Gulf Shores Utilities	BLD Services, LLC	Gulf Shores	AL	149 East 16th Ave. Gulf Shores, AL 36547	Tommy Segars	251-968-6323			10	60		$ 28,250.00	03/27/10	McMillion
West Point , VA CIPP Rehab	Hampton Roads Sanitation District	Tri-State Utilities Company	West Point	VA	329 Sixth St., West Point, VA 23181	Johnathan Thomas	804-843-3330	1	10		33		$ 25,390.00	04/15/10	Cryer

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Clay County, FL - CIPP Rehab	Clay County Utility Authority	Insituform Technologies, LLC	Clay County	FL	477 Houston St., Green Cove Springs,FL 32043	Steve Rencarge	904-219-4121	14	5		475		$ 59,067.00	04/15/10	McMillion
Hallandale, FL CIPP Piggyback Contract	City of Hallandale, FL	Insituform Technologies, LLC	Hallandale	FL	400 S. Federal Hwy. Hallandale, FL 33009	Louis Granda	954-458-3251	5			15		$ 13,500.00	05/05/10	Dalmau
Pompano, FL - CIPP Lining Term Contract	City of Pompano Beach, FL	Insituform Technologies, LLC	Pompano	FL	100 W. Atlantic Blvd. Pompano Beach, FL 33060	Steve Lamyea	954-786-4600	2			60		$ 6,036.00	05/05/10	Dalmau
Chateau Carrie Apartments	Chateau Carre Apartments	F. H. Myers Construction Corp.	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	42			630		$ 202,988.00	05/12/10	Reid
Pell City, AL CIPP Rehab	City of Pell City, AL	Reynolds Inliner, LLC	Pell City	AL	1905 1st Ave., N., Pell City, AL 35125	Larry Creel	205-338-2244	22	58	8	400		$ 221,205.00	05/25/10	Ladner
Tampa, FL - Sligh Ave & 53rd	City of Tampa, FL	SAK Construction, LLC	Tampa	FL	3522 US 41 North Palmetto, FL 34221	Casey Pieczonka	941-723-2080	1			23		$ 9,900.00	05/28/10	McMillion
City of Lakeland, FL	City of Lakeland, FL	SAK Construction, LLC	Lakeland	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	813-299-6319	2			21		$ 7,400.00	05/28/10	McMillion
KUB Second Creek Phase 1	Knoxville Utilities Board	Insituform Technologies, LLC	Knoxville	TN	1410 Gould Blvd. LaVergne, TN 37086	Deborah Bartley	615-618-2666			1	5		$ 8,300.00	05/31/10	Ladner
Murfreesboro, TN Annual Contract 2010	Murfreesboro Water & Sewer Dept	Insituform Technologies, LLC	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200	146	85	11	6930		$ 315,429.00	06/05/10	Ladner
Red Duck Creek Rehab Interceptor	Mayfield Electric & Water Systems	Insituform Technologies, LLC	Mayfield	KY	211 E. Broadway, Mayfield, KY 42066	Charles McCann	270-444-9691	1	34		105		$ 76,790.00	06/07/10	McMillion
Markle, IN - CIPP Lining Contract	Town of Markle, IN	Insituform Technologies, LLC	Markle	IN	P. O.Box 110, Markle, IN 46770	Alex Sharpe	317-281-3767		9		9		$ 23,700.00	07/02/10	Butler
Merrillville, IN - CIPP Lateral Lining Contract	Town of Merrillville, IN	Insituform Technologies, LLC	Merrillville	IN	2130 Stout Field West Drive Indianapolis, IN 46241	Alex Sharpe	317-281-3767		1		1		$ 4,875.00	07/30/10	Butler
Richmond, VA - CIPP Lining Contract 2010	City of Richmond, VA	Insituform Technologies, LLC	Richmond	VA	900 East Broad Street Richmond, VA. 23219	Tom Porzio	804-646-7000	15	176	1	686.5		$ 543,616.00	08/05/10	Cryer
Lafourche Parish Sewer Rehab	Lafourche Parish	Volute Construction	Lafourche Parish	LA	402 Green St., Thibodeax, LA 70302	Dennis Switzer	985-446-8427	18			390		$ 54,050.00	08/12/10	Trapani
Jefferson County, AL - CIPP Spot Repair	Jefferson County, AL	Reynolds Inliner, LLC	Birmingham	AL	5120 Selkirk Dr, Suite 140 Birmingham, AL 35242	Ken Thompson	205-408-5949			9	26		$ 20,050.00	08/20/10	Butler/Ladner
Montgomery, AL - Task Order 2	Montgomery Water Works and Sanitary Sewer Board	Insituform Technologies, LLC	Montgomery	AL	Post Office Box 1631 Montomgery, AL 36102	Kyle Massey	334-206-1645			1	3		$ 2,375.00	08/20/10	Ladner
Sicily Island, LA - CIPP Rehab	Village of Sicily Island, LA	Suncoast Infrastructure, Inc.	Sicily Island	LA	101 Sicily Ave., Sicily Island, LA 71368	Bryant Hammett	318-757-6577		67		67		$ 119,084.00	09/12/10	Butler
Springdale, AR - CIPP Rehab Term	City of Springdale, AR	Insituform Technologies, LLC	Springdale	AR	201 Spring St., Springdale, AR 72764	Rick Pulvirenti	479-750-8114	7			221		$ 31,900.00	09/12/10	McMillion
New Orleans Contract 3971	Sewerage & Water Board of New Orleans	Sewerage & Water Board of New Orleans	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365		1	3	25		$ 12,700.00	10/10/10	Reid
Calvert City, KY - CIPP Lining Contract	Calvert City Water & Sewer	Insituform Technologies, LLC	Calvert City	KY	861 E 5th Ave., Calvert City, KY 42029	Charles McCann	270-444-9691		54		105		$ 90,180.00	10/10/10	McMillion
Clayton, LA - CIPP Rehab	Town of Clayton, LA	Suncoast Infrastructure, Inc.	Clayton	LA	101 Shady Lane, Clayton, LA 71334	Bryant Hammett	318-757-6577		58		82		$ 102,915.00	10/10/10	Butler / Dalmau / McMillion
Warrenton, VA - CIPP Rehab	Town of Warrenton, VA	Am-Liner East, Inc.	Warrenton	VA	18 Court St., Warrenton, VA 20186	Larry Oliver	540-347-1102		25		22		$ 20,250.00	10/10/10	Cryer
Naples, FL - Piggyback Term Contract	City of Naples, FL	Insituform Technologies, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721		9		13		$ 17,775.00	10/10/10	Dalmau
Mobile, AL - Grand Blvd.	Mobile Area Water & Sewer System	BLD Services, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Brad Allen	251-694-3174	3			75		$ 13,950.00	10/31/10	Butler
New Orleans Contract 3982	Sewerage & Water Board of New Orleans	Insituform Technologies, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365			2	40		$ 4,100.00	10/31/10	Butler
Trenton, TN	City of Trenton, TN	Insituform Technologies, LLC	Trenton	TN	2550 Irvine Cobb Drive Paducah, KY 42003	Charles McCann	270-444-9691			2	6		$ 8,975.00	10/31/10	Ladner
Jefferson Parish CIPP Term Contract	Jefferson Parish	BLD Services, LLC	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686	8		1	120		$ 26,600.00	12/31/10	Butler
BR Insituform Maintenance YEAR 2010	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		486		972		$ 580,387.00	12/31/10	Butler / Reid / Trapani
95th Street Lateral Lining	City of Hialeah Gardens, FL	BLD Services, LLC	Hialeah	FL	7729 N.W. 146th St. Miami Lakes, Fl. 33016	George Murgade	305-558-4114	2			75		$ 5,850.00	12/31/10	Dalmau
Casa Blanca Villas- Sarasota FL	Casa Blanca Association	BLD Services, LLC	Sarasota	FL	6154 Midnight Pass Road Sarasota, FL 34242	Lee Piver	941-349-5101	4			26		$ 10,000.00	12/31/10	Dalmau
Slatington, PA	City of Slatington, PA	Insituform Technologies, LLC	Slatington	PA	125 S.Walnut St., Slatington, PA 18080	Frank Kendrix	813-299-6319		98		92		$ 158,118.00	12/31/10	Cryer
Louisville KY	City of Louisville KY	Advanced Paving & Construction Company, Inc.	Louisville	KY	1700 W. Liberty Street Louisville, KY 70203	John Loechle	502-540-6209	1	7		21		$ 16,150.00	01/15/11	Ladner
Jasper, IN	City of Jasper, IN	Insituform Technologies, LLC	Jasper	IN	2130 Stout Field West Drive Indianapolis, IN 46241	Alex Sharpe	317-281-3767			3	12		$ 6,450.00	01/26/11	Ladner
Montgomery, AL - Task Order 3	Montgomery Water Works and Sanitary Sewer Board	Insituform Technologies, LLC	Montgomery	AL	Post Office Box 1631 Montomgery, AL 36102	Kyle Massey	334-206-1645			1	3		$ 2,625.00	01/26/11	Butler
Albemarle County - Meadow Creek Drainage Basin Rehab	Albemarle County Service Authority	Tri-State Utilities Company	Albemarle County	VA	401 McIntire Rd. Charlottesville, VA 22902	Johnathan Thomas	434-296-5822		49		44		$ 90,670.00	01/31/11	Cryer
Hoover, AL	City of Hoover, AL	Insituform Technologies, LLC	Hoover	AL	100 Municipal Ln., Hoover, AL 35216	Tad Powell	205-425-2272			2	13		$ 4,100.00	01/31/11	Ladner
Shell Oil Auger	Shell Oil	Bay Offshore	Shell Offshore	LA	701 Poydras Street Rm #2615 New Orleans, LA 701369	Jessica Curry	504-728-7534	1	4		131		$ 190,019.00	01/31/11	McMillion
Benton KY	City of Benton, KY	Insituform Technologies, LLC	Benton	KY	17 U S Hwy 68 W, Benton, KY 42025	Charles McCann	270-444-9691		77	2	126		$ 151,975.00	01/31/11	Bird
Jacksonville, AR Wastewater	City of Jacksonville, AR	Insituform Technologies, LLC	Jacksonville	AR	1 Municipal Dr. Jacksonville, AR 72076	Bob Williams	501-982-3181		22		45		$ 43,070.00	01/31/11	Bird
Jefferson County, AL - CIPP Spot Repair	Jefferson County, AL	Insituform Technologies, LLC	Birmingham	AL	5120 Selkirk Dr, Suite 140 Birmingham, AL 35242	Ken Thompson	205-408-5949		4	1	8		$ 13,750.00	01/31/11	Butler
Henrico County, VA Cheswick Park Sewer Rehabilitation	Henrico County, VA	Insituform Technologies, LLC	Richmond	VA	12727 Oak Lake Court Midlothian, VA 23112	Rick Baxter	314-882-2243			6	27		$ 22,900.00	02/10/11	Cryer
Paducah, KY	Paducah-McCracken Joint Sewer Agency	SAK Construction, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056	14	106	16	3450		$ 276,221.00	02/15/11	Ladner
Jena, LA - WWCSI	Town of Jena, LA	Suncoast Infrastructure, Inc.	Jena	LA	6885 Hwy 84 West Ferriday, LA 71334	Bryant Hammett	318-757-6577		52		50		$ 98,800.00	02/15/11	Butler
Hardin County - Pearman/Wilma Sewer Rehab	Hardin County	Advanced Paving & Construction Company, Inc.	Hardin County	KY	200 W. Dixie Ave. Elizabethtown, KY 42701	Charlie Lee	502-664-6021	85	39		2375		$ 280,200.00	02/28/11	Cryer / McMillion
Brentwood Sewer Rehabilitation	City of Brentwood, TN	Insituform Technologies, LLC	Brentwood	TN	1750 General George Patton Drive Brentwood, TN 37024	Todd Spangler	615-371-0080		20		44		$ 31,050.00	02/28/11	Ladner
Biloxi, MS	City of Biloxi, MS	F & F Construction	Biloxi	MS	Post Office Box 429 Biloxi, MS 39533	Jay Furr	228-435-6265			3	63		$ 23,965.00	02/28/11	Nicoltiz
Oneida, TN	Town of Oneida, TN	Portland Utilities Construction Co	Oneida	TN	117 Demase Street Portland, TN 37148	John Buras	865-588-4166		77	3	616		$ 151,350.00	03/15/11	Ladner

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Mobile, AL-2011 CIPP Annual	Mobile Area Water & Sewer System	SAK Construction, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Brad Allen	251-694-3174			12	48		$ 30,000.00	03/21/11	Nicoltiz
Saraland, AL Mignionette Ave/Anderson Road	City of Saraland, AL	Volkert, Inc.	Saraland	AL	1113 West I-65 Service Road N Mobile, AL 36618	Bryan Peacock	251-450-0819			32	49		$ 66,680.75	03/21/11	Nicoltiz
LaVale, MD - Braddock Run Sewer Rehabilitation	City of LaVale, MD	Insituform Technologies, LLC	LaVale	MD	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Rick Baxter	314-882-2243			20	48.5		$ 75,640.00	03/29/11	Butler
Weldon, NC - CIPP Spot Repair	Town of Weldon, NC	Insituform Technologies, LLC	Weldon	NC	1819 John Moore Road Monroe, NC 28110	BJ Kerstiens	704-296-5110			1	9		$ 2,500.00	03/29/11	Butler
Willoughby, OH	City of Willoughby, OH	Video Tek Construction	Willoughby	OH	1 Public Square, Willoughby, OH 44094	John Seabolt	513-319-8946		22		48.5		$ 95,425.63	03/31/11	Walls
Clay County Utility, FL	Clay County Utility Authority	Insituform Technologies, LLC	Clay County	FL	477 Houston St., Green Cove Springs,FL 32043	Steve Rencarge	904-219-4121	30			862		$ 93,113.20	03/31/11	Dalmau
Plantation, FL	City of Plantation, FL	BLD Services, LLC	Plantation	FL	400 Northwest 73rd Avenue Plantation, FL 33317	Dan Pollio	954-797-2159			1	64		$ 4,885.00	04/18/11	Dalmau
Mountain City, TN	Town of Mountain City, TN	Southeast Pipe Survey, Inc.	Mountain City	TN	3523 William Street Paterson, GA 31557	Rodgers Farley	912-647-2847	19	56		334		$ 115,000.00	04/30/11	Butler
City of Pompano Beach, FL - North Pompano Beach Blvd	City of Pompano Beach, FL	Insituform Technologies, LLC	Pompano	FL	100 W. Atlantic Blvd., Pompano Beach, FL 33060	Steve Lamyea	954-786-4600	16			332		$ 47,897.00	05/18/11	Dalmau
Irvine Ranch Water District	Irvine Ranch Water District	Quality Pipe Services	Irvine	CA	Post Office Box 57000 Irvine, CA 92619-7000	Harry Cho	949-453-5675		281	3	4460		$ 512,157.00	05/31/11	Bird/Nictolitz
WSSC - Rock Creek Basin Contract # C14824B08	Washington Suburban Sanitary Commission	Insituform Technologies, LLC	Laurel	MD	14501 Sweitzer Lane Laurel, MD 20707	Frank Kendrix	813-299-6319			9	25		$ 22,050.00	05/31/11	Butler
BR Scotland Ave/Progress Rd	City of Baton Rouge/East Baton Rouge Parish	Magnolia Construction Company, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		676	3	2028		$ 1,133,700.00	06/30/11	Bird/Cryer/Trapani
Hallsdale - Powell Phase 2 - Knoxville, TN	Hallsdale-Powell Utility District	Insituform Technologies, LLC	Knoxville	TN	3745 Cunningham Road Knoxville, TN 37918	Darrell Raley	865-925-3931	20			856		$ 75,496.00	06/30/11	Ladner
Goldenrod Road F.M., Orange County FL	Orange County, FL	T B Landmark, Inc.	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	11			413		$ 44,138.00	06/30/11	Dalmau
Clarksville, TN Term Project	City of Clarksville, TN	Insituform Technologies, LLC	Clarksville	TN	2215 Madison Street Clarksville, TN 37043	Keith Martin	931-553-2424	179			4096		$ 502,540.00	06/30/11	Ladner
Longboat Key, FL - CIPP Lateral Lining	Town of Longboat Key, FL	Insituform Technologies, LLC	Longboat Key	FL	600 General Harris Street Longboat Key, FL 34228	Annie Ross	941-316-1958	1	69		216.5		$ 143,575.00	06/30/11	Johnson
Ft Lauderdale, FL	City of Ft Lauderdale, FL	Metro Equipment Services, Inc.	Fort Lauderdale	FL	100 N. Andrews Avenue Ft. Lauderdale, FL 33301	Jean Examond	954-492-2852	42	753		1590		$ 1,368,067.00	07/31/11	Dalmau / Johnson
Richmond, VA - CIPP Lining Contract 2010	City of Richmond, VA	Insituform Technologies, LLC	Richmond	VA	900 East Broad Street Richmond, VA. 23219	Tom Porzio	804-646-7000		133	4	170		$ 381,314.00	07/31/11	Cryer
Hailey Creek Tulsa OK	Tulsa Metropolitan Utility Authority	Wildcat Construction Co., Inc.	Tulsa	OK	175 E. 2nd St., Tulsa, OK 74103	Kevin Clarke	316-734-1033		11		11		$ 30,525.00	07/31/11	Cryer
Springdale, AR Term Contract	City of Springdale, AR	Insituform Technologies, LLC	Springdale	AR	201 Spring St., Springdale, AR 72764	Rick Pulvirenti	479-750-8114	11	32		183.5		$ 86,500.00	07/31/11	Cryer
Louisville, KY - Sonne Ave I & I Rehab Project	City of Louisville KY	Advanced Paving & Construction Company, Inc.	Louisville	KY	1700 W. Liberty Street Louisville, KY 70203	John Loechle	502-540-6209		200		577.5		$ 369,200.00	07/31/11	Butler / Nichols / Walls
Louisville, KY - Hazelwood Ave I & I Rehab Project	City of Louisville KY	Advanced Paving & Construction Company, Inc.	Louisville	KY	1700 W. Liberty Street Louisville, KY 70203	John Loechle	502-540-6209		32		125		$ 57,975.00	08/31/11	Butler / Nichols / Walls
University of Connecticut @ Storrs, CT - SCS+L	University of Connecticut	VMS Construction Company	Storrs	CT	162 Lake Street Vernon Rockville, CT 06066	Victor Serrambana, Jr.	860-871-0278		1		24		$ 4,000.00	08/31/11	Johnson
Jefferson Parish	Jefferson Parish	BLD Services, LLC	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686		9		9.5		$ 18,000.00	08/31/11	Cryer / Nichols / Trapani
St Mary's County, MD - Sewer Laterals Relining Contract	St Mary's County, MD	D & S Contractors	St Mary's County	MD	23121 Camden Way California, MD 20619	Ed Hogan	301-373-4733	14	4		414		$ 74,492.00	09/10/11	Butler
Tamarac, FL - Laterals	City of Tamarac, FL	SAK Construction, LLC	Tamarac	FL	10101 State Street Tamarac, FL 33321-6428	Scott London	954-597-3753	50	72		1106		$ 226,920.00	09/17/11	Johnson
Cookeville, TN - CIPP Top Hats	City of Cookeville, TN	SAK Construction, LLC	Cookeville	TN	1860 S Jefferson Ave Cookeville, TN 38506	Barry Turner	931-520-5258	8			113		$ 22,200.00	09/17/11	Walls
Bartlett, TN - 2011 CIP Sewer Lining	City of Bartlett, TN	Insituform Technologies, LLC	Bartlett	TN	1410 Gould Blvd LaVergne, TN 37086	Ryan Miller	615-967-8462		1	1	5		$ 5,000.00	09/17/11	Nicoltiz
Pell City, AL Sewer Rehabilitation	City of Pell City, AL	BLD Services, LLC	Pell City	AL	1905 1st Ave., N., Pell City, AL 35125	Larry Creel	205-338-2244			2	6		$ 4,100.00	09/22/11	Ladner
Marksville, LA - MLK Drive Sewer Rehabilitation	City of Marksville, LA	Suncoast Infrastructure, Inc.	Marksville	LA	312 Treasure Place Marksville, LA 71351	Rene Borrel	318-253-0196	32	8		536		$ 100,068.00	09/30/11	Nicoltiz
Louisville, KY - Edsel Lane Rehab	Louisville and Jefferson Co. MSD	Miller Pipeline, LLC	Louisville	KY	1700 W. Liberty Street Louisville, KY 70203	John Loechle	502-540-6209		247		988		$ 475,375.00	09/30/11	Brightwell / Butler / Nicolitz
FUD Water & Sewer Services - Knoxville, TN	First Utility District Water & Sewer Services	Insituform Technologies, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741		1		2		$ 1,850.00	09/30/11	Walls
Orange County, FL - CIPP Lateral Lining	Orange County, FL	Reynolds Inliner, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	2			37		$ 6,110.00	09/30/11	Johnson
Lakeland, FL - CIPP Lateral Lining	City of Lakeland, FL	SAK Construction, LLC	Lakeland	FL	3522 US 41 North Palmetto, FL 34221	Casey Pieczonka	941-723-2080		7		11		$ 13,790.00	09/30/11	Johnson
FUD Water & Sewer Services - Knoxville, TN	First Utility District Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	9	54	8	320		$ 149,250.00	10/03/11	Walls
New Roads, LA - 2010 Sewer Rehabilitation	City of New Roads, LA	Insituform Technologies, LLC	New Roads	LA	795 S Morrison Blvd Hammond, LA 70403	Matthew Rhodes	985-345-4474			1	1		$ 5,000.00	10/08/11	Cryer
Braskem America - Kenova, WV	Braskem America, Inc.	Insituform Technologies, LLC	Kenvoa	WV	3898 Welden Drive Lebanon, OH 45036	Jerry Ball	513-492-9372		1		2		$ 4,000.00	10/08/11	Butler
Zachary, LA - CIPP Lateral Lining	City of Zachary, LA	BLD Services, LLC	Zachary	LA	4650 Main Street Zachary, LA 70791	Chris Davezac	225-654-0201	1			25		$ 3,350.00	10/08/11	Cryer
Baton Rouge Elm Grove Garden Rd/Harding Blvd	City of Baton Rouge/East Baton Rouge Parish	Allen & LeBlanc	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		1224	2	3318		$ 2,000,900.00	10/31/11	Nichols/Trapani
Murfreesboro, TN	Murfreesboro Water & Sewer Dept	Improved Technologies Group	Murfreesboro	TN	220 NW Broad Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200	62	21	15	1357		$ 305,645.00	10/31/11	Ladner
Hendersonville, KY - Downtown Sewer System	Hendersonville Water Utility	SAK Construction, LLC	Hendersonville	KY	103 North Cool Springs Road O'Fallon, MO 63366	Tim Bussen	636-379-2350	7		5	69		$ 30,400.00	10/31/11	Butler
Blairsville, GA - CIPP Lateral Lining	City of Blairsville, GA	Townley Construction Co.	Blairsville	GA	24 Laina Bennett Rd Dawsonville, GA 30534	Chuck Matheson	706-216-2387		7		10.5		$ 13,125.00	10/31/11	Walls
Kingsport, TN - Ft Henry Dr & Center St	City of Kingsport, TN	Portland Utilities Construction Co	Kingsport	TN	Post Office Box 510 Portland, TN 37148	Mike Woodcock	615-325-3374			1	42		$ 6,865.00	10/31/11	Butler
New Castle County Demo	New Castle County	BLD Services, LLC	New Castle	DE	824 Market Street, Suite 820 Wilmington, DE 19801	Justin Kise	302-884-6944	5			135		$ 17,792.00	10/31/11	Johnson
Anne Arundel County, MD - DEMO	Anne Arundel County	BLD Services, LLC	Annapolis	MD	7409 D Baltimore Annapolis Blvd. Glen Burnie, MD 21061	David Watts	410-222-6018	1			30		$ -	10/31/11	Johnson
Cape Fear - Burnt Mill Creek	Cape Fear Public Utility Authority	Insituform Technologies, LLC	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424	1			1		$ 2,825.00	11/21/11	Brightwell
Rogers Water Utility, AR - Walnut Phase I	Rogers Water Utility	Insituform Technologies, LLC	Rogers	AR	7333 Monroe Houston, TX 77061	Ben Hawkins	817-516-0441	15	10		492		$ 76,245.00	11/30/11	Nicoltiz

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Greensboro, NC - CIPP Lateral Lining	City of Greensboro, NC	KRG Utility, Inc.	Greensboro	NC	2602 S. Elm Street Greensboro, NC 27402	Robbie H. Bald, Jr. PE	336-373-2055	4			61		$ 12,325.00	11/30/11	Butler
Town of Fishers, IN - CIPP Lateral Lining	Town of Fishers, IN	BLD Services, LLC	Fishers	IN	10210 Eller Road Fishers, IN 46038	Rick Farnham	317-595-3172		39		183		$ 87,010.67	11/30/11	Butler/Nichols
West Point, VA - CIPP Lateral Lining	Town of West Point, VA	WB&E Construction, Inc.	West Point	VA	3527 Business Center Drive Chesapeake, VA 23323	Bill Witt	757-421-3502	2			10		$ 7,075.00	11/30/11	Brightwell
West Palm Beach, FL - Work Order No. 3	City of West Palm Beach, FL	Insituform Technologies, LLC	West Palm Beach	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	305-685-7898		6		116		$ 16,695.00	11/30/11	Johnson
Taylors Fire & Sewer District - DEMO	Taylors Fire & Sewer District	BLD Services, LLC	Taylors	SC	3335 Wade Hampton Blvd Taylors, SC 29687	Samantha Bartow	864-244-5596	2			22		$ -	11/30/11	Butler
Rock River Water, Rockford, IL - CIPP Lateral Lining	Rock River Water Reclamation District	BLD Services, LLC	Rockford	IL	3333 Kishwaukee Street Rockford, IL 61109	Mike Rieger	815-387-7684	3			77		$ 9,600.00	11/30/11	Ladner
Publix # 1164, Murfreesboro, TN - Sewer Pipe Repair	Publix	BLD Services, LLC	Murfreesboro	TN	3415 Memorial Blvd. Murfreesboro, TN 37129	Allen Henry	615-849-6254		1		3		$ 3,250.00	11/30/11	Ladner
Monroe, MI - CIPP Lateral Lining	City of Monroe, MI	Insituform Technologies, LLC	Monroe	MI	19129 West Davison Detriot, MI 48223	Ken Quillen	313-835-0417		17		29		$ 36,725.00	11/30/11	Ladner
FUD - First Utility District	First Utility District Water & Sewer Services	Improved Technologies Group	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	1			5		$ 2,500.00	11/30/11	Walls
Henrico County, VA - CIPP Lateral Lining	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	8090 Villa Park Drive Richmond, VA 23228	Michael Haggerty	804-264-2228	1			11		$ 4,500.00	11/30/11	Brightwell
Waynetown - WWTP & Collection System Improvements Project	Wayne Township	Insituform Technologies, LLC	Waynetown	IN	2130 Stout Field West Drive Indianapolis, IN 46241	Alex Sharpe	317-281-3767		1		1		$ 2,500.00	11/30/11	Nichols
Benton, KY	City of Benton, KY	Insituform Technologies, LLC	Benton	KY	17 U S Hwy 68 W, Benton, KY 42025	Charles McCann	270-444-9691		11		13		$ 21,175.00	11/30/11	Nichols
St Mary's County, MD - Patuxent Park	St Mary's County, MD	Insituform Technologies, LLC	St Mary's County	MD	23121 Camden Way California, MD 20619	Ed Hogan	301-373-4733	9			15		$ 19,800.00	12/31/11	Brightwell
West Donegal Township, PA	West Donegal Township	Insituform Technologies, LLC	Elizabethtown	PA	205 Granite Run Dr, Suite 350 Lancaster, PA 17601	Adam Smith	717-560-7500		88	6	351		$ 156,040.00	12/31/11	Brightwell
Vidalia, LA - CIPP Lateral Lining	City of Vidalia, LA	Suncoast Infrastructure, Inc.	Vidalia	LA	101 Shady Lane, Clayton, LA 71334	Bryant Hammett	318-757-6577		33		50		$ 61,050.00	12/31/11	Trapani
Louisville/Jefferson County - Lantana PS I & I Rehab	Louisville and Jefferson Co. MSD	Flynn Brothers Contracting	Louisville	KY	1700 W. Liberty Street Louisville, KY 70203	John Loechle	502-540-6209		21	2	86		$ 55,900.00	12/31/11	Nichols
Jefferson Parish Repairs	Jefferson Parish	Boh Bros. Construction Co., LLC	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686		6		12		$ 12,250.00	12/31/11	Trapani
Gulf Shores, AL - Point Repair by CIPP	City of Gulf Shores, AL	BLD Services, LLC	Gulf Shores	AL	149 East 16th Ave. Gulf Shores, AL 36547	Tommy Segars	251-968-6323	1		46	283		$ 108,775.00	12/31/11	Butler
Bucks County Water & Sewer Authority	Bucks County Water & Sewer Authority	BLD Services, LLC	Warrington	PA	1275 Almshouse Road Warrington, PA 18976	John Butler	215-343-2538	1			8		$ 4,700.00	12/31/11	Brightwell
Mobile, AL 2011 Annual	Mobile Area Water & Sewer System	SAK Construction, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Brad Allen	251-694-3174		2	5	22		$ 17,500.00	12/31/11	Butler
City of Marion, IN - CIPP Lateral Lining	City of Marion, IN	Miller Pipeline, LLC	Marion	IN	8850 Crawfordsville Rd Indianapolis, IN 46234	Brian Smith	317-753-6409		3		3		$ 6,525.00	01/31/12	Walls
Rock Creek Public Sewer District Phase 2	Rock Creek Public Sewer District	Insituform Technologies, LLC	Rock Creek	MO	580 Goddard Ave Chesterfield, MO 63005	Mark Reeves	636-530-8625		9	3	39.5		$ 29,368.05	01/31/12	Nichols
Town of Medley, FL	Town of Medley, FL	JCC Enterprises, Inc.	Medley	FL	10776 N.W. South River Drive Medley, FL 33178	Walter Wernke	305-889-1915		4		8		$ 7,100.00	01/31/12	Johnson
Upper Montgomery Joint Authority, PA - SCS	Upper Montgomery Joint Authority	BLD Services, LLC	Pennsburg	PA	1100 Mensch Dam Road Pennsburg, PA 18073	Glenn Quinn	215-679-5133	2	3		48		$ 14,000.00	01/31/12	Brightwell
Meriden, CT - SCS	City of Meriden, CT	BLD Services, LLC	Meriden	CT	226 Evansville Avenue Meriden, CT 06451	Frank Russo	203-630-4261		7		13		$ 18,075.00	01/31/12	Brightwell
Cummings, GA - CIPP Spot Repairs & SCS	City of Cummings, GA	Reid & Reid Contractors	Cummings	GA	7625 Majors Road Cummings, GA 30040	Terry Anderson	770-889-2743		1	2	9		$ 8,150.00	01/31/12	Cryer
Wilmington, OH - SCS+L	City of Wilmington, OH	Miller Pipeline, LLC	Wilmington	OH	8850 Crawfordsville Rd Indianapolis, IN 46234	Brian Smith	317-753-6409		1		3		$ 3,200.00	01/31/12	Walls
Plainfield, IN - SCS+L	City of Plainfield, IN	Insituform Technologies, LLC	Plainfield	IN	2130 Stout Field West Drive Indianapolis, IN 46241	Alex Sharpe	317-281-3767		4		7		$ 9,400.00	01/31/12	Walls
Rockford, IL - Punchlist Liner Repairs	City of Rockford, IL	Terra Engineering & Construction	Rockford	IL	3333 Kishwaukee St Rockford, IL 61109	Mike Rieger	815-387-7684		2	7	25		$ 22,375.00	01/31/12	Walls
Catskill Delaware Water Treatment, NY	Catskill Delaware Water Treatment	Insituform Technologies, LLC	Mount Pleasant	NY	10 Walker Road Valhalla, NY 10595	Henry Pagliarulo	914-358-0902		3		6		$ 29,500.00	01/31/12	Brightwell
Naples, FL - Emergency Liner Repair	City of Naples, FL	Insituform Technologies, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721		4		12		$ 6,700.00	01/31/12	Johnson
West Central Conservancy District - Hickory Mill & Pines	West Central Conservancy District	BLD Services, LLC	Avon	IN	243 S. Country Road 625 E Avon, IN 46123	Gary Padgett	317-272-4089		2	1	8		$ 7,000.00	01/31/12	Walls
Jefferson County, AL Point Repair	Jefferson County, AL	Insituform Technologies, LLC	Birmingham	AL	5120 Selkirk Dr, Suite 140 Birmingham, AL 35242	Ken Thompson	205-408-5949			1	3		$ 2,375.00	01/31/12	Nichols
Montgomery, AL	Montgomery Water Works and Sanitary Sewer Board	Insituform Technologies, LLC	Montgomery	AL	Post Office Box 1631 Montomgery, AL 36102	Kyle Massey	334-206-1645		1	1	11		$ 6,350.00	01/31/12	Nichols
Indianapolis, IN - Five Points Road / Hanna Ave - SCS+L	Citizens Energy	Insituform Technologies, LLC	Indianapolis	IN	2130 Stout Field West Drive Indianapolis, IN 46241	Alex Sharpe	317-281-3767		2		16		$ 6,000.00	02/07/12	Walls
Paducah, KY - Contract No. 7	Paducah-McCracken Joint Sewer Agency	Insituform Technologies, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056	3	226	7	613		$ 446,242.00	02/28/12	Ladner
Peoria, IL - BLD SCS+L & Spot Repairs	City of Peoria, IL	Insituform Technologies, LLC	Peoria	IL	2130 Stout Field West Drive Indianapolis, IN 46241	Alex Sharpe	317-281-3767		3	5	17		$ 22,200.00	03/07/12	Walls
Trinity River Authority - Arlington, TX	Trinity River Authority	Insituform Technologies, LLC	Arlington	TX	7333 Monroe Houston, TX 77061	Josh Awalt	817-516-0441			1	3		$ 12,500.00	03/20/12	Cryer
Arlington_11-30 Sewer & Drain Improvements/Robbins Rd & Gray St	Town of Arlington, MA	New England Pipe Cleaning Co	Arlington	MA	5 Burlington Woods Burlington, MA 01803	Bob Letourneau	781-221-1000	4			67.5		$ 14,000.00	03/21/12	Brightwell
Paducah, KY - Bridge St Sewer Separation	Paducah-McCracken Joint Sewer Agency	Murtco, Inc	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056	15			613		$ 39,600.00	03/23/12	Ladner/Walls
Urbancrest, OH - SCS+L	Village of Urbancrest, OH	Miller Pipeline, LLC	Urbancrest	OH	8850 Crawfordsville Rd Indianapolis, IN 46234	Brian Smith	317-753-6409		1		1		$ 3,200.00	03/28/12	Butler
Springdale Water & Sewer - 2010 Sewer Rehab	Springdale Water & Sewer Commission	Insituform Technologies, LLC	Springdale	AR	201 Spring St., Springdale, AR 72764	Rick Pulvirenti	479-750-8114	1	3	3	23		$ 17,600.00	03/31/12	Cryer
Athens-Clarke County, GA - Barnett Shoals Sewer Rehab	Athens-Clarke County	Inland Waters Pollution Control	Athens-Clarke County	GA	801 Corporate Drive Lexington, KY 40503	John Langley	859-223-3999	10	3	15	294		$ 77,725.00	03/31/12	Higginbotham
Santa Fe, NM - 11/12 SS Line Rehab-CIP Project 943	City of Santa Fe, NM	Insituform Technologies, LLC	Santa Fe	NM	9654 Titan Court Littleton, CO 80125	Brandon O'Keefe	303-791-8199		61		95		$ 91,450.00	03/31/12	Nicoltiz
Perry, GA - CIPP Lateral Lining	City of Perry, GA	Insituform Technologies, LLC	Perry	GA	1860 Freeman Parkway Mableton, GA 30126	Doug Fiechtl	678-654-1620		6		6		$ 14,350.00	03/31/12	Higginbotham
Clay Township Regioinal Waste District - Carmel, IL	Clay Township Regional Waste District	Insituform Technologies, LLC	Carmel	IL	2130 Stout Field West Drive Indianapolis, IN 46241	Alex Sharpe	317-281-3767		8		8		$ 22,500.00	03/31/12	Butler
Plainfield, IN - Police Academy	City of Plainfield, IN	Insituform Technologies, LLC	Plainfield	IN	2130 Stout Field West Drive Indianapolis, IN 46241	Alex Sharpe	317-281-3767		8		42		$ 23,160.00	04/26/12	Butler

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Howard County, MD - Lateral Rehab	Howard County, MD	Am-Liner East, Inc.	Howard County	MD	9250 Bendix Road Columbia, MD 21045	Paul S. DiMarco	410-313-6126	19			495		$ 81,800.00	04/30/12	Butler/Brightwell
Fayetteville PWC - CIPP Lateral Lining Pilot Project	Fayetteville Public Works Commission	BLD Services, LLC	Fayetteville	NC	955 Old Wilmington Road Fayetteville, NC 28301	John Allen	910-223-4109	14			302		$ 45,500.00	04/30/12	Brightwell/Johnson
Atlanta, GA - Contract E 158436	City of Atlanta, GA	Insituform Technologies, LLC	Atlanta	GA	2920 Campbelton Rd Atlanta, GA 30311	Rajan Patel	404-349-8228		22	4	39		$ 64,000.00	04/30/12	Cryer/Higginbotham
Pompano Beach-SS Pipe Rehab N Pompano Beach & NE 3rd St	City of Pompano Beach, FL	Insituform Technologies, LLC	Pompano	FL	100 W. Atlantic Blvd., Pompano Beach, FL 33060	Steve Lamyea	954-786-4600	10			194.5		$ 29,590.00	04/30/12	Johnson
Town of Fishers - Smock Creek LS Basin I&I Program Project # 606	Town of Fishers, IN	BLD Services, LLC	Fishers	IN	10210 Eller Road Fishers, IN 46038	Rick Farnham	317-595-3172		21	1	101		$ 51,590.00	04/30/12	Butler
Rock River - Service Lateral Lining 2011-2012, Rockford, IL	Rock River Water Reclamation District	BLD Services, LLC	Rockford	IL	3333 Kishwaukee St Rockford, IL 61109	Mike Rieger	815-387-7684	76		1	1904		$ 237,275.00	04/30/12	Ladner/Walls
Rock River - CIPP Spot Repairs, Rockford, IL	Rock River Water Reclamation District	BLD Services, LLC	Rockford	IL	3333 Kishwaukee St Rockford, IL 61109	Mike Rieger	815-387-7684			11	33		$ 23,100.00	04/30/12	Ladner/Walls
Monroe, MI - CIPP Lateral Lining	City of Monroe, MI	Insituform Technologies, LLC	Monroe	MI	19129 West Davison Detriot, MI 48223	Ken Quillen	313-835-0417		13		14		$ 27,950.00	04/30/12	Butler
Lebanon, IN - Spot Repair	City of Lebanon, IN	Insituform Technologies, LLC	Lebanon	IN	2130 Stout Field West Drive Indianapolis, IN 46241	Alex Sharpe	317-281-3767			2	2		$ 5,900.00	04/30/12	Butler
Benton, KY - CIPP Tophats	City of Benton, KY	Insituform Technologies, LLC	Benton	KY	17 U S Hwy 68 W, Benton, KY 42025	Charles McCann	270-444-9691		2	2	15		$ 8,850.00	04/30/12	Ladner
CVS Store # 2747 - Plantation , FL	CVS Store	Oak Construction Co., Inc.	Plantation	FL	4000 S.W. 30th Avenue Fort Lauderdale, FL 33312	David Rolland	954-583-9625	1			15		$ 3,000.00	04/30/12	Johnson
Knoxville Utilities Board - CIPP Lateral Lining	Knoxville Utilities Board	SAK Construction, LLC	Knoxville	TN	103 North Cool Springs Road O'Fallon, MO 63366	Gordon Marshall	636-379-2350		9		27		$ 18,600.00	05/16/12	Higginbotham
Brownsville, KY - SCS+L & Spot Repairs	City of Brownsville, KY	Insituform Technologies, LLC	Brownsville	KY	1410 Gould Blvd. LaVergne, TN 37086	Deborah Bartley	615-618-2666			4	25		$ 12,750.00	05/22/12	Ladner
Hallsdale-Powell Phase 2B - ITI	Hallsdale-Powell Utility District	Insituform Technologies, LLC	Knoxville	TN	3745 Cunningham Road Knoxville, TN 37918	Darrell Raley	865-925-3931	39		4	1061		$ 135,363.00	05/31/12	Walls
Naples, FL - CIPP Lateral Lining	City of Naples, FL	Insituform Technologies, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721		109		327		$ 186,825.00	05/31/12	Johnson
Columbia Heights, MN - 2011 Sewer Lining	City of Columbia Heights, MN	Insituform Technologies, LLC	Columbia Heights	MN	580 Goddard Ave Chesterfield, MO 63005	Ross Kramer	612-518-0087		23		26		$ 51,000.00	05/31/12	Butler
Tamarac, FL - Lateral Lining Task 2	City of Tamarac, FL	SAK Construction, LLC	Tamarac	FL	10101 State Street Tamarac, FL 33321-6428	Scott London	954-597-3753	77			1255		$ 209,825.00	05/31/12	Johnson
City of Lakeland, FL - Lateral Lining	City of Lakeland, FL	Reynolds Inliner, LLC	Lakeland	FL	2531 Jewett Lane Sanford, FL 32771	Tommy Robertson	407-472-0014		6		6		$ 12,000.00	05/31/12	Johnson
Orange County, FL Lateral Lining - Darden Ave & N Hudson St	Orange County, FL	Reynolds Inliner, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	8			215		$ 22,028.00	05/31/12	Johnson
Lafayette, LA - SCS+L	City of Lafayette, LA	Boh Bros. Construction Co., LLC	Lafayette	LA	Post Office Drawer 53266 New Orleans, LA 70153	John Messina	504-247-3658		1		2		$ 3,500.00	05/31/12	Tallia
Pell City, AL	City of Pell City, AL	Insituform Technologies, LLC	Pell City	AL	1905 1st Avenue Pell City, AL 35125	Larry Creel	205-338-2244	303	34	110	2200		$ 712,354.00	06/30/12	Nichols
Milford, DE - Sanitary Sewer Rehab Phase 1	City of Milford, DE	BLD Services, LLC	Milford	DE	180 Vickers Drive Milford, DE 19963	Rick Leckberg	302-781-5922	67	10	4	662.5		$ 684,393.00	06/30/12	Brightwell/Johnson
Framingham, MA - Coburn St Area	Town of Framingham, MA	Albanese Bros., Inc.	Framingham	MA	Post Office Box 518 Dracut, MA 01826	Maura Lane	978-454-8850		3		4.5		$ 3,500.00	06/30/12	Brightwell
Cookeville, TN - CIPP Lateral Lining	City of Cookeville, TN	American Infrastructure Technologies Corporation	Cookeville	TN	1860 S Jefferson Ave Cookeville, TN 38506	Barry Turner	931-520-5258	11		1	187		$ 30,300.00	06/30/12	Higginbotham
West Central Conservancy District - Avon, IN	West Central Conservancy District	Insituform Technologies, LLC	Avon	IN	243 S. Country Road 625 E Avon, IN 46123	Gary Padgett	317-272-4089		1		1.5		$ 2,950.00	06/30/12	Butler
Orange County, FL - Lake Lawne Sanitary Sewer	Orange County, FL	Insituform Technologies, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	123			3754		$ 334,750.00	07/30/12	Figueroa/Johnson
Corbin, KY - 2011 Sanitary Sewer Rehabilitation	City Utilities Commission	Reynolds Inliner, LLC	Corbin	KY	801 Corporate Drive Lexington, KY 40503	John Langley	859-223-3999		71	8	363		$ 147,466.46	07/31/12	Higginbotham / Walls
Florida Dept of Transportation - Vernon, FL	Florida Dept of Transportation	Insituform Technologies, LLC	Vernon	FL	3061 Dublin Circle Bessemer, AL 35022	Tad Powell	205-425-2272	5		1	68		$ 24,125.00	07/31/12	Nichols
Town of Fishers, IN - CIPP Spot Repair	Town of Fishers, IN	BLD Services, LLC	Fishers	IN	10210 Eller Road Fishers, IN 46038	Rick Farnham	317-595-3172			1			$ 8,775.00	07/31/12	Higginbotham
City of Monroe, NC - CIPP Spot Repairs	City of Monroe, NC	BLD Services, LLC	Monroe	NC	300 West Crowell Street Monroe, NC 28112	Sam Trawick	704-282-4615		10		28		$ 25,160.89	07/31/12	Higginbotham
Hamilton County - Chattanooga, TN / Tophats	Hamilton County	Insituform Technologies, LLC	Chattanooga	TN	1410 Gould Blvd. LaVergne, TN 37086	Deborah Bartley	615-618-2666		5		3.5		$ 9,800.00	07/31/12	Walls
Versailles, KY - Contract 2 Interceptor Sewers & LS	City of Versailles, KY	BLD Services, LLC	Versailles	KY	801 Corporate Drive Lexington, KY 40503	Michael Jacobs, P.E.	859-223-9999			1	10		$ 6,700.00	07/31/12	Higginbotham
Richmond VA	City of Richmond, VA	Insituform Technologies, LLC	Richmond	VA	900 East Broad Street Richmond, VA. 23219	Tom Pozio	804-646-7000		1	10	40		$ 53,230.00	08/31/12	Ladner/Nichols
Mishawaka, IN - Milburn Area Sewer Improvements	City of Mishawaka, IN	BLD Services, LLC	Mishawaka	IN	Post Office Box 363 Mishawaka, IN 46546-0363	Peggy Biggs	574-234-3167		46	2	1800		$ 768,352.32	08/31/12	Ladner
Frankfort, KY - Juniper Hills Rehabilitation Project	City of Frankfort, KY	Insituform Technologies, LLC	Frankfort	KY	1410 Gould Blvd. LaVergne, TN 37086	Hugh Cornell	502-220-0478		37	5	52		$ 74,805.00	08/31/12	Walls
Town of Fishers - Smock Creek LS Basin I&I Program Project # 606.9023	Town of Fishers, IN	BLD Services, LLC	Fishers	IN	10210 Eller Road Fishers, IN 46038	Rick Farnham	317-595-3172		22		110		$ 51,480.00	08/31/12	Higginbotham
Mobile, AL-2011 CIPP Annual	Mobile Area Water & Sewer System	SAK Construction, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Brad Allen	251-694-3174		1	3	7		$ 8,900.00	08/31/12	Nichols
Naval Air Station - Virginia Beach / Wadsworth Housing	Naval Air Station	Tri-State Utilities Company	Virginia Beach	VA	2111 Smith Avenue Chesapeake, VA 23320	Jonathan Thomas	757-366-9505	176	5		3100		$ 495,045.00	09/30/12	Brightwell / Nichols / Walls
Orange County, FL - Southwood	Orange County, FL	Insituform Technologies, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	75			1555		$ 198,750.00	09/30/12	Figueroa / Johnson
Black Creek Sewer System Rehabilitation	Black Creek Sewer System Rehabilitation	Insituform Technologies, LLC	Black Creek	NC	1819 John Moore Road Monroe, NC 28110	BJ Kerstiens	704-296-5110		14		28		$ 21,350.00	09/30/12	Brightwell
Lakeland, FL - Lateral Lining	City of Lakeland, FL	Reynolds Inliner, LLC	Lakeland	FL	2531 Jewett Lane Sanford, FL 32771	Tommy Robertson	407-472-0014		8		8		$ 15,500.00	09/30/12	Figueroa
City of Westwood, MA - Service Connection Sealing	City of Westwood, MA	Layne Inliner, LLC	Westwood	MA	195A Norridgwock Road Fairfield, ME 04937	Nathan Holmes	207-453-9900		1		1		$ 2,450.00	09/30/12	Butler
Rock River Water Reclamation District - CIPP Repairs	Rock River Water Reclamation District	Terra Engineering & Construction	Rockford	IL	3333 Kishwaukee Street Rockford, IL 61109	David Cook	815-387-7684		1		1		$ 10,550.00	09/30/12	Boihem
Rock River Water Reclamation District - CIPP Repairs / PO # 74679	Rock River Water Reclamation District	BLD Services, LLC	Rockford	IL	3333 Kishwaukee Street Rockford, IL 61109	David Cook	815-387-7684			4	16		$ 9,100.00	09/30/12	Boihem
Pembroke Pines - PO # 20120827	City of Pembroke Pines, FL	BLD Services, LLC	Pembroke Pines	FL	10100 Pines Blvd Pembroke Pines, FL 33026	Dena Manning	954-435-6511		12		36		$ 24,000.00	09/30/12	Figueroa
Sault Ste Marie, MI - CIPP Lateral Lining	City of Sault Ste Marie, MI	Inland Waters Pollution Control	Sault Ste Marie	MI	4086 Michigan Avenue Detroit, MI 48210	David Lusky	313-899-3014			3	30	$ 88,365.00	$ 13,555.00	10/30/12	Boihem
Baton Rouge Sharp Road	City of Baton Rouge/East Baton Rouge Parish	Reynolds Inliner, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154	10	1050	9	2838		$ 2,044,665.00	10/31/12	Cryer/Morris/Nichols/Nicolitz/ Tallia/Trapani/Walls

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Baton Rouge Foster Government	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		586	7	1053		$ 1,013,520.00	10/31/12	Trapani
Saugus, MA - Service Lateral Connection Lining	Town of Saugus, MA	BLD Services, LLC	Saugus	MA	50 Hampshire St Cambridge, MA 02139	Jonathan Kunay	617-452-6583	1	424		850		$ 740,401.80	10/31/12	Brightwell/Cryer/Higginbotham/Morris/Nitolitz/Walls
Albemarle County Service Authority - Annual Sewer Rehab	Albemarle County Service Authority	Tri-State Utilities Company	Albemarle County	VA	401 McIntire Rd. Charlottesville, VA 22902	Johnathan Thomas	434-296-5822		31		62		$ 58,350.00	10/31/12	Brightwell
Lawrence, IN - 2011 Sanitary Sewer Rehab Project 1	City of Lawrence Utilities	Miller Pipeline, LLC	Lawrence	IN	8850 Crawfordsville Rd Indianapolis, IN 46234	David Gwaltney	317-753-6409	85	1		2110		$ 432,607.50	10/31/12	Bolton / Higginbotham / Ladner
Jonesville, LA-Wastewater System Imp/Pollard St	Town of Jonesville, LA	Greenbriar Digging Service	Jonesville	LA	330 3rd Street Jonesville, LA 71343	Keith Capdepon Jr	318-757-6576		22		33		$ 57,400.00	10/31/12	Tallia
Oak Ridge, TN - E2 & E3 Jobs	City of Oak Ridge, TN	Improved Technologies Group	Oak Ridge	TN	2640 Bylington-Solway Road Knoxville, TN 37931	Steve Baley	865-206-5569	11	2		104		$ 38,100.00	10/31/12	Higginbotham
Fort Leavenworth - Kansas & 6th Infantry Lateral Renewal	United States Army	American Water Enterprises	Fort Leavenworth	KS	3214 Fort Leavenworth, KS 66027	Aaron Balliet	913-758-9272	60			3262		$ 669,464.10	10/31/12	Ladner
Olivia, MN / 2011-2013 Infratructure Improvements Part I	City of Olivia, MN	Insituform Technologies, LLC	Olivia	MN	580 Goddard Ave Chesterfield, MO 63005	Ross Kramer	636-530-8625		14		28		$ 33,000.00	10/31/12	Boihem
Middletown, RI - Lateral Lining	Town of Middletown, RI	Advanced Pipe Inspection, Inc.	Middletown	RI	Post Office Box 4234 Dedham, MA 02027	Joe Walsh	617-333-9627	7			173		$ 58,700.00	10/31/12	Butler/Morris
Jefferson Parish - Bunche Village - Tophat Project	Jefferson Parish	Subterranean Construction	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686		11		39		$ 31,920.00	10/31/12	Morris
Muirwood Sub - Phase I Sewer Repair	Murfreesboro Water & Sewer Dept	Tenn. Contractors, Inc.	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200		3		12		$ 7,500.00	10/31/12	Walls
Longboat Key - Pipeline/MH/Lateral Rehab	Town of Longboat Key, FL	Insituform Technologies, LLC	Longboat Key	FL	600 General Harris Street Longboat Key, FL 34228	Annie Ross	941-316-1958	7	3		165		$ 32,231.00	10/31/12	Figueroa
Baton Rouge Kenilworth / Boone	City of Baton Rouge/East Baton Rouge Parish	Allen & LeBlanc	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		440	9	700		$ 754,595.00	11/30/12	Butler/Bolton/Cryer/Langley/Nichols/Nicolitz/Tallia/Trapani
Saraland, AL - Sanitary Sewer Public Lateral Rehab in the Anderson Rd Area	City of Saraland, AL	BLD Services, LLC	Saraland	AL	1113 West I-65 Service Rd N Mobile, AL 36618	Bryan Peacock	251-450-0819		51		110		$ 111,700.00	11/30/12	Figueroa / Johnson / Tallia
Tullahoma, TN - CDBG Existing Sewer Rehabilitation 2012	Tullahoma Utilities Board	Moore Construction Company, Inc.	Tullahoma	TN	Post Office Box 691 Clarksville, TN 37041-0691	George Cambell	931-648-1196	12			418		$ 23,600.00	11/30/12	Bolton
Platte County, MO - Sanitary Sewer Repairs Phase 1	Platte County	SAK Construction, LLC	Platte County	MO	864 Hoff Road O'Fallon, MO 63366	Dan Swidrak	843-297-3674		25		50		$ 31,400.00	11/30/12	Ladner
Saraland, AL - Warranty Work	City of Saraland, AL	Insituform Technologies, LLC	Saraland	AL	795 South Morrison Blvd Hammond, LA 70403	Bill Crockett	985-345-4474			6	30		$ 12,835.78	11/30/12	Figueroa / Johnson / Tallia
Greensboro, NC - CIPP Lateral Lining	City of Greensboro, NC	KRG Utility, Inc.	Greensboro	NC	2602 S. Elm Street Greensboro, NC 27402	Robbie H. Bald, Jr. PE	336-373-2055	2			27		$ 6,950.00	11/30/12	Higginbotham
Mount Pleasant Waterworks, SC - Service Lateral Rehabilitaton	Mount Pleasant Waterworks	Improved Technologies Group	Mount Pleasant	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Eric Simpson	404-942-0192	44			946		$ 62,292.50	11/30/12	Higginbotham
Caseyville, IL - Fall 2012 Sewer Rehabilitation Project	Caseyville Township, IL	SAK Construction, LLC	Caseyville	IL	864 Hoff Road O'Fallon, MO 63366	Tim Bussen	636-379-2350		5		35		$ 19,250.00	11/30/12	Ladner
Citgo Lake Charles Refinery-Rehab of Wastewater Treatment Clarifier Piping	Citgo Lake Charles Refinery	Insituform Technologies, LLC	Lake Charles	LA	795 South Morrison Blvd Hammond, LA 70403	Matthew Rhoads	985-345-4474		1		33		$ 18,500.00	11/30/12	Langley
Lebanon, TN - West Main St Sewer Rehabilitation - Fall 2010	City of Lebanon, TN	Insituform Technologies, LLC	Lebanon	TN	1410 Gould Blvd. LaVergne, TN 37086	Hugh Cornell	502-220-0478			1	3		$ 2,700.00	11/30/12	Bolton
Atlanta, GA - FC 478 Sewer Group Three Rehab Cont A	City of Atlanta, GA	Kemi Construction Co., Inc. JV	Atlanta	GA	2920 Campbelton Rd Atlanta, GA 30311	Rajan Patel	404-349-8228		2	121	850		$ 251,625.00	12/31/12	Cryer / Walls
Louisville & Jefferson County - St Matthews Interceptor I&I	Louisville and Jefferson Co. MSD	Reynolds Inliner, LLC	Louisville	KY	1700 W. Liberty Street Louisville, KY 70203	John Loechle	502-540-6209		6		184		$ 41,625.00	12/31/12	Boihem
Lawrence, IN - Old Lawrence Sewer Rehabilitation Project	City of Lawrence Utilities	Reynolds Inliner, LLC	Lawrence	IN	4520 North State Rd. 37 Orleans, IN 47452	Breck Vinson	812-865-3232	119		4	2700		$ 522,120.00	12/31/12	Boihem / Bolton / Brightwell / Higginbotham / Ladner
Naples, FL - CIPP Lateral Lining	City of Naples, FL	Insituform Technologies, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721		69		207		$ 127,315.00	12/31/12	Figueroa
Jaffrey, NH - Lateral Lining	Town of Jaffrey, NH	Insituform Technologies, LLC	Jaffrey	NH	253B Worcester Road Charlton, MA 01507	Mark Szela	508-248-7628		14	2	33		$ 50,500.00	12/31/12	Morris
First Utility District Water & Sewer Services - Knoxville, TN	First Utility District Water & Sewer Services	Insituform Technologies, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	1	6	2	54		$ 21,500.00	12/31/12	Higginbotham
Clay County Utility Authority, FL Task Order #23	Clay County Utility Authority	Insituform Technologies, LLC	Clay County	FL	477 Houston St., Green Cove Springs,FL 32043	Steve Rencarge	904-219-4121		1		3		$ 5,255.00	12/31/12	Figueroa
Knoxville Utilites Board, TN - CIPP Lateral Lining	Knoxville Utilities Board	Hurst Excavating	Knoxville	TN	Post Office Box 5374 Knoxville, TN 37928	David Hurst	865-922-6142			1	5		$ 2,500.00	12/31/12	Higginbotham
First Utility District Water & Sewer Services - Knoxville, TN	First Utility District Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	18	6	17	665		$ 119,925.00	01/22/13	Higginbotham
Greenfield - Sanitary Sewer Rehab Maint Contract 2012	Greenfield Board of Public Works	Miller Pipeline, LLC	Greenfield	IN	8850 Crawfordsville Rd Indianapolis, IN 46234	Brian Smith	317-753-6409	44	5	2	1101.5		$ 232,252.00	01/25/13	Bolton / Brightwell
Baton Rouge Brookstown / Evangeline Phase II	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		457	1	710		$ 791,830.70	01/31/13	Cryer / Langley / Nicolitz / Tallia
Baton Rouge Silverleaf/Ford Sewer Rehab	City of Baton Rouge/East Baton Rouge Parish	John Plott Company	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		574		861		$ 1,024,010.00	01/31/13	Butler / Cryer / Langley / Nichols / Nicolitz / Ricks / Tallia
Paducah, KY - Contract No. 8	Paducah-McCracken Joint Sewer Agency	Insituform Technologies, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056	7	102	5	637.5		$ 211,814.00	01/31/13	Bolton / Brightwell / Ladner
Atmore Sewer Rehabilitation	City of Atmore, AL	Suncoast Infrastructure, Inc.	Atmore	AL	201 E. Louisville Atmore, AL 36502	David Carter	334-222-2699	39	2		250.5		$ 95,175.00	01/31/13	Nichols
Columbia, SC - Assembley Street CIPP	City of Columbia, SC	Layne Inliner, LLC	Columbia	SC	2090 Tucker Industrial Rd Tucker, GA 30084	Jesse Cole	678-735-0033	18			784		$ 91,790.00	01/31/13	Higginbotham
Labrizol Corp - CIPP Sewer Lateral	Labrizol Corp	Travis Construction, Inc.	Calvert City	KY	Post Office Box 248 Calvert City, KY 42049	Don Travis	270-395-2770	1			65		$ 5,000.00	01/31/13	Ladner
Mobile, Alabama 2011 Annual	Mobile Area Water & Sewer System	SAK Construction, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Brad Allen	251-694-3174	4	14	1	25		$ 41,250.00	01/31/13	Boihem/Nichols/Tallia
Chem Station - Service Lateral Rehabilitation	Chem Station	BLD Services, LLC	Columbia	SC	110 Sunbelt Blvd Columbia, SC 29203	Mike Davis	803-252-3534		1		60		$ 5,225.00	01/31/13	Higginbotham
Frankfort, KY	City of Frankfort, KY	Layne Inliner, LLC	Frankfort	KY	4520 North State Rd. 37 Orleans, IN 47452	Breck Vinson	812-865-3232		1	1	4		$ 6,450.00	01/31/13	Brightwell
Moore County, NC - Old Town & Lake Pinehurst Sewer Rehabilitation	Moore County	Atlantic Coast Contractors, Inc.	Moore County	NC	350 Norwood Drive Clayton, NC 27527	Ryan Tutterow	252-904-6788		2		4		$ 5,800.00	01/31/13	Higginbotham
Cleveland Utilities, TN Sanitary Sewer Basin 31-45 Rehabilitation	Cleveland Utilities	Insituform Technologies, LLC	Cleveland	TN	2450 Guthrie Dr N.W. Cleveland, TN 37320	Greg Clark	423-472-4551	5	15	2	108.5		$ 48,350.00	02/22/13	Higginbotham
Baton Rouge Bluebonnet/Jefferson	City of Baton Rouge/East Baton Rouge Parish	Allen & LeBlanc	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		222	5	342		$ 380,100.00	02/28/13	Bolton / Butler / Langley / Tallia / Trapani
Fayetteville PWC - CIPP Lateral Lining	Fayetteville Public Works Commission	BLD Services, LLC	Fayetteville	NC	955 Old Wilmington Road Fayetteville, NC 28301	John Allen	910-223-4109	1			19		$ 4,750.00	02/28/13	Higginbotham
Howard County / On-Call Sewer Rehabilitation Construction Capital Project No S-6232	Howard County, MD	Am-Liner East, Inc.	Howard County	MD	9250 Bendix Road Columbia, MD 21045	Paul S. DiMarco	410-313-6126	19	1		165		$ 42,125.00	02/28/13	Johnson
S & WB 3697 - CIPP Tophats	Sewerage & Water Board of New Orleans	Boh Bros. Construction Co., LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365		4		5		$ 8,400.00	02/28/13	Nichols

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Fort Smith - Basin 11-1 Collection System Improvements 11-09-C1	City of Fort Smith, AR	T-G Excavating, Inc.	Fort Smith	AR	2016 E. Admiral Place Catoosa, OK 74105	Larry Haney	918-266-4736		29		46.5		$ 53,650.00	03/27/13	Higginbotham / Ladner
Ft Lauderdale, FL - TV Inspection & Install CIPP (PO # PP132225)	City of Ft Lauderdale, FL	BLD Services, LLC	Fort Lauderdale	FL	100 N. Andrews Avenue Ft. Lauderdale, FL 33301	Jean Examond	954-492-2852	2			100		$ 11,000.00	03/28/13	Figueroa
Belton, MO - Sanitary Sewer Rehabilitation Projects FY 2013	City of Belton, MO	SAK Construction, LLC	Belton	MO	864 Hoff Road O'Fallon, MO 63366	Dan Swidrak	636-385-1035		14		21		$ 37,225.00	03/31/13	Higginbotham
Kuttawa, KY - 1st Street Sanitary Sewer Rehabilitation	City of Kuttawa, KY	Insituform Technologies, LLC	Kuttawa	KY	1410 Gould Blvd. LaVergne, TN 37086	Deborah Bartley	615-618-2666		10	1	25		$ 24,000.00	03/31/13	Ladner
Baton Rouge, LA Bluebonnet Phase II	City of Baton Rouge/East Baton Rouge Parish	Reynolds Inliner, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		298		447		$ 529,170.00	04/24/13	Cryer / Langley / Nicolitz / Ricks / Tallia
City of Marion, IN - CIPP Lateral Lining	City of Marion, IN	Miller Pipeline, LLC	Marion	IN	8850 Crawfordsville Rd Indianapolis, IN 46234	Brian Smith	317-753-6409		4		5.5		$ 9,700.00	04/25/13	Higginbotham
Rock River Water, Rockford - Sewer Service Lateral Lining 2012-2013	Rock River Water Reclamation District	BLD Services, LLC	Rockford	IL	3333 Kishwaukee Street Rockford, IL 61109	David Cook	815-387-7684	99			2495		$ 293,955.00	04/30/13	Higginbotham/Ladner/Walls
Maury County - Mt Pleasant, TN	Maury County	Insituform Technologies, LLC	Mount Pleasant	TN	1410 Gould Blvd. LaVergne, TN 37086	Deborah Bartley	615-618-2666	79		2	1505		$ 250,665.00	04/30/13	Bolton
Plainfield,, IN - DOC/ILEA Bowen ESP Sewer Lining & MH Rehab Project	City of Plainfield, IN	Insituform Technologies, LLC	Plainfield	IN	2130 Stout Field West Drive Indianapolis, IN 46241	Alex Sharpe	317-281-3767		5		98		$ 18,237.50	04/30/13	Ward
Plano, TX - CIPP Internal Point Repairs	City of Plano, TX	Insituform Technologies, LLC	Plano	TX	7333 Monroe Houston, TX 77061	Josh Awalt	713-845-3007			3	15		$ 12,000.00	04/30/13	Tallia
Kroger L-529 - Murfreesboro, TN	Kroger	Hollis Concrete	Murfreesboro	TN	2266 Cherokee Rd Pell City, AL 35128	Robert Brown	205-640-5075			2	8		$ 5,000.00	04/30/13	Bolton
Milan, TN - 2011 CDBG Sewer System Rehabilitation ECD Project No. GG-12-38396-00	City of Milan, TN	Insituform Technologies, LLC	Milan	TN	1410 Gould Blvd. LaVergne, TN 37086	Deborah Bartley	615-618-2666			3	9		$ 7,800.00	04/30/13	Bolton
Acton LN Emergency Project - Waldorf, MD	Waldorf, MD	Am-Liner East, Inc.	Waldorf	MD	601 Jack Enders Boulevard Berryville, VA 22611	Mel Willett	540-336-2094		1		1		$ 8,500.00	04/30/13	Cryer
Harrodsburg, KY Sewer System Rehabilitation	City of Harrodsburg, KY	Layne Inliner, LLC	Harrodsburg	KY	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-865-3232	4	9	7	70		$ 45,200.00	05/10/13	Ward
Homestead, FL - Infiltration & Inflow Reduction Project	City of Homestead, FL	Insituform Technologies, LLC	Homestead	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	305-685-7898	33			594		$ 98,925.00	05/29/13	Rivero / Torres
Bellefontaine, OH - Sanitary Sewer Lining Project 12-02	City of Bellefontaine, OH	Insituform Technologies, LLC	Bellefontaine	OH	3898 Welden Drive Lebanon, OH 45036	Jerry Ball	513-492-9372	4			83	$ 72,000.00	$ 14,400.00	05/31/13	Ward
Tamarac, FL - Lateral Lining	City of Tamarac, FL	SAK Construction, LLC	Tamarac	FL	10101 State Street Tamarac, FL 33321-6428	Scott London	954-597-3753	206			4120		$ 542,600.00	05/31/13	Figueroa / Torres
Jackson, MS Capital St Water Distribution	City of Jackson, MS	Hemphill Construction Company, Inc.	Jackson	MS	Post Office Drawer 879 Florence, MS 39073-0879	G. Lynn Guthrie	601-932-2060		16		24		$ 91,000.00	05/31/13	Langley
City of Baltimore, MD - Lateral Lining	City of Baltimore, MD	Am-Liner East, Inc.	Baltimore	MD	601 Jack Enders Boulevard Berryville, VA 22611	Tim Dunkelberger	540-336-2094		34		40		$ 74,800.00	05/31/13	Cryer
Orange County, FL - East Southwood Subdivision Gravity Sewer Rehab Project	Orange County, FL	Insituform Technologies, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	61			1895		$ 161,650.00	05/31/13	Figueroa
City of Apple Valley, MN - 2012 Sanitary Sewer Pipe Lining	City of Apple Valley, MN	Insituform Technologies, LLC	Apple Valley	MN	580 Goddard Avenue Chesterfield, MO 63005	Ross Kramer	612-518-0087		12		18		$ 35,100.00	05/31/13	Nichols
Spectacle Island Leachate Collection Pipe Repairs - Boston, MA	Mass DOT Highway Division	R. Zoppo Corp.	Boston	MA	160 Old Maple Street Stoughton, MA 02072	Nicolas Zoppo	781-344-8822			4	405		$ 146,205.00	05/31/13	Pike
S&WB 3989 CIPP Lateral Lining (Fleming)	Sewerage & Water Board of New Orleans	Fleming Construction	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	5			107		$ 31,030.00	05/31/13	Langley
S&WBNO 3989 (ITI)	Sewerage & Water Board of New Orleans	Insituform Technologies, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365		1		1.5		$ 2,500.00	05/31/13	Langley
Hattiesburg, MS - Comprehensive Sewer Improvements Phase IV	City of Hattiesburg, MS	Suncoast Infrastructure, Inc.	Hattiesburg	MS	Post Office Box 397 Florence, MS 39073	Daniel Harris	601-420-9682	27			832	$ 233,500.00	$ 93,965.00	06/26/13	Walls
Albemarle County, VA Service Authority-Annual Sewer Rehab	Albemarle County Service Authority	Tri-State Utilities Company	Albemarle County	VA	401 McIntire Rd. Charlottesville, VA 22902	Johnathan Thomas	434-296-5822		13		26		$ 25,050.00	06/28/13	Brightwell
S&WBNO - Durham St CIPP Lateral Rehab	Sewerage & Water Board of New Orleans	Boh Bros. Construction Co., LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	4			90		$ 14,800.00	06/28/13	Langley
Annapolis, MD - CIPP Lateral Lining (PO # 20131813-00)	City of Annapolis, MD	BLD Services, LLC	Annapolis	MD	209 Chinquapin Round Road Annapolis, MD 21401	Joe Hanna	410-263-7944	1	3		48		$ 7,500.00	06/30/13	Cryer
Jefferson, IN - Oak Park Service Connecion Seal	Oak Park Conservancy District	Layne Inliner, LLC	Jefferson	IN	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-865-3232		8		16		$ 21,000.00	06/30/13	Ward
Hodgenville, KY - Wastewater System Rehab	City of Hodgenville, KY	Insituform Technologies, LLC	Hodgenville	KY	1410 Gould Blvd. LaVergne, TN 37086	Deborah Bartley	615-618-2666		56	12	244.5		$ 123,300.00	07/09/13	Ladner / Ward
First Utility District Water & Sewer Services - Knoxville, TN	First Utility District Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	1	2		92		$ 40,150.00	07/10/13	Higginbotham / McIntosh
Lancaster, SC - Native American Studies Center Service Lateral Rehab	University of South Carolina	BLD Services, LLC	Lancaster	SC	916 15th Street Lancaster, SC 29721	Bridget Cuthen	803-285-9431		1		95		$ 11,165.00	07/15/13	Higginbotham
Nashville, TN - 2011 Collection System Structural Defects Repairs	Metropolitan Government of Nashville and Davidson County	Layne Inliner, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	47	2	6	981		$ 186,775.00	07/31/13	Bolton / Ladner
Tallahassee, FL-Talcon Group-W Tenn St Water/Sewer Const	City of Tallahassee, FL	Insituform Technologies, LLC	Tallahassee	FL	3016 N US Hwy 301, Suite 900 Tampa, FL 33619	Brandon Gerber	813-627-0007	10	3	32	410		$ 107,150.00	07/31/13	Figueroa
Naples, FL - CIPP Lateral Lining	City of Naples, FL	Insituform Technologies, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721		14		42		$ 23,450.00	07/31/13	Figueroa
Southport, IN - CIPP Spot Repairs/SCS+L	City of Southport, IN	Layne Inliner, LLC	Southport	IN	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-865-3232		1	1	9		$ 4,000.00	07/31/13	Higginbotham
Sprague, CT - Sewer System Rehabilitation	Town of Sprague, CT	VMS Construction Company	Sprague	CT	162 Lake Street Vernon, CT 06066	Lynn Stabnick	860-871-0278		3		4.5		$ 7,050.00	07/31/13	Morris
Murfreesboro, TN - Aspen Subdivision	Murfreesboro Water & Sewer Dept	Keating Brothers Construction	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200		2		2		$ 5,000.00	07/31/13	Bolton
Cleveland, TN - Punchlist	Cleveland Utilities	Thor Construction, Inc.	Cleveland	TN	2450 Guthrie Dr N.W. Cleveland, TN 37320	Greg Clark	423-472-4551		13		25		$ 20,400.00	07/31/13	Higginbotham
Terranova West MUD, TX - Sanitary Sewer Rehab Phase I	Terranova West MUD	Insituform Technologies, LLC	Spring	TX	7333 Monroe Houston, TX 77061	Patrick Hale	713-641-5111			1	4		$ 7,000.00	07/31/13	Hampton
City of Atlanta, GA - Punchlist	City of Atlanta, GA	Am-Liner East, Inc.	Atlanta	GA	2920 Campbelton Rd Atlanta, GA 30311	Rajan Patel	404-349-8228		7		17		$ 34,350.00	07/31/13	Figueroa
West Knoxville Utility District, TN Mini Basin 9C Sewer Rehab	West Knoxville Utility District	Morgan Contracting, Inc.	West Knoxville	TN	Post Office Box 5009 Knoxville, TN 37928	Sue Hall	865-249-8640	3	2		79		$ 17,417.50	08/28/13	Higginbotham
Baton Rouge, LA Stanford/Morning Glory	City of Baton Rouge/East Baton Rouge Parish	Grady Crawford Construction	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		266	1	429		$ 474,450.00	08/31/13	Boihem/Johnson/D.Langley/Langley/Morris/Nicolitz/Ricks/Tallia
Baton Rouge, LA Acadian/Perkins	City of Baton Rouge/East Baton Rouge Parish	Grady Crawford Construction	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		264		396		$ 479,610.00	08/31/13	D Langley/Langley/Morris/ Nicolitz/Ricks/Tallia
Baton Rouge, LA - Highland Rd / Washington St	City of Baton Rouge/East Baton Rouge Parish	Wharton-Smith, Inc.	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		858	1	1293		$ 1,538,432.50	08/31/13	Boihem/Cryer/Langley/Nichols/Nicolitz/Ricks/ Rivero/Tallia/Ward
Baton Rouge Acadian Thruway / Claycut Road	City of Baton Rouge/East Baton Rouge Parish	Allen & LeBlanc	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		540		810	$ 1,450,025.00	$ 963,000.00	08/31/13	Boihem/Butler/P Langley/Morris/Nicolitz/ Ricks/Tallia
The Metropolitan District - Contract # 2011-11	The Metropolitan District, CT	VMS Construction Company	Wethersfield	CT	162 Lake Street Vernon, CT 06066	Brett Adams	860-871-0278	254	1	8	10500		$ 1,280,642.50	08/31/13	Brightwell/Butler/Cryer/ D Langley/Morris/Rivero/Ward
North Jersey Creek Sewer System Repairs - Wyandotte County, Kansas City	North Jersey Creek Sewer System	Wiedenmann & Godfrey Const	Kansas City	KS	Post Office Box 245 Beltom, MO 64012	Don Godfrey	816-322-1125	15	82	1	570.5		$ 178,675.00	08/31/13	Ladner

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Chattanooga, TN - Altamont Sewer Rehabilitation Project	City of Chattanooga, TN	American Infrastructure Technologies Corporation	Chattanooga	TN	8799 Highway 31 Hanceville, AL 35077	Tim Bixler	256-739-4747	43	75		865		$ 228,189.92	08/31/13	Brightwell / Higginbotham / McIntosh
Tonawanda, NY - Parker Fries Interceptor Project Phase 2	Town of Tonawanda, NY	Catco Construction	Tonawanda	NY	1266 Town Line Road Alden, NY 14004	Todd Doty	716-860-0443		4		6	$ 105,000.00	$ 17,500.00	08/31/13	Johnson
The Metropolitan District - Contract # 2011-11	The Metropolitan District, CT	Insituform Technologies, LLC	Wethersfield	CT	253B Worchester Road Charlton, MA 01507	Mark Szela	508.248.7628			2	9		$ 4,000.00	08/31/13	Morris
Erwin, TN - BLD Spot Repairs (PO # 5454)	City of Erwin, TN	BLD Services, LLC	Erwin	TN	Post Office Box 817 Erwin, TN 37650	Matt Rice	423-735-4555			6	31		$ 16,000.00	08/31/13	Higginbotham / Walls
Johnson County, KS - SCS+L & Spot Repairs	Johnson County	SAK Construction, LLC	Kansas City	KS	864 Hoff Road O'Fallon, MO 63366	Dan Swidrak	843-297-3674			2	10		$ 4,000.00	08/31/13	Ladner
New Castle County, DE - SP-23 CIPLL Lateral Rehabilitation	New Castle County	BLD Services, LLC	New Castle	DE	824 Market Street, Suite 820 Wilmington, DE 19801	Justin Kise	302-884-6944	236	88		9597		$ 1,498,480.00	09/25/13	Butler/Cryer/Figueroa/Johnson/Nichols/Nicolitz/Rivero
New Castle County - Fairfax CIPLL Lateral Rehabilitation Contract 2012-09	New Castle County	BLD Services, LLC	New Castle	DE	824 Market Street, Suite 820 Wilmington, DE 19801	Justin Kise	302-884-6944	255	73		8469		$ 1,775,607.44	09/25/13	Butler/Johnson/Morris/ Nicolitz/Rivero/Torres
The Metropolitan District - Contract # 2007-46	The Metropolitan District, CT	VMS Construction Company	Wethersfield	CT	162 Lake Street Vernon, CT 06066	Brett Adams	860-871-0278	17			441		$ 90,885.00	09/25/13	Butler / Morris
The Metropolitan District - Contract # 2011-44	The Metropolitan District, CT	Baltazar Contractors, Inc.	Wethersfield	CT	83 Carmelina's Circle Ludlow, MA 01056	Justin Roy	413-583-6160		16		265		$ 65,770.00	09/25/13	Rivero
The Metropolitan District - Contract # 2002-25A	The Metropolitan District, CT	Baltazar Contractors, Inc.	Wethersfield	CT	83 Carmelina's Circle Ludlow, MA 01056	Justin Roy	413-583-6160	13			386		$ 64,935.00	09/25/13	Morris
Baltimore County, MD - Tributary Area-West Sanitary Sewer Rehab	Baltimore County, MD	SAK Construction, LLC	Baltimore	MD	864 Hoff Road O'Fallon, MO 63366	Loren Goens	843-297-3674		30	1	55		$ 77,987.50	09/25/13	Buter/Cryer/Johnson
West Knoxville Utility District, TN Mini Basin 9C Sewer Rehab	West Knoxville Utility District	Hurst Excavating	West Knoxville	TN	Post Office Box 5374 Knoxville, TN 37928	David Hurst	865-922-6142	44	39		1626		$ 221,940.00	09/25/13	Ladner / McIntosh / Walls
Columbus, OH - 2010 Annual Lining Contract	City of Columbus, OH	Insituform Technologies, LLC	Columbus	OH	3898 Welden Drive Lebanon, OH 45036	Deborah Davis-Ogungbemi	513-492-9372		8		16		$ 25,500.00	09/25/13	Ward
Baton Rouge Brookstown / Evangeline Phase 1	City of Baton Rouge/East Baton Rouge Parish	Grady Crawford Construction	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		1055		1582.5		$ 1,825,070.00	09/30/13	Butler/Cryer/Langley/ McIntosh/Nicolitz/Ricks/ Tallia
Jefferson Parish Sewer Maintenance	Jefferson Parish	BLD Services, LLC	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686	3	136		1026		$ 584,150.00	09/30/13	Boihem/Langley/Nichols/ Nicolitz/Ricks/Tallia/Trapani
Howard County, MD / On-Call Sewer Rehabilitation Construction Capital Project No S-	Howard County, MD	Layne Inliner, LLC	Howard County	MD	9250 Bendix Road Columbia, MD 21045	Paul S. DiMarco	410-313-6126	50	1		1335.5	$ 300,000.00	$ 312,052.00	09/30/13	Cryer / Figueroa / Skrzecz
Gainesville Regional Utilities, FL	Gainesville Regional Utilities	Insituform Technologies, LLC	Gainesville	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	5	16		148		$ 36,510.00	09/30/13	Torres
S&WBNO 3989	Sewerage & Water Board of New Orleans	Insituform Technologies, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365		9	1	15	$ 27,000.00	$ 18,950.00	09/30/13	P Langley / Ricks / Tallia
Decatur, AL - CIPP Lateral Lining	City of Decatur, AL	Layne Inliner, LLC	Decatur	AL	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-865-3232	10			125	$ 122,000.00	$ 39,500.00	09/30/13	Bolton
Orange County, FL - Lateral Lining	Orange County, FL	Layne Inliner, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	2			52		$ 5,851.71	09/30/13	Torres
Lafayette, LA - Tophats	Lafayette Consolidated Government	Boh Bros. Construction Co., LLC	Lafayette	LA	Post Office Drawer 53266 New Orleans, LA 70153	John Messina	504-247-3658		8		9	$ 20,700.00	$ 18,400.00	10/09/13	Ricks
Romulus, MI - Sanitary Sewer Improvements	City of Romulus, MI	Pipeline Management Company	Romulus	MI	2673 E. Maple Road Milfod, MI 48381	Ben DiPonio	248-685-1500		1		3		$ 4,750.00	10/10/13	Ward
Bell Buckle, TN - Basin 5	Town of Bell Buckle, TN	Hawkins & Price, LLC	Bell Buckle	TN	5096 Hwy 64E Wartrace, Tenn. 37183	Steven Flippo	931-389-0909	4	6	1	230		$ 46,000.00	10/23/13	Bolton / Ward
Morristown, TN - Spring Creek III	City of Morristown, TN	Portland Utilities Construction Co	Morristown	TN	Post Office Box 510 Portland, TN 37148	Mike Woodcock	615-325-3374			2	8		$ 4,500.00	10/23/13	McIntosh
Morristown, TN - Sewer Rehabilitation Project	City of Morristown, TN	American Infrastructure Technologies Corporation	Morristown	TN	8799 Highway 31 Hanceville, AL 35077	Tim Bixler	256-739-4747		62		1513		$ 155,000.00	10/24/13	Higginbotham / McIntosh / Walls
Pleasant Valley, NY - Valley Dale Sewer	Town of Pleasant Valley, NY	Corewood Ventures, Inc.	Pleasant Valley	NY	240 Van Wagner Road Poughkeepsie, NY 12603	Chris Vilardi	845-473-6946		1		3		$ 6,000.00	10/24/13	Morris
Metropolitan St Louis Sewer District, MO - Infrastructure Repairs	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St. Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		1		2		$ 1,400.00	10/24/13	Butler
Pembroke, NC - Breece St - CIPP Lateral Lining	Town of Pembroke, NC	A. C. Schultes of Carolina, Inc.	Pembroke	NC	3887 S NC 41 Hwy Wallace, NC 28466	Allen Ormond	910-285-7465	1	2		32		$ 12,250.00	10/28/13	Brightwell
Maple Lake, MN - 2012-2013 I/I Improvement Project	City of Maple Lake, MN	SAK Construction, LLC	Maple Lake	MN	864 Hoff Road O'Fallon, MO 63366	Tom Qualls	843-297-3674		69	1	88	$ 139,189.00	$ 139,197.50	10/29/13	Figueroa / Landers
Smithfield, RI - Rogler Farm Area Road Sewer System Repairs	Town of Smithfield, RI	New England Pipe Cleaning Co	Smithfield	RI	99 Callendar Road Watertown, CT 06795	Jon Regan	860-274-5469		3		5		$ 10,050.00	10/30/13	Morris
Houston, TX - 18" Spot Repair	City of Houston, TX	Portland Utilities Construction Co	Houston	TX	Post Office Box 510 Portland, TN 37148	Mike Woodcock	615-325-3374		1	1	4	$ 18,175.00	$ 18,175.00	10/30/13	Ricks
Revere, MA - Public Works Improvements	City of Revere, MA	Green Mountain Pipeline Services, Inc.	Revere	MA	244 Waterman Road Royalton, VT 05068	Corey Stearns	802-234-9931		646		1292		$ 1,037,282.35	10/31/13	Johnson / D Langley / Morris / Skrzecz
Tallahassee, FL - CIPP Lateral Lining	City of Tallahassee, FL	Insituform Technologies, LLC	Tallahassee	FL	3016 N US Hwy 301, Suite 900 Tampa, FL 33619	Brandon Gerber	813-627-0007		20		33.5	$ 39,100.00	$ 36,400.00	10/31/13	Torres
West Knoxville Utility District, TN 2012 Sanitary Sewer Basins 1-6 Rehab	West Knoxville Utility District	Insituform Technologies, LLC	West Knoxville	TN	1410 Gould Blvd. LaVergne, TN 37086	Hugh Cornell	615-618-2666	53	60	4	2372		$ 410,750.00	11/11/13	Higginbotham / McIntosh
Beloit Wisconsin Contract 2011-WR-A Trenchless Sanitary Rehab	City of Beloit, WI	Insituform Technologies, LLC	Beloit	WI	580 Goddard Avenue Chesterfield, MO 63005	Ross Kramer	612-518-0087		1		1	$ 4,750.00	$ 4,750.00	11/11/13	Ward
Murfreesboro, TN - Contract 2012	Murfreesboro Water & Sewer Dept	Insituform Technologies, LLC	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200	59	39	15	1422	$ 500,000.00	$ 323,290.00	11/20/13	Bolton / Walls
Arden Hills & Roseville, MN	City of Arden Hills, MN	SAK Construction, LLC	Roseville	MN	864 Hoff Road O'Fallon, MO 63366	Tom Qualls	843-297-3674			3	7	$ 15,000.00	$ 15,000.00	11/22/13	Landers
Rockville, MD - Sanitary Sewer System Improvements	City of Rockville, MD	Am-Liner East, Inc.	Rockville	MD	601 Jack Enders Boulevard Berryville, VA 22611	Tim Dunkelberger	540-336-2094	7			153	$ 57,750.00	$ 27,460.00	11/25/13	Morris
Pass Christian, MS Water & Sewer Area V	Pass Christian, MS Water & Sewer	Insituform Technologies, LLC	Pass Christian	MS	795 S Morrison Blvd Hammond, LA 70403	Matthew Rhodes	985-345-4474			1	6	$ 5,875.00	$ 5,875.00	11/25/13	Ricks
Killingly, CT - Main St Sewer Improvements	Town of Killingly, CT	VMS Construction Company	Killingly	CT	162 Lake Street Vernon, CT 06066	Brett Adams	860-871-0278	22			446	$ 440,000.00	$ 85,540.00	11/30/13	Morris
Foley, AL - Sanitary Sewer System Main, Lateral & MH Rehab	City of Foley, AL	Suncoast Infrastructure, Inc.	Foley	AL	Post Office Box 397 Florence, MS 39073	Daniel Harris	601-420-9682	13			308	$ 57,400.00	$ 56,665.00	11/30/13	Boihem
Cape Fear Public Utility Authority, NC-Walnut Hills Rehab Project	Cape Fear Public Utility Authority	Cajenn Construction & Rehab Services	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		83		166	$ 151,075.00	$ 151,075.00	11/30/13	Brightwell
Cape Fear Public Utility Authority-Masonboro Sound & Dawning Creek Way	Cape Fear Public Utility Authority	BLD Services, LLC	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		1	1	5	$ 5,700.00	$ 5,700.00	11/30/13	Brightwell
City of Duluth, MN - CIPP Rehab of Sanitary Sewers for Sewer Basin #24	City of Duluth, MN	Insituform Technologies, LLC	Duluth	MN	580 Goddard Avenue Chesterfield, MO 63005	Ross Kramer	612-518-0087		318		768	$ 881,500.00	$ 822,322.86	12/30/13	Figueroa / Landers / Nichols
Mishawaka, IN - Milburn Area Sewer Improvements	City of Mishawaka, IN	BLD Services, LLC	Mishawaka	IN	Post Office Box 363 Mishawaka, IN 46546-0363	Peggy Biggs	574-234-3167	323	12		6355	$ 1,550,000.00	$ 1,592,480.45	12/31/13	Boihem/Butler/Figueroa/ McMillion/Nichols/Rivero/Ward
Baton Rouge Annual Cured-In-Place Lining Project	City of Baton Rouge/East Baton Rouge Parish	Boh Bros. Construction Co., LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		224		336	$ 790,000.00	$ 449,682.50	12/31/13	P Langley / Nichols / Nicolitz / Ricks / Tallia
City of Richmond, VA - Annual Sewer Inspection and Rehabilitation Services	City of Richmond, VA	Spiniello Companies	Richmond	VA	900 East Broad Street Richmond, VA. 23219	Tom Porzio	804-646-7000		44	2	238	$ 122,565.00	$ 122,565.00	12/31/13	Brightwell / Higginbotham
University of Massachusetts/Amherst	University of Massachusetts	Northern Construction	Amherst	MA	775 Pleasant Street, Unit 11 Weymouth, MA 02189	Shawn Clark	781-340-9440	4			142	$ 21,085.00	$ 26,350.00	12/31/13	D Langley
Bay River Colony - Houston, TX / Plumeria Ave Repair	The Bay River Colony	Insituform Technologies, LLC	Houston	TX	7333 Monroe Houston, TX 77061	Kevin Gabrysch	713-845-3007		13		19.5	$ 38,500.00	$ 28,500.00	12/31/13	Ricks
Fishers, IN - Appropriation # 606-301-324	Town of Fishers, IN	BLD Services, LLC	Fishers	IN	10210 Eller Road Fishers, IN 46038	Rick Farnham	317-595-3172			12	36	$ 27,700.00	$ 27,700.00	12/31/13	Figueroa

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
S&WB 30000 Lakeview Long Laterals	Sewerage & Water Board of New Orleans	Wallace Drennan	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	21	2		484	$ 150,000.00	$ 140,215.00	12/31/13	Boihem / Nicolitz
Birmingham, AL - CIPP Point Repairs	City of Birmingham, AL	Southeast Sewer Services	Birmingham	AL	16096 Highway 216 Brookwood, AL 35444	Terry Deerman	205-561-2344			1		$ 5,000.00	$ 2,500.00	12/31/13	Bolton
St John the Baptist Parish - Elm St	St John the Baptish Parish	BLD Services, LLC	LaPlace	LA	1801 West Airline Hwy LaPlace, LA 70068	Reed Alexander	985-652-9569		1		1	$ 5,925.00	$ 6,200.00	01/03/14	Ricks
Kennard, IN - Wastewater Improvements - Div A	Town of Kennard, IN	Miller Pipeline, LLC	Kennard	IN	8850 Crawfordsville Rd Indianapolis, IN 46234	Brian Smith	317-753-6409		10		13.5	$ 22,500.00	$ 25,250.00	01/23/14	Figueroa / Johnson / Ward
Richard Bryan Project - Knoxville, TN	Richard Bryan	BLD Services, LLC	Knoxville	TN	5200 Rio Vista Lane Knoxville, TN 37919	Richard Bryan	865-250-4123				15	$ 4,950.00	$ 4,950.00	01/23/14	McIntosh
Yale University - New Haven, CT / Lateral Pipe Lining	Yale University	Manafort Brothers, Inc.	New Haven	CT	414 New Britain Ave Plainville, CT 06062	Tim Meneo	860-229-1934	1			54	$ 11,700.00	$ 11,700.00	01/24/14	D Langley
Peoria, IL - Sanitary Sewer Point Repair Project	City of Peoria, IL	Hoerr Construction, Inc.	Peoria	IL	1601 W. Luthy Drive Peoria, IL 61615	Bob Kilbride	309-691-6653		23		31	$ 75,075.00	$ 53,025.00	01/30/14	Hampton / Ricks / Ward
Revere, MA - Public Works Improvements	City of Revere, MA	Green Mountain Pipeline Services, Inc.	Revere	MA	244 Waterman Road Royalton, VT 05068	Corey Stearns	802-234-9931		6		8.5	$ 8,575.00	$ 10,140.00	01/31/14	Morris
Danvers, MA - Sewer Rehab & Replacement Project	Town of Danvers, MA	Green Mountain Pipeline Services, Inc.	Danvers	MA	244 Waterman Road Royalton, VT 05068	Corey Stearns	802-234-9931		64		128	$ 118,950.00	$ 124,800.00	01/31/14	Morris
ECUA - PO #140225	Emerald Coast Utilities Authority	BLD Services, LLC	Pensacola	FL	Post Office Box 15311 Pensacola, FL 15311	Stacy Hayden	850-969-3350	4		1	114	$ 13,300.02	$ 13,300.00	01/31/14	Boihem
WSSC - Lateral/Sewer House Connection Insp & Renewals	Washington Suburban Sanitary Commission	Metra Industries	Laurel	MD	50 Muller Place Little Falls, NJ 07424	Robert DePonte	973-812-0333	11			37.5	$ 85,000.00	$ 36,800.00	01/31/14	Johnson / Smith
Greensboro, NC - Annual Contract	City of Greensboro, NC	KRG Utility, Inc.	Greensboro	NC	2602 S. Elm Street Greensboro, NC 27402	Robbie H. Bald, Jr. PE	336-373-2055	6	9	2	305.5	$ 86,650.00	$ 80,175.00	02/13/14	Higginbotham / Player
NC Dept of Trans - Yadkin Road Bridge/I-85 Reconstruction Design Build	State of North Carolina Department of Transportation	FlatIron-Lane, a Joint Ventrue	Salsbury	NC	105 Jacobs Lambe Lane Salisbury, NC 28146	Chris Lamm	704-637-2366			5	25	$ 28,750.00	$ 47,250.00	02/13/14	Player
Oneida, TN - 2011 CDBG Sewer System Rehabilitation Project	Town of Oneida, TN	Improved Technologies Group	Oneida	TN	5207 Brer Rabbit Road Stone Mountain, GA 30083	Eric Simpson	404-942-0192		19	1	95	$ 59,800.00	$ 59,000.00	02/13/14	McIntosh / Ward
Clay County, FL - CIPP Lateral Lining	Clay County Utility Authority	Insituform Technologies, LLC	Clay County	FL	477 Houston Street Green Cove Springs, FL 32043	Steve Rencarge	904-219-4121	8	14		188.5	$ 47,350.00	$ 46,850.00	02/17/14	Figueroa
Marianna, FL Sewer Rehabilitation	City of Marianna, FL	Insituform Technologies, LLC	Marianna	FL	3061 Dublin Circle Bessemer, AL 35022	Tad Powell	205-425-2272		210		315	$ 361,200.00	$ 361,200.00	02/21/14	Figueroa / Nicolitz / Torres
Paducah, KY - Contract No. 9	Paducah-McCracken Joint Sewer Agency	SAK Construction, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056	12	104	2	628.5	$ 255,400.00	$ 246,300.00	02/28/14	Ladner / Walls
Naples, FL - CIPP Lateral Lining	City of Naples, FL	Insituform Technologies, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721		67		201	$ 108,875.00	$ 112,225.00	02/28/14	Torres
Montgomery, AL - CIPP Sanitary Sewer 2012 Contract Task Order 4	Montgomery Water Works and Sanitary Sewer Board	Insituform Technologies, LLC	Montgomery	AL	Post Office Box 1631 Montomgery, AL 36102	Kyle Massey	334-206-1645	163	7	3	3785	$ 428,700.00	$ 507,480.00	02/28/14	Bolton / Ladner / McIntosh / Walls
St Mary's County, MD - Shangri La Dr & S Essex Dr	St Mary's County, MD	Am-Liner East, Inc.	St. Mary's County	MD	23121 Camden Way California, MD 20619	Ed Hogan	301-373-4733	12	2		342.5	$ 70,000.00	$ 35,450.00	02/28/14	Johnson / D Langley
Costco-Onsite-Baton Rouge / Cast in Place Internal Point Repair	Costco	Durr Heavy Construction, LLC	Baton Rouge	LA	817 Hickory Avenue Harahan, LA 70123	Philip Patteson	504-737-3205			1		$ 4,000.00	$ 4,000.00	03/10/14	Tallia
Costco-Onsite-Baton Rouge / Cast in Place Internal Point Repair	Costco	Durr Heavy Construction, LLC	Baton Rouge	LA	817 Hickory Avenue Harahan, LA 70123	Philip Patteson	504-737-3205			1	7.5	$ 4,000.00	$ 4,000.00	03/10/14	Tallia
St John the Baptist Parish - Wastewater Line Rehabilitation	St John the Baptish Parish	Suncoast Infrastructure, Inc.	LaPlace	LA	Post Office Box 397 Florence, MS 39073	Daniel Harris	601-420-9682		44	7	111	$ 132,950.00	$ 101,650.00	03/15/14	Nicolitz / Ricks
Richmond, VA - Annual Sewer Inspection and Rehabilitation Services	City of Richmond, VA	Am-Liner East, Inc.	Richmond	VA	900 East Broad Street Richmond, VA. 23219	Tom Porzio	804-646-7000		125	2	610.5	$ 350,000.00	$ 30,115.00	03/31/14	Brightwell
Beaufort Jasper Water & Sewer Authority, SC	Beaufort-Jasper Water & Sewer Authority	Reynolds Inliner, LLC	Beaufort	SC	6 Snake Road Okatie, SC 29909-3937	Andrew Dudley	843-987-9292	29	26		588	$ 148,750.00	$ 184,193.31	03/31/14	Player
McKenzie, TN - 2013 Sanitary Sewer Rehabilitation	City of McKenzie, TN	Insituform Technologies, LLC	Mckenzie	TN	1410 Gould Blvd. LaVergne, TN 37086	Rachel Gomez	985-345-4474		7	1	32	$ 24,000.00	$ 21,755.00	03/31/14	Ladner
Oneida County, NY - Contract 6 Sanitary Sewer Rehab Phase II	Oneida County, NY	Green Mountain Pipeline Services, Inc.	Oneida	NY	1887 River St Bethel, VT 05032	Corey Stearns	802-234-9931		12		36	$ 40,900.00	$ 27,700.00	03/31/14	Morris
West Palm Beach, FL - 2013 Sanitary Sewer - Phase I - Specific Locations	City of West Palm Beach, FL	Insituform Technologies, LLC	West Palm Beach	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	305-685-7898		26		69	$ 70,550.00	$ 55,975.00	03/31/14	Figueroa / Torres
Geist, IN - BLD Service Connection Seal	Town of Geist, IN	Culy Contracting, Inc.	Geist	IN	5 Industrial Park Drive Winchester, IN 47394	Craig Closser	765-584-8509		2		4	$ 17,152.00	$ 10,020.00	03/31/14	Ladner
Duckett Creek - Sanitary Sewer Line Rehabilitation CIPP Project	Duckett Creek Sanitary District	Insituform Technologies, LLC	O'Fallon	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		1		2	$ 2,000.00	$ 2,500.00	03/31/14	Butler
Pompano Beach CRA - Downtown Pompano Beach Connectivity Plan	City of Pompano Beach, FL	DP Development of the Treasure Coast, LLC	Pompano Beach	FL	100 W. Atlantic Blvd., Pompano Beach, FL 33060	Steve Lamyea	954-786-4600	5			71.5	$ 12,800.00	$ 16,000.00	04/04/14	Figueroa
City of Morristown, TN - Sewer Rehabilitation Project / Spring Creek 1	City of Morristown, TN	American Infrastructure Technologies Corporation	Morristown	TN	8799 Highway 31 Hanceville, AL 35077	Tim Bixler	256-739-4747		74	3	1780	$ 193,500.00	$ 195,000.00	04/15/14	Higginbotham / McIntosh / Walls
Baltimore County, MD - Tributary Area-East	Baltimore County, MD	Am-Liner East, Inc.	Baltimore	MD	601 Jack Enders Boulevard Berryville, VA 22611	Matt Custead	540-336-2094		29	1	35.5	$ 100,500.00	$ 78,050.00	04/17/14	Skrzecz
Jefferson Parish - CIPP Spot Repair	Jefferson Parish	Fleming Construction	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686			1	8	$ 5,000.00	$ 5,000.00	04/29/14	Ricks
Jonesville, LA - Overall Water & Watewater System Improvements	Town of Jonesville, LA	Suncoast Infrastructure, Inc.	Jonesville	LA	6885 Highway 84 Ferriday, LA 71334	Garrett Jones	318-757-6576	377	147	151	8821	$ 2,242,125.00	$ 2,082,650.25	04/30/14	Boihem/Hampton/Langley/ Nichols/Nicolitz/Ricks/Tallia
WSSC - Task 27	Washington Suburban Sanitary Commission	Layne Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Johnnie Flora	301-486-7570	9			175.9	$ 50,000.00	$ 29,903.00	04/30/14	Skrzecz / Smith
Thurmont, MD - Sewer System I & I Reduction Project Phase 11B	Town of Thurmont, MD	Am-Liner East, Inc.	Thurmont	MD	601 Jack Enders Boulevard Berryville, VA 22611	Jack Burlbaugh	540-336-2094	2	6		60	$ 22,150.00	$ 21,475.00	04/30/14	Smith
Chesaning, MI - Sanitary Sewer Improvements Project	Village of Chesaning, MI	Utility Services Authority, LLC	Chesaning	MI	6001 Schooner Road Belleville, MI 48112	Paul Jorgensen	734-481-0872		1	16	64	$ 47,950.00	$ 35,750.00	04/30/14	Brightwell
Richmond, VA - SHO-027	City of Richmond, VA	Layne Inliner, LLC	Richmond	VA	900 East Broad Street Richmond, VA. 23219	Tom Porzio	804-646-7000	16			174	$ 30,310.00	$ 30,310.00	04/30/14	Brightwell / Player
Mount Vernon, IN - County Terrace Subdivision Sewer Rehab	City of Mount Vernon, IN	Layne Inliner, LLC	Mount Vernon	IN	4520 North State Road 37 Orleans, IN 47452	Tyson Crandall	812-865-3232		27		54	$ 71,100.00	$ 69,400.00	04/30/14	Ladner
The Metropolitan District, CT - Contract 2011-72	The Metropolitan District, CT	VMS Construction Company	Hartford	CT	162 Lake Street Vernon, CT 06066	Brett Adams	860-871-0278	2			50	$ 6,900.00	$ 7,400.00	04/30/14	Morris
Jefferson Parish - East Oakridge Park	Jefferson Parish	Atmos Energy Corporation	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686			1	6	$ 9,500.00	$ 9,500.00	04/30/14	Nicolitz
Lockport, LA - Southeast Quadrant Gravity Sewer Sytem Rehabilitation	Town of Lockport, LA	Suncoast Infrastructure, Inc.	Lockport	LA	991 Grand Caillou Rd. Houma, La 70363	Melanie Callouet	985-876-6380		25		37.5	$ 64,500.00	$ 64,500.00	05/08/14	Boihem
Dublin, GA - Division 1 Downtown Sewer Rehabilitation Punchlist	City of Dublin, GA	Improved Technologies Group	Dublin	GA	2640 Bylington-Solway Road Knoxville, TN 37931	Kenny Zinser	615-663-8817		4		7	$ 12,200.00	$ 12,200.00	05/08/14	McIntosh
Jacksonville, NC - CIPP Lateral Repair Punchlist	City of Jacksonville, NC	Am-Liner East, Inc.	Berryville	VA	601 Jack Enders Blvd Berryville, VA 22611	Mel Willett	540-336-2094		16	1	19	$ 25,225.00	$ 25,225.00	05/08/14	Player
Oakland County, MI - Combined Sewer Rehabilitation GWK Drain Phase I	Oakland County Water Resources Commissioner	Pipeline Management Company	Southfield	MI	2673 E. Maple Road Milford, MI 48381	Dave Lusky	810-923-9478		1		3	$ 5,000.00	$ 5,000.00	05/16/14	Ward
Wixom, MI - 3796 Loon Lake Road	City of Wixom, MI	Pipeline Management Company	Wixom	MI	2673 E. Maple Road Milford, MI 48381	Dave Lusky	810-923-9478		1		1	$ 5,000.00	$ 5,000.00	05/16/14	Ward
Long Beach, MS - 2013 Sewer Rehabilitation	City of Long Beach, MS	Suncoast Infrastructure, Inc.	Long Beach	MS	P.O. Box 397 Florence, MS 39073	James Chaisson	601-750-3349		26		39	$ 60,000.00	$ 45,500.00	05/17/14	Hampton
Columbia, SC - Main St Lateral Liner Repair	City of Columbia, SC	Inland Pipe Rehabilitation	Columbia	SC	5207 Brer Rabbit Rd Stone Mountain, GA 30083	Darren Koon	803-600-0670		1		2	$ 7,500.00	$ 7,500.00	05/21/14	Player
Chattanooga, TN - Pineville Rd. Sanitary Sewer Basin Rehab Project	City of Chattanooga, TN	Hurst Excavating	Chattanooga	TN	Post Office Box 5374 Knoxville, TN 37928	David Hurst	865-922-6142	4			61	$ 22,300.00	$ 18,660.33	05/29/14	Player

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Clearwater, FL - CIPP Lateral Liner / PO # ST110477	City of Clearwater, FL	BLD Services, LLC	Clearwater	FL	Post Office Box 4748 Clearwater, FL 33756-5520	Rose Lara	727-562-4747	10			183	$ 43,050.00	$ 31,850.00	05/29/14	Torres
Henrico County, VA - Strawberry Hill SubBasin SH-01C	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	6011 Pouncey Tract Road Glen Allen, VA 23059	Eddie Isbell	804-360-2010	7	3		48.5	$ 32,750.00	$ 32,750.00	05/30/14	Brightwell / Player
Henrico County, VA - Wedgewood Ave	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	6011 Pouncey Tract Road Glen Allen, VA 23059	Eddie Isbell	804-360-2010	2			56	$ 6,550.00	$ 6,550.00	05/30/14	Player
Mobile 2012 Annual CIPP Rehab of the Public Portion of Sanitary Sewer Laterals	Mobile Area Water & Sewer System	BLD Services, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Brad Allen	251-694-3174	121	38	45	2654.5	$ 250,000.00	$ 647,460.00	05/31/14	Boihem / Nichols / Tallia
S&WB 30004 Gentilly Long Laterals	Sewerage & Water Board of New Orleans	Fleming Construction	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	22			500	$ 150,000.00	$ 157,185.00	05/31/14	Hampton / Nicolitz
Howard County, MD /Oakland Mills	Howard County, MD	Layne Inliner, LLC	Howard County	MD	9250 Bendix Road Columbia, MD 21045	Joshua Gliptis	410-313-6126	14	36		444.5	$ 187,250.00	$ 132,110.50	05/31/14	Langley / Morris / Smith
City of Baltimore, MD - Lateral Lining	City of Baltimore, MD	Am-Liner East, Inc.	Baltimore	MD	601 Jack Enders Boulevard Berryville, VA 22611	Tim Dunkelberger	540-336-2094		3	6	19	$ 6,600.00	$ 15,600.00	05/31/14	Morris
Eliot, ME - LCR Repairs	Town of Eliot, ME	BLD Services, LLC	Eliot	ME	476 Dow Hwy Elliot, ME 03903	Joel Moulton	207-439-9451		1		1	$ 8,000.00	$ 5,500.00	05/31/14	Morris
Monroe, NC - CIPP Point Repairs & CIPP Lateral Lining Rehabilitation	City of Monroe, NC	BLD Services, LLC	Kenner	LA	Post Office Box 69 Monroe, NC 28111	Sam Trawick	704-282-4601		8	3	25	$ 27,641.25	$ 24,109.25	05/31/14	Player
WSSC - CIPP Point Repairs	Washington Suburban Sanitary Commission	Am-Liner East, Inc.	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Johnnie Flora	301-486-7570			3	6	$ 5,850.00	$ 5,850.00	05/31/14	Morris
Tuscaloosa, AL - Guildwoods Lateral Reinstatement	City of Tuscaloosa, AL	BLD Services, LLC	Tuscaloosa	AL	Post Office Box 2089 Tuscaloosa, AL 35403	Jarrod Milligan	205-248-5912			1	4	$ 10,475.00	$ 10,475.00	05/31/14	Boihem
Atlanta, GA - FC-5664 Annual Sewer Rehabilitation Contract A WO #2	City of Atlanta, GA	Ruby-Collins, Inc.	Atlanta	GA	2920 Campbelton Rd Atlanta, GA 30311	Rajan Patel	404-349-8228			2	12	$ 11,500.00	$ 11,500.00	06/24/14	Player
Knoxville Utilities Board - Basin 32B1	Knoxville Utilities Board	Improved Technologies Group	Knoxville	TN	2640 Bylington-Solway Road Knoxville, TN 37931	Kenny Zinser	615-663-8817		4	4	26	$ 18,400.00	$ 22,450.00	06/30/14	McIntosh
Murray, KY - Phase 6 Wastewater Collection System Rehab	City of Murray, KY	Insituform Technologies, LLC	Murray	KY	215 Main Street Murray, KY 42071	John Langley	859-223-3999	24		15	153	$ 79,600.00	$ 104,807.20	06/30/14	Ladner / Walls
Nashville, TN - Joelton Sanitary Sewer Rehab	Metropolitan Government of Nashville and Davidson County	C. K. Masonry Co., Inc.	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	1			28	$ 11,100.00	$ 3,700.00	06/30/14	Walls
Pompano Beach, FL CRA - Downtown Pompano Beach Connectivity Plan	City of Pompano Beach, FL	DP Development of the Treasure Coast, LLC	Pompano Beach	FL	100 W. Atlantic Blvd., Pompano Beach, FL 33060	Steve Lamyea	954-786-4600	1	2		37	$ 11,400.00	$ 11,400.00	06/30/14	Figueroa
Springfield, TN - Priority Basins Rehabilitation Phase 1B - Basins 13 & 14	City of Springfield, TN	American Infrastructure Technologies Corporation	Springfield	TN	8799 Highway 31 Hanceville, AL 35077	Tim Bixler	256-739-4747	63		2	1239	$ 99,560.00	$ 218,375.00	07/18/14	Bolton / Odom / Walls
City of Fort Valley, GA - BLD "Service Connection Seals" & BLD "Spot Repairs"	City of Fort Valley, GA	Cajenn Construction & Rehab Services	Fort Valley	GA	Post Office Box 38 Hoboken, GA 31542	Billy Jennings	912-458-3747		11	9	54.5	$ 32,725.00	$ 39,375.00	07/22/14	Player
Lancaster, PA - Miller Pipleline	City of Lancaster, PA	Miller Pipeline, LLC	Lancaster	PA	Post Office Box 34141 Indianapolis, IN 46234	Daniel Watters	317-293-0278		8	2	20	$ 26,300.00	$ 23,000.00	07/25/14	Morris
Raleigh, NC - CIPP Lateral Lining / 228 Fayetteville St	City of Raleigh, NC	KRG Utility, Inc.	Raleigh	NC	219 Fayetteville St Mall, Ste 620 Raleigh, NC 27601	Aaron Brower	919-857-4544	1			33	$ 7,500.00	$ 7,500.00	07/29/14	Player
Virginia Beach Public Utilities - Gunn Hall Drive (Demo)	Virginia Beach Department of Public Utilities	Tri-State Utilities Company	Virginia Beach	VA	2405 Courthouse Dr, Bldg 2 Virginia Beach, VA 23456	Belinda Wilson	757-385-4894	4			6	$ 10,000.00	$ 10,000.00	07/29/14	Player
Hanover, PA - Sewer System Improvements Project, 57609	Borough of Hanover, PA	Layne Inliner, LLC	Hanover	PA	195A Norridwock Road Fairfield, ME 04937	Nathan Holmes	207-453-9900	2			66	$ 11,050.00	$ 10,500.00	07/31/14	Johnson
Lake Wales, FL - CIPP Lateral Lining	City of Lake Wales, FL	LMR Construction, LLC	Lake Wales	FL	201 W. Central Avenue Lake Wales, FL 33853	Ted Long	863- 678-4182, ext. 285	30	2		820	$ 100,800.00	$ 90,200.00	07/31/14	Torres
Richmond, VA - Various Locations	City of Richmond, VA	Am-Liner East, Inc.	Richmond	VA	900 East Broad Street Richmond, VA. 23219	Tom Porzio	804-646-7000			2	18	$ 86,775.00	$ 8,350.00	07/31/14	Player
Lenior City, TN - Mini Basin BH1 - Sewer Rehabilitation Punchlist Repairs	Lenior City Utilities Board	Layne Inliner, LLC	Lenior City	TN	200 Depot St. Lenior City, TN 37771	Jack Southard	865-251-5074			4	16	$ 6,000.00	$ 8,000.00	08/06/14	McIntosh
Paris , AR - Kalamazoo Road Sewer	City of Paris, AR	Forsgren, Incorporated	Paris	AR	Post Office Box 368 Fort Smith, AR 72902	Steve Forsgren	479-782-1061		3		6	$ 17,000.00	$ 11,000.00	08/18/14	Nichols
Virginia Beach Public Utilities - South Plaza Trail	Virginia Beach Department of Public Utilities	Tri-State Utilities Company	Virginia Beach	VA	2405 Courthouse Drive Building 2 Virginia Beach, VA 23456	Belinda Wilson	757-385-4894	2			52	$ 11,205.00	$ 10,820.00	08/18/14	Player
Henrico County, VA - Stawberry Hill SubBasin SH-01C Part 2	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	6011 Pouncey Tract Road Glen Allen, VA 23059	Eddie Isbell	804-360-2010	2			48	$ 5,000.00	$ 5,000.00	08/18/14	Player
Leo-Cedarville, IN - Sanitary Sewer System Improvements Contract C	Town of Leo-Cedarville, IN	Layne Inliner, LLC	Leo-Cedarville	IN	4520 North State Road 37 Orleans, IN 47452	Tyson Crandall	812-865-3232		6		9	$ 16,500.00	$ 19,100.00	08/18/14	Ward
Roswell, GA - BLD "Service Connection Seal + Lateral"	City of Roswell, GA	Layne Inliner, LLC	Roswell	GA	2090 Tucker Industrial Rd, Suite A-1 Tucker, GA 30084	Jesse Cole	678-735-0033	1			4.5	$ 5,000.00	$ 5,000.00	08/18/14	Player
Cummings/Dawsonville, GA - BLD "Spot Repairs"	Strickland Pipeline & Construction, Inc.	Strickland Pipeline & Construction, Inc.	Cummings	GA	125 Equest Drive Canton, GA 30115	Newton Struckland	404-919-1159			6	50	$ 12,000.00	$ 15,750.00	08/19/14	Player
Fort Smith, AR - Basin 9 Collection	City of Fort Smith, AR	Insituform Technologies, LLC	Fort Smith	AR	7333 Monroe Houston, TX 77061	Ben Hawkins	817-516-0441			1	3	$ 3,500.00	$ 3,500.00	08/19/14	Nichols
The Metropolitan District, CT - E Hartford Sanitary Sewer Imp	The Metropolitan District, CT	B & W Paving & Landscaping, LLC	Hartford	CT	Post Office Box 70 Mystic, CT 06355	James Wray	860-572-9942	1			38	$ 18,050.00	$ 10,825.00	08/20/14	Morris
Baltimore Contract 895 - Lateral Lining	City of Baltimore, MD	Am-Liner East, Inc.	Baltimore	MD	601 Jack Enders Boulevard Berryville, VA 22611	Tim Dunkelberger	540-336-2094		2		4	$ 3,900.00	$ 3,900.00	08/25/14	Morris
Baton Rouge Airline Hwy - Goodwood Blvd	City of Baton Rouge/East Baton Rouge Parish	Grady Crawford Construction	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		758	10	1291	$ 1,545,390.00	$ 1,347,445.00	08/27/14	Hampton / P Langley / Nicolitz / Ricks / Tallia
Oakland Park, FL - Task 1	City of Oakland Park, FL	Insituform Technologies, LLC	Oakland Park	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	305-685-7898	37	1		572	$ 52,000.00	$ 106,220.16	08/31/14	Figueroa / Torres
Henrico County, VA - Annual Maintenance Contract	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	6011 Pouncey Tract Road Glen Allen, VA 23059	Eddie Isbell	804-360-2010	12			571.5	$ 26,500.00	$ 61,717.50	08/31/14	Player
Pinellas County, FL - Annual	Pinellas County, FL	Lanzo Companies	Clearwater	FL	125 SE 5th Court Deerfield Beach, FL 33441	James Tilli	954-979-0802	3			35	$ 12,700.00	$ 9,525.00	08/31/14	Torres
Memphis, TN - Demo	City of Memphis, TN	BLD Services, LLC	Memphis	TN	125 North Main St, Suite 620 Memphis, TN 38103	Scott Morgan	901-576-7124		2		1	$ 4,995.00	$ 4,995.00	09/10/14	Nichols
Largo, FL - WO # 62051.1	City of Largo, FL	BLD Services, LLC	Largo	FL	Post Office Box 296 Largo, FL 33779-0296	Brian Highnote	727-587-6713	11			287	$ 30,251.00	$ 33,930.00	09/23/14	Torres
Louisville MSD, KY - Camp Taylor Project	Metropolitan Sewer District	Miller Pipeline, LLC	Louisville	KY	1700 W. Liberty Street Louisville, KY 70203	John Loechle	502-540-6209		183		732	$ 356,275.00	$ 353,825.00	09/30/14	Brightwell / Johnson / McIntosh / Nicolitz / Waard
Pittsfield, PA - Transite Pipe Lining - PH 5	City of Pittsfield, MA	J. H. Maxymillian, Inc.	Pittsfield	MA	1801 East Street Pittsfield, MA 01201	Diane Simonelli	413-499-3050	15			35.5	$ 40,750.00	$ 36,250.00	09/30/14	Morris
Tullahoma Utilities Board - Contract No. CWO 2012-297	Tullahoma Utilities Board	Moore Construction Company, Inc.	Tullahoma	TN	Post Office Box 691 Clarksville, TN 37041-0691	George Cambell	931-948-9411	18			406	$ 94,000.00	$ 62,550.00	09/30/14	Odom
St Louis, MO - Emergency	Metropolitan St Louis Sewer District	SAK Construction, LLC	St Louis	MO	864 Hoff Road O'Fallon, MO 63366	Tim Bussen	636-385-1016		2		4	$ 4,995.00	$ 5,000.00	09/30/14	Ward
Fort Cambel Army Base	Fort Cambell Army Base	Insituform Technologies, LLC	Hopkinsville	KY	795 South Morrison Blvd Hammond, LA 70403	Rachel Gomez	985-345-4474		63		126	$ 94,650.00	$ 99,750.00	10/15/14	Walls
Royalton, IL - Sanitary Sewer Improvements	Village of Royalton, IL	Midwest Petroleum & Excavating	Royalton	IL	Post Office Box 544 Benton, IL 62812	Steve Lampley	618-435-2645	13			300	$ 168,300.00	$ 51,255.00	10/21/14	Ladner
City of Oak Ridge, TN	City of Oak Ridge, TN	Morgan Contracting, Inc.	Oak Ridge	TN	Post Office Box 5009 Knoxville, TN 37928	Shadford Hubbard	865-249-8640	11			33	$ 31,200.00	$ 24,600.00	10/24/14	McIntosh
West Knoxville Utility District - 2013 Sanitary Sewer Basins 1-6 Rehab	West Knoxville Utility District	Improved Technologies Group	West Knoxville	TN	2640 Bylington-Solway Road Knoxville, TN 37931	Steve Baley	865-206-5569	72	31	13	3034	$ 399,575.00	$ 485,492.50	10/29/14	McIntosh / Player
City of Tallahassee, FL - Release 5, 6 & 7	City of Tallahassee, FL	Insituform Technologies, LLC	Tallahassee	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147		26		390	$ 191,250.00	$ 73,700.00	10/29/14	Torres
Columbia - 228 St James St / BLD "SCS+L" & BLD "Spot Repair"	City of Columbia, SC	BLD Services, LLC	Columbia	SC	Post Office Box 147 Columbia, SC 29217	Robert Judy	803-545-3472	1		2	32	$ 7,000.00	$ 7,000.00	10/29/14	Higginbotham

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
WSSC - Contract PM5179A11	Washington Suburban Sanitary Commission	Am-Liner East, Inc.	Laurel	MD	9217 Hampton Overlook, Capital Heights, MD 20743	Tim Dukelberger	540-336-2094			9	47	$ 13,500.00	$ 13,500.00	10/29/14	Morris
Yale Sterling Chemistry Lab Project , CT	Yale University	Manafort Brothers, Inc.	New Haven	CT	Post Office Box 99, Plainville, CT 06062	Tim Meneo	860-229-4853	2			135	$ 32,650.00	$ 32,650.00	10/29/14	Morris
Jackson, TN	City of Jackson, TN	Layne Inliner, LLC	Jackson	TN	4520 North State Road 37 Orleans, IN 47452	Tyson Crandall	812-865-3232	1			3	$ 3,000.00	$ 3,000.00	10/29/14	Walls
Springfield, TN - Priority Basins Rehabilitation Phase 1A - Basin 1A	City of Springfield, TN	Insituform Technologies, LLC	Springfield	TN	1410 Gould Blvd. LaVergne, TN 37086	Deborah Bartley	615-742-9778	122		3	1705	$ 450,000.00	$ 387,840.50	10/31/14	Bolton / Brightwell / Odom
Cape Fear Public Utility Auth-Wooster St / BLD Spot Repair	Cape Fear Public Utility Authority	KBS Construction	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424			1	4	$ 5,750.00	$ 5,750.00	10/31/14	Higginbotham
City of Naples, FL - CIPP Lateral Lining	City of Naples, FL	Insituform Technologies, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721		91		273	$ 134,000.00	$ 154,925.00	11/13/14	Figueroa / Torres
Cape Fear Public Utility Auth, NC-Dawson St & Front St Interceptors	Cape Fear Public Utility Authority	Atlantic Coast Contractors, Inc.	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424			4	18	$ 20,000.00	$ 25,250.00	11/13/14	Higginbotham
Jefferson Parish - E Livingston St CIPP Lateral Rehab	Jefferson Parish	Hard Rock Construction, LLC	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686	4		1	114	$ 37,500.00	$ 31,100.00	11/13/14	Boihem
Versailles, KY - GRW Project 4221	City of Versailles, KY	Insituform Technologies, LLC	Versailles	KY	1410 Gould Blvd. LaVergne, TN 37086	Rachel Gomez	985-345-4474	1	32	52	441.5	$ 263,475.00	$ 203,125.00	11/18/14	Brightwell / Johnson / Player
Johnson City, TN - 2014 Sewer Rehabilitation/Replacement	City of Johnson City, TN	Portland Utilities Construction Co	Knoxville	TN	Post Office Box 510 Portland, TN 37148	Mike Woodcock	615-325-3374		16		24	$ 45,000.00	$ 39,100.00	11/18/14	Player
Albemarle County, VA Service Authority-Annual Sewer Rehab Year 2	Albemarle County Service Authority	Tri-State Utilities Company	Albemarle County	VA	401 McIntire Rd. Charlottesville, VA 22902	Johnathan Thomas	434-296-5822		6		8	$ 5,550.00	$ 19,025.00	11/30/14	Player
Louisville MSD - FY14 Annual I&I Rehab Project	Louisville and Jefferson Co. MSD	Miller Pipeline, LLC	Louisville	KY	1700 W. Liberty Street Louisville, KY 70203	John Loechle	502-540-6209		285		1042.5	$ 463,500.00	$ 553,975.00	11/30/14	Johnson / Nicolitz / Player / Ward
Westwood, MA Sewer System Rehab 2014, Contract 14D-102	Town of Westwood, MA	Green Mountain Pipeline Services, Inc.	Westwood	MA	50 Carby St Westwood, MA 02090	Bob Angelo	781-320-9023	5	12		73	$ 65,000.00	$ 58,650.00	11/30/14	Morris
WSSC - Lateral/Sewer House Connection Inspection and Renewals	Washington Suburban Sanitary Commission	Metra Industries	Laurel	MD	50 Muller Place Little Falls, NJ 07424	Mike Keaveney	973-812-0333	3			73.5	$ 102,500.00	$ 14,625.00	11/30/14	Morris
Atmore, AL - Sanitary Sewer Rehabilitation	Clermont County Board of Commissioners	Insituform Technologies, LLC	Batavia	OH	3898 Welden Drive Lebanon, OH 45036	Deborah Davis-Ogungbemi	513-492-9372	15			269	$ 74,492.00	$ 68,695.50	11/30/14	Ward
Lancaster, PA - Transite Pipe Lining - PH 5	City of Lancaster, PA	Miller Pipeline, LLC	Lancaster	PA	Post Office Box 34141 Indianapolis, IN 46234	Daniel Watters	317-293-0278		10	2	28	$ 8,000.00	$ 8,765.50	11/30/14	Morris
Cummings, GA - Ridgewood Commons / BLD "Spot Repair"	City of Cummings, GA	A L Grading Contractors, Inc.	Cummings	GA	7625 Majors Road Cummings, GA 30040	Terry Anderson	770-889-2743			1	4	$ 5,500.00	$ 5,950.00	12/11/14	Player
Simpsonville, SC - FY 14 Sanitary Sewer Rehabilitation	City of Simpsonville, SC	Southeast Pipe Survey, Inc.	Simpsonville	SC	Post Office Box 477 Patterson, GA 31557	David Herring	912-647-2847		12	1	38	$ 30,825.00	$ 28,150.00	12/17/14	Player
Metropolitan St Louis Sewer District - Fee Fee Creek	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St. Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		627		940.5	$ 1,016,270.00	$ 791,830.00	12/19/14	Butler / Johnson / Landers / Odom / Ricks / Ward
Metropolitan St Louis Sewer District, MO - Lemay Public I/I Reduction	Metropolitan St Louis Sewer District	Visu-Sewer of Missouri, LLC	St Louis	MO	7895 St. Clair Avenue East St. Louis, IL 62203	James Bohn	314-421-0133		224		224	$ 655,250.00	$ 280,000.00	12/19/14	Butler, R / Landers
First Utility District Water & Sewer Services - Knoxville, TN 2013 Release	First Utility District Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	55	22	43	1720.5	$ 200,000.00	$ 346,175.00	12/30/14	McIntosh
Clyde, NY - NYS Route 31/W Genesee St Sanitary Sewer Rehab	Village of Clyde, NY	Highlander Construction, Inc.	Clyde	NY	5774 Kester Road Memphis, NY 13112	Bill Langdon	315-689-9661	11	1		176	$ 270,400.00	$ 56,776.00	12/30/14	Morris
Ithaca, NY - Slaterville Road (S.R. 79) Sanitary Sewer Rehab Project	Town of Ithaca, NY	Green Mountain Pipeline Services, Inc.	Ithaca	NY	244 Waterman Road Royalton, VT 05068	Corey Stearns	802-234-9931		18		27	$ 57,016.00	$ 54,252.00	12/30/14	Morris
Gloucester, MA - Phase III CSO Control Plan Project 5 Sewer & Water Rehab	City of Gloucester, MA	Layne Inliner, LLC	Gloucester	MA	195A Norridgwock Road Fairfield, ME 04937	Nathan Holmes	207-453-9900		8		11.5	$ 21,000.00	$ 17,100.00	12/30/14	Morris
Mishawaka, IN - Milburn Area Sewer Improvements Phase II	City of Mishawaka, IN	BLD Services, LLC	Mishawaka	IN	Post Office Box 363 Mishawaka, IN 46546-0363	Peggy Biggs	574-234-3167	255	79	6	8408	$ 1,841,875.00	$ 1,886,074.97	12/31/14	Higginbotham / Johnson / Ward
Jacksonville, NC – Iverleigh Lane / CIPP Section Repairs	City of Jacksonville, NC	Am-Liner East, Inc.	Berryville	VA	601 Jack Enders Blvd Berryville, VA 22611	Mel Willett	540-336-2094		7	3	48.5	$ 5,000.00	$ 21,757.00	12/31/14	Higginbotham
General Mills - Murfreesboro Plant / Cleaning, Tving, Lining of Sanitary Line	General Mills, Inc.	Flour Enterprises	Murfreesboro	TN	356 Gwynn Lane Lebanon, TN 37087	Richard Luneack	615-449-4929			5	201	$ 28,525.00	$ 53,845.00	12/31/14	Odom
Mount Pleasant Waterworks - Sewer Defects Emergency	Mount Pleasant Waterworks	BLD Services, LLC	Mount Pleasant	SC	1619 Rifle Range Road Mount Pleasant, SC 29465	Dan Darby	843-971-7513			3	25	$ 10,500.00	$ 15,500.00	01/06/15	Higginbotham
Atmore, AL - Sanitary Sewer Rehabilitation	City of Atmore, AL	Beasley & Company	Atmore	AL	Post Office Box 925, Brewton, AL 36427	Larry Beasley	251-966-7016	55	2		822.5	$ 132,260.00	$ 185,616.00	01/13/15	Hampton
Medical Center 10" Repair	Medical Center of Louisiana at New Orleans	Subterranean Construction	New Orleans	LA	Post Office Box 588 Mandeville, LA 70470	Jr Conravey	985-246-6767			1		$ 7,500.00	$ 7,500.00	01/20/15	Tallia
S&WB 30000 Lakeview Long Laterals	Sewerage & Water Board of New Orleans	Wallace Drennan	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	1			16	$ 4,060.00	$ 4,640.00	01/27/15	Bel
Virginia Beach Dept of Public Utilities - ASCC # 12 WO 354 Jeanne St	Virginia Beach Department of Public Utilities	Tri-State Utilities Company	Virginia Beach	VA	2405 Courthouse Dr, Bldg 2 Virginia Beach, VA 23456	Belinda Wilson	757-385-4894	3			115	$ 12,645.00	$ 11,805.00	01/29/15	Higginbotham
Belmont, MA - Sewer & Storm Drain Rehab Inflow & Infiltration Removal	Town of Belmont, MA	BLD Services, LLC	Belmont	MA	19 Moore Street Belmont, MA 02478	Glenn Clancy	617-993-2680	56		11	5269	$ 880,151.00	$ 808,071.86	01/30/15	Morris / D Langley
Hampton, VA - Proj # 14-99/A – Service Area 12 & 14 Maintenance & Rehabilitation Plan	City of Hampton, VA	TA Sheets General Contractors, Inc.	Hampton	VA	550 N. Back River Rd Hampton, VA 23669	Barry Dobbins	757-726-2944	6	2		112	$ 22,750.00	$ 27,875.00	01/30/15	Higginbotham
Milan, TN - Sewer Improvements	City of Milan, TN	Suncoast Infrastructure, Inc.	Milan	TN	Post Office Box 397 Florence, MS 39073	James Chaisson	601-750-3349	1	18	6	38	$ 65,850.00	$ 50,650.00	01/30/15	Hampton / Shumake
S&WB 30004 Gentilly Long Laterals	Sewerage & Water Board of New Orleans	Fleming Construction	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	11			149	$ 62,000.00	$ 46,935.00	01/30/15	Bel / Hampton
Dickson County - 2014 SRF Sewer Rehabilitation in Basin 3 & Basin 6	Water Authority of Dickson County	Insituform Technologies, LLC	Dickson	TN	1410 Gould Blvd. LaVergne, TN 37086	Rachel Gomez	985-345-4474	68	11	1	1321	$ 203,750.00	$ 268,200.00	01/31/15	Shumake
Paducah-McCracken JSA 2014 Annual Contract	Paducah-McCracken Joint Sewer Agency	SAK Construction, LLC	Paducah	KY	621 Northview Street Paducah KY 42001	Jeff Thompson	270-575-0056		76	1	300	$ 269,700.00	$ 152,975.00	01/31/15	Nicolitz
St Mary's County, MD - SHA Spot Repairs	St Mary's County, MD	Am-Liner East, Inc.	St. Mary's County	MD	23121 Camden Way California, MD 20619	Ed Hogan	301-373-4733			6	18	$ 18,250.00	$ 13,000.00	01/31/15	Smith
Richmond, VA - Various Locations	City of Richmond, VA	Am-Liner East, Inc.	Richmond	VA	900 East Broad Street Richmond, VA. 23219	Tom Porzio	804-646-7000		32	3	157	$ 87,025.00	$ 88,400.00	01/31/15	Higginbotham / McIntosh
Gainesville, FL - Sectional Liners	City of Gainesville, FL	W. G. Johnson and Sons, Inc.	Gainesville	FL	301 SE 4th Ave, Gainesville, FL 32601	Dana Gauthier	352-393-1250			3	9	$ 10,600.00	$ 6,600.00	01/31/15	Torres
Gainesville, FL Regional Utilities - PO # 4510024433	City of Gainesville, FL	BLD Services, LLC	Gainesville	FL	301 SE 4th Ave, Gainesville, FL 32601	Dana Gauthier	352-393-1250	41			670	$ 130,226.00	$ 124,476.00	02/10/15	Torres
Columbia, SC - SCDOT 12" Repair	City of Columbia, SC	Inland Pipe Rehabilitation	Columbia	SC	5207 Brer Rabbit Rd Stone Mountain, GA 30083	Darren Koon	803-600-0670			1	6	$ 6,000.00	$ 6,950.00	02/18/15	Higginbotham
Nashville, TN - Neelys Bend Sanitary Sewer Rehabilitation	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	165	38	7	4814	$ 654,150.00	$ 778,687.13	02/20/15	Bolton / Butler, K / Odom / Shumake
Manatee County, FL - Sewer Lateral Lines on Anna Maria Island	Manatee County, FL	BLD Services, LLC	Anna Maria Island	FL	1112 Manatee Ave W, Suite 803 Bradenton, FL 34205	Chris Daley	941-749-0314	73	9		1558	$ 272,225.00	$ 272,200.00	02/20/15	Figueroa / Torres
Allegany County, MD - Braddock Run Sewer Rehab-Phase II	Allegany County Commissioners	Carl Belt, Inc.	Frostburg	MD	Post Office Box 1210 Cumberland, MD 21501-1210	Jeremy Irons	301-729-8900	38	7		158	$ 102,600.00	$ 155,250.00	02/28/15	Morris
Cape Henlopen State Park - Sanitary Sewer Rehab Contract 2014-CH-100	State of Delaware, Dept of Natural Resources and Env Control, Division of Parks and Recreation	Insituform Technologies, LLC	Baltimore	MD	89 Kings Highway Dover, DE 19901	TBD	TBD	3			91	$ 102,650.00	$ 24,475.00	02/28/15	Morris
Murfreesboro, TN - Aspen Heights	Murfreesboro Water & Sewer Dept	Keating Brothers Construction	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200		8		16	$ 14,000.00	$ 16,000.00	02/28/15	Ward
S&WB 30004 Gentilly Long Laterals	Sewerage & Water Board of New Orleans	Fleming Construction	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	2			12	$ 3,780.00	$ 3,780.00	02/28/15	Bel
Rogers State Prison Sanitary Sewer Collection System Improvements	Georgia Department of Corrections	Insituform Technologies, LLC	Reidsville	GA	1860 Freeman Parkway Mableton, GA 30126	Doug Fiechtl	678-654-1620		38		35	$ 110,000.00	$ 84,100.00	03/10/15	Torres

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Garden City, GA - BLD "SCS+L" & "Spot Repairs"	City of Garden City, GA	Cajenn Construction & Rehab Services	Garden City	GA	Post Office Box 38 Hoboken, GA 31542	Billy Jennings	912-458-3747		9		9	$ 22,500.00	$ 16,200.00	03/10/15	Torres
City of Plantation, FL	City of Plantation, FL	Insituform Technologies, LLC	Plantation	FL	400 Northwest 73rd Avenue Plantation, FL 33317	Dan Pollio	954-797-2159		9		45	$ 30,750.00	$ 27,825.00	03/19/15	Figueroa
Metropolitan St Louis Sewer District, MO - Sun Valley I/I Reduction	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		163		245	$ 231,550.00	$ 203,750.00	03/20/15	Butler, R / Hampton / Landers / Ricks / Ward
Coldwater, MI PBW, Montgomery & Morse St CIPP Improvements	City of Coldwater, MI	Insituform Technologies, LLC	Coldwater	MI	1088 Victory Drive Howell, MI 48843	Ken Quillen	989-277-6046	11	8		229.5	$ 113,475.00	$ 88,825.00	03/24/15	Nicolitz / Ward
Lebanon, TN - Downtown Area CIPP Sewer Rehab	City of Lebannon, TN	Moore Construction Company, Inc.	Lebannon	TN	Post Office Box 691 Clarksville, TN 37041-0691	Tim Graves	615-366-6088	17	3		499	$ 170,300.00	$ 97,340.00	03/27/15	Odom / Shumake
Bloomington - Punchlist	City of Bloomington, IN	Miller Pipeline, LLC	Bloomington	IN	Post Office Box 34141 Indianapolis, IN 46234	Brian Smith	317-753-6409		1		1	$ 2,750.00	$ 2,750.00	03/30/15	Nicolitz
Ellettsville - Punchlist	Town of Ellettsville, IN	Miller Pipeline, LLC	Ellettsville	IN	Post Office Box 34141 Indianapolis, IN 46234	Brian Smith	317-753-6409		1		1	$ 2,750.00	$ 2,750.00	03/30/15	Nicolitz
CFPUA Sanitary Sewer Rehab Contract A Find & Fix Section 2	Cape Fear Public Utility Authority	Layne Inliner, LLC	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		112	5	2047.5	$ 285,000.00	$ 204,925.00	03/31/15	Brightwell / Higginbotham / McIntosh
Maryville, TN - Browns Creek Creek Arterial Sewer Rehab Project	City of Maryville, TN	Morgan Contracting, Inc.	Marryville	TN	Post Office Box 5009 Knoxville, TN 37928	Tracy Weaver	865-249-8640	3		1	38	$ 7,600.00	$ 26,750.00	03/31/15	McIntosh
Mooresville - BLD Service Connection Seal + Lateral	Town of Mooresville, NC	Am-Liner East, Inc.	Mooresville	NC	601 Jack Enders Blvd Berryville, VA 22611	Mel Willett	540-336-2094		8		48	$ 16,375.00	$ 18,500.00	03/31/15	Higginbotham
City of Venice, FL - Lateral Lining	City of Venice, FL	Insituform Technologies, LLC	Venice	FL	3016 N US Hwy 301, Suite 900 Tampa, FL 33619	Brandon Gerber	813-627-0007		10		24.5	$ 26,320.00	$ 18,800.00	03/31/15	Figueroa
Little Rock, AR - Wastewater Annual Maintenance 2014 Contract	Little Rock Wastewater	Insituform Technologies, LLC	Little Rock	AR	5033 Mosson Road, Fort Worth, TX 76119	Josh Awalt	817-516-0441	4			132	$ 7,600.00	$ 21,600.00	04/10/15	Odom
Milford, MA - Walden Woods	Town of Milford, MA	Insituform Technologies, LLC	Milford	MA	253F Worcester Road Charlton, MA 01507	Mark Szela	508-248-1700		11		22	$ 40,950.00	$ 21,450.00	04/20/15	Morris
Cobb County, GA	Cobb County, GA	Insituform Technologies, LLC	Marrietta	GA	660 South Cobb Drive Marrietta, GA 30060	George Barnes	710-528-1000	4	91	45	467	$ 622,842.20	$ 464,667.42	04/21/15	Higginbotham / McIntosh / Player
S&WB Contract 30005	Sewerage & Water Board of New Orleans	Wallace Drennan	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	2	1		25	$ 81,250.00	$ 8,125.00	04/30/15	Bel
Fort Meade, MD WW #15B Sewer Lateral Replace	American Water	Bowen Engineering Corporation	Fort Meade	MD	8802 North Meridian Street Indianapolis, IN 46260	Robert Wiggins	317-842-2616	39			885	$ 41,000.00	$ 121,174.00	04/30/15	Smith
Chattanooga, TN - BLD SCS+L / Various Locations	City of Chattanooga, TN	Improved Technologies Group	Chattanooga	TN	2640 Bylington-Solway Road Knoxville, TN 37931	Kenny Zinser	615-663-8817		7		3	$ 11,000.00	$ 33,190.25	04/30/15	McIntosh
Dunnellon, FL - Lateral Liner Installation	City of Dunnellon, FL	Daly & Zilch	Dunnellon	FL	305 S. Salisbury Ter., Suite A Lecanto, FL 34461	Bud Daly	352-341-4860	9	1		150	$ 45,500.00	$ 28,900.00	04/30/15	Figueroa
Hampstead Sewer Lateral Repair - Montgomery	Hampstead Living	Dubose Construction Company	Montgomery	AL	11070 Hwy. 80 E. Montgomery, AL 36117	Ben Lassiter	334-215-1977		1		15	$ 6,500.00	$ 6,500.00	04/30/15	Ward
Hardy Sanitary District / Badin Lake - BLD SCS+L & Spot Repairs	Hardy Sanitary District	BLD Services, LLC	Denton	NC	17403 Hwy 109 Denton, NC 27239	Jay Thomas	336-859-2553		5		5	$ 16,500.00	$ 14,000.00	05/19/15	Higginbotham
Aqua-Country Woods East Indian Trail	Country Woods East	Cajenn Construction & Rehab Services	Indian Trail	NC	404 Billy Jacobs Road Hoboken, GA 31542	Billy Jennings	912-458-3747		4		5.5	$ 9,800.00	$ 9,800.00	05/19/15	Higginbotham
Metropolitan St Louis Sewer District, MO - Bissell-Coldwater-Meramec	The Metropolitan District, CT	Insituform Technologies, LLC	St. Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		662		662	$ 932,800.00	$ 820,880.00	05/20/15	Butler, R / Johnson / Landers / Nicolitz
DeSoto, MO - Sanitary Sewer Rehabilitation Project NO. 14-5915	City of DeSoto, MO	Insituform Technologies, LLC	DeSoto	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625			4	13	$ 11,600.00	$ 13,100.00	05/20/15	Butler, R / Carter
Forsyth County Dept of Water & Sewer - Cummings / BLD SCS+L	Forsyth County Dept of Water & Sewer	Lockridge Construction Co., Inc.	Cummings	GA	424 Maltbie Street Lawrenceville, GA 30045	Randy Jackson	770-962-9422		13	2	37	$ 32,150.00	$ 29,725.00	05/28/15	Higginbotham
S&WB Contract 30006	Sewerage & Water Board of New Orleans	Boh Bros. Construction Co., LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365			4	95	$ 93,750.00	$ 35,625.00	05/29/15	Bel / Boihem
Montgomery, AL - 2014 Large Diameter Project	Montgomery Water Works and Sanitary Sewer Board	Layne Inliner, LLC	Montgomery	AL	Post Office Box 1631 Montomgery, AL 36102	Kyle Massey	334-206-1645	9			125	$ 60,400.00	$ 65,200.00	05/29/15	Ward
Jefferson Parish - Labarre Rd Spot Repair	Jefferson Parish	Fleming Construction	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686		1	1	6	$ 5,000.00	$ 5,000.00	05/29/15	Boihem
Annapolis, MD - CIPP Lateral Lining (PO # 20151562-00)	City of Annapolis, MD	BLD Services, LLC	Annapolis	MD	209 Chinquapin Round Road Annapolis, MD 21401	Joe Hanna	410-263-7944	2			67	$ 12,000.00	$ 9,875.00	05/29/15	Johnson
Jefferson County - Term	Jefferson County, AL	Layne Inliner, LLC	Birmingham	AL	5120 Selkirk Dr, Suite 140 Birmingham, AL 35242	Ken Thompson	205-408-5949		5		11	$ 44,500.00	$ 22,900.00	05/29/15	Nicolitz
Baltimore, MD - Sanitary Contract 905	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E Biddle Street Baltimore, MD 21213	Chris Billak	410-235-0094	18			36	$ 56,700.00	$ 28,350.00	05/31/15	Johnson / Smith
Clay County Authority, FL - Task Order # 27	Clay County Utility Authority	Insituform Technologies, LLC	Clay County	FL	477 Houston St., Green Cove Springs,FL 32043	Steve Rencarge	904-219-4121	21	40		847	$ 165,650.00	$ 157,059.00	05/31/15	Torres
Lockport, LA - Northeast Quadrant Gravity Sewer System Rehab	Town of Lockport, LA	Suncoast Infrastructure, Inc.	Lockport	LA	Post Office Box 397 Florence, MS 39073	James Chaisson	601-750-3351		72		54	$ 113,825.00	$ 164,275.00	05/31/15	Boihem
Sheffield, AL - Sanitary Sewer Rehabilitation Project	City of Sheffield, AL	Suncoast Infrastructure, Inc.	Sheffield	AL	Post Office Box 397 Florence, MS 39073	Daniel Harris	601-420-9682		1		1	$ 41,000.00	$ 4,425.00	05/31/15	Nicolitz
Frankfort, KY - CIPP Spot Repairs	City of Frankfort, KY	Insituform Technologies, LLC	Frankfort	KY	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809	1		3	16	$ 8,000.00	$ 12,000.00	05/31/15	Nicolitz
Charlotte Mecklenburg, NC - FY 13 Sanitary Sewer Rehab	City of Charlotte & Mecklenburg County, NC	Atlantic Coast Contractors, Inc.	Charlotte	NC	350 Norwood Drive Clayton, NC 27527	Ryan Tutterow	252-904-6788	1	34	6	154	$ 85,175.00	$ 95,597.00	06/11/15	Higginbotham / Player
West Central Conservancy District - Avon, IN / SCS+L	West Central Conservancy District	BLD Services, LLC	Avon	IN	243 S. County Road 625 East Avon, IN 46123	Gary Padgett	317-272-4089		120		185	$ 274,325.00	$ 251,500.00	06/25/15	Nicolitz / Ward
Troy, OH - BLD SCS+L	City of Troy, OH	Miller Pipeline, LLC	Troy	OH	Post Office Box 34141 Indianapolis, IN 46234	Daniel Watters	317-293-0278		14		27	$ 33,375.00	$ 31,250.00	06/25/15	Ward
Nashville, TN - Cowan/Riverside Area 1 Rehabilitation	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	254	48	32	4963	$ 1,257,067.20	$ 1,035,951.00	06/29/15	Boihem / Butler, K / Odom / Shumake / Walls, T
Huevelton, NY Sewer Rehabilitation	Village of Huevelton, NY	Reale Construction, Inc.	Huevelton	NY	Post Office Box 231 Ticonderoga, NY 12883	Peter Reale	518-585-6782	1	8		38	$ 38,100.00	$ 30,450.00	06/30/15	Morris
Knoxville Utilities Board - Mini-Basin 39C3 Sewer Rehab	Knoxville Utilities Board	Portland Utilities Construction Co	Knoxville	TN	Post Office Box 510 Portland, TN 37148	Mike Woodcock	615-325-3374	16	3		340	$ 150,000.00	$ 77,427.48	06/30/15	Higginbotham / McIntosh / Ward
Dickson County, TN - 2014 SRF Sewer Rehab in Bas	Dickson County, TN	Insituform Technologies, LLC	Dickson	TN	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809	61	31	2	1288	$ 329,650.00	$ 278,675.00	06/30/15	Shumake
WSSC - Contract PM5179A11	Washington Suburban Sanitary Commission	Am-Liner East, Inc.	Laurel	MD	9217 Hampton Overlook, Capital Heights, MD 20743	Tim Dukelberger	540-336-2094			16	74	$ 3,000.00	$ 15,500.00	06/30/15	Chandler / Johnson / Morris / Smith
Hamilton Township, NJ Intreceptor Repairs	Hamilton Township	Insituform Technologies, LLC	Hamilton	NJ	253F Worcester Road Charlton, MA 01507	Mark Szela	508-248-1700		3		6	$ 31,000.00	$ 31,000.00	06/30/15	Morris
Clarksville, TN - Lateral Rehabilitation Annual Contract	City of Clarksville, TN	BLD Services, LLC	Clarksville	TN	2215 Madison Street Clarksville, TN 37043	Keith Martin	931-553-2424	521	96	21	3344.5	$ 1,592,175.00	$ 1,670,750.00	07/01/15	Butler, K / Figueroa, J / Ladner / Nicolitz / Walls, D / Walls, T
Virginia Beach, VA - 1208 Old Clubhouse Rd / BLD SCS+I	Virginia Beach Department of Public Utilities	Tri-State Utilities Company	Virginia Beach	VA	2405 Courthouse Dr, Bldg 2 Virginia Beach, VA 23456	Belinda Wilson	757-385-4894	1			14	$5,500	$ 5,250.00	07/07/15	Brightwell
Highland, IL - CIPP Sewer Rehab, PW-02-14	City of Highland, IL	Insituform Technologies, LLC	Highland	IL	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		243	44	788	$ 1,402,950.00	$ 686,275.00	07/21/15	Butler, R / Nicolitz / Shumake / Roderique
Lexington, SC - Wrenwood Subdivision Service Lining	Town of Lexington, SC	Holzheimer Construction, Inc.	Lexington	SC	439 Woods Point Road Gilbert, SC 29054	Phil Holzheimer	803-892-6846	7		1	273	$ 36,000.00	$ 32,000.00	07/29/15	Higginbotham
James City Service Authority - University of Virginia	James City Service Authority	Tri-State Utilities Company	Charlottesville	VA	211 Smith Avenue Chesapeake, VA 23320	Jonathan Thomas	757-366-9505		13		26	$ 29,315.00	$ 31,975.00	07/29/15	Brightwell
Miami Dade County-Countywide Cont. for Rehab of San Sewers by CIPP	Miami Dade County, FL	Insituform Technologies, LLC	Miami	FL	3071 SW 38 Ave, Suite 107-14, Miami, Fl 33146	Dalia Abrahante	786-552-8233	19	2		366	$ 118,750.00	$ 64,723.50	07/30/15	Torres
Nashville, TN - Shelby Park Area 1 Sanitary Sewer	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	506	15	24	7541.5	$ 1,347,454.00	$ 1,665,657.25	07/31/15	Boihem / Butler, K /Johnson / Nicolitz / Odom / Walls, T / Ward

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Loudoun Water/Ashburn, VA - Cabin Branch Sanitary Sewer Re-Lining; Phase 2	Loudoun Water	SAK Construction, LLC	Ashburn	VA	1405 Benson Ct, Suite C Arubutus, MD 21227	Scott Sylvestri	443-297-1912		3	3	18	$ 10,150.00	$ 3,082.00	07/31/15	Langley
Greater New Haven WPCA, CT - PO # 20160121	Greater New Haven Water Pollution Control Authority	BLD Services, LLC	New Haven	CT	260 East Street New Haven, CT 06511	Ricardo Ceballos	203-466-4122			1	4	$ 7,450.00	$ 7,450.00	07/31/15	Morris
Paducah-McCracken, KY JSA 2014 Annual Contract - Punchlist	Paducah-McCracken Joint Sewer Agency	SAK Construction, LLC	Paducah	KY	621 Northview Street Paducah KY 42001	Jeff Thompson	270-575-0056		72	7	308	$ 9,686.00	$ 9,686.00	07/31/15	Nicolitz / Shumake
Little Rock Wastewater, AR - Pleasant Valley #4070800	Little Rock Wastewater	Insituform Technologies, LLC	Little Rock	AR	5033 Mosson Road, Fort Worth, TX 76119	Josh Awalt	817-516-0441			2	16	$ 9,900.00	$ 9,900.00	07/31/15	Pike
Plant City, FL / 2014-07-09 Contract - Sanitary Sewer Lining Project	City of Plant City, FL	BLD Services, LLC	Plant City	FL	302 West Reynolds Street, 3rd Floor, Plant City, FL 33563	Tonya Grant	813-757-9288		248		557	$ 1,355,403.00	$ 1,487,740.63	08/21/15	Figueroa, J / Torres
Tamarac, FL - Lateral Lining Task 2	City of Tamarac, FL	SAK Construction, LLC	Tamarac	FL	10101 State Street Tamarac, FL 33321-6428	Scott London	954-597-3753	353	16		6860.5	$ 400,800.00	$ 932,780.00	08/24/15	Figueroa, J / Johnson / Molina / Torres
City of Chattanooga, TN	City of Chattanooga, TN	Layne Inliner, LLC	Chattanooga	TN	2090 Tucker Industrial Rd, Suite A-1 Tucker, GA 30084	Shannon Herford	678-735-0033	38		5	97	$ 100,000.00	$ 141,809.60	08/26/15	Higginbotham / McIntosh / Walls, T
Hoover, AL - Inverness Service Lateral Rehab Project	City of Hoover, AL	Layne Inliner, LLC	Hoover	AL	5120 Selkirk Dr, Suite 140 Birmingham, AL 35242	Ken Thompson	205-408-5949	1	1	1	11	$ 12,500.00	$ 7,500.00	08/28/15	Odom
Oneida, NY / Contract 7 - Sanitary Sewer Mainline Rehab Phase III	Oneida County, NY	Green Mountain Pipeline Services, Inc.	TBD	NY	51 Leland Ave Utica, NY 13501	TBD	TBD		187		561	$ 395,100.00	$ 359,233.00	08/31/15	Langley / Morris
Kentucky DOTD - College Drive	Kentucky Department of Transportation	Hazex Construction Co.	Hopkinsville	KY	Post Office Box 357 Henderson, KY 42419-0357	Steve Beasley	270-826-5642		4		12	$ 94,336.00	$ 13,200.00	08/31/15	Walls, D
Knoxville Utilities Board, TN - Punchlist	Knoxville Utilities Board	IPR-Southeast, LLC	Knoxville	TN	2640 Bylington-Solway Road Knoxville, TN 37931	Kenny Zinser	615-663-8817		3	2	9	$ 26,000.00	$ 31,500.00	08/31/15	McIntosh
York, PA - CCTV, Lateral Lining and/or Punchlist Work	City of York, PA	Am-Liner East, Inc.	York	PA	9217 Hampton Overlook, Capital Heights, MD 20743	Olen All	540-336-3968			2	2	$ 5,800.00	$ 5,800.00	08/31/15	Smith
Frankfort, KY - Repair	City of Frankfort, KY	Layne Inliner, LLC	Frankfort	KY	4520 North State Rd. 37 Orleans, IN 47452	Breck Vinson	812-865-3232			1	2	$ 2,500.00	$ 2,500.00	08/31/15	Shumake
Little Rock Wastewater, AR - Pleasant Valley #4070800	Little Rock Wastewater	Insituform Technologies, LLC	Little Rock	AR	5033 Mosson Road, Fort Worth, TX 76119	Josh Awalt	817-516-0441			3	20	$ 12,500.00	$ 12,500.00	09/11/15	BLD
Mishawaka, IN - Mishawaka Ave Improvements Phase I	City of Mishawaka, IN	Selge Construction Co., Inc.	Mishawaka	IN	Post Office Box 363 Mishawaka, IN 46546-0363	Peggy Biggs	574-234-3167	1		1	35	$ 25,000.00	$ 17,000.00	09/15/15	Canter, C
Oak Ridge, TN - Turtle Park Sewer Shed Sanitary Sewer Rehab	City of Oak Ridge, TN	Morgan Contracting, Inc.	Oak Ridge	TN	Post Office Box 5009 Knoxville, TN 37928	Shadford Hubbard	865-249-8640		5		7	$ 18,750.00	$ 17,250.00	09/15/15	Higginbotham
Versailles, KY - Sanitary Sewer Rehabilitation Phase 2	City of Versailles, KY	Insituform Technologies, LLC	Versailles	KY	801 Corporate Drive Lexington, KY 40503	Michael Jacobs, P.E.	859-223-9999		4	23	119	$ 247,975.00	$ 88,325.00	09/22/15	Shumake
Fort Knox, KY - Hardin County Water District No. 1	Fort Knox, KY	Layne Inliner, LLC	Fort Knox	KY	4520 North State Road 37 Orleans, IN 47452	Tyson Crandall	812-865-3232		10		18.5	$ 42,500.00	$ 26,000.00	09/22/15	Canter, C
Greenwood - Phase 1 CIP Sanitary Sewer Rehab Project	City of Greenwood, IN	Miller Pipeline, LLC	Greenwood	IN	300 South Madison Avenue Greenwood, IN 46142	Darren Heavern	317-887-5230	74	27	26	547	$ 719,750.00	$ 431,760.00	09/24/15	Canter, C / Ward
Sewer System Improvements	Town of Crewe, VA	Tri-State Utilities Company	Crewe	VA	401 McIntire Rd. Charlottesville, VA 22902	Johnathan Thomas	757-366-9505	46	131		1075	$ 750,000.00	$ 552,799.27	09/25/15	Brightwell / Figueroa, H
LaFollette Utilities Board - BLD "Service Connection Seal"	LaFollette Utilities Board	BLD Services, LLC	LaFollette	TN	302 N. Tennessee Avenue LaFollette, TN 37766	Eddie Troxell	423-562-3316		2	1	7	$ 9,625.00	$ 11,000.00	09/29/15	McIntosh
Monroe, NC - Sanitary Sewer CIPP Point Repairs & Lateral Linings	City of Monroe, NC	BLD Services, LLC	Monroe	NC	2401 Walkup Avenue Monroe, NC 28110	Richard Riser	704-282-4646		7	4	24	$ 26,475.00	$ 27,889.20	09/29/15	Higginbotham
Henrico County, VA - Hill & Dale Service Lining	Henrico County, VA	G. L. Howard, Inc.	Henrico County	VA	6011 Pouncey Tract Road Glen Allen, VA 23059	Eddie Isbell	804-360-2010	1			13	$ 10,000.00	$ 5,000.00	09/29/15	Brightwell
ECUA-Penn Haven & Cantonment Lateral Rehab	Escambia County Utility Authority	BLD Services, LLC	Pensacola	FL	PO Box 15311 Pensacola, Fl 32514-0311	Stacy Hayden	850-969-6648	1093	48	20	27819	$ 5,375,500.00	$ 5,366,555.00	09/30/15	Bel / Boihem / Budde / Hampton / Nicolitz / Trapani
South Walton Utility Company, Inc. - 2014 Sanitary Sewer Rehabilitation Phase I	South Walton Utility Company, Inc.	J & P Construction Co., Inc.	Tuscaloosa	FL	P. O. Drawer 3147 Tuscaloosa, AL 35403	Tommy Jamison	205-345-6165		34	15	250.5	$ 68,350.00	$ 197,042.50	09/30/15	Trapani, JT
Framingham, MA - Bethany, Irving, Herbert & Loring Water & Sewer Improv. Project	Town of Framingham, MA	J. D'Amico, Inc.	Framingham	MA	10 York Avenue Randolph, MA 02368	Scott Pueschel	781-961-3700		10	2	225	$ 36,550.00	$ 25,800.00	09/30/15	Morris
West Knox Utilities Board-2014 San. Sewer Basin 9 Rehab Project	West Knoxville Utility District	Portland Utilities Construction Co	Knoxville	TN	Post Office Box 510 Portland, TN 37148	Jeff Conklin	615-325-1435	34	22		732.5	$ 150,750.00	$ 239,077.25	09/30/15	Higginbotham / McIntosh / Ward
Baltimore, MD - Sanitary Contract 905	City of Baltimore, MD	Improved Technologies Group	Baltimore	MD	10555 Tucker Street Beltsville, MD 20705	Reed Rohrbaugh	301-821-1281			4	17	$ 7,350.00	$ 12,900.00	09/30/15	Chandler / Johnson / Langley
Paducah DOT - KY Avenue Project	Paducah DOT	Murtco	Paducah	KY	815 Abell Drive Paducah, KY 42003	Keith Murt, Jr.	270-444-0679	20			736.5	$ 109,200.00	$ 56,000.00	09/30/15	Walls, D
Waltham, MA - Sewer System Rehabilitation Lateral Lining	City of Waltham, MA	Paul Finger Associates	Waltham	MA	14 Spring Street, 2nd Floor Waltham, MA 02451-4429	Paul Finger	781-647-4900		41	2	52	$ 5,550.00	$ 107,900.00	09/30/15	Morris
Worcester, MA - 6" Lateral Lining	City of Worcester, MA	Green Mountain Pipeline Services, Inc.	Worcester	MA	244 Waterman Road Royalton, VT 05068	Corey Stearns	802-234-9931	10			196.5	$ 77,500.00	$ 74,500.00	09/30/15	Morris
General Mills - Murfreesboro , TN	General Mills, Inc.	Gardner Construction, LLC	Murfreesboro	TN	356 Gwynn Lane Lebanon, TN 37087	Andrus Ludlow	615-882-0432			1	12	$ 9,225.00	$ 8,880.00	09/30/15	Odom
WSSC - Fort Washington, MD / CIPP Spot Repair in 15" Pipe	Washington Suburban Sanitary Commission	Layne Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Johnnie Flora	301-486-7570			4	40	$ 12,000.00	$ 31,000.00	09/30/15	Chandler
Milford, MA - Eastland Partners / Princeton Drive	Milford, MA and Eastland Partners	Insituform Technologies, LLC	Milford	MA	253F Worcester Road Charlton, MA 01507	Benjamin Brandt	508-248-7629		7		12.5	$ 15,800.00	$ 15,800.00	09/30/15	Morris
Jefferson Parish - Atherton Dr Spot Repair	Jefferson Parish	Fleming Construction	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686		1		1.5	$ 3,000.00	$ 3,000.00	09/30/15	Boihem
Hallsdale-Powell, TN Sanitary Sewer System Rehab Phase 3 Cont 1	Hallsdale-Powell Utility District	Morgan Contracting, Inc.	Knoxville	TN	3745 Cunningham Road Knoxville, TN 37918	Darrell Raley	865-925-3931	6	1	4	303	$ 59,750.00	$ 48,767.50	10/06/15	McIntosh
Lockheed Martin - Marietta, GA / BLD "Service Connection Seals"	Lockheed Martin	Cajenn Construction & Rehab Services	Marrietta	GA	Post Office Box 38 Hoboken, GA 31542	Billy Jennings	912-458-3747		2		3.5	$ 8,500.00	$ 8,500.00	10/06/15	Higginbotham
ToHo Water Auth-Gravity Sewer Rehab Replacement Phase I & II/ Orlando, FL	ToHo Water Authority	Prime Construction Group, Inc.	Orlando	FL	1000 Jetstream Drive Orlando, FL 32824	Roy Smith	407-856-8180	26			532.5	$ 338,800.00	$ 114,150.00	10/15/15	Figueroa, J
Indianapolis, IN - 10th Street	City of Indianapolis, IN	Layne Inliner, LLC	Indianapolis	IN	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-865-3232	1			102	$ 10,350.00	$ 10,155.00	10/19/15	Ward
Metropolitan St Louis Sewer District, MO - Lemay A I/I Reduction	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		707	2	1063.5	$ 1,253,200.00	$ 924,600.00	10/20/15	Butler, R / Carter / Landers / Roderique / Shumake
CFPUA - Wilmington, NC / Heritage Park Sewer Expansion	Cape Fear Public Utility Authority	TA Loving Company	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424	4			23	$ 11,800.00	$ 11,800.00	10/21/15	Brightwell
New Baltimore, OH - Brady & Reginald St Rehab of Sanitary Laterals & MH's	Village of New Baltimore, OH	Pipeline Management Company	New Baltimore	OH	2673 E. Maple Road Milford, MI 48381	Dave Lusky	810-923-9478	4	7		104	$ 39,250.00	$ 39,250.00	10/27/15	Canter, C
New Iberia, LA - 2011 Sanitary Sewer Infrastructure Rehab Project	Iberia Regioinal Airport	Suncoast Infrastructure, Inc.	New Iberia	LA	Post Office Box 397 Florence, MS 39073	John Sparks	601-750-3351		5	1	9	$ 26,625.00	$ 11,525.00	10/31/15	Nicolitz
Springfield Basin 2a 3 and4	City of Springfield, TN	Insituform Technologies, LLC	Springfield	TN	1410 Gould Blvd. LaVergne, TN 37086	Rachel Gomez	985-345-4474	97	7	44	2148.5	$ 823,225.00	$ 493,131.00	10/31/15	Walls, D / Walls, T
Benton Charter Township - 2014 Sanitary Sewer Rehab	Benton Charter Township	Insituform Technologies, LLC	Benton Harbor	MI	1088 Victory Drive Howell, MI 48843	Ken Quillen	517-546-4107	52	16		529.5	$ 398,850.00	$ 272,100.00	10/31/15	Canter, C / Nicolitz
Cobb County, GA - FY15 Sanitary Sewer Rehab Phase 1	Cobb County, GA	Layne Inliner, LLC	Tucker	GA	660 South Cobb Drive Marrietta, GA 30060	George Barnes	678-735-0033	6	6	18	200	$ 297,865.00	$ 227,585.00	10/31/15	Brightwell / Higginbotham / Ward
Allegany County, MD - Braddock Run Sewer Rehab Phase III	Allegany County Commissioners	The Belt Group of Companies	Frostburg	MD	701 Kelly Road, Suite 300 Cumberland, MD 21502	Dan Dewitt	301-876-9560	7	10	1	116.5	$ 69,650.00	$ 66,983.42	10/31/15	Morris
Oakland Park, FL - 2015 Release #1	City of Oakland Park, FL	Insituform Technologies, LLC	Oakland Park	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	813-299-6319	36			785.5	$ 124,934.00	$ 99,565.92	10/31/15	Figueroa, H / Molina
Clearwater, FL - CIPP Lateral Liner / PO # ST110477	City of Clearwater, FL	BLD Services, LLC	Clearwater	FL	Post Office Box 4748 Clearwater, FL 33756-5520	Rose Lara	727-562-4747	13			289	$ 9,225.00	$ 9,225.00	10/31/15	Figueroa, J / Torres
North Attleborough, MA - Phase #7 Sanitary Sewer Rehabilitation	Town of North Attleborough, MA	Insituform Technologies, LLC	Charlton	MA	253B Worcester Road Charlton, MA 01507	Mark Szela	508-248-7628		3		2	$ 35,000.00	$ 18,450.00	10/31/15	Morris

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
WSSC, MD - 24" CIPP Spot Repair	Washington Suburban Sanitary Commission	Layne Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Johnnie Flora	301-486-7570			1	3	$ 7,600.00	$ 9,550.00	10/31/15	Chandler
Milton, MA - Sewer System Infiltration Rehab-Year 10/Contract S15-1	Town of Milton, MA	Inland Waters Pollution Control	Milton	MA	274 Scituate Avenue Johnston, RI 02919	Peter Hochard	401-265-3221		2		4	$ 5,400.00	$ 5,700.00	10/31/15	Morris
Chris Haggard Plumbing - 819 Cherokee Blvd / Knoxville, TN	Chris Haggard Plumbing, LLC	Chris Haggard Plumbing, LLC	Knoxville	TN	4749 Solomon Drive Strawberry Plains, TN 37871	Chris Haggard	865-933-6057	1			58	$ 7,500.00	$ 7,500.00	11/16/15	McIntosh
Cuyahoga County, OH - 2012 Sewer Lining Contract	Cuyahoga County, OH	Layne Inliner, LLC	Parma	OH	4143 Weaver Court Hillard, OH 43026	Jeremy Ingle	614-529-6440		2		5	$ 6,700.00	$ 14,598.41	11/18/15	Ward
Lyman, SC Village Sewer Rehab	Town of Lyman, SC	IPR-Southeast, LLC	Lyman	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Eric Simpson	404-969-3073	18			443	$ 56,520.00	$ 56,300.00	11/18/15	Higginbotham
Frankfort, KY - CIPP Spot Repairs	City of Frankfort, KY	Insituform Technologies, LLC	Frankfort	KY	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809			4	8	$ 13,500.00	$ 13,500.00	11/18/15	Canter, C
Nashville, TN - Shelby Park Area 2 Sanitary Sewer	Metropolitan Government of Nashville and Davidson County	Underground Eyes, Inc.	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	435	49	13	8790.5	$ 1,125,250.00	$ 1,518,800.00	11/30/15	Butler, K/Nicolitz/Odom/Shumake/ Walls, D/Walls, T/Ward
Newton, MA - CIP 2 Project Rehabilitations	City of Newton, MA	Green Mountain Pipeline Services, Inc.	Newton	MA	244 Waterman Road Royalton, VT 05068	Corey Stearns	802-234-9931	14	1		277	$ 35,000.00	$ 58,320.00	11/30/15	Morris
Spartanburg Water, SC - LNTR Basin Sewer Rehab Phase 1 Oak Forest Project	Spartanburg Water System	IPR-Southeast, LLC	Spartanburg	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Eric Simpson	404-969-3073		6	1	13	$ 58,000.00	$ 21,050.00	11/30/15	Brightwell
Naples, FL - 14/15 TopHat/Full Wrap Installation	City of Naples, FL	Insituform Technologies, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721	10	42		426	$ 100,115.00	$ 94,660.00	11/30/15	Molina
Alys Beach, FL - Block L Sewer Rehabilitation and Repair	EBSCO Gulf Coast Development, Inc.	BLD Services, LLC	Alys Beach	FL	Post Office Box 61-5500 Alys Beach, FL 32461	Luke McGlone	850-596-8024		5		5	$ 16,750.00	$ 16,750.00	11/30/15	Boihem
REWA FY 14 Gravity Sewer & Manhole Rehabilitation - Greenville, SC	Renewable Water Resources	Heitkamp, Inc.	Greenville	SC	99 Callendar Road Watertown, CT 06795	Will Markey	860-274-5469		4	1	9	$ 49,500.00	$ 14,800.00	11/30/15	Higginbotham
Winston-Salem, NC / BLD SCS+L Demo - 4137 Allistar Rd	City of Winston-Salem, NC	KRG Utility, Inc.	Winston-Salem	NC	555 Harper Avenue, Suite B Lenoir, NC 28645	Jeff Greene	828-757-0006		1		1.5	$ 3,000.00	$ 5,000.00	11/30/15	Brightwell
First Utility District Water & Sewer Services - Knoxville, TN 2015 Release	First Utility District Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	79	5	4	3314	$ 250,000.00	$ 312,623.00	12/11/15	Budde / Higginbotham / McIntosh / Ward
WSSC, MD - Cherry Hill Lateral Rehab	Washington Suburban Sanitary Commission	Heitkamp, Inc.	Laurel	MD	777 Annapolis Road Gambrills, MD 21054	Richard Gorby	410-923-1182		2		3	$ 10,650.00	$ 10,650.00	12/18/15	Romero
Aqua - Vass, NC	Aqua North Carolina, Inc.	Cajenn Construction & Rehab Services	Vass	NC	Post Office Box 38 Hoboken, GA 31542	Billy Jennings	912-458-3747		1	6	20.5	$ 10,750.00	$ 21,750.00	12/28/15	Brightwell
Chesapeake, VA - BLD "SCS+L"	City of Chesapeake, VA	WB&E Construction, Inc.	Chesapeake	VA	3527 Business Center Drive Chesapeake, VA 23323	Bill Witt	757-421-3502	1	1		14	$ 9,300.00	$ 5,527.50	12/29/15	Brightwell
Laurel, MS 2013 SRF Sewer Improvements SRF C280730-06-0	City of Laurel, MS	Hemphill Construction Company, Inc.	Laurel	MS	P.O. Box 397 Florence, MS 39073	John Causey	601-750-3322	48	1		1075	$ 584,400.00	$ 186,721.50	12/31/15	Boihem / Nicolitz
Yale University, CT - Lateral Pipe Lining	Yale University	Manafort Brothers, Inc.	New Haven	CT	414 New Britain Ave Plainville, CT 06062	Tim Meneo	860-229-1934			1	58	$ 12,900.00	$ 12,900.00	12/31/15	Morris
Henrico County, VA - Annual Maintenance Contract	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	6011 Pouncey Tract Road Glen Allen, VA 23059	Eddie Isbell	804-360-2010	1			22.5	$ 25,000.00	$ 3,437.50	12/31/15	Brightwell
Framingham, MA - On Call Trenchless Utility Rehab Project	Town of Framingham, MA	Green Mountain Pipeline Services, Inc.	Framingham	MA	244 Waterman Road Royalton, VT 05068	Corey Stearns	802-234-9931	2			60	$ 11,400.00	$ 11,400.00	12/31/15	Morris
Jefferson County - Term	Jefferson County, AL	Southeast Sewer Services	Birmingham	AL	16096 Highway 216 Brookwood, AL 35444	Terry Deerman	205-331-5170		4	1	107.5	$ 47,000.00	$ 13,475.00	01/08/16	Nicolitz
Gonzales, LA - Sewer Rehabilitation & I/I Reduction 2015	City of Gonzales, LA	Insituform Technologies, LLC	Gonzales	LA	18378 Tom Drive Hammond, LA 70403	Calvin Foreman	985-345-4474		8		8	$ 22,500.00	$ 20,500.00	01/19/16	Trapani, JT
Baton Rouge - Jones Creek Rd/Tiger Bend Rd Area Rehab Project	City of Baton Rouge/East Baton Rouge Parish	Grady Crawford Construction	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		488	2	624	$ 762,300.00	$ 705,948.08	01/31/16	Bel / Budde / Nicolitz / Tallia / Trapani
Nashville,TN - Cowan/Riverside Area 2 Dickerson Pike Project	Metropolitan Government of Nashville and Davidson County	Underground Eyes, Inc.	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	143	25	17	3093	$ 869,200.00	$ 579,471.00	01/31/16	Boihem / Butler, K / Odom / Walls, T
Nashville,TN - HWY 100	Metropolitan Government of Nashville and Davidson County	Underground Eyes, Inc.	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	109	34	22	2462.5	$ 870,800.00	$ 708,646.50	01/31/16	Butler, K / Odom / Shumake / Walls, T
Louisville, KY - FY 15 Sewer Rehab Project	Louisville and Jefferson Co. MSD	Miller Pipeline, LLC	Louisville	KY	Post Office Box 34141 Indianapolis, IN 46234	Daniel Watters	317-293-0278		201	7	688	$ 360,875.00	$ 392,080.00	01/31/16	Canter, C / Ward
DC WASA Small Local Sewer Rehab	District of Columbia Water and Sewer Authority	Insituform Technologies, LLC	Washington	DC	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Drew Ghiglieri	774-230-0844		10		30	$ 1,816,850.00	$ 20,500.00	01/31/16	Chandler
Columbia, SC - SS7207 Saluda River Basin 7 & 8	City of Columbia, SC	Layne Inliner, LLC	Tucker	GA	12030 Goodrich Drive Charlotte, NC 28273	Don Robertson	704-504-8464	10	44	6	249.5	$ 250,000.00	$ 159,144.00	01/31/16	Brightwell / Higginbotham
WSSC, MD - Sangamore Rd CIPP Repair	Washington Suburban Sanitary Commission	Layne Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Johnnie Flora	301-486-7570			4	12	$ 36,350.00	$ 18,800.00	01/31/16	Chandler
KUB & Halsdale, TN - Punchlist	Knoxville Utilities Board & Hallsdale-Powell Utility District	Layne Inliner, LLC	Knoxville	TN	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-865-3232		3	9	43.5	$ 16,000.00	$ 33,775.00	01/31/16	Budde / McIntosh
Cocoa Beach, FL - FY2014 Sanitary Sewer Rehab Program	City of Cocoa Beach, FL	Insituform Technologies, LLC	Cocoa Beach	FL	2 South Orlando Avenue Cocoa Beach, FL 32932	Darby Blanchard	321-863-9390	21	55		795	$ 209,125.00	$ 173,400.00	01/31/16	Figueroa, H
Dallas, TX - C#BM1247 23015-01 through 39	City of Dallas, TX	Insituform Technologies, LLC	Dallas	TX	5033 Mosson Road Fort Worth, TX 76119	Ben Hawkins	817-516-0441			4	78	$ 26,350.00	$ 29,100.00	01/31/16	S&P
Plano, TX - Project #6323-BID #2014-151P	City of Plano, TX	Insituform Technologies, LLC	Plano	TX	5033 Mosson Road Fort Worth, TX 76119	Josh Awalt	817-516-0441			4	15	$ 8,625.00	$ 11,375.00	01/31/16	S&P
Orange County, FL - Lateral Repairs	Orange County, FL	Vac Vision Environmental, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802		2		4	$ 5,000.00	$ 5,600.00	01/31/16	Figueroa, H
Nashville, TN - Annual Rehabilitatoin FY 2013 MWS # 13-SC-001	Metropolitan Government of Nashville and Davidson County	Underground Eyes, Inc.	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	75	110	53	1855.5	$ 667,400.00	$ 640,287.50	02/29/16	Bel / Odom / Walls, T
West Knox Utilities Board-2014 San. Sewer Basins 1-6 Rehab Project-Phase 3	West Knoxville Utility District	Portland Utilities Construction Co	Knoxville	TN	Post Office Box 510 Portland, TN 37148	Jeff Conklin	615-325-1435	132	49	2	4377.5	$ 397,250.00	$ 725,500.00	02/29/16	Budde / Higginbotham / McIntosh / Ward
Guntersville, AL - 2015 Sanitary Sewer Collection System Repair & Rehab	City of Guntersville, AL	Insituform Technologies, LLC	Guntersville	AL	3061 Dublin Circle Bessemer, AL 35022	Todd Hester	205-572-5077	11	2		189	$ 59,500.00	$ 34,277.50	02/29/16	Boihem
HRSD - Virginia Beach, VA / CIP No. JR013300	Hampton Roads Sanitation District	Tri-State Utilities Company	Virginia Beach	VA	211 Smith Avenue Chesapeake, VA 23320	Connor Mathis	757-366-9505	86	6		2124	$ 339,675.00	$ 286,665.51	02/29/16	Brightwell / Higginbotham / McIntosh
Prairieville, LA - CIPP Partial Lining / Hwy 42	City of Prairieville, LA	Wharton-Smith, Inc.	Prairieville	LA	17474 Opportunity Ave Baton Rouge, LA 70817	Beau Fandry	225-754-0550			2	11	$ 2,500.00	$ 5,250.00	02/29/16	Pike
Madison, IN - High Priority I & I Reduction Project	City of Madison, IN	Culy Contracting, Inc.	Madison	IN	Post Office Box 29 Winchester, IN 47394	Mark Schildmeier	765-584-8509		2		4	$ 12,500.00	$ 5,000.00	02/29/16	Canter, C
CFPUA, NC - New Beginning Church Sewer Service Installation	Cape Fear Public Utility Authority	BLD Services, LLC	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		1		2.5	$ 4,750.00	$ 4,750.00	02/29/16	Brightwell
West Palm Beach, FL - Essex Lane Lateral Rehab	City of West Palm Beach, FL	Hinterland Group, Inc.	West Palm Beach	FL	5401 Haverhill Rd North, Suite 114 West Palm Beach, FL 33407	Brett Knochak	954-648-7758	2	5		21	$ 17,000.00	$ 17,000.00	02/29/16	Figueroa, J
Nashville, TN - Davidson Branch / Brook Hollow	Metropolitan Government of Nashville and Davidson County	SBW Constructors, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	2			72	$ 3,500.00	$ 9,000.00	03/03/16	Bel
Jackson, TN - Sewer System Rehabilitation Phase 1 Contract 2	City of Jackson, TN	Layne Inliner, LLC	Jackson	TN	4520 North State Road 37 Orleans, IN 47452	Tyson Crandall	812-865-3232	15	17		278	$ 136,190.00	$ 83,218.00	03/16/16	Shumake
Garden City, GA - BLD "SCS+L" & "Spot Repairs"	City of Garden City, GA	Cajenn Construction & Rehab Services	Garden City	GA	Post Office Box 38 Hoboken, GA 31542	Billy Jennings	912-458-3747		1	2	16.5	$ 22,500.00	$ 6,700.00	03/22/16	Higginbotham
Aqua - Claremont, NC / Ole Country Lane BLD "Spot Repairs"	Aqua North Carolina, Inc.	Cajenn Construction & Rehab Services	Claremont	NC	Post Office Box 38 Hoboken, GA 31542	Billy Jennings	912-458-3747		1	1	5.5	$ 5,250.00	$ 9,500.00	03/22/16	McIntosh
Aqua - Huntersville, NC / Willowbrook BLD "Spot Repairs"	Aqua North Carolina, Inc.	Cajenn Construction & Rehab Services	Huntersville	NC	Post Office Box 38 Hoboken, GA 31542	Billy Jennings	912-458-3747			5	30	$ 15,000.00	$ 15,000.00	03/22/16	McIntosh
Dickson County, TN - 2015 Sewer Rehab Basins 10 & 19	Dickson County, TN	Insituform Technologies, LLC	Dickson	TN	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809	158	30	1	3282.5	$ 561,500.00	$ 651,969.71	03/29/16	Butler, K / Shumake
Clay Township Regional Waste District, IN - PO # 1424	Clay Township Regional Waste District	BLD Services, LLC	Indianapolis	IN	10701 N. College Ave., Suite A Indianapolis, IN 46280-1098	Scot Wakins	317-844-9200		9		11	$ 27,500.00	$ 25,000.00	03/30/16	Ward

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Casselberry & Winter Park, FL - Sectional & Lateral Repairs	City of Casselberry, FL & City of Winter Park, FL	Layne Inliner, LLC	Casselberry & Winter Park	FL	2531 Jewett Lane Sanford, FL 32771	Tommy Robertson	407-472-0014		2	4	21	$ 26,250.00	$ 26,700.00	03/30/16	Figueroa, J
Orange County, FL - Lateral Repairs	Orange County, FL	Vac Vision Environmental, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802		4		8	$ 10,000.00	$ 10,000.00	03/30/16	Figueroa, J
Leesburg, FL / ITB # 150461	City of Leesburg, FL	Vac Vision Environmental, LLC	Leesburg	FL	201 E. North Street, Suite 214 Greenville, SC 29601	Mikah Williams	864-236-7478	5	2		60.5	$ 31,501.00	$ 26,200.00	03/30/16	Figueroa, J
Murfreesboro - Contract 2012 MWSD # 13026 & 11071	Murfreesboro Water & Sewer Dept	Insituform Technologies, LLC	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200	65	36	18	2271.5	$ 624,350.00	$ 384,220.00	03/31/16	Brightwell/Butler, K / Figueroa, J/McIntosh/Odom/Walls, D/Ward
CFPUA Sanitary Sewer Rehab Contract A Find & Fix Section 1	Cape Fear Public Utility Authority	Cajenn Construction & Rehab Services	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		289	13	718.5	$ 325,000.00	$ 485,529.80	03/31/16	Brightwell / Higginbotham / McIntosh / Player
Baltimore - Sanitary Contract 898 Stony Run	City of Baltimore, MD	Insituform Technologies, LLC	Baltimore	MD	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Brian Berger	410-762-5898		112		224	$ 346,750.00	$ 235,950.00	03/31/16	Chandler / Morris / Romero / Smith
West Knox Utilities Board-2014 San. Sewer Basins 1-6 Rehab Project (Layne)	West Knoxville Utility District	Layne Inliner, LLC	Knoxville	TN	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-865-3232			2	6	$ 25,000.00	$ 29,395.00	03/31/16	Higginbotham / McIntosh
Salem, MA - Inflow/Infiltration Removal Project / Contract No. R-03	City of Salem MA	BLD Services, LLC	Salem	MA	120 Washington Street Salem, MA 01970	Bill Ross	978-619-5695	12			75	$ 96,575.00	$ 119,165.00	03/31/16	Morris
Paducah, KY - Wastewater Collection System Rehab	Paducah-McCracken Joint Sewer Agency	Insituform Technologies, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056	2	5	1	80	$ 59,800.00	$ 33,250.00	03/31/16	Butler, K
Falmouth, MA - Woods Hole Sewer Infiltration Reduction Project	Town of Falmouth, MA	Green Mountain Pipeline Services, Inc.	Falmouth	MA	244 Waterman Road Royalton, VT 05068	Sara Kunay	979-587-0671		76		228	$ 207,500.00	$ 158,300.00	03/31/16	Morris
WSSC, MD - Western 6 / Lateral Structural Seal	Washington Suburban Sanitary Commission	SAK Construction, LLC	Laurel	MD	1405 Benson Ct Arubutus, MD 21227	Travis Ewing	443-297-1915		1		2	$ 4,200.00	$ 4,200.00	03/31/16	Romero
Gulf Shores, AL - 2015-7 Cured in Place Pipe Sewer Rehabilitation	City of Gulf Shores, AL	Suncoast Infrastructure, Inc.	Gulf Shores	AL	P.O. Box 397 Florence, MS 39073	John Causey	601-750-3322			16	192	$ 50,900.00	$ 54,568.00	04/09/16	Boihem
KUB, TN - Longview Rd Sewer Rehab	Knoxville Utilities Board & Hallsdale-Powell Utility District	Portland Utilities Construction Co	Knoxville	TN	Post Office Box 510 Portland, TN 37148	Jeff Conklin	615-325-1435	4			70	$ 27,500.00	$ 19,250.00	04/12/16	McIntosh
The Begin Again Shoppe - Private Lateral 1127 W Morris Blvd	The Begin Again Shoppe	BLD Services, LLC	Morristown	TN	Post Office Box 1094 Morristown, TN 37813	Doris Shelton	423-581-1142	2			130	$ 8,295.00	$ 8,295.00	04/12/16	McIntosh
Milford, CT / Sewer Lateral Rehabilitation-Parsons & Naugatuck Ave (PO # 69830)	City of Milford, CT	BLD Services, LLC	Milford	CT	1225 Oronoque Road Milford, CT 06461	Craig George	203-783-3263	2			183	$ 21,250.00	$ 17,500.00	04/13/16	Morris
Metropolitan St Louis Sewer District, MO - University City	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St. Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		587	1	733.75	$ 959,400.00	$ 792,400.00	04/15/16	Butler, R / Landers / Roderique / Ward
Laurel, MS - Sanitary Sewer Service Lateral Rehab / 7th Ave Rehab Project	City of Laurel, MS	Walters Construction Company	Laurel	MS	2051 Hwy 84 East Laurel, MS 39443	Cameron Lane	601-428-5515	1			6	$ 5,935.00	$ 5,935.00	04/20/16	Boihem
Manatee County, FL-Anna Maria Island System #15 Lateral Lining & Ancillary Svcs	Manatee County, FL	J.T.V., Incorporated	Anna Maria Island	FL	1112 Manatee Ave W, Suite 803 Bradenton, FL 34205	Chris Daley	941-749-0314	59	3		625	$ 117,575.00	$ 120,679.10	04/25/16	Figueroa, J
Henrico County, VA - Hill & Dale Sewer Rehab - Midway Rd	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	6011 Pouncey Tract Road Glen Allen, VA 23059	Eddie Isbell	804-360-2010	2			38	$ 7,900.00	$ 7,900.00	04/27/16	Brightwell
Orange County, FL - Pospiech Contracting / Chickasaw	Orange County, FL	Insituform Technologies, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802		5		5	$ 11,000.00	$ 11,000.00	04/28/16	Figueroa, J
Baton Rouge, LA - 2014 Annual Parishwide CIPP Lining Project	City of Baton Rouge/East Baton Rouge Parish	SAK Construction, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		64	6	104	$ 737,600.08	$ 129,650.00	04/30/16	Budde / Nicolitz / Tallia
Anne Arundel County, MD - Sewer Lateral Lining / Masters Drive	Anne Arundel County	Anne Arundel County, MD	Annapolis	MD	7409 D Baltimore Annapolis Blvd. Glen Burnie, MD 21061	David Watts	410-222-6018	1			185.5	$ 58,550.00	$ 50,310.00	04/30/16	Romero
Roanoke Rapids Sanitary District, NC - BLD "SCS+L"	Roanoke Rapids Sanitary District	Tri-State Utilities Company	Roanoke Rapids	NC	211 Smith Avenue Chesapeake, VA 23320	Craig Welsh	757-366-9505	4	7		52.5	$ 62,950.00	$ 45,291.25	04/30/16	Brightwell
WSSC, MD - Lateral Liner in 20" CIPP	Washington Suburban Sanitary Commission	Layne Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Johnnie Flora	301-486-7570		1		2	$ 12,000.00	$ 12,000.00	04/30/16	Chandler
WSSC - CIP Spot Repairs (Layne)	Washington Suburban Sanitary Commission	Layne Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Johnnie Flora	301-486-7570		4	4	18	$ 6,800.00	$ 35,700.00	04/30/16	Chandler
Okaloosa County Board CC, FL - 2011	Okaloosa County Board	Insituform Technologies, LLC	Shalimar	FL	18378 Tom Drive Hammond, LA 70403	Calvin Foreman	985-345-4474			21	130	$ 65,279.42	$ 53,765.46	05/10/16	S&P
South Walton Utility Company - Miramar Beach , FL/ CIPP Point Repairs	South Walton Utility Company, Inc.	BLD Services, LLC	Tuscaloosa	FL	369 Miramar Beach Drive Miramar Beach, FL 32550	Alicia Keeter	850-837-2988			4	21	$ 17,000.00	$ 17,000.00	05/10/16	S&P
Miami Dade County, FL - P0145 1 Year County Wide Rehab CIPP	Miami Dade County, FL	Insituform Technologies, LLC	Miami	FL	3071 SW 38 Ave, Suite 107-14 Miami, Fl 33146	Dalia Abrahante	786-552-8233	73	10		1420.5	$ 63,190.00	$ 277,015.00	05/17/16	Figueroa, H / Figueroa, J / Molina
KUB, TN - 3B2a 3D1 Rehab	Knoxville Utilities Board & Hallsdale-Powell Utility District	Hurst Excavating	Knoxville	TN	Post Office Box 5374 Knoxville, TN 37928	David Hurst	865-922-6142		1	1	13	$ 7,400.00	$ 10,000.00	05/23/16	McIntosh
KUB, TN - Forks of the River Project	Knoxville Utilities Board	Morgan Contracting, Inc.	Knoxville	TN	916 Katherine Avenue Knoxville, TN 37921	Jeramy Belnap	865-249-8640		7		14	$ 20,125.00	$ 19,925.00	05/23/16	McIntosh
Albemarle County Service Authority, VA - BLD "SCS+L"	Albemarle County Service Authority	Tri-State Utilities Company	Albemarle County	VA	401 McIntire Rd. Charlottesville, VA 22902	Johnathan Thomas	434-296-5822		52		80.5	$ 37,200.00	$ 120,900.00	05/23/16	Brightwell
DC WASA - 18" CIP Spot Repair	District of Columbia Water and Sewer Authority	Layne Inliner, LLC	Washington	DC	6303 Macaw Court Elkridge, MD 21075	Steve Overton	301-486-7570			1	5	$ 10,750.00	$ 12,700.00	05/30/16	Chandler
Baltimore, MD - Contract 906	City of Baltimore, MD	SAK Construction, LLC	Baltimore	MD	101 Stone Point Dr, Suite 476 Annapolis, MD 21401	Bob Quackenbush	410-598-1878		754	6	1520	$ 1,181,250.00	$ 1,200,150.00	05/31/16	Chandler / Johnson / Morris / Romero / Smith / Ward
Springfield, TN - Phase 2B-Basins 4B & 5	City of Springfield, TN	Insituform Technologies, LLC	Springfield	TN	1410 Gould Blvd. LaVergne, TN 37086	Rachel Gomez	985-345-4474	19	5	18	447	$ 1,243,000.00	$ 228,302.00	05/31/16	Butler, K / Walls, D
Lantana-Delray, FL / Lateral Rehab	Town of Lantana, FL & City of Delray Beach, FL	Hinterland Group, Inc.	Lantana & Delray Beach	FL	5401 Haverhill Rd North, Suite 114 West Palm Beach, FL 33407	Brett Knochak	954-648-7758	3			44	$ 16,250.00	$ 10,300.00	05/31/16	Figueroa, H
Berea Public Service District Fire & Sewer Dept, Greenville, SC - BLD Lateral Lining	Berea Public Service District Fire & Sewer Dept	BLD Services, LLC	Greenville	SC	54 Old Hunts Bridge Road Greenville, SC 29617	George Anson	864-294-4842	1			50	$ 3,850.00	$ 3,850.00	05/31/16	Higginbotham
Woburn, MA - Lateral Lining / PO # 8009	City of Woburn, MA	Umbro & Sons Construction Corp.	Woburn	MA	Post Office Box 255654 Boston, MA 02125	Stephen Vogel	617-427-0030		1		25	$ 17,500.00	$ 7,250.00	05/31/16	Morris
Miamisburg, OH - 18"	City of Miamisburg, OH	Layne Inliner, LLC	Miamisburg	OH	4143 Weaver Court Hillard, OH 43026	Jeremy Ingle	614-529-6440		2		4	$ 9,000.00	$ 9,000.00	05/31/16	Ward
Greenwood, SC - CIPP Lateral Rehab / PO # 20938	City of Greenwood, SC	BLD Services, LLC	Greenwood	SC	110 Metro Drive Greenwood, SC 39646	Marsha Meyer	864-942-3913	5			112	$ 8,350.00	$ 15,525.00	06/06/16	Higginbotham / McIntosh
University of Georgia - Steam & Condensate Replacement Phase III	University of Georgia	Site Engineering, Inc.	Athens	GA	7025 Best Friend Road Atlanta, GA 30340	Dwight Voyles	770-263-7234	2			68	$ 16,500.00	$ 12,500.00	06/06/16	McIntosh
Orange County, FL - Metro Equipment Service / Shenandoah Park	Orange County, FL	Insituform Technologies, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	61			1746	$ 205,350.00	$ 191,450.00	06/08/16	Figueroa, J
Lockport, LA - Northwest Quadrant Gravity Sewer System Rehab	Town of Lockport, LA	Suncoast Infrastructure, Inc.	Lockport	LA	Post Office Box 397 Florence, MS 39073	James Chaisson	601-750-3349		44		55	$ 94,900.00	$ 87,250.00	06/11/16	Boihem
Jefferson Parish - Pritchard Spot Repair	Jefferson Parish	Fleming Construction	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686			1	4	$ 3,500.00	$ 3,500.00	06/15/16	S&P
Tuscaloosa, AL - CIPP Sanitary Sewer Liner/College Park Sewer Repair	City of Tuscaloosa, AL	BLD Services, LLC	Tuscaloosa	AL	Post Office Box 2089 Tuscaloosa, AL 35403	Doug Varnon	205-248-5395	1	1		215	$ 42,420.00	$ 44,070.00	06/20/16	Boihem
Herculaneum, MO / 2016 - 8" CIPP Project Revision #1	City of Herculaneum, MO	Insituform Technologies, LLC	Herculaneum	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625			2	2.5	$ 8,450.00	$ 5,250.00	06/20/16	Roderique
Columbia, SC - Annual Contract for Rehab of Sanitary Sewer Pipe - CIP No SS6966	City of Columbia, SC	IPR-Southeast, LLC	Columbia	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Darren Koon	404-969-3073	50	279	9	1485	$ 650,675.00	$ 881,930.00	06/27/16	Brightwell/Butler, K/Canter, C / Higginbotham/McIntosh/Shumake
Louisville, KY - FY 16 Sewer Rehab Project	Louisville and Jefferson Co. MSD	Miller Pipeline, LLC	Louisville	KY	Post Office Box 34141 Indianapolis, IN 46234	Daniel Watters	317-293-0278	161	97	10	3408.5	$ 425,000.00	$ 718,248.00	06/28/16	Canter, C / Ward
Aiken, SC - The Alley Renovation Project	City of Aiken, SC	AOS Specialty Contractors, Inc.	Aiken	SC	1224 Two Notch Road Lexington, SC 29073	Kari Mayhak	803-798-6831		3		4	$ 10,500.00	$ 10,500.00	06/28/16	Higginbotham
Metropolitan St Louis Sewer District, MO - Providence I/I Reduction	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		307		383.75	$ 537,900.00	$ 401,960.00	06/29/16	Butler, R / Landers / Roderique
Nashville - Shelby Park Area 3 Sanitary Sewer Reha	Metropolitan Government of Nashville and Davidson County	Underground Eyes, Inc.	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	454	35	10	8841.5	$ 1,817,000.00	$ 1,744,577.00	06/29/16	Bel / Budde / Butler, K / Odom / Walls, D / Walls, T

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Baltimore, MD - Sanitary Contract 912	City of Baltimore, MD	Insituform Technologies, LLC	Baltimore	MD	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Brian Berger	410-762-5898		108		213	$ 144,175.00	$ 197,575.00	06/30/16	Budde / Chandler / Langley / Morris / Smith
Jefferson County, AL - Sanitary Sewer Rehab Contract A	Jefferson County, AL	Heitkamp, Inc.	Birmingham	AL	PO Box 730 Watertown, CT 06795	William Markey	860-274-5468		159	12	213	$ 488,425.00	$ 474,059.00	06/30/16	Boihem / Tallia
Lexington, MA - Phase 5 Sewer Improvements	Town of Lexington, MA	Green Mountain Pipeline Services, Inc.	Lexington	MA	244 Waterman Road Royalton, VT 05068	Ryan VanSchoick	979-587-0671	1	1		36	$ 7,250.00	$ 12,680.00	06/30/16	Morris
Leighton, AL - Punchlist Work	Town of Leighton, AL	Insituform Technologies, LLC	Leighton	AL	3061 Dublin Circle Bessemer, AL 35022	Kristopher Hester	205-425-2272		3		3.5	$ 7,250.00	$ 8,625.00	06/30/16	Tallia
San Antonio, TX - Cherry St CIPP Services	City of San Antonio, TX	T Construction, LLC	San Antonio	TX	12601 McNair Street Houston, TX 77015	Augustin Juarez	832-582-8420	4			56	$ 21,000.00	$ 24,300.00	06/30/16	S&P
Metropolitan St Louis Sewer District, MO - Bissell Contract F	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		538		672.5	$ 1,132,000.00	$ 667,120.00	07/21/16	Butler, R / Roderique
CFPUA, NC – Marquis Hills Service Repair	Cape Fear Public Utility Authority	TA Loving Company	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		3		10	$ 3,000.00	$ 9,000.00	07/27/16	Brightwell / Higginbotham
Baltimore, MD - Sanitary Contract 897R	City of Baltimore, MD	Insituform Technologies, LLC	Baltimore	MD	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Brian Berger	410-762-5898		950		1900	$ 2,618,425.00	$ 1,689,590.50	07/31/16	Budde / Canter, C / Chandler / Hampton / Johnson / Langley / Morris / Romero / Skrzacz / Smith
New Bedford, MA - Coggshall St Sewer Separation Project Lateral Lining	City of New Bedford, MA	P. Gioioso & Sons, Inc.	New Bedford	MA	50 Sprague Street Hyde Park, MA 02136	Joseph Bettencourt	617-364-5800		36		73.5	$ 180,625.00	$ 83,300.00	07/31/16	Budde / Canter, C
Nashville, TN - Shelby Park Area 4 Sanitary Sewer Rehabilitation	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	200	9	9	4757.5	$953,000	$ 862,897.50	07/31/16	Bel / Budde / Butler, K / Odom / Walls, T
Baltimore County, MD - Dead Run Structural Repairs	Baltimore County, MD	Layne Inliner, LLC	Baltimore	MD	195A Norridgwock Road Fairfield, ME 04937	Nate Holmes	207-453-9900		15		30	$ 26,950.00	$ 38,700.00	07/31/16	Chandler / Romero
St Mary's County, MD - S Lynne Dr Lateral Rehabilitation	St Mary's County, MD	Am-Liner East, Inc.	St Mary's County	MD	23121 Camden Way California, MD 20619	Ed Hogan	301-373-4733	52	9		1471.5	$ 339,775.00	$ 254,725.00	07/31/16	Butler, K / Odom
Miami-Dade County, FL - AECOM Issuance PO168-4 Lateral Lining	Miami Dade County, FL	Insituform Technologies, LLC	Miami	FL	3071 SW 38 Ave, Suite 107-14 Miami, Fl 33146	Dalia Abrahante	786-552-8233	21	1		408	$ 69,645.00	$ 69,645.00	07/31/16	Figueroa, H / Figueroa, J
Boonsboro, MD - Collection System Phase I	Town of Boonsboro, MD	Insituform Technologies, LLC	Boonsboro	MD	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Will Lake	410-762-5882		1		2	$ 7,750.00	$ 7,000.00	07/31/16	Romero
Windfall, IN - CIPP Lateral Lining	Town of Windfall, IN	Layne Inliner, LLC	Windfall	IN	4520 North State Road 37 Orleans, IN 47452	Eric Haenlein	812-666-3622		16		27	$ 130,000.00	$ 42,500.00	07/31/16	Canter, C
Henrico County, VA - Hermitage Park - Phase 1	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	8090 Villa Park Drive Richmond, VA 23228	Michael Haggerty	804-264-2228	1			27	$ 4,500.00	$ 4,500.00	07/31/16	Brightwell
Atlanta, GA / C-941 Sanitary & Storm Sewer Improvement	City of Atlanta, GA	Site Engineering, Inc.	Atlanta	GA	2920 Campbelton Rd Atlanta, GA 30311	Rajan Patel	404-349-8228	1	1		8.5	$ 13,750.00	$ 13,750.00	08/19/16	McIntosh
Aqua North Carolina, Inc. - Sewer Repair & Rehab Bridgeport/Frye Bridge System	Aqua North Carolina, Inc.	BLD Services, LLC	Greensboro	NC	126 Commerce Court Pittsboro, NC 27312	Brandon Sykes	919-542-5002	1	28	6	81	$ 121,850.00	$ 114,402.50	08/20/16	Brightwell / Higginbotham / McIntosh
Aqua North Carolina - Harbor Club System	Aqua North Carolina, Inc.	Cajenn Construction & Rehab Services	Greensboro	NC	126 Commerce Court Pittsboro, NC 27312	Brandon Sykes	919-542-5002		9	5	37	$ 40,975.00	$ 47,095.00	08/22/16	Higginbotham
Highland, IL - CIPP Sewer Rehab, PW-02-14	City of Highland, IL	Insituform Technologies, LLC	Highland	IL	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625	39			84.5	$ 117,500.00	$ 91,650.00	08/30/16	Canter, C / Ward
Clay County, FL - Task Order # 28	Clay County Utility Authority	Insituform Technologies, LLC	Clay County	FL	477 Houston St., Green Cove Springs,FL 32043	Steve Rencarge	904-219-4121		4		190	$ 15,976.00	$ 13,897.00	08/30/16	Trapani, JT
North Bay Village, FL - Sanitary Sewer Rehabilitation Program	City of North Bay Village, FL	Insituform Technologies, LLC	North Bay Village	FL	9001 NW 97th Terrace, Suite F Medley, FL 33178	Frank Kendrix	813-299-6319	1			59	$ 394,500.00	$ 7,500.00	08/30/16	McIntosh
Metropolitan St Louis Sewer District, MO - Brinwood I/I Reduction	Metropolitan St Louis Sewer District	Gershenson Construction Co., Inc.	St. Louis	MO	#2 Truitt Drive Eureka, MO 63025	Paul Warner	636-938-9595		1		2	$ 7,725.00	$ 7,725.00	08/30/16	Canter, C
Miami Dade County, FL - S-866 2 Year County Wide Rehab CIPP	Miami Dade County, FL	Insituform Technologies, LLC	Miami	FL	3071 SW 38 Ave, Suite 107-14 Miami, Fl 33146	Dalia Abrahante	786-552-8233	60	6		788.5	$ 84,300.00	$ 207,608.00	08/31/16	Figueroa, H / Figueroa, J
Tamarac, FL / Lateral Lining Task 1 - 2016	City of Tamarac, FL	SAK Construction, LLC	Tamarac	FL	10101 State Street Tamarac, FL 33321-6428	Scott London	954-597-3753	593	6		11229	$ 1,611,600.00	$ 1,523,280.00	08/31/16	Figueroa, H/Figueroa, J / Molina/Shumake/Trueba
Harrodsburg, KY - Sanitary Sewer Rehab 2015	City of Harrodsburg, KY	Insituform Technologies, LLC	Harrodsburg	KY	1410 Gould Blvd. LaVergne, TN 37086	William Kersiens	615-742-9778		11	11	68	$ 68,100.00	$ 48,700.00	08/31/16	Canter, C / Ward
Worcester, MA - CIPP Laterals / Shrewsbury St.	City of Worcester, MA	Green Mountain Pipeline Services, Inc.	Worcester	MA	244 Waterman Road Royalton, VT 05068	Brent Ketner	802-763-7022		1		49	$ 24,200.00	$ 6,900.00	08/31/16	Morris
Allegany County, MD - Cumberland / Bedford Rd Sanitary Sewer Rehab, Phase IV	Allegany County Commissioners	Carl Belt, Inc.	Frostburg	MD	Post Office Box 1210 Cumberland, MD 21501-1210	Jeremy Irons	301-729-8900	4	7		88	$ 102,600.00	$ 40,500.00	08/31/16	Chandler
Monroe, NC - Sanitary Sewer CIPP Point Repairs & Lateral Linings	City of Monroe, NC	BLD Services, LLC	Monroe	NC	Post Office Box 69 Monroe, NC 28111-0069	Richard Riser, P.E.	704-282-4646		2	8	65	$ 28,200.00	$ 29,375.00	08/31/16	Higginbotham
Orange County, FL - CIPP Lateral Lining	Orange County, FL	Miller Pipeline, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802		5		5	$ 13,500.00	$ 13,500.00	08/31/16	Figueroa, J
WSSC, MD - Contract C15675F14, Site 5-2	Washington Suburban Sanitary Commission	SAK Construction, LLC	Laurel	MD	1405 Benson Ct Arubutus, MD 21227	Bob Quackenbush	443-297-1915		1		2	$ 10,442.00	$ 6,982.50	08/31/16	Romero
Clay County, FL - Lateral Repair	Clay County Utility Authority	Burnham Construction, Inc.	Clay County	FL	477 Houston St., Green Cove Springs,FL 32043	Steve Rencarge	904-219-4121		1		2	$ 5,750.00	$ 5,750.00	08/31/16	Figueroa, J
Myrtle Beach, SC – Culbertson Avenue Service Connection & Lateral Rehab	City of Myrtle Beach, SC	Insituform Technologies, LLC	Myrtle Beach	SC	1819 John Moore Road Monroe, NC 28110	Sam Trawick	704-296-5110		6		12	$ 15,375.00	$ 18,250.00	08/31/16	Higginbotham
WSSC, MD - CIPP Spot Repairs in 8" Mainlines	Washington Suburban Sanitary Commission	Layne Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Johnnie Flora	301-486-7570			2	10	$ 8,000.00	$ 8,000.00	08/31/16	Romero
Orange County, FL - Chickasaw Lateral Repairs	Orange County, FL	Insituform Technologies, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802		1		1.5	$ 3,000.00	$ 3,000.00	08/31/16	Figueroa, J
Rockdale Pipeline, GA - 617 Handley Ave	Rockdale Pipeline, Inc.	BLD Services, LLC	Conyers	GA	Post Office Box 1157 Conyers, GA 30012	Ken Richardson	770-922-4123			3	12	$ 49,250.00	$ 49,250.00	09/14/16	S & P
Columbus, OH - CIPP Lateral Lining Demo	City of Columbus, OH	Brianstorm Media, Inc.	Columbus	OH	1423 Goodale Blvd. Columbus, OH 43212	Maria Clark	614-299-5611		11		27	$ 5,000.00	$ 5,000.00	09/14/16	Canter, C
Ft Walton Beach/Okaloosa, FL Sanitary Sewer Rehab Project	City of Fort Walton Beach, FL	Insituform Technologies, LLC	Ft Walton Beach	FL	3061 Dublin Circle Bessemer, AL 35022	Todd Hester	205-425-2272		1	3	16	$ 17,885.00	$ 17,385.00	09/29/16	Boihem
Mobile, AL - Old Shell Rd/Sage Ave (2015-25)	Mobile Area Water & Sewer System	Construction Labor Services, Inc.	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Brad Allen	251-694-3174			1	6	$ 11,500.00	$ 11,500.00	09/29/16	S & P
Baton Rouge, LA Airline Hwy/Goodwood Blvd	City of Baton Rouge/East Baton Rouge Parish	Allen & LeBlanc	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		312	5	473	$ 970,300.00	$ 471,359.25	09/30/16	Bel / Boihem / Budde / Hampton / Nicolitz / Ricks / Tallia
NOS&WB - Contract 30016	Sewerage & Water Board of New Orleans	Wallace C. Drennan, Inc.	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	7	4		97	$ 384,550.00	$ 48,182.50	09/30/16	Tallia
Murfreesboro, TN - Spot Repairs	Murfreesboro Water & Sewer Dept	SBW Constructors, LLC	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200			9	35.5	$ 24,650.00	$ 32,885.00	09/30/16	Walls, D / Walls, T
Pasco County, FL - Sewer Lateral Lining Services	Pasco County, FL	Vac-Vision Environmental	Pasco County	FL	107 S. Warwick Road Greenville, SC 29617	Wesley Kingery	813-626-0700	2			39.5	$ 12,100.00	$ 10,900.00	09/30/16	Figueroa, J
Niceville, FL - Sewer Rehab 2016	City of Niceville, FL	Insituform Technologies, LLC	Niceville	FL	18378 Tom Drive Hammond, LA 70403	Calvin Foreman	985-345-4474		1		14	$ 20,465.00	$ 25,885.00	09/30/16	Boihem
WSSC - Western Task 1	Washington Suburban Sanitary Commission	SAK Construction, LLC	Laurel	MD	1405 Benson Court, Suite C Arbutus, MD 21227	Travis Ewing	443-297-1915		1		1.5	$ 3,100.00	$ 3,100.00	09/30/16	Romero
Tallahassee, FL - Van Buren St / 21" Sanitary Lateral Rehab	City of Tallahassee, FL	Vac Vision Environmental, LLC	Tallahassee	FL	107 S. Warwick Road Greenville, SC 29617	Wesley Kingery	813-626-0700		1		1	$ 31,900.00	$ 11,400.00	09/30/16	Figueroa, J
WSSC - Lockwood Dr CIPP Lateral Lining	Washington Suburban Sanitary Commission	Joy Supply, LLC	Laurel	MD	Post Office Box 342 Hyattsville, MD 20781	Joy Supply	301-318-2584			1	31.5	$ 7,200.00	$ 7,200.00	09/30/16	Romero
Lockport, LA - Northwest Quadrant Gravity Sewer System Rehab	Town of Lockport, LA	Suncoast Infrastructure, Inc.	Lockport	LA	Post Office Box 397 Florence, MS 39073	James Chaisson	601-750-3351	4	12		82	$ 39,150.00	$ 39,150.00	09/30/16	Boihem

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
West Knox Utilities Board, TN-2014 San. Sewer Basins 1-6 Rehab Proj-Phase 3	West Knoxville Utility District	Portland Utilities Construction Co	Knoxville	TN	Post Office Box 5009 Knoxville, TN 37928	Sue Hall	865-249-8640	1	5		48	$ 17,000.00	$ 17,000.00	10/15/16	McIntosh
Cleveland, TN / Wildwood - Inman Rehabilitation Project CWO 2013-319	Cleveland Utilities	Morgan Contracting, Inc.	Cleveland	TN	2450 Guthrie Dr N.W. Cleveland, TN 37320	Greg Clark	423-472-4551	21	17	37	523.5	$ 515,475.00	$ 255,425.00	10/18/16	Canter, C / Higginbotham / McIntosh
Atlanta, GA - Wingate St	City of Atlanta, GA	Site Engineering, Inc.	Atlanta	GA	2920 Campbelton Rd Atlanta, GA 30311	Rajan Patel	404-349-8228			5	15	$ 10,000.00	$ 10,000.00	10/18/16	Higginbotham
Roanoke Rapids Sanitary District, NC - BLD "SCS+L"	Roanoke Rapids Sanitary District	STEP Construction	Roanoke Rapids	NC	3423 Brothers Road LaGrange, NC 28551	Kevin Lanier	252-566-2182	1	2		24	$ 17,635.00	$ 17,635.00	10/18/16	Brightwell
Cleveland Utilities, TN - Punchlist	Cleveland Utilities	Layne Inliner, LLC	Cleveland	TN	2450 Guthrie Dr N.W. Cleveland, TN 37320	Greg Clark	423-472-4551		1	1	4	$ 7,500.00	$ 7,500.00	10/18/16	Higginbotham
Metropolitan St Louis Sewer District, MO - Bissell-Coldwater-Meramec 2016	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St. Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		432		540	$ 710,865.00	$ 576,720.00	10/20/16	Butler, R / Roderique
CFPUA, NC – BLD "Service Connection Seal + Lateral	Cape Fear Public Utility Authority	Elite Construction & Grading, Inc.	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424	5			46.5	$ 13,425.00	$ 13,425.00	10/25/16	Brightwell
CFPUA, NC – Marquis Hills BLD "SCS+L"	Cape Fear Public Utility Authority	TA Loving Company	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		2		6.5	$ 9,950.00	$ 9,950.00	10/25/16	Brightwell
Springfield, TN - Rehab Phase 3A-Basins 7 & 10 Project	City of Springfield, TN	Insituform Technologies, LLC	Springfield	TN	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809	89	42	53	1901	$ 1,370,075.00	$ 601,800.00	10/31/16	Butler, K / Walls, D / Walls, T
Paducah, KY - Wallace Park	Paducah-McCracken Joint Sewer Agency	API Contractors	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056			2	6	$ 43,400.00	$ 6,400.00	10/31/16	Walls, D
Baltimore, MD - Sanitary Contract No. 902	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E. Biddle St Baltimore, MD 21213	Chris Billak	410-235-0094		971	4	1802	$ 1,800,000.00	$ 1,929,279.50	10/31/16	Budde / Butler, K / Canter, C / Chandler / Dewitt / Fudrow / Gomez / Ricks / Robinson / Romero / Smith / Tejada
Miami Beach, FL / Ric-Man International, Inc.	City of Miami Beach, FL	Insituform Technologies, LLC	Miami Beach	FL	1700 Convention Center Drive Miami Beach, FL 33139	Frank Kendrix	305-887-5007	111	5		1926.5	$ 356,850.00	$ 344,800.00	10/31/16	Figueroa, H / Trueba
Edmonton, AB , Canada - Workoutline Agreement D927080A, Full, Paritial & Spot Sewer Relining	City of Edmonton, AB	Insituform Technologies Limited	Edmonton	AB	5743 68 Avenue NW Edmonton, AB T6B3P8	Andrew Foster	587-758-4066	112		6	1047.26	$ 831,900.00	$ 658,414.49	10/31/16	Boihem / Ward
Erwin Utilities-Coll. System Rehab Improvements - SRF Proj CG3 2014-341	Erwin Utilities	Layne Inliner, LLC	Erwin	TN	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-865-3232			1	7	$ 133,375.00	$ 4,750.00	10/31/16	McIntosh
Daphne Utilities Board, AL - Work Order Listing No. CIPP 2	Daphne Utilities Board	Suncoast Infrastructure, Inc.	Daphne	AL	Post Office Box 397 Florence, MS 39073	John Sparks	601-750-3351				61.5	$ 34,400.00	$ 18,400.00	10/31/16	Trapani, JT
Milton, MA - Sewer System Infiltration Rehabilitation Year Eleven	Town of Milton, MA	Heitkamp, Inc.	Milton	MA	99 Callendar Road Watertown, CT 06795	Will Markey	860-274-5469		7		13	$ 23,650.00	$ 23,650.00	10/31/16	Morris
Cleveland, TN - Sanitary Sewer Basin 31-45 Rehabilitation Punchlist Items	Cleveland Utilities	Insituform Technologies, LLC	Cleveland	TN	2450 Guthrie Dr N.W. Cleveland, TN 37320	Greg Clark	423-472-4551		5	12	59	$ 47,950.00	$ 48,853.00	11/02/16	Higginbotham
Cleveland Utilities, TN - Wildwood Rehabilitation Project	Cleveland Utilities	BLD Services, LLC	Cleveland	TN	2450 Guthrie Dr N.W. Cleveland, TN 37320	Greg Clark	423-472-4551			1	3	$ 3,125.00	$ 3,125.00	11/09/16	Higginbotham
2013 Cleveland Rehabilitation Project SRF 2013-320	Cleveland Utilities	American Infrastructure Technologies Corporation	Cleveland	TN	2450 Guthrie Dr N.W. Cleveland, TN 37320	Greg Clark	423-472-4551	61	92	15	1116.5	$ 625,000.00	$ 538,597.12	11/11/16	Canter, C / Figueroa, H / Higginbotham / McIntosh / Walls, D
Winston-Salem, NC - BLD "Service Connection Seal + Lateral"	City of Winston-Salem, NC	Ramey, Inc.	Winston-Salem	NC	5121 North Causeway Road Winston-Salem, NC 27106	Jade Ramey	336-922-4000	13	2		465	$ 8,875.00	$ 59,884.00	11/11/16	Brightwell
Pine Bluff, AR - CIPP Rehabilitation Pine Bluff Wastewater	City of Pine Bluff, AR	Insituform Technologies, LLC	Pine Bluff	AR	18378 Tom Drive Hammond, LA 70403	Calvin Foreman	985-345-4474			1	11	$ 6,400.00	$ 8,365.00	11/15/16	S&P
Post Wood MUD Sanitary Sewer Rehab, Phase 5	Post Wood Municipal Utility District	Texas Pride Utilities, LLC	Spring	TX	1906 Priest Drive Houston, TX 77093	Gerald Hoffpauir	832-607-0707			12	12	$ 20,250.00	$ 27,000.00	11/15/16	Trapani, JT
Nashville, TN - Cowan Riverside Drive Rehabilitation Area 3	Metropolitan Government of Nashville and Davidson County	American Infrastructure Technologies Corporation	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	263	25	42	5450	$ 2,103,475.00	$ 1,882,578.75	11/16/16	Bel / Odom / Shumake / Walls, D / Walls, T
Jefferson Parish, LA - Ames Blvd Improvements Barataria to E Ames	Jefferson Parish	Barriere Construction Co., LLC	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686			1	5	$ 5,275.00	$ 5,275.00	11/21/16	S&P
Paducah, KY - Contract No 2016 Rehab	Paducah-McCracken Joint Sewer Agency	Insituform Technologies, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056		12		42	$ 53,200.00	$ 46,200.00	11/23/16	Walls, T
Baton Rouge Antioch/Chadsford Area Sewer Rehab Project	City of Baton Rouge/East Baton Rouge Parish	Allen & LeBlanc	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		771	2	984	$ 1,197,775.00	$ 1,078,632.40	11/30/16	Bel / Boihem / Nicolitz / Ricks / Tallia
Baton Rouge, LA - Scenic Hwy / Spanish Town Rd	City of Baton Rouge/East Baton Rouge Parish	Allen & LeBlanc	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		512		768	$ 750,000.00	$ 738,600.00	11/30/16	Chandler / Nicolitz / Tallia / Trapani
St Petersburg, FL - CIPP Lateral Lining Piggyback	City of St Petersburg, FL	BLD Services, LLC	St Petersburg	FL	One 4th Street North, 5th Floor St. Petersburg, FL 33701	Matt Wilson	727-415-0192	124	206		3478	$ 450,000.00	$ 1,026,260.00	11/30/16	Figueroa, H / Figueroa, J / Trapani
Baton Rouge, LA - Ardenwood Dr./Winnbourne Avenue Area Rehab	City of Baton Rouge/East Baton Rouge Parish	Grady Crawford Construction	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		532		798	$ 656,845.00	$ 404,775.00	11/30/16	Nicolitz / Tallia / Trapani, JT
Nashville, TN - Westchester Sanitary Sewer Rehabilitation	Metropolitan Government of Nashville and Davidson County	Underground Eyes, Inc.	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	18		3	715	$ 184,500.00	$ 102,550.00	11/30/16	Odom / Walls, T
Baltimore County, MD - 14207 SXO, Stemmers Run Sewershed Meter Basins 2B & 3	Baltimore County, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	Scott Sylvestri	443-297-1912		26		45	$ 48,000.00	$ 59,750.00	11/30/16	Romero
Johnson City, TN Sewer Basin Rehab	City of Johnson City, TN	Portland Utilities Construction Co	Johnson City	TN	Post Office Box 510 Portland, TN 37148	Jeff Conklin	615-325-1435	56	20		1435	$ 207,330.00	$ 298,070.00	11/30/16	McIntosh
Shakopee, MN - 2016 Sanitary Sewer Lateral Pipe Rehabilitation Project No 2016-6	City of Shakopee, MN	BLD Services, LLC	Shakopee	MN	10901 Red Circle Drive, Suite 300 Minnetonka, MN 55343	Jen Schumann	952-912-2600	100	3	2	2779	$ 524,980.00	$ 407,681.75	11/30/16	Butler, K / Canter, C
Framingham, MA - Elmfield Rd & Hop Brook Utilities Replacement	Town of Framingham, MA	Fed. Corp	Framingham	MA	10369 East Street Dedham, MA 02026	Lester Valente	781-329-1044		17		28.5	$ 45,000.00	$ 38,250.00	11/30/16	Morris
WSSC - PM5182A11 - Mainline 2 - Roads IDIQ5	Washington Suburban Sanitary Commission	IPR-Northeast, LLC	Laurel	MD	10555 Tucker Street Beltsville, MD 20705	Brian Scardella	301-325-0678		7	3	32.5	$ 7,300.00	$ 43,250.00	11/30/16	Gomez / Romero
Mt Pleasant, TN - DIP Mainline Repair via CIPP Spot Repair	City of Mt Pleasant, TN	Norris Bros Excavating, LLC	Mount Pleasant	TN	1007 Rodgers Road Crossville, TN 38572	Jacob Norris	931-277-5665			7	28	$ 18,000.00	$ 18,000.00	11/30/16	Butler, K
Braintree, MA – Contract S16-1 / Lateral Lining	City of Braintree, MA	Inland Waters - IWPC	Braintree	MA	274 Sciuate Avenue Johnston, RI 02919	Peter Hochard	401-943-5302		1		2	$ 9,500.00	$ 6,250.00	11/30/16	Morris
Purity Dairy - Nashville, TN CIPP Spot Repair	Purity Dairy	Moore Construction Company, Inc.	Nashville	TN	1641 Wilma Rudolph Blvd. Clarksville, TN 37040	George Campbell	931-948-9411			1	12	$ 7,500.00	$ 7,500.00	11/30/16	Butler, K
Terrebonne Parish, LA - Reconstruction of Sewer Gravity Lines	Terrebonne Parish	Suncoast Infrastructure, Inc.	Houma	LA	P.O. Box 397 Florence, MS 39073	James Chaisson	601-750-3349		15		69	$ 40,350.00	$ 39,850.00	12/03/16	Tallia / Trapani
Watkins Glen, NY - Sanitary Sewer Collection System Rehab	Village of Watkins Glen, NY	Grant Street Construction, Inc.	Watkins Glen	NY	48 Grant Street Cortland, NY 13045	David Compagni	607-753-1690		17		28	$ 164,500.00	$ 35,300.00	12/21/16	Gomez
Jefferson Parish - Ames Blvd CIPP Point Repair	Jefferson Parish	Fleming Construction Co., Inc.	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686			2	14	$ 5,000.00	$ 7,000.00	12/21/16	Tallia
City of Baltimore, MD - Sanitary Contract 907	City of Baltimore, MD	Improved Technologies Group	Baltimore	MD	10555 Tucker Street Beltsville, MD 20705	Reed Rohrbaugh	301-821-1281		50	4	100	$ 81,000.00	$ 118,350.00	12/29/16	Chander / Gomez / Langley / Romero / Smith
Excelsior Springs, MO - Sanitary Sewer Rehabilitaiton Project 15-07-11	City of Excelsior Springs, MO	SAK Construction, LLC	Excelsiour Springs	MO	864 Hoff Road O'Fallon, MO 63366	Dan Swidrak	636-385-1035		124		155	$ 854,400.00	$ 200,150.00	12/29/16	Butler, R / RevCon
Nashville, TN - Lakewood Water & Sewer Rehab	Metropolitan Government of Nashville and Davidson County	Blakley Construction Services, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384		14	25	90	$ 84,000.00	$ 93,437.00	12/31/16	Bel / Butler, K / Odom / Walls, T
WSSC - Rose Valley & Puritan Place Lateral Lining	Washington Suburban Sanitary Commission	IPR-Northeast, LLC	Laurel	MD	5355 Kilmer Place Hyattsville, MD 20781	Jacob Pierce	301-325-0678		16		26	$ 29,500.00	$ 59,300.00	12/31/16	Gomez / Romero
Springdale Water & Sewer, AR - East Emma Avenue Rehabilitation	Springdale Water & Sewer Commission	Insituform Technologies, LLC	Springdale	AR	5033 Mosson Road Fort Worth, TX 76119	Ben Hawkins	817-516-0441		44	1	90	$ 95,510.00	$ 84,640.00	12/31/16	Butler, K
WSSC - Tuckerman St Sewer Rehabilitation	Washington Suburban Sanitary Commission	Layne Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Steve Overton	301-486-7570			1		$ 5,250.00	$ 5,250.00	12/31/16	Romero
Metropolitan Sewer Sub-District - Greenville, SC / Spot Repair	Metropolitan Sewer Sub-District	Triad Grading, LLC	Greenville	SC	Post Office Box 1657 Greenville, SC 29602	Scott Clement	864-242-9933			1	24	$ 10,500.00	$ 10,500.00	01/23/17	McIntosh

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Houston, TX - HC372 Lateral Lining	City of Houston, TX	CDC Unlimited, LLC	Houston	TX	11104 W. Airport Blvd., #143 Stafford, TX 77477	Pat Naff	281-879-0500		6		9	$ 24,975.00	$ 28,100.00	01/23/17	Trapani, JT
Hampstead, NC - Olde Pointe Village / Service Repairs	Olde Pointe Village	Utility Specialist Co., Inc.	Hampstead	NC	Post Office Box 12310 Wilmington, NC 28405	Sal Drish	910-799-0081	6	1	1	70	$ 16,250.00	$ 22,750.00	01/30/17	Brightwell / Ward
First Utility District Water & Sewer Services - Knoxville, TN / 2016 Release	First Utility District Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	84	2	24	3435.5	$ 300,000.00	$ 426,218.25	01/31/17	Higginbotham / McIntosh
St Bernard Parish - Judge Perez Sewer Rehabilitation	St Bernard Parish	Suncoast Infrastructure, Inc.	Chalmette	LA	Post Office Box 397 Florence, MS 39073	John Sparks	601-750-3351	58	10		1067.5	$ 927,730.00	$ 466,710.12	01/31/17	Tallia / Trapani, JT
Long Beach, MS - Sewer Rehabilitation - 2016	City of Long Beach, MS	Suncoast Infrastructure, Inc.	Long Beach	MS	Post Office Box 397 Florence, MS 39073	John Causey	601-750-3351		24	1	43	$ 51,500.00	$ 43,500.00	01/31/17	Boihem / Budde / Tallia
West Homestead, PA - Lateral Lining	West Homestead, PA	IPR-Northeast, LLC	West Homestead	PA	10555 Tucker Street Beltsville, MD 20705	Kevin Toomey	301-717-7332		10		11	$ 22,100.00	$ 29,000.00	01/31/17	Romero
LDOTD - State Hwy Pr#H.007350 Hollywood Rd Utility Relocation	Louisiana Department of Transportation	Insituform Technologies, LLC	Houma	LA	18378 Tom Drive Hammond, LA 70403	Calvin Foreman	985-345-4474		2		2.5	$ 6,220.00	$ 6,220.00	01/31/17	Tallia
Spartanburg, NC – LNTR Basin Sewer Rehab Phase II	City of Spartanburg, NC	IPR-Southeast, LLC	Spartanburg	NC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Zach Beegle	317-293-0278		31	7	62	$ 111,375.00	$ 93,273.00	02/06/17	McIntosh
Orlando, FL - Sanitary Sewer Lining IFB16-0007	City of Orlando, FL	Miller Pipeline, LLC	Orlando	FL	Post Office Box 34141 Indianapolis, IN 46234	Butch Lanaville	863-937-1219	37			793	$ 18,007.50	$ 49,373.00	02/07/17	Walls, D / Vazquez
Alexandria, VA - Strawberry Run & Hooff's Run Sanitary Sewer Rehab	City of Alexandria, VA	Am-Liner East, Inc.	Alexandria	VA	9217 Hampton Overlook, Capital Heights, MD 20743	Olen All	540-336-3968	2	23	8	124	$ 30,850.00	$ 112,898.29	02/14/17	Romero
Cochran, GA - Sewer Rehabilitation	City of Cochran, GA	American Infrastructure Technologies Corporation	Cochran	GA	8799 Highway 31 Hanceville, AL 35077	Tim Bixler	256-739-4747		67	7	146.5	$ 239,250.00	$ 196,775.00	02/15/17	Canter, C / Ward
Unadilla, GA - Sanitary Sewer Improvements Borum St Ave - 2014 CDBG	City of Unadilla, GA	James Warren & Associates	Unadilla	GA	519 Conoley Avenue Vadosta, GA 31601	Nikki Roberts	229-247-1557	7	1		242	$ 135,000.00	$ 28,990.00	02/15/17	Canter, C
Fox Ridge Subdivision - Lot 139_236 Briandwood Dr / Newnan, GA	Fox Ridge Subdivision	Ronny D Jones Enterprises, Inc.	Newnan	GA	679 US 29 Newnan, GA 30263	Joe Webb	770-251-2667	2			16	$ 7,500.00	$ 11,500.00	02/15/17	McIntosh
TTU - Maddux McCord Dormitory Remodel Project / CIPP Lateral Lining	Tennessee Technological University	CHC Mechanical Contractors	Cookeville	TN	347 E. Stevens Street Cookeville, TN 38501	William Jensen	931-528-5514	3			138	$ 15,125.00	$ 15,125.00	02/15/17	McIntosh
Rock Creek - Arnold, MO / Sanitary Sewer Collection Rehab, Phase 6	Rock Creek Public Sewer District	Insituform Technologies, LLC	Arnold	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		5	2	10	$ 16,900.00	$ 11,500.00	02/20/17	Butler, R
Jackson Energy Authority, TN - Sanitary Sewer Rehab	Jackson Energy Authority	Insituform Technologies, LLC	Jackson	TN	1410 Gould Blvd. LaVergne, TN 37086	William Kersiens	615-742-9778	11	8		269	$ 138,100.00	$ 92,596.00	02/22/17	Butler, K
Lafayette, LA - Wastewater Collection System Rehab / CIPP Proj 2016 WO1	Lafayette Consolidated Government	Insituform Technologies, LLC	Lafayette	LA	18378 Tom Drive Hammond, LA 70403	Calvin Foreman	985-345-4474		17	1	17.5	$ 34,575.00	$ 40,500.00	02/22/17	Tallia
Lafayette, LA - Wastewater Collection System Rehab / CIPP Proj 2016 WO2	Lafayette Consolidated Government	Insituform Technologies, LLC	Lafayette	LA	18378 Tom Drive Hammond, LA 70403	Calvin Foreman	985-345-4474		3		3	$ 18,450.00	$ 18,450.00	02/22/17	Tallia
Lebanon, TN - North Cumberland/Collage St CIPP Lateral Lining	City of Lebanon, TN	Boatman Construction Co., Inc.	Lebanon	TN	Post Office Box 968 LaVergne, TN 37086	John Boatman	615-793-6721	12	2		299	$ 67,780.00	$ 62,710.00	02/24/17	Butler, K
Daphne Utilities Board, AL - Work Order Listing No. CIPP 3	Daphne Utilities Board	Suncoast Infrastructure, Inc.	Daphne	AL	Post Office Box 397 Florence, MS 39073	John Sparks	601-750-3351	5	9		48	$ 23,495.00	$ 22,845.00	02/25/17	Tallia
Baton Rouge, LA - Scenic Highway-Spanish Town Rd Area, Phase II	City of Baton Rouge/East Baton Rouge Parish	Grady Crawford Construction	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		863		922	$ 1,347,747.00	$ 1,465,988.20	02/28/17	Budde / Nicolitz / Tallia / Trapani
Shreveport, LA - Garden Valley Subd Unit 2, Valley View Dr & Timberview Rd	City of Shreveport, LA	John Plott Company, Inc.	Shreveport	LA	Post Office Box 20183 Tuscaloosa, AL 35402	Henry Hinds	205-345-5678		96	4	109.5	$ 87,875.00	$ 191,000.00	02/28/17	Boihem / Buddfe / Faust
Lake Worth, FL - Tropical Dr & Barton Rd Infrastructure Improvements	City of Lake Worth, FL	B&B Underground Construction, Inc.	Lake Worth	FL	4050 Westgate Avenue, Suite 110 West Palm Beach, FL 33409	John Adkins	561-249-0341	104	6	1	2775.5	$ 357,000.00	$ 386,500.00	02/28/17	Trueba
North Miami, FL - Sanitary Sewer Lining & Rehabilitation	City of North Miami, FL	Insituform Technologies, LLC	North Miami	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	305-685-7898	10	9		162	$ 276,675.00	$ 53,550.00	02/28/17	Figueroa, H / Figueroa, J
WSSC - Northwest 11 / Lateral Seal	Washington Suburban Sanitary Commission	SAK Construction, LLC	Laurel	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	Travis Ewing	443-297-1915		1		2	$ 5,264.00	$ 5,264.00	02/28/17	Romero
WSSC - Broad Creek Basin / CIPP Repair	Washington Suburban Sanitary Commission	Layne Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Sherrill Sherman	301-486-7570			3	13	$ 25,950.00	$ 25,950.00	02/28/17	Romero
Caseyville Township, IL - 2016 Sewer Main Rehabilitation Project	Caseyville Township, IL	Visu-Sewer of Missouri, LLC	Caseyville	IL	7895 St. Clair Avenue East St. Louis, IL 62203	Clemente Rodriguez	618-397-9840		20		66	$ 82,250.00	$ 50,750.00	03/22/17	Butler, K / Walls, T
REWA – Greenville, SC / Punchlist – BLD "Spot Repair"	Renewable Water Resources	Layne Inliner, LLC	Greenville	SC	2090 Tucker Industrial Rd, Suite A-1 Tucker, GA 30084	Doug Little	678-735-0033			1	1.5	$ 6,500.00	$ 6,500.00	03/28/17	McIntosh
Chattanooga, TN - DuPont Pump Station and Basin Improvements - Phase I	City of Chattanooga, TN	Layne Inliner, LLC	Chattanooga	TN	2090 Tucker Industrial Rd, Suite A-1 Tucker, GA 30084	Shannon Herford	678-735-0033		4		9	$ 14,750.00	$ 11,800.00	03/30/17	McIntosh
Quincy, MA - Phase IIB Sewer I/I Reduction Project	City of Quincy, MA	Insituform Technologies, LLC	Quincy	MA	253B Worcester Road Charlton, MA 01507	Mark Szela	508-248-7628	5	50		199	$ 300,000.00	$ 491,502.30	03/31/17	Budde / Morris
Springfield, TN - Secondary Basin Rehab Phase 4	City of Springfield, TN	Insituform Technologies, LLC	Springfield	TN	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809	175	28	18	4116	$ 810,000.00	$ 717,840.00	03/31/17	Bel / Butler, K / Ladner / Walls, T
Polk County, FL - Heritage Place Wastewater / Bartlow	Polk County	Miller Pipeline, LLC	Polk County	FL	Post Office Box 34141 Indianapolis, IN 46234	Jeff Newman	863-937-1219	4	2		6	$ 31,510.00	$ 27,180.00	03/31/17	Vazquez
Rockville, MD - CIPP Lateral Lining	City of Rockville, MD	Am-Liner East, Inc.	Rockville	MD	9217 Hampton Overlook Capital Heights, MD 20743	Tim Dunkelberger	540-336-2094	3			64	$ 10,360.00	$ 12,804.00	03/31/17	Romero
Chattanooga, TN - Dobbs Branch 3 Sewer Rehab Project	City of Chattanooga, TN	Layne Inliner, LLC	Chattanooga	TN	4520 North State Rd. 37 Orleans, IN 47452	Breck Vinson	812-865-3232		63	3	74.5	$ 275,500.00	$ 144,922.25	03/31/17	McIntosh / Ward
Mt. Juliet, TN - Royal Oaks Area Sewer Rehabilitation Project	City of Mt. Juliet, TN	SBW Constructors, LLC	Mt Juliet	TN	107 Terry Lane Cottontown, TN 37048	David Ward	629-888-9438	2	6	33	1	$ 56,000.00	$ 33,710.00	03/31/17	Ladner
Henrico County, VA - Hermitage Park Phase 2	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	6011 Pouncey Tract Road Glen Allen, VA 23059	Eddie Isbell	804-360-2010	1	1		24	$ 5,225.00	$ 9,475.00	04/18/17	Brightwell
Winston-Salem, NC – BLD "Service Connection Seal + Lateral	City of Winston-Salem, NC	Ramey, Inc.	Winston-Salem	NC	5121 North Causeway Road Winston-Salem, NC 27106	Jade Ramey	336-922-4000	3			64	$ 29,250.00	$ 13,500.00	04/18/17	Brightwell
Columbus, GA - 2014 Sanitary Sewer System Rehab Program Contract A	City of Columbus, GA	Layne Inliner, LLC	Columbus	GA	2090 Tucker Industrial Rd Tucker, GA 30084	Carl Smith	678-735-0033	7		1	32	$ 184,500.00	$ 25,400.00	04/24/17	McIntosh
Springfield, TN - Phase 3B-Basins 9 & 11	City of Springfield, TN	Insituform Technologies, LLC	Springfield	TN	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809	93	35	54	2019	$ 1,013,000.00	$ 620,672.00	04/27/17	Ladner / Walls, D / Walls, T
Versailles, KY - Sanitary Sewer Rehab Phase 3	City of Versailles, KY	Insituform Technologies, LLC	Versailles	KY	1410 Gould Blvd. LaVergne, TN 37086	William Kersiens	615-742-9778		18	31	40.25	$ 215,600.00	$ 158,010.00	04/27/17	Canter, C / Ladner / Ward
Oakland Park, FL - CIPP Lateral Lining	City of Oakland Park, FL	Insituform Technologies, LLC	Oakland Park	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	305-685-7898	58	1		1102	$ 336,000.00	$ 167,139.44	04/27/17	Figueroa, H
Mongtomery County, OH	Mongtomery County, OH	Layne Inliner, LLC	Dayton	OH	4143 Weaver Court Hillard, OH 43026	Jeremy Ingle	614-529-6440		7		18	$ 29,450.00	$ 27,000.00	04/27/17	Ward
Harrodsburg, KY - Sanitary Sewer Rehab 2016	City of Harrodsburg, KY	Bobby Luttrell and Sons, LLC	Harrodsburg	KY	190 Bank Circle Drive Dundee, KY 42338	Brett Morphew	270-276-9439			2		$ 16,200.00	$ 6,500.00	04/27/17	Ladner
Baltimore, MD - Sanitary Contract No. 942	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E. Biddle St Baltimore, MD 21213	Chris Billak	410-235-0094	138		2	3497	$ 200,000.00	$ 367,443.00	04/28/17	Butler, K / Dewitt / Ricks / Romero / Smith
Baltimore County, MD - Louth Road Contract 16068 SXO	Baltimore County, MD	Layne Inliner, LLC	Baltimore	MD	195A Norridgwock Road Fairfield, ME 04937	Nate Holmes	207-453-9900		6		11	$ 19,250.00	$ 16,500.00	04/28/17	Romero
City of Baltimore, MD, Contract 911	City of Baltimore, MD	Am-Liner East, Inc.	Baltimore	MD	601 Jack Enders Blvd Berryville, VA 22611	Sean Merryman	540-955-9671		367		734	$ 487,192.50	$ 570,600.00	04/30/17	Smith/Romero
Apex, NC - BLD "SCS+L" & BLD "Spot Repair"	Town of Apex, NC	Am-Liner East, Inc.	Apex	NC	601 Jack Enders Boulevard Berryville, VA 22611	Peter Martin	540-955-9671		1		2"	$ 9,750.00	$ 13,685.00	04/30/17	Brightwell
Youngsville, LA - Laurel Grove Subdivision	City of Youngsville, LA	C. G. Logan Construction, LLC	Youngsville	LA	Post Office Box 226 Evergreen, LA 71333	Larry Lachney	318-346-7157		2		2	$ 7,170.00	$ 7,170.00	05/09/17	Trapani, JT

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Baltimore County, MD - Gwynns Falls Contract No. 15004 SX0	Baltimore County, MD	Insituform Technologies, LLC	Baltimore	MD	709 E Ordnance Rd, Suite 501, Baltimore, MD 21226	Will Lake	410-762-5867		271		516	$ 652,500.00	$ 634,850.00	05/16/17	Butler, K / Chandler / Gomez / Romero / Smith
Shreveport, LA - Joe Louis & Evers Streets Area Sanitary Sewer Imp.	City of Shreveport, LA	Don M Barron Contractor, Inc.	Shreveport	LA	Post Office Drawer 399 Farmerville, LA 71241-0399	David Farrar	318-368-2622		94		93	$ 179,750.00	$ 180,250.00	05/16/17	Boihem / Budde / Faust
Madison, IN - High Priority I & I Reduction Project (ITI)	City of Madison, IN	Insituform Technologies, LLC	Madison	IN	2130 Stout Field West Drive Indianapolis, IN 46241	Shaun Niles	317-489-3867		1		2	$ 5,250.00	$ 2,500.00	05/17/17	Canter, C
Columbia, SC - SS7385 Blossom St & Makeway Dr Sewer Lining & Replacement	City of Columbia, SC	McClam & Associates, Inc.	Columbia	SC	1642 Holy Trinity Church Road Little Mountain, SC 29075	Jesse McClam	803-345-9194	3	2		65	$ 27,750.00	$ 20,250.00	05/23/17	Brightwell
Consolidated Utilities - Savannah, GA / BLD "Service Connection Seal"	Consolidated Utilities, Inc.	CaJenn Construction	Savannah	GA	Post Office Box 38 Hoboken, GA 31542	Billy Jennings	912-458-3747		11		22	$ 19,800.00	$ 14,400.00	05/23/17	Brightwell
BJWSA - Sewer Lateral Rehabilitation / Scott's St, Beaufort, SC	Beaufort-Jasper Water & Sewer Authority	BLD Services, LLC	Beaufort	SC	6 Snake Road Okatie, SC 29909	William Bettis	843-987-9292	2			50.5	$ 14,831.25	$ 9,770.62	05/24/17	Higginbotham
Nashville, TN - 28th Avenue Rehab	Metropolitan Government of Nashville and Davidson County	Underground Eyes, Inc.	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	108	60	19	1637.5	$ 1,103,000.00	$ 562,615.00	05/25/17	Bel / Butler, K / Ladner / Lane / Odom / Walls, D / Walls, T
Rock River Water, Rockford, IL - Service Lateral Lining 2016-2017	Rock River Water Reclamation District	BLD Services, LLC	Rockford	IL	3333 Kishwaukee Street Rockford, IL 61109	Mike Rieger	815-387-7684	193	4	9	5117.5	$ 588,560.00	$ 579,880.00	05/31/17	Butler, K / Canter, C / Walls, T
Greene, NY - Wastewater System Improvement Project	Village of Greene, NY	Green Mountain Pipeline Services, Inc.	Greene	NY	244 Waterman Road Royalton, VT 05068	Ryan VanSchoick	802-763-7022	49	2	2	488.5	$ 238,200.00	$ 224,275.00	05/31/17	Morris
Saraland, AL - Sanitary Sewer Rehab Juniper & Elm Streets	City of Saraland, AL	Suncoast Infrastructure, Inc.	Saraland	AL	P.O. Box 397 Florence, MS 39073	John Causey	601-750-3322	13	16		130.5	$ 78,830.00	$ 83,467.00	05/31/17	Ladner
WSSC - PM5295A11 Task 18 Liner Repairs	Washington Suburban Sanitary Commission	IPR-Northeast, LLC	Laurel	MD	5355 Kilmer Place Hyattsville, MD 20781	Jacob Pierce	301-325-0678		1	2	1	$ 14,500.00	$ 14,500.00	05/31/17	Romero
Charlottesville, VA - Johnson Village	City of Charlottesville, VA	Tri-State Utilities Company	Charlottesville	VA	2111 Smith Avenue Chesapeake, VA 23320	Jonathan Thomas	757-366-9505		2		10	$ 19,000.00	$ 19,000.00	05/31/17	Brightwell
CFPUA, NC - Carolina Civilworks Repair	Cape Fear Public Utility Authority	IPR-Southeast, LLC	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		1		3	$ 5,000.00	$ 5,000.00	06/13/17	Brightwell
Charleston Water System, NC – Capri Drive / BLD "Service Connection Seal"	Charleston Water System	Insituform Technologies	Charleston	NC	1819 John Moore Road Monroe, NC 28110	Sam Trawick	704-296-5110		1		2	$ 3,500.00	$ 3,500.00	06/14/17	Higginbotham
Vi-Jon Drainline Repair via CIPP Lining / Smyrna, TN	Vi-Jon	Moore Construction Company, Inc.	Smyrna	TN	1641 Wilma Rudolph Blvd Clarksville, TN 37040	George Campbell	931-648-1196			2	83	$ 16,500.00	$ 16,500.00	06/20/17	Lane
Chattanooga, TN - Highland Park Sewer Rehabilitation	City of Chattanooga, TN	Layne Inliner, LLC	Chattanooga	TN	4520 North State Rd. 37 Orleans, IN 47452	Breck Vinson	812-865-3232	1	22	1	47	$ 74,750.00	$ 63,800.00	06/21/17	Higginbotham / McIntosh
Sarasota, FL - Lateral Liner at 635 Orange Ave	City of Sarasota, FL	Spectrum Underground, Inc.	Sarasota	FL	1876 B Barber Road, Suite 200 Sarasota, FL 34240	Bill Chapman	941-342-6708	1			25	$ 5,210.00	$ 5,210.00	06/21/17	Trueba
Statesville, NC - BLD "SCS+L" / Bojangles on E Broad St	City of Statesville, NC	BLD Services, LLC	Statesville	NC	Post Office Box 1111 Statesville, NC 28687	Clyde Foxx	704-902-2664	1			45	$ 5,500.00	$ 5,500.00	06/27/17	Higginbotham
Tallahassee, FL - Glendale Area Sanitary Sewer	City of Tallahassee, FL	Insituform Technologies, LLC	Tallahassee	FL	20 Fox Chase, Suite B Cartersville, GA 30120	Michael Fiechtl	404-213-9047		12		23	$ 38,250.00	$ 37,460.36	06/30/17	Figueroa, H
Columbiana, AL - Main Street Sewer Rehab	City of Columbiana, AL	BLD Services, LLC	Columbiana	AL	107 Mildred Street Columbiana, AL 35051	Dave Bechtel	205-903-3899	22	1	13	586	$ 448,210.00	$ 377,680.22	06/30/17	Trapani, JT
WSSC - Western Branch Basin / Contract # CICK5295W11	Washington Suburban Sanitary Commission	Diversified Infrastructure Services	Laurel	MD	777 Annapolis Road Gambrills, MD 21054	Richard Gorb	443-494-1280		1		2.5	$ 5,200.00	$ 5,200.00	06/30/17	Romero
Baton Rouge, LA - University Club	City of Baton Rouge/East Baton Rouge Parish	National Construction Mgmt Consultants, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154			1	4	$ 2,500.00	$ 2,500.00	06/30/17	S&P
Baton Rouge, LA - Perkins Road / CIPP Pt Rep & CCTV Inspection	City of Baton Rouge/East Baton Rouge Parish	Record & Associates Construction Co., LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		5	3	6.5	$ 6,500.00	$ 29,628.75	07/17/17	Trapani, JT / S&P
Holland, MI - Reconstruction of South Shore Drive	City of Holland, MI	Kamminga & Roodvoets, Inc.	Holland	MI	3435 Broadmoor, S.E. Grand Rapids, MI 49512	Timothy Bergstrom	616-949-0800	16			96	$ 87,220.00	$ 55,365.00	07/21/17	Ward
Columbia, SC - Sewer Rehab 2017 - CIP No SS6966-17	City of Columbia, SC	IPR-Southeast, LLC	Columbia	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Darren Koon	404-969-3073		413	6	584.5	$ 1,225,850.00	$ 706,472.75	07/25/17	Brightwell / Canter, C / McIntosh / Ward
Manatee County, FL - P1601289	Manatee County, FL	BLD Services, LLC	Bradenton	FL	1112 Manatee Ave W, Suite 803 Bradenton, FL 34205	Ed Ference	941-749-0314	35	2		581	$ 250,000.00	$ 461,500.00	07/25/17	Trueba
Baltimore City, MD Sanitary Contract No. 943	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E Biddle Street Baltimore, MD 21213	Chris Billak	410-235-0094	22	21	1	529	$ 1,211,250.00	$ 138,550.00	07/31/17	Chandler / Gomez / Robinson / Romero / Smith
Newtowne, CT - Cambridge Housing Authority	Town of Newtowne, CT	CRL, Inc.	Newtowne	CT	33A Mystic Avenue Medford, MA 02155	Rob Celiberti	781-391-3800	18		2	598.6	$ 192,490.00	$ 104,705.80	07/31/17	Morris
Louisville, KY - FY 17 Annual I&I Rehab Project	Metropolitan Sewer District	Miller Pipeline, LLC	Louisville	KY	Post Office Box 34141 Indianapolis, IN 46234	Daniel Watters	317-293-0278	65	44	5	1641.5	$ 200,000.00	$ 330,529.10	07/31/17	Canter, C / Ward
PWCSA - Potomac Shores, Prince Williams, VA / Sewer Lateral Sealing	Prince William County Service Authority Inc.	Water Works, Inc.	Prince Williams	VA	25226 Pleasant Valley Road Chantilly, VA 20152-1346	Steve Bradley	703-327-4513		42	4	94	$ 65,950.00	$ 147,750.00	07/31/17	Fudrow / Tejada
Montgomery, AL - Old Catoma CIPP 24" - 36" Lining	Montgomery Water Works and Sanitary Sewer Board	Layne Inliner, LLC	Montgomery	AL	Post Office Box 1631 Montomgery, AL 36102	Kyle Massey	334-206-1645	21	4		454	$ 130,000.00	$ 300,750.00	07/31/17	Bel / Ladner
r	Washington Suburban Sanitary Commission	Layne Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Greg Smith	301-486-7570			1		$ 4,250.00	$ 4,250.00	07/31/17	Dewitt
Lexington Park, MD - Patuxent Park Sewer Rehabilitation Lateral Lining	Lexington Park, MD	Am-Liner East, Inc.	Lexington Park	MD	9217 Hampton Overlook Capital Heights, MD 20743	Brian Evans	703-843-4522		6		7.5	$ 20,500.00	$ 21,150.00	07/31/17	Robinson
Frankfort, KY - Rolling Acres Lining Punchlist	City of Frankfort, KY	Insituform Technologies, LLC	Frankfort	KY	1410 Gould Blvd. LaVergne, TN 37086	William Kersiens	615-742-9778			1		$ 3,000.00	$ 3,000.00	07/31/17	Ward
Jacksonville, NC - I & I FY 15-16 CIPP & CIPPR Project, Phase 2	City of Jacksonville, NC	Tri-State Utilities Company	Jacksonville	NC	211 Smith Avenue Chesapeake, VA 23320	Connor Mathis	757-366-9505	2		9	77.5	$ 35,050.00	$ 35,050.00	08/08/17	Higginbotham
Plant City, FL - Sanitary Sewer Lining Project 2016	City of Plant City, FL	BLD Services, LLC	Plant City	FL	302 West Reynolds Street, 3rd Floor, Plant City, FL 33563	Tonya Grant	813-757-9288	177	72		1375.5	$ 2,078,896.00	$ 1,943,711.00	08/18/17	Figueroa, H / Figueroa, J / Ladner / Vazquez / Walls, D
Naples, FL - CIPP Lateral Lining	City of Naples, FL	Insituform Technologies	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721	3	106		396.5	$ 179,655.00	$ 186,355.00	08/18/17	Figueroa, H / Figueroa, J / Trueba
Portsmouth, VA - Prentis Place Water & Sewer Rehabilitation	City of Portsmouth, VA	Tidewater Utility Construction, Inc.	Portsmouth	VA	200 Lummis Road Suffolk, VA 23434	Daniel Rickmond	757-935-5899	1			14.6	$ 4,670.00	$ 4,670.00	08/18/17	Higginbotham
Metropolitan St Louis Sewer District - MO River Service Area-Creve Coeur Creek East	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St. Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		850		1020	$ 1,425,700.00	$ 1,177,925.00	08/21/17	Butler, R / Roderique
Jefferson Parish - Labarre Rd CIPP Pt Repair	Jefferson Parish	Fleming Construction Co., Inc.	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686			1		$ 3,000.00	$ 3,000.00	08/22/17	S&P
Clay County, FL - Task Order # 22 / Meadowbrook Lateral Insp & Lining	Clay County Utility Authority	Insituform Technologies, LLC	Clay County	FL	477 Houston St., Green Cove Springs,FL 32043	Steve Rencarge	904-219-4121	8	81		351	$ 171,900.00	$ 198,000.00	08/24/17	Figueroa, J / Trueba
UVA - Loading Dock	University of Virginia	Tri-State Utilities Company	Charlottesville	VA	2111 Smith Avenue Chesapeake, VA 23320	Jonathan Thomas	757-366-9505	1			70	$ 9,895.00	$ 9,895.00	08/30/17	Higginbotham
Newport News, VA - 2715 Huntington Ave	City of Newport News, VA	WB&E Construction, Inc.	Newport News	VA	3527 Business Center Drive Chesapeake, VA 23323	Bill Witt	757-421-3502	1			38	$ 5,750.00	$ 5,750.00	08/30/17	Higginbotham
Richmond, VA - Annual Sewer Inspection and Rehabilitation Services	City of Richmond, VA	Layne Inliner, LLC	Richmond	VA	900 East Broad Street Richmond, VA. 23219	Tom Porzio	804-646-7000	1	103	7	473.1	$ 300,000.00	$ 320,113.81	08/31/17	Brightwell / Higginbotham / McIntosh / Player
Baton Rouge, LA - Flannery Rd/Florida Blvd Area Rehab Project	City of Baton Rouge/East Baton Rouge Parish	Grady Crawford Construction	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154		704		653	$ 900,000.00	$ 1,229,231.08	08/31/17	Nicolitz / Tallia / Trapani, JT
Greensboro, NC - Annual Contract	City of Greensboro, NC	KRG Utility, Inc.	Greensboro	NC	2602 S. Elm Street Greensboro, NC 27402	Robbie H. Bald, Jr. PE	336-373-2055	4	43	5	176.75	$ 100,000.00	$ 128,187.50	08/31/17	Brightwell / Higginbotham
Oneida County, NY - Contract 10	Oneida County, NY	Green Mountain Pipeline Services, Inc.	Royalton	NY	244 Waterman Road Royalton, VT 05068	Corey Stearns	802-234-9931	4	421		796	$ 834,050.00	$ 755,134.00	08/31/17	Morris / Robinson / Romero
Geneva, NY - Pultney Street Reconstruction Project	City of Geneva, NY	Nardozzi Paving & Construction, LLC	Geneva	NY	124 North Genesee Street Geneva, NY 14456	Nick Fratto	315-719-9846		6		3	$ 97,000.00	$ 10,000.00	08/31/17	Morris / Romero

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Framingham,. MA - 1 Edgell Rd Sewer Lateral Lining	Town of Framingham, MA	Russo Bros, Inc.	Framingham	MA	Post Office Box 2105 Framingham, MA 01703-2105	Elissa Hauck	508-405-1800	2			31	$ 8,500.00	$ 8,500.00	08/31/17	Morris
Rock Hill, SC - Ebenezer Village / BLD "SCS+L"	City of Rock Hill, SC	REO Funding Solutions III, LLC	Rock Hill	SC	1170 Peachtree Street, NE, Suite 1150 Atlanta, GA 30309	Jeremy Howard	404-447-6806	3			73.5	$ 11,500.00	$ 11,500.00	09/13/17	Higginbotham
Metropolitan St Louis Sewer District, MO - Missouri River Bonfils	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St. Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		6		7.5	$ 50,600.00	$ 10,800.00	09/20/17	Butler, R
Monroe, NC - Sanitary Sewer CIPP Point Repairs & Lateral Linings	City of Monroe, NC	BLD Services, LLC	Monroe	NC	Post Office Box 69 Monroe, NC 28111-0069	Richard Riser, P.E.	704-282-4646		1	6	3.5	$ 34,825.00	$ 29,507.00	09/22/17	Higginbotham
Richmond, VA – 330 Oak Lane / 6" CIPP	City of Richmond, VA	Possie B. Chenault, Inc.	Richmond	VA	583 River Bend Drive Bumpass, VA 23024	David Chenault	804-556-3630	1			52	$ 6,000.00	$ 6,000.00	09/22/17	Brightwell
Plainfield, IN - CIPP Lateral Lining Project	Town of Plainfield, IN	Miller Pipeline, LLC	Plainfield	IN	Post Office Box 34141 Indianapolis, IN 46234	Brian Smith	317-753-6409		48	1	121	$ 119,000.00	$ 130,270.00	09/24/17	Canter, C / Ward
Baton Rouge, LA - East Blvd/Government St Sewer Rehab Project	City of Baton Rouge/East Baton Rouge Parish	Wharton-Smith, Inc.	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154		160	6	171	$ 490,955.00	$ 250,134.30	09/27/17	Bel / Nicolitz / S & P / Tallia / Trapani, JT
Chattanooga, TN - Dupont Pump Station and Basin Improvements - Phase I Punchlist	City of Chattanooga, TN	Layne Inliner, LLC	Chattanooga	TN	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-666-3622		6		5	$ 17,700.00	$ 14,750.00	09/28/17	Higginbotham
Little Rock, AR - CIPP Lower Service Lateral Renewal Contract 2016	Little Rock Wastewater	BLD Services, LLC	Little Rock	AR	11 Clearview Drive Little Rock, AR 72204	Quentin Nelson	501-688-1436	5	2		105	$ 196,790.50	$ 46,893.45	09/30/17	Butler, K
Shreveport, LA - Sanitary Sewer Imp. Union Ave & Wallace Ave Area	City of Shreveport, LA	John Plott Company, Inc.	Shreveport	LA	Post Office Box 20183 Tuscaloosa, AL 35402	Andy Harshman	205-345-5678		131		134.5	$ 119,750.00	$ 229,000.00	09/30/17	Budde / Faust / Lea
Largo, FL - Trenchless Sanitary & Storm Rehabilitation	City of Largo, FL	BLD Services, LLC	Largo	FL	Post Office Box 296 Largo, FL 33779-0296	Brian Highnote	727-587-6713	8			169	$ 25,000.00	$ 33,850.00	09/30/17	Butler, K
First Utility District Water & Sewer Services - Knoxville, TN / 2017 Release	First Utility District Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	34	10	17	918	$ 200,000.00	$ 227,933.75	09/30/17	McIntosh
Pine Bluff, AR Wastewater 2017 CIPP Rehabilitation #17-13	City of Pine Bluff, AR	Insituform Technologies, LLC	Pine Bluff	AR	5033 Mossen Road Fort Worth, TX 76119	Dillon McCarthick	817-516-0441			1		$ 5,000.00	$ 5,000.00	09/30/17	Butler, K
MillerCoors - Trenton, OH / CIPP Laterals	MillerCoors	SAK Construction, LLC	Trenton	OH	1405 Benson Ct, Suite C Arubutus, MD 21227	Bob Quackenbush	410-598-1878		1		1.5	$ 5,000.00	$ 5,000.00	09/30/17	Canter, C
Versailles, KY - Sanitary Sewer Rehab Phase 3 Punchlist	City of Versailles, KY	Insituform Technologies, LLC	Versailles	KY	801 Corporate Drive Lexington, KY 40503	Michael Jacobs, P.E.	859-223-9999		1	2	0.5	$ 14,895.00	$ 14,895.00	09/30/17	Walls, T
CPW - Summerville, SC / BLD "Service Connection Seal" Demo	Summerville Commissioners of Public Works	BLD Services, LLC	Summerville	SC	135 W. Richardson Avenue Summerville, SC 29483	Chris Kahler	843-875-8750		1		0.5	$ 3,500.00	$ 3,500.00	10/11/17	Higginbotham
Greenwood, IN - 2016 Sanitary Sewer and Manhole Rehab	City of Greenwood, IN	Miller Pipeline, LLC	Greenwood	IN	300 South Madison Avenue Greenwood, IN 46142	Darren Heavern	317-887-5230	17	146	6	462.5	$ 679,350.00	$ 903,804.50	10/18/17	Canter, C / Ward
Titusville, FL - CIPP Sectional Repairs	City of Trusville, FL	Layne Inliner, LLC	Titusville	FL	2531 Jewett Lane Sanford, FL 32771	Tommy Robertson	407-472-0014			6		$ 41,200.00	$ 33,400.00	10/25/17	S & P
Baltimore, MD - SC909	City of Baltimore, MD	Improved Technologies Group	Baltimore	MD	10555 Tucker Street Beltsville, MD 20705	Reed Rohrbaugh	301-821-1281		765	10	1530	$ 1,076,550.00	$ 1,229,875.00	10/31/17	Chandler / Dewitt / Gomez / Johnson / Langler, P / Ricks / Romero / Smith / Tejada
Baltimore County, MD - Jones Falls Meter Basins BCD2&BCD3 Sewer Rehab Cont. 14096 SXO	Baltimore County, MD	Layne Inliner, LLC	Baltimore	MD	195A Norridgwock Road Fairfield, ME 04937	Nate Holmes	207-453-9900		39	2	74	$ 79,900.00	$ 102,850.00	10/31/17	Romero / Smith
Baltimore, MD - SC937	City of Baltimore, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	Matthew Rhoads	410-297-1900		97		176	$ 271,450.00	$ 273,050.00	10/31/17	Tejada / Walls, T
Bucks County, PA - Lateral Lining in 24" Mainline Sewers	Bucks County Water & Sewer Authority	Am-Liner East, Inc.	Doylestown	PA	1220 East Joppa Road Towson, MD 21286	Nick Scarcia	540-686-2427	2		1	4	$ 25,750.00	$ 34,912.50	10/31/17	Romero / Tejada
Greer, SC – BLD "Spot Repairs" / 301 Genoble	City of Greer, SC	United Grading & Excavating	Greer	SC	199A Fairburn Industrial Blvd. Fairburn, GA 30213	Wesley Ponder	770-376-6000			2		$ 5,500.00	$ 5,500.00	10/31/17	Higginbotham
AllTech - Winchester, KY	AllTech - Winchester, KY	Shotcrete Contractors, Inc.	Winchester	KY	1055 Long Hollow Road LaFollette, TN 37766	Michael Milton	423-449-8407	1			17	$ 12,500.00	$ 12,500.00	10/31/17	Canter, C
St Clair Township – Belleville, IL / Miscellaneous Sanitary Sewer Lining Project 2	St Clair Township	Visu-Sewer of Missouri, LLC	Belleville	IL	7895 St Clair Avenue East St Louis, IL 62203	Clemente Rodriguez	618-397-9840	5	5		63.5	$ 38,500.00	$ 17,572.50	11/20/17	Ricks
Apopka, FL - Emergency Lateral Lining/Sheeler	City of Apopka, FL	BLD Services, LLC	Apopka	FL	120 East Main Street Apopka, FL 32703	Jorge Garcia	407-703-1700	1			20	$ 4,500.00	$ 4,500.00	11/27/17	Morales
Youngsville, LA - Laurel Grove Subdivision	City of Youngsville, LA	Southern Lifestyle Development Co.	Youngsville	LA	1100 Camellia Blvd. Lafayette, LA 70508	Tradd Trahan	337-216-6569		14		12.5	$ 26,910.00	$ 26,910.00	11/27/17	McSwain
Hendersonville,TN – 2016 Sanitary Sewer System Rehab / Contract No. WSM No.15154	Hendersonville Utility District	Moore Construction Company, Inc.	Hendersonville	TN	Post Office Box 691 Clarksville, TN 37041-0691	Chris Clinard	931-648-1196	27	5	5	896	$ 101,260.00	$ 132,300.00	11/28/17	Walls, T
Gainesville, FL - Sectional Repair	Gainesville Regional Utilities	Florida Concrete Recycling, Inc.	Gainesville	FL	301 SE 4th Ave, Gainesville, FL 32601	Peter Simms, P.E.	352.393.1643			4		$ 15,300.00	$ 15,300.00	11/29/17	Morales
Baltimore County, MD - 15003 SXO, Jones Falls Basin BC09 Sewer Rehab	Baltimore County, MD	SAK Construction, LLC	Elkrdige	MD	6303 Macaw Court Elkridge, MD 21075	Michael Chreitian	301-486-7570		195		388	$ 443,250.00	$ 405,150.00	11/30/17	Dewitt / Fudrow / Robinson / Romero / Tejada
Shreveport, LA - Wyngate Blvd & Wallace Ave Area Sanitary Sewer Imp	City of Shreveport, LA	Suncoast Infrastructure, Inc.	Shreveport	LA	Post Office Box 397 Florence, MS 39073	James Chaisson	601-750-3349		787	7	81	$ 1,586,910.00	$ 1,307,100.00	11/30/17	Budde / Faust / Lea / McIntosh / Nicolitz / Tallia / Trapani / Trueba
Baltimore County, MD - DR 11 & DR12	Baltimore County, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	Matt Rhoades	443-205-3346	43		1	85.5	$ 105,750.00	$ 102,350.00	11/30/17	Robinson / Romero / Tejada
Howard County, MD - Granite Hill - PO # 282643	Howard County, MD	Layne Inliner, LLC	Howard County	MD	9250 Bendix Road Columbia, MD 21045	Joshua Gliptis	410-313-6126	45			230	$ 112,100.00	$ 253,137.50	11/30/17	Romero / Tejada
Shreveport, LA - Cedar Grove Project 3 - Phase 1	City of Shreveport, LA	SAK Construction, LLC	Shreveport	LA	47 Fern Avenue Nashville, TN 37207	Randy Hansbrough	901-268-5526	16	1235	35	1222	$ 2,285,780.00	$ 2,866,011.90	11/30/17	Budde / Butler / Faust / Figueroa, H / Graves / McIntosh / Nicolitz
Port Chester, NY - Sanitary Sewer Lining & Manhole Rehab Phase 4	Village of Port Chester, NY	Green Mountain Pipeline Services, Inc.	Port Chester	NY	244 Waterman Road Royalton, VT 05068	Ryan VanSchoick	802-763-7022	200			200	$ 512,500.00	$ 492,500.00	11/30/17	Morris
Baltimore, MD - Sanitary Contract No 902	City of Baltimore, MD	IPR-Northeast, LLC	Baltimore	MD	10555 Tucker Street Beltsville, MD 20705	Patrick LeClair	832-374-1800	3		4	6	$ 25,000.00	$ 45,250.00	11/30/17	Robinson / Romero / Tejada
Sanitary Sewer System Rehab Kentucky Correctional Institute for Women Pewee Valley, KY	Kentucky Correctional Institute for Women	Bobby Luttrell and Sons, LLC	Pewee Valley	KY	190 Bank Circle Drive Dundee, KY 42338	Brett Morphew	270-276-9439			2		$ 16,500.00	$ 7,500.00	11/30/17	Canter, C
Verona, VA	Verona, VA	Insituform Technologies, LLC	Verona	VA	709 E Ordnance Road, Suite 501 Baltimore, MD 21226	Nick Rosengarten	410-762-5867	2	2		60	$ 19,500.00	$ 26,000.00	12/13/17	Brightwell
Margaret Robinson 6420 Middleshire St Columbus, OH	Ohio Basement Authority, LLC	BLD Services, LLC	Columbus	OH	911 Stelzer Road Columbus, OH 43219	Adam Kuhns	614-239-0100	1			62	$ 3,500.00	$ 3,500.00	12/13/17	Canter, C
Nashville, TN - Gibson Creek Rehab - Area 1	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	303	56	12	6484	$ 1,338,050.00	$ 1,175,920.00	12/18/17	Bel / Butler, K / Ladner / Lane / Walls, T
Metropolitan St Louis Sewer District, MO - University City East	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St. Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		261		261	$ 523,750.00	$ 325,000.00	12/20/17	Butler, K / Ricks / Roderique
Metropolitan St Louis Sewer District - Bissell Contract F	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		562			$ 29,760.00	$ 29,760.00	12/20/17	Butler, R / Roderique
Paragould, AR - CIPP Mainline Repair	City of Paragould, AR	Insituform Technologies, LLC	Paragould	AR	1410 Gould Blvd. LaVergne, TN 37086	William Kerstiens	615-742-9778		1		1	$ 6,500.00	$ 6,500.00	12/20/17	Walls, T
Chattanooga, TN - DuPont Pump Station and Basin Improvements - Phase I	City of Chattanooga, TN	Chase Plumbing and Mechanical, Inc.	Chattanooga	TN	6101 Airways Blvd. Chattanooga, TN 37421	Michael Souther	423-713-7201		7		13	$ 25,500.00	$ 25,500.00	12/21/17	McIntosh
Mobile, AL - 2015 Annual CIPP Rehab of Sanitary Sewer Laterals	Mobile Area Water & Sewer System	BLD Services, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Brad Allen	251-694-3174	139	142	33	2493.5	$ 419,875.00	$ 1,040,704.10	12/31/17	Bel / Boihem / Budde / McSwain
Henrico County, VA - Montrose Area Outfall / Phase 1	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	8090 Villa Park Drive Richmond, VA 23228	Michael Haggerty	804-264-2228	2	8		33	$ 49,500.00	$ 34,750.00	12/31/17	Brightwell
Nashville, TN - Annual Rehab FY2014 White Creek Trunk Sewer Rehab	Metropolitan Government of Nashville and Davidson County	Underground Eyes, Inc.	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	2	3	3	43	$ 245,000.00	$ 89,050.00	12/31/17	Lane / Walls, T
Baldwyn, MS - Sewer System Imp Phase One - Sewer Insp & Rehab	City of Baldwyn, MS	Suncoast Infrastructure, Inc.	Baldwyn	MS	Post Office Box 397 Florence, MS 39073	John Causey	601-750-3322	50			37	$ 96,250.00	$ 98,175.00	12/31/17	McSwain

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Charlotte Water, NC - Punchlist	Charlotte Water	IPR-Southeast, LLC	Charlotte	NC	407 S. Assembly Street Columbia, SC 29201	Jacob Champ	404-969-3073		1	5	3	$ 18,250.00	$ 25,589.00	12/31/17	McIntosh
Columbus, OH - 2014 Annual Lining Contract CIP 650404-100041	City of Columbus, OH	Insituform Technologies, LLC	Columbus	OH	3898 Welden Drive Lebanon, OH 45036	Jerry Ball	513-479-3801		3		4.5	$ 15,000.00	$ 7,500.00	12/31/17	Canter, C
Lancaster, SC - West Arch Street RIA Sewer Rehab Design Basin 17	City of Lancaster, SC	North American Pipeline Management, Inc.	Lancaster	SC	62 Hamby Road SE Marietta, GA 30067	Brandon Leipprandt	678-820-3991	4	4		64.25	$ 23,833.75	$ 23,833.75	12/31/17	Brightwell / Higginbotham
Atlanta, GA - 24" CIPP Spot Repair @ 225 Huntington Rd NE	City of Atlanta, GA	CaJenn Construction	Atlanta	GA	2920 Campbelton Rd Atlanta, GA 30311	Rajan Patel	404-349-8228			1	15	$ 18,000.00	$ 18,000.00	12/31/17	McIntosh
Clayton County, GA Water Authority - 682 Oak Drive	Clayton County, GA	Layne Inliner, LLC	Clayton County	GA	2090 Tucker Industrial Rd Tucker, GA 30084	Eric Keller	678-735-0033		1		1	$ 3,000.00	$ 3,000.00	12/31/17	Higginbotham
Western Virginia Water Authority - Orange Ave	Western Virginia Water Authority	Am-Liner East, Inc.	Western Virginia	VA	9217 Hampton Overlook, Capital Heights, MD 20743	Olen All	540-336-3968	6		3	175	$ 25,725.00	$ 25,725.00	12/31/17	Brightwell
Lima, OH - CIPP Lateral Lining	City of Lima, OH	Miller Pipeline, LLC	Lima	OH	8850 Crawfordsville Rd Indianapolis, IN 46234	Kurt Zeisler	317-691-9142		1		1	$ 4,000.00	$ 4,000.00	12/31/17	Canter, C
Loudon, TN - Sanitary Sewer System Rehabilitation Program - Phase 4	Town of Loudon, TN	Insituform Technologies	Loudon	TN	1410 Gould Blvd. LaVergne, TN 37086	William Kersiens	615-742-9778			1		$ 3,000.00	$ 3,000.00	01/03/18	Ward
Henrico County, VA - Bryan Pkwy Area (SH-02D, Part 1) Sanitary Sewer Rehab	Henrico County, VA	Walter C. Via Enterprises, Inc.	Richmond	VA	Post Office Box 592 West Point, VA 23181	Teresa West	804-785-2288	6			162	$ 89,250.00	$ 32,611.25	01/24/18	Brightwell
Henrico County, VA - Montrose & Eastover Garden Phase 2	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	6011 Pouncey Tract Road Glen Allen, VA 23059	Eddie Isbell	804-360-2010	20	67		1672	$ 261,900.00	$ 273,771.90	01/24/18	Brightwell
Nashville, TN - Sewer Line Repair / Orvis 2212 Hillsboro Dr	Metropolitan Government of Nashville and Davidson County	K. D. Bolton Plumbing, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	1			21	$ 6,000.00	$ 6,000.00	01/24/18	Ward
Murfreesboro, TN - 12" DIP Mainline Repair	Murfreesboro Water & Sewer Dept	Resource Management Company	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200			1		$ 6,170.00	$ 6,111.80	01/24/18	Ward
Paducah-McCracken JSAgency - 2017 Wastewater Sewer System Rehab / Contract 3325-50	Paducah-McCracken Joint Sewer Agency	Layne Inliner, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056	2	47	5	201	$ 160,600.00	$ 142,750.00	01/29/18	Lane / Walls, T
S&WBNO - Contract 30206	Sewerage & Water Board of New Orleans	Fleming Construction Co., Inc.	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	13			94	$ 36,500.00	$ 36,510.00	01/31/18	Bel / Trapani
Nashville, TN - Hurricane Creek	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	11	12	4	307	$ 194,650.00	$ 104,650.00	01/31/18	Butler, K / Lane / Ward
Dalton, GA - 2017 Sewer Rehab Project	City of Dalton, GA	Insituform Technologies, LLC	Dalton	GA	20 Fox Chase, Suite B Cartersville, GA 30120	Doug Fiechtl	678-298-2437	83	9	31	1427	$ 175,300.00	$ 316,437.50	01/31/18	Higginbotham
Wakefield, MA – 1 Year Rehab	Town of Wakefield, MA	Green Mountain Pipeline Services, Inc.	Wakefield	MA	244 Waterman Road So. Royalton, VT 05068	Ryan VanSchoick	802-234-9931		1		5	$ 11,450.00	$ 7,040.00	01/31/18	Morris
Richmond Hill, GA - BLD "Service Connection Seals"	City of Richmond Hill, GA	Tyson Utilities Construction, Inc.	Richmond Hill	GA	777 Little Road Metter, GA 30439	Ty Tyson	912-685-9651		10		21	$ 28,762.50	$ 50,262.50	01/31/18	Higginbotham
Gainesville, FL - Weschester Phase 4B	Gainesville Regional Utilities	W G Johnson and Son, Inc.	Gainesville	FL	301 SE 4th Ave, Gainesville, FL 32601	Peter Simms, P.E.	352.393.1643		1		2	$ 5,000.00	$ 5,000.00	01/31/18	Morales
Bossier City, LA - Broadway @ Bardot Gravity Sewer Rehab	City of Bossier City, LA	IPR South Central	Bossier City	LA	7600 S Santa Fe Dr., Bldg E Houston, TX 77061	Auturo Lara	832-544-5861		47		50	$ 103,518.75	$ 64,225.00	01/31/18	Graves
Castleberry, FL - Lateral Liners	City of Castleberry, FL	Layne Inliner, LLC	Castleberry	FL	2531 Jewett Lane Sanford, FL 32771	Tommy Robertson	407-472-0014	2			24	$ 17,500.00	$ 13,100.00	01/31/18	Morales
Mobile, AL - Punchlist	Mobile Area Water & Sewer System	Layne Inliner, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Jason Dobbs	251-694-3174		4		4	$ 9,200.00	$ 9,200.00	01/31/18	Bel
Mobile, AL - Punchlist	Mobile Area Water & Sewer System	SAK Construction, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Jason Dobbs	251-694-3174		10		10	$ 21,825.00	$ 24,250.00	01/31/18	Bel
Taylors Sewer & Fire District, SC - FY2017 / Spot Repair	Taylors Fire & Sewer District	IPR Southeast, LLC	Taylors	SC	505 W Georgia Road Simpsonville, SC 29680	AJ Hunt	864-313-6276		4		4	$ 16,120.00	$ 19,850.00	01/31/18	Bel
Chattanooga, TN - Creek 4	City of Chattanooga, TN	Insituform Technologies, LLC	Chattanooga	TN	1410 Gould Blvd. LaVergne, TN 37086	William Kersiens	615-742-9778		15	2	30	$ 61,950.00	$ 59,450.00	02/08/18	McIntosh
Union, SC – Foster St Are Sewer System Rehabilitation / Punchlist	City of Union, SC	IPR Southeast, LLC	Union	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	AJ Hunt	864-313-6276		1	2	1	$ 10,450.00	$ 10,450.00	02/09/18	Higginbotham
BNA Fuel System Repairs – Project 2 / Nashville (Blakley)	BNA Fuel Company	Blakley Construction Services, LLC	Nashville	TN	1402 Lebanon Pike Nashville, TN 37210	Kyle Smith	615-835-3866	6			153	$ 26,500.00	$ 26,500.00	02/16/18	Walls, T
Metropolitan St Louis Sewer District, MO - Lemay Public I/I Reduction 2016	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		1010		1043	$ 1,553,250.00	$ 1,357,150.00	02/19/18	Butler, R / Ricks / Roderique
CFPUA, NC - 13th Street Sewer	Cape Fear Public Utility Authority	T. A. Loving Company	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		3		4.5	$ 30,500.00	$ 30,500.00	02/19/18	Ward
Coca Cola Distribution - Greensboro, NC / CIPP Lateral Lining	Coca Cola Distribution	KRG Utility, Inc.	Greensboro	NC	555 Harper Avenue, Suite B Lenoir, NC 28645	Jeff Greene	828-757-0006	1			35	$ 5,000.00	$ 5,000.00	02/19/18	Higginbotham
Mt Pleasant Waterworks, SC - FT15-FY18 Trenchless Sewer Rehabilitation	Mount Pleasant Waterworks	American Infrastructure Technologies Corporation	Mount Pleasant	SC	8799 Highway 31 Hanceville, AL 35077	Tim Bixler	256-739-4747	275	80	20	2949	$ 1,396,050.00	$ 1,957,127.90	02/20/18	Brightwell / Higginbotham
Dalton Utilities, GA - 2139 Chatham Drive	Dalton Utilities	Insituform Technologies, LLC	Dalton	GA	1200 V D Parrott JR Parkway Dalton, GA 30721	Antwon Mclin	706-278-1313	2			101	$ 5,500.00	$ 10,380.00	02/20/18	McIntosh
Tulsa Metro Utility Auth, OK - ES 2014-01 Concrete Pipe Replace Program	Tulsa Metropolitan Utility Authority	T-G Excavating, Inc.	Tulsa	OK	2016 East Admiral Place Catoosa, OK 74015	Jim Merrill	918-266-4736		193	5	406	$ 580,600.00	$ 501,838.40	02/26/18	Butler, K / Butler, R / Graves / Roderique
Baltimore County, MD - Jones Falls / IPR	Baltimore County, MD	Midas Utilities	Baltimore	MD	1201 Wicomico Street Baltimore, MD 21230	Rob Brooks	301-474-4888		11		23	$ 10,000.00	$ 69,600.00	02/27/18	Robinson / Romero / Tejada
Hendersonville, TN - Waterview Dr Service Renewal	Hendersonville Utility District	BLD Services, LLC	Hendersonville	TN	125 Indian Lake Road Hendersonville, TN 37075	David Brigance	615-824-3717	12	7		204	$ 18,700.00	$ 42,320.00	02/27/18	Lane / Walls, T
Newton, MA - CIP Project 3 & 4 Rehabilitations	City of Newton, MA	Green Mountain Pipeline Services, Inc.	Newton	MA	244 Waterman Road Royalton, VT 05068	Ryan VanSchoick	802-763-7022	15	55		352	$ 977,000.00	$ 481,700.00	02/28/18	Morris
CFPUA, NC – BLD "Service Connection Seal + Lateral	Cape Fear Public Utility Authority	CaJenn Construction	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424	1	39	3	52.5	$ 3,500.00	$ 102,500.00	02/28/18	Brightwell / Ward
Baton Rouge, LA - Sherwood Forest/Goodwood Blvd	City of Baton Rouge/East Baton Rouge Parish	Boone Services, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154		16		16	$ 94,750.00	$ 63,150.00	02/28/18	McSwain
Maryville, TN - Browns Creek Phase II	City of Maryville, TN	Portland Utilities Construction Co., LLC	Maryville	TN	Post Office Box 510 Portland, TN 37148	Mike Woodcock	615-325-3374	1			12.5	$ 13,000.00	$ 5,000.00	02/28/18	Higginbotham
Henry County, GA Sewer Line Rehabilitation 2017	Henry County Water Authority	IPR Southeast, LLC	McDonough	GA	100 Westridge Industrial Blvd. McDonough, GA 30253	Bill Banks	770-957-6659		1		5	$ 18,500.00	$ 5,000.00	02/28/18	McIntosh
Howard County, MD - Sewer Rehab Proj. S-6232	Howard County, MD	SAK Construction, LLC	Howard County	MD	9250 Bendix Road Columbia, MD 21045	Joshua Gliptis	410-313-6126			5		$ 9,550.00	$ 18,050.00	02/28/18	Robinson / Romero
Johnson City, TN - Sanitary Sewer Interceptor Rehab, Phase 1	City of Johnson City, TN	Vac Vision Environmental, LLC	Johnson City	TN	29 Rushmore Drive Greenville, SC 29615	Mikah Williams	864-236-7478	4			55	$ 32,425.00	$ 15,800.00	02/28/18	Higginbotham
NOSWB Contract 3986 Ninth Ward Area Sewer Rehab #5 - Punchlist	Sewerage & Water Board of New Orleans	Insituform Technologies, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365		27		28	$ 65,705.00	$ 71,330.00	02/28/18	Budde
Mount Pleasant, SC - BLD "Spot Repair" PS111 – Grass Marsh Road – Site Specific	Town of Mount Pleasant, SC	BLD Services, LLC	Mount Pleasant	SC	1619 Rifle Range Road Mount Pleasant, SC 29465		843-884-9626	3		6	30	$ 9,600.00	$ 35,396.75	02/28/18	Higginbotham
Columbia, SC – 2724 Gervais St / BLD Lateral Lining	City of Columbia, SC	BLD Services, LLC	Columbia	SC	4013 W. Beltline Blvd. Columbia, SC 29204	Matthew Ramsey	803-545-0415	1			28	$ 3,975.00	$ 3,975.00	02/28/18	Higginbotham
Columbia, SC – Columbiana Dr	City of Columbia, SC	McClam & Associates, Inc.	Columbia	SC	1642 Holy Trinity Church Road Little Mountain, SC 29075	Jesse McClam	803-345-9194	2			88	$ 10,000.00	$ 10,575.00	02/28/18	Higginbotham
Murfreesboro, TN - 8" DIP Mainline Repair via CIPP Spot Repair	Murfreesboro Water & Sewer Dept	Grade A Construction	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200			2		$ 8,450.00	$ 8,450.00	02/28/18	Walls, T
Norwood, MA - Area 3 and Area 4 Sewer Rehabilitation	Town of Norwood, MA	BLD Services, LLC	Kenner	MA	566 Washington St Norwood, MA 02062	Mark Ryan	781-760-8341	254	12	18	10118	$ 1,752,995.00	$ 2,279,606.20	03/01/18	Morris
AG ProVision, LLC – Kenansville, NC / CCTV, Clean & CIPP	AG ProVision, LLC	BLD Services, LLC	Kenansville	NC	277 Faison McGowan Road Kenansville, NC 28349	Chris Hunter	910-296-0302	1			65	$ 11,775.00	$ 10,025.00	03/12/18	Higginbotham

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Chattanooga, TN - Chickamauga Creek Project	City of Chattanooga, TN	Layne Inliner, LLC	Chattanooga	TN	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-666-3622		1		2	$ 5,000.00	$ 5,000.00	03/21/18	Raines
Chattanooga, TN - Friar's Branch Interceptor & Basin Improvements	City of Chattanooga, TN	Layne Inliner, LLC	Chattanooga	TN	4520 North State Road 37 Orleans, IN 47452	Breck Vinson	812-666-3622		33	10	62	$ 219,025.00	$ 155,500.00	03/21/18	Higginbotham / McIntosh / Raines / Ward
Gwinnett County, GA - Punchlist	Gwinnett County, GA	IPR Southeast, LLC	Lawrenceville	GA	5207 Brer Rabbit Road Stone Mountain, GA 30083	Jake Jenkins	864-313-6276			9		$ 27,500.00	$ 24,850.00	03/23/18	Higginbotham
Henrico County, VA - Montrose Area Outfall / Phase 1	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	8090 Villa Park Drive Richmond, VA 23228	Michael Haggerty	804-264-2228	2	1		20	$ 49,500.00	$ 14,750.00	03/27/18	Brightwell
NOS&WB - Bourbon Street Rehab	Sewerage & Water Board of New Orleans	Hard Rock Construction, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	30		5	328	$ 72,512.00	$ 587,983.75	03/30/18	Bel
Cookeville, TN – Tennessee Tech Area Sewer & Water Improvements	City of Cookeville, TN	J & H Construction of Cookeville, Inc.	Cookeville	TN	4580 S. Jefferson Avenue Cookeville, TN 38506	James Hall	931-528-0064	8	11	9	175.5	$ 111,080.00	$ 79,937.50	03/31/18	McIntosh / Raines
Shreveport, LA - Cargill Park & Sunset Acres	City of Shreveport, LA	Hemphill Construction Company, Inc.	Shreveport	LA	Post Office Box 879 Florence, MS 39073	Ricky Eiland	601-932-2060		518	2	546	$ 1,376,835.00	$ 1,054,930.00	03/31/18	Budde / Faust / Graves / Lea / Nicolitz
Greenwood, IN - Northern Park Sewer Rehabiliation / Contract 1-2017	City of Greenwood, IN	BLD Services, LLC	Greenwood	IN	300 South Madison Avenue Greenwood, IN 46142	Darren Heavern	317-887-5230	32	72	1	613.5	$ 632,625.00	$ 551,061.24	03/31/18	Canter, C / Ward
WSSC, MD - Lateral Liner	Washington Suburban Sanitary Commission	Humphrey & Son, Inc.	Laurel	MD	7805 Contee Road Laurel, MD 20707	Hugh Humphrey, Jr.	301-725-9075	1	8		30	$ 6,150.00	$ 45,072.50	03/31/18	Robinson / Romero / Tejada
Little Rock, AR Wastewater 2015 CIPP Annual Maintenance Contract	Little Rock Wastewater	Insituform Technologies, LLC	Little Rock	AR	5033 Mosson Road, Fort Worth, TX 76119	Josh Awalt	817-516-0441		11	1	11	$ 36,000.00	$ 25,736.00	03/31/18	Butler, K / Graves
Naples, FL - FY 17-18 TopHat/Full Wrap Installation	City of Naples, FL	Insituform Technologies, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721	105			2885	$ 300,000.00	$ 297,675.00	03/31/18	Figueroa, J
Nissan of Lexington Park, MD / Lateral Lining	Nissan of Lexington Park	Jimmy Richards & Sons Excavating, Inc.	Lexington Park	MD	12200 Billingsley Road Waldorf, MD 20602	James Vallandingham	301-645-5212	1			27	$ 7,450.00	$ 7,450.00	03/31/18	Robinson
Jackson, MS – North Street Emergency Sewer Repair	City of Jackson, MS	Suncoast Infrastructure, Inc.	Jackson	MS	Post Office Box 397 Florence, MS 39073	John Causey	604-420-9682			1		$ 6,500.00	$ 6,500.00	03/31/18	S & P
Mount Pleasant, SC - Fulton Phase 2	Mount Pleasant Waterworks	James White Construction, LLC	Mount Pleasant	SC	Post Office Box 2110 Mt. Pleasant, SC 29465	Jamie Lewis	843-971-7449			3		$ 8,500.00	$ 8,500.00	03/31/18	Higginbotham
Nashville, TN - 28th Avenue Rehab	Metropolitan Government of Nashville and Davidson County	Underground Eyes, Inc.	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	132	83	3	2071.5	$ 2,800.00	$ 2,800.00	03/31/18	Bel / Butler, K / Ladner / Lane / Odom / Walls, D / Walls, T
Avery Landing Subdivision - Cherokee County, GA	Avery Landing Subdivision	Townsend Pipeline Construction	Canton	GA	1176 Puckett Rd Waleska, GA 30183	Stanley Townsend	404-626-3200	1			23	$ 6,000.00	$ 6,000.00	04/12/18	Higginbotham
Metropolitan St Louis Sewer District - Bissell Contract B	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St. Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		833		833	$ 1,122,290.00	$ 1,012,600.00	04/23/18	Butler, R / Ricks / Roderique
Atmore, AL - Sewer System Rehabilitation	City of Atmore, AL	Suncoast Infrastructure, Inc.	Atmore	AL	201 E. Louisville Atmore, AL 36502	David Carter	334-222-2699		34		161	$ 118,000.00	$ 132,075.00	04/24/18	McSwain
Memphis, TN - CIPP Spot Repair	City of Memphis, TN	H & K Plumbing & Heating	Memphis	TN	1355 E. Alcy Road Memphis, TN 38106	Patricia Krag	901-942-3158			1		$ 21,000.00	$ 21,000.00	04/24/18	Butler, K
Metropolitan Sewer Subdistrict - FY2017 Lateral Lining Contract / Greenville, SC	Metropolitan Sewer Sub-District	BLD Services, LLC	Greenville	SC	120 August Arbor Way Greenville, SC 29605	David Scott	864-277-4442	4	12	4	108	$ 65,790.00	$ 61,240.00	04/25/18	Higginbotham
Columbia, SC - Pelican's SnowBalls 1912 Rosewood / Lateral Lining	City of Columbia, SC	BLD Services, LLC	Columbia	SC	4013 W. Beltline Blvd Columbia, SC 29204	Matthew Ramsey	803-545-3300	1			48	$ 4,475.00	$ 4,475.00	04/25/18	Ward
Cobb County Health Dept / 3640 Old Hwy 41 NW - Kennesaw, GA	Cobb County Health Department	Ashlind Contracting Corp.	Kennesaw	GA	Post Office Box 758 Washington, GA 30673	Ash Barnett	706-678-1511			1		$ 4,750.00	$ 4,750.00	04/25/18	Ward
Morristown, TN - 1061 South Cumberland St	City of Morristown, TN	Johns-Heck Plumbing Company	Morristown	TN	319 Beech Street Morristown, TN 37813	Dillon Heck	dheck1993@icloud.com	104	47		765	$ 7,500.00	$ 604,612.00	04/30/18	Figueroa, H / Figueroa, J
Shreveport, LA - Henry St & Kennedy Dr Areas Sanitary Sewer Rehab	City of Shreveport, LA	IPR-Southeast, LLC	Shreveport	LA	131 N Rickey Street Pasadena, TX 77506	Chad Wall	713-918-9612	1	402	7	403.5	$ 843,625.00	$ 905,936.00	04/30/18	Figueroa, J / McIntosh / McSwain / Nicolitz / Trapani, JT
Greer, SC – CCTV & CIPP Lateral Rehabilitation	City of Greer, SC	IPR Southeast, LLC	Greer	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Kevin Goemaat	404-969-3073			3		$ 180,000.00	$ 26,466.50	04/30/18	Higginbotham
Mauldin Public Works, SC - Punchlist	Mauldin Public Works	IPR Southeast, LLC	Mauldin	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	AJ Hunt	864-313-6276			3		$ 7,500.00	$ 8,000.00	04/30/18	Higginbotham
Greer, SC - SCS+L & Spot Repair in 12" Main	Greer Commission of Public Works	BLD Services, LLC	Greer	SC	301 McCall Street Greer, SC 29650	Mark Harvey	864-848-5500		6	1	7	$ 21,950.00	$ 24,004.00	04/30/18	Higginbotham
Baltimore County, MD - Gwynns Falls Contract No. 15004 SX0	Baltimore County, MD	Insituform Technologies, LLC	Baltimore	MD	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Will Lake	410-762-5867		1		2	$ 2,250.00	$ 2,250.00	04/30/18	Tejada
Eutsorga West Virginia Mechanical Biological Treatment Facility	Entsorga WV, LLC	BLD Services, LLC	Entsorga	WV	771 James Burr Blvd Kearneysville, WV 25430	Emily Dyson	888-876-9300	19			190	$ 67,950.00	$ 75,650.00	04/30/18	Robinson
Shreveport, LA - Hollywood Sewer 17-044	City of Shreveport, LA	Belt Construction, Inc.	Shreveport	LA	2507 E. Broad Texarkana, AR 71854	Justin Kendrick	870-772-7216		8	6	8	$ 12,905.00	$ 14,175.00	04/30/18	Lea
Oxford Estates East, FL - Lateral Repair	Oxford Estates East	Burnham Construction, Inc.	Jacksonville	FL	11413 Enterprise East Blvd Macclenny, FL 32063	David Ashley	904-259-5360		1		5	$ 8,500.00	$ 8,500.00	04/30/18	Morales
Canterfield of Franklin, LLC - Franklin, TN	Canterfield of Franklin, LLC	K W Lankford Excavating	Franklin	TN	Post Office Box 1287 Dickson, TN 37056	Craig Streit	615-446-3894	1			38	$ 7,800.00	$ 9,000.00	05/21/18	Dennis
Mercedes Facility - Ladson, SC / 12" CIPP Storm Drain Rehab	Mercedes-Benz Vans, LLC	Jesco Inc. Construction	Ladson	SC	2000 McCullough Blvd Tupelo, MS 38801	Carla Parker	662-843-3167			1		$ 8,000.00	$ 13,193.50	05/24/18	Higginbotham
Baton Rouge, LA - Seigen Lane/I-10 Area Sewer Rehab Project	City of Baton Rouge/East Baton Rouge Parish	Allen & LeBlanc	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	EJ Amato	225-389-3154	2	463	0	553	$ 781,840.00	$ 697,970.00	05/31/18	Bel / Budde / Graves / McSwain / Nicolitz / Trapani, JT
DC Water - G100: Local Sewer Rehab 1, Contract 140160	District of Columbia Water and Sewer Authority	SAK Construction, LLC	Washington	DC	1405 Benson Ct, Suite C Arubutus, MD 21227	Matt Rhoades	443-205-3346	5	92	6	210	$ 308,250.00	$ 242,575.00	05/31/18	Fudrow / Gomez / Robinson / Romero
Baltimore County, MD - Jones Falls BC04	Baltimore County, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	Travis Ewing	410-714-9267		34		57	$ 79,900.00	$ 82,750.00	05/31/18	Tejada
Shreveport, LA - Cedar Grove Project 2 - Phase 1	City of Shreveport, LA	Suncoast Infrastructure, Inc.	Shreveport	LA	Post Office Box 397 Florence, MS 39073	James Chaisson	601-750-3349		840	17	833	$ 2,137,340.00	$ 1,741,370.00	05/31/18	Budde / Butler, R / Faust / Graves / Lea / McIntosh / Nicolitz / Tallia / Trueba
Shreveport, LA - Cedar Grove Project 4 - Phase 1	City of Shreveport, LA	Insituform Technologies, LLC	Shreveport	LA	8485 West Antoine Loop Shreveport, LA 71129	Kevin Gabrysch	713-845-3016	80	1416	51	2372	$ 2,570,625.00	$ 2,952,200.00	05/31/18	Budde/Canter, C/Faust/Figueroa, H/Garner/Graves/Lea/McSwain/Nicolitz/Trapani, JT
OBA–Blueprint Clintonville Downspout Redirection & Lateral Lining Pilot Project /	Ohio Basement Authority, LLC	BLD Services, LLC	Columbus	OH	911 Stelzer Road Columbus, OH 43219	Justin Tise	614-239-0100	77	5		3143	$ 317,845.00	$ 372,995.00	05/31/18	Ward
Leesburg, VA - Sanitary Sewer Lining & Rehabilitation / 500620-FY17-28	Town of Leesburg, VA	BLD Services, LLC	Leesburg	VA	25 West Market Street Leesburg, VA 20176	Amy R. Wyks, P.E.	703-771-2750		80		159	$ 197,557.00	$ 187,306.99	05/31/18	Robinson
Somerset Place Association - Houston, TX / SS Rehab Project E229-0020	Somerset Place Association	Insituform Technologies, LLC	Houston	TX	13502 Almeda School Road Houston, TX 77047	Vincent Martha	713-845-3005		41		43	$ 100,125.00	$ 74,125.00	05/31/18	McSwain
Donaldsonville, LA - Sewer Rehab & Infiltration/Inflow Reduction Punchlist	City of Donaldsonville, LA	S & P Liner, LLC	Donaldsonville	LA	1905 W. Thomas Street, Suite D-124 Hammond, LA 70401	Eric Pittman	985-974-3303		4		4	$ 5,250.00	$ 9,500.00	05/31/18	Graves
Ellenville, NY - Phase I Sanitary Sewer Rehab Project	Village of Ellenville, NY	Green Mountain Pipeline Services, Inc.	Ellenville	NY	768 South Main Street, Unit 1 Bethel, VT 05032	Tim Vivian	802-763-7022		1		3	$ 6,500.00	$ 5,750.00	05/31/18	Morris
Watertown, MA - Contract 17-01s	City of Watertown, MA	Inland Waters, Inc.	Watertown	MA	275 Scituate Avenue Johnston, RI 02919	Peter Hochard	401-943-5302	2			82	$ 13,320.00	$ 12,430.00	05/31/18	Morris
2017 Trickling Filter Sanitary Sewer Basin Rehab Pase 1	Town of Appomattox, VA	Insituform Technologies, LLC	Appomattox	VA	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Nick Rosengarten	410-762-5872	26	74	33	517	$ 278,800.00	$ 391,822.00	05/31/18	Brightwell / Higginbotham / Raines
Brevard County, FL - CIPP Lateral Lining	Brevard County, FL	Insituform Technologies, LLC	Viera	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-886-3737	1			21	$ 25,000.00	$ 18,000.00	05/31/18	Morales
Union Terminal - Cincinnati, OH / CIPP Lateral Lining	Union Terminal	Queen City Mechanicals, Inc.	Cincinnati	OH	1950 Waycross Road Cincinnati, OH 45240	Mark Griffith	513-353-1430	1			18	$ 12,500.00	$ 12,500.00	05/31/18	Canter, C
Warren County, OH - CIPP Lateral Lining	Warren County, OH	Insituform Technologies, LLC	Warren County	OH	3898 Welden Drive Lebanon, OH 45036	Jerry Ball	513-479-3801	1	15		52.5	$ 27,500.00	$ 40,000.00	05/31/18	Canter, C

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
St Martinsville, LA - Partial CIPP Liner	City of St Martinsville, LA	Grady Crawford Construction	St Martinsville	LA	4111 S Sherwood Forest Blvd, Suite 2E Baton Rouge, LA 70816	Jason Bankston	225-275-7334			1		$ 5,350.00	$ 5,350.00	05/31/18	S&P
Westfield, IN - CIPP Lateral Lining	City of Westfield, IN	Layne Inliner, LLC	Westfield	IN	4520 North State Road 37 Orleans, IN 47452	Eric Haenlein	812-865-3232		2		4.5	$ 12,000.00	$ 6,000.00	05/31/18	Canter, C
Kinston, NC - Spring St / BLD "Spot Repairs"	City of Kinston, NC	CaJenn Construction	Kinston	NC	404 Billy Jacobs Road Hoboken, GA 31542	Billy Jennings	912-458-3747			2		$ 15,750.00	$ 14,000.00	05/31/18	Higginbotham
Pinellas Park, FL - CIPP Sectional Repair	Pinellas Park	BLD Services, LLC	Pinellas Park	FL	6051 78th Avenue Pinellas Park, FL 33781	Dana Say	727-240-5152			1		$ 4,500.00	$ 4,500.00	05/31/18	Morales
Henrico County, VA - Montrose Heights & Shurum Heights Phase 3	Henrico County, VA	Tidewater Utility Construction, Inc.	Richmond	VA	200 Lummis Road Suffolk, VA 23434	Robert Ackley	757-935-5899	31	1	1	708	$ 154,000.00	$ 113,500.00	06/14/18	Brightwell
Statesville, NC - PO # 1800416 / BLD "Service Connection Seal + Lateral"	City of Statesville, NC	BLD Services, LLC	Statesville	NC	Post Office Box 1111 Statesville, NC 28687-1111	Clyde Foxx	704-878-3416	2			69	$ 10,750.00	$ 10,000.00	06/14/18	Higginbotham
Louisa County, VA - BLD "Service Connection Seal + Lateral"	Louisa County, VA	Tri-State Utilities, Inc.	Louisa	VA	211 Smith Avenue Chesapeake, VA 23320	Andy McSweeney	757-366-9505		5		8	$ 17,870.00	$ 17,869.60	06/14/18	Brightwell
Germantown, TN - Brentwood Piggyback	City of Germantown, TN	BLD Services, LLC	Germantown	TN	1930 South Germantown Road Germantown, TN 38138-2815	Lisa Piefer	901-757-7200		28		28	$ -	$ 146,231.48	06/18/18	Butler, K
Mexico, MO - 2018 CIPP 2 Sanitary Sewer Lining & Lateral Connection Repair	City of Mexico, MO	Insituform Technologies, LLC	Mexico City	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		45		45	$ 80,825.00	$ 59,625.00	06/19/18	Ricks / Roderique
Baldwin County, GA - FY16 CDBG Project	Baldwin County	CaJenn Construction	Baldwin County	GA	404 Billy Jacobs Road Hoboken, GA 31542	Billy Jennings	912-458-3747	9	3	1	241	$ 70,644.00	$ 42,544.72	06/19/18	Higginbotham
Baltimore, MD - Sanitary Contract No. 903	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E. Biddle St Baltimore, MD 21213	Chris Billak	410-235-0094	9	598	1	3283	$ 1,435,000.00	$ 1,201,284.00	06/20/18	Dewitt / Gomez / Robinson / Romero / Tejada / Ward
Albermarle County, VA - BLD "SCS+L" & BLD "CIPP Spot Repair)	Albemarle County Service Authority	Tri-State Utilities, Inc.	Charlottesville	VA	211 Smith Avenue Chesapeake, VA 23320	Jonathan Thomas	757-366-9505		40		62	$ 45,000.00	$ 79,365.00	06/20/18	Brightwell
Clarksville, TN - Lateral Rehabilitation Annual Contract # 412-16801	City of Clarksville, TN	BLD Services, LLC	Clarksville	TN	2215 Madison Street Clarksville, TN 37043	Keith Martin	931-553-2424	193	82	2	4935	$ 331,875.00	$ 806,315.00	06/30/18	Butler, K / Ladner / Shumake / Walls, D / Walls, T
Baton Rouge, LA - Annual Work Order # 2	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154		108		110	$ 313,525.00	$ 212,150.00	06/30/18	Budde / Graves / McSwain
Newnan, GA - CIPP Lateral Lining	City of Newnan, GA	Ronny D Jones Enterprises, Inc.	Newnan	GA	679-US 29 Newnan, GA 30263	Joe Webb	770-251-2667	1	1	1	88	$ 12,600.00	$ 16,100.00	06/30/18	Higginbotham
Baltimore County, MD - Jones Falls BC02 & BC03	Baltimore County, MD	Layne Inliner, LLC	Baltimore	MD	6303 Macaw Court Elkridge, MD 21075	Michael Chreitian	301-486-7570		2	26	4	$ 12,000.00	$ 40,600.00	06/30/18	Romero / Tejada
Owensboro, KY - CIPP Rehab Contract 2018-12	City of Owensboro, KY	Insituform Technologies, LLC	Owensboro	KY	1410 Gould Blvd. LaVergne, TN 37086	William Kerstiens	615-742-9778			1		$ 6,200.00	$ 8,500.00	06/30/18	Walls, T
Ray, ND - 2018 Sanitary Sewer Improvements	City of Ray, ND	Kemper Construction Company	Ray	ND	202 13th Street W Williston, ND 58801	Dean Peterson	701-774-3637	31	2		736	$ 231,710.00	$ 135,627.97	06/30/18	Dennis / Ricks
Framingham, MA - Union Ave	Town of Framingham, MA	RJV Construction Corp.	Farmingham	MA	5 Lincoln Street Canton, MA 02021	Matthew DeLuca	781-821-1469		1	1	1.5	$ 5,000.00	$ 6,200.00	06/30/18	Morris
Martin County Utilities, FL - Stuart, SE Fischer Street	Martin County Utilities	Layne Inliner, LLC	Stuart	FL	2531 Jewett Lane Sanford, FL 32771	John Rinehart	407-472-0014	1			18	$ 5,000.00	$ 5,000.00	06/30/18	Trueba
Plainville, MA - Pipe Rehabilitation Project	Town of Plainville, MA	Diversified Infrastructure Services, Inc.	Plainville	MA	1604 Thomaston Avenue, Unit J Waterbury, CT 06704	Maureen Vaughn	475-235-4462		1		5	$ 5,250.00	$ 5,250.00	06/30/18	Morris
Mercer Transportation Project - Louisvlle, KY	Mercer Transportation	Ron Metts Construction Co.	Louisville	KY	109 North 12th Street Louisville, KY 40203	James Metts	502-458-5135			1		$ 6,500.00	$ 6,500.00	06/30/18	Ward
Columbus, GA - Senior Center	City of Columbus, GA	KAM, Inc.	Columbus	GA	1450 54th Street, Suite A Columbus, GA 31904	Mike Morris	706-324-5765	5			70	$ 77,350.00	$ 18,250.00	06/30/18	Higginbotham
Lewisburg, PA - Lateral Lining	Lewisburg, PA	Insight Pipe Contracting, LLC	Lewisburg	PA	232 E. Lancaster Road Harmony, PA 16037	Diane Reiber	724-452-6060		5		10	$ 15,500.00	$ 15,500.00	06/30/18	Romero
Cap City Aloft Hotels - Columbus, OH / CIPP Laterals	Cap City Aloft Hotels	George J Idel Co.	Columbus	OH	2040 Alum Creek Drive Columbus, OH 43207	Syn Kee Chua	614-643-9073	1	1		22	$ 21,000.00	$ 21,000.00	06/30/18	Ward
Jefferson Parish - CIPP Internal Repair Ridglake Dr	Jefferson Parish	Fleming Construction Co., Inc.	Jefferson	LA	23 East Airline Drive Kenner, LA 70062	Adam Smith	504-464-4000			1		$ 3,000.00	$ 3,000.00	07/12/18	Faust
Chattanooga, TN – South Chickamauga Creek	City of Chattanooga, TN	Insituform Technologies, LLC	Chattanooga	TN	1410 Gould Blvd. LaVergne, TN 37086	William Kerstiens	615-742-9778	2	9	3	52	$ 120,300.00	$ 114,735.00	07/16/18	Higginbotham / McIntosh / Raines / Ward
Cleveland Utilities, TN / 2017 Rehabilitation Project - Phase 2	Cleveland Utilities	SBW Constructors, LLC	Cleveland	TN	2450 Guthrie Dr N.W. Cleveland, TN 37320	Greg Clark	423-472-4551		2	7	6	$ 17,500.00	$ 18,200.00	07/16/18	Higginbotham
Santee Cooper Winyah Power Plant - Georgetown, SC	Santee Cooper Winyah Power Plant	M.B. Kahn Construction Co., Inc.	Georgetown	SC	101 Flintlake Road Columbia, SC 29223	Jerry Osmundson	843-250-9925	2			509	$ 10,750.00	$ 29,186.50	07/16/18	Brightwell
Cleveland Utilities, TN / 2017 Rehab Project - Change Order 2	Cleveland Utilities	Insituform Technologies, LLC	Cleveland	TN	2450 Guthrie Dr N.W. Cleveland, TN 37320	Greg Clark	423-472-4551			1		$ 2,500.00	$ 2,500.00	07/16/18	Higginbotham
Lawrence Trades District Sanitary Sewer Improvements	City of Lawrence Utilities	Miller Pipeline, LLC	Lawrence	IN	8850 Crawfordsville Rd Indianapolis, IN 46234	Brian Smith	317-753-6409	22	13	11	347.5	$ 106,125.00	$ 133,400.00	07/18/18	Canter, C / Ward
Pintlala, AL - 2018 Sewer Service Lateral & Manhole Rehabilitation	Pintlala Water Systems, Inc.	BLD Services, LLC	Pintlala	AL	123 Federal Road Hope Hull, AL 36043	John Meadows	334-288-5054	10		2	142	$ 66,950.00	$ 51,132.00	07/19/18	Butler, K
Knoxville Utilities Board, TN - 1815 Mini Basin 13A1	Knoxville Utilities Board	Portland Utilities Construction Co., LLC	Knoxville	TN	Post Office Box 510 Portland, TN 37148	Larry Pittler	615-325-3374	48	4		968	$ 267,000.00	$ 177,845.00	07/20/18	Raines
Mount Pleasant Waterworks, SC - PS 47 / PO-19-0160	Mount Pleasant Waterworks	BLD Services, LLC	Mount Pleasant	SC	1619 Rifle Range Road Mount Pleasant, SC 29465	Dan Darby	843-971-7513			1		$ 11,550.00	$ 11,550.00	07/24/18	Higginbotham
Lake Worth, FL – Neighborhood Road Program Year 1 / District 2	City of Lake Worth, FL	Southern Underground Industries, Inc.	Lake Worth	FL	5979 NW 151 Street, Suite 102-1 Miami Lakes, FL 33014	Juan Barreneche	954-650-4699	21	4		324	$ 77,350.00	$ 77,350.00	07/26/18	Trueba
Charlotte Water, NC - CIPP Service Laterals	Charlotte Water	Atlantic Coast Contractors, Inc.	Charlotte	NC	Post Office Box 463 Denver, NC 28037	Matt Butler	704-483-7120	16	10		210.3	$ 28,950.00	$ 75,291.33	07/30/18	Higginbotham
Baltimore County, MD - BC737 EMGDR-ANC001 / Anchor Const	Baltimore County, MD	Midas Utilities	Baltimore	MD	1201 Wicomico Street Baltimore, MD 21230	Rob Brooks	301-474-4888		9		11	$ 18,000.00	$ 18,000.00	07/31/18	Dewitt
Rock Hill, SC - Beaty Estates Phase 2	City of Rock Hill, SC	IPR Southeast, LLC	Rock Hill	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Eric Simpson	864-313-6276			5		$ 19,040.00	$ 11,250.00	07/31/18	Higginbotham
Clay County Utilities Authority - Task Order # 30	Clay County Utility Authority	Insituform Technologies, LLC	Middleburg	FL	477 Houston St., Green Cove Springs,FL 32043	Steve Rencarge	904-219-4121	1	34		110	$ 150,000.00	$ 79,675.00	07/31/18	Fraley
Charlotte Water, NC - CIPP Spot Repair & Lateral Reinstatement	Charlotte Water	IPR Southeast, LLC	Charlotte	NC	505 W Georgia Road Simpsonville, SC 29680	Justin Reid	770-656-5741			3		$ 5,000.00	$ 7,950.00	07/31/18	Higginbotham
South Essex Sewer District - Contract CP 15-1 / Peabody, MA	South Essex Sewer District	Green Mountain Pipeline Services, Inc.	Peabody	MA	768 South Main Street, Unit 1 Bethel, VT 05032	Ryan VanSchoick	802-763-7022		3		3	$ 16,000.00	$ 9,250.00	07/31/18	Morris
West Hartford, CT - Lateral Lining	West Hartford, CT	Precision Trenchless, LLC	West Hartford	CT	1710 Erie Boulevard Schenectady, NY 12308	Lawrence Curtis	518-225-7129		2		2	$ 4,450.00	$ 6,400.00	08/16/18	Morris
Newton, MA - 655 Beacon St Sewer Lateral Lining	City of Newton, MA	CT Construction, LLC	Newton	MA	Post Office Box 95022 Newton, MA 02495	Joseph Biotti	617-527-6242	1			50	$ 6,000.00	$ 6,000.00	08/16/18	Morris
Shreveport, LA - Hollywood Ditch & W 70th St Sanitary Sewer Improvements	City of Shreveport, LA	Don M. Barron Contractor, Inc.	Shreveport	LA	408 Cedar Street Farmerville, LA 71241	David Farrar	318-368-2622		53		53	$ 63,520.00	$ 108,705.00	08/17/18	Lea
LaPlata, MO – Wastewater System Improvements	City of LaPlata, MO	Visu-Sewer of Missouri, LLC	LaPlata	MO	7895 St Clair Avenue East St Louis, IL 62203	Clemente Rodriquez	618-397-9840		175		175	$ 209,350.00	$ 209,350.00	08/27/18	Butler, R / Roderique
Addis, LA - CIPP Point Repair	Town of Addis, LA	Spinks Construction, Inc.	Addis	LA	10592 New Dawn Lane St Francisville, LA 70775	Trey Spinks	225-635-3840			2		$ 4,775.00	$ 4,775.00	08/27/18	Wilner
Louisville, KY - FY 17 Sewer Rehab Project	Louisville and Jefferson Co. MSD	Miller Pipeline, LLC	Louisville	KY	Post Office Box 34141 Indianapolis, IN 46234	Daniel Watters	317-293-0278	52	16	1	1043	$ 500,000.00	$ 204,190.63	08/28/18	Ward
Hernando County, FL – Lateral Liners	Hernando County, FL	VacVision Environmental, LLC	Brooksville	FL	29 Rushmore Drive Greenville, SC 29615	Mikah Williams	864-236-7478	21			409	$ 50,000.00	$ 73,900.00	08/29/18	Moran

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Lincoln Dilworth Apts - Charlotte, NC	Lincoln Dilworth Apartments	Charlotte Mechanical	Charlotte	NC	1624-A Cross Beam Drive Charlotte, NC 28217	Randy Morgan	704-771-1020		1		4	$ 12,500.00	$ 12,500.00	08/29/18	Higginbotham
Clay County Utilities Authority, FL - PVC Lateral Repair	Clay County Utility Authority	Vallencourt Construction Company, Inc.	Clay County	FL	449 Center Street Green Cove Springs, FL 32043	Jason Gambrell	904-291-9330		2		2	$ 8,000.00	$ 8,000.00	08/30/18	Fraley
Taunton, MA - Sewer Lateral Lining	City of Taunton, MA	C Naughton Corp	Taunton	MA	663 Elm Street Bridgewater, MA 02324	T. J. Shea	508-807-1241		2		6	$ 27,150.00	$ 27,150.00	08/30/18	Morris
Gainesville, FL - NE 9th Street CIPP Lateral Lining	Gainesville Regional Utilities	BLD Services, LLC	Gainesville	FL	301 SE 4th Ave, Gainesville, FL 32601	Peter Simms, P.E.	352.393.1643	57	1	11	1402	$ 131,790.00	$ 521,760.13	08/31/18	Morales
Baton Rouge, LA - Annual Work Order # 3	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154		87	9	79	$ 208,300.00	$ 183,275.00	08/31/18	Graves / McSwain / S&P / Wilner
Baton Rouge, LA - Annual Work Order # 4	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154		29		37.5	$ 188,175.00	$ 50,825.00	08/31/18	Graves / McSwain / Wilner
Stamford, CT - PO # 420101	Stamford Water Pollution Contract Authority	BLD Services, LLC	Stamford	CT	111 Harbor View Avenue Stamford, CT 06902-5913	Prakash Chakravarti	203-977-5896	2	4		143	$ 35,000.00	$ 25,245.00	08/31/18	Morris
Baton Rouge, LA - Perkins Road / CIPP Point Repair & Lateral Repair	City of Baton Rouge/East Baton Rouge Parish	Record & Associates Construction Co., LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154		1	2	2	$ 4,500.00	$ 4,500.00	08/31/18	Lea / Wilner
Owensboro, KY - Blue Grass Commons	City of Owensboro, KY	Jagoe Homes	Owensboro	KY	3624 Wathens Crossing Owensboro, KY 42301	Manuel Ball	270-864-0639		15	2	15	$ 34,625.00	$ 34,625.00	08/31/18	Dennis
Arlington Central Library, VA - 4" Sewer Pipe Lining	Arlington Central Library	TMG Construction Corporation	Arlington	VA	Post Office Box 2099 Purcellville, VA 20134-2099	Ryan Keys	540-338-9518	1			8	$ 8,500.00	$ 8,500.00	08/31/18	Romero
Shakopee, MN - 2018 Sanitary Sewer Lateral Pipe Rehab	City of Shakopee, MN	BLD Services, LLC	Shakopee	MN	10901 Red Circle Drive, Suite 300 Minnetonka, MN 55343	Jen Schumann	952-912-2600	102	1	1	3982	$ 556,828.00	$ 459,690.00	09/08/18	Canter / Ward
St Marys, GA - Downtown Sanitary Sewer System Rehab	City of St Marys, GA	American Infrastructure Technologies Corp	St Marys	GA	8799 Highway 31 Hanceville, AL 35077	Tim Bixler	256-739-4747		22		22	$ 67,950.00	$ 44,850.00	09/10/18	Fraley
Longboat Key, FL - Sanitary Sewer, Storm Sewer, Manhole and Lift Station Wet Well Rehabilitation Services	Town of Longboat Key, FL	BLD Services, LLC	Longboat Key	FL	600 General Harris Street Longboat Key, FL 34228	Annie Ross	941-316-1958	1			25	$ 150,000.00	$ 33,509.50	09/12/18	Figueroa, H / Torres
Mt Pleasant Waterworks, SC - Wando High School / PO # 19-0487	Mount Pleasant Waterworks	BLD Services, LLC	Mount Pleasant	SC	1619 Rifle Range Road Mount Pleasant, SC 29465	Dan Darby	843-971-7513	1			12	$ 5,050.00	$ 5,050.00	09/12/18	Higginbotham
Baton Rouge, LA - North 38th St / Gus Young Avenue Area	City of Baton Rouge/East Baton Rouge Parish	Magnolia Construction Company, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154	29	452		883.5	$ 1,100,180.00	$ 919,010.00	09/18/18	Browning / Faust / Graves / Lea / McSwain / Wilner
Pompano Beach, FL - CIPP Rehab Annual Contract / Bid L-24-16	City of Pompano Beach, FL	Insituform Technologies, LLC	Pompano Beach	FL	100 W. Atlantic Blvd., Pompano Beach, FL 33060	Steve Lamyea	954-786-4600	31			699	$ 154,145.00	$ 91,985.00	09/25/18	McSwain
Warren County, OH - Twinview & Heather Sewer Lining Project	Warren County, OH	Insituform Technologies, LLC	Warren County	OH	3898 Welden Drive Lebanon, OH 45036	Tom Bronczyk	508-277-1030	1	1		14.5	$ 7,000.00	$ 7,000.00	09/25/18	Canter, C
Columbia, SC - Smith Branch Basin 02 Sewer Rehab Bid # 011-16-17-SSB	City of Columbia, SC	Layne Inliner, LLC	Columbia	SC	2090 Tucker Industrial Rd Tucker, GA 30084	Carl Smith	678-735-0033	10	33		159	$ 113,250.00	$ 141,159.28	09/26/18	Brightwell / McIntosh
Richmond, VA - CSO 028A Sewer Separation Project 2987-010	City of Richmond, VA	Corman Construction	Richmond	VA	12001 Guilford Road Annapolis Junction, MD 20701	Andrew Hiegl	410-792-9400	9	1		162	$ 94,405.00	$ 73,605.20	09/26/18	Brightwell
Sarasota County, FL - WA #32 Shadowlawn SS	Sarasota County, FL	Insituform Technologies, LLC	Sarasota County	FL	3016 N US Hwy 301, Suite 900 Tampa, FL 33619	Brandon Gerber	813-627-0007		1		1	$ 5,400.00	$ 1,800.00	09/26/18	Figueroa, J
St Petersburg, FL - Repair 3 PVC Laterals	City of St Petersburg, FL	Granite Inliner, LLC	St Petersburg	FL	One 4th Street North, 5th Floor St. Petersburg, FL 33701	Matt Wilson	727-415-0192		3		3	$ 11,500.00	$ 11,500.00	09/26/18	Figueroa, J
Boston, MA 15-308-044 Rep Water,Swr & Drain Pipes & Swr Rehab in Back Bay,Roxbury,S End	The Boston Water & Sewer Commission	Umbro & Sons Construction Corp.	Boston	MA	Post Office Box 255654 Boston, MA 02125-5654	Paul Umbro	617-427-0030		1		1	$ 5,450.00	$ 5,450.00	09/26/18	Figueroa, J
Hampton, VA - Annual Construction Services Contract	City of Hampton, VA	WB&E Construction, Inc.	Hampton	VA	3527 Business Center Drive Chesapeake, VA 23323	Bill Witt	757-421-3502	3	8	1	65	$ 103,125.00	$ 57,900.00	09/28/18	Brightwell / Higginbotham
Baton Rouge, LA - Annual Work Order # 1	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154		49		49	$ 138,350.00	$ 103,325.00	09/30/18	Trapani, JT
Cobb County, GA - Pinetree Country Club Area Sanitary Sewer Rehab No S1128	Cobb County, GA	IPR Southeast, LLC	Marietta	GA	660 South Cobb Drive Marrietta, GA 30060	George Barnes	710-528-1000	20	23	13	453.5	$ 304,950.00	$ 196,615.50	09/30/18	Butler, K / Higginbotham / Raines
FDOT - T5506 John Young Pkwy	Florida Dept of Transportation	Insituform Technologies, LLC	Delnad	FL	3016 N US Hwy 301, Suite 900 Tampa, FL 33619	Brandon Gerber	813-627-0007	5	1		167	$ 24,725.00	$ 32,412.50	10/15/18	Fraley / Morales
Greenwood, SC - 2018 Lateral Lining	Greenwood Metropolitain District	BLD Services, LLC	Greenwood	SC	110 Metro Drive Greenwood, SC 29646	Brian Waldrep	864-942-3901	34	3		795	$ 117,330.00	$ 122,205.00	10/15/18	Higginbotham
Lowcountry Regional Water System – Division 2 – Hampton Sewer Rehab, SC	Lowcountry Regional Water System	CaJenn Construction	Hampton	SC	404 Billy Jacobs Rd Hoboken GA, 31542	Billy Jennings	912-458-3747	8	9		191.5	$ 62,750.00	$ 62,750.00	10/15/18	Brightwell
Lebanon, MO - 2018 SSCS Rehabilitation	City of Lebanon, MO	Visu-Sewer of Missouri, LLC	Lebanon	MO	7895 St Clair Avenue East St Louis, IL 62203	Clemente Rodriquez	618-397-9840		8		8	$ 79,875.00	$ 12,900.00	10/22/18	Roderique
Caseyville Township, IL 2018 Sewer Main Rehabilitation	Caseyville Township	Insituform Technologies, LLC	Caseyville	IL	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	314-409-7762		40	3	40	$ 86,125.00	$ 53,450.00	10/23/18	Butler, R / Roderique
Atlanta County Club - Marietta, GA / 24" BLD "Spot Repair"	Atlanta Country Club	Atlanta Country Club	Marietta	GA	500 Atlanta Country Club DR Marietta, GA 30067	Scott Lambert	404-644-0180			1		$ 19,250.00	$ 19,250.00	10/25/18	Higginbotham
Framingham, MA - Little Farms Rd Sewer Pump Station	Town of Framingham, MA	D'Allessandro Corp	Framingham	MA	Post Office Box 245 Avon, MA 02322-0245	Taylor Lofgren	508-559-6400		20		20	$ 162,515.00	$ 141,364.35	10/31/18	Morris
Baltimore County, MD - Herring Run Sewershed Phase 1	Baltimore County, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	Travis Ewing	410-714-9267		87		171	$ 220,900.00	$ 199,750.00	10/31/18	Romero / Tejada
Loxahatchee, FL - Full Wrap Service Connection Seal + Lateral Liner	Loxahatchee River District	BLD Services, LLC	Loxahatchee	FL	2500 Jupiter Park Drive Jupiter, FL 33458	Joseph Jesteadt	561-747-5700	19	19		560	$ 133,427.75	$ 134,751.73	10/31/18	Fraley
Cromwell, CT - Sanitary Sewer System I/I Removal	Town of Cromwell, CT	VMS Construction Company	Cromwell	CT	162 Lake Street Vernon, CT 06066	Brett Adams	860-871-0278	13	12		148	$ 50,000.00	$ 75,050.00	10/31/18	Morris
Clay County, FL - PVC Lateral Repair	Clay County Utility Authority	Jr. Davis Construction Company	Clay County	FL	477 Houston St., Green Cove Springs,FL 32043	Steve Rencarge	904-219-4121		33		33	$ 30,000.00	$ 88,500.00	10/31/18	Fraley
Needham, MA - Sanitary Sewer System Rehab Project	Town of Needham, MA	Fed. Corp.	Needham	MA	1039 East Street Dedham, MA 02026	Lester Valente	781-329-1044		5		9	$ 34,400.00	$ 10,750.00	10/31/18	Morris
S Geddes Sewer District, NY / Sewer Rehabilitation - Lateral Lining	Town of Geddes, NY	Precision Trenchless, LLC	Solvay	NY	1710 Erie Boulevard Schenectady, NY 12308	Lawrence Curtis	518-225-7129		37		38	$ 38,100.00	$ 70,200.00	10/31/18	Tejada
Solvay, NY - Lateral Lining	Village of Solvay, NY	Precision Trenchless, LLC	Solvay	NY	1710 Erie Boulevard Schenectady, NY 12308	Lawrence Curtis	518-225-7129		48		48	$ 93,300.00	$ 60,900.00	10/31/18	Tejada
WSSC, MD - Lateral Liners / Ridge Rd	Washington Suburban Sanitary Commission	Joy Supply, LLC	Laurel	MD	26491 Tributary Blvd. Millsboro, MD 19966	Hugh Humphrey, Jr.	301-725-9075	2	2	1	42	$ 11,725.00	$ 24,310.00	10/31/18	Romero
Owensboro, KY - CIPP Rehab Contract 2018-12	City of Owensboro, KY	Insituform Technologies, LLC	Owensboro	KY	1410 Gould Blvd. LaVergne, TN 37086	William Kerstiens	615-742-9778		2	1	5	$ 8,900.00	$ 5,400.00	10/31/18	Dennis
Hammond, LA - 4" Sewer Lateral Repair in Downtown	City of Hammond, LA	Lawson-Bonet Construction	Hammond	LA	2391 Hwy 190 E Hammond, LA 70401	Mark Nettles	985-419-0597	1			14	$ 5,000.00	$ 5,000.00	10/31/18	Harrell
Cedar Rapids, IA – FY18 Sanitary Sewer Lining Contract No. 655999-05	City of Cedar Rapids, IA	Insituform Technologies, LLC	Cedar Rapids	IA	580 Goddard Avenue Chesterfield, MO 63005	Ross Kramer	612-518-0087		65		229	$ 159,250.00	$ 141,050.00	11/20/18	Ricks
Carson City, MI - Sanitary Sewer Rehab	City of Carson City, MI	Insituform Technologies, LLC	Carson City	MI	1088 Victory Drive Howell, MI 48843	Duane Ginderske	989-277-5860		9	3	25	$ 142,300.00	$ 85,000.00	11/20/18	Canter, C
Metropolitan St Louis Sewer District, MO - 2018 Contract B	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St Louis	MO	580 Goddard Ave Chesterfield MO, 63005	Mark Reeves	314-409-7762		1			$ 2,300.00	$ 2,300.00	11/20/18	Butler, R
FUD CIPP Lateral Lining & Spot Repairs - Knoxville, TN / 2018 Release	First Utility District Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	67	21	14	3046	$ 300,000.00	$ 310,478.33	11/30/18	Higginbotham / Raines
r	Massachusetts Water Resources Authority	Green Mountain Pipeline Services, Inc.	Boston	MA	768 S. Main Street, Unit 1 Bethel, VT 05032	Sahar Kunay	802-763-7022		4		5	$ 48,000.00	$ 34,500.00	11/30/18	Morris
Nashville, TN - Hidden Acres	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	16	4	2	422	$ 174,250.00	$ 77,270.00	11/30/18	Dennis / Walls, T

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Port Chester, NY - Sanitary Sewer Lining & MH Rehab 2018	Village of Port Chester, NY	Green Mountain Pipeline Services, Inc.	Port Chester	NY	768 South Main Street, Unit 1 Bethel, VT 05032	Ryan VanSchoick	802-763-7022		220		217	$ 400,000.00	$ 420,500.00	11/30/18	Morris
West Springfield, MA - Contract 1 Town	Town of West Springfield, MA	Inland Waters, Inc.	West Springfield	MA	275 Scituate Avenue Johnston, RI 02919	Peter Hochard	401-943-5302		27		46	$ 80,000.00	$ 65,950.00	11/30/18	Morris
Springdale, AR - Sanitary Sewer System Annual WO #2	City of Springdale, AR	Insituform Technologies, LLC	Springdale	AR	5033 Mossen Road Fort Worth, TX 76119	Ben Hawkins	817-516-0441		45		88	$ 187,750.00	$ 101,750.00	11/30/18	Butler, K
Foley, AL - SE Quadrant SS Rehab WO # WWC-212 CDBG #LF-CM-PF-16-010	City of Foley, AL	Insituform Technologies	Foley	AL	3061 Dublin Circle Bessener, AL 35022	Kristopher Hester	965-345-4474		35		35	$ 131,500.00	$ 87,500.00	11/30/18	Graves
Addis, LA - Addis Place Subdivision Sanitary Sewer Rehabilitation	Addis Place Subdivision	Insituform Technologies, LLC	Addis	LA	18378 Tom Drive Hammond, LA 70403	Calvin Foreman	985-345-4474		8		8	$ 13,225.00	$ 15,100.00	11/30/18	Wilner
Memphis, TN - Chickasaw Gardens Sewer Rehab	City of Memphis, TN	Moore Construction Company, Inc.	Memphis	TN	PO Box 691 Clarksville, TN 37041-06	George Cambell	931-648-1196	1	1		53	$ 25,800.00	$ 18,750.00	11/30/18	Butler, K
University of North Carolina at Asheville, NC - 8" BLD "CIPP"	University of North Carolina	Graham County Land Company	Asheville	NC	750 Tallulah Road Robbinsville, NC 28771	John Pressley	828-479-3581	1			91	$ 11,795.00	$ 11,295.00	11/30/18	Higginbotham
Mobile, AL 2018 Annual CIPP Rehab of Sanitary Sewer Laterals	Mobile Area Water & Sewer System	BLD Services, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Jason Dobbs	251-694-3174	61	32	20	926.5	$ 400,000.00	$ 492,660.00	12/18/18	Bel / Faust
Franklin, TN - Echelon Section 2 DIP Sewer Repair	City of Franklin, TN	Civil Constructors, LLC	Franklin	TN	Post Office Box 685 Franklin, TN 37065	Adam Charriere	615-236-9019		1		2	$ 15,000.00	$ 3,950.00	12/18/18	Butler, K
Hallsdale Powell - Phase 4 / Knoxville, TN	Hallsdale-Powell Utility District	Insituform Technologies	Knoxville	TN	3745 Cunningham Road Knoxville, TN 37918	Darrell Raley	865-925-3931	7	1		301	$ 216,125.00	$ 49,126.00	12/18/18	Raines
Milan, TN - 2017 CDBG Wastewater Collection System I/I Redirection	City of Milan, TN	Moore Construction Company, Inc.	Milan	TN	PO Box 691 Clarksville, TN 37041-06	Chris Clinard	931-648-1196	6	10		344	$ 66,200.00	$ 71,670.00	12/20/18	Butler, K
Jefferson Parish - Sena Drive Drainage Improvements Phase 3 (Kass)	Jefferson Parish	Kass Bros, Inc.	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686	15			372	$ 85,500.00	$ 87,150.00	12/20/18	Harrell
Arden Hills, MN - 2018 Street & Utility Project, City Project # PW 17-0102	City of Arden Hills, MN	Insituform Technologies, LLC	Arden Hills	MN	580 Goddard Avenue Chesterfield, MO 63005	Ross Kramer	612-518-0087	7			105	$ 63,500.00	$ 25,150.00	12/21/18	Ricks
Lino Lakes, MN - FLC Job No 18-13 / Lamotte Area Street Imp	City of Lino Lakes, MN	Insituform Technologies, LLC	Lino Lakes	MN	580 Goodward Ave Chesterfield MO, 63005	Rick Elberts	612-271-8238		16		16	$ 73,945.00	$ 51,400.00	12/21/18	Ricks
Nashville, TN - Langford Farms/Madison Heights Sewer Rehab	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	48	19	10	974	$ 236,730.00	$ 258,060.00	12/31/18	Butler, K / Lane / Walls, T
Nashville, TN - Cowan Riverside Rehabilitation, Area 4 - Pages Branch	Metropolitan Government of Nashville and Davidson County	SAK Construction, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384		21		63	$ 52,850.00	$ 54,280.00	12/31/18	Lane / Walls, T
Jefferson County, AL - 2017 AMP04 Chapel Drive PS No. 2 Service Area Rehab	Jefferson County, AL	BLD Services, LLC	Birmingham	AL	Two Chase Corporation Dr, Suite 170 Birmingham, AL 35244	Tad Powell	205-957-4151	3	2		34	$ 810,295.50	$ 776,381.50	12/31/18	Butler, K
Metropolitan St Louis Sewer District, MO - Lemay Contract B	Metropolitan St Louis Sewer District	SAK Construction, LLC	St Louis	MO	864 Hoff Road O'Fallon, MO 63366	Travis Jerrels	636-385-1061		230		225.5	$ 350,000.00	$ 296,047.29	12/31/18	Butler, R / Ricks / Roderique
Cookeville, TN - 2018 CIPP Project	City of Cookeville, TN	Layne Inliner, LLC	Cookeville	TN	1860 S Jefferson Ave Cookeville, TN 38506	Barry Turner	931-520-5258	4	4	9	59	$ 54,250.00	$ 39,335.00	12/31/18	Raines
Murfreesboro, TN - Westlawn Sewer Repair Punchlist	Murfreesboro Water & Sewer Dept	Jarrett Builders, Inc.	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200			8		$ 29,750.00	$ 24,450.00	12/31/18	Butrler, K
Millersville, TN - 2018 Sanitary Sewer Rehabilitation Project	City of Millersville, TN	Bobby Luttrell and Sons, LLC	Millersville	TN	190 Bank Circle Drive Dundee, KY 42338	Brett Morphew	270-276-9439			2		$ 11,950.00	$ 9,400.00	12/31/18	Butler, K
Rock Creek PSD, MO - Phase 7 / SS Collection	Rock Creek Public Sewer District	SAK Construction, LLC	Rock Creek	MO	864 Hoff Road O'Fallon, MO 63366	Valerie Kern	636-385-1211		2		2.5	$ 6,625.00	$ 2,650.00	01/12/19	Butler, R
FIU - Biscayne Campus / Sewer System Repairs 2018 Cycle Phase III (Granite)	Florida International University	Granite Inliner, LLC	Miami	FL	14413 62nd Street North Clearwater, FL 33760	John Rinehart	727-530-7577	3			117	$ 16,800.00	$ 15,370.00	01/15/19	Figueroa, J
West Palm Beach, FL / 18-0004-00 LS44 Lateras	City of West Palm Beach, FL	Hinterland Group, Inc.	West Palm Beach	FL	2501 W. Blue Heron Blvd Rivera Beach, FL 33404	Curt Marling	561-640-3503		2		6	$ 10,950.00	$ 7,395.00	01/15/19	Figueroa, J
Columbia, SC - 1035 Hampton St / BLD Service Connection Seal + Lateral	City of Columbia, SC	BLD Services, LLC	Columbia	SC	4013 W. Beltline Blvd. Columbia, SC 29204	Matthew Ramsey	803-545-0415	1			41	$ 4,975.00	$ 4,975.00	01/15/19	Brightwell
Taylors, SC - FY2017 Work Order 2.1 Mini System 6	Taylors Fire & Sewer District	IPR Southeast, LLC	Taylors	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	AJ Hunt	864-313-6276			2		$ 6,900.00	$ 6,835.00	01/22/19	Higginbotham
Clemson University, SC - Sanitary & Storm Sewer Rehab Project	Clemson University	IPR Southeast, LLC	Clemson	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	AJ Hunt	864-313-6276			2		$ 6,075.00	$ 8,875.00	01/22/19	Higginbotham
D'Iberville, LA - CIPP Spot Repairs	City of D'Iberville, MS	BLD Services, LLC	D'Iberville	MS	Post Office Box 6519 D'Iberville, MS 39540	Thomas Burrows	228-392-7966			2		$ 10,300.00	$ 10,300.00	01/22/19	S&P
Courtyards at Jetton Homeowners Assoc, Inc - BLD "Spot Repair"	Courtyards at Jetton Homeowners Assoc, Inc	BLD Services, LLC	Cornelius	NC	919 Norland Road Charlotte, NC 28205	Tom Studer	704-535-1122			2		$ 6,000.00	$ 6,000.00	01/28/19	Higginbotham
Hilton Head Public Service District, SC – 57 Governors Road	Hilton Head Public Service District	SAK Construction, LLC	Hilton Head	SC	103 N. Cook Sprints Road O'Fallon, MO 63366	Clayton Washburn	686-385-1018	1		2	23	$ 10,770.00	$ 10,770.00	01/28/19	Higginbotham
Palmer House Sanitary Way Repair - New Albany, OH	Palmer House New Albany	Precision Sitework Company	New Albany	OH	Post Office Box 7625 Columbus, OH 43207	Josh Yontz	614-443-6657		1		2	$ 4,500.00	$ 4,500.00	01/28/19	Canter, D
Pataskaia, OH - Lateral Repair	City of Pataskaia, OH	Dreier & Maller, Inc.	Pataskaia	OH	6508 Taylor Road SW Reynoldsburg, OH 43068	Steve Maller	614-575-0065		1		1	$ 3,500.00	$ 3,500.00	01/28/19	Keech
Elkhart, IN - CIPP Repairs	City of Elkhart, IN	Selge Construction Co., Inc.	Elkhart	IN	2833 S 11th Street Niles, MI 49120	Jamie Plunkett	269-684-0842			1		$ 7,500.00	$ 7,150.00	01/29/19	Howland
Nashville, TN - Shelby Park 5	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	305	24	4	7596	$ 1,034,000.00	$ 967,450.00	01/30/19	Dennis / Lane / Morris / Walls, T
Baton Rouge, LA - Flannery Rd/Florida Blvd Area Rehab Project Phase II	City of Baton Rouge/East Baton Rouge Parish	Allen & LeBlanc	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154		498		606	$ 1,222,000.00	$ 871,000.00	01/31/19	Browning / Budde / Graves / Lea / McSwain / Wilner
Dalton, GA - 2018 Sewer Rehab Project	Dalton Utilities	IPR Southeast, LLC	Dalton	GA	5207 Brer Rabbit Road Stone Mountain, GA 30083	Ben Shapiro	404-969-3073	81	13	7	1819	$ 390,000.00	$ 367,300.00	01/31/19	Butler, K / Raines / S&P / Ward
Powder Springs, GA - Sanitary Sewer Rehabilitation Program No RFP #18-006	City of Powder Springs, GA	IPR Southeast, LLC	Powder Springs	GA	Brer Rabbit Road Stone Mountain,GA 30083	Ricardo Gallucci	404-969-3073	7	13	7	122	$ 151,075.00	$ 104,688.00	01/31/19	Higginbotham
Rock Hill, SC - Main Street / BLD Service Connection Seal + Lateral	City of Rock Hill, SC	IPR Southeast, LLC	Rock	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Eric Simpson	864-313-6276			1		$ 8,725.00	$ 8,925.00	01/31/19	Higginbotham
Boynton Beach, FL - Phase 5.2 Clean & CCTV Inspection of Lateral	City of Boynton Beach, FL	Insituform Technologies	Boynton	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	813-299-6319	35			627	$ 119,308.00	$ 119,364.00	01/31/19	Calderon / Figueroa, H
Pasco County, FL - Lateral Lining 8115 Saybrook Dr, Port Richey	Pasco County, FL	Vacvision Environmental, LLC	Pasco County	FL	10200 US Hwy 92 E. Tampa, FL 33610	Ben Roese	866-954-9888	2			45	$ 16,475.00	$ 25,250.00	01/31/19	Calderon
Roanoke, VA - FY 18 - Williamson Rd, NW	City of Roanoke, VA	IPR Southeast, LLC	Roanoke	VA	5355 Kilmer Place Hyattsville, MD 20781	Jacob Pierce	301-325-0678			1		$ 5,100.00	$ 5,100.00	01/31/19	Brightwell
Stoughton, MA – Sewer System Infiltration Rehabilitation Contract 18-1	Town of Stoughton, MA	Diversified Infrastructure Services, Inc.	Stoughton	MA	1604 Thomaston Avenue, Unit J Waterbury, CT 06704	Maureen Vaughn	475-235-4462	1			20	$ 11,600.00	$ 7,475.00	02/14/19	Morris
St Louis, MO - Infrastructure Repairs Rehab 2017 Contract A	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		6		7	$ 15,000.00	$ 7,500.00	02/20/19	Ricks
Paducah, KY - 2018 Wastewater Collection Rehabilitation	Paducah-McCracken Joint Sewer Agency	Layne Inliner, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056	1	47		253	$ 173,650.00	$ 147,242.50	02/21/19	Dennis
Murfreesboro, TN – Kroger's Veteran Sewer Repair via CIPP Spot Repair	Murfreesboro Water & Sewer Dept	MPIII Mechanical, LLC	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200			1		$ 5,350.00	$ 5,350.00	02/21/19	Butler, K
DeKalb County, GA - Hood Circle Point Repair	Dekalb County, GA	Compliance EnviroSystems, LLC	Atlanta	GA	4450 Fredrick Drive Atlanta, GA 30336	Shari Linson	404-968-4484			1		$ 123,245.00	$ 39,250.00	02/21/19	S&P
2019 RWRA 15" Lateral Rehabilitation - Owensboro, KY	Regional Water Resource Agency	BLD Services, LLC	Owensboro	KY	2101 Grimes Avenue Owensboro, KY 42303	Sean O'Bryan	270-297-9211	1	2		16	$ 5,950.00	$ 8,700.00	02/22/19	Dennis
Knoxville Utilities Board 38B5 Rehab	Knoxville Utilities Board	Hurst Excavating	Knoxville	TN	Post Office Box 5374 Knoxville, TN 37928	David Hurst	865-922-6142	4	13	2	129	$ 76,000.00	$ 64,850.00	02/26/19	Raines

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Franklin, GA - FY17 CDBG Sanitary Sewer & Water System Imp	City of Franklin, GA	IPR Southeast, LLC	Franklin	GA	5207 Brer Rabbit Road Stone Mountain, GA 30083	Eric Simpson	404-942-0192	19	4	11	585	$ 204,675.00	$ 125,625.00	02/27/19	Fraley
Fayetteville, NC - Ben Grass Cured-In-Place Lateral Lining Demo	Fayetteville Public Works Commission	BLD Services, LLC	Fayetteville	NC	Post Office Box 1089 Fayetteville, NC 28302-1089	John Allen	910-483-1401	9			257	$ 35,200.00	$ 29,837.50	02/27/19	Higginbotham
Baltimore, MD - SC919	City of Baltimore, MD	Am-Liner East, Inc.	Baltimore	MD	9217 Hampton Overlook Capital Heights, MD 20743	Sean King	540-686-2427		519	10	1052	$ 1,089,700.00	$ 647,350.00	02/28/19	Robinson / Romero / Tejada
Baltimore, MD - SC974	City of Baltimore, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	Travis Ewing	410-714-9267	17	1		180	$ 100,000.00	$ 110,043.25	02/28/19	Romero
Skidaway Island, GA - Service Lateral Rehab & Mainline Spot Repairs	Skidaway Island, GA	Utilities, Inc.	Skidaway Island	GA	12 N. Landings Way Savannah, GA 31411	Ron Medders	912-598-7338	17			1241	$ 110,425.50	$ 91,977.50	02/28/19	Fraley
Top of the Park Condos Lining - Silver Springs, MD	Top of the Park Condos	Humphrey & Son, Inc.	Silver Springs	MD	7805 Contee Road Laurel, MD 20707	Hugh Humphrey, Jr.	301-725-9075		1	36	2	$ 33,990.00	$ 152,300.00	02/28/19	Tejada
Oakland Park, FL - CIPP Lining & Lateral Lining	City of Oakland Park, FL	EnviroWaste Services Group	Oakland Park	FL	4450 SW 59th Avenue Davie, FL 33314	Mike Gaeta	813-326-8712	46			737	$ 108,000.00	$ 145,547.50	02/28/19	Figueroa, H
PWCSA - 115 Tasker Dr, Sudley, VA	Prince William County Service Authority Inc.	Lyttle Utilities, Inc.	Sudley	VA	2210 E. Belt Blvd. Richmond, VA 23224	Mike Cook	804-231-3426		40		40	$ 61,200.00	$ 54,400.00	02/28/19	Romero
WSSC – CIPP Spot Repair / Aircraft Drive, Segment 150472365	Washington Suburban Sanitary Commission	SAK Construction, LLC	Laurel	MD	1405 Benson Ct Arubutus, MD 21227	Travis Ewing	443-297-1915			1		$ 3,850.00	$ 3,850.00	02/28/19	Romero
Largo, FL - Tophat at 3872 Harbor Hills Dr	City of Largo, FL	Granite Inliner, LLC	Largo	FL	Post Office Box 296 Largo, FL 33779-0296	Brian Highnote	727-587-6713	1			2	$ 6,000.00	$ 6,000.00	02/28/19	Calderon
Gwinnett County, GA - Ipwich Ct / BLD "Spot Repair"	Gwinnett County, GA	IPR Southeast, LLC	Lawrenceville	GA	5207 Brer Rabbit Road Stone Mountain, GA 30083	Jake Jenkins	864-313-6276			1		$ 21,750.00	$ 28,250.00	02/28/19	S&P
Weymouth, MA – Contract PW-18-004-S	Town of Weymouth, MA	Inland Waters, Inc.	Weymouth	MA	275 Scituate Avenue Johnston, RI 02919	Peter Hochard	401-943-5302	6			109.5	$ 22,500.00	$ 22,000.00	02/28/19	Morris
Sulphur, LA - 2017 Sanitary Sewer Rehab	City of Sulphur, LA	IPR South Central	Sulphur	LA	131 N. Richey Street Pasadena, TX 77506	Emily High	832-642-4449	90		1	1584	$ 302,000.00	$ 316,300.00	03/14/19	McSwain
Delray Beach, FL - Reclaimed WM / PO # 53020	City of Delray Beach, FL	Lanzo Construction Co., FL	Delray Beach	FL	125 S. W. 5th Court Deerfield Beach, FL 33441	Mark Garrett	954-719-5953	11			59	$ 9,750.00	$ 7,750.00	03/15/19	Figueroa, J
The Woods Residence - 2321 Yorkshire, Arlington, OH	The Woods Residence	Behal Sampson Dietz Architecture & Const	Arlington	OH	990 West Third Avenue Columbus, OH 43212	Mike Sampson	614-946-0654	1			8	$ 4,500.00	$ 4,500.00	03/26/19	Canter, D
Coral Gables - Giralda Plaza Drainage Improvements T Liner	City of Coral Gables, FL	BLD Services, LLC	Coral Gables	FL	405 Biltmore Way Coral Gables, FL 33134	Jose Saucedo	305-460-5102	1			25	$ 7,000.00	$ 7,000.00	03/27/19	Figueroa, H
Jonesboro, GA – Fitzgerald Rd - BLD "Service Connection Seal"	City of Jonesboro, GA	Federal EC, Inc.	Jonesboro	GA	504 Allatonna Hils Drive Woodstock, GA 30189	Jonathan Raymer	770-616-7523		12		19	$ 14,800.00	$ 22,200.00	03/29/19	Walls, T
Manatee County - 2018 Lateral Release	Manatee County, FL	BLD Services, LLC	Bradenton	FL	1112 Manatee Ave W, Suite 803 Bradenton, FL 34205	Ed Ference	941-749-0314	52	21	2	1061	$ 294,577.50	$ 287,425.00	03/31/19	Morales
Allegany County, MD - Bedford Rd Sanitary Sewer Phase V	Allegany County Commissioners	Carl Belt, Inc.	Frostburg	MD	Post Office Box 1210 Cumberland, MD 21501-1210	Jeremy Irons	301-729-8900	57	10		523.5	$ 303,250.00	$ 190,675.00	03/31/19	Robinson / Tejada
Baltimore County, MA – Baybriar Road 17254	Baltimore County, MD	Insituform Technologies, LLC	Baltimore	MD	709 E Ordnance Rd, Suite 501, Baltimore, MD 21226	Nick Rosengarten	410-762-5872		8		11	$ 21,150.00	$ 18,800.00	03/31/19	Robinson / Romero
West Palm Beach, FL - Lateral Rehab (CIPP) Henrietta Ave	City of West Palm Beach, FL	Hinterland Group, Inc.	West Palm Beach	FL	2501 W. Blue Heron Blvd Rivera Beach, FL 33404	Curt Marling	561-640-3503	33	1		1048	$ 114,500.00	$ 113,537.50	03/31/19	Morales
Port Orange, FL - Lift Station Areas # 5, 7, 102 Lateral Lining as Identified	City of Port Orange, FL	Insituform Technologies, LLC	Port Orange	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	54	64		1003	$ 257,325.00	$ 203,475.00	03/31/19	Calderon / Morales
West Goshen, PA - 2017 Sanitary Sewer System Repair Project	Township of West Goshen, PA	Granite Inliner, LLC	West Goshen	PA	195A Norridgewock Road Fairfield, ME 04937	Nate Holmes	207-453-9900		1		2	$ 4,300.00	$ 5,200.00	03/31/19	Romero
Annapolis, MD - Sewer Lateral Lining (947 Windwhisper & 924 Yactsman)	City of Annapolis, MD	City of Annapolis, MD	Annapolis	MD	209 Chinquapin Round Road Annapolis, MD 21401	Joe Hanna	410-263-7944	2		1	71	$ 9,200.00	$ 11,350.00	03/31/19	Romero
DC Water - G100: Local Sewer Rehab 1, Contract 140160 Repairs	District of Columbia Water and Sewer Authority	SAK Construction, LLC	Washington	DC	1405 Benson Ct, Suite C Arubutus, MD 21227	Bob Quackenbush	410-598-1878			1		$ 5,800.00	$ 3,700.00	03/31/19	Romero
ECUA - Pensacola, FL / Lateral Repair	Emerald Coast Utilities Authority	Utility Services Co.	Pensacola	LA	PO Box 15311 Pensacola, Fl 32514-0311	Stacy Hayden	850-969-6648		1		4	$ 5,000.00	$ 5,000.00	03/31/19	Bel
Limerick, PA - Pottstown	Township of Limerick	SAK Construction, LLC	Limerick	PA	1405 Benson Ct, Suite C Arubutus, MD 21227	Bob Quackenbush	410-598-1878			1		$ 40,000.00	$ 40,000.00	03/31/19	Romero
Memphis, TN - CIPP Spot Repair / Alley off Danny Thomas Blvd	City of Memphis, TN	Moore Construction Company, Inc.	Memphis	TN	Post Office Box 691 Clarksville, TN 37041	Chris Clinard	931-648-1196			1		$ 25,000.00	$ 26,500.00	03/31/19	Butler, K
Career Center - 313 Lasking Rd, Virginia Beach, VA	Career Center	Suburban Plumbing Co.	Virginia Beach	VA	2009 Bay Breeze Court Virginia Beach, VA 23454	Joe Kuklica	727-496-0003	1			106	$ 11,500.00	$ 11,500.00	04/09/19	Higginbotham
Dalton, GA - 2018 Sewer Rehab Project	Dalton Utilities	IPR Southeast, LLC	Dalton	GA	1510 Klondike Rd SW, Suite 400 Conyers, GA 30094	Dave Stevens	865-850-0520			1		$ 5,500.00	$ 5,500.00	04/11/19	S&P
Wallingford, CT - Sanitary Sewer Lining Bid No 17-157	Town of Wallingford, CT	Granite Inliner, LLC	Wallingford	CT	195A Norridgewock Road Fairfield, ME 04937	Nate Holmes	207-453-9900		3	2	3	$ 12,500.00	$ 12,500.00	04/16/19	Morris
Slidell, LA – Tumblebrook St / 8" Sewer Line Repair	City of Slidell, LA	Subterranean Construction	Slidell	LA	Post Office Box 588 Mandeville, LA 70470	Evan Conravey	985-246-6767			1		$ 3,500.00	$ 3,500.00	04/16/19	Harrell
Northrop, MA / Wastewater System Improvements - Sewer Service Connections	City of Northrop, MN	BLD Services, LLC	Northrop	MN	203 Von Hoist Street Northrop, MN 56075	Jason Zinter	507-238-4738		30	9	32	$ 85,550.00	$ 76,200.00	04/17/19	Ricks
State College, PA - 15" Storm Drain CIPP Spot Repair	State College, PA	Granite Inliner, LLC	State College	PA	6303 Macaw Court Elkridge, MD 21075	Michael Cretien	301-486-7570			1		$ 5,250.00	$ 5,250.00	04/18/19	Romero
St Petersburg, FL - Phase I Citywide SS CIPP Lining FY17	City of St Petersburg, FL	Insituform Technologies, LLC	St Petersburg	FL	One 4th Street North, 5th Floor St. Petersburg, FL 33701	Matt Wilson	727-415-0192	335			6220	$ 1,421,250.00	$ 1,160,847.00	04/24/19	Butler, K / Figueroa, H / Morales / Moran / Trueba / Vazquez
St Petersburg, FL - CIPP Lateral Lining Piggyback 2017	City of St Petersburg, FL	BLD Services, LLC	St Petersburg	FL	One 4th Street North, 5th Floor St. Petersburg, FL 33701	Matt Wilson	727-415-0192	360	112		9409	$ 900,000.00	$ 1,236,934.28	04/24/19	Moran / Morales
Boca Raton, FL - Bid No 2017-004 Wastewater Collection System Rehab	City of Boca Raton, FL	EnviroWaste Services Group	Boca Raton	FL	18001 Old Culter Rd. Suite 554 Palametto Bay, FL 33157	Roger Rezende	305-234-5201	1			35	$ 72,963.00	$ 10,432.00	04/25/19	Trueba
Richmond, VA - Annual Sewer Inspection and Rehab Services	City of Richmond, VA	Possie B. Chenault, Inc.	Richmond	VA	900 East Broad Street Richmond, VA. 23219	Tom Porzio	804-646-7000	13		2	475	$ 209,500.00	$ 89,985.00	04/30/19	Brightwell / Higginbotham
Baltimore, MD - SC914	City of Baltimore, MD	Am-Liner East, Inc.	Baltimore	MD	9217 Hampton Overlook Capital Heights, MD 20743	Nick Scarcia	540-686-2427	1	242	7	473	$ 563,200.00	$ 523,800.00	04/30/19	Robinson / Romero / Tejada / Ward
Tamarac, FL / 17-11B - I I Work for Laterals	City of Tamarac, FL	BLD Services, LLC	Tamarac	FL	10101 State Street Tamarac, FL 33321-6428	Jerry Robinson	954-597-3753	2422	156	7	40046	$ 7,700,635.00	$ 7,698,162.42	04/30/19	Calderon / Figueroa, H / Figueroa, J / Fraley / McSwain / Morales / Trueba
Nashville - Loves Branch (ITI)	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	136	11	3	3250	$ 749,600.00	$ 452,955.00	04/30/19	Butler, K / Dennis / Walls, T
Baltimore, MD – SC973 / On-Call Assessment and Repairs "Zone A"	City of Baltimore, MD	Am-Liner East, Inc.	Baltimore	MD	9217 Hampton Overlook Capital Heights, MD 20743	Sean King	540-686-2427	2	2		46	$ 100,000.00	$ 31,097.50	04/30/19	Romero / Tejada
PWSA, PA Project No 2018-424-100-0 for Small Dia Sewer Rehab	Pittsburg Water and Sewer Authority	Insituform Technologies, LLC	Pittsburg	PA	3898 Welden Drive Lebanon, OH 45036	Zoe Sturgill	724-900-0190		4	2	8	$ 157,450.00	$ 20,200.00	04/30/19	Romero
Lake George, NY - SCD Slip Lining Phase II Project	Town of Lake George, NY	Kenyon Pipeline Inspection, LLC	Lake Geroge	NY	68 Park Road Queensbury, NY 12804	Tony Doherty	518-832-4070	17	11		39.5	$ 41,500.00	$ 27,750.00	04/30/19	Morris
Hilton Head, SC - South Island Public Sewer Rehabilitation Project	South Island Public Service District	SAK Construction, LLC	Hilton Head	SC	864 Hoff Road O'Fallon, MO 63366	Clayton Washburn	686-385-1018		3	1	9	$ 68,995.00	$ 53,258.00	04/30/19	Dennis
Lebanon, TN - Existing Sewer Rehabilitation 2017	City of Lebanon, TN	Moore Construction Company, Inc.	Lebanon	TN	Post Office Box 691 Clarksville, TN 37041	Chris Clinard	931-648-1196	8	2		162	$ 63,500.00	$ 31,070.00	04/30/19	Butler, K
Keene, NH - Lining Project / Bid No. 01-19-17 Perham St Sewer	City of Keene, NH	S.U.R. Construction West, Inc.	Keene	NH	51 Payne Road Winchester, NH 03470	Erika Payne	603-357-7950		4		4	$ 8,000.00	$ 13,500.00	04/30/19	Morris
Greenwood, IN – 2018 Sanitary & Storm Sewer Rehab PO # 8-2-2018	City of Greenwood, IN	Eagle Valley, Inc.	Greenwood	IN	3401 North Raceway Road Indianapolis, IN 46234	Chuck Norman	317-291-8104	5	6		213	$ 134,675.00	$ 87,165.00	04/30/19	Dennis / Keech

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Troy, OH - Sanitary Sewer Relining 2018 Project 2018-09	City of Troy, OH	IPR - Great Lakes, Inc.	Troy	OH	4086 Michigan Avenue Detroit, MI 48210	Doug Glover	614-551-6105		4	4	7	$ 17,500.00	$ 19,500.00	04/30/19	Keech
Salisbury, CT - Sewer Rehabilitation Project Contract #3	Town of Salisbury, CT	Green Mountain Pipeline Services, Inc.	Salisbury	CT	768 S. Main Street, Unit 1 Bethel, VT 05032	Sahar Kunay	802-763-7022		1		0.5	$ 38,850.00	$ 6,100.00	04/30/19	Morris
LaVergne, TN - 10" Sewer Repair via CIPP Spot Repair	City of LaVergne, TN	SBW Constructors, LLC	LaVergne	TN	405 Church Street Goodlettsville, TN 37072	Ryan Nelson	615-574-9420			1		$ 5,000.00	$ 5,000.00	04/30/19	Butler, K
Philadelphia, PA - 15" Sewer Main Repair	City of Philadelphia, PA	SAK Construction, LLC	Philiadelphia	PA	1405 Benson Ct, Suite C Arubutus, MD 21227	Bob Quackenbush	410-598-1878			1		$ 7,500.00	$ 7,500.00	04/30/19	Romero
Brevard County, FL - Pipeline Rehab. FY 2019, CCTV and Lateral Lining	Brevard County, FL	Insituform Technologies, LLC	Viera	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	1			79	$ 13,500.00	$ 13,500.00	04/30/19	Morales
Baltimore City, MD Sanitary Contract No. 903	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E. Biddle St Baltimore, MD 21213	Chris Billak	410-235-0094	606		1	1212	$ 2,050.00	$ 2,050.00	04/30/19	Gomez / Robinson / Tejada / Ward
Greenbelt, MD - SG Laurel Hill	City of Greenbelt, MD	Joy Supply, LLC	Greenbelt	MD	26491 Tributary Blvd. Millsboro, MD 19966	John Perl	301-725-9075	1			11.5	$ 6,300.00	$ 6,300.00	05/03/19	Tejada
New Haven, CT - Bowen Street Emergency Repair	Greater New Haven Water Pollution Control Authority	BLD Services, LLC	New Haven	CT	260 East Street New Haven, CT 06511	Ricardo Ceballos	203-466-4122			2		$ 7,400.00	$ 7,400.00	05/17/19	Morris
Margate - CIPP Lateral Rehabilitation (Largo Piggyback)	City of Margate, FL	BLD Services, LLC	Margate	FL	901 NW 66th Avenue Margate, FL 33063	Michael Bush	954-979-6213	5			148	$ 15,345.00	$ 19,158.25	05/20/19	Figueroa, H
Renewable Water Resources - 203 Hickory Lane, Mauldin, SC	Renewable Water Resources	IPR Southeast, LLC	Mauldin	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	AJ Hunt	864-313-6276	1			6	$ 4,250.00	$ 4,250.00	05/20/19	Higginbotham
Memphis, TN – Broad Street & S McClain Street CIPPL Lining	City of Memphis, TN	Moore Construction Company, Inc.	Memphis	TN	PO Box 691 Clarksville, TN 37041-06	George Cambell	931-648-1196	4			61	$ 30,550.00	$ 14,200.00	05/23/19	Butler, K
Baltimore, MD - Sanitary Contract 920	City of Baltimore, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	Bob Quackenbush	410-598-1878	3	465	130	1365	$ 650,000.00	$ 997,420.05	05/24/19	Chandler / Dewitt / Gomez / Robinson / Romero / Smith / Tejada
City of Cookeville, TN – Capshaw Interceptor Sewer Rehabilitation	City of Cookeville, TN	Insituform Technologies, LLC	Cookeville	TN	1860 S Jefferson Ave Cookeville, TN 38506	Barry Turner	931-520-5258		2		3	$ 34,950.00	$ 19,525.00	05/29/19	Dennis
Johnson City, TN – Sewer Basin BD2 Rehabilitation	City of Columbus, OH	IPR Southeast, LLC	Johnson City	TN	5207 Brer Rabbit Road Stone Mountain, GA 30083	Dave Stevens	865-850-0520	19	14	2	486	$ 160,520.00	$ 130,136.00	05/31/19	Dennis
Mobile, AL - Gulf Field Sewer Rehabilitation Project	City of Mobile, AL	City of Mobile, AL	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Jason Dobbs	251-694-3174	49		5	765	$ 576,578.00	$ 453,023.00	05/31/19	Bel / McSwain
Henrico County, VA - Kings Hill Area Sewer Rehab	County of Henrico, VA	BLD Services, LLC	Henrico	VA	4840 Cox Road Glen Allen, VA 23060	Amulya Poudel	804-482-6286	41	1	4	953.5	$ 451,505.00	$ 397,423.14	05/31/19	Brightwell
Warrenton, VA - BLD Service Connection Seal + Lateral	Town of Warrenton, VA	Tri-State Utilities, Inc.	Warrenton	VA	211 Smith Avenue Chesapeake, VA 23320	Connor Mathis	757-366-9505		51	1	102	$ 125,926.25	$ 133,820.25	05/31/19	Robinson
Lafayette Utilities System - CIPP As Needed Project 2017	Lafayette Utilities System	Granite Inliner, LLC	Lafayette	LA	4701 Decker Drive Baytown, TX 77520	Tommy Schulz	281-838-1500		1		1	$ 9,700.00	$ 9,700.00	05/31/19	Wilner
Glenville, GA - Phase III	City of Glenville, GA	CaJenn Construction	Glenville	GA	404 Billy Jacobs Rd Hoboken GA, 31542	Billy Jennings	912-458-3747		7		14.5	$ 50,475.00	$ 21,440.00	06/17/19	Higginbotham
WSSC, MD - Lateral Lining	Washington Suburban Sanitary Commission	Midas Companies	Laurel	MD	1201 Wicomico Street Baltimore, MD 21230	Rob Brooks	667-212-5554		6		14	$ 14,400.00	$ 14,400.00	06/18/19	Tejada
Mexico, MO - 2019 CIPP Project	City of Mexico, MO	Insituform Technologies, LLC	Mexico	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	314-409-7762		12		12	$ 33,400.00	$ 18,000.00	06/20/19	Ricks
St Mary's County, MD – Patuxent Park, Ph 4	St Mary's County, MD	Am-Liner East, Inc.	Leonardtown	MD	23121 Camden Way California, MD 20619	Ed Hogan	301-373-4733		33		66	$ 52,500.00	$ 57,750.00	06/21/19	Robinson
Fredrick Water, VA – Manhole & Lateral Lining Rehabilitation IFB-MA 12-18	Fredrick Water	Visu-Sewer, Inc.	Stephens City	VA	10994 Leadbetter Road Ashland, VA 23005	Mark Burcham	804-752-6763		6		12	$ 14,700.00	$ 13,450.00	06/21/19	Roderique
Virginia Beach DOPU - Tazwell Road Punchlist	Virginia Beach Department of Public Utilities	Tri-State Utilities, Inc.	Virginia Beach	VA	211 Smith Avenue Chesapeake, VA 23320	Connor Mathis	757-366-9505		8		12	$ 14,800.00	$ 12,950.00	06/25/19	Brightwell
Miami Dade County, FL - P-0217 2 Year County Wide Rehab CIPP	Miami-Dade County, FL	Insituform Technologies, LLC	Miami	FL	3071 SW 38 Ave, Suite 107-14 Miami, Fl 33146	Dalia Abrahante	786-552-8233	20	39		528	$ 313,300.00	$ 217,940.00	06/26/19	Figueroa, H / Figueroa, J
Whitmore Subdivision, TN - CIPP Spot Repair	Beazer Homes	BLD Services, LLC	Nolensville	TN	501 Corporate Centre Dr, Suite 180 Nashville, TN 37067	Dylan Ray	615-630-8976			3		$ 9,975.00	$ 9,975.00	06/26/19	Butler, K
Hampton, VA – Annual No 18-55 Sewer Rehab / Marshall St Release	City of Hampton, VA	Tri-State Utilities, Inc.	Hampton	VA	211 Smith Avenue Chesapeake, VA 23320	Craig Welsh	757-366-9505	10	4		214	$ 52,925.00	$ 41,428.00	06/27/19	Brightwell
Hampton, VA – Annual No 18-55 Sewer Rehab / Service Area 100	City of Hampton, VA	Tri-State Utilities, Inc.	Hampton	VA	211 Smith Avenue Chesapeake, VA 23320	Craig Welsh	757-366-9505		117	7	133	$ 281,200.00	$ 251,300.00	06/27/19	Brightwell / Butler, R / Roderique
Taylors, SC - Sewer Rehabilitation Project	Taylors, SC	Vacvision Environmental, LLC	Taylors	SC	10200 US Hwy 92 E Tampa, FL 33610	Mikah Williams	678-575-1058	190	53	8	3872	$ 1,119,250.00	$ 803,837.30	06/28/19	Canter, C / Canter, D / Higginbotham / Hixson / Raines / Walls, T
Murfreesboro, TN - Sheffield Park Sewer Repair	Murfreesboro Water & Sewer Dept	Beazer Homes	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200			3		$ 11,975.00	$ 11,400.00	06/29/19	Butler, K
Simpsonville Public Works, SC - Punchlist	Simpsonville Public Works	IPR Southeast, LLC	Simpsonville	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	AJ Hunt	864-313-6276	8	5	11	60	$ 12,500.00	$ 66,075.00	06/30/19	Higginbotham / Raines
Baltimore County, MD - Herring Run 31 Sewer Rehabilitation	Baltimore County, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	Travis Ewing	410-714-9267		5	3	10	$ 7,500.00	$ 19,600.00	06/30/19	Robinson / Romero
BJWSA, SC - CIP No 2193	Beaufort-Jasper Water & Sewer Authority	BLD Services, LLC	Beaufort	SC	6 Snake Road Okatie, SC 29909-3937	Andrew Dudley	843-987-9292			1	159	$ 84,500.00	$ 84,500.00	06/30/19	Higginbotham
Pahokee Housing Authority - Fremd Village & Padgett Island Sewer Lining	Pahokee Housing Authority	American Infrastructure Technologies	Pahokee	FL	8799 Highway 31 Hanceville, AL 35077	Tim Bixler	256-739-4747	41			2222	$ 156,720.00	$ 150,520.00	06/30/19	Trueba
Fountain Inn, SC - Punchlist	Town of Fountain Inn, SC	IPR Southeast, LLC	Fountain Inn	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	AJ Hunt	864-313-6276		2	2	8	$ 7,450.00	$ 11,200.00	06/30/19	Raines
Jackson Energy Authority, TN - Lafayette & Rothrock CIPP	Jackson Energy Authority	Insituform Technologies, LLC	Jackson	TN	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809	14	1		415	$ 59,260.00	$ 54,350.00	06/30/19	Butler, K
Slidell, LA - Lee Street Drainage	City of Slidell, LA	Hard Rock Construction, LLC	Slidell	LA	1255 Peters Road Harvey, LA 70058	Brandon Young	504-835-1050	12			348	$ 29,450.00	$ 26,520.00	06/30/19	Graves
Mauldin, SC - Punchlist Items	City of Mauldin, SC	IPR Southeast, LLC	Mauldin	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Robert Roth	404-969-3073		6	3	7	$ 50,600.00	$ 22,350.00	06/30/19	Raines
WSSC, MD - Area Water & Sewer House Connection Renewals Prince George's Cty	Washington Suburban Sanitary Commission	Inland Pipe Rehabilitation, LLC	Laurel	MD	10555 Tucker Street Beltsville, MD 20705	David Cole	301-595-0312		2	1	4	$ 7,700.00	$ 12,600.00	07/09/19	Romero
GNHWPCA Lateral CCTV & Lining on Stevenson Road, New Haven, CT	Greater New Haven Water Pollution Control Authority	BLD Services, LLC	New Haven	CT	260 East Street New Haven, CT 06511	Ricardo Ceballos	203-466-4122	1			26	$ 7,200.00	$ 6,940.00	07/16/19	Morris
Town of Altavista, VA – 7th Street Improvements	Town of Altavista, VA	Counts & Dobyns Excavating, Inc.	Altavista	VA	37 Leland Road Rustburg, VA 24588	Brad Fellers	434-821-2774	1		1	32	$ 14,690.00	$ 13,480.00	07/18/19	Raines
Hernando County, FL - Lateral Liners	Hernando County, FL	Vacvision Environmental, LLC	Brooksville	FL	10200 US Hwy 92 E Tampa, FL 33610	Patrick LeClair	832-374-1800	4			74	$ 17,500.00	$ 17,500.00	07/18/19	Calderon / Morales
Hoagland, IN - Lateral Liner Repairs	LiquiForce Services USA, Inc.	BLD Services, LLC	Hoagland	IN	28529 Goddard Road Romulus, MI 48174	Josh Alley	734-955-2508		6		6	$ 20,600.00	$ 20,600.00	07/26/19	Howland / Keech
Georgia Pacific - Big Island, VA	Georgia Pacific	Byers, Inc.	Big Island	VA	43 Douglas Way Natural Bridge Station, VA 24579	Dale Brown	540-572-4588	4			284	$ 30,875.00	$ 71,375.00	07/26/19	higginbotham
Chesapeake, VA - Dominion Lakes / BLD "SCS+L"	City of Chesapeake, VA	Tri-State Utilities, Inc.	Chesapeake	VA	211 Smith Avenue Chesapeake, VA 23320	Craig Welsh	757-366-9505	5			158	$ 19,750.00	$ 19,750.00	07/26/19	Brightwell
Salem, VA - 2018 Downtown Sanitary Sewer Rehabilitation	City of Salem VA	Portland Utilities Construction Co., LLC	Salem	VA	Post Office Box 510 Portland, TN 37148	Mike Woodcock	615-325-3374	2			90	$ 15,980.00	$ 7,990.00	07/26/19	Brightwell
Clayton County, Jonesboro, GA - Keswick Estates - BLD "SCS"	Clayton County, GA	CenterPoint Sitework and Utilities	Jonesboro	GA	510 Plazas Drive, Suite 2720 Atlanta, GA 30349	Brent Benson	678-877-4680		11		11	$ 20,350.00	$ 20,350.00	07/26/19	Butler, R
Clayton County, GA - Punchlist	Clayton County, GA	IPR Southeast, LLC	Jonesboro	GA	5207 Brer Rabbit Road Stone Mountain, GA 30083	Dan Guse	404-969-3073		1		1	$ 4,000.00	$ 4,000.00	07/26/19	Ricks

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Atlanta, GA / FC-9779 Sewer Group Three Rehabilitation Contract C	City of Atlanta, GA	Layne Inliner, LLC	Atlanta	GA	2920 Campbelton Rd Atlanta, GA 30311	Rajan Patel	404-349-8228	3	11	6	67	$ 447,225.00	$ 84,232.50	07/30/19	Butler, R / Dennis / Ricks / S&P / Walls, T
Newnan, GA - Lateral Repairs	City of Newnan, GA	Ronny D Jones Enterprises, Inc.	Newnan	GA	679 US 29 Newnan, GA 30263	Joe Webb	770-251-2667	2			20	$ 11,250.00	$ 8,000.00	07/30/19	Butler, K
Columbia, SC - Rocky Branch RB01 Sewer Rehabilitation	City of Columbia, SC	IPR Southeast, LLC	Columbia	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Eric Simpson	404-942-0192	233	73	214	5506.5	$ 381,950.00	$ 1,678,982.04	07/31/19	Brightwell / Butler, K / Canter / Higginbotham / McIntosh / Ward
Baton Rouge, LA - Annual Work Order # 2 / Year 2	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154	54	243		2478	$ 150,000.00	$ 730,125.00	07/31/19	Bel / Harrell / Wilner
Oakland Park, FL - Inflow & Infiltration Reduction Services (Piggyback)	City of Oakland Park, FL	BLD Services, LLC	Oakland Park	FL	5100 NE 12 Terrace Oakland Park, FL 33334	Lucy Goodson	954-630-4441	96	8		1187	$ 320,500.00	$ 350,092.50	07/31/19	Figueroa, H / Figuerao, J
Murfreesboro, TN - 8" & 12" DIP Mainline Repair	Murfreesboro Water & Sewer Dept	Baker Construction, Inc.	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200			7		$ 23,900.00	$ 21,250.00	07/31/19	Butler, K
Sanford, ME - Riverview St Sewer Lateral Lining	Town of Sanford, ME	Ted Berry Company, LLC	Sanford	ME	521 Federal Road Livermore, ME 04253	Isaiah Bean	207-897-3348		10		10	$ 41,600.00	$ 25,950.00	07/31/19	Morris
Columbus Commons, Phase I 145 Columbus Boulevard, New Britain, CT	CCI, Owner, LLC	BLD Services, LLC	New Britain	CT	64 Field Road, Suite 1A Somers, CT 06071	Dan Dudzic	860-749-9356	1			45	$ 5,700.00	$ 7,250.00	07/31/19	Morris
Cobb County, GA - Pinetree Country Club Area Sewer Rehab No S1128 Punchlist	Cobb County, GA	IPR Southeast, LLC	Marrietta	GA	5207 Brer Rabbit Road Stone Mountain, GA 30083	Dan Guse	404-969-3073	2	2	4	72	$ 41,450.00	$ 41,450.00	07/31/19	Bolton / Butler, K / Butler, R / S&P
MDC Pilot Project for Water Cured CIPP - Bloomfield, CT	The Metropolitan District	Green Mountain Pipeline Services, Inc.	Bloomfield	CT	768 South Main Street, Unit 1 Bethel, VT 05032	Ryan VanSchoick	802-598-3032		7		10	$ 30,800.00	$ 96,800.00	07/31/19	Morris
Orange Park, FL – CY 19 CIPP Lining, Lateral Lining Repair	Town of Orange Park, FL	Insituform Technologies, LLC	Orange Park	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147		1		4	$ 6,500.00	$ 6,500.00	07/31/19	Figueroa, J
Metro Sewer Subdistrict–Greenville, SC /Terra Pines & Brookfield CIPP Lining Project	Metro Sewer Subdistrict	Insituform Technologies, LLC	Greenville	SC	1076-A Van Buren Avenue Indian Trail, NC 28079	Robert VanHome	704-296-5110	9			193	$ 35,875.00	$ 31,075.00	08/14/19	Butler, K
Warren Township Somerset County, NJ - Stage I II Sewer Service Area	Township of Warren	Insituform Technologies, LLC	Warren	NJ	709 E Ordnance Rd, Suite 501, Baltimore, MD 21226	Nick Rosengarten	410-762-5872		17		21	$ 110,000.00	$ 51,250.00	08/16/19	Morris
Herndon, VA – Sewer Lateral Lining	Town of Herndon, VA	Am-Liner East, Inc.	Herndn	VA	9217 Hampton Overlook Capital Heights, MD 20743	Olen All	540-336-3968	4			63	$ 24,624.00	$ 22,115.00	08/22/19	Romero
Spotsylvania County Utilities, VA - Lees Crossing	Spotsylvania County Utilities	BLD Services, LLC	Fredericksburg	VA	600 Hughins Road Fredericksburg, VA 22408	Delma Armstrong	540-507-7300		1		2	$ 4,500.00	$ 4,500.00	08/28/19	Romero
McComb, OH - Interface Lateral Repair	Village of McComb, OH	IPR - Great Lakes, Inc.	McComb	OH	4086 Michigan Avenue Detroit, MI 48210	Robert Johnson	313-407-0179		1		5	$ 9,200.00	$ 6,350.00	08/28/19	Canter, D
Richmond, VA - Annual Sewer Inspection and Rehabilitation Services	City of Richmond, VA	Layne Inliner, LLC	Richmond	VA	6303 Macaw Court Elkridge, MD 21075	Michael Cretien	301-486-7570	7	1	5	36	$ 55,000.00	$ 51,940.73	08/31/19	Brightwell
Howard County, MD - OCSRC Capital Project No S6232	Howard County, MD	Layne Inliner, LLC	Howard County	MD	6303 Macaw Court Elkridge, MD 21075	Greg Smith	407-260-9668	49	8	1	1695	$ 250,000.00	$ 344,956.00	08/31/19	Romero / Tejada
Manchester, TN - Basins F, H, I & M Sewer Rehabilitation	City of Manchester, TN	J & H Construction of Cookeville, Inc.	Manchester	TN	PO Box 2263 Cookeville, TN 38502	Joseph Lehrer	931-528-0064	39	16	1	685	$ 234,050.00	$ 200,500.00	08/31/19	Butler, K / Dennis
Miami Dade County, FL - S-866 2 Year County Wide Rehab CIPP	Miami-Dade County, FL	Insituform Technologies, LLC	Miami	FL	3071 SW 38 Ave, Suite 107-14 Miami, Fl 33146	Dalia Abrahante	786-552-8233	6	3		136	$ 129,800.00	$ 24,775.00	08/31/19	Figueroa, H
Durham, NC - BLD Sport Repair & Service Connection Seal	City of Durham, NC	Am-Liner East, Inc.	Durham	NC	601 Jack Enders Blvd. Berryville, VA 22611	Peter Martin	540-955-9671		35	5	34.5	$ 21,950.00	$ 115,050.00	08/31/19	Brightwell / Butler, R / Roderique
Shreveport, LA - Cedar Grove Project 2 - Phase 1	City of Shreveport, LA	Suncoast Infrastructure, Inc.	Shreveport	LA	Post Office Box 397 Florence, MS 39073	James Chaisson	601-750-3349			9		$ 16,000.00	$ 24,600.00	08/31/19	Browning
Anne Arundel County, MD - Sewer Lateral Replacement Pumphrey	Anne Arrundel County, MD	Daco Construction Corp	Annapolis	MD	Post Office Box 425 Hanover, MD 20176	Luis Santos	410-946-4428	3		1	67	$ 17,750.00	$ 24,150.00	08/31/19	Romero / SanMartin
Augusta County, VA – ITB#1759 / New Hope & Verona Swr Coll Sys Trenchless Rehab	Augusta County Service Authority	Visu-Sewer, Inc.	Verona	VA	10994 Leadbetter Road Ashland, VA 23005	Dave McArthur	804-752-6763	29	12		737	$ 136,325.00	$ 150,505.00	08/31/19	Brightwell / Walls, T
Lower Burnell, PA - Little Pucketa Interceptor	Lower Burnell Municipal Authority	Insituform Technologies, LLC	Lower Burnell	PA	3898 Welden Drive Lebanon, OH 45036	Shayne Merriman	724-900-0190		7	19	14	$ 41,750.00	$ 52,800.00	08/31/19	Romero
Cleveland Utilities, TN - Spot Repairs Punchlist	Cleveland Utilities	Insituform Technologies, LLC	Cleveland	TN	2450 Guthrie Dr N.W. Cleveland, TN 37320	Greg Clark	423-472-4551			4		$ 12,700.00	$ 12,700.00	08/31/19	Higginbotham
BASA, PA / 2018-04 Upper Sullivan Run Sanitary Sewer Rehabilitation Project	Butler Area Sewer Authority	State Pipe Services, Inc.	Butler	PA	7587 Franklin Road Cranberry Township, PA 16066	Danny Burns	724-538-3900		1		2	$ 4,950.00	$ 4,950.00	08/31/19	Romero
Daphne - Annual WO CIPP - 8 Punchlist (Suncoast)	Daphne Utilities Board	Suncoast Infrastructure, Inc.	Daphne	AL	Post Office Box 397 Florence, MS 39073	Daniel Harris	601-420-9682		1		3	$ 5,375.00	$ 5,375.00	09/03/19	Harrell
Delaware County, OH – 15" Sewer Main Connection Seal w/6" Lateral Liner	Delaware County, OH	Stover Excavating	Delaware	OH	7500 Industrial Pkwy. Plain City, OH 43064	Chad Turner	614-873-5865		1		1	$ 8,050.00	$ 8,050.00	09/10/19	Canter, K
Bunnell, FL - Southside Sewer Rehabilitation ITB # 06-0-2018	City of Bunnell, FL	DB Civil Construction	Burnnell	FL	1760 US 1 Ormond Beach, FL 32174	Bill Musso	386-256-7460	35	17	2	824	$ 240,000.00	$ 201,125.00	09/12/19	Figueroa, J
Owensboro, KY - CIPP Full Wrap on Overcut Service	City of Owensboro, KY	Granite Inliner, LLC	Owensboro	KY	4520 North State Road 37 Orleans, IN 47452	Matt Konopka	812-865-3232		1		2	$ 5,100.00	$ 5,100.00	09/16/19	Indiana Crew
BJWSA - Lady's Island Elementary School, Beaufort (BRW)	Beaufort-Jasper Water & Sewer Authority	BRW Construction	Beaufort	SC	6 Snake Road Okatie, SC 29909-3937	Andrew Dudley	843-987-9292			1		$ 12,220.00	$ 12,200.00	09/17/19	Higginbotham
KUB, TN - 2nd Creek Mini-Basin 14C1 Rehabilitation Project Phase 2	Knoxville Utilities Board	Portland Utilities Construction Co., LLC	Knoxville	TN	Post Office Box 5009 Knoxville, TN 37928	Sue Hall	865-249-8640		1		2	$ 4,000.00	$ 4,000.00	09/19/19	Indiana Crew
Columbus, OH / 18-029 Downspout Redirection - Clintonville 1 Weisheimer/Indian Springs	City of Columbus, OH	George J. Igel & Co., Inc.	Columbus	OH	1250 Fairwood Avenue, Room 1021 Columbus, OH 43206	Nick Domenick	614-645-4693	445	6	12	23552	$ 2,638,255.00	$ 2,546,101.18	09/20/19	Canter, C / Canter, D / Canter, K / Keech / Ward
Commerce Point, OH - 6" Connection Seals	Village of Commerce Point	BLD Services, LLC	Commerce Point	OH	10 West Scioto Street Commercial Point, OH 43116	John Thompson	614-206-9534		2		2	$ 16,960.00	$ 14,175.00	09/20/19	Canter, D
Lafayette Utilities System, LA - CIPP As Needed Project 2017	Lafayette Utilities System	Granite Inliner, LLC	Lafayette	LA	4701 Decker Drive Baytown, TX 77520	Tommy Schulz	281-838-1500		2		3	$ 9,700.00	$ 11,900.00	09/23/19	Harrell
Cookeville, TN - Spring 2019 CIPP Project	City of Cookeville, TN	J & H Construction of Cookeville, Inc.	Cookeville	TN	1860 S Jefferson Ave Cookeville, TN 38506	Barry Turner	931-520-5258	3	1	6	35	$ 81,600.00	$ 38,682.00	09/24/19	Dennis
Nashville, TN - Smith Springs Rehab - Area 2 - Castlegate Project	Metropolitan Government of Nashville and Davidson County	SBW Constructors, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	317	11	10	7988.5	$ 2,407,650.00	$ 1,231,493.75	09/30/19	Dennis / Lane / Morris / Walls, T
Slidell, LA - Dellwood Drainage Basin Infrastructure Repairs	City of Slidell, LA	Fleming Construction Co., Inc.	Slidell	LA	23 East Airline Drive Kenner, LA 70062	Adam Smith	504-464-4000	228	8		4645	$ 473,500.00	$ 692,835.00	09/30/19	Graves / Harrell / Lea / McSwain / Wilner
Montgomery, AL - 2018 CIPP Rehab, 694600	Water Works & Sanitary Sewer Board, Montgomery, AL	SAK Construction, LLC	Montgomery	AL	864 Hoff Road O'Fallon, MO 63366	Boyd Hirtz	636-385-1211	10			215	$ 184,600.00	$ 133,350.00	09/30/19	Butler, K
Louisville, KY - FY 19 Sewer Rehab Project	City of Louisville, KY	Miller Pipeline	Louisville	KY	1700 W. Liberty Street Louisville, KY 70203	John Loechle	502-540-6209	19	30	2	958	$ 216,949.70	$ 169,926.55	09/30/19	Butler, K / Canter, K / Dennis
Manatee County - 2019 Lateral Release	Manatee County, FL	BLD Services, LLC	Bradenton	FL	1112 Manatee Ave W, Suite 803 Bradenton, FL 34205	Ed Ference	941-749-0314	80	11		2023	$ 70,770.00	$ 316,093.75	09/30/19	Morales
Greenwood, IN - Carefree South Sewer Rehab	City of Greenwood, IN	Miller Pipeline	Greenwood	IN	300 South Madison Avenue Greenwood, IN 46142	Darren Heavern	317-887-5230	32	3		1428	$ 135,000.00	$ 153,530.00	09/30/19	Canter, D
TriCo Regional Sewer Utility - CIPP Patch on Segment AWM3-AWM2	TriCo Regional Sewer Utility	BLD Services, LLC	Indianapolis	IN	7236 Mayflower Park Drive Zionsville, IN 46077	Aaron Strong	317-873-0564	1		2	20	$ 2,750.00	$ 8,300.00	09/30/19	Canter, D
Keene, NH- 01-19-32 Sewer Main Lining Project - Lateral Lining	City of Keene, NH	Green Mountain Pipeline Services, Inc.	Keene	NH	768 South Main Street, Unit 1 Bethel, VT 05032	Brent Ketner	802-763-7022		32		32	$ 83,400.00	$ 56,300.00	09/30/19	Carrier
Powell Crossing, OH Sanitary Sewer Repair	City of Powell, OH	The Champion Company	Powell	OH	380 Polaris Parkway Westerville, OH 45082	Don Noble	614-895-6811			1		$ 4,350.00	$ 4,350.00	10/08/19	Hixson
Gwinnett County, GA - 8" BLD Spot Repair	Gwinett County Water Resource	Site Engineering, Inc.	Lawrenceville	GA	7025 Best Friend Road Atlanta, GA 30340	David Hess	678-776-8084			1		$ 6,500.00	$ 14,000.00	10/09/19	Butler, R
Wilton Manors, FL - Sectional Liner Repairs	City of Wilton Manors, FL	Granite Inliner, LLC	Wilton Manors	FL	2531 Jewett Lane Sanford, FL 32771	John Rinehart	407-472-0014			3		$ 20,000.00	$ 10,000.00	10/15/19	Figueroa, J

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
WCCD - Avon, IN / CIPP Repairs and Lateral Rehabilitation	West Central Conservancy District	BLD Services, LLC	Avon	IN	243 South Country Road 625E Avon, IN 46123	Jacob Snodgrass	317-272-2980	1	3	5	76	$ 23,000.00	$ 28,275.00	10/15/19	Canter, D
Waltham, MA - School St & Lex St Sanitary Sewer & Watermain Imp 2019	City of Waltham, MA	J. D'Amico, Inc.	Waltham	MA	10 York Avenue Randolph, MA 02368	Nick Biello	781-961-3700		14		29	$ 46,500.00	$ 49,100.00	10/17/19	Morris
Pompano Beach, FL - DPD 17-074 Old Pompano Streetscapes	City of Pompano Beach, FL	DP Development of the Treasure Coast, LLC	Pompano Beach	FL	100 W. Atlantic Blvd., Pompano Beach, FL 33060	Steve Lamyea	954-786-4600	41			783.5	$ 111,275.00	$ 80,570.00	10/22/19	Figueroa, H / Morales
Baltimore, MD - Jones Falls Sewershed Rehabilitation	City of Baltimore, MD	IPR Northeast, LLC	Baltimore	MD	10555 Tucker Street Beltsville, MD 20705	Patrick LeClair	832-374-1800		32	3	64	$ 52,500.00	$ 82,679.02	10/31/19	Robinson / Romero / Tejada
NOS&WB - Bourbon Street Phase II	City of New Orleans, LA	Hard Rock Construction, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	45	2	4	859	$ 581,300.00	$ 494,823.50	10/31/19	Bel
Gainesville - FY19 Lateral Lining	Gainesville Regional Utilities	BLD Services, LLC	Gainesville	FL	730 NE Waldo Road Gainesville, FL 32641	Andrew Roberts	352-393-1639	67			1860	$ 540,000.00	$ 541,733.78	10/31/19	Calderon
Salem, VA - 2018 Downtown Sanitary Sewer Rehabilitation	City of Salem VA	DLB Enterprises	Salem	VA	371 Expansion Drive Hillsville, VA 24343	Kenneth Young	276-728-2137	115	58	12	2485	$ 1,207,800.00	$ 716,278.25	10/31/19	Bolton / Brightwell / Butler, R / Dennis / Raines / Walls, T
Pompano Beach, FL - Bid L-24-16 CIPP Rehab Annual Contract	City of Pompano Beach, FL	Insituform Technologies, LLC	Pompano Beach	FL	100 W. Atlantic Blvd., Pompano Beach, FL 33060	Steve Lamyea	954-786-4600	120	3		3083	$ 348,890.00	$ 354,136.00	10/31/19	Trueba
Baltimore County, MD - DR 11 & DR12 Punchlist Repair Work	Baltimore County, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	David Moon	443-297-1936	47	44	19	77	$ 22,900.00	$ 52,150.00	10/31/19	Robinson / Romero / Tejada
Edina, MN – ENG 19-7, Minnehaha Trunk Sewer Rehab Imp. Nos SS-511	City of Edina, MN	Insituform Technologies, LLC	Edina	MN	580 Goddard Avenue Chesterfield, MO 63005	Rick Elberts	612-271-8238		11		5.5	$ 136,150.00	$ 75,250.00	10/31/19	Bel
Hallsdale Powell - Phase 4 / Knoxville, TN	Hallsdale-Powell Utility District	Insituform Technologies, LLC	Knoxville	TN	3745 Cunningham Road Knoxville, TN 37918	Darrell Raley	865-925-3931	3	1	15	155	$ 30,000.00	$ 78,594.25	10/31/19	Dennis / Higginbotham / Raines
New Lothrup, MI – Sanitary Sewer Rehab	Village of New Lothrup, MI	Insituform Technologies, LLC	New Lorthup	MI	1088 Victory Drive Howell, MI 48843	Duane Ginderske	989-277-5860		4		7	$ 18,050.00	$ 21,900.00	10/31/19	Howland
Charleston Navy Yard, MA / 19-NPS-041 Replace Collapsed Sewer Connection	National Park Service	Henry General Contractors, Inc.	Charleston	MA	57 Observer Street Springfield, MA 01104	Jason	413-301-5655	6			151	$ 43,650.00	$ 38,950.00	10/31/19	Morris
Fort Myers, FL - Lateral Rehabilitation	City of Fort Myers, FL	BLD Services, LLC	Fort Myers	FL	4200 Martin Luther King Blvd. Fort Myers, FL 33901	Al Casing	239-321-8100	34			577	$ 94,680.00	$ 116,090.00	10/31/19	Figueroa, H
Shreveport, LA –Internal Point Repair in 10" Sewer Main on Broadmoor Blvd	City of Shreveport, LA	BLD Services, LLC	Shreveport	LA	Post Office Box 31109 Shreveport, LA 71130	Herman Hill	318-673-6551			1		$ 3,250.00	$ 3,250.00	10/31/19	Browning
West Springfield, MA – 12" Storm Drain CIPP Spot Repair	Town of West Springfield, MA	Caracas Construction	West Springfield	MA	592 Holyoke Street Ludlow, MA 01056	Manny Caracas	413-244-8519			1		$ 4,950.00	$ 4,950.00	10/31/19	Morris
Macomb Township - Sewer Rehab Project 2019 (ITI)	Macomb Township	Insituform Technologies, LLC	Macomb	MI	1088 Victory Drive Howell, MI 48843	Duane Ginderske	989-277-5860			10		$ 52,000.00	$ 51,112.60	10/31/19	Howland
Nashville, TN - Smith Springs II Laura I Hill 10" CIPP Lining	Metropolitan Government of Nashville and Davidson County	SBW Constructors, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384		1		2	$ 5,020.00	$ 4,500.00	10/31/19	Dennis
Columbia, SC - Smith Branch Basin Phase 1 Sewer Rehab	City of Columbia, SC	Patriot Construction Co., Inc.	Columbia	SC	108 Weir Drive Columbia, SC 29223	Ted McDaniel	803-788-7770	158	40	17	3415	$ 1,630,400.00	$ 749,541.25	11/12/19	Bolton / Brightwell / Dutruch / Higginbotham / S&P / Walls, T
Gwinnett County, GA - 2019 Sanitary Rehab Annual Contract	Gwinette County, GA	IPR Southeast, LLC	Lawrenceville	GA	5207 Brer Rabbit Road Stone Mountain, GA 30083	Graham Hill	404-969-3073			2		$ 15,450.00	$ 5,500.00	11/12/19	S&P
Tamarac, FL – Emergency Lateral Lining Job / 7655 NW 87th Avenue	City of Tamarac, FL	BLD Services, LLC	Tamarac	FL	10101 State Street Tamarac, FL 33321-6428	Jerry Robinson	954-597-3753	1			38	$ 4,975.00	$ 4,825.00	11/19/19	Figueroa, H
Miami-Dade County, FL / Lateral Lining – 570 Golden Beach Dr 33160	Miami-Dade County, FL	R & G Engineering, Inc.	Miami	FL	3071 SW 38 Ave, Suite 107-14 Miami, Fl 33146	Dalia Abrahante	786-552-8233	1			25	$ 5,000.00	$ 5,000.00	11/19/19	Figueroa, H
Montgomery, IN - Sanitary Collection System Rehabilitation	Town of Montgomery, IN	BLD Services, LLC	Montgomery	IN	370 N Main Street Montgomery, IN 47558	Brian Bullock	317-849-5832	51	5	4	1482	$ 571,700.00	$ 623,309.97	11/26/19	Ricks
Harris County, TX - MUD No 102	Harris County, TX	BLD Services, LLC	Houston	TX	11450 Campaq Center Dr, Suite 660 Houston, TX 77070	Weston Hunt	281-350-7027		90	1	90	$ 164,750.00	$ 151,041.50	11/26/19	Wilner
Montgomery, IN - Sanitary Collection System Rehabilitation Additional Areas	Town of Montgomery, IN	BLD Services, LLC	Montgomery	IN	370 N Main Street Montgomery, IN 47558	Brian Bullock	317-849-5832	6	3	1	268	$ 132,445.00	$ 109,740.00	11/26/19	Ricks
Harris County MUD 153 / Houston, TX – CIPP Laterals	Harris County, TX	T Gray Utility Co.	Houston	TX	Post Office Box 2176 Cypress, TX 77410-2176	Gerald Hoffpauir	281-455-0899		6		6	$ 16,445.00	$ 13,270.00	11/26/19	Wilner
Hamilton, NJ - 2018 Sanitary Sewer Rehabilitation, Contract #1	Hamilton Township, NJ	Granite Inliner, LLC	Hamilton Township	NJ	195A Norridgwock Road Fairfield, ME 04937	Nate Holmes	207-453-9900			4		$ 15,000.00	$ 22,100.00	11/27/19	Romero
Atlanta, GA – FC9216: Sewer Group 3 Rehabilitation Contract B	City of Atlanta, GA	Rockdale Pipeline, Inc.	Atlanta	GA	2920 Campbelton Rd Atlanta, GA 30311	Rajan Patel	404-349-8228	6	12	57	120.9	$ 933,250.00	$ 418,865.00	11/30/19	Butler, R / Dutruch / Higginbotham
Shreveport, LA – South Queensboro Sewer Rehab	City of Shreveport, LA	Insituform Technologies, LLC	Shreveport	LA	8485 West Antoine Loop Shreveport, LA 71129	Kevin Gabrysch	713-845-3016		937	11	937	$ 1,736,710.00	$ 1,473,040.00	11/30/19	Browning / Garner / Lea / Lindsey / Nicolitz / Roderique / Wilner
Baltimore, MD - SC 976	City of Baltimore, MD	Insituform Technologies, LLC	Baltimore	MD	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Will Lake	410-762-5867	5	668	1	1336.5	$ 1,000,000.00	$ 1,411,725.00	11/30/19	Carrier / Robinson / Roderique / Romero / Tejada
Nashville, TN - Vandiver Rehab	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	196	40	4	5383	$ 920,350.00	$ 691,223.75	11/30/19	Butler, K / Dennis / Walls, T
New Britain, CT - C9 and N1 Sewer Rehab Project	City of New Britain, CT	Green Mountain Pipeline Services, Inc.	New Britain	CT	768 South Main Street, Unit 1 Bethel, VT 05032	Ryan VanSchoick	802-763-7022	158	0	2	5754	$ 920,645.00	$ 607,629.00	11/30/19	Morris
Intercon Chemical, St Louis, MO - 8" Liner	Intercon Chemical	Central Industrial Leasing, LLC	St Louis	MO	1100 Central Industrial Drive St. Louis, MO 63110	Steve Klick	314-774-6600	3			117	$ 43,125.00	$ 42,705.00	11/30/19	Ricks
Charles County, MD - Mattawoman I/I Byrans Rd Interceptor Rehab Phase I	Charles County Commissioners	Granite Inliner, LLC	LaPlata	MD	6303 Macaw Court Elkridge, MD 21075	Greg Smith	407-260-9668		25	11	50	$ 67,200.00	$ 90,650.00	11/30/19	Robinson / Romero
Annapolis - Sewer & Drain Rehabilitation PO # 20200808-00	City of Annapolis, MD	BLD Services, LLC	Annapolis	MD	209 Chinquapin Round Road Annapolis, MD 21401	Mike Bunker	410-263-7944	1		1	32	$ 9,950.00	$ 9,950.00	11/30/19	Romero
JEA – Copeland Street, CCTV & Lateral Lining	JEA	Insituform Technologies, LLC	Jacksonville	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	9		1	58	$ 30,600.00	$ 63,150.00	11/30/19	Calderon
West Springfield, MA – 2019 Garden St Sanitary Sewer & Water Main Upgrades	City of West Springfield, MA	Baltazar Contractors, Inc.	West Springfield	MA	83 Carmelina's Circle Ludlow, MA 01056	Justin Roy	413-583-6160		5		14	$ 15,750.00	$ 12,500.00	11/30/19	Morris
Dexter Southfield School - Brookline, MA	Dexter Southfield School	J. B. Lanagan & Co., Inc.	Brookline	MA	980 Reed Road, Unit A Dartmouth, MA 02747	Aaron Medeiros	508-984-1668	1			98	$ 8,600.00	$ 8,600.00	11/30/19	Morris
Nashville, TN - Hillview 8" Pipe Repair	Metropolitan Government of Nashville and Davidson County	SBW Constructors, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384			1		$ 5,658.75	$ 5,673.00	11/30/19	Butler, K
Polk County, FL - SWRUSA Inflow & Infiltration Project Phase 1A	Polk County, FL	Hinterland Group, Inc.	Polk County	FL	2501 W. Blue Heron Blvd Rivera Beach, FL 33404	Brett Konchak	954-648-7758		32		25	$ 118,000.00	$ 93,200.00	11/30/19	Trueba
Charlotte Water, NC - FY17 Sanitary Sewer Rehabilitaion Project	Charlotte Water	Atlantic Coast Contractors, Inc.	Charlotte	NC	Post Office Box 463 Denver, NC 28037	Matt Butler	704-483-7120	4	10		84	$ 50,000.00	$ 35,925.00	11/30/19	Brightwell
Herndon, VA - Station House CIPP Repairs	Town of Herndon, VA	All Phase Construction & Maintenance, LLC	Herndon	VA	Post Office Box 647 Herndon, VA 20172	William Lange	703-502-9400		5	1	6	$ 10,250.00	$ 19,150.00	11/30/19	Romero
Charlotte Water, NC - FY16 & FY17 Punchlist	Charlotte Water	Am-Liner East, Inc.	Charlotte	NC	601 Jack Enders Boulevard Berryville, VA 22611	Peter Martin	540-955-9671		1	2	1	$ 6,900.00	$ 6,900.00	11/30/19	Brightwell
Dalton Utilities, GA - 2019 Sewer Rehabilitation	Dalton Utilities	IPR Southeast, LLC	Dalton	GA	1510 Klondike Rd SW, Suite 400 Conyers, GA 30094	Dave Stevens	865-850-0520	3	15	5	67.5	$ 72,750.00	$ 78,125.00	12/10/19	Dutruch / Higginbotham / S&P
Greenville, GA - BLD "Service Connection Seal"	City of Greenville, GA	CaJenn Construction	Greenville	GA	404 Billy Jacobs Road Hoboken, GA 31542	Billy Jennings	912-458-3747		7		13.5	$ 19,900.00	$ 19,781.60	12/10/19	Dutruch
Invista Lycra Plant - Waynesboro, VA / BLD "SCS+L"	Invista Lycra Plant	Tri-State Utilities, Inc.	Waynesboro	VA	2111 Smith Avenue Chesapeake, VA 23320	Craig Welsh	757-366-9505		8		37	$ 43,600.00	$ 43,600.00	12/12/19	Butler, R
Henrico County, VA - Enterprise Pkwy & Board St Area SH-15 Part 1 Phase 1	Henrico County, VA	Tidewater Utility Construction, Inc.	Richmond	VA	200 Lummis Road Suffolk, VA 23434	Jeanie Harrell	757-935-5899	17			359	$ 71,600.00	$ 69,050.00	12/19/19	Brightwell

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
KUB - Sequoya Hills Phase 2 Sewer Rehabilitation Control # 1431	Knoxville Utilities Board	Morgan Contracting, Inc.	Knoxville	TN	916 Katherine Avenue Knoxville, TN 37921	Vince Bayles	865-249-8640	5	5	12	115	$ 299,625.00	$ 81,875.00	12/19/19	Raines / S&P
Bamberg, SC - Sewer Rehab	City of Bamberg, SC	Portland Utilities Construction Co., LLC	Bamberg	SC	Post Office Box 510 Portland, TN 37148	Sue Hall	615-325-3374			1		$ 5,000.00	$ 5,000.00	12/19/19	S&P
Paducah, KY - 2019 Wastewater Collection System Rehabilitation	Paducah-McCracken Joint Sewer Agency	SAK Construction, LLC	Paducah	KY	621 Northview Street Paducah, KY 42001	Jeff Thompson	270-575-0056		52		208	$ 260,200.00	$ 148,700.00	12/23/19	Dennis
GCDWR Water Plants Arc Flash - Lanier WTP	Gwinett County Water Resource	Excel Electrical Technologies, Inc.	Lawrenceville	GA	1990 Vaughn Road, Suite 320 Kennesaw, GA 30144	Ahmad Vojdani	770-514-0755	20			1980	$ 147,500.00	$ 144,500.00	12/26/19	Higginbotham
Oliver Springs, TN - Sewer System Improvements / Contract II	Town of Oliver Springs, TN	Vacvision Environmental, LLC	Oliver Springs	TN	29 Rushmore Drive Greenville, SC 29615	Mikah Williams	864-236-7478	273	61	32	5828.5	$ 827,550.00	$ 1,113,641.30	12/27/19	Begle/Brightwell/Canter,C/Canter,D/Dennis/Higginbotham/Hixson/Keech/Raines
University of Georgia - Driftmier Sewer Repair	University of Georgia	Site Engineering, Inc.	Athens	GA	7025 Best Friend Road Atlanta, GA 30340	David Hess	770-263-7234	1			277	$ 21,897.00	$ 21,897.00	12/27/19	S&P
Buffalo, NY - CIPP Spot Repair	City of Buffalo, NY	Kimil Co., Inc.	Buffalo	NY	493 Kennedy Road Cheektowaga, NY 14227	John Militello	716-893-3660			1		$ 5,000.00	$ 6,500.00	12/27/19	Hixson
Shreveport, LA - Westside Sewer Rehab - F16001	City of Shreveport, LA	BLD Services, LLC	Shreveport	LA	505 Travis Street, 3rd Floor Shreveport, LA 71101	Kerry Coker	318-458-9615		315	6	325.5	$ 7,780,132.50	$ 10,797,822.13	12/31/19	Browning / Butler, R / Carrier / Garner / Lea / Lindsey / Roderique / Wilner
Shreveport, LA - N Highlands/Choctaw/ Queensboro Sanitary Sewer Rehab	City of Shreveport, LA	Suncoast Infrastructure, Inc.	Shreveport	LA	Post Office Box 397 Florence, MS 39073	Daniel Harris	601-420-9682		1080	2	1080	$ 1,548,825.00	$ 1,576,775.00	12/31/19	Browning / Carrier / Lea / Lindsey / Roderique / Wilner
Columbus, OH - Downspout Redirection - Clintonville Morse / Dominion Project	City of Columbus, OH	BLD Services, LLC	Columbus	OH	1250 Fairwood Avenue, Room 1021 Columbus, OH 43206	Nick Domenick	614-645-4693	495	1	19	30197	$ 6,252,088.21	$ 3,743,643.31	12/31/19	Canter, D / Canter, K / Hixson / Howland / Keech
Jefferson County, AL - AMP05 2017 Sewer Rehab	Jefferson County, AL	Insituform Technologies, LLC	Birmingham	AL	Two Chase Corporation Dr, Suite 170 Birmingham, AL 35244	Tad Powell	205-957-4151	94	11	9	1248	$ 26,100.00	$ 297,780.00	12/31/19	Butler, K / Walls, T
North Miami, FL – CIPP Lateral Lining	City of North Miami, FL	EnviroWaste Services Group	North Miami	FL	18001 Old Culter Rd. Suite 554 Palametto Bay, FL 33157	Eduardo Barba	877-637-9665	57	7	2	920	$ 5,436.50	$ 234,287.50	12/31/19	Figueroa, H
Warrenton, VA - BLD "Service Connection Seal + Lateral"	Town of Warrenton, VA	Tri-State Utilities, Inc.	Warrenton	VA	211 Smith Avenue Chesapeake, VA 23320	Connor Mathis	757-366-9505		121	1	242.5	$ 241,300.00	$ 175,650.00	12/31/19	Butler, R / Robinson
Hendersonville Utility Dist / Fort Campbell, KY - WWSSS Rehab	Hendersonville Utility District	Moore Construction Company, Inc.	Fort Campbell	KY	Post Office Box 691 Clarksville, TN 37041-0691	Chad Clinard	931-648-1196		9		27	$ 44,300.00	$ 36,025.00	12/31/19	Butler, K
Eglin AFB, FL - Corvias Parcel B1 Lateral Lining	Eglin Air Force Base	Emerald Coast Utility Services, Inc.	Eglin Air Force Base	FL	15663 Range Road Eglin AFB, FL 32542	Jason Drayer	850-324-2595	7	18		101.5	$ 79,000.00	$ 75,960.00	12/31/19	Harrell / Lea
Coral Gables, FL - Lateral CIPP Lining	City of Coral Gables, FL	EnviroWaste Services Group	Coral Gables	FL	405 Biltmore Way Coral Gables, FL 33134	Jose Saucedo	305-460-5102	13			266	$ 47,600.00	$ 44,750.00	12/31/19	Figueroa, H
Columbia County, GA - BLD "Spot Repair"	Columbia County, GA	Portland Utilities Construction Co., LLC	Columbia	GA	Post Office Box 510 Portland, TN 37148	Sue Hall	865-314-5232			1		$ 11,500.00	$ 12,000.00	01/16/20	S&P
West Palm Beach, FL - WO # 10 & WO # 11	City of West Palm Beach, FL	Hinterland Group, Inc.	West Palm Beach	FL	2501 W. Blue Heron Blvd Rivera Beach, FL 33404	Curt Marling	561-640-3503	5			35	$ 79,000.00	$ 21,250.00	01/17/20	Figueroa, H
Hillard, OH – Lateral Liner at 3986 Main St	City of Hillard, OH	BLD Services, LLC	Hillard	OH	3770 Municipal Way Hillard, OH 43026	David Dean	614-588-5297	1			11.5	$ 6,000.00	$ 6,000.00	01/17/20	Howland
Lansing, MI – CSO Lateral Fixes / PO # 18-15	City of Lansing, MI	Hoffman Brothers, Inc.	Lansing	MI	1110 S Pennsylvania Lansing, MI 48912	Tom Rizor	517-702-6197	14			139	$ 30,150.00	$ 44,400.00	01/20/20	Keech
Rochester Hills, MI – Connection Seals Plus Lateral Liners	City of Rochester Hills, MI	Trowbridge Multifamily Construction, LLC	Rochester Hills	MI	2617 Beacon Hill Drive Auburn Hills, MI 48326	Anisa Cami	248-373-5080	12			471.5	$ 35,000.00	$ 36,000.00	01/24/20	Keech
Fairhope, AL - 2019 Work Order Listing No. CIPP 2019-4	City of Fairhope, AL	Suncoast Infrastructure, Inc.	Fairhope	AL	Post Office Box 397 Florence, MS 39073	John Causey	601-750-3322	36		3	747	$ 197,425.00	$ 138,010.00	01/25/20	Carrier / Lea / SanMartin
CFPUA, NC - Find-It-Fix-It Rehabilitation Under Main Roads	Cape Fear Public Utility Authority	TA Loving Company	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		201		226	$ 1,340,949.00	$ 436,775.00	01/27/20	Browning / Butler, R / Roderique
Greensboro, NC – North Buffalo CIPP Construction / Contract No. 2018-063A	City of Greensboro, NC	KRG Utility, Inc	Greensboro	NC	555 Harper Avenue, Suite B Lenoir, NC 28645	Nash Huffman	828-757-0006	79	49		2036.5	$ 666,985.00	$ 598,053.25	01/27/20	Brightwell / Dutruch / Higginbotham / Lea / Raines
Charlotte Water, NC - FY18 Sanitary Sewer Rehab Project	Charlotte Water	IPR Southeast, LLC	Charlotte	NC	505 W Georgia Road Simpsonville, SC 29680	Justin Reid	770-656-5741	3			31	$ 2,500.00	$ 7,937.50	01/27/20	Higginbotham
Fayetteville, AR - WO #2 / 2019 Sanitary Sewer CIPP C# 18-22	City of Fayetteville, AR	Insituform Technologies, LLC	Fayetteville	AR	5033 Mossen Road Fort Worth, TX 76119	Ben Hawkins	817-516-0441			1		$ 10,750.00	$ 5,250.00	01/27/20	Dennis
Pine Bluff, AR - 2019 CIPP Miscellaneous Sections	City of Pine Bluff, AR	Insituform Technologies, LLC	Pine Bluff	AR	5033 Mossen Road Fort Worth, TX 76119	Ben Hawkins	817-516-0441			3		$ 5,250.00	$ 10,750.00	01/27/20	Dennis
BJWSA - Ridgeland, SC / BLD "Spot Repair"	Beaufort-Jasper Water & Sewer Authority	M. B. Kahn Construction Co., Inc.	Okatie	SC	6 Snake Road Okatie, SC 29909-3937	Andrew Dudley	843-987-9292			2		$ 8,000.00	$ 4,000.00	01/30/20	S&P
Baltimore County, MD – Cont.No.19013 SXO(Re-Bid)Jones Falls Package 2	Baltimore County, MD	Spiniello Companies	Baltimore	MD	3500 E. Biddle St Baltimore, MD 21213	Chris Billak	410-235-0094		11	4	20	$ 19,600.00	$ 43,225.00	01/31/20	Romero / Tejada
Columbia, SC - Sanitary Sewer Pipe Rehab Annual Maint Contract	City of Columbia, SC	IPR Southeast, LLC	Columbia	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Alex Whinnery	404-969-3073	136	4		3494	$ 625,000.00	$ 1,273,450.00	01/31/20	Bolton / Butler, K / Dutruch / Higginbotham / Raines / Walls, T
Mobile, AL 2019 Annual CIPP Rehab of Sanitary Sewer Laterals	City of Mobile, AL	BLD Services, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Jason Dobbs	251-694-3174	75	1	22	1508.5	$ 580,000.00	$ 598,099.00	01/31/20	Carrier / Harrell
Shoreview, MN - 2019 Sanitary Sewer Rehabilitation Project 19-09	City of Shoreview, MN	Visu-Sewer, Inc.	Shoreview	MN	W230 N4855 Betker Road Pewaukee, WI 53072	Josh Regner	262-695-2340	35	1		876.5	$ 174,460.00	$ 139,970.00	01/31/20	Ricks
FUD - 2019 CIPP Lateral Lining & BLD "Spot Repairs" - Knoxville, TN	FUD Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741	62	19	39	3240	$ 50,000.00	$ 596,768.96	01/31/20	Dutruch / Higginbotham / Raines / S&P
Manchester by the Sea, MA - Harbor Loop Sewer Lining	Town of Manchester by the Sea	Green Mountain Pipeline Services, Inc.	Manchester by the Sea	MA	768 South Main Street, Unit 1 Bethel, VT 05032	Sahar Kunay	802-763-7022	4	17	2	138.5	$ 61,540.00	$ 61,540.00	01/31/20	Morris
Fishers, IN - CIPP Lateral Rehabilitation	City of Fishers, IN	BLD Services, LLC	Fishers	IN	1 Municipal Drive Fishers, IN 46038	Rick Farmham	317-595-3160		2		4	$ 7,950.00	$ 7,950.00	01/31/20	Begle
Dover Borough, PA - Delwood, Maplewood, Willow SS Pipe Lining	Dover Borough, PA	SAK Construction, LLC	Dover	PA	864 Hoff Road O'Fallon, MO 63366	Travis Ewing	443-297-1915		6		9	$ 14,200.00	$ 14,200.00	01/31/20	Robinson
Lorain, OH – 2018 Sewer Relining Project	City of Lorain, OH	Inland Waters - IWPC	Lorain	OH	4086 Michigan Avenue Detroit, MI 48210	Robert Johnson	313-899-3014		23		40.5	$ 77,850.00	$ 77,850.00	01/31/20	Keech
Salem, MA - Emergency Contract	City of Salem, MA	Insituform Technologies, LLC	Salem	MA	253F Worcester Road Charlton, MA 01507	Benjamin Brandt	508-248-7629		4	1	8.5	$ 36,250.00	$ 32,500.00	01/31/20	Morris
West Palm Beach, FL-Sanitary Sewer & Stormwater Piping Rehab & Infrastructure Rep	City of West Palm Beach, FL	Insituform Technologies, LLC	West Palm Beach	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	305-685-7898	4	2		106	$ 22,700.00	$ 22,700.00	01/31/20	Figueroa, H
Baltimore, MD - SC 962R / Imp to SS in South East Area	City of Baltimore, MD	Am-Liner East, Inc.	Baltimore	MD	9217 Hampton Overlook Capital Heights, MD 20743	Nick Scarcia	540-686-2427		144	13	266	$ 200,000.00	$ 366,862.00	02/06/20	Robinson / Roderique / Tejada
Richmond, VA - BLD "Spot Repair"	City of Richmond, VA	Messer Contracting, LLC	Richmond	VA	11123 Cauthorne Road Glen Allen, VA 23059	Pat Messer	804-752-4900			1		$ 8,200.00	$ 8,200.00	02/19/20	Brightwell
BJWSA - 910 Carteret St Lateral Rehabilitation	Beaufort-Jasper Water & Sewer Authority	BLD Services, LLC	Okatie	SC	6 Snake Road Okatie, SC 29909-3937	Andrew Dudley	843-987-9292	1			24	$ 7,750.00	$ 7,750.00	02/21/20	Higginbotham
St Louis, MO - Deer Creek Public I/I Reduction (2018) Contract A	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		1321		1366	$ 2,559,250.00	$ 1,341,900.00	02/26/20	Butler, R / Ricks / Roderique
State of Tennessee - Reddit Training Center Roof Drain Line Repair	State of Tennessee	Eskola, LLC	Nashville	TN	2933 NW Park Drive Knoxville, TN 37921	Levi Eskola	865-224-3106	30			189	$ 84,765.00	$ 84,765.00	02/27/20	Butler, K
West Manchester Township, PA - 2019 Sewer Relining #1	West Manchester Township, PA	SAK Construction, LLC	West Manchester	PA	864 Hoff Road O'Fallon, MO 63366	Travis Ewing	443-297-1915	21			154	$ 40,230.00	$ 40,230.00	02/27/20	Romero
Naples, FL - Top Hat Installations & Lining / PO # 1900821-00	City of Naples, FL	BLD Services, LLC	Naples	FL	380 Riverside Circle Naples, FL 34102	Adam Rivera	239-213-4721	74	36	1	1787	$ 200,000.00	$ 376,940.63	02/28/20	Figueroa, J
St Louis, MD - Green Park & Lakeshire Public II Reduction Contract #21711	Metropolitan St Louis Sewer District	Insituform Technologies, LLC	St Louis	MO	580 Goddard Avenue Chesterfield, MO 63005	Mark Reeves	636-530-8625		415		476	$ 622,000.00	$ 400,000.00	02/29/20	Butler, R / Ricks / Roderique

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Jersey City, NJ - Phase 3 & 4 Sewer Rehabilitation Project	Jersey City Municipal Utilities Authority	Spiniello Companies	Jersey City	NJ	354 Eisenhower Pkwy Livingston, NJ 07039	Luis Best	973-808-8383	30			818.5	$ 357,000.00	$ 365,200.00	02/29/20	Romero
Seneca Falls, NY - Sanitary Sewer Rehab & Storm Sewer Project	Town of Seneca Falls, NY	WD Malone Trucking & Excavating, Inc.	Seneca Falls	NY	708 County Route 7 Hannibal, NY 13074	Fred Mahan	315-564-6784		80	4	160	$ 274,750.00	$ 170,600.00	02/29/20	Morris
Fayetteville, NC - Ben Grass Cured-In-Place Lateral Lining Demo	Fayetteville Public Works Commission	BLD Services, LLC	Fayetteville	NC	955 Old Wilmington Road Fayetteville, NC 28301	John Allen	910-223-4109	11			309	$ 6,500.00	$ 6,500.00	02/29/20	Brightwell
James Island - Charleston, SC / Phase-1, Group A Svc Area WW Collection Rehab	James Island	IPR Southeast, LLC	Charleston	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Jacob Crowe	404-969-3073		2	2	3	$ 13,500.00	$ 13,538.00	03/10/20	Higginbotham
Intercon Chemical, St Louis, MO - 8" Liner / PO # M0211	Central Industrial Leasing, LLC	BLD Services, LLC	St Louis	MO	1100 Central Industrial Drive St. Louis, MO 63110	Steve Klick	314-774-6600			1		$ 13,000.00	$ 13,000.00	03/10/20	Butler, R
Cookeville, TN - 2018 CIPP Project	City of Cookeville, TN	Layne Inliner, LLC	Cookeville	TN	1860 S Jefferson Ave Cookeville, TN 38506	Barry Turner	931-520-5258		12	7	31	$ 55,300.00	$ 52,250.00	03/12/20	Butler, K / Dennis / Walls, T
LCWSD - BLD "Service Connection Seal + Lateral" Various Locations	Lancaster County Water & Sewer District	BLD Services, LLC	Lancaster	SC	1400 Pageland Highway Lancaster, SC 29720	Gerald Cauthen	803-804-7696	6			144.5	$ 20,700.00	$ 21,700.00	03/16/20	Dutruch / Higginbotham
Lorain, OH – 2018 Sewer Relining Project	City of Lorain, OH	IPR - Great Lakes, Inc.	Lorain	OH	4086 Michigan Avenue Detroit, MI 48210	Robert Johnson	313-899-3014			7		$ 23,400.00	$ 20,850.00	03/16/20	Canter, D
Loxahatchee, FL - Lift Station #65 Lateral Liner Installation / PO # 18-1256	Loxahatchee River District	BLD Services, LLC	Loxahatchee	FL	2500 Jupiter Park Drive Jupiter, FL 33458	Joseph Jesteadt	561-747-5700	280	7		7398	$ 929,165.00	$ 929,165.00	03/17/20	Calderon / Figueroa, H / Figueroa, J / Treuba
Medley, FL - Emergency Repair Sanitary Sewer Project	Town of Medley, FL	Metro Express, Inc.	Medley	FL	9390 NW 109th Street Medley, FL 33178	Jorge Olivero	305-885-1330		2		4	$ 29,000.00	$ 9,500.00	03/25/20	Figueroa, H
Taylors, SC Fire & Sewer District - Basin 3	Taylors Fire & Sewer District	Vacvision Environmental, LLC	Taylors	SC	17 A D Asbury Road Greenville, SC 29605	Jacob Nix	803-300-2454		1		3	$ 3,100.00	$ 2,725.00	03/25/20	Dennis
Loysville, PA - Inflow and Infiltration Project	Loysville, PA	Insight Pipe Contracting, LLC	Loysville	PA	232 East Lancaster Road Harmoney, PA 16037	Francis McCollough	724-452-6060		1		2	$ 5,500.00	$ 5,500.00	03/26/20	Robinson
Montgomery, AL - 2017-2020 Annual CIPP	Montgomery Water Works & Sanitary Sewer Board	Layne (Granite) Inliner, LLC	Montgomery	AL	5120 Selkirk Drive, Suite 140 Birmingham, AL 35242	Ken Thompson	205-408-5949	188	13		4747.5	$ 255,000.00	$ 722,528.00	03/27/20	Butler, K / Carrier / Dennis / Walls, T
Dekalb County, GA - Sewer System Package 1 / Contract No. 1060049	Dekalb County, GA	CaJenn Construction	Dekalb County	GA	404 Billy Jacobs Rd Hoboken GA, 31542	Billy Jennings	912-458-3747		93	8	173.5	$ 10,500.00	$ 242,400.00	03/31/20	Butler, R / Higginbothamn / Roderique
Miami-Dade County, FL / FY2018 Project B	Miami-Dade County, FL	EnviroWaste Services Group	Miami	FL	3071 SW 38 Ave, Suite 107-14 Miami, Fl 33146	Dalia Abrahante	786-552-8233	27	52		586	$ 189,250.00	$ 337,600.00	03/31/20	Figueroa, H / Figueroa, J
Henrico County, VA - Bloomingdale Ave & Dumbarton Rd	County of Henrico, VA	BLD Services, LLC	Glen Allen	VA	10401 Woodman Road Glen Allen, VA 23060	Zuzanna Lesniak	804-727-8729	34			669.5	$ 370,000.00	$ 363,579.32	03/31/20	Brightwell / Dutruch
Ithaca, NY - Sanitary Sewer Rehabilitation 2019	City of Ithaca, NY	Diversified Infrastructure Services, Inc.	Ithaca	NY	1604 Thomaston Avenue, Unit J Waterbury, CT 06704	Maureen Vaughn	475-235-4462		2	24	4	$ 25,000.00	$ 43,050.00	03/31/20	Morris
Newport News, VA - Poplar Ave Sanitary Sewer Rehabilitation	City of Newport News, VA	WB&E Construction, Inc.	Newport News	VA	3527 Business Center Drive Chesapeake, VA 23323	Bill Witt	757-421-3502	16			505	$ 52,500.00	$ 60,000.00	03/31/20	Butler, K
Miami Dade County, FL - S-866 2 Year County Wide Rehab CIPP (cont 19021)	Miami-Dade County, FL	Insituform Technologies, LLC	Miami	FL	3071 SW 38 Ave, Suite 107-14 Miami, Fl 33146	Dalia Abrahante	786-552-8233	6	4		137	$ 12,000.00	$ 27,666.08	03/31/20	Figueroa, H / Figueroa, J
Owosso, MI - Sanitary and Storm Sewer Rehabilitation	City of Owosso, MI	IPR - Great Lakes, Inc.	Owosso	MI	4086 Michigan Avenue Detroit, MI 48210	Robert Johnson	313-899-3014			10		$ 44,000.00	$ 54,300.00	03/31/20	Canter, D
East Lansing, MI - Michigan Ave and Harrison Rd Sewer Improvements	City of East Lansing, MI	IPR - Great Lakes, Inc.	East Lansing	MI	4086 Michigan Avenue Detroit, MI 48210	Robert Johnson	313-899-3014			1		$ 6,750.00	$ 6,750.00	03/31/20	Canter, D
Fairfax Water, VA - Corbalis Sanitary Sewer I&I Repair	Fairfax Water	Standard Pipe Services	Fairfax	VA	Post Office Box 99 Bear, DE 19701	Matt Zakutny	302-286-0701	1		5	25	$ 28,800.00	$ 30,050.00	03/31/20	Romero
Coopersburg, PA - CIPP Spot Repairs	City of Coopersburg, PA	IPR Northeast, LLC	Coopersburg	PA	10555 Tucker Street Beltsville, MD 20705	Kevin Schabel	301-595-0312		2		4	$ 7,000.00	$ 7,000.00	03/31/20	Portillo
Topiary Park Development - Columbus, OH / Lateral Liners	Motorists Insurance Group	Elford, Inc.	Columbus	OH	1220 Dublin Road Columbus, OH 43215	Matthew Kurz	614-488-4000	2			33	$ 14,250.00	$ 14,250.00	03/31/20	Canter, K
Sulphur, LA - Sewer Rehab Lining Phase Two	City of Sulphur, LA	PM Construction & Rehab	Sulphur	LA	131 N Rickey Street Pasadena, TX 77506	Emily High	832-642-4449			2		$ 1,000,000.00	$ 986,910.00	04/17/20	Graves
Mahoning County, OH - Annual CIPP Rehab Contract	Mahoning County, OH	IPR - Great Lakes, Inc.	Youngstown	OH	4086 Michigan Avenue Detroit, MI 48210	Robert Johnson	313-407-0179			6		$ 25,000.00	$ 28,769.14	04/17/20	Hixson
Boca Raton, FL - Bid No 2017-004 Wastewater Collection System Rehab (cont 18231)	City of Boca Raton, FL	EnviroWaste Services Group	Boca Raton	FL	18001 Old Culter Rd. Suite 554 Palametto Bay, FL 33157	Roger Rezende	305-234-5201	12			272	$ 149,242.50	$ 37,831.50	04/21/20	Figueroa, H / Trueba
Gloucester, MA - 2019 Sewer Rehabilitation Project	City of Gloucester, MA	N. Granese & Sons, Inc.	Gloucester	MA	59 Jefferson Avenue Salem, MA 01970	Steven Granese	781-592-8121	5			73	$ 21,875.00	$ 12,775.00	04/24/20	Morris
Port Orange, FL - TA # 2, Phase 2, Lateral Lining	City of Port Orange, FL	Insituform Technologies, LLC	Port Orange	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	12	128		1709	$ 500,000.00	$ 487,888.40	04/24/20	Trueba
Hanover County, VA - Ashland Area Sanitary Sewer Rehabilitation	Hanover County, VA	Insituform Technologies, LLC	Hanover	VA	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Nick Rosengarten	410-762-5872	25	6	2	393	$ 150,000.00	$ 128,250.00	04/28/20	Brightwell
Greenville, SC - Brookefield CIPP Lining - 27069503	Metropolitan Sewer Sub-District Greenville, SC	Insituform Technologies, LLC	Greenville	SC	1076-A Van Buren Avenue Indian Trail, NC 28079	Dylan Ross	704-296-5110	58	3	1	1486.5	$ 219,300.00	$ 203,247.20	04/29/20	Dutruch / Higginbotham
Norwood - Area 5 Sewer Rehabilitation / Contract No NPW-19-03	City of Norwood, MA	BLD Services, LLC	Norwood	MA	566 Washington St Norwood, MA 02062	Mark Ryan	781-760-8341	109	17	2	3834	$ 1,234,370.00	$ 1,172,468.30	04/30/20	Hixson / Morris / Romero
St Petersburg - Trenchless Sanitary & Storm Sewer Rehab	City of St Petersburg, FL	BLD Services, LLC	St Petersburg	FL	One 4th Street North, 5th Floor St. Petersburg, FL 33701	Matt Wilson	727-415-0192	359	2		12388	$ 900,000.00	$ 1,044,906.75	04/30/20	Calderon / Morales
Nashville, TN - Cowan Riverside Rehabilitation, Area 4 - Pages Branch	Metropolitan Government of Nashville and Davidson County	SAK Construction, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384			1		$ 5,500.00	$ 7,217.50	04/30/20	Butler, K
Tuscaloosa, AL - 2020 Sanitary Sewer Rehab	City of Tuscaloosa, AL	Suncoast Infrastructure, Inc.	Tuscaloosa	AL	Post Office Box 397 Florence, MS 39073	Daniel Harris	601-420-9682	36		10	282	$ 200,130.00	$ 164,280.00	04/30/20	Begle / Butler, K / Dennis / Dutruch / Higginbotham
Monitor, MI - Sewer Rehabilitation	Township of Monitor, MI	IPR - Great Lakes, Inc.	Monitor	MI	4086 Michigan Avenue Detroit, MI 48210	Robert Johnson	313-899-3014			52		$ 68,300.00	$ 186,400.00	04/30/20	Canter, D
Belchertown, MA - Maple Street CIPP Lining Project Contract No. 2020-02	Town of Belchertown, MA	Insituform Technologies, LLC	Belchertown	MA	253F Worcester Road Charlton, MA 01507	Jonathan Carlson	508-450-8283	8			124	$ 23,250.00	$ 23,950.00	04/30/20	Morris
WSSC - Emergency 1121 Montgomery County	Washington Suburban Sanitary Commission	Anchor Construction Corporation	Laurel	MD	2254 25th Place, NE Washington, DC 20018	Michael Johnson	202-269-6694	1			60	$ 10,200.00	$ 10,200.00	04/30/20	Romero
Charlotte Water, NC - FY16 & FY17 Punchlist (cont 19296)	Charlotte Water	Am-Liner East, Inc.	Charlotte	NC	601 Jack Enders Blvd. Berryville, VA 22611	Peter Martin	540-955-9671		4	1	17	$ 12,300.00	$ 12,300.00	05/08/20	Higginbotham
Richmond, VA - Annual Sewer Rehabilitation Services CIPP Contract	City of Richmond, VA	Layne Inliner, LLC	Richmond	VA	6303 Macaw Court Elkridge, MD 21075	Orlando Holmes	301-486-7570		5	1	8.5	$ 250,000.00	$ 33,250.00	05/21/20	Brightwell
Beaufort-Jasper Water, SC - SS08 Depot Rd Sewer Rehab Proj. CIP # 1739	Beaufort-Jasper Water & Sewer Authority	Layne Inliner, LLC	Okatie	SC	1441 Delta Drive Gastonia, NC 28052	Lee Orr	704-504-8464	145	27	3	2939.5	$ 223,750.00	$ 458,824.10	05/22/20	Brightwell / Higginbotham
Clay County, FL - Greenwood PH 2, TO # 32, Lateral Inspection and Install	Clay County Utility Authority	Insituform Technologies, LLC	Clay County	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	59	51		1692	$ 472,175.00	$ 442,300.00	05/22/20	Figueora, J / Morales / Trueba
Gloucester, MA – Trask Street Area Improvements	City of Gloucester, MA	N. Granese & Sons, Inc.	Gloucester	MA	59 Jefferson Avenue Salem, MA 01970	Steven Granese	781-592-8121		59		98	$ 143,750.00	$ 135,250.00	05/27/20	Morris
Manassas, VA - BLD "Service Connection Seal + Lateral"	City of Manassas, VA	Tri-State Utilities, Inc.	Manassas	VA	211 Smith Avenue Chesapeake, VA 23320	Craig Welsh	757-366-9505	18	9	1	494.5	$ 100,000.00	$ 96,318.34	05/28/20	Canter, D
Raleigh, NC - BLD "Service Connection Seal"	City of Raleigh, NC	Am-Liner East, Inc.	Raleigh	NC	601 Jack Enders Blvd. Berryville, VA 22611	Chris Pace	540-955-9671		5		10	$ 12,000.00	$ 14,500.00	05/28/20	Brightwell
Hamilton County , TN - Lookout Mountain Sanitary Sewer Rehab	Hamilton County Water and Wastewater Treatment Authority	SAK Construction, LLC	Chattanooga	TN	47 Fern Avenue Nashville, TN 37207	Deborah Bartley	615-345-0245	82	47		1164	$ 412,875.00	$ 413,325.00	05/31/20	Begle / Raines
Leesville, VA - Sanitary Sewer Lining & Rehabilitation Various Streets	Town of Leesville, VA	BLD Services, LLC	Leesville	VA	25 W. Market Street Leesburg, VA 20176	Octavia Andrew	703-737-7176		157		222	$ 608,824.00	$ 577,657.08	05/31/20	Browning
Paynesville, MN - 2019 Improvement Project S434-19	City of Paynesville, MN	Insituform Technologies, LLC	Paynesville	MN	580 Goddard Ave Chesterfield, MO 63005	Daniel Gotz	612-352-6625	3			27	$ -	$ 22,500.00	05/31/20	Butler, R

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Baton Rouge, LA - Annual Year 3 Work Order #4	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154			1		$ 592,375.00	$ 3,500.00	05/31/20	Harrell
Mt Pleasant Waterworks - FY19/FY20 Trenchless Sewer Rehabilitation Project	Mount Pleasant Waterworks	BLD Services, LLC	Mount Pleasant	SC	1619 Rifle Range Road Mount Pleasant, SC 29465	Brian Jenerou	843-884-9626	4		3	36.5	$ 30,000.00	$ 24,250.00	05/31/20	Higginbotham
Richmond, VA – Annual Sewer & Stormwater Repair	City of Richmond, VA	Corman Kokosing Construction Co.	Richmond	VA	12001 Guilford Road Annapolis Junction, MD 20701	Eric Fahner	301-953-0900			1		$ 5,500.00	$ 8,750.00	05/31/20	Brightwell
Manatee County, FL - 2020 Anna Maria Lateral Lining / PO # B2024679	Manatee County, FL	BLD Services, LLC	Anna Maria Island	FL	1112 Manatee Ave W, Suite 803 Bradenton, FL 34205	Chris Daley	941-749-0314	22	50		1083	$ 250,000.00	$ 249,999.75	05/31/20	Calderon / Morales
Williamsport, OH - 2019 Storm & Sanitary Sewer Improvements	Village of Williamsport, OH	IPR - Great Lakes, Inc.	Williamsport	OH	4086 Michigan Avenue Detroit, MI 48210	Abdelrahman Eissawy	313-899-3014	4			73	$ 25,500.00	$ 25,500.00	05/31/20	Canter, D
Metropolitan Sewer Subdistrict - Greenville, SC / FY19 Find and Fix Contract	Metropolitan Sewer Subdistrict	BLD Services, LLC	Greenville	SC	120 August Arbor Way Greenville, SC 29605	Jay Stewart	864-277-4442	1			20	$ 10,374.00	$ 10,374.00	05/31/20	Dennis / Dutruch
Montgomery, IN - Sanitary Collection System Rehab - Add'l OCRA Imp Div A & B	Town of Montgomery, IN	BLD Services, LLC	Montgomery	IN	370 N Main Street Montgomery, IN 47558	Brian Bullock	317-849-5832	11	2	2	350	$ 115,275.00	$ 116,350.00	05/31/20	Begle
Versailles, IN - CIPP Full Wrap on Overcut Service	Town of Versailles, IN	Granite Inliner, LLC	Versailles	IN	4520 North State Road 37 Orleans, IN 47452	Justin Morgan	812-365-3232		1	1	2	$ 7,400.00	$ 7,400.00	05/31/20	Begle
Mount Pleasant Waterworks, SC – 18" Spot Repairs – Whipple Road	Mount Pleasant Waterworks	BLD Services, LLC	Mount Pleasant	SC	1619 Rifle Range Road Mount Pleasant, SC 29465	Brian Jenerou	843-884-9626			2		$ 11,000.00	$ 11,000.00	05/31/20	Higginbotham
Mt Pleasant Waterworks, SC - FY19 O&M Budget	Mount Pleasant Waterworks	BLD Services, LLC	Mount Pleasant	SC	1619 Rifle Range Road Mount Pleasant, SC 29465	Brian Jenerou	843-884-9626			1		$ 10,000.00	$ 10,000.00	05/31/20	Higginbotham
Atlanta, GA - Contract C & D	City of Atlanta, GA	CaJenn Construction	Atlanta	GA	404 Billy Jacobs Road Hoboken, GA 31542	Billy Jennings	912-458-3747		3		6	$ 75,000.00	$ 75,000.00	06/05/20	Butler, K
Dekalb County, GA - AWS Pilot Area 16	Dekalb County, GA	Granite Inliner, LLC	Atlanta	GA	2090 Tucker Industrial Rd Tucker, GA 30084	Jesse Cole	404-606-6848	1	76	5	123	$ 196,750.00	$ 193,425.00	06/07/20	Butler, K / Butler, R / Roderique
Atlanta, GA - Sewer Group Three Rehabilitation Contract C - FC-9779	City of Atlanta, GA	Rockdale Pipeline, Inc.	Atlanta	GA	2920 Campbelton Rd Atlanta, GA 30311	Rajan Patel	404-349-8228			22		$ 125,000.00	$ 142,800.00	06/08/20	Butler, K / Butler, R
Maumee, OH – Sewer System Maintenance Services	City of Maumee, OH	Granite Inliner, LLC	Maumee	OH	28529 Goddard Road Romulus, MI 48174	Stacy Southern	224-246-1659	14			179	$ 65,450.00	$ 65,450.00	06/17/20	Canter, K
Visitor Center - Vinton, LA	Visitor Center	Quality Design & Construction, LLC	Vinton	LA	Post Office Box 1917 Woodville, MS 39669	Bart Melancon	225-235-3570	1			20	$ 4,250.00	$ 4,250.00	06/17/20	Lea
JEA - Silver Palm Dr, Lateral CCTV Inspection and Lining	JEA	Insituform Technologies, LLC	Jacksonville	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	16			444	$ 61,475.00	$ 61,475.00	06/18/20	Calderon
Batavia, OH - 2019 Sanitary Sewer Systems Improvements	Village of Batavia, OH	Insituform Technologies, LLC	Batavia	OH	3898 Welden Drive Lebanon, OH 45036	Amal Toke	508-330-5455	31	6		498.5	$ 200,000.00	$ 203,956.00	06/19/20	Canter, D / Hixson
Murfreesboro, TN - Cedar Retreat Drive Pipe Repair via CIPP Spot Repair	City of Murfreesboro, TN	DC Excavating	Murfreesboro	TN	2584 Kennedy Creek Road Auburntown, TN 37016	David Leonard	615-408-5037			2		$ 7,350.00	$ 7,350.00	06/23/20	Butler, K
Kuttawa, KY - CIPP Spot Repair	City of Kuttawa, KY	Insituform Technologies, LLC	Kuttawa	KY	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809			2		$ 9,900.00	$ 9,900.00	06/23/20	Butler, K
Brentwood, TN – Hill Center 8" Pipe Repair via CIPP Spot Repair	City of Brentwood, TN	Civil Constructors, LLC	Brentwood	TN	1750 General George Patton Dr Brentwood, TN 37024	Todd Spangler	615-371-0080			1		$ 5,450.00	$ 5,450.00	06/23/20	Butler, K
Repair/Replacement of Sewer Tap, Donaldsonville, LA	Viallon Drugs	Boone Services	Donaldsonville	LA	9143 S. Tiger Bend Road Baton Rouge, LA 70817	David Muller	225-752-0325	2			33	$ 6,400.00	$ 6,400.00	06/23/20	Lea
Columbus, OH - Creekside Lateral Liner	City of Columbus, OH	Boss Excavating & Grading	Columbus	OH	2800 Harrison Road Columbus, OH 43204	Tyler Carper	614-876-1658	1			62	$ 6,500.00	$ 6,500.00	06/25/20	Canter, K
Bally, PA	Borough of Bally, PA	Insituform Technologies, LLC	Bally	PA	709 E. Ordnance Road, Suite 501 Baltimore, MD 21226	Nick Rosengarten	410-762-5872		3		6	$ 11,700.00	$ 11,700.00	06/29/20	Romero
Baltimore County, MD – Jones Tributary East Punchlist Work	Baltimore County, MD	Am-Liner East, Inc.	Baltimore	MD	601 Jack Enders Blvd. Berryville, VA 22611	Patrick Wadding	540-835-4047		5		10	$ 11,550.00	$ 11,550.00	06/29/20	Romero
Nashville, TN - Smith Springs II Valley Avenue CIPP Lining	Metropolitan Government of Nashville and Davidson County	SBW Constructors, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	12	6		210.5	$ 37,100.00	$ 42,950.00	06/30/20	Butler, K / Walls, T
Baton Rouge, LA - Annual Year 3 Work Order #5	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	329 Chippewa Street Baton Rouge, LA 70805	Paul Nata	225-389-3154	125	5		3727	$ 483,369.00	$ 439,088.75	06/30/20	Harrell / Lea
Taylors, SC Fire & Sewer District - Basin 9	Taylors Fire & Sewer District	Vacvision Environmental, LLC	Taylors	SC	17 A D Asbury Road Greenville, SC 29605	Jacob Nix	803-300-2454	2	2		21	$ 12,400.00	$ 12,025.00	06/30/20	Brightwell
Shrewsbury, PA - Essex Circle Lateral Lining	Shrewsbury Borough, PA	BLD Services, LLC	Shrewsbury	PA	35 West Railroad Avenue Shrewsbury, PA 17361	Brian Sweitzer	717-235-1427		2	1	4	$ 12,000.00	$ 12,000.00	06/30/20	Romero
Ocean Resorts, FL - Fort Pierce / 2020 Sanitary Sewer Rehabilitation	Ocean Resorts	Insituform Technologies, LLC	Ocean Resorts	FL	9001 NW 97th Terrace, Suite F Medley, FL 33178	Frank Kendrix	305-887-5007	7			140.2	$ 103,915.00	$ 95,958.20	06/30/20	Figueroa, J
West Central Conservancy District - Avon, IN / CIPP Repairs & Lateral Rehabilitation	West Central Conservancy District	BLD Services, LLC	Avon	IN	243 South Contry Road 625E Avon, IN 46123	Jake Snodgrass	317-272-2980	2	2		50	$ 13,975.00	$ 13,975.00	06/30/20	Begle
2020 McLaren Greater Lansing, MI Offsite Infrastructure Improvements	McLaren Greater Lansing, MI	E. T. MacKenzie Company	Lansing	MI	4248 W. Saginaw Highway Grand Ledge, MI 48837	Alex Zuker	517-627-8408	4			36	$ 22,300.00	$ 22,300.00	06/30/20	Canter, K
Nasvhille, TN - Bento Box	B.L. Herbert International, LLC	Civil Constructors, LLC	Nashville	TN	425 Downs Blvd. Franklin, TN 37064	Joey Birckhead	615-236-9000			2		$ 39,050.00	$ 39,050.00	06/30/20	Butler, K
Waltham, MA - School St & Lex St Sanitary Sewer & Watermain Improvements	City of Waltham, MA	Granite Inliner, LLC	Waltham	MA	195A Norridgewock Road Fairfield, ME 04937	Nate Holmes	207-453-9900			1		$ 2,150.00	$ 2,150.00	06/30/20	Morris
Cookeville, TN – 2020 Willow Avenue CIPP Project-Rebid	City of Cookeville, TN	Granite Inliner, LLC	Cookeville	TN	1902 Tucker Industrial Road Tucker, GA 30084	Justin Morgan	812-865-3232	3			65	$ 15,800.00	$ 15,800.00	07/09/20	Butler, K
Lorain, OH – 2018 Sewer Relining Project (cont 20060)	City of Lorain, OH	IPR - Great Lakes, Inc.	Lorain	OH	4086 Michigan Avenue Detroit, MI 48210	Robert Johnson	313-899-3014			12		$ 15,950.00	$ 15,950.00	07/14/20	Adams / Canter, D
Camden, SC - BLD "Service Connection Seal + Lateral"	City of Camden, SC	Driggers Construction, LLC	Camden	SC	3536 McNeil Farm Road Hamer, SC 29547	Eric Driggers	843-841-0891	13	1	1	437	$ 90,404.00	$ 90,404.00	07/15/20	Higginbotham
Miami Beach, FL – Repair PVC Lateral	City of Miami Beach, FL	Metro Express, Inc.	Miami Beach	FL	9390 NW 109th Street Medley, FL 33178	Jorge Olivero	305-885-1330		1		1	$ 3,000.00	$ 3,000.00	07/15/20	Figueroa, H
West Haven, CT - Pilot Area Sewer & MH Rehab Contract No., 2019-16	City of West Haven, CT	Insituform Technologies, LLC	West Haven	CT	253B Worcester Road Charlton, MA 01507	Tom Bronczyk	508-248-7622		2	2	4	$ 20,000.00	$ 18,000.00	07/17/20	Morris
Greenwood, IN - Carefree North Sewer Rehab Project	City of Greenwood, IN	Miller Pipeline, LLC	Greenwood	IN	Post Office Box 34141 Indianapolis, IN 46234	Brian Smith	317-653-5337	34	2		1038	$ 138,600.00	$ 138,600.00	07/21/20	Begle
Breese, IL – Main Street Sewer & Manhole CIP Lining	City of Breese, IL	Insituform Technologies, LLC	Breese	IL	580 Goddard Ave Chesterfield, MO 63005	Mark Reeves	314-409-7762	8	1		81	$ 31,000.00	$ 27,900.00	07/23/20	Begle
Greenville, SC - South Greenville CIPP Lining - 27069502	Metropolitan Sewer Sub-District Greenville, SC	Insituform Technologies, LLC	Greenville	SC	1076-A Van Buren Avenue Indian Trail, NC 28079	Dylan Ross	704-296-5110	5	9		136	$ 6,350.00	$ 45,685.00	07/24/20	Dutruch / Higginbotham
Clayton County Water Authority, GA - 2019 Annual	Clayton County Water Authority	Granite Inliner, LLC	Morrow	GA	1902 Tucker Industrial Road Tucker, GA 30084	Ryan Smith	678-735-0033	2			4	$ 6,000.00	$ 6,000.00	07/24/20	Butler, K
KUB, TN - Leonard Place 8" BLD Spot Repair	Knoxville Utilities Board	Morgan Contracting, Inc.	Knoxville	TN	916 Katherine Avenue Knoxville, TN 37921	Vince Bayles	865-249-8640			1		$ 3,000.00	$ 3,000.00	07/24/20	Raines
Woodberry Forest School, VA - 898 Woodberry Forest Rd - 6" BLD CIPP	Woodberry Forest School	Contour Construction, LLC	Woodberry Forest	VA	1713 Allied Street Charlottesville, VA 22903	Shelia Scott	434-295-5973	1			81	$ 9,750.00	$ 9,750.00	07/28/20	Higginbotham
Cape Fear-Wilmington, NC/Find it-Fix it Downtown Gravity SS Rehab Phase 2	Cape Fear Public Utility Authority	Michels Corporation	Wilmington	NC	PO Box 128 Brownsville WI, 53006	Patrick Hale	920-583-3132		77		106	$ 261,400.00	$ 215,053.36	07/29/20	Browning / Butler, R
Apex, NC – Priority Sewer Project 2019	Town of Apex, NC	Insituform Technologies, LLC	Apex	NC	1076-A Van Buren Avenue Indian Trail, NC 28079	Robert Brown	704-296-5110		112		115	$ 154,000.00	$ 193,875.00	07/29/20	Brightwell / Browning
Hernando County, FL - Kimball CIPP	Hernando County, FL	Vortex Services, LLC	Brooksville	FL	18150 Imperial Valley Drive Houston, TX 77060	Patrick LeClair	813-626-0700	5			109	$ 21,600.00	$ 19,620.00	07/29/20	Calderon
Hartford Dispensary Real Estate, New Britain, CT – Building Abatement & Demo	Hartford Dispensary Real Estate	Pelletier Builders, Inc.	New Britain	CT	138 Main Street Coventry, CT 06238	Rocco Sabatino	860-742-5317	2			47	$ 13,750.00	$ 12,250.00	07/29/20	Morris

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Woodberry Forest School, VA - 51 E Bay St - 6" BLD CIPP	Woodberry Forest School	B&C Development	Woodberry Forest	VA	3785 Old Charleston Hwy. Johns Island, SC 29455	Charles Rooke	843-766-8109	1			30	$ 6,000.00	$ 6,000.00	07/29/20	Dutruch
Littleton, CO - 2020 Sanitary Sewer City Project No 20-13	City of Littleton, CO	Insituform Technologies, LLC	Littleton	CO	9654 Titan Court Littleton, CO 80125	Eric Huss	303-791-7199		41		47	$ 99,000.00	$ 100,237.50	07/30/20	Roderique
Bossier City, LA - Sewer Sub Basin BC-04	City of Bossier City, LA	Horseshoe Construction, Inc.	Bossier City	LA	2309 Battleground Road LaPorte, TX 77571	Taylor Jones	281-478-5477	18			190	$ 142,650.00	$ 59,525.00	07/31/20	Wilner
Baton Rouge, LA Annual Year 3 Work Order #6	City of Baton Rouge/East Baton Rouge Parish	Insituform Technologies, LLC	Baton Rouge	LA	18378 Tom Drive Hammond, LA 70403	Calvin Foreman	985-345-4474	70	5	1	1492	$ 489,300.00	$ 236,867.50	07/31/20	Harrell
Lower Paxton Township Authority, PA - BLD CIPP Lateral Lining	Lower Paxton Township Authority	BLD Services, LLC	Harrisburg	PA	425 Prince Street, Suite 139 Harrisburg, PA 17109	Tim Nolt	717-657-5617	2			42	$ 9,900.00	$ 8,900.00	07/31/20	Romero
Rivanna Water & Sewer Authority WA # 3 - Charlottesville, VA	Rivanna Water & Sewer Authority	IPR Southeast, LLC	Charlottesville	VA	5355 Kilmer Place Hyattsville, MD 20781	David Cole	301-595-0312			1		$ 14,500.00	$ 15,772.00	07/31/20	Higginbotham
Zionsville, IN - Sanitary Lateral Lining	Town of Zionsville, IN	Gradex, Inc.	Zionsville	IN	10220 N. Illinois Street Indianapolis, IN 46290	Mike Ream	317-573-3970		1		2	$ 5,550.00	$ 5,550.00	08/13/20	Begle
Jefferson Parish - Central Ave Water Main Rehabilitation	Jefferson Parish	Boh Bros Construction Co	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686	1			48	$ 107,000.00	$ 31,179.50	08/18/20	Harrell
Owensboro, KY - 2020-11 RWRA Sewer System Rehabilitation	City of Owensboro, KY	Granite Inliner, LLC	Owensboro	KY	4520 North State Rd. 37 Orleans, IN 47452	Justin Morgan	812-865-3232		3		12	$ 10,650.00	$ 10,650.00	08/26/20	Dennis
Port Allegany, PA - Mill & Main Streets Sewer Lining Project Contract No. 19-01	Town of Port Allegany, PA	Insituform Technologies, LLC	Port Allegany	PA	3898 Welden Drive Lebanon, OH 45036	Shayne Merriman	724-900-0190	1	3	5	35	$ 102,950.00	$ 28,730.00	08/27/20	Keech
Front Royal, VA – 2019 FR-6 & 7 Basins Sewer Lining	Town of Front Royal, VA	Tri-State Utilities, Inc.	Front Royal	VA	211 Smith Avenue Chesapeake, VA 23320	Andy McSweeney	757-366-9505	55	40	3	1730	$ 310,000.00	$ 304,090.40	08/31/20	Brightwell / Romero
Baltimore, MD – SC920 Punchlist Repair Work – Rev 4	City of Baltimore, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Ct, Suite C Arubutus, MD 21227	David Moon	443-297-1936		9	5	15	$ 80,000.00	$ 83,967.50	08/31/20	Portillo / Robinson / Romero
Georgetown County, SC - W&S FY2020 CIPP Lining	Georgetown County Water & Sewer District	Insituform Technologies, LLC	Pawleys Island	SC	1076-A Van Buren Avenue Indian Trail, NC 28079	Dylan Ross	704-296-5110	31	24	3	636	$ 100,000.00	$ 180,827.70	08/31/20	Brightwell / Higginbotham
New Port Richey, FL - CIPP Jenner Ave & CCTV Seven Springs at Jenner Ave	City of New Port Richey, FL	US Water Services Corporation	New Port Richey	FL	6915 Perrine Ranch Road New Port Richey, FL 34655	William Pennington	727-372-0115	11			392	$ 44,730.00	$ 44,310.00	08/31/20	Morales
Columbus, MS - 18" Sewer Repair	City of Columbus, MS	Suncoast Infrastructure, Inc.	Columbus	MS	Post Office Box 397 Florence, MS 39073	Wes Windham	601-326-9165			1		$ 9,700.00	$ 9,700.00	08/31/20	Butler, K
Salem, VA – 2018 Downtown Sanitary Sewer Rehabilitation Spot Repairs/Seals	City of Salem, VA	Am-Liner East, Inc.	Salem	VA	601 Jack Enders Blvd. Berryville, VA 22611	Olen All	540-339-3968	1	2		14.5	$ 44,775.00	$ 54,393.00	09/07/20	Higginbotham
Salem, VA – 2018 Downtown Sanitary Sewer Rehabilitation Additional Work	City of Salem, VA	Am-Liner East, Inc.	Salem	VA	601 Jack Enders Blvd. Berryville, VA 22611	Olen All	540-339-3968	3			202	$ 24,800.00	$ 28,850.00	09/07/20	Higginbotham
Ferry Farm Elementary School Sewer Lateral - 20 Pendleton Rd Fredericksburg	Stafford County School Boart	BLD Services, LLC	Fredericksburg	VA	31 Stafford Avenue Stafford, VA 22554	Joseph Neubert	540-658-6575	1			44.5	$ 9,000.00	$ 9,000.00	09/12/20	Higginbotham
Tulsa, OK - ES 2014-07 Area Wide 8" Rehabilitation	City of Tulsa, OK	Insituform Technologies, LLC	Tulsa	OK	5033 Mosson Road Fort Worth, TX 76119	Ben Hawkins	817-516-0441		12	1	31	$ 39,000.00	$ 39,000.00	09/14/20	Dennis
Monroe, NC - Spring 2020 Sanitary Sewer Main Insp, Pt Rep, CIPP & MH Rehab	City of Monroe, NC	Vortex Services, LLC	Monroe	NC	17 AD Asbury Road Greenville, SC 29605	Catherine Corrigan	713-750-9081		1	9	12	$ 30,000.00	$ 29,407.50	09/14/20	Higginbotham
Yadkinville, NC - Taco Bell Lateral at 713 S. State St	Town of Yadkinville, NC	BLD Services, LLC	Yadkinville	NC	1626 Fred Hinshaw Road Yadkinville, NC 27055	Jacob Swaim	336-679-2990	1			78	$ 11,200.00	$ 11,200.00	09/14/20	Higginbotham
Concord, NC - Sewer CIPP Lining Contract 2020-013	City of Concord, NC	Am-Liner East, Inc.	Concord	NC	601 Jack Enders Boulevard Berryville, VA 22611	Mel Willett	540-336-2094	8	2		126	$ 69,600.00	$ 46,110.00	09/21/20	Brightwell
Henrico County, VA - Essex Avenue CIPP Lateral Lining	Henrico County, VA	G. L. Howard, Inc.	Richmond	VA	6011 Pouncey Tract Road Glen Allen, VA 23059	Steve Chafin	804-360-2010	3			38.5	$ 11,825.00	$ 11,825.00	09/21/20	Brightwell
Hamilton County, TN - E Ridge Sewer Basin 10 Rehab Project	Hamilton County, TN	Insituform Technologies, LLC	Chattanooga	TN	1410 Gould Blvd LaVergne, TN 37086	Jeff Kile	615-742-9778		1	16	3	$ 38,609.00	$ 36,700.00	09/22/20	Raines
Coral Gables, FL	City of Coral Gables, FL	Insituform Technologies, LLC	Coral Gables	FL	405 Biltmore Way Coral Gables, FL 33134	Jose Saucedo	305-460-5102	24	27		565.5	$ 146,250.00	$ 157,400.00	09/23/20	Figueroa, H
Currie, MN - Rural Development & Utility Improvements	City of Currie, MN	Insituform Technologies, LLC	Currie	MN	580 Goddard Ave Chesterfield, MO 63005	Daniel Gotz	612-352-6625	5	3		173	$ 35,915.00	$ 36,115.00	09/23/20	Ward
Queensbury, NY - Garrison Road Storm Sewer Slip-Lining	Town of Queensbury, NY	Kenyon Pipeline Inspection, LLC	Queensbury	NY	68 Park Road Queensbury, NY 12804	Tony Doherty	518-832-4070		1		1.5	$ 4,150.00	$ 4,150.00	09/24/20	Morris
2800 Woodley Sewer Pipe Repair	2800 Woodley Apartments	Humphrey & Sons, Inc.	Washington	DC	7805 Contee Road Laurel, MD 20707	Hugh Humphrey, Jr.	301-725-9075			1		$ 5,500.00	$ 5,500.00	09/25/20	Romero
Blacksburg, VA - Sanitary Sewer Rehab Contract # 1	Town of Blacksburg, VA	IPR Northeast, LLC	Blacksburg	VA	5207 Brer Rabbit Road Stone Mountain, GA 30083	Alexander Barmine	240-328-4467		4	1	4	$ 37,500.00	$ 29,075.00	09/28/20	Raines
Clermont County, OH - Collection System Rehabilitation	Clermont County Board of Commissioners	Insituform Technologies, LLC	Batavia	OH	3898 Welden Drive Lebanon, OH 45036	Pete Kellum	513-267-6901		7		21	$ 76,200.00	$ 64,700.00	09/28/20	Canter, D
Monroe County, MI - Bedford SRF Manholes and Sewer Improvements	Monroe County, MI	Granite Inliner, LLC	Bedford	MI	28529 Goddard Road, Suite 105 Romulus, MI 48174	Brandon Stangle	734-787-4465	29			281.5	$ 124,855.00	$ 124,855.00	09/29/20	Canter, K
Fort Myers, FL - Sewer Maintenance (PO # 0914-000341)	City of Fort Myers, FL	BLD Services, LLC	Fort Myers	FL	4200 Martin Luther King Blvd. Fort Myers, FL 33901	Al Casing	239-321-7599	10	17	4	349.5	$ 114,130.85	$ 114,130.85	09/29/20	Calderon
Fruitland, MD - Dulany Ave Pipeline Rehab	Fruitland Public Works	Am-Liner East, Inc.	Fruitland	MD	601 Jack Enders Blvd. Berryville, VA 22611	Patrick Wadding	540-835-4047		4		4	$ 10,300.00	$ 10,300.00	09/29/20	Chandler
The Courtyards on Hoover Lateral Lining - Grove City, OH	The Courtyards on Hoover	Epcon Communities	Grove City	OH	500 Stonehenge Parkway Dublin, OH 43017	David Elder	614-955-9691		1		3	$ 6,500.00	$ 6,500.00	09/29/20	Canter, K
Byesville, OH – Sanitary Sewer Rehabilitation Phase II	Village of Byesville, OH	Insituform Technologies, LLC	Byesville	OH	3898 Welden Drive Lebanon, OH 45036	Bob Frank	513-267-8162	43	4	17	242	$ 190,000.00	$ 184,007.17	09/30/20	Adams
Shakopee, MN - 2020 Sewer Service Lateral Pipe Rehabilitation	City of Shakopee, MN	BLD Services, LLC	Shakopee	MN	10901 Red Circle Drive, Suite 300 Minnetonka, MN 55343	Anna Breland	952-912-2603	85	3		2736.5	$ 434,570.00	$ 404,922.80	09/30/20	Butler, R / Roderique / Ward
Baltimore, MD - Central Ave Design Build FAP # STP-3057(6)N	City of Baltimore, MD	SAK Construction, LLC	Baltimore	MD	1405 Benson Court, Suite C Arbutus, MD 21227	Brandt Childs	443-297-1915	3	6	1	18	$ 20,900.00	$ 20,900.00	09/30/20	Chandler / Romero
Flagler Beach, FL - 2020 Sanitary Sewer Lining, Lateral, Sectional Liner Repair	City of Flagler Beach, FL	Insituform Technologies, LLC	Flagler Beach	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147		1	1	2	$ 7,500.00	$ 7,500.00	09/30/20	Figueroa, H
SLCWSD - Summit Ridge Lateral Liners (PO # 14066)	Southwest Licking Community Water & Sewer Dist.	BLD Services, LLC	Etna	OH	Post Office Box 215 Etna, OH 43018	Matt Pennington	740-927-0410		3		9	$ 18,750.00	$ 18,750.00	09/30/20	Canter, D
Shreveport, LA - South Highlands West Area Sewer Rehab - F16001	City of Shreveport, LA	BLD Services, LLC	Shreveport	LA	505 Travis Street, 3rd Floor Shreveport, LA 71101	Kerry Coker	318-458-9615		537	7	577.5	$ 8,726,274.34	$ 8,726,274.34	10/01/20	Browning, Butler, R, Carrier, Garner, Harrell, Lea, Lindsey, Nicolitz, Roderique, Wilner
Midland City, AL - Phase II Sanitary Sewer System Rehab & Repair	City of Midland City, AL	Suncoast Infrastructure, Inc.	Midland City	AL	Post Office Box 397 Florence, MS 39073	Wes Windham	601-326-9165	45	14	4	730	$ 83,450.00	$ 155,925.00	10/03/20	Graves
Ray, ND - 2020 Sanitary Sewer Improvements	City of Ray, ND	Kemper Construction Co.	Ray	ND	Post Office Box 8 Minot, ND 58702	Duane Haugen	701-838-1733	21	1		275.5	$ 115,225.00	$ 106,202.00	10/14/20	Ward
Greenwood, SC - College Heights Sewer Rehabilitation	City of Greenwood, SC	IPR Southeast, LLC	Greenwood	SC	5207 Brer Rabbit Road Stone Mountain, GA 30083	Eric Simpson	404-969-3073	16		1	121	$ 75,000.00	$ 44,964.25	10/20/20	Higginbotham
Cleveland Utilities, TN - Phase 2	Cleveland Utilities	Insituform Technologies, LLC	Cleveland	TN	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809	106	37	5	2211	$ 572,850.00	$ 540,244.00	10/27/20	Banfield / Dennis / Raines
Simpsonville, SC - FY17/19 Sanitary Sewer Rehab	City of Simpsonville, SC	IPR Southeast, LLC	Simpsonville	SC	505 W Georgia Road Simpsonville, SC 29680	Braden Roth	404-969-3073		11	16	19.5	$ 234,374.50	$ 234,374.50	10/27/20	Browning / Higginbotham
Maysville, GA - BLD "Service Connection Seal"	Town of Maysville, GA	CaJenn Construction	Maysville	GA	404 Billy Jacobs Road Hoboken, GA 31542	Billy Jennings	912-458-3747	1	1		20	$ 12,110.00	$ 12,110.00	10/27/20	Banfield / Raines
Concord, NC - Sewer CIPP Lining Contract 2019 Punchlist	City of Concord, NC	IPR Southeast, LLC	Concord	NC	505 W Georgia Road Simpsonville, SC 29680	Braden Roth	404-969-3073			5		$ 30,378.50	$ 30,378.50	10/27/20	Brightwell / Higginbotham
Middletown, CT - Columbus Ave, Mazzotta Pl & Berlin St-Water, SS, Drainage & Rdwy Imp	City of Middletown, CT	Ludlow Construction Co., Inc.	Middletown	CT	19 Carmelina's Circle Ludlow, MA 01056	Paul Fragoso	413-583-2522	39			697	$ 50,000.00	$ 120,910.00	10/28/20	Morris

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
New Smyrna Beach, FL - Lateral Lining	City of New Smyrna Beach, FL	LMR Construction, Inc.	New Smyrna Beach	FL	997 Dawes Road Frostproof, FL 33843	Luis Montanez	863-635-4651	4	3		149	$ 35,000.00	$ 35,000.00	10/28/20	Figueroa, H
Slidell, LA - Schneider Repairs	City of Slidell, LA	Hard Rock Construction, LLC	Slidell	LA	122 Peters Road Harvey, La 70058	Kim Stutts	504-835-1050	77	7		1456	$ 597,490.00	$ 261,180.00	10/30/20	Carrier / Harrell / Lea / McSwain / Wilner
Lorain, OH - CIPP Lining Contract - Year 2	City of Lorain, OH	Insituform Technologies, LLC	Lorain	OH	3898 Welden Drive Lebanon, OH 45036	Shayne Merriman	724-900-0190	33	84	22	246	$ 276,125.00	$ 276,125.00	10/30/20	Adams / Locks
Union County, NC - BLD "Spot Repair"	Union County, VA	Am-Liner East, Inc.	Monroe	NC	601 Jack Enders Blvd. Berryville, VA 22611	Peter Martin	540-955-9671	4	4	8	30	$ 43,800.00	$ 43,800.00	10/30/20	Higginbotham
Fort Valley, GA - FY 2017 CDBG Sewer System Improvements Division A	City of Fort Valley, GA	BLD Services, LLC	Fort Valley	GA	204 West Church Street Fort Valley, GA 31030	Roni Dooley	478-477-3923		26	1	44.5	$ 75,125.00	$ 65,125.00	10/30/20	Browning
Parker, PA - River Ave Sanitary Sewer Line Replacement Rehab Project	City of Parker, PA	Insight Pipe Contracting, LLC	Parker	PA	232 East Lancaster Road Harmoney, PA 16037	Jeremiah Pullinger	724-452-6060	7		4	305	$ 68,785.90	$ 68,785.90	10/30/20	Loucks
Davie, FL - Lining of Existing Sewer Mains & Laterals Brentwood Community	Town of Davie, FL	Lanzo Trenchless Technologies, Inc. South	Davie	FL	125 SE 5th Court Deerfield Beach, FL 33441	Bobby Bucci	954-979-0802	94			3890	$ 343,550.00	$ 343,550.00	10/31/20	Trueba
American Water Military – R & R # 1 / Fort Leonard Wood, MO	American Water Military	Reynolds Construction, LLC	Fort Leonard Wood	MO	6225 N. County Road 75 E Orleans, IN 47452	Lisa Parker	877-770-0127	42	1		931	$ 154,260.00	$ 166,100.00	10/31/20	Begle
Sturbridge, MA - New Boston Road Extension (PO # 8620)	Town of Sturbridge, MA	BLD Services, LLC	Sturbridge	MA	308 Main Street Sturbridge, MA 01566	Wayne Johnson	508-347-2514		1		1	$ 4,850.00	$ 4,850.00	10/31/20	Morris
West Palm Beach, FL - Lateral Lining at Belvedere Rd & Hillcrest Blvd	City of West Palm Beach, FL	Hinterland Group, Inc.	West Palm Beach	FL	2051 West Blue Heron Blvd. Riviera Beach, FL 33404	Brett Konchak	954-648-7758	14			296	$ 48,125.00	$ 48,125.00	10/31/20	Figueroa, H
Oakland Park, FL - Inflow & Infiltration Reduction Services	City of Oakland Park, FL	BLD Services, LLC	Oakland Park	FL	5100 NE 12 Terrace Oakland Park, FL 33334	Lucy Goodson	954-630-4441	25			467.4	$ 84,907.50	$ 84,907.50	10/31/20	Figueroa, H / Figueroa, J
Westbrook, ME Sewer Lateral Repair at 138 Hawkes St	Robert Moseley	BLD Services, LLC	Westbrook	ME	138 Hawkes Street Westbrook, ME 04092	Robert Moseley			1		1.5	$ 4,500.00	$ 4,906.76	10/31/20	Morris
Pompano Beach, FL - Emergency Lateral	City of Pompano Beach, FL	Insituform Technologies, LLC	Pompano Beach	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	813-299-6319	1			7	$ 5,950.00	$ 5,950.00	11/10/20	Trueba
Homer, NY - Sanitary Sewer Improvements	Village of Homer, NY	Green Mountain Pipeline Services, Inc.	Homer	NY	768 South Main Street, Unit 1 Bethel, VT 05032	Joseph Perotti	802-763-7022		26		39	$ 6,000.00	$ 54,750.00	11/24/20	Morris
Murfreesboro, TN-Perlino & Alysheba Dr Sewer Repair via CIPP Spot Repair	City of Murfreesboro, TN	Ole South Excavating, Inc.	Murfreesboro	TN	3335 Manchester Pike Murfreesboro, TN 37127	Larke Elgin	615-217-0711			2		$ 7,575.00	$ 7,575.00	11/24/20	Dennis
Dundee, NY - Wastewater Treatment Plant Imp & Sanitary Sewer Rehab - Contract 1	Village of Dundee, NY	Kenyon Pipeline Inspection, LLC	Dundee	NY	68 Park Road Queensbury, NY 12804	Kevin Mitchell	518-681-1362		43	1	55	$ 106,350.00	$ 88,300.00	11/25/20	Morris
Goldsboro, NC - Phase IV Sewer Collection Rehabilitation	City of Goldsboro, NC	T. A. Loving Company	Goldsboro	NC	400 Patetown Road Goldsboro, NC 27530	Mike Garrou	919-734-8400	115	1	18	1776	$ 890,000.00	$ 381,387.10	11/30/20	Brightwell / Bulter, R / Lea
Dothan, AL - BO-21 Comprehensive Rehabilitation	City of Dothan, AL	BLD Services, LLC	Dothan	AL	126 North Saint Andrews Street Dothan, AL 36303	Kody Walker	334-793-6266	608	24	36	9248	$ 4,388,957.50	$ 4,542,157.38	11/30/20	Bel / Carrier / Graves / Lea / McSwain
Taylors, SC Fire & Sewer District - Basin 1	Taylors Fire & Sewer District	Vacvision Environmental, LLC	Taylors	SC	17 A D Asbury Road Greenville, SC 29605	Jacob Nix	803-300-2454	87	10	1	1490	$ 390,600.00	$ 325,165.00	11/30/20	Butler, K / Dennis / Dutruch / Higginbotham
System Rehab & Storm Sewer Imp (Herring-Rivenbark)	City of Goldsboro, NC	Herring-Rivenbark, Inc.	Goldsboro	NC	Post Office Box 3425 Kinston, NC 28502	Gary Johnson	252-527-2549		1		6	$ 16,000.00	$ 6,750.00	11/30/20	Brightwell
Alvin Community College 2018 Bond Project	Alvin Community College	Hunt's Plumbing	Alvin	TX	28610 Hwy 290, Suite F09-230 Cypress, TX 77433	Walter Hunt	281-330-7871	2			13	$ 88,118.75	$ 88,118.75	11/30/20	Lea
Longmeadow, MA - Willow Brook Road Storm Drain Rehabilitation	Town of Longmeadow, MA	Ludlow Construction Co., Inc.	Longmeadow	MA	19 Carmelina's Circle Ludlow, MA 01056	Paul Fragoso	413-583-2522		1		2	$ 5,250.00	$ 5,250.00	11/30/20	Morris
Herndon, VA - Sewer Lateral Lining, 644 Spring St (PO # 00210502-00)	Town of Herndon, VA	BLD Services, LLC	Herndon	VA	1481 Sterling Road Herndon, VA 20170	Mike Farr	703-435-6800	1			13	$ 4,950.00	$ 5,250.00	11/30/20	Romero
Pearl River Valley Water Supply Dist / Magnolia Trail Lateral CIPP, Reservoir , MS	Pearl River Valley Water Supply District	Suncoast Infrastructure, Inc.	Reservoir	MS	Post Office Box 397 Florence, MS 39073	Wes Windham	601-326-9165	1			24	$ 3,750.00	$ 3,750.00	12/03/20	Lea
Hattiesburg, MS / CIPP Sewer Repair - Various Locations	City of Hattiesburg, MS	Suncoast Infrastructure, Inc.	Hattiesburg	MS	Post Office Box 397 Florence, MS 39073	John Causey	601-750-3322	210	1		4624	$ 1,266,122.00	$ 14,200.00	12/12/20	Boihem / Lea / Wilner
Millington, TN - Juana & Hallbrook Dr	City of Millington, TN	Insituform Technologies, LLC	Millington	TN	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809	8			224	$ 40,150.00	$ 31,260.00	12/17/20	Dennis
DeKalb County, GA Watershed - Annual Water & Sewer Contract # 1068774	Dekalb County, GA	The Renee Group, Inc.	Atlanta	GA	305 Selig Drive SW Atlanta, GA 30336	Aaron Jefferson	470-282-3851		4		4.5	$ 2,500.00	$ 10,000.00	12/17/20	Browning
Hampton, VA - Annual No. 18-55 Sewer Rehabilitation Work Area 32 Release	City of Hampton, VA	Tri-State Utilities, Inc.	Hampton	VA	211 Smith Avenue Chesapeake, VA 23320	Craig Welsh	757-366-9505	5	23	3	140.5	$ 130,500.00	$ 90,850.00	12/17/20	Brightwell
Greenville - Mauldin Basin Phase 1 CIPP Lining Project	City of Greenville, SC	Am-Liner East, Inc.	Greenville	SC	601 Jack Enders Blvd. Berryville, VA 22611	Frank Brinkley	540-955-9671		3		5.5	$ 7,500.00	$ 10,000.00	12/17/20	Higginbotham
Ringgold, GA - Sanitary Sewer Rehabilitation 2019 CIPP Project	City of Ringgold, GA	Vortex Services, LLC	Ringgold	GA	17 AD Asbury Road Greenville, SC 29605	Brandon Gerber	864-236-7478	19		7	496	$ 76,282.50	$ 76,282.50	12/23/20	Raines
Mount Pleasant Waterworks, SC - FY19/FY20 Trenchless Sewer Rehab	Mount Pleasant Waterworks	Vacvision Environmental, LLC	Mount Pleasant	SC	29 Rushmore Drive Greenville, SC 29615	Jacob Nix	803-300-2454	92	56	7	3124	$ 464,775.00	$ 609,986.90	12/30/20	Dutruch / Higginbotham / Osmer
Greenville, SC – Partial Basins Sewer Rehabilitation	City of Greenville, SC	Vacvision Environmental, LLC	Greenville	SC	17 A D Asbury Road Greenville, SC 29605	Brandon Gerber	864-236-7478	81	71	1	1424	$ 1,000,000.00	$ 614,200.00	12/30/20	Bolton / Dutruch / Higginbotham / Osmer
Taylors, SC Fire & Sewer District - Basin 2	Taylors Fire & Sewer District	Vacvision Environmental, LLC	Taylors	SC	17 A D Asbury Road Greenville, SC 29605	Jacob Nix	803-300-2454	298	19	1	5564.5	$ 558,000.00	$ 1,005,975.00	12/30/20	HIgginbotham
Dalton, GA - 2020 Sewer Rehab	Dalton Utilities	Insituform Technologies, LLC	Dalton	GA	1410 Gould Blvd. LaVergne, TN 37086	Troy Melton	865-399-5340	8	8	4	153	$ 75,000.00	$ 67,300.00	12/30/20	Banfield / Raines
Gantt Fire & Sewer District - Greenville, SC	Gantt Fire & Sewer District	Vortex Services, LLC	Greenville	SC	17 A D Asbury Road Greenville, SC 29605	Mikah Williams	678-575-1058		60		119	$ 152,475.00	$ 147,725.00	12/30/20	Browning / Dutruch / Higginbotham / Osmer
Conway, AR - 2020 CIPP WO # 1	City of Conway Corp., AR	Insituform Technologies, LLC	Conway	AR	5033 Mosson Road Fort Worth, TX 76119	Ben Hawkins	817-516-0441		34		131	$ 111,700.00	$ 115,950.00	12/30/20	Dennis
Northbridge, MA - I/I Remediation Program Phase 2	Town of Northbridge, MA	Granite Inliner, LLC	Northbridge	MA	195A Norridgewock Road Fairfield, ME 04937	Nate Holmes	207-453-9900		4		6.5	$ 12,500.00	$ 12,500.00	12/30/20	Morris
Annapolis, MD - Sewer Lateral Repairs PO # 20210655-00	City of Annapolis, MD	BLD Services, LLC	Annapolis	MD	209 Chinquapin Round Road Annapolis, MD 21401	Joe Hanna	410-263-7944	5			151	$ 12,800.00	$ 16,300.00	12/30/20	Romero
Atlanta, GA - GA-DB Niles Avenue Sewer	City of Atlanta, GA	Garney Companies, Inc.	Atlanta	GA	5895 Shiloh Road, Suite 114 Alpharetta, GA 30005	Chip Karo	816-741-4600			1		$ 11,750.00	$ 25,522.02	12/30/20	Raines
Atlanta, GA - Sewer Group Three Rehabilitation Contract C - FC-9779	City of Atlanta, GA	Ruby-Collins, Inc.	Atlanta	GA	4875 Martin Court Smyrna, GA 30082	Lance Thomas	770-432-2900		36		60.5	$ 71,640.00	$ 108,580.00	12/30/20	Browning / Raines
SCDOT - I85 & I385 24-Inch Repair	South Carolina Department of Transportation	Vortex Services, LLC	Columbia	SC	17 AD Asbury Road Greenville, SC 29605	Derek Holderman	713-750-9081			2		$ 18,000.00	$ 18,000.00	12/30/20	Higginbotham
Columbus, OH - Downspout Redirection - Clintonville 1 Overbrook / Chatham Project	City of Columbus, OH	BLD Services, LLC	Columbus	OH	1250 Fairwood Avenue, Room 1021 Columbus, OH 43206	Nick Domenick	614-645-4693	267	7	16	14756	$ 2,976,061.68	$ 2,232,087.74	12/31/20	Adams, Canter, D, Canter, K, Howland, Keech
TriCo Regional Sewer Utility - 2020 CIPP Lateral Rehabilitation (PO # 1746 & 1788)	TriCo Regional Sewer Utility	BLD Services, LLC	Carmel	IN	7236 Mayflower Park Drive Zionsville, IN 46077	Aaron Strong	317-844-9200		6	10	10	$ 106,500.00	$ 48,000.00	12/31/20	Begle
Brownton, MN - SCS+L Repair	City of Brownton, MN	R & R Excavating	Brownton	MN	1149 Hwy 22 S Hutchinson, MN 55350	Jennifer Rath	320-587-5918		1		3	$ 5,750.00	$ 5,750.00	12/31/20	Ward
Skyland Hills Mobile Home Park Connection Seal Rehabilitation - Minerva	Skyland Hills Mobile Home Park	Insight Pipe Contracting, LLC	Paris Township	OH	232 East Lancaster Road Harmoney, PA 16037	Jeremiah Pullinger	724-452-6060		2		4	$ 11,200.00	$ 11,200.00	12/31/20	Adams
KUB - 2nd Creek, James Agee St & Clinch Ave Sewer Rehabilitation	Knoxville Utilities Board	Portland Utilities Construction Co., LLC	Knoxville	TN	Post Office Box 510 Portland, TN 37148	Sue Hall	865-249-8640		5		8	$ 12,500.00	$ 12,500.00	01/07/21	Raines
Port St Lucie, FL - CIPP Lateral Lining 6" Lateral at 1415 SE Breton Ln	City of Port St Lucie, FL	BLD Services, LLC	Port St Lucie	FL	900 S.E. Ogden Lane Port St Lucie, FL 34983	Denzil Brown	727-871-5428		2		63	$ 5,135.00	$ 8,513.50	01/20/21	Trueba
Miami Beach, FL - Lateral Liner at 6445 Allison Road	City of Miami Beach, FL	Intelligent Construction, Inc.	Miami Beach	FL	2665 S. Bayshore Drive, Suite 410 Coconut Grove, FL 33133	Jorge Pinto	305-444-9102	1			48	$ 10,500.00	$ 10,500.00	01/20/21	Figueroa, J

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Lawrence Utilities, IN - Elmhurst Lift Station Basin	Lawrence Utilities, IN	Miller Pipeline, LLC	Lawrence	IN	8850 Crawfordsville Rd Indianapolis, IN 46234	Brian Smith	317-653-5337	137	26	4	2877.5	$ 621,305.00	$ 565,870.00	01/21/21	Begle / Canter, K
Louisa County, VA - BLD "Service Connection Seal + Lateral"	Louisa County, VA	Tri-State Utilities, Inc.	Louisa	VA	211 Smith Avenue Chesapeake, VA 23320	Andy McSweeney	757-366-9505		74		182.5	$ 325,400.00	$ 170,700.00	01/27/21	Brightwell
Lewisburg, PA - Hawthorne Dr Sanitary Sewer Rehabilitation & Lateral Lining Project	City of Lewisburg, PA	Insight Pipe Contracting, LLC	Lewisburg	PA	232 East Lancaster Road Harmoney, PA 16037	Jeremiah Pullinger	724-452-6060		7		7.5	$ 16,150.00	$ 16,150.00	01/27/21	Portillo
Poughkeepsie, NY - CIPP Lateral Tap Repairs 2019	Town of Poughkeepsie, NY	BLD Services, LLC	Poughkeepsie	NY	One Overocker Road Poughkeepsie, NY 12603	Sean Crimmins	845-790-4748		9	34	16	$ 49,250.00	$ 132,262.40	01/31/21	Morris / Romero
St Petersburg, FL - Sanitary Sewer Lining Rehab	City of St Petersburg, FL	BLD Services, LLC	St Petersburg	FL	One 4th Street North, 5th Floor St. Petersburg, FL 33701	Matt Wilson	727-415-0192	436	2		11340	$ 1,145,000.00	$ 1,473,258.25	01/31/21	Calderon / Morales
Fishers, IN - CIPP Lateral Rehabilitation	City of Fishers, IN	BLD Services, LLC	Fishers	IN	10210 Eller Road Fishers, IN 46038	Rick Farnham	317-595-3172		8		11	$ 17,400.00	$ 26,200.00	01/31/21	Begle
Waverly, TN - Phase 1 Sewer Rehabilitation	City of Waverly, TN	PipeWorks Plus, Inc.	Waverly	TN	147 Holloway Drive Tullahoma, TN 37388	Mabel Holloway	931-455-7592		7		20	$ 89,800.00	$ 21,966.90	01/31/21	Dennis
Coral Gables, FL - Point Repairs & Manhole Rehabilitation	City of Coral Gables, FL	Metro Express, Inc.	Coral Gables	FL	9390 NW 109th Street Medley, FL 33178	Jorge Olivero	305-885-1330	30			660	$ 98,577.68	$ 98,437.70	01/31/21	Figueroa, H / Trueba
Greer CPW, SC - Downtown Lateral Lining	Greer Commission of Public Works	BLD Services, LLC	Greer	SC	301 McCall Street Greer, SC 29650	Blake Barbare	864-848-5503	50	2	5	1261	$ 213,937.50	$ 218,492.03	01/31/21	Higginbotham / Osmer
Highland, IN - 2020 Sewer Project	City of Highland, IL	Insituform Technologies, LLC	Highland	IN	1088 Victory Drive Howell, MI 48843	Brendan Mongomery	317-489-3871		14		31	$ 60,250.00	$ 56,900.00	01/31/21	Begle
Lower Makefield, PA - Lateral Lining	Lower Makefield Township, PA	Standard Pipe Services, LLC	Lower Makefield	PA	Post Office Box 99 Bear, DE 19701	Matt Zakutny	302-286-0701		22		37.5	$ 45,500.00	$ 45,500.00	01/31/21	Portillo
Amtrak - Ivy City Storm & Process Sewer Rehab Project, Washington, DC	Amtrak	IPR Northeast, LLC	Washington	DC	10555 Tucker Street Beltsville, MD 20705	Paola Dussan	410-591-4533			1		$ 35,000.00	$ 35,000.00	01/31/21	Romero
Ithaca, NY - Sanitary Sewer Rehabilitation 2020	Town of Ithaca, NY	Equix Integrity, Inc.	Ithaca	NY	10610 Iron Bridge Road, Suite 1 Jessup, MD 20794	Kenneth Assard	410-923-1182		8	4	15	$ 35,000.00	$ 35,000.00	01/31/21	Morris
SLCWSD - Lateral Lining 14486 Cleveland (PO # 14499)	Southwest Licking Community Water & Sewer Dist.	BLD Services, LLC	Etna	OH	Post Office Box 215 Etna, OH 43018	Matt Pennington	740-927-0410	1			40	$ 6,000.00	$ 6,000.00	01/31/21	Adams
Middleville, MI - CIPP Sanitary Sewer Rehabilitation	Village of Middleville, MI	Insituform Technologies, LLC	Middleville	MI	1088 Victory Drive Howell, MI 48843	Matt Brinkoeter	517-219-7507			1		$ 6,500.00	$ 6,500.00	01/31/21	Canter, D
Greenbrier, TN - 2020 Sanitary Sewer Rehabilitation Project	City of Greenbrier, TN	Bobby Luttrell and Sons, LLC	Greenbrier	TN	190 Bank Circle Drive Dundee, KY 42338	Brett Morphew	270-276-9439	35			423	$ 113,485.00	$ 113,485.00	02/01/21	Dennis
Chattanooga, TN - Sanitary Sewer Mainline Full Wrap Service Connection Seals	City of Chattanooga, TN	BLD Services, LLC	Chattanooga	TN	101 East 11th Street, Suite 101 Chattanooga, TN 37402	Debbie Talley	423-643-7230	6	155		200	$ 428,000.00	$ 423,250.00	02/04/21	Banfield / Raines / Roderique
Melbourne, FL - Trenchless Sanitary Sewer & Storm Sewer Rehab	City of Melbourne, FL	BLD Services, LLC	Melbourne	FL	900 E Strawbridge Avenue Melbourne, FL 32901	Matthew Simon	321-608-5100	70	11	2	1851	$ 75,000.00	$ 294,955.23	02/08/21	Figueroa, H / Morales
Charlotte, NC Storm 15" BLD "Spot Repair" - 2241 Commonwealth Ave	Charlotte Storm	United of Carolinas, Inc.	Charlotte	NC	1008 N Tryon Street Charlotte, NC 28208	Ali Bahmanyar	704-999-1869			2		$ 9,770.00	$ 9,770.00	02/09/21	Higginbotham
Orange County, FL – CIPP Lateral Connection Repair (PO 19-0038-00)	Orange County, FL	Hinterland Group, Inc.	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802		3		6	$ 11,000.00	$ 11,000.00	02/10/21	Figueroa, J
Paducah, KY - 2020 JSA Wastewater Collection System Rehabilitation	Paducah-McCracken Joint Sewer Agency	Insituform Technologies, LLC	Paducah	KY	1410 Gould Blvd LaVergne, TN 37086	Dave Vandewater	615 427-3809	1	38	1	189	$ 159,725.00	$ 105,870.00	02/11/21	Dennis
Lockport, LA - Repair Services on Elizabeth Street	Town of Lockport, LA	BLD Services, LLC	Lockport	LA	710 Church Street Lockport, LA 70374	Melanie Callouet	985-876-6380	3			62	$ 11,850.00	$ 11,850.00	02/15/21	Boihem
Owensboro, KY - CIPP Service Connection Seals	City of Owensboro, KY	Granite Inliner, LLC	Owensboro	KY	4520 North State Road 37 Orleans, IN 47452	Justin Morgan	812-365-3232		3		6	$ 11,250.00	$ 11,250.00	02/16/21	Begle
Sabic Innovative Plastics US - Sabic #1 Clarifier Work	Sabic Innovative Plastics US, LLC	Industrial Contractors Skanska, Inc.	Mount Vernon	IN	Post Office Box 208 Evansville, IN 47702	Charla Stewart	812-464-7371	1			25	$ 19,300.00	$ 19,300.00	02/16/21	Begle
ERCPSD, SC - Basin 16 Sewer Rehab Project FE Project ERC-006	East Richland County Public Service District	Atlantic Coast Contractors, Inc.	Columbia	SC	Post Office Box 463 Denver, NC 28037	Matt Butler	704-483-7120	6			229.75	$ 14,700.00	$ 26,958.75	02/17/21	Brightwell
Johnson City, TN - Downtown Wastewater Improvements	City of Johnson City, TN	Morgan Contracting, Inc.	Johnson City	TN	900 Dutch Valley Drive Knoxville, TN 37918	Norma George-Ferrara	865-249-6840	18	2	2	392	$ 150,000.00	$ 144,975.00	02/19/21	Raines
KUB - Wilder Place - BLD "Spot Repairs"	Knoxville Utilities Board	Granite Inliner, LLC	Knoxville	TN	4520 North State Road 37 Orleans, IN 47452	Justin Morgan	812-365-3232			5		$ 14,000.00	$ 14,000.00	02/19/21	Brightwell
Kingsport, TN - Sewer Rehab	City of Kingsport, TN	Portland Utilities Construction Co., LLC	Kingsport	TN	Post Office Box 510 Portland, TN 37148	Sue Hall	865-249-8640	1	1		52	$ 10,860.00	$ 10,860.00	02/19/21	Raines
Port Orange, FL - T A # 3, Phase III Lateral Lining	City of Port Orange, FL	Insituform Technologies, LLC	Port Orange	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	91			2008.5	$ 358,655.00	$ 339,466.00	02/23/21	Trueba
New Orleans, LA - Bid Proposal No RR038 Filmore North Group	City of New Orleans, LA	Fleming Construction	New Orleans	LA	23 East Airline Drive Kenner, LA 70062	Adam Smith	504-464-4000	16			392	$ 37,000.00	$ 63,862.00	02/24/21	Boihem
Smyrna, GA - Windy Hill Road Water & Sanitary Sewer Modifications	City of Smyrna, GA	Insituform Technologies, LLC	Smyrna	GA	3061 Dublin Circle Bessemer, AL 35022	Todd Hester	205-425-2272	2			88	$ 19,800.00	$ 13,300.00	02/24/21	Higginbotham
Hallsdale Powell, TN - BLD "Spot Repair" Brickyard Road	Hallsdale-Powell Utility District	BLD Services, LLC	Knoxville	TN	3745 Cunningham Road Knoxville, TN 37918	Kerek Frear	865-922-7547			1		$ 4,000.00	$ 4,000.00	02/26/21	Brightwell
DeKalb, GA-DB Gravity Sewer 3	Dekalb County, GA	Garney Companies, Inc.	Atlanta	GA	1333 NW Vivion Road Kansas City, MO 64118	Gerardo Mejia	816-741-4600			4		$ 16,550.00	$ 16,550.00	02/27/21	Browning / Higginbotham
Onondaga County #1520 Village of Manlius - Eureka	Onondaga County, NY	BLD Services, LLC	Manilus	NY	421 Montgomery Street Syracuse, NY 13202	Cory Larrabee	315-435-5063		54		61.5	$ 125,000.00	$ 111,600.00	02/28/21	Lea / Virgen
Cayce, SC - Railroad St & Holland Ave Sewer Line Rehabilitation	City of Cayce, SC	BLD Services, LLC	Cayce	SC	1800 12th Street Cayce, SC 29033	Karalyn Miskie	803-550-9515	14			288	$ 158,951.00	$ 166,026.00	02/28/21	Higginbotham / Jacobs / Osmer
Seffner, FL - 5' Lateral Liner Lot #4 for Marlon Dunn GC	City of Seffner, FL	Vortex Services, LLC	Seffner	FL	18150 Imperial Valley Drive Houston, TX 77060	Patrick LeClair	616-502-2507	1			10	$ 7,500.00	$ 7,500.00	02/28/21	Morales
Monroe, NC - 319 E. Windsor Emergency	City of Monroe, NC	BLD Services, LLC	Monroe	NC	2401 Walkup Avenue Monroe, NC 28110	Steven Horvath	704-282-4615	1			55	$ 9,400.00	$ 9,400.00	03/02/21	Higginbotham
Salisbury Rowan Utilities, NC - Punchlist	Salisbury Rowan Utilities	Am-Liner East, Inc.	Salisbury	NC	601 Jack Enders Boulevard Berryville, VA 22611	David Martin	540-835-4026		9		13	$ 18,000.00	$ 18,000.00	03/05/21	Higginbotham
San Remo Gravity Sewer Rehabilitation Project - Tohopekaliga Water Authority	Tohopekaliga Water Authority	Prime Construction Group, Inc.	Kissimmee	FL	1000 Jetstream Drive Orlando, FL 32824	Zack Fields	407-956-8180	4	1	1	67	$ 17,825.00	$ 21,000.00	03/12/21	Figueroa, J
Buckeye Lake, OH - Lateral Liner at 272 Cranberry Lane	Village of Buckeye Lake, OH	Flowers Excavating	Buckeye Lake	OH	12997 Sand Rock Road Glenford, OH 43739	Jessie Flowers		1			31.5	$ 7,000.00	$ 7,000.00	03/12/21	Adams
KUB, TN - Loves Creek Minibasin 20A3 Sewer Rehabilitation & Replacement Project	Knoxville Utilities Board	Morgan Contracting, Inc.	Knoxville	TN	900 Dutch Valley Drive Knoxville, TN 37918	Norma George-Ferrara	865-249-6840			2		$ 8,000.00	$ 14,000.00	03/15/21	Brightwell
Lexington, KY - CIPP Lateral Liners	City of Lexington, KY	Leak Eliminators, LLC	Lexington	KY	330 Lisle Industrial Avenue Lexington, KY 40511	Howard Douglas	859-388-9422	1	3		14	$ 12,860.00	$ 12,860.00	03/15/21	Begle
JEA - 1356 Talbot Avenue Lateral Lining	JEA	Insituform Technologies, LLC	Jacksonville	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	10			75	$ 40,650.00	$ 33,800.00	03/16/21	Trueba
K-Mart 400 Village Center Road Harlan, KY - 4" BLD CIPP	K-Mart	Mountain Construction Co.	Harlan	KY	400 Village Center Road Harlan, KY 40831	Joe Bennett	606-573-2231	3			135	$ 25,250.00	$ 25,250.00	03/22/21	Higginbotham
New Orleans, LA - Canal Blvd / R.E. Lee - Amethyst	Sewerage & Water Board of New Orleans	Palmisano Construction, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	19			451	$ 74,500.00	$ 70,775.00	03/23/21	Faust / Wilner
Hallsdale Powell, TN - BLD "Service Connection Seal"	Hallsdale-Powell Utility District	M and M Pipe Services	Knoxville	TN	3745 Cunningham Road Knoxville, TN 37918	Darrell Raley	865-925-3931		2		4	$ 4,400.00	$ 4,400.00	03/23/21	Brightwell / Jacobs
First Free Will Baptist Church - Service Liner Repair using CIPP Liner	First Free Will Baptist Church	BLD Services, LLC	Sylacauga	AL	50 Kings Road Sylacauga, AL 35151	James Duncan		1			12	$ 4,050.00	$ 4,050.00	03/24/21	Butler, K

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated	Final Contract Amount	Completion Date	BLD Superintendent
Columbia Heights, MN - 2020 Sanitary Sewer Lining, Project No. 2004	City of Columbia Heights, MN	Insituform Technologies, LLC	Columbia Heights	MN	580 Goddard Ave Chesterfield, MO 63005	Dan Gotz	612-352-6625		58	4	75.5	$ 56,250.00	$ 139,500.00	03/30/21	Virgen / Ward
Brownton, MN - 2020 Sanitary Sewer Improvements	City of Brownton, MN	BLD Services, LLC	Brownton	MN	335 3rd Street South Brownton, MN 55312	Chris Knutson	320-587-7341	96	50	5	1758	$ 884,050.00	$ 662,363.50	03/30/21	Harrell / Virgen / Ward
Owosso, MI - Sanitary Sewer Improvements 2020, Contract 1	City of Owosso, MI	Insituform Technologies, LLC	Owosso	MI	1088 Victory Drive Howell, MI 48843	Matt Brinkoetter	517-219-7507			15		$ 102,200.00	$ 96,335.00	03/30/21	Canter, D
Wyandotte, MI - Van Alstyne Sewer Rehabilitation	City of Wyandotte, MI	Inland Waters Pollution Control, Inc.	Wyandotte	MI	4086 Michigan Avenue Detroit, MI 48210	Lloyd Lambrix	313-899-3014		3		9	$ 29,650.00	$ 29,650.00	03/30/21	Canter, D
Greenwood, IN - 2020 Sewer & Manhole Rehabilitation	City of Greenwood, IN	Insight Pipe Contracting, LLC	Greenwood	IN	232 East Lancaster Road Harmoney, PA 16037	Tom Ronan III	724-452-6060	12	1		176	$ 38,250.00	$ 55,250.00	03/30/21	Canter, C / Canter, K
Orange County, FL - Gravity Group 3	Orange County, FL	Insituform Technologies, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	48	18	2	2000	$ 195,000.00	$ 248,170.00	03/30/21	Figueroa, H / Figueroa, J
Mineral City, OH - Sanitary Sewer Rehabilitation & Replacement - High St (SR 800)	Village of Mineral City, OH	Border Patrol Construction	Mineral City	OH	86120 Water Works Road Hopedale, OH 43976	Jeremy Yeager	740-381-6621	3	4		54	$ 45,500.00	$ 40,250.00	03/30/21	Adams
Midland City, AL - Phase II Sanitary Sewer System Rehab & Repair	City of Midland City, AL	Suncoast Infrastructure, Inc.	Midland City	AL	Post Office Box 397 Florence, MS 39073	Wes Windham	601-326-9165	50	14	6	780	$ 15,000.00	$ 13,475.00	03/30/21	Bel / Boihem / Graves
Woodbury, GA - Wastewater System Improvements - Contract 2	City of Woodbury, GA	The Renee Group, Inc.	Woodbury	GA	3440 Oakcliff Road, Suite 112 Doraville, GA 30340	Aaron Jefferson	470-282-3851		4		4	$ 10,000.00	$ 10,000.00	03/30/21	Brightwell
PRVWSD - Turtle Creek, 106 Willow Dr, Reservoir, MS	Pearl River Valley Water Supply District	Suncoast Infrastructure, Inc.	Reservoir	MS	Post Office Box 397 Florence, MS 39073	Wes Windham	601-326-9165	1			45	$ 3,750.00	$ 3,750.00	04/05/21	Faust
Jaguar Land Rover - Coral Gables, FL / Exist 8" VCP CIPP Lining	Jaguar Land Rover	Central Civil Construction	Coral Gables	FL	9030 NW 97th Terrace Medley, FL 33178	Michael Velez	305-888-3344	1			50	$ 10,500.00	$ 10,500.00	04/08/21	Figueroa, J
KUB - Knoxville Rehab Bearden Hill	Knoxville Utilities Board	Portland Utilities Construction Co., LLC	Knoxville	TN	Post Office Box 510 Portland, TN 37148	Sue Hall	865-314-5232		4		12	$ 11,500.00	$ 17,500.00	04/26/21	Raines
Covington, LA - Lureline Drive I/I Repairs	City of Covington, LA	Subterranean Construction	Covington	LA	1686 North Lane Mandeville, LA 70471	Evan Conravey	985-246-6767	4	1		149.5	$ 38,185.00	$ 30,297.00	04/26/21	Boihem
Altoona, PA - CIPP Spot Liner	City of Altonna, PA	IPR Northeast, LLC	Altonna	PA	10555 Tucker Street Beltsville, MD 20705	James Conner	301-595-0312			1		$ 6,500.00	$ 6,500.00	04/28/21	Canter, D
Lewes, DE - Lateral Lining	City of Lewes, DE	Standard Pipe Services, LLC	Lewes	DE	Post Office Box 99 Bear, DE 19701	Matt Zakutny	302-286-0701	1			6	$ 6,500.00	$ 6,500.00	04/29/21	Romero
Mobile, AL - Internal Point Repairs at Various Locations	Mobile Area Water & Sewer System	Granite Inliner, LLC	Mobile	AL	1902 Tucker Industrial Road Tucker, GA 30084	Ken Thompson	678-735-0033		2		2	$ 5,000.00	$ 5,000.00	04/29/21	Boihem
Fort Myers, FL - Sewer Maintenance (PO # 0914-000346)	City of Fort Myers, FL	BLD Services, LLC	Fort Myers	FL	4200 Martin Luther King Blvd. Fort Myers, FL 33901	Al Casing	239-321-8100	47	26		1311	$ 33,900.00	$ 259,990.00	04/30/21	Figueroa, H
Edna, TX - Sanitary Sewer Improvements TXCDBG Contract No. 7219130	City of Edna, TX	T. Gray Utility & Rehab Co., LLC	Edna	TX	5039 Steffani Lane Houston, TX 77041	Gerald Hoffpauir	281-455-0899	10			62	$ 25,750.00	$ 27,100.00	04/30/21	Boihem
DeKalb County, GA - Watershed Management	Dekalb County, GA	The Renee Group, Inc.	Atlanta	GA	3440 Oakcliff Road, Suite 112 Doraville, GA 30340	Aaron Jefferson	470-282-3851		5	2	4.5	$ 34,150.00	$ 17,000.00	04/30/21	Brightwell
Braintree, MA - Sewer System Rehab-Year Seven	City of Braintree, MA	Inland Waters - IWPC	Braintree	MA	274 Sciuate Avenue Johnston, RI 02919	Peter Hochard	401-943-5302		9		37.5	$ 20,000.00	$ 28,050.00	10/28/20	Morris
Cape Coral, FL - Inflow & Infiltration Sanitary Sewer Lining Remediation & Repair	City of Cape Coral, FL	Insituform Technologies, LLC	Cape Coral	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	813-299-6319		21		63	$ 200,000.00	$ 50,000.00	02/05/21	Figueroa, H
Lexington, MA - Phase 7 Sewer System Improvements	Town of Lexington, MA	Kenyon Pipeline Inspection, LLC	Lexington	MA	68 Park Road Queensbury, NY 12804	Kevin Mitchell	518-681-1362	9	1	1	72	$ 36,500.00	$ 32,930.00	04/28/21	Morris
Wilmington, DE - Private Work Lateral Lining	City of Wilmington, DE	Standard Pipe Services, LLC	Wilmington	DE	4086 Michigan Avenue Detroit, MI 48210	Lloyd Lambrix	313-899-3014	1			5	$ 7,500.00	$ 6,500.00	01/31/21	Romero
Montgomery, AL - Ray Drive 24-inch Sewer Rehabilitation	Water Works & Sanitary Sewer Board of the City of Montgomery	Suncoast Infrastructure, Inc.	Montgomery	AL	Post Office Box 397 Florence, MS 39073	John Causey	601-750-3322		1	3	1	$ 55,789.20	$ 44,542.54	06/10/21	Bel
Aqua PA - Masthope Collection System Improvements, Phase I	Aqua Pennsylvania, Inc.	Leeward Construction, Inc.	Lackawaxen	PA	239 Golf Hill Road Honesdale, PA 18431	Caleb Fera	570-253-4090			10		$ 89,750.00	$ 43,315.00	05/31/21	Morris
Florida Governmental Utility Authority - Aloha Gardens Subdivision (JTV)	Florida Governmental Utility Authority	J. T. V., Incorporated	St Petersburg	FL	Post Office Box 28397 St. Petersburg, FL 33781	Joyce Velitchkowski	727-528-1998	4			80.5	$ 15,867.00	$ 13,304.30	04/29/21	Calderon
Baltimore, MD - Allan Meyers 15" CIPP Repair	City of Baltimore, MD	Granite Inliner, LLC	Baltimore	MD	6303 Macaw Court Elkridge, MD 21075	Majorie Perdue	301-486-7570			1		$ 9,000.00	$ 9,000.00	04/28/21	Gardner
Wilmington, OH - Sewer Repair on Mainline Q-482-Q-47	City of Wilmington, OH	BLD Services, LLC	Wilmington	OH	69 North South Street Wilmington, OH 45177	Tamra Dusseau	937-382-6604			1		$ 7,850.00	$ 7,850.00	05/26/21	Adams
Patterson Company, TN - Tap Root Hills Misc Pipe Repairs	Patterson Company, LLC	Civil Constructors, LLC	Franklin	TN	Post Office Box 685 Franklin, TN 37065	Dylan Harrigton	615-236-9000			1		$ 8,300.00	$ 5,050.00	05/25/21	Dennis
Gallatin, TN – Sewer Rehab Service Line Repairs	City of Gallatin, TN	Portland Utilities Construction Co., LLC	Gallatin	TN	117 Demase Street Portland, TN 37148	Michael Woodcock	615-325-3374		2		6	$ 5,000.00	$ 5,000.00	05/25/21	Dennis

ONGOING CIPP PROJECTS

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated
Brentwood, TN - Trenchless Sewer Service Rehabilitation	City of Brentwood, TN	BLD Services, LLC	Brentwood	TN	1750 General George Patton Dr Brentwood, TN 37024	Todd Spangler	615-371-0080		1440			$ 860,000.00
Baltimore County, MD - Term Contract B-737	Baltimore County, MD	Spiniello Companies	Baltimore	MD	3500 E Biddle Street Baltimore, MD 21213	Chris Billak	410-235-0094		34	135		$ 419,725.00
Orange County, FL – Rino Pinar Water and Wastewater System Improvements	Orange County, FL	Prime Construction Group, Inc.	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802	90				$ 279,000.00
ECUA-Pensacola, FL / Sanitary Sewer Lateral Lining & Excavated Repair Annual Contract	Emerald Coast Utilities Authority	BLD Services, LLC	Pensacola	FL	PO Box 15311 Pensacola, Fl 32514-0311	Stacy Hayden	850-969-6648		160	22		$ 1,568,410.00
Baltimore, MD - Sanitary Contract No. 953	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E Biddle Street Baltimore, MD 21213	Chris Billak	410-235-0094		96			$ 216,000.00
Wallingford, CT - Sanitary Sewer Lateral Rehab Using In Place Pipe Lining	Town of Wallingford, CT	BLD Services, LLC	Wallingford	CT	45 South Main Street Wallingford, CT 06492	Richard Thomas	203-294-2115		30			$ 127,250.00
Clarksville, TN - Lateral Rehabilitation Annual Contract # 412-19801	City of Clarksville, TN	BLD Services, LLC	Clarksville	TN	2215 Madison Street Clarksville, TN 37043	Keith Martin	931-553-2424	95	15			$ 339,500.00
Baltimore, MD - SC964	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E Biddle Street Baltimore, MD 21213	Chris Billak	410-235-0094		263	46		$ 747,650.00
New Orleans, LA / Hagan-Lafitte Drainage Upgrades and Green Infrastructure	City of New Orleans, LA	Command Construction Industries, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365		10			$ 44,250.00
Slidell, LA - Bayou Bonfouca Basin	City of Slidell, LA	Hard Rock Construction, LLC	Slidell	LA	1255 Peters Road Harvey, LA 70058	Chris McLellan	504-835-1050	185				$ 600,000.00
Kenmore, NY - 2018 Lateral Lining Project / Contract B	Village of Kenmore, NY	BLD Services, LLC	Kenmore	NY	3556 Lake Shore Road, Suite 500 Buffalo, NY 14219-1494	Brooke Hamberger	716-827-8000	71	219			$ 945,152.00
Baltimore County, MD - Jones Falls Large Diameter Sanitary Sewer Rehab	Baltimore County, MD	IPR Northeast, LLC	Baltimore	MD	1055 Tucker Street Beltsville, MD 20705	Alexis Burton	301-595-0312	17				$ 66,150.00
Lebanon, TN – 2019 Center, Fairview & Walnut St Reconstruction 19-04	City of Lebanon, TN	Rack and Ballauer Excavating Co., Inc.	Lebanon	OH	11321 Paddy's Run Road Hamilton, OH 45013	Jerry Ball	513-738-7000	19				$ 104,800.00
Largo, FL - Trenchless Sanitary Sewer Rehab 19-B-645	City of Largo, FL	BLD Services, LLC	Largo	FL	Post Office Box 296 Largo, FL 33779-0296	Brian Highnote	727-587-6713	250				$ 1,038,274.00
Orange County, FL - Lateral CIPP Lining Term Contract	Orange County, FL	BLD Services, LLC	Orange County	FL	8100 Presidents Drive Suite A Orange County, FL 32809	David McNamara	407-836-6802		122	54		$ 594,275.00
Arab, AL - 2018 CWSRF Contract A Gilliam Creek Sewer System Rehabilitation	Arab Sewer Board	IPR Southeast, LLC	Arab	AL	5207 Brer Rabbit Road Stone Mountain, GA 30083	Dan Guse	404-969-3073		95	155		$ 783,000.00
Arab, AL - 2018 CWSRF Contract B Riley Maze Sewer System Rehabilitation	Arab Sewer Board	IPR Southeast, LLC	Arab	AL	5207 Brer Rabbit Road Stone Mountain, GA 30083	Dan Guse	404-969-3073		65	100		$ 525,500.00
Montgomery, AL - Emergency Services	Montgomery Water & Sewer Board	BLD Services, LLC	Montgomery	AL	Post Office Box 1631 Montomgery, AL 36102	Kyle Massey	334-206-1645	15				$ 50,000.00
Baltimore County - Jones Falls Sewershed Rehab # 231-202-0077-7184 Punchlist (IPR)	Baltimore County, MD	IPR Northeast, LLC	Baltimore	MD	1055 Tucker Street Beltsville, MD 20705	Alexis Burton	301-595-0312		40	2		$ 82,300.00
Baltimore, MD - SC980	City of Baltimore, MD	IPR Northeast, LLC	Baltimore	MD	1055 Tucker Street Beltsville, MD 20705	Alexis Burton	301-595-0312	40	12	18		$ 10,000.00
Baltimore County, MD - Orems Structural Sewer Rehab 19172 SXO Re-Bid	Baltimore County, MD	Granite Inliner, LLC	Baltimore	MD	6303 Macaw Court Elkridge, MD 21075	Michael Chreitian	301-486-7570		77	276		$ 250,000.00
Miami Dade, FL - S946 Contract	Miami-Dade County, FL	Insituform Technologies, LLC	Miami	FL	3071 SW 38 Ave, Suite 107-14 Miami, Fl 33146	Dalia Abrahante	786-552-8233	60	5			$ 200,000.00
Charlotte Water, NC - FY20 Sanitary Sewer Rehabilitaion Project	Charlotte Water	Atlantic Coast Contractors, Inc.	Charlotte	NC	Post Office Box 463 Denver, NC 28037	Matt Butler	704-483-7120	6				$ 25,000.00
Venice, FL - LS 08 / PO # 042546 Lateral Lining	City of Venice, FL	Insituform Technologies, LLC	Venice	FL	3016 N US Hwy 301, Suite 900 Tampa, FL 33619	Lee Duncan	813-627-0007	191				$ 580,000.00
Franklin, TN - 2020-002 / Sewer Lateral Rehabilitation Term Contract	City of Franklin, TN	BLD Services, LLC	Franklin	TN	109 3rd Avenue South Franklin, TN 37064	Patricia McNeese	615-550-6674	150	15			$ 452,500.00
Columbus, OH - Lateral Lining Clintonville 1 Blenheim Glencoe 650872-110173	City of Columbus, OH	BLD Services, LLC	Columbus	OH	1250 Fairwood Avenue, Room 1021 Columbus, OH 43206	Nick Domenick	614-645-4693	875		55		$ 5,301,052.00
Baltimore, MD - SC965	City of Baltimore, MD	Anchor Construction Corporation	Baltimore	MD	2254 25th Place, NE Washington, DC 20018	Michael Johnson	202-269-6694		100	63		$ 300,000.00
Largo, FL - Trenchless Sanitary Sewer Rehab 2020	City of Largo, FL	BLD Services, LLC	Largo	FL	Post Office Box 296 Largo, FL 33779-0296	Brian Highnote	727-587-6713	200				$ 600,000.00
Greensboro, NC - Sanitary Sewer & Waterline Rehabilitation 2019	City of Greensboro, NC	KRG Utility, Inc	Greensboro	NC	121 F Shields Park Drive Kernersville, NC 27284	Will Kent	828-292-9094	45				$ 50,000.00
Howard County, MD - D1169 Stotrm Drain Reapirs, Task 7	Howard County, MD	SAK Construction, LLC	Howard County	MD	9250 Bendix Road Columbia, MD 21045	Joshua Gliptis	410-313-6126					$ 50,000.00
Philadelphia, PA - Annual Service Contract for Trenchless Rehab w/CIPP-FY2020 (SAK)	City of Philadelphia, PA	SAK Construction, LLC	Philadelphia	PA	864 Hoff Road O'Fallon, MO 63366	Travis Ewing	443-297-1915			25		$ 50,000.00
Baltimore, MD – SC973 / On-Call Assessment and Repairs "Zone A" (cont 18197)	City of Baltimore, MD	Am-Liner East, Inc.	Baltimore	MD	9217 Hampton Overlook Capital Heights, MD 20743	Sean King	540-686-2427					$ 7,000.00
Baltimore, MD - SC998 / On-Call Assignment & Repairs of Sanitary Sewer Mains & Laterals	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E Biddle Street Baltimore, MD 21213	Chris Billak	410-235-0094		215	32		$ 989,700.00
Howard County, MD - OCSRC Capital Project No S6232 (cont 18236)	Howard County, MD	Layne Inliner, LLC	Howard County	MD	6303 Macaw Court Elkridge, MD 21075	Greg Smith	407-260-9668	50				$ 296,250.00
Jefferson County - 2019 AMP01 Wylam PS Service Area Comprehensive Rehab	Jefferson County, AL	BLD Services, LLC	Birmingham	AL	716 Richard Arrington Jr. Blvd. N Birmingham, AL 35203	John Willett	205-325-3060	45				$ 1,396,437.50
Loxahatchee, FL-Lateral Lining Services: LS057, LS058 & Brentwood Weldwood	Loxahatchee River District	BLD Services, LLC	Loxahatchee	FL	2500 Jupiter Park Drive Jupiter, FL 33458	Joseph Jesteadt	561-747-5700	420				$ 1,264,841.00

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated
Baltimore, MD - SC956 Sanitary Sewer Collection System Herring Run Sewershed	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E Biddle Street Baltimore, MD 21213	Craig Heller	410-235-0094		185	22		$ 140,000.00
Baltimore, MD - SC941	City of Baltimore, MD	Anchor Construction Corporation	Baltimore	MD	2254 25th Place, NE Washington, DC 20018	Michael Johnson	202-269-6694		65			$ 150,000.00
Lantana, FL – CIPP Lateral Lining	City of Lantana, FL	Hinterland Group, Inc.	Lantana	FL	2051 West Blue Heron Blvd. Riviera Beach, FL 33404	Curt Maring	561-762-1488	3				$ 15,225.00
Cartwright Creek, LLC - College Grove Sewer Rehab	Cartwright Creek, LLC	Insituform Technologies, LLC	College Grove	TN	1410 Gould Blvd. LaVergne, TN 37086	Dave Vandewater	615 427-3809		27			$ 53,000.00
Bucks County, PA - Year 2020 Lining Contract	Bucks County Water & Sewer Authority	Michels Corporation	Warrington	PA	Post Office Box 128 Brownsville, WI 53006	Patrick Hale	920-583-2132		420			$ 750,000.00
Treasure Island, FL - Lateral Pipe Lining Gulf Blvd (PO # 20-01386)	City of Treasure Island, FL	BLD Services, LLC	Treasure Island	FL	120 108th Avenue Treasure Island, FL 33706	Michael Munger	727-212-1347	75				$ 250,000.00
WSSC - Broad Creek Basin, Task Order 10, Contract No C15335A17	Washington Suburban Sanitary Commission	SAK Construction, LLC	Laurel	MD	864 Hoff Road O'Fallon, MO 63366	Brandt Childs	443-297-1915		52			$ 150,000.00
Onondaga County, NY - Grouting Town of Pompey	Onondaga County, NY	BLD Services, LLC	Pompey	NY	421 Montgomery Street Syracuse, NY 13202	Cory Larrabee	315-435-5063					$ 10,000.00
Tallahassee, FL - Contract 4526 Enclosed Pipe Rehabilitation Services	City of Tallahassee, FL	BLD Services, LLC	Tallahassee	FL	300 S Adams Street Mail Box A-28 Tallahassee, FL 32301	Robert Threewitts	850-514-7452	80				$ 250,000.00
Columbus, OH - Lateral Lining Clintonville 1 Schreyer/Springs CIP No 650872-110176	City of Columbus, OH	BLD Services, LLC	Columbus	OH	1250 Fairwood Avenue, Room 1021 Columbus, OH 43206	Nick Domenick	614-645-4693	167		50		$ 1,180,469.00
WSSC - Sanitary Rehab to 6	Washington Suburban Sanitary Commission	Anchor Construction Corporation	Laurel	MD	2254 25th Place, NE Washington, DC 20018	Michael Johnson	202-269-6694		9			$ 25,000.00
Dickson County, TN - Sewer Service Lateral Trenchless Rehabilitation	Dickson County, TN	BLD Services, LLC	Charlotte	TN	101 Cowan Road Dickson, TN 37055	Michael Rogers	615-441-5403	36	20			$ 148,500.00
Newton, MA - CIPP Project 7 Rehabilitation Bid No. 20-53	City of Newton, MA	Insituform Technologies, LLC	Newton	MA	253F Worcester Road Charlton, MA 01507	Jeff Petruzzi	508-277-2693	92				$ 320,000.00
Walpole, MA - 2020 Sewer System Improvements	Town of Walpole, MA	Inland Waters, Inc.	Walpole	MA	275 Scituate Avenue Johnston, RI 02919	Peter Hochard	401-943-5302		2			$ 8,500.00
Baltimore, MD - SC1001 Rehabilitation & Improvements to Sanitary Sewers	City of Baltimore, MD	Spiniello Companies	Baltimore	MD	3500 E Biddle Street Baltimore, MD 21213	Craig Heller	410-235-0094	150	5	41		$ 180,000.00
Redfield, SD - Water & Sewer Improvements Project, Phase I	City of Redfield, SD	Dahme Construction Co., Inc.	Redfield	SD	Post Office Box 407 Aberdeen, SD 57402-0407	Hugh Dahme	605-225-3917	7				$ 40,415.00
Little Rock, AR - Task Order No. 1 Rose Creek, Rebsamen	Little Rock Water Reclamation Authority	Suncoast Infrastructure, Inc.	Little Rock	AR	Post Office Box 397 Florence, MS 39073	Daniel Harris	601-420-9682		25			$ 112,525.00
WSSC - Lower Anacostia Basin Task Order No. 7	Washington Suburban Sanitary Commission	SAK Construction, LLC	Laurel	MD	864 Hoff Road O'Fallon, MO 63366	Shokoo Seraj	443-297-1928		12	1		$ 35,150.00
Jefferson Parish – Project No. 2017-015-RBP, David Dr Corridor Improvements	Jefferson Parish	Kort's Construction Services, Inc.	Jefferson	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686	45				$ 355,133.00
WSSC - Western Branch, TO #14, C15335A17	Washington Suburban Sanitary Commission	SAK Construction, LLC	Laurel	MD	864 Hoff Road O'Fallon, MO 63366	Shokoo Seraj	443-297-1928		33			$ 90,750.00
Plentywood, MT - Sanitary Sewer Improvements Phase 2	City of Plentywood, MT	Lakeside Excavation, Inc.	Plentywood	MT	220 22nd Avenue W Havre, MT 59501	Tyler Smith	406-265-9401		98			$ 299,100.00
The Metropolitan District 2019B-21 Hartford, CT	The Metropolitan District	Michels Corporation	Hartford	CT	Post Office Box 128 Brownsville, WI 53006	Patrick Hale	860-274-5468		370			$ 741,130.00
Columbia, TN - Sewer System Improvements Project	City of Columbia, TN	SBW Constructors, LLC	Columbia	TN	Post Office Box 1347 White House, TN 37188	David Ward	615-448-6280	50				$ 211,633.50
St Cloud, FL – Sanitary Sewer Lateral Rehab, CIPP Lateral Lining & Interface Seals	City of St Cloud, FL	Lyttle Utilities, Inc.	St Cloud	FL	2210 E. Belt Blvd. Richmond, VA 23224	Coleman Lyttle	804-232-6774		113	61		$ 398,368.00
Hallsdale Powell, TN - Temple Acres Sewer Rehabilitation	Hallsdale-Powell Utility District	SAK Construction, LLC	Knoxville	TN	3745 Cunningham Road Knoxville, TN 37918	Darrell Raley	865-925-3931	15	5			$ 122,500.00
WSSC Task Order 24 – Seneca Creek Basin Washington Village	Washington Suburban Sanitary Commission	Spiniello Companies	Laurel	MD	3500 E Biddle Street Baltimore, MD 21213	Mike Manhatalo	410-235-0094		1	1		$ 8,500.00
Brandon, MS – 2020 Sewer Rehab Project	City of Brandon, MS	Suncoast Infrastructure, Inc.	Brandon	MS	Post Office Box 397 Florence, MS 39073	John Causey	601-750-3322	167	24			$ 623,389.50
Metropolitan Sewer Subdistrict-Greenville, SC/Pebble Creek Find & Fix CIPP Project	Metropolitan Sewer Subdistrict	Insituform Technologies, LLC	Greenville	SC	1076-A Van Buren Avenue Indian Trail, NC 28079	Dylan Ross	704-296-5110	131				$ 250,000.00
Geddes, NY - Hillcrest Truck Sewer I/I Lateral Repairs	Town of Geddes, NY	BLD Services, LLC	Geddes	NY	1000 Woods Road Solvay, NY 13209	Bill Morse	315-942-8159	21				$ 50,000.00
WSSC – IDIQ C15335A17 Task Order 20 Beaverdam Branch Basin	Washington Suburban Sanitary Commission	Granite Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Johnnie Flora	301-486-7570		54	5		$ 15,000.00
North Miami, FL - Lateral CIPP Lining	City of North Miami, FL	EnviroWaste Services Group	North Miami	FL	18001 Old Cutler Road, Suite 554 Palmetto Bay, FL 33157	Mike Garcia	877-637-9665	27				$ 90,274.50
Wilmington, MA - DPW Sanitary Sewer Rehabilitation in Sub Areas 5 & 8	Town of Wilmington, MA	Insituform Technologies, LLC	Wilmington	MA	253F Worcester Road Charlton, MA 01507	Jeff Petruzzi	508-248-7635		5			$ 14,000.00
Onondaga County #1520A Village of Fayetteville, NY - Cashin	Onondaga County, NY	BLD Services, LLC	Fayetteville	NY	421 Montgomery Street Syracuse, NY 13202	Cory Larrabee	315-435-5063		25			$ 300,000.00
St Petersburg, FL - Project No. 20013-111	City of St Petersburg, FL	BLD Services, LLC	St Petersburg	FL	One 4th Street North, 5th Floor St. Petersburg, FL 33701	Matt Wilson	727-415-0192	300				$ 1,250,000.00
St Petersburg, FL - Project No. 20048-111	City of St Petersburg, FL	BLD Services, LLC	St Petersburg	FL	One 4th Street North, 5th Floor St. Petersburg, FL 33701	Matt Wilson	727-415-0192	300				$ 1,250,000.00
Jefferson County, AL - 2020 AMP02 Brighton & Oakwood PS Service Area	Jefferson County, AL	BLD Services, LLC	Birmingham	AL	716 Richard Arrington Jr. Blvd. N Birmingham, AL 35203	John Willett	205-325-3060		355			$ 2,463,226.00
Medley, FL – 2020 General Utility Repairs Contract	City of Medley, FL	Ric-Man International, Inc.	Medley	FL	1545 NW 27th Avenue Pompano Beach, FL 33069	Hamill Andrade	954-426-1042	6				$ 39,000.00
Paris, TN - Sewer Rehab	City of Paris, TN	Portland Utilities Construction Co., LLC	Paris	TN	Post Office Box 510 Portland, TN 37148	Jeff Conklin	615-325-3374		15	5		$ 187,250.00

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated
Milford, DE / NW - NE Front Street Sanitary Sewer Rehabilitation	City of Milford, DE	Pleasants Construction, Inc.	Milford	DE	24024 Frederick Road Clarksburg, MD 20871	Ryan Smith	301-428-0800	66				$ 300,000.00
Fitchburg, MA - Sewer Lateral Lining	City of Fitchburg, MA	J. A. Polito & Sons, Inc.	Fitchburg	MA	587C Hartford Turnpike Shrewsbury, MA 01545	Tammy Connors	508-842-5300	12				$ 75,800.00
Tampa, FL - Channelside District Lateral Lining	City of Tampa, FL	LMR Construction, Inc.	Tampa	FL	997 Dawes Road Frostproof, FL 33843	Luis Montanez	863-635-4651	7				$ 30,450.00
Clay County Utility Authority, FL - Meadowbrook Units 8, 11, 12-33 Lateral Lining	Clay County Utility Authority	Insituform Technologies, LLC	Clay County	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	96				$ 366,700.00
DeKalb County, GA - Sanitary Sewer Rehab	Dekalb County, GA	IPR Southeast, LLC	Atlanta	GA	5207 Brer Rabbit Road Stone Mountain, GA 30083	Dennis Heriford	404-969-3073	75				$ 200,000.00
Pembroke Pines - Infiltration Removal Lateral and Mainline Program	City of Pembroke Pines, FL	BLD Services, LLC	Pembroke Pines	FL	601 City Center Way Pembroke Pines, FL 33025	Dena Manning	954-435-6511	456				$ 3,350,779.26
Marco Island, FL - Yellowbird Street Improvements	City of Marco Island, FL	Wright Construction Group, Inc.	Marco Island	FL	5811 Youngquist Road Fort Myers, FL 33912	Jonathan Owen	239-481-5000	80				$ 281,070.00
Capital Region Water - Sewer & Water Maint Cont Trenchless 2 Harrisburg, PA	Capital Region Water	Standard Pipe Services, LLC	Harrisburg	PA	Post Office Box 99 Bear, DE 19701	Matt Zakutny	302-286-0701	10				$ 65,000.00
Baltimore County, MD - Essex Contract 18110 SXO	Baltimore County, MD	Insituform Technologies, LLC	Baltimore	MD	709 E Ordnance Rd, Suite 501 Baltimore, MD 21226	Nick Rosengarten	410-762-5872	10				$ 78,975.00
WSSC - Northeast Branch Basin, Task Order 08, Contract CI5335A17	Washington Suburban Sanitary Commission	SAK Construction, LLC	Laurel	MD	864 Hoff Road O'Fallon, MO 63366	Shokoo Seraj	443-297-1928		29			$ 73,450.00
Hamilton County, TN - 2020 Red Bank Sewer Rehabilitation	Hamilton County WWTA	BLD Services, LLC	Chattanooga	TN	1250 Market Street, Suite 3050 Chattanooga, TN 37402-2713	Michael Patrick	423-209-7842	64		30		$ 853,600.00
Clermont, TN - Piggyback Largo Contract No. 19-B-645	City of Clermont, FL	BLD Services, LLC	Clermont	FL	685 W Montrose Street Clermont, FL 34711	Freddy Suarez	352-241-7350					$ 100,000.00
Riverwatch Apartments - Segmental Liner Repair / Murfreesboro, TN	Riverwatch Apartments	Charles Deweese Construction, Inc.	Murfreesboro	TN	765 Industrial Bypass North Franklin, KY 42134	Austin Varner	270-586-9122	1		1		$ 29,050.00
Fredrick County, MD - Crestview Phase 2	Fredrick County, MD	Pleasants Construction, Inc.	Fredrick	MD	24024 Fredrick Road Clarksburg, MD 20871	Brian Lippy	301-428-0800		29			$ 92,855.00
Little Rock, AR - Middle Hinson Basin	Little Rock Wastewater	IPR South Central, LLC	Little Rock	AR	131 N. Richey Street Pasadena, TX 77506	Cameron Lennard	832-252-4800	154				$ 620,200.00
Mobile, AL - 2021 Annual CIPP Rehab of the Public Portion of Sanitary Sewer Laterals	City of Mobile, AL	BLD Services, LLC	Mobile	AL	4725 Moffett Road Mobile, AL 36618	Brad Allen	251-694-3174		125	10		$ 297,025.00
Cobb County Water System FY20	Cobb County, GA	Insituform Technologies, LLC	Marietta	GA	1410 Gould Blvd LaVergne, TN 37086	Todd Hester	205-572-5077	500				$ 1,557,767.30
WSSC - Piscataway Task # 30	Washington Suburban Sanitary Commission	IPR Northeast, LLC	Baltimore	MD	10555 Tucker Street Beltsville, MD 20705	Joel Ottley				1		$ 5,000.00
Santa Claus, IN - Rehabilitate Mainline & Services	Town of Santa Claus, IN	BLD Services, LLC	Santa Claus	IN	Post Office Box 925, Santa Claus, IN 47579	Russ Luthy	812-544-3329	32				$ 167,128.00
Pinellas Park, FL - Pull-in Lateral Liner	City of Pinellas Park, FL	BLD Services, LLC	Pinellas Park	FL	6520 82nd Avenue N Pinellas Park, FL 33781	Dave Floyd	813-544-5587	1				$ 5,135.00
Tyler, TX - Internal Point Repair Contract	City of Tyler, TX	A. E. Shull & Company	Tyler	TX	Post Office Box 130365 Tyler, TX 75713	Collin Skull	903-561-5061			163		$ 428,750.00
St Pete Beach, FL - Trenchless Sanitary & Storm Sewer Rehab	City of St Pete Beach, FL	BLD Services, LLC	St Pete Beach	FL	155 Corey Avenue St Pete Beach, FL 33706	Kathy Kapusta	727-363-9251					$ 100,000.00
Mitchell, SD - West Ash Avenue CIPP - 2020	City of Mitchell, SC	Hydro-Klean, LLC	Mitchell	SD	333 NW 49th Place Des Moines, IA 50313	Michelle Barrett	515-867-2497		61			$ 198,250.00
Cleveland, TN - 2020 Rehabilitation Project	City of Cleveland Utilities	Morgan Contracting, Inc.	Cleveland	TN	900 Dutch Valley Drive Knoxville, TN 37918	Colten Bayles	865-249-8640	32		2		$ 300,000.00
WSSC - Task Order #16	Washington Suburban Sanitary Commission	Am-Liner East, Inc.	Laurel	MD	601 Jack Enders Boulevard Berryville, VA 22611	Patrick Wadding	540-835-4047			192		$ 300,000.00
New Smyrna Beach, FL - Sanitary Sewer Rehabilitation	City of New Smyrna Beach, FL	BLD Services, LLC	New Smyrna Beach	FL	200 Canal Street New Smyrna Beach, FL 32168			250				$ 2,387,975.00
Manatee County, FL 21-R075323JH for Sanitary Sewer, Stormwater, Line & MH Rehab Services	Manatee County	BLD Services, LLC	Bradenton	FL	1112 Manatee Ave W, Suite 803 Bradenton, FL 34205	Joe Burns	941-792-8811					$ -
Baltimore County, MD - Gray Manor Sanitary Sewer Structural Rehabilitation	Baltimore County, MD	Spiniello Companies	Baltimore	MD	3500 E Biddle Street Baltimore, MD 21213	Mike Wanhatalo	410-235-0094		25			$ 76,150.00
Mount Pleasant Waterworks, SC - FY20 O&M Budget – 1833 N. Smokerise Way (PO-21-1221)	Mount Pleasant Waterworks	BLD Services, LLC	Mount Pleasant	SC	1619 Riffle Range Road Mount Pleasant, SC 29465	Brian Jenerou	843-971-7518	1				$ 6,125.00
Charlotte Water, NC - FY21 Point Repair and Replacement	Charlotte Water	Atlantic Coast Contractors, Inc.	Charlotte	NC	Post Office Box 463 Denver, NC 28037	Clinton Bell	704-483-7120	4				$ 22,050.00
Sarasota, FL - Sanitary Sewer Lateral Lining & Rehabilitation Services	City of Sarasota, FL	BLD Services, LLC	Sarasota	FL	1565 1st Street Sarasota, FL 34236							$ -
Jefferson County, AL - Brickyard Hills 32st St Phase 1	Jefferson County, AL	BLD Services, LLC	Birmingham	AL	716 Richard Arrington Jr. Blvd. N Birmingham, AL 35203	John Willett	205-325-3060	214				$ 1,572,373.00
KUB - Sequoyah Hills Phase 3 Sewer Rehabilitation & Replacement	Knoxville Utilities Board	Morgan Contracting, Inc.	Knoxville	TN	900 Dutch Valley Drive Knoxville, TN 37918	Vince Bayles	865-249-8640	17				$ 105,300.00
Lancaster, KY – SS Improvements	City of Lancaster, KY	Insituform Technologies, LLC	Lancaster	KY	1410 Gould Blvd LaVergne, TN 37086	Dave Vandewater	615 427-3809		170			$ 551,000.00
FUD - CIPP Lateral Lining & BLD "Spot Repairs" 2021	FUD Water & Sewer Services	BLD Services, LLC	Knoxville	TN	122 Durwood Road Knoxville, TN 37933	Patrick Spangler	865-966-9741					$ 300,000.00
Cherokee, IA - Sanitary Sewer Collection System Improvements - Phase I	City of Cherokee, IA	S J Louis Construction, Inc.	Cherokee	IA	Post Office Box 459 Rockville, MN 56369-0459	Chuck Delaney	320-253-9291			86		$ 252,600.00
Columbia, SC – Rocky Branch 03 SSES & Rehabilitation (SS7425) CDBE	City of Columbia, NC	CaJenn Construction	Columbia	SC	404 Billy Jacobs Road Hoboken, GA 31542	Billy Jennings	912-458-3747	300				$ 3,199,000.00
Charles County, MD - Mattawoman I & I Pinfield Area Project	Charles County, MD	Granite Inliner, LLC	LaPlata	MD	6303 Macaw Court Elkridge, MD 21075	Marjorie Perdue	301-486-7570		61	10		$ 335,110.00

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated
Baton Rouge, LA - Acadian Thruway Large Diameter Sewer Rehab Project	City of Baton Rouge/Parish of East Baton Rouge	Insituform Technologies, LLC	Baton Rouge	LA	18378 Tom Drive Hammond, LA 70403	Calvin Foreman	985-222-4683		11	11		$ 148,375.00
New Orleans, LA - Black Pearl Group A	City of New Orleans, LA	Hard Rock Construction, LLC	New Orleans	LA	1255 Peters Road Harvey, LA 70058	Patrick Green	504-835-1050		6			$ 21,900.00
Utilities Inc of Florida - Mid-County Saint Sewer Rehab Project	Utilities Inc. of Florida	Insituform Technologies, LLC	Altamonte	FL	3016 N US Hwy 301, Suite 900 Tampa, FL 33619	Lee Duncan	813-627-0007		23			$ 46,000.00
Gainesville, FL - PO 4510051357	Gainesville Regional Utilities	BLD Services, LLC	Gainesville	FL	730 NE Waldo Road Gainesville, FL 32641	Andrew Roberts	352-393-1639	23				$ 87,132.50
Springdale, AR - Sanitary Sewer System Annual Maintenance WO #2	City of Springdale, AR	Insituform Technologies, LLC	Springdale	AR	5033 Mosson Road, Fort Worth, TX 76119	Ben Hawkins	817-516-0441	1				$ 7,650.00
Coral Gables, FL - JLR Exist 8" VCP CIPP Lining	City of Coral Gables, FL	Central Civil Construction	Coral Gables	FL	9030 NW 97th Terrace Medley, FL 33178	Michael Velez	305-888-3344	1				$ 10,500.00
Chattanooga, TN - Dobbs Branch Basin Improvements Phase I	City of Chattanooga, TN	IPR Southeast, LLC	Chattanooga	TN	1510 Klondike Rd SW, Suite 400 Conyers, GA 30094	Eric Simpson	404-969-3073		108			$ 263,500.00
Chattanooga, TN - Dobbs Branch Basin Improvements Phase 2	City of Chattanooga, TN	IPR Southeast, LLC	Chattanooga	TN	1510 Klondike Rd SW, Suite 400 Conyers, GA 30094	Eric Simpson	404-969-3073		350			$ 1,083,500.00
CFPUA, NC - FEMA Point Repairs	Cape Fear Public Utility Authority	TA Loving Company	Wilmington	NC	235 Government Center Drive Wilmington, NC 28403	John Jernigan	910-332-6424		31			$ 64,500.00
WSSC - Northeast Branch Basin, Task Order 09, Contract CI5335A17	Washington Suburban Sanitary Commission	SAK Construction, LLC	Laurel	MD	1405 Benson Court, Suite C Arbutus, MD 21227	Brandt Childs	443-297-1915	1		3		$ 14,000.00
Safety Harbor, FL – Pipe Lining and Sanitary Sewer Manhole Rehabilitation, 2020-03	City of Safety Harbor, FL	Vortex Services, LLC	Safety Harbor	FL	18150 Imperial Valley Drive Houston, TX 77060	Ron Callahan	713-750-9081	74				$ 321,512.50
Murfreesboro, TN - Deweese 8-inch CIPP Sewer Rehab	Murfreesboro Water & Sewer Dept	Insituform Technologies, LLC	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200			1		$ 19,000.00
Manatee County, FL - 2020 Anna Maria Lateral Lining / PO # B2024679 (cont of 20108)	Manatee County, FL	BLD Services, LLC	Anna Maria Island	FL	1112 Manatee Ave W, Suite 803 Bradenton, FL 34205	Chris Daley	941-749-0314	64				$ 245,000.00
Elmhurst, IL - 2021 Lateral Lining Phase 1	City of Elmhurst, IL	BLD Services, LLC	Elmhurst	IL	209 North York Street Elmhurst, IL 60126-2759			16	8	6		$ 295,135.00
Taylors Fire & Sewer District, SC - Basin 7	Taylors Fire & Sewer District	Vortex Services, LLC	Taylors	SC	17 A D Asbury Road Greenville, SC 29605	Mikah Williams	678-575-1058	12				$ 38,073.00
Taylors Fire & Sewer District, SC - Mini-System 1	Taylors Fire & Sewer District	Vortex Services, LLC	Taylors	SC	17 A D Asbury Road Greenville, SC 29605	Mikah Williams	678-575-1058	91				$ 290,386.00
Camillus, NY - CIPP Lateral Relining - Sawyer St Sanitary Sewer Rehab (Piggyback ONGOV-101-19)	Town of Camillus, NY	BLD Services, LLC	Camillus	NY	421 Montgomery Street Syracuse, NY 13202	Cory Larrabee	315-435-5063		6			$ 24,200.00
Lorain, OH - Lateral Lining PO # 2020-00002154	City of Lorain, OH	BLD Services, LLC	Lorain	OH	1106 First Street Lorain, OH 44052	Doug Dietzel	440-204-2505	6				$ 33,450.00
Sandpiper HOA - 4" BLD "Spot Repairs" 800 9th Avenue South North Myrtle Beach, SC	Sandpiper HOA	BLD Services, LLC	North Myrtle Beach	SC	800 9th Avenue South North Myrtle Beach, SC 29582	Dennis Blackman	843-272-1838			4		$ 24,000.00
Columbus, OH - 2018 Annual Lining Contract	City of Columbus, OH	Granite Inliner, LLC	Columbus	OH	4350 Weaver Court N Hillard, OH 43026	Robert Middlestead	614-529-6440		10			$ 45,000.00
Aston Manor - Salisbury, NC	Aston Manor	KRG Utility, Inc	Salisbury	NC	555 Harper Avenue, Suite B Lenoir, NC 28645	Jeff Greene	828-757-0006		60			$ 112,500.00
Westmont Borough, PA - Sewer Rehabilitation Project	Westmont Borough, PA	Snyder Environmental Services, Inc.	Westmont	PA	270 Industrial Blvd. Kearneysville, WV 25430	Brandon Durlez	304-725-9140	68				$ 191,090.00
Millsboro, DE - Lateral Lining	Town of Millsboro, DE	Standard Pipe Services, LLC	Millsboro	DE	Post Office Box 99 Bear, DE 19701	Matt Zakutny	302-286-0701	5				$ 13,000.00
Fort Smith, AR - 2016 SSA Remedial Measures Sub Basin P003 Sanitary Sewer Rehab	City of Fort Smith, AR	Goodwin & Goodwin, Inc.	Fort Smith	AR	3503 Free Ferry Road Fort Smith, AR 72903	David Garcia	479-926-1359	19				$ 69,400.00
Baltimore County, MD - Bread & Cheese Sanitary Sewer Rehabilitation	Baltimore County, MD	Spiniello Companies	Dundalk	MD	3500 E Biddle Street Baltimore, MD 21213	Chris Billak	410-235-0094	46		22		$ 268,530.00
James Island, SC - PSD Rehabilitation of WasteWater Collection Facilities Phase 1 & 3	Town of James Island, SC	Am-Liner East, Inc.	James Island	SC	601 Jack Enders Boulevard Berryville, VA 22611	Frank Brinkley	540-450-6143	34		16		$ 87,720.00
Baltimore, MD - SC977 Imp to the Gwynns Falls Sewershed Collection System - Area C	City of Baltimore, MD	IPR Northeast, LLC	Baltimore	MD	10555 Tucker Street Beltsville, MD 20705	Julio Arzola	202-360-1455					$ 200,000.00
Chelsea, MA – Beacham St & Williams St Utility and Roadway Imp Contract 2021-132, Rev. 2	City of Chelsea, MA	Fed. Corp	Chelsea	MA	1039 East Street Dedham, MA 02026	Lester Valente	617-590-0035	9				$ 81,900.00
Cullman, AL - Derby Creek Sewer Rehab Contract No 2 Collection System Improvement	City of Cullman, AL	PipeWorks Plus, Inc.	Cullman	AL	147 Holloway Drive Tullahoma, TN 37388	Mabel Holloway	931-455-7592	300				$ 886,500.00
OC-Village of Fayetteville-TO #3-Sanitary Sewer Laterals with CIPP Pipe Lining (Cont #4463)	Onondaga County, NY	BLD Services, LLC	Fayetteville	NY	421 Montgomery Street Syracuse, NY 13202	Cory Larrabee	315-435-5063	120				$ 372,300.00
Bayou St John, LA - RR3	Sewerage & Water Board of New Orleans	S&P Liner, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365					$ 110,000.00
New Orleans, LA - Octavia St [Frret to Claiborne]	City of New Orleans, LA	Command Construction Industries, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365	495				$ 378,000.00
Montgomery County, OH - 2020 Sanitary Sewer Lining Services Project No 130026-17	Montgomery County Environmental Services	Insituform Technologies, LLC	Dayton	OH	3898 Welden Drive Lebanon, OH 45036	Pete Kellum	513-267-6901	13				$ 58,050.00
Worcester, MA - Various Streets 2020 Sanitary, Surface & Combined Sewer Rehab Project S20-4	City of Worcester, MA	Insituform Technologies, LLC	Worcester	MA	253F Worcester Road Charlton, MA 01507	Benjamin Brandt	508-248-7629	2				$ 11,750.00
Murfreesboro, TN - Westlawn 8-inch Sewer Repair via CIPP Spot Repair	Murfreesboro Water & Sewer Dept	Humerick Environmental Construction, Inc.	Murfreesboro	TN	220 NW Broard Street Murfreesboro, TN 37133	Valorie Smith	615-848-3200			1		$ 4,100.00
Lorain County, OH - Westview Wastewater Collection System Rehabilitation	Lorain County, OH	BLD Services, LLC	Elyria	OH	226 Middle Avenue, 4th Floor Elyria, OH 44035		440-329-5111	81				$ 365,032.00
Detroit, MI - DWS-916	Detroit Water and Sewer Department	Inland Waters Pollution Control, Inc.	Detroit	MI	4086 Michigan Avenue Detroit, MI 48210	Lloyd Lambrix	313-899-3014			6		$ 36,900.00
Redfield, SD – Sewer and Water Improvements Phase 1 – Bid Schedule B	City of Redfield, SD	J & J Earth Works, Inc.	Redfield	SD	1002 S. Madison Street Milbank, SD 57252	Colin Paulsen	605-432-7966		69			$ 230,360.00

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated
Estates at Acqualina - 6" Lateral Lining 17885 Collins Ave Sunny Isles, FL	American Engineering & Development Corporation	American Engineering & Development Corporation	Sunny Isles	FL	11765 W. Okeechobee Road Hialeah Gardens, FL 33018	Noemi Jimenez	305-825-9800	2				$ 24,500.00
Opa-Locka, FL - Lateral Investigation/Inspection and Lining	Public Works & Utilities Department	BLD Services, LLC	Opa-Locka	FL	12950 Lejeune Opa-Locka, FL 33054	Owen Carney, Sr.	305-953-2828	1				$ 6,396.25
Northwestern Water & Sewer District / Weston, OH - Sanitary Sewer Improvements SS-2302	Northwestern Water & Sewer District	Edward Kelly & Sons, Inc.	Weston	OH	5555 Woodville Road Northwood, OH 43619	Jim Kelly	419-243-5108	46				$ 304,250.00
South Fayette, PA - CIPP Connection Seal and Lateral Liners 2021	Municipal Authority of the Township of South Fayette	BLD Services, LLC	South Fayette	PA	900 Presto Sygan Road Bridgeville, PA 15017	Jerry Brown	412-257-5100	11				$ 45,725.00
Mt. Juliet, TN - Belinda City Lateral Lining	City of Mt Juliet, TN	BLD Services, LLC	Mt Juliet	TN	2425 N Mt Juliet Road Mt Juliet, TN 37122		615-754-2552					$ 250,000.00
Columbia, SC - Sanitary Sewer Pipe Rehabilitation (SS6966)	City of Columbia, SC	McClam & Associates, Inc.	Columbia	SC	1642 Holy Trinity Church Road Little Mountain, SC 29075	Jesse McClam	803-345-9194	74				$ 857,500.00
WSSC - 7124 Carroll Ave	Washington Suburban Sanitary Commission	Humphrey & Son, Inc.	Laurel	MD	7805 Contee Road Laurel, MD 20707	Hugh Humphrey, Jr.	301-725-9075					$ 12,500.00
Winnebago, MN – 2021 Sanitary Sewer Rehabilitation Project	City of Winnebago, MN	Hydro-Klean, LLC	Winnebago	MN	333 NW 49th Place Des Moines, IA 50313	Michelle Barrett	605-886-4225	7	13			$ 66,000.00
Lauderdale-By-The-Sea, FL - 2021-22 BLD Piggyback	Town of Lauderdale-By-The-Sea, FL	BLD Services, LLC	Lauderdale-By-The-Sea	FL	4501 N. Ocean Drive Lauderdale-By-The-Sea, FL 33308	Ken Rubach	954-640-4233					$ 100,000.00
WSSC – IDIQ C15335A17 Task Order 13 Western Branch Basin	Washington Suburban Sanitary Commission	Granite Inliner, LLC	Laurel	MD	6303 Macaw Court Elkridge, MD 21075	Marjorie Perdue	301-486-7570		140	1		$ 280,000.00
Charlotte Water, NC - Sharon Hills & Quail Hollow Project	Charlotte Water	Atlantic Coast Contractors, Inc.	Charlotte	NC	7680 Townsend Drive Denver, NC 28037	Matt Butler	704-483-7120	5				$ 38,400.00
Yates Construction Co., Eden, NC - Cont I, Inflow/Infiltr. Reduct	City of Eden, NC	Insituform Technologies, LLC	Eden	NC	1076-A Van Buren Avenue Indian Trail, NC 28079	Robert Brown	704-296-5110			3		$ 22,000.00
Indianola, IA – Sewer Mains and Lateral Rehabilitation by Lining Project	City of Indianola, IA	Hydro-Klean, LLC	Indianola	IA	333 NW 49th Place Des Moines, IA 50313	Michelle Barrett	515-867-2497		28			$ 63,000.00
Cleveland High School, TN - Water & Sewer Improvements	Cleveland High School	Wilson Construction Group, LLC	Cleveland	TN	Post Office Box 785 Athens, TN 37371-0785	Keith Wilson	423-745-0600	5				$ 114,750.00
Anne Arundel County, MD Mini System TO # 2 Lateral Lining from Mainlines	Anne Arundel County	Equix Integrity, Inc.	Annapolis	MD	10610 Iron Bridge Road, Suite 1 Jessup, MD 20794	Richard Gorby	410-923-1182	18				$ 177,400.00
Baltimore County, MD/Contract 19198 SXO–Gunpowder Sanitary Sewer Rehab On-Road	Baltimore County, MD	Am-Liner East, Inc.	Baltimore	MD	601 Jack Enders Boulevard Berryville, VA 22611	Nick Scarcia	540-686-2427		450	90		$ 800,000.00
Port Orange, FL - Task Authorization # 4, PH 4, Lateral Inspection and Lining	City of Port Orange, FL	Insituform Technologies, LLC	Port Orange	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	99	99			$ 379,775.00
St Augustine, FL - Work Orders 1, 2, 3 Lateral Inspection and Lining	City of St Augustine, FL	Insituform Technologies, LLC	St Augustine	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	41		2		$ 165,850.00
Pasco County, FL - Lateral Liner at 8119 San Bernardino Dr	Pasco County, FL	Vortex Services, LLC	Holiday	FL	5910 Hartford Street Tampa, FL 33619	Ron Callahan	713-750-9081	1				$ 7,000.00
Safe Harbor, FL - Manhole Rehab Program 2019 & 2020 Lateral Lining 7010	City of Safe Harbor, FL	Vortex Services, LLC	Safe Harbor	FL	5910 Hartford Street Tampa, FL 33619	Ron Callahan	713-750-9081	89				$ 321,512.50
Hermitage Municipal Authority, PA - Woodlawn Sewer Rehabilitation Project	Hermitage Municipal Authority	Insight Pipe Contracting, LLC	Hermitage	PA	232 E. Lancaster Road Harmony, PA 16037	Travis Kelly	724-452-6060		25			$ 66,750.00
New Orleans, LA - Conti St	Sewerage & Water Board of New Orleans	S & P Liner, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365		15			$ 38,750.00
Deerfield Beach, FL - CIPP Lateral Lining	City of Deerfield Beach, FL	Insituform Technologies, LLC	Deerfield Beach	FL	9001 NW 97th Terrace Medley, FL 33178	Frank Kendrix	813-299-6319	23				$ 74,750.00
St Marys, PA - CIPP Seals and Lateral Liners	City of St Marys, PA	BLD Services, LLC	St Marys	PA	11 Lafayette Street St Marys, PA 15857	Travis Skrzypek	814-781-1718	6	16			$ 81,675.00
Appomattox, VA	Town of Appomattox, VA	Insituform Technologies, LLC	Appomattox	VA	709 E Ordnance Road, Suite 501 Baltimore, MD 21226	Nick Rosengarten	410-762-5867	95				$ 185,425.00
Lake Charles, LA - University Sewer Design CP3251	City of Lake Charles, LA	Horseshoe Construction, Inc.	Lake Charles	LA	2309 S Battleground Road LaPorte, TX 77571	Taylor Jones	281-478-5477	60				$ 196,600.00
WSSC Task Order 31 - Muddy Branch Basin	Washington Suburban Sanitary Commission	Spiniello Companies	Laurel	MD	3500 E Biddle Street Baltimore, MD 21213	Mike Wanhatalo	410-235-0094		3			$ 16,800.00
Pasco County, FL – Forest Hills – 4" x 240'	Pasco County, FL	Vortex Services, LLC	Holiday	FL	5910 Hartford Street Tampa, FL 33619	Ron Callahan	713-750-9081	3				$ 36,575.00
Pasco County, FL – Timber Oaks Lateral Liner at 8119 San Berardino Dr	Pasco County, FL	Vortex Services, LLC	Holiday	FL	5910 Hartford Street Tampa, FL 33619	Ron Callahan	713-750-9081	1				$ 7,000.00
Fruitland, MD - Sewer Lateral Lining and Sealing of an Abandoned Lateral	City of Fruitland, MD	BLD Services, LLC	Fruitland	MD	401 E Main Street Fruitland, MD 21826	Mike Gibbons	410-548-2800	1		1		$ 4,950.00
D. R. Horton Homes, LA - Meadow View Sewer Rehab	D. R. Horton Homes	Landco Construction Services, LLC	Zachary	LA	7696 Vincent Road Denham Spring, LA 70726	Lainey McMurray	225-664-1240		3			$ 23,350.00
Searcy, AR - Sewer Repairs & Rehabilitation Phase 1	City of Searcy, AR	Heller Company, Inc.	Searcy	AR	Post Office Box 1438 Hot Springs, AR 71902	Mr. Heller	510-623-7241		151			$ 278,750.00
Yadkin Valley Sewer Authority, NC - 2017 Collection System Rehabilitation Project	Yadkin Valley Sewer Authority	Tri-State Utilities, Inc.	Elkin	NC	211 Smith Avenue Chesapeake, VA 23320	Connor Mathis	757-366-9505		4	2		$ 27,500.00
Greenville, MS - Comprehensive Sanitary Sewer Improvements Contract No. 5	City of Greenville, MS	Don M Barron Contractgor, Inc.	Greenville	MS	Post Office Box 399 Farmerville, LA 71241	David Farrar	318-368-2622		6			$ 29,825.00
Mayfield Ice Cream Facility - Homewood, AL / 10-inch Line Repair	Dean Foods	Pump and Process Equipment, Inc.	Homewood	AL	300 Shadow Wood Park Birmingham, AL 35244	Eric McGee, Jr.	205-987-3337			2		$ 18,820.00
Blacksburg, VA - Sanitary Sewer Rehab Contract # 1 (cont of 20189)	Town of Blacksburg, VA	IPR Northeast, LLC	Blacksburg	VA	5207 Brer Rabbit Road Stone Mountain, GA 30083	Alexander Barmine	240-328-4467		5			$ 20,000.00
Winston-Salem, NC - Kernersville Neighborhood Sewer Rehab Project	City of Winston-Salem, NC	KRG Utility, Inc	Winston-Salem	NC	555 Harper Avenue, Suite B Lenoir, NC 28645	Will Kent	828-757-0006		24	4		$ 188,200.00
WSSC - Task Order #5	Washington Suburban Sanitary Commission	Am-Liner East, Inc.	Laurel	MD	601 Jack Enders Boulevard Berryville, VA 22611	Nick Scarcia	540-686-2427		9	19		$ 135,500.00

Project Name	Owner	General Contractor	City	State	Owner Address	Owner Contact Name	Owner Phone #	Long Laterals	Short Laterals	Spot Repairs	CIPP Lateral Footage	Value anticipated
Berkeley County Water & Sanitation, SC - Nexton Brighton Park Phase 5B	Berkeley County Water & Sanitation	Sanders Brothers Construction Company, Inc.	Moncks Corner	SC	1990 Harley Street North Charleston, SC 29406	Adam Weser	843-744-4261		1			$ 4,250.00
Venice, FL - PO # 042546 Islands Project	City of Venice, FL	Insituform Technologies, LLC	Venice	FL	3016 N US Hwy 301, Suite 900 Tampa, FL 33619	Lee Duncan	813-627-0007	37				$ 114,700.00
Jefferson Parish - 23 Oaklawn Dr Service Lateral Repair	Jefferson Parish	ADB Companies	Metairie	LA	4901 Jefferson Hwy. Harahan, LA 70123	Pablo SanMartin	504-736-6686	1				$ 5,000.00
Detroit, MI - Water & Sewer Improvement for North Rosedale Park DWS-907	City of Detroit, MI	Lanzo Construction Company	Detroit	MI	125 SE 5th Court Deerfield Beach, FL 33441-4749	Paul Torres	954-719-5956			50		$ 413,385.00
New Orleans, LA - Bid Proposal No RR038 Filmore North Group (cont 21006)	Sewerage & Water Board of New Orleans	Fleming Construction	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365					$ 8,000.00
Fredrick County, MD - Clover Hill Development	Fredrick County, MD	Pleasants Construction, Inc.	Fredrick	MD	24024 Fredrick Road Clarksburg, MD 20871	Brian Lippy	301-428-0800		54			$ 110,700.00
Salem, MA - Essex Street Lofts	City of Salem, MA	Essex Street Lofts, LLC	Salem	MA	732 East Broadway South Boston, MA 02127	Rafaela Muliterno	617-381-0822		1	4		$ 20,000.00
JEA - Shirley Avenue Lateral Lining	JEA	Insituform Technologies, LLC	Jacksonville	FL	6966 Business Park Blvd. Jacksonville, FL 32256	Brandt Curvel	904-292-3147	30				$ 93,850.00
West Springfield, MA - Ohio Ave Sewer Main Repair Town Bid No 21-0020	Town of West Springfield, MA	Insituform Technologies, LLC	West Springfield	MA	253F Worcester Road Charlton, MA 01507	Geoffery Landstrom	508-248-7631		9			$ 25,100.00
New Orleans, LA - Broadmoor Group A	Sewerage & Water Board of New Orleans	Hard Rock Construction, LLC	New Orleans	LA	625 Saint Joseph Street New Orleans, LA 70165	Rudy August	504-585-2365		5			$ 20,000.00
Tilton, NH - Academy St CIPP Rehab	Town of Tilton, NH	Vortex Services, LLC	Tilton	NH	521 Federal Road Livermore, ME 04253	Abigail Guerette	207-897-3348	10				$ 50,000.00
MCCA Sanitary Sewer Rehab - Phase II - Rebid CIPP Spot Repairs & Lateral Liners	Mid-Centre County Authority	C&R Directional Boring, LLC	Milesburg	PA	3725 Williams Road Clearfield, PA 16830	Bob Mulhollem	814-762-4671		13	30		$ 405,100.00
American Water Company - 3905 ILAMW Frontenac Lift Station Improvements	American Water Company	Plocher Construction	Godfrey	IL	2808 Thole Plocher Road Highland, IL 62249	Mike Carlson	618-654-9408		30			$ 75,000.00
Lorain, OH - 2020 Sewer Relining Program - Year 3	City of Lorain, OH	Insight Pipe Contracting, LLC	Lorain	OH	232 E. Lancaster Road Harmony, PA 16037	Tom Ronan	724-452-6060	5	45			$ 136,100.00
Liberty, NC - CDBG #18-1-3032 WW Coll. Sys. Imp	Town of Liberty, NC	Insituform Technologies, LLC	Liberty	NC	1076-A Van Buren Avenue Indian Trail, NC 28079	Robert Brown	205-640-5075		95			$ 306,850.45
Nashville, TN - Shelby Park Area 6	Metropolitan Government of Nashville and Davidson County	Insituform Technologies, LLC	Nashville	TN	210 25th Ave North Nashville, TN 37203	Jon Harris	615-915-0384	125		8		$ 951,850.00
Willmar, MN - Sanitary Sewer Lining 4th St SW, Litchfield Ave SW & Benson Ave SW	City of Wilmar, MN	Hydro-Klean, LLC	Willmar	MN	333 NW 49th Place Des Moines, IA 50313	Michelle Barrett	515-283-0500		40			$ 90,000.00
Roscoe, SD - Water and Wastewater System Improvements	City of Roscoe, SD	Dahme Construction Co., Inc.	Roscoe	SD	Post Office Box 407 Aberdeen, SD 57402-0407	Hugh Kahme	605-225-3917	19				$ 133,100.00
Braintree, MA - Sewer System Rehab-Year Eight	Town of Braintree, MA	Inland Waters, LLC	Braintree	MA	275 Scituate Avenue Johnston, RI 02919	Peter Hochard	401-943-5302		3			$ 10,600.00
Ross Township, PA - 2021 Sanitary Sewer Repair Project-Grow Grant Lining Contract	Ross Township	Insight Pipe Contracting, LLC	Ross	PA	232 E. Lancaster Road Harmony, PA 16037	Jeremiah Pullinger	724-452-6060	50				$ 149,850.00
The Metropolitan District 2019B-24 Sewer Repairs and Related Work, Hartford, CT	The Metropolitan District	VMS Construction Company	Hartford	CT	162 Lake Street Vernon Rockville, CT 06066	Lynn Stabnick	860-871-0278		261			$ 497,650.00
Bethel, CT - Sanitary Sewer Rehabilitation Project Subarea 14 - Phase 1	Town of Bethel, CT	Kenyon Pipeline Inspection, LLC	Bethel	CT	68 Park Road Queensbury, NY 12804	Kevin Mitchell	518-681-1362	1				$ 10,575.00
Excelsior, MN - 2021 Street & Utility Improvements	City of Exelsoir, MN	Northdale Construction Company, Inc.	Excelsoir	MN	9760 71st Street NE Albertville MN 55301	Phil Lesnar	763-428-4868	62				$ 246,350.00
Crossville, TN - 2020 CDBG Sewer System Improvements	City of Crossville, TN	Bobby Luttrell and Sons, LLC	Crossville	TN	190 Bank Circle Drive Dundee, KY 42338	Brett Morphew	270-276-9439			2		$ 18,750.00
New Orleans, LA – Bid No. 857, RR003 – Bayou St John, Fairgrounds, Seventh Ward Group A	Sewerage & Water Board of New Orleans	Fleming Construction	New Orleans	LA	23 East Airline Drive Kenner, LA 70062	Howell Williams	504-464-4000		75			$ 288,650.00

BLD Services, LLC - Equipment List

Count of Gen Desc. Location	BLD Unit #	Gen Desc.	Year	Total
Dudley	**218**	TV Truck	2019	1
	646	Flatbed Truck	2013	1
	AC19	A/C Trailer	2011	1
	JT21	Jetter Trailer La	2013	1
	L19	Lateral Trailer	2012	1
	TT19	Tool Trailer	2015	1
	665	Pickup	2018	1
Dudley Total				**7**
Baltimore	**110**	Pickup	2011	1
	221	TV Truck	2012	1
	648	Pickup	2014	1
	653	Pickup	2015	1
	AC24	A/C Trailer	2012	1
	C04	Cooler	(blank)	1
	JT18	Jetter Trailer La	2012	1
	TT03	Tool Trailer	2003	1
	LTK003	Lateral Truck	2008	1
	231	TV Truck	2017	1
	AC36	A/C Trailer	2017	1
	ER17W	Easement Mach	2017	1
	GTK001	Grout Truck	2017	1
	JTK002	Jetter Truck	2011	1
	LTK004	Lateral Truck	2017	1
	JT49	Jetter Trailer La	2019	1
	675	Pickup	2019	1
	AC45	A/C Trailer	2019	1
	JTK001	Jetter Truck	2010	1
	LTK001	Lateral Truck	2006	1
Baltimore Total				**20**
Carolina	**224**	TV Truck	2013	1
	612	Flatbed Truck	2018	1
	613	Flatbed Truck	2011	1
	630	Flatbed Truck	2012	1
	638	Flatbed Truck	2013	1
	651	Pickup	2015	1
	AC08	A/C Trailer	2011	1
	AC12	A/C Trailer	2011	1
	C01	Cooler	(blank)	1
	JT23	Jetter Trailer La	2013	1
	JT31	Jetter Trailer Sr	2015	1
	L09	Lateral Trailer	2011	1
	L22	Lateral Trailer	2012	1
	228	TV Truck	2005	1
	234	TV Truck	2017	1
	662	Pickup	2017	1
	663	Pickup	2017	1
	242	TV Truck	2019	1
	JT42	Jetter Trailer La	2018	1
	L30	Lateral Trailer	2018	1
	JT51	Jetter Trailer La	2019	1
	677	Pickup	2019	1
	678	Pickup	2019	1
	AC40	A/C Trailer	2019	1
Carolina Total				**24**
Indiana	**631**	Flatbed Truck	2012	1
	655	Pickup	2015	1

BLD Services, LLC - Equipment List

Count of Gen Desc. Location	BLD Unit #	Gen Desc.	Year	Total
Indiana	**AC14**	A/C Trailer	2011	1
	L04	Lateral Trailer	2001	1
	241	TV Truck	2018	1
	JT53	Jetter Trailer La	2019	1
Indiana Total				**6**
Kenner	**118**	Pickup	2016	1
	203	TV Truck	2005	1
	205	TV Truck	2000	1
	211	TV Truck	1999	1
	212	TV Truck	2000	1
	213	TV Truck	1999	1
	217	TV Truck	2012	1
	225	TV Truck	2013	1
	227	TV Truck	2002	1
	501	Combo Cleaner	2000	1
	605	Pickup	2010	1
	606	Flatbed Truck	2010	1
	609	Pickup	2011	1
	611	Flatbed Truck	2011	1
	615	Flatbed Truck	2011	1
	616	Flatbed Truck	2011	1
	618	Flatbed Truck	2011	1
	628	Flatbed Truck	2012	1
	629	Flatbed Truck	2012	1
	640	Flatbed Truck	2013	1
	AC04	A/C Trailer	2000	1
	AC10	A/C Trailer	2010	1
	AC17	A/C Trailer	2011	1
	AC22	A/C Trailer	2012	1
	AC29	A/C Trailer	2012	1
	C03	Cooler	(blank)	1
	ER04W	Easement Macl	2011	1
	ER06V	Easement Macl	(blank)	1
	ER11V	Easement Macl	(blank)	1
	ER12V	Easement Macl	(blank)	1
	G01	Generator	1986	1
	JT01	Jetter Trailer Sr	2001	1
	JT04	Jetter Trailer La	1999	1
	JT07	Jetter Trailer Sr	2007	1
	JT09	Jetter Trailer Sr	2011	1
	JT11	Jetter Trailer La	2011	1
	JT15	Jetter Trailer La	2012	1
	JT24	Jetter Trailer Sr	2012	1
	JT28	Jetter Trailer Sr	2015	1
	JT29	Jetter Trailer Sr	2015	1
	L07	Lateral Trailer	2011	1
	L14	Lateral Trailer	2012	1
	L18	Lateral Trailer	2012	1
	TT02	Lateral Trailer	2002	1
	TT08	Tool Trailer	2013	1
	TT09	Tool Trailer	2013	1
	TT10	Tool Trailer	2013	1
	TT13	Tool Trailer	2015	1
	UT09	Utility Trailer	2006	1
	JT36	Jetter Trailer La	2017	1
	ER14W	Easement Macl	2017	1

BLD Services, LLC - Equipment List

Count of Gen Desc. Location	BLD Unit #	Gen Desc.	Year	Total
Kenner	**ER16W**	Easement Macl	2017	1
	UT21	Utility Trailer	2016	1
	233	TV Truck	2017	1
	AC25	A/C Trailer	2012	1
	AC33	Air Compressor	2017	1
	DTR804	Dump Trailer	2000	1
	JT17	Jetter Trailer La	2012	1
	JT38	Jetter Trailer Sr	2009	1
	L16	Lateral Trailer	2012	1
	L24	Lateral Trailer	2017	1
	TT23	Tool Trailer	2002	1
	UT22	Utility Trailer	2017	1
	UT23	Utility Trailer	2014	1
	660	Pickup	2017	1
	TT27	Tool Trailer Pic	2019	1
	243	TV Truck	2019	1
	JT43	Jetter Trailer La	2018	1
	674	Pickup	2019	1
	ER18W	Easement Macl	2017	1
	JT48	Jetter Trailer La	2019	1
	L31	Lateral Trailer	2019	1
	L33	Lateral Trailer	2019	1
	668	Service Truck	2018	1
	TT25	Tool Trailer	2019	1
	AC41	A/C Trailer	2019	1
	681	Pickup	2020	1
	682	Pickup	2020	1
	244	TV Truck	2020	1
Kenner Total				**79**
Miami	**202**	TV Truck	2002	1
	220	TV Truck	2012	1
	626	Flatbed Truck	2012	1
	632	Flatbed Truck	2012	1
	642	Flatbed Truck	2013	1
	644	Flatbed Truck	2013	1
	652	Pickup	2015	1
	658	Flatbed Truck	2010	1
	AC06	A/C Trailer	2010	1
	AC18	A/C Trailer	2011	1
	C02	Cooler	(blank)	1
	ER07V	Easement Macl	2013	1
	ER09W	Easement Macl	2014	1
	JT03	Jetter Trailer La	2002	1
	JT08	Jetter Trailer La	2011	1
	JT13	Jetter Trailer La	2011	1
	JT19	Jetter Trailer La	2012	1
	L06	Lateral Trailer	2010	1
	L12	Lateral Trailer	2001	1
	L17	Lateral Trailer	2012	1
	TT18	Tool Trailer	2015	1
	AC31	Air Compressor	2011	1
	229	TV Truck	2016	1
	621	Flatbed Truck	2012	1
	232	TV Truck	2017	1
	AC39	Air Compressor	(blank)	1
	FL06	Forklift	(blank)	1

BLD Services, LLC - Equipment List

Count of Gen Desc. Location	BLD Unit #	Gen Desc.	Year	Total
Miami	**AC38**	A/C Trailer	2018	1
	680	Pickup	2019	1
Miami Total				**29**
Tampa	**622**	Flatbed Truck	2012	1
	634	Flatbed Truck	2012	1
	AC05	A/C Trailer	2002	1
	JT12	Jetter Trailer La	2011	1
	L02	Lateral Trailer	2001	1
	L15	Lateral Trailer	2012	1
	TT07	Tool Trailer	2011	1
	AC35	A/C Trailer	2017	1
	JT40	Jetter Trailer La	2017	1
	659	Pickup	2017	1
	235	TV Truck	2017	1
	236	TV Truck	2017	1
	661	Pickup	2016	1
Tampa Total				**13**
Nashville	**210**	TV Truck	2017	1
	215	TV Truck	2011	1
	216	TV Truck	2011	1
	620	Flatbed Truck	2012	1
	633	Flatbed Truck	2012	1
	650	Pickup	2015	1
	AC03	A/C Trailer	2002	1
	AC11	A/C Trailer	2011	1
	AC16	A/C Trailer	2011	1
	JT05	Jetter Trailer La	2010	1
	JT27	Jetter Trailer Sr	2015	1
	L08	Lateral Trailer	2011	1
	L13	Lateral Trailer	2012	1
	L20	Lateral Trailer	2012	1
	669	Pickup	2019	1
	664	Pickup	2017	1
	JT52	Jetter Trailer La	2019	1
	679	Pickup	2019	1
Nashville Total				**18**
Ohio	**625**	Flatbed Truck	2012	1
	635	Flatbed Truck	2012	1
	639	Flatbed Truck	2013	1
	AC13	A/C Trailer	2011	1
	AC23	A/C Trailer	2012	1
	ER05W	Easement Macl	2011	1
	ER10V	Easement Macl	(blank)	1
	ER15W	Easement Macl	2015	1
	JT30	Jetter Trailer Sr	2015	1
	L03	Lateral Trailer	2001	1
	TT04	Tool Trailer	2003	1
	TT17	Tool Trailer	2015	1
	ER13C	Easement Macl	(blank)	1
	ER13R	Easement Macl	2015	1
	230	TV Truck	2016	1
	TT20	Tool Trailer	2017	1
	JT39	Jetter Trailer La	2017	1
	237	TV Truck	2017	1
	JT45	Jetter Trailer La	2018	1
	673	Pickup	2019	1

BLD Services, LLC - Equipment List

Count of Gen Desc. Location	BLD Unit #	Gen Desc.	Year	Total
Ohio	**FL08**	Forklift	2008	1
	UT26	Utility Trailer	2019	1
	WTK001	Water Tanker T	2005	1
	L28	Lateral Trailer	2018	1
	AC44	Air Compressor	(blank)	1
	TT28	Tool Trailer	2019	1
Ohio Total				**26**
Shreveport	**FL05**	Forklift	2010	1
Shreveport Total				**1**
Grand Total				**223**

REFERENCES

*Please provide the names of three (3) **Governmental Agency** contract references. The references must be current or former clients with a similar engagement within the past 3 years.*

NAME: Jerry Robinso	POSITION: Wastewater Supervisor
ENTITY: City of Tamarac, FL	
PHONE: 954-297-3763	E -MAIL ADDRESS: jerry.robinson@tamarac.org
ADDRESS: 101 State Street Tamarac, FL 33321	
PROJECT: 17-11B - I/I Work for Laterals	
COMPLETION DATE/STATUS: 06-17-19 / Completed	

NAME: Adam Rivera	POSITION: Wastewater Collection Supervisor
ENTITY: City of Naples, FL	
PHONE: 239-213-4721	E -MAIL ADDRESS: ar@naplesgov.com
ADDRESS: 380 Riverside Circle Naples, FL 34102	
PROJECT: FY18 & 19 | Tophat Installations & Lining	
COMPLETION DATE/STATUS: 12-04-19 / Completed | 09-11-20 / Completed	

NAME: Joseph Jestead	POSITION: Construction Coordinator
ENTITY: Loxahatchee River District	
PHONE: 561-747-5700	E -MAIL ADDRESS: joe.jesteadt@lrecd.org
ADDRESS: 2500 Jupiter Park Drive Jupiter, FL 33458-8964	
PROJECT: LS065 Lateral Liner Installation | Lateral Lining Services LS057, LS058 & Brentwood Weldwood	
COMPLETION DATE/STATUS: 11-13-20 / Completed | Ongoing	

SCRUTINIZED COMPANY CERTIFICATION

Fill in Form

TO BE RETURNED WITH BID

CONTRACTOR Name: BLD SERVICES, LLC
CONTRACTOR FEIN: 72-1512625
CONTRACTOR Authorized Representative Name and Title: JACOB TRAPANI/VICE PRESIDENT
Address: 2424 TYLER STREET
City: KENNER State: LA Zip: 70062
Phone Number: 504-466-1344
Email Address: jacob@bldllc.net

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, CONTRACTOR is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of CONTRACTOR, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, CONTRACTOR may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: _____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: **JACOB TRAPANI / VICE PRESIDENT**
Date: 07/26/2021

***This form is being provided to comply with Florida Statute 287.135.**

BID FORM

Bidding Company's Name: LMK Pipe Renewal, LLC

Address: 1131 NW 55th St, Fort Lauderdale, FL. 33309

Phone: 815-482-4877

Email: shaun@lmkpipe.com

To furnish and deliver all materials and to do and perform all work in accordance with the Contract Documents for the Project entitled:

CITY-WIDE REHABILITATION OF SEWER LATERAL PIPE LINING
ITB No. 070-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned BIDDER proposes and agrees if this bid is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Bid and in accordance with the Contract Documents.

BIDDER accepts all of the terms and conditions of the Instructions to Bidders, including without limitation. This bid will remain open for thirty days after the day of Bid Opening.

A. BIDDER has examined copies of all the Contract Documents and of the following Addenda: (if any addenda have been issued)

DATE:	ADDENDA NUMBER:
[ ]	[ ]
[ ]	[ ]
[ ]	[ ]
[ ]	[ ]

(receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Contractors and the Instruction to Bidder.

B. This bid is genuine and not made in the interest of or on behalf of any undisclosed person, firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. BIDDER has not directly or indirectly induced or solicited any other BIDDER to submit a false or sham bid; BIDDER has not solicited or induced any person, firm, or a corporation to refrain from bidding; and BIDDER has not sought by collusion to obtain for himself any advantage over any other BIDDER or over CITY.

C. BIDDER shall complete the Work for the following price(s). It is the CITY'S intent to award a contract(s) to the lowest, responsive, and responsible BIDDER.

CIPP Lateral Connection and Lateral Pipe Lining					
BID ITEM NO.	DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL
3-1	CIPP Lining, 8 to 15-inch full circle main connection 4" or 6" x 4.5mm lateral piping, minimum 10 LF of lateral (all depths).	50	EA	$ 4,250.00	$ 212,500.00
3-2	CIPP Lining, stack pipe, double lateral, 8 to 15-inch main 4 to 6-inch stack, full circle main connection 4", 6"or 8" x 4.5mm lateral piping, minimum 10 LF of lateral each way (all depths).	5	EA	$ 8,500.00	$ 42,500.00
3-3	CIPP Lining, Siamese, double lateral, 8 to 15-inch main 4 to 6-inch Siamese laterals, full circle main connection 4", 6"or 8" x 4.5mm lateral piping, minimum 10 LF of lateral each way (all depths).	5	EA	$ 8,500.00	$ 42,500.00
3-4	CIPP Lining, 8 to 15-inch full circle main drop connection, up to 10 LF of drop (all depths).	5	EA	$ 2,985.00	$ 14,925.00
3-5	CIPP Lining, 4" & 6" x 4.5mm laterals, all depths (includes 10 feet of lateral)	10	EA	$ 2,850.00	$ 28,500.00
3-6	CIPP Lining 4" & 6" x 4.5mm pipe, beyond 10 linear feet of lateral all depths.	200	LF	$ 90.00	$ 18,000.00
3-7	Transitional Liner 4" to 6" x 4.5mm transition (all depths). Transitions may occur in stackpipe, straight laterals or in Siamese configurations.	20	EA	$ 550.00	$ 11,000.00
3-8	Work in rear-yard easement (items 1 through 7)	10	EA	$ 450.00	$ 4,500.00
3-9	Sewer main cleaning and TV inspection (8-inch through 10-inch)	5,000	LF	$ 2.25	$ 11,250.00
3-10	Sewer main cleaning and TV inspection (12-inch through 15-inch)	5,000	LF	$ 3.50	$ 17,500.00
3-11	Sewer lateral TV inspection from main (up to 30 feet)	100	EA	$ 325.00	$ 32,500.00
3-12	Sewer lateral TV inspection from main (beyond 30 feet)	1,000	LF	$ 5.00	$ 5,000.00
3-13	Work in rear-yard easement (items 9 through 12 and 14 through 20)	10	EA	$ 450.00	$ 4,500.00
3-14	Cleanout Installation in grass area, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	40	EA	$ 1,475.00	$ 59,000.00
3-15	Cleanout Installation in asphalt area, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	10	EA	$ 1,700.00	$ 17,000.00
3-16	Cleanout Installation in concrete area, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	5	EA	$ 1,950.00	$ 9,750.00
3-17	Cleanout Installation in pavers, 3-inch to 6-inch gravity pipe, depths up to 5-feet. (includes restoration)	5	EA	$ 2,450.00	$ 12,250.00

3-18	Cleanout Installation beyond 5 feet in depth.	50	VF	$ 195.00	$ 9,750.00
3-19	Bypass pumping (8-inch to 15-inch sewer)	10	EA	$ 350.00	$ 3,500.00
3-20	Furnish and Install Double Wye	10	EA	$ 8,885.00	$ 88,850.00
3-21	Traffic control - hourly charge for each flagger.	250	HR	$ 65.00	$ 16,250.00
3-22	Traffic control - daily charge for arrow board.	10	DAY	$ 175.00	$ 1,750.00
3-23	Traffic control - daily charge for each barricade.	250	EA	$ 5.00	$ 1,250.00
				Total Bid:	$ 664,525.00

TOTAL BASE BID FOR ALL BID ITEMS:

Six hundred sixty-four thousand five hundred twenty-five Dollars and zero Cents

Note No. 1: The contractor is directed to bid and install the above minimum CIPP material thicknesses. The contractor is responsible for providing sealed design calculations confirming the stated thicknesses are appropriate for the intended installation. Design requirements that indicate a thicker material will be compensated at the above unit prices for additional thickness. Alf designs in accordance with ASTM F1216, X1.

Note No. 2: If Contractor is awarded a contract. Contractor shall provide a written quotation of work identified by City within two (2) weeks of request for quotation. The Contractor shall commence the work within three (3) weeks of receipt of Purchase Order.

Bidder accepts the provisions of the Agreement as to liquidated damages in the event of failure to complete the Work on time.

Communications concerning this Submittal shall be addressed to the address of Bidder indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the CONTRACTOR.

Second: Within fifteen days from the "Notice of Award", of this submittal, to execute the Contract.

To do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the BIDDER. SUBMITTED ON 27 20 21

SIGNATURE OF BIDDER: Frank Schwartz Digitally signed by Frank Schwartz Date: 2021.07.26 18:22:06 -04'00'

PRINT NAME: Frank Schwartz

TITLE (if any): Project Manager

ADDRESS: P.O. Box Box 22413 Fort Lauderdale, FL 33335

Incorporated under the laws of the State of Florida.

Client#: 184751 LMKPIPER

ACORD™ CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 7/20/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
USI Insurance Services, LLC/CL
201 Alhambra Circle, Suite 1401
Coral Gables, FL 33134-5108
305 669-6000

CONTACT NAME:
PHONE (A/C, No, Ext): 305 669-6000 **FAX (A/C, No):**
E-MAIL ADDRESS:

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : National Fire Insurance Co. of Hartford	20478
INSURER B : Colony Insurance Company	39993
INSURER C : Continental Casualty Company	20443
INSURER D : Continental Insurance Company	35289
INSURER E :	
INSURER F :	

INSURED
LMK Pipe Renewal, LLC
1131 NW 55 St
Ft Lauderdale, FL 33309-2821

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY	X	X	7015117867	06/01/2021	06/01/2022	EACH OCCURRENCE	$1,000,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$100,000
							MED EXP (Any one person)	$15,000
							PERSONAL & ADV INJURY	$1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$2,000,000
	X POLICY PRO-JECT X LOC						PRODUCTS - COMP/OP AGG	$2,000,000
	OTHER:							$
D	AUTOMOBILE LIABILITY		X	7015129128	06/01/2021	06/01/2022	COMBINED SINGLE LIMIT (Ea accident)	$1,000,000
	X ANY AUTO						BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
B	UMBRELLA LIAB X OCCUR	X	X	EXO4267269	06/14/2021	06/01/2022	EACH OCCURRENCE	$5,000,000
	X EXCESS LIAB CLAIMS-MADE						AGGREGATE	$5,000,000
	DED RETENTION $							$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N	N / A	X	7015133065	06/01/2021	06/01/2022	X PER STATUTE OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? N						E.L. EACH ACCIDENT	$1,000,000
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$1,000,000
							E.L. DISEASE - POLICY LIMIT	$1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

The City of Plantation is an additional insured under the General Liability as required by written contract. A waiver of subrogation as respects General Liability, Auto Liability, and Workers' Compensation applies in favor of the certificate holder as required by written contract. General Liability and Auto Liability are primary and noncontributory as required by written contract. Excess Liability follows form. Policies shall be endorsed to provide 30 days notice of cancellation, except 10 days for nonpayment of premium, to certificate holder.

CERTIFICATE HOLDER
City of Plantation
400 NW 73rd Avenue
Fort Lauderdale, FL 33317

CANCELLATION
SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

INSURANCE REQUIREMENTS

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability	
Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a “thirty (30) day notice of cancellation” on all certificates of insurance.

F. The City requires a “wavier of subrogation” for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS	**CONTRACTOR**
DATE	**CITY OF PLANTATION**

INSURANCE REQUIREMENTS

SAMPLE

DATE (MM/DD/YYYY) 12/12/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER American Underwriters Miami, FL 33166	CONTACT NAME: Agent Name (A/C, No, Ext): FAX (A/C, No):
	Agent CONTACT INFORMATION / NAIC #
INSURED Any-Business 1101 Easy St MIAMI, FL 33131	INSURER A : INSURER B : INSURER C : INSURER D : INSURER E :

CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY	X	X				EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE Per - OCCUR X						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
							MED EXP (Any one person)	$ 5,000
							PERSONAL & ADV INJURY	$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	POLICY PRO-C JECT LO						PRODUCTS - COMP/OP AGG	$ 1,000,000
	OTHER:							$
	AUTOMOBILE LIABILITY		X				COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
	ANY AUTO						BODILY INJURY (Per person)	$ INCLUDED
	ALL OWNED AUTOS / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$ INCLUDED
	HIRED AUTOS / NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	$ INCLUDED
								$
	UMBRELLA LIAB X OCCUR CLAIMS-	X	X				EACH OCCURRENCE	$
X	EXCESS LIAB MADE						AGGREGATE	$
	DED RETENTION $							$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N	N / A	X				X PER STATUTE OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/ MEMBER E X C L U D E D ?						E.L. EACH ACCIDENT	$ 1,000,000
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EAEMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

THE CITY OF PLANTATION SHALL BE LISTED AS CERTIFICATE HOLDER AND ENDORSED AS AN ADDITIONALINSURED FOR LIABILITY. POLICIES SHALL BE ENDORSED TO PROVIDE 30 DAYs WRITTEN NOTICE CANCELLATION TO CERTIFICATE HOLDER.

10 DAYS NOTICE OF CANCELLATION FOR NON-PAYMENT. CONTRACTORS INSURANCE SHALL PROVIDE PRIMARY COVERAGE AND SHALL NOT REQUIRE CONTRIBUTION FROM CERTIFICATE HOLDER. *CONTRACTOR IS RESPONSIBLE FOR ALL DEDUCTIBLES. *FOR WORKERS COMP- WAVIER OF SUBROGATION

CERTIFICATE HOLDER

City OF Plantation 400 NW 73rd AVENUE PLANTATION, FL 33317	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS AUTHORIZED REPRESENTATIVE - REQUIRED SIGNATURE

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE BIDDER'S BID BEING DEEMED NON-RESPONSIVE AND THE BIDDER AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: _____

NAME: _____

ADDRESS: _____

TELEPHONE NO.: _____

FAX NO.: _____

EMAIL ADDRESS: _____

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the BIDDER is: _____

   The address of the principal place of business is: _____

   The business is a (Sole Proprietorship) _____ (Partnership) _____ (Corporation) _____

2. If BIDDER is a corporation, answer the following:
   a. Date of Incorporation: _____
   b. State of Incorporation: _____
   c. President's Name: _____
   d. Vice President's Name: _____
   e. Secretary's Name: _____
   f. Treasurer's Name: _____
   g. Name and address of Resident Agent: _____

3. If BIDDER is an individual or a partnership, answer the following:

   a. Date of organization: _____
   b. Name, address and ownership units of all partners: _____
      _____
   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If BIDDER is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

_____

5. If BIDDER is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: _____

   a. Under what other former names has your organization operated?

   _____

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

_____

8. Have you personally inspected the site(s) of the proposed work? (Y) ____ (N) ____

9. Do you have a complete set of documents, including agenda? (Y) ____ (N) ____

10. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

_____

11. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

_____

12. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

_____

13. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

_____

14. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

_____

15. Provide a list of work currently under contract.

_____

QUALIFICATION STATEMENT

16. List all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If BIDDER is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by BIDDER]

_____

17. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

_____

18. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the BIDDER, or sought to revoke a license held by the BIDDER (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

_____

19. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

_____

20. Provide a list of equipment available to be committed to perform the work contemplated under this contract.

_____

21. Please list any objections to the text of the Contract Documents in the area below or on separate sheets of paper attached hereto, if necessary.

_____

22. Please attach a copy of your latest financial statement.

QUALIFICATION STATEMENT

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

REFERENCES

Please provide the names of three (3) ***Governmental Agency*** *contract references. The references must be current or former clients with a similar engagement within the past 3 years.*

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH BIDDER

Preference must be given to BIDDER submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

_____ _____
Signature Printed Name

_____ _____
Bidder Name Date

LOCAL BUSINESS CERTIFICATION

TO BE RETURNED WITH BID

The undersigned affirms as true, under penalties of perjury, as follows:

The undersigned, a principal or corporate officer of the business listed below, has read and is familiar with the provisions of City of Plantation Ordinance Number 2437, § 1 which codified Section 2-227 of the City Code.

Pursuant to Section 255.0991, for a competitive solicitation for construction services in which 50 percent or more of the cost will be paid from state-appropriated funds which have been appropriated at the time of this competitive solicitation, Section 2-227 of the City Code **shall not** apply.

The undersigned, as such principal or corporate officer, further certifies to the best of his/her information and belief that such business is a Local Business as defined by the Code.

The undersigned claims qualification in the event that the Local Business Preference applies to this procurement and the business is determined to be a Qualified Local Business as defined by the Code.

Dated: _____

Signed: _____

Printed Name of Signor: _____

Title of Signor: _____

Name of Bidder: _____

LOCAL BUSINESS CERTIFICATION

Sec. 2-227. - Local business preference.

(a)

Definitions. For purposes of this section, the following terms shall have the respective meanings as set forth in this subsection:

Business location means a permanent office or other use of property in which a vendor operates, conducts, engages in or carries on all or a portion of its business, provided that the mere use of a post office box shall not be sufficient to constitute a business location under this provision.

Local business means a vendor or contractor who has paid its local business tax to the City of Plantation at least six (6) months prior to bid or proposal opening date; does business in the city community by providing goods, services, or construction; and maintains a physical business address located within the jurisdictional limits of the city in an area zoned for the conduct of such business from which the vendor or contractor operates or performs business on a day-to-day basis. Post office boxes shall not be used for the purpose of establishing said physical address.

Qualified local business means a local business that satisfies the requirements under the bid or proposal guidelines to perform the services or goods requested.

Vendor means a sole proprietorship, partnership, corporation, limited partnership or limited liability corporation or other recognized business entity that offers to contract with the city for either goods or services.

(b)

Procedure; notice of option to match lowest response. The city shall give a preference to a qualified local business that responds to competitive procurement in the following manner:

(1)

If a qualified local business submits a response to one (1) of the city's competitive procurement processes set forth in section 2-220(b) (requests for sealed proposals) (but only where the procurement documents in a request for sealed proposals expressly indicates that the local business preference created by this section will be available), (d) (requests for competitive proposals), 2-220(e) (sealed bids in response to an invitation to bid), and 2-220(f) (design build projects which are procured using a competitive proposal process), or informal purchases in excess of the current amount of three thousand five hundred sixty-nine dollars ($3,569.00), as referenced and indexed in section 2-226(b) and as may be increased or decreased by authorized adjustments, and the original response of the qualified local business is within five (5) percent of the low response, then the city shall give the qualified local business the opportunity to meet the price of the low response. The order of preference by which the qualified local business shall be given the opportunity to match the low response shall be from the lowest to the highest response, as long as the initial response was within five (5) percent of the low response.

(2)

The city shall give the qualified local business written notice of the opportunity to match the price of the low response within five (5) business days of determining the low response. There shall only be one (1) valid notice of an opportunity to match the price of the low response outstanding at any one (1) point in time. Notice shall be deemed received by the qualified local business by mailing or otherwise transmitting the notice to the address, email, facsimile or otherwise that was supplied by the qualified local business at the time of responding.

(3)

The qualified local business to whom a written notice has been mailed or otherwise transmitted must respond to the city in writing. If the qualified local business fails to file a response to the notice with the city within two (2) days of the posting or transmission of the notification of the Page 3 of 3 Revised 9/2014

option to match the low response, then the failure to respond shall be deemed to be a denial of the opportunity to match the low response. Should the qualified local business choose to meet the price of the low response, then the city shall award the contract to the qualified local business. If no qualified local business accepts the option to match the low response, then the contract shall be offered to the lowest responder.

(c)

Disclosure. The requirements of the city's local policy shall be disclosed in all the city's competitive procurement processes to which this preference applies or informal purchases in excess of the current amount of three thousand five hundred sixty-nine dollars ($3,569.00), as referenced and indexed in section 2-226(b) and as may be increased or decreased by authorized adjustments.

(d)

Exceptions. The procurement preference set forth in this section shall not apply to any of the following purchases or contracts:

(1)

Goods or services provided under a cooperative purchasing agreement or interlocal agreement;

(2)

Purchases or contracts which are funded, in whole or in part, by a governmental entity where the laws, regulations, or policies governing such funding prohibit or prevent the application of the preference;

(3)

Purchases made or contracts let under emergency or noncompetitive situations;

(4)

Purchases with an estimated cost of less than the amount stipulated for informal bids, as referenced and indexed in section 2-226(b) (which is currently three thousand five hundred sixty-nine dollars ($3,569.00)) and as may be increased or decreased by authorized adjustments;

(5)

Purchases or contracts procured utilizing procurement processes set forth in section 2-220(b) (requests for sealed proposals) (except where the procurement documents in a request for sealed proposals expressly indicates that the local business preference created by this section will apply) (c), (requests for qualifications), and (g) (design build projects and professional services contracts which are competitively procured using a qualifications based procurement process); and,

(6)

Notwithstanding the above, any purchase using any of the available procurement processes in this Code wherein the procurement documents expressly indicate that the local business preference set forth in this section shall not be available.

(e)

The application of local preference to a particular purchase, contract, or category of contracts for which the city council is the awarding authority may be waived upon written justification and recommendation by the mayor and approval of the city council.

(f)

The preference established in this section does not prohibit the right of the city council or the mayor to compare quality or fitness for use of supplies, materials, equipment and services proposed for purchase and compare qualifications, character, responsibility and fitness of all persons, firms, or corporations submitting bids or proposals.

(g)

The response preference established in this section does not prohibit the city council, or mayor, from giving any other preference permitted by law in addition to the preference authorized in this section.

(Ord. No. 2437, § 1, 2-10-2010)

E-VERIFY FORM

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH BID

Project Name: _____

Project No.: _____

1. Definitions:

"Contractor" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Contractor" includes, but is not limited to, a vendor or consultant.

"Subcontractor" means a person or entity that provides labor, supplies, or services to or for a contractor or another subcontractor in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Contractors, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Contractor shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Contractor to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Contractor to perform work pursuant to the contract with the City of Plantation. The Contractor acknowledges and agrees that registration and use of the U.S. Department of Homeland

Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

c) Should vendor become the successful Contractor awarded for the above-named project, by entering into the contract, the Contractor shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Contractor shall also require all subcontractors to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. The Contractor shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a subcontractor knowingly violated s. 448.095 (2), but the Contractor otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Contractor and order the Contractor to immediately terminate the contract with the subcontractor.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Contractor, the Contractor may not be awarded a public contract for a period of 1 year after the date of termination.

E-VERIFY FORM

CONTRACTOR: _____

By (sign):_____

Print Name: _____

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

E-VERIFY FORM

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

Bid Checklist and Summary Form

This form must be signed and included with the bid submittal in addition to the required bid documents of this solicitation. Failure to do so may result in your bid submittal being considered non-responsive.

Bidder's Name: _____ **Date:** _____

Base Bid Total: _____

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☐

Disadvantaged Business Enterprise: Yes ☐ or No ☐

Submitted Forms:

☐ Insurance Requirements Form
☐ Certificate of Insurance
☐ Qualification Statement
☐ Non-Collusion Certification Form
☐ Bidder's Certification
☐ Local Business Form
☐ References
☐ Scrutinized Company Form
☐ Public Records Form
☐ Public Entity Crimes Form
☐ Drug-Free Workplace Form
☐ Office of Inspector General Form
☐ Bid Bond
☐ Bid Form
☐ Addendums
☐ E-Verify Form
☐ Contractor's Licenses and Certificates necessary to performed work mentioned herein

When bidding on an Alternative Product "or equal," bids must be accompanied with all descriptive information necessary for an evaluation of the proposed material or equipment such as the detailed drawings and specifications, certified operation and test data, and experience records. Failure of any bidder to furnish the data necessary to determine whether the product is equivalent, may be cause for rejection of the specific items(s) to which it pertains.

Are you submitting an equivalent product: Yes ☐ or No ☐

If Yes, please list the equivalent product(s) below:

Signature: _____ Printed Name: _____

Print

Licensee

Name:	**FLANERY, SHELLY KAY**	License Number:	**1225580**
Rank:	**Certified Utility & Excavation Contractr**	License Expiration Date:	**08/31/2022**
Primary Status:	**Current**	Original License Date:	**05/20/2019**
Secondary Status:	**Active**		

Related License Information

License Number	Status	Related Party	Relationship Type	Relation Effective Date	Rank	Expiration Date
	Current	LMK PIPE RENEWAL, LLC	Primary Qualifying Agent for Business	05/20/2019	Construction Business Information	

2020 FLORIDA LIMITED LIABILITY COMPANY ANNUAL REPORT

FILED
Jan 16, 2020
Secretary of State
1508382430CC

DOCUMENT# L06000000404

Entity Name: LMK PIPE RENEWAL, LLC

Current Principal Place of Business:

1131 NW 55 ST
FORT LAUDERDALE, FL 33309

Current Mailing Address:

1131 NW 55 ST
FORT LAUDERDALE, FL 33309 US

FEI Number: 20-4042534

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

KIEST, LARRY W JR.
1012 GUAVA ISLE
FORT LAUDERDALE, FL 33315 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: LARRY KIEST, JR 01/16/2020

Electronic Signature of Registered Agent — Date

Authorized Person(s) Detail :

Title	MGR	Title	MGR
Name	KIEST, LARRY JR.	Name	FLANERY, SHELLY
Address	1131 NW 55 ST	Address	1032 MESSINA DR
City-State-Zip:	FORT LAUDERDALE FL 33309	City-State-Zip:	PUNTA GORDA FL 33950

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 605, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: LARRY W KIEST JR MGR 01/16/2020

Electronic Signature of Signing Authorized Person(s) Detail — Date

City of Fort Lauderdale
Jorge Holguin
Senior Project Manager
954-828-5675
JHolguin@fortlauderdale.gov
10 N. Andrews Avenue
Fort Lauderdale, FL 33301

City of Sarasota
Scott Woodard
Project Manager
1750 12th Street
Sarasota, FL 34236
941-365-2200
WEesley.Woodard@sarasotagov.com

City of Coral Springs
Mike Medley
Utilities Coordinator
3800 NW 85th Avenue
Coral Springs, FL 33065
954-345-2189
mmedley@coralsprinngs.org

- **Larry W. Kiest, Jr.**
  CEO

Larry Kiest Jr. is an inventor and entrepreneur who has continuously introduced innovations to the underground trenchless utility industry for more than 30 years.

Larry founded LMK Technologies in Ottawa, Illinois in 1993. He went on to establish LMK Pipe Renewal, LLC located in Fort Lauderdale, Florida serving as CEO/President since 2006. He leads educated and skilled top-level teams that provides specialized sewer renovation services for municipalities throughout the state of Florida.

Larry is an internationally respected leader and speaker in the Trenchless Industry. He has authored numerous technical papers presented at industry conferences and published in industry trade journals.

Larry has authored five ASTM Industry Standards relating to materials and methods for trenchless pipe renovation targeting sealing leaking collection systems:
ASTM-F2561, ASTM-F3240, ASTM-F2588, ASTM-F3097, ASTM F3033

Larry has developed materials, equipment, and processes for the rehabilitation of underground sewer systems with a major focus on gasket sealing CIPP for long-term water tightness resulting in more than 250 patents issued in 14 countries.

- **Shaun Flanery**
  Vice President

Shaun have over 25 total years' experience of installing T-Liners manufactured by LMK Technologies. Flanery had 3 years as Vice President of LMK Pipe Renewal. Business Development Manager, Estimating, Operations. Flanery has extensive knowledge in production and project cost estimating.

Prior to joining LMK Pipe Renewal, Flanery served as owner operator of Performance Pipeline building on of the largest and most productive licensees of LMK Technologies.

- **Matt Linton**
  Director of Operations

Matthew Linton is the Director of Operations at LMK Pipe Renewal, LLC. Linton started with LMK Pipe Renewal in August 2018, and during his time in this role, he has developed expertise in several aspects related to CIPP construction projects, including Vac-A-Tees® and restoration.

Prior to joining LMK Pipe Renewal, Linton served as construction foreman at L & R Construction in Ottawa, IL. In this position he scheduled laborers, operators, and equipment for construction projects. Linton also spent eleven years at Performance Pipelining, Inc. as field superintendent before holding the position of Chief Technical Officer.

Linton's areas of expertise include CIPP installation, equipment operation training and CIPP project management.

- **Frank Schwartz**
  Project Manager

Frank Schwartz is the head of West Coast Business Development at LMK Pipe Renewal, LLC. In the role of company liaison since 2018, Schwartz has been responsible for the development and retention of client relations, preparing project estimates, reviewing bid documentation, and overseeing project management. Preceding this role, he worked for eight years as an account executive for LMK Pipe, ensuring quality review throughout the sales and installation process.

Prior to joining LMK Pipe Renewal, LLC, Schwartz was a business owner and operator in his own right, providing services as a certified home inspector. In this capacity, Frank performed complete inspections of buildings and facilities - including exterior structure and foundations - to provide customers with reports of home or building conditions.

Schwartz is a respected speaker in the trenchless technology industry. He has given multiple presentations on the understanding and advantages of the ASTM 2561 Industry Standard for lateral lining.

Schwartz also holds several professional certifications for home inspection, construction management and EPA Mold Testing. He is also an active member of the American Public Works Association (APWA), and spends his spare time helping to better his community as an active volunteer with his church.

- **Andrea Sorensen**
  Project Manager

Andrea joined LMK Pipe Renewal over 2 years ago bring a background in engineering. Sorensen is responsible overseeing the day-to-day production and communicating with the customers to make sure everyone is on task and customer is informed of production.

Sorensen started at LMK Pipe Renewal developing the video review department and with hard work and dedication has moved into a project manager role. She has become a valued and knowledgeable member of LMK Pipe Renewal's team.

- **Kevin Orlowski**
  Information Control Manager

Kevin is the head of our Information Control center. His day-to-day communication with team leaders and gathering of information plays a key role in LMK Pipe Renewal. He can transfer that information into project management software that helps with managing projects and helps team leaders on there day to day scheduling.

Kevin started at LMK Pipe Renewal as a robot truck operator were, he became of leader in his field with installations of cap-a-connections and cutting out defective liners and installing sectionals. This unique experience has proven to be a value in his newer position with LMK Pipe Renewal as Information Control Manager.

No.		St.	Project #	Project Name	Owner Information				T-Liner Installed	MH Shot	Dpouble Stack	Sectional Liner		
					Name	Address	Contact	Phone					Start	Comp.
1		FL	09-004	Lateral Repairs / Laterl Survey	North Lauderdale - Reynolds		Joe Santi	954-724-7070	10		2	2	Jan-09	Apr-09
2		FL	09-008	Plantation Sewer Repairs	City of Plantation		Darryl Richardson	954-673-0836	6		5	3	4/16/2020	4/9/2017
3		FL	09-009	Boca Raton - MP	City of Boca Raton		John Sfiropoulos	561-338-7382	4				Jan-09	5/17/2019
4		FL	09-011	Cooper City	City of Cooper City		Robertson Jeff	(954) 434-5519	24				Aug-09	5/18/2019
5		FL	09-008	Plantation Sewer Repairs	City of Plantation		Darryl Richardson	954-673-0836	6			3	4/16/2018	4/16/2019
6		FL	09-009	Boca Raton - MP	City of Boca Raton		John Sfiropoulos	561-338-7382	4				Jan-09	5/17/2019
7		FL	09-014	Wilton Manors	City of Wilton Manors		Dave Archacki	954-818-7315	139	11		6	Sep-09	3/17/2019
8		FL	09-015	Pembroke Pines - Reynolds	City of Pembroke Pines		Pembroke Pines	Dan Pringle	30				Sep-09	5/17/2019
9		FL	09-016	Orange County - Tec. Insp.	Orange County				77	4			Sep-09	9/16/2019
10		FL	09-017	Brooksville	City of Brooksville		Laureen Busacca	352-544-5465	70	5		25	Oct-09	5/12/2016
11		FL	16-099.02	Clermont, City of	City of Clermont		John Carter	352-241-0178	9				8/18/2018	1/19/2019
12		FL	17.013.03	Lateral Repairs / Laterl Survey	Deerfield Beach		Fred Scott	954-480-4403	33				5/5/2018	10/31.18
13		FL	15.016	Lateral Repairs / Laterl Survey	Largo, City of		Brian Highnote	727-587-6713	50				18-Apr	10/18/2019
14		FL	466-11799	Lateral Repairs / Laterl Survey	Fort Lauderdael, City of		Jorge Holguin	954-828-4019	475				7/8/2016	Open
15		FL	16-B-534	Lateral Repairs / Laterl Survey	Largo, City of		Brian Highnote	727-587-6713	90				7/10/2018	Open
16		FL	16-011	Lateral Repairs / Laterl Survey	JEA Jacksonville		Ken Chascin	904-665-6185	47			47	7/8/1905	7/9/1905
17		FL	16-099.02	Lateral Lining	Clermont, City of		Jerrone MMcLaren	352-241-0178	9				5/16/2018	5/16/2019
18		FL	16-014	Lateral Rehab.	North Lauderdale, City of		Shani Grant	954-597-4854	50				5/17/2019	10/18/2019
19		FL	15-006	Lateral Rehab.	Plantation, City of		Jeff Jones	954-452-2572	40				3/19/2019	9/19/2019
20		FL	17-002	Lateral Rehab	Coral Springs Imp. District		Curt Dwiggins	954-796-6608	18				2/6/2017	2/6/2018
21		FL	17-005	Lateral Rehab and Survey	Fort Lauderdael, City of		Jorge Holguin	954-828-4019	37				5/18/2019	10/18/2019
22		FL	17-016	Lateral Rehab	Toho Water Authority		Kendall Welsh	904-509-3731	120			20	5/17/2019	10/19/2019
23		FL	17-005	Lateral Rehab.	Fort Lauderdael, City of		Jorge Holguin	954-828-4019	116		18	10	5/18/2019	10/18/2019
24		FL	18-028	Lateral Rehab	Fort Lauderdael, City of		Jeff Newman	317-293-0278	75			40	10/18/2019	2/19/2019
25		FL	19-003	Lateral Rehab	Jupiter, FL Sounding Club		Chad Haneschle	561-743-4607	20				2/19/2019	10/19/2019
26		FL	15-013	Lateral Rehab	Bay Harbor Islands		Randy Daniel	305-993-1786	26				4/18/2018	4/20/2019
28		FL	17-010	Lateral Rehab	Orange County		Jeff Newman	317-293-0278	75				4/17/2019	10/19/2019
29		FL	17-099	Lateral Rehab	Sarasota, City of		Carlos Marin	941-955-2325	30				4/17/2019	10/17/2019
30		FL	09-008	Plantation Sewer Repairs	City of Plantation		Darryl Richardson	954-673-0836	6			3	4/16/2020	4/16/2020
31		FL	09-009	Boca Raton - MP	City of Boca Raton		John Sfiropoulos	561-338-7382	4				Jan-09	5/17/2019
32		FL	09-009	Boca Raton - MP	City of Boca Raton		John Sfiropoulos	561-338-7382	4				Jan-09	5/17/2019
34		FL	09-011	Cooper City	City of Cooper City		Robertson Jeff	(954) 434-5519	24				Aug-09	5/18/2019
35		FL	09-014	Wilton Manors	City of Wilton Manors		Dave Archacki	954-818-7315	139	11		6	Sep-09	3/17/2019
36		FL	09-015	Pembroke Pines - Reynolds	City of Pembroke Pines		Pembroke Pines	Dan Pringle	30				Sep-09	5/17/2019
37		FL	09-016	Orange County - Tec. Insp.	Orange County				77	4			Sep-09	9/16/2019
40		FL	17.013.03	Lateral Repairs / Laterl Survey	Deerfield Beach		Fred Scott	954-480-4403	33				5/5/2018	5/5/2019
41		FL	15.016	Lateral Repairs / Laterl Survey	Largo, City of		Brian Highnote	727-587-6713	50				18-Apr	10/18/2019
42		FL	466-11799	Lateral Repairs / Laterl Survey	Fort Lauderdael, City of		Jorge Holguin	954-828-4019	475				7/8/2016	Open
43		FL	16-B-534	Lateral Repairs / Laterl Survey	Largo, City of		Brian Highnote	727-587-6713	90				7/10/1905	Open
44		FL	16-011	Lateral Repairs / Laterl Survey	JEA Jacksonville		Ken Chascin	904-665-6185	47			47	7/8/1905	7/9/1905
45		FL	16-099.02	Lateral Lining	Clermont, City of		Jerrone MMcLaren	352-241-0178	9				5/16/2019	7/19/2019
46		FL	16-014	Lateral Rehab.	North Lauderdale, City of		Shani Grant	954-597-4854	50				5/17/2019	10/18/2019
47		FL	15-006	Lateral Rehab.	Deerfield Beach, City of		Jeff Jones	954-452-2572	40				3/19/2019	9/19/2019
48		FL	17-002	Lateral Rehab	Coral Springs Imp. District		Curt Dwiggins	954-796-6608	18				2/6/2018	2/6/2019
49		FL	17-005	Lateral Rehab and Survey	Fort Lauderdael, City of		Jorge Holguin	954-828-4019	37				5/18/2019	10/18/2019
50		FL	17-016	Lateral Rehab	Toho Water Authority		Kendall Welsh	904-509-3731	120			20	5/17/2019	10/19/2019
51		FL	17-005	Lateral Rehab.	Fort Lauderdael, City of		Jorge Holguin	954-828-4019	116			10	5/18/2019	10/18/2019
52		FL	18-028	Lateral Rehab	Fort Lauderdael, City of		Jeff Newman	317-293-0278	75			40	10/18/2019	2/19/2019
53		FL	19-003	Lateral Rehab	Jupiter, FL Sounding Club		Chad Haneschleg	561-743-4607	20				2/19/2019	10/19/2019
54		FL	15-013	Lateral Rehab	Bay Harbor Islands		Randy Daniel	305-993-1786	26				4/17/2017	4/15/2018

55		FL	19-017	Lateral Rehab	St. Petersburg, City of		Matt Wilson	727-892-5612	100	5			1/19/2019	Open
56		FL	17-010	Lateral Rehab	Orange County		Jeff Newman	317-293-0278	75				4/17/2019	10/19/2019
57		FL	17-099	Lateral Rehab	Sarasota, City of		Carlos Marin	941-955-2325	30				4/17/2019	10/17/2019
		FL	17-010	Lateral Rehab	Orange County		Jeff Newman	317-293-0278	75				4/17/2019	10/19/2019
		FL	17-099	Lateral Rehab	Sarasota, City of		Carlos Marin	941-955-2325	30				4/17/2019	10/17/2019
						Totals			**3490**	**40**	**25**	**282**		

No.				Project #	Project Name	Owner Information				Lateral Launch	T-Liner Installed	MH Shot	Double Stack	Sectional Liner	Start	Comp.
						Name	Address	Contact	Phone							
26		PR	FL	20-013	Repairs to Sewer Lateral with T Liner	Bay Harbor Islands	9665 Bay Harbor TE Bay Harbor Islands FL, 33154	Doug Armstrong	305-866-6242	81	81				8/5/2019	Open
4		PR	FL	19-045	Cooper City	City of Cooper City	11794 S.W 49th St Cooper City, FL 33330	Robertson Jeff	954-434-5519	10	10				5/15/2019	Open
14		PR	FL	19-041	Lateral Repairs / Laterl Survey	Fort Lauderdael, City of	100 N. Anderws Ave. Fort Lauderdale, FL 33301	Jorge Holguin	954-828-4019	100	100	10	15	20	7/8/2016	Open
15		PR	FL	16-B-534	Lateral Repairs / Laterl Survey	Largo, City of	201 Highland Avenue Largo, FL 33779	Brian Highnote	727-587-6713	90	90	5			7/10/2018	Open
27		PR	FL	19-017	Gravity Sewer Lateral Pipe Rehabilitation	St. Petersburg, City of	1 4th Street N. St. Petersburg, FL 33701	Matt Wilson	727-892-5612	100	100	5	15		1/19/2019	Open
22		PR	FL	17-016	Lateral Rehab	Toho Water Authority	1000 Jetstream Dr. Orlando, FL 32824	Wyatt Hazy	407-856-8180	6	6				11/1/2020	Open
7				20-011	Lateral Rehab	Coral Springs	3800 NW 85 Ave. Coral Springs, FL 33065	Chad Maraj	954-344-3463	75	75	5			8/20/2020	Open
8																
9																
10																
11										**462**	**462**	**25**	**30**	**20**		
12																

Unit #	Year	Make	Description	Model	St	CDL Required / Type
100	2006	Chevrolet	Chevrolet C5500 Heater Truck	5500	FL	Regular
103	2001	Vactor #1	Model 2110-J6 Jet / Vac Truck		FL	B-Air
104	2006	IBAK #1	Video Pipe Inspection Truck		FL	
			Generator			
105	2007	Southwest	South West Trailer (Sectional)	Trailer	FL	
107	2007	Sterling	Model 2103 Jet / Vac Truck	Vactor	FL	Regular
108	2003	Ford	Ford F-550 TV/Grout Box Truck	F550	FL	
111	2005	Sullair	185 Sullair Air Compressor	Trailer	FL	
112	2011	US Jetting	4018 US Jetting Trailer	Trailer	FL	
113	1997	Forklift	Yale - Forklift		--	
114	2011	Interstate	24' V-Nose Trailer - HDME	Trailer	FL	A
115	2011	Cart	Ambient Cart		--	
116	2012	Ford	F550 DRW Flat Bed	F550	FL	A
118	2011	IBAK #2	Video Pipe Inspection Truck		FL	
			Generator			
119	1994	Vactor #3	Model 2103 Jet / Vac Truck	Vactor	FL	Regular
120	1989	Aries	GMC TV/Grout Panel Van		FL	
121	2012	Interstate	Interstate 28' V-Nose Trailer	Trailer	FL	A
			Track Machine			
			Vacuum Pump			
			Generator			
122	2001	Freightliner	Freightliner	Box Truck	FL	B-Air
123	2013	Ford	F450 DRW Dump Bed		FL	
124	2007	Hino	Hino Heater Truck	Box Truck	FL	Regular
125	2014	SolarTech Trailer	Arrow Board		FL	
126	2014	Ford	Ford F-450 Flat Bed	F450	FL	A
127	2015	Look	Look 28' V-Nose Trailer	Trailer	FL	A
			Track Machine			
			Generator			
128	2014	Kubota	Kubota Excavator	KX91	--	
129	2014	American	22' Flat Bed Trailer	Trailer	FL	
130	2011	Ford	F250 Super Duty	F250	FL	

131	2006	Cont. Tlr.	16' Enclosed Trailer	Trailer	FL	
132	2015	Wild Metal	Tow behind Generator	Trailer	FL	
133	2008	Vactor #4	2008 International	Vactor	FL	
134	2015	Chevrolet	2500 HD Double Cab	2500	FL	
135	2015	Chevrolet	2500 HD Double Cab	2500	FL	
136	2015	Felling	Felling Dump Trailer	Trailer	FL	
137	2016	Pace	Pace American	Trailer	FL	
138	2011	Isuzu NQR	Schwalm Cutter Truck	Box Truck	FL	
139	2018	PJ	PJ Boiler Trailer (MSU)	Trailer	FL	A
140	2017	Ford	Cues Truck	TV Truck	FL	
141	2016	Sullair	2016 Sullair Air Compressor	Trailer	FL	
142	2016	Sullair	2016 Sullair Air Compressor	Trailer	FL	
143	2006	Vactor	2006 International 5500	Vactor	FL	B-Tank
144		Dually	3500 Ford Dually Pickup	3500	IL	
145		Harben	Harben Trailer		FL	
146	2018		28' V Nose Trailer	Trailer	FL	
147	2019		28' V Nose Trailer	Trailer	FL	
148	2010		Utility Truck	F530	FL	N/A
149			CONCRETE MIXER			
150	2020	Peterbuilt	HiVac X8	Peterbuilt	FL	
151	2014	Ford	Electronic Mobile Van		FL	
152	2004	International	Rick Fast new Vac	Vactor	FL	B-Tank
153	2019	Ford	Ford Dump Truck	F550	FL	
154	2016	MEB	Asphalt Trailer/ Hotbox	Trailer	FL	
155	2019		14' V Nose Trailer	Trailer	FL	
156	2016	Freightliner	Vactor Prodigy		FL	
157	2018	Ford	F450 Flatbed	F450	FL	
158	2020	LARK	20' V Nose Trailer	Trailer	FL	
159	2018	Ford	2018 F450 IBAK	TV Truck	FL	
160	2021	Continental	PDI Enclosed Trailer	GANS 8.5x24TA3	FL	
161	2021	Delco	Black Flatbed Trailer	T83-16+4T7T	FL	
162	2021	LARK	Trailer	VT8.5X20TA-7000	FL	N/A

Fill in Form

QUALIFICATION STATEMENT

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF Florida

COUNTY OF Broward County

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/20/2021 (*date*) by Shaun Flanery (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of LMK Pipe Renewal LLC (*name of company acknowledging*), a Florida (*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced Drivers License (type of identification) as identification.

My commission expires:

TIMOTHY GEORGE ISCHAY
State of Florida-Notary Public
Commission # GG 197967
My Commission Expires
March 19, 2022

NOTARY PUBLIC

Fill in Form

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH BID

By signing and submitting this bid, the BIDDER certifies that this bid is made independently and free from collusion.

BIDDER shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the BIDDER's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the BIDDER, or if they otherwise stand to personally gain if the contract is awarded to this BIDDER.

Failure to submit this executed statement as part of the bid shall make the bid nonresponsive and not eligible for award consideration. In the event the BIDDER does not indicate any names, the CITY shall interpret this to mean that the BIDDER has indicated that no such relationships exist. Failure of a BIDDER to disclose any relationship described herein shall be reason for termination of bid or award, whichever is applicable, with no time to cure.

NAME	RELATIONSHIP
	Colleague

Witnesses:

Typed name: ANDREA SORENSEN

Typed name: KEVIN ORLOWSKI

BIDDER:

By: LMK Pipe Renewal, LLC

Name: Shaun M. Flanery

Title: Vice President

NON-COLLUSION CERTIFICATION

Fill in Form

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF Florida

COUNTY OF Broward County

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/20/2021 (*date*) by Shaun Flanery (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of LMK Pipe Renewal LLC (*name of company acknowledging*), a Florida (*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced Drivers License (type of identification) as identification.

My commission expires:

NOTARY PUBLIC

TIMOTHY GEORGE ISCHAY
State of Florida-Notary Public
Commission # GG 197967
My Commission Expires
March 19, 2022

Fill in Form

BIDDER'S CERTIFICATION

WHEN BIDDER IS A CORPORATION

IN WITNESS WHEREOF, the BIDDER hereto has executed this Form this 26 day of July, 2021.

LMK Pipe Renewal, LLC
Printed Name of Corporation

Florida
Printed State of Incorporation

By: Shaun M. Flanery Digitally signed by Shaun M. Flanery Date: 2021.07.26 21:00:32 -04'00'
Signature of President or other authorized officer

Shaun M. Flanery
Printed Name of President or other authorized officer

Larry W. Kiest, Jr., President
Address of Corporation

1131 NW 55th St.
City/State/Zip

Fort Lauderdale, FL. 33309
Business Phone Number

(CORPORATE SEAL)

ATTEST

By _____
Secretary

STATE OF Florida

COUNTY OF Broward County

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/26/2021 (*date*) by Shaun Flanery (*name of officer or agent, title of officer or agent*), of LMK Pipe Renewal LLC (*name of corporation acknowledging*), a Florida (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced Drivers License (*type of identification*) as identification.

My commission expires:

TIMOTHY GEORGE ISCHAY
State of Florida-Notary Public
Commission # GG 197967
My Commission Expires
March 19, 2022

_____
NOTARY PUBLIC

Fill in Form

PUBLIC ENTITY CRIMES

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF Florida

COUNTY OF Broward County

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/20/2021 (*date*) by Shaun Flanery (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of LMK Pipe Renewal LLC (*name of company acknowledging*), a Florida (*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced Drivers License (type of identification) as identification.

My commission expires:

NOTARY PUBLIC

TIMOTHY GEORGE ISCHAY
State of Florida-Notary Public
Commission # GG 197967
My Commission Expires
March 19, 2022

PUBLIC RECORDS

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF Florida

COUNTY OF Broward County

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My commission expires:

TIMOTHY GEORGE ISCHAY
State of Florida-Notary Public
Commission # GG 197967
My Commission Expires
March 19, 2022

NOTARY PUBLIC

E-VERIFY FORM

Fill in Form

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF Florida

COUNTY OF Broward County

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/20/2021 (*date*) by Shaun Flanery (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of LMK Pipe Renewal LLC (*name of company acknowledging*), a Florida (*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced Drivers License (type of identification) as identification.

My commission expires:

NOTARY PUBLIC

TIMOTHY GEORGE ISCHAY
State of Florida-Notary Public
Commission # GG 197967
My Commission Expires
March 19, 2022

Fill in Form

OFFICE OF INSPECTOR GENERAL

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH BID

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how BIDDERS and vendors (herein, "BIDDERS") are paid. To this end, BIDDER agrees to cooperate with the OIG in the event the BIDDER is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of BIDDER's written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The BIDDER acknowledges and agrees that whatever work or effort is expended by BIDDER in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the BIDDER to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The BIDDER's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the BIDDER is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the BIDDER is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, BIDDER shall advise CITY, in writing and in the same manner as BIDDER gives the City formal notice under this Contract, each instance, if ever, that the BIDDER is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the BIDDER is fully performing the requirements of this Paragraph.

WITNESSES:

NAME: Andrea Sorensen

NAME: Kevin Orlowski

BIDDER: LMK Pipe Renewal, LLC

NAME: Shaun M. Flanery

TITLE: Vice President

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF Florida

COUNTY OF Broward County

The foregoing instrument was acknowledged before me by means of ■ physical presence or □ online notarization, this 07/20/2021 (*date*) by Shaun Flanery (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of LMK Pipe Renewal LLC (*name of company acknowledging*), a Florida (*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced Drivers License (type of identification) as identification.

My commission expires:

NOTARY PUBLIC

TIMOTHY GEORGE ISCHAY
State of Florida-Notary Public
Commission # GG 197967
My Commission Expires
March 19, 2022

BID BOND

TO BE RETURNED WITH BID

BID BOND Bond No. **Bid Bond**

CONTRACTOR:
Name: **LMK Pipe Renewal, LLC**
Legal Status: **Limited Liability Company**
Address: **1131 NW 55th Street, Fort Lauderdale, FL 33309**

SURETY:
Name: **North American Specialty Insurance Company**
Legal Status: **Corporation**
Principal place of Business: **1200 Main Street, Suite 800, Kansas City, MO 64105**

CITY:
City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

BOND AMOUNT: $ **Five Percent (5%) of Total Amount Bid**

PROJECT:
ITB No. 070-21 City-Wide Rehabilitation of Sewer Lateral Pipe Lining, Name, Location, Project Title
Plantation, FL

The CONTRACTOR and Surety are bound to the CITY in the amount set forth above, for the payment of which the CONTRACTOR and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. Now, therefore, if the CITY shall accept the Bid of the CONTRACTOR and the CONTRACTOR shall enter into a Contract with the CITY in accordance with the terms of such Bid, and give such Public Construction, Performance and Payment Bond or Bonds as may be specified in the Bid or Contract Documents with good and sufficient surety acceptable to the CITY, and furnish insurance coverages to CITY as required by the Contract Documents then this obligation shall be null and void, otherwise Surety shall pay over to the CITY immediately the full penal sum of this Bid Bond upon demand. The Surety, for the value received, hereby stipulates and agrees that the obligations of said Surety shall not be impaired or affected in any way by any extensions of the time within which the CITY may accept the Bid of the CONTRACTOR and said Surety does hereby waive notice of any such extension.

Any changes in or under the contract documents, compliance or non-compliance with any formalities connected with the contract or the changes does not affect the surety's obligation under this bond. While the CONTRACTOR's allegation that its entering into the contract was prevented or frustrated by the CITY, does not affect the surety's continuing obligation to perform, a finding to such effect by a Trier of fact would affect the surety's continuing obligation.

DATED ON: **June 22**, 20 **21**.

LMK Pipe Renewal, LLC
(Name of CONTRACTOR)

By: Wendy A. Lewis
(As Attorney in Fact) **Wendy A. Lewis**

North American Specialty Insurance Company
(Name of Surety)

SWISS RE CORPORATE SOLUTIONS

NORTH AMERICAN SPECIALTY INSURANCE COMPANY
WASHINGTON INTERNATIONAL INSURANCE COMPANY
WESTPORT INSURANCE CORPORATION **GENERAL POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS, THAT North American Specialty Insurance Company, a corporation duly organized and existing under laws of the State of New Hampshire, and having its principal office in the City of Kansas City, Missouri and Washington International Insurance Company a corporation organized and existing under the laws of the State of New Hampshire and having its principal office in the City of Kansas City, Missouri, and Westport Insurance Corporation, organized under the laws of the State of Missouri, and having its principal office in the City of Kansas City, Missouri does hereby make, constitute and appoint:

JAY D. FREIERMUTH, CRAIG E. HANSEN, BRIAN M. DEIMERLY, SHIRLEY S. BARTENHAGEN, CINDY BENNETT, ANNE CROWNER

TIM McCULLOH, STACY VENN, DIONE R. YOUNG and WENDY A. LEWIS JOINTLY OR SEVERALLY

Its true and lawful Attorney(s)-in-Fact, to make, execute, seal and deliver, for and on its behalf and as its act and deed, bonds or other writings obligatory in the nature of a bond on behalf of each of said Companies, as surety, on contracts of suretyship as are or may be required or permitted by law, regulation, contract or otherwise, provided that no bond or undertaking or contract or suretyship executed under this authority shall exceed the amount of:

ONE HUNDRED TWENTY FIVE MILLION ($125,000,000.00) DOLLARS

This Power of Attorney is granted and is signed by facsimile under and by the authority of the following Resolutions adopted by the Boards of Directors of North American Specialty Insurance Company and Washington International Insurance Company at meetings duly called and held on March 24, 2000 and Westport Insurance Corporation by written consent of its Executive Committee dated July 18, 2011.

"RESOLVED, that any two of the President, any Senior Vice President, any Vice President, any Assistant Vice President, the Secretary or any Assistant Secretary be, and each or any of them hereby is authorized to execute a Power of Attorney qualifying the attorney named in the given Power of Attorney to execute on behalf of the Company bonds, undertakings and all contracts of surety, and that each or any of them hereby is authorized to attest to the execution of any such Power of Attorney and to attach therein the seal of the Company; and it is

FURTHER RESOLVED, that the signature of such officers and the seal of the Company may be affixed to any such Power of Attorney or to any certificate relating thereto by facsimile, and any such Power of Attorney or certificate bearing such facsimile signatures or facsimile seal shall be binding upon the Company when so affixed and in the future with regard to any bond, undertaking or contract of surety to which it is attached."

By _____
Steven P. Anderson, Senior Vice President of Washington International Insurance Company
& Senior Vice President of North American Specialty Insurance Company
& Senior Vice President of Westport Insurance Corporation

By _____
Mike A. Ito, Senior Vice President of Washington International Insurance Company
& Senior Vice President of North American Specialty Insurance Company
& Senior Vice President of Westport Insurance Corporation

IN WITNESS WHEREOF, North American Specialty Insurance Company, Washington International Insurance Company and Westport Insurance Corporation have caused their official seals to be hereunto affixed, and these presents to be signed by their authorized officers this 31ST day of JANUARY, 20 20.

North American Specialty Insurance Company
Washington International Insurance Company
Westport Insurance Corporation

State of Illinois
County of Cook ss:

On this 31ST day of JANUARY, 20 20, before me, a Notary Public personally appeared Steven P. Anderson, Senior Vice President of Washington International Insurance Company and Senior Vice President of North American Specialty Insurance Company and Senior Vice President of Westport Insurance Corporation and Michael A. Ito Senior Vice President of Washington International Insurance Company and Senior Vice President of North American Specialty Insurance Company and Senior Vice President of Westport Insurance Corporation, personally known to me, who being by me duly sworn, acknowledged that they signed the above Power of Attorney as officers of and acknowledged said instrument to be the voluntary act and deed of their respective companies.

OFFICIAL SEAL
M. KENNY
Notary Public - State of Illinois
My Commission Expires
12/04/2021

M. Kenny, Notary Public

I, Jeffrey Goldberg, the duly elected Vice President and Assistant Secretary of North American Specialty Insurance Company, Washington International Insurance Company and Westport Insurance Corporation do hereby certify that the above and foregoing is a true and correct copy of a Power of Attorney given by said North American Specialty Insurance Company, Washington International Insurance Company and Westport Insurance Corporation which is still in full force and effect.

IN WITNESS WHEREOF, I have set my hand and affixed the seals of the Companies this 22nd day of June, 2021.

Jeffrey Goldberg, Vice President & Assistant Secretary of Washington International Insurance Company &
North American Specialty Insurance Company & Vice President & Assistant Secretary of Westport Insurance Corporation

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

Plantation
the grass is greener®

City of Plantation
City Council Chambers and via Zoom

Subject:

Request for authorization and approval to participate in the City of Margate contract (No. 2019-009) and utilize Pavement Technology, Inc. for Asphalt Rejuvenation.

Summary:

Request for authorization and approval of the following:

1. To participate in the City of Margate contract (No. 2019-009) and utilize Pavement Technology, Inc. for Asphalt Rejuvenation until August 21, 2022.

2. To issue purchase not to exceed $0.95 per square yard for applications of Reclaimate Asphalt Rejuvenation Agent

3. To issue purchase not to exceed $1.49 per square yard for A.R.A.-1 T1 Pollution-Reducing
Polymerized Rejuvenation.

4. To issue purchase orders that may exceed an aggregate value of $25,000.00.

Background:

Strategic Priority - Quality of Life

<u>Public Works Department Information:</u>
With any asset, the life cycle cost is lowest when that asset is properly maintained. Consequently when it comes to roadways, by spending money at the "Top of the Curve" we are able to touch more miles more frequently thereby lowering the "cost of

ownership". We do this by using a Maltene-based asphalt rejuvenator called Reclamite® which puts back the light oils that allow the binder in asphalt pavement to remain pliable and resist fatigue adding approximately 5 years to the life of those roadways. This type of "Top of the Curve" approach is encouraged by the Federal Highway Administration and has been adopted by dozens and dozens of agencies in Florida. The proper time to apply Reclamite® Asphalt Rejuvenator is while the pavement is in good condition, typically 1 to 5 years after paving. Reclamite® works by rejuvenating the asphalt binder and sealing the existing roadway from water intrusion while not obliterating existing pavement markings. Residents can drive on the treated road in as little as 20 minutes.

Procurement Department Information:

The City of Margate competitively solicited (Bid No. 2019-009) for Asphalt Rejuvenation, this advertisement resulted in one (1) bid submission from Pavement Technology, Inc. The bid was reviewed and submitted to the City of Margate Commission for consideration. The City of Margate adopted and approved the award and execution of a contract with Pavement Technology, Inc on August 21, 2019. The following cities participated and are named in this solicitation- City of Margate (lead agency), Miami-Gardens, and City of Plantation. Work performed under this contract shall be on an as needed basis, performed in accordance with Contract No. 2019-19, and shall be complete within the agreed upon time frame established by the Director of Public Works and the Contractor for each assigned project, pursuant to available funding. The original executed agreement contains a renewal provision for three (3) additional one (1) years extensions, providing both parties agree, providing all terms and conditions and specifications remain the same; providing for availability of funding. The City of Margate has exercised the first of three available renewal options.

Based on the foregoing information, the Public Works and Procurement Departments staff recommend authorization and approval of the following:

1. To participate in the City of Margate contract (No. 2019-009) and utilize Pavement Technology, Inc. for Asphalt Rejuvenation until August 21, 2022.

2. To issue purchase not to exceed $0.95 per square yard for applications of Reclaimate Asphalt Rejuvenation Agent

3. To issue purchase not to exceed $1.49 per square yard for A.R.A.-1 T1 Pollution-Reducing
   Polymerized Rejuvenation.

4. To issue purchase orders that may exceed an aggregate value of $25,000.00.

This item is now ready for City Council consideration.

Funding:

Account Number: **113-1300-541-5301**

Amount:

1. Not to exceed $0.95 per square yard for applications of Reclaimate Asphalt Rejuvenation Agent.

2. Not to exceed $1.49 per square yard for A.R.A.-1 T1 Pollution- Reducing Polymerized Rejuvenation.

Finance Director/Budget Manager Recommendation:

The Road and Traffic Control Fund budget for the Asphalt Rejuvenation program is as follows:
FY2021 Adopted Budget $1,135,000
FY2022 Proposed Budget $1,148,970

No funds have been used in FY2021.

Prepared By:

George Barber

ATTACHMENTS:

Description	Upload Date	Type
City of Margate Resolution and Signed Contract	8/16/2021	Backup Material
Renewal Information	8/16/2021	Backup Material
City of Plantation 2019 Award Information	8/16/2021	Backup Material

CITY OF MARGATE, FLORIDA

RESOLUTION NO. 19-085

A RESOLUTION OF THE CITY OF MARGATE, FLORIDA, APPROVING CONTRACT AND AWARDING BID NO. 2019-009 FOR ASPHALT REJUVENATION, TO PAVEMENT TECHNOLOGY INC., IN AN AMOUNT NOT TO EXCEED $0.95 PER SQUARE YARD FOR APPLICATIONS OF RECLAMITE ASPHALT REJUVENATION AGENT OR $1.49 PER SQUARE YARD FOR A.R.A.-1 TI POLLUTION-REDUCING POLYMERIZED REJUVENATING SEAL; UTILIZING A JOINT COOPERATIVE BID; PROVIDING FOR EFFECTIVE DATE.

BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF MARGATE, FLORIDA:

SECTION 1: That the City Commission of the City of Margate, Florida, approves a contract and award of Bid No. 2019-009 for asphalt rejuvenation, to Pavement Technology, Inc., in an amount not to exceed $0.95 per square yard for applications of reclamite asphalt rejuvenation agent or $1.49 per square yard for A.R.A.-1 TI pollution-reducing polymerized rejuvenating seal.

SECTION 2: That this contract shall be awarded under a joint cooperative bid for the cities of Margate, Miami-Gardens, and Plantation, with the City of Margate acting as lead agency.

SECTION 3: That the Mayor and City Manager are authorized and directed to execute a contract for the above, or the administration is authorized to issue a purchase order to implement same.

SECTION 4: That this Resolution shall become effective immediately upon its passage.

PASSED, ADOPTED AND APPROVED THIS 21ST day of AUGUST, 2019.

ATTEST:

JOSEPH J. KAVANAGH
CITY CLERK

MAYOR ANTHONY M. CAGGIANO

RECORD OF VOTE

Simone	YES
Arserio	YES
Schwartz	YES
Ruzzano	YES
Caggiano	YES

CITY OF
MARGATE
Together We Make It Great

CONTRACT

THIS CONTRACT, made and entered into this 21st day of August, 2019, by and between:

CITY OF MARGATE, FLORIDA, a municipal corporation organized and existing under the laws of the State of Florida, 5790 Margate Blvd., Margate, Florida, 33063, (hereinafter referred to as "CITY"); and Pavement Technology, Inc. 24144 Detroit Road, Westlake, Ohio 44145 (hereinafter referred to as "CONTRACTOR").

W I T N E S S E T H:

IN CONSIDERATION of the mutual covenants and conditions as herein expressed and of the faithful performance of all such covenants and conditions, the parties do mutually agree as follows:

ARTICLE I

THE CONTRACT DOCUMENTS

The Contract Documents consist of all of the following: Notice Inviting Bid, Instructions to Bidders, Special Conditions, Bid Proposal Form, Schedule of Bid Prices, Information Required of Bidders, Bid Bond, Reference Sheet, Non-Collusive Affidavit, Drug-Free Workplace Form, Performance Bond, and Certificate of Insurance, and which are made a part of this contract, or any additional documents which are required to be submitted under the Contract, and all amendments, modifications and supplements issued on or after the effective date of the Contract.

ARTICLE 2

SCOPE OF THE WORK

CONTRACTOR shall furnish all of the labor, materials, equipment, transportation, supplies, and services necessary to perform all of the work required by the Contract Documents for:

BID NO. 2019-009
ASPHALT REJUVENATION PROJECT

ARTICLE 3

CONTRACT TIME

TIME IS OF THE ESSENCE OF THIS CONTRACT. A purchase order shall be issued by the City. Work shall be performed on an as needed basis and shall be complete within the agreed upon time frame established by the Director of Public Works and the Contractor for each assigned project. Failure to achieve timely, substantial, and/or final completion shall be regarded as a breach of this Contract and subject to appropriate remedies.

Contractor shall in accordance with the instructions received from the City, furnish all of the labor, materials, equipment, transportation, supplies and services necessary to perform all asphalt rejuvenation work required as specified by the City of Margate, from the date of this agreement, for a period of two (2) years with an option to renew for three (3) additional one (1) year extensions, providing both parties agree, providing all terms and conditions and specifications remain the same; providing for availability of funding. Rates shall remain fixed and firm for the initial contract term. Rates for any extension options are subject to negotiation, and if adjusted, approved by the City Commission.

ARTICLE 4

CONTRACT SUM

1. CITY shall pay to CONTRACTOR the amount of $0.95 per square yard for applications with Reclamite asphalt rejuvenation agent or $1.49 per square yard for applications with the offered alternate product A.R.A.-1 TI pollution-reducing polymerized rejuvenating seal for all scheduled work projects upon its determination that the project has been completed.

2. Payment shall be made at the above itemized price for all completed work upon approval by the City. This price shall be full compensation for all costs associated with completion of all the work in full conformity with the requirements as stated or shown, or both in the Contract Documents.

ARTICLE 5

PAYMENT

1. The CONTRACTOR shall requisition payment for work completed. Payment shall be made as above provided upon full completion of the job as determined by CITY together with properly executed releases of liens by all subcontractors, suppliers and materialmen as may be required by CITY. CITY shall make payment to CONTRACTOR within 30 calendar days after its approval.

2. CITY may withhold in whole or in part, payment to such extent as may be necessary to protect itself from loss on account of:

   a. Defective work not remedied.

   b. Claims filed or unreasonable evidence indicating the probable filing of claims by other parties against the CONTRACTOR.

   c. Failure of the CONTRACTOR to make payment to subcontractors or suppliers for materials or labor.

   d. Damage to the CITY or to another contractor not remedied.

   e. Reasonable evidence that the work cannot be completed for the unpaid balance of the Contract time.

   f. Reasonable evidence that the work will not be completed within the Contract Time.

   g. Persistent failure to carry out the work in accordance with the Contract Documents.

When the above grounds are removed or resolved or the CONTRACTOR provides a surety bond or a consent of surety satisfactory to the CITY which will protect the CITY in the amount withheld, payment may be made in whole or in part.

ARTICLE 6

FINAL PAYMENT

Final payment, constituting the entire unpaid balance of the Contract Sum, shall be paid by the CITY to the CONTRACTOR when all outstanding work has been completed and all controversy regarding the preceding has been settled to the CITY'S satisfaction.

ARTICLE 7

MISCELLANEOUS PROVISIONS

1. Terms used in this Agreement which are defined in the Special and General Conditions of the Contract shall have the meanings designated in those Conditions.

2. This agreement shall have been deemed to have been executed within the State of Florida. The validity, construction, and effect of this Agreement shall be governed by the laws of the State of Florida. Any claim, objection, or dispute arising out of this Agreement shall be litigated only in the Seventeenth Judicial Circuit in and for Broward County, Florida.

3. No waiver of any provision, covenant, or condition within this agreement or of the breach of any provision, covenant, or condition within this agreement shall be taken to constitute a waiver of any subsequent breach of such provision, covenant, or condition.

4. CONTRACTOR shall not assign or transfer the Contract or its rights, title or interests therein without CITY'S prior written approval. The obligations undertaken by CONTRACTOR pursuant to the Contract shall not be delegated or assigned to any other person or firm unless CITY shall first consent in writing to the assignment. Violation of the terms of this Paragraph shall constitute a breach of Contract by CONTRACTOR and the CITY may, at its discretion, cancel the Contract and all rights, title and interest of CONTRACTOR shall thereupon cease and terminate.

5. This agreement, and attachments, represents the entire understanding of the parties as to the matters contained herein. No prior oral or written understanding shall be of any force and effect with respect to those matters covered hereunder. This agreement may only be modified by amendment in writing signed by each party.

6. **THE PARTIES TO THIS AGREEMENT HEREBY KNOWINGLY, IRREVOCABLY, VOLUNTARILY AND INTENTIONALLY WAIVE ANY RIGHT EITHER MAY HAVE TO A TRIAL BY JURY IN RESPECT TO ANY ACTION, PROCEEDING, LAWSUIT OR COUNTERCLAIM BASED UPON THE CONTRACT, ARISING OUT OF, UNDER, OR IN CONNECTION WITH THE MATTERS TO BE ACCOMPLISHED IN THIS AGREEMENT, OR ANY COURSE OF CONDUCT, COURSE OF DEALING, STATEMENTS (WHETHER VERBAL OR WRITTEN) OR THE ACTIONS OR INACTIONS OF ANY PARTY.**

7. **SCRUTINIZED COMPANIES: In accordance with s. 287.135, Florida Statutes, as** amended, a company is ineligible to, and may not bid on, submit a proposal for, or enter into or renew a contract with an agency or local governmental entity for goods or services if:

a. Any amount of, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to s. 215.4725, Florida Statutes, or is engaged in a boycott of Israel; or

b. One million dollars or more, if, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company:

   i. Is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to s. 215.73, Florida Statutes; or

   ii. Is engaged in business operations in Syria.

c. By submitting a bid, proposal or response, the company, principals or owners certify that they are not listed on the Scrutinized Companies that Boycott Israel List, Scrutinized Companies with Activities in Sudan List, Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or is engaged in business operations in Syria.

8. **PUBLIC RECORDS:** The Contractor shall comply with Florida's Public Records Act, Chapter 119, Florida Statutes, and specifically agrees to:

   A. Keep and maintain public records required by the City of Margate to perform the service.

   B. Upon request from the City of Margate's custodian of public records, provide the City of Margate with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

   C. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the Agreement term and following completion of the Agreement if the Contractor does not transfer the records to the City of Margate.

   D. Upon completion of the Agreement, transfer, at no cost, to the

City of Margate all public records in possession of the Contractor or keep and maintain public records required by the City of Margate to perform the service. If the Contractor transfers all public records to the City of Margate upon completion of the Agreement, the Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Contractor keeps and maintains public records upon completion of the Agreement, the Contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the City of Margate, upon request from the City of Margate's custodian of public records, in a format that is compatible with the information technology systems of the City of Margate.

E. **IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT:**

Telephone number:
(954) 954-972-6454
E-mail address:
recordsmanagement@margatefl.com
Mailing address:
5790 Margate Boulevard
Margate, FL 33063

IN WITNESSETH WHEREOF, CITY and CONTRACTOR have signed this Contract in duplicate. One counterpart each has been delivered to CITY and CONTRACTOR. All portions of the Contract Documents have been signed or identified by CITY and CONTRACTOR.

IN WITNESS WHEREOF, the parties have hereunto set their hands and seals the day and year first above written.

CITY OF MARGATE

Anthony Caggiano, Mayor

21st day of August, 2019

Cale Curtis, City Manager

21st day of August, 2019

ATTEST:

Joseph J. Kavanagh, City Clerk

27 day of August, 2019

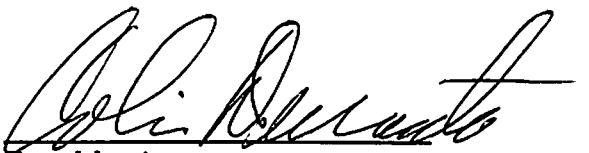
APPROVED AS TO FORM:

Janette M. Smith, Esq., City Attorney

01 day of August, 2019

FOR CONTRACTOR

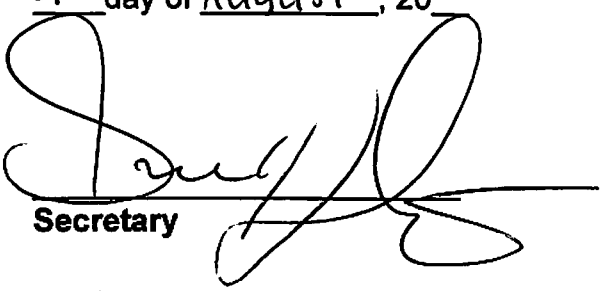
FOR CORPORATION:



President

9th day of August, 20__

(CORPORATE SEAL)



Secretary

9th day of August, 20__

AGREEMENT BETWEEN CITY OF MARGATE AND CONTRACTOR FOR THE PROPOSED ASPHALT REJUVENATION PROJECT BID NO. 2019-009

CITY OF
MARGATE
Together We Make It Great

July 21, 2021

Pavement Technology, Inc.
ATTN: Susan J. Durante Secretary/Treasurer
24144 Detroit Road
Westlake, OH 44145

SUBJECT: Contract Renewal Option Bid #2019-009 – ASPHALT REJUVENATION PROJECT

Dear Ms. Durante:

The contract term for Bid #2019-009 expires on August 20, 2021. The City of Margate is offering a one (1) year renewal option effective August 21, 2021 through August 20, 2022. All terms, conditions, and specifications of the contract shall remain as awarded in the bid documents. After this renewal option, there will be two (2) additional one (1) year renewal options left.

Please sign below to confirm your agreement to renew the contract for an additional one (1) year term, and email a copy to purchase@margatefl.com. The signed original of the letter must be mailed or delivered to the Purchasing Division at the address listed below.

I can be reached at (954) 935-5340 should you have any questions or concerns.

Sincerely,

Cale Curtis
City Manager

I hereby agree to a one (1) year extension of the subject contract at the same terms and conditions.

Signature	Susan J. Durante	Secretary/Treasurer
	Printed Name	Title
Pavement Technology, Inc.		8.5.21
Company Name		Date

Cc: Bid #2019-009

City Commission
Mayor Arlene R. Schwartz
Vice Mayor Antonio V. Arserio
Anthony N. Caggiano
Tommy Ruzzano
Joanne Simone

City Manager
Cale Curtis

Interim City Attorney
Weiss Serota Helfman
Cole & Bierman

City Clerk
Joseph J. Kavanagh, MMC

Finance Department
5790 Margate Boulevard, Margate, FL 33063 • Phone: (954) 972-6454 • Fax: (954) 935-5258
www.margatefl.com • purchase@margatefl.com

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

FINANCIAL SERVICES
Anna C. Otiniano
Director

Plantation
the grass is greener®

CITY COUNCIL
Ron Jacobs, President
Nick Sortal, President Pro Tem
Erik Anderson
Denise Horland
Mark Hyatt

November 7, 2019

Susan J. Durante
Pavement Technology, Inc.
24144 Detroit Road
Westlake, OH 44145

Email: cevers@pavetechinc.com; jpalmer@pavetechinc.com

RE: Bid No. 2019-009; Asphalt Rejuvenation- Joint Cooperative Bid for the cities of Margate, Miami-Gardens, and Plantation. City of Margate is the lead agency.

Dear Susan J. Durante:

This letter is to inform you that the City of Plantation- City Council approved the utilization of the above subject contract during their November 6, 2019 meeting on Consent Agenda item No. 5. In accordance with executed contract between the City of Margate and Pavement Technology, Inc., the contract expiration date will be August 21, 2021.

Pricing Information:

Description/Cost
Not to exceed **$0.95 per square yard** for applications of Reclaimate Asphalt Rejuvenation Agent; or
Not to exceed **$1.49 per square yard** for A.R.A.-1 T1 Pollution- Reducing Polymerized Rejuvenation.

All product and services shall comply with Bid No. 2019-009.

In addition, if you have not already done so, please register as a City of Plantation vendor by visiting our website (www.plantation.org) and completing the proper application. Also provide the City with a Certificate of Insurance, naming the City of Plantation as additional insured.

If you have any questions, please do not hesitate to contact me.

Respectfully,

Charles Spencer, ECCN
Procurement Administrator
Email: Espencer@Plantation.org

Plantation City Council Meeting Agenda **Notice of City Council Meeting** **Wednesday, November 6, 2019 ~ 7:30 PM**

COUNCIL APPROVED
DATE: 11 / 6 / 2019
Consent Agenda Item #5

Plantation

City of Plantation
City Council Chambers

Subject:

Request for authorization and approval to participate in the City of Margate contract (No. 2019-009) and utilize Pavement Technology, Inc. (awarded Contractor) for Asphalt Rejuvenation.

Summary:

Request for authorization and approval to participate in the City of Margate contract (No. 2019-009) and utilize Pavement Technology, Inc. (awarded Contractor) for Asphalt Rejuvenation in an amount not to exceed $0.95 per square year for applications of Reclaimate Asphalt Rejuvenation Agent or $1.49 per square yard for A.R.A.-1 T1 Pollution-Reducing Polymerized Rejuvenating, with a contract expiration of August 21, 2021.

Background:

Public Works Department Information:
With any asset, the life cycle cost is lowest when that asset is properly maintained. Consequently when it comes to roadways, by spending money at the "Top of the Curve" we are able to touch more miles more frequently thereby lowering the "cost of ownership". We do this by using a Maltene-based asphalt rejuvenator called Reclamite® which puts back the light oils that allow the binder in asphalt pavement to remain pliable and resist fatigue adding approximately 5 years to the life of those roadways. This type of "Top of the Curve" approach is encouraged by the Federal Highway Administration and has been adopted by dozens and dozens of agencies in Florida. The proper time to apply Reclamite® Asphalt Rejuvenator is while the pavement is in good condition, typically 1 to 5 years after paving. Reclamite® works by rejuvenating the asphalt binder and sealing the existing roadway from water intrusion while not obliterating existing pavement markings. Residents can drive on the treated road in as little as 20 minutes.

Procurement Division Information:
The City of Margate competitively solicited (Bid No. 2019-009) for Asphalt Rejuvenation, this advertisement resulted in one (1) bid submission from Pavement Technology, Inc. The bid was reviewed and submitted to the City of Margate Commission for consideration. The City of Margate adopted and approved the award and execution of a contract with Pavement Technology, Inc on August 21, 2019.

The following cities participated and are named in this solicitation- City of Margate (lead agency), Miami-Gardens, and City of Plantation.

Work performed under this contract shall be on an as needed basis, performed in accordance with Contract No. 2019-19, and shall be complete within the agreed upon time frame established by the Director of Public Works and the Contractor for each assigned project, pursuant to available funding.

The executed agreement also contains a renewal provision for three (3) additional one (1) years extensions, providing both parties agree, providing all terms and conditions and specifications remain the same; providing for availability of funding.

The information is submitted for your authorization and approval to participate in the City of Margate contract (No. 2019-009) and utilize Pavement Technology, Inc. (awarded Contractor) for Asphalt Rejuvenation in an amount not to exceed $0.95

per square year for applications of Reclaimate Asphalt Rejuvenation Agent or $1.49 per square yard for A.R.A.-1 T1 Pollution-Reducing Polymerized Rejuvenating, with a contract expiration of August 21, 2021.

This item is now ready for your consideration.

Funding:

113-1300-541-5301

Work performed under this contract shall be on an as needed basis and shall be complete within the agreed upon time frame established by the Director of Public Works and the Contractor for each assigned project, pursuant to available funding.

Amount:

- Not to exceed $0.95 per square year for applications of Reclaimate Asphalt Rejuvenation Agent; or
- Not to exceed $1.49 per square yard for A.R.A.-1 T1 Pollution-Reducing Polymerized Rejuvenating

Work performed under this contract shall be on an as needed basis and shall be complete within the agreed upon time frame established by the Director of Public Works and the Contractor for each assigned project, pursuant to available funding.

Finance Director/Budget Manager Recommendation:

In FY2020 the Road & Traffic Fund (Fund 113) has a total of $1,135,000 budgeted in the line item "R/M Re-pavement Program" (Account # 113-1300-541-5301).

ATTACHMENTS:

Description	Upload Date	Type
City of Margate Reso and Signed Contract	10/28/2019	Backup Material
Advertised Solicitation Document	10/28/2019	Backup Material
Payment Technology Bid Submittal	10/28/2019	Backup Material

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request for approval of a competitive procurement exemption, and authorization to process a payment to Bejar Construction, Inc for work performed (Structural Repairs) at the Helen B. Hoffman Library.

Summary:

Requesting authorization and approval of the following:

1. Competitive procurement exemption pursuant to Sec. 2-226(g)(4) of City's Code;

2. To process a payment to Bejar Construction, Inc., in the amount of $42,590.00 for work performed (Structural Repairs) at the Helen B. Hoffman Library.

Background:

Strategic Priority: Quality Customer Care; Sustainability; Quality of Life.

Over time and from previous alteration made to the truss system, the weight of the concrete roof tiles created damage and a structural situation to the existing Helen B. Hoffman Library. To prevent further damage and potential collapse, the concrete tile roof was removed, a temporary dry-in underlayment installed, and the underside of the truss system was shored while an emergency repair plan was prepared by a structural engineer. Due to time being of the essence and in the best interest of the City, the emergency repairs were engineered, permitted and completed to stabilize the existing structure in the most expedient manner to help eliminate any further damage or loss of property.

Administration acting in the best interest of the City, and due to time being of the essence authorized Bejar Construction Inc., to proceed with the necessary structural repairs at the Helen B. Hoffman Library.

Based on the foregoing, Procurement and Administration requests authorization and approval of the following:

1. Competitive procurement exemption pursuant to Sec. 2-226(g)(4) of City's Code;

2. To process a payment to Bejar Construction, Inc., in the amount of $42,590.00 for work performed (Structural Repairs) at the Helen B. Hoffman Library.

This item is now ready for City Council consideration.

Funding:

Account No. 001-8852-519-6302

Amount:

$42,590.00

Finance Director/Budget Manager Recommendation:

The Structural Repairs at the Helen B. Hoffman Library will be funded by the Fund Balance Assigned to Risk Management.

Prepared By:

Charles Spencer

ATTACHMENTS:

Description	Upload Date	Type
Pay Application- Invoice	8/17/2021	Backup Material

AIA Application and Certification for Payment
G702

APPLICATION AND CERTIFICATE FOR PAYMENT

DOCUMENT SUMMARY SHEET

TO OWNER: City of Plantation
400 N.W. 73rd Avenue
Plantation, Florida 33317

FROM CONTRACTOR:
Bejar Construction, Inc.
6328 SW 191st Avenue
Pembroke Pines, FL 33332

Helen B. Hoffman Planttaion Library
501 N. Fig Tree Lane
Plantation, Florida 33317
Structural Repairs
VIA ARCHITECT:

APPLICATION #: 1
PERIOD FROM: 05/14/21
PERIOD TO: 08/17/21

Distribution to:
[X] OWNER
[ ] ARCHITECT
[X] CONTACTOR

PO #

5/14/2021

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment as shown below, in connection with the Contract.
Continuation Sheet, AIA Document G 703, is attached.

1. ORIGINAL CONTRACT SUM		$ 42,590.00
2. Net change by Change Orders		$ -
3.CONTRACT SUM TO DATE (Line 1+ 2)		$ 42,590.00
4. TOTAL COMPLETED & STORED TO DATE (column G on G703)		$ 42,590.00
5. RETAINAGE		
a. 0.00% of completed work (column D + E on G703)	$ -	
b. 10.00% of Stored Materials (column F on G703)	$ -	
Total retainage (lines 5a + 5b or Total in column I of G703)		
6.TOTAL EARNED LESS RETAINAGE (Line 4 less line 5 Total)		$ 42,590.00
7.LESS PREVIOUS CERTIFICATES FOR PAYMENTS (Line 6 from prior Certificate)		$ -
8. CURRENT PAYMENT DUE		**$ 42,590.00**
9. BALANCE TO FINISH INCLUDING RETAINAGE (Line 3 less Line 6)		$ -

CHANGE ORDER SUMMARY	ADDITIONS	DEDUCTIONS
Total change approved in previous months by Owner	$ -	$ -
Total Approve this period	$ -	$ -
TOTALS	$ -	$ -
NET CHANGES by Change Order	$ -	

The undersigned certifies that to the best of the contractor's knowledge, information and belief, the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work which previous Certificates for payment were issued and payments received from the Owner/Client, and that current payments shown herein is now due.

CONTRACTOR: Bejar Construction, Inc.

By: Date: 8/17/21

State of: Florida County Of: Broward

Subscribed and sworn to before me this 17 day of August

Notay Public: TINA FRANCO

My Commission expires: MY COMMISSION # GG 178360 EXPIRES: May 8, 2022 Bonded Thru Notary Public Underwriters

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising the application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED..... $ 42,590.00

(Attach explanation if amount certified differs from the amount applied. Initial all figures on this Application and on the Continuation Sheet that are changed to conform with the amount certified)

ARCHITECT:

By: Date:

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor namend herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

CONTINUATION SHEET

AIA DOCUMENT G703

AIA Document G702, APPLICATION AND CERTIFICATION FOR PAYMENT, containing Contractor's signed certification is attached.
In tabulations below, amounts are stated to the nearest dollar.
Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NO: 1
PERIOD FROM: 5/14/2021
PERIOD TO: 8/17/2021
PROJECT NO:

A	B	C	D	E	F	G		H	I
			WORK COMPLETED		MATERIALS	TOTAL			
ITEM NO.	DESCRIPTION OF WORK	SCHEDULED VALUE	FROM PREVIOUS APPLICATION (D + E)	THIS PERIOD	PRESENTLY STORED (NOT IN D OR E)	COMPLETED AND STORED TO DATE (D+E+F)	% (G ÷ C)	BALANCE TO FINISH (C - G)	RETAINAGE (IF VARIABLE RATE) 10%
1	Structural Repairs to Existing Trusses	$ 42,590.00	$ -	$ 42,590.00	$ -	$ 42,590.00	100%	$ -	$ -
	TOTALS	***$ 42,590.00***	***$ -***	***$ 42,590.00***	***$ -***	***$ 42,590.00***	***100%***	***$ -***	***$ -***

BEJAR CONSTRUCTION, INC.

6326 S.W. 191 Avenue
Pembroke Pines, Florida 33332
CGC059731

May 14, 2021

City of Plantation
401 N.W. 70th Terrace
Plantation, Florida 33317
Att: Mr. Jim Borrelli

Re: City of Plantation Helen B. Hoffman Library

This proposal is for the Project referenced above and more particular defined by the Scope of Work comprised for this proposal, its attachments, and other Contract Documents incorporated by reference.

Therefore, we propose to furnish the following:

01 – General Conditions:
1) **Site Supervision and Management**
2) **Insurance (General Liability and Worker Compensation)**

02 – Scope of Work:
1) **Furnish all labor and materials necessary for the truss repairs as per the Structural Engineered drawings dated March 31, 2021.**
2) **Remove all temporary post shores and haul away.**
3) **General Clean-up**

Note: All work shall include a One year warranty on all labor and materials

Not Included:

1) N/A

Total Price of Project:
1) **$42,590.00 (Forty Two Thousand, Five Hundred Ninety & 00/100)**

Time: The duration of the work to achieve completion will be 14 days.

Terms: Net 30 days as per approved schedule of value.

Clarification:
- No Hazmat Abatement
- Day Shift Work Only
- No Overtime Included

Expiration: This proposal shall remain open for 30 days.

Attachment(s): Cost Breakdown
Playground layout and elevation drawings.

Please contact me at 786-299-1072 or via e-mail Bejarconstruction@msn.com if you have any questions or require additional information.

Thank you

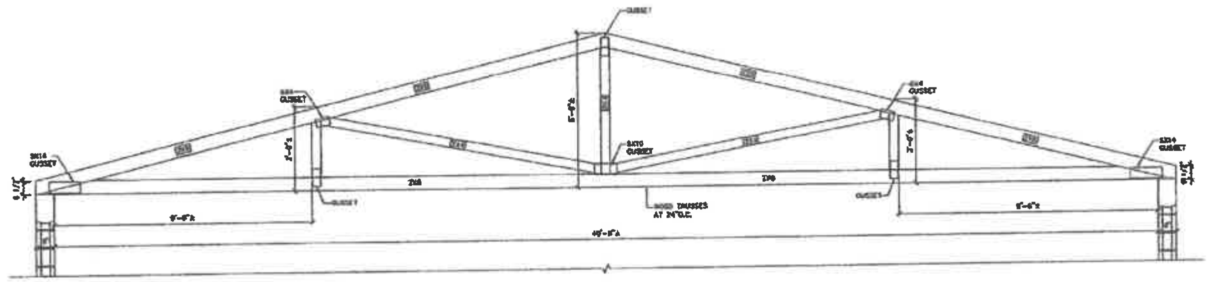
Benny Bejar
President

ACCEPTANCE OF PROPOSAL

The Scope described above supersedes any and all prior communication about this work, and shall be performed on a Fixed Price (also known as Lump Sum) basis as presented above. By accepting this Proposal, Customer understands that changes To the Scope for any reason not controlled by Bejar Construction, Inc. may result in additional charges. Invoices for Work Completed shall be presented at least monthly and shall be due within 30 days. In the event that controversy pursuant to this Contract results in litigation, the parties agree to waive their right to trial by jury, and the prevailing party shall be entitled to Recovery of its attorney's fees and costs incurred pre-suit, in litigation, and any appeals which ensue, together with interest On all unpaid amounts at 1 ½% per month.

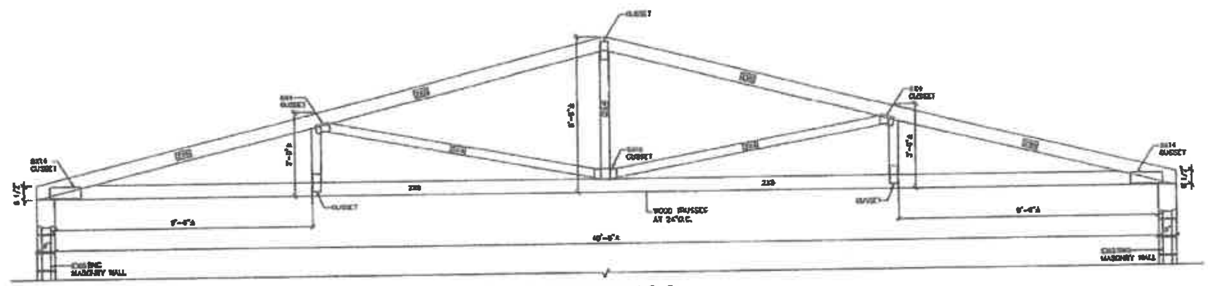
Customer Signature: _____

Date: _____



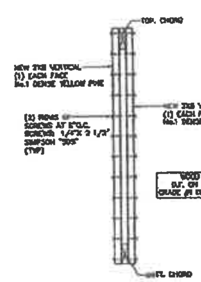
DAMAGED TRUSS 1

SCALE: 1/8" = 1'-0"

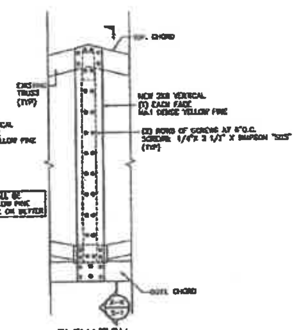


DAMAGED TRUSS 2

SCALE: 1/8" = 1'-0"

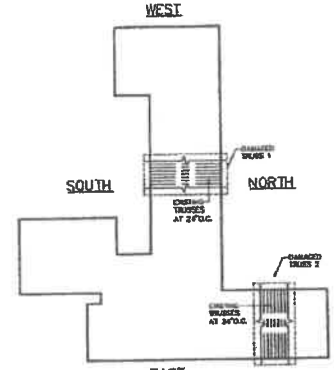


SECTION X-X S-1



ELEVATION

DETAIL A S-1



KEY PLAN

SCALE: 1/32" = 1'-0"

SAAD ELIA EL-HAGE CONSULTING ENGINEERS, INC.

SAAD EL-HAGE, P.E.

CERTIFICATE OF AUTHORIZATION

HELEN B. HOFFMAN LIBRARY

PROJECT ADDRESS:
501 N Fig Tree Ln, Plantation, FL 33317

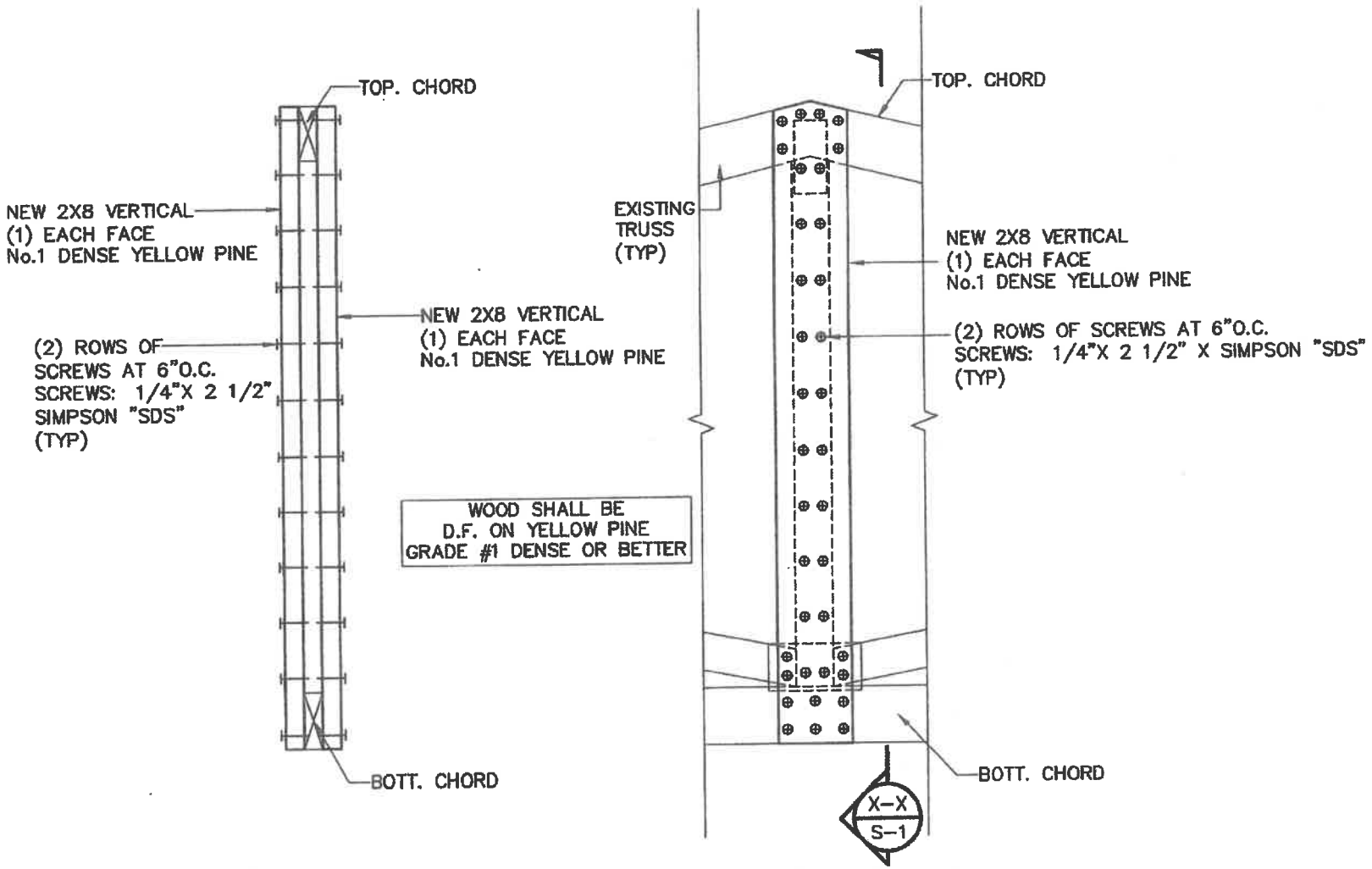
CLIENT:

REVISION		
No.	DATE	DESCRIPTION

DATE:	03/31/2021
SCALE:	AS SHOWN
DRAWN BY:	CAP
CHECKED BY:	SEH
PROJECT NUMBER:	S21-016

PLAN

S-1



ELEVATION

SECTION X-X / S-1

SCALE: 3/4"=1'-0"

DETAIL A / S-1

SCALE: 3/4"=1'-0"

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

Plantation
the grass is greener®

City of Plantation
City Council Chambers and via Zoom

Subject:

Request for authorization and approval to amend the agreement for "Midtown Landscape/Lawn Maintenance" (term contract) with Landscape Service Professionals, Inc., expiring September 30, 2021.

Summary:

Request for authorization and approval of the following:

1. Exempt competitive procurement pursuant to the City Code of Ordinances Sec. 2-226 (a)

2. Amend the current expiration term from one-year renewals to successive one-year renewals.

3. Issue purchase orders that may exceed an aggregate value of $25,000.00.

Background:

Strategic Priorities - Quality of Life and Quality Customer Care

PZED Department Information

The PZED Department seeks to continue the service contract with Landscape Service Professionals, Inc., for the Midtown corridor. The services rendered in this contract is essential in order to retain a highly-experienced, well equipped and fully staffed company to maintain the swales, medians and irrigation system along the Midtown (American Express/SW 84 corridor).

Procurement Department Information

The current agreement for Midtown Landscape Lawn Maintenance expires September 30, 2021. The agreement has no more available renewal options. The PZED and Procurement Departments seek City Council approval, to effectively waive competitive bidding pursuant to the City Code of Ordinances Sec.2-226 (a) "The word "purchase" shall not include maintenance activities or projects designed to maintain the foregoing," allowing for the amending of the current expiration date of September 30, 2021 to successive one-year renewals. The PZED Department has found Landscape Service Professionals, Inc to provide satisfactory services and desires the company to continue said services. During the successive renewal terms, services shall remain in effect until the City terminates for Cause, Convenience, and/or by Mutual Termination by both the City and Landscape Service Professionals, Inc as outlined in Article VIII of the Original Agreement. If approved, any future amendments to the pricing, terms and conditions, and/or scope of services, shall be presented to the City of Plantation City Council for approval.

Based on the foregoing information, the PZED and Procurement Departments staff recommend authorization and approval of the following:

1. Exempt competitive procurement pursuant to the City Code of Ordinances Sec. 2-226 (a)

2. Amend the current expiration term from one-year renewals to successive one-year renewals.

3. Issue purchase orders that may exceed an aggregate value of $25,000.00.

This item is now ready for City Council consideration.

Amount:

At completion of all work described in the Scope of Services, Landscape Service Professionals, Inc shall receive the total compensation of **$71,490.00**, broken down, and subject to commencement as follows:

- **$38,010.00** for right-of-way on American Expressway from Cleary Boulevard to Pine Island Road and the roundabout to American Expressway and 82 Avenue.

- **$33,480.00** for NW 84 Avenue from SW 3 Street to American Expressway.

The City's maximum liability under this agreement is the total compensation stated above.

Finance Director/Budget Manager Recommendation:

In FY2021 the Plantation Midtown Development District budgeted $75,000 for these services. Current funds available in FY2021 is: $15,425.

In addition the District budgeted $75,000 in the FY2022 for these services.

Prepared By:

George Barber

ATTACHMENTS:

Description	Upload Date	Type
Original Executed Agreement	8/18/2021	Backup Material
Contractor Executed Amendment	8/18/2021	Backup Material

Agreement
By and Between
City of Plantation
&
Landscape Service Professionals, Inc.
for
Landscape Maintenance

This Agreement entered into this 28 day of July, 2016 by and between the City of Plantation (herein, the "City") a Florida municipal Corporation, and Landscape Service Professional, Inc, (herein, the "Contractor"), a Florida corporation, as follows:

Whereas, the Parties desire to enter into an Agreement to provide Landscape Maintenance Service for the Plantation Midtown District as more practically described in this agreement; and

Whereas, the CONTRACTOR will timely complete the services outlined in the Scope of Services section of this Agreement within the defined costs of this Agreement.

NOW, THEREFORE, BE IT AGREED BY AND BETWEEN THE PARTIES AS FOLLOWS:

I. General Provisions

The above recitations are true and correct and made a part hereof.

II. Scope of Services

The CONTRACTOR shall provide the work as mentioned herein and provided in **Attachment "A"**, Technical Specifications, which is incorporated herein and made a part hereof.

1. CONTRACTOR will provide ongoing communications with CITY regarding this services, including updates, emails and etc. as requested. Additionally, CONTRACTOR will meet with CITY as needed or requested.

2. CONTRACTOR is responsible for the professional quality, technical accuracy, timely completion and coordination of all services furnished by or in relation to this Agreement

3. CONTRACTOR represents and warrants that its services shall be performed within the limits and standards provided by the CITY, in a manner consistent with the level of care and skill ordinarily exercised by similar Contractors under similar circumstances at the time the services are performed

III. Effective and Termination Dates

This Agreement shall be effective and commence immediately upon the same date as its full execution. The agreement shall expire September 30, 2019. Thereafter, the parties may extend the agreement for up to two (2) times, each extension being for one (1) year term, provided such extension is approved by the parties thirty days prior to the extension term expiring.

IV. CONTRACTOR's Compensation

1. Payment

Upon the satisfactory completion of each task included in the Contract, the CITY will pay the CONTRACTOR the agreed upon amount within **THIRTY (30)** calendar days of the CITY's approval of that task.

2. Total Compensation

At the completion of all work described in the Scope of Services, the CONTRACTOR shall have received the total compensation of $71,490.00, broken down, and subject to commencement as follows.

- $38,010.00 for right-of-way on American Expressway from Cleary Boulevard to Pine Island Road and the roundabout to American Expressway and NW 82 Avenue, when the additional work on such segment commences as authorized in writing by the Director of Public Works; and

- $33,480.00 for NW 84 Avenue from SW 3rd Street to American Expressway, when work on such segment commences as authorized in writing by the Director of Public Works

Said compensation shall be all inclusive, including without limitation, reimbursement of all cost, incidentals and operating expense associated with those directly engaged in performance of the requested services.

The CITY's maximum liability under this Agreement is the total compensation as set forth in this section.

3. Reimbursements

The CONTRACTOR shall not to be reimbursed for any out-of-pocket expenses such as travel, telephones, office supplies, copying, etc.

4. Contract Price

CONTRACTOR shall not be entitled to an increase in the Contract Price or payment or compensation of any kind from CITY for direct, indirect, consequential, impact of other costs, expenses or damages including but not limited to costs of acceleration or inefficiency or extended overhead, arising because of delay, disruption, interference or hindrance from any cause whatsoever, whether such delay, disruption, interference be reasonable or unreasonable, foreseeable or unforeseeable, or avoidable or unavoidable; provided, however, that this provision shall not preclude recovery of damages by CONTRACTOR for hindrances or delays due solely to fraud, bad faith, or active malicious interference on the part of the CITY. Otherwise, CONTRACTOR shall be entitled only to extensions of the Contract Time as the sole and exclusive remedy for delay.

V. Contract General Terms

This Contract shall constitute the entire agreement by and between the CITY and the CONTRACTOR, and no inducements, considerations and promises or other references shall be implied or impressed upon this Agreement that are not expressly addressed herein.

1. CITY as Intended Beneficiary

The CONTRACTOR and CITY agree that the CITY of Plantation is an intended beneficiary of this Agreement and has full power and authority to enforce the Agreement terms.

2. Property of CITY

All documents including correspondence, plans, memoranda, drawings and specifications prepared or furnished by CONTRACTOR (and CONTRACTOR's independent professional associates and CONTRACTORs) pursuant to this Agreement shall become owned by and be the property of the CITY shall thereby obtain ownership by any statutory common law and other reserved rights thereto, including copyright; however, such documents are not intended or represented to be suitable for reuse by the CITY on extensions of the Project or on any other project. Any such reuse, modification or adaptation of such documents without written verification or adoption by CONTRACTOR for the specific purpose intended will be at the CITY's sole risk and without liability or legal exposure to CONTRACTOR or to CONTRACTOR's independent professional associates or CONTRACTORs. If required by the CITY, any such verification or adaptation will entitle CONTRACTOR to further compensation at rates to be agreed upon by the CITY and CONTRACTOR.

3. No Damages for Delay

No claim for damages or any claim, other than for an extension of time, shall be made or asserted against CITY by reason of any delays. CONTRACTOR shall not be entitled to an increase in the Agreement Price or payment or compensation of any kind from CITY for direct, indirect, consequential, impact or other costs, expenses or damages, including but not limited to costs of acceleration or inefficiency, arising because of delay, disruption, interference or hindrance from any cause whatsoever, whether such delay, disruption, interference or hindrance be reasonable or unreasonable, foreseeable or unforeseeable, or avoidable or unavoidable; provided, however, that this provision shall not preclude recovery of damages by CONTRACTOR for actual delays due solely to fraud, bad faith or active interference on the part of CITY. Otherwise, CONTRACTOR shall be entitled only to extensions of the Contract Time as the sole and exclusive remedy for such resulting delay, in accordance with and to the extent specifically provided above.

VI. CITY Responsibilities

1. CITY Information

The CITY shall be responsible to provide the CONTRACTOR with information in CITY's present possession that is reasonably necessary for the Project, such as correspondence documents, maps, and other pertinent information. The CONTRACTOR shall be entitled to rely upon such CITY information as sufficiently complete and accurate for planning and developing an understanding of the parties involved in the Project.

2. Fiscal Year Expenditure Limits

Neither the CITY, during any fiscal year, shall expend money, incur any liability, or enter into any Contract which, by its terms, involves, the expenditure of money in excess of the amounts budgeted as amended which are available for expenditure during such fiscal year. Any Contract, verbal or written, made in violation of this subsection is null and void, and no money may be paid on such Contract. Nothing herein contained shall prevent the making of Contracts for periods exceeding **ONE (1)** year, but any Contract so made shall be executory only for the value of the services to be rendered or agreed to be paid for in succeeding fiscal years.

VII. Contractor Responsibilities

1. No Transfer of Agreement

CONTRACTOR shall not assign or transfer the Agreement or its rights, title or interests therein without CITY's prior written approval. The obligations undertaken by CONTRACTOR pursuant to the Contract shall not be delegated or assigned to any other person or firm unless CITY shall first consent in writing to the assignment. The CITY is relying upon the apparent qualifications and expertise of the CONTRACTOR, and such firm's familiarity with the CITY's area, circumstances, and desires. In the event the CITY is not for any reason or for no reason at all, satisfied with such substitute, CONTRACTOR shall be considered in breach of this Contract. Violation of the terms of this Paragraph shall constitute a breach of Contract by CONTRACTOR and the CITY may, at its discretion, cancel the Contract and all rights, title and interest of CONTRACTOR shall thereupon cease and terminate.

2. Independent CONTRACTOR

The CONTRACTORs and its employees, volunteers and agents shall be and remain independent CONTRACTORs and not agents or employees of the CITY with respect to all of the acts and services performed by and under the terms of this Agreement. This Agreement shall not in any way be construed to create a partnership, association or any other kind of joint undertaking, enterprise or venture between the parties hereto.

3. Ethics Disclosure

The CONTRACTORs warrant and represent that no elected official, officer, agent or employee of the CITY has a financial interest directly or indirectly in this Contract or the compensation to be paid under it, and further, that no CITY employee who acts in the CITY as a "purchasing agent" as defined by §112.312(20), Florida Statutes, nor any elected or appointed officer of the CITY, nor any spouse or child of such purchasing agent employee or elected or appointed officer, is a partner, officer, director, or proprietor of the CONTRACTORs, and further, that no such CITY employee purchasing agent, CITY elected or appointed officer, or the spouse or child of any of them, alone or in combination, has a material interest in the CONTRACTORs. Material interest means direct or indirect ownership of more than **FIVE PERCENT (5%)** of the total assets or capital stock of the CONTRACTORs.

4. Project Work Initiation

The CONTRACTOR shall not begin the Project work as outlined in Article III *"Scope of Services"* without the prior written approval of the CITY.

5. Utility Structures

The CONTRACTOR shall coordinate the adjustment of any structures with the appropriate utility company except the Owner's Utilities Department. The CONTRACTOR shall be responsible to abide by the Owner's specifications to adjust the Owner's manholes and valve boxes.

6. SubCONTRACTOR Agreements and Payments

All work performed for CONTRACTOR by a SubCONTRACTOR or Supplier will be pursuant to an appropriate agreement between CONTRACTOR and the SubCONTRACTOR or Supplier, which specifically binds the SubCONTRACTOR or Supplier to the applicable terms and conditions of the Agreement Documents for the benefit of the CITY. The CONTRACTOR shall be responsible for the payments to any SubCONTRACTORs including any professional fees and additional costs. The CITY shall not be responsible for any payments to SubCONTRACTORs. The CITY shall not be billed directly or indirectly for any professional fees or additional costs of the SubCONTRACTORs for the Project.

7. Mechanics Liens

The CONTRACTOR covenants and agrees that no mechanics' liens, equitable liens, construction liens asserted under the Construction Lien Law, Chapter 255, Florida Statutes, or other liens against public funds or property (herein "mechanics' liens") will be permitted to arise, be filed or maintained against the CITY, the Project or any part of it, any interest in it or any improvements on it, or any real or personal property CITY by the CITY, against any monies due or to become due from the CITY to the CONTRACTOR, for or on account of any work, labor, services, materials, equipment or other items performed or furnished for or in connection with the Project, and the CONTRACTOR further agrees to indemnify the CITY for any costs, charges, expenses, losses, or damages CITY may incur as a result of any asserted mechanics' lien. CONTRACTOR agrees to cause any of the foregoing liens and claims to be satisfied, removed or discharged at its own expense by bond, payment or otherwise within thirty (30) days from the date of the filing, and upon the CONTRACTOR's failure to do so the CITY shall have the right, in addition to all other rights and remedies provided under this Contract or by law, to cause the liens or claims to be satisfied, removed or discharged by whatever means the CITY chooses, at the entire cost and expense of the CONTRACTOR, the expense to include legal fees and costs and all expenses. Real property owned by a Florida municipal corporation is not subject to liens, and nothing in this paragraph shall waive the CITY's right to assert that its property is immune from mechanics' liens, or to waive other defenses or immunities that may be enjoyed by the CITY of Plantation.

VIII. Termination

1. For Cause

If for any reason, the CONTRACTOR fails to fulfill its obligations under this Agreement in a proper to timely manner as agreed to, this Agreement may be terminated by the CITY upon **FIFTEEN (15)** Business Days' notice to the CONTRACTOR. The CONTRACTOR may not terminate this Agreement except upon a breach by the CITY, which is not cured upon **FIFTEEN (15)** Business Days' notice to CITY. In case of the CONTRACTOR's termination for cause, the CONTRACTOR shall be paid for services satisfactorily provided to such termination date, less any setoffs or adjustments CITY may claim arising out of the CONTRACTORs' breach, the remaining unperformed parts of the Agreement, and for that portion (if any) of the CONTRACTOR's performance which is unsatisfactory (the intent being that the CONTRACTOR be paid what is just and equitable compensation given the CONTRACTORs' performance).

2. For Convenience

Upon **THIRTY (30)** Calendar Days written notice to the CONTRACTOR, CITY may, without cause and without prejudice to any other right or remedy, terminate this Agreement for CITY's convenience. Where the Agreement is terminated for the convenience of CITY, the notice of termination to the CONTRACTOR must

state that the Agreement is being terminated for the convenience of CITY under this termination clause, the effective date of the termination, and the extent of termination. The CONTRACTOR shall be paid for the services up to and including the effective date of the termination. This shall mean payment for all completed tasks and payment for uncompleted tasks based upon a percentage of completion of such uncompleted tasks. The CONTRACTOR shall not be paid on account of loss of anticipated profits or revenue or other economic loss arising out of or resulting from such termination.

3. Mutual Termination

This Agreement may also be terminated by mutual agreement at any time and under any terms.

IX. Legal Terms and Conditions

1. Compliance with Laws/Codes/Rules, Etc.

The CONTRACTOR shall comply with all existing and future applicable laws, ordinances, rules, regulations, and lawful orders of public authorities relating to the Project and shall give all applicable notices pertaining to same. CONTRACTOR represents to CITY that it is not a person or affiliate as defined in §287.133, Florida Statutes, which has been placed on the convicted vendor list maintained by the Florida Department of Management Services following a conviction for a public entity crime. CONTRACTOR acknowledges and agrees that it may not submit a bid on a contract to provide any goods or services to the CITY, may not submit a bid on a contract with the CITY for the construction or repair of any public building or public work, may not submit bids on leases of real property with the CITY, may not be awarded an opportunity to perform work as a CONTRACTOR, supplier, subCONTRACTOR or CONTRACTOR under a contract with the CITY, and may not transact business with the CITY in an amount set forth in §287.017, Florida Statutes, for Category Two for a period of **THIRTY-SIX (36)** months from the date of being placed on the convicted vendor list.

The CONTRACTOR shall not be reimbursed for any additional costs which the CONTRACTOR incurs as a result of laws enacted after the effective date of this Contract, nor be entitled to an extension of the Scheduled Date of Final Completion as a result of laws, except as set forth in this Article X, Paragraph 1. The CONTRACTOR shall be reimbursed, in addition to the Contract Sum, for additional costs incurred by the CONTRACTOR in the performance of the Contract resulting from the following:

a. CITY ordinances passed by the CITY Council after the effective date of this Contract.
b. Any unforeseen new state or federal laws, regulations or rules enacted after the effective date of the Contract, which require a significant change in the Project. The CONTRACTOR shall not be reimbursed for any other costs resulting from any other new state or federal laws, regulations or rules enacted after the effective date of the Contract, including but not limited to laws relating to techniques, procedures, research, analysis and materials.

In order to obtain reimbursement from the CITY under this Article X, Paragraph 1, the CONTRACTOR shall submit a claim to the CITY with documentation that the CITY may reasonably require for the CITY's review and approval. A claim may also include a request for an equitable adjustment of the Project Schedule. Upon approval by the CITY, the claim shall become a Change Order or a formal written amendment to the Contract. If not approved, the claim will be placed on the Disputed Work List.

2. Applicable Laws Governing Project

The laws of the State of Florida shall govern the validity, construction and effect of this Contract.

Should any part, term or provision of this Agreement be by the courts decided to be invalid, illegal or in conflict with any law of the State, the validity of the remaining portion or provision shall not be affected thereby.

~~In the event of any litigation which arises out of, pertains to, or relates to this Agreement, or the breach thereof, or the standard of performance therein required, the prevailing party shall be entitled to recover a reasonable attorney's fee from the non-prevailing party, subject to the limits of this paragraph. Where the prevailing party is awarded compensatory damages from the non-prevailing party, the amount of attorney's fees shall not exceed the amount of compensatory damages (it being the intent that no attorney's fee shall be recoverable by a prevailing party in the~~

absence of an award of compensatory damages). If no compensatory damages are awarded, the prevailing party is entitled to a reasonable attorney's fee for the defense of the non-prevailing party's claim, which shall not exceed the amount of the Agreement as adjusted by change orders as are approved by the parties. All claims, counterclaims, disputes and other matters in question between CITY and CONTRACTOR arising out of, relating to, or pertaining to this Agreement, or the breach thereof, or the services thereof, or the standard of performance therein required, shall be determined by litigation in the Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida, or the Federal CITY Court of the Southern CITY of Florida and appropriate appellate courts for such venue and jurisdiction.

To any extent that the CONTRACTOR may be acting as an "agent" or CONTRACTOR on behalf of the CITY, the CITY expects the CONTRACTOR to fully comply with all Federal, State, and Local laws applicable to and specifically those covering Equal Opportunity Employment, American Disabilities Act (ADA), 42 U.S.C. 12101, et seq. and Florida Building Code. We reserve the right to verify your compliance with the various laws. Failure to comply with any laws will be grounds for termination of the Contract.

3. Dispute Resolution

In the event that any dispute between the CITY and the CONTRACTOR concerning questions or issue arising under this Contract that have not been resolved, or for items on the Disputed Work List, a request for resolution shall be submitted by the CONTRACTOR to the CITY for determination. Request for such determination shall be made in writing. The CITY's decision may be reached in accordance with assistance, as it may deem reasonably necessary or desirable. The CITY's decision shall be rendered in writing no more than **THIRTY (30)** Calendar Days after receipt of a fully documented (to the extent that such documents are within the control of the CONTRACTOR) request for a determination. The decision shall be conclusive, final, and binding on all parties, unless the CONTRACTOR shall seek a judicial determination in accordance with the provisions set forth below.

No later than **SIXTY (60)** Calendar Days after the CONTRACTOR's receipt of the CITY's determination, the CONTRACTOR shall respond to the CITY in writing, either accepting the determination or stating the CONTRACTOR's factual or legal objection to the determination. If the CONTRACTOR's response is an objection, the CITY shall respond in writing to the objection within **THIRTY (30)** Calendar Days after receipt of it. No further response by either party shall be required. Thereafter, the CONTRACTOR may seek a judicial determination of the dispute. In the event that the CONTRACTOR intends to seek judicial determination of a matter decided by the CITY, the CONTRACTOR shall notify the CITY of its intent to do so within **SIXTY (60)** Calendar Days of the CITY's final decision.

In the event of litigation in order to enforce this Contract, or which arises out or, pertains to, or relates to this Contract, or the breach thereof, or the services provided herein, or the standard of performance herein required, the prevailing party shall be entitled to a reasonable attorney's fee. Notwithstanding the foregoing sentence, the maximum attorney's fees which one party can recover from the other will not exceed $_____ ($15,000 unless otherwise filled in).

If required by CITY, the CONTRACTOR shall continue to perform the Work required under the Contract during this resolution period, including any judicial resolution. The CITY's written determination shall be complied with pending final resolution, including judicial, of the dispute. If the CONTRACTOR complies with the CITY's written determination, the CITY shall continue to perform under the Contract and make all payments due (other than those or the portions of payments in dispute, if any) during the resolution period. This payment provision shall not apply in the event that the CONTRACTOR fails to submit a dispute to the CITY as required by this Article X, Paragraph 3. The continued performance of the Contract by either party shall not constitute an admission as to any factual or legal position in connection with the dispute, or a waiver of its rights under the Contract or at Law.

4. Amendments

No supplement, modification of, or amendment of this Agreement shall be binding unless executed in writing by both parties.

5. No Waiver of Legal Rights

No approval required to be given by the CITY under the Contract shall operate to relieve the CONTRACTOR from any of its responsibilities under the Contract or to be deemed as an approval by the CITY of any deviation contained

in the items or documents subject to such approval from, or of their failure to comply with any provision or requirement of the Contract, unless the failure or deviation has been specifically approved by a Change Order to the Contract.

Unless the CITY has specifically approved in writing a deviation from the Contract Documents in a Contract modification, as provided above, the CITY shall not be precluded or estopped by any approval, review, measurement, estimate or certificate made either before or after the completion and acceptance of the Work and payment for it, from showing the true amount and character of the Work performed and goods and materials furnished by the CONTRACTOR or from showing that any measurement, estimate or certificate is untrue or incorrectly made, or that the Work or goods and materials do not conform in fact to the Contract. Unless the CITY has specifically approved in writing a deviation from the Contract Documents in a Contract modification, as provided above, the CITY shall not be precluded or estopped, notwithstanding any approval, review, measurement, estimate or certificate and payment in accordance with it, from recovering from the CONTRACTOR and its sureties damages it may sustain by reason of its failure to comply with the terms of the Contract. Except as provided, neither the acceptance of the CITY, or any representative of the CITY, nor any payment for or acceptance of the whole or any part of the Work, nor any extension of time, nor any possession taken by the CITY, shall operate as a waiver of any portion of the Contract, or of any power reserved or any right to damages provided to the CITY. A waiver of any breach of the Contract shall not be held to be a waiver of any other breach whether prior to or subsequent to it. The CITY's delay in declaring that a breach has occurred or otherwise asserting its rights under this Contract shall not constitute a waiver of the breach or limit any of the CITY's rights under this Contract.

X. Indemnification

CONTRACTOR shall indemnify and hold harmless CITY, and its elected and appointed officers, the officers, directors, employees, agents and other consultants of each of them, from and against any and all liabilities, damages, losses and costs, including, but not limited to, reasonable attorney's fees, to the extent caused by the negligence, recklessness, or intentional wrongful misconduct of the CONTRACTOR and other persons employed or utilized by the CONTRACTOR in the performance of this Agreement.

CONTRACTOR agrees to indemnity, defend, save and hold harmless CITY, its officers, agents and employees, from all damages, liabilities, losses, claims, fines and fees, and from any and all suits and actions of every name and description that may be brought against CITY, its officers, agents and employees, on account of any claims, fees, royalties, or costs for any invention or patent or for the infringement of any and all copyrights or patent rights claimed by any person, firm, or corporation.

This indemnity includes but is not limited to claims attributable to bodily injury, sickness, disease or death, or to injury or destruction of tangible property, including the Work itself, and including the loss of use resulting therefrom.

Payment of any amount due pursuant to the foregoing indemnity shall, after receipt of written notice by CONTRACTOR from the CITY that such amount is due, be made by CONTRACTOR prior to the CITY being required to pay same, or in the alternative, the CITY, at the CITY's option, may make payment of an amount so due and CONTRACTOR shall promptly reimburse the CITY for same, together with interest thereon at the statutory rate from the date of receipt by CONTRACTOR of written notice from the CITY that such payment is due. CONTRACTOR agrees, at CONTRACTOR's expense, after written notice from the CITY, to defend any action against the CITY that falls within the scope of this indemnity, or the CITY, at the CITY's option, may elect not to tender such defense and may elect instead to secure its own attorney to defend any such action and the reasonable costs and expenses of such attorney incurred in defending such action shall be payable by CONTRACTOR. Additionally, if CONTRACTOR, after receipt of written notices from the CITY, fails to make any payment due hereunder to the CITY, CONTRACTOR shall pay any reasonable attorney's fees or costs incurred by the CITY in securing any such payment from CONTRACTOR.

Nothing contained herein is intended nor shall it be construed to waive the CITY's rights and immunities under the common law or Florida Statute §768.28 as amended from time to time. This obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity which would otherwise exist in the CITY's favor.

XI. Cooperation with the Broward County Office of Inspector General.

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how CONTRACTORs and vendors are paid. To this end, CONTRACTOR agrees to cooperate with the OIG in the event the CONTRACTOR is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of CONTRACTOR's written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The CONTRACTOR acknowledges and agrees that whatever work or effort is expended by CONTRACTOR in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the CONTRACTOR to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The CONTRACTOR's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the CITY claiming the CONTRACTOR is in default, and may, if not timely cured, allow the CITY to terminate this Contract for cause. Unless the CONTRACTOR is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, CONTRACTOR shall advise CITY, in writing and in the same manner as CONTRACTOR gives the CITY formal notice under this Contract, each instance, if ever, that the CONTRACTOR is contacted by the OIG, and shall supply the CITY with information necessary to allow the CITY to ensure that the CONTRACTOR is fully performing the requirements of this Paragraph. In the absence of this Contract containing a provision concerning to whom the CONTRACTOR gives formal notice for matters relating to this contract, such notice shall be in writing, and shall be addressed to the following person, and either faxed or mailed by First Class Mail:

Attn: Mr. Horace McHugh, Chief Administrative Officer
CITY of Plantation CITY Hall
400 NW 73rd Avenue
Plantation, Florida, 33317.
([Fax] 954-797-2223)

XII. Notice

1. All Notices sent to CONTRACTOR shall be sent in writing and by first-class mail to:

Landscape Service Professionals Inc
1615 NW 72nd Way
Tamarac FL 33321

With a copy to:

_____
_____
_____

2. All Notices sent to the CITY shall be sent in writing and by first-class mail to:

Horace McHugh, Chief Administrative Officer
400 NW 73rd Avenue
Plantation, FL 33317

With copies to:

Edward Consaul
750 NW 91st Avenue
Plantation, FL 33324

XIII The Contractor shall continuously carry insurance coverage, with limits and deductibles as may be approved by the City Risk Manager. The insurance required is specified in Attachment B.

KB

IN WITNESS WHEREOF, CITY OF PLANTATION AND LANDSCAPE SERVICE PROFESSIONAL, INC, have signed this CONTRACT in triplicate. One counterpart each has been delivered to the CITY and CONTRACTOR.

Signed, sealed and delivered in the presence of:

Attest: Susan K Slattery
Susan Slattery, City Clerk

CITY OF PLANTATION

By: Diane Veltri Bendekovic
Diane Veltri Bendekovic, Mayor

Witness: Karin Walsh
Karin Walsh
Typed Name of Witness

As to legal form: Donald Lunny
Donald Lunny, Assistant City Attorney

Witness: N. Salafia
NANCY SALAFIA
Typed Name of Witness

As to Procurement: C. Spencer
Charles Spencer, Procurement Administrator

STATE OF FLORIDA
COUNTY OF BROWARD

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgments appeared Diane Veltri Bendekovic and Susan Slattery, as the Mayor and City Clerk respectively, who are personally known to me to be the persons described in and who executed the foregoing instrument and acknowledged before me that they executed the same on behalf of the City of Plantation, Florida, and who did not take an oath.

WITNESS my hand and official seal this 28th day of July, 2016.

Christine Guifarro
Printed Name of Notary

CHRISTINE GUIFARRO
MY COMMISSION # FF 206088
EXPIRES: March 10, 2019
Bonded Thru Budget Notary Services

My commission expires:
My commission number is:

(notary seal)

WITNESS my hand and official seal this _____ day of _____, 2016.

Landscape Services Professionals, Inc
Company Name

By: Karmen Burns, VP
Officer/Authorized Signature

Witness:

_____
Typed name of Witness

Witness:

_____
Typed name of Witness

STATE OF FLORIDA
COUNTY OF BROWARD

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgments appeared _____, as _____, who is personally known to me to be the person described in and who executed the foregoing instrument and acknowledged before me that he executed the same on behalf of the _____, and who did not take an oath.

WITNESS my hand and official seal this _____ day of _____, 2016.

NOTARY PUBLIC STATE OF FLORIDA

_____
Printed Name

My commission expires:
My commission number is:

(notary seal)

LANDSCAPE SERVICE PROFESSIONALS
Established 1998

6115 N.W. 77th Way • Tamarac, FL 33321 | ph: 954.721.6920 | fax: 954.721.6923
www.LandscapeServicePros.com | email: Landscapsp@aol.com

CERTIFIED LANDSCAPE & LICENSED IRRIGATION CONTRACTOR • landscape • irrigation • maintenance • relocations

September 15, 2016

City of Plantation
Public Works Department

Re: Contract

Dear Sir/Madam:

Please allow this letter to serve as authorization for Karmen Burn, Corporate Secretary and Vice President, to sign any and all contracts, amendments, change orders or any other documents on behalf of Landscape Service Professionals, Inc.

Thank you.

Sincerely,

Sandra Benton
President

EXHIBIT A

TECHNICAL SPECIFICATIONS
LANDSCAPE MAINTENANCE
PLANTATION MIDTOWN DISTRICT
ATTACHMENT A

PROJECT LIMITS:

A. RIGHT-OF-WAY ON AMERICAN EXPRESSWAY FROM CLEARY BOULEVARD TO PINE ISLAND ROAD.
B. ROUNDABOUT AT AMERICAN EXPRESSWAY AND 82ND AVENUE.
C. RIGHT-OF-WAY ON 84TH AVE FROM AMERICAN EXPRESSWAY SOUTH TO SW 3RD STREET (West Federated Road)

1. TURF MAINTENANCE

Maintain turf areas in a healthy and neat appearance by performing the following operations:

Special note: Mowing frequencies can be deleted or increased due to climatic or other factors as determined by the Public Works Director. This service would be paid at the same rate as a regular contracted mow cycle.

A. Mowing: Performed thirty (30) times a year.

1. Mowing is to be performed once every ten (10) days, April 1 through September 30; once every fourteen (14) days, October 1 through March 31. Grass is never to exceed six inches (6") in height. Never mow lower than four inches (4").

2. Mowing shall be performed in a manner that insures a smooth surface appearance without scalping or leaving any "missed" uncut grass.

3. All mower blades shall be sharp enough to cut, rather than to tear, grass blades.

4. All litter and debris shall be removed from turf and shrub beds before mowing to avoid shredding and/or damage to persons or property by propelled rocks, cans, etc.

5. Mowing shall be done carefully so as not to damage trees or shrubs, intrude into ground cover beds, damage sodded areas, or cause damage to sprinkler heads, valves, manifolds, time clocks, curbs, or other facilities. Should any of the above listed damage occur, the Contractor shall be held financially and physically responsible for replacement or repair of equipment, plant materials, and all portions of the irrigation system.

6. Mowing shall not be done when weather or conditions will result in damaged turf. Contact the Public Works Director to discuss re-scheduling. Do not mow in the rain. Allow a minimum of two (2) hours following a rainstorm to resume mowing.

B. String Trimming:

1. Grass shall be trimmed during, or as an immediate operation following mowing.

2. Grass will be trimmed at the same height as adjacent turf is mowed.

3. Trim around all obstacles in the turf, such as posts, trees, walls, and signs, etc.

4. All trimmings must be removed from all adjacent paved areas and curb areas.

5. Particular attention shall be given to trimming around irrigation system fixtures to assure their proper water delivery function. String trimming should be completed in such a manner as to avoid injury to plant material, irrigation equipment or hardscape features. The Contractor shall be responsible for all costs to replace or repair damages.
6. Dirt and debris produced by trimming shall be removed completely from site.

C. Edging: Performed thirty (30) times a year.

1. Mechanical edging (vertical trimming) of all turf edges will be done during, or as an immediate operation following mowing. Edging is required with each mowing.
2. Turf edging at shrub beds, ground cover beds or around tree rings (where "edging" rather than "trimming" is directed) shall be edged with a mechanical edger to a neat vertical uniform line.
3. Turf shall be edged 12" out from drip line of shrubs and groundcovers.
4. Dirt and debris produced by edging shall be removed completely from site.
5. Edging shall be done in such a way as to avoid damage to plant material, paver blocks, concrete or any other hard surface material. The Contractor shall be responsible for all costs to replace or repair damage to any of these items caused by maintenance operations.

D. Blowing: Performed thirty (30) times a year.

1. Grass clipping or debris caused by mowing, trimming or edging shall be immediately removed from adjacent walks, curbs, beds and roadway.
2. Grass clippings or debris shall be removed in such a way as to avoid drift into roadways, or adjacent property.

II.FERTILIZERS AND CHEMICALS

For the purposes of this contract, any chemical application shall mean any/ all fertilizers and pesticides that promote optimal horticultural growth and prevent infestation/ spread of harmful insects, weeds and plant pathogens.

A. Fertilization: Performed four (4) times a year (turf, groundcover, shrubs, trees and palms)

1. Fertilizer – Apply 24-0-11 guaranteed analysis 50% soluble and 50% slow release nitrogen, potassium and phosphorous, at a rate of 1.0 pounds N / 1,000 square feet, to all plant material in the contract. Fertilizer shall be broadcast spread under the canopy of each tree and palm (from the trunk out a minimum of five (5) to six (6) feet, not in bands around the trunk or up against the trunk) and broadcast spread to all turf, groundcover, shrub and flowerbeds throughout this project, as stated in the contract herein, to maintain a green and healthy growing

condition at all times.

2. Fertilization dates of application: February, June, August and November.
3. Fertilizers or other additives shall be furnished in bags or other standard containers with name, weight and guaranteed analysis (N-P-K) of contents clearly marked thereon. Apply as per label instructions.
4. Additional fertilizer may be indicated to adjust a specific nutrient deficiency; i.e. iron, magnesium, etc. Should any plant develop a nutrient deficiency, the Contractor shall be responsible for identifying and correcting the deficiency. Material, labor and costs for additional applications, as per the deficiency, will be pre-approved by the Public Works Director or Assistant Director prior to application.
5. Fertilizer to be used will vary according to the time of year, weather conditions and the condition of the plant material. Contractor shall provide Public Works Director with fertilization formulation and application schedule prior to use.
6. The condition of the fertilizer must reflect a dry, uniform condition with no breaks in the bags, or free flowing with no leaks in the container.
7. Application of the fertilizer shall commence and end in one week's time and shall include all areas.
8. City will be notified twenty-four (24) hours before fertilizing takes place.

B. Chemical Use:

Pests are identified as, but not limited to, harmful insects, disease pathogens, weeds or other organism that compete with or harm any and all landscape elements. Bid cost shall include the price for the estimated quantity and application of any and all chemicals to be used in this contract on a monthly basis (no product higher than a caution label).

Chemical Application report to be performed once a month after being submitted to the Public Works Director or Assistant Director.

1. Royal Palm Treatments – Apply Merit once a year, the first week of February, as a soil drench, or preventative disease control applications of foliar fungicide, insecticide and fertilizer. Applications occurring later than the first week of February shall be a bud drench, at no additional cost.
2. Ant treatments: Performed thirty (30) times a year.

C. General Use for Chemicals & Fertilizers:

1. All work involving the use of chemicals and fertilizers shall be in compliance with all Federal, State and local laws.
2. Contractor shall provide Material Safety Data Sheets (MSDS) to the Public

Works Director for all proposed chemicals and fertilizers with commercial name, application rates and type of usage prior to application. (Contractor may submit MSDS and proposed chemicals and fertilizers to the City prior to commencing the contract.)

3. Unless otherwise indicated, the use of chemical pest control shall be a result of "as needed" control application of an approved pesticide for control and elimination of harmful insects and plant pathogens. There shall be no blanket application of chemicals.
4. Contractor shall assure that all applicators have current State Certified restricted use Pesticide Applicators license (FCPA). Copy of license to be provided to the City. No one can use another person's license to work. Applicators shall carry MSDS in vehicles at all times.
5. Contractor to follow manufacturer recommendations for repeat application and apply as needed at no additional charge. Contractor must track effectiveness of the application and follow up with a different chemical family if the first product is ineffective, at no additional cost.
6. Applicator to apply chemical spray only in conditions of low air movement to avoid contamination by spray drift.
7. There shall be no runoff or any spillage of any chemical into adjacent areas. Certified pest control operator shall carry spill protection in his vehicle at all times.
8. Contractor shall notify City of day, time and method of application prior to application. Signage shall be applied immediately prior to application in the immediate area of application. Signage to remain in place as dictated by the product label.
9. Applicator shall follow all label instructions and precautions and calibrate the spreader or sprayer to the correct rate of application per one thousand (1,000) square feet.
10. Upon completion, the Contractor shall record all pertinent information on the City's chemical use form and immediately forward to the City. (Records must be kept and retained as prescribed by law for the use of fertilizers and chemicals, of all operations stating dates, times, methods of application, chemical formulations, applicators' names and weather conditions).
11. Any soil, sod, plants or hardscape damage incurred during the chemical operation by misuse of fertilizer or chemicals shall be removed, repaired and/or replaced by the Contractor at his/ her cost immediately. If replacements have not been made within one (1) week after notification, the City may make replacements and deduct the cost of labor and materials from the Contractor's payment. Damage done to adjacent plant material or hardscape feature shall

also be repaired or replaced at the Contractor's cost

12. Contractor to carry, at all times, materials to clean up a spill and shall not transport any open containers or spray tanks.

13. Contractor shall follow all Occupational Safety and Health Administration (OSHA) safety requirements in the use of aerial lift units for foliar applications of chemical/ fertilizer.

III.MULCH INSTALLATION SPECIFICATIONS

A. Mulch Material:

1. To be provided by the City of Plantation and picked up at the Public Works facility by making an appointment twenty-four (24) hours prior to requested loading time. Any foreign materials or large pieces of bark shall be removed. Mulch shall not be used at any other site outside the City of Plantation.
2. Contractor shall supply all labor and equipment.
3. Cypress mulch and iron oxide-dyed 'red' mulch shall not be permitted on this project.

B. Mulch Application: Performed four (4) times a year.

1. Mulch shall be uniformly applied over all shrub and groundcover areas, and around trees and palms in sod areas four (4) times per year.
2. Beds must be clean of weeds and undesirable vegetation (including their root system) prior to mulch application.
3. Old mulch exceeding two inches (2") (that creates a caking or crusting situation) shall be loosened prior to a fresh application of mulch.
4. Mulch shall be applied two inches (2") deep.
5. Mulch must not contact stems, branches or trunks as this can cause damage to plant material. Keep mulch a distance of three inches (3") away from tree and palm trunks, and three inches (3") away from the stems of all plant material.
6. Grades are to be uniform. Grade areas that are rough and uneven shall have voids and holes filled in with planting soil or other approved material prior to a mulch application.
7. Mulch must be kept clear of valve boxes, water meter boxes and other irrigation components.
8. Work must include the entire contract area and be completed within ten (10) calendar days of commencement. Contractor shall notify the Public Works Director twenty-four (24) hours before commencement of the mulch application and notify the same within twenty-four (24) hours after completion. Mulch application is subject to inspection. Corrections must be made within twenty-four

(24) hours.

g. Blow off mulch on adjacent areas. Upon completion, the areas shall be cleaned of all debris, superfluous materials and equipment. No excess mulch shall be blown into roadways or walkways.

IV.WEED REMOVAL SPECIFICATIONS

A weed is defined as any plant that is not desired in a given location as defined by the existing landscape plan. A weed-free condition describes weed growth that is no more than two weeks old and that is totally removed throughout the contract limits at the completion of each weed removal cycle.

A. Weed Removal: Performed thirty (30) times a year concurrent with each mowing cycle.

1. Contractor shall provide a minimum of thirty (30) frequencies annually. The City reserves the right to increase or decrease frequencies due to climatic factors as determined by the Public Works Director at no additional cost.

2. Contractor is responsible for keeping all areas weed-free at all times.

a. Weeds are to be completely removed from all turf, shrub and ground cover beds, tree rings, and paver block areas during the contract period. Entire area under contract shall remain weed free at all times using manual or chemical methods.

b. Weeds are to be completely eliminated from all paver block areas, concrete walks, seating areas, valve boxes, sign posts, irrigation equipment, catch basins, curbs, gutters, edges of asphalt and roadway, sidewalk cracks and expansion joints, etc.

c. Any hardscape element shall be immediately repaired or replaced by the Contractor if it is damaged or stained as a result of this service. Damage to other plant material shall be immediately repaired/ replaced by the Contractor at no additional cost.

d. There shall be no run-off of chemicals into adjacent roadways, gutters, planting areas or other hard surfaces.

e. Weeds exceeding four inches (4") in height and/ or four inches (4") in width must be eliminated manually by hand pulling, scuffle-hoeing, etc.

f. Weeds less than four inches (4") in height and/ or four inches (4") in width may be eliminated by applying a glyphosate-based herbicide (Round-Up or similar herbicide) in a granular or liquid form, or by applying a pre/ post emergent. Contractor may investigate other more effective herbicide treatment for City evaluation. Provide product information and MSDS.

g. Damage to sod or other plant material due to chemical use must be repaired within 24 hours of notification.

h. Contractor shall supply all chemicals as part of the contract.

i. All weed debris is to be removed from the site the same day. There shall be no evidence of dead weeds.

j. Non-compliance of weed removal is subject to verbal warnings, vendor performance reports, deductions and/or contract cancellation.

V.HARDSCAPE MAINTENANCE SPECIFICATIONS

Hardscape elements include, but are not limited to, bus shelters, brick sign walls, paver blocks, benches, trash receptacles, etc.

Special note: Vandalism in any of the areas in this contract shall be reported to the Public Works Director immediately upon discovery.

A. Hardscape Feature Cleaning: Performed once (1) a year.

Special note: Contractor shall be required to utilize an effective yet mild cleaning solution that does not cause fading or damage to all items being cleaned. Contractor shall be responsible for replacement or repairs to items damaged by cleaning solution.

1. Clean by washing with a detergent, trash receptacles, benches and bike racks to remove dirt, debris, gum, stains, mold, etc. Rinse thoroughly. Disinfect receptacle rims. Frequencies of trash receptacle rim cleaning may be increased as necessary to keep them clean.
2. Remove marks, stains, gum, graffiti, food or anything stuck to any hardscape surface.

VI.TRASH REMOVAL (WITH NEW CAN LINER)/ LITTER AND DEBRIS REMOVAL

A. Trash, Litter and Debris Removal from Receptacles: Trash to be removed five (5) days a week.

1. Remove trash in receptacles and all litter and debris in and around the receptacles. Contractor shall supply and install new plastic can liners each time. Wash each rim with each trash removal.

B. Trash, Litter and Debris Removal from All General Areas. Performed fifty-two (52) times a year (one (1) time a week).

1. Remove all litter and debris throughout the contract area.

General Conditions for A and B above:

1. Remove trash/ litter/ debris from turf areas, plant beds, sidewalks, curbs, gutters and roadways.
2. Litter and debris to be removed includes, but is not limited to, paper, glass, trash, garbage, undesirable material, dead animals, cigarette butts, dead vegetation or debris (unauthorized paper signs), etc. deposited or blown onto the sites. Palm fronds and their inflorescence, tree limbs and leaves shall also be removed.
3. Debris shall be blown, raked and/ or swept off all surfaces. Manually remove large accumulations or leaf and/ or seed debris.
4. Trash, litter and debris shall be completely removed off site from all contract areas as a regular requirement in accordance with City ordinances. Trash, litter and debris may not be stored on site.
5. Fallen debris from trees, shrubs and palms due to storms shall be a part of litter and debris removal. Litter and debris as a result of a hurricane or weather event will be charged under item VIII. EMERGENCY/ HURRICANE DAMAGE, 'AS NEEDED' B. Litter/ Debris Removal (entire corridor) on the Bid Proposal.

VII.IRRIGATION SYSTEM MAINTENANCE: Maintenance Performed twelve (12) times a year. 'As Needed' Performed twelve (12) times a year.

Special note: Frequency is set for a quantity of twelve (12). This includes service calls and emergency services at no additional cost.

A. Scope of Services:

Scope of Services shall include all services and monetary costs to run the entire irrigation system. The Contractor is responsible for all repairs and associated costs from the power source out. Bid cost to include all costs incurred with a basic wet check. (Submit alternate 'As Needed' bid costs for time and material to repair main line breaks and to repair or replace larger equipment such as valves, pumps, time clocks and electrical components, etc. Alternate bid cost includes service or emergency calls). All equipment is to be kept in good running condition at all times. All plant material is to remain green and healthy at all times

1. Provide and maintain an irrigation system that provides one hundred percent (100%) coverage of all landscaped areas with a minimum of fifty percent (50%) overlap for all plant material.
2. Contractor is responsible for every part of the irrigation system and for all costs incurred for a wet check and services required to inspect, check, and maintain the system. Contractor is responsible for all repairs and associated costs from the power source out to keep the system at its optimal level of service. Public Works Director is to be contacted in writing of major repair or replacements

necessary to the pump system. The City will inspect the repairs or replacements within twenty-four (24) hours of installation. Repair or replacement of any equipment shall be of equal or better quality as those replaced as per the 'As Needed' Alternate Bid cost for time and materials.

3. Bid cost for this section shall include all labor, materials, equipment and any related items required to complete a wet check.
4. Trouble-shoot as necessary to secure system is repaired expediently. Address emergency calls within twenty-four (24) hours.
5. Repair and replace malfunctioning equipment within forty-eight (48) hours as per the 'As Needed' Alternate Bid Cost.
6. Contractor is not responsible for maintenance of the rust inhibitor system; however Contractor shall contact the Public Works Director regarding possible problems with the system.

B. Routine Maintenance: Performed twelve (12) times a year

Repair and replace irrigation equipment and parts, beyond a wet check, 'As Needed' as per the Alternate Bid cost for Time and Materials.

1. Check controllers twice (2) a month for correct program setting on controller, i.e., time of day, correct day watering cycle, and zone run times. Increase frequency as necessary to maintain healthy turf and landscape at no additional cost. Contractor must follow South Florida Water Management restrictions.
2. Check all zones for proper operation bi-weekly. Work requires checking heads for clogged nozzles, broken parts, and broken funny pipes.
    a. Check control valves for bad diaphragm and solenoids.
    b. Check sprinkler heads for proper water distribution.
    c. Replace clogged or broken irrigation heads. Adjust irrigation heads, trajectory and throw radius, not to influence sidewalks, shelters or any structures that the City maintains.
    d. Gear driven rotary heads shall be replaced with Hunter or Rain Bird only.
    e. Increase frequency as necessary to maintain healthy turf and landscape.
3. Fill and repair depressions caused by settlement in the trenches. Resod. Clean pavement from wash out.
4. Raise or lower heads due to settlement or wash outs.
5. Check all control valves for malfunctions. Repair or replace broken control valves. Electric solenoid valves 24V. and 110V. Rain Bird only. Replace broken valve cove boxes. Valve boxes to be plastic in sod areas and cement or fiberglass in walk way areas. Local codes will apply.

6. Repair all solvent-cemented PVC pipe from one half inch (1/2") to four inches (4") as needed for main line breaks, lateral line breaks and leaky PVC pipes. All risers to be Schedule 40 PVC only.
7. Repair or replace gate valves. Brass type "American Brands" only or approved by Public Works designee.
8. Repair irrigation wires and electric valves that are cut or damaged as needed. Control wire multi-strand or number twelve (#12) common and number fourteen (#14) control only. Do not mix.
9. Replace battery operated controllers with Rain Bird Uniq only. Replace electric controllers with Rain Bird ESP LX.
    a. Keep controllers clean and free of dirt, insects and rodents.
    b. Rain sensors to be Mini-Click or comparable. Dish sensors are prohibited.
    c. Replace or repair missing or broken heads and associated equipment as needed.
    d. All other material, not described herein but which are required for proper maintenance, shall be new first quality and subject to the approval of the irrigation supervisor.

C. Test all backflow prevention devices annually, per local codes. Performed one (1) time a year. Backflow prevention devices must be certified by a licensed Backflow Specialist.

D. Irrigation Experience:

1. Bidder must have a minimum of five (5) years maintenance experience with landscape irrigation systems in Florida and a minimum of two (2) years comparable maintenance projects of similar size, scope and layout.
2. The Contractor shall be licensed in the municipality of his business location, as well as in Broward County. The foreman and all laborers must be experienced in irrigation work. All workers shall be supervised at all times.
3. The Contractor shall obtain and pay for all permits, fees and use charges required by the City of Plantation.

Inspections and Safety

1. Site Inspection: The Contractor shall personally examine the site prior to the bid to be acquainted with the entire irrigation system. Call Public Works Department at 954-452-2536 to schedule an irrigation inspection with City personnel.
2. Routine Inspections: The Contractor will notify the Public Works Director or Assistant Director of the scheduled irrigation inspections so that the City can

monitor the irrigation checks in progress. Contractor shall notify the Public Works Director within twenty-four (24) hours of the inspection

Safety: For all roadwork, all Maintenance of Traffic (MOT) safety standards must be adhered to and proper Personal Protection Equipment (PPE) must be worn.

VIII SHRUBS AND GROUND COVER SPECIFICATIONS

A. Pruning to be performed 15 times per year(every other cut).

1. Shrubs shall be pruned to maintain growth within space limitations, to maintain or enhance the natural growth habit, or to eliminate diseased or damaged growth. Some species shall be trimmed appropriately to influence flowering and fruiting, or to improve vigor.

2. Shrubs must be trimmed as needed to permit unobstructed passage to residents or vehicles. Trimming near vehicular entry or exits shall be carried out to prevent sight restrictions.

3. Shrubs shall be pruned to conform with the design concept of the landscape Individual shrubs shall not be clipped into balled or boxed forms, except where specifically instructed.

GROUND COVERS

A. Trimming to be performed 15 times per year.

1. Established ground covers bordering sidewalks or curbs shall be edged as often as necessary to prevent encroachment.

2. Ground covers shall not be allowed to touch or cover the crowns of shrubs and trees.

3. Some ground covers may require cutting back to remove woody growth and promote vigor.

TECHNICAL SPECIFICATIONS
LANDSCAPE MAINTENANCE
PLANTATION MIDTOWN DISTRICT
ATTACHMENT A

IX. GENERAL

A. Contractor shall submit a tentative yearly schedule, identifying required dates for annual, semi-annual, quarterly or monthly contract services based on the contract and submit a firm monthly schedule one week prior to the succeeding month. If, however, the Contractor is unable to commence or complete a task as per the schedule, the Public Works Director must be notified one (1) day prior to a schedule change or before the close of day on the day the task is being performed but is not completed. This will ensure that credit and payment are given for the task.

B. A City appointed Designee shall inspect contract areas subsequent to scheduled maintenance and a maintenance report from the Contractor. Failure to provide services as requested in this bid will result in necessary action as outlined in the Landscape Maintenance Agreement, Plantation Midtown.

C. For identification purposes, with or without a logo, all maintenance vehicles shall have Contractor name and phone number displayed prominently.

1. All staff shall wear shirts with Contractor name and/ or logo prominently displayed. All staff shall wear safety vests and other personal protective equipment as necessitated by task. Contractor's staff will be dismissed from site by City personnel if not in compliance.
2. Unless otherwise stipulated, all weekly-required maintenance shall be performed Monday through Friday only. Unless otherwise specified, no maintenance shall be performed on weekends or holidays unless requested in writing and approved in advance by the Public Works Director.
3. The Contractor cannot replace the Operations Manager or Maintenance Foreman without prior notification to the Public Works Director. Proposed replacement personnel must be approved by the Public Works Director prior to commencing work on the corridor.
4. Contractors must do all work with company employees.

X. SAFETY

A. Contractor shall adhere to all State and Federal Department of Transportation (DOT) regulations for roadway operations, which include but are not limited to the proper use and placements of cones, barricades, signage and the wearing of safety vests and other safety equipment.

B. Any Contractor improperly prepared shall be dismissed until proper equipment is secured.

C. Contractor shall follow "State of Florida Manual on Traffic Control and Safe Practices"

E. Contractor is responsible for providing all safety gear, equipment and traffic control devices for maintenance personnel.

F. Contractors are responsible for following all OSHA requirements for safe equipment use and operation when performing any contract services.

G. The operations manager shall conduct a minimum of three (3) safety meetings with the maintenance foreman and staff yearly. Copies of safety meeting minutes to be provided to the City within forty-eight (48) hours of meeting.

XI. STAFF QUALIFICATIONS AND OPERATIONS

A. Contractor shall assign a fluent English-speaking operations manager and maintenance foreman to this project.

1. Foreman shall assign and oversee all maintenance work and be on site at all times.
2. Foreman shall be available twenty-four (24) hours a day by cellular phone during working hours, and shall provide a twenty-four (24) hour emergency number.
3. The operations manager shall attend a minimum of one (1) meeting every other month with the Public Works Director. Weekly discussions with the Maintenance Supervisor when necessary.

B. Contractor shall have a Horticulturalist on staff, with a minimum Associates of Art (AA) degree in horticulture from an accredited college or university, related field or professional experience and/ or is a Florida Nursery Growers & Landscape Association (FNGLA) Florida Certified Horticultural Professional (FCHP).

C. Contractor shall have an International Society of Arboriculture (ISA) Certified Arborist on staff, with a minimum of five (5) years experience, to perform and/ or direct all pruning operations.

D. Contractor shall have a licensed Broward County Tree Trimmer on staff.

Contractor shall have a Certified Pest Control Operator on staff to perform all Integrated Pest Management (IPM) services and direct all chemical applications.

E. All work to be performed in accordance with all local, county and state codes and ordinances.

EXHIBIT B

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 08/16/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME: Christine McCrary	
Closson Insurance Agency, LLC	PHONE (A/C, No, Ext): (407) 898-2211	FAX (A/C, No): (407) 898-1850
1201 S. Orlando Avenue	E-MAIL ADDRESS: cmccrary@clossoninsurance.com	
Suite 200	INSURER(S) AFFORDING COVERAGE	NAIC #
Winter Park FL 32789	INSURER A : Hartford Casualty Insurance Co	
INSURED	INSURER B : Hartford Insurance Co of the Midwest	37478
Landscape Service Professionals, Inc	INSURER C : Starstone National Ins Co	25496
11820 NW 37th St	INSURER D : FFVA Mutual Insurance Co.	10385
	INSURER E : Hartfird Fire Insurance Co	19682
Coral Springs FL 33065	INSURER F :	

COVERAGES **CERTIFICATE NUMBER:** 6.4.21 Master **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	[X] COMMERCIAL GENERAL LIABILITY [ ] CLAIMS-MADE [X] OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: [ ] POLICY [X] PRO-JECT [ ] LOC [ ] OTHER:	Y	Y	21 UEN OK7972	06/04/2021	06/04/2022	EACH OCCURRENCE	$ 1,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 300,000
							MED EXP (Any one person)	$ 10,000
							PERSONAL & ADV INJURY	$ 1,000,000
							GENERAL AGGREGATE	$ 2,000,000
							PRODUCTS - COMP/OP AGG	$ 2,000,000
							Maximum Annual	$ 10,000,000
B	AUTOMOBILE LIABILITY [X] ANY AUTO [ ] OWNED AUTOS ONLY [ ] SCHEDULED AUTOS [ ] HIRED AUTOS ONLY [ ] NON-OWNED AUTOS ONLY	Y	Y	21 UEN OL4002	06/04/2021	06/04/2022	COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
							BODILY INJURY (Per person)	$
							BODILY INJURY (Per accident)	$
							PROPERTY DAMAGE (Per accident)	$
							FL PIP Basic	$ 10,000
C	[ ] UMBRELLA LIAB [X] OCCUR [X] EXCESS LIAB [ ] CLAIMS-MADE [ ] DED [X] RETENTION $ 10,000			Q74339212ALI	06/04/2021	06/04/2022	EACH OCCURRENCE	$ 1,000,000
							AGGREGATE	$ 1,000,000
								$
D	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? N (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N / A	Y	WC840-0034942-2021A	06/04/2021	06/04/2022	[X] PER STATUTE [ ] OTH-ER	
							E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000
E	Inland Marine			21 MS DD0837	06/04/2021	06/04/2022	Rented Equipment	150,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Certificate holder is included as additional insured with regards to the General Liability and Auto Liability on a primary and non-contributory basis included products and completed operations per attached policy forms. A Blanket Waiver of Subrogation applies regarding the General Liability, Auto Liability and Workers Compensation. The Excess Liability follows form and extends to the underlying General Liability, Auto Liability and Employers Liability. Cancellations provided per attached policy forms.

CERTIFICATE HOLDER

City of Plantation
400 NW 73rd Ave
Plantation FL 33317

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Denise A. Zika

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POLICY NUMBER:

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

PER PROJECT- AMENDMENT OF GENERAL AGGREGATE SUBJECT TO MAXIMUM ANNUAL AGGREGATE LIMIT

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

LIMITS OF INSURANCE:
The Limits of Insurance shown in the Declarations are amended by the following:

The Limits of Insurance, subject to all the terms of this policy that apply, are:

Each Occurrence Limit	$	See Declarations Page
Personal and Advertising Injury Limit	$	See Declarations Page
Damage to Premises Rented to You – Any One Premises	$	See Declarations Page
Medical Expense Limit - Any One Person	$	See Declarations Page
General Aggregate Limit	$	
Project General Aggregate Limit	$	
Maximum Annual Aggregate Limit	$	
Products-Completed Operations Aggregate Limit	$	See Declarations Page

In return for the payment of the premium when due and subject to all the terms of the Commercial General Liability Coverage Part not expressly modified herein, we agree with you as follows:

A. The LIMITS OF INSURANCE (SECTION III) is deleted in its entirety and replaced with the following:

1. The Most We Will Pay

The Limits of Insurance shown in the above Schedule and the rules below fix the most we will pay regardless of the number of:

a. Insureds;

b. Claims made or "suits" brought; or

c. Persons or organizations making claims or bringing "suits".

2. Maximum Annual Aggregate

The Maximum Annual Aggregate Limit is the most we will pay for the sum of:

a. Damages under the General Aggregate Limit and

b. Damages under any one or more Project General Aggregate Limit(s), as described in paragraph **4.** below.

3. General Aggregate Limit

Subject to **2.** above, the General Aggregate Limit is the most we will pay for the sum of:

a. Damages under **Coverage B Personal and Advertising Injury Liability**; and

b. Damages under **Coverage C Medical Payments**, **and Coverage A Bodily Injury and Property Damage Liability**, with the following exceptions:

(1) "Bodily injury" or "property damage" included in the "products-completed operations hazard"; or

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(2) "Bodily injury" or "property damage" attributed solely to ongoing operations at a single "project";

c. "Property damage" included as **Damage to Premises Rented to You**.

4. Project General Aggregate Limit

Subject to **2.** above:

a. A separate Project General Aggregate Limit applies to each single "project", in lieu of and not in addition to, the General Aggregate. Such Project General Aggregate is the most we will pay for all damages under **Coverage A Bodily Injury and Property Damage Liability**, or **Coverage C Medical Payments**, with the following exceptions:

(1) "Bodily injury" or "property damage" included in the "products-completed operations hazard"; or

(2) "Property damage" included in the Damage to Premises Rented to You coverage; or

(3) "Bodily injury", "property damage", or medical expenses under **Coverage C**, which cannot be attributed solely to the ongoing operations at a single "project". Such damages will erode the General Aggregate Limit as provided in paragraph **3.** above.

b. The Project General Aggregate Limit:

(1) Applies only to "occurrences" attributed solely to ongoing operations at a single "project"; and

(2) Does not include damages for **Coverage B Personal and Advertising Injury Liability,** no matter where or in how many "projects" the offense or offenses may be committed. Such damages will erode the General Aggregate Limit as provided in paragraph **3.** above.

c. Any payments made under this paragraph **4.,** for damages for "bodily injury", "property damage", or medical expenses under Coverage **C,** shall reduce the Maximum Annual Aggregate Limit and the Project General Aggregate for that "project". Such payments shall not reduce the General Aggregate Limit or the Products-Completed Operations Aggregate Limit nor shall they reduce any other Project General Aggregate Limit.

5. Products-Completed Operations Aggregate Limit

The Products-Completed Operations Aggregate Limit is the most we will pay for damages under **Coverage A - Bodily Injury and Property Damage Liability** because of "bodily injury" and "property damage" included in the "products-completed operations hazard".

6. Personal And Advertising Injury Limit

Subject to **3.** above, the Personal and Advertising Injury Limit is the most we will pay under **Coverage B Personal and Advertising Injury Liability** for the sum of all damages because of all "personal and advertising injury" sustained by any one person or organization.

7. Occurrence Limit

Subject to **3., 4.,** or **5.** above, whichever applies, the Each Occurrence Limit is the most we will pay for damages under **Coverage A - Bodily Injury and Property Damage Liability** because of "bodily injury" or "property damage" arising out of any one "occurrence".

8. Damages To Premises Rented To You Limit

Subject to **7.** above, the Damage to Premises Rented to You Limit is the most we will pay for damages because of "property damage" to any one premises, while rented to you, or in the case of damage by fire, lightning or explosion, while rented to you or temporarily occupied by you with permission of the owner.

In the case of damage by fire, lightning or explosion, the Damage to Premises Rented to You Limit applies to all damage proximately caused by the same event, whether such damage results from fire, lightning or explosion or any combination of these.

The Damage to Premises Rented to You Coverage is not subject to any Project General Aggregate Limit, but will erode the General Aggregate Limit.

9. Medical Expense Limit

Subject to **3.** or **4.** above, whichever applies, the Medical Expense Any One Person Limit is the most we will pay under **Coverage C Medical Payments** for all medical expenses because of "bodily injury" sustained by any one person.

Such Medical Payments Coverage is subject to either the Project General Aggregate Limit or the General Aggregate Limit as provided in paragraphs **3.** or **4.** above.

10. How Limits Apply To Additional Insureds

If you have agreed in a written contract or written agreement that another person or organization be added as an additional insured on your policy, the most we will pay on behalf of such additional insured is the lesser of:

(1) The limits of insurance specified in the written contract or written agreement; or

(2) The Limits of Insurance shown in the Declarations.

Such amount shall be a part of and not in addition to Limits of Insurance shown in the Declarations and described in this Section.

11. If More Than One Limit of Insurance Applies

If more than one limit of insurance under this Coverage Part and any endorsements attached thereto applies to any claim or "suit", the most we will pay under this Coverage Part and such endorsements is the single highest limit of liability of all coverages applicable to such claim or "suit".

However, this paragraph **11.** does not apply to the Medical Expense Limit for Coverage **C.**

The Limits of Insurance of this Coverage Part apply separately to each consecutive annual period and to any remaining period of less than 12 months, starting with the beginning of the policy period shown in the Declarations, unless the policy period is extended after issuance for an additional period of less than 12 months. In that case, the additional period will be deemed part of the last preceding period for purposes of determining the Limits of Insurance.

B. For the purposes of this endorsement, the Definitions Section is amended by the addition of the following definition:

"Project" means a jobsite including premises involving the same or connecting lots, or premises whose connection is interrupted only by a street, roadway, waterway or right of way of a railroad.

If a "project" has been abandoned, delayed, or abandoned and then restarted, or if the authorized contracting parties deviate from plans, blueprints, designs, specifications or timetables, the project will still be deemed as the same project.

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

Various provisions in this policy restrict coverage. Read the entire policy carefully to determine rights, duties and what is and is not covered.

Throughout this policy the words "you" and "your" refer to the Named Insured shown in the Declarations, and any other person or organization qualifying as a Named Insured under this policy. The words "we", "us" and "our" refer to the stock insurance company member of The Hartford providing this insurance.

The word "insured" means any person or organization qualifying as such under Section **II** – Who Is An Insured.

Other words and phrases that appear in quotation marks have special meaning. Refer to Section **V** – Definitions.

SECTION I – COVERAGES

COVERAGE A BODILY INJURY AND PROPERTY DAMAGE LIABILITY

1. Insuring Agreement

a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "bodily injury" or "property damage" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "bodily injury" or "property damage" to which this insurance does not apply. We may, at our discretion, investigate any "occurrence" and settle any claim or "suit" that may result. But:

(1) The amount we will pay for damages is limited as described in Section **III** – Limits Of Insurance; and

(2) Our right and duty to defend ends when we have used up the applicable limit of insurance in the payment of judgments or settlements under Coverages **A** or **B** or medical expenses under Coverage **C.**

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments – Coverages **A** and **B.**

b. This insurance applies to "bodily injury" and "property damage" only if:

(1) The "bodily injury" or "property damage" is caused by an "occurrence" that takes place in the "coverage territory";

(2) The "bodily injury" or "property damage" occurs during the policy period; and

(3) Prior to the policy period, no insured listed under Paragraph **1.** of Section **II** – Who Is An Insured and no "employee" authorized by you to give or receive notice of an "occurrence" or claim, knew that the "bodily injury" or "property damage" had occurred, in whole or in part. If such a listed insured or authorized "employee" knew, prior to the policy period, that the "bodily injury" or "property damage" occurred, then any continuation, change or resumption of such "bodily injury" or "property damage" during or after the policy period will be deemed to have been known prior to the policy period.

c. "Bodily injury" or "property damage" will be deemed to have been known to have occurred at the earliest time when any insured listed under Paragraph **1.** of Section **II** – Who Is An Insured or any "employee" authorized by you to give or receive notice of an "occurrence" or claim:

(1) Reports all, or any part, of the "bodily injury" or "property damage" to us or any other insurer;

(2) Receives a written or verbal demand or claim for damages because of the "bodily injury" or "property damage"; or

(3) Becomes aware by any other means that "bodily injury" or "property damage" has occurred or has begun to occur.

d. Damages because of "bodily injury" include damages claimed by any person or organization for care, loss of services or death resulting at any time from the "bodily injury".

e. Incidental Medical Malpractice And Good Samaritan Coverage

"Bodily injury" arising out of the rendering of or failure to render the following health care services by any "employee" or "volunteer worker" shall be deemed to be caused by an "occurrence" for:

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(1) Professional health care services such as:

(a) Medical, surgical, dental, laboratory, x-ray or nursing services or treatment, advice or instruction, or the related furnishing of food or beverages;

(b) Any health or therapeutic service, treatment, advice or instruction; or

(c) The furnishing or dispensing of drugs or medical, dental, or surgical supplies or appliances; or

(2) First aid services, which include:

(a) Cardiopulmonary resuscitation, whether performed manually or with a defibrillator; or

(b) Services performed as a Good Samaritan.

For the purpose of determining the limits of insurance, any act or omission together with all related acts or omissions in the furnishing of these services to any one person will be considered one "occurrence".

However, this Incidental Medical Malpractice And Good Samaritan Coverage provision applies only if you are not engaged in the business or occupation of providing any of the services described in this provision.

2. Exclusions

This insurance does not apply to:

a. Expected Or Intended Injury

"Bodily injury" or "property damage" expected or intended from the standpoint of the insured. This exclusion does not apply to "bodily injury" or "property damage" resulting from the use of reasonable force to protect persons or property.

b. Contractual Liability

"Bodily injury" or "property damage" for which the insured is obligated to pay damages by reason of the assumption of liability in a contract or agreement. This exclusion does not apply to liability for damages:

(1) That the insured would have in the absence of the contract or agreement; or

(2) Assumed in a contract or agreement that is an "insured contract", provided the "bodily injury" or "property damage" occurs subsequent to the execution of the contract or agreement. Solely for the purposes of liability assumed in an "insured contract", reasonable attorney fees and necessary litigation expenses incurred by or for a party other than an insured are deemed to be damages because of "bodily injury" or "property damage", provided:

(a) Liability to such party for, or for the cost of, that party's defense has also been assumed in the same "insured contract"; and

(b) Such attorney fees and litigation expenses are for defense of that party against a civil or alternative dispute resolution proceeding in which damages to which this insurance applies are alleged.

c. Liquor Liability

"Bodily injury" or "property damage" for which any insured may be held liable by reason of:

(1) Causing or contributing to the intoxication of any person;

(2) The furnishing of alcoholic beverages to a person under the legal drinking age or under the influence of alcohol; or

(3) Any statute, ordinance or regulation relating to the sale, gift, distribution or use of alcoholic beverages.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in:

(a) The supervision, hiring, employment, training or monitoring of others by that insured; or

(b) Providing or failing to provide transportation with respect to any person that may be under the influence of alcohol;

if the "occurrence" which caused the "bodily injury" or "property damage", involved that which is described in Paragraph **(1)**, **(2)** or **(3)** above.

However, this exclusion applies only if you are in the business of manufacturing, distributing, selling, serving or furnishing alcoholic beverages. For the purposes of this exclusion, permitting a person to bring alcoholic beverages on your premises, for consumption on your premises, whether or not a fee is charged or a license is required for such activity, is not by itself considered the business of selling, serving or furnishing alcoholic beverages.

d. Workers' Compensation And Similar Laws

Any obligation of the insured under a workers' compensation, disability benefits or unemployment compensation law or any similar law.

e. Employer's Liability

"Bodily injury" to:

(1) An "employee" of the insured arising out of and in the course of:

(a) Employment by the insured; or

(b) Performing duties related to the conduct of the insured's business; or

(2) The spouse, child, parent, brother or sister of that "employee" as a consequence of Paragraph (1) above**.**

This exclusion applies:

(1) Whether the insured may be liable as an employer or in any other capacity; and

(2) To any obligation to share damages with or repay someone else who must pay damages because of the injury.

This exclusion does not apply to liability assumed by the insured under an "insured contract".

f. Pollution

(1) "Bodily injury" or "property damage" arising out of the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of "pollutants":

(a) At or from any premises, site or location which is or was at any time owned or occupied by, or rented or loaned to, any insured. However, this subparagraph does not apply to:

(i) "Bodily injury" if sustained within a building and caused by smoke, fumes, vapor or soot produced by or originating from equipment that is used to heat, cool or dehumidify the building, or equipment that is used to heat water for personal use, by the building's occupants or their guests;

(ii) "Bodily injury" or "property damage" for which you may be held liable, if you are a contractor and the owner or lessee of such premises, site or location has been added to your policy as an additional insured with respect to your ongoing operations performed for that additional insured at that premises, site or location and such premises, site or location is not and never was owned or occupied by, or rented or loaned to, any insured, other than that additional insured; or

(iii) "Bodily injury" or "property damage" arising out of heat, smoke or fumes from a "hostile fire";

(b) At or from any premises, site or location which is or was at any time used by or for any insured or others for the handling, storage, disposal, processing or treatment of waste;

(c) Which are or were at any time transported, handled, stored, treated, disposed of, or processed as waste by or for:

(i) Any insured; or

(ii) Any person or organization for whom you may be legally responsible;

(d) At or from any premises, site or location on which any insured or any contractors or subcontractors working directly or indirectly on any insured's behalf are performing operations if the "pollutants" are brought on or to the premises, site or location in connection with such operations by such insured, contractor or subcontractor. However, this subparagraph does not apply to:

(i) "Bodily injury" or "property damage" arising out of the escape of fuels, lubricants or other operating fluids which are needed to perform the normal electrical, hydraulic or mechanical functions necessary for the operation of "mobile equipment" or its parts, if such fuels, lubricants or other operating fluids escape from a vehicle part designed to hold, store or receive them. This exception does not apply if the "bodily injury" or "property damage" arises out of the intentional discharge, dispersal or release of the fuels, lubricants or other operating fluids, or if such fuels, lubricants or other operating fluids are brought on or to the premises, site or location with the intent that they be discharged, dispersed or released as part of the operations being performed by such insured, contractor or subcontractor**;**

(ii) "Bodily injury" or "property damage" sustained within a building and caused by the release of gases, fumes or vapors from materials brought into that building in connection with operations being performed by you or on your behalf by a contractor or subcontractor; or

(iii) "Bodily injury" or "property damage" arising out of heat, smoke or fumes from a "hostile fire"; or

(e) At or from any premises, site or location on which any insured or any contractors or subcontractors working

directly or indirectly on any insured's behalf are performing operations if the operations are to test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants".

(2) Any loss, cost or expense arising out of any:

(a) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants"; or

(b) Claim or suit by or on behalf of a governmental authority for damages because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, "pollutants".

However, this paragraph does not apply to liability for damages because of "property damage" that the insured would have in the absence of such request, demand, order or statutory or regulatory requirement, or such claim or "suit" by or on behalf of a governmental authority.

g. Aircraft, Auto Or Watercraft

"Bodily injury" or "property damage" arising out of the ownership, maintenance, use or entrustment to others of any aircraft, "auto" or watercraft owned or operated by or rented or loaned to any insured. Use includes operation and "loading or unloading".

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage" involved the ownership, maintenance, use or entrustment to others of any aircraft, "auto" or watercraft that is owned or operated by or rented or loaned to any insured.

This exclusion does not apply to:

(1) A watercraft while ashore on premises you own or rent;

(2) A watercraft you do not own that is:

(a) Less than 51 feet long; and

(b) Not being used to carry persons for a charge;

(3) Parking an "auto" on, or on the ways next to, premises you own or rent, provided the "auto" is not owned by or rented or loaned to you or the insured;

(4) Liability assumed under any "insured contract" for the ownership, maintenance or use of aircraft or watercraft;

(5) "Bodily injury" or "property damage" arising out of:

(a) The operation of machinery or equipment that is attached to, or part of, a land vehicle that would qualify under the definition of "mobile equipment" if it were not subject to a compulsory or financial responsibility law or other motor vehicle insurance law where it is licensed or principally garaged; or

(b) The operation of any of the machinery or equipment listed in Paragraph **f.(2)** or **f.(3)** of the definition of "mobile equipment"; or

(6) An aircraft that is not owned by any insured and is hired, chartered or loaned with a paid crew. However, this exception does not apply if the insured has any other insurance for such "bodily injury" or "property damage", whether the other insurance is primary, excess, contingent or on any other basis.

h. Mobile Equipment

"Bodily injury" or "property damage" arising out of:

(1) The transportation of "mobile equipment" by an "auto" owned or operated by or rented or loaned to any insured; or

(2) The use of "mobile equipment" in, or while in practice for, or while being prepared for, any prearranged racing, speed, demolition, or stunting activity.

i. War

"Bodily injury" or "property damage", however caused, arising, directly or indirectly, out of:

(1) War, including undeclared or civil war;

(2) Warlike action by a military force, including action in hindering or defending against an actual or expected attack, by any government, sovereign or other authority using military personnel or other agents; or

(3) Insurrection, rebellion, revolution, usurped power, or action taken by governmental authority in hindering or defending against any of these.

j. Damage To Property

"Property damage" to:

(1) Property you own, rent, or occupy, including any costs or expenses incurred by you, or any other person, organization or entity, for repair, replacement, enhancement, restoration or maintenance of such property for any reason, including prevention of injury to a person or damage to another's property;

(2) Premises you sell, give away or abandon, if the "property damage" arises out of any part of those premises;

(3) Property loaned to you;

(4) Personal property in the care, custody or control of the insured;

(5) That particular part of real property on which you or any contractors or subcontractors
working directly or indirectly on your behalf are performing operations, if the "property damage" arises out of those operations; or

(6) That particular part of any property that must be restored, repaired or replaced because "your work" was incorrectly performed on it.

Paragraphs **(1), (3)** and **(4)** of this exclusion do not apply to "property damage" (other than damage by fire) to premises, including the contents of such premises, rented to you for a period of seven or fewer consecutive days. A separate limit of insurance applies to Damage To Premises Rented To You as described in Section **III** – Limits Of Insurance.

Paragraph **(2)** of this exclusion does not apply if the premises are "your work" and were never occupied, rented or held for rental by you.

Paragraphs **(3)** and **(4)** of this exclusion do not apply to "property damage" arising from the use of elevators.

Paragraphs **(3), (4), (5)** and **(6)** of this exclusion do not apply to liability assumed under a sidetrack agreement.

Paragraphs **(3)** and **(4)** of this exclusion do not apply to "property damage" to borrowed equipment while not being used to perform operations at the job site.

Paragraph **(6)** of this exclusion does not apply to "property damage" included in the "products-completed operations hazard".

k. Damage To Your Product

"Property damage" to "your product" arising out of it or any part of it.

l. Damage To Your Work

"Property damage" to "your work" arising out of it or any part of it and included in the "products-completed operations hazard".

This exclusion does not apply if the damaged work or the work out of which the damage arises was performed on your behalf by a subcontractor.

m. Damage To Impaired Property Or Property Not Physically Injured

"Property damage" to "impaired property" or property that has not been physically injured, arising out of:

(1) A defect, deficiency, inadequacy or dangerous condition in "your product" or "your work"; or

(2) A delay or failure by you or anyone acting on your behalf to perform a contract or agreement in accordance with its terms.

This exclusion does not apply to the loss of use of other property arising out of sudden and accidental physical injury to "your product" or "your work" after it has been put to its intended use.

n. Recall Of Products, Work Or Impaired Property

Damages claimed for any loss, cost or expense incurred by you or others for the loss of use, withdrawal, recall, inspection, repair, replacement, adjustment, removal or disposal of:

(1) "Your product";

(2) "Your work"; or

(3) "Impaired property";

if such product, work, or property is withdrawn or recalled from the market or from use by any person or organization because of a known or suspected defect, deficiency, inadequacy or dangerous condition in it.

o. Personal And Advertising Injury

"Bodily injury" arising out of "personal and advertising injury".

p. Access or Disclosure Of Confidential Or Personal Information And Data-related Liability

Damages arising out of:

(1) Any access to or disclosure of any person's or organization's confidential or personal information, including patents, trade secrets, processing methods, customer lists, financial information, credit card information, health information or any other type of nonpublic information; or

(2) The loss of, loss of use of, damage to, corruption of, inability to access, or inability to manipulate electronic data.

This exclusion applies even if damages are claimed for notification costs, credit monitoring expenses, forensic expenses,

public relations expenses or any other loss, cost or expense incurred by you or others arising out of that which is described in Paragraph **(1)** or **(2)** above.

However, unless Paragraph **(1)** above applies, this exclusion does not apply to damages because of "bodily injury".

As used in this exclusion, electronic data means information, facts or programs stored as or on, created or used on, or transmitted to or from computer software, including systems and applications software, hard or floppy disks, CD-ROMS, tapes, drives, cells, data processing devices or any other media which are used with electronically controlled equipment.

q. Employment-Related Practices

"Bodily injury" to:

(1) A person arising out of any "employment–related practices"; or

(2) The spouse, child, parent, brother or sister of that person as a consequence of "bodily injury" to that person at whom any "employment-related practices" are directed.

This exclusion applies:

(1) Whether the injury-causing event described in the definition of "employment-related practices" occurs before employment, during employment or after employment of that person;

(2) Whether the insured may be liable as an employer or in any other capacity; and

(3) To any obligation to share damages with or repay someone else who must pay damages because of the injury.

r. Asbestos

(1) "Bodily injury" or "property damage" arising out of the "asbestos hazard".

(2) Any damages, judgments, settlements, loss, costs or expenses that:

(a) May be awarded or incurred by reason of any claim or suit alleging actual or threatened injury or damage of any nature or kind to persons or property which would not have occurred in whole or in part but for the "asbestos hazard";

(b) Arise out of any request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, encapsulate, contain, treat, detoxify or neutralize or in any way respond to or assess the effects of an "asbestos hazard"; or

(c) Arise out of any claim or suit for damages because of testing for, monitoring, cleaning up, removing, encapsulating, containing, treating, detoxifying or neutralizing or in any way responding to or assessing the effects of an "asbestos hazard".

s. Recording And Distribution Of Material Or Information In Violation Of Law

"Bodily injury" or "property damage" arising directly or indirectly out of any action or omission that violates or is alleged to violate:

(1) The Telephone Consumer Protection Act (TCPA), including any amendment of or addition to such law;

(2) The CAN-SPAM Act of 2003, including any amendment of or addition to such law;

(3) The Fair Credit Reporting Act (FCRA), and any amendment of or addition to such law, including the Fair and Accurate Credit Transaction Act (FACTA); or

(4) Any federal, state or local statute, ordinance or regulation, other than the TCPA or CAN-SPAM Act of 2003 or FCRA and their amendments and additions, that addresses, prohibits or limits the printing, dissemination, disposal, collecting, recording, sending, transmitting, communicating or distribution of material or information.

Damage To Premises Rented To You – Exception For Damage By Fire, Lightning Or Explosion

Exclusions **c.** through **h.** and **j.** through **n.** do not apply to damage by fire, lightning or explosion to premises while rented to you or temporarily occupied by you with permission of the owner. A separate limit of insurance applies to this coverage as described in Section **III** – Limits Of Insurance.

COVERAGE B PERSONAL AND ADVERTISING INJURY LIABILITY

1. Insuring Agreement

a. We will pay those sums that the insured becomes legally obligated to pay as damages because of "personal and advertising injury" to which this insurance applies. We will have the right and duty to defend the insured against any "suit" seeking those damages. However, we will have no duty to defend the insured against any "suit" seeking damages for "personal and advertising injury" to which this insurance does not apply. We may, at our

discretion, investigate any offense and settle any claim or "suit" that may result. But:

(1) The amount we will pay for damages is limited as described in Section **III** – Limits Of Insurance; and

(2) Our right and duty to defend end when we have used up the applicable limit of insurance in the payment of judgments or settlements under Coverages **A** or **B** or medical expenses under Coverage **C.**

No other obligation or liability to pay sums or perform acts or services is covered unless explicitly provided for under Supplementary Payments – Coverages **A** and **B.**

b. This insurance applies to "personal and advertising injury" caused by an offense arising out of your business but only if the offense was committed in the "coverage territory" during the policy period.

2. Exclusions

This insurance does not apply to:

a. Knowing Violation Of Rights Of Another

"Personal and advertising injury" arising out of an offense committed by, at the direction or with the consent or acquiescence of the insured with the expectation of inflicting "personal and advertising injury".

b. Material Published With Knowledge Of Falsity

"Personal and advertising injury" arising out of oral, written or electronic publication, in any manner, of material, if done by or at the direction of the insured with knowledge of its falsity.

c. Material Published Prior To Policy Period

"Personal and advertising injury" arising out of oral, written or electronic publication, in any manner, of material whose first publication took place before the beginning of the policy period.

d. Criminal Acts

"Personal and advertising injury" arising out of a criminal act committed by or at the direction of the insured.

e. Contractual Liability

"Personal and advertising injury" for which the insured has assumed liability in a contract or agreement. This exclusion does not apply to liability for damages that the insured would have in the absence of the contract or agreement.

f. Breach Of Contract

"Personal and advertising injury" arising out of a breach of contract, except an implied contract to use another's "advertising idea" in your "advertisement".

g. Quality Or Performance Of Goods – Failure To Conform To Statements

"Personal and advertising injury" arising out of the failure of goods, products or services to conform with any statement of quality or performance made in your "advertisement".

h. Wrong Description Of Prices

"Personal and advertising injury" arising out of the wrong description of the price of goods, products or services.

i. Infringement Of Intellectual Property Rights

(1) "Personal and advertising injury" arising out of any actual or alleged infringement or violation of any intellectual property rights such as copyright, patent, trademark, trade name, trade secret, trade dress, service mark or other designation of origin or authenticity; or

(2) Any injury or damage alleged in any clam or "suit" that also alleges an infringement or violation of any intellectual property right, whether such allegation of infringement or violation is made by you or by any other party involved in the claim or "suit", regardless of whether this insurance would otherwise apply.

However, this exclusion does not apply if the only allegation in the claim or "suit" involving any intellectual property right is limited to:

(1) Infringement, in your "advertisement", of:

(a) Copyright;

(b) Slogan; or

(c) Title of any literary or artistic work; or

(2) Copying, in your "advertisement", a person’s or organization’s "advertising idea" or style of "advertisement".

j. Insureds In Media And Internet Type Businesses

"Personal and advertising injury" committed by an insured whose business is:

(1) Advertising, broadcasting, publishing or telecasting;

(2) Designing or determining content of web sites for others; or

(3) An Internet search, access, content or service provider.

However, this exclusion does not apply to Paragraphs **a., b.** and **c.** of the definition of "personal and advertising injury" under the Definitions Section.

For the purposes of this exclusion, the placing of frames, borders or links, or advertising, for you or others anywhere on the Internet, is not by itself, considered the business of advertising, broadcasting, publishing or telecasting.

k. Electronic Chatrooms Or Bulletin Boards

"Personal and advertising injury" arising out of an electronic chatroom or bulletin board the insured hosts, owns, or over which the insured exercises control.

l. Unauthorized Use Of Another's Name Or Product

"Personal and advertising injury" arising out of the unauthorized use of another's name or product in your e-mail address, domain name or metatags, or any other similar tactics to mislead another's potential customers.

m. Pollution

"Personal and advertising injury" arising out of the actual, alleged or threatened discharge, dispersal, seepage, migration, release or escape of "pollutants" at any time.

n. Pollution-Related

Any loss, cost or expense arising out of any:

(1) Request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, contain, treat, detoxify or neutralize, or in any way respond to, or assess the effects of, "pollutants"; or

(2) Claim or suit by or on behalf of a governmental authority for damages because of testing for, monitoring, cleaning up, removing, containing, treating, detoxifying or neutralizing, or in any way responding to, or assessing the effects of, "pollutants".

o. War

"Personal and advertising injury", however caused, arising, directly or indirectly, out of:

(1) War, including undeclared or civil war;

(2) Warlike action by a military force, including action in hindering or defending against an actual or expected attack, by any government, sovereign or other authority using military personnel or other agents; or

(3) Insurrection, rebellion, revolution, usurped power, or action taken by governmental authority in hindering or defending against any of these.

p. Internet Advertisements And Content Of Others

"Personal and advertising injury" arising out of:

(1) An "advertisement" for others on your web site;

(2) Placing a link to a web site of others on your web site;

(3) Content, including information, sounds, text, graphics, or images from a web site of others displayed within a frame or border on your web site; or

(4) Computer code, software or programming used to enable:

(a) Your web site; or

(b) The presentation or functionality of an "advertisement" or other content on your web site.

q. Right Of Privacy Created By Statute

"Personal and advertising injury" arising out of the violation of a person's right of privacy created by any state or federal act.

However, this exclusion does not apply to liability for damages that the insured would have in the absence of such state or federal act.

r. Violation Of Anti-Trust law

"Personal and advertising injury" arising out of a violation of any anti-trust law.

s. Securities

"Personal and advertising injury" arising out of the fluctuation in price or value of any stocks, bonds or other securities.

t. Recording And Distribution Of Material Or Information In Violation Of Law

"Personal and advertising injury" arising directly or indirectly out of any action or omission that violates or is alleged to violate:

(1) The Telephone Consumer Protection Act (TCPA), including any amendment of or addition to such law;

(2) The CAN-SPAM Act of 2003, including any amendment of or addition to such law;

(3) The Fair Credit Reporting Act (FCRA), and any amendment of or addition to such law, including the Fair and Accurate Credit Transaction Act (FACTA); or

(4) Any federal, state or local statute, ordinance or regulation, other than the TCPA or CAN-SPAM Act of 2003 or FCRA and their amendments and additions, that addresses, prohibits or limits the printing, dissemination, disposal, collecting, recording, sending, transmitting, communicating or distribution of material or information.

u. Employment-Related Practices

"Personal and advertising injury" to:

(1) A person arising out of any "employment–related practices"; or

(2) The spouse, child, parent, brother or sister of that person as a consequence of "personal and advertising injury" to that person at whom any "employment-related practices" are directed.

This exclusion applies:

(1) Whether the injury-causing event described in the definition of "employment-related practices" occurs before employment, during employment or after employment of that person;

(2) Whether the insured may be liable as an employer or in any other capacity; and

(3) To any obligation to share damages with or repay someone else who must pay damages because of the injury.

v. Asbestos

(1) "Personal and advertising injury" arising out of the "asbestos hazard".

(2) Any damages, judgments, settlements, loss, costs or expenses that:

(a) May be awarded or incurred by reason of any claim or suit alleging actual or threatened injury or damage of any nature or kind to persons or property which would not have occurred in whole or in part but for the "asbestos hazard";

(b) Arise out of any request, demand, order or statutory or regulatory requirement that any insured or others test for, monitor, clean up, remove, encapsulate, contain, treat, detoxify or neutralize or in any way respond to or assess the effects of an "asbestos hazard"; or

(c) Arise out of any claim or suit for damages because of testing for, monitoring, cleaning up, removing, encapsulating, containing, treating, detoxifying or neutralizing or in any way responding to or assessing the effects of an "asbestos hazard".

w. Access Or Disclosure Of Confidential Or Personal Information

"Personal and advertising injury" arising out of any access to or disclosure of any person's or organization's confidential or personal information, including patents, trade secrets, processing methods, customer lists, financial information, credit card information, health information or any other type of nonpublic information.

This exclusion applies even if damages are claimed for notification costs, credit monitoring expenses, forensic expenses, public relations expenses or any other loss, cost or expense incurred by you or others arising out of any access to or disclosure of any person's or organization's confidential or personal information.

COVERAGE C MEDICAL PAYMENTS

1. Insuring Agreement

a. We will pay medical expenses as described below for "bodily injury" caused by an accident:

(1) On premises you own or rent;

(2) On ways next to premises you own or rent; or

(3) Because of your operations;

provided that:

(1) The accident takes place in the "coverage territory" and during the policy period;

(2) The expenses are incurred and reported to us within three years of the date of the accident; and

(3) The injured person submits to examination, at our expense, by physicians of our choice as often as we reasonably require.

b. We will make these payments regardless of fault. These payments will not exceed the applicable limit of insurance. We will pay reasonable expenses for:

(1) First aid administered at the time of an accident;

(2) Necessary medical, surgical, X-ray and dental services, including prosthetic devices; and

(3) Necessary ambulance, hospital, professional nursing and funeral services.

2. Exclusions

We will not pay expenses for "bodily injury":

a. Any Insured

To any insured, except "volunteer workers".

b. Hired Person

To a person hired to do work for or on behalf of any insured or a tenant of any insured.

c. Injury On Normally Occupied Premises

To a person injured on that part of premises you own or rent that the person normally occupies.

d. Workers Compensation And Similar Laws

To a person, whether or not an "employee" of

any insured, if benefits for the "bodily injury" are payable or must be provided under a workers' compensation or disability benefits law or a similar law.

e. Athletics Activities

To a person injured while practicing, instructing or participating in any physical exercises or games, sports, or athletic contests.

f. Products-Completed Operations Hazard

Included within the "products-completed operations hazard".

g. Coverage A Exclusions

Excluded under Coverage **A**.

SUPPLEMENTARY PAYMENTS – COVERAGES A AND B

1. We will pay, with respect to any claim we investigate or settle, or any "suit" against an insured we defend:

a. All expenses we incur.

b. Up to $1,000 for cost of bail bonds required because of accidents or traffic law violations arising out of the use of any vehicle to which the Bodily Injury Liability Coverage applies. We do not have to furnish these bonds.

c. The cost of appeal bonds or bonds to release attachments, but only for bond amounts within the applicable limit of insurance. We do not have to furnish these bonds.

d. All reasonable expenses incurred by the insured at our request to assist us in the investigation or defense of the claim or "suit", including actual loss of earnings up to $500 a day because of time off from work.

e. All court costs taxed against the insured in the "suit". However, such costs do not include attorneys' fees, attorneys' expenses, witness or expert fees, or any other expenses of a party taxed to the insured.

f. Prejudgment interest awarded against the insured on that part of the judgment we pay. If we make an offer to pay the applicable limit of insurance, we will not pay any prejudgment interest based on that period of time after the offer.

g. All interest on the full amount of any judgment that accrues after entry of the judgment and before we have paid, offered to pay, or deposited in court the part of the judgment that is within the applicable limit of insurance.

These payments will not reduce the limits of insurance.

2. If we defend an insured against a "suit" and an indemnitee of the insured is also named as a party to the "suit", we will defend that indemnitee if all of the following conditions are met:

a. The "suit" against the indemnitee seeks damages for which the insured has assumed the liability of the indemnitee in a contract or agreement that is an "insured contract";

b. This insurance applies to such liability assumed by the insured;

c. The obligation to defend, or the cost of the defense of, that indemnitee, has also been assumed by the insured in the same "insured contract";

d. The allegations in the "suit" and the information we know about the "occurrence" are such that no conflict appears to exist between the interests of the insured and the interests of the indemnitee;

e. The indemnitee and the insured ask us to conduct and control the defense of that indemnitee against such "suit" and agree that we can assign the same counsel to defend the insured and the indemnitee; and

f. The indemnitee:

(1) Agrees in writing to:

(a) Cooperate with us in the investigation, settlement or defense of the "suit";

(b) Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the "suit";

(c) Notify any other insurer whose coverage is available to the indemnitee; and

(d) Cooperate with us with respect to coordinating other applicable insurance available to the indemnitee; and

(2) Provides us with written authorization to:

(a) Obtain records and other information related to the "suit"; and

(b) Conduct and control the defense of the indemnitee in such "suit".

So long as the above conditions are met, attorneys' fees incurred by us in the defense of that indemnitee, necessary litigation expenses incurred by us and necessary litigation expenses incurred by the indemnitee at our request will be paid as Supplementary Payments. Notwithstanding the provisions of Paragraph **2.b.(2)** of Section **I** – Coverage **A** – Bodily Injury And Property Damage Liability, such payments will not be deemed to be damages for "bodily injury" and "property damage" and will not reduce the limits of insurance.

Our obligation to defend an insured's indemnitee and to pay for attorneys' fees and necessary litigation expenses as Supplementary Payments ends when:

a. We have used up the applicable limit of insurance in the payment of judgments or settlements; or

b. The conditions set forth above, or the terms of the agreement described in Paragraph **f.** above, are no longer met.

SECTION II – WHO IS AN INSURED

1. If you are designated in the Declarations as:

a. An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.

b. A partnership or joint venture, you are an insured. Your members, your partners, and their spouses are also insureds, but only with respect to the conduct of your business.

c. A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.

d. An organization other than a partnership, joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.

e. A trust, you are an insured. Your trustees are also insureds, but only with respect to their duties as trustees.

2. Each of the following is also an insured:

a. Employees And Volunteer Workers

Your "volunteer workers" only while performing duties related to the conduct of your business, or your "employees", other than either your "executive officers" (if you are an organization other than a partnership, joint venture or limited liability company) or your managers (if you are a limited liability company), but only for acts within the scope of their employment by you or while performing duties related to the conduct of your business.

However, none of these "employees" or "volunteer workers" are insureds for:

(1) "Bodily injury" or "personal and advertising injury":

(a) To you, to your partners or members (if you are a partnership or joint venture), to your members (if you are a limited liability company), to a co-"employee" while in the course of his or her employment or performing duties related to the conduct of your business, or to your other "volunteer workers" while performing duties related to the conduct of your business;

(b) To the spouse, child, parent, brother or sister of that co-"employee" or that "volunteer worker" as a consequence of Paragraph **(1)(a)** above;

(c) For which there is any obligation to share damages with or repay someone else who must pay damages because of the injury described in Paragraphs **(1)(a)** or **(1)(b)** above; or

(d) Arising out of his or her providing or failing to provide professional health care services.

If you are not in the business of providing professional health care services:

(a) Subparagraphs **(1)(a)**, **(1)(b)** and **(1)(c)** above do not apply to any "employee" or "volunteer worker" providing first aid services; and

(b) Subparagraph **(1)(d)** above does not apply to any nurse, emergency medical technician or paramedic employed by you to provide such services.

(2) "Property damage" to property:

(a) Owned, occupied or used by,

(b) Rented to, in the care, custody or control of, or over which physical control is being exercised for any purpose by

you, any of your "employees", "volunteer workers", any partner or member (if you are a partnership or joint venture), or any member (if you are a limited liability company).

b. Real Estate Manager

Any person (other than your "employee" or "volunteer worker"), or any organization while acting as your real estate manager.

c. Temporary Custodians Of Your Property

Any person or organization having proper temporary custody of your property if you die, but only:

(1) With respect to liability arising out of the maintenance or use of that property; and

(2) Until your legal representative has been appointed.

d. Legal Representative If You Die

Your legal representative if you die, but only

with respect to duties as such. That representative will have all your rights and duties under this Coverage Part.

e. Unnamed Subsidiary

Any subsidiary, and subsidiary thereof, of yours which is a legally incorporated entity of which you own a financial interest of more than 50% of the voting stock on the effective date of the Coverage Part.

The insurance afforded herein for any subsidiary not named in this Coverage Part as a named insured does not apply to injury or damage with respect to which such insured is also a named insured under another policy or would be a named insured under such policy but for its termination or the exhaustion of its limits of insurance.

3. Newly Acquired Or Formed Organization

Any organization you newly acquire or form, other than a partnership, joint venture or limited liability company, and over which you maintain financial interest of more than 50% of the voting stock, will qualify as a Named Insured if there is no other similar insurance available to that organization. However:

a. Coverage under this provision is afforded only until the 180th day after you acquire or form the organization or the end of the policy period, whichever is earlier;

b. Coverage **A** does not apply to "bodily injury" or "property damage" that occurred before you acquired or formed the organization; and

c. Coverage **B** does not apply to "personal and advertising injury" arising out of an offense committed before you acquired or formed the organization.

4. Nonowned Watercraft

With respect to watercraft you do not own that is less than 51 feet long and is not being used to carry persons for a charge, any person is an insured while operating such watercraft with your permission. Any other person or organization responsible for the conduct of such person is also an insured, but only with respect to liability arising out of the operation of the watercraft, and only if no other insurance of any kind is available to that person or organization for this liability.

However, no person or organization is an insured with respect to:

a. "Bodily injury" to a co-"employee" of the person operating the watercraft; or

b. "Property damage" to property owned by, rented to, in the charge of or occupied by you or the employer of any person who is an insured under this provision.

5. Additional Insureds When Required By Written Contract, Written Agreement Or Permit

The following person(s) or organization(s) are an additional insured when you have agreed**,** in a written contract, written agreement or because of a permit issued by a state or political subdivision, that such person or organization be added as an additional insured on your policy, provided the injury or damage occurs subsequent to the execution of the contract or agreement.

A person or organization is an additional insured under this provision only for that period of time required by the contract or agreement.

However, no such person or organization is an insured under this provision if such person or organization is included as an insured by an endorsement issued by us and made a part of this Coverage Part.

a. Vendors

Any person(s) or organization(s) (referred to below as vendor), but only with respect to "bodily injury" or "property damage" arising out of "your products" which are distributed or sold in the regular course of the vendor's business and only if this Coverage Part provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard".

(1) The insurance afforded the vendor is subject to the following additional exclusions:

This insurance does not apply to:

(a) "Bodily injury" or "property damage" for which the vendor is obligated to pay damages by reason of the assumption of liability in a contract or agreement. This exclusion does not apply to liability for damages that the vendor would have in the absence of the contract or agreement;

(b) Any express warranty unauthorized by you;

(c) Any physical or chemical change in the product made intentionally by the vendor;

(d) Repackaging, except when unpacked solely for the purpose of inspection, demonstration, testing, or the substitution of parts under instructions from the manufacturer, and then repackaged in the original container;

(e) Any failure to make such inspections, adjustments, tests or servicing as the vendor has agreed to make or normally

undertakes to make in the usual course of business, in connection with the distribution or sale of the products;

(f) Demonstration, installation, servicing or repair operations, except such operations performed at the vendor's premises in connection with the sale of the product;

(g) Products which, after distribution or sale by you, have been labeled or relabeled or used as a container, part or ingredient of any other thing or substance by or for the vendor; or

(h) "Bodily injury" or "property damage" arising out of the sole negligence of the vendor for its own acts or omissions or those of its employees or anyone else acting on its behalf. However, this exclusion does not apply to:

(i) The exceptions contained in Sub-paragraphs (**d)** or (**f**); or

(ii) Such inspections, adjustments, tests or servicing as the vendor has agreed to make or normally undertakes to make in the usual course of business, in connection with the distribution or sale of the products.

(2) This insurance does not apply to any insured person or organization, from whom you have acquired such products, or any ingredient, part or container, entering into, accompanying or containing such products.

b. Lessors Of Equipment

(1) Any person(s) or organization(s) from whom you lease equipment; but only with respect to their liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your maintenance, operation or use of equipment leased to you by such person(s) or organization(s).

(2) With respect to the insurance afforded to these additional insureds this insurance does not apply to any "occurrence" which takes place after the equipment lease expires.

c. Lessors Of Land Or Premises

Any person or organization from whom you lease land or premises, but only with respect to liability arising out of the ownership, maintenance or use of that part of the land or premises leased to you.

With respect to the insurance afforded these additional insureds the following additional exclusions apply:

This insurance does not apply to:

1. Any "occurrence" which takes place after you cease to lease that land; or

2. Structural alterations, new construction or demolition operations performed by or on behalf of such person or organization.

d. Architects, Engineers Or Surveyors

Any architect, engineer, or surveyor, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

(1) In connection with your premises; or

(2) In the performance of your ongoing operations performed by you or on your behalf.

With respect to the insurance afforded these additional insureds, the following additional exclusion applies:

This insurance does not apply to "bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of or the failure to render any professional services by or for you, including:

1. The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or

2. Supervisory, inspection, architectural or engineering activities**.**

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of or the failure to render any professional services by or for you.

e. Permits Issued By State Or Political Subdivisions

Any state or political subdivision, but only with respect to operations performed by you or on your behalf for which the state or political subdivision has issued a permit.

With respect to the insurance afforded these additional insureds, this insurance does not apply to:

(1) "Bodily injury", "property damage" or "personal and advertising injury" arising out of operations performed for the state or municipality; or

(2) "Bodily injury" or "property damage" included within the "products-completed operations hazard".

f. Any Other Party

Any other person or organization who is not an additional insured under Paragraphs **a.** through **e**. above, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by your acts or omissions or the acts or omissions of those acting on your behalf:

(1) In the performance of your ongoing operations;

(2) In connection with your premises owned by or rented to you; or

(3) In connection with "your work" and included within the "products-completed operations hazard", but only if

(a) The written contract or agreement requires you to provide such coverage to such additional insured; and

(b) This Coverage Part provides coverage for "bodily injury" or "property damage" included within the "products-completed operations hazard".

However:

(1) The insurance afforded to such additional insured only applies to the extent permitted by law; and

(2) If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

With respect to the insurance afforded to these additional insureds, this insurance does not apply to:

"Bodily injury", "property damage" or "personal and advertising injury" arising out of the rendering of, or the failure to render, any professional architectural, engineering or surveying services, including:

(1) The preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or

(2) Supervisory, inspection, architectural or engineering activities.

This exclusion applies even if the claims against any insured allege negligence or other wrongdoing in the supervision, hiring, employment, training or monitoring of others by that insured, if the "occurrence" which caused the "bodily injury" or "property damage", or the offense which caused the "personal and advertising injury", involved the rendering of or the failure to render any professional services by or for you.

The limits of insurance that apply to additional insureds is described in Section **III** – Limits Of Insurance.

How this insurance applies when other insurance is available to the additional insured is described in the Other Insurance Condition in Section **IV** – Commercial General Liability Conditions.

No person or organization is an insured with respect to the conduct of any current or past partnership, joint venture or limited liability company that is not shown as a Named Insured in the Declarations.

SECTION III – LIMITS OF INSURANCE

1. The Most We Will Pay

The Limits of Insurance shown in the Declarations and the rules below fix the most we will pay regardless of the number of:

a. Insureds;

b. Claims made or "suits" brought; or

c. Persons or organizations making claims or bringing "suits".

2. General Aggregate Limit

The General Aggregate Limit is the most we will pay for the sum of:

a. Medical expenses under Coverage **C;**

b. Damages under Coverage **A,** except damages because of "bodily injury" or "property damage" included in the "products-completed operations hazard"; and

c. Damages under Coverage **B.**

3. Products-Completed Operations Aggregate Limit

The Products-Completed Operations Aggregate Limit is the most we will pay under Coverage **A** for damages because of "bodily injury" and "property damage" included in the "products-completed operations hazard".

4. Personal And Advertising Injury Limit

Subject to **2.** above, the Personal and Advertising Injury Limit is the most we will pay under Coverage **B** for the sum of all damages because of all "personal and advertising injury" sustained by any one person or organization.

5. Each Occurrence Limit

Subject to **2.** or **3.** above, whichever applies, the Each Occurrence Limit is the most we will pay for the sum of:

a. Damages under Coverage **A;** and

b. Medical expenses under Coverage **C**

because of all "bodily injury" and "property damage" arising out of any one "occurrence".

6. Damage To Premises Rented To You Limit

Subject to **5.** above, the Damage To Premises Rented To You Limit is the most we will pay under Coverage **A** for damages because of "property damage" to any one premises, while rented to you, or in the case of damage by fire, lightning or explosion, while rented to you or temporarily occupied by you with permission of the owner.

In the case of damage by fire, lightning or explosion, the Damage to Premises Rented To You Limit applies to all damage proximately caused by the same event, whether such damage results from fire, lightning or explosion or any combination of these.

7. Medical Expense Limit

Subject to **5.** above, the Medical Expense Limit is the most we will pay under Coverage **C** for all medical expenses because of "bodily injury" sustained by any one person.

8. How Limits Apply To Additional Insureds

If you have agreed in a written contract or written agreement that another person or organization be
added as an additional insured on your policy, the most we will pay on behalf of such additional insured is the lesser of:

a. The limits of insurance specified in the written contract or written agreement; or

b. The Limits of Insurance shown in the Declarations.

Such amount shall be a part of and not in addition to Limits of Insurance shown in the Declarations and described in this Section.

The Limits of Insurance of this Coverage Part apply separately to each consecutive annual period and to any remaining period of less than 12 months, starting with the beginning of the policy period shown in the Declarations, unless the policy period is extended after issuance for an additional period of less than 12 months. In that case, the additional period will be deemed part of the last preceding period for purposes of determining the Limits of Insurance.

SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS

1. Bankruptcy

Bankruptcy or insolvency of the insured or of the insured's estate will not relieve us of our obligations under this Coverage Part.

2. Duties In The Event Of Occurrence, Offense, Claim Or Suit

a. Notice Of Occurrence Or Offense

You or any additional insured must see to it that we are notified as soon as practicable of an "occurrence" or an offense which may result in a claim. To the extent possible, notice should include:

(1) How, when and where the "occurrence" or offense took place;

(2) The names and addresses of any injured persons and witnesses; and

(3) The nature and location of any injury or damage arising out of the "occurrence" or offense.

b. Notice Of Claim

If a claim is made or "suit" is brought against any insured, you or any additional insured must:

(1) Immediately record the specifics of the claim or "suit" and the date received; and

(2) Notify us as soon as practicable.

You or any additional insured must see to it that we receive written notice of the claim or "suit" as soon as practicable.

c. Assistance And Cooperation Of The Insured

You and any other involved insured must:

(1) Immediately send us copies of any demands, notices, summonses or legal papers received in connection with the claim or "suit";

(2) Authorize us to obtain records and other information;

(3) Cooperate with us in the investigation or settlement of the claim or defense against the "suit"; and

(4) Assist us, upon our request, in the enforcement of any right against any person or organization which may be liable to the insured because of injury or damage to which this insurance may also apply.

d. Obligations At The Insureds Own Cost

No insured will, except at that insured's own cost, voluntarily make a payment, assume any obligation, or incur any expense, other than for first aid, without our consent.

e. Additional Insureds Other Insurance

If we cover a claim or "suit" under this Coverage Part that may also be covered by other insurance available to an additional insured, such additional insured must submit such claim or "suit" to the other insurer for defense and indemnity.

However, this provision does not apply to the extent that you have agreed in a written

contract or written agreement that this insurance is primary and non-contributory with the additional insured's own insurance.

f. Knowledge Of An Occurrence, Offense, Claim Or Suit

Paragraphs **a.** and **b.** apply to you or to any additional insured only when such "occurrence", offense, claim or "suit" is known to:

(1) You or any additional insured that is an individual;

(2) Any partner, if you or the additional insured is a partnership;

(3) Any manager, if you or the additional insured is a limited liability company;

(4) Any "executive officer" or insurance manager, if you or the additional insured is a corporation;

(5) Any trustee, if you or the additional insured is a trust; or

(6) Any elected or appointed official, if you or the additional insured is a political subdivision or public entity.

This duty applies separately to you and any additional insured.

3. Legal Action Against Us

No person or organization has a right under this Coverage Part:

a. To join us as a party or otherwise bring us into a "suit" asking for damages from an insured; or

b. To sue us on this Coverage Part unless all of its terms have been fully complied with.

A person or organization may sue us to recover on an agreed settlement or on a final judgment against an insured; but we will not be liable for damages that are not payable under the terms of this Coverage Part or that are in excess of the applicable limit of insurance. An agreed settlement means a settlement and release of liability signed by us, the insured and the claimant or the claimant's legal representative.

4. Other Insurance

If other valid and collectible insurance is available to the insured for a loss we cover under Coverages **A** or **B** of this Coverage Part, our obligations are limited as follows:

a. Primary Insurance

This insurance is primary except when **b.** below applies. If other insurance is also primary, we will share with all that other insurance by the method described in **c.** below.

b. Excess Insurance

This insurance is excess over any of the other insurance, whether primary, excess, contingent or on any other basis:

(1) Your Work

That is Fire, Extended Coverage, Builder's Risk, Installation Risk or similar coverage for "your work";

(2) Premises Rented To You

That is fire, lightning or explosion insurance for premises rented to you or temporarily occupied by you with permission of the owner;

(3) Tenant Liability

That is insurance purchased by you to cover your liability as a tenant for "property damage" to premises rented to you or temporarily occupied by you with permission of the owner;

(4) Aircraft, Auto Or Watercraft

If the loss arises out of the maintenance or use of aircraft, "autos" or watercraft to the extent not subject to Exclusion g. of Section **I** – Coverage A – Bodily Injury And Property Damage Liability;

(5) Property Damage To Borrowed Equipment Or Use Of Elevators

If the loss arises out of "property damage" to borrowed equipment or the use of elevators to the extent not subject to Exclusion **j.** of Section **I** - Coverage **A** - Bodily Injury And Property Damage Liability;

(6) When You Are Added As An Additional Insured To Other Insurance

Any other insurance available to you covering liability for damages arising out of the premises or operations, or products and completed operations, for which you have been added as an additional insured by that insurance; or

(7) When You Add Others As An Additional Insured To This Insurance

Any other insurance available to an additional insured.

However, the following provisions apply to other insurance available to any person or organization who is an additional insured under this coverage part.

(a) Primary Insurance When Required By Contract

This insurance is primary if you have agreed in a written contract or written agreement that this insurance be primary. If other insurance is also

primary, we will share with all that other insurance by the method described in **c.** below.

(b) Primary And Non-Contributory To Other Insurance When Required By Contract

If you have agreed in a written contract, written agreement, or permit that this insurance is primary and non-contributory with the additional insured's own insurance, this insurance is primary and we will not seek contribution from that other insurance.

Paragraphs **(a)** and **(b)** do not apply to other insurance to which the additional insured has been added as an additional insured.

When this insurance is excess, we will have no duty under Coverages **A** or **B** to defend the insured against any "suit" if any other insurer has a duty to defend the insured against that "suit". If no other insurer defends, we will undertake to do so, but we will be entitled to the insured's rights against all those other insurers.

When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:

(1) The total amount that all such other insurance would pay for the loss in the absence of this insurance; and

(2) The total of all deductible and self-insured amounts under all that other insurance.

We will share the remaining loss, if any, with any other insurance that is not described in this Excess Insurance provision and was not bought specifically to apply in excess of the Limits of Insurance shown in the Declarations of this Coverage Part.

c. Method Of Sharing

If all of the other insurance permits contribution by equal shares, we will follow this method also. Under this approach each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first.

If any of the other insurance does not permit contribution by equal shares, we will contribute by limits. Under this method, each insurer's share is based on the ratio of its applicable limit of insurance to the total applicable limits of insurance of all insurers.

5. Premium Audit

a. We will compute all premiums for this Coverage Part in accordance with our rules and rates.

b. Premium shown in this Coverage Part as advance premium is a deposit premium only. At the close of each audit period we will compute the earned premium for that period and send notice to the first Named Insured. The due date for audit and retrospective premiums is the date shown as the due date on the bill. If the sum of the advance and audit premiums paid for the policy period is greater than the earned premium, we will return the excess to the first Named Insured.

c. The first Named Insured must keep records of the information we need for premium computation, and send us copies at such times as we may request.

6. Representations

a. When You Accept This Policy

By accepting this policy, you agree:

(1) The statements in the Declarations are accurate and complete;

(2) Those statements are based upon representations you made to us; and

(3) We have issued this policy in reliance upon your representations.

b. Unintentional Failure To Disclose Hazards

If unintentionally you should fail to disclose all hazards relating to the conduct of your business that exist at the inception date of this Coverage Part, we shall not deny coverage under this Coverage Part because of such failure.

7. Separation Of Insureds

Except with respect to the Limits of Insurance, and any rights or duties specifically assigned in this Coverage Part to the first Named Insured, this insurance applies:

a. As if each Named Insured were the only Named Insured; and

b. Separately to each insured against whom claim is made or "suit" is brought.

8. Transfer Of Rights Of Recovery Against Others To Us

a. Transfer Of Rights Of Recovery

If the insured has rights to recover all or part of any payment, including Supplementary Payments, we have made under this Coverage Part, those rights are transferred to us. The insured must do nothing after loss to

impair them. At our request, the insured will bring "suit" or transfer those rights to us and help us enforce them.

b. Waiver Of Rights Of Recovery (Waiver Of Subrogation)

If the insured has waived any rights of recovery against any person or organization for all or part of any payment, including Supplementary Payments, we have made under this Coverage Part, we also waive that right, provided the insured waived their rights of recovery against such person or organization in a contract, agreement or permit that was executed prior to the injury or damage.

9. When We Do Not Renew

If we decide not to renew this Coverage Part, we will mail or deliver to the first Named Insured shown in the Declarations written notice of the nonrenewal not less than 30 days before the expiration date.

If notice is mailed, proof of mailing will be sufficient proof of notice.

SECTION V – DEFINITIONS

1. "Advertisement" means the widespread public dissemination of information or images that has the purpose of inducing the sale of goods, products or services through:

a. (1) Radio;

(2) Television;

(3) Billboard;

(4) Magazine;

(5) Newspaper; or

b. Any other publication that is given widespread public distribution.

However, "advertisement" does not include:

a. The design, printed material, information or images contained in, on or upon the packaging or labeling of any goods or products; or

b. An interactive conversation between or among persons through a computer network.

2. "**Advertising idea"** means any idea for an "advertisement".

3. "Asbestos hazard" means an exposure or threat of exposure to the actual or alleged properties of asbestos and includes the mere presence of asbestos in any form.

4. "Auto" means:

a. A land motor vehicle, trailer or semitrailer designed for travel on public roads, including any attached machinery or equipment; or

b. Any other land vehicle that is subject to a compulsory or financial responsibility law or other motor vehicle insurance law where it is licensed or principally garaged.

However, "auto" does not include "mobile equipment".

5. "Bodily injury" means physical:

a. Injury;

b. Sickness; or

c. Disease

sustained by a person and, if arising out of the above, mental anguish or death at any time.

6. "Coverage territory" means:

a. The United States of America (including its territories and possessions), Puerto Rico and Canada;

b. International waters or airspace, but only if the injury or damage occurs in the course of travel or transportation between any places included in **a.** above; or

c. All other parts of the world if the injury or damage arises out of:

(1) Goods or products made or sold by you in the territory described in **a.** above;

(2) The activities of a person whose home is in the territory described in **a.** above, but is away for a short time on your business; or

(3) "Personal and advertising injury" offenses that take place through the Internet or similar electronic means of communication

provided the insured's responsibility to pay damages is determined in the United States of America (including its territories and possessions), Puerto Rico or Canada, in a "suit" on the merits according to the substantive law in such territory or in a settlement we agree to.

7. "Employee" includes a "leased worker". "Employee" does not include a "temporary worker".

8. "Employment-Related Practices" means:

a. Refusal to employ that person;

b. Termination of that person's employment; or

c. Employment-related practices, policies, acts or omissions, such as coercion, demotion, evaluation, reassignment, discipline, defamation, harassment, humiliation, discrimination or malicious prosecution directed at that person.

9. "Executive officer" means a person holding any of the officer positions created by your charter, constitution, by-laws or any other similar governing document.

10. "Hostile fire" means one which becomes uncontrollable or breaks out from where it was intended to be.

11. **"Impaired property"** means tangible property, other than "your product" or "your work", that cannot be used or is less useful because:

    a. It incorporates "your product" or "your work" that is known or thought to be defective, deficient, inadequate or dangerous; or

    b. You have failed to fulfill the terms of a contract or agreement;

    if such property can be restored to use by the repair, replacement, adjustment or removal of "your product" or "your work", or your fulfilling the terms of the contract or agreement.

12. **"Insured contract"** means:

    a. A contract for a lease of premises. However, that portion of the contract for a lease of premises that indemnifies any person or organization for damage by fire, lightning or explosion to premises while rented to you or temporarily occupied by you with permission of the owner is subject to the Damage to Premises Rented To You Limit described in Section **III** – Limits of Insurance;

    b. A sidetrack agreement;

    c. Any easement or license agreement, including an easement or license agreement in connection with construction or demolition operations on or within 50 feet of a railroad;

    d. An obligation, as required by ordinance, to indemnify a municipality, except in connection with work for a municipality;

    e. An elevator maintenance agreement;

    f. That part of any other contract or agreement pertaining to your business (including an indemnification of a municipality in connection with work performed for a municipality) under which you assume the tort liability of another party to pay for "bodily injury" or "property damage" to a third person or organization, provided the "bodily injury" or "property damage" is caused, in whole or in part, by you or by those acting on your behalf. Tort liability means a liability that would be imposed by law in the absence of any contract or agreement.

    Paragraph **f.** includes that part of any contract or agreement that indemnifies a railroad for "bodily injury" or "property damage" arising out of construction or demolition operations, within 50 feet of any railroad property and affecting any railroad bridge or trestle, tracks, road-beds, tunnel, underpass or crossing.

    However, Paragraph **f.** does not include that part of any contract or agreement:

    (1) That indemnifies an architect, engineer or surveyor for injury or damage arising out of:

    (a) Preparing, approving, or failing to prepare or approve, maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; or

    (b) Giving directions or instructions, or failing to give them, if that is the primary cause of the injury or damage; or

    (2) Under which the insured, if an architect, engineer or surveyor, assumes liability for an injury or damage arising out of the insured's rendering or failure to render professional services, including those listed in **(1)** above and supervisory, inspection, architectural or engineering activities.

13. **"Leased worker"** means a person leased to you by a labor leasing firm under an agreement between you and the labor leasing firm, to perform duties related to the conduct of your business. "Leased worker" does not include a "temporary worker".

14. **"Loading or unloading"** means the handling of property:

    a. After it is moved from the place where it is accepted for movement into or onto an aircraft, watercraft or "auto";

    b. While it is in or on an aircraft, watercraft or "auto"; or

    c. While it is being moved from an aircraft, watercraft or "auto" to the place where it is finally delivered;

    but "loading or unloading" does not include the movement of property by means of a mechanical device, other than a hand truck, that is not attached to the aircraft, watercraft or "auto".

15. **"Mobile equipment"** means any of the following types of land vehicles, including any attached machinery or equipment:

    a. Bulldozers, farm machinery, forklifts and other vehicles designed for use principally off public roads;

    b. Vehicles maintained for use solely on or next to premises you own or rent;

    c. Vehicles that travel on crawler treads;

    d. Vehicles, whether self-propelled or not, maintained primarily to provide mobility to permanently mounted:

    (1) Power cranes, shovels, loaders, diggers or drills; or

    (2) Road construction or resurfacing equipment such as graders, scrapers or rollers;

    e. Vehicles not described in **a., b., c.** or **d.** above that are not self-propelled and are maintained

primarily to provide mobility to permanently attached equipment of the following types:

(1) Air compressors, pumps and generators, including spraying, welding, building cleaning, geophysical exploration, lighting and well servicing equipment; or

(2) Cherry pickers and similar devices used to raise or lower workers;

f. Vehicles not described in **a., b., c.** or **d.** above maintained primarily for purposes other than the transportation of persons or cargo.

However, self-propelled vehicles with the following types of permanently attached equipment are not "mobile equipment" but will be considered "autos":

(1) Equipment designed primarily for:

(a) Snow removal;

(b) Road maintenance, but not construction or resurfacing; or

(c) Street cleaning;

(2) Cherry pickers and similar devices mounted on automobile or truck chassis and used to raise or lower workers; and

(3) Air compressors, pumps and generators, including spraying, welding, building cleaning, geophysical exploration, lighting and well servicing equipment.

However, "mobile equipment" does not include any land vehicle that is subject to a compulsory or financial responsibility law or other motor vehicle insurance law where it is licensed or principally garaged. Land vehicles subject to a compulsory or financial responsibility law or other motor vehicle insurance law are considered "autos".

16. "Occurrence" means an accident, including continuous or repeated exposure to substantially the same general harmful conditions.

17. "Personal and advertising injury" means injury, including consequential "bodily injury", arising out of one or more of the following offenses:

a. False arrest, detention or imprisonment;

b. Malicious prosecution;

c. The wrongful eviction from, wrongful entry into, or invasion of the right of private occupancy of a room, dwelling or premises that a person or organization occupies, committed by or on behalf of its owner, landlord or lessor;

d. Oral, written or electronic publication, in any manner, of material that slanders or libels a person or organization or disparages a person's or organization's goods, products or services;

e. Oral, written or electronic publication, in any manner, of material that violates a person's right of privacy;

f. Copying, in your "advertisement", a person's or organization's "advertising idea" or style of "advertisement"; or

g. Infringement of copyright, slogan, or title of any literary or artistic work, in your "advertisement".

18. "Pollutants" mean any solid, liquid, gaseous or thermal irritant or contaminant, including smoke, vapor, soot, fumes, acids, alkalis, chemicals and waste. Waste includes materials to be recycled, reconditioned or reclaimed.

19. "Products-completed operations hazard":

a. Includes all "bodily injury" and "property damage" occurring away from premises you own or rent and arising out of "your product" or "your work" except:

(1) Products that are still in your physical possession; or

(2) Work that has not yet been completed or abandoned. However, "your work" will be deemed completed at the earliest of the following times:

(a) When all of the work called for in your contract has been completed.

(b) When all of the work to be done at the job site has been completed if your contract calls for work at more than one job site.

(c) When that part of the work done at a job site has been put to its intended use by any person or organization other than another contractor or subcontractor working on the same project.

Work that may need service, maintenance, correction, repair or replacement, but which is otherwise complete, will be treated as completed.

b. Does not include "bodily injury" or "property damage" arising out of:

(1) The transportation of property, unless the injury or damage arises out of a condition in or on a vehicle not owned or operated by you, and that condition was created by the "loading or unloading" of that vehicle by any insured;

(2) The existence of tools, uninstalled equipment or abandoned or unused materials; or

(3) Products or operations for which the classification, listed in the Declarations or in a policy Schedule, states that products-

completed operations are subject to the General Aggregate Limit.

20. "Property damage" means:

a. Physical injury to tangible property, including all resulting loss of use of that property. All such loss of use shall be deemed to occur at the time of the physical injury that caused it; or

b. Loss of use of tangible property that is not physically injured. All such loss of use shall be deemed to occur at the time of the "occurrence" that caused it.

As used in this definition, computerized or electronically stored data, programs or software are not tangible property. Electronic data means information, facts or programs:

a. Stored as or on;

b. Created or used on; or

c. Transmitted to or from;

computer software, including systems and applications software, hard or floppy disks, CD-ROMS, tapes, drives, cells, data processing devices or any other media which are used with electronically controlled equipment.

21. "Suit" means a civil proceeding in which damages because of "bodily injury", "property damage" or "personal and advertising injury" to which this insurance applies are alleged. "Suit" includes:

a. An arbitration proceeding in which such damages are claimed and to which the insured must submit or does submit with our consent; or

b. Any other alternative dispute resolution proceeding in which such damages are claimed and to which the insured submits with our consent.

22. "Temporary worker" means a person who is furnished to you to substitute for a permanent "employee" on leave or to meet seasonal or short-term workload conditions.

23. "Volunteer worker" means a person who

a. Is not your "employee";

b. Donates his or her work;

c. Acts at the direction of and within the scope of duties determined by you; and

d. Is not paid a fee, salary or other compensation by you or anyone else for their work performed for you.

24. "Your product":

a. Means:

(1) Any goods or products, other than real property, manufactured, sold, handled, distributed or disposed of by:

(a) You;

(b) Others trading under your name; or

(c) A person or organization whose business or assets you have acquired; and

(2) Containers (other than vehicles), materials, parts or equipment furnished in connection with such goods or products.

b. Includes

(1) Warranties or representations made at any time with respect to the fitness, quality, durability, performance or use of "your product"; and

(2) The providing of or failure to provide warnings or instructions.

c. Does not include vending machines or other property rented to or located for the use of others but not sold.

25. "Your work":

a. Means:

(1) Work or operations performed by you or on your behalf; and

(2) Materials, parts or equipment furnished in connection with such work or operations.

b. Includes

(1) Warranties or representations made at any time with respect to the fitness, quality, durability, performance or use of "your work", and

(2) The providing of or failure to provide warnings or instructions.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

COMMERCIAL AUTOMOBILE BROAD FORM ENDORSEMENT

This endorsement modifies insurance provided under the following:

BUSINESS AUTO COVERAGE FORM

To the extent that the provisions of this endorsement provide broader benefits to the "insured" than other provisions of the Coverage Form, the provisions of this endorsement apply.

1. BROAD FORM INSURED

A. Subsidiaries and Newly Acquired or Formed Organizations

The Named Insured shown in the Declarations is amended to include:

(1) Any legal business entity other than a partnership or joint venture, formed as a subsidiary in which you have an ownership interest of more than 50% on the effective date of the Coverage Form. However, the Named Insured does not include any subsidiary that is an "insured" under any other automobile policy or would be an "insured" under such a policy but for its termination or the exhaustion of its Limit of Insurance.

(2) Any organization that is acquired or formed by you and over which you maintain majority ownership. However, the Named Insured does not include any newly formed or acquired organization:

(a) That is a partnership or joint venture,

(b) That is an "insured" under any other policy,

(c) That has exhausted its Limit of Insurance under any other policy, or

(d) 180 days or more after its acquisition or formation by you, unless you have given us notice of the acquisition or formation.

Coverage does not apply to "bodily injury" or "property damage" that results from an "accident" that occurred before you formed or acquired the organization.

B. Employees as Insureds

Paragraph A.1. - WHO IS AN INSURED - of SECTION II - LIABILITY COVERAGE is amended to add:

d. Any "employee" of yours while using a covered "auto" you don't own, hire or borrow in your business or your personal affairs.

C. Lessors as Insureds

Paragraph A.1. - WHO IS AN INSURED - of Section II - Liability Coverage is amended to add:

e. The lessor of a covered "auto" while the "auto" is leased to you under a written agreement if:

(1) The agreement requires you to provide direct primary insurance for the lessor and

(2) The "auto" is leased without a driver.

Such a leased "auto" will be considered a covered "auto" you own and not a covered "auto" you hire.

D. Additional Insured if Required by Contract

(1) Paragraph A.1. - WHO IS AN INSURED - of Section II - Liability Coverage is amended to add:

f. When you have agreed, in a written contract or written agreement, that a person or organization be added as an additional insured on your business auto policy, such person or organization is an "insured", but only to the extent such person or organization is liable for "bodily injury" or "property damage" caused by the conduct of an "insured" under paragraphs a. or b. of Who Is An Insured with regard to the ownership, maintenance or use of a covered "auto."

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The insurance afforded to any such additional insured applies only if the "bodily injury" or "property damage" occurs:

(1) During the policy period, and

(2) Subsequent to the execution of such written contract, and

(3) Prior to the expiration of the period of time that the written contract requires such insurance be provided to the additional insured.

(2) How Limits Apply

If you have agreed in a written contract or written agreement that another person or organization be added as an additional insured on your policy, the most we will pay on behalf of such additional insured is the lesser of:

(a) The limits of insurance specified in the written contract or written agreement; or

(b) The Limits of Insurance shown in the Declarations.

Such amount shall be a part of and not in addition to Limits of Insurance shown in the Declarations and described in this Section.

(3) Additional Insureds Other Insurance

If we cover a claim or "suit" under this Coverage Part that may also be covered by other insurance available to an additional insured, such additional insured must submit such claim or "suit" to the other insurer for defense and indemnity.

However, this provision does not apply to the extent that you have agreed in a written contract or written agreement that this insurance is primary and non-contributory with the additional insured's own insurance.

(4) Duties in The Event Of Accident, Claim, Suit or Loss

If you have agreed in a written contract or written agreement that another person or organization be added as an additional insured on your policy, the additional insured shall be required to comply with the provisions in LOSS CONDITIONS 2. - DUTIES IN THE EVENT OF ACCIDENT, CLAIM , SUIT OR LOSS – OF SECTION IV – BUSINESS AUTO CONDITIONS, in the same manner as the Named Insured.

E. Primary and Non-Contributory if Required by Contract

Only with respect to insurance provided to an additional insured in 1.D. - Additional Insured If Required by Contract, the following provisions apply:

(3) Primary Insurance When Required By Contract

This insurance is primary if you have agreed in a written contract or written agreement that this insurance be primary. If other insurance is also primary, we will share with all that other insurance by the method described in Other Insurance 5.d.

(4) Primary And Non-Contributory To Other Insurance When Required By Contract

If you have agreed in a written contract or written agreement that this insurance is primary and non-contributory with the additional insured's own insurance, this insurance is primary and we will not seek contribution from that other insurance.

Paragraphs **(3)** and **(4)** do not apply to other insurance to which the additional insured has been added as an additional insured.

When this insurance is excess, we will have no duty to defend the insured against any "suit" if any other insurer has a duty to defend the insured against that "suit". If no other insurer defends, we will undertake to do so, but we will be entitled to the insured's rights against all those other insurers.

When this insurance is excess over other insurance, we will pay only our share of the amount of the loss, if any, that exceeds the sum of:

(1) The total amount that all such other insurance would pay for the loss in the absence of this insurance; and

(2) The total of all deductible and self-insured amounts under all that other insurance.

We will share the remaining loss, if any, by the method described in Other Insurance 5.d.

2. AUTOS RENTED BY EMPLOYEES

Any "auto" hired or rented by your "employee" on your behalf and at your direction will be considered an "auto" you hire.

The OTHER INSURANCE Condition is amended by adding the following:

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If an "employee's" personal insurance also applies on an excess basis to a covered "auto" hired or rented by your "employee" on your behalf and at your direction, this insurance will be primary to the "employee's" personal insurance.

3. AMENDED FELLOW EMPLOYEE EXCLUSION

EXCLUSION 5. - FELLOW EMPLOYEE - of SECTION II - LIABILITY COVERAGE does not apply if you have workers' compensation insurance in-force covering all of your "employees".

Coverage is excess over any other collectible insurance.

4. HIRED AUTO PHYSICAL DAMAGE COVERAGE

If hired "autos" are covered "autos" for Liability Coverage and if Comprehensive, Specified Causes of Loss, or Collision coverages are provided under this Coverage Form for any "auto" you own, then the Physical Damage Coverages provided are extended to "autos" you hire or borrow, subject to the following limit.

The most we will pay for "loss" to any hired "auto" is:

(1) $100,000;

(2) The actual cash value of the damaged or stolen property at the time of the "loss"; or

(3) The cost of repairing or replacing the damaged or stolen property,

whichever is smallest, minus a deductible. The deductible will be equal to the largest deductible applicable to any owned "auto" for that coverage. No deductible applies to "loss" caused by fire or lightning. Hired Auto Physical Damage coverage is excess over any other collectible insurance. Subject to the above limit, deductible and excess provisions, we will provide coverage equal to the broadest coverage applicable to any covered "auto" you own.

We will also cover loss of use of the hired "auto" if it results from an "accident", you are legally liable and the lessor incurs an actual financial loss, subject to a maximum of $1000 per "accident".

This extension of coverage does not apply to any "auto" you hire or borrow from any of your "employees", partners (if you are a partnership), members (if you are a limited liability company), or members of their households.

5. PHYSICAL DAMAGE - ADDITIONAL TEMPORARY TRANSPORTATION EXPENSE COVERAGE

Paragraph A.4.a. of SECTION III - PHYSICAL DAMAGE COVERAGE is amended to provide a limit of $50 per day and a maximum limit of $1,000.

6. LOAN/LEASE GAP COVERAGE

Under SECTION III - PHYSICAL DAMAGE COVERAGE, in the event of a total "loss" to a covered "auto", we will pay your additional legal obligation for any difference between the actual cash value of the "auto" at the time of the "loss" and the "outstanding balance" of the loan/lease.

"Outstanding balance" means the amount you owe on the loan/lease at the time of "loss" less any amounts representing taxes; overdue payments; penalties, interest or charges resulting from overdue payments; additional mileage charges; excess wear and tear charges; lease termination fees; security deposits not returned by the lessor; costs for extended warranties, credit life Insurance, health, accident or disability insurance purchased with the loan or lease; and carry-over balances from previous loans or leases.

7. AIRBAG COVERAGE

Under Paragraph B. EXCLUSIONS - of SECTION III - PHYSICAL DAMAGE COVERAGE, the following is added:

The exclusion relating to mechanical breakdown does not apply to the accidental discharge of an airbag.

8. ELECTRONIC EQUIPMENT - BROADENED COVERAGE

a. The exceptions to Paragraphs B.4 - EXCLUSIONS - of SECTION III - PHYSICAL DAMAGE COVERAGE are replaced by the following:

Exclusions **4.c.** and **4.d.** do not apply to equipment designed to be operated solely by use of the power from the "auto's" electrical system that, at the time of "loss", is:

(1) Permanently installed in or upon the covered "auto";

(2) Removable from a housing unit which is permanently installed in or upon the covered "auto";

(3) An integral part of the same unit housing any electronic equipment described in Paragraphs (1) and (2) above; or

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(4) Necessary for the normal operation of the covered "auto" or the monitoring of the covered "auto's" operating system.

b. Section III – Version CA 00 01 03 10 of the Business Auto Coverage Form, Physical Damage Coverage, Limit of Insurance, Paragraph C.2 and Version CA 00 01 10 01 of the Business Auto Coverage Form, Physical Damage Coverage, Limit of Insurance, Paragraph C are each amended to add the following:

$1,500 is the most we will pay for "loss" in any one "accident" to all electronic equipment (other than equipment designed solely for the reproduction of sound, and accessories used with such equipment) that reproduces, receives or transmits audio, visual or data signals which, at the time of "loss", is:

(1) Permanently installed in or upon the covered "auto" in a housing, opening or other location that is not normally used by the "auto" manufacturer for the installation of such equipment;

(2) Removable from a permanently installed housing unit as described in Paragraph 2.a. above or is an integral part of that equipment; or

(3) An integral part of such equipment.

c. For each covered "auto", should loss be limited to electronic equipment only, our obligation to pay for, repair, return or replace damaged or stolen electronic equipment will be reduced by the applicable deductible shown in the Declarations, or $250, whichever deductible is less.

9. EXTRA EXPENSE - BROADENED COVERAGE

Under Paragraph A. - COVERAGE - of SECTION III - PHYSICAL DAMAGE COVERAGE, we will pay for the expense of returning a stolen covered "auto" to you.

10. GLASS REPAIR - WAIVER OF DEDUCTIBLE

Under Paragraph D. - DEDUCTIBLE - of SECTION III - PHYSICAL DAMAGE COVERAGE, the following is added:

No deductible applies to glass damage if the glass is repaired rather than replaced.

11. TWO OR MORE DEDUCTIBLES

Under Paragraph D. - DEDUCTIBLE - of SECTION III - PHYSICAL DAMAGE COVERAGE, the following is added:

If another Hartford Financial Services Group, Inc. company policy or coverage form that is not an automobile policy or coverage form applies to the same "accident", the following applies:

(1) If the deductible under this Business Auto Coverage Form is the smaller (or smallest) deductible, it will be waived;

(2) If the deductible under this Business Auto Coverage Form is not the smaller (or smallest) deductible, it will be reduced by the amount of the smaller (or smallest) deductible.

12. AMENDED DUTIES IN THE EVENT OF ACCIDENT, CLAIM, SUIT OR LOSS

The requirement in LOSS CONDITIONS 2.a. - DUTIES IN THE EVENT OF ACCIDENT,CLAIM, SUIT OR LOSS - of SECTION IV - BUSINESS AUTO CONDITIONS that you must notify us of an "accident" applies only when the "accident" is known to:

(1) You, if you are an individual;

(2) A partner, if you are a partnership;

(3) A member, if you are a limited liability company; or

(4) An executive officer or insurance manager, if you are a corporation.

13. UNINTENTIONAL FAILURE TO DISCLOSE HAZARDS

If you unintentionally fail to disclose any hazards existing at the inception date of your policy, we will not deny coverage under this Coverage Form because of such failure.

14. HIRED AUTO - COVERAGE TERRITORY

Paragraph e. of GENERAL CONDITIONS 7. - POLICY PERIOD, COVERAGE TERRITORY - of SECTION IV - BUSINESS AUTO CONDITIONS is replaced by the following:

e. For short-term hired "autos", the coverage territory with respect to Liability Coverage is anywhere in the world provided that if the "insured's" responsibility to pay damages for "bodily injury" or "property damage" is determined in a "suit," the "suit" is brought in the United States of America, the territories and possessions of the United States of America, Puerto Rico or Canada or in a settlement we agree to.

15. WAIVER OF SUBROGATION

TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US - of SECTION IV - BUSINESS AUTO CONDITIONS is amended by adding the following:

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We waive any right of recovery we may have against any person or organization with whom you have a written contract that requires such waiver because of payments we make for damages under this Coverage Form.

16. RESULTANT MENTAL ANGUISH COVERAGE

The definition of "bodily injury" in SECTION V-DEFINITIONS is replaced by the following:

"Bodily injury" means bodily injury, sickness or disease sustained by any person, including mental anguish or death resulting from any of these.

17. EXTENDED CANCELLATION CONDITION

Paragraph 2. of the COMMON POLICY CONDITIONS - CANCELLATION - applies except as follows:

If we cancel for any reason other than nonpayment of premium, we will mail or deliver to the first Named Insured written notice of cancellation at least 60 days before the effective date of cancellation.

18. HYBRID, ELECTRIC, OR NATURAL GAS VEHICLE PAYMENT COVERAGE

In the event of a total loss to a "non-hybrid" auto for which Comprehensive, Specified Causes of Loss, or Collision coverages are provided under this Coverage Form, then such Physical Damage Coverages are amended as follows:

a. If the auto is replaced with a "hybrid" auto or an auto powered solely by electricity or natural gas, we will pay an additional 10%, to a maximum of $2,500, of the "non-hybrid" auto's actual cash value or replacement cost, whichever is less,

b. The auto must be replaced and a copy of a bill of sale or new lease agreement received by us within 60 calendar days of the date of "loss,"

c. Regardless of the number of autos deemed a total loss, the most we will pay under this Hybrid, Electric, or Natural Gas Vehicle Payment Coverage provision for any one "loss" is $10,000.

For the purposes of the coverage provision,

a. A "non-hybrid" auto is defined as an auto that uses only an internal combustion engine to move the auto but does not include autos powered solely by electricity or natural gas.

b. A "hybrid" auto is defined as an auto with an internal combustion engine and one or more electric motors; and that uses the internal combustion engine and one or more electric motors to move the auto, or the internal combustion engine to charge one or more electric motors, which move the auto.

19. VEHICLE WRAP COVERAGE

In the event of a total loss to an "auto" for which Comprehensive, Specified Causes of Loss, or Collision coverages are provided under this Coverage Form, then such Physical Damage Coverages are amended to add the following:

In addition to the actual cash value of the "auto", we will pay up to $1,000 for vinyl vehicle wraps which are displayed on the covered "auto" at the time of total loss. Regardless of the number of autos deemed a total loss, the most we will pay under this Vehicle Wrap Coverage provision for any one "loss" is $5,000. For purposes of this coverage provision, signs or other graphics painted or magnetically affixed to the vehicle are not considered vehicle wraps.

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Named Insured:	Landscape Service Professionals, Inc
Policy No:	Q74339190ALI
Endorsement No:	3
Endorsement Effective Date:	06/04/2019

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

FOLLOWING FORM EXCESS LIABILITY INSURANCE POLICY

CANCELLATION AND NONRENEWAL - FLORIDA CHANGES

The Policy is amended as follows:

A. Paragraph **B. 2. CANCELLATION** of **SECTION VI. - CONDITIONS** is deleted and replaced by the following:

2. Cancellation Of Policies In Effect:

a. For 90 Days Or Less

If this Policy has been in effect for 90 days or less, we may cancel this Policy by mailing or delivering to the first Named Insured written notice of cancellation, accompanied by the reasons for cancellation, at least:

(1) 10 days before the effective date of cancellation if we cancel for nonpayment of premium; or

(2) 45 days before the effective date of cancellation if we cancel for any other reason, except we may cancel immediately if there has been:

(a) A material misstatement or misrepresentation; or

(b) A failure to comply with the underwriting requirements established by the insurer.

b. For More Than 90 Days

If this Policy has been in effect for more than 90 days, we may cancel this Policy only for one or more of the following reasons:

(1) Nonpayment of premium;

(2) The Policy was obtained by a material misstatement;

(3) Failure to comply with underwriting requirements established by the insurer within 90 days of the effective date of coverage;

(4) A substantial change in the risk covered by the Policy; or

(5) The cancellation is for all insureds under such policies for a given class of insureds.

If we cancel this Policy for any of these reasons, we will mail or deliver to the first Named Insured written notice of cancellation, accompanied by the reasons for cancellation, at least:

(a) 10 days before the effective date of cancellation if we cancel for nonpayment of premium; or

(b) 45 days before the effective date of cancellation if we cancel for any of the other reasons stated in Paragraph **2.b.**

B. Paragraphs **B. 4., B. 5.** and **B. 6. CANCELLATION** of **SECTION VI. - CONDITIONS** are deleted and replaced by the following:

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4. If this Policy is cancelled, we will send the first Named Insured any premium refund due. If we cancel, the refund will be pro rata. If the first Named Insured cancels, the refund may be less than pro rata. If the return premium is not refunded with the notice of cancellation or when this Policy is returned to us, we will mail the refund within 15 working days after the date cancellation takes effect, unless this is an audit policy.

If this is an audit policy, then, subject to your full cooperation with us or our agent in securing the necessary data for audit, we will return any premium refund due within 90 days of the date cancellation takes effect. If our audit is not completed within this time limitation, then we shall accept your own audit, and any premium refund due shall be mailed within 10 working days of receipt of your audit.

The cancellation will be effective even if we have not made or offered a refund.

C. SECTION VI. – CONDITIONS is amended to include the following condition:

NONRENEWAL

1. If we decide not to renew this policy, we will mail or deliver to the first Named Insured written notice of nonrenewal, accompanied by the reason for nonrenewal, at least 45 days prior to the expiration of this Policy.

2. Any notice of nonrenewal will be mailed or delivered to the first Named Insured's last mailing address known to us. If notice is mailed, proof of mailing will be sufficient proof of notice.

ALL OTHER TERMS, CONDITIONS AND EXCLUSIONS SHALL REMAIN THE SAME.

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COMMON POLICY CONDITIONS

All Coverage Parts included in this policy are subject to the following conditions.

A. Cancellation

1. The first Named Insured shown in the Declarations may cancel this policy by mailing or delivering to us advance written notice of cancellation.
2. We may cancel this policy by mailing or delivering to the first Named Insured written notice of cancellation at least:
   a. 10 days before the effective date of cancellation if we cancel for nonpayment of premium; or
   b. 30 days before the effective date of cancellation if we cancel for any other reason.
3. We will mail or deliver our notice to the first Named Insured's last mailing address known to us.
4. Notice of cancellation will state the effective date of cancellation. The policy period will end on that date.
5. If this policy is cancelled, we will send the first Named Insured any premium refund due. If we cancel, the refund will be pro rata. If the first Named Insured cancels, the refund may be less than pro rata. The cancellation will be effective even if we have not made or offered a refund.
6. If notice is mailed, proof of mailing will be sufficient proof of notice.

B. Changes

This policy contains all the agreements between you and us concerning the insurance afforded. The first Named Insured shown in the Declarations is authorized to make changes in the terms of this policy with our consent. This policy's terms can be amended or waived only by endorsement issued by us and made a part of this policy.

C. Examination Of Your Books And Records

We may examine and audit your books and records as they relate to this policy at any time during the policy period and up to three years afterward.

D. Inspections And Surveys

1. We have the right to:
   a. Make inspections and surveys at any time;
   b. Give you reports on the conditions we find; and
   c. Recommend changes.
2. We are not obligated to make any inspections, surveys, reports or recommendations and any such actions we do undertake relate only to insurability and the premiums to be charged. We do not make safety inspections. We do not undertake to perform the duty of any person or organization to provide for the health or safety of workers or the public. And we do not warrant that conditions:
   a. Are safe or healthful; or
   b. Comply with laws, regulations, codes or standards.
3. Paragraphs **1.** and **2.** of this condition apply not only to us, but also to any rating, advisory, rate service or similar organization which makes insurance inspections, surveys, reports or recommendations.
4. Paragraph **2.** of this condition does not apply to any inspections, surveys, reports or recommendations we may make relative to certification, under state or municipal statutes, ordinances or regulations, of boilers, pressure vessels or elevators.

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COMMON POLICY CONDITIONS

All Coverage Parts included in this policy are subject to the following conditions.

A. Cancellation

1. The first Named Insured shown in the Declarations may cancel this policy by mailing or delivering to us advance written notice of cancellation.

2. We may cancel this policy by mailing or delivering to the first Named Insured written notice of cancellation at least:

a. 10 days before the effective date of cancellation if we cancel for nonpayment of premium; or

b. 30 days before the effective date of cancellation if we cancel for any other reason.

3. We will mail or deliver our notice to the first Named Insured's last mailing address known to us.

4. Notice of cancellation will state the effective date of cancellation. The policy period will end on that date.

5. If this policy is cancelled, we will send the first Named Insured any premium refund due. If we cancel, the refund will be pro rata. If the first Named Insured cancels, the refund may be less than pro rata. The cancellation will be effective even if we have not made or offered a refund.

6. If notice is mailed, proof of mailing will be sufficient proof of notice.

B. Changes

This policy contains all the agreements between you and us concerning the insurance afforded. The first Named Insured shown in the Declarations is authorized to make changes in the terms of this policy with our consent. This policy's terms can be amended or waived only by endorsement issued by us and made a part of this policy.

C. Examination Of Your Books And Records

We may examine and audit your books and records as they relate to this policy at any time during the policy period and up to three years afterward.

D. Inspections And Surveys

1. We have the right to:

a. Make inspections and surveys at any time;

b. Give you reports on the conditions we find; and

c. Recommend changes.

2. We are not obligated to make any inspections, surveys, reports or recommendations and any such actions we do undertake relate only to insurability and the premiums to be charged. We do not make safety inspections. We do not undertake to perform the duty of any person or organization to provide for the health or safety of workers or the public. And we do not warrant that conditions:

a. Are safe or healthful; or

b. Comply with laws, regulations, codes or standards.

3. Paragraphs **1**. and **2**. of this condition apply not only to us, but also to any rating, advisory, rate service or similar organization which makes insurance inspections, surveys, reports or recommendations.

4. Paragraph **2**. of this condition does not apply to any inspections, surveys, reports or recommendations we may make relative to certification, under state or municipal statutes, ordinances or regulations, of boilers, pressure vessels or elevators.

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WORKERS' COMPENSATION AND EMPLOYERS LIABILITY INSURANCE POLICY

WC 00 03 13

(Ed. 4-1-84)

WAIVER OF OUR RIGHTS TO RECOVER FROM OTHERS ENDORSEMENT

Endorsement No.
Endorsement Effective 06/04/2021

NCCI Co. No 31321

FFVA Mutual Insurance Co.
(NAME OF INSURANCE COMPANY)

Policy Number WC840-0034942-2021A
Insured Landscape Service Professionals, Inc.

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

This agreement shall not operate directly or indirectly to benefit anyone not named in the Schedule.

Schedule

Any person or organization for whom the Named Insured has agreed by written contract to furnish this waiver.

Issue Date 04/15/2021

(c)1983 National Council on Compensation Insurance, Inc.

AGREEMENT AMENDMENT

AGREEMENT TITLE: Agreement No. 001-2016; Landscape Maintenance (Midtown)

AMENDMENT NUMBER: 1

This Amendment ("Amendment"), effective as of September 30, 2021, for Landscape Maintenance (Midtown) between the City of Plantation "CITY", and Landscape Service Professionals, Inc a Florida Corporation "CONTRACTOR".

WHEREAS, during the August 28, 2013 City Council Meeting, the City of Plantation City Council approved the execution of an agreement between the CITY and CONTRACTOR;

WHEREAS, on July 28, 2016 the CITY and CONTRACTOR entered an agreement for Landscape Maintenance (Midtown) as further defined in the executed agreement;

WHEREAS, the initial term of this agreement was for three (3) years from September 29, 2016 expiring September 30, 2019;

WHEREAS, the CITY had the option to renew this agreement for two (2) additional one (1) year periods, under the same terms conditions and specifications contingent upon Budget approval;

WHEREAS, the CITY has exercised all available renewal options;

WHEREAS, the CITY seeks to exempt competitive procurement pursuant to the City Code of Ordinances Sec. 2-226 (g); The word "purchase" shall not include maintenance activities or projects designed to maintain the foregoing.

WHEREAS, the CITY has found the CONTRACTOR to provide satisfactory services and desires to amend the current expiration term from one-year renewals to successive one-year renewals.

WHEREAS, during the successive renewal terms, services shall remain in effect until the CITY terminates for Cause or Convenience, and Mutual Termination by both the CITY and CONTRACTOR, as outlined in Article VIII of the Original Agreement.

WHEREAS, any amendments to the pricing, terms and conditions, and/or scope of services, shall be presented to the City of Plantation City Council for approval.

WHEREAS, The CITY and CONTRACTOR agree to the following terms and conditions and expressly agree that if any of the following terms and conditions conflict with any of the terms and conditions of the Agreement, then, notwithstanding any term in the Agreement, the following terms and conditions govern and control the rights and obligations of the CITY and CONTRACTOR.

NOW, THEREFORE, in consideration of the mutual promises and covenants contained herein, CITY and CONTRACTOR agree as follows:

Words in ~~strikethrough~~ type are deletions from existing agreement. Words in **bold underlined** type are additions to existing agreement.

1. Agreement Expiration date is hereby changed from ~~September 30, 2021~~ to **Successive One-Year Renewal Terms**

2. All terms, conditions, specifications, insurance requirements- including performance bond requirements (if any), pricing, and any associated amendments shall remain in full force and effect during the renewal period.

E-VERIFY

1) Definitions:
"Contractor" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration.

"Contractor" includes, but is not limited to, a vendor or consultant.

"Subcontractor" means a person or entity that provides labor, supplies, or services to or for a contractor or another subcontractor in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Registration Requirement; Termination

Effective January 1, 2021, Contractors, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Contractor shall register for and utilize the U.S. Department of

Homeland Security's E-Verify System to verify the employment eligibility of:
a) All persons employed by a Contractor to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Contractor to perform work pursuant to the contract with the City of Plantation.

The Contractor acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

c) The Contractor shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees.

Contractor shall also require all subcontractors to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien.

The Contractor shall maintain a copy of such affidavit for the duration of the contract. Failure to comply will lead to termination of this Contract, or if a subcontractor knowingly violates the statute, the subcontract must be terminated immediately.

Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination. Termination of this Contract under this Section is not a breach of contract and may not be considered as such. If this contract is terminated for a violation of the statute by the Contractor, the Contractor may not be awarded a public contract for a period of 1 year after the date of termination.

SCRUTINIZED COMPANY

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging

ALL OTHER TERMS AND CONDITIONS OF THE ORIGINAL AGREEMENT AND ANY OTHER EXECUTED AMENDMENTS SHALL REMAIN IN FULL FORCE AND EFFECT.

THIS AMENDMENT, consisting of 3 page(s), is executed by the persons signing below who warrant that they have the authority to execute this Amendment under the original agreement.

IN WITNESS WHEREOF, the CITY and the CONTRACTOR have signed the Amendment.

CONTRACTOR:
Landscape Service Professionals, Inc
a Florida Corporation

Sandra Wilson-Benton, President

8/17/21
Date

CITY:
City of Plantation

Lynn Stoner, Mayor

Date

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

Plantation
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City of Plantation
City Council Chambers and via Zoom

Subject:

Request for authorization and approval to execute an agreement between the City of Plantation and Ericks Consultants, Inc for "State of Florida Lobbying Services" in reference to RFSP No. 075-21.

Summary:

Request for authorization and approval of the following:

1. Acceptance and Approval of the Selection Committee's Scores and Rankings relating to State Lobbying Services associated with RFSP No. 075-21;

2. Execute an agreement between the City of Plantation and Ericks Consultants, Inc., for "State of Florida Lobbying Services" in reference to RFSP No. 075-21. Whereas this agreement shall have an initial term of two (2) years; and whereas this agreement may be renewed for two (2) additional two (2) year periods by written mutual consent, unless terminated earlier as provided within the agreement.

Background:

Strategic Priorities: Sustainability; Economic Opportunity & Recovery; Quality of Life.

It is in the City's best interests to have representation in Tallahassee during legislative session as well as with State agencies. Ericks Consultants, Inc., has represented the City for many years and, following a procurement process, was recommended by the Selection Committee to continue as the City's State Lobbyist. In this capacity they will support the City's efforts to secure legislative appropriations as well as lobbying

legislation that would affect the City.

The City solicited for the mentioned services pursuant to Sec. 2-220(b) of the City's code. On July 20, 2021, a total three (3) sealed proposals for RFSP No. 075-21 were received and opened. Procurement reviewed proposals and determined that all proposals were responsive.

FIRM(S)	DISCIPLINE
Erick Consultants, Inc., in partnership with Becker	State and Federal
Alcalde & Fay	Federal
Ronald L. Book, P.A.	State

The Firms that submitted for State Lobbying Services provided oral presentations/interviews to the Selection Committee and were then scored and ranked based on the following criteria.

Criteria for Evaluation	Available Points
Firm's Qualifications and Experience	40
Technical Proposal (Firm's ability to provide work as described)	25
Proposed Rate(s)	35
Total Points	**100**

After evaluating each Firm on each criteria, the two (2) Firms that submitted State Lobbying Services was scored and ranked during a Public Selection Committee Meeting and the results are as follows.

Discipline: State Lobbying Services		
SELECTION COMMITTEE	Ronald L. Book, P.A.	Ericks Consultants, Inc. in partnership with Becker
Committee Member No. 1	96.5	92
Committee Member No. 2	96.5	94
Committee Member No. 3	81.5	94
TOTAL SCORE	**274.5**	**280**

The Selection Committee members were Carole Morris, City Administration; Jason Nunemeaker, City Administration; April Beggerow, City Clerks Office.

Below you will find the meeting times and dates that was associated with this process.

MEETING DATES	
August 9, 2021 @ 8:30am to 9:30am	Oral Presentation/Interview with Ericks Consultants, Inc in partnership with Becker (This meeting was Publicly posted but not open to the Public)
August 9, 2021 @ 11:00am to 12:00pm	Oral Presentation/Interview with Ronald L. Books, PA (This meeting was publicly posted but not open to the Public)
August 9, 2021 @ 1:30pm	Public Meeting for Committee Discussion and Scoring/Ranking (This meeting was publicly posted and open to the public

Based on the foregoing the Selection Committee, Administration and Procurement is requesting authorization and approval of the following.

1. Acceptance and Approval of the Selection Committee's Scores and Rankings relating to State Lobbying Services associated with RFSP No. 075-21;

2. Execute an agreement between the City of Plantation and Ericks Consultants, Inc., for "State of Florida Lobbying Services" in reference to RFSP No. 075-21. Whereas this agreement shall have an initial term of two (2) years; and whereas this agreement may be renewed for two (2) additional two (2) year periods by written mutual consent, unless terminated earlier as provided within the agreement.

This item is now ready for City Council consideration.

Funding:

Account No.: 001-8852-512-3102

Amount:

The agreed upon annual retainer of $36,000.00 ($3,000.00/per month) shall be paid in quarterly installments of $9,000.00.

Finance Director/Budget Manager Recommendation:

The Other General Government Department budgeted $36,000 in FY2021 & FY2022 for Lobbying Services. Current funds available in FY2021: $9,000.

Prepared By:

Charles Spencer

ATTACHMENTS:

Description	Upload Date	Type
Negotiated Agreement Executed by Consultant	8/17/2021	Backup Material
Advertised Solicitation with Addendums	8/17/2021	Backup Material
Ericks Consultants Proposal Submittal	8/17/2021	Backup Material
Ronald L Book Proposal Submittal	8/17/2021	Backup Material

CITY OF PLANTATION

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AGREEMENT

Between

THE CITY OF PLANTATION

And

ERICKS CONSULTANTS, INC.

For

STATE OF FLORIDA LOBBYING SERVICES

AGREEMENT NO. 075-21

General Service Agreement
By and Between
City of Plantation
&
Ericks Consultants, Inc
for
State of Florida Lobbying Services
Agreement No. 075-21

1. PARTIES AND DATE.

This Agreement ("Agreement") is made and entered into this _____ day of _____, 2021 by and between the CITY OF PLANTATION, a Florida Municipal Corporation with its principal place of business at 400 NW 73 AVENUE PLANTATION, FL 33317, ("City") and ERICKS CONSULTANTS, INC, a Florida Corporation with its principal place of business at 205 S. Adams, FL 32307 ("Consultant"). City and Consultant are sometimes individually referred to as "Party" and collectively as "Parties" in this Agreement.

2. RECITALS.

2.1 Consultant.

Consultant desires to timely perform and assume responsibility for the provision of certain services required by the City according to the terms and conditions set forth in this Agreement. Consultant represents that it is experienced in providing "State of Florida Lobbying Services" to public clients, is licensed and authorized to do business in the State of Florida, and is familiar with the plans of the City.

2.2 Procurement

Pursuant to City Code Sec. 2-220(b) and 2-226(c) the City publicly solicited for the services mentioned herein, that in the establishment of this Agreement. The Agreement for State of Florida Lobbying Services is not qualified as a professional services agreement which must be competitively procured pursuant to the Consultants Competitive Negotiation Act

3. TERMS.

3.1 Scope of Services and Term.

A. General Scope of Services. Consultant shall provide services that include but not limited to:

i. Consultant shall advise, counsel and represent the City in pursuing legislative initiatives, appropriations, grant applications and awards at the State level.

ii. Consultant shall assist the City in preparing its state agendas and shall strategize with the City as requested.

iii. Consultant shall identify topics and areas of need to legislators, pertinent legislative leaders, state agencies, committee chairs, administrative officials and others.

iv. In advance of the legislative session, the Consultant shall meet with City Administration and/or City Council to assist in the development of the City's list of legislative goals, priorities and projects. The Consultant shall identify which of these goals, priorities and projects may be addressed at the State level and assist in developing written material to support each request.

v. In coordination with City staff and City Council, the Consultant shall actively seek opportunities to enhance the City's legislative priorities and provide strategic guidance as necessary.

vi. The Consultant shall submit information and data as necessary in support of the City's legislative priorities.

vii. The Consultant shall monitor and report to the City, orally and in writing as requested, the status of pending State legislation and appropriations, to include legislation that directly or indirectly impacts the City. This shall include weekly activity reports during session.

viii. The Consultant shall attend meetings and provide testimony/advocate on behalf of the City at appropriate legislative committees/sub-committees and with State agencies in support of the City's goals, priorities, projects and funding requests.

ix. The Consultant shall coordinate and solicit support from State elected and/or appointed officials and appropriate agencies, including developing and assisting the City in implementing a strategic plan to strengthen and develop relationships.

x. Consultant shall assist the City and/or its representatives in scheduling and coordinating meeting with State leadership in furtherance of the City's agenda.

xi. At the conclusion of the state legislative session, the Consultant shall prepare a final report, including the final status of the City's priorities and a summary of the impact of major legislative changes to the City.

xii. In addition to legislative and appropriation requests and related activities, the Consultant shall maintain a current awareness of the City's goals and priorities and provide information and advice to the City regarding grant opportunities as appropriate

B. Term. The term of this Agreement shall commence on _____ and shall continue for a period of two (2) years ("Term"), with the option of the City for two (2) additional one (1) year terms ("Renewal Term"), unless earlier terminated as provided herein. The City shall notify Consultant of the intent to exercise a Renewal Term(s) at least 30 calendar days prior to the end of the preceding Term. Consultant shall complete the Services within the Term, and shall meet any other established schedules and deadlines. The City may adjust the fees payable for Services for each such renewal, subject to City budget requirements and appropriations for such purpose. In all other respects the terms and conditions set forth in this Agreement shall govern during the Renewal Term. The Parties may, by mutual written consent, extend the Term if necessary to complete the Services. If the Term extends beyond a single fiscal year of City, the continuation of this Agreement beyond the end of any fiscal year shall be subject to both the appropriation and availability of funds in accordance with Chapter 166, Florida Statutes, as amended.

3.2 Responsibilities of Consultant.

A. Control and Payment of Subordinates; Independent Contractor. The Services shall be performed by Consultant or under its supervision. Consultant shall determine the means, methods and details of performing the Services subject to the requirements of this Agreement. City retains Consultant on an independent contractor basis and not as an employee. Consultant retains the right to perform similar or different services for others during the Term. Any additional personnel performing the Services on behalf of Consultant shall also not be employees of City and shall at all times be under Consultant's exclusive direction and control. Consultant shall pay all wages, salaries, and other amounts due such personnel in connection with their performance of Services and as required by law. Consultant

shall be responsible for all reports and obligations respecting such additional personnel, including, but not limited to: social security taxes, income tax withholding, unemployment insurance, disability insurance, and workers' compensation insurance.

B. Schedule of Services. Consultant shall perform the Services expeditiously, and within the Term. Consultant represents that it has the professional and technical personnel required to perform the Services in conformance with such conditions. In order to facilitate Consultant's conformance with the Schedule, City shall respond to Consultant's submittals in a timely manner. Upon request of City, Consultant shall provide a more detailed schedule of anticipated performance to meet the Schedule of Services.

C. Conformance to Applicable Requirements. All work prepared by Consultant shall be subject to the approval of City.

D. City's Representative. The City hereby designates _____ or their designee, to act as its representative for the performance of this Agreement ("City's Representative"). City's Representative shall have the power to act on behalf of the City for all purposes under this Agreement. Consultant shall not accept direction or orders from any person other than the City's Representative or their designee.

E. Consultant's Representative. Consultant hereby designates Candice Ericks, or their designee, to act as its representative for the performance of this Agreement ("Consultant's Representative"). Consultant's Representative shall have full authority to represent and act on behalf of the Consultant for all purposes under this Agreement.

The Consultant's Representative shall supervise and direct the Services, using their best skill and attention, and shall be responsible for all means, methods, techniques, sequences, and procedures and for the satisfactory coordination of all portions of the Services.

F. Coordination of Services. Consultant agrees to work closely with City staff in the performance of Services and shall be available to City's staff, consultants and other staff at all reasonable times.

G. Laws and Regulations; Employee/Labor Certifications. Consultant shall keep itself fully informed of and in compliance with all local, state and federal laws, rules and regulations in any manner affecting the performance of the Project or the Services, and shall give all notices required by law. Consultant warrants that it shall perform the Services in compliance with all applicable Federal and Florida employment laws, including, but not limited to, those laws related to minimum hours and wages; occupational health and safety; fair employment and employment practices; workers' compensation insurance and safety in employment; and all other Federal, State and local laws and ordinances applicable to the services required under this Agreement. Consultant shall indemnify and hold harmless City from and against all claims, demands, payments, suits, actions, proceedings, and judgments of every nature and description including attorneys' fees and costs, presented, brought, or recovered against City for, or on account of any liability under any of the above-mentioned laws, which may be incurred by reason of Consultant's performance under this Agreement. Consultant shall be liable for all violations of such laws and regulations in connection with the Services. If the Consultant performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Consultant shall be solely responsible for all costs arising therefrom. Consultant shall defend, indemnify and hold City, its officials, directors, officers, employees, and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.

i. Equal Opportunity Employment. Consultant represents and warrants that it is an equal opportunity employer and it shall not discriminate against any Subconsultant, employee or applicant for employment because of race, religion, color, national origin, handicap, ancestry, sex or age. Such non-discrimination shall include, but not be limited to, all activities related to initial

employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff or termination.

H. Insurance.

i. Time for Compliance. Consultant shall not commence Services until it has provided evidence satisfactory to the City that it has secured all insurance pursuant to **Exhibit B.**

I. Accounting Records. Consultant shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Consultant shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Consultant shall allow inspection of all work, data, documents, proceedings, and activities related to this Agreement for a period of 3 years from the date of final payment under this Agreement.

3.3 Fees and Payments.

A. Compensation. Consultant shall receive compensation as stated below:

Pricing Structure	Amount
Monthly Fee	$3,000.00 (all-inclusive)
*The agreed upon annual retainer of $36,000.00 ($3,000/per month) shall be paid in quarterly installments of $9,000.00.	
**The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed quarterly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

B. Payment of Compensation. City shall review all invoices and pay all approved charges thereon consistent with Section 218.73, Florida Statutes, as amended.

C. Reimbursement for Expenses. Consultant shall not be reimbursed for any expenses unless authorized in writing by City.

D. Consideration Adequate. The Parties acknowledge that there is adequate consideration to enforce each and every provision of this Agreement.

3.4 Termination of Agreement.

A. For Convenience. City may, by written notice to Consultant, terminate the whole or any part of this Agreement at any time and without cause by giving written notice to Consultant of such termination, and specifying the effective date thereof, at least 30 calendar days before the effective date of such termination. Upon termination, Consultant shall be compensated only for those Services which have been adequately rendered to City, and Consultant shall be entitled to no further compensation. Consultant may not terminate this Agreement except for cause. The City may terminate this Agreement for convenience even if Consultant avails itself of the Dispute Resolution process set forth below in subsection 3.5C.

B. For Cause. City may, by written notice to Consultant, terminate the whole or any part of this Agreement at any time and with cause by giving written notice to Consultant of such termination, and specifying the effective date thereof, at least 21 calendar days before the effective date of such termination. The City may, but is not obligated to, provide Consultant with an opportunity to cure any breach prior to the effective date of any termination for cause. The Consultant may not terminate this Agreement except upon a breach by the City, which is not cured upon 21 calendar days' notice to City. In

case of the Consultant's termination for cause, the Consultant shall be paid for Services satisfactorily provided to such termination date, less any setoffs or adjustments City may claim arising out of the Consultant's breach, the remaining unperformed parts of this Agreement, and for that portion (if any) of the Consultant's performance which is unsatisfactory (the intent being that the Consultant be paid what is just and equitable compensation for the Consultants' performance of Services rendered to the satisfaction of the City). Upon termination, Consultant shall be compensated only for those Services which have been adequately rendered to City, and Consultant shall be entitled to no further compensation. Should the Consultant avail itself of the Dispute Resolution process set forth below in subsection 3.5C, then the City may not terminate this Agreement for Cause until the conclusion of the Dispute Resolution process.

C. Mutual Termination. This Agreement may also be terminated by mutual written agreement at any time and under any terms.

D. Effect of Termination. If this Agreement is terminated as provided herein, City may require Consultant to provide all finished or unfinished Documents and Data and other information of any kind prepared by Consultant in connection with the performance of Services. Consultant shall be required to provide such documents and other information within 21 calendar days of the request.

E. Additional Services. In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, services similar to those terminated.

(Space intentionally left blank)

3.5 General Provisions.

A. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective Parties at the following address, or at such other address (physical or electronic) as the respective Parties may provide in writing for this purpose:

Consultant:

Ericks Consultants, Inc.
Candice Ericks, Managing Partner
205 South Adams Street Tallahassee, FL 32301
Email: Candice@EricksConsultants.com

City:

Mayor Lynn Stoner
400 NW 73rd Avenue
Plantation, FL 33317

With copies to:

Jason Nunemaker
Chief Administrative Officer
400 NW 73rd Avenue
Plantation, FL 33317
Email: JNunemaker@Plantation.org

Kerry L. Ezrol, City Attorney
Goren Cherof, Doody & Ezrol, P.A.
3099 E Commercial Blvd., Ste. 200
Fort Lauderdale, FL 33308
Email: KEzrol@gorencherof.com

Such notice shall be deemed made when personally delivered, or, if mailed, 48 hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the Party at its applicable address, or delivered to such electronic mail address provided by the Parties for service of notices under this subsection when receipt is acknowledged by electronic written response by the receiving Party.

B. Indemnification.

i. Scope of Indemnity. To the fullest extent permitted by law, Consultant shall defend, indemnify and hold the City, its officials, officers, employees, volunteers, and agents free and harmless from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity, to property or persons, including wrongful death, in any manner arising out of, pertaining to, or incident to any alleged acts, errors or omissions of Consultant, its officials, officers, employees, subcontractors, consultants or agents in connection with the performance of the Consultant's Services, the Project or this Agreement, including without limitation the payment of all consequential damages, expert witness fees and attorney's fees and other related costs and expenses, to the extent caused by the negligence, recklessness, or intentional wrongful misconduct of the Consultant and other persons employed or utilized by the Consultant in the performance of this Agreement.

ii. Additional Indemnity Obligations. Payment of any amount due pursuant to the foregoing indemnity shall, after receipt of written notice by Consultant from the City that such amount is due, be made by Consultant prior to the City being required to pay same, or in the

alternative, the City, at the City's option, may make payment of an amount so due and Consultant shall promptly reimburse the City for same, together with interest thereon at the statutory rate from the date of receipt by Consultant of written notice from the City that such payment is due. Consultant agrees, at Consultant's expense, after written notice from the City, to defend any action against the City that falls within the scope of this indemnity, or the City, at the City's option, may elect not to tender such defense and may elect instead to secure its own attorney to defend any such action and the reasonable costs and expenses of such attorney incurred in defending such action shall be payable by Consultant. Additionally, if Consultant, after receipt of written notices from the City, fails to make any payment due hereunder to the City, Consultant shall pay any reasonable attorney's fees or costs incurred by the City in securing any such payment from Consultant.

iii. Nothing contained herein is intended nor shall it be construed to waive the City's rights and immunities under the common law or Florida Statute §768.28 as amended from time to time. This obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity which would otherwise exist in the City's favor. Notwithstanding any other provision of this Agreement to which it is applicable, City shall not be liable or responsible to Consultant beyond the monetary limits and amounts specified in Ch. 768.28, Fla. Stat., regardless of whether said liability be based in tort, contract, indemnity or otherwise; and in no event shall City be liable to Consultant for punitive or exemplary damages or for lost profits or consequential damages.

iv. This paragraph shall survive termination or expiration of this Agreement.

C. Dispute Resolution

i. In the event that any dispute between the City and the Consultant concerning questions or issues arising under this Agreement that have not been resolved, a request for dispute resolution shall be submitted by the Consultant to the City for determination. Request for such determination shall be made in writing. The City's decision may be reached in accordance with assistance, as it may deem reasonably necessary or desirable. The City's decision shall be rendered in writing no more than 30 calendar days after receipt of a fully documented (to the extent that such documents are within the control of the Consultant) request for a determination. The decision shall be conclusive, final, and binding on all Parties, unless the Consultant shall seek a judicial determination in accordance with the provisions set forth below in subsection 3.5D.

ii. No later than 10 calendar Days after the Consultant's receipt of the City's determination, the Consultant shall respond to the City in writing, either accepting the determination or stating the Consultant's factual or legal objection to the determination. If the Consultant's response is an objection, the City shall respond in writing to the objection within 10 calendar days after receipt. No further response by either Party shall be required. Thereafter, the Consultant may seek a judicial determination of the dispute. In the event that the Consultant intends to seek judicial determination of a matter decided by the City, the Consultant shall notify the City of its intent to do so within 10 calendar days of the City's final decision.

iii. If required by City, the Consultant shall continue to perform the Services required under this Agreement during this resolution period, including any judicial resolution. The City's written determination shall be complied with pending final resolution, including judicial, of the dispute. If the Consultant complies with the City's written determination, the City shall continue to perform under this Agreement and make all payments due (other than those or the portions of payments in dispute, if any) during the resolution period. This payment provision shall not apply in the event that the Consultant fails to submit a dispute to the City as required by this subsection. The continued performance of this Agreement by either Party shall not constitute an admission as to any factual or legal position in connection with the dispute, or a waiver of its rights under this Agreement or at Law.

D. Governing Law; Judicial Review; Venue. This Agreement shall be governed by the laws of the State of Florida and venue shall be in Broward County without regard to its conflicts of law. The Parties hereby agree that in the event of any litigation between them, such proceeding shall be brought exclusively in the courts of the State of Florida, County of Broward or the Federal District Court with subject matter jurisdiction and encompassing the County of Broward, Florida. Each Party hereby irrevocably consents and submits to the jurisdiction of, and venue in, the aforementioned courts, and further waives any claim that a proceeding brought therein has been brought in an inconvenient forum. To the extent not prohibited by applicable law that cannot be waived, the City and Consultant hereby waive, and covenant that they will not assert (whether as plaintiff, defendant or otherwise), any right to trial by jury in any action arising in whole or in part under or in connection with this Agreement, whether now existing or hereafter arising, and whether sounding in contract, tort or otherwise.

E. Time of Essence. Time is of the essence for each and every provision of this Agreement.

F. City's Right to Employ Other Consultants. City reserves right employ other consultants in connection with this Service. Successors and Assigns. This Agreement shall be binding on the successors and assigns of the Parties.

G. Assignment or Transfer. Consultant shall not assign, hypothecate, or transfer, either directly or by operation of law, this Agreement or any interest herein without the prior written consent of the City. Any attempt to do so shall be null and void, and any assignees, hypothecates or transferees shall acquire no right or interest by reason of such attempted assignment, hypothecation or transfer.

H. Construction; References; Captions. Since the Parties or their agents have participated fully in the preparation of this Agreement, the language of this Agreement shall be construed simply, according to its fair meaning, and not strictly for or against any Party. Any term referencing time, days or period for performance shall be deemed calendar days and not work days. All references to Consultant include all personnel, employees, agents, and Subconsultants of Consultant, except as otherwise specified in this Agreement. The captions of the various articles and paragraphs are for convenience and ease of reference only, and do not define, limit, augment, or describe the scope, content or intent of this Agreement.

I. Amendment; Modification. No supplement, modification or amendment of this Agreement shall be binding unless executed in writing and signed by both Parties.

J. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, benefit, privilege, or service voluntarily given or performed by a Party shall give the other Party any contractual rights by custom, estoppel or otherwise.

K. No Third-Party Beneficiaries. Except to the extent expressly provided for in this subsection, there are no intended third-party beneficiaries of any right or obligation assumed by the Parties. The City has three dependent districts (Plantation Midtown Development District, Plantation Gateway, and the City of Plantation Community Redevelopment Agency) hereinafter "Districts", all of which have the power to execute contracts, and all of which are served by City personnel for the purpose of Administration. Such Districts shall be intended third Party beneficiaries and shall be able to enforce the terms hereof for any Serves provided on behalf of the Districts.

L. Invalidity; Severability. If any portion of this Agreement is declared invalid, illegal, or otherwise unenforceable by a court of competent jurisdiction, the remaining provisions shall continue in full force and effect.

M. Prohibited Interests. The Consultant warrants and represents that no elected official, officer, agent or employee of the City has a financial interest directly or indirectly in this Agreement or the compensation to be paid under it, and further, that no City employee who acts in the City as a "purchasing agent" as defined by §112.312(20), Florida Statutes, as amended, nor any elected or appointed officer of the City, nor any spouse or child of such purchasing agent employee or elected or appointed officer, is a partner, officer, director, or proprietor of the Consultants, and further, that no such City employee purchasing agent, City elected or appointed officer, or the spouse or child of any of them, alone or in combination, has a material interest in the Consultants. Material interest means direct or indirect ownership of more than Five Percent (5%) of the total assets or capital stock of the Consultants.

N. Conflicts of Interest. Consultant covenants that no person under its employ who presently exercises any functions or responsibilities in connection with this Agreement has any personal financial interests, direct or indirect, with City. Consultant further covenants that, in the performance of this Agreement, no person having such conflicting interest shall be employed, any such interests, on the part of Consultant or its employees, must be disclosed in writing to City. Consultant is aware of the conflict of interest laws of the State of Florida, Chapter 112, Florida Statues, as amended, and agrees that it will fully comply in all respects with the terms of said laws. Consultant warrants that it has not employed or retained any person employed by City to solicit or secure this Agreement and that it has not offered to pay, paid, or agreed to pay, any public official or person employed by City any fee, commission, percentage, brokerage fee or gift of any kind, contingent upon of resulting from the award of this privilege.

O. Convicted Vendor List. Consultant represents to City that it is not a person or affiliate as defined in §287.133, Florida Statutes, as amended, which has been placed on the convicted vendor list maintained by the Florida Department of Management Services following a conviction for a public entity crime. Consultant acknowledges and agrees that it may not submit a bid on a contract to provide any goods or services to the City, may not submit a bid on a contract with the City for the construction or repair of any public building or public work, may not submit bids on leases of real property with the City, may not be awarded an opportunity to perform work as a Consultant, supplier, Subconsultant or Consultant under a contract with the City, and may not transact business with the City in an amount set forth in §287.017, Florida Statutes, as amended, for Category Two for a period of 36 months from the date of being placed on the convicted vendor list.

P. Cooperation; Further Acts. The Parties shall fully cooperate with one another, and shall take any additional acts or sign any additional documents as may be necessary, appropriate or convenient to attain the purposes of this Agreement.

Q. Authority to Enter Agreement. Consultant has all requisite power and authority to conduct its business and to execute, deliver, and perform this Agreement. Each Party warrants that the individuals who have signed this Agreement have the legal power, right, and authority to make this Agreement and bind each respective Party.

R. Counterparts. This Agreement may be signed in counterparts, each of which shall constitute an original, and it shall not be necessary in making proof of this Agreement to produce or account for more than one such counterpart.

S. Entire Agreement. This Agreement, including the below mentioned Exhibits constitutes the entire agreement and supersedes all prior agreements and understandings, both written and oral, among the parties with respect to the subject matter hereof. The Agreement shall not be modified except by a written amendment dated subsequent to the date of this Agreement and signed of behalf of City and Consultant by their respective duly authorized representatives.

1. **Exhibit A**: City Required Documentation/Forms Submitted by Consultant during Solicitation Period;
2. **Exhibit B**: Consultants Certificate of Insurance and City Insurance Requirements as it pertains to this Agreement.

IN WITNESS WHEREOF, CITY OF PLANTATION AND ERICKS CONSULTANTS, INC have signed this Agreement in duplicate. One counterpart each has been delivered to the City and Consultant.

Attest: _____
April Beggerow, City Clerk

CITY OF PLANTATION

By: _____
Lynn Stoner, Mayor

As to legal form: _____
Kerry L Ezrol, City Attorney

As to Procurement: _____
Charles Spencer, Procurement Director

STATE OF FLORIDA
COUNTY OF BROWARD

THE FOREGOING INSTRUMENT was acknowledged before me by means of □ physical presence or □ online notarization, this____ day of _____, 2021, by Lynn Stoner, as Mayor of the City of Plantation, a Florida municipal corporation, on behalf of the municipal corporation. She is personally known to me or has produced _____ as identification.

My commission expires: _____
NOTARY PUBLIC

Signed, Sealed in the presence of:

(Corporate Seal)

ERICKS CONSULTANTS, INC
a Florida Corporation

_____
By: Candice Ericks, Managing Partner

STATE OF FLORIDA
COUNTY OF BROWARD

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this AUG. 16, 2021 (*date*) by Candice Ericks, as Managing Partner of Ericks Consultants, Inc., a Florida Corporation, on behalf of the corporation. They are personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

CINDY CLARK
NOTARY PUBLIC
STATE OF FLORIDA
Comm# GG233080
Expires 10/26/2022

EXHIBIT "A"

City Required Documentation/Forms Submitted by Consultant during Solicitation Period

Key Individuals

Dave Ericks
President/ Founder
Cell: 850-591-7550
dave@ericksconsultants.com

DAVID ERICKS is founder and President of Ericks Consultants, Inc and works out of our Tallahassee office.

After returning from college at C.W. Post (Long Island University), which he attended on a football scholarship, he took a position as a police officer with the City of Plantation. This eventually transitioned him into the world of Florida politics.

Dave Ericks has been a registered lobbyist in the State of Florida for over 40 years, starting with his representation of the State of Florida Fraternal Order of Police while at the City of Plantation Police Department in 1980. Mr. Ericks was a registered lobbyist for the Broward County Sheriff's Department, the Department of Highway Safety and Motor Vehicles and the 3M Corporation before founding Ericks Consultants, Inc. in 1985. Prior to establishing his own firm, Mr. Ericks was employed by the 3M Corporation as Regional Administrator and Registered Lobbyist in Florida, Mississippi, Louisiana, and Alabama. Mr. Ericks served as Senior Executive Assistant to the Department of Highway Safety and Motor Vehicles, Administrative Assistant to the Broward County Sheriff and served on the City of Plantation Police Force. Mr. Ericks' past experience allowed him the opportunity to work with various police and criminal justice organizations, including the Steering Committee for Constitutional Amendments and the State Law Enforcement Job Task Advisory Committee for the Florida Police Standards and Training Commission. He has also represented members statewide as the President of the Fraternal Order of Police. His service in those positions has given him both law enforcement and administrative expertise at the local, county and state levels. Moreover, since establishing Ericks Consultants in 1985, Mr. Ericks has represented a multi-faceted group of clients, giving him a wide array of expertise in multiple subject areas, including the electric and telecommunication utilities, law enforcement, entertainment, healthcare, travel, corrections, solid waste, growth management, automobile, gaming, and transportation industries; as well as in the many diverse issues which face local governments on a day-to-day basis.

Mr. Ericks resides in Tallahassee, FL.

Qualifications

Candice Ericks- ***Main Contact for the City***
Managing Partner
Cell: 954-648-1204
candice@ericksconsultants.com

CANDICE ERICKS is a consultant with Ericks Consultants, Inc., based in Fort Lauderdale, Florida. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Candice is a government relations professional specializing in Florida state and local government relations. Candice began her lobbying career in 1998 when she joined Ericks Consultants, Inc. She developed and expanded the firm into a successful, multi-regional operation with a diverse book of clients. Over the course of the past two decades, Candice has developed an extensive network of contacts and relationships in the governmental, non-profit, and business communities within Florida. Her hands-on approach within the governmental relations world has enabled her to continuously deliver success for her clients in numerous subject areas. For the last two decades she has worked diligently to grow her family's governmental consulting business, Ericks Consultants, Inc.

Candice currently represents a broad spectrum of clients, ranging from local governments to corporations to nonprofits. Most of her clients are longtime relationships due to her dedication and loyalty to their success in the political world. Her client list not only includes some of the largest corporations within the state, but also includes entities from almost every industry within Florida.

Candice was the first recipient of the Theresa Lintz Memorial Award from the Florida Association for Intergovernmental Relations. This award is significant in that it represents excellence in legislative advocacy on behalf of local governments in Florida and an exemplary commitment to consensus building, professionalism and high ethical standards to better serve our local communities.

Candice is active in many organizations within the local community and throughout the state. She was recently elected as the Chair of the Florida Association of Professional Lobbyists (FAPL), an organization committed to establishing and maintaining high standards for the lobbying profession. She also works actively with the Florida League of Cities, the Broward League of Cities, the Palm Beach League of Cities, the Florida Public Transportation Association, both the Fort Lauderdale and the Florida Chamber of Commerce, the Florida Association of Counties, Associated Industries of Florida, and is a recent past President of the Florida Association for Intergovernmental Relations.

Candice also serves as Chair of Broward Days, a non-profit and non-partisan group of people advocating for diverse needs and concerns of Broward County structured under the Broward Delegation. Ultimately, Candice takes every opportunity to work with businesses and local governments to help make the State of Florida the best place to live.

Candice graduated with a Public Relations degree from Florida State University in 1995.

Lauren Jackson
Consultant
Cell: 931-265-8999
lauren@ericksconsultants.com

LAUREN JACKSON joined Ericks Consultants in 2012. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Lauren is a third generation Broward resident with strong roots in the community. Her grandfather and father both served as Port Everglades Harbor Pilots and were pioneer members of the Port Everglades Association. Her father and his three siblings are graduates of Stranahan High School. Her grandmother spent her career as a librarian at Rogers Middle School.

Lauren served on Senator Ellyn Bogdanoff's staff as her Broward County coordinator as well as the Legislative Aide to Representative Evan Jenne, who served as the House Minority Whip and Chair of the Broward County Legislative Delegation during her time as staff. As a result, she came to her current position with a working knowledge of both Chambers and with relationships on both sides of the aisle with a focus to Broward County.

Lauren began her career in the political world serving as a legislative assistant for National Strategies in Tallahassee, a legislative intern for Dutko Poole McKinley in Tallahassee, and a fundraising intern for Congressman Jim Matheson in Salt Lake City. Prior to entering the government relations sphere, Lauren worked for Youngs Market Company of Utah, overseeing a four-state advertising program.

She is a graduate of the University of Utah with a Bachelor of Arts in Political Science and a minor in Campaign Management. She is additionally a graduate of the Women's Campaign School at Yale University.

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE FIRM'S PROPOSAL BEING DEEMED NON-RESPONSIVE AND THE FIRM AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: Ericks Consultants Inc.

NAME: Candice Ericks

ADDRESS: 205 South Adams Street, Tallahassee FL 32301

TELEPHONE NO.: 954- 648-1204

FAX NO.:

EMAIL ADDRESS: candice@ericksconsultants.com

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: Ericks Consultants Inc.

   The address of the principal place of business is: 205 South Adams Street, Tallahassee FL 32301

   The business is a (Sole Proprietorship) _____ (Partnership)_____ (Corporation)✓

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: 02/28/1979
   b. State of Incorporation: Florida
   c. President's Name: David Ericks
   d. Vice President's Name: N/A
   e. Secretary's Name: Candice Ericks
   f. Treasurer's Name: Candice Ericks
   g. Name and address of Resident Agent: David Ericks, 205 S. Adams St. Tallahassee, FL 32301

3. If FIRM is an individual or a partnership, answer the following: N/A
   a. Date of organization: _____
   b. Name, address and ownership units of all partners:
   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

Fill in Form

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:
N/A

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute. N/A

6. How many years has your organization been in business under its present business name: 42

   a. Under what other former names has your organization operated?
   N/A

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

Please see attached "2021 Legislative Lobbying Firms Directory," which shows proof of current state registration

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

No

9. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

No

10. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

Please see attached form titled "References"

11. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

Please see attached "Qualification Statement" insert sheet

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

Please see attached "Qualification Statement" insert sheet

13. Provide a list of work currently under contract.

Please see attached "Qualification Statement" insert sheet

14. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then

associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If FIRM is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by FIRM]

N/A

15. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

N/A

16. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

No

17. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

N/A

QUALIFICATION STATEMENT

Fill in Form

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/3/21 (*date*) by Carlos Rossi (*name of officer or agent, title of officer or agent*). of Rivers Consulting (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FLDL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

ERICKS
CONSULTANTS, INC

ECI QUALIFICATION STATEMENT INSERT

Question 11. List the pertinent experience of the key individuals of your organization:

DAVID ERICKS (Owner/President) is founder and President of Ericks Consultants, Inc and works out of our Tallahassee office.

After returning from college at C.W. Post (Long Island University), which he attended on a football scholarship, he took a position as a police officer with the City of Plantation. This eventually transitioned him into the world of Florida politics.

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ERICKS
CONSULTANTS, INC

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Candice currently represents a broad spectrum of clients, ranging from local governments to corporations to nonprofits. Most of her clients are longtime relationships due to her dedication and loyalty to their success in the political world. Her client list not only includes some of the largest corporations within the state, but also includes entities from almost every industry within Florida.

Candice was the first recipient of the Theresa Lintz Memorial Award from the Florida Association for Intergovernmental Relations. This award is significant in that it represents excellence in legislative advocacy on behalf of local governments in Florida and an exemplary commitment to consensus building, professionalism and high ethical standards to better serve our local communities.

Candice is active in many organizations within the local community and throughout the state. She was recently elected as the Chair of the Florida Association of Professional Lobbyists (FAPL), an organization committed to establishing and maintaining high standards for the lobbying profession. She also works actively with the Florida League of Cities, the Broward League of Cities, the Palm Beach League of Cities, the Florida Public Transportation Association, both the Fort Lauderdale and the Florida Chamber of Commerce, the Florida Association of Counties, Associated Industries of Florida, and is a recent past President of the Florida Association for Intergovernmental Relations.

Candice also serves as Chair of Broward Days, a non-profit and non-partisan group of people advocating for diverse needs and concerns of Broward County structured under the

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ECI QUALIFICATION STATEMENT INSERT

Broward Delegation. Ultimately, Candice takes every opportunity to work with businesses and local governments to help make the State of Florida the best place to live.

Candice graduated with a Public Relations degree from Florida State University in 1995.

LAUREN JACKSON (Consultant) joined Ericks Consultants in 2012. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Lauren is a third generation Broward resident with strong roots in the community. Her grandfather and father both served as Port Everglades Harbor Pilots and were pioneer members of the Port Everglades Association. Her father and his three siblings are graduates of Stranahan High School. Her grandmother spent her career as a librarian at Rogers Middle School.

Lauren served on Senator Ellyn Bogdanoff's staff as her Broward County coordinator as well as the Legislative Aide to Representative Evan Jenne, who served as the House Minority Whip and Chair of the Broward County Legislative Delegation during her time as staff. As a result, she came to her current position with a working knowledge of both Chambers and with relationships on both sides of the aisle with a focus to Broward County.

Lauren began her career in the political world serving as a legislative assistant for National Strategies in Tallahassee, a legislative intern for Dutko Poole McKinley in Tallahassee, and a fundraising intern for Congressman Jim Matheson in Salt Lake City. Prior to entering the government relations sphere, Lauren worked for Youngs Market Company of Utah, overseeing a four-state advertising program.

She is a graduate of the University of Utah with a Bachelor of Arts in Political Science and a minor in Campaign Management. She is additionally a graduate of the Women's Campaign School at Yale University.

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Question 12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

Broward County
Marty Cassini, Director, Office of Intergovernmental Affairs & Professional Standards
115 South Andrews Avenue, Ft. Lauderdale, FL 33301
Phone: 954-357-7575/ Fax: 954-357-6573
mcassini@broward.org
Duration: ECI has represented Broward County for over 24 years
Services: Dave and Candice have served on the contract team for Broward County for over 20 years. We provide the County with around-the-clock representation during the Legislative Session. Issues include: preemptions, unfunded mandates, opioid abuse, resilient infrastructure, natural gas fuel rebates, Port Everglades, the Fort Lauderdale/Hollywood International Airport, public transit, COPCN for Non-emergency Medical Transportation, sober home licensure, sheriffs budgets, coral reef protection, and more. Our team serves as a resource for County information for the Florida Ports Council, Airports Council, and Florida Public Transit Association. We provide regular written reports. We also act as a liaison between the County and Executive Branch agencies.

City of Coconut Creek
Karen Brooks, City Manager
4800 West Copans Road, Coconut Creek, FL 33063
Phone: 954-973-6720/ Fax: (954) 973-6777
kbrooks@coconutcreek.org
Bernadette Hughes, Assistant City Manager
bhughes@coconutcreek.org
Duration: ECI has represented Coconut Creek since 2005
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coconut Creek and on appropriations needs and provide written reports. We represent Coconut Creek before the state, county, South Florida Water Management District, and Broward County Public Schools.

City of Coral Springs
Frank Babinec, City Manager
9500 West Sample Road, Coral Springs, FL 33065
Phone: 954-344-1142/ Fax: 954-344-1043
fbabinec@coralsprings.org
Duration: ECI has represented Coral Springs for over 18 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coral Springs and on appropriations needs and provide written reports. We act as a liaison for the City with Executive Branch agencies and advocate for grant funding. We work to ensure adequate

ERICKS
CONSULTANTS, INC

ECI QUALIFICATION STATEMENT INSERT

funding of the Charter School Capital Outlay program on behalf of their municipal-owned charter school. We additionally successfully advocated for four local bills through the Broward Delegation process and the Legislature.

City of Fort Lauderdale
Chris Lagerbloom, City Manager
100 N. Andrews Avenue, Fort Lauderdale, FL 33301
Phone: 954-828-5364/ Fax: 954-828-5599
clagerbloom@fortlauderdale.gov
Duration: ECI has represented the City of Fort Lauderdale since 2012
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Fort Lauderdale, including but not limited to Vacation Rentals, Micromobility, Home Rule, and on appropriations needs. We provide regular written reports. We also act as a liaison with Executive Branch agencies, including between the Florida Department of Transportation (FDOT), Florida Department of Environmental Protection (FDEP), the Florida Fish & Wildlife Conservation Commission (FWC), and the Florida Department of Economic Opportunity (FDEO).

City of Pembroke Pines
Mayor Frank Ortis
Charlie Dodge, City Manager
601 City Center Way, Pembroke Pines, FL 33026
Phone: 954-450-1040/ Fax: 954-437-1149
cdodge@ppines.com
Duration: ECI has represented Pembroke Pines for over 16 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coconut Creek and on appropriations needs and provide written reports. We act as a liaison for the City with Executive Branch agencies and advocate for grant funding. We also work to ensure adequate funding of the Charter School Capital Outlay program on behalf of their municipal-owned charter school.

Palm Beach County
Todd Bonlarron, Assistant County Administrator
301 North Olive Ave., Suite 1101, West Palm Beach, Florida 33401
Phone: 561-355-3451/ Fax: 561-242-7171
tbonlarr@pbcgov.org
Duration: ECI has represented Palm Beach County for over 18 years.
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Palm Beach County and on appropriations needs and provide written reports. Legislative items include, but are not limited to issues such as Home Rule, Recovery Residences (Sober Homes), Affordable Housing,

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ECI QUALIFICATION STATEMENT INSERT

Economic Development, Re-entry, Mental Health, and more. We also act as a liaison with Executive Branch agencies- e are proud to be a "go-to" firm for the County on any issue they may need assistance

Question 13. Provide a list of work currently under contract:

American Marketing
Broward Center for the Performing Arts
Broward County
Broward County Council of Professional Firefighters
Broward Health (North Broward Hospital District)
City of Coconut Creek
City of Coral Springs
City of Fort Lauderdale
City of Pembroke Pines
City of Plantation
Federation of Public Employees (Broward AFL-CIO)
Florida Association of Counties
Florida Pharmacy Association
Florida Standardbred Breeders & Owners Association (FSBOA)
Harris Corporation
Kendall Properties & Investments
Palm Beach County
Seminole County Sheriff's Office (SCSO)
South Florida Regional Transportation Authority (SFRTA)
Tindall Hammock Irrigation & Soil Conservation District
Town of Davie
Town of Lauderdale-by-the-Sea
Waste Connections of Florida

2021 LEGISLATIVE LOBBYING FIRMS

Donald Brown Consulting (850) 865-9280
Po Box 866, Defuniak Springs, FL 32435-0866
Brown, Donald D.
Po Box 866, Defuniak Springs, FL 32435-0866

Donald G. Ray & Associates (850) 385-7790
337 Hunters Crossing, Tallahassee, FL 32312
Ray, Donald G.
337 Hunters Crossing, Tallahassee, FL 32312

Doster and Associates Inc (850) 692-9840
PO Box 10618, Tallahassee, FL 32302
Doster, Matthew E.
Po Box 10618, Tallahassee, FL 32302-2618

Doug Bruce and Associates, LLC (850) 321-7674
200 W College Ave Ste 224, Suite 224, Tallahassee, FL 32301-7710
Bruce, H. Douglas
200 W College Avenue, Suite 224, Tallahassee, FL 32301

Driggers Law, PA (850) 597-1355
111 SE 8TH AVE, Unit 901, Fort Lauderdale, FL 33301
Driggers, Kimberly A.
111 SE 8th Avenue, Unit 901, Fort Lauderdale, FL 33301

Duane Morris Government Strategies LLC (412) 512-0302
1875 NW Corporate Boulevard, Suite 300, Boca Raton, FL 33431-8561
Magnolo, Dominic
1875 NW Corporate Boulevard, Suite 300, Boca Raton, FL 33431-8561

Dyal Consulting LLC (850) 510-6286
PO Box 10181, Tallahassee, FL 32302
Dyal, Stephen D.
Po Box 10181, Tallahassee, FL 32302-2181

Eckert Seamans Cherin & Mellott LLC (202) 659-6605
1717 Pennsylvania Ave NW, Suite 1200, Washington, DC 20006-3942
Zdebski, Charles Anthony
1717 Pennsylvania Ave NW, Suite 1200, Washington, DC 20006-3942

Enwright Rimes Consulting, Inc. (850) 681-2909
PO Box 10362, Tallahassee, FL 32302
Enwright, Randy
420 E Jefferson St, Ste 106, Tallahassee, FL 32301
Rimes, James C. Jr.
Po Box 10362, PO Box 10362, Tallahassee, FL 32302-2362

Ericks Consultants Inc (850) 224-0880
205 S Adams St, Tallahassee, FL 32301
Ericks, Candice D.
333 N New River Dr E, Ste 2000B, Ft Lauderdale, FL 33301
Ericks, David L.
205 S Adams St, Tallahassee, FL 32301
Jackson, Lauren A.
333 N New River Dr E, Ste 2000, Ft Lauderdale, FL 33301

Erin L. Deady, P.A. (954) 593-5102
54 1/2 SE 6Th Ave, Delray Beach, FL 33483-5334
Deady, Erin Lee
54 1/2 SE 6th Avenue, Delray Beach, FL 33483

Ervin Graves Strategy Group (202) 863-0001
455 Craig Rd NE, Ranger, GA 30734-9703
Graves, John Thomas Jr.
455 Craig Rd NE, Ranger, GA 30734-9703
Yates, Brian
455 Craig Rd NE, Ranger, GA 30734-9703

Family Lands Remembered LLC (561) 762-2282
138 Santiago Dr, Jupiter, FL 33458
Cox, Ernest A.
138 Santiago Dr, Jupiter, FL 33458

Flagler Strategies LLC (305) 542-4761
2000 Ponce de Leon Blvd, Ste 600, Coral Gables, Fl 33134
Cantens, Michael G.
2000 Ponce De Leon Blvd, Ste 600, Coral Gables, FL 33134-4422

Florida Alliance Consulting LLC (407) 709-2324
2325 Lobelia Drive, Lake Mary, FL 32746
Setzer, Jonathan Alexander
2325 Lobelia Dr, Lake Mary, FL 32746-2679

Florida Legislative Research LLC (786) 564-1104
Post Office Box 56-1801, Miami, FL 33256-1801
Villalobos, J. Alex
Post Office Box 56-1801, Miami, FL 33256-1801

Florida Lobby Associates Inc (850) 524-2779
Po Box 1168, Tallahassee, FL 32302-1168
Abberger, Lester
Po Box 1168, Tallahassee, FL 32302-1168

Florida Rising (407) 376-4801
3416 Moncrief Rd Ste 201, Ste 201, Jacksonville, FL 32209-4340
Eskamani, Ida Vishkaee
3416 Moncrief Rd Ste 201, Suite 201 , Jacksonville, FL 32209-4340

Florida School Services Inc (850) 224-6101
208 S Monroe St, Ste 104, Tallahassee, FL 32301
Cerra, Thomas
208 S Monroe St, Ste 104, Tallahassee, FL 32301

Floridian Partners LLC (850) 681-0024
108 S Monroe St, Tallahassee, FL 32301
Chamizo, Jorge
108 S Monroe St, Tallahassee, FL 32301
Dudley, Charles F.
108 S Monroe St, Tallahassee, FL 32301
Feijoo, George R
108 S Monroe St, Tallahassee, FL 32301
Geary, Nichole
108 S Monroe St, Tallahassee, FL 32301-1584
Guzzo, Cory
108 S. Monroe St., Tallahassee, FL 32301
Guzzo, Gary A.
108 S Monroe St, Tallahassee, FL 32301
Ramba, Melissa Joiner
108 S Monroe St, Tallahassee, FL 32301-1584

Foley & Lardner LLP (850) 222-6100
106 E College Ave, Ste 900, Tallahassee, FL 32301
Allison, Jason
106 E. College Ave., Suite 900, Tallahassee, FL 32301
Hosay, Robert H.
106 E College Ave, Ste 900, Tallahassee, FL 32301
Kelly, Jennifer K.
106 E. College Avenue, Suite 900, Tallahassee, FL 32301
Neal, Austin B.
106 E College Ave, Ste 900, Tallahassee, FL 32301
Steverson, Jonathan Paul
106 E. College Ave, Suite 900, Tallahassee, FL 32308

Foyt Ralston & Associates LLC (850) 294-5390
9167 Shoal Creek Drive, Tallahassee, Fl 32312
Ralston, Foyt Tipton
9167 Shoal Creek Dr, Tallahassee, FL 32301-1513

Fraser Solutions (850) 443-1444
115 E Park Ave, Suite 1, Tallahassee, Florida 32301
Fraser, Towson
115 E Park Ave, Suite 1, Tallahassee, FL 32301-7701

DRUG-FREE WORKPLACE

Fill in Form

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature

Candice Ericks
Printed Name

Ericks Consultants Inc
Firm Name

07/13/ 2021
Date

PUBLIC ENTITY CRIMES

Fill in Form

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for RFSP No. 075-21

2. This sworn statement is submitted by Ericks Consultants Inc (entity submitting sworn statement), whose business address is 205 South Adams Street, Tallahassee FL 32301 and its Federal Employer Identification Number (FEIN) is 59-2722222. (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: _____.

3. My name is Candice Ericks (please print name of individual signing), and my relationship to the entity named above is Managing Partner.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

X Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_____ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

(Signature)

7/13/21
(Date)

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Caroline Cecil (*name of personal acknowledging*), who is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:
June 27th 2024

NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Charles Erickson (*name of officer or agent, title of officer or agent*), of Erick's Consultants (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

NON-COLLUSION CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this proposal is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the proposal shall make the proposal nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of proposal or award, whichever is applicable, with no time to cure.

NAME	RELATIONSHIP
N/A	N/A

WITNESSES:

Typed Name: Lauren Jackson

Typed Name: Marica Pringle

FIRM:

By:

Name: Candice Ericks

Title: Managing Partner, Ericks Consultants Inc.

NON-COLLUSION CERTIFICATION

Fill in Form

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 1/8/21 (*date*) by Barbara Ross (*name of officer or agent, title of officer or agent*). of Ross Group LLC (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FLD (*type of identification*) as identification.

My commission expires:

June 27th 2021

Suzanne L Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

FIRM'S CERTIFICATION

Fill in Form

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this 13th day of July, 2021.

Ericks Consultants Inc.
Printed Name of Corporation
Florida
Printed State of Incorporation

By: _____
Signature of President or other authorized officer
Candice Ericks
Printed Name of President or other authorized officer
205 South Adams Street
Address of Corporation
Tallahassee FL 32301
City/State/Zip
954-648-1204
Business Phone Number

(CORPORATE SEAL)

ATTEST:

By _____
Secretary

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Candice Ericks (*name of officer or agent, title of officer or agent*), of Ericks Consultants Inc (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FIN (*type of identification*) as identification.

My commission expires:
June 27th 2024

_____
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

OFFICE OF INSPECTOR GENERAL

Fill in Form

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRM's and vendors (herein, "FIRM's") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM'S written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

NAME: Lauren Jackson

NAME: Maurice Pringle

BY: _____

NAME: Candice Ericks

TITLE: Managing Partner

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 1/3/21 (*date*) by Candice Ercole (*name of officer or agent, title of officer or agent*), of Ercks Construction (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FLDL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

SCRUTINIZED COMPANY CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

FIRM Name: Ericks Consultants Inc.
FIRM FEIN: 59-2722222
FIRM Authorized Representative Name and Title: Candice Ericks, Managing Partner
Address: 205 South Adams Street
City: Tallahassee State: FL Zip: 32301
Phone Number: 954-648-1204
Email Address: candice@ericksconsultants.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: _____
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: Candice Ericks, Managing Partner
Date: 07/13/ 2021

***This form is being provided to comply with Florida Statute 287.135.**

PUBLIC RECORDS

Fill in Form

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the firm or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the firm keeps and maintains public records upon completion of the contract, the firm shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE FIRM'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: Ericks Consultants Inc.

By (sign):

Print Name: Candice Ericks

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 1/13/21 (*date*) by Rodrigo Prieto (*name of officer or agent, title of officer or agent*), of Prieto Consulting Corp (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:
June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # NH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

Project Name: State and Federal Lobbyist Services

Project No.: 075-21

1. Definitions:

"*Firm*" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Firm" includes, but is not limited to, a vendor or consultant.

"*Sub-Firm*" means a person or entity that provides labor, supplies, or services to or for a firm or another sub-firm in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Firms, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Firm shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Firm to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Firm to perform work pursuant to the contract with the City of Plantation. The Firm acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

c) Should vendor become the successful Firm awarded for the above-named project, by entering into the contract, the Firm shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Firm shall also require all sub-firms to provide an affidavit attesting that the sub-firm does not employ, contract with, or subcontract with, an unauthorized alien. The Firm shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a sub-firm knowingly violated s. 448.095 (2), but the Firm otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Firm and order the Firm to immediately terminate the contract with the sub-firm.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Firm, the Firm may not be awarded a public contract for a period of 1 year after the date of termination.

FIRM: Ericks Consultants Inc

By (sign):

Print Name: Candice Ericks

E-VERIFY FORM

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/13/21 (*date*) by Cindico Rocks (*name of officer or agent, title of officer or agent*), of Rocks Consulting Group (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FLDL (*type of identification*) as identification.

My commission expires: June 27th 2024

Suzanne L. Yagoub

NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

PROPOSAL FORM

Proposal of (Name of Firm) Ericks Consultants Inc.

Address: 205 S. Adams St. Tallahassee, FL 32301

Phone: 954-648-1204

Email Address: candice@ericksconsultants.com

To furnish and deliver all services and to do and perform all work in accordance with the Agreement Documents for the entitled solicitation:

PROJECT NAME: Community Shuttle Service
RFSP No. 074-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned Firm proposes and agrees if this proposal is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Agreement Documents for the Agreement Price and within the Agreement time indicated in this Proposal and in accordance with the Agreement Documents.

Firm accepts all of the terms and conditions of the Instructions to Firm. This proposal will remain open for ninety (90) calendar days after the day of Proposal Opening. Firm will sign the Agreement and other documents required by the Agreement Documents within fifteen (15) days after the date of City's Notice to Award.

In submitting this proposal, Firm represents as more fully set forth in the Agreement, that:

A. Firm has examined copies of all the Solicitation Documents and of the following Addenda:
(if any addenda have been issued, receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Firms and the Instruction to Firms.

DATE:	ADDENDA NUMBER:
[ ] 06/24/ 2021	[1]
[ ] 07/07/2021	[2]
[ ]	[ ]
[ ]	[ ]

B. This proposal is genuine and not made in the interest of or on behalf of any undisclosed person, Firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. Firm has not directly or indirectly induced or solicited any other Firm to submit a false or sham proposal; Firm has not solicited or induced any person, firm, or a corporation to refrain from proposing; and Firm has not sought by collusion to obtain for themselves any advantage over any other Firm or over City.

C. FIRM shall complete the Work for the following price(s). Award shall be made to the Firm whose proposal is determined to be the most advantageous to the city taking into consideration the evaluation factors and criteria set forth in the RFSP.

The rates for the service shall be based on providing the services and associated amenities as per Scope of Services and include all costs, plus all applicable overhead and profit.

Pricing Structure	Amount
Monthly Fee	$ 3,000 per month (all-inclusive) for State (ECI)
The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed monthly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

Communications concerning this Proposal shall be addressed to the address of Firm indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the FIRM.

Second: Within fifteen (15) days from the "Award", of this proposal, to execute the Agreement.

SUBMITTED ON July 19, 2021

SIGNATURE OF FIRM: [signature]

PRINT NAME: Candice Ericks

TITLE (if any): Managing Partner

ADDRESS: 110 SE 6th Street, #1500, Fort Lauderdale FL 33301

Incorporated under the laws of the State of Florida.

Proposal Checklist and Summary Form

This form must be signed and included with the proposal submittal in addition to the required proposal documents of this solicitation. Failure to do so may result in your proposal submittal being considered non-responsive.

Firm's Name: Ericks Consultants Inc. **Date:** 07/12/2021

Base Proposal Total: All-inclusive $36,000/year for State Lobbying (ECI)

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☑

Disadvantaged Business Enterprise: Yes ☐ or No ☑

Submitted Forms:

☑ Qualification Form
☑ Insurance Requirements
☑ Public Entity Crimes
☑ Firm Certification
☑ Scrutinized Company
☑ Certificate of Insurance
☑ E-Verify
☑ Addendums
☑ References
☑ Drug-Free Workplace
☑ Non-Collusion Certification
☑ OIG
☑ Public Records
☑ Proposal Checklist Form
☑ Proposal Form
☑ Additional Pertinent Information
☑ Proof that Firm is Authorized to transact in the State of Florida
☑ Certification(s) and Licenses required to performed desired work

Signature: Printed Name: Candice Ericks

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

Plantation
the grass is greener

CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 1

RSFP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: June 24, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Would the city consider a response to this RFSP just for Federal Lobbying Services, with the understanding that if a separate state lobbying firm is selected that federal and state lobbyists would coordinate and collaborate to properly serve the City of Plantation's lobbying needs in Tallahassee and Washington?

Response No. 1: The City is accepting sealed proposals from Firms that are qualified in State and Federal Lobbying Services. The City reserves the right award to one or more Firms that City finds qualified/most advantageous for the aforementioned services.

If any Firm desires to submit for Federal (only), State (only), or Federal and State (both), the Firm shall be responsible for indicating that within their sealed proposal- preferably within their Executive Summary.

Question No. 2: As a federal lobbying firm advocating solely in Washington, and filing required federal lobbying registrations with the U.S. Senate and House of Representative, would a federal proposer to RFSP still be required to also register as a lobbyist in the State or Florida?

Response No. 2: No, a Federal Proposer will not be required to register as a lobbyist in the State of Florida, unless there is a change in the law.

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M.** Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 1 by returning it and/or acknowledging it in your bid.

PROPOSER'S NAME: Ericks Consultants Inc.

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

Plantation
the grass is greener

CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 2

RFSP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: July 7, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Our firm is considering partnering with another firm in our response to the RFSP. We would be submitting only one proposal that would include both firms. As the RSFP calls for an "entity" to submit a response, would we need to submit our proposal as a prime/subcontractor arrangement or could we submit one proposal as equal partners?

Response No. 1: A Firm can submit for either the State or Federal portion or both. If a Firm wish to "partner" with another Firm, the mechanism they chose to facilitate that is up to them. The City's goal is simply to retain the most effective representation for the City at both the state and federal levels.

Question No. 2: Under "State or Federal Lobbying Experience" (Page 12 of RSFP No. 075-21), it reads: "Provide a list of clients for whom Firm has provided or is currently providing state **and** federal lobbying or consulting services."

A. Our firm solely provides State services. Can we correctly interpret the request to mean clients that have been provided one or the other "state *or* federal" services? Or is it seeking a list of only clients for which our one firm has provided both state and federal services?

- **Response for A.**: We are seeking a listing of clients represented at the state and/or federal level.

B. It asks for a list of our past clients in addition to our current clients. A list of all previous clients for which our firm has provided services would stretch over thirty years. Would a list of all clients currently represented and previously represented within in the past five years be sufficient?

- **Response for B.**: Yes, however the City reserves the right request additional clients and details.

Question No. 3: The Qualification Statement Form has multiple questions with words and phrases typically used in a construction or contracting bid. Does this form apply to this solicitation for lobbying services?

Response No. 3: If you feel that a question contained in the Qualification Statement Form does not apply to your Firm or the proposed work, please note it as Not Applicable (N/A)

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M.** Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

Plantation
the grass is greener

CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 2 by returning it and/or acknowledging it in your proposal.

PROPOSER'S NAME: Ericks Consultants Inc.

DIVISION OF CORPORATIONS

Detail by Entity Name

Florida Profit Corporation
ERICKS CONSULTANTS, INC.

Filing Information

Document Number	611407
FEI/EIN Number	59-2722222
Date Filed	02/28/1979
State	FL
Status	ACTIVE
Last Event	REINSTATEMENT
Event Date Filed	05/05/1989

Principal Address

205 S ADAMS ST
TALLAHASSEE, FL 32301

Changed: 01/22/1998

Mailing Address

Post Office Box 10131
TALLAHASSEE, FL 32302

Changed: 02/24/2014

Registered Agent Name & Address

ERICKS, DAVID
205 S ADAMS ST
TALLAHASSEE, FL 32301

Name Changed: 07/09/1986

Address Changed: 02/14/1997

Officer/Director Detail

Name & Address

Title P

ERICKS, DAVID
205 S ADAMS ST
TALLAHASSEE, FL 32301

Title ST

Title ST

ERICKS, CANDICE
205 S ADAMS ST
TALLAHASSEE, FL 32301

Annual Reports

Report Year	Filed Date
2019	02/08/2019
2020	03/17/2020
2021	03/04/2021

Document Images

03/04/2021 -- ANNUAL REPORT	View image in PDF format
03/17/2020 -- ANNUAL REPORT	View image in PDF format
02/08/2019 -- ANNUAL REPORT	View image in PDF format
03/06/2018 -- ANNUAL REPORT	View image in PDF format
04/06/2017 -- ANNUAL REPORT	View image in PDF format
04/09/2016 -- ANNUAL REPORT	View image in PDF format
04/16/2015 -- ANNUAL REPORT	View image in PDF format
02/24/2014 -- ANNUAL REPORT	View image in PDF format
03/25/2013 -- ANNUAL REPORT	View image in PDF format
02/26/2012 -- ANNUAL REPORT	View image in PDF format
04/04/2011 -- ANNUAL REPORT	View image in PDF format
02/18/2010 -- ANNUAL REPORT	View image in PDF format
03/03/2009 -- ANNUAL REPORT	View image in PDF format
04/30/2008 -- ANNUAL REPORT	View image in PDF format
04/23/2007 -- ANNUAL REPORT	View image in PDF format
04/10/2006 -- ANNUAL REPORT	View image in PDF format
04/25/2005 -- ANNUAL REPORT	View image in PDF format
04/26/2004 -- ANNUAL REPORT	View image in PDF format
04/21/2003 -- ANNUAL REPORT	View image in PDF format
04/22/2002 -- ANNUAL REPORT	View image in PDF format
04/17/2001 -- ANNUAL REPORT	View image in PDF format
04/03/2000 -- ANNUAL REPORT	View image in PDF format
03/10/1999 -- ANNUAL REPORT	View image in PDF format
10/19/1998 -- ANNUAL REPORT	View image in PDF format
01/22/1998 -- ANNUAL REPORT	View image in PDF format
02/14/1997 -- ANNUAL REPORT	View image in PDF format
05/01/1996 -- ANNUAL REPORT	View image in PDF format

EXHIBIT "B"

Consultants Certificate of Insurance and City Insurance Requirements as it pertains to this Agreement.

INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

INSURANCE REQUIREMENTS

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage Blanket X,C,U Hazards	$1,000,000 Each Occurrence If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a "thirty (30) day notice of cancellation" on all certificates of insurance.

F. The City requires a "wavier of subrogation" for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ ALL THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS

CONTRACTOR

7/13/21
DATE

CITY OF PLANTATION

ERICK-1 OP ID: JH

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 08/06/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Baker-Harris Ins. Agency, Inc. 1634-C Metropolitan Blvd Tallahassee, FL 32308 Baker-Harris Insurance	CONTACT NAME: Dave Ericks PHONE (A/C, No, Ext): 850-224-0880 FAX (A/C, No): 850-224-5971 E-MAIL ADDRESS:
INSURED Ericks Consultants Inc. P. O. Box 10131 Tallahassee, FL 32301-1013	INSURER(S) AFFORDING COVERAGE — NAIC # INSURER A: Stillwater Insurance Group INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	GENERAL LIABILITY X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE [X] OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY PRO-JECT LOC	X		CM8000130	08/18/2021	08/16/2022	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG	$ 1,000,000 $ 50,000 $ 10,000 $ INC $ 2,000,000 $ 2,000,000
A	AUTOMOBILE LIABILITY ANY AUTO ALL OWNED AUTOS SCHEDULED AUTOS X HIRED AUTOS X NON-OWNED AUTOS			CM8000130	08/18/2021	08/18/2022	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (PER ACCIDENT)	$ 1,000,000 $ $ $
	UMBRELLA LIAB OCCUR EXCESS LIAB CLAIMS-MADE DED RETENTION $						EACH OCCURRENCE AGGREGATE	$ $
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) Y/N If yes, describe under DESCRIPTION OF OPERATIONS below	N/A					WC STATU-TORY LIMITS OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	$ $ $

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

Certificate holder is an additional insured for general liability with waiver of subrogation.

CERTIFICATE HOLDER

City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE
Baker-Harris Insurance

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ERICCON-08 NBUTLER

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 8/16/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Hub International Florida 1117 Thomasville Road Tallahassee, FL 32303	CONTACT NAME: PHONE (A/C, No, Ext): (850) 386-1111 FAX (A/C, No): (850) 385-9827 E-MAIL ADDRESS:
	INSURER(S) AFFORDING COVERAGE — NAIC #
	INSURER A : RLI Insurance Company — 13056
INSURED Ericks Consultants, Inc PO Box 10131 Tallahassee, FL 32302	INSURER B : INSURER C : INSURER D : INSURER E : INSURER F :

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
	COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE	$
	☐ CLAIMS-MADE ☐ OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$
							MED EXP (Any one person)	$
							PERSONAL & ADV INJURY	$
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$
	☐ POLICY ☐ PRO-JECT ☐ LOC						PRODUCTS - COMP/OP AGG	$
	OTHER:							$
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	$
	ANY AUTO						BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY ☐ SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
	☐ UMBRELLA LIAB ☐ OCCUR						EACH OCCURRENCE	$
	☐ EXCESS LIAB ☐ CLAIMS-MADE						AGGREGATE	$
	☐ DED ☐ RETENTION $							$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N						☐ PER STATUTE ☐ OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? ☐ (Mandatory in NH)	N/A					E.L. EACH ACCIDENT	$
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$
							E.L. DISEASE - POLICY LIMIT	$
A	E&O ded $2,500			RTP0021873	3/5/2021	3/5/2022	Per claim	1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
$1,000,000 aggregate, 3/5/2010 retro date

CERTIFICATE HOLDER

City of Plantation
400 NW 73rd Ave
Plantation, FL 33317

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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JIMMY PATRONIS
CHIEF FINANICAL OFFICER

STATE OF FLORIDA
DEPARTMENT OF FINANCIAL SERVICES
DIVISION OF WORKERS' COMPENSATION

*** * CERTIFICATE OF ELECTION TO BE EXEMPT FROM FLORIDA WORKERS' COMPENSATION LAW * ***

NON-CONSTRUCTION INDUSTRY EXEMPTION

This certifies that the individual listed below has elected to be exempt from Florida Workers' Compensation law.

EFFECTIVE DATE: 10/10/2019 **EXPIRATION DATE:** 10/9/2021

PERSON: CANDICE D ERICKS **EMAIL:** CANDICE@ERICKSCONSULTANTS.COM

FEIN: 592722222

BUSINESS NAME AND ADDRESS:

ERICKS CONSULTANTS, INC.

205 SOUTH ADAMS STREET

TALLAHASSEE, FL 32301

SCOPE OF BUSINESS OR TRADE:

Salespersons or Collectors Outside	Clerical Office Employees NOC

IMPORTANT: Pursuant to Chapter 440.05(14), F.S., an officer of a corporation who elects exemption from this chapter by filing a certificate of election under this section may not recover benefits or compensation under this chapter. Pursuant to Chapter 440.05(12), F.S., Certificates of election to be exempt... apply only within the scope of the business or trade listed on the notice of election to be exempt. Pursuant to Chapter 440.05(13), F.S., Notices of election to be exempt and certificates of election to be exempt shall be subject to revocation if, at any time after the filing of the notice or the issuance of the certificate, the person named on the notice or certificate no longer meets the requirements of this section for issuance of a certificate. The department shall revoke a certificate at any time for failure of the person named on the certificate to meet the requirements of this section.

JIMMY PATRONIS
CHIEF FINANICAL OFFICER

STATE OF FLORIDA
DEPARTMENT OF FINANCIAL SERVICES
DIVISION OF WORKERS' COMPENSATION

*** * CERTIFICATE OF ELECTION TO BE EXEMPT FROM FLORIDA WORKERS' COMPENSATION LAW * ***

NON-CONSTRUCTION INDUSTRY EXEMPTION

This certifies that the individual listed below has elected to be exempt from Florida Workers' Compensation law.

EFFECTIVE DATE: 10/9/2019 **EXPIRATION DATE:** 10/8/2021

PERSON: DAVID L ERICKS **EMAIL:** DAVE@ERICKSCONSULTANTS.COM

FEIN: 592722222

BUSINESS NAME AND ADDRESS:

ERICKS CONSULTANTS, INC.

205 SOUTH ADAMS STREET

TALLAHASSEE, FL 32301

SCOPE OF BUSINESS OR TRADE:

Salespersons or Collectors Outside	Clerical Office Employees NOC

IMPORTANT: Pursuant to Chapter 440.05(14), F.S., an officer of a corporation who elects exemption from this chapter by filing a certificate of election under this section may not recover benefits or compensation under this chapter. Pursuant to Chapter 440.05(12), F.S., Certificates of election to be exempt... apply only within the scope of the business or trade listed on the notice of election to be exempt. Pursuant to Chapter 440.05(13), F.S., Notices of election to be exempt and certificates of election to be exempt shall be subject to revocation if, at any time after the filing of the notice or the issuance of the certificate, the person named on the notice or certificate no longer meets the requirements of this section for issuance of a certificate. The department shall revoke a certificate at any time for failure of the person named on the certificate to meet the requirements of this section.

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 1

RSFP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: June 24, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Would the city consider a response to this RFSP just for Federal Lobbying Services, with the understanding that if a separate state lobbying firm is selected that federal and state lobbyists would coordinate and collaborate to properly serve the City of Plantation's lobbying needs in Tallahassee and Washington?

Response No. 1: The City is accepting sealed proposals from Firms that are qualified in State and Federal Lobbying Services. The City reserves the right award to one or more Firms that City finds qualified/most advantageous for the aforementioned services.

If any Firm desires to submit for Federal (only), State (only), or Federal and State (both), the Firm shall be responsible for indicating that within their sealed proposal- preferably within their Executive Summary.

Question No. 2: As a federal lobbying firm advocating solely in Washington, and filing required federal lobbying registrations with the U.S. Senate and House of Representative, would a federal proposer to RFSP still be required to also register as a lobbyist in the State or Florida?

Response No. 2: No, a Federal Proposer will not be required to register as a lobbyist in the State of Florida, unless there is a change in the law.

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M**. Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 1 by returning it and/or acknowledging it in your bid.

PROPOSER'S NAME: _____

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 2

RFSP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: July 7, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Our firm is considering partnering with another firm in our response to the RFSP. We would be submitting only one proposal that would include both firms. As the RSFP calls for an "entity" to submit a response, would we need to submit our proposal as a prime/subcontractor arrangement or could we submit one proposal as equal partners?

Response No. 1: A Firm can submit for either the State or Federal portion or both. If a Firm wish to "partner" with another Firm, the mechanism they chose to facilitate that is up to them. The City's goal is simply to retain the most effective representation for the City at both the state and federal levels.

Question No. 2: Under "State or Federal Lobbying Experience" (Page 12 of RSFP No. 075-21), it reads: "Provide a list of clients for whom Firm has provided or is currently providing state **and** federal lobbying or consulting services."

A. Our firm solely provides State services. Can we correctly interpret the request to mean clients that have been provided one or the other "state *or* federal" services? Or is it seeking a list of only clients for which our one firm has provided both state and federal services?

- **Response for A**.: We are seeking a listing of clients represented at the state and/or federal level.

B. It asks for a list of our past clients in addition to our current clients. A list of all previous clients for which our firm has provided services would stretch over thirty years. Would a list of all clients currently represented and previously represented within in the past five years be sufficient?

- **Response for B**.: Yes, however the City reserves the right request additional clients and details.

Question No. 3: The Qualification Statement Form has multiple questions with words and phrases typically used in a construction or contracting bid. Does this form apply to this solicitation for lobbying services?

Response No. 3: If you feel that a question contained in the Qualification Statement Form does not apply to your Firm or the proposed work, please note it as Not Applicable (N/A)

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M**. Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 2 by returning it and/or acknowledging it in your proposal.

PROPOSER'S NAME: _____

CITY OF PLANTATION

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REQUEST FOR SEALED PROPOSALS

RFSP NO. 075-21

"STATE AND FEDERAL LOBBYING SERVICES"

PROPOSAL OPENING DATE: July 20, 2021

PROPOSAL OPENING TIME: 11:00AM

PROPOSAL OPENING LOCATION:

400 NW 73rd AVENUE, PLANTATION, FL 33317

CONTACT PERSON: CHARLES SPENCER

ADDRESS: 400 NW 73RD AVENUE, PLANTATION, FL 33317

EMAIL: ESPENCER@PLANTATION.ORG

PHONE NUMBER: 954-797-2647

PROCUREMENT DEPARTMENT

Procurement Department
400 NW 73rd Avenue
Plantation, FL 33317
Telephone: (954) 797-2647
Fax: (954) 797-2649

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LEGAL ADVERTISEMENT

REQUEST FOR SEALED PROPOSALS # 075-21; State and Federal Lobbying Services

June 17, 2021

The Sun Sentinel
333 SW 12 Avenue
Deerfield Beach, FL 33442

Attention: Legal Advertisement Department

Please publish the following Notice to Firms in your Fort Lauderdale News ONLY, TWO TIMES, one time in two consecutive issues, as soon as possible:

RFSP No. 075-21
State and Federal Lobbying Services
CITY OF PLANTATION

All Responses will be received electronically via the Demand Star website on or before **11:00 am. on Tuesday, July 20, 2021.** Solicitation Documents may be obtained and shall be submitted electronically at:

https://www.demandstar.com/app/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/.

If a Bid Security is required for this solicitation the original bid security shall be received at the Office of the City Clerk, City of Plantation, 400 NW 73rd Ave, Plantation, Florida 33317, **BEFORE** the due date of the solicitation.

Bids will be opened, read and recorded pursuant to State of Florida Law and City of Plantation code.

All questions may be addressed in writing to the Charles Spencer, Procurement Director, 400 NW 73 Avenue Plantation, Florida. Charles Spencer can be reached at 954-797-2647, Monday Through Friday, 8AM to 4:30PM, Email: Espencer@plantation.org.

The City reserves the right to reject any and all proposals and to accept the one that is in the best interests of the City.

NOTICE TO FIRMS
REQUEST FOR SEALED PROPOSALS # 075-21

The City of Plantation, Florida is soliciting proposals for the services that will generally consist of, but is not limited to, the following:

The City of Plantation (City) is seeking Proposals from Firm(s) and or qualified individuals to advise, counsel and represent the City in pursuing legislative initiatives, grant applications and awards at the State and Federal government levels. This representation shall include, but is not limited to, being proactive in monitoring and lobbying on budgeting, appropriations, grant funding and legislation which would impact the City.

Solicitation and Proposal Documents may be obtained and submitted electronically at:

https://www.demandstar.com/app/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/.

Proposals will not be considered after the below referenced date and time. All Responses will be received electronically via the Demand Star website (www.demandstar.com) on or before **11:00 am. on Tuesday, July 20, 2021.**

If a Bid Security is required for this solicitation the original bid security shall be received at the Office of the City Clerk, City of Plantation, 400 NW 73rd Ave, Plantation, Florida 33317, **BEFORE** the due date of the solicitation.

Proposals will be opened, read and recorded pursuant to State of Florida Law and City of Plantation code.

Detailed specifications containing Instructions and Solicitation Forms may be obtained from Charles Spencer in the Procurement Department, 400 NW 73 Avenue, Plantation or through the Plantation website of www.Plantation.org. The solicitation may also be obtained from the www.Demandstar.com website. All questions may be addressed in writing to the **Procurement Director, Charles Spencer**, 400 NW 73rd Avenue, Plantation Florida 33317. Charles Spencer can be reached at 954-797-2647, Monday through Friday, 8AM to 4:30PM, Email: ESpencer@plantation.org.

Pursuant to Broward County Ordinance No. 2011-19 and City of Plantation Resolution No. 12242, this solicitation requires that each FIRM must be registered as a Vendor with the City prior to or contemporaneous with submitting a proposal. Vendor registration can be completed at www.Plantation.org.

As a further condition precedent for consideration of any proposal, such proposal must strictly comply with the Instructions to Firms as issued by the City. The City reserves the right in its sole discretion to reject any proposal which does not strictly comply with said Instructions to Firms and further reserves the right to accept or reject any proposal as set forth in said instructions.

DEFINED TERMS

The following terms have the meanings indicated which are applicable to both the singular and plural thereof.

1. FIRM: Means any individual, firm, partnership, corporation, association, or other legal entity.

2. CITY REP: City of Plantation, Procurement Director

3. CITY: The City of Plantation, a Florida municipal corporation

4. The words 'proposal" and "bid" for this proposal are considered interchangeable.

AUTHORITY AND GENERAL TERMS AND CONDITIONS

1. It is the intent of the City to award the proposal to the responsive FIRM providing a response which is most advantageous to the City. This proposal is issued pursuant to, and governed by the laws of the State of Florida.

2. The City of Plantation reserves the right to reject any or all proposals, to waive any informalities or irregularities in any proposals received, to re-advertise for proposals, to enter into agreement negotiations with the selected Firm or take any other actions that may be deemed to be in the best interest of the City of Plantation.

GENERAL AGREEMENT PROVISIONS

1. The written AGREEMENT between the successful FIRM(s) and the CITY shall include language to the effect that neither the AGREEMENT, nor any portion thereof, nor any other facet of the relationship between the parties will create or be deemed to create a partnership, joint venture, joint enterprise, as a Sub-FIRM, or any other agency relationship, or an employer/employee leasing relationship, and further, shall reflect the CITY's intent that the legal relationship between the parties shall be that of an independent FIRM.

2. Upon THIRTY (30) Calendar Days written notice to FIRM, CITY may, without cause and without prejudice to any other right or remedy, terminate the Agreement for CITY's convenience whenever CITY determines. Where the Agreement is terminated for the convenience of CITY, the notice of termination to FIRM must state that the AGREEMENT is being terminated for the convenience of CITY, the effective date of the termination and the extent of termination.

3. The Agreement may also be terminated by mutual agreement at any time and under any terms.

4. The FIRM shall comply with all existing and future applicable laws, ordinances, rules, regulations, and lawful orders of public authorities relating to the Project and shall give all applicable notices pertaining to same.

5. The laws of the State of Florida shall govern the validity, construction and effect of this AGREEMENT.

6. Should any part, term or provision of this Agreement be by the courts decided to be invalid, illegal or in conflict with any law of the State, the validity of the remaining portion or provision shall not be affected thereby.

INTERPRETATIONS AND ADDENDUM

1. If Firm is in doubt as to the meaning of any of this RFSP Proposal Documents, believes that the General Conditions, Special Conditions and/or Statement of Work contain errors, contradictions or obvious omissions, or has any questions concerning information contained in this RFSP document, the Firm shall submit a written request to Procurement for interpretation or clarification. Such request must reference RFSP No. 075-21 and should be received by the Procurement Office at least ten (10) calendar days prior to the RFSP due date. Questions received thereafter, may not be answered. Interpretations or clarifications in response to such questions will be addressed via written addendum which shall be available for download electronically from the Demand Star website at www.demandstar.com, or by contacting Charles Spencer (Espencer@plantation.org). The issuance of a written addendum shall be the only official method whereby such an interpretation or clarification will be made.

CONTINGENT FEES PROHIBITED

1. The proposing Firm must warrant that it has not employed or retained a company or person, other than a bona fide employee, contractor or subcontractor, working in its employ, to solicit or secure an agreement with the City, and that it has not paid or agreed to pay any person, company, corporation, individual or firm other than a bona fide employee, contractor or sub-consultant, working in its employ, any fee, commission, percentage, gift or other consideration contingent upon or resulting from the award or making of a agreement with the City.

SUBMISSION OF SEALED RESPONSES

1. Sealed Responses must be submitted electronically via the Demand Star website.

2. All Sealed Responses shall be submitted in the English language.

3. Sealed Responses must contain a signature of a corporate officer or designee with proven authority to bind the firm in matters of this nature. The Address and Phone number for any communications regarding Sealed Response must be included.

4. Sealed Response shall contain an acknowledgment of receipt of all Addendum(s).

5. Sealed Reponses by corporations must be executed in the corporation's legal name by the President or other corporate officer, accompanied by evidence of authority to sign. Evidence of authority shall be provided on the enclosed Certified Resolution form, or by the company's own Corporate Resolution.

6. Sealed Responses by partnerships must be executed in the partnership name and signed by a partner, whose title must appear under the signature.

7. In accordance with Florida Statutes, Chapter §119.07(1) (a) and except as may be provided by other applicable state and federal law, the Request for Sealed Proposals and the responses thereto are in the public domain. However, Firms are requested to specifically identify in the submitted Sealed Response any financial information considered confidential and/or proprietary which may be considered exempt under Florida Statute §119.07(t).

8. The City of Plantation will not be liable for any cost incurred in the preparation submission, or review of any Sealed Response or Response at any point of the procurement process.

MODIFICATION AND WITHDRAWAL OF SEALED RESPONSES

1. Sealed Response may be modified or withdrawn by a duly executed document signed by a corporate officer or other employee with designated signature authority. Evidence of such authority must accompany the request for withdrawal or modification. The request must be electronically delivered to the DemandStar at any time **prior** to the deadline for submitting Sealed Responses. Withdrawal of a Sealed Response will not prejudice the rights of a Firm to submit a new Sealed Response prior to the Sealed Response opening date and time. No Sealed Response may be withdrawn or modified after the date of proposal opening has passed.

2. If, within twenty-four (24) hours after Sealed Responses are opened, any Firm files a duly signed, written notice with the Procurement Office, and within five (5) calendar days thereafter demonstrates to the reasonable satisfaction of City, by clear and convincing evidence, that there was a material and substantial mistake in the preparation of its Sealed Response, or that the mistake is clearly evident on the face of the Sealed Response, but the intended correct Sealed Response is not similarly evident, Firm may withdraw its Sealed Response.

OPENING OF PROPOSALS

1. Proposals will be opened, read and recorded pursuant to State of Florida Law and City of Plantation code.

PROPOSALS TO REMAIN SUBJECT TO ACCEPTANCE

1. All proposals MAY remain subject to acceptance for ninety (90) days after the day of the Proposal opening.

2. Extension of time when Proposals shall remain open beyond the original period may be made only by mutual agreement between CITY and the FIRM.

REJECTION OF PROPOSALS

1. To the extent permitted by applicable state and federal laws and regulations, City reserves the right to reject any and all Sealed Responses, to waive any and all informalities not involving price, time or changes in the work with the Firm, and to disregard all nonconforming, non-responsive, unbalanced or conditional Sealed Reponses. Sealed Responses will be considered irregular and may

be rejected if they show serious omissions, alterations in form, additions not called for, conditions or unauthorized alterations, or irregularities of any kind.

2. City reserves the right to reject the Sealed Response of any Firm if City believes that it would not be in its best interest of to make an award to that Firm, whether because the Sealed Response is not responsive, the Firm is unqualified, of doubtful financial ability, or fails to meet any other pertinent criteria established by City within the Scope of Services.

INSURANCE REQUIREMENTS

1. All Insurance requirements are described in a separate document included with this solicitation (if applicable).

INDEMNITY

1. The Firm shall indemnify and hold harmless the CITY, its elected officials, officers and employees, from all liabilities, damages, losses and costs (including, but not limited to, reasonable attorneys' fees and court costs, whether such fees and costs are incurred in negotiations, at the trial level or on appeal, or in the collection of attorneys' fees), to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of the Firm's officers, employees, agents, and other persons employed or utilized by the Proposer in the performance of, or the failure to perform, the Agreement.

2. In the event of a claim, the CITY shall promptly notify the Firm in writing by prepaid certified mail (return receipt requested) or by delivery through any nationally recognized courier service (such as Federal Express or UPS) which provides evidence of delivery, at the address provided for receipt of Notice in the Agreement.

3. The CITY shall provide all available information and assistance that the Firm may reasonably require regarding any claim. This agreement for indemnification shall survive termination or completion of the Agreement.

4. Nothing in this Agreement shall be deemed to affect the rights, privileges and immunities of the CITY as set forth in Florida Statute § 768.28.

EQUAL EMPLOYMENT OPPORTUNITY CLAUSE

1. City of Plantation, Florida, in accordance with the provisions of Title VII of the Civil Rights Act of 1964 (78 Stat. 252) and the Regulations of the Department of Commerce (15 CFR, Part 8) issued pursuant to such Act, hereby notifies all FIRMS that it will ensure that in any agreement entered into pursuant to this advertisement, minority business enterprises will be afforded full opportunity to submit proposals in response to this advertisement and will not be discriminated against on the ground of race, color or national origin in consideration for an award.

REGULATIONS

1. Violation of any local, state or federal law in the performance of this Agreement shall constitute a material breach of this Agreement.

TAXES

1. Firm shall pay all applicable sales, consumer use and other similar taxes required by law.

PERMITS, FEES AND NOTICES

1. The Firm shall be responsible for securing all permits and licenses necessary for the proper execution and completion of the work, if applicable.

CONE OF SILENCE

1. Once the RFSP has been issued, a Cone of Silence will be implemented. At that time communication with the City is limited to Charles Spencer, Procurement Director (email address Espencer@plantation.org). During the review and evaluation process no person shall make any private or separate delivery of marketing information concerning any Firm to any elected officers of the City, members of the City staff or members of the Evaluation/Selection Committee. Cone of Silence shall terminate at the time the CITY makes an award to a FIRM(S) that becomes final as a result of no procurement protest being filed or takes other action that ends this RFSP solicitation. Any action of a FIRM in violation of this may be cause for disqualification of the FIRM.

END OF SECTION

SCOPE OF SERVICES

General Scope of Services:

The City of Plantation (City) is seeking Proposals from Firm(s) and or qualified individuals to advise, counsel and represent the City in pursuing legislative initiatives, grant applications and awards at the State and Federal government levels. This representation shall include, but is not limited to, being proactive in monitoring and lobbying on budgeting, appropriations, grant funding and legislation which would impact the City.

Detailed Scope of Services:

The selected Firm(s) shall advise, counsel and represent the City in pursuing legislative initiatives, appropriations, grant applications and awards at the State and Federal level. The Firm(s) shall assist the City in preparing its state and federal agendas and shall strategize with the City as requested. The Firm(s) shall identify topics and areas of need to legislators, pertinent legislative leaders, state and federal agencies, committee chairs, administrative officials and others.

Examples of work shall include but not be limited to:

- In advance of the legislative session, the Firm(s) shall meet with City Administration and/or City Council to assist in the development of the City's list of legislative goals, priorities and projects. The Firm(s) shall identify which of these goals, priorities and projects may be addressed at the State or Federal level and assist in developing written material to support each request.

- In coordination with City staff and City Council, the Firm(s) shall actively seek opportunities to enhance the City's legislative priorities and provide strategic guidance as necessary.

- The Firm(s) shall submit information and data as necessary in support of the City's legislative priorities.

- The Firm(s) shall provide appropriation and/or legislative language and address other legislative needs as directed.

- The Firm(s) shall monitor and report to the City, orally and in writing as requested, the status of pending State or Federal legislation and appropriations, to include legislation that directly or indirectly impacts the City. At the state level this should include weekly activity reports during session. Regular reports on Federal efforts shall also be required.

- The Firm(s) shall attend meetings and provide testimony/advocate on behalf of the City at appropriate legislative committees/sub-committees and with State or Federal agencies in support of the City's goals, priorities, projects and funding requests.

- The Firm(s) shall coordinate and solicit support from State or Federal elected and/or appointed officials and appropriate agencies, including developing and assisting the City in implementing a strategic plan to strengthen and develop relationships.

- At the conclusion of the state legislative session, the Firm(s) shall prepare a final report, including the final status of the City's priorities and a summary of the impact of major legislative changes to the City. Similar reporting shall be required t the Federal level.

- In addition to legislative and appropriation requests and related activities, the consultant shall maintain a current awareness of the City's goals and priorities and provide information and advice to the City regarding grant opportunities as appropriate.

The Successful Firm will identify one of their employees as the key contact for approval by the City's Project Manager.

It is the City's belief that the service required is adequately described herein. Therefore, any negotiated agreement, which may result from this RFSP, will include the entire effort required of the Firm to provide the service described.

Minimum Qualifications:

- Successful track record of providing lobbyist services, evidenced by ability to secure State and/or Federal legislation and appropriations for local municipal government clients.
- Minimum of five (5) years providing lobbyist services.
- Established relationships with key policymakers.
- Registered lobbyist in the State of Florida.

Submittal Requirements

Proposal Submittals must include the following:

- Executive Summary – a brief abstract providing an understanding of the nature and scope of services to be provide and capability to comply with terms and conditions.
- Company Profile – to include the following (see separate criteria for individuals below):
    - Overview and history of the company;
    - Number of years in business and types of services provided;
    - Identify parent companies, subsidiaries and affiliates of the organization;
    - Describe the ownership structure, including any significant or controlling equity holders;
    - Provide a management organizational chart showing director and officer positions and names, and reporting structure; and
    - Provide detailed information on the segment of the organization that would provide Lobbying services. This information should include reporting structure and any significant organizational changes that have occurred in the last two (2) years or are anticipated in the future.
- Individual Profile – to include the following:
    - Number of years providing State and/or Federal lobbying services; and
    - Current resume which includes level of experience and governmental agencies served.
- Qualification of Firm and Individual Lobbyists:
    - Describe in detail the qualifications your Firm has to conduct the services requested; and
    - Identify the key individuals who would comprise the team providing services requested.

- Provide a resume or curriculum vitae for each individual and indicate the percentage of their time that would be devoted to services for the City

- State or Federal Lobbying Experience (Firm and Individuals)

  - Provide a list of clients for whom Firm has provided or is currently providing state and federal lobbying or consulting services. For each client, please provide the following information:

    - Client name
    - Names, titles, address(es) and phone numbers for each client
    - Duration of the relationship
    - Types of services provided
    - Were you, or your Firm, the primary contractor

  - Provide a detailed summary of your knowledge and experience in securing funds for public infrastructure or public services through the state or federal appropriation process and through discretionary grant programs.

Term and Time of Performance:

Term of Agreement: The initial term of the Agreement shall be for three (3) years with an option to renew for two (2) additional one (1) year periods upon the written approval of both the City and the Firm. If the term of the Agreement extends beyond a single fiscal year of City, the continuation of the Agreement beyond the end of any fiscal year shall be subject to the availability of funds from City in accordance with the City's budget process. The City may cancel an Agreement by notification, in writing, at least thirty (30) days prior, with or without cause. The City or Firm is under no obligation to extend or renew an Agreement after its expiration.

END OF SECTION

Proposal Evaluation Method and Criteria

The City will designate a Selection Committee to review and evaluate the Proposals submitted in response to this RFSP.

The Procurement Staff shall determine whether each Firm is responsive. For the purposes of this RFSP, a responsive means a Firm that has submitted a proposal that conforms in all material respects to the requirements in the RFSP. Accordingly, Procurement Staff will determine whether each Firm correctly submitted all of the necessary forms and documents.

Among other things, a proposal may be found to be non-responsive if the Firm failed to provide the information requested in the RFSP; failed to utilize or complete the required forms; provided incomplete, indefinite, or ambiguous responses; failed to comply with the applicable deadlines; provided improper or undated signatures; or provided information that is false, misleading, or exaggerated.

Proposal Evaluation Method and Criteria:

A. A Selection Committee will review and evaluate the Proposals submitted.

The Mayor of the City of Plantation shall establish an Evaluation/Selection Committee of a minimum (3) three Members to review Proposals. The Evaluation/Selection Committee shall conduct an evaluation of Firm(s). The Evaluation/Selection Committee may require follow-up interviews and/or presentations as part of the evaluation process and ranking.

B. The Selection Committee will evaluate and rank all eligible and responsible proposals based on the evaluation criteria listed below. The criteria are itemized with their respective weights for a maximum available total of one hundred (100) points. A FIRM may receive all or a portion of this amount depending on the merit of the proposal and in relation to the competing proposals as determined by the Evaluation/Selection committee.

C. The Selection Committee shall evaluate proposals pursuant of the evaluation process mentioned herein. The Selection Committee will score and rank all Firms. The most advantageous firm shall be selected from the highest cumulative score of the evaluation process.

Criteria for Evaluation	**Available Points**
Firm's Qualifications and Experience	40
Technical Proposal (Firm's ability to provide work as described)	25
Proposed Rate(s)	35
Total Points	**100**

D. **Criteria** These weighted criteria are provided to assist the firms in the allocation of their time and efforts during the submission process. The criteria also serve as a guide to the Evaluation/Selection Committee during the evaluating and ranking of Firms by establishing a general frame work for those deliberations.

E. The City of Plantation reserves the right to retain all proposals submitted and use any idea in a proposal regardless of whether that proposal is selected.

F. The City shall select the most advantageous firm based on the evaluation criteria listed. That most advantageous Firm shall be required to execute a City agreement covering the scope of services to be provided and setting forth the duties, rights and responsibilities of the parties. The proposal pricing shall be negotiated and included into the agreement. This agreement must be executed by the successful Firm prior to recommendation of final award to the City Council.

G. Final Selection

The City Council shall approve final recommendation provided/presented by the Mayor.

END OF SECTION

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE FIRM'S PROPOSAL BEING DEEMED NON-RESPONSIVE AND THE FIRM AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: _____

NAME: _____

ADDRESS: _____

TELEPHONE NO.: _____

FAX NO.: _____

EMAIL ADDRESS: _____

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: _____

   The address of the principal place of business is: _____

   The business is a (Sole Proprietorship) _____ (Partnership)_____ (Corporation)_____

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: _____
   b. State of Incorporation: _____
   c. President's Name: _____
   d. Vice President's Name: _____
   e. Secretary's Name: _____
   f. Treasurer's Name: _____
   g. Name and address of Resident Agent: _____

3. If FIRM is an individual or a partnership, answer the following:

   a. Date of organization: _____
   b. Name, address and ownership units of all partners:
      _____
   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

_____

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: _____

   a. Under what other former names has your organization operated?

   _____

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

_____

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

_____

9. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

_____

10. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

_____

11. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

_____

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

_____

13. Provide a list of work currently under contract.

_____

14. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then

associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If FIRM is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by FIRM]

_____

15. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

_____

16. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

_____

17. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

_____

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

QUALIFICATION STATEMENT

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

REFERENCES

Please provide the names of three (3) ***Governmental Agency*** *contract references. The references must be current or former clients with a similar engagement within the past 5 years.*

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability	
Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a “thirty (30) day notice of cancellation” on all certificates of insurance.

F. The City requires a “wavier of subrogation” for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS	**CONTRACTOR**
DATE	**CITY OF PLANTATION**

INSURANCE REQUIREMENTS

SAMPLE

DATE (MM/DD/YYYY) 12/12/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER American Underwriters Miami, FL 33166	CONTACT NAME: Agent Name (A/C, No, Ext): FAX (A/C, No): Agent CONTACT INFORMATION
INSURED Any-Business 1101 Easy St MIAMI, FL 33131	INSURER A : INSURER B : INSURER C : INSURER D : INSURER E :

CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY	X	X				EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE Per - OCCUR X						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
							MED EXP (Any one person)	$ 5,000
							PERSONAL & ADV INJURY	$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	POLICY PRO-C JECT LO						PRODUCTS - COMP/OP AGG	$ 1,000,000
	OTHER:							$
	AUTOMOBILE LIABILITY		X				COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
	ANY AUTO						BODILY INJURY (Per person)	$ INCLUDED
	ALL OWNED AUTOS / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$ INCLUDED
	HIRED AUTOS / NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	$ INCLUDED
								$
	UMBRELLA LIAB X OCCUR CLAIMS-	X	X				EACH OCCURRENCE	$
	X EXCESS LIAB MADE						AGGREGATE	$
	DED RETENTION $							$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/ MEMBER E X C L U D E D ?	N / A	X				X PER STATUTE OTH-ER	
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE - EAEMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

THE CITY OF PLANTATION SHALL BE LISTED AS CERTIFICATE HOLDER AND ENDORSED AS AN ADDITIONALINSURED FOR LIABILITY. POLICIES SHALL BE ENDORSED TO PROVIDE 30 DAYs WRITTEN NOTICE CANCELLATION TO CERTIFICATE HOLDER.

10 DAYS NOTICE OF CANCELLATION FOR NON-PAYMENT. CONTRACTORS INSURANCE SHALL PROVIDE PRIMARY COVERAGE AND SHALL NOT REQUIRE CONTRIBUTION FROM CERTIFICATE HOLDER. *CONTRACTOR IS RESPONSIBLE FOR ALL DEDUCTIBLES. *FOR WORKERS COMP- WAVIER OF SUBROGATION

CERTIFICATE HOLDER

City OF Plantation **400 NW 73rd AVENUE** **PLANTATION, FL 33317**	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS AUTHORIZED REPRESENTATIVE - REQUIRED SIGNATURE

DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature	Printed Name
Firm Name	Date

PUBLIC ENTITY CRIMES

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for _____

2. This sworn statement is submitted by _____ (entity submitting sworn statement), whose business address is_____ and its Federal Employer Identification Number (FEIN) is _____ . (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: _____.

3. My name is _____ (please print name of individual signing), and my relationship to the entity named above is _____.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

_____ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_____ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

_____
(Signature)

_____
(Date)

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this proposal is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the proposal shall make the proposal nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of proposal or award, whichever is applicable, with no time to cure.

NAME	**RELATIONSHIP**

WITNESSES:

_____
Typed Name:

_____
Typed Name:

FIRM:

By: _____

Name: _____

Title: _____

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

FIRM'S CERTIFICATION

TO BE RETURNED WITH PROPOSAL

WHEN FIRM IS A PARTNERSHIP

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this_____day of_____,20_____.

_____
Printed Name of Partnership

_____
Witness

By: _____
Signature of General or Managing Partner

_____
Printed Name of Partner

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

_____
State of Registration

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of partner, or agent),* of _____(*name of Partnership acknowledging*), on behalf of the partnership, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

FIRM'S CERTIFICATION

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this _____day of_____,20_____.

_____
Printed Name of Corporation

_____
Printed State of Incorporation

By: _____
Signature of President or other authorized officer

(CORPORATE SEAL)

_____
Printed Name of President or other authorized officer

ATTEST

_____
Address of Corporation

By_____
Secretary

_____
City/State/Zip

_____
Business Phone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

FIRM'S CERTIFICATION

WHEN FIRM IS A SOLE PROPRIETORSHIP OR OPERATES UNDER A FICTITIOUS OR TRADE NAME

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this_____day of_____,20_____.

_____
Printed Name of FIRM

By: _____
Signature of Owner

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

FIRM'S CERTIFICATION

WHEN FIRM IS AN INDIVIDUAL

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this _____day of _____,20_____.

By: _____
Signature of Individual

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRM's and vendors (herein, "FIRM's") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM'S written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

_____ BY: _____

NAME: _____ NAME: _____

TITLE: _____

_____

NAME: _____

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

SCRUTINIZED COMPANY CERTIFICATION

TO BE RETURNED WITH PROPOSAL

FIRM Name:_____
FIRM FEIN:_____
FIRM Authorized Representative Name and Title:_____
Address:_____
City:_____ State:_____ Zip:_____
Phone Number:_____
Email Address:_____

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By:_____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title:_____
Date:_____

***This form is being provided to comply with Florida Statute 287.135.**

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the firm or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the firm keeps and maintains public records upon completion of the contract, the firm shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE FIRM'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: _____

By (sign):_____

Print Name: _____

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____

NOTARY PUBLIC

E-VERIFY FORM

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

Project Name: _____

Project No.: _____

1. Definitions:

"Firm" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Firm" includes, but is not limited to, a vendor or consultant.

"Sub-Firm" means a person or entity that provides labor, supplies, or services to or for a firm or another sub-firm in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Firms, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Firm shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Firm to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Firm to perform work pursuant to the contract with the City of Plantation. The Firm acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

E-VERIFY FORM

c) Should vendor become the successful Firm awarded for the above-named project, by entering into the contract, the Firm shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Firm shall also require all sub-firms to provide an affidavit attesting that the sub-firm does not employ, contract with, or subcontract with, an unauthorized alien. The Firm shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a sub-firm knowingly violated s. 448.095 (2), but the Firm otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Firm and order the Firm to immediately terminate the contract with the sub-firm.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Firm, the Firm may not be awarded a public contract for a period of 1 year after the date of termination.

FIRM: _____

By (sign):_____

Print Name: _____

E-VERIFY FORM

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

PROPOSAL FORM

Proposal of (Name of Firm) _____

Address: _____

Phone: _____

Email Address: _____

To furnish and deliver all services and to do and perform all work in accordance with the Agreement Documents for the entitled solicitation:

PROJECT NAME: Community Shuttle Service
RFSP No. 074-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned Firm proposes and agrees if this proposal is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Agreement Documents for the Agreement Price and within the Agreement time indicated in this Proposal and in accordance with the Agreement Documents.

Firm accepts all of the terms and conditions of the Instructions to Firm. This proposal will remain open for ninety (90) calendar days after the day of Proposal Opening. Firm will sign the Agreement and other documents required by the Agreement Documents within fifteen (15) days after the date of City's Notice to Award.

In submitting this proposal, Firm represents as more fully set forth in the Agreement, that:

A. Firm has examined copies of all the Solicitation Documents and of the following Addenda:
(if any addenda have been issued, receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Firms and the Instruction to Firms.

DATE:	ADDENDA NUMBER:
[ ]	[ ]
[ ]	[ ]
[ ]	[ ]
[ ]	[ ]

B. This proposal is genuine and not made in the interest of or on behalf of any undisclosed person, Firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. Firm has not directly or indirectly induced or solicited any other Firm to submit a false or sham proposal; Firm has not solicited or induced any person, firm, or a corporation to refrain from proposing; and Firm has not sought by collusion to obtain for themselves any advantage over any other Firm or over City.

C. FIRM shall complete the Work for the following price(s). Award shall be made to the Firm whose proposal is determined to be the most advantageous to the city taking into consideration the evaluation factors and criteria set forth in the RFSP.

The rates for the service shall be based on providing the services and associated amenities as per Scope of Services and include all costs, plus all applicable overhead and profit.

Pricing Structure	Amount
Monthly Fee	$_____
The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed monthly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

Communications concerning this Proposal shall be addressed to the address of Firm indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the FIRM.

Second: Within fifteen (15) days from the "Award", of this proposal, to execute the Agreement.

SUBMITTED ON _____, 2021

SIGNATURE OF FIRM: _____

PRINT NAME: _____

TITLE (if any): _____

ADDRESS: _____

Incorporated under the laws of the State of Florida.

Proposal Checklist and Summary Form

This form must be signed and included with the proposal submittal in addition to the required proposal documents of this solicitation. Failure to do so may result in your proposal submittal being considered non-responsive.

Firm's Name: _____ **Date:** _____

Base Proposal Total: _____

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☐

Disadvantaged Business Enterprise: Yes ☐ or No ☐

Submitted Forms:

☐ Qualification Form
☐ Insurance Requirements
☐ Public Entity Crimes
☐ Firm Certification
☐ Scrutinized Company
☐ Certificate of Insurance
☐ E-Verify
☐ Addendums
☐ References
☐ Drug-Free Workplace
☐ Non-Collusion Certification
☐ OIG
☐ Public Records
☐ Proposal Checklist Form
☐ Proposal Form
☐ Additional Pertinent Information
☐ Proof that Firm is Authorized to transact in the State of Florida
☐ Certification(s) and Licenses required to performed desired work

Signature: _____ Printed Name: _____

Ericks Consultants Inc

in partnership with

Becker

City of Plantation

RFSP No. 075-21

State and Federal Lobbying Services

Due: July 20, 2021 11:00 AM

Submitted by:

ERICKS CONSULTANTS, INC + Becker

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Executive Summary

- A brief abstract providing an understanding of the nature and scope of services to be provide and capability to comply with terms and conditions.

Ericks Consultants Inc. (ECI), which specializes in state lobbying services, is pleased to submit this proposal in partnership with the federal lobbying services of Becker & Poliakoff (Becker). As we demonstrate in this proposal, the team we proudly put forward is experienced, well-connected, multi-dimensional, intimately familiar with the City of Plantation, and uniquely capable of providing the services in compliance with the terms and conditions laid forth in RFSP No. 075-21.

ECI is a full-service lobbying firm, specializing in Florida state and local government for over 35 years. Unlike major corporate firms, we are a boutique firm capable of responding to our clients with a powerful yet personal touch. At the state level, we have successfully provided the scope services outlined in RFSP 075-21 to the City of Plantation for over twenty years. In doing so, ECI has gained critical institutional knowledge of Plantation's unique local challenges and funding needs. We have developed a sensitivity to the concerns of the Mayor and Council that extends beyond our trained watch for unfunded mandates and encroachments on home rule. We appreciate the Mayor's bold vision and would be honored to continue our work in support of her leadership on behalf of Plantation's residents.

Becker is a Fort Lauderdale-based, multi-state law and lobbying firm that includes 130-plus lawyers, lobbyists, and professional staff ready to provide the resources needed to achieve Plantation's federal lobbying goals. Becker's Washington, DC-based federal lobbying team includes veteran political professionals from South Florida who worked for Florida Members of Congress. Becker's local knowledge of Plantation's unique needs combined with a bipartisan, diverse team of experienced DC lobbyists offers the City an unbeatable opportunity to leverage Hill and Administration relationships with personal knowledge, commitment, and energy. With Becker, the City of Plantation can be bold, proactive, and successful in this post-COVID, pro-infrastructure federal funding climate. Federal lobbying is more important than ever for municipal governments in today's shifting political environment.

ECI and Becker each provide a team of results-driven professionals who are equipped with in-depth knowledge and experience with all levels of government as well as the local community. This team values our professional reputations and will work to provide Plantation with a high-level of attention and service at both the state and federal level. Every member of this team has vast experience in representing local governments and takes genuine pride in helping them achieve success, whether in Tallahassee or Washington DC. Through our lengthy experience and commitment to

high professional standards, we have cultivated insider knowledge of Tallahassee and DC as well as relationships with key decision makers, who trust us with information and influence.

ECI has provided Plantation with this expert knowledge and intimate access for decades as we have navigated Tallahassee to achieve the City's goals. The addition of Becker will not only allow us to maximize our efforts at the state level, but also enable the City to capitalize on Federal opportunities. Becker not only has a powerful federal team, but also a strong state and local presence that will further benefit the City through our coordination. Further, this partnership is not new. ECI and Becker's federal lobbying team have worked together for a full decade. This team provides state and federal lobbying services to multiple South Florida local governments, including the Town of Davie since 2012 and Palm Beach County since 2011.

Our firms are based in Broward, and we are as vested in the community's success as much as the local governments that serve it. We are engaged in community organizations and networks, keeping us plugged-in to important issues. We are held accountable for our service by our family, friends and other residents. Our home is Broward, and we fight throughout the year to protect our resources and quality of life. Knowing the demographics, the political landscape, as well as the physical landscape is key, and this team has that insight.

As your advocates and consultants in DC, Tallahassee, and back at home in South Florida, our focus will be on using our communication, knowledge, expertise, ability, and relationships to assist Plantation with current priorities, as well as laying the groundwork for future goals. Our goal in supporting and advocating on behalf of the City of Plantation's priorities will always be to present a strategic, compelling, and focused message that differentiates and positions your legislative needs and appropriations requests.

In our proposal, we demonstrate our specific experience, qualifications, ability, relationships, communication method, and understanding of the City's needs as well as the Legislative process. We provide our hands-on approach to the scope of services, which includes: working with the City to craft legislative goals and build and implement strategies to achieve them; identifying potential issues proactively; leveraging our extensive network of contacts and institutional knowledge for insight and to provide the City with quick access to the right decisionmakers; and providing regular communication- including written reports and updates.

Should our team be selected to represent your interests, our firms would work together to provide the following scope of services requested in RFSP No. 075-21. ECI further details its approach to state level work below the scope of services. Please note

that Becker further details its Federal approach to the scope of services on beginning on page 55.

1. In advance of the legislative session, the Firm(s) shall meet with City Administration and/or City Council to assist in the development of the City's list of legislative goals, priorities and projects. ***ECI will continue to meet with the Administration and City Council well in advance of the State Legislative Session to assist in the development of the City's Legislative goals, priorities, and appropriations requests. We would begin immediately, as the upcoming 2022 Legislative Session begins in January, with preceding committee weeks starting in September 2021. As the Federal calendar operates continually throughout the year, the Federal team at Becker has detailed a strategic timeline that would enable the city to develop and achieve its goals.***
2. The Firm(s) shall identify which of these goals, priorities and projects may be addressed at the State or Federal level and assist in developing written material to support each request. ***ECI will continue to provide our insight gained through experience and relationships to ensure adopted state goals, priorities, and projects are relevant, salient, and viable. We will continue to use our political insight to craft a compelling business case and effective talking points in support of each state goal. Becker will likewise use its expertise and political insight to assess the viability and potential to address the City's identified goals, priorities, and projects on the Federal level. Becker will ensure each Federal project has a compelling and effective business case and the supporting materials needed for success.***
3. In coordination with City staff and City Council, the Firm(s) shall actively seek opportunities to enhance the City's legislative priorities and provide strategic guidance as necessary. ***ECI will continue to proactively seek and inform the City of opportunities to enhance legislative priorities/obtain funding for City projects and provide strategic guidance as necessary. Becker will work closely with the City to ensure every Federal opportunity is taken advantage of that will enhance identified legislative priorities and funding requests.***
4. The Firm(s) shall submit information and data as necessary in support of the City's legislative priorities. ***Our firms will ensure key decisionmakers, as well as the City's elected representatives, always have the information and data necessary in a timely manner to guide government actions and deliberations towards the City's desired outcomes.***
5. The Firm(s) shall provide appropriation and/or legislative language and address other legislative needs as directed. ***Our firms have proven track***

records in crafting successful legislation, amendments, and appropriations requests. As directed, we will provide specific language to the City and/or decisionmakers in Tallahassee and DC to address any needs of the City. We will ensure that City staff will never have to worry about how to appropriately word legislative/funding requests or whether they have directed their language to the appropriate personnel in Tallahassee or DC.

6. The Firm(s) shall monitor and report to the City, orally and in writing as requested, the status of pending State or Federal legislation and appropriations, to include legislation that directly or indirectly impacts the City. At the state level this should include weekly activity reports during session. Regular reports on Federal efforts shall also be required. ***Our entire team believes regular and timely communication is the fundamental key to achieving mutual success in our relationships with our clients. We continually monitor and track the status of pending legislation and appropriations requests. ECI will continue to notify the City of pending state legislation/ funding opportunities. We will continue to provide weekly status reports to the City during each Legislative Session, committee week, and as frequently as needed throughout the year. Becker's federal team will provide regular reports and continually update the City to any changes in the status of pending legislation and funding requests.***
7. The Firm(s) shall attend meetings and provide testimony/advocate on behalf of the City at appropriate legislative committees/sub-committees and with State or Federal agencies in support of the City's goals, priorities, projects and funding requests. ***Both ECI and Becker are proud of our hands-on approach to serving our clients. We will maintain a constant presence at all meetings where discussions and decisions may impact the City. We will take advantage of every opportunity to advocate on behalf of the City's goals, priorities, projects, and funding requests.***
8. The Firm(s) shall coordinate and solicit support from State or Federal elected and/or appointed officials and appropriate agencies, including developing and assisting the City in implementing a strategic plan to strengthen and develop relationships. ***Our firms enjoy long-term, trust-based relationships with key elected and appointed officials throughout all levels of government. We continually work to cultivate strategic relationships with decisionmakers and their staff. We will each work with the City to develop and implement a strategic plan to strengthen and develop the City's relationships in a way that will prove beneficial to the City's efforts in both Tallahassee and DC.***

9. At the conclusion of the state legislative session, the Firm(s) shall prepare a final report, including the final status of the City's priorities and a summary of the impact of major legislative changes to the City. Similar reporting shall be required t the Federal level. ***ECI will continue to provide a comprehensive summary of major legislative changes as well as the status of City priorities at the conclusion of each state legislative session. Becker's federal lobbying team will provide similar reports.***

ECI Approach:
As your representatives, we will continue our informed, educated and proactive approach that is based upon our experience representing the City and our insight into the ever-changing layout of Tallahassee. During the early committee weeks, our team works closely with the Mayor, Administration, City Council and staff to create a strategic action plan focused on both short term and long-term goals and craft official Legislative Priorities for the upcoming Session. We meet before the Mayor and Council at a public meeting to answer questions on these priorities, as well as present on Legislative issues that we believe that the City should be aware of. Once the City Administration provides the City's legislative priorities, members of our team continuously track legislation throughout committee weeks and Session, monitoring all state Legislative committee meetings and agency hearings prior to, during and after Session and testifying as needed. We not only focus on the adopted priorities, but also stay constantly engaged in conversations and new developments in order to quickly address any new issues that may arise. Our team "lives" at the Capitol during each Legislative Session. We believe always being present when decisionmakers and their staff are physically at the Capitol is vital to your representation. We are very much a hands-on organization and physically cover each committee meeting at which our clients' issues are discussed.

Competition for state funding has been nothing but fierce in recent times due to Florida's revenue challenges and political climate. Being successful in the Appropriations process today requires an effective strategy that builds a compelling business case to support your appropriations request. We utilize our knowledge of the budget process, our valued relationships, and our unique understanding of local needs to effectively advocate for local projects. We have and will continue to work alongside your in-house staff to communicate an effective business case needed to support your appropriations issues. We collect information we anticipate the appropriations committees will require based on our insight and prior year experience. We then refine the project's business case and secure Legislative sponsors. We also meet early each year with the Governor's Office to help us further refine our projects business case to help meet the Governor's expectations for local initiatives. Once the Legislature provides the appropriations forms, we ensure forms are filled out properly and are

submitted prior to any deadlines. As a team, we work with our sponsors and the appropriate decision-makers to secure projects within the initial budget framework and continue to advocate for funding throughout budget conference and the veto process.

We believe communication is the most valuable component of a client/lobbyist relationship and is the key to our mutual success. Insight and ongoing communication between our team and the Mayor, Council, and City Administration provides a better understanding of exactly what your goals are, allowing us to be successful in achieving the desired result. We are only a phone call, text, or email away from our clients at all times- whether in Session or out- and are committed to a philosophy of responsiveness. As bills move, amendments are filed and the budget develops, we will be in constant contact with your staff for evaluation due to the urgency of the matter under consideration. Decisions are often made quickly, and we would like to acknowledge that your staff has been outstanding in providing needed information and feedback in a short time frame. We provide written updates of all initiatives impacting the City at the end of each committee week and, during Session, the end of every week. After each Session, we provide a thorough end-of-Session report outlining final outcomes of the City's priorities and review all that took place before the Mayor and Council at a public meeting.

The legislative calendars vary each year depending upon the preferences of legislative leadership and whether the year falls on an election year. Timelines and strategy must be adaptable to be proactive and successful. The 2022 Legislative Session will officially begin in January, with six preceding committee weeks already scheduled beginning in September of 2021. Our work identifying priorities begins in advance of committee weeks and is enhanced during the initial committee weeks. We encourage the City to adopt legislative priorities and funding initiatives early, so that we can proactively lay the groundwork for our case well in advance of the start of the Legislative Session. We have successfully maintained our workloads while addressing Plantation's needs over the past few years using fully-equipped offices, technology, support staff, valuable relationships within key networks and, most importantly, experience. Our personal approach allows us to respond to our client needs in a prompt and attentive manner.

We have an office located in Downtown Fort Lauderdale and a Tallahassee office located one block from the Capitol Complex. With downtown office space at a premium and time always of the essence, our proximity to the Capitol provides our clients quick and convenient access to meeting facilities and office support. During the Legislative Session, we employ interns from state universities to supplement our efforts by assisting with tracking bills and committee actions and participant comments. We also use every technological enhancement offered to our field that allows us to be constantly plugged-in to every conversation and easily accessible to our teammates and clients.

Company or Individual Profile

- Overview and history of the company
- Identify parent companies, subsidiaries and affiliates of the organization
- Number of years in business and types of services provided
- Describe the ownership structure, including any significant or controlling equity holders
- Provide a management organizational chart showing director and officer positions and names, and reporting structure
- Provide detailed information on the segment of the organization that would provide Lobbying services. This information should include reporting structure and any significant organizational changes that have occurred in the last two (2) years or are anticipated in the future

State Team: Ericks Consultants (ECI)

Dave Ericks founded and incorporated ECI as a For Profit Corporation in the State of Florida in 1979. By 1986, ECI had become a powerful lobbying force. ECI is a local firm with an office in Fort Lauderdale and its headquarters in Tallahassee. Our firm has three employees, including three consultants with a combined experience of over 70 years in Florida state government. ECI has been representing public and corporate entities before the Florida State Legislature and Executive Agencies for over 33 years providing the exact same scope of services listed in RFSP No. 075-21.

Candice acts as the main director overseeing our operations and is the main contact for our clients and the City. Dave guides our team with his expert advice built on the decades of institutional knowledge he has gained throughout the years. Lauren provides bill tracking, regular reports, and policy analyses. She also ensures that appropriations requests are technically sound and forms are delivered well within deadlines. While our administrative assistance recently retired due to health reasons, we are looking forward to onboarding a talented new admin in the coming weeks that we believe will be an asset to our clients for years to come.

We are a Tallahassee-based firm with an extremely active South Florida office, both equipped to respond to the City's needs. This dual presence allows constant visibility in both the southern and northern regions of the state. It enables us to be effectively engaged in the home community our team members share with Plantation while also "living" at the Capitol during Legislative Sessions and preceding Committee Weeks. Candice and Lauren are based in our South Florida office when the Legislature is not meeting in Tallahassee.

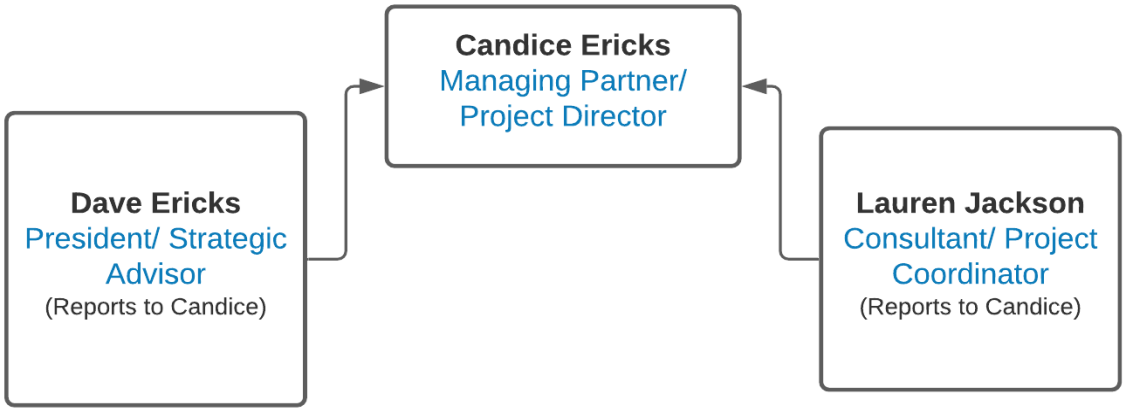
Our office locations are:

South Florida Office:
110 SE 6th St. #1500

Tallahassee Office:
205 South Adams Street

Fort Lauderdale, FL 33301 Tallahassee, FL 32301

ECI Organizational Chart



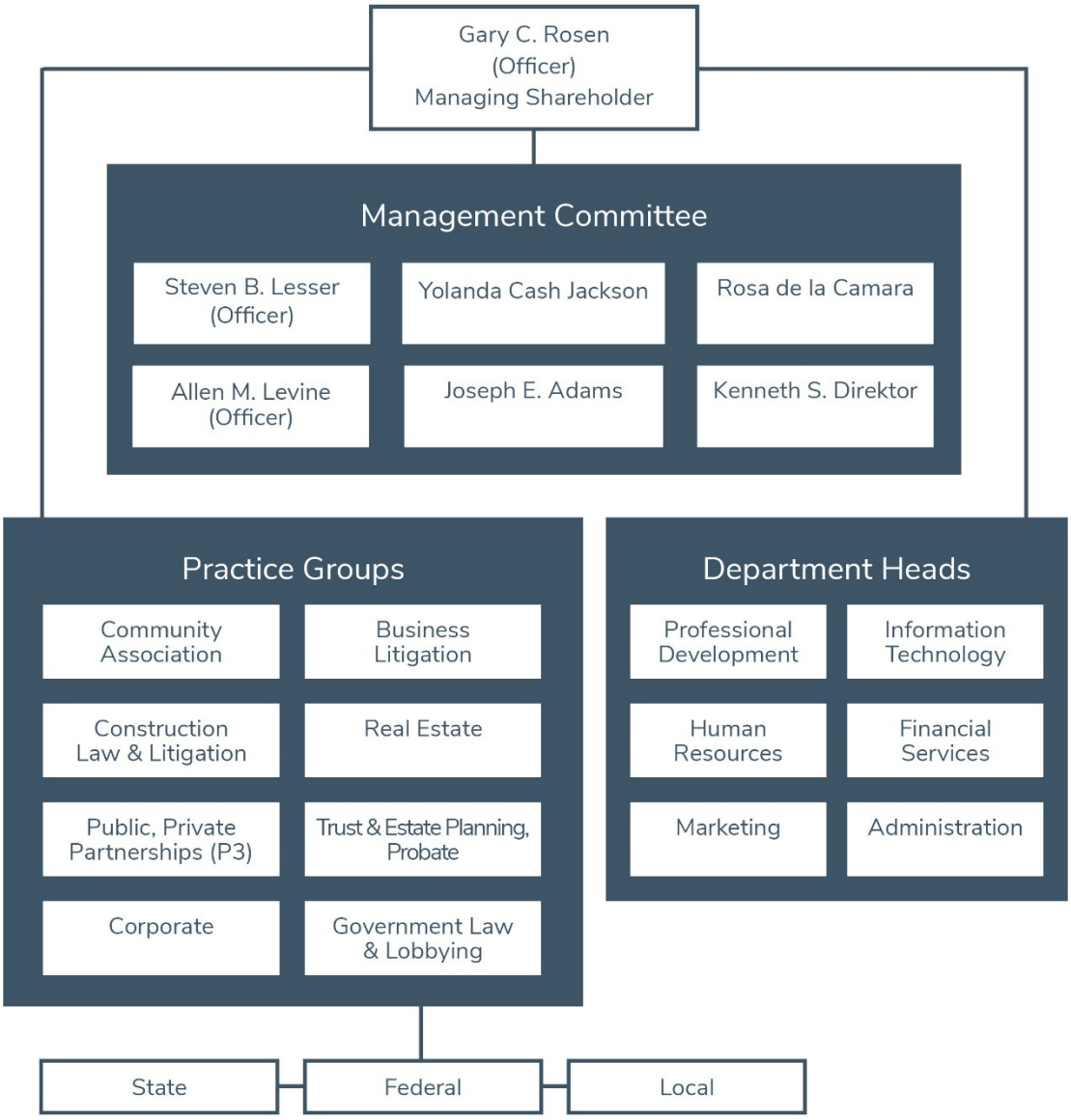
Federal Team: Becker

About Becker

Becker is a Washington, DC federal lobbying practice that is part of Becker & Poliakoff ("Becker"), a large, multi-state law and lobbying firm based in Broward County. Becker was founded in 1973 in South Florida. It is a corporation owned by its shareholders. The firm includes 130 lawyers and lobbyists in offices in New York, New Jersey, Washington, DC and throughout Florida. The firm practices in several core areas: Business Litigation; Community Association; Construction Law & Litigation; Corporate; Government Law & Lobbying; Public Private Partnerships (P3); Real Estate; Trust & Estate Planning, Probate.

Gary Rosen is the Managing Shareholder and Chief Executive Officer of Becker. In these roles he oversees the firm's governance while playing a leading role in recruitment, marketing and other business functions. Becker has a seven-member Management Committee that sets the strategic direction and oversees the management and operation of the firm along with professional staff. Management also sets the tone for the firm's culture of collaboration and innovation which places a premium on training and career growth.

Becker Organizational Chart



Government Law & Lobbying Practice

Government law and lobbying has been a core practice for the firm since its founding. The founding partners laid the foundation for our federal and state lobbying practices by serving in the Legislature and actively lobbying in Tallahassee and Washington, DC for legislation to protect their clients. The lobbying teams pride themselves on offering

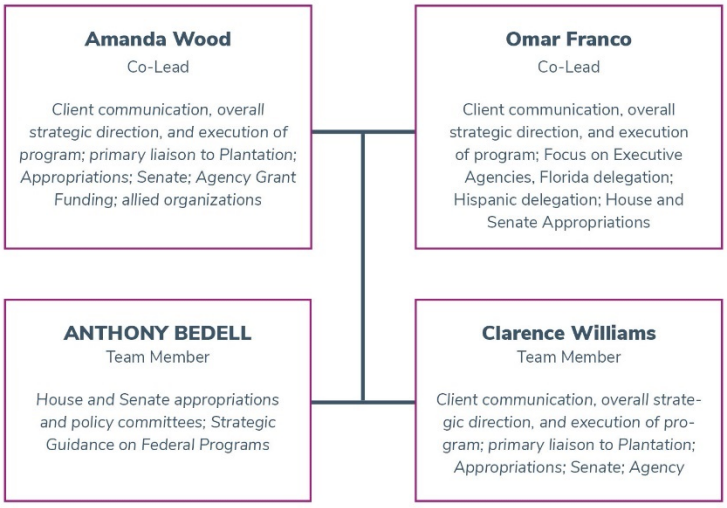
clients the best of both worlds: a small boutique hands-on lobbying group with the resources and power of a large law firm.

The federal lobbying practice began in 2011 with Floridians Omar Franco and Clarence Williams, two former Capitol Hill Chiefs of Staff to South Florida Congressmen, and Amanda Lawrence Wood, former Legislative Director to US Senator Bob Graham of Florida. The bipartisan, bicameral, diverse powerhouse team of colleagues used their collective knowledge of local, state and federal government programs to create a niche practice representing local governments in Washington, DC.

Lobbyist Omar Franco leads the federal lobbying team and will be the lead Federal lobbyist for the City of Plantation. Omar is the former Chief of Staff for Rep. Mario Diaz-Balart, the ranking member of the all-important House Appropriations Transportation, Housing & Urban Development (THUD) subcommittee. Omar is well-known among Republican lobbyists, especially for his connections to Hispanic Members and staff on Capitol Hill. Omar reports to the firm's Government Law & Lobbying Practice Chair and the Managing Shareholder.

Omar, in partnership with Amanda Wood, will serve as team quarterback with primary responsibility for client communication, overall strategic direction, and execution. They will be supported by other team members including a former USDOT Deputy Assistant Secretary for Congressional and Intergovernmental Affairs and former high-level congressional staffer. Additionally, we have local liaisons available to attend meetings locally as needed. Using a true team approach has served the lobbying team well when it comes to creating consensus among influencers, meeting critical deadlines, and communicating with clients. Fortunately, our team of lobbyists know each other well and have excellent working relationships in which they depend on each other to uphold the high level of service that our clients have come to expect.

FEDERAL LOBBYING TEAM



Today, the Becker lobbying team represents dozens of cities, counties, universities, trade groups, private businesses, and a state port authority in the halls of Congress and with the Executive agencies. We are most proud of our long-standing clients, many of whom have been with us for 5+ years. Palm Beach County, Sarasota County, Collier County, City of Cape Coral, Town of Davie, and others have renewed our contract multiple times despite leadership changes and challenging economic times. Their confidence in our value reflects the Becker team's commitment to ongoing and consistent communication, tireless work ethic, and a consistent return on investment.

Qualification of Firm and Individual Lobbyists

- Describe in detail the qualifications your Firm has to conduct the services requested
- Identify the key individuals who would comprise the team providing services requested.
- Provide a resume or curriculum vitae for each individual and indicate the percentage of their time that would be devoted to services for the City

State Team: ECI

Firm Qualifications

ECI is a full-service lobbying firm that acts as an extended arm of our clients in every aspect. Whether it is on a local, state or federal issue, ECI works closely with each client to understand and represent their specific needs. Dave, Candice, and Lauren collectively have over 70 years of experience in Florida State Government. This has allowed us to gain years of critical knowledge, training, and relationships that enable us to cover a lot of ground within the legislative process. We pride ourselves on efficient coordination and organization that allows us to handle numerous tasks for multiple clients simultaneously. We believe that the long-term and enduring relationships that we enjoy with our clients reflect our standard of performance.

Our Local Government Advocacy:
ECI has vast experience representing local governments in Tallahassee. Dave first began representing local governments during Broward's "Annexation Wars" – which history may prove vital in the coming years. In addition to the City of Plantation, we currently represent Broward County, Palm Beach County, the Florida Association of Counties, the City of Coconut Creek, City of Coral Springs, the City of Fort Lauderdale, the City of Pembroke Pines, the Town of Davie and the Town of Lauderdale-by-the-Sea. In addition, members of our team also represent the City of Parkland. We also work hand-in-hand with the Florida League of Cities and Florida Association of Intergovernmental Relations (FAIR), and other similarly aligned organizations throughout the year. We believe that the experience gained from representing these local governments for many years further enhances our understanding of the challenges the City faces, which gives us the capability to meet your needs. We are sensitive to unfunded mandates and encroachments on home rule, and we are dedicated to providing a quick and effective defense. Our team members also serve on the advocacy teams for a number of clients that often assist with local government interests, particularly in Broward County: the South Florida Regional Transportation Authority, the Broward Metropolitan Planning Organization, the Broward Sheriff's Office, the Seminole County Sheriff's Office, the Broward County Council of Professional Firefighters.

Our Relationships:
The most effective resource we offer is the relationships that we have formed over our time in the Legislative process. Our team members have spent years cultivating trust-based relationships within our local delegation and Florida state government. We take pride in the fact that we have outstanding professional and personal relationships with the key players whose decisions affect Plantation. With term limits, there is no longer an "off-season," and we spend the entire year in close contact with Legislators and their staff regarding interim projects, campaigns, and possible legislation for the upcoming year. We have fostered solid relationships with Legislative leadership and their teams, including the Senate President, President-Designate, Speaker of the House, Speaker-Designate, as well as their anticipated successors. We are also extremely close to House Democratic Leader DuBose, Co-Leader Jenne, and Senate Democratic Leader Book (and their staff) as we continually work side-by-side with them on issues impacting our home and our clients. We have also fostered solid, trust-based relationships with the chairs of key committees, Legislative Assistants, committee directors, analysts and attorneys- including the Appropriations and Rules Chairs in both the Senate and House. We have excellent relationships with the Governor's office and Cabinet offices. We enjoy great relationships with all Executive agencies, including the Department of Environmental Protection, Department of Transportation, Department of Economic Opportunity, VISIT Florida, South Florida Water Management District, etc. These relationships are a key component for access to information that, on very short notice, can affect a decision that can impact the City of Plantation.

Locally, we have a solid professional relationship with each member of the Broward County Delegation and their staff, many of whom are our personal friends. We work particularly close with the Senators and Representatives that represent Plantation constituencies. In addition to the Democratic Caucus leadership mentioned above, we have close relationships with Representatives Daley and Omphroy as well as Sen. Thurston. At the time of this proposal, the Plantation Delegation is expected to undergo major changes prior to the 2022 Legislative Session. Our region suffered a huge loss in 2021 with the death of the legendary Congressman Alcee Hastings. He will be impossible to replace. However, two especially impactful members of Plantation's state delegation are expected to vacate their seats to run for Congress- Leader DuBose and Senator Thurston- demonstrating the deep bench of political talent our community is home to. This change is taking place on top of the once-per-decade redistricting process, altering the make-up of districts across the state. We feel these changes make our firm- with our institutional knowledge of the City, deep community ties, and strong relationship with Leadership- all the more key to the City's future success.

We have also built a useful and respected network through FAPL (The Florida Association of Professional Lobbyists). FAPL was created to provide on-going training

and professional development and is committed to promoting the highest ethical standards of professional conduct among its membership. As mentioned earlier, Dave Ericks is a pioneer member of the Association and Candice Ericks has continuously served on its Board of Directors for years and currently serves as Chair of the organization. We regularly attend their continuing education seminars and events, allowing us to continue cultivating relationships with other interests that may ultimately affect Plantation's legislative agenda.

Our Knowledge of Plantation:

We are not only dedicated to Plantation on a professional level, but also on a very personal level. The story of Ericks Consultants begins in Plantation, where Dave served as a police officer before rising through the ranks of the Fraternal Order of Police and discovering his talent for government relations. Candice was born in Plantation. Our institutional knowledge of and identity with the City sets our firm apart from our competitors. Many issues are around for years, while others surface first for one Session. The individuals you choose to be the additional eyes, ears, and voice in Tallahassee should have the institutional knowledge and personal understanding that your current team has worked very hard in achieving. As current members of Plantation's lobbying team and residents of the local area, our team has a unique understanding of what Plantation's needs, goals and objectives are and how to continue to meet them. We have worked on many issues that impact Plantation, including but not limited to: home rule and unfunded mandates, pensions, CRAs, ad valorem taxation, wastewater utilities, economic development, E-911 Radio Systems/CAD, growth management, transportation, public safety, taxation, vacation rentals, and traffic safety enforcement.

ECI's institutional knowledge has become an increasingly valuable asset to the City of Plantation's governmental relations efforts. Term limits and high turnover rates have limited the familiarity and judgement of lawmakers on key issues, where the opposing narrative has rewritten historical context or left out important considerations. Too frequently in recent Sessions have we found ourselves educating lawmakers to correct misunderstandings of the roles, challenges, and past compromises of local governments. This is equally true as it relates to the reasoning behind and consequences of past state decisions. Instances in which we are one of the only firms to effectively and accurately communicate historical context has sharply increased. Additionally, our talent for building powerful coalitions quickly and efficiently has proven critical time and again, especially in our work defending local governments against home rule attacks in Tallahassee.

At the same time, we know Plantation is undergoing rapid changes and we stay constantly abreast of emerging issues. In addition to serving as the City's contract

lobbyists, working regularly with the staff on its governmental relations needs, we keep a high level of engagement in the community and with the City. We regularly monitor the City Council agendas and attend meetings, City hosted events, and workshops. We are active members of the Broward League of Cities and Greater Fort Lauderdale Chamber of Commerce, which often focuses on issues with county-wide impacts. We also regularly attend key meetings in the region where important discussions can impact the City, such as Broward Delegation, Broward MPO, Southeast Florida Clean Cities Coalition and Broward County Commission meetings. Candice is entering her fourth year as Chair of Broward Days, a non-partisan organization housed under the Broward Delegation that organizes an advocacy campaign focused on the various and unique needs of Broward County residents. As Chair, Candice renewed the practice of forming diverse advocacy teams focused on serious challenges for our community, such as transportation, public safety, housing, and health care.

As valuable to the City's success as our personal knowledge of the City and its issues has proven to be, what is more critical is that representing Plantation has become part of our identity in Tallahassee. Legislators, agencies, and other staff continuously identify us with Plantation and come to us as a resource for knowledge on issues and quick turnaround for information when time is of the essence and decisions are being made in the fast-paced time frame of Session. We take pride that decision makers identify us with Plantation and reach out to us for trustworthy information and respected advice when accounting for the effects of legislation on the City. We embrace the challenge of constantly educating new members of the Legislature and staff on the history, demographics, lifestyle, environmental challenges and overall make-up of Plantation. We help bolster the efforts of our legislative delegates while engaging Legislators from North and Central Florida on our urban South Florida issues. Our engagement involves a gentle balance of compromise and creativity that is based upon our intimate understanding of the issues of a community that we are proudly associated with. We hope to continue to be unique resource to the City of Plantation as well as the Legislature in this capacity.

We want to thank you for allowing us to demonstrate what we feel is a unique resource for representation of the City of Plantation. We truly appreciate the opportunity to continue working in partnership with your staff, Mayor, and Council.

Examples:
Below we detail some of our recent experiences serving our clients -either specific to local governments or to issues which impact them. Please note that our appropriations are detailed in the next section under "State or Federal Lobbying Experience."

COVID-19

Most years upon returning from Tallahassee, we put all of our energy into legislative reports and protecting appropriations requests in the Governor's veto list. The end of the 2020 Legislative Session was quite different. Once the Session ended and throughout the summer and fall, we were providing near daily updates to the City on federal, state and local communications related to the current COVID-19 health and economic crisis, including important press conferences and emergency orders from the Governor's Office and Executive Agencies and all Task Force to Reopen Florida Executive Committee and industry working group meetings. We also covered all City and County meetings and workshops to ensure our larger community was educated on local communications and emergency orders. We kept in constant contact with the City, the Governor's office, the Division of Emergency Management, the Department of Economic Opportunity, the Department of Agriculture and Consumer Services, and the Department of Management Services. We worked on issues on behalf of counties, airports, seaports, first responders, hunger-relief, senior services, and more due to our active engagement in the community. We also: worked with FDOT on getting the Department of Health's participation at airport screening points for Fort Lauderdale/Hollywood Int'l Airport and worked with DEO on providing information on the re-employment system to our local elected officials.

Home Rule

We fight in every Session, all Session long, to preserve the home rule authority of our local governments. We have far too many examples of success to include in this proposal. We fight side-by-side with the Florida League of Cities and Florida Association of Counties throughout each year on issues impacting municipal authority. Candice was the first recipient of the Theresa Lintz Memorial Award from the Florida Association for Intergovernmental Relations. This award is significant in that it represents excellence in legislative advocacy on behalf of local governments in Florida and an exemplary commitment to consensus building, professionalism and high ethical standards to better serve our local communities. While impossible to list all of the preemptions we have worked against on behalf of the City of Plantation and others, below are a couple recent examples.

- **Vacation Rentals:** In 2013, ECI played in integral role in helping pass an easing of a state preemption on common-sense local vacation rental ordinances that helped ensure critical local protections for residents and tourists. Since that time, the vacation rental industry has put enormous effort into regaining a total preemption on these common-sense local ordinances. ECI has been one of the most active teams in the coalition that has so far defeated these industry-backed attempts year after year- including this most recent Session. Our coalition, led by the Florida League of Cities, has been successful despite strong leadership backing of these efforts. In multiple instances, leadership took extraordinary steps: pressuring members to support the bills, placing extra members on

committees to ensure passage of the legislation when the votes were in favor of killing it, withdrawing amendments last-minute to force a scramble of adding amendments backed by local governments, introducing amendments to various different vehicles, and more. ECI has worked every step of the way in support of our coalition's efforts. We helped educate members on why this issue is best left to local control, cultivate (sometimes unlikely) local government allies, obtain accurate vote counts, gain intel on opposition strategy, counter misinformation disseminated by the opposition, and alerting the coalition to amendments filed to potential vehicles. While we have been successful in stopping this misinformed attempt to elevate "private property rights" over common-sense local regulations, we anticipate this fight will return next year with even more force than years past. Preventing an expansion of the preemption requires teamwork by advocates able to contribute to its defeat while maintaining good relationships with leadership supportive of it.

- **HB 17 and Proposal 95:** While local preemption language is a constant battle in Tallahassee, the past five years has seen a focused attack effort on home rule. HB 17 in 2017 (and Proposal 95 in the Constitutional Revision Commission) represents the most egregious of these recent battles. HB 17 and Proposal 95 were broad preemptions that would have eliminated home rule authority for anything not specifically authorized by the state. We worked closely with all other local government advocates to oppose these initiatives. We discovered later that the language was targeted towards ordinances relating to pet stores along with retailer concerns on environmentally conscious ordinances that ban plastics and other materials. We worked closely with the Florida League of Cities and Florida Association of Counties to supplement their efforts. We focused on our allies in the Senate, who we needed to hold strong against the bill despite whatever trades the House was willing to offer. We also worked with our allies on the CRC. While the Senate filed a companion bill, it ultimately could not get enough support to pass their Chamber. We also worked with all other local government advocates to successfully remove a similar provision in the 2018 tax cut package, which preempted local regulations on anything related to commerce or anything covered under Chapter 212 (taxation). In 2020, the legislature pursued a more narrow preemption on pet stores specifically. However, our coalition worked with animal rights activists to gain a compromise that carved-out current ordinances before ultimately defeating the legislation.
- **Micromobility:** In 2019, a state proposal would have preempted all local ordinances regulating the presence of electric-powered, shared scooters on municipal roads, sidewalks, and trails. Our firm worked to ensure common-sense local controls were available. During initial committee hearings, both the House and Senate bills contained complete preemptions. The House sponsor had taken issue with practices in some local governments. At the time, Fort

Lauderdale was one of the first to implement such a program and we offered their experience for her to use as a resource. We facilitated meetings in Tallahassee for the Fort Lauderdale Mayor and City Manager who gained the House sponsor's trust and was able to show the need for reasonable local regulations. She amended her bill to include a language we crafted allowing local control in high pedestrian traffic areas. The Senate removed all preemption language in negotiations with the Florida League of Cities, However, negotiations in the House were stagnant and fragile outside of our advocacy and Fort Lauderdale's work. Our efforts ultimately enabled us to keep and increase the element of local control in both packages until it was certain that the Senate language would prevail.

In 2018, we were part of a successful coalition that stopped the passage of a vendor-driven preemption on dockless bicycle companies. The preemption would have originally prohibited local governments from: limiting entry to operations; requiring businesses licenses or minimum insurance; and more. Our coalition was able to show the consequences preemption had in other areas of the country and expose the true factors behind the initiative. We also worked with the Senate sponsor to educate her on negative impacts. After losing support, the bill was amended to compromise with local governments by only prohibiting them from banning their entry. The bill was ultimately stopped by the Senate.

Local Revenues

As local government advocates, our firm has long been engaged in the watch for reductions to key sources of municipal revenue- whether shrinking our Ad Valorem tax base, imposing unfunded mandates, raising sovereign immunity caps, reducing to important sources of local revenue, or other financial hits. We work hand-in-hand with the Florida League of Cities and Florida Association of Counties throughout every Legislative Session to defeat these harmful proposals that threaten a reduction in services to City residents. While the number of fights we have been involved in and successful in are too numerous to list in this proposal, below are recent example with other examples found throughout this response.

- **Turnpike Revenues:** In 2017, we were successful in extending an expiring statute that provides a critical revenue source for the Tri-Counties (Palm Beach, Broward, and Miami-Dade). Upon learning that a statute entitling the counties to 90% of turnpike toll revenues attributable to users within the Tri-County area to fund their transportation work programs would expire that year, our team coordinated a meeting between the government relations staff from each of the the Tri-counties. We helped them to agree on the length of extension of the statute, identify potential vehicles, and develop a strategy. We worked closely

with Legislators and helped identify amendment sponsors, file the amendment language and ensure adoption of the language onto multiple packages. We ensured key Leadership knew of the importance of the language and its need for passage. We worked closely with Sen. Brandes, the DOT Secretary and legislative affairs staff as well as the Governor's office, who ultimately signed into law

- **Communications Services Tax:** In 2020, we led the effort to oppose a bill that would have forced local governments to levy flat rate of 4% for the Communications Services Tax. We immediately sought the fiscal impact from our local governments as soon as the bill was filed, which was estimated to be significant. The industry and local governments both share concerns that the tax has developed into a complex and outdated mechanism. However, proposals to decrease the tax often reduce tax burden on industry, leaving critical local budgets and bonds at risk. We found that most of the lawmakers we met with did not have an understanding of the history of the tax, the importance of the local revenue, past proposals to reform the tax that included local government input through a state-established working group, and the severity of the cut contained in the bill. Our institutional knowledge allowed us to raise important questions with these members and provide thoughtful talking points that had not been fully explained and addressed with them prior. While the bill passed its first Senate committee, we were able to set the baseline for future conversations and the bill was not considered again. We anticipate similar proposals in future Sessions as more companies enter the streaming sphere, and we plan to be integral part of every effort to ensure our local governments are protected.

Commerce & Tourism

Our team understands the resources that it takes to support the Mayor's vision of a thriving and diverse business community. We want Plantation to continue to be a place where businesses want to expand, invest in, and relocate to. Additionally, we want to ensure the City has the infrastructure in place for small businesses to thrive. We have successfully worked on legislation and funding on issues ranging from CRAs, TDC and Visit Florida funding, vacation rentals, the environment, cultural arts, enterprise zones, public private partnerships, aviation, and seaports. We have intimate knowledge of the programs that drive tourism in our region and understand the industry challenges and intergovernmental friction that occurs in relation to these programs. Due to our strong relationship with the President/CEO of Visit Florida, we act as a reliable point-of-contact for Visit Florida on matters related to the South Florida region. We enjoy excellent relationships with Enterprise Florida and Department of Economic Opportunity leadership and staff. We are active with organizations such as the Chamber, the Broward Workshop, and the Greater Fort Lauderdale Alliance, the Greater Fort Lauderdale Chamber of Commerce Government Affairs Committee, and the South

Florida Business Council.

Transportation
Our team is very experienced in advocating for transportation issues and project funding for local governments in South Florida. We enjoy close working relationships with the Florida Department of Transportation at both the state level, as well as with our local District 4. Members of our team work with the Broward MPO, the South Florida Regional Transportation Authority, and private transportation entities in addition to local governments. We are also active in the Florida Public Transportation Association. We stay abreast of transportation issues affecting the state, attending numerous transportation forums, workshops, and conferences. We monitor state funding of the Five-Year Work Program. We routinely monitor key public hearings, MPO meetings, Florida Transportation Commission meetings, and Southeast Florida Transportation Executive Committee (SEFTEC) meetings. Candice is a regular participant with a collaborative of transportation power players, termed the Transportation Advocacy Group. As past President of the Florida Association of Intergovernmental Relations, Candice recruited former FDOT Secretaries, the Ports Council, the MPOAC, and others to join the organization and participate in weekly meetings where their expert insight benefits local government advocacy.

As residents and active members of the community, we are especially familiar with the current and emerging transportation issues affecting the City of Plantation. Technology and mobility is constantly changing. We acutely understand the challenges the City faces (such as population growth and congestion) and the need to think-outside-the-box. We have continually been in engaged in all policy discussions around emerging technologies and transportation trends on behalf of local governments, the Broward MPO, the South Florida Regional Transportation Authority, or private entity stakeholders. We have worked on issues directly dealing with Autonomous Vehicles, Electric Vehicles and charging infrastructure, TNCs, micromobility, and dockless bicycles. We've attended the annual FDOT Automated Vehicle Summit since its inception as well as all Autonomous Florida (Florida Chamber of Commerce) webinars, calls, and events. We covered Automated, Connected, Electric and Shared-use (ACES) subcommittee meetings which contributed to the state's Long-Range Transportation Plan. We participated in the Florida Department of Agriculture and Consumer Services EV Roadmap development and monitored the FDOT EV Infrastructure Masterplan (EVMP) development.

- **South Florida Regional Transportation Authority:** ECI has represented SFRTA since before its inception, playing an instrumental role in passing its enacting legislation. Early on, ECI was instrumental in passing major legislation that gave the Authority discretionary bonding and ability to receive matching funds should counties provide a local option funding source. In a 2009 Special Session, we

were successful in securing $15 million annually for five years to close the gap needed to run a full complement of 50 trains. This funding was critical during a time of reduced local revenues. We secured an additional $1 million in 2010 in spite of a budget shortfall of over $4 billion.

  - In 2012, we successfully defended SFRTA against a Department of Transportation (FDOT) attempt to dramatically alter its board to only Governor-appointed positions and the ability to privatize the agency. ECI met with committee members and successfully refuted the agency's assessment, incentivizing the agency to work out a compromise with SFRTA. Passing the compromise required a complicated legislative strategy that was successfully implemented in multiple committee meetings on multiple legislative vehicles, floor support and passage. Ultimately, HB 599 was signed by the Governor. We also successfully led a team to protect the SFRTA's base budget funding for commuter rail transportation.
  - In 2017, our firm was lead for SFRTA in a successful team effort with Brightline (All Aboard Florida) to ensure passage of HB 695. The bill allowed SFRTA to indemnify All Aboard Florida and the FEC for liability insurance purposes regarding use of the rail line. Our team overcame major obstacles, including the sudden resignation of our Senate sponsor mid-way through. The same year, we simultaneously defeated aggressive attacks on SFRTA's budget authority included in the Governor's budget recommendations, the DOT package, and budget proviso. We worked with stakeholders to negotiate a compromise, which we then amended into multiple vehicles.
  - In 2018, SFRTA explored ways to help trains more quickly get back up and moving after accidents. The Florida Uniform Traffic Control law required law enforcement to interview all passengers on the train in their crash report forms, even if all relevant witnesses had been interviewed, which caused significant delays. Our team worked on their behalf to develop and move SB 1482 through two Senate committees. We were eventually successful in 2019, working with Rep. LaMarca and Sen. Hutson to pass HB 341.

- **Autonomous Vehicles:** Candice has worked for JM Family Enterprises for over 15 years, working successfully on issues related to emerging vehicle technologies, such as autonomous vehicles, electric vehicles, connected vehicles, dealer franchises, and legislation impacting data collection and use. One example, in 2019, Candice and Lauren worked on behalf of JM Family Enterprises to ensure that autonomous vehicles legislation was written in a manner that could be implemented practically without prohibiting advancements in vehicle safety technology. HB 311, a key update to the State's

autonomous vehicle statutes, would have unintentionally prohibited vehicles that were not fully autonomous but were equipped with autonomous technology (such as a human-driven vehicle automatically stopping when sensing an object.) We worked with both sponsors to amend the bill during committees. We then monitored every iteration of the bill throughout Session, eventually catching another unintentional drafting error in an amendment that we were able to fix. The bill passed with our amended language.

- **Broward Metropolitan Planning Organization:** Candice and Lauren serve on the state advocacy team for the BMPO. During the 2018 Legislative Session, we blocked efforts to restrict the number of voting members allowed on MPO boards according to population and impose term-limits. Our immediate attention to the issue and strong relationship with the bill sponsor enabled us to narrow the language to only impact MPOs in regions below a certain population threshold. As the language appeared later in the Session in the form of an amendment, new issues arose with municipal representation and setting term-limits for board members. The term-limit language posed a significant problem to the Broward MPO as it could have led to a sudden removal of critical board members. Again, we negotiated with the sponsor and alerted the MPOAC as well as representatives of MPOs throughout the state to the issue. We ultimately were able to compromise on language that ensured local control over term-limits and removed the geographical restrictions. The compromise language was amended into a transportation omnibus package that failed to pass in the final hours of the Legislative Session, but it did not contain its original negative impacts to our client. Through this experience, Candice and Lauren learned that MPOs across the state have a strained relationship with their local Legislative Delegations. Our team members have helped foster a greater understanding of the vital role and challenges of the BMPO with the Broward Legislative Delegation and state lawmakers. This includes helping set up and ensure attendance to a successful Delegation workshop in late 2019. We have continued fostering relationships beyond our Delegation, including with the current Secretary of FDOT, Kevin Thibault, as well as his chief of staff and his legislative affairs team.

Public Safety

- **School Safety/ E-911 Radio/CAD systems**: In 2018, our community was devastated by the Marjory Stoneman Douglas High School shooting which took place shortly after a terrifying mass shooting at the Fort Lauderdale/Hollywood International airport and other devastating mass shootings around the state and country. As lobbyists for local governments directly impacted, and as residents of the community, we were one of the few firms to cover every single meeting of the Marjory Stoneman Douglas High School Public Safety Commission, including

all recommendations and reports. We worked closely with our Delegation members, including on all three legislative packages on issues ranging from school safety, mental health funding, radio communications, gun control, alarm systems, and more. We paid especially close attention to any recommendations that would have forced the City of Plantation to consolidate its E-911 radio system or CAD system under Broward County and strongly advocated for the public safety benefits of Plantation having its own system. Additionally, we successfully amended the School Safety package (SB 7030) to enable sheriff office employees to be School Safety Specialists, which had previously been an exclusive responsibility of school board employees.

- **SWAT Medics (HB 487):** The City of Coral Springs, who heroically responded to the horrific events of February 14, 2018, recognized a state law that needed to be changed. The law prevented trained medics who serve as part of law enforcement SWAT teams from carrying firearms for protection when entering highly dangerous areas where firearms are prohibited. These medics were faced with a choice to either: a) lose precious time in rendering aid to the injured, b) endanger themselves and their team by entering a situation unprotected, or c) break the law- in turn risking liability for themselves and their employers. In 2019, the City of Coral Springs adopted the issue as a top legislative priority and connected ECI with the Broward Police Chiefs Association, which had crafted language through a legislative committee. We worked closely throughout the process with our Broward first responders, including our municipal police departments, local 3080 firefighters union, and BSO employees. We quickly found that the rest of the state (except for the Orlando area due to Pulse Nightclub) had little understanding of the issue. This was mostly due to not being in Broward's unfortunate and unique position of having experienced multiple large-scale mass shootings. We took a highly creative approach that allowed us to identify and cultivate allies outside of Broward or who had gained an understanding through involvement with the Marjory Stoneman Douglas High School Public Safety Commission among other experiences. We secured Republican sponsors outside of Broward in the Senate and the House. We also secured a Broward Democratic primary co-sponsor of the House legislation (Rep. Mike Gottlieb)- a hugely beneficial step in showing this was a bi-partisan issue about safety. We strategically requested cities to pass resolutions, which helped to gain further bi-partisan support. We then worked with this coalition that included our sponsors, local unions, and influential allies across the state to overcome reservations among lawmakers, state unions, executive agencies, and gun reform advocates. We executed constant communication, education, and language revisions at multiple steps along the way. This long-shot bill ultimately passed- in its first year of introduction- due to our creativity, unwavering

commitment to our first responders, and our ability to effectively mobilize and organize their passionate advocacy on behalf of the legislation.

- **Mental Health & Substance Abuse:** Over the last several years, we have worked with state and local government, law enforcement, first responders, corrections facilities, hospitals and other health care providers, health insurance providers, childrens services providers, business organizations and key community advocacy organizations seeking solutions to substance abuse and mental health issues. We have worked to direct resources to needed services, target bad actors that harm recovery efforts, pass policies to enhance safety of the community and first responders, create programs that provide second chances, increase access to treatment and enable optimal delivery of services to individuals in need.
    - **Sober Homes:** Palm Beach County first engaged our firm in the fight to regulate sober homes, or recovery residences, in 2013. Since that time, we have worked diligently on behalf of local governments and advocacy organizations to improve state and local oversight. We helped to secure funding for a feasibility study in 2013. We played a key role in the two-year effort to pass HB 21 (2015), creating voluntary certification. We worked to support funding for the creation of the Sober Home Task Force in 2016. We have since played an active role in the successful passage of each piece of legislation recommended by the Sober Home Task Force- meeting with committee members, distributing talking points, helping secure sponsors, analyzing amendments, and requesting the bills be heard- including HB 807 (2017), HB 369 (2019), SB 1120 (2020), and HB 804 (2021). We also continue to support efforts for mandatory certification and statewide training of State Attorneys on enforcement as many of these residences have continued to move south to Broward County.
    - **Opioid Crisis:** We worked on behalf of Palm Beach and Broward County to pass HB 21 in 2018, a landmark bill in the fight against prescription drug abuse. We assisted in coordinating efforts between the Tri-Counties on discussions to form a regional opioid working group. We also worked closely with the Attorney General's Office on establishing the Statewide Opioid Task Force in state law (prior to the Governor's decision to establish the task force via Executive Order) and have continued to be a lead firm in support of the Task Force's efforts. We worked on behalf of Seminole County Sherriff Dennis Lemma and successfully secured state funding for first two years of the Seminole County Hope & Healing Center pilot project. We've helped coordinate meetings for Project Opioid and continue to support efforts to expand Project Opioid into Broward County. Beyond our lobbying efforts, we have actively participated in

countless townhalls, brainstorming sessions, working groups, task force meetings, and more related to tackling prescription drug and opioid abuse. While the state and our communities have made significant strides forward in investing in treatment and enforcement infrastructure, the opioid epidemic unfortunately remains severe following the COVID-19 crisis.

- **Protections for Local Correctional Officers:** In 2019, we worked on behalf of the Florida Federation of Public Employees (Broward AFL-CIO) to pass crucial legislation that helped protect local corrections officers against sexual harassment from inmates. While state law already protected state corrections officers from such harassment, county and municipal officers were left out of the original legislation. The bill enhanced penalties for certain inmate behaviors, such as "gunning" or publicly masturbating in order to intimidate officers, while in local detention facilities. We secured sponsors for the bill, advocated for the bill to be heard in each committee of reference, ensured passage of the bill by each committee, ensured final passage on the floor, and helped ensure the governor's signature of approval for the legislation.
- **Contraband in Specified Facilities:** In 2020, we worked on behalf of the Seminole County Sheriff's Office to pass SB 1286, which closed critical loopholes in detention facility contraband regarding hemp, vaping devices, and cell phones. These loopholes were created by evolutions in law and technology and posed major security risks for various detention facilities across the state. We secured sponsors for the bill, worked with impacted agencies, advocated for the bill to be heard in each committee of reference, helped re-work the language based on lawmaker concerns, ensured passage in each committee, ensured final passage on the floor, and are currently working to ensure the governor's signature of approval for the legislation.
- **Public Nuisance:** In 2020, on behalf of the Seminole County Sheriff's Office, we successfully amended HB 625- Public Nuisance to allow sheriffs to directly file public nuisance suits and helped support the passage of the amended bill. Prior to meeting with the bill sponsors, we provided the language to the Florida Association of Counties for sign-off.

Local Bills

We have crafted language, drafted and coordinated required forms, and advocated for unanimous passage by the Broward Legislative Delegation for a number of bills throughout the years, including: a Fort Lauderdale local bill on anchoring, a North Lauderdale local bill on law enforcement assessment fees, Coral Springs local bills related to water districts, and more. In 2021, we worked alongside Representative Daley to ensure the successful passage of four Coral Springs local bills through by the State Legislature – HB 1495, HB 1499, HB 1501, and HB 1503. This effort involved

amending the legislation in Tallahassee after it had passed the Delegation, which required our institutional knowledge of the local bill process and strong relationship with the Executive Director of the Broward Legislative Delegation to be successful.

Executive Agencies (Fort Lauderdale)

Over the years, we have fostered solid relationships with the Secretaries and head staff of all of the executive branch agencies. We have had numerous successes working with the agencies ranging from transportation, economic development, environmental permitting, pari-mutuels (on behalf of FSBOA), grant programs and more. Below are a few highlighted successes for one of our cities, the City of Fort Lauderdale:

- **Birch State Park:** In 2016, FDEP placed an additional requirement on the City of Fort Lauderdale's permit to clean the beach east of Birch State Park. The change made the City liable for trespassing on this section of the beach unless authorized by the property owner, not only preventing the City from maintaining this certain portion of the beach but also complicating cleanup on the public beach located north and south of the Birch State Park property. We worked with Representative Moraitis's office to solve the issue as quickly as possible so tourists and residents could continue to enjoy a well-maintained beach. Rep. Moraitis was able to get clarification from FDEP that a letter from park manager would be sufficient enough to authorize access. The City was able to quickly get the letter to continue cleaning the beach.
- **Florida Communities Trust:** In 2015, the City of Fort Lauderdale ran into a roadblock with its ongoing improvements to Southside Elementary School when the Florida Communities Trust requested full market price for land needed to expand and improve the sidewalk. Our team coordinated a meeting with the Secretary of FDEP to explain why the project met the standards required in restrictive covenants to significantly reduce the price. Our meeting directly resulted in the Secretary agreeing to give the land to Fort Lauderdale at no cost under a Memorandum of Understanding between the Department and the City.
- **Complete Streets:** In 2014, our team successfully navigated the State's permitting process between the Florida Department of Transportation (FDOT) and Florida Department of Environmental Protection (FDEP) to allow the City of Fort Lauderdale to expand a sidewalk along A1A to increase pedestrian safety and further the City's "Complete Streets" initiatives. The process was particularly complicated by turtle nesting and location of sand dunes, however we successfully brought all parties together and brokered a comfortable agreement which resulted in the City's ability to serve its citizens transportation needs. This project took the entire team's due diligence in working with both agencies to get the desired result for the City.

Key Individuals

Dave Ericks
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DAVID ERICKS is founder and President of Ericks Consultants, Inc and works out of our Tallahassee office.

After returning from college at C.W. Post (Long Island University), which he attended on a football scholarship, he took a position as a police officer with the City of Plantation. This eventually transitioned him into the world of Florida politics.

Dave Ericks has been a registered lobbyist in the State of Florida for over 40 years, starting with his representation of the State of Florida Fraternal Order of Police while at the City of Plantation Police Department in 1980. Mr. Ericks was a registered lobbyist for the Broward County Sheriff's Department, the Department of Highway Safety and Motor Vehicles and the 3M Corporation before founding Ericks Consultants, Inc. in 1985. Prior to establishing his own firm, Mr. Ericks was employed by the 3M Corporation as Regional Administrator and Registered Lobbyist in Florida, Mississippi, Louisiana, and Alabama. Mr. Ericks served as Senior Executive Assistant to the Department of Highway Safety and Motor Vehicles, Administrative Assistant to the Broward County Sheriff and served on the City of Plantation Police Force. Mr. Ericks' past experience allowed him the opportunity to work with various police and criminal justice organizations, including the Steering Committee for Constitutional Amendments and the State Law Enforcement Job Task Advisory Committee for the Florida Police Standards and Training Commission. He has also represented members statewide as the President of the Fraternal Order of Police. His service in those positions has given him both law enforcement and administrative expertise at the local, county and state levels. Moreover, since establishing Ericks Consultants in 1985, Mr. Ericks has represented a multi-faceted group of clients, giving him a wide array of expertise in multiple subject areas, including the electric and telecommunication utilities, law enforcement, entertainment, healthcare, travel, corrections, solid waste, growth management, automobile, gaming, and transportation industries; as well as in the many diverse issues which face local governments on a day-to-day basis.

Mr. Ericks resides in Tallahassee, FL.

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CANDICE ERICKS is a consultant with Ericks Consultants, Inc., based in Fort Lauderdale, Florida. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Candice is a government relations professional specializing in Florida state and local government relations. Candice began her lobbying career in 1998 when she joined Ericks Consultants, Inc. She developed and expanded the firm into a successful, multi-regional operation with a diverse book of clients. Over the course of the past two decades, Candice has developed an extensive network of contacts and relationships in the governmental, non-profit, and business communities within Florida. Her hands-on approach within the governmental relations world has enabled her to continuously deliver success for her clients in numerous subject areas. For the last two decades she has worked diligently to grow her family's governmental consulting business, Ericks Consultants, Inc.

Candice currently represents a broad spectrum of clients, ranging from local governments to corporations to nonprofits. Most of her clients are longtime relationships due to her dedication and loyalty to their success in the political world. Her client list not only includes some of the largest corporations within the state, but also includes entities from almost every industry within Florida.

Candice was the first recipient of the Theresa Lintz Memorial Award from the Florida Association for Intergovernmental Relations. This award is significant in that it represents excellence in legislative advocacy on behalf of local governments in Florida and an exemplary commitment to consensus building, professionalism and high ethical standards to better serve our local communities.

Candice is active in many organizations within the local community and throughout the state. She was recently elected as the Chair of the Florida Association of Professional Lobbyists (FAPL), an organization committed to establishing and maintaining high standards for the lobbying profession. She also works actively with the Florida League of Cities, the Broward League of Cities, the Palm Beach League of Cities, the Florida Public Transportation Association, both the Fort Lauderdale and the Florida Chamber of Commerce, the Florida Association of Counties, Associated Industries of Florida, and is a recent past President of the Florida Association for Intergovernmental Relations.

Candice also serves as Chair of Broward Days, a non-profit and non-partisan group of people advocating for diverse needs and concerns of Broward County structured under the Broward Delegation. Ultimately, Candice takes every opportunity to work with businesses and local governments to help make the State of Florida the best place to live.

Candice graduated with a Public Relations degree from Florida State University in 1995.

Lauren Jackson
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LAUREN JACKSON joined Ericks Consultants in 2012. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Lauren is a third generation Broward resident with strong roots in the community. Her grandfather and father both served as Port Everglades Harbor Pilots and were pioneer members of the Port Everglades Association. Her father and his three siblings are graduates of Stranahan High School. Her grandmother spent her career as a librarian at Rogers Middle School.

Lauren served on Senator Ellyn Bogdanoff's staff as her Broward County coordinator as well as the Legislative Aide to Representative Evan Jenne, who served as the House Minority Whip and Chair of the Broward County Legislative Delegation during her time as staff. As a result, she came to her current position with a working knowledge of both Chambers and with relationships on both sides of the aisle with a focus to Broward County.

Lauren began her career in the political world serving as a legislative assistant for National Strategies in Tallahassee, a legislative intern for Dutko Poole McKinley in Tallahassee, and a fundraising intern for Congressman Jim Matheson in Salt Lake City. Prior to entering the government relations sphere, Lauren worked for Youngs Market Company of Utah, overseeing a four-state advertising program.

She is a graduate of the University of Utah with a Bachelor of Arts in Political Science and a minor in Campaign Management. She is additionally a graduate of the Women's Campaign School at Yale University.

Federal Team: Becker

Firm Qualifications

No Learning Curve
Representing Florida's local governments in Washington, DC is a specialty of the Becker lobbying team - there is no learning curve. Members of the lobbying team also worked in Tallahassee before becoming federal lobbyists. Their combined state/federal government experience offers the city the benefit of leveraging state and federal programs and funding. Few firms, if any, know how to take advantage of the interplay between state and federal funding like the Becker team does for its local government clients. We have long-term working relationships with the South Florida and Florida Congressional delegation and Members of Congress with jurisdiction over your priority issues. We are ready to put that knowledge and those relationships to work for The City of Plantation.

Becker lobbyists understand municipal issues and the uniquely public nature of representing local governments. Our experience includes growing communities such as Cape Coral and Sarasota County, large, diverse communities such as Hennepin County (Minneapolis), Minnesota, and Florida cities such as North Miami, Coral Gables, and Davie.

Local Presence
We are local. We are active members and hold leadership positions in organizations such as the United Way of Broward County, Jewish Federation, Broward Bar, Greater Fort Lauderdale Chamber of Commerce, Enterprise Florida, and Greater Ft. Lauderdale Alliance. Ellyn Bogdanoff is on the Washington Summit Steering Committee with Broward leaders and local government officials. Omar Franco is helping plan the Capitol Hill meetings for the Summit participants.

Becker distinguishes itself from other federal lobbying firms by providing local liaisons who know the City well. Attorneys and former legislators Katie Edwards-Walpole and Ellyn Bogdanoff can add value with local insights and availability to participate in local meetings.

The Becker Advantage:

1) Diverse, professional, experienced DC-based lobbying team (from South Florida) that has worked together for many years in the nation's capital;
2) Extensive Capitol Hill legislative and lobbying experience and relationships with members and staff on key committees such as Appropriations, Ways & Means, Transportation, Homeland Security, Judiciary, Finance, and Commerce;

3) In-depth understanding of the City of Plantation's priority issues and federal programs relating to infrastructure, innovation and emerging technology, economic development, transportation, and more;
4) Relationships with key influencers and decision-makers (both political and career) at USDOT, Army Corps of Engineers, FEMA, Homeland Security (DHS), Health and Human Services (HHS), and Housing and Urban Development (HUD) departments;
5) Specific knowledge of federal programs impacting cities
6) Personal longtime relationships with South Florida and other members of the Florida Congressional Delegation plus House and Senate leaders on both sides of the aisle with jurisdiction on Plantation's priority issues;
7) Existing working relationships with allied organizations, such as the National and Florida League of Cities, US Conference of Mayors, National Association of Counties (NACo), American Public Works Association (APWA), and others to create synergies, collaboration, and alignment with your priorities;
8) The resources of a large law firm to provide legal analysis, interpretation, and technical assistance;
9) Fully staffed lobbying team to cover hearings, coordinate communications, and meetings for City officials, provide written and verbal reports, and provide a clear strategy for accomplishing City goals with timelines, milestones, and accountability;
10) Proven track record of successful lobbying for city governments in DC;
11) Broward County presence and local liaisons to attend local meetings and offer local perspectives to the federal lobbying team.
12) NO CONFLICTS.

In sum, Becker's active local presence in Broward County, deep Florida roots, and extensive lobbying experience representing local governments in Washington, DC (and Tallahassee) provide a tangible advantage over traditional DC lobbying firms.

A new energized federal lobbying team can elevate Plantation's visibility among the nation's leading communities and provide a new innovative strategy to advance city priorities to the right influencers, decision-makers on Capitol Hill, and in the Administration.

Key Individuals

Federal Team Members

Becker has carefully cultivated its federal lobbying team's growth to ensure the firm's fundamental commitment to diversity, camaraderie, and excellence is maintained. The federal lobbying practice provides clients with the best of both worlds: a small boutique hands-on lobbying group with a large law firm's resources and power. City officials are welcome to use our DC office when visiting the nation's capital.

The Becker Lobbying Team

The Becker team will use its combined 75+ years of lobbying experience, knowledge, relationships, and expertise to implement The City of Plantation's federal priorities.

Amanda Wood and Omar Franco will co-lead the Plantation Federal Lobbying team. They will jointly handle client communication, overall strategic direction, and execution of the agreed-upon agenda. Clarence Williams and Anthony Bedell will assist them. Each member of the team has 15+ years of experience in politics, policymaking, and lobbying.

In addition to co-leading the team, Amanda will serve as a primary Senate liaison and coalition builder with natural allies such as other cities, organizations such as the League of Cities, and issues related to policy and funding (appropriations and agency grants) for justice and transportation, water quality and quantity, housing, health, and human services. Amanda is well-known for her expertise in identifying and successfully pursuing agency grant funds.

Omar Franco is a veteran lobbyist and former Chief of Staff to Florida delegation dean Rep. Mario Diaz-Balart (R-FL). He is well-known for his strong connections to Hispanic Members and staff representing districts throughout the country. Access to a diverse and ever-increasing group of influential decision-makers is a not-so-secret weapon for the Becker team. Omar will focus on housing, transportation, mental health, opioid issues, FEMA, and appropriations.

Clarence Williams, former Chief of Staff to Congressman Kendrick Meek (D-FL), will focus on health care issues, human service issues, Defense and military base issues, FEMA, Army Corps, and appropriations. He will work primarily with House Democrats.

Anthony Bedell, former Deputy Assistant Secretary for Intergovernmental and Congressional Affairs at the US Department of Transportation (USDOT), will elevate the City's priority issues to top-level decision-makers on key House and Senate committees

Appropriations, Transportation & Infrastructure others. Anthony will work with House and Senate Republicans on transportation and other issues and provide strategic guidance on funding from USDOT, FEMA, Army Corps, and other agencies.

In addition to the above federal lobbying team members, other firm members are available as resources to the City of Plantation on an as needed basis. Becker attorney Katie Edwards-Walpole is intimately familiar with Plantation's issues from her time as a state representative representing the City. Likewise, attorney, former legislator, and state lobbyist Ellyn Bogdanoff is also available to work closely with the DC-based Federal lobbying team by sharing local insights and relevant context on issues.

Becker Team Workload and Availability

The Becker team is available immediately to begin working with the City. Co-leaders Amanda Wood and Omar Franco will carefully structure a work plan utilizing a proactive team approach that leverages team member's strengths and relationships. We understand the importance of "on-call" availability and accessibility, day or night, on weekends or holidays. Whether it is daytime meetings, evening fundraisers, or weekend social events, the team is always working to gain insights, share information, and advocate for clients. The business of government relations never stops, and either do our team members. In fact, they thrive on it. Each team member is available 24/7/365. City leaders will have cell phone numbers for each team member.

We look forward to demonstrating our tireless work ethic and creative thinking supporting the City's legislative agenda.

Federal Lobbying Team Resumes

Role: Co-Lead lobbyist responsible for client communication, overall strategic direction, and execution of program; primary liaison to Plantation; Appropriations; Senate; Agency Grant Funding; allied organizations.

Years of experience: 16 years of Federal lobbying; 8 years on Capitol Hill

Percentage of time dedicated to the City of Plantation: 20%

Amanda Wood has worked on and around Capitol Hill for over 20 years. She has extensive knowledge and relationships on Capitol Hill and in the Administration. She began lobbying in 2005 after serving on the staff of Senator Bob Graham for seven years and as his last Senate Legislative Director.

Ms. Wood's experience working on Capitol Hill and representing local governments offers clients expertise on federal issues related to transportation, economic development, natural resources, disaster preparedness and recovery, water resources, science, technology, NASA, law enforcement, and social services. She has developed a specialty in accessing criminal justice equipment and law enforcement training funds through programs run by Justice, Homeland Security, and others. She has also had great success representing a long-time client, ShotSpotter, a technology used by local governments to detect gunshot locations.

Amanda represents a mix of public and private sector clients, including Sarasota and Collier counties, Cape Coral, FL, Davie, FL, ShotSpotter, Next Era Energy, NTT Data, Hitachi Vantara, and Genasys Corporation, among others.

Ms. Wood develops and executes federal government relations strategies and guides clients through the federal funding process, including the House and Senate's budget and appropriations committees and federal grant opportunities. She has achieved success through strategic, direct communication with her clients and federal decision-makers and a comprehensive approach to researching community-specific federal funding opportunities. Amanda takes pride in helping clients communicate effectively with federal officials and identify and secure grant funding that fulfills local needs.

Work History

Amanda Wood served as Legislative Director to Senator Bob Graham (D-FL), responsible for developing and implementing the Senator's legislative agenda and strategy. While serving as the Senator's chief advisor on federal appropriations, Ms. Wood worked closely with representatives from various cities, counties, educational institutions, nonprofit organizations, and state agencies to advocate for projects ranging from infrastructure improvements to research and cultural projects.

Since 2005, Amanda has represented city and county governments of various sizes, demographics, and economic conditions. She has been successful in securing federal funding through congressional appropriations and agency grant awards. Amanda

enjoys working with clients to explain Federal opportunities, develop proactive strategies to secure funding, expedite federal approvals, and remove roadblocks. She presents regular updates to her clients regarding Congressional activities and political impacts on their policy priorities.

Amanda and other team members have excellent working relationships with influential Members and staff on committees with jurisdiction over Plantation's priority issues. Some examples include House Appropriations Subcommittee on Energy & Water, which provides for the Army Corps projects with Congresswoman Debbie Wasserman Schultz, Lois Frankel. Rep. Wasserman Schultz also chairs the powerful Subcommittee on Military and Veterans Affairs spending. Rep. Mario Diaz-Balart serves as Ranking Member of the House Transportation and Housing Appropriations Subcommittee. Additionally, the team has excellent relationships on Transportation & Infrastructure authorizing committee with Chairman DeFazio, Ranking Member Graves, Eddie Bernice Johnson, John Garamendi, Rick Larsen, plus Florida members Dan Webster, Brian Mast, Frederica Wilson, and Carlos Gimenez.

Similarly, on the Senate side, Amanda has worked closely with the Environment and Public Works Committee Members and staff since her time as Legislative Director for Senator Bob Graham, who served there for many years. Senator Rubio is a member of the all-important Appropriations Committee, and the team has good working relationships with subcommittees with jurisdiction over the City's priority issues. Amanda continually works with the staff of Appropriations Chairman Patrick Leahy and Ranking Member Richard Shelby and subcommittee leadership to advance goals (funding and otherwise) through their annual "must-pass" bills will serve as critical vehicles for our efforts.

Amanda and the team have established direct relationships with influential Federal agency officials to guide funding levels, program decisions, advisory board appointments, and competitive award processes.

Education & Training
Georgetown University, B.S.

Organizational Involvement
Board member of the Latin American Youth Center in Washington, D.C.
Member, Georgetown University Alumni Admissions Program.

Amanda Wood's Accomplishments for local government clients:

- ✓ Secured a $13 million US Department of Transportation (USDOT) TIGER Grant for transportation infrastructure for Collier County. The Highly competitive grant was won on a re-application following a high-level debrief with USDOT and outreach

from the entire delegation, including then-House Transportation Appropriations Committee Chairman Mario Diaz-Balart (R-FL). The Becker team worked closely with USDOT's Office of Intergovernmental Affairs to achieve this significant win for Collier County.

- ✓ Secured $9+ million in 2020 for Collier County to purchase new buses and rehabilitate its existing operations and maintenance building. We helped the County design a well-aligned project with both the grant requirements and our knowledge of FTA's priorities and interests. We also engaged their Congressional delegation to weigh in with support, arming them with draft letters of support and talking points for outreach to USDOT leadership. Notably, we leveraged the support of House Transportation Appropriations Subcommittee Ranking Member Mario Diaz-Balart.
- ✓ Successfully gained passage of language creating the Water Infrastructure Financing and Innovation program (WIFIA) to address local government's water infrastructure finance issues. This language created a finance mechanism modeled after the successful Transportation Infrastructure Finance and Innovations Authority and will provide access to lower-cost capital for investments in water infrastructure. WIFIA increased the availability of federal loans for water infrastructure investments by over $20 million, which would otherwise not be suitable for assistance through the existing Drinking Water and Clean Water State Revolving Fund (SRF) programs.
- ✓ Helped coordinate local government coalition with cities and counties to change federal law to limit FEMA's ability to de-obligate decade-old disaster recovery expenditures for clients, including Collier and Palm Beach counties, the City of Cape Coral, and the Town of Davie.
- ✓ Worked with the Federal Emergency Management Agency (FEMA) to reach a favorable determination on appeals of FEMA's de-obligation of disaster recovery expenditures related to the hurricanes from over a decade ago for clients including Collier County, the City of Cape Coral, and the Town of Davie.
- ✓ Expedited U.S. Fish and Wildlife Service and Army Corps of Engineers permits for multiple coastal communities, advancing critical habitat protection and economic development.
- ✓ Assisted the City of Cape Coral in securing funding through the Paul Coverdell forensic science grant, which resulted in the award of $93,796 in competitive U.S. Department of Justice (DOJ) funds to the Cape Coral Police Department.
- ✓ Secured $2.4 million under the US Department of Homeland Security (DHS) SAFER grant program for fire service staffing in the Town of Davie and $462,673 through the Assistance to Firefighters Grant for the Town of Davie for new self-contained breathing apparatus (SCBA) and an air compressor cascade system for frontline fire engines and rescue units.

- ✓ Following the explosion and fire on BP's Deepwater Horizon in the summer of 2010, Amanda worked on Collier County and Gulf County's behalf to support legislation to compensate impacted counties and restore habitat. The RESTORE Act became law in 2012 and holds the parties responsible for the Gulf oil disaster accountable for restoring the Gulf. By investing fines owed by BP and the other parties responsible for the Gulf oil spill into the Gulf region, the RESTORE Act has provided significant financial resources to Florida counties.
- ✓ Over three fiscal years, Amanda assisted Collier County in securing $2.1 million in federal funding for transportation infrastructure to support improvements to two critical interchanges on I-75 at Everglades Boulevard and Collier Boulevard/SR 84. These improvements were critically needed to provide access to safe evacuations from storms and fires as significant growth continues in Collier County.
- ✓ Guided and advised public safety innovator ShotSpotter and its local government clients in securing over $10 million in federal funding to protect their communities through Gunshot Location System coverage.
- ✓ Secured support for tax-exempt status of municipal bonds and successfully eliminated language in the final tax package that would have impacted bonding to construct professional sports stadiums creating significant savings for local governments.

Role: Co-Lead lobbyist responsible for client communication, overall strategic direction, and execution of program; Focus on Executive Agencies, Florida delegation; Hispanic delegation; House and Senate Appropriations; Housing, Mental Health, Prescription Drug/Opioid prevention, and treatment

Years of experience: 13 years of Federal lobbying; 5 years on Capitol Hill; 10 years in Florida Legislature

Percentage of time dedicated to the City of Plantation: 20%

Omar Franco is the Managing Director of Becker's Washington, DC office. He represents a broad cross-section of Fortune 500 companies, small businesses, public entities, and trade association clients, including, for example, ViacomCBS, Fox Corporation, Motion

Picture Association, Intuit, Booz Allen Hamilton, Florida Crystals Corporation, Univision, National Association of Hispanic Association of Real Estate Professionals, America's Small Business Development Centers, Eastern Shipbuilding Group, Gold Coast Florida Regional Center, A&J Capital, plus, the Florida counties of Sarasota, Palm Beach, and Collier, and the Florida municipalities of Coral Gables, Davie, Hialeah, South Miami, and Pinecrest, among others.

Omar works with Hispanic organizations that promote diversity and a voice for Hispanics in Washington and throughout the country. He is the federal lobbyist for the Latino Coalition and is considered one of the most effective Hispanic federal lobbyists. He serves on the National Hispanic Advisory Council, providing input to the President and Executive branch on essential issues to the Hispanic community.

Work History

Omar Franco has served in government at the state and federal levels and has represented local governments and private entities in Washington, D.C. Starting in 1993, Mr. Franco served as a legislative aide to a bipartisan group of Florida state legislators. He lobbied for the Florida Medical Association and the University of Miami.

In 2001, then-University of Miami President and former U.S. Representative Donna Shalala promoted him to Assistant Vice President of Governmental Relations, where he represented the university at both the federal and state levels of government and primarily worked on appropriations and health care issues. The University of Miami integrated with Miami Jackson Hospital, its safety net hospital, and the medical school. In 2003, Omar was named Chief of Staff for Congressman Mario Diaz-Balart (R-FL). He managed the Congressman's Washington D.C. and district operations. He closely counseled the Congressman in his areas of expertise, including federal appropriations, health care, transportation, higher education, and issues dealing with Hispanics. During his tenure, Omar was granted Top Secret security clearance by the U.S. Department of Defense and founded the Congressional Hispanic Conference and the Congressional Hispanic Leadership Institute.

He returned to lobbying in 2009. He was the lead government relations consultant for the Miccosukee Tribe of Florida, Stratus Pharmaceuticals, Pacer Health, FalconTrust Air, Florida Gulf Coast University, Secure Wrap, Medica HealthCare Plans, the municipalities of Hialeah, Miami Lakes, and North Bay Village. He also worked on federal issues for CNL Financial Group, Vulcan, Inc., Charter Communications, and Frontier Communications. Omar founded Franco Government Relations in 2010, where he represented the Miccosukee Tribe of Florida, Florida Gulf Coast University, and the Town of Miami Lakes and continues representing Hialeah, North Bay Village, and Hialeah Gardens. In 2011, he

founded the Washington, D.C. office for Becker and built a federal lobbying practice for the law and lobbying firm.

Education &Training
Florida State University, B.A.
Lobbying Certificate Program (LCP), Association of Government Relations Professionals

Organizational Involvement
Congressional Hispanic Leadership Institute (CHLI), Board of Directors
The Latino Coalition, Secretary of the Board of Directors
League of Minority Voters, Board of Directors
Association of Government Relations Professionals, Past Board of Directors
Hispanic Lobbyist Association (HLA), Past Board of Directors, past President, former treasurer
Congressional Chiefs of Staff Alumni Association

Examples of Client Accomplishments

- ✓ Palm Beach County - Received clarification from the U.S. Department of Housing and Urban Development (HUD) concerning its interpretation of the Fair Housing Amendments Act regarding sober houses. The joint statement by both the Department of Justice and HUD clarifies the Fair Housing Amendments Act and its application to group homes, including sober homes. This clarification from HUD allows Palm Beach County to pass ordinances to protect the safety of the residents of these homes -- a top priority for the County.
- ✓ Town of Davie - Secured a U.S. Department of Homeland Security's Federal Emergency Management Agency (FEMA) de-obligation appeal through the state associated with Hurricane Wilma for $1,190,691 for the Town of Davie.
- ✓ Town of Davie - Identified numerous funding opportunities through federal agencies and various grant programs. We have reviewed past grant applications and identified some needed improvements. We coordinate technical assistance training for Town staff to learn how to be more successful in applying for grants, including COPS grants for police funding, SCBA grants for fire protection, and Economic Development Agency (EDA) grants. The Town renewed our one-year contract – another testament to our success for local government clients.
- ✓ North Bay Village, FL – Secured $475,000 for a Bus Facility Project within the new Municipal Public Safety Complex. Also, Omar worked with Rep. Debbie Wasserman Schultz's office to assist North Bay Village in receiving $4,655,000 from the American Recovery & Reinvestment Act for the Force Main project.
- ✓ North Bay Village, FL - For 42 years, wastewater from North Bay Village pumped through the same pipe traveling more than two miles to Miami Beach to be processed. This force main pipeline rested on the Biscayne Bay floor, exposed to

hazards such as impacts from boats. Damage to the pipe accelerated by corrosion and age. This pipeline had caused six spill accidents and was causing continued environmental damage and health risks to North Bay Village and all the surrounding communities. Omar and other team members began working with North Bay Village to see if federal funding would be available for this project. Working closely with then-Senator Bill Nelson and Congresswoman Debbie Wasserman Schultz's office, we resubmitted the appropriations request. After several years of work, North Bay Village received notification that it had been awarded $4,655,012 to completely rehabilitate the existing 12,000 feet of 12-inch force main that crosses the Biscayne Bay.

- ✓ Miami Lakes, FL – Secured $570,000 Transportation-Housing and Urban Development (THUD) funding for vehicle procurement of two hybrid electric vehicles to provide trolleybus service. Omar and other team members worked with Congressman Mario Diaz-Balart's office to secure $570,000 in the Transportation-HUD bill for vehicle procurement of two hybrid electric vehicles to provide this trolleybus service. The Town sought to enhance its existing transportation program, specifically, the general circulator trolleybus service routes, to decrease traffic congestion and increasing economic development via mass transit development projects. The public circulator service improved with scheduled bus routes, bus shelters and benches, and upgrades to street signs, among other things.
- ✓ Hialeah, FL – Worked with Rep. Mario Diaz-Balart's office and secured $500,000 for street and sidewalk improvements in the Transportation-HUD Appropriations bill and $250,000 for police equipment upgrades in the Commerce-Justice State Appropriations under the COPS account. The city requested federal funds to complete the West 24th Avenue corridor's reconstruction from 52nd Street to 76th Street and West 76th Street, from 20th to 36th Avenue. The federal dollars enhanced stormwater drainage, improved the lighting, sidewalk, curb/gutter, and added additional center turn lanes and another lane in either direction.
- ✓ Transportation Security Administration (TSA) to promulgate new rules and regulations for the baggage wrapping industry in the United States.
- ✓ Eastern Shipbuilding Group - $500 million was included in the FY-18 Omnibus bill of the Homeland Security Appropriations for the Coast Guard's Offshore Patrol Cutter program, an increase of $400 million over FY-17 funding.
- ✓ Small Business Development Centers - Secured $130,000,000 – a $20,000,000 increase over the President’s proposed budget.

Role: FEMA, Human Services, Army Corps, Health Care policy and funding; Florida delegation; House of Representatives; Appropriations; Agency policy and funding

Years of experience: 10 years of Federal lobbying; 8 years on Capitol Hill; Florida Legislature

Percentage of time dedicated to the City of Plantation: 10%

Clarence Williams represents and advocates for a wide range of clients before Congress and federal executive branch agencies. Clients rely on Clarence's policy and political acumen, gained over 15 years of public service in Washington, D.C., and a state capitol to help them take advantage of federal opportunities and navigate potential pitfalls in regulations, procurement, and legislation. His clients include local governments such as Brevard County, Volusia County, Miami Gardens, North Miami, West Park. He also represents Florida Memorial University, Bethune Cookman University, including its School of Public Health, University of Miami's Uhealth Tower Hospital, Florida International University, Westchester General Hospital, and Corona Pathology (a clinical laboratory), the Foundation for Sickle Cell Disease Research, among others.

He takes advantage of his knowledge of state and federal government programs to help clients access and leverage government funding and unravel complicated program overlap. As an example, he was able to secure $1 million-plus in sequestered grant funds that were released during the government shut down for a capital project and negotiated $1 million-plus in funds from the State's Revolving Fund for a total of about $2.1 million secured for the City of Opa-Locka.

A dynamic speaker who translates complex policy matters for all audiences, Clarence provides policy updates to clients on subjects including Opportunity Zones, health care, tax, government procurement, education, and general government process.

Work History
Clarence served as Chief of Staff for Congressman Kendrick B. Meek (D-FL). He served as the Congressman's chief policy advisor and strategist on all matters before the U.S.

House of Representatives. He directly managed the Congressman's portfolio of issues relating to the Committees on Ways and Means, Armed Services, Homeland Security, and Budget. Clarence specialized in health care issues, armed services, taxation, energy, local government issues, education, and domestic and international trade. As lead staff for Congressman Meek on the Ways & Means Committee and Health Subcommittee, he has hands-on experience with the development of the Affordable Care Act (ACA), including:

- Worked to ensure that the Disproportionate Share Hospital (DSH) program continued with the expansion of Medicaid and that states maintained discretion to direct payments as necessary;
- Limited taxation on Durable Medical Equipment (DME), and providing incentives for manufacturers to cut costs;
- Structuring of the Accountable Care Organizations pilot program.

Since leaving Capitol Hill in 2011, Mr. Williams has represented public and private sector clients before Congress and the Administration. He has succeeded in securing funding and making legislative and regulatory changes to fulfill his client's goals. He works especially closely with federal agencies including DOT, FAA, TSA, DHS, and members of the House Transportation, Science, Ways & Means, Energy & Commerce, Homeland Security and Armed Services Committees, and Senate Finance, Health, Education, Labor & Pensions (HELP), Commerce, Armed Services and Homeland Security Committees, plus House and Senate Appropriations Committees.

Education & Training
Florida State University, B.A.

Organizational Involvement
Congressional Black Caucus
American League of Lobbyists
Congressional Chiefs of Staff Alumni Association

Examples of Client Accomplishments

- ✓ Assisted Bethune-Cookman University in obtaining an invitation to join an $86 million federal STEM research consortium sponsored by the United States Army, as well as a DOJ-sponsored research project to study behavioral aspects of domestic violence.
- ✓ Secured $5.1 million for client, Florida International University to create a Center of Excellence in joint partnership with the Department of Defense, NASA, and NOAA for research in origami antennae.
- ✓ Assisted the City of Miami Gardens in obtaining $1.2 million through the Department of Justice's COPS program to hire the city's first entirely residential

police class.

- ✓ Leveraged federal-state relationships to orchestrate the release of over $1 million in sequestered grant funds for a capital project in Opa-Locka while simultaneously negotiating funds from the State Revolving Fund totaling just under $1 million for a related project in Opa-Locka.
- ✓ Worked with the Department of Transportation's Federal Aviation Administration (FAA) to maintain the Executive Airport's operation in Opa-Locka in the face of widespread contract tower closing. Opa-Locka was one of only 24 airports to remain open of the original 177 slated for closing.
- ✓ Secured a $25 million authorization in the National Defense Authorization Act for client STS International Inc.
- ✓ Secured multi-year funding through the United States Air Force for Florida Memorial University's Aviation and Aerospace program
- ✓ Established working/advisory relationship between NASA's manned exploration divisions and client ACR Electronics on iridium-based communications networks
- ✓ Worked with program officials within the Department of Education and Congressional committee staff to provide the Department with authority to modify eligibility requirements for an existing program with remaining funds from the previous budget year. In advocating for and obtaining the modification the Department wanted and our client needed, our team was able to assist client Florida Memorial University in receiving $12 million in capital funding from the program's remaining money
- ✓ Worked with the Department of Defense on logistics, IED technology, and securing their fuel fleet.
- ✓ Obtained $4.9 million from the United States Air Force for client Florida International University to create a Center of Excellence in Origami Antenna development.
- ✓ Assisted the University of Miami in partnering with the National Institute of Occupational Safety and Health through an MOU agreement to perform research related to firefighter cancers.

Role: Congressional Lobbying Only – House and Senate appropriations and policy

committees; Strategic Guidance on Federal Programs

Years of experience: 25 years of Federal lobbying; 7 years of federal government experience at USDOT and USDOL, and USSBA.

Percentage of time dedicated to the City of Plantation: 10%

Anthony Bedell is a Senior Corporate and Government Relations Director in Becker's Federal Lobbying Practice. His clients include the City of Virginia Beach, America's Small Business Development Centers, Virginia Port Authority, Hitachi, Transurban, Signal Restoration, Ross & Baruzzini, Gastonia, NC.

He most recently served as the U.S. Department of Transportation Deputy Assistant Secretary for Congressional Affairs, the number two governmental affairs position in Secretary Elaine L. Chao's Office. He was initially appointed Deputy Assistant Secretary for Intergovernmental and Tribal Affairs in May 2017.

Anthony helped bring significant transit projects to fruition when he was intergovernmental lead at USDOT. There were hundreds of similar projects where he played this role, but these are among the most significant and high-profile. As the liaison between local government and USDOT officials, Anthony facilitated high-priority projects to "yes" by handling everything needed from a policy, political, and strategy perspective with stakeholders and decision-makers. He toured all of the proposed local government projects. He understands the internal DOT process (no matter who is in the White House) and how to effectively present a project that will be well-received by DOT political and career staff members. Criteria and process will be the same even if policy parameters change. He knows how to pitch DOT by giving them the cover they need politically and substantively. Anthony worked with local elected officials and their staff and Congress to recommend the Secretary for a final decision.

Examples include:

- 2017 Maryland- Maryland Transit Authority $500 million for Purple Line BRT (bus rapid transit)
- 2018 City of Los Angeles- L.A. Metro $1.3 billion Purple Line extension (Olympics)
- 2018 City of Jacksonville FL.- Jacksonville Transit Authority $25 million BUILD grant award for an autonomous vehicle program
- 2019 New York/New Jersey Transit Authority- Portal North Bridge (Gateway project) $250 million (engineering)
- 2017/2019 City of Columbus OH- Smart Cities program grant $40 million

Mr. Bedell was also a Department of Transportation representative for the Northeast Corridor Commission tasked with developing a formula to allocate capital and operating costs based on usage and facilitating collaborative planning. Prior, he was president of government relations firm Red Five Strategies and the director of federal and state government affairs for Intuit.

In addition to U.S. Department of Transportation, Mr. Bedell has additional executive branch experience. He was appointed as a senior legislative officer by then-Labor Secretary Chao to handle legislative matters for the Department of Labor. He also served as associate administrator for the Office of Congressional and Legislative Affairs at the U.S. Small Business Administration as chief advisor on Congress and the executive branch's legislative matters.

Projects of a Similar Nature

- ✓ **Virginia Port Authority -** Secured $20 million from US Department of Transportation (USDOT) for Virginia Port Authority, the largest Port infrastructure grant in the country in 2020. After years of trying, VPA achieved success with the Becker team's three-dimensional strategy: politics, policy, and impact. Becker also used regional economic data and support from a regional coalition of Members to make a winning case for the port. In addition, secured $2.1 million in federal highway funding and $83 million in New Starts funding in the FY22 budget for a total of $107.1 million in only the first contract year.
- ✓ **NETT Council -** Anthony was one of only four designees by Secretary Chao's office to sit on the Non-Traditional and Emerging Transportation Technology Council (NETT). It is an internal deliberative body created by then-Secretary Chao to review the latest technology in transportation to identify jurisdictional or regulatory obstacles and streamline processes. Through that experience, Anthony is knowledgeable about the latest innovations, their champions and detractors, and which division within USDOT had lead responsibility. The NETT Council provides an opportunity for Plantation to elevate its visibility by showcasing the city as thought leaders on mass transit innovation.
- ✓ **Smart Cities Challenge -** Anthony assisted with the evaluation of the Smart Cities Challenge. He specifically worked with the ultimate winner, the City of Columbus. The city was recognized for implementing an integrated plan addressing challenges in residential, commercial, freight, and downtown districts using several new technologies, including connected infrastructure, electric vehicle charging infrastructure, an integrated data platform, autonomous vehicles, and more. They are working with others, including Austin, Denver, Kansas City, Pittsburgh, Portland, and San Francisco, to share best practices to help other cities

across America replicate their successes. Smart Cities is a viable option for the City of Plantation with Anthony's insights and guidance.

State or Federal Lobbying Experience

- Provide a list of clients for whom Firm has provided or is currently providing state and federal lobbying or consulting services. For each client, please provide the following information:
    - Client name
    - Names, titles, address(es) and phone numbers for each client
    - Duration of the relationship
    - Types of services provided
    - Were you, or your Firm, the primary contractor

- Provide a detailed summary of your knowledge and experience in securing funds for public infrastructure or public services through the state or federal appropriation process and through discretionary grant programs.

State Lobbying Experience: ECI

Clients

Please see "Attachment A: Client List"

Knowledge and experience in securing funding (ECI)

Over the years, we have successfully secured millions of dollars in state funding for local appropriations requests for our clients in a budget process that is increasingly competitive. The competition for state funding is always intense due to Florida's revenue challenges, and especially after the rollout of a formal Legislative system for appropriations. Priorities are often funded in Tallahassee based on politics and persistence, rather than merit or need, and regardless of how long a priority has waited in the queue. The experience of our team gives us the political insight and network needed to strategically move your priorities forward. Being successful in the appropriations process today requires an effective strategy that builds a compelling business case to support your appropriations request. It also requires a level of tenacity to see your request through until the Governor signs his or her name to the budget.

Whether they are for a "stand-alone" appropriation or part of a competitive grant program, we work with your staff to identify opportunities and projects and build a business case that distinguishes your individual requests above the competition. For the legislative budget process, we secure sponsors, coordinate all forms and deadlines, ensure the required House bills are passed through their subcommittees, ensure inclusion of the project in initial subcommittee budgets, work throughout the budget conference to protect and/or increase initial amounts for inclusion in the final budget, and work with the Governor's office during the line-item veto process.

We have a solid working knowledge of the grant program funding sources, ranking process, decisions which determine the potential outcomes of which projects are funded, and the decision makers which hold the keys to the funding. We leverage our relationships with the Department of Environmental Protection, Department of Economic Opportunity, Department of State, and others to explore grant opportunities for local governments, clarify the application process, assist in tailoring applications to meet the expectations of the agency, and coordinate communications from our clients. We also work throughout the Session to support increased funding for the programs that are distributed to local governments and create grant opportunities, such as FRDAP, SHIP, Cultural Facilities, and more. Increasing grant funding is a long-term goal that requires the knowledge, focus and persistence that the experts on our team can provide. We've seen these increases return slowly but significantly in the past few years thanks to advocacy from our local leaders and a dedicated coalition of which we are an integral part. On the Federal level, we enjoy great relationships with members of our Congressional Delegation and have worked through those channels of communication to assist in advocacy on Assistance to Firefighters Grant funding (AFG), reimbursement disputes with FEMA, and more.

Below we have listed project funding that ECI secured on behalf of our clients:

FY 2021-22
$400,000 Seminole County Hope & Healing Center (Opioid/Addiction Recovery Partnership)
$114,480 Broward Sheriff's Office Crime Cases Backlog Reduction
$750,000 Fort Lauderdale Dorsey-Riverbend Stormwater Improvement
$200,000 Pembroke Pines Seepage Management Stormwater Pump Station
We additionally assisted on obtaining $406,624 for Broward Health's Integrated Medication Assisted Treatment Response (iMATR) project but ECI was not primary.

While we secured the following projects in the budget passed by the Legislature, unfortunately these projects were included in the Governor's line-item veto:
$100,000 Coconut Creek Hillsboro Water Storage Tank Rehabilitation
$125,000 City of Pembroke Pines License Plate Reader (LPR) Technology
$200,000 Plantation Special Needs Park
$400,000 Coral Springs Public Safety/Public Works Building Hardening Project

FY 2020-2021:
$100,000 Helping Abused Neglected Disadvantaged Youth, Inc. (HANDY) - Scholars Program*
$400,000 Seminole County Hope & Healing Center (Opioid/Addiction Recovery Partnership)
$250,000 Broward County Sheriff's Office - Cold Cases and Property Crime Backlog Reduction*
$500,000 Broward County Sheriff's Office Real-Time Crime Center Expansion*
$136,387 Community Court Program - City of Fort Lauderdale*

$100,000 Parkland Stormwater Quality Improvement Project*
$250,00 Lauderdale-By-The-Sea Septic to Sewer *
$100,00 Coconut Creek HIllsboro Water Storage Tank *
$250,000 Fort Lauderdale Dorsey-Riverbend Stormwater Improvements *
$100,000 Coral Springs Parks & Recreation Security Initiatives*
$250,000 Plantation - Special Needs Playground Equipment*
$288,000 Pembroke Pines Senior Transportation*
$900,000 Pembroke Road Extension - Pembroke Pines *
$100,000 Bergeron Rodeo Grounds Improvements – Davie*
$250,000 Coral Springs - Westside Facility Hardening Project*

*These projects were included in the final budget but unfortunately included in Governor DeSantis' historic "Red Wedding" veto of $1 Billion necessitated by the COVID-19 pandemic.

FY 2019-2020:
Successfully advocated for increased arts funding resulting in modest increase to Coral Springs Museum of Art and Performing Arts Center funding.
$250,000 Homeless Collaborative of Broward County (requested through City of Fort Lauderdale)
$500,000 for the City of Pembroke Pines Firestation #69 renovation project
$288,000 - City of Pembroke Pines Senior Transportation Program

FY 2017-18
$1.5 million for the Biscayne Bay Coastal Wetlands Project
$150,000 for HANDY College Assistance Program
$500,000 RESTORE Program in Palm Beach County
$500,000 Opioid Abuse Pilot Program in Palm Beach County
$400,000 for the City of Fort Lauderdale Rapid Rehousing
$250,000 for an Inclusive Playground in the City of Pembroke Pines
$600,000 for a Fire Training Facility in the City of Pembroke Pines
$1.5 million for the City of Plantation Fire Station #1

We secured the following projects in the final budget passed by the Legislature, however these projects were unfortunately included in the Governor's over $400 million line-item veto:
$150,000 for Wastewater Conveyance in City of Coconut Creek
$750,000 for Westside Facility Hardening in the City of Coral Springs
$300,000 for University Drive Resurfacing in the City of Coral Springs
$220,000 for Davie Downtown Road Improvements in the Town of Davie
$218, 181 for the Senior Transportation Program in the City of Pembroke Pines
$200,000 for Creation Station Library Project for Palm Beach County

FY 2016-17:
$500,000 for Fort Lauderdale's Rapid Rehousing initiative
$75,000 for water quality improvements in the City of Coral Springs

$250,000 for the City of North Lauderdale Automatic Meter Reading system
$100,000 for Veterans Home renovation in Pembroke Pines
$100,000 for Bergeron Rodeo Arena Refurbishment in the Town of Davie
$575,000 for the Jerome Golden Center in Palm Beach County (last phase of three phases)

We secured the following projects in the final budget passed by the Legislature and sent to the Governor, however the projects were included in the Governor's veto $250 million in local projects across the State:
$100,000 for the Coconut Creek Wastewater Pipe Rehabilitation Project
$100,000 for the Coral Springs Stormwater Improvements at Corporate Park
$300,000 for City of Coral Springs University Drive Resurfacing
$300,000 for City of Coral Springs Aquatic Complex Pool Refurbishment
$500,000 for the Fort Lauderdale River Oaks Preserve in 2016
$500,000 for the Fort Lauderdale Stormwater Drainage Program in 2016
$100,000 for North Lauderdale Street Lights
$100,000 for North Lauderdale Sidewalk Replacement
$200,000 for North Lauderdale Street Resurfacing/Kimberly Boulevard
$40,000 for North Lauderdale Security Cameras
$70,000 for North Lauderdale City Hall Roof
$50,000 for Emergency Operations Center - Permanent Generator for Lift Station - City of Plantation

FY 2015-16:
$575,000 for the Jerome Golden Center in Palm Beach County (second of three phases)
$250,000 for Veterans Home Renovations for the City of Pembroke Pines
$130,000 for Stormwater Improvement in the City of Coral Springs

We secured the following projects in the final budget passed by the Legislature, however the projects were included in the Governor's veto of a record $470 million in local projects across the State:
$1 million for the Fort Lauderdale/Hollywood International Airport Terminal
$800,000 for the City of Fort Lauderdale's Rapid Rehousing Program
$500,00 for the City of Coconut Creek's Reclaimed Water Extension project
$500,000 for the City of North Lauderdale's Sanitary Sewer Rehabilitation project
$500,000 for the City of North Lauderdale's 17th Street Reconstruction project
$350,000 for the City of North Lauderdale's Street Resurfacing project
$250,000 for the City of Coral Springs' University Drive Resurfacing project
$250,000 for the City of Fort Lauderdale's Juvenile Justice Program
$100,000 for upgrades for the Town of Davie's Bergeron Rodeo Grounds

FY 2014- 2015:
We successfully advocated for FRDAP funding sufficient to ensure $50,000 towards two pavilions ats the City of Plantation's Plantation Woods playground.

$200,000 for mental health and substance abuse pilot project in Jerome Golden Center in Palm Beach County (first of three phases)
A total of $225,000 in water projects funding for the City of Coconut Creek.
A total of $115,000 in water projects funding and $250,000 in funding for the Safety Town program for the City of Coral Springs.
$500,000 in a Cultural Facilities Grant for the Broward Center for the Performing Arts
ECI was also an instrumental part of a $10 million appropriation to the building of Quiet Zones along the FEC corridors on behalf of Palm Beach County and other local governments.
$150,000 for Fort Lauderdale Dredging Maintenance
$700,000 for the Fort Lauderdale Southeast Neighborhood Tidal Valve and Stormwater Upgrade
$47,000 in non-recurring funding for an additional law enforcement operation to fight the distribution of designer drugs for the City of Fort Lauderdale

Biscayne Bay Coastal Wetlands Project- Phase 2 The Biscayne Bay Coastal Wetlands Project was authorized in the 2014 Federal Water Resources and Development Act with the goal to construct a reservoir that would save the health of the Bay, which is declining at a rapid pace due to increased salinity levels, population and development. As Phase I of the project was underway, it became apparent that the timeline for construction needed to be expedited in order to prevent significant environmental and economic damage to the area. The Federal government required the state fund a Project Implementation Report in order to begin implementation of Phase II, however the state is not held to any timeline for implementation or funding. We represent landowners and environmentalists who in conjunction with Miami Dade County and the City of Miami recognized the immediate need for state funding. We educated the Legislature on the project but found little appetite from both the Legislature and South Florida Water Management District (SFWMD) to include the project funding during the 2017 Legislative Session as all focus and dollars were concentrated on the Senate President's priority reservoir to address issues in Lake Okeechobee. Our project directly competed. Undeterred, we worked with the Senate Appropriations Chair to successfully secure a $1.5 million appropriation for the Project Implementation Report under water projects in the budget that was signed by the Governor. After the appropriation, we continued to work with the SFWMD through leadership changes to ensure that the overwhelmed District properly utilized the funding for the intended report. We are continuing to advocate for this important project to see the State through its completion of its role as required to ensure the next Federal steps in Phase II.

Charter Schools: ECI was instrumental in obtaining increases in charter school capital outlay each year on behalf of the City of Pembroke Pines and City of Coral Springs, which both own high-performing charter school systems. This was initially a difficult uphill battle over the years, which has now gained support and secured funding for the charter school efforts.

2001- Increased from $20 million to $27.7 million
2006- Increased from $27.7 million to $53 million
2007- $54 million plus
2008- $54 million plus
2010- Over $56 million
2011- $55 million appropriated with additional money for high performing charter school systems
2012- Over $55 million
2013- $91 million
2014- $75 million

From 2015 on, the Legislature has made a number of changes to the charter school capital outlay formula that we have worked with Legislators, committee staff, and the Department of Education to assess the impact of, communicate concerns with, and mitigate negative budget strains. Current allocations are based on a formula that triggers sharing of local millage should the capital outlay fund fall below a certain amount.

Quiet Zones: Towards the end of the 2014 Legislative Session, we were key on behalf of Palm Beach County and other local governments in securing $10 million statewide to help match local funds for quiet zone construction along the FEC corridor.

Earlier Experience:
In 2013, we aided Palm Beach County $100,000 appropriation for the Scripps Research Institute for the Nicotine Addiction Drug Treatment Evaluation Grant Program and successfully advocated for $10 million in a Seaport Investment Program and $241 million in Seaport Grants. We also secured $4,537,088 for the Seminole County Sheriff's Office for Child Protective Investigations, an approximately $1 million increase over a $3,443,114 appropriation we secured for the same client the year before.

In 2010, we secured $1 million for the South Florida Regional Transportation Authority for dispatch operations for the South Florida corridor in 2010.

In 2009, our team was instrumental in having the Legislature appropriate $15 million for 5 years for South Florida Regional Transportation Authority service to keep 50 trains in operation.

In 2008, we secured $225,000 into the budget for wastewater improvements for the Town of Davie and $500,000 for the Fire Training Simulator Tower for the City of Coral Springs.

In 2007, we secured $230,000 to upgrade the City of Plantation's Emergency Standby Power at the City's Regional Wastewater Plant.

We also secured a $7 million dollar appropriation for the City of Plantation's golf course.

Federal Lobbying Experience: Becker

Clients

Please see “Attachment A: Client List”

Knowledge and experience in securing funding (Becker)

The Becker lobbying team is well-versed in issues impacting local governments. Becker lobbyists are in the Capitol, at the agencies, or working the phones daily to advance federal funding and programs affecting the city’s top priorities such as housing opportunities and homelessness, infrastructure, innovation and emerging technology, economic development, transportation, traffic relief, waterway quality, resiliency, parks, and public places. We already know and work with the key players on the relevant committees, both members and staff, and we understand the federal programs available to meet the city’s needs.

Upon being hired, we will quickly meet (virtually or in-person) with City officials to workshop the key issues and discuss the political and legislative landscape for 2021-22, including the short- and long-term impacts of COVID-19 and beyond. We will explore all aspects of Plantation’s priorities and may identify additional ideas to leverage funding and strengthen your position. Once priorities are approved, we will develop a final federal agenda and work plan.

Overview and Timeline for Developing and Executing a Federal Legislative & Executive Branch Lobbying Plan
(All activities will follow COVID-19 realities and guidelines)

1. Assessment of Opportunities – Within the first 90 days

a. Meet with City’s designated team to analyze each area's current federal funding and policy priorities and conduct long-term strategic analysis for future requests.
b. Identify allies in the Administration and Congress
c. Meet with members of the City and State's Congressional Delegation and staff and Congressional leaders and staff to evaluate opportunities and obstacles in each priority area.
d. Identify and meet with Executive Branch officials to look for funding opportunities in priority areas.

2. Develop Federal Strategy and Work Plan – Within the first 90 days

a. Ongoing communication with City officials to develop research, data, analysis, stories in each priority area.
b. Review budget and leadership priorities to assess opportunities in each of the City's priority areas.

c. Research legislative history and background of relevant programs to develop innovative strategies and tactics for matching programs with priorities.
d. Finalize tactics for each priority issue.
e. A written strategy on each program item within 60 days following approval of the program by the City.

3. Prepare Briefing and Other Materials in Each Priority Area – Within the first 90 days

a. Work with the City team to research, prepare and finalize materials in each priority area.
b. Develop talking points and background materials.
c. Develop "leave-behind" materials to reinforce the critical messages after calls and meetings.

4. Influencer Outreach – Within the first 90 days and ongoing

a. Meet with the Florida delegation to introduce the legislative priorities.
b. Share legislative agenda with relevant Federal agencies, industry groups, and influencers.
c. Incorporate influencer input where appropriate to prepare for meetings between City representatives and federal leaders.
d. Attend committee hearings, issue briefings, strategy sessions of interest on behalf of the City
e. Draft letters to send to congressional members and others regarding City priorities.

5. Advocate for Established Priorities - Ongoing

a. Present specific requests to the Congressional Delegation to help advance the city's agenda with influential members of the U.S. House and the U.S. Senate with legislative jurisdiction.
b. Identify grant opportunities, review applications, provide technical assistance and strategy to enhance the likelihood of success. Grant writing is also available if needed
c. Use creative, innovative approaches to secure funding.
d. Secure letters of support from allies.
e. Draft legislative language, develop position papers, provide research and data as needed to support federal priorities.
f. Coordinate where appropriate with associations such as the Florida and National League of Cities to build coalitions supporting the Plantation agenda.

6. Establish positive relationships with decision-makers and create support in Congress and Administration for priority issues. – Ongoing

a. Establish regular communication and visibility for Plantation through meetings, thought leadership, and site visits targeting key leaders and influencers.
b. Help identify public policy issues for the City to demonstrate thought leadership (e.g., published articles, speaking opportunities) in media, industry groups, or with agency and congressional leaders.
c. Coordinate site visits and accompany congressional members and staff to demonstrate the City's leadership or highlight needs in priority areas.
d. Identify opportunities and draft testimony for City leadership to testify before Congress.
e. Arrange meetings for City representatives with Members of Congress, their appropriations staff, and Agency officials.
f. Provide 24/7/365 support for City priorities
g. Develop meaningful agendas, talking points, and briefing materials. *The picture above illustrates a typical meeting with Rep. Debbie Wasserman-Schultz, a member of House Appropriations Committee.*
h. Monitor and impact legislation and regulations affecting the City.
i. Establish and maintain regular interaction and assist the City in establishing long-term relationships with influencers, industry groups with allied interests, and decision-makers.

7. Regular Communication with the City - Ongoing

a. Written weekly activity reports on pending legislation and City priorities.
b. Quarterly and end of the session written reports on status of city priorities and planning opportunities for the next session.
c. Regular, informal conversations and meetings on priorities, including any trends or intelligence that will help City leaders and staff stay up to date on priorities.
d. Video Conference updates on the progress of the Federal agenda.
e. In-person presentations to Board and staff on status of Federal Agenda.
f. A final comprehensive report.

<u>Funding Strategies</u>

As noted above, by far, our greatest successes for clients have been in securing funding through the legislative appropriations and agency grant funding process. The Becker lobbying team is adept in the technical process of requesting and securing appropriations and the political process of identifying legislative champions and

overcoming obstacles. The team evaluates the City's funding needs then creates a strategy for the City's priority based on our knowledge of the delegation and committee chair's priorities.

Plantation can adapt these innovative strategies to accomplish its goals.

- ✓ Secured $20 million from US Department of Transportation (USDOT) for Virginia Port Authority, the second largest Port infrastructure grant in the country in 2020. After years of trying, VPA achieved success with the Becker team's three-dimensional strategy: politics, policy, and impact. Becker used regional economic data combined with a regional political strategy to make a winning case for the port.
- ✓ Secured a $13 million US Department of Transportation (USDOT) TIGER Grant (predecessor to the BUILD program) for transportation infrastructure for Collier County. We won the highly competitive grant on a re-application following a high-level debrief with USDOT and outreach from the entire delegation, including then-House Transportation Appropriations Committee Chairman Mario Diaz-Balart (R-FL). The Becker team worked closely with USDOT's Office of Intergovernmental Affairs to achieve this significant win for Collier County.
- ✓ Secured $9+ million for Collier County to purchase new buses and to rehabilitate its existing operations and maintenance building. We helped align a county project with both the grant requirements and our knowledge of FTA's priorities and interests. We also engaged their Congressional delegation to weigh in with support, arming them with draft letters of support and talking points for outreach to USDOT leadership. Notably, we leveraged the support of House Transportation Appropriations Subcommittee Ranking Member Mario Diaz-Balart.
- ✓ Eastern Shipbuilding Group - $500 million was included in the Homeland Security Appropriations for the Coast Guard's Offshore Patrol Cutter program, which increased $400 million over previous year's funding.
- ✓ Secured $3 million from the Army Corps of Engineers Disaster Supplemental Spending plan for a Beach Renourishment Feasibility Study by working closely with Army Corps of Engineers and Members of Congress.
- ✓ Secured $2.4 million under the U.S. Department of Homeland Security (DHS) SAFER grant program for fire service staffing in the Town of Davie and $462,673 through the Assistance to Firefighters Grant for the Town of Davie.
- ✓ Assisted Bethune-Cookman University in obtaining an invitation to join an $86 million federal STEM research consortium sponsored by the United States Army, as well as a DOJ-sponsored research project to study behavioral aspects of domestic violence.

Coordinating and Tracking City Priorities

Becker's "secret" formula for success is obsessively learning the institutional history behind an issue, reading every piece of legislation and funding request to ensure that our clients are protected. This practice helps us to position our clients to be successful by knowing what legislation is moving, what legislation is "dead on arrival"; who are the champions and who are the antagonists; which committees are friendly, and which will hide a bill from ever seeing the light of day. Legislative intelligence is the key to effective lobbying. Our team knows where to get it and how to use it to represent our clients. The team uses "Bloomberg Government" to track priority bills and assist the City with tracking policy and funding relating requests and other relevant legislation.

Becker team members are veteran DC lobbyists and former high-level Hill staffers, and senior Administration officials who know how to identify and navigate little-known grants and funds. Securing federal grants is a significant, often underutilized opportunity to fund priority programs. The Becker team has been effective at finding little-known grant opportunities, assisting with the application and submission process, and knowing the right influencers and advocates to secure the funding. We provided a few examples above (i.e., TIGER now BUILD, SAFER grants).

Each team member has a solid working knowledge of legislative, administrative, and regulatory processes at the federal level. The lobbying team has detailed, extensive knowledge and experience with federal programs under USDOT, FEMA, HHS, Justice, Homeland Security, HUD, Commerce, and Army Corps that support economic competitiveness, environmental sustainability, healthy communities, and innovation. We work closely with the White House Domestic Policy Council and National Economic Council and the Office of Management and Budget (OMB) to identify and leverage the President’s top priorities.

For Florida, the firm's decades-long Florida roots plus team members' work experience for Florida elected officials in D.C. and Tallahassee provide long-standing personal and business relationships with a diverse set of members from both sides of the aisle and the various caucuses. That is certainly true for Florida's two senators. Senator Marco Rubio is a former Becker lawyer with whom we work closely. Local Liaison Ellyn Bogdanoff served as his Majority Whip during his tenure as Florida House Speaker. Senator Rick Scott is also a friend to the firm from his days as governor, mainly through our joint work with Enterprise Florida and Ellyn’s work as State Senator.

In South Florida, Becker works closely with Reps. Lois Frankel (and Chief of Staff Josh Cohen), Ted Deutch (and Chief Josh Rogin), and Brian Mast (and Chief James Langende) in our representation of Palm Beach County. We also represent several cities, such as

Miami Gardens, North Miami, Davie, Hialeah, Coral Gables, local institutions, the University of Miami, and Florida Memorial University. Therefore, we work closely with the following: Reps. Debbie Wasserman Schultz (and Chief Tracie Pough); Frederica Wilson (Legislative Director Gregory Willis); Mario Diaz Balart (Omar's former boss and his successor as Chief Cesar Gonzalez); plus, new members Carlos Gimenez, who we know as the former Mayor of Miami-Dade County (and long-time friend Chief Alex Ferro), and Maria Salazar (and her chief Tom Moran) who represents our client, the city of Coral Gables.

In Southwest Florida, we represent the City of Cape Coral and Collier County. We previously worked closely with former Rep. Francis Rooney on successful criminal justice, transportation, and environmental funding efforts and have already begun to do the same with Rep. Byron Donald.

In the Panhandle and North Florida, we represent a sizeable military contractor Eastern Shipbuilding and have worked closely with Reps. Dunn and Gaetz to secure funding and work on military-related legislation.

On the Treasure Coast, team members have known Rep. Bill Posey (and his Chief Stuart Burns) for many years dating back to his work in the Florida Legislature. We work with Reps. Posey and Waltz on matters relating to Volusia County and various private-sector defense contractors.

In Tampa Bay, the team works closely with Rep. Charlie Crist (and his Chief of Staff Austin Durrer) and has done so for many years when he was in the Florida legislature, Cabinet and Governor. The team has a good working relationship with Rep. Kathy Castor (and her Chief Lara Hopkins). Team members work closely with her office on climate issues due to our work for so many coastal and other communities. Rep. Vern Buchanan (and Chief Sean Brady) and Rep. Gus Bilirakis (and Chief Liz Hittos) have been helpful on trade and veterans affairs issues. Rep. Greg Steube from Sarasota is a former Becker lawyer with whom we constantly work on various issues. Rep. Scott Franklin from Lakeland was elected in 2020 and someone we are getting to know.

Relationships Beyond the Florida Delegation

Administration**:**

The Becker team understands the importance of strong working relationships with key players in DC at the Executive Agencies including the USDOT, US Army Corps of Engineers, Department of Housing and Urban Development, Department of Health and Human Services, US Department of Justice, Environmental Protection Agency, and Department of Homeland Security.

The Biden team has sent strong signals of support for urban transit by appointing experienced transit officials from innovative urban communities. FTA Acting Administrator Nuria Fernandez from Santa Clara Valley Transportation Authority is known for her leadership at some of the US's busiest transit agencies. While serving at USDOT, Becker lobbyist Anthony Bedell worked with her on funding for Silicon Valley transit priorities. Anthony also worked closely with Matt Welbes, the career Executive Director of FTA, on a range of budget, policy, and political issues.

Charles Small (Anthony's successor) is the new Deputy Secretary for Intergovernmental Affairs at USDOT after his tenure with LA Metro Transit. Anthony worked closely with Charles in their previous respective roles when the federal government helped fund the Purple Line extension heavy rail subway corridor between downtown and UCLA – a billion-dollar-plus project providing access to one of LA's largest commerce centers. Polly Trottenberg from New York Transit is the Deputy Secretary nominee in another sign of support for urban transit funding. Anthony also has a working relationship with her through their past work together on the Gateway Project, Hudson Tunnel, and 2nd Street station.

At the White House, Clarence Williams worked with Cedric Richmond, a White House senior adviser and director of the Office of Public Engagement, and his staff when then-Congressman Richmond served as the Chair of the Congressional Black Caucus. Clarence's former employer, Congressman Kendrick B. Meek (ret), previously held that position. Mr. Richmond's senior policy adviser was a former member of the Meek team recommended by Clarence.

At the Department of Homeland Security, our team works closely with Mike Rodriguez, Congressional Liaison Specialist, Office of Legislative and Intergovernmental Affairs, USCIS, Department of Homeland Security on immigration and visa issues. At TSA, David Pekoske, Deputy Secretary of Homeland Security, TSA on aviation security and COVID-19 concerns. At FEMA, we have strong working relationships including with Jason Nelson, Deputy Director of Congressional Affairs, Disaster Response Branch Chief, Federal Emergency Management Agency on hurricane disaster relief issues.

Congress:

We focus extensively on FEMA-related issues due to our lobbying efforts on behalf of coastal cities and counties. We have ongoing working relationships with political appointees and career leaders at FEMA, the Coast Guard, and the Customs and Border Protection agencies. We also have established lasting relationships with the House Homeland Committee Membership and Senior Committee Staff leadership.

While working for retired Rep. Kendrick Meek (D-FL), who served on the inaugural House Homeland Committee, Clarence developed relationships with long-time senior staffers, which he maintains to this day. Also, we work with Committee Members including Chairman Bennie Thompson (D-MS), Rep. Pete King (R-NY), Rep. Sheila Jackson Lee (D-TX) (also a senior member of the Judiciary Committee), Rep Jim Langevin (D-RI), and Rep. Donald Payne (D-IL). Similarly, the Senate Homeland and Government Oversight Committee is home to Sen. Rick Scott (R-FL) and Sen. Gary Peters (D-MI), with whom we have worked closely on several issues.

The Becker team has close bi-partisan working relationships with influential leaders on critical committees; none more important than Appropriations.

House Appropriations – Becker's strong relationships outside of Florida will be vitally important in supporting the City's efforts. In addition to Florida Reps. Crist, Wasserman-Schultz, Frankel, Diaz-Balart, and Rutherford, the Becker team has relationships with these Members: the Chair Rosa DeLauro (D-CT), Henry Cuellar (D-TX), Lucille Roybal-Allard (D-CA), Harold Rogers (R-KY), Mark Pocan (D-WI), and Pete Visclosky (D-IN).

- Transportation, and Housing and Urban Development, and Related Agencies

  ºDavid E. Price, Chair (D-NC)
  ºNorma Torres (D-CA)
  ºPete Aguilar (D-CA)
  ºMario Diaz-Balart, Ranking Member (R-FL)
  ºJohn Rutherford (R-FL)
  ºSteve Womack (R-FL)

- Labor, Health and Human Services, Education and Related Agencies

  ºRosa DeLauro, Chairwoman
  ºTom Cole, Ranking Member
  ºLucille Roybal-Allardº
  ºBarbara Lee
  ºMark Pocan
  ºKatherine Clark
  ºLois Frankel
  ºCheri Bustos
  ºBonnie Watson Coleman
  ºAndy Harris
  ºJaime Herrera Beutler
  ºJohn Moolenaar
  ºTom Graves

Senate Appropriations – Team members work with the staff of Senate Appropriations Chair Patrick Leahy (D-VT) and Ranking Member Richard Shelby (R-AL), as well as Senator Rubio, Senator Chris Murphy (D-VT), Senator Joe Manchin (D-WV), and subcommittee leadership to advance goals (funding and otherwise) through their annual "must-pass" bills, which will serve as priority legislative vehicles for our efforts.

- Transportation, Housing and Urban Development and Related Agencies

- ºBrian Schatz, Chair (D-HI)
- Susan Collins, Rank Mem (R-ME)
- ºJack Reed, (D-RI)
- ºRoy Blunt (R-MO)
- ºLindsey Graham (R-SC)
- ºShelley Moore Capito (R-WV)
- ºJohn Hoeven (R-ND)
- ºPatty Murray (D-WA)
- ºChristopher Coons (D-DE)
- ºRichard Durbin (D-IL)
- ºJoe Manchin (D-WV)

The Becker lobbying team has strong working relationships with the entire Florida delegation and influential House and Senate members (and their staff). The same is true for prominent members of the Biden Administration. We look forward to leveraging these relationships on behalf of Plantation.

Required Forms

Qualification Statement

A) Ericks Consultants

B) Becker

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE FIRM'S PROPOSAL BEING DEEMED NON-RESPONSIVE AND THE FIRM AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: Ericks Consultants Inc.

NAME: Candice Ericks

ADDRESS: 205 South Adams Street, Tallahassee FL 32301

TELEPHONE NO.: 954- 648-1204

FAX NO.:

EMAIL ADDRESS: candice@ericksconsultants.com

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: Ericks Consultants Inc.

   The address of the principal place of business is: 205 South Adams Street, Tallahassee FL 32301

   The business is a (Sole Proprietorship) _____ (Partnership)_____ (Corporation) ✓

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: 02/28/1979
   b. State of Incorporation: Florida
   c. President's Name: David Ericks
   d. Vice President's Name: N/A
   e. Secretary's Name: Candice Ericks
   f. Treasurer's Name: Candice Ericks
   g. Name and address of Resident Agent: David Ericks, 205 S. Adams St. Tallahassee, FL 32301

3. If FIRM is an individual or a partnership, answer the following: N/A

   a. Date of organization: _____
   b. Name, address and ownership units of all partners:
   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:
N/A

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute. N/A

6. How many years has your organization been in business under its present business name: 42

   a. Under what other former names has your organization operated?
   N/A

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

Please see attached "2021 Legislative Lobbying Firms Directory," which shows proof of current state registration

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

No

9. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

No

10. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

Please see attached form titled "References"

11. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

Please see attached "Qualification Statement" insert sheet

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

Please see attached "Qualification Statement" insert sheet

13. Provide a list of work currently under contract.

Please see attached "Qualification Statement" insert sheet

14. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then

associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If FIRM is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by FIRM]

N/A

15. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

N/A

16. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

No

17. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

N/A

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/8/21 (*date*) by [illegible] (*name of officer or agent, title of officer or agent*), of Ericks Consulting (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FLDL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

ERICKS
CONSULTANTS, INC

ECI QUALIFICATION STATEMENT INSERT

Question 11. List the pertinent experience of the key individuals of your organization:

DAVID ERICKS (Owner/President) is founder and President of Ericks Consultants, Inc and works out of our Tallahassee office.

After returning from college at C.W. Post (Long Island University), which he attended on a football scholarship, he took a position as a police officer with the City of Plantation. This eventually transitioned him into the world of Florida politics.

Dave Ericks has been a registered lobbyist in the State of Florida for over 40 years, starting with his representation of the State of Florida Fraternal Order of Police while at the City of Plantation Police Department in 1980. Mr. Ericks was a registered lobbyist for the Broward County Sheriff's Department, the Department of Highway Safety and Motor Vehicles and the 3M Corporation before founding Ericks Consultants, Inc. in 1985. Prior to establishing his own firm, Mr. Ericks was employed by the 3M Corporation as Regional Administrator and Registered Lobbyist in Florida, Mississippi, Louisiana, and Alabama. Mr. Ericks served as Senior Executive Assistant to the Department of Highway Safety and Motor Vehicles, Administrative Assistant to the Broward County Sheriff and served on the City of Plantation Police Force. Mr. Ericks' past experience allowed him the opportunity to work with various police and criminal justice organizations, including the Steering Committee for Constitutional Amendments and the State Law Enforcement Job Task Advisory Committee for the Florida Police Standards and Training Commission. He has also represented members statewide as the President of the Fraternal Order of Police. His service in those positions has given him both law enforcement and administrative expertise at the local, county and state levels. Moreover, since establishing Ericks Consultants in 1985, Mr. Ericks has represented a multi-faceted group of clients, giving him a wide array of expertise in multiple subject areas, including the electric and telecommunication utilities, law enforcement, entertainment, healthcare, travel, corrections, solid waste, growth management, automobile, gaming, and transportation industries; as well as in the many diverse issues which face local governments on a day-to-day basis.

Mr. Ericks resides in Tallahassee, FL.

ECI QUALIFICATION STATEMENT INSERT

CANDICE ERICKS (Managing Partner) is a consultant with Ericks Consultants, Inc., based in Fort Lauderdale, Florida. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Candice is a government relations professional specializing in Florida state and local government relations. Candice began her lobbying career in 1998 when she joined Ericks Consultants, Inc. She developed and expanded the firm into a successful, multi-regional operation with a diverse book of clients. Over the course of the past two decades, Candice has developed an extensive network of contacts and relationships in the governmental, non-profit, and business communities within Florida. Her hands-on approach within the governmental relations world has enabled her to continuously deliver success for her clients in numerous subject areas. For the last two decades she has worked diligently to grow her family's governmental consulting business, Ericks Consultants, Inc.

Candice currently represents a broad spectrum of clients, ranging from local governments to corporations to nonprofits. Most of her clients are longtime relationships due to her dedication and loyalty to their success in the political world. Her client list not only includes some of the largest corporations within the state, but also includes entities from almost every industry within Florida.

Candice was the first recipient of the Theresa Lintz Memorial Award from the Florida Association for Intergovernmental Relations. This award is significant in that it represents excellence in legislative advocacy on behalf of local governments in Florida and an exemplary commitment to consensus building, professionalism and high ethical standards to better serve our local communities.

Candice is active in many organizations within the local community and throughout the state. She was recently elected as the Chair of the Florida Association of Professional Lobbyists (FAPL), an organization committed to establishing and maintaining high standards for the lobbying profession. She also works actively with the Florida League of Cities, the Broward League of Cities, the Palm Beach League of Cities, the Florida Public Transportation Association, both the Fort Lauderdale and the Florida Chamber of Commerce, the Florida Association of Counties, Associated Industries of Florida, and is a recent past President of the Florida Association for Intergovernmental Relations.

Candice also serves as Chair of Broward Days, a non-profit and non-partisan group of people advocating for diverse needs and concerns of Broward County structured under the

Broward Delegation. Ultimately, Candice takes every opportunity to work with businesses and local governments to help make the State of Florida the best place to live.

Candice graduated with a Public Relations degree from Florida State University in 1995.

LAUREN JACKSON (Consultant) joined Ericks Consultants in 2012. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Lauren is a third generation Broward resident with strong roots in the community. Her grandfather and father both served as Port Everglades Harbor Pilots and were pioneer members of the Port Everglades Association. Her father and his three siblings are graduates of Stranahan High School. Her grandmother spent her career as a librarian at Rogers Middle School.

Lauren served on Senator Ellyn Bogdanoff's staff as her Broward County coordinator as well as the Legislative Aide to Representative Evan Jenne, who served as the House Minority Whip and Chair of the Broward County Legislative Delegation during her time as staff. As a result, she came to her current position with a working knowledge of both Chambers and with relationships on both sides of the aisle with a focus to Broward County.

Lauren began her career in the political world serving as a legislative assistant for National Strategies in Tallahassee, a legislative intern for Dutko Poole McKinley in Tallahassee, and a fundraising intern for Congressman Jim Matheson in Salt Lake City. Prior to entering the government relations sphere, Lauren worked for Youngs Market Company of Utah, overseeing a four-state advertising program.

She is a graduate of the University of Utah with a Bachelor of Arts in Political Science and a minor in Campaign Management. She is additionally a graduate of the Women's Campaign School at Yale University.

ECI QUALIFICATION STATEMENT INSERT

Question 12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

Broward County
Marty Cassini, Director, Office of Intergovernmental Affairs & Professional Standards
115 South Andrews Avenue, Ft. Lauderdale, FL 33301
Phone: 954-357-7575/ Fax: 954-357-6573
mcassini@broward.org
Duration: ECI has represented Broward County for over 24 years
Services: Dave and Candice have served on the contract team for Broward County for over 20 years. We provide the County with around-the-clock representation during the Legislative Session. Issues include: preemptions, unfunded mandates, opioid abuse, resilient infrastructure, natural gas fuel rebates, Port Everglades, the Fort Lauderdale/Hollywood International Airport, public transit, COPCN for Non-emergency Medical Transportation, sober home licensure, sheriffs budgets, coral reef protection, and more. Our team serves as a resource for County information for the Florida Ports Council, Airports Council, and Florida Public Transit Association. We provide regular written reports. We also act as a liaison between the County and Executive Branch agencies.

City of Coconut Creek
Karen Brooks, City Manager
4800 West Copans Road, Coconut Creek, FL 33063
Phone: 954-973-6720/ Fax: (954) 973-6777
kbrooks@coconutcreek.org
Bernadette Hughes, Assistant City Manager
bhughes@coconutcreek.org
Duration: ECI has represented Coconut Creek since 2005
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coconut Creek and on appropriations needs and provide written reports. We represent Coconut Creek before the state, county, South Florida Water Management District, and Broward County Public Schools.

City of Coral Springs
Frank Babinec, City Manager
9500 West Sample Road, Coral Springs, FL 33065
Phone: 954-344-1142/ Fax: 954-344-1043
fbabinec@coralsprings.org
Duration: ECI has represented Coral Springs for over 18 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coral Springs and on appropriations needs and provide written reports. We act as a liaison for the City with Executive Branch agencies and advocate for grant funding. We work to ensure adequate

funding of the Charter School Capital Outlay program on behalf of their municipal-owned charter school. We additionally successfully advocated for four local bills through the Broward Delegation process and the Legislature.

City of Fort Lauderdale
Chris Lagerbloom, City Manager
100 N. Andrews Avenue, Fort Lauderdale, FL 33301
Phone: 954-828-5364/ Fax: 954-828-5599
clagerbloom@fortlauderdale.gov
Duration: ECI has represented the City of Fort Lauderdale since 2012
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Fort Lauderdale, including but not limited to Vacation Rentals, Micromobility, Home Rule, and on appropriations needs. We provide regular written reports. We also act as a liaison with Executive Branch agencies, including between the Florida Department of Transportation (FDOT), Florida Department of Environmental Protection (FDEP), the Florida Fish & Wildlife Conservation Commission (FWC), and the Florida Department of Economic Opportunity (FDEO).

City of Pembroke Pines
Mayor Frank Ortis
Charlie Dodge, City Manager
601 City Center Way, Pembroke Pines, FL 33026
Phone: 954-450-1040/ Fax: 954-437-1149
cdodge@ppines.com
Duration: ECI has represented Pembroke Pines for over 16 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coconut Creek and on appropriations needs and provide written reports. We act as a liaison for the City with Executive Branch agencies and advocate for grant funding. We also work to ensure adequate funding of the Charter School Capital Outlay program on behalf of their municipal-owned charter school.

Palm Beach County
Todd Bonlarron, Assistant County Administrator
301 North Olive Ave., Suite 1101, West Palm Beach, Florida 33401
Phone: 561-355-3451/ Fax: 561-242-7171
tbonlarr@pbcgov.org
Duration: ECI has represented Palm Beach County for over 18 years.
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Palm Beach County and on appropriations needs and provide written reports. Legislative items include, but are not limited to issues such as Home Rule, Recovery Residences (Sober Homes), Affordable Housing,

ECI QUALIFICATION STATEMENT INSERT

Economic Development, Re-entry, Mental Health, and more. We also act as a liaison with Executive Branch agencies- e are proud to be a “go-to” firm for the County on any issue they may need assistance

Question 13. Provide a list of work currently under contract:

American Marketing
Broward Center for the Performing Arts
Broward County
Broward County Council of Professional Firefighters
Broward Health (North Broward Hospital District)
City of Coconut Creek
City of Coral Springs
City of Fort Lauderdale
City of Pembroke Pines
City of Plantation
Federation of Public Employees (Broward AFL-CIO)
Florida Association of Counties
Florida Pharmacy Association
Florida Standardbred Breeders & Owners Association (FSBOA)
Harris Corporation
Kendall Properties & Investments
Palm Beach County
Seminole County Sheriff’s Office (SCSO)
South Florida Regional Transportation Authority (SFRTA)
Tindall Hammock Irrigation & Soil Conservation District
Town of Davie
Town of Lauderdale-by-the-Sea
Waste Connections of Florida

2021 LEGISLATIVE LOBBYING FIRMS

Donald Brown Consulting **(850) 865-9280**
Po Box 866, Defuniak Springs, FL 32435-0866
Brown, Donald D.
Po Box 866, Defuniak Springs, FL 32435-0866

Donald G. Ray & Associates **(850) 385-7790**
337 Hunters Crossing, Tallahassee, FL 32312
Ray, Donald G.
337 Hunters Crossing, Tallahassee, FL 32312

Doster and Associates Inc **(850) 692-9840**
PO Box 10618, Tallahassee, FL 32302
Doster, Matthew E.
Po Box 10618, Tallahassee, FL 32302-2618

Doug Bruce and Associates, LLC **(850) 321-7674**
200 W College Ave Ste 224, Suite 224, Tallahassee, FL 32301-7710
Bruce, H. Douglas
200 W College Avenue, Suite 224, Tallahassee, FL 32301

Driggers Law, PA **(850) 597-1355**
111 SE 8TH AVE, Unit 901, Fort Lauderdale, FL 33301
Driggers, Kimberly A.
111 SE 8th Avenue, Unit 901, Fort Lauderdale, FL 33301

Duane Morris Government Strategies LLC **(412) 512-0302**
1875 NW Corporate Boulevard, Suite 300, Boca Raton, FL 33431-8561
Magnolo, Dominic
1875 NW Corporate Boulevard, Suite 300, Boca Raton, FL 33431-8561

Dyal Consulting LLC **(850) 510-6286**
PO Box 10181, Tallahassee, FL 32302
Dyal, Stephen D.
Po Box 10181, Tallahassee, FL 32302-2181

Eckert Seamans Cherin & Mellott LLC **(202) 659-6605**
1717 Pennsylvania Ave NW, Suite 1200, Washington, DC 20006-3942
Zdebski, Charles Anthony
1717 Pennsylvania Ave NW, Suite 1200, Washington, DC 20006-3942

Enwright Rimes Consulting, Inc. **(850) 681-2909**
PO Box 10362, Tallahassee, FL 32302
Enwright, Randy
420 E Jefferson St, Ste 106, Tallahassee, FL 32301
Rimes, James C. Jr.
Po Box 10362, PO Box 10362, Tallahassee, FL 32302-2362

Ericks Consultants Inc **(850) 224-0880**
205 S Adams St, Tallahassee, FL 32301
Ericks, Candice D.
333 N New River Dr E, Ste 2000B, Ft Lauderdale, FL 33301
Ericks, David L.
205 S Adams St, Tallahassee, FL 32301
Jackson, Lauren A.
333 N New River Dr E, Ste 2000, Ft Lauderdale, FL 33301

Erin L. Deady, P.A. **(954) 593-5102**
54 1/2 SE 6Th Ave, Delray Beach, FL 33483-5334
Deady, Erin Lee
54 1/2 SE 6th Avenue, Delray Beach, FL 33483

Ervin Graves Strategy Group **(202) 863-0001**
455 Craig Rd NE, Ranger, GA 30734-9703
Graves, John Thomas Jr.
455 Craig Rd NE, Ranger, GA 30734-9703
Yates, Brian
455 Craig Rd NE, Ranger, GA 30734-9703

Family Lands Remembered LLC **(561) 762-2282**
138 Santiago Dr, Jupiter, FL 33458
Cox, Ernest A.
138 Santiago Dr, Jupiter, FL 33458

Flagler Strategies LLC **(305) 542-4761**
2000 Ponce de Leon Blvd, Ste 600, Coral Gables, Fl 33134
Cantens, Michael G.
2000 Ponce De Leon Blvd, Ste 600, Coral Gables, FL 33134-4422

Florida Alliance Consulting LLC **(407) 709-2324**
2325 Lobelia Drive, Lake Mary, FL 32746
Setzer, Jonathan Alexander
2325 Lobelia Dr, Lake Mary, FL 32746-2679

Florida Legislative Research LLC **(786) 564-1104**
Post Office Box 56-1801, Miami, FL 33256-1801
Villalobos, J. Alex
Post Office Box 56-1801, Miami, FL 33256-1801

Florida Lobby Associates Inc **(850) 524-2779**
Po Box 1168, Tallahassee, FL 32302-1168
Abberger, Lester
Po Box 1168, Tallahassee, FL 32302-1168

Florida Rising **(407) 376-4801**
3416 Moncrief Rd Ste 201, Ste 201, Jacksonville, FL 32209-4340
Eskamani, Ida Vishkaee
3416 Moncrief Rd Ste 201, Suite 201 , Jacksonville, FL 32209-4340

Florida School Services Inc **(850) 224-6101**
208 S Monroe St, Ste 104, Tallahassee, FL 32301
Cerra, Thomas
208 S Monroe St, Ste 104, Tallahassee, FL 32301

Floridian Partners LLC **(850) 681-0024**
108 S Monroe St, Tallahassee, FL 32301
Chamizo, Jorge
108 S Monroe St, Tallahassee, FL 32301
Dudley, Charles F.
108 S Monroe St, Tallahassee, FL 32301
Feijoo, George R
108 S Monroe St, Tallahassee, FL 32301
Geary, Nichole
108 S Monroe St, Tallahassee, FL 32301-1584
Guzzo, Cory
108 S. Monroe St., Tallahassee, FL 32301
Guzzo, Gary A.
108 S Monroe St, Tallahassee, FL 32301
Ramba, Melissa Joiner
108 S Monroe St, Tallahassee, FL 32301-1584

Foley & Lardner LLP **(850) 222-6100**
106 E College Ave, Ste 900, Tallahassee, FL 32301
Allison, Jason
106 E. College Ave., Suite 900, Tallahassee, FL 32301
Hosay, Robert H.
106 E College Ave, Ste 900, Tallahassee, FL 32301
Kelly, Jennifer K.
106 E. College Avenue, Suite 900, Tallahassee, FL 32301
Neal, Austin B.
106 E College Ave, Ste 900, Tallahassee, FL 32301
Steverson, Jonathan Paul
106 E. College Ave, Suite 900, Tallahassee, FL 32308

Foyt Ralston & Associates LLC **(850) 294-5390**
9167 Shoal Creek Drive, Tallahassee, Fl 32312
Ralston, Foyt Tipton
9167 Shoal Creek Dr, Tallahassee, FL 32301-1513

Fraser Solutions **(850) 443-1444**
115 E Park Ave, Suite 1, Tallahassee, Florida 32301
Fraser, Towson
115 E Park Ave, Suite 1, Tallahassee, FL 32301-7701

QUALIFICATION STATEMENT

Fill in Form

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE FIRM'S PROPOSAL BEING DEEMED NON-RESPONSIVE AND THE FIRM AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: Becker & Poliakoff, P.A.

NAME: Omar Franco

ADDRESS: 1275 K Street, N.W., Suite 850, Washington, DC 20005

TELEPHONE NO.: 202-621-7122

FAX NO.: 202-330-5464

EMAIL ADDRESS: ofranco@beckerlawyers.com

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: Becker & Poliakoff, P.A.

   The address of the principal place of business is: Firm Headquarters: 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301

   The business is a (Sole Proprietorship) _____ (Partnership)_____ (Corporation) X

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: 12/22/1975
   b. State of Incorporation: Florida
   c. President's Name: Gary C. Rosen
   d. Vice President's Name:
   e. Secretary's Name: Steven B. Lesser
   f. Treasurer's Name: Allen M. Levine
   g. Name and address of Resident Agent:

3. If FIRM is an individual or a partnership, answer the following:

   a. Date of organization: _____
   b. Name, address and ownership units of all partners:

      _____

   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: 48

   a. Under what other former names has your organization operated?

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

   Please see proof of lobbyist registrations attached.

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

   No

9. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

   No

10. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

    N/A

11. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

    See Becker lobbyist resumes in response. Becker Officer bios are also attached.

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

    N/A . See Federal Lobbying registration information for the past 5 years included in response.

13. Provide a list of work currently under contract.

    N/A . See current list of Federal Lobbying registration information in response.

14. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then

associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If FIRM is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by FIRM]

N/A

15. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

N/A

16. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

No

17. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

No

Signature

Gary C. Rosen, President

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this 7/13/21 (*date*) by Gary C. Rosen (*name of officer or agent, title of officer or agent*), of Becker Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

Colleen LaPlant
NOTARY PUBLIC

COLLEEN LAPLANT
MY COMMISSION # HH 093832
EXPIRES: June 16, 2025
Bonded Thru Notary Public Underwriters

Search Registrations & Quarterly Activity Reports | Lobbying Disclosure

Registrant Name	Client Name	Report Type	Amount Reported	Filing Year	Posted
BECKER & POLIAKOFF, P.A.	**3M COMPANY**	Registration		2021	02/08/2021 @ 11:51 AM
BECKER & POLIAKOFF, P.A.	**3M COMPANY**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 04:01 PM
BECKER & POLIAKOFF, P.A.	**3M COMPANY**	2nd Quarter - Report	$20,000.00	2021	07/19/2021 @ 07:19 PM
BECKER & POLIAKOFF, P.A.	**3M COMPANY**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 04:03 PM
BECKER & POLIAKOFF, P.A.	**ADVANCED GREEN TECHNOLOGIES, INC.**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 05:10 PM
BECKER & POLIAKOFF, P.A.	**ADVANCED GREEN TECHNOLOGIES, INC.**	2nd Quarter - Report	$20,000.00	2021	07/17/2021 @ 01:04 PM
BECKER & POLIAKOFF, P.A.	**A&J CAPITAL**	2nd Quarter - Report	$10,000.00	2021	07/17/2021 @ 12:47 PM
BECKER & POLIAKOFF, P.A.	**A&J CAPITAL**	1st Quarter - Report	$10,000.00	2021	04/20/2021 @ 04:07 PM
BECKER & POLIAKOFF, P.A.	**AMERICA'S SBDC**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 04:19 PM
BECKER & POLIAKOFF, P.A.	**AMERICA'S SBDC**	2nd Quarter - Report	$20,000.00	2021	07/17/2021 @ 01:19 PM
BECKER & POLIAKOFF, P.A.	**BETHUNE-COOKMAN UNIVERSITY**	1st Quarter - Report (No Activity)	$10,000.00	2021	04/20/2021 @ 04:33 PM
BECKER & POLIAKOFF, P.A.	**BETHUNE-COOKMAN UNIVERSITY**	2nd Quarter - Report (No Activity)	$10,000.00	2021	07/17/2021 @ 06:11 PM
BECKER & POLIAKOFF, P.A.	**BOARD OF COUNTY COMMISSIONERS OF BREVARD COUNTY, FLORIDA**	2nd Quarter - Report	$10,000.00	2021	07/18/2021 @ 12:28 PM
BECKER &	**BOARD OF COUNTY COMMISSIONERS OF**	1st Quarter - Report	$10,000.00	2021	04/20/2021

POLIAKOFF, P.A.	**BREVARD COUNTY, FLORIDA**				@ 04:34 PM
BECKER & POLIAKOFF, P.A.	**BOOZ ALLEN HAMILTON**	2nd Quarter - Termination (No Activity)	$10,000.00	2021	07/17/2021 @ 03:15 PM
BECKER & POLIAKOFF, P.A.	**BOOZ ALLEN HAMILTON**	1st Quarter - Report (No Activity)	$10,000.00	2021	04/20/2021 @ 04:54 PM
BECKER & POLIAKOFF, P.A.	**BROOKE USA**	2nd Quarter - Report	$20,000.00	2021	07/18/2021 @ 12:37 PM
BECKER & POLIAKOFF, P.A.	**BROOKE USA**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 05:11 PM
BECKER & POLIAKOFF, P.A.	**BROWARD SHERIFF'S OFFICE**	2nd Quarter - Report	$20,000.00	2021	07/18/2021 @ 12:49 PM
BECKER & POLIAKOFF, P.A.	**BROWARD SHERIFF'S OFFICE**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 01:58 PM
BECKER & POLIAKOFF, P.A.	**BROWARD SHERIFF'S OFFICE**	Registration		2021	02/08/2021 @ 02:02 PM
BECKER & POLIAKOFF, P.A.	**CENTRE HAITIEN DE RECHERCHE EN AMENAGEMENT ET EN DEVELOPPEMENT (CHRAD)**	Registration		2021	07/16/2021 @ 01:13 PM
BECKER & POLIAKOFF, P.A.	**CENTRE HAITIEN DE RECHERCHE EN AMENAGEMENT ET EN DEVELOPPEMENT (CHRAD)**	2nd Quarter - Report	$10,000.00	2021	07/19/2021 @ 07:50 PM
BECKER & POLIAKOFF, P.A.	**CITY OF CAPE CORAL**	1st Quarter - Report	$10,000.00	2021	04/20/2021 @ 01:59 PM
BECKER & POLIAKOFF, P.A.	**CITY OF CAPE CORAL**	2nd Quarter - Report	$10,000.00	2021	07/17/2021 @ 07:16 PM
BECKER & POLIAKOFF, P.A.	**CITY OF CORAL GABLES**	1st Quarter - Report	$10,000.00	2021	04/20/2021 @ 04:08 PM
BECKER & POLIAKOFF, P.A.	**CITY OF CORAL GABLES**	2nd Quarter - Report	$10,000.00	2021	07/17/2021 @ 02:14 PM
BECKER & POLIAKOFF, P.A.	**CITY OF MIAMI GARDENS FLORIDA**	2nd Quarter - Report	$10,000.00	2021	07/17/2021 @ 05:13 PM

References

A) Ericks Consultants
B) Becker

Fill in Form

REFERENCES

Please provide the names of three (3) ***Governmental Agency*** *contract references. The references must be current or former clients with a similar engagement within the past 5 years.*

NAME: Chris Lagerbloom	POSITION: City Manager
ENTITY: City of Fort Lauderdale	
PHONE: 954-828-5364	E -MAIL ADDRESS: clagerbloom@fortlauderdale.gov
ADDRESS: 100 N Andrews Ave, Ft Lauderdale, FL 33301	
PROJECT: Secured appropriations; defended home rule authority; acted as agency liaison	
COMPLETION DATE/STATUS: Ongoing	

NAME: Marty Cassini	POSITION: Director, Office of Intergovernmental Affairs & Professional Standards
ENTITY: Broward County	
PHONE: 954-357-7575	E -MAIL ADDRESS: mcassini@broward.org
ADDRESS: 115 South Andrews Avenue, Ft. Lauderdale, FL 33301	
PROJECT: Secured appropriations; defended home rule authority; acted as agency liaison	
COMPLETION DATE/STATUS: Ongoing	

NAME: Todd Bonlarron	POSITION: Deputy County Administrator
ENTITY: Palm Beach County	
PHONE: 561-355-3451	E -MAIL ADDRESS: tbonlarr@pbcgov.org
ADDRESS: 301 North Olive Ave, Suite 1101, West Palm Beach, Florida 33401	
PROJECT: Secured appropriations; defended home rule authority; acted as agency liaison	
COMPLETION DATE/STATUS: Ongoing	

Fill in Form

REFERENCES

*Please provide the names of three (3) **Governmental Agency** contract references. The references must be current or former clients with a similar engagement within the past 5 years.*

NAME: John Mullins	POSITION: Government Affairs Manager
ENTITY: Collier County	
PHONE: 239 -252 -2520	E -MAIL ADDRESS: john.mullin s@colliergov.net
ADDRESS: 3299 Tamiami Trail E, Suite 202, Naples, FL 34112	
PROJECT: Federal Lobbying: legislation related to infrastructure funding and policy; beach & water infrastructure funding; National Guard training and facility funding; veterans services	
COMPLETION DATE/STATUS: 2015-present	

NAME: Terri Hall	POSITION: Legislative Coordinator
ENTITY: City of Cape Coral	
PHONE: 239 -574 - 0446	E -MAIL ADDRESS: thall@capecoral.net
ADDRESS: 1015 Cultural Blvd., Cape Coral, FL 33990	
PROJECT: Federal Lobbying: Beach & water infrastructure funding. WIFIA programs; legislation related to infrastructure funding and policy; legislation funding law enforcement technology enhancements and school safety initiatives	
COMPLETION DATE/STATUS: 2014 -present	

NAME: Rob Lewis	POSITION: Governmental Relations
ENTITY: Sarasota County	
PHONE: 941 -861 -7271	E -MAIL ADDRESS: rlewis@scgov.net
ADDRESS: 1660 Ringling Blvd., Sarasota, FL 34236	
PROJECT: Federal Lobbying: Beach & water infrastructure funding. Clean Coastal Waters Act; T -HUD Appropriations Bill. Department of Interior Appropriations; infrastructure funding and policy	
COMPLETION DATE/STATUS: 2014 - present	

Insurance Requirements

A) Ericks Consultants

B) Becker

INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability	
Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a "thirty (30) day notice of cancellation" on all certificates of insurance.

F. The City requires a "wavier of subrogation" for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS

7/13/21
DATE

CONTRACTOR

CITY OF PLANTATION

ERICCON-08 EDIYALJEE

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 3/16/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME:	
Hub International Florida 1117 Thomasville Road Tallahassee, FL 32303	PHONE (A/C, No, Ext): (850) 386-1111	FAX (A/C, No): (850) 385-9827
	E-MAIL ADDRESS: syndy.noisette@hubinternational.com	
	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A : Fidelity National Property & Casualty Insurance Company	16578
INSURED	INSURER B : RLI Insurance Company	13056
Ericks Consultants, Inc PO Box 10131 Tallahassee, FL 32302	INSURER C :	
	INSURER D :	
	INSURER E :	
	INSURER F :	

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE X OCCUR			CM8000130	8/18/2020	8/18/2021	DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 50,000
							MED EXP (Any one person)	$ 10,000
							PERSONAL & ADV INJURY	$ Included
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	X POLICY PRO-JECT LOC						PRODUCTS - COMP/OP AGG	$ 2,000,000
	OTHER:							$
A	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	$
	ANY AUTO			CM8000130	8/18/2020	8/18/2021	BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
	UMBRELLA LIAB OCCUR						EACH OCCURRENCE	$
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	$
	DED RETENTION $							$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N						PER STATUTE OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	N/A					E.L. EACH ACCIDENT	$
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$
							E.L. DISEASE - POLICY LIMIT	$
B	Professional/E&O			RTP0021873	3/5/2021	3/5/2022	Aggregate	1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER

Info Only Certificate
****
**********, FL

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Teresa Beauclair

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INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

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Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

INSURANCE REQUIREMENTS

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability	
Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a "thirty (30) day notice of cancellation" on all certificates of insurance.

F. The City requires a "wavier of subrogation" for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

Colin LaPlant
WITNESS

Becker & Poliakoff, P.A., Gary C. Rosen, President
CONTRACTOR

13
7/14/2021
DATE

CITY OF PLANTATION

BECK&PO-01 ANERVI

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 3/25/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Corporate Insurance Advisors, LLC
1401 E. Broward Blvd. Suite 103
Fort Lauderdale, FL 33301

CONTACT NAME:
PHONE (A/C, No, Ext): (954) 315-5000 FAX (A/C, No): (954) 315-5050
E-MAIL ADDRESS: service@ciafl.net

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Hartford Casualty Insurance Company	29424
INSURER B : Hartford Fire Insurance Co.	19682
INSURER C : Employers	
INSURER D : Allied World Surplus Lines Ins. Co.	
INSURER E :	
INSURER F :	

INSURED
Becker & Poliakoff, P.A; Association Title Service, LLC dba Becker Title
One E Broward Blvd
Suite 1800
Ft. Lauderdale, FL 33301

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY			21UUNHF5616	3/24/2021	3/24/2022	EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 300,000
							MED EXP (Any one person)	$ 10,000
							PERSONAL & ADV INJURY	$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	POLICY PRO-JECT X LOC						PRODUCTS - COMP/OP AGG	$ 2,000,000
	OTHER:						EMPLOYEE BENEFI	$ 2,000,000
B	AUTOMOBILE LIABILITY			21UUNHF5616	3/24/2021	3/24/2022	COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
	ANY AUTO						BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
A	X UMBRELLA LIAB X OCCUR			21RHUHF4622K3	3/24/2021	3/24/2022	EACH OCCURRENCE	$ 20,000,000
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	$ 20,000,000
	DED X RETENTION $ 10,000							$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N	N/A		EIG4521921-01	1/1/2021	1/1/2022	X PER STATUTE / OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? N (Mandatory in NH)						E.L. EACH ACCIDENT	$ 1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000
D	Professional Liab			0312-1607	12/22/2020	12/22/2021	Per Occ/Aggregate	30,000,000
D	Professional Liab			0312-1607	12/22/2020	12/22/2021	Deductible	150,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
*Except $10,000 Deductible applies to Association Title Services, LLC;

CERTIFICATE HOLDER

Proof of Coverage

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE
Mark Schwartz

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Drug Free Workplace

A) Ericks Consultants
B) Becker

Fill in Form

DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature

Candice Ericks
Printed Name

Ericks Consultants Inc
Firm Name

07/13/ 2021
Date

Fill in Form

DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087 FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature	Gary C. Rosen Printed Name
Becker & Poliakoff, P.A. Firm Name	13 7/14/2021 Date

Public Entity Crimes

A) Ericks Consultants
B) Becker

PUBLIC ENTITY CRIMES

SWORN STATEMENT UNDER SECTION 287.133(3)(a) FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for RFSP No. 075-21

2. This sworn statement is submitted by Ericks Consultants Inc (entity submitting sworn statement), whose business address is 205 South Adams Street, Tallahassee FL 32301 and its Federal Employer Identification Number (FEIN) is 59-2722222. (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: _____.

3. My name is Candice Ericks (please print name of individual signing), and my relationship to the entity named above is Managing Partner.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

X Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_____ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

(Signature)

7/13/21
(Date)

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Candice Errol (*name of personal acknowledging*), who is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:
June 27th 2024

NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Carlos Eric (*name of officer or agent, title of officer or agent*), of Erics Consultants (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

PUBLIC ENTITY CRIMES

Fill in Form

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for RFSP No. 075-21

2. This sworn statement is submitted by Becker & Poliakoff, P.A. (entity submitting sworn statement), whose business address is 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301 and its Federal Employer Identification Number (FEIN) is 59-1640708. (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: _____.

3. My name is Gary C. Rosen (please print name of individual signing), and my relationship to the entity named above is President.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

X Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_____ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

_____
(Signature)

7/13/2021
_____
(Date)

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

PUBLIC ENTITY CRIMES

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker + Poliakoff (*name of corporation acknowledging*), a Florida (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Non-collusion Certification

A) Ericks Consultants

B) Becker

Fill in Form

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this proposal is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the proposal shall make the proposal nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of proposal or award, whichever is applicable, with no time to cure.

NAME	RELATIONSHIP
N/A	N/A

WITNESSES:

Typed Name: Lauren Jackson

Typed Name: Marica Pringle

FIRM:

By: _____

Name: Candice Ericks

Title: Managing Partner, Ericks Consultants Inc.

NON-COLLUSION CERTIFICATION

Fill in Form

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/8/21 (*date*) by Marlin Ericks (*name of officer or agent, title of officer or agent*), of Ericks Consulting (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FLDL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

NON-COLLUSION CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this proposal is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the proposal shall make the proposal nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of proposal or award, whichever is applicable, with no time to cure.

NAME	RELATIONSHIP

WITNESSES:

Colleen LaPlant

Typed Name: Colleen LaPlant

Diana Gentil

Typed Name: DIANA GENTIL

FIRM:

By: Becker & Poliakoff, P.A.

Name: Gary C. Rosen

Title: President

Signature:

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 7/13/21 (*date*) by Bary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a Florida (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

Firms' Certification

A) Ericks Consultants
B) Becker

FIRM'S CERTIFICATION

Fill in Form

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this 13th day of July, 2021.

Ericks Consultants Inc.
Printed Name of Corporation
Florida
Printed State of Incorporation

By: _____
Signature of President or other authorized officer
Candice Ericks
Printed Name of President or other authorized officer
205 South Adams Street
Address of Corporation
Tallahassee FL 32301
City/State/Zip
954-648-1204
Business Phone Number

(CORPORATE SEAL)

ATTEST:
By _____
Secretary

STATE OF Florida
COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Candice Ericks (*name of officer or agent, title of officer or agent*), of Ericks Consultants Inc (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FIN (*type of identification*) as identification.

My commission expires:
June 27th 2024

_____
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

FIRM'S CERTIFICATION

Fill in Form

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this 13 day of July, 20 21.

Becker & Poliakoff, P.A.
Printed Name of Corporation

Florida
Printed State of Incorporation

By: _____
Signature of President or other authorized officer

Gary C. Rosen
Printed Name of President or other authorized officer

1 E. Broward Blvd, Suite 1800
Address of Corporation

Ft. Lauderdale, FL 33301
City/State/Zip

954.987.7550
Business Phone Number

(CORPORATE SEAL)

ATTEST

By _____
Secretary

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 7/13/2021 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

Office of Inspector General

A) Ericks Consultants
B) Becker

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRM's and vendors (herein, "FIRM's") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM'S written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

NAME: Lauren Jackson

NAME: Maurice Pringle

BY: _____

NAME: Candice Ericks

TITLE: Managing Partner

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/8/21 (*date*) by Candice Ercole (*name of officer or agent, title of officer or agent*), of Ercks Consultants (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FLDL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

OFFICE OF INSPECTOR GENERAL

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRM's and vendors (herein, "FIRM's") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM'S written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

Colleen LaPlant

NAME: Colleen LaPlant

Diana Gentil

NAME: DIANA GENTIL

BY: Becker & Poliakoff, P.A.

NAME: Gary C. Rosen

TITLE: President

Signature:

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/13/2021 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

Scrutinized Company Certification

A) Ericks Consultants

B) Becker

SCRUTINIZED COMPANY CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

FIRM Name: Ericks Consultants Inc.
FIRM FEIN: 59-2722222
FIRM Authorized Representative Name and Title: Candice Ericks, Managing Partner
Address: 205 South Adams Street
City: Tallahassee State: FL Zip: 32301
Phone Number: 954-648-1204
Email Address: candice@ericksconsultants.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: _____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: Candice Ericks, Managing Partner
Date: 07/13/ 2021

***This form is being provided to comply with Florida Statute 287.135.**

SCRUTINIZED COMPANY CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

FIRM Name: Becker & Poliakoff, P.A.
FIRM FEIN: 59-1640708
FIRM Authorized Representative Name and Title: Gary C. Rosen, President
Address: 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301
City: Ft. Lauderdale State: FL Zip: 33301
Phone Number: 954.987.7550
Email Address: grosen@beckerlawyers.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: _____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: Gary C. Rosen, President
Date: 7/14/2021

13 ***This form is being provided to comply with Florida Statute 287.135.**

Public Records

A) Ericks Consultants
B) Becker

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

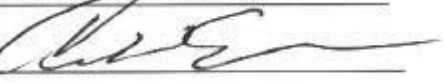
(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the firm or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the firm keeps and maintains public records upon completion of the contract, the firm shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE FIRM'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: Ericks Consultants Inc.

By (sign): 

Print Name: Candice Ericks

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 1/13/21 (*date*) by Candice Enck (*name of officer or agent, title of officer or agent*), of Enck's Consulting (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the firm or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the firm keeps and maintains public records upon completion of the contract, the firm shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE FIRM'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: Becker & Poliakoff, P.A.

By (sign): _____

Print Name: Gary C. Rosen

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 7/13/2021 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

E-Verify

A) Ericks Consultants
B) Becker

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

Project Name: State and Federal Lobbyist Services

Project No.: 075-21

1. Definitions:

"Firm" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Firm" includes, but is not limited to, a vendor or consultant.

"Sub-Firm" means a person or entity that provides labor, supplies, or services to or for a firm or another sub-firm in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Firms, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Firm shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Firm to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Firm to perform work pursuant to the contract with the City of Plantation. The Firm acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

c) Should vendor become the successful Firm awarded for the above-named project, by entering into the contract, the Firm shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Firm shall also require all sub-firms to provide an affidavit attesting that the sub-firm does not employ, contract with, or subcontract with, an unauthorized alien. The Firm shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a sub-firm knowingly violated s. 448.095 (2), but the Firm otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Firm and order the Firm to immediately terminate the contract with the sub-firm.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Firm, the Firm may not be awarded a public contract for a period of 1 year after the date of termination.

FIRM: Ericks Consultants Inc

By (sign):

Print Name: Candice Ericks

E-VERIFY FORM

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/13/21 (*date*) by Candice Brooks (*name of officer or agent, title of officer or agent*), of Brooks Consulting (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub

NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

E-VERIFY FORM

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

Project Name: State and Federal Lobbying Services

Project No.: RFSP No. 075-21

1. Definitions:

"Firm" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Firm" includes, but is not limited to, a vendor or consultant.

"Sub-Firm" means a person or entity that provides labor, supplies, or services to or for a firm or another sub-firm in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Firms, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Firm shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Firm to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Firm to perform work pursuant to the contract with the City of Plantation. The Firm acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

E-VERIFY FORM

c) Should vendor become the successful Firm awarded for the above-named project, by entering into the contract, the Firm shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Firm shall also require all sub-firms to provide an affidavit attesting that the sub-firm does not employ, contract with, or subcontract with, an unauthorized alien. The Firm shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a sub-firm knowingly violated s. 448.095 (2), but the Firm otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Firm and order the Firm to immediately terminate the contract with the sub-firm.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Firm, the Firm may not be awarded a public contract for a period of 1 year after the date of termination.

FIRM: Becker & Poliakoff, P.A.

By (sign): _____

Print Name: Gary C. Rosen

E-VERIFY FORM

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/13/2021 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

Proposal Form

A) Ericks Consultants
B) Becker

PROPOSAL FORM

Proposal of (Name of Firm) Ericks Consultants Inc.

Address: 205 S. Adams St. Tallahassee, FL 32301

Phone: 954-648-1204

Email Address: candice@ericksconsultants.com

To furnish and deliver all services and to do and perform all work in accordance with the Agreement Documents for the entitled solicitation:

PROJECT NAME: Community Shuttle Service
RFSP No. 074-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned Firm proposes and agrees if this proposal is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Agreement Documents for the Agreement Price and within the Agreement time indicated in this Proposal and in accordance with the Agreement Documents.

Firm accepts all of the terms and conditions of the Instructions to Firm. This proposal will remain open for ninety (90) calendar days after the day of Proposal Opening. Firm will sign the Agreement and other documents required by the Agreement Documents within fifteen (15) days after the date of City's Notice to Award.

In submitting this proposal, Firm represents as more fully set forth in the Agreement, that:

A. Firm has examined copies of all the Solicitation Documents and of the following Addenda:
(if any addenda have been issued, receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Firms and the Instruction to Firms.

DATE:	ADDENDA NUMBER:
[ ] 06/24/ 2021	[1]
[ ] 07/07/2021	[2]
[ ]	[ ]
[ ]	[ ]

B. This proposal is genuine and not made in the interest of or on behalf of any undisclosed person, Firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. Firm has not directly or indirectly induced or solicited any other Firm to submit a false or sham proposal; Firm has not solicited or induced any person, firm, or a corporation to refrain from proposing; and Firm has not sought by collusion to obtain for themselves any advantage over any other Firm or over City.

C. FIRM shall complete the Work for the following price(s). Award shall be made to the Firm whose proposal is determined to be the most advantageous to the city taking into consideration the evaluation factors and criteria set forth in the RFSP.

The rates for the service shall be based on providing the services and associated amenities as per Scope of Services and include all costs, plus all applicable overhead and profit.

Pricing Structure	Amount
Monthly Fee	$ 3,000 per month (all-inclusive) for State (ECI)
The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed monthly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

Communications concerning this Proposal shall be addressed to the address of Firm indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the FIRM.

Second: Within fifteen (15) days from the "Award", of this proposal, to execute the Agreement.

SUBMITTED ON July 19, 2021

SIGNATURE OF FIRM: _____

PRINT NAME: Candice Ericks

TITLE (if any): Managing Partner

ADDRESS: 110 SE 6th Street, #1500, Fort Lauderdale FL 33301

Incorporated under the laws of the State of Florida.

PROPOSAL FORM

Proposal of (Name of Firm) Becker & Poliakoff, P.A.

Address: 1275 K Street, N.W., Suite 850, Washington, DC 20005

Phone: 202-621-7122

Email Address: ofranco@beckerlawyers.com

To furnish and deliver all services and to do and perform all work in accordance with the Agreement Documents for the entitled solicitation:

PROJECT NAME: Community Shuttle Service
RFSP No. 074-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned Firm proposes and agrees if this proposal is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Agreement Documents for the Agreement Price and within the Agreement time indicated in this Proposal and in accordance with the Agreement Documents.

Firm accepts all of the terms and conditions of the Instructions to Firm. This proposal will remain open for ninety (90) calendar days after the day of Proposal Opening. Firm will sign the Agreement and other documents required by the Agreement Documents within fifteen (15) days after the date of City's Notice to Award.

In submitting this proposal, Firm represents as more fully set forth in the Agreement, that:

A. Firm has examined copies of all the Solicitation Documents and of the following Addenda:
(if any addenda have been issued, receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Firms and the Instruction to Firms.

DATE:	ADDENDA NUMBER:
[ ] June 24, 2021	[1]
[ ] July 7, 2021	[2]
[ ]	[ ]
[ ]	[ ]

B. This proposal is genuine and not made in the interest of or on behalf of any undisclosed person, Firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. Firm has not directly or indirectly induced or solicited any other Firm to submit a false or sham proposal; Firm has not solicited or induced any person, firm, or a corporation to refrain from proposing; and Firm has not sought by collusion to obtain for themselves any advantage over any other Firm or over City.

C. FIRM shall complete the Work for the following price(s). Award shall be made to the Firm whose proposal is determined to be the most advantageous to the city taking into consideration the evaluation factors and criteria set forth in the RFSP.

The rates for the service shall be based on providing the services and associated amenities as per Scope of Services and include all costs, plus all applicable overhead and profit.

Pricing Structure	Amount
Monthly Fee	$ 4,000
The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed monthly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

Communications concerning this Proposal shall be addressed to the address of Firm indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the FIRM.

Second: Within fifteen (15) days from the "Award", of this proposal, to execute the Agreement.

SUBMITTED ON July 20, 2021

SIGNATURE OF FIRM: _____

PRINT NAME: Gary C. Rosen

TITLE (if any): President

ADDRESS: 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301

Incorporated under the laws of the State of Florida.

Proposal Checklist

A) Ericks Consultants
B) Becker

Proposal Checklist and Summary Form

This form must be signed and included with the proposal submittal in addition to the required proposal documents of this solicitation. Failure to do so may result in your proposal submittal being considered non-responsive.

Firm's Name: Ericks Consultants Inc. **Date:** 07/12/2021

Base Proposal Total: All-inclusive $36,000/year for State Lobbying (ECI)

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☑

Disadvantaged Business Enterprise: Yes ☐ or No ☑

Submitted Forms:

☑ Qualification Form
☑ Insurance Requirements
☑ Public Entity Crimes
☑ Firm Certification
☑ Scrutinized Company
☑ Certificate of Insurance
☑ E-Verify
☑ Addendums
☑ References
☑ Drug-Free Workplace
☑ Non-Collusion Certification
☑ OIG
☑ Public Records
☑ Proposal Checklist Form
☑ Proposal Form
☑ Additional Pertinent Information
☑ Proof that Firm is Authorized to transact in the State of Florida
☑ Certification(s) and Licenses required to performed desired work

Signature: _____ Printed Name: Candice Ericks

Proposal Checklist and Summary Form

This form must be signed and included with the proposal submittal in addition to the required proposal documents of this solicitation. Failure to do so may result in your proposal submittal being considered non-responsive.

Firm's Name: Becker & Poliakoff, P.A. **Date:** 7/14/2021

Base Proposal Total: $4,000/month x 3 year contract = $144,000

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☒

Disadvantaged Business Enterprise: Yes ☐ or No ☒

Submitted Forms:

- ☒ Qualification Form
- ☒ Insurance Requirements
- ☒ Public Entity Crimes
- ☒ Firm Certification
- ☒ Scrutinized Company
- ☒ Certificate of Insurance
- ☒ E-Verify
- ☒ Addendums
- ☒ References
- ☒ Drug-Free Workplace
- ☒ Non-Collusion Certification
- ☒ OIG
- ☒ Public Records
- ☒ Proposal Checklist Form
- ☒ Proposal Form
- ☒ Additional Pertinent Information
- ☒ Proof that Firm is Authorized to transact in the State of Florida
- ☒ Certification(s) and Licenses required to performed desired work

Signature: _____ Printed Name: Gary C. Rosen

Addendums

A) Ericks Consultants
B) Becker

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

Plantation
the grass is greener®

CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 1

RSFP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: June 24, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Would the city consider a response to this RFSP just for Federal Lobbying Services, with the understanding that if a separate state lobbying firm is selected that federal and state lobbyists would coordinate and collaborate to properly serve the City of Plantation's lobbying needs in Tallahassee and Washington?

Response No. 1: The City is accepting sealed proposals from Firms that are qualified in State and Federal Lobbying Services. The City reserves the right award to one or more Firms that City finds qualified/most advantageous for the aforementioned services.

If any Firm desires to submit for Federal (only), State (only), or Federal and State (both), the Firm shall be responsible for indicating that within their sealed proposal- preferably within their Executive Summary.

Question No. 2: As a federal lobbying firm advocating solely in Washington, and filing required federal lobbying registrations with the U.S. Senate and House of Representative, would a federal proposer to RFSP still be required to also register as a lobbyist in the State or Florida?

Response No. 2: No, a Federal Proposer will not be required to register as a lobbyist in the State of Florida, unless there is a change in the law.

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M**. Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 1 by returning it and/or acknowledging it in your bid.

PROPOSER'S NAME: Ericks Consultants Inc.

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

Plantation
the grass is greener®

CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 2

RFSP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: July 7, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Our firm is considering partnering with another firm in our response to the RFSP. We would be submitting only one proposal that would include both firms. As the RSFP calls for an "entity" to submit a response, would we need to submit our proposal as a prime/subcontractor arrangement or could we submit one proposal as equal partners?

Response No. 1: A Firm can submit for either the State or Federal portion or both. If a Firm wish to "partner" with another Firm, the mechanism they chose to facilitate that is up to them. The City's goal is simply to retain the most effective representation for the City at both the state and federal levels.

Question No. 2: Under "State or Federal Lobbying Experience" (Page 12 of RSFP No. 075-21), it reads: "Provide a list of clients for whom Firm has provided or is currently providing state **and** federal lobbying or consulting services."

A. Our firm solely provides State services. Can we correctly interpret the request to mean clients that have been provided one or the other "state *or* federal" services? Or is it seeking a list of only clients for which our one firm has provided both state and federal services?

- **Response for A**.: We are seeking a listing of clients represented at the state and/or federal level.

B. It asks for a list of our past clients in addition to our current clients. A list of all previous clients for which our firm has provided services would stretch over thirty years. Would a list of all clients currently represented and previously represented within in the past five years be sufficient?

- **Response for B**.: Yes, however the City reserves the right request additional clients and details.

Question No. 3: The Qualification Statement Form has multiple questions with words and phrases typically used in a construction or contracting bid. Does this form apply to this solicitation for lobbying services?

Response No. 3: If you feel that a question contained in the Qualification Statement Form does not apply to your Firm or the proposed work, please note it as Not Applicable (N/A)

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M**. Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

Plantation
the grass is greener®

CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 2 by returning it and/or acknowledging it in your proposal.

PROPOSER'S NAME: Ericks Consultants Inc.

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

Plantation
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CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 1

RSFP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: June 24, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Would the city consider a response to this RFSP just for Federal Lobbying Services, with the understanding that if a separate state lobbying firm is selected that federal and state lobbyists would coordinate and collaborate to properly serve the City of Plantation's lobbying needs in Tallahassee and Washington?

Response No. 1: The City is accepting sealed proposals from Firms that are qualified in State and Federal Lobbying Services. The City reserves the right award to one or more Firms that City finds qualified/most advantageous for the aforementioned services.

If any Firm desires to submit for Federal (only), State (only), or Federal and State (both), the Firm shall be responsible for indicating that within their sealed proposal- preferably within their Executive Summary.

Question No. 2: As a federal lobbying firm advocating solely in Washington, and filing required federal lobbying registrations with the U.S. Senate and House of Representative, would a federal proposer to RFSP still be required to also register as a lobbyist in the State or Florida?

Response No. 2: No, a Federal Proposer will not be required to register as a lobbyist in the State of Florida, unless there is a change in the law.

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M.** Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 1 by returning it and/or acknowledging it in your bid.

PROPOSER'S NAME: _Becker & Poliakoff, P.A.

Signature: Gary C. Rosen, President

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 2

RFSP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: July 7, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Our firm is considering partnering with another firm in our response to the RFSP. We would be submitting only one proposal that would include both firms. As the RSFP calls for an "entity" to submit a response, would we need to submit our proposal as a prime/subcontractor arrangement or could we submit one proposal as equal partners?

Response No. 1: A Firm can submit for either the State or Federal portion or both. If a Firm wish to "partner" with another Firm, the mechanism they chose to facilitate that is up to them. The City's goal is simply to retain the most effective representation for the City at both the state and federal levels.

Question No. 2: Under "State or Federal Lobbying Experience" (Page 12 of RSFP No. 075-21), it reads: "Provide a list of clients for whom Firm has provided or is currently providing state **and** federal lobbying or consulting services."

A. Our firm solely provides State services. Can we correctly interpret the request to mean clients that have been provided one or the other "state *or* federal" services? Or is it seeking a list of only clients for which our one firm has provided both state and federal services?

- **Response for A.**: We are seeking a listing of clients represented at the state and/or federal level.

B. It asks for a list of our past clients in addition to our current clients. A list of all previous clients for which our firm has provided services would stretch over thirty years. Would a list of all clients currently represented and previously represented within in the past five years be sufficient?

- **Response for B.**: Yes, however the City reserves the right request additional clients and details.

Question No. 3: The Qualification Statement Form has multiple questions with words and phrases typically used in a construction or contracting bid. Does this form apply to this solicitation for lobbying services?

Response No. 3: If you feel that a question contained in the Qualification Statement Form does not apply to your Firm or the proposed work, please note it as Not Applicable (N/A)

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M.** Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 2 by returning it and/or acknowledging it in your proposal.

PROPOSER'S NAME: Becker & Poliakoff, P.A.

Signature: Gary C. Rosen, President

Proof of Authorization to Transact in State of Florida

A) Ericks Consultants
B) Becker

Detail by Entity Name

Florida Profit Corporation
ERICKS CONSULTANTS, INC.

Filing Information

Document Number	611407
FEI/EIN Number	59-2722222
Date Filed	02/28/1979
State	FL
Status	ACTIVE
Last Event	REINSTATEMENT
Event Date Filed	05/05/1989

Principal Address

205 S ADAMS ST
TALLAHASSEE, FL 32301

Changed: 01/22/1998

Mailing Address

Post Office Box 10131
TALLAHASSEE, FL 32302

Changed: 02/24/2014

Registered Agent Name & Address

ERICKS, DAVID
205 S ADAMS ST
TALLAHASSEE, FL 32301

Name Changed: 07/09/1986

Address Changed: 02/14/1997

Officer/Director Detail

Name & Address

Title P

ERICKS, DAVID
205 S ADAMS ST
TALLAHASSEE, FL 32301

Title ST

Title ST

ERICKS, CANDICE
205 S ADAMS ST
TALLAHASSEE, FL 32301

Annual Reports

Report Year	Filed Date
2019	02/08/2019
2020	03/17/2020
2021	03/04/2021

Document Images

03/04/2021 -- ANNUAL REPORT	View image in PDF format
03/17/2020 -- ANNUAL REPORT	View image in PDF format
02/08/2019 -- ANNUAL REPORT	View image in PDF format
03/06/2018 -- ANNUAL REPORT	View image in PDF format
04/06/2017 -- ANNUAL REPORT	View image in PDF format
04/09/2016 -- ANNUAL REPORT	View image in PDF format
04/16/2015 -- ANNUAL REPORT	View image in PDF format
02/24/2014 -- ANNUAL REPORT	View image in PDF format
03/25/2013 -- ANNUAL REPORT	View image in PDF format
02/26/2012 -- ANNUAL REPORT	View image in PDF format
04/04/2011 -- ANNUAL REPORT	View image in PDF format
02/18/2010 -- ANNUAL REPORT	View image in PDF format
03/03/2009 -- ANNUAL REPORT	View image in PDF format
04/30/2008 -- ANNUAL REPORT	View image in PDF format
04/23/2007 -- ANNUAL REPORT	View image in PDF format
04/10/2006 -- ANNUAL REPORT	View image in PDF format
04/25/2005 -- ANNUAL REPORT	View image in PDF format
04/26/2004 -- ANNUAL REPORT	View image in PDF format
04/21/2003 -- ANNUAL REPORT	View image in PDF format
04/22/2002 -- ANNUAL REPORT	View image in PDF format
04/17/2001 -- ANNUAL REPORT	View image in PDF format
04/03/2000 -- ANNUAL REPORT	View image in PDF format
03/10/1999 -- ANNUAL REPORT	View image in PDF format
10/19/1998 -- ANNUAL REPORT	View image in PDF format
01/22/1998 -- ANNUAL REPORT	View image in PDF format
02/14/1997 -- ANNUAL REPORT	View image in PDF format
05/01/1996 -- ANNUAL REPORT	View image in PDF format

Florida Department of State, Division of Corporations

Detail by Entity Name

Florida Profit Corporation
BECKER & POLIAKOFF, P.A.

Filing Information

Document Number	490721
FEI/EIN Number	59-1640708
Date Filed	12/22/1975
State	FL
Status	ACTIVE
Last Event	AMENDED AND RESTATED ARTICLES
Event Date Filed	10/22/2020
Event Effective Date	NONE

Principal Address

1 EAST BROWARD BLVD #1800
FT LAUDERDALE, FL 33301

Changed: 10/22/2020

Mailing Address

1 EAST BROWARD BLVD #1800
FT LAUDERDALE, FL 33301

Changed: 10/22/2020

Registered Agent Name & Address

LESSER, STEVEN B.
1 East Broward Boulevard
Suite 1800
FT LAUDERDALE, FL 33301

Name Changed: 05/11/2001

Address Changed: 03/19/2015

Officer/Director Detail

Name & Address

Title TD

LEVINE, ALLEN M

1 East Broward Boulevard
Suite 1800
FT LAUDERDALE, FL 33301

Title PD

ROSEN, GARY C
1 East Broward Boulevard
Suite 1800
FT LAUDERDALE, FL 33301

Title SD

LESSER, STEVEN B
1 East Broward Boulevard
Suite 1800
FORT LAUDERDALE, FL 33301

Annual Reports

Report Year	Filed Date
2019	04/17/2019
2020	01/02/2020
2021	01/11/2021

Document Images

01/11/2021 -- ANNUAL REPORT	View image in PDF format
10/22/2020 -- Amended and Restated Articles	View image in PDF format
01/02/2020 -- ANNUAL REPORT	View image in PDF format
04/17/2019 -- ANNUAL REPORT	View image in PDF format
02/02/2018 -- ANNUAL REPORT	View image in PDF format
01/10/2017 -- ANNUAL REPORT	View image in PDF format
02/09/2016 -- ANNUAL REPORT	View image in PDF format
03/19/2015 -- ANNUAL REPORT	View image in PDF format
01/28/2014 -- AMENDED ANNUAL REPORT	View image in PDF format
01/27/2014 -- ANNUAL REPORT	View image in PDF format
01/24/2013 -- ANNUAL REPORT	View image in PDF format
02/16/2012 -- ANNUAL REPORT	View image in PDF format
01/07/2011 -- ANNUAL REPORT	View image in PDF format
09/15/2010 -- Amendment	View image in PDF format
02/03/2010 -- ANNUAL REPORT	View image in PDF format
04/21/2009 -- ANNUAL REPORT	View image in PDF format
05/16/2008 -- ANNUAL REPORT	View image in PDF format
02/25/2008 -- ANNUAL REPORT	View image in PDF format
04/09/2007 -- ANNUAL REPORT	View image in PDF format
04/17/2006 -- ANNUAL REPORT	View image in PDF format
03/25/2005 -- ANNUAL REPORT	View image in PDF format
01/28/2004 -- ANNUAL REPORT	View image in PDF format
03/10/2003 -- ANNUAL REPORT	View image in PDF format
05/13/2002 -- ANNUAL REPORT	

	View image in PDF format
05/11/2001 -- ANNUAL REPORT	View image in PDF format
01/27/2000 -- ANNUAL REPORT	View image in PDF format
02/20/1999 -- ANNUAL REPORT	View image in PDF format
01/29/1998 -- ANNUAL REPORT	View image in PDF format
01/28/1997 -- ANNUAL REPORT	View image in PDF format
01/31/1996 -- ANNUAL REPORT	View image in PDF format
01/31/1995 -- ANNUAL REPORT	View image in PDF format

Florida Department of State, Division of Corporations

Attachment A: Client List

A) Ericks Consultants
B) Becker

ERICKS CONSULTANTS, INC

CLIENT LIST

Services: ECI successfully secured a $5,000 grant from Broward County two years in a row, in both 2018 and 2019 for the South Florida Rehab & Emergency Support Team. We also provided educational seminars and training on how to be an effective lobbyist to union members, assisted in securing Legislator attendance at events, and have provided any additional support needed.
Primary Contractor: ECI

Broward Health (North Broward Hospital District)
Ashley Boxer, Director of Governmental Relations
303 SW 17th Avenue, Ft. Lauderdale, FL 33316
Phone: 954-355-4174/ Fax: 954-355-4774
aboxer@browardhealth.org
Duration: ECI has represented Broward Health for over 17 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Broward Health and on appropriations needs and provide written reports. We represent Broward Health before the state and the county. We advise the in-house staff on upcoming meetings, discussions, opportunities, and community involvement. Legislative issues include, but are not limited to: hospitals, Medicaid, property taxes, special districts, funding for the DISH, Critical Care Fund, Low-Income Pool, Kidcare, Early Steps programs.
Primary Contractor: ECI is not the exclusive contractor, however we are directly contracted and are not subcontracted by another firm.

City of Coconut Creek
Karen Brooks, City Manager
4800 West Copans Road, Coconut Creek, FL 33063
Phone: 954-973-6720/ Fax: (954) 973-6777
kbrooks@coconutcreek.org
Bernadette Hughes, Assistant City Manager
bhughes@coconutcreek.org
Duration: ECI has represented Coconut Creek since 2005
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coconut Creek and on appropriations needs and provide written reports. We represent Coconut Creek before the state, county, South Florida Water Management District, and Broward County Public Schools.
Primary Contractor: ECI

City of Coral Springs
Frank Babinec, City Manager
9500 West Sample Road, Coral Springs, FL 33065
Phone: 954-344-1142/ Fax: 954-344-1043
fbabinec@coralsprings.org
Duration: ECI has represented Coral Springs for over 18 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coral Springs and on appropriations needs and provide written reports. We act as a liaison for the City with Executive Branch agencies and advocate for grant funding. We work to ensure adequate funding of the Charter School Capital Outlay program on behalf of their municipal-owned charter school. We additionally successfully advocated for four local bills through the Broward Delegation process and the Legislature.

CLIENT LIST

Primary Contractor: ECI

City of Fort Lauderdale
Chris Lagerbloom, City Manager
100 N. Andrews Avenue, Fort Lauderdale, FL 33301
Phone: 954-828-5364/ Fax: 954-828-5599
clagerbloom@fortlauderdale.gov
Duration: ECI has represented the City of Fort Lauderdale since 2012
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Fort Lauderdale, including but not limited to Vacation Rentals, Micromobility, Home Rule, and on appropriations needs. We provide regular written reports. We also act as a liaison with Executive Branch agencies, including between the Florida Department of Transportation (FDOT), Florida Department of Environmental Protection (FDEP), the Florida Fish & Wildlife Conservation Commission (FWC), and the Florida Department of Economic Opportunity (FDEO).
Primary Contractor: ECI

City of Pembroke Pines
Mayor Frank Ortis
Charlie Dodge, City Manager
601 City Center Way, Pembroke Pines, FL 33026
Phone: 954-450-1040/ Fax: 954-437-1149
cdodge@ppines.com
Duration: ECI has represented Pembroke Pines for over 16 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coconut Creek and on appropriations needs and provide written reports. We act as a liaison for the City with Executive Branch agencies and advocate for grant funding. We also work to ensure adequate funding of the Charter School Capital Outlay program on behalf of their municipal-owned charter school.
Primary Contractor: ECI

City of Plantation
Mayor Lynn Stoner
Carole Morris, Assistant City Administrator
400 NW 73rd Ave, Plantation, FL 33317
Phone: 954-797-2210
cmorris@plantation.org
Duration: ECI has represented Plantation for over 17 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Plantation and on appropriations needs and provide written reports.
Primary Contractor: ECI

Federation of Public Employees (Broward AFL-CIO)
Dan Reynolds
1700 NW 66th Avenue, Suite 100, Ft. Lauderdale, FL 33313
Phone: 954-797-7575 x 221
taflaco@aol.com
Duration: ECI has represented the Federation of Public Employees since 2009

CLIENT LIST

Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting AFL-CIO and its membership and provide written reports. Issues include: pension funding, union organization, and correctional officer protections.
Primary Contractor: ECI

Florida Association of Counties
Davin Suggs, Legislative Director
100 South Monroe Street, Tallahassee, FL 32301
Phone: (850) 922-4300
dsuggs@fl-counties.com
Duration: ECI has represented the Florida Association of Counties since 2016
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting counties and provide written reports. ECI works hand-in-hand with the Florida Association of Counties staff year-round to assist both them and local governments statewide in accomplishing their state legislative goals. We also provide assistance wherever needed, whether providing extra support at legislative conferences or gathering specific information from our counties on issues.
Primary Contractor: ECI is not the exclusive contractor, however we are directly contracted and are not subcontracted by another firm.

Florida Pharmacy Association
Michael Jackson
610 N Adams St
Tallahassee FL 32301
Phone: (850) 545-9717
mjackson@pharmview.com
Duration: Dave Ericks has been subcontracted to represent the Florida Pharmacy Association for over 5 years
Services: We monitored, tracked and advocated positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting FSEA and provided written reports.
Primary Contractor: No

Florida Standardbred Breeders & Owners Association (FSBOA)
Joe Pennachio, Immediate Past President
1800 SW 3rd St, Pompano Beach, FL 33069
(954) 972-5400
joseph.pennacchio@yahoo.com
Duration: ECI represented FSBOA since 2014
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting pari-mutuels and act as a liaison between FSBOA and DBPR.
Primary Contractor: ECI

Harris Corporation
Glenn Grab, Senior Director, Government Relations
1025 W. NASA Blvd. Melbourne FL 32919
Phone: (202) 286-4950

CLIENT LIST

Glenn.Grab@l3harris.com,
Duration: ECI has represented Harris Corporation since 2015
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting law enforcement radio systems.
Primary Contractor: No

Kendall Properties & Investments
Austin Forman, Owner
888 SE 3rd Ave, Ste 501, Ft Lauderdale, FL 33316
Phone: 954-522-1969
maf@ammi.net
Duration: ECI has represented Kendall Properties and Investments for over 17 years
Services: We track and provide updates on all pending legislation that may impact Kendall Properties and advocate for beneficial changes to identified legislation as necessary. We also successfully advocated for a $1.5 million appropriation to Biscayne Bay Wetlands Protection in 2017.
Primary Contractor: ECI

Palm Beach County
Todd Bonlarron, Assistant County Administrator
301 North Olive Ave., Suite 1101, West Palm Beach, Florida 33401
Phone: 561-355-3451/ Fax: 561-242-7171
tbonlarr@pbcgov.org
Duration: ECI has represented Palm Beach County for over 18 years.
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Palm Beach County and on appropriations needs and provide written reports. Legislative items include, but are not limited to issues such as Home Rule, Recovery Residences (Sober Homes), Affordable Housing, Economic Development, Re-entry, Mental Health, and more. We also act as a liaison with Executive Branch agencies- e are proud to be a “go-to” firm for the County on any issue they may need assistance
Primary Contractor: ECI is not the exclusive contractor, however we are directly contracted and are not subcontracted by another firm.

Seminole County Sheriff’s Office (SCSO)
Bob Cortes,Sr. Administrator, Governmental & Public Affairs
100 Eslinger Way, Sanford, FL 32773
Phone: 407-665-6876
BCortes@seminolesheriff.org
Duration: ECI has represented SCSO since 2012
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting SCSO and on appropriations needs and provide written reports. Issues include: contraband, public nuisance, opioid abuse treatment, school safety, Child Protective Investigations, and more.
Primary Contractor: ECI

South Florida Regional Transportation Authority (SFRTA)
Steven Abrams, Executive Director
800 NW 33rd Street, Suite 100, Pompano Beach, FL33064
Phone: 954-788-7918/ Fax: 954-786-7505

CLIENT LIST

abramss@sfrta.fl.gov
Duration: ECI has represented SFRTA for over 26 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting SFRTA, transportation, rail, and public entities and provide regular written reports. We serve SFRTA at both the state and county level.
Primary Contractor: ECI

Tindall Hammock Irrigation & Soil Conservation District
Austin Forman, Owner
888 SE 3rd Ave, Ste 501, Ft Lauderdale, FL 33316
Phone: 954-522-1969
maf@ammi.net
Duration: ECI has represented Tindall Hammock for over 17 years.
Services: We track and provide updates on all pending legislation that may impact Tindall Hammock and water management districts and advocate for beneficial changes to identified legislation as necessary.
Primary Contractor: ECI

Town of Davie
Richard J. Lemack, Town Administrator
6591 Orange Drive, Davie, FL 33314
Phone:954-797-1023
richard_lemack@davie-fl.gov
Duration: ECI resumed representation of Davie in 2010
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Davie and on appropriations needs and provide written reports.
Primary Contractor: ECI

Town of Lauderdale-by-the-Sea
Linda Connors, Town Manager
4501 Ocean Drive, Lauderdale-By-The-Sea, FL 33308
Phone: 954-640-4204
townmanager@lauderdalebythesea-fl.gov
Duration: ECI has represented Lauderdale-by-the-Sea since 2017.
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting the Town and on appropriations needs and provide written reports.
Primary Contractor: ECI

Waste Connections of Florida
Patrick Rseszut, District Manager
1099 Miller Dr, Altamonte Springs, FL 32701
Phone: 407-304-6511
Patrick.Rzeszut@wasteconnections.com
Duration: ECI has represented Waste Connections since 2016.
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Waste Connections.

CLIENT LIST

Primary Contractor: ECI

Clients represented within the past five years are listed below. ECI is happy to provide a list of clients we have represented more than five years ago upon request. Please note that, while Ericks Consultants may no longer represent some of the entities listed below, members of our firm continue to represent them through a separate entity.

Biotechnology Innovation Organization (BIO)
Gene Harrington
1201 Maryland Avenue, SW, Ste. 900, Washington, D.C.20024
Phone: (202) 365-6436
gharrington@bio.org
Duration: ECI represented BIO from 2015-2018
Services: We monitored, tracked and advocated positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting agricultural biotechnology.
Primary Contractor: ECI
(Please note that members of our team still represent BIO under a separate entity as primary lobbyists. However, they no longer contract through ECI)

City of North Lauderdale
Ambreen Bhatty, City Manager
701 SW 71st Ave, North Lauderdale FL 33068
Phone: 954-724-7041
abhatty@nlauderdale.org
Duration: ECI represented North Lauderdale from 2009- 2016
Services: We monitored, tracked and advocated positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting North Lauderdale and provided written reports. We specifically were hired to fight for a local bill that would authorize municipalities to impose a law enforcement assessment fee. Eventually, we pursued a general bill, which made it to the floor of the Senate and through its first House committee. However, once it became clear that House opposition would not change due to Leadership aversion to the subject of taxes and fees, the City decided to end the effort.
Primary Contractor: ECI

Florida Power & Light (FPL)
John H. Holley, Vice President of State Legislative Affairs
215 S. Monroe St., Suite 810 Tallahassee, FL 32301
Phone: (850) 521-3928
John.Holley@fpl.com
Duration: ECI represented FPL for over 20 years.
Services: We monitored, tracked and advocated positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting FPL
Primary Contractor: ECI was not the exclusive contractor, however the contract was direct and not subcontracted
(*Please note that members of our team still represent FPL under a separate entity as primary lobbyists. However, they no longer contract through ECI)*

Client Name	Contact Information	Duration of Relationship	Types of Services Provided	Primary Contractor
3M Company (NYSE: MMM) 1425 K Street, N.W., Suite 300 Washington, DC 20005	Tom Geir, Head of Fed. Govt. Affs. (P) (202) 414-3003	Jan, 2021-Present	Federal Lobbying: Defense Production Act, Personal Protective Equipment, Electric Vehicles, PFAs	Y
A&J Capital 1609 W. Valley Blvd., Suite 328 Alhambra, CA 91803	Alex Verba, VP (P) (626) 289-8887	Oct, 2017-Present	Federal Lobbying: United States Citizenship and Immigration Services (USCIS) EB-5 Immigrant Investor Program	Y
Advanced Green Technologies 1950 NW 22nd Street Fort Lauderdale, FL 33111	Rob Kornahrens, President (P) (954) 275-8245	Apr, 2020-Present	Federal Lobbying: Extension of the Solar Investment Tax Credit and/or payment in lieu of tax credits for solar companies; Support language for renewable energy initiatives in infrastructure legislation	Y
America's Small Business Dev Center 89990 Burke Lake Road, 2nd Floor Burke, VA 22015	Tee Rowe, President & CEO (P) (703) 764-9850	Jul, 2017-Present	Federal Lobbying: Funding for Small Business Development Centers; Small Business Administration Payment Protection Program	Y
BEAM Global f/k/a/ Envision Solar 5660 Eastgate Drive San Diego, CA 92121	Kathy Mcdermott, CFO (P) (858) 799-4583	Oct, 2019-Present	Federal Lobbying: DHS Appropriations. Energy Appropriations. T-HUD Appropriations	Y
Bethune-Cookman University 640 Dr. Mary McLeod Bethune Blvd Daytona Beach, FL 32114	Dr. Hiram Powell, Interim President (P) (386) 481-2956	Mar, 2005-Present	Federal Lobbying: Education Appropriations, Federal Regulatory Monitoring	Y
Brevard County, Florida 2725 Judge Fran Jamieson Way Building C, Room 201 Viera, FL 32940	Joy Roth, County Manager's Office (P) (321) 633-2001	Jul, 2019-Present	Federal Lobbying: Water Resources Development Act	Y

Brooke USA 12161 Ken Adams Way, Suite 110-F2 Wellington, FL 33414	Emily Dulin, National Exec. Dir. (P) (859) 296-0037	Jul, 2020-Present	Federal Lobbying: Banning the sale and import of eijao	Y
Broward County Sheriff's Office 2601 West Broward Boulevard Fort Lauderdale, FL 33312	Robin Rorapaugh, Dir Govt. Affs. (P) (954) 831-8290	Dec, 2020-Present	Federal Lobbying: Legislation funding law enforcement technology and programs; Budget/Appropriations	Y
Centre Haitien De Recherche En Amenagement Et En Dev (CHRAD) 23 Rue Marcel Toureau Petion-Ville, Ouest, HT6123 Haiti	Jean Lucien Ligonde, President (P) (509) 22-289525	May, 2021-Present	Federal Lobbying: USAID Funding for Reforestation project in Haiti	Y
The Chiles Group P.O. Box 1478 Anna Maria Island, FL 34216	Ed Chiles, CEO (P) (941) 778-1696	May, 2021-Present	Federal Lobbying – Gulf Coast Restoration project	Y
City of Cape Coral, Florida P.O. Box 1478 Cape Coral, FL 33915	Terri Hall, Legislative Coordinator (P) (239) 574-0450	Oct, 2007-Present	Federal Lobbying: Beach & water infrastructure funding. WIFIA programs; legislation related to infrastructure funding and policy; legislation funding law enforcement technology enhancements and school safety initiatives	Y
City of Coral Gables 405 Biltmore Way Coral Gables, FL 33134	Naomi Lev-Garcia, Asst. CA (P) (305) – 460-5101	Jan, 2020-present	Federal Lobbying: American Rescue Plan	Y
City of Gastonia, NC c/o Strategics Consulting, LLC 4315 Woodbourne Drive Clemmons, NC 27012	Leslie Mozingo (P) (202) 255-5760	Mar, 2020-Present	Federal Lobbying: INVEST Act Funding	N
City of Miami Gardens, Florida 18605 NW 27TH Avenue	Vernita Nelson, Asst. City Mgr. (P) (305) 622-8000	Nov, 2012-Present	Federal Lobbying: NextGen Airport Modernization	Y

Miami Gardens, FL 33056				
City of North Miami, Florida 776 NE 125 Street North Miami FL, 33161	Theresa Therilus, Esq., CM (P) (305) 895-9888	May, 2017-Present	Federal Lobbying: Opportunity zone program. Public Works funding; Airport infrastructure funding	Y
City of South Miami, Florida 6130 Sunset Drive South Miami, 33143	Thomas Pepe, Esq. (P) (305) 667-2564	Mar, 2019-Present	Federal Lobbying: American Rescue Plan	Y
City of West Park, Florida 1965 S State Road 7 West Park, FL 33023	Ajibola Balogun, City Manager (P) (954) 989-2688	Jan, 2007-Present	Federal Lobbying: Economic Development Funding	Y
Collier County, Florida 3299 Tamiami Trail East, #303 Naples, FL 34112	John Mullins, Govt. Affairs Mgr. (P) (239) 272-1871	Oct, 2015-Present	Federal Lobbying: legislation related to infrastructure funding and policy; beach & water infrastructure funding; National Guard training and facility funding; veterans services	Y
Converged Services 800 West Cypress Creek Road, # 260 Fort Lauderdale, FL 33309	Leonard Delgado, President (P) (954) 767-0185	May, 2021-Present	Federal programs to support broadband deployment	Y
County of Hennepin, Minnesota A-2300 Government Center PO 427770 Minneapolis, MN 55487	Kareem Murpy, Int'l. Relations Dir. (P) (612) 559-5279	Dec, 2020-Present	Federal Lobbying: Transportation infrastructure, health & human services, safety-net health services, climate change, criminal justice, housing & community development, taxes, and immigration	Y
Crowdai, Inc. 2300 Jane Lane Mountain View, CA 94043	Devaki Raj, CEO Jafer Ahmad, Federal Govt. Relations (P) 305-310-9129	Jan, 2021-Present	Federal Lobbying: Artificial Intelligence, Imagery Analytics, Disaster Mitigation, Counter-Trafficking	Y
Eastern Shipbuilding Group 2200 Nelson Street Panama City, FL 32401	Daniel Lozier, General Counsel (P) (850) 763-1900	Feb, 2016-Present	Federal Lobbying: Funding for the U.S. Coast Guards Offshore Patrol Cutter program in Department of Homeland Security.	Y
Florida Crystals Corporation 1 North Clematis Street West Palm Beach, FL 33401	Gaston Cantens, VP Corp. Rel. (P) (561) 366-5128	Jun, 2013-Present	Federal Lobbying: Everglades for the Next Generation Act	Y

Florida Memorial University 15800 N.W. 42nd Avenue Miami Gardens, FL 33054	Jaffus Hardick, Pres. (P) (305) 626-3617	May, 2001-Present	Federal Lobbying: Grant Funding, COVID-19 relief funding	Y
Florida Rural Economic Dev. Assoc. 101 N. Monroe Street, Suite 1090 Tallahassee, FL 32301	Mike Grissom, Govt. Relations (P) (850) 681-4238	Dec, 2019-Present	Federal Lobbying: Rural broadband issues	Y
Fox Corporation (NASDAQ: FOX) 400 N. Capitol Street, NW # 890 Washington, DC 20001	Danny O'Brien, Exec. VP of Govt. (P) (202) 674-3843	Aug, 2020-Present	Federal Lobbying: Retransmission consent issues, spectrum related issues; media ownership issues; business insurance and liability protection issues; legislation on sports betting	Y
Genasys Corporation 16990 Godlentop Road, Suite A San Diego, CA 92127	David Schnell, Vice President (P) (858) 676-0515	Oct, 2016-Present	Federal Lobbying: Commerce, Justice, Science Appropriations. Department of Homeland Security Appropriations	Y
Gold Coast Florida Regional Center 1776 Polk Street, Suite 200 Hollywood, CA 33020	Charles Abele, Jr, Chairman/CEO (P) (954) 448-7951	Feb, 2012-Present	Federal Lobbying: United States Citizenship and Immigration Services (USCIS) EB-5 Immigrant Investor Program	Y
Hitachi America 50 Prospect Avenue Tarrytown, NY 10591	Dean Bushey, Vice President (P) 813-465-1935	Oct, 2020-Present	Federal programs that support smart city deployment	Y
Hitachi, Ltd. 1900 K. Street, NW Washington, DC 20006	Richard Shanahan, Mgr. Govt (P) (202) 412-4118	Mar, 2021-Present	Federal programs that support smart city deployment	Y
Hitachi Vantara 2535 Augustine Drive Santa Clara, CA 95054	Shanif Merchant, Director (P) (925) 549-5799	Oct, 2016-Present	Federal programs that support smart city deployment	Y
Iheartmedia 419 7th Street NW, Suite 500	Sara Morris, Sr. Dir. Govt. Affairs	Apr, 2021-Present	Federal Lobbying: Communications/Broadcasting/Radio/TV; Taxation/Internal Revenue Code	Y

Washington, DC 20004	(P) (202) 731-3367			
Intuit 7535 Torrey Santa Fe Road San Diego, CA 92129	Sarah Paul, Dir. Global Policy (P) (202) 445-8659	Apr, 2011-Present	Federal Lobbying: Enhance Tax Administration & tax system integrity	Y
Island TV 14879 NE 20th Avenue North Miami, FL 33181	Tamara Rodriguez, CFO (P) (954) 253-1513	Feb, 2021-Present	Federal Lobbying: retransmission consent issues	Y
Jogan Thermal Checkpoint 204 Green Valley Circle Castle Pines, CO 80108	Dan Dietrich, President (P) (303) 374-4988	Aug, 2020—June 2021	Federal Lobbying: T-HUD FEMA Appropriations, American Rescue Plan	Y
The Latino Coalition 1455 Pennsylvania Avenue, Suite 400 Washington, DC 20004	Cici Rojas, President (P) (949)-200-6845	May, 2017-Present	The promotion of federal/legislative action or regulatory changes of interest to TLC. Representation of TLC before Congress and the Administration.	Y
Millsapps, Ballinger & Associates 25457 Lemon Tree Place South Riding, VA 20152	Joshua Millsapps, CEO (P) (703) 282-9935	Jan, 2019-Present	Federal Lobbying: The Department of Housing & Urban Developments UPCS-V pilot program for housing inspections	Y
Monkey Jungle	Frank Dumond (P) (954) 328-9185	January 2021 - present	Federal Lobbying: Small Business Administration's Shuttered Venues Operating Grant	Y
Motion Picture Association 1301 K Street, NW Suite 900 E Washington, DC 20005	Gail Mackinnon, Exec. VP Govt. Aff. (P) (202) 293-1966	Aug, 2018-Present	Federal Lobbying: Media diversity, privacy issues	Y
National Association of Hispanic Real Estate Professionals (NAHREP) 2375 Northside Drive, Suite 360 San Diego, CA 92108	Noerena Limon, Sr. Vice President (P) (619) 719-4818	Sep, 2019-Present	Federal Lobbying: Hispanic home ownership, CFPB rulemaking; PPP eligibility for 501(c)6 organizations	Y
Neighbors and Neighbors Association 5120 NW 24th Avenue	Alice Townsend-Owens (P) (305) 756-0605	Jan, 2021-Present	Federal Lobbying: Workforce training	Y

Miami, FL 33150				
Nextera Energy/NextCity 700 Universe Boulevard Juno Beach, FL 33408	Mark Prohaska, Technology Mgr. (P) (561) 694-4442	June, 2020-Present	Federal Lobbying: funding for municipal broadband and smart city solution deployment	Y
NTT DATA Services 100 City Square Boston, MA 02129	Harsha Kikkeri, Senior Director (P) (617) 241-9200	Jun, 2020-Present	Federal Lobbying: funding for municipal broadband and smart city solution deployment	Y
OST Global 2010 Corporate Ridge, Suite 1000 McLean, VA 22102	Eric Moe, Sr. Contracts Manager (P) (703) 462-9700	Jan, 2020-Present	Federal Lobbying: Regional Airport Pilot & Public Health Program; Funding for smart cities, machine learning/AI initiatives	Y
Palm Beach County, Florida 301 North Olive Avenue, Suite 1101 West Palm Beach, FL 33401	Todd Bonlarron, Public Affairs Dir. (P) (561) 355-3451	Jul, 2011-Present	Federal Lobbying: funding for Herbert Hoover Dike in the Interior Appropriations Bill. Funding for Everglades Restoration in Energy & Water Development Appropriations bill; Road Repair Act of 2021; Water Resources Development Act; Loxahatchee River Watershed Restoration Project	Y
Pigeonly 701 E Bridger Avenue, # 690 Las Vegas, NV 89101	Frederick Hutson, CEO (P) (702) 907-5184	Mar, 2019-Present	Federal Lobbying: Prison and criminal justice reform. Second Chance Act implementation; Commerce, Justice, Science Appropriations	Y
Sarasota County, Florida P.O. Box 8 Sarasota, FL 34230	Robert Lewis, Dir. Int'l Relations (P) (941) 444-95327	May, 2014-Present	Federal Lobbying: Beach & water infrastructure funding. Clean Coastal Waters Act; T-HUD Appropriations Bill. Department of Interior Appropriations; infrastructure funding and policy	Y
Shotspotter (NASDAQ: SSTI) 7979 Gateway Blvd., Suite 210 Newark, CA 94560	Ralph Clark, President, CEO (P) (510) 794-3158	Jan, 2014-Present	Federal Lobbying: use of technology in crime detection; HR 5385, to amend the Omnibus Crime Control and Safe Streets Act of 1968; Commerce, Justice, Science Appropriations	Y
Tantalus Systems 1130 Situs Court, Suite 230 Raleigh, NC 27606	Mike Julian, Exec. VP (P) (203) 930-2145	Jun, 2021-Presernt	Federal Program to support smart energy grid project deployment	Y
Town of Bay Harbor Islands, Florida	Maria Lasday, Town Manager	Feb, 2021-Present	Federal Lobbying: FAAs Next Generation Air Transportation System (NextGen)	Y

9665 Bay Harbor Terrace Bay Harbor Islands, FL 33154	(P) (305) 866-6241			
Town of Davie, Florida 6591 Orange Drive, Town of Davie, FL 33314	Phil Holste, Asst. Town Adm. (P) (954) 797-1041	Dec, 2012-Present	Federal Lobbying: Commerce, Justice, Science Appropriations. T-HUD FEMA Appropriations	Y
Transurban (XASX: TCL) 7900 Westpark Drive, Suite T500 Tysons, VA 22102	Christian Deschauer, Director (P) (571) 419-6100	Mar, 2020-Present	Federal Lobbying: Transportation infrastructure finance and innovation act (TIFIA)	Y
Tropical Roofing Products 1818 SW 3rd Avenue Hallandale, VA 33009	Richard Zegelbone, CEO (P) (954) 498-5968	May, 2020-Present	Federal Lobbying: ENERGY STAR certified roof products tax credit; Reinstate and extend the energy efficiency tax credit; Support renewable energy initiatives in infrastructure legislation	Y
University of Miami, Florida 6200 San Amaro Drive, Suite 240 Coral Gables, FL 33146	Shreya Kuntawala, Dir. Govt Aff. (P) (305) 301-7016	Jul, 2018 to present	Federal Lobbying: HR 931 - Firefighter Cancer Registry. University Affiliated Research Centers; Centers For Disease Control & Prevention (CDC), Health & Human Services - Dept of (HHS); Cancer Research Grants	Y
Univision Communications 101 Constitution Avenue N.W., #310 E Washington, DC 20001	Rosemary Garza, Dir. Govt. Affs. (P) (202) 288-2566	Mar, 2016-Present	Federal Lobbying: COVID vaccine education outreach; issues relating to diversity and inclusion in media; media ownership issues	Y
Viacom 1275 Pennsylvania Avenue, NW, #710 Washington, DC 20004	DeDe Lea, Exec. VP, Global Policy (P) (202) 262-9800	Jun, 2019-Present	Federal Lobbying: Media Diversity, PRIA, Business interruption insurance	Y
Virginia Beach (City of)	Debra M. Bryan, Esq. Legislative Affairs Liaison (P) (757) 385-8267	July, 2021-Present	Federal Lobbying: Beach & water infrastructure funding, Transportation & Transit infrastructure, National Defense Authorization Act, FEMA, Army Corps, Public Works, and all other issues relating to the City's needs.	Y
Virginia Ports Authority 1431 Terminal Boulevard Norfolk, VA 23505	Andrew Sinclair, Dir. Fed. Govt. Affs. (P) (757) 683-2120	Jul, 2020-Present	Federal Lobbying: funding for federal port grants, securing a New Start designation, rail construction, and port infrastructure development	Y

Virginia Union University 1500 N. Lombardy Street Richmond, VA 23220	Dr. Hakim Lucas, President (P) (804) 257-5756	Mar, 2021-Present	Federal Lobbying: Education Appropriations, Research Funding, Opportunity Zone Consulting	Y
Volusia County, Florida 123 W. Indiana Ave., #302 DeLand, FL 32720	John Booker, Govt. Affairs (P) (386) 736-5972	Feb, 2019-Present	Federal Lobbying: Economic Development Funding; BUILD Grants	Y
Washington Consulting Group 4915 Auburn Ave., Suite 301 Bethesda, MD 20814	Armando Chapelli, CEO (P) (301) 656-2330	Oct, 2020-Present	Federal Lobbying: issues related to aviation industry and funding	Y
Clients Under Franco Government Relations: ***City of Hialeah, Florida***	Omar Franco, President (P) (305) 883-5839	Apr, 2011-Present	Federal Lobbying: DETAILS	N

Former Clients 2016-Present

Client Name	Contact Information	Duration of Relationship	Types of Services Provided	Primary Contractor
ACR Electronics, Inc. 5757 Ravenswood Road Fort Lauderdale, FL 33312	Katrin Ratassep, Sr. Contracts Mgr. (P) (954) 862-2158	May, 2016-Mar, 2020	Federal Lobbying: Issues on Personal Survival Equipment.	
Algenol Biofuels, Inc. 16121 Lee Road, Suite 110 Fort Myers, FL 33912	Jacques Beaudry-Losique, SR. VP (P) (239) 498-2000	Jul, 2011-Jun, 2019	Federal Lobbying: US House of Representatives, US Senate	
American Factoring Association 6627 Bay Laurel Place, Suite C Avila Beach, CA 93424	Bert Goldberg, Executive Director (P) (805) 773-0011	Apr, 2020-Jul, 2020	Federal Lobbying: HR 6800, Health & Economic Recovery Omnibus Emergency Solutions Act	
AMG Healthcare Services 13985 SW 140th Street Miami, FL 33186	Ramiro Torres, Information Sys. Dir. (P) (305) 571-1845	Oct, 2014-Jul, 2021	Federal Lobbying: Indian Health Services Issues	

Autism Speaks 863 Corley Mill Road Lexington, SC 29072	Charles Dulaney, Compliance Adm. (P) (646) 385-8529	Mar, 2015- Mar, 2018	Federal Lobbying: Monitor legislation impacting persons with disabilities; Outreach to Members of Congress on matters of disability legislation in general, and specifically seek support for the following: H.R. 4794, ABLE Financial Planning Act H.R. 4795 ABLE to Work Act of 2016 H.R. 4813 ABLE Adjustment Act S. 2704 ABLE Age Adjustment Act 2. 2702 ABLE to Work Act S. 2703 ABLE Financial Planning Act and Monitor and advocate for Appropriations for Financial Literacy Tools for individuals with disabilities	
Booz Allen Hamilton (NYSE: BAH) 8283 Greenboro Drive McLean, VA 22102	Mara Motherway, Govt. Affairs (P) (703) 377-5536	Oct, 2018- June 2021	Federal Lobbying	Y
Brady Center and Campaign to Prevent Gun Violence 840 First Street NE, Suite 400 Washington, DC 20002	Brian Lemek, VP Development (P) (202) 289-5786	Oct, 2013- Jun, 2020	Federal Lobbying: Legislation related to public health and safety and gun violence prevention. Commerce, Justice, Science and Labor HHS, and Education Appropriations.	
Brownstein Hyatt Farber Schreck 1155 F Street NW, Suite 1200 Washington, DC 20004	Russell W. Sullivan, Attorney (P) (202) 296-7353	Apr, 2020- Aug, 2020	Federal Lobbying: HR 6800 Health & Economic Recovery Omnibus Emergency Solutions Act	
Canam Enterprises, LLC Wall Street Plaza 88 Pine Street New York City, NY10005	Tom Rosenfield, President (P) (212) 668-0690	Dec, 2012- Apr, 2019	Federal Lobbying: United States Citizenship and Immigration Services (USCIS) EB-5 Immigrant Investor Program; US Senate	

Cermar USA 848 Brickell Avenue. Suite 1215 Miami, FL 33131	Oscar Cerna, Manager (P) (786) 316-0935	Apr, 2011- Apr, 2019	Federal Lobbying: Department of State, Foreign Operations, and Related Programs Appropriations Act, 2019.	
CIMC Tianda USA 2277 Plaza Drive, Suite 290 Sugarland, TX 77857	Andy Lin, Director (P) (630) 691-8080	Jan, 2020- Jun, 2020	Federal Lobbying: S. 2520 Transportation, Housing and Urban Development, and Related Agencies Appropriations Actransportation, Act	
City of Delray Beach, Florida 100 NW 1st Avenue Delray Beach, FL 33444	Cary Glickstein, Mayor (P) (561) 243-7090	Sep,2013- Aug, 2016	Federal Lobbying: Joint Statement of the Department of Justice and the Department of Housing and Urban Development on Group Homes, Local, Land Use, and the Fair Housing Act.	
Complete BIO Solutions, Inc. 2546 West 6th Avenue Hialeah, FL 33010	Heriberto Ernesto Martinex (P) (305) 882-1051	Aug, 2017- Apr, 2019	Federal Lobbying: Reconsideration Decision made by the Centers for Medicare & Medicaid Services (CMS)	
Corona Pathology 4444 W. Riverside Drive Burbank, CA 91505	Michael Perry, Sales Manager (P) (508) 397-0651	Mar,2017- Sep, 2020-	Federal Lobbying: Pathology and laboratory services issues	
Corporate Political Strategies, LLC 555 13th Street NW, Suite 400 East Washington, DC 20004	Noe Garcia, Principal (P) (202) 534-1642	Aug,2011- Mar, 2020	Federal Lobbying: Banking regulatory issues related to national and community banks.; US House of Representatives	
Custodia Financial 8070 Park Lane, Suite 100 Dallas, TX 75231	Antonio Ortega, Chairman (P) (305) 205-2461	Oct, 2018- Mar, 2019	Federal Lobbying: 401 (k) loan defaults	
Deval, LLC 8230 Leesburg Pike, Suite 708 Tysons Corner, VA 22182	Deborah Garcia-Gratacos (P) (703) 962-1879	Mar,2013- Apr,2019	Federal Lobbying: Federal Housing Administration Title II.	
DLH Corporation 3565 Piedmont Road NE Atlanta, GA 30305	Trishia Young, Manager (P) (678) 761-2581	Aug, 2019- Oct, 2020	Federal Lobbying: VA Rule of Two issues	
Duarte Monteiro Group LLC 1221 Brickell Avenue, Suite 900 Miami, FL 33131	Winfred Mills, Govt Relations (P) (305) 914-4278	Sept, 2014- Jul, 2021	Federal Lobbying: Public relations Jul, 2020	

Enterprise Florida 800 North Magnolia Avenue, #100 Orlando, FL 32803	Michelle Boylan, Director (P) (407)-956-5600	Apr, 2020- Aug, 2020	Federal Lobbying: Economic Development	
Eulen America Inc. 7200 NW 19TH St Ste 206 Miami, FL, 33126-1225	Ana Sotorrio, CM, President (P) (305) 269-2700	Jan, 2020- Jun, 2020	Federal Lobbying: Oversight of working conditions for airline ground workers	
Federal Association for Ins. Reform 2900 E. Oakland Park Blvd., # 310 Fort Lauderdale, FL 33306	Paul Handerhan, Sr. VP Public Policy (P) (754) 200-4538	Aug, 2019- Sept, 2020	Federal Lobbying: National Flood Insurance Program; Pandemic Risk Insurance	
Florida International University 444 N. Capital Street NE, Suite 370 Washington, DC 20001	Carlos Becerra (P) (202) 624-1404	Mar, 2015- Mar, 2020	Federal Lobbying: Defense Research Funding	
Florida Yacht Brokers Association The Harbor Shops 1845 Cordova Road, Suite 205 Fort Lauderdale, FL 33316	Paul Flannery, Exec. Dir. (P) (954) 522-9270	Jan, 2014- Mar, 2020	Federal Lobbying: Amending the Tariff Act of 1930 to provide for a deferral of the payment of a duty upon the sale of certain used yachts. Maritime Industries Relief Act.	
Friends of the National Museum of the American Latino 1640 Rhode Island Ave Nw Ste 600, Washington, DC 20036-3229	Raul "Danny" Vargas, President (P) (571) 434-8466	Feb, 2012- Aug, 2017	Federal Lobbying: Smithsonian American Latino Museum Act (H.R. 2911 and S. 1364)	
Garrison Brothers Distillery 517 West 39th St. Austin, TX 78751	Daniel Garrison, CEO (P) (512) 695-0855	Aug, 2019- Jan, 2020	Federal Lobbying: H.R. 1175, the Craft Beverage Modernization and Tax Reform Act of 2019.	
Idemia f/k/a Morphotrak 5515 E. La Palma Aven, #100 Anaheim, CA 92807	Brendan Peter, VP Govt. Relations (P) (703) 775-7877	May, 2014- Jul, 2020	Federal Lobbying: Commerce, Justice, Science Appropriations	
Integenx Inc. 5720 Stoneridge Drive, Suite 300 Pleasanton, CA 94588	Dan Bownam, VP (P) (408) 239-3566	Apr, 2015- Apr, 2019	Federal Lobbying: Issues related to use of technology in DNA analysis	
Key Compounds, LLC 3650 Marion Street SE Albany, OR 97322	Alex Reyter, Managing Partner (P) (503) 260-8410	Jul, 2019- Jul, 2020	Federal Lobbying: Hemp production regulations and enforcement	

Lexipol, LLC 2801 Network Blvd, Suite 500 Frisco, TX 75034	Chuck Corbin, CRO (P) (469) 731-0790	Apr, 2018- Mar, 2020	Federal Lobbying: Issues related to first responder policies and best practices	
Lifevu, LLC 1013 Centre Road, Suite 403S Wilmington, DE 19805	Elazar Cohen, CEO (P) (201) 917-9149	Feb, 2020- Jul, 2020	Federal Lobbying: Communications for seniors	
Monkey Jungle 14805 SW 216th Street Miami, FL 33170	Frank DuMond, Director (P) (305) 235-1611	Jan, 2021- Jan, 2021	Federal Lobbying: Shuttered Venue Program; U.S. SENATE, U.S. HOUSE OF REPRESENTATIVES, Small Business Administration (SBA)	
Monroe County, Florida 1111 12th Street, Suite 408 Key West, FL 33040	Lisa Tennyson (P) (305) 292-4444	Oct, 2014- Apr, 2019	Federal Lobbying: Department of the Interior's (DOI) Payment in Lieu of Taxes Program	
Mr. Glass Door & Windows, Inc. 8120 NW 84th Street Medley, FL 33166	Ulises Senaris (P) (305) 4701-8284	Jan, 2019- Mar, 2020	Federal Lobbying: Fair Labor Standards Act, Rest periods	
Nationwide Access, LLC 15825 Staff Street Van Nuys, CA 91406	Nader Binafard, Managing Member (P) (310) 890-3473	Jun, 2018 Mar, 2020	Federal Lobbying: Exemption Request to Import Competition Engines	
OD Security North America, LLC 501 Graham Road College Station, TX 77845	John Shannon, President (P) (979) 777-1331	Jan, 2021- Mar, 2021t	Federal Lobbying: Legislation funding law enforcement & corrections technology	
Portable Factory 7205 Sterling Ponds Court Sterling Heights, MI 48312	Sorin Coman, Director (P) (586) 883-6843	Apr, 2018- Jul, 2019	Federal Lobbying: H.R.6157 - Department of Defense Appropriations Act, 2019; US Senate; US House of Representatives	
Retxt Inc. 1208 E. Broadway Rd., #106 Tempe, AZ 85282	Eric Marcus, VP (P) (602) 317-3455	Oct, 2015- Jan, 2017	Federal Lobbying: Patent Reform.; US Senate; US House of Representatives	
Ross & Baruzzini, Inc. 7200 NW 19th Street, #350 Miami, FL 33126	Susan Dimond, Dir. Bus.Dev. (P) (305) 477-8338	Apr, 2020- May, 2021	Federal Lobbying: Air Travel Public Health Emergency Protection Act; US Senate; US House of Representatives	

St. Augustine Distillery Company 112 Riberia Street St. Augustine, FL 32084	Philip McDaniel, CEO (P) (904) 806-1440	Feb, 2019- Jan, 2021	Federal Lobbying: H.R. 1175, the Craft Beverage Modernization and Tax Reform Act of 2019.; US House of Representatives	
Streetcred Software 3901 Arlington Highalnds Blvd, 200 Arlington, TX 76018	Gregg Rowland, COO (P) 562-650-2673	Oct, 2015- Aug, 2017	Federal Lobbying: Issues relating to use of technology in predictive policing; US Senate; US House of Representatives	
Telephone Systems International 220 Pointe Verde Park Blvd. Ponte Verda Beach, FL 32082	Dean Shelton, Finance Director (P) (201) 302-0400	Aug, 2014- Aug, 2017	Federal Lobbying: Financial Services/ Banking Issues.; Banking Compliance Issues.	
Thermo Fisher Scientific 168 Third Avenue Waltham, MA 02451	Tim Fenton, VP Global Govt (P) (202) 257-4277	Jan, 2018- Aug, 2019	Federal Lobbying: Export control regulations; US Senate	
The Toney Watkins Company 7150 Tippin Avenue, #11994 Pensacola, FL 32524	Toney Watkins, President (P) (618) 558-6558	Oct, 2018- Jan, 2019	Federal Lobbying: EB-5 Immigrant Investor Program; US Senate; US House of Representatives	
Titan Solutions Group, LLC PO Box 92 Hopkinton, MA 01748	Steven McKean, CEO (P) (305) 610-9552	Apr, 2020- Aug, 2020	Fedreal Lobbying: Community Reinvestment Act; US House of Representatives	
US Security Associates Inc. 200 Mansell Court, Suite 500 Roswell, GA 30076	Paul Lutz, General Counsel (P) 770-625-1518	Mar, 2018- July, 2018	Federal Lobbying: Federal policy and resources for school safety and security; US Senate; US House of Representatives	
Village of Pinecrest, FL 12645 Pinecrest Parkway Pinecrest, FL 33156	Yocelyn Galiano Gomez, Village Mgr. (P) (305) 234-2121	Oct, 2019- Nov, 2020	Federal Lobbying: Covid-19 Payroll Tax Employee Retention Credit; US Senate; US House of Representative	
Ygrene Energy Funds 2100 S. McDowell Blvd. Petaluma, CA 94954	Mike Lemyre, SVP (P) (415) 816-4966	Oct, 2017- Jun, 2018	Federal Lobbying: S. 3023 & H.R.6072 – T-HUD, and Related Agencies Appropriations Act, 2019	

Attachment B: Additional Info

A) Becker Shareholders

Becker

Becker & Poliakoff

Gary C. Rosen

Managing Shareholder

Ft. Lauderdale, Florida
T: 954.987.7550

GROSEN@beckerlawyers.com

Practices

- Business Litigation
  - Business & Contract Disputes
  - Class Action
  - Corporate Governance Disputes
  - Infrastructure & Land Use
  - Intellectual Property

Education

- Catholic University, J.D., Law Review
- Brandeis University, B.A., cum laude

Bar Admissions

- Florida
- District of Columbia
- New York

Gary Rosen is the Managing Shareholder and Chief Executive Officer of the firm, positions he has held since 2012. In these roles he oversees the firm's governance while playing a leading role in recruitment, marketing and other business functions.

In addition to his involvement in firm management, Gary is a litigation attorney and has handled complex litigation for clients in the public and private sectors including county and city governments, developers, builders, corporations, condominium associations and financial institutions. He also represents national corporate clients in protecting intellectual property rights through civil prosecution of trademark and copyright infringement.

Gary has extensive trial experience in courts throughout the country and has obtained several multi-million-dollar jury verdicts, judgments and settlements in favor of claimants in cases. Also, Gary is Board Certified in Business Litigation Law, recognition for having the highest standards of skills, specialty knowledge, proficiency, professionalism and ethics in business litigation.

EXPERIENCE

- Premier Water Parks, Inc. in obtaining permanent injunctive relief against proceeding with a no-bid contract on behalf of a national developer of water theme parks against the City of Ft. Lauderdale, FL.
- National home builder defense in a multi-million-dollar federal class action fraud case resulting in a favorable settlement to our client.
- Securities fraud class actions defense and prosecutions.
- Defended foreign corporations in California trial and appellate courts in a five-year, multi-million-dollar breach of contract and fraud case resulting in summary judgment in favor of clients, which was affirmed on appeal.
- Represented nationally prominent intellectual property owners in federal court trademark and copyright infringement actions, which have regularly required litigating expedited motions for preliminary injunction.
- Represented plaintiffs and defendants in state and federal court actions involving claims of violations of trade secrets and breaches of restrictive covenants.
- Tried several lengthy jury trials resulting in verdicts and mid-trial settlements favorable to the firm's clients.

RECOGNITION

- Gary is a Fellow in the Litigation Counsel of America, an invitation only, trial lawyer honorary society comprised of the most experienced and effective litigators throughout the United States. Membership is limited to less than one half of one percent of American lawyers.
- Gary is the 2019 recipient of the Daily Business Review's "Attorney of the Year" award.

The award is the top honor presented by the publication as part of its annual Professional Excellence Awards which recognize standout achievement in the legal profession. Gary was honored for his work creating a pioneering professionalism and civility magistrate pilot program in Broward County Circuit Court.

- Florida Trend magazine recognized Gary among its “Legal Elite” in the area of Business Litigation. This designation was based upon a poll of Florida attorneys, who selected peers in the top 2% of their respective practice areas.
- Gary has been recognized as one of Florida’s 500 most influential business leaders every year since Florida Trend magazine began publishing its Florida 500 list in 2018.
- Named as one of the top 100 “Person(s) to Know” in Florida Trend’s October, 2018 issue (Greater Fort Lauderdale – special section).
- Gary has been honored as a 2018 Florida Super Lawyer, a recognition he has received each year for more than 10 years, and has been included in The Best Lawyers in America© guide from 2013-present.
- Gary was also named a Power Leader in Law by the South Florida Business Journal in 2017 and was selected as a 2015 Broward Ultimate CEO honoree, an award that recognizes business leaders of Broward County for their achievements, vision and dedication to excellence.

PROFESSIONAL / COMMUNITY ACTIVITIES

- – Chair of the Board of Directors for the United Way of Broward County, 2020 – present
- The Executive Committee of the Broward Workshop and Chair of its Governance Committee
- The Florida Association of Managing Partners
- Broward County’s Committee of Large Firm Managing Partners
- The Board of Directors of the United Way of Broward County, Chair of its Finance Committee
- Gary was a member of the Florida Supreme Court’s Committee on Standard Jury Instructions —Contract and Business Cases until 2017.

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Steven B. Lesser

Shareholder

Ft. Lauderdale, Florida
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SLESSER@beckerlawyers.com

Practices

- Business Litigation
  - Appellate
- Construction Law & Litigation
  - Chapter 558 Specialized Claims Team
  - Construction Lien Law
  - Delay Claims
  - Design & Construction Contracts
  - Design Professional Liability
  - Surety Bonds

Education

- Cleveland-Marshall College of Law, J.D., 1979
- Ohio University, B.S.J., 1975

Steven B. Lesser chairs the firm's national Construction Law and Litigation practice group. Mr. Lesser is Board Certified in Construction Law by the Florida Bar and devotes his practice exclusively to construction law and litigation, including governmental construction claims and defense and hotel/condominium disputes. He is a Fellow of the American College of Construction Lawyers. He has received a number of distinguished awards from the Florida Bar and American Bar Associations relative to his work in the construction industry.

He is Past Chair of the American Bar Association's Forum on Construction Law, a nationally prestigious organization devoted entirely to members of the construction industry. The Forum is the largest construction lawyer group in the world and is known for its scholarly publications and programs focusing on developments and trends in construction law.

Mr. Lesser is presently Chair of The Florida Bar Association's Board of Legal Specialization and Education ("BLSE") which administers the Bar's certification plan and provides oversight over all 27 certification committees that each focus upon a specific practice area. As part of its mission, the BLSE helps identify for the general public and the profession those attorneys who have substantial experience and have demonstrated special knowledge, skills, and proficiency in certified areas of practice and professionalism and ethics in the practice of law. He has further served in the leadership of a variety of Florida Bar and American Bar Association Committees including Past Chair of the Florida Bar Construction Law Certification Committee.

EXPERIENCE

- For more than thirty years, Steve has represented a variety of construction industry participants in various large scale high profile commercial, multi-family, specialty projects such as museums, country club communities, health care facilities and even sports complexes. He represented Swire Properties in relation to its design and construction contracts for Brickell City Centre, a $1.05 billion mixed used development in the heart of Miami's financial district. This project is significant because it was the first large construction project to begin after the recession and spurred widespread new development in the Brickell corridor. Other examples include the Dali Museum, the Museum of Arts and Crafts in St. Petersburg, Florida and Baptist Hospital in Jacksonville. His involvement in country club representation includes Frenchman's Creek, Mirasol Country Club, and BallenIsles Country Club. He represented a sports complex owner Incredible Ice, in a deal to rebuild the Florida Panther's Ice Hockey training facility in Coral Springs, Florida. Steve represented a homeowner in the landmark case Moransais v. Heathman, before the Florida Supreme Court which, in effect, reshaped construction law in Florida by retreating from the economic loss doctrine and forcing architects, engineers and other professionals to be accountable for their own negligence.

RECOGNITION

- Chambers USA, Construction Law, Band 1
- American Bar Association, Forum on Construction Law, Cornerstone Award, 2019
    - The Cornerstone Award honors a member of the Forum who has rendered long-term exceptional service to the construction industry, to the public, and to the legal profession. The Cornerstone Award is the highest award presented by the Forum on Construction Law.
- Best Lawyers in America® – Construction Law; Construction Litigation; Commercial Litigation
    - Lawyer of the Year – Construction Litigation, 2019
    - Lawyer of the Year – Construction Law, 2016
    - Lawyer of the Year – Construction, 2011
- Florida Super Lawyer, 2009-Present
- Who's Who Legal, Construction, 2017-Present
- Florida Bar Real Property, Probate and Trust Section's Construction Law Committee, "Lifetime Achievement Award", 2016
    - Recognized for his contributions for his work with The Florida Bar's efforts to offer board certification to the state's top construction lawyers, his prolific writing on subjects critical to construction practitioners, his high-profile practice of construction law, and his dedication to community initiatives such as TopSoccer. Only eight attorneys in Florida have been awarded the Committee's Lifetime Achievement Award.
- Florida Business, "Florida's Legal Elite", Construction Law, 2019
- Deborah M. Smoot Memorial Award from the Florida Bar Journal News & Editorial Board, 2003
- American Bar Foundation, Fellow
- Martindale-Hubbell, AV Rated Preeminent
- American College of Construction Lawyers, Fellow
    - The ACCL is a national organization of lawyers who have demonstrated skill, experience and high standards of professional and ethical conduct in the practice, or in the teaching, of construction law, and who are dedicated to excellence in the specialized practice of construction law. There are less than 20 Fellows of the American College of Construction Lawyers in the state of Florida.
- Florida Chapter of the National Academy of Distinguished Neutrals
- Cleveland Heights High, Hall of Fame Inductee
- Boca Hoops High-5 Basketball, Hall of Fame Inductee, 2019
- TOPSoccer Volunteer of the Year, 2010
- Cleveland Marshall College of Law
    - Alumni Association, Honorary Trustee
    - Hall of Fame Inductee, 2020

PUBLICATIONS

- The Florida Bar
    - Florida Bar Manual, "Florida Condominium and Community Association Law – Construction Defect Litigation", 2016
    - "How to Comply with Chapter 558 Florida Statutes: Current Challenges and Future Changes", February 2009
    - Florida Civil Practice Damages, The Florida Bar Continuing Legal Education, "Damages in Commercial Cases", September 2006
    - "The 2004 Amendments to Florida's Construction Defect Statute: Some Solutions, More Confusion", October 2004
    - "Florida's New Construction Defect Statute: The Aggrieved Homeowner's Obstacle Course", October 2003
    - "The Great Escape, How to Draft Exculpatory Clauses That Limit or Extinguish Liability", November 2001
    - "Chipping Away of the Economic Loss Doctrine", October 1999
    - "The Inadvertent Waiver of Mandatory Construction Arbitration Clauses", October 1997
    - "The Validity, Force And Effect Of No Damage For Delay Clauses", January 1988
    - "Discovery In Construction Litigation", December 1988
    - "The Construction Lawyer's Guide To Chapter 558, Florida Statutes: A Practical

Checklist", April 2016
    - "Who Knew? The Misplaced Use of 'Time is of the Essence' Clauses in Construction Contracts", April 2018
- The Construction Lawyer
    - "My Favorite Mistakes: An Owner's Guide to Avoiding Disaster on Construction Projects", Spring 2017
    - "Comments From The Chair, My Back Pages", September 2015
    - "The Future of Our Forum", November, 2014
    - "The Twelve Deadly Sins: An Owner's Guide to Avoiding Liability for Implied Obligations During the Construction of a Project", Winter 2008
    - "Risky Business: The Active Interference Exception to No Damage for Delay Clauses", Winter 2003
    - "Economic Loss Doctrine and Its Impact Upon Construction Claims", August, 1994
    - "I Have Fallen and I Can't Get Up: The Inadvertent Waiver of Mandatory Construction Arbitration Clauses", October 1997
- Construction Litigation Reporter
    - "Staying Single: Preserving The Single-Purpose Entity For Construction Projects", January 2015
    - "Design Professional Liability: Strategic Moves to Minimize Risk in Condominium Conversions", September 2011
    - "Meet the 2007 A201 : General Conditions of the Contract for Construction: Letting Go of Paper and Making Way for the "IDM", April, May 2008
    - "New Rules", April, May 2008
- Daily Business Review
    - "5 Tips to Use on the Lawyer's Road to Success", October 2017
    - "Run Out Every Ground Ball – A Good Lesson for Lawyers", June 2019
- American Bar Association's Forum on Construction Law
    - A201 Deskbook: Chapter 2: Article 2 "Owner", 2017
    - ABA Forum Construction Defects Book. Chapter 9 "Preparing the Case" (2020 Publication)
    - ABA Forum on Construction Law, Construction Checklists: A Guide to Frequently Encountered Construction Issues, Chapter 26 "How Owners Can Avoid Litigation on Construction Projects", 2008
- Law360
    - "New Tactics For Navigating Florida Construction Defects Law", December 2015
- Construction Today
    - "Avoiding Faulty Building Claims", November/December 2015
- Dispute Resolution Journal, American Arbitration Association
    - "Avoiding Attack: The Arbitrator's Guide to Drafting a Bulletproof Reasoned Award," November 2020
    - "For Better or Worse: The AIA Introduces the Initial Decision Maker in its Dispute Resolution Process," February /April, 2008
- Trial Diplomacy Journal
    - "Beyond the Rules of Civil Procedure: The Use of Case Management Techniques in Complex Multi-Party Litigation," 1992
- Tort Trial & Insurance Practice Law, American Bar Association
    - "Construction Lawyer's Guide to the 2007 AIA A201 'General Conditions of the Contract for Construction," 2007
    - "Report on Contingent Fees in Class Action Litigation," 2006

PROFESSIONAL / COMMUNITY ACTIVITIES

- American Bar Association
    - Standing Committee on Specialization, Member, 2016-2019, Chair (2020-2022)
    - 2017-2019 Annual Meeting Program Planning Committee, Past-Chair
    - Council of the Fund for Justice and Education, Member, 2019-2020
    - Building For Good, Founding Board Member
    - Tort Trial and Insurance Practice Section, Scope and Correlation Standing Committee, Member, 2017-Present
    - Association Standing Committee on Membership and the Commission on the American Jury Project, Previous Member

    - Task Force on the Contingent Fee for the Tort and Insurance Practice Section, Past-Chair
    - Tort Trial and Insurance Practice Section: Past Council Member
    - American Bar Association Forum on the Construction Industry Steering Committee on Owners and Lenders (Division 12), Past- Chair
    - Trial Techniques Committee of the Tort Trial and Insurance Law and Practice Section, Past- Chair
    - Committee on Law Office Economics of Tort, Trial and Insurance Practice Section, Past- Chair
    - Standing Committee on Professionalism for the Tort Trial and Insurance Practice Section, Past- Chair
- The Florida Bar
    - Board of Legal Specialization and Education ("BLSE"), Chair, 2019-2020, 2020-2021
        - Through administration of the certification plan, the BLSE is charged with identifying for the general public and the profession those attorneys who have substantial experience and have demonstrated special knowledge, skills and proficiency in certified areas of practice and professionalism and ethics in the practice of law.
    - Judicial Nominating Procedures Committee, Member
    - Construction Law Certification Committee, Past- Chair
    - Florida Bar's Journal and News, Past- Chair
    - Bar's Grievance Committees 15(f) and 17(b), Past – Chair
- International Concrete Repair Institute, Southeast Region, Vice President 2019
- The Broward County Bar Association Construction Law Committee, Past- Chair
- LEGUS, Past- Chair
- Florida Courts, Certified Circuit Civil Mediator focusing on resolving construction law disputes
- American Arbitration Association, Certified Construction Arbitrator

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Practices

- Business Litigation
  - Business & Contract Disputes
  - Class Action
  - Corporate Governance Disputes
  - Real Estate Disputes

Education

- Rutgers University School of Law, J.D.
- Pennsylvania State University, B.S.

Bar Admissions

- Florida, 1981

Allen Levine is chair of the firm's Business Litigation practice. In addition to his involvement in firm management and supervision of business litigation attorneys, he handles complex business litigation and real estate litigation for large corporate clients, closely held corporations, real estate developers and financial institutions. Allen also represents clients in probate and trust litigation, community association litigation, insurance coverage litigation and appeals.

Allen has extensive experience in state and federal courts and has handled numerous cases which have created new law. Allen is also AV® Preeminent™ 5.0 out of 5 rated (the highest level attainable) by Martindale-Hubbell.

Allen's litigation experience includes:

- Business & Contract Litigation
- Class Action Litigation
- Commercial Tenant Litigation
- Condominium Hotel Disputes
- Corporate Governance Disputes
- Hotel Management & Acquisition Disputes
- Personal Injury & Wrongful Death Litigation
- Recreation Lease Disputes
- Real Estate Acquisition, Title & Use Disputes
- Trade Secret, Confidentiality, Business Interference & Non-Competition Disputes
- Trust & Estate Litigation

EXPERIENCE

- Obtained a ruling by the Fourth District Court of Appeal in Raiser-DC, LLC v. B&L Service, Inc. and Broward County, Florida, which held that Broward County was required to disclose information about Uber's operations at the Fort Lauderdale-Hollywood International Airport, despite Uber's claims that the records were trade secret information and exempt from Florida's Public Records Act.
- Obtained a ruling by Fourth District Court of Appeal in Lyons v. Lyons, which held for the first time that a married grantor of Homestead Property cannot challenge the deed she signed without joinder by her husband because she lacked standing to do so.
- Obtained a judgment that was affirmed on appeal in Wyndham Vacation Resorts, Inc. v. Ocean Walk Resort Condominium, Inc., which held for the first time in Florida that a timeshare developer was also a condominium developer subject to the mandatory control transfer provisions of the condominium act, thus thwarting the developer's ability to control the condominium association board.
- Successfully appealed Van Hook v. The Residences at Coconut Point, LLC, where the Eleventh Circuit Courts of appeals reversed the lower court's determination, and held

that the contractual language relied upon by the lower court did not disqualify the developer from being exempt under ILSA, thus preventing buyers from backing out of their real estate purchase contracts.
- Successfully obtained a decision published in Wigand v. West City Partners, Inc., where the Federal District Court for the Southern District of Florida prevented 42 of the 43 plaintiffs who sued the condominium developer from bringing their breach of contract and ILSA claims in one lawsuit.
- Successfully obtained a decision in Kraft v. The Residences of Coconut Point, LLC, where the Federal District Court for the Middle District of Florida ruled the condominium developer maintained sufficient records to assert the investor exemption to ILSA requirements, thus preventing buyers from backing out of their real estate purchase contracts.
- Combined 108 class actions on behalf of 108 condominium associations and their unit owners, in a lawsuit against the owner of a recreation lease, which resulted in the successful buyout of the recreation lease at a substantially reduced price.
- Successfully defended real estate developers against lawsuits by numerous buyers asserting revocation of purchase contracts due to alleged violations of The Interstate Land Sales Full Disclosure Act (ILSA), the Condominium Act, and the Homeowner's Association Act.
- Successfully assisted buyers in navigating issues related to traditional Hotel and Condominium Hotel acquisition.

RECOGNITION

- Allen is AV® Preeminent™ 5.0 out of 5 rated (the highest level attainable) by Martindale-Hubbell.
- Best Lawyers in America®, Commercial Litigation, 2021 – present

PROFESSIONAL / COMMUNITY ACTIVITIES

- Mr. Levine serves on the Broward County Bond Review Committee, which coordinates implementation of Broward County 's Recovery Zone Bond Program.
- Recovery Zone Bonds were created under the American Recovery and Reinvestment Act of 2009, an act established by the United States Congress under President Barack Obama's Economic Stimulus Program initiative.
- Allen has held several leadership positions at the Broward Alliance including serving as a member of the Board of Directors, Investors Council, and as chair of its Business Development Committee.
- The Alliance is the public/private economic development arm of Broward County whose mission it is to build a stronger, more diversified economy in Broward County and the South Florida Region.
- As a result of his involvement, Mr. Levine received the Florida Economic Development Council's Richard L. McLaughlin Award which recognized his contributions to economic development in Florida.

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Ronald L. Book, P.A.
LAW OFFICES
PROFESSIONAL ASSOCIATION

State Lobbying Services
RFSP NO. 075-21
City of Plantation, Florida

Submitted by:

Ronald L. Book, P.A.

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Bid End Date: July 20, 2021, at 11:00 AM

City of Plantation, Florida
VIA: Electronic Submission

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TAB 1 Executive Summary

On behalf of **Ronald L. Book, P.A.** I am pleased to enclose our proposal to provide State Lobbying Services for the City of Plantation as described in RFSP No. 075-21. We further submit that our response is to represent the City at the State government level, as a requirement noted in Addendum 1.

Ronald L. Book, P.A. has the experience and expertise to assist the City of Plantation in navigating the complexities of securing specific budget priorities, crafting strategies to achieve success in the passage or defeat of legislation, and engaging with the executive and regulatory agencies who are vital in the implementation of appropriations or regulatory rule making. We are eager to work as your advocate, providing you with reliable representation and strategic direction to navigate the political landscape in every arena of Florida government.

We are consistently ranked in the top five Tallahassee lobbying firms amongst various media sources and others who follow Tallahassee politics. The firm has a long history representing Fortune 500 companies, government entities such as cities and counties, hospitals and health care districts, professional associations, and not-for-profit groups throughout Florida. Operating full-time offices in Aventura and Tallahassee affords the firm principals consistent proximity to clients and legislators, providing access to, and visibility amongst, key decision-makers.

Ronald L. Book, P.A. is a law firm that was incorporated in the state of Florida on January 29, 1987. Ronald L. Book is President and Chief Executive Officer and the firm's specialty is government affairs. As well as Mr. Book's proposed representation, the firm's associate lobbyists, Ms. Kelly C. Mallette, and Ms. Rana G. Brown, each with diverse experience and unique insight into the legislative process, would perform the secondary responsibilities in the firm's representation. Our collective reputation as well prepared, tireless advocates for those the firm represents, and dedicated to our client's causes, has earned us a place in the upper echelon of Tallahassee power.

Our proposal details the services our firm offers, including our qualifications, our approach to the City of Plantation's scope of services, accompanied with a sampling of accomplishments, included within Tab 4.

Our firm has a long history of working in Tallahassee, our broad experience on issues and our strong bipartisan relationships make us uniquely qualified to represent the City. The firm has developed a diverse client base of business, industry, small and larger local governments, hospitals and health care districts, professional associations, and not-for-profit organizations. Firm professionals are long-time fixtures in Tallahassee politics and have long-term, established relationships with legislators, executive agencies, and staff.

Our team is proud of our record of success on behalf of our local government clients. Our firm has immense experience with direct appropriations, and we are responsible for tens of millions in funds for various local projects, some of which are detailed in this proposal. We have been particularly successful in securing funds for local water projects. We excel at the water project process because we work closely with our clients to file projects that meet or exceed House and Senate standards. For example, we urge our clients to find projects that are construction ready, provide a local funding match of 50% or more, that have a regional impact, and support local water management district plans and goals. By ensuring we present good projects, we increase our chances of success.

Our experience on substantive issues is equally as impressive. Our firm has worked tirelessly to protect home rule – most recently defeating a proposed expansion of gaming that would have preempted the local zoning and regulatory authority. Other key preemption issues we have helped to defeat include the preemption of local regulation of vacation rentals, and a preemption on local business tax to name a few. Further illustrated throughout our response are examples documenting our firm's success over many years which demonstrate our ability to satisfy and exceed the qualification requirements of RFSP No. 075-21.

Our reputation for effective advocacy on behalf of our clients is proof that we are capable of advancing the City of Plantation's state legislative advocacy agenda and producing successful results on a number of issues of critical importance. Whether it is an appropriations request, an economic development proposal, or a legislative issue, our firm will be at the center of the debate, making a difference for the future of the City of Plantation.

TAB 2 Company Profile

- **Ronald L. Book, P.A. Overview and History**

Ronald L. Book, P.A. is considered one of the premier lobbying firms in the state, with a long history representing local governments, health care districts, professional associations, not-for-profit associations, and various political subdivisions throughout Florida. Our law firm works exclusively in the government affairs arena, specializing in legislative and executive advocacy, strategic planning, and general government consulting. We are proud to be involved in the legislative process 365 days-a-year. We continue to enjoy extensive bipartisan relationships with members of both the legislature and executive branch, allowing us to be effective in today's political climate.

Our firm offers a powerful combination of talent and experience with a proven track record before the legislative and executive branches of government. The firm's contact base extends throughout state government and includes legislative leadership, legislative staff, and executive branch officials. We provide hands-on monitoring, intelligence and oversight of government activity coupled with a highly professional, performance oriented approach for meeting client goals and objectives. We work closely with our clients to develop a concise and focused agenda with strategies designed exceed client expectations.

Ronald L. Book, P.A. boasts an excellent record of success attaining clients' goals, which range from legal counseling on corporate and private matters to persuading lawmakers to support meritorious programs and causes. Professional skill is complemented by responsive, personal service as evidenced by the fact that the vast majority of clients have retained the firm's services for many years. Operating full-time offices in Aventura and Tallahassee affords the firm principals consistent proximity to clients and legislators, providing access to, and visibility amongst, key decision-makers. The end result for our clients is maximum accessibility.

The firm's mission is to provide a full range of government relations services to its clients. We utilize our knowledge of the legislative process and our relationships with the "players" in the process to assist clients by representing their interests and advocating their legislative agendas – be it a change in substantive law, a grant opportunity, an executive order or a budget line item.

There is one guarantee in government affairs and politics, and that is change – changes in leadership, changes in priorities and changes to the process are all commonplace in Tallahassee. For more than 20 years, Ronald L. Book, P.A. has remained a constant in Tallahassee politics, and our clients have looked to us for advice and counsel to navigate that sea of change. We are able to provide effective solutions and achievement by offering our clients:

- Strategic planning with a proactive approach.
- Professional and experienced government relations consultants.
- Bipartisan contacts throughout Florida government.
- Dedication and determination to get the job done.

In our proposal, we have outlined our approach to representation of the City of Plantation, which we will implement if selected to represent your interests at the State Legislative level. Some of the highlights of our approach include:

- Working closely with the City in the development of the annual legislative agenda;
- Assisting with the drafting and analysis of proposed legislation, and recommending amendments as necessary;

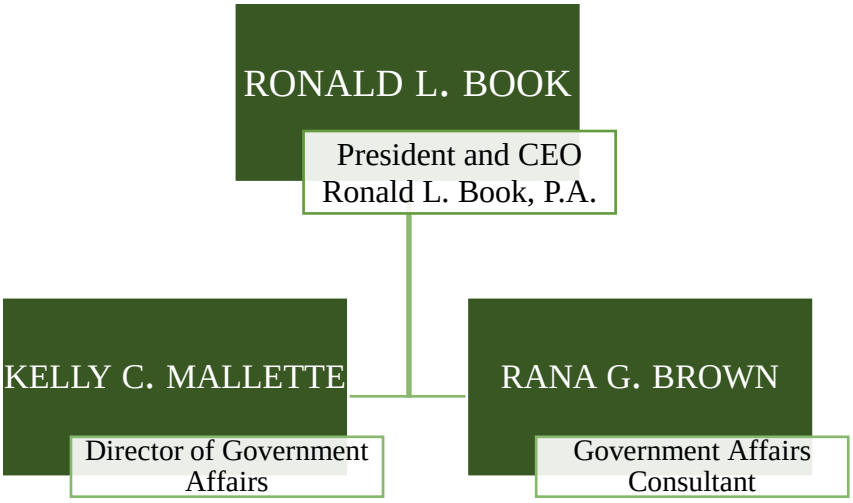
- Providing assistance throughout the budget process, advocating for full-funding of City requests;
- Facilitating meetings for City leaders and staff with members of the Florida Legislature as well as Executive Branch officials and staff;
- Monitoring committee meetings and testifying as needed;
- Providing written reports and updates on a regular basis during the legislative session and the interim as needed.

Our firm offer unparalleled knowledge and experience in the political process, gained from direct participation in the process. Each member of our firm has, at one time or another, worked for government. We bring the kind of perspective that only an "insider" can offer. With nearly 100 years of experience in legislative affairs between us, we stand ready to represent the City of Plantation. We are confident that we can provide meaningful and effective service as we work toward accomplishing your legislative goals.

- **Number of years in business and types of services provided:** Ronald L. Book, P.A. was established in 1987, providing state government lobbying and consulting services, and maintains full-time offices in Aventura and Tallahassee, Florida.
- **Identify parent companies, subsidiaries, and affiliates of the organization:** None
- **Describe the ownership structure, including any significant or controlling equity holders:** Ronald L. Book is sole owner and operator of Ronald L. Book, P.A.

- **Provide a management organizational chart showing director and officer positions, names, and reporting structure:**

Ronald L. Book, P.A. Management Organizational Chart



- **Detailed below is information on the segment of the organization that would provide Lobbying services, including reporting structure.**

Ronald L. Book, P.A. is a law firm specializing in government affairs and consulting. The firm's founder and sole owner is Ronald L. Book, an attorney licensed to practice law in Florida, who also serves as the firm's president and chief executive officer. We maintain full time offices both in Aventura and Tallahassee.

- **Ronald L. Book, Ronald L. Book, P.A.** For this engagement, Mr. Book would serve as the lead lobbyist for the firm on behalf of the City of Plantation. He would work closely with the City to devise the general, overall strategy for implementing the government affairs program and legislative package. Mr. Book would also provide all traditional lobbying duties, including, but not limited to arranging meetings with legislators, preparing legislation, including substantive bills and amendments, preparing any budget documents, preparing support materials, and appearing and testifying before committees, as necessary.

  As well as Mr. Book's proposed representation, the firm's associate lobbyists, Ms. Kelly C. Mallette, and Ms. Rana G. Brown, each with diverse experience and unique insight into the legislative process, would perform the secondary responsibilities in the firm's representation.

- **Rana G. Brown, Ronald L. Book, P.A.** Ms. Brown would assist with all traditional lobbying activities as described above.

- **Kelly C. Mallette, Ronald L. Book, P.A.** Ms. Mallette would assist with all traditional lobbying activities as described above.

- As required by RFSP 075-21, Ronald L. Book, P.A. has not had any significant organizational changes that have occurred in the last two (2) years nor are anticipated in the future.

TAB 3 Individual Profile

- **Individual Profile, including the number of years providing State lobbying services and current resume which includes level of experience and governmental agencies served.**

Ronald L. Book, Esq. | Founder, President and CEO
Ronald L. Book, P.A.
Mr. Book is President and Chief Executive Officer of Ronald L. Book, P.A., a law firm that specializes in government affairs. Established in 1987, it is considered one of the premier lobbying firms in the state. Ron's history in the Florida political process dates back to the 1970's, when he began working for the Florida Legislature. He later served as Special Counsel to Florida Governor Bob Graham and as Director of the Administrative and Governmental Law Department for Miami-based Sparber, Shevin, Shapo, Heilbronner & Book, one of Florida's most influential law firms from 1977 to 1987.

Since opening his own firm in 1987, Ron has developed a client list that is literally a "who's who" of local governments, business and industry, health care and not-for-profit associations. His reputation as a hard worker, dedicated to his client's causes, has earned him a place in the upper echelon of Tallahassee power. Associates, clients, and lawmakers describe Ron Book and his firm as committed, tenacious, knowledgeable, and credible.

It is difficult to narrow Mr. Book's areas of expertise to simply a few. He has experience with a vast array issues including appropriations, economic development, environmental remediation, public finance and tax issues, human and social services, transportation, growth management, health care, seaports, and aviation, and many, many more. Simply put, if it is an issue that you have read about, Mr. Book has been at the center of the debate, influencing the decisions of policymakers for the past 45 legislative sessions.

Over his career, Mr. Book is responsible for literally, billions in appropriations to various clients. During the 2017 and 2018 sessions, the firm secured over $200 million for clients, more than $24 million of which was for local water projects. In addition to that, Mr. Book has the following iconic, legacy accomplishments, of which the firm is very proud.

- Negotiation of Port of Miami Tunnel Project, which Mr. Book revived after it was shelved by the Governor;
- Passage of the Extremely Low-Income housing program and $30 million in initial funding;
- Reauthorization of the Affordable Housing Surtax for Miami-Dade County;
- Dedicated revenue source amounting to millions for the Miami Project to Cure Paralysis
- $50 million special appropriation for Jackson Health System
- Passed legislation authorizing a long-term lease ($1 per year) of the South Florida Evaluation and Treatment Center for Miami Dade County, which yielded an $18 million savings to the County
- $55 million for the Port of Miami Deep Dredge

Mr. Book is a member in good standing of the Florida Bar. He is a registered lobbyist and a member of the Florida Association of Professional Lobbyists.

Ronald L. Book, Esquire

EDUCATION:

1977	**Tulane University, Juris Doctor**
1974	Florida International University, Bachelor of Arts
1971-1973	University of Florida (Member of Student Senate 1972-1973) (Member of Fighting Gator Track Team 1971-1973)
1971	North Miami Senior High

EMPLOYMENT:

1987-Present	Ronald L. Book, P.A Firm specializes in Governmental Affairs and Administrative Law.
1983-1985	Sparber, Shevin, Shapo & Heilbronner and Book, P.A., Partner and Director of Administrative and Government Law Department.
1981-1983	Sparber, Shevin, Rosen, Shapo & Heilbronner, P.A., Associate.
1978-1981	Governor Bob Graham - Special Assistant, Cabinet and Legislative Affairs Office, 1978-1979. Director of Governor's Cabinet and Legislative Affairs Office, 1979-1980. Five (5) for Florida's future, 1980. Special Counsel on Cabinet and Legislative Affairs, 1980-1981.
1973-1975	Florida House of Representatives

ACTIVITIES & MEMBERSHIPS:

Former Member of the University of Florida Fighting Gator Track Team; Board of Florida International University Alumni Association; Founder, President, and Coach of North Miami Track Club; Member of Dade County and Florida Bar Associations; American Bar Association and American Judicature Society; Member of the Florida Bar Administrative Law; Health Law and Judicial Poll Committees; Member of Florida International University Presidential Search Advisory Committee; Member of Special Governor's Committee to Study and Recommend Revisions to the Operation of the Division of Administrative Hearings; Previously served as Pro Bono Counsel to Coconut Grove Playhouse; Co-Chair of Greater Miami Sports Council; Trustee Member of Greater Miami Chamber of Commerce; Local Organizing Committee Sunshine State Games; Vice-Chairman of Finance Committee; Chairman of North Dade Area Council of the Greater Miami Chamber of Commerce; State Affairs Committee; Legislative Affairs Committee; Special Olympics Gold Sponsor; Board Member Memorial Hospital Foundation; Member of the Steering Committee for the Summit of the Americas; Member of the Board of Directors of the Epilepsy Foundation of South Florida, Inc.; Member of the University Outreach Development Council; Chairman of the Olympic Soccer State Affairs Committee; and Member of the Governmental

Relations Committee; Member of the Board of Joe DiMaggio Children's Hospital; Member of the Board of Directors of the Milton Littman Scholarship Foundation; Chairman of the Miami-Dade Homeless Trust, administering a $41 million budget; Member and Chairman of the Board for the Baudhuin Oral School Board of Governors; Member of the Board of the Inner City Youth Center, Inc.; Member of the Miami-Dade County Article V Implementation Advisory Committee, and Member of the Greater Miami Chamber of Commerce distinguished Board of Governors; Pro Bono Counsel to Florida's Council on Physical Fitness; Special Pro Bono Counsel to Broward Partnership on Homeless; Special Pro Bono Counsel to Epilepsy Foundation of South Florida and the Florida Breast Cancer Coalition; Florida Council Against Sexual Violence; Member of the Orange Bowl Foundation Board of Directors 2005 – 2008; Chair of Children's Home Society of Florida Foundation; Trustee Member of United Way of Miami-Dade; Executive Committee Member, The National Conference for Community and Justice; Trustee Member of United Way of Miami-Dade; Executive Committee Member, The National Conference for Community and Justice; and Trustee Member of United Way of Miami-Dade; Member of Miami-Dade County Mayor's Mental Health Task Force; Chairman of the Mental Health Care Finance and Sustainability Subcommittee; Member of Advisory Board for new *Master's Degree in Education Law* at Shepard Broad Law Center, Nova Southeastern University; member of *Miami-Dade Community Affordable Housing Strategies Alliance Task Force;* Board Member, Overtown Youth Center Board of Directors; Chairman, *Partnership For Recovery/No Blue Roofs*, administering a $15 million budget. Book is a founding member of Lauren's Kids, Inc., a 501(c)(3) created to help children who have become victims and survivors of sexual assault; Florida Senate's appointment to Board of Directors for the Council on the Social Status of Black Men and Boys; Board member, Domestic Violence Oversight Board; finalist for the *South Florida Business Journal's* 2009 Key Partners Awards in the Government Contracts/Lobbying category; Member, Historic Capitol Foundation and the Florida Legislative Research Center and Museum.

PERSONAL:

His firm, Ronald L. Book, P.A., has recently celebrated its 30th year anniversary. Further, it should be noted, that of all his accomplishments Ron is most proud of his children, Lauren, Samantha, and Chase and his grandchildren: Quentin and twins Kennedy Grace and Hudson Lee.

TAB 4 Qualification of Firm and Individual Lobbyists

- **Ronald L. Book, P.A. Qualifications:**

Ronald L. Book, P.A. abides by three key principles that ensures our ongoing successes when organizing and managing lobbying activities and projects for our clients,

1. **Be Prepared.** We assist our clients in the preparation of a substantive legislative agenda, with concise, defined goals that is readily available prior to the commencement of the legislative session. It is also important to be prepared every time, as a lobbyist, you walk through the doors of the state Capitol. We prepare by learning and knowing your issues, so that we can easily communicate the message. We are well prepared for every interaction with a legislator or staff member and every committee appearance. We are also prepared with support materials, including draft language, talking points and budget figures. Providing accurate information in a professional and timely fashion is critical to success.

2. **Work Hard.** In Tallahassee, there is simply no substitute for hard work. We are proud that our firm is known as one of the hardest working firms in Tallahassee. We start early and finish late. Issues at the state Capitol can change in an instant. As a client, it is important for you to know that we are available 24-hours a day, 7-days a week during the legislative session. We know that in order to be successful, every minute counts. Whether it is weekend budget conference meetings or late night floor debate and amendments, our team will be in the Capitol representing the City's interests. We have the dedication and determination to get the job done.

3. **Communicate.** Ease in communication and accessibility are essential to accomplishing your goals. We have an open door policy in our office, and will make ourselves easily available to City staff and officials during the session. We are easily reachable, through phone, email, text messages, and our office staff always knows where to find us. Whether it is a quick meeting in the Capitol to review a newly filed amendment, a late night review of the activities of the day or an early morning meeting or conference call with a committee chairman, we are prepared to communicate with you – and communicate your message – at all hours. We also take great pride in providing informative, accurate and timely formal written reports, email updates as necessary, and City meetings as requested.

Mr. Book will serve as the lead lobbyist and will serve as the direct contact to the City of Plantation. It would be Mr. Book's responsibility to work directly with appropriate Plantation staff on issues to come before the Legislative and Executive branch. His associates, Ms. Mallette and Ms. Brown will work with Mr. Book, in consultation with City staff, on issues based on each individual's area of expertise.

Due to the fast-paced nature of the legislative process, our approach must be aggressive and seamless. Throughout our long history working in Tallahassee, we have been available at a moment's notice to discuss strategy, provide intelligence or respond to a crisis.

We pledge that we will treat every issue – every amendment, every bill, and every budget request – as a priority, and we will adopt a proactive approach. Furthermore, we understand that the legislative process is not a process that begins and ends in the 60-day legislative session, but rather a year-round process that requires constant vigilance, commitment, and dedication.

Our approach to representation of the City of Plantation before the Legislature and Executive branch of Florida government, is wide-ranging. More specifically, our firm specializes in providing the following

services during the 60-Day legislative session and throughout the year. Our comprehensive approach includes the following action items:

- Work closely with the City staff to ensure a strong and consistent legislative program, in the development of the annual legislative agenda, and the City's funding request objectives to address the City's objectives and positions.
- Promote and advance all of the City of Plantation legislative issues and funding objectives from start to end, securing sponsors, having the issue heard in committees and by the full Legislature, and though the executive branch to completion.
- Raise, discuss, and recommend any affirmative legislative action that may benefit the City.
- Assign a designated person to closely monitor, review and advise on all substantive floor amendments and bills.
- Assist with the drafting and analysis of proposed legislation, and recommending amendments as necessary.
- Provide a full range of lobbying, legislative counsel, and advocacy services including representing the City by testifying at committee meetings on behalf of the City's objectives.
- Prepare reports advising the City of the current status of legislation during the legislative session.
- Report and meet with City staff on a weekly or as needed basis during the legislative session, interim committee meetings and special sessions on those issues important to the City and the actions taken on such issues.
- Report and be available to meet with the City as needed when the Florida Legislature is not in session.
- Prepare weekly reports during session, advising the City of the current status of all issues that they are monitoring or tracking that may affect Plantation, actions taken on such issues, and recommendations for future action on issues.
- Be available on a 24-hour basis during session; assist in drafting, interpreting, and monitoring legislation and regulations; draft legislation, amendments, proviso language, position papers, and testimony.
- Arrange for meetings with members of the House and Senate leadership, the Miami-Dade County Legislative Delegation, and other members of the state Legislature, including those in leadership positions and on key committees, senior staff of the state legislature and key officials in the Governor's office and critical state agencies. Coordinate with the Florida League of Cities and municipal lobbyists, creating coalitions to affect wide ranging municipal issues, as needed throughout session.
- Provide a comprehensive end of session report detailing the resolution of all issues worked on for the City.
- Work to advance the City's issues within the Executive Branch of government, including State agency's as it pertains to policies and regulations, rules, departmental grants, and funding issues.

Our firm offer unparalleled knowledge and experience in the political process, gained from direct participation in the process. Each member of our firm has, at one time or another, worked for government. Hence, we bring the kind of perspective that only an "insider" can offer. With nearly 100 years of experience in legislative affairs between us, we stand ready to continue our representation of the City of Plantation. We are confident that we can provide meaningful and effective service as we work toward accomplishing your legislative goals.

- **Ronald L. Book, P.A.** has a depth of knowledge and experience in the legislative, appropriations, administrative, and regulatory processes at the state level. To illustrate this experience, listed below are accomplishments we have had on behalf of our local government clients in the many issue areas addressed each year in Tallahassee. Included in Tab 5 is a listing of some of our appropriations successes on behalf of our clients.

Finance and Taxation: Our firm has been involved in many finance and taxation issues, perhaps the most notable accomplishment is the renewal of the Miami-Dade County Affordable Housing Surtax. Also, we worked with the County team for the approval of legislation which implemented Amendment 4, and provided a tax exemption of 80% of the value of solar and renewable energy devices from property taxes on real and tangible personal property. However, the most significant finance and taxation issue was during the 2017 session which was legislation to place a constitutional amendment on the ballot that would provide an additional $25,000 homestead exemption.

Environmental Issues: On behalf of our municipal and County clients, environmental issues are priorities each year in Tallahassee. Below are examples of our work in this area.

- **Water and Sewer Issues/Projects:** Local government water projects provide flood relief, water quality issues, septic to sewer conversions, large scale drainage pipe and sewer upgrades and repairs, are often funded through what is known as the water project process. On behalf of our municipal clients as you will see within this section, our firm has immense experience with appropriations funding through the water project process, and combined, we are responsible for multiple millions in funds for water projects appropriated by the Legislature. We excel at the water project process because we work closely with our municipal clients to file projects that meet or exceed House and Senate standards.
- **Resiliency Initiatives:** We have worked with various local governments to advise and secure funding for resiliency projects and surrounding policy at the state and local levels, including grant application in the area of undergrounding, an expensive endeavor, sought state-wide. It is critical that local governments focus on seeking policy directives and incentives including financing and funding for storm hardening projects and the undergrounding of electrical lines, at both the State and County levels.
- **Funding for Environmental Issues**: We have worked to encourage funding for Everglades restoration, and supported efforts to provide additional water storage south of Lake Okeechobee to reduce discharges, which included $64 million. We additionally supported efforts to ensure the Legislature approved $50 million for repairs to the Herbert Hoover Dike. Those funds are in addition to $109 million provided for the Comprehensive Everglades Restoration Plan (CERP) in the 2017-18 Appropriations Act. We have also assisted in ensuring that the state provides adequate mosquito control to prevent the spread of the Zika virus as well as access to health-related funds for Zika testing and treatment.
- **Florida Keys:** Representing the City of Marathon, our firm is part of a Keys-wide municipal and county team that has worked over several years, to successfully secure tens of millions of dollars in funding for municipal projects located in the Florida Keys Area of Critical State Concern. Funding is specifically to finance or refinance the cost of constructing sewage collection, treatment, and disposal facilities, building projects that protect, restore, or enhance nearshore water quality and fisheries, such as stormwater or canal restoration projects and projects to protect water resources available to the Florida Keys, or for the purpose of land acquisition within the Florida Keys Area of Critical Concern (as authorized pursuant to s. 259.045, F.S.), with increased priority given these acquisitions that achieve a combination that includes protecting Florida's water resources and water recharge.

Transportation Issues/Transit Funding: On behalf our various county and municipal clients, transportation and transit funding issues remain key priorities. Below are examples of our work in this area.

- On behalf of the **Miami-Dade TPO/MPO**, during the 2021 Session we successfully amended s. 338.166, F.S., to allow flexibility in the use of toll revenue remaining after bond debt payments, operations and maintenance, for transportation projects, including transit, within counties where revenues were collected. Previously, Florida law allowed for the toll revenues to be used solely for roads on the State Highway System, and for express bus service on the facility where the toll revenues have been collected. With Miami-Dade County unable to accommodate new roads, millions in funding remained unused. Working FDOT and other entities, we developed amendment language that would allow toll revenues to be used not only for roads and express bus service, but also for other public transportation projects. In Miami-Dade County, surplus funding estimates are approximately $50 million or more. Broward County is also positively affected as the County also generates surplus funds.
- Our firm has worked closely with Legislative leadership as well as the South Florida Delegation, to ensure full funding of the **Miami-Dade County Transportation Five Year Plan** over the last several years. Additionally, we assisted in the approval of the passage of legislation that requires the Miami-Dade Expressway Authority, (MDX), to dedicate a portion of its surplus revenues to transportation and transit-related expenses for projects in municipalities and counties in which MDX operates.
- We have worked to pass legislation that addresses insurance liability issues for the **South Florida Regional Transportation Authority (SFRTA)** which operates commuter rail service in Palm Beach, Broward, and Miami-Dade counties. Legislation allowed the SFRTA to indemnify the Florida East Coast Railway (FECR), and All Aboard Florida (AAF).
- Regarding **municipal representation on the local MPO/TPO**, the City of Doral, and the City of North Miami Beach, are two rapidly growing cities. Both of which were reaching the required population threshold of 50,000 that would allow them a seat on the local MPO. A few years ago, an amendment to the state's transportation package was filed that would have restructured the membership of the MPO and raised the population threshold from 50,000 to 60,000, intended to exclude growing metropolitan area cities. Our firm quickly mobilized and successfully worked with the parties involved to remove that provision and keep the population threshold at 50,000.

Human Services: We are proud that over the years we have consistently secured and increased funding for a number of local and municipal meal programs. Additionally, we advocated and were successful for increased funds to reduce the waitlist for the Community Care for the Elderly Program and the Home Care for the Elderly Program. The Legislature has also increased funds for community mental health and substance abuse services. Finally, the Legislature fully funded the waitlist in the Agency for Persons with Disabilities, ensuring that those in need of services will be able to access them.

Homeless Programs: Miami-Dade County's homeless programs are models for the state and the nation. As the longtime volunteer chairman of Miami-Dade County's Homeless Trust, Mr. Book has particular expertise in this area. Many years ago, Mr. Book joined with community leaders, and led the County's lobbying effort, to authorize the 1% food and beverage tax which provides a dedicated funding source for care of the homeless. Each and every year, we fight to ensure that a portion of affordable housing funds are set aside for homeless programs, and in 2017 approximately $5.2 million was appropriated for that purpose. We have also secured funding for:

- Miami Dade Crisis Outplacement Program, which provides beds for those suffering from mental health and substance abuse issues.
- Miami-Dade's Jail GAP Diversion program, which diverts homeless, mentally ill from our jails to appropriate housing and provides critical services.
- Additionally, Ron Book led the effort to create the extremely low income program, and secured $30 million in initial funding for the program.

Economic Development and Tourism: Over several years, leadership support varied as it considered requests for funding of economic development projects, including measures to eliminate Enterprise Florida

(EFI) entirely with its existing economic development programs. Significant cuts have been made to reform VISIT Florida. A number of years ago, during budget conference negotiations, the Senate opposed the House efforts to make these eliminations, although they did agree to cuts to these agencies. However, after vetoing the education budget, the Governor at the time called the Legislature back to Tallahassee for a special session to fund these programs. After several days of tense negotiations, the House and Senate agreed to provide $85 million for the Job Growth Grant Fund, to support infrastructure projects and workforce job growth and $76 million for VISIT Florida. We worked closely with our local government teams to urge support for full funding of VISIT Florida. We also secured $18 million in economic development for the City of Miami Gardens, utilizing the Enterprise Zone maps as they existed prior to their sunset, to build two pedestrian safety bridges and an underground pedestrian safety tunnel. These pedestrian enhancements will support recent renovations at Hard Rock Stadium, detailed above in the section on transportation.

Criminal Justice/Juvenile Justice: Mr. Book and Senator Lauren Book have been the leaders and experts in the area of strengthening laws to address sexual offenders and predators, for over a decade. In addition to that critical work, our firm has passed legislation with enhanced penalties for domestic violence, successfully advocated for funding for a problem-solving court, driver's license reinstatement pilot program, to ensure low level offenders working to pay fines are able to drive to work to do so. The area of criminal and juvenile justice are two areas which are often targeted for cost shifts. Over several years, we have worked on behalf of local governments to be vigilant in ensuring that legislators do not attempt to shift state costs to local taxpayers. While cost shifts in this area are of primary concern, we must also protect state funding for the essential programs such as, the County Juvenile treatment programs.

Public Works Issues/Project Funding: Our experience and success in the Appropriations arena is unsurpassed. We have secured multiple millions of dollars for municipal infrastructure projects such as buildings, emergency operations centers, parks, beaches, hospitals, canal rehabilitation, pedestrian bridges, sidewalk upgrades, parks, including special needs parks, and park lights, water treatment facilities, water supply, wastewater, stormwater, septic to sewer, and various other areas, over many years. We have also passed legislation to amend the state's ocean outfall law to provide fiscal relief for taxpayers. Funding for municipal public works projects are included in the appropriations list within this section.

Home Rule Authority: Representing local governments has given our firm the opportunity to become experts in the area of maintaining local authority in addressing needs of communities. We have worked over multiple years to oppose attempts by the State to preempt local regulation of vacation rentals, state regulation of CRAs, and the repeal of red light camera use by local governments among many other issues.

Human Resources/Employee Benefits/FRS: Each year, on behalf of city and county clients, we are involved with the Florida League of Cities as well as the Florida Association of Counties, to address the changes proposed for municipal retirement as well as for the FRS system. Changes to these systems are proposed each year, and we have continually worked to ensure local government issues, from general employees, to fire fighters and police, are addressed.

Health Care: Our experience matters related to health care issues are extensive. Health care representations are a specialty of our practice. From large hospitals and hospital systems, to Federally Qualified Health Centers to nursing homes to hospice providers to community mental health centers, we are well known for our health care expertise. Recent issues we have worked on that are health care related and would most align with Ascensions' agenda are as follows: Certificate of Need, 24-hour Ambulatory Surgery Centers, 72-hour Recovery Care Centers, Trauma Center Regulation, Advanced Birthing Centers, Inpatient and outpatient rates, Graduate Medical Education, Low Income Pool, and Disproportionate Share Funding.

Unfunded Mandate Avoidance: On behalf of our city and county clients, each year we are focused on all regulations and requirements proposed in the House and Senate, and the cost it would impose on local governments. It is our mission each Session to understand the impacts to local governments and convey that message to legislators, leadership in the House and Senate, as well as to the Governor and his staff.

Emergency Management/Disaster Mitigation: Over many years, our firm has had extensive experience in both the disaster management and mitigation area as well as in emergency management funding through the State budget. We have secured millions in funding for various Emergency Operations Centers, for multiple clients.

Solid Waste/Recycling/Waste to Energy: Through legislative funding, each year we have been successful in obtaining millions in funding for local government projects, which include projects that are solid waste and waste to energy related. Regarding recycling, each year the members file legislation that would restructure and enhance the state's recycling program, however, the legislative body has not allowed this to become a priority in recent years.

Court Issues Funding: In past years, our firm was involved in efforts of funding for Counties through the revision 7 to Article V of the Florida Constitution, which worked to specify what costs were to be borne by the state and by the local governments. This intricate issue was a key issue for County governments for multiple years. We worked to have State costs specifically addressed by the State and not by County governments. Also included above, is information on our work obtaining funding for various specialty courts. We have successfully advocated for state funding for specialty courts, as well as for a pilot project for a "problem-solving court" which would provide for a driver's license reinstatement program, to ensure low level offenders working to pay fines are able to drive to work to do so.

In more recent years, on behalf of Broward County, we were involved in the County Court Security policy and funding and who would ultimately retain responsibility. We opposed legislation that would have shifted responsibility for funding for courthouse security from to the County Sheriff, from the owner and operator of the Courthouse, the County government. This included shifting the responsibility for security plans for each courthouse. Early drafts of legislation would have required the Sheriff to provide security within a courthouse, and to coordinate with the Chief Judge in developing a security plan. Eliminating the County's role. We worked to include the Governing Board of the County to the working group of the Sheriff's office and the Chief Judge, on security matters. Also, we worked to ensure that the Sheriff and County retain operational control in the process by which decisions are made for security. Through our work with County staff, we were able to ensure the bill was not heard.

Florida Recreation Development Assistance Program Grants (FRDAP): The Department of Environmental Protection, through the Land and Recreation grants process, administers grants to local governments through the Florida Recreation Development Assistance Program (FRDAP). This competitive reimbursement grant program provides financial assistance for acquisition or development of land for public outdoor recreation. Our firm has consistently led the effort in advocating for funding in the state budget each year of the FRDAP program. We prioritize FRDAP funding as it is one of the few places in the state budget that addresses local parks.

Local Government Grants: In addition to FRDAP above, over many years our firm has been a leading advocate for funding for the numerous grant programs that are funded through the Legislative budget process, including:

- Florida Communities Trust
- Cultural Facilities Program
- Cultural Affairs Program

- Historic Preservation
- Libraries Funding Programs
- Florida Recreation Development Assistance Program

We have also worked to secure funding for various projects that did not expressly qualify for various grant programs, but were nonetheless important and worthwhile. A good example is the Miami Military Museum, which has received millions in funding over several years.

Local bills: Over many years, we have worked on behalf of our local government clients on various local bills, detailed information on a recent example is included in the client references above, for the City of Marco Island.

We passed a local bill that allowed for the Florida Department Health to issue the City a COPCN license to provide basic and advanced life support services, without the city obtaining a COPCN from Collier County. This bill provided the DOH could issue the City of Marco Island a license directly and requiring the City to meet the statutory mandates for the issuance of a license including fees, to provide equipment meet departmental standards, maintain insurance providing coverage for injury, death, and property damage, and a ballot item approved by the majority of electors voting in support.

- **Key firm individuals who comprise the team to provide services requested. Provide a resume or curriculum vitae for each individual and indicate the percentage of their time that would be devoted to services for the City.**

At Ronald L. Book, P.A., we have an open-door policy in our office and make ourselves easily available to clients and elected officials during the session. We are always reachable, through phone, email, text messages, and our office staff always knows where to find us. Due to the fast-paced nature of the legislative process, our approach must be accessible, aggressive, and seamless. Throughout our long history representing clients in Tallahassee, we have been available at a moment's notice to discuss strategy, provide intelligence or respond to a crisis, and will continue to do so.

Kelly C. Mallette | Senior Director of Government Affairs
Ronald L. Book, P.A.
Kelly Mallette has been a lobbyist in the firm for 18 years. She provides lobbying and advocacy services for numerous firm clients, including not-for-profit organizations, professional associations, and multiple local governments. She has been instrumental to the firm in securing funding for special projects and making various substantive changes which are now law in Florida. Kelly is known amongst the firm's clients for her superior communication skills, both verbal and written. It's not unusual for a client to see Kelly's writing end up in official documents like veto messages, speeches, and substantive legislation. Kelly's experience as a Senate aide to the former Chairman of the Senate Appropriations Subcommittee on Health and Human Services has provided her with a unique insight into Florida's budget process, including knowledge of important policies and priorities, and strong relationships with appropriations staffers.

Kelly's entry into Tallahassee politics began many years ago, when, at the age of 19, she worked as an intern to one of Florida's most recognized lobbyists. She later served as Senior Policy Advisor to the Mayor of Miami. Active in Republican politics, Kelly is on the Board of Directors of the Miami-Dade Republican Party, and is also the chair of the Finance Committee. She was named Republican of the Year for Miami-

Dade County in 2015, and she has been a delegate at each of the last three Republican National Conventions. Kelly recently served a 4-year term as a Commissioner in the Village of Biscayne Park, her hometown. She is a registered lobbyist and a member of the Florida Association of Professional Lobbyists.

Rana G. Brown | Government Affairs Consultant
Ronald L. Book, P.A.

In 2008, Rana Brown joined Ronald L Book, P.A., with over 16 years of experience in government affairs. Ms. Brown is a Government Affairs Consultant for Ronald L. Book, P.A. She specializes in legislative procedure with emphasis on state and local government and various private sector interests. Ms. Brown works directly with all firm local government clients, providing direct legislative and appropriations services, and for the Florida Regional Councils' Association, a statewide organization.

Her work with multiple local governments as well as with the Florida Regional Councils' utilizes her in-depth knowledge of municipal issues. Prior to joining Ronald L. Book, P.A., Ms. Brown headed the Advocacy Department of the Greater Miami Chamber of Commerce where she was tasked with an overall restructure of the Chamber's government affairs department, to address issues affecting the business community at the local, state, and federal levels. Prior to her work at the Chamber, Ms. Brown held the position of Assistant Director of Intergovernmental Affairs within the office of the Mayor of Miami-Dade County, where she worked on behalf of the County before the Florida legislature, state agencies and executive branch. Ms. Brown's experience also includes nine years as staff in the Florida Senate, several of which were in the office of the Senate President, and six years as a legislative assistant to a South Florida legislator. Ms. Brown holds a B.A. in History from Florida State University. She is a registered lobbyist and a member of the Florida Association of Professional Lobbyists.

KELLY C. MALLETTE

PROFESSIONAL PROFILE

Kelly Mallette is a results-driven public and government affairs specialist with expertise in government relations, lobbying and advocacy, public relations, community outreach and media communications. She is bright, resourceful and determined, with excellent relationships amongst government and community leaders and stakeholders.

Director of Government Affairs • Ronald L. Book, P.A. **November 2002 to Present**
18851 NE 29 Avenue, Suite 1010, Aventura, Fl 33180, (305) 935-1866
104 W. Jefferson Street, Tallahassee, Fl 32301, (850) 224-3427
Ronald L. Book, P.A. is considered one of the most prestigious lobbying and governmental relations firms in Florida. The firm represents a long list of clients including Fortune 1000 companies, healthcare providers, professional sports franchises, community organizations and professional associations.
Provided legislative, government relations, strategic planning and public relations services, including direct legislative lobbying, legislative drafting services, legislative research, analysis and monitoring, report preparation, legislative committee testimony, and other services for the firm's clients. Built broad-based coalitions of support for key issues. Acted as client spokesperson before the Legislature. Served as liaison between clients and legislators, cabinet members, and state agencies. Provided various public relations services for the firm's clients, including media relations and strategy, community outreach and development and implementation of charitable and fundraising plans. Developed relationships between clients and stakeholders, including community organizations and public interest groups. Provided planning and logistics services for charitable and political fundraising events.

Senior Legislative Aide • Office of Senator Ronald A. Silver **October 1999 to October 2002**
12000 Biscayne Boulevard, Suite 411, North Miami, Fl 33181, (305) 893-4088
Senator Ron Silver began his service in the Legislature in 1978. He was the Dean of the Legislature and Chairman of the Appropriations Subcommittee on Health and Human Services.

Assisted the Senator in preparing his annual legislative agenda, including legislation and budget items. Formulated, prepared, reviewed and analyzed legislation and budget requests. Utilized knowledge of Senate rules and procedures to forward the Senator's agenda including making presentations before legislative committees and staff, working with members of the Senate, House of Representatives, Cabinet members, executive staff and lobbyists. Responsible for a working knowledge of current issues, Florida laws as well as detailed knowledge of legislative and budget processes. Prepared briefing papers, speeches, press releases, advertisements, position papers, newsletters and press packets. Hired and supervised legislative staff. Acted as Executive Director of Ronald A. Silver

Charitable Foundation, duties included fundraising and organization of annual fundraising gala, management and oversight of financial accounts.

Senior Policy Advisor • Office of Mayor Joe Carollo **July 1997 to September 1999**
3500 Pan American Drive, Miami, Fl 33133, (305) 250-5300
Mayor Joe Carollo was the Mayor of the City of Miami during the City's financial crisis, one of the most difficult times in the city's history.

Advised on all policy matters. Researched and prepared Mayor Carollo for all city commission meetings. Drafted and reviewed legislation. Acted as formal press secretary including direct contact with members of the press, both print and broadcast. Wrote and issued formal press releases, and coordinated media conferences. Acted as liaison between the Mayor's office and the city administration as well as other local, state, national, and international agencies. Prepared speeches for mayoral presentations including annual state-of-the-city address and budget address. Organized large-scale special events including the annual state-of-the-city address. Advised on matters of protocol including meetings with various heads of state of international governments. Delivered speeches and proclamations on behalf of the mayor, and represented him at various political and community events.

AWARDS, HONORS AND AFFILIATIONS

- Commissioner, Village of Biscayne Park
- Board Member, Safe Neighborhood Parks Bonds Committee, appointed by Miami-Dade County Commissioner Sally Heyman
- Board of Directors, Downtown Bay Forum
- City of Miami Beach Certificate of Appreciation for Outstanding Service
- City of Miami Salute for Outstanding Service
- Leadership Miami Alumnus, Greater Miami Chamber of Commerce (1998)

RANA G. BROWN

PROFESSIONAL EXPERIENCE

GOVERNMENT AFFAIRS CONSULTANT, RONALD L. BOOK P.A.
(FEBRUARY 2008 – PRESENT)

- Advance client issues at state and local levels, through direct advocacy and lobbying, specializing in legislative and appropriations work, government and public relations, community outreach, and media communications.
- Cultivate and maintain excellent relationships with community leaders, elected officials, and staff, at all levels of government.
- Responsible for effective lobbying services on behalf of numerous firm clients, including not-for-profit organizations, professional associations, and multiple local governments.
- Formulate and implement strategic planning, consensus building, community outreach, and support for key issues.
- Expertise includes legislative and appropriations research, analysis, drafting, and reporting to the firm's clients.
- Responsible for writing legislative packages and detailed reports to the firm's local government clients.

SENIOR VICE PRESIDENT, ADVOCACY, GREATER MIAMI CHAMBER OF COMMERCE
(OCTOBER 2004 - FEBRUARY 2008)

- Restructured and lead the Chamber's advocacy department through an overall restructuring of the Chamber.
- Developed and implemented a local, state, and federal committee issue outreach system, engaged members and elected officials to address issues of importance to the business community before all levels of government.
- Responsible for the development and enactment of a new, year-long series of governmental relations/advocacy events, with membership from the business community before local, state, and federal elected officials.
- Successfully coordinated and hosted multiple candidate debates and forums for elected officials, including the 2006 Gubernatorial Candidate Forum, an issues debate held during the Chamber's annual Goals Conference.
- Successfully co-hosted a trade forum with the University of Miami in 2007, to host President George W. Bush as he worked to advance various free trade agreements.
- Responsible for writing a local, state and a federal issues package, guiding issues through the Chamber's substantive committee process, the advocacy committee process as well as the executive committees of the Chamber.

INTERGOVERNMENTAL AFFAIRS, OFFICE OF THE MAYOR, MIAMI-DADE COUNTY
(March 2000 – October 2004)

- Advanced legislative and budgetary agenda items of the Mayor and County Commission at the State and Federal government level; coordinated goals of various elected State officials, County officials and departments including lobbying, communications, writing on a wide range of issues.
- Advanced issues such as access to health care, early childhood education, transportation, homeland security and emergency preparedness, funding for state judicial system and regional impact of the Base Realignment and Closure Act.
- Responsible for the development of an ongoing comprehensive 2004 State Legislative Agenda and the 2004 State Legislative Report.

- Assisted in managing the state legislative, funding and policy goals for the County with the Miami-Dade County lobbying team and County staff.
- Advocated on behalf of Miami-Dade County on issues such as access to health care, early childhood education, transportation, homeland security and emergency preparedness, funding for state judicial system and regional impact of the Base Realignment and Closure Act.
- Responsible for the development of an ongoing comprehensive State Legislative Agenda for the 2001 and 2002 Sessions and the State Legislative Report of the 2000, 2001 and 2002 Sessions.

(PRIOR – 1999)

LEGISLATIVE ASSISTANT FOR GOVERNMENTAL AFFAIRS, ROETZEL AND ANDRESS

DIRECTOR OF GOVERNMENTAL RELATIONS, PERFORMING ARTS CENTER OF GREATER MIAMI

FLORIDA SENATE

Senior Legislative Assistant, Office of State Senator Ronald A. Silver
Research Assistant, Majority Office
Research Assistant, President Pro-Tempore
Assistant to the Press Secretary, Office of the President

EDUCATION

Florida State University, B.A. in History

TAB 5 State Lobbying Experience

Ronald L. Book, P.A. submits our response to represent the City of Plantation at the State government level. Below, please find a chart listing comparable firm clients for which we provide state lobbying and consulting services. Details of each include address, telephone number, contact, and the term of contracts.

- Also, please note that we employ subcontractors on the following contracts: City of Doral, City of Miramar, and the Village of Royal Palm Beach.
- We function as subcontractors on the team for the City of Coral Gables and the City of Miami Beach.

Ronald L. Book, P.A. Client List

Client Name and Address	Contact and Phone Number	Term
Brevard County 2725 Judge Fran Jamieson Way Viera, FL 32940	Mr. Frank Abbate, County Manager (321) 633-2001	2010 – Present
Broward County 115 S. Andrews Avenue, Room 409 Fort Lauderdale, FL 33301	Ms. Bertha Henry, County Administrator (954) 357-7575	1996 – Present
Bal Harbour Village 655-96th Street Bal Harbour, FL 33154	Mr. Jorge Gonzalez, Village Manager (305) 866-4633	2007 – Present
City of Aventura 19200 W. Country Club Drive Aventura, FL 33180	Mr. Ron Wasson, City Manage (305) 466-8910	1995 – Present
City of Cooper City 9090 SW 50th Place Cooper City, FL 33328	Mr. Joseph Napoli, City Manager (954) 434-4300	1998 – Present
City of Coral Gables 405 Biltmore Way Coral Gables, FL 33143	Ms. Naomi Levi Garcia, Assistant City Attorney/Intergovernmental Affairs Manager (305) 460-5248	2018 – Present
City of Dania Beach 100 W Dania Beach Boulevard Dania Beach, FL 33004	Ms. Ana Garcia, City Manager (954) 924-6800	2016 – Present
City of Doral 8401 NW 53rd Terrace, 3rd Floor Doral, FL 33166	Chief Hernan Organividez, Interim City Manager (305) 593-6697	2013 – Present
City of Fort Lauderdale 100 N. Andrews Avenue Fort Lauderdale, FL 33301	Mr. Christopher Lagerbloom, City Manager (954) 828-5013	2009 – Present
City of Fort Myers Beach 2525 Estero Boulevard Fort Myers Beach, FL 33931	Mr. Roger Hernstadt, City Manager (239) 765-0202	2017 – Present
City of Lauderdale Lakes 4300 NW 36th Street Lauderdale Lakes, FL 33319	Mr. Phil Alleyne, City Manager (954) 535-2700	2004 – Present
City of Marathon 9805 Overseas Highway Marathon, FL 33050	Mr. George Garrett, City Manager (305) 289-4130	2013 – Present
City of Marco Island 50 Bald Eagle Drive	Mr. Michael McNees, City Manager (239) 389-5000	2014 – Present

Marco Island, FL 34145		
City of Margate 5790 Margate Boulevard Margate, FL 33063	Mr. Cale Curtis, City Manager (954) 935-5308	2018 – Present
City of Miami 3500 Pan American Dr Miami, FL 33133-5504	Mr. Arthur Noriega, City Manager (305) 250-5400	2021 – Present
City of Miami Beach 1700 Convention Center Drive Miami Beach, FL 33139	Ms. Michele Burger, COS to Mayor (305) 673-7035	2018 – Present
City of Miramar 2300 Civic Center Place Miramar, FL 33025	Mr. Vernon Hargray, City Manager (954) 602-3115	2000 – Present
City of North Bay Village 1666 Kennedy Causeway, #300 North Bay Village, FL 33141	Mr. Ralph Rosado, Village Manager (305) 756-7171	2019 – Present
City of North Miami 776 NE 125 Street North Miami, FL 33161	Theresa Therilus, City Manager (305) 895-9888	1990 – Present
City of North Miami Beach 17011 NE 19th Avenue North Miami Beach, FL 33162	Mr. Arthur H. Sorey, III, City Manager (305) 948-2900	1995 – Present
City of Pinellas Park 5851 Park Boulevard Pinellas Park, FL 33781	Ms. Lana Beck, Government Relations Administrator (727) 369-5745	2004 – Present
City of Sunny Isles Beach 18070 Collins Avenue Sunny Isles Beach, FL 33160	Mr. Chris Russo, City Manager (305) 792-1731	1997 – Present
City of Sunrise 10770 W. Oakland Park Boulevard Sunrise, FL 33351	Mr. Mark Lubelski, City Manager (954) 746-3440	2003 – Present
City of Tamarac 7525 NW 88th Avenue Tamarac, FL 33321	Mr. Michael Cernech, City Manager (954) 597-3510	2001 – Present
Miami-Dade County 111 NW 1st Street, Suite 2810 Miami, Florida 33128	Mr. Jess McCarty, Assistant County Attorney (305) 375-1634	1995 – Present
Miami-Dade County Transportation Planning Organization 111 NW 1st Street Miami, FL 33128	Ms. Aileen Boucle, Executive Director (305) 375-4507	2020 – Present
Seminole County 1011 East First Street, Suite 3010 Sanford, FL 32771	Ms. Tricia Johnson, Deputy County Manager (407) 666-7224	2018 – Present
Town of Davie 6591 Orange Drive, Town of Davie, FL 33314	Leona Henry, Intergovernmental Affairs Manager (954) 797-1035	2016 – Present
Village of Royal Palm Beach 1050 Royal Palm Beach Boulevard Royal Palm Beach, FL 33411	Mr. Raymond Liggins, Village Manager (561) 790-5103	2005 – Present
Fort Myers Community Redevelopment Agency 1400 Jackson Street Fort Myers, FL 33901	Ms. Michele Hylton-Terry, Executive Director (239) 321-7100	2017 – Present

Miami-Dade County Public Schools 1450 N.E. Second Avenue Miami, Florida 33132	Contact: Ms. Tabitha Fazzino, Chief Intergovernmental Affairs and Compliance Officer (305) 995-1206	2002 – Present
Public Health Trust/Jackson Memorial Hospital 1611 NW 12th Ave West Wing 117 Miami, FL 33136	Mr. Nathan Ray, Corporate Director of Government Relations (305) 585-6754	2002 – Present
North Broward Hospital District (Broward Health) 1800 NW 49Th St Ft Lauderdale, FL 33309	Ms. Ashley Boxer, Vice President External Affairs (954) 473-7487	1997 – Present
South Broward Hospital District (Memorial Healthcare System) 3501 Johnson St Hollywood, FL 33021	Ms. Lubby Navarro, Director of Government Affairs (954) 265-9912	1988 – Present

Provide a detailed summary of your knowledge and experience in securing funds for public infrastructure or public services through the state appropriation process and through discretionary grant programs.

Ronald L. Book, P.A. Appropriations Accomplishments

To illustrate our firm's expertise in the funding and appropriations arena in issue areas critical to the City, we choose to let the results speak for themselves. Our firm's success in the appropriations arena is simply unrivaled. Below is a list of appropriations secured for local government clients over the last five (5) Sessions. It is important to note, this list is a sample of funding secured by our firm and covers the wide variety of issues.

2021

- $562,000 for the Miami-Dade County Homeless Trust – Housing First Program
- $158,184 for the Broward County Commission – Long-Acting Injectable Buprenorphine Pilot
- $426.604 for the Broward Health – Integrated Medication Assisted Treatment Response (iMATR)
- $500,000 for the Medication Assisted Treatment & Telehealth Enhanced Recovery (MATTER)
- $250,000 for the City of Lauderdale Lakes Alzheimer's Care Center
- $1,700,000 for the City of Miami Badia Senior Center
- $225,000 for the Nancy J. Cotterman Crisis Intervention Programs
- $470,000 for the Aventura Curbing of Swale Flooding on Country Club Drive
- $450,000 for Brevard County Indian River Lagoon 50 Septic Upgrades
- $585,000 for Brevard County Indian River Lagoon 65 Quick Connects to Sewer
- $2,500,000 for Brevard County Indian River Lagoon, FL-518 Bridge Muck Removal
- $125,000 for the Cooper City SW 49 Street Culvert Rehabilitation/Replacement
- $200,000 for the Coral Gables Galiano Street & Madeira Avenue Stormwater Improvements
- $200,000 for the Doral Stormwater Improvements NW 89 Pl (25020 St.) & NW 24 Terr (89-25)
- $399,695 for the Lauderdale Lakes Water Quality Improvements/Canal Bank Restoration
- $370,000 for the Marco Island San Marco Road Tide Leveling/Canal Flushing Improvement Project
- $500,000 for the Margate Utilities Supervisory Control and Data Acquisition (SCADA) System Upgrades
- $1,500,000 for the Miami Golden Pines Neighborhood Improvements

- $250,000 for the Miramar Historic Miramar Drainage Improvements Phase IV
- $500,000 for the Sunrise Stormwater Pump Station #5 Replacement
- $300,000 for the Tamarac C-14 Canal Erosion Mitigation
- $500,000 for the Seminole County Little River Wekiva River Restoration
- $108,550 for the Pinellas Park Roadway Safety & Community Mobility Project
- $375,000 for the Coral Gables Coral Way and Granada Boulevard Intersection Improvements
- $3,000,000 for the Miami – Little Havana Pedestrian Priority Zone
- $1,000,000 for the Brevard County Emergency Operations Center Construction

2020

- $200,000 for City of Lauderdale Lakes Alzheimer's Care Center
- $1,000,000 for Brevard County Septic to Sewer Conversion for 1019 Homes
- $2,200,000 for Brevard County Water Quality Improvements
- $350,000 for Seminole County Lake Jesup Watershed Project
- $350,000 for Doral Intersection Signalization Pedestrian Safety
- $1,200,000 for a Regional Hurricane Evacuation Studies Update
- $1,000,000 for Brevard County EOC Construction Phase I Completion
- $2,000,000 for Firefighters Cancer Research

The above funding items were accomplished despite Florida's economic downturn as our state reacted to the Covid-19 pandemic. The Governor vetoed an historic $1 billion of projects funded, many of which were municipal projects, including some that our firm secured in the FY 2020 budget.

2019

- 250,000 for Lauderdale Lakes Alzheimer's Care Center
- $252,106 for Aventura Curbing of Swale Flooding Country Club Drive
- $300,000 for Bal Harbour Village Storm Water System Improvements
- $500,000 or Brevard County Septic to Sewer Conversion for 1019 Homes
- $100,000 for Coral Gables Stormwater System Improvements
- $200,000 for Doral Stormwater Improvements NW 114th Avenue/50th Street
- $500,000 for Fort Myers Beach Stormwater Improvements
- $500,000 for Marco Island South Barfield Drive Drainage Project
- $200,000 for North Bay Village Stormwater Pump Station
- $150,000 for North Miami Arch Creek North/South Drainage Improvements Basin D
- $160,000 for Palm Bay Turkey Creek Muck Removal Feasibility Study
- $100,000 for Pinellas Park Orchid Lake Improvements
- $500,000 for Royal Palm Beach Drainage Canal System Rehabilitation
- $425,000 for Seminole County Lake Jesup Basin – Lake of the Wood
- $350,000 for Tamarac Stormwater Culvert - Headwalls Ph 6 Project
- $447,500 for Doral Pedestrian Safety and Roadway Improvements 112th Avenue
- $229,950 for North Bay Village Sidewalk and ADA Improvements
- $425,000 for the Sunny Isles Beach Pedestrian Park Bridge
- $250,000 for the Homeless Collaborative of Broward County – Rapid Rehousing
- $513,500 for the Brevard Emergency Operations Center Construction

2018

- $150,000 for the City of Riviera Beach Early Learning to Kindergarten Pilot
- $1 million for the Brevard County Emergency Operations Center Construction

- $200,000 for the City of Aventura NE 183rd Street Seawall Restoration Improvements
- $500,000 for the City of Cooper City/Natalie's Cove/Flamingo Gardens Drainage
- $950,000 for the City of Doral Canal Bank Stabilization Year 7
- $500,000 for the Town of Fort Myers Beach Stormwater Outfall Improvements
- $700,000 for the City of Marco Island San Marco Road Drainage Project Improvements
- $500,000 for the City of Margate Sewer Piping Rehabilitation Project
- $496,750 for the City of North Miami Arch Creek North/South Drainage Improvements/Basin C
- $400,000 for the City of North Miami Beach Master Force Main Installation
- $310,000 for the City of Pinellas Park Pinebrook Estates Pond Improvements
- $750,000 for the City of Riviera Beach Singer Island South Stormwater Improvements
- $150,000 for the Village of Royal Palm Beach Canal System Rehabilitation Project
- $500,000 for the City of Sunrise Emergency Lift Station Power and Pumping
- $300,000 for the City of Tallahassee Water Tower to Sustain Water Supply During Hurricanes
- $500,000 for the City of Tamarac the Boulevards Stormwater Drainage Repair and Pipe Lining
- $800,000 for the City of Cooper City Flamingo West Park
- $250,000 for the Miami-Dade Homeless Trust
- $2 million for the Firefighters Cancer Research Initiative at the University of Miami-Sylvester Comprehensive Cancer Center
- $1.5 million for the City of Coral Gables Fire Station and Land Acquisition at Cartagena Park
- $1 million for the City of Margate Fire Station 58 Replacement

2017

- $18 million for City of Miami Gardens Pedestrian Safety Improvements
- $1.5 million for the Brevard County Emergency Operations Center
- $400,000 for the Deerfield Beach African American Memorial Park
- $300,000 for Sunny Isles Beach Drainage Improvements
- $100,000 for Aventura NE 191st Street Stormwater Retrofits
- $400,000 for City of Fort Lauderdale Rapid Rehousing
- $300,000 for Sunrise Sawgrass Wastewater Treatment Plant
- $461,708 for the City of Doral Stormwater Improvements at Sub Basin H-8
- $750,000 for the City of Miramar Fire Station
- $750,000 for the City of Marco Island Fire Station
- $354,000 for Crisis Outplacement Beds

TAB 6 Forms and Addenda

Included within Tab 6, are the required forms, information and documentation as outlined within RFSP 075-21 by the City of Plantation:

- Proposal Checklist and Summary Form
- Qualification Form and Supplemental Information:
    - Question 7 Documentation:
        - State of Florida, Corporation Certification for Ronald L. Book, P.A.
        - Ronald L. Book, P. A. Sunbiz
        - Lobbyist Registration Directory for firm executives
        - Lobbyist Registration documentation from the Florida Lobbyist website: https://www.floridalobbyist.gov
        - Ronald L. Book, Florida Bar membership card
    - Question 12 Supplemental Information
    - Question 13 Supplemental Information
- Insurance Requirements
- Public Entity Crimes Form
- Firm Certification Form
- Scrutinized Company Form
- Certificate of Insurance Requirements
- E-Verify Form
- References Form
- Drug-Free Workplace Form
- Non Collusion Certification Form
- Office of Inspector General ("OIG") Form
- Public Record Form
- Proposal Checklist Form
- Proof that Firm is Authorized to transact in the State of Florida
    - Ronald L. Book, P.A. Sunbiz documentation
- Certification and Licenses Required to Perform Desired Work
    - Included within this section, within the Qualification Form and Supplemental Information section in Question 7 Documentation
- Addendum # 1
- Addendum # 2

Proposal Checklist and Summary Form

This form must be signed and included with the proposal submittal in addition to the required proposal documents of this solicitation. Failure to do so may result in your proposal submittal being considered non-responsive.

Firm's Name: **Ronald L. Book, P.A.** **Date:** **7/15/2021**

Base Proposal Total: **$40,000 annually**

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☑

Disadvantaged Business Enterprise: Yes ☐ or No ☑

Submitted Forms:

- ☑ Qualification Form
- ☑ Insurance Requirements
- ☑ Public Entity Crimes
- ☑ Firm Certification
- ☑ Scrutinized Company
- ☑ Certificate of Insurance
- ☑ E-Verify
- ☑ Addendums
- ☑ References
- ☑ Drug-Free Workplace
- ☑ Non-Collusion Certification
- ☑ OIG
- ☑ Public Records
- ☑ Proposal Checklist Form
- ☑ Proposal Form
- ☑ Additional Pertinent Information
- ☑ Proof that Firm is Authorized to transact in the State of Florida
- ☑ Certification(s) and Licenses required to performed desired work

Signature: _____ Printed Name: **Ronald L. Book**

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE FIRM'S PROPOSAL BEING DEEMED NON-RESPONSIVE AND THE FIRM AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: Ronald L. Book, P.A.

NAME: Ronald L. Book

ADDRESS: 18851 N.E. 29 Ave., Ste. 1010 Aventura, FL 33180

TELEPHONE NO.: 305.935.1866

FAX NO.: 305.935.9737

EMAIL ADDRESS: Ron@rlbookpa.com

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: Ronald L. Book, P.A.

   The address of the principal place of business is: 18851 NE 29 Ave., Ste. 1010 Aventura, FL 33180

   The business is a (Sole Proprietorship) ✓ (Partnership)_____ (Corporation)_____

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: 01/29/1987
   b. State of Incorporation: Florida
   c. President's Name: Ronald L. Book
   d. Vice President's Name: _____
   e. Secretary's Name: _____
   f. Treasurer's Name: _____
   g. Name and address of Resident Agent: _____

3. If FIRM is an individual or a partnership, answer the following:
   a. Date of organization: _____
   b. Name, address and ownership units of all partners:
   _____
   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

   -

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: 34

   a. Under what other former names has your organization operated?

      - None

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

   Please see attached supplemental information at the end of this form.

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

   No

9. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

   No

10. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

    Please see attached References Form contained within this section.

11. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

    Please see attached qualifications of firm executives contained within Tabs 3 and 4

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

    Please see attached supplemental information at the end of this form.

13. Provide a list of work currently under contract.

    Please see attached supplemental information at the end of this form.

14. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then

associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If FIRM is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by FIRM]

None

15. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

None

16. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

None

17. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

No

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF FLORIDA

COUNTY OF MIAMI-DADE

The foregoing instrument was acknowledged before me by means of ✓ physical presence or ☐ online notarization, this 14TH (*date*) by RANALO L. BOOK (*name of officer or agent, title of officer or agent*), of RANALO L. BOOK, P.A. (*name of corporation acknowledging*), a FLORIDA (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 03/16/2025

_____
NOTARY PUBLIC

Notary Public State of Florida
Bonette Moschella
My Commission HH 102731
Expires 03/16/2025

- **Qualification Statement Form: Additional Information**

7. Indicate registration, license numbers, or certificate numbers for the business or professions that are the subject of this Proposal. Please attach certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

Documentation Included:

- State of Florida, Corporation Certification for Ronald L. Book, P.A.
- Ronald L. Book, P. A. Sunbiz
- Lobbyist Registration Directory for firm executives
- Lobbyist Registration documentation from the Florida Lobbyist website: https://www.floridalobbyist.gov
- Ronald L. Book, Florida Bar membership card

State of Florida
Department of State

I certify from the records of this office that RONALD L. BOOK, P.A. is a corporation organized under the laws of the State of Florida, filed on January 29, 1987.

The document number of this corporation is J54314.

I further certify that said corporation has paid all fees due this office through December 31, 2021, that its most recent annual report/uniform business report was filed on January 11, 2021, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Fourteenth day of June, 2021

Secretary of State

Tracking Number: 8788001143CU

To authenticate this certificate,visit the following site,enter this number, and then follow the instructions displayed.

https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication

Sunbiz.org Division of Corporations

Department of State | Division of Corporations | Search Records | Search by Entity Name |

Previous Entity List | Next Entity List | Return to List

No Events No Name History

Detail by Entity Name

Florida Profit Corporation

RONALD L. BOOK, P.A.

Filing Information

Document Number J54314

FEI/EIN Number

Date Filed 01/29/1987

State FL

Status ACTIVE

Principal Address

18851 NE 29TH AVENUE
SUITE 1010
AVENTURA, FL 33180

Changed: 02/04/2009

Mailing Address

18851 NE 29TH AVENUE
SUITE 1010
AVENTURA, FL 33180

Changed: 02/04/2009

Registered Agent Name & Address

BRYN, USHER
18851 NE 29TH AVENUE
SUITE 1010
AVENTURA, FL 33180

Name Changed: 01/11/2021

Address Changed: 02/04/2009

Officer/Director Detail

Name & Address

Title D

BOOK, RONALD L
491 COCONUT PALM TER
PLANTATION, FL 33324

Document Images

01/29/1987 -- ANNUAL REPORT View image in PDF format

Previous On List | Next On List | Return to List

No Events No Name History

940 Avalon Rd, Winter Garden, FL 34787-9701
Industry Code: 111422
Effective: 01/15/2021

Lee County Board of County Commissioners
Po Box 398, Fort Myers, FL 33902-0398
Industry Code: 921110
Effective: 03/08/2021

Manatee County Board Of County Commissioners
1112 Manatee Ave W, Ste 920, Bradenton, FL 34205
Industry Code: 921120
Effective: 03/02/2021

Parkway Maintenance & Management Company
8447 SW 99Th Street Rd, Ocala, FL 34481-9067
Industry Code: 531311
Effective: 03/01/2021

Phantom Fireworks Showrooms, LLC
2445 Belmont Ave, , Youngstown, OH 44505-2405
Industry Code: 453998
Effective: 01/06/2021

Praeses, LLC
330 Marshall St, Ste 800, Shreveport, LA 71101
Industry Code: 541511
Effective: 01/06/2021

State Farm Mutual Automobile Insurance Company
1 State Farm Plz, Bloomington, IL 61710-0001
Industry Code: 524126
Effective: 01/06/2021

Step Up for Students
1901 Ulmerton Rd, Ste 180, Clearwater, FL 33762-2311
Industry Code: 813211
Effective: 01/06/2021

Sushi Maki
2334 Ponce de Leon Blvd, Suite 200, Coral Gables, FL 33134
Industry Code: 722511
Effective: 02/15/2021

Williams Companies, Inc. (The)
555 13Th St NW Ste 440, , Washington, DC 20004-1109
Industry Code: 486210
Effective: 01/08/2021

Willow Lakes, LLC
433 South Main Street, 218, West Hartford, CT 06110
Industry Code: 531120
Effective: 01/06/2021

Bonfanti, Joanna Lee Clary ..... (850) 521-1980

215 S Monroe St, Ste 601, Tallahassee, FL 32301

Lobbying Firm(s):

Gunster Yoakley & Stewart PA
215 S Monroe St Ste 601, Tallahassee, FL 32301
Phone: (850) 521-1980

Principal(s):

American Pharmacy Cooperative, Inc
5601 Shirley Park Dr, Bessemer, AL 35022
Industry Code: 813920
Effective: 01/08/2021

American Water Works Association (Florida Section)
1300 9th St, Ste B-124, St Cloud, FL 34769
Industry Code: 813920
Effective: 01/08/2021

Charter Communications
2251 Lucien Way, , Maitland, FL 32751-7002
Industry Code: 517311
Effective: 01/19/2021

Edgenuity, Inc
8860 E. Chaparral Road, 100, Scottsdale, AZ 85250
Industry Code: 611710
Effective: 01/08/2021

Frontier Communications Corporation
2378 Wilshire Blvd, , Mound, MN 55364
Industry Code: 517110
Effective: 01/08/2021

Gulfstream Park Racing Association, Inc
901 S Federal Hwy, Hallandale Beach, FL 33009
Industry Code: 711212
Effective: 01/08/2021

Haskell Company, The
111 Riverside Ave, Jacksonville, FL 32202-4905
Industry Code: 541330
Effective: 01/08/2021

Scientific Games Corporation
1500 Bluegrass Lakes Pkwy, , Alpharetta, GA 30004-7712
Industry Code: 713290
Effective: 01/08/2021

Utilities Inc. of Florida
200 Weathersfield Ave, , Altamonte Springs, FL 32714-4027
Industry Code: 221310
Effective: 01/08/2021

West Orange Healthcare District
10000 W. Colonial Drive, 281, Ocoee, FL 34761
Industry Code: 921190
Effective: 01/08/2021

WestRock Company
1000 Abernathy Rd NE, Suite 125, Atlanta, GA 30328
Industry Code: 322130
Effective: 01/08/2021

Bonilla Lopez, Viviana ..... (850) 488-9071 x9788

1930 Harrison Street, Suite 104, Hollywood, Florida 33020

Principal(s):

Disability Rights Florida
2473 Care Drive, Ste 200, Tallahassee, FL 32308
Industry Code: 813311
Effective: 01/14/2021

Bonlarron, Rachael ..... (561) 868-3140

4200 S Congress Ave, Lake Worth, FL 33461-4796

Principal(s):

Palm Beach State College
4200 S Congress Ave, Lake Worth, FL 33461-4705
Industry Code: 611210
Effective: 03/09/2021

Bonlarron, Todd J. ..... (561) 355-3451

301 N Olive Ave, Ste 1101.4, West Palm Beach, FL 33401

Principal(s):

Palm Beach County
301 N Olive Ave, Ste 1101, West Palm Beach, FL 33401
Industry Code: 921190
Effective: 01/04/2021

Book, Ronald L. ..... (305) 935-1866

18851 NE 29Th Ave, Suite 1010, Aventura, FL 33180-2808

Lobbying Firm(s):

Ronald L. Book PA
18851 NE 29th Ave, Ste 1010, Aventura, FL 33180

Phone: (305) 935-1866

Principal(s):

1-800 Contacts, Inc
261 W Data Dr, Draper, UT 84020-2372
Industry Code: 454111
Effective: 01/04/2021

7-11, Inc.
800 Trafalgar Ct, Ste 360, Maitland, FL 32751
Industry Code: 447110
Effective: 01/04/2021

Affinity Waste Solutions
1105 W Airport Blvd, , Sanford, FL 32773-4972
Industry Code: 562111
Effective: 01/04/2021

AJT Media
802 NE 20th Ave, , Fort Lauderdale, FL 33304
Industry Code: 541810
Effective: 01/04/2021

Ashbritt, Inc
480 S Andrews Ave, Ste 103, Pompano Beach, FL 33069
Industry Code: 562111
Effective: 01/04/2021

Atlantic Pacific Communities
2950 SW 27th Ave, Ste 200, Miami, FL 33133
Industry Code: 236116
Effective: 01/04/2021

Automated Healthcare Solutions
2901 SW 149th Ave, Ste 140, Miramar, FL 33027
Industry Code: 541990
Effective: 01/04/2021

AutoNation, Inc
200 SW 1st Ave 14th Fl, Ft Lauderdale, FL 33301
Industry Code: 522220
Effective: 01/04/2021

Bal Harbour Village
65 96th St, Bal Harbour, FL 33154
Industry Code: 921190
Effective: 01/04/2021

Biscayne Bay Pilots
2911 Port Blvd, Miami, FL 33132
Industry Code: 488330
Effective: 01/04/2021

Brevard County
2725 Judge Fran Jamieson Way # C301, Viera, FL 32940-6605
Industry Code: 921190
Effective: 01/04/2021

Broward County
115 S Andrews Ave Ste 406, Fort Lauderdale, FL 33301-1817
Industry Code: 921110
Effective: 01/04/2021

Casa Familia, Inc.
1000 Hardee Rd, , Coral Gables, FL 33146
Industry Code: 813319
Effective: 01/04/2021

City of Aventura
19200 W Country Club Dr, Aventura, FL 33180
Industry Code: 921190
Effective: 01/04/2021

City of Cooper City
9090 SW 50th Pl, Cooper City, FL 33329-0910
Industry Code: 921190
Effective: 01/04/2021

City of Coral Gables
405 Biltmore Way, Coral Gables, FL 33134-5717
Industry Code: 921110
Effective: 01/04/2021

City of Dania Beach
100 W Dania Beach Blvd, Dania Beach, FL 33004
Industry Code: 921110
Effective: 01/04/2021

City of Doral
8401 NW 53rd Terr, Doral, FL 33166
Industry Code: 921120
Effective: 01/04/2021

City of Fort Lauderdale
City Hall 100 N Andrews Ave, Fort Lauderdale, FL 33301
Industry Code: 921190
Effective: 01/04/2021

City of Lauderdale Lakes
4300 NW 36th St, Lauderdale Lakes, FL 33319
Industry Code: 921190
Effective: 01/04/2021

City of Marathon
9805 Overseas Hwy, Marathon, FL 33050
Industry Code: 921190
Effective: 01/04/2021

City of Marco Island
50 Bald Eagle Dr, Marco Island, FL 34145
Industry Code: 921110
Effective: 01/04/2021

City of Margate
5790 Margate Blvd, Margate, FL 33063
Industry Code: 921110
Effective: 01/04/2021

City of Miami
3500 Pan American Dr, Miami, FL 33133-5504
Industry Code: 921120
Effective: 03/11/2021

City of Miami Beach
1700 Convention Center Dr, Miami Beach, FL 33139
Industry Code: 921110
Effective: 01/04/2021

City of Miramar
2300 Civic Center Pl, Miramar, FL 32325
Industry Code: 921190
Effective: 01/04/2021

City of North Bay Village
1666 Kennedy Cswy, 3rd Floor, North Bay Vlg, FL 33141-4189
Industry Code: 921110
Effective: 01/04/2021

City of North Miami
776 NE 125Th St, , North Miami, FL 33161-5654
Industry Code: 921190
Effective: 01/04/2021

City of North Miami Beach
17011 NE 19th Ave, North Miami Beach, FL 33162
Industry Code: 921190
Effective: 01/04/2021

City of Pinellas Park
5141 78Th Ave N, Pinellas Park, FL 33781-2456
Industry Code: 921190
Effective: 01/04/2021

City of Sunny Isles Beach
18070 Collins Ave, Sunny Isl Bch, FL 33160-2723
Industry Code: 921190

Industry Code: 611710
Effective: 01/08/2021

Frontier Communications Corporation
2378 Wilshire Blvd, , Mound, MN 55364
Industry Code: 517110
Effective: 01/08/2021

Gulfstream Park Racing Association, Inc
901 S Federal Hwy, Hallandale Beach, FL 33009
Industry Code: 711212
Effective: 01/08/2021

Haskell Company, The
111 Riverside Ave, Jacksonville, FL 32202-4905
Industry Code: 541330
Effective: 01/08/2021

Scientific Games Corporation
1500 Bluegrass Lakes Pkwy, , Alpharetta, GA 30004-7712
Industry Code: 713290
Effective: 01/08/2021

Utilities Inc. of Florida
200 Weathersfield Ave, , Altamonte Springs, FL 32714-4027
Industry Code: 221310
Effective: 01/08/2021

WestRock Company
1000 Abernathy Rd NE, Suite 125, Atlanta, GA 30328
Industry Code: 322130
Effective: 01/08/2021

Bonilla Lopez, Viviana ..... (850) 488-9071 x9788
1930 Harrison Street, Suite 104, Hollywood, Florida 33020

Principal(s):

Disability Rights Florida
2473 Care Drive, Ste 200, Tallahassee, FL 32308
Industry Code: 813311
(House, Senate, PSCNC)
Effective: 01/07/2021

Bonlarron, Rachael ..... (561) 868-3140

4200 S Congress Ave, Lake Worth, FL 33461-4796

Principal(s):

Palm Beach State College
4200 S Congress Ave, Lake Worth, FL 33461-4705
Industry Code: 611210
Effective: 03/09/2021

Bonlarron, Todd J. ..... (561) 355-3451

301 N Olive Ave, Ste 1101.4, West Palm Beach, FL 33401

Principal(s):

Palm Beach County
301 N Olive Ave, West Palm Beach, FL 33401
Industry Code: 921190
Effective: 01/04/2021

Book, Ronald L. ..... (305) 935-1866

18851 NE 29Th Ave, Suite 1010, Aventura, FL 33180-2808

Lobbying Firm(s):

Ronald L. Book PA
18851 NE 29th Ave, Ste 1010, Aventura, FL 33180
Phone: (305) 935-1866

Principal(s):

1-800 Contacts, Inc
261 W Data Dr, Draper, UT 84020-2372
Industry Code: 454111
Effective: 01/04/2021

7-11, Inc.
800 Trafalgar Ct, Ste 360, Maitland, FL 32751
Industry Code: 445120
Effective: 01/04/2021

Affinity Waste Solutions
1105 W Airport Blvd, , Sanford, FL 32773-4972
Industry Code: 562111
Effective: 01/04/2021

AJT Media
802 NE 20th Ave, , Fort Lauderdale, FL 33304
Industry Code: 541810
Effective: 01/04/2021

Ashbritt
408 S Andrews Ave, Ste 103, Pompano Beach, FL 33069
Industry Code: 562111
Effective: 01/04/2021

AT&T
150 S Monroe St, Ste 400, Tallahassee, FL 32301
Industry Code: 517110
Effective: 01/04/2021

Atlantic Pacific Communities
2950 SW 27th Ave, Ste 200, Miami, FL 33133
Industry Code: 236116
Effective: 01/04/2021

Automated Healthcare Solutions
2901 SW 149th Ave, Ste 140, Miramar, FL 33027
Industry Code: 541990
Effective: 01/04/2021

AutoNation, Inc
200 SW 1st Ave 14th Floor, Ft Lauderdale, FL 33301
Industry Code: 522220
Effective: 01/04/2021

Bal Harbour Village
655 96th St, Bal Harbour, FL 33154
Industry Code: 921190
Effective: 01/04/2021

Best Buddies International
100 SE 2nd St, Ste 2200, Miami, FL 33131
Industry Code: 624110
Effective: 01/04/2021

Biscayne Bay Pilots
2911 Port Blvd, Miami, FL 33132
Industry Code: 485991
Effective: 01/04/2021

Brevard County
2725 Judge Fran Jamieson Way C301, Viera, FL 32940
Industry Code: 921120
Effective: 01/04/2021

Broward County
115 S Andrews Ave, Ft Lauderdale, FL 33301
Industry Code: 921110
Effective: 01/04/2021

Carmichan Holdings
10055 NW 12th St, Doral, FL 33172
Industry Code: 441110
Effective: 01/04/2021

Casa Familia, Inc.
1000 Hardee Rd, , Coral Gables, FL 33146
Industry Code: 813319
Effective: 01/04/2021

City of Aventura
19200 W Country Club Dr, Aventura, FL 33180

Effective: 01/14/2021

Florida Chiropractic Physician Association
5721 Padgett Circle, , Orlando, FL 32839
Industry Code: 813920
Effective: 01/14/2021

Gracepoint
5707 N 22nd St., , Tampa, Florida 33610
Industry Code: 622210
Effective: 02/22/2021

Hillsborough County Public Schools
901 East Kennedy Blvd., , Tampa, FL 33602
Industry Code: 611110
Effective: 01/14/2021

Jewish Federation of Sarasota-Manatee
580 McIntosh Rd, , Sarasota, FL 34232
Industry Code: 813410
Effective: 01/14/2021

LGSTX Cargo Services
145 Hunter Drive, MS2061F, Wilmington, OH 45177
Industry Code: 488119
Effective: 03/31/2021

M2GEN
13610 Big Bend Dr., 5519, Hudson, FL 34667
Industry Code: 541714
Effective: 04/12/2021

Ocean Conservancy
1300 19th Street, N.W., , Washington, D.C. 20036
Industry Code: 813312
Effective: 01/14/2021

Oragenics, Inc.
4902 Eisenhower Blvd., Suite 125, Tampa, Florida 33634
Industry Code: 541714
Effective: 01/14/2021

Pemco World Services, Inc.
145 Hunter Drive, MS2061F, Wilmington, OH 45177
Industry Code: 336411
Effective: 03/31/2021

Premium Parking Service, LLC
601 Poydras Street, Suite 1500, , New Orleans, Louisiana 70130
Industry Code: 812930
Effective: 02/22/2021

Scientific Games Corporation
6601 Bermuda Road, , Las Vegas, NV 89119
Industry Code: 713290
Effective: 01/14/2021

Shumaker, Loop & Kendrick
101 E. Kennedy Blvd., 2800, Tampa, FL 33601
Industry Code: 541110
Effective: 03/23/2021

Sportradar Solutions LLC
150 S. 5th Street, #400, Minneapolis, MN 55402
Industry Code: 713290
Effective: 01/14/2021

Sykes Enterprises, Incorporated
400 North Ashley Drive, Suite 2800, Tampa, Florida 33634
Industry Code: 541519
Effective: 01/14/2021

The Exemption Project, Inc.
400 W. Ontario St, Suite 504, Chicago, IL 60654
Industry Code: 511210
Effective: 05/25/2021

Maguire, Charles T. ..... (804) 489-5044

1111 E. Main St, MC: VA2-300-18-02, Richmond, VA 23219

Principal(s):

Bank of America, NA
Bank of America Corporate Center, 100 N Tryon Street, Charlotte, NC 28255
Industry Code: 523110
Effective: 01/04/2021

Mahler, Richard J. ..... (850) 205-2226

113 E College Ave, 113 E College Ave Flr 2, Tallahassee, FL 32301

Principal(s):

JPMorgan Chase Holdings LLC
383 Madison Ave, , New York, NY 10179-0001
Industry Code: 551111
Effective: 03/17/2021

Mahoney, Ryan ..... (415) 903-2800

c/o 28 Liberty Ship Way, Suite 2815, Sausalito, CA 94965

Principal(s):

Apple Inc
One Apple Park Way, MS 169-5CL, Cupertino, CA 95014-0642
Industry Code: 334111
Effective: 01/05/2021

Maier, Lonnie Hudes ..... (305) 206-9294

3041 NE 46Th St, Ft Lauderdale, FL 33308-5315

Principal(s):

Crown Castle and its Affiliates
1220 Augusta Dr, Suite 600, Houston, TX 77057-6801
Industry Code: 517910
Effective: 01/24/2021

Malin, Safia S ..... (404) 521-6700

150 E Ponce De Leon Ave, 340, Decatur, GA 30030-2553

Principal(s):

SPLC Action Fund
400 Washington Ave, , Montgomery, AL 36104-4344
Industry Code: 541110
Effective: 03/02/2021

Mallette, Kelly C. ..... (305) 935-1866

18851 NE 29th Ave, Ste 1010, Aventura, FL 33180

Lobbying Firm(s):

Ronald L. Book PA
18851 NE 29th Ave, Ste 1010, Aventura, FL 33180
Phone: (305) 935-1866

Principal(s):

1-800 Contacts, Inc
261 W Data Dr, Draper, UT 84020-2372
Industry Code: 454111
Effective: 01/04/2021

Affinity Waste Solutions
1105 W Airport Blvd, , Sanford, FL 32773-4972
Industry Code: 562111
Effective: 01/04/2021

AJT Media
802 NE 20th Ave, , Fort Lauderdale, FL 33304
Industry Code: 541810
Effective: 01/04/2021

Principal(s):

Advanced Recovery Systems, LLC
100 SE 3rd Avenue, Suite 1800, Ft Lauderdale, FL 33394
Industry Code: 623220
Effective: 01/14/2021

Florida Chiropractic Physician Association
5721 Padgett Circle, , Orlando, FL 32839
Industry Code: 813920
Effective: 01/14/2021

Gracepoint
5707 N 22nd St., , Tampa, Florida 33610
Industry Code: 622210
Effective: 02/09/2021

Hillsborough County Public Schools
901 East Kennedy Blvd., , Tampa, FL 33602
Industry Code: 611110
Effective: 01/14/2021

Jewish Federation of Sarasota-Manatee
580 McIntosh Rd, , Sarasota, FL 34232
Industry Code: 813410
Effective: 01/14/2021

LGSTX Cargo Services
145 Hunter Drive, MS2061F, Wilmington, OH 45177
Industry Code: 488119
Effective: 03/31/2021

M2GEN
13610 Big Bend Dr., 5519, Hudson, FL 34667
Industry Code: 541714
Effective: 04/12/2021

Ocean Conservancy
1300 19th Street, N.W., , Washington, D.C. 20036
Industry Code: 813312
Effective: 01/14/2021

Oragenics, Inc.
4902 Eisenhower Blvd., Suite 125, Tampa, Florida Vanuatu 33634
Industry Code: 541714
Effective: 01/14/2021

Pemco World Services, Inc.
145 Hunter Drive, MS2061F, Wilmington, OH 45177
Industry Code: 336411
Effective: 03/31/2021

Scientific Games Corporation
6601 Bermuda Road, , Las Vegas, NV 89119
Industry Code: 713290
Effective: 01/14/2021

Shumaker, Loop & Kendrick
101 E. Kennedy Blvd., 2800, Tampa, FL 33601
Industry Code: 541110
(House Only)
Effective: 03/23/2021

Sportradar Solutions LLC
150 S. 5th Street, #400, Minneapolis, MN 55402
Industry Code: 713290
Effective: 01/14/2021

Mahler, Richard J. ..... (850) 205-2226

113 E College Ave, 113 E College Ave Flr 2, Tallahassee, FL 32301

Principal(s):

JPMorgan Chase Holdings LLC
383 Madison Ave, , New York, NY 10179-0001
Industry Code: 523120
Effective: 03/17/2021

Mahoney, Maureen ..... (415) 431-6747

1 Market St Ste 36, Spear Tower, Suite 36, San Francisco, CA 94105-1420

Principal(s):

Consumer Reports, Inc.
1 Market St Ste 36, Spear Tower, Suite 36, San Francisco, CA 94105-1420
Industry Code: 511120
(House, Senate, PSCNC)
Effective: 03/11/2021

Mahoney, Ryan ..... (415) 903-2800

c/o 28 Liberty Ship Way, Suite 2815, Sausalito, CA 94965

Principal(s):

Apple Inc
One Apple Park Way, MS 169-5CL, Cupertino, CA 95014-0642
Industry Code: 334111
Effective: 01/05/2021

Malaney, Wayne R. ..... (850) 933-7001

32 Via Del Corso, Palm Beach Gardens, FL 33418-3771

Lobbying Firm(s):

Wayne R. Malaney PA
206 Murray Ct, Jupiter, FL 33458
Phone: (850) 933-7001

Principal(s):

American Lawyer Media, L.P.
1 SE 3rd Ave, Ste 900, Miami, FL 33131
Industry Code: 511110
Effective: 01/25/2021

Malin, Safia S ..... (404) 521-6700

150 E Ponce De Leon Ave, 340, Decatur, GA 30030-2553

Principal(s):

SPLC Action Fund
400 Washington Ave, , Montgomery, AL 36104-4344
Industry Code: 541110
Effective: 01/26/2021

Mallette, Kelly C. ..... (305) 935-1866

18851 NE 29th Ave, Ste 1010, Aventura, FL 33180

Lobbying Firm(s):

Ronald L. Book PA
18851 NE 29th Ave, Ste 1010, Aventura, FL 33180
Phone: (305) 935-1866

Principal(s):

1-800 Contacts, Inc
261 W Data Dr, Draper, UT 84020-2372
Industry Code: 454111
Effective: 01/04/2021

Affinity Waste Solutions
1105 W Airport Blvd, , Sanford, FL 32773-4972
Industry Code: 562111
Effective: 01/04/2021

AJT Media
802 NE 20th Ave, , Fort Lauderdale, FL 33304
Industry Code: 541810
Effective: 01/04/2021

AT&T

Effective: 01/15/2021

Lee County Board of County Commissioners
Po Box 398, Fort Myers, FL 33902-0398
Industry Code: 921110
Effective: 01/07/2021

Manatee County Board Of County Commissioners
1112 Manatee Ave W, Ste 969, Bradenton, FL 34205-7804
Industry Code: 921120
Effective: 03/02/2021

Praeses, LLC
330 Marshall St, Ste 800, Shreveport, LA 71101
Industry Code: 813920
Effective: 02/04/2021

Real Property, Probate & Trust Law Section of the Florida Bar
651 E Jefferson St, 651 E Jefferson St, Tallahassee, FL 32399-6584
Industry Code: 541110
Effective: 01/07/2021

Step Up for Students
1901 Ulmerton Rd, Ste 180, Clearwater, FL 33762
Industry Code: 813211
Effective: 01/07/2021

Sushi Maki
2334 Ponce de Leon Blvd, Suite 200, Coral Gables, FL 33134
Industry Code: 722511
Effective: 02/15/2021

The Nemours Foundation
10140 Centurion Pkwy N, , Jacksonville, FL 32256-0532
Industry Code: 622110
Effective: 02/16/2021

VerifiedVoting.org
Po Box 460550, , San Francisco, CA 94146-0550
Industry Code: 813319
Effective: 01/07/2021

Walt Disney Parks and Resorts, U.S.
PO Box 10000, Lake Buena vista, FL 32830
Industry Code: 713110
Effective: 01/07/2021

Williams Companies, Inc. (The)
555 13Th St NW Ste 440, , Washington, DC 20004-1109
Industry Code: 486210
Effective: 01/08/2021

Willow Lakes, LLC
433 South Main Street, 218, West Hartford, CT 06110
Industry Code: 531120
Effective: 01/07/2021

Brown, Joseph A. ..... (850) 222-7500

Po Box 6526, Tallahassee, FL 32314-6526

Lobbying Firm(s):

Hopping Green & Sams PA
PO Box 6526, Tallahassee, FL 32314
Phone: (850) 222-7500

Principal(s):

Florida Electric Power Coordinating Group, Inc
3030 North Rocky Point Drive, Ste 150, Tampa, FL 33607
Industry Code: 813910
Effective: 01/04/2021

Brown, Rana G. ..... (305) 935-1866

18851 NE 29th Ave, Ste 1010, Aventura, FL 33180

Lobbying Firm(s):

Ronald L. Book PA
18851 NE 29th Ave, Ste 1010, Aventura, FL 33180
Phone: (305) 935-1866

Principal(s):

Atlantic Pacific Communities
2950 SW 27th Ave, Ste 200, Miami, FL 33133
Industry Code: 236116
Effective: 01/04/2021

Automated Healthcare Solutions
2901 SW 149th Ave, Ste 140, Miramar, FL 33027
Industry Code: 541900
Effective: 01/04/2021

AutoNation, Inc
200 SW 1st Ave 14th Fl, Ft Lauderdale, FL 33301
Industry Code: 522220
Effective: 01/04/2021

Bal Harbour Village
655 96th St, Bal Habour, FL 33154
Industry Code: 921190
Effective: 01/04/2021

Biscayne Bay Pilots
2911 Port Blvd, Miami, FL 33132
Industry Code: 488330
Effective: 01/04/2021

Broward County
115 S Andrews Ave, Fort Lauderdale, FL 33301
Industry Code: 921110
Effective: 01/04/2021

Casa Familia, Inc.
1000 Hardee Rd, , Coral Gables, FL 33146
Industry Code: 813319
Effective: 01/04/2021

City of Aventura
19200 W Country Club Dr, Aventura, FL 33180
Industry Code: 921190
Effective: 01/04/2021

City of Cooper City
9090 SW 50th Pl, Cooper City, FL 33329-0910
Industry Code: 921190
Effective: 01/04/2021

City of Coral Gables
405 Biltmore Way, Coral Gables, FL 33134
Industry Code: 921110
Effective: 01/04/2021

City of Dania Beach
100 W Dania Beach Blvd, Dania Beach, FL 33004
Industry Code: 921110
Effective: 01/04/2021

City of Doral
8401 NW 53rd Terr, Doral, FL 33166
Industry Code: 921120
Effective: 01/04/2021

City of Fort Lauderdale
City Hall 100 N Andrews Ave, Fort Lauderdale, FL 33301
Industry Code: 921190
Effective: 01/04/2021

City of Lauderdale Lakes
4300 NW 36th St, Lauderdale Lakes, FL 33319
Industry Code: 921190
Effective: 01/04/2021

City of Marathon
9805 Overseas Hwy, Marathon, FL 33050

Effective: 02/26/2021

Florida Realtors
7025 Augusta National Dr, Orlando, FL 32822
Industry Code: 813910
Effective: 01/07/2021

Florida Recreational Vehicle Trade Association
10510 Gibsonton Dr, Riverview, FL 33578-5434
Industry Code: 813910
Effective: 01/07/2021

Florida Retail Federation
227 S Adams St, Tallahassee, FL 32301-1720
Industry Code: 813910
Effective: 01/07/2021

Gaggle Net, Inc.
5050 Quorum Drive, Suite 700, Dallas, TX 75254
Industry Code: 541519
Effective: 01/07/2021

Home Care Association of America
444 N Capitol St NW Ste 397, Suite 397, Washington, DC 20001-1512
Industry Code: 813910
Effective: 01/07/2021

Lee County Board of County Commissioners
Po Box 398, Fort Myers, FL 33902-0398
Industry Code: 921110
Effective: 01/07/2021

Manatee County Board Of County Commissioners
1112 Manatee Ave W, Ste 920, Bradenton, FL 34205
Industry Code: 921120
Effective: 01/07/2021

Marriott Vacations Worldwide Corporation
6649 Westwood Blvd WW2-3rd Floor, Orlando, FL 32821
Industry Code: 531390
Effective: 01/07/2021

Phantom Fireworks Showrooms, LLC
2445 Belmont Ave, , Youngstown, OH 44505-2405
Industry Code: 453998
Effective: 01/07/2021

Praeses, LLC
330 Marshall St, Ste 800, Shreveport, LA 71101
Industry Code: 813920
Effective: 02/04/2021

Real Property, Probate & Trust Law Section of the Florida Bar
651 E Jefferson St, 651 E Jefferson St, Tallahassee, FL 32399-6584
Industry Code: 541110
Effective: 01/07/2021

Special Olympics Florida
1915 Don Wickham Dr, , Clermont, FL 34711-1915
Industry Code: 624120
Effective: 01/07/2021

Step Up for Students
1901 Ulmerton Rd, Ste 180, Clearwater, FL 33762
Industry Code: 813211
Effective: 01/07/2021

Sushi Maki
2334 Ponce de Leon Blvd, Suite 200, Coral Gables, FL 33134
Industry Code: 722511
Effective: 02/15/2021

Tampa Bay Water
2575 Enterprise Rd, Clearwater, FL 33763-1102
Industry Code: 221310
Effective: 01/07/2021

The Nemours Foundation
10140 Centurion Pkwy N, , Jacksonville, FL 32256-0532
Industry Code: 622110
Effective: 02/16/2021

VerifiedVoting.org
Po Box 460550, , San Francisco, CA 94146-0550
Industry Code: 813319
Effective: 01/07/2021

Walt Disney Parks and Resorts, U.S.
PO Box 10000, Lake Buena vista, FL 32830
Industry Code: 713110
Effective: 01/07/2021

Williams Companies, Inc. (The)
555 13Th St NW Ste 440, , Washington, DC 20004-1109
Industry Code: 486210
Effective: 01/08/2021

Brown, Julie I. ..... (850) 487-9512

2601 Blair Stone Road, B632, Tallahassee, FL 32399-1000

Principal(s):

Department of Business & Professional Regulation
2601 Blairstone Rd, , Tallahassee, FL 32399-6563
Industry Code: 926150
Effective: 03/09/2021

Florida Public Service Commission
2540 Shumard Oak Blvd, Tallahassee, FL 32399
Industry Code: 926130
Effective: 01/05/2021

Brown, Maya ..... (850) 296-7173

Po Box 9798, Tampa, FL 33674-9798

Principal(s):

National Redistricting Action Fund
700 13Th St NW, , Washington, DC 20005-3960
Industry Code: 813319
Effective: 03/04/2021

Brown, Miriam Montez ..... (850) 556-2569

3202 Dunbar Ln, Tallahassee, FL 32311-3366

Principal(s):

Department of Juvenile Justice
2737 Centerview Dr, Knight Building, Tallahassee, FL 32399-0998
Industry Code: 624110
Effective: 01/08/2021

Brown, Rana G. ..... (305) 935-1866

18851 NE 29th Ave, Ste 1010, Aventura, FL 33180

Lobbying Firm(s):

Ronald L. Book PA
18851 NE 29th Ave, Ste 1010, Aventura, FL 33180
Phone: (305) 935-1866

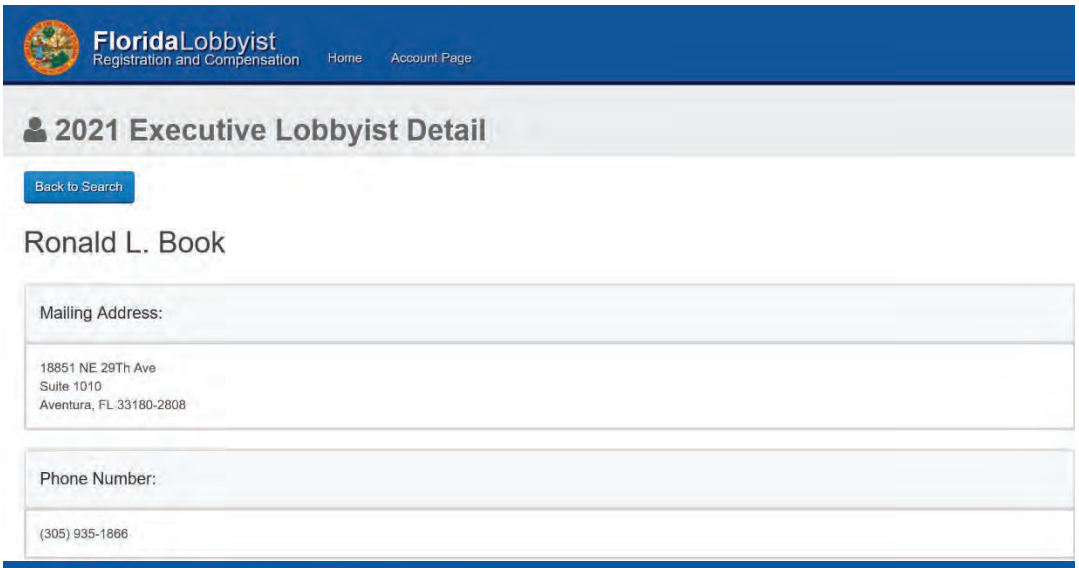
Principal(s):

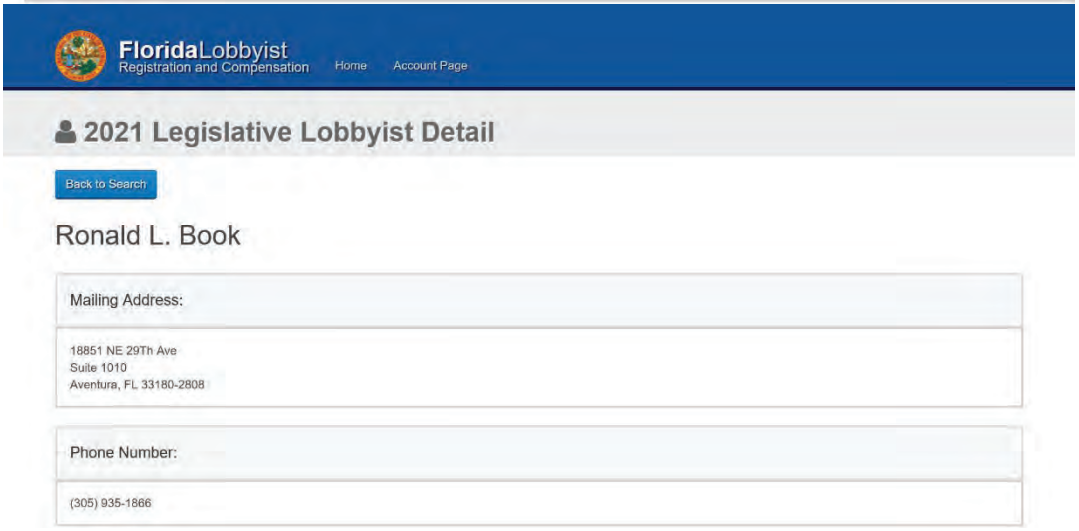
AT&T
150 S Monroe St, Ste 400, Tallahassee, FL 32301
Industry Code: 517110
Effective: 01/04/2021

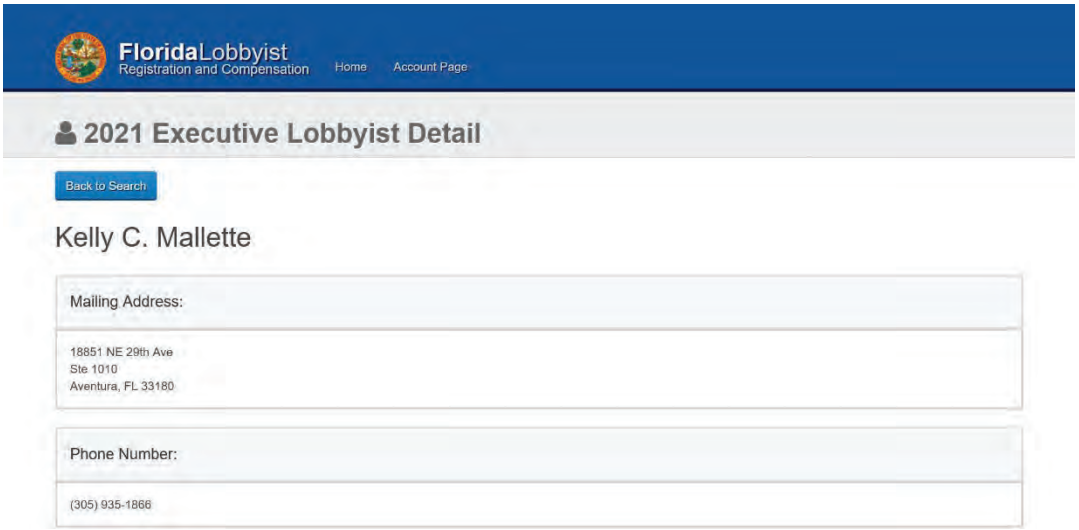
Atlantic Pacific Communities
2950 SW 27th Ave, Ste 200, Miami, FL 33133
Industry Code: 236116
Effective: 01/04/2021

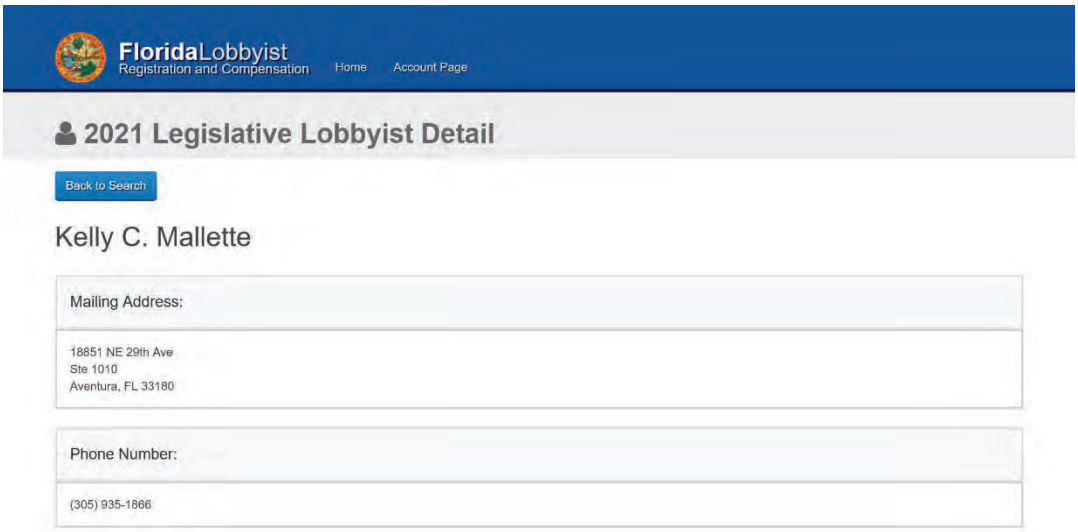
Automated Healthcare Solutions

- **Below please find the registration verifications for Ronald L. Book, Kelly C. Mallette, and Rana G. Brown for both the Legislative Branch and Executive Branch of Florida.**
  Source: the official Florida Lobbyist website: https://www.floridalobbyist.gov





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2021 Legislative Lobbyist Detail
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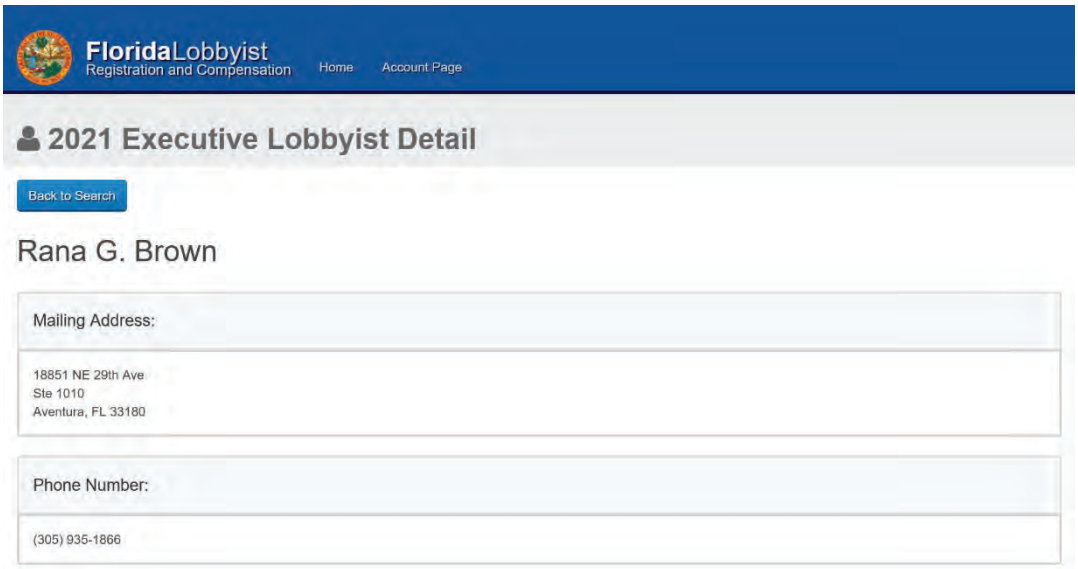
Kelly C. Mallette
Mailing Address:
18851 NE 29th Ave
Ste 1010
Aventura, FL 33180
Phone Number:
(305) 935-1866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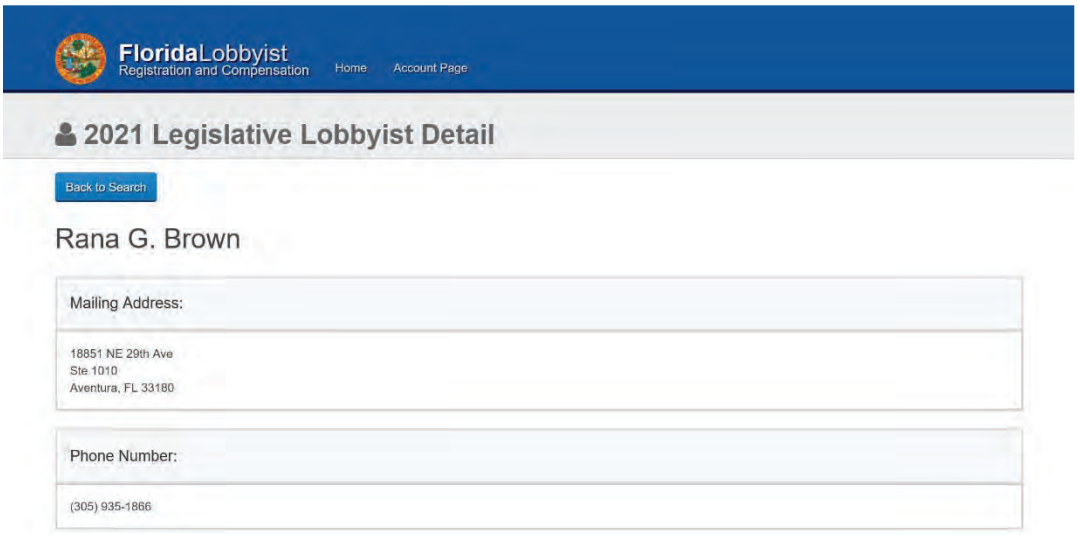
Rana G. Brown
Mailing Address:
18851 NE 29th Ave
Ste 1010
Aventura, FL 33180
Phone Number:
(305) 935-1866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Rana G. Brown
Mailing Address:
18851 NE 29th Ave
Ste 1010
Aventura, FL 33180
Phone Number:
(305) 935-1866

The Florida Bar
Member Since
09/15/1978
Ronald Lee Book
0257915

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

- Below is a sampling similar projects completed within the past five years by Ronald L. Book, P.A.

City of Aventura
Contact: Mr. Ron Wasson, City Manager
Address: 19200 W. Country Club Drive Aventura, FL 33180
Telephone: 305.466.8910
Project Description: We have secured funding for improvements to multiple stormwater projects, seawall restoration improvements, and roadway curbing projects to mitigate flooding:

- $470,000 - Aventura Curbing of Swale Flooding on Country Club Drive (2021)
- $252,106 – Aventura Curbing of Swale Flooding Country Club Drive (2019)
- $200,000 – Aventura NE 183rd Street Seawall Restoration Improvements (2018)
- $100,000 – Aventura NE 191st Street Stormwater Retrofits (2017)
- $425,000 – Aventura NE 29 the Place Stormwater System Retrofits (2014)

Brevard County
Contact: Mr. Frank Abbate, County Manager
Address: 2725 Judge Fran Jamieson Way Viera, FL 32940
Telephone: 321.633.2001
Project Description: The County's priorities have been to obtain state funding for both the County's Emergency Operations Center and for critical regional environmental funding. On behalf of the County, we have secured funding the Brevard County Emergency Operations Center, water projects, and muck removal project funding. Specific funding projects for Brevard County over the past five years, are listed below:

- $450,000 – Brevard County Indian River Lagoon 50 Septic Upgrades to Advanced Treatment Systems (2021)
- $585,000 - Brevard County Indian River Lagoon 65 Quick Connects to Sewer (2021)
- $2,500,000 - Brevard County Indian River Lagoon, FL-518 Bridge Muck Removal (2021)
- $1,000,000 - Brevard County Emergency Operations Center Construction (2021)
- $1,000,000 - Septic to Sewer Conversion for 1019 Homes (2020)
- $2,200,000 - Water Quality Improvements (2020)
- $1,000,000 - Brevard County EOC Construction Phase I Completion (2020)
- $500,000 - Septic to Sewer Conversion for 1019 Homes (2019)
- $513,500 - Brevard Emergency Operations Center Construction (2019)
- $1 million - Brevard County Emergency Operations Center Construction (2018)
- $1.5 million - Brevard County Emergency Operations Center (2017)

City of Doral
Contact: Chief Hernan Organividez, Interim City Manager
Address: 8401 NW 53rd Terrace, 3rd Floor Doral, FL 33166
Telephone: 305.593.6690
Project Description: Two examples of work completed for the City includes funding various projects and defeating attempts to reform membership of the Metropolitan Planning Organization. The City of Doral, as well as the City of North Miami Beach, (another firm client) are two rapidly growing cities in South Florida, both of which were reaching the required population threshold of 50,000 that would allow them a seat on the local Metropolitan Planning Organization. Several years ago, an amendment to the state's transportation package was filed that would have restructured the membership of the MPO and raised the threshold for

membership from 50,000 to 60,000, intended to exclude growing metropolitan area cities. Our firm successfully worked with the parties involved to remove that provision and keep the population threshold at 50,000.

We have secured millions in funding for the City's stormwater improvement projects, community center, intersection signalization for pedestrian safety. Below are some recent examples.

- $200,000 - Stormwater Improvements NW 89 Pl (25020 St.) & NW 24 Terr (89-25) (2021)
- $350,000 - Intersection Signalization Pedestrian Safety (2020)
- $200,000 - Doral Stormwater Improvements NW 114th Avenue/50th Street (2019)
- $447,500 -Doral Pedestrian Safety and Roadway Improvements 112th Avenue (2019)

City of Marco Island
Contact: Mike McNees, City Manager, Mike Murphy, Fire Chief (retired)
Address: 50 Bald Eagle Dr, Marco Island, FL 34145
Telephone: 239.389.5000
Project Description: COPCN License: Pursuing legislation that would allow for the City to apply for a COPCN license directly from the State. During the 2018 Session on behalf of the City of Marco Island, we pursued and passed a local bill allowing the City to apply for and be issued a Certificate of Public Convenience and Necessity (COPCN) directly from the State. The bill allowed for the Florida Department Health to issue the City a COPCN license to provide basic and advanced life support services, without the city obtaining a COPCN from Collier County. The local bill provided that the DOH could issue the City of Marco Island a license directly to provide basic and advanced life support services. This would require the City to meet the statutory requirements for the issuance of a license including required fees, provide equipment met departmental standards, maintain insurance providing coverage for injury, death, and property damage, and a ballot item approved by the majority of electors voting in support. HB 1395 (2018) passed and was approved by the Governor.

City of Miami Beach
Contact: Michele Burger, Chief of Staff to the Mayor
Address: 1700 Convention Center Drive Miami Beach, FL 33139
Telephone: 305.673.7035
Project Description: Vacation Rentals - Maintaining local regulation/opposing state preemption. Throughout the last several Legislative Sessions we have continued to play a major part in fighting this state preemption, working closely with the Florida League of Cities (FLC) and Rutledge Ecenia, to oppose this bill. Throughout, we worked to gather support for several substantive, issue-based amendments in an effort to call attention to expected issues with a local government preemption of regulation to the state. In addition to the City of Miami Beach, we worked on behalf of many of our municipal clients, including the Cities of Doral, Coral Gables, Sunny Isles Beach, and others, over the past several years.

These critical issues that would arise from a state preemption of regulation include the need for a registry, enforcement and a notification process for sexual offenders staying in a vacation rental; requirement of licensure and inspection of vacation rental by DBPR allowing inspectors right of entry and access to vacation rental establishments at any reasonable time; clarification that Condominium and Homeowner Associations rules and bylaws remain in effect as it pertains to limiting an owner's use of property as a vacation rental; and the creation of a reporting system for instances of discrimination. Other issues include occupancy limits, excess noise, trash, parking, and neighborhood safety. See SB 188, HB 425 (2017), SB 1400, HB 773 (2018), HB 987, SB 824 (2019), SB 1128, HB 1011, (2020), SB 522, HB 219 (2021). We have successfully been able to maintain local regulation of vacation rentals.

City of Sunny Isles Beach
Contact: Mr. Chris Russo, City Manager
Address: 18070 Collins Avenue Sunny Isles Beach, FL 33160
Telephone: 305.792.1731
Project Description: Over the course of our representation we have secured funding for drainage improvements, for two pedestrian bridges, and with the restoration of a beach pier, an important economic development project. Needed for resident and tourist safety, the two pedestrian bridges span the busy main street of A1A, and are the North Bay Road Emergency Pedestrian Bridge and the Pedestrian Bridge on Collins Avenue at Government Center. These pedestrian bridges are located in two highly traveled areas, and will provide safe crossings for its many tourists as they access the beach. Lastly, as noted above within the Miami Beach summary, the vacation rental issue was also a high priority for the City of Sunny Isles Beach.

- $500,000 - Sunny Isles Beach Pedestrian Bridge at Collins Avenue at Government Center (2021)
- $425,000 - Sunny Isles Beach Pedestrian Park Bridge (2019)
- $300,000 - Sunny Isles Beach Drainage Improvements (2017)
- $500,000 - Sunny Isles Beach Emergency Pedestrian Bridge (2016)

City of Sunrise
Contact: Mr. Mark Lubelski, City Manager
Address: 10770 W. Oakland Park Boulevard Sunrise, FL 33351
Telephone: 954.746.3430
Project Description: We have secured millions in funding for improvements to stormwater projects, and to repurpose a facility to be used for City programs to serve the region's veterans and seniors. We have also secured funding for various stormwater and flooding projects over several years, and have secured funding through FDOT for a large-scale transportation project, in conjunction with an ongoing regional economic development project.

City of Tamarac
Contact: Mr. Michael Cernech, City Manager
Address: 7525 NW 88th Avenue Tamarac, FL 33321
Telephone: 954.597.3510
Project Description: Education, specifically related to ensuring that children of city residents and children of city employees receive enrollment preference for admission. The City of Tamarac was in the process of negotiating the use of City land for charter school purposes. State law provided that if the City held the charter then municipal boundaries were clear, however, it did not address instances where the City did not hold the charter, but was providing significant resources, such as land. We passed an amendment clarifying that when a municipality is involved in this kind of partnership, the children of residents as well as the children of city employees are given first consideration for admission.

13. Provide a list of work currently under contract.

Ronald L. Book, P.A. works within in the State government affairs arena, specializing in legislative and executive advocacy, strategic planning, and general government consulting. All work currently underway is within the state government affairs area and is commensurate with the scope of services outlined in RFSP 075-21, State Lobbying Services for the City of Plantation.

Brevard County
Broward County
Bal Harbour Village
City of Aventura
City of Cooper City
City of Coral Gables
City of Dania Beach
City of Doral
City of Fort Lauderdale
City of Fort Myers Beach
City of Lauderdale Lakes
City of Marathon
City of Marco Island
City of Margate
City of Miami
City of Miami Beach
City of Miramar
City of North Bay Village
City of North Miami
City of North Miami Beach
City of Pinellas Park
City of Sunny Isles Beach
City of Sunrise
City of Tamarac
Miami-Dade County
Miami-Dade County Transportation Planning Organization
Seminole County
Town of Davie
Village of Royal Palm Beach
Fort Myers Community Redevelopment Agency
Miami-Dade County Public Schools
Public Health Trust/Jackson Memorial Hospital
North Broward Hospital District (Broward Health)
South Broward Hospital District (Memorial Healthcare System)

INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

INSURANCE REQUIREMENTS

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named "**Additional Insured**" on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a "thirty (30) day notice of cancellation" on all certificates of insurance.

F. The City requires a "wavier of subrogation" for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ ALL THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS

CONTRACTOR

7/20/2021

DATE

CITY OF PLANTATION

INSURANCE REQUIREMENTS

SAMPLE

DATE (MM/DD/YYYY): 12/12/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER American Underwriters Miami, FL 33166	CONTACT NAME: Agent Name PHONE (A/C, No, Ext): FAX (A/C, No):
INSURED Any-Business 1101 Easy St MIAMI, FL 33131	Agent CONTACT INFORMATION / NAIC #
	INSURER A:
	INSURER B:
	INSURER C:
	INSURER D:
	INSURER E:

CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY	X	X				EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE Per- OCCUR X						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
							MED EXP (Any one person)	$ 5,000
	GEN'L AGGREGATE LIMIT APPLIES PER						PERSONAL & ADV INJURY	$ 1,000,000
	POLICY PRO- C JECT LO						GENERAL AGGREGATE	$ 2,000,000
	OTHER						PRODUCTS - COMP/OP AGG	$ 1,000,000
								$
	AUTOMOBILE LIABILITY		X				COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
	ANY AUTO						BODILY INJURY (Per person)	$ INCLUDED
	ALL OWNED AUTOS / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$ INCLUDED
	HIRED AUTOS / NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	$ INCLUDED
								$
	UMBRELLA LIAB X OCCUR / CLAIMS-	X	X				EACH OCCURRENCE	$
	X EXCESS LIAB / MADE						AGGREGATE	$
	DED / RETENTION $							$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?	N/A	X				X PER STATUTE / OTH-ER	
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

THE CITY OF PLANTATION SHALL BE LISTED AS CERTIFICATE HOLDER AND ENDORSED AS AN ADDITIONALINSURED FOR LIABILITY. POLICIES SHALL BE ENDORSED TO PROVIDE 30 DAYs WRITTEN NOTICE CANCELLATION TO CERTIFICATE HOLDER.

10 DAYS NOTICE OF CANCELLATION FOR NON-PAYMENT. CONTRACTORS INSURANCE SHALL PROVIDE PRIMARY COVERAGE AND SHALL NOT REQUIRE CONTRIBUTION FROM CERTIFICATE HOLDER. *CONTRACTOR IS RESPONSIBLE FOR ALL DEDUCTIBLES. *FOR WORKERS COMP- WAVIER OF SUBROGATION

CERTIFICATE HOLDER

City OF Plantation 400 NW 73rd AVENUE PLANTATION, FL 33317	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS AUTHORIZED REPRESENTATIVE - REQUIRED SIGNATURE

THE HARTFORD
BUSINESS SERVICE CENTER
3600 WISEMAN BLVD
SAN ANTONIO TX 78251

July 12, 2021

City of Plantation
400 NW 73RD AVE
PLANTATION FL 33317

Account Information:

Policy Holder Details :	RONALD L BOOK PA

Contact Us

Business Service Center
Business Hours: Monday - Friday
(7AM - 7PM Central Standard Time)
Phone: (866) 467-8730
Fax: (888) 443-6112
Email: agency.services@thehartford.com
Website: https://business.thehartford.com

Enclosed please find a Certificate Of Insurance for the above referenced Policyholder. Please contact us if you have any questions or concerns.

Sincerely,

Your Hartford Service Team

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 07/12/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATIONIS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
IRVING NEWMAN INS AGENCY/PHS
21225290
The Hartford Business Service Center
3600 Wiseman Blvd
San Antonio, TX 78251

CONTACT NAME:
PHONE (A/C, No, Ext): (866) 467-8730
FAX (A/C, No): (888) 443-6112
E-MAIL ADDRESS:

INSURER(S) AFFORDING COVERAGE	NAIC#
INSURER A : Twin City Fire Insurance Company	29459
INSURER B :	
INSURER C :	
INSURER D :	
INSURER E :	
INSURER F :	

INSURED
RONALD L BOOK PA
18851 NE 29TH AVE STE 1010
AVENTURA FL 33180-2848

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED.NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/Y YY)	LIMITS	
	COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE	
	CLAIMS-MADE / OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	
							MED EXP (Any one person)	
							PERSONAL & ADV INJURY	
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	
	POLICY / PRO-JECT / LOC						PRODUCTS - COMP/OP AGG	
	OTHER:							
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	
	ANY AUTO						BODILY INJURY (Per person)	
	ALL OWNED AUTOS / SCHEDULED AUTOS						BODILY INJURY (Per accident)	
	HIRED AUTOS / NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	
	UMBRELLA LIAB / OCCUR						EACH OCCURRENCE	
	EXCESS LIAB / CLAIMS-MADE						AGGREGATE	
	DED / RETENTION $							
A	**WORKERS COMPENSATION AND EMPLOYERS' LIABILITY**						X PER STATUTE / OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? Y/N **(Mandatory in NH)**	N/ A		21 WEC NV7172	06/12/2021	06/12/2022	E.L. EACH ACCIDENT	$1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE -EA EMPLOYEE	$1,000,000
							E.L. DISEASE - POLICY LIMIT	$1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES **(ACORD 101, Additional Remarks Schedule, may be attached if more space is required)**
Those usual to the Insured's Operations.

CERTIFICATE HOLDER
City of Plantation
400 NW 73RD AVE
PLANTATION FL 33317

CANCELLATION
SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE
Susan L. Castaneda

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Ronald L. Book, P.A.
LAW OFFICES
PROFESSIONAL ASSOCIATION

July 12, 2021

City of Plantation
400 NW 73 Ave
Plantation, FL 33317

Re: Vehicle Coverage

To Whom It May Concern:
This letter confirms that my firm Ronald L. Book, P.A. DOES NOT own or operate any company vehicles.

Sincerely,

Ronald L. Book

RLB: BM

REPLY TO:
Harbour Centre - 18851 N.E. 29th Avenue, Suite 1010 - Aventura, Florida 33180 - Telephone (305) 935-1866 - Fax (305) 935-9737

BOOK-01 OP ID: FH

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 07/13/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER B&B Protector Plans, Inc - PSP 655 N. Franklin St. Suite 2000 Tampa, FL 33602 Felicia Harvey	CONTACT NAME: Felicia Harvey PHONE (A/C, No, Ext): 800-467-8734 FAX (A/C, No): 813-222-4288 E-MAIL ADDRESS: fharvey@bbprograms.com
INSURED Ronald L. Book, P.A. 18851 NE 29th Ave, Suite 1010 Aventura, FL 33180	INSURER(S) AFFORDING COVERAGE — NAIC # INSURER A : Axis Insurance Company — 13034 INSURER B : INSURER C : INSURER D : INSURER E : INSURER F :

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
	COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE	$
	CLAIMS-MADE OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$
							MED EXP (Any one person)	$
							PERSONAL & ADV INJURY	$
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$
	POLICY PRO-JECT LOC						PRODUCTS - COMP/OP AGG	$
	OTHER:							$
	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	$
	ANY AUTO						BODILY INJURY (Per person)	$
	ALL OWNED AUTOS / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	HIRED AUTOS / NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	$
								$
	UMBRELLA LIAB OCCUR						EACH OCCURRENCE	$
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	$
	DED RETENTION $							$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N						PER STATUTE OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? N / A (Mandatory in NH)						E.L. EACH ACCIDENT	$
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$
							E.L. DISEASE - POLICY LIMIT	$
A	Prof. Liability			016336-0120	11/14/2020	11/14/2021	Per Claim	1,000,000
	(claims made)			RETRO DATE	11/14/2013		Aggregate	1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Deductible: $10,000 each claim

CERTIFICATE HOLDER

City of Plantation
400 NW 73 Ave
Plantation, FL 33317

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Bernadette Green

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RONABO1 OP ID: AM

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 07/12/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Tanenbaum Harber of Florida 2900 SW 149th Avenue Miramar, FL 33027-6605 Jill K. Levy 954-883-2900	CONTACT NAME: Jill K. Levy PHONE (A/C, No, Ext): 954-883-2900 FAX (A/C, No): 954-517-7400 E-MAIL ADDRESS:
	INSURER(S) AFFORDING COVERAGE — NAIC #
	INSURER A : Economy Preferred — 38067
INSURED Ronald L. Book, P.A. 18851 NE 29th Ave, Ste 1010 Aventura, FL 33180	INSURER B : INSURER C : INSURER D : INSURER E : INSURER F :

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY							
	CLAIMS-MADE X OCCUR			BP033680P2020	11/30/2020	11/30/2021	EACH OCCURRENCE	$ 2,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
							MED EXP (Any one person)	$ 5,000
							PERSONAL & ADV INJURY	$ 2,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 4,000,000
	POLICY PRO-JECT LOC						PRODUCTS - COMP/OP AGG	$ 4,000,000
	OTHER:							$
A	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	$ 2,000,000
	ANY AUTO			BP033680P2020	11/30/2020	11/30/2021	BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
	UMBRELLA LIAB OCCUR						EACH OCCURRENCE	$
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	$
	DED RETENTION $							$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N						PER STATUTE OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	N / A					E.L. EACH ACCIDENT	$
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$
							E.L. DISEASE - POLICY LIMIT	$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER

PLANCIT

City of Plantation
400 NW 73rd Avenue
Fort Lauderdale, FL 33317

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Jill K. Levy

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The ACORD name and logo are registered marks of ACORD

Fill in Form

DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes. Section 287.087. This requirement affects all public entities of the State and became effective January 1. 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature	Ronald L. Book Printed Name
Ronald L. Book, P.A. Firm Name	7/20/2021 Date

PUBLIC ENTITY CRIMES

Fill in Form

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for RFSP No. 075-21

2. This sworn statement is submitted by Ronald L. Book, P.A. (entity submitting sworn statement), whose business address is 18851 NE 29 Ave., Ste. 1010 Aventura, FL 33180 and its Federal Employer Identification Number (FEIN) is 59-2769674. (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: _____.

3. My name is Ronald L. Book (please print name of individual signing), and my relationship to the entity named above is Owner, President, and CEO.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

✓ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_____ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

_____
(Signature)

7/14/21
_____
(Date)

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

PUBLIC ENTITY CRIMES

NOTARY BLOCK FOR A CORPORATION

STATE OF FLORIDA

COUNTY OF MIAMI-DADE

The foreground instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization. this 14TH (*date*) by RONALD L. BOOK (*name of officer or agent, title of officer or agent*), of RONALD L. BOOK P.A. (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 03/16/2025

Bonette Moschella
NOTARY PUBLIC

Notary Public State of Florida
Bonette Moschella
My Commission HH 102731
Expires 03/16/2025

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this proposal is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the proposal shall make the proposal nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of proposal or award, whichever is applicable, with no time to cure.

NAME	RELATIONSHIP

WITNESSES:

Typed Name:

Typed Name:

FIRM:

By:

Name: Ronald L. Book, Ronald L. Book, P.A.

Title: President and CEO

Fill in Form

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF FLORIDA

COUNTY OF MIAMI-DADE

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 14TH (*date*) by RONALD L. BOUR (*name of officer or agent, title of officer or agent*), of RONALD L. BOUR, P.A. (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 3/16/25

Bonette Moschella

NOTARY PUBLIC

Notary Public State of Florida
Bonette Moschella
My Commission HH 102731
Expires 03/16/2025

FIRM'S CERTIFICATION

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this 14TH day of JULY, 2021.

Ronald L. Book, P.A.
Printed Name of Corporation
Florida
Printed State of Incorporation

By: _____
Signature of President or other authorized officer
Ronald L. Book
Printed Name of President or other authorized officer
18851 NE. 29 Ave., Ste. 1010
Address of Corporation
Aventura, FL 33180
City/State/Zip
305.935.1866
Business Phone Number

(CORPORATE SEAL)

ATTEST

By _____
Secretary

STATE OF FLORIDA

COUNTY OF MIAMI-DADE

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 14th (*date*) by RONALD L. BOOK (*name of officer or agent, title of officer or agent*), of RONALD L. BOOK, P.A. (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 3/16/25

_____
NOTARY PUBLIC

Notary Public State of Florida
Bonette Moscheta
My Commission HH 102731
Expires 03/16/2025

OFFICE OF INSPECTOR GENERAL

COOPERATION WITH THE BROWARD COUNTY OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRM's and vendors (herein, "FIRM's") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM'S written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

NAME: Bonnette Muscarella

NAME: Judge Brodie

BY: _____

NAME: Ron Book

TITLE: CEO

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF FLORIDA

COUNTY OF MIAMI-DADE

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 1/11/24 (*date*) by ~~RAYMOND L BOKER~~ (*name of officer or agent, title of officer or agent*), of Raymond L Boker, P.A. (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 3/16/25

_____
NOTARY PUBLIC

Notary Public State of Florida
Bonetta Moschetta
My Commission HH 102731
Expires 03/16/2025

Fill in Form

SCRUTINIZED COMPANY CERTIFICATION

TO BE RETURNED WITH PROPOSAL

FIRM Name: Ronald L. Book
FIRM FEIN: 59-2769674
FIRM Authorized Representative Name and Title: Roanld L. Book, President and CEO
Address: 18851 NE 29 Ave., Ste. 1010
City: Aventura State: Florida Zip: 33180
Phone Number: 305.935.1866
Email Address: Ron@rlbookpa.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: _____.
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: Ronald L. Book, President and CEO
Date: 7/14/21

*This form is being provided to comply with Florida Statute 287.135.

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the firm or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the firm keeps and maintains public records upon completion of the contract, the firm shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE FIRM'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: Ronald L. Book, P.A.

By (sign): _____

Print Name: Ronald L. Book

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF FLORIDA

COUNTY OF MIAMI-DADE

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 14th (*date*) by RONALD L. BOOME (*name of officer or agent, title of officer or agent*), of RONALD L. BOOME (*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 3/14/25

_____
NOTARY PUBLIC

E-VERIFY FORM

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

Project Name: Request for Sealed Proposals / State and Lobbying Services

Project No.: RFSP No. 075-21

1. Definitions:

"Firm" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Firm" includes, but is not limited to, a vendor or consultant.

"Sub-Firm" means a person or entity that provides labor, supplies, or services to or for a firm or another sub-firm in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Firms, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Firm shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Firm to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Firm to perform work pursuant to the contract with the City of Plantation. The Firm acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation: and

E-VERIFY FORM

c) Should vendor become the successful Firm awarded for the above-named project, by entering into the contract, the Firm shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Firm shall also require all sub-firms to provide an affidavit attesting that the sub-firm does not employ, contract with, or subcontract with, an unauthorized alien. The Firm shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a sub-firm knowingly violated s. 448.095 (2), but the Firm otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Firm and order the Firm to immediately terminate the contract with the sub-firm.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Firm, the Firm may not be awarded a public contract for a period of 1 year after the date of termination.

FIRM: Ronald L. Book, P.A.

By (sign): _____

Print Name: Ronald L. Book

E-VERIFY FORM

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF FLORIDA

COUNTY OF MIAMI-DADE

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 14TH (*date*) by CAMILO BUK (*name of officer or agent, title of officer or agent*), of CAMILO L. BUK, P.A. (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 03/16/2025

Bonette Moschella

NOTARY PUBLIC

Notary Public State of Florida
Bonette Moschella
My Commission HH 102731
Expires 03/16/2025

Fill in Form

REFERENCES

*Please provide the names of three (3) **Governmental Agency** contract references. The references must be current or former clients with a similar engagement within the past 5 years.*

NAME: **Mr. Chris Russo**	POSITION: **City Manager**
ENTITY: **City of Sunny Isles Beach**	
PHONE: **(305) 792-1731**	E -MAIL ADDRESS: **crusso@sibfl.net**
ADDRESS: **18070 Collins Avenue Sunny Isles Beach, FL 33160**	
PROJECT: **State lobbying services**	
COMPLETION DATE/STATUS: **1997 through present, representation ongoing.**	

NAME: **Mr. Cale Curtis**	POSITION: **City Manager**
ENTITY: **City of Margate**	
PHONE: **(954) 935-5308**	E -MAIL ADDRESS: **ccurtis@margatefl.com**
ADDRESS: **5790 Margate Boulevard Margate, FL 33063**	
PROJECT: **State lobbying services**	
COMPLETION DATE/STATUS: **2018 through present, representation ongoing.**	

NAME: **Ms. Michele Burger**	POSITION: **Chief of Staff to the Mayor and Commission**
ENTITY: **City of Miami Beach**	
PHONE: **(305) 673-7035**	E -MAIL ADDRESS: **micheleburger@miamibeachfl.gov**
ADDRESS: **1700 Convention Center Drive Miami Beach, FL 33139**	
PROJECT: **State lobbying services**	
COMPLETION DATE/STATUS: **2017 through present, representation ongoing.**	

PROPOSAL FORM

Proposal of (Name of Firm) **Ronald L. Book, P.A.**

Address: **18851 N.E. 29 Ave., Ste. 1010**

Phone: **305.935.1866**

Email Address: **Ron@rlbookpa.com**

To furnish and deliver all services and to do and perform all work in accordance with the Agreement Documents for the entitled solicitation:

PROJECT NAME: State and Federal Lobbying Services
RFSP No. 075-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned Firm proposes and agrees if this proposal is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Agreement Documents for the Agreement Price and within the Agreement time indicated in this Proposal and in accordance with the Agreement Documents.

Firm accepts all of the terms and conditions of the Instructions to Firm. This proposal will remain open for ninety (90) calendar days after the day of Proposal Opening. Firm will sign the Agreement and other documents required by the Agreement Documents within fifteen (15) days after the date of City's Notice to Award.

In submitting this proposal, Firm represents as more fully set forth in the Agreement, that:

A. Firm has examined copies of all the Solicitation Documents and of the following Addenda:
(if any addenda have been issued, receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Firms and the Instruction to Firms.

DATE:	ADDENDA NUMBER:
[✓] **June 24, 2021**	[1]
[✓] **July 7, 2021**	[2]
[ ]	[ ]
[ ]	[ ]

B. This proposal is genuine and not made in the interest of or on behalf of any undisclosed person, Firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. Firm has not directly or indirectly induced or solicited any other Firm to submit a false or sham proposal; Firm has not solicited or induced any person, firm, or a corporation to refrain from proposing; and Firm has not sought by collusion to obtain for themselves any advantage over any other Firm or over City.

C. FIRM shall complete the Work for the following price(s). Award shall be made to the Firm whose proposal is determined to be the most advantageous to the city taking into consideration the evaluation factors and criteria set forth in the RFSP.

The rates for the service shall be based on providing the services and associated amenities as per Scope of Services and include all costs, plus all applicable overhead and profit.

Pricing Structure	Amount
Monthly Fee	**$3333.33 monthly, all inclusive** $ **$40,000 annually, all inclusive**
The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed monthly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

Communications concerning this Proposal shall be addressed to the address of Firm indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the FIRM.

Second: Within fifteen (15) days from the "Award", of this proposal, to execute the Agreement.

SUBMITTED ON **July 20,** , 2021

SIGNATURE OF FIRM: _____

PRINT NAME: **Ronald L. Book**

TITLE (if any): **President and CEO**

ADDRESS: **18851 N.E. 29 Ave., Ste. 1010 Aventura, FL 33180**

Incorporated under the laws of the State of Florida.

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 1

RSFP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: June 24, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification. changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Would the city consider a response to this RFSP just for Federal Lobbying Services, with the understanding that if a separate state lobbying firm is selected that federal and state lobbyists would coordinate and collaborate to properly serve the City of Plantation's lobbying needs in Tallahassee and Washington?

Response No. 1: The City is accepting sealed proposals from Firms that are qualified in State and Federal Lobbying Services. The City reserves the right award to one or more Firms that City finds qualified/most advantageous for the aforementioned services.

If any Firm desires to submit for Federal (only). State (only), or Federal and State (both). the Firm shall be responsible for indicating that within their sealed proposal- preferably within their Executive Summary.

Question No. 2: As a federal lobbying firm advocating solely in Washington. and filing required federal lobbying registrations with the U.S. Senate and House of Representative. would a federal proposer to RFSP still be required to also register as a lobbyist in the State or Florida?

Response No. 2: No. a Federal Proposer will not be required to register as a lobbyist in the State of Florida. unless there is a change in the law.

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M.** Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d131b-3874-4291-9605-81ef63387a40/).

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 1 by returning it and/or acknowledging it in your bid.

PROPOSER'S NAME: Ron Book

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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CITY COUNCIL
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Nick Sortal

ADDENDUM NO. 2

RFSP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: July 7, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Our firm is considering partnering with another firm in our response to the RFSP. We would be submitting only one proposal that would include both firms. As the RSFP calls for an "entity" to submit a response, would we need to submit our proposal as a prime/subcontractor arrangement or could we submit one proposal as equal partners?

Response No. 1: A Firm can submit for either the State or Federal portion or both. If a Firm wish to "partner" with another Firm, the mechanism they chose to facilitate that is up to them. The City's goal is simply to retain the most effective representation for the City at both the state and federal levels.

Question No. 2: Under "State or Federal Lobbying Experience" (Page 12 of RSFP No. 075-21), it reads: "Provide a list of clients for whom Firm has provided or is currently providing state **and** federal lobbying or consulting services."

A. Our firm solely provides State services. Can we correctly interpret the request to mean clients that have been provided one or the other "state *or* federal" services? Or is it seeking a list of only clients for which our one firm has provided both state and federal services?

- **Response for A.**: We are seeking a listing of clients represented at the state and/or federal level.

B. It asks for a list of our past clients in addition to our current clients. A list of all previous clients for which our firm has provided services would stretch over thirty years. Would a list of all clients currently represented and previously represented within in the past five years be sufficient?

- **Response for B.**: Yes, however the City reserves the right request additional clients and details.

Question No. 3: The Qualification Statement Form has multiple questions with words and phrases typically used in a construction or contracting bid. Does this form apply to this solicitation for lobbying services?

Response No. 3: If you feel that a question contained in the Qualification Statement Form does not apply to your Firm or the proposed work, please note it as Not Applicable (N/A)

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M.** Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d131b-3874-4291-9605-81ef63387a40/).

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Denise Horland, President
Erik Anderson, President Pro Tem
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Timothy J. Fadgen
Nick Sortal

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 2 by returning it and/or acknowledging it in your proposal.

PROPOSER'S NAME: _____

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request for authorization and approval to execute an agreement between the City of Plantation and Becker & Poliakoff, P.A. for "Federal Lobbying Services" in reference to RFSP No. 075-21.

Summary:

Request for authorization and approval of the following:

1. Acceptance and Approval of the Selection Committee's Scores and Rankings relating to Federal Lobbying Services associated with RFSP No. 075-21;

2. Execute an agreement between the City of Plantation and Becker & Poliakoff, P.A.., for "Federal Lobbying Services" in reference to RFSP No. 075-21. Whereas this agreement shall have an initial term of two (2) years; and whereas this agreement may be renewed for two (2) additional two (2) year periods by written mutual consent, unless terminated earlier as provided within the agreement.

Background:

Strategic Priorities: Sustainability; Economic Opportunity & Recovery; Quality of Life.

Some years back, the City of Plantation was represented by a lobbyist at the Federal level. As the "earmark" funding process ended, so did the City's representation. At the present time, the Federal Government is again involved in funding of local projects and the City if in need of representation at this level. Following a procurement process, Becker & Poliakoff, P.A., has been recommended by the Selection Committee to serve

as the City's Federal Lobbyist and will work in support of the City's interests.

The City solicited for the mentioned services pursuant to Sec. 2-220(b) of the City's code. On July 20, 2021, a total three (3) sealed proposals for RFSP No. 075-21 were received and opened. Procurement reviewed proposals and determined that all proposals were responsive.

FIRM(S)	DISCIPLINE
Erick Consultants, Inc., in partnership with Becker	State and Federal
Alcalde & Fay	Federal
Ronald L. Books, P.A.	State

The Firms that submitted for Federal Lobbying Services provided oral presentations/interviews to the Selection Committee and were then scored and ranked based on the following criteria.

Criteria for Evaluation	Available Points
Firm's Qualifications and Experience	40
Technical Proposal (Firm's ability to provide work as described)	25
Proposed Rate(s)	35
Total Points	**100**

After evaluating each Firm on each criteria, the two (2) Firms that submitted Federal Lobbying Services was scored and ranked during a Public Selection Committee Meeting and the results are as follows.

Discipline: Federal Lobbying Services		
SELECTION COMMITTEE	Alcalde & Fay, LTD, Inc	Becker & Poliakoff, P.A. submitted by Ericks Consultants Inc
Committee Member No. 1	86	85
Committee Member No. 2	86	93
Committee Member No. 3	85	94
TOTAL SCORE	**257**	**272**

The Selection Committee members were Carole Morris, City Administration; Jason Nunemeaker, City Administration; April Beggerow, City Clerks Office.

Below you will find the meeting times and dates that was associated with this process.

MEETING DATES	
August 9, 2021 @ 8:30am to 9:30am	Oral Presentation/Interview with Ericks Consultants, Inc in partnership with Becker & Poliakoff, P.A. (This meeting was Publicly posted but not open to the Public)
August 9, 2021 @ 9:45am to 10:45am	Oral Presentation/Interview with Alcalde & Fay LTD, Inc. (This meeting was publicly posted but not open to the Public)
August 9, 2021 @ 1:30pm	Public Meeting for Committee Discussion and Scoring/Ranking (This meeting was publicly posted and open to the public

Based on the foregoing the Selection Committee, Administration and Procurement is requesting authorization and approval of the following.

1. Acceptance and Approval of the Selection Committee's Scores and Rankings relating to Federal Lobbying Services associated with RFSP No. 075-21;

2. Execute an agreement between the City of Plantation and Becker & Poliakoff, P.A.., for "Federal Lobbying Services" in reference to RFSP No. 075-21. Whereas this agreement shall have an initial term of two (2) years; and whereas this agreement may be renewed for two (2) additional two (2) year periods by written mutual consent, unless terminated earlier as provided within the agreement.

This item is now ready for your consideration.

Funding:

Account No.:331-0000-512-3102

Amount:

The agreed upon annual retainer of $48,000.00 ($4,000.00/per month) shall be paid in quarterly installments of $12,000.00.

Finance Director/Budget Manager Recommendation:

The Federal Lobbyist contract for FY2022 will be funded by the Designated Capital Fund Line Item - Consultants.

Prepared By:

Charles Spencer

ATTACHMENTS:

Description	Upload Date	Type
Advertised Solicitation with Addendums	8/18/2021	Backup Material
Becker Proposal submitted by Ericks	8/18/2021	Backup Material
Alcalde and Fay Proposal	8/18/2021	Backup Material
Negotiated Agreement	8/18/2021	Backup Material

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 1

RSFP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: June 24, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Would the city consider a response to this RFSP just for Federal Lobbying Services, with the understanding that if a separate state lobbying firm is selected that federal and state lobbyists would coordinate and collaborate to properly serve the City of Plantation's lobbying needs in Tallahassee and Washington?

Response No. 1: The City is accepting sealed proposals from Firms that are qualified in State and Federal Lobbying Services. The City reserves the right award to one or more Firms that City finds qualified/most advantageous for the aforementioned services.

If any Firm desires to submit for Federal (only), State (only), or Federal and State (both), the Firm shall be responsible for indicating that within their sealed proposal- preferably within their Executive Summary.

Question No. 2: As a federal lobbying firm advocating solely in Washington, and filing required federal lobbying registrations with the U.S. Senate and House of Representative, would a federal proposer to RFSP still be required to also register as a lobbyist in the State or Florida?

Response No. 2: No, a Federal Proposer will not be required to register as a lobbyist in the State of Florida, unless there is a change in the law.

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M**. Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 1 by returning it and/or acknowledging it in your bid.

PROPOSER'S NAME: _____

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Nick Sortal

ADDENDUM NO. 2

RFSP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: July 7, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Our firm is considering partnering with another firm in our response to the RFSP. We would be submitting only one proposal that would include both firms. As the RSFP calls for an "entity" to submit a response, would we need to submit our proposal as a prime/subcontractor arrangement or could we submit one proposal as equal partners?

Response No. 1: A Firm can submit for either the State or Federal portion or both. If a Firm wish to "partner" with another Firm, the mechanism they chose to facilitate that is up to them. The City's goal is simply to retain the most effective representation for the City at both the state and federal levels.

Question No. 2: Under "State or Federal Lobbying Experience" (Page 12 of RSFP No. 075-21), it reads: "Provide a list of clients for whom Firm has provided or is currently providing state **and** federal lobbying or consulting services."

A. Our firm solely provides State services. Can we correctly interpret the request to mean clients that have been provided one or the other "state *or* federal" services? Or is it seeking a list of only clients for which our one firm has provided both state and federal services?

- **Response for A**.: We are seeking a listing of clients represented at the state and/or federal level.

B. It asks for a list of our past clients in addition to our current clients. A list of all previous clients for which our firm has provided services would stretch over thirty years. Would a list of all clients currently represented and previously represented within in the past five years be sufficient?

- **Response for B**.: Yes, however the City reserves the right request additional clients and details.

Question No. 3: The Qualification Statement Form has multiple questions with words and phrases typically used in a construction or contracting bid. Does this form apply to this solicitation for lobbying services?

Response No. 3: If you feel that a question contained in the Qualification Statement Form does not apply to your Firm or the proposed work, please note it as Not Applicable (N/A)

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M**. Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

OFFICE OF THE MAYOR
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Nick Sortal

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 2 by returning it and/or acknowledging it in your proposal.

PROPOSER'S NAME: _____

CITY OF PLANTATION

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REQUEST FOR SEALED PROPOSALS

RFSP NO. 075-21

"STATE AND FEDERAL LOBBYING SERVICES"

PROPOSAL OPENING DATE: July 20, 2021

PROPOSAL OPENING TIME: 11:00AM

PROPOSAL OPENING LOCATION:

400 NW 73rd AVENUE, PLANTATION, FL 33317

CONTACT PERSON: CHARLES SPENCER

ADDRESS: 400 NW 73RD AVENUE, PLANTATION, FL 33317

EMAIL: ESPENCER@PLANTATION.ORG

PHONE NUMBER: 954-797-2647

PROCUREMENT DEPARTMENT

Procurement Department
400 NW 73rd Avenue
Plantation, FL 33317
Telephone: (954) 797-2647
Fax: (954) 797-2649

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LEGAL ADVERTISEMENT

REQUEST FOR SEALED PROPOSALS # 075-21; State and Federal Lobbying Services

June 17, 2021

The Sun Sentinel
333 SW 12 Avenue
Deerfield Beach, FL 33442

Attention: Legal Advertisement Department

Please publish the following Notice to Firms in your Fort Lauderdale News ONLY, TWO TIMES, one time in two consecutive issues, as soon as possible:

RFSP No. 075-21
State and Federal Lobbying Services
CITY OF PLANTATION

All Responses will be received electronically via the Demand Star website on or before **11:00 am. on Tuesday, July 20, 2021.** Solicitation Documents may be obtained and shall be submitted electronically at:

https://www.demandstar.com/app/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/.

If a Bid Security is required for this solicitation the original bid security shall be received at the Office of the City Clerk, City of Plantation, 400 NW 73rd Ave, Plantation, Florida 33317, **BEFORE** the due date of the solicitation.

Bids will be opened, read and recorded pursuant to State of Florida Law and City of Plantation code.

All questions may be addressed in writing to the Charles Spencer, Procurement Director, 400 NW 73 Avenue Plantation, Florida. Charles Spencer can be reached at 954-797-2647, Monday Through Friday, 8AM to 4:30PM, Email: Espencer@plantation.org.

The City reserves the right to reject any and all proposals and to accept the one that is in the best interests of the City.

NOTICE TO FIRMS
REQUEST FOR SEALED PROPOSALS # 075-21

The City of Plantation, Florida is soliciting proposals for the services that will generally consist of, but is not limited to, the following:

The City of Plantation (City) is seeking Proposals from Firm(s) and or qualified individuals to advise, counsel and represent the City in pursuing legislative initiatives, grant applications and awards at the State and Federal government levels. This representation shall include, but is not limited to, being proactive in monitoring and lobbying on budgeting, appropriations, grant funding and legislation which would impact the City.

Solicitation and Proposal Documents may be obtained and submitted electronically at:

https://www.demandstar.com/app/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/.

Proposals will not be considered after the below referenced date and time. All Responses will be received electronically via the Demand Star website (www.demandstar.com) on or before **11:00 am. on Tuesday, July 20, 2021.**

If a Bid Security is required for this solicitation the original bid security shall be received at the Office of the City Clerk, City of Plantation, 400 NW 73rd Ave, Plantation, Florida 33317, **BEFORE** the due date of the solicitation.

Proposals will be opened, read and recorded pursuant to State of Florida Law and City of Plantation code.

Detailed specifications containing Instructions and Solicitation Forms may be obtained from Charles Spencer in the Procurement Department, 400 NW 73 Avenue, Plantation or through the Plantation website of www.Plantation.org. The solicitation may also be obtained from the www.Demandstar.com website. All questions may be addressed in writing to the **Procurement Director, Charles Spencer**, 400 NW 73rd Avenue, Plantation Florida 33317. Charles Spencer can be reached at 954-797-2647, Monday through Friday, 8AM to 4:30PM, Email: ESpencer@plantation.org.

Pursuant to Broward County Ordinance No. 2011-19 and City of Plantation Resolution No. 12242, this solicitation requires that each FIRM must be registered as a Vendor with the City prior to or contemporaneous with submitting a proposal. Vendor registration can be completed at www.Plantation.org.

As a further condition precedent for consideration of any proposal, such proposal must strictly comply with the Instructions to Firms as issued by the City. The City reserves the right in its sole discretion to reject any proposal which does not strictly comply with said Instructions to Firms and further reserves the right to accept or reject any proposal as set forth in said instructions.

DEFINED TERMS

The following terms have the meanings indicated which are applicable to both the singular and plural thereof.

1. FIRM: Means any individual, firm, partnership, corporation, association, or other legal entity.

2. CITY REP: City of Plantation, Procurement Director

3. CITY: The City of Plantation, a Florida municipal corporation

4. The words 'proposal" and "bid" for this proposal are considered interchangeable.

AUTHORITY AND GENERAL TERMS AND CONDITIONS

1. It is the intent of the City to award the proposal to the responsive FIRM providing a response which is most advantageous to the City. This proposal is issued pursuant to, and governed by the laws of the State of Florida.

2. The City of Plantation reserves the right to reject any or all proposals, to waive any informalities or irregularities in any proposals received, to re-advertise for proposals, to enter into agreement negotiations with the selected Firm or take any other actions that may be deemed to be in the best interest of the City of Plantation.

GENERAL AGREEMENT PROVISIONS

1. The written AGREEMENT between the successful FIRM(s) and the CITY shall include language to the effect that neither the AGREEMENT, nor any portion thereof, nor any other facet of the relationship between the parties will create or be deemed to create a partnership, joint venture, joint enterprise, as a Sub-FIRM, or any other agency relationship, or an employer/employee leasing relationship, and further, shall reflect the CITY's intent that the legal relationship between the parties shall be that of an independent FIRM.

2. Upon THIRTY (30) Calendar Days written notice to FIRM, CITY may, without cause and without prejudice to any other right or remedy, terminate the Agreement for CITY's convenience whenever CITY determines. Where the Agreement is terminated for the convenience of CITY, the notice of termination to FIRM must state that the AGREEMENT is being terminated for the convenience of CITY, the effective date of the termination and the extent of termination.

3. The Agreement may also be terminated by mutual agreement at any time and under any terms.

4. The FIRM shall comply with all existing and future applicable laws, ordinances, rules, regulations, and lawful orders of public authorities relating to the Project and shall give all applicable notices pertaining to same.

5. The laws of the State of Florida shall govern the validity, construction and effect of this AGREEMENT.

6. Should any part, term or provision of this Agreement be by the courts decided to be invalid, illegal or in conflict with any law of the State, the validity of the remaining portion or provision shall not be affected thereby.

INTERPRETATIONS AND ADDENDUM

1. If Firm is in doubt as to the meaning of any of this RFSP Proposal Documents, believes that the General Conditions, Special Conditions and/or Statement of Work contain errors, contradictions or obvious omissions, or has any questions concerning information contained in this RFSP document, the Firm shall submit a written request to Procurement for interpretation or clarification. Such request must reference RFSP No. 075-21 and should be received by the Procurement Office at least ten (10) calendar days prior to the RFSP due date. Questions received thereafter, may not be answered. Interpretations or clarifications in response to such questions will be addressed via written addendum which shall be available for download electronically from the Demand Star website at www.demandstar.com, or by contacting Charles Spencer (Espencer@plantation.org). The issuance of a written addendum shall be the only official method whereby such an interpretation or clarification will be made.

CONTINGENT FEES PROHIBITED

1. The proposing Firm must warrant that it has not employed or retained a company or person, other than a bona fide employee, contractor or subcontractor, working in its employ, to solicit or secure an agreement with the City, and that it has not paid or agreed to pay any person, company, corporation, individual or firm other than a bona fide employee, contractor or sub-consultant, working in its employ, any fee, commission, percentage, gift or other consideration contingent upon or resulting from the award or making of a agreement with the City.

SUBMISSION OF SEALED RESPONSES

1. Sealed Responses must be submitted electronically via the Demand Star website.

2. All Sealed Responses shall be submitted in the English language.

3. Sealed Responses must contain a signature of a corporate officer or designee with proven authority to bind the firm in matters of this nature. The Address and Phone number for any communications regarding Sealed Response must be included.

4. Sealed Response shall contain an acknowledgment of receipt of all Addendum(s).

5. Sealed Reponses by corporations must be executed in the corporation's legal name by the President or other corporate officer, accompanied by evidence of authority to sign. Evidence of authority shall be provided on the enclosed Certified Resolution form, or by the company's own Corporate Resolution.

6. Sealed Responses by partnerships must be executed in the partnership name and signed by a partner, whose title must appear under the signature.

7. In accordance with Florida Statutes, Chapter §119.07(1) (a) and except as may be provided by other applicable state and federal law, the Request for Sealed Proposals and the responses thereto are in the public domain. However, Firms are requested to specifically identify in the submitted Sealed Response any financial information considered confidential and/or proprietary which may be considered exempt under Florida Statute §119.07(t).

8. The City of Plantation will not be liable for any cost incurred in the preparation submission, or review of any Sealed Response or Response at any point of the procurement process.

MODIFICATION AND WITHDRAWAL OF SEALED RESPONSES

1. Sealed Response may be modified or withdrawn by a duly executed document signed by a corporate officer or other employee with designated signature authority. Evidence of such authority must accompany the request for withdrawal or modification. The request must be electronically delivered to the DemandStar at any time **prior** to the deadline for submitting Sealed Responses. Withdrawal of a Sealed Response will not prejudice the rights of a Firm to submit a new Sealed Response prior to the Sealed Response opening date and time. No Sealed Response may be withdrawn or modified after the date of proposal opening has passed.

2. If, within twenty-four (24) hours after Sealed Responses are opened, any Firm files a duly signed, written notice with the Procurement Office, and within five (5) calendar days thereafter demonstrates to the reasonable satisfaction of City, by clear and convincing evidence, that there was a material and substantial mistake in the preparation of its Sealed Response, or that the mistake is clearly evident on the face of the Sealed Response, but the intended correct Sealed Response is not similarly evident, Firm may withdraw its Sealed Response.

OPENING OF PROPOSALS

1. Proposals will be opened, read and recorded pursuant to State of Florida Law and City of Plantation code.

PROPOSALS TO REMAIN SUBJECT TO ACCEPTANCE

1. All proposals MAY remain subject to acceptance for ninety (90) days after the day of the Proposal opening.

2. Extension of time when Proposals shall remain open beyond the original period may be made only by mutual agreement between CITY and the FIRM.

REJECTION OF PROPOSALS

1. To the extent permitted by applicable state and federal laws and regulations, City reserves the right to reject any and all Sealed Responses, to waive any and all informalities not involving price, time or changes in the work with the Firm, and to disregard all nonconforming, non-responsive, unbalanced or conditional Sealed Reponses. Sealed Responses will be considered irregular and may

be rejected if they show serious omissions, alterations in form, additions not called for, conditions or unauthorized alterations, or irregularities of any kind.

2. City reserves the right to reject the Sealed Response of any Firm if City believes that it would not be in its best interest of to make an award to that Firm, whether because the Sealed Response is not responsive, the Firm is unqualified, of doubtful financial ability, or fails to meet any other pertinent criteria established by City within the Scope of Services.

INSURANCE REQUIREMENTS

1. All Insurance requirements are described in a separate document included with this solicitation (if applicable).

INDEMNITY

1. The Firm shall indemnify and hold harmless the CITY, its elected officials, officers and employees, from all liabilities, damages, losses and costs (including, but not limited to, reasonable attorneys' fees and court costs, whether such fees and costs are incurred in negotiations, at the trial level or on appeal, or in the collection of attorneys' fees), to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of the Firm's officers, employees, agents, and other persons employed or utilized by the Proposer in the performance of, or the failure to perform, the Agreement.

2. In the event of a claim, the CITY shall promptly notify the Firm in writing by prepaid certified mail (return receipt requested) or by delivery through any nationally recognized courier service (such as Federal Express or UPS) which provides evidence of delivery, at the address provided for receipt of Notice in the Agreement.

3. The CITY shall provide all available information and assistance that the Firm may reasonably require regarding any claim. This agreement for indemnification shall survive termination or completion of the Agreement.

4. Nothing in this Agreement shall be deemed to affect the rights, privileges and immunities of the CITY as set forth in Florida Statute § 768.28.

EQUAL EMPLOYMENT OPPORTUNITY CLAUSE

1. City of Plantation, Florida, in accordance with the provisions of Title VII of the Civil Rights Act of 1964 (78 Stat. 252) and the Regulations of the Department of Commerce (15 CFR, Part 8) issued pursuant to such Act, hereby notifies all FIRMS that it will ensure that in any agreement entered into pursuant to this advertisement, minority business enterprises will be afforded full opportunity to submit proposals in response to this advertisement and will not be discriminated against on the ground of race, color or national origin in consideration for an award.

REGULATIONS

1. Violation of any local, state or federal law in the performance of this Agreement shall constitute a material breach of this Agreement.

TAXES

1. Firm shall pay all applicable sales, consumer use and other similar taxes required by law.

PERMITS, FEES AND NOTICES

1. The Firm shall be responsible for securing all permits and licenses necessary for the proper execution and completion of the work, if applicable.

CONE OF SILENCE

1. Once the RFSP has been issued, a Cone of Silence will be implemented. At that time communication with the City is limited to Charles Spencer, Procurement Director (email address Espencer@plantation.org). During the review and evaluation process no person shall make any private or separate delivery of marketing information concerning any Firm to any elected officers of the City, members of the City staff or members of the Evaluation/Selection Committee. Cone of Silence shall terminate at the time the CITY makes an award to a FIRM(S) that becomes final as a result of no procurement protest being filed or takes other action that ends this RFSP solicitation. Any action of a FIRM in violation of this may be cause for disqualification of the FIRM.

END OF SECTION

SCOPE OF SERVICES

General Scope of Services:

The City of Plantation (City) is seeking Proposals from Firm(s) and or qualified individuals to advise, counsel and represent the City in pursuing legislative initiatives, grant applications and awards at the State and Federal government levels. This representation shall include, but is not limited to, being proactive in monitoring and lobbying on budgeting, appropriations, grant funding and legislation which would impact the City.

Detailed Scope of Services:

The selected Firm(s) shall advise, counsel and represent the City in pursuing legislative initiatives, appropriations, grant applications and awards at the State and Federal level. The Firm(s) shall assist the City in preparing its state and federal agendas and shall strategize with the City as requested. The Firm(s) shall identify topics and areas of need to legislators, pertinent legislative leaders, state and federal agencies, committee chairs, administrative officials and others.

Examples of work shall include but not be limited to:

- In advance of the legislative session, the Firm(s) shall meet with City Administration and/or City Council to assist in the development of the City's list of legislative goals, priorities and projects. The Firm(s) shall identify which of these goals, priorities and projects may be addressed at the State or Federal level and assist in developing written material to support each request.

- In coordination with City staff and City Council, the Firm(s) shall actively seek opportunities to enhance the City's legislative priorities and provide strategic guidance as necessary.

- The Firm(s) shall submit information and data as necessary in support of the City's legislative priorities.

- The Firm(s) shall provide appropriation and/or legislative language and address other legislative needs as directed.

- The Firm(s) shall monitor and report to the City, orally and in writing as requested, the status of pending State or Federal legislation and appropriations, to include legislation that directly or indirectly impacts the City. At the state level this should include weekly activity reports during session. Regular reports on Federal efforts shall also be required.

- The Firm(s) shall attend meetings and provide testimony/advocate on behalf of the City at appropriate legislative committees/sub-committees and with State or Federal agencies in support of the City's goals, priorities, projects and funding requests.

- The Firm(s) shall coordinate and solicit support from State or Federal elected and/or appointed officials and appropriate agencies, including developing and assisting the City in implementing a strategic plan to strengthen and develop relationships.

- At the conclusion of the state legislative session, the Firm(s) shall prepare a final report, including the final status of the City's priorities and a summary of the impact of major legislative changes to the City. Similar reporting shall be required t the Federal level.

- In addition to legislative and appropriation requests and related activities, the consultant shall maintain a current awareness of the City's goals and priorities and provide information and advice to the City regarding grant opportunities as appropriate.

The Successful Firm will identify one of their employees as the key contact for approval by the City's Project Manager.

It is the City's belief that the service required is adequately described herein. Therefore, any negotiated agreement, which may result from this RFSP, will include the entire effort required of the Firm to provide the service described.

Minimum Qualifications:

- Successful track record of providing lobbyist services, evidenced by ability to secure State and/or Federal legislation and appropriations for local municipal government clients.
- Minimum of five (5) years providing lobbyist services.
- Established relationships with key policymakers.
- Registered lobbyist in the State of Florida.

Submittal Requirements

Proposal Submittals must include the following:

- Executive Summary – a brief abstract providing an understanding of the nature and scope of services to be provide and capability to comply with terms and conditions.
- Company Profile – to include the following (see separate criteria for individuals below):
    - Overview and history of the company;
    - Number of years in business and types of services provided;
    - Identify parent companies, subsidiaries and affiliates of the organization;
    - Describe the ownership structure, including any significant or controlling equity holders;
    - Provide a management organizational chart showing director and officer positions and names, and reporting structure; and
    - Provide detailed information on the segment of the organization that would provide Lobbying services. This information should include reporting structure and any significant organizational changes that have occurred in the last two (2) years or are anticipated in the future.
- Individual Profile – to include the following:
    - Number of years providing State and/or Federal lobbying services; and
    - Current resume which includes level of experience and governmental agencies served.
- Qualification of Firm and Individual Lobbyists:
    - Describe in detail the qualifications your Firm has to conduct the services requested; and
    - Identify the key individuals who would comprise the team providing services requested.

- Provide a resume or curriculum vitae for each individual and indicate the percentage of their time that would be devoted to services for the City

- State or Federal Lobbying Experience (Firm and Individuals)

  - Provide a list of clients for whom Firm has provided or is currently providing state and federal lobbying or consulting services. For each client, please provide the following information:

    - Client name
    - Names, titles, address(es) and phone numbers for each client
    - Duration of the relationship
    - Types of services provided
    - Were you, or your Firm, the primary contractor

  - Provide a detailed summary of your knowledge and experience in securing funds for public infrastructure or public services through the state or federal appropriation process and through discretionary grant programs.

Term and Time of Performance:

Term of Agreement: The initial term of the Agreement shall be for three (3) years with an option to renew for two (2) additional one (1) year periods upon the written approval of both the City and the Firm. If the term of the Agreement extends beyond a single fiscal year of City, the continuation of the Agreement beyond the end of any fiscal year shall be subject to the availability of funds from City in accordance with the City's budget process. The City may cancel an Agreement by notification, in writing, at least thirty (30) days prior, with or without cause. The City or Firm is under no obligation to extend or renew an Agreement after its expiration.

END OF SECTION

Proposal Evaluation Method and Criteria

The City will designate a Selection Committee to review and evaluate the Proposals submitted in response to this RFSP.

The Procurement Staff shall determine whether each Firm is responsive. For the purposes of this RFSP, a responsive means a Firm that has submitted a proposal that conforms in all material respects to the requirements in the RFSP. Accordingly, Procurement Staff will determine whether each Firm correctly submitted all of the necessary forms and documents.

Among other things, a proposal may be found to be non-responsive if the Firm failed to provide the information requested in the RFSP; failed to utilize or complete the required forms; provided incomplete, indefinite, or ambiguous responses; failed to comply with the applicable deadlines; provided improper or undated signatures; or provided information that is false, misleading, or exaggerated.

Proposal Evaluation Method and Criteria:

A. A Selection Committee will review and evaluate the Proposals submitted.

The Mayor of the City of Plantation shall establish an Evaluation/Selection Committee of a minimum (3) three Members to review Proposals. The Evaluation/Selection Committee shall conduct an evaluation of Firm(s). The Evaluation/Selection Committee may require follow-up interviews and/or presentations as part of the evaluation process and ranking.

B. The Selection Committee will evaluate and rank all eligible and responsible proposals based on the evaluation criteria listed below. The criteria are itemized with their respective weights for a maximum available total of one hundred (100) points. A FIRM may receive all or a portion of this amount depending on the merit of the proposal and in relation to the competing proposals as determined by the Evaluation/Selection committee.

C. The Selection Committee shall evaluate proposals pursuant of the evaluation process mentioned herein. The Selection Committee will score and rank all Firms. The most advantageous firm shall be selected from the highest cumulative score of the evaluation process.

Criteria for Evaluation	**Available Points**
Firm's Qualifications and Experience	40
Technical Proposal (Firm's ability to provide work as described)	25
Proposed Rate(s)	35
Total Points	**100**

D. **Criteria** These weighted criteria are provided to assist the firms in the allocation of their time and efforts during the submission process. The criteria also serve as a guide to the Evaluation/Selection Committee during the evaluating and ranking of Firms by establishing a general frame work for those deliberations.

E. The City of Plantation reserves the right to retain all proposals submitted and use any idea in a proposal regardless of whether that proposal is selected.

F. The City shall select the most advantageous firm based on the evaluation criteria listed. That most advantageous Firm shall be required to execute a City agreement covering the scope of services to be provided and setting forth the duties, rights and responsibilities of the parties. The proposal pricing shall be negotiated and included into the agreement. This agreement must be executed by the successful Firm prior to recommendation of final award to the City Council.

G. Final Selection

The City Council shall approve final recommendation provided/presented by the Mayor.

END OF SECTION

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE FIRM'S PROPOSAL BEING DEEMED NON-RESPONSIVE AND THE FIRM AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: _____

NAME: _____

ADDRESS: _____

TELEPHONE NO.: _____

FAX NO.: _____

EMAIL ADDRESS: _____

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: _____

   The address of the principal place of business is: _____

   The business is a (Sole Proprietorship) _____ (Partnership)_____ (Corporation)_____

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: _____
   b. State of Incorporation: _____
   c. President's Name: _____
   d. Vice President's Name: _____
   e. Secretary's Name: _____
   f. Treasurer's Name: _____
   g. Name and address of Resident Agent: _____

3. If FIRM is an individual or a partnership, answer the following:

   a. Date of organization: _____
   b. Name, address and ownership units of all partners:
      _____
   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

_____

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: _____

   a. Under what other former names has your organization operated?

   _____

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

_____

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

_____

9. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

_____

10. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

_____

11. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

_____

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

_____

13. Provide a list of work currently under contract.

_____

14. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then

associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If FIRM is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by FIRM]

_____

15. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

_____

16. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

_____

17. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

_____

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

QUALIFICATION STATEMENT

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

REFERENCES

Please provide the names of three (3) ***Governmental Agency*** *contract references. The references must be current or former clients with a similar engagement within the past 5 years.*

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

NAME:	POSITION:
ENTITY:	
PHONE:	E -MAIL ADDRESS:
ADDRESS:	
PROJECT:	
COMPLETION DATE/STATUS:	

INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability	
Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a “thirty (30) day notice of cancellation” on all certificates of insurance.

F. The City requires a “wavier of subrogation” for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS	**CONTRACTOR**
DATE	**CITY OF PLANTATION**

INSURANCE REQUIREMENTS

SAMPLE

DATE (MM/DD/YYYY) 12/12/2018

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER American Underwriters Miami, FL 33166	CONTACT NAME: Agent Name (A/C, No, Ext): FAX (A/C, No): Agent CONTACT INFORMATION
INSURED Any-Business 1101 Easy St MIAMI, FL 33131	INSURER A : INSURER B : INSURER C : INSURER D : INSURER E :

CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY	X	X				EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE Per - OCCUR X						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
							MED EXP (Any one person)	$ 5,000
							PERSONAL & ADV INJURY	$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	POLICY PRO-C JECT LO						PRODUCTS - COMP/OP AGG	$ 1,000,000
	OTHER:							$
	AUTOMOBILE LIABILITY		X				COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
	ANY AUTO						BODILY INJURY (Per person)	$ INCLUDED
	ALL OWNED AUTOS / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$ INCLUDED
	HIRED AUTOS / NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	$ INCLUDED
								$
	UMBRELLA LIAB X OCCUR CLAIMS-	X	X				EACH OCCURRENCE	$
	X EXCESS LIAB MADE						AGGREGATE	$
	DED RETENTION $							$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/ MEMBER E X C L U D E D ?	N / A	X				X PER STATUTE OTH-ER	
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE - EAEMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

THE CITY OF PLANTATION SHALL BE LISTED AS CERTIFICATE HOLDER AND ENDORSED AS AN ADDITIONALINSURED FOR LIABILITY. POLICIES SHALL BE ENDORSED TO PROVIDE 30 DAYs WRITTEN NOTICE CANCELLATION TO CERTIFICATE HOLDER.

10 DAYS NOTICE OF CANCELLATION FOR NON-PAYMENT. CONTRACTORS INSURANCE SHALL PROVIDE PRIMARY COVERAGE AND SHALL NOT REQUIRE CONTRIBUTION FROM CERTIFICATE HOLDER. *CONTRACTOR IS RESPONSIBLE FOR ALL DEDUCTIBLES. *FOR WORKERS COMP- WAVIER OF SUBROGATION

CERTIFICATE HOLDER

City OF Plantation **400 NW 73rd AVENUE** **PLANTATION, FL 33317**	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS AUTHORIZED REPRESENTATIVE - REQUIRED SIGNATURE

DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature	Printed Name
Firm Name	Date

PUBLIC ENTITY CRIMES

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for _____

2. This sworn statement is submitted by _____ (entity submitting sworn statement), whose business address is_____ and its Federal Employer Identification Number (FEIN) is _____ . (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: _____.

3. My name is _____ (please print name of individual signing), and my relationship to the entity named above is _____.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

_____ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_____ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

_____
(Signature)

_____
(Date)

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this proposal is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the proposal shall make the proposal nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of proposal or award, whichever is applicable, with no time to cure.

NAME	**RELATIONSHIP**

WITNESSES:

_____
Typed Name:

_____
Typed Name:

FIRM:

By: _____

Name: _____

Title: _____

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

FIRM'S CERTIFICATION

TO BE RETURNED WITH PROPOSAL

WHEN FIRM IS A PARTNERSHIP

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this_____day of_____,20_____.

_____
Printed Name of Partnership

_____
Witness

By: _____
Signature of General or Managing Partner

_____
Printed Name of Partner

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

_____
State of Registration

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of partner, or agent),* of _____(*name of Partnership acknowledging*), on behalf of the partnership, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

FIRM'S CERTIFICATION

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this _____day of_____,20_____.

_____
Printed Name of Corporation

_____
Printed State of Incorporation

By: _____
Signature of President or other authorized officer

(CORPORATE SEAL)

_____
Printed Name of President or other authorized officer

ATTEST

_____
Address of Corporation

By_____
Secretary

_____
City/State/Zip

_____
Business Phone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

FIRM'S CERTIFICATION

WHEN FIRM IS A SOLE PROPRIETORSHIP OR OPERATES UNDER A FICTITIOUS OR TRADE NAME

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this_____day of_____,20_____.

_____
Printed Name of FIRM

By: _____
Signature of Owner

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

FIRM'S CERTIFICATION

WHEN FIRM IS AN INDIVIDUAL

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this _____day of _____,20_____.

By: _____
Signature of Individual

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRM's and vendors (herein, "FIRM's") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM'S written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

_____ BY: _____

NAME: _____ NAME: _____

TITLE: _____

_____

NAME: _____

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

SCRUTINIZED COMPANY CERTIFICATION

TO BE RETURNED WITH PROPOSAL

FIRM Name:_____
FIRM FEIN:_____
FIRM Authorized Representative Name and Title:_____
Address:_____
City:_____ State:_____ Zip:_____
Phone Number:_____
Email Address:_____

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By:_____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title:_____
Date:_____

***This form is being provided to comply with Florida Statute 287.135.**

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the firm or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the firm keeps and maintains public records upon completion of the contract, the firm shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE FIRM'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: _____

By (sign):_____

Print Name: _____

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____

NOTARY PUBLIC

E-VERIFY FORM

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

Project Name: _____

Project No.: _____

1. Definitions:

"Firm" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Firm" includes, but is not limited to, a vendor or consultant.

"Sub-Firm" means a person or entity that provides labor, supplies, or services to or for a firm or another sub-firm in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Firms, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Firm shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Firm to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Firm to perform work pursuant to the contract with the City of Plantation. The Firm acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

E-VERIFY FORM

c) Should vendor become the successful Firm awarded for the above-named project, by entering into the contract, the Firm shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Firm shall also require all sub-firms to provide an affidavit attesting that the sub-firm does not employ, contract with, or subcontract with, an unauthorized alien. The Firm shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a sub-firm knowingly violated s. 448.095 (2), but the Firm otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Firm and order the Firm to immediately terminate the contract with the sub-firm.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Firm, the Firm may not be awarded a public contract for a period of 1 year after the date of termination.

FIRM: _____

By (sign):_____

Print Name: _____

E-VERIFY FORM

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of officer or agent, title of officer or agent*), of _____(*name of corporation acknowledging*), a _____(*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

PROPOSAL FORM

Proposal of (Name of Firm) _____

Address: _____

Phone: _____

Email Address: _____

To furnish and deliver all services and to do and perform all work in accordance with the Agreement Documents for the entitled solicitation:

PROJECT NAME: Community Shuttle Service
RFSP No. 074-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned Firm proposes and agrees if this proposal is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Agreement Documents for the Agreement Price and within the Agreement time indicated in this Proposal and in accordance with the Agreement Documents.

Firm accepts all of the terms and conditions of the Instructions to Firm. This proposal will remain open for ninety (90) calendar days after the day of Proposal Opening. Firm will sign the Agreement and other documents required by the Agreement Documents within fifteen (15) days after the date of City's Notice to Award.

In submitting this proposal, Firm represents as more fully set forth in the Agreement, that:

A. Firm has examined copies of all the Solicitation Documents and of the following Addenda:
(if any addenda have been issued, receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Firms and the Instruction to Firms.

DATE:	ADDENDA NUMBER:
[ ]	[ ]
[ ]	[ ]
[ ]	[ ]
[ ]	[ ]

B. This proposal is genuine and not made in the interest of or on behalf of any undisclosed person, Firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. Firm has not directly or indirectly induced or solicited any other Firm to submit a false or sham proposal; Firm has not solicited or induced any person, firm, or a corporation to refrain from proposing; and Firm has not sought by collusion to obtain for themselves any advantage over any other Firm or over City.

C. FIRM shall complete the Work for the following price(s). Award shall be made to the Firm whose proposal is determined to be the most advantageous to the city taking into consideration the evaluation factors and criteria set forth in the RFSP.

The rates for the service shall be based on providing the services and associated amenities as per Scope of Services and include all costs, plus all applicable overhead and profit.

Pricing Structure	Amount
Monthly Fee	$_____
The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed monthly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

Communications concerning this Proposal shall be addressed to the address of Firm indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the FIRM.

Second: Within fifteen (15) days from the "Award", of this proposal, to execute the Agreement.

SUBMITTED ON _____, 2021

SIGNATURE OF FIRM: _____

PRINT NAME: _____

TITLE (if any): _____

ADDRESS: _____

Incorporated under the laws of the State of Florida.

Proposal Checklist and Summary Form

This form must be signed and included with the proposal submittal in addition to the required proposal documents of this solicitation. Failure to do so may result in your proposal submittal being considered non-responsive.

Firm's Name: _____ **Date:** _____

Base Proposal Total: _____

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☐

Disadvantaged Business Enterprise: Yes ☐ or No ☐

Submitted Forms:

☐ Qualification Form
☐ Insurance Requirements
☐ Public Entity Crimes
☐ Firm Certification
☐ Scrutinized Company
☐ Certificate of Insurance
☐ E-Verify
☐ Addendums
☐ References
☐ Drug-Free Workplace
☐ Non-Collusion Certification
☐ OIG
☐ Public Records
☐ Proposal Checklist Form
☐ Proposal Form
☐ Additional Pertinent Information
☐ Proof that Firm is Authorized to transact in the State of Florida
☐ Certification(s) and Licenses required to performed desired work

Signature: _____ Printed Name: _____

Ericks Consultants Inc

in partnership with

Becker

City of Plantation

RFSP No. 075-21

State and Federal Lobbying Services

Due: July 20, 2021 11:00 AM

Submitted by:

ERICKS CONSULTANTS, INC + Becker

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Executive Summary

- A brief abstract providing an understanding of the nature and scope of services to be provide and capability to comply with terms and conditions.

Ericks Consultants Inc. (ECI), which specializes in state lobbying services, is pleased to submit this proposal in partnership with the federal lobbying services of Becker & Poliakoff (Becker). As we demonstrate in this proposal, the team we proudly put forward is experienced, well-connected, multi-dimensional, intimately familiar with the City of Plantation, and uniquely capable of providing the services in compliance with the terms and conditions laid forth in RFSP No. 075-21.

ECI is a full-service lobbying firm, specializing in Florida state and local government for over 35 years. Unlike major corporate firms, we are a boutique firm capable of responding to our clients with a powerful yet personal touch. At the state level, we have successfully provided the scope services outlined in RFSP 075-21 to the City of Plantation for over twenty years. In doing so, ECI has gained critical institutional knowledge of Plantation's unique local challenges and funding needs. We have developed a sensitivity to the concerns of the Mayor and Council that extends beyond our trained watch for unfunded mandates and encroachments on home rule. We appreciate the Mayor's bold vision and would be honored to continue our work in support of her leadership on behalf of Plantation's residents.

Becker is a Fort Lauderdale-based, multi-state law and lobbying firm that includes 130-plus lawyers, lobbyists, and professional staff ready to provide the resources needed to achieve Plantation's federal lobbying goals. Becker's Washington, DC-based federal lobbying team includes veteran political professionals from South Florida who worked for Florida Members of Congress. Becker's local knowledge of Plantation's unique needs combined with a bipartisan, diverse team of experienced DC lobbyists offers the City an unbeatable opportunity to leverage Hill and Administration relationships with personal knowledge, commitment, and energy. With Becker, the City of Plantation can be bold, proactive, and successful in this post-COVID, pro-infrastructure federal funding climate. Federal lobbying is more important than ever for municipal governments in today's shifting political environment.

ECI and Becker each provide a team of results-driven professionals who are equipped with in-depth knowledge and experience with all levels of government as well as the local community. This team values our professional reputations and will work to provide Plantation with a high-level of attention and service at both the state and federal level. Every member of this team has vast experience in representing local governments and takes genuine pride in helping them achieve success, whether in Tallahassee or Washington DC. Through our lengthy experience and commitment to

high professional standards, we have cultivated insider knowledge of Tallahassee and DC as well as relationships with key decision makers, who trust us with information and influence.

ECI has provided Plantation with this expert knowledge and intimate access for decades as we have navigated Tallahassee to achieve the City's goals. The addition of Becker will not only allow us to maximize our efforts at the state level, but also enable the City to capitalize on Federal opportunities. Becker not only has a powerful federal team, but also a strong state and local presence that will further benefit the City through our coordination. Further, this partnership is not new. ECI and Becker's federal lobbying team have worked together for a full decade. This team provides state and federal lobbying services to multiple South Florida local governments, including the Town of Davie since 2012 and Palm Beach County since 2011.

Our firms are based in Broward, and we are as vested in the community's success as much as the local governments that serve it. We are engaged in community organizations and networks, keeping us plugged-in to important issues. We are held accountable for our service by our family, friends and other residents. Our home is Broward, and we fight throughout the year to protect our resources and quality of life. Knowing the demographics, the political landscape, as well as the physical landscape is key, and this team has that insight.

As your advocates and consultants in DC, Tallahassee, and back at home in South Florida, our focus will be on using our communication, knowledge, expertise, ability, and relationships to assist Plantation with current priorities, as well as laying the groundwork for future goals. Our goal in supporting and advocating on behalf of the City of Plantation's priorities will always be to present a strategic, compelling, and focused message that differentiates and positions your legislative needs and appropriations requests.

In our proposal, we demonstrate our specific experience, qualifications, ability, relationships, communication method, and understanding of the City's needs as well as the Legislative process. We provide our hands-on approach to the scope of services, which includes: working with the City to craft legislative goals and build and implement strategies to achieve them; identifying potential issues proactively; leveraging our extensive network of contacts and institutional knowledge for insight and to provide the City with quick access to the right decisionmakers; and providing regular communication- including written reports and updates.

Should our team be selected to represent your interests, our firms would work together to provide the following scope of services requested in RFSP No. 075-21. ECI further details its approach to state level work below the scope of services. Please note

that Becker further details its Federal approach to the scope of services on beginning on page 55.

1. In advance of the legislative session, the Firm(s) shall meet with City Administration and/or City Council to assist in the development of the City's list of legislative goals, priorities and projects. ***ECI will continue to meet with the Administration and City Council well in advance of the State Legislative Session to assist in the development of the City's Legislative goals, priorities, and appropriations requests. We would begin immediately, as the upcoming 2022 Legislative Session begins in January, with preceding committee weeks starting in September 2021. As the Federal calendar operates continually throughout the year, the Federal team at Becker has detailed a strategic timeline that would enable the city to develop and achieve its goals.***
2. The Firm(s) shall identify which of these goals, priorities and projects may be addressed at the State or Federal level and assist in developing written material to support each request. ***ECI will continue to provide our insight gained through experience and relationships to ensure adopted state goals, priorities, and projects are relevant, salient, and viable. We will continue to use our political insight to craft a compelling business case and effective talking points in support of each state goal. Becker will likewise use its expertise and political insight to assess the viability and potential to address the City's identified goals, priorities, and projects on the Federal level. Becker will ensure each Federal project has a compelling and effective business case and the supporting materials needed for success.***
3. In coordination with City staff and City Council, the Firm(s) shall actively seek opportunities to enhance the City's legislative priorities and provide strategic guidance as necessary. ***ECI will continue to proactively seek and inform the City of opportunities to enhance legislative priorities/obtain funding for City projects and provide strategic guidance as necessary. Becker will work closely with the City to ensure every Federal opportunity is taken advantage of that will enhance identified legislative priorities and funding requests.***
4. The Firm(s) shall submit information and data as necessary in support of the City's legislative priorities. ***Our firms will ensure key decisionmakers, as well as the City's elected representatives, always have the information and data necessary in a timely manner to guide government actions and deliberations towards the City's desired outcomes.***
5. The Firm(s) shall provide appropriation and/or legislative language and address other legislative needs as directed. ***Our firms have proven track***

records in crafting successful legislation, amendments, and appropriations requests. As directed, we will provide specific language to the City and/or decisionmakers in Tallahassee and DC to address any needs of the City. We will ensure that City staff will never have to worry about how to appropriately word legislative/funding requests or whether they have directed their language to the appropriate personnel in Tallahassee or DC.

6. The Firm(s) shall monitor and report to the City, orally and in writing as requested, the status of pending State or Federal legislation and appropriations, to include legislation that directly or indirectly impacts the City. At the state level this should include weekly activity reports during session. Regular reports on Federal efforts shall also be required. ***Our entire team believes regular and timely communication is the fundamental key to achieving mutual success in our relationships with our clients. We continually monitor and track the status of pending legislation and appropriations requests. ECI will continue to notify the City of pending state legislation/ funding opportunities. We will continue to provide weekly status reports to the City during each Legislative Session, committee week, and as frequently as needed throughout the year. Becker's federal team will provide regular reports and continually update the City to any changes in the status of pending legislation and funding requests.***
7. The Firm(s) shall attend meetings and provide testimony/advocate on behalf of the City at appropriate legislative committees/sub-committees and with State or Federal agencies in support of the City's goals, priorities, projects and funding requests. ***Both ECI and Becker are proud of our hands-on approach to serving our clients. We will maintain a constant presence at all meetings where discussions and decisions may impact the City. We will take advantage of every opportunity to advocate on behalf of the City's goals, priorities, projects, and funding requests.***
8. The Firm(s) shall coordinate and solicit support from State or Federal elected and/or appointed officials and appropriate agencies, including developing and assisting the City in implementing a strategic plan to strengthen and develop relationships. ***Our firms enjoy long-term, trust-based relationships with key elected and appointed officials throughout all levels of government. We continually work to cultivate strategic relationships with decisionmakers and their staff. We will each work with the City to develop and implement a strategic plan to strengthen and develop the City's relationships in a way that will prove beneficial to the City's efforts in both Tallahassee and DC.***

9. At the conclusion of the state legislative session, the Firm(s) shall prepare a final report, including the final status of the City's priorities and a summary of the impact of major legislative changes to the City. Similar reporting shall be required t the Federal level. ***ECI will continue to provide a comprehensive summary of major legislative changes as well as the status of City priorities at the conclusion of each state legislative session. Becker's federal lobbying team will provide similar reports.***

ECI Approach:
As your representatives, we will continue our informed, educated and proactive approach that is based upon our experience representing the City and our insight into the ever-changing layout of Tallahassee. During the early committee weeks, our team works closely with the Mayor, Administration, City Council and staff to create a strategic action plan focused on both short term and long-term goals and craft official Legislative Priorities for the upcoming Session. We meet before the Mayor and Council at a public meeting to answer questions on these priorities, as well as present on Legislative issues that we believe that the City should be aware of. Once the City Administration provides the City's legislative priorities, members of our team continuously track legislation throughout committee weeks and Session, monitoring all state Legislative committee meetings and agency hearings prior to, during and after Session and testifying as needed. We not only focus on the adopted priorities, but also stay constantly engaged in conversations and new developments in order to quickly address any new issues that may arise. Our team "lives" at the Capitol during each Legislative Session. We believe always being present when decisionmakers and their staff are physically at the Capitol is vital to your representation. We are very much a hands-on organization and physically cover each committee meeting at which our clients' issues are discussed.

Competition for state funding has been nothing but fierce in recent times due to Florida's revenue challenges and political climate. Being successful in the Appropriations process today requires an effective strategy that builds a compelling business case to support your appropriations request. We utilize our knowledge of the budget process, our valued relationships, and our unique understanding of local needs to effectively advocate for local projects. We have and will continue to work alongside your in-house staff to communicate an effective business case needed to support your appropriations issues. We collect information we anticipate the appropriations committees will require based on our insight and prior year experience. We then refine the project's business case and secure Legislative sponsors. We also meet early each year with the Governor's Office to help us further refine our projects business case to help meet the Governor's expectations for local initiatives. Once the Legislature provides the appropriations forms, we ensure forms are filled out properly and are

submitted prior to any deadlines. As a team, we work with our sponsors and the appropriate decision-makers to secure projects within the initial budget framework and continue to advocate for funding throughout budget conference and the veto process.

We believe communication is the most valuable component of a client/lobbyist relationship and is the key to our mutual success. Insight and ongoing communication between our team and the Mayor, Council, and City Administration provides a better understanding of exactly what your goals are, allowing us to be successful in achieving the desired result. We are only a phone call, text, or email away from our clients at all times- whether in Session or out- and are committed to a philosophy of responsiveness. As bills move, amendments are filed and the budget develops, we will be in constant contact with your staff for evaluation due to the urgency of the matter under consideration. Decisions are often made quickly, and we would like to acknowledge that your staff has been outstanding in providing needed information and feedback in a short time frame. We provide written updates of all initiatives impacting the City at the end of each committee week and, during Session, the end of every week. After each Session, we provide a thorough end-of-Session report outlining final outcomes of the City's priorities and review all that took place before the Mayor and Council at a public meeting.

The legislative calendars vary each year depending upon the preferences of legislative leadership and whether the year falls on an election year. Timelines and strategy must be adaptable to be proactive and successful. The 2022 Legislative Session will officially begin in January, with six preceding committee weeks already scheduled beginning in September of 2021. Our work identifying priorities begins in advance of committee weeks and is enhanced during the initial committee weeks. We encourage the City to adopt legislative priorities and funding initiatives early, so that we can proactively lay the groundwork for our case well in advance of the start of the Legislative Session. We have successfully maintained our workloads while addressing Plantation's needs over the past few years using fully-equipped offices, technology, support staff, valuable relationships within key networks and, most importantly, experience. Our personal approach allows us to respond to our client needs in a prompt and attentive manner.

We have an office located in Downtown Fort Lauderdale and a Tallahassee office located one block from the Capitol Complex. With downtown office space at a premium and time always of the essence, our proximity to the Capitol provides our clients quick and convenient access to meeting facilities and office support. During the Legislative Session, we employ interns from state universities to supplement our efforts by assisting with tracking bills and committee actions and participant comments. We also use every technological enhancement offered to our field that allows us to be constantly plugged-in to every conversation and easily accessible to our teammates and clients.

Company or Individual Profile

- Overview and history of the company
- Identify parent companies, subsidiaries and affiliates of the organization
- Number of years in business and types of services provided
- Describe the ownership structure, including any significant or controlling equity holders
- Provide a management organizational chart showing director and officer positions and names, and reporting structure
- Provide detailed information on the segment of the organization that would provide Lobbying services. This information should include reporting structure and any significant organizational changes that have occurred in the last two (2) years or are anticipated in the future

State Team: Ericks Consultants (ECI)

Dave Ericks founded and incorporated ECI as a For Profit Corporation in the State of Florida in 1979. By 1986, ECI had become a powerful lobbying force. ECI is a local firm with an office in Fort Lauderdale and its headquarters in Tallahassee. Our firm has three employees, including three consultants with a combined experience of over 70 years in Florida state government. ECI has been representing public and corporate entities before the Florida State Legislature and Executive Agencies for over 33 years providing the exact same scope of services listed in RFSP No. 075-21.

Candice acts as the main director overseeing our operations and is the main contact for our clients and the City. Dave guides our team with his expert advice built on the decades of institutional knowledge he has gained throughout the years. Lauren provides bill tracking, regular reports, and policy analyses. She also ensures that appropriations requests are technically sound and forms are delivered well within deadlines. While our administrative assistance recently retired due to health reasons, we are looking forward to onboarding a talented new admin in the coming weeks that we believe will be an asset to our clients for years to come.

We are a Tallahassee-based firm with an extremely active South Florida office, both equipped to respond to the City's needs. This dual presence allows constant visibility in both the southern and northern regions of the state. It enables us to be effectively engaged in the home community our team members share with Plantation while also "living" at the Capitol during Legislative Sessions and preceding Committee Weeks. Candice and Lauren are based in our South Florida office when the Legislature is not meeting in Tallahassee.

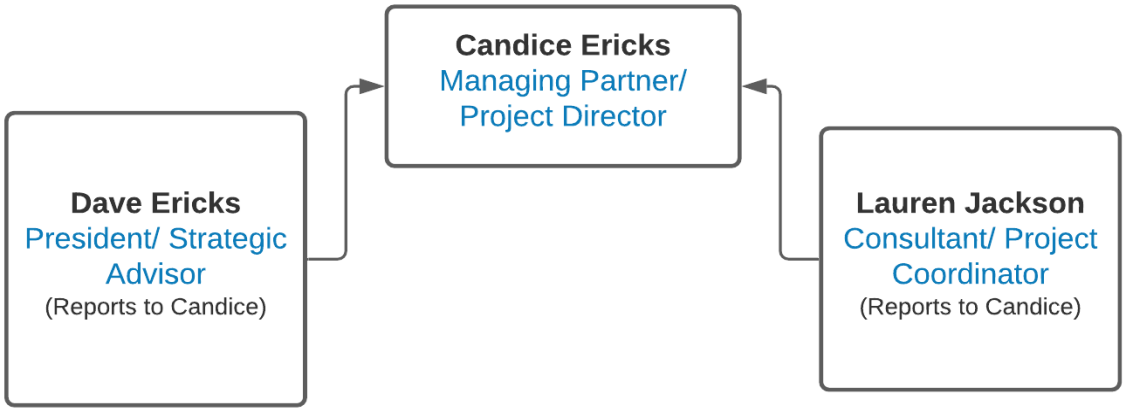
Our office locations are:

South Florida Office:
110 SE 6th St. #1500

Tallahassee Office:
205 South Adams Street

Fort Lauderdale, FL 33301 Tallahassee, FL 32301

ECI Organizational Chart



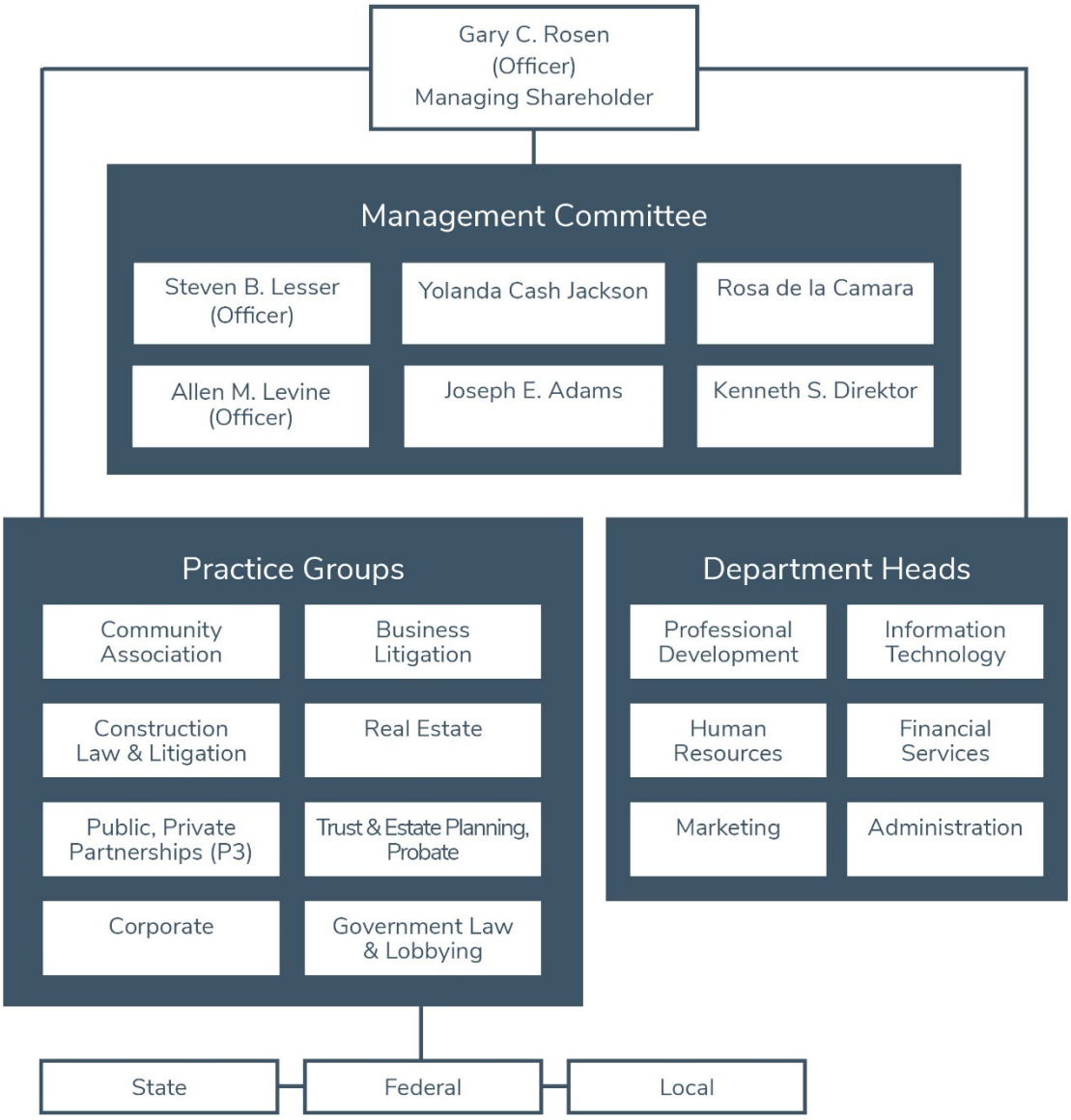
Federal Team: Becker

About Becker

Becker is a Washington, DC federal lobbying practice that is part of Becker & Poliakoff ("Becker"), a large, multi-state law and lobbying firm based in Broward County. Becker was founded in 1973 in South Florida. It is a corporation owned by its shareholders. The firm includes 130 lawyers and lobbyists in offices in New York, New Jersey, Washington, DC and throughout Florida. The firm practices in several core areas: Business Litigation; Community Association; Construction Law & Litigation; Corporate; Government Law & Lobbying; Public Private Partnerships (P3); Real Estate; Trust & Estate Planning, Probate.

Gary Rosen is the Managing Shareholder and Chief Executive Officer of Becker. In these roles he oversees the firm's governance while playing a leading role in recruitment, marketing and other business functions. Becker has a seven-member Management Committee that sets the strategic direction and oversees the management and operation of the firm along with professional staff. Management also sets the tone for the firm's culture of collaboration and innovation which places a premium on training and career growth.

Becker Organizational Chart



Government Law & Lobbying Practice

Government law and lobbying has been a core practice for the firm since its founding. The founding partners laid the foundation for our federal and state lobbying practices by serving in the Legislature and actively lobbying in Tallahassee and Washington, DC for legislation to protect their clients. The lobbying teams pride themselves on offering

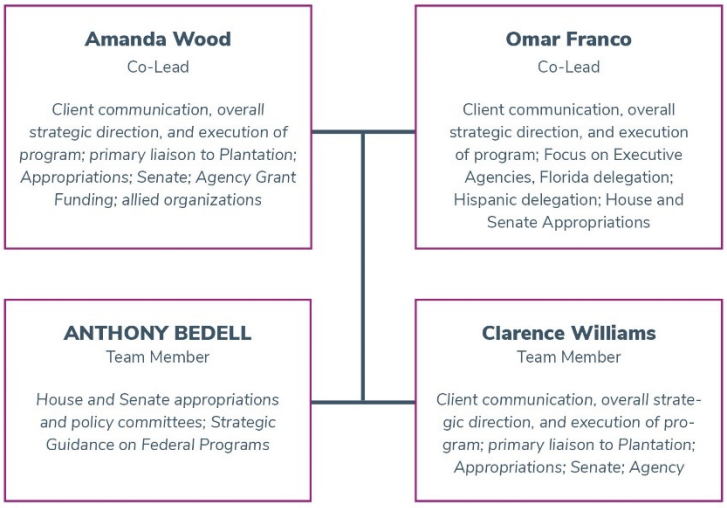
clients the best of both worlds: a small boutique hands-on lobbying group with the resources and power of a large law firm.

The federal lobbying practice began in 2011 with Floridians Omar Franco and Clarence Williams, two former Capitol Hill Chiefs of Staff to South Florida Congressmen, and Amanda Lawrence Wood, former Legislative Director to US Senator Bob Graham of Florida. The bipartisan, bicameral, diverse powerhouse team of colleagues used their collective knowledge of local, state and federal government programs to create a niche practice representing local governments in Washington, DC.

Lobbyist Omar Franco leads the federal lobbying team and will be the lead Federal lobbyist for the City of Plantation. Omar is the former Chief of Staff for Rep. Mario Diaz-Balart, the ranking member of the all-important House Appropriations Transportation, Housing & Urban Development (THUD) subcommittee. Omar is well-known among Republican lobbyists, especially for his connections to Hispanic Members and staff on Capitol Hill. Omar reports to the firm's Government Law & Lobbying Practice Chair and the Managing Shareholder.

Omar, in partnership with Amanda Wood, will serve as team quarterback with primary responsibility for client communication, overall strategic direction, and execution. They will be supported by other team members including a former USDOT Deputy Assistant Secretary for Congressional and Intergovernmental Affairs and former high-level congressional staffer. Additionally, we have local liaisons available to attend meetings locally as needed. Using a true team approach has served the lobbying team well when it comes to creating consensus among influencers, meeting critical deadlines, and communicating with clients. Fortunately, our team of lobbyists know each other well and have excellent working relationships in which they depend on each other to uphold the high level of service that our clients have come to expect.

FEDERAL LOBBYING TEAM



Today, the Becker lobbying team represents dozens of cities, counties, universities, trade groups, private businesses, and a state port authority in the halls of Congress and with the Executive agencies. We are most proud of our long-standing clients, many of whom have been with us for 5+ years. Palm Beach County, Sarasota County, Collier County, City of Cape Coral, Town of Davie, and others have renewed our contract multiple times despite leadership changes and challenging economic times. Their confidence in our value reflects the Becker team's commitment to ongoing and consistent communication, tireless work ethic, and a consistent return on investment.

Qualification of Firm and Individual Lobbyists

- Describe in detail the qualifications your Firm has to conduct the services requested
- Identify the key individuals who would comprise the team providing services requested.
- Provide a resume or curriculum vitae for each individual and indicate the percentage of their time that would be devoted to services for the City

State Team: ECI

Firm Qualifications

ECI is a full-service lobbying firm that acts as an extended arm of our clients in every aspect. Whether it is on a local, state or federal issue, ECI works closely with each client to understand and represent their specific needs. Dave, Candice, and Lauren collectively have over 70 years of experience in Florida State Government. This has allowed us to gain years of critical knowledge, training, and relationships that enable us to cover a lot of ground within the legislative process. We pride ourselves on efficient coordination and organization that allows us to handle numerous tasks for multiple clients simultaneously. We believe that the long-term and enduring relationships that we enjoy with our clients reflect our standard of performance.

Our Local Government Advocacy:
ECI has vast experience representing local governments in Tallahassee. Dave first began representing local governments during Broward's "Annexation Wars" – which history may prove vital in the coming years. In addition to the City of Plantation, we currently represent Broward County, Palm Beach County, the Florida Association of Counties, the City of Coconut Creek, City of Coral Springs, the City of Fort Lauderdale, the City of Pembroke Pines, the Town of Davie and the Town of Lauderdale-by-the-Sea. In addition, members of our team also represent the City of Parkland. We also work hand-in-hand with the Florida League of Cities and Florida Association of Intergovernmental Relations (FAIR), and other similarly aligned organizations throughout the year. We believe that the experience gained from representing these local governments for many years further enhances our understanding of the challenges the City faces, which gives us the capability to meet your needs. We are sensitive to unfunded mandates and encroachments on home rule, and we are dedicated to providing a quick and effective defense. Our team members also serve on the advocacy teams for a number of clients that often assist with local government interests, particularly in Broward County: the South Florida Regional Transportation Authority, the Broward Metropolitan Planning Organization, the Broward Sheriff's Office, the Seminole County Sheriff's Office, the Broward County Council of Professional Firefighters.

Our Relationships:
The most effective resource we offer is the relationships that we have formed over our time in the Legislative process. Our team members have spent years cultivating trust-based relationships within our local delegation and Florida state government. We take pride in the fact that we have outstanding professional and personal relationships with the key players whose decisions affect Plantation. With term limits, there is no longer an "off-season," and we spend the entire year in close contact with Legislators and their staff regarding interim projects, campaigns, and possible legislation for the upcoming year. We have fostered solid relationships with Legislative leadership and their teams, including the Senate President, President-Designate, Speaker of the House, Speaker-Designate, as well as their anticipated successors. We are also extremely close to House Democratic Leader DuBose, Co-Leader Jenne, and Senate Democratic Leader Book (and their staff) as we continually work side-by-side with them on issues impacting our home and our clients. We have also fostered solid, trust-based relationships with the chairs of key committees, Legislative Assistants, committee directors, analysts and attorneys- including the Appropriations and Rules Chairs in both the Senate and House. We have excellent relationships with the Governor's office and Cabinet offices. We enjoy great relationships with all Executive agencies, including the Department of Environmental Protection, Department of Transportation, Department of Economic Opportunity, VISIT Florida, South Florida Water Management District, etc. These relationships are a key component for access to information that, on very short notice, can affect a decision that can impact the City of Plantation.

Locally, we have a solid professional relationship with each member of the Broward County Delegation and their staff, many of whom are our personal friends. We work particularly close with the Senators and Representatives that represent Plantation constituencies. In addition to the Democratic Caucus leadership mentioned above, we have close relationships with Representatives Daley and Omphroy as well as Sen. Thurston. At the time of this proposal, the Plantation Delegation is expected to undergo major changes prior to the 2022 Legislative Session. Our region suffered a huge loss in 2021 with the death of the legendary Congressman Alcee Hastings. He will be impossible to replace. However, two especially impactful members of Plantation's state delegation are expected to vacate their seats to run for Congress- Leader DuBose and Senator Thurston- demonstrating the deep bench of political talent our community is home to. This change is taking place on top of the once-per-decade redistricting process, altering the make-up of districts across the state. We feel these changes make our firm- with our institutional knowledge of the City, deep community ties, and strong relationship with Leadership- all the more key to the City's future success.

We have also built a useful and respected network through FAPL (The Florida Association of Professional Lobbyists). FAPL was created to provide on-going training

and professional development and is committed to promoting the highest ethical standards of professional conduct among its membership. As mentioned earlier, Dave Ericks is a pioneer member of the Association and Candice Ericks has continuously served on its Board of Directors for years and currently serves as Chair of the organization. We regularly attend their continuing education seminars and events, allowing us to continue cultivating relationships with other interests that may ultimately affect Plantation's legislative agenda.

Our Knowledge of Plantation:

We are not only dedicated to Plantation on a professional level, but also on a very personal level. The story of Ericks Consultants begins in Plantation, where Dave served as a police officer before rising through the ranks of the Fraternal Order of Police and discovering his talent for government relations. Candice was born in Plantation. Our institutional knowledge of and identity with the City sets our firm apart from our competitors. Many issues are around for years, while others surface first for one Session. The individuals you choose to be the additional eyes, ears, and voice in Tallahassee should have the institutional knowledge and personal understanding that your current team has worked very hard in achieving. As current members of Plantation's lobbying team and residents of the local area, our team has a unique understanding of what Plantation's needs, goals and objectives are and how to continue to meet them. We have worked on many issues that impact Plantation, including but not limited to: home rule and unfunded mandates, pensions, CRAs, ad valorem taxation, wastewater utilities, economic development, E-911 Radio Systems/CAD, growth management, transportation, public safety, taxation, vacation rentals, and traffic safety enforcement.

ECI's institutional knowledge has become an increasingly valuable asset to the City of Plantation's governmental relations efforts. Term limits and high turnover rates have limited the familiarity and judgement of lawmakers on key issues, where the opposing narrative has rewritten historical context or left out important considerations. Too frequently in recent Sessions have we found ourselves educating lawmakers to correct misunderstandings of the roles, challenges, and past compromises of local governments. This is equally true as it relates to the reasoning behind and consequences of past state decisions. Instances in which we are one of the only firms to effectively and accurately communicate historical context has sharply increased. Additionally, our talent for building powerful coalitions quickly and efficiently has proven critical time and again, especially in our work defending local governments against home rule attacks in Tallahassee.

At the same time, we know Plantation is undergoing rapid changes and we stay constantly abreast of emerging issues. In addition to serving as the City's contract

lobbyists, working regularly with the staff on its governmental relations needs, we keep a high level of engagement in the community and with the City. We regularly monitor the City Council agendas and attend meetings, City hosted events, and workshops. We are active members of the Broward League of Cities and Greater Fort Lauderdale Chamber of Commerce, which often focuses on issues with county-wide impacts. We also regularly attend key meetings in the region where important discussions can impact the City, such as Broward Delegation, Broward MPO, Southeast Florida Clean Cities Coalition and Broward County Commission meetings. Candice is entering her fourth year as Chair of Broward Days, a non-partisan organization housed under the Broward Delegation that organizes an advocacy campaign focused on the various and unique needs of Broward County residents. As Chair, Candice renewed the practice of forming diverse advocacy teams focused on serious challenges for our community, such as transportation, public safety, housing, and health care.

As valuable to the City's success as our personal knowledge of the City and its issues has proven to be, what is more critical is that representing Plantation has become part of our identity in Tallahassee. Legislators, agencies, and other staff continuously identify us with Plantation and come to us as a resource for knowledge on issues and quick turnaround for information when time is of the essence and decisions are being made in the fast-paced time frame of Session. We take pride that decision makers identify us with Plantation and reach out to us for trustworthy information and respected advice when accounting for the effects of legislation on the City. We embrace the challenge of constantly educating new members of the Legislature and staff on the history, demographics, lifestyle, environmental challenges and overall make-up of Plantation. We help bolster the efforts of our legislative delegates while engaging Legislators from North and Central Florida on our urban South Florida issues. Our engagement involves a gentle balance of compromise and creativity that is based upon our intimate understanding of the issues of a community that we are proudly associated with. We hope to continue to be unique resource to the City of Plantation as well as the Legislature in this capacity.

We want to thank you for allowing us to demonstrate what we feel is a unique resource for representation of the City of Plantation. We truly appreciate the opportunity to continue working in partnership with your staff, Mayor, and Council.

Examples:
Below we detail some of our recent experiences serving our clients -either specific to local governments or to issues which impact them. Please note that our appropriations are detailed in the next section under "State or Federal Lobbying Experience."

COVID-19

Most years upon returning from Tallahassee, we put all of our energy into legislative reports and protecting appropriations requests in the Governor's veto list. The end of the 2020 Legislative Session was quite different. Once the Session ended and throughout the summer and fall, we were providing near daily updates to the City on federal, state and local communications related to the current COVID-19 health and economic crisis, including important press conferences and emergency orders from the Governor's Office and Executive Agencies and all Task Force to Reopen Florida Executive Committee and industry working group meetings. We also covered all City and County meetings and workshops to ensure our larger community was educated on local communications and emergency orders. We kept in constant contact with the City, the Governor's office, the Division of Emergency Management, the Department of Economic Opportunity, the Department of Agriculture and Consumer Services, and the Department of Management Services. We worked on issues on behalf of counties, airports, seaports, first responders, hunger-relief, senior services, and more due to our active engagement in the community. We also: worked with FDOT on getting the Department of Health's participation at airport screening points for Fort Lauderdale/Hollywood Int'l Airport and worked with DEO on providing information on the re-employment system to our local elected officials.

Home Rule

We fight in every Session, all Session long, to preserve the home rule authority of our local governments. We have far too many examples of success to include in this proposal. We fight side-by-side with the Florida League of Cities and Florida Association of Counties throughout each year on issues impacting municipal authority. Candice was the first recipient of the Theresa Lintz Memorial Award from the Florida Association for Intergovernmental Relations. This award is significant in that it represents excellence in legislative advocacy on behalf of local governments in Florida and an exemplary commitment to consensus building, professionalism and high ethical standards to better serve our local communities. While impossible to list all of the preemptions we have worked against on behalf of the City of Plantation and others, below are a couple recent examples.

- **Vacation Rentals:** In 2013, ECI played in integral role in helping pass an easing of a state preemption on common-sense local vacation rental ordinances that helped ensure critical local protections for residents and tourists. Since that time, the vacation rental industry has put enormous effort into regaining a total preemption on these common-sense local ordinances. ECI has been one of the most active teams in the coalition that has so far defeated these industry-backed attempts year after year- including this most recent Session. Our coalition, led by the Florida League of Cities, has been successful despite strong leadership backing of these efforts. In multiple instances, leadership took extraordinary steps: pressuring members to support the bills, placing extra members on

committees to ensure passage of the legislation when the votes were in favor of killing it, withdrawing amendments last-minute to force a scramble of adding amendments backed by local governments, introducing amendments to various different vehicles, and more. ECI has worked every step of the way in support of our coalition's efforts. We helped educate members on why this issue is best left to local control, cultivate (sometimes unlikely) local government allies, obtain accurate vote counts, gain intel on opposition strategy, counter misinformation disseminated by the opposition, and alerting the coalition to amendments filed to potential vehicles. While we have been successful in stopping this misinformed attempt to elevate "private property rights" over common-sense local regulations, we anticipate this fight will return next year with even more force than years past. Preventing an expansion of the preemption requires teamwork by advocates able to contribute to its defeat while maintaining good relationships with leadership supportive of it.

- **HB 17 and Proposal 95:** While local preemption language is a constant battle in Tallahassee, the past five years has seen a focused attack effort on home rule. HB 17 in 2017 (and Proposal 95 in the Constitutional Revision Commission) represents the most egregious of these recent battles. HB 17 and Proposal 95 were broad preemptions that would have eliminated home rule authority for anything not specifically authorized by the state. We worked closely with all other local government advocates to oppose these initiatives. We discovered later that the language was targeted towards ordinances relating to pet stores along with retailer concerns on environmentally conscious ordinances that ban plastics and other materials. We worked closely with the Florida League of Cities and Florida Association of Counties to supplement their efforts. We focused on our allies in the Senate, who we needed to hold strong against the bill despite whatever trades the House was willing to offer. We also worked with our allies on the CRC. While the Senate filed a companion bill, it ultimately could not get enough support to pass their Chamber. We also worked with all other local government advocates to successfully remove a similar provision in the 2018 tax cut package, which preempted local regulations on anything related to commerce or anything covered under Chapter 212 (taxation). In 2020, the legislature pursued a more narrow preemption on pet stores specifically. However, our coalition worked with animal rights activists to gain a compromise that carved-out current ordinances before ultimately defeating the legislation.
- **Micromobility:** In 2019, a state proposal would have preempted all local ordinances regulating the presence of electric-powered, shared scooters on municipal roads, sidewalks, and trails. Our firm worked to ensure common-sense local controls were available. During initial committee hearings, both the House and Senate bills contained complete preemptions. The House sponsor had taken issue with practices in some local governments. At the time, Fort

Lauderdale was one of the first to implement such a program and we offered their experience for her to use as a resource. We facilitated meetings in Tallahassee for the Fort Lauderdale Mayor and City Manager who gained the House sponsor's trust and was able to show the need for reasonable local regulations. She amended her bill to include a language we crafted allowing local control in high pedestrian traffic areas. The Senate removed all preemption language in negotiations with the Florida League of Cities, However, negotiations in the House were stagnant and fragile outside of our advocacy and Fort Lauderdale's work. Our efforts ultimately enabled us to keep and increase the element of local control in both packages until it was certain that the Senate language would prevail.

In 2018, we were part of a successful coalition that stopped the passage of a vendor-driven preemption on dockless bicycle companies. The preemption would have originally prohibited local governments from: limiting entry to operations; requiring businesses licenses or minimum insurance; and more. Our coalition was able to show the consequences preemption had in other areas of the country and expose the true factors behind the initiative. We also worked with the Senate sponsor to educate her on negative impacts. After losing support, the bill was amended to compromise with local governments by only prohibiting them from banning their entry. The bill was ultimately stopped by the Senate.

Local Revenues

As local government advocates, our firm has long been engaged in the watch for reductions to key sources of municipal revenue- whether shrinking our Ad Valorem tax base, imposing unfunded mandates, raising sovereign immunity caps, reducing to important sources of local revenue, or other financial hits. We work hand-in-hand with the Florida League of Cities and Florida Association of Counties throughout every Legislative Session to defeat these harmful proposals that threaten a reduction in services to City residents. While the number of fights we have been involved in and successful in are too numerous to list in this proposal, below are recent example with other examples found throughout this response.

- **Turnpike Revenues:** In 2017, we were successful in extending an expiring statute that provides a critical revenue source for the Tri-Counties (Palm Beach, Broward, and Miami-Dade). Upon learning that a statute entitling the counties to 90% of turnpike toll revenues attributable to users within the Tri-County area to fund their transportation work programs would expire that year, our team coordinated a meeting between the government relations staff from each of the the Tri-counties. We helped them to agree on the length of extension of the statute, identify potential vehicles, and develop a strategy. We worked closely

with Legislators and helped identify amendment sponsors, file the amendment language and ensure adoption of the language onto multiple packages. We ensured key Leadership knew of the importance of the language and its need for passage. We worked closely with Sen. Brandes, the DOT Secretary and legislative affairs staff as well as the Governor's office, who ultimately signed into law

- **Communications Services Tax:** In 2020, we led the effort to oppose a bill that would have forced local governments to levy flat rate of 4% for the Communications Services Tax. We immediately sought the fiscal impact from our local governments as soon as the bill was filed, which was estimated to be significant. The industry and local governments both share concerns that the tax has developed into a complex and outdated mechanism. However, proposals to decrease the tax often reduce tax burden on industry, leaving critical local budgets and bonds at risk. We found that most of the lawmakers we met with did not have an understanding of the history of the tax, the importance of the local revenue, past proposals to reform the tax that included local government input through a state-established working group, and the severity of the cut contained in the bill. Our institutional knowledge allowed us to raise important questions with these members and provide thoughtful talking points that had not been fully explained and addressed with them prior. While the bill passed its first Senate committee, we were able to set the baseline for future conversations and the bill was not considered again. We anticipate similar proposals in future Sessions as more companies enter the streaming sphere, and we plan to be integral part of every effort to ensure our local governments are protected.

Commerce & Tourism

Our team understands the resources that it takes to support the Mayor's vision of a thriving and diverse business community. We want Plantation to continue to be a place where businesses want to expand, invest in, and relocate to. Additionally, we want to ensure the City has the infrastructure in place for small businesses to thrive. We have successfully worked on legislation and funding on issues ranging from CRAs, TDC and Visit Florida funding, vacation rentals, the environment, cultural arts, enterprise zones, public private partnerships, aviation, and seaports. We have intimate knowledge of the programs that drive tourism in our region and understand the industry challenges and intergovernmental friction that occurs in relation to these programs. Due to our strong relationship with the President/CEO of Visit Florida, we act as a reliable point-of-contact for Visit Florida on matters related to the South Florida region. We enjoy excellent relationships with Enterprise Florida and Department of Economic Opportunity leadership and staff. We are active with organizations such as the Chamber, the Broward Workshop, and the Greater Fort Lauderdale Alliance, the Greater Fort Lauderdale Chamber of Commerce Government Affairs Committee, and the South

Florida Business Council.

Transportation
Our team is very experienced in advocating for transportation issues and project funding for local governments in South Florida. We enjoy close working relationships with the Florida Department of Transportation at both the state level, as well as with our local District 4. Members of our team work with the Broward MPO, the South Florida Regional Transportation Authority, and private transportation entities in addition to local governments. We are also active in the Florida Public Transportation Association. We stay abreast of transportation issues affecting the state, attending numerous transportation forums, workshops, and conferences. We monitor state funding of the Five-Year Work Program. We routinely monitor key public hearings, MPO meetings, Florida Transportation Commission meetings, and Southeast Florida Transportation Executive Committee (SEFTEC) meetings. Candice is a regular participant with a collaborative of transportation power players, termed the Transportation Advocacy Group. As past President of the Florida Association of Intergovernmental Relations, Candice recruited former FDOT Secretaries, the Ports Council, the MPOAC, and others to join the organization and participate in weekly meetings where their expert insight benefits local government advocacy.

As residents and active members of the community, we are especially familiar with the current and emerging transportation issues affecting the City of Plantation. Technology and mobility is constantly changing. We acutely understand the challenges the City faces (such as population growth and congestion) and the need to think-outside-the-box. We have continually been in engaged in all policy discussions around emerging technologies and transportation trends on behalf of local governments, the Broward MPO, the South Florida Regional Transportation Authority, or private entity stakeholders. We have worked on issues directly dealing with Autonomous Vehicles, Electric Vehicles and charging infrastructure, TNCs, micromobility, and dockless bicycles. We've attended the annual FDOT Automated Vehicle Summit since its inception as well as all Autonomous Florida (Florida Chamber of Commerce) webinars, calls, and events. We covered Automated, Connected, Electric and Shared-use (ACES) subcommittee meetings which contributed to the state's Long-Range Transportation Plan. We participated in the Florida Department of Agriculture and Consumer Services EV Roadmap development and monitored the FDOT EV Infrastructure Masterplan (EVMP) development.

- **South Florida Regional Transportation Authority:** ECI has represented SFRTA since before its inception, playing an instrumental role in passing its enacting legislation. Early on, ECI was instrumental in passing major legislation that gave the Authority discretionary bonding and ability to receive matching funds should counties provide a local option funding source. In a 2009 Special Session, we

were successful in securing $15 million annually for five years to close the gap needed to run a full complement of 50 trains. This funding was critical during a time of reduced local revenues. We secured an additional $1 million in 2010 in spite of a budget shortfall of over $4 billion.

  - In 2012, we successfully defended SFRTA against a Department of Transportation (FDOT) attempt to dramatically alter its board to only Governor-appointed positions and the ability to privatize the agency. ECI met with committee members and successfully refuted the agency's assessment, incentivizing the agency to work out a compromise with SFRTA. Passing the compromise required a complicated legislative strategy that was successfully implemented in multiple committee meetings on multiple legislative vehicles, floor support and passage. Ultimately, HB 599 was signed by the Governor. We also successfully led a team to protect the SFRTA's base budget funding for commuter rail transportation.
  - In 2017, our firm was lead for SFRTA in a successful team effort with Brightline (All Aboard Florida) to ensure passage of HB 695. The bill allowed SFRTA to indemnify All Aboard Florida and the FEC for liability insurance purposes regarding use of the rail line. Our team overcame major obstacles, including the sudden resignation of our Senate sponsor mid-way through. The same year, we simultaneously defeated aggressive attacks on SFRTA's budget authority included in the Governor's budget recommendations, the DOT package, and budget proviso. We worked with stakeholders to negotiate a compromise, which we then amended into multiple vehicles.
  - In 2018, SFRTA explored ways to help trains more quickly get back up and moving after accidents. The Florida Uniform Traffic Control law required law enforcement to interview all passengers on the train in their crash report forms, even if all relevant witnesses had been interviewed, which caused significant delays. Our team worked on their behalf to develop and move SB 1482 through two Senate committees. We were eventually successful in 2019, working with Rep. LaMarca and Sen. Hutson to pass HB 341.

- **Autonomous Vehicles:** Candice has worked for JM Family Enterprises for over 15 years, working successfully on issues related to emerging vehicle technologies, such as autonomous vehicles, electric vehicles, connected vehicles, dealer franchises, and legislation impacting data collection and use. One example, in 2019, Candice and Lauren worked on behalf of JM Family Enterprises to ensure that autonomous vehicles legislation was written in a manner that could be implemented practically without prohibiting advancements in vehicle safety technology. HB 311, a key update to the State's

autonomous vehicle statutes, would have unintentionally prohibited vehicles that were not fully autonomous but were equipped with autonomous technology (such as a human-driven vehicle automatically stopping when sensing an object.) We worked with both sponsors to amend the bill during committees. We then monitored every iteration of the bill throughout Session, eventually catching another unintentional drafting error in an amendment that we were able to fix. The bill passed with our amended language.

- **Broward Metropolitan Planning Organization:** Candice and Lauren serve on the state advocacy team for the BMPO. During the 2018 Legislative Session, we blocked efforts to restrict the number of voting members allowed on MPO boards according to population and impose term-limits. Our immediate attention to the issue and strong relationship with the bill sponsor enabled us to narrow the language to only impact MPOs in regions below a certain population threshold. As the language appeared later in the Session in the form of an amendment, new issues arose with municipal representation and setting term-limits for board members. The term-limit language posed a significant problem to the Broward MPO as it could have led to a sudden removal of critical board members. Again, we negotiated with the sponsor and alerted the MPOAC as well as representatives of MPOs throughout the state to the issue. We ultimately were able to compromise on language that ensured local control over term-limits and removed the geographical restrictions. The compromise language was amended into a transportation omnibus package that failed to pass in the final hours of the Legislative Session, but it did not contain its original negative impacts to our client. Through this experience, Candice and Lauren learned that MPOs across the state have a strained relationship with their local Legislative Delegations. Our team members have helped foster a greater understanding of the vital role and challenges of the BMPO with the Broward Legislative Delegation and state lawmakers. This includes helping set up and ensure attendance to a successful Delegation workshop in late 2019. We have continued fostering relationships beyond our Delegation, including with the current Secretary of FDOT, Kevin Thibault, as well as his chief of staff and his legislative affairs team.

Public Safety

- **School Safety/ E-911 Radio/CAD systems**: In 2018, our community was devastated by the Marjory Stoneman Douglas High School shooting which took place shortly after a terrifying mass shooting at the Fort Lauderdale/Hollywood International airport and other devastating mass shootings around the state and country. As lobbyists for local governments directly impacted, and as residents of the community, we were one of the few firms to cover every single meeting of the Marjory Stoneman Douglas High School Public Safety Commission, including

all recommendations and reports. We worked closely with our Delegation members, including on all three legislative packages on issues ranging from school safety, mental health funding, radio communications, gun control, alarm systems, and more. We paid especially close attention to any recommendations that would have forced the City of Plantation to consolidate its E-911 radio system or CAD system under Broward County and strongly advocated for the public safety benefits of Plantation having its own system. Additionally, we successfully amended the School Safety package (SB 7030) to enable sheriff office employees to be School Safety Specialists, which had previously been an exclusive responsibility of school board employees.

- **SWAT Medics (HB 487):** The City of Coral Springs, who heroically responded to the horrific events of February 14, 2018, recognized a state law that needed to be changed. The law prevented trained medics who serve as part of law enforcement SWAT teams from carrying firearms for protection when entering highly dangerous areas where firearms are prohibited. These medics were faced with a choice to either: a) lose precious time in rendering aid to the injured, b) endanger themselves and their team by entering a situation unprotected, or c) break the law- in turn risking liability for themselves and their employers. In 2019, the City of Coral Springs adopted the issue as a top legislative priority and connected ECI with the Broward Police Chiefs Association, which had crafted language through a legislative committee. We worked closely throughout the process with our Broward first responders, including our municipal police departments, local 3080 firefighters union, and BSO employees. We quickly found that the rest of the state (except for the Orlando area due to Pulse Nightclub) had little understanding of the issue. This was mostly due to not being in Broward's unfortunate and unique position of having experienced multiple large-scale mass shootings. We took a highly creative approach that allowed us to identify and cultivate allies outside of Broward or who had gained an understanding through involvement with the Marjory Stoneman Douglas High School Public Safety Commission among other experiences. We secured Republican sponsors outside of Broward in the Senate and the House. We also secured a Broward Democratic primary co-sponsor of the House legislation (Rep. Mike Gottlieb)- a hugely beneficial step in showing this was a bi-partisan issue about safety. We strategically requested cities to pass resolutions, which helped to gain further bi-partisan support. We then worked with this coalition that included our sponsors, local unions, and influential allies across the state to overcome reservations among lawmakers, state unions, executive agencies, and gun reform advocates. We executed constant communication, education, and language revisions at multiple steps along the way. This long-shot bill ultimately passed- in its first year of introduction- due to our creativity, unwavering

commitment to our first responders, and our ability to effectively mobilize and organize their passionate advocacy on behalf of the legislation.

- **Mental Health & Substance Abuse:** Over the last several years, we have worked with state and local government, law enforcement, first responders, corrections facilities, hospitals and other health care providers, health insurance providers, childrens services providers, business organizations and key community advocacy organizations seeking solutions to substance abuse and mental health issues. We have worked to direct resources to needed services, target bad actors that harm recovery efforts, pass policies to enhance safety of the community and first responders, create programs that provide second chances, increase access to treatment and enable optimal delivery of services to individuals in need.
    - **Sober Homes:** Palm Beach County first engaged our firm in the fight to regulate sober homes, or recovery residences, in 2013. Since that time, we have worked diligently on behalf of local governments and advocacy organizations to improve state and local oversight. We helped to secure funding for a feasibility study in 2013. We played a key role in the two-year effort to pass HB 21 (2015), creating voluntary certification. We worked to support funding for the creation of the Sober Home Task Force in 2016. We have since played an active role in the successful passage of each piece of legislation recommended by the Sober Home Task Force- meeting with committee members, distributing talking points, helping secure sponsors, analyzing amendments, and requesting the bills be heard- including HB 807 (2017), HB 369 (2019), SB 1120 (2020), and HB 804 (2021). We also continue to support efforts for mandatory certification and statewide training of State Attorneys on enforcement as many of these residences have continued to move south to Broward County.
    - **Opioid Crisis:** We worked on behalf of Palm Beach and Broward County to pass HB 21 in 2018, a landmark bill in the fight against prescription drug abuse. We assisted in coordinating efforts between the Tri-Counties on discussions to form a regional opioid working group. We also worked closely with the Attorney General's Office on establishing the Statewide Opioid Task Force in state law (prior to the Governor's decision to establish the task force via Executive Order) and have continued to be a lead firm in support of the Task Force's efforts. We worked on behalf of Seminole County Sherriff Dennis Lemma and successfully secured state funding for first two years of the Seminole County Hope & Healing Center pilot project. We've helped coordinate meetings for Project Opioid and continue to support efforts to expand Project Opioid into Broward County. Beyond our lobbying efforts, we have actively participated in

countless townhalls, brainstorming sessions, working groups, task force meetings, and more related to tackling prescription drug and opioid abuse. While the state and our communities have made significant strides forward in investing in treatment and enforcement infrastructure, the opioid epidemic unfortunately remains severe following the COVID-19 crisis.

- **Protections for Local Correctional Officers:** In 2019, we worked on behalf of the Florida Federation of Public Employees (Broward AFL-CIO) to pass crucial legislation that helped protect local corrections officers against sexual harassment from inmates. While state law already protected state corrections officers from such harassment, county and municipal officers were left out of the original legislation. The bill enhanced penalties for certain inmate behaviors, such as "gunning" or publicly masturbating in order to intimidate officers, while in local detention facilities. We secured sponsors for the bill, advocated for the bill to be heard in each committee of reference, ensured passage of the bill by each committee, ensured final passage on the floor, and helped ensure the governor's signature of approval for the legislation.
- **Contraband in Specified Facilities:** In 2020, we worked on behalf of the Seminole County Sheriff's Office to pass SB 1286, which closed critical loopholes in detention facility contraband regarding hemp, vaping devices, and cell phones. These loopholes were created by evolutions in law and technology and posed major security risks for various detention facilities across the state. We secured sponsors for the bill, worked with impacted agencies, advocated for the bill to be heard in each committee of reference, helped re-work the language based on lawmaker concerns, ensured passage in each committee, ensured final passage on the floor, and are currently working to ensure the governor's signature of approval for the legislation.
- **Public Nuisance:** In 2020, on behalf of the Seminole County Sheriff's Office, we successfully amended HB 625- Public Nuisance to allow sheriffs to directly file public nuisance suits and helped support the passage of the amended bill. Prior to meeting with the bill sponsors, we provided the language to the Florida Association of Counties for sign-off.

Local Bills

We have crafted language, drafted and coordinated required forms, and advocated for unanimous passage by the Broward Legislative Delegation for a number of bills throughout the years, including: a Fort Lauderdale local bill on anchoring, a North Lauderdale local bill on law enforcement assessment fees, Coral Springs local bills related to water districts, and more. In 2021, we worked alongside Representative Daley to ensure the successful passage of four Coral Springs local bills through by the State Legislature – HB 1495, HB 1499, HB 1501, and HB 1503. This effort involved

amending the legislation in Tallahassee after it had passed the Delegation, which required our institutional knowledge of the local bill process and strong relationship with the Executive Director of the Broward Legislative Delegation to be successful.

Executive Agencies (Fort Lauderdale)

Over the years, we have fostered solid relationships with the Secretaries and head staff of all of the executive branch agencies. We have had numerous successes working with the agencies ranging from transportation, economic development, environmental permitting, pari-mutuels (on behalf of FSBOA), grant programs and more. Below are a few highlighted successes for one of our cities, the City of Fort Lauderdale:

- **Birch State Park:** In 2016, FDEP placed an additional requirement on the City of Fort Lauderdale's permit to clean the beach east of Birch State Park. The change made the City liable for trespassing on this section of the beach unless authorized by the property owner, not only preventing the City from maintaining this certain portion of the beach but also complicating cleanup on the public beach located north and south of the Birch State Park property. We worked with Representative Moraitis's office to solve the issue as quickly as possible so tourists and residents could continue to enjoy a well-maintained beach. Rep. Moraitis was able to get clarification from FDEP that a letter from park manager would be sufficient enough to authorize access. The City was able to quickly get the letter to continue cleaning the beach.
- **Florida Communities Trust:** In 2015, the City of Fort Lauderdale ran into a roadblock with its ongoing improvements to Southside Elementary School when the Florida Communities Trust requested full market price for land needed to expand and improve the sidewalk. Our team coordinated a meeting with the Secretary of FDEP to explain why the project met the standards required in restrictive covenants to significantly reduce the price. Our meeting directly resulted in the Secretary agreeing to give the land to Fort Lauderdale at no cost under a Memorandum of Understanding between the Department and the City.
- **Complete Streets:** In 2014, our team successfully navigated the State's permitting process between the Florida Department of Transportation (FDOT) and Florida Department of Environmental Protection (FDEP) to allow the City of Fort Lauderdale to expand a sidewalk along A1A to increase pedestrian safety and further the City's "Complete Streets" initiatives. The process was particularly complicated by turtle nesting and location of sand dunes, however we successfully brought all parties together and brokered a comfortable agreement which resulted in the City's ability to serve its citizens transportation needs. This project took the entire team's due diligence in working with both agencies to get the desired result for the City.

Key Individuals

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President/ Founder
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DAVID ERICKS is founder and President of Ericks Consultants, Inc and works out of our Tallahassee office.

After returning from college at C.W. Post (Long Island University), which he attended on a football scholarship, he took a position as a police officer with the City of Plantation. This eventually transitioned him into the world of Florida politics.

Dave Ericks has been a registered lobbyist in the State of Florida for over 40 years, starting with his representation of the State of Florida Fraternal Order of Police while at the City of Plantation Police Department in 1980. Mr. Ericks was a registered lobbyist for the Broward County Sheriff's Department, the Department of Highway Safety and Motor Vehicles and the 3M Corporation before founding Ericks Consultants, Inc. in 1985. Prior to establishing his own firm, Mr. Ericks was employed by the 3M Corporation as Regional Administrator and Registered Lobbyist in Florida, Mississippi, Louisiana, and Alabama. Mr. Ericks served as Senior Executive Assistant to the Department of Highway Safety and Motor Vehicles, Administrative Assistant to the Broward County Sheriff and served on the City of Plantation Police Force. Mr. Ericks' past experience allowed him the opportunity to work with various police and criminal justice organizations, including the Steering Committee for Constitutional Amendments and the State Law Enforcement Job Task Advisory Committee for the Florida Police Standards and Training Commission. He has also represented members statewide as the President of the Fraternal Order of Police. His service in those positions has given him both law enforcement and administrative expertise at the local, county and state levels. Moreover, since establishing Ericks Consultants in 1985, Mr. Ericks has represented a multi-faceted group of clients, giving him a wide array of expertise in multiple subject areas, including the electric and telecommunication utilities, law enforcement, entertainment, healthcare, travel, corrections, solid waste, growth management, automobile, gaming, and transportation industries; as well as in the many diverse issues which face local governments on a day-to-day basis.

Mr. Ericks resides in Tallahassee, FL.

Candice Ericks- ***Main Contact for the City***
Managing Partner
Cell: 954-648-1204
candice@ericksconsultants.com

CANDICE ERICKS is a consultant with Ericks Consultants, Inc., based in Fort Lauderdale, Florida. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Candice is a government relations professional specializing in Florida state and local government relations. Candice began her lobbying career in 1998 when she joined Ericks Consultants, Inc. She developed and expanded the firm into a successful, multi-regional operation with a diverse book of clients. Over the course of the past two decades, Candice has developed an extensive network of contacts and relationships in the governmental, non-profit, and business communities within Florida. Her hands-on approach within the governmental relations world has enabled her to continuously deliver success for her clients in numerous subject areas. For the last two decades she has worked diligently to grow her family's governmental consulting business, Ericks Consultants, Inc.

Candice currently represents a broad spectrum of clients, ranging from local governments to corporations to nonprofits. Most of her clients are longtime relationships due to her dedication and loyalty to their success in the political world. Her client list not only includes some of the largest corporations within the state, but also includes entities from almost every industry within Florida.

Candice was the first recipient of the Theresa Lintz Memorial Award from the Florida Association for Intergovernmental Relations. This award is significant in that it represents excellence in legislative advocacy on behalf of local governments in Florida and an exemplary commitment to consensus building, professionalism and high ethical standards to better serve our local communities.

Candice is active in many organizations within the local community and throughout the state. She was recently elected as the Chair of the Florida Association of Professional Lobbyists (FAPL), an organization committed to establishing and maintaining high standards for the lobbying profession. She also works actively with the Florida League of Cities, the Broward League of Cities, the Palm Beach League of Cities, the Florida Public Transportation Association, both the Fort Lauderdale and the Florida Chamber of Commerce, the Florida Association of Counties, Associated Industries of Florida, and is a recent past President of the Florida Association for Intergovernmental Relations.

Candice also serves as Chair of Broward Days, a non-profit and non-partisan group of people advocating for diverse needs and concerns of Broward County structured under the Broward Delegation. Ultimately, Candice takes every opportunity to work with businesses and local governments to help make the State of Florida the best place to live.

Candice graduated with a Public Relations degree from Florida State University in 1995.

Lauren Jackson
Consultant
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lauren@ericksconsultants.com

LAUREN JACKSON joined Ericks Consultants in 2012. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Lauren is a third generation Broward resident with strong roots in the community. Her grandfather and father both served as Port Everglades Harbor Pilots and were pioneer members of the Port Everglades Association. Her father and his three siblings are graduates of Stranahan High School. Her grandmother spent her career as a librarian at Rogers Middle School.

Lauren served on Senator Ellyn Bogdanoff's staff as her Broward County coordinator as well as the Legislative Aide to Representative Evan Jenne, who served as the House Minority Whip and Chair of the Broward County Legislative Delegation during her time as staff. As a result, she came to her current position with a working knowledge of both Chambers and with relationships on both sides of the aisle with a focus to Broward County.

Lauren began her career in the political world serving as a legislative assistant for National Strategies in Tallahassee, a legislative intern for Dutko Poole McKinley in Tallahassee, and a fundraising intern for Congressman Jim Matheson in Salt Lake City. Prior to entering the government relations sphere, Lauren worked for Youngs Market Company of Utah, overseeing a four-state advertising program.

She is a graduate of the University of Utah with a Bachelor of Arts in Political Science and a minor in Campaign Management. She is additionally a graduate of the Women's Campaign School at Yale University.

Federal Team: Becker

Firm Qualifications

No Learning Curve
Representing Florida's local governments in Washington, DC is a specialty of the Becker lobbying team - there is no learning curve. Members of the lobbying team also worked in Tallahassee before becoming federal lobbyists. Their combined state/federal government experience offers the city the benefit of leveraging state and federal programs and funding. Few firms, if any, know how to take advantage of the interplay between state and federal funding like the Becker team does for its local government clients. We have long-term working relationships with the South Florida and Florida Congressional delegation and Members of Congress with jurisdiction over your priority issues. We are ready to put that knowledge and those relationships to work for The City of Plantation.

Becker lobbyists understand municipal issues and the uniquely public nature of representing local governments. Our experience includes growing communities such as Cape Coral and Sarasota County, large, diverse communities such as Hennepin County (Minneapolis), Minnesota, and Florida cities such as North Miami, Coral Gables, and Davie.

Local Presence
We are local. We are active members and hold leadership positions in organizations such as the United Way of Broward County, Jewish Federation, Broward Bar, Greater Fort Lauderdale Chamber of Commerce, Enterprise Florida, and Greater Ft. Lauderdale Alliance. Ellyn Bogdanoff is on the Washington Summit Steering Committee with Broward leaders and local government officials. Omar Franco is helping plan the Capitol Hill meetings for the Summit participants.

Becker distinguishes itself from other federal lobbying firms by providing local liaisons who know the City well. Attorneys and former legislators Katie Edwards-Walpole and Ellyn Bogdanoff can add value with local insights and availability to participate in local meetings.

The Becker Advantage:

1) Diverse, professional, experienced DC-based lobbying team (from South Florida) that has worked together for many years in the nation's capital;
2) Extensive Capitol Hill legislative and lobbying experience and relationships with members and staff on key committees such as Appropriations, Ways & Means, Transportation, Homeland Security, Judiciary, Finance, and Commerce;

3) In-depth understanding of the City of Plantation's priority issues and federal programs relating to infrastructure, innovation and emerging technology, economic development, transportation, and more;
4) Relationships with key influencers and decision-makers (both political and career) at USDOT, Army Corps of Engineers, FEMA, Homeland Security (DHS), Health and Human Services (HHS), and Housing and Urban Development (HUD) departments;
5) Specific knowledge of federal programs impacting cities
6) Personal longtime relationships with South Florida and other members of the Florida Congressional Delegation plus House and Senate leaders on both sides of the aisle with jurisdiction on Plantation's priority issues;
7) Existing working relationships with allied organizations, such as the National and Florida League of Cities, US Conference of Mayors, National Association of Counties (NACo), American Public Works Association (APWA), and others to create synergies, collaboration, and alignment with your priorities;
8) The resources of a large law firm to provide legal analysis, interpretation, and technical assistance;
9) Fully staffed lobbying team to cover hearings, coordinate communications, and meetings for City officials, provide written and verbal reports, and provide a clear strategy for accomplishing City goals with timelines, milestones, and accountability;
10) Proven track record of successful lobbying for city governments in DC;
11) Broward County presence and local liaisons to attend local meetings and offer local perspectives to the federal lobbying team.
12) NO CONFLICTS.

In sum, Becker's active local presence in Broward County, deep Florida roots, and extensive lobbying experience representing local governments in Washington, DC (and Tallahassee) provide a tangible advantage over traditional DC lobbying firms.

A new energized federal lobbying team can elevate Plantation's visibility among the nation's leading communities and provide a new innovative strategy to advance city priorities to the right influencers, decision-makers on Capitol Hill, and in the Administration.

Key Individuals

Federal Team Members

Becker has carefully cultivated its federal lobbying team's growth to ensure the firm's fundamental commitment to diversity, camaraderie, and excellence is maintained. The federal lobbying practice provides clients with the best of both worlds: a small boutique hands-on lobbying group with a large law firm's resources and power. City officials are welcome to use our DC office when visiting the nation's capital.

The Becker Lobbying Team

The Becker team will use its combined 75+ years of lobbying experience, knowledge, relationships, and expertise to implement The City of Plantation's federal priorities.

Amanda Wood and Omar Franco will co-lead the Plantation Federal Lobbying team. They will jointly handle client communication, overall strategic direction, and execution of the agreed-upon agenda. Clarence Williams and Anthony Bedell will assist them. Each member of the team has 15+ years of experience in politics, policymaking, and lobbying.

In addition to co-leading the team, Amanda will serve as a primary Senate liaison and coalition builder with natural allies such as other cities, organizations such as the League of Cities, and issues related to policy and funding (appropriations and agency grants) for justice and transportation, water quality and quantity, housing, health, and human services. Amanda is well-known for her expertise in identifying and successfully pursuing agency grant funds.

Omar Franco is a veteran lobbyist and former Chief of Staff to Florida delegation dean Rep. Mario Diaz-Balart (R-FL). He is well-known for his strong connections to Hispanic Members and staff representing districts throughout the country. Access to a diverse and ever-increasing group of influential decision-makers is a not-so-secret weapon for the Becker team. Omar will focus on housing, transportation, mental health, opioid issues, FEMA, and appropriations.

Clarence Williams, former Chief of Staff to Congressman Kendrick Meek (D-FL), will focus on health care issues, human service issues, Defense and military base issues, FEMA, Army Corps, and appropriations. He will work primarily with House Democrats.

Anthony Bedell, former Deputy Assistant Secretary for Intergovernmental and Congressional Affairs at the US Department of Transportation (USDOT), will elevate the City's priority issues to top-level decision-makers on key House and Senate committees

Appropriations, Transportation & Infrastructure others. Anthony will work with House and Senate Republicans on transportation and other issues and provide strategic guidance on funding from USDOT, FEMA, Army Corps, and other agencies.

In addition to the above federal lobbying team members, other firm members are available as resources to the City of Plantation on an as needed basis. Becker attorney Katie Edwards-Walpole is intimately familiar with Plantation's issues from her time as a state representative representing the City. Likewise, attorney, former legislator, and state lobbyist Ellyn Bogdanoff is also available to work closely with the DC-based Federal lobbying team by sharing local insights and relevant context on issues.

Becker Team Workload and Availability

The Becker team is available immediately to begin working with the City. Co-leaders Amanda Wood and Omar Franco will carefully structure a work plan utilizing a proactive team approach that leverages team member's strengths and relationships. We understand the importance of "on-call" availability and accessibility, day or night, on weekends or holidays. Whether it is daytime meetings, evening fundraisers, or weekend social events, the team is always working to gain insights, share information, and advocate for clients. The business of government relations never stops, and either do our team members. In fact, they thrive on it. Each team member is available 24/7/365. City leaders will have cell phone numbers for each team member.

We look forward to demonstrating our tireless work ethic and creative thinking supporting the City's legislative agenda.

Federal Lobbying Team Resumes

Role: Co-Lead lobbyist responsible for client communication, overall strategic direction, and execution of program; primary liaison to Plantation; Appropriations; Senate; Agency Grant Funding; allied organizations.

Years of experience: 16 years of Federal lobbying; 8 years on Capitol Hill

Percentage of time dedicated to the City of Plantation: 20%

Amanda Wood has worked on and around Capitol Hill for over 20 years. She has extensive knowledge and relationships on Capitol Hill and in the Administration. She began lobbying in 2005 after serving on the staff of Senator Bob Graham for seven years and as his last Senate Legislative Director.

Ms. Wood's experience working on Capitol Hill and representing local governments offers clients expertise on federal issues related to transportation, economic development, natural resources, disaster preparedness and recovery, water resources, science, technology, NASA, law enforcement, and social services. She has developed a specialty in accessing criminal justice equipment and law enforcement training funds through programs run by Justice, Homeland Security, and others. She has also had great success representing a long-time client, ShotSpotter, a technology used by local governments to detect gunshot locations.

Amanda represents a mix of public and private sector clients, including Sarasota and Collier counties, Cape Coral, FL, Davie, FL, ShotSpotter, Next Era Energy, NTT Data, Hitachi Vantara, and Genasys Corporation, among others.

Ms. Wood develops and executes federal government relations strategies and guides clients through the federal funding process, including the House and Senate's budget and appropriations committees and federal grant opportunities. She has achieved success through strategic, direct communication with her clients and federal decision-makers and a comprehensive approach to researching community-specific federal funding opportunities. Amanda takes pride in helping clients communicate effectively with federal officials and identify and secure grant funding that fulfills local needs.

Work History

Amanda Wood served as Legislative Director to Senator Bob Graham (D-FL), responsible for developing and implementing the Senator's legislative agenda and strategy. While serving as the Senator's chief advisor on federal appropriations, Ms. Wood worked closely with representatives from various cities, counties, educational institutions, nonprofit organizations, and state agencies to advocate for projects ranging from infrastructure improvements to research and cultural projects.

Since 2005, Amanda has represented city and county governments of various sizes, demographics, and economic conditions. She has been successful in securing federal funding through congressional appropriations and agency grant awards. Amanda

enjoys working with clients to explain Federal opportunities, develop proactive strategies to secure funding, expedite federal approvals, and remove roadblocks. She presents regular updates to her clients regarding Congressional activities and political impacts on their policy priorities.

Amanda and other team members have excellent working relationships with influential Members and staff on committees with jurisdiction over Plantation's priority issues. Some examples include House Appropriations Subcommittee on Energy & Water, which provides for the Army Corps projects with Congresswoman Debbie Wasserman Schultz, Lois Frankel. Rep. Wasserman Schultz also chairs the powerful Subcommittee on Military and Veterans Affairs spending. Rep. Mario Diaz-Balart serves as Ranking Member of the House Transportation and Housing Appropriations Subcommittee. Additionally, the team has excellent relationships on Transportation & Infrastructure authorizing committee with Chairman DeFazio, Ranking Member Graves, Eddie Bernice Johnson, John Garamendi, Rick Larsen, plus Florida members Dan Webster, Brian Mast, Frederica Wilson, and Carlos Gimenez.

Similarly, on the Senate side, Amanda has worked closely with the Environment and Public Works Committee Members and staff since her time as Legislative Director for Senator Bob Graham, who served there for many years. Senator Rubio is a member of the all-important Appropriations Committee, and the team has good working relationships with subcommittees with jurisdiction over the City's priority issues. Amanda continually works with the staff of Appropriations Chairman Patrick Leahy and Ranking Member Richard Shelby and subcommittee leadership to advance goals (funding and otherwise) through their annual "must-pass" bills will serve as critical vehicles for our efforts.

Amanda and the team have established direct relationships with influential Federal agency officials to guide funding levels, program decisions, advisory board appointments, and competitive award processes.

Education & Training
Georgetown University, B.S.

Organizational Involvement
Board member of the Latin American Youth Center in Washington, D.C.
Member, Georgetown University Alumni Admissions Program.

Amanda Wood's Accomplishments for local government clients:

- ✓ Secured a $13 million US Department of Transportation (USDOT) TIGER Grant for transportation infrastructure for Collier County. The Highly competitive grant was won on a re-application following a high-level debrief with USDOT and outreach

from the entire delegation, including then-House Transportation Appropriations Committee Chairman Mario Diaz-Balart (R-FL). The Becker team worked closely with USDOT's Office of Intergovernmental Affairs to achieve this significant win for Collier County.

- ✓ Secured $9+ million in 2020 for Collier County to purchase new buses and rehabilitate its existing operations and maintenance building. We helped the County design a well-aligned project with both the grant requirements and our knowledge of FTA's priorities and interests. We also engaged their Congressional delegation to weigh in with support, arming them with draft letters of support and talking points for outreach to USDOT leadership. Notably, we leveraged the support of House Transportation Appropriations Subcommittee Ranking Member Mario Diaz-Balart.
- ✓ Successfully gained passage of language creating the Water Infrastructure Financing and Innovation program (WIFIA) to address local government's water infrastructure finance issues. This language created a finance mechanism modeled after the successful Transportation Infrastructure Finance and Innovations Authority and will provide access to lower-cost capital for investments in water infrastructure. WIFIA increased the availability of federal loans for water infrastructure investments by over $20 million, which would otherwise not be suitable for assistance through the existing Drinking Water and Clean Water State Revolving Fund (SRF) programs.
- ✓ Helped coordinate local government coalition with cities and counties to change federal law to limit FEMA's ability to de-obligate decade-old disaster recovery expenditures for clients, including Collier and Palm Beach counties, the City of Cape Coral, and the Town of Davie.
- ✓ Worked with the Federal Emergency Management Agency (FEMA) to reach a favorable determination on appeals of FEMA's de-obligation of disaster recovery expenditures related to the hurricanes from over a decade ago for clients including Collier County, the City of Cape Coral, and the Town of Davie.
- ✓ Expedited U.S. Fish and Wildlife Service and Army Corps of Engineers permits for multiple coastal communities, advancing critical habitat protection and economic development.
- ✓ Assisted the City of Cape Coral in securing funding through the Paul Coverdell forensic science grant, which resulted in the award of $93,796 in competitive U.S. Department of Justice (DOJ) funds to the Cape Coral Police Department.
- ✓ Secured $2.4 million under the US Department of Homeland Security (DHS) SAFER grant program for fire service staffing in the Town of Davie and $462,673 through the Assistance to Firefighters Grant for the Town of Davie for new self-contained breathing apparatus (SCBA) and an air compressor cascade system for frontline fire engines and rescue units.

- ✓ Following the explosion and fire on BP's Deepwater Horizon in the summer of 2010, Amanda worked on Collier County and Gulf County's behalf to support legislation to compensate impacted counties and restore habitat. The RESTORE Act became law in 2012 and holds the parties responsible for the Gulf oil disaster accountable for restoring the Gulf. By investing fines owed by BP and the other parties responsible for the Gulf oil spill into the Gulf region, the RESTORE Act has provided significant financial resources to Florida counties.
- ✓ Over three fiscal years, Amanda assisted Collier County in securing $2.1 million in federal funding for transportation infrastructure to support improvements to two critical interchanges on I-75 at Everglades Boulevard and Collier Boulevard/SR 84. These improvements were critically needed to provide access to safe evacuations from storms and fires as significant growth continues in Collier County.
- ✓ Guided and advised public safety innovator ShotSpotter and its local government clients in securing over $10 million in federal funding to protect their communities through Gunshot Location System coverage.
- ✓ Secured support for tax-exempt status of municipal bonds and successfully eliminated language in the final tax package that would have impacted bonding to construct professional sports stadiums creating significant savings for local governments.

Role: Co-Lead lobbyist responsible for client communication, overall strategic direction, and execution of program; Focus on Executive Agencies, Florida delegation; Hispanic delegation; House and Senate Appropriations; Housing, Mental Health, Prescription Drug/Opioid prevention, and treatment

Years of experience: 13 years of Federal lobbying; 5 years on Capitol Hill; 10 years in Florida Legislature

Percentage of time dedicated to the City of Plantation: 20%

Omar Franco is the Managing Director of Becker's Washington, DC office. He represents a broad cross-section of Fortune 500 companies, small businesses, public entities, and trade association clients, including, for example, ViacomCBS, Fox Corporation, Motion

Picture Association, Intuit, Booz Allen Hamilton, Florida Crystals Corporation, Univision, National Association of Hispanic Association of Real Estate Professionals, America's Small Business Development Centers, Eastern Shipbuilding Group, Gold Coast Florida Regional Center, A&J Capital, plus, the Florida counties of Sarasota, Palm Beach, and Collier, and the Florida municipalities of Coral Gables, Davie, Hialeah, South Miami, and Pinecrest, among others.

Omar works with Hispanic organizations that promote diversity and a voice for Hispanics in Washington and throughout the country. He is the federal lobbyist for the Latino Coalition and is considered one of the most effective Hispanic federal lobbyists. He serves on the National Hispanic Advisory Council, providing input to the President and Executive branch on essential issues to the Hispanic community.

Work History

Omar Franco has served in government at the state and federal levels and has represented local governments and private entities in Washington, D.C. Starting in 1993, Mr. Franco served as a legislative aide to a bipartisan group of Florida state legislators. He lobbied for the Florida Medical Association and the University of Miami.

In 2001, then-University of Miami President and former U.S. Representative Donna Shalala promoted him to Assistant Vice President of Governmental Relations, where he represented the university at both the federal and state levels of government and primarily worked on appropriations and health care issues. The University of Miami integrated with Miami Jackson Hospital, its safety net hospital, and the medical school. In 2003, Omar was named Chief of Staff for Congressman Mario Diaz-Balart (R-FL). He managed the Congressman's Washington D.C. and district operations. He closely counseled the Congressman in his areas of expertise, including federal appropriations, health care, transportation, higher education, and issues dealing with Hispanics. During his tenure, Omar was granted Top Secret security clearance by the U.S. Department of Defense and founded the Congressional Hispanic Conference and the Congressional Hispanic Leadership Institute.

He returned to lobbying in 2009. He was the lead government relations consultant for the Miccosukee Tribe of Florida, Stratus Pharmaceuticals, Pacer Health, FalconTrust Air, Florida Gulf Coast University, Secure Wrap, Medica HealthCare Plans, the municipalities of Hialeah, Miami Lakes, and North Bay Village. He also worked on federal issues for CNL Financial Group, Vulcan, Inc., Charter Communications, and Frontier Communications. Omar founded Franco Government Relations in 2010, where he represented the Miccosukee Tribe of Florida, Florida Gulf Coast University, and the Town of Miami Lakes and continues representing Hialeah, North Bay Village, and Hialeah Gardens. In 2011, he

founded the Washington, D.C. office for Becker and built a federal lobbying practice for the law and lobbying firm.

Education &Training
Florida State University, B.A.
Lobbying Certificate Program (LCP), Association of Government Relations Professionals

Organizational Involvement
Congressional Hispanic Leadership Institute (CHLI), Board of Directors
The Latino Coalition, Secretary of the Board of Directors
League of Minority Voters, Board of Directors
Association of Government Relations Professionals, Past Board of Directors
Hispanic Lobbyist Association (HLA), Past Board of Directors, past President, former treasurer
Congressional Chiefs of Staff Alumni Association

Examples of Client Accomplishments

- ✓ Palm Beach County - Received clarification from the U.S. Department of Housing and Urban Development (HUD) concerning its interpretation of the Fair Housing Amendments Act regarding sober houses. The joint statement by both the Department of Justice and HUD clarifies the Fair Housing Amendments Act and its application to group homes, including sober homes. This clarification from HUD allows Palm Beach County to pass ordinances to protect the safety of the residents of these homes -- a top priority for the County.
- ✓ Town of Davie - Secured a U.S. Department of Homeland Security's Federal Emergency Management Agency (FEMA) de-obligation appeal through the state associated with Hurricane Wilma for $1,190,691 for the Town of Davie.
- ✓ Town of Davie - Identified numerous funding opportunities through federal agencies and various grant programs. We have reviewed past grant applications and identified some needed improvements. We coordinate technical assistance training for Town staff to learn how to be more successful in applying for grants, including COPS grants for police funding, SCBA grants for fire protection, and Economic Development Agency (EDA) grants. The Town renewed our one-year contract – another testament to our success for local government clients.
- ✓ North Bay Village, FL – Secured $475,000 for a Bus Facility Project within the new Municipal Public Safety Complex. Also, Omar worked with Rep. Debbie Wasserman Schultz's office to assist North Bay Village in receiving $4,655,000 from the American Recovery & Reinvestment Act for the Force Main project.
- ✓ North Bay Village, FL - For 42 years, wastewater from North Bay Village pumped through the same pipe traveling more than two miles to Miami Beach to be processed. This force main pipeline rested on the Biscayne Bay floor, exposed to

hazards such as impacts from boats. Damage to the pipe accelerated by corrosion and age. This pipeline had caused six spill accidents and was causing continued environmental damage and health risks to North Bay Village and all the surrounding communities. Omar and other team members began working with North Bay Village to see if federal funding would be available for this project. Working closely with then-Senator Bill Nelson and Congresswoman Debbie Wasserman Schultz's office, we resubmitted the appropriations request. After several years of work, North Bay Village received notification that it had been awarded $4,655,012 to completely rehabilitate the existing 12,000 feet of 12-inch force main that crosses the Biscayne Bay.

- ✓ Miami Lakes, FL – Secured $570,000 Transportation-Housing and Urban Development (THUD) funding for vehicle procurement of two hybrid electric vehicles to provide trolleybus service. Omar and other team members worked with Congressman Mario Diaz-Balart's office to secure $570,000 in the Transportation-HUD bill for vehicle procurement of two hybrid electric vehicles to provide this trolleybus service. The Town sought to enhance its existing transportation program, specifically, the general circulator trolleybus service routes, to decrease traffic congestion and increasing economic development via mass transit development projects. The public circulator service improved with scheduled bus routes, bus shelters and benches, and upgrades to street signs, among other things.
- ✓ Hialeah, FL – Worked with Rep. Mario Diaz-Balart's office and secured $500,000 for street and sidewalk improvements in the Transportation-HUD Appropriations bill and $250,000 for police equipment upgrades in the Commerce-Justice State Appropriations under the COPS account. The city requested federal funds to complete the West 24th Avenue corridor's reconstruction from 52nd Street to 76th Street and West 76th Street, from 20th to 36th Avenue. The federal dollars enhanced stormwater drainage, improved the lighting, sidewalk, curb/gutter, and added additional center turn lanes and another lane in either direction.
- ✓ Transportation Security Administration (TSA) to promulgate new rules and regulations for the baggage wrapping industry in the United States.
- ✓ Eastern Shipbuilding Group - $500 million was included in the FY-18 Omnibus bill of the Homeland Security Appropriations for the Coast Guard's Offshore Patrol Cutter program, an increase of $400 million over FY-17 funding.
- ✓ Small Business Development Centers - Secured $130,000,000 – a $20,000,000 increase over the President’s proposed budget.

Role: FEMA, Human Services, Army Corps, Health Care policy and funding; Florida delegation; House of Representatives; Appropriations; Agency policy and funding

Years of experience: 10 years of Federal lobbying; 8 years on Capitol Hill; Florida Legislature

Percentage of time dedicated to the City of Plantation: 10%

Clarence Williams represents and advocates for a wide range of clients before Congress and federal executive branch agencies. Clients rely on Clarence's policy and political acumen, gained over 15 years of public service in Washington, D.C., and a state capitol to help them take advantage of federal opportunities and navigate potential pitfalls in regulations, procurement, and legislation. His clients include local governments such as Brevard County, Volusia County, Miami Gardens, North Miami, West Park. He also represents Florida Memorial University, Bethune Cookman University, including its School of Public Health, University of Miami's Uhealth Tower Hospital, Florida International University, Westchester General Hospital, and Corona Pathology (a clinical laboratory), the Foundation for Sickle Cell Disease Research, among others.

He takes advantage of his knowledge of state and federal government programs to help clients access and leverage government funding and unravel complicated program overlap. As an example, he was able to secure $1 million-plus in sequestered grant funds that were released during the government shut down for a capital project and negotiated $1 million-plus in funds from the State's Revolving Fund for a total of about $2.1 million secured for the City of Opa-Locka.

A dynamic speaker who translates complex policy matters for all audiences, Clarence provides policy updates to clients on subjects including Opportunity Zones, health care, tax, government procurement, education, and general government process.

Work History
Clarence served as Chief of Staff for Congressman Kendrick B. Meek (D-FL). He served as the Congressman's chief policy advisor and strategist on all matters before the U.S.

House of Representatives. He directly managed the Congressman's portfolio of issues relating to the Committees on Ways and Means, Armed Services, Homeland Security, and Budget. Clarence specialized in health care issues, armed services, taxation, energy, local government issues, education, and domestic and international trade. As lead staff for Congressman Meek on the Ways & Means Committee and Health Subcommittee, he has hands-on experience with the development of the Affordable Care Act (ACA), including:

- Worked to ensure that the Disproportionate Share Hospital (DSH) program continued with the expansion of Medicaid and that states maintained discretion to direct payments as necessary;
- Limited taxation on Durable Medical Equipment (DME), and providing incentives for manufacturers to cut costs;
- Structuring of the Accountable Care Organizations pilot program.

Since leaving Capitol Hill in 2011, Mr. Williams has represented public and private sector clients before Congress and the Administration. He has succeeded in securing funding and making legislative and regulatory changes to fulfill his client's goals. He works especially closely with federal agencies including DOT, FAA, TSA, DHS, and members of the House Transportation, Science, Ways & Means, Energy & Commerce, Homeland Security and Armed Services Committees, and Senate Finance, Health, Education, Labor & Pensions (HELP), Commerce, Armed Services and Homeland Security Committees, plus House and Senate Appropriations Committees.

Education & Training
Florida State University, B.A.

Organizational Involvement
Congressional Black Caucus
American League of Lobbyists
Congressional Chiefs of Staff Alumni Association

Examples of Client Accomplishments

- ✓ Assisted Bethune-Cookman University in obtaining an invitation to join an $86 million federal STEM research consortium sponsored by the United States Army, as well as a DOJ-sponsored research project to study behavioral aspects of domestic violence.
- ✓ Secured $5.1 million for client, Florida International University to create a Center of Excellence in joint partnership with the Department of Defense, NASA, and NOAA for research in origami antennae.
- ✓ Assisted the City of Miami Gardens in obtaining $1.2 million through the Department of Justice's COPS program to hire the city's first entirely residential

police class.

- ✓ Leveraged federal-state relationships to orchestrate the release of over $1 million in sequestered grant funds for a capital project in Opa-Locka while simultaneously negotiating funds from the State Revolving Fund totaling just under $1 million for a related project in Opa-Locka.
- ✓ Worked with the Department of Transportation's Federal Aviation Administration (FAA) to maintain the Executive Airport's operation in Opa-Locka in the face of widespread contract tower closing. Opa-Locka was one of only 24 airports to remain open of the original 177 slated for closing.
- ✓ Secured a $25 million authorization in the National Defense Authorization Act for client STS International Inc.
- ✓ Secured multi-year funding through the United States Air Force for Florida Memorial University's Aviation and Aerospace program
- ✓ Established working/advisory relationship between NASA's manned exploration divisions and client ACR Electronics on iridium-based communications networks
- ✓ Worked with program officials within the Department of Education and Congressional committee staff to provide the Department with authority to modify eligibility requirements for an existing program with remaining funds from the previous budget year. In advocating for and obtaining the modification the Department wanted and our client needed, our team was able to assist client Florida Memorial University in receiving $12 million in capital funding from the program's remaining money
- ✓ Worked with the Department of Defense on logistics, IED technology, and securing their fuel fleet.
- ✓ Obtained $4.9 million from the United States Air Force for client Florida International University to create a Center of Excellence in Origami Antenna development.
- ✓ Assisted the University of Miami in partnering with the National Institute of Occupational Safety and Health through an MOU agreement to perform research related to firefighter cancers.

Role: Congressional Lobbying Only – House and Senate appropriations and policy

committees; Strategic Guidance on Federal Programs

Years of experience: 25 years of Federal lobbying; 7 years of federal government experience at USDOT and USDOL, and USSBA.

Percentage of time dedicated to the City of Plantation: 10%

Anthony Bedell is a Senior Corporate and Government Relations Director in Becker's Federal Lobbying Practice. His clients include the City of Virginia Beach, America's Small Business Development Centers, Virginia Port Authority, Hitachi, Transurban, Signal Restoration, Ross & Baruzzini, Gastonia, NC.

He most recently served as the U.S. Department of Transportation Deputy Assistant Secretary for Congressional Affairs, the number two governmental affairs position in Secretary Elaine L. Chao's Office. He was initially appointed Deputy Assistant Secretary for Intergovernmental and Tribal Affairs in May 2017.

Anthony helped bring significant transit projects to fruition when he was intergovernmental lead at USDOT. There were hundreds of similar projects where he played this role, but these are among the most significant and high-profile. As the liaison between local government and USDOT officials, Anthony facilitated high-priority projects to "yes" by handling everything needed from a policy, political, and strategy perspective with stakeholders and decision-makers. He toured all of the proposed local government projects. He understands the internal DOT process (no matter who is in the White House) and how to effectively present a project that will be well-received by DOT political and career staff members. Criteria and process will be the same even if policy parameters change. He knows how to pitch DOT by giving them the cover they need politically and substantively. Anthony worked with local elected officials and their staff and Congress to recommend the Secretary for a final decision.

Examples include:

- 2017 Maryland- Maryland Transit Authority $500 million for Purple Line BRT (bus rapid transit)
- 2018 City of Los Angeles- L.A. Metro $1.3 billion Purple Line extension (Olympics)
- 2018 City of Jacksonville FL.- Jacksonville Transit Authority $25 million BUILD grant award for an autonomous vehicle program
- 2019 New York/New Jersey Transit Authority- Portal North Bridge (Gateway project) $250 million (engineering)
- 2017/2019 City of Columbus OH- Smart Cities program grant $40 million

Mr. Bedell was also a Department of Transportation representative for the Northeast Corridor Commission tasked with developing a formula to allocate capital and operating costs based on usage and facilitating collaborative planning. Prior, he was president of government relations firm Red Five Strategies and the director of federal and state government affairs for Intuit.

In addition to U.S. Department of Transportation, Mr. Bedell has additional executive branch experience. He was appointed as a senior legislative officer by then-Labor Secretary Chao to handle legislative matters for the Department of Labor. He also served as associate administrator for the Office of Congressional and Legislative Affairs at the U.S. Small Business Administration as chief advisor on Congress and the executive branch's legislative matters.

Projects of a Similar Nature

- ✓ **Virginia Port Authority -** Secured $20 million from US Department of Transportation (USDOT) for Virginia Port Authority, the largest Port infrastructure grant in the country in 2020. After years of trying, VPA achieved success with the Becker team's three-dimensional strategy: politics, policy, and impact. Becker also used regional economic data and support from a regional coalition of Members to make a winning case for the port. In addition, secured $2.1 million in federal highway funding and $83 million in New Starts funding in the FY22 budget for a total of $107.1 million in only the first contract year.
- ✓ **NETT Council -** Anthony was one of only four designees by Secretary Chao's office to sit on the Non-Traditional and Emerging Transportation Technology Council (NETT). It is an internal deliberative body created by then-Secretary Chao to review the latest technology in transportation to identify jurisdictional or regulatory obstacles and streamline processes. Through that experience, Anthony is knowledgeable about the latest innovations, their champions and detractors, and which division within USDOT had lead responsibility. The NETT Council provides an opportunity for Plantation to elevate its visibility by showcasing the city as thought leaders on mass transit innovation.
- ✓ **Smart Cities Challenge -** Anthony assisted with the evaluation of the Smart Cities Challenge. He specifically worked with the ultimate winner, the City of Columbus. The city was recognized for implementing an integrated plan addressing challenges in residential, commercial, freight, and downtown districts using several new technologies, including connected infrastructure, electric vehicle charging infrastructure, an integrated data platform, autonomous vehicles, and more. They are working with others, including Austin, Denver, Kansas City, Pittsburgh, Portland, and San Francisco, to share best practices to help other cities

across America replicate their successes. Smart Cities is a viable option for the City of Plantation with Anthony's insights and guidance.

State or Federal Lobbying Experience

- Provide a list of clients for whom Firm has provided or is currently providing state and federal lobbying or consulting services. For each client, please provide the following information:
    - Client name
    - Names, titles, address(es) and phone numbers for each client
    - Duration of the relationship
    - Types of services provided
    - Were you, or your Firm, the primary contractor

- Provide a detailed summary of your knowledge and experience in securing funds for public infrastructure or public services through the state or federal appropriation process and through discretionary grant programs.

State Lobbying Experience: ECI

Clients

Please see "Attachment A: Client List"

Knowledge and experience in securing funding (ECI)

Over the years, we have successfully secured millions of dollars in state funding for local appropriations requests for our clients in a budget process that is increasingly competitive. The competition for state funding is always intense due to Florida's revenue challenges, and especially after the rollout of a formal Legislative system for appropriations. Priorities are often funded in Tallahassee based on politics and persistence, rather than merit or need, and regardless of how long a priority has waited in the queue. The experience of our team gives us the political insight and network needed to strategically move your priorities forward. Being successful in the appropriations process today requires an effective strategy that builds a compelling business case to support your appropriations request. It also requires a level of tenacity to see your request through until the Governor signs his or her name to the budget.

Whether they are for a "stand-alone" appropriation or part of a competitive grant program, we work with your staff to identify opportunities and projects and build a business case that distinguishes your individual requests above the competition. For the legislative budget process, we secure sponsors, coordinate all forms and deadlines, ensure the required House bills are passed through their subcommittees, ensure inclusion of the project in initial subcommittee budgets, work throughout the budget conference to protect and/or increase initial amounts for inclusion in the final budget, and work with the Governor's office during the line-item veto process.

We have a solid working knowledge of the grant program funding sources, ranking process, decisions which determine the potential outcomes of which projects are funded, and the decision makers which hold the keys to the funding. We leverage our relationships with the Department of Environmental Protection, Department of Economic Opportunity, Department of State, and others to explore grant opportunities for local governments, clarify the application process, assist in tailoring applications to meet the expectations of the agency, and coordinate communications from our clients. We also work throughout the Session to support increased funding for the programs that are distributed to local governments and create grant opportunities, such as FRDAP, SHIP, Cultural Facilities, and more. Increasing grant funding is a long-term goal that requires the knowledge, focus and persistence that the experts on our team can provide. We've seen these increases return slowly but significantly in the past few years thanks to advocacy from our local leaders and a dedicated coalition of which we are an integral part. On the Federal level, we enjoy great relationships with members of our Congressional Delegation and have worked through those channels of communication to assist in advocacy on Assistance to Firefighters Grant funding (AFG), reimbursement disputes with FEMA, and more.

Below we have listed project funding that ECI secured on behalf of our clients:

FY 2021-22
$400,000 Seminole County Hope & Healing Center (Opioid/Addiction Recovery Partnership)
$114,480 Broward Sheriff's Office Crime Cases Backlog Reduction
$750,000 Fort Lauderdale Dorsey-Riverbend Stormwater Improvement
$200,000 Pembroke Pines Seepage Management Stormwater Pump Station
We additionally assisted on obtaining $406,624 for Broward Health's Integrated Medication Assisted Treatment Response (iMATR) project but ECI was not primary.

While we secured the following projects in the budget passed by the Legislature, unfortunately these projects were included in the Governor's line-item veto:
$100,000 Coconut Creek Hillsboro Water Storage Tank Rehabilitation
$125,000 City of Pembroke Pines License Plate Reader (LPR) Technology
$200,000 Plantation Special Needs Park
$400,000 Coral Springs Public Safety/Public Works Building Hardening Project

FY 2020-2021:
$100,000 Helping Abused Neglected Disadvantaged Youth, Inc. (HANDY) - Scholars Program*
$400,000 Seminole County Hope & Healing Center (Opioid/Addiction Recovery Partnership)
$250,000 Broward County Sheriff's Office - Cold Cases and Property Crime Backlog Reduction*
$500,000 Broward County Sheriff's Office Real-Time Crime Center Expansion*
$136,387 Community Court Program - City of Fort Lauderdale*

$100,000 Parkland Stormwater Quality Improvement Project*
$250,00 Lauderdale-By-The-Sea Septic to Sewer *
$100,00 Coconut Creek HIllsboro Water Storage Tank *
$250,000 Fort Lauderdale Dorsey-Riverbend Stormwater Improvements *
$100,000 Coral Springs Parks & Recreation Security Initiatives*
$250,000 Plantation - Special Needs Playground Equipment*
$288,000 Pembroke Pines Senior Transportation*
$900,000 Pembroke Road Extension - Pembroke Pines *
$100,000 Bergeron Rodeo Grounds Improvements – Davie*
$250,000 Coral Springs - Westside Facility Hardening Project*

*These projects were included in the final budget but unfortunately included in Governor DeSantis' historic "Red Wedding" veto of $1 Billion necessitated by the COVID-19 pandemic.

FY 2019-2020:
Successfully advocated for increased arts funding resulting in modest increase to Coral Springs Museum of Art and Performing Arts Center funding.
$250,000 Homeless Collaborative of Broward County (requested through City of Fort Lauderdale)
$500,000 for the City of Pembroke Pines Firestation #69 renovation project
$288,000 - City of Pembroke Pines Senior Transportation Program

FY 2017-18
$1.5 million for the Biscayne Bay Coastal Wetlands Project
$150,000 for HANDY College Assistance Program
$500,000 RESTORE Program in Palm Beach County
$500,000 Opioid Abuse Pilot Program in Palm Beach County
$400,000 for the City of Fort Lauderdale Rapid Rehousing
$250,000 for an Inclusive Playground in the City of Pembroke Pines
$600,000 for a Fire Training Facility in the City of Pembroke Pines
$1.5 million for the City of Plantation Fire Station #1

We secured the following projects in the final budget passed by the Legislature, however these projects were unfortunately included in the Governor's over $400 million line-item veto:
$150,000 for Wastewater Conveyance in City of Coconut Creek
$750,000 for Westside Facility Hardening in the City of Coral Springs
$300,000 for University Drive Resurfacing in the City of Coral Springs
$220,000 for Davie Downtown Road Improvements in the Town of Davie
$218, 181 for the Senior Transportation Program in the City of Pembroke Pines
$200,000 for Creation Station Library Project for Palm Beach County

FY 2016-17:
$500,000 for Fort Lauderdale's Rapid Rehousing initiative
$75,000 for water quality improvements in the City of Coral Springs

$250,000 for the City of North Lauderdale Automatic Meter Reading system
$100,000 for Veterans Home renovation in Pembroke Pines
$100,000 for Bergeron Rodeo Arena Refurbishment in the Town of Davie
$575,000 for the Jerome Golden Center in Palm Beach County (last phase of three phases)

We secured the following projects in the final budget passed by the Legislature and sent to the Governor, however the projects were included in the Governor's veto $250 million in local projects across the State:
$100,000 for the Coconut Creek Wastewater Pipe Rehabilitation Project
$100,000 for the Coral Springs Stormwater Improvements at Corporate Park
$300,000 for City of Coral Springs University Drive Resurfacing
$300,000 for City of Coral Springs Aquatic Complex Pool Refurbishment
$500,000 for the Fort Lauderdale River Oaks Preserve in 2016
$500,000 for the Fort Lauderdale Stormwater Drainage Program in 2016
$100,000 for North Lauderdale Street Lights
$100,000 for North Lauderdale Sidewalk Replacement
$200,000 for North Lauderdale Street Resurfacing/Kimberly Boulevard
$40,000 for North Lauderdale Security Cameras
$70,000 for North Lauderdale City Hall Roof
$50,000 for Emergency Operations Center - Permanent Generator for Lift Station - City of Plantation

FY 2015-16:
$575,000 for the Jerome Golden Center in Palm Beach County (second of three phases)
$250,000 for Veterans Home Renovations for the City of Pembroke Pines
$130,000 for Stormwater Improvement in the City of Coral Springs

We secured the following projects in the final budget passed by the Legislature, however the projects were included in the Governor's veto of a record $470 million in local projects across the State:
$1 million for the Fort Lauderdale/Hollywood International Airport Terminal
$800,000 for the City of Fort Lauderdale's Rapid Rehousing Program
$500,00 for the City of Coconut Creek's Reclaimed Water Extension project
$500,000 for the City of North Lauderdale's Sanitary Sewer Rehabilitation project
$500,000 for the City of North Lauderdale's 17th Street Reconstruction project
$350,000 for the City of North Lauderdale's Street Resurfacing project
$250,000 for the City of Coral Springs' University Drive Resurfacing project
$250,000 for the City of Fort Lauderdale's Juvenile Justice Program
$100,000 for upgrades for the Town of Davie's Bergeron Rodeo Grounds

FY 2014- 2015:
We successfully advocated for FRDAP funding sufficient to ensure $50,000 towards two pavilions ats the City of Plantation's Plantation Woods playground.

$200,000 for mental health and substance abuse pilot project in Jerome Golden Center in Palm Beach County (first of three phases)
A total of $225,000 in water projects funding for the City of Coconut Creek.
A total of $115,000 in water projects funding and $250,000 in funding for the Safety Town program for the City of Coral Springs.
$500,000 in a Cultural Facilities Grant for the Broward Center for the Performing Arts
ECI was also an instrumental part of a $10 million appropriation to the building of Quiet Zones along the FEC corridors on behalf of Palm Beach County and other local governments.
$150,000 for Fort Lauderdale Dredging Maintenance
$700,000 for the Fort Lauderdale Southeast Neighborhood Tidal Valve and Stormwater Upgrade
$47,000 in non-recurring funding for an additional law enforcement operation to fight the distribution of designer drugs for the City of Fort Lauderdale

Biscayne Bay Coastal Wetlands Project- Phase 2 The Biscayne Bay Coastal Wetlands Project was authorized in the 2014 Federal Water Resources and Development Act with the goal to construct a reservoir that would save the health of the Bay, which is declining at a rapid pace due to increased salinity levels, population and development. As Phase I of the project was underway, it became apparent that the timeline for construction needed to be expedited in order to prevent significant environmental and economic damage to the area. The Federal government required the state fund a Project Implementation Report in order to begin implementation of Phase II, however the state is not held to any timeline for implementation or funding. We represent landowners and environmentalists who in conjunction with Miami Dade County and the City of Miami recognized the immediate need for state funding. We educated the Legislature on the project but found little appetite from both the Legislature and South Florida Water Management District (SFWMD) to include the project funding during the 2017 Legislative Session as all focus and dollars were concentrated on the Senate President's priority reservoir to address issues in Lake Okeechobee. Our project directly competed. Undeterred, we worked with the Senate Appropriations Chair to successfully secure a $1.5 million appropriation for the Project Implementation Report under water projects in the budget that was signed by the Governor. After the appropriation, we continued to work with the SFWMD through leadership changes to ensure that the overwhelmed District properly utilized the funding for the intended report. We are continuing to advocate for this important project to see the State through its completion of its role as required to ensure the next Federal steps in Phase II.

Charter Schools: ECI was instrumental in obtaining increases in charter school capital outlay each year on behalf of the City of Pembroke Pines and City of Coral Springs, which both own high-performing charter school systems. This was initially a difficult uphill battle over the years, which has now gained support and secured funding for the charter school efforts.

2001- Increased from $20 million to $27.7 million
2006- Increased from $27.7 million to $53 million
2007- $54 million plus
2008- $54 million plus
2010- Over $56 million
2011- $55 million appropriated with additional money for high performing charter school systems
2012- Over $55 million
2013- $91 million
2014- $75 million

From 2015 on, the Legislature has made a number of changes to the charter school capital outlay formula that we have worked with Legislators, committee staff, and the Department of Education to assess the impact of, communicate concerns with, and mitigate negative budget strains. Current allocations are based on a formula that triggers sharing of local millage should the capital outlay fund fall below a certain amount.

Quiet Zones: Towards the end of the 2014 Legislative Session, we were key on behalf of Palm Beach County and other local governments in securing $10 million statewide to help match local funds for quiet zone construction along the FEC corridor.

Earlier Experience:
In 2013, we aided Palm Beach County $100,000 appropriation for the Scripps Research Institute for the Nicotine Addiction Drug Treatment Evaluation Grant Program and successfully advocated for $10 million in a Seaport Investment Program and $241 million in Seaport Grants. We also secured $4,537,088 for the Seminole County Sheriff's Office for Child Protective Investigations, an approximately $1 million increase over a $3,443,114 appropriation we secured for the same client the year before.

In 2010, we secured $1 million for the South Florida Regional Transportation Authority for dispatch operations for the South Florida corridor in 2010.

In 2009, our team was instrumental in having the Legislature appropriate $15 million for 5 years for South Florida Regional Transportation Authority service to keep 50 trains in operation.

In 2008, we secured $225,000 into the budget for wastewater improvements for the Town of Davie and $500,000 for the Fire Training Simulator Tower for the City of Coral Springs.

In 2007, we secured $230,000 to upgrade the City of Plantation's Emergency Standby Power at the City's Regional Wastewater Plant.

We also secured a $7 million dollar appropriation for the City of Plantation's golf course.

Federal Lobbying Experience: Becker

Clients

Please see “Attachment A: Client List”

Knowledge and experience in securing funding (Becker)

The Becker lobbying team is well-versed in issues impacting local governments. Becker lobbyists are in the Capitol, at the agencies, or working the phones daily to advance federal funding and programs affecting the city’s top priorities such as housing opportunities and homelessness, infrastructure, innovation and emerging technology, economic development, transportation, traffic relief, waterway quality, resiliency, parks, and public places. We already know and work with the key players on the relevant committees, both members and staff, and we understand the federal programs available to meet the city’s needs.

Upon being hired, we will quickly meet (virtually or in-person) with City officials to workshop the key issues and discuss the political and legislative landscape for 2021-22, including the short- and long-term impacts of COVID-19 and beyond. We will explore all aspects of Plantation’s priorities and may identify additional ideas to leverage funding and strengthen your position. Once priorities are approved, we will develop a final federal agenda and work plan.

Overview and Timeline for Developing and Executing a Federal Legislative & Executive Branch Lobbying Plan
(All activities will follow COVID-19 realities and guidelines)

1. Assessment of Opportunities – Within the first 90 days

a. Meet with City’s designated team to analyze each area's current federal funding and policy priorities and conduct long-term strategic analysis for future requests.
b. Identify allies in the Administration and Congress
c. Meet with members of the City and State's Congressional Delegation and staff and Congressional leaders and staff to evaluate opportunities and obstacles in each priority area.
d. Identify and meet with Executive Branch officials to look for funding opportunities in priority areas.

2. Develop Federal Strategy and Work Plan – Within the first 90 days

a. Ongoing communication with City officials to develop research, data, analysis, stories in each priority area.
b. Review budget and leadership priorities to assess opportunities in each of the City's priority areas.

c. Research legislative history and background of relevant programs to develop innovative strategies and tactics for matching programs with priorities.
d. Finalize tactics for each priority issue.
e. A written strategy on each program item within 60 days following approval of the program by the City.

3. Prepare Briefing and Other Materials in Each Priority Area – Within the first 90 days

a. Work with the City team to research, prepare and finalize materials in each priority area.
b. Develop talking points and background materials.
c. Develop "leave-behind" materials to reinforce the critical messages after calls and meetings.

4. Influencer Outreach – Within the first 90 days and ongoing

a. Meet with the Florida delegation to introduce the legislative priorities.
b. Share legislative agenda with relevant Federal agencies, industry groups, and influencers.
c. Incorporate influencer input where appropriate to prepare for meetings between City representatives and federal leaders.
d. Attend committee hearings, issue briefings, strategy sessions of interest on behalf of the City
e. Draft letters to send to congressional members and others regarding City priorities.

5. Advocate for Established Priorities - Ongoing

a. Present specific requests to the Congressional Delegation to help advance the city's agenda with influential members of the U.S. House and the U.S. Senate with legislative jurisdiction.
b. Identify grant opportunities, review applications, provide technical assistance and strategy to enhance the likelihood of success. Grant writing is also available if needed
c. Use creative, innovative approaches to secure funding.
d. Secure letters of support from allies.
e. Draft legislative language, develop position papers, provide research and data as needed to support federal priorities.
f. Coordinate where appropriate with associations such as the Florida and National League of Cities to build coalitions supporting the Plantation agenda.

6. Establish positive relationships with decision-makers and create support in Congress and Administration for priority issues. – Ongoing

a. Establish regular communication and visibility for Plantation through meetings, thought leadership, and site visits targeting key leaders and influencers.
b. Help identify public policy issues for the City to demonstrate thought leadership (e.g., published articles, speaking opportunities) in media, industry groups, or with agency and congressional leaders.
c. Coordinate site visits and accompany congressional members and staff to demonstrate the City's leadership or highlight needs in priority areas.
d. Identify opportunities and draft testimony for City leadership to testify before Congress.
e. Arrange meetings for City representatives with Members of Congress, their appropriations staff, and Agency officials.
f. Provide 24/7/365 support for City priorities
g. Develop meaningful agendas, talking points, and briefing materials. *The picture above illustrates a typical meeting with Rep. Debbie Wasserman-Schultz, a member of House Appropriations Committee.*
h. Monitor and impact legislation and regulations affecting the City.
i. Establish and maintain regular interaction and assist the City in establishing long-term relationships with influencers, industry groups with allied interests, and decision-makers.

7. Regular Communication with the City - Ongoing

a. Written weekly activity reports on pending legislation and City priorities.
b. Quarterly and end of the session written reports on status of city priorities and planning opportunities for the next session.
c. Regular, informal conversations and meetings on priorities, including any trends or intelligence that will help City leaders and staff stay up to date on priorities.
d. Video Conference updates on the progress of the Federal agenda.
e. In-person presentations to Board and staff on status of Federal Agenda.
f. A final comprehensive report.

<u>Funding Strategies</u>

As noted above, by far, our greatest successes for clients have been in securing funding through the legislative appropriations and agency grant funding process. The Becker lobbying team is adept in the technical process of requesting and securing appropriations and the political process of identifying legislative champions and

overcoming obstacles. The team evaluates the City's funding needs then creates a strategy for the City's priority based on our knowledge of the delegation and committee chair's priorities.

Plantation can adapt these innovative strategies to accomplish its goals.

- ✓ Secured $20 million from US Department of Transportation (USDOT) for Virginia Port Authority, the second largest Port infrastructure grant in the country in 2020. After years of trying, VPA achieved success with the Becker team's three-dimensional strategy: politics, policy, and impact. Becker used regional economic data combined with a regional political strategy to make a winning case for the port.
- ✓ Secured a $13 million US Department of Transportation (USDOT) TIGER Grant (predecessor to the BUILD program) for transportation infrastructure for Collier County. We won the highly competitive grant on a re-application following a high-level debrief with USDOT and outreach from the entire delegation, including then-House Transportation Appropriations Committee Chairman Mario Diaz-Balart (R-FL). The Becker team worked closely with USDOT's Office of Intergovernmental Affairs to achieve this significant win for Collier County.
- ✓ Secured $9+ million for Collier County to purchase new buses and to rehabilitate its existing operations and maintenance building. We helped align a county project with both the grant requirements and our knowledge of FTA's priorities and interests. We also engaged their Congressional delegation to weigh in with support, arming them with draft letters of support and talking points for outreach to USDOT leadership. Notably, we leveraged the support of House Transportation Appropriations Subcommittee Ranking Member Mario Diaz-Balart.
- ✓ Eastern Shipbuilding Group - $500 million was included in the Homeland Security Appropriations for the Coast Guard's Offshore Patrol Cutter program, which increased $400 million over previous year's funding.
- ✓ Secured $3 million from the Army Corps of Engineers Disaster Supplemental Spending plan for a Beach Renourishment Feasibility Study by working closely with Army Corps of Engineers and Members of Congress.
- ✓ Secured $2.4 million under the U.S. Department of Homeland Security (DHS) SAFER grant program for fire service staffing in the Town of Davie and $462,673 through the Assistance to Firefighters Grant for the Town of Davie.
- ✓ Assisted Bethune-Cookman University in obtaining an invitation to join an $86 million federal STEM research consortium sponsored by the United States Army, as well as a DOJ-sponsored research project to study behavioral aspects of domestic violence.

Coordinating and Tracking City Priorities

Becker's "secret" formula for success is obsessively learning the institutional history behind an issue, reading every piece of legislation and funding request to ensure that our clients are protected. This practice helps us to position our clients to be successful by knowing what legislation is moving, what legislation is "dead on arrival"; who are the champions and who are the antagonists; which committees are friendly, and which will hide a bill from ever seeing the light of day. Legislative intelligence is the key to effective lobbying. Our team knows where to get it and how to use it to represent our clients. The team uses "Bloomberg Government" to track priority bills and assist the City with tracking policy and funding relating requests and other relevant legislation.

Becker team members are veteran DC lobbyists and former high-level Hill staffers, and senior Administration officials who know how to identify and navigate little-known grants and funds. Securing federal grants is a significant, often underutilized opportunity to fund priority programs. The Becker team has been effective at finding little-known grant opportunities, assisting with the application and submission process, and knowing the right influencers and advocates to secure the funding. We provided a few examples above (i.e., TIGER now BUILD, SAFER grants).

Each team member has a solid working knowledge of legislative, administrative, and regulatory processes at the federal level. The lobbying team has detailed, extensive knowledge and experience with federal programs under USDOT, FEMA, HHS, Justice, Homeland Security, HUD, Commerce, and Army Corps that support economic competitiveness, environmental sustainability, healthy communities, and innovation. We work closely with the White House Domestic Policy Council and National Economic Council and the Office of Management and Budget (OMB) to identify and leverage the President’s top priorities.

For Florida, the firm's decades-long Florida roots plus team members' work experience for Florida elected officials in D.C. and Tallahassee provide long-standing personal and business relationships with a diverse set of members from both sides of the aisle and the various caucuses. That is certainly true for Florida's two senators. Senator Marco Rubio is a former Becker lawyer with whom we work closely. Local Liaison Ellyn Bogdanoff served as his Majority Whip during his tenure as Florida House Speaker. Senator Rick Scott is also a friend to the firm from his days as governor, mainly through our joint work with Enterprise Florida and Ellyn’s work as State Senator.

In South Florida, Becker works closely with Reps. Lois Frankel (and Chief of Staff Josh Cohen), Ted Deutch (and Chief Josh Rogin), and Brian Mast (and Chief James Langende) in our representation of Palm Beach County. We also represent several cities, such as

Miami Gardens, North Miami, Davie, Hialeah, Coral Gables, local institutions, the University of Miami, and Florida Memorial University. Therefore, we work closely with the following: Reps. Debbie Wasserman Schultz (and Chief Tracie Pough); Frederica Wilson (Legislative Director Gregory Willis); Mario Diaz Balart (Omar's former boss and his successor as Chief Cesar Gonzalez); plus, new members Carlos Gimenez, who we know as the former Mayor of Miami-Dade County (and long-time friend Chief Alex Ferro), and Maria Salazar (and her chief Tom Moran) who represents our client, the city of Coral Gables.

In Southwest Florida, we represent the City of Cape Coral and Collier County. We previously worked closely with former Rep. Francis Rooney on successful criminal justice, transportation, and environmental funding efforts and have already begun to do the same with Rep. Byron Donald.

In the Panhandle and North Florida, we represent a sizeable military contractor Eastern Shipbuilding and have worked closely with Reps. Dunn and Gaetz to secure funding and work on military-related legislation.

On the Treasure Coast, team members have known Rep. Bill Posey (and his Chief Stuart Burns) for many years dating back to his work in the Florida Legislature. We work with Reps. Posey and Waltz on matters relating to Volusia County and various private-sector defense contractors.

In Tampa Bay, the team works closely with Rep. Charlie Crist (and his Chief of Staff Austin Durrer) and has done so for many years when he was in the Florida legislature, Cabinet and Governor. The team has a good working relationship with Rep. Kathy Castor (and her Chief Lara Hopkins). Team members work closely with her office on climate issues due to our work for so many coastal and other communities. Rep. Vern Buchanan (and Chief Sean Brady) and Rep. Gus Bilirakis (and Chief Liz Hittos) have been helpful on trade and veterans affairs issues. Rep. Greg Steube from Sarasota is a former Becker lawyer with whom we constantly work on various issues. Rep. Scott Franklin from Lakeland was elected in 2020 and someone we are getting to know.

Relationships Beyond the Florida Delegation

Administration**:**

The Becker team understands the importance of strong working relationships with key players in DC at the Executive Agencies including the USDOT, US Army Corps of Engineers, Department of Housing and Urban Development, Department of Health and Human Services, US Department of Justice, Environmental Protection Agency, and Department of Homeland Security.

The Biden team has sent strong signals of support for urban transit by appointing experienced transit officials from innovative urban communities. FTA Acting Administrator Nuria Fernandez from Santa Clara Valley Transportation Authority is known for her leadership at some of the US's busiest transit agencies. While serving at USDOT, Becker lobbyist Anthony Bedell worked with her on funding for Silicon Valley transit priorities. Anthony also worked closely with Matt Welbes, the career Executive Director of FTA, on a range of budget, policy, and political issues.

Charles Small (Anthony's successor) is the new Deputy Secretary for Intergovernmental Affairs at USDOT after his tenure with LA Metro Transit. Anthony worked closely with Charles in their previous respective roles when the federal government helped fund the Purple Line extension heavy rail subway corridor between downtown and UCLA – a billion-dollar-plus project providing access to one of LA's largest commerce centers. Polly Trottenberg from New York Transit is the Deputy Secretary nominee in another sign of support for urban transit funding. Anthony also has a working relationship with her through their past work together on the Gateway Project, Hudson Tunnel, and 2nd Street station.

At the White House, Clarence Williams worked with Cedric Richmond, a White House senior adviser and director of the Office of Public Engagement, and his staff when then-Congressman Richmond served as the Chair of the Congressional Black Caucus. Clarence's former employer, Congressman Kendrick B. Meek (ret), previously held that position. Mr. Richmond's senior policy adviser was a former member of the Meek team recommended by Clarence.

At the Department of Homeland Security, our team works closely with Mike Rodriguez, Congressional Liaison Specialist, Office of Legislative and Intergovernmental Affairs, USCIS, Department of Homeland Security on immigration and visa issues. At TSA, David Pekoske, Deputy Secretary of Homeland Security, TSA on aviation security and COVID-19 concerns. At FEMA, we have strong working relationships including with Jason Nelson, Deputy Director of Congressional Affairs, Disaster Response Branch Chief, Federal Emergency Management Agency on hurricane disaster relief issues.

Congress:

We focus extensively on FEMA-related issues due to our lobbying efforts on behalf of coastal cities and counties. We have ongoing working relationships with political appointees and career leaders at FEMA, the Coast Guard, and the Customs and Border Protection agencies. We also have established lasting relationships with the House Homeland Committee Membership and Senior Committee Staff leadership.

While working for retired Rep. Kendrick Meek (D-FL), who served on the inaugural House Homeland Committee, Clarence developed relationships with long-time senior staffers, which he maintains to this day. Also, we work with Committee Members including Chairman Bennie Thompson (D-MS), Rep. Pete King (R-NY), Rep. Sheila Jackson Lee (D-TX) (also a senior member of the Judiciary Committee), Rep Jim Langevin (D-RI), and Rep. Donald Payne (D-IL). Similarly, the Senate Homeland and Government Oversight Committee is home to Sen. Rick Scott (R-FL) and Sen. Gary Peters (D-MI), with whom we have worked closely on several issues.

The Becker team has close bi-partisan working relationships with influential leaders on critical committees; none more important than Appropriations.

House Appropriations – Becker's strong relationships outside of Florida will be vitally important in supporting the City's efforts. In addition to Florida Reps. Crist, Wasserman-Schultz, Frankel, Diaz-Balart, and Rutherford, the Becker team has relationships with these Members: the Chair Rosa DeLauro (D-CT), Henry Cuellar (D-TX), Lucille Roybal-Allard (D-CA), Harold Rogers (R-KY), Mark Pocan (D-WI), and Pete Visclosky (D-IN).

- Transportation, and Housing and Urban Development, and Related Agencies

  ºDavid E. Price, Chair (D-NC)
  ºNorma Torres (D-CA)
  ºPete Aguilar (D-CA)
  ºMario Diaz-Balart, Ranking Member (R-FL)
  ºJohn Rutherford (R-FL)
  ºSteve Womack (R-FL)

- Labor, Health and Human Services, Education and Related Agencies

  ºRosa DeLauro, Chairwoman
  ºTom Cole, Ranking Member
  ºLucille Roybal-Allardº
  ºBarbara Lee
  ºMark Pocan
  ºKatherine Clark
  ºLois Frankel
  ºCheri Bustos
  ºBonnie Watson Coleman
  ºAndy Harris
  ºJaime Herrera Beutler
  ºJohn Moolenaar
  ºTom Graves

Senate Appropriations – Team members work with the staff of Senate Appropriations Chair Patrick Leahy (D-VT) and Ranking Member Richard Shelby (R-AL), as well as Senator Rubio, Senator Chris Murphy (D-VT), Senator Joe Manchin (D-WV), and subcommittee leadership to advance goals (funding and otherwise) through their annual "must-pass" bills, which will serve as priority legislative vehicles for our efforts.

- Transportation, Housing and Urban Development and Related Agencies

- ºBrian Schatz, Chair (D-HI)
- Susan Collins, Rank Mem (R-ME)
- ºJack Reed, (D-RI)
- ºRoy Blunt (R-MO)
- ºLindsey Graham (R-SC)
- ºShelley Moore Capito (R-WV)
- ºJohn Hoeven (R-ND)
- ºPatty Murray (D-WA)
- ºChristopher Coons (D-DE)
- ºRichard Durbin (D-IL)
- ºJoe Manchin (D-WV)

The Becker lobbying team has strong working relationships with the entire Florida delegation and influential House and Senate members (and their staff). The same is true for prominent members of the Biden Administration. We look forward to leveraging these relationships on behalf of Plantation.

Required Forms

Qualification Statement

A) Ericks Consultants

B) Becker

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE FIRM'S PROPOSAL BEING DEEMED NON-RESPONSIVE AND THE FIRM AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: Ericks Consultants Inc.

NAME: Candice Ericks

ADDRESS: 205 South Adams Street, Tallahassee FL 32301

TELEPHONE NO.: 954- 648-1204

FAX NO.:

EMAIL ADDRESS: candice@ericksconsultants.com

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: Ericks Consultants Inc.

   The address of the principal place of business is: 205 South Adams Street, Tallahassee FL 32301

   The business is a (Sole Proprietorship) _____ (Partnership)_____ (Corporation) ✓

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: 02/28/1979
   b. State of Incorporation: Florida
   c. President's Name: David Ericks
   d. Vice President's Name: N/A
   e. Secretary's Name: Candice Ericks
   f. Treasurer's Name: Candice Ericks
   g. Name and address of Resident Agent: David Ericks, 205 S. Adams St. Tallahassee, FL 32301

3. If FIRM is an individual or a partnership, answer the following: N/A

   a. Date of organization: _____
   b. Name, address and ownership units of all partners:
   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:
N/A

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute. N/A

6. How many years has your organization been in business under its present business name: 42

   a. Under what other former names has your organization operated?
   N/A

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

Please see attached "2021 Legislative Lobbying Firms Directory," which shows proof of current state registration

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

No

9. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

No

10. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

Please see attached form titled "References"

11. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

Please see attached "Qualification Statement" insert sheet

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

Please see attached "Qualification Statement" insert sheet

13. Provide a list of work currently under contract.

Please see attached "Qualification Statement" insert sheet

14. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then

associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If FIRM is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by FIRM]

N/A

15. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

N/A

16. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

No

17. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

N/A

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/8/21 (*date*) by [illegible] (*name of officer or agent, title of officer or agent*), of Ericks Consulting (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FLDL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

ERICKS
CONSULTANTS, INC

ECI QUALIFICATION STATEMENT INSERT

Question 11. List the pertinent experience of the key individuals of your organization:

DAVID ERICKS (Owner/President) is founder and President of Ericks Consultants, Inc and works out of our Tallahassee office.

After returning from college at C.W. Post (Long Island University), which he attended on a football scholarship, he took a position as a police officer with the City of Plantation. This eventually transitioned him into the world of Florida politics.

Dave Ericks has been a registered lobbyist in the State of Florida for over 40 years, starting with his representation of the State of Florida Fraternal Order of Police while at the City of Plantation Police Department in 1980. Mr. Ericks was a registered lobbyist for the Broward County Sheriff's Department, the Department of Highway Safety and Motor Vehicles and the 3M Corporation before founding Ericks Consultants, Inc. in 1985. Prior to establishing his own firm, Mr. Ericks was employed by the 3M Corporation as Regional Administrator and Registered Lobbyist in Florida, Mississippi, Louisiana, and Alabama. Mr. Ericks served as Senior Executive Assistant to the Department of Highway Safety and Motor Vehicles, Administrative Assistant to the Broward County Sheriff and served on the City of Plantation Police Force. Mr. Ericks' past experience allowed him the opportunity to work with various police and criminal justice organizations, including the Steering Committee for Constitutional Amendments and the State Law Enforcement Job Task Advisory Committee for the Florida Police Standards and Training Commission. He has also represented members statewide as the President of the Fraternal Order of Police. His service in those positions has given him both law enforcement and administrative expertise at the local, county and state levels. Moreover, since establishing Ericks Consultants in 1985, Mr. Ericks has represented a multi-faceted group of clients, giving him a wide array of expertise in multiple subject areas, including the electric and telecommunication utilities, law enforcement, entertainment, healthcare, travel, corrections, solid waste, growth management, automobile, gaming, and transportation industries; as well as in the many diverse issues which face local governments on a day-to-day basis.

Mr. Ericks resides in Tallahassee, FL.

ECI QUALIFICATION STATEMENT INSERT

CANDICE ERICKS (Managing Partner) is a consultant with Ericks Consultants, Inc., based in Fort Lauderdale, Florida. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Candice is a government relations professional specializing in Florida state and local government relations. Candice began her lobbying career in 1998 when she joined Ericks Consultants, Inc. She developed and expanded the firm into a successful, multi-regional operation with a diverse book of clients. Over the course of the past two decades, Candice has developed an extensive network of contacts and relationships in the governmental, non-profit, and business communities within Florida. Her hands-on approach within the governmental relations world has enabled her to continuously deliver success for her clients in numerous subject areas. For the last two decades she has worked diligently to grow her family's governmental consulting business, Ericks Consultants, Inc.

Candice currently represents a broad spectrum of clients, ranging from local governments to corporations to nonprofits. Most of her clients are longtime relationships due to her dedication and loyalty to their success in the political world. Her client list not only includes some of the largest corporations within the state, but also includes entities from almost every industry within Florida.

Candice was the first recipient of the Theresa Lintz Memorial Award from the Florida Association for Intergovernmental Relations. This award is significant in that it represents excellence in legislative advocacy on behalf of local governments in Florida and an exemplary commitment to consensus building, professionalism and high ethical standards to better serve our local communities.

Candice is active in many organizations within the local community and throughout the state. She was recently elected as the Chair of the Florida Association of Professional Lobbyists (FAPL), an organization committed to establishing and maintaining high standards for the lobbying profession. She also works actively with the Florida League of Cities, the Broward League of Cities, the Palm Beach League of Cities, the Florida Public Transportation Association, both the Fort Lauderdale and the Florida Chamber of Commerce, the Florida Association of Counties, Associated Industries of Florida, and is a recent past President of the Florida Association for Intergovernmental Relations.

Candice also serves as Chair of Broward Days, a non-profit and non-partisan group of people advocating for diverse needs and concerns of Broward County structured under the

Broward Delegation. Ultimately, Candice takes every opportunity to work with businesses and local governments to help make the State of Florida the best place to live.

Candice graduated with a Public Relations degree from Florida State University in 1995.

LAUREN JACKSON (Consultant) joined Ericks Consultants in 2012. She works out of the Tallahassee office during the Legislative Session and is based in Fort Lauderdale during the interim.

Lauren is a third generation Broward resident with strong roots in the community. Her grandfather and father both served as Port Everglades Harbor Pilots and were pioneer members of the Port Everglades Association. Her father and his three siblings are graduates of Stranahan High School. Her grandmother spent her career as a librarian at Rogers Middle School.

Lauren served on Senator Ellyn Bogdanoff's staff as her Broward County coordinator as well as the Legislative Aide to Representative Evan Jenne, who served as the House Minority Whip and Chair of the Broward County Legislative Delegation during her time as staff. As a result, she came to her current position with a working knowledge of both Chambers and with relationships on both sides of the aisle with a focus to Broward County.

Lauren began her career in the political world serving as a legislative assistant for National Strategies in Tallahassee, a legislative intern for Dutko Poole McKinley in Tallahassee, and a fundraising intern for Congressman Jim Matheson in Salt Lake City. Prior to entering the government relations sphere, Lauren worked for Youngs Market Company of Utah, overseeing a four-state advertising program.

She is a graduate of the University of Utah with a Bachelor of Arts in Political Science and a minor in Campaign Management. She is additionally a graduate of the Women's Campaign School at Yale University.

ECI QUALIFICATION STATEMENT INSERT

Question 12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

Broward County
Marty Cassini, Director, Office of Intergovernmental Affairs & Professional Standards
115 South Andrews Avenue, Ft. Lauderdale, FL 33301
Phone: 954-357-7575/ Fax: 954-357-6573
mcassini@broward.org
Duration: ECI has represented Broward County for over 24 years
Services: Dave and Candice have served on the contract team for Broward County for over 20 years. We provide the County with around-the-clock representation during the Legislative Session. Issues include: preemptions, unfunded mandates, opioid abuse, resilient infrastructure, natural gas fuel rebates, Port Everglades, the Fort Lauderdale/Hollywood International Airport, public transit, COPCN for Non-emergency Medical Transportation, sober home licensure, sheriffs budgets, coral reef protection, and more. Our team serves as a resource for County information for the Florida Ports Council, Airports Council, and Florida Public Transit Association. We provide regular written reports. We also act as a liaison between the County and Executive Branch agencies.

City of Coconut Creek
Karen Brooks, City Manager
4800 West Copans Road, Coconut Creek, FL 33063
Phone: 954-973-6720/ Fax: (954) 973-6777
kbrooks@coconutcreek.org
Bernadette Hughes, Assistant City Manager
bhughes@coconutcreek.org
Duration: ECI has represented Coconut Creek since 2005
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coconut Creek and on appropriations needs and provide written reports. We represent Coconut Creek before the state, county, South Florida Water Management District, and Broward County Public Schools.

City of Coral Springs
Frank Babinec, City Manager
9500 West Sample Road, Coral Springs, FL 33065
Phone: 954-344-1142/ Fax: 954-344-1043
fbabinec@coralsprings.org
Duration: ECI has represented Coral Springs for over 18 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coral Springs and on appropriations needs and provide written reports. We act as a liaison for the City with Executive Branch agencies and advocate for grant funding. We work to ensure adequate

funding of the Charter School Capital Outlay program on behalf of their municipal-owned charter school. We additionally successfully advocated for four local bills through the Broward Delegation process and the Legislature.

City of Fort Lauderdale
Chris Lagerbloom, City Manager
100 N. Andrews Avenue, Fort Lauderdale, FL 33301
Phone: 954-828-5364/ Fax: 954-828-5599
clagerbloom@fortlauderdale.gov
Duration: ECI has represented the City of Fort Lauderdale since 2012
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Fort Lauderdale, including but not limited to Vacation Rentals, Micromobility, Home Rule, and on appropriations needs. We provide regular written reports. We also act as a liaison with Executive Branch agencies, including between the Florida Department of Transportation (FDOT), Florida Department of Environmental Protection (FDEP), the Florida Fish & Wildlife Conservation Commission (FWC), and the Florida Department of Economic Opportunity (FDEO).

City of Pembroke Pines
Mayor Frank Ortis
Charlie Dodge, City Manager
601 City Center Way, Pembroke Pines, FL 33026
Phone: 954-450-1040/ Fax: 954-437-1149
cdodge@ppines.com
Duration: ECI has represented Pembroke Pines for over 16 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coconut Creek and on appropriations needs and provide written reports. We act as a liaison for the City with Executive Branch agencies and advocate for grant funding. We also work to ensure adequate funding of the Charter School Capital Outlay program on behalf of their municipal-owned charter school.

Palm Beach County
Todd Bonlarron, Assistant County Administrator
301 North Olive Ave., Suite 1101, West Palm Beach, Florida 33401
Phone: 561-355-3451/ Fax: 561-242-7171
tbonlarr@pbcgov.org
Duration: ECI has represented Palm Beach County for over 18 years.
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Palm Beach County and on appropriations needs and provide written reports. Legislative items include, but are not limited to issues such as Home Rule, Recovery Residences (Sober Homes), Affordable Housing,

ECI QUALIFICATION STATEMENT INSERT

Economic Development, Re-entry, Mental Health, and more. We also act as a liaison with Executive Branch agencies- e are proud to be a “go-to” firm for the County on any issue they may need assistance

Question 13. Provide a list of work currently under contract:

American Marketing
Broward Center for the Performing Arts
Broward County
Broward County Council of Professional Firefighters
Broward Health (North Broward Hospital District)
City of Coconut Creek
City of Coral Springs
City of Fort Lauderdale
City of Pembroke Pines
City of Plantation
Federation of Public Employees (Broward AFL-CIO)
Florida Association of Counties
Florida Pharmacy Association
Florida Standardbred Breeders & Owners Association (FSBOA)
Harris Corporation
Kendall Properties & Investments
Palm Beach County
Seminole County Sheriff’s Office (SCSO)
South Florida Regional Transportation Authority (SFRTA)
Tindall Hammock Irrigation & Soil Conservation District
Town of Davie
Town of Lauderdale-by-the-Sea
Waste Connections of Florida

2021 LEGISLATIVE LOBBYING FIRMS

Donald Brown Consulting **(850) 865-9280**
Po Box 866, Defuniak Springs, FL 32435-0866
Brown, Donald D.
Po Box 866, Defuniak Springs, FL 32435-0866

Donald G. Ray & Associates **(850) 385-7790**
337 Hunters Crossing, Tallahassee, FL 32312
Ray, Donald G.
337 Hunters Crossing, Tallahassee, FL 32312

Doster and Associates Inc **(850) 692-9840**
PO Box 10618, Tallahassee, FL 32302
Doster, Matthew E.
Po Box 10618, Tallahassee, FL 32302-2618

Doug Bruce and Associates, LLC **(850) 321-7674**
200 W College Ave Ste 224, Suite 224, Tallahassee, FL 32301-7710
Bruce, H. Douglas
200 W College Avenue, Suite 224, Tallahassee, FL 32301

Driggers Law, PA **(850) 597-1355**
111 SE 8TH AVE, Unit 901, Fort Lauderdale, FL 33301
Driggers, Kimberly A.
111 SE 8th Avenue, Unit 901, Fort Lauderdale, FL 33301

Duane Morris Government Strategies LLC **(412) 512-0302**
1875 NW Corporate Boulevard, Suite 300, Boca Raton, FL 33431-8561
Magnolo, Dominic
1875 NW Corporate Boulevard, Suite 300, Boca Raton, FL 33431-8561

Dyal Consulting LLC **(850) 510-6286**
PO Box 10181, Tallahassee, FL 32302
Dyal, Stephen D.
Po Box 10181, Tallahassee, FL 32302-2181

Eckert Seamans Cherin & Mellott LLC **(202) 659-6605**
1717 Pennsylvania Ave NW, Suite 1200, Washington, DC 20006-3942
Zdebski, Charles Anthony
1717 Pennsylvania Ave NW, Suite 1200, Washington, DC 20006-3942

Enwright Rimes Consulting, Inc. **(850) 681-2909**
PO Box 10362, Tallahassee, FL 32302
Enwright, Randy
420 E Jefferson St, Ste 106, Tallahassee, FL 32301
Rimes, James C. Jr.
Po Box 10362, PO Box 10362, Tallahassee, FL 32302-2362

Ericks Consultants Inc **(850) 224-0880**
205 S Adams St, Tallahassee, FL 32301
Ericks, Candice D.
333 N New River Dr E, Ste 2000B, Ft Lauderdale, FL 33301
Ericks, David L.
205 S Adams St, Tallahassee, FL 32301
Jackson, Lauren A.
333 N New River Dr E, Ste 2000, Ft Lauderdale, FL 33301

Erin L. Deady, P.A. **(954) 593-5102**
54 1/2 SE 6Th Ave, Delray Beach, FL 33483-5334
Deady, Erin Lee
54 1/2 SE 6th Avenue, Delray Beach, FL 33483

Ervin Graves Strategy Group **(202) 863-0001**
455 Craig Rd NE, Ranger, GA 30734-9703
Graves, John Thomas Jr.
455 Craig Rd NE, Ranger, GA 30734-9703
Yates, Brian
455 Craig Rd NE, Ranger, GA 30734-9703

Family Lands Remembered LLC **(561) 762-2282**
138 Santiago Dr, Jupiter, FL 33458
Cox, Ernest A.
138 Santiago Dr, Jupiter, FL 33458

Flagler Strategies LLC **(305) 542-4761**
2000 Ponce de Leon Blvd, Ste 600, Coral Gables, Fl 33134
Cantens, Michael G.
2000 Ponce De Leon Blvd, Ste 600, Coral Gables, FL 33134-4422

Florida Alliance Consulting LLC **(407) 709-2324**
2325 Lobelia Drive, Lake Mary, FL 32746
Setzer, Jonathan Alexander
2325 Lobelia Dr, Lake Mary, FL 32746-2679

Florida Legislative Research LLC **(786) 564-1104**
Post Office Box 56-1801, Miami, FL 33256-1801
Villalobos, J. Alex
Post Office Box 56-1801, Miami, FL 33256-1801

Florida Lobby Associates Inc **(850) 524-2779**
Po Box 1168, Tallahassee, FL 32302-1168
Abberger, Lester
Po Box 1168, Tallahassee, FL 32302-1168

Florida Rising **(407) 376-4801**
3416 Moncrief Rd Ste 201, Ste 201, Jacksonville, FL 32209-4340
Eskamani, Ida Vishkaee
3416 Moncrief Rd Ste 201, Suite 201 , Jacksonville, FL 32209-4340

Florida School Services Inc **(850) 224-6101**
208 S Monroe St, Ste 104, Tallahassee, FL 32301
Cerra, Thomas
208 S Monroe St, Ste 104, Tallahassee, FL 32301

Floridian Partners LLC **(850) 681-0024**
108 S Monroe St, Tallahassee, FL 32301
Chamizo, Jorge
108 S Monroe St, Tallahassee, FL 32301
Dudley, Charles F.
108 S Monroe St, Tallahassee, FL 32301
Feijoo, George R
108 S Monroe St, Tallahassee, FL 32301
Geary, Nichole
108 S Monroe St, Tallahassee, FL 32301-1584
Guzzo, Cory
108 S. Monroe St., Tallahassee, FL 32301
Guzzo, Gary A.
108 S Monroe St, Tallahassee, FL 32301
Ramba, Melissa Joiner
108 S Monroe St, Tallahassee, FL 32301-1584

Foley & Lardner LLP **(850) 222-6100**
106 E College Ave, Ste 900, Tallahassee, FL 32301
Allison, Jason
106 E. College Ave., Suite 900, Tallahassee, FL 32301
Hosay, Robert H.
106 E College Ave, Ste 900, Tallahassee, FL 32301
Kelly, Jennifer K.
106 E. College Avenue, Suite 900, Tallahassee, FL 32301
Neal, Austin B.
106 E College Ave, Ste 900, Tallahassee, FL 32301
Steverson, Jonathan Paul
106 E. College Ave, Suite 900, Tallahassee, FL 32308

Foyt Ralston & Associates LLC **(850) 294-5390**
9167 Shoal Creek Drive, Tallahassee, Fl 32312
Ralston, Foyt Tipton
9167 Shoal Creek Dr, Tallahassee, FL 32301-1513

Fraser Solutions **(850) 443-1444**
115 E Park Ave, Suite 1, Tallahassee, Florida 32301
Fraser, Towson
115 E Park Ave, Suite 1, Tallahassee, FL 32301-7701

QUALIFICATION STATEMENT

Fill in Form

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE FIRM'S PROPOSAL BEING DEEMED NON-RESPONSIVE AND THE FIRM AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: Becker & Poliakoff, P.A.

NAME: Omar Franco

ADDRESS: 1275 K Street, N.W., Suite 850, Washington, DC 20005

TELEPHONE NO.: 202-621-7122

FAX NO.: 202-330-5464

EMAIL ADDRESS: ofranco@beckerlawyers.com

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: Becker & Poliakoff, P.A.

   The address of the principal place of business is: Firm Headquarters: 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301

   The business is a (Sole Proprietorship) _____ (Partnership)_____ (Corporation) X

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: 12/22/1975
   b. State of Incorporation: Florida
   c. President's Name: Gary C. Rosen
   d. Vice President's Name:
   e. Secretary's Name: Steven B. Lesser
   f. Treasurer's Name: Allen M. Levine
   g. Name and address of Resident Agent:

3. If FIRM is an individual or a partnership, answer the following:

   a. Date of organization: _____
   b. Name, address and ownership units of all partners:

      _____

   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: 48

   a. Under what other former names has your organization operated?

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

   Please see proof of lobbyist registrations attached.

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

   No

9. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

   No

10. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

    N/A

11. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

    See Becker lobbyist resumes in response. Becker Officer bios are also attached.

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

    N/A . See Federal Lobbying registration information for the past 5 years included in response.

13. Provide a list of work currently under contract.

    N/A . See current list of Federal Lobbying registration information in response.

14. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then

associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If FIRM is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by FIRM]

N/A

15. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

N/A

16. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

No

17. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

No

Signature

Gary C. Rosen, President

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this 7/13/21 (*date*) by Gary C. Rosen (*name of officer or agent, title of officer or agent*), of Becker Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

Colleen LaPlant
NOTARY PUBLIC

COLLEEN LAPLANT
MY COMMISSION # HH 093832
EXPIRES: June 16, 2025
Bonded Thru Notary Public Underwriters

Search Registrations & Quarterly Activity Reports | Lobbying Disclosure

Registrant Name	Client Name	Report Type	Amount Reported	Filing Year	Posted
BECKER & POLIAKOFF, P.A.	**3M COMPANY**	Registration		2021	02/08/2021 @ 11:51 AM
BECKER & POLIAKOFF, P.A.	**3M COMPANY**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 04:01 PM
BECKER & POLIAKOFF, P.A.	**3M COMPANY**	2nd Quarter - Report	$20,000.00	2021	07/19/2021 @ 07:19 PM
BECKER & POLIAKOFF, P.A.	**3M COMPANY**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 04:03 PM
BECKER & POLIAKOFF, P.A.	**ADVANCED GREEN TECHNOLOGIES, INC.**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 05:10 PM
BECKER & POLIAKOFF, P.A.	**ADVANCED GREEN TECHNOLOGIES, INC.**	2nd Quarter - Report	$20,000.00	2021	07/17/2021 @ 01:04 PM
BECKER & POLIAKOFF, P.A.	**A&J CAPITAL**	2nd Quarter - Report	$10,000.00	2021	07/17/2021 @ 12:47 PM
BECKER & POLIAKOFF, P.A.	**A&J CAPITAL**	1st Quarter - Report	$10,000.00	2021	04/20/2021 @ 04:07 PM
BECKER & POLIAKOFF, P.A.	**AMERICA'S SBDC**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 04:19 PM
BECKER & POLIAKOFF, P.A.	**AMERICA'S SBDC**	2nd Quarter - Report	$20,000.00	2021	07/17/2021 @ 01:19 PM
BECKER & POLIAKOFF, P.A.	**BETHUNE-COOKMAN UNIVERSITY**	1st Quarter - Report (No Activity)	$10,000.00	2021	04/20/2021 @ 04:33 PM
BECKER & POLIAKOFF, P.A.	**BETHUNE-COOKMAN UNIVERSITY**	2nd Quarter - Report (No Activity)	$10,000.00	2021	07/17/2021 @ 06:11 PM
BECKER & POLIAKOFF, P.A.	**BOARD OF COUNTY COMMISSIONERS OF BREVARD COUNTY, FLORIDA**	2nd Quarter - Report	$10,000.00	2021	07/18/2021 @ 12:28 PM
BECKER &	**BOARD OF COUNTY COMMISSIONERS OF**	1st Quarter - Report	$10,000.00	2021	04/20/2021

POLIAKOFF, P.A.	**BREVARD COUNTY, FLORIDA**				@ 04:34 PM
BECKER & POLIAKOFF, P.A.	**BOOZ ALLEN HAMILTON**	2nd Quarter - Termination (No Activity)	$10,000.00	2021	07/17/2021 @ 03:15 PM
BECKER & POLIAKOFF, P.A.	**BOOZ ALLEN HAMILTON**	1st Quarter - Report (No Activity)	$10,000.00	2021	04/20/2021 @ 04:54 PM
BECKER & POLIAKOFF, P.A.	**BROOKE USA**	2nd Quarter - Report	$20,000.00	2021	07/18/2021 @ 12:37 PM
BECKER & POLIAKOFF, P.A.	**BROOKE USA**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 05:11 PM
BECKER & POLIAKOFF, P.A.	**BROWARD SHERIFF'S OFFICE**	2nd Quarter - Report	$20,000.00	2021	07/18/2021 @ 12:49 PM
BECKER & POLIAKOFF, P.A.	**BROWARD SHERIFF'S OFFICE**	1st Quarter - Report	$20,000.00	2021	04/20/2021 @ 01:58 PM
BECKER & POLIAKOFF, P.A.	**BROWARD SHERIFF'S OFFICE**	Registration		2021	02/08/2021 @ 02:02 PM
BECKER & POLIAKOFF, P.A.	**CENTRE HAITIEN DE RECHERCHE EN AMENAGEMENT ET EN DEVELOPPEMENT (CHRAD)**	Registration		2021	07/16/2021 @ 01:13 PM
BECKER & POLIAKOFF, P.A.	**CENTRE HAITIEN DE RECHERCHE EN AMENAGEMENT ET EN DEVELOPPEMENT (CHRAD)**	2nd Quarter - Report	$10,000.00	2021	07/19/2021 @ 07:50 PM
BECKER & POLIAKOFF, P.A.	**CITY OF CAPE CORAL**	1st Quarter - Report	$10,000.00	2021	04/20/2021 @ 01:59 PM
BECKER & POLIAKOFF, P.A.	**CITY OF CAPE CORAL**	2nd Quarter - Report	$10,000.00	2021	07/17/2021 @ 07:16 PM
BECKER & POLIAKOFF, P.A.	**CITY OF CORAL GABLES**	1st Quarter - Report	$10,000.00	2021	04/20/2021 @ 04:08 PM
BECKER & POLIAKOFF, P.A.	**CITY OF CORAL GABLES**	2nd Quarter - Report	$10,000.00	2021	07/17/2021 @ 02:14 PM
BECKER & POLIAKOFF, P.A.	**CITY OF MIAMI GARDENS FLORIDA**	2nd Quarter - Report	$10,000.00	2021	07/17/2021 @ 05:13 PM

References

A) Ericks Consultants
B) Becker

Fill in Form

REFERENCES

Please provide the names of three (3) ***Governmental Agency*** *contract references. The references must be current or former clients with a similar engagement within the past 5 years.*

NAME: Chris Lagerbloom	POSITION: City Manager
ENTITY: City of Fort Lauderdale	
PHONE: 954-828-5364	E -MAIL ADDRESS: clagerbloom@fortlauderdale.gov
ADDRESS: 100 N Andrews Ave, Ft Lauderdale, FL 33301	
PROJECT: Secured appropriations; defended home rule authority; acted as agency liaison	
COMPLETION DATE/STATUS: Ongoing	

NAME: Marty Cassini	POSITION: Director, Office of Intergovernmental Affairs & Professional Standards
ENTITY: Broward County	
PHONE: 954-357-7575	E -MAIL ADDRESS: mcassini@broward.org
ADDRESS: 115 South Andrews Avenue, Ft. Lauderdale, FL 33301	
PROJECT: Secured appropriations; defended home rule authority; acted as agency liaison	
COMPLETION DATE/STATUS: Ongoing	

NAME: Todd Bonlarron	POSITION: Deputy County Administrator
ENTITY: Palm Beach County	
PHONE: 561-355-3451	E -MAIL ADDRESS: tbonlarr@pbcgov.org
ADDRESS: 301 North Olive Ave, Suite 1101, West Palm Beach, Florida 33401	
PROJECT: Secured appropriations; defended home rule authority; acted as agency liaison	
COMPLETION DATE/STATUS: Ongoing	

Fill in Form

REFERENCES

*Please provide the names of three (3) **Governmental Agency** contract references. The references must be current or former clients with a similar engagement within the past 5 years.*

NAME: John Mullins	POSITION: Government Affairs Manager
ENTITY: Collier County	
PHONE: 239 -252 -2520	E -MAIL ADDRESS: john.mullin s@colliergov.net
ADDRESS: 3299 Tamiami Trail E, Suite 202, Naples, FL 34112	
PROJECT: Federal Lobbying: legislation related to infrastructure funding and policy; beach & water infrastructure funding; National Guard training and facility funding; veterans services	
COMPLETION DATE/STATUS: 2015-present	

NAME: Terri Hall	POSITION: Legislative Coordinator
ENTITY: City of Cape Coral	
PHONE: 239 -574 - 0446	E -MAIL ADDRESS: thall@capecoral.net
ADDRESS: 1015 Cultural Blvd., Cape Coral, FL 33990	
PROJECT: Federal Lobbying: Beach & water infrastructure funding. WIFIA programs; legislation related to infrastructure funding and policy; legislation funding law enforcement technology enhancements and school safety initiatives	
COMPLETION DATE/STATUS: 2014 -present	

NAME: Rob Lewis	POSITION: Governmental Relations
ENTITY: Sarasota County	
PHONE: 941 -861 -7271	E -MAIL ADDRESS: rlewis@scgov.net
ADDRESS: 1660 Ringling Blvd., Sarasota, FL 34236	
PROJECT: Federal Lobbying: Beach & water infrastructure funding. Clean Coastal Waters Act; T -HUD Appropriations Bill. Department of Interior Appropriations; infrastructure funding and policy	
COMPLETION DATE/STATUS: 2014 - present	

Insurance Requirements

A) Ericks Consultants

B) Becker

INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability	
Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a "thirty (30) day notice of cancellation" on all certificates of insurance.

F. The City requires a "wavier of subrogation" for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS

7/13/21
DATE

CONTRACTOR

CITY OF PLANTATION

ERICCON-08 EDIYALJEE

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 3/16/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME:	
Hub International Florida 1117 Thomasville Road Tallahassee, FL 32303	PHONE (A/C, No, Ext): (850) 386-1111	FAX (A/C, No): (850) 385-9827
	E-MAIL ADDRESS: syndy.noisette@hubinternational.com	
	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A : Fidelity National Property & Casualty Insurance Company	16578
INSURED	INSURER B : RLI Insurance Company	13056
Ericks Consultants, Inc PO Box 10131 Tallahassee, FL 32302	INSURER C :	
	INSURER D :	
	INSURER E :	
	INSURER F :	

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY						EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE X OCCUR			CM8000130	8/18/2020	8/18/2021	DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 50,000
							MED EXP (Any one person)	$ 10,000
							PERSONAL & ADV INJURY	$ Included
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	X POLICY PRO-JECT LOC						PRODUCTS - COMP/OP AGG	$ 2,000,000
	OTHER:							$
A	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	$
	ANY AUTO			CM8000130	8/18/2020	8/18/2021	BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
	UMBRELLA LIAB OCCUR						EACH OCCURRENCE	$
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	$
	DED RETENTION $							$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N						PER STATUTE OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	N/A					E.L. EACH ACCIDENT	$
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$
							E.L. DISEASE - POLICY LIMIT	$
B	Professional/E&O			RTP0021873	3/5/2021	3/5/2022	Aggregate	1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER

Info Only Certificate
****
**********, FL

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Teresa Beauclair

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The ACORD name and logo are registered marks of ACORD

INSURANCE REQUIREMENTS

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Additional Insured

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Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
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Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

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A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a "thirty (30) day notice of cancellation" on all certificates of insurance.

F. The City requires a "wavier of subrogation" for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

Colin LaPlant
WITNESS

Becker & Poliakoff, P.A., Gary C. Rosen, President
CONTRACTOR

13
7/14/2021
DATE

CITY OF PLANTATION

BECK&PO-01 ANERVI

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 3/25/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER
Corporate Insurance Advisors, LLC
1401 E. Broward Blvd. Suite 103
Fort Lauderdale, FL 33301

CONTACT NAME:
PHONE (A/C, No, Ext): (954) 315-5000 FAX (A/C, No): (954) 315-5050
E-MAIL ADDRESS: service@ciafl.net

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Hartford Casualty Insurance Company	29424
INSURER B : Hartford Fire Insurance Co.	19682
INSURER C : Employers	
INSURER D : Allied World Surplus Lines Ins. Co.	
INSURER E :	
INSURER F :	

INSURED
Becker & Poliakoff, P.A; Association Title Service, LLC dba Becker Title
One E Broward Blvd
Suite 1800
Ft. Lauderdale, FL 33301

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY			21UUNHF5616	3/24/2021	3/24/2022	EACH OCCURRENCE	$ 1,000,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 300,000
							MED EXP (Any one person)	$ 10,000
							PERSONAL & ADV INJURY	$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 2,000,000
	POLICY PRO-JECT X LOC						PRODUCTS - COMP/OP AGG	$ 2,000,000
	OTHER:						EMPLOYEE BENEFI	$ 2,000,000
B	AUTOMOBILE LIABILITY			21UUNHF5616	3/24/2021	3/24/2022	COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
	ANY AUTO						BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
A	X UMBRELLA LIAB X OCCUR			21RHUHF4622K3	3/24/2021	3/24/2022	EACH OCCURRENCE	$ 20,000,000
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	$ 20,000,000
	DED X RETENTION $ 10,000							$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N	N/A		EIG4521921-01	1/1/2021	1/1/2022	X PER STATUTE / OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? N (Mandatory in NH)						E.L. EACH ACCIDENT	$ 1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000
D	Professional Liab			0312-1607	12/22/2020	12/22/2021	Per Occ/Aggregate	30,000,000
D	Professional Liab			0312-1607	12/22/2020	12/22/2021	Deductible	150,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
*Except $10,000 Deductible applies to Association Title Services, LLC;

CERTIFICATE HOLDER

Proof of Coverage

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE
Mark Schwartz

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The ACORD name and logo are registered marks of ACORD

Drug Free Workplace

A) Ericks Consultants
B) Becker

Fill in Form

DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature

Candice Ericks
Printed Name

Ericks Consultants Inc
Firm Name

07/13/ 2021
Date

Fill in Form

DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087 FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

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2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature	Gary C. Rosen Printed Name
Becker & Poliakoff, P.A. Firm Name	13 7/14/2021 Date

Public Entity Crimes

A) Ericks Consultants
B) Becker

PUBLIC ENTITY CRIMES

SWORN STATEMENT UNDER SECTION 287.133(3)(a) FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for RFSP No. 075-21

2. This sworn statement is submitted by Ericks Consultants Inc (entity submitting sworn statement), whose business address is 205 South Adams Street, Tallahassee FL 32301 and its Federal Employer Identification Number (FEIN) is 59-2722222. (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: _____.

3. My name is Candice Ericks (please print name of individual signing), and my relationship to the entity named above is Managing Partner.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

X Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_____ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

(Signature)

7/13/21
(Date)

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Candice Errol (*name of personal acknowledging*), who is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:
June 27th 2024

NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Carlos Eric (*name of officer or agent, title of officer or agent*), of Erics Consultants (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

PUBLIC ENTITY CRIMES

Fill in Form

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for RFSP No. 075-21

2. This sworn statement is submitted by Becker & Poliakoff, P.A. (entity submitting sworn statement), whose business address is 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301 and its Federal Employer Identification Number (FEIN) is 59-1640708. (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: _____.

3. My name is Gary C. Rosen (please print name of individual signing), and my relationship to the entity named above is President.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

X Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_____ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

_____
(Signature)

7/13/2021
_____
(Date)

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

PUBLIC ENTITY CRIMES

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker + Poliakoff (*name of corporation acknowledging*), a Florida (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Non-collusion Certification

A) Ericks Consultants

B) Becker

Fill in Form

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this proposal is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the proposal shall make the proposal nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of proposal or award, whichever is applicable, with no time to cure.

NAME	RELATIONSHIP
N/A	N/A

WITNESSES:

Typed Name: Lauren Jackson

Typed Name: Marica Pringle

FIRM:

By: _____

Name: Candice Ericks

Title: Managing Partner, Ericks Consultants Inc.

NON-COLLUSION CERTIFICATION

Fill in Form

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/8/21 (*date*) by Marlin Ericks (*name of officer or agent, title of officer or agent*), of Ericks Consulting (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FLDL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

NON-COLLUSION CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this proposal is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the proposal shall make the proposal nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of proposal or award, whichever is applicable, with no time to cure.

NAME	RELATIONSHIP

WITNESSES:

Colleen LaPlant

Typed Name: Colleen LaPlant

Diana Gentil

Typed Name: DIANA GENTIL

FIRM:

By: Becker & Poliakoff, P.A.

Name: Gary C. Rosen

Title: President

Signature:

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 7/13/21 (*date*) by Bary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a Florida (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

Firms' Certification

A) Ericks Consultants
B) Becker

FIRM'S CERTIFICATION

Fill in Form

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this 13th day of July, 2021.

Ericks Consultants Inc.
Printed Name of Corporation
Florida
Printed State of Incorporation

By: _____
Signature of President or other authorized officer
Candice Ericks
Printed Name of President or other authorized officer
205 South Adams Street
Address of Corporation
Tallahassee FL 32301
City/State/Zip
954-648-1204
Business Phone Number

(CORPORATE SEAL)

ATTEST:
By _____
Secretary

STATE OF Florida
COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Candice Ericks (*name of officer or agent, title of officer or agent*), of Ericks Consultants Inc (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FIN (*type of identification*) as identification.

My commission expires:
June 27th 2024

_____
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

FIRM'S CERTIFICATION

Fill in Form

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this 13 day of July, 20 21.

Becker & Poliakoff, P.A.
Printed Name of Corporation

Florida
Printed State of Incorporation

By: _____
Signature of President or other authorized officer

Gary C. Rosen
Printed Name of President or other authorized officer

1 E. Broward Blvd, Suite 1800
Address of Corporation

Ft. Lauderdale, FL 33301
City/State/Zip

954.987.7550
Business Phone Number

(CORPORATE SEAL)

ATTEST

By _____
Secretary

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 7/13/2021 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

Office of Inspector General

A) Ericks Consultants
B) Becker

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRM's and vendors (herein, "FIRM's") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM'S written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

NAME: Lauren Jackson

NAME: Maurice Pringle

BY: _____

NAME: Candice Ericks

TITLE: Managing Partner

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/8/21 (*date*) by Candice Ercole (*name of officer or agent, title of officer or agent*), of Ercks Consultants (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FLDL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

OFFICE OF INSPECTOR GENERAL

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRM's and vendors (herein, "FIRM's") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM'S written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

Colleen LaPlant

NAME: Colleen LaPlant

Diana Gentil

NAME: DIANA GENTIL

BY: Becker & Poliakoff, P.A.

NAME: Gary C. Rosen

TITLE: President

Signature:

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/13/2021 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

Scrutinized Company Certification

A) Ericks Consultants

B) Becker

SCRUTINIZED COMPANY CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

FIRM Name: Ericks Consultants Inc.
FIRM FEIN: 59-2722222
FIRM Authorized Representative Name and Title: Candice Ericks, Managing Partner
Address: 205 South Adams Street
City: Tallahassee State: FL Zip: 32301
Phone Number: 954-648-1204
Email Address: candice@ericksconsultants.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: _____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: Candice Ericks, Managing Partner
Date: 07/13/ 2021

***This form is being provided to comply with Florida Statute 287.135.**

SCRUTINIZED COMPANY CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

FIRM Name: Becker & Poliakoff, P.A.
FIRM FEIN: 59-1640708
FIRM Authorized Representative Name and Title: Gary C. Rosen, President
Address: 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301
City: Ft. Lauderdale State: FL Zip: 33301
Phone Number: 954.987.7550
Email Address: grosen@beckerlawyers.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: _____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: Gary C. Rosen, President
Date: 7/14/2021

13 ***This form is being provided to comply with Florida Statute 287.135.**

Public Records

A) Ericks Consultants
B) Becker

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

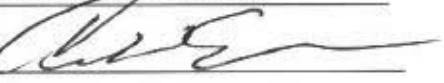
(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the firm or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the firm keeps and maintains public records upon completion of the contract, the firm shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE FIRM'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: Ericks Consultants Inc.

By (sign): 

Print Name: Candice Ericks

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 1/13/21 (*date*) by Candice Enck (*name of officer or agent, title of officer or agent*), of Enck's Consulting (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub
NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the firm or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the firm keeps and maintains public records upon completion of the contract, the firm shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE FIRM'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: Becker & Poliakoff, P.A.

By (sign): _____

Print Name: Gary C. Rosen

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 7/13/2021 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

E-Verify

A) Ericks Consultants
B) Becker

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

Project Name: State and Federal Lobbyist Services

Project No.: 075-21

1. Definitions:

"Firm" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Firm" includes, but is not limited to, a vendor or consultant.

"Sub-Firm" means a person or entity that provides labor, supplies, or services to or for a firm or another sub-firm in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Firms, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Firm shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Firm to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Firm to perform work pursuant to the contract with the City of Plantation. The Firm acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

c) Should vendor become the successful Firm awarded for the above-named project, by entering into the contract, the Firm shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Firm shall also require all sub-firms to provide an affidavit attesting that the sub-firm does not employ, contract with, or subcontract with, an unauthorized alien. The Firm shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a sub-firm knowingly violated s. 448.095 (2), but the Firm otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Firm and order the Firm to immediately terminate the contract with the sub-firm.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Firm, the Firm may not be awarded a public contract for a period of 1 year after the date of termination.

FIRM: Ericks Consultants Inc

By (sign):

Print Name: Candice Ericks

E-VERIFY FORM

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Palm Beach

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/13/21 (*date*) by Candice Brooks (*name of officer or agent, title of officer or agent*), of Brooks Consulting (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced FL DL (*type of identification*) as identification.

My commission expires:

June 27th 2024

Suzanne Yagoub

NOTARY PUBLIC

SUZANNE YAGOUB
Notary Public - State of Florida
Commission # HH 009477
My Comm. Expires Jun 27, 2024
Bonded through National Notary Assn.

E-VERIFY FORM

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

Project Name: State and Federal Lobbying Services

Project No.: RFSP No. 075-21

1. Definitions:

"Firm" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Firm" includes, but is not limited to, a vendor or consultant.

"Sub-Firm" means a person or entity that provides labor, supplies, or services to or for a firm or another sub-firm in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Firms, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Firm shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Firm to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Firm to perform work pursuant to the contract with the City of Plantation. The Firm acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

E-VERIFY FORM

c) Should vendor become the successful Firm awarded for the above-named project, by entering into the contract, the Firm shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Firm shall also require all sub-firms to provide an affidavit attesting that the sub-firm does not employ, contract with, or subcontract with, an unauthorized alien. The Firm shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a sub-firm knowingly violated s. 448.095 (2), but the Firm otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Firm and order the Firm to immediately terminate the contract with the sub-firm.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Firm, the Firm may not be awarded a public contract for a period of 1 year after the date of termination.

FIRM: Becker & Poliakoff, P.A.

By (sign): _____

Print Name: Gary C. Rosen

E-VERIFY FORM

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/13/2021 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

Proposal Form

A) Ericks Consultants
B) Becker

PROPOSAL FORM

Proposal of (Name of Firm) Ericks Consultants Inc.

Address: 205 S. Adams St. Tallahassee, FL 32301

Phone: 954-648-1204

Email Address: candice@ericksconsultants.com

To furnish and deliver all services and to do and perform all work in accordance with the Agreement Documents for the entitled solicitation:

PROJECT NAME: Community Shuttle Service
RFSP No. 074-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned Firm proposes and agrees if this proposal is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Agreement Documents for the Agreement Price and within the Agreement time indicated in this Proposal and in accordance with the Agreement Documents.

Firm accepts all of the terms and conditions of the Instructions to Firm. This proposal will remain open for ninety (90) calendar days after the day of Proposal Opening. Firm will sign the Agreement and other documents required by the Agreement Documents within fifteen (15) days after the date of City's Notice to Award.

In submitting this proposal, Firm represents as more fully set forth in the Agreement, that:

A. Firm has examined copies of all the Solicitation Documents and of the following Addenda:
(if any addenda have been issued, receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Firms and the Instruction to Firms.

DATE:	ADDENDA NUMBER:
[ ] 06/24/ 2021	[1]
[ ] 07/07/2021	[2]
[ ]	[ ]
[ ]	[ ]

B. This proposal is genuine and not made in the interest of or on behalf of any undisclosed person, Firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. Firm has not directly or indirectly induced or solicited any other Firm to submit a false or sham proposal; Firm has not solicited or induced any person, firm, or a corporation to refrain from proposing; and Firm has not sought by collusion to obtain for themselves any advantage over any other Firm or over City.

C. FIRM shall complete the Work for the following price(s). Award shall be made to the Firm whose proposal is determined to be the most advantageous to the city taking into consideration the evaluation factors and criteria set forth in the RFSP.

The rates for the service shall be based on providing the services and associated amenities as per Scope of Services and include all costs, plus all applicable overhead and profit.

Pricing Structure	Amount
Monthly Fee	$ 3,000 per month (all-inclusive) for State (ECI)
The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed monthly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

Communications concerning this Proposal shall be addressed to the address of Firm indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the FIRM.

Second: Within fifteen (15) days from the "Award", of this proposal, to execute the Agreement.

SUBMITTED ON July 19, 2021

SIGNATURE OF FIRM: _____

PRINT NAME: Candice Ericks

TITLE (if any): Managing Partner

ADDRESS: 110 SE 6th Street, #1500, Fort Lauderdale FL 33301

Incorporated under the laws of the State of Florida.

PROPOSAL FORM

Proposal of (Name of Firm) Becker & Poliakoff, P.A.

Address: 1275 K Street, N.W., Suite 850, Washington, DC 20005

Phone: 202-621-7122

Email Address: ofranco@beckerlawyers.com

To furnish and deliver all services and to do and perform all work in accordance with the Agreement Documents for the entitled solicitation:

PROJECT NAME: Community Shuttle Service
RFSP No. 074-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned Firm proposes and agrees if this proposal is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Agreement Documents for the Agreement Price and within the Agreement time indicated in this Proposal and in accordance with the Agreement Documents.

Firm accepts all of the terms and conditions of the Instructions to Firm. This proposal will remain open for ninety (90) calendar days after the day of Proposal Opening. Firm will sign the Agreement and other documents required by the Agreement Documents within fifteen (15) days after the date of City's Notice to Award.

In submitting this proposal, Firm represents as more fully set forth in the Agreement, that:

A. Firm has examined copies of all the Solicitation Documents and of the following Addenda:
(if any addenda have been issued, receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Firms and the Instruction to Firms.

DATE:	ADDENDA NUMBER:
[ ] June 24, 2021	[1]
[ ] July 7, 2021	[2]
[ ]	[ ]
[ ]	[ ]

B. This proposal is genuine and not made in the interest of or on behalf of any undisclosed person, Firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. Firm has not directly or indirectly induced or solicited any other Firm to submit a false or sham proposal; Firm has not solicited or induced any person, firm, or a corporation to refrain from proposing; and Firm has not sought by collusion to obtain for themselves any advantage over any other Firm or over City.

C. FIRM shall complete the Work for the following price(s). Award shall be made to the Firm whose proposal is determined to be the most advantageous to the city taking into consideration the evaluation factors and criteria set forth in the RFSP.

The rates for the service shall be based on providing the services and associated amenities as per Scope of Services and include all costs, plus all applicable overhead and profit.

Pricing Structure	Amount
Monthly Fee	$ 4,000
The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed monthly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

Communications concerning this Proposal shall be addressed to the address of Firm indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the FIRM.

Second: Within fifteen (15) days from the "Award", of this proposal, to execute the Agreement.

SUBMITTED ON July 20, 2021

SIGNATURE OF FIRM: _____

PRINT NAME: Gary C. Rosen

TITLE (if any): President

ADDRESS: 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301

Incorporated under the laws of the State of Florida.

Proposal Checklist

A) Ericks Consultants
B) Becker

Proposal Checklist and Summary Form

This form must be signed and included with the proposal submittal in addition to the required proposal documents of this solicitation. Failure to do so may result in your proposal submittal being considered non-responsive.

Firm's Name: Ericks Consultants Inc. **Date:** 07/12/2021

Base Proposal Total: All-inclusive $36,000/year for State Lobbying (ECI)

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☑

Disadvantaged Business Enterprise: Yes ☐ or No ☑

Submitted Forms:

☑ Qualification Form
☑ Insurance Requirements
☑ Public Entity Crimes
☑ Firm Certification
☑ Scrutinized Company
☑ Certificate of Insurance
☑ E-Verify
☑ Addendums
☑ References
☑ Drug-Free Workplace
☑ Non-Collusion Certification
☑ OIG
☑ Public Records
☑ Proposal Checklist Form
☑ Proposal Form
☑ Additional Pertinent Information
☑ Proof that Firm is Authorized to transact in the State of Florida
☑ Certification(s) and Licenses required to performed desired work

Signature: _____ Printed Name: Candice Ericks

Proposal Checklist and Summary Form

This form must be signed and included with the proposal submittal in addition to the required proposal documents of this solicitation. Failure to do so may result in your proposal submittal being considered non-responsive.

Firm's Name: Becker & Poliakoff, P.A. **Date:** 7/14/2021

Base Proposal Total: $4,000/month x 3 year contract = $144,000

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☒

Disadvantaged Business Enterprise: Yes ☐ or No ☒

Submitted Forms:

- ☒ Qualification Form
- ☒ Insurance Requirements
- ☒ Public Entity Crimes
- ☒ Firm Certification
- ☒ Scrutinized Company
- ☒ Certificate of Insurance
- ☒ E-Verify
- ☒ Addendums
- ☒ References
- ☒ Drug-Free Workplace
- ☒ Non-Collusion Certification
- ☒ OIG
- ☒ Public Records
- ☒ Proposal Checklist Form
- ☒ Proposal Form
- ☒ Additional Pertinent Information
- ☒ Proof that Firm is Authorized to transact in the State of Florida
- ☒ Certification(s) and Licenses required to performed desired work

Signature: _____ Printed Name: Gary C. Rosen

Addendums

A) Ericks Consultants
B) Becker

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 1

RSFP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: June 24, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Would the city consider a response to this RFSP just for Federal Lobbying Services, with the understanding that if a separate state lobbying firm is selected that federal and state lobbyists would coordinate and collaborate to properly serve the City of Plantation's lobbying needs in Tallahassee and Washington?

Response No. 1: The City is accepting sealed proposals from Firms that are qualified in State and Federal Lobbying Services. The City reserves the right award to one or more Firms that City finds qualified/most advantageous for the aforementioned services.

If any Firm desires to submit for Federal (only), State (only), or Federal and State (both), the Firm shall be responsible for indicating that within their sealed proposal- preferably within their Executive Summary.

Question No. 2: As a federal lobbying firm advocating solely in Washington, and filing required federal lobbying registrations with the U.S. Senate and House of Representative, would a federal proposer to RFSP still be required to also register as a lobbyist in the State or Florida?

Response No. 2: No, a Federal Proposer will not be required to register as a lobbyist in the State of Florida, unless there is a change in the law.

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M**. Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 1 by returning it and/or acknowledging it in your bid.

PROPOSER'S NAME: Ericks Consultants Inc.

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 2

RFSP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: July 7, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Our firm is considering partnering with another firm in our response to the RFSP. We would be submitting only one proposal that would include both firms. As the RSFP calls for an "entity" to submit a response, would we need to submit our proposal as a prime/subcontractor arrangement or could we submit one proposal as equal partners?

Response No. 1: A Firm can submit for either the State or Federal portion or both. If a Firm wish to "partner" with another Firm, the mechanism they chose to facilitate that is up to them. The City's goal is simply to retain the most effective representation for the City at both the state and federal levels.

Question No. 2: Under "State or Federal Lobbying Experience" (Page 12 of RSFP No. 075-21), it reads: "Provide a list of clients for whom Firm has provided or is currently providing state **and** federal lobbying or consulting services."

A. Our firm solely provides State services. Can we correctly interpret the request to mean clients that have been provided one or the other "state *or* federal" services? Or is it seeking a list of only clients for which our one firm has provided both state and federal services?

- **Response for A**.: We are seeking a listing of clients represented at the state and/or federal level.

B. It asks for a list of our past clients in addition to our current clients. A list of all previous clients for which our firm has provided services would stretch over thirty years. Would a list of all clients currently represented and previously represented within in the past five years be sufficient?

- **Response for B**.: Yes, however the City reserves the right request additional clients and details.

Question No. 3: The Qualification Statement Form has multiple questions with words and phrases typically used in a construction or contracting bid. Does this form apply to this solicitation for lobbying services?

Response No. 3: If you feel that a question contained in the Qualification Statement Form does not apply to your Firm or the proposed work, please note it as Not Applicable (N/A)

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M**. Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 2 by returning it and/or acknowledging it in your proposal.

PROPOSER'S NAME: Ericks Consultants Inc.

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 1

RSFP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: June 24, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Would the city consider a response to this RFSP just for Federal Lobbying Services, with the understanding that if a separate state lobbying firm is selected that federal and state lobbyists would coordinate and collaborate to properly serve the City of Plantation's lobbying needs in Tallahassee and Washington?

Response No. 1: The City is accepting sealed proposals from Firms that are qualified in State and Federal Lobbying Services. The City reserves the right award to one or more Firms that City finds qualified/most advantageous for the aforementioned services.

If any Firm desires to submit for Federal (only), State (only), or Federal and State (both), the Firm shall be responsible for indicating that within their sealed proposal- preferably within their Executive Summary.

Question No. 2: As a federal lobbying firm advocating solely in Washington, and filing required federal lobbying registrations with the U.S. Senate and House of Representative, would a federal proposer to RFSP still be required to also register as a lobbyist in the State or Florida?

Response No. 2: No, a Federal Proposer will not be required to register as a lobbyist in the State of Florida, unless there is a change in the law.

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M.** Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 1 by returning it and/or acknowledging it in your bid.

PROPOSER'S NAME: _Becker & Poliakoff, P.A.

Signature: Gary C. Rosen, President

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 2

RFSP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: July 7, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Our firm is considering partnering with another firm in our response to the RFSP. We would be submitting only one proposal that would include both firms. As the RSFP calls for an "entity" to submit a response, would we need to submit our proposal as a prime/subcontractor arrangement or could we submit one proposal as equal partners?

Response No. 1: A Firm can submit for either the State or Federal portion or both. If a Firm wish to "partner" with another Firm, the mechanism they chose to facilitate that is up to them. The City's goal is simply to retain the most effective representation for the City at both the state and federal levels.

Question No. 2: Under "State or Federal Lobbying Experience" (Page 12 of RSFP No. 075-21), it reads: "Provide a list of clients for whom Firm has provided or is currently providing state **and** federal lobbying or consulting services."

A. Our firm solely provides State services. Can we correctly interpret the request to mean clients that have been provided one or the other "state *or* federal" services? Or is it seeking a list of only clients for which our one firm has provided both state and federal services?

- **Response for A.**: We are seeking a listing of clients represented at the state and/or federal level.

B. It asks for a list of our past clients in addition to our current clients. A list of all previous clients for which our firm has provided services would stretch over thirty years. Would a list of all clients currently represented and previously represented within in the past five years be sufficient?

- **Response for B.**: Yes, however the City reserves the right request additional clients and details.

Question No. 3: The Qualification Statement Form has multiple questions with words and phrases typically used in a construction or contracting bid. Does this form apply to this solicitation for lobbying services?

Response No. 3: If you feel that a question contained in the Qualification Statement Form does not apply to your Firm or the proposed work, please note it as Not Applicable (N/A)

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M.** Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 2 by returning it and/or acknowledging it in your proposal.

PROPOSER'S NAME: Becker & Poliakoff, P.A.

Signature: Gary C. Rosen, President

Proof of Authorization to Transact in State of Florida

A) Ericks Consultants
B) Becker

Detail by Entity Name

Florida Profit Corporation
ERICKS CONSULTANTS, INC.

Filing Information

Document Number	611407
FEI/EIN Number	59-2722222
Date Filed	02/28/1979
State	FL
Status	ACTIVE
Last Event	REINSTATEMENT
Event Date Filed	05/05/1989

Principal Address

205 S ADAMS ST
TALLAHASSEE, FL 32301

Changed: 01/22/1998

Mailing Address

Post Office Box 10131
TALLAHASSEE, FL 32302

Changed: 02/24/2014

Registered Agent Name & Address

ERICKS, DAVID
205 S ADAMS ST
TALLAHASSEE, FL 32301

Name Changed: 07/09/1986

Address Changed: 02/14/1997

Officer/Director Detail

Name & Address

Title P

ERICKS, DAVID
205 S ADAMS ST
TALLAHASSEE, FL 32301

Title ST

Title ST

ERICKS, CANDICE
205 S ADAMS ST
TALLAHASSEE, FL 32301

Annual Reports

Report Year	Filed Date
2019	02/08/2019
2020	03/17/2020
2021	03/04/2021

Document Images

03/04/2021 -- ANNUAL REPORT	View image in PDF format
03/17/2020 -- ANNUAL REPORT	View image in PDF format
02/08/2019 -- ANNUAL REPORT	View image in PDF format
03/06/2018 -- ANNUAL REPORT	View image in PDF format
04/06/2017 -- ANNUAL REPORT	View image in PDF format
04/09/2016 -- ANNUAL REPORT	View image in PDF format
04/16/2015 -- ANNUAL REPORT	View image in PDF format
02/24/2014 -- ANNUAL REPORT	View image in PDF format
03/25/2013 -- ANNUAL REPORT	View image in PDF format
02/26/2012 -- ANNUAL REPORT	View image in PDF format
04/04/2011 -- ANNUAL REPORT	View image in PDF format
02/18/2010 -- ANNUAL REPORT	View image in PDF format
03/03/2009 -- ANNUAL REPORT	View image in PDF format
04/30/2008 -- ANNUAL REPORT	View image in PDF format
04/23/2007 -- ANNUAL REPORT	View image in PDF format
04/10/2006 -- ANNUAL REPORT	View image in PDF format
04/25/2005 -- ANNUAL REPORT	View image in PDF format
04/26/2004 -- ANNUAL REPORT	View image in PDF format
04/21/2003 -- ANNUAL REPORT	View image in PDF format
04/22/2002 -- ANNUAL REPORT	View image in PDF format
04/17/2001 -- ANNUAL REPORT	View image in PDF format
04/03/2000 -- ANNUAL REPORT	View image in PDF format
03/10/1999 -- ANNUAL REPORT	View image in PDF format
10/19/1998 -- ANNUAL REPORT	View image in PDF format
01/22/1998 -- ANNUAL REPORT	View image in PDF format
02/14/1997 -- ANNUAL REPORT	View image in PDF format
05/01/1996 -- ANNUAL REPORT	View image in PDF format

Florida Department of State, Division of Corporations

Detail by Entity Name

Florida Profit Corporation
BECKER & POLIAKOFF, P.A.

Filing Information

Document Number	490721
FEI/EIN Number	59-1640708
Date Filed	12/22/1975
State	FL
Status	ACTIVE
Last Event	AMENDED AND RESTATED ARTICLES
Event Date Filed	10/22/2020
Event Effective Date	NONE

Principal Address

1 EAST BROWARD BLVD #1800
FT LAUDERDALE, FL 33301

Changed: 10/22/2020

Mailing Address

1 EAST BROWARD BLVD #1800
FT LAUDERDALE, FL 33301

Changed: 10/22/2020

Registered Agent Name & Address

LESSER, STEVEN B.
1 East Broward Boulevard
Suite 1800
FT LAUDERDALE, FL 33301

Name Changed: 05/11/2001

Address Changed: 03/19/2015

Officer/Director Detail

Name & Address

Title TD

LEVINE, ALLEN M

1 East Broward Boulevard
Suite 1800
FT LAUDERDALE, FL 33301

Title PD

ROSEN, GARY C
1 East Broward Boulevard
Suite 1800
FT LAUDERDALE, FL 33301

Title SD

LESSER, STEVEN B
1 East Broward Boulevard
Suite 1800
FORT LAUDERDALE, FL 33301

Annual Reports

Report Year	Filed Date
2019	04/17/2019
2020	01/02/2020
2021	01/11/2021

Document Images

01/11/2021 -- ANNUAL REPORT	View image in PDF format
10/22/2020 -- Amended and Restated Articles	View image in PDF format
01/02/2020 -- ANNUAL REPORT	View image in PDF format
04/17/2019 -- ANNUAL REPORT	View image in PDF format
02/02/2018 -- ANNUAL REPORT	View image in PDF format
01/10/2017 -- ANNUAL REPORT	View image in PDF format
02/09/2016 -- ANNUAL REPORT	View image in PDF format
03/19/2015 -- ANNUAL REPORT	View image in PDF format
01/28/2014 -- AMENDED ANNUAL REPORT	View image in PDF format
01/27/2014 -- ANNUAL REPORT	View image in PDF format
01/24/2013 -- ANNUAL REPORT	View image in PDF format
02/16/2012 -- ANNUAL REPORT	View image in PDF format
01/07/2011 -- ANNUAL REPORT	View image in PDF format
09/15/2010 -- Amendment	View image in PDF format
02/03/2010 -- ANNUAL REPORT	View image in PDF format
04/21/2009 -- ANNUAL REPORT	View image in PDF format
05/16/2008 -- ANNUAL REPORT	View image in PDF format
02/25/2008 -- ANNUAL REPORT	View image in PDF format
04/09/2007 -- ANNUAL REPORT	View image in PDF format
04/17/2006 -- ANNUAL REPORT	View image in PDF format
03/25/2005 -- ANNUAL REPORT	View image in PDF format
01/28/2004 -- ANNUAL REPORT	View image in PDF format
03/10/2003 -- ANNUAL REPORT	View image in PDF format
05/13/2002 -- ANNUAL REPORT	

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05/11/2001 -- ANNUAL REPORT	View image in PDF format
01/27/2000 -- ANNUAL REPORT	View image in PDF format
02/20/1999 -- ANNUAL REPORT	View image in PDF format
01/29/1998 -- ANNUAL REPORT	View image in PDF format
01/28/1997 -- ANNUAL REPORT	View image in PDF format
01/31/1996 -- ANNUAL REPORT	View image in PDF format
01/31/1995 -- ANNUAL REPORT	View image in PDF format

Florida Department of State, Division of Corporations

Attachment A: Client List

A) Ericks Consultants
B) Becker

ERICKS CONSULTANTS, INC

CLIENT LIST

Services: ECI successfully secured a $5,000 grant from Broward County two years in a row, in both 2018 and 2019 for the South Florida Rehab & Emergency Support Team. We also provided educational seminars and training on how to be an effective lobbyist to union members, assisted in securing Legislator attendance at events, and have provided any additional support needed.
Primary Contractor: ECI

Broward Health (North Broward Hospital District)
Ashley Boxer, Director of Governmental Relations
303 SW 17th Avenue, Ft. Lauderdale, FL 33316
Phone: 954-355-4174/ Fax: 954-355-4774
aboxer@browardhealth.org
Duration: ECI has represented Broward Health for over 17 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Broward Health and on appropriations needs and provide written reports. We represent Broward Health before the state and the county. We advise the in-house staff on upcoming meetings, discussions, opportunities, and community involvement. Legislative issues include, but are not limited to: hospitals, Medicaid, property taxes, special districts, funding for the DISH, Critical Care Fund, Low-Income Pool, Kidcare, Early Steps programs.
Primary Contractor: ECI is not the exclusive contractor, however we are directly contracted and are not subcontracted by another firm.

City of Coconut Creek
Karen Brooks, City Manager
4800 West Copans Road, Coconut Creek, FL 33063
Phone: 954-973-6720/ Fax: (954) 973-6777
kbrooks@coconutcreek.org
Bernadette Hughes, Assistant City Manager
bhughes@coconutcreek.org
Duration: ECI has represented Coconut Creek since 2005
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coconut Creek and on appropriations needs and provide written reports. We represent Coconut Creek before the state, county, South Florida Water Management District, and Broward County Public Schools.
Primary Contractor: ECI

City of Coral Springs
Frank Babinec, City Manager
9500 West Sample Road, Coral Springs, FL 33065
Phone: 954-344-1142/ Fax: 954-344-1043
fbabinec@coralsprings.org
Duration: ECI has represented Coral Springs for over 18 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coral Springs and on appropriations needs and provide written reports. We act as a liaison for the City with Executive Branch agencies and advocate for grant funding. We work to ensure adequate funding of the Charter School Capital Outlay program on behalf of their municipal-owned charter school. We additionally successfully advocated for four local bills through the Broward Delegation process and the Legislature.

CLIENT LIST

Primary Contractor: ECI

City of Fort Lauderdale
Chris Lagerbloom, City Manager
100 N. Andrews Avenue, Fort Lauderdale, FL 33301
Phone: 954-828-5364/ Fax: 954-828-5599
clagerbloom@fortlauderdale.gov
Duration: ECI has represented the City of Fort Lauderdale since 2012
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Fort Lauderdale, including but not limited to Vacation Rentals, Micromobility, Home Rule, and on appropriations needs. We provide regular written reports. We also act as a liaison with Executive Branch agencies, including between the Florida Department of Transportation (FDOT), Florida Department of Environmental Protection (FDEP), the Florida Fish & Wildlife Conservation Commission (FWC), and the Florida Department of Economic Opportunity (FDEO).
Primary Contractor: ECI

City of Pembroke Pines
Mayor Frank Ortis
Charlie Dodge, City Manager
601 City Center Way, Pembroke Pines, FL 33026
Phone: 954-450-1040/ Fax: 954-437-1149
cdodge@ppines.com
Duration: ECI has represented Pembroke Pines for over 16 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Coconut Creek and on appropriations needs and provide written reports. We act as a liaison for the City with Executive Branch agencies and advocate for grant funding. We also work to ensure adequate funding of the Charter School Capital Outlay program on behalf of their municipal-owned charter school.
Primary Contractor: ECI

City of Plantation
Mayor Lynn Stoner
Carole Morris, Assistant City Administrator
400 NW 73rd Ave, Plantation, FL 33317
Phone: 954-797-2210
cmorris@plantation.org
Duration: ECI has represented Plantation for over 17 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Plantation and on appropriations needs and provide written reports.
Primary Contractor: ECI

Federation of Public Employees (Broward AFL-CIO)
Dan Reynolds
1700 NW 66th Avenue, Suite 100, Ft. Lauderdale, FL 33313
Phone: 954-797-7575 x 221
taflaco@aol.com
Duration: ECI has represented the Federation of Public Employees since 2009

CLIENT LIST

Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting AFL-CIO and its membership and provide written reports. Issues include: pension funding, union organization, and correctional officer protections.
Primary Contractor: ECI

Florida Association of Counties
Davin Suggs, Legislative Director
100 South Monroe Street, Tallahassee, FL 32301
Phone: (850) 922-4300
dsuggs@fl-counties.com
Duration: ECI has represented the Florida Association of Counties since 2016
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting counties and provide written reports. ECI works hand-in-hand with the Florida Association of Counties staff year-round to assist both them and local governments statewide in accomplishing their state legislative goals. We also provide assistance wherever needed, whether providing extra support at legislative conferences or gathering specific information from our counties on issues.
Primary Contractor: ECI is not the exclusive contractor, however we are directly contracted and are not subcontracted by another firm.

Florida Pharmacy Association
Michael Jackson
610 N Adams St
Tallahassee FL 32301
Phone: (850) 545-9717
mjackson@pharmview.com
Duration: Dave Ericks has been subcontracted to represent the Florida Pharmacy Association for over 5 years
Services: We monitored, tracked and advocated positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting FSEA and provided written reports.
Primary Contractor: No

Florida Standardbred Breeders & Owners Association (FSBOA)
Joe Pennachio, Immediate Past President
1800 SW 3rd St, Pompano Beach, FL 33069
(954) 972-5400
joseph.pennacchio@yahoo.com
Duration: ECI represented FSBOA since 2014
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting pari-mutuels and act as a liaison between FSBOA and DBPR.
Primary Contractor: ECI

Harris Corporation
Glenn Grab, Senior Director, Government Relations
1025 W. NASA Blvd. Melbourne FL 32919
Phone: (202) 286-4950

CLIENT LIST

Glenn.Grab@l3harris.com,
Duration: ECI has represented Harris Corporation since 2015
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting law enforcement radio systems.
Primary Contractor: No

Kendall Properties & Investments
Austin Forman, Owner
888 SE 3rd Ave, Ste 501, Ft Lauderdale, FL 33316
Phone: 954-522-1969
maf@ammi.net
Duration: ECI has represented Kendall Properties and Investments for over 17 years
Services: We track and provide updates on all pending legislation that may impact Kendall Properties and advocate for beneficial changes to identified legislation as necessary. We also successfully advocated for a $1.5 million appropriation to Biscayne Bay Wetlands Protection in 2017.
Primary Contractor: ECI

Palm Beach County
Todd Bonlarron, Assistant County Administrator
301 North Olive Ave., Suite 1101, West Palm Beach, Florida 33401
Phone: 561-355-3451/ Fax: 561-242-7171
tbonlarr@pbcgov.org
Duration: ECI has represented Palm Beach County for over 18 years.
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Palm Beach County and on appropriations needs and provide written reports. Legislative items include, but are not limited to issues such as Home Rule, Recovery Residences (Sober Homes), Affordable Housing, Economic Development, Re-entry, Mental Health, and more. We also act as a liaison with Executive Branch agencies- e are proud to be a “go-to” firm for the County on any issue they may need assistance
Primary Contractor: ECI is not the exclusive contractor, however we are directly contracted and are not subcontracted by another firm.

Seminole County Sheriff’s Office (SCSO)
Bob Cortes,Sr. Administrator, Governmental & Public Affairs
100 Eslinger Way, Sanford, FL 32773
Phone: 407-665-6876
BCortes@seminolesheriff.org
Duration: ECI has represented SCSO since 2012
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting SCSO and on appropriations needs and provide written reports. Issues include: contraband, public nuisance, opioid abuse treatment, school safety, Child Protective Investigations, and more.
Primary Contractor: ECI

South Florida Regional Transportation Authority (SFRTA)
Steven Abrams, Executive Director
800 NW 33rd Street, Suite 100, Pompano Beach, FL33064
Phone: 954-788-7918/ Fax: 954-786-7505

CLIENT LIST

abramss@sfrta.fl.gov
Duration: ECI has represented SFRTA for over 26 years
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting SFRTA, transportation, rail, and public entities and provide regular written reports. We serve SFRTA at both the state and county level.
Primary Contractor: ECI

Tindall Hammock Irrigation & Soil Conservation District
Austin Forman, Owner
888 SE 3rd Ave, Ste 501, Ft Lauderdale, FL 33316
Phone: 954-522-1969
maf@ammi.net
Duration: ECI has represented Tindall Hammock for over 17 years.
Services: We track and provide updates on all pending legislation that may impact Tindall Hammock and water management districts and advocate for beneficial changes to identified legislation as necessary.
Primary Contractor: ECI

Town of Davie
Richard J. Lemack, Town Administrator
6591 Orange Drive, Davie, FL 33314
Phone:954-797-1023
richard_lemack@davie-fl.gov
Duration: ECI resumed representation of Davie in 2010
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Davie and on appropriations needs and provide written reports.
Primary Contractor: ECI

Town of Lauderdale-by-the-Sea
Linda Connors, Town Manager
4501 Ocean Drive, Lauderdale-By-The-Sea, FL 33308
Phone: 954-640-4204
townmanager@lauderdalebythesea-fl.gov
Duration: ECI has represented Lauderdale-by-the-Sea since 2017.
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting the Town and on appropriations needs and provide written reports.
Primary Contractor: ECI

Waste Connections of Florida
Patrick Rseszut, District Manager
1099 Miller Dr, Altamonte Springs, FL 32701
Phone: 407-304-6511
Patrick.Rzeszut@wasteconnections.com
Duration: ECI has represented Waste Connections since 2016.
Services: We monitor, track and advocate positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting Waste Connections.

CLIENT LIST

Primary Contractor: ECI

Clients represented within the past five years are listed below. ECI is happy to provide a list of clients we have represented more than five years ago upon request. Please note that, while Ericks Consultants may no longer represent some of the entities listed below, members of our firm continue to represent them through a separate entity.

Biotechnology Innovation Organization (BIO)
Gene Harrington
1201 Maryland Avenue, SW, Ste. 900, Washington, D.C.20024
Phone: (202) 365-6436
gharrington@bio.org
Duration: ECI represented BIO from 2015-2018
Services: We monitored, tracked and advocated positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting agricultural biotechnology.
Primary Contractor: ECI
(Please note that members of our team still represent BIO under a separate entity as primary lobbyists. However, they no longer contract through ECI)

City of North Lauderdale
Ambreen Bhatty, City Manager
701 SW 71st Ave, North Lauderdale FL 33068
Phone: 954-724-7041
abhatty@nlauderdale.org
Duration: ECI represented North Lauderdale from 2009- 2016
Services: We monitored, tracked and advocated positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting North Lauderdale and provided written reports. We specifically were hired to fight for a local bill that would authorize municipalities to impose a law enforcement assessment fee. Eventually, we pursued a general bill, which made it to the floor of the Senate and through its first House committee. However, once it became clear that House opposition would not change due to Leadership aversion to the subject of taxes and fees, the City decided to end the effort.
Primary Contractor: ECI

Florida Power & Light (FPL)
John H. Holley, Vice President of State Legislative Affairs
215 S. Monroe St., Suite 810 Tallahassee, FL 32301
Phone: (850) 521-3928
John.Holley@fpl.com
Duration: ECI represented FPL for over 20 years.
Services: We monitored, tracked and advocated positions before the State Executive and Legislative Branches on legislation and agency rules on legislation impacting FPL
Primary Contractor: ECI was not the exclusive contractor, however the contract was direct and not subcontracted
(*Please note that members of our team still represent FPL under a separate entity as primary lobbyists. However, they no longer contract through ECI)*

Client Name	Contact Information	Duration of Relationship	Types of Services Provided	Primary Contractor
3M Company (NYSE: MMM) 1425 K Street, N.W., Suite 300 Washington, DC 20005	Tom Geir, Head of Fed. Govt. Affs. (P) (202) 414-3003	Jan, 2021-Present	Federal Lobbying: Defense Production Act, Personal Protective Equipment, Electric Vehicles, PFAs	Y
A&J Capital 1609 W. Valley Blvd., Suite 328 Alhambra, CA 91803	Alex Verba, VP (P) (626) 289-8887	Oct, 2017-Present	Federal Lobbying: United States Citizenship and Immigration Services (USCIS) EB-5 Immigrant Investor Program	Y
Advanced Green Technologies 1950 NW 22nd Street Fort Lauderdale, FL 33111	Rob Kornahrens, President (P) (954) 275-8245	Apr, 2020-Present	Federal Lobbying: Extension of the Solar Investment Tax Credit and/or payment in lieu of tax credits for solar companies; Support language for renewable energy initiatives in infrastructure legislation	Y
America's Small Business Dev Center 89990 Burke Lake Road, 2nd Floor Burke, VA 22015	Tee Rowe, President & CEO (P) (703) 764-9850	Jul, 2017-Present	Federal Lobbying: Funding for Small Business Development Centers; Small Business Administration Payment Protection Program	Y
BEAM Global f/k/a/ Envision Solar 5660 Eastgate Drive San Diego, CA 92121	Kathy Mcdermott, CFO (P) (858) 799-4583	Oct, 2019-Present	Federal Lobbying: DHS Appropriations. Energy Appropriations. T-HUD Appropriations	Y
Bethune-Cookman University 640 Dr. Mary McLeod Bethune Blvd Daytona Beach, FL 32114	Dr. Hiram Powell, Interim President (P) (386) 481-2956	Mar, 2005-Present	Federal Lobbying: Education Appropriations, Federal Regulatory Monitoring	Y
Brevard County, Florida 2725 Judge Fran Jamieson Way Building C, Room 201 Viera, FL 32940	Joy Roth, County Manager's Office (P) (321) 633-2001	Jul, 2019-Present	Federal Lobbying: Water Resources Development Act	Y

Brooke USA 12161 Ken Adams Way, Suite 110-F2 Wellington, FL 33414	Emily Dulin, National Exec. Dir. (P) (859) 296-0037	Jul, 2020-Present	Federal Lobbying: Banning the sale and import of eijao	Y
Broward County Sheriff's Office 2601 West Broward Boulevard Fort Lauderdale, FL 33312	Robin Rorapaugh, Dir Govt. Affs. (P) (954) 831-8290	Dec, 2020-Present	Federal Lobbying: Legislation funding law enforcement technology and programs; Budget/Appropriations	Y
Centre Haitien De Recherche En Amenagement Et En Dev (CHRAD) 23 Rue Marcel Toureau Petion-Ville, Ouest, HT6123 Haiti	Jean Lucien Ligonde, President (P) (509) 22-289525	May, 2021-Present	Federal Lobbying: USAID Funding for Reforestation project in Haiti	Y
The Chiles Group P.O. Box 1478 Anna Maria Island, FL 34216	Ed Chiles, CEO (P) (941) 778-1696	May, 2021-Present	Federal Lobbying – Gulf Coast Restoration project	Y
City of Cape Coral, Florida P.O. Box 1478 Cape Coral, FL 33915	Terri Hall, Legislative Coordinator (P) (239) 574-0450	Oct, 2007-Present	Federal Lobbying: Beach & water infrastructure funding. WIFIA programs; legislation related to infrastructure funding and policy; legislation funding law enforcement technology enhancements and school safety initiatives	Y
City of Coral Gables 405 Biltmore Way Coral Gables, FL 33134	Naomi Lev-Garcia, Asst. CA (P) (305) – 460-5101	Jan, 2020-present	Federal Lobbying: American Rescue Plan	Y
City of Gastonia, NC c/o Strategics Consulting, LLC 4315 Woodbourne Drive Clemmons, NC 27012	Leslie Mozingo (P) (202) 255-5760	Mar, 2020-Present	Federal Lobbying: INVEST Act Funding	N
City of Miami Gardens, Florida 18605 NW 27TH Avenue	Vernita Nelson, Asst. City Mgr. (P) (305) 622-8000	Nov, 2012-Present	Federal Lobbying: NextGen Airport Modernization	Y

Miami Gardens, FL 33056				
City of North Miami, Florida 776 NE 125 Street North Miami FL, 33161	Theresa Therilus, Esq., CM (P) (305) 895-9888	May, 2017-Present	Federal Lobbying: Opportunity zone program. Public Works funding; Airport infrastructure funding	Y
City of South Miami, Florida 6130 Sunset Drive South Miami, 33143	Thomas Pepe, Esq. (P) (305) 667-2564	Mar, 2019-Present	Federal Lobbying: American Rescue Plan	Y
City of West Park, Florida 1965 S State Road 7 West Park, FL 33023	Ajibola Balogun, City Manager (P) (954) 989-2688	Jan, 2007-Present	Federal Lobbying: Economic Development Funding	Y
Collier County, Florida 3299 Tamiami Trail East, #303 Naples, FL 34112	John Mullins, Govt. Affairs Mgr. (P) (239) 272-1871	Oct, 2015-Present	Federal Lobbying: legislation related to infrastructure funding and policy; beach & water infrastructure funding; National Guard training and facility funding; veterans services	Y
Converged Services 800 West Cypress Creek Road, # 260 Fort Lauderdale, FL 33309	Leonard Delgado, President (P) (954) 767-0185	May, 2021-Present	Federal programs to support broadband deployment	Y
County of Hennepin, Minnesota A-2300 Government Center PO 427770 Minneapolis, MN 55487	Kareem Murpy, Int'l. Relations Dir. (P) (612) 559-5279	Dec, 2020-Present	Federal Lobbying: Transportation infrastructure, health & human services, safety-net health services, climate change, criminal justice, housing & community development, taxes, and immigration	Y
Crowdai, Inc. 2300 Jane Lane Mountain View, CA 94043	Devaki Raj, CEO Jafer Ahmad, Federal Govt. Relations (P) 305-310-9129	Jan, 2021-Present	Federal Lobbying: Artificial Intelligence, Imagery Analytics, Disaster Mitigation, Counter-Trafficking	Y
Eastern Shipbuilding Group 2200 Nelson Street Panama City, FL 32401	Daniel Lozier, General Counsel (P) (850) 763-1900	Feb, 2016-Present	Federal Lobbying: Funding for the U.S. Coast Guards Offshore Patrol Cutter program in Department of Homeland Security.	Y
Florida Crystals Corporation 1 North Clematis Street West Palm Beach, FL 33401	Gaston Cantens, VP Corp. Rel. (P) (561) 366-5128	Jun, 2013-Present	Federal Lobbying: Everglades for the Next Generation Act	Y

Florida Memorial University 15800 N.W. 42nd Avenue Miami Gardens, FL 33054	Jaffus Hardick, Pres. (P) (305) 626-3617	May, 2001-Present	Federal Lobbying: Grant Funding, COVID-19 relief funding	Y
Florida Rural Economic Dev. Assoc. 101 N. Monroe Street, Suite 1090 Tallahassee, FL 32301	Mike Grissom, Govt. Relations (P) (850) 681-4238	Dec, 2019-Present	Federal Lobbying: Rural broadband issues	Y
Fox Corporation (NASDAQ: FOX) 400 N. Capitol Street, NW # 890 Washington, DC 20001	Danny O'Brien, Exec. VP of Govt. (P) (202) 674-3843	Aug, 2020-Present	Federal Lobbying: Retransmission consent issues, spectrum related issues; media ownership issues; business insurance and liability protection issues; legislation on sports betting	Y
Genasys Corporation 16990 Godlentop Road, Suite A San Diego, CA 92127	David Schnell, Vice President (P) (858) 676-0515	Oct, 2016-Present	Federal Lobbying: Commerce, Justice, Science Appropriations. Department of Homeland Security Appropriations	Y
Gold Coast Florida Regional Center 1776 Polk Street, Suite 200 Hollywood, CA 33020	Charles Abele, Jr, Chairman/CEO (P) (954) 448-7951	Feb, 2012-Present	Federal Lobbying: United States Citizenship and Immigration Services (USCIS) EB-5 Immigrant Investor Program	Y
Hitachi America 50 Prospect Avenue Tarrytown, NY 10591	Dean Bushey, Vice President (P) 813-465-1935	Oct, 2020-Present	Federal programs that support smart city deployment	Y
Hitachi, Ltd. 1900 K. Street, NW Washington, DC 20006	Richard Shanahan, Mgr. Govt (P) (202) 412-4118	Mar, 2021-Present	Federal programs that support smart city deployment	Y
Hitachi Vantara 2535 Augustine Drive Santa Clara, CA 95054	Shanif Merchant, Director (P) (925) 549-5799	Oct, 2016-Present	Federal programs that support smart city deployment	Y
Iheartmedia 419 7th Street NW, Suite 500	Sara Morris, Sr. Dir. Govt. Affairs	Apr, 2021-Present	Federal Lobbying: Communications/Broadcasting/Radio/TV; Taxation/Internal Revenue Code	Y

Washington, DC 20004	(P) (202) 731-3367			
Intuit 7535 Torrey Santa Fe Road San Diego, CA 92129	Sarah Paul, Dir. Global Policy (P) (202) 445-8659	Apr, 2011-Present	Federal Lobbying: Enhance Tax Administration & tax system integrity	Y
Island TV 14879 NE 20th Avenue North Miami, FL 33181	Tamara Rodriguez, CFO (P) (954) 253-1513	Feb, 2021-Present	Federal Lobbying: retransmission consent issues	Y
Jogan Thermal Checkpoint 204 Green Valley Circle Castle Pines, CO 80108	Dan Dietrich, President (P) (303) 374-4988	Aug, 2020—June 2021	Federal Lobbying: T-HUD FEMA Appropriations, American Rescue Plan	Y
The Latino Coalition 1455 Pennsylvania Avenue, Suite 400 Washington, DC 20004	Cici Rojas, President (P) (949)-200-6845	May, 2017-Present	The promotion of federal/legislative action or regulatory changes of interest to TLC. Representation of TLC before Congress and the Administration.	Y
Millsapps, Ballinger & Associates 25457 Lemon Tree Place South Riding, VA 20152	Joshua Millsapps, CEO (P) (703) 282-9935	Jan, 2019-Present	Federal Lobbying: The Department of Housing & Urban Developments UPCS-V pilot program for housing inspections	Y
Monkey Jungle	Frank Dumond (P) (954) 328-9185	January 2021 - present	Federal Lobbying: Small Business Administration's Shuttered Venues Operating Grant	Y
Motion Picture Association 1301 K Street, NW Suite 900 E Washington, DC 20005	Gail Mackinnon, Exec. VP Govt. Aff. (P) (202) 293-1966	Aug, 2018-Present	Federal Lobbying: Media diversity, privacy issues	Y
National Association of Hispanic Real Estate Professionals (NAHREP) 2375 Northside Drive, Suite 360 San Diego, CA 92108	Noerena Limon, Sr. Vice President (P) (619) 719-4818	Sep, 2019-Present	Federal Lobbying: Hispanic home ownership, CFPB rulemaking; PPP eligibility for 501(c)6 organizations	Y
Neighbors and Neighbors Association 5120 NW 24th Avenue	Alice Townsend-Owens (P) (305) 756-0605	Jan, 2021-Present	Federal Lobbying: Workforce training	Y

Miami, FL 33150				
Nextera Energy/NextCity 700 Universe Boulevard Juno Beach, FL 33408	Mark Prohaska, Technology Mgr. (P) (561) 694-4442	June, 2020-Present	Federal Lobbying: funding for municipal broadband and smart city solution deployment	Y
NTT DATA Services 100 City Square Boston, MA 02129	Harsha Kikkeri, Senior Director (P) (617) 241-9200	Jun, 2020-Present	Federal Lobbying: funding for municipal broadband and smart city solution deployment	Y
OST Global 2010 Corporate Ridge, Suite 1000 McLean, VA 22102	Eric Moe, Sr. Contracts Manager (P) (703) 462-9700	Jan, 2020-Present	Federal Lobbying: Regional Airport Pilot & Public Health Program; Funding for smart cities, machine learning/AI initiatives	Y
Palm Beach County, Florida 301 North Olive Avenue, Suite 1101 West Palm Beach, FL 33401	Todd Bonlarron, Public Affairs Dir. (P) (561) 355-3451	Jul, 2011-Present	Federal Lobbying: funding for Herbert Hoover Dike in the Interior Appropriations Bill. Funding for Everglades Restoration in Energy & Water Development Appropriations bill; Road Repair Act of 2021; Water Resources Development Act; Loxahatchee River Watershed Restoration Project	Y
Pigeonly 701 E Bridger Avenue, # 690 Las Vegas, NV 89101	Frederick Hutson, CEO (P) (702) 907-5184	Mar, 2019-Present	Federal Lobbying: Prison and criminal justice reform. Second Chance Act implementation; Commerce, Justice, Science Appropriations	Y
Sarasota County, Florida P.O. Box 8 Sarasota, FL 34230	Robert Lewis, Dir. Int'l Relations (P) (941) 444-95327	May, 2014-Present	Federal Lobbying: Beach & water infrastructure funding. Clean Coastal Waters Act; T-HUD Appropriations Bill. Department of Interior Appropriations; infrastructure funding and policy	Y
Shotspotter (NASDAQ: SSTI) 7979 Gateway Blvd., Suite 210 Newark, CA 94560	Ralph Clark, President, CEO (P) (510) 794-3158	Jan, 2014-Present	Federal Lobbying: use of technology in crime detection; HR 5385, to amend the Omnibus Crime Control and Safe Streets Act of 1968; Commerce, Justice, Science Appropriations	Y
Tantalus Systems 1130 Situs Court, Suite 230 Raleigh, NC 27606	Mike Julian, Exec. VP (P) (203) 930-2145	Jun, 2021-Presernt	Federal Program to support smart energy grid project deployment	Y
Town of Bay Harbor Islands, Florida	Maria Lasday, Town Manager	Feb, 2021-Present	Federal Lobbying: FAAs Next Generation Air Transportation System (NextGen)	Y

9665 Bay Harbor Terrace Bay Harbor Islands, FL 33154	(P) (305) 866-6241			
Town of Davie, Florida 6591 Orange Drive, Town of Davie, FL 33314	Phil Holste, Asst. Town Adm. (P) (954) 797-1041	Dec, 2012-Present	Federal Lobbying: Commerce, Justice, Science Appropriations. T-HUD FEMA Appropriations	Y
Transurban (XASX: TCL) 7900 Westpark Drive, Suite T500 Tysons, VA 22102	Christian Deschauer, Director (P) (571) 419-6100	Mar, 2020-Present	Federal Lobbying: Transportation infrastructure finance and innovation act (TIFIA)	Y
Tropical Roofing Products 1818 SW 3rd Avenue Hallandale, VA 33009	Richard Zegelbone, CEO (P) (954) 498-5968	May, 2020-Present	Federal Lobbying: ENERGY STAR certified roof products tax credit; Reinstate and extend the energy efficiency tax credit; Support renewable energy initiatives in infrastructure legislation	Y
University of Miami, Florida 6200 San Amaro Drive, Suite 240 Coral Gables, FL 33146	Shreya Kuntawala, Dir. Govt Aff. (P) (305) 301-7016	Jul, 2018 to present	Federal Lobbying: HR 931 - Firefighter Cancer Registry. University Affiliated Research Centers; Centers For Disease Control & Prevention (CDC), Health & Human Services - Dept of (HHS); Cancer Research Grants	Y
Univision Communications 101 Constitution Avenue N.W., #310 E Washington, DC 20001	Rosemary Garza, Dir. Govt. Affs. (P) (202) 288-2566	Mar, 2016-Present	Federal Lobbying: COVID vaccine education outreach; issues relating to diversity and inclusion in media; media ownership issues	Y
Viacom 1275 Pennsylvania Avenue, NW, #710 Washington, DC 20004	DeDe Lea, Exec. VP, Global Policy (P) (202) 262-9800	Jun, 2019-Present	Federal Lobbying: Media Diversity, PRIA, Business interruption insurance	Y
Virginia Beach (City of)	Debra M. Bryan, Esq. Legislative Affairs Liaison (P) (757) 385-8267	July, 2021-Present	Federal Lobbying: Beach & water infrastructure funding, Transportation & Transit infrastructure, National Defense Authorization Act, FEMA, Army Corps, Public Works, and all other issues relating to the City's needs.	Y
Virginia Ports Authority 1431 Terminal Boulevard Norfolk, VA 23505	Andrew Sinclair, Dir. Fed. Govt. Affs. (P) (757) 683-2120	Jul, 2020-Present	Federal Lobbying: funding for federal port grants, securing a New Start designation, rail construction, and port infrastructure development	Y

Virginia Union University 1500 N. Lombardy Street Richmond, VA 23220	Dr. Hakim Lucas, President (P) (804) 257-5756	Mar, 2021-Present	Federal Lobbying: Education Appropriations, Research Funding, Opportunity Zone Consulting	Y
Volusia County, Florida 123 W. Indiana Ave., #302 DeLand, FL 32720	John Booker, Govt. Affairs (P) (386) 736-5972	Feb, 2019-Present	Federal Lobbying: Economic Development Funding; BUILD Grants	Y
Washington Consulting Group 4915 Auburn Ave., Suite 301 Bethesda, MD 20814	Armando Chapelli, CEO (P) (301) 656-2330	Oct, 2020-Present	Federal Lobbying: issues related to aviation industry and funding	Y
Clients Under Franco Government Relations: ***City of Hialeah, Florida***	Omar Franco, President (P) (305) 883-5839	Apr, 2011-Present	Federal Lobbying: DETAILS	N

Former Clients 2016-Present

Client Name	Contact Information	Duration of Relationship	Types of Services Provided	Primary Contractor
ACR Electronics, Inc. 5757 Ravenswood Road Fort Lauderdale, FL 33312	Katrin Ratassep, Sr. Contracts Mgr. (P) (954) 862-2158	May, 2016-Mar, 2020	Federal Lobbying: Issues on Personal Survival Equipment.	
Algenol Biofuels, Inc. 16121 Lee Road, Suite 110 Fort Myers, FL 33912	Jacques Beaudry-Losique, SR. VP (P) (239) 498-2000	Jul, 2011-Jun, 2019	Federal Lobbying: US House of Representatives, US Senate	
American Factoring Association 6627 Bay Laurel Place, Suite C Avila Beach, CA 93424	Bert Goldberg, Executive Director (P) (805) 773-0011	Apr, 2020-Jul, 2020	Federal Lobbying: HR 6800, Health & Economic Recovery Omnibus Emergency Solutions Act	
AMG Healthcare Services 13985 SW 140th Street Miami, FL 33186	Ramiro Torres, Information Sys. Dir. (P) (305) 571-1845	Oct, 2014-Jul, 2021	Federal Lobbying: Indian Health Services Issues	

Autism Speaks 863 Corley Mill Road Lexington, SC 29072	Charles Dulaney, Compliance Adm. (P) (646) 385-8529	Mar, 2015- Mar, 2018	Federal Lobbying: Monitor legislation impacting persons with disabilities; Outreach to Members of Congress on matters of disability legislation in general, and specifically seek support for the following: H.R. 4794, ABLE Financial Planning Act H.R. 4795 ABLE to Work Act of 2016 H.R. 4813 ABLE Adjustment Act S. 2704 ABLE Age Adjustment Act 2. 2702 ABLE to Work Act S. 2703 ABLE Financial Planning Act and Monitor and advocate for Appropriations for Financial Literacy Tools for individuals with disabilities	
Booz Allen Hamilton (NYSE: BAH) 8283 Greenboro Drive McLean, VA 22102	Mara Motherway, Govt. Affairs (P) (703) 377-5536	Oct, 2018- June 2021	Federal Lobbying	Y
Brady Center and Campaign to Prevent Gun Violence 840 First Street NE, Suite 400 Washington, DC 20002	Brian Lemek, VP Development (P) (202) 289-5786	Oct, 2013- Jun, 2020	Federal Lobbying: Legislation related to public health and safety and gun violence prevention. Commerce, Justice, Science and Labor HHS, and Education Appropriations.	
Brownstein Hyatt Farber Schreck 1155 F Street NW, Suite 1200 Washington, DC 20004	Russell W. Sullivan, Attorney (P) (202) 296-7353	Apr, 2020- Aug, 2020	Federal Lobbying: HR 6800 Health & Economic Recovery Omnibus Emergency Solutions Act	
Canam Enterprises, LLC Wall Street Plaza 88 Pine Street New York City, NY10005	Tom Rosenfield, President (P) (212) 668-0690	Dec, 2012- Apr, 2019	Federal Lobbying: United States Citizenship and Immigration Services (USCIS) EB-5 Immigrant Investor Program; US Senate	

Cermar USA 848 Brickell Avenue. Suite 1215 Miami, FL 33131	Oscar Cerna, Manager (P) (786) 316-0935	Apr, 2011- Apr, 2019	Federal Lobbying: Department of State, Foreign Operations, and Related Programs Appropriations Act, 2019.	
CIMC Tianda USA 2277 Plaza Drive, Suite 290 Sugarland, TX 77857	Andy Lin, Director (P) (630) 691-8080	Jan, 2020- Jun, 2020	Federal Lobbying: S. 2520 Transportation, Housing and Urban Development, and Related Agencies Appropriations Actransportation, Act	
City of Delray Beach, Florida 100 NW 1st Avenue Delray Beach, FL 33444	Cary Glickstein, Mayor (P) (561) 243-7090	Sep,2013- Aug, 2016	Federal Lobbying: Joint Statement of the Department of Justice and the Department of Housing and Urban Development on Group Homes, Local, Land Use, and the Fair Housing Act.	
Complete BIO Solutions, Inc. 2546 West 6th Avenue Hialeah, FL 33010	Heriberto Ernesto Martinex (P) (305) 882-1051	Aug, 2017- Apr, 2019	Federal Lobbying: Reconsideration Decision made by the Centers for Medicare & Medicaid Services (CMS)	
Corona Pathology 4444 W. Riverside Drive Burbank, CA 91505	Michael Perry, Sales Manager (P) (508) 397-0651	Mar,2017- Sep, 2020-	Federal Lobbying: Pathology and laboratory services issues	
Corporate Political Strategies, LLC 555 13th Street NW, Suite 400 East Washington, DC 20004	Noe Garcia, Principal (P) (202) 534-1642	Aug,2011- Mar, 2020	Federal Lobbying: Banking regulatory issues related to national and community banks.; US House of Representatives	
Custodia Financial 8070 Park Lane, Suite 100 Dallas, TX 75231	Antonio Ortega, Chairman (P) (305) 205-2461	Oct, 2018- Mar, 2019	Federal Lobbying: 401 (k) loan defaults	
Deval, LLC 8230 Leesburg Pike, Suite 708 Tysons Corner, VA 22182	Deborah Garcia-Gratacos (P) (703) 962-1879	Mar,2013- Apr,2019	Federal Lobbying: Federal Housing Administration Title II.	
DLH Corporation 3565 Piedmont Road NE Atlanta, GA 30305	Trishia Young, Manager (P) (678) 761-2581	Aug, 2019- Oct, 2020	Federal Lobbying: VA Rule of Two issues	
Duarte Monteiro Group LLC 1221 Brickell Avenue, Suite 900 Miami, FL 33131	Winfred Mills, Govt Relations (P) (305) 914-4278	Sept, 2014- Jul, 2021	Federal Lobbying: Public relations Jul, 2020	

Enterprise Florida 800 North Magnolia Avenue, #100 Orlando, FL 32803	Michelle Boylan, Director (P) (407)-956-5600	Apr, 2020- Aug, 2020	Federal Lobbying: Economic Development	
Eulen America Inc. 7200 NW 19TH St Ste 206 Miami, FL, 33126-1225	Ana Sotorrio, CM, President (P) (305) 269-2700	Jan, 2020- Jun, 2020	Federal Lobbying: Oversight of working conditions for airline ground workers	
Federal Association for Ins. Reform 2900 E. Oakland Park Blvd., # 310 Fort Lauderdale, FL 33306	Paul Handerhan, Sr. VP Public Policy (P) (754) 200-4538	Aug, 2019- Sept, 2020	Federal Lobbying: National Flood Insurance Program; Pandemic Risk Insurance	
Florida International University 444 N. Capital Street NE, Suite 370 Washington, DC 20001	Carlos Becerra (P) (202) 624-1404	Mar, 2015- Mar, 2020	Federal Lobbying: Defense Research Funding	
Florida Yacht Brokers Association The Harbor Shops 1845 Cordova Road, Suite 205 Fort Lauderdale, FL 33316	Paul Flannery, Exec. Dir. (P) (954) 522-9270	Jan, 2014- Mar, 2020	Federal Lobbying: Amending the Tariff Act of 1930 to provide for a deferral of the payment of a duty upon the sale of certain used yachts. Maritime Industries Relief Act.	
Friends of the National Museum of the American Latino 1640 Rhode Island Ave Nw Ste 600, Washington, DC 20036-3229	Raul "Danny" Vargas, President (P) (571) 434-8466	Feb, 2012- Aug, 2017	Federal Lobbying: Smithsonian American Latino Museum Act (H.R. 2911 and S. 1364)	
Garrison Brothers Distillery 517 West 39th St. Austin, TX 78751	Daniel Garrison, CEO (P) (512) 695-0855	Aug, 2019- Jan, 2020	Federal Lobbying: H.R. 1175, the Craft Beverage Modernization and Tax Reform Act of 2019.	
Idemia f/k/a Morphotrak 5515 E. La Palma Aven, #100 Anaheim, CA 92807	Brendan Peter, VP Govt. Relations (P) (703) 775-7877	May, 2014- Jul, 2020	Federal Lobbying: Commerce, Justice, Science Appropriations	
Integenx Inc. 5720 Stoneridge Drive, Suite 300 Pleasanton, CA 94588	Dan Bownam, VP (P) (408) 239-3566	Apr, 2015- Apr, 2019	Federal Lobbying: Issues related to use of technology in DNA analysis	
Key Compounds, LLC 3650 Marion Street SE Albany, OR 97322	Alex Reyter, Managing Partner (P) (503) 260-8410	Jul, 2019- Jul, 2020	Federal Lobbying: Hemp production regulations and enforcement	

Lexipol, LLC 2801 Network Blvd, Suite 500 Frisco, TX 75034	Chuck Corbin, CRO (P) (469) 731-0790	Apr, 2018- Mar, 2020	Federal Lobbying: Issues related to first responder policies and best practices	
Lifevu, LLC 1013 Centre Road, Suite 403S Wilmington, DE 19805	Elazar Cohen, CEO (P) (201) 917-9149	Feb, 2020- Jul, 2020	Federal Lobbying: Communications for seniors	
Monkey Jungle 14805 SW 216th Street Miami, FL 33170	Frank DuMond, Director (P) (305) 235-1611	Jan, 2021- Jan, 2021	Federal Lobbying: Shuttered Venue Program; U.S. SENATE, U.S. HOUSE OF REPRESENTATIVES, Small Business Administration (SBA)	
Monroe County, Florida 1111 12th Street, Suite 408 Key West, FL 33040	Lisa Tennyson (P) (305) 292-4444	Oct, 2014- Apr, 2019	Federal Lobbying: Department of the Interior's (DOI) Payment in Lieu of Taxes Program	
Mr. Glass Door & Windows, Inc. 8120 NW 84th Street Medley, FL 33166	Ulises Senaris (P) (305) 4701-8284	Jan, 2019- Mar, 2020	Federal Lobbying: Fair Labor Standards Act, Rest periods	
Nationwide Access, LLC 15825 Staff Street Van Nuys, CA 91406	Nader Binafard, Managing Member (P) (310) 890-3473	Jun, 2018 Mar, 2020	Federal Lobbying: Exemption Request to Import Competition Engines	
OD Security North America, LLC 501 Graham Road College Station, TX 77845	John Shannon, President (P) (979) 777-1331	Jan, 2021- Mar, 2021t	Federal Lobbying: Legislation funding law enforcement & corrections technology	
Portable Factory 7205 Sterling Ponds Court Sterling Heights, MI 48312	Sorin Coman, Director (P) (586) 883-6843	Apr, 2018- Jul, 2019	Federal Lobbying: H.R.6157 - Department of Defense Appropriations Act, 2019; US Senate; US House of Representatives	
Retxt Inc. 1208 E. Broadway Rd., #106 Tempe, AZ 85282	Eric Marcus, VP (P) (602) 317-3455	Oct, 2015- Jan, 2017	Federal Lobbying: Patent Reform.; US Senate; US House of Representatives	
Ross & Baruzzini, Inc. 7200 NW 19th Street, #350 Miami, FL 33126	Susan Dimond, Dir. Bus.Dev. (P) (305) 477-8338	Apr, 2020- May, 2021	Federal Lobbying: Air Travel Public Health Emergency Protection Act; US Senate; US House of Representatives	

St. Augustine Distillery Company 112 Riberia Street St. Augustine, FL 32084	Philip McDaniel, CEO (P) (904) 806-1440	Feb, 2019- Jan, 2021	Federal Lobbying: H.R. 1175, the Craft Beverage Modernization and Tax Reform Act of 2019.; US House of Representatives	
Streetcred Software 3901 Arlington Highalnds Blvd, 200 Arlington, TX 76018	Gregg Rowland, COO (P) 562-650-2673	Oct, 2015- Aug, 2017	Federal Lobbying: Issues relating to use of technology in predictive policing; US Senate; US House of Representatives	
Telephone Systems International 220 Pointe Verde Park Blvd. Ponte Verda Beach, FL 32082	Dean Shelton, Finance Director (P) (201) 302-0400	Aug, 2014- Aug, 2017	Federal Lobbying: Financial Services/ Banking Issues.; Banking Compliance Issues.	
Thermo Fisher Scientific 168 Third Avenue Waltham, MA 02451	Tim Fenton, VP Global Govt (P) (202) 257-4277	Jan, 2018- Aug, 2019	Federal Lobbying: Export control regulations; US Senate	
The Toney Watkins Company 7150 Tippin Avenue, #11994 Pensacola, FL 32524	Toney Watkins, President (P) (618) 558-6558	Oct, 2018- Jan, 2019	Federal Lobbying: EB-5 Immigrant Investor Program; US Senate; US House of Representatives	
Titan Solutions Group, LLC PO Box 92 Hopkinton, MA 01748	Steven McKean, CEO (P) (305) 610-9552	Apr, 2020- Aug, 2020	Fedreal Lobbying: Community Reinvestment Act; US House of Representatives	
US Security Associates Inc. 200 Mansell Court, Suite 500 Roswell, GA 30076	Paul Lutz, General Counsel (P) 770-625-1518	Mar, 2018- July, 2018	Federal Lobbying: Federal policy and resources for school safety and security; US Senate; US House of Representatives	
Village of Pinecrest, FL 12645 Pinecrest Parkway Pinecrest, FL 33156	Yocelyn Galiano Gomez, Village Mgr. (P) (305) 234-2121	Oct, 2019- Nov, 2020	Federal Lobbying: Covid-19 Payroll Tax Employee Retention Credit; US Senate; US House of Representative	
Ygrene Energy Funds 2100 S. McDowell Blvd. Petaluma, CA 94954	Mike Lemyre, SVP (P) (415) 816-4966	Oct, 2017- Jun, 2018	Federal Lobbying: S. 3023 & H.R.6072 – T-HUD, and Related Agencies Appropriations Act, 2019	

Attachment B: Additional Info

A) Becker Shareholders

Becker

Becker & Poliakoff

Gary C. Rosen

Managing Shareholder

Ft. Lauderdale, Florida
T: 954.987.7550

GROSEN@beckerlawyers.com

Practices

- Business Litigation
  - Business & Contract Disputes
  - Class Action
  - Corporate Governance Disputes
  - Infrastructure & Land Use
  - Intellectual Property

Education

- Catholic University, J.D., Law Review
- Brandeis University, B.A., cum laude

Bar Admissions

- Florida
- District of Columbia
- New York

Gary Rosen is the Managing Shareholder and Chief Executive Officer of the firm, positions he has held since 2012. In these roles he oversees the firm's governance while playing a leading role in recruitment, marketing and other business functions.

In addition to his involvement in firm management, Gary is a litigation attorney and has handled complex litigation for clients in the public and private sectors including county and city governments, developers, builders, corporations, condominium associations and financial institutions. He also represents national corporate clients in protecting intellectual property rights through civil prosecution of trademark and copyright infringement.

Gary has extensive trial experience in courts throughout the country and has obtained several multi-million-dollar jury verdicts, judgments and settlements in favor of claimants in cases. Also, Gary is Board Certified in Business Litigation Law, recognition for having the highest standards of skills, specialty knowledge, proficiency, professionalism and ethics in business litigation.

EXPERIENCE

- Premier Water Parks, Inc. in obtaining permanent injunctive relief against proceeding with a no-bid contract on behalf of a national developer of water theme parks against the City of Ft. Lauderdale, FL.
- National home builder defense in a multi-million-dollar federal class action fraud case resulting in a favorable settlement to our client.
- Securities fraud class actions defense and prosecutions.
- Defended foreign corporations in California trial and appellate courts in a five-year, multi-million-dollar breach of contract and fraud case resulting in summary judgment in favor of clients, which was affirmed on appeal.
- Represented nationally prominent intellectual property owners in federal court trademark and copyright infringement actions, which have regularly required litigating expedited motions for preliminary injunction.
- Represented plaintiffs and defendants in state and federal court actions involving claims of violations of trade secrets and breaches of restrictive covenants.
- Tried several lengthy jury trials resulting in verdicts and mid-trial settlements favorable to the firm's clients.

RECOGNITION

- Gary is a Fellow in the Litigation Counsel of America, an invitation only, trial lawyer honorary society comprised of the most experienced and effective litigators throughout the United States. Membership is limited to less than one half of one percent of American lawyers.
- Gary is the 2019 recipient of the Daily Business Review's "Attorney of the Year" award.

The award is the top honor presented by the publication as part of its annual Professional Excellence Awards which recognize standout achievement in the legal profession. Gary was honored for his work creating a pioneering professionalism and civility magistrate pilot program in Broward County Circuit Court.

- Florida Trend magazine recognized Gary among its “Legal Elite” in the area of Business Litigation. This designation was based upon a poll of Florida attorneys, who selected peers in the top 2% of their respective practice areas.
- Gary has been recognized as one of Florida’s 500 most influential business leaders every year since Florida Trend magazine began publishing its Florida 500 list in 2018.
- Named as one of the top 100 “Person(s) to Know” in Florida Trend’s October, 2018 issue (Greater Fort Lauderdale – special section).
- Gary has been honored as a 2018 Florida Super Lawyer, a recognition he has received each year for more than 10 years, and has been included in The Best Lawyers in America© guide from 2013-present.
- Gary was also named a Power Leader in Law by the South Florida Business Journal in 2017 and was selected as a 2015 Broward Ultimate CEO honoree, an award that recognizes business leaders of Broward County for their achievements, vision and dedication to excellence.

PROFESSIONAL / COMMUNITY ACTIVITIES

- – Chair of the Board of Directors for the United Way of Broward County, 2020 – present
- The Executive Committee of the Broward Workshop and Chair of its Governance Committee
- The Florida Association of Managing Partners
- Broward County’s Committee of Large Firm Managing Partners
- The Board of Directors of the United Way of Broward County, Chair of its Finance Committee
- Gary was a member of the Florida Supreme Court’s Committee on Standard Jury Instructions —Contract and Business Cases until 2017.

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Steven B. Lesser

Shareholder

Ft. Lauderdale, Florida
T: 954.987.7550

SLESSER@beckerlawyers.com

Practices

- Business Litigation
  - Appellate
- Construction Law & Litigation
  - Chapter 558 Specialized Claims Team
  - Construction Lien Law
  - Delay Claims
  - Design & Construction Contracts
  - Design Professional Liability
  - Surety Bonds

Education

- Cleveland-Marshall College of Law, J.D., 1979
- Ohio University, B.S.J., 1975

Steven B. Lesser chairs the firm's national Construction Law and Litigation practice group. Mr. Lesser is Board Certified in Construction Law by the Florida Bar and devotes his practice exclusively to construction law and litigation, including governmental construction claims and defense and hotel/condominium disputes. He is a Fellow of the American College of Construction Lawyers. He has received a number of distinguished awards from the Florida Bar and American Bar Associations relative to his work in the construction industry.

He is Past Chair of the American Bar Association's Forum on Construction Law, a nationally prestigious organization devoted entirely to members of the construction industry. The Forum is the largest construction lawyer group in the world and is known for its scholarly publications and programs focusing on developments and trends in construction law.

Mr. Lesser is presently Chair of The Florida Bar Association's Board of Legal Specialization and Education ("BLSE") which administers the Bar's certification plan and provides oversight over all 27 certification committees that each focus upon a specific practice area. As part of its mission, the BLSE helps identify for the general public and the profession those attorneys who have substantial experience and have demonstrated special knowledge, skills, and proficiency in certified areas of practice and professionalism and ethics in the practice of law. He has further served in the leadership of a variety of Florida Bar and American Bar Association Committees including Past Chair of the Florida Bar Construction Law Certification Committee.

EXPERIENCE

- For more than thirty years, Steve has represented a variety of construction industry participants in various large scale high profile commercial, multi-family, specialty projects such as museums, country club communities, health care facilities and even sports complexes. He represented Swire Properties in relation to its design and construction contracts for Brickell City Centre, a $1.05 billion mixed used development in the heart of Miami's financial district. This project is significant because it was the first large construction project to begin after the recession and spurred widespread new development in the Brickell corridor. Other examples include the Dali Museum, the Museum of Arts and Crafts in St. Petersburg, Florida and Baptist Hospital in Jacksonville. His involvement in country club representation includes Frenchman's Creek, Mirasol Country Club, and BallenIsles Country Club. He represented a sports complex owner Incredible Ice, in a deal to rebuild the Florida Panther's Ice Hockey training facility in Coral Springs, Florida. Steve represented a homeowner in the landmark case Moransais v. Heathman, before the Florida Supreme Court which, in effect, reshaped construction law in Florida by retreating from the economic loss doctrine and forcing architects, engineers and other professionals to be accountable for their own negligence.

RECOGNITION

- Chambers USA, Construction Law, Band 1
- American Bar Association, Forum on Construction Law, Cornerstone Award, 2019
    - The Cornerstone Award honors a member of the Forum who has rendered long-term exceptional service to the construction industry, to the public, and to the legal profession. The Cornerstone Award is the highest award presented by the Forum on Construction Law.
- Best Lawyers in America® – Construction Law; Construction Litigation; Commercial Litigation
    - Lawyer of the Year – Construction Litigation, 2019
    - Lawyer of the Year – Construction Law, 2016
    - Lawyer of the Year – Construction, 2011
- Florida Super Lawyer, 2009-Present
- Who's Who Legal, Construction, 2017-Present
- Florida Bar Real Property, Probate and Trust Section's Construction Law Committee, "Lifetime Achievement Award", 2016
    - Recognized for his contributions for his work with The Florida Bar's efforts to offer board certification to the state's top construction lawyers, his prolific writing on subjects critical to construction practitioners, his high-profile practice of construction law, and his dedication to community initiatives such as TopSoccer. Only eight attorneys in Florida have been awarded the Committee's Lifetime Achievement Award.
- Florida Business, "Florida's Legal Elite", Construction Law, 2019
- Deborah M. Smoot Memorial Award from the Florida Bar Journal News & Editorial Board, 2003
- American Bar Foundation, Fellow
- Martindale-Hubbell, AV Rated Preeminent
- American College of Construction Lawyers, Fellow
    - The ACCL is a national organization of lawyers who have demonstrated skill, experience and high standards of professional and ethical conduct in the practice, or in the teaching, of construction law, and who are dedicated to excellence in the specialized practice of construction law. There are less than 20 Fellows of the American College of Construction Lawyers in the state of Florida.
- Florida Chapter of the National Academy of Distinguished Neutrals
- Cleveland Heights High, Hall of Fame Inductee
- Boca Hoops High-5 Basketball, Hall of Fame Inductee, 2019
- TOPSoccer Volunteer of the Year, 2010
- Cleveland Marshall College of Law
    - Alumni Association, Honorary Trustee
    - Hall of Fame Inductee, 2020

PUBLICATIONS

- The Florida Bar
    - Florida Bar Manual, "Florida Condominium and Community Association Law – Construction Defect Litigation", 2016
    - "How to Comply with Chapter 558 Florida Statutes: Current Challenges and Future Changes", February 2009
    - Florida Civil Practice Damages, The Florida Bar Continuing Legal Education, "Damages in Commercial Cases", September 2006
    - "The 2004 Amendments to Florida's Construction Defect Statute: Some Solutions, More Confusion", October 2004
    - "Florida's New Construction Defect Statute: The Aggrieved Homeowner's Obstacle Course", October 2003
    - "The Great Escape, How to Draft Exculpatory Clauses That Limit or Extinguish Liability", November 2001
    - "Chipping Away of the Economic Loss Doctrine", October 1999
    - "The Inadvertent Waiver of Mandatory Construction Arbitration Clauses", October 1997
    - "The Validity, Force And Effect Of No Damage For Delay Clauses", January 1988
    - "Discovery In Construction Litigation", December 1988
    - "The Construction Lawyer's Guide To Chapter 558, Florida Statutes: A Practical

Checklist", April 2016
    - "Who Knew? The Misplaced Use of 'Time is of the Essence' Clauses in Construction Contracts", April 2018
- The Construction Lawyer
    - "My Favorite Mistakes: An Owner's Guide to Avoiding Disaster on Construction Projects", Spring 2017
    - "Comments From The Chair, My Back Pages", September 2015
    - "The Future of Our Forum", November, 2014
    - "The Twelve Deadly Sins: An Owner's Guide to Avoiding Liability for Implied Obligations During the Construction of a Project", Winter 2008
    - "Risky Business: The Active Interference Exception to No Damage for Delay Clauses", Winter 2003
    - "Economic Loss Doctrine and Its Impact Upon Construction Claims", August, 1994
    - "I Have Fallen and I Can't Get Up: The Inadvertent Waiver of Mandatory Construction Arbitration Clauses", October 1997
- Construction Litigation Reporter
    - "Staying Single: Preserving The Single-Purpose Entity For Construction Projects", January 2015
    - "Design Professional Liability: Strategic Moves to Minimize Risk in Condominium Conversions", September 2011
    - "Meet the 2007 A201 : General Conditions of the Contract for Construction: Letting Go of Paper and Making Way for the "IDM", April, May 2008
    - "New Rules", April, May 2008
- Daily Business Review
    - "5 Tips to Use on the Lawyer's Road to Success", October 2017
    - "Run Out Every Ground Ball – A Good Lesson for Lawyers", June 2019
- American Bar Association's Forum on Construction Law
    - A201 Deskbook: Chapter 2: Article 2 "Owner", 2017
    - ABA Forum Construction Defects Book. Chapter 9 "Preparing the Case" (2020 Publication)
    - ABA Forum on Construction Law, Construction Checklists: A Guide to Frequently Encountered Construction Issues, Chapter 26 "How Owners Can Avoid Litigation on Construction Projects", 2008
- Law360
    - "New Tactics For Navigating Florida Construction Defects Law", December 2015
- Construction Today
    - "Avoiding Faulty Building Claims", November/December 2015
- Dispute Resolution Journal, American Arbitration Association
    - "Avoiding Attack: The Arbitrator's Guide to Drafting a Bulletproof Reasoned Award," November 2020
    - "For Better or Worse: The AIA Introduces the Initial Decision Maker in its Dispute Resolution Process," February /April, 2008
- Trial Diplomacy Journal
    - "Beyond the Rules of Civil Procedure: The Use of Case Management Techniques in Complex Multi-Party Litigation," 1992
- Tort Trial & Insurance Practice Law, American Bar Association
    - "Construction Lawyer's Guide to the 2007 AIA A201 'General Conditions of the Contract for Construction," 2007
    - "Report on Contingent Fees in Class Action Litigation," 2006

PROFESSIONAL / COMMUNITY ACTIVITIES

- American Bar Association
    - Standing Committee on Specialization, Member, 2016-2019, Chair (2020-2022)
    - 2017-2019 Annual Meeting Program Planning Committee, Past-Chair
    - Council of the Fund for Justice and Education, Member, 2019-2020
    - Building For Good, Founding Board Member
    - Tort Trial and Insurance Practice Section, Scope and Correlation Standing Committee, Member, 2017-Present
    - Association Standing Committee on Membership and the Commission on the American Jury Project, Previous Member

    - Task Force on the Contingent Fee for the Tort and Insurance Practice Section, Past-Chair
    - Tort Trial and Insurance Practice Section: Past Council Member
    - American Bar Association Forum on the Construction Industry Steering Committee on Owners and Lenders (Division 12), Past- Chair
    - Trial Techniques Committee of the Tort Trial and Insurance Law and Practice Section, Past- Chair
    - Committee on Law Office Economics of Tort, Trial and Insurance Practice Section, Past- Chair
    - Standing Committee on Professionalism for the Tort Trial and Insurance Practice Section, Past- Chair
- The Florida Bar
    - Board of Legal Specialization and Education ("BLSE"), Chair, 2019-2020, 2020-2021
        - Through administration of the certification plan, the BLSE is charged with identifying for the general public and the profession those attorneys who have substantial experience and have demonstrated special knowledge, skills and proficiency in certified areas of practice and professionalism and ethics in the practice of law.
    - Judicial Nominating Procedures Committee, Member
    - Construction Law Certification Committee, Past- Chair
    - Florida Bar's Journal and News, Past- Chair
    - Bar's Grievance Committees 15(f) and 17(b), Past – Chair
- International Concrete Repair Institute, Southeast Region, Vice President 2019
- The Broward County Bar Association Construction Law Committee, Past- Chair
- LEGUS, Past- Chair
- Florida Courts, Certified Circuit Civil Mediator focusing on resolving construction law disputes
- American Arbitration Association, Certified Construction Arbitrator

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Allen M. Levine

Shareholder

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T: 954.987.7550

ALEVINE@beckerlawyers.com

Practices

- Business Litigation
  - Business & Contract Disputes
  - Class Action
  - Corporate Governance Disputes
  - Real Estate Disputes

Education

- Rutgers University School of Law, J.D.
- Pennsylvania State University, B.S.

Bar Admissions

- Florida, 1981

Allen Levine is chair of the firm's Business Litigation practice. In addition to his involvement in firm management and supervision of business litigation attorneys, he handles complex business litigation and real estate litigation for large corporate clients, closely held corporations, real estate developers and financial institutions. Allen also represents clients in probate and trust litigation, community association litigation, insurance coverage litigation and appeals.

Allen has extensive experience in state and federal courts and has handled numerous cases which have created new law. Allen is also AV® Preeminent™ 5.0 out of 5 rated (the highest level attainable) by Martindale-Hubbell.

Allen's litigation experience includes:

- Business & Contract Litigation
- Class Action Litigation
- Commercial Tenant Litigation
- Condominium Hotel Disputes
- Corporate Governance Disputes
- Hotel Management & Acquisition Disputes
- Personal Injury & Wrongful Death Litigation
- Recreation Lease Disputes
- Real Estate Acquisition, Title & Use Disputes
- Trade Secret, Confidentiality, Business Interference & Non-Competition Disputes
- Trust & Estate Litigation

EXPERIENCE

- Obtained a ruling by the Fourth District Court of Appeal in Raiser-DC, LLC v. B&L Service, Inc. and Broward County, Florida, which held that Broward County was required to disclose information about Uber's operations at the Fort Lauderdale-Hollywood International Airport, despite Uber's claims that the records were trade secret information and exempt from Florida's Public Records Act.
- Obtained a ruling by Fourth District Court of Appeal in Lyons v. Lyons, which held for the first time that a married grantor of Homestead Property cannot challenge the deed she signed without joinder by her husband because she lacked standing to do so.
- Obtained a judgment that was affirmed on appeal in Wyndham Vacation Resorts, Inc. v. Ocean Walk Resort Condominium, Inc., which held for the first time in Florida that a timeshare developer was also a condominium developer subject to the mandatory control transfer provisions of the condominium act, thus thwarting the developer's ability to control the condominium association board.
- Successfully appealed Van Hook v. The Residences at Coconut Point, LLC, where the Eleventh Circuit Courts of appeals reversed the lower court's determination, and held

that the contractual language relied upon by the lower court did not disqualify the developer from being exempt under ILSA, thus preventing buyers from backing out of their real estate purchase contracts.
- Successfully obtained a decision published in Wigand v. West City Partners, Inc., where the Federal District Court for the Southern District of Florida prevented 42 of the 43 plaintiffs who sued the condominium developer from bringing their breach of contract and ILSA claims in one lawsuit.
- Successfully obtained a decision in Kraft v. The Residences of Coconut Point, LLC, where the Federal District Court for the Middle District of Florida ruled the condominium developer maintained sufficient records to assert the investor exemption to ILSA requirements, thus preventing buyers from backing out of their real estate purchase contracts.
- Combined 108 class actions on behalf of 108 condominium associations and their unit owners, in a lawsuit against the owner of a recreation lease, which resulted in the successful buyout of the recreation lease at a substantially reduced price.
- Successfully defended real estate developers against lawsuits by numerous buyers asserting revocation of purchase contracts due to alleged violations of The Interstate Land Sales Full Disclosure Act (ILSA), the Condominium Act, and the Homeowner's Association Act.
- Successfully assisted buyers in navigating issues related to traditional Hotel and Condominium Hotel acquisition.

RECOGNITION

- Allen is AV® Preeminent™ 5.0 out of 5 rated (the highest level attainable) by Martindale-Hubbell.
- Best Lawyers in America®, Commercial Litigation, 2021 – present

PROFESSIONAL / COMMUNITY ACTIVITIES

- Mr. Levine serves on the Broward County Bond Review Committee, which coordinates implementation of Broward County 's Recovery Zone Bond Program.
- Recovery Zone Bonds were created under the American Recovery and Reinvestment Act of 2009, an act established by the United States Congress under President Barack Obama's Economic Stimulus Program initiative.
- Allen has held several leadership positions at the Broward Alliance including serving as a member of the Board of Directors, Investors Council, and as chair of its Business Development Committee.
- The Alliance is the public/private economic development arm of Broward County whose mission it is to build a stronger, more diversified economy in Broward County and the South Florida Region.
- As a result of his involvement, Mr. Levine received the Florida Economic Development Council's Richard L. McLaughlin Award which recognized his contributions to economic development in Florida.

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ALCALDE & FAY

GOVERNMENT & PUBLIC AFFAIRS

CONSULTANTS

ALCALDE & FAY

TECHNICAL PROPOSAL

FEDERAL LEGISLATIVE SERVICES

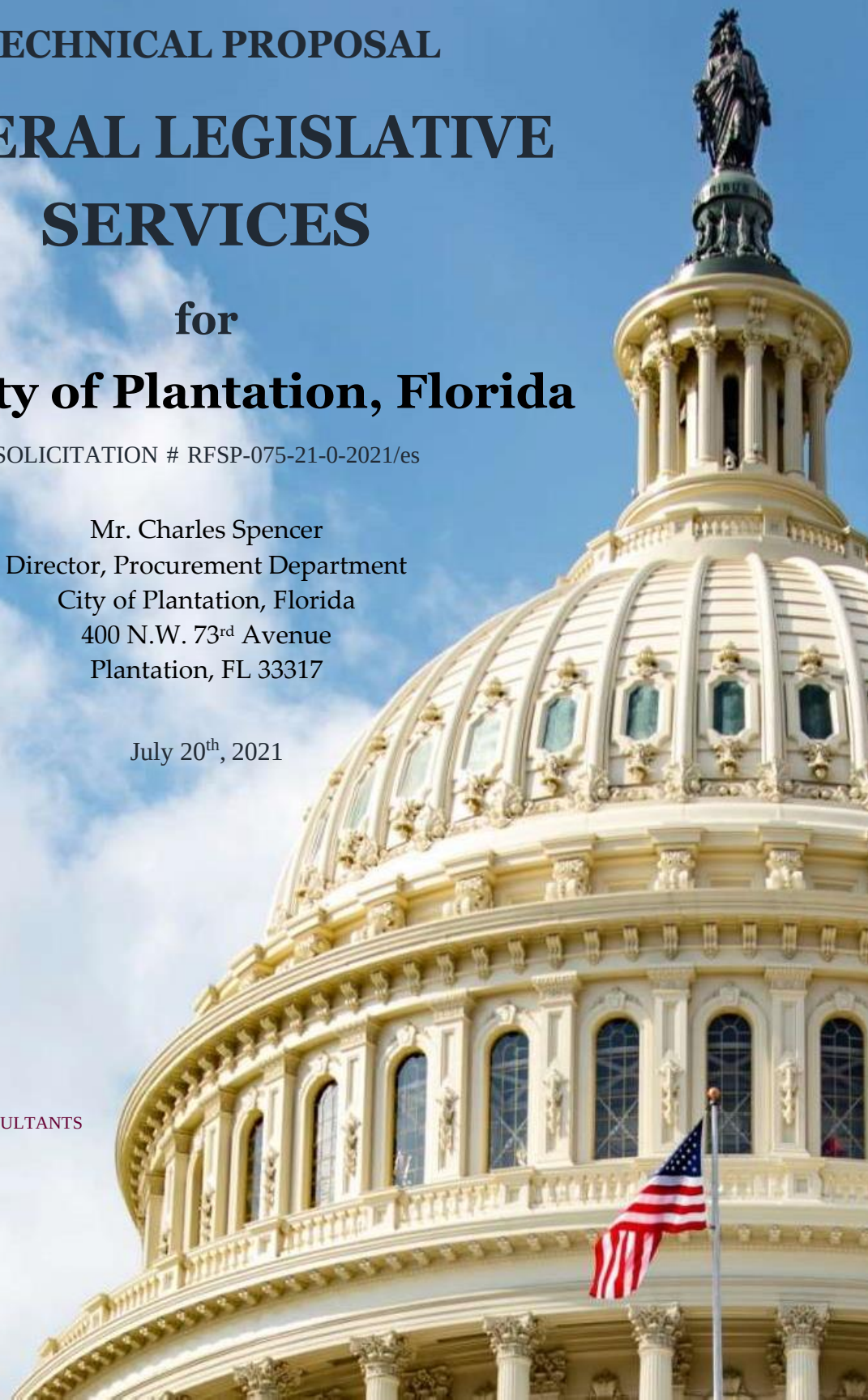
for

The City of Plantation, Florida

SOLICITATION # RFSP-075-21-0-2021/es

Mr. Charles Spencer
Director, Procurement Department
City of Plantation, Florida
400 N.W. 73rd Avenue
Plantation, FL 33317

July 20th, 2021



ALCALDE & FAY
GOVERNMENT AND PUBLIC AFFAIRS CONSULTANTS
2111 WILSON BOULEVARD, 8TH FLOOR
ARLINGTON, VIRGINIA 22201
(703) 841-0626

July 20, 2021

Mr. Charles Spencer
Director, Procurement Department
City of Plantation, Florida
400 N.W. 73rd Avenue
Plantation, FL 33317

Dear Mr. Spencer:

Alcalde & Fay is pleased to submit the following proposal for Federal Legislative Services to the City of Plantation. For over forty-eight years we have conducted federal lobbying and grant consulting with a particular expertise on behalf of Florida municipalities. In fact, we were honored to represent Plantation for nearly ten years from 2002 – 2011, and over the course of our representation assisted the City with numerous priorities, including to help secure over $2.4 million in total for projects encompassing transportation, infrastructure, public safety, law enforcement, and community development as follows:

- **$500,000** for the Multi Use Recreational Trail (MURT) system
- **$337,500** for a community amphitheater
- **$1.288 million** for the Central Transit Greenway System
- **$282,000** for digital police radios

We worked closely with City staff to strategize and develop the City's annual federal agenda with City staff at that time Mr. Dan Keefe and Ms. Priscilla Richards, and we would welcome the opportunity to similarly do so with the City's current administration.

As a federal lobbying firm founded in 1973, our proposal provides a detailed description of our firm's history of successful Washington representation for cities and counties throughout Florida, but for similar communities nationwide. It speaks to our ability to obtain and preserve millions of dollars in federal funding for our clients through appropriations, authorizations, grants, as well as obtaining positive resolution of issues from federal departments and agencies.

This year with the return of Member Directed Congressional spending (formerly "earmarks") after a ten-year lapse, we have been able to utilize our decades long expertise for the benefit of our clientele to submit and help secure priority projects for funding through the Appropriations and Surface Transportation Authorization process. While this year's appropriations and authorization process is still in the early stages, already our clients have over $70 million in priority projects pending in those bills for their critical transportation, water infrastructure, public

safety, community development and other needs, and emerging from this first year where Members of Congress were limited to ten total appropriations projects.
As such, we would very much welcome the opportunity to again serve Plantation as your federal advocate in Washington, and we know that we could similarly secure significant federal dollars for your current priority projects and critical needs.

Our advocacy involves a multi-prong approach involving constant communication with our clients where we assess their needs, identify and advise of funding opportunities, help craft requests, and provide strategic communications to Congress and executive branch decision makers. Moreover, we provide full grant services including grant prospecting, application development, drafting, pre-submission and post-award review; along with securing Congressional support to position your grant submissions as competitively as possible.

Having a firm who truly knows your priorities and can convey a project's history and background to Washington decision-makers sets Alcalde & Fay apart, especially with our having previously represented Plantation. As an independent lobbying firm, we have been representing Florida entities in Washington for over four decades, and we know that Plantation continues to undergo rapid growth and development, while at the same time trying to recover from the impacts of COVID.

With the Administration and Congress working to further address the impacts of COVID, and provide for major new investments in broadly defined infrastructure including for roads, bridges, transit, water and sewer infrastructure, broadband, housing, education, and overall climate and weather-related resiliency, we know that our depth of experience and history of successful representation would again produce outstanding results for the City of Plantation. We direct your attention to the enclosed proposal that details our history, experience, expertise, and record of success as a firm committed year after year, and decade after decade to achieving our client's federal legislative goals.

Sincerely,

Maurice Kurland, Partner
Kurland@Alcalde-Fay.com

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F. ADDITIONAL FORMS

- **i.** *Alcalde & Fay – Statement of Diversity and Inclusion at Alcalde & Fay*
- **ii.** *Alcalde & Fay – This Week in Washington*
- **iii.** *Alcalde & Fay – Success List*
- **iv.** *Alcalde & Fay – Washington, D.C. "Fly-In" Itinerary*
- **v.** *Alcalde & Fay – Letter of Support*
- **vi.** *Alcalde & Fay – Federal Legislative Report*
- **vii.** *Alcalde & Fay – Lobbying and Legislative Timeline*
- **viii.** *Plantation Federal Lobbying Agenda*
- **ix.** *State of Florida, Department of State – Sunbiz.org form*

G. SIGNED DOCUMENTS

- **i.** *Qualification Statement*
- **ii.** *References*
- **iii.** *Insurance Requirements*
- **iv.** *Drug-Free Workplace Form*
- **v.** *Public Entity Crimes*
- **vi.** *Non-Collusion Certification*
- **vii.** *Firm's Certification*
- **viii.** *Office of the Inspector General*
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A. Executive Summary and Proposal Overview

Since 1973, Alcalde & Fay has successfully represented a broad range of public and corporate clients before the federal government. The firm is incorporated as a Virginia, LTD, Corporation, as a national federal government and public affairs firm located a short distance from the nation's Capital, from which all work would be performed for the City of Plantation. Our offices are located at 2111 Wilson Boulevard 8th Floor, Arlington, Virginia 22201. Our firm is open from 9:00 am – 6:00 PM ET, although we have employed teleworking and abidance of public health and social distancing requirements in accordance with CDC and local guidelines. Our clients are able to always reach us via telephone: 703-841-0626; fax: 703-243-2874, website: www.alcalde-fay.com, or email: Kurland@alcalde-fay.com.

We were founded by Hector Alcalde, our Chairman, as a bi-partisan firm, after serving as the chief of staff to a Florida Congressman for 11 years. Since then, for forty-eight years, Alcalde & Fay has successfully managed legislative and regulatory issues and represented a broad range of clients before the United States Congress and the Federal Executive branch. The firm has built a distinguished reputation for effective public policy representation of municipalities of all sizes pursuing appropriations, authorizations, and grant funding, and resolving issues with federal departments and agencies. Florida Trend magazine, in doing a profile of our firm, cited us as the "Dean of Lobbyists" for Florida communities.

At the commencement of a client relationship, and annually each year prior to a new Congress, we communicate and work closely with City staff to assess key projects and issues for federal assistance, and strategically assist in the development of a prioritized federal agenda based on our expertise and knowledge of available and expected funding opportunities in an upcoming Congressional session.

With that federal agenda in hand, we use our strong relationships on Capitol Hill with the City's Congressional delegation and other key Members and Congressional committees to advocate for funding through appropriations and authorization bills. In addition, we lobby in support of (or opposition to) legislation depending upon local community benefit or impacts including by drafting, amending, securing of co-sponsorship of legislative language, and preparing testimony and committee testimony as part of our comprehensive legislative services conducted for over four decades. We similarly will ensure the input of our client's interests in regard to agency regulations, rulemakings, and policies.

Moreover, as part of our legislative services we provide full grant services, including frequent weekly grant alerts, where we have researched and compiled notices of funding availabilities. Our grant services encompass shaping and clarifying grant criteria in advance of notices of funding opportunities, drafting and reviewing of applications, and securing letters of support, as well as conducting post award debriefings.

In addition to serving as your "office in Washington" conducting outreach to Congressional Members and their legislative staff, and Agency program officers, we will fully arrange and coordinate for "fly-in" travel to Washington for meetings on Capitol Hill and Executive Branch offices to further highlight key priorities and secure available assistance for City priority projects and issue items.

As part of our federal legislative representation, a critical aspect is monitoring and tracking of federal policy issue developments. As such we provide regular weekly and monthly legislative reports, and even more frequent notifications as issues arise, so that we can advise our clients in line with their federal agenda, or to update it to reflect new and emerging opportunities for funding, or to get their position on a legislative or regulatory matter that could involve an unfunded mandate or deleterious requirements.

As a federal lobbying firm that is soon approaching its 49th year in business, there is no issue area or funding priority that we have not had some experience in resolving or securing. This ranges from transportation and water infrastructure to economic and workforce development, housing and education, public safety and emergency response, business and technology, environment, health and social services, veterans and defense, taxation, parks and recreation, travel and tourism. This breadth of expertise is a great benefit to our local government clients, particularly in developing creative solutions to the most complex problems.

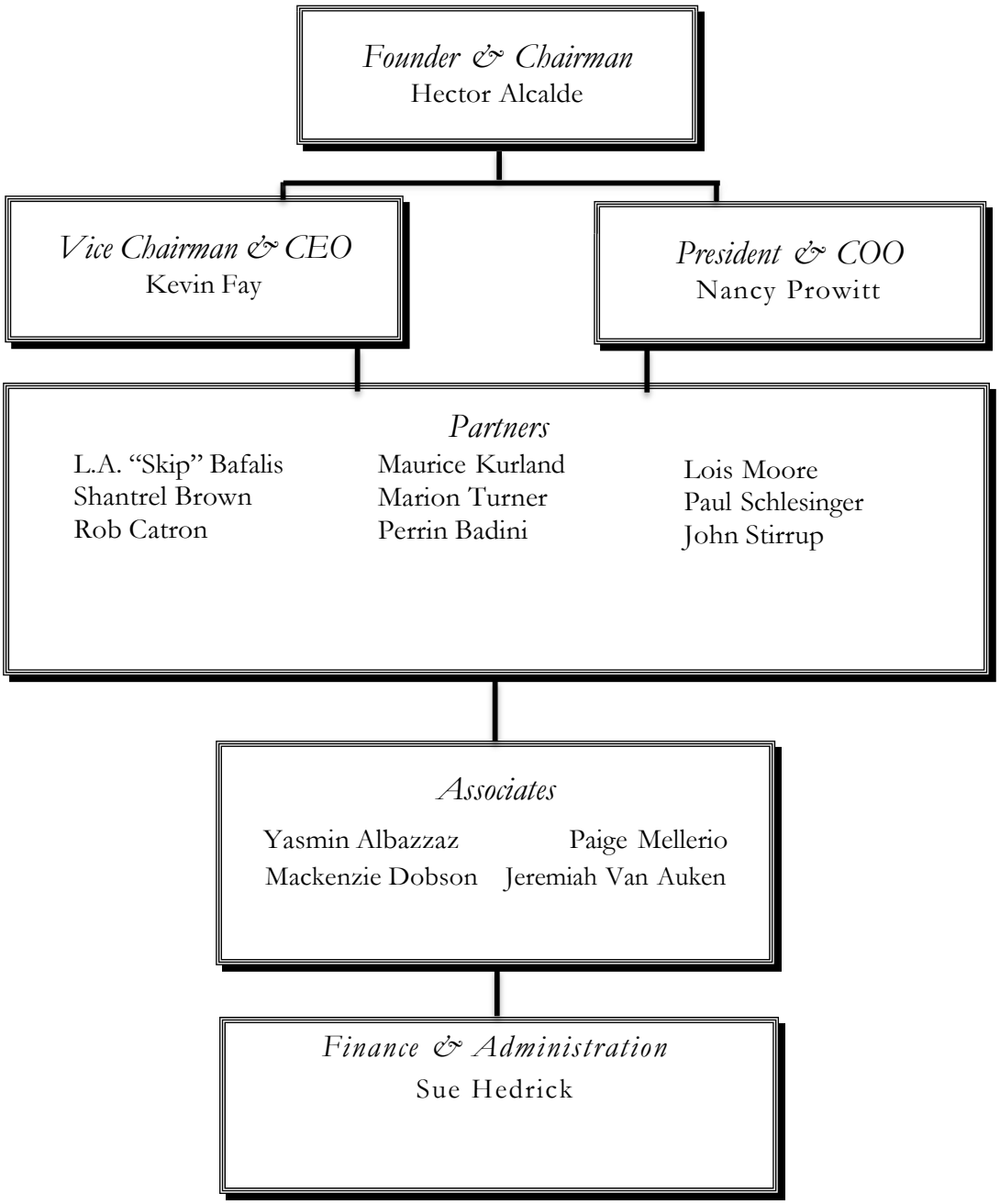
In summary, we believe our experience, credentials, approach to representation, and track record in representing municipalities in similar size and scope to the City of Plantation, Florida is a reflection of truly effective representation with measurable results.

B. Company Profile

Alcalde & Fay is one of the oldest federal advocacy firms in Washington, having been founded in 1973, as a Virginia Corporation, LTD, and also registered to do business in the State of Florida. Our offices are located at 2111 Wilson Boulevard 8th Floor, Arlington, Virginia a short distance from the U.S. Capitol. The firm conducts comprehensive federal legislative, appropriations, authorization, federal department and agency advocacy, including full grant services. The firm is comprised of 20 partners, associates and professionals, including a former Member of Congress, senior staff from Capitol Hill and the Executive Branch, and presidential appointees

who reflect a rich diversity in both background and expertise. The firm is led by our Chairman and Founder, Hector Alcalde; our Vice Chairman and CEO Kevin Fay, and our President and Chief Operating Officer Nancy Prowitt who serves as Managing Partner. The firm's Partners all report to Ms. Prowitt, and the firm's associate report accordingly to the client team Partners for who they are assigned.

MANAGEMENT STRUCTURE – ALCALDE & FAY ORGANIZATIONAL CHART



The proposed team of Alcalde & Fay Partners and Associates that will be our representation for the City of Plantation is **Maurice Kurland, Partner and Client Team Leader; Former Congressman Skip Bafalis, Partner; Nancy Gibson Prowitt, President and Chief Operating Officer; Paul Schlesinger, Partner; and Jeremiah Van Auken, Associate**. Each of these individuals has substantial experience in Washington public policy with years of experience, and bring a wealth of knowledge of municipal government issues to the Plantation Client Team. Combined they represent over 150 years of public policy experience, including work at the local, state, and federal level.

As an independent federal lobbying firm that is not a law firm, all of our firm's partners, associates and staff, are engaged in comprehensive Congressional and Executive Branch lobbying to a broad range of public and private clients. We have built a distinguished reputation for effective public policy representation while securing millions of dollars in federal funding for our clients, with a particular expertise in the representation of public bodies including small, medium and large size cities.

Furthermore, we are known as a bipartisan firm, which has allowed us to lobby effectively for over four decades no matter which way the political winds have blown. Our clients have sought out our firm knowing that we are highly respected, client focused, and dedicated to the upmost integrity and professionalism. Furthermore, our firm takes pride in being one of the most diverse in the federal lobbying arena led by our Chairman Hector Alcalde, and our President and Chief Operating Officer Nancy Prowitt, with a significant percentage of our Partners, Associates, and other personnel women and minorities, as we provide equal employment opportunity and access for all persons without regard to race, sexual orientation, gender identification, religion, creed, age, marital status, national origin, veteran's status, or disability.

C. INDIVIDUAL PROFILE

Since Alcalde & Fay's founding in 1973, we have continuously provided federal lobbying services for forty-eight years, and look forward in eighteen months to celebrating our 50th anniversary. Our longevity is a source of pride and we think a reflection of our ability to adapt to changing circumstances in Washington, while providing consistent top-level representation to secure federal assistance. This is reflected in the breadth of our clientele that includes municipalities, counties, transportation planning organizations, air and sea ports, school districts and universities, domestic and international associations, and Fortune 500 companies. On their behalf, we have not only advocated to the U.S. Congress but throughout the Executive including key federal departments and agencies that municipalities often need to access including: Department of Commerce, Department of Defense, Department of Education,

Department of Energy, Department Housing and Urban Development, Department of Interior, Department of Justice, Department of Homeland Security, Department of Labor, Environmental Protection Agency, Federal Aviation Administration, Federal Emergency Management Agency, Federal Communications Commission, Small Business Administration, Department of Treasury, Department of Transportation, U.S. Department of Agriculture, and U.S. Postal Service.

D. QUALIFICATION OF FIRM AND INDIVIDUAL LOBBYISTS

CONGRESSIONAL AND EXECUTIVE AGENCY RELATIONSHIPS

As mentioned earlier, Alcalde & Fay is recognized as a bipartisan firm, with partners and associates drawn from both political parties, and having close working relations with key legislators and staff on both sides of the aisle. Moreover, through our extensive representation of clients throughout Florida, our firm is known by the entire Florida delegation and we have great rapport with their staffs. We confer frequently with them about local community issues as well as issues impacting the entire State of Florida.

While Florida Senators Marco Rubio (R) and Rick Scott (R), and Congresswoman Debbie Wasserman Schultz (D) will provide the base of support for implementing Plantation's federal legislative agenda, along with assistance from Congressman Ted Deutch (D) and the next Member of Congress to fill the seat of the late Congressman Alcee Hastings (D), it is critical to have solid working relationships with other senior members inside and outside of the Florida delegation.

At Alcalde & Fay, that is our special added value, based on not only our longevity, but our national and international client base, that includes the Cruise Line International Association, and clients that span from California to Florida, Georgia, Texas, Virginia and Washington. Moreover, with our long history, there is almost no issue area for which we have not previously handled and secured assistance for our clients. We are known as lobbyists who know their way around Capitol Hill, and offer solutions to get results. As such, we are well acquainted with key members of Congress and Agency officials and staff. For over 48 years, we have worked with leadership and senior staff who are instrumental in achieving the City's goals, including the Chairs and Ranking Members of the Appropriations, Transportation and Infrastructure, Environment and Public Works, Homeland Security, Energy and Commerce, Finance, Judiciary, and Ways and Means Committees.

For example, with the transportation and infrastructure lobbying work that we do for various transportation authorities, sea and airports, and the iconic Golden Gate Bridge Authority, Principals in our firm have developed a tremendous working relationship with House Transportation and Infrastructure Committee Chairman Peter DeFazio (D-OR), and have longstanding working relationships with senior committee members including Eddie Bernice Johnson (D-TX), Frederica Wilson (D-FL), Daniel Webster (R-FL), and Don Young (R-AK). We have even hosted, a number of these Members in our offices including Chairman Peter DeFazio (D-OR) and Congressmen Don Young (R-AK) and Daniel Webster (R-FL).

This is reflected in the Alcalde & Fay client team that would advocate for Plantation. As with any good organization, our greatest strength and your best assurance of our successful service on behalf of the City of Plantation resides in the team that we would assemble to represent your interests in Washington. Although different members of the client team may take the lead on various projects, each of the team members would be knowledgeable about the City's objectives.

We pair clients with firm members who have the skills, background and years of experience to maximize the likelihood of success in implementing the legislative and grant agenda of our clients. In this way, we provide our clients with personalized service as well as collaborative expertise and support.

Whenever issues suddenly arise, along with ongoing and long-term federal agenda items, we are able to confer among team members and provide immediate response. Moreover, on an as needed basis we bring in other Partners and Associates to capitalize on their particular background or history of working on an issue, along with key contacts.

This approach – with a Partner as the primary contact – allows our clients to have a central contact to confer detail about all issues, and projects are assigned and client expectations are met. In this way, the client team manager is able to quickly assess a client's need for additional resources not only within the client team, but firm wide and have them assigned.

Especially, as legislation or agency actions emerge or gain sudden momentum, we are able to revise and update our client's legislative agenda, assess workload requirements, and assign additional firm Partners and Associates in a timely fashion and coordinate a prompt response.

CLIENT TEAM

The proposed client team for the City of Plantation is **Maurice Kurland, L.A. 'Skip' Bafalis, Nancy Prowitt, Paul Schlesinger, and Jeremiah Van Auken**. Each of these individuals has substantial experience in representing public bodies in Washington and brings a wealth of knowledge of municipal government issues to the City of Plantation's Client Team. Each of the

them will be knowledgeable about the City's agenda, and provide strategic guidance, lobbying support, and advocacy.

Maurice Kurland, Partner will serve as **Client Team Leader**, having previously served as a lead lobbyist along with Congressman Bafalis for Plantation during the course of our previous representation of the City from 2002 - 2011. He will serve as the City's main point of contact, and provide overall direction, management, advocacy, and communication toward achieving the goals of Plantation. He will ensure that the City receives timely legislative reports, notifications, and grant alerts. Mr. Kurland will provide twenty-five percent of his time to serving the City's interests, with Congressman Bafalis providing an equal percentage, and Ms. Prowitt, and Mr. Schlesinger providing 10% of their time, and Mr. Auken as our lead Associate providing support for the client team with 30% of his time.

MAURICE KURLAND, PARTNER (TEAM LEADER)

Maurice Kurland, Partner, has been active in government and public affairs since 1991. He has extensive experience on behalf of numerous public bodies and private corporations. His expertise includes economic development and infrastructure, federal appropriations, agency advocacy, grant funding, trade and technology, homeland security, broadcast telecommunications, and international affairs. For the past ten years, he has served as a firm lead Partner on behalf of several of the firm's key clients in Florida.

Mr. Kurland applies his business, legal, and political skills for corporate, government, international, and education clients to secure federal funding, shape foreign and domestic policy, and develop new business opportunities. Additionally, having lived on the Southwest U.S. border, he employs unique public affairs skills for international, county, municipal, and minority-owned clients. His advocacy has assisted clients in securing and preserving millions of dollars in funding on behalf of local governments, airports, non-profits, as well as entities in the agriculture, engineering, health care, homeland security, broadcast and technology, and transportation arenas.

Prior to joining Alcalde & Fay, he served as Senior Legislative Assistant for Congressman Silvestre Reyes (D-TX) where he advised on a broad range of issues that dealt with agriculture, energy, economic development, criminal justice, affordable housing, labor, small business, veterans, and tribal issues. Also, as the Congressman's Telecommunications and Technology liaison to the Congressional Hispanic Caucus, he focused on mergers, mass media, telecommunications, and technology, as well as specializing in trade and foreign policy issues.

Mr. Kurland has been involved in grassroots campaigns, fundraising, advance, and field operations for State, Congressional and Presidential campaigns. He has assisted campaigns in Maryland, New Hampshire, New Mexico, Ohio, Pennsylvania, Texas and Virginia.

A native of El Paso, Texas, he previously served as an Assistant District Attorney, for the 34th Judicial District of Texas for nearly six years. He supervised two State district courts as a Trial Team Chief. He is a graduate of the "Top-Gun" Litigation and Advocacy School, and was Board Certified by the Texas Board of Legal Specialization.

He holds a B.B.A. in Accounting from the University of Texas at Austin, and a J.D. from Washington University in St. Louis, Missouri, where he was a member of the Moot Court Board. He is licensed to practice law in the State of Texas, the 5th Circuit Court of Appeals, and the United States Supreme Court. He previously served as a board member of La Clinica Del Pueblo community health center, and is currently a member of the ADL, AJC, and both the Texas and Florida State Societies.

L.A. 'Skip' Bafalis, Partner

A former five-term Congressman from Florida, L.A. "Skip" Bafalis, Partner, has a background that includes business and government representation. He began his political career in Palm Beach County with election to the Florida House of Representatives and then served in the Florida Senate for two terms. He then served ten years in the U.S. Congress and subsequently was the Republican nominee for Governor of Florida in 1982.

In Congress, Mr. Bafalis served on the Public Works Committee, now the Committee on Transportation and Infrastructure. He then moved to the Ways and Means Committee. An active member of the Trade Subcommittee and the Ranking Member of the Public Assistance and Unemployment Compensation Subcommittee, he became known for his expertise in trade and tax matters and authored and managed passage of wide-ranging estate and gift tax legislation.

Mr. Bafalis has been lobbying in Washington for more than 30 years, and has extensive experience working on behalf of public clients. He maintains close working relationships with members of the House and Senate, many of whom are former colleagues.

He holds a B.A. degree from St. Anselm's College in Manchester, New Hampshire. His alma mater has honored him with its "Alumni Award of Merit" for his contributions to the school and to the nation.

Paul Schlesinger, Partner

Paul Schlesinger, Partner, is a specialist on transportation and public infrastructure issues. He has served as Staff Director for the House Transportation and Infrastructure Committee, as Subcommittee staff member, Legislative Director, and Legislative Assistant, working on Capitol Hill for fourteen years. With over forty years of public policy experience, he applies his expertise in assisting a variety of clients who benefit from his comprehensive understanding of the Congressional process and the complexities of Federal departments and agencies.

Mr. Schlesinger's appointment to the House Surface Transportation Subcommittee staff and then as Staff Director of the full Committee on Transportation and Infrastructure, gave him a Committee tenure of ten years. During his service in Congress, he worked on, and helped coordinate passage of, several major pieces of legislation, including four major highway-transit bills, two Army Corps of Engineers reauthorizations, and the most significant package of Clean Air Act amendments ever enacted. Since joining Alcalde & Fay, Mr. Schlesinger has become Chair of the firm's Public Client team and has worked on legislation affecting highways, public transit, clean air and clean water, flood control, ecosystem restoration, harbor development, navigation improvements, Superfund, wetlands, coastal pollution, shoreline protection, regulation of the trucking, aviation and pipeline industries and Federal buildings and grounds.

Paul holds a bachelor's degree in Government and Politics from the University of Maryland and continued his studies in the University's Graduate Program in Public Policy Analysis and Public Administration.

NANCY GIBSON PROWITT, PRESIDENT & COO

Nancy Gibson Prowitt, President & Chief Operating Officer, has earned a reputation for being one of Washington's top-tier government relations experts. In her more than three decades with Alcalde & Fay, Ms. Prowitt has successfully led lobbying and public relation efforts for various types of clients, both public (in particular cities and community colleges) as well as private sector companies. Prior to assuming her role as President & COO, she served as Managing Partner from 1994 – 2015.

Before joining Alcalde & Fay, Ms. Prowitt served as a legislative assistant to a senior member of the House Appropriations Committee from Virginia both as a personal office staffer, and then as an Appropriations Committee staffer. She also served as a Regional Communications Manager for the U.S. Chamber of Commerce based in the Chicago suburbs working with the Chairmen of the Chamber implementing the Chamber's messaging throughout the Midwest on public relations tours.

Ms. Prowitt's in-depth knowledge of the Congressional process, combined with her nationwide contacts at both the regional and local levels, gives her a unique and tailored perspective in the formulation, communication and implementation of legislative strategies and initiatives. Her appropriations background as a staffer on the Hill has helped ensure positive results, particularly for public body clients seeking federal funding.

She has also worked in a leadership role on the firm's largest private sector client, the Cruise Lines International Association account. She has an extensive background in association management, and "grass roots" communications campaigns having led a number of the firm's campaigns over the years serving as the Executive Director of the Alliance for Clean Energy (ACE) on acid rain control which was operated out of the firm.

A native of Chicago, Ms. Prowitt holds a B.A. degree from DePauw University in Indiana. She has served on the Board of Directors of the Congressional Award Foundation, and on the Arlington Women's Civic Alliance for 20 years, most recently as President. In 2017, she was appointed by former Governor Terry McAuliffe of Virginia to serve a four-year term on the 16-member Board of Visitors at George Mason University, Virginia's largest public university.

JEREMIAH VAN AUKEN, ASSOCIATE

Jeremiah Van Auken, Associate, works on behalf of several Alcalde & Fay municipal clients on a broad range of issues, including workforce and economic development and public safety. Prior to joining the firm, Mr. Van Auken served as a legislative staff assistant on the Senate Appropriations Committee to three different appropriations subcommittees, including the Subcommittee on Defense. Mr. Van Auken began his public affairs career in local politics as a field organizer on the Campaign of Cincinnati Mayor John Cranley, and thereafter as Political Director for an Ohio State House member.

Mr. Van Auken is a native of South Bend, Indiana and a Cum Laude graduate of Xavier University in Cincinnati, Ohio. While working on his bachelors of arts degree, he interned for Senator Rob Portman of Ohio, then soon after interning for Cincinnati City Councilwoman Amy Murray, and became a member of the Pi Sigma Alpha Political Science Honor Society. At Alcalde & Fay, he assists several public clients to advance their appropriations and authorizing priorities through the legislative process, and provides overall grant assistance.

In addition, to our Client Team's bio's as detailed above, we think it important to note that our Senior Partner, Former Congressman Skip Bafalis (R-FL), served ten years on the Transportation and Infrastructure committee (formerly known as the Public Works Committee) as a colleague with Don Young (R-AK) who is a former Chairman of the Committee. Moreover, Paul Schlesinger, Partner, previously served as the Staff Director for the House Transportation and

Infrastructure Committee, and as a result of representing large California transportation entities including the Golden Gate Bridge Transportation District, has a solid rapport with Senator Dianne Feinstein (D-CA) and her staff, and has worked with Vice President Kamala Harris and her staff during her tenure as the Junior Senator from California. Moreover, through his work on behalf of the City of Dallas, he has a strong working relationship with Congresswoman Eddie Bernie Johnson and her staff, as she serves as the Senior Member from Texas on the Transportation and Infrastructure Committee, and Mr. Kurland has worked extensively with the entire Florida delegation including the Senior Staff for Florida's Transportation and Infrastructure Committee Members – Reps. Frederica Wilson (D-FL) and Daniel Webster (R-FL).

As a result of these types of relationships, we will be able to promote the City's priorities to whichever Members have jurisdiction over issues impacting the City. Moreover, these long-standing relationships enable us to "stay ahead" of developments of potential interest to the City, and allow for input while initiatives are in their earliest stages. As a result, we often learn of funding opportunities and policy even before your Congressional Members which allows for early pursuit of grants and changes in policy.

Our long-term bipartisan relationships extend well into the ranks of political appointees and senior career staff in many of the Federal departments as well. Alcalde & Fay has extensive contacts and significant experience in dealing with the Administration – Departments of Agriculture, Commerce, Energy, Homeland Security, Housing and Urban Development, Interior, Justice, Transportation and the Environmental Protection Agency (EPA) and the Army Corps of Engineers, among others.

These relationships with federal department officials and staff will be an asset to the City in your efforts to affect administration policy, secure competitive grant funding, fight burdensome regulations, cut through bureaucratic red tape, obtain federal permits, and solve City problems that fall under federal jurisdiction.

Please find below a list of current clients for whom the firm provides Federal lobbying and comprehensive government relations.

CURRENT CLIENT LIST

Alachua County, FL

Name and Title: Mark Sexton, Communications and Legislative Affairs Director
Phone: (352) 264-6979
Address: 12 SE 1st Street, Gainesville, FL 32601
Duration: 9 Years
Services Provided: Comprehensive Legislative and Grant Advocacy Services
Primary Contractor: Yes

Albany, GA, City of

Name and Title: Barry Brooks, Assistant to the City Manager
Phone: (229) 854-2762
Address: 401 Pine Avenue, Albany, GA 31701
Duration: 8 Years
Services Provided: Comprehensive Legislative and Grant Advocacy Services
Primary Contractor: Yes

Boca Raton, FL, City of

Name and Title: Mr. George Brown – Deputy City Manager
Phone: (561) 393-7700
Address: 201 W. Palmetto Park Road, Boca Raton, FL 33432
Duration: 25 Years
Services Provided: Comprehensive Federal Legislative and Executive Branch Lobbying Services including Appropriations, Authorizations, Grants, and Federal Department and Agency Advocacy.
Primary Contractor: Yes

Broward County Public Schools, FL

Name and Title: John Sullivan; Director, Legislative Affairs
Phone: (754)321-2608
Address: 600 SE Third Avenue, Ft. Lauderdale, Florida 33301
Duration: 8 Years
Services Provided: Federal legislative lobbying and comprehensive grant services.
Primary Contractor: Yes

The Buoniconti Fund to Cure Paralysis

Name and Title: Randy Medenwald - Director, Annual Giving and Government Relations
Phone: (305) 243-7147
Address: 1095 NW 14th Terrace, Lois Pope LIFE Center, Miami, FL 33136
Duration: 2 Years

Services Provided: Federal legislative lobbying, community project funding request, and grant services.
Primary Contractor: Yes

Contra Costa County, CA

Name and Title: Lara DeLaney - Senior Deputy County Administrator
Phone: (925) 655-2057
Address: 1025 Escobar Street, Martinez, CA 94553
Duration: 20 Years
Services Provided: Alcalde & Fay provides general representation services for the county including Federal legislative lobbying and comprehensive grant services.
Primary Contractor: Yes

Coral Springs, City of, FL

Name and Title: Catherine Givens - Assistant City Manager
Phone: 954-344-5920
Address: 9500 West Sample Road, Coral Springs, FL, 33065
Duration: 1 Year
Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services.
Primary Contractor: Yes

Cruise Lines International Association

Name and Title: Tandy Bondi – VP Public Affairs for Carnival Corporation
Phone: (703) 516-4104
Address: 4500 N 33rd St. Arlington, VA 22207
Duration: 41 Years
Services Provided: Alcalde & Fay provides general representation services for the county including Federal legislative lobbying and comprehensive grant services.
Primary Contractor: Yes

Dallas, TX, City of

Name and Title: Brett Wilkinson - Director, Intergovernmental Services
Phone: (214) 670-5797
Address: 1500 Marilla, Room 2B North, Dallas, TX 75201
Duration: 21 Years
Services Provided: Alcalde & Fay provides general representation services for the county including Federal legislative lobbying and comprehensive grant services.
Primary Contractor: Yes

Daytona Beach, FL, City of

Name and Title: Hardy Smith - Government Relations Administrator
Phone: (386) 671-8098
Address: 301 S. Ridgewood Avenue, Daytona Beach, FL 32114
Duration: 13 Years
Services Provided: Federal lobbying in support of legislation of interest to the City, funding for Army Corps of Engineers feasibility study of City flood control project, and funding for the City's priority public works and projects.
Primary Contractor: Yes

Deerfield Beach, FL, City of

Name and Title: David Santucci – City Manager
Phone: (945) 480-4261
Address: 150 NE 2nd Avenue, Deerfield Beach, FL 33441
Duration: 24 Years
Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services
Primary Contractor: Yes

Fort Lauderdale, FL, City of

Name and Title: Daphnee Sainvil - Government & External Affairs Manager
Phone: (954) 828-6075
Address: 100 N. Andrews Avenue, Fort Lauderdale, FL
Duration: 6 Years
Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services.
Primary Contractor: Yes

Golden Gate Bridge, Highway & Transportation District, CA

Name and Title: Denis Mulligan - General Manager
Phone: (415) 923-2236
Address: Golden Gate Bridge Highway & Transportation District Toll Plaza Building, San Francisco, CA 94129
Duration: 26 Years
Services Provided: Alcalde & Fay provides representation services for the county including Federal legislative lobbying on issues related to the operation of the District's bridge, bus, and ferry services, as well as comprehensive grant services.
Primary Contractor: Yes

Hallandale Beach, FL, City of

Name and Title: Jeremy Earle - City Manager
Phone: (954) 828-6075
Address: 400 S. Federal Street, Hallandale Beach, FL 33009
Duration: 9 Years
Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services.
Primary Contractor: Yes

Highline College, WA

Name and Title: Shakira Ericksen - Government Relations Specialist
Phone: (253) 249-5083
Address: 2400 S 240th Street, Des Moines, Washington 98198
Duration: 10 Years
Services Provided: General federal representation before Congress, the Executive Branch, and various community college associations in matters related to higher education, workforce training, and economic development.
Primary Contractor: Yes

Hillsborough Community College, FL

Name and Title: Eric Johnson - Director for Community and Government Relations
Phone: (850) 491-2905
Address: 1206 N Park Road, Plant City, FL 33563
Duration: 17 Years
Services Provided: General federal representation before Congress, the Executive Branch, and various community college associations in matters related to higher education, workforce training, and economic development.
Primary Contractor: Yes

Hillsborough County Aviation Authority

Name and Title: Gina Evans - Director of Government Relations
Phone: (813) 579-0995
Address: 4100 George J Bean Pkwy, Tampa, FL 33607
Duration: 4 Years
Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services.
Primary Contractor: Yes

Homestead, FL, City of

Name and Title: Cate McCaffrey - City Manager
Phone: (305) 224-4401
Address: 100 Civic Court, Homestead, FL 33030
Duration: 18 Years
Services Provided: Federal consulting services on appropriations, transportation, public safety, infrastructure, economic development, and smart grid issues.
Primary Contractor: Yes

Jacksonville Aviation Authority, FL

Name and Title: Michael Stewart - Director, External Affairs
Phone: (904) 741-2721
Address: 14201 Pecan Park Rd, Jacksonville, FL 32218
Duration: 35 Years
Services Provided: General Government Relations.
Primary Contractor: Yes

Lake County, FL

Name and Title: Alan Rosen - County Manager
Phone: (352) 343-9888
Address: 315 West Main St. P.O. Box 7800, Tavares, FL 32778
Duration: 19 Years
Services Provided: Responsible for all federal issues relating to transportation, highway and transit appropriations, federal funding for infrastructure improvements, public safety and homeland security, housing, and all policy issues which may emerge for each of the County's departments.
Primary Contractor: Yes

Lauderdale Lakes, FL, City of

Name and Title: Phil Allyne - City Manager
Phone: (954) 535-2820
Address: 4300 NW 36th Street, Lauderdale Lakes, FL 33319
Duration: 15 Years
Services Provided: Responsible for all federal issues relating to transportation, highway and transit appropriations, federal funding for infrastructure improvements, public safety and homeland security, housing, and all policy issues which may emerge for each of the City's departments.
Primary Contractor: Yes

Lehigh University

Name and Title: Chris Carter - Associate Vice President for Government Relations
Phone: (610) 216-5656
Address: 27 Memorial Drive West, Bethlehem, Pennsylvania 18015

Duration: 5 Years
Services Provided: General federal representation before Congress, the Executive Branch, and various higher education associations in matters related to higher education and University-led research initiatives, including at the Departments of Education, Defense, Energy, and National Science Foundation (NSF).
Primary Contractor: Yes

Marin County, CA

Name and Title: Dan Eilerman - Assistant County Administrator
Phone: (415) 473-4104
Address: 3501 Civic Center Drive, Suite 325, San Rafael, CA 94903
Duration: 30 Years
Services Provided: Responsible for all federal issues relating to transportation, highway and transit appropriations, federal funding for infrastructure improvements, public safety and homeland security, housing, and all policy issues which may emerge for each of the County's departments.
Primary Contractor: Yes

Miami-Dade County, FL

Name and Title: Joe Rasco - Director, Office of Intergovernmental Affairs
Phone: (305) 375-5600
Address: Stephen P. Clark Center, 111 N.W. 1st Street, Suite 1032, Miami, Florida 33128
Duration: 44 Years
Services Provided: Federal consulting services on appropriations, transportation, public safety, economic development, environmental and public health issues.
Primary Contractor: Yes

Miami-Dade Transportation Planning Organization

Name and Title: Aileen Bouclé – Executive Director
Phone: (305) 495-9066
Address: 150 West Flagler Street, Suite 1900, Miami, FL 33130
Duration: 2 Years
Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services.
Primary Contractor: Yes

Miramar, FL, City of

Name and Title: Shaun Gayle – Assistant City Manager
Phone: (954) 602-3091
Address: 2300 Civic Center Place, Miramar, FL 33025
Duration: 12 Years

Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services.
Primary Contractor: Yes

Ocoee, FL, City of

Name and Title: Robert Frank - City Manager
Phone: (407) 905-3111
Address: 150 N. Lakeshore Drive, Ocoee, Florida 34761
Duration: 12 Years
Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services.
Primary Contractor: Yes

Oviedo, FL, City of

Name and Title: Patrick Kelly - Assistant City Manager
Phone: (407) 971-5555
Address: 400 Alexandria Boulevard, Oviedo, FL 32765
Duration: 3 Years
Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services.
Primary Contractor: Yes

Pinecrest, FL, Village of

Name and Title: Yocelyn Galiano, Village Manager
Phone: (305) 234-2121
Address: 12645 Pinecrest Parkway, Pinecrest, Florida 33156
Duration: 12 Years
Services Provided: Federal lobbying in support of Village initiatives/projects including stormwater management/prevention, public works and facilities, transportation infrastructure, flood mitigation, and water infrastructure.
Primary Contractor: Yes

PortMiami, FL

Name and Title: Juan Kuryla - Port Director and Chief Executive Officer
Phone: (305) 371-7678
Address: 1015 N America Way, 2nd Floor, Miami, FL 33132
Duration: 44 Years
Services Provided: Alcalde & Fay is responsible for providing advocacy on all federal issues relating to: funding for water infrastructure, specifically dredging, surface

transportation funding, Army Corps engagement, and all policy issues that the Port elects to engage on.
Primary Contractor: Yes

Riviera Beach, FL, City of

Name and Title: Elizabeth McBride - Deputy City Manager
Phone: (561) 845-4095
Address: 600 West Blue Heron Boulevard, Riviera Beach, FL 33419
Duration: 23 Years
Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services.
Primary Contractor: Yes

Seminole County, FL

Name and Title: Tricia Johnson, Deputy County Manager
Phone: (407) 665-7224
Address: 1011 East First Street, Suite 3010, Sanford, Florida 32771
Duration: 16 Years
Services Provided: Federal lobbying in support of legislation and policies of interest to the County, as well as securing federal funding for County projects including, but not limited to, those involving river restoration initiatives, road-trail connect transportation projects, and broadband infrastructure.
Primary Contractor: Yes

Sonoma County, CA

Name and Title: Marissa Montenegro - CAO Analyst
Phone: (707) 565-3771
Address: 575 Administration Drive Room 100A, Santa Rosa, CA 95403
Duration: 29 Years
Services Provided: Alcalde & Fay provides general representation services for the county including Federal legislative lobbying and comprehensive grant services.
Primary Contractor: Yes

Sonoma County Water Agency, CA

Name and Title: Grant Davis - General Manager
Phone: (707) 547-1911
Address: 404 Aviation Blvd., Santa Rosa, CA 95403
Duration: 24 Years
Services Provided: Alcalde & Fay provides representation services for the county including Federal legislative lobbying and comprehensive grant services relating to the operation of water retail and ecosystem restoration.
Primary Contractor: Yes

Tampa Port Authority, FL

Name and Title: Clay Hollis - Chief of Staff
Phone: 813-905-5113
Address: 1101 Channelside Drive Tampa, FL 33602
Duration: 48 Years
Services Provided: General Government relations including federal lobbying services and grant application writing and review.
Primary Contractor: Yes

Treasure Island, FL, City of

Name and Title: Amy Davis – City Manager
Phone: (727) 547-4575
Address: 120 108th Avenue, Treasure Island, FL 33706
Duration: 3 Years
Services Provided: Provide comprehensive federal lobbying with advocacy to Congress and Executive Branch in pursuit of appropriations, authorizations, federal department and agency advocacy, and full grant services.
Primary Contractor: Yes

Transportation Agency of Monterey County, CA

Name and Title: Debbie Hale - Executive Director
Phone: (831) 775-4410
Address: 55-B Plaza Circle, Salinas, CA 93901
Duration: 19 Years
Services Provided: Alcalde & Fay provides general representation services for the county including Federal legislative lobbying on highway and transit issues as well as comprehensive grant services.
Primary Contractor: Yes

Virginia Beach, VA, City of

Name and Title: Robert Matthias - Assistant to City Manager
Phone: (757) 385-8267
Address: 2401 Courthouse Drive, Virginia Beach, Virginia 23456
Duration: 30 Years
Services Provided: Federal consulting services on appropriations, transportation, coastal resiliency, public safety, infrastructure, economic development, and broadband issues.
Primary Contractor: Yes

E. FEDERAL LOBBYING – KNOWLEDGE AND EXPERIENCE SECURING FUNDS THROUGH APPROPRIATIONS AND DISCRETIONARY GRANTS

FEDERAL PROGRAM FUNDING IN ANNUAL APPROPRIATIONS

A core part of our practice is assisting communities in securing funding through the appropriations process. We are experts in helping our clients navigate this process and our efforts have aided our clients in achieving hundreds of millions of dollars over our long history.

With Washington's resumption this year of congressionally-directed appropriations (i.e. earmarks), now deemed as "community project funding," we drew on our years of experience to help our clients navigate this renewed process, and submit projects across the range of available appropriations bills. After ten years since these Member directed projects were allowed, Congress limited Members this year to only ten total projects, with this initial resumption of the process. Thus, we not only guided our clients to meet basic submission requirements, but worked with our clients to strategically select among their top priorities, ensure they met account criteria, and better described their projects to showcase their need and value to withstand the added scrutiny that these projects would face in this first year. The FY 2022 Appropriations process is still underway with the various House and Senate Committees not yet having marked up their respective bills. But illustrative of our appropriations proficiency, we assisted our clients this year to submit over 100 community funding project requests for consideration, including several clients also represented by Representative Wasserman Schultz. Our frequent collaboration with her office staff gives us an edge in ensuring thorough consideration of our clients funding requests.

Indicative of our municipal lobbying experience and skill, our current clients, have 5 out of 31 total water projects for Florida in the marked-up Interior and Environment Appropriations bill, and various law enforcement, water, education, and transportation projects in the other large appropriations bills such as Commerce, Justice, Science Appropriations; Environment and Water Appropriations; Labor, Health and Human Services, and Education Appropriations, and Transportation and Housing and Urban Development Appropriations. Throughout our firm's history, when "earmark" funding is available, we help our clients to secure project funding amounting to millions of dollars for priority needs out of each bill that allows for Congressionally directed spending.

In the appendix section of this proposal, our Success List showcases our history of helping our municipal clients secure appropriations funding for the full range of their priority needs.

APPROPRIATONS PROGRAMMATICE AND LANGUAGE PROVISIONS

Also, as we have always done in regards to appropriations, we work closely with your delegation, and the House and Senate Appropriations Committees to create, enhance or protect federal programs that provide added opportunities for funding under formula and discretionary grant programs important to a City, including HUD Community Development Block Grant and HOME grant funding, FEMA Emergency Preparedness Grants (Assistance to Firefighter, Building Resilient Infrastructure and Communities, Pre-Disaster Mitigation), Economic Development Assistance (EDA) Planning and Infrastructure Grants, EPA Brownfield Assessment and Mitigation Grants, Department of Justice (DOJ) COPS and Justice Assistance Grants, Department of Transportation (DOT) Surface Transportation Block Grants, and RAISE (BUILD/TIGER), INFRA, and Bus and Bus facility grants.

This is something our firm has accomplished throughout our history, and especially during the past ten year "earmark" ban during which only programmatic changes in appropriations were allowed. In fact, we have secured many such provisions to benefit our clients – such as ensuring greater flexibility to the U.S. Army Corps of Engineers in selecting projects for its work plan, preserving UASI funding for Florida, urging the Department of Education to give added funding consideration to school districts with aggressive plans to utilize education technology, and providing added flexibility to large transportation management agencies to manage federally funded transportation projects.

AUTHORIZING LEGISLATION

In addition to federal appropriations, specific policies or projects can be secured through authorizing legislation. Authorizing bills are generally taken up every few years, and establish federally authorized projects that are a prerequisite for federal funding. Moreover, they determine priorities, provide for necessary studies, enable greater flexibility, and direct funding for projects. Alcalde & Fay has had tremendous success in securing funding and policy changes for our clients in these authorization bills, the most prominent among them being the Water Resources Development Acts (WRDA) and Surface Transportation Reauthorization ("Highway Bill") Acts.

The Water Resources Development Act (WRDA) directs the Army Corps of Engineers regarding navigation, flood control, and environmental restoration projects. Within a future WRDA bill, we could pursue policy provisions that would benefit Plantation's water and wastewater infrastructure needs whether to have a project or study authorized or toward funding availability. For example, new funding mechanisms or policies can be adopted to assist localities in need of resources for flood control, water supply, and wastewater projects. In fact, in a previous WRDA bill, we advocated in support of the "Water Infrastructure Finance and Innovation Act" (WIFIA) pilot program that was created to provided localities with additional financing for water projects, where local funding generated from those projects could be used to reimburse the federal government to move water infrastructure projects forward. Elsewhere, we have secured

authorization language to allow for U.S. Army Corps Assistance for water infrastructure projects for our clients. Once authorized, funds can be appropriated for each authorized project.

Separately, transportation policy for roads, bridges, and transit projects fall under the multi-year surface transportation authorization bills. In fact, last month, the House Transportation and Infrastructure Committee took up the INVEST in America Act, H.R. 3684. A five-year, $547 billion reauthorization, that provides funding for roads and bridges; transit, and rail. This bill is to replace the current FAST Act reauthorization bill that will expire at the end of September. Through the authorization process, we have had enormous success in assisting our clients to obtain critical assistance for their transportation needs whenever a new multi-year reauthorization bill has been taken up whether SAFETEA-LU, MAP-21, or the FAST ACT.

In fact, when "member directed projects" have been allowed, Alcalde & Fay has helped secure hundreds of millions of dollars for our clients through the reauthorization process for roadway improvements; bridge repairs; retrofits or construction; safe routes to schools; traffic calming; bicycle and pedestrian trails, as well as for bus and bus facilities, bus service, and light rail, as reflected in our success list in the Appendix.

Similar to appropriations in this 117th Congress, member directed transportation projects were allowed to be submitted in March and April for the first time in over ten years as part of the surface transportation reauthorization bill. Working closely with our client's we advised of project prerequisites and offered submission strategies based on our long-time history of success in pursuing these types of projects when they were last made available over ten years ago.

As such, with our assistance our clients submitted their priority transportation projects to their respective Congressional delegation, who were then able to readily review these projects, and then transmit them for consideration to the House Transportation and Infrastructure Committee.

As a firm, as evidence of our transportation expertise and capabilities, we currently have projects pending in the INVEST Act that passed the House floor valued at over $53 million for road, bridge, transit, trail, safety, and other transportation priority projects for our clientele, including the largest amount in the bill for a Florida transit project, and among the largest project amounts in Florida for a non-interstate road project. In sum, throughout the firm's history, we have helped secure not only hundreds of millions of dollars in project funding in surface transportation reauthorization bills, but also favorable transportation policy provisions that have assisted our clients to secure additional funding under expanded grant eligibility or grant criteria.

Finally, Congress is currently working to move forward on the recently agreed upon "Bipartisan Infrastructure Framework" that is a scaled down version of the Administration's American Jobs Plan. If enacted this package will provide hundreds of millions of dollars in new funding for local bridges, water infrastructure, and broadband, that should be of great interest for the City. In fact, the President's proposal includes pushing new investments in bridge reconstruction and repair to prioritize the top "10" most economically significant bridges in the nation, but also

10,000 smaller bridges for reconstruction and repair. We would assist the City of Plantation in to access these additional dollars for relevant infrastructure projects.

Further, we will utilize our comprehensive grant services that we describe in the below section to assist in the City's pursuit of annual as well as new grant programs to meet City needs, especially as demand for updated infrastructure and City services increases as business, education, and other activities return to pre-COVID levels.

FEDERAL GRANTS

While "earmarks" in the form of "community funding" or "member directed projects" have now become available for the first time in ten years in a limited way, there remains millions of dollars in federal funding for specific local community needs primarily available through formula and competitive or discretionary grant programs directed by federal departments and agencies. In fact, in the American Rescue Plan that we discuss below, millions of dollars in new grant funding was made available.

As such, Alcalde & Fay fully employs our grant expertise as part of our lobbying services toward the successful pursuit of securing federal funding for our clients. Alcalde & Fay utilizes a multi-dimensional approach to assisting clients in the pursuit of grant funding. This includes comprehensive grant services to identify grant opportunities, assist in the drafting, writing, and preparation of applications, and securing delegation support for submissions. First and foremost, your Alcalde & Fay team will outline the standard funding opportunities that exist and are frequently pursued by local governments.

Second, Alcalde & Fay continuously prospects and monitor for grants from federal departments and agencies on a daily basis. Further, we directly identify federal grants for our clients through routine contact with agency staff. From our research and contacts, we will send you on a biweekly or more frequent basis our Alcalde & Fay Grant Alert for Local Governments, which is a compilation of recently issued federal grant opportunities. We have included a copy of a recent Grant Alert enclosed within our This Week in Washington that highlights relevant funding availabilities that we provide to our clients in the Appendix.

Moreover, as a grant lobbying strategy, we will frequently meet with federal department staff prior to the issuance of grant availabilities. Engaging in a coordinated program of visitations with key developmental offices can be critical to a successful grant strategy. These meetings raise the visibility of our clients' projects and priorities, and often can shape grant criteria and guidelines while they are being formulated to account for unique client circumstances and needs. Also, we often will glean advance notification of grant criteria and expected dates of issuance. This allows our clients to gain a head start in developing an application, refining their proposals, and submitting an application that is as strong as possible, and ensuring that it reflects Administration

funding objectives.

After grant notices are issued, Alcalde & Fay will be available to help assist the City of Plantation in every step of the grant application process. We work with our clients to secure additional grant application information and clarification about grant criteria. We assist in the drafting of grant narratives, and work closely with City staff to provide a grant review by editing and proofing the grant proposals prior to final submission to ensure that project details, budgetary data, and priority needs are presented in the strongest possible way. Moreover, to bolster any competitive grant application that you submit, we will secure congressional support for the City's applications in the form of letters of support from your congressional delegation. Attached in the appendix is a letter of support that we secured for the City's COPS Hiring Grant application back in 2011 from Congresswoman Debbie Wassserman Schultz (D-FL), that is representative of the many letters of support we helped draft and secure for Plantation grant applications during our previous tenure. Finally, our grant assistance is comprehensive as we provide post-grant award debriefings and reviews of scoring for future grant submissions, and assistance with any issues in drawing down awarded dollars.

Our grant services are not limited to the federal level. We are intimately familiar with key state grant programs of interest to local communities including those relating to emergency response, recreational trails, and energy efficiency. Also, we have an extensive database of private foundation grant opportunities for initiatives relating to economic development, emergency services, housing, environmental preservation, transportation, water and wastewater infrastructure, parks and recreation, education and art, and museums and libraries.

Our grant services span over 20 federal and state government agencies, and along with private foundations and corporations. We provide a sample of recent public body grant successes including for several of our municipal clients below.

Recent Grant Successes

Alcalde & Fay has assisted its public clients to obtain more than $50 million in competitive grant funding in recent years. Examples of funding awarded to those Florida local government clients where they pursued specific grant funding opportunities and where we assisted in their applications and garnering Congressional support include:

- ***Broward County Public Schools, Florida***
  $700,000 under the DOJ Student, Teachers, and Officers Preventing (STOP) School Violence Program: to enhance threat assessment and intervention teams

- ***Cocoa, Florida***
  $400,000 under the EPA Brownfields Assessment Grant program for environmental assessments of sites containing hazardous substances and petroleum

- ***Escambia County, Florida***

$300,000 under the EPA Brownfields Assessment Grant program for environmental assessments of sites

- ***Deerfield Beach, Florida***

$403,892 under the FHWA "Safe Routes to School" program for sidewalks, crosswalks, and bike lanes including signage, striping, and marking

- ***Lake County, Florida***

$328,554 under the FEMA Assistance to Firefighter Grant (AFG) program for personal protective equipment to reduce the exposure to COVID-19

- ***Hallandale Beach, Florida***

$70,000 under the FEMA Assistance to Firefighter Grant (AFG) program for P-25 compliant mobile interoperable radios

- ***Hillsborough Community College, Florida***

$1,680,000 under the Economic Development Administration (EDA) Public Works program for a workforce training center

- ***Lake County, Florida***

$1,774,980 under the FEMA SAFER Program to hire 15 new firefighters to fully staff firefighter crews

- ***Lauderdale Lakes, Florida***

$250,000 in competitive grant funding under the COPS Hiring Grant Program to hire an additional 2 sworn police officers

- ***Miramar, Florida***

$1.5 million under Broward County Redevelopment Grant Program for improvements to Shirley Branca Park and median, streetscape and drainage upgrades.

- ***Riviera Beach, Florida***

$130,000 for Body Worn Cameras under Bureau of Justice Assistance (BJA) "Body Worn Camera and Implementation Program."

- ***Seminole County, Florida***

$170,000 for the distribution and installation of smoke alarms toward the County's most vulnerable population under the Fire Prevention and Safety Grant Program

FEDERAL BUDGET, AND STIMULUS LEGISLATION – CARES ACT, AMERICAN RESCUE PLAN

Proposed federal budget submissions and stimulus legislation can have far reaching impacts on a municipal government. We monitor and track pertinent pieces of federal legislation for policy ramifications to municipalities such as the President's proposed American Jobs Plan and American Families Plan, and oppose unfunded mandates or cuts in funding, or alternatively advocate for new funding availabilities.

Illustrative of this are our efforts since the beginning of the COVID-19 pandemic to advocate for direct state and local coronavirus fiscal aid. While the CARES Act that passed in March of 2020 provided $150 billion in Coronavirus Relief Funds, it only allowed for states and local governments with populations over 500,000 to receive direct allocations. Thus, we advocated on behalf of our clients in line with the U.S. Conference of Mayors, and National League of Cities, to have aid go directly to every local government including non-entitlement communities. In fact, drafted template letters for several of our Florida clients to send to their delegations that called for direct aid to every community regardless of population. Upon being finalized and signed, we relayed these letters to Senators Marco Rubio (R-FL) and Rick Scott (R-FL), and House Members Ted Deutch (D-FL) and Debbie Wasserman Schultz (D-FL).

After a year of lobbying on this issue, we were pleased to advise our clients of the passage of the American Rescue Plan in March with $350 billion enacted for Coronavirus State and Local Fiscal Recovery Funds. These funds would be administered by the U.S. Department of Treasury, with $65.1 billion for municipalities, and allocations based on population to be determined sixty days after enactment of the bill. We are aware that $13,042,828 in allocated funding is forthcoming to Plantation (50% this year).

For our clients, we have advised on the eligible uses of these funds for COVID impacts, including as specifically set forth in the bill text for "necessary investments in water, sewer or broadband infrastructure," and also per initial U.S. Treasury guidelines. With cities across the country having absorbed significant costs due to COVID impacts, as well as reductions in revenue with the loss of travel and tourism as a major economic driver for cities across Florida, we know of the importance of flexibility in how these local aid dollars can be utilized. As such, we have been monitoring for additional Treasury guidance to allow for broader definitions of COVID impacts to meet the unique and unforeseen needs of individual communities, and if given the opportunity we would similarly do so for Plantation.

Overall, our clients have been able to have their priorities and interests considered through Alcalde & Fay's lobbying efforts, as we discuss in additional detail in the next section of this proposal – *Federal Legislation, Rulemakings, and Policy.*

FEDERAL LEGISLATION, RULEMAKINGS AND POLICY

Federal legislation, proposed rules and policy can have broad reaching impacts, both good and bad, on a municipal government. On behalf of our clients, we monitored pertinent pieces of federal legislation and regulatory activity to inform our clients of significant developments as they occur. We are prepared to promote passage, amendment, or revision of any legislation or regulation of particular interest or concern to a City and work to affect a final bill or rulemaking to assure Plantation's maximum benefit.

As to federal legislation as a whole, we are well versed in the drafting, introduction, securing of co-sponsorship, and committee, floor and conference process. We have had bills introduced to meet the needs of our clients, and worked to secure co-sponsorship to gain committee consideration, hearings, and mark ups toward floor consideration and final passage. With our monthly reports, and legislative alerts that we discuss below, we keep our clients apprised of legislative proposals, bills, and amendments. In this way, over the course of a session of Congress, we will advise the City to amend or modify priorities as needed, and recommend various options to support our advocacy efforts, including adoption of City resolutions or official correspondence on City letterhead to voice support, opposition, or changes to proposed legislation or policy. We assist in the drafting and review of these letters and resolutions including any technical and legislative references.

Separately, regulatory activity rulemakings, and policy can have broad reaching impacts, both good and bad, on a municipal government. We monitor and track agency regulatory or rule proposals that can impact our clients, such as unfunded mandates, burdensome requirements, or cuts in funding. For instance, during a previous Congress we alerted our public entities of the Army Corps of Engineers and Environmental Protection Agency's proposed rule to broadly define "waters of the U.S." that would fall under federal Clean Water Act oversight as opposed to state oversight. We encouraged our clients to review the rule and determine whether it would impact them, and advocated for a reconsideration of the rule to more narrowly define applicable waters, and allow for State regulation that would better recognize local hydrology.

HEARINGS AND PROVIDING TESTIMONY

As part of our legislative and lobbying services we advise of upcoming hearings of interest, and attend and monitor those proceedings for any issues that arise impacting our clients. On occasion, testimony will be required before a congressional committee or federal agency to explain the importance of a project, or the necessity of a change in policy.

We have had extensive experience preparing for testimony for our clients to give before various committees and agencies, or to request specific questions to be asked by Members to witnesses that are testifying with their answers providing important background or justification for our client interests. Moreover, we have had experience providing testimony directly, such as when our CEO Kevin Fay has testified before the Senate Committee on Environment and Public Works.

MUNICIPALITIES OF SIMILAR SIZE AND SCOPE

Alcalde & Fay is known for its representation of Florida entities, and in particular on behalf of municipalities across the country of every size and complexity, from those as small as the Town of Windermere, Florida (pop. 3600) who we represented from 2002 – 2010, to major metropolitan areas such as Dallas, Texas; Virginia Beach, Virginia, and Miami-Dade County, Florida. In this proposal we have listed as references our clients Lauderdale Lakes, Miramar, and Riviera Beach. In addition, we want to cite other of our municipal clients within Florida such as Boca Raton and Deerfield Beach, and outside of Florida, the City of Virginia, Beach and the City of Dallas, Texas. These clients reflect our ability to address municipal issues of any magnitude, including those involving regional issues with critical and large infrastructure requirements. For each of these clients we provide comprehensive federal legislative and executive branch services encompassing appropriations, authorizations, grant consulting services, and agency advocacy. We have provided excerpts from our attached success list in the appendix of past projects and accomplishments for each of these clients.

City of Boca Raton, Florida

- $1.39 million for a Reverse Osmosis Water Treatment Facility
- $200,000 reimbursement for the preparation of a Design Memorandum for Central Beach
- $500,000 for city traffic calming
- $950,000 for the Pearl City Master Plan
- Helped to secure a Special Temporary Authorization from the Federal Communications Commission for continued use of the City's police, fire and rescue wireless services
- Helped to secure Appropriations language to ensure continuation of the FAA (for the specific designation) Contract Tower Program
- $1.6 million for an Automated Traffic Management System
- $14.85 million for I-95 Interchange/Yamato Road Interchange Project
- $13 million for beach renourishment
- Helped to expedite a U.S. Army Corps permit for marina redevelopment project
- Prevented closure and relocation of downtown Boca Raton Post Office

City of Dallas, Texas

- $97.31 million over 10 years, including "new start" not requested by Administration for flood control project with statutory language requiring Corps to fund project opposed by Administration
- $8 million for construction of a new bridge
- $83.15 million for construction of a replacement bridge
- $11 million over 10 years, $6.79 million over Administration request, for study of major flood control project
- $1.452 million for water reclamation project not requested by Administration.
- $298 million authorization of flood control project, prior to completion of Army Corps study that likely would have resulted in a project with limited scope and federal share of only $51 million
- $2.55 million for Army Corp investigations in Dallas Floodway/Upper Trinity River Basin

- Despite Congressional earmark ban, secured authorization required to overturn unfavorable Army Corps interpretation of previous legislation, thus allowing Corps participation in interior drainage project not generally in its purview

City of Deerfield Beach, Florida

- $2.8 million for State Road A-1-A improvements
- Assisted in successfully challenging the 1996 Census count to instead properly reflect over 50,000 in population, enabling direct federal funding eligibility
- $450,000 Universal Hiring Program grant from the Department of Justice
- $490,000 for a Hurricane Mitigation Operation Center
- $1.5 million for the Dixie Highway Flyover Bridge
- $224,834 for firefighting equipment from the Assistance to Firefighters Grant Program
- $1.682 million for the preparation of a General Reevaluation Report for Beach Segment 1
- $28,860 under the FEMA Fire Prevention and Safety (FP&S) program to implement a "fall prevention" education program for their elderly population
- $500,000 under the COPS Hiring Program to hire 4 new officers.
- $50,000 under the Florida Recreational Trails program to improve Johnnie McKeithen Trail including pathway renovation and extension of an exercise trail.
- Secured expedited U.S. Army Corps of Engineers permit that preserved a $1.8 million grant award toward the Sullivan Park expansion project, that otherwise would have expired.

City of Lauderdale Lakes, Florida

- $196,514 for Business Resource Center and Business Development Training
- $200,000 for library renovation and construction of a new educational and cultural addition
- $164,500 for Law Enforcement Technology
- $750,000 for Emergency Operations Center
- $1,570,920 under the 2012 SAFER Grant program to restore five career firefighter positions
- $625, 000 cumulatively under the COPS Hiring Program to hire additional officers

City of Miramar, Florida

- $16.3 million in cumulative Urban Area Security Initiative grant funding
- $1,985,160 under the FEMA SAFER Program to hire 12 new firefighters
- $240,000 under the FEMA Assistance Firefighters Grant (AFG) Program for the purchase of an Advanced Life Support Ambulance
- $60,000 in competitive grant funding under the Scotts Miracle-Gro GRO1000 Gardens and Green Spaces Award Program to enhance a community garden
- Secured unanimous support of the Florida delegation for a floor amendment to the Homeland Security Appropriations that reversed the would have eliminated all UASI grant funding for South Florida
- Secured language in Homeland Security Authorization Act ensuring consideration of unique South Florida risk factors in the allocation of DHS UASI funding
- $1.5 million under Broward County Redevelopment Program Grant for the redevelopment of Shirley Branca Park (amphitheater) and median, streetscape, and drainage improvements
- $41,000 under the Florida EMS Grant program for mechanical CPR equipment

- Secured an agreement from GSA and ICE to construct a parking structure at the Miramar ICE facility and provide access to bathrooms and water fountains and establishment of an appointment system to alleviate hazardous street parking

City of Riviera Beach, Florida

- $750,000 for police communications equipment
- $1.3 million for a traffic calming project
- $600,000 for a stormwater management plan
- $502,500 for an urban retail development project
- $500,000 in grant funding from EPA for operation of the City's airstrippers
- Initiated EPA Ombudsman investigation of contaminated water. This led to EPA to cover the operation and maintenance costs of the City's air strippers, relieving an $880,000 expense
- $2 million for Blue Heron Boulevard improvements
- $625,000 in competitive grant funding under the COPS Hiring Program to hire five officers.
- $158,736 under Assistance to Firefighters Grant program for self-contained breathing apparatus (SCBA) equipment for firefighter personal protective equipment.
- Helped release federal interest by the Department of Health and Human Services for Spanish Courts property, to allow for its redevelopment for Senior Housing and a public market.
- $138,885 in competitive Bureau of Justice Administration grant funding for acquisition and implementation of body worn cameras.
- $1,335,761 million under the FEMA SAFER Grant Program to hire 9 new firefighters

City of Virginia Beach, Virginia

- $800,000 for funding of innovative homeless activities
- $1 million for the study of a new intermodal center
- $7 million for construction of Southeastern Parkway and Greenbelt
- $400,000 for the Norfolk Avenue Bike Trail and $800,000 for Atlantic Avenue Trails
- $200,000 for para-transit for the handicapped
- $500,000 for traffic light signalization projects
- $11.4 million for I-264/Lynnhaven Parkway/Great Neck Road Interchange
- Hampton Roads eligibility for DHS - Urban Area Security Initiative (UASI) Grants
- $988,000 for Public Safety Interoperability Technology Upgrades
- $750,000 for the Lesner Bridge Replacement project
- Helped to secure authorizing language in MAP-21 that directs each State to consider criteria to include evacuation routes serving or adjacent to Armed Forces facilities

This breadth of expertise as reflected above in representing municipalities similar in size and scope of projects and priorities is of great benefit to all of our public body clients, particularly in working with Members of Congress and career staff in federal agencies, and having experience in securing funding and positively resolving issues on the full range of issues facing a local community.

Below is a further overview of our Federal Legislative and Executive Branch advocacy services, which we employ on behalf of the firm's clientele, and look to provide for Plantation to achieve its federal agenda priorities.

MEETINGS IN WASHINGTON, D.C. WITH CONGRESS AND THE EXECUTIVE BRANCH

While members of the Alcalde & Fay Client Team meet and communicate regularly with a City's Congressional Delegation and Federal Agency officials about City priorities, we also encourage our clients to make at least one trip to Washington, D.C. over the course of the year to further underline these needs.

In doing so, Alcalde & Fay will arrange for our clients to meet with Members of their Congressional Delegation, relevant committee staff, national associations and stakeholder groups, and officials in Federal departments and agencies.

Prior to any visit by City of Plantation officials, we will discuss and prepare any necessary background documents that articulate the City's objectives, and provide those to Capitol Hill offices and agency staff for their additional information and to advance the City's priorities favorably. At the conclusion of a Washington trip, we will conduct follow up communication with each office visited, and provide a summary memorandum to you of issues covered.

While over the past year Capitol and Agency offices have been essentially closed outside of Members and Professional Staff due to COVID, we anticipate that later this summer "in person' meetings will resume. As such, we would organize a day or two for City officials to come to Washington to emphasize your priorities.

In the meantime, along with email correspondence, we have full videoconference and teleconference capabilities, along with web applications such as Zoom, Webex, and Teams for our lobbying outreach as most Congressional offices and Agencies are still working remotely, and fielding calls and emails.

In sum, we can provide extensive meeting services for the City of Plantation whenever City officials come to Washington. These produce opportunities for officials to emphasize priority projects, obtain additional grant guidance, and shape and urge support for programs of interest to the City.

Attached in the appendix is a sample Alcalde & Fay Washington, D.C. "Fly-in" itinerary that we would arrange and coordinate for the Mayor, and City Administrator, along with any additional members of the City Council or staff, for your consideration. These itineraries reflect our experience scheduling and coordinating substantive meetings for City officials to underline and advance federal priorities and issues.

STRATEGIC ALLIANCES AND COORDINATION WITH A CLIENT'S STATE LOBBYISTS

In addition, Alcalde & Fay works with outside coalitions and organizations in order to garner additional support for a client's initiative. We routinely participate in meetings, fly-ins, and strategic initiatives with the Florida League of Cities, American Association of State Highway and Transportation Officials, National League of Cities, and the U.S. Conference of Mayors, working with them to advance the mutual objectives of our municipal clients. In regard to the CARES Act, and the American Rescue Plan, we advocated in line with their efforts to secure direct coronavirus fiscal recovery aid for local communities.

Likewise, we have advocated for funding or legislation for our public bodies through coalitions with a common interest, when advantageous. As an example, we successfully advocated to retain Urban Area Security Initiative funding for all of South Florida, including Broward, Miami-Dade, Monroe, and Palm Beach Counties, leading a successful effort to oppose an effort that would have deprived the region of millions of dollars in homeland security funding, that would have otherwise gone only to the top 10 metropolitan areas of the country.

As such, whenever there is a need and opportunity to develop a strategic partnership between the City of Plantation and other Florida public entities to advance the City's goals, we have the ability and a proven track record to succeed.

Also, on occasion, a client's State Lobbying Agenda will have implications pertaining to their Federal Lobbying Agenda, and vice versa. Throughout our four decades of federal lobbying advocacy, we have always been able to communicate and coordinate effectively with our client's state lobbying consultants. We have joined in efforts in discerning where an issue is more of a state legislative or agency issue, such as when federal transportation dollars are being administered through the Florida Department of Transportation, or similarly in the case of other federal program dollars flowing through other Florida State agencies. For Plantation, as we prepare and advocate City's federal agenda, as part of our agenda setting process we will look to inquire and stay abreast of the City's State legislative agenda, and make sure that Plantation's overall government relations agenda is consistent in achieving your local, state, and federal goals.

Approach to Scope of Services and Formulation of Plantation Federal Legislative Agenda

In representing the City, we would be fully aware of Plantation's critical legislative, budgetary and policy needs. We would do so by closely monitoring Commission meetings and agenda items, along with direct communication with the City's Administrator and Deputy Administrator, Department Directors, and other City Staff as directed, along with any direction from your Mayor and Council. In doing so, we would be fully versed in the City's priority needs and goals.

As detailed in section **E. Federal Lobbying Experience**, Alcalde and Fay has a distinguished record of serving the comprehensive federal lobbying needs of its clientele for over four decades, and we are proud that we successfully represented the City of Plantation between 2002 and 2011.

We have developed an in-depth understanding of the needs of local government entities, and such knowledge is critical to ensuring the City's success in Washington. With that background, Alcalde & Fay's efforts on behalf of each client are tailor-made to meet each client's needs. We pride ourselves in our commitment to service and attribute it to our high client retention rate, with many of our clients being with the firm for ten or twenty or even more years. In fact, our very first client, the Port of Tampa, is still a client of the firm who retained us at our inception in 1973. The firm's approach with both new and existing clients includes:

- Continuous communication with the client and key decision makers in Congress and the Federal departments;
- Understanding the agendas of Members of Congress and the Administration from whom we are requesting assistance so we can strategically position our client's objectives into that agenda;
- In-depth knowledge of federal programs and issues of importance to our clients;
- Access to decision-makers; and
- Creative and persistent pursuit of our client's goals.

As we do with all our municipal clients, upon entry into contract, we would immediately begin working with the City to execute its federal legislative agenda. This process would involve discussions with City staff about current projects, issues, and goals, as well as long term objectives. We would confer to obtain updated information about the status of these projects. With that information, we would offer our strategic advice as to how to advance these projects or issue items, and which sources of funding to target and what federal departments or agencies to approach in order to achieve your goals, and how best to convey them in written format to your Congressional delegation. Illustrative of this is a copy of the City's legislative agenda from 2011, as submitted to Congresswoman Debbie Wasserman Schultz (D), that we advised and conferred with City Staff about prioritization of projects, and how to best convey those in letter form to each of the Members of your Congressional delegation at that time.

We would look forward to doing so again, in order to meet the City's current, and distinct needs and issues, with frequent communication with City Administration, including to confer with relevant Department heads, and project and grant staff to discuss projects and issues, as well as the Mayor and Council to have a full view of the City's infrastructure and municipal service issues, so that we can tailor our advocacy to advance those items on your behalf in Washington. As such, to meet the City's objectives we would welcome once again assisting the City with our full-spectrum of federal government affairs services including:

- Identifying, pursuing and protecting federal program funding that is important to Plantation in annual appropriations and multi-year authorization legislation;
- Working with Plantation to submit successful federal grants;
- Support legislation, regulations and policy that would benefit the City, and opposing those that would harm it.
- Resolving Plantation issues, securing approvals, obtaining technical assistance or expediting technical issues, reimbursements, or permitting from federal departments and agencies.

COMMUNICATION AND REPORTING

To ensure that our clients are fully aware of legislative developments and issues of impact, we provide weekly "This Week in Washington" updates, as well as monthly legislative updates, and more frequent legislative alerts and notifications. In the appendix, we have provided a copy of a recent Alcalde & Fay "This Week in Washington" alert for your review, and also an Alcalde & Fay legislative report that we prepared for the City back in 2011, as an illustration of the monthly reports we provided during our previous tenure, and that we would look forward to doing so again if given the opportunity. We also will conduct frequent telephone and email communication between the Alcalde & Fay Client Team and City Administration, as well as other staff that the City may designate. Moreover, we are accustomed to providing monthly legislative reports to our public clients to provide continuous legislative updates throughout each session of Congress, including an end of session "wrap up" memo, and would do so for Plantation including specific updates on appropriations and surface transportation member requested projects, and on other priorities and major legislative and agency regulatory changes impacting the City.

FIRM RESOURCES

We maintain guest offices at our headquarters in Arlington, Virginia for the use of visiting officials and staff. We provide full access to our office space, that includes two conference rooms, videoconference and teleconference capabilities, copiers, fax machines, and computers. Also, during this time of the COVID pandemic, we have accessed and utilized various web-based technologies and virtual applications such as Zoom, Webex, and Teams, and these are similarly available for use in communicating with the City, or to facilitate virtual meetings with Capitol Hill and Agency offices in lieu of, or as an adjunct to "In person" meetings.

Also, as an independent lobbying firm, we organize ourselves into practice groups: Municipal/Public Bodies; Transportation/Infrastructure; Environment/Energy; Education; General/Corporate; and Media and Communications. Within these practice groups, firm members focus on particular issue areas, confer about new developments and strategies, and through firm wide sharing of information are able to assist client needs that intersect on these specialized areas. We make our practice group members available to all of our clients, especially as public body interests often entail public/private partnerships including support from the

business community, private foundations, educational institutions, and having positive media, and communication strategies to achieve legislative goals.

F. Additional Forms

i. *Alcalde & Fay – Statement of Diversity and Inclusion at Alcalde & Fay*
ii. *Alcalde & Fay – This Week in Washington*
iii. *Alcalde & Fay – Success List*
iv. *Alcalde & Fay – Washington, D.C. "Fly-In" Itinerary*
v. *Alcalde & Fay – Letter of Support*
vi. *Alcalde & Fay – Federal Legislative Report*
vii. *Alcalde & Fay – Lobbying and Legislative Timeline*
viii. *Plantation Federal Lobbying Agenda*
ix. *State of Florida, Department of State – Sunbiz.org form*

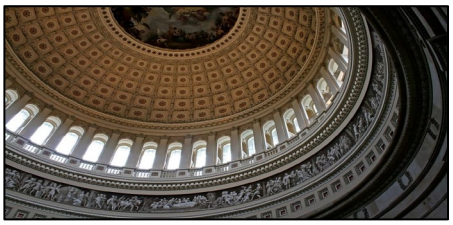
G. Signed Documents

i. *Qualification Statement*
ii. *References*
iii. *Insurance Requirements*
iv. *Drug-Free Workplace Form*
v. *Public Entity Crimes*
vi. *Non-Collusion Certification*
vii. *Firm's Certification*
viii. *Office of the Inspector General*
ix. *Scrutinized Company Certification*
x. *Public Records*
xi. *E-Verify Form*
xii. *Proposal Form*
xiii. *Proposal Checklist and Summary Form*
xiv. *Qualification Form – Question 10*
xv. *Qualification Form – Question 11, Organizational Structure*

Diversity and Inclusion at Alcalde & Fay

Minority representation has been a key component in our hiring practices at Alcalde & Fay since its founding by Hector Alcalde 48 years ago. To that end, Alcalde & Fay prides itself on being one of the most diverse government and public affairs firms in the Washington, DC area. Without exception, Alcalde & Fay provides an equal employment opportunity and equal access for all persons without regard to race, color, sex, religion, creed, age, marital status, sexual preference/orientation, gender identity/expression, national origin or disability. In addition to the diverse political and professional backgrounds of our staff, we have always recognized the strength that our firm's diversity brings to the table and we have always sought to expand on that whenever possible. As a minority-controlled firm, we are particularly sensitive to the need to consider equal employment opportunities in our hiring and promotion practices.

ALCALDE & FAY
GOVERNMENT & PUBLIC AFFAIRS FIRM



THIS WEEK IN WASHINGTON

Week of July 12-16, 2021

FEDERAL UPDATE

Following a two-week recess for the July 4th holiday, the Senate returned to Washington and continued consideration of several of President Biden's executive nominees, including confirming Julie Su as Deputy Secretary of Labor by a vote of 50-47 and Donald Remy as Deputy Secretary of Veterans Affairs by a vote of 91-8. The House was in a "committee work period" this week, and as further detailed below the House Appropriations Committee completed work on their Fiscal Year (FY) 2022 appropriation bills.

FISCAL YEAR 2022 BUDGET & APPROPRIATIONS

This week, the House Appropriations Committee completed consideration of their Fiscal Year (FY) 2022 spending bills, advancing the final six appropriations bills – *Defense* (text here; report here; summary here); *Homeland Security* (text here; report here; summary here); *Labor-HHS-Education* (text here; report here; summary here); *Commerce-Justice-Science* (text here; report here; summary here); *Energy & Water* (text here; report here; summary here); *and Transportation-HUD* (text here; report here; summary here)– to the House floor by party-line votes. In a Dear Colleague letter circulated to House members on Thursday, Majority Leader Steny Hoyer (D-MD) announced that during the week of July 26th the House would consider a 'minibus' appropriations package consisting of the following committee-approved spending bills: Agriculture; Energy & Water; Financial Services; Interior-Environment; Labor-HHS-Education; Military Construction-VA; and Transportation-HUD. Hoyer noted that the House could also opt to take up the remaining bills (Commerce-Justice-Science, Defense, Homeland Security, and Legislative Branch) that week as well, although they are more likely to be considered on the floor in September following the August recess period.

For your reference, we have provided below several highlights for programs of interest in the spending bills approved by the Committee this week:

- ***Homeland Security*** - $52.81 billion in discretionary funding for the Department of Homeland Security, an increase of $934 million above the FY 2021 level, and $76.15 billion total funding of which $18.8 billion would be for the Disaster Relief Fund.
  - $24.02 billion for the Federal Emergency Management Agency (FEMA) of which $3.66 billion would be for State and Local assistance grants.
  - Provides an additional $500 million in prior year funding for the Building Resilient Infrastructure and Communities (BRIC) program.

- ***Labor-HHS-Education*** –
  - $119.8 billion for the Department of Health and Human Services (HHS), an increase of $2.7 billion over the FY 2021 level. Of this amount, $1.8 billion would be for Community Health Centers, $7.4 billion for the Child Care and Development Block Grant, and $800 million for the Community Services Block Grant.

- $102.8 billion for the Department of Education, an increase of $29.3 billion above the FY 2021 level. $36 billion would be for Title I Grants to local education agencies, an increase of $19.5 billion above the FY 2021 level and $500 million below the President's FY 2022 budget request.

- ***Commerce-Justice-Science***
  - $10.5 billion for the Department of Commerce, an increase of approximately $2 billion above the FY 2021 level. This amount includes $433 million for the Economic Development Administration (EDA), an increase of $87 million above FY 2021.
  - $35.04 billion for the Department of Justice, an increase of $2.64 billion above the FY 2021 level. Of this amount, approximately $3.05 billion would be for State and Local Justice Assistance programs, $1.3 billion more than the FY 2021 level.

- ***Transportation-HUD***
  - $105.7 billion for the Department of Transportation, an increase of $19 billion above the FY 2021 level. $1.2 billion would be for national infrastructure investments - RAISE grants (formerly BUILD/TIGER) and $61.9 billion would be for Federal Highway Administration (FHWA) formula programs. Additionally, $15.5 billion would be for the Federal Transit Administration (FTA), of which $2.5 billion would be for Capital Investment Grants (CIG).
  - $56.5 billion for the Department of Housing and Urban Development, an increase of $6.8 billion above the FY 2021 level. $3.7 billion would be for the Community Development Block Grant (CDBG), $1.85 billion would be for the HOME Investment Partnerships Program, and $3.4 billion would be for Homeless Assistance Grants.

At this time, it remains unclear when the Senate Appropriations Committee will begin consideration of their FY 2022 spending bills. Given the Senate's aggressive timeline for potential consideration of both a bipartisan infrastructure package and budget reconciliation measure, the Senate could forgo Committee markups and instead send any forthcoming "draft" spending bills straight to the floor, or simply forgo any formal consideration and instead move straight to negotiations with the House on final bills (as has been done in recent years). While the specific path forward for the Senate appropriations bills remains uncertain, it is increasingly likely that Congress will have to rely on a Continuing Resolution (CR) to fund the government beyond September 30th.

INFRASTRUCTURE

Senate Democrats are moving forward to clear both a bipartisan infrastructure package and a separate budget resolution with reconciliation instructions before adjourning for the August recess period. As previously reported, Democrats are planning a bifurcated approach on infrastructure legislation, first attempting to pass through regular-order a bipartisan infrastructure bill that would provide $579 billion in new spending for surface transportation, water and energy/broadband infrastructure.

Then through the budget reconciliation process that only requires a simple majority to pass; Democrats plan to pass reconciliation instructions before the upcoming August Congressional recess, and then individual Committees of jurisdiction would move forward with drafting their respective sections of a "broadly defined infrastructure plan" addressing housing, education, and child care in the following weeks. There is growing concern however that Democrats' plan to pass a separate package through reconciliation could hinder Republican support for the bipartisan infrastructure package. Especially, since Senate Majority Leader Chuck Schumer (D-NY) announced that the Senate would hold a procedural vote on the bipartisan infrastructure package next Wednesday giving negotiators a short window to reach an agreement on a bill that can garner 60 votes. Senator Schumer also announced that Wednesday of next week would also be the deadline for Democrats to reach an agreement on moving forward with the reconciliation instructions.

Meanwhile, the Senate Budget Committee Democrats announced agreement with the White House on a $3.5 trillion topline spending amount for a FY 2022 budget resolution. This resolution would contain reconciliation instructions for an infrastructure package to encompass components of President Biden's American Jobs Plan and American

Families Plan that are beyond the scope of "traditional" infrastructure, such as those related to child care, education, and paid leave programs. Combined with the proposed $579 billion in new spending included in the Bipartisan Infrastructure Framework agreement, the two infrastructure proposals would provide nearly $4.1 trillion in new federal spending over the next decade, just shy of the topline amount proposed by the White House.

In this week's announcement, Budget Committee Democrats assured that the $3.5 trillion would be "fully paid for" although it will be up to the Senate Finance Committee to determine the specific combination of tax increases, including potential "methane reduction and pollution import fees," and health-care savings to offset the overall cost. It remains unclear if the entire Democratic caucus will agree to moving forward with the plan before the Wednesday deadline issued by Majority Leader Schumer. Meanwhile, Republic Leadership and the Republic Conference remain opposed to a package that goes well beyond traditional infrastructure arguing against the cost and scope of what is being proposed.

We are closely monitoring these proposals for increased funding for local priorities, and tracking the negotiations and debate over costs and "pay fors." Please if you have any questions or would like additional information about any of the above items let us know.

NEW GRANT OPPORTUNITIES

DEPARTMENT OF HOMELAND SECURITY – FEDERAL EMERGENCY MANAGEMENT AGENCY (FEMA)

❖ ***FY 2021 Homeland Security National Training Program (HSNTP), Continuing Training Grants (CTG)***

The Continuing Training Grants (CTG) to supports the continued development and sustainment of critical programs which will meet the goal of securing the nation through capabilities developed to prevent, protect against, mitigate, respond to, and recover from threats and hazards that pose the greatest risk. These funds can go toward closing national capability gaps in responses to public health emergencies, community sheltering and relocation assistance, mass care services, emergency medical services, and more. The program will provide funds for development and delivery of educational solutions and facilitate a whole community approach to concentrate on the challenges with the most wide-spread effects on national preparedness. Training costs vary depending on the needs of specific communities and current level of technical programmatic competency. Solutions and innovations developed through the program should be widely replicable and could be reproduced in similar communities across the country.

Eligible Entities: State, local, special district, and tribal governments, 501 (c)(3) non-profits, institutions of higher education, and nonprofit national associations and organizations.

Program Funding: $6 million

Application Deadline: August 16th, 2021

Additional program information can be found here.

PREVIOUS GRANT OPPORTUNITIES

DEPARTMENT OF TRANSPORTATION – FEDERAL TRANSIT ADMINISTRATION

❖ ***FY 2021 Competitive Funding Opportunity: Areas of Persistent Poverty Program***

The FY 2021 Competitive Funding Opportunity: Areas of Persistent Poverty Program aims to support planning, engineering, or the development of technical or financial plans for eligible projects in order to reduce persistent poverty in two areas: 1) planning and policies related to improving racial equity and reducing the barriers to

opportunity; and 2) the creation or development of projects that proactively reduce automobile dependence as a barrier, or fight other inequities and barriers to opportunity. Eligible projects are defined as "a planning study (including a planning and environmental linkages study that advances the environmental analysis and review process as part of the metropolitan planning process), an engineering study, a technical study, or a financial plan." These plans and studies can support improved transit services and opportunities, new routes, improvements of existing facilities, integration of new technologies, or other coordinated plans to improve transit services in areas of persistent poverty. These funds can also go towards services to address the opioid epidemic as well as increasing the access to and availability of environmental justice in affected communities.

Eligible Entities: State, local, Special district, and tribal governments, public transportation systems, operators of transportation, and other organizations such as nonprofits with 501 (c)(3) status, research consortia, and institutions of higher education. For FY 2021, projects must be located in areas of persistent poverty or those with a poverty rate of at least 20-percent.

Program Funding: $16.26 million.

Application Deadline: August 30th, 2021.

Additional program information can be found here.

DEPARTMENT OF COMMERCE – NATIONAL TELECOMMUNICATIONS AND INFORMATION ADMINISTRATION (NTIA)

❖ ***Broadband Infrastructure Program***

The Broadband Infrastructure Program provides federal funding assistance to partnerships between a state, or political subdivisions of the state, and one or more providers of fixed broadband services to support the deployment of fixed broadband services with download speeds of not less than 25 megabits per second, an upload speed of not less than 3 megabits per second, and a latency sufficient to support real time, interactive applications. Specifically this program aims to provide broadband to the greatest number of households in an eligible service area, provide broadband service to rural areas, be cost-effect in providing these services, and to provide services with a download speed of at least 100 Mbps and upload speed of at least 20 Mbps. Additionally, broadband infrastructure deployed under this program should have the ability to evolve, sustain, and scale for future advanced services, and covered broadband projects must be complete within one year of receipt of grant funds.

Eligible Entities: Covered partnerships between a state, or political subdivisions of the state, and one or more providers of fixed broadband services.

Program Funding: $288 million

Application Deadline August 17th, 2021.

Additional program information can be found here.

DEPARTMENT OF HEALTH AND HUMAN SERVICES – ADMINISTRATION FOR CHILDREN AND FAMILIES

❖ ***Projects of National Significance: Community Collaborations for Employment Program***

The Projects of National Significance: Community Collaborations for Employment Program is seeking to support eight community-based collaboration programs as demonstration projects that will assist in the transition of youth with intellectual disabilities and developmental disabilities (ID/DD) from school into work in the community. Projects must demonstrate effective services that increase long-term employment, post-secondary education, and community participation in individuals with ID/DD. This program supports priorities of the Administration on

Disabilities including the promotion of health equity, achievement of economic security, protection of rights, and empowerment of individuals, communities, and families.

Eligible Entities: State, local, and Tribal governments, special district governments, nonprofit organizations, public institutions of higher education, public housing authorities

Program Funding: $1.6 Million.

Application Deadline: August 13th, 2021.

Additional program information can be found here.

DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

❖ ***FY 2021 Healthy Homes and Weatherization Cooperation Demonstration Program***

The Healthy Homes and Weatherization Cooperation Demonstration Program provides federal funding in up to five communities that provide housing interventions in lower-income households conducted jointly with the Departments of Housing and Urban Development and Energy (HUD and DOE), to determine whether the coordinated delivery of services accomplishes cost-effective and better outcomes in augmenting the safety and energy efficiency of homes. The communities must be served by both HUD's Lead Hazard Reduction Healthy Homes (LH/RHH) program and DOE's Weatherization Assistance Program (WAP). These grants are expected to facilitate the leveraging of assets from both programs and aid in the exploration of different models of service delivery, with the major goals and objectives being to demonstrate effective strategies for coordination, reduce WAP deferrals, demonstrate sustainable models of inter-program cooperation, demonstrate effective models for sustainable financing of coordinated healthy homes/weatherization interventions, and support the collection of data. Applicants are encouraged to form partnerships with medical care providers, insurers, and public health entities in the community to leverage awarded funding. This program aims to demonstrate the potential advantages of the coordination of home services, as the two programs are natural allies.

Eligible Entities: State, local, and tribal governments, institutions of higher education, and non-profit organizations.

Program Funding: $5 million.

Application Deadline: August 17th, 2021.

Additional program information can be found here.

DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT– OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

❖ ***FY 2021 Youth Homelessness Demonstration Program***

This program provides federal funding to support successful applicants in the development and implementation of a coordinated community approach to preventing and ending youth homelessness and sharing this strategy with and mobilizing other communities around the nation toward the same goal. Successful applicants will be given technical assistance to help analyze community strengths and needs, develop a coordinated community plan, implement the plan, and engage in continuous quality improvement. The program aims to deliver six objectives: (1) build national momentum; (2) promote equity in the delivery and outcomes of homeless assistance; (3) evaluate the coordinated community approach; (4) expand capacity; (5) evaluate performance measures; and, (6) establish a framework for Federal program and TA collaboration. This program will also aid HUD in learning more regarding the concepts of housing first, coordinated entry, risk and protective factors for youth homelessness, LGBTQ youth, success in education and employment, and assessment and prioritization, among others.

Eligible Entities: Units of state, local and tribal governments, and non-profit organizations.

Program Funding: $145 million.

Application Deadline: July 27th, 2021.

Additional program information can be found here.

DEPARTMENT OF JUSTICE – BUREAU OF JUSTICE ASSISTANCE

❖ ***FY 2021 Preventing School Violence: STOP School Violence Program***

The Preventing School Violence: Students, Teachers, and Officers Prevent (STOP) School Violence Program aims to improve K-12 school security by providing students and teachers with training to recognize, quickly respond to, and prevent acts of violence. Applicants may apply under one or more of the following areas: (1) training school personnel and education students on preventing student violence; and (2) developing and implementing threat assessment and/or intervention teams. Proposals may include training to prevent student violence against others and themselves for local law enforcement officers, school personnel and students, and the development of an anonymous reporting system for threats of school violence. Applications may also propose the development of school threat assessment and intervention teams in coordination with law enforcement and school personnel, training for school officials in responding to mental health crises, and improved access to school-based behavioral health services.

Eligible Entities: State, local, and tribal governments, independent school districts, 501(c)(3) nonprofits, institutions of higher education.

Program Funding: $74 million

Application Deadline: August 2nd, 2021.

Additional program information can be found here.

❖ ***FY 2021 Edward Byrne Memorial Justice Assistance Grant Program – Local Solicitation***

The Edward Byrne Memorial Justice Assistance Grant (JAG) Program aims to deliver federal funding for criminal justice assistance, including programs for law enforcement, prosecution and court, prevention and education, corrections and community corrections, drug treatment and enforcement, crime victim and witness, and mental health. The program provides local governments with additional personnel, equipment, supplies, contractual support, training, technical assistance, and information systems for criminal justice. The program is focusing its work on the following areas: Restoring Justice – Support for State, Local, Tribal, and Territorial Administration (SLTT) of Criminal Justice; Community Violence Intervention; Law Enforcement Accreditation, Policy Development, and Training; Technologies to Support Transparency and Information Sharing between Law Enforcement and Communities; Sustaining COVID-19 Criminal Justice Innovations; and Innovative Forensic Technologies such as Rapid DNA for Booking Stations. Funds may also be used to support projects that aim to reduce the presence of contraband cellphones by detainees and inmates, to purchase fentanyl detection equipment and training, and to purchase drug detection canines.

Eligible Entities: Units of local government.

Program Funding: $89.9 million.

Application Deadline: August 9th, 2021.

Additional program information can be found here.

DEPARTMENT OF JUSTICE–

OFFICE FOR VICTIMS OF CRIME

❖ ***FY 2021 Body-Worn Camera Policy and Implementation Program to Support Law Enforcement Agencies***

The Body-Worn Camera Policy and Implementation Program to Support Law Enforcement Agencies delivers federal funding to establish or expand body-worn camera (BWC) programs to strengthen the means for evidence capture to improve justice outcomes and promote the safety of law enforcement officers and the community as a whole. Projects are expected to fulfill the following objectives: (1) establish a working relationship with the training and technical provider; (2) assure that all BWC policies and practices are compliant with local and state law; (3) develop a planned and phased strategy to implementation; (4) implement operational procedures and tracking mechanisms; (5) demonstrate commitment to incorporating the evidentiary value of BWCs into daily administrative and field operations; (6) establish training protocols; and, (7) address access to and sharing of BWC footage. Applicants will be expected to utilize a comprehensive approach, including allowing broad stakeholder input into program development, developing plans for the integration of BWC technology within the operational framework, enhancing mutual trust between officers and the community, and promoting organizational efficiency. Funds must be used to purchase BWCs and funds may be used to include expenses reasonably related to the program implementation.

Eligible Entities*:* Units of state, local and tribal governments, school districts, public housing authorities, and institutions of higher education.

Program Funding*:* $27.5 million.

Application Deadline*:* July 26th, 2021.

Additional program information can be found here.

DEPARTMENT OF JUSTICE–
OFFICE OF JUVENILE JUSTICE AND DELINQUENCY PREVENTION

❖ ***FY 2021 Opioid Affected Youth Initiative***

The FY 2021 Opioid Affected Youth Initiative delivers federal funding to help eligible entities protect public safety by implementing strategies and programs that identify, respond to, treat, and support youth and families impacted by the opioid epidemic. The program focuses on two categories: (1) Opioid Affected Youth Programs and Services; and (2) Opioid Affected Youth Initiative Training and Technical Assistance. The first category aims to implement programs and services addressing the epidemic, including working in partnership with representatives from law enforcement, mental health providers, probation and community supervision, medical physicians, education, prosecutors, community organizations addressing substance abuse, juvenile court, child welfare agencies, and first responders. The second directs applicants to develop, implement, and enhance training and technical assistance materials and activities for addressing the epidemic and help the Office of Juvenile Justice and Delinquency Prevention identify innovative and effective strategies and programs for addressing the epidemic.

Eligible Entities*:* State, local and tribal governments, independent school districts, small businesses, institutions of higher education, and non-profit organizations.

Program Funding*:* $9.75 million.

Application Deadline*:* July 28th, 2021.

Additional program information can be found here.

NATIONAL ENDOWMENT FOR THE ARTS

❖ ***American Rescue Plan Grants to Organizations***

The American Rescue Plan Grants to Organizations Program will provide one-time grants to eligible organizations to support day-to-day business expenses and operating costs, rather than specific project-based or programmatic

activities. These grants can be used to pay staff salaries for one or more positions, provide stipends for artists or contracted personnel, purchase health and safety supplies to continue the mitigation of COVID-19, pay facility costs including mortgage, rent, and utilities, and finally funding can go towards the marketing and promotion of the organization. The National Endowment for the Arts hopes that awards will have an impact on a wide-ranging constituency, and hopes that organizations serving underserved communities, organizations with small budgets, or first time applicants, will applying for these funds. This funding is provided by the American Rescue Plan.

Eligible Entities: State, local, and Tribal governments, 501 (c) 3 nonprofits, local arts or education agencies, arts service organizations, and other organizations that can help advance the goals of the Art Endowment.

Program Funding: entities may request a fixed grant amount of $50,000, $100,000, or $150,000, for approximately 800 awards.

Application Deadline: August 12th, 2021

Additional program information can be found here.

DEPARTMENT OF COMMERCE – ECONOMIC DEVELOPMENT ADMINISTRATION (EDA)

❖ ***Public Works and Economic Adjustment Assistance (EAA) Programs***

EDA's Public Works and EAA programs provide investments that support construction, non-construction, planning, technical assistance, and revolving loan fund projects. For loan fund projects, they should seek to leverage existing regional assets and support the implementation of economic development strategies that advance new ideas and creative approaches to further economic prosperity in distressed communities, including those negatively impacted by changes to the coal economy. These programs provide economically distressed communities and regions with comprehensive and flexible resources to address a wide variety of economic needs. Projects funded by these programs will support the Department's Strategic Plan (2018-2022) by, among other things, advancing innovation, enhancing the manufacturing and export capacities of regions, providing workforce development opportunities, and growing ecosystems that attract foreign direct investment. EDA encourages its grantees to develop initiatives that present new ideas and creative approaches to advance economic prosperity in distressed communities.

Eligible Entities: State, local, or tribal governments, independent school districts, and 501(c)(3) non-profits,

Application Deadline: Applications accepted on an ongoing basis until the publication of a new PW/EAA NOFO, cancellation of this PW/EAA NOFO, or all available funds have been expended.

Additional program information can be found here.

History of Client Successes

At Alcalde & Fay, we have a demonstrated history of effective representation on behalf of our public and private sector clientele. A partial record of our clients' successes is highlighted below.

Alachua County, Florida

- Helped secure over $4 million in SAFER grants (Staffing for Adequate Fire and Emergency Response)
- Assisted in the appropriation of over $1 million for a county-wide drug involved offender initiative
- Secured over $500,000 for land conservation acquisitions throughout rural Alachua County
- Worked with EPA and Congress to expedite the cleanup of the Cabot-Koppers Superfund Site

Alonzo Mourning Charities, Florida

- $450,000 for the Overtown Youth Center

Art of Leadership Foundation, Michigan

- $175,000 for curriculum development and training
- $100,000 for mentoring programs

City of Albany, Georgia

- $5 million from the U.S. Department of Transportation for a new transit center
- Assisted in securing over $30 million in CDBG-DR (Disaster Recovery) funding for recovery efforts related to two back-to-back tornadoes in January of 2017
- Worked to preserve the FAA's Contract Tower program which services the tower at Albany-Dougherty Regional Airport (ABY)
- Worked with community groups and the U.S. Postal Service to preserve operations at the Downtown Albany Post Office
- $8,000,000 from the Department of Commerce – Economic Development Administration (EDA) to underground electric utility and fiber optic infrastructure in designated downtown "opportunity zone," providing high-speed internet and reliable electric power to support new businesses, and create employment throughout the region.
- $350,000 for cleanup and remediation of downtown Belk Building –Brownfield Site as future home of Albany Museum of Art, as their prior location was previously destroyed by tornado damage.
- $800,000 to fund revolving loan fund to address community-wide Brownfield Sites.

City of Baytown, Texas

- $500,000 for Water and wastewater infrastructure improvements
- $400,000 for the Flyover Connecting Highway 146 and Spur 330
- Worked to advocate for full remediation of the San Jacinto Waste Pits.
- Assisted in accelerating disbursement of federally administered local resources following Hurricane Harvey.

City of Boca Raton, Florida

- $1.39 million for a Reverse Osmosis Water Treatment Facility
- Helped to extend federal participation in beach renourishment project for up to 50 years
- $200,000 reimbursement for the preparation of a Design Memorandum for Central Beach

- $500,000 for city traffic calming
- $950,000 for the Pearl City Master Plan
- Helped to secure a Special Temporary Authorization from the Federal Communications Commission for continued use of the City's police, fire and rescue wireless services, relieving the City of large fines while the City finished its application materials
- Helped to secure Appropriations language to ensure continuation of the FAA (for the specific designation) Contract Tower Program
- $1.6 million for an Automated Traffic Management System
- $350,000 for a multi-modal transportation program
- $14.85 million for I-95 Interchange/Yamato Road Interchange Project
- $13 million for beach renourishment (Including $4.179 in 2014 for past reimbursement, and $2 million toward current North Beach Segment renourishment based on projected cost).
- Helped to expedite a U.S. Army Corps permit for marina redevelopment project
- Prevented closure and relocation of downtown Boca Raton Post Office
- Designation of a Boca Raton census tract as an "Opportunity Zone" (2018)
- Helped stop a proposed Department of Homeland Security plan to transport migrants from the U.S.-Mexico to South Florida communities

Broward County Public Schools, Florida

- Worked with Congressional Delegation to secure passage of a provision to reinstate a three-year statute of limitations on FEMA's ability to reclaim grants provided to state or local governments following a declared disaster when there is no evidence of fraud, waste or abuse.

Contra Costa County, California

- $2.95 million over 7 years in funds unbudgeted by Administration to study levee improvements
- Authorization of new rail start
- $19.491 million over twelve years for maintenance dredging,
- $8.089 million over 10 years in study funding of dredging project generally unbudgeted by Administration
- $41.170 million over 12 years, $3.4 million above Administration request, for maintenance dredging
- $2.063 million over four years for a Countywide police communications system.
- $1.687 million over five years for unbudgeted construction of "new start" flood control project
- $1.266 million over six years for flood control study, $966,000 over Administration request
- $72,000 for youth literacy program
- $14 million for construction of new highway
- $1 million for bike/hike trail
- $1.187 million over 2 years, unbudgeted by Administration, for clean-up of mercury mine
- $121,000 for library at juvenile hall
- $14.569 million over 3 years for levee stabilization construction not requested by Administration
- Help to secure legislation allowing work to proceed on flood control/environmental restoration projects, with assurance County could be credited for expenses incurred prior to approval of project
- Authorized Army Corps of Engineers to study the beneficial use of dredged materials for levee maintenance and ecosystem restoration
- $978,000 over two years to assist children exposed to domestic violence
- $200,000 to combat methamphetamines
- $750,000 Justice Department 2ne Chance Act grant for reintegration/recidivism reduction program

City of Dallas, Texas

- $97.31 million, ($95.31 million above Administration requests) over ten years, including "new start" not requested by Administration, for flood control project, with statutory language each year requiring Corps to fund project opposed by Administration
- $8 million for construction of a new bridge
- $13.925 million for construction of a replacement bridge
- $83.15 million for construction of a replacement bridge
- $11.019 million over ten years, $6.791 million over Administration request, for study of major flood control project
- $1.452 million for water reclamation project not requested by Administration.
- $298 million authorization of flood control project, prior to completion of Army Corps study process. Corps process would likely have resulted in a project with more limited scope and federal share of $51 million
- $2.55 million for Army Corp investigations in Dallas Floodway/Upper Trinity River Basin
- Facilitated construction of flood control project and highway bridge over flood plain by securing legislative relief from federal historic designation
- Despite Congressional earmark ban, secured authorization required to overturn unfavorable Army Corps interpretation of previous legislation, thus allowing Corps participation in interior drainage project not generally in its purview

City of Daytona Beach, Florida

- $600,000 for the Widening of West International Speedway Boulevard (US-92)
- Authorization for the Daytona Beach Stormwater Retention and Flood Protection Project in the Water Infrastructure Improvements for the Nation (WIIN) Act
- Worked with the City to submit communities for consideration under the Opportunity Zones Program as established by the Tax Cuts and Jobs Act and administered by the Department of Treasury.

City of Deerfield Beach, Florida

- $2.8 million for State Road A-1-A improvements
- Assisted in successfully challenging the 1996 Census increasing the population to over 50,000, enabling the City to become eligible for federal funding for which they were not previously considered
- $450,000 Universal Hiring Program grant from the Department of Justice
- $490,000 for a Hurricane Mitigation Operation Center
- $1.5 million for the Dixie Highway Flyover Bridge
- $224,834 for firefighting equipment from the Assistance to Firefighters Grant Program
- $1.682 million for the preparation of a General Reevaluation Report for Beach Segment 1
- $28,860 in competitive grant funding under the FEMA Fire Prevention and Safety (FP&S) program to implement a "fall prevention" education program for their elderly population
- $500,000 in competitive grant funding under the 2014 COPS Hiring Program to hire 4 new officers.
- $50,000 under the 2014 Florida Recreational Trails program to improve Johnnie McKeithen Trail including pathway renovation and extension of an exercise trail.
- Secured an expedited U.S. Army Corps of Engineers construction permit that preserved a $1.8 million Florida Inland Navigation District grant award toward the Sullivan Park expansion project

- Secured an expedited U.S. Army Corps of Engineers permit for construction of an artificial reef, thereby preserving grant funding that otherwise would have expired.

Escambia County, Florida

- Assisted with drafting and passing into law the RESTORE Act (Resources and Ecosystems Sustainability, Tourist Opportunities, and Revived Economies of the Gulf Coast States Act) adding language directing significantly larger percentage of funding directed to Florida to the 8 panhandle coastal counties most directly affected, with approximately $3.46 billion allocated among the 5 Gulf Coast States
- Secured language in the National Defense Authorization Act (NDAA) allowing Escambia County and the US Navy to engage in a land swap regarding a landing field used for training purposes
- Passed legislation through the House in multiple congresses allowing for fee simple title transfer of leased lands on Santa Rosa Island

Florida A&M University, Florida

- $1.4 million for Future Affordable Multi-Utility (FAMU) Materials for the Army Combat System
- $2 million for the Biological Control and Agricultural Research Program.
- Helped to secure language directing FEMA to work with the State University System to fund the Hurricane Mitigation Project

Fort Lauderdale, Florida

- $428,010 in competitive grant funding under the FEMA 2014 Assistance to Firefighters Grant (AFG) program for wellness and fitness programs.
- $1,000,000 in competitive grant funding under the 2016 COPS Hiring grant program for hiring of eight officers.
- $600,000 in competitive grant funding under the Bureau of Justice Administration FY2016 "Body Worn Camera Policy and Implementation Program" for acquisition and implementation of body worn cameras.
- Designation in 2018 of 4 census tracts as "Opportunity Zones"
- Assisted in securing $191 million in funding for new Fort Lauderdale Federal Courthouse
- $238,031 in competitive grant funding under the Bureau of Justice Assistance 2018 – Sexual Assault Kit Initiative
- Ensured that $60 million Lockhart Stadium – Inter Miami Stadium (DRV PNK) received FAA approvals as to Air Traffic Obstruction

Golden Gate Bridge, Highway and Transportation District, California

- Helped to secure policy revision to permit nonfederal monies spent on seismic retrofit of bridge work to count toward local share of federal funds utilized in future. This provision was critically needed to allow retrofit work to commence
- Worked with US DOT headquarters to overturn decision made in region and so allow transportation monies to be used for rail restoration of immediate importance to freight railroad
- $169.058 million through legislative earmarks and/or the Secretary's discretionary program for seismic retrofit of Golden Gate Bridge
- Helped to secure legislation making maintenance of ferry channel a federal responsibility.
- $3.34 million in unbudgeted funding for the Army Corps of Engineers to dredge a ferry channel
- $500,000 for the Golden Gate Bridge Ferry Berth Facility

- $1.44 million over two years for movable median barriers on Bridge
- $475,000 for parking improvements at ferry terminal facility
- $1.46 million – Assisted with successful DOT grant application for funding of a ferry fuel system
- $2.4 million – Assisted with successful grant application that resulted in funding for ferry terminal passenger access improvements.
- Assisted in securing provision in transportation reauthorization bill that expanded District's eligibility for federal aid from just Bridge program to all of Title 23
- Assisted in securing provision making suicide deterrent systems eligible for federal highway funding, resulted in over $50 million in funding

Hallandale Beach, Florida

- $298,570 in competitive grant funding under the FEMA 2014 Assistance to Firefighters Grant (AFG) program under a Regional Grant application for Self-Contained Breathing Apparatus equipment
- Engaged in a successful multi-year lobbying effort to reverse a denial by FEMA of additional time to utilize grant dollars for a flood mitigation project. After going through the full appeal process, an extension of fifty-two months (4 years and four months) was secured preserving $9.3 million in mitigation dollars that were otherwise in jeopardy, with the City allowed sufficient time to design, permit, and construct the unfinished portion of its NE/SE-SW drainage project.
- $12,858 in competitive grant funding under the FEMA 2016 Fire Prevention and Safety Grant (FP&S) program for an interactive robot and updated safety "mascot" to conduct outreach to the City's families and children.
- $70,000 in competitive grant funding under the FEMA 2016 Assistance to Firefighters Grant (AFG) program to acquire twenty-two P-25 compliant mobile interoperable radios as part of an eight city $722,273 regional request award.

City of Hampton, Virginia

- $250,000 for program for police cruiser cameras and interoperable communications
- $250,000 for risk identification, planning, communication, response coordination, and modeling activities for disaster mitigation.

Hillsborough Community College, Florida

- $6 million in competitive grant funding from the U.S. Department of Education to beef up HCC's STEM pipeline from developmental math to 4 year degree completion. As the only Hispanic-serving institution in Tampa Bay - largest grant in its history in this category
- $340,000 for the Information and Instructional Technology and Innovative Technology Program
- $676,000 for the Veterinary Technology Program
- $100,000 for Community Oriented Police Training Facility equipment.
- $200,000 for the Public Safety Training Center
- $1.68 million cumulative under EDA for workforce training center
- $285,000 for the Community Dental Clinic
- $200,000 for Building Exterior Skin Replacement at the Brandon Campus
- $498,815 competitive grant through the Employment Training Administration Technology Based Learning Initiative Grant program
- Assisted the College to successfully apply for and participate in the U.S. Cleantech Trade & Investment Mission in France and Belgium through the Economic Development Administration and the International Trade Administration.

- $602,354 in competitive grant funding under the FHWA Transportation, Community and System Preservation Program (TCSP) for Leroy Avenue Entrance Improvements
- $350,000 under EDA to establish Diesel/Marine Diesel/Transit Training Center

City of Homestead, Florida

- $750,000 for the East-West Bus Connector
- $1.05 million for water and wastewater infrastructure improvements
- $690,000 for facilities and equipment at the William F. "Bill" Dickinson Senior Center
- $5.6 million for the widening of SW 328 from SW 137 Avenue to 152 Avenue
- $2 million for the widening of SW 320 (Mowry Drive) from Flagler Avenue to SW 187 Avenue
- $500,000 for a water utility upgrade project
- $500,000 for the YMCA Energy Efficiency HVAC and Building Management Control
- $500,000 for Emergency Wireless Law Enforcement Technology
- Helped to secure authorizing language in MAP-21 that directs each State to consider certain criteria when allocating funds to highway projects. This criterion includes funding evacuation routes serving or adjacent to Armed Forces facilities
- $7.6 million for a Multimodal Transit Center through 2016 DOT FHWA earmark repurposing initiative that permitted the allocation of unused historic earmarks for new projects
- Designation of Homestead Air Force Base in FAA's Military Airport Program for a 5-year period

Jacksonville Aviation Authority, Florida

- Worked with officials in the Federal Aviation Administration and helped to secure a $2.2 million discretionary grant for runway improvements
- Helped to secure designation of the Jacksonville Airport within the FAA's Military Airport Program. This makes the airport eligible for grants for capital improvements for a five-year period
- Received report language directing the FAA to fund a new taxiway
- $7.17 million for airport access road
- $722,000 for Cecil Field

Lake County, Florida

- $11.6 million for the widening of State Road 50
- $200,000 for construction of the Citrus Ridge Library
- Obtained a congressional directive to fund the County's drinking water study and a substantive directive that makes the County eligible to receive grant funding through USDA's Rural Development Programs even though the County does not technically meet program criteria
- $1.8 million for an Emergency Operations Center
- $1,702,500 for Law Enforcement Technology
- $750,000 for Palatlakaha Bridge Replacement
- $44,550 for Smart Occupancy Sensing Thermostat Energy Retrofit roject under the Florida Department of Agriculture and Consumer Services - 2015 Energy Efficiency for Public Buildings grants (along with $9,912 match) – toward $54,462 project
- $1,774,980 million in competitive grant funding under the 2015 FEMA SAFER Grant Program to hire 15 new firefighters to fully staff firefighter crews

City of Lauderdale Lakes, Florida

- $196,514 for Business Resource Center and Business Development Training

- $200,000 for library renovation and construction of a new educational and cultural addition
- $164,500 for Law Enforcement Technology
- $750,000 for Emergency Operations Center
- $1,570,920 under the 2012 SAFER Grant program to restore five career firefighter positions
- $250,000 under the 2013 COPS Hiring Program to hire two additional officers
- $125,000 under the 2014 COPS Hiring Program to hire an additional officer.
- $250,000 under the 2016 COPS Hiring grant program for hiring of two officers.

Miami-Dade County, Florida

- $25 million for East-West Rail Corridor
- $5 million for the North Rail Corridor
- $9.5 million for buses and bus facility
- $8 million for construction of Miami-Palmetto Metrorail
- Helped to enable U.S. Customs Service to continue to use the surplus in the customs user fee account to fund up to 50 inspector positions
- Assisted in establishment of the McKinney/Homestead homeless facility with funding under the Defense Base Closure Act
- Assisted in identifying unspent HUD dollars which were targeted for rescission by congress and ensured that the dollars were obligated so that the County did not lose them
- Helped to successfully strike rescission provision that would have reduced Port of Miami Tunnel funding by $5.8 million of the total $10.3 million project amount
- Restored $19 million in targeted assistance funding for immigration support programs in welfare reform legislation
- Stripped provision adverse to the County, which would have reduced assistance for legal aliens from immigration reform bill
- Helped to secure authorization for credit & reimbursement for costs of work related to the Agricultural & Rural Lands Retention Plan & the South Biscayne Bay Watershed Study which are contained within the Everglades & South Florida Ecosystem Restoration Critical projects.
- $4.1 million for the Miami-Dade County Juvenile Assessment Center National Demonstration Project
- $4 million for water and wastewater infrastructure improvements
- $1 million for a mosquito helicopter
- $30 million in reprogrammed funds from the Army Corps of Engineers
- $3 million for Miami port tunnel
- $500,000 for the 7th Avenue Transit HUB
- $700,000 for the Miami-Dade Transit Bus Procurement Plan
- $33.36 million for Metrorail Orange Line Expansion
- $125 million dredging authorization
- Language that exempts the Miami Harbor General Reevaluation Report (GRR) from 2004 revised cost sharing rules governing GRRs. Miami was one of only two ports provided with the exemption language by the WRDA conference report
- Authorization allowing credit for work accomplished by non-federal interests in advance of the execution of the Project Cooperation Agreement
- $475,000 for Bus Procurement
- $1.139 million cumulative for Biscayne Bay Water Quality Assessment Model and Feasibility Study
- $30.289 million for dredging of Miami Harbor Channel

Miami-Dade County Water and Sewer Department, Florida

- $1 million for preliminary work on proposed water reuse facility.
- $1.3 million for sanitary sewer overflow (SSO) study.

Miami-Dade Seaport, Florida

- Helped to secure language directing the Army Corps of Engineers to dredge the Port
- $23 million for the completion of high-span bridge connecting downtown Miami to the seaport
- $300,000 for a General Reevaluation Report (GRR) to study further channel improvements.
- $15 million for reimbursement to the Seaport Department for dredging work already completed at the Seaport's expense
- $3.9 million for specific environmental mitigation work which has already been accomplished at the Seaport's expense

City of Miramar, Florida

- $16.3 million in cumulative Urban Area Security Initiative grant funding: ($5.4 million in 2011, $5.4 million – 2012, and $5.5 million – 2013)
- $1,985,160 in competitive grant funding under the 2012 (awarded in 2013) FEMA SAFER Program to hire 12 new firefighters to staff a new engine company in the City
- $240,000 in competitive grant funding under the FEMA Assistance Firefighters Grant (AFG) Program for the purchase of an Advanced Life Support Ambulance
- $60,000 in competitive grant funding under the Scotts Miracle-Gro GRO1000 Gardens and Green Spaces Award Program to enhance a community garden
- Secured unanimous support of the Florida Congressional delegation for a floor amendment to the FY2012 House Homeland Security Appropriations that reversed a provision that would have eliminated all UASI grant funding for South Florida
- Secured language in the FY2012 House Homeland Security Authorization Act ensuring consideration of unique South Florida risk factors in the allocation of DHS UASI funding
- $1.5 million 2013 Broward County Redevelopment Program Grant for the redevelopment of Shirley Branca Park (amphitheater) and median, streetscape, and drainage improvements
- $41,000 in competitive grant funding under the Florida EMS Grant program for mechanical CPR equipment
- Secured an agreement from GSA and ICE to construct a parking structure at the Miramar ICE facility and provide access to bathrooms and water fountains and establishment of a true appointment system to alleviate hazardous street parking and provide individuals access to basic facilities.

City of Missouri City, Texas

- $893,676 in competitive grant funding under the 2011 COPS Hiring Grant program to hire four police officers to address increasing gang activity
- $500,000 in competitive grant funding under the 2015 COPS Hiring Grant program to hire four police officers to combat gang violence

Village of Oak Lawn, Illinois

- $100,000 for Law Enforcement Technology

- $1,347,952 million in competitive grant funding under the 2016 FEMA SAFER Grant Program to hire 7 new firefighters to fully support the Village's firefighting requirements.

City of Oviedo, Florida

- $180,000 for law enforcement technology upgrades
- $140,778 for a Firefighters Assistance Grant
- $2,885,500 for State Road 426/County Road 419

City of Plantation, Florida

- $500,000 for the Multi Use Recreational Trail (MURT) system
- $337,500 for a community amphitheater
- Obtained a congressional directive to fund the City's stormwater management plan and a subsequent directive that makes the City eligible to receive grant funding through the Department of Agriculture's Rural Development Programs even though the City does not technically meet program criteria
- $1.288 million for the Central Transit Greenway System
- $282,000 for digital police radios

City of Riviera Beach, Florida

- $750,000 for police communications equipment
- $1.3 million for a traffic calming project
- $600,000 for a stormwater management plan
- $502,500 for an urban retail development project
- $500,000 in grant funding from EPA for operation of the City's airstrippers
- Reversed position of Environmental Protection Agency mandating that they adopt and implement a plan to actively treat and remove contamination from the City's drinking water The estimated cost of the remedy is $865,000
- Initiated an investigation by the EPA Ombudsman of the EPA's handling of the City's contaminated water problem. This action led to the EPA's decision to cover the operation and maintenance costs of the City's air strippers, relieving the City of an $880,000 expense
- $2 million for Blue Heron Boulevard improvements
- $394,000 for law enforcement technology
- $625,000 in competitive grant funding under the 2014 COPS Hiring Program to hire five additional new officers.
- Secured reinstatement by the Department of Treasury Community Development Financial Institutions Fund (CDFI) of the City's 2014 New Market Credit Tax application that had been unfairly disqualified after being deemed a common enterprise with another application
- Achieved agreement from the Department of Justice - Office of Community Oriented Policing Services (COPS) that the City's 2015 MOU with the Palm Beach School District adequately sets forth discipline and privacy issues, thereby avoiding a delay in the deployment of officers until after the beginning the school year.
- $158,736 under the 2014 Assistance to Firefighters Grant program for self-contained breathing apparatus (SCBA) equipment for firefighter personal protective equipment.

- Helped secure 2016 release of federal interest by the Department of Health and Human Services for Spanish Courts property, and allow for its redevelopment for Senior Housing and an adjoining public market.
- $138,885 in competitive grant funding under the Bureau of Justice Administration FY2016 "Body Worn Camera Policy and Implementation Program" for acquisition and implementation of body worn cameras.
- $1,335,761 million in competitive grant funding under the 2016 FEMA SAFER Grant Program to hire 9 new firefighters to fully support the City's firefighting requirements.

Sonoma County, California

- $2.75 million over three years for construction of park and ride lots
- $6 million for intermodal transportation facilities
- $1.5 million for construction of Visitor's Center
- $37.85 million to widen Highway 101
- Authorization of new rail start
- Help to secured funding for installation of radar at County airport
- $1 million to assist with construction of a bus garage
- $500,000 for a landfill gas conversion facility
- $500,000 for a CNG fueling facility upgrade
- $225,000 for sewage improvements for local community
- $500,000 for sewage improvements for local community
- $1.218 million for purchase of CNG transit buses
- $1 million, discretionary grant for airport runway improvements
- $635,000 discretionary grant to attract service to airport, from the Small Airport Assistance Program.
- $5.6 million for highway widening
- Help to secure legislative remedy to overcome Homeland Security Administration refusal to provide security screeners at County-owned airport
- $500,000 toward purchase of park
- $190,000 for integrated emergency operations center
- $650,000 competitive grant from the Department of Transportation to facilitate an additional route through a small airport
- $8 million in emergency funding from USDA to prevent the spread of European grapevine moth (EGVM) in California, including Sonoma County
- Worked to secure legislative provision facilitating maintenance dredging of small harbors, and then secured about $5 million not included in Administration budgets, to carry out the project
- $5.6 million appropriated for preparation of dredge material site, with a statutory requirement that old dredge materials be used to construct a new public park, and dredging of a bay Administration had requested $1.9 million for a dredging project
- Work annually to continue small federal program that returns a portion of geothermal royalties to the county of origin. Brings the County over $1 million each year

Sonoma County Water Agency, California

- $1 million to replace septic systems with sewage hookups
- $750,000 for expansion of capacity at a sewage treatment plant

- Initiated effort to establish Pacific Coastal Recovery Fund. Worked extensively with Administration, and developed coalition with other coastal states and their congressional delegations. The Program was funded at $58 million its first year. $500,000 for a Bureau of Reclamation Project to reuse recycled water, not requested by the Administration
- $9.139 million to study four ecosystem restoration projects, budgeted by Administration at $6.695 million. Each project was initially a new start not requested by the Administration
- $60.504 million in operation and maintenance funding of a dam, including substantial additions over budget request for improved fish hatchery operations not requested by the Administration
- $87.5 million federal share of authorization for largest environmental restoration project west of the Mississippi River, adding $52 million in authorization to project approved by the Army Corps
- $3.35 million for environmental restoration of salt marsh, compared to Administration 1.975 million
- $1.495 million for a regional water reuse project of the Bureau of Reclamation, not requested by the Administration.
- $49.911 million for operation and maintenance funding of a dam and dam facilities
- $4,538,270 for operations & maintenance at Coyote Valley Dam
- $7,767,230 for operations & maintenance at Dry Creek (Warm Springs) Lake and Channel
- $500,000 for Army Corps investigations at the San Pablo Bay Watershed
- $7 million for Army Corps construction at NAPA River Salt Marsh Restoration project
- Assisted in development of strategy to secure greater Army Corps assistance in implementation of biological opinion, and to request new start feasibility studies of importance to the client as part of their budget request, and then with Congress to overturn its previous policy against funding such new starts. Resulted in $300,000 in Corps work plan for new starts.
- Secured Army Corps new start funding for 2 Sec. 1135, Project Modifications for the Improvement of Environment projects critical to accelerate implementation of work under a biological opinion.
- Worked to secure $120,000 in Corps work plan for additional hatchery work at Corps facility despite Congressional earmark ban, secured Army Corps authorization aimed exclusively at project that will allow Corps participation in project essential to the implementation of a Biological Opinion entered in pursuant to the Endangered Species Act

South Seminole & North Orange County Wastewater Transmission Authority, Florida

- $30 million authorization for the rehabilitation of the wastewater system
- $650,000 for Water and Wastewater Infrastructure Improvements Project

Seminole County, Florida

- $1.425 million for commuter bus stations
- $970,000 for State Road 46 regional evacuation route

South Seminole & North Orange County Wastewater Transmission Authority, Florida

- $30 million authorization for the rehabilitation of the wastewater system
- $650,000 for Water and Wastewater Infrastructure Improvements Project

Tampa Port Authority, Florida

- The Main Channel deepening project was, upon its completion, the largest public works project in the state of Florida. This was completed at 100 percent federal government expense, with a total cost in excess of $200 million

- Obtained an exemption from limitations placed on the use of tax exempt bonds for the acquisition of property for the Tampa Port Authority
- $175,000 for improvements to the Alafia Channel, despite the opposition of the Army Corps of Engineers
- $2 million grant from the Economic Development Administration for navigational improvements necessary for business expansion at the Seaport
- $1 million grant from the Federal Highway Administration for the construction of ferry docks
- $1 million for economic development and revitalization efforts at the Garrison Seaport.
- $3.2 million for dredging the Ybor Turning Basin
- $70 million authorization for federal improvements to the Alafia Channel, despite Administration's opposition
- Helped to secure an authorization for improvements to the Port Sutton Channel
- Helped to secure the conveyance of the Department of Navy property to the Tampa Port Authority
- $500,000 for improvements to the disposal areas
- $12 million for the dredging of the Big Bend Channel
- $200,000 for continuing the General Re-evaluation Report (GRR)
- $202,000 for a terminal expansion
- $2.5 million for the widening of a portion of the main channel. Also helped to secure language directing the Army Corps of Engineers to widen portion of channel
- Obtained authorization for new construction work at CUT B
- $950,000 for construction at Tampa Harbor
- $9.565 million for operations and maintenance at Tampa Harbor
- Helped secure language requiring the Secretary of the Army to reimburse the Authority for the Federal share of the dredging work carried out for the Tampa Harbor Big Bend Channel project.

City of Treasure Island, Florida

- $50 million for the Causeway Bridge
- $1 million for wastewater and sewer system upgrades
- $500,000 for a beach access project
- $450,000 for signalized crosswalks to increase pedestrian safety

City of Virginia Beach, Virginia

- $112 million authorization for beach erosion control and hurricane protection project
- $111.427 million in cumulative appropriations for construction of a Beach Erosion Control and Hurricane Protection Project
- Helped secure 50-year authorization for Army Corps of Engineers maintenance of the Rudee Inlet, ensuring federal cost participation for 50 years without being subject to the current $4.5M cap
- Helped to secure language to continue funding Sandbridge Beach project periodically for 50 years
- $12.933 million for the renourishment of Sandbridge Beach
- $4 million - construction funds for Hurricane Protection project's 79th St Outfall
- Coordinated efforts for Commerce decision to allow construction of Lake Gaston water pipeline
- $800,000 for funding of innovative homeless activities
- $1 million for the study of a new intermodal center
- $7.399 million for the Rudee Inlet Navigation Maintenance Project
- $7 million for construction of Southeastern Parkway and Greenbelt

- $198,000 appropriated to reimburse City for unauthorized fees imposed by the Department of Interior, and helped secure a congressional authorization for this action in the WRDA
- $400,000 for the Norfolk Avenue Bike Trail and $800,000 for Atlantic Avenue Trails
- $150,000 for the Providence Road Trail Project
- $4.773 million for the Environmental Restoration for Lynnhaven Inlet project
- Helped secure language allowing sand from nearby channel to finish hurricane protection project
- $200,000 for para-transit for the handicapped
- $500,000 for traffic light signalization projects
- $12 million in competitive grant and congressionally directed funding from COP Interoperable Communications Technology Program for the purchase of communications equipment, enhancements to communications infrastructure, and project management expenses.
- $150,806 for the Virginia Aquarium & Marine Science Center's Chesapeake Bay Champions (CBC) project under the National Oceanic and Atmospheric Administration's (NOAA) B-Wet Program
- $363,900 for Virginia Aquarium & Marine Science Center's Stranding Program from the John H. Prescott Marine Mammal Rescue Assistance Grant Program via National Marine Fisheries Service
- $250,000 to initiate construction of a marine mammal stranding center.
- $112,500 in 2002 for the Virginia Aquarium & Marine Science Center's general operations under the General Operating Support grant from the Institute for Museum and Library Services
- $425,000 for the Marine Science Museum Science Camp
- $48,000 for the Virginia Aquarium & Marine Science Center "Beyond the Aquarium" program
- Worked with HUD to remove City from the Administration's FY 2003 Budget list for 50% reductions in CDBG that would have devastating effect on critical local low-income housing and affordable housing for military personnel programs
- Helped secure language in 2005 National Defense Authorization Act ensuring a study would be done on the state of TRICARE to provide health and support services for "exceptional family member program" enrollees in high-density military areas such as Virginia Beach
- $11.4 million for I-264/Lynnhaven Parkway/Great Neck Road Interchange
- Worked with Department of Homeland Security to have the Hampton Roads region designated eligible for Urban Area Security Initiative (UASI) Homeland Security Grants
- $988,000 for Public Safety Interoperability Technology Upgrades
- $1.245 million for the Lynnhaven Inlet, Bay and Connecting Waters Maintenance Dredging
- $750,000 for the Lesner Bridge Replacement project
- Helped to secure language that would allow the City to use its own funds for beach renourishment.
- Helped to secure authorizing language in MAP-21 that directs each State to consider certain criteria when allocating funds to highway projects. This criterion includes funding evacuation routes serving or adjacent to Armed Forces facilities
- $844,000 to finish an analysis to address and prepare for emergencies related to sea level rise from the National Oceanic and Atmospheric Administration's Regional Resilience Grant Program
- Worked with congressional delegation, Transportation and Infrastructure Committee, and Environment and Public Works Committee to support New Start determination language in the Senate Energy and Water Appropriations bill to continue to allow the U.S. Army Corps of Engineers greater flexibility in selecting projects for its work plan
- $10 million in U.S. Army Corps of Engineers New Start funds for the Lynnhaven River Basin Ecosystem Restoration; one of only 5 New Start projects funded in Fiscal Year 2018
- $17.6 million as part of the USACE FY 2018 Work Plan construction funds for the Virginia Beach Hurricane Protection program for beach maintenance and dredging

- $925,000 total as part of the USACE FY 2018 Work Plan operations and maintenance funds for shoaling, maintenance, and dredging of the Lynnhaven Inlet
- $720,000 total as part of the USACE FY 2018 Work Plan operations and maintenance funds for shoaling, maintenance, and dredging of the Rudee Inlet
- $3 million as part of FY 2018 Civil Works Budget short-term construction project funds for Sandbridge Beach

Town of Windermere, Florida

- $750,000 for traffic calming measures
- $200,000 for a stormwater management plan
- $240,000 for bicycle and pedestrian improvements

ALCALDE & FAY

GOVERNMENT & PUBLIC AFFAIRS CONSULTANTS

(Washington, DC – Sample Itinerary - City of Plantation, Florida)
DATE

Mayor Lynn Stoner	
City Administrator Jason Nunemaker	
Maurice Kurland, Partner, Alcalde & Fay	*cell:* 202-368-0040
Congressman Skip Bafalis, Partner, Alcalde & Fay	*cell:* 703-346-8005

Hotel: (TBD)

Flights: Arrive: Date DCA: # – Time
Depart: Date DCA # – Time

Wednesday, Date

8:30 am	**Hotel breakfast strategy meeting**
9:15 am	**Depart from hotel**
9:45 am	**Department of Homeland Security – FEMA** 400 C Street, SW, N. Room 202-646-2657
11:00 am	**Department of Transportation – Federal Highway Administration** 1200 New Jersey Ave, SE 202- 617-5381
12:00 Noon	**Water Resources and Environment Subcommittee** – **House Transportation and Infrastructure Committee** 585 Ford House Office Building 202-225-0060
1:15 pm	**Lunch** U.S. Capitol - House Members Dining Room 202-225-6300
2:15 am	**Congresswoman Debbie Wasserman Schultz (D-FL)** 1114 Longworth House Office Building 202-225-7931
3:15 pm	**Senator Marco Rubio (R-FL)** 284 Russell Senate Office Building 202-224-3041

4:15 pm	**Senator Rick Scott (R-FL)** 716 Hart Senate Office Building 202-224-5274

Thursday, Date

9:00 am	**Depart Hotel**
9:45 am	**U.S. Department of Transportation** **Federal Highway Administration** 4th St SE Entrance, (M St and Tingey St) [East Entrance] 1200 New Jersey Avenue, SE Washington, DC 20590 202-366-0160
10:45 am	**Department of Housing and Urban Development (HUD)** **Office of Housing and Urban Development** 451 7th St. SW (L'Enfant Plaza) – North Entrance (202) 402-6284
11:45 am	**U.S. Department of Justice** **Office of Community Oriented Policing Services (COPS)** 145 N Street, NE 202-514-9079
12:45 pm	**U.S. Department of Commerce,** **Economic Development Administration** 1401 Constitution Ave, NW 202-482-2900
1:30 pm	**Return to hotel**
Time PM	**Departure from hotel to Reagan National Airport (DCA)**

DEBBIE WASSERMAN SCHULTZ
20TH DISTRICT, FLORIDA

STEERING AND POLICY COMMITTEE
VICE CHAIR

CHIEF DEPUTY WHIP

COMMITTEES:
COMMITTEE ON THE BUDGET

COMMITTEE ON THE JUDICIARY
SUBCOMMITTEE ON INTELLECTUAL PROPERTY, COMPETITION, AND THE INTERNET

SUBCOMMITTEE ON
CRIME, TERRORISM AND HOMELAND SECURITY

Congress of the United States
House of Representatives
Washington, DC 20515–0920

WASHINGTON OFFICE:
118 CANNON HOUSE OFFICE BUILDING
WASHINGTON, DC 20515–0920
(202) 225–7931
(202) 226–2052 (FAX)

DISTRICT OFFICES:
10100 PINES BOULEVARD
PEMBROKE PINES, FL 33026
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19200 WEST COUNTRY CLUB DRIVE
THIRD FLOOR
AVENTURA, FL 33180
(305) 936–5724
(305) 932–9664 (FAX)

August 12, 2011

Mr. Bernard K. Melekian
Director - Office of Community Oriented Policing Services
U.S. Department of Justice
14 N Street NE
Washington, D.C. 20530

Dear Director Melekian:

As the Representative for the 20th Congressional District of Florida, representing the city of Plantation, I am delighted to extend my support for the Plantation's Police Department's application for funding under the U.S. Department of Justice (COPS) Hiring Program.

In recent years, the city of Plantation has experienced a dramatic rise in property crime. Specifically, since 2010 there has been a 23% rise in residential burglaries and 19.6% rise in thefts of automobiles. In some areas of the city, the increase in break-ins of homes has been over 110%. The city utilizes a community policing strategy to conduct outreach, obtain information, and conduct investigations in high crime areas of the city. However, due to personnel reductions over the past several years, the city's community policing efforts have been constrained.

If awarded the COPS Hiring Grant, the Plantation Policy Department will use grant funding to hire patrol officers that will be assigned to targeted neighborhoods as determined by crime analysis and intelligence, and attend homeowner's and advisory board meetings as part of their duties. The department will also employ Bicycle Officers as high visibility patrols to develop and enhance community relationships with increased approachability in neighborhoods. A Street Crimes Officer will give tactical support and a Detective will provide investigative assistance and provide feedback to officers about specific characteristics of crimes and perpetrators in the troubled areas. Overall, with the addition of 6 officers, the Plantation Police Department will fill vacancies due to recent budget related layoffs. The additional officers will be able to increase outreach and community policing to reverse the recent surge in property crime.

With citizens feeling unsafe in their homes and vehicles, it is critical to have an effective community policing response. I applaud the efforts of the Plantation Police Department to further protect the citizens of Plantation and support their COPS Hiring Program application. I believe the department's proposal would greatly benefit our community and urge the U.S. Department of Justice to give it careful consideration.

Sincerely,

Debbie Wasserman Schultz
Member of Congress

PRINTED ON RECYCLED PAPER

ALCALDE & FAY

GOVERNMENT & PUBLIC AFFAIRS CONSULTANTS

October 7, 2011

MEMORANDUM

TO: The Honorable Diane Veltri Bendekovic, Mayor
Daniel W. Keefe, Assistant to the Mayor

FROM: Skip Bafalis, Alcalde & Fay, Partner
Maurice Kurland, Alcalde & Fay, Partner

SUBJECT: Federal Legislative Report

FEDERAL APPROPRIATIONS AND BUDGET

With the beginning of the 2012 Fiscal Year having started on October 1st, Congress is operating under a short term continuing resolution that was passed October 4th to keep the government funded through November 18th. Simultaneously, the special deficit reduction committee, set up by the debt ceiling bill, is meeting to find $1.2 trillion in savings by November 23rd, as part of the 2012 budget debate.

The House has passed the Agriculture; Defense; Energy and Water; Homeland Security; Legislative Branch, and Military/Veterans Appropriations Bills, while the Senate has marked up each of the bills in committee, and passed the Military/Veterans Appropriations Bill. Yet, at this juncture, Congress has not enacted any of the 12 annual appropriations bills.

With these major budgetary and appropriations items consuming congressional attention, we are closely monitoring these bills for any reductions in programs that support state and local priorities such as HUD Community Development Block Grant Funding, DHS Urban Area Security Initiative Program, and DOJ Community Oriented Policing Services that bolster local public safety, job creation, and economic development.

As part of the upcoming legislative calendar, the House of Representatives will have a constituent work period, October 17th – October 23rd. This will be an opportunity to visit with your Congressional Members back home, to reiterate City priorities and also to ask for support of federal programs that assist local communities.

HOMELAND SECURITY URBAN AREA SECURITY INITIATIVE (UASI)

Within the House and Senate FY 2012 Homeland Security Appropriations Bills, funding reductions are directed at Department of Homeland Security (DHS) State and Local Grant programs including Urban Area Security Initiative funding, which currently is looking at a 50% reduction from FY2010 levels. We have been advocating for adequate UASI funding and Tier I status for the Ft. Lauderdale/Miami UASI. To advance those goals, we recently coordinated on September 14th and 15th a combined Ft. Lauderdale/Miami UASI coalition to travel to Washington for meetings on Capitol Hill and with the Department of Homeland Security.

We lobbied for proper consideration by DHS of the unique risk factors in the Ft. Lauderdale/Miami UASI, such as the 4 major airports, 4 sea ports, and other critical infrastructure that should qualify the Ft. Lauderdale/Miami UASI area for Tier I Status. Meetings were held with the Department of Homeland Security, the House and Senate Homeland Security Authorizing Committees, the Senate Homeland Appropriations Committee, along with the entire South Florida congressional delegation to advocate for this status, and the additional resources that come with Tier 1 Status.

We drafted letters in support of additional UASI funding and Tier I UASI status to send to the Department of Homeland Security, along with a joint congressional letter that is currently circulating among the South Florida congressional delegation awaiting to be s sent to DHS Secretary Janet Napolitano and FEMA Administrator Craig Fugate.

We will continue to keep you apprised of our efforts to secure adequate UASI funding and Tier 1 Status.

REAUTHORIZATION OF SURFACE TRANSPORTATION AND FEDERAL AVIATION ADMINISTRATION LEGISLATION

The President approved legislation (HR 2887) on September 16th extending for six months (through March 31, 2012) the authorization of surface transportation law, which funds highway, transit and safety programs. The bill also extended aviation programs through January 31, 2012. Congress plans to continue working on new surface transportation and aviation authorization legislation before the expiration of the extensions.

With regard to the surface transportation bill, this week Republicans adopted the Senate's approach of finding just enough revenue to keep transportation funding at current levels. House T&I Chairman John Mica (R-FL) said Republican leaders had given him the green light to search for additional revenue for the bill that authorizes highway and surface transportation programs. This would require an additional $15 billion annually to supplement the funds projected to be available in the Highway Trust Fund, although it is unclear how the revenue would be generated. The T&I Committee will not, however, consider increasing the gas tax.

The Senate EPW Committee is working on a $109 billion, two-year bill that would maintain current levels of spending plus inflation. The Committee is done with its draft version of a bill but is waiting on the Senate Finance Committee to come up with a set of revenue-raisers to bridge the $12 billion gap between what the Highway Trust Fund can sustain and what that version of the bill would spend.

We will continue to monitor and advocate for passage of surface transportation legislation that would support your projects.

DEPARTMENT OF TRANSPORTATION'S TIGER III DISCRETIONARY GRANT PROGRAM

As a reminder, with regard to submitting a TIGER III grant, the Department of Transportation required all applicants to submit a "pre-application" prior to submitting a final application. **All pre-applications were to be submitted by October 3, 2011 at 5 PM EST. Final TIGER III applications will be due on or before October 31, 2011.**

If you would like our assistance in reviewing your application and obtaining support from your congressional delegation, and you have not already contacted us for this assistance, please contact us as soon as possible.

COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) PROGRAM

On September 21st the Senate Appropriations Committee approved its version of the fiscal year (FY) 2012 Transportation, Housing and Urban Development (THUD) Appropriations bill providing slightly more than $2.8 billion for the Department of Housing and Urban Development (HUD) Community Block Grant Development (CDBG) program. The Senate's proposed funding is significantly less than the House draft legislation approved in subcommittee on September 8th, which provides $3.5 billion for the CDBG program in FY 2012.

Each measure must still be approved by their respective chambers. Throughout this process, we have been communicating with the House and Senate Appropriations Committees and your congressional delegation about the importance of the CDBG program to cities and counties and will continue to advocate for the program during the final budget debate.

WATER RESOURCES DEVELOPMENT ACT

The deadline for Water Resources Development Act (WRDA) project requests has again been extended. The new deadline is December 5, 2011, and we will continue to advocate for your proposed WRDA projects prior to the deadline.

SUMMARY OF "LIVING WITHIN OUR MEANS AND INVESTING IN THE FUTURE: THE PRESIDENT'S PLAN FOR ECONOMIC GROWTH AND DEFICIT REDUCTION"

On Monday September 19th President Obama rolled out his plan to promote economic growth and fiscal restraint, entitled *Living Within Our Means and Investing in the Future: The President's Plan for Economic Growth and Deficit Reduction*. With the release of the American Jobs Act by the White House two weeks ago, the President has released a broader proposal that combines initiatives designed to spur job creation in the American Jobs Act with measures designed to cut spending and raise revenue.

The President is proposing a two stage solution to the nation's current economic and fiscal challenges:

1. *Short Term* – Spurring durable economic recovery with measures to boost economic growth, starting with passage of the American Jobs Act.
2. *Medium/Long Term* – Reducing the deficit and stabilizing the national debt as a share of the economy in order to put the country on firm financial footing.

Alongside spending of $450 billion on the American Jobs Act, the President's broader proposal for long-term deficit reduction would produce more than $3 trillion in net savings over the next decade. This is in addition to the more than $1.2 trillion in spending cuts from the Budget Control Act of 2011 (BCA) for a total savings of more than $4 trillion over the next decade.

Prospects for passage of the President's full proposals are limited, given Republican opposition to increasing tax revenues. Furthermore, while some Republicans have

spoken favorably about components of the President's package, many high ranking Republicans have dismissed large swaths of the American Jobs Act and described some of the President's revenue raisers as "class warfare." Currently, no hearings regarding the President's proposals have been scheduled in either the House or Senate.

Whether enacted into law or not, the President's proposal frames the different visions for the country's economic future, and will likely play an important role as the 2012 presidential election campaign develops.

THE AMERICAN JOBS ACT

The President's proposal to generate jobs and encourage a durable economic recovery includes both tax cuts and new spending initiatives.

Tax Cuts and Credits

- **Payroll Tax Cuts to Businesses** – A reduction in payroll taxes by half to 3.1% up to a business's first $5 million in wages, targeted at the 98% of businesses with wages below this level.

- **Payroll Tax Holiday For Increasing Jobs/Wages** – Elimination of payroll taxes next year for any business that increases its payroll by hiring new workers or increasing existing workers. Payroll tax relief would be capped at $50 million in new wages.

- **Payroll Tax Cuts for Employees** – Extend and expand the payroll tax cut in effect this year into next year, rising from the 2% cut currently in effect to 3.1% in 2012.

- **Extend 100 percent business expensing through 2012** – Extension of the 100 percent expensing provision through 2012, allowing all firms small and large to take an immediate tax reduction on investments in new plants and equipment.

- **Increase Small Business Access to Capital** – Reforms to assist small businesses access capital and grow faster through accelerating government payments to small business contractors, followed by a review of securities regulation from the perspective of small business.

- **Returning Heroes and Wounded Warriors Tax Credits** - Employers who hire military veterans who are disabled or have been unemployed for more than six

months will receive a Returning Heroes Tax Credit of $4,800 or a Wounded Warriors Tax Credit of up to $9,600.

Education and First Responders

- **Preventing Teacher Layoffs** – $30 billion to prevent up to 280,000 teacher layoffs and preserve existing school and after-school activities.

- **Preventing First Responder Layoffs** – $5 billion to support the hiring and retention of public safety and first responder personnel.

- **School Modernization** – $30 billion in funds for school modernization including critical repairs and retrofits, with $25 billion directed to K-12 schools and $5 billion for community colleges.

Infrastructure Investments

- **Highways** – $27 billion to repair and upgrade the nation's highway system.

- **Transit and Rail** – Invests $9 billion to repair and modernize transit systems, and $2 billion to improve intercity passenger rail services.

- **Airports** – $2 billion to improve safety, add capacity, and modernize airports.

- **Employment Practices Benefiting Women, Minorities, and Economically Disadvantaged Individuals** – $50 million in 2012 to enhance employment and job training opportunities that will benefit minorities, women and economically disadvantaged individuals in transport related activities. An additional $10 million would go to minority-owned and disadvantaged business enterprises gain better access to transportation contracts.

- **Innovative Transportation Funding** – Supports innovative transportation funding, including $4 billion for high speed rail, $1 billion for NextGen Air Traffic Modernization, and $5 billion for the TIGER and TIFIA programs.

- **National Infrastructure Bank** – $10 billion to establish a National Infrastructure Bank that will direct Federal resources to transportation, energy, and water projects that demonstrate importance and economic viability, but which may have difficulty finding funding under the existing patchwork of federal programs.

- **Project Rebuild** – $15 billion for a national effort designed to rehabilitate the thousands of foreclosed homes around the country currently lying fallow, to revitalize distressed communities and increase employment opportunities in the construction sector.

- **D-Block Allocation** – Reallocate the D-Block of the spectrum for public safety uses at a cost of $3 billion, and invest $7 billion to support the network's deployment, which will allow for the expansion of residential and commercial high-speed wireless networks to 98% of Americans.

Support for the Unemployed

- **Unemployment Insurance (UI) Extension** – Extends UI through 2012.

- **Reform of the System –** Proposed reforms include more rigorous reemployment assistance, allowing workers to claim pro-rated UI if their hours are reduced to avoid layoffs, and funds and flexibility to states to allow them to implement innovative programs to reduce the number of long-term unemployed.

- **Tax Credit for Hiring Long-Term Unemployed** – A tax credit of up to $4000 for businesses hiring workers who have been out of work for the last six months.

- **Youth and Low Income Employment Investment** – Provide hundreds of thousands of low-income youth and adults with opportunities to work and to achieve needed training in growth industries through a new $5 billion "Pathways Back to Work Fund," which will provide support for summer and year-round youth employment, subsidize employment opportunities for low-income unemployed individuals, and financially support local initiatives with proven track records in fostering youth and low income employment.

- **Combat Discrimination Against the Unemployed** – Promote the passage of legislation, as in New Jersey, which makes it unlawful to discriminate in hiring practices against those individuals who are currently unemployed.

DEFICIT REDUCTION

In addition to the deficit reduction contained in the enacted Budget Control Act of 2011, the President proposes a series of further measures to reduce the nation's deficit beyond the discretionary budget. These include $257 billion in savings from mandatory

programs outside the health area, $320 billion in savings from health programs, and $1.5 trillion in revenue raised through tax reform:

Mandatory Savings

- **Agricultural Sector** –
  - Elimination of direct payments that are not tied to production, that are given to farmers despite record yields and increasing profits.
  - Reduced subsidies for crop insurance companies through reducing the return on investment from 14 percent to 12 percent, lowering the cap on annual administrative costs, and reduce premium subsidy levels.
  - Better targeted agricultural conservation assistance to only the most environmentally friendly and cost effective programs and practices.
  - An extension of mandatory disaster assistance.

- **Federal Worker and Military Retirement Programs** –
  - Reforms to civilian worker retirement, including increasing employee contribution towards retirement by 1.2%, elimination of the FERS Annuity Supplement for new employees, and establishment of a Commission on Federal Public Service Reform to explore more radical modernization of the Federal personnel system.
  - Initiate an annual fee of $200 for TRICARE-For-Life enrollment, the health insurance coverage for military retirees and their families that cuts their medical costs over-65 to almost nothing.
  - A targeted increase to TRICARE pharmacy benefit co-payments to bring co-payments more in line with other Federal health programs.
  - Establishment of a commission to review military retirement benefits.

- **Government Liabilities and Operations** –
  - An increase in the fees charged by Fannie Mae and Freddie Mac.
  - Reform of the Aviation Passenger Security Fee to generate greater revenue by removing the statutory fee limit and increasing it to $7.50, allow the Secretary of Homeland Security to raise the fee through regulation, and change the payment structure to charge travellers per one-way trip, as opposed to the current system of charging them per-enplanement.
  - More equitably share payments for air traffic services between commercial and generation aviation through imposition of a $100 mandatory surcharge for air traffic services.

- Reform the United States Postal Service through a combination of measures including cutting services, adding products, and allowing changes to postage costs.
- Reform the National Flood Insurance Program to eliminate the premium subsidy for certain properties.

- **Government Assets** –
  - Auction the radio spectrum to expand wireless broadband.
  - Sell unneeded federal property.

- **Ensure the Integrity of Federal Programs** –
  - Crack down on tax cheats and delinquents through investing in the IRS's enforcement division
  - Reduce improper payment rates in the Unemployment Insurance program.
  - Increase collection activities of debts owed to the Federal Government.

- **Other Reforms and Savings** –
  - Reform payments for Abandoned Mine Lands.
  - Provide relief to employers in the 28 states currently indebted to the Federal Unemployment Trust Fund and increase the Federal UI taxable wage base to $15,000 indexed to average wages.
  - Ensure full repayment by the financial services industry for bailout money received in 2008 and early 2009.
  - Increase pesticide user charges to cover a greater share of program costs of issuing and reviewing pesticide registrations.
  - Lift the cap on pre-manufacture notice user charges to recover a greater portion of the program's costs.
  - Establish a hazardous waste electronic manifest system to allow for fees to be imposed upon its users while also reducing reporting costs.
  - Repeal the mandatory oil and gas research and development program.
  - Enact a number of reforms to Department of Interior programs including instituting a fee on non-producing oil and gas leases, making permanent net receipts sharing for energy minerals, reforming hardrock mining on Federal lands, boost the Federal share of geothermal energy receipts, repeal the oil and gas fee prohibition, and reauthorize the Federal Land Transaction Facilitation Act.
  - Reform inland waterways funding through a new user financing structure to supplement the existing fuel tax.

Health Savings

- **Medicare** –
  - Reduce Medicare coverage of bad debts from 70 percent down to 25 percent.
  - Reduce Indirect Medical Education add-on payments to better align them with the additional patient care costs that teaching hospitals experience.
  - Better align payments to rural providers with the cost of care through elimination of add-on payments for hospitals and physicians in low population States.
  - Encourage efficient post-acute care.
  - Align Medicare and Medicaid drug payment policies for low income beneficiaries.
  - Eliminate waste, fraud, and abuse in the system.
  - Increase income related premiums for Medicare Parts B and D.
  - Increase by $25 the Part B deductible for new beneficiaries.
  - Introduce a $100 home health co-payment for new beneficiaries.
  - Impose a premium surcharge equivalent to about 15 percent of the average Medigap premium for those individuals purchasing Medigap policies (those which cover many of the costs Medicare does not) with particularly low cost-sharing requirements.
  - Strengthen the Independent Payment Advisory Board to reduce long-term drivers of Medicare cost growth.

- **Medicaid** –
  - Reduce the Medicaid provider tax threshold beginning in 2015 to 3.5 percent by 2017 to limit State financing practices that artificially increase their Federal Medicaid matching payments.
  - Apply a single blended matching rate to Medicaid and CHIP starting in 2017 to replace and streamline the patchwork of existing rates; the Federal medical assistance percentage (FMAP), enhanced FMAP for CHIP expenditures, and new rates out of the Affordable Care Act.
  - Limit Medicaid reimbursement of durable medical equipment on Medicare rates.
  - Strengthen third-party liability for Medicaid beneficiary claims by removing exceptions to the requirement that State Medicaid agencies reject claims when another entity is legally liable to pay a claim.
  - Better align future Medicaid disproportionate share hospital allotments with the lower number of expected uninsured from 2020.

- Amend modified adjusted gross income for health insurance assistance programs to include Social Security benefits.
- Reduce waste, fraud, and abuse in Medicaid.
- Streamline and coordinate Federal Government oversight of State Medicaid programs and expand State flexibility.

- **Other Health Savings –**
  - Prohibit "pay for delay" agreements that companies make to block consumer access to safe and effective generic drugs.
  - Reduce the exclusivity period for generic biologics from twelve years down to seven.
  - Streamline Federal Employee Health Benefit pharmacy benefit contracting.
  - Prioritize prevention and public health fund investments.
  - Accelerate the issuance of State Innovation Waivers.

Tax Reform

The President's proposal calls upon Congress to enact broad, comprehensive tax reform that complies with five basic principles. These principles include:

1. **Lower tax rates** based upon a simpler system with fewer brackets.
2. **Cut inefficient and unfair tax breaks** to avoid situations in which individuals and entities can game the system.
3. **Deficit reduction** through tax reform, including letting the Bush tax cuts for upper-income individuals expire.
4. **Increase job creation and growth in America.**
5. **Observe the Buffet Rule** - based on Warren Buffet's announcement that it is unacceptable that he pays a smaller share of his income in tax than his secretary.

These principles translate into a number of specific proposals:

- **Specific Measures to Cut Inefficient Tax Breaks and Improve Compliance –**
  - Allow the 2001 and 2003 income tax breaks (the Bush tax cuts) to expire for high income earners, and return the estate tax to its 2009 levels.
  - Reduce the value of itemized deductions and other tax preferences to 28 percent for families with income over $250,000.
  - Tax carried interests as ordinary income.
  - Eliminate tax breaks for corporate purchases of aircraft.

- Eliminate tax breaks for oil and gas companies.
- Tighten foreign tax credit rules that apply to taxpayers that are subject to a foreign levy and also receive (directly or indirectly) a specific economic benefit from the levying country (so-called "dual capacity" taxpayers).

- **Close Business Loopholes and Broaden the Tax Base –**
  - Repeal the last-in, first-out method of accounting for inventories.
  - Repeal the lower-of-cost-or-market-inventory accounting method.
  - Eliminate tax preferences for the coal industry.

- **Reform Treatment of Insurance Companies and Their Products –**
  - Modify rules that apply to sales of life insurance contracts.
  - Modify dividends-received deduction for life insurance companies' separate accounts.
  - Expand pro rata interest expense disallowance for corporate-owned life insurance.

- **Reform the US International Tax System –**
  - Defer deduction of interest expense related to deferred income.
  - Determine the foreign tax credit on a pooling basis.
  - Tax excess returns associated with transfers of intangibles offshore currently.
  - Limit shifting of income through intangible property transfers.
  - Limit earnings stripping by expatriated entities.

- **Other Tax Reforms**
  - Reinstate Superfund taxes.
  - Make unemployment insurance (UI) surtax permanent.
  - Increase certainty with respect to worker classification.

If you have any questions or need additional information, please contact us.

cc: The Honorable Ron Jacobs
The Honorable Dr. Robert A. Levy
The Honorable Lynn Stoner
The Honorable Peter S. Tingom
The Honorable Sharon Moody Uria

LOBBYING AND LEGISLATIVE TIMELINE, MILESTONES, AND DELIVERABLES

Beginning on the next page is a chart that outlines our activities, milestones and anticipated deliverables for the City of Plantation, using the commencement of the federal fiscal year on October 1.

Time Period*	Federal Legislative Agenda – Assessment and Development, Projects, Action Items
Oct-Dec 2021	▪ Discussions with the Government Affairs Manager, City Manager, and key personnel about current projects and priorities. ▪ Provide candid appraisal of specificgoals and objectives, and projects to be added, updated or reassessed as to priority. ▪ Assess challenges such as local match, or preliminary status that might impede federalsupport for defined initiatives. ▪ Assist and further advise on the development, refinement and establishmentof the City's formal federal Agenda. ▪ Provide updates on status of Appropriations and Authorizations with start of Fiscal Year (Oct.1) and approaching end of Congressional session, including agency rulemakings and policy ▪ Ongoing outreach to City's congressional delegation to advocate in regards to outstanding Appropriations and Authorization funding pertaining to the City of Plantation's agenda. ▪ Continue sending the *Alcalde & Fay's This Week in Washington and Grant Alert for Local Governments*.
January 2022	▪ Draft federal agenda and begin preparing for appropriations "community project funding" requests to the City's congressional delegation for FY 2023 appropriations legislation. ▪ If Mayor is attending USCM, schedule meetings with Congressional Delegation and Agencies to discuss City priorities ▪ Identify federal programs of interest to City to advocate to the Administration as it begins the President's budget proposal for the next fiscal year.
Feb-March 2022	▪ Report on Administration's Budget Proposal ▪ Finalize federal agenda and assist in identifying and submission of project requests to City's delegation, and advocating for City's congressional delegation to prioritize and submit requests to the House and Senate Appropriations Committees. ▪ Annual trip to the City of Plantation to meet with City Administration, Department Directors and other City staff to discuss federal priorities and advise of Congressional outlook and federal funding availabilities, and present legislative agenda and priorities to City Council ▪ Meet with City's congressional delegation and advocate priorities and project requests, including arranging for elected officials for "Day of Hill and Agency meetings" if attending National League of Cities Conference. ▪ Continue to provide the City *Alcalde & Fay's This Week in Washington*

	▪ Monitor relevant House and Senate Appropriations Committee hearings and markups
August 2022	▪ While Congress is in recess, continue previous months' work. ▪ Schedule additional trip by Alcalde & Fay to the City to report on existing outcomes and strategize regarding the final months of the session. ▪ Address any pending City matters with congressional staff during August Congressional recess when staff are more available forextended meetings month.
September 2022	▪ Continue Advocacy on pending Appropriations, Continuing Resolutions and possible Omnibus Appropriations ▪ Possible follow up trip for Plantation officials to come to Washington. ▪ Monitor and advocate as to final negotiations of spending legislation and other legislation important or impacting the City

* Time periods are estimated.

The Following tasks are ongoing during the entire 12 months of a Congressional session:

Time Period	Appropriations and Project Funding Action Items
Annual Session of Congress	▪ Communicate regularly with City personnel regarding relevant legislative and/or federal department regulatory developmentsincluding providing monthly reports. ▪ Provide grant support services. ▪ Facilitate visits by congressional delegation and staff for tours and briefings of projects and programs of interest to garner federal support. ▪ Leverage established relationships with associations to advocate legislative requests with Congress and the Administration.

State of Florida
Department of State

I certify from the records of this office that ALCALDE & FAY, LTD. INC is a Virginia corporation authorized to transact business in the State of Florida, qualified on October 30, 2012.

The document number of this corporation is F12000004439.

I further certify that said corporation has paid all fees due this office through December 31, 2021, that its most recent annual report/uniform business report was filed on April 26, 2021, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Twenty-sixth day of April, 2021

GREAT SEAL OF THE STATE OF FLORIDA
IN GOD WE TRUST

Secretary of State

Tracking Number: 0512992434CC

To authenticate this certificate,visit the following site,enter this number, and then follow the instructions displayed.

https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication

OFFICE OF THE MAYOR
Rae Carole Armstrong,
Mayor

Plantation
the grass is greener

CITY COUNCIL
Jerry Fadgen, *President*
Sharon Moody Uria, *President Pro Tem*
Diane Veltri Bendekovic
Dr. Robert Levy
Peter S. Tingom

February 10, 2011

Representative Debbie Wasserman-Schultz
118 Cannon HOB
Washington, D.C. 20515

Dear Representative Wasserman-Schultz,

As Congress prepares to begin work on appropriations and authorization legislation for FY 2012, I am writing to bring to your attention the City of Plantation's federal priorities. We are seeking your assistance as the City seeks to enhance economic growth, improve critical infrastructure, and provide necessary public safety and emergency response services.

SURFACE TRANSPORTATION LEGISLATION

The City asks for your support of the surface transportation legislation that would allocate federal gas tax revenue to Florida's Department of Transportation and the State's transportation projects, along with any other transportation legislation that supports critical road, bridge, highway and other transportation infrastructure for Florida. Transportation legislation is important to the City's efforts to improve its roads and transportation infrastructure including the following project:

Plantation Midtown Greenway Transit System

The City respectfully requests assistance for a critical transportation project, the Plantation Midtown Greenway Transit System. The Plantation Midtown Greenway Transit System will be an overall upgrade of SW 78th Avenue/SW 10th Street, which is the primary thoroughfare through Plantation Midtown from Federated Road to University Drive. The SW 78th Avenue component parallels Pine Island Road and University Drive, two main arterial roadways, and the SW 10th Street component will intersect with University Drive.

The City of Plantation is redeveloping this thoroughfare to enhance safety, improve mobility, and promote pedestrian traffic and the use of public transportation. The proposed project will reconfigure the existing roadway cross-section to accommodate walkway and mass transit enhancements. Presently, SW 78th Avenue/SW 10th Street is a two-lane roadway with discontinuous sidewalks averaging five feet in width. The proposed roadway would create designated turn lanes, eight-foot lighted walkways and transit amenities.

Furthermore, the Plantation Midtown is the City's central business district, and considered by City residents to be their "home base" for shopping, entertainment and employment. With a radius of approximately 2 miles, the area is zoned for a variety of commercial, office, retail and residential uses. It encompasses two major shopping centers, professional offices, medical complexes, government buildings, restaurants, hotels, and has attracted local corporate headquarters, and large national employers including: American Express, DHL, CNN and Westside Regional Medical Center. Three additional mixed-use projects within Midtown are planned for the coming years, which will increase pedestrian and vehicular traffic.

City of Plantation
400 NW 73rd Avenue ◆ Plantation, Florida 33317
Telephone: 954.797.2221 ◆ Fax: 954.797.2223
mayorarmstrong@Plantation.org

The City was awarded a Florida Department of Transportation grant in the amount of $142,889 to perform a parking needs analysis for Midtown. The analysis considered existing and future uses, linking of transit options, appropriate locations for parking and park and ride facilities, cost estimates and parking fee revenue. The results of the analysis reinforced the need to improve SW 78th Avenue/SW 10th Street for pedestrian and mass transit.

Overall, the Plantation Midtown Greenway Transit System is an integral part of the City's Central Plantation Development District Conceptual Master Plan (Midtown). It will guide revitalization, public improvements, parks, transportation systems, services and activities in Midtown for years to come. Implementation of this project with the required enhancements, would greatly contribute to providing a safe, efficient transportation system that would reduce traffic congestion and circulation in and around Plantation, improve air quality, reduce fuel consumption and integrate regional and County mass transit systems.

Project costs for the Plantation Midtown Greenway Transit System improvements are estimated as follows: $3,217,400 for the roadway, landscaping and transit enhancement improvements. Broward County allocated $900,000 toward this project, and the City has allocated additional funds to meet 20 percent of the total cost. In FY2005, with your assistance, Congress demonstrated the importance of this project in SAFETEA-LU by awarding $1,288,835 toward the Greenway Transit project. At this time, the City is seeking assistance to complete this project.

WATER RESOURCES INFRASTRUCTURE

The City of Plantation would appreciate your support of water development projects, to include the reauthorization of the Water Resource Development Act (WRDA), which authorizes projects allowing for federal assistance by the U.S. Army Corps of Engineers. The City's water infrastructure projects include the following reclaimed water treatment plant project for which any assistance would be appreciated:

Reclaimed Water Treatment Plant Design Project

The City respectfully requests assistance for the implementation of a reclaimed water project. This project will address the City's need for alternative water supply to meet future water demands for growing populations as required by the South Florida Water Management District (SFWMD), the regulatory agency for community Consumptive Use Permits. The City's current population is 86,138 and has been growing by approximately 4% every decade, drawing additional water from the Biscayne Aquifer. To meet future population demands for potable water from the Aquifer, the City plans to provide reclaimed water to irrigation users currently possessing Biscayne Aquifer consumptive use permits. This will allow the City to acquire these allocations (or portions thereof) for producing potable water, and remove irrigation uses from drawing from the Aquifer.

The proposed reclaimed water system will require two phases of construction to the City's existing water plant and distribution system. Phase I will include 2.25 mgd of treatment and distribution facilities for on-site plant operational needs (process water, wash water, seal water); on-site spray irrigation, off-site tanker truck irrigation for public parks and streetscaping, as well as off-site irrigation for the City's Plantation Preserve Golf Course. Phase II will expand facilities further to allow for a maximum day demand of 1.5 mgd treatment and distribution pipelines for delivery of reclaimed water to the Jacaranda Public Golf Course. A new dedicated distribution pumping system will be installed to the existing on-site reclaimed water distribution piping, with a new reclaimed water distribution main along the West Holloway canal Right-of-Way (ROW), east of the City's Regional Wastewater Treatment Plant property.

The preliminary budget for Phase I construction of 2.25 mgd of reclaimed water production and distribution capacity is estimated to be $15.8 million. Design of the project is scheduled to begin in the 4th quarter of 2011 with anticipated construction completion in mid 2015 for Phase I.

SPECIAL PROJECTS

We request your support for Department of Housing and Urban Development (HUD), Department of Justice (DOJ), and Department of Homeland Security (DHS) programs that provide assistance to State and local governments to enhance community development, bolster public safety, and improve emergency response through support for personnel, equipment, training, technology, disaster mitigation and recovery, and a broad variety of community and economic development initiatives. In particular, we direct your attention to the Community Development Block Grant Program, Edward Byrne Memorial Law Enforcement Assistance Program, Community Oriented Policing Services (COPS) Grant Program, as well as the Federal Emergency Management Agency (FEMA) Pre-Disaster Mitigation Grant Program.

Mobile Command Center

Specifically, the City requests your assistance as it seeks to acquire an emergency mobile command center. The City's ability to effectively coordinate hurricane response and recovery and ensure public safety depends upon a reliable communications system and to rapidly establish communications immediately after a storm or other emergency. Over the past 30 years, going back to hurricane Andrew and up through recent hurricanes Frances and Wilma, the City has dealt with significant storm impacts including flooding, downed utilities, hazardous debris, and blocked roadway access. The City's police and fire departments have had rescue and recovery efforts hindered due to communication equipment lacking range and interoperability, and the absence of a mobile unit with the capability to accept or provide mutual assistance with other surrounding law enforcement agencies and fire departments.

A mobile command center, with multi-agency communications and computer equipment, will allow for effective communications within close proximity to emergency operations. It will supply a rapid response to disaster locations with communications equipment and command personnel who can quickly enter impacted areas, do needs assessments and coordinate a relief effort. Moreover, a mobile command center will bolster the City's ability to secure Western Broward County, including the City's Water Treatment Plant, the West Regional Courthouse, the Broward County Emergency Operations Center, two community hospitals, and the City's public schools. At the same time, a Plantation Mobile Command and Communications Center will support the Plantation Police Department's Field Force Unit, which has trained with the Broward Sheriff's Office to respond anywhere in South Florida to manmade and natural disasters. Acquisition costs for a mobile command and communication vehicle are approximately $400,000, and upon its deployment it will provide a ready, mobile, multi-agency, multi- jurisdictional communications and command platform.

FEMA Issues

The City is also requesting your assistance to secure reimbursement for debris removal costs incurred in 2004 after Hurricane Frances. The debris was removed for health and safety issues from some of the City's private roads, at a cost of $398,000. FEMA regulations authorize assistance for debris removal from public and privately owned lands when it is in the public interest. FEMA evaluates these requests for debris removal on a case-by-case. Since 2005, the City has submitted multiple filings and appeals to secure a disposition from FEMA, including through the Florida Department of Emergency Management. The City's last appeal was submitted in June 15, 2009, and since its filing there has been no answer from FEMA. FEMA regulations provide for 90 days to issue an appeal determination; yet no disposition has been made to Plantation, even though over a year and a half has passed since this appeal was filed. According to the Florida Division of Emergency Management, they have raised these delays on a number of occasions, principally with FEMA's regional staff (Region IV), and with a letter sent to the attention of the FEMA National Administrator's office (Fall of 2009).

Plantation Midtown Master Plan Revision

The City is requesting assistance to update its "Central Plantation Master Plan" that was adopted in 2002. The original Master Plan provided a detailed blueprint for transforming an 850 acre planned suburban regional activity center (retail and office) into a mixed-use, high-density urban redevelopment area providing for residential, retail, office, open space, community facility, and governmental use. The private and public investment in Midtown since 2002 has been mostly consistent with the plan. However, the plan is nine years old and needs to be updated to address significant changes in demographics, employment, and residential, retail, and office market conditions. Also, the economic strengths and weaknesses of the Midtown area must be reevaluated along with the city's ability to finance required infrastructure, and provide public transportation in the context of an evolving public county-wide transit system. The estimated cost to update the plan is $350,000. We would appreciate any assistance that could be provided as we seek to access Department of Housing and Urban Development and Department of Commerce programs and grants toward this critical project.

On behalf of the City and Council Members, we are very appreciative of your past representation and work on our behalf. We look forward to working with you throughout the year. In the meantime, if you have any questions, please contact me at 954-797-2221, or our Washington representatives, Skip Bafalis, Jim Davenport or Maurice Kurland at 703-841-0626.

Sincerely,

Mayor Rae Carol Armstrong
City of Plantation

cc: Skip Bafalis, Jim Davenport and Maurice Kurland, Alcalde & Fay
Daniel W. Keefe, City of Plantation

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE FIRM'S PROPOSAL BEING DEEMED NON-RESPONSIVE AND THE FIRM AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: Alcalde & Fay, LTD.

NAME: Mr. Maurice Kurland

ADDRESS: 2111 Wilson Blvd, 8th Floor, Arlington, VA 22201

TELEPHONE NO.: (703) 841-0626

FAX NO.: (703) 243-2874

EMAIL ADDRESS: kurland@alcalde-fay.com

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: Alcalde & Fay, LTD.

   The address of the principal place of business is: Arlington, VA

   The business is a (Sole Proprietorship) _____ (Partnership)_____ (Corporation) ✓

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: August 6th, 1974
   b. State of Incorporation: Virginia
   c. President's Name: Kevin Fay (Vice Chairman & CEO)
   d. Vice President's Name: Nancy Gibson Prowitt (President & COO)
   e. Secretary's Name: Nancy Gibson Prowitt
   f. Treasurer's Name: Nancy Gibson Prowitt
   g. Name and address of Resident Agent: N/A

3. If FIRM is an individual or a partnership, answer the following:

   a. Date of organization: N/A
   b. Name, address and ownership units of all partners:
      N/A
   c. State whether general or limited partnership: N/A

QUALIFICATION STATEMENT

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:
N/A

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: 48 Years

   a. Under what other former names has your organization operated?

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project. if necessary).
Sunbiz Registration Number: F12000004439
Please Refer to Section:

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?
No.

9. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.
No.

10. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).
Please Refer to Included Document - G. Signed Document, XIV.

11. List the pertinent experience of the key individuals of your organization (continue on insert sheet,
Please Refer to Included Document - G. Signed Documents, XV.

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.
Please Refer to Section: D. Qualification of Firm and Individual Lobbyists

13. Provide a list of work currently under contract.
Please Refer to Section: D. Qualification of Firm and Individual Lobbyists

14. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then

associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If FIRM is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by FIRM]

Not Applicable

15. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

Not Applicable

16. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

Not Applicable

17. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

Not Applicable

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Virginia

COUNTY OF Arlington

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 7/20/21 (*date*) by Maurice Kurland (*name of officer or agent, title of officer or agent*), of Alcalde & Fay, LTD. (*name of corporation acknowledging*), a Virginia (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 11/30/24

_____
NOTARY PUBLIC

MACKENZIE KATHLEEN McCLOY DOBSON
NOTARY PUBLIC
REG # 7859654
MY COMMISSION EXPIRES
11/30/2024
COMMONWEALTH OF VIRGINIA

QUALIFICATION STATEMENT

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

REFERENCES

*Please provide the names of three (3) **Governmental Agency** contract references. The references must be current or former clients with a similar engagement within the past 5 years.*

NAME: Phil Allyne	POSITION: City Manager
ENTITY: City of Lauderdale Lakes, Florida	
PHONE: (954) 535-2820	E -MAIL ADDRESS: phila@lauderdalelakes.org
ADDRESS: 4300 NW 36th Street, Lauderdale Lakes, FL 33319	
PROJECT: Federal Lobbying and Government Relations Services	
COMPLETION DATE/STATUS: 2006 to Present	

NAME: Elizabeth McBride	POSITION: Deputy City Manager
ENTITY: City of Riviera Beach, Florida	
PHONE: (561) 845-4095	E -MAIL ADDRESS: EMcBride@rivierabeach.org
ADDRESS: 600 West Blue Heron Boulevard, Riviera Beach, FL 33419	
PROJECT: Federal Lobbying and Government Relations Services	
COMPLETION DATE/STATUS: 1998 to Present	

NAME: Shaun Gayle	POSITION: Assistant City Manager
ENTITY: City of Miramar, Florida	
PHONE: (954) 602-3091	E -MAIL ADDRESS: sdgayle@miramarfl.gov
ADDRESS: 2300 Civic Center Place, Miramar, FL 33025	
PROJECT: Federal Lobbying and Government Relations Services	
COMPLETION DATE/STATUS: 2009 to Present	

INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability	
Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a “thirty (30) day notice of cancellation” on all certificates of insurance.

F. The City requires a “wavier of subrogation” for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

Maurice Kurland	Alcalde & Fay, LTD.
WITNESS	**CONTRACTOR**
7/20/2021	
DATE	**CITY OF PLANTATION**

Client#: 1530925 ALCALFAY

ACORD™ CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 7/08/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME: Marlena Brower
USI Insurance Services, LLC 3190 Fairview Park Dr. Ste 400 Falls Church, VA 22042 703 698-0788	PHONE (A/C, No, Ext): 202-424-2720 FAX (A/C, No): E-MAIL ADDRESS: marlena.brower@usi.com

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Travelers Indemnity Company	25658
INSURER B : Federal Insurance Company	20281
INSURER C : Travelers Indemnity Co of America	25666
INSURER D :	
INSURER E :	
INSURER F :	

INSURED
Alcalde & Fay, Ltd
2111 Wilson Blvd, Suite 850
Arlington, VA 22201

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	COMMERCIAL GENERAL LIABILITY			68090K6775A1942	07/01/2020	07/01/2021	EACH OCCURRENCE	$1,000,000
	[ ] CLAIMS-MADE [X] OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$300,000
							MED EXP (Any one person)	$5,000
							PERSONAL & ADV INJURY	$1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$2,000,000
	[ ] POLICY [ ] PRO-JECT [ ] LOC						PRODUCTS - COMP/OP AGG	$2,000,000
	OTHER:							$
C	AUTOMOBILE LIABILITY			BA96K7771120SEL	07/01/2020	07/01/2021	COMBINED SINGLE LIMIT (Ea accident)	$1,000,000
	[ ] ANY AUTO						BODILY INJURY (Per person)	$
	[ ] OWNED AUTOS ONLY [X] SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	[X] HIRED AUTOS ONLY [X] NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
A	[X] UMBRELLA LIAB [X] OCCUR			CUP4132Y96A1942	07/01/2020	07/01/2021	EACH OCCURRENCE	$3,000,000
	[ ] EXCESS LIAB [ ] CLAIMS-MADE						AGGREGATE	$3,000,000
	DED [X] RETENTION $5000							$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N	N / A		UB4J6772911942G	07/01/2020	07/01/2021	[X] PER STATUTE [ ] OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? [N] (Mandatory in NH)						E.L. EACH ACCIDENT	$1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$1,000,000
							E.L. DISEASE - POLICY LIMIT	$1,000,000
B	Management L			68031273	07/01/2020	07/01/2021		

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Evidence of Insurance

CERTIFICATE HOLDER

Alcalde & Fay, Ltd.
2111 Wilson Boulevard
Suite 850
Arlington, VA 22201

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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DRUG-FREE WORKPLACE

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Nancy G. Prowitt
Signature

Nancy Gibson Prowitt
Printed Name

Alcalde & Fay, LTD.
Firm Name

July 20, 2021
Date

PUBLIC ENTITY CRIMES

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for the City of Plantation, Florida

2. This sworn statement is submitted by Alcalde & Fay, LTD. (entity submitting sworn statement), whose business address is 2111 Wilson Blvd, 8th Floor, Arlington, VA and its Federal Employer Identification Number (FEIN) is 52-0996647 . (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: N/A.

3. My name is Maurice Kurland (please print name of individual signing), and my relationship to the entity named above is Partner & Lobbyist.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

_✓_ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_✓_ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_✓_ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_✓_ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_✓_ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

Nancy G. Prowitt
_____
(Signature)

July 20, 2021
_____
(Date)

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

PUBLIC ENTITY CRIMES

NOTARY BLOCK FOR A CORPORATION

STATE OF Virginia

COUNTY OF Arlington

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 7/20/21 (*date*) by Maurice Kurland (*name of officer or agent, title of officer or agent*), of Alcalde & Fay, LTD. (*name of corporation acknowledging*), a Virginia (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 11/30/24

_____
NOTARY PUBLIC

MACKENZIE KATHLEEN McCLOY DOBSON
NOTARY PUBLIC
REG # 7859654
MY COMMISSION EXPIRES
11/30/2024
COMMONWEALTH OF VIRGINIA

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this proposal is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the proposal shall make the proposal nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of proposal or award, whichever is applicable, with no time to cure.

NAME	**RELATIONSHIP**

WITNESSES:

Jeremiah Van Auken

Typed Name:

Mackenzie Dobson

Typed Name:

FIRM:

By: Alcalde & Fay, LTD.

Name: Maurice Kurland

Title: Partner & Lobbyist

NON-COLLUSION CERTIFICATION

Fill in Form

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Virginia

COUNTY OF Arlington

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 7/20/21 (*date*) by Maurice Kurland (*name of officer or agent, title of officer or agent*), of Alcalde & Fay, LTD. (*name of corporation acknowledging*), a Virginia (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 11/30/24

_____
NOTARY PUBLIC

MACKENZIE KATHLEEN McCLOY DOBSON
NOTARY PUBLIC
REG # 7858654
MY COMMISSION EXPIRES
11/30/2024
COMMONWEALTH OF VIRGINIA

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

FIRM'S CERTIFICATION

TO BE RETURNED WITH PROPOSAL

WHEN FIRM IS A PARTNERSHIP

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this_____day of_____,20_____.

_____
Printed Name of Partnership

_____
Witness

By: _____
Signature of General or Managing Partner

_____
Printed Name of Partner

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

_____
State of Registration

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of partner, or agent),* of _____(*name of Partnership acknowledging*), on behalf of the partnership, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

FIRM'S CERTIFICATION

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this Twentieth day of July ,2021 .

(CORPORATE SEAL)

ATTEST

By Nancy G. Prowitt
Secretary

Alcalde & Fay, LTD.
Printed Name of Corporation

Virginia
Printed State of Incorporation

By: Nancy G. Prowitt
Signature of President or other authorized officer

Nancy Gibson Prowitt
Printed Name of President or other authorized officer

2111 Wilson Blvd, 8th Floor
Address of Corporation

Arlington, VA 22201
City/State/Zip

(703) 841-0626
Business Phone Number

STATE OF Virginia

COUNTY OF Arlington

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 7/20/21 (*date*) by Maurice Kurland (*name of officer or agent, title of officer or agent*), of Alcalde & Fay, LTD.(*name of corporation acknowledging*), a Virginia (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 11/30/24

NOTARY PUBLIC

MACKENZIE KATHLEEN McCLOY DOBSON NOTARY PUBLIC REG # 7858654 MY COMMISSION EXPIRES 11/30/2024 COMMONWEALTH OF VIRGINIA

FIRM'S CERTIFICATION

WHEN FIRM IS A SOLE PROPRIETORSHIP OR OPERATES UNDER A FICTITIOUS OR TRADE NAME

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this_____day of_____,20_____.

_____
Printed Name of FIRM

By: _____
Signature of Owner

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

FIRM'S CERTIFICATION

WHEN FIRM IS AN INDIVIDUAL

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this _____day of _____,20_____.

By: _____
Signature of Individual

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

OFFICE OF INSPECTOR GENERAL

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRM's and vendors (herein, "FIRM's") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM'S written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

Jeremiah Van Auken

NAME: Jeremiah Van Auken

Mackenzie Dobson

NAME: Mackenzie Dobson

BY: Alcalde & Fay, LTD.

NAME: Maurice Kurland

TITLE: Partner & Lobbyist

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Virginia

COUNTY OF Arlington

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 7/20/21 (*date*) by Maurice Kurland (*name of officer or agent, title of officer or agent*), of Alcalde & Fay, LTD. (*name of corporation acknowledging*), a Virginia (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 11/30/24

_____
NOTARY PUBLIC

MACKENZIE KATHLEEN McCLOY DOBSON
NOTARY PUBLIC
REG # 7858654
MY COMMISSION EXPIRES
11/30/2024
COMMONWEALTH OF VIRGINIA

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

Fill in Form

SCRUTINIZED COMPANY CERTIFICATION

TO BE RETURNED WITH PROPOSAL

FIRM Name: Alcalde & Fay, LTD.
FIRM FEIN: 52-0996647
FIRM Authorized Representative Name and Title: Maurice Kurland, Partner and Lobbyist
Address: 2111 Wilson Blvd, 8th Floor
City: Arlington State: VA Zip: 22201
Phone Number: (703) 841-0626
Email Address: kurland@alcalde-fay.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: Nancy G. Prowitt,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: Nancy Gibson Prowitt, President & Chief Operating Officer
Date: July 20, 2021

***This form is being provided to comply with Florida Statute 287.135.**

PUBLIC RECORDS

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the firm or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the firm keeps and maintains public records upon completion of the contract, the firm shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE FIRM'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: Alcalde & Fay, LTD.

By (sign): Nancy G. Prowitt

Print Name: Nancy Gibson Prowitt

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Virginia

COUNTY OF Arlington

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 7/20/21 (*date*) by Maurice Kurland (*name of officer or agent, title of officer or agent*), of Alcalde & Fay, LTD. (*name of corporation acknowledging*), a Virginia (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 11/30/24

_____
NOTARY PUBLIC

MACKENZIE KATHLEEN McCLOY DOBSON
NOTARY PUBLIC
REG # 7858654
MY COMMISSION EXPIRES
11/30/2024
COMMONWEALTH OF VIRGINIA

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires:

_____

NOTARY PUBLIC

E-VERIFY FORM

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

Project Name: STATE AND FEDERAL LOBBYING SERVICES

Project No.: RFSP NO. 075-21

1. Definitions:

"Firm" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Firm" includes, but is not limited to, a vendor or consultant.

"Sub-Firm" means a person or entity that provides labor, supplies, or services to or for a firm or another sub-firm in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Firms, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Firm shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Firm to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Firm to perform work pursuant to the contract with the City of Plantation. The Firm acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

E-VERIFY FORM

c) Should vendor become the successful Firm awarded for the above-named project, by entering into the contract, the Firm shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Firm shall also require all sub-firms to provide an affidavit attesting that the sub-firm does not employ, contract with, or subcontract with, an unauthorized alien. The Firm shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a sub-firm knowingly violated s. 448.095 (2), but the Firm otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Firm and order the Firm to immediately terminate the contract with the sub-firm.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Firm, the Firm may not be awarded a public contract for a period of 1 year after the date of termination.

FIRM: Alcalde & Fay, LTD.

By (sign): Nancy G. Prowitt

Print Name: Nancy Gibson Prowitt

E-VERIFY FORM

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Virginia

COUNTY OF Arlington

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 7/20/21 (*date*) by Maurice Kurland (*name of officer or agent, title of officer or agent*), of Alcalde & Fay, LTD. (*name of corporation acknowledging*), a Virginia (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires: 11/30/24

NOTARY PUBLIC

MACKENZIE KATHLEEN McCLOY DOBSON
NOTARY PUBLIC
REG # 7858654
MY COMMISSION EXPIRES
11/30/2024
COMMONWEALTH OF VIRGINIA

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____(*name of company acknowledging*), a _____(*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____(type of identification) as identification.

My commission expires: _____

NOTARY PUBLIC

PROPOSAL FORM

Proposal of (Name of Firm) Alcalde & Fay, LTD.

Address: 2111 Wilson Blvd, 8th Floor, Arlington, VA 22201

Phone: (703) 841-0626

Email Address: kurland@alcalde-fay.com

To furnish and deliver all services and to do and perform all work in accordance with the Agreement Documents for the entitled solicitation:

PROJECT NAME: Community Shuttle Service
RFSP No. 074-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned Firm proposes and agrees if this proposal is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Agreement Documents for the Agreement Price and within the Agreement time indicated in this Proposal and in accordance with the Agreement Documents.

Firm accepts all of the terms and conditions of the Instructions to Firm. This proposal will remain open for ninety (90) calendar days after the day of Proposal Opening. Firm will sign the Agreement and other documents required by the Agreement Documents within fifteen (15) days after the date of City's Notice to Award.

In submitting this proposal, Firm represents as more fully set forth in the Agreement, that:

A. Firm has examined copies of all the Solicitation Documents and of the following Addenda:
(if any addenda have been issued, receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Firms and the Instruction to Firms.

DATE:	ADDENDA NUMBER:
[6/24] June 24, 2021	[No.1]
[7/7] July 7th, 2021	[No.2]
[ ]	[ ]
[ ]	[ ]

B. This proposal is genuine and not made in the interest of or on behalf of any undisclosed person, Firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. Firm has not directly or indirectly induced or solicited any other Firm to submit a false or sham proposal; Firm has not solicited or induced any person, firm, or a corporation to refrain from proposing; and Firm has not sought by collusion to obtain for themselves any advantage over any other Firm or over City.

C. FIRM shall complete the Work for the following price(s). Award shall be made to the Firm whose proposal is determined to be the most advantageous to the city taking into consideration the evaluation factors and criteria set forth in the RFSP.

The rates for the service shall be based on providing the services and associated amenities as per Scope of Services and include all costs, plus all applicable overhead and profit.

Pricing Structure	Amount
Monthly Fee	$ $5,000/mo
The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed monthly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

Communications concerning this Proposal shall be addressed to the address of Firm indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the FIRM.

Second: Within fifteen (15) days from the "Award", of this proposal, to execute the Agreement.

SUBMITTED ON July 20, 2021

SIGNATURE OF FIRM: Nancy G. Prowitt

PRINT NAME: Nancy Gibson Prowitt

TITLE (if any): President & Chief Operating Officer

ADDRESS: 2111 Wilson Blvd, 8th Floor, Arlington, VA 22201

Incorporated under the laws of the State of Florida.

Proposal Checklist and Summary Form

This form must be signed and included with the proposal submittal in addition to the required proposal documents of this solicitation. Failure to do so may result in your proposal submittal being considered non-responsive.

Firm's Name: Alcalde & Fay, LTD. **Date:** July 20, 2021

Base Proposal Total: $5,000/mo

Plantation Local Business pursuant to Section 2-227 of City's Code: Yes ☐ or No ☑

Disadvantaged Business Enterprise: Yes ☐ or No ☑

Submitted Forms:

- ☑ Qualification Form
- ☑ Insurance Requirements
- ☑ Public Entity Crimes
- ☑ Firm Certification
- ☑ Scrutinized Company
- ☑ Certificate of Insurance
- ☑ E-Verify
- ☑ Addendums
- ☑ References
- ☑ Drug-Free Workplace
- ☑ Non-Collusion Certification
- ☑ OIG
- ☑ Public Records
- ☑ Proposal Checklist Form
- ☑ Proposal Form
- ☑ Additional Pertinent Information
- ☑ Proof that Firm is Authorized to transact in the State of Florida
- ☑ Certification(s) and Licenses required to performed desired work

Signature: Nancy G. Prowitt Printed Name: Nancy Gibson Prowitt

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

Plantation
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CITY COUNCIL
Denise Horland, President
Erik Anderson, President Pro Tem
Jennifer Andreu
Timothy J. Fadgen
Nick Sortal

ADDENDUM NO. 1

RSFP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: June 24, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Would the city consider a response to this RFSP just for Federal Lobbying Services, with the understanding that if a separate state lobbying firm is selected that federal and state lobbyists would coordinate and collaborate to properly serve the City of Plantation's lobbying needs in Tallahassee and Washington?

Response No. 1: The City is accepting sealed proposals from Firms that are qualified in State and Federal Lobbying Services. The City reserves the right award to one or more Firms that City finds qualified/most advantageous for the aforementioned services.

If any Firm desires to submit for Federal (only), State (only), or Federal and State (both), the Firm shall be responsible for indicating that within their sealed proposal- preferably within their Executive Summary.

Question No. 2: As a federal lobbying firm advocating solely in Washington, and filing required federal lobbying registrations with the U.S. Senate and House of Representative, would a federal proposer to RFSP still be required to also register as a lobbyist in the State or Florida?

Response No. 2: No, a Federal Proposer will not be required to register as a lobbyist in the State of Florida, unless there is a change in the law.

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M**. Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 1 by returning it and/or acknowledging it in your bid.

PROPOSER'S NAME: Alcalde & Fay, LTD.

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Erik Anderson, President Pro Tem
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Nick Sortal

ADDENDUM NO. 2

RFSP No. 075-21

State and Federal Lobbying Services

DATE OF ADDENDUM: July 7, 2021

TO ALL PROSPECTIVE FIRMS:

The following clarification, changes, additions and/or deletions are hereby made part of the Agreement Documents for RFSP No. 075-21.

General Questions and Answers:

Question No. 1: Our firm is considering partnering with another firm in our response to the RFSP. We would be submitting only one proposal that would include both firms. As the RSFP calls for an "entity" to submit a response, would we need to submit our proposal as a prime/subcontractor arrangement or could we submit one proposal as equal partners?

Response No. 1: A Firm can submit for either the State or Federal portion or both. If a Firm wish to "partner" with another Firm, the mechanism they chose to facilitate that is up to them. The City's goal is simply to retain the most effective representation for the City at both the state and federal levels.

Question No. 2: Under "State or Federal Lobbying Experience" (Page 12 of RSFP No. 075-21), it reads: "Provide a list of clients for whom Firm has provided or is currently providing state **and** federal lobbying or consulting services."

A. Our firm solely provides State services. Can we correctly interpret the request to mean clients that have been provided one or the other "state *or* federal" services? Or is it seeking a list of only clients for which our one firm has provided both state and federal services?

- **Response for A**.: We are seeking a listing of clients represented at the state and/or federal level.

B. It asks for a list of our past clients in addition to our current clients. A list of all previous clients for which our firm has provided services would stretch over thirty years. Would a list of all clients currently represented and previously represented within in the past five years be sufficient?

- **Response for B**.: Yes, however the City reserves the right request additional clients and details.

Question No. 3: The Qualification Statement Form has multiple questions with words and phrases typically used in a construction or contracting bid. Does this form apply to this solicitation for lobbying services?

Response No. 3: If you feel that a question contained in the Qualification Statement Form does not apply to your Firm or the proposed work, please note it as Not Applicable (N/A)

Proposals **must** be submitted on or before **July 20, 2021 @ 11:00 A.M**. Proposals must be submitted electronically ONLY via the Demand Star website (https://network.demandstar.com/agencies/florida/city-of-plantation-procurement-division/procurement-opportunities/9b6d13fb-3874-4291-9605-81cf63387a40/).

OFFICE OF THE MAYOR
Lynn Stoner,
Mayor

PROCUREMENT DEPARTMENT
Charles Spencer, NIGP-CPP
Director

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Nick Sortal

All other terms, conditions and specifications remain unchanged for RFSP No. 075-21.

Please acknowledge receipt of this Addendum No. 2 by returning it and/or acknowledging it in your proposal.

PROPOSER'S NAME: Alcalde & Fay, LTD.

QUALIFICATION FORM - QUESTION 10

Phil Alleyne, City Manager - Lauderdale Lakes
954-535-2820, phila@lauderdalelakes.org
4300 NW 36th St.
Lauderdale Lakes, FL 33319

Shaun Gayle, Assistant City Manager – Miramar
954-602-3091, sdgayle@miramarfl.gov
2300 Civic Center Place,
Miramar, FL 33025

Elizabeth McBride, Deputy City Manager - Riviera Beach
561-845-4095, EMcBride@rivierabeach.org
600 West Blue Heron Boulevard,
Riviera Beach, FL, 33419

George Brown, Deputy City Manager – Boca Raton, Florida
561-393-7700, GBrown@ci.boca-raton.fl.us
201 W. Palmetto Park Road
Boca Raton, FL 33432

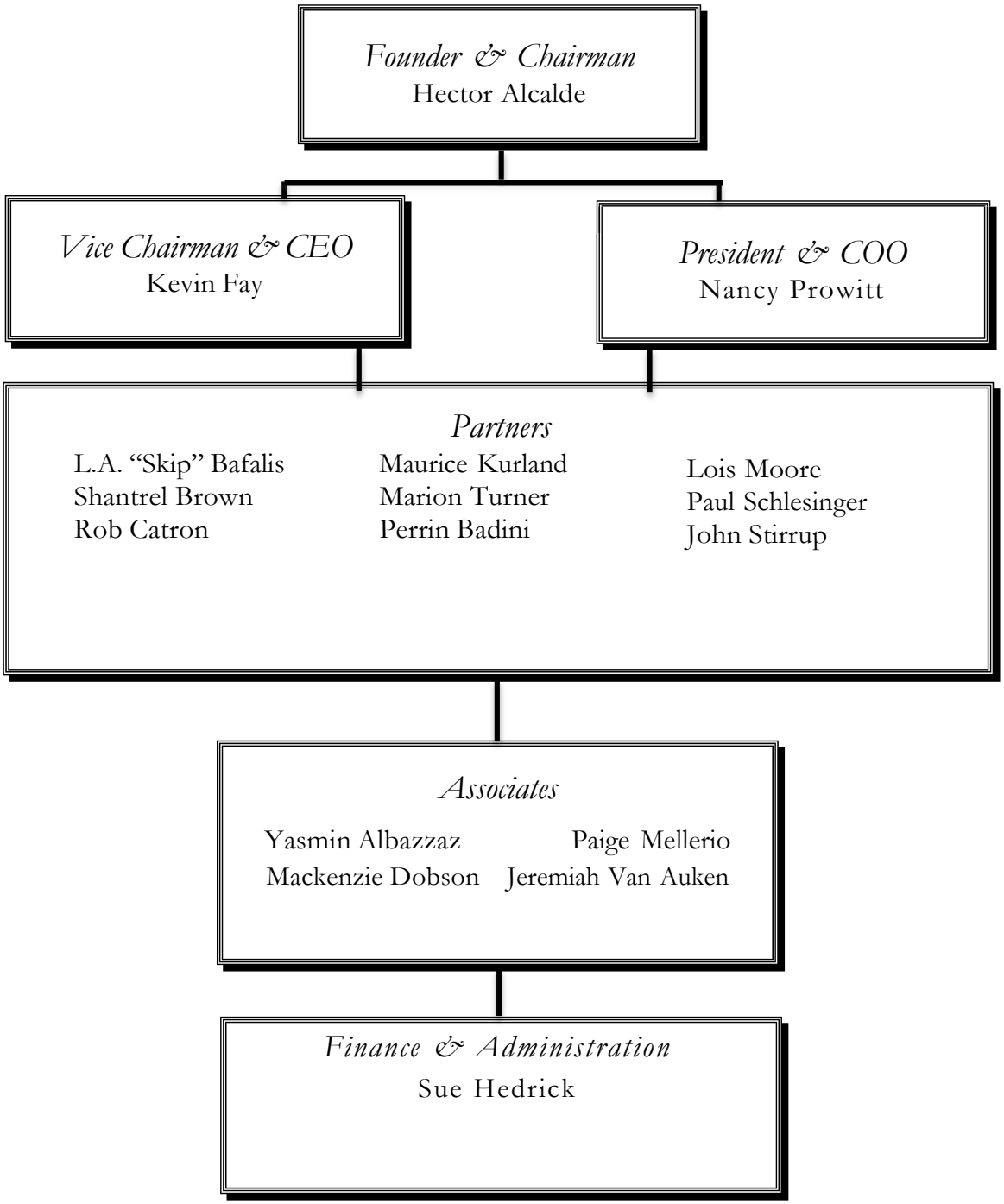
David Santucci, City Manager – Deerfield Beach, Florida
954-480-4261, dsantucci@deerfield-beach.com
150 NE 2nd Avenue,
Deerfield Beach, FL, 33441

Noemy Sandoval, Deputy City Manager – Hallandale Beach, Florida
954-457-1300, nsandoval@hallandalebeachfl.gov
400 S. Federal Street,
Hallandale Beach, FL, 33009

Alan Rosen, County Manager – Lake County, Florida
352-343-9888, arosen@lakecountyfl.gov
315 West Main Street,
Tavares, FL, 32778

Patrick Kelly, Assistant City Manager – Oviedo, Florida,
407-971-5555, pkelly@cityofoviedo.net
400 Alexandria Boulevard,
Oviedo, FL 32765

MANAGEMENT STRUCTURE – ALCALDE & FAY



Hector Alcalde, Chairman and Founder, Alcalde & Fay, over 45 years of federal lobbying advocacy, former Chief of Staff to Florida Member of Congress for over 11 years

Kevin Fay, Vice Chairman and CEO, Alcalde & Fay, over 35 years of federal and international policy advocacy, in leading the firm's Environmental Practice Group, and recognized as a global expert advocating on behalf of international environmental associations that include numerous Fortune 500 companies

Nancy Gibson Prowitt, President and COO, Alcalde & Fay, over 35 years of public policy advocacy, has led numerous grass roots campaigns in support of firm clients, and also heads up the firm's Education Practice Group

Skip Bafalis, Partner – Former 5 term Florida Congressman and also Florida Senate and House Member, with over 40 years of federal and state public policy advocacy, including service on the House Ways and Means and Public Works (now Transportation and Infrastructure) Committees

Paul Schlesinger, Partner – Former Chief of Staff to the House Transportation and Infrastructure Committee and Capitol Hill staffer for over 10 years, and with over 30 years of federal public policy advocacy leads the firm's Transportation Practice

Maurice Kurland, Partner – Over twenty-five years of federal advocacy, previously serving as Senior Legislative Assistant to former Chairman of House Intelligence Committee, and serves as a lead Partner on several of the firm's longest tenured clients.

CITY OF PLANTATION

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AGREEMENT

Between

THE CITY OF PLANTATION

And

BECKER & POLIAKOFF, P.A.

For

FEDERAL LOBBYING SERVICES

AGREEMENT NO. 075-21

General Service Agreement
By and Between
City of Plantation
&
Becker & Poliakoff. P.A.
for
Federal Lobbying Services
Agreement No. 075-21

1. PARTIES AND DATE.

This Agreement ("Agreement") is made and entered into this _____ day of _____, 2021 by and between the CITY OF PLANTATION, a Florida Municipal Corporation with its principal place of business at 400 NW 73 AVENUE PLANTATION, FL 33317, ("City") and BECKER & POLIAKOFF, P.A., a Florida Corporation with its principal place of business at 1 East Broward BLVD #1800, Fort Lauderdale, FL 33301 ("Consultant"). City and Consultant are sometimes individually referred to as "Party" and collectively as "Parties" in this Agreement.

2. RECITALS.

2.1 Consultant.

Consultant desires to timely perform and assume responsibility for the provision of certain services required by the City according to the terms and conditions set forth in this Agreement. Consultant represents that it is experienced in providing "Federal Lobbying Services" to public clients, is licensed and authorized to do business in the State of Florida, and is familiar with the plans of the City.

2.2 Procurement

Pursuant to City Code Sec. 2-220(b) and 2-226(c) the City publicly solicited for the services mentioned herein, that in the establishment of this Agreement. The Agreement for Federal Lobbying Services is not qualified as a professional services agreement which must be competitively procured pursuant to the Consultants Competitive Negotiation Act

3. TERMS.

3.1 Scope of Services and Term.

A. General Scope of Services. Consultant shall provide services that include but not limited to:

i. Consultant shall advise, counsel and represent the City in pursuing legislative initiatives, appropriations, grant applications and awards at the Federal level.

ii. Consultant shall assist the City in preparing its Federal agendas and shall strategize with the City as requested.

iii. Consultant shall identify topics and areas of need to legislators, pertinent legislative leaders, Federal agencies, committee chairs, administrative officials and others.

iv. In advance of the legislative session, the Consultant shall meet with City Administration and/or City Council to assist in the development of the City's list of legislative goals, priorities and projects. The Consultant shall identify which of these goals, priorities and projects may be addressed at the Federal level and assist in developing written material to support each request.

v. In coordination with City staff and City Council, the Consultant shall actively seek opportunities to enhance the City's legislative priorities and provide strategic guidance as necessary.

vi. The Consultant shall submit information and data as necessary in support of the City's legislative priorities.

vii. The Consultant shall monitor and report to the City, orally and in writing as requested, the status of pending Federal legislation and appropriations, to include legislation that directly or indirectly impacts the City. This shall include weekly activity reports during session.

viii. The Consultant shall attend meetings and provide testimony/advocate on behalf of the City at appropriate legislative committees/sub-committees and with State agencies in support of the City's goals, priorities, projects and funding requests.

ix. The Consultant shall coordinate and solicit support from Federal elected and/or appointed officials and appropriate agencies, including developing and assisting the City in implementing a strategic plan to strengthen and develop relationships.

x. Consultant shall assist the City and/or its representatives in scheduling and coordinating meeting with Federal leadership in furtherance of the City's agenda.

xi. At the conclusion of the Federal legislative session, the Consultant shall prepare a final report, including the final status of the City's priorities and a summary of the impact of major legislative changes to the City.

xii. In addition to legislative and appropriation requests and related activities, the Consultant shall maintain a current awareness of the City's goals and priorities and provide information and advice to the City regarding grant opportunities as appropriate

B. Term. The term of this Agreement shall commence on _____ and shall continue for a period of two (2) years ("Term"), with the option of the City for two (2) additional one (1) year terms ("Renewal Term"), unless earlier terminated as provided herein. The City shall notify Consultant of the intent to exercise a Renewal Term(s) at least 30 calendar days prior to the end of the preceding Term. Consultant shall complete the Services within the Term, and shall meet any other established schedules and deadlines. The City may adjust the fees payable for Services for each such renewal, subject to City budget requirements and appropriations for such purpose. In all other respects the terms and conditions set forth in this Agreement shall govern during the Renewal Term. The Parties may, by mutual written consent, extend the Term if necessary to complete the Services. If the Term extends beyond a single fiscal year of City, the continuation of this Agreement beyond the end of any fiscal year shall be subject to both the appropriation and availability of funds in accordance with Chapter 166, Florida Statutes, as amended.

3.2 Responsibilities of Consultant.

A. Control and Payment of Subordinates; Independent Contractor. The Services shall be performed by Consultant or under its supervision. Consultant shall determine the means, methods and details of performing the Services subject to the requirements of this Agreement. City retains Consultant on an independent contractor basis and not as an employee. Consultant retains the right to perform similar or different services for others during the Term. Any additional personnel performing the Services on behalf of Consultant shall also not be employees of City and shall at all times be under Consultant's exclusive direction and control. Consultant shall pay all wages, salaries, and other amounts due such personnel in connection with their performance of Services and as required by law. Consultant

shall be responsible for all reports and obligations respecting such additional personnel, including, but not limited to: social security taxes, income tax withholding, unemployment insurance, disability insurance, and workers' compensation insurance.

B. Schedule of Services. Consultant shall perform the Services expeditiously, and within the Term. Consultant represents that it has the professional and technical personnel required to perform the Services in conformance with such conditions. In order to facilitate Consultant's conformance with the Schedule, City shall respond to Consultant's submittals in a timely manner. Upon request of City, Consultant shall provide a more detailed schedule of anticipated performance to meet the Schedule of Services.

C. Conformance to Applicable Requirements. All work prepared by Consultant shall be subject to the approval of City.

D. City's Representative. The City hereby designates _____ or their designee, to act as its representative for the performance of this Agreement ("City's Representative"). City's Representative shall have the power to act on behalf of the City for all purposes under this Agreement. Consultant shall not accept direction or orders from any person other than the City's Representative or their designee.

E. Consultant's Representative. Consultant hereby designates Omar Franco, Managing Director, or their designee, to act as its representative for the performance of this Agreement ("Consultant's Representative"). Consultant's Representative shall have full authority to represent and act on behalf of the Consultant for all purposes under this Agreement.

The Consultant's Representative shall supervise and direct the Services, using their best skill and attention, and shall be responsible for all means, methods, techniques, sequences, and procedures and for the satisfactory coordination of all portions of the Services.

F. Coordination of Services. Consultant agrees to work closely with City staff in the performance of Services and shall be available to City's staff, consultants and other staff at all reasonable times.

G. Laws and Regulations; Employee/Labor Certifications. Consultant shall keep itself fully informed of and in compliance with all local, state and federal laws, rules and regulations in any manner affecting the performance of the Project or the Services, and shall give all notices required by law. Consultant warrants that it shall perform the Services in compliance with all applicable Federal and Florida employment laws, including, but not limited to, those laws related to minimum hours and wages; occupational health and safety; fair employment and employment practices; workers' compensation insurance and safety in employment; and all other Federal, State and local laws and ordinances applicable to the services required under this Agreement. Consultant shall indemnify and hold harmless City from and against all claims, demands, payments, suits, actions, proceedings, and judgments of every nature and description including attorneys' fees and costs, presented, brought, or recovered against City for, or on account of any liability under any of the above-mentioned laws, which may be incurred by reason of Consultant's performance under this Agreement. Consultant shall be liable for all violations of such laws and regulations in connection with the Services. If the Consultant performs any work knowing it to be contrary to such laws, rules and regulations and without giving written notice to the City, Consultant shall be solely responsible for all costs arising therefrom. Consultant shall defend, indemnify and hold City, its officials, directors, officers, employees, and agents free and harmless, pursuant to the indemnification provisions of this Agreement, from any claim or liability arising out of any failure or alleged failure to comply with such laws, rules or regulations.

i. Equal Opportunity Employment. Consultant represents and warrants that it is an equal opportunity employer and it shall not discriminate against any Subconsultant, employee or applicant for employment because of race, religion, color, national origin, handicap, ancestry, sex or age. Such non-discrimination shall include, but not be limited to, all activities related to initial employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff or termination.

H. Insurance.

i. Time for Compliance. Consultant shall not commence Services until it has provided evidence satisfactory to the City that it has secured all insurance pursuant to **Exhibit B**.

I. Accounting Records. Consultant shall maintain complete and accurate records with respect to all costs and expenses incurred under this Agreement. All such records shall be clearly identifiable. Consultant shall allow a representative of City during normal business hours to examine, audit, and make transcripts or copies of such records and any other documents created pursuant to this Agreement. Consultant shall allow inspection of all work, data, documents, proceedings, and activities related to this Agreement for a period of 3 years from the date of final payment under this Agreement.

3.3 Fees and Payments.

A. Compensation. Consultant shall receive compensation as stated below:

Pricing Structure	Amount
Monthly Fee	$4,000.00 (all-inclusive)
*The agreed upon annual retainer of $48,000.00 ($4,000/per month) shall be paid in quarterly installments of $12,000.00.	
**The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed quarterly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

B. Payment of Compensation. City shall review all invoices and pay all approved charges thereon consistent with Section 218.73, Florida Statutes, as amended.

C. Reimbursement for Expenses. Consultant shall not be reimbursed for any expenses unless authorized in writing by City.

D. Consideration Adequate. The Parties acknowledge that there is adequate consideration to enforce each and every provision of this Agreement.

3.4 Termination of Agreement.

A. For Convenience. City may, by written notice to Consultant, terminate the whole or any part of this Agreement at any time and without cause by giving written notice to Consultant of such termination, and specifying the effective date thereof, at least 30 calendar days before the effective date of such termination. Upon termination, Consultant shall be compensated only for those Services which have been adequately rendered to City, and Consultant shall be entitled to no further compensation. Consultant may not terminate this Agreement except for cause. The City may terminate this Agreement for convenience even if Consultant avails itself of the Dispute Resolution process set forth below in subsection 3.5C.

B. For Cause. City may, by written notice to Consultant, terminate the whole or any part of this Agreement at any time and with cause by giving written notice to Consultant of such termination, and specifying the effective date thereof, at least 21 calendar days before the effective date of such termination. The City may, but is not obligated to, provide Consultant with an opportunity to cure any breach prior to the effective date of any termination for cause. The Consultant may not terminate this Agreement except upon a breach by the City, which is not cured upon 21 calendar days' notice to City. In case of the Consultant's termination for cause, the Consultant shall be paid for Services satisfactorily provided to such termination date, less any setoffs or adjustments City may claim arising out of the

Consultant's breach, the remaining unperformed parts of this Agreement, and for that portion (if any) of the Consultant's performance which is unsatisfactory (the intent being that the Consultant be paid what is just and equitable compensation for the Consultants' performance of Services rendered to the satisfaction of the City). Upon termination, Consultant shall be compensated only for those Services which have been adequately rendered to City, and Consultant shall be entitled to no further compensation. Should the Consultant avail itself of the Dispute Resolution process set forth below in subsection 3.5C, then the City may not terminate this Agreement for Cause until the conclusion of the Dispute Resolution process.

C. Mutual Termination. This Agreement may also be terminated by mutual written agreement at any time and under any terms.

D. Effect of Termination. If this Agreement is terminated as provided herein, City may require Consultant to provide all finished or unfinished Documents and Data and other information of any kind prepared by Consultant in connection with the performance of Services. Consultant shall be required to provide such documents and other information within 21 calendar days of the request.

E. Additional Services. In the event this Agreement is terminated in whole or in part as provided herein, City may procure, upon such terms and in such manner as it may determine appropriate, services similar to those terminated.

(Space intentionally left blank)

3.5 General Provisions.

A. Delivery of Notices. All notices permitted or required under this Agreement shall be given to the respective Parties at the following address, or at such other address (physical or electronic) as the respective Parties may provide in writing for this purpose:

Consultant:

Becker & Poliakoff, P.A.
Gary C. Rosen
1 East Broward Blvd, #1800, Ft Lauderdale, FL 33301
Email: GROSEN@BECKERLAWYERS.COM

City:

Mayor Lynn Stoner
400 NW 73rd Avenue
Plantation, FL 33317

With copies to:

Jason Nunemaker
Chief Administrative Officer
400 NW 73rd Avenue
Plantation, FL 33317
Email: JNunemaker@Plantation.org

Kerry L. Ezrol, City Attorney
Goren Cherof, Doody & Ezrol, P.A.
3099 E Commercial Blvd., Ste. 200
Fort Lauderdale, FL 33308
Email: KEzrol@gorencherof.com

Such notice shall be deemed made when personally delivered, or, if mailed, 48 hours after deposit in the U.S. Mail, first class postage prepaid and addressed to the Party at its applicable address, or delivered to such electronic mail address provided by the Parties for service of notices under this subsection when receipt is acknowledged by electronic written response by the receiving Party.

B. Indemnification.

i. Scope of Indemnity. To the fullest extent permitted by law, Consultant shall defend, indemnify and hold the City, its officials, officers, employees, volunteers, and agents free and harmless from any and all claims, demands, causes of action, costs, expenses, liability, loss, damage or injury of any kind, in law or equity, to property or persons, including wrongful death, in any manner arising out of, pertaining to, or incident to any alleged acts, errors or omissions of Consultant, its officials, officers, employees, subcontractors, consultants or agents in connection with the performance of the Consultant's Services, the Project or this Agreement, including without limitation the payment of all consequential damages, expert witness fees and attorney's fees and other related costs and expenses, to the extent caused by the negligence, recklessness, or intentional wrongful misconduct of the Consultant and other persons employed or utilized by the Consultant in the performance of this Agreement.

ii. Additional Indemnity Obligations. Payment of any amount due pursuant to the foregoing indemnity shall, after receipt of written notice by Consultant from the City that such amount is due, be made by Consultant prior to the City being required to pay same, or in the

alternative, the City, at the City's option, may make payment of an amount so due and Consultant shall promptly reimburse the City for same, together with interest thereon at the statutory rate from the date of receipt by Consultant of written notice from the City that such payment is due. Consultant agrees, at Consultant's expense, after written notice from the City, to defend any action against the City that falls within the scope of this indemnity, or the City, at the City's option, may elect not to tender such defense and may elect instead to secure its own attorney to defend any such action and the reasonable costs and expenses of such attorney incurred in defending such action shall be payable by Consultant. Additionally, if Consultant, after receipt of written notices from the City, fails to make any payment due hereunder to the City, Consultant shall pay any reasonable attorney's fees or costs incurred by the City in securing any such payment from Consultant.

iii. Nothing contained herein is intended nor shall it be construed to waive the City's rights and immunities under the common law or Florida Statute §768.28 as amended from time to time. This obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity which would otherwise exist in the City's favor. Notwithstanding any other provision of this Agreement to which it is applicable, City shall not be liable or responsible to Consultant beyond the monetary limits and amounts specified in Ch. 768.28, Fla. Stat., regardless of whether said liability be based in tort, contract, indemnity or otherwise; and in no event shall City be liable to Consultant for punitive or exemplary damages or for lost profits or consequential damages.

iv. This paragraph shall survive termination or expiration of this Agreement.

C. Dispute Resolution

i. In the event that any dispute between the City and the Consultant concerning questions or issues arising under this Agreement that have not been resolved, a request for dispute resolution shall be submitted by the Consultant to the City for determination. Request for such determination shall be made in writing. The City's decision may be reached in accordance with assistance, as it may deem reasonably necessary or desirable. The City's decision shall be rendered in writing no more than 30 calendar days after receipt of a fully documented (to the extent that such documents are within the control of the Consultant) request for a determination. The decision shall be conclusive, final, and binding on all Parties, unless the Consultant shall seek a judicial determination in accordance with the provisions set forth below in subsection 3.5D.

ii. No later than 10 calendar Days after the Consultant's receipt of the City's determination, the Consultant shall respond to the City in writing, either accepting the determination or stating the Consultant's factual or legal objection to the determination. If the Consultant's response is an objection, the City shall respond in writing to the objection within 10 calendar days after receipt. No further response by either Party shall be required. Thereafter, the Consultant may seek a judicial determination of the dispute. In the event that the Consultant intends to seek judicial determination of a matter decided by the City, the Consultant shall notify the City of its intent to do so within 10 calendar days of the City's final decision.

iii. If required by City, the Consultant shall continue to perform the Services required under this Agreement during this resolution period, including any judicial resolution. The City's written determination shall be complied with pending final resolution, including judicial, of the dispute. If the Consultant complies with the City's written determination, the City shall continue to perform under this Agreement and make all payments due (other than those or the portions of payments in dispute, if any) during the resolution period. This payment provision shall not apply in the event that the Consultant fails to submit a dispute to the City as required by this subsection. The continued performance of this Agreement by either Party shall not constitute an admission as to any factual or legal position in connection with the dispute, or a waiver of its rights under this Agreement or at Law.

D. Governing Law; Judicial Review; Venue. This Agreement shall be governed by the laws of the State of Florida and venue shall be in Broward County without regard to its conflicts of law. The Parties hereby agree that in the event of any litigation between them, such proceeding shall be brought exclusively in the courts of the State of Florida, County of Broward or the Federal District Court with subject matter jurisdiction and encompassing the County of Broward, Florida. Each Party hereby irrevocably consents and submits to the jurisdiction of, and venue in, the aforementioned courts, and further waives any claim that a proceeding brought therein has been brought in an inconvenient forum. To the extent not prohibited by applicable law that cannot be waived, the City and Consultant hereby waive, and covenant that they will not assert (whether as plaintiff, defendant or otherwise), any right to trial by jury in any action arising in whole or in part under or in connection with this Agreement, whether now existing or hereafter arising, and whether sounding in contract, tort or otherwise.

E. Time of Essence. Time is of the essence for each and every provision of this Agreement.

F. City's Right to Employ Other Consultants. City reserves right employ other consultants in connection with this Service. Successors and Assigns. This Agreement shall be binding on the successors and assigns of the Parties.

G. Assignment or Transfer. Consultant shall not assign, hypothecate, or transfer, either directly or by operation of law, this Agreement or any interest herein without the prior written consent of the City. Any attempt to do so shall be null and void, and any assignees, hypothecates or transferees shall acquire no right or interest by reason of such attempted assignment, hypothecation or transfer.

H. Construction; References; Captions. Since the Parties or their agents have participated fully in the preparation of this Agreement, the language of this Agreement shall be construed simply, according to its fair meaning, and not strictly for or against any Party. Any term referencing time, days or period for performance shall be deemed calendar days and not work days. All references to Consultant include all personnel, employees, agents, and Subconsultants of Consultant, except as otherwise specified in this Agreement. The captions of the various articles and paragraphs are for convenience and ease of reference only, and do not define, limit, augment, or describe the scope, content or intent of this Agreement.

I. Amendment; Modification. No supplement, modification or amendment of this Agreement shall be binding unless executed in writing and signed by both Parties.

J. Waiver. No waiver of any default shall constitute a waiver of any other default or breach, whether of the same or other covenant or condition. No waiver, benefit, privilege, or service voluntarily given or performed by a Party shall give the other Party any contractual rights by custom, estoppel or otherwise.

K. No Third-Party Beneficiaries. Except to the extent expressly provided for in this subsection, there are no intended third-party beneficiaries of any right or obligation assumed by the Parties. The City has three dependent districts (Plantation Midtown Development District, Plantation Gateway, and the City of Plantation Community Redevelopment Agency) hereinafter "Districts", all of which have the power to execute contracts, and all of which are served by City personnel for the purpose of Administration. Such Districts shall be intended third Party beneficiaries and shall be able to enforce the terms hereof for any Serves provided on behalf of the Districts.

L. Invalidity; Severability. If any portion of this Agreement is declared invalid, illegal, or otherwise unenforceable by a court of competent jurisdiction, the remaining provisions shall continue in full force and effect.

M. Prohibited Interests. The Consultant warrants and represents that no elected official, officer, agent or employee of the City has a financial interest directly or indirectly in this Agreement or the compensation to be paid under it, and further, that no City employee who acts in the City as a "purchasing agent" as defined by §112.312(20), Florida Statutes, as amended, nor any elected or appointed officer of the City, nor any spouse or child of such purchasing agent employee or elected or appointed officer, is a partner, officer, director, or proprietor of the Consultants, and further, that no such City employee purchasing agent, City elected or appointed officer, or the spouse or child of any of them, alone or in combination, has a material interest in the Consultants. Material interest means direct or indirect ownership of more than Five Percent (5%) of the total assets or capital stock of the Consultants.

N. Conflicts of Interest. Consultant covenants that no person under its employ who presently exercises any functions or responsibilities in connection with this Agreement has any personal financial interests, direct or indirect, with City. Consultant further covenants that, in the performance of this Agreement, no person having such conflicting interest shall be employed, any such interests, on the part of Consultant or its employees, must be disclosed in writing to City. Consultant is aware of the conflict of interest laws of the State of Florida, Chapter 112, Florida Statues, as amended, and agrees that it will fully comply in all respects with the terms of said laws. Consultant warrants that it has not employed or retained any person employed by City to solicit or secure this Agreement and that it has not offered to pay, paid, or agreed to pay, any public official or person employed by City any fee, commission, percentage, brokerage fee or gift of any kind, contingent upon of resulting from the award of this privilege.

O. Convicted Vendor List. Consultant represents to City that it is not a person or affiliate as defined in §287.133, Florida Statutes, as amended, which has been placed on the convicted vendor list maintained by the Florida Department of Management Services following a conviction for a public entity crime. Consultant acknowledges and agrees that it may not submit a bid on a contract to provide any goods or services to the City, may not submit a bid on a contract with the City for the construction or repair of any public building or public work, may not submit bids on leases of real property with the City, may not be awarded an opportunity to perform work as a Consultant, supplier, Subconsultant or Consultant under a contract with the City, and may not transact business with the City in an amount set forth in §287.017, Florida Statutes, as amended, for Category Two for a period of 36 months from the date of being placed on the convicted vendor list.

P. Cooperation; Further Acts. The Parties shall fully cooperate with one another, and shall take any additional acts or sign any additional documents as may be necessary, appropriate or convenient to attain the purposes of this Agreement.

Q. Authority to Enter Agreement. Consultant has all requisite power and authority to conduct its business and to execute, deliver, and perform this Agreement. Each Party warrants that the individuals who have signed this Agreement have the legal power, right, and authority to make this Agreement and bind each respective Party.

R. Counterparts. This Agreement may be signed in counterparts, each of which shall constitute an original, and it shall not be necessary in making proof of this Agreement to produce or account for more than one such counterpart.

S. Entire Agreement. This Agreement, including the below mentioned Exhibits constitutes the entire agreement and supersedes all prior agreements and understandings, both written and oral, among the parties with respect to the subject matter hereof. The Agreement shall not be modified except by a written amendment dated subsequent to the date of this Agreement and signed of behalf of City and Consultant by their respective duly authorized representatives.

1. **Exhibit A**: City Required Documentation/Forms Submitted by Consultant during Solicitation Period;
2. **Exhibit B**: Consultants Certificate of Insurance and City Insurance Requirements as it pertains to this Agreement.

IN WITNESS WHEREOF, CITY OF PLANTATION AND BECKER & POLIAKOFF, P.A. have signed this Agreement in duplicate. One counterpart each has been delivered to the City and Consultant.

Attest: _____
April Beggerow, City Clerk

CITY OF PLANTATION

By: _____
Lynn Stoner, Mayor

As to legal form: _____
Kerry I. Ezrol, City Attorney

As to Procurement: _____
Charles Spencer, Procurement Director

STATE OF FLORIDA
COUNTY OF BROWARD

THE FOREGOING INSTRUMENT was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this ____ day of _____, 2021, by Lynn Stoner, as Mayor of the City of Plantation, a Florida municipal corporation, on behalf of the municipal corporation. She is personally known to me or has produced _____ as identification.

My commission expires: _____
NOTARY PUBLIC

Signed, Sealed in the presence of:

(Corporate Seal)

BECKER & POLIAKOFF, P.A.
a Florida Corporation

By: Gary C. Rosen, President

STATE OF FLORIDA

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ■ online notarization, this 18th day of August, 2021 (*date*) by Gary C. Rosen, as President of Becker & Poliakoff, P.A., a Florida Corporation, on behalf of the corporation. They are personally known to me or who has produced personally known (*type of identification*) as identification.

My commission expires: _____
NOTARY PUBLIC

COLLEEN LAPLANT
MY COMMISSION # HH 002832
EXPIRES: June 16, 2025
Bonded Thru Notary Public Underwriters

Attest: _____
April Beggerow, City Clerk

CITY OF PLANTATION

By: _____
Lynn Stoner, Mayor

As to legal form: _____
Kerry L. Ezrol, City Attorney

As to Procurement: _____
Charles Spencer, Procurement Director

STATE OF FLORIDA
COUNTY OF BROWARD

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My commission expires: _____
NOTARY PUBLIC

Signed, Sealed in the presence of:

BECKER & POLIAKOFF, P.A.
a Florida Corporation

(Corporate Seal)

By: Gary C. Rosen, President

STATE OF FLORIDA

COUNTY OF Broward

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COLLEEN LAPLANT

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April Beggerow, City Clerk

CITY OF PLANTATION

By: _____
Lynn Stoner, Mayor

As to legal form: _____
Kerry L Ezrol, City Attorney

As to Procurement: _____
Charles Spencer, Procurement Director

STATE OF FLORIDA
COUNTY OF BROWARD

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My commission expires:

_____
NOTARY PUBLIC

Signed, Sealed in the presence of:

BECKER & POLIAKOFF, P.A.
a Florida Corporation

(Corporate Seal)

_____
By: Gary C. Rosen, President

STATE OF FLORIDA

COUNTY OF_____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by Gary C. Rosen, as President of Becker & Poliakoff, P.A., a Florida Corporation, on behalf of the corporation. They are personally known to me or who has produced _____ (*type of identification*) as identification.

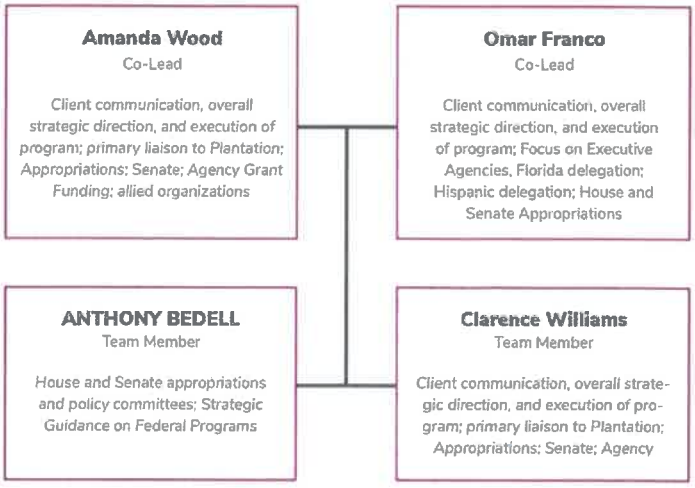
My commission expires:

_____
NOTARY PUBLIC

EXHIBIT "A"

City Required Documentation/Forms Submitted by Consultant during Solicitation Period

FEDERAL LOBBYING TEAM



Today, the Becker lobbying team represents dozens of cities, counties, universities, trade groups, private businesses, and a state port authority in the halls of Congress and with the Executive agencies. We are most proud of our long-standing clients, many of whom have been with us for 5+ years. Palm Beach County, Sarasota County, Collier County, City of Cape Coral, Town of Davie, and others have renewed our contract multiple times despite leadership changes and challenging economic times. Their confidence in our value reflects the Becker team's commitment to ongoing and consistent communication, tireless work ethic, and a consistent return on investment.

Federal Team: Becker

Firm Qualifications

No Learning Curve
Representing Florida's local governments in Washington, DC is a specialty of the Becker lobbying team - there is no learning curve. Members of the lobbying team also worked in Tallahassee before becoming federal lobbyists. Their combined state/federal government experience offers the city the benefit of leveraging state and federal programs and funding. Few firms, if any, know how to take advantage of the interplay between state and federal funding like the Becker team does for its local government clients. We have long-term working relationships with the South Florida and Florida Congressional delegation and Members of Congress with jurisdiction over your priority issues. We are ready to put that knowledge and those relationships to work for The City of Plantation.

Becker lobbyists understand municipal issues and the uniquely public nature of representing local governments. Our experience includes growing communities such as Cape Coral and Sarasota County, large, diverse communities such as Hennepin County (Minneapolis), Minnesota, and Florida cities such as North Miami, Coral Gables, and Davie.

Local Presence
We are local. We are active members and hold leadership positions in organizations such as the United Way of Broward County, Jewish Federation, Broward Bar, Greater Fort Lauderdale Chamber of Commerce, Enterprise Florida, and Greater Ft. Lauderdale Alliance. Ellyn Bogdanoff is on the Washington Summit Steering Committee with Broward leaders and local government officials. Omar Franco is helping plan the Capitol Hill meetings for the Summit participants.

Becker distinguishes itself from other federal lobbying firms by providing local liaisons who know the City well. Attorneys and former legislators Katie Edwards-Walpole and Ellyn Bogdanoff can add value with local insights and availability to participate in local meetings.

The Becker Advantage:

1) Diverse, professional, experienced DC-based lobbying team (from South Florida) that has worked together for many years in the nation's capital;
2) Extensive Capitol Hill legislative and lobbying experience and relationships with members and staff on key committees such as Appropriations, Ways & Means, Transportation, Homeland Security, Judiciary, Finance, and Commerce;

3) In-depth understanding of the City of Plantation's priority issues and federal programs relating to infrastructure, innovation and emerging technology, economic development, transportation, and more;
4) Relationships with key influencers and decision-makers (both political and career) at USDOT, Army Corps of Engineers, FEMA, Homeland Security (DHS), Health and Human Services (HHS), and Housing and Urban Development (HUD) departments;
5) Specific knowledge of federal programs impacting cities
6) Personal longtime relationships with South Florida and other members of the Florida Congressional Delegation plus House and Senate leaders on both sides of the aisle with jurisdiction on Plantation's priority issues;
7) Existing working relationships with allied organizations, such as the National and Florida League of Cities, US Conference of Mayors, National Association of Counties (NACo), American Public Works Association (APWA), and others to create synergies, collaboration, and alignment with your priorities;
8) The resources of a large law firm to provide legal analysis, interpretation, and technical assistance;
9) Fully staffed lobbying team to cover hearings, coordinate communications, and meetings for City officials, provide written and verbal reports, and provide a clear strategy for accomplishing City goals with timelines, milestones, and accountability;
10) Proven track record of successful lobbying for city governments in DC;
11) Broward County presence and local liaisons to attend local meetings and offer local perspectives to the federal lobbying team.
12) NO CONFLICTS.

In sum, Becker's active local presence in Broward County, deep Florida roots, and extensive lobbying experience representing local governments in Washington, DC (and Tallahassee) provide a tangible advantage over traditional DC lobbying firms.

A new energized federal lobbying team can elevate Plantation's visibility among the nation's leading communities and provide a new innovative strategy to advance city priorities to the right influencers, decision-makers on Capitol Hill, and in the Administration.

Key Individuals

Federal Team Members

Becker has carefully cultivated its federal lobbying team's growth to ensure the firm's fundamental commitment to diversity, camaraderie, and excellence is maintained. The federal lobbying practice provides clients with the best of both worlds: a small boutique hands-on lobbying group with a large law firm's resources and power. City officials are welcome to use our DC office when visiting the nation's capital.

The Becker Lobbying Team

The Becker team will use its combined 75+ years of lobbying experience, knowledge, relationships, and expertise to implement The City of Plantation's federal priorities.

Amanda Wood and Omar Franco will co-lead the Plantation Federal Lobbying team. They will jointly handle client communication, overall strategic direction, and execution of the agreed-upon agenda. Clarence Williams and Anthony Bedell will assist them. Each member of the team has 15+ years of experience in politics, policymaking, and lobbying.

In addition to co-leading the team, Amanda will serve as a primary Senate liaison and coalition builder with natural allies such as other cities, organizations such as the League of Cities, and issues related to policy and funding (appropriations and agency grants) for justice and transportation, water quality and quantity, housing, health, and human services. Amanda is well-known for her expertise in identifying and successfully pursuing agency grant funds.

Omar Franco is a veteran lobbyist and former Chief of Staff to Florida delegation dean Rep. Mario Diaz-Balart (R-FL). He is well-known for his strong connections to Hispanic Members and staff representing districts throughout the country. Access to a diverse and ever-increasing group of influential decision-makers is a not-so-secret weapon for the Becker team. Omar will focus on housing, transportation, mental health, opioid issues, FEMA, and appropriations.

Clarence Williams, former Chief of Staff to Congressman Kendrick Meek (D-FL), will focus on health care issues, human service issues, Defense and military base issues, FEMA, Army Corps, and appropriations. He will work primarily with House Democrats.

Anthony Bedell, former Deputy Assistant Secretary for Intergovernmental and Congressional Affairs at the US Department of Transportation (USDOT), will elevate the City's priority issues to top-level decision-makers on key House and Senate committees

Appropriations, Transportation & Infrastructure others. Anthony will work with House and Senate Republicans on transportation and other issues and provide strategic guidance on funding from USDOT, FEMA, Army Corps, and other agencies.

In addition to the above federal lobbying team members, other firm members are available as resources to the City of Plantation on an as needed basis. Becker attorney Katie Edwards-Walpole is intimately familiar with Plantation's issues from her time as a state representative representing the City. Likewise, attorney, former legislator, and state lobbyist Ellyn Bogdanoff is also available to work closely with the DC-based Federal lobbying team by sharing local insights and relevant context on issues.

Becker Team Workload and Availability

The Becker team is available immediately to begin working with the City. Co-leaders Amanda Wood and Omar Franco will carefully structure a work plan utilizing a proactive team approach that leverages team member's strengths and relationships. We understand the importance of "on-call" availability and accessibility, day or night, on weekends or holidays. Whether it is daytime meetings, evening fundraisers, or weekend social events, the team is always working to gain insights, share information, and advocate for clients. The business of government relations never stops, and either do our team members. In fact, they thrive on it. Each team member is available 24/7/365. City leaders will have cell phone numbers for each team member.

We look forward to demonstrating our tireless work ethic and creative thinking supporting the City's legislative agenda.

Federal Lobbying Team Resumes

Role: Co-Lead lobbyist responsible for client communication, overall strategic direction, and execution of program; primary liaison to Plantation; Appropriations; Senate; Agency Grant Funding; allied organizations.

Qualifications

Years of experience: 16 years of Federal lobbying; 8 years on Capitol Hill

Percentage of time dedicated to the City of Plantation: 20%

Amanda Wood has worked on and around Capitol Hill for over 20 years. She has extensive knowledge and relationships on Capitol Hill and in the Administration. She began lobbying in 2005 after serving on the staff of Senator Bob Graham for seven years and as his last Senate Legislative Director.

Ms. Wood's experience working on Capitol Hill and representing local governments offers clients expertise on federal issues related to transportation, economic development, natural resources, disaster preparedness and recovery, water resources, science, technology, NASA, law enforcement, and social services. She has developed a specialty in accessing criminal justice equipment and law enforcement training funds through programs run by Justice, Homeland Security, and others. She has also had great success representing a long-time client, ShotSpotter, a technology used by local governments to detect gunshot locations.

Amanda represents a mix of public and private sector clients, including Sarasota and Collier counties, Cape Coral, FL, Davie, FL, ShotSpotter, Next Era Energy, NTT Data, Hitachi Vantara, and Genasys Corporation, among others.

Ms. Wood develops and executes federal government relations strategies and guides clients through the federal funding process, including the House and Senate's budget and appropriations committees and federal grant opportunities. She has achieved success through strategic, direct communication with her clients and federal decision-makers and a comprehensive approach to researching community-specific federal funding opportunities. Amanda takes pride in helping clients communicate effectively with federal officials and identify and secure grant funding that fulfills local needs.

Work History

Amanda Wood served as Legislative Director to Senator Bob Graham (D-FL), responsible for developing and implementing the Senator's legislative agenda and strategy. While serving as the Senator's chief advisor on federal appropriations, Ms. Wood worked closely with representatives from various cities, counties, educational institutions, nonprofit organizations, and state agencies to advocate for projects ranging from infrastructure improvements to research and cultural projects.

Since 2005, Amanda has represented city and county governments of various sizes, demographics, and economic conditions. She has been successful in securing federal funding through congressional appropriations and agency grant awards. Amanda

enjoys working with clients to explain Federal opportunities, develop proactive strategies to secure funding, expedite federal approvals, and remove roadblocks. She presents regular updates to her clients regarding Congressional activities and political impacts on their policy priorities.

Amanda and other team members have excellent working relationships with influential Members and staff on committees with jurisdiction over Plantation's priority issues. Some examples include House Appropriations Subcommittee on Energy & Water, which provides for the Army Corps projects with Congresswoman Debbie Wasserman Schultz, Lois Frankel. Rep. Wasserman Schultz also chairs the powerful Subcommittee on Military and Veterans Affairs spending. Rep. Mario Diaz-Balart serves as Ranking Member of the House Transportation and Housing Appropriations Subcommittee. Additionally, the team has excellent relationships on Transportation & Infrastructure authorizing committee with Chairman DeFazio, Ranking Member Graves, Eddie Bernice Johnson, John Garamendi, Rick Larsen, plus Florida members Dan Webster, Brian Mast, Frederica Wilson, and Carlos Gimenez.

Similarly, on the Senate side, Amanda has worked closely with the Environment and Public Works Committee Members and staff since her time as Legislative Director for Senator Bob Graham, who served there for many years. Senator Rubio is a member of the all-important Appropriations Committee, and the team has good working relationships with subcommittees with jurisdiction over the City's priority issues. Amanda continually works with the staff of Appropriations Chairman Patrick Leahy and Ranking Member Richard Shelby and subcommittee leadership to advance goals (funding and otherwise) through their annual "must-pass" bills will serve as critical vehicles for our efforts.

Amanda and the team have established direct relationships with influential Federal agency officials to guide funding levels, program decisions, advisory board appointments, and competitive award processes.

Education & Training
Georgetown University, B.S.

Organizational Involvement
Board member of the Latin American Youth Center in Washington, D.C.
Member, Georgetown University Alumni Admissions Program.

Amanda Wood's Accomplishments for local government clients:

- ✓ Secured a $13 million US Department of Transportation (USDOT) TIGER Grant for transportation infrastructure for Collier County. The Highly competitive grant was won on a re-application following a high-level debrief with USDOT and outreach

from the entire delegation, including then-House Transportation Appropriations Committee Chairman Mario Diaz-Balart (R-FL). The Becker team worked closely with USDOT's Office of Intergovernmental Affairs to achieve this significant win for Collier County.

- ✓ Secured $9+ million in 2020 for Collier County to purchase new buses and rehabilitate its existing operations and maintenance building. We helped the County design a well-aligned project with both the grant requirements and our knowledge of FTA's priorities and interests. We also engaged their Congressional delegation to weigh in with support, arming them with draft letters of support and talking points for outreach to USDOT leadership. Notably, we leveraged the support of House Transportation Appropriations Subcommittee Ranking Member Mario Diaz-Balart.
- ✓ Successfully gained passage of language creating the Water Infrastructure Financing and Innovation program (WIFIA) to address local government's water infrastructure finance issues. This language created a finance mechanism modeled after the successful Transportation Infrastructure Finance and Innovations Authority and will provide access to lower-cost capital for investments in water infrastructure. WIFIA increased the availability of federal loans for water infrastructure investments by over $20 million, which would otherwise not be suitable for assistance through the existing Drinking Water and Clean Water State Revolving Fund (SRF) programs.
- ✓ Helped coordinate local government coalition with cities and counties to change federal law to limit FEMA's ability to de-obligate decade-old disaster recovery expenditures for clients, including Collier and Palm Beach counties, the City of Cape Coral, and the Town of Davie.
- ✓ Worked with the Federal Emergency Management Agency (FEMA) to reach a favorable determination on appeals of FEMA's de-obligation of disaster recovery expenditures related to the hurricanes from over a decade ago for clients including Collier County, the City of Cape Coral, and the Town of Davie.
- ✓ Expedited U.S. Fish and Wildlife Service and Army Corps of Engineers permits for multiple coastal communities, advancing critical habitat protection and economic development.
- ✓ Assisted the City of Cape Coral in securing funding through the Paul Coverdell forensic science grant, which resulted in the award of $93,796 in competitive U.S. Department of Justice (DOJ) funds to the Cape Coral Police Department.
- ✓ Secured $2.4 million under the US Department of Homeland Security (DHS) SAFER grant program for fire service staffing in the Town of Davie and $462,673 through the Assistance to Firefighters Grant for the Town of Davie for new self-contained breathing apparatus (SCBA) and an air compressor cascade system for frontline fire engines and rescue units.

- ✓ Following the explosion and fire on BP's Deepwater Horizon in the summer of 2010, Amanda worked on Collier County and Gulf County's behalf to support legislation to compensate impacted counties and restore habitat. The RESTORE Act became law in 2012 and holds the parties responsible for the Gulf oil disaster accountable for restoring the Gulf. By investing fines owed by BP and the other parties responsible for the Gulf oil spill into the Gulf region, the RESTORE Act has provided significant financial resources to Florida counties.
- ✓ Over three fiscal years, Amanda assisted Collier County in securing $2.1 million in federal funding for transportation infrastructure to support improvements to two critical interchanges on I-75 at Everglades Boulevard and Collier Boulevard/SR 84. These improvements were critically needed to provide access to safe evacuations from storms and fires as significant growth continues in Collier County.
- ✓ Guided and advised public safety innovator ShotSpotter and its local government clients in securing over $10 million in federal funding to protect their communities through Gunshot Location System coverage.
- ✓ Secured support for tax-exempt status of municipal bonds and successfully eliminated language in the final tax package that would have impacted bonding to construct professional sports stadiums creating significant savings for local governments.

Role: Co-Lead lobbyist responsible for client communication, overall strategic direction, and execution of program; Focus on Executive Agencies, Florida delegation; Hispanic delegation; House and Senate Appropriations; Housing, Mental Health, Prescription Drug/Opioid prevention, and treatment

Years of experience: 13 years of Federal lobbying; 5 years on Capitol Hill; 10 years in Florida Legislature

Percentage of time dedicated to the City of Plantation: 20%

Omar Franco is the Managing Director of Becker's Washington, DC office. He represents a broad cross-section of Fortune 500 companies, small businesses, public entities, and trade association clients, including, for example, ViacomCBS, Fox Corporation, Motion

Picture Association, Intuit, Booz Allen Hamilton, Florida Crystals Corporation, Univision, National Association of Hispanic Association of Real Estate Professionals, America's Small Business Development Centers, Eastern Shipbuilding Group, Gold Coast Florida Regional Center, A&J Capital, plus, the Florida counties of Sarasota, Palm Beach, and Collier, and the Florida municipalities of Coral Gables, Davie, Hialeah, South Miami, and Pinecrest, among others.

Omar works with Hispanic organizations that promote diversity and a voice for Hispanics in Washington and throughout the country. He is the federal lobbyist for the Latino Coalition and is considered one of the most effective Hispanic federal lobbyists. He serves on the National Hispanic Advisory Council, providing input to the President and Executive branch on essential issues to the Hispanic community.

Work History

Omar Franco has served in government at the state and federal levels and has represented local governments and private entities in Washington, D.C. Starting in 1993, Mr. Franco served as a legislative aide to a bipartisan group of Florida state legislators. He lobbied for the Florida Medical Association and the University of Miami.

In 2001, then-University of Miami President and former U.S. Representative Donna Shalala promoted him to Assistant Vice President of Governmental Relations, where he represented the university at both the federal and state levels of government and primarily worked on appropriations and health care issues. The University of Miami integrated with Miami Jackson Hospital, its safety net hospital, and the medical school. In 2003, Omar was named Chief of Staff for Congressman Mario Diaz-Balart (R-FL). He managed the Congressman's Washington D.C. and district operations. He closely counseled the Congressman in his areas of expertise, including federal appropriations, health care, transportation, higher education, and issues dealing with Hispanics. During his tenure, Omar was granted Top Secret security clearance by the U.S. Department of Defense and founded the Congressional Hispanic Conference and the Congressional Hispanic Leadership Institute.

He returned to lobbying in 2009. He was the lead government relations consultant for the Miccosukee Tribe of Florida, Stratus Pharmaceuticals, Pacer Health, FalconTrust Air, Florida Gulf Coast University, Secure Wrap, Medica HealthCare Plans, the municipalities of Hialeah, Miami Lakes, and North Bay Village. He also worked on federal issues for CNL Financial Group, Vulcan, Inc., Charter Communications, and Frontier Communications. Omar founded Franco Government Relations in 2010, where he represented the Miccosukee Tribe of Florida, Florida Gulf Coast University, and the Town of Miami Lakes and continues representing Hialeah, North Bay Village, and Hialeah Gardens. In 2011, he

founded the Washington, D.C. office for Becker and built a federal lobbying practice for the law and lobbying firm.

Education &Training
Florida State University, B.A.
Lobbying Certificate Program (LCP), Association of Government Relations Professionals

Organizational Involvement
Congressional Hispanic Leadership Institute (CHLI), Board of Directors
The Latino Coalition, Secretary of the Board of Directors
League of Minority Voters, Board of Directors
Association of Government Relations Professionals, Past Board of Directors
Hispanic Lobbyist Association (HLA), Past Board of Directors, past President, former treasurer
Congressional Chiefs of Staff Alumni Association

Examples of Client Accomplishments

- ✓ Palm Beach County - Received clarification from the U.S. Department of Housing and Urban Development (HUD) concerning its interpretation of the Fair Housing Amendments Act regarding sober houses. The joint statement by both the Department of Justice and HUD clarifies the Fair Housing Amendments Act and its application to group homes, including sober homes. This clarification from HUD allows Palm Beach County to pass ordinances to protect the safety of the residents of these homes -- a top priority for the County.
- ✓ Town of Davie - Secured a U.S. Department of Homeland Security's Federal Emergency Management Agency (FEMA) de-obligation appeal through the state associated with Hurricane Wilma for $1,190,691 for the Town of Davie.
- ✓ Town of Davie - Identified numerous funding opportunities through federal agencies and various grant programs. We have reviewed past grant applications and identified some needed improvements. We coordinate technical assistance training for Town staff to learn how to be more successful in applying for grants, including COPS grants for police funding, SCBA grants for fire protection, and Economic Development Agency (EDA) grants. The Town renewed our one-year contract – another testament to our success for local government clients.
- ✓ North Bay Village, FL – Secured $475,000 for a Bus Facility Project within the new Municipal Public Safety Complex. Also, Omar worked with Rep. Debbie Wasserman Schultz's office to assist North Bay Village in receiving $4,655,000 from the American Recovery & Reinvestment Act for the Force Main project.
- ✓ North Bay Village, FL - For 42 years, wastewater from North Bay Village pumped through the same pipe traveling more than two miles to Miami Beach to be processed. This force main pipeline rested on the Biscayne Bay floor, exposed to

hazards such as impacts from boats. Damage to the pipe accelerated by corrosion and age. This pipeline had caused six spill accidents and was causing continued environmental damage and health risks to North Bay Village and all the surrounding communities. Omar and other team members began working with North Bay Village to see if federal funding would be available for this project. Working closely with then-Senator Bill Nelson and Congresswoman Debbie Wasserman Schultz's office, we resubmitted the appropriations request. After several years of work, North Bay Village received notification that it had been awarded $4,655,012 to completely rehabilitate the existing 12,000 feet of 12-inch force main that crosses the Biscayne Bay.

- ✓ Miami Lakes, FL – Secured $570,000 Transportation-Housing and Urban Development (THUD) funding for vehicle procurement of two hybrid electric vehicles to provide trolleybus service. Omar and other team members worked with Congressman Mario Diaz-Balart's office to secure $570,000 in the Transportation-HUD bill for vehicle procurement of two hybrid electric vehicles to provide this trolleybus service. The Town sought to enhance its existing transportation program, specifically, the general circulator trolleybus service routes, to decrease traffic congestion and increasing economic development via mass transit development projects. The public circulator service improved with scheduled bus routes, bus shelters and benches, and upgrades to street signs, among other things.
- ✓ Hialeah, FL – Worked with Rep. Mario Diaz-Balart's office and secured $500,000 for street and sidewalk improvements in the Transportation-HUD Appropriations bill and $250,000 for police equipment upgrades in the Commerce-Justice State Appropriations under the COPS account. The city requested federal funds to complete the West 24th Avenue corridor's reconstruction from 52nd Street to 76th Street and West 76th Street, from 20th to 36th Avenue. The federal dollars enhanced stormwater drainage, improved the lighting, sidewalk, curb/gutter, and added additional center turn lanes and another lane in either direction.
- ✓ Transportation Security Administration (TSA) to promulgate new rules and regulations for the baggage wrapping industry in the United States.
- ✓ Eastern Shipbuilding Group - $500 million was included in the FY-18 Omnibus bill of the Homeland Security Appropriations for the Coast Guard's Offshore Patrol Cutter program, an increase of $400 million over FY-17 funding.
- ✓ Small Business Development Centers - Secured $130,000,000 – a $20,000,000 increase over the President's proposed budget.

Qualifications

Clarence Williams
Senior Government Relations Consultant
Washington, D.C.
202.621.7122
202.621.7264
CLWILLIAMS@beckerlawyers.com

Role: FEMA, Human Services, Army Corps, Health Care policy and funding; Florida delegation; House of Representatives; Appropriations; Agency policy and funding

Years of experience: 10 years of Federal lobbying; 8 years on Capitol Hill; Florida Legislature

Percentage of time dedicated to the City of Plantation: 10%

Clarence Williams represents and advocates for a wide range of clients before Congress and federal executive branch agencies. Clients rely on Clarence's policy and political acumen, gained over 15 years of public service in Washington, D.C., and a state capitol to help them take advantage of federal opportunities and navigate potential pitfalls in regulations, procurement, and legislation. His clients include local governments such as Brevard County, Volusia County, Miami Gardens, North Miami, West Park. He also represents Florida Memorial University, Bethune Cookman University, including its School of Public Health, University of Miami's Uhealth Tower Hospital, Florida International University, Westchester General Hospital, and Corona Pathology (a clinical laboratory), the Foundation for Sickle Cell Disease Research, among others.

He takes advantage of his knowledge of state and federal government programs to help clients access and leverage government funding and unravel complicated program overlap. As an example, he was able to secure $1 million-plus in sequestered grant funds that were released during the government shut down for a capital project and negotiated $1 million-plus in funds from the State's Revolving Fund for a total of about $2.1 million secured for the City of Opa-Locka.

A dynamic speaker who translates complex policy matters for all audiences, Clarence provides policy updates to clients on subjects including Opportunity Zones, health care, tax, government procurement, education, and general government process.

Work History
Clarence served as Chief of Staff for Congressman Kendrick B. Meek (D-FL). He served as the Congressman's chief policy advisor and strategist on all matters before the U.S.

House of Representatives. He directly managed the Congressman's portfolio of issues relating to the Committees on Ways and Means, Armed Services, Homeland Security, and Budget. Clarence specialized in health care issues, armed services, taxation, energy, local government issues, education, and domestic and international trade. As lead staff for Congressman Meek on the Ways & Means Committee and Health Subcommittee, he has hands-on experience with the development of the Affordable Care Act (ACA), including:

- Worked to ensure that the Disproportionate Share Hospital (DSH) program continued with the expansion of Medicaid and that states maintained discretion to direct payments as necessary;
- Limited taxation on Durable Medical Equipment (DME), and providing incentives for manufacturers to cut costs;
- Structuring of the Accountable Care Organizations pilot program.

Since leaving Capitol Hill in 2011, Mr. Williams has represented public and private sector clients before Congress and the Administration. He has succeeded in securing funding and making legislative and regulatory changes to fulfill his client's goals. He works especially closely with federal agencies including DOT, FAA, TSA, DHS, and members of the House Transportation, Science, Ways & Means, Energy & Commerce, Homeland Security and Armed Services Committees, and Senate Finance, Health, Education, Labor & Pensions (HELP), Commerce, Armed Services and Homeland Security Committees, plus House and Senate Appropriations Committees.

Education & Training
Florida State University, B.A.

Organizational Involvement
Congressional Black Caucus
American League of Lobbyists
Congressional Chiefs of Staff Alumni Association

Examples of Client Accomplishments

- ✓ Assisted Bethune-Cookman University in obtaining an invitation to join an $86 million federal STEM research consortium sponsored by the United States Army, as well as a DOJ-sponsored research project to study behavioral aspects of domestic violence.
- ✓ Secured $5.1 million for client, Florida International University to create a Center of Excellence in joint partnership with the Department of Defense, NASA, and NOAA for research in origami antennae.
- ✓ Assisted the City of Miami Gardens in obtaining $1.2 million through the Department of Justice's COPS program to hire the city's first entirely residential

police class.

- ✓ Leveraged federal-state relationships to orchestrate the release of over $1 million in sequestered grant funds for a capital project in Opa-Locka while simultaneously negotiating funds from the State Revolving Fund totaling just under $1 million for a related project in Opa-Locka.
- ✓ Worked with the Department of Transportation's Federal Aviation Administration (FAA) to maintain the Executive Airport's operation in Opa-Locka in the face of widespread contract tower closing. Opa-Locka was one of only 24 airports to remain open of the original 177 slated for closing.
- ✓ Secured a $25 million authorization in the National Defense Authorization Act for client STS International Inc.
- ✓ Secured multi-year funding through the United States Air Force for Florida Memorial University's Aviation and Aerospace program
- ✓ Established working/advisory relationship between NASA's manned exploration divisions and client ACR Electronics on iridium-based communications networks
- ✓ Worked with program officials within the Department of Education and Congressional committee staff to provide the Department with authority to modify eligibility requirements for an existing program with remaining funds from the previous budget year. In advocating for and obtaining the modification the Department wanted and our client needed, our team was able to assist client Florida Memorial University in receiving $12 million in capital funding from the program's remaining money
- ✓ Worked with the Department of Defense on logistics, IED technology, and securing their fuel fleet.
- ✓ Obtained $4.9 million from the United States Air Force for client Florida International University to create a Center of Excellence in Origami Antenna development.
- ✓ Assisted the University of Miami in partnering with the National Institute of Occupational Safety and Health through an MOU agreement to perform research related to firefighter cancers.

Role: Congressional Lobbying Only – House and Senate appropriations and policy

committees; Strategic Guidance on Federal Programs

Years of experience: 25 years of Federal lobbying; 7 years of federal government experience at USDOT and USDOL, and USSBA.

Percentage of time dedicated to the City of Plantation: 10%

Anthony Bedell is a Senior Corporate and Government Relations Director in Becker's Federal Lobbying Practice. His clients include the City of Virginia Beach, America's Small Business Development Centers, Virginia Port Authority, Hitachi, Transurban, Signal Restoration, Ross & Baruzzini, Gastonia, NC.

He most recently served as the U.S. Department of Transportation Deputy Assistant Secretary for Congressional Affairs, the number two governmental affairs position in Secretary Elaine L. Chao's Office. He was initially appointed Deputy Assistant Secretary for Intergovernmental and Tribal Affairs in May 2017.

Anthony helped bring significant transit projects to fruition when he was intergovernmental lead at USDOT. There were hundreds of similar projects where he played this role, but these are among the most significant and high-profile. As the liaison between local government and USDOT officials, Anthony facilitated high-priority projects to "yes" by handling everything needed from a policy, political, and strategy perspective with stakeholders and decision-makers. He toured all of the proposed local government projects. He understands the internal DOT process (no matter who is in the White House) and how to effectively present a project that will be well-received by DOT political and career staff members. Criteria and process will be the same even if policy parameters change. He knows how to pitch DOT by giving them the cover they need politically and substantively. Anthony worked with local elected officials and their staff and Congress to recommend the Secretary for a final decision.

Examples include:

- 2017 Maryland- Maryland Transit Authority $500 million for Purple Line BRT (bus rapid transit)
- 2018 City of Los Angeles- L.A. Metro $1.3 billion Purple Line extension (Olympics)
- 2018 City of Jacksonville FL.- Jacksonville Transit Authority $25 million BUILD grant award for an autonomous vehicle program
- 2019 New York/New Jersey Transit Authority- Portal North Bridge (Gateway project) $250 million (engineering)
- 2017/2019 City of Columbus OH- Smart Cities program grant $40 million

Mr. Bedell was also a Department of Transportation representative for the Northeast Corridor Commission tasked with developing a formula to allocate capital and operating costs based on usage and facilitating collaborative planning. Prior, he was president of government relations firm Red Five Strategies and the director of federal and state government affairs for Intuit.

In addition to U.S. Department of Transportation, Mr. Bedell has additional executive branch experience. He was appointed as a senior legislative officer by then-Labor Secretary Chao to handle legislative matters for the Department of Labor. He also served as associate administrator for the Office of Congressional and Legislative Affairs at the U.S. Small Business Administration as chief advisor on Congress and the executive branch's legislative matters.

Projects of a Similar Nature

- ✓ **Virginia Port Authority** - Secured $20 million from US Department of Transportation (USDOT) for Virginia Port Authority, the largest Port infrastructure grant in the country in 2020. After years of trying, VPA achieved success with the Becker team's three-dimensional strategy: politics, policy, and impact. Becker also used regional economic data and support from a regional coalition of Members to make a winning case for the port. In addition, secured $2.1 million in federal highway funding and $83 million in New Starts funding in the FY22 budget for a total of $107.1 million in only the first contract year.
- ✓ **NETT Council** - Anthony was one of only four designees by Secretary Chao's office to sit on the Non-Traditional and Emerging Transportation Technology Council (NETT). It is an internal deliberative body created by then-Secretary Chao to review the latest technology in transportation to identify jurisdictional or regulatory obstacles and streamline processes. Through that experience, Anthony is knowledgeable about the latest innovations, their champions and detractors, and which division within USDOT had lead responsibility. The NETT Council provides an opportunity for Plantation to elevate its visibility by showcasing the city as thought leaders on mass transit innovation.
- ✓ **Smart Cities Challenge** - Anthony assisted with the evaluation of the Smart Cities Challenge. He specifically worked with the ultimate winner, the City of Columbus. The city was recognized for implementing an integrated plan addressing challenges in residential, commercial, freight, and downtown districts using several new technologies, including connected infrastructure, electric vehicle charging infrastructure, an integrated data platform, autonomous vehicles, and more. They are working with others, including Austin, Denver, Kansas City, Pittsburgh, Portland, and San Francisco, to share best practices to help other cities

across America replicate their successes. Smart Cities is a viable option for the City of Plantation with Anthony's insights and guidance.

QUALIFICATION STATEMENT

Fill in Form

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE FIRM'S PROPOSAL BEING DEEMED NON-RESPONSIVE AND THE FIRM AS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: Becker & Poliakoff, P.A.

NAME: Omar Franco

ADDRESS: 1275 K Street, N.W., Suite 850, Washington, DC 20005

TELEPHONE NO.: 202-621-7122

FAX NO.: 202-330-5464

EMAIL ADDRESS: ofranco@beckerlawyers.com

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: Becker & Poliakoff, P.A.

   The address of the principal place of business is: Firm Headquarters: 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301

   The business is a (Sole Proprietorship) _____ (Partnership)_____ (Corporation) X

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: 12/22/1975
   b. State of Incorporation: Florida
   c. President's Name: Gary C. Rosen
   d. Vice President's Name:
   e. Secretary's Name: Steven B. Lesser
   f. Treasurer's Name: Allen M. Levine
   g. Name and address of Resident Agent:

3. If FIRM is an individual or a partnership, answer the following:
   a. Date of organization: _____
   b. Name, address and ownership units of all partners:
   c. State whether general or limited partnership: _____

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: 48

   a. Under what other former names has your organization operated?

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

   Please see proof of lobbyist registrations attached.

8. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

   No

9. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

   No

10. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

    N/A

11. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

    See Becker lobbyist resumes in response. Becker Officer bios are also attached.

12. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

    N/A . See Federal Lobbying registration information for the past 5 years included in response.

13. Provide a list of work currently under contract.

    N/A . See current list of Federal Lobbying registration information in response.

14. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then

associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If FIRM is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by FIRM]

N/A

15. List all disputes, claims, mediations and litigation between the Owner and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

N/A

16. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

No

17. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

No

Signature

Gary C. Rosen, President

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this 7/13/24 (*date*) by Gary C. Rosen (*name of officer or agent, title of officer or agent*), of Beard Rosenblatt (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

Colleen LaPlant
NOTARY PUBLIC

COLLEEN LAPLANT
MY COMMISSION # HH 093832
EXPIRES: June 16, 2025
Bonded Thru Notary Public Underwriters

DRUG-FREE WORKPLACE

Fill in Form

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature	Gary C. Rosen Printed Name
Becker & Poliakoff, P.A. Firm Name	13 7/14/2021 Date

PUBLIC ENTITY CRIMES

Fill in Form

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for RFSP No 075-21

2. This sworn statement is submitted by Becker & Poliakoff, P.A. (entity submitting sworn statement), whose business address is 1 E Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301 and its Federal Employer Identification Number (FEIN) is 59-1640708. (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: _____.

3. My name is Gary C Rosen (please print name of individual signing), and my relationship to the entity named above is President.

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

_X_ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

_____ There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

_____ The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

_____
(Signature)

7/13/2021
_____
(Date)

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 7/13/21 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker + Poliakoff (*name of corporation acknowledging*), a Florida (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

NOTARY BLOCK FOR A LIMITED LIABILITY COMPANY:

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this _____ (*date*) by _____ (*name of member, manager, officer, or agent, title of member, manager, officer or agent*), of _____ (*name of company acknowledging*), a _____ (*state or place of formation*) limited liability company, on behalf of the company, who is personally known to me or who has produced _____ (type of identification) as identification.

My commission expires:

_____
NOTARY PUBLIC

NON-COLLUSION CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this proposal is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the proposal shall make the proposal nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of proposal or award, whichever is applicable, with no time to cure.

NAME	RELATIONSHIP

WITNESSES:

Typed Name: Colleen LaPlant

Typed Name: DIANA GENTIL

FIRM:

By: Becker & Poliakoff, P.A.

Name: Gary C. Rosen

Title: President

Signature:

NON-COLLUSION CERTIFICATION

Fill in Form

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/13/21 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a Florida (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

FIRM'S CERTIFICATION

Fill in Form

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this 13 day of July, 20 21.

Becker & Poliakoff, P.A.
Printed Name of Corporation

Florida
Printed State of Incorporation

By: _____
Signature of President or other authorized officer

Gary C. Rosen
Printed Name of President or other authorized officer

1 E. Broward Blvd, Suite 1800
Address of Corporation

Ft. Lauderdale, FL 33301
City/State/Zip

954.987.7550
Business Phone Number

(CORPORATE SEAL)

ATTEST

By _____
Secretary

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 7/13/2021 (*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRM's and vendors (herein, "FIRM's") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM'S written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

Colleen LaPlant

NAME: Colleen LaPlant

Diana Gentil

NAME: DIANA GENTIL

BY: Becker & Poliakoff, P.A.

NAME: Gary C. Rosen

TITLE: President

Signature:

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 7/13/2021(*date*) by Gary Rosen (*name of officer or agent, title of officer or agent*), of Becker & Poliakoff (*name of corporation acknowledging*), a FL (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

SCRUTINIZED COMPANY CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

FIRM Name: Ericks Consultants Inc.
FIRM FEIN: 59-2722222
FIRM Authorized Representative Name and Title: Candice Ericks, Managing Partner
Address: 205 South Adams Street
City: Tallahassee State: FL Zip: 32301
Phone Number: 954-648-1204
Email Address: candice@ericksconsultants.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com

Certified By: _____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: Candice Ericks, Managing Partner
Date: 07/13/ 2021

***This form is being provided to comply with Florida Statute 287.135.**

SCRUTINIZED COMPANY CERTIFICATION

Fill in Form

TO BE RETURNED WITH PROPOSAL

FIRM Name: Becker & Poliakoff, P.A.
FIRM FEIN: 59-1640708
FIRM Authorized Representative Name and Title: Gary C. Rosen, President
Address: 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301
City: Ft. Lauderdale State: FL Zip: 33301
Phone Number: 954.987.7550
Email Address: grosen@beckerlawyers.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: _____,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: Gary C. Rosen, President
Date: 7/14/2021

13 ***This form is being provided to comply with Florida Statute 287.135.**

PUBLIC RECORDS

Fill in Form

COMPLIANCE UNDER SECTION 119.0701
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

The FIRM hereby certifies that it shall comply with public records laws, specifically to:

(a) Keep and maintain public records required by the public agency to perform the service.

(b) Upon request from the public agency's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

(c) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the FIRM does not transfer the records to the public agency.

(d) Upon completion of the contract, transfer, at no cost, to the public agency all public records in possession of the firm or keep and maintain public records required by the public agency to perform the service. If the FIRM transfers all public records to the public agency upon completion of the contract, the FIRM shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the firm keeps and maintains public records upon completion of the contract, the firm shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the public agency, upon request from the public agency's custodian of public records, in a format that is compatible with the information technology systems of the public agency.

IF THE FIRM HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE FIRM'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 954-797-2237, sslattery@plantation.org, 400 NW 73rd Avenue Plantation, FL 33317

As the person authorized to sign this statement, I certify that this FIRM agrees to comply with the above requirements.

FIRM: Becker & Poliakoff, P.A.

By (sign): _____

Print Name: Gary C. Rosen

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

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My commission expires:

_____
NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

E-VERIFY FORM

CITY OF PLANTATION
E-VERIFY FORM UNDER SECTION 448.095, FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

Project Name: **State and Federal Lobbying Services**

Project No.: **RFSP No. 075-21**

1. Definitions:

"Firm" means a person or entity that has entered or is attempting to enter into a contract with a public employer to provide labor, supplies, or services to such employer in exchange for salary, wages, or other remuneration. "Firm" includes, but is not limited to, a vendor or consultant.

"Sub-Firm" means a person or entity that provides labor, supplies, or services to or for a firm or another sub-firm in exchange for salary, wages, or other remuneration.

"E-Verify system" means an Internet-based system operated by the United States Department of Homeland Security that allows participating employers to electronically verify the employment eligibility of newly hired employees.

2. Effective January 1, 2021, Firms, shall register with and use the E-verify system in order to verify the work authorization status of all newly hired employees. Firm shall register for and utilize the U.S. Department of Homeland Security's E-Verify System to verify the employment eligibility of:

a) All persons employed by a Firm to perform employment duties within Florida during the term of the contract; and

b) All persons (including subvendors/subconsultants/subcontractors) assigned by Firm to perform work pursuant to the contract with the City of Plantation. The Firm acknowledges and agrees that registration and use of the U.S. Department of Homeland Security's E-Verify System during the term of the contract is a condition of the contract with the City of Plantation; and

c) Should vendor become the successful Firm awarded for the above-named project, by entering into the contract, the Firm shall comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes, but is not limited to registration and utilization of the E-Verify System to verify the work authorization status of all newly hired employees. Firm shall also require all sub-firms to provide an affidavit attesting that the sub-firm does not employ, contract with, or subcontract with, an unauthorized alien. The Firm shall maintain a copy of such affidavit for the duration of the contract.

3. Contract Termination

a) If the City has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09 (1) Fla. Stat., the contract shall be terminated.

b) If the City has a good faith belief that a sub-firm knowingly violated s. 448.095 (2), but the Firm otherwise complied with s. 448.095 (2) Fla. Stat., shall promptly notify the Firm and order the Firm to immediately terminate the contract with the sub-firm.

c) A contract terminated under subparagraph a) or b) is not a breach of contract and may not be considered as such.

d) Any challenge to termination under this provision must be filed in the Circuit Court no later than 20 calendar days after the date of termination.

e) If the contract is terminated for a violation of the statute by the Firm, the Firm may not be awarded a public contract for a period of 1 year after the date of termination.

FIRM: Becker & Poliakoff, P.A.

By (sign): _____

Print Name: Gary C. Rosen

E-VERIFY FORM

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

My commission expires: _____

NOTARY PUBLIC

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

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My commission expires: _____

NOTARY PUBLIC

JACQUELINE SULTAN
MY COMMISSION # GG 360905
EXPIRES: October 26, 2023
Bonded Thru Notary Public Underwriters

PROPOSAL FORM

Proposal of (Name of Firm) Becker & Poliakoff, P.A.

Address: 1275 K Street, N.W., Suite 850, Washington, DC 20005

Phone: 202-621-7122

Email Address: ofranco@beckerlawyers.com

To furnish and deliver all services and to do and perform all work in accordance with the Agreement Documents for the entitled solicitation:

PROJECT NAME: Community Shuttle Service
RFSP No. 074-21
City of Plantation

TO: City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

The Undersigned Firm proposes and agrees if this proposal is accepted, to enter an agreement with the CITY to complete all work as specified or indicated in the Agreement Documents for the Agreement Price and within the Agreement time indicated in this Proposal and in accordance with the Agreement Documents.

Firm accepts all of the terms and conditions of the Instructions to Firm. This proposal will remain open for ninety (90) calendar days after the day of Proposal Opening. Firm will sign the Agreement and other documents required by the Agreement Documents within fifteen (15) days after the date of City's Notice to Award.

In submitting this proposal, Firm represents as more fully set forth in the Agreement, that:

A. Firm has examined copies of all the Solicitation Documents and of the following Addenda:
(if any addenda have been issued, receipt of all of which is hereby acknowledged) and also copies of the Advertisement or Notice to Firms and the Instruction to Firms.

DATE:	ADDENDA NUMBER:
[ ] June 24, 2021	[1]
[ ] July 7, 2021	[2]
[ ]	[ ]
[ ]	[ ]

B. This proposal is genuine and not made in the interest of or on behalf of any undisclosed person, Firm or corporation and is not submitted in conformity with any agreements or rules of any group, association, organization or corporation. Firm has not directly or indirectly induced or solicited any other Firm to submit a false or sham proposal; Firm has not solicited or induced any person, firm, or a corporation to refrain from proposing; and Firm has not sought by collusion to obtain for themselves any advantage over any other Firm or over City.

C. FIRM shall complete the Work for the following price(s). Award shall be made to the Firm whose proposal is determined to be the most advantageous to the city taking into consideration the evaluation factors and criteria set forth in the RFSP.

The rates for the service shall be based on providing the services and associated amenities as per Scope of Services and include all costs, plus all applicable overhead and profit.

Pricing Structure	Amount
Monthly Fee	$ 4,000
The above rates include salary costs, fringe benefits, overhead, operation margin and profit. They do not include direct expenses. Approved travel costs shall be billed monthly by the Agreement and shall not exceed three (3) percent of the total Agreement amount.	

Communications concerning this Proposal shall be addressed to the address of Firm indicated below.

The undersigned also agrees as follows:

First: to do any extra work not covered by the foregoing Schedule of Price which may be ordered by the CITY, and to accept as full compensation therefore, such prices may be agreed upon in writing by the CITY and the FIRM.

Second: Within fifteen (15) days from the "Award", of this proposal, to execute the Agreement.

SUBMITTED ON July 20, 2021

SIGNATURE OF FIRM: _____

PRINT NAME: Gary C. Rosen

TITLE (if any): President

ADDRESS: 1 E. Broward Blvd, Suite 1800, Ft. Lauderdale, FL 33301

Incorporated under the laws of the State of Florida.

DIVISION OF CORPORATIONS

Sunbiz.org DIVISION of CORPORATIONS an official State of Florida website

Department of State / Division of Corporations / Search Records / Search by Entity Name /

Detail by Entity Name

Florida Profit Corporation
BECKER & POLIAKOFF, P.A.

Filing Information

Document Number	490721
FEI/EIN Number	59-1640708
Date Filed	12/22/1975
State	FL
Status	ACTIVE
Last Event	AMENDED AND RESTATED ARTICLES
Event Date Filed	10/22/2020
Event Effective Date	NONE

Principal Address

1 EAST BROWARD BLVD #1800
FT LAUDERDALE, FL 33301

Changed: 10/22/2020

Mailing Address

1 EAST BROWARD BLVD #1800
FT LAUDERDALE, FL 33301

Changed: 10/22/2020

Registered Agent Name & Address

LESSER, STEVEN B.
1 East Broward Boulevard
Suite 1800
FT LAUDERDALE, FL 33301

Name Changed: 05/11/2001

Address Changed: 03/19/2015

Officer/Director Detail

Name & Address

Title TD

LEVINE, ALLEN M

1 East Broward Boulevard
Suite 1800
FT LAUDERDALE, FL 33301

Title PD

ROSEN, GARY C
1 East Broward Boulevard
Suite 1800
FT LAUDERDALE, FL 33301

Title SD

LESSER, STEVEN B
1 East Broward Boulevard
Suite 1800
FORT LAUDERDALE, FL 33301

Annual Reports

Report Year	Filed Date
2019	04/17/2019
2020	01/02/2020
2021	01/11/2021

Document Images

01/11/2021 – ANNUAL REPORT	View image in PDF format
10/22/2020 – Amended and Restated Articles	View image in PDF format
01/02/2020 – ANNUAL REPORT	View image in PDF format
04/17/2019 – ANNUAL REPORT	View image in PDF format
02/02/2018 – ANNUAL REPORT	View image in PDF format
01/10/2017 – ANNUAL REPORT	View image in PDF format
02/09/2016 – ANNUAL REPORT	View image in PDF format
03/19/2015 – ANNUAL REPORT	View image in PDF format
01/28/2014 – AMENDED ANNUAL REPORT	View image in PDF format
01/27/2014 – ANNUAL REPORT	View image in PDF format
01/24/2013 – ANNUAL REPORT	View image in PDF format
02/16/2012 – ANNUAL REPORT	View image in PDF format
01/07/2011 – ANNUAL REPORT	View image in PDF format
09/15/2010 – Amendment	View image in PDF format
02/03/2010 – ANNUAL REPORT	View image in PDF format
04/21/2009 – ANNUAL REPORT	View image in PDF format
05/16/2008 – ANNUAL REPORT	View image in PDF format
02/25/2008 – ANNUAL REPORT	View image in PDF format
04/09/2007 – ANNUAL REPORT	View image in PDF format
04/17/2006 – ANNUAL REPORT	View image in PDF format
03/25/2005 – ANNUAL REPORT	View image in PDF format
01/28/2004 – ANNUAL REPORT	View image in PDF format
03/10/2003 – ANNUAL REPORT	View image in PDF format
05/13/2002 – ANNUAL REPORT	

	View image in PDF format
05/11/2001 -- ANNUAL REPORT	View image in PDF format
01/27/2000 -- ANNUAL REPORT	View image in PDF format
02/20/1999 -- ANNUAL REPORT	View image in PDF format
01/29/1998 -- ANNUAL REPORT	View image in PDF format
01/28/1997 -- ANNUAL REPORT	View image in PDF format
01/31/1996 -- ANNUAL REPORT	View image in PDF format
01/31/1995 -- ANNUAL REPORT	View image in PDF format

Florida Department of State, Division of Corporations

Becker

Becker & Poliakoff

Gary C. Rosen

Managing Shareholder

Ft. Lauderdale, Florida
T: 954.987.7550
GROSEN@beckerlawyers.com

Practices

- Business Litigation
  - Business & Contract Disputes
  - Class Action
  - Corporate Governance Disputes
  - Infrastructure & Land Use
  - Intellectual Property

Education

- Catholic University, J.D., Law Review
- Brandeis University, B.A., cum laude

Bar Admissions

- Florida
- District of Columbia
- New York

Gary Rosen is the Managing Shareholder and Chief Executive Officer of the firm, positions he has held since 2012. In these roles he oversees the firm's governance while playing a leading role in recruitment, marketing and other business functions.

In addition to his involvement in firm management, Gary is a litigation attorney and has handled complex litigation for clients in the public and private sectors including county and city governments, developers, builders, corporations, condominium associations and financial institutions. He also represents national corporate clients in protecting intellectual property rights through civil prosecution of trademark and copyright infringement.

Gary has extensive trial experience in courts throughout the country and has obtained several multi-million-dollar jury verdicts, judgments and settlements in favor of claimants in cases. Also, Gary is Board Certified in Business Litigation Law, recognition for having the highest standards of skills, specialty knowledge, proficiency, professionalism and ethics in business litigation.

EXPERIENCE

- Premier Water Parks, Inc. in obtaining permanent injunctive relief against proceeding with a no-bid contract on behalf of a national developer of water theme parks against the City of Ft. Lauderdale, FL.
- National home builder defense in a multi-million-dollar federal class action fraud case resulting in a favorable settlement to our client.
- Securities fraud class actions defense and prosecutions.
- Defended foreign corporations in California trial and appellate courts in a five-year, multi-million-dollar breach of contract and fraud case resulting in summary judgment in favor of clients, which was affirmed on appeal.
- Represented nationally prominent intellectual property owners in federal court trademark and copyright infringement actions, which have regularly required litigating expedited motions for preliminary injunction.
- Represented plaintiffs and defendants in state and federal court actions involving claims of violations of trade secrets and breaches of restrictive covenants.
- Tried several lengthy jury trials resulting in verdicts and mid-trial settlements favorable to the firm's clients.

RECOGNITION

- Gary is a Fellow in the Litigation Counsel of America, an invitation only, trial lawyer honorary society comprised of the most experienced and effective litigators throughout the United States. Membership is limited to less than one half of one percent of American lawyers.
- Gary is the 2019 recipient of the Daily Business Review's "Attorney of the Year" award.

The award is the top honor presented by the publication as part of its annual Professional Excellence Awards which recognize standout achievement in the legal profession. Gary was honored for his work creating a pioneering professionalism and civility magistrate pilot program in Broward County Circuit Court.

- Florida Trend magazine recognized Gary among its "Legal Elite" in the area of Business Litigation. This designation was based upon a poll of Florida attorneys, who selected peers in the top 2% of their respective practice areas.
- Gary has been recognized as one of Florida's 500 most influential business leaders every year since Florida Trend magazine began publishing its Florida 500 list in 2018.
- Named as one of the top 100 "Person(s) to Know" in Florida Trend's October, 2018 issue (Greater Fort Lauderdale – special section).
- Gary has been honored as a 2018 Florida Super Lawyer, a recognition he has received each year for more than 10 years, and has been included in The Best Lawyers in America© guide from 2013-present.
- Gary was also named a Power Leader in Law by the South Florida Business Journal in 2017 and was selected as a 2015 Broward Ultimate CEO honoree, an award that recognizes business leaders of Broward County for their achievements, vision and dedication to excellence.

PROFESSIONAL / COMMUNITY ACTIVITIES

- – Chair of the Board of Directors for the United Way of Broward County, 2020 – present
- The Executive Committee of the Broward Workshop and Chair of its Governance Committee
- The Florida Association of Managing Partners
- Broward County's Committee of Large Firm Managing Partners
- The Board of Directors of the United Way of Broward County, Chair of its Finance Committee
- Gary was a member of the Florida Supreme Court's Committee on Standard Jury Instructions —Contract and Business Cases until 2017.

Best Lawyers

THE FLORIDA BAR BOARD CERTIFIED BUSINESS LITIGATION

Martindale-Hubbell AV PREEMINENT For Ethical Standards and Legal Ability

Super Lawyers

© 2021 Becker & Poliakoff

Becker

Becker & Poliakoff

Steven B. Lesser

Shareholder

Ft. Lauderdale, Florida
T: 954.987.7550
SLESSER@beckerlawyers.com

Practices

- Business Litigation
  - Appellate
- Construction Law & Litigation
  - Chapter 558 Specialized Claims Team
  - Construction Lien Law
  - Delay Claims
  - Design & Construction Contracts
  - Design Professional Liability
  - Surety Bonds

Education

- Cleveland-Marshall College of Law, J.D., 1979
- Ohio University, B.S.J., 1975

Steven B. Lesser chairs the firm's national Construction Law and Litigation practice group. Mr. Lesser is Board Certified in Construction Law by the Florida Bar and devotes his practice exclusively to construction law and litigation, including governmental construction claims and defense and hotel/condominium disputes. He is a Fellow of the American College of Construction Lawyers. He has received a number of distinguished awards from the Florida Bar and American Bar Associations relative to his work in the construction industry.

He is Past Chair of the American Bar Association's Forum on Construction Law, a nationally prestigious organization devoted entirely to members of the construction industry. The Forum is the largest construction lawyer group in the world and is known for its scholarly publications and programs focusing on developments and trends in construction law.

Mr. Lesser is presently Chair of The Florida Bar Association's Board of Legal Specialization and Education ("BLSE") which administers the Bar's certification plan and provides oversight over all 27 certification committees that each focus upon a specific practice area. As part of its mission, the BLSE helps identify for the general public and the profession those attorneys who have substantial experience and have demonstrated special knowledge, skills, and proficiency in certified areas of practice and professionalism and ethics in the practice of law. He has further served in the leadership of a variety of Florida Bar and American Bar Association Committees including Past Chair of the Florida Bar Construction Law Certification Committee.

EXPERIENCE

- For more than thirty years, Steve has represented a variety of construction industry participants in various large scale high profile commercial, multi-family, specialty projects such as museums, country club communities, health care facilities and even sports complexes. He represented Swire Properties in relation to its design and construction contracts for Brickell City Centre, a $1.05 billion mixed used development in the heart of Miami's financial district. This project is significant because it was the first large construction project to begin after the recession and spurred widespread new development in the Brickell corridor. Other examples include the Dali Museum, the Museum of Arts and Crafts in St. Petersburg, Florida and Baptist Hospital in Jacksonville. His involvement in country club representation includes Frenchman's Creek, Mirasol Country Club, and BallenIsles Country Club. He represented a sports complex owner Incredible Ice, in a deal to rebuild the Florida Panther's Ice Hockey training facility in Coral Springs, Florida. Steve represented a homeowner in the landmark case Moransais v. Heathman, before the Florida Supreme Court which, in effect, reshaped construction law in Florida by retreating from the economic loss doctrine and forcing architects, engineers and other professionals to be accountable for their own negligence.

RECOGNITION

- Chambers USA, Construction Law, Band 1
- American Bar Association, Forum on Construction Law, Cornerstone Award, 2019
    - The Cornerstone Award honors a member of the Forum who has rendered long-term exceptional service to the construction industry, to the public, and to the legal profession. The Cornerstone Award is the highest award presented by the Forum on Construction Law.
- Best Lawyers in America® – Construction Law; Construction Litigation; Commercial Litigation
    - Lawyer of the Year – Construction Litigation, 2019
    - Lawyer of the Year – Construction Law, 2016
    - Lawyer of the Year – Construction, 2011
- Florida Super Lawyer, 2009-Present
- Who's Who Legal, Construction, 2017-Present
- Florida Bar Real Property, Probate and Trust Section's Construction Law Committee, "Lifetime Achievement Award", 2016
    - Recognized for his contributions for his work with The Florida Bar's efforts to offer board certification to the state's top construction lawyers, his prolific writing on subjects critical to construction practitioners, his high-profile practice of construction law, and his dedication to community initiatives such as TopSoccer. Only eight attorneys in Florida have been awarded the Committee's Lifetime Achievement Award.
- Florida Business, "Florida's Legal Elite", Construction Law, 2019
- Deborah M. Smoot Memorial Award from the Florida Bar Journal News & Editorial Board, 2003
- American Bar Foundation, Fellow
- Martindale-Hubbell, AV Rated Preeminent
- American College of Construction Lawyers, Fellow
    - The ACCL is a national organization of lawyers who have demonstrated skill, experience and high standards of professional and ethical conduct in the practice, or in the teaching, of construction law, and who are dedicated to excellence in the specialized practice of construction law. There are less than 20 Fellows of the American College of Construction Lawyers in the state of Florida.
- Florida Chapter of the National Academy of Distinguished Neutrals
- Cleveland Heights High, Hall of Fame Inductee
- Boca Hoops High-5 Basketball, Hall of Fame Inductee, 2019
- TOPSoccer Volunteer of the Year, 2010
- Cleveland Marshall College of Law
    - Alumni Association, Honorary Trustee
    - Hall of Fame Inductee, 2020

PUBLICATIONS

- The Florida Bar
    - Florida Bar Manual, "Florida Condominium and Community Association Law – Construction Defect Litigation", 2016
    - "How to Comply with Chapter 558 Florida Statutes: Current Challenges and Future Changes", February 2009
    - Florida Civil Practice Damages, The Florida Bar Continuing Legal Education, "Damages in Commercial Cases", September 2006
    - "The 2004 Amendments to Florida's Construction Defect Statute: Some Solutions, More Confusion", October 2004
    - "Florida's New Construction Defect Statute: The Aggrieved Homeowner's Obstacle Course", October 2003
    - "The Great Escape, How to Draft Exculpatory Clauses That Limit or Extinguish Liability", November 2001
    - "Chipping Away of the Economic Loss Doctrine", October 1999
    - "The Inadvertent Waiver of Mandatory Construction Arbitration Clauses", October 1997
    - "The Validity, Force And Effect Of No Damage For Delay Clauses", January 1988
    - "Discovery In Construction Litigation", December 1988
    - "The Construction Lawyer's Guide To Chapter 558, Florida Statutes: A Practical

Checklist", April 2016
    - "Who Knew? The Misplaced Use of 'Time is of the Essence' Clauses in Construction Contracts", April 2018
- The Construction Lawyer
    - "My Favorite Mistakes: An Owner's Guide to Avoiding Disaster on Construction Projects", Spring 2017
    - "Comments From The Chair, My Back Pages", September 2015
    - "The Future of Our Forum", November, 2014
    - "The Twelve Deadly Sins: An Owner's Guide to Avoiding Liability for Implied Obligations During the Construction of a Project", Winter 2008
    - "Risky Business: The Active Interference Exception to No Damage for Delay Clauses", Winter 2003
    - "Economic Loss Doctrine and Its Impact Upon Construction Claims", August, 1994
    - "I Have Fallen and I Can't Get Up: The Inadvertent Waiver of Mandatory Construction Arbitration Clauses", October 1997
- Construction Litigation Reporter
    - "Staying Single: Preserving The Single-Purpose Entity For Construction Projects", January 2015
    - "Design Professional Liability: Strategic Moves to Minimize Risk in Condominium Conversions", September 2011
    - "Meet the 2007 A201 : General Conditions of the Contract for Construction: Letting Go of Paper and Making Way for the "IDM", April, May 2008
    - "New Rules", April, May 2008
- Daily Business Review
    - "5 Tips to Use on the Lawyer's Road to Success", October 2017
    - "Run Out Every Ground Ball – A Good Lesson for Lawyers", June 2019
- American Bar Association's Forum on Construction Law
    - A201 Deskbook: Chapter 2: Article 2 "Owner", 2017
    - ABA Forum Construction Defects Book. Chapter 9 "Preparing the Case" (2020 Publication)
    - ABA Forum on Construction Law, Construction Checklists: A Guide to Frequently Encountered Construction Issues, Chapter 26 "How Owners Can Avoid Litigation on Construction Projects", 2008
- Law360
    - "New Tactics For Navigating Florida Construction Defects Law", December 2015
- Construction Today
    - "Avoiding Faulty Building Claims", November/December 2015
- Dispute Resolution Journal, American Arbitration Association
    - "Avoiding Attack: The Arbitrator's Guide to Drafting a Bulletproof Reasoned Award," November 2020
    - "For Better or Worse: The AIA Introduces the Initial Decision Maker in its Dispute Resolution Process," February /April, 2008
- Trial Diplomacy Journal
    - "Beyond the Rules of Civil Procedure: The Use of Case Management Techniques in Complex Multi-Party Litigation," 1992
- Tort Trial & Insurance Practice Law, American Bar Association
    - "Construction Lawyer's Guide to the 2007 AIA A201 'General Conditions of the Contract for Construction," 2007
    - "Report on Contingent Fees in Class Action Litigation," 2006

PROFESSIONAL / COMMUNITY ACTIVITIES

- American Bar Association
    - Standing Committee on Specialization, Member, 2016-2019, Chair (2020-2022)
    - 2017-2019 Annual Meeting Program Planning Committee, Past-Chair
    - Council of the Fund for Justice and Education, Member, 2019-2020
    - Building For Good, Founding Board Member
    - Tort Trial and Insurance Practice Section, Scope and Correlation Standing Committee, Member, 2017-Present
    - Association Standing Committee on Membership and the Commission on the American Jury Project, Previous Member

    - Task Force on the Contingent Fee for the Tort and Insurance Practice Section, Past-Chair
    - Tort Trial and Insurance Practice Section: Past Council Member
    - American Bar Association Forum on the Construction Industry Steering Committee on Owners and Lenders (Division 12), Past- Chair
    - Trial Techniques Committee of the Tort Trial and Insurance Law and Practice Section, Past- Chair
    - Committee on Law Office Economics of Tort, Trial and Insurance Practice Section, Past- Chair
    - Standing Committee on Professionalism for the Tort Trial and Insurance Practice Section, Past- Chair
- The Florida Bar
    - Board of Legal Specialization and Education ("BLSE"), Chair, 2019-2020, 2020-2021
        - Through administration of the certification plan, the BLSE is charged with identifying for the general public and the profession those attorneys who have substantial experience and have demonstrated special knowledge, skills and proficiency in certified areas of practice and professionalism and ethics in the practice of law.
    - Judicial Nominating Procedures Committee, Member
    - Construction Law Certification Committee, Past- Chair
    - Florida Bar's Journal and News, Past- Chair
    - Bar's Grievance Committees 15(f) and 17(b), Past – Chair
- International Concrete Repair Institute, Southeast Region, Vice President 2019
- The Broward County Bar Association Construction Law Committee, Past- Chair
- LEGUS, Past- Chair
- Florida Courts, Certified Circuit Civil Mediator focusing on resolving construction law disputes
- American Arbitration Association, Certified Construction Arbitrator

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Becker

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Allen M. Levine

Shareholder

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ALEVINE@beckerlawyers.com

Practices

- Business Litigation
  - Business & Contract Disputes
  - Class Action
  - Corporate Governance Disputes
  - Real Estate Disputes

Education

- Rutgers University School of Law, J.D.
- Pennsylvania State University, B.S.

Bar Admissions

- Florida, 1981

Allen Levine is chair of the firm's Business Litigation practice. In addition to his involvement in firm management and supervision of business litigation attorneys, he handles complex business litigation and real estate litigation for large corporate clients, closely held corporations, real estate developers and financial institutions. Allen also represents clients in probate and trust litigation, community association litigation, insurance coverage litigation and appeals.

Allen has extensive experience in state and federal courts and has handled numerous cases which have created new law. Allen is also AV® Preeminent™ 5.0 out of 5 rated (the highest level attainable) by Martindale-Hubbell.

Allen's litigation experience includes:

- Business & Contract Litigation
- Class Action Litigation
- Commercial Tenant Litigation
- Condominium Hotel Disputes
- Corporate Governance Disputes
- Hotel Management & Acquisition Disputes
- Personal Injury & Wrongful Death Litigation
- Recreation Lease Disputes
- Real Estate Acquisition, Title & Use Disputes
- Trade Secret, Confidentiality, Business Interference & Non-Competition Disputes
- Trust & Estate Litigation

EXPERIENCE

- Obtained a ruling by the Fourth District Court of Appeal in Raiser-DC, LLC v. B&L Service, Inc. and Broward County, Florida, which held that Broward County was required to disclose information about Uber's operations at the Fort Lauderdale-Hollywood International Airport, despite Uber's claims that the records were trade secret information and exempt from Florida's Public Records Act.
- Obtained a ruling by Fourth District Court of Appeal in Lyons v. Lyons, which held for the first time that a married grantor of Homestead Property cannot challenge the deed she signed without joinder by her husband because she lacked standing to do so.
- Obtained a judgment that was affirmed on appeal in Wyndham Vacation Resorts, Inc. v. Ocean Walk Resort Condominium, Inc., which held for the first time in Florida that a timeshare developer was also a condominium developer subject to the mandatory control transfer provisions of the condominium act, thus thwarting the developer's ability to control the condominium association board.
- Successfully appealed Van Hook v. The Residences at Coconut Point, LLC, where the Eleventh Circuit Courts of appeals reversed the lower court's determination, and held

that the contractual language relied upon by the lower court did not disqualify the developer from being exempt under ILSA, thus preventing buyers from backing out of their real estate purchase contracts.

- Successfully obtained a decision published in Wigand v. West City Partners, Inc., where the Federal District Court for the Southern District of Florida prevented 42 of the 43 plaintiffs who sued the condominium developer from bringing their breach of contract and ILSA claims in one lawsuit.
- Successfully obtained a decision in Kraft v. The Residences of Coconut Point, LLC, where the Federal District Court for the Middle District of Florida ruled the condominium developer maintained sufficient records to assert the investor exemption to ILSA requirements, thus preventing buyers from backing out of their real estate purchase contracts.
- Combined 108 class actions on behalf of 108 condominium associations and their unit owners, in a lawsuit against the owner of a recreation lease, which resulted in the successful buyout of the recreation lease at a substantially reduced price.
- Successfully defended real estate developers against lawsuits by numerous buyers asserting revocation of purchase contracts due to alleged violations of The Interstate Land Sales Full Disclosure Act (ILSA), the Condominium Act, and the Homeowner's Association Act.
- Successfully assisted buyers in navigating issues related to traditional Hotel and Condominium Hotel acquisition.

RECOGNITION

- Allen is AV® Preeminent™ 5.0 out of 5 rated (the highest level attainable) by Martindale-Hubbell.
- Best Lawyers in America®, Commercial Litigation, 2021 – present

PROFESSIONAL / COMMUNITY ACTIVITIES

- Mr. Levine serves on the Broward County Bond Review Committee, which coordinates implementation of Broward County 's Recovery Zone Bond Program.
- Recovery Zone Bonds were created under the American Recovery and Reinvestment Act of 2009, an act established by the United States Congress under President Barack Obama's Economic Stimulus Program initiative.
- Allen has held several leadership positions at the Broward Alliance including serving as a member of the Board of Directors, Investors Council, and as chair of its Business Development Committee.
- The Alliance is the public/private economic development arm of Broward County whose mission it is to build a stronger, more diversified economy in Broward County and the South Florida Region.
- As a result of his involvement, Mr. Levine received the Florida Economic Development Council's Richard L. McLaughlin Award which recognized his contributions to economic development in Florida.

Best Lawyers AV Martindale-Hubbell PREEMINENT For Ethical Standards and Legal Ability

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EXHIBIT "B"

Consultants Certificate of Insurance and City Insurance Requirements as it pertains to this Agreement.

INSURANCE REQUIREMENTS

Statement

Contractors shall not commence any work until they have obtained and satisfied the city's insurance requirements under written contract with the city and such insurance has been approved by the City of Plantation Risk Management Department. Contractors shall not allow any subcontractor to commence work until all insurance requirements have been so obtained and approved. All insurance policies shall be with insurers qualified and doing business in the State of Florida. All insurance companies shall have a Financial Rating of no less than "A-" and Class X respectively, in the latest edition of A.M. Best Rating Guide. The types and amounts of insurance shall not be less than the amounts specified in this agreement.

Insurance

The required insurance coverage's shall be written in accordance with the hazards and magnitude of the project, but in no circumstances a lesser coverage amount, nor more restrictive than the limits of liability and schedule of hazards described herein.

Contractors shall be responsible to purchase and maintain required insurance policies during the term of the contract agreement. If the Contractor fails to procure and maintain such insurance, the City of Plantation shall have the right, but not the obligation, to purchase and maintain said insurance for and in the name of the Contractor, and the Contractor will pay the premium cost thereof and shall furnish all necessary information to the city in order to make effective and maintain such insurance.

Additional Insured

Certificates of Insurance and insurance policies shall also be endorsed to name the City of Plantation "**Additional Insured**" on the Commercial General Liability with the following or similar endorsements providing equal or broader Additional Insured coverage, such as the basic CG2026 07 04 Additional Insured--Designated Person or Organization endorsement, or the CG2010 10 01 Additional Insured-Owners Lessees, or Contractors endorsement, or the CG2010 07 04 Owners, Lessees or Contractors endorsement, including the additional endorsement of CG2037 10 01-Additional Insured- Owners, Leases have Contractors Operations endorsement. Endorsements shall be required to provide back coverage for the contractors **"Your Work"** as defined in the insurance policy and liability arising out of the products & completed operations hazard.

Commercial General Liability

Contractor will agree to maintain Commercial General Liability at a minimum limit of liability not less than **$1,000,000** Each Occurrence, and **$2,000,000** Annual Aggregate unless the particular contract calls for specific limits of insurance. Coverage shall not contain any endorsement(s) excluding nor limiting Product/Completed Operations, Contractual Liability or Cross Liability. When a self-insured retention (SIR) or deductible exceeds **$25,000**, the City reserves the right, but not the obligation, to review and request a copy of Contractor's most recent annual report or audited financial statement.

Business Automobile Liability

Contractor will agree to maintain Business Automobile Liability at a limit of liability not less than **$1,000,000** Each Occurrence. Coverage shall include liability for Owned, Non-Owned & Hired automobiles. In the event Contractor does not own automobiles, Contractor agrees to maintain coverage for Hired & Non-Owned Auto Liability, which may be satisfied by way of endorsement to the Commercial General Liability policy or separate Business Auto Liability policy.

Workers Compensation & Employers Liability

The Workers Compensation and Employers' Liability insurance shall be in accordance with Florida State Statutes 440.

INSURANCE REQUIREMENTS

Umbrella Excess Liability

If required by contract will be no more restricted than the underlying insurance policies.
City of Plantation must be added and endorsed separately as additional insured on umbrella policies.

Professional Liability

If required by contract will be a minimum of 1,000,000.

Waiver of Subrogation

The Contractor will agree that each required policy will contain Waivers of Subrogation in favor the City of Plantation. Should an insurance policy condition **not** permit Contractor to enter into a pre-loss agreement to waive subrogation without an endorsement, then the Contractor will agree to notify the insurer and request the policy be endorsed with a waiver of Transfer of Rights of Recovery against others, or its equivalent. This waiver of subrogation shall not apply to any policy, which includes a condition specifically prohibiting such an endorsement, or voids coverage should contractor enter into such an agreement on a pre-loss basis.

Certificate(s) of Insurance

The Contractor will agree to provide City a Certificate of Insurance evidencing that all coverage's, limits and endorsements required herein are maintained and in full force and effect, and certificates of insurance shall provide a minimum thirty **(30)** days to notify, when available by Contractors insurer. If the Contractor receives a non-renewal or cancellation notice from an insurance carrier affording coverage required herein, or receives notice that coverage no longer complies with the insurance requirements herein, Contractor agrees to notify the City by fax within five **(5)** business days with a copy of the non-renewal or cancellation notice, or written specifics as to which coverage is no longer in compliance. Certificates of Insurance shall be in the form as approved by Insurance Standards Office (ISO) and such certificates shall clearly state all of the coverage's required in this section.

INSURANCE

Commercial General Liability insurance will cover liability bodily injury and property damage. Exposures to be covered are premises, operations, products/completed operations, and contracts. Coverage must be written on an occurrence basis, with the following **examples** of insurance.

Schedule	**Limits**
Commercial General Liability	$1,000,000 Each Occurrence
Blanket Contractual Liability	$2,000,000 Each Occurrence
Independent Contractors	Premises-Operations
Products & Completed Operations	Personal /Advertising Injury
Blanket Contractual Liability	Independent Contractors
Automobile Liability	
Any auto including Hired & Non-owned	$1,000,000 Combined Single Limit
Broad Form Property Damage	$1,000,000 Each Occurrence
Blanket X,C,U Hazards	If required (Included)
Workers' Compensation	Florida 440 Statutory Coverage
Employers Liability	$1,000,000 Each Accident
Disease Policy Limit	$1,000,000

INSURANCE REQUIREMENTS

Bonds:

A surety bond maybe required equal to the value of the job to guarantee the work will be done per the specifications on a timely basis.

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the contractor shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Contractor. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

E. The City requires a "thirty (30) day notice of cancellation" on all certificates of insurance.

F. The City requires a "wavier of subrogation" for all Workers Compensation Coverages

THE UNDERSIGNED CONTRACTOR HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

Colin LaPlant

WITNESS

Becker & Poliakoff, P.A., Gary C. Rosen, President

CONTRACTOR

13
7/14/2021

DATE

CITY OF PLANTATION

BECK&PO-01 ANERVI

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 8/16/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Corporate Insurance Advisors, LLC 1401 E. Broward Blvd. Suite 103 Fort Lauderdale, FL 33301	CONTACT NAME: PHONE (A/C, No, Ext): (954) 315-5000 FAX (A/C, No): (954) 315-5050 E-MAIL ADDRESS: service@ciafl.net
INSURED Becker & Poliakoff, P.A; Association Title Service, LLC dba Becker Title One E Broward Blvd Suite 1800 Ft. Lauderdale, FL 33301	INSURER(S) AFFORDING COVERAGE — NAIC # INSURER A : Hartford Casualty Insurance Company — 29424 INSURER B : Hartford Fire Insurance Co. — 19682 INSURER C : Employers Assurance Company — 25402 INSURER D : Allied World Surplus Lines Ins. Co. INSURER E : INSURER F :

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE [X] OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY [ ] PRO-JECT [X] LOC OTHER:	X		21UUNHF5616	3/24/2021	3/24/2022	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG EMPLOYEE BENEFI	$ 1,000,000 $ 300,000 $ 10,000 $ 1,000,000 $ 2,000,000 $ 2,000,000 $ 2,000,000
B	AUTOMOBILE LIABILITY ANY AUTO OWNED AUTOS ONLY [ ] SCHEDULED AUTOS [X] HIRED AUTOS ONLY [X] NON-OWNED AUTOS ONLY			21UUNHF5616	3/24/2021	3/24/2022	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)	$ 1,000,000 $ $ $
A	[X] UMBRELLA LIAB [X] OCCUR EXCESS LIAB [ ] CLAIMS-MADE DED [X] RETENTION $ 10,000			21RHUHF4622K3	3/24/2021	3/24/2022	EACH OCCURRENCE AGGREGATE	$ 20,000,000 $ 20,000,000
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) Y/N [N] If yes, describe under DESCRIPTION OF OPERATIONS below	N/A		EIG4521921-01	1/1/2021	1/1/2022	[X] PER STATUTE [ ] OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	$ 1,000,000 $ 1,000,000 $ 1,000,000
D	Professional Liab			0312-1607	12/22/2020	12/22/2021	Per Occ/Aggregate	30,000,000
D	Professional Liab			0312-1607	12/22/2020	12/22/2021	Deductible	150,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
City of Plantation is named as Additional Insured

CERTIFICATE HOLDER

City of Plantation

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE
Mark Schwartz

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Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request for authorization and approval to participate in the Southeast Florida Co-Operative Bid No. 17-C-053; Undercover Vehicle Rental Services (Lead Agency: City of Coral Springs) and rent undercover vehicles from Enterprise Leasing Company of Florida, LLC expiring August 31, 2023.

Summary:

Request for authorization and approval of the following:

1. To participate in the Southeast Florida Co-Operative Bid No. 17-C-053; Undercover Vehicle Rental Services (Lead Agency: City of Coral Springs) and rent undercover vehicles from Enterprise Leasing Company of Florida, LLC expiring August 31, 2023.

2. To issue purchase orders that may exceed an aggregate value of $25,000.00.

Background:

Strategic Priority - Quality of Life

Police Department Information:
The Police Department's VIN Unit (Vice Intelligence Narcotics) have utilized leased vehicles for over a decade, due to the nature of the undercover work that they perform. The need for untraceable vehicles is vital to the safety of the undercover officers, as well as keeping investigations, long and short term, protected from criminal enterprises. Utilizing a rental car company allows undercover officers the ability to be versatile and go undetected, allowing them to switch out vehicles immediately in the event of a

compromised investigation. In addition to the VIN Unit, rental vehicles are also utilized by other undercover personnel who serve on a variety of specialty task forces with the Broward Sheriff's Office, FBI, DEA and other municipal law enforcement partners. These vehicles are critical to the mission and safety of these undercover officers.

Procurement Department Information:

The City of Plantation is an active participant in the Southeast Florida Co-Op and is a named agency in RFP No. 17-C-053; Undercover Vehicle Rental Services along with seventeen (17) other agencies. RFP No. 17-C-053 is currently on its second renewal of two (2) allowable renewal options, and is currently set to expire August 31, 2023.

Based on the foregoing information, the Police and Procurement Departments staff recommend authorization and approval of the following:

1. To participate in the Southeast Florida Co-Operative Bid No. 17-C-053; Undercover Vehicle Rental Services (Lead Agency: City of Coral Springs) and rent undercover vehicles from Enterprise Leasing Company of Florida, LLC expiring August 31, 2023.

2. To issue purchase orders that may exceed an aggregate value of $25,000.00.

This item is now ready for City Council consideration.

Funding:

Account Number: **118-0000-521-5209**

Amount:

See the attached Rate Agreement.

The use of this contract shall be based on the City needs and available/approved funding within their fiscal year budget.

Finance Director/Budget Manager Recommendation:

The leasing of undercover vehicles will be funded by the Fund Balance in the Federal Forfeitures Fund. As of today, the available fund balance is $86,776.

Prepared By:

George Barber

ATTACHMENTS:

Description	Upload Date	Type

2021-2023 Renewal Information	8/17/2021	Backup Material
Rate Agreement	8/17/2021	Backup Material
2019-2021 Award Information	8/17/2021	Backup Material
Original Executed Agreement	8/17/2021	Backup Material

Southeast Florida Governmental Purchasing Cooperative Group

CONTRACT AWARD

Please complete each of the applicable boxes and submit with bid documents, award notices and tabulations to rwhitcomb@greenacresfl.gov for placement on the NIGP SEFL website Cooperative contract page.

BID/RFP No. _____

Description/Title: _____

Initial Contract Term: Start Date: _____ End Date: _____

Renewal Terms of the Contract: _____ Renewal Options for _____
(No. of Renewals) (Period of Time)

Renewal No. ___ Start Date: _____ End Date: _____

Renewal No. ___ Start Date: _____ End Date: _____

Renewal No. ___ Start Date: _____ End Date: _____

Renewal No. ___ Start Date: _____ End Date: _____

Extension / Renewal Note: _____

SECTION #1 VENDOR AWARD

Vendor Name: _____

Vendor Address: _____

Contact: _____

Phone: _____ Fax: _____

Cell/Pager: _____ Email Address: _____

Website: _____ FEIN: _____

SECTION #2 AWARD/BACKGROUND INFORMATION

Award Date: _____ Resolution/Agenda Item No.: _____

Insurance Required: Yes _____ No _____

Performance Bond Required: Yes _____ No _____

SECTION #3 LEAD AGENCY

Agency Name: _____

Agency Address: _____

Agency Contact: _____ Email_____

Telephone: _____ Fax: _____

SECOND AMENDMENT TO AGREEMENT BETWEEN THE CITY OF CORAL SPRINGS AND ENTERPRISE LEASING COMPANY OF FLORIDA, LLC

THIS SECOND AMENDMENT to Agreement dated this 21 day of July, 2021, by and between:

CITY OF CORAL SPRINGS, FLORIDA
a municipal corporation
9500 West Sample Road
Coral Springs, Florida 33065
(hereinafter referred to as "CITY")

and

ENTERPRISE LEASING COMPANY OF FLORIDA, LLC
a limited liability company
5105 Johnson Road
Coconut Creek, Florida 33073
(hereinafter referred to as "ENTERPRISE")

WHEREAS, on July 19, 2017, CITY entered into an Agreement with ENTERPRISE for undercover vehicle rental services for the Southeast Florida Governmental Purchasing Cooperative Group; and

WHEREAS, on August 8, 2019, the parties exercised its first option to renew the Agreement for an additional two (2) year period; and

WHEREAS, the current Agreement expires on August 31, 2021 with the option to renew for one (1) additional two (2) year periods under the same terms and conditions; and

WHEREAS, both parties concur with amending the Agreement to extend the term of the Agreement through August 31, 2023.

NOW, THEREFORE, in consideration of the mutual promises and covenants contained herein, and other good and valuable consideration, the receipt and adequacy of which are acknowledged, the parties agree as follows:

SECTION 1. RECITALS

The foregoing recitals are true and correct and are hereby incorporated into this Agreement.

SECTION 2. TERM

The term of this Agreement shall be extended through August 31, 2023.

SECTION 3. RENTAL RATES

Exhibit "A," Preferred Rate Agreement, shall be replaced with Exhibit "A1," attached hereto and incorporated herein. Base Rental Charges for Commercial (no insurance) 'Rate Set C' as set forth on the original Exhibit "A" remain in effect.

SECTION 4. Participating Agencies included in this Second Amendment are listed in Exhibit "B1," attached hereto and incorporated herein.

SECTION 5. FORCE MAJEURE

In no event shall the CITY be responsible or liable for any failure or delay in the performance of its obligations hereunder arising out of or caused by, directly or indirectly, forces beyond its control, including, without limitation: epidemic/pandemic/viral or communicable disease outbreak; quarantines; accidents; acts of war or terrorism; civil or military disturbances; nuclear or natural catastrophes (including floods, fires, earthquakes, tornadoes, tropical storms, and hurricanes) or other acts of God; any National, State, County or Local State of Emergency or any act, order, or requirement of any governmental authority; interruptions, loss or malfunctions of utilities, communications or computer (software and hardware) services; or any other similar causes beyond the control of the CITY; it being understood that the CITY shall use reasonable efforts to resume performance as soon as practicable under the circumstances.

SECTION 6. E-VERIFY

In accordance with Section 448.095, *Florida Statutes*, ENTERPRISE agrees as follows:

(a) ENTERPRISE agrees to utilize the E-Verify system to verify work authorization status of all newly hired employees. ENTERPRISE shall provide sufficient evidence that it is registered with the E-Verify system before commencement of performance under this Agreement. CITY may immediately terminate this Agreement for a breach of this subparagraph.

(b) ENTERPRISE shall require an affidavit from each subcontractor providing that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. ENTERPRISE shall retain a copy of the affidavit for the term of this Agreement and all renewals thereafter, and in accordance with all other Sections of this Agreement. CITY may immediately terminate an Agreement for a breach of this subparagraph.

(c) CITY shall terminate this Agreement if CITY has a good faith belief that ENTERPRISE is in violation of Section 448.09(1), *Florida Statutes*.

(d) ENTERPRISE shall terminate any agreement with any subcontractor if the ENTERPRISE has a good faith belief that the subcontractor is in violation of Section 448.09(1), *Florida Statutes*. CITY may immediately terminate this Agreement for a breach of this subparagraph.

(e) CITY shall notify and order ENTERPRISE to immediately terminate a contract with a subcontractor if CITY has a good faith belief that ENTERPRISE subcontractor knowingly violated this Section, but ENTERPRISE have otherwise complied with this Section. CITY may immediately terminate this Agreement for a breach of this subparagraph.

(f) A contract terminated pursuant to this Section is not a breach of contract and shall not be considered as such.

(g) ENTERPRISE shall be liable for any and all additional costs incurred by CITY as a result of a termination for this Section.

SECTION 5. In all other respects, the terms and conditions of the Agreement, as amended, not specifically amended herein remain in full force and effect. In the event of any conflict, this Second Amendment will supersede all other terms. In the event of ambiguity, the most conservative interpretation consistent with the public interest is intended.

SECTION 6. This Second Amendment shall be effective upon approval of the City Commission.

[THE REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the CITY OF CORAL SPRINGS and ENTERPRISE LEASING COMPANY OF FLORIDA, LLC hereto have executed this Second Amendment the day and year first above written.

ATTEST:

DEBRA THOMAS, CMC, City Clerk

CITY OF CORAL SPRINGS, FLORIDA

SCOTT BROOK, Mayor

APPROVED AS TO FORM:

Nicholas Noto
Nicholas Noto (Jun 17, 2021 10:44 EDT)

NICHOLAS A. NOTO, Assistant City Attorney

ENTERPRISE LEASING COMPANY OF FLORIDA, LLC

By: Dave Schmidt
Dave Schmidt (Jun 17, 2021 07:38 EDT)

Title: GM/VP

Print Name: Dave Schmidt

EXHIBIT A1

Base Rental Charges with No Insurance "Rate Set A"

Vehicle Class	Monthly Rate
Class I- Compact Cars	$ 583.52
Class II- Midsize Sedans	$ 651.25
Class III – Full size Sedans, Small SUV, Small Pick-Up Trucks	$ 728.36
Class IV – Premium Sedans, Minivans, Standard/Crossover SUV, Large Pick-up Truck	$ 797.13
Class V – Luxury Sedans, Large/Premium Size SUV	$ 1,068.05

Base Rental Charges with Damage Waiver "Rate Set B"

Vehicle Class	Monthly Rate
Class I- Compact Cars	$ 786.75
Class II- Midsize Sedans	$ 854.44
Class III – Full size Sedans, Small SUV, Small Pick-Up Trucks	$ 931.55
Class IV – Premium Sedans, Minivans, Standard/Crossover SUV, Large Pick-up Truck	$ 1,000.32
Class V – Luxury Sedans, Large/Premium Size SUV	$ 1,271.24

Class I
Kio Rio
Mitsubishi Mirage
Ford Fiesta
Hyundai Accent
Nissan Versa
Chevy Sonic

Class II
Honda Civic
Kia Soul
Ford Focus
Nissan Sentra
Toyota Corolla
Chevy Cruz
VW Jetta
Hyundai Elantra

Class III
Ford Fusion
Nissan Altima
Chevy Malibu
Dodge Charger
Toyota Camry
Mazda 6
VW Passat
Hyundai Sonata
Kia Optima
Jeep Compass
Jeep Cherokee
Nissan Rogue
Ford Escape
Kia Sportage
Toyota Rav 4
Hyundai Tucson
Mazda CX-5
Nissan Frontier
Ford Ranger
Toyota Tacoma

Class IV
Ford F150
Dodge Ram 1500
Chevy Silverado 1500
Nissan Titan
Ford Explorer
Jeep Grand Cherokee
Toyota 4 Runner
Hyundai Santa Fe
Nissan Pathfinder
Toyota Highlander
Kia Sorento
Hyundai Santa Fe
Ford Edge
GMC Acadia
Dodge Journey
Hyundai Palisade
Chevy Blazer
Chevy Equinox
Dodge Caravan
Chrysler Pacifica
Chrysler Voyager
Toyota Avalon
Nissan Maxima
Ford Taurus
Chevy Impala
Chrysler 300
Buick Lacrosse

Class V
Chevy Tahoe
GMC Yukon
Ford Expedition
Nissan Armada
Cadillac cts/ct4/ct5
Hyundai Genesis
Chevy Suburban
GMC Yukon XL
Honda Pilot
Toyota Sequoia

Exhibit B1

RFP 17-C-053

UNDERCOVER VEHICLE RENTAL SERVICES FOR S.E. FLORIDA GOVERNMENTAL PURCHASING COOPERATIVE GROUP

ESTIMATED ANNUAL USAGE

Municipality	**Class I** Compact Vehicles		**Class II** Midsize Sedans, Small SUVs		**Class III** Fullsize Sedans, Midsize SUVs, Minivans, Regular Pickups		**Class IV** Large Sedans, Large Pickups, Large SUVs		**Class V** Premium Vehicles	
	Mo. A	Yr. A	Mo. A	Yr. A x12	Mo. A	Yr. A x12	Mo. A	Yr. A	Mo. A	Yr. A x12
Coral Springs, City of					13	156				
Boca Raton, City of					7	84	1	12		
Boynton Beach, City of	1	12	1	12	2	24	1	12		
Coconut Creek, City of					6	72	3	36		
Davie, Town of					5	60				
Ft. Lauderdale, City of							22	264	4	48
Hallandale Beach, City of					5	60				
Hillsboro Beach, Town of					1	12	1	12		
Lauderhill, City of			2	24	4	48				
Miramar, City of			10	120						
North Miami, City of					8	96				
North Miami Beach, City of			3	36	6	72	1	12		
Palm Beach Sheriff's Office							81	972		
Palm Beach, Town of			1	12	1	12				
Plantation, City of					8	96				
Sunny Isles Beach, City of							2	24		
Sunrise, City of	9	108	2	24	9	108	1	12	6	72
West Palm Beach,City of			8	96	40	480	8	96		
Wilton Manors, City of					1	12				
Totals:	10	120	27	324	116	1392	121	1452	10	120

Detail by Entity Name

Foreign Limited Liability Company
ENTERPRISE LEASING COMPANY OF FLORIDA, LLC

Filing Information

Document Number	M09000003003
FEI/EIN Number	59-1664426
Date Filed	08/04/2009
State	DE
Status	ACTIVE

Principal Address

5105 Johnson Road
Coconut Creek, FL 33073

Changed: 04/05/2018

Mailing Address

600 Corporate Park Drive
Saint Louis, MO 63105

Changed: 02/02/2021

Registered Agent Name & Address

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324

Authorized Person(s) Detail

Name & Address

Title Manager

Short, Rick A.
600 Corporate Park Drive
Saint Louis, MO 63105

Title Manager

Taylor, Christine B.
600 Corporate Park Drive
Saint Louis, MO 63105

Title Manager

Taylor, Andrew C.
600 Corporate Park Drive
Saint Louis, MO 63105

Title VP/GM

LaMonte, Dave
11034 Atlantic Blvd
Jacksonville, FL 32225

Title VP/GM

Moore, Kevin
3505 E Frontage Road
Ste 200
Tampa, FL 33607

Title VP

Diehl, Christine
5105 Johnson Road
Coconut Creek, FL 33073

Title VP/GM

SCHMIDT, DAVE
5105 Johnson Road
Coconut Creek, FL 33073

Annual Reports

Report Year	Filed Date
2020	02/07/2020
2020	02/11/2020
2021	02/02/2021

Document Images

02/02/2021 -- ANNUAL REPORT	View image in PDF format
08/26/2020 -- AMENDED ANNUAL REPORT	View image in PDF format
03/27/2020 -- AMENDED ANNUAL REPORT	View image in PDF format
02/11/2020 -- AMENDED ANNUAL REPORT	View image in PDF format
02/07/2020 -- ANNUAL REPORT	View image in PDF format
12/17/2019 -- AMENDED ANNUAL REPORT	View image in PDF format
03/28/2019 -- ANNUAL REPORT	View image in PDF format
06/07/2018 -- AMENDED ANNUAL REPORT	View image in PDF format
04/05/2018 -- ANNUAL REPORT	View image in PDF format
04/13/2017 -- AMENDED ANNUAL REPORT	View image in PDF format
04/07/2017 -- ANNUAL REPORT	View image in PDF format
04/11/2016 -- ANNUAL REPORT	View image in PDF format
04/08/2015 -- ANNUAL REPORT	View image in PDF format

04/09/2014 -- ANNUAL REPORT	View image in PDF format
04/03/2013 -- ANNUAL REPORT	View image in PDF format
04/05/2012 -- ANNUAL REPORT	View image in PDF format
04/07/2011 -- ANNUAL REPORT	View image in PDF format
04/15/2010 -- ANNUAL REPORT	View image in PDF format
08/04/2009 -- Foreign Limited	View image in PDF format

SECOND AMENDMENT TO AGREEMENT BETWEEN ENTERPRISE LEASING COMPANY OF FLORIDA, LLC.

Final Audit Report 2021-06-17

Created:	2021-06-16
By:	Denise Orcutt (dorcutt@coralsprings.org)
Status:	Signed
Transaction ID:	CBJCHBCAABAAOqd7HhycMkogqEssjKUuN6B_edRmVz_I

"SECOND AMENDMENT TO AGREEMENT BETWEEN ENTER PRISE LEASING COMPANY OF FLORIDA, LLC." History

Document created by Denise Orcutt (dorcutt@coralsprings.org)
2021-06-16 - 2:43:27 PM GMT- IP address: 24.233.167.201

Document emailed to Dave Schmidt (dave.schmidt@ehi.com) for signature
2021-06-16 - 2:46:27 PM GMT

Email viewed by Dave Schmidt (dave.schmidt@ehi.com)
2021-06-16 - 2:48:39 PM GMT- IP address: 107.77.216.38

Document e-signed by Dave Schmidt (dave.schmidt@ehi.com)
Signature Date: 2021-06-17 - 11:38:11 AM GMT - Time Source: server- IP address: 148.78.91.1

Document emailed to Nicholas Noto (nnoto@coralsprings.org) for signature
2021-06-17 - 11:38:13 AM GMT

Email viewed by Nicholas Noto (nnoto@coralsprings.org)
2021-06-17 - 2:43:27 PM GMT- IP address: 45.41.142.198

Document e-signed by Nicholas Noto (nnoto@coralsprings.org)
Signature Date: 2021-06-17 - 2:44:13 PM GMT - Time Source: server- IP address: 24.233.167.201

Agreement completed.
2021-06-17 - 2:44:13 PM GMT

EXHIBIT A1

Base Rental Charges with No Insurance "Rate Set A"

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Class I
Kio Rio
Mitsubishi Mirage
Ford Fiesta
Hyundai Accent
Nissan Versa
Chevy Sonic

Class II
Honda Civic
Kia Soul
Ford Focus
Nissan Sentra
Toyota Corolla
Chevy Cruz
VW Jetta
Hyundai Elantra

Class III
Ford Fusion
Nissan Altima
Chevy Malibu
Dodge Charger
Toyota Camry
Mazda 6
VW Passat
Hyundai Sonata
Kia Optima
Jeep Compass
Jeep Cherokee
Nissan Rogue
Ford Escape
Kia Sportage
Toyota Rav 4
Hyundai Tucson
Mazda CX-5
Nissan Frontier
Ford Ranger
Toyota Tacoma

Class IV
Ford F150
Dodge Ram 1500
Chevy Silverado 1500
Nissan Titan
Ford Explorer
Jeep Grand Cherokee
Toyota 4 Runner
Hyundai Santa Fe
Nissan Pathfinder
Toyota Highlander
Kia Sorento
Hyundai Santa Fe
Ford Edge
GMC Acadia
Dodge Journey
Hyundai Palisade
Chevy Blazer
Chevy Equinox
Dodge Caravan
Chrysler Pacifica
Chrysler Voyager
Toyota Avalon
Nissan Maxima
Ford Taurus
Chevy Impala
Chrysler 300
Buick Lacrosse

Class V
Chevy Tahoe
GMC Yukon
Ford Expedition
Nissan Armada
Cadillac cts/ct4/ct5
Hyundai Genesis
Chevy Suburban
GMC Yukon XL
Honda Pilot
Toyota Sequoia

Exhibit B1

RFP 17-C-053

UNDERCOVER VEHICLE RENTAL SERVICES FOR S.E. FLORIDA GOVERNMENTAL PURCHASING COOPERATIVE GROUP

ESTIMATED ANNUAL USAGE

Municipality	**Class I** Compact Vehicles		**Class II** Midsize Sedans, Small SUVs		**Class III** Fullsize Sedans, Midsize SUVs, Minivans, Regular Pickups		**Class IV** Large Sedans, Large Pickups, Large SUVs		**Class V** Premium Vehicles	
	Mo. A	Yr. A	Mo. A	Yr. A x12	Mo. A	Yr. A x12	Mo. A	Yr. A	Mo. A	Yr. A x12
Coral Springs, City of					13	156				
Boca Raton, City of					7	84	1	12		
Boynton Beach, City of	1	12	1	12	2	24	1	12		
Coconut Creek, City of					6	72	3	36		
Davie, Town of					5	60				
Ft. Lauderdale, City of							22	264	4	48
Hallandale Beach, City of					5	60				
Hillsboro Beach, Town of					1	12	1	12		
Lauderhill, City of			2	24	4	48				
Miramar, City of			10	120						
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North Miami Beach, City of			3	36	6	72	1	12		
Palm Beach Sheriff's Office							81	972		
Palm Beach, Town of			1	12	1	12				
Plantation, City of					8	96				
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Sunrise, City of	9	108	2	24	9	108	1	12	6	72
West Palm Beach,City of			8	96	40	480	8	96		
Wilton Manors, City of					1	12				
Totals:	10	120	27	324	116	1392	121	1452	10	120

OFFICE OF THE MAYOR
Lynn Stoner
Mayor

FINANCIAL SERVICES
Anna C. Otiniano, CGFO
Director

Plantation
the grass is greener®

CITY COUNCIL
Nick Sortal, President
Denise Horland, President Pro Tem
Erik Anderson
Ron Jacobs

April 24, 2020

Enterprise Leasing Company of Florida, LLC
Christopher Gaba
5105 Johnson Road
Coconut Creek, Florida 33073

Email: christopher.gaba@ehi.com

RE: Bid No. 17-C-053; City of Coral Springs- Southeast FL. Co-Op; Undercover Vehicle Rental Services

Dear Christopher Gaba:

On April 22, 2020, Consent Agenda Item No. 24 our City Council approved for the participation and utilization of Southeast Co-Operative Bid No. 17-C-053 (Lead Agency: City of Coral Springs) for Undercover Vehicle Rental Services from Enterprise Leasing Company of Florida, LLC.

Note: The City of Plantation is an active member of the Southeast FL Co-Op, and is a named agency in the above referenced bid/solicitation.

Pricing Information:

Base Rental Charges with No Insurance

Vehicle	Monthly
Class I- Compact Cars	$560.00
Class II- Midsize Cars, Small SUV's	$625.00
Class III- Full-size Car, Midsize SUV's, Pick Up Trucks	$699.00
Class IV- Large Sedans, Minivans, Large SUVs	$765.00
Class V- Premium Vehicles	$1,025.00
See Exhibit A for Makes and Model Examples	

Base Rental Charges with Damage Waiver

Vehicle	Monthly
Class I- Compact Cars	$755.00
Class II- Midsize Cars, Small SUV's	$820.00
Class III- Full-size Car, Midsize SUV's, Pick Up Trucks	$894.00
Class IV- Large Sedans, Minivans, Large SUVs	$960.00
Class V- Premium Vehicles	$1,220.00
See Exhibit A for Makes and Model Examples	

OFFICE OF THE MAYOR
Lynn Stoner
Mayor

FINANCIAL SERVICES
Anna C. Otiniano, CGFO
Director

Plantation
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CITY COUNCIL
Nick Sortal, President
Denise Horland, President Pro Tem
Erik Anderson
Ron Jacobs

Base Rental Charges for Commercial (No Insurance)

US						Miles Included		
Clas		Daily	Weekly	Monthly	Miles	Day	Week	Month
DBOX	16' Box	$75.00	$375.00	$1,625.00	$0.18	0	0	0
EBOX	20' Box	$75.00	$375.00	$1,625.00	$0.18	0	0	0
FBOX	24' Box	$85.00	$425.00	$1,842.00	$0.18	0	0	0
GBOX	26' Box	$85.00	$425.00	$1,842.00	$0.18	0	0	0
OPAR	3/4 ton P/up 2wd	$65.00	$325.00	$1,408.00	$0.25	150	750	3,000
OQAR	3/4 ton P/up 4wd	$70.00	$350.00	$1,517.00	$0.25	150	750	3,000
UPAR	1 ton P/up 2wd	$75.00	$375.00	$1,625.00	$0.25	150	750	3,000
UQAR	1 ton P/up 4wd	$80.00	$400.00	$1,733.00	$0.25	150	750	3,000
UKAR	High-top Cargo	$65.00	$325.00	$1,408.00	$0.25	150	750	3,000
BCUT	12' Cutaway	$63.00	$315.00	$1,365.00	$0.18	0	0	0
DCUT	14-15' Cutaway	$68.00	$340.00	$1,473.00	$0.18	0	0	0
BSTK	12'-14' Stakebed	$85.00	$425.00	$1,842.00	$0.18	0	0	0
CSTK	Stake Class 4/5	$85.00	$425.00	$1,842.00	$0.18	0	0	0
DSTK	15-16' Stakebed	$85.00	$425.00	$1,842.00	$0.18	0	0	0
FSTK	24' Stakebed	$95.00	$475.00	$2,058.00	$0.18	0	0	0
GSTK	26' Stakebed	$95.00	$475.00	$2,058.00	$0.18	0	0	0

The expiration date is August 31, 2021, and price(s) shall remain firm during this extension period.

All terms, conditions, and specifications of this contract shall remain in effect during this renewal period, including insurance and/or performance bond coverages requirements.

Sincerely,

Charles Spencer, Jr. FCCN, NIGP-PPA
Procurement Administrator
Email: Espencer@Plantation.org.

Exhibit A – Fleet Guide

	Class and Vehicle Type	Representative Models
	Class I **Compact Vehicles**	Nissan Note Chevy Sonic Hyundai Accent Nissan Versa
	Class II **Midsize Sedans** **Small SUVs**	Chrysler 200 VW Jetta Kia Soul Dodge Avenger Jeep Cherokee Nissan Rogue Jeep Compass Jeep Renegade
	Class III **Full Size Sedans** **Midsize SUVs** **Minivans** **Regular Pickups**	Ford Fusion Toyota Camry Dodge Charger Hyundai Sonata Nissan Altima Dodge Grand Caravan Chrysler Pacifica Jeep Grand Cherokee Hyundai Santa Fe Dodge Journey
	Class IV **Large Sedans** **Large Pickups** **Large SUVs**	Chrysler 300 Toyota Avalon Buick Lacrosse Nissan Maxima Nissan Pathfinder Ford 150 Dodge Ram Ford Explorer Dodge Durango Chevy Traverse
	Class V **Premium Vehicles**	Chevy Tahoe GMC Yukon Ford Expedition Cadillac XTS Cadillac ATS

enterprise

Information contained on the page contains matters which are the subject of ongoing negotiations, are confidential and proprietary and subject to certain limitations on use and necessity. Please refer to Enterprise Holdings' Statements on Confidentiality and Non-Binding Nature for further detail. Copyright 2017 Enterprise Holdings. All rights reserved.
All other marks are the property of their respective owners.

Southeast Florida Governmental Purchasing Cooperative Group

CONTRACT AWARD

Please complete each of the applicable boxes and submit with bid documents, award notices and tabulations to lpiper@myboca.us for placement on the NIGP SEFL website Cooperative contract page.

BID/RFP No. 17-C-053

Description/Title: Undercover Vehicle Rental Services for SE FL Governmental Purchasing Cooperative Group

Initial Contract Term: Start Date: 9/1/17 End Date: 8/31/19

Renewal Terms of the Contract: 2 (No. of Renewals) Renewal Options for 2 years (Period of Time)

Renewal No. ___ Start Date: _____ End Date: _____

Renewal No. ___ Start Date: _____ End Date: _____

Renewal No. ___ Start Date: _____ End Date: _____

SECTION #1 **VENDOR AWARD**

Vendor Name: Enterprise Leasing Company of Florida, LLC

Vendor Address: 5105 Johnson Rd,, Coconut Creek, FL 33073

Contact: Christopher Gaba

Phone: _____ Fax: 954-337-2977

Cell/Pager: 574-514-3835 Email Address: christopher.gaba@ehi.com

Website: _____ FEIN: 59-1664426

SECTION #2 **AWARD/BACKGROUND INFORMATION**

Award Date: 7/19/17 Resolution/Agenda Item No.: 14

Insurance Required: Yes X No _____

Performance Bond Required: Yes _____ No X

SECTION #3 **LEAD AGENCY**

Agency Name: City of Coral Springs

Agency Address: 9551 W. Sample Rd.

Agency Contact: Roxanne Sookdeo Email rsookdeo@coralsprings.org

Telephone: 954-344-1103 Fax: 954-344-1186

CORAL SPRINGS
— EVERYTHING UNDER THE SUN —

DATE: March 21, 2017 RFP NO. 17-C-053

REQUEST FOR PROPOSALS

ALL INTERESTED PARTIES:

The City of Coral Springs, Florida, hereinafter referred to as CITY, will receive sealed Proposals at the office of the Purchasing Administrator, City Hall, 9551 West Sample Road, Coral Springs, Florida 33065, for furnishing the services described below:

UNDERCOVER VEHICLE RENTAL SERVICES FOR
S.E. FLORIDA GOVERNMENTAL PURCHASING COOPERATIVE GROUP

Sealed Proposals must be received and time stamped in by the Purchasing Administrator, either by mail or hand delivery, no later than 2:00 p.m. local time on Wednesday, April 12, 2017. A public opening will take place at or before 2:15 p.m. in the City Commission Chambers located at City Hall on the same date. Any Proposals received after 2:00 p.m. local time on said date will not be accepted under any circumstances. Any uncertainty regarding the time a Proposal is received will be resolved against the Offeror.

Proposals are subject to the attached Standard Terms and Conditions contained in the Instructions to Offerors.

CITY reserves the right to reject any or all Proposals, to waive any informalities or irregularities in any Proposals received, to re-advertise for Proposals, to award in whole or in part to one or more offeror's, or take any other such actions that may be deemed to be in the best interests of the CITY.

Roxanne Sookdeo
Purchasing Agent II

SOUTHEAST FLORIDA GOVERNMENTAL
PURCHASING COOPERATIVE GROUP

TO OUR PROSPECTIVE CONTRACTORS:
The attached Invitation for Bid or Request for Proposal represents a cooperative procurement for the Southeast Florida Governmental Purchasing Cooperative.

For the past several years, approximately forty-three (43) government entities have participated in Cooperative Purchasing in Southeast Florida. The Southeast Florida Governmental Purchasing Cooperative was formed in an effort to provide cost savings and cost avoidances to all entities by utilizing the buying power of combined requirements for common, basic items.

The Government Agencies participating in this particular procurement and their respective delivery locations are listed in the attached document.

Southeast Florida Governmental Purchasing Cooperative Procurement Operational Procedures:

- All questions concerning this procurement should be addressed to the issuing agency, hereinafter referred to as the "lead agency". All responses are to be returned in accordance with the instructions contained in the attached document. Any difficulty with participating agencies referenced in this award must be brought to the attention of the lead agency.
- Each participating governmental entity will be responsible for awarding the contract, issuing its own purchase orders, and for order placement. Each entity will require separate billings, be responsible for payment to the Contractor(s) awarded this contract, and issue its own tax exemption certificates as required by the Contractor.
- The Contract/purchase order terms of each entity will prevail for the individual participating entity. Invoicing instructions, delivery locations and insurance requirements will be in accordance with the respective agency requirements.
- Any reference in the documents to a single entity or location will, in fact, be understood as referring to all participating entities referenced in the documents and cover letter unless specifically noted otherwise.
- The awarded Contractor(s) shall be responsible for advising the lead agency of those participants who fail to place orders as a result of this award during the contract period.
- The Contractor(s) shall furnish the Lead Agency a detailed Summary of Sales semi-annually during the contract period. Sales Summary shall include contract number(s), contractor's name, the total of each commodity sold during the reporting period and the total dollar amount of purchases by commodity.
- Municipalities and other governmental entities which are not members of the Southeast Florida Governmental Purchasing Cooperative are strictly prohibited from utilizing any contract or purchase order resulting form this bid award. However, other Southeast Florida Governmental Purchasing Cooperative members may participate in their contract for new usage, during the contract term, or in any contract extension term, if approved by the lead agency. New Southeast Florida Governmental Purchasing Cooperative members may participate in any contract on acceptance and approval by the lead agency.
- None of the participating governmental entities shall be deemed or construed to be a party to any contract executed by and between any other governmental entity and the Contractor(s) as a result of this procurement action.

"WORKING TOGETHER TO REDUCE COSTS"

I. STATEMENT OF THE WORK

A. Objective:

Solicit competitive sealed proposals from qualified contractors to furnish undercover vehicle rental services for the City of Coral Springs and those listed within the Scope of Services. This is a cooperative Request for Proposals issued by the City of Coral Springs, acting as Lead Agency on behalf of the participating agencies in the Southeast Florida Governmental Purchasing Cooperative Group, referenced within this Request for Proposals. Any reference to a single entity shall apply to all participating agencies.

Due to the nature of the investigative and undercover work involved, utmost discretion is required of the awarded contractor.

Some co-op agencies may currently have a contract in place for the services listed herein. Those entities may participate in this contract at the expiration of their current contracts.

B. Services Required by the City:

Contractor shall:

- Provide a vehicle rental program for the City of Coral Springs. The City's intended use is for undercover investigation and surveillance.
- Provide a wide selection of vehicles from which to choose, including notifying the City when new vehicles are available for rental.
- Provide a rental program, which would allow the City to exchange vehicles or replace vehicles at any time at any of the vendor's locations in South Florida.

II. SCOPE OF SERVICES

Vehicle Usage

The vehicles will be primarily used within the boundaries of the applicable City. However, at the discretion of the City, the vehicles may be used for statewide travel. The anticipated annual minimum number of rentals or estimated annual expenditure will be listed on the pricing page.

Vehicles To Be Provided

*Proposer shall provide a list of vehicles that are available for rental.

*The City shall be permitted to exchange vehicles at any location in the South Florida region within each of the categories. Provide a list of locations from where vehicles may be rented or exchanged.

City shall be able to rent vehicles on a short-term basis (less than 1 month) as may be required by special circumstances. Vehicle rates shall be prorated in such instances.

*Maintenance of Vehicles

Please describe how routine service checks should be handled for all agencies.

Modifications of Vehicles

City may apply, at own expense, window tinting to any rental vehicle. City may also install any electronic equipment deemed necessary to any rental vehicle with the understanding that said installation will not cause permanent damage to the vehicle. Any costs incurred to remove equipment shall be the City's responsibility.

Mileage Limits

Vendor shall include at least 3,000 miles in the monthly cost of each rental vehicle.

Term

Contract term shall be for two (2) years with two (2) additional two (2) year renewal terms available.

Rental Rates

Rental charges quoted shall remain firm for the initial two (2) year term of the contract. For each successive two (2) years, renewal term, the monthly rental charges are subject to increase in accordance with the preceding two-year's Consumer Price Index (CPI) for All urban Consumers, All Items (1982-1984). In no event shall the price adjustment exceed five (5) percent.

*Tolls

City shall pay for tolls as a pass-through cost. Please explain how toll-by-plate charges will be handled.

*Roadside Service

Roadside assistance shall be included. (Proposer must describe the level of service available.)

If vehicle is disabled due to a mechanical problem or accident, a replacement or loaner vehicle shall be issued immediately at no additional charge while the damaged vehicle is being repaired.

Vehicle Tags and Fees

Contracted vendor shall be responsible for all tags and registration fees for rental vehicles.

Participating Agencies -

See Attachment A.

III. PROPOSAL REQUIREMENTS

1. Scope of Services Proposed

Clearly describe the scope of services proposed, inclusive of your ability to service the geographically diverse entities participating in this RFP. A brief statement must be included which explains why your approach and plan would be the most effective and beneficial to the City of Coral Springs.

Proposer may choose to provide different categories (no more than 5) of vehicles with related monthly rental charges. Proposer shall provide the year, make, and model of all rental vehicles available under each category.

Proposer must address each of the questions in the Scope of Services, indicated by an asterisk (*).

2. Firm Qualifications

This section of the proposal should give a description of the firm, including the size, range of activities, etc. Particular emphasis should be given as to how the firm-wide experience and expertise in the area of Undercover Vehicle Rental Services will be brought to bear on the proposed services.

This section must also identify the contact person supervisory personnel who will work on the project. Resumes of each person should be provided with emphasis being given to their experience with similar work. If resumes are not available at the time the proposal is submitted, you should provide a listing of the qualifications, including education, experience, etc., that will be required.

3. References

Provide a list and description of similar services satisfactorily performed within the past two (2) years. For each engagement listed, include the name and telephone number of a representative for whom the engagement was undertaken who can verify satisfactory performance.

4. Price Proposal

Submit your signed, firm, fixed fee performance-based price proposal for providing all services, materials, etc., required for provision of services in accordance with your technical proposal.

5. Proposal Copies

Submission of one (1) marked original, three (3) copies and one electronic copy (thumb drive or CD) of the proposal should be submitted to the City of Coral Springs, City Hall, 9551 West Sample Road, Coral Springs, Florida 33065, to the attention of Roxanne Sookdeo, Purchasing Agent II.

6. Addenda, Additional Information – Contact with City Staff

Any addenda or answers to written questions supplied by the City to participating Offertory's become part of this Request for Proposal and the resulting contract. This proposal form shall be signed by an authorized company representative, dated and returned with the proposal.

No negotiations, decisions or actions shall be initiated or executed by the Offer or as a result of any discussions with any City employee. Only those communications, which are in writing from the Purchasing Administrator, may be considered as a duly authorized expression. Also, only communications from Offertory that are signed and in writing will be recognized by the City as duly authorized expressions on behalf of the Offer or.

IV. EVALUATION OF PROPOSALS

Evaluation Method and Criteria

Proposals will be evaluated in accordance with weighted criteria listed below:

	POINT RANGE
Scope of Services Proposed	35
Firm Qualifications & References	25
Price	40

These weighted criteria are provided to assist the proposers in the allocation of their time and efforts during the submission process. The criteria also guide the Evaluation Committee during the short-listing and final ranking of proposers by establishing a general frame work for those deliberations.

Short listed proposals will be selected for an interview prior to a recommendation being presented to the City Commission. As the best interest of the CITY may require, the right is reserved to reject any and all proposals or waive any minor irregularity or technicality in proposals received. Proposers are cautioned to make no assumptions unless their proposal has been evaluated as being responsive.

The successful proposer shall be required to execute a City contract covering the scope of services to be provided and setting fourth the duties, rights and responsibilities of the

parties. This contract must be executed by the successful proposer prior to recommendation of award and presentation to the City Commission.

V. SCHEDULE OF EVENTS

The schedule of events, relative to the procurement shall be as follows:

	Event	Date (on or by)
1.	Issuance of Request for Proposals	3/21/17
2.	Opening of Proposals	4/12/17
3.	Proposal Evaluations	4/17/17-5/12/17
4.	Contract Negotiations	5/15/17-5/26/17
5.	Award of Contract	6/21/17

CITY reserves the right to delay scheduled dates.

VI. SUMMARY OF DOCUMENTS TO BE SUBMITTED WITH PROPOSALS

1. Samples of the following documents (except the Certificate of Insurance), are attached and shall be executed as a condition to this offer:

(a) Proposal and Offeror's Certification
(b) Certified Resolution
(c) Qualifications Statement
(d) Non-Collusive Affidavit
(e) Offeror's Foreign (Non-Florida) Corporate Statement
(f) References
(g) Certificate(s) of Insurance

VII. AWARD OF CONTRACT

The contract or contracts shall be awarded to the responsible Offeror(s) whose Proposal(s) is/are determined to be the most advantageous to CITY, taking into consideration the evaluation factors and criteria set forth in the Request for Proposals.

Be advised that the CITY is prepared to award individual contracts for each service or multiple services or any other combination of services as CITY deems in its best interests.

VIII. INSURANCE

PLEASE HAVE YOUR INSURANCE REPRESENTATIVE CAREFULLY REVIEW ANY INSURANCE COVERAGES AND CONDITIONS PRIOR TO SUBMITTING YOUR PROPOSAL TO ENSURE COMPLIANCE WITH THE INSURANCE REQUIREMENTS OF THE INSTRUCTIONS TO OFFERORS.

RFP NO: 17-C-053
UNDERCOVER VEHICLE RENTAL SERVICES FOR S.E. FLORIDA GOVERNMENTAL PURCHASING COOPERATIVE GROUP

INSTRUCTIONS TO OFFERORS
STANDARD TERMS AND CONDITIONS

1. DEFINED TERMS

1.1 Terms used in these Instructions to Offerors are defined and have the meaning assigned to them. The term "Offeror" means one who submits a Proposal directly to CITY as distinct from a Sub-Offeror, who submits a Proposal to the Offeror. The term "Successful Offeror" means the qualified, responsible and responsive Offeror to whom CITY (on the basis of CITY'S evaluation as hereinafter provided) makes an award. The term "CITY" refers to the City of Coral Springs, a municipal corporation of the State of Florida. The term "Proposal Documents" includes the Request for Proposals, Instructions to Offerors, Proposal, Qualifications Statement, Non-Collusive Affidavit, Corporate Resolution or Letter of Transmittal, Proposal Security and Specifications, if any, and the proposed Contract Documents, if any, (including all Addenda issued prior to receipt of Proposals). The term "CONTRACTOR" shall mean the individual(s) or firm(s) to whom the award is made and who executes the Contract Documents.

2. SPECIAL CONDITIONS

2.1 Any and all Special Conditions that may vary from the General Conditions shall have precedence.

3. EXAMINATION OF CONTRACT DOCUMENTS

3.1 Before submitting a Proposal, each Offeror must (a) consider federal, state and local laws, ordinances, rules and regulations that may in any manner affect cost, or performance of the work, (b) study and carefully correlate the Offeror's observations with the Proposal Documents; and (c) notify the Purchasing Administrator of all conflicts, errors and discrepancies, if any, in the Proposal Documents.

3.2 The Offeror, by and through the submission of a Proposal, agrees that he shall be held responsible for having familiarized himself with the nature and extent of the services and any local conditions that may affect the services to be provided.

4. SPECIFICATIONS

4.1 The apparent silence of the Specifications as to any detail, or the apparent omission from it of a detailed description concerning any point, shall be regarded as meaning that only the best commercial practice is to prevail and that only material and workmanship of the finest quality are to be used. All interpretations of the Specifications shall be made on the basis of this statement.

4.2 For the purpose of evaluation, the Offeror must indicate any variance or exceptions to the stated Specifications, no matter how slight. Deviations should be explained in detail. Absence of variations and/or corrections will be interpreted to mean that the Offeror meets all the Specifications in every respect.

5. INTERPRETATIONS AND ADDENDA

5.1 If the Offeror should be in doubt as to the meaning of any of the Proposal Documents, is of the opinion that the Conditions and Specifications contain errors or contradictions or reflect omissions, or has any question concerning the conditions and specifications, he shall submit a written request directed to the Purchasing Administrator for interpretation or clarification. Such request must reference the date of Proposal opening and Proposal number and should be received by the Purchasing Administrator at least ten (10) calendar days before the date of the formal opening of the Proposals. Questions received less than ten (10) calendar days prior to the Proposal opening shall not be answered. Interpretations or clarifications in response to such questions will be issued in the form of written addenda and shall be mailed to all parties recorded by CITY'S Purchasing Administrator as having received the Proposal Documents. The issuance of a written addendum shall be the only official method whereby such an interpretation or clarification will be made.

6. PRICES PROPOSED

6.1 Prices shall be shown in both unit amounts and extensions whenever applicable. In the event of discrepancies existing between unit amounts and extensions or totals, unit amounts shall govern.

6.2 All prices and costs for equipment shall remain firm and fixed for acceptance for ninety (90) calendar days after the day of the Proposal opening.

6.3 The Proposal Price shall include all permit fees, royalties, license fees and other costs arising from the use by such design, equipment and/or materials in any way involved in the work.

7. NON-COLLUSIVE AFFIDAVIT

7.1 Each Offeror shall complete the Non-Collusive Affidavit Form and shall submit the form with the Proposal. CITY considers the failure of the Offeror to submit this document to be a major irregularity and may be cause for rejection of the Proposal.

8. PUBLIC ENTITY CRIMES INFORMATION STATEMENT

8.1 A person or affiliate who has been placed on the convicted vendor list following a conviction for public entity crime may not submit a proposal on a contract to provide any goods or services to a public entity, may not submit a proposal on a contract with a public entity for the construction or repair of a public building or public work, may not submit proposals on rentals of real property to public entity, may not be awarded or perform work as a contractor, supplier, subcontractor or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.

9. CONFLICT OF INTEREST

9.1 The award of any contract hereunder is subject to the provisions of Chapter 112, Florida Statutes. Offerors must disclose with their Proposal the name of any officer, director, partner, proprietor, associate or agent who is also an officer or employee of CITY or any of its agencies. Further, all Offerors must disclose the name of any officer or employee of CITY who owns, directly or indirectly, an interest of five percent (5%) or more in the Offeror's firm or any of its branches or affiliate companies.

10. SUBMISSION OF PROPOSALS

10.1 Proposals must be typed or printed in ink. Use of erasable ink is not permitted. All corrections to prices made by the Offeror must be initialed.

10.2 Proposals must contain a manual signature of the authorized representative of the Offeror. Proposals shall contain an acknowledgment of receipt of all Addenda. The address and telephone number for communications regarding the Proposal must be shown.

10.3 Proposals by corporations must be executed in the corporate name by the President or other corporate officer accompanied by evidence of authority to sign. The corporate address and state of incorporation must be shown below the signature.

10.4 Proposals by partnerships must be executed in the partnership name and signed by a partner, whose title must appear under the signature and the official address of the partnership must be shown below the signature.

10.5 Proposals shall be submitted at or before the time and at the place indicated in the Request for Proposals and shall be submitted in a sealed envelope (faxed proposals will not be accepted under any circumstances). The envelope shall be clearly marked on the exterior "PROPOSAL FOR **UNDERCOVER VEHICLE RENTAL SERVICES** THE CITY OF CORAL SPRINGS, FLORIDA," and shall state the name and address of the Offeror and shall be accompanied by any other required documents. No responsibility will attach to the Purchasing Office for the premature opening of a Proposal not properly addressed and identified.

10.6 In accordance with Chapter 119 of the Florida Statutes (Public Records Law), and except as may be provided by other applicable state and federal law, the Request for Proposal and the responses thereto are in the public domain. However, the Offerors are requested to identify specifically any information contained in their Proposals which they consider confidential and/or proprietary and which they believe to be exempt from disclosure, citing specifically the applicable exempting law.

10.7 All Proposals received from Offerors in response to the Request for Proposal will become the property of CITY and will not be returned to the Offerors. In the event of Contract award, all documentation produced as part of the Contract shall become the exclusive property of CITY.

11. MODIFICATION AND WITHDRAWAL OF PROPOSALS

11.1 Proposals may be modified or withdrawn by an appropriate document duly executed (in the manner that a Proposal must be executed) and delivered to the place where Proposals are to be submitted at any time prior to the deadline for submitting Proposals. A request for withdrawal or a modification must be in writing and signed by a person duly authorized to do so. Evidence of such authority must accompany the request for withdrawal or modification. Withdrawal of a Proposal will not prejudice the rights of an Offeror to submit a new Proposal prior to the Proposal opening date and time. After expiration of the period for receiving Proposals, no Proposal may be withdrawn or modified.

11.2 If, within twenty-four (24) hours after Proposals are opened, any Offeror files a duly signed, written notice with CITY and within five (5) calendar days thereafter demonstrates to the reasonable satisfaction of CITY by clear and convincing evidence there was a material and substantial mistake in the preparation of its Proposal, or that the mistake is clearly evident on the face of the Proposal but the intended correct Proposal is not similarly evident,

then Offeror may withdraw its Proposal and the Bid Security will be returned. Thereafter, the Offeror will be disqualified from further bidding on the subject Contract.

12. REJECTION OF PROPOSALS

12.1 To the extent permitted by applicable state and federal laws and regulations, CITY reserves the right to reject any and all Proposals, to waive any and all informalities not involving price, time or changes in the work with the Successful Offeror, and the right to disregard all nonconforming, non-responsive, unbalanced or conditional Proposals. Proposal will be considered irregular and may be rejected, if they show serious omissions, alterations in form, additions not called for, conditions or unauthorized alterations, or irregularities of any kind.

12.2 CITY reserves the right to reject the Proposal of any Offeror if CITY believes that it would not be in the best interest of the CITY to make an award to that Offeror, whether because the Proposal is not responsive or the Offeror is unqualified or of doubtful financial ability or fails to meet any other pertinent standard or criteria established by CITY.

SPECIAL CONDITIONS TO INSTRUCTIONS TO OFFERORS

13. QUALIFICATIONS OF OFFERORS

13.1 Each Offeror should complete the Qualifications Statement and submit the same with his Proposal. Failure to submit the Qualifications Statement and the documents required thereunder with the Proposal may constitute grounds for rejection of the Proposal.

13.2 As a part of the proposal evaluation process, City may conduct a background investigation, including a record check by the Coral Springs Police Department of offeror. Offeror's submission of a proposal constitutes acknowledgment of the process and consent to such investigation.

13.3 No proposal shall be accepted from, nor will any contract be awarded to, any person, who is in arrears to CITY, upon any debt or contract, or who is a defaulter, as surety or otherwise, upon any obligation to CITY, or who is deemed irresponsible for unreliable by CITY.

13.4 City reserves the right to make a pre-award inspection of the Offeror's facilities and equipment prior to award of Contract.

14. ENVIRONMENTAL REGULATIONS

14.1 City reserves the right to consider Offeror's history of citations and/or

violations of environmental regulations in determining an Offeror's responsibility, and further reserves the right to declare an Offeror not responsible if the history of violations warrant such determination. Offeror shall submit with the Proposal a complete history of all citations and/or violations, notices and dispositions thereof. The non-submission of any such documentation shall be deemed to be an affirmation by the Offeror that there are no citations or violations. Offeror shall notify City immediately of notices of any citation or violation, which Offeror may receive after the Proposal opening date and during the time of performance of any contract awarded to offerors.

15. INSURANCE

15.1 Offeror shall submit a certificate(s) of insurance evidencing the required insurance together with the Proposal. Failure to do so may cause rejection of the Proposal.

15.2 Prior to Award and in any event prior to commencing work, the Successful Offeror shall provide CITY with certified copies of all insurance policies providing coverage as required by these Special Conditions.

15.3 The Successful Offeror shall secure and maintain, at its own expense, and keep in effect during the full period of the contract a policy or policies of insurance, which must include the following coverages and minimum limits of liability:

(a) Worker's Compensation and Employer's Liability Insurance for all employees of the Successful Offeror engaged in work under the Contract in accordance with the laws of the State of Florida. The Successful Offeror shall agree to be responsible for the employment, control and conduct of its employees and for any injury sustained by such employees in the course of their employment.

(b) Comprehensive General Liability Insurance with the following minimum limits of liability:

$ 1,000,000 Combined Single Limit, Bodily Injury and Property Damage Liability per occurrence

Coverage shall specifically include the following minimum limits not less than those required for Bodily Injury Liability and Property Damage:

$ 1,000,000 Combined Single Limit, Bodily Injury and Property Damage Liability per occurrence

(1) Premises and Operations;
(2) Independent Contractors;
(3) Products and Completed Operations;
(4) Broad Form Property Damage;
(5) Broad Form Contractual Coverage applicable to the Contract and specifically confirming the indemnification and hold harmless agreement in the Contract;
(6) Personal Injury Coverage with employment and contractual exclusions removed and deleted.

(c) Comprehensive Automobile Liability Insurance for all owned, non-owned and hired automobiles and other vehicles used by Successful Offeror in the performance of the work with the following minimum limits of liability:

$ 1,000,000 Combined Single Limit, Bodily Injury and Property Damage Liability per occurrence

15.4 ALL LIABILITY INSURANCE POLICIES SHALL SPECIFICALLY PROVIDE THAT THE CITY OF CORAL SPRINGS IS AN ADDITIONAL NAMED INSURED OR ADDITIONAL INSURED WITH RESPECT TO THE REQUIRED COVERAGES AND THE OPERATIONS OF THE CONTRACTOR UNDER THE CONTRACT. INSURANCE Companies selected must be acceptable to CITY. All of the policies of insurance so required to be purchased and maintained shall contain a provision or endorsement that the coverage afforded shall not be canceled, materially changed or renewal refused until at least thirty (30) calendar days written notice has been given to CITY by certified mail.

15.5 The required insurance coverage shall be issued by an insurance company duly authorized and licensed to do business in the State of Florida with the following minimum qualifications in accordance with the latest edition of A.M. Best's Insurance Guide:

Financial Stability B+ to A+

15.6 All required insurance policies shall preclude any underwriter's rights of recovery or subrogation against CITY with the express intention of the parties being that the required insurance coverages protect both parties as the primary coverages for any and all losses covered by the above described insurance.

15.7 The Successful Offeror shall ensure that any company issuing insurance to cover the requirements contained in this Contract agrees that they shall have no recourse against CITY for payment or assessments in any form on any policy of insurance.

15.8 The clauses "Other Insurance Provisions" and "Insured Duties in the Event of an Occurrence, Claim or Suit" as it appears in any policy of insurance in which CITY is named as an additional named insured shall not apply to CITY. CITY shall provide written notice of occurrence within fifteen (15) working days of CITY'S actual notice of such an event.

15.9 The Successful Offeror shall not commence work under the Contract until after he has obtained all of the minimum insurance herein described.

15.10 The Successful Offeror agrees to perform the work under the Contract as an independent contractor, and not as a subcontractor, agent or employee of CITY.

15.11 Violation of the terms of this paragraph and its sub-parts shall constitute a breach of the Contract and CITY, at its sole discretion, may cancel the Contract and all rights, title and interest of the Successful Offeror shall thereupon cease and terminate.

16. INDEMNIFICATION

16.1 GENERAL INDEMNIFICATION: To the fullest extent permitted by laws and regulations, Successful Offeror shall indemnify, defend, save and hold harmless the CITY, its officers, agents and employees, harmless from any and all claims, damages, losses, liabilities and expenses, direct, indirect or consequential arising out of or in consequential arising out of or alleged to have arisen out of or in consequence of the products, goods or services furnished by or operations of the Successful Offeror or his subcontractors, agents, officers, employees or independent contractors pursuant to or in the performance of the Contract.

16.2 PATENT AND COPYRIGHT INDEMNIFICATION: Successful Offeror agrees to indemnify, defend, save and hold harmless the CITY, its officers, agents and employees, from all claims, damages, losses, liabilities and expenses arising out of any alleged infringement of copyrights, patent rights and/or the unauthorized or unlicensed use of any invention, process, material, property or other work manufactured or used in connection with the performance of the Contract, including its use by CITY.

16.3 The Successful Offeror shall pay all claims, losses, liens, settlements or judgments of any nature whatsoever in connection with the foregoing indemnifications including, but not limited to, reasonable attorney's fees (including appellate attorney's fees) and costs.

16.4 CITY reserves the right to select its own legal counsel to conduct any defense in any such proceeding and all costs and fees associated therewith shall be the responsibility of Successful Offeror under the indemnification

agreement. Nothing contained herein is intended nor shall it be construed to waive CITY's rights and immunities under the common law or Florida Statute 768.28 as amended from time to time.

17. RISK OF LOSS

17.1 The risk of loss, injury or destruction, regardless of the cause of the casualty, shall be carried by Successful Offeror until the delivery and installation of the equipment to CITY's premises, and inspection and acceptance of the equipment by CITY. Title to equipment shall pass to CITY upon acceptance by CITY.

18. WARRANTIES

18.1 Warranty of Merchantability: Successful Offeror warrants that all equipment and materials to be supplied pursuant to the Agreement will be merchantable, of good quality and free from defects, whether patent or latent in material or workmanship.

18.2 Warranty of Fitness for a Particular Purpose: Successful offeror warrants the equipment shall be fit for and sufficient for the purpose(s) intended. The proposal(s) for which the equipment covered by the contract is intended is: lease of vehicles for investigative and undercover work.

18.2.1 Successful offeror understands and agrees that CITY is purchasing the equipment in reliance upon the skill of Successful Offeror in furnishing the equipment suitable for the above-stated purpose. If the equipment cannot be used in the manner stated in this Paragraph, then City, at its sole discretion may return the parts to successful offeror for a full refund of any and all moneys paid for the parts.

18.3 Warranty of Title: Successful Offeror warrants that all equipment delivered under the contract shall be of new manufacture and that Successful Offeror possesses good and clear title to said equipment and there are no pending liens, claims or encumbrances whatsoever against said equipment.

18.4 Successful Offeror warrants that there has been no violation of copyrights, patent rights or licensing agreements in connection with the work of the contract.

18.5 Successful Offeror warrants to CITY that the consummation of the work provided for in the Contract documents will not result in the breach of any term or provision of, or constitute a default under any indenture, mortgage, contract, or agreement to which Successful Offeror is a party.

18.6 Successful Offeror warrants to CITY that it is not insolvent, it is not in

bankruptcy proceedings or receivership, nor is it engaged in or threatened with any litigation, arbitration or other legal or administrative proceedings or investigations of any kind which would have an adverse effect on its ability to perform its obligations under the Contract.

18.7 Successful Offeror warrants to CITY that it will comply with all applicable federal, state and local laws, regulations and orders in carrying out its obligations under the Contract.

18.8 All warranties made by Successful Offeror together with service warranties and guaranties shall run to CITY and the successors and assigns of CITY.

19. TAXES

19.1 Successful Offeror shall pay all applicable sales, consumer use and other similar taxes required by law.

20. TERMINATION FOR CAUSE AND DEFAULT

20.1 In the event Successful Offeror shall default in any of the terms, obligations, restrictions or conditions in any of the Proposal documents, CITY shall give written notice by certified mail, return receipt requested to Successful Offeror of the default and that such default shall be corrected or actions taken to correct such default shall be commenced within three (3) calendar days thereof. In the event Successful Offeror has failed to correct the conditions of default or the default is not remedied to the satisfaction and approval of CITY, CITY shall have all legal remedies available to it, including, but not limited to termination of the Contract in which case Successful Offeror shall be liable for all procurement and reprocurement costs and any and all damages permitted by law arising from the default and breach of the Contract.

21. TERMINATION FOR CONVENIENCE OF CITY

21.1 Upon seven (7) calendar days written notice delivered by certified mail, return receipt requested, to Successful Offeror, CITY may without cause and without prejudice to any other right or remedy, terminate the agreement for CITY's convenience whenever CITY determines that such termination is in the best interests of CITY. Where the agreement is terminated for the convenience of CITY, the notice of termination to Successful Offeror must state that the Contract is being terminated for the convenience of CITY under the termination clause and the extent of termination. Upon receipt of the notice of termination for convenience, Successful Offeror shall promptly discontinue all work at the time and to the extent indicated on the notice of termination, terminate all outstanding subcontractors and purchase orders to the extent that they relate to the terminated portion of the Contract and

refrain from placing further orders and subcontracts except as they may be necessary, and complete any continued portions of the work.

22. AUDIT RIGHTS

22.1 City reserves the right to audit the records of Successful Offeror at any time during the performance and term of the Contract and for a period of three (3) years after completion and acceptance by City. If required by City, Successful Offeror shall agree to submit to an audit by an independent certified public accountant selected by City. Successful Offeror shall allow City to inspect, examine and review the records of Successful Offeror at any and all times during normal business hours during the term of the contract.

23. ASSIGNMENT

23.1 Successful Offeror shall not assign, transfer or subject the Contract or its rights, title or interests or obligations therein without CITY'S prior written approval.

23.2 Violation of the terms of this paragraph shall constitute a breach of the Contract by Successful Offeror and CITY may, at its discretion, cancel the Contract and all rights, title and interest of Successful Offeror shall thereupon cease and terminate.

24. GOVERNING LAWS: This RFP/Agreement shall be governed by and construed in accordance with the laws of the State of Florida without regard to principles of conflicts of laws thereof.

25. VENUE: Any litigation arising out of this RFP/Agreement shall be brought in the Seventeenth Judicial Circuit for Broward County, Florida.

26. COST ADJUSTMENTS

26.1 The cost(s) shall remain firm for the initial two (2) year contract term. Any requested cost increase shall be fully documented and submitted in writing to the Purchasing Administrator at least ninety (90) days prior to the beginning any two (2) year contract renewal term or at least ninety (90) days prior to the contract anniversary date. Any approved cost adjustments shall become effective after the first two (2) year contract term or upon the renewal date of the contract.

ATTACHMENT "A"

RFP 17-C-053
UNDERCOVER VEHICLE RENTAL SERVICES FOR S.E. FLORIDA
GOVERNMENTAL PURCHASING COOPERATIVE GROUP

ESTIMATED ANNUAL USAGE

MUNICIPALITY	CLASS I- (compact vehicles)		CLASS II- (midsize sedans, small SUVs)		CLASS III- (full size sedans, midsize SUVs, minivans, reg size pickups)		CLASS IV- (large sedans, large Pickups, large SUVs)		CLASS V- (premium vehicles)	
	Mo. A	Yr. Ax12	Mo. A	Yr. Ax12	Mo. A	Yr. Ax12	Mo. A	Yr. Ax12	Mo. A	Yr. Ax12
Coral Springs, City of					12	144				
Boca Raton, City of					14	168				
Coconut Creek, City of					8	96				
Davie, Town of					5	60				
Ft. Lauderdale, City of							22	264	4	48
Hallandale Beach, City of			10	120						
Lauderhill, City of			2	24	4	48				
Margate, City of					8	96				
Miramar, City of			10	120						
North Miami Beach, City of			3	36	6	72	1	12		
Pembroke Pines, City of					5	60				
Plantation, City of					8	96				
Sunny Isles Beach, City of	1	12	1	12						
Sunrise, City of	9	108	2	24	9	108	1	12	6	72

PROPOSAL FORM FOR UNDERCOVER VEHICLE RENTAL SERVICES FOR S.E. FLORIDA GOVERNMENTAL PURCHASING COOPERATIVE GROUP
REQUEST FOR PROPOSAL NO. 17-C-053

SUBMITTED TO: **City of Coral Springs**
9551 West Sample Road
Coral Springs, Florida 33065

1. The undersigned Offeror proposes and agrees, if this Proposal is accepted, to enter into an Agreement with CITY to perform and furnish all work as specified or indicated in the Proposal and Contract Documents for the Contract price and within the Contract time indicated in the Proposal and in accordance with the other terms and conditions of the Proposal and Contract Documents.

2. Offeror accepts and hereby incorporates by reference in this Proposal Form all of the terms and conditions of the Request for Proposal and Instructions to Offerors.

3. The Offeror has become fully informed concerning the local conditions, and nature and extent of work, and has examined all Contract Documents.

4. Offeror has given the Purchasing Agent written notice of all conflicts, errors or discrepancies that it has discovered in the Contract and/or Proposal documents and the written resolution thereof by the Purchasing Agent is acceptable to Offeror.

5. Offeror proposes to furnish all vehicles, services, and supervision for the work described as follows:

UNDERCOVER VEHICLE RENTAL SERVICES FOR S.E. FLORIDA GOVERNMENTAL PURCHASING COOPERATIVE GROUP

6. Offeror will <u>provide the vehicles</u> as described in the RFP for the following price:

TOTAL ESTIMATED ANNUAL NUMBER OF VEHICLES USED	CLASS #	COST PER MONTH FOR EACH VEHICLE ***WITHOUT*** INSURANCE	TOTAL ANNUAL EXTENDED COST OF VEHICLES (ANNUAL NUMBER OF VEHICLES X COST PER MONTH).)
120	CLASS 1 (COMPACT VEHICLES)	$	$
336	CLASS II (MIDSIZE SEDANS, SMALL SUV'S)	$	$
948	CLASS III (FULL SIZE SEDANS, MIDSIZE SUV'S, MINIVANS, REG. SIZE PICKUPS)	$	$

TOTAL ESTIMATED ANNUAL NUMBER OF VEHICLES USED	CLASS #	COST PER MONTH FOR EACH VEHICLE ***WITHOUT*** INSURANCE	TOTAL ANNUAL EXTENDED COST OF VEHICLES (ANNUAL NUMBER OF VEHICLES X COST PER MONTH).)
288	CLASS IV (LARGE SEDANS, LARGE PICKUPS, LARGE SUV'S)	$	$
120	CLASS V (PREMIUM VEHICLES)	$	$

Miles allowed per vehicle per month: _____/miles

Excess mileage charge per vehicle (for miles over number allowed per month): $_____/mile

7. Acknowledgment is hereby made of the following Addenda (identified by number) received since issuance of the Request for Proposal:

Addendum No._____ Date_____
Addendum No._____ Date_____
Addendum No._____ Date_____

8. The following documents are attached to and made as a condition to this Proposal:

(a) Proposal and Offeror's Certification
(b) Certified Resolution
(c) Qualifications Statement
(d) Non-Collusive Affidavit
(e) Offeror's Foreign (Non-Florida) Corporate Statement
(f) References
(g) Certificate(s) of Insurance

9. PLEASE HAVE YOUR INSURANCE REPRESENTATIVE CAREFULLY REVIEW ANY INSURANCE COVERAGES AND CONDITIONS PRIOR TO SUBMITTING YOUR PROPOSAL TO ENSURE COMPLIANCE WITH THE INSURANCE REQUIREMENTS OF THE INSTRUCTIONS TO OFFERORS.

10. The CITY reserves the right to award this contract on the basis of any combination of the above items, or all items, in which the CITY deems in its best interests.

11. The correct legal name of Offeror is:_____
Address:_____
City/State/Zip:_____
Telephone No.:_____ Fax No.:_____
Email Address:_____
Social Security No. or Federal I.D. No.:_____

12. Communications concerning this Proposal shall be addressed to _____ at the following address:

_____

Telephone No.:_____ Fax No.:_____

Email Address: _____

Submitted on _____, 201__.

OFFEROR'S CERTIFICATION

WHEN OFFEROR IS AN INDIVIDUAL

IN WITNESS WHEREOF, the Offeror hereto has executed this Proposal Form this _____ day of _____, 201__.

By: _____
Signature of Individual

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

State of _____
County of _____

The foregoing instrument was acknowledged before me this _____ Day of _____, 201__, by _____ who is personally known to me or who has produced _____ as identification and who did (did not) take an oath.

WITNESS my hand and official seal.

_____
NOTARY PUBLIC

_____
(Name of Notary Public: Print, Stamp,
or type as Commissioned)

OFFEROR'S CERTIFICATION

WHEN OFFEROR IS A SOLE PROPRIETORSHIP OR OPERATES UNDER A FICTITIOUS OR TRADE NAME

IN WITNESS WHEREOF, the Offeror hereto has executed this Proposal Form this _____ day of _____, 201__.

_____
Printed Name of Firm

By:_____
Signature of Owner

_____
Witness

_____
Printed Name of Individual

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

State of _____
County of _____

The foregoing instrument was acknowledged before me this _____ Day of _____, 201__, by _____ who is personally known to me or who has produced _____ as identification and who did (did not) take an oath.

WITNESS my hand and official seal.

_____
NOTARY PUBLIC

_____
(Name of Notary Public: Print, Stamp,
or type as Commissioned)

OFFEROR'S CERTIFICATION

WHEN OFFEROR IS A PARTNERSHIP

IN WITNESS WHEREOF, the Offeror hereto has executed this Proposal Form this _____ day of_____, 201__.

_____
Printed Name of Partnership

By:_____
Signature of General or Managing Partner

_____
Witness

_____
Printed Name of partner

_____
Witness

_____
Business Address

_____
City/State/Zip

_____
Business Phone Number

_____
State of Registration

State of _____
County of _____

The foregoing instrument was acknowledged before me this _____ Day of _, 201__, by _____(Name), (Title) of _____(Name of Company) who is personally known to me or who has produced as identification and who did (did not) take an oath.

WITNESS my hand and official seal.

_____
NOTARY PUBLIC

_____
(Name of Notary Public: Print, Stamp, or type as Commissioned)

OFFEROR'S CERTIFICATION

WHEN OFFEROR IS A CORPORATION

IN WITNESS WHEREOF, the Offeror hereto has executed this Proposal Form this _____ day of _____, 201__.

_____
Printed Name of Corporation

_____
Printed State of Incorporation

By:_____
Signature of President or other authorized officer

(CORPORATE SEAL)

_____
Printed Name of President or other authorized officer

ATTEST:

_____
Address of Corporation

By_____
Secretary

_____
City/State/Zip

_____
Business Phone Number

State of _____
County of _____

The foregoing instrument was acknowledged before me this _____ Day of _____, 201__, by _____(Name), _____ _____(Title) of _____(Name of Company) on behalf of the corporation, who is personally known to me or who has produced _____ as identification and who did (did not) take an oath.

WITNESS my hand and official seal.

_____
NOTARY PUBLIC

_____
(Name of Notary Public: Print, Stamp, or type as Commissioned)

CERTIFIED RESOLUTION

I, _____ (Name), the duly elected Secretary of _____ _____ (Corporate Title), a corporation organized and existing under the laws of the State of ____ _____, do hereby certify that the following Resolution was unanimously adopted and passed by a quorum of the Board of Directors of the Said corporation at a meeting held in accordance with law and the by-laws of the said corporation.

IT IS HEREBY RESOLVED THAT _____(Name) The duly elected ___ _____ (Title of Officer) of _____(Corporate Title) be and is hereby authorized to execute and submit a Bid and Bid Bond, if such bond is required, to the City of Coral Springs and such other instruments in writing as may be necessary on behalf of the said corporation; and that the Bid, Bid Bond, and other such instruments signed by him/her shall be binding upon the said corporation as its own acts and deeds. The secretary shall certify the names and signatures of those authorized to act by the foregoing resolution.

The City of Coral Springs shall be fully protected in relying upon such certification of the secretary and shall be indemnified and saved harmless from any and all claims, demands, expenses, loss or damage resulting from or growing out of honoring, the signature of any person so certified or for refusing to honor any signature not so certified.

I further certify that the above resolution is in force and effect and has not been revised, revoked or rescinded.

I further certify that the following are the name, titles and official signatures of those persons authorized to act by the foregoing resolution.

NAME	TITLE	SIGNATURE
_____	_____	_____
_____	_____	_____
_____	_____	_____

Given under my hand and the Seal of the said corporation this _____ day of _____, 201__.

(SEAL)

By: _____
Secretary

_____
Corporate Title

NOTE:
The above is a suggested form of the type of Corporate Resolution desired. Such form need not be followed explicitly, but the Certified Resolution submitted must clearly show to the satisfaction of the City of Coral Springs that the person signing the Bid and Bid Bond for the corporation has been properly empowered by the corporation to do so in its behalf.

NON-COLLUSIVE AFFIDAVIT

State of _____)
)ss.
County of_____)

_____ being first duly sworn, deposes and says that:

(1) He/she is the _____, (Owner, Partner, Officer, Representative or Agent) of _____, the Bidder that has submitted the attached Bid;

(2) He/she is fully informed respecting the preparation and contents of the attached Bid and of all pertinent circumstances respecting such Bid;

(3) Such Bid is genuine and is not a collusive or sham Bid;

(4) Neither the said Bidder nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other Bidder, firm, or person to submit a collusive or sham Bid in connection with the Work for which the attached Bid has been submitted; or to refrain from bidding in connection with such Work; or have in any manner, directly or indirectly, sought by agreement or collusion, or communication, or conference with any Bidder, firm, or person to fix the price or prices in the attached Bid or of any other Bidder, or to fix any overhead, profit, or cost elements of the Bid price or the Bid price of any other Bidder, or to secure trough any collusion, conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or any person interested in the proposed Work;

(5) The price or prices quoted in the attached Bid are fair and proper and are not tainted by any collusion, conspiracy, connivance, or unlawful agreement on the part of the Bidder or any other of its agents, representatives, owners, employees or parties in interest, including this affiant.

Signed, sealed and delivered
in the presence of:

_____ By: _____

_____ _____
(Printed Name)

_____
(Title)

ACKNOWLEDGEMENT

State of _____
County of _____

The foregoing instrument was acknowledged before me this _____ day of _____ _____ 201___, by _____, who is personally known to me or who has produced _____ as identification and who did (did not) take an oath.

WITNESS my hand and official seal

_____
NOTARY PUBLIC

_____
(Name of Notary Public: Print,
Stamp, or Type as Commissioned.)

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter:

SUBMITTED TO: City of Coral Springs
(Purchasing Administrator)

ADDRESS: 9551 West Sample Road
Coral Springs, Florida 33065

CIRCLE ONE

Corporation
Partnership
Individual
Other

SUBMITTED BY:_____

NAME_____

ADDRESS: _____

_____

TELEPHONE NO._____

FAX NO._____

E-MAIL ADDRESS:_____

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the Proposer is:_____

   The address of the principal place of business is:_____

   _____

2. If Proposer is a corporation, answer the following:

   a. Date of Incorporation:_____
   b. State of Incorporation:_____
   c. President's name:_____
   d. Vice President's name:_____
   e. Secretary's name:_____
   f. Treasurer's name:_____

g. Name and address of Resident Agent:

_____
_____
_____

3. If Proposer is an individual or a partnership, answer the following:

a. Date of organization:_____
b. Name, address and ownership units of all partners:

_____
_____
_____

c. State whether general or limited partnership:_____

4. If Proposer is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

_____
_____
_____
_____

5. If Proposer is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name?

_____

a. Under what other former names has your organization operated?

_____
_____
_____

THE PROPOSER ACKNOWLEDGES AND UNDERSTANDS THAT THE INFORMATION CONTAINED IN RESPONSE TO THIS QUALIFICATIONS STATEMENT SHALL BE RELIED UPON BY OWNER IN AWARDING THE CONTRACT AND SUCH INFORMATION IS WARRANTED BY PROPOSER TO BE TRUE. THE DISCOVERY OF ANY OMISSION OR MISSTATEMENT THAT MATERIALLY AFFECTS THE PROPOSER'S QUALIFICATIONS TO PERFORM UNDER THE CONTRACT SHALL CAUSE THE OWNER TO REJECT THE BID, AND IF AFTER THE AWARD TO CANCEL AND TERMINATE THE AWARD AND/OR CONTRACT.

_____

Signature

State of _____
County of _____

The foregoing instrument was acknowledged before me this _____ day of _____, 201_ by _____ of _____, who is personally known to me or who has produced _____ as identification and who did (did not) take an oath.

WITNESS my hand and official seal.

_____

NOTARY PUBLIC

_____

(Name of Notary Public: Print, Stamp, or type as Commissioned)

FOREIGN (NON-FLORIDA) CORPORATIONS MUST COMPLETE THIS FORM

DEPARTMENT OF STATE CORPORATE CHARTER NO. _____

If your corporation is exempt from the requirements of Section 607.1501, Florida Statutes, YOU MUST CHECK BELOW the reason(s) for the exemption. Please contact the Department of State, Division of Corporations at (850) 245-6051 for assistance with corporate registration or exemptions.

607.1501 Authority of foreign corporation to transact business required.

(1) A foreign corporation may not transact business in this state until it obtains a certificate of authority from the Department of State.

(2) The following activities, among others, do not constitute transacting business within the meaning of subsection (1):

_____(a) Maintaining, defending, or settling any proceeding.
_____(b) Holding meetings of the board of directors or shareholders or carrying on other activities concerning internal corporate affairs.
_____(c) Maintaining bank accounts.
_____(d) Maintaining officers or agencies for the transfer, exchange, and registration of the corporation's own securities or maintaining trustees or depositaries with respect to those securities.
_____(e) Selling through independent contractors.
_____(f) Soliciting or obtaining orders, whether by mail or through employees, agents, or otherwise, if the orders require acceptance outside this state before they become contracts.
_____(g) Creating or acquiring indebtedness, mortgages, and security interests in real or personal property.
_____(h) Securing or collecting debts or enforcing mortgages and security interests in property securing the debts.
_____(i) Transacting business in interstate commerce.
_____(j) Conducting an isolated transaction that is completed within 30 days and that is not one in the course of repeated transactions of a like nature.
_____(k) Owning and controlling a subsidiary corporation incorporated in or transacting business within this state or voting the stock of any corporation which it has lawfully acquired.
_____(l) Owning a limited partnership interest in a limited partnership that is doing business within this state, unless such limited partner manages or controls the partnership or exercises the powers and duties of a general partner.
_____(m) Owning, without more, real or personal property.

(3) The list of activities in subsection (2) is not exhaustive.

(4) This section has no application to the question of whether any foreign corporation is subject to service of process and suit in this state under any law of this state.

Please check one of the following if your firm is NOT a corporation:

(I) _____ Partnership, Joint Venture, Estate or Trust
(II) _____ Sole Proprietorship or Self-Employed

NOTE: This sheet MUST be enclosed with your bid if you claim an exemption or have checked I or II above. If you do not check I or II above, your firm will be considered a corporation and subject to all requirements listed herein.

_____
BIDDER'S CORRECT LEGAL NAME

_____
SIGNATURE OF AUTHORIZED AGENT OF BIDDER

REFERENCES

In order to receive Bid Award consideration on the proposed bid, it is a requirement that the following "Information Sheet" be completed and returned with your bid. This information may be used in determining the Bid Award for this contract.

BIDDER (COMPANY NAME):_____
ADDRESS:_____
TELEPHONE NO:_____(_____)_____
CONTACT PERSON:_____ TITLE: _____
NUMBER OF YEARS IN BUSINESS:_____ YEARS
ADDRESS OF NEAREST FACILITY:_____
_____

LIST THREE (3) COMPANIES OR GOVERNMENTAL AGENCIES WHERE THESE PRODUCTS AND SERVICES HAVE BEEN PROVIDED IN THE LAST YEAR:

1. COMPANY NAME:_____
   ADDRESS:_____
   TELEPHONE NO: __(__)_____
   CONTACT PERSON:_____ TITLE:_____
   DATE PRODUCTS SOLD:_____

2. COMPANY NAME:_____
   ADDRESS:_____
   TELEPHONE NO: __(__)_____
   CONTACT PERSON:_____ TITLE:_____
   DATE PRODUCTS SOLD:_____

3. COMPANY NAME:_____
   ADDRESS:_____
   TELEPHONE NO: __(__)_____
   CONTACT PERSON:_____ TITLE:_____
   DATE PRODUCTS SOLD:_____

PROPOSERS
RFP NO. 17-C-053
UNDERCOVER VEHICLE RENTAL SERVICES
FOR S.E. FLORIDA GOVT. PURCHASING COOPERATIVE GROUP

Enterprise Leasing Co. of Florida, LLC
dba Enterprise Rent-A-Car
5105 Johnson Road
Coconut Creek, FL 33073
Contract: Christopher Pennant
Telephone: 305 278-2921
Fax: 305 675-9239
Email: christopher.v.pennant@ehi.com

Vehicle Leasing Associates, LLC
333 South Broad St.
Meriden, CT 06450
Contact: Clement A. Brancale
Telephone: 203 440-4540
Fax: 203 440-4533
Email: cbrancale@vlacars.com

Acme Auto Leasing
440 Washington Ave.
North Haven, CT 06473
Contact: Bob Crowe
Telephone: 407 456-1561
Fax: 203 234-6858
Email: bcrowe@acmeautoleasing.com

ADDENDUM TO AGREEMENT BETWEEN THE CITY OF CORAL SPRINGS AND ENTERPRISE LEASING COMPANY OF FLORIDA, LLC

THIS ADDENDUM TO AGREEMENT, dated this 19th day of July, 2017, by and between:

CITY OF CORAL SPRINGS, FLORIDA
a municipal ENTERPRISE
9551 W. Sample Road
Coral Springs, Florida 33065
(hereinafter referred to as "CITY")

AND

ENTERPRISE LEASING COMPANY OF FLORIDA, LLC
a limited liability company
5105 Johnson Road
Coconut Creek, Florida 33073
(hereinafter referred to as "ENTERPRISE")

WHEREAS, CITY and ENTERPRISE entered into an Agreement on the 19th day of July, 2017 (hereinafter "Agreement"); and

WHEREAS, it is necessary to include additional provisions;

NOW, THEREFORE, in consideration of the mutual promises and covenants contained herein, and other good and valuable consideration, the receipt and adequacy of which are acknowledged, the parties agree as follows:

Section 1. The foregoing recitals are true and correct and are hereby incorporated into this Agreement.

Section 2. **RECORDS AND AUDIT**

CITY reserves the right to audit the records of ENTERPRISE relating to this Agreement any time during the performance and term of the Agreement and for a period of three (3) years after completion and acceptance by CITY. If required by CITY, ENTERPRISE shall agree to submit to an audit by an independent certified public accountant selected by CITY. ENTERPRISE shall allow CITY to inspect, examine and review the records of ENTERPRISE at any and all times during normal business hours during the term of this Agreement.

IF ENTERPRISE HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO ENTERPRISE'S DUTY TO PROVIDE PUBLIC RECORDS

RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT THE CITY OF CORAL SPRINGS, DEBRA THOMAS, CMC, CITY CLERK, 9551 WEST SAMPLE ROAD, CORAL SPRINGS, FLORIDA 33065, DTHOMAS@CORALSPRINGS.ORG, TELEPHONE NUMBER (954) 344-1067.

ENTERPRISE understands, acknowledges and agrees that ENTERPRISE shall, pursuant to Section 119.0701, Florida Statutes, as amended from time to time, do the following:

(1) Keep and maintain public records required by CITY to perform the service.

(2) Upon request from CITY'S custodian of public records, provide CITY with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law or CITY policy.

(3) Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if ENTERPRISE does not transfer the records to CITY.

(4) Upon completion of the contract, transfer, at no cost, to CITY all public records in possession of ENTERPRISE or keep and maintain public records required by CITY to perform the service. If ENTERPRISE transfers all public records to CITY upon completion of the contract, ENTERPRISE shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If ENTERPRISE keeps and maintains public records upon completion of the contract, ENTERPRISE shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to CITY, upon request from CITY'S custodian of public records, in a format that is compatible with the information technology systems of CITY.

REQUEST FOR NONCOMPLIANCE

(a) A request to inspect or copy public records relating to a CITY'S contract for services must be made directly to CITY. If CITY does not possess the requested records, CITY shall immediately notify ENTERPRISE of the request, and ENTERPRISE must provide the records to CITY or allow the records to be inspected or copied within a reasonable amount of time.

(b) If ENTERPRISE does not comply with CITY'S request for records, the CITY shall enforce the contract provisions in accordance with the contract.

(c) ENTERPRISE who fails to provide the public records to CITY within a reasonable time may be subject to penalties under Section 119.10.

CIVIL ACTION

(a) If a civil action is filed against ENTERPRISE to compel production of public records relating to CITY'S contract for services, the court shall assess an award against ENTERPRISE the reasonable costs of enforcement, including reasonable attorney fees, if:

(1) The court determines that ENTERPRISE unlawfully refused to comply with the public records request within a reasonable time; and

(2) At least eight (8) business days before filing the action, the plaintiff provided written notice of the public records request, including a statement that ENTERPRISE has not complied with the request, to CITY and to ENTERPRISE.

(b) A notice complies with subparagraph (a)2. if it is sent to CITY'S custodian of public records and to ENTERPRISE at ENTERPRISE'S address listed on its contract with CITY or to ENTERPRISE'S registered agent. Such notices must be sent by common carrier delivery service or by registered, Global Express Guaranteed, or certified mail, with postage or shipping paid by the sender and with evidence of delivery, which may be in an electronic format.

(c) ENTERPRISE who complies with a public records request within eight (8) business days after the notice is sent is not liable for the reasonable costs of enforcement.

Section 3. INSURANCE

3.01 CITY shall maintain liability insurance with limits of at least $1,000,000 combined single limit to cover bodily injury and death. Such insurance shall cover liability arising out of the negligence, acts or omissions of the CITY, its employees, agents or servants in connection with the storage, use or operation of any auto (including owned, hired, and non-owned) of ENTERPRISE (the "Vehicles") under the Agreement. To the extent provided for herein, CITY's program of insurance and self-insurance shall apply as primary insurance with respect to any other insurance or self-insurance programs, bonds or cash deposits afforded to or insuring ENTERPRISE. CITY agrees to pay all claims, losses and associated expenses (including reasonable attorney fees) attributed to the negligence, acts or omissions of CITY, its employees, agents or servants.

CITY agrees to maintain a Risk Management Program of self-insurance in accordance with Florida Statutes 768.28, and agrees to self-insure and cover physical damage to all Vehicles provided under this Agreement for causes of loss attributable to comprehensive and collision damages caused by a third party tortfeasor, phantom vehicle, or as the result of the negligence, acts or omissions of CITY, its employees, agents or servants. In the event that CITY is not at fault, ENTERPRISE will exercise due diligence in its effort to subrogate the physical damages against the third party. Within forty-five (45) calendar days from the accident, Enterprise will provide CITY's Risk Management Division with a detailed report substantiating its diligence in pursuing the subrogation action. If after eighty-nine (89) calendar days ENTERPRISE is unsuccessful in such efforts to subrogate the physical damages claim and does not foresee the likely subrogation of such damages within a reasonable time thereafter, ENTERPRISE may invoice CITY and CITY shall pay ENTERPRISE for the cost of repairing the physical damage and assign rights of subrogation to the CITY. ENTERPRISE'S invoice to the CITY must include a copy of the proof of loss and a cover letter, a copy of the rental agreement, photos of vehicle's damage, repair estimate, and police report when available. This information should be submitted to the City of Coral Springs, Risk Management Division, Attn: Risk Manager, 9551 West Sample Road, Coral Springs, Florida 33065 by mail or by email to Tracy Szatkowski, Risk Manager, at tszatkowski@coralsprings.org. CITY shall only pay ENTERPRISE'S direct physical damage, including any applicable towing costs, to the damaged Vehicle and for the loss of use of the damaged vehicle. The cost to the CITY for the loss of use of the damaged vehicle shall be capped at four (4) days. In the event the loss of use of the damaged vehicle is for less than four (4) days, the CITY shall responsible for the lesser of the two costs. ENTERPRISE agrees that CITY shall not be responsible for any administrative fees and/or diminution in value damages as a result of physical damage to the vehicle, regardless who is at fault.

3.02 Notwithstanding anything to the contrary herein, Sections 3.02 through 3.10 do not apply to and do not cover the Vehicles, the CITY's or its employees, agents or servants use of the Vehicles or any damage, injury or death arising therefrom, as that is covered exclusively in Section 3.01. Sections 3.02 through 3.10 apply only to ENTERPRISE's business operations. ENTERPRISE shall secure and maintain, or self-insure for at its own expense, and keep in effect during the full term of the Agreement, a policy or policies of insurance, or self-insurance funds, which must include or cover the following coverages and minimum limits of liability ("Business Insurance"):

(1) Worker's Compensation Insurance for statutory obligations imposed by Worker's Compensation or Occupational Disease Laws, including, where applicable, the United States Longshoremen's and Harbor Worker's Act, the Federal Employers' Liability Act and the Jones Act with respect to ENTERPRISE'S employees. Employer's Liability Insurance shall be provided with a minimum of two hundred thousand and xx/100 dollars ($200,000.00) per

accident with respect to ENTERPRISE's employees. ENTERPRISE agrees to be responsible for the employment, conduct and control of its employees and for any injury sustained by such employees in the course of their employment.
(2) Commercial Automobile Liability Insurance for all owned, non-owned and hired automobiles and other vehicles used by ENTERPRISE's employees in the performance of ENTERPRISE'S obligations in the Agreement (which shall not include any of the owned, non-owned and hired Vehicles used by the CITY or its employees, agents or servants pursuant to the Agreement which are specifically provided for in SECTION 3.01) with the following minimum limits of liability with no restrictive endorsements:

$1,000,000.00 Combined Single Limit, per occurrence, Bodily Injury & Property Damage

(3) Comprehensive General Liability (occurrence form) with the following minimum limits of liability with no restrictive endorsements:

$1,000,000.00 Combined Single Limit, per occurrence, Bodily Injury & Property Damage arising out of the actions of ENTERPRISE and its employees, agents in servants under the Agreement (but excluding coverage for any damage, injury or death specifically provided for under Section 3.01). Coverage shall specifically include the following with minimum limits not less than those required for Bodily Injury Liability and Property Damage Liability:

(a) Premises and Operations.
(b) Independent Contractors.
(c) Product and Completed Operations Liability.
(d) Broad Form Property Damage.
(e) Broad Form Contractual Coverage applicable to the Agreement.
(f) Owner's or contractor's Protective Liability.

3.02 UPON CONTRACT EXECUTION, ENTERPRISE SHALL SUBMIT TO CITY COPIES OF ITS CERTIFICATE(S) OF INSURANCE EVIDENCING THE BUSINESS INSURANCE AND SPECIFICALLY PROVIDING THAT THE CITY OF CORAL SPRINGS IS AN ADDITIONAL NAMED INSURED OR ADDITIONAL INSURED WITH RESPECT TO THE BUSINESS INSURANCE. All of the policies of Business Insurance so required to be purchased and maintained shall contain a provision or endorsement that the coverage afforded shall not be canceled, materially changed or renewal refused until at least thirty (30) calendar days written notice has been given to CITY by certified mail.

3.03 These Business Insurance requirements shall not relieve or limit the liability of ENTERPRISE. CITY does not in any way represent that the types and amounts of Business Insurance required hereunder are sufficient or adequate to protect ENTERPRISE'S interests or liabilities but are merely minimum

requirements established by CITY'S Risk Management Coordinator. CITY reserves the right to require any other insurance coverages that CITY deems necessary depending upon the risk of loss and exposure to liability, subject however to ENTERPRISE'S right to terminate the Agreement by providing written notice if ENTERPRISE chooses not to provide that insurance coverage.

3.04 ENTERPRISE may provide the required Business Insurance coverage under this Agreement pursuant to its self-insurance program.

3.05 ENTERPRISE shall require each of its sub-contractors of any tier to maintain the insurance required herein (except as respects limits of coverage for employers and public liability insurance which may not be less than One Million ($1,000,000) Dollars for each category), and ENTERPRISE shall provide verification thereof to CITY upon request of CITY.

3.06 All required Business Insurance policies shall preclude any underwriter's rights of recovery or subrogation against CITY with the express intention of the parties being that the required Business Insurance coverage protects both parties as the primary coverage for any and all losses covered by the above described Business Insurance.

3.07 ENTERPRISE shall ensure that any company issuing Business Insurance to cover the requirements contained in Section 3.02 of this Agreement agrees that they shall have no recourse against CITY for payment or assessments in any form on any policy of Business Insurance.

3.08 The clauses "Other Insurance Provisions" and "Insured Duties in the Event of an Occurrence, Claim or Suit" as it appears in any policy of Business Insurance in which CITY is named as an additional named insured shall not apply to CITY. CITY shall provide written notice of occurrence within fifteen (15) working days of CITY'S actual notice of such an event.

3.09 ENTERPRISE shall not commence performance of its obligations under this Agreement until after it has obtained all of the minimum Business Insurance herein described and the same has been approved.

3.10 Violation of the terms of Section 3.02-3.10 by ENTERPRISE shall constitute a breach of the Agreement and CITY, at its sole discretion, may cancel the Agreement and all rights, title and interest of ENTERPRISE shall thereupon cease and terminate.

3.11 Nothing contained herein is intended, nor shall be construed, to serve as a waiver of sovereign immunity by CITY to which sovereign immunity may be applicable or as a waiver of limits to liability or rights existing under Section 768.28, Florida Statutes, as amended from time to time.

Section 4. **INDEMNIFICATION**

ENTERPRISE shall be liable to CITY for ENTERPRISE'S negligence or willful misconduct in the performance of its obligations under this Agreement, provided that any liability of ENTERPRISE hereunder to CITY shall be limited, in the aggregate, to the amount of any fees paid to ENTERPRISE pursuant to this Agreement or any disclosure dissemination agent agreement or continuing disclosure agreement entered into between ENTERPRISE and CITY in connection with services provided under this Agreement.

Section 5. All invoices for payment for rental changes shall be sent to:

Robin Brunetto, Purchasing Assistant
2801 Coral Springs Drive
Coral Springs, Florida 33065
Office: 954-346-1203
Email: rbrunetto@coralsprings.org

Section 6. **NOTICES**

6.01 All notices or other communications required by this Agreement shall be in writing and deemed delivered upon mailing by registered or certified mail, return receipt requested, hand-delivery, overnight courier, facsimile or email to the following persons and addresses:

CITY: Angelo Salomone, Purchasing Administrator
City of Coral Springs
9551 West Sample Road
Coral Springs, Florida 33065
Phone: (954) 344-1102 Fax: (954) 344-1186
Email: asalomone@coralsprings.org

ENTERPRISE: Christopher Gaba
Enterprise Leasing Company of Florida, LLC
5105 Johnson Road
Coconut Creek, Florida 33073
Cell: (574) 514-3835 Fax: (954) 337-2977
Email: christopher.gaba@ehi.com

Copy to: Dana Sutton
Enterprise Leasing Company of Florida, LLC
5105 Johnson Road
Coconut Creek, Florida 33073
Phone: (954) 354-5108 Cell: (954) 909-8248
Fax: (954) 337-2816
Email: dana.r.sutton@ehi.com

6.02 Each such notice shall be deemed delivered on the date delivered if by hand-delivery or overnight courier; on the date upon which the return receipt is signed or delivery is refused or the notice is designated by the postal authorities as not deliverable, as the case may be, if mailed; and on the date of transmission with confirmed answer back if by facsimile or email.

Section 7. GOVERNING LAW; VENUE

7.01 The validity, construction and effect of this Agreement shall be governed by the laws of the State of Florida.

7.02 Any claim, objection or dispute arising out of the terms of this Agreement shall be litigated in the Seventeenth Judicial Circuit in and for Broward County, Florida and the prevailing party to any resultant judgment shall be entitled to an award of all reasonable attorney's fees, interest and court costs incurred by such prevailing party against the losing party including reasonable appellate attorney's fees, interest and taxable costs.

Section 8. In all other respects, the terms and conditions of the Agreement not specifically amended herein remain in full force and effect. In the event of any conflict, this Addendum will supersede all other terms. In the event of ambiguity, the most conservative interpretation consistent with the public interest is intended.

[THE REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the CITY OF CORAL SPRINGS AND ENTERPRISE LEASING COMPANY OF FLORIDA, LLC hereto have executed this Addendum the day and year first above written.

CITY OF CORAL SPRINGS, FLORIDA

WALTER G. CAMPBELL, JR., Mayor

ATTEST:

DEBRA THOMAS, CMC, City Clerk

APPROVED AS TO FORM:

City Attorney's Office

ENTERPRISE LEASING COMPANY OF FLORIDA, LLC

Signature

Print Name: Jay Ryan

Title: VP

State of Florida)
County of Broward)

On this, the 14th day of July, 2017, before me, the undersigned Notary Public of the State of Florida, the foregoing instrument was acknowledged by Jay Ryan (name) VP of Finance (title) of Enterprise Leasing Company of Florida, LLC (~~corporation~~ LLC), a Delaware (state) ~~corporation~~ LLC, on behalf of the corporation.

WITNESS my hand
and official seal

THERESA B. WALLINGTON
Notary Public - State of Florida
Commission # FF 919333
My Comm. Expires Jan 13, 2020
Bonded through National Notary Assn.

Notary Public, State of Florida

Theresa B. Wallington

Printed, typed or stamped name ~~of~~ Notary Public exactly as commissioned

Personally known to me, or
Produced identification:

(type of identification produced)

Doc. 131909

Preferred Rate Agreement

Company: City of Coral Springs ("Customer") Company: Enterprise Leasing Company of Florida, LLC ("Enterprise")

Contact: Roxanne Sookdeo Contact: Christopher Gaba

Address: 9551 West Sample Road, Coral Springs, FL 33065 Address: 5105 Johnson Road, Coconut Creek, FL 33073

Contract No: Coral Springs 17-C-053

BASE RENTAL CHARGES

Vehicle Class	Monthly Rate
Class I- Compact Cars	$560.00
Class II- Midsize Cars, Small SUV's	$625.00
Class III- Full-size Car, Midsize SUV's, Pick Up Trucks	$699.00
Class IV- Large Sedans, Minivans, Large SUVs	$765.00
Class V- Premium Vehicles	$1,025.00
See Exhibit A for Makes and Model Examples	

*Base Rental Charges apply to Enterprise locations in the following county(s): Monroe/Miami-Dade/Broward/Palm Beach/ Martin.

EXCLUSIONS: Base Rental Charges do not include applicable taxes, surcharges, refueling, one-way, drop-off, delivery, pickup, youthful driver or additional driver charges; or, except as set forth below, any optional products or services such as collision damage waiver ("CDW"), supplemental liability protection ("SLP"), personal accident insurance and personal effects coverage ("Driver Protection Products").

DRIVER PROTECTION PRODUCTS: Base Rental Charges **do not include** the Driver Protection Product(s) below: The City of Coral Springs is self-insured.

MILEAGE CHARGES: No vehicle will be driven over 3,000 miles (per30 days). Any vehicle approaching said mileage limitation will be returned and a replacement will be issued by Enterprise. If the combined mileage for the original vehicle and any/all replacement vehicles exceed three thousand (3,000) miles within a thirty (30) day rental cycle, the City will pay a $.25 per mile charge for each mile over three thousand (3,000) miles.

ADDITIONAL TERMS AND CONDITIONS

1. Term. The term of this Preferred Rate Agreement ("Agreement") begins September 1, 2017, and ends on August 31, 2019. This Agreement may be extended for two (2) additional two (2) year periods upon mutual agreement of the parties. Either party may terminate this Agreement at any time by providing the other party with thirty (30) days prior written notice.

2. Rental Program. Enterprise agrees to make its vehicles available to Employees for rental from Enterprise's rental facilities for business use. This Agreement shall not apply to or cover vehicle rentals by Enterprise to an Employee from a car rental facility which is located in any other jurisdiction or is operated by Enterprise under the "Alamo Rent A Car" or "National Car Rental" brand name or any truck rental facility operated by Enterprise.

3. Rental Contracts. For each vehicle rented, the Employee must execute Enterprise's Rental Contract in the jurisdiction in which the vehicle rental occurs. Each Employee (and any person identified on page 1 of the Rental Contract as an "Additional Authorized Driver") must possess a valid driver's license issued by the state in which such person resides, and must be age 21 or older (unless otherwise agreed to in writing and 18 or older if required by law; and 25 or older for 12 and 15 passenger vans), and meet Enterprise's other normal renter qualifications. In the event of a direct conflict between the terms of this Agreement and the terms of any Rental Contract, the terms of this Agreement will govern. However, the specific terms of each Rental Contract will govern to the extent not directly in conflict with the terms of this Agreement. Customer agrees to pay Enterprise upon demand for all rental and other charges incurred and all indemnity and other payments owed by an Employee under a Rental

Contract relating to a rental for business use not timely paid by the Employee.

4. Rental Rates. In each successive 24 month period following the date of this Agreement, Enterprise agrees to charge the Base Rental Charges quoted on the cover page of this Agreement. In each successive twenty four-month period, the Base Rental Charges are subject to increase in accordance with the preceding year's Consumer Price Index (CPI) for All Urban Consumers, All Items (1982-1984). In no event shall the price adjustment exceed five percent (5%). In determining the length of rental, a day is deemed to be any 24-hour period or portion thereof.

5. Preferred Provider Status. Customer agrees to promote Enterprise internally as a preferred provider of rental cars, and to recommend Enterprise as an option to Employees renting vehicles for business use. No advertising is required.

6. Miscellaneous. Except as otherwise required by law, Customer and Enterprise agree to maintain the confidentiality of the terms of this Agreement. This Agreement and any Rental Contract entered into between Enterprise and an Employee sets forth the entire understanding between the parties and may only be amended in a written document signed by each party. This Agreement shall be governed by the substantive laws of the state listed as part of Customer's address on Page 1. Rental Contracts shall be governed by the substantive laws of the state in which they are executed.

7. Maintenance. City of Coral Springs will maintain the vehicles, both as to mechanical repairs and routine maintenance. The routine maintenance includes but is not limited to oil changes and tire rotations (both to be completed simultaneously every 4,000 miles), fluid replacement and tire replacement. Enterprise will notify the City of Coral Springs when the routine maintenance is required and the facilities to use for such routine maintenance and mechanical repairs. Enterprise will pay for such routine maintenance performed in accordance with this paragraph at the facilities designated by Enterprise as well as mechanical repairs not caused by the City of Coral Springs's failure to maintain the vehicles in accordance with the required schedule. The mechanical repairs to be paid for by Enterprise will not include body repairs or any repairs as a result of an accident, unless said accident is due to the negligence, act or omissions of Enterprise, its employees and/or agents. The City of Coral Springs must provide appropriate documentation of consistent maintenance on the vehicles. When a Vehicle is out of operation for service, a replacement or loaner Vehicle will be provided immediately upon return of said vehicle. In the event of an accident, a loaner or replacement vehicle will be provided at no additional charge while the damaged vehicle is repaired (customer is still required to make rental payment on original vehicle).

8. Vehicle Usage. It is understood and agreed that vehicles rented under this Agreement are intended for undercover investigation and surveillance by the Customer. The vehicles rented under this Agreement are not intended for use in traffic control and enforcement, nor are they intended for use in chase and apprehension or transportation of suspects under arrest. It is further understood that a situation may occur outside the control of either Customer or Enterprise, which may require emergency use of a vehicle in an unanticipated fashion. Additionally, in the event of an emergency use of a vehicle or the usage of the vehicle in an unanticipated fashion, it is understood that the customer assumes full responsibility for liability and physical damage to the vehicle(s).

9. Modification of Vehicle. Enterprise specifically agrees that the Customer may, at its own expense, apply tinting to the windows of any vehicle. Any tinting applied must meet the requirements of the Florida Statutes for window tinting under sections 316.2951 through 316.2956. The Customer will maintain the tinting as to not detract from the value of the vehicle. The Customer may, at its own expense, install any electronic equipment it may deem necessary, provided that said installation causes no permanent damage to the vehicle (e.g. holes in sheet metal or dash area of vehicle). Any such electronic equipment shall, at all times, remain the property of Customer and shall be removed from the vehicle by Customer prior to its return to Enterprise.

10. Billing and Payments. The Customer will issue a purchase order to cover vehicles under this Agreement. Enterprise will invoice the Customer on a monthly basis and expect payment within Thirty (30) days, following receipt of said invoice by the Customer.

11. Signature on File. The parties acknowledge and agree that for vehicles renewed after thirty (30) calendar days a new rental contract is required for billing purposes. Enterprise shall contact the renter of the vehicle to get a mileage update and the notation "Signature on File" will substitute for the signature or initials of the Employee intended as renter for each applicable part of the Rental Agreement.

12. Offsets. The parties agree that Enterprise/Provider may, from time to time and upon notice to Customer, offset any undisputed amounts that are owed to Enterprise/Provider from the Customer against amounts owed to the Customer, in the ordinary course of business. Enterprise/Provider shall have the ability to discontinue this right to offset (in whole or in part), upon advance written notice to the Customer.

13. Assignment. Customer hereby consents to an assignment by Enterprise/Provider to any of Enterprise's/Provider's affiliated companies or a corporate successor upon conversion, merger or consolidation.

14. Tolls and Roadside Service. The city shall pay for tolls as a pass-through cost. A maximum charge of $19.75 per rental (rental defined as 30 days). Roadside Service shall be included in the rental. If a vehicle is disabled due to a mechanical problem or accident, a loaner vehicle shall be issued at no additional charge while the damaged vehicle is being repaired. The renter may be responsible for service fees for negligence-related service calls (lockout/jump start/tire change/fuel delivery/glass replacement/tire repair and replacement/towing/lost keys).

[Signature page follows]

ENTERPRISE

By _____

Name: ~~Jason Nissan~~ Jay Ryan

Title: Vice President of ~~Rental~~

Date: 7/24/17

CUSTOMER

By _____

Name: Walter G. Campbell Jr.

Title: Mayor

Date: July 19, 2017

Approved as to Form.

_____

Assistant City Attorney

Below is an overview of the vehicles available through Enterprise Rent-A-Car. With Enterprise having the largest and most diversified fleet in the industry, our inventory is always rotating. Therefore, specific vehicles may or may not always be available on a given date. Conversely new models are always being added. * Vehicles are subject to change bases on available purchase by Enterprise Rent-A-Car and by a model being discontinued or updated

Class I	Class II	Class III	Class IV	Class V
Nissan Note	Chrysler 200	Ford Fusion	Chrysler 300	Chevy Tahoe 1TN2
Chevy Sonic	VW Jetta	Toyota Camry	Toyota Avalon	GMC Yukon 4ANS
Hyundai Accent	Kia Soul	Dodge Charger	Buick Lacrosse	Ford Expedition LMN2
Nissan Versa	Dodge Avenger	Hyundai Sonata	Nissan Maxima	Cadillac XTS
	Jeep Cherokee	Nissan Altima	Ford Explorer	Cadillac ATS
	Nissan Rogue	Dodge Ram	Dodge Durango	
	Jeep Compass	Ford F150	Chevy Traverse	
	Jeep Renegade	Nissan Frontier	Chrysler Pacifica	
	Ford Escape	Jeep Grand Cherokee	Dodge Grand Caravan	
	Toyota Rav4	Hyundai Santa Fe	GMC Acadia	
	Honda Civic	Dodge Journey		
	Chevy Cobalt	Chevy Silverado		
	Ford Focus	Chevy Colorado		
		Chevy Equinox		
		Ford Edge		
		Nissan Pathfinder		

ENTERPRISEHOLDINGS

enterprise

City of Coral Springs
RFP No. 17-C-053

April 12, 2017

DUPLICATE

Ms. Roxanne Sookdeo
The City of Coral Springs
9551 W. Sample Road
Coral Springs, FL 33065

Enterprise Holdings
Enterprise Rent-A-Car
600 Corporate Park Drive
St. Louis, MO 63105
314-512-5000 Main
314-518-5583 Fax

Christopher Pennant
Area Sales Manager
11945 SW 140th Terrace
Miami, FL 33186
305-278-2921 Office
305-675-9239 Fax
christopher.v.pennant@ehi.com

Confidentiality and Non-Binding Nature

Statement of Confidentiality

The information contained in this proposal and any exhibits, attachments, certifications, questionnaires, surveys and/or other deliveries required in connection with this proposal, and in subsequent communications relating to this proposal, whether or not expressly marked as confidential, are and shall be deemed confidential by both Enterprise Holdings and the recipient of such proposal. The contents shall only be disclosed where required by applicable law and only the extent required by the applicable law or any applicable open records law (for government proposals) and only after prior written notice to Enterprise Holdings. Disclosure and misuse of such information would result in immediate and irreparable harm to Enterprise Holdings and would provide Enterprise Holdings with a competitive disadvantage in its marketplace should its confidential business, operational and financial information be released.

Notwithstanding any separate agreement to the contrary, the recipient shall protect and keep the provisions of this proposal and any subsequent communications confidential and will not disclose such provisions, except to its employees or agents who require the information for the purpose expressly authorized by Enterprise Holdings and for no other purpose whatsoever. Such individuals shall be bound by the same confidentiality requirements — to the same extent and on the same basis — as these obligations are imposed upon and assumed by the recipient.

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Statement of Non-Binding Nature

This document and subsequent communications are proposals and considered non-binding by Enterprise Holdings and the recipient until a final agreement may be reached. The terms of any final agreement between Enterprise Holdings and recipient will be subject to further negotiations between the parties and not completed until incorporated into a written agreement executed by both parties. Any verbal or written undertaking prior to a final executed agreement will have no legal effect and any reliance upon the same is disclaimed by recipient.

Trademark and Copyright Information

National Car Rental, Enterprise Rent-A-Car, Alamo Rent A Car, Emerald Club, Enterprise Truck Rental, Enterprise Rideshare, Enterprise CarShare, Zimride, and all associated features, processes, logos, phone numbers, websites, and promotional programs and/or phrases in any language or format are registered trademarks of their respective companies and Enterprise Holdings, which hold copyrights where applicable.

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Dear Ms. Sookdeo,

On behalf of Enterprise Rent-A-Car, we are delighted to provide The City of Coral Springs (City) with this opportunity to propose car rental services in fulfillment of your Request for Proposal Number 17-C-053. We have outlined key programs and services that differentiate our company in the car rental industry. We believe that we can provide the S.E. Florida Governmental Purchasing Cooperative Group the program that you need for undercover vehicle rental services.

We recognize and support key objectives to supply high-quality, cost-effective car rental while ensuring we meet all of the specifications of your Statement of Work. As a team, we are excited by the opportunity to provide car rental services to the CITY. We are confident in our ability to deliver an industry-leading car rental program.

Please feel free to contact me with questions or proposed program changes at any point during this process. Thank you again for the opportunity to present this rental car solution powered by Enterprise Rent-A-Car.

Christopher Pennant

Christopher Pennant
Area Sales Manager

305-278-2921
christopher.v.pennant@ehi.com

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A. *Objective:*

Solicit competitive sealed proposals from qualified contractors to furnish undercover vehicle rental services for the City of Coral Springs and those listed within the Scope of Services. This is a cooperative Request for Proposals issued by the City of Coral Springs, acting as Lead Agency on behalf of the participating agencies in the Southeast Florida Governmental Purchasing Cooperative Group, referenced within this Request for Proposals. Any reference to a single entity shall apply to all participating agencies.

Due to the nature of the investigative and undercover work involved, utmost discretion is required of the awarded contractor.

Some co-op agencies may currently have a contract in place for the services listed herein. Those entities may participate in this contract at the expiration of their current contracts.

B. *Services Required by the City:*

Contractor shall:

- *Provide a vehicle rental program for the City of Coral Springs. The City's intended use is for undercover investigation and surveillance.*
- *Provide a wide selection of vehicles from which to choose, including notifying the City when new vehicles are available for rental.*
- *Provide a rental program, which would allow the City to exchange vehicles or replace vehicles at any time at the vendor's locations in South Florida.*

Enterprise Rent-A-Car has read and understands the objectives and services required by the City in respect to RFP No. 17-C-053.

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Vehicle Usage

The vehicles will be primarily used within the boundaries of the applicable City. However, at the discretion of the City, the vehicles may be used for statewide travel. The anticipated annual minimum number of rentals or estimated annual expenditure will be listed on the pricing page.

Enterprise understands that vehicles may be used for statewide travel in addition to local travel.

Vehicles to Be Provided

**Proposer shall provide a list of vehicles that are available for rent.*

**The City shall be permitted to exchange vehicles at any location in the south Florida region within each of the categories. Provide a list of locations from where vehicles may be rented or exchanged.*

We have provided in Exhibit A – Fleet Guide a list of the categories and vehicles that we can provide.

We have also included as Exhibit B – Florida Locations, a list of Enterprise locations within South Florida. Upon the award of a contract, we can provide a listing of locations throughout the State.

City shall be able to rent vehicles on a short-term basis (less than one month) as may be required by special circumstances. Vehicle rates shall be prorated in such instances.

Enterprise understands that vehicles might be rented for less than one month and will provide rates accordingly.

**Maintenance of Vehicles*

Please describe how routine service checks should be handled for all agencies.

Enterprise holds strict standards for the quality and safety of our vehicles in every country in which we operate. Through our Preventative Maintenance (PM) program, vehicle mileage, registration status, and service history are monitored on a central computer system that flags vehicles for regular service. These inspections at manufacturer-specified intervals ensure the safety and reliability of every vehicle. Our service program adjusts or replaces any component failing to conform to manufacturer specifications, including brakes, tires, tune-ups, and lubrication.

As part of our long-term rental program (Month-Or-More), maintenance is provided free of charge. Travelers are required to contact the rental location every 30 days to report the miles that have been driven. At that time, we will communicate any required maintenance to the traveler. The branch will advise the traveler where to take the vehicle for maintenance.

Mileage Limits

Vendor shall include at least 3,000 miles in the monthly cost of each rental vehicle.

The monthly rental rate for each vehicle will include 3,000 miles per month.

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Modifications of Vehicles

City may apply, at own expense, window tinting to any rental vehicle. City may also install any electronic equipment deemed necessary to any rental vehicle with the understanding that said installation will not cause permanent damage to the vehicle. Any costs incurred to remove the equipment shall be the City's responsibility.

Enterprise Rent-A-Car understands and agrees to this provision. All costs incurred to add or remove equipment shall be the City's responsibility.

Contract Term

Contract term shall be for two (2) years with two (2) additional two (2) year renewal terms available.

Enterprise understands and agrees with the proposed contract terms.

Rental Rates

Rental charges quoted shall remain firm for the initial two (2) year term of the contract. For each successive two (2) years, renewal term, the monthly rental charges are subject to increase in accordance with the preceding two-year's Consumer Price Index (CPI) for All Urban Consumers, All items (1982-1984). In no event shall the price adjustment exceed five (5) percent.

Enterprise understands and agrees with the proposed rental rates adjustments.

**Tolls*

City shall pay for tolls as a pass-through cost. Please explain how toll-by-plate charges will be handled.

In Florida the toll system is video operated. In these areas, the TollPass program is available to local and one-way travelers for $3.95 per day with a maximum charge of $19.75 per rental. Renters will incur TollPass charges only on days that they use toll roads. In contrast, our competitors apply toll charge fees for the entire rental period, even on days when the traveler does not use toll roads.

There is nothing to reserve or rent; tolls are automatically charged only when incurred.

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**Roadside Service*

Roadside assistance shall be included. (Proposer must describe the level of services available.)

If vehicle is disabled due to a mechanical problem or accident, a replacement or loaner vehicle shall be issued immediately at no additional charge while the damaged vehicle is being repaired.

Customers in need of emergency road service in the United States and Canada may call a dedicated 24-hour roadside assistance line. Instructions for contacting the roadside assistance line are included in the rental agreement provided at the counter.

Travelers using the Enterprise Rent-A-Car App also have the ability to press the Roadside button. This allows them to call 911 or be connected with our Roadside team for assistance with items such as flat tires or lockouts.

When a replacement vehicle exchange is necessary, the Roadside Assistance department will identify the closest location to the point of disablement. A tow provider will be dispatched to exchange vehicles with the traveler. All service for the disabled vehicle will be addressed by Enterprise.

Because each client's needs are distinct, it is very difficult to provide specific response times for service. For example, in a metropolitan area, tire changes, lock-out assistance, or jump starts generally take 45 to 90 minutes. Assistance in remote areas could require a longer response time. The traveler will receive an ETA when reporting their need for assistance.

With hundreds of locations throughout the State of Florida, we can call upon any location in our network to deliver a replacement vehicle should the need arise.

While there is no fee for roadside assistance, charges do apply for negligence-related service calls involving lost keys, running out of gas, dead batteries due to lights being left on, etc.

Without Damage Waiver or one of our additional roadside assistance plans, the renter is responsible for all costs including, but not limited to key replacements, lockout services, jump starts, fuel delivery, tire and glass replacement, and all related services.

Service Fees	
Service	**Fee**
Lockout Service	$66
Jump Start	$56
Tire Change	$56
Fuel Delivery	$56
Winch/Extraction	Actual Cost
Glass Replacement	Actual Cost
Tire Repair/Replacement	Actual Cost
Towing	Actual Cost
Lost Keys	Actual Cost

Vehicle Tags and Fees

Contracted vendor shall be responsible for all tags and registration fees for rental vehicles.

Enterprise will be responsible for all tags and registrations fees for vehicles supplied under this contract.

Participating Agencies

See Attachment A.

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1. *Scope of Services Proposed*

   Clearly describe the scope of services proposed, inclusive of your ability to service the geographically diverse entities participating in this RFP. A brief statement must be included which explains why your approach and plan would be the most effective and beneficial to the City of Coral Springs.

   Proposer may choose to provide different categories (no more than 5) of vehicles with related monthly rental charges. Proposer shall provide the year, make, and model of all rental vehicles available under each category.

   Proposer must address each of the questions in the Scope of Services, indicated by an asterisk (*).

Enterprise Rent-A-Car has been in the South Florida car rental market for more than 30 years. In that time we have had the opportunity to service many federal and local agencies including may police and undercover programs throughout the State of Florida.

Currently we operate approximately 60,000 rental vehicles in South Florida. We operate more than 175 locations that are serviced by 2,000 employees in the State of Florida. With this level of flexibility, Enterprise is in a unique position to service this contract in its entirety with multiple levels of support, including:

- **A wide variety of non-airport rental locations to choose from**
- **Unmatched award winning customer service**
- **The largest fleet in the car rental industry**
- **Superior account management**

The Enterprise fleet is made up of more than 350 late model vehicles to support this contract. The average age of Enterprise's fleet is six months at our airport locations and eight months in the home-city markets. The average mileage across the entire U.S. fleet is approximately 16,300 miles. Coral Springs and its partners will have a wide selection of vehicles to choose from.

Enterprise also operates with a virtual fleet model, which means that vehicles are in place where you need them, when you need them.

Because Enterprise has a location within 15 minutes of 90 percent of the U.S. population, we can facilitate vehicle replacements regardless of location.

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2. *Firm Qualifications*

This section of the proposal should give a description of the firm, including the size, range of activities, etc. Particular emphasis should be given as to how the firm-wide experience and expertise in the area of Undercover Vehicle Rental Services will be brought to bear on the proposed services.

This section must also identify the contact person supervisory personnel who will work on the project. Resumes of each person should be provided with emphasis being given to their experience with similar work. If resumes are not available at the time the proposal is submitted, you should provide a listing of the qualifications, including education, experience, etc., that will be required.

Enterprise Rent-A-Car is an internationally recognized brand owned and operated by Enterprise Holdings. As North America's largest and most comprehensive car rental company, our brands operate a fleet of 1.9 million vehicles and a network of more than 8,300 car rental locations in neighborhoods and at airports worldwide. We lead the industry with more than a third of all airport business in the United States and Canada.

History

In 1957, Enterprise Rent-A-Car opened its doors and became known for low rates, neighborhood convenience, and outstanding service. Pioneering customer service and location expansion led Enterprise to develop our popular "We'll Pick You Up" service in 1974.

With more vehicles and locations than all of our major competitors, Enterprise Rent-A-Car is uniquely positioned to serve all of your organization's car rental needs both at the airport and locally.

Dedication to Service

Enterprise Rent-A-Car is known for low rates, neighborhood convenience, and outstanding service. Founded in 1957, Enterprise has more than 7,300 neighborhood and airport locations in the United States, Canada, and Europe. There are more than 5,600 Enterprise offices in the U.S., with a location within 15 miles of 90 percent of the U.S. population, and local customers are picked up at no extra cost.

Customer Satisfaction

Customer service is the highest priority at Enterprise. Our brands consistently take the top spots for satisfaction among rental customers around the world.

In addition to numerous industry awards and third-party surveys, we use a variety of internal processes to measure our customers' satisfaction, including our Service Quality index (SQi), Quality Service Process, and Brand Integrity Assessments. All of this ensures we are exceeding expectations worldwide while continually improving and distinguishing our service from the competition.

Ranked No. 15 on the *Forbes* America's Largest Private Companies list, our operating company Enterprise Holdings is unparalleled in size, strength, and stability — the only investment-grade company in the car rental industry. This conservative and disciplined long-term approach to managing our business has earned us by far the strongest balance sheet in our industry. Our stable financial footing is a distinct competitive advantage, ensuring the long-term viability of your rental program.

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Undercover Expertise

Enterprise has extensive experience working with law enforcement, especially in meeting needs for undercover vehicles. Due to the sensitive nature and national security considerations, specific detail and reference to these programs must be protected. Details of these programs and contacts for references can be made available provided we obtain the proper approvals from each agency.

We have the ability to offer a number of solutions that will allow vehicles to be obtained with no tie to law enforcement agencies.

- **License and registration: All vehicles will be registered to the Enterprise subsidiary in the market where the vehicle is obtained. Plates will be standard issue for rental vehicles in the state where the vehicle is obtained.**

- **Delivery requirements: Vehicles can be delivered to a neutral location or can be picked up from a convenient Enterprise location.**

- **Renters: We can work with a customer to identify options in the event driver identity needs to be protected/masked.**

- **Contractor ID: In many instances, a shell company is set up to look like a corporation in an industry that has regular long-term rental needs. A consulting firm, government contractor, or technology shell will be established as the name that appears on any paperwork. This shell can be entirely fictional and would not require any action to be taken on the part of the law enforcement agency. We currently have one current client that has formally created a fictional corporation including financials, a website, etc. which is used as the backdrop for their rental needs. If the City of Coral Springs wishes to do something similar, Enterprise will be as flexible as possible in hiding the true identity of these users.**

Each entity attached to the Coral Springs contract will be assigned a Business Rental Sales Executive, an Area Manager who oversees operations, and a primary Branch Manager based at the location of the City or County offices. This team management structure will facilitate ongoing program management and will work collectively to ensure that issues and areas of opportunities that may arise are addressed immediately, with confidentiality and safety of the officers and employees in mind.

Account Management

Christopher Pennant, Area Sales Manager

As an Area Sales Manager, Chris currently oversees all Government, Business Rental, Rideshare, CarShare, and College/University programs within Miami-Dade and Broward Counties. With more than 12 years of experience in his current position, Chris has a proven track record of successfully implementing, marketing, and developing major Fortune 500 and large corporate business rental programs.

In 1998 Chris began his career with Enterprise Holdings as a Management Trainee. Chris worked at rental locations in the Hampton Roads VA area before taking his career to the next level in the Business Rental Department. His responsibilities as a Branch Manager included but were not limited to, overseeing operational, logistical and management staff, resolving customer concerns, full P&L responsibility, managing vehicle maintenance and recall procedures, and more.

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In 2004 Chris was promoted to his position as a Business Rental Sales Executive in Virginia where he exceeded expectations year to year. During his tenure in Virginia, Chris was instrumental in developing and growing various Federal, State and Local Government programs within the Virginia Market. Within that role, Chris was instrumental in creating operational, sales, and procedural infrastructure. In October 2015 Chris was promoted to Area Sales Manager for Dade and Broward Counties.

Chris graduated with a Bachelor of Science Degree in Music Education. He currently resides in Pembroke Pines, Florida with his wife and four children.

Chris' primary role will be the general management of the Coral Springs Program.

Derek Hart, Sales Executive

As a sales executive, Derek handles and manages businesses within Martin, St Lucie, Okeechobee, Indian River and Palm Beach Counties that rent in the home-city markets and nationally. In his current role he is responsible for generating new business from home-city leads, referrals, and personal leads generated through local prospecting. Derek is responsible for negotiating rates and prices, and implementing all local contracts to maximize overall account growth. In preparation for a sales call, Derek prepares customized cost saving solutions based on the needs of the business' travelers.

Derek's career began in 2011 as a Management Trainee in Palm Beach County. Derek graduated from Northwood University in West Palm Beach with a Bachelor's Degree in Sports Marketing and Business Management. Along his journey he worked his way to the Branch Manager position for one of the largest non-airport locations in Southern Florida. His responsibilities included, but were not limited to, overseeing operational, logistical and management staff, resolving customer concerns, full P&L responsibility, managing vehicle maintenance and recall procedures, and more. After 4½ years in rental operations Derek was recently promoted to Business Rental Sales Executive.

Derek's initiative in this new role is implementing and managing the State of Florida contract with all municipalities, schools and state funded organizations. Derek also handles Spring Training Baseball accounts in the Palm Beach and St Lucie areas. Derek is focused on growing the home city business rental initiative, and with his many years in managing the rental side of the business, he has the knowledge and experience to do just that.

Reilly Longueville, Sales Executive

As a Sales Executive, Reilly handles and manages businesses within North Dade and Broward County that have both local and nationwide rental needs. In his current role he is responsible for generating new business from home city leads, referrals, and personal leads generated through local prospecting. Reilly is responsible for negotiating rates and prices, and implementing all local contracts to maximize overall account growth. In preparation for sales calls, Reilly prepares customized cost saving solutions based on the needs of the business's travelers.

Reilly graduated from St. Cloud State University in Minnesota with a Bachelor's Degree in Travel and Tourism, and then moved down to Fort Lauderdale, FL quickly after. Reilly's career began in 2014 as a Management Trainee at the Ft. Lauderdale flagship Enterprise branch. His performance quickly separated him from his peers, as he was promoted just 9 months into the Management Trainee program to Business Rental as an Account Representative. As he was approaching the 2 year mark with Enterprise, he was promoted to his current position, Business Rental Sales Executive.

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Besides managing and generating new business, Reilly has implemented the State of Florida Contract with all government agencies, municipalities, schools, and state funded organizations. Reilly also holds trainings for Management Trainees, Assistant Managers, and Branch Managers within his region to further polish their marketing & sales skills. Reilly's recent initiatives include managing professional sports organizations, police accounts, and flight based operations.

Melissa Lopez, Area Rental Manager

As an Area Rental Manager, Melissa oversees the day to day operations of the North Miami, Sunny Isles and Aventura local branches. This includes Enterprise locations as well as an Alamo Rent A Car and National Car Rental location on Sunny Isles. Melissa is responsible for driving the growth, customer service and profitability in these locations. Her ability to develop relationships with local accounts has done a great part in leading to her success.

Melissa began with the company more than six years ago in the Management Training Program and quickly became a top performer. She graduated from Nova Southeastern with a Bachelor's degree in Business Management as well as an MBA. After starting in the program, Melissa was promoted to an Assistant Manager within ten months and went on to being a Branch Manager within the next year. She managed four different locations throughout Broward County in preparation her next step as an Area Manager.

Melissa has a depth of experience in managing local Police Department accounts such as Aventura PD and Sunrise PD, while being a Branch Manager, and has overseen BSO, Plantation PD and North Miami PD as an Area Manager.

Sarah Gallander- Area Rental Manager East Broward

As an Area Rental Manager, Sarah Gallander oversees the overall branch operations of ten locations in Planation, Davie, Cooper City, and East Broward. She focuses on growing the business as well as maintaining relationships with current accounts. She also is responsible for the overall hiring, training and developing of her team.

Sarah currently oversees the Broward County Sheriff's Office, U.S. Marshalls, Plantation Police Department and the Miami Dolphins. She also manages the following dealership accounts: Holman BMW, Gunther Group and Massey Yardley.

Sarah began her career with Enterprise Rent-A-Car as a Management Trainee in 2006 in Ocala, Fl. In this role, she learned how to grow and operate a business — by delivering excellent customer service, by creating key marketing strategies, and by managing the overall operation. In 2015, she was promoted to the largest home city location in our region in Vero Beach. She then was promoted to Palm Beach International Airport as the Tri-Brand Manager overseeing Enterprise and the National and Alamo brands. In 2016, she was promoted to Area Rental Managers of East Broward where she has been successful in driving the business forward and retaining accounts.

Sarah graduated with a Bachelor of Business Administration with a concentration in Accounting and a minor in Finance from FAU. She lives in Port St Lucie, FL with her two children.

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Jason Schwab, Area Rental Manager

As an Area Rental Manager, Jason currently manages eight locations within the Sunrise, Weston, Davie, and Pembroke Pines Florida territory. With more than six years of experience in daily rental, Jason has a proven track record of successfully implementing, marketing, and developing relationships with all business segments inclusive of Dealerships and major corporate accounts.

In 2010, Jason began his career with Enterprise Holdings as a Management Trainee. Jason worked at several rental locations within the Fort Lauderdale and Lauderhill areas before taking his career to the next level. His responsibilities as a Branch Manager included but were not limited to, overseeing operational, logistical and management staff, resolving customer concerns, full P&L responsibility, managing vehicle maintenance and recall procedures, and more.

In July 2014, Jason was promoted to Branch Manager of the Enterprise Brand at the Fort Lauderdale Airport where he directly managed more than 40 employees and was responsible for the proper scheduling, career development, customer service and profitability performance numbers over the course of Fiscal year 2015. During his tenure in Fort Lauderdale, Jason was instrumental in the success on the Airport Region, he was a leader of a team that delivered the highest customer service score in the market's history as well as achieving the Region's (41FF) first President's Award. In August 2015, Jason was promoted to Area Rental Manager for West Broward County and since then has been a part of a team that has achieved more than 30 percent growth, opened two new facilities, and consistently performed above average in customer service.

Jason's primary role will be the general management daily rental operations within the West Broward territory and to continue to motivate his team to achieve high levels of performance in growth, profitability and customer service.

Jason graduated with a Bachelor of Science Degree in Business Marketing. He currently resides in Fort Lauderdale, Florida with his wife Heather.

Geovanni Salgado, Area Rental Manager

As an Area Rental Manager, Geovanni over sees the day to day operations of West Boca Raton, Coconut Creek, Coral Springs and Margate branches. These include stand-alone locations as well as locations inside dealerships. Geovanni is responsible for the growth of our market share, employee development and retention, profitability, and customer-service. Geovanni has been instrumental in the relationship building of many large accounts within the border of Palm Beach and Broward County that has resulted in much great success.

Geovanni began his career in Palm Beach Gardens, FL four years ago as a management trainee. He graduated from FAU with a Bachelor's degree in Urban and Regional Planning. Shortly after joining the Enterprise Team, he quickly became a top performer which led to multiple promotions throughout his tenure. He has managed three branch locations throughout Palm Beach and Broward County prior to taking his current role as an Area Rental Manager.

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3. References

Provide a list and description of similar services satisfactorily performed within the past two (2) years. For each engagement listed, include the name and telephone number of a representative for whom the engagement was undertaken who can verify satisfactory performance.

Reference 1	Reference 2	Reference 3
City of Miami Beach Police Department AJ Prieto 305-467-7988	**West Palm Beach Police Department Captain Amy Sinnott 561-822-1736**	**BSO Joe Achillare 954-650-9797**

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RFP 17-C-053
UNDERCOVER VEHICLE RENTAL SERVICES FOR S.E. FLORIDA
GOVERNMENTAL PURCHASING COOPERATIVE GROUP

ESTIMATED ANNUAL USAGE

Municipality	Class I Compact Vehicles		Class II Midsize Sedans, Small SUVs		Class III Fullsize Sedans, Midsize SUVs, Minivans, Regular Pickups		Class IV Large Sedans, Large Pickups, Large SUVs		Class V Premium Vehicles	
	Mo. A	Yr. A x12	Mo. A	Yr. A x12	Mo. A	Yr. A x12	Mo. A	Yr. A x12	Mo. A	Yr. A x12
Coral Springs, City of					12	144				
Boca Raton, City of					14	168				
Coconut Creek, City of					8	96				
Davie, Town of					5	60				
Ft. Lauderdale, City of							22	264	4	48
Hallandale Beach, City of			10	120						
Lauderhill, City of			2	24	4	48				
Margate, City of					8	96				
Miramar, City of			10	120						
North Miami Beach, City of			3	36	6	72	1	12		
Pembroke Pines, City of					5	60				
Plantation, City of					8	96				
Sunny Isles Beach, City of	1	12	1	12						
Sunrise, City of	9	108	2	24	9	108	1	12	6	72

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PROPOSAL FORM FOR UNDERCOVER VEHICLE RENTAL SERVICES FOR S.E. FLORIDA GOVERNMENTAL PURCHASING COOPERATIVE GROUP
REQUEST FOR PROPOSAL NO. 17-C-053

SUBMITTED TO: City of Coral Springs
9551 West Sample Road
Coral Springs, Florida 33065

1. The undersigned Offeror proposes and agrees, if this Proposal is accepted, to enter into an Agreement with City to perform and furnish all work as specified or indicated in the Proposal and contract Documents for the Contract price and within the Contract time indicated in the Proposal and in accordance with the other terms and conditions of the Proposal and Contract Documents.

2. Offeror accepts and hereby incorporates by reference in this Proposal Form all of the terms and conditions of the Request for Proposal and Instructions to Offerors.

3. The Offeror has become fully informed concerning the local conditions, and nature and extent of work, and has examined all Contract Documents.

4. Offeror has given the Purchasing Agent written notice of all conflicts, errors or discrepancies that it has discovered in the Contract and/or Proposal documents and the written resolution thereof by the Purchasing Agent is acceptable to Offeror.

5. Offeror proposes to furnish all vehicles, services, and supervision for the work described as follows:

UNDERCOVER VEHICLE RENTAL SERVICES FOR S.E. FLORIDA GOVERNMENTAL PURCHASING COOPERATIVE GROUP

6. Offeror will provide the vehicles as described in the RFP for the following price:

TOTAL ESTIMATED ANNUAL NUMBER OF VEHICLES USED	CLASS #	COST PER MONTH FOR EACH VEHICLE *WITHOUT* INSURANCE	TOTAL ANNUAL EXTENDED COST OF VEHICLES (ANNUAL NUMBER OF VEHICLES X COST PER MONTH)
120	Class I Compact Vehicles	$521	$62,520
336	Class II Midsize Sedans, Small SUVs	$625	$210,000
948	Class III Fullsize Sedans, Midsize SUVs, Minivans, Regular Size Pickups	$746	$707,208
288	Class IV Large Sedans, Large SUVs, Large Pickups	$800	$230,400
120	Class V Premium Vehicles	$1,001	$120,120
		$3,693	$1,330,248

Miles allowed per vehicle per month: 3,000 per month.
Excess mileage charge per vehicle (for miles over monthly allowance): $0.25 per mile.

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7. Acknowledgement is hereby made of the following Addenda (identified by number) received since issuance of the Request for Proposal.

Addendum No. _____ Date: _____

Addendum No. _____ Date: _____

Addendum No. _____ Date _____

8. The following documents are attached to and made as a condition to this Proposal:

(a) Proposal and Offeror's Certification

(b) Certified Resolution

(c) Qualifications Statement

(d) Non-Collusive Affidavit

(e) Offeror's Foreign (Non-Florida) Corporate Statement

(f) References

(g) Certificate(s) of Insurance

9. PLEASE HAVE YOUR INSURANCE REPRESENTATIVE CAREFULLY REVIEW ANY INSURANCE COVERAGES AND CONDITIONS PRIOR TO SUBMITTING YOUR PROPOSAL TO ENSURE COMPLIANCE WITH THE INSURANCE REQUIREMENTS OF THE INSTRUCTIONS TO OFFERORS.

10. The City reserves the right to award this contract on the basis of any combination of the above items, or all items, in which the City deems in its best interests.

11. The correct legal name of Offeror is: Enterprise Leasing Company of Florida, LLC

Address: 5105 JOHNSON ROAD

City, State, Zip: COCONUT CREEK, FL 33073

Telephone Number: 305-898-6517 Fax No.: 305-675-9239

Social Security No., or Federal ID No.: 43-0724835

12. Communications concerning this Proposal shall be addressed to:

Christopher Pennant
Area Sales Manager
11945 SW 140th Terrace
Miami, FL 33186
305-278-2921 Office, 305-675-9239 Fax
christopher.v.pennant@ehi.com

Submitted on April 12, 2017.

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OFFEROR's CERTIFICATION

WHEN OFFEROR IS A CORPORATION

IN WITNESS WHEREOF, the Offeror has executed this Proposal Form this 12th day of April 2017.

Enterprise Leasing Company of Florida, LLC
dba Enterprise Rent-A-Car
Printed Name of Corporation

Delaware
Printed State of Incorporation

Signature of President or other authorized officer

Jason Nissan
Printed Name of President or other authorized officer

(CORPORATE SEAL)

ATTEST:

By: Secretary

600 Corporate Park Drive
Address of Corporation

St. Louis, MO 63105
City, State, Zip

314-512-5000
Business Phone Number

State of Florida
County of Broward

The foregoing instrument was acknowledged before me this 12th day of April 2017, by Jason Nissan (NAME) Vice President (TITLE) of Enterprise Leasing Company of Florida, LLC (Name of Company) on behalf of the corporation, who is personally known to me or who has produced _____ as identification and who did (did not) take an oath.

Witness my hand and official seal.

Notary Public

Theresa B. Wallington
Name of Notary Public, Print, Stamp, or type as commissioned.

THERESA B. WALLINGTON
Notary Public - State of Florida
Commission # FF 919333
My Comm. Expires Jan 13, 2020
Bonded through National Notary Assn.

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Certified Resolution

I, Meredith Perkins (Name), the duly elected Secretary of Enterprise Leasing Company of Florida, LLC (Corporate Title), a corporation organized and existing under the laws of the State of Delaware, do hereby certify that the following Resolution was unanimously adopted and passed by a quorum of the Board of Directors of the said Corporation at a meeting held in accordance with the laws and the by-laws of the said corporation.

IT IS HEREBY RESOLVED THAT Jason Nissan (Name)

the duly elected Vice President (Title of Officer) of Enterprise Leasing Company of Florida, LLC (Corporate Title) be and is hereby authorized to execute and submit a Bid and Bid Bond, if such bond is required, to the City of Coral Springs and such other instruments in writing as may be necessary on behalf of said corporation; and that the Bid, Bid Bond, and other such instruments signed by him/her shall be binding upon the said corporation as its own acts and deeds. The secretary shall certify the names and signatures of those authorized to act by the foregoing resolution.

The City of Coral Springs shall be fully protected in relying upon such certification of the secretary and shall be indemnified and saved harmless from any and all claims, demands, expenses, loss or damages resulting from or growing out of honoring, the signature of any person so certified or for refusing to honor any signature not so certified.

I further certify that the above resolution is in force and effect and has not been revised, revoked or rescinded.

I further certify that the following are the names, titles and official signatures of those persons authorized to act by the foregoing resolution.

Name	Title	Signature
Alan Levine	President	
Jay J. Ryan	Vice President of Finance	

Given under my hand and the Seal of the said corporation this 10th day of April, 2017.

(SEAL)

By: _____
Secretary

Enterprise Leasing Company of Florida, LLC
Corporate Title

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NON-COLLUSIVE AFFIDAVIT

State of Florida)
) ss.
County of Broward)

Jason Nissan being first duly sworn, deposes and says that:

(1) He/She is the Vice President of Rental (Owner, Partner, Officer, Representative or Agent) of Enterprise Leasing Company of Florida, LLC the Bidder that has submitted the attached Bid;

(2) He/She is fully informed respecting the preparation and contents of the attached Bid and of all pertinent circumstances respecting such Bid;

(3) Such Bid is genuine and is not a collusive or sham Bid;

(4) Neither the said Bidder nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other Bidder, firm, or person to submit a collusive or sham Bid in connection with the Work for which the attached Bid has been submitted; or to refrain from bidding in connection with such Work; or have in any manner, directly or indirectly, sought by agreement or collusion, or communication, or conference with any Bidder, firm, or person to fix the price or prices in the attached Bid or of any other Bidder, or to fix any overhead, profit, or cost elements of the Bid price or the Bid price of any other Bidder, or to secure trough any collusion, conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or any person interested in the proposed Work;

(5) The price or prices quoted in the attached Bid are fair and proper and are not tainted by any collusion, conspiracy, connivance, or unlawful agreement on the part of the Bidder or any other of its agents, representatives, owners, employees or parties in interest, including this affiant.

Signed, sealed and delivered
In the presence of:

Lindsey Wedge Lindsay Wedge
Derek Hart - Derek Hart

By: Jason Nissan
Printed Name

Vice President of Rental
Title

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ACKNOWLEDGEMENT

State of Florida

County of Broward

The foregoing instrument was acknowledged before me this 12th day of April 2017, by Jason Nissan of Enterprise Leasing Company of Florida, LLC who is personally known to me or who has produced _____ as identification and who did (did not) take an oath.

Witness my hand and official seal.

Notary Public

THERESA B. WALLINGTON
Notary Public - State of Florida
Commission # FF 919333
My Comm. Expires Jan 13, 2020
Bonded through National Notary Assn.

Theresa B. Wallington
Name of Notary Public: Print, Stamp, or type as commissioned.

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QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter:

SUBMITTED TO: City of Coral Springs
(Purchasing Administrator)

ADDRESS: 9551 West Sample Road
Coral Springs, Florida 33065

CIRCLE ONE

SUBMITTED BY: **Enterprise Leasing Company of Florida, LLC** — **Corporation** / Partnership / Individual / Other

NAME: **Christopher Pennant**

ADDRESS: **5105 JOHNSON ROAD**

COCONUT CREEK, FL 33073

TELEPHONE NO. **305-278-2921**

FAX NO. **305-675-9239**

E-MAIL ADDRESS: **christopher.v.pennant@ehi.com**

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the Proposer is: **Enterprise Leasing Company of Florida, LLC**

   The address of the principal place of business is: **5105 JOHNSON ROAD**

   COCONUT CREEK, FL 33073

2. If the Proposer is a corporation, answer the following:

   a. Date of Incorporation: **2009**

   b. State of Incorporation: **Delaware**

   c. President's Name: **Pamela Nicholson, Manager**

   d. Vice President's Name: **Jason Nissan, Vice President of Rental**

   e. Secretary's Name: **Meredith Perkins, Secretary**

   f. Treasurer's Name: **Rick Short, President, Treasurer, and Assistant Secretary**

   g. Name and address of Resident Agent: C T Corporation system

   1200 South Pine Island Road

   Plantation, FL 33324

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3. If Proposer is an individual or partnership, answer the following:

   a. Date if Organization: NA

   b. Name, address and ownership units of all partners

   NA

   c. State whether general or limited partnership: NA

4. If Proposer is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

NA

5. If Proposer is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

   Please see **Exhibit C – Fictitious Name** for evidence of compliance.

6. How many years has your organization been in business under its present business name?

   Enterprise Leasing Company of Florida, LLC has been under the present business name since August 2009.

   a. Under what other former names has your organization operated?

   Enterprise Leasing Company, a Florida Corporation

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THE PROPOSER ACKNOWLEDGES AND UNDERSTANDS THAT THE INFORMATION CONTAINED IN RSPONSE TO THIS QUALIFICATIONS STATEMENT SHALL BE RELIED UPON BY OWNER IN AWARDING THE CONTRACT AND SUCH INFORMATION IS WARRANTED BY PROPOSER TO BE TRUE. THE DISCOVERY OF ANY OMISSION ORMISSTATEMENT THAT MATERIALLY AFFECTS THE RPROPOSER'S QUALIFICATIONS TO PERFORM UNDER TH CONTRACT SHALL CAUSE THE OWNER TO REJECT THE BID, AND IF AFTER THE AWARD TO CANCEL AND TERMINATE THE AWARD AND/OR CONTRACT.

Signature

State of Florida

County of Broward

The foregoing instrument was acknowledged before me this 12TH day of April 2017, by Jason Nissan of Enterprise Leasing Company of Florida, LLC who is personally known to me or who has produced _____ as identification and who did (did not) take an oath.

Witness my hand and official seal.

Notary Public

Theresa B. Wallington

Name of Notary Public: Print, Stamp, or type as commissioned.

THERESA B. WALLINGTON
Notary Public - State of Florida
Commission # FF 919333
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Foreign (Non-Florida) Corporate Statement

FOREIGN (NON-FLORIDA) CORPORATIONS MUST COMPLETE THIS FORM

DEPARTMENT OF STATE CORPORATE CHARTER NO. M0900003003

If your corporation is exempt from the requirements of Section 607.1501, Florida Statutes, YOU MUST CHECK BELOW the reason(s) for the exemption. Please contact the Department of State, Division of Corporations at (850) 245-6051 for assistance with corporate registration or exemptions.

607.1501 Authority of foreign corporation to transact business is required.

(1) A foreign corporation may not transact business in this state until it obtains a certificate of authority from the Department of State.

(2) The following activities, among others, do not constitute transacting business within the meaning of subsection (1):

_____ (a) Maintaining, defending, or settling any proceeding
_____ (b) Holding meetings of the board of directors or shareholders or carrying on other activities concerning internal corporate affairs.
_____ (c) Maintaining bank accounts.
_____ (d) Maintaining officers or agencies for the transfer, exchange and registration of the corporation's own securities or maintaining trustees or depositaries with respect to those securities.
_____ (e) Selling through independent contractors.
_____ (f) Soliciting or obtaining orders, whether by mail or through employees, agents, or otherwise, if the orders require acceptance outside of this state before they become contracts.
_____ (g) Creating or acquiring indebtedness, mortgages, and security interests in real or personal property.
_____ (h) Securing or collecting debts or enforcing mortgages and security interests in property securing the debts.
_____ (i) Transacting business in interstate commerce.
_____ (j) Conducting an isolated transaction that is completed within 30 days and that is not one of the course of repeated transactions of a like nature.
_____ (k) Owning and controlling a subsidiary corporation incorporated in or transacting business within this state or voting the stock of any corporation which it has lawfully acquired.
_____ (l) Owning a limited partnership interest in a limited partnership that is doing business within this state, unless such limited partner manages or controls the partnership or exercises the powers and duties of a general partner.
_____ (m) Owning, without more, real or personal property.

(3) The list of activities in subsection (2) is not exhaustive.

(4) This section has not application to the question of whether any foreign corporation is subject to service of process and suit in this state under any law of this state.

Please check one of the following if your firm is NOT a corporation.

(I) _____ Partnership, Joint Venture, Estate, or Trust
(II) _____ Sole Proprietorship or Self-Employed

NOTE: This sheet MUST be enclosed with your bid if you claim an exemption or have checked I or II above. If you do not check I or II above, your firm will be considered a corporation and subject to all requirements listed herein.

Enterprise Leasing Company of Florida, LLC
Bidder's Correct Legal Name

Signature of Authorized Agent of Bidder

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REFERENCES

In order to receive Bid Award consideration on the proposed bit, it is a requirement that the following "Information Sheet" be completed and returned with your bid. This information may be used in determining the Bid Award for this contract.

Bidder (Company Name): Enterprise Leasing Company of Florida, LLC

Address: 5105 Johnson Road, Coconut Creek, FL 33073

Telephone No: 305-278-2921

Contact Person: Christopher Pennant Title: Area Sales Manager

Number of Years in Business: 59 Years

Address of Nearest Facility: 5105 Johnson Road, Coconut Creek, FL 33073

LIST THREE (3) COMPANIES OR GOVERNMENTAL AGENCIES WHERE THESE PRODUCTS AND SERVICES HAVE BEEN PROVIDED IN THE LAST YEAR:

1. Company Name: City of Miami Beach Police Department

Address: 1700 Convention Center Drive, Miami Beach, FL 33139

Telephone No. 305-467-7988

Contact Person: AJ Prieto Title: Sargent

Date Products Sold: 2014 to Present

2. Company Name: West Palm Beach Police Department

Address: 600 Banyan Blvd, West Palm Beach, FL

Telephone No. 561-822-1736

Contact Person: Captain Amy Sinnott Title: Support Services

Date Products Sold: 2012 to Present

3. Company Name: BSO

Address: 2601 W. Broward Blvd., Ft. Lauderdale, FL 33312

Telephone No. 954-650-9797

Contact Person: Joe Achillare Title:

Date Products Sold: 2009 to Present

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Exhibit A – Fleet Guide

	Class and Vehicle Type	Representative Models
	Class I **Compact Vehicles**	Nissan Note Chevy Sonic Hyundai Accent Nissan Versa
	Class II **Midsize Sedans** **Small SUVs**	Chrysler 200 VW Jetta Kia Soul Dodge Avenger Jeep Cherokee Nissan Rogue Jeep Compass Jeep Renegade
	Class III **Full Size Sedans** **Midsize SUVs** **Minivans** **Regular Pickups**	Ford Fusion Toyota Camry Dodge Charger Hyundai Sonata Nissan Altima Dodge Grand Caravan Chrysler Pacifica Jeep Grand Cherokee Hyundai Santa Fe Dodge Journey
	Class IV **Large Sedans** **Large Pickups** **Large SUVs**	Chrysler 300 Toyota Avalon Buick Lacrosse Nissan Maxima Nissan Pathfinder Ford 150 Dodge Ram Ford Explorer Dodge Durango Chevy Traverse
	Class V **Premium Vehicles**	Chevy Tahoe GMC Yukon Ford Expedition Cadillac XTS Cadillac ATS

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Exhibit B – South Florida Locations

	Location	Address	City, State, Zip
	Boca Raton West	19575-6 State Road 7	Boca Raton, FL 33498
	Boca Raton East	108 NW 3rd Street	Boca Raton, FL 33432
	Boynton Beach East	1009 N Federal Highway	Boynton Beach, FL 33435
	Boynton Beach West	3481 W Woolbright Road	Boynton Beach, FL 33436
	Coral Gables South	4125 Ponce de Leon Blvd	Coral Gables, FL 33146
	Coral Gables Downtown	1105 Ponce de Leon Blvd	Coral Gables, FL 33134
	Coral Springs	4676 Coral Ridge Drive	Coral Springs, FL 33069
	Coral Springs North	5860 Wiles Road	Coral Springs, FL 33067
	Coral Springs South	2222 N University Drive	Coral Springs, FL 33071
	Davie	9052 State Road 84	Davie, FL 33324
	Rick Case Honda	15700 Rick Case Honda Way	Davie, FL 33331
	Cooper City	5145 South University Drive	Davie, FL 33328
	Delray Beach South	2805 S. Federal Highway	Delray Beach, FL 33483
	Delray Beach	5195-K Atlantic Blvd	Delray Beach, FL 334843
	Delray Beach North	959 SE 6th Avenue	Delray Beach, FL 33483
	Doral North	9831 NW 58th St	Doral, FL 33178
	Doral West	2118 NW 107th Ave	Doral, FL 33172
	East Sunrise	1311 East Sunrise Blvd	Ft. Lauderdale, FL 33304
	Lauderdale Imports	1812 S Andrews Ave	Ft. Lauderdale, FL 33315
	St Rd 84/Andrews Ave	2601 S Federal Highway	Ft. Lauderdale, FL 33316
✈	Ft. Lauderdale Int Arp	600 Terminal Dr, Suite 4	Ft. Lauderdale, FL 33315
	Fort Pierce	4915 S. US Highway 1	Fort Pierce, FL 34982
	North Fort Pierce	975 S US Highway 1	Fort Pierce, FL 34982
	Hallandale	25 Pembroke Road	Hallandale, FL 33009
	East Hialeah	940 E 49th Street	Hialeah, FL 33013
	Geico ARX Shop	5895 NW 167th Street	Hialeah, FL 33015
	Hialeah gardens	10200 NW 77th Ave	Hialeah Gardens, FL 33016
	Hollywood	2090 N State Road 7	Hollywood, FL 33021
	Homestead	29130 S Dixie Highway	Homestead, FL 33033
	Jupiter	280 Toney Penna Drive	Jupiter, FL 33458
✈	Key West - Offsite	2516 N Roosevelt Blvd	Key West, FL 33040
	Lake park	500 Northlake Blvd	Lake Park, FL 33408
	Lantana	622 W Lantana Road	Lantana, FL 33462
	Lauderdale Lakes	2200 N St Road 7	Lauderdale Lakes, FL 33313
	West Sunrise	4917 N University Dr	Lauderhill, FL 33351
	Margate	2699 N State Road 7	Margate, FL 33063
	Miami	18990 NW 2nd Ave	Miami, FL 33169
	Miami Downtown	400 SE 2nd Avenue	Miami, FL 33131
	North Miami	1450 NE 123rd Street	Miami, FL 33161
	Miami Dade South	16011 South Dixie Highway	Miami, FL 33157
	Miami West	8462 SW 8th Street	Miami, FL 33144
	Doubletree	1717 N Bayshore	Miami, FL 33132
	Kendall South West	13511 SW 137th Ave	Miami, FL 33186
	Allapattah	3100 NW 27th Ave	Miami, FL 33142
	Sable Chase Kendall South East	12037 SW 117th Ave	Miami, FL 33186

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Exhibit B – South Florida Locations

	Location	Address	City, State, Zip
	Bird Road	7275 SW 40th Street	Miami, FL 33155
	Cutler Ridge	21111 S Dixie Highway	Miami, FL 33189
	Williamson Cadillac-Hummer	7815 SW 104th Street	Miami, FL 33156
	NW 27th Avenue	940 NW 27th Avenue	Miami, FL 33125
	Progressive	1410 NW 78th Avenue	Miami, FL 33126
	Dadeland	9800 S Dixie Highway	Miami, FL 33156
	Highline (US 1/Coral Gables)	3621 South Dixie Highway	Miami, FL 33131
✈	Miami International Airport	3900 NW 25th Street	Miami, FL 33142
	South Beach Exotic	1000 5th Street, Suite 100	Miami Beach, FL 33139
	South Beach	1801 Bay Road	Miami Beach, FL 33139
	Fontainebleau Hotel	4441 Collins Ave	Miami Beach, FL 33140
	Miami Beach	6687 Collins Ave	Miami Beach, FL 33141
	Stadium Corners	19674 NW 27th Ave	Miami Gardens, FL 33056
	Mercedes Benz of Miami	1200 NW 167th St	Miami Gardens, FL 33169
	Miami Lakes	5690 NW 167th St.	Miami Lakes, FL 33014
	Miramar	2150 S State Road 7	Miramar, FL, 33023
	North Lauderdale	981 S State Road 7	North Lauderdale, FL 33068
	Aventura	19002 West Dixie Highway	North Miami, FL 33180
	North Miami Beach	15401 W. Dixie Highway	North Miami, FL 33162
	North Palm Beach	11175 US Highway 1	North Palm Beach, FL 33408
	BMW of Pembroke Pines	14800 Sheridan Street	Pembroke Pines, FL 33030
	Maroone Dodge – Pembroke Pines	13601 Pines Blvd	Pembroke Pines, FL 33027
	Pembroke Pines	12399 Pembroke Road	Pembroke Pines, FL 33025
	Silver Lakes	17503 B Pines Blvd	Pembroke Pines, FL 33029
	Pembroke Pines	8395 Pines Blvd	Pembroke Pines, FL 33024
	Maroone Auto Plaza	8600 Pines Blvd	Pembroke Pines, FL 33024
	Perrine	17720 S Dixie Highway	Perrine, FL 33157
	Plantation	999 South State Road 7	Plantation, FL 33317
	Gunther Motors	1880 S. State Road 7	Plantation, FL 33317
	Pompano Beach North	2831 N Federal Highway	Pompano Beach, FL 33064
	Pompano Beach West	2400 N Powerline Road	Pompano Beach, FL 33069
	Land Rover	400 W. Copans Road	Pompano Beach, FL 33064
	West Port St. Lucie	1290 SW Bayshore Blvd	Port Saint Lucie, FL 34983
	Riviera Beach	3621 Blue Heron Blvd W	Riviera Beach, FL 33404
	Downtown Stuart	1991 S US Highway 1	Stuart, FL 34994
	South Stuart	6197 SE Federal Highway	Stuart, FL 34994
	Sunny Isles	16850 Collins Ave Suite 113E	Sunny Isles Beach, FL 33160
	Sawgrass Ford	14501 W Sunrise Blvd	Sunrise, FL 33323
✈	Palm Beach Airport	1805 Belvedere Road	West palm Beach, 33406
	Wilton Manors	201 W Oakland Park Blvd	Wilton Manors, FL 33311

✈ ***Airport locations are subject to city, state, and municipal taxes, fees, assessments and surcharges that are not exempt by any negotiated contract. At the time of reservation, Enterprise will quote all fees up front in addition to the rental rate.***

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FLORIDA DEPARTMENT of STATE — DIVISION OF CORPORATIONS

Sunbiz.org DIVISION of CORPORATIONS
an official State of Florida website

Fictitious Name FEI/EIN Number List

Fictitious Name	Address	City	State	County	Status
ENTERPRISE FLEET MANAGEMENT	ATTN: MARK LITOW	COCONUT CREEK	FL	BROWARD	E
ENTERPRISE RENT-A-TRUCK	5105 JOHNSON ROAD	COCONUT CREEK	FL	MULTIPLE	A
ENTERPRISE RENT-A-TRUCK	5105 JOHNSON ROAD	COCONUT CREEK	FL	MULTIPLE	A
ENTERPRISE COMMERCIAL TRUCKS	600 CORPORATE PARK DR.	ST. LOUIS	MO	MULTIPLE	A
ENTERPRISE COMMERCIAL TRUCKS	600 CORPORATE PARK DR.	ST. LOUIS	MO	MULTIPLE	A
ENTERPRISE FLEET MANAGEMENT	600 CORPORATE PARK DRIVE	ST. LOUIS	MO	MULTIPLE	E
ALAMO RENT-A-CAR	600 CORPORATE PARK DRIVE	ST. LOUIS	MO	MULTIPLE	A
NATIONAL CAR RENTAL	600 CORPORATE PARK DRIVE	ST. LOUIS	MO	MULTIPLE	A
ENTERPRISE HOLDINGS	600 CORPORATE PARK DRIVE	ST. LOUIS	MO	MULTIPLE	A
EXOTIC CAR COLLECTION BY ENTERPRISE	1905 BOY SCOUT DR	FT MEYERS	FL	COLLIER	A
ENTERPRISE CARSHARE	600 CORPORATE PARK DRIVE	ST LOUIS	MO	MULTIPLE	A
ENTERPRISE TRUCK RENTAL	600 CORPORATE PARK DRIVE	SAINT LOUIS	MO	MULTIPLE	A
ENTERPRISE RENT-A-CAR	4303 ATLANTIC BLVD	JACKSONVILLE	FL	DUVAL	E
ENTERPRISE FLEET SERVICES	6800 NORTH DALE MABRY HIGHWAY	TAMPA	FL	HILLSBOROUGH	E
ENTERPRISE CAR SALES	110345 ATLANTIC BLVD	JACKSONVILLE	FL	MULTIPLE	A
ENTERPRISE CAR SALES	110345 ATLANTIC BLVD	JACKSONVILLE	FL	MULTIPLE	A
ENTERPRISE RENT-A-CAR	C/O MARK I. LITOW	ST. LOUIS	MO	MULTIPLE	A
ENTERPRISE RENT-A-CAR	C/O MARK I. LITOW	ST. LOUIS	MO	MULTIPLE	A
ENTERPRISE RENT-A-CAR	C/O MARK I. LITOW	ST. LOUIS	MO	MULTIPLE	A

Florida Department of State, Division of Corporations

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Filing History

Fictitious Name Detail

Fictitious Name

ENTERPRISE RENT-A-CAR

Filing Information

Registration Number	G97135000050
Status	ACTIVE
Filed Date	05/15/1997
Expiration Date	12/31/2017
Current Owners	1
County	MULTIPLE
Total Pages	5
Events Filed	4
FEI/EIN Number	59-1664426

Mailing Address

C/O MARK I. LITOW
600 CORPORATE DRIVE
ST. LOUIS, MO 63105

Owner Information

ENTERPRISE LEASING COMPANY OF FLORIDA, LLC
5105 JOHNSON ROAD
COCONUT CREEK, FL 33073
FEI/EIN Number: 59-1664426
Document Number: M09000003003

Document Images

05/15/1997 -- REGISTRATION	View image in PDF format
06/05/2012 -- Fictitious Name Renewal Filing	View image in PDF format
08/06/2009 -- CHANGE NAME/ADDRESS	View image in PDF format
05/03/2007 -- RENEWAL	View image in PDF format
01/24/2003 -- RENEWAL	View image in PDF format

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A SAFER
FLORIDA
HIGHWAY SAFETY AND MOTOR VEHICLES

Terry L. Rhodes
Executive Director

2900 Apalachee Parkway
Tallahassee, Florida 32399-0500
www.flhsmv.gov

Florida Department of Highway Safety and Motor Vehicles
Division of Motorist Service
Bureau of Motorist Compliance

Certificate of Self-Insurance

THIS IS TO CERTIFY:

Ean Holdings

has furnished satisfactory evidence, pursuant to Chapter 324.171, Florida Statutes, of possessing a net unencumbered capital of at least forty thousand dollars and will respond to the requirements of the Florida Financial Responsibility Law. This certificate provides limits of liability insurance, $10,000/$20,000/$10,000, Chapter 324.021(7) and personal injury protection coverage, Chapter 627.733(3)(b), Florida Statutes, covering 142100 motor vehicles of this corporation and its subsidiaries as listed on the back of this page.

This certificate is valid from 7/1/2015 through 6/30/2016 and may, upon notice, be cancelled by the Department.

Certificate Number

4620

Julie W. Gentry

JULIE W. GENTRY, Chief Bureau of Motorist Compliance
Department of Highway Safety and Motor Vehicles

HSMV 74754 (9/2014)

PKControlNumber	SubsidiaryDescription	Status
376	Alamo Financing, L.P.	Active
376	EAN Trust	Active
376	Enterprise Leasing Company - South Central, Inc.	Active
376	Enterprise Leasing Company (A Florida Corporation)	Active
376	Enterprise Leasing Company of Orlando	Active
376	Enterprise Rent-A-Car Company	Active

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request for authorization and approval to issue a work authorization and purchase order to Kimley-Horn and Associates, Inc., for Americans with Disabilities Act (ADA) Self-Evaluation and Transition Plan Update- Phase 1.

Summary:

Request for authorization and approval of the following:

1. Issue a work authorization and purchase order to Kimley-Horn and Associates, Inc., for Americans with Disabilities Act (ADA) Self-Evaluation and Transition Plan Update- Phase 1 for an amount not to exceed $499,587.90.

Background:

Strategic Priority: Quality Customer Care.

Pursuant to the Americans with Disabilities Act ("ADA"), the City of Plantation needs to complete a self-evaluation and transition plan. This involves completion of a full evaluation of City facilities, including public right-of-ways and City programming, to ensure compliance with the ADA and then to develop a plan for bringing areas identified as deficient into compliance. Completion of this plan is being undertaken in 3 phases and this is approval of Phase 1 (Phases 2 and 3 will be undertaken in subsequent budget years).

The Procurement Department has reviewed this information and has determined based on the information provided; that the hourly rates utilized to determine the totals provided in the proposal are in accordance with Agreement No. 027-20 for "Continuing

Services Agreement For: Civil Engineering" between the City of Plantation and Kimley-Horn and Associates, Inc. In addition, the use of Agreement No. 027-20 "Continuing Services Agreement For: Civil Engineering is in accordance with Florida Statute 287.055(g).

Civil Engineering is defined as follows within the executed agreement:

- Provide professional general civil engineering services including, but not limited to, planning and feasibility studies, designs for roadways, bridges, stormwater/floodplain management systems and waterways, water and wastewater distribution systems, construction plans and technical specifications, cost estimating, regulatory agency permitting, and construction administration services for improvements within public rights–of-way and for City facilities.

Based on the forgoing information the Procurement and Utilities Department is requesting for authorization and approval of the following:

1. Issue a work authorization and purchase order to Kimley-Horn and Associates, Inc., for Americans with Disabilities Act (ADA) Self-Evaluation and Transition Plan Update- Phase 1 for an amount not to exceed $499,587.90.

This item is now ready for City Council consideration.

Funding:

Account No. 001-8852-519-6302

Amount:

Not to Exceed: $499,588.00

Finance Director/Budget Manager Recommendation:

The FY2022 Budget has $207,137 for the ADA Transition Plan (Citywide) Project. Additional funds for this project will come from the Fund Balance Assigned to Risk Managemnt.

Prepared By:

Charles Spencer

ATTACHMENTS:

Description	Upload Date	Type
Kimley Horn Proposal	8/16/2021	Backup Material
Kimley Horn Executed Agreement	8/16/2021	Backup Material

Kimley»Horn

June 21, 2021

Carole Morris
Assistant City Administrator
City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

Re: Proposal for Americans with Disabilities Act (ADA) Self-Evaluation and Transition Plan Update – Phase 1

Dear Ms. Morris:

Kimley-Horn and Associates, Inc., (hereinafter referred to as "Consultant"), in connection with the City of Plantation's "Continuing Service Agreement for: Civil Engineering"; RFQ 027-20, is pleased to submit this proposal to the City of Plantation, Florida (hereinafter referred to as "City") to provide professional services associated with updating the City of Plantation ADA Self-Evaluation and Transition Plan.

Project Understanding

The project is to update the Americans with Disabilities Act (ADA) Self-Evaluation and Transition Plan for City of Plantation, Florida ("Client"). The project will include an ADA compliance review of City design standards, buildings and associated parking lots including paths of travel, signalized intersections, and public rights-of-way sidewalks and associated curb ramps. Possible solutions to bring any non-compliant elements that are not considered to be a de minimis barrier and are not "safe harbored" into compliance will be provided. An ADA Transition Plan document will be developed and include formal documentation of tasks and associated findings outlined in this Scope of Services.

Scope of Services

The Consultant will provide the services specifically set forth below.

TASK 1 – PROJECT MANAGEMENT

1.1 The Consultant will maintain project records, budgets, and communications for the duration of the project. It is understood the project will have a 12-month duration.

1.2 The Consultant will prepare monthly progress reports for the duration of the project.

1.3 The Consultant will participate in biweekly conference calls with the Client for the duration of the project (30-minute calls).

TASK 2 – PROJECT KICK-OFF MEETING

2.1 The Consultant will meet with Client staff representing major program areas and orient them to the process that will be used to develop the Client's ADA Transition Plan and introduce the proposed

project tasks and schedule. The Consultant will coordinate with Client staff to identify and obtain all necessary documents and materials to support the Self-Evaluation process. This will include a list of all Client sponsored programs and Client leased and owned facilities to be included in the project. The Consultant will produce meeting materials and handouts, conduct staff orientation, and prepare a summary of action items resulting from the meeting (2-hour, in-person meeting).

TASK 3 – SELF-EVALUATION

3.1 Design Standards Review. The Consultant will review the following City design standards consistency with the 2010 ADA Standards for Accessible Design and 2011 Proposed Accessibility Guidelines for Pedestrian Facilities in the Public Right-of-Way (PROWAG):

- Asphalt Pavement Mill-Resurface Detail (1 sheet)
- Asphalt Pavement Repair Detail (1 sheet)
- Fire Lane Signing & Marking Detail (1 sheet)
- Parking Detail (ADA and Standard) (1 sheet)
- Paver Driveway Detail (Residential) (1 sheet)
- Sidewalk Details (1 sheet)
- Standard Driveway Detail (1 sheet)
- Stormwater Inlet Detail (1 sheet)
- Stormwater Manhole Detail (1 sheet)
- Swale Tree Planning Detail (1 sheet)
- Travertine Paver Driveway-Cross Section (1 sheet)
- Typical Sign Installation (1 sheet)
- Wheel Stop Detail (1 sheet)

3.2 Facilities Review. The Consultant will establish field teams which will conduct evaluations based on forms developed by the Consultant. The evaluation forms for facilities listed in **Tasks 3.5.1.1 – 3.5.1.6** will be based on the 2010 ADA Standards for Accessible Design and applicable access-related state and local standards. The evaluation forms for facilities listed in **Tasks 3.5.1.7 – 3.5.1.11** will be based on the 2011 Proposed Accessibility Guidelines for Pedestrian Facilities in the Public Right-of-Way (PROWAG) and applicable access-related state and local standards. All field data will be compatible with the Client's existing Geographic Information System (GIS). The Consultant will provide up to two (2) hours of in-field evaluation discussions with Client staff. In-field discussions will occur during the scheduled field evaluations.

3.2.1 Facilities Listing

3.2.1.1 Buildings and Parking Lots – The following buildings will be evaluated:

	Location Name	Property Address
1.	Central Park Concession Stand	9151 NW 2nd Street
2.	Central Park Maintenance & Concession Stand (public areas only)	9151 NW 2nd Street
3.	Central Park Pavilion	9151 NW 2nd Street

	Location Name	Property Address
4.	Central Park Press Box	9151 NW 2nd Street
5.	Central Utility Water Plant Service Office	700 NW 92st Avenue
6.	City Hall	400 NW 73rd Avenue
7.	Deicke Gazebo	5701 Cypress Road
8.	Development Services Building	401 NW 70th Terrace
9.	East Water Plan Admin	500 NW 65th Avenue
10.	Fig Tree Park Pavilion	620 S. Fig Tree Lane
11.	Fire Station 1	5200 W. Broward Boulevard
12.	Fire Station 1 Trailer	5200 W. Broward Boulevard
13.	Fire Station 2/Fire Administration	550 NW 65th Avenue
14.	Fire Station 3	12101 W. Broward Boulevard
15.	Fire Station 4	8200 SW 3rd Street
16.	Fire Station 4 Training Center	8200 SW 3rd Street
17.	Fire Station 5	901 N. Pine Island Road
18.	Fire Station 6	11050 W. Sunrise Boulevard
19.	Happy Tails Pavilion	6600 SW 16th Street
20.	Jack Carter Harmony Park Pavilion	1301 SW 54th Avenue
21.	Jim Ward Pavilion	301 NW 46th Avenue
22.	North Regional Waste Water Plant Admin	6500 NW 11th Place
23.	Pine Island Park Pavilion	320 S. Pine Island Road
24.	Police Department (public areas only)	451 NW 70 Terrace
25.	Pop Travers Park Pavilion	6250 SW 16th Street
26.	Pop Travers Park Concession	6250 SW 16th Street
27.	Public Works Admin	750 NW 91st Avenue
28.	Rae Carole Armstrong Liberty Tree Park Gazebo	7421 NW 5th Street
29.	Sunset Park Concession Stand	10600 Cleary Boulevard
30.	Sunset Park Pavilion	10600 Cleary Boulevard
31.	Volunteer Park Pavilion	12050 W. Sunrise Boulevard

Building evaluations are limited to all common-use spaces, including common-use spaces located in employee-only areas. Areas used only by employees as work areas will not be evaluated.

3.2.1.2 Building Sidewalks – Up to three (3) linear miles of on-site building sidewalk (excludes perimeter sidewalk within the public right-of-way)

and all associated curb ramps, ramps, stairs, and other paths of travel required to be ADA compliant will be evaluated.

3.2.1.3 Signalized Intersections – Up to 81 signalized intersections will be evaluated. The Consultant estimates this task will include the evaluation of up to 648 curb ramps. Evaluation of additional curb ramps will be considered Additional Services.

3.2.1.4 Sidewalk Corridors – Up to 170 linear miles of sidewalks will be evaluated.

3.2.1.5 Unsignalized Intersections and Driveways – Unsignalized intersections and driveways along the sidewalk in **Task 3.2.1.4** will be evaluated. The Consultant estimates this task will include the evaluation of up to 1,020 intersections and up to 2,930 curb ramps. Evaluation of additional curb ramps will be considered Additional Services.

Facility Reports. The Consultant will create a separate report for each facility type. Each facility report will identify compliance status of each facility and include the following:

- Listing of facilities that are in compliance with ADA requirements.
- Listing of facilities that are not in compliance with ADA requirements.
- Possible solutions to resolve non-compliance issues for each facility.
- Prioritized list of improvements using criteria developed by the Consultant.
- "Cost report" that assigns conceptual budget estimates to each possible solution. Because the Consultant does not control the cost of labor, materials, equipment or services furnished by others, methods of determining prices, or competitive bidding or market conditions, any opinions rendered as to costs, including but not limited to opinions as to the costs of construction and materials, shall be made on the basis of its experience and represent its judgment as an experienced and qualified professional, familiar with the industry. The Consultant cannot and does not guarantee that proposals, bids or actual costs will not vary from its opinions of cost. If the Client wishes greater assurance as to the amount of any cost, it shall employ an independent cost estimator. Consultant's services required to bring costs within any limitation established by the Client will be paid for as Additional Services.
- Pay item descriptions, units, and unit prices for facilities listed in **Tasks 3.2.1.1 – 3.2.1.2** will be based on the Means ADA Compliance Pricing Guide, 2nd edition for interior elements and current Florida Department of Transportation (FDOT) 12-Month Moving Statewide Averages for exterior elements. Pay item descriptions, units, and unit prices for facilities listed in **Tasks 3.2.1.3 – 3.2.1.5** will be based on current FDOT 12-Month Moving Statewide Averages. Changes to the pay item units after project commencement will be considered Additional Services.
- Photolog summary for each facility (photos for sidewalks can be hyperlinked in GIS but will not be provided on each facility report). Individual barrier photo files will be provided in .JPG format and attached to the GIS database.
- The compliance status and possible solutions for facilities listed in **Tasks 3.2.1.1 – 3.2.1.2** will be based on the 2010 ADA Standards for Accessible Design and applicable access-related

state and local standards. The compliance status and possible solutions for facilities listed in **Tasks 3.2.1.3 – 3.2.1.5** will be based on the 2011 Proposed Accessibility Guidelines for Pedestrian Facilities in the Public Right-of-Way (PROWAG) and applicable access-related state and local standards.

TASK 4 – TRANSITION PLAN UPDATE

The Consultant will coordinate with Client staff in updating the Transition Plan as follows:

4.1 ADA/504 Coordinator. The Consultant will work with the Client to define the role and responsibilities of the ADA/504 Coordinator.

4.2 Grievance Policy and Procedure. The Consultant will assist the Client to develop an ADA grievance policy, procedure, and complaint form for Title II.

4.3 ADA Notice. The Consultant will assist the Client to develop an ADA Notice.

4.4 Prioritization Criteria. The Consultant will recommend criteria for prioritizing identified accessibility improvements in **Task 3.2** and **Exhibit A**.

4.5 Park Prioritization. The Consultant will prioritize the accessibility improvements identified in **Exhibit A** using the criteria recommended in **Task 4.4**.

4.6 Exceptions and Exemptions. The Consultant will evaluate and provide possible solutions for exceptions or exemptions that may apply under the terms of the ADA. This may include exemptions related to structures of historic significance, or other exceptions and exemptions as stated in the applicable accessibility standards.

4.7 Budget. The Consultant will assist the Client to develop a multi-year budget needed for accessibility improvements. Possible funding sources to achieve compliance will be provided. It will be the Client's responsibility to confirm the City's eligibility for each funding source.

4.8 Draft Transition Plan. Based on the Self-Evaluation, the Consultant will prepare a draft Transition Plan for the Client. The plan will include:

- Executive summary which will describe the project purpose, process, and most significant findings;
- Summary and detailed findings of Self-Evaluation; and
- A phased schedule with cost estimates for the removal of facility barriers that cannot be resolved through relocation of services, the provision of auxiliary aids, or equivalent facilitation.

The Consultant will provide electronic copies of the Draft Transition Plan in Microsoft Word and Adobe PDF formats to the Client.

4.9 Final Transition Plan. The Consultant will address one (1) round of comments from Client staff to prepare a Final ADA Self-Evaluation and Transition Plan for the Client. The Consultant will provide the following deliverables to the Client:

- Electronic copies of the Final Transition Plan in Microsoft Word and Adobe PDF formats; and
- Two (2) printed copies of the Final Transition Plan. Two (2) electronic copies of the Appendices will be provided on flash drives. Printed copies of the Appendices will be considered Additional Services.

TASK 5 – MEETINGS

5.1 Progress Meeting. The Consultant will assist the Client in establishing an ADA Liaison Committee that will meet throughout the process of completing the Self-Evaluation and developing the Transition Plan and will continue to meet and actively participate after the completion of this project. The Consultant will work with the ADA Liaison Committee throughout the duration of the project to receive feedback and incorporate information from the ADA Liaison Committee into the project. The Consultant will prepare for and attend up to one (1) in-person progress meeting with Client staff and the newly created ADA Liaison Committee. The Consultant will produce meeting materials and handouts and prepare a summary of action items resulting from the meetings (2-hour, in-person meeting).

5.2 Council Preparation Meeting. The Consultant will prepare for and attend one (1) City Council preparation meeting. The Consultant will address City comments on draft City Council meeting presentation (2-hour, in-person meeting).

SCHEDULE

The Consultant will provide services as expeditiously as practicable to meet a mutually agreed upon schedule.

FEE AND BILLING

The Consultant will accomplish the services outlined in Tasks 1 – 5 for the Lump Sum Fee of **$499,588.** All permitting, application, and similar project fees if applicable will be paid directly by the City.

If authorized by the City, additional service will be billed hourly as needed.

CLOSURE

The terms and conditions of the City of Plantation's "Continuing Service Agreement for: Civil Engineering"; RFQ 027-20; shall govern this scope of services.

We appreciate this opportunity to submit this proposal. If you have any questions or need additional information, please contact us at (817) 339-2262.

Very truly yours,

KIMLEY-HORN AND ASSOCIATES, INC.

Erin P. Eurek, P.E.
Project Manager

Stefano Viola, P.E.
Vice President

EXHIBIT A

Facilities			
Facility	**ADA Non-Compliant Issue**	**Solution**	**Cost**
Central Park Multi-Purpose Building	• Front entrance curb ramp has a non-compliant slope and cross slope • Back entrance door ramp has a non-compliant slope • No van accessible signage • Benches, trash cans, furniture are protruding more than 4" into hall path by the back door • Adjust heights on signs (lowest character is at least 48" above the floor and the baseline of the highest character is no more than 60" above floor) • Adjust door closers to at least last 5 seconds to close on all doors	• Regrade to 1:12 maximum slope and 1:48 cross slope • Regrade to 1:20 maximum slope • Install van accessible signage • Remove objects • If constructed before 3/15/2012 and mounted no higher than 60" to the centerline of the sign, relocation not required • Adjust closers	$10,750.00
Plantation Community Center	• Adjust heights on signs (lowest character is at least 48" above the floor and the baseline of the highest character is no more than 60" above floor) • Adjust door closers to at least last 5 seconds to close on all doors	• If constructed before 3/15/2012 and mounted no higher than 60" to the centerline of the sign, relocation not required • Adjust closers	N/A
Deicke Auditorium Recreation Center	• Internal building signs is needed • Internal building double doors are not 36" minimum wide • Furniture are protruding more than 4" into hall path by the back door • No internal rooms signs	• Provide signs that have raised letters, Grade II Braille, and that meet all other requirements • Replace internal double doors • Remove objects • Install internal rooms identification signs	$2,500.00
Jim Ward Community Center	• Main entrance counter forward ledge is non-compliant • No accessible restroom sign • Interior benches protruding into pathways more than 4" • Entrance to tennis court non-compliant (width less than 36") • Drinking fountain by exterior restroom non-compliant (no deeper than 20" and no higher than 44") • Playground: no accessible route within the play area connecting ground level play components to elevated play components • Playground: artificial turf needs to be resurfaced	• Reconfigure to provide knee clearance (no less than 17" and no greater than 25") • Install sign • Relocate to other area • Replace entrance gate fence • Adjust drinking fountain • Resurface artificial turf	$101,750.00
Volunteer Park Community Center	• Interior room sign is covered by flag • Adjust door closers to at least last 5 seconds to close on all doors	• Relocate flag to prevent signage coverage • Adjust closers	N/A
Veltri Tennis Center	• No braille text on sign • South ramp is non-compliant (greater than 1:20 slope and made of uneven pavers) • Locker room benches are non-compliant (20-24" depth, 42" length min., & 17-19" height)	• Provide signs that have raised letters, Grade II Braille, and that meet all other requirements • Regrade to 1:20 maximum slope and repave with concrete • Replace with compliant benches	$5,750.00

Facilities			
Facility	**ADA Non-Compliant Issue**	**Solution**	**Cost**
Plantation Aquatic Complex	• Pool sloped entry handrails do not extend at least 12" beyond the top of the sloped entry • Pool sloped entry handrails width is greater than 38"	• Add extension • Adjust handrails width	$750.00
Plantation Equestrian Center	• Accessible restroom sign obstructed • Concession window counter ledge non-compliant • Bleachers concrete pad not attached to paved pathway • Gap between concrete pad and pathway on large bleachers	• Remove obstruction from accessible restroom sign • Reconfigure to provide knee clearance (no less than 17" and no greater than 25") • Pave gap between concrete pad and paved pathway • Resurface pavement gap	$2,500.00
Plantation Preserve Golf Course	• Trail around playground needs resurfacing • Playground needs to be remulched (gap between trail and mulch playground) • No ground level play components • No accessible route within the play area connecting ground level play components to elevated play components	• Resurface trial • Remulch playground	$15,000.00
		Total:	**$139,000.00**

Parks			
Park	**ADA Non-Compliant Issue**	**Solution**	**Cost**
Central Park	• No ground level play components • No accessible route within the play area connecting ground level play components to elevated play components • Swing set is not accessible • Four square play area is not accessible • Basketball court entrance needs resurfacing • Benches in Baseball field should be paved	• Add paved path to four square play area • Resurface basketball court entrance • Add concrete pad under benches	$52,500.00
Plantation Woods Park	• No accessible route to toddler playground • Playground: artificial turf needs to be resurfaced • Playground: no accessible route within the play area connecting ground level play components to elevated play components • Swing set is not accessible or useable • Pavers by exterior restrooms need to be repaved	• Resurface artificial turf • Repave area outside bathrooms	$84,000.00
Sunset Park	• No observed issues		N/A
Pine Island Park	• Under renovations		N/A
Hoffman Park	• No observed issues		N/A
Volunteer Park / Camp Everglades	• No direct path to exterior restroom • Playground: larger playground entrance cross slope is non-compliant • Playground: no accessible route within the play area connecting ground level play components to elevated play components • Drinking fountain by exterior restroom non-compliant	• Pave a direct accessible path to restrooms • Regrade to 1:50 maximum cross slope • Replace drinking fountain	$14,000.00
P.A.L. Field & Roy Salmon Stadium	• Ramp from parking lot has a non-compliant slope • No accessible seating on smaller north fields • Concession stand counter is non-compliant • Main restrooms require signage to indicate where location of accessible restrooms are	• Regrade to 1:12 maximum slope • Provide two accessible seating areas (paved and ADA compliant bench) • Reconfigure to provide knee clearance (no less than 17" and no greater than 25") • Install signage	$9,250.00
Pop Travers Field	• Swing set area needs to be remulched • Main restrooms require signage to indicate where location of accessible restrooms are • Accessible restrooms need signage and signage height needs to be adjusted • Concession stand counter ledge is non-compliant	• Remulch swing set area • Install signage • Install signage and adjust height • Reconfigure to provide knee clearance (no less than 17" and no greater than 25")	$2000.00

Parks			
Park	**ADA Non-Compliant Issue**	**Solution**	**Cost**
Seminole Middle School	• No observed issues		N/A
Jack Carter / Harmony Park	• Non-compliant cross slope on pathway	• Regrade to 1:50 cross slope	$150,000.00
Fig Tree Park	• No ground level play components • No accessible route within the play area connecting ground level play components to elevated play components • Accessible restroom no signage • No accessible route to restroom (ramp is needed)	• Install signage • Add accessible ramp	$3,250.00
Jacaranda Lakes Park	• Restrooms are non-compliant	• Remodel existing restroom to be ADA complaint	$150,000.00
Veterans Park	• No observed issues		N/A
Rae Carole Armstrong Liberty Tree Park	• No parking • Restroom door hard to open and closer needs adjustment	• Add accessible parking lot • Adjust door and closer	$75,000.00
Mirror Lake Park	• No accessible paved path	• Construct accessible path from the parking lot	$30,000.00
Park East Park	• No ground level play components • No accessible route within the play area connecting ground level play components to elevated play components • Playground ground surface lower than pathway • No parking • Circular pathway is non-complaint • No accessible entrance to basketball court	• Resurface playground • Add accessible parking • Repave circular pathway to be compliant • Add pathway to basketball court	$91,000.00
North Acres Park	• No paved pathway to playground	• Add accessible paved path	$8,000.00
South Acres Park	• No paved pathway to playground	• Add accessible paved path	$6,000.00
Botanical Gardens	• Playground has no access • Benches are not connected to path	• Add playground entrance path • Add 4 concrete pads to connect benches to pathway	$4,000.00

Parks			
Park	**ADA Non-Compliant Issue**	**Solution**	**Cost**
Seminole Park / Happy Tails Dog Park	• No pathway to volley ball court • Playground needs resurfacing • Exercise trail non complaint slope and cross slope	• Add paved path to volleyball court • Resurface playground • Repave Trail with compliant slope and cross slope	$212,000.00
Deicke Park	• No ground level play components • No accessible route within the play area connecting ground level play components to elevated play • Restroom entrance cross slope is non complaint	• Repave restroom entrance	$500.00
Country Club Park	• No ground level play components • No accessible route within the play area connecting ground level play components to elevated play • Playground: artificial turf needs to be resurfaced	• Resurface artificial turf	$8,000.00
Cocoplum Park	• No paved pathway to playground	• Add accessible paved path	$2,500.00
Fumpston Park	• No observed issues		N/A
Marcano Estates Park	• No observed issues		N/A
Multi Cultural Gardens Park	• No parking		N/A
Mini Park #3 (North)	• No observed issues		N/A
Plantation Point Park	• No observed issues		N/A
South Bel Aire Park	• No observed issues		N/A
Thower Park	• No observed issues		N/A
Melaleuca Park	• Sand swing set non-complaint		N/A
Park East Trail Head	• Playground needs to be remulch	• Remulch playground	$1,000.00
		Total:	**$903,000.00**

Trails			
Trail	**ADA Non-Compliant Issue**	**Solution**	**Cost**
Central Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$66,000.00
Plantation Preserve Golf Course	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$39,600.00
Jim Ward Community Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$5,800.00
Sunset Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$6,600.00
Camp Everglades at Volunteer Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$6,600.00
Jack Carter / Harmony Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$13,200.00
Jacaranda Lakes Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$13,200.00
Veterans Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$6,600.00
Rae Carole Armstrong Liberty Tree Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$13,200.00
Park East Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$6,600.00
Botanical Gardens	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$8,700.00
Seminole Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$13,200.00
Deicke Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$13,200.00
Country Club Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$6,100.00
Plantation Business Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$4,200.00
Country Club Circle Linear Park	• ADA compliant slope and cross slope • Maintenance: resurface deteriorating spots	• Resurface deteriorating spots	$48,800.00
		Total:	**$271,600.00**

STAFF HOUR ESTIMATE

PROJECT:	Planation ADA Self-Evaluation and Transition Plan - Phase 1	SHEET:	
CLIENT:	City of Plantation, Florida	FILE NO:	
ESTIMATOR:	Erin Eurek, P.E.	DATE:	6/21/2021

DESCRIPTION:	DIRECT LABOR (MAN-HOURS)						
	Senior Engineer	Project Manager	Engineer	Engineer	Admin Staff	Expenses	Totals
Task 1 - Project Management						$3,600.00	$3,600.00
1.1 Maintain project records, budget, and communications (12 months)	12				12		$3,795.00
1.2 Monthly progress reports (12 months)	12				12		$3,795.00
1.3 Biweekly conference calls (12 months)	12	12			12		$6,072.00
Task 2 - Project Kick-off Meeting							
2.1 Project Kick-off Meeting						$5,515.00	$5,515.00
Meeting schedule coordination	2				1		$541.75
Meeting prep	9	5	5		5		$4,133.25
Meeting	4						$902.00
Meeting notes/action items	2				2		$632.50
Task 3 - Self-Evaluation							
3.1 Design Standards Review (13 sheets)	13				3		$3,203.75
3.2 Facilities Review							
3.2.1.1 Buildings and Parking Lots (31 buildings)	2	15				$37,500.00	$40,797.25
3.2.1.2 Building Sidewalks (3 miles)	1	1				$2,700.00	$3,115.25
3.2.1.3 Signalized Intersections (81)							
Data collection system set-up		2	4				$940.50
Shapefile attribute preparation							
Intersection 1			0.2				$28.05
Intersection 2 - 81			16				$2,244.00
Data Collection							
Intersection 1		0.75	0.75				$247.50
Intersection 2 - 81		60	60				$19,800.00
Compliance Data Processing							
Intersection 1			0.2				$28.05
Intersection 2 - 81			16				$2,244.00
Prioritization							
Intersection 1			0.2				$28.05
Intersection 2 - 81			16				$2,244.00
Cost Estimation							$0.00
Intersection 1			0.2				$28.05
Intersection 2 - 81			16				$2,244.00
Facility Report Development							
Intersection 1	0.1		0.60				$106.70
Intersection 2 - 81	8		48				$8,536.00
GIS Database Development		5	10				$2,351.25
3.2.1.4 Sidewalk Corridors (170 miles)							
Data collection system set-up		4	8				$1,881.00
Shapefile attribute preparation							
Mile 1		0.2	0.2				$66.00
Mile 2 - 170		34	34				$11,154.00
Data Collection							
Mile 1			2	2			$528.00
Mile 2 - 170			338	338			$89,232.00
Compliance Data Processing							
Mile 1			0.60				$84.15
Mile 2 - 170			101				$14,221.35
Prioritization							
Mile 1			0.50				$70.13
Mile 2 - 170			85				$11,851.13
Cost Estimation							
Mile 1			0.50				$70.13
Mile 2 - 170			85				$11,851.13
Facility Report Development							
Mile 1	0.2		0.50				$115.23
Mile 2 - 170	40		85				$20,826.03
GIS Database Development		9	18				$4,232.25

STAFF HOUR ESTIMATE

PROJECT:	Planation ADA Self-Evaluation and Transition Plan - Phase 1	SHEET:	
CLIENT:	City of Plantation, Florida	FILE NO:	
ESTIMATOR:	Erin Eurek, P.E.	DATE:	6/21/2021

DESCRIPTION:	DIRECT LABOR (MAN-HOURS)						
	Senior Engineer	Project Manager	Engineer	Engineer	Admin Staff	Expenses	Totals
3.2.1.5 Unsignalized Intersections and Driveways (1,020)							
Shapefile attribute preparation			12				$1,683.00
Data Collection							
Intersection 1			0.4	0.4			$105.60
Intersection 2 - 1,020			408	408			$107,606.40
Compliance Data Processing							
Intersection 1			0.1				$14.03
Intersection 2 - 1,020			102				$14,291.48
Prioritization							
Intersection 1			0.1				$14.03
Intersection 2 - 1,020			102				$14,291.48
Cost Estimation							
Intersection 1			0.1				$14.03
Intersection 2 - 1,020			102				$14,291.48
Facility Report Development							
Intersection 1	0.05		0.10				$25.30
Intersection 2 - 1,020	51		102				$25,780.70
GIS Database Development		9	18				$4,232.25
Task 4 - Transition Plan Update							
4.1 ADA/504 Coordinator	2						$451.00
4.2 Grievance Policy and Procedure	2						$451.00
4.3 ADA Notice	2						$451.00
4.4 Prioritization Criteria	2						$451.00
4.5 Park Prioritization	10	6	6				$4,235.00
4.6 Exceptions and Exemptions	2						$451.00
4.7 Budget	1	1	3				$836.00
4.8 Draft Transition Plan	10	16	11		5		$7,287.50
4.9 Final Transition Plan	4	5	10				$3,253.25
Task 5 - Meetings							
5.1 Progress Meeting						$3,082.00	$3,082.00
Meeting schedule coordination	2				1		$541.75
Meeting prep	9	5	5		5		$4,133.25
Meeting	4						$902.00
Meeting notes/action items	2				2		$632.50
5.2 Council Preparation Meeting						$515.00	$515.00
Meeting schedule coordination	2				1		$541.75
Meeting prep	9	5	5		5		$4,133.25
Meeting	4						$902.00
Meeting notes/action items	2				2		$632.50
TOTAL HOURS	**237**	**195**	**1,836**	**748**	**68**	**$52,912.00**	
LABOR RATE ($/HOUR)	**225.50**	**189.75**	**140.25**	**123.75**	**90.75**	**1.00**	
SUBTOTAL	**$53,466.05**	**$36,953.81**	**$257,520.04**	**$92,565.00**	**$6,171.00**	**$52,912.00**	
PAGE TOTAL	**$499,587.90**						**$499,587.90**

CITY OF PLANTATION

AGREEMENT

Between

THE CITY OF PLANTATION

And

KIMLEY-HORN AND ASSOCIATES, INC.

For

CONTINUING SERVICES AGREEMENT FOR:

CIVIL ENGINEERING

AGREEMENT NO. 027-20

Agreement
By and Between

The City of Plantation
&
Kimley-Horn and Associates, Inc.

for

CONTINUING SERVICE AGREEMENT FOR: CIVIL ENGINEERING
RFQ NO. 027-20

This Agreement entered into this 18 day of March, 2021 by and between the City of Plantation (herein, the "CITY"), a Florida Municipal Corporation, and Kimley-Horn and Associates, Inc. a North Carolina Corporation (herein, the "CONSULTANT"), as follows:

Whereas, the CITY publicly solicited for qualified Firms pursuant to Consultant Competitive Negotiation Act as set forth in Section 287.055 Florida Statutes, in order to execute Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services as identified but not limited to what was contained in Request for Qualifications (RFQ) No. 027-20.

Whereas, the CONSULTANT agrees to all terms and conditions outlined in this Agreement.

NOW, THEREFORE, BE IT AGREED BY AND BETWEEN THE PARTIES AS FOLLOWS:

ARTICLE 1

GENERAL PROVISIONS

1.1 The above recitations are true and correct and made a part hereof. All front-end solicitation documents are incorporated herein and made a part hereof. Any conflicts between the terms set forth in this Agreement and the front-end documents shall be controlled by the terms of this Agreement. The front-end solicitation documents and Scope of Services are attached hereto as **Exhibit "A". Exhibit "B",** contains documentation required by the CITY and completed and submitted by the CONSULTANT during solicitation period, which is incorporated herein and made a part hereof.

1.2 CONSULTANT shall not employ any subcontractors, Supplier or other person or organization (including those acceptable to CITY) whether initially or as a substitute, against whom CITY may have any objection. Any such objection shall be deemed received by CONSULTANT when provided as provided for in the Notice section of this Agreement. CONSULTANT shall not be required to employ any subcontractors, Supplier or other person or organization to furnish or perform any of the Work against whom CONSULTANT has reasonable objection.

1.3 Specific projects within the Scope of the continuing services Agreement as identified herein will be assigned to the CONSULTANT from time to time pursuant to independent assignments for such services. By executing this continuing services Agreement, the CITY does not commit that all matters in the future which may be within Scope of Services provided herein will be assigned to the CONSULTANT. No breech of the continuing Agreement will occur if the CITY submits such matters to bids or seeks bids or proposals from other parties, including, but not limited to engineering firms, for such work and awards such work to other firms.

ARTICLE 2

DEFINITIONS AND INTRODUCTORY MATTERS

For the purposes of this Agreement and the various covenants, conditions, terms and provisions which follow, the definitions and identifications set forth below are agreed upon both parties.

2.1 CONTRACT ADMINISTRATOR: Whenever the term "CONTRACT ADMINISTRATOR" is used herein, it is intended to mean the CITY's Project Manager. In the administration of this Agreement, all parties may rely upon instructions or determinations made by the CONTRACT ADMINISTRATOR; however, the Mayor of Plantation must approve all instructions or directions which affect CITY incurred (or saved) costs or expenses or changes to the Scope of Work.

2.2 CONSTRUCTION CONTRACTOR: The person(s), firm(s), corporation(s) or other entity who enters into an agreement with CITY to perform the construction work desired by CITY relating to PROJECT.

2.3 CONSULTANT: Kimley-Horn and Associates, Inc., which is the professional organization with whom CITY contracted for the performance of Professional Services pursuant to this Agreement.

2.4 CITY: City of Plantation, Florida, a Florida municipal corporation.

2.5 NOTICE TO PROCEED: A written statement issued by the CONTRACT ADMINSTRATOR directing CONSULTANT to begin work on a project, which will then be considered as "Assigned Project".

2.6 PROJECT: The PROJECT(S) which may be performed by CONSULTANT after receiving a NOTICE TO PROCEED are as follows:

1. Professional services that is generally or specifically identified within the Scope of Services rendered to the City in connection with a construction project where the total cost of construction are estimated to not exceed $4 million; or

2. For study activity if the fee for professional services for each individual study under the Agreement does not exceed $500,000, or

3. Professional services rendered to the CITY in connection with a construction project where the total cost of construction is estimated to not exceed $325,000.00, or such lesser or greater sum as set forth by 287.017 category 5, FL Statute, as amended; or

4. A planning or study activity when the fee for the professional services rendered in connection therewith will not exceed $35,000.00, or such lesser or greater sum as set forth by 287.017, category 2, FL Statute, as amended, or

5. Generally, the Architecture discipline pertains to planning and feasibility studies, conceptual design, design development, final design for procurement and construction, preparation of technical specifications, cost estimating, regulatory agency permitting, and construction administration for new building construction, building additions, renovations, park facilities, and related projects.

    a. Attachment A within the Scope of Services (Exhibit "A") provides for a list of Capital Improvement or Broward County Surtax projects or studies that may exceed current State of Florida CCNA threshold, and that may be associated with the Agreement discipline (Civil Engineering).

2.7 REIMBURSABLES:

Whenever the term REIMBURSEABLES is used herein, it is intended to mean actual expenses incurred by CONSULTANT and directly related to the performance of the services as set forth in this Agreement, which REIMBURSABLES are limited to:

a. CONSULTANT shall not charge CITY mileage while performing any/task under this agreement.

b. Identifiable communication expenses for express mail charges.

c. Identifiable cost or printing reproduction and aerial photography.

d. Identifiable testing cost, including rental of pilot testing and field analytical equipment.

e. Permit application fees. All fees paid to regulatory agencies for approvals directly attributed to the PROJECT, which have been approved in advance by the CONTRACT ADMINSTRATOR.

f. Notwithstanding anything to the contrary in the Agreement, all REIMBURSABLES which exceed One Hundred Dollars ($100.00), which are not specifically identified in the NOTICE TO PROCEED, shall be approved, in writing by the CONTRACT ADMINSTRATOR prior to incurring the expenditure. Failure to comply with this provision shall result in wavier of the REIMBURSABLES. Changes to the BILLING RATES must be approved by the CITY governing body.

2.8 BILLING RATE:

Whenever the term BILLING RATE is used herein, it is intended to mean average based salaries and wages paid to personnel by professional or employee category engaged directly on the PROJECT, including all fringe benefits, overhead and profit as shown in **EXHIBIT "C"**. Changes to the BILLING RATE must be approved by the Mayor.

2.9 NOTICE TO PROCEED:

Whenever the term NOTICE TO PROCEED is used herein, it is intended to mean professional services related to PROJECTS.

The authorization issued by CITY shall be in form of a NOTICE TO PROCEED and shall contain the following information and requirements:

a. A description of the work to the undertaken, whether the professional engineering services for PROJECT shall be payable in accordance with the BILLING RATE. All changes to the method of compensation for a PROJECT must be approved by the Mayor.

b. A budget establishing the total amount of compensation to be paid, which amount shall constitute a guaranteed maximum, and which shall not be exceeded unless prior written approval of the Mayor is obtained. The information contained in the budget shall be in sufficient detail so as to identify the various elements of costs, and the adequacy of such budget information shall be subject to the approval of the Mayor.

c. A time established for completion of the work or services for the PROJECT or for the submission to CITY of documents, reports and other information pursuant to this Agreement. Time of performances is further delineated in Article 4.

d. AUTHORZATION NOTICES TO PROCEED shall be dated and serially numbered.

e. The description of the work to be undertaken shall be in the form of a detailed Scope of Work, project timetables, if any, and any special provisions about the assigned PROJECT which may control over the terms of this Agreement, must be approved by the Mayor.

ARTICLE 3

SCOPE OF SERVICES

3.1 The Scope of Services required to be performed by CONSULTANT shall be for a PROJECT as set forth in a NOTICE TO PROCEED. CONSULTANT shall provide all services as set forth in the NOTICE TO PROCEED including, without limitation, all necessary, incidental and related activities and services required.

3.2 CONSULTANT and CITY acknowledge that a NOTICE TO PROCEED may not delineate every detail and minor work task required to be performed by CONSULTANT to complete a PROJECT. If during the course of the performance of a NOTICE TO PROCEED, CONSULTANT determines that additional work is needed to complete a PROJECT which is outside the assigned PROJECTS Scope of Work, CONSULTANT will notify CONTRACT ADMINISTRATOR in writing in a timely manner before proceeding with the work. If CONSULTANT proceeds with said work without receiving written approval from the CITY, as provided in Article 6, said work shall be deemed to be within the original level of effort, whether or not specifically addressed in the NOTICE TO PROCEED. Notice to CONTRACT ADMINSTRATOR does not constitute authorization or approval by CITY. Performance of work by CONSULTANT outside the originally anticipated level of effort without prior written CITY approval is at CONSULTANT's sole risk.

ARTICLE 4

TIME OF PERFORMANCE

4.1 In the event CONSULTANT is unable to complete performance of services because of delays resulting from untimely review and approval by governmental authorities having jurisdiction over PROJECT, or by CONSTRUCTION CONTRACTOR and such delays are not the fault of CONSULTANT, CITY shall grant reasonable extension of time for completing the work. It shall be the responsibility of CONSULTANT to notify the CONTRACT ADMINSTRATOR promptly in writing whenever a delay is anticipated or experienced, and to inform the CONTRACT ADMINSTRATOR of all facts and details related to the delay.

4.2 CONSULTANT shall not be entitled to an increase in the Agreement Price or payment or compensation of any kind from CITY for direct, indirect, consequential, impact or other cost, expenses or damages including but not limited to costs of acceleration or inefficiency or extended overhead, arising because of delay, disruption, interference or hindrance be reasonable or unreasonable, foreseeable or unforeseeable, or avoidable or unavoidable; provided, however, that this provision shall not preclude recovery of damages by CONSULTANTS for hindrances or delays due solely to fraud, bad faith or active malicious interference on the part of CITY. Otherwise, CONSULTANT shall be entitled only to extensions of the Agreement Time as the sole and exclusive remedy for excusable events of delay.

4.3 If the CONSULTANT submits a schedule or expresses an intention to complete the work earlier than any required milestone or completion date, the CITY shall not be liable to the CONSULTANT for any cost incurred, lost profits, extended overhead, expenses, or other damages of any kind because of delay or hindrance, regardless of whether such delay or hindrance was caused by its agents, should the CONSULTANT be unable to complete the work before such milestone or completion date as is described within the schedule.

ARTICLE 5

COMPENSATION AND PAYMENT

The CITY agrees to pay the CONSULTANT for services provided by CONSULTANT and its subcontractors as described in a NOTICE TO PROCEED either an agreed upon lump sum amount, or a BILLING RATE amount with an upper limit (not to exceed) as detailed therein, or such form of compensation as may be agreeable to CITY and CONSULTANT.

a. Lump Sum: As deemed appropriate for each item of work, the CITY and CONSULTANT may agree to utilize the lump sum method of payment for services. The lump sum shall include full payment, including direct labor, overhead, other direct costs, subcontractor fee, and profit.

b. BILLING RATE: As deemed appropriate for each item of work, the CITY and CONSULTANT may agree to utilize the BILLING RATE method of payment for services. The BILLING RATE billed shall be the categorical rates identified in Exhibit "C" which includes the overhead rate plus a margin on the direct labor costs and the overhead rate.

b.a If necessary, the City reserves the right to negotiate categorical rates not identified in Exhibit "C" which shall include the overhead rate plus a margin on the direct labor costs and the overhead rate

c. Invoicing: CONSULTANT shall submit monthly invoices/pay applications in the format and with such backup as required by CITY.

5.2 CITY agrees that it will use its best efforts to pay CONSULTANT within thirty (30) calendar days of receipt of CONSULTANT's proper statement as provided above.

5.3 Payment will be made to CONSULTANT at:

Kimley-Horn and Associates, Inc.
600 North Pine Island Road, Suite 450
Plantation, Florida 33324

ARTICLE 6

ADDITIONAL SERVICES AND CHANGES IN SCOPE OF SERVCIES

6.1 Services related to a NOTICE TO PROCEED that would increase, decrease or which are otherwise outside the Scope of Services or level of effort contemplated by NOTICE TO PROCEED shall be services for which CONSULTANT must obtain written approval from CITY before compensation can be paid. All terms for the performance of such services must be agreed upon in writing in a document of equal dignity herewith prior to any deviation from the terms of a NOTICE TO PROCEED, and when properly executed shall become as Amendment/Change Order to the NOTICE TO PROCEED.

ARTICLE 7

CITY'S RESPONSIBILITIES

7.1 CITY shall assist CONSULTANT by placing at CONSULTANT's disposal all information it has available pertinent to any assigned PROJECT including previous reports and any other data relative to an assigned PROJECT. CITY shall assist CONSULTANT in obtaining all background information necessary to the accomplishment of assigned tasks, and shall provide reasonable access to all existing records, data, and physical facilities.

7.2 CITY shall arrange for access to and make all provisions for CONSULTANT to enter upon public and private property as reasonably required for CONSULTANT to perform its services under this Agreement.

7.3 CITY shall pay for all costs of publishing advertisements for bids/proposals and for obtaining permits and licenses that may be required by local, State or Federal authorities and shall secure the necessary land, easements, and right-of-way. In order to expedite the processing of an application for permit or license, CITY may, in some instances, direct CONSULTANT to act for CITY in paying a required fee. In such instances, CITY subsequently shall reimburse CONSULTANT for any such fees with no mark-up, without regard to the types of fees applicable to the PROJECT involved.

ARTICLE 8

MISCELLANEOUS

8.1 OWNERSHIP OF DOCUMENTS:

All sketches, tracing, drawings, specifications, design calculations, details, models, photographs, reports, surveys and other documents, plans and data that result from CONSULTANT's services under this Agreement or that is provided in connection with this Agreement shall become and shall remain the property of CITY. Copies of all AutoCAD files shall be provided to CITY. CONSULTANT shall be entitled to keep a copy of such items for record purposes. However, CITY shall make no changes or revisions to the documents or data furnished by CONSULTANT unless CONSULTANT's name and professional seal are removed from such changed or revised materials.

8.2 TERMINATION

a. If the CONSULTANT defaults in any particular PROJECT, the CITY may give notice in writing to the CONSULTANT, specifying the default. The following shall constitute default:

- Failing to perform the professional services required under the Agreement and within the time required;
- Failing to begin the PROJECT under the Agreement within the time specified;
- Failing to perform the Work with sufficient personnel; or with sufficient materials to ensure completion of the PROJECT within the specified time;
- Failing to perform the Work using persons and entities as identified and set forth, and to the degree specified by the NOTICE TO PROCEED, subject to substitutions approved by the CITY in accordance with such Agreement documents;
- Discontinuing the prosecution of the work, for reason other than issuance of a stop work order or other reasons allowed under the Agreement documents.
- If CONSULTANT otherwise violates in any way any provisions of the Agreement documents;
- If CONSULTANT disregards laws or regulations of any public body having jurisdiction.
- Such other events of default as are set forth in any of the implementing Agreement documents

b. If, after notice of termination of the Agreement it is determined for any reason that the CONSULTANT was not in default under provisions of this Agreement, or that the delay was excusable, the rights and obligations of the parties shall be the same as if the notice of termination had been issued pursuant to "Termination of the Agreement for Convenience" clause. All finished or unfinished sketches, tracing, drawings, specifications, design, design calculations details models, photographs, reports, surveys and other documents, plans and data that result from CONSULTANT's services under this agreement shall become and shall remain the property of CITY and shall be delivered by CONSULTANT to CITY.

c. Upon THIRTY (30) Calendar Days written notice to CONSULTANT, CITY may, without cause and without prejudice to any other right or remedy, terminate this Agreement for CITY's convenience whenever CITY determines that such termination is in the best interests of CITY. Where the Agreement is terminated for his convenience of CITY, the notice of termination to CONSULTANT must state that the Agreement is terminated for the convenience of CITY, the effective date of the termination and the extent of termination.

d. If CITY approves CONSULTANTS's requisition for payment, and does not pay same within THRITY (30) Calendar Days of approval, CONSULTANT may suspend performance of the Agreement upon TEN (10) Calendar Days prior written notice (such suspension not being available prior to Forty (40) Calendar Days after CITY approval of the CONSULTANT's requisition for payment). If CITY then fails to make payment for a period of NINTEY (90) Calendar Days through no fault of CONSULTANT or if CITY fails to make payment on any recommendation for payment for period of NINETY (90) Calendar Days, CONSULTANT may, upon SEVEN (7) additional Calendar Days written notice to CITY, terminate the Agreement and recover from the CITY payment for Work executed and proven loss with respect to materials, equipment, tools and construction equipment and machinery, prorated to the date of termination. No other recovery shall be permitted.

e. The Agreement may also be terminated by mutual agreement at any time and under any terms

8.3 RECORDS

CONSULTANT shall keep such records and accounts and require any and all CONSULTANTS and subcontractors to keep records and accounts as may be necessary in order to record complete and correct entries as to personnel hours changed to the PROJECT and any expenses for which CONSULTANT expects to be reimbursed. Such books and records will be available at all reasonable times for examination and audit by CITY and shall be kept for a period of (3) years after the completion of all work to be performed pursuant to this Agreement. Incomplete or incorrect entries in such books and records will be grounds for CITY's disallowance of any fees or expenses based upon such entries.

8.4 NO CONTINGENT FEES

CONSULTANT warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for CONSULTANT, to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for CONSULTANT, ant fee, commission, percentage, gift or other consideration contingent upon or resulting from the award or making of this Agreement. For the breech or violation of this provision, CITY shall have the right to terminate the Agreement without liability, and, at its discretion, to deduct from the Agreement price, or otherwise recover, the full amount of such fee, commission, percentage, gift or consideration.

8.5 ETHICS DISCLOSURE

The CONSULTANTS warrant and represent that no elected official, officer, agent or employee of the CITY has a financial interest directly or indirectly in this Agreement or the compensation to be paid under it, and further, that no CITY employee who acts in the CITY as a "purchasing agent" as defined by §112.312(20), Florida Statutes, nor any elected or appointed officer of the CITY, nor any spouse or child of such purchasing agent employee or elected or appointed officer, is a partner, officer, director, or proprietor of the CONSULTANTs, and further, that no such CITY employee purchasing agent, CITY elected or appointed officer, or the spouse or child of any of them, alone or in combination, has a material interest in the CONSULTANTS. Material interest means direct or indirect ownership of more than **FIVE PERCENT (5%)** of the total assets or capital stock of the CONSULTANTS.

8.7 SUBCONSULTANT PAYMENTS

The CONSULTANT shall be responsible for the payments to any SUBCONSULTANT including any professional fees and additional costs. The City shall not be responsible for any payments to SUBCONSULTANT. The City shall not be billed directly or indirectly for any professional fees or additional costs of the SUBCONSULTANT for the Project. CONSULTANT shall pay SUBCONSULATNTS within seven (7) calendar days after receiving payment from CITY.

8.8 NO TRANSFER OF AGREEMENT

CONSULTANT shall not assign or transfer the Agreement or its rights, title or interests therein without CITY's prior written approval. The obligations undertaken by CONSULTANT pursuant to the Agreement shall not be delegated or assigned to any other person or firm unless CITY shall first consent in writing to the assignment. The CITY is relying upon the apparent qualifications and expertise of the CONSULTANT, and such firm's familiarity with the CITY's area, circumstances, and desires. In the event the CITY is not for any reason or for no reason at all, satisfied with such substitute, CONSULTANT shall be considered in breach of this Agreement. Violation of the terms of this Paragraph shall constitute a breach of Agreement by CONSULTANT and the CITY may, at its discretion, cancel the Agreement and all rights, title and interest of CONSULTANT shall thereupon cease and terminate.

8.9 INDEMNITY CLAUSE

CONSULTANT shall indemnify and hold harmless CITY, and its elected and appointed officers, the officers, directors, employees, agents from and against claims, fines, fees, liabilities, damages, losses and costs, including, but not limited to, reasonable attorney's fees, to the extent caused by the negligence, recklessness, or intentional wrongful misconduct of the CONSULTANT and other persons employed or utilized by the CONSULTANT in the performance of this Agreement.

CONSULTANT agrees to indemnity, save and hold harmless the CITY, its officers, agents and employees, from all damages, liabilities, losses, claims, fines and fees, from suits and actions of name and description that may be brought against CITY, its officers, agents and employees, on account of claims, fees, royalties, or costs for any invention or patent or for the infringement of any and all copyrights or patent rights claimed by any person, firm, or corporation in performance of this agreement.

This indemnity includes but is not limited to claims attributable to bodily injury, sickness, disease or death, or to injury or destruction of tangible property, including the Work itself, and including the loss of use resulting therefrom.

Payment of any amount due pursuant to the foregoing indemnity shall, after receipt of written notice by CONSULTANT from the CITY that such amount is due, be made by CONTRACTOR prior to the CITY being required to pay same, or in the alternative, the CITY, at the CITY's option, may make payment of an amount so due and CONSULTANT shall promptly reimburse the City for same, together with interest thereon at the statutory rate from the date of receipt by CONSULTANT of written notice from the CITY that such payment is due. CONSULTANT agrees, at CONSULTANT's expense, after written notice from the CITY, to defend any action against the CITY that falls within the scope of this indemnity, or the CITY, at the CITY's option, may elect not to tender such defense and may elect instead to secure its own attorney to defend any such action and the reasonable costs and expenses of such attorney incurred in defending such action shall be payable by CONSULTANT. Additionally, if CONSULTANT, after receipt of written notices from the CITY, fails to make any payment due hereunder to the CITY, CONSULTANT shall pay any reasonable attorney's fees or costs incurred by the CITY in securing any such payment from CONSULTANT.

Nothing contained herein is intended nor shall it be construed to waive the CITY's rights and immunities under the common law or Florida Statute §768.28 as amended from time to time. This obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity which would otherwise exist in the CITY's favor.

8.10 ALL PRIOR AGREEMENTS SUPERSEDED:

This document incorporates and includes all prior negotiations, correspondence, conversations, agreements, or understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements, or understandings concerning the subject matter of this Agreement that are not contained in this document. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements whether oral or written. If is further agreed that no modification, amendment or alteration in the terms or conditions contained herein shall be effective unless contained in a written document executed with the same formality and of equal dignity herewith.

8.11 NON-EXCLUSIVE AGREEMENT:

The services to be provided by CONSULTANT pursuant to this Agreement shall be non-exclusive and nothing herein shall preclude CITY from engaging other firms to perform the same or similar services for the benefit of CITY within CITY's sole and absolute discretion.

8.12 WARRANTIES OF CONSULTANT:

CONSULTANT hereby warrants and represents as follows:

a. At all times during the term of this Agreement, CONSULTANT shall maintain in good standing, all required licenses, certifications and permits required under federal, state and local laws necessary for the performance under this Agreement.

b. At all times during this Agreement, CONSULTANT shall perform its obligations in a prompt, professional and businesslike manner.

c. No approval required to be given by the CITY under the Agreement shall operate to relieve the CONSULTANT from any of its responsibilities under the Agreement or the deemed as an approval by the CITY of any deviation contained in the items or documents subject to such approval from, or of their failure to comply with any provision or requirement of the Agreement, unless the failure or deviation has been specifically approved by a Change Order to the Agreement.

8.13 ONSITE MONITORING:

CONSULTANT'S resident project representatives will make reasonable efforts to guard CITY against defects and deficiencies in the work of the Contractor(s) and to help determine and ensure that the provisions of the Agreement Documents are being fulfilled.

8.14 APPLICBLE LAWS GOVERNING PROJECT(S)

The laws of the State of Florida shall govern the validity, construction and effect of this Agreement.

Should any part, term or provision of this Agreement be by the courts decided to be invalid, illegal or in conflict with any law of the State, the validity of the remaining portion or provision shall not be affected thereby.

All claims, counterclaims, disputes and other matters in question between CITY and CONSULTANT arising out of, relating to, or pertaining to this Agreement, or the breach thereof, or the services thereof, or the standard of performance therein required, shall be determined by litigation in the Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida, or the Federal District Court of the Southern District of Florida and appropriate appellate courts for such venue and jurisdiction.

To any extent that the CONSULTANT may be acting as an "agent" or CONSULTANT on behalf of the CITY, the CITY expects the CONSULTANT to fully comply with all Federal, State, and Local laws applicable to and specifically those covering Equal Opportunity Employment, American Disabilities Act (ADA), 42 U.S.C. 12101, et seq. and Florida Building Code. We reserve the right to verify your compliance with the various laws. Failure to comply with any laws will be grounds for termination of the Agreement.

8.15 TERMINATION FOR NON-APPROPRIATION OF FUNDS

Notwithstanding any other provision of this Agreement, the CITY shall not be obligated for the CONSULTANT's performance hereunder or by any provision of this Agreement during any of the CITY's future fiscal years unless and until the CITY Council appropriates funds for this Agreement in the CITY's Budget, or any amendment thereto, for each such future fiscal year. In the event that funds are not appropriated for this Agreement, then this Agreement shall terminate as of September 30 of the last fiscal year for which funds were appropriated. The CITY shall notify the CONSULTANT in writing of any such non-allocation of funds at the earliest possible date.

8.16 INDEPENDENT CONSULTANT

The CONSULTANT and its employees, volunteers and agents shall be and remain independent CONSULTANT and not agents or employees of the CITY with respect to all of the acts and services performed by and under the terms of this Agreement. This Agreement shall not in any way be construed to create a partnership, association or any other kind of joint undertaking, enterprise or venture between the parties hereto.

8.17 DISCIPLINARY ACTION

The CONSULTANT agrees to immediately notify the CITY of any disciplinary action imposed against the CONSULTANT or any of its employees by any regulatory agency with the charge of regulating the CONSULTANT.

8.18 SEVERABILITY

In the event any one or more of the provisions of this Order is held to be invalid or otherwise unenforceable, the enforceability of the remaining provisions shall be unimpaired.

8.19 NO WAIVER OF LEGAL RIGHTS

No approval required to be given by the CITY under the Agreement shall operate to relieve the CONSULTANT from any of its responsibilities under the Agreement or to be deemed as an approval by the CITY of any deviation contained in the items or documents subject to such approval from, or of their failure to comply with any provision or requirement of the Agreement, unless the failure or deviation has been specifically approved by a Change Order to the Agreement.

Unless the CITY has specifically approved in writing a deviation from the Agreement Documents in an Agreement modification, as provided above, the CITY shall not be precluded or estopped by any approval, review, measurement, estimate or certificate made either before or after the completion and acceptance of the Work and payment for it, from showing the true amount and character of the Work performed and goods and materials furnished by the CONSULTANT or from showing that any measurement, estimate or certificate is untrue or incorrectly made, or that the Work or goods and materials do not conform in fact to the Agreement. Unless the CITY has specifically approved in writing a deviation from the Agreement Documents in a Agreement modification, as provided above, the CITY shall not be precluded or estopped, notwithstanding any approval, review, measurement, estimate or certificate and payment in accordance with it, from recovering from the CONSULTANT and its sureties damages it may sustain by reason of its failure to comply with the terms of the Agreement. Except as provided, neither the acceptance of the CITY, or any representative of the CITY, nor any payment for or acceptance of the whole or any part of the Work, nor any extension of time, nor any possession taken by the CITY, shall operate as a waiver of any portion of the Agreement, or of any power reserved or any right to damages provided to the CITY. A waiver of any breach of the Agreement shall not be held to be a waiver of any other breach whether prior to or subsequent to it. The CITY's delay in declaring that a breach has occurred or otherwise asserting its rights under this Agreement shall not constitute a waiver of the breach or limit any of the CITY's rights under this Agreement.

8.20 DISPUTE RESOLUTION

In the event that any dispute between the CITY and the CONSULTANT concerning questions or issue arising under this Agreement that have not been resolved, or for items on the Disputed Work List, a request for resolution shall be submitted by the CONSULTANT to the CITY for determination. Request for such determination shall be made in writing. The CITY's decision may be reached in accordance with assistance, as it may deem reasonably necessary or desirable. The CITY's decision shall be rendered in writing no more than **THIRTY (30)** Calendar Days after receipt of a fully documented (to the extent that such documents are within the control of the CONSULTANT) request for a determination. The decision shall be conclusive, final, and binding on all parties, unless the CONSULTANT shall seek a judicial determination in accordance with the provisions set forth below.

No later than **SIXTY (60)** Calendar Days after the CONSULTANT's receipt of the CITY's determination, the CONSULTANT shall respond to the CITY in writing, either accepting the determination or stating the

CONSULTANT's factual or legal objection to the determination. If the CONSULTANT's response is an objection, the CITY shall respond in writing to the objection within **THIRTY (30)** Calendar Days after receipt of it. No further response by either party shall be required. Thereafter, the CONSULTANT may seek a judicial determination of the dispute. In the event that the CONSULTANT intends to seek judicial determination of a matter decided by the CITY, the CONSULTANT shall notify the CITY of its intent to do so within **SIXTY (60)** Calendar Days of the CITY's final decision.

In the event of litigation in order to enforce this Agreement, or which arises out or, pertains to, or relates to this Agreement, or the breach thereof, or the services provided herein, or the standard of performance herein required, the prevailing party shall be entitled to a reasonable attorney's fee. Notwithstanding the foregoing sentence, the maximum attorney's fees which one party can recover from the other will not exceed $15,000.

If required by CITY, the CONSULTANT shall continue to perform the Work required under the Agreement during this resolution period, including any judicial resolution. The CITY's written determination shall be complied with pending final resolution, including judicial, of the dispute. If the CONSULTANT complies with the CITY's written determination, the CITY shall continue to perform under the Agreement and make all payments due (other than those or the portions of payments in dispute, if any) during the resolution period. This payment provision shall not apply in the event that the CONSULTANT fails to submit a dispute to the CITY as required by this Article IX, Paragraph 3. The continued performance of the Agreement by either party shall not constitute an admission as to any factual or legal position in connection with the dispute, or a waiver of its rights under the Agreement or at Law.

8.21 COMPLIANCE WITH LAWS/CODES/RULES, ETC

The CONSULTANT shall comply with all existing and future applicable laws, ordinances, rules, regulations, and lawful orders of public authorities relating to the Project and shall give all applicable notices pertaining to same. CONSULTANT represents to CITY that it is not a person or affiliate as defined in §287.133, Florida Statutes, which has been placed on the convicted vendor list maintained by the Florida Department of Management Services following a conviction for a public entity crime. CONSULTANT acknowledges and agrees that it may not submit a bid on an Agreement to provide any goods or services to the CITY, may not submit a bid on a Agreement with the CITY for the construction or repair of any public building or public work, may not submit bids on leases of real property with the CITY, may not be awarded an opportunity to perform work as a contractor, supplier, subcontractor or CONSULTANT under an Agreement with the CITY, and may not transact business with the CITY in an amount set forth in §287.017, Florida Statutes, for Category Two for a period of **THIRTY-SIX (36)** months from the date of being placed on the convicted vendor list.

The CONSULTANT shall not be reimbursed for any additional costs which the CONSULTANT incurs as a result of laws enacted after the effective date of this Agreement, nor be entitled to an extension of the Scheduled Date of Final Completion as a result of laws, except as set forth in this Article IX, Paragraph 1. The CONSULTANT shall be reimbursed, in addition to the Agreement Sum, for additional costs incurred by the CONSULTANT in the performance of the Agreement resulting from the following:

a. CITY ordinances passed by the City Council after the effective date of this Agreement.

b. Any unforeseen new state or federal laws, regulations or rules enacted after the effective date of the Agreement, which require a significant change in the Project. The CONSULTANT shall not be reimbursed for any other costs resulting from any other new state or federal laws, regulations or rules enacted after the effective date of the Agreement, including but not limited to laws relating to techniques, procedures, research, analysis and materials.

8.22 EXTERNAL FUNDING REQUIREMENTS

Some of the work/tasks performed under this Agreement could be wholly or partially funded by grants, loans or programs administered by Federal governmental agencies, State governmental agencies, Broward County or all three. To that end, the CONSULTANT agrees to meet all applicable conditions or requirements of such grants, loans, or programs, regardless of whether or not such conditions or requirements are specifically identified or referenced in the Agreement documents. These requirements may include record production, processing, and retention, cooperation in audits (both prior to and after completion), and special provisions for inspections, labor, materials, insurance, bonding, and payments or draw requests, Certified Business Enterprise Programs, or all of the foregoing.

ARTICLE 9

INSURANCE REQUIREMENTS

The CONSULTANT shall provide the Insurance certificates listing the City of Plantation as an additional insured that meet or exceed the CITY requirements as set forth in **Exhibit "D"**, which is incorporated herein and made a part hereof.

ARTICLE 10

AGREEMENT TERM

This agreement will remain in effect for a **TWO (2)** year period, unless it is canceled earlier by the CITY or the CONSULTANT. At the end of the **TWO (2)** year period, the CITY will have the option of extending the Agreement for **two (2)** additional **one (1)** year terms based upon mutual acceptance by CONSULTANT and CITY.

ARTICLE 11

Notice

All notices provided for herein shall be in writing and transmitted by overnight mail, certified mail return receipt requested, or by hand delivery, and shall be mailed or delivered as follows:

1. All Notices sent to CONSULTANT shall be sent in writing and by first-class mail to:

Gary R. Ratay, P.E., Vice President
Kimley-Horn and Associates, Inc.
8201 Peters Road, Suite 2201
Plantation, FL 33324

2. All Notices sent to the CITY shall be sent in writing and by first-class mail to:

Mayor Lynn Stoner
400 NW 73rd Avenue
Plantation, FL 33317

With copies to:

Jason Nunemaker
Chief Administrative Officer
400 NW 73rd Avenue
Plantation, FL 33317

IN WITNESS WHEREOF, CITY OF PLANTATION AND KIMLEY-HORN AND ASSOCIATES, INC., have signed this AGREEMENT in duplicate. One counterpart each has been delivered to the CITY and CONSULTANT.

Signed, sealed and delivered in the presence of:

Attest: _____
Susan Slattery, City Clerk

CITY OF PLANTATION

By: _____
Lynn Stoner, Mayor

Witness: _____
Typed Name of Witness

As to legal form: _____
Kerry L. Earol, City Attorney

Witness: _____
Typed Name of Witness

As to Procurement: _____
Charles Spencer, Interim Procurement Director

STATE OF FLORIDA
COUNTY OF BROWARD

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgments appeared Lynn Stoner and Susan Slattery, as the Mayor and City Clerk respectively, who are personally known to me to be the persons described in and who executed the foregoing instrument and acknowledged before me that they executed the same on behalf of the City of Plantation, Florida, and who did not take an oath.

WITNESS my hand and official seal this 15th day of March, 2021.

_____
NOTARY PUBLIC

My commission expires:

AYESHA ROBINSON
Commission # GG 234954
Expires August 30, 2022
Bonded Thru Budget Notary Services

Signed, Sealed in the presence of:

KIMLEY-HORN AND ASSOCIATES, INC.

By: _____
Gary R. Ratay, P.E., Vice President

Witness: _____
Typed name of Witness

Witness: _____
Typed name of Witness

STATE OF FLORIDA

COUNTY OF BROWARD

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this Jan 13, 2021 (*date*) by Gary R. Ratey, Vice President of Kimley-Horn and Associates, Inc., a North Carolina corporation, on behalf of the corporation. They are personally known to me or who has produced _____ (*type of identification*) as identification.

My commission expires:

_____
NOTARY PUBLIC

SHANDA SUTTON LAYNE
MY COMMISSION # GG 203858
EXPIRES: April 4, 2022
Bonded Thru Notary Public Underwriters

EXHIBIT “A”

All Sealed Responses shall be placed in a sealed envelope/box and clearly marked in the lower left corner: **"Sealed RFQ No. 027-20, Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services"** and shall be sent to the following address, only:

City of Plantation ("CITY")
Office of the City Clerk
400 NW 73rd Ave.
Plantation, FL 33317

All Sealed Responses must be received in the Office of the City Clerk by 11:00 am (EST) on **March 17, 2020** at which time they will be opened. Sealed Responses will not be accepted after that date and time under any circumstances. **ONE (1) original, FIVE (5) copies, and ONE (1) flash drive** of each Sealed Response shall be presented. Any responses received by the Office of the City Clerk after the due date and time specified in this Request for Qualifications (hereafter "RFQ") will not be considered and will be returned unopened. Any Sealed Responses or copies that are sent to any other address may be refused and sent back to the FIRM(s) unopened. Whenever the term FIRM or FIRM(s) is used herein, it shall be interpreted to include Individual responses. The terms CONTRACT and AGREEMENT are synonymous and shall be interpreted to have the same meaning.

THE FIRM MUST BE LICENSED IN PROFESSIONAL SERVICES BY THE STATE OF FLORIDA AND SUBMIT PROOF OF SUCH WITHIN THEIR SEALED RESPONSE.

Before an AGREEMENT will be awarded for FIRM(s) providing "Continuing Services Agreements for: Architecture, Landscape Architecture, Environmental Engineering, Civil Engineering, Traffic & Transportation Engineering, Professional Surveying and Mapping Services, Construction/Project Management, and Construction Engineering and Inspection Services", the FIRM(s) must first be certified by the CITY as qualified pursuant to law and the regulations of the CITY. The CITY must find that the FIRM(s) to be employed is fully qualified to render the required service(s). The CITY will conduct such investigation as is necessary to determine the qualifications of FIRM(s). Upon request, FIRM(s) shall submit such information as deemed necessary by the CITY to evaluate FIRM(s) qualifications.

For information concerning this Request for Qualifications, please contact Charles Spencer, Procurement Division. The contact email address is espencer@plantation.org.

AUTHORITY AND GENERAL TERMS AND CONDITIONS

1. It is the intent of the CITY to award the proposal to the responsive FIRM providing a response which is most advantageous to the CITY. This proposal is issued pursuant to, and governed by the applicable laws of the State of Florida, including but not limited to, the Consultants' Competitive Negotiation Act.

2. The CITY reserves the right to reject any or all proposals, to waive any informalities or irregularities in any proposals received, to re-advertise for proposals, to enter into CONTRACT negotiations with the selected FIRM or take any other actions that may be deemed to be in the best interest of the CITY.

EXAMINATION OF CONTRACT DOCUMENTS AND SITE

1. After award of this CONTRACT and before submitting a Proposal for a particular Task Order request, Proposer must, visit the site (if applicable to the project) to become familiar with the facilities and equipment that may in any manner affect cost or performance of the work, consider federal, state and local laws, ordinances, rules and regulations that may in any manner affect cost or performance of the work; carefully compare the FIRM's observations made during site visits or in review of applicable laws with the Proposal Documents; and must promptly notify the Project Manager of all conflicts, errors and discrepancies, if any, in the Proposal Documents.

2. The FIRM, by and through the submission of a Task Proposal, agrees that FIRM, shall be held responsible for having examined the facilities and equipment (if applicable); is familiar with the nature and extent of the work and local conditions that may affect the work; and is familiar with the equipment, materials, parts and labor required to successfully perform the work.

INTERPRETATIONS AND ADDENDUM

1. If FIRM is in doubt as to the meaning of any term or clause contained in this RFQ Proposal Documents, believes that the General Conditions, Special Conditions and/or Statement of Work contain errors, contradictions or obvious omissions, or has any questions concerning information contained in this RFQ document, the FIRM shall submit a written request to Procurement for interpretation or clarification. Such request must reference RFQ No. 027-20 and should be received by the Procurement Office at least ten (10) calendar days prior to the RFQ due date. Questions received thereafter, will not be answered. Interpretations or clarifications in response to such questions, if deemed necessary by the Procurement Administrator will be addressed via written addendum which shall be available for download electronically from the Demand Star website at www.demandstar.com, or by contacting Charles Spencer (espencer@plantation.org). The issuance of a written addendum shall be the only official method whereby such an interpretation or clarification will be made.

CONTINGENT FEES PROHIBITED

1. The proposing FIRM must warrant that it has not employed or retained a company or person, other than a bona fide employee, contractor or subcontractor, working in its employ, to solicit or secure a CONTRACT with the CITY, and that it has not paid or agreed to pay any person, company, corporation, individual or FIRM other than a bona fide employee, contractor or sub-consultant, working in its employ, any fee, commission, percentage, gift or other consideration contingent upon or resulting from the award or making of a CONTRACT with the CITY.

SUBMISSION OF SEALED RESPONSES

1. Sealed Responses must be typed or printed in blue ink. Use of erasable ink is not permitted.

2. All Sealed Responses shall be submitted in the English language.

3. Sealed Responses must contain a signature of a corporate officer with proven authority to bind the FIRM in matters of this nature. The Address and Phone number for any communications regarding Sealed Response must be included.

4. Sealed Response shall contain an acknowledgment of receipt of all Addendum(s).

5. Sealed Reponses by corporations must be executed in the corporation's legal name by the President or other corporate officer, accompanied by evidence of authority to sign. Evidence of authority shall be provided on the enclosed Certified Resolution form, or by the company's own Corporate Resolution.

6. Sealed Responses by partnerships must be executed in the partnership name and signed by a partner, whose title must appear under the signature.

7. In accordance with Florida Statutes, Chapter §119.07(1) (a) and except as may be provided by other applicable state and federal law, the Request for Qualifications and the responses thereto are in the public domain. However, FIRMs are requested to specifically identify in the submitted Sealed Response any financial information considered confidential and/or proprietary which may be considered exempt under Florida Statute §119.071(b).

8. The CITY will not be liable for any cost incurred in the preparation submission, or review of any Sealed Response or Response at any point of the procurement process

MODIFICATION AND WITHDRAWAL OF SEALED RESPONSES

1. Sealed Response may be modified or withdrawn by a duly executed document signed by a corporate officer. Evidence of such authority must accompany the request for withdrawal or modification. The request must be delivered to the Procurement Office at any time **prior** to the deadline for submitting Sealed Responses. Withdrawal of a Sealed Response will not prejudice the rights of a FIRM to submit a new Sealed Response prior to the Sealed Response opening date and time. No Sealed Response may be withdrawn or modified after the date of proposal opening has passed.

2. If, within twenty-four (24) hours after Sealed Responses are opened, any FIRM files a duly signed, written notice with the Procurement Office, and within five (5) calendar days thereafter demonstrates to the reasonable satisfaction of CITY, by clear and convincing evidence, that there was a material and substantial mistake in the preparation of its Sealed Response, or that the mistake is clearly evident on the face of the Sealed Response, but the intended correct Sealed Response is not similarly evident, FIRM may withdraw its Sealed Response.

REJECTION OF PROPOSALS

1. To the extent permitted by applicable state and federal laws and regulations, CITY reserves the right to reject any and all Sealed Responses, to waive any and all informalities not involving price, time or changes in the work with the Successful FIRM, and to disregard all nonconforming, non-responsive, unbalanced or conditional Sealed Reponses. Sealed Responses will be considered irregular and may be rejected if they show serious omissions, alterations in form, additions not called for, conditions or unauthorized alterations, or irregularities of any kind.

2. CITY reserves the right to reject the Sealed Response of any FIRM if CITY believes that it would not be in its best interest of to make an award to that FIRM, whether because the Sealed Response is not responsive, the FIRM is unqualified, of doubtful financial ability, or fails to meet any other pertinent criteria established by CITY within the Statement of Work

NONEXCLUSIVE

1. The CITY does not commit that all matters in the future which may be within any Scope of Services/Statement of Work contained herein will be assigned to the FIRM(s) holding a CONTRACT. No breach of the continuing CONTRACT will occur if the CITY submits such matters to bids or seeks bids or proposals from other parties, including but not limited to design and construction FIRMs, for any task within any scope of work listed above, or for any scope of work listed above, and awards such work to other FIRMs.

TASK ORDERS

1. Specific projects within the Scope/Statement of Work as contained herein will be assigned to the FIRM from time to time pursuant to independent assignments for such services. These assignments will be called a Task Order and will contain CONTRACT requirements pertinent to the task such as negotiated compensation (if different than the Master Agreement), insurance requirements, performance requirements, etc.

TAXES

1. Successful FIRM shall pay all applicable sales, consumer use and other similar taxes required by law.

PERMITS, FEES AND NOTICES

1. The FIRM shall be responsible for securing all permits and licenses necessary for the proper execution and completion of the work, if applicable. Cost of any required permits will be reimbursed by CITY without markup (i.e. direct pass-through), for properly submitted invoices except where expressly noted in the Task Order.

CONE OF SILENCE

1. Once the RFQ has been issued, a Cone of Silence will be implemented. At that time communication with the CITY is limited to Charles Spencer, Procurement Administrator (email address espencer@plantation.org). During the review and evaluation process no person shall make any private or separate delivery of marketing information concerning any FIRM to any elected or appointed officers of the CITY, members of the CITY staff or members of the Evaluation/Selection Committee.

   Cone of Silence shall terminate at the time the CITY makes an award to a FIRM(S) that becomes final as a result of no procurement protest being filed or takes other action that ends this RFQ solicitation.

   Any action of a FIRM in violation of this may be cause for disqualification of the FIRM.

GENERAL CONTRACT PROVISIONS

1. Generally, the CITY does have standard CONTRACT provisions concerning its FIRMs, and it is contemplated that these CONTRACT provisions will appear in the "Master" CONTRACT. As stated herein, each Task Order may contain refinements to a scope of services, deadlines, and any negotiated adjustments to compensation, etc. The following are representative terms of CITY consulting CONTRACTs, and the CITY reserves the right to add additional terms or modify the following terms as it deems appropriate during the compensation negotiation phase of the Selection Process or at the time the master CONTRACT is implemented by a Task Order.

   a. The CITY will be able to terminate the CONTRACT without cause by giving THIRTY (30) Calendar Days written notice before termination. A transition provision will be included in the event of termination.

   b. The successful FIRM(s) shall bill the CITY according to the type of compensation as may be agreed in any given Task Order.

   c. The CITY, during any fiscal year, shall not expend money, incur any liability, or enter into any CONTRACT which, by its terms, involves the expenditure of money in excess of the amounts budgeted as amended, surpluses carried over to the recent fiscal year, and reserves which are available for expenditure during such fiscal year. Any CONTRACT, verbal or written, made in violation of this subsection is at the CITY's option null and void or voidable, and in no event can money be paid on such CONTRACT in excess of what is available for expenditure in any fiscal year. Nothing herein contained shall prevent the making of CONTRACTs for periods exceeding ONE (1) year, but any CONTRACT so made shall be executory only for the value of the services to be rendered or agreed to be paid for in succeeding fiscal years.

   d. The CITY reserves the right to prepare a CONTRACT and Task Order and to refuse to enter into a CONTRACT or Task Order if the CITY's terms are not accepted.

   e. The written CONTRACT between the successful FIRM(s) and the CITY shall include language to the effect that neither the CONTRACT, nor any portion thereof, nor any other facet of the relationship between the parties will create or be deemed to create a partnership, joint venture, joint enterprise, as a Sub-FIRM, or any other agency relationship, or an employer/employee leasing relationship, and further, shall reflect the CITY's intent that the legal relationship between the parties shall be that of an independent FIRM.

f. Each Task Order may provide that the successful FIRM(s) is to achieve final completion within an agreed time period determined and agreed upon by both parties from the date appearing in the Notice to Proceed form for the specified Project. Therefore, the FIRM agrees to begin each Project in conformity with the provisions set forth in the Task Order and to prosecute it with all due diligence, so as to complete the entire work and Project by the time limits set forth in the agreed Project Schedule for the specified Project. As to such a Task Order that has deadlines, time will be of the essence unless stated otherwise.

g. FIRM(s) shall not be entitled to an increase in the CONTRACT Price or payment or compensation of any kind from CITY for direct, indirect, consequential, impact or other costs, expenses or damages including but not limited to costs of acceleration or inefficiency or extended overhead, arising because of delay, disruption, interference or hindrance from any cause whatsoever, whether such delay, disruption, interference or hindrance be reasonable or unreasonable, foreseeable or unforeseeable, or avoidable or unavoidable; provided, however, that this provision shall not preclude recovery of damages by FIRM(s) for hindrances or delays due solely to fraud, bad faith or active malicious interference on the part of CITY. Otherwise, FIRM shall be entitled only to extensions of the CONTRACT time as the sole and exclusive remedy for excusable events of delay.

h. If the FIRM submits a schedule or expresses an intention to complete the work earlier than any required milestone or completion date, the CITY shall not be liable to the FIRM for any costs incurred, lost profits, extended overhead, expenses, or other damages of any kind because of delay or hindrance, regardless of whether such delay or hindrance was caused by the CITY or by its agents, should the FIRM be unable to complete the Work before such milestone or completion date as is described within the schedule.

i. On any particular Task Order, the CITY reserves the right to include a provision for liquidated damages as a result of any project or work delay.

j. Upon THIRTY (30) Calendar Days written notice to FIRM, CITY may, without cause and without prejudice to any other right or remedy, terminate the Agreement for CITY's convenience whenever CITY determines. Where the Agreement is terminated for the convenience of CITY, the notice of termination to FIRM must state that the CONTRACT is being terminated for the convenience of CITY, the effective date of the termination and the extent of termination. Services will be paid for through date of termination, and this shall mean payment for all completed tasks and payment for uncompleted tasks based upon the percentage of completion of such uncompleted tasks. FIRM shall not be paid on account if loss of anticipated profits or revenues or other economic loss arising out of or resulting from such termination.

k. The Agreement may also be terminated by mutual agreement at any time and under any terms.

l. No remedy under the terms of this CONTRACT in CITY's favor is intended to be exclusive of any other remedy, but each and every remedy shall be cumulative and shall be in addition to any other remedies, existing now or later, at law, in equity or by statute. No delay or omission to exercise any CITY right or CITY power accruing upon any event of default shall impair any CITY right or CITY power nor shall it be construed to be a waiver of any event of default or acquiescence in it, and every CITY right and CITY power may be exercised from time to time as often as may be deemed expedient.

m. The FIRM shall comply with all existing and future applicable laws, ordinances, rules, regulations, and lawful orders of public authorities relating to the Project and shall give all applicable notices pertaining to same.

n. The laws of the State of Florida shall govern the validity, construction and effect of this CONTRACT.

o. Should any part, term or provision of this Agreement be by the courts decided to be invalid, illegal or in conflict with any law of the State, the validity of the remaining portion or provision shall not be affected thereby.

p. To any extent that the FIRM may be acting as an "agent" and/or FIRM on behalf of the CITY, the CITY expects the FIRM to fully comply with all Federal, State, and Local laws applicable to and specifically those covering Equal Opportunity Employment, American Disabilities Act (ADA), 42 U.S.C. 12101, et seq. and Florida Building Code. We reserve the right to verify your compliance with the various laws. Failure to comply with any laws will be grounds for termination of the CONTRACT.

q. The FIRM shall indemnify and hold harmless the CITY of Plantation, its officers and employees, from liabilities, damages, losses, and costs, including, but not limited to, reasonable attorneys' fees, to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of the FIRM and other persons employed or utilized by the FIRM in the performance of the CONTRACT.

   FIRM agrees to indemnify, defend, save and hold harmless the CITY, its officers, agents and employees, from all damages, liabilities, losses, claims, fines and fees, and from any and all suits and actions of every name and description that may be brought against the CITY, its officers, agents and employees, on account of any claims, fees, royalties, or costs for any invention or patent or for the infringement of any and all copyrights or patent rights claimed by any person, FIRM, or corporation which result from the work product of the FIRM.

   In the event of any claims or suits which fall within either of the foregoing indemnities, payment of any amount due pursuant thereto shall, after receipt of written notice by FIRM from the CITY that such amount is due, be made by FIRM prior to the CITY being required to pay same, or in the alternative, the CITY, at CITY's option, may make payment of an amount so due and the FIRM shall promptly reimburse the CITY for same, together with interest thereon at the rate of 12% per annum simple interest from the day of CITY's payment. FIRM agrees, at the FIRM's expense, after receipt of written notice from the CITY, to defend any action against the CITY that falls within the scope of the foregoing indemnities, or the CITY, at the CITY's option, may elect not to tender such defense and may instead elect to secure its own attorney to defend any such action and the reasonable costs and expenses of such attorney incurred in defending such action shall be payable by the FIRM. Additionally, if FIRM, after receipt of written notice from the CITY fails to make any payment due hereunder to the CITY, FIRM shall pay any reasonable attorney's fees or costs incurred by the CITY in securing any such payment from FIRM.

   Nothing contained herein is intended nor shall it be construed to waive the CITY's rights and immunities under the common law or Florida Statute §768.28 as amended from time to time. This obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity which would otherwise exist in the CITY's favor.

r. External Funding Requirements: Some of the work/tasks performed under this contract could be wholly or partially funded by grants, loans or programs administered by Federal governmental agencies, State governmental agencies, Broward County or all three. To that end, the FIRM agrees to meet all applicable conditions or requirements of such grants, loans, or programs, regardless of whether or not such conditions or requirements are specifically identified or referenced in the contract documents. These requirements may include record production, processing, and retention, cooperation in audits (both prior to and after completion), and special provisions for inspections, labor, materials, insurance, bonding, and payments or draw requests, Certified Business Enterprise Programs, or all of the foregoing.

SUMMARY OF DOUMENTS TO BE SUBMITTED WITH SEALED RESPONSE

FIRM(s) shall submit a complete qualification package that includes:

1. Letter of Interest and general information about the FIRM and its principals (i.e., location of headquarters, size, length of time in business, length of tenure and residence address of key personnel);
2. All items required by the "Statement of Work, Proposal Requirements" contained herein;
3. Proof of Insurance per attached.
4. Copies of all current applicable professional license(s) and certification(s);
5. FIRM's Corporate Resolution
6. Certification that the FIRM is not barred from performing the Project work by operation of the Florida Public Entity Crimes law (Form Provided);
7. Public Records Compliance Certification (Form Provided)
8. Qualification Statement (Form Provided)
9. Non-Collusion Certification (Form Provided)
10. Drug-Free Workplace (Form Provided)
11. Truth in Negotiation (Form Provided)
12. FIRMs Certification (Form Provided)
13. Cooperation with Broward County Office of Inspector General (Form Provided)
14. Scrutinized Company Certification (Form Provided)
15. Form 4A Disclosure of Business Transaction, Relationship or Interest (Form Provided)
16. A Financial Ability Statement in sufficient detail to evaluate financial strength of FIRM.
17. Information as is appropriate for evaluation of the submittal pursuant to the criteria listed in Selection Process section of this RFQ, or identify on the Evaluation Criteria Form provided herein.

END OF SECTION

STATEMENT OF WORK

CONTINUING SERVICES AGREEMENTS FOR: ARCHITECTURE, LANDSCAPE ARCHITECTURE, ENVIRONMENTAL ENGINEERING, CIVIL ENGINEERING, TRAFFIC & TRANSPORTATION ENGINEERING, PROFESSIONAL SURVEYING AND MAPPING SERVICES, CONSTRUCTION/PROJECT MANAGEMENT, AND CONSTRUCTION ENGINEERING AND INSPECTION SERVICES

RFQ NO. 027-20

GENERAL SCOPE OF SERVICES

Pursuant to Florida Statutes, Chapter 287.055 (Consultants Competitive Negotiations Act), the City of Plantation seeks to identify Firms with substantial experience and capabilities to perform consulting services on an open end (continuing services) basis.

The City will endeavor to award up to three (3) Firms for each professional category listed. Firms will not be limited to one discipline. Firm shall designate discipline(s) they are proposing on the attached form. Each selected firm shall enter into a multi-year contract with the City. As each project task is identified, selected firms within the required discipline(s) may be requested to submit specific qualifications for a Task. Selection shall be to the most qualified firm for a particular task.

The services sought by the City may include, whether in part or in whole, but not limited to; planning studies, environmental studies, traffic and transportation studies, general civil engineering, traffic and transportation engineering, building architecture, landscape architecture, structural engineering, environmental engineering, surveying, mapping, mechanical engineering, contract management, and construction engineering and inspection services.

List of Professional Services categories for which City is seeking Firms:

1. **Architecture**

   Provide professional architectural consultant and associated professional services. Professional services include, but are not limited to, planning and feasibility studies, conceptual design, design development, final design for procurement and construction, preparation of technical specifications, cost estimating, regulatory agency permitting, and construction administration for new building construction, building additions, renovations, park facilities, and related projects.

2. **Landscape Architecture**

   Provide professional landscape architectural consultant services including, but not limited to, landscaping and associated irrigation system design, cost estimating, regulatory agency permitting, and construction administration for City facilities and public rights-of-way (i.e. - roadways, waterways, etc.) drawings, specification and permitting.

3. Environmental Engineering

Provide professional environmental engineering consultant services including, but not limited to, environmental studies, environmental design (ex: wetlands), construction documents, cost estimating, environmental permitting, construction administration, and post-construction monitoring services for environmental projects. Knowledge and experience in obtaining permits from various environmental regulatory agencies, (ex: FHWA, EPA, DERM, Dept. of Health, FDEP, Broward County, SFWMD, and USACOE).

4. Civil Engineering

Provide professional general civil engineering services including, but not limited to, planning and feasibility studies, designs for roadways, bridges, stormwater/floodplain management systems and waterways, water and wastewater distribution systems, construction plans and technical specifications, cost estimating, regulatory agency permitting, and construction administration services for improvements within public rights–of-way and for City facilities.

5. Traffic and Transportation Engineering

Professional traffic and transportation engineering consultant services, including, but not limited to, planning studies, traffic impact analysis, traffic signal and intersection stop warrant analysis, transportation studies, review and comment on traffic impact analysis for private development, traffic and transportation design, construction plans and technical specifications, cost estimating and construction administration. Knowledge and experience in traffic engineering, transportation planning, street and highway design, traffic calming design, transit planning, general engineering. Experience working with regulatory agencies such as Broward County Traffic Engineering Division, Broward County Highway Construction and Engineering Division, and the Florida Department of Transportation.

6. Professional Surveying and Mapping Services

Provide professional surveying and mapping services including, but not limited to, boundary/topographic surveys, roadway surveys, bathymetric surveys, preparation of legal descriptions/sketches, LIDAR services, asset management surveys, etc. Experience working with regulatory agencies such as Broward County Traffic Engineering Division, Broward County Highway Construction and Engineering Division, and the Florida Department of Transportation.

7. Construction/Project Management

Provide contract/construction/grant management services to assist City of Plantation staff with the administration and management of construction contracts and City procedures for successful completion of various capital projects including, but not limited to, buildings, parks facilities, roadways, bridges, waterways, transportation and traffic engineering projects, and other City projects as needed. Firm must be familiar with current Federal/State/County and local regulations, policies, processes demonstrate knowledge and experience pertaining to grants administration, housing requirements, City codes, and administrative procedures.

8. Construction Engineering and Inspection (CEI) Services

Construction Engineering and Inspection (CEI) services to include contract administration, inspection, and materials sampling and testing.

It shall be the responsibility of the CEI Consultant to administer, monitor, and inspect Construction Contracts such that the project is constructed in reasonable conformity with the plans, specifications, and special provisions for the Construction Contract. Observe the Contractor's work to determine the progress and quality of work. Identify discrepancies, report significant discrepancies to the CITY, and direct the Contractor to correct such observed discrepancies. Inform the designated CITY project personnel of any significant omissions, substitutions, defects, and deficiencies noted in the work of the Contractor and the corrective action that has been directed to be performed by the Contractor.

QUALIFICATIONS OF PROPOSERS

Sealed Responses will be considered from qualified Firms whose experience includes successful work in the industry.

- The Firm must have on staff architects/engineers with knowledge of all applicable Federal, State and County standards and requirements needed to develop design plans, specifications, cost estimates, site inspections and project management as applicable.
- Firms shall demonstrate professional and supporting staff knowledge and experience to develop studies, design drawings, technical specifications, cost estimates, regulatory agency permitting, contract administration, and other related services for projects applicable to their respective disciplines.
- Architects, Engineers, and Surveyor/Mappers shall hold professional licensure to practice in the State of Florida.
- Firms must possess at least five (5) years of considerable relevant experience in delivery of professional services as outlined above for their respective disciplines, with emphasis on municipal, county, state, or federal projects.
- Firm must have sufficient qualified staff to complete applicable work in the time required and in accordance with State statutes and standards.

PROPOSAL REQUIREMENTS

Firms shall submit one (1) original and five (5) copies, and one (1) flash drive of their sealed response; and respond to each of the following items as clearly as possible:

1. Letter of Interest and general information about the firm and its principals (i.e., location of headquarters, size, length of time in business, length of tenure and residence address of key personnel);
2. Copies of all current applicable professional license(s) and certification(s);
3. Provide copy of current Florida Professional Registration License(s) Renewal.
4. Completed City Required Forms included with Solicitation;
5. Proof of Insurance per attached.
6. Resumes of key personnel who will actually be assigned to City Plantation projects and describe their roles. Note: City of Plantation expects those listed to be those who will actually perform the work. No substitutions will be permitted except in the most dire conditions or at time of a specific task proposal, are no longer with the Firm.
7. A list of at least five (5) Architectural, Engineering and/or Surveying related projects performed during the last five (5) years including the following information:
    a. Name of the entity for which the work was performed;
    b. Brief description of the scope of the project;
    c. Initial construction estimate of project cost (the estimate prior to the bid);
    d. Amount of initial contract award;
    e. Total number of change orders to the contract;
    f. Total value of change orders for the project;
    g. Amount of initial design fees associated with the project;
    h. Change orders to design contract and dollar value;
    I. Contact person with the entity, valid current phone number of one that can knowledgeably discuss your firm's role and performance in the project.
    j. Provide financial statements for your firm's latest year of operation.
    k. Any other information the firm feels is relevant to evaluating qualifications.

STATEMENT OF WORK

SCOPE AND TERM OF AGREEMENT

Sealed Responses are hereby invited for a term contract on a continuing service basis. The City intends to evaluate submitted sealed responses and award multiple Firms exhibiting comprehensive architectural, engineering and/or surveying experience. The term of the contract(s) for Miscellaneous Projects (basic construction cost under $2 million each or study activities under $200,000, in accordance with the requirements of Florida Statute 287.055.) shall be for a two (2) year period from the award date. (Note: In the event that statutory dollar thresholds are amended by the State of Florida, those amended limits shall be applied to this Agreement.)

The City may extend each individual contract(s) under the same terms and conditions for two (2) additional one (1) year periods, on an as needed basis, subject to vendor acceptance, satisfactory performance and determination that renewal will be in the best interest of the City.

No guarantee is expressed or implied as to the amount and total number of the individual project task authorizations provided to any one firm for the life of this contract.

TASK ASSIGNMENT

The City shall designate a member of City staff to serve as the City Project Representative (CPR) for each project, who shall be responsible for administering the project on behalf of the City. The CPR shall coordinate with a selected Firm to prepare a scope of services for each project, upon which selected Firms in a particular category will submit a proposal.

PROCESS OF CONCEPTUAL DESIGNS AND CONTRACT ADMINISTRATION

Required designs may be developed with the input of City of Plantation staff, various City Boards and Committees, as well as area residents and other interested individuals and groups. The time for these activities shall be included in the selected firm's proposal to City.

All required designs shall be developed in the latest version of AutoCAD or Bentley MicroStation. Reproducible hard copy and electronic files of work product shall be provided to City.

REQUIREMENT OF FIRM

Firms interested in performing these services must exhibit considerable relevant experience with this type of work, and should emphasize both experience and capability of particular personnel who will actually perform the work. Firms should indicate any sub-consultants proposed to be utilized in work for City.

Firms shall invoice City monthly for each assigned project. City shall provide each Firm with specific direction to how each invoice shall be formatted, and what information shall be included on each invoice submittal.

END OF SECTION

ATTACHMENT A

LIST OF CAPITAL IMPROVEMENT OR BROWARD COUNTY SURTAX PROJECTS OR STUDIES THAT MAY EXCEED CURRENT STATE OF FLORIDA CCNA THESHOLDS WITHIN THE NEXT FIVE (5) YEARS.

- **Broward Blvd. Decorative Street Lighting- Phase II**
- **Citywide Bridge Repairs and Rehabilitation**
- **Historic Area Cul-de-sac Reconstruction**
- **Plantation Midtown Bridge Improvement Project**
- **Plantation Midtown Shuttle Service Amenities**
- **Plantation Midtown- SW 78th Avenue Extension**
- **Plantation Multi-Use Recreational Trail Network**
- **South Fig Tree Lane Lighting Improvement**
- **Stormwater Infrastructure Repairs/Rehabilitation Phase II**
- **Traffic Engineering Improvements- Various Locations**

EXHIBIT “B”

Kimley»Horn

March 17, 2020

City Clerk
City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

Re: *Continuing Services Agreements; RFQ No. 027-20*

Dear City Clerk and Selection Committee Members:

The City of Plantation is an exceptional location to live, work, play, and visit. **Kimley-Horn** offers a team of experienced professionals with several members living, working, raising their families, and participating in all that the City of Plantation offers as a community. We applaud your effort and commitment to set a higher standard for the quality of life in your City through sustained dedication in serving your residents, businesses, and visitors. Below are a few key reasons why Kimley-Horn is the right partner for this specific model of success:

A local project office translates to responsive service, familiarity with the project area/local issues, and a vested interest in Plantation's future. **Stefano Viola, P.E.** is an **experienced contract and project manager** who resides in your community and has a confident command and understanding of the multidisciplinary tasks within the municipal arena. Stefano is surrounded by a diverse team of **experienced technical experts** providing engineering services to municipal and county agencies, our core clients. Kimley-Horn assures your projects the **depth of services** you require, technical expertise, a passion for quality, responsive, and exceptional client service.

A Seasoned Project Manager. As your project manager, **Stefano Viola, P.E.** will be responsible for all final work deliverables and adhere to a strict project schedule. Stefano has served municipalities all his career and has a diverse civil engineering background. He has been involved with several municipalities in South Florida, including the cities of Miramar, Hollywood, Fort Lauderdale, Coral Springs, and Sunrise, and the Towns of Miami Lakes and Davie on general services contracts similar to this RFQ. As your project manager, Stefano will strive to deliver not only technical excellence, but timely service and practical, money-saving solutions. Most of all, he will be available to you whenever you need him. His primary role is to ensure effective communication between your staff and ours. We are a responsive, available team that will examine ways to reduce costs as we work with you, defining specific needs and implementing sound engineering solutions.

Civil Engineering. Civil engineering forms the backbone of our experience and qualifications to serve as your consulting engineer. In Florida, more than 450 of Kimley-Horn's staff are professionally registered engineers. At Kimley-Horn, we have experienced professionals in stormwater management, drainage, roadway design, bridge design, utility engineering, site planning and master planning, site grading, parks and recreational facilities design, and hydraulic/hydrologic modeling, among others.

Traffic and Transportation Engineering. Kimley-Horn offers complete traffic engineering and transportation planning services in-house. Kimley-Horn has completed thousands of traffic engineering projects, ranging from major area-wide systems involving hundreds of intersections to single intersection designs and analysis. Our traffic engineering staff includes experts in the areas of speed studies, safety and operations studies and plans, pedestrian safety programs, parking, and general traffic engineering consultation.

Landscape Architecture. As metropolitan urban areas continue to grow, urban design, streetscape design, and landscape architecture have become integral components of roadway and transportation system designs

Kimley»Horn

City Clerk, City of Plantation
March 17, 2020

and infrastructure improvements. Revitalizing commercial districts, providing recreational areas, and creating pedestrian and bicycle facilities in increasingly congested areas are some of the solutions designed by our landscape architects and planners. We provide services in feasibility studies, master planning, public participation, and consensus building.

Prompt and Proactive Response. For more than 53 years, Kimley-Horn has successfully designed and implemented efficient and cost-effective solutions for municipal clients facing planned growth and redevelopment throughout South Florida. We can provide you with unmatched service, personal responsiveness, and local knowledge. Our local office in Plantation is down the street from Plantation's City Hall and offers your staff decades of local experience and the resources of a nationally-ranked, award-winning firm.

Commitment to Quality. A firm is no greater than its reputation, and ours is built on consistency, quality, and performing on-time and within budget. As an established firm, we place significant emphasis on quality control, quality assurance, and cost-saving solutions. We submit all deliverables for a thorough review by an expert within Kimley-Horn who is not a member of the immediate project team to assure quality on all of your projects.

Commitment to Municipal Clients. Kimley-Horn prides itself on being a successful municipal consultant. We have conscientiously served municipal clients, including the City of Plantation for many years and are currently serving as consultant for the nearby cities such as Lauderdale Lakes, Fort Lauderdale, Hollywood, Pompano Beach, Miramar, Davie, and dozens of other municipalities in Florida. Our extensive municipal experience in design, administration, and construction phase services gives us the specific understanding of how to work with city staff and elected officials to exceed the expectations of your staff and the citizens of Plantation.

Local Experience. Our experience includes a City of Plantation general services contract working closely with the City's engineering department on numerous roadway, drainage, and community enhancement projects, as well as traffic studies associated with the proposed improvements. For one of those projects, NW 70th Avenue Enhancements, Kimley-Horn developed a cost-effective streetscape and beautification approach along with a traffic calming program, implementing the City's vision through cost-effective roadway, traffic, lighting, landscaping, irrigation, and drainage designs. Kimley-Horn established key relationships with agencies to streamline the coordination efforts in developing the City's enhancement vision. Also, at NW 84th Street and similar locations, Kimley-Horn provided environmental services for the Programmatic Categorical Exclusion Checklist and documentation for a Local Agency Program funded project partnering with local agencies on behalf of the City of Plantation.

Kimley-Horn has all the ingredients of a successful consultant firm: a proven record of client service, adaptability, versatility, and responsiveness.

Technical Support. At Kimley-Horn, we are always examining our use of technology to be sure it matches our clients' needs. We understand that you want a consultant who serves as a true extension of your staff and, as such, Kimley-Horn does whatever is required to make our communication and design methods compatible with our clients. Sometimes that means we develop a project website to enhance communication between project team members. Other times it means we need to upgrade to a specific version of design software to effectively collaborate with the team. Our clients, who represent a broad range of markets and disciplines, vary widely in technological capabilities and needs; for this reason, we continuously update our own software and hardware to

Kimley»Horn

City Clerk, City of Plantation
March 17, 2020

remain current, while also maintaining "previous versions" to serve those clients who choose not to update. By maintaining a library of resources, we can cater to virtually any client in any application.

We're ready to serve. We are genuinely excited about this opportunity to partner with the City on these unique and important bond projects. We share your enthusiasm to produce a better place for residents, workers, and visitors to thrive, and we pledge to provide you with value in all that we do. We personally guarantee our responsiveness, dedication, and availability to meet the requirements of this contract.

Yours truly,
KIMLEY-HORN

Stefano Viola, P.E.
Project Manager

Gary Ratay, P.E.
Principal-in-Charge/Vice President

Key Personnel Living in the City of Plantation				
Name	**Role**	**Years of Experience**	**Years at Kimley-Horn**	**FL PE/EI License Number**
Stefano Viola, P.E.	Project Manager	13	13	PE #74655
Michael Carey, P.E.	QA/QC	39	16	PE #35487
Matt Brosman, P.E.	Project Engineer	6	6	PE #85460
Carlos Florian, P.E.	Project Engineer	8	6	PE #80500
Charles Spears, E.I.	Project Analyst	2	2	EI #1100022301
Thuy Turner, AICP	Project Planner	18	1	AICP
Keishla Vallejo, E.I.	Project Analyst	4	3	EI #1100021775
Michael Wanko, P.E.	Project Engineer	7	7	PE #85674

Continuing Engineering Services

Kimley»Horn

Plantation

Principal-in-Charge	Project Manager	Quality Assurance/ Quality Control
Gary Ratay, P.E.	Stefano Viola, P.E.	Michael Carey, P.E.

Traffic and Transportation Engineering
Stewart Robertson, P.E.
Omar Kanaan, P.E

Civil Engineering
Stefano Viola, P.E.
Gary Ratay, P.E.
Marissa Maring, P.E.

Landscape Architecture
Jonathan Haigh, PLA
Tricia Richter, PLA, ASLA

Planning Studies
Stewart Robertson, P.E.
Michael Wanko, P.E.
Ravi Wijesundera, P.E.

Stormwater Management and Drainage
Stefano Viola, P.E
Carlos Florian, P.E.
Matt Brosman, P.E., CFM

Streetscape and Complete Streets
Jonathan Haigh, PLA
Stewart Robertson, P.E.
Tricia Richter, PLA, ASLA

Traffic Impact Analysis
Adrian Dabkowski, P.E.
Cory Dorman, P.E.
Charles Spears, E.I.

Roadway Design
Leo Almonte, P.E.
Tiffany Stanton, P.E.
Keishla Vallejo, E.I.

Parks and Recreational Facilities
Keith Greminger, AIA
Jonathan Haigh, PLA, ASLA
Tricia Richter, PLA, ASLA

Traffic Signals
John McWilliams, P.E.
Eli Perez, E.I.

Bridge Design
Anthony Bevilacqua, P.E.
Jamea Long, P.E.
Jerry Piccolo, P.E.

Irrigation System Design
Jonathan Haigh, PLA
Tricia Richter, PLA, ASLA
Krista Alexa

Transit Planning
John Lafferty
Thuy Turner, AICP

Water and Wastewater Distribution
Gary Ratay, P.E.
Tom Jensen, P.E.
Samantha Graybill, P.E.

Plat and Traffic Study Review
John McWilliams, P.E.
Omar Kanaan, P.E.
Thuy Turner

Planning and Feasibility Studies
Gary Ratay, P.E.
Stefano Viola, P.E
Stewart Robertson, P.E.

DESIGNATION OF QUALIFIED DISCIPLINE FORM

Name of Firm Kimley-Horn and Associates, Inc.

Date 3 / 16 / 2020

Proposed Discipline(s)

On each discipline state Firm(s) and individual who will handle City's account. This solicitation is directed at Prime Consultants only, we are seeking team submittals. Example, if your firm is a Surveying Firm, you should submit to that discipline only. However, if your firm is directly qualified in two or more listed disciplines, than you may submit qualifications/experience for each.

Architecture _____

Landscape Architecture Kimley-Horn and Associates, Inc./Stefano Viola, P.E.

Environmental Engineering _____

Civil Engineering Kimley-Horn and Associates, Inc./Stefano Viola, P.E.

Traffic and Transportation Engineering Kimley-Horn and Associates, Inc./Stefano Viola, P.E.

Professional Surveying and Mapping Services _____

Construction/Project Management _____

Construction Engineering and Inspection (CEI) _____

Name (printed) Stefano Viola, P.E.

Signature _____

Plantation
the grass is greener

FORM A-1

CONFLICT OF INTEREST DISCLOSURE FORM

I HEREBY CERTIFY that

1. I *(printed name)* Gary Ratay, P.E. am the *(title)* Vice President and the duly authorized representative of the firm of *(Firm Name)* Kimley-Horn and Associates, Inc. whose address is 600 North Pine Island Road, Suite 450, Plantation, FL 33324, and that I possess the legal authority to make this affidavit on behalf of myself and the firm for which I am acting; and,

2. Except as listed below, no employee, officer, or agent of the firm have any conflicts of interest, real or apparent, due to ownership, other clients, contracts, or interests associated with this project; And,

3. This proposal is made without prior understanding, agreement, or connection with any corporation, firm, or person submitting a proposal for the same services, and is in all respects fair and without collusion or fraud.

EXCEPTIONS (List)

Firm Name: Kimley-Horn and Associates, Inc.

Printed Name: Gary Ratay, P.E.

Signature: _____ Title: Vice President

Date: 3/16/2020

STATE OF Florida
COUNTY OF Broward.

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this 3/16/2020 *(date)* by Gary Ratay, P.E. *(name of officer or agent, title of officer or agent)*, of Kimley-Horn *(name of corporation acknowledging)*, a Maryland *(state or place of incorporation)* corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ *(type of identification)* as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

SHANDA SUTTON LAYNE
MY COMMISSION # GG 203858
EXPIRES: April 4, 2022
Bonded Thru Notary Public Underwriters

FORMS

FIRM PROFILE

Proposed Discipline: Landscape Architecture, Civil, Traffic and Transportation

1. Firm (or joint venture) Name & Address

Kimley-Horn and Associates, Inc.
421 Fayetteville Street, Suite 600
Raleigh, NC 27601

1c. Licensed to do business in the State of Florida
X Yes _____ No

1d. Name, Title & Telephone Number of Principal to Contact

Gary Ratay, P.E.
Vice President
954.535.5100

1a. Firm is X National ____ Regional ____ Local

FEIN # 56-0885615

1e. Address of office to perform work, if different from Item 1

600 North Pine Island Road, Suite 450, Plantation, FL 33324
1920 Wekiva Way, Suite 200, West Palm Beach, FL 33411
355 Alhambra Circle, Suite 1400, Coral Gables, FL 33134

1b. Firm is a County Certified Small Business ____ Yes X No

1c. Firm is a County Certified Disadvantage Business Enterprise _____ Yes X No

1d. Firm is a Certified Minority Business _____ Yes X No

2. Please list the number of people by discipline that your firm/joint venture will commit to City projects.

Kimley-Horn operates as a single business unit, meaning we have the ability to pull freely from our vast pool of resources and talent when projects demand. In southeast Florida alone, we have more than 250 professionals readily available to complete any project under this contract, including civil engineers and analysts, landscape architects, and transportation/traffic specialists.

3. If submittal is by joint venture list participating firms and outline specific areas of responsibility (including administrative, technical, and financial) for each firm:

3a. Has this joint venture previously worked together? ____ Yes ____ No

FORM 3

TEAM COMPOSITION

Proposed Discipline: Landscape Architecture, Civil, Traffic and Transportation

Role	Name and City of Residence of individual assigned to the project	Florida Active Registrations Number
Principal-in-Charge	Gary Ratay, P.E., Boca Raton	0046682
Project Manager	Stefano Viola, P.E., Plantation	74655
Project Engineer (or Architect)	N/A	
Project Construction Administrator	N/A	
List other Key Members:	Michael Carey, P.E., Plantation	35487

Sub Consultants:

Role (i.e. Civil Engineering, Environmental, Landscape Architectural…)	Company Name & Address of Office Handling this Project	Projected % of Over-All Work on Entire Project	Name of Individual Assigned to this Project	Firm Worked with prime before (Yes or No)	Individual Worked with prime before (Yes or No)	Firm is DBE /CBE (Yes or No)

Are there any contractual agreements between the respondent (prime consultant) and any of the proposed sub-consultants? _____ Yes __X__ No

If the answer is yes, the respondent shall attach, with their submittal, information describing the contractual relationship including a copy of any written contractual agreement.

FORM 3

Proposed Discipline: Landscape Architecture, Civil, Traffic and Transportation

LOCATION

1. Specify address of Prime Consultant's designated office where the majority of work on projects will be performed:

   600 North Pine Island Road, Suite 450
   Plantation, FL 33324

2. Indicate percentage of total over-all project fees projected to be performed on projects by the Prime Consultant's office specified above. (Do not include percentage of fees anticipated to be performed on projects by sub-consultants)

   72 %

3. Specify address of Prime Consultant's other office(s) where any part of the work on projects will be performed (if applicable):

   1920 Wekiva Way, Suite 200, West Plan Beach, FL 33411

   355 Alhambra Circle, Suite 1400, Coral Gables, FL 33134

4. Indicate percentage of total over-all fees projected to be performed on projects by the office specified above. Do not include percentage of fees anticipated to be performed on projects by sub-consultants.

   28 %

5. Indicate percentage of total over-all fees projected to be performed on projects by firms located within City of ~~Deltona~~ including the prime consultant and sub-consultants, utilizing information supplied above and on Form 2.

   Plantation

   72 %

Fill in Form

REFERENCES

*Please provide the names of three (3) **Governmental Agency** contract references. The references must be current or former clients with a similar engagement within the past 5 years.*

NAME: Joseph S. Kroll	POSITION: Public Works / Transportation Director
ENTITY: City of Aventura	
PHONE: 305-466-8970	E -MAIL ADDRESS: jkroll@cityofaventura.com
ADDRESS: 19200 W Country Club Drive Aventura, FL 33180	
PROJECT: Aventura Continuing Services	
COMPLETION DATE/STATUS: Ongoing	

NAME: Nalja Zerrouki, P.E.	POSITION: City Engineer
ENTITY: City of Coral Springs	
PHONE: 954.345.2188	E -MAIL ADDRESS: nzerrouki@coralsprings.org
ADDRESS: 9500 W Sample Rd, Coral Springs, FL 33065	
PROJECT: Wiles Road Phase I Utility Relocation from Rock Island Road to US 441 (SR 47)	
COMPLETION DATE/STATUS: 2019	

NAME: Randall Blanchette, P.E.	POSITION: Engineering Manager
ENTITY: City of Coconut Creek	
PHONE: 954-973-6786	E -MAIL ADDRESS: rblanchette@coconutcreek.net
ADDRESS: 5295 Johnson Road Coconut Creek, FL 33073	
PROJECT: General Engineering Services	
COMPLETION DATE/STATUS: Ongoing	

INSURANCE REQUIREMENTS

Statement

For the duration of the Agreement, Firm shall, at its sole expense, maintain the minimum insurance coverages stated herein in accordance with the terms and conditions of this article. Firm shall maintain insurance coverage against claims relating to any act or omission by Firm, its agents, representatives, employees, or SubFirms in connection with this Agreement. City of Plantation reserves the right at any time to review and adjust the limits and types of coverage required under this article.

Firm shall ensure that "City of Plantation" is listed as an additional insured on all policies required under this article. Certificate Holder shall be City of Plantation, Risk Management Dept/ City of Plantation
400 NW 73rd Plantation, Florida 33317.

On or before the Effective Date or at least fifteen (15) days prior to commencement of Services, Firm shall provide City with a copy of all Certificates of Insurance or other documentation sufficient to demonstrate the insurance coverage required in this article. If and to the extent requested by the city, Firm shall provide complete, certified copies of all required insurance policies and all required endorsements within thirty (30) days after City's request.

Firm shall ensure that all insurance coverages required by this article shall remain in full force and effect for the duration of this Agreement and until all performance required by Firm has been completed, as determined by Contract Administrator. Firm or Insurer shall provide notice to City of any cancellation or modification of any required policy at least thirty (30) days prior to the effective date of cancellation or modification, and at least ten (10) days prior to the effective date of any cancellation due to nonpayment and shall concurrently provide City with a copy of its updated Certificates of Insurance evidencing continuation of the required coverage(s). Firm shall ensure that there is no lapse of coverage at any time during the time period for which coverage is required by this article

Firm shall ensure that all required insurance policies are issued by insurers: (1) assigned an A. M. Best rating of at least "A-" with a Financial Size Category of at least Class VII;
(2) authorized to transact insurance in the State of Florida; or (3) a qualified eligible surplus lines insurer pursuant to Section 626.917 or 626.918, Florida Statutes, with approval by City's Risk Management Dept.

If Firm maintains broader coverage or higher limits than the minimum insurance requirements stated herein, City shall be entitled to any such broader coverage and higher limits maintained by Firm. All required insurance coverages under this article shall provide primary coverage and shall not require contribution from any City insurance, self-insurance or otherwise, which shall be in excess of and shall not contribute to the insurance required and provided by Firm.

INSURANCE REQUIREMENTS

Firm shall declare in writing any self-insured retentions or deductibles over the limit(s) prescribed in herein and submit to City for approval at least fifteen (15) days prior to the Effective Date or commencement of Services. Firm shall be solely responsible for and shall pay any deductible or self-insured retention applicable to any claim against City. City may, at any time, require Firm to purchase coverage with a lower retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention. Firm agrees that any deductible or self-insured retention may be satisfied by either the named insured or City, if so, elected by City, and Firm agrees to obtain same in endorsements to the required policies.

Unless prohibited by the applicable policy, Firm waives any right to subrogation that any of Firm's insurer may acquire against City and agrees to obtain same in an endorsement of Firm's insurance policies.

Firm shall require that each SubFirm maintains insurance coverage that adequately covers the Services provided by that SubFirm on substantially the same insurance terms and conditions required of Firm under this article. Firm shall ensure that all such SubFirms comply with these requirements and that "City of Plantation" is named as an additional insured under the SubFirms' applicable insurance policies.

In the event Firm or any SubFirm fails to maintain the insurance required by this Agreement, City may pay any costs of premiums necessary to maintain the required coverage and deduct such costs from any payment otherwise due to Firm. Firm shall not permit any SubFirm to provide Services under this Agreement unless and until the requirements of this article are satisfied. If requested by City, Firm shall provide evidence of each SubFirm's compliance with this article.

If any of the policies required under this article provide claims-made coverage: (1) any retroactive date must be prior to the Effective Date or at least fifteen (15) days prior to commencement of Services; (2) the required coverage must be maintained after termination or expiration of the Agreement for at least the duration stated in Exhibit _, and (3) if coverage is canceled or nonrenewed and is not replaced with another claims-made policy form with a retroactive date prior to the Effective Date or at least fifteen (15) days prior to commencement of Services, Firm must obtain and maintain "extended reporting" coverage that applies after termination or expiration of the Agreement for at least the duration stated in herein.

RISK MANAGEMENT'S INSURANCE REQUIREMENTS EXHIBIT TEMPLATE TO BE INCORPORATED INTO CITY CONTRACTS AS EXHIBIT (SEE ATTACHED)

INSURANCE REQUIREMENTS

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the Firm shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Firm. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

THE UNDERSIGNED FIRM HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS	Kimley-Horn and Associates, Inc. **FIRM**
3/16/2020 **DATE**	**CITY OF PLANTATION**

Fill in Form

QUALIFICATION STATEMENT

The undersigned certifies under oath the truth and correctness of all statements and of all answers to questions made hereinafter (Attach additional sheets with appropriate reference, if necessary). You must respond to all questions. **FAILURE TO DISCLOSE OR PROVIDE THE REQUESTED INFORMATION BELOW MAY RESULT IN THE BIDDER'S BID BEING DEEMED NON-RESPONSIVE AND THE FIRMAS NOT QUALIFIED FOR AWARD.**

SUBMITTED TO: City of Plantation

ADDRESS: 400 NW 73rd Avenue
Plantation, FL 33317

SUBMITTED BY: Kimley-Horn and Associate, Inc.

NAME: Gary Ratay, P.E., Vice President

ADDRESS: 600 North Pine Island Road, Suite 450, Plantation, FL 33324

TELEPHONE NO.: 954.535.5100

FAX NO.: 561.863.8175

EMAIL ADDRESS: gary.ratay@kimley-horn.com

1. State the true, exact, correct and complete name of the partnership, corporation, trade or fictitious name under which you do business and the address of the place of business.

   The correct name of the FIRM is: Kimley-Horn and Associates, Inc.

   The address of the principal place of business is: 421 Fayetteville Street, Suite 600, Raleigh, NC 27601

   The business is a (Sole Proprietorship) _____ (Partnership) _____ (Corporation) X

2. If FIRM is a corporation, answer the following:
   a. Date of Incorporation: February 10, 1967
   b. State of Incorporation: North Carolina
   c. President's Name: Steven E. Lefton
   d. Vice President's Name: Tammy L. Flanagan
   e. Secretary's Name: Richard N. Cook
   f. Treasurer's Name: David L. McEntee
   g. Name and address of Resident Agent: CT Corporation System
      1200 South Pine Island Road, Plantation, FL 33324

3. If FIRM is an individual or a partnership, answer the following:
   a. Date of organization: _____
   b. Name, address and ownership units of all partners: _____
   c. State whether general or limited partnership: _____

QUALIFICATION STATEMENT

4. If FIRM is other than an individual, corporation or partnership, describe the organization and give the name and address of principals:

5. If FIRM is operating under a fictitious name, submit evidence of compliance with the Florida Fictitious Name Statute.

6. How many years has your organization been in business under its present business name: 53

   a. Under what other former names has your organization operated?

7. Indicate registration, license numbers or certificate numbers for the business or professions that are the subject of this Proposal. Please attached certificate of competency and/or state registration. Please include the foregoing information for all parties to be assigned to the project.

   Professional Engineers #CA696; Landscape Architecture #LCC000219. Copies of firm and individual licenses/certifications are included in Section 5, Required Forms and Licensure

8. Do you have a complete set of documents, including agenda? (Y) X (N) ____

9. Have you ever failed to complete any work awarded to you? If so, state when, where and why?

   No

10. Within the five (5) years, has any officer of partner of your organization ever been an officer or partner of another organization when it failed to complete a contract? If so, explain fully.

    No

11. State the names, telephone numbers and last known addresses of three (3) owners, individuals or representatives of owners with the most knowledge of work which you have performed or goods you have provided, and to which you refer (government owners are preferred as references).

    See references form.

12. List the pertinent experience of the key individuals of your organization (continue on insert sheet, if necessary).

    See provided resumes in Section 1, Firm Qualifications.

13. Provide a list of similar projects, which have been completed within the past five (5) years, including project description, owner's names, addresses and phone numbers.

    See Section 3, Experience and Technical Capabilities, and the 10 projects provided for Form 4.

14. Provide a list of work currently under contract.

    Kimley-Horn completes thousands of contracts every year; it would be impractical to list all of our projects that are currently ongoing. The projects and references provided herein are representative of our experience. The Kimley-Horn team is immediately available to begin work on this contract.

QUALIFICATION STATEMENT

15. On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date. If BIDDER is a joint venture, the information provided should encompass the joint venture and each of the entities forming the joint venture. For said claim, identify with particularity the nature of such dispute, the names and addresses of the other parties to such disputes, and whether or how such disputes were resolved, including any mediation, arbitration or litigation involved and dollar awards. [Do not include disputes, claims, mediations and litigation that involve only garnishment, auto negligence, personal injury, or a proof of claim filed by BIDDER]

See attached sheet.

16. List all disputes, claims, mediations and litigation between the City and any of the responding entity's subcontractors/subconsultants over the last five (5) years as of the solicitation response due date.

Kimley-Horn has no disputes, claims, mediations or litigation with the City of Plantation.

17. Has any governmental entity within the last five (5) years commenced proceedings to discipline any of the officers, partners, or principals of the FIRM, or sought to revoke a license held by the FIRM (or its qualifying agent)? If so, please describe in detail the proceedings and how the matter was resolved.

No

18. Will you sublet any part of this work? If so, give details. (sub-contractor's name, address, phone number and contact)

No

19. Please list any objections to the text of the Contract Documents in the area below or on separate sheets of paper attached hereto, if necessary.

None

20. Please attach a copy of your latest financial statement.

See attached

THE FIRM ACKNOWLEDGES AND UNDERSTANDS THAT THE INFORMATION CONTAINED IN RESPONSE TO THIS QUALIFICATIONS STATEMENT SHALL BE RELIED UPON BY CITY IN AWARDING THE CONTRACT AND SUCH INFORMATION IS WARRANTED BY FIRM TO BE TRUE. THE DISCOVERY OF ANY OMISSION OR MISSTATEMENT THAT MATERIALLY AFFECTS THE FIRM'S QUALIFICATIONS TO PERFORM UNDER THE CONTRACT SHALL CAUSE THE CITY TO REJECT THE PROPOSAL, AND IF AFTER THE AWARD TO CANCEL AND TERMINATE THE AWARD AND/OR CONTRACT.

Gary Rader

Signature

On Exhibit A, list all disputes, claims, mediations and litigation in which the bidding entity, a parent entity, an affiliate entity, a predecessor entity or other entities with which you were then associated or affiliated were involved in any contract disputes over the last five (5) years as of the solicitation response due date.

Kimley-Horn and its subsidiaries have provided services in all fifty states and numerous countries. Because of the many and varied projects we have completed, we are subject to various legal proceedings from time to time and in the ordinary course of business. In the last 5 years, Kimley-Horn has had more than 19,675 active projects in Florida, 17 of which had some form of litigation. Of those cases, 3 were dismissed, 11 were settled, and 3 are pending. This represents 0.08% of all projects completed by Kimley-Horn in Florida over the past 5 years. None of the pending matters, if decided against Kimley-Horn, would have a material impact on our financial statements or impair in any way our ability to serve our clients. Generally, these matters are covered by insurance, and we consider them to be without merit. No judgments have been entered against Kimley-Horn. If you would like to discuss our legal matters in more detail, please contact Kimley-Horn's General Counsel, Richard Cook, at 919.677.2058.

The cases litigated in Florida in the last five years are as follows:

Renee Borak and Fred Borak v. Simon Property Group, Inc., et al: 15th Judicial Circuit Court, Palm Beach County; Case No. 16-CA-1148; filed 2016; personal injury claim; settled; closed 2016.

Mark E. Callahan and Marisa Callahan v. Gator Delray, LC, et al: 15th Judicial Circuit Court, Palm Beach County; Case No. 2015CA00230; filed 2015; personal injury claim; Kimley-Horn dismissed; closed 2016.

Castle Brook Developers, Inc. and Cogdill Builders, Inc. v. GGI, Ltd., et al: 4th Judicial Circuit Court, Clay County; Case No. 2008-CA-000239; filed 2008; alleged economic loss; settled; closed 2013.

Chalks Airline, Inc. v. Linden Airport Services Corp, et al: United States District Court for the Southern District of Florida; Case No. 15-CV-24322-UNGARO/OTAZO-REYES; filed 2015; alleged economic loss; case dismissed; closed 2016.

Kathleen Conti v. Simon Property Group, Inc., et al: 15th Judicial Circuit Court Palm Beach County; Case No. 502017CA008616XXXXMB Division: AE; filed 2017; personal injury claim; pending.

Walter Ford and Grace Ford v. EC Manatee LLC, D/B/A Manatee Island Bar & Grill, et. al.: 19th Judicial Circuit Court, Martin County; Case No. 13 1536CA; filed 2014; personal injury claim; settled; closed 2015.

Solange Keogh v. The Home Depot USA Inc et al: United States District Court for the Southern District of Florida; Case No. 13-CV-61492; filed 2014; personal injury claim; Kimley-Horn dismissed; closed 2014.

Glenda Fuller, as Personal Representative of the Estate of Dana King, Deceased, et al v. Bluegreen Resorts Management, Inc. and Kimley-Horn and Associates, Inc.: 9th Judicial Circuit Court, Orange County; Case No. 11-CA-10865-0; filed 2011; traffic accident, wrongful death claim; settled; closed 2014.

Lunacon Engineering Group, Corp d/b/a Lunacon Construction Group, Corp v. City of Homestead v. Kimley-Horn and Associates, Inc., et al: 11th Judicial Circuit Court Miami-Dade County, Case No. 2017-000561-CA-01; filed 2017; alleged economic loss; pending.

Sema Construction, Inc. v. City of Altamonte Springs; 18th Judicial Circuit Court, Seminole County; Case No. 2015-CA-002951-15-W; filed 2016; alleged economic loss; pending.

J. J. Sosa & Associates, Inc. v. Francisco Semsch Architect, Inc., et al: 13th Judicial Circuit Court, Hillsborough County; Case No. 12013373; filed 2012; alleged economic loss; settled, closed 2015.

Prime Properties International, LLC v. Kimley-Horn and Associates, Inc.: 10th Judicial Circuit Court, Polk County; Case No. 2017CA-002127; filed 2017; alleged economic loss: settled, closed 2017.

Sunset Beach Investments, LLC v. Kimley-Horn and Associates, Inc.: 19th Judicial Circuit Court, St. Lucie County; Case No. 562013CA000383; filed 2013; alleged economic loss; settled; closed 2017.

Terracap BR Partners, L.P., et al v. Kimley-Horn and Associates, Inc., et al: 12th Judicial Circuit Court, Sarasota County; Case No. 2013-CA-003435-NC; filed 2013; alleged economic loss, mediated settlement; closed 2014.

Stacey Vasquez, a/k/a Stacey Leigh Gimson, as Personal Representative of the Estate of Frank Vasquez, III, v. Matthew J. West, et al: 13th Judicial Circuit Court, Hillsborough County; Case no. 1S-CA-006839; filed 2015; traffic accident, wrongful death claim; settled; closed 2017.

Joan Weinstein v. Simon Property Group LP and The Town Center at Boca Raton Trust: 15th Judicial Circuit, Palm Beach County; Case No. 502016CA003199XXXXMB AG; filed 2016; personal injury claim; settled; closed 2017.

Deontra Williams v. Florida Department of Transportation., et al: 17th Judicial Circuit Court, Broward County; Case No. CACE-13-009427(05); filed 2015; bicycle accident, personal injuries claimed; settled; closed 2017.

Wind Condominium Association, Inc. v. Neo Epoch 2, LLC, et al: 11th Judicial Circuit Court, Miami-Dade County; Case No. 13-31787CA21; filed 2013; alleged economic loss, settled; closed 2016.

QUALIFICATION STATEMENT

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 3rd day of 2020 (*date*) by Stacy Kostas, VP (*name of officer or agent, title of officer or agent*), of Linley-Hall (*name of corporation acknowledging*), a North Carolina (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

SHANDA SUTTON LAYNE
MY COMMISSION # GG 203858
EXPIRES: April 4, 2022
Bonded Thru Notary Public Underwriters

NON-COLLUSION CERTIFICATION

TO BE RETURNED WITH PROPOSAL

By signing and submitting this proposal, the FIRM certifies that this bid is made independently and free from collusion.

FIRM shall disclose below, to their best knowledge, any City of Plantation officer or employee, or any relative of any such officer or employee as defined in Section 112.3135(1) (c), Florida Statutes (2014), who is an officer of director or, or has a material interest in, the FIRM's business, who is in a position to influence this procurement. Any City of Plantation officer or employee who has any input into the writing of specifications or requirements, solicitation of offers, decision to award, evaluation of offers, or any other activity pertinent to this procurement is presumed, for purposes hereof, to be in a position to indirectly own any of the total assets or capital stock of any business entity owned or operated by the FIRM, or if they otherwise stand to personally gain if the contract is awarded to this FIRM.

Failure to submit this executed statement as part of the bid shall make the bid nonresponsive and not eligible for award consideration. In the event the FIRM does not indicate any names, the CITY shall interpret this to mean that the FIRM has indicated that no such relationships exist. Failure of a FIRM to disclose any relationship described herein shall be reason for termination of bid or award, whichever is applicable, with no time to cure.

NAME	**RELATIONSHIP**
N/A	N/A

Witness: _____

~~Typed Name:~~ Signature

Stefano Viola

Typed Name

FIRM: Kimley-Horn and Associates, Inc.

By: _____

Name: Gary Ratay, P.E.

Title: Vice President

Fill in Form

NON-COLLUSION CERTIFICATION

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☒ physical presence or □ online notarization, this 3/10/2020 (*date*) by Gary Rothstein (*name of officer or agent, title of officer or agent*), of Kimley-Horn (*name of corporation acknowledging*), a North Carolina (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

SHANDA SUTTON LAYNE
MY COMMISSION # GG 203858
EXPIRES: April 4, 2022
Bonded Thru Notary Public Underwriters

DRUG-FREE WORKPLACE

Fill in Form

STATEMENT UNDER SECTION 287.087
FLORIDA STATUES

TO BE RETURNED WITH FIRM

Preference must be given to FIRMS submitting certification with their bid or proposal, certifying they have a drug-free workplace in accordance with the Florida Statutes, Section 287.087. This requirement affects all public entities of the State and became effective January 1, 1991.

Preference shall be given to businesses with drug-free workplace programs. Whenever two or more bids, proposals, or replies that are equal with respect to price, quality and service are received by the State or by any political subdivision for the procurement of commodities or contractual services, a bid, proposal, or reply received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. Established procedures for processing the bids will be followed if none of the tied vendors have a drug-free workplace program. In order to have a drug-free workplace program, a business shall:

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the action that will be taken against employees for violations of such prohibition.

2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.

3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notify the employees that as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any convictions of, or plea of guilty or nolo contendere to, any violations of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace, no later than five (5) days after such conviction.

5. Impose a sanction on, or require the satisfactory participation in, a drug abuse assistance or rehabilitation program if such is available in the employee's community, by an employee who is so convicted.

6. Make a good faith effort to continue to maintain a drug-free workplace through implementation of the above measures.

As the person authorized to sign this statement, I certify that this company complies with the above requirements.

Signature

Gary Ratay, P.E.
Printed Name

Kimley-Horn and Associates, Inc.
Firm Name

3/16/2020
Date

Fill in Form

FIRM'S CERTIFICATION

WHEN FIRM IS A CORPORATION

IN WITNESS WHEREOF, the FIRM hereto has executed this Form this 16th day of March, 2020.

KIMLEY-HORN AND ASSOCIATES, INC. CORPORATE SEAL N.C.

(CORPORATE SEAL)

ATTEST

By _____
Secretary

Kimley-Horn and Associates, Inc.
Printed Name of Corporation

North Carolina
Printed State of Incorporation

By: _____
Signature of President or other authorized officer

Gary Ratay, Vice President
Printed Name of President or other authorized officer

600 North Pine Island Road, Suite 450
Address of Corporation

Plantation, FL 33324
City/State/Zip

954.535.5100
Business Phone Number

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this 3/16/2020 (*date*) by Gary Ratay, VP (*name of officer or agent, title of officer or agent*), of Kimley-Horn (*name of corporation acknowledging*), a North Carolina (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

SHANDA SUTTON LAYNE
MY COMMISSION # GG 203858
EXPIRES: April 4, 2022
Bonded Thru Notary Public Underwriters

OFFICE OF INSPECTOR GENERAL

COOPERATION WITH THE BROWARD COUNTY
OFFICE OF INSPECTOR GENERAL

TO BE RETURNED WITH PROPOSAL

The Broward County Office of Inspector General ("OIG") has the authority to review and investigate how governmental contracts are performed and how FIRMS and vendors (herein, "FIRMS") are paid. To this end, FIRM agrees to cooperate with the OIG in the event the FIRM is contacted by the OIG. Such cooperation shall include, answering any questions that may be posed by the OIG, and allowing the OIG to review and copy any of FIRM's written material, contract documentation, and financial records that may relate to the formulation, execution, and performance of this Contract. The FIRM acknowledges and agrees that whatever work or effort is expended by FIRM in interfacing with the OIG is part of the administrative or overhead or base costs of the services provided by the FIRM to the CITY, and shall never be a basis for claiming extra or additional compensation under this Contract, or for requesting a change order.

The FIRM's failure to cooperate fully with the OIG as required by the preceding clause shall be a basis for the City claiming the FIRM is in default, and may, if not timely cured, allow the City to terminate this Contract for cause. Unless the FIRM is instructed otherwise in a specific written and notarized Order signed by the Broward County Inspector General, FIRM shall advise CITY, in writing and in the same manner as FIRM gives the City formal notice under this Contract, each instance, if ever, that the FIRM is contacted by the OIG, and shall supply the City with information necessary to allow the City to ensure that the FIRM is fully performing the requirements of this Paragraph.

WITNESSES:

NAME: Stefano Viola

NAME: Carlos Florián

FIRM: Kimley-Horn and Associates, Inc.

NAME: Gary Ratay, P.E.

TITLE: Vice President

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 3/16/2020 (*date*) by Shanly Kathy VP (*name of officer or agent, title of officer or agent*), of Kimley-Horn (*name of corporation acknowledging*), a North Carolina (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

SHANDA SUTTON LAYNE
MY COMMISSION # GG 203858
EXPIRES: April 4, 2022
Bonded Thru Notary Public Underwriters

Fill in Form

PUBLIC ENTITY CRIMES

SWORN STATEMENT UNDER SECTION 287.133(3)(a)
FLORIDA STATUTES

TO BE RETURNED WITH PROPOSAL

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS

1. This sworn statement is submitted with Bid, Proposal or Contract for [Continuing Services Agreement].

2. This sworn statement is submitted by [Kimley-Horn and Associates, Inc.] (entity submitting sworn statement), whose business address is [600 N Pine Island Rd, Ste 450, Plantation, FL 33324] and its Federal Employer Identification Number (FEIN) is [56-0885615]. (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement: [ ]).

3. My name is [Gary Ratay, P.E.] (please print name of individual signing), and my relationship to the entity named above is [Vice President].

4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services, any leases for real property, or any contract for the construction or repair of a public building or public work, to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction or a public entity crime, with or without an adjudication of guilt, in any federal or state trial court or record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

6. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:

a) A predecessor or successor of a person convicted of a public entity crime; or

b) An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into binding contract and which bids or applies to bid on contracts let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

PUBLIC ENTITY CRIMES

8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. (Please indicate which statement applies.)

[X] Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, nor any affiliate of the entity have been charges with and convicted of a public entity crime subsequent to July 1, 1989.

[ ] The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, members, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989, and (Please indicate which additional statement applies.)

[ ] There has been a proceeding concerning the conviction before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the Hearing Officer did not place the person or affiliate on the convicted vendor list. (Please attach a copy of the final order.)

[ ] The person or affiliate was placed on the convicted vendor list. There has been a subsequent proceeding before a hearing officer of the State of Florida, Division of Administrative Hearings. The final order entered by the hearing officer determined that it was in the public interest to remove the person or affiliate from the convicted vendor list. (Please attach a copy of the final order.)

[ ] The person or affiliate has not been placed on the convicted vendor list. (Please describe any action taken by or pending with the Department of General Services.)

[Gary Rata]
(Signature)

[3/16/2020]
(Date)

PUBLIC ENTITY CRIMES

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward.

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 3rd 2020 (*date*) by Amy Rector, VP (*name of officer or agent, title of officer or agent*), of Kimley-Horn (*name of corporation acknowledging*), a North Carolina Corp. (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

SHANDA SUTTON LAYNE
MY COMMISSION # GG 203858
EXPIRES: April 4, 2022
Bonded Thru Notary Public Underwriters

NOTARY BLOCK FOR AN INDIVIDUAL

STATE OF _____

COUNTY OF _____

The foregoing instrument was acknowledged before me by means of □ physical presence or □ online notarization, this _____ (*date*) by _____ (*name of personal acknowledging*), who is personally known to me or who has produced _____(*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

NOTARY BLOCK FOR A CORPORATION

STATE OF Florida

COUNTY OF Broward.

The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 3/16/2020 (*date*) by Glenn Rothman (*name of officer or agent, title of officer or agent*), of Kimley-Horn (*name of corporation acknowledging*), a North Carolina (*state or place of incorporation*) corporation, on behalf of the corporation. He/she is personally known to me or who has produced _____ (*type of identification*) as identification.

_____
NOTARY PUBLIC

My Commission Expires: _____

SHANDA SUTTON LAYNE
MY COMMISSION # GG 203858
EXPIRES: April 4, 2022
Bonded Thru Notary Public Underwriters

Fill in Form

SCRUTINIZED COMPANY CERTIFICATION

TO BE RETURNED WITH PROPOSAL

FIRM Name: Kimley-Horn and Associates, Inc.
FIRM FEIN: 56-0885615
FIRM Authorized Representative Name and Title: Gary Ratay, P.E., Vice President
Address: 600 North Pine Island, Suite 450
City: Plantation State: FL Zip: 33324
Phone Number: 954.535.5100
Email Address: gary.ratay@kimley-horn.com

Section 287.135, Florida Statutes, prohibits agencies from contracting with companies for goods or services of any amount that are on the Scrutinized Companies that Boycott Israel List or that are participating in a boycott of Israel; or One million dollars or more if, at the time of bidding, FIRM is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has business operations in Cuba or Syria. The boycott Israel list is created pursuant to 215.4725 and the Sudan and Iran lists are created pursuant to section 215.473, Florida Statutes.

As the person authorized to sign on behalf of FIRM, I hereby certify that the undersigned company is not participating in a boycott of Israel, on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or that it does not have business operations in Cuba or Syria. I understand and agree that pursuant to section 287.135, Florida Statutes, the submission of a false certification; or being placed on the Scrutinized Companies that Boycott Israel List, or engaging in a boycott of Israel; or being placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; or engaging in business operations in Cuba or Syria will be cause for the CITY to terminate this Agreement at the option of the CITY. In addition, FIRM may be subject to civil penalties, attorney's fees, and/or costs.

The scrutinized company list is maintained by the State Board of Administration and available at http://www.sbafla.com/.

Certified By: Gary Ratay,
who is authorized to sign on behalf of the above referenced company.
Authorized Signature Print Name and Title: Gary Ratay, P.E., Vice President
Date: 3/16/2020

***This form is being provided to comply with Florida Statute 287.135.**

TRUTH IN NEGOTIATION

TRUTH IN NEGOTIATION

STATEMENT SWORN STATEMENT

TO BE RETURNED WITH RESPONSE

TO SOLICITATION

THIS MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC.

STATE OF Florida
COUNTY OF Broward

Before me, the undersigned authority, personally appeared Gary Ratay, P.E., who, after being duly sworn, deposes and says as follows:

1. This sworn statement is submitted by Kimley-Horn and Associates, Inc. (entity submitting sworn statement), whose business address is 600 North Pine Island Road, Suite 450 Plantation, FL 33324 and its Federal Employer Identification Number (FEIN) is 56-0885615. (If the entity has no FEIN, include the Social Security Number of the Individual signing this sworn statement:_____).

2. My name is Gary Ratay, P.E. (please print name of individual signing), and my relationship to the entity named above is Vice President, and I have personal knowledge of the statements made herein. I also have the authority to make this statement on behalf of Kimley-Horn and Associates, Inc. (entity submitting sworn statement).

3. I attest that any wage rates and other factual unit costs shown to the City, required by the City, or reflected in the Response to the City solicitation which resulted in this Contract are accurate, complete, and current.

FURTHER AFFIANT SAYETH NAUGHT.

Gary Ratay
(Signature of Affiant)

SWORN TO, SUBSCRIBED AND ACKNOWLEDGED before me this 14th day of March, 20 22, by Gary Ratay, who is personally known to me.

NOTARY PUBLIC

My Commission Expires: _____

SHANDA SUTTON LAYNE
MY COMMISSION # GG 203858
EXPIRES: April 4, 2022
Bonded Thru Notary Public Underwriters

Kimley»Horn

Certificate of Secretary

To Whom It May Concern:

I am the duly qualified and acting Secretary of Kimley-Horn and Associates, Inc., a North Carolina Corporation.

The following is a true copy of a resolution duly adopted by the Board of Directors of the corporation at the Board meeting held on December 17, 2019 and entered in the minutes of such meeting in the minute book of the corporation.

"The Board unanimously approved the contract signing authority of employees as presented."
(Copies of the employee lists as presented are enclosed.)

The resolution is in conformity with the articles of incorporation and bylaws of the corporation, has never been modified or repealed, and is now in full force and effect.

Dated:

Richard N. Cook, Secretary

(corporate seal)

Client#: 25320 KIMLHORN

ACORD™ CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 3/26/2019

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME: Jerry Noyola	
Greyling Ins. Brokerage/EPIC 3780 Mansell Road, Suite 370 Alpharetta, GA 30022	PHONE (A/C, No, Ext): 770-552-4225	FAX (A/C, No): 866-550-4082
	E-MAIL ADDRESS: jerry.noyola@greyling.com	

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : National Union Fire Ins. Co.	19445
INSURER B : Aspen American Insurance Company	43460
INSURER C : New Hampshire Ins. Co.	23841
INSURER D : Lloyds of London	085202
INSURER E :	
INSURER F :	

INSURED
Kimley-Horn and Associates, Inc.
421 Fayetteville Street, Suite 600
Raleigh, NC 27601

COVERAGES **CERTIFICATE NUMBER: 19-20** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY			5268169	04/01/2019	04/01/2020	EACH OCCURRENCE	$1,000,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$500,000
	X Contractual Liab.						MED EXP (Any one person)	$25,000
							PERSONAL & ADV INJURY	$1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$2,000,000
	POLICY X PRO-JECT X LOC						PRODUCTS - COMP/OP AGG	$2,000,000
	OTHER:							$
A	AUTOMOBILE LIABILITY			4489663	04/01/2019	04/01/2020	COMBINED SINGLE LIMIT (Ea accident)	$1,000,000
	X ANY AUTO						BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
B	UMBRELLA LIAB X OCCUR			CX005FT19	04/01/2019	04/01/2020	EACH OCCURRENCE	$5,000,000
	X EXCESS LIAB / CLAIMS-MADE						AGGREGATE	$5,000,000
	DED X RETENTION $0							$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY			015893685 (AOS)	04/01/2019	04/01/2020	X PER STATUTE / OTH-ER	
A	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? Y / N: N (Mandatory in NH)	N / A		015893686 (CA)	04/01/2019	04/01/2020	E.L. EACH ACCIDENT	$1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$1,000,000
							E.L. DISEASE - POLICY LIMIT	$1,000,000
D	Professional Liab			B0146LDUSA1904949	04/01/2019	04/01/2020	Per Claim $2,000,000 Aggregate $2,000,000	

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Proof of Insurance

CERTIFICATE HOLDER

Sample Certificate

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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The ACORD name and logo are registered marks of ACORD

JNOY1

EXHIBIT “C”

MAXIMUM BILLING RATES

RFQ No. 027-20; Continuing Services Agreements for: Civil Engineering

FIRM: Kimley-Horn and Associates, Inc.

TITLE	MAXIMUM HOURLY RATES	x	MULTIPLIER	=	MAXIMUM BILLING RATE ($/HR)
Senior Engineer	**$82.00**		**2.75**		**$225.50**
Engineer	**$51.00**		**2.75**		**$140.25**
Project Manager	**$69.00**		**2.75**		**$189.75**
Senior Designer	**$45.00**		**2.75**		**$123.75**
CADD Technician	**$35.00**		**2.75**		**$96.25**
Administrative Staff	**$33.00**		**2.75**		**$90.75**

The highlighted rates shall be the Firm's maximum billing rates pursuant to the above-mentioned discipline.

Firm will be required to submit certified payroll with each pay application submitted to the City of Plantation.

Gary R. Ratay, P.E.

Print Name and Title

10/14/2020

Date

Gary R Ratay

Signature

EXHIBIT “D”

INSURANCE REQUIREMENTS

Statement

For the duration of the Agreement, Firm shall, at its sole expense, maintain the minimum insurance coverages stated herein in accordance with the terms and conditions of this article. Firm shall maintain insurance coverage against claims relating to any act or omission by Firm, its agents, representatives, employees, or SubFirms in connection with this Agreement. City of Plantation reserves the right at any time to review and adjust the limits and types of coverage required under this article.

Firm shall ensure that "City of Plantation" is listed as an additional insured on all policies required under this article. Certificate Holder shall be City of Plantation, Risk Management Dept/ City of Plantation
400 NW 73rd Plantation, Florida 33317.

On or before the Effective Date or at least fifteen (15) days prior to commencement of Services, Firm shall provide City with a copy of all Certificates of Insurance or other documentation sufficient to demonstrate the insurance coverage required in this article. If and to the extent requested by the city, Firm shall provide complete, certified copies of all required insurance policies and all required endorsements within thirty (30) days after City's request.

Firm shall ensure that all insurance coverages required by this article shall remain in full force and effect for the duration of this Agreement and until all performance required by Firm has been completed, as determined by Contract Administrator. Firm or Insurer shall provide notice to City of any cancellation or modification of any required policy at least thirty (30) days prior to the effective date of cancellation or modification, and at least ten (10) days prior to the effective date of any cancellation due to nonpayment and shall concurrently provide City with a copy of its updated Certificates of Insurance evidencing continuation of the required coverage(s). Firm shall ensure that there is no lapse of coverage at any time during the time period for which coverage is required by this article

Firm shall ensure that all required insurance policies are issued by insurers: (1) assigned an A. M. Best rating of at least "A-" with a Financial Size Category of at least Class VII;
(2) authorized to transact insurance in the State of Florida; or (3) a qualified eligible surplus lines insurer pursuant to Section 626.917 or 626.918, Florida Statutes, with approval by City's Risk Management Dept.

If Firm maintains broader coverage or higher limits than the minimum insurance requirements stated herein, City shall be entitled to any such broader coverage and higher limits maintained by Firm. All required insurance coverages under this article shall provide primary coverage and shall not require contribution from any City insurance, self-insurance or otherwise, which shall be in excess of and shall not contribute to the insurance required and provided by Firm.

INSURANCE REQUIREMENTS

Firm shall declare in writing any self-insured retentions or deductibles over the limit(s) prescribed in herein and submit to City for approval at least fifteen (15) days prior to the Effective Date or commencement of Services. Firm shall be solely responsible for and shall pay any deductible or self-insured retention applicable to any claim against City. City may, at any time, require Firm to purchase coverage with a lower retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention. Firm agrees that any deductible or self-insured retention may be satisfied by either the named insured or City, if so, elected by City, and Firm agrees to obtain same in endorsements to the required policies.

Unless prohibited by the applicable policy, Firm waives any right to subrogation that any of Firm's insurer may acquire against City and agrees to obtain same in an endorsement of Firm's insurance policies.

Firm shall require that each SubFirm maintains insurance coverage that adequately covers the Services provided by that SubFirm on substantially the same insurance terms and conditions required of Firm under this article. Firm shall ensure that all such SubFirms comply with these requirements and that "City of Plantation" is named as an additional insured under the SubFirms' applicable insurance policies.

In the event Firm or any SubFirm fails to maintain the insurance required by this Agreement, City may pay any costs of premiums necessary to maintain the required coverage and deduct such costs from any payment otherwise due to Firm. Firm shall not permit any SubFirm to provide Services under this Agreement unless and until the requirements of this article are satisfied. If requested by City, Firm shall provide evidence of each SubFirm's compliance with this article.

If any of the policies required under this article provide claims-made coverage: (1) any retroactive date must be prior to the Effective Date or at least fifteen (15) days prior to commencement of Services; (2) the required coverage must be maintained after termination or expiration of the Agreement for at least the duration stated in Exhibit _, and (3) if coverage is canceled or nonrenewed and is not replaced with another claims-made policy form with a retroactive date prior to the Effective Date or at least fifteen (15) days prior to commencement of Services, Firm must obtain and maintain "extended reporting" coverage that applies after termination or expiration of the Agreement for at least the duration stated in herein.

RISK MANAGEMENT'S INSURANCE REQUIREMENTS EXHIBIT TEMPLATE TO BE INCORPORATED INTO CITY CONTRACTS AS EXHIBIT (SEE ATTACHED)

INSURANCE REQUIREMENTS

TYPE OF INSURANCE	ADDL INSD	SUBR WVD	MINIMUM LIABILITY LIMITS		
				Each Occurrence	Aggregate
GENERAL LIABILITY - Broad form ✓ Commercial General Liability □ Premises–Operations □ XCU Explosion/Collapse/Underground □ Products/Completed Operations Hazard ✓ Contractual Insurance □ Broad Form Property Damage ✓ Independent Firms ✓ Personal Injury **Per Occurrence or Claims-Made:** □ Per Occurrence □ Claims-Made **Gen'l Aggregate Limit Applies per:** □ Project □ Policy □ Loc. □ Other _____	✓	☑	Bodily Injury	$ 1 mil	
			Property Damage	$ 1 mil	
			Combined Bodily Injury and Property Damage	$ 2 mil	
			Personal Injury	$ 1 mil	
			Products & Completed Operations	$ 1 mil	
AUTO LIABILITY □ Comprehensive Form □ Owned □ Hired □ Non-owned □ Any Auto, If applicable *Note: May be waived if no driving will be done in performance of services/project.*	✓	☑	Bodily Injury (each person)		
			Bodily Injury (each accident)		
			Property Damage		
			Combined Bodily Injury and Property Damage	**$ 1 mil**	
□ **EXCESS LIABILITY** **Per Occurrence or Claims-Made:** □ Per Occurrence □ Claims-Made *Note: May be used to supplement minimum liability coverage requirements.*	☑	☑			
✓ **WORKER'S COMPENSATION** *Note: U.S. Longshoremen & Harbor Workers' Act & Jones Act is required for any activities on or about navigable water.*	N/A	☑	Each Accident	**STATUTORY LIMITS**	
□ **EMPLOYER'S LIABILITY**			Each Accident	$ 100k	
□ **POLLUTION / ENVIRONMENTAL LIABILITY**	☑	☑	If claims-made form:	$ 1 mil	**Completed Value**
			Extended Reporting Period of:	2 years	
			***Maximum Deductible:**	$10 k	
□ **PROPERTY COVERAGE / BUILDER'S RISK "ALL RISK" WITH WIND AND FLOOD COVERAGE**	❒	☑	***Maximum Deductible (Wind and/or Flood):**	Not to exceed 5% of completed value	**Completed Value**
			***Maximum Deductible:**	$10 k	
□ **PROFESSIONAL LIABILITY (ERRORS & OMISSIONS)** **All engineering, surveying and design professionals.**	✓	☑	If claims-made form:	$ 1 mil	
			Extended Reporting Period of:	3 years	
			***Maximum Deductible:**	$10 k	
□ Installation floater is required if Builder's Risk or Property are not carried. *Note: Coverage must be "All Risk", Completed Value.*			If claims-made form:	$ 1 mil	**Completed Value**
			Extended Reporting Period of:	3 years	
			*Maximum Deductible:	$10 k	

SAMPLE

Description of Operations: "City of Plantation" shall be listed as Certificate Holder and endorsed as an additional insured for liability. Policies shall be endorsed to provide 30 days written notice of cancellation to Certificate Holder, 10 days' notice of cancellation for non-payment. Firms insurance shall provide primary coverage and shall not require contribution from Certificate Holder. ***Firm is responsible for all Deductibles.**

CERTIFICATE HOLDER:
City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

INSURANCE REQUIREMENTS

Insurance Summary:

A. Violation of the terms of this agreement and its subparts shall constitute a breach of the written contract and so the city at its sole discretion, may cancel the contract and all rights, title and interest of the Firm shall thereupon cease and terminate.

B. The City reserves the right to require or adjust any of the insurance coverage's it deems necessary depending upon the company, the project and the potential hazard exposures.

C. The city requires being named **"Additional Insured"** on all certificates of insurance. Certificates of Insurance can only be endorsed by an insurance agency or insurance company.

D. No work is to be performed pursuant to a mutually agreed upon written contract between the City of Plantation and the Firm. The city will have the right to amend such contract to conform to City of Plantation guidelines for contract work.

THE UNDERSIGNED FIRM HAS READ All THE FOREGOING REQUIREMENTS AND AGREES TO THE TERMS.

WITNESS	Kimley-Horn and Associates, Inc. **FIRM**
3/16/2020 **DATE**	**CITY OF PLANTATION**

Client#: 25320 KIMLHORN

ACORD™ CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 5/05/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME: Jerry Noyola	
Greyling Ins. Brokerage/EPIC 3780 Mansell Road, Suite 370 Alpharetta, GA 30022	PHONE (A/C, No, Ext): 770-220-7699	FAX (A/C, No):
	E-MAIL ADDRESS: jerry.noyola@greyling.com	

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : National Union Fire Ins. Co.	19445
INSURER B : Allied World Assurance Company (U.S.)	19489
INSURER C : New Hampshire Ins. Co.	23841
INSURER D : Lloyds of London	085202
INSURER E :	
INSURER F :	

INSURED
Kimley-Horn and Associates, Inc.
421 Fayetteville Street, Suite 600
Raleigh, NC 27601

COVERAGES **CERTIFICATE NUMBER: 21-22** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE X OCCUR X Contractual Liab GEN'L AGGREGATE LIMIT APPLIES PER: POLICY X PRO-JECT X LOC OTHER:			GL5268169	04/01/2021	04/01/2022	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG $	$1,000,000 $500,000 $25,000 $1,000,000 $2,000,000 $2,000,000 $
A	AUTOMOBILE LIABILITY X ANY AUTO OWNED AUTOS ONLY / SCHEDULED AUTOS X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY			CA4489663	04/01/2021	04/01/2022	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) $	$2,000,000 $ $ $ $
B	X UMBRELLA LIAB X OCCUR X EXCESS LIAB CLAIMS-MADE DED X RETENTION $10,000			03127930	04/01/2021	04/01/2022	EACH OCCURRENCE AGGREGATE $	$5,000,000 $5,000,000 $
C A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? Y / N: N (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N / A		WC015893685 (AOS) WC015893686 (CA)	04/01/2021 04/01/2021	04/01/2022 04/01/2022	X PER STATUTE / OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	 $1,000,000 $1,000,000 $1,000,000
D	Professional Liab			B0146LDUSA2104949	04/01/2021	04/01/2022	Per Claim $2,000,000 Aggregate $2,000,000	

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Re: Agrmt 027-20; Continuing Services Agreement for Civil Engineering; Gary Ratay.
The City of Plantation is included as additional insured with respect to General and Automobile Liability when required by written contract. General Liability, Automobile Liability and Workers Compensation policies
include a waiver of subrogation in favor of the additional insureds where permissible by state law and when required by written contract. 30-day Notice of Cancellation. 10-day notice of cancellation for non-payment.

CERTIFICATE HOLDER

City of Plantation
400 NW 73rd Avenue
Planation, FL 33317

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation's Gateway Development District.

Summary:

Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation's Gateway Development District.

ATTACHMENTS:

Description	Upload Date	Type
Bill Lists: Gateway Cover & Week 1	8/18/2021	Cover Memo
Bill List: Gateway Week 2	8/18/2021	Cover Memo

A MOTION TO RECEIVE AND FILE THE EXPENDITURES AND APPROPRIATIONS
REFLECTED IN THE WEEKLY EXPENDITURE REPORT
FOR THE PERIOD AUGUST 06, 2021 THROUGH AUGUST 18, 2021
THE PLANTATION GATEWAY DEVELOPMENT DISTRICT

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE PLANTATION GATEWAY DEVELOPMENT DISTRICT, that:

The expenditures reflected on the attached weekly Expenditure Reports from the Plantation Gateway Development District's funds are herewith reviewed and accepted. The planned and actual appropriations and expenditure shown in said reports are hereby accepted and shall be funded from existing revenue sources. For those planned and actual appropriations and expenditures that exceed the total prior approved budget amount at the fund level, as amended, the appropriate fund's budget is hereby increased by that amount necessary to accommodate the planned and actual expenditure and appropriations for the fund as listed in the attached reports. A copy of the said weekly reports will be filed with the City Clerk of the City of Plantation.

REVIEWED AND ACCEPTED BY THE CITY COUNCIL SITTING AS THE BOARD OF DIRECTORS OF THE PLANTATION GATEWAY DEVELOPMENT DISTRICT THIS WEDNESDAY, AUGUST 25, 2021.

City of Plantation - Gateway Development District
Computer Check Register
Check Dates: August 6, 2021 to August 11, 2021

Check	Vendor	Checks Voided	Amount	Check Date
226924	BROWARD CO WATER & WASTEWATER SERVICES		$315.24	08/11/2021
			$315.24	

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation - Gateway Development District
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
BROWARD CO WATER & WASTEWATER SERVICES						
	08/11/2021	226924	Computer			
				$315.24	112-0000	Water/wastewater
				$315.24		

Computer Checks Total:	**$315.24**
Manual Checks Total:	**$0.00**
Credits Total:	**$0.00**
Report Total:	**$315.24**

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation - Gateway Development District
Check & Payment Register Fund Summary
Check Dates: August 6, 2021 to August 11, 2021

Fund	Fund Name	Computer Checks	Manual Checks	Credits	Total
112	Plantation Gateway Dev Dist	$315.24	$0.00	$0.00	$315.24
	Report Total:	**$315.24**	**$0.00**	**$0.00**	**$315.24**

City of Plantation - Gateway Development District
Computer Check Register
Check Dates: August 12, 2021 to August 18, 2021

Check	Vendor	Checks Voided	Amount	Check Date
227287	COAST PUMP & WATER TECHNOLOGIES		$476.84	08/18/2021
227233	PLANTATION UTILITIES		$865.67	08/18/2021
227223	WIRX INC		$347.49	08/18/2021
			$1,690.00	

Computer Check: Physical check sent to vendor.

Manual Check: Wire or ACH transfer affecting cash.

City of Plantation - Gateway Development District
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
COAST PUMP & WATER TECHNOLOGIES						
	08/18/2021	227287	Computer			
				$476.84	112-0000	R/M-Grounds
				$476.84		
PLANTATION UTILITIES						
	08/18/2021	227233	Computer			
				$414.85	112-0000	Water/wastewater
				$117.57	112-0000	Water/wastewater
				$64.30	112-0000	Water/wastewater
				$69.56	112-0000	Water/wastewater
				$199.39	112-0000	Water/wastewater
				$865.67		
WIRX INC						
	08/18/2021	227223	Computer			
				$347.49	112-0000	R/M-Grounds
				$347.49		

Computer Checks Total:	**$1,690.00**
Manual Checks Total:	**$0.00**
Credits Total:	**$0.00**
Report Total:	**$1,690.00**

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation - Gateway Development District
Check & Payment Register Fund Summary
Check Dates: August 12, 2021 to August 18, 2021

Fund	Fund Name	Computer Checks	Manual Checks	Credits	Total
112	Plantation Gateway Dev Dist	$1,690.00	$0.00	$0.00	$1,690.00
	Report Total:	**$1,690.00**	**$0.00**	**$0.00**	**$1,690.00**

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation.

Summary:

Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation.

ATTACHMENTS:

Description	Upload Date	Type
Bill List: General Cover & Week 1	8/18/2021	Cover Memo
Bill List: General Week 2	8/18/2021	Cover Memo

A MOTION TO RECEIVE AND FILE THE EXPENDITURES AND APPROPRIATIONS
REFLECTED IN THE WEEKLY EXPENDITURE REPORT
FOR THE PERIOD AUGUST 06, 2021 THROUGH AUGUST 18, 2021

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, that:

The expenditures reflected on the attached weekly Expenditure Reports from all City funds are herewith reviewed and accepted. The planned and actual appropriations and expenditure shown in said reports are hereby accepted and shall be funded from existing revenue sources. For those planned and actual appropriations and expenditures that exceed the total prior approved budget amount at the fund level, as amended, the appropriate fund's budget is hereby increased by that amount necessary to accommodate the planned and actual expenditure and appropriations for the fund as listed in the attached reports. A copy of the said weekly reports will be filed with the City Clerk of the City of Plantation.

REVIEWED AND ACCEPTED BY THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, THIS WEDNESDAY, AUGUST 25, 2021.

City of Plantation
Computer Check Register
Check Dates: August 6, 2021 to August 11, 2021

Check	Vendor	Amount	Check Date
226902	ACCESS	$310.00	08/11/2021
226903	ACUSHNET COMPANY	$162.63	08/11/2021
226905	ADVANCED ENVIRONMENTAL	$1,480.00	08/11/2021
226904	ADVANCED FIRE & SECURITY INC	$1,500.50	08/11/2021
226906	AIRGAS USA LLC	$669.98	08/11/2021
226907	ALEKS KOLEVA TENNIS SCHOOL	$3,276.00	08/11/2021
226999	ALEXANDER NUALART	$58.61	08/11/2021
226908	ALFA LAVAL INC	$26,249.33	08/11/2021
226909	ALLIED UNIVERSAL CORPORATION	$2,675.38	08/11/2021
226911	American Bankers Insurance Co. of Florida	$10,683.00	08/11/2021
226912	AMERICAN PLUMBING INC	$473.00	08/11/2021
226973	ANGELIKA KHALEEL	$369.23	08/11/2021
227037	Anthony Thomas	$412.48	08/11/2021
226913	ASSUREHIRE, INC.	$204.18	08/11/2021
226914	AUSTIN TUPLER TRUCKING INC	$1,719.11	08/11/2021
000049	BADGER METER INC	$68,501.76	08/11/2021
226915	BADGER METER INC	$5,442.20	08/11/2021
226916	BARNEY'S PUMPS INC	$4,428.00	08/11/2021
226917	BENNETT FIRE PRODUCTS CO INC	$53,447.40	08/11/2021
226918	BILL2PAY	$2,006.19	08/11/2021
226919	BOUND TREE MEDICAL LLC	$1,603.45	08/11/2021
226920	BRENNTAG MID-SOUTH INC	$791.60	08/11/2021
226923	BROWARD CO POLICE BENEVOLENT ASSOCIATION	$162.47	08/11/2021
226925	BROWARD CO WATER & WASTEWATER SERVICES	$741.52	08/11/2021
226922	BROWARD COLLEGE	$235.00	08/11/2021
226921	BROWARD COUNTY UMPIRES ASSOC INC	$400.00	08/11/2021
000797	BURKE CONSTRUCTION GROUP INC	$137,275.00	08/11/2021
226926	BURKHARD'S TRACTOR & EQUIPMENT INC	$713.84	08/11/2021
000798	C & W PIPELINE INC	$62,808.78	08/11/2021
226928	CALLAWAY GOLF SALES COMPANY	$225.48	08/11/2021
226929	CARTER & VERPLANCK, A DXP COMPANY	$14,730.00	08/11/2021

City of Plantation
Computer Check Register
Check Dates: August 6, 2021 to August 11, 2021

Check	Vendor	Amount	Check Date
226930	CHENEY BROTHERS INC	$3,470.13	08/11/2021
226931	CINTAS CORPORATION NO 017	$925.87	08/11/2021
226932	CITY OF FT LAUDERDALE	$3,401.04	08/11/2021
226933	COBOL VIDEO	$1,500.00	08/11/2021
226935	COMCAST	$245.79	08/11/2021
226936	COMCAST	$168.40	08/11/2021
226934	COMCAST BUSINESS COMMUNICATIONS LLC	$10,400.00	08/11/2021
226938	CONDO ELECTRIC INDUSTRIAL SUPPLY INC	$774.30	08/11/2021
226939	CONDO ELECTRIC MOTOR REPAIR CORP	$6,997.80	08/11/2021
226940	CORAL SPRINGS ANIMAL HOSPITAL	$518.52	08/11/2021
226941	CORE & MAIN LP	$1,200.29	08/11/2021
227026	CRAIG STALKER - PETTY CASH	$6.78	08/11/2021
226943	DIVE RESCUE INTERNATIONAL INC	$709.00	08/11/2021
226942	DON HILLMAN INC	$213.75	08/11/2021
226944	EASY PICKER GOLF PRODUCTS INC	$3,951.00	08/11/2021
226945	ECONOMY AUTO UPHOLSTERY	$75.00	08/11/2021
226946	EDJ SERVICE LLC	$24,607.94	08/11/2021
227017	EDWARD RYAN - PETTY CASH	$79.96	08/11/2021
227038	ELPEX/TIRESOLES OF BROWARD INC	$1,503.24	08/11/2021
226947	EMERGENCY MEDICAL PRODUCTS INC	$232.68	08/11/2021
226948	ENTERPRISE LEASING CO OF FLORIDA LLC	$5,364.00	08/11/2021
226949	E-Z GO, DIVISION OF TEXTRON INC	$406.78	08/11/2021
226950	FERGUSON ENTERPRISES INC	$847.00	08/11/2021
226952	FIRE STATION OUTFTITTERS LLC	$4,050.00	08/11/2021
226953	FLORAL PROMOTIONS INC	$48.50	08/11/2021
226954	FLORIDA POWER & LIGHT COMPANY	$12.98	08/11/2021
226955	FLORIDA SUPERIOR SAND INC	$765.04	08/11/2021
226982	FREIGHTLINER OF BROWARD	$546.90	08/11/2021
226956	GL DISTRIBUTORS INC	$999.00	08/11/2021
226957	GLOBAL GOLF SALES INC	$296.90	08/11/2021
226958	GLOBAL TRADING INC	$751.86	08/11/2021
226959	GOLF AGRONOMICS SUPPLY & HANDLING INC	$1,796.44	08/11/2021

City of Plantation
Computer Check Register
Check Dates: August 6, 2021 to August 11, 2021

Check	Vendor	Amount	Check Date
226961	GRAINGER	$228.72	08/11/2021
226962	GRAYBAR ELECTRIC CO	$3,707.80	08/11/2021
226964	GREEN THUMB LAWN & GARDEN	$429.12	08/11/2021
226963	GREENZKEEPER WHOLESALE SUPPLY CORP	$3,400.00	08/11/2021
227010	GUIDANT MANAGEMENT GROUP LLC	$7,997.35	08/11/2021
226965	HAZEN & SAWYER PC	$141,626.77	08/11/2021
227034	HECTOR TURF	$2,601.00	08/11/2021
226967	HOME DEPOT PRO	$1,846.14	08/11/2021
226966	HOWARD FERTILIZER & CHEMICAL CO INC	$1,963.50	08/11/2021
226969	IN UNISON SCHOOL APPAREL	$1,158.70	08/11/2021
000050	INFOR (US), LLC	$2,515.00	08/11/2021
226968	INTERSTATE SCREW CORP	$52.30	08/11/2021
226970	IRON MOUNTAIN	$611.76	08/11/2021
227022	JESSICA SHEAROUSE	$758.31	08/11/2021
226971	JOHNSON PLASTICS PLUS	$415.27	08/11/2021
226881	Joseph Gennaro	$2,315.00	08/06/2021
226972	K B VACUUM PUMP SOLUTIONS, LLC	$8,025.00	08/11/2021
226974	KONICA MINOLTA BUSINESS SOLUTIONS USA	$1,544.52	08/11/2021
226975	KOSMIQUE INTERNATIONAL LLC	$1,780.00	08/11/2021
226981	L & L DISTRIBUTORS INC	$101.63	08/11/2021
226976	LABORATORY CORPORATION OF AMERICA HOLDINGS	$177.75	08/11/2021
226979	LAW OFFICES OF RICHARD BELLIS PLLC	$1,880.00	08/11/2021
226980	LEO'S SPEEDOMETER INC	$100.00	08/11/2021
226983	LUKES HEAVY TRUCKS & EQUIPMENT	$1,405.59	08/11/2021
226991	M & H AUTOMOTIVE INC	$2,122.56	08/11/2021
226883	MAGGOLC INC	$24,365.94	08/06/2021
226987	MARLIN SOFTWARE LLC	$730.00	08/11/2021
226985	MARLOW INNOVATIONS INC	$400.00	08/11/2021
226951	Marsha Fertil	$412.48	08/11/2021
226977	MARY ANN LAMBIRO - PETTY CASH	$71.12	08/11/2021
226988	MASSEY YARDLEY DODGE CHRYSLER JEEP RAM	$370.06	08/11/2021
227036	MATTHEW THOMPSON	$144.00	08/11/2021

City of Plantation
Computer Check Register
Check Dates: August 6, 2021 to August 11, 2021

Check	Vendor	Amount	Check Date
226989	METROPOLITAN TRUCKING	$595.00	08/11/2021
226990	MGJ DISTRIBUTING INC	$47.49	08/11/2021
226910	Michael Ambrosio	$412.48	08/11/2021
226984	MICHAEL MANUEL	$412.48	08/11/2021
226992	MIDFLORIDA ARMORED	$2,982.00	08/11/2021
226994	MN8 FOXFIRE/LUMAWARE SAFETY	$620.31	08/11/2021
226995	MOTOROLA SOLUTIONS INC	$2,213.24	08/11/2021
226996	MSC INDUSTRIAL SUPPLY CO INC	$592.39	08/11/2021
226997	NAFECO	$22,220.24	08/11/2021
226998	NANCY K. NEIDICH, TRUSTEE	$692.31	08/11/2021
227000	NU-TURF, INC	$140.00	08/11/2021
226937	Occupational Health Centers of the Southwest	$240.00	08/11/2021
227002	ON-HOLD CONCEPTS INC	$85.00	08/11/2021
227003	O'REILLY AUTO PARTS	$1,383.78	08/11/2021
227004	PATRICA O'TOOLE	$412.48	08/11/2021
226960	PHILLIP GOODRICH	$133.00	08/11/2021
227007	POLYDYNE INC.	$15,121.90	08/11/2021
227008	PORT CONSOLIDATED INC	$1,670.36	08/11/2021
227009	PRIDE ENTERPRISES	$2,501.47	08/11/2021
226901	PRINTING CORPORATION OF THE AMERICAS INC.	$1,095.00	08/11/2021
227011	PSI TECHNOLOGIES INC	$372.00	08/11/2021
227012	PUMP STATION MAINTENANCE SERVICES LLC	$5,475.82	08/11/2021
227013	QUADMED, INC.	$3,646.15	08/11/2021
227014	RECHTIEN INTERNATIONAL TRUCKS INC	$1,510.00	08/11/2021
227015	REV RTC INC dba HALL-MARK RTC	$3,204.35	08/11/2021
227016	REXEL USA INC	$816.72	08/11/2021
227018	SAFETY PRODUCTS INC	$199.60	08/11/2021
227019	SAFETY-KLEEN SYSTEMS INC	$195.10	08/11/2021
227020	SAFEWASTE OF FLORIDA LLC	$128.75	08/11/2021
227021	SAWGRASS FORD INC	$220.93	08/11/2021
226927	SHARKIA BYNES	$238.15	08/11/2021
227023	SHERIFF OF BROWARD COUNTY	$1,520.42	08/11/2021

City of Plantation
Computer Check Register
Check Dates: August 6, 2021 to August 11, 2021

Check	Vendor	Amount	Check Date
227024	SMITHS MEDICAL ASD, INC	$595.00	08/11/2021
227025	SOUTH FLORIDA INSTITUTE ON AGING	$576.42	08/11/2021
227027	STAPLES ADVANTAGE	$2,245.34	08/11/2021
227028	STRYKER MEDICAL	$299.35	08/11/2021
227029	SUNRISE COLLISION INC	$834.30	08/11/2021
227030	SUPERSPORTS OF BROWARD COUNTY INC	$441.00	08/11/2021
227031	TAMPA BAY PSYCHOLOGY ASSOCIATES LLC	$3,600.00	08/11/2021
227032	TECH AIR INC	$20,551.30	08/11/2021
227033	TEMPACO INC	$9,240.00	08/11/2021
227035	Texas Underground Inc dba Underground Inc	$4,044.95	08/11/2021
227006	The Peterbilt Store South Florida LLC	$6,414.52	08/11/2021
227039	TMCAA, INC.	$778.22	08/11/2021
227040	TOM EVANS ENVIRONMENTAL INC	$54,550.00	08/11/2021
227041	TOTAL COMPLIANCE NETWORK	$174.00	08/11/2021
227005	TPH HOLDINGS LLC dba THE PARTS HOUSE	$343.90	08/11/2021
227042	TT&S PRINTING INC	$198.00	08/11/2021
227044	U.S. KIDS GOLF LLC	$127.15	08/11/2021
227045	VERIZON WIRELESS	$1,934.71	08/11/2021
227046	VERIZON WIRELESS	$77.82	08/11/2021
226993	VICTORIA MILLER	$344.82	08/11/2021
227047	WEX BANK	$1,528.26	08/11/2021
227048	WURTH USA INC	$23.69	08/11/2021
		$875,902.07	

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation
Manual Check Register
Posted Dates: August 6, 2021 to August 11, 2021

Payment	Vendor	Amount	Posting Date
CASH	CREDIT CARD REFUNDS- PARKS	$3,846.30	08/06/2021
W00000000000287920	UNITED HEALTHCARE	$213,172.32	08/11/2021
		$217,018.62	

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
ACCESS						
	08/11/2021	226902	Computer			
				$310.00	001-3900	R/M-Maintenance contract
				$310.00		
ACUSHNET COMPANY						
	08/11/2021	226903	Computer			
				$167.49	449-0000	Inventory-Pro Shop Merchandise
				($4.86)	449-0000	Inventory-Pro Shop Merchandise
				$162.63		
ADVANCED ENVIRONMENTAL						
	08/11/2021	226905	Computer			
				$180.00	440-0100	Chemical analysis
				$510.00	440-0100	Chemical analysis
				$510.00	440-0100	Chemical analysis
				$115.00	440-0100	Chemical analysis
				$35.00	440-0100	Chemical analysis
				$130.00	440-0200	Chemical analysis
				$1,480.00		
ADVANCED FIRE & SECURITY INC						
	08/11/2021	226904	Computer			
				$187.50	001-3900	R/M-Equipment
				$958.00	001-4300	R/M-Equipment
				$105.00	001-5500	R/M-Maintenance contract
				$250.00	449-4920	R/M-Equipment
				$1,500.50		

City of Plantation
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
AIRGAS USA LLC						
	08/11/2021	226906	Computer			
				$669.98	001-4400	Supplies-Medical
				$669.98		
ALEKS KOLEVA TENNIS SCHOOL						
	08/11/2021	226907	Computer			
				$3,276.00	001-7531	Outside instructors
				$3,276.00		
Garnishment						
	08/11/2021	226999	Computer			
				$58.61	880-0000	Accrued Emp Garnishment
				$58.61		
ALFA LAVAL INC						
	08/11/2021	226908	Computer			
				$733.91	440-0000	Equipment and furniture
				$25,515.42	440-0000	Equipment and furniture
				$26,249.33		
ALLIED UNIVERSAL CORPORATION						
	08/11/2021	226909	Computer			
				$2,675.38	440-0100	Supplies-Chemicals
				$2,675.38		

City of Plantation
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
American Bankers Insurance Co. of Florida						
	08/11/2021	226911	Computer			
				$954.00	001-8852	Liability/casualty insurance premiums
				$3,414.00	001-8852	Liability/casualty insurance premiums
				$600.00	001-8852	Liability/casualty insurance premiums
				$560.00	001-8852	Liability/casualty insurance premiums
				$1,794.00	001-8852	Liability/casualty insurance premiums
				$1,104.00	001-8852	Liability/casualty insurance premiums
				$1,185.00	001-8852	Liability/casualty insurance premiums
				$1,072.00	001-8852	Liability/casualty insurance premiums
				$10,683.00		
AMERICAN PLUMBING INC						
	08/11/2021	226912	Computer			
				$473.00	449-4924	R/M-Equipment
				$473.00		
Garnishment						
	08/11/2021	226973	Computer			
				$369.23	880-0000	Accrued Emp Garnishment
				$369.23		
Anthony Thomas						
	08/11/2021	227037	Computer			
				$144.00	001-7502	Food and shelter
				$268.48	001-7502	Transportation costs
				$412.48		

City of Plantation
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
ASSUREHIRE, INC.						
	08/11/2021	226913	Computer			
				$20.02	001-4300	Employment testing services
				$20.02	001-4400	Employment testing services
				$28.02	001-5500	Employment testing services
				$20.02	449-4922	Outside service fees
				$68.06	449-4923	Outside service fees
				$48.04	449-4924	Outside service fees
				$204.18		
AUSTIN TUPLER TRUCKING INC						
	08/11/2021	226914	Computer			
				$260.75	440-0100	R/M-Grounds
				$598.81	440-0100	R/M-Grounds
				$260.74	440-0200	R/M-Grounds
				$598.81	440-0200	R/M-Grounds
				$1,719.11		
BADGER METER INC						
	08/11/2021	000049	Computer			
				$68,501.76	406-0000	CIP-Advanced Meter Infrastructure
				$68,501.76		
BADGER METER INC						
	08/11/2021	226915	Computer			
				$106.40	440-0000	Inventory-Materials & Supplies
				$106.40	440-0000	Inventory-Materials & Supplies
				$106.40	440-0000	Inventory-Materials & Supplies
				$2,616.00	440-0100	R/M-Meters
				$2,507.00	440-0100	R/M-Meters

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$5,442.20		
BARNEY'S PUMPS INC						
	08/11/2021	226916	Computer			
				$4,428.00	440-0100	R/M-Equipment
				$4,428.00		
BENNETT FIRE PRODUCTS CO INC						
	08/11/2021	226917	Computer			
				$302.40	001-4300	Supplies-Uniforms/Protective gear
				$153.00	001-4300	Supplies-Uniforms/Protective gear
				$52,992.00	001-4300	Capital Outlay: Machinery and
				$53,447.40		
BILL2PAY						
	08/11/2021	226918	Computer			
				$1,003.10	440-0100	Misc contractual services
				$1,003.09	440-0200	Misc contractual services
				$2,006.19		
BOUND TREE MEDICAL LLC						
	08/11/2021	226919	Computer			
				$48.28	001-4400	Supplies-Medical
				$434.59	001-4400	Supplies-Medical
				$1,120.58	001-4400	Supplies-Medical
				$1,603.45		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
BRENNTAG MID-SOUTH INC						
	08/11/2021	226920	Computer			
				$791.60	440-0100	Supplies-Chemicals
				$791.60		
BROWARD CO POLICE BENEVOLENT ASSOCIATION						
	08/11/2021	226923	Computer			
				$162.47	880-0000	Accrued PBA Dues Pay
				$162.47		
BROWARD CO WATER & WASTEWATER SERVICES						
	08/11/2021	226925	Computer			
				$741.52	440-0200	Waste disposal
				$741.52		
BROWARD COLLEGE						
	08/11/2021	226922	Computer			
				$235.00	001-3900	Personnel Training-2nd dollar
				$235.00		
BROWARD COUNTY UMPIRES ASSOC INC						
	08/11/2021	226921	Computer			
				$140.00	001-7502	Supplies-Athletic programs
				$260.00	001-7502	Supplies-Athletic programs
				$400.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
BURKE CONSTRUCTION GROUP INC						
	08/11/2021	000797	Computer			
				$137,275.00	317-0000	Capital Outlay: Buildings
				$137,275.00		
BURKHARD'S TRACTOR & EQUIPMENT INC						
	08/11/2021	226926	Computer			
				$117.00	001-0000	Inventory-Garage
				$119.96	001-5500	R/M-Equipment
				$476.88	001-7501	R/M-Equipment
				$713.84		
C & W PIPELINE INC						
	08/11/2021	000798	Computer			
				$50,783.89	317-0000	Capital Outlay: Improvements
				$12,024.89	317-0000	Capital Outlay: Improvements
				$62,808.78		
CALLAWAY GOLF SALES COMPANY						
	08/11/2021	226928	Computer			
				$225.48	449-0000	Inventory-Pro Shop Merchandise
				$225.48		
CARTER & VERPLANCK, A DXP COMPANY						
	08/11/2021	226929	Computer			
				$14,730.00	440-0100	R/M-Equipment
				$14,730.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
CHENEY BROTHERS INC						
	08/11/2021	226930	Computer			
				$710.11	449-0000	Inventory-Groceries
				$934.73	449-0000	Inventory-Groceries
				$945.01	449-0000	Inventory-Groceries
				$445.30	449-4922	Supplies-Janitorial
				$395.09	449-4922	Supplies/Materials-Expendable
				$39.89	449-4922	Supplies-Janitorial
				$3,470.13		
CINTAS CORPORATION NO 017						
	08/11/2021	226931	Computer			
				$15.79	001-3900	Supplies-Uniforms/Protective gear
				$15.79	001-3900	Supplies-Uniforms/Protective gear
				$15.47	001-4300	R/M-Vehicles
				$15.25	440-0100	Waste disposal
				$205.77	440-0100	Supplies-Uniforms/Protective gear
				$64.99	440-0100	Supplies-Uniforms/Protective gear
				$64.99	440-0100	Supplies-Uniforms/Protective gear
				$15.25	440-0200	Waste disposal
				$205.77	440-0200	Supplies-Uniforms/Protective gear
				$124.61	440-0200	Supplies-Uniforms/Protective gear
				$124.61	440-0200	Supplies-Uniforms/Protective gear
				$57.58	449-4924	Rentals
				$925.87		

City of Plantation
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
CITY OF FT LAUDERDALE						
	08/11/2021	226932	Computer			
				$3,401.04	001-8852	Uninsured liability claims
				$3,401.04		
COBOL VIDEO						
	08/11/2021	226933	Computer			
				$1,500.00	001-3900	Consultants
				$1,500.00		
COMCAST						
	08/11/2021	226935	Computer			
				$245.79	449-4920	Communications
				$245.79		
COMCAST						
	08/11/2021	226936	Computer			
				$168.40	001-3900	Communications
				$168.40		
COMCAST BUSINESS COMMUNICATIONS LLC						
	08/11/2021	226934	Computer			
				$10,400.00	001-2300	Communications
				$10,400.00		
CONDO ELECTRIC INDUSTRIAL SUPPLY INC						
	08/11/2021	226938	Computer			
				$774.30	440-0200	R/M-Lift station-materials

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$774.30		
CONDO ELECTRIC MOTOR REPAIR CORP						
	08/11/2021	226939	Computer			
				$6,997.80	440-0100	R/M-Equipment
				$6,997.80		
CORAL SPRINGS ANIMAL HOSPITAL						
	08/11/2021	226940	Computer			
				$161.91	001-3900	Supplies/Maintenance-K-9 unit
				$356.61	001-3900	Supplies/Maintenance-K-9 unit
				$518.52		
CORE & MAIN LP						
	08/11/2021	226941	Computer			
				$397.00	440-0000	Inventory-Materials & Supplies
				$803.29	440-0200	R/M-Lift station-materials
				$1,200.29		
CRAIG STALKER - PETTY CASH						
	08/11/2021	227026	Computer			
				$6.78	001-3900	Supplies/Materials-Expendable
				$6.78		

City of Plantation
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
DIVE RESCUE INTERNATIONAL INC						
	08/11/2021	226943	Computer			
				$709.00	001-4300	R/M-Equipment
				$709.00		
DON HILLMAN INC						
	08/11/2021	226942	Computer			
				$213.75	001-6712	R/M-Equipment
				$213.75		
EASY PICKER GOLF PRODUCTS INC						
	08/11/2021	226944	Computer			
				$3,951.00	449-0000	CIP-Driving Range Renovation
				$3,951.00		
ECONOMY AUTO UPHOLSTERY						
	08/11/2021	226945	Computer			
				$75.00	001-4300	R/M-Vehicles
				$75.00		
EDJ SERVICE LLC						
	08/11/2021	226946	Computer			
				$24,607.94	001-7501	R/M-Maintenance contract
				$24,607.94		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
EDWARD RYAN - PETTY CASH						
	08/11/2021	227017	Computer			
				$79.96	001-3900	Supplies/Materials-Expendable
				$79.96		
ELPEX/TIRESOLES OF BROWARD INC						
	08/11/2021	227038	Computer			
				$414.52	001-0000	Inventory-Garage
				$504.72	001-0000	Inventory-Garage
				$584.00	001-3900	R/M-Tires
				$1,503.24		
EMERGENCY MEDICAL PRODUCTS INC						
	08/11/2021	226947	Computer			
				$232.68	001-4400	Supplies-Medical
				$232.68		
ENTERPRISE LEASING CO OF FLORIDA LLC						
	08/11/2021	226948	Computer			
				$894.00	118-0000	Special police account
				$894.00	118-0000	Special police account
				$894.00	118-0000	Special police account
				$894.00	118-0000	Special police account
				$894.00	118-0000	Special police account
				$894.00	118-0000	Special police account
				$5,364.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
E-Z GO, DIVISION OF TEXTRON INC						
	08/11/2021	226949	Computer			
				$385.53	449-4923	R/M-Equipment
				$21.25	449-4923	R/M-Equipment
				$406.78		
FERGUSON ENTERPRISES INC						
	08/11/2021	226950	Computer			
				$847.00	440-0100	R/M-Wells
				$847.00		
FIRE STATION OUTFTITTERS LLC						
	08/11/2021	226952	Computer			
				$4,050.00	001-4300	Tools/Under threshold furn/equip
				$4,050.00		
FLORAL PROMOTIONS INC						
	08/11/2021	226953	Computer			
				$48.50	001-2700	Employee Benefits
				$48.50		
FLORIDA POWER & LIGHT COMPANY						
	08/11/2021	226954	Computer			
				$12.98	001-6712	Electricity
				$12.98		

City of Plantation
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
FLORIDA SUPERIOR SAND INC						
	08/11/2021	226955	Computer			
				$765.04	449-4924	R/M-Grounds
				$765.04		
FREIGHTLINER OF BROWARD						
	08/11/2021	226982	Computer			
				$546.90	001-4300	R/M-Vehicles
				$546.90		
GL DISTRIBUTORS INC						
	08/11/2021	226956	Computer			
				$999.00	001-3900	Supplies-Uniforms/Protective gear
				$999.00		
GLOBAL GOLF SALES INC						
	08/11/2021	226957	Computer			
				$296.90	449-0000	Inventory-Pro Shop Merchandise
				$296.90		
GLOBAL TRADING INC						
	08/11/2021	226958	Computer			
				$751.86	001-4300	Supplies-Uniforms/Protective gear
				$751.86		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
GOLF AGRONOMICS SUPPLY & HANDLING INC						
	08/11/2021	226959	Computer			
				$1,796.44	449-4924	R/M-Grounds
				$1,796.44		
GRAINGER						
	08/11/2021	226961	Computer			
				$62.70	001-0000	Inventory-Garage
				$166.02	440-0100	Tools/Under threshold furn/equip
				$228.72		
GRAYBAR ELECTRIC CO						
	08/11/2021	226962	Computer			
				$1,853.90	440-0100	R/M-Structures
				$1,853.90	440-0200	R/M-Structures
				$3,707.80		
GREEN THUMB LAWN & GARDEN						
	08/11/2021	226964	Computer			
				$229.86	001-0000	Inventory-Garage
				$199.26	001-0000	Inventory-Garage
				$429.12		
GREENZKEEPER WHOLESALE SUPPLY CORP						
	08/11/2021	226963	Computer			
				$3,400.00	449-4924	Supplies-Chemicals
				$3,400.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
GUIDANT MANAGEMENT GROUP LLC						
	08/11/2021	227010	Computer			
				$1,426.55	449-4920	Outside service fees
				$440.27	449-4921	Outside service fees
				$1,642.70	449-4922	Outside service fees
				$440.27	449-4923	Outside service fees
				$4,047.56	449-4924	Outside service fees
				$7,997.35		
HAZEN & SAWYER PC						
	08/11/2021	226965	Computer			
				$36,177.75	440-0000	CIP-EWTP/CWTP Membrane
				$2,420.81	440-0100	Engineering
				$51,658.15	440-0100	Engineering
				$18,259.25	443-0000	CIP-EWTP/CWTP SCADA Upgrade
				$14,836.50	443-0000	CIP-EWTP General Syncro Unit &
				$18,274.31	444-0000	EWTP Chemical Feed Expansion
				$141,626.77		
HECTOR TURF						
	08/11/2021	227034	Computer			
				$985.84	449-4924	R/M-Equipment
				$1,159.21	449-4924	R/M-Equipment
				$455.95	449-4924	R/M-Equipment
				$2,601.00		

City of Plantation
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
HOME DEPOT PRO						
	08/11/2021	226967	Computer			
				$1,039.92	001-3900	Supplies-Janitorial
				$498.49	001-4300	Supplies-Janitorial
				$168.28	001-4400	Tools/Under threshold furn/equip
				$69.73	440-0100	Supplies/Materials-Expendable
				$69.72	440-0200	Supplies/Materials-Expendable
				$1,846.14		
HOWARD FERTILIZER & CHEMICAL CO INC						
	08/11/2021	226966	Computer			
				$1,963.50	449-4924	Supplies-Chemicals
				$1,963.50		
IN UNISON SCHOOL APPAREL						
	08/11/2021	226969	Computer			
				$70.00	001-3900	Supplies-Uniforms/Protective gear
				$236.25	001-3900	Supplies-Uniforms/Protective gear
				$147.50	001-3900	Supplies-Uniforms/Protective gear
				$252.00	001-3900	Supplies-Uniforms/Protective gear
				$157.50	001-3900	Supplies-Uniforms/Protective gear
				$29.95	001-3900	Supplies-Uniforms/Protective gear
				$118.00	001-3900	Supplies-Uniforms/Protective gear
				$147.50	001-3900	Supplies-Uniforms/Protective gear
				$1,158.70		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
INFOR (US), LLC						
	08/11/2021	000050	Computer			
				$2,515.00	406-0000	CIP-Advanced Meter Infrastructure
				$2,515.00		
INTERSTATE SCREW CORP						
	08/11/2021	226968	Computer			
				$52.30	440-0100	R/M-Hydrants
				$52.30		
IRON MOUNTAIN						
	08/11/2021	226970	Computer			
				$611.76	001-2300	Outside service fees
				$611.76		
Garnishment						
	08/11/2021	227022	Computer			
				$758.31	880-0000	Accrued Emp Garnishment
				$758.31		
JOHNSON PLASTICS PLUS						
	08/11/2021	226971	Computer			
				$415.27	001-4300	Tools/Under threshold furn/equip
				$415.27		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
Joseph Gennaro						
	08/06/2021	226881	Computer			
				$2,315.00	001-4300	Transportation costs
				$2,315.00		
K B VACUUM PUMP SOLUTIONS, LLC						
	08/11/2021	226972	Computer			
				$8,025.00	443-0000	CIP-Rehab Lift Stations
				$8,025.00		
KONICA MINOLTA BUSINESS SOLUTIONS USA						
	08/11/2021	226974	Computer			
				$375.74	001-1903	R/M-Maintenance contract
				$261.30	001-1903	R/M-Maintenance contract
				$452.12	001-2700	R/M-Maintenance contract
				$437.86	001-3505	R/M-Maintenance contract
				$17.50	001-3900	R/M-Maintenance contract
				$1,544.52		
KOSMIQUE INTERNATIONAL LLC						
	08/11/2021	226975	Computer			
				$1,780.00	001-7531	Outside instructors
				$1,780.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
L & L DISTRIBUTORS INC						
	08/11/2021	226981	Computer			
				$15.09	001-4300	R/M-Vehicles
				$86.54	001-4300	Supplies/Materials-Expendable
				$101.63		
LABORATORY CORPORATION OF AMERICA HOLDINGS						
	08/11/2021	226976	Computer			
				$59.25	001-3900	Employment testing services
				$19.75	001-4300	Employment testing services
				$19.75	001-5500	Employment testing services
				$19.75	001-7501	Employment testing services
				$39.50	001-7532	Employment testing services
				$19.75	127-4700	Employment testing services
				$177.75		
LAW OFFICES OF RICHARD BELLIS PLLC						
	08/11/2021	226979	Computer			
				$1,880.00	116-0000	Accounts Payable-various
				$1,880.00		
LEO'S SPEEDOMETER INC						
	08/11/2021	226980	Computer			
				$100.00	001-3900	R/M-Maintenance contract
				$100.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
LUKES HEAVY TRUCKS & EQUIPMENT						
	08/11/2021	226983	Computer			
				$518.25	001-5500	R/M-Vehicles
				$154.26	001-7501	R/M-Equipment
				$733.08	460-5200	R/M-Vehicles
				$1,405.59		
M & H AUTOMOTIVE INC						
	08/11/2021	226991	Computer			
				$882.94	001-0000	Inventory-Garage
				$10.20	001-0000	Inventory-Garage
				$327.69	001-0000	Inventory-Garage
				$41.40	001-0000	Inventory-Garage
				$575.94	001-3900	R/M-Vehicles
				$285.16	001-3900	R/M-Vehicles
				$142.58	001-3900	R/M-Vehicles
				$28.68	001-4300	R/M-Vehicles
				$13.09	001-5500	R/M-Fuel station
				$19.88	001-5500	R/M-Vehicles
				$117.63	001-7501	R/M-Equipment
				$11.32	001-7501	R/M-Equipment
				$11.77	001-7501	R/M-Equipment
				$81.68	440-0100	R/M-Vehicles
				$81.68	440-0200	R/M-Vehicles
				$2,631.64		
M & H AUTOMOTIVE INC						
	08/11/2021	869750	Credit			
				($390.84)	001-3900	R/M-Vehicles
				($390.84)		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
M & H AUTOMOTIVE INC						
	08/11/2021	869752	Credit			
				($18.00)	001-7501	R/M-Equipment
				($18.00)		
M & H AUTOMOTIVE INC						
	08/11/2021	869815	Credit			
				($100.24)	001-3900	R/M-Vehicles
				($100.24)		
MAGGOLC INC						
	08/06/2021	226883	Computer			
				$24,365.94	449-0000	CIP-Driving Range Renovation
				$24,365.94		
MARLIN SOFTWARE LLC						
	08/11/2021	226987	Computer			
				$730.00	001-4300	R/M-Maintenance contract
				$730.00		
MARLOW INNOVATIONS INC						
	08/11/2021	226985	Computer			
				$400.00	001-3900	Outside service fees
				$400.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
Marsha Fertil						
	08/11/2021	226951	Computer			
				$144.00	001-7502	Food and shelter
				$268.48	001-7502	Transportation costs
				$412.48		
MARY ANN LAMBIRO - PETTY CASH						
	08/11/2021	226977	Computer			
				$71.12	440-0100	Transportation costs
				$71.12		
MASSEY YARDLEY DODGE CHRYSLER JEEP RAM						
	08/11/2021	226988	Computer			
				$47.08	001-0000	Inventory-Garage
				$60.08	001-0000	Inventory-Garage
				$154.00	001-0000	Inventory-Garage
				$74.47	001-3900	R/M-Vehicles
				$22.11	001-3900	R/M-Vehicles
				$12.32	001-3900	R/M-Vehicles
				$370.06		
MATTHEW THOMPSON						
	08/11/2021	227036	Computer			
				$144.00	001-7501	Food and shelter
				$144.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
METROPOLITAN TRUCKING						
	08/11/2021	226989	Computer			
				$297.50	440-0100	Memberships/Schools
				$297.50	440-0200	Memberships/Schools
				$595.00		
MGJ DISTRIBUTING INC						
	08/11/2021	226990	Computer			
				$47.49	449-0000	Inventory-Groceries
				$47.49		
Michael Ambrosio						
	08/11/2021	226910	Computer			
				$144.00	001-7501	Food and shelter
				$268.48	001-7501	Transportation costs
				$412.48		
MICHAEL MANUEL						
	08/11/2021	226984	Computer			
				$144.00	001-7502	Food and shelter
				$268.48	001-7502	Transportation costs
				$412.48		
MIDFLORIDA ARMORED						
	08/11/2021	226992	Computer			
				$2,982.00	001-1903	Outside service fees
				$2,982.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
MN8 FOXFIRE/LUMAWARE SAFETY						
	08/11/2021	226994	Computer			
				$620.31	001-4300	Supplies/Materials-Expendable
				$620.31		
MOTOROLA SOLUTIONS INC						
	08/11/2021	226995	Computer			
				$144.00	001-3900	R/M-Maintenance contract
				$2,069.24	001-4300	R/M-Maintenance contract
				$2,213.24		
MSC INDUSTRIAL SUPPLY CO INC						
	08/11/2021	226996	Computer			
				$320.56	440-0200	R/M-Equipment
				$271.83	440-0200	R/M-Lift station-materials
				$592.39		
NAFECO						
	08/11/2021	226997	Computer			
				$22,220.24	001-4400	Supplies-Uniforms/Protective gear
				$22,220.24		
Garnishment						
	08/11/2021	226998	Computer			
				$692.31	880-0000	Accrued Emp Garnishment
				$692.31		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
NU-TURF, INC						
	08/11/2021	227000	Computer			
				$151.00	440-0100	R/M-Grounds
				$151.00		
NU-TURF, INC						
	08/11/2021	57648	Credit			
				($11.00)	440-0100	R/M-Grounds
				($11.00)		
Occupational Health Centers of the Southwest						
	08/11/2021	226937	Computer			
				$240.00	001-3900	Employment testing services
				$240.00		
ON-HOLD CONCEPTS INC						
	08/11/2021	227002	Computer			
				$42.50	440-0100	Communications
				$42.50	440-0200	Communications
				$85.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
O'REILLY AUTO PARTS						
	08/11/2021	227003	Computer			
				$112.67	001-0000	Inventory-Garage
				$53.46	001-0000	Inventory-Garage
				$8.39	001-0000	Inventory-Garage
				$145.01	001-0000	Inventory-Garage
				$40.32	001-0000	Inventory-Garage
				$69.22	001-0000	Inventory-Garage
				$715.38	001-0000	Inventory-Garage
				$106.63	001-3900	R/M-Vehicles
				$154.30	001-5500	R/M-Vehicles
				$21.04	001-5500	R/M-Vehicles
				$22.72	440-0100	R/M-Vehicles
				$1,449.14		
O'REILLY AUTO PARTS						
	08/11/2021	6316-142054	Credit			
				($16.78)	001-0000	Inventory-Garage
				($16.78)		
O'REILLY AUTO PARTS						
	08/11/2021	6316-142055	Credit			
				($65.36)	001-5500	R/M-Vehicles
				($65.36)		
PATRICA O'TOOLE						
	08/11/2021	227004	Computer			
				$144.00	001-7501	Food and shelter
				$268.48	001-7501	Transportation costs
				$412.48		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
PHILLIP GOODRICH						
	08/11/2021	226960	Computer			
				$133.00	001-7502	Food and shelter
				$133.00		
POLYDYNE INC.						
	08/11/2021	227007	Computer			
				$15,121.90	440-0200	Supplies-Chemicals
				$15,121.90		
PORT CONSOLIDATED INC						
	08/11/2021	227008	Computer			
				$214.50	001-4300	R/M-Vehicles
				$1,455.86	449-4924	R/M-Equipment
				$1,670.36		
PRIDE ENTERPRISES						
	08/11/2021	227009	Computer			
				$2,501.47	001-4300	Tools/Under threshold furn/equip
				$2,501.47		
PRINTING CORPORATION OF THE AMERICAS INC.						
	08/11/2021	226901	Computer			
				$1,095.00	001-0000	Suspense
				$1,095.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
PSI TECHNOLOGIES INC						
	08/11/2021	227011	Computer			
				$372.00	440-0200	R/M-Lift station-materials
				$372.00		
PUMP STATION MAINTENANCE SERVICES LLC						
	08/11/2021	227012	Computer			
				$135.00	440-0200	R/M-Lift station-labor
				$874.39	443-0000	CIP-Lift Station Telemetry
				$801.79	443-0000	CIP-Lift Station Telemetry
				$45.00	443-0000	CIP-Lift Station Telemetry
				$406.36	443-0000	CIP-Lift Station Telemetry
				$1,365.36	443-0000	CIP-Lift Station Telemetry
				$700.19	443-0000	CIP-Lift Station Telemetry
				$25.00	443-0000	CIP-Lift Station Telemetry
				$1,122.73	443-0000	CIP-Lift Station Telemetry
				$5,475.82		
QUADMED, INC.						
	08/11/2021	227013	Computer			
				$3,108.67	001-4400	Supplies-Medical
				$537.48	001-4400	Supplies-Medical
				$3,646.15		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
RECHTIEN INTERNATIONAL TRUCKS INC						
	08/11/2021	227014	Computer			
				$56.04	001-4300	R/M-Vehicles
				$1,388.83	001-4300	R/M-Vehicles
				$65.13	001-4300	R/M-Vehicles
				$1,510.00		
REV RTC INC dba HALL-MARK RTC						
	08/11/2021	227015	Computer			
				$33.30	001-4300	R/M-Vehicles
				$1,286.58	001-4300	R/M-Vehicles
				$551.22	001-4300	R/M-Vehicles
				$1,068.06	001-4300	R/M-Vehicles
				$93.53	001-4300	R/M-Vehicles
				$171.66	001-4400	R/M-Vehicles
				$3,204.35		
REXEL USA INC						
	08/11/2021	227016	Computer			
				$816.72	440-0200	R/M-Equipment
				$816.72		
SAFETY PRODUCTS INC						
	08/11/2021	227018	Computer			
				$199.60	001-0000	Inventory-Garage
				$199.60		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
SAFETY-KLEEN SYSTEMS INC						
	08/11/2021	227019	Computer			
				$195.10	001-4300	R/M-Vehicles
				$195.10		
SAFEWASTE OF FLORIDA LLC						
	08/11/2021	227020	Computer			
				$25.75	001-4400	Supplies-Medical
				$25.75	001-4400	Supplies-Medical
				$25.75	001-4400	Supplies-Medical
				$25.75	001-4400	Supplies-Medical
				$25.75	001-4400	Supplies-Medical
				$128.75		
SAWGRASS FORD INC						
	08/11/2021	227021	Computer			
				$106.61	001-3900	R/M-Vehicles
				$244.80	001-5500	R/M-Vehicles
				$22.46	440-0100	R/M-Vehicles
				$22.46	440-0200	R/M-Vehicles
				$396.33		
SAWGRASS FORD INC						
	08/11/2021	CM534873	Credit			
				($105.40)	001-3900	R/M-Vehicles
				($105.40)		
SAWGRASS FORD INC						
	08/11/2021	CM538081	Credit			
				($70.00)	001-5500	R/M-Vehicles
				($70.00)		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
SAWGRASS FORD INC						
	08/11/2021	CM541640	Credit			
				($244.80)	001-5500	R/M-Vehicles
				($244.80)		
SAWGRASS FORD INC						
	08/11/2021	CM543902	Credit			
				($244.80)	001-5500	R/M-Vehicles
				($244.80)		
Garnishment						
	08/11/2021	226927	Computer			
				$238.15	880-0000	Accrued Emp Garnishment
				$238.15		
SHERIFF OF BROWARD COUNTY						
	08/11/2021	227023	Computer			
				$1,520.42	001-4300	Supplies-Uniforms/Protective gear
				$1,520.42		
SMITHS MEDICAL ASD, INC						
	08/11/2021	227024	Computer			
				$595.00	001-4300	R/M-Equipment
				$595.00		
SOUTH FLORIDA INSTITUTE ON AGING						
	08/11/2021	227025	Computer			
				$576.42	115-6600	Public services

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$576.42		
STAPLES ADVANTAGE						
	08/11/2021	227027	Computer			
				$231.61	001-1903	Supplies-Office
				$7.72	001-1903	Supplies/Materials-Expendable
				$1.23	001-1903	Supplies-Office
				$327.59	001-2700	Tools/Under threshold furn/equip
				$50.85	001-3505	Supplies-Office
				$29.99	001-3505	Supplies-Office
				$16.34	001-4300	Supplies-Office
				$22.29	001-4300	Supplies-Office
				$27.96	001-4300	Supplies-Office
				$1,117.25	001-4300	Tools/Under threshold furn/equip
				$147.78	127-4700	Supplies-Office
				$63.66	440-0100	Supplies-Office
				$122.74	440-0100	Tools/Under threshold furn/equip
				$6.99	440-0100	Supplies-Office
				$34.11	440-0100	Supplies/Materials-Expendable
				$5.96	440-0100	Supplies/Materials-Expendable
				$8.76	440-0100	Supplies-Janitorial
				$6.98	440-0200	Supplies-Office
				$34.12	440-0200	Supplies/Materials-Expendable
				$6.70	440-0200	Tools/Under threshold furn/equip
				$21.36	440-0200	Supplies/Materials-Expendable
				$5.96	440-0200	Supplies/Materials-Expendable
				$8.76	440-0200	Supplies-Janitorial
				$2,306.71		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
STAPLES ADVANTAGE						
	08/11/2021	3479503802	Credit			
				($74.14)	001-1903	Supplies-Office
				($74.14)		
STAPLES ADVANTAGE						
	08/11/2021	3482991293	Credit			
				($61.37)	440-0100	Tools/Under threshold furn/equip
				($61.37)		
STRYKER MEDICAL						
	08/11/2021	227028	Computer			
				$299.35	001-4400	Supplies-Medical
				$299.35		
SUNRISE COLLISION INC						
	08/11/2021	227029	Computer			
				$834.30	127-4700	R/M-Vehicles
				$834.30		
SUPERSPORTS OF BROWARD COUNTY INC						
	08/11/2021	227030	Computer			
				$441.00	001-7502	Supplies-Athletic programs
				$441.00		
TAMPA BAY PSYCHOLOGY ASSOCIATES LLC						
	08/11/2021	227031	Computer			
				$3,600.00	001-3900	Employment testing services

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$3,600.00		
TECH AIR INC						
	08/11/2021	227032	Computer			
				$15,115.17	440-0000	Equipment and furniture
				$5,436.13	440-0200	R/M-Equipment
				$20,551.30		
TEMPACO INC						
	08/11/2021	227033	Computer			
				$9,240.00	440-0200	R/M-Equipment
				$9,240.00		
Texas Underground Inc dba Underground Inc						
	08/11/2021	227035	Computer			
				$2,022.48	440-0100	R/M-Vehicles
				$2,022.47	440-0200	R/M-Vehicles
				$4,044.95		
The Peterbilt Store South Florida LLC						
	08/11/2021	227006	Computer			
				$2,622.56	001-4300	R/M-Vehicles
				$3,791.96	440-0100	R/M-Vehicles
				$6,414.52		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
TMCAA, INC.						
	08/11/2021	227039	Computer			
				$778.22	001-3900	R/M-Vehicles
				$778.22		
TOM EVANS ENVIRONMENTAL INC						
	08/11/2021	227040	Computer			
				$54,550.00	440-0000	CIP-CWTP Transfer Pumps
				$54,550.00		
TOTAL COMPLIANCE NETWORK						
	08/11/2021	227041	Computer			
				$87.00	449-4922	Outside service fees
				$58.00	449-4923	Outside service fees
				$29.00	449-4924	Outside service fees
				$174.00		
TPH HOLDINGS LLC dba THE PARTS HOUSE						
	08/11/2021	227005	Computer			
				$113.40	001-0000	Inventory-Garage
				$80.04	001-0000	Inventory-Garage
				$150.46	001-3900	R/M-Vehicles
				$343.90		
TT&S PRINTING INC						
	08/11/2021	227042	Computer			
				$198.00	001-3900	Printing and binding

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$198.00		
U.S. KIDS GOLF LLC						
	08/11/2021	227044	Computer			
				$127.15	449-0000	Inventory-Pro Shop Merchandise
				$127.15		
VERIZON WIRELESS						
	08/11/2021	227045	Computer			
				$1,934.71	001-3900	Communications
				$1,934.71		
VERIZON WIRELESS						
	08/11/2021	227046	Computer			
				$77.82	001-2100	Communications
				$77.82		
Garnishment						
	08/11/2021	226993	Computer			
				$344.82	880-0000	Accrued Emp Garnishment
				$344.82		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
WEX BANK						
	08/11/2021	227047	Computer			
				$57.11	001-4300	Transportation costs
				$65.60	001-5500	Supplies-Fuel
				$65.13	001-5500	Supplies-Fuel
				$64.47	001-5500	Supplies-Fuel
				$63.11	001-5500	Supplies-Fuel
				$62.98	001-5500	Supplies-Fuel
				$30.31	001-5500	Supplies-Fuel
				$58.13	001-5500	Supplies-Fuel
				$62.98	001-5500	Supplies-Fuel
				$65.07	001-5500	Supplies-Fuel
				$62.80	001-5500	Supplies-Fuel
				$59.11	001-5500	Supplies-Fuel
				$67.40	001-5500	Supplies-Fuel
				$66.45	001-5500	Supplies-Fuel
				$55.13	001-5500	Supplies-Fuel
				$64.69	001-5500	Supplies-Fuel
				$65.73	001-5500	Supplies-Fuel
				$0.07	001-5500	Supplies-Fuel
				$57.11	001-5500	Supplies-Fuel
				$65.51	001-5500	Supplies-Fuel
				$61.55	001-5500	Supplies-Fuel
				$26.42	001-5500	Supplies-Fuel
				$57.29	001-5500	Supplies-Fuel
				$29.61	001-5500	Supplies-Fuel
				$58.77	001-5500	Supplies-Fuel
				$60.75	001-5500	Supplies-Fuel
				$60.89	001-5500	Supplies-Fuel
				$69.37	001-5500	Supplies-Fuel
				$1,583.54		

City of Plantation
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
WEX BANK						
	08/11/2021	73122637	Credit			
				($95.45)	001-0000	Misc-Other Misc revenue-Other
				($95.45)		
WURTH USA INC						
	08/11/2021	227048	Computer			
				$101.00	001-4300	R/M-Equipment
				$60.60	001-4300	R/M-Vehicles
				$161.60		
WURTH USA INC						
	08/11/2021	50388741	Credit			
				($137.91)	001-4300	Tools/Under threshold furn/equip
				($137.91)		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
CREDIT CARD REFUNDS- PARKS						
	08/06/2021	CASH	Manual			
				$150.00	001-0000	Refunds-Rec Trac System
				$300.00	001-0000	Refunds-Rec Trac System
				$50.00	001-0000	Refunds-Rec Trac System
				$300.00	001-0000	Refunds-Rec Trac System
				$89.00	001-0000	Refunds-Rec Trac System
				$131.00	001-0000	Refunds-Rec Trac System
				$300.00	001-0000	Refunds-Rec Trac System
				$175.00	001-0000	Refunds-Rec Trac System
				$101.65	001-0000	Refunds-Rec Trac System
				$50.00	001-0000	Refunds-Rec Trac System
				$300.00	001-0000	Refunds-Rec Trac System
				$528.00	001-0000	Refunds-Rec Trac System
				$300.00	001-0000	Refunds-Rec Trac System
				$150.00	001-0000	Refunds-Rec Trac System
				$120.00	001-0000	Refunds-Rec Trac System
				$100.00	001-0000	Refunds-Rec Trac System
				$300.00	001-0000	Refunds-Rec Trac System
				$81.65	001-0000	Refunds-Rec Trac System
				$100.00	001-0000	Refunds-Rec Trac System
				$100.00	001-0000	Refunds-Rec Trac System
				$120.00	001-0000	Refunds-Rec Trac System
				$3,846.30		
UNITED HEALTHCARE						
	08/11/2021	W00000000000287920	Manual			
				$10,691.10	001-5300	Allocation Acct-Dental Claims
				$202,481.22	001-5300	Allocation Acct-Medical Claims
				$213,172.32		

Computer Checks Total:	**$876,917.47**
Manual Checks Total:	**$217,018.62**
Credits:	**($1,636.09)**
Report Total:	**$1,092,300.00**

Computer Check: Physical check sent to vendor.

Manual Check: Wire or ACH transfer affecting cash.

City of Plantation
Check & Payment Register Fund Summary
Check Dates: August 6, 2021 to August 11, 2021

Fund	Fund Name	Computer Checks	Manual Checks	Credits	Total
001	General Fund	$198,630.96	$217,018.62	($1,563.72)	$414,085.86
115	Community Dev Block Grant	$576.42	$0.00	$0.00	$576.42
116	State Forfeitures	$1,880.00	$0.00	$0.00	$1,880.00
118	Federal Forfeitures	$5,364.00	$0.00	$0.00	$5,364.00
127	Building	$1,001.83	$0.00	$0.00	$1,001.83
317	2017 Ad Val Bond Construction	$200,083.78	$0.00	$0.00	$200,083.78
406	Series 2020 Utility Syst Note	$71,016.76	$0.00	$0.00	$71,016.76
440	Utility Operations	$275,901.68	$0.00	($72.37)	$275,829.31
443	Utility Repair & Replacement	$46,461.57	$0.00	$0.00	$46,461.57
444	Utility Water Capacity	$18,274.31	$0.00	$0.00	$18,274.31
449	Plantation Preserve	$54,369.18	$0.00	$0.00	$54,369.18
460	Stormwater	$733.08	$0.00	$0.00	$733.08
880	Pooled Cash & Investments	$2,623.90	$0.00	$0.00	$2,623.90
	Report Total:	**$876,917.47**	**$217,018.62**	**($1,636.09)**	**$1,092,300.00**

City of Plantation
Computer Check Register
Check Dates: August 12, 2021 to August 18, 2021

Check	Vendor	Amount	Check Date
227184	211 BROWARD	$1,250.00	08/18/2021
227139	A & J EQUIPMENT SERVICES	$850.00	08/18/2021
227142	A. M. BEST COMPANY INC	$205.25	08/18/2021
227136	A1 VACUUMS & SEWING	$259.24	08/18/2021
227135	ABC SUPPLY CO	$530.00	08/18/2021
227137	ACUSHNET COMPANY	$623.53	08/18/2021
227212	Adolf Kiefer LLC dba The Lifeguard Store	$492.00	08/18/2021
227138	ADVANCED ENVIRONMENTAL	$240.00	08/18/2021
227140	ALEKS KOLEVA TENNIS SCHOOL	$3,276.00	08/18/2021
227141	AMAZON CAPITAL SERVICES, INC	$1,025.56	08/18/2021
227147	American Express Travel Related Svcs Co Inc	$29.00	08/18/2021
227145	AMERICAN HEART ASSOCIATION INC	$578.00	08/18/2021
227143	AMERICAN PLUMBING INC	$863.95	08/18/2021
227144	AMERIGAS PROPANE LP	$388.75	08/18/2021
227146	AMES ENTERPRISES	$7.00	08/18/2021
227148	ANIMAL RANGERS INC	$300.00	08/18/2021
227242	ANN S. REEMER	$50.00	08/18/2021
227189	Aston Bright	$120.00	08/18/2021
227150	AT&T SOUTHEAST, AT&T GEORGIA	$52.80	08/18/2021
227151	AT&T SOUTHEAST, AT&T GEORGIA	$89.55	08/18/2021
227149	ATLANTIC RADIO TELEPHONE INC	$1,075.40	08/18/2021
227152	AUSTIN TUPLER TRUCKING INC	$2,193.98	08/18/2021
227153	AVMED HEALTH PLANS	$377.57	08/18/2021
227154	AZ SOUTHEAST DISTRIBUTORS LLC	$53.97	08/18/2021
227155	BAKER & TAYLOR	$14.84	08/18/2021
227158	BOARD OF COUNTY COMMISSIONERS	$1,469.50	08/18/2021
227175	BOULEVARD TIRE CENTER	$55.00	08/18/2021
227159	BOUND TREE MEDICAL LLC	$2,238.33	08/18/2021
227161	BROWARD COLLEGE	$270.00	08/18/2021
227160	BROWARD NELSON FOUNTAIN SERVICE	$457.95	08/18/2021
000799	BURKE CONSTRUCTION GROUP INC	$205,987.64	08/18/2021

City of Plantation
Computer Check Register
Check Dates: August 12, 2021 to August 18, 2021

Check	Vendor	Amount	Check Date
227051	C & W PIPELINE INC	$9,337.18	08/13/2021
227162	CANAM GOLF VENTURES, LLC	$107.10	08/18/2021
227157	Capital One Trade Credit	$499.98	08/18/2021
227163	CHARD SNYDER & ASSOCIATES LLC	$669.80	08/18/2021
227164	CHENEY BROTHERS INC	$2,435.25	08/18/2021
227165	CINTAS CORPORATION NO 017	$2,644.58	08/18/2021
227166	COAST PUMP & WATER TECHNOLOGIES	$590.57	08/18/2021
227250	COLIN L. SCHULMAN	$50.00	08/18/2021
227167	COMCAST	$128.40	08/18/2021
227168	COMCAST	$126.90	08/18/2021
227169	COMCAST	$111.85	08/18/2021
227170	COMCAST	$401.70	08/18/2021
227176	CONSTANCE M. EARLE	$270.00	08/18/2021
227171	Cunningham Reporting Services Inc	$200.00	08/18/2021
227172	DELL FINANCIAL SERVICES LLC	$28,217.08	08/18/2021
227173	DEPARTMENT OF ENVIRONMENTAL PROTECTION	$50.00	08/18/2021
227174	DON HILLMAN INC	$2,563.36	08/18/2021
227177	EDJ TREE SERVICE LLC	$4,435.00	08/18/2021
227271	ELPEX/TIRESOLES OF BROWARD INC	$1,024.28	08/18/2021
227187	Evelyn Gabor	$96.00	08/18/2021
227180	EXPERT DIESEL	$1,776.00	08/18/2021
227251	FAY SCHWARTZ	$50.00	08/18/2021
227182	FERGUSON ENTERPRISES INC	$3,629.40	08/18/2021
227183	FIRECLEAN, INC	$2,071.25	08/18/2021
227185	FISHER SCIENTIFIC COMPANY LLC	$216.02	08/18/2021
227181	FLORIDA ASSOCIATION OF CITY CLERKS	$250.00	08/18/2021
227156	FLORIDA BLUE	$2,783.45	08/18/2021
227186	FLT GEOSYSTEMS	$324.48	08/18/2021
227190	Frankey St Fleur	$120.00	08/18/2021
227213	FREIGHTLINER OF BROWARD	$38.09	08/18/2021
227194	G PROULX LLC	$203.28	08/18/2021
227193	GOLF AGRONOMICS SUPPLY & HANDLING INC	$2,120.69	08/18/2021

City of Plantation
Computer Check Register
Check Dates: August 12, 2021 to August 18, 2021

Check	Vendor	Amount	Check Date
227195	GRAINGER	$27.12	08/18/2021
227197	GREEN THUMB LAWN & GARDEN	$186.51	08/18/2021
227196	GREENZKEEPER WHOLESALE SUPPLY CORP	$2,942.17	08/18/2021
227236	GUIDANT MANAGEMENT GROUP LLC	$10,000.00	08/18/2021
227278	HD SUPPLY FACILITIES MAINTENANCE LTD	$1,182.00	08/18/2021
227198	HEALTHCARE ENVIRONMENTAL SERVICES LLC	$66.47	08/18/2021
227267	HECTOR TURF	$1,357.77	08/18/2021
227199	HOME DEPOT PRO	$572.86	08/18/2021
227201	IDN-ARMSTRONG'S INC	$135.59	08/18/2021
227202	INGRAM LIBRARY SERVICES	$827.98	08/18/2021
227203	INTEGRITY GATES & ACCESS CONTROL CORP	$220.00	08/18/2021
227204	INTERSTATE SCREW CORP	$122.40	08/18/2021
227205	JAM LIGHTING DISTRIBUTORS INC	$1,255.80	08/18/2021
227188	Jay Jenkins	$210.00	08/18/2021
227206	KIDS IN DISTRESS INC	$625.00	08/18/2021
227207	KONICA MINOLTA BUSINESS SOLUTIONS USA	$5,896.94	08/18/2021
227208	KOSMIQUE INTERNATIONAL LLC	$1,400.00	08/18/2021
227210	LAVI INDUSTRIES INC	$238.00	08/18/2021
227192	LEANNE TRACEY GELB	$135.00	08/18/2021
227219	M & H AUTOMOTIVE INC	$349.10	08/18/2021
227214	MANAGED CARE CONCEPTS	$1,178.00	08/18/2021
227209	MARY ANN LAMBIRO - PETTY CASH	$71.12	08/18/2021
227215	MCKINSEY STEEL & SUPPLY OF FL INC	$50.00	08/18/2021
227216	MELROSE SUPPLY & SALES CORP	$218.61	08/18/2021
227218	MERGENT INC	$1,130.00	08/18/2021
227178	MICHAEL EMAMDIE	$3,582.47	08/18/2021
227220	MIDWEST TAPE, LLC	$16.75	08/18/2021
227221	MN8 FOXFIRE/LUMAWARE SAFETY	$895.33	08/18/2021
227222	MSC INDUSTRIAL SUPPLY CO INC	$107.67	08/18/2021
227225	NATIONAL TRAFFIC SIGNS INC.	$113.70	08/18/2021
227226	NEXAIR LLC	$214.50	08/18/2021
227227	NU-TURF, INC	$1,832.75	08/18/2021

City of Plantation
Computer Check Register
Check Dates: August 12, 2021 to August 18, 2021

Check	Vendor	Amount	Check Date
227228	OLD PLANTATION WATER CONTROL DISTRICT	$8,114.09	08/18/2021
227229	O'REILLY AUTO PARTS	$466.46	08/18/2021
227231	PEPSI BEVERAGES COMPANY	$253.33	08/18/2021
227234	PRECISION SMALL ENGINE CO INC	$1,694.40	08/18/2021
227235	PREFERRED IDENTITY PLAN	$175.00	08/18/2021
227211	PREFERRED LEGAL PLAN	$1,084.55	08/18/2021
227237	PROTOTYPE, INC	$112.50	08/18/2021
227238	PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY	$831.60	08/18/2021
227239	PUMP STATION MAINTENANCE SERVICES LLC	$51,103.71	08/18/2021
227240	QUADMED, INC.	$827.63	08/18/2021
227191	RAY GARCIA, JR./LINA GARCIA	$84.70	08/18/2021
227241	RECHTIEN INTERNATIONAL TRUCKS INC	$512.01	08/18/2021
227283	RESOLVE CORP	$331.76	08/18/2021
227244	REXEL USA INC	$686.77	08/18/2021
227217	RICHARD L MELVILLE JR	$537.00	08/18/2021
227245	ROTH LIGHTING	$330.00	08/18/2021
227246	ROTH LIGHTING	$1,174.00	08/18/2021
227243	RP RETURNS	$150.00	08/18/2021
227247	SAFETY PRODUCTS INC	$522.64	08/18/2021
227248	SAFETY-KLEEN SYSTEMS INC	$455.76	08/18/2021
227249	SAWGRASS FORD INC	$121.57	08/18/2021
227252	SHADY BIZ TINTING	$165.00	08/18/2021
227253	Sharp Marketing LLC dba Sharp Promo	$313.05	08/18/2021
227254	SHERWIN WILLIAMS COMPANY	$232.19	08/18/2021
227255	SITEONE LANDSCAPE SUPPLY LLC	$178.48	08/18/2021
227256	SOLITUDE LAKE MANAGEMENT LLC	$4,629.00	08/18/2021
227134	SOUTH FLORIDA COUNCIL	$321.00	08/18/2021
227257	SRT SUPPLY LLC	$2,636.07	08/18/2021
227258	STAPLES INC.	$9,366.31	08/18/2021
227259	STERLING WATER TECHNOLOGIES LLC	$2,022.51	08/18/2021
227260	STRYKER MEDICAL	$52.70	08/18/2021
227261	SUMMIT SECURITY ALARM	$285.00	08/18/2021

City of Plantation
Computer Check Register
Check Dates: August 12, 2021 to August 18, 2021

Check	Vendor	Amount	Check Date
227262	Sunshine State One Call of Florida Inc dba	$432.93	08/18/2021
227263	TAMPA RUBBER & GASKET CO INC	$67.50	08/18/2021
227264	TAYLOR MADE GOLF COMPANY INC	$895.96	08/18/2021
227265	TECH AIR INC	$237.50	08/18/2021
227266	TEN-8 FIRE EQUIPMENT	$10,148.74	08/18/2021
227200	TENACARVA MACHINERY CO LLC	$2,517.00	08/18/2021
227268	TGSV ENTERPRISES, INC.	$56,461.27	08/18/2021
227232	The Peterbilt Store South Florida LLC	$80.70	08/18/2021
227269	THOR GUARD INC	$625.00	08/18/2021
227270	TK ELEVATOR CORP	$1,509.64	08/18/2021
227272	T-MOBILE	$1,159.52	08/18/2021
227273	TPC WIRE & CABLE CORP	$2,697.59	08/18/2021
227230	TPH HOLDINGS LLC dba THE PARTS HOUSE	$290.77	08/18/2021
227274	TRAFFIC SUPPLIES & DISTRIBUTION LLC	$2,960.00	08/18/2021
227275	TURFHOUND, INC.	$24,292.78	08/18/2021
227277	UNITED LIGHTING SALES INC	$176.70	08/18/2021
000051	VANGUARD UTILITY SERVICE INC	$61,049.22	08/18/2021
227179	VERERIS	$135.61	08/18/2021
227279	VERIZON WIRELESS	$2,053.63	08/18/2021
227280	VERIZON WIRELESS	$45.48	08/18/2021
227281	VERIZON WIRELESS	$242.88	08/18/2021
227282	VERIZON WIRELESS	$1,382.01	08/18/2021
227284	WASTE MANAGEMENT INC OF FLORIDA	$328,707.06	08/18/2021
227285	WEEKLEY ASPHALT PAVING INC	$1,717.80	08/18/2021
227224	WIRX INC	$185.76	08/18/2021

City of Plantation
Computer Check Register
Check Dates: August 12, 2021 to August 18, 2021

Check	Vendor	Amount	Check Date
227286	WOMEN IN DISTRESS OF BROWARD COUNTY INC	$2,201.06	08/18/2021
		$922,173.01	

Computer Check: Physical check sent to vendor.

Manual Check: Wire or ACH transfer affecting cash.

City of Plantation
Manual Check Register
Posted Dates: August 12, 2021 to August 18, 2021

Payment	Vendor	Amount	Posting Date
W00000000000288166	AIG Retirement	$69,387.87	08/17/2021
00000000000288073	BOARD OF COUNTY COMMISSIONERS	$19.20	08/12/2021
00000000000288074	BOARD OF COUNTY COMMISSIONERS	$406.50	08/12/2021
00000000000288173	BOARD OF COUNTY COMMISSIONERS	$40.00	08/17/2021
W00000000000288162	Florida Department of Revenue Sales Tax	$16,827.94	08/16/2021
W00000000000288163	FLORIDA SDU	$6,709.24	08/16/2021
W00000000000288165	FRATERNAL ORDER OF POLICE LODGE 31	$3,245.00	08/17/2021
W00000000000288167	General Employees Pension Fund	$68,438.35	08/17/2021
W00000000000288075	GUIDANT MANAGEMENT GROUP LLC	$60,677.00	08/12/2021
W00000000000288171	Internal Revenue Service	$537,596.36	08/17/2021
W00000000000288164	METRO-BROWARD PROFESSIONAL FIRE	$2,402.56	08/17/2021
W00000000000288168	Police Pension Fund	$38,705.06	08/17/2021
00000000000288170	PORT CONSOLIDATED INC	$44,914.05	08/17/2021
W00000000000288169	UNITED HEALTHCARE	$422,329.16	08/17/2021
00000000000288172	WHH SOLUTIONS LLC	$7,995.42	08/17/2021
		$1,279,693.71	

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
211 BROWARD						
	08/18/2021	227184	Computer			
				$1,250.00	115-6600	Public services
				$1,250.00		
A & J EQUIPMENT SERVICES						
	08/18/2021	227139	Computer			
				$850.00	001-5500	R/M-Equipment
				$850.00		
A. M. BEST COMPANY INC						
	08/18/2021	227142	Computer			
				$205.25	001-7100	Capital Outlay: Books-reference
				$205.25		
A1 VACUUMS & SEWING						
	08/18/2021	227136	Computer			
				$131.45	001-6712	R/M-Equipment
				$102.80	001-6712	Tools/Under threshold furn/equip
				$24.99	001-6712	Supplies-Janitorial
				$259.24		
ABC SUPPLY CO						
	08/18/2021	227135	Computer			
				$530.00	001-4300	R/M-Structures
				$530.00		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
ACUSHNET COMPANY						
	08/18/2021	227137	Computer			
				$66.68	449-0000	Inventory-Pro Shop Merchandise
				($1.85)	449-0000	Inventory-Pro Shop Merchandise
				$575.56	449-0000	Inventory-Pro Shop Merchandise
				($16.86)	449-0000	Inventory-Pro Shop Merchandise
				$623.53		
Adolf Kiefer LLC dba The Lifeguard Store						
	08/18/2021	227212	Computer			
				$492.00	001-7532	R/M-Pools
				$492.00		
ADVANCED ENVIRONMENTAL						
	08/18/2021	227138	Computer			
				$45.00	440-0100	Chemical analysis
				$15.00	440-0100	Chemical analysis
				$180.00	440-0100	Chemical analysis
				$240.00		
ALEKS KOLEVA TENNIS SCHOOL						
	08/18/2021	227140	Computer			
				$3,276.00	001-7531	Outside instructors
				$3,276.00		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
AMAZON CAPITAL SERVICES, INC						
	08/18/2021	227141	Computer			
				$99.98	001-2700	Wellness program
				$41.42	001-2700	Wellness program
				$77.98	001-2700	Wellness program
				$695.76	001-2700	Wellness program
				$88.47	001-4300	Tools/Under threshold furn/equip
				$21.95	108-0000	Capital Outlay: Books-general
				$1,025.56		
American Express Travel Related Svcs Co Inc						
	08/18/2021	227147	Computer			
				$29.00	001-3900	Consultative services
				$29.00		
AMERICAN HEART ASSOCIATION INC						
	08/18/2021	227145	Computer			
				$238.00	001-7501	Memberships/Schools
				$340.00	001-7502	Memberships/Schools
				$578.00		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
AMERICAN PLUMBING INC						
	08/18/2021	227143	Computer			
				$54.45	001-3900	R/M-Structures
				$168.06	001-4300	R/M-Structures
				$38.70	001-4300	R/M-Structures
				$15.26	001-6711	Supplies/Materials-Expendable
				$575.82	001-7501	R/M-Structures
				$11.66	001-7532	R/M-Structures
				$863.95		
AMERIGAS PROPANE LP						
	08/18/2021	227144	Computer			
				$388.75	449-4922	Supplies-Fuel
				$388.75		
AMES ENTERPRISES						
	08/18/2021	227146	Computer			
				$7.00	001-7501	R/M-Equipment
				$7.00		
ANIMAL RANGERS INC						
	08/18/2021	227148	Computer			
				$300.00	113-1300	Debris removal
				$300.00		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
ANN S. REEMER						
	08/18/2021	227242	Computer			
				$50.00	001-0000	Service charge-PS-Ambulance Fees
				$50.00		
Aston Bright						
	08/18/2021	227189	Computer			
				$120.00	001-4300	Transportation costs
				$120.00		
AT&T SOUTHEAST, AT&T GEORGIA						
	08/18/2021	227150	Computer			
				$52.80	001-3900	Communications
				$52.80		
AT&T SOUTHEAST, AT&T GEORGIA						
	08/18/2021	227151	Computer			
				$89.55	001-3900	Communications
				$89.55		
ATLANTIC RADIO TELEPHONE INC						
	08/18/2021	227149	Computer			
				$113.20	001-1100	Communications
				$226.40	001-3900	Communications
				$283.00	001-4300	Communications
				$226.40	001-5500	Communications
				$113.20	440-0100	Communications
				$113.20	440-0200	Communications
				$1,075.40		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
AUSTIN TUPLER TRUCKING INC						
	08/18/2021	227152	Computer			
				$483.49	001-7533	R/M-Grounds
				$528.45	001-7533	R/M-Grounds
				$591.02	440-0100	R/M-Grounds
				$591.02	440-0200	R/M-Grounds
				$2,193.98		
AVMED HEALTH PLANS						
	08/18/2021	227153	Computer			
				$377.57	001-0000	Service charge-PS-Ambulance Fees
				$377.57		
AZ SOUTHEAST DISTRIBUTORS LLC						
	08/18/2021	227154	Computer			
				$53.97	449-0000	Inventory-Groceries
				$53.97		
BAKER & TAYLOR						
	08/18/2021	227155	Computer			
				$14.84	001-7100	Capital Outlay: Books-general
				$14.84		
BOARD OF COUNTY COMMISSIONERS						
	08/18/2021	227158	Computer			
				$1,469.50	113-1300	Debris removal

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$1,469.50		
BOARD OF COUNTY COMMISSIONERS						
	08/12/2021	00000000000288073	Manual			
				$19.20	001-1903	Advertising
				$19.20		
BOARD OF COUNTY COMMISSIONERS						
	08/12/2021	00000000000288074	Manual			
				$27.00	001-1903	Advertising
				$27.00	001-1903	Advertising
				$27.00	001-1903	Advertising
				$18.50	001-1903	Advertising
				$27.00	001-1903	Advertising
				$27.00	001-1903	Advertising
				$27.00	001-1903	Advertising
				$27.00	001-1903	Advertising
				$18.50	001-1903	Advertising
				$18.50	001-1903	Advertising
				$27.00	001-1903	Advertising
				$27.00	001-1903	Advertising
				$27.00	001-1903	Advertising
				$27.00	001-1903	Advertising
				$27.00	001-1903	Advertising
				$27.00	001-1903	Advertising

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$406.50		
BOARD OF COUNTY COMMISSIONERS						
	08/17/2021	00000000000288173	Manual			
				$10.00	001-1903	Advertising
				$10.00	001-1903	Advertising
				$10.00	001-1903	Advertising
				$10.00	114-0000	Minor home repair/weatherization
				$40.00		
BOULEVARD TIRE CENTER						
	08/18/2021	227175	Computer			
				$55.00	001-4300	R/M-Tires
				$55.00		
BOUND TREE MEDICAL LLC						
	08/18/2021	227159	Computer			
				$80.97	001-4400	Supplies-Medical
				$291.92	001-4400	Supplies-Medical
				$182.16	001-4400	Supplies-Medical
				$18.41	001-4400	Supplies-Medical
				$1,664.87	001-4400	Supplies-Medical
				$2,238.33		
BROWARD COLLEGE						
	08/18/2021	227161	Computer			
				$135.00	001-3900	Personnel Training-2nd dollar
				$135.00	001-3900	Personnel Training-2nd dollar
				$270.00		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
BROWARD NELSON FOUNTAIN SERVICE						
	08/18/2021	227160	Computer			
				$457.95	001-7532	Supplies-Chemicals
				$457.95		
BURKE CONSTRUCTION GROUP INC						
	08/18/2021	000799	Computer			
				$205,987.64	317-0000	Capital Outlay: Buildings
				$205,987.64		
C & W PIPELINE INC						
	08/13/2021	227051	Computer			
				$9,337.18	460-5200	R/M-Maintenance contract
				$9,337.18		
CANAM GOLF VENTURES, LLC						
	08/18/2021	227162	Computer			
				$107.10	449-0000	Commissions Payable - Canadian
				$107.10		
Capital One Trade Credit						
	08/18/2021	227157	Computer			
				$499.98	001-6711	Tools/Under threshold furn/equip
				$499.98		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
CHARD SNYDER & ASSOCIATES LLC						
	08/18/2021	227163	Computer			
				$292.30	001-5300	Allocation Acct-Medical Administrative
				$377.50	001-5300	Allocation Acct-Medical Administrative
				$669.80		
CHENEY BROTHERS INC						
	08/18/2021	227164	Computer			
				$993.47	449-0000	Inventory-Groceries
				$1,007.22	449-0000	Inventory-Groceries
				$249.23	449-4922	Supplies/Materials-Expendable
				$185.33	449-4922	Supplies-Janitorial
				$2,435.25		
CINTAS CORPORATION NO 017						
	08/18/2021	227165	Computer			
				$15.79	001-3900	Supplies-Uniforms/Protective gear
				$5.33	001-5500	Supplies/Materials-Expendable
				$5.33	001-5500	Supplies/Materials-Expendable
				$54.83	001-5500	Supplies-Uniforms/Protective gear
				$231.33	001-5500	Supplies-Uniforms/Protective gear
				$54.83	001-5500	Supplies-Uniforms/Protective gear
				$231.33	001-5500	Supplies-Uniforms/Protective gear
				$5.33	001-5900	Supplies/Materials-Expendable
				$92.77	001-5900	Supplies-Uniforms/Protective gear
				$5.33	001-5900	Supplies/Materials-Expendable
				$78.77	001-5900	Supplies-Uniforms/Protective gear
				$102.99	001-6711	Supplies-Uniforms/Protective gear
				$102.99	001-6711	Supplies-Uniforms/Protective gear
				$5.33	001-6711	Supplies/Materials-Expendable

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$5.33	001-6711	Supplies/Materials-Expendable
				$47.02	001-6712	Supplies-Uniforms/Protective gear
				$47.02	001-6712	Supplies-Uniforms/Protective gear
				$299.15	001-7501	Supplies-Uniforms/Protective gear
				$262.25	001-7501	Supplies-Uniforms/Protective gear
				$56.79	001-7502	Supplies-Uniforms/Protective gear
				$50.40	113-1300	Supplies-Uniforms/Protective gear
				$50.40	113-1300	Supplies-Uniforms/Protective gear
				$5.33	113-1300	Supplies/Materials-Expendable
				$5.33	113-1300	Supplies/Materials-Expendable
				$249.65	440-0100	Supplies-Uniforms/Protective gear
				$71.16	440-0100	Supplies/Materials-Expendable
				$249.65	440-0200	Supplies-Uniforms/Protective gear
				$124.61	440-0200	Supplies-Uniforms/Protective gear
				$69.03	449-4924	Rentals
				$5.33	460-5200	Supplies/Materials-Expendable
				$5.33	460-5200	Supplies/Materials-Expendable
				$24.26	460-5200	Supplies-Uniforms/Protective gear
				$24.26	460-5200	Supplies-Uniforms/Protective gear
				$2,644.58		
COAST PUMP & WATER TECHNOLOGIES						
	08/18/2021	227166	Computer			
				$441.49	001-5500	R/M-Grounds
				$149.08	001-5500	R/M-Grounds
				$590.57		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
COLIN L. SCHULMAN						
	08/18/2021	227250	Computer			
				$50.00	001-0000	Service charge-PS-Ambulance Fees
				$50.00		
COMCAST						
	08/18/2021	227167	Computer			
				$128.40	001-2300	Communications
				$128.40		
COMCAST						
	08/18/2021	227168	Computer			
				$42.30	001-3505	Communications
				$42.30	001-5100	Communications
				$42.30	127-4700	Communications
				$126.90		
COMCAST						
	08/18/2021	227169	Computer			
				$111.85	001-5300	Allocation Acct-Medical Onsite Clinic
				$111.85		
COMCAST						
	08/18/2021	227170	Computer			
				$401.70	001-7502	Communications
				$401.70		
CONSTANCE M. EARLE						
	08/18/2021	227176	Computer			
				$270.00	115-6600	Public services
				$270.00		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
Cunningham Reporting Services Inc						
	08/18/2021	227171	Computer			
				$200.00	001-0000	Service charge-PS-Ambulance Fees
				$200.00		
DELL FINANCIAL SERVICES LLC						
	08/18/2021	227172	Computer			
				$26,448.05	001-2300	Debt Maturities-Cap Lease Prin #010
				$1,769.03	001-2300	Debt Maturities-Cap Lease Int #010
				$28,217.08		
DEPARTMENT OF ENVIRONMENTAL PROTECTION						
	08/18/2021	227173	Computer			
				$50.00	440-0100	Memberships/Schools
				$50.00		
DON HILLMAN INC						
	08/18/2021	227174	Computer			
				$2,563.36	001-6712	R/M-Equipment
				$2,563.36		
EDJ TREE SERVICE LLC						
	08/18/2021	227177	Computer			
				$335.00	001-7501	R/M-Grounds
				$4,100.00	449-4924	R/M-Grounds
				$4,435.00		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
ELPEX/TIRESOLES OF BROWARD INC						
	08/18/2021	227271	Computer			
				$399.12	001-0000	Inventory-Garage
				$312.58	440-0100	R/M-Tires
				$312.58	440-0200	R/M-Tires
				$1,024.28		
Evelyn Gabor						
	08/18/2021	227187	Computer			
				$96.00	001-4300	Transportation costs
				$96.00		
EXPERT DIESEL						
	08/18/2021	227180	Computer			
				$888.00	440-0100	R/M-Equipment
				$888.00	440-0200	R/M-Equipment
				$1,776.00		
FAY SCHWARTZ						
	08/18/2021	227251	Computer			
				$50.00	001-0000	Service charge-PS-Ambulance Fees
				$50.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
FERGUSON ENTERPRISES INC						
	08/18/2021	227182	Computer			
				$3,589.40	440-0000	Inventory-Materials & Supplies
				$20.00	440-0100	R/M-Equipment
				$20.00	440-0200	R/M-Equipment
				$3,629.40		
FIRECLEAN, INC						
	08/18/2021	227183	Computer			
				$2,071.25	001-4300	Supplies-Uniforms/Protective gear
				$2,071.25		
FISHER SCIENTIFIC COMPANY LLC						
	08/18/2021	227185	Computer			
				$38.94	440-0100	Supplies/Equipment-Laboratory
				$69.07	440-0100	Supplies/Equipment-Laboratory
				$38.94	440-0200	Supplies/Equipment-Laboratory
				$69.07	440-0200	Supplies/Equipment-Laboratory
				$216.02		
FLORIDA ASSOCIATION OF CITY CLERKS						
	08/18/2021	227181	Computer			
				$125.00	001-1500	Memberships/Schools
				$125.00	001-1500	Memberships/Schools
				$250.00		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
FLORIDA BLUE						
	08/18/2021	227156	Computer			
				$479.51	001-0000	Service charge-PS-Ambulance Fees
				$464.41	001-0000	Service charge-PS-Ambulance Fees
				$377.57	001-0000	Service charge-PS-Ambulance Fees
				$365.49	001-0000	Service charge-PS-Ambulance Fees
				$365.49	001-0000	Service charge-PS-Ambulance Fees
				$365.49	001-0000	Service charge-PS-Ambulance Fees
				$365.49	001-0000	Service charge-PS-Ambulance Fees
				$2,783.45		
FLT GEOSYSTEMS						
	08/18/2021	227186	Computer			
				$324.48	113-1300	Supplies/Materials-Expendable
				$324.48		
Frankey St Fleur						
	08/18/2021	227190	Computer			
				$120.00	001-4300	Transportation costs
				$120.00		
FREIGHTLINER OF BROWARD						
	08/18/2021	227213	Computer			
				$38.09	001-4400	R/M-Vehicles
				$38.09		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
G PROULX LLC						
	08/18/2021	227194	Computer			
				$203.28	001-3900	R/M-Structures
				$203.28		
GOLF AGRONOMICS SUPPLY & HANDLING INC						
	08/18/2021	227193	Computer			
				$2,120.69	449-4924	R/M-Grounds
				$2,120.69		
GRAINGER						
	08/18/2021	227195	Computer			
				$13.56	440-0100	R/M-Equipment
				$13.56	440-0200	R/M-Equipment
				$27.12		
GREEN THUMB LAWN & GARDEN						
	08/18/2021	227197	Computer			
				$32.90	001-0000	Inventory-Garage
				$148.24	001-7501	R/M-Equipment
				$5.37	440-0200	R/M-Vehicles
				$186.51		
GREENZKEEPER WHOLESALE SUPPLY CORP						
	08/18/2021	227196	Computer			
				$1,746.67	449-4924	R/M-Grounds
				$1,195.50	449-4924	Supplies-Chemicals

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$2,942.17		
GUIDANT MANAGEMENT GROUP LLC						
	08/18/2021	227236	Computer			
				$10,000.00	449-4920	Outside service fees
				$10,000.00		
GUIDANT MANAGEMENT GROUP LLC						
	08/12/2021	W00000000000288075	Manual			
				$348.00	449-0000	Accounts Payable-various
				$3,519.84	449-0000	Tips Payable
				$3,282.15	449-4920	Outside service fees
				$1,986.24	449-4921	Outside service fees
				$12,710.75	449-4922	Outside service fees
				$15,684.62	449-4923	Outside service fees
				$23,145.40	449-4924	Outside service fees
				$60,677.00		
HD SUPPLY FACILITIES MAINTENANCE LTD						
	08/18/2021	227278	Computer			
				$1,182.00	440-0000	Equipment and furniture
				$1,182.00		
HEALTHCARE ENVIRONMENTAL SERVICES LLC						
	08/18/2021	227198	Computer			
				$66.47	001-3900	R/M-Maintenance contract
				$66.47		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
HECTOR TURF						
	08/18/2021	227267	Computer			
				$93.16	001-7501	R/M-Equipment
				$1,264.61	449-4924	R/M-Equipment
				$1,357.77		
HOME DEPOT PRO						
	08/18/2021	227199	Computer			
				$100.24	001-5500	Supplies-Janitorial
				$46.14	001-5500	Supplies-Janitorial
				$238.80	001-7501	Supplies/Materials-Expendable
				$187.68	113-1300	Supplies/Materials-Expendable
				$572.86		
IDN-ARMSTRONG'S INC						
	08/18/2021	227201	Computer			
				$66.15	001-6712	R/M-Structures
				$38.04	449-4924	R/M-Structures
				$31.40	449-4924	R/M-Structures
				$135.59		
INGRAM LIBRARY SERVICES						
	08/18/2021	227202	Computer			
				$15.92	001-7100	Capital Outlay: Books-general
				$106.08	001-7100	Capital Outlay: Books-general
				$675.10	001-7100	Capital Outlay: Books-general
				$30.88	108-0000	Capital Outlay: Books-general
				$827.98		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
INTEGRITY GATES & ACCESS CONTROL CORP						
	08/18/2021	227203	Computer			
				$220.00	440-0100	R/M-Equipment
				$220.00		
INTERSTATE SCREW CORP						
	08/18/2021	227204	Computer			
				$122.40	440-0200	R/M-Lift station-materials
				$122.40		
JAM LIGHTING DISTRIBUTORS INC						
	08/18/2021	227205	Computer			
				$975.80	001-4300	R/M-Structures
				$280.00	001-4300	R/M-Structures
				$1,255.80		
Jay Jenkins						
	08/18/2021	227188	Computer			
				$210.00	001-4300	Transportation costs
				$210.00		
KIDS IN DISTRESS INC						
	08/18/2021	227206	Computer			
				$625.00	115-6600	Public services
				$625.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
KONICA MINOLTA BUSINESS SOLUTIONS USA						
	08/18/2021	227207	Computer			
				$326.98	001-1500	R/M-Maintenance contract
				$303.03	001-2100	R/M-Maintenance contract
				$320.81	001-4300	R/M-Maintenance contract
				$168.01	001-4300	R/M-Maintenance contract
				$401.50	001-5100	R/M-Maintenance contract
				$84.51	001-5500	R/M-Maintenance contract
				$180.87	001-5500	R/M-Maintenance contract
				$81.78	001-5500	R/M-Maintenance contract
				$243.01	001-7502	R/M-Maintenance contract
				$379.14	001-7502	R/M-Maintenance contract
				$180.54	001-7502	R/M-Maintenance contract
				$650.66	001-7502	R/M-Maintenance contract
				$186.86	127-4700	R/M-Maintenance contract
				$131.90	127-4700	R/M-Maintenance contract
				$414.49	127-4700	R/M-Maintenance contract
				$80.00	440-0100	R/M-Maintenance contract
				$195.66	440-0100	R/M-Maintenance contract
				$140.23	440-0100	R/M-Maintenance contract
				$141.15	440-0100	R/M-Maintenance contract
				$156.66	440-0100	R/M-Maintenance contract
				$79.99	440-0200	R/M-Maintenance contract
				$198.91	440-0200	R/M-Maintenance contract
				$156.51	440-0200	R/M-Maintenance contract
				$140.23	440-0200	R/M-Maintenance contract
				$141.15	440-0200	R/M-Maintenance contract
				$156.65	440-0200	R/M-Maintenance contract
				$255.71	449-4920	R/M-Maintenance contract
				$5,896.94		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
KOSMIQUE INTERNATIONAL LLC						
	08/18/2021	227208	Computer			
				$1,400.00	001-7531	Outside instructors
				$1,400.00		
LAVI INDUSTRIES INC						
	08/18/2021	227210	Computer			
				$238.00	127-4700	R/M-Maintenance contract
				$238.00		
LEANNE TRACEY GELB						
	08/18/2021	227192	Computer			
				$135.00	115-6600	Public services
				$135.00		
M & H AUTOMOTIVE INC						
	08/18/2021	227219	Computer			
				$36.99	001-0000	Inventory-Garage
				$10.74	001-3900	R/M-Vehicles
				$66.00	001-3900	R/M-Vehicles
				$59.94	001-4400	R/M-Vehicles
				$16.72	001-4400	R/M-Vehicles
				$2.28	001-4400	R/M-Vehicles
				$16.00	001-5500	Supplies/Materials-Expendable
				$85.25	001-5500	Supplies/Materials-Expendable
				$55.18	113-1300	R/M-Vehicles
				$349.10		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
MANAGED CARE CONCEPTS						
	08/18/2021	227214	Computer			
				$1,178.00	001-5300	Allocation Acct-Medical Administrative
				$1,178.00		
MARY ANN LAMBIRO - PETTY CASH						
	08/18/2021	227209	Computer			
				$44.24	440-0100	Transportation costs
				$26.88	440-0200	Transportation costs
				$71.12		
MCKINSEY STEEL & SUPPLY OF FL INC						
	08/18/2021	227215	Computer			
				$50.00	331-0000	Capital Outlay: Improvements
				$50.00		
MELROSE SUPPLY & SALES CORP						
	08/18/2021	227216	Computer			
				$218.61	449-0000	CIP-Driving Range Renovation
				$218.61		
MERGENT INC						
	08/18/2021	227218	Computer			
				$1,130.00	108-0000	Capital Outlay: Books-reference
				$1,130.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
MICHAEL EMAMDIE						
	08/18/2021	227178	Computer			
				$3,582.47	440-0000	Service charge-PE-Billing charges
				$3,582.47		
MIDWEST TAPE, LLC						
	08/18/2021	227220	Computer			
				$16.75	108-0000	Publications/Subscriptions
				$16.75		
MN8 FOXFIRE/LUMAWARE SAFETY						
	08/18/2021	227221	Computer			
				$895.33	001-4300	Supplies/Materials-Expendable
				$895.33		
MSC INDUSTRIAL SUPPLY CO INC						
	08/18/2021	227222	Computer			
				$2.78	440-0100	Supplies/Materials-Expendable
				$72.37	440-0100	Tools/Under threshold furn/equip
				$32.52	440-0200	R/M-Lift station-materials
				$107.67		
NATIONAL TRAFFIC SIGNS INC.						
	08/18/2021	227225	Computer			
				$113.70	001-7501	Tools/Under threshold furn/equip
				$113.70		

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Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
NEXAIR LLC						
	08/18/2021	227226	Computer			
				$107.25	440-0100	Rentals
				$107.25	440-0200	Rentals
				$214.50		
NU-TURF, INC						
	08/18/2021	227227	Computer			
				$43.75	113-1300	R/M-Walkways
				$151.00	440-0100	R/M-Grounds
				$35.00	440-0100	R/M-Grounds
				$52.50	440-0100	R/M-Grounds
				$135.00	440-0100	R/M-Grounds
				$3.50	440-0100	R/M-Grounds
				$152.50	440-0100	R/M-Grounds
				$52.50	440-0100	R/M-Grounds
				$236.00	440-0100	R/M-Grounds
				$70.00	440-0100	R/M-Grounds
				$52.50	440-0100	R/M-Grounds
				$141.00	440-0100	R/M-Grounds
				$70.00	440-0100	R/M-Grounds
				$135.00	440-0100	R/M-Grounds
				$87.50	440-0100	R/M-Grounds
				$87.50	440-0100	R/M-Grounds
				$52.50	440-0100	R/M-Grounds
				$105.00	440-0100	R/M-Grounds
				$35.00	440-0100	R/M-Grounds
				$135.00	440-0100	R/M-Grounds
				$1,832.75		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
OLD PLANTATION WATER CONTROL DISTRICT						
	08/18/2021	227228	Computer			
				$8,114.09	460-5200	R/M-Maintenance contract
				$8,114.09		
O'REILLY AUTO PARTS						
	08/18/2021	227229	Computer			
				$253.58	001-0000	Inventory-Garage
				$88.51	001-0000	Inventory-Garage
				$101.35	001-4300	R/M-Vehicles
				$23.02	001-5500	R/M-Vehicles
				$466.46		
PEPSI BEVERAGES COMPANY						
	08/18/2021	227231	Computer			
				$253.33	449-0000	Inventory-Groceries
				$253.33		
PRECISION SMALL ENGINE CO INC						
	08/18/2021	227234	Computer			
				$461.70	001-0000	Inventory-Garage
				$1,232.70	449-4924	R/M-Equipment
				$1,694.40		
PREFERRED IDENTITY PLAN						
	08/18/2021	227235	Computer			
				$175.00	880-0000	Accrued Prepaid ID Fraud Protection

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$175.00		
PREFERRED LEGAL PLAN						
	08/18/2021	227211	Computer			
				$1,084.55	880-0000	Accrued PrePaid Legal
				$1,084.55		
PROTOTYPE, INC						
	08/18/2021	227237	Computer			
				$112.50	001-1500	R/M-Maintenance contract
				$112.50		
PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY						
	08/18/2021	227238	Computer			
				$831.60	880-0000	Accrued Life Ins Pay-Unum
				$831.60		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
PUMP STATION MAINTENANCE SERVICES LLC						
	08/18/2021	227239	Computer			
				$38,012.50	440-0200	R/M-Lift station-labor
				$4,166.00	440-0200	R/M-Maintenance contracts-lift stations
				$3,355.00	440-0200	R/M-Lift station-labor
				$2,709.72	440-0200	R/M-Lift station-materials
				$2,215.11	440-0200	R/M-Lift station-materials
				$211.82	443-0000	CIP-Lift Station Telemetry
				$212.30	443-0000	CIP-Lift Station Telemetry
				$221.26	443-0000	CIP-Lift Station Telemetry
				$51,103.71		
QUADMED, INC.						
	08/18/2021	227240	Computer			
				$827.63	001-4400	Supplies-Medical
				$827.63		
RAY GARCIA, JR./LINA GARCIA						
	08/18/2021	227191	Computer			
				$84.70	001-0000	Service charge-PS-Ambulance Fees
				$84.70		
RECHTIEN INTERNATIONAL TRUCKS INC						
	08/18/2021	227241	Computer			
				$512.01	001-4300	R/M-Vehicles
				$512.01		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
RESOLVE CORP						
	08/18/2021	227283	Computer			
				$331.76	449-0000	Inventory-Pro Shop Merchandise
				$331.76		
REXEL USA INC						
	08/18/2021	227244	Computer			
				$464.75	001-5500	R/M-Grounds
				$121.36	001-5500	R/M-Grounds
				$6.47	001-5500	R/M-Grounds
				$46.50	001-7502	Supplies/Materials-Expendable
				$47.69	449-4924	R/M-Structures
				$686.77		
RICHARD L MELVILLE JR						
	08/18/2021	227217	Computer			
				$537.00	001-0000	Service charge-PS-Ambulance Fees
				$537.00		
ROTH LIGHTING						
	08/18/2021	227245	Computer			
				$330.00	001-5500	R/M-Grounds
				$330.00		
ROTH LIGHTING						
	08/18/2021	227246	Computer			
				$1,174.00	001-3900	R/M-Structures
				$1,174.00		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
RP RETURNS						
	08/18/2021	227243	Computer			
				$150.00	001-4400	Supplies-Medical
				$150.00		
SAFETY PRODUCTS INC						
	08/18/2021	227247	Computer			
				$8.64	001-5500	Supplies-Uniforms/Protective gear
				$257.00	440-0100	Supplies/Materials-Expendable
				$257.00	440-0200	Supplies/Materials-Expendable
				$522.64		
SAFETY-KLEEN SYSTEMS INC						
	08/18/2021	227248	Computer			
				$227.88	001-3900	R/M-Vehicles
				$75.96	001-5500	R/M-Maintenance contract
				$75.96	001-7501	Supplies/Materials-Expendable
				$37.98	440-0100	R/M-Vehicles
				$37.98	440-0200	R/M-Vehicles
				$455.76		
SAWGRASS FORD INC						
	08/18/2021	227249	Computer			
				$18.40	001-5500	R/M-Vehicles
				$51.59	440-0100	R/M-Vehicles
				$51.58	440-0200	R/M-Vehicles
				$121.57		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
SHADY BIZ TINTING						
	08/18/2021	227252	Computer			
				$165.00	001-4300	R/M-Vehicles
				$165.00		
Sharp Marketing LLC dba Sharp Promo						
	08/18/2021	227253	Computer			
				$80.52	001-0000	A/R-Other-Not on Aging Report
				$94.92	001-0000	A/R-Other-Not on Aging Report
				$58.50	001-0000	A/R-Other-Not on Aging Report
				$79.11	001-0000	A/R-Other-Not on Aging Report
				$313.05		
SHERWIN WILLIAMS COMPANY						
	08/18/2021	227254	Computer			
				$56.98	001-6712	R/M-Structures
				$28.83	001-7501	R/M-Structures
				$37.57	001-7502	R/M-Structures
				$108.81	001-7502	R/M-Structures
				$232.19		
SITEONE LANDSCAPE SUPPLY LLC						
	08/18/2021	227255	Computer			
				$84.64	001-7501	R/M-Grounds
				$93.84	001-7501	R/M-Grounds
				$178.48		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
SOLITUDE LAKE MANAGEMENT LLC						
	08/18/2021	227256	Computer			
				$230.00	001-7501	R/M-Maintenance contract
				$112.50	440-0100	R/M-Maintenance contract
				$112.50	440-0200	R/M-Maintenance contract
				$2,095.00	449-4924	R/M-Maintenance contract
				$2,079.00	460-5200	R/M-Maintenance contract
				$4,629.00		
SOUTH FLORIDA COUNCIL						
	08/18/2021	227134	Computer			
				$321.00	001-0000	Suspense
				$321.00		
SRT SUPPLY LLC						
	08/18/2021	227257	Computer			
				$283.24	001-3900	Supplies-Uniforms/Protective gear
				$1,766.24	001-3900	Supplies-Uniforms/Protective gear
				$241.60	001-3900	Supplies-Uniforms/Protective gear
				$39.99	001-3900	Supplies-Uniforms/Protective gear
				$122.00	001-3900	Supplies-Uniforms/Protective gear
				$122.00	001-3900	Supplies-Uniforms/Protective gear
				$61.00	001-3900	Supplies-Uniforms/Protective gear
				$2,636.07		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
STAPLES INC.						
	08/18/2021	227258	Computer			
				$2.42	001-1500	Supplies-Office
				$12.82	001-1500	Supplies-Office
				$58.41	001-1500	Supplies-Office
				$3,899.74	001-4300	Tools/Under threshold furn/equip
				$106.18	001-5100	Supplies-Office
				$90.27	001-7100	Supplies-Office
				$64.76	001-7300	Supplies-Office
				$136.78	127-4700	Supplies-Office
				$73.89	127-4700	Supplies-Office
				$2,867.95	127-4700	Tools/Under threshold furn/equip
				$1,549.95	127-4700	Tools/Under threshold furn/equip
				$306.99	127-4700	Tools/Under threshold furn/equip
				$23.99	440-0100	Supplies-Office
				$23.98	440-0200	Supplies-Office
				$45.25	449-4920	Supplies-Office
				$42.11	449-4920	Supplies-Office
				$60.82	449-4920	Printing and binding
				$9,366.31		
STERLING WATER TECHNOLOGIES LLC						
	08/18/2021	227259	Computer			
				$2,022.51	440-0100	Supplies-Chemicals
				$2,022.51		
STRYKER MEDICAL						
	08/18/2021	227260	Computer			
				$52.70	001-4400	Supplies-Medical

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
				$52.70		
SUMMIT SECURITY ALARM						
	08/18/2021	227261	Computer			
				$30.00	001-5500	R/M-Maintenance contract
				$30.00	001-6712	R/M-Maintenance contract
				$15.00	001-7100	R/M-Maintenance contract
				$15.00	001-7300	R/M-Maintenance contract
				$105.00	001-7502	R/M-Maintenance contract
				$30.00	001-7531	R/M-Maintenance contract
				$15.00	001-7532	R/M-Maintenance contract
				$15.00	001-7533	R/M-Maintenance contract
				$15.00	449-4920	R/M-Maintenance contract
				$15.00	449-4924	R/M-Maintenance contract
				$285.00		
Sunshine State One Call of Florida Inc dba						
	08/18/2021	227262	Computer			
				$216.47	440-0100	Permits/Application fees
				$216.46	440-0200	Permits/Application fees
				$432.93		
TAMPA RUBBER & GASKET CO INC						
	08/18/2021	227263	Computer			
				$33.75	440-0100	R/M-Equipment
				$33.75	440-0200	R/M-Equipment
				$67.50		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
TAYLOR MADE GOLF COMPANY INC						
	08/18/2021	227264	Computer			
				$270.43	449-0000	Inventory-Pro Shop Merchandise
				($5.18)	449-0000	Inventory-Pro Shop Merchandise
				$643.35	449-0000	Inventory-Pro Shop Merchandise
				($12.64)	449-0000	Inventory-Pro Shop Merchandise
				$895.96		
TECH AIR INC						
	08/18/2021	227265	Computer			
				$95.00	001-6712	R/M-Equipment
				$142.50	440-0200	R/M-Equipment
				$237.50		
TEN-8 FIRE EQUIPMENT						
	08/18/2021	227266	Computer			
				$10,148.74	001-4300	R/M-Maintenance contract
				$10,148.74		
TENACARVA MACHINERY CO LLC						
	08/18/2021	227200	Computer			
				$2,517.00	440-0100	R/M-Equipment
				$2,517.00		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
TGSV ENTERPRISES, INC.						
	08/18/2021	227268	Computer			
				$56,461.27	127-4700	Capital Outlay: Buildings
				$56,461.27		
The Peterbilt Store South Florida LLC						
	08/18/2021	227232	Computer			
				$80.70	001-4300	R/M-Vehicles
				$80.70		
THOR GUARD INC						
	08/18/2021	227269	Computer			
				$625.00	440-0200	R/M-Maintenance contract
				$625.00		
TK ELEVATOR CORP						
	08/18/2021	227270	Computer			
				$335.48	001-3900	R/M-Maintenance contract
				$167.74	001-4300	R/M-Maintenance contract
				$335.46	001-6712	R/M-Maintenance contract
				$167.74	001-7501	R/M-Maintenance contract
				$167.74	001-7502	R/M-Maintenance contract
				$167.74	001-7533	R/M-Maintenance contract
				$167.74	440-0100	R/M-Maintenance contract
				$1,509.64		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
T-MOBILE						
	08/18/2021	227272	Computer			
				$1,042.78	001-5500	Communications
				$72.46	001-5900	Communications
				$44.28	001-6712	Communications
				$1,159.52		
TPC WIRE & CABLE CORP						
	08/18/2021	227273	Computer			
				$708.94	440-0200	R/M-Equipment
				$474.55	440-0200	R/M-Equipment
				$1,329.81	440-0200	R/M-Equipment
				$184.29	440-0200	R/M-Equipment
				$2,697.59		
TPH HOLDINGS LLC dba THE PARTS HOUSE						
	08/18/2021	227230	Computer			
				$37.10	001-0000	Inventory-Garage
				$22.48	001-5500	R/M-Vehicles
				$221.03	001-5500	R/M-Vehicles
				$6.45	001-5500	Supplies/Materials-Expendable
				$3.71	440-0200	R/M-Vehicles
				$290.77		
TRAFFIC SUPPLIES & DISTRIBUTION LLC						
	08/18/2021	227274	Computer			
				$2,960.00	113-1300	Streets signs/Markings
				$2,960.00		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
TURFHOUND, INC.						
	08/18/2021	227275	Computer			
				$24,292.78	449-0000	CIP-Driving Range Renovation
				$24,292.78		
UNITED LIGHTING SALES INC						
	08/18/2021	227277	Computer			
				$131.70	001-7501	Supplies/Materials-Expendable
				$45.00	001-7501	Tools/Under threshold furn/equip
				$176.70		
VANGUARD UTILITY SERVICE INC						
	08/18/2021	000051	Computer			
				$61,049.22	406-0000	CIP-Advanced Meter Infrastructure
				$61,049.22		
VERERIS						
	08/18/2021	227179	Computer			
				$67.80	001-3900	Supplies/Materials-Expendable
				$67.81	001-4300	Supplies/Materials-Expendable
				$135.61		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
VERIZON WIRELESS						
	08/18/2021	227279	Computer			
				$1,006.20	440-0100	Communications
				$1,006.19	440-0200	Communications
				$41.24	440-0200	Tools/Under threshold furn/equip
				$2,053.63		
VERIZON WIRELESS						
	08/18/2021	227280	Computer			
				$45.48	001-2300	Communications
				$45.48		
VERIZON WIRELESS						
	08/18/2021	227281	Computer			
				$242.88	001-5100	Communications
				$242.88		
VERIZON WIRELESS						
	08/18/2021	227282	Computer			
				$371.50	001-7501	Communications
				$732.02	001-7502	Communications
				$49.99	001-7502	Tools/Under threshold furn/equip
				$52.39	001-7533	Communications
				$176.11	449-4920	Communications
				$1,382.01		
WASTE MANAGEMENT INC OF FLORIDA						
	08/18/2021	227284	Computer			
				$48,467.11	001-5600	Outside collection services
				$280,239.95	001-5600	Waste disposal
				$328,707.06		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
WEEKLEY ASPHALT PAVING INC						
	08/18/2021	227285	Computer			
				$17.50	113-1300	R/M-Streets
				$461.30	440-0100	R/M-Grounds
				$305.20	440-0100	R/M-Grounds
				$35.00	440-0200	R/M-Grounds
				$438.90	440-0200	R/M-Grounds
				$459.90	460-5200	Materials/Labor-Drainage system
				$1,717.80		
WIRX INC						
	08/18/2021	227224	Computer			
				$185.76	001-6712	R/M-Maintenance contract
				$185.76		
WOMEN IN DISTRESS OF BROWARD COUNTY INC						
	08/18/2021	227286	Computer			
				$2,201.06	115-6600	Public services
				$2,201.06		
AIG Retirement						
	08/17/2021	W00000000000288166	Manual			
				$59,716.80	880-0000	Accrued Deferred Comp
				$7,071.07	880-0000	Accrued Deferred Comp Loan Payment
				$2,600.00	880-0000	Accrued Roth Contribution
				$69,387.87		

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
Florida Department of Revenue Sales Tax						
	08/16/2021	W00000000000288162	Manual			
				$2,724.58	001-0000	Accounts Payable-various
				$3.43	440-0000	Accounts Payable-various
				$14,099.93	449-0000	Accounts Payable-various
				$16,827.94		
FLORIDA SDU						
	08/16/2021	W00000000000288163	Manual			
				$6,709.24	880-0000	Accrued Emp Garnishment
				$6,709.24		
FRATERNAL ORDER OF POLICE LODGE 31						
	08/17/2021	W00000000000288165	Manual			
				($20.00)	001-0000	Misc-Other Misc revenue-Other
				$3,265.00	880-0000	Accrued FOP Dues Pay
				$3,245.00		
General Employees Pension Fund						
	08/17/2021	W00000000000288167	Manual			
				$68,438.35	880-0000	Accrued General Employees'
				$68,438.35		
Internal Revenue Service						
	08/17/2021	W00000000000288171	Manual			
				$220,320.60	880-0000	Accrued Withholding Tax Pay
				$317,275.76	880-0000	Accrued FICA Tax Payable
				$537,596.36		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
METRO-BROWARD PROFESSIONAL FIRE						
	08/17/2021	W00000000000288164	Manual			
				($20.00)	001-0000	Misc-Other Misc revenue-Other
				$2,422.56	880-0000	Accrued IAFF Local 3080 Dues
				$2,402.56		
Police Pension Fund						
	08/17/2021	W00000000000288168	Manual			
				$38,705.06	880-0000	Accrued Police Retirement Pay
				$38,705.06		
PORT CONSOLIDATED INC						
	08/17/2021	00000000000288170	Manual			
				$22,456.27	001-0000	Inventory-Gasoline PW
				$22,457.78	001-0000	Inventory-Gasoline PW
				$44,914.05		
UNITED HEALTHCARE						
	08/17/2021	W00000000000288169	Manual			
				$306,369.45	001-5300	Allocation Acct-Medical Claims
				$111,328.95	001-5300	Allocation Acct-Medical prescriptions
				$4,630.76	001-5300	Allocation Acct-Dental Claims
				$422,329.16		

City of Plantation
Check & Credit Register Detail
Check Dates: August 12, 2021 to August 18, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
WHH SOLUTIONS LLC						
	08/17/2021	00000000000288172	Manual			
				$7,995.42	001-3900	Consultants
				$7,995.42		

Computer Checks Total:	**$922,173.01**
Manual Checks Total:	**$1,279,693.71**
Credits:	**$0.00**
Report Total:	**$2,201,866.72**

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation
Check & Payment Register Fund Summary
Check Dates: August 12, 2021 to August 18, 2021

Fund	Fund Name	Computer Checks	Manual Checks	Credits	Total
001	General Fund	$423,643.51	$478,378.91	$0.00	$902,022.42
108	Library Board	$1,199.58	$0.00	$0.00	$1,199.58
113	Road and Traffic Control	$5,469.55	$0.00	$0.00	$5,469.55
114	State Housing Initiative Prog	$0.00	$10.00	$0.00	$10.00
115	Community Dev Block Grant	$4,481.06	$0.00	$0.00	$4,481.06
127	Building	$62,410.38	$0.00	$0.00	$62,410.38
317	2017 Ad Val Bond Construction	$205,987.64	$0.00	$0.00	$205,987.64
331	Designated Capital Improve/Res	$50.00	$0.00	$0.00	$50.00
406	Series 2020 Utility Syst Note	$61,049.22	$0.00	$0.00	$61,049.22
440	Utility Operations	$80,943.82	$3.43	$0.00	$80,947.25
443	Utility Repair & Replacement	$645.38	$0.00	$0.00	$645.38
449	Plantation Preserve	$54,152.37	$74,776.93	$0.00	$128,929.30
460	Stormwater	$20,049.35	$0.00	$0.00	$20,049.35
880	Pooled Cash & Investments	$2,091.15	$726,524.44	$0.00	$728,615.59
	Report Total:	**$922,173.01**	**$1,279,693.71**	**$0.00**	**$2,201,866.72**

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation's Midtown Development District.

Summary:

Motion to receive and file the expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 06, 2021 through August 18, 2021 for the City of Plantation's Midtown Development District.

ATTACHMENTS:

Description	Upload Date	Type
Bill List: Midtown Cover & Week 1	8/18/2021	Cover Memo

A MOTION TO RECEIVE AND FILE THE EXPENDITURES AND APPROPRIATIONS
REFLECTED IN THE WEEKLY EXPENDITURE REPORT
FOR THE PERIOD AUGUST 06, 2021 THROUGH AUGUST 18, 2021
THE PLANTATION MIDTOWN DEVELOPMENT DISTRICT

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE PLANTATION MIDTOWN DEVELOPMENT DISTRICT, that:

The expenditures reflected on the attached weekly Expenditure Reports from the Plantation Midtown Development District's funds are herewith reviewed and accepted. The planned and actual appropriations and expenditure shown in said reports are hereby accepted and shall be funded from existing revenue sources. For those planned and actual appropriations and expenditures that exceed the total prior approved budget amount at the fund level, as amended, the appropriate fund's budget is hereby increased by that amount necessary to accommodate the planned and actual expenditure and appropriations for the fund as listed in the attached reports. A copy of the said weekly reports will be filed with the City Clerk of the City of Plantation.

REVIEWED AND ACCEPTED BY THE CITY COUNCIL SITTING AS THE BOARD OF DIRECTORS OF THE PLANTATION MIDTOWN DEVELOPMENT DISTRICT THIS WEDNESDAY, AUGUST 25, 2021.

City of Plantation - Midtown Development District
Computer Check Register
Check Dates: August 6, 2021 to August 11, 2021

Check	Vendor	Checks Voided	Amount	Check Date
226978	LANDSCAPE SERVICE PROFESSIONALS INC		$5,957.50	08/11/2021
226986	MARLIN ENGINEERING, INC.		$35,548.13	08/11/2021
			$41,505.63	

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation - Midtown Development District
Check & Credit Register Detail
Check Dates: August 6, 2021 to August 11, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
LANDSCAPE SERVICE PROFESSIONALS INC						
	08/11/2021	226978	Computer			
				$5,957.50	109-0000	R/M-Maintenance contract
				$5,957.50		
MARLIN ENGINEERING, INC.						
	08/11/2021	226986	Computer			
				$35,548.13	337-0000	Capital Outlay: Improvements
				$35,548.13		

Computer Checks Total:	**$41,505.63**
Manual Checks Total:	**$0.00**
Credits Total:	**$0.00**
Report Total:	**$41,505.63**

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation - Midtown Development District
Check & Payment Register Fund Summary
Check Dates: August 6, 2021 to August 11, 2021

Fund	Fund Name	Computer Checks	Manual Checks	Credits	Total
109	Plantation Midtown Dev Dist	$5,957.50	$0.00	$0.00	$5,957.50
337	Plantation Midtown Dev Dist	$35,548.13	$0.00	$0.00	$35,548.13
	Report Total:	**$41,505.63**	**$0.00**	**$0.00**	**$41,505.63**

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

A motion to approve and file the legal expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 19, 2021 through August 19, 2021 for the City of Plantation.

Summary:

A motion to approve and file the legal expenditures and appropriations reflected in the Weekly Expenditure Report for the period August 19, 2021 through August 19, 2021 for the City of Plantation.

ATTACHMENTS:

Description	Upload Date	Type
Legal Bill List: General Cover & Week 2	8/19/2021	Cover Memo

A MOTION TO APPROVE AND FILE THE LEGAL EXPENDITURES AND APPROPRIATIONS
REFLECTED IN THE WEEKLY EXPENDITURE REPORT
FOR THE PERIOD AUGUST 19, 2021 THROUGH AUGUST 19, 2021

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, that:

The expenditures reflected on the attached weekly Expenditure Reports from all City funds are herewith approved and ratified. The planned and actual appropriations and expenditure shown in said reports are hereby authorized, ratified, and approved and shall be funded from existing revenue sources. For those planned and actual appropriations and expenditures that exceed the total prior approved budget amount at the fund level, as amended, the appropriate fund's budget is hereby increased by that amount necessary to accommodate the planned and actual expenditure and appropriations for the fund as listed in the attached reports. A copy of the said weekly reports will be filed with the City Clerk of the City of Plantation.

APPROVED AND ADOPTED BY THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, THIS WEDNESDAY, AUGUST 25, 2021.

City of Plantation
Computer Check Register
Check Dates: August 19, 2021 to August 19, 2021

Check	Vendor	Amount	Check Date
227288	GOREN, CHEROF, DOODY & EZROL P.A.	$3,982.50	08/19/2021
		$3,982.50	

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation
Check & Credit Register Detail
Check Dates: August 19, 2021 to August 19, 2021

Vendor	Check Date	Check Number	Check Type		Fund/Dept	Description
GOREN, CHEROF, DOODY & EZROL P.A.						
	08/19/2021	227288	Computer			
				$180.00	001-1903	Consultative services
				$922.50	001-3900	Litigation fees
				$1,575.00	001-7502	Consultative services
				$832.50	001-8850	Litigation fees
				$472.50	001-8852	Consultative services
				$3,982.50		

Computer Checks Total:	**$3,982.50**
Manual Checks Total:	**$0.00**
Credits:	**$0.00**
Report Total:	**$3,982.50**

Computer Check: Physical check sent to vendor. Manual Check: Wire or ACH transfer affecting cash.

City of Plantation
Check & Payment Register Fund Summary
Check Dates: August 19, 2021 to August 19, 2021

Fund	Fund Name	Computer Checks	Manual Checks	Credits	Total
001	General Fund	$3,982.50	$0.00	$0.00	$3,982.50
	Report Total:	**$3,982.50**	**$0.00**	**$0.00**	**$3,982.50**

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Discussion concerning amending the Future Land Use Element of the City of Plantation Comprehensive Plan to clarify flexibility provisions, establish a unified flexibility zone and incorporate the use of redevelopment units.

ATTACHMENTS:

Description	Upload Date	Type
Flexibility & Redevelopment - Memo	8/19/2021	Cover Memo
Proposed Ordinance (DRAFT)	8/19/2021	Ordinance
Flex Zone Map	8/19/2021	Backup Material
Article 3 of Broward County Administrative Rules Document	8/19/2021	Backup Material
Policy 2.10 Broward County Land Use Plan	8/19/2021	Backup Material
Policy 2.35.1 Broward County Land Use Plan	8/19/2021	Backup Material
Future Land Use Plan Chart	8/19/2021	Backup Material
Correspondence Regarding Flex	8/24/2021	Backup Material

Plantation
the grass is greener®

Planning, Zoning & Economic Development Memorandum

DATE: August 25, 2021

TO: Mayor and Members of the City Council

FROM: Danny A. Holmes, AICP
Planning, Zoning and Economic Development Director

SUBJECT: Proposed Amendment to the Text of the City of Plantation Comprehensive Plan to Revise Policies 1.7.6 and 1.8.8 of the Future Land Use Element (PD21-0002).

RECOMMENDATION

It is recommended that the City Council approve amendments to policies 1.7.6 and 1.8.8 of the Future Land Use Element of the City of Plantation (the "City") Comprehensive Plan.

THE REQUEST

City Staff is requesting an amendment to Policies 1.7.6 and 1.8.8 of the Future Land Use Element of the City's Comprehensive Plan to: (1) address what it considers to be an oversight in the Future Land Use Element that does not provide standards or rules governing the rearrangement of residential density on properties with an underlying residential land use designation as permitted by Section 3.4 of the Broward County Administrative Rules Document, (2) incorporate Redevelopment Units as established by the adoption of the 2017 BrowardNext Broward County Land Use Plan, (3) establish a "Unified Flexibility" zone within the City as permitted by the adoption of the 2017 BrowardNext Broward County Land Use Plan.

BACKGROUND

While the Broward County Land Use Plan provides provisions for: (1) the rearrangement of residential densities on properties with a residential land use designation without the need to process a land use plan amendment, (2) the assignment of "redevelopment units," and (3) the establishment of unified flexibility zones within municipal boundaries, the City of Plantation's Future Land Use Element does not contain any of the aforementioned provisions. As such, staff

is recommending that the City amend policies 1.7.6 and 1.8.8 of the Future Land Use Element to incorporate these provisions. Staff is recommending these revisions to address an oversight with the City's residential flex rules and provide the City with greater flexibility to respond to changing economic conditions and direct density to appropriate districts within the City and away from areas whose low-density character and life-style should be preserved.

The first amendment requested by Staff would amend Policy 1.7.6 (Residential Land Use) of the City's Future Land Use Element to revise the administrative rules for implementing residential development within the City of Plantation. The amendments to this section include:

- The addition of a definition for flexibility units,
- The addition of provisions guiding the manner in which dwelling units may be arranged on a parcel of land designated for residential use,
- The addition of a provision establishing that available flexibility units may be utilized by the City to rearrange residential densities, and
- The addition of a provision establishing that the application of flexibility units shall be in accordance with the Broward County Planning Council "Administrative Rules Document."

The second amendment requested by Staff would amend Policies 1.7.6 (Residential Land Use) and 1.8.8 (Commercial Land Use) of the City's Future Land Use Element to incorporate the use of Redevelopment Units within the City as permitted by the adoption of the 2017 BrowardNext Broward County Land Use Plan. The amendments to these sections include:

Policy 1.7.6:

- The addition of a provision setting forth the procedure for allocation of Redevelopment Units to the City and setting forth a definition of "Redevelopment Units",
- The addition of a provision establishing that the application of redevelopment units shall be in accordance with the Broward County Planning Council "Administrative Rules Document."

Policy 1.8.8:

- The deletion of a provision setting forth the composition and boundaries of the City's existing Flexibility zones, and
- The addition of a provision permitting both Flexibility and Redevelopment units to be utilized when applying the City's various Commercial to Residential Flexibility rules; and
- The revision of the provision permitting residential uses on properties with a commercial land use designation without the need to amend the Future Land Use Map, provided that the City applies Flexibility and Redevelopment units to the parcel pursuant to Policies 2.10.1 and 2.35.1 of the Broward County Land Use Plan and the "Administrative Rules Document."

The third amendment requested by Staff would amend Policy 1.7.6 (Residential Land Use) of the City's Future Land Use Element to establish a "Unified Flexibility Zone." The City of Plantation is currently divided into four (4) flexibility zones. These flexibility zones are Flex Zones 68, 73, 75X, and 76 (See Attachment A). Under the existing adopted Future Land Use rules, flexibility units and reserve units may only be assigned to development projects located within the same flex

zone as the proposed development. So, for example, if a developer was proposing a project on land located in Flex Zone 76, and was applying for the use of flex or reserve units from the City, the City could only apply flex or reserve units from the balance of flex or reserve units remaining in Flex Zone76.

Because the allocation of flex in this manner limits the City's discretion to respond to changing market conditions or to allocate density to a more suitable district or area of the City, Staff is recommending that the City establish a Unified Flexibility Zone within the City. A Unified Flexibility Zone would collapse the City's four (4) existing flex zones into one citywide flexibility zone. "Unified Flexibility Zones" are permitted based upon changes made to the Broward County Land Use Plan in 2017 as part of the BrowardNext Amendments.

The amendments to Policy 1.7.6 to implement the Unified Flex zone include:

- The addition of a provision establishing the City as a "Unified Flexibility Zone", and
- The addition of a provision limiting the total number of Flexibility or Redevelopment units or combination thereof that may be allocated within the Plantation Acres Neighborhood (Formerly Flex Zone 68) to a total of 172 units upon passage of the subject amendment. This represents the total balance of Flexibility and Reserve Units that existed within Flex Zone 68 at the time of this amendment.

THE PROPOSED AMENDMENT

The proposed amendment is to policies 1.7.6 and 1.8.8 of the Future Land Use Element of the Comprehensive Plan, as follows:

"FUTURE LAND USE ELEMENT

GOALS, OBJECTIVES AND POLICIES

GOAL 1 **To ensure the orderly growth and development of the City of Plantation through the wise allocation of land to the various uses based on the anticipated needs and desires of the expected ultimate population, with attention in planning and implementation to protection of the man-made environment, conservation of natural resources, transportation accessibility, the availability of utilities and public facilities, and financial resources.**

* * *

OBJECTIVE 1.7 Residential

The City shall continue to provide for a variety of residential densities and housing types, including the provision for innovative design, particularly in the vacant western areas. See Policy 1.7.4 for measurability.

* * *

Policy 1.7.6 Residential development in designated areas shall be based on the following ranges in density:

Category	Units/Acre	Predominant Housing Type
Estate 1	1 or less	Single family detached
Low 3	3 or less	Single family detached
Low 5	1 to 5	Single family detached and two family
Low Medium 10	Greater than 5 to 10	Villa, 2 story townhouse inclusive of garage
Medium 16	Greater than 10 to 16	2 or 3 story townhouse inclusive of garage, 2 or 3 story apartment building inclusive of garage
Medium High 25	Greater than 16 to 25	Apartment building, three stories or more

Density Calculation:

References to density within the City of Plantation Comprehensive Plan means gross density. Gross density means the number of dwelling units constructed or proposed within an area, divided by the gross acreage of the area. Gross acreage means the total number of acres in an area, including acreage used or proposed for roads, lakes, waterways, and other proposed land uses permitted in residential areas by the City of Plantation Comprehensive Plan. (Ord. No. 1974, 4/13/94)

Arrangement of Dwelling Units:

Any arrangement of dwelling units on a parcel of land designated for residential use is compatible with the Plantation Future Land Use Plan as long as the maximum number of dwelling units permitted within the parcel is not exceeded. For example, the City Future Land Use Plan does not regulate whether a developer uses 100 acres of land designated for Low (5) Residential density to build 500 single-family homes or whether the same 100 acres are used to build a 500-unit high rise structure, with the balance of the land maintained as permanent open space. The distribution of units

will be determined by the City of Plantation Land Development Regulations (LDRs).

Dashed-Line Areas:

Selected areas are identified on the Plantation Future Land Use Plan Map by dashed lines circumscribing their edges. For each of these areas, the maximum overall density in dwelling units per acre is the number which appears in the circle inside the dashed line. That number can be multiplied by the number of acres inside the dashed line, including areas not designated for residential use, to ascertain the maximum number of dwelling units allowable within the dashed line. The dwelling units that are permitted within areas circumscribed by a dashed line may only be applied within the boundaries of the circumscribed area and may not be transferred. Additional dashed-line areas may be designated on the Plantation Future Land Use Plan Map through amendments to the plan consistent with the provisions of this section.

~~**Reserve Units:**~~

~~A reserve unit pool is hereby established consisting of 2 percent of the total number of dwelling units permitted within a flexibility zone by the Broward County Land Use Map (see Implementation Requirements).~~

Flexibility and Redevelopment Units

1. Flexibility Units shall equal the difference between the number of dwelling units permitted within a flexibility zone by the Broward County Land Use Plan and the number of dwelling units permitted within the City of Plantation's certified future land use plan map, plus additional remaining permitted dwelling units, fixed at the adoption date of the 2017 Broward County Land Use Plan and formerly defined as "Reserve Units" which were equal to two percent (2%) of the total number of dwelling units permitted by the City of Plantation's 1989 certified future land use plan map.

2. The City may apply to the Broward County Planning Council for the allocation of additional "redevelopment units" per Broward County Land Use Plan Policy 2.35.1, as amended. Redevelopment Units are defined as additional permitted dwelling units equal to three percent (3%) of the total number of dwelling units as established by the adoption of the 2017 BrowardNext Broward County Land Use Plan.

3. The certified Plantation Future Land Use Map may be more restrictive than the Broward County Land Use Plan Map (Series), therefore,

available Flexibility Units may be utilized by the City to rearrange residential densities.

4. The City of Plantation has been established as a "Unified Flexibility Zone."

5. The application of Flexibility and Redevelopment Units shall be in accordance with the Broward County Planning Council "Administrative Rules Document."

6. Subsequent to September ____, 2021, the number of Flexibility Units or Redevelopment Units, or combination thereof that may be allocated within the Plantation Acres Neighborhood (Formerly Flex Zone 68) shall be limited to a maximum of 172 units. This number constitutes the balance of Flexibility and Reserve Units that were available for allocation within Former Flex Zone 68 prior to the City's adoption of the "Unified Flexibility Zone." The Plantation Acres Neighborhood is defined as that area West of Hiatus Road.

* * *

OBJECTIVE 1.8 Commercial

Commercially designated areas shown on the Future Land Use Map shall provide for convenience, and general shopping and services for the City's residents and visitors; this shall occur in neighborhood, community and regional scaled centers; and, in cohesive central business district serving all of western Broward County. See list of uses for measurability.

* * *

Policy 1.8.8 The following uses are permitted in commercially designated areas:

Neighborhood, community and regional retail uses.

Office Uses.

Commercial uses including wholesale and distribution, light fabricating and warehouse uses.

Children's day care centers.

Hotels, motels.

Commercial recreation uses.

Community facilities.

Public utilities structures and facilities, located on a parcel of 1 acre or less, which are unmanned, such as electric distribution substations, communications facilities, drainage, waste and wastewater pumping stations, excluding electrical power plants.

A limited amount of residential usage may be allowed within property enjoying a Commercial Comprehensive Plan Future Land Use Designation provided the following policy considerations are met:

~~A. Flexibility and Reserve units in Flex Zone 75X that are sourced from former Flex Zone 75 are allocated to Plantation Midtown, and may only be utilized therein. Flexibility and reserve Redevelopment units sourced from former Flex Zone 74 may be awarded anywhere in Flex Zone 75X.~~

~~1. Former Flex Zone 75 is bounded by New Hiatus Road on the west, the city limit on the south, University Drive on the east south of NW 5th Street, the OPWCD Canal No. 1A on east north of NW 5th Street, and on the north by the north city limit.~~

~~2. Former Flex Zone 74 is bounded on the south by Broward Boulevard, on the east by the west right of way line of Florida's Turnpike from Broward Boulevard to the north city limit, on the north by the north city limit from Florida's Turnpike to the OPWCD Canal No. 1A, on the west north of NW 5th Street by the OPWCD Canal No. 1A, and on the west south of NW 5th Street by University Drive from NW 5th Street to Broward Boulevard.~~

~~3. Flex Zone 75X is comprised of both former Flex Zones 74 and 75. 1.12~~

~~B~~ A. For parcels of property enjoying a Commercial designation which are to be developed only with structures that include both commercial and residential uses in the same structure (i.e. "vertical integration"), Flexibility and ~~Reserve~~ Redevelopment Units may be utilized when determined appropriate by the City's governing body, and where, in addition to other criteria and considerations as may be applicable: 1. The residential floor area of such vertically integrated structures does not exceed 50 percent of the total floor area of the building; or 2. The first floor of the structure is totally confined to commercial uses. 3. Regardless of 1. or 2. above, the residential density of the parcel shall not exceed twenty-five (25) units per gross acre, calculated using the boundary of the parcel enjoying the Commercial Land Use Designation.

~~C~~ B. For parcels of property enjoying a Commercial designation which are to be developed only with freestanding buildings devoted to multi-family residential uses, Flexibility and ~~Reserve~~ Redevelopment Units may be utilized when determined appropriate by the City's governing body, and where, in addition to other criteria and considerations as may be applicable: 1. The maximum parcel size shall be five (5) gross acres, unless located within the urban infill area (east of Florida's Turnpike) in which the case the maximum parcel size shall be ten (10) gross acres. 2. The residential density shall not exceed twenty-five (25) units per gross acre, calculated using the boundary of the parcel enjoying the Commercial Land Use Designation.

~~D~~ C. For parcels of property enjoying a Commercial designation which are proposed to be developed with some buildings being devoted to residential use and some buildings devoted to commercial use (hereafter, "mixed commercial/residential developments"), Flexibility and ~~Reserve~~ Redevelopment Units may be utilized when determined appropriate by the City's governing body, and where, in addition to other criteria and considerations as may be applicable:

1. For mixed commercial/residential developments located outside of the urban infill area (areas west of Florida's Turnpike):

a. The minimum size of the parcel enjoying the Commercial designation must be greater than five (5) gross acres in size; and,

b. The portion of the parcel enjoying the Commercial designation which is to be developed with residential use shall not exceed the greater of five (5) gross acres in size or forty percent (40%) of the total gross acreage of the commercially designated parcel; and,

c. The residential density shall not exceed twenty-five (25) units per gross acre, calculated using the boundary of the portion of the parcel enjoying the Commercial Land Use Designation which is devoted to residential use. 1.13

2. For mixed commercial/residential developments located within the urban infill area (areas east of Florida's Turnpike):

a. the minimum size of the parcel enjoying the Commercial designation must be greater than ten (10) gross acres; and,

b. the portion of the parcel enjoying the Commercial designation which is to be developed with residential use shall not exceed the greater of ten (10) gross acres or forty percent (40%) of the total gross acreage of the commercially designated parcel; and,

c. The residential density shall not exceed twenty-five (25) units per gross acre, calculated using the boundary of the portion of the parcel enjoying the Commercial Land Use Designation which is devoted to residential use.

3. The entire mixed commercial/residential development shall be governed by specific zoning regulations that establish criteria to ensure proper integration and compatibility of land uses within and surrounding the development.

~~E~~ D. In cases where a tract of land is designated Commercial and is proposed to be divided into parcels, and such parcels can be developed independently under more than one of paragraphs ~~B, C, and D~~ A, B and C above so as to meet the requirements therein, then the City may utilize combinations of the provisions of ~~B and C~~ A and B above, or ~~B and D~~ A and C above, or ~~C and D~~ B and C above, but not ~~B and C and D~~ A and B and C above, for such tract of land; provided:

1. The tract is located within Plantation Midtown or the tract is located within that portion of the City bounded on the North by Sunrise Boulevard, on the South by the City limits, on the West by Pine Island Road, and on the East by University Drive; and,

2. The land area of a parcel used under paragraph ~~B.3., C.2., D1.c. or D2.c~~. A.3., B.2., C1.c. or C2.c. for purposes of calculating the maximum allowable residential density under such paragraph (being the product of x times twenty-five (25) dwelling units per acre, where x is land area) cannot be used more than once in applying the provisions of ~~B and C~~ A and B above, or ~~B and D~~ A and C above, or ~~C and D~~ B and C above, but not ~~B and C and D~~ A and B and C above, for a tract of land.

3. In no case may the maximum residential density for the tract exceed twenty-five (25) dwelling units per gross acre.

~~F~~ E. For purposes of applying paragraphs ~~B, C, D, and E~~ A, B,C and D neither a "tract" nor a "parcel" need to be defined by referenced to a Plat. Furthermore, while a "tract" is comprised of "parcels", the "tract" does not need to be subdivided into "parcels" by a plat. A "tract" and a "parcel" do not need to be defined by property lines based upon ownership. Rather, a "tract" and "parcel" may be defined by quantities of contiguous land which the City's governing body has determined are sufficient in size to constitute independent building sites (i.e. taking into consideration Site Plan development approvals), and 1.14 which are submitted to Unified Control as set forth in the City's land development regulations for the development intended, and which is submitted to a Master Plan so as to function as a single integrated development.

~~G~~ F. ~~The City will utilize comprehensive planning flexibility to increase and decrease commercial and residential acreage in order to implement the allowance of residential uses within property enjoying a Commercial Comprehensive Plan Future Land Use Designation consistent with the Broward County Land Use Plan and Administrative Rules Document. The City will consider assigning flexibility or reserve units to achieve desired residential usage pursuant to Section IV(B)(1) (COMMERCIAL)(9) of the adopted Broward County Land Use Plan. When assigning flexibility or reserve units in implementing this comprehensive planning flexibility, an amendment to the City Future Land Use Map will not be required.~~ Residential uses are permitted, without the need to amend the City of Plantation Future Land Use Plan Map, provided that the City of Plantation applies Flexibility and Redevelopment Units to the parcel pursuant to Policies 2.10.1 and 2.35.1 of the Broward County Land Use Plan (BCLUP) and the "Administrative Rules Document" Article The City has ordained additional policy considerations to use for guidance purposes when it determines whether or not to utilize its comprehensive planning flexibility which are set forth in Chapter 19 of the City of Plantation's Code of Ordinances.

ANALYSIS

Section 27-42 of the City's Land Development Regulations provides that the text of the Comprehensive Plan may be amended by application of any person, board or agency.

Notice of the proposed amendment has been published in accordance with Section 27-41 of the Land Development Regulations and Section 163.3184 of the Florida Statutes. If adopted by the City Council, a copy of the ordinance will be transmitted for comment to the review agencies listed in Section 163.3184 of the Florida Statutes. That legislation provides that comments are to be provided within 30 days of receipt. Staff will present the ordinance to the City Council for second reading once comments are received and addressed.

ATTACHMENTS

A. City of Plantation Flexibility Zone Map.
B. City of Plantation Flexibility Zones Table
C. Article 3 of the Broward County Administrative Rules Document.
D. Policy 2.10.1 of the Broward County Land Use Plan.

E. Policy 3.35.1 of the Broward County Land Use Plan.
F. Proposed Ordinance.

ORDINANCE NO. _____

AN ORDINANCE OF THE CITY OF PLANTATION, FLORIDA, AMENDING THE CITY OF PLANTATION COMPREHENSIVE PLAN BY AMENDING OBJECTIVE 1.7, POLICY 1.7.6 AND OBJECTIVE 1.8, POLICY 1.8.8 OF THE LAND USE GOAL IN THE FUTURE LAND USE ELEMENT TO ADD PROVISIONS TO PERMIT THE REARRANGEMENT OF RESIDENTIAL DENSITY ON PROPERTIES WITH AN UNDERLYING RESIDENTIAL LAND USE DESIGNATION, TO PERMIT THE ESTABLISHMENT OF A UNIFIED FLEXIBILITY ZONE WITHIN THE CITY, AND TO INCORPORATE PROVISIONS TO PERMIT THE ADDITION OF REDEVELOPMENT UNITS WITHIN THE CITY; PROVIDING A SAVINGS CLAUSE; AUTHORIZING TRANSMITTAL AND PROVIDING AN EFFECTIVE DATE THEREFOR.

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, THAT:

SECTION 1: Policy 1.7.6 of the Future Land Use Element of the City of Plantation Comprehensive Plan is hereby amended as follows:

Policy 1.7.6 Residential development in designated areas shall be based on the following ranges in density:

Category	Units/Acre	Predominant Housing Type
Estate 1	1 or less	Single family detached
Low 3	3 or less	Single family detached
Low 5	1 to 5	Single family detached and two family
Low Medium 10	Greater than 5 to 10	Villa, 2 story townhouse inclusive of garage
Medium 16	Greater than 10 to 16	2 or 3 story townhouse inclusive of garage, 2 or 3 story apartment building inclusive of garage
Medium High 25	Greater than 16 to 25	Apartment building, three stories or more

Density Calculation:

References to density within the City of Plantation Comprehensive Plan means gross density. Gross density means the number of dwelling units constructed or proposed within an area, divided by the gross acreage of the

area. Gross acreage means the total number of acres in an area, including acreage used or proposed for roads, lakes, waterways, and other proposed land uses permitted in residential areas by the City of Plantation Comprehensive Plan. (Ord. No. 1974, 4/13/94)

Arrangement of Dwelling Units:

Any arrangement of dwelling units on a parcel of land designated for residential use is compatible with the Plantation Future Land Use Plan as long as the maximum number of dwelling units permitted within the parcel is not exceeded. For example, the City Future Land Use Plan does not regulate whether a developer uses 100 acres of land designated for Low (5) Residential density to build 500 single-family homes or whether the same 100 acres are used to build a 500-unit high rise structure, with the balance of the land maintained as permanent open space. The distribution of units will be determined by the City of Plantation Land Development Regulations (LDRs).

Dashed-Line Areas:

Selected areas are identified on the Plantation Future Land Use Plan Map by dashed lines circumscribing their edges. For each of these areas, the maximum overall density in dwelling units per acre is the number which appears in the circle inside the dashed line. That number can be multiplied by the number of acres inside the dashed line, including areas not designated for residential use, to ascertain the maximum number of dwelling units allowable within the dashed line. The dwelling units that are permitted within areas circumscribed by a dashed line may only be applied within the boundaries of the circumscribed area and may not be transferred. Additional dashed-line areas may be designated on the Plantation Future Land Use Plan Map through amendments to the plan consistent with the provisions of this section.

~~**Reserve Units:**~~

~~A reserve unit pool is hereby established consisting of 2 percent of the total number of dwelling units permitted within a flexibility zone by the Broward County Land Use Map (see Implementation Requirements).~~

Flexibility and Redevelopment Units

1. Flexibility Units are shall equal the difference between the number of dwelling units permitted within a flexibility zone by the Broward County Land Use Plan and the number of dwelling units permitted within the City of Plantation's certified future land use plan map, plus

additional remaining permitted dwelling units, fixed at the adoption date of the 2017 Broward County Land Use Plan and formerly defined as "Reserve Units" which were equal to two percent (2%) of the total number of dwelling units permitted by the City of Plantation's 1989 certified future land use plan map.

2. The City may apply to the Broward County Planning Council for the allocation of additional "redevelopment units" per Broward County Land Use Plan Policy 2.35.1, as amended. Redevelopment Units are defined as additional permitted dwelling units equal to three percent (3%) of the total number of dwelling units as established by the adoption of the 2017 BrowardNext Broward County Land Use Plan.

3. The certified Plantation Future Land Use Map may be more restrictive than the Broward County Land Use Plan Map (Series), therefore, available Flexibility Units may be utilized by the City to rearrange residential densities.

4. The City of Plantation has been established as a "Unified Flexibility Zone."

5. The application of Flexibility and Redevelopment Units shall be in accordance with the Broward County Planning Council "Administrative Rules Document."

6. Subsequent to September ____, 2021, the number of Flexibility Units, Redevelopment Units, or combination thereof that may be allocated within the Plantation Acres Neighborhood (Former Flex Zone 68) shall be limited to a maximum of 172 units. This number is the balance of Flexibility and Reserve Units that were available for allocation within Former Flex Zone 68 prior to the City's adoption of the "Unified Flexibility Zone." The Plantation Acres Neighborhood is defined as that area West of Hiatus Road. (Former Flex Zone 68).

SECTION 2: Policy 1.8.8 of the Future Land Use Element of the City of Plantation Comprehensive Plan is hereby amended as follows:

Policy 1.8.8 The following uses are permitted in commercially designated areas:

Neighborhood, community and regional retail uses.

Office Uses.

Commercial uses including wholesale and distribution, light fabricating and warehouse uses.

Children's day care centers.

Hotels, motels.

Commercial recreation uses.

Community facilities.

Public utilities structures and facilities, located on a parcel of 1 acre or less, which are unmanned, such as electric distribution substations, communications facilities, drainage, waste and wastewater pumping stations, excluding electrical power plants.

A limited amount of residential usage may be allowed within property enjoying a Commercial Comprehensive Plan Future Land Use Designation provided the following policy considerations are met:

~~A.~~ ~~Flexibility and Reserve units in Flex Zone 75X that are sourced from former Flex Zone 75 are allocated to Plantation Midtown, and may only be utilized therein. Flexibility and reserve Redevelopment units sourced from former Flex Zone 74 may be awarded anywhere in Flex Zone 75X.~~

~~1.~~ ~~Former Flex Zone 75 is bounded by New Hiatus Road on the west, the city limit on the south, University Drive on the east south of NW 5th Street, the OPWCD Canal No. 1A on east north of NW 5th Street, and on the north by the north city limit~~.

~~2.~~ ~~Former Flex Zone 74 is bounded on the south by Broward Boulevard, on the east by the west right of way line of Florida's Turnpike from Broward Boulevard to the north city limit, on the north by the north city limit from Florida's Turnpike to the OPWCD Canal No. 1A, on the west north of NW 5th Street by the OPWCD Canal No. 1A, and on the west south of NW 5th Street by University Drive from NW 5th Street to Broward Boulevard~~.

~~3.~~ ~~Flex Zone 75X is comprised of both former Flex Zones 74 and 75. 1.12~~

~~B~~ A. For parcels of property enjoying a Commercial designation which are to be developed only with structures that include both commercial and residential uses in the same structure (i.e. "vertical integration"), Flexibility and ~~Reserve~~ Redevelopment Units may be utilized when determined appropriate by the City's

governing body, and where, in addition to other criteria and considerations as may be applicable: 1. The residential floor area of such vertically integrated structures does not exceed 50 percent of the total floor area of the building; or 2. The first floor of the structure is totally confined to commercial uses. 3. Regardless of 1. or 2. above, the residential density of the parcel shall not exceed twenty-five (25) units per gross acre, calculated using the boundary of the parcel enjoying the Commercial Land Use Designation.

~~C~~ B. For parcels of property enjoying a Commercial designation which are to be developed only with freestanding buildings devoted to multi-family residential uses, Flexibility and ~~Reserve~~ Redevelopment Units may be utilized when determined appropriate by the City's governing body, and where, in addition to other criteria and considerations as may be applicable: 1. The maximum parcel size shall be five (5) gross acres, unless located within the urban infill area (east of Florida's Turnpike) in which the case the maximum parcel size shall be ten (10) gross acres. 2. The residential density shall not exceed twenty-five (25) units per gross acre, calculated using the boundary of the parcel enjoying the Commercial Land Use Designation.

~~D~~ C. For parcels of property enjoying a Commercial designation which are proposed to be developed with some buildings being devoted to residential use and some buildings devoted to commercial use (hereafter, "mixed commercial/residential developments"), Flexibility and ~~Reserve~~ Redevelopment Units may be utilized when determined appropriate by the City's governing body, and where, in addition to other criteria and considerations as may be applicable:

1. For mixed commercial/residential developments located outside of the urban infill area (areas west of Florida's Turnpike):

   a. The minimum size of the parcel enjoying the Commercial designation must be greater than five (5) gross acres in size; and,

   b. The portion of the parcel enjoying the Commercial designation which is to be developed with residential use shall not exceed the greater of five (5) gross acres in size or forty percent (40%) of the total gross acreage of the commercially designated parcel; and,

c. The residential density shall not exceed twenty-five (25) units per gross acre, calculated using the boundary of the portion of the parcel enjoying the Commercial Land Use Designation which is devoted to residential use. 1.13

2. For mixed commercial/residential developments located within the urban infill area (areas east of Florida's Turnpike):

a. the minimum size of the parcel enjoying the Commercial designation must be greater than ten (10) gross acres; and,

b. the portion of the parcel enjoying the Commercial designation which is to be developed with residential use shall not exceed the greater of ten (10) gross acres or forty percent (40%) of the total gross acreage of the commercially designated parcel; and,

c. The residential density shall not exceed twenty-five (25) units per gross acre, calculated using the boundary of the portion of the parcel enjoying the Commercial Land Use Designation which is devoted to residential use.

3. The entire mixed commercial/residential development shall be governed by specific zoning regulations that establish criteria to ensure proper integration and compatibility of land uses within and surrounding the development.

~~E~~ D. In cases where a tract of land is designated Commercial and is proposed to be divided into parcels, and such parcels can be developed independently under more than one of paragraphs ~~B, C, and D~~ A, B and C above so as to meet the requirements therein, then the City may utilize combinations of the provisions of ~~B and C~~ A and B above, or ~~B and D~~ A and C above, or ~~C and D~~ B and C above, but not ~~B and C and D~~ A and B and C above, for such tract of land; provided:

1. The tract is located within Plantation Midtown or the tract is located within that portion of the City bounded on the North by Sunrise Boulevard, on the South by the City limits, on the West by Pine Island Road, and on the East by University Drive; and,

2. The land area of a parcel used under paragraph ~~B.3., C.2., D1.c. or D2.c~~. A.3., B.2., C1.c. or C2.c. for purposes of

calculating the maximum allowable residential density under such paragraph (being the product of x times twenty-five (25) dwelling units per acre, where x is land area) cannot be used more than once in applying the provisions of ~~B and C~~ A and B above, or ~~B and D~~ A and C above, or ~~C and D~~ B and C above, but not ~~B and C and D~~ A and B and C above, for a tract of land.

3. In no case may the maximum residential density for the tract exceed twenty-five (25) dwelling units per gross acre.

~~F~~ E. For purposes of applying paragraphs ~~B, C, D, and E~~ A, B,C and D neither a "tract" nor a "parcel" need to be defined by referenced to a Plat. Furthermore, while a "tract" is comprised of "parcels", the "tract" does not need to be subdivided into "parcels" by a plat. A "tract" and a "parcel" do not need to be defined by property lines based upon ownership. Rather, a "tract" and "parcel" may be defined by quantities of contiguous land which the City's governing body has determined are sufficient in size to constitute independent building sites (i.e. taking into consideration Site Plan development approvals), and 1.14 which are submitted to Unified Control as set forth in the City's land development regulations for the development intended, and which is submitted to a Master Plan so as to function as a single integrated development.

~~G~~ F. ~~The City will utilize comprehensive planning flexibility to increase and decrease commercial and residential acreage in order to implement the allowance of residential uses within property enjoying a Commercial Comprehensive Plan Future Land Use Designation consistent with the Broward County Land Use Plan and Administrative Rules Document. The City will consider assigning flexibility or reserve units to achieve desired residential usage pursuant to Section IV(B)(1) (COMMERCIAL)(9) of the adopted Broward County Land Use Plan. When assigning flexibility or reserve units in implementing this comprehensive planning flexibility, an amendment to the City Future Land Use Map will not be required.~~ Residential uses are permitted, without the need to amend the City of Plantation Future Land Use Plan Map, provided that the City of Plantation applies Flexibility and Redevelopment Units to the parcel pursuant to Policies 2.10.1 and 2.35.1 of the Broward County Land Use Plan (BCLUP) and the "Administrative Rules Document" Article The City has ordained additional policy considerations to use for guidance purposes when it determines whether or not to utilize its comprehensive planning flexibility which are set forth in Chapter 19 of the City of Plantation's Code of Ordinances.

SECTION 3: Should any section, paragraph, sentence, clause, phrase or other part of this Ordinance be declared by a court of competent jurisdiction to be invalid, such decision shall not affect the validity of this Ordinance as a whole or any portion or part thereof, other than the part so declared to be invalid.

SECTION 4: This Ordinance shall take effect immediately upon passage on second reading by the City Council and signature by the Mayor.

PASSED ON FIRST READING by the City Council this 25th day of October, 2021.

PASSED AND ADOPTED ON SECOND READING by the City Council this ____ day of _____, 2021.

SIGNED by the Mayor this ____ day of _____, 2021.

_____

MAYOR

ATTEST:

_____

CITY CLERK

DRAFT

APPROVED DATE

REQUESTED BY: _____

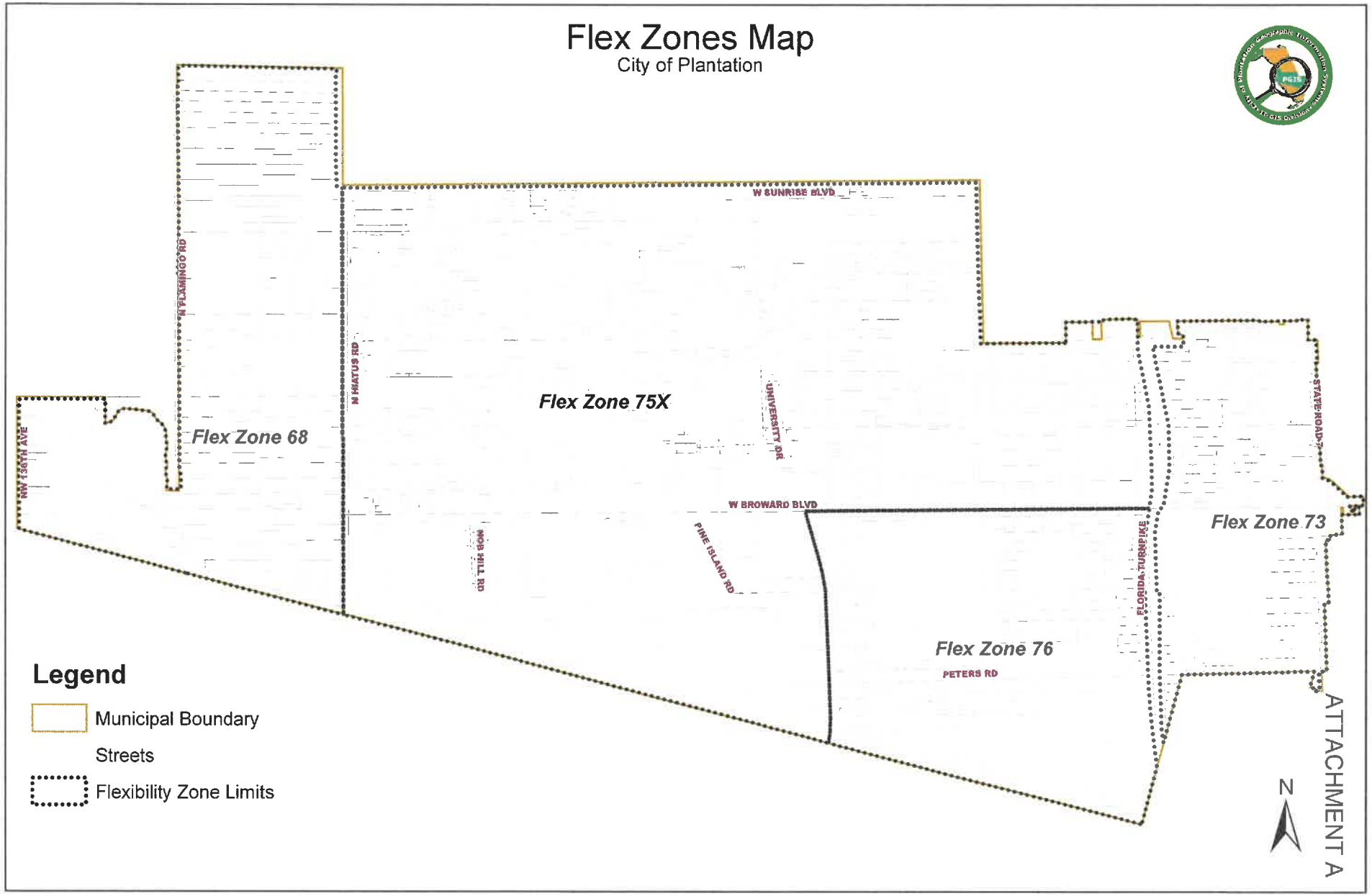
DEPT.OK: _____

ADMIN. OK: _____

ATTY. OK: _____

AS TO FORM ONLY

Underlined provisions constitute proposed additions to existing text, ~~stricken through~~ provisions indicate proposed deletions from existing text.


Flex Zones Map
City of Plantation
W SUNRISE BLVD
SR 7/US 441
N MALTUS RD
Flex Zone 68
Flex Zone 75X
UNIVERSITY DR
STATE ROAD 7
NW 136TH AVE
W BROWARD BLVD
NOB HILL RD
PINE ISLAND RD
FLORIDA TURNPIKE
Flex Zone 73
Flex Zone 76
PETERS RD
Legend
Municipal Boundary
Streets
Flexibility Zone Limits
N
ATTACHMENT A

ARTICLE 3

FLEXIBILITY, REDEVELOPMENT UNITS AND SPECIAL RESIDENTIAL FACILITIES

3.1 UNIFIED FLEXIBILITY ZONES

The Broward County Land Use Plan map shall be divided by municipal boundaries, known as "unified flexibility zones," for the purpose of determining the amount of flexibility available for use within the unified area, such as "flexibility units," "reserve units," "redevelopment units," and acreage within land use plan categories.

A local government's certified land use plan may permit the rearrangement of, within limits specified by the Broward County Land Use Plan, land uses and residential densities within its municipal unified flexibility zone.

Rearrangement of land uses and residential densities within a flexibility zone by a local government consistent with the limits specified by the Broward County Land Use Plan and this document may require (re)certification by the Planning Council, but does not require an amendment to the Broward County Land Use Plan.

3.2 FLEXIBILITY UNITS

(A) Flexibility units, as defined in Section 2, "Definitions" of the Broward County Land Use Plan, shall equal the difference between the number of dwelling units permitted within a flexibility zone by the Broward County Land Use Plan and the number of dwelling units permitted within the local government's certified future land use plan map, plus additional remaining permitted dwelling units, fixed at the adoption date of the 2017 Broward County Land Use Plan and formerly defined as "Reserve Units" which were equal to two percent (2%) of the total number of dwelling units permitted by the local government's certified future land use plan map.

(B) Assignment of flexibility units by a local government is subject to all of the following rules and regulations:

(1) Assignment of flexibility units shall be subject to meeting the provisions of Policy 2.10.1 of the Broward County Land Use Plan concerning compatibility with adjacent land uses and impacts on public schools;

(2) Flexibility units must be assigned by the municipality, at a minimum, through (re)zoning or other official action. An amendment to the local land use plan may be required by the applicable municipality.

(3) Upon assignment of flexibility units, the local government shall notify the Planning Council in writing and submit revised charts, as contained within the certified local land use plan, which reflect the current total.

(4) Flexibility units shall not be assigned from areas circumscribed by dashed lines on the Broward County Land Use Plan, nor be reflected within the "flexibility unit chart" of the certified local land use plan.

(5) The Planning Council, upon determination that a local government has failed to report assignment of flexibility units in a timely or sufficient manner or has assigned flexibility units improperly, shall take such actions as may be necessary and proper, including decertification of the local land use plan, to enforce the requirements of the Broward County Land Use Plan and this document.

3.3 REDEVELOPMENT UNITS

(A) Redevelopment units, as defined in Section 2, "Definitions," of the Broward County Land Use Plan, means additional permitted dwelling units equal to three percent (3%) of the total number of dwelling units as established by the adoption of the 2017 BrowardNext Broward County Land Use Plan.

(B) Municipalities that have fewer than 250 combined "flexibility units" or "redevelopment units" may apply to the Broward County Planning Council for the allocation of "redevelopment units" in allocations of 500 dwelling units, or 10% of the number of dwelling units permitted by the certified municipal land use plan, whichever is less.

(C) The number of units per application may be increased to 750, or 15% of the number of dwelling units permitted by the certified municipal land use plan, whichever is less, if the municipality demonstrates a commitment for at least 10% very-low or low affordable housing, with a legally enforceable mechanism for a minimum period of 15 years.

(D) Assignment of redevelopment units by a local government shall be subject to meeting the provisions and criteria of Policy 2.35.1 of the Broward County Land Use Plan.

(E) Upon assignment of redevelopment units, the local government shall notify the Planning Council in writing and submit revised charts, in the format certified by the Planning Council, which reflect the current total.

(F) The Planning Council, upon determination that a local government has failed to report assignment of redevelopment units in a timely or sufficient manner or has assigned redevelopment units improperly, shall take such actions as may be necessary and proper, including decertification of the local land use plan, to enforce the requirements of the Broward County Land Use Plan and this document.

3.4 COMPATIBILITY REVIEW CRITERIA

(A) Compatibility determinations required per Policy 2.10.1 of the Broward County Land Use Plan shall be based upon the following considerations:

(1) The density and intensity of the land use(s) resulting from the application of flexibility.

(2) The density and intensity of existing and planned land uses adjacent to the site.

(3) Comprehensive plan requirements, land development code provisions, zoning regulations, adopted design guidelines or other measures in place to ensure compatibility.

(4) Impact of proposed increases in residential density on public school enrollments and capacity, including consideration of any proposed mitigation for density increases impacting overcrowded schools.

(5) Impact on public beach access, including any reduction in public access points or public rights-of-way providing access to the beach.

(B) For allocations of flexibility or redevelopment units to sites east of the Intracoastal Waterway which may impact access to public beaches, the allocating municipality shall notify the County Commission or its designee of proposed municipal allocations of flexibility which would alter an existing public access point or public right-of-way providing access to the beach.

(C) For allocations of flexibility or redevelopment units to sites which are contiguous to another municipality:

(1) The allocating municipality shall notify applicable contiguous municipalities and the County Commission or its designee of a proposed municipal allocation of flexibility.

(2) After receipt of the above notice, a contiguous municipality has 30 days to notify the County Commission or its designee and the allocating municipality of a request for a compatibility review.

(3) Upon receipt of a request for a compatibility review by a contiguous municipality, Broward County will notify the allocating municipality within 15 days that the County will be conducting a compatibility review.

(D) For allocations of flexibility or redevelopment units to sites adjacent to an Environmentally Sensitive Land, Broward County or regional park as defined within the Broward County Comprehensive Plan:

(1) The allocating municipality shall notify the County Commission or its designee of the proposed allocation of flexibility.

(2) After receipt of the municipal notice, the County Commission or its designee shall have 45 days to notify the municipality if a review is required upon a finding that such proposed municipal allocation of flexibility may be incompatible with the Environmentally Sensitive Land, Broward County or regional park.

(3) Broward County shall provide all Broward municipalities with a map identifying the Environmentally Sensitive Lands, Broward County and regional parks which are subject to these provisions.

(4) For the purpose of this section, adjacent is defined as attached; located within 500 feet; or separated only by streets and highways, canals and rivers, or easements.

(E) Compatibility review determinations shall be made by the County Commission following a public hearing. County staff shall complete the staff report on each application and schedule the public hearing within 8 weeks of receiving a completed application.

(F) Broward County shall provide reasonable notice of the County's compatibility review public hearings. The County shall give at least 10 days' notice in a newspaper of general circulation indicating the location and size of the property, future land use designation and proposed number of flexibility or redevelopment units.

3.5 INCREASE AND DECREASE OF COMMERCIAL AND RESIDENTIAL ACREAGE

(A) A certified local land use plan may allow a different arrangement of commercial and residential acreage than that shown on the Broward County Land Use Plan, if consistent with all of the following provisions:

(1) The land designated "Commerce" on the Broward County Land Use Plan (see Policy 2.3.4 of the Broward County Land Use Plan) may be decreased by twenty percent (20%) and (re)designated to a land use category consistent with the residential land use categories of the Broward County Land Use Plan. (Re)designation to a residential land use category is subject to the following rules and regulations:

a. The local government must assign available flexibility units or redevelopment units in compliance with the provisions of Section 3.2 (Flexibility Units) or Section 3.3 (Redevelopment Units), of this document; or

b. The local government must correspondingly reduce, within the local land use element, the density of a residential area so that the total number of permitted dwelling units allowed within the municipality is not increased.

(2) The local land use plan may permit up to five percent (5%) of the area designated for residential use on the Broward County Land Use Plan to be used for offices and/or neighborhood retail sales of merchandise or services, subject to compliance with Policy 2.10.1 of the Broward County Land Use Plan. No such contiguous area may exceed ten (10) acres in size. For the purpose of this provision, contiguous is defined as: attached; located within 500 feet; or separated only by streets and highways, canals and rivers, or easements.

This five percent (5%) residential-to-commercial flexibility rule may be applied by the local government through (re)zoning or other official action, subject to compliance with Policy 2.10.1 of the Broward County Land Use Plan, and does not require an amendment to the local land use plan map if the provision is certified by the Planning Council within the residential permitted uses section of the local land use plan.

(3) A mixed residential and retail sales or office land use may be permitted by the local land use plan in areas designated for "Medium," "Medium-High" or "High" residential density on the Broward County Land Use Plan, subject to the local land use plan providing:

a. That no more than fifty percent (50%) of the floor area in a building shall be used for retail sales or offices; and

b. At least fifty percent (50%) of the area in a building shall be used for residences.

(4) Residential and/or mixed commercial/residential developments may be permitted by the local land use plan in areas designated "Commerce" on the Broward County Land Use Plan Map, subject to the following:

a. The local government shall apply available flexibility and/or redevelopment units in compliance with Articles 3.2 and 3.3 of this document; and

b. For parcels up to ten (10) acres in size, free-standing multi-family residential uses or mixed commercial/residential developments are permitted; and

c. Within areas east of the Intracoastal Waterway, in no instance shall the residential density exceed 25 dwelling units per acre or 100% of the maximum number of dwelling units indicated for the parcel by the local land use plan map, whichever resulting residential density is less; and

d. In no instance shall the total residential uses exceed 20% of the land area designated "Commerce" or "Commercial" within the municipality.

e. The above referenced limitations are not applicable to Policy 2.16.4.

(5) The arrangement of land use designations must produce a reasonable development pattern. Criteria for reasonableness shall include compatibility of adjacent land uses and suitability of parcels for various development patterns.

3.6 REQUIREMENTS FOR SUBMITTAL OF DATA FROM UNITS OF LOCAL GOVERNMENT

Pursuant to Section 2 of the Broward County Land Use Plan, units of local government shall prepare and transmit to the Planning Council the following information within the time periods specified. This information may be transmitted in any form approved by the Planning Council Executive Director.

(A) By January 31 of each year, an official of each local government shall transmit to the Planning Council an annual report providing updated information regarding the utilization of the Residential and Non-Residential Flexibility Rules of the Broward County Land Use Plan. The report shall include the following information, as applicable:

(1) Total number of acres designated residential, commercial, industrial and employment center within the municipal boundary.

(2) Total number of residential, industrial and employment center acres allocated for commercial use through assignment of flexibility in the previous calendar year.

(3) Total number of residential, industrial and employment center acres allocated for commercial use through assignment of flexibility which includes all previous yearly allocations.

(4) Total number of flexibility units and redevelopment units allocated in the previous calendar year to residential or non-residential designated lands which did not require an amendment to the local land use plan map.

(5) Total number of flexibility units and redevelopment units allocated, including all previous yearly allocations to residential or non-residential designated lands which did not require an amendment to the local land use plan map.

(B) Upon determination by the Planning Council that a local government has failed to comply with the requirements of this Article, the Planning Council may decertify the local land use element or applicable portions thereof, in accordance with the provisions of Article 2 of this document.

3.7 REARRANGEMENT OF RESIDENTIAL DENSITY

(A) A local land use plan map may show a different arrangement of residential acreage than that shown on the Broward County Land Use Plan, subject to all of the following rules and regulations:

(1) The local government shall demonstrate to the Planning Council that no increase in the total number of permitted dwelling units results from the rearrangement.

(2) The density assigned to an area circumscribed by a dashed line on the Broward County Land Use Plan shall not be reassigned outside the dashed line.

(3) A rearrangement of land use designations must produce a reasonable development pattern. Criteria for reasonableness shall include compatibility of adjacent land uses and suitability of parcels for various development patterns.

3.8 DEVELOPED AREAS

(A) Zoning that is consistent with the established density of a developed area shall be in substantial conformity with the Broward County Land Use Plan so long as the local land use plan, the zoning and the applicable land development regulations do not permit any density higher than fifty (50) dwelling units per gross acre.

For the purpose of these rules and regulations, a developed area means a residential zoning district in which the predominant character had been established as of November 22, 1977, by existing buildings, buildings under construction, or by active building permits.

3.9 RESIDENTIAL USES IN AGRICULTURAL/RURAL RANCHES LAND USE CATEGORIES

(A) This section provides for exceptions to the residential density restrictions within the Agricultural and Rural Ranches land use categories of the Broward County Land Use Plan consistent with Broward County Ordinance No. 79-34. Land designated Agricultural or Rural Ranches may be permitted one (1) dwelling unit on parcels less than two (2) net acres or less than two and one-half (2½) gross acres if:

(1) The parcel is specifically designated on a plat approved by the Board of County Commissioners prior to May 16, 1979; or

(2) The parcel was of public record prior to May 16, 1979, and has not been at any time since the effective date of Broward County Ordinance No. 79-34 (May 30, 1979) contiguous with another parcel or parcels in common ownership which could be combined into a single parcel of at least two (2) net acres, and has received the approval of the applicable agency for a sewage disposal system.

3.10 SPECIAL RESIDENTIAL FACILITIES

Provisions for Special Residential Facilities, such as adult care living facilities, foster care facilities and group homes, are included within Section 2 of the Broward County Land Use Plan consistent with Broward County Ordinance No. 85-92. Definitions, permitted locations and density standards are found in Section 2 of the Broward County Land Use Plan.

(A) Local governments may utilize the Special Residential Facilities provisions of the Broward County Land Use Plan regardless of whether such provisions are incorporated within the certified local land use plan.

(B) Each local government may permit a maximum of one hundred (100) bonus sleeping rooms within the local governmental boundary permanently dedicated to a special residential facility(s) use, without an additional allocation of density, subject to meeting the requirements this section.

(C) If a local government has not incorporated the Special Residential Facilities provisions of the Broward County Land Use Plan within its certified local land use plan, written approval of the Planning Council Executive Director is required, prior to approval by a local government, for special residential facilities projects involving the following:

(1) Projects requiring the allocation of flexibility units or redevelopment units;

(2) Projects involving allocation of all or a portion of the one hundred (100) bonus sleeping rooms for which the local government does not have to assign density, per Section 3.10(B) above.

(D) Upon allocation of flexibility units or redevelopment units to a parcel of land, the local government shall submit revised flexibility charts in the format certified by the Planning Council which reflect the current totals.

(E) Upon allocation of bonus sleeping rooms to a parcel of land per Section 3.10(B) above, the local government shall notify the Planning Council in writing and submit a chart which reflects the remaining total in a format approved by the Planning Council Executive Director.

(F) In no instance shall a density exceeding 100 sleeping rooms per gross acre be permitted.

COMPATIBILITY

POLICY 2.10.1 Local government utilization of the Broward County Land Use Plan "Flexibility Rules" shall be subject to a determination by the Broward County Commission that such allocation is compatible with adjacent land uses, and that impacts on public school facilities have been adequately considered, in the following instances:

a. Allocations to sites east of the Intracoastal Waterway which impact access to public beaches.

b. Allocations to sites which are contiguous to a municipality upon request of the contiguous municipality.

c. Allocations to sites which are adjacent to an Environmentally Sensitive Land, as defined within the Broward County Comprehensive Plan, or a Broward County or regional park, including sites which are attached, located within 500 feet, or separated only by streets and highways, canals and rivers or easements, upon request of the Broward County Commission.

Additional rules and procedures for the processing of County Commission compatibility reviews shall be included in the Planning Council's administrative rules.

Allocations of "Flexibility Units" and "Redevelopment Units" shall be subject to the following restriction: Within areas east of the Intracoastal Waterway, in no instance shall allocations of "Flexibility Units" or "Redevelopment Units" result in a residential density greater than twenty-five (25) dwelling units per gross acre for the residentially designated parcel or portion of a nonresidentially designated parcel to be developed with residential use, or exceed one hundred percent (100%) of the maximum number of dwelling units indicated for the parcel by the local land use plan map, whichever resulting residential density is less.

POLICY 2.10.2 The compatibility of existing and future land uses shall be a primary consideration in the review and approval of amendments to the Broward County and local land use plans. It is recognized that approved redevelopment plans aimed at eliminating or reducing blighted and deteriorating areas may appropriately promote the introduction of land use patterns in variance from existing land use patterns.

POLICY 2.10.3 In order to prevent future incompatible land uses, the established character of predominately developed areas shall be a primary consideration when amendments to the Broward County Land Use Plan are proposed.

REDEVELOPMENT UNITS

POLICY 2.35.1 "Redevelopment Units" are defined as additional permitted dwelling units equal to three percent (3%) of the total number of dwelling units as established by the adoption of the 2017 BrowardNext Broward County Land Use Plan. Municipalities that have fewer than 250 combined "flexibility units" or "redevelopment units" may apply to the Broward County Planning Council for the allocation of "redevelopment units" in allocations of 500 dwelling units, or 10% of the number of dwelling units permitted by the certified municipal land use plan, whichever number is less, subject to the following:

- Demonstrate sufficient capacity for impacts to public facilities and services, including public schools.

- The Planning Council and County Commission shall hold one public hearing with "due public notice" to approve the allocation.

- The number of units per application may be increased to 750, or 15% of the number of dwelling units permitted by the certified municipal land use plan, whichever number is less, if the municipality demonstrates a commitment for at least 10% very-low or low affordable housing, with a legally enforceable mechanism for a minimum period of 15 years.

- For subsequent municipal requests for "redevelopment units" after the first allotment, the Planning Council may consider the number of additional dwelling units at one public hearing with "due public notice" at such time that 5% or fewer "redevelopment units" remain, subject to a review of a report regarding the status of the previously allocated units as prepared by the requesting municipality.

Criteria:

- The municipality shall identify areas which are appropriate and not appropriate for allocations of "redevelopment units" consistent with an adopted municipal plan or plans, such as comprehensive plans, redevelopment plans, vision plans, or similar plans that have been the subject of municipal public participation and input.

- For site specific allocations, the municipality shall ensure compatibility of land uses and demonstrate sufficient capacity for impacts to public facilities and services.

- The municipality shall ensure compliance with Broward County Land Use Plan policies regarding affordable housing.

- "Redevelopment Units" are not applicable to areas east of the Intracoastal Waterway.

- Municipal site-specific allocations will remain subject to the "compatibility review" requirements of the BCLUP. In addition, site specific allocations of greater than 150 units for a project or combined project may also be subject to a County Commission compatibility review, except allocations within a designated "activity center" or "redevelopment areas," or within a ¼ mile of a limited transit stop, shall not be subject to such review.

- Allocations are eligible to lands designated "Activity Center," "Commerce" and "Residential" on the Broward County Land Use Plan.

- The maximum number of combined "flexibility units" and "redevelopment units" within a municipality shall not exceed 5,000. For those municipalities which have more than 5,000 "flexibility" and "reserve" units per their certified plan as of the adoption date of the 2017 BrowardNext Broward County Land Use Plan, at such time a municipality assigns 5,000 dwelling units from the municipal pool, the municipality may request the Planning Council approve an additional allocation of up to 5,000 dwelling units per allocation, if the municipality can demonstrate that such dwelling units would be available via the Broward County Land Use Plan's definitions regarding the calculation for such units and the certified municipal table.

- Municipal site specific allocations in areas designated within Priority Planning Areas for Sea Level Rise shall consider: a. Sea level rise/flood protection mitigation strategies and requirements included within local comprehensive plans and/or development regulations; or b. Flood protection improvements committed to by amendment applicants, which would mitigate or enhance flood protection and adaptation from rising sea levels.

Plantation
FUTURE LAND USE PLAN: FLEXIBILITY ZONES - June 2021

LAND USE	68		73		75X		76		TOTAL	
	CITY UNITS	CITY ACRES	CITY UNITS	CITY ACRES	CITY UNITS	CITY ACRES	CITY UNITS	CITY ACRES	CITY UNITS	CITY ACRES
RESIDENTIAL 1 du/ac	1,394	1,394			312	312			1,706	1,706
RESIDENTIAL 3 du/ac	1,461	487	495	165	7,017	2,339	4,869	1,623	13,842	4,614
RESIDENTIAL 5 du/ac			2,665	533	3,335	667	80	16	6,080	1,216
RESIDENTIAL 5.8 du/ac							41	7	41	7
RESIDENTIAL 6 du/ac	24	4							24	4
RESIDENTIAL 8 du/ac	72	9							72	9
RESIDENTIAL 9 du/ac					207	23			207	23
RESIDENTIAL 10 du/ac	2,360	236	150	15	8,840	884			11,350	1,135
RESIDENTIAL 10.8 du/ac					1,717	159			1,717	159
RESIDENTIAL 11.5 du/ac					564	49			564	49
RESIDENTIAL 12 du/ac					516	43			516	43
DASH LINE RESIDENTIAL 12.6 du/ac					330	6			330	6
RESIDENTIAL 15 du/ac					2,295	153			2,295	153
RESIDENTIAL 16 du/ac	896	56	256	16	5,024	314			6,176	386
RESIDENTIAL 17.3 du/ac					588	34			588	34
RESIDENTIAI 19 du/ac					304	16			304	16
DASH LINE RESIDENTIAL 20 du/ac					702	14			702	14
RESIDENTIAL 20 du/ac			140	7	360	18			500	25
DASH LINE RESIDENTIAL 20.1 du/ac					287	5			287	5
DASH LINE RESIDENTIAL 21 du/ac					602	24			602	24
RESIDENTIAL 25 du/ac			275	11	4,900	196			5,175	207
DASH LINE RESIDENTIAL 25 du/ac					271	5			271	5
LOCAL ACTIVITY CENTER			1,960						1,960	
RESIDENTIAL TOTALS	**6,207**	**2,186**	**5,941**	**747**	**38,171**	**5,261**	**4,990**	**1,646**	**55,309**	**9,840**
COUNTY RESIDENTIAL TOTALS	6,267		5,941		40,952		4,990		58,150	
FLEX UNITS	60		0		2,781		0		2,841	
RESERVE UNITS 2%	112		78		688		90		968	
AFU UNITS	18		8		359		9		394	

FLEX UNIT ASSIGNMENT					
Veranda Phase 1 & 2			398		
Midtown Phase 1 & 2			520		
One Plantation Place			321		
Plantation Millcreek			306		
REMAINING FLEX UNITS	60		1,236		1,296

Beggerow, April

From: Garry Gmail <garrykravit@gmail.com>
Sent: Monday, August 23, 2021 11:00 PM
To: Beggerow, April
Cc: PAHA Board; Roth Ric; Pool Nathaniel; Alan Azpurua; David Padden; Henning Lida; Ginger Baker; Stroup Jim; Johnson Jane; Nathaniel Pool; Steve Chung; Stuart Yanofsky; Ana Cuffia; Giancarlo Cuffia; Alex Cuffia; Gretel Cuffia; Brian Ayala; Alzate Naomi; Mayor Lynn Stoner; Horland, Denise; Andreu, Jennifer; Anderson, Erik; Sortal, Nick; Fadgen, Timothy
Subject: [EXTERNAL SENDER] - Garry Kravit / Discussion to Clarify Flexibility Provisions

Dear Ms. Beggerow,

Please read the flowing statement into the record for me at this week's city Council Meeting (Aug 25) item #20 / Flex.

Dear Mayor Stoner, President Horland, and City Council Members, good evening.

My name is Garry Kravit. I live at 11491 NW 4th Street in Plantation Acres. I had wanted to attend this meeting either in person or via Zoom but was called overseas on matters related to national security.

My comments relate to your consideration of Flex.

I believe that Flex can be a very good thing if used to bring about that which it was intended, specifically certain kinds of commercial properties and to increase affordable (workforce) housing in appropriate areas. I would fully support such reasonable uses of Flex.

Having said that, Flex was never intended to allow a developer to end run zoning laws and to build forty-two, or thirty-seven homes on a piece of property zoned for eleven homes, and certainly not in a Special Interest District, a district specifically created to protect the land and the residents from such overreaching.

Obviously I am speaking about the Reflections project by TDON Corporation. The residents of Plantation Acres, as well as the public at large, are aware of the flex scheme that TDON is going to ask you to approve so they can build $800,000 homes. Homes that one could hardly call "affordable housing." Homes that will be stuffed onto a piece of property creating a development that is both inconsistent with the spirit of Flex, and incompatible and inconsistent with the surrounding community. If allowed it will be a stunning example of how things are not supposed to work in government.

To protect the Plantation Acres Special Interest District, to protect the promise the City of Plantation made to the residents, Plantation Acres must be excluded from Flex and I urge you to support language that accomplishes this. I ask that when the matter comes before you for a vote that you not support any language that does not carve Plantation Acres out of the Flex scheme.

The City of Plantation can certainly be more restrictive than Broward county. Please help to protect the dream and lifestyles we all bought into. Please help to keep the word of the City Council members who made a promise to this community long before you held your office.

Please support us now so we can continue to support you going forward.

Thank you for your time and consideration.

Respectfully,
Garry Kravit

Beggerow, April

From: Ginger Baker <gbaker906@bellsouth.net>
Sent: Monday, August 23, 2021 8:07 PM
To: Beggerow, April
Cc: Horland, Denise; Anderson, Erik; Sortal, Nick; Fadgen, Timothy; Andreu, Jennifer; Mayor Lynn Stoner
Subject: [EXTERNAL SENDER] - Overdevelopment, Rezoning, and Flex

Ladies and Gentlemen:
Be it TDON, or any other developer wanting to come in for a change in our Zoning from one unit per acre to any other housing that would require Flex or Zoning Change Please say NO loudly and clearly

I have written on a few occasions stating my feelings about my property as a homeowner on 4th Street and the impact any zoning changes would have thereby destroying the serenity that is current.

It is utter nonsense to believe what the developer is stating in beautifying the area with townhouses. Furthermore it is completely false that multi million dollar homes would not sell there. EXAMPLE: Home construction of massive proportion on Flamingo sitting on heavily trafficked area.

I hate to bore you with repetition and letters every time you are having a meeting but TDON can do it, so can I.

JUST SAY NO and tell them it is a FINAL NO, and not to come back till they have plans for current zoning. That will bring more than enough traffic and construction equipment, dump trucks, concrete trucks, and material deliveries as well as all the workers for the duration of the development. That in itself is very disturbing to our quiet neighborhood, but a sacrifice to be paid for adhering to the current and hopefully future Zoning limitations.

Thank you once again for your time.

Thomas and Virginia Baker
11601 NW 4th Street
Plantation, FL 33325
954-914-2111

Physical limitations due to my husbands illness prevents our attendance
Please read aloud at the meeting.

Beggerow, April

From: Adam Fractenberg <adamfractenberg@yahoo.com>
Sent: Tuesday, August 24, 2021 9:27 AM
To: Beggerow, April
Subject: [EXTERNAL SENDER] - Discussion To Clarify Flexibility Provisions

I would like this added to the official record on the City Council meeting 8/25/21:

As I recently met in-person with Rob Stiegele from TDON, I wanted to follow up on my previous two emails to the City Council.

We sat together in our home for nearly two hours, reviewing all the pertinent information he wanted to share, in detail. I took the time to do this after sitting on one Planning and Zoning meeting, as well as two Plantation Acres Homeowners Association meetings prior.

After listening carefully and asking questions, I can 100% re-confirm that this "change" from 42 to 37 homes, aka Reflections, will not benefit the community. Quite the opposite, it will be a detriment to Plantation Acres. The only "benefit" is the church getting sewage (merely a by-product of their construction). Despite their plans, there is also concern that adding these homes will actually make flooding worse. This project will not enhance the area, increase home values or reduce/improve traffic, which you acknowledge is an existing issue based on the repeated discussion on City Council meetings.

When I asked Mr. Stiegele what the benefit was, he in turn asked me, how is it going to negatively impact me? Mr. Stiegele is clearly very intelligent, but if that's his answer, it is abundantly clear... he does not have a good answer, because it won't. He did not answer my question, but I answered his; more car traffic, more foot traffic, less natural greenery, more noise, more pollution, more litter, negative impact on home values, reduced quality of life. He shrugged his shoulders and agreed to disagree.

Reducing the density/footprint from 42 to 37 homes is not meaningful. It is insignificant in the eyes of the political landscape, as this "change" doesn't even require TDON to go back in front of Planning and Zoning, where the revisory board rejected it. After sitting through the P&Z meeting until nearly 1am, there was nobody, not one speaker from the public, that endorsed the project, of the 42 homes.

Then Mr. Stiegele reduced from 42 to 37 homes and presented a second time to PAHA, in hopes to appease the community. Once again, it was unanimous, not one person, zero, endorsed this "revised" project.

Mr. Stiegele explained to me he needed this project to go through immediately, as he believes there is a housing bubble. He admitted not knowing when it was going to burst, but he did not want to take a loss on this project (whenever the housing bubble does burst). This project is about profits, not progress.

When I asked Mr. Stiegele if the undeveloped land next to his home should have a project like this, he said absolutely not because it's not zoned for it. The fact is, this land is not zoned for it either, he is asking you for "flex" and variances to allow it to be.

It is important to note that I am not opposed to new projects in general, or the development of this land in particular. However, this project must be rejected, as proposed.

Thanks for your time and leadership.

Adam Fractenberg
11301 NW 14th St.
Plantation, FL 33323
(954) 663-8028

Beggerow, April

From: Gabriel Norona <gabe.norona@gmail.com>
Sent: Tuesday, August 24, 2021 9:38 AM
To: Beggerow, April
Subject: [EXTERNAL SENDER] - Discussion To Clarify Flexibility Provisions

Please, I would like to comment tonight on the subject matter. I have been a Plantation resident for over 50 years and a resident of Plantation Acres for over 20 years.

I am vehemently opposed to allowing Flex to be applied to any development in Plantation Acres. Plantation Acres is a special public interest district as outlined in our city code.

Please I would like the opportunity to comment when appropriate during tomorrow's meeting.

Thanks.

Gabriel Norona
11900 NW 8th Street
Plantation, FL 33325

Beggerow, April

From: Seth Follansbee <sethfollansbee@yahoo.com>
Sent: Tuesday, August 24, 2021 11:59 AM
To: Beggerow, April
Subject: [EXTERNAL SENDER] - Written Record for August 25, 2021 City Council Meeting, Agenda Item 20, Future Land Use Element

Re: August 25, 2021 City Council Meeting, Agenda Item 20, Future Land Use Element

Dear Honorable Lynn Stoner, Mayor of Plantation and Council Members,

Please enter the following into the record for the August 25, 2021 City Council Meeting for the City of Plantation Florida in regards to agenda item 20, Future Land Use Element. Additionally for the record, I identify myself as a resident of Plantation, Seth Follansbee, residing at 11601 NW 17th Court, Plantation, FL 33323.

I am writing today to urge you all to exempt Plantation Acres from the flexibility provisions and redevelopment units concepts currently under discuss and consideration by the City of Plantation.

Plantation Acres is a "Rural District" as defined in the Plantation Florida Code of Ordinances, which materially justifies this exemption. The Code goes on to further explain this distinction of Plantation Acres as a "special and substantial public interest" in terms of development and redevelopment due to its unique "environmental constraints" and its long-standing expressive intent for any development to preserve it's rural nature and "life-style unique in the City of Plantation." The intent of this Code is clear: "protect the amenities of broad open spaces, natural landscape and rural characteristics of the Acres, the only city district in which the predevelopment environment of the land can be discerned and appreciated."

I along with an overwhelming majority of my Acres neighbors, call on the Honorable Lynn Stoner, Mayor of Plantation, and each of our distinguished City Council Members, Mr. Anderson, Ms. Andreu, Mr. Fadgen, Ms. Horland and Mr. Sortal, to stay true to their responsibility to preserve, protect and enhance the unique rural character of Plantation Acres. To stay true to your responsibility, please exempt Plantation Acres from flexibility provisions and redevelopment units and, to maintain consistency by preventing any changes to zoning that would increase the unique rural density of the Acres.

Yours sincerely,

Seth Follansbee

11601 NW 17th Court

Plantation, FL 33323

Beggerow, April

From: THOMAS MCCLURE <thomas.mcclure@sbcglobal.net>
Sent: Tuesday, August 24, 2021 10:38 AM
To: CityClerk
Cc: Beggerow, April
Subject: [EXTERNAL SENDER] - 8/25 Council mtg. - agenda item 20 regarding Flex Units

Please enter the following comments into the record for the meeting.

Regarding the proposed changes to the City's land use plan for flex units:

The area known as Plantation Acres should keep its Special Public Interest District (SPI-1) status and should specifically be EXEMPT from the application of any flex units which could increase the density beyond the current zoning of 1 house per acre.

Allowing flex units to be used in Plantation Acres would potentially let developers overbuild in an area that is not suited for high density development and could ruin one of the many things that makes Plantation an attractive city for people to want to live and work in.

Re-development of areas within the City that serve the public interest are certainly welcome and the use of flex units are fine in those instances but allowing over-development in Plantation Acres would negatively impact the community as a whole.

Please provide an exemption for Plantation Acres in any flex unit language that is proposed as an update to the City's Land Use Plan.

Thank you,

Tom McClure
1431 NW 114th Ave
Plantation, FL 33323

Beggerow, April

From: Damon Desantis <dadson1234@aol.com>
Sent: Tuesday, August 24, 2021 10:17 AM
To: Beggerow, April
Subject: [EXTERNAL SENDER] -

Please have this email recorded and read allowed at the upcoming PAHA meeting being held on Aug 25th, 2021 at 6pm

To whom it may concern or involve,
To Mayor Stoner,
To Plantation City Council,
To PAID members,

It is abundantly clear through every city/zoning meeting I've participated in, to every resident I've communicated with and to the continued conversations I have and am having within the various social networks that the residents of Plantation acres DO NOT WANT TO INCREASE THE DENSITY IN THE ACRES. No matter how it's is framed within the codes we are adamantly opposed to any increase in density. There is no need, no valid or credible benefits to the current residents or desire for such. For those elected officials of Plantation and those performing their jobs within their positions, DO NOT ONLY HEAR THE DESIRE BUT LISTEN to the residents and voters, not the one or two developers. Any allowance for amending or adjusting the current Flex rules will lead ultimately to further density increased development (s). Whether it's current developments under consideration or future developments brought forward. Take a drive around and see the outstanding number of opposed signs, talk to the residents and voters, get on and read social media, it's Loud and Clear. Do NOT ALLOW the desires of a few developers who never have had any vested interest in Plantation to change what we all moved here for years ago. It's not needed nor wanted ! For the record I and so many others have written letters and emails with the specific reasons why we don't want the flex rules to change within our Special Interest District and have voiced our opposition to such that I would certainly hope that by now each of you are "Eyes wide open". I could continue but I can't imagine anyone who is seeing and hearing and reading the last 12 months of residents objections would continue to even entertain changing the "Flex" rules/codes and opening the Pandora Development Box.

Damon and Cindy DeSantis
25 year resident, Central Acres
12121 NW 11th st
Plantation, 33323

Beggerow, April

From: slicklane@aol.com
Sent: Tuesday, August 24, 2021 10:06 AM
To: Beggerow, April
Cc: msdonnamariemccormack@gmail.com
Subject: [EXTERNAL SENDER] - August 25, 2021 City Council Meeting.

Good *Morning*,

Please accept this email as my request to speak at the August 25 City Council Meeting regarding Item 20 Administrative Items "Discussion concerning amending the future Land Use Element of the City of Plantation, etc." Please be kind enough to acknowledge this request.

And

If for some reason I am unable to attend, and/or the Zoom meeting process does not work and I am unable to speak then please enter this into the Record.

Donna Marie McCormack, 1201 NW 114th Avenue Plantation, FL 33323
Re: Item 20 on the August 25 City Council Agenda Future Land Use Element

I would like to respectfully point out that as I discussed with Mr. Holmes Zone 68 being referred to in the discussion document does not only include Plantation Acres, but it also includes City of Plantation property that is West of Flamingo Road to 136th. Therefore, Flex Zone 68 should be recalculated to only include Plantation Acres, and then according to my calculations this would reduce the 172 number to be capped for flex in the Acres to a lower number.

Additionally, since Plantation Acres is Special Public Interest District as defined in our City documents

- **Subdivision B. - SPI-1 Plantation Acres, Rural District**

  Sec. 27-591. - Intent. (a)
  The SPI-1 district is of special and substantial public interest because of the need to develop and redevelop Plantation Acres by reason of its environmental constraints, its intended rural development under Broward County criteria prior to its annexation to the City of Plantation, and its life-style unique in the City of Plantation. This district has attributes which should be preserved while protecting the health, safety and welfare of the residents of Plantation Acres.

Therefore, it is my opinion, and desire, that Plantation Acres should be totally exempt from the flexibility/redevelopment concepts of the City of Plantation.

Respectfully,

Donna Marie McCormack

1201 NW 114th Avenue
Plantation, FL 33323

FAX COVER SHEET

TOTAL PAGES INCLUDING COVER: 1

DATE: 8-24-21

Eugene D. Henley
11840 NW 11th Street
Plantation, FL 33323-2510

TO: Plantation City Hall

Attention: Mayor Lynn Stoner

FAX #: 954-797-2238

☑ URGENT ☐ Reply A.S.A.P. ☐ Please comment ☑ Please review ☐ For your information

When we chose to move to Plantation Acres in 2005, we did so as we liked and appreciated the zoning which only allowed one (1) home/house per (approx.) builder's acre. While increasing the tax rolls by increasing the zoning density may be tempting, we can assure you that we will remember each and every individual's vote on this matter. We oppose any changes to zoning in Plantation Acres that will allow housing density greater than currently exists. We look forward to hearing where you stand on this matter and we will be watching how you vote on this matter.

Sincerely yours,

Eugene D Henley

Constance M. Henley

Alice P. Henley

Thomas E. Henley

Registered voters residing at:

11840 NW 11th St., Plantation Acres, 33323-2510

Beggerow, April

From: jvarnell@aol.com
Sent: Monday, August 23, 2021 3:35 PM
To: CityClerk
Subject: [EXTERNAL SENDER] - Regarding Residential Flex Item 20 on the 8/25 City Council Agenda

Resident:
Jesse Varnell - 11980 NW 26 St. Plantation FL 33323

Good Evening to the Mayor, City Council and those in attendance.

The City of Plantation defines Plantation Acres as a Special Public Interest District as outlined in the City of Plantation's Municipal Code, Subdivision B. - SPI-1 Plantation Acres, Rural District, Sec. 27-591. - Intent.

"Plantation Acres has a lifestyle unique in the City of Planation and has attributes which should be preserved while protecting the health, safety, and welfare of the residents of Plantation Acres. The purposed intent is to protect the amenities of broad open spaces, natural landscape and rural characteristic of the Acres, the only city district in which the predevelopment environment of the land can be discerned and appreciated."

I live in Plantation Acres and as such, do not believe it is in our interest in maintaining the character of the Acres to use residential Flex within our Special Public Interest District.

Thank you.

Jesse Varnell

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

ARPA-21 Funding

Summary:

The issue before Council is a request from Administration to provide a consensus on spending recommendations in relation to the balance of the first tranche of American Rescue Plan Act of 2021(ARPA) funding in the amount of $3,937, 151.

Funding:

First Tranche of ARPA-21 Funding

Amount:

$3,937,151

Prepared By:

Jason Nunemaker, CAO

ATTACHMENTS:

Description	Upload Date	Type
Memo to Council	8/18/2021	Cover Memo

OFFICE OF THE MAYOR
Lynn Stoner
Mayor

Jason R. Nunemaker
Chief Administrative Officer

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CITY COUNCIL
Denise Horland
President
Erik Anderson
President Pro Tem
Jennifer Andreu
Tim Fadgen
Nick Sortal

Memorandum

To: **Mayor and Members of City Council**
From: **Jason R. Nunemaker, Chief Administrative Officer**
Date: **8/16/21**
RE: **ARPA-21 Funds Utilization**

Issue:

The issue before Council is a request from Administration to provide a consensus on spending recommendations in relation to the balance of the first tranche of American Rescue Plan Act of 2021(ARPA) funding in the amount of $3,937, 151.

Background:

The American Rescue Plan Act (ARPA) was signed into law by President Biden on March 11, 2021(P.L. 117-2). ARPA provides $1.9 trillion in economic relief through direct payments (stimulus checks), expanded child tax credits and unemployment benefits, small business loans, and aid to local and state governments.

ARPA allocates $350 billion in aid for state and local governments. This is in addition to the aid previously allocated under prior coronavirus relief efforts (the CARES Act and the Coronavirus Response and Relief Supplemental Appropriations Act). $65.1B is being provided to municipal governments for the following eligible expense categories:

1. **To respond to the public health emergency with respect to the Coronavirus Disease 2019 (COVID–19) or its negative economic impacts, including assistance to households, small businesses, and nonprofits, or aid to impacted industries such as tourism, travel, and hospitality**

2. To respond to workers performing essential work during the COVID–19 public health emergency by providing premium pay to eligible workers of the metropolitan city, non-entitlement unit of local government, or county that are performing such essential work, or by providing grants to eligible employers that have eligible workers who perform essential work

3. For the provision of government services to the extent of the reduction in revenue of such metropolitan city, non-entitlement unit of local government, or county due to the COVID–19 public health emergency relative to revenues collected in the most recent full

fiscal year of the metropolitan city, non-entitlement unit of local government, or county prior to the emergency or allows revenue replacement

4. **To make necessary investments in water, sewer, or broadband infrastructure**

Interim guidance on the utilization of ARPA funds was issued on May 10, 2021 and is available here: https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments/state-and-local-fiscal-recovery-funds. Municipalities have broad flexibility on how to use the funds.

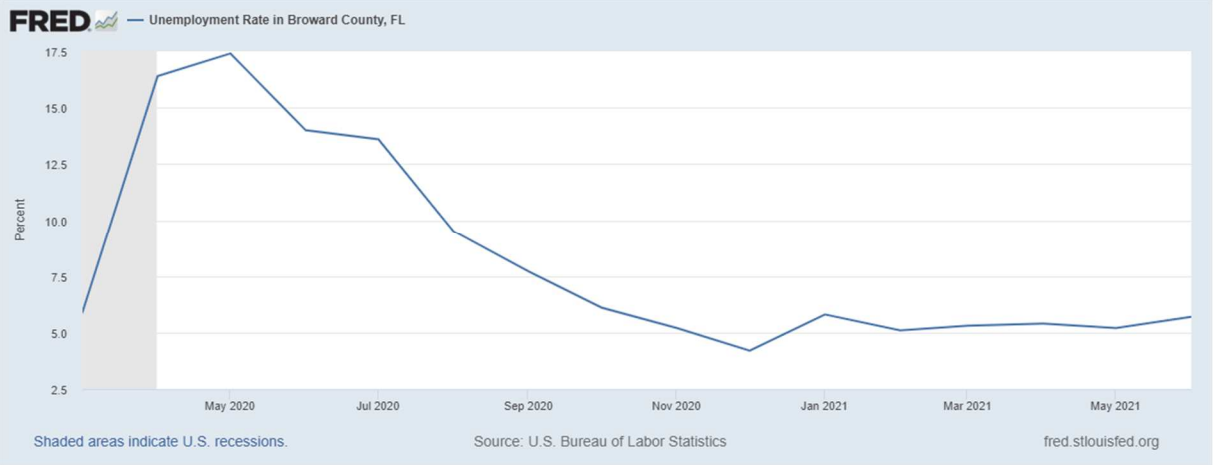
The allocation of ARPA funding for the City of Plantation is $13,042,828 and it will be delivered in two tranches. The City received the first tranche of funds in the amount of $6,521,414 in June of 2021. The City Council provided consensus on using $2,584,263 to fund $1,734,263 in capital items that were cut from the FY21 Budget and $850,000 for a Stormwater Master Plan. The balance of funds for allocation in the initial tranche is $3,937, 151.

Administration has identified two critical needs that are appropriately addressed with the ARPA funds. The first critical need is the arrears in Utility Billing in the amount of $1,411,930.89 and the second critical need is additional pipe lining. These issues will be discussed more fully below:

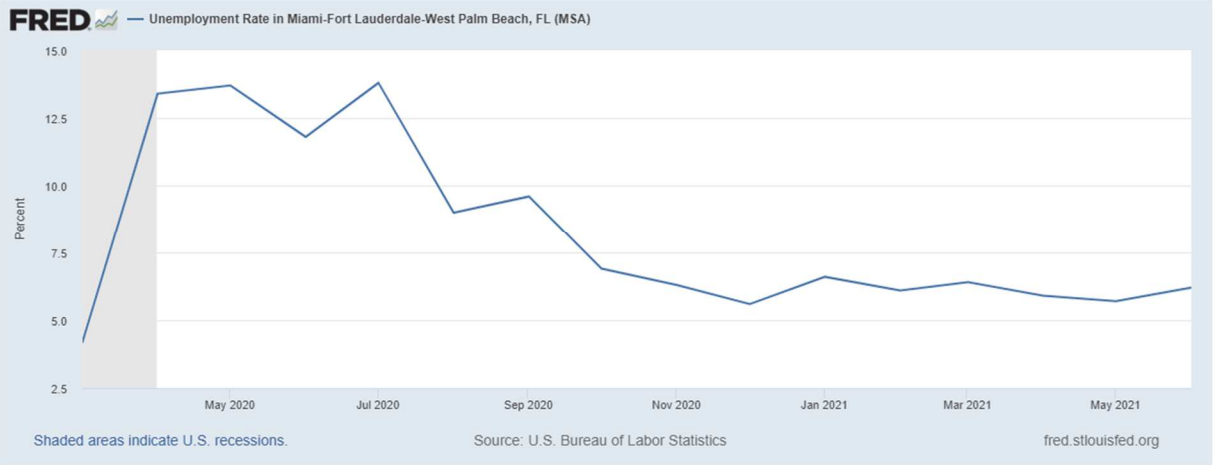
Utility Billing

Due to the impacts of the Covid-19 pandemic utility shutoffs were suspended and the City needs to recommence this policy immediately. However, we recognize the hardships experienced by many households and businesses due to the pandemic and that is demonstrated by the higher than average arrears. Administration proposes to fund the past due account balances that accrued approximately between March 9, 2020, the issuance of the Governor's Declaration of Public Health Emergency via EO No. 20-52, and July 26, 2021 when the CDC's original eviction moratorium was sunset. Administration interprets the Interim Final Guidance issued from the Treasury as allowing the presumption that theses arrears were the result of Covid-19 impacts. The guidance provides that "a recipient may presume that a household or population that experienced unemployment or increased food security or housing insecurity or is low- or moderate-income experienced negative economic impacts resulting from the pandemic" (Department of the Treasury, 31 CFR Part 35, Coronavirus State and Local Recovery Funds, p.33). As Graph 1 indicates, the unemployment rate for Broward County in March 2020 was 5.9% and spiked to 17.4% in May of 2020 and remained above 10% until August of 2020 (9.5%). There is no doubt that these double-digit unemployment numbers for six months impacted our rate payers. Graph 2 gives a similar perspective for the Miami-Fort Lauderdale-West Palm Beach Metropolitan Statistical (MSA). The data for the MSA indicates a slightly lower peak unemployment rate of 13.8% but the rate is elevated for a longer period of time and does not dip below 5%. Administration believes this data justifies the assumption that the arrears experienced during this period may be attributed to negative financial impacts of the Covid-19 pandemic.

Graph 1



Graph 2



Utility Lining Projects

The City of Plantation has an existing lining program to R&R aging sewer mains and laterals. This program eliminates inflow and infiltration and results in a product with a service life in excess of fifty years. The paving projects currently scheduled, Ad Valorem Bond Program and Surtax Program, have necessitated the need for more lining than would be typical in a given fiscal year which average approximately $2M. Administration proposes to use $2,387,151 of initial tranche of ARPA funds to supplement the lining projects. Figure 1 provides an overview of eligible uses referenced in the Interim Final Guidance which includes sewer system repair and maintenance:

Figure 1

Covid-19 Protection Measures

Due to the recent surge of Covid-19 in Florida generally and Broward County specifically Administration proposes to set aside $100,000 for Covid-19 mitigation measures. These measures may include the purchase of N95 masks, surgical masks, testing, social distancing measures and anything that we might need to implement to ensure our continuity of operations to serve the public. These uses are clearly contemplated in the Interim Guidance.

Recommendation:

It is recommended that Council provide consensus for Administration to:

1. Authorize the use of ARPA funds to aid households and businesses impacted by the Covid-19 pandemic in the form of funding the Utility Billing arrears that occurred between March 9, 2020 and July 31, 2021 in the amount of $1,411,930.89.
2. Authorize the use of ARPA funds in the amount of $2,387,151 to supplement the sewer main and lateral lining projects.
3. Authorize the use of $100,000 of ARPA funds for protective measures to mitigate the impacts of Covid-19 and ensure continuity of operations.

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

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City of Plantation
City Council Chambers and via Zoom

Subject:

First Reading: An Ordinance Regarding the Affordable Housing Advisory Committee

Summary:

AN ORDINANCE OF THE CITY OF PLANTATION, FLORIDA AMENDING CHAPTER 2 OF THE CITY CODE OF ORDINANCES, ARTICLE III ENTITLED "BOARDS, COMMISSION AND COMMITTEE", BY CREATING DIVISION 4 TO BE ENTITLED "AFFORDABLE HOUSING ADVISORY COMMITTEE," DESCRIBING ITS COMPOSITION, AND STATING ITS GOALS, DUTIES, AND FUNCTIONS; PROVIDING FOR CODIFICATION; PROVIDING FOR RATIFICATION; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; PROVIDING FOR AN EFFECTIVE DATE.

Background:

The City of Plantation's ("City") Affordable Housing Advisory Committee ("Committee") dates back to 1993. In 2020, the State of Florida amended the statute regarding the membership of the Committee. This Ordinance amends the City's code such that it is in compliance with the statute.
The statute, 420.9076, requires that the Committee must provide for at least 8 but not more than 11 members and that they must represent at least six of the categories listed below.
(a) A citizen who is actively engaged in the residential home building industry in connection with affordable housing.
(b) A citizen who is actively engaged in the banking or mortgage banking industry in connection with affordable housing.
(c) A citizen who is a representative of those areas of labor actively engaged in home

building in connection with affordable housing.
(d) A citizen who is actively engaged as an advocate for low-income persons in connection with affordable housing.
(e) A citizen who is actively engaged as a for-profit provider of affordable housing.
(f) A citizen who is actively engaged as a not-for-profit provider of affordable housing.
(g) A citizen who is actively engaged as a real estate professional in connection with affordable housing.
(h) A citizen who actively serves on the local planning agency pursuant to s. 163.3174. If the local planning agency is comprised of the governing board of the county or municipality, the governing board may appoint a designee who is knowledgeable in the local planning process.
(i) A citizen who resides within the jurisdiction of the local governing body making the appointments.
(j) A citizen who represents employers within the jurisdiction.
(k) A citizen who represents essential services personnel, as defined in the local housing assistance plan.

Additionally, the Committee must include one locally elected official. This locally elected official, or a locally elected designee, must attend biannual regional workshops convened and administered under the Affordable Housing Catalyst Program as specified by statute.

Prepared By:

Carole Morris

ATTACHMENTS:

Description	Upload Date	Type
Ordinance- Affordable Housing	8/24/2021	Backup Material

ORDINANCE NO. _____

AN ORDINANCE OF THE CITY OF PLANTATION, FLORIDA AMENDING CHAPTER 2 OF THE CITY CODE OF ORDINANCES, ARTICLE III ENTITLED "BOARDS, COMMISSION AND COMMITTEE", BY CREATING DIVISION 4 TO BE ENTITLED "AFFORDABLE HOUSING ADVISORY COMMITTEE," DESCRIBING ITS COMPOSITION, AND STATING ITS GOALS, DUTIES, AND FUNCTIONS; PROVIDING FOR CODIFICATION; PROVIDING FOR RATIFICATION; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, The City created an Affordable Housing Advisory Committee pursuant to the requirements of the State Housing Initiatives Partnership Act with the passage of Ordinance number 1964, as subsequently amended by Ordinance number 2164 and Ordinance number 2410; and

WHEREAS, The City Council, pursuant to the authority under Ordinance number 2410, appointed members to the Affordable Housing Advisory Committee with the passage of Resolution number 12176; and

WHEREAS, HB 1339 was signed by Governor DeSantis on June 9, 2020, and it is now Chapter 2020-27, Laws of Florida, and includes changes to the composition of the City's' Affordable Housing Advisory Committee; and

WHEREAS, Chapter 2020-27, Laws of Florida, which became effective on July 1, 2020, requires that the City's Affordable Housing Advisory Committee must include one locally elected official by October 1, 2020, when that municipality or county participates in the State Housing Initiatives Partnership Program; and

WHEREAS, The City's elected official member of the Affordable Housing Advisory Committee must attend biannual regional workshops convened and administered under the Affordable Housing Catalyst Program or program funding may be withheld; and

WHEREAS, Chapter 2020-27, Laws of Florida now requires the Affordable Housing Advisory Committee to review established policies and procedures, ordinances, land development regulations, and adopted local government comprehensive plan annually instead of triennially; and

WHEREAS, the City Council of the City of Plantation finds amending Chapter 2 to codify its existing Affordable Housing Advisory Committee and to comply with the requirements of Chapter 2020-27, Laws of Florida is in the best interests of the citizens and residents of the City of Plantation.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, THAT:

CODING: Words in ~~strike through~~ type are deletions from existing law;
Words in <u>underlined</u> type are additions.

Section 1. The foregoing "WHEREAS" clauses are hereby ratified and confirmed as being true and correct and are hereby made a specific part of this Ordinance. All exhibits attached hereto are hereby incorporated herein by this reference.

Section 2. Chapter 2 of the City's Code of Ordinances, Article III, entitled "Boards, Commission and Committee" is hereby amended by the creation of Division 4, to be entitled "Affordable Housing Advisory Committee", as follows:

Sec. 2-80 APPOINTMENT OF MEMBERS; TERMS OF OFFICE.

(a) Through the adoption of a resolution and pursuant to subsection 2-80(b) for initial appointments and Section 2-32 of the City Code for subsequent appointments, the City Council and the Mayor shall appoint members to the Affordable Housing Advisory Committee (the "Committee") as further provided for in this section. The Committee shall be comprised of nine (9) individuals. One member shall be a member of the governing body of the City as selected by the City Council. The remaining members of the Committee shall consist of at least one (1) representative from at least six (6) of the following categories:

(1) A citizen who is actively engaged in the residential home building industry in connection with affordable housing.
(2) A citizen who is actively engaged in the banking or mortgage banking industry in connection with affordable housing.
(3) A citizen who is a representative of those areas of labor actively engaged in home building in connection with affordable housing.
(4) A citizen who is actively engaged as an advocate for low-income persons in connection with affordable housing.
(5) A citizen who is actively engaged as a for-profit provider of affordable housing.
(6) A citizen who is actively engages as a not-for-profit provider of affordable housing.
(7) A citizen who is actively engaged as a real estate professional in connection with affordable housing.
(8) A citizen who actively serves on the local planning agency pursuant to F.S. § 163.3174.
(9) A citizen who resides within the municipal boundaries of the City of Plantation.
(10) A citizen who represents employers within the City of Plantation.
(11) A citizen who represents essential services personnel, as defined in the city's local housing assistance plan.

(b) The initial appointment of members to the Committee shall be made in the following order: (1) Group 1 Councilmember, (2) Group 2 Councilmember, (3) Group 3 Councilmember, (4) Group 4 Councilmember, (5) Group 5 Councilmember, (6) Mayor,

CODING: Words in ~~strike through~~ type are deletions from existing law;
Words in underlined type are additions.

(7) Group 1 Councilmember, (8) Group 2 Councilmember. Future Committee appointments shall be made consistent with Section 2-32(c).

(c) The terms of office of the members of the Committee shall be as provided for in Section 2-32 of the City Code. The member of the City governing body shall only serve on the Committee while serving on the City's governing body.

(d) Appointments to fill any vacancy shall be as provided for in Section 2-32 of the City Code.

(e) Except as specifically required in subsection (a), non-residents of the City may be appointed and serve on the Committee.

(f) The members of the Committee shall serve at the pleasure of the elected official making their appointment and shall be subject to removal by such elected official at any time without cause.

(g) The City governing body member serving on the Committee, or a designee, must attend biannual regional workshops convened and administered under the Affordable Housing Catalyst Program.

Sec. 2-81 ANNUAL REPORT OF THE AFFORDABLE HOUSING ADVISORY COMMITTEE.

(a) The Committee shall annually submit a report to the City Council that includes recommendations on, and evaluates the implementation of affordable housing incentives as provided in F.S. §420.9076(4), as may be amended from time to time. The Committee recommendations may also include other affordable housing incentives identified by the Committee.

(b) The Committee shall meet at least biannually, or as required by law.

Section 4. That the provisions of this Ordinance shall become and be made a part of the Code of Ordinances of the City of Plantation, Florida, that the sections of the Ordinance may be renumbered or re-lettered to accomplish such intentions, and that the word "Ordinance" shall be changed to "Section," "Article" or other appropriate word.

Section 5. All ordinances or parts of ordinances in conflict herewith be and the same are hereby repealed to the extent of such conflict. All resolutions related to the appointment of prior Affordable Housing Advisory Committee members are hereby ratified and extended except that any such resolutions or parts of such resolutions in conflict herewith be and the same are hereby repealed to the extent of such conflict.

Section 6. If any clause, section or other part or application of this Ordinance shall be held by any court of competent jurisdiction to be unconstitutional or invalid, such unconstitutional or invalid, such unconstitutional or invalid part or application shall be considered as eliminated and in no way affecting the validity of the other provisions of this Ordinance remaining in full force and effect.

Section 7. Sections 2-75 through 2-79 and 2-82 through 2-90 are reserved.

Section 8. This Ordinance shall become effective immediately upon its passage and adoption.

PASSED AT FIRST READING by the City Council this _____ day of _____, 2021.

PASSED AT SECOND READING by the City Council this ____ day of _____, 2021.

ATTEST:

_____	_____
April Beggerow	Lynn Stoner
Clerk	Mayor

APPROVED DATE

REQUESTED BY: _____ _____

DEPT. OK: _____ _____

ADMIN. OK: _____ _____

ATTY. OK: _____ _____
AS TO FORM ONLY

RECORD ENTRY:

I HEREBY CERTIFY that the Original of the foregoing signed Ordinance No. ____ was received by the Office of the City Clerk and entered into the Public Record this _____ day of _____, 2021.

_____
April Beggerow, City Clerk

CODING: Words in ~~strike through~~ type are deletions from existing law;
Words in underlined type are additions.

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Public Hearing and Second Reading of an ordinance pertaining to the subject of Zoning.

Summary:

PUBLIC HEARING AND SECOND READING OF AN ORDINANCE OF THE CITY OF PLANTATION PERTAINING TO THE SUBJECT OF ZONING; AMENDING THE ZONING CODE SECTION 27-100 TO CHANGE "AMUSEMENT ENTERPRISE (INDOOR)" AS A PERMITTED USE LISTING TO CONDITIONAL USE LISTING IN THE CITY'S MASTER BUSINESS LIST USES (FOR THE COMMERCIAL DISTRICTS THEREIN LISTED) AND AMENDING THE SUPPLEMENTAL REGULATIONS WITHIN SECTION 27-105(g)(2); PROVIDING FINDINGS; PROVIDING A SAVINGS CLAUSE; AND PROVIDING AN EFFECTIVE DATE THEREFOR.

ATTACHMENTS:

Description	Upload Date	Type
Ordinance	8/20/2021	Ordinance

ORDINANCE NO. _____

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, PERTAINING TO THE SUBJECT OF ZONING; CHANGING PERMITTED AND CONDITIONAL USES ASSOCIATED WITH AMUSEMENT ARCADES AND AMUSEMENT ENTERPRISES; REPEALING IN ITS ENTIRETY SECTION 27-105(G) SPECIFIC USE REGULATIONS ASSOCIATED WITH AMUSEMENT ARCADES AND AMUSEMENT ENTERPRISES; ADOPTING NEW SPECIFIC USE REGULATIONS ASSOCIATED WITH AMUSEMENT ARCADES AND AMUSEMENT ENTERPRISES; PROVIDING FOR CONFLICT; PROVIDING FOR SEVERABILITY; PROVIDING FOR CODIFICATION; AND, PROVIDING FOR AN EFFECTIVE DATE.

BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, THAT[1]:

SECTION 1: Sec. 27-100 of the Plantation Code of Ordinances, entitled "Master Business List", is hereby amended to read as follows:

Sec. 27-100. Master Business List

USE CATEGORY	Commercial Districts													Mixed Use	Office Park	Community facilities		Industrial		Use Specific Standard
	B-1P	B-2P	B-2L	B-3P	B-4P	B-5P	B-6P	B-AM	B-HCS	B-PO	B-HC	B-FCC	B-AC	M-PM	OP-P	CF-P	CF-PO	I-LP	I-L2P	
Amusement Arcade	-	-	-	P	P	-	P	-	-	-	P	P	P	P	-	-	-	-	-	27-105(g)(1) 27-105(g)(3)
Amusement Enterprise (indoor)	-	-	-	-	-	-	-	-	-	-	-	-	~~P~~C	-	-	-	-	-	-	27-105(g)(2) 27-105(g)(3)

SECTION 2: Sec. 27-105(g) of the Plantation Code of Ordinances, entitled "Commercial recreational / entertainment uses", is hereby repealed in its entirety.

SECTION 3: Sec. 27-105(g) of the Plantation Code of Ordinances, entitled "Commercial recreational / entertainment uses." of the Code of Ordinances of the City of Plantation is inserted to read as follows:

(g) *Commercial recreational / entertainment uses.*

(1) *Amusement Arcades.*

a. Amusement arcades having more than ten (10) amusements devices shall require conditional use approval. Any conditional use approval granted to an amusement arcade shall not be transferable or assignable.

b. An amusement arcade may only be an accessory use to a primary commercial use. By way of examples a commercial use is a bowling alley, hotel of motel, skating rink, golf course, restaurant entertainment facility, restaurant, small scale neighborhood tavern, and the like.

c. The floor area occupied by amusement devices may not exceed twenty (20) percent of the floor area of the overall commercial use.

d. The income realized from such amusement devices shall be reported, along with the income received from the primary permitted use, to the city clerk, at least annually on the renewal of such amusement devices' local business tax receipts and whenever the income realized from such devices is not ancillary in amount, to the primary income received under the primary local business tax receipt (i.e., exceeds twenty (20) percent of the overall gross income realized on said permitted site from its primary permitted use), such amusement devices shall be further restricted in number until they are shown to be ancillary in use by virtue of a comparison of gross receipts from such machines not exceeding twenty (20) percent of the overall gross receipts of the primary permitted use. Should the owner or operator fail to restrict in number the amusement devices and/or income derived therefrom, then the operation shall be considered an amusement enterprise which must comply with the requirements for same. Failure to comply will result in code enforcement action if operation continues.

e. The hours of operation for an amusement arcade shall not exceed the hours of operation of the principal use to which such arcade is an accessory.

f. *General regulations for amusement arcades.* The following general regulations shall apply to all amusement arcades in accordance with this Chapter:

1. No amusement devices shall violate any provision of Section 27-111 of the City Zoning Code.

2. No amusement devices shall display in a simulated or pictorial manner "specified anatomical areas" or "specified sexual activities" as defined in Section 27-111(b) of this Code.

3. It is not the intent of this section to allow adult oriented amusement arcades or enterprises that mimic the look and feel of gambling venues but are operated in accordance with F.S. Ch. 849 (Gambling). These are prohibited.

4. Any person, firm, association, or corporation owning or operating an amusement arcade or establishment which offers amusement devices or mechanical amusement machines for public use which violates these regulations shall be subject to all of penalties, fines, and other relief set forth in sections 1-13 and 1-14 of this Code. In addition, thereto, the city may seek injunctive relief to abate the violation.

5. Amusement devices shall at all times comply with the provisions of subparagraphs (g)(1)f., and any person, firm, association, or corporation which offers amusement devices or mechanical amusement machines for public use which violates such regulations shall be subject to all of penalties, fines, and other relief set forth in sections 1-13 and 1-14 of this Code. In addition, thereto, the city may seek injunctive relief to abate the violation.

g. *Issuance of local business tax receipt.* The request for a local business tax receipt shall include an interior layout plan drawn to scale showing the location of all amusement devices, a copy of the lease agreement with a specific provision that allows the lessor to evict the lessee whenever three (3) or more law enforcement responses to the premises occur within any twelve-month period, and such other information as may be reasonably requested. The city clerk shall issue a local business tax receipt upon approval of site inspections and upon the payment by the applicant of the local business tax fees.

(2) *Amusement enterprise.*

a. Amusement enterprises require conditional use approval in the M-PM zoning district and are subject to the regulations set forth below. Any conditional use approval granted to an amusement arcade shall not be transferable or assignable.

b. The use shall not be located within three-fourths (¾) of a mile of another amusement enterprise. All such measurements shall be made by airline measurement, from main entrance door to main entrance door.

c. While an amusement enterprise must be the sole use of a premises, it shall not be the sole use of a building or parcel but instead, the premises must be within a building having other types of uses (such as a mall or mixed-use center). The premises shall not be located within a building containing less that one hundred thousand (100,000) square feet of gross floor area.

d. *Hours of operation for amusement enterprises.* The hours of operation of an amusement enterprise shall be the more restrictive of either:

1. The same as for primary anchors of the other uses within the building; or

2. Being closed between the hours of 10:00 p.m. Sunday through Thursday (and 11:00 p.m. on Friday and Saturday) to 8:00 a.m. the following day.

e. *General regulations for amusement enterprises.* The following general regulations shall apply to all amusement enterprises in accordance with this Chapter:

1. All amusement enterprises shall have a supervisor, age eighteen (18) or older, on the premises at all times in which the enterprise is open to the public.

2. Every amusement enterprise shall provide an adequate area and number of bicycle racks for the orderly parking of bicycles, as determined by the city landscape architect, which area shall be separate from a required vehicle parking stall and shall be so located so as to not occupy any portion of a public sidewalk or to otherwise obstruct pedestrian passage to and from the premises.

3. All enterprises shall post rules of nonacceptable patron conduct in a conspicuous location and shall order anyone violating the rules to leave the premises.

4. The use shall operate continuously in accordance with the approved operating plan.

5. All amusement devices shall have a numbered decal identifying such devices as being reflected on the layout plan, affixed to the upper left front of the game in a prominent position where easily viewed by zoning inspectors, fire inspectors and members of the city clerk and the police.

6. No amusement enterprise shall operate adjacent to a nightclub, restaurant, restaurant bar, bar, small scale neighborhood tavern, restaurant entertainment facility, or establishment which conducts live shows or live musical or other live entertainment.

7. No amusement devices shall violate any provision of Section 27-111 of the City Zoning Code.

8. No amusement devices shall display in a simulated or pictorial manner "specified anatomical areas" or "specified sexual activities" as defined in Section 27-111(b) of this Code.

9. It is not the intent of this section to allow adult oriented amusement arcades or enterprises that mimic the look and feel of gambling venues but are operated in accordance with F.S. Ch. 849 (Gambling). These are prohibited.

10. Any person, firm, association, or corporation owning or operating an amusement enterprise or establishment which offers amusement devices or mechanical amusement machines for public use which violates these regulations shall be subject to all of penalties, fines, and other relief set forth in sections 1-13 and 1-14 of this Code. In addition, thereto, the city may seek injunctive relief to abate the violation.

11. Amusement devices shall at all times comply with the provisions of subparagraphs (g)(2)e., and any person, firm, association, or corporation which offers amusement devices or mechanical amusement machines for public use which violates such regulations shall be subject to all of penalties, fines, and other relief set forth in sections 1-13 and 1-14 of this Code. In addition, thereto, the city may seek injunctive relief to abate the violation.

f. *Issuance of local business tax receipt.* The request for a local business tax receipt shall include an operating plan consisting of: (1) an interior layout plan drawn to scale (showing the location of all machines and amusement equipment and devices, and access ways), (2) a complete set of electrical plans, (3) a sound reduction plan,-a copy of the lease agreement with a specific provision that allows the lessor to evict the lessee whenever three (3) or more law enforcement responses to the premises occur within any twelve-month period, and such other information as may be reasonably requested.

1. Prior to issuance of a local business tax receipt, and as a continuing requirement thereof, the operating plan will be reviewed by the following safety departments: the building, police and fire departments. The purpose of this review will be to help ensure that the premises complies with all provisions of the current Florida Building Code and the Florida Fire Prevention Code, that all areas intended for pedestrian traffic be sufficiently wide to safely accommodate circulation and access for emergency medical rescue equipment, that the building plans indicate the premise walls contain sufficient soundproofing such that the city's noise ordinance is met immediately exterior to the premises under a normal operating scenario, that based on any prior relevant history of other site's operation the use will not likely generate a need for law enforcement services, and that any other particular safety or security concerns can be satisfied. The above safety departments may attach reasonable conditions to their approval of the operating plan which are related to the foregoing public safety and welfare policies.
2. The city clerk shall issue a local business tax receipt upon approval of the operating plan, inspections, and payment by the applicant of the local business tax fees.

(3) *Denial or revocation of conditional use approvals and business tax receipts associated with Amusement arcades and amusement enterprises.*

a. Following review of ~~a~~ conditional use request, all applications that fail to meet the conditional use criteria set forth herein shall be denied. In addition, the City reserves the right to deny approval of the conditional use for any reason rationally related to protect the health, safety and welfare of citizens of the city. The City shall provide written notice to the applicant, setting forth the reasons for denial. The written notice of denial shall be deemed to have been duly given if deposited in the United States mail. Such decisions shall be final after the expiration of thirty (30) days of the duly given notice of the denial, unless appealed from.

b. A business tax receipt issued under this regulation is subject to revocation should the applicant permit directly or indirectly the operation or maintenance of any amusement arcade or enterprise contrary to the provisions of this regulation or any law or regulation in force in the city. The business tax receipt may be revoked by the City after written notice to the applicant, setting forth the reasons therefor. The written notice of denial shall be deemed to have been duly given if deposited in the United States mail. Such decisions shall be final after the expiration of thirty (30) days of the duly given notice of the denial, unless appealed from.

c. All conditional use and business tax receipt approvals for amusement arcades or enterprises shall be deemed conditional in nature and shall be subject to revocation upon the police department advising the issuing department and the city clerk, respectively, that the devices, arcade, or enterprise are creating law enforcement problems or constitute a public nuisance. It shall require at least three (3) separate incident reports or complaints of unlawful assemblies, disturbances, or nuisances to be filed with the police department during any fiscal year before such advice can be transmitted by the police department to the city clerk; provided that incident reports or complaints or responses that are the result of activity not occurring during the hours of operation shall not be included in this number. All applicants for conditional use hereunder shall accept the aforestated condition that the machines shall not constitute nuisances or create undue incidents or complaints or, if found as herein stated, shall have business tax receipt revoked and cease operation of the amusement arcade or enterprise. In addition, all amusement arcades or enterprises shall remain subject to section 14-29 of the city code. The city may require the arcade or enterprise to remove the devices from the site following revocation within a reasonable time.

d. Revoked conditional uses may not be re-applied for until one (1) year following the date the revocation decision is final.

SECTION 3: Should a section, paragraph, sentence, clause, phrase or other part of this Ordinance be declared by a court of competent jurisdiction to be invalid, such decision shall not affect the validity of this Ordinance as a whole or any portion or part thereof, other than the part so declared to be invalid.

SECTION 4: This Ordinance shall take effect immediately upon passage on second reading by the City Council and signature by the Mayor.

PASSED ON FIRST READING by the City Council this ____ day of _____, 2021.

PASSED AND ADOPTED ON SECOND READING by the City Council this ____ day of _____, 2021.

SIGNED by the Mayor this ____ day of _____, 2021.

_____
MAYOR

ATTEST:

APPROVED DATE

_____
CITY CLERK

REQUESTED BY _____

DEPT. OK _____

ADMIN. OK _____

ATTY. OK _____

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request to approve site plan amendment for Plantation Pointe (Lot D). Property located at 1710-1720 N. University Drive and zoned I-L2P (Large Light Industrial). PP21-0030

ATTACHMENTS:

Description	Upload Date	Type
Staff Report	8/19/2021	Cover Memo
Development Order	8/19/2021	Cover Memo
Aerial Map	8/19/2021	Backup Material
Zoning Map	8/19/2021	Backup Material
Applicant's Submittal - Application & Documents	8/19/2021	Presentation
Applicant's Submittal - Site Plan	8/19/2021	Presentation
Applicant's Submittal - Survey	8/19/2021	Presentation
Applicant's Submittal - Architectural Plans	8/19/2021	Presentation
Applicant's Submittal - Landscape Plans	8/19/2021	Presentation

Plantation
the grass is greener*

Planning, Zoning & Economic Development Memorandum

DATE: August 25, 2021

TO: Mayor and Members of the City Council

THRU: Danny A. Holmes, AICP
Planning, Zoning & Economic Development Director

FROM: Gayle Easterling, AICP, Senior Planner
Shawn Lamey, Principal Planner, APA

I. PROJECT SUMMARY

A. Project Name / Number: Plantation Pointe (Lot D) / PP21-0030

B. Requests:

1) Site Plan Amendment to:
   - Shift the lot split between Lot D-1 and Lot D-2 approximately 20' north;
   - Reduce size of 1720 (retail) building from 6,200 square feet to 4,800 square feet; and
   - Reduce the height of the 1710 (office) building from 11 stories to 7 stories.

2) No additional zoning waivers are required. Three (3) additional landscape waivers from Chapter 27 Article 10 of the City Code are required. See Exhibit E.

C. Recommendation: **APPROVAL** subject to conditions noted in Section V. B. of this report.

II. APPLICATION SUMMARY

A. Owner: 8000 West Sunrise Lot D, LLC

B. Agent: Cushla Talbut

C. Location: 1710 - 1720 North University Drive

D. Size: 77.5± acres (D1 = 0.94± acres; D2 = 3.17± acres)

E. Folio: 494133150110, 494133150040, & 494133150080

F. Legal Description: See Exhibit "D".

G. Future Land Use Plan Designation, Current Zoning and Use of Subject Property:

Existing Use & Zoning		Future Land Use Map
Subject Property: Commercial, office, and industrial uses zoned B-2P (Central Business) & I-L2P (Large Light Industrial)		Commercial & Industrial
North:	Sunrise Boulevard then commercial and utility uses zoned B-2P (Central Business), B-3P (General Business), & CF-P (Community Facility)	Commercial & Utilities
South:	Marcano Boulevard then office uses & single-family residential zoned B-7Q (Planned Commercial Development) & RS-5H (Single-Family Residential)	Commercial & Residential (3 du/ac)
East:	Canal then multi-family & single-family residential uses zoned RM-17.3U (Multi-Family Residential), RM-25U (Multi-Family Residential) & RS-4G (Single-Family Residential)	Residential (17.3 du/ac) & Residential (3 du/ac)
West:	University Drive then commercial uses & multi-family residential uses zoned B-2P (Central Business), B-7Q (Planned Commercial Development), & PRD-12.15Q (Planned Residential Development)	Commercial & Residential (16 du/ac)

III. BACKGROUND

A. Subject Property/The Site

The subject site is the 77.5-acre mixed use complex known as Plantation Pointe located at the southeast corner of Sunrise Boulevard and University Drive. The complex is zoned B-2P (Central Business District) together with I-L2P (Large Light Industrial District) and developed with an 872,898-square foot commercial/office/industrial complex.
Sunrise Boulevard bounds the property on the north, residential and commercial uses on the south, residential uses on the east, and North University Drive on the west.

B. Synopsis

The applicant received City Council approval of a site plan, elevation and landscape plan (PP19-0039) to construct a 6,200 square foot single-story retail building on Parcel D-1 and an 11-story office building encompassing approximately 3,300 square feet of lobby and amenities on the first floor, a seven-story parking structure (276,695 square feet) on floors 1 through 7, and 150,020 square feet of office space on floors 8 through 11 on Parcel D-2.

The applicant requests approval of a site plan modification to:

- Shift the lot split between Lot D-1 and Lot D-2 approximately 20' north;
- Reduce size of 1720 (retail) building from 6,200 square feet to 4,800 square feet; and

- Reduce the height of the 1710 (office) building from 11 stories to 7 stories.

The requested modifications to the proposed site plan do not increase the intensity of development.

As a result of the lot size reduction for Lot D-1, the retail building size is reduced from 6,200 square feet to 4,800 square feet. Required parking for this Lot is reduced to 32 spaces with 41 spaces provided. The architectural design of the retail building remains consistent with the previous approval.

Lot D-2 increases in size to provide additional surface parking on the south side of the office building. The size of the office building is reduced from 11 stories (4 floors of office with 7 floors of parking) to 7 stories (3 floors of office with 4 floors of parking) with a reduction in square footage from 153,020 square feet to 133,341 square feet. Required parking for this Lot is reduced to 534 spaces with 540 spaces provided. The architectural design of the office building remains consistent with the previous approval.

Current Approval (PP19-0039) 11-stories / 142 feet high

Proposed Modification (PP21-0030) 7-stories / 96 feet high

C. Economic Development:

The proposed development will have a positive economic impact beneficial to the City and address a need for additional Class A office space in the Plantation Pointe Development.

D. Applicable Criteria

Section Table 41-1 of the Zoning Ordinance states that re-approval of a site plan approval requires an application for a development order be agendized for City Council.

IV. PROJECT ANALYSIS, CRITERIA AND FINDINGS

A. Comprehensive Plan Considerations

The proposed office development is consistent with the Industrial and Commercial Land use designation on the adopted Future Land Use Map. Pursuant to a commercial flex assignment (PP19-0039), the proposed commercial building is consistent with the Industrial land use designation on the adopted Future Land Use Plan Map.

B. Zoning Considerations

Pursuant to Section 27-100, office and retail / restaurants are permitted uses in the I-L2P zoning district.

C. Citizen Comments

The City of Plantation posts signage on properties for site plan approvals and sends out advertisement. In this case, the Planning, Zoning & Economic Development Department posted the sign on or before August 13, 2021 and advertisement on August 9, 2021. To date staff has not received any written citizen comments or phone calls about this application.

D. Concerns, Issues and other Pertinent Information

Code Violation: There are no violations issued for the subject site at this time.

Transportation: The 2019 level of service for University Drive north of Broward Boulevard and Sunrise Boulevard east of Pine Island Road currently operates at a level of service C, per the 2019 Broward County Roadway Capacity and Level of Service Analysis (Broward MPO). Note: 2019 is the latest traffic data available through the Broward MPO.

The 2019 Broward County Roadway Capacity and Level of Service Analysis predicts that the level of service for these same segments in the year 2040 will be a level of service of F and C respectively.

Street	Section	2019 Daily LOS	2019 Peak LOS	2040 Daily LOS	2040 Peak LOS
University Drive	North of Cleary Boulevard	C	D	F	F
Sunrise Boulevard	East of University Drive	C	C	C	C

E. Waiver Approval Standards

The standard for approving zoning waivers is found in Section 27-690(f)4 and must meet the following provision:

"That any waiver of standard zoning requirements serves public purposes to a degree at least equivalent to the general provisions of the ordinance establishing comprehensive zoning regulations and other applicable city ordinances and regulations or the actions, design and solutions proposed, and although not in accord with a literal interpretation with the zoning and other applicable regulations and ordinances, satisfy public purposes to at least an equivalent degree".

The proposed waivers permit the property be developed in a reasonable manner that will be in keeping with the intent and purpose of the applicable zoning regulations.

V. RECOMMENDATIONS:

A. Boards and Committee Recommendations:

Not Applicable.

B. Staff Recommendation:

Staff recommends **APPROVAL** subject to the following conditions and waivers:

STAFF COMMENTS:

PLANNING AND ZONING:

1. The development of this project must be consistent with the Plans entitled "1710 N UNIVERSITY DRIVE PLANTATION POINTE PLANTATION, FL 33322", and stamped "Received JUL 23 2021 Planning, Zoning and Economic Development", except as modified by conditions of approval.
2. The terms and conditions outlined in PP19-0039 remain in full force and effect.
3. A site plan and flex assignment application fee of $22,528.12 associated with PP19-0039 remains outstanding. In addition, a fee of $4,240.58 is due for the site plan modification. All fees shall be paid prior to issuance of a building permit.
4. A permit for a building permit implementing the proposal must be submitted within 12 months of City Council approval or the approval will expire.

LANDSCAPE:

Site Plan

1. Please correct Waiver #2 to specify "No head-to-head parking MEDIAN is provided" as the following example.
   a. A waiver from section 13-40(c)(4), which requires an 8' landscape median between head-to-head parking, where no landscape median is provided. To ensure the functionality of the southern parking lot with proper drive aisle widths and to maximize parking spaces, no head-to-head parking median is provided for the parking spaces in the center of the southern parking lot for the office building.

Planting Plan

2. Staff does not support either the relocation of existing Bucida buceras "Black Olive" trees (unless it has an ISA Certified Arborist condition rating of 80% or more) or the planting of new ones on commercial properties.

Note:

A. Please Resolve Comments # 1 (Site Plan) prior to City Council Approval

B. Please Resolve Comments # 2 (Planting Plan) prior to Permit

ENGINEERING DEPARTMENT: Engineering has no objection to the revised site plan.

Prior to the issuance of an engineering permit, applicant shall:

1. Execute a Developers Agreement and post a bond
2. Provide a modified Old Plantation Water District Drainage permit
3. Provide drainage calculations to support the stormwater management system

BUILDING DEPARTMENT: No objections.

FIRE: As to this site plan amendment approval, the Plantation Fire Department has no objections with the affirmation that the applicant, by written reply and/or plan revision submittal, has satisfactorily addressed, is in agreement, or will comply with Fire Department comments submitted in Staff Reports for PP19-0039 development review process.

POLICE DEPARTMENT:

1. A photometric survey must be submitted for the parking garage with the following requirements: 5 footcandles.
2. Use LED exterior lighting.
3. Please be mindful of current and future tree canopy growth when placing the light poles in the parking lot. Avoid any shadows and obstructions from the trees to allow for optimal lighting from the source. Otherwise, the photometric survey for the parking lot was acceptable.
4. Please include a table for the parking garage that summarizes the total calculations to provide information to the reviewer similar to the one below.

Numeric Summary							
Project: All Projects							
Label	CalcType	Units	Avg	Max	Min	Avg/Min	Max/Min
CalcPts	Illuminance	Fc	1.96	15.3	0.0	0.00	0.00

5. No Trespassing on a Construction Site signs need to be erected during all phases of the construction. The Florida State Statute for Trespassing on a construction site FSS 810.09(2)(d).

UTILITIES: No objection to the Site Plan Amendment and Waiver Request.

1. If approved, Utilities will continue to work with the Developer and his design team on the water and sewer plans.
2. Plans approved in August of 2020 will be voided. Please resubmit upon CC approval reflecting the changes which are in line with this Site Plan Amendment and Waiver Request.
3. If approved and prior to any Building Permit being issued, the following must be provided:
   - Capacity charges must be paid in FULL for the entire project
   - Water and Sewer Utilities plans must be submitted to the Utilities Dept. for review and approval
   - FDEP Water and Sewer permits must be approved (verify changes don't require permit modifications)
   - Utilities Agreement must be executed (will verify whether existing is sufficient)
   - Utilities Performance Bond must be posted
   - Utility Easements must be executed

   Contact: Johnathan Adams if you have any questions, 954-414-7352

VI. EXHIBITS:

A. Letter of Intent
B. Aerial Map
C. Zoning Map
D. Legal Description
E. Waiver Request

EXHIBIT A
Letter of Intent

GT GreenbergTraurig

Cushla E. Talbut
Tel (954) 468-1728
Fax (954) 765-1477
talbutc@gtlaw.com

July 23, 2021

By Hand Delivery

Dan Holmes
Department of Planning Zoning and Economic Development
401 NW 70th Terrace - 2nd Floor
Plantation, FL 33317

Re: Letter of Intent – Plantation Pointe – Revision to Lot D Office and Retail Buildings

Dear Mr. Holmes:

We are seeking approval for an amendment to the Plantation Pointe Master Plan to reconfigure the approved office and retail buildings on Lot D. Specifically, the owner is requesting the following minor revisions to the Site Plan for the 1710 (office) and 1720 (retail) buildings:

1. Reduce the height of the 1710 (office) building from 11 stories to 7 stories, which is comprised of 3 stories of office space and 4 stories of parking.
2. Increase the parking lot on the southern side of Lot D, to provide additional visitor spots, which shifts the buildings approximately 20' north.
3. Reduce size of 1720 (retail) building from 6,200 sf to 4,800 sf

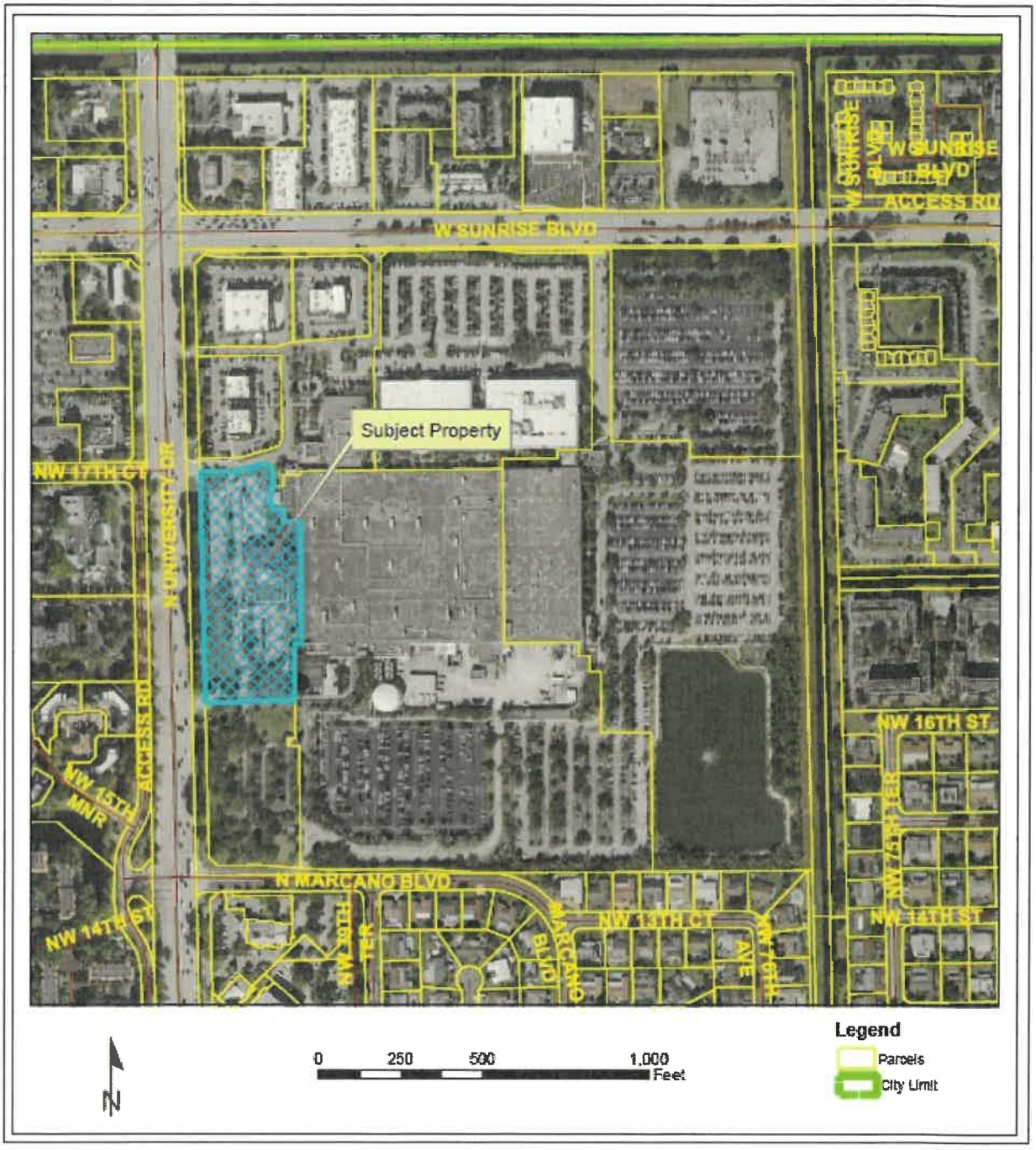
We appreciate the Planning and Zoning Board's and City Council's consideration of this request.

Yours truly,

Cushla E. Talbut

EXHIBIT B
Aerial Map

AERIAL MAP



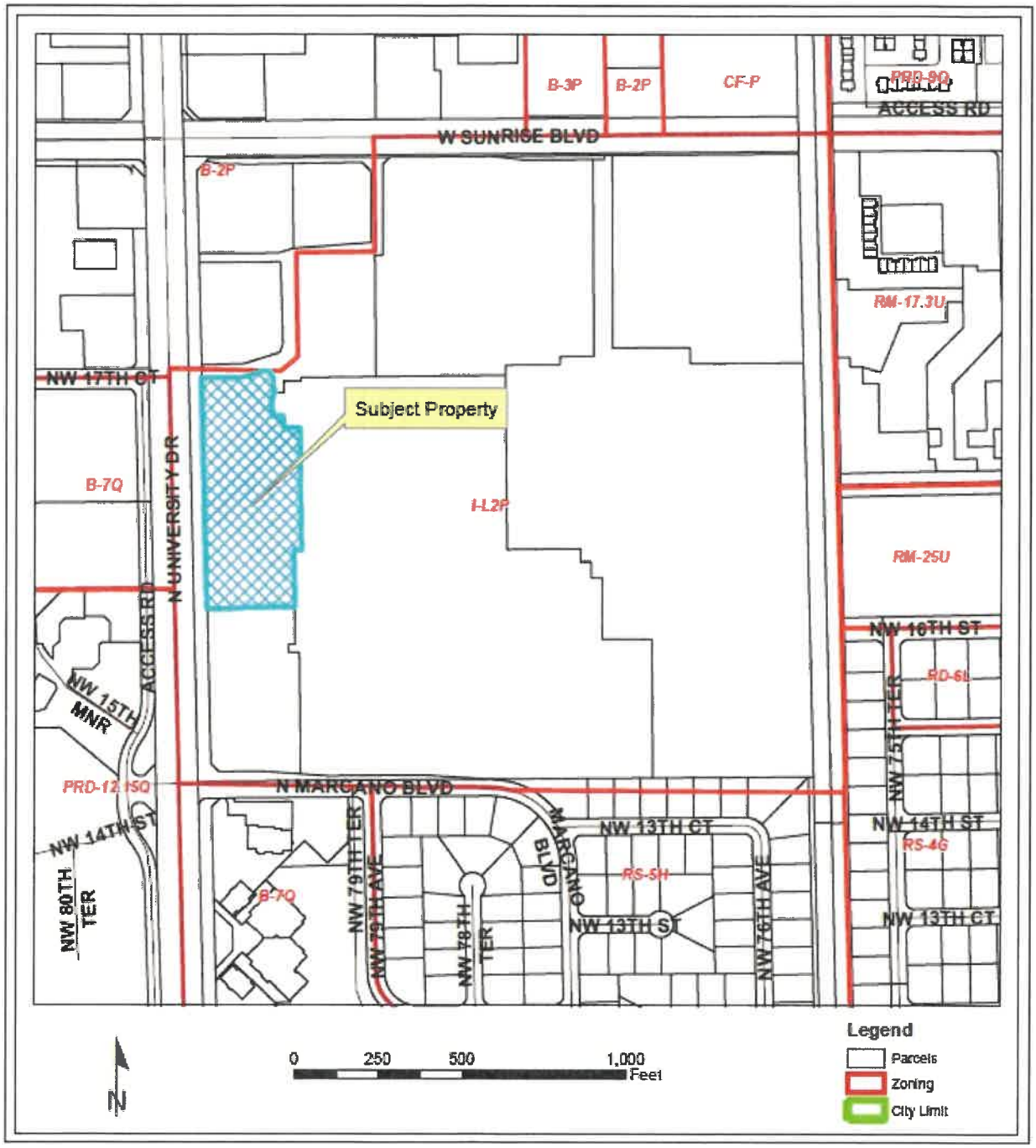
1710 N. University Dr.
CASE # PP21-0030

Plantation
the grass is greener
PLANNING, ZONING &
ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
08/11/21

EXHIBIT C
Zoning Map

ZONING MAP



1710 N. University Dr.
CASE # PP21-0030

Plantation
the grass is greener
PLANNING, ZONING &
ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
08/11/21

EXHIBIT D
Legal Description

LEGAL DESCRIPTION
(LOT D-1)

A PORTION OF PARCEL "A" OF "MOTOROLA PLAT", ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 101, PAGE 14, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST NORTHERLY NORTHWEST CORNER OF SAID PARCEL "A"; THENCE SOUTH 44°01'45" WEST ALONG THE NORTHWEST LINE OF SAID PARCEL "A" 49.89 FEET TO A POINT ON THE WEST LINE OF SAID PARCEL "A", ALSO BEING THE EAST RIGHT-OF-WAY LINE OF NORTH UNIVERSITY DRIVE (STATE ROAD NO. 817); THENCE SOUTH 01°25'24" EAST ALONG SAID WEST LINE AND SAID EAST RIGHT-OF-WAY LINE 625.37 FEET TO THE POINT OF BEGINNING: THENCE SOUTH 89°59'20" EAST 28.14 FEET; THENCE NORTH 88°22'33" EAST 53.72 FEET TO A POINT ON THE ARC OF A CIRCULAR NON-TANGENT CURVE CONCAVE NORTHERLY FROM WHICH A RADIAL LINE BEARS NORTH 00°44'23" WEST THENCE EASTERLY ALONG THE ARC OF SAID CURVE TO THE LEFT, HAVING A RADIUS OF 298.57 FEET, A CENTRAL ANGLE OF 13°10'09", FOR AN ARC DISTANCE OF 68.63 FEET TO A POINT OF NON-TANGENCY; THENCE NORTH 72°34'10" EAST 56.73 FEET TO A POINT OF CURVATURE OF A CIRCULAR CURVE CONCAVE SOUTHWESTERLY; THENCE NORTHEASTERLY AND SOUTHEASTERLY ALONG THE ARC OF SAID CURVE TO THE RIGHT, HAVING A RADIUS OF 25.00 FEET, A CENTRAL ANGLE OF 93°21'21", FOR AN ARC DISTANCE OF 40.73 FEET TO A POINT OF TANGENCY; THENCE SOUTH 14°04'29" EAST 53.10 FEET TO A POINT ON THE ARC OF A CIRCULAR NON-TANGENT CURVE CONCAVE WESTERLY FROM WHICH A RADIAL LINE BEARS SOUTH 77°49'28" WEST; THENCE SOUTHERLY ALONG THE ARC OF SAID CURVE TO THE RIGHT, HAVING A RADIUS OF 983.71 FEET, A CENTRAL ANGLE OF 07°38'15", FOR AN ARC DISTANCE OF 131.13 FEET TO A POINT OF NON-TANGENCY; THENCE SOUTH 89°30'00" WEST 263.26 FEET TO A POINT ON THE AFOREMENTIONED WEST LINE AND EAST RIGHT-OF-WAY LINE; THENCE NORTH 01°25'24" WEST ALONG SAID WEST LINE AND EAST RIGHT-OF-WAY LINE 174.03 FEET TO THE POINT OF BEGINNING.

SAID LANDS SITUATE, LYING AND BEING IN THE CITY OF PLANTATION, BROWARD COUNTY, FLORIDA AND CONTAINING 45,963 SQUARE FEET (1.0552 ACRES), MORE OR LESS.

(LOT D-2)

A PORTION OF PARCEL "A" OF "MOTOROLA PLAT", ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 101, PAGE 14, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST NORTHERLY NORTHWEST CORNER OF SAID PARCEL "A"; THENCE SOUTH 44°01'45" WEST ALONG THE NORTHWEST LINE OF SAID PARCEL "A" 49.89 FEET TO A POINT ON THE WEST LINE OF SAID PARCEL "A", ALSO BEING THE EAST RIGHT-OF-WAY LINE OF NORTH UNIVERSITY DRIVE (STATE ROAD NO. 817); THENCE SOUTH 01°25'24" EAST ALONG SAID WEST LINE AND SAID EAST RIGHT-OF-WAY LINE 799.40 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°30'00" EAST 264.69 FEET TO A POINT ON THE ARC OF A CIRCULAR NON-TANGENT CURVE CONCAVE WESTERLY FROM WHICH A RADIAL LINE BEARS SOUTH 85°27'43" WEST; THENCE SOUTHERLY ALONG THE ARC OF SAID CURVE, HAVING A RADIUS OF 983.71 FEET, A CENTRAL ANGLE OF 00°18'35", FOR AN ARC DISTANCE OF 5.32 FEET TO A POINT OF NON-TANGENCY; THENCE SOUTH 00°30'33" EAST 425.15 FEET TO A POINT OF CURVATURE OF A CIRCULAR CURVE CONCAVE NORTHWESTERLY; THENCE SOUTHERLY AND WESTERLY ALONG THE ARC OF SAID CURVE TO THE RIGHT, HAVING A RADIUS OF 25.00 FEET, A CENTRAL ANGLE OF 91°03'47", FOR AN ARC DISTANCE OF 39.73 FEET TO A POINT OF TANGENCY; THENCE NORTH 89°26'47" WEST 232.13 FEET TO A POINT ON THE AFOREMENTIONED WEST LINE AND EAST RIGHT-OF-WAY LINE THENCE NORTH 01°25'24" WEST ALONG SAID WEST LINE AND SAID EAST RIGHT-OF-WAY LINE 505.47 FEET TO THE POINT OF BEGINNING.

SAID LANDS SITUATE, LYING AND BEING IN THE CITY OF PLANTATION, BROWARD COUNTY, FLORIDA AND CONTAINING 132.612 SQUARE FEET (3.0444 ACRES), MORE OR LESS.

EXHIBIT E
Waiver requests

ZONING WAIVERS:

The zoning waivers approved in PP19-0039 remain in full force and effect.

LANDSCAPE WAIVERS:

1) From: Section 13-41(a)(b). Pedestrian zones along building facades: Code requires landscape pedestrian zones (lpz) *to extend the full width of each façade* abutting a parking or vehicular use area; the minimum width shall be measured from the base of the building and shall relate to the adjacent structure's wall height. Paved areas in the lpz may not constitute more than 5' of required lpz. The vehicular overhang and/or the roof overhang does not count towards the required planting width.

   To: Proposed 7 Story Garage/Office Building:
   a. 48' lpz is required along the southern façade – 14' has been provided
   b. 48' lpz is required along the eastern façade – 14' has been provided
   d. 48' lpz is required along the northern façade – 14.5' has been provided

   Applicant's justification: Please see applicants request with justifications.

   Staff response: Section 13-41(a) Recognizing that it is universally accepted that trees and other plantings function to visually and aesthetically buffer and enhance building facades to reduce air and noise pollution and to conserve energy within the structure.

2) From: Section 13-40(c)(4), which requires an 8' landscape median between head-to-head parking, where no landscape median is provided.

   To: Allow no head-to-head parking median in the southern parking lot.

   Applicant Justification: Please see applicants request with justifications.

   Staff response: No objection. This waiver request affects only one median.

3) From: Section 13-40(c)(3), which requires a 10' landscaped median between parking bays and major internal access drives.

   To: Reduce the southern perimeter from 10 feet to 5.5 feet;
   To: Reduce the eastern perimeter from 10 feet to 6 feet;
   To: Reduce the terminal islands in the south parking lot from 10 feet to 9 feet.

   Applicant's justification: Please see applicants request with justifications.

   Staff response: Staff has no objections to this request as there is sufficient space for the trees to mature; the code does not allow for the 2' vehicular over hang to count.

DEVELOPMENT ORDER
CITY COUNCIL
CITY OF PLANTATION, FLORIDA

DATE OF HEARING BEFORE CITY COUNCIL: August 25, 2021

PROJECT # PP21-0030

PROJECT NAME & ADDRESS: Plantation Pointe Site Plan Modification – Lot D 1710-1720 N University Drive.

OWNER / APPLICANT: 8000 West Sunrise Lot D, LLC. / Cushla Talbut

TYPE OF APPROVAL SOUGHT: The applicant is requesting Site Plan Modification approval to shift the lot split between Lot D-1 and Lot D-2 approximately 20' north, reduce size of the 1720 (retail) building from 6,200 square feet to 4,800 square feet, and to reduce the height of the 1710 (office) building from 11 stories to 7 stories for the property located at 1710-1720 N. University Drive, Plantation, Florida.

REQUEST: Section 27-50 of the Code which requires City Council approval of site plan amendments that are not considered minor in nature.

THIS MATTER came on to be heard before the City Council of the City of Plantation, Florida on the date of hearing stated above. The City Council having considered the approval sought by the applicant and heard testimony from the applicant, members of city administrative staff and the public finds as follows:

1 . Application for the approval sought was made by the Applicant in a manner consistent with the requirements of the City's Land Development Regulations.

2. The Site Plan Modification approval sought is consistent with the City of Plantation Comprehensive Plan and will be developed consistent with and in compliance with all applicable land development regulations and all other applicable regulations and ordinances as set forth in the Code of Ordinances of the City of Plantation, with the exception of relief granted.

3. The Applicant's application is hereby

_____ GRANTED
_____ GRANTED subject to the conditions referenced in paragraph 5 hereof.
_____ DENIED

4. This Order shall take effect immediately upon filing with the City Clerk.

5. List of Conditions of Approval:

PLANNING AND ZONING:

1. The development of this project must be consistent with the Plans entitled "1710 N UNIVERSITY DRIVE PLANTATION POINTE PLANTATION, FL 33322", and stamped "Received JUL 23 2021 Planning, Zoning and Economic Development", except as modified by conditions of approval.
2. The terms and conditions outlined in PP19-0039 remain in full force and effect.
3. A permit for a building permit implementing the proposal must be submitted within 12 months of City Council approval or the approval will expire.

LANDSCAPE:

Site Plan

1. Please correct Waiver #2 to specify "No head-to-head parking MEDIAN is provided" as the following example.

   a. A waiver from section 13-40(c)(4), which requires an 8' landscape median between head-to-head parking, where no landscape median is provided. To ensure the functionality of the southern parking lot with proper drive aisle widths and to maximize parking spaces, no head-to-head parking median is provided for the parking spaces in the center of the southern parking lot for the office building.

Planting Plan

2. Staff does not support either the relocation of existing Bucida buceras "Black Olive" trees (unless it has an ISA Certified Arborist condition rating of 80% or more) or the planting of new ones on commercial properties.

ENGINEERING DEPARTMENT: Engineering has no objection to the revised site plan.

Prior to the issuance of an engineering permit, applicant shall:

1. Execute a Developers Agreement and post a bond
2. Provide a modified Old Plantation Water District Drainage permit
3. Provide drainage calculations to support the stormwater management system

BUILDING DEPARTMENT: No objections.

FIRE DEPARTMENT: As to this site plan amendment approval, the Plantation Fire Department has no objections with the affirmation that the applicant, by written reply and/or plan revision submittal, has satisfactorily addressed, is in agreement, or will comply with Fire Department comments submitted in Staff Reports for PP19-0039 development review process.

POLICE DEPARTMENT:

1. A photometric survey must be submitted for the parking garage with the following requirements: 5 footcandles.
2. Use LED exterior lighting.
3. Please be mindful of current and future tree canopy growth when placing the light poles in the parking lot. Avoid any shadows and obstructions from the trees to allow for optimal lighting from the source. Otherwise, the photometric survey for the parking lot was acceptable.
4. Please include a table for the parking garage that summarizes the total calculations to provide information to the reviewer similar to the one below.

Numeric Summary							
Project: All Projects							
Label	CalcType	Units	Avg	Max	Min	Avg/Min	Max/Min
CalcPts	Illuminance	Fc	1.96	15.3	0.0	0.00	0.00

5. No Trespassing on a Construction Site signs need to be erected during all phases of the construction. The Florida State Statute for Trespassing on a construction site FSS 810.09(2) (d).

UTILITIES: No objection to the Site Plan Amendment and Waiver Request.

1. If approved, Utilities will continue to work with the Developer and his design team on the water and sewer plans.
2. Plans approved in August of 2020 will be voided. Please resubmit upon CC approval reflecting the changes which are in line with this Site Plan Amendment and Waiver Request.
3. If approved and prior to any Building Permit being issued, the following must be provided:
   - Capacity charges must be paid in FULL for the entire project
   - Water and Sewer Utilities plans must be submitted to the Utilities Dept. for review and approval
   - FDEP Water and Sewer permits must be approved (verify changes don't require permit modifications)
   - Utilities Agreement must be executed (will verify whether existing is sufficient)
   - Utilities Performance Bond must be posted
   - Utility Easements must be executed

Contact: Johnathan Adams if you have any questions, 954-414-7352

Issuance of this development order by the City does not create any right on the part the applicant to obtain a permit from a state or federal agency and does not create any liability on the part of the City for issuance of the permit if the applicant fails to obtain requisite approvals or fulfill the obligations imposed by a state or federal agency or undertakes actions that result in a violation of state or federal law. All other applicable state or federal permits must be obtained before commencement of the development.

No permit, license or certification can be issued until the challenge period has expired and no challenge has been made. Unless otherwise extended by the City Council, if a permit, license or certification has not been obtained on or before May 26, 2022, the Sign Special Exception approval will expire and become null and void.

DATED:

_____

_____

Mayor

ATTEST:

_____

Approved as to form

_____

City Attorney

RECORD ENTRY:

I HEREBY CERTIFY that the Original of the foregoing signed Development Order was received by the Office of the City Clerk and entered into the Public Record this ____ day of _____, 2021.

April Beggerow, City Clerk

AERIAL MAP

1710 N. University Dr.

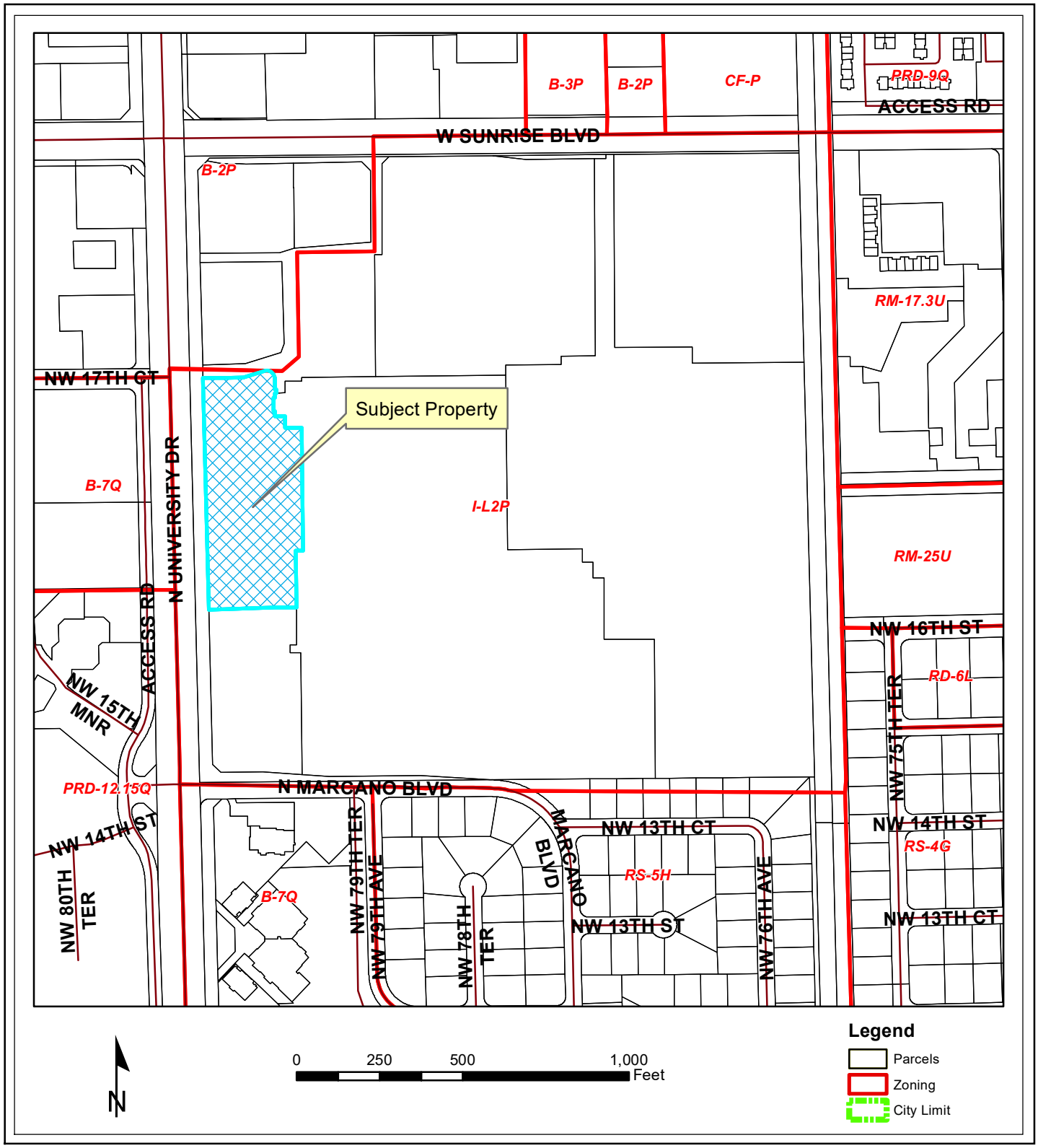
CASE # PP21-0030

Plantation
the grass is greener®

PLANNING, ZONING & ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
08/11/21

ZONING MAP



1710 N. University Dr.

CASE # PP21-0030

Plantation
the grass is greener®
PLANNING, ZONING &
ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
08/11/21

ORIGINAL

Project No: PP21-0030

Plantation
the grass is greener

CITY OF PLANTATION
DEVELOPMENT REVIEW APPLICATION

Department Date Stamp:
RECEIVED
JUL 23 2021
Planning, Zoning, Economic Development

Please check appropriate Board or Committee review:
☐ Review Committee ☐ Planning and Zoning Board ■ City Council

Please check appropriate request(s):
☐ Conditional Use Approval
☐ Delegation Request
☐ Gateway 7 Administrative Approval
☐ Land Use Plan Amendment Approval
■ Master Plan Approval
☐ Other _____
☐ Plat or Site Data Record Approval
☐ Rezoning Approval
■ Site Plan, Elevation and/or Landscape Plan Approval
☐ Use Variance Approval
■ Waiver request

Project Name:
Plantation Pointe - Amendment to Lot D Office Building and Retail Building

Property Address / Location:
1710 and 1720 N. University Drive

Property Legal Description:
See attached

Zoning District:	Land Use Plan Designation:	Property Folio Number(s):
I-L2P	Industrial	494133150110; 494133150040; 494133150080

Description of Project: (Attach additional page if necessary)
See attached letter of intent

Property Owner of Record:

Print name: MICHAEL BURNS C/O BOB HORNE **Signature:** See attached

Corporation Name (if applicable): 8000 WEST SUNRISE LOT D, LLC; 8000 WEST SUNRISE LOT B, LLC; 8000 WEST SUNRISE, LLC

Address: 1033 SKOKIE BLVD., SUITE 480 **City:** NORTHBROOK **State:** IL **Zip:** 60062

Phone: 847-513-6506 (BOB HORNE) **Fax:** N/A **Email:** RHORNE@TORBURN.COM

Do you authorize an agent to represent you in the processing of this application? ■ Yes ☐ No

STATE OF FLORIDA
COUNTY OF _____

See attached signature pages

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared _____ as the property owner, who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this _____ day of _____, 20 _____,

My commission expires:

_____
NOTARY PUBLIC, STATE OF FLORIDA

_____
Printed Name of Notary

My commission no. is:

(Notary Seal)

CITY COUNCIL APPLICATION

8000 WEST SUNRISE, LLC
a Delaware limited liability company

By: 8000 West Sunrise Member, LLC
a Delaware limited liability company,
its sole member

By: Torburn Partners, Inc.
an Illinois corporation, its sole
manager

By: _____
Name: Michael K. Burns
Its: President

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

The foregoing instrument was acknowledged before this this 21st day of July, 2021 by Michael K. Burns, the President of Torburn Partners, Inc., an Illinois corporation, the manager of 8000 West Sunrise LLC Member, a Delaware limited liability company, the sole member of 8000 West Sunrise LLC, a Delaware limited liability company. He is personally to me.

_____
Signature of person taking acknowledgement

Evan Eiland
Name, typed, printed or stamped

Administrative Assistant
Title or rank

EVAN EILAND
Official Seal
Notary Public - State of Illinois
My Commission Expires Jul 14, 2024

[NOTARY SEAL]

My Commission Expires;

7-14-24

Authorized Agent (if applicable):

Print name: Cushla Talbut **Signature:** [signature]

Corporation Name (if applicable): Greenberg Traurig, P.A.

Address: 401 E. Las Olas Blvd., Suite 2000 **City:** Fort Lauderdale **State:** FL **Zip:** 33301

Phone: 954.468.1728 **Fax:** n/a **Email:** talbutc@gtlaw.com

STATE OF FLORIDA
COUNTY OF BROWARD

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared CUSHLA TALBUT as authorized agent of 8000 WEST SUNRISE LOT D, LLC; 8000 WEST SUNRISE LOT B, LLC; 8000 WEST SUNRISE, LLC (Owner), who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 21st day of July, 2021

My commission expires:

MARY M. KNIGHT
Notary Public - State of Florida
Commission # GG 288729
My Comm. Expires Feb 27, 2023
Bonded through National Notary Assn.

Mary M. Knight
NOTARY PUBLIC, STATE OF FLORIDA

Mary M. Knight
Printed Name of Notary

MARY M. KNIGHT
Notary Public - State of Florida
Commission # GG 288729
My Comm. Expires Feb 27, 2023
Bonded through National Notary Assn.

(Notary Seal)

Attorney (if applicable):

Name: SEE AGENT INFORMATION

Corporation Name (if applicable):

Address: **City:** **State:** **Zip:**

Phone: **Fax:** **Email:**

Architect (if applicable):

Name:

Corporation Name (if applicable):

Address: **City:** **State:** **Zip:**

Phone: **Fax:** **Email:**

Engineer/Surveyor (if applicable):

Name:

Corporation Name (if applicable):

Address: **City:** **State:** **Zip:**

Phone: **Fax:** **Email:**

Additional Consultant (if applicable):

Name:

Corporation Name (if applicable):

Address: **City:** **State:** **Zip:**

Phone: **Fax:** **Email:**

☐ **Site information for undeveloped sites:** **Site acreage:** _____ **(net)**

Type and number of proposed residential units (if applicable): _____

Square footage of proposed non-residential uses (if applicable): _____

Type and square footage of proposed non-residential uses (if applicable): _____

☒ **Site information for developed sites:** **Site acreage:** 4.0996 (Lot D) **(net)**

Type and number of existing residential units (if applicable): 0

Type and number of proposed residential units (if applicable): 0

Square footage of proposed non-residential uses (if applicable): 156,220 sf

Type and square footage of existing non-residential uses (if applicable): ~18,621 sf

Type and square footage of proposed non-residential uses (if applicable): 45,864 sf - office; 4,800 sf retail

Number of existing parking spaces: 112 **(including handicapped spaces)**

Number of proposed parking spaces: 4,313 (overall) **(including handicapped spaces)**

- **Please print/type application clearly.** Incomplete or illegible applications will not be accepted.
- A fee calculation form with filing fee must be submitted prior to submittal of a development review application pursuant to Ordinance# 2397.
- Submittals must be made prior to agenda closing dates indicted on the "Schedule of Meetings". Any incomplete or late submittals may be rescheduled to the next available meeting.
- The application must be signed by the property owner and notarized.
- If the property owner authorizes an agent, the application must be signed by the agent and notarized.
- An owner or authorized agent must be present at each meeting for the application to be considered.
- Zoning decision approval, as defined in Section 27-6 of the Code of Ordinances, shall be initially valid for a period of time not to exceed twelve (12) months from the date the decision is made. If the rights granted by the zoning decision are not exercised in the aforesaid twelve-month period of time by an application for a building permit to meet the requirement of Section 302.1 of the Florida Building Code, the decision shall become null and void. The City Council may extend this time period for one (1) additional extension not to exceed six (6) additional months for good cause demonstrated prior to the expiration of the period of initial validity.

* Note: Parking is provided on an overall basis for the entire Plantation Pointe site..

Last updated April 26, 2011

Z:\Planning, Zoning & Economic Development\Public Docs\Forms\Board Applications\Development Review Apps\Application2011.doc

GT GreenbergTraurig

RECEIVED
JUL 23 2021

Cushla E. Talbut
Tel (954) 468-1728
Fax (954) 765-1477
talbutc@gtlaw.com

July 23, 2021

By Hand Delivery

Dan Holmes
Department of Planning Zoning and Economic Development
401 NW 70th Terrace - 2nd Floor
Plantation, FL 33317

Re: Letter of Intent – Plantation Pointe – Revision to Lot D Office and Retail Buildings

Dear Mr. Holmes:

We are seeking approval for an amendment to the Plantation Pointe Master Plan to reconfigure the approved office and retail buildings on Lot D. Specifically, the owner is requesting the following minor revisions to the Site Plan for the 1710 (office) and 1720 (retail) buildings:

1. Reduce the height of the 1710 (office) building from 11 stories to 7 stories, which is comprised of 3 stories of office space and 4 stories of parking.
2. Increase the parking lot on the southern side of Lot D, to provide additional visitor spots, which shifts the buildings approximately 20' north.
3. Reduce size of 1720 (retail) building from 6,200 sf to 4,800 sf

We appreciate the Planning and Zoning Board's and City Council's consideration of this request.

Yours truly,

Cushla E. Talbut

GT GreenbergTraurig

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Tel (954) 468-1728
Fax (954) 765-1477
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July 23, 2021

By Hand Delivery

Danny Holmes
Department of Planning Zoning and Economic Development
401 NW 70th Terrace - 2nd Floor
Plantation, FL 33317

Re: Request for Waivers – Plantation Pointe (Lot D – Amendment to 1710 and 1720 Buildings)

Dear Mr. Holmes:

This letter outlines the waivers requested of the City Council regarding the pending application for a site plan amendment for Plantation Pointe to reconfigure the office (1710) and retail (1720) buildings on Lot D of the Plantation Pointe site.

A number of waivers were previously requested as part of the original approval of these buildings. This letter outlines only those **new** waivers which are required as a result of the reconfiguration of the 1710 and 1720 buildings. A diagram highlighting where these waivers are located are **attached**.

All of the waivers are landscape waivers in connection with the expansion of the surface parking lot for the office (1710) building, specifically the addition of a larger surface parking lot along the south of the office building.

The need for this additional surface parking was two-fold. First, the building reconfiguration removed 4 stories from the previously approved 11-story building, including 1 level of office and 3 levels of parking. The parking ratios for the revised building still needed additional parking, but not enough parking to build another parking level. Additionally, the more surface parking makes the building more marketable for a future tenant as visitors can initially struggle with the usability of an unfamiliar parking garage.

1. **A waiver from the landscape pedestrian zone requirements in Section 13-41(b) of the Code of Ordinances along the southern and eastern façade of the office building.**

   Section 13-41(b) of the Code of Ordinances requires the landscape pedestrian zone width for a building over 60', such as the 1710 Building, to be a minimum of 30% of the

building height. Additionally, Section 13-41(b) restricts the paved area in the landscape pedestrian zone to be the lesser of 50% or 6 feet of width. As shown in the chart below, a waiver along the eastern and southern facades are required:

Façade	Required LPZ	Provided LPZ
Eastern Façade	29'	13'8"
Southern Façade	29'	12'10"

The eastern façade has a 13'8" landscape pedestrian zone, which includes a 4'11" sidewalk. It also includes a 2'4" planting area beneath the overhang the does not count toward meeting the landscape pedestrian zone requirement. The eastern façade also includes the attractive entry feature to the building, which is 23'4" wide and paved as shown in the rendering below.

The southern façade provides a 12'10" landscape pedestrian zone, which includes a 4'4" sidewalk. There is an additional 1'8" planting area underneath the overhang, which technically does not count toward meeting the landscape pedestrian zone.

While the landscape pedestrian zones are narrower along the eastern and southern facades, the building provides an oversized 48.8' landscape buffer along University Drive

2. **A waiver from Section 13-40(c)(4), which requires an 8' landscape median between head-to-head parking, where no landscape median is provided.**

   To ensure the functionality of the southern parking lot with proper drive aisle widths and to maximize parking spaces, no head-to-head parking is providing for the parking spaces in the center of the southern parking lot for the office building.

3. **A waiver from Section 13-40(c)(3), which requires a 10' landscaped median between parking bays and major internal access drives.**

   There are three instances where this waiver is required:

   - A waiver to allow the median along the southern property line to be 5'5" at the western end and 9' at the eastern end, where 10' is required. This median becomes narrower at the western end to follow the curvature of the existing driveway. The median is also designed with a 2' vehicular overhang, which admittedly does not count towards meeting the 10-foot requirement but does create a perception of greater width. Therefore, for the purpose of the waiver the median varies between 5'5" and 9', where a continuous 10' is required.

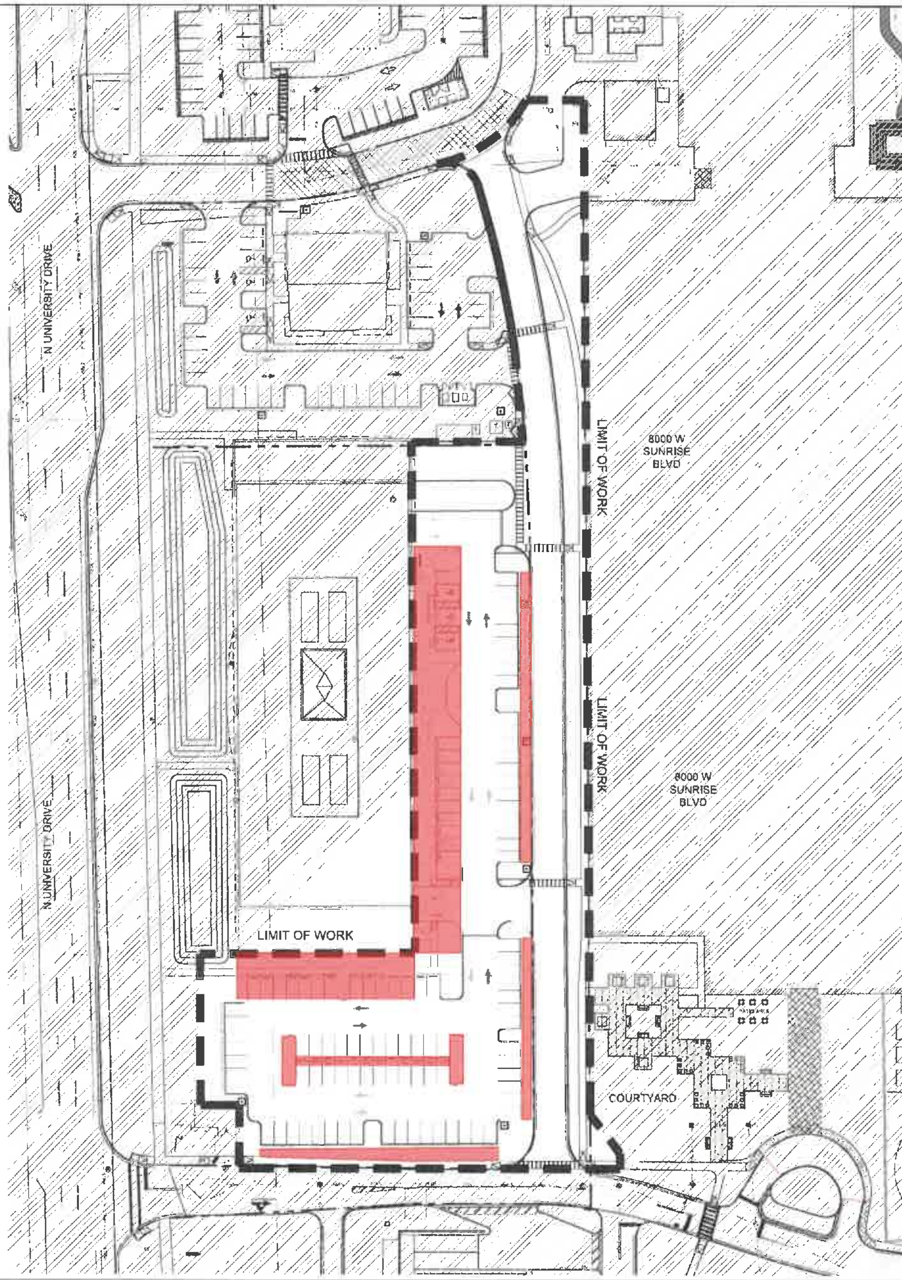
   - A waiver to allow a 6' median on the east side of the 1710 Building where 10' is required. The 1710 Building has an 8' wide median that separates the access drive and the guest parking. This median is actually 8', however, 2' of that median has a landscaped vehicular overhang and does not count toward meeting the landscape median requirement.

   - A waiver to allow two 8.5' wide terminal islands to separate the head-to-head parking from the main drive aisle. Reducing the terminal island allows for a full 24' wide two-way drive aisle so that the southern parking lot retains functionality.

We appreciate the Council's consideration of these waiver requests.

Yours truly,

Cushla Talbut



KEY PLAN

HATCHED AREA IS OUT OF SCOPE FOR THIS PHASE

Scale: 1" = 40'-00"

0' 20' 40' 80' 120'

North

PREPARED BY: ECOPLAN

PREPARED FOR: TORBURN PARTNERS LLC
1001 SKOKIE BLVD
NORTHBROOK, IL 60062

PHASE 2B LANDSCAPE SET – CITY COUNCIL

PLANTATION POINTE

1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

LANDSCAPE PLAN

DATE: 7/5/21
PROJECT #: 1924
DRAWN BY: HY
CHECKED BY: JH
SCALE: 1" = 20'

REVISION	DATE	BY

SEAL:

7_5_21

SHEET NUMBER:

LA–1

RECEIVED
JUL 23 2021
Planning, Zoning & Economic Development

Plantation
the grass is greener

CITY OF PLANTATION
NOTICE TO PROCEED

The undersigned Owner or Authorized Agent, has submitted an application for Site Plan Amendment and Waivers, hereby certifies that the Owner or Authorized Agent does not intend to further amend the above described Application in any way and that all of the Owner or Authorized Agent's documentary matters, written material, written summaries of oral comment, and any other information on the Application which is to be considered by the City Council is now contained within the application.

The undersigned applicant now requests that this Application in its' present form be reviewed by the City staff and consultants on a cost recovery basis and that this Application be placed on the City Council Agenda for Council review according to the procedures of City Ordinance 1847, as same may be amended.

Signature of Owner or Authorized Agent — Date: 7/21/2021

Cushla Talbut as Authorized Agent for the Owners

Print Name

INSTR # 114121485 Page 1 of 4, Recorded 12/28/2016 at 02:34 PM
Broward County Commission, Deputy Clerk ERECORD

2/13
Q23599

Prepared by:
Daniel D. Balys, Esq.
The Selig Law Firm, P.C.
65 East Wacker Place, Suite 1220
Chicago, Illinois 60601

Parcel Identification Number: 4941-33-15-0110

========== SPACE ABOVE THIS LINE RESERVED FOR RECORDING DATA ========

Note to Examiner: The real property being conveyed by this instrument is unencumbered by any mortgage. Both Grantor and Grantee are entities that are 100% owned by the same owner (the "Common Parent"). This conveyance from Grantor to Grantee is being reflected on the books and records of the Grantor, the Grantee and the Common Parent, under generally accepted accounting principals, as a series of transfers, as follows: (1) A distribution of the property from Grantor to Common Parent as a dividend, without any consideration received by the Grantor; followed by; (2) A transfer by the Common Parent to Grantee, as an additional contribution to capital, without any consideration received by Common Parent. Both the Grantor and Grantee will be owned 100% by Common Parent both before and after this instrument is recorded. The books and records of the Grantor, Grantee and Common Parent do not reflect any loan receivable created as a result of this series of transfers. Accordingly, this deed is subject only to nominal State of Florida documentary stamp tax. See Technical Assistance Advisement 06(B)4-005 dated June 4, 2006.

SPECIAL WARRANTY DEED

THIS SPECIAL WARRANTY DEED is made as of the 16th day of December, 2016, between **8000 WEST SUNRISE LOT B, LLC**, a Delaware limited liability company ("**Grantor**"), whose address is 1033 Skokie Boulevard, Suite 480, Northbrook, Illinois 60062, and **8000 WEST SUNRISE LOT D, LLC**, a Delaware limited liability company ("**Grantee**"), whose address is 1033 Skokie Boulevard, Suite 480, Northbrook, Illinois 60062.

WITNESSETH:

THAT, the Grantor, for and in consideration of the sum of Ten and No/100 ($10.00) Dollars, and other good and valuable consideration to it in hand paid by the Grantee, the receipt and sufficiency of which are hereby acknowledged, has granted, bargained and sold to the Grantee, its heirs and assigns forever, the following described real property, lying and being in the County of Broward, State of Florida, and being more particularly described in Exhibit A attached hereto and incorporated herein by reference, together with all improvements located on such land (such land and improvements being collectively referred to as the "**Property**").

This conveyance is made and accepted subject to (A) easements, covenants, restrictions, agreements, encumbrances, rights-of-way and other matters of record; (B) all current real estate taxes and assessments not delinquent and all subsequent real estate taxes and assessments not yet

due and payable; (C) and all documents and matters of record; and (D) matters which would be disclosed by an accurate survey and inspection of Property.

TO HAVE AND TO HOLD the Property, together with all and singular the rights and appurtenances pertaining thereto, including all of Grantor's right, title and interest in and to adjacent streets, alleys and rights-of-way, unto Grantee and Grantee's successors and assigns in fee simple forever.

And Grantor hereby covenants with said Grantee that Grantor is lawfully seized of the Property in fee simple; that Grantor has good right and lawful authority to sell and convey the Property; and Grantor hereby warrants that title to the Property is free from all encumbrances made by Grantor (except as set forth above) and will defend the same against the lawful claims of all persons claiming by, through or under Grantor, but against none other.

[Signature appears on the following page.]

IN WITNESS WHEREOF, Grantor has caused this Special Warranty Deed to be executed the day and year first above written.

Witnesses:

Print Name:

Print Name:

8000 WEST SUNRISE LOT B, LLC,
a Delaware limited liability company

By:
Michael K. Burns, Authorized Signatory

(CORPORATE SEAL)

STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

The foregoing Special Warranty Deed was executed and acknowledged before me this 15th day of December, 2016, by Michael K. Burns, as Authorized Signatory of 8000 West Sunrise Lot B, LLC, and he is personally known to me.

[NOTARIAL SEAL]

NOTARY PUBLIC, STATE OF ILLINOIS
Print Name of Notary
My Commission Expires:

OFFICIAL SEAL
SCOTT WEISBERG
Notary Public - State of Illinois
My Commission Expires Feb 07, 2019

EXHIBIT A

TO SPECIAL WARRANTY DEED

A PORTION OF PARCEL "A" OF "MOTOROLA PLAT", ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 101, PAGE 14, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST NORTHERLY NORTHWEST CORNER OF SAID PARCEL "A"; THENCE SOUTH 44°01'45" WEST ALONG THE NORTHWEST LINE OF SAID PARCEL "A" 49.89 FEET TO A POINT ON THE WEST LINE OF SAID PARCEL "A", ALSO BEING THE EAST RIGHT-OF-WAY LINE OF NORTH UNIVERSITY DRIVE (STATE ROAD NO. 817); THENCE SOUTH 01°25'24" EAST ALONG SAID WEST LINE AND SAID EAST RIGHT-OF-WAY LINE 625.37 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89°59'25" EAST 64.39 FEET; THENCE NORTH 88°38'01" EAST 57.04 FEET; THENCE NORTH 72°34'10" EAST 66.01 FEET TO A POINT ON THE ARC OF A NON-TANGENT CURVE FROM WHICH A RADIAL LINE BEARS SOUTH 17°08'29" EAST; THENCE NORTHEASTERLY AND SOUTHERLY ALONG THE ARC OF A CURVE TO THE RIGHT, HAVING A RADIUS OF 24.20 FEET, A CENTRAL ANGLE OF 102°03'33", FOR AN ARC DISTANCE OF 43.10 FEET TO A POINT OF NON-TANGENCY; THENCE SOUTH 00°00'00" EAST 6.00 FEET; THENCE SOUTH 00°36'37" EAST 28.93 FEET; THENCE NORTH 89°23'23" EAST 3.80 FEET; THENCE SOUTH 00°01'42" WEST 10.35 FEET; THENCE SOUTH 89°42'02" WEST 3.99 FEET; THENCE SOUTH 00°17'58" EAST 15.05 FEET; THENCE NORTH 89°31'37" WEST 4.10 FEET; THENCE SOUTH 00°05'55" EAST 40.10 FEET; THENCE NORTH 89°59'32" EAST 4.10 FEET; THENCE SOUTH 00°36'59" EAST 14.96 FEET; THENCE NORTH 89°54'05" EAST 31.00 FEET; THENCE SOUTH 00°05'55" EAST 35.00 FEET; THENCE NORTH 89°28'02" EAST 50.05 FEET; THENCE SOUTH 00°33'15" EAST 369.34 FEET; THENCE SOUTH 89°26'41" WEST 21.73 FEET; THENCE SOUTH 00°31'34" EAST 170.72 FEET; THENCE SOUTH 89°27'14" WEST 65.26 FEET; THENCE SOUTH 88°04'29" WEST 198.10 FEET TO A POINT ON THE WEST LINE OF SAID PARCEL "A", ALSO BEING THE EAST RIGHT-OF-WAY LINE OF NORTH UNIVERSITY DRIVE (STATE ROAD No. 817); THENCE NORTH 01°25'24" WEST ALONG SAID WEST LINE AND SAID EAST RIGHT-OF-WAY LINE 697.41 FEET TO THE POINT OF BEGINNING.

SAID LANDS SITUATE, LYING AND BEING IN THE CITY OF PLANTATION, BROWARD COUNTY, FLORIDA AND CONTAINING 187,680 SQUARE FEET (4.3085 ACRES), MORE OR LESS.

Parcel Identification Number: 4941-33-15-0110

INSTR # 111894854, OR BK 50286 PG 1678, Page 1 of 5, Recorded 10/25/2013 at 04:34 PM, Broward County Commission, Doc. D: $266919.10 Deputy Clerk ERECORD

Prepared by:
Stephanie L. Kane, Esq.
DLA Piper LLP (US)
100 N. Tampa Street
Suite 2200
Tampa, FL 33602

Parcel Identification No. 4941 33 15 0010

========== SPACE ABOVE THIS LINE RESERVED FOR RECORDING DATA ======

SPECIAL WARRANTY DEED

THIS SPECIAL WARRANTY DEED is made as of the 24th day of October, 2013, between MOTOROLA SOLUTIONS, INC. (f/k/a Motorola, Inc.), a Delaware corporation (**"Grantor"**), whose address is 1301 East Algonquin Road, 4th Floor, Schaumburg, IL 60196, and 8000 WEST SUNRISE, LLC, a Delaware limited liability company (**"Grantee"**), whose address is 1033 Skokie Boulevard, Suite 150, Northbrook, IL 60062.

WITNESSETH:

THAT, the Grantor, for and in consideration of the sum of Ten and No/100 ($10.00) Dollars, and other good and valuable consideration to it in hand paid by the Grantee, the receipt and sufficiency of which are hereby acknowledged, has granted, bargained and sold to the Grantee, its heirs and assigns forever, the following described real property, lying and being in the County of Broward, State of Florida, and being more particularly described in Exhibit "A" attached hereto and incorporated herein by reference, together with all improvements located on such land (such land and improvements being collectively referred to as the **"Property"**).

This conveyance is made and accepted subject to ad valorem taxes and other governmental assessments for the year 2013 and subsequent years thereto, laws, ordinances and governmental regulations (including, but not limited to, building, zoning and land use ordinances) affecting the occupancy, use or enjoyment of said property, and those certain matters set forth on Exhibit "B" attached hereto.

TO HAVE AND TO HOLD the Property, together with all and singular the rights and appurtenances pertaining thereto, including all of Grantor's right, title and interest in and to adjacent streets, alleys and rights-of-way, unto Grantee and Grantee's successors and assigns in fee simple forever.

And Grantor hereby covenants with said Grantee that Grantor is lawfully seized of the Property in fee simple; that Grantor has good right and lawful authority to sell and convey the Property; and Grantor hereby warrants title to the Property and will defend the same against the lawful claims of all persons claiming by, through or under Grantor, but against none other.

IN WITNESS WHEREOF, Grantor has caused this Special Warranty Deed to be executed the day and year first above written.

Witnesses:

Patrick E Baele
Print Name: Patrick E. Baele

Tammara Baker
Print Name: Tammara Baker

MOTOROLA SOLUTIONS, INC.,
a Delaware corporation

By: _____
Print Name: Delmer Knipfer
Title: Director - Global Real Estate Strategy & Operations
(CORPORATE SEAL)

STATE OF Illinois)
) ss:
COUNTY OF Cook)

The foregoing Special Warranty Deed was executed and acknowledged before me this 22nd day of October, 2013, by Delmer Knipfer, as Director - Global Real Estate Strategy & Operations of Motorola Solutions, Inc., a Delaware corporation, and he is either X personally known to me OR ____ produced the following as identification: _____.

[NOTARIAL SEAL]

Eileen Clausen
NOTARY PUBLIC, STATE OF Illinois
Print Name of Notary: Eileen Clausen
My Commission Expires: August 02, 2017

EILEEN CLAUSEN
OFFICIAL SEAL
Notary Public, State of Illinois
My Commission Expires
August 02, 2017

EXHIBIT A
TO SPECIAL WARRANTY DEED

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF BROWARD, STATE OF FLORIDA, AND IS DESCRIBED AS FOLLOWS:

THE SOUTH 1,884.46 FEET OF THE NORTH 2,503.61 FEET (AS MEASURED AT RIGHT ANGLES) OF THE WEST 1,849.00 FEET OF THE EAST 1,900.00 FEET (AS MEASURED AT RIGHT ANGLES) OF SECTION 33, TOWNSHIP 49 SOUTH, RANGE 41 EAST, SAID LANDS SITUATE, LYING AND BEING IN BROWARD COUNTY, FLORIDA.

ALSO KNOWN AS:

PARCEL A, OF MOTOROLA PLAT ACCORDING TO THE PLAT THEREOF AS RECORDED IN PLAT BOOK 101, PAGE 14 OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA.

LESS AND EXCEPT THE PROPERTY CONVEYED TO BROWARD COUNTY, FLORIDA BY DEED RECORDED IN OFFICIAL RECORDS BOOK 8982, PAGE 8, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

A PORTION OF PARCEL "A" OF MOTOROLA PLAT AS RECORDED IN PLAT BOOK 101, PAGE 14, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCE AT THE NORTHEAST CORNER OF SAID PARCEL "A";

THENCE ON AN ASSUMED BEARING OF SOUTH 01°25'24" EAST ALONG THE EAST LINE OF SAID PARCEL "A", A DISTANCE OF 7.00 FEET;

THENCE SOUTH 89°28'55" WEST ALONG A LINE 7.00 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF SAID PARCEL "A", A DISTANCE OF 580.79 FEET TO THE POINT OF BEGINNING;

THENCE CONTINUE SOUTH 89°28'55" WEST, A DISTANCE OF 340.50 FEET;

THENCE SOUTH 83°40'31" EAST, A DISTANCE OF 100.72 FEET;

THENCE NORTH 89°28'55" EAST ALONG A LINE 19.00 FEET SOUTH OF AND PARALLEL WITH THE NORTH LINE OF SAID PARCEL "A", A DISTANCE OF 240.50 FEET;

THENCE NORTH 00°31'05" WEST, A DISTANCE OF 12.00 FEET TO THE POINT OF BEGINNING.

EXHIBIT B
TO SPECIAL WARRANTY DEED

1. Taxes and assessments for the year 2013 and subsequent years, which are not yet due and payable.

2. Restrictions, dedications, conditions, reservations, easements and other matters shown on the plat of MOTOROLA PLAT, as recorded in Plat Book 101, Page(s) 14, but deleting any covenant, condition or restriction indicating a preference, limitation or discrimination based on race, color, religion, sex, handicap, familial status or national origin to the extent such covenants, conditions or restrictions violate 42 USC 3604(c).

3. Easement granted to Florida Power & Light Company by instrument recorded in Book 8807, Page 442, as affected by Book 29959, Page 963.

4. Easement granted to Southern Bell Telephone and Telegraph Company by instrument recorded in Book 11830, Page 611.

5. Easement recorded in Book 12802, Page 155.

6. The terms, provisions and conditions as contained in that certain Deed Notification Pursuant to Permit Modification recorded in Book 26286, Page 614.

7. Utility Easement recorded in Book 28463, Page 499.

8. Easement granted to Florida Power & Light Company by instrument recorded in Book 29830, Page 1583.

9. Perpetual Easement recorded in Book 29952, Page 1471.

10. Easement granted to Florida Power & Light Company by instrument recorded in Book 31846, Page 1573.

11. Covenants, Conditions and Restrictions as set forth in Declaration of Restrictive Covenant recorded in Book 49612, Page 898 , but deleting any covenant, condition or restriction indicating a preference, limitation or discrimination based on race, color, religion, sex, handicap, familial status or national origin to the extent such covenants, conditions or restrictions violate 42 USC 3604(c).

12. The terms, provisions and conditions as contained in that certain Access Easement Agreement recorded in Book 49612, Page 914.

13. Rights of Motorola Solutions, Inc., a Delaware corporation, and Motorola Mobility LLC (f/k/a Motorola Mobility, Inc.), a Delaware corporation, and Nextel South Corp., as tenants only, under unrecorded, written leases, with no rights of first refusal or options to purchase.

INSTR # 112542758, OR BK 51110 PG 255, Page 1 of 7, Recorded 09/22/2014 at 12:30 PM, Broward County Commission, Doc. D: $0.70 Deputy Clerk ERECORD

Prepared by:
Randal J. Selig, Esq.
The Selig Law Firm, P.C.
65 East Wacker Place
Suite 1220
Chicago, IL 60601

NCS 686456
6 of 12

Parcel Identification No. 494133150010

========== SPACE ABOVE THIS LINE RESERVED FOR RECORDING DATA ==========

SPECIAL WARRANTY DEED

THIS SPECIAL WARRANTY DEED is made as of the 18th day of September, 2014, between 8000 WEST SUNRISE, LLC, a Delaware limited liability company (**"Grantor"**), whose address is 1033 Skokie Boulevard, Suite 480, Northbrook, IL 60062, and 8000 WEST SUNRISE LOT B, LLC, a Delaware limited liability company (**"Grantee"**), whose address is 1033 Skokie Boulevard, Suite 450, Northbrook, IL 60062.

WITNESSETH:

THAT, the Grantor, for and in consideration of the sum of Ten and No/100 ($10.00) Dollars, and other good and valuable consideration to it in hand paid by the Grantee, the receipt and sufficiency of which are hereby acknowledged, has granted, bargained and sold to the Grantee, its heirs and assigns forever, the following described real property, lying and being in the County of Broward, State of Florida, and being more particularly described in Exhibit "A" attached hereto and incorporated herein by reference, together with all improvements located on such land (such land and improvements being collectively referred to as the "**Property**").

This conveyance is made and accepted subject to ad valorem taxes and other governmental assessments for the year 2014 and subsequent years thereto, laws, ordinances and governmental regulations (including, but not limited to, building, zoning and land use ordinances) affecting the occupancy, use or enjoyment of said Property, and those certain matters set forth on Exhibit "B" attached hereto.

TO HAVE AND TO HOLD the Property, together with all and singular the rights and appurtenances pertaining thereto, including all of Grantor's right, title and interest in and to adjacent streets, alleys and rights-of-way, unto Grantee and Grantee's successors and assigns in fee simple forever.

And Grantor hereby covenants with said Grantee that Grantor is lawfully seized of the Property in fee simple; that Grantor has good right and lawful authority to sell and convey the Property; and Grantor hereby warrants that title to the Property is free from all encumbrances made by Grantor (except as set forth in Exhibit "B" attached hereto and incorporated herein by reference) and will defend the same against the lawful claims of all persons claiming by, through

Grantor, but against none other.

IN WITNESS WHEREOF, Grantor has caused this Special Warranty Deed to be executed the day and year first above written.

Witnesses:

Print Name: Randal J. Schaeg

Print Name: Page E. Barker

8000 WEST SUNRISE, LLC,
a Delaware limited liability company

By: **8000 WEST SUNRISE MEMBER, LLC**, a Delaware limited liability company, its sole member

By: **TORBURN PARTNERS, INC.**, an Illinois corporation, its sole manager

By: _____
Print Name: Michael K. Burns
Title: President

(CORPORATE SEAL)

STATE OF Illinois)
) ss:
COUNTY OF Cook)

The foregoing Special Warranty Deed was executed and acknowledged before me this _____ day of September, 2014, by Michael K. Burns, as President of Torburn Partners, Inc., an Illinois corporation, and he is either ✓ personally known to me OR ____ produced the following as identification: _____.

_____
NOTARY PUBLIC, STATE OF IL
Print Name of Notary:
My Commission Expires:

[NOTARIAL SEAL]

OFFICIAL SEAL
E PAGE BARKER
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:09/26/16

EXHIBIT A
TO SPECIAL WARRANTY DEED

Parcel A, of MOTOROLA PLAT, according to the Plat thereof as recorded in Plat Book 101, Page 14 of the Public Records of Broward County, Florida.

LESS AND EXCEPT THE PROPERTY CONVEYED TO BROWARD COUNTY, FLORIDA BY DEED RECORDED IN OFFICIAL RECORDS BOOK 8982, PAGE 8, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

A portion of Parcel "A" of MOTOROLA PLAT as recorded in Plat Book 101, Page 14, of the Public Records of Broward County, Florida, being more particularly described as follows:

Commence at the Northeast corner of said Parcel "A"; Thence on an assumed bearing of South 01°25'24" East along the East line of said Parcel "A", a distance of 7.00 feet; Thence South 89°28'55" West along a line 7.00 feet South of and parallel with the North line of said Parcel "A", a distance of 580.79 feet to the Point of Beginning; Thence continue S 89°28'55" West, a distance of 340.50 feet; Thence South 83°40'31" East, a distance of 100.72 feet; Thence North 89°28'55" East along a line 19.00 feet South of and parallel with the North line of said Parcel "A", a distance of 240.50 feet; Thence North 00°31'05" West, a distance of 12.00 feet to the Point of Beginning.

AND LESS THE FOLLOWING PARCEL OF LAND:

A portion of Parcel "A" of MOTOROLA PLAT, according to the Plat thereof as recorded in Plat Book 101, Page 14 of the Public Records of Broward County, Florida, being more particularly described as follows:

COMMENCE at the Southeast Corner of said Parcel "A"; thence S89°29'22"W along the South Boundary Line of said Parcel "A", for 480.70 feet to the POINT OF BEGINNING of the parcel of land hereinafter described; thence continue S89°29'22"W along the South Boundary Line of said Parcel "A" for 495.23 feet, (the following three (3) courses being along the North Right of Way Line of NW 14th Street, also known as Marcano Boulevard); thence N86°24'03"W for 209.31 feet; thence S89°29'22"W for 275.00 feet; thence N86°13'17"W for 81.89 feet; thence N00°35'27"W for 366.37 feet; thence S89°38'58"W for 31.71 feet; thence N00°27'45"W for 24.06 feet; thence S89°13'00"E for 19.62 feet; thence N00°33'02"W for 283.71 feet; thence N89°27'09"E for 21.73 feet; thence N00°32'47"W for 369.34 feet; thence S89°28'30"W for 50.05 feet; thence N00°05'27"W for 35.00 feet; thence S89°54'33"W for 31.00 feet; thence N00°36'31"W for 14.96 feet; thence N90°00'00"W for 4.10 feet; thence N00°05'27"W for 40.10 feet; thence S89°31'09"E for 4.10 feet; thence N00°17'30"W for 15.05 feet; thence N89°42'30"E for 30.85 feet; thence N00°17'30"W for 35.02 feet; thence N89°28'30"E for 49.68 feet; thence N00°32'47"W for 11.16 feet; thence N89°22'07"E for 614.35 feet; thence S00°33'34"E for 524.63 feet; thence N89°24'54"E for 224.88 feet; thence

EXHIBIT A

LEGAL DESCRIPTION

COMMON ADDRESS: Lot B - 8000 West Sunrise Boulevard, Plantation FL

Parcel Identification No.: 494133150010

Parcel 1 (Lot B)

Parcel A, of MOTOROLA PLAT, according to the Plat thereof as recorded in Plat Book 101, Page 14 of the Public Records of Broward County, Florida.

LESS AND EXCEPT THE PROPERTY CONVEYED TO BROWARD COUNTY, FLORIDA BY DEED RECORDED IN OFFICIAL RECORDS BOOK 8982, PAGE 8, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

A portion of Parcel "A" of MOTOROLA PLAT as recorded in Plat Book 101, Page 14, of the Public Records of Broward County, Florida, being more particularly described as follows:

Commence at the Northeast corner of said Parcel "A"; Thence on an assumed bearing of South 01°25'24" East along the East line of said Parcel "A", a distance of 7.00 feet; Thence South 89°28'55" West along a line 7.00 feet South of and parallel with the North line of said Parcel "A", a distance of 580.79 feet to the Point of Beginning; Thence continue S 89°28'55" West, a distance of 340.50 feet; Thence South 83°40'31" East, a distance of 100.72 feet; Thence North 89°28'55" East along a line 19.00 feet South of and parallel with the North line of said Parcel "A", a distance of 240.50 feet; Thence North 00°31'05" West, a distance of 12.00 feet to the Point of Beginning.

AND LESS THE FOLLOWING PARCEL OF LAND:

A portion of Parcel "A" of MOTOROLA PLAT, according to the Plat thereof as recorded in Plat Book 101, Page 14 of the Public Records of Broward County, Florida, being more particularly described as follows:

COMMENCE at the Southeast Corner of said Parcel "A"; thence S89°29'22"W along the South Boundary Line of said Parcel "A", for 480.70 feet to the POINT OF BEGINNING of the parcel of land hereinafter described; thence continue along the South Boundary Line of said Parcel "A" for 495.23 feet, (the following three (3) courses being along the North Right of Way Line of NW 14th Street, also known as Marcano Boulevard); thence N86°24'03"W for 209.31 feet; thence S89°29'22"W for 275.00 feet; thence N86°13'17"W for 81.89 feet; thence N00°35'27"W for 366.37 feet; thence S89°38'58"W for 31.71 feet; thence N00°27'45"W for 24.06 feet; thence S89°13'00"E for 19.62 feet; thence N00°33'02"W for 283.71 feet; thence N89°27'09"E for 21.73 feet; thence N00°32'47"W for 369.34 feet; thence S89°28'30"W for 50.05 feet; thence N00°05'27"W for 35.00 feet; thence S89°54'33"W for 31.00 feet; thence N00°36'31"W for 14.96 feet; thence

N90°00'00"W for 4.10 feet; thence N00°05'27"W for 40.10 feet; thence S89°31'09"E for 4.10 feet; thence N00°17'30"W for 15.05 feet; thence N89°42'30"E for 30.85 feet; thence N00°17'30"W for 35.02 feet; thence N89°28'30"E for 49.68 feet; thence N00°32'47"W for 11.16 feet; thence N89°22'07"E for 614.35 feet; thence S00°33'34"E for 524.63 feet; thence N89°24'54"E for 224.88 feet; thence S00°31'33"E for 40.89 feet; thence N89°30'09"E for 31.76 feet; thence S00°14'36"E for 46.97 feet; thence S89°40'12"E for 33.02 feet; thence S00°19'48"W for 184.29 feet; thence N89°58'25"E for 150.20 feet; thence S00°32'53"E for 418.68 feet to the Point of Beginning.

SAID LOT "B" ALSO KNOWN AS:

Parcel 1:
A portion of Parcel "A" of MOTOROLA PLAT, according to the Plat thereof as recorded in Plat Book 101, Page 14 of the Public Records of Broward County, Florida, being more particularly described as follows:

BEGIN at the Southeast Corner of said Parcel "A"; thence N01°24'56"W along the West Right of Way Line of One Plantation Water Control District Right of Way for 1,877.70 feet to a point on the South Right of Way Line of West Sunrise Boulevard (State Road No. 838); the next following five (5) courses being along the existing South Right of Way Line of West Sunrise Boulevard (State Road No. 838); thence S89°29'22"W for 580.79 feet; thence S00°30'37"E for 12.00 feet; thence S89°29'23"W for 240.50 feet; thence N83°40'03"W for 100.72 feet; thence S89°29'23"W for 852.40 feet; thence S44°02'13"W for 49.86 feet to a point on the East Right of Way Line of North University Drive (State Road No. 817); thence S01°24'56"E along the East Right of Way Line of North University Drive (State Road No. 817) for 1,787.55 feet; thence S45°57'47"E for 35.08 feet to a point on the North Right of Way of NW 14th Street (Marcano Boulevard); thence N89°29'22"E along said North Right of Way of NW 14th Street (Marcano Boulevard) for 125.39 feet; thence S86°13'17"E along said North Right of Way of NW 14th Street (Marcano Boulevard) for 118.67 feet; thence N00°35'27"W for 366.37 feet; thence S89°38'58"W for 31.71 feet; thence N00°27'45"W for 24.06 feet; thence S89°13'00"E for 19.62 feet; thence N00°33'02"W for 283.71 feet; thence N89°27'09"E for 21.73 feet; thence N00°32'47"W for 369.34 feet; thence S89°28'30"W for 50.05 feet; thence N00°05'27"W for 35.00 feet; thence S89°54'33"W for 31.00 feet; thence N00°36'31"W for 14.96 feet; thence N90°00'00"W for 4.10 feet; thence N00°05'27"W for 40.10 feet; thence S89°31'09"E for 4.10 feet; thence N00°17'30"W for 15.05 feet; thence N89°42'30"E for 30.85 feet; thence N00°17'30"W for 35.02 feet; thence N89°28'30"E for 49.68 feet; thence N00°32'47"W for 11.16 feet; thence N89°22'07"E for 614.35 feet; thence S00°33'34"E for 524.63 feet; thence N89°24'56"E for 224.88 feet; thence S00°31'33"E for 40.89 feet; thence N89°30'09"E for 31.76 feet; thence S00°14'36"E for 46.97 feet; thence S89°40'12"E for 33.02 feet; thence S00°19'48"W for 184.29 feet; thence N89°58'25"E for 150.20 feet; thence S00°32'53"E for 418.68 feet to a point on the South Boundary Line of said Parcel "A" of "MOTOROLA PLAT"; thence

S89°29'22"W along said South Boundary Line of Parcel "A" of "MOTOROLA PLAT", for 480.70 feet to the Point of Beginning.
Containing 2,359,565 Square feet, or 54.17 Acres, more or less (Net Area) and 2,781,834 Square feet, or 63.86 Acres, more or less (Gross Area), by calculations.
TOGETHER WITH:

Parcel 2:
Non-exclusive easements for ingress-egress and parking as set forth and defined by Declaration of Easements, Restrictive Covenants and Unified Control made by 8000 WEST SUNRISE, LLC., dated September 12, 2014, and recorded September 19, 2014 (*) in Official Records Book 51108, at Page 1127, of the Public Records of Broward County, Florida.

(*) as Instrument Number 112541494

AND:

Parcel 3:
Non-exclusive easements for detention and storm water management as set forth and defined by Master Declaration of Easements, Covenants, Conditions and Restrictions made by 8000 WEST SUNRISE, LLC., dated September 12, 2014, and recorded September 19, 2014 (*) in Official Records Book 51108, at Page 1083, of the Public Records of Broward County, Florida.

(*) as Instrument Number 112541493

EXHIBIT B
TO SPECIAL WARRANTY DEED

1. Taxes and assessments for the year 2014 and subsequent years, which are not yet due and payable.

2. Restrictions, dedications, conditions, reservations, easements and other matters shown on the plat of MOTOROLA PLAT, as recorded in Plat Book 101, Page(s) 14.

3. Easement granted to Florida Power & Light Company by instrument recorded in Book 8807, Page 442, as affected by Book 29959, Page 963.

4. Easement granted to Southern Bell Telephone and Telegraph Company by instrument recorded in Book 11830, Page 611.

5. Easement recorded in Book 12802, Page 155.

6. Deed Notification Pursuant to Permit Modification recorded in Book 26286, Page 614.

7. Utility Easement recorded in Book 28463, Page 499.

8. Easement granted to Florida Power & Light Company by instrument recorded in Book 29830, Page 1583.

9. Perpetual Easement recorded in Book 29952, Page 1471.

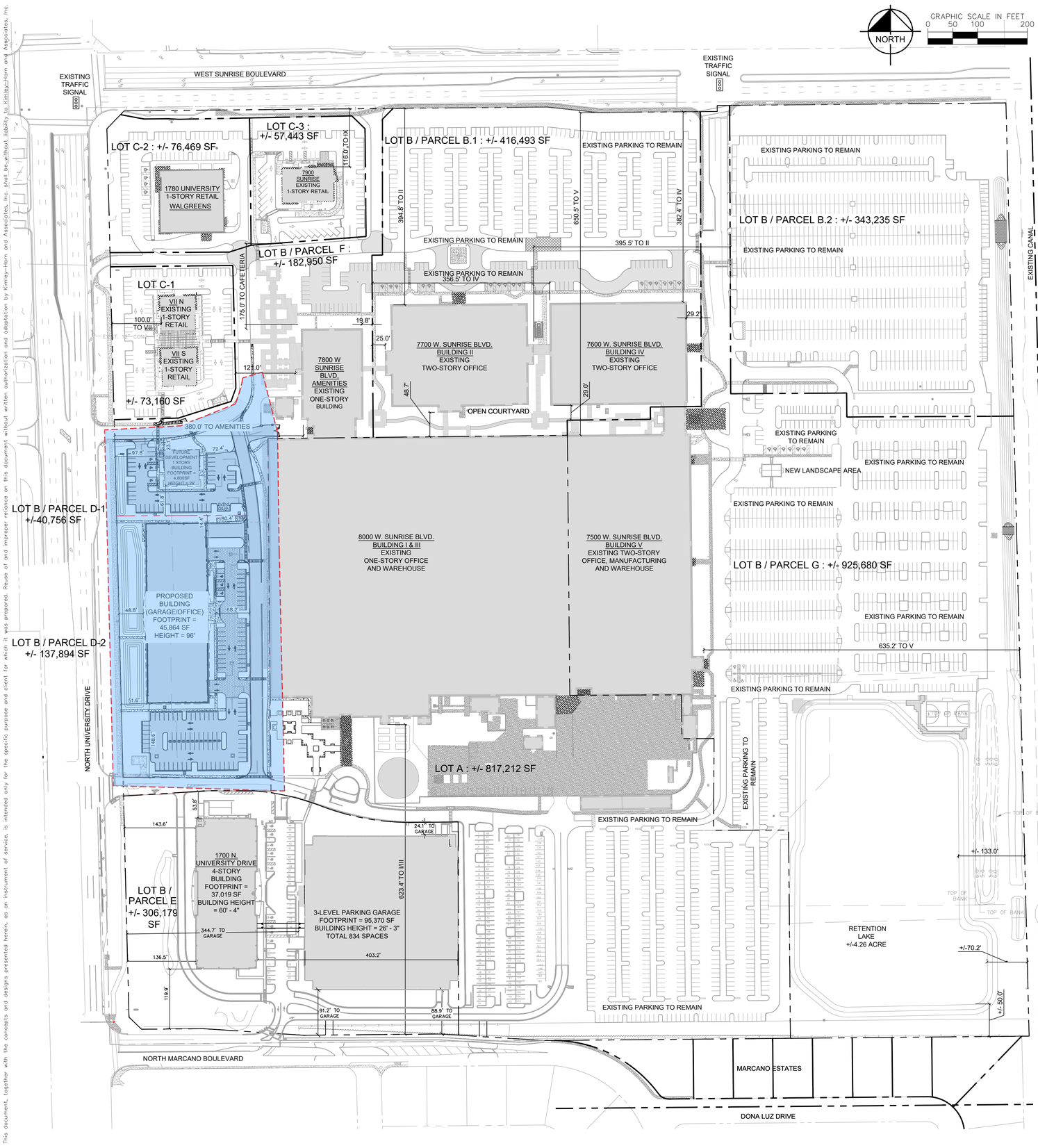
10. Declaration of Restrictive Covenant recorded in Book 49612, Page 898.

11. Access Easement Agreement recorded in Book 49612, Page 914.

12. Rights of Motorola Solutions, Inc., a Delaware corporation, and Motorola Mobility, Inc., a Delaware corporation, and Nextel South Corp., a Georgia corporation, as tenants only, under unrecorded, written leases, with no rights of first refusal or options to purchase.

13. The Master Declaration of Easements, Covenants, Conditions and Restrictions dated as of September 12, 2014 made by Grantor and recorded in Book 51108, Page 1083.

14. Declaration of Easements, Restrictive Covenants and Unified Control dated as of September 12, 2014 made by Grantor and recorded in Book 51108, Page 1127.



This document, together with the concepts and designs presented herein, as an instrument of service, is intended only for the specific purpose and client for which it was prepared. Reuse of and improper reliance on this document without written authorization and adaptation by Kimley-Horn and Associates, Inc. shall be without liability to Kimley-Horn and Associates, Inc.

OVERALL SITE

LAND USE DATA

LAND USE	MIXED USE
ZONING	I-L2P / B-2P

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	24.23 AC	1,055,366 SF	31.25%
IMPERVIOUS	53.32 AC	2,322,105 SF	68.76%
LOT COVERAGE			
BUILDING	16.90 AC	736,029 SF	21.80%
GARAGE	2.19 AC	95,370 SF	2.82%
COVERED AREA	0.41 AC	17,771 SF	0.53%
VEHICULAR	30.99 AC	1,349,832 SF	39.97%
SIDEWALK	2.26 AC	98,365 SF	2.91%
VEHICULAR OVERHANG	0.57 AC	24,738 SF	0.74%
TOTAL	77.54 AC	3,377,472 SF	100%

PARKING CATEGORY INFORMATION

LOT	TOTAL REQUIRED	TOTAL PROVIDED	TOTAL RESERVE	EXCESS RESERVE	NON-RESERVE CAMPUS-WIDE PARKING
A	582	590			590
B-1	1,103	374			374
B-2	0	792			792
C-1	79	105			105
C-2	55	69			69
C-3	55	59			59
D-1	32	41			41
D-2	534	540	540	6	0
E	769	874	874	105	0
F	0	31			31
G	951	838			838
THROUGH-OUT CAMPUS			75		-75
TOTAL	4,160	4,313*	1,489**	111	2,824*

*Includes 33 motorcycle spaces. **Parking remains available for visitors of each respective building.

REQUIRED CAMPUS-WIDE PARKING

CATEGORY	NUMBER OF SPACES
TOTAL REQUIRED	4,160
LESS TOTAL RESERVE MINUS 111 SPACE OF EXCESS RESERVE	1,378
REMAINING REQUIRED TO BE PROVIDED BY CAMPUS-WIDE PARKING	2,782

CAMPUS-WIDE PARKING PROVIDED

CATEGORY	NUMBER OF SPACES
TOTAL REQUIRED	4,313
LESS RESERVED PARKING (1,489) & 4 CREDIT FOR MOTORCYCLE SPACES (17)	1,506
CAMPUS-WIDE PARKING	2,807

PARKING DEFICIENCY

CATEGORY	NUMBER OF SPACES
CAMPUS-WIDE PARKING REQUIRED	2,782
CAMPUS-WIDE PARKING PROVIDED	2,807
DEFICIENCY WAIVER REQUIRED	-25

TOTAL FLOOR AREA & LOADING

LOT	PROVIDED	LOADING PROVIDED
A	528,022 SF	17
B-1	220,417 SF	1
B-2	0 SF	0
C-1	10,540 SF	0
C-2	16,510 SF	1
C-3	7,119 SF	0
D-1	4,800 SF	0
D-2	133,341 SF	2
E	153,715 SF	2
F	21,810 SF	2
G	259,737 SF	0
TOTAL	1,346,695 SF	25 (ONLY 16 REQ)

LOT A (I-L2P)

BUILDING SETBACKS

BUILDING I/IIII		
SETBACK	REQUIRED	PROVIDED
FRONT	25 FT MIN	0 FT
SIDE (EAST)	25 FT MIN	0 FT
SIDE (WEST)	25 FT MIN	0 FT
REAR	50 FT MIN	623.4 FT

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	2.96 AC	129,135 SF	15.78%
IMPERVIOUS	15.80 AC	688,078 SF	84.22%
LOT COVERAGE			
BUILDING	7.93 AC	345,509 SF	42.27%
COVERED AREA	0.19 AC	8,223 SF	0.99%
VEHICULAR	7.21 AC	314,089 SF	38.43%
SIDEWALK	0.31 AC	13,288 SF	1.65%
VEHICULAR OVERHANG	0.16 AC	6,969 SF	0.85%
TOTAL	18.76 AC	817,212 SF	100%

PARKING REQUIRED

AREA	SQ FT	RATIO	REQ.
MGF/TECH	234,021 SF	1/500	468 SPACES
OFFICE IN MGF (25% MAX)	16,155 SF	1/500	32 SPACES
WELLNESS	-	0	0 SPACES
WAREHOUSE	51,221 SF	1/1000	51 SPACES
OFFICE IN WAREHOUSE (MAX 15%)	7,062 SF	1/1000	7 SPACES
OFFICE	4,766 SF	1/200	24 SPACES
TOTAL FLOOR AREA	313,709 SF		582 SPACES

LOT B / PARCEL B.1 (I-L2P)

BUILDING SETBACKS

BUILDING II		
SETBACK	REQUIRED	PROVIDED
FRONT(NORTH)	75 FT MIN	394.8 FT
SIDE (EAST)	25 FT MIN	29.2 FT
SIDE (WEST)	25 FT MIN	25 FT
REAR (SOUTH)	25 FT MIN	48.7 FT
BUILDING IV		
SETBACK	REQUIRED	PROVIDED
FRONT(NORTH)	75 FT MIN	382.4 FT
SIDE (EAST)	25 FT MIN	29 FT
SIDE (WEST)	25 FT MIN	356.5 FT
REAR (SOUTH)	25 FT MIN	30.25 FT

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	2.92 AC	127,057 SF	30.54%
IMPERVIOUS	6.65 AC	289,436 SF	69.56%
LOT COVERAGE			
BUILDING	2.53 AC	110,208 SF	26.46%
COVERED AREA	0.03 AC	1,126 SF	0.31%
VEHICULAR	3.54 AC	154,388 SF	37.03%
SIDEWALK	0.40 AC	17,398 SF	4.18%
VEHICULAR OVERHANG	0.15 AC	6,336 SF	1.57%
TOTAL	9.56 AC	416,493 SF	100%

PARKING REQUIRED

BUILDING	SQ FT	RATIO	REQ.
II OFFICE	111,314 SF	1/200	557 SPACES
IV OFFICE	109,103 SF	1/200	546 SPACES
TOTAL FLOOR AREA	220,417 SF		1,103 SPACES

LOT B / PARCEL B.2 (I-L2P)

BUILDING SETBACKS
AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	2.06 AC	89,742 SF	26.14%
IMPERVIOUS	5.82 AC	253,493 SF	73.86%
LOT COVERAGE			
BUILDING	0.00 AC	0 SF	0.00%
COVERED AREA	0.00 AC	0 SF	0.00%
VEHICULAR	5.73 AC	249,710 SF	72.72%
SIDEWALK	0.05 AC	2,001 SF	0.63%
VEHICULAR OVERHANG	0.04 AC	1,782 SF	0.51%
TOTAL	7.88 AC	343,235 SF	100%

LOT C-1 (B-2P)

BUILDING SETBACKS

VII - COMMERCIAL BUILDING - 4 TENANTS		
SETBACK	REQUIRED	PROVIDED
FRONT(WEST)	36 FT MIN	100.0 FT
SIDE (NORTH)	36 FT MIN	58.5 FT
SIDE (SOUTH)	36 FT MIN	73.2 FT
REAR (EAST)	36 FT MIN	76.0 FT

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	0.41 AC	17,867 SF	24.40%
IMPERVIOUS	1.27 AC	55,293 SF	75.60%
LOT COVERAGE			
BUILDING	0.24 AC	10,540 SF	14.29%
COVERED AREA	0.02 AC	1,039 SF	1.19%
VEHICULAR	0.87 AC	37,999 SF	51.79%
SIDEWALK	0.10 AC	4,419 SF	5.95%
VEHICULAR OVERHANG	0.03 AC	1,296 SF	1.79%
TOTAL	1.68 AC	73,160 SF	100%

PARKING REQUIRED

TENANT	SEATS	RATIO	REQ.
THE HABIT	78 SEATS	1/4	20 SPACES
PANDA EXP	83 SEATS	1/4	21 SPACES
PIEOLOGY	77 SEATS	1/4	19 SPACES
CHIPOTLE	74 SEATS	1/4	19 SPACES
TOTAL FLOOR AREA	312 SEATS		79 SPACES

LOT C-2 (B-2P)

BUILDING SETBACKS

VIII - COMMERCIAL BUILDING - 1 TENANT		
SETBACK	REQUIRED	PROVIDED
FRONT(NORTH)	39 FT MIN	94.8 FT
SIDE (EAST)	39 FT MIN	52.2 FT
SIDE (WEST)	39 FT MIN	93.5 FT
REAR (SOUTH)	39 FT MIN	22.3 FT

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	0.52 AC	22,470 SF	29.38%
IMPERVIOUS	1.24 AC	53,999 SF	70.62%
LOT COVERAGE			
BUILDING	0.38 AC	16,510 SF	21.59%
COVERED AREA	0.03 AC	1,441 SF	1.88%
VEHICULAR	0.76 AC	32,899 SF	43.02%
SIDEWALK	0.05 AC	2,025 SF	2.65%
VEHICULAR OVERHANG	0.03 AC	1,124 SF	1.47%
TOTAL	1.76 AC	76,469 SF	100%

PARKING REQUIRED

BUILDING	SQ FT	RATIO	REQ.
VIII	16,510 SF	1/300	55 SPACES
TOTAL FLOOR AREA	16,510 SF		55 SPACES

LOT C-3 (B-2P AREA)

BUILDING SETBACKS

IX - COMMERICAL BUILDING - 3 TENANT		
SETBACK	REQUIRED	PROVIDED
FRONT(NORTH)	36 FT MIN	94.2 FT
SIDE (EAST)	36 FT MIN	53.3 FT
SIDE (WEST)	36 FT MIN	62.5 FT
REAR (SOUTH)	36 FT MIN	74.8 FT

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	0.36 AC	15,669 SF	27.28%
IMPERVIOUS	0.96 AC	41,774 SF	72.72%
LOT COVERAGE			
BUILDING	0.16 AC	7,119 SF	12.39%
COVERED AREA	0.02 AC	855 SF	1.49%
VEHICULAR	0.68 AC	29,495 SF	51.35%
SIDEWALK	0.08 AC	3,366 SF	5.86%
VEHICULAR OVERHANG	0.02 AC	939 SF	1.63%
TOTAL	1.32 AC	57,443 SF	100%

PARKING REQUIRED

TENANT	SEATS/SQ FT	RATIO	REQ.
MCALLISTER	132 SEATS	1/4	33 SPACES
AT&T	1,345 SF	1/300	5 SPACES
STARBUCKS	69 SEATS	1/4	17 SPACES
TOTAL FLOOR AREA	1,345 SF 201 SEATS		55 SPACES

LOT B / PARCEL D (D-1 & D-2)

TOTAL AREA (PARCEL D-1 AND D-2) SUMMARY

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	1.58 AC	69,018 SF	38.63%
GREEN	1.27 AC	55,229 SF	30.91%
PAVERS	0.32 AC	13,789 SF	7.72%
IMPERVIOUS	2.52AC	109,632 SF	61.37%
TOTAL	4.10 AC	178,650 SF	100.00%

LOT B / PARCEL D-1 (I-L2P)

BUILDING SETBACKS

BUILDING VI		
SETBACK	REQUIRED	PROVIDED
SIDE(NORTH)	25 FT MIN	23.1 FT
REAR (EAST)	25 FT MIN	72.4 FT
FRONT (WEST)	75 FT MIN	97.8 FT
SIDE (SOUTH)	25 FT MIN	61.8 FT

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	0.32 AC	14,110 SF	34.62%
IMPERVIOUS	0.61 AC	26,646 SF	65.38%
LOT COVERAGE			
BUILDING	0.11 AC	4,800 SF	11.78%
COVERED AREA	0.00 AC	0 SF	0.00%
VEHICULAR	0.41 AC	17,801 SF	43.68%
SIDEWALK	0.08 AC	3,520 SF	8.64%
VEHICULAR OVERHANG	0.01 AC	525 SF	1.29%
TOTAL	0.94 AC	40,756 SF	100%

PARKING REQUIRED

BUILDING	SEATS/SQ FT	RATIO	REQ.
RESTAURANT	4,800 SF	1/150	32 SPACES
TOTAL FLOOR AREA	4,800 SF		32 SPACES

LOT B / PARCEL D-2 (I-L2P)

BUILDING SETBACKS

BUILDING VI		
SETBACK	REQUIRED	PROVIDED
SIDE(NORTH)	25 FT MIN	14.4 FT
REAR (EAST)	25 FT MIN	80.4 FT
FRONT (WEST)	75 FT MIN	51.6 FT
SIDE (SOUTH)	25 FT MIN	148.6 FT

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	1.26 AC	54,908 SF	39.82%
GREEN	0.94 AC	41,119 SF	29.82%
PAVERS	0.32 AC	13,789 SF	10.00%
IMPERVIOUS	1.90 AC	82,986 SF	60.18%
LOT COVERAGE			
BUILDING	1.06 AC	45,864 SF	33.26%
COVERED AREA	0.00 AC	0 SF	0.00%
VEHICULAR	0.66 AC	28,737 SF	20.82%
SIDEWALK	0.17 AC	7,324 SF	5.31%
VEHICULAR OVERHANG	0.02 AC	1,061 SF	0.77%
TOTAL	3.17 AC	137,894 SF	100%

PARKING REQUIRED (NOTE 2)

BUILDING	SQ FT	RATIO	REQ.
OFFICE	133,341 SF	1/250	534 SPACES
GARAGE	153,260 SF	-	0 SPACES
TOTAL FLOOR AREA	286,601 SF		540 SPACES

LOT B / PARCEL E (I-L2P)

BUILDING SETBACKS

BUILDING		
SETBACK	REQUIRED	PROVIDED
SIDE (NORTH)	25 FT MIN	53.8 FT
REAR (EAST)	25 FT MIN	403.2 FT
FRONT (WEST)	75 FT MIN	136.5 FT
SIDE (SOUTH)	50 FT MIN	119.9 FT
GARAGE		
SETBACK	REQUIRED	PROVIDED
FRONT	25 FT MIN	24.1 FT
SIDE (EAST)	25 FT MIN	0 FT
SIDE (WEST)	25 FT MIN	344.7 FT
REAR	50 FT MIN	88.9 FT

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	2.67 AC	116,486 SF	37.98%
IMPERVIOUS	4.35 AC	189,693 SF	61.88%
LOT COVERAGE			
*BUILDING	0.85 AC	37,019 SF	11.90%
GARAGE	2.19 AC	95,370 SF	31.15%
COVERED AREA	-	- SF	- %
VEHICULAR	1.17 AC	51,091 SF	16.64 %
SIDEWALK	0.14 AC	6,214 SF	1.99 %
VEHICULAR OVERHANG	-	- SF	
TOTAL	7.03 AC	306,179 SF	100%

*INCLUDES BUILDING FOOTPRINT ONLY

PARKING REQUIRED

BUILDING	SQ FT	RATIO	REQ.
OFFICE	153,715	1/200	769 SPACES
TOTAL FLOOR AREA	153,715 SF		769 SPACES

LOT B / PARCEL F (I-L2P)

BUILDING SETBACKS

CAFETERIA / AMENITIES BUILDING		
SETBACK	REQUIRED	PROVIDED
FRONT(NORTH)	75 FT MIN	175.25 FT
SIDE (EAST)	25 FT MIN	19.8 FT
FRONT (WEST)	75 FT MIN	121.0 FT
SIDE (SOUTH)	25 FT MIN	0 FT

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	1.07 AC	46,462 SF	25.40%
IMPERVIOUS	3.13 AC	136,488 SF	74.60%
LOT COVERAGE			
BUILDING	0.66 AC	28,592 SF	15.63%
COVERED AREA	0.00 AC	162 SF	0.09%
VEHICULAR	2.00 AC	87,039 SF	47.58%
SIDEWALK	0.46 AC	20,354 SF	11.13%
VEHICULAR OVERHANG	0.01 AC	341 SF	0.19%
TOTAL	4.20 AC	182,950 SF	100%

PARKING REQUIRED (NOTE 2)

BUILDING	SQ FT	RATIO	REQ.
AMENITIES	21,810 SF	-	0 SPACES
TOTAL FLOOR AREA	21,810 SF		0 SPACES

LOT B / PARCEL G (I-L2P)

BUILDING SETBACKS

BUILDING V		
SETBACK	REQUIRED	PROVIDED
FRONT(NORTH)	75 FT MIN	0 FT
SIDE (EAST)	25 FT MIN	635.2 FT
SIDE (WEST)	25 FT MIN	0 FT
REAR (SOUTH)	25 FT MIN	0 FT

AREA BREAKDOWN

AREA TYPE	ACRES	SQ. FEET	PERCENTAGE
PERVIOUS	9.68 AC	421,460 SF	45.53%
IMPERVIOUS	11.57 AC	504,220 SF	54.47%
LOT COVERAGE			
BUILDING	2.98 AC	129,868 SF	14.03%
COVERED AREA	0.11 AC	4,925 SF	0.53%
VEHICULAR	7.96 AC	346,605 SF	37.44%
SIDEWALK	0.42 AC	18,457 SF	1.99%
VEHICULAR OVERHANG	0.10 AC	4,365 SF	0.47%
TOTAL	21.25 AC	925,680 SF	100%

PARKING REQUIRED

BUILDING	SQ FT	RATIO	REQ.
V	259,737 SF		
OFFICE	150,087 SF	1/200	750 SPACES
MGF	73,000 SF	1/500	146 SPACES
OFFICE IN MGF (25% MAX)	18,250 SF	1/500	37 SPACES
WAREHOUSE	16,000 SF	1/10000	16 SPACES
OFFICE IN WAREHOUSE (15% MAX)	2,400 SF	1/10000	2 SPACES
TOTAL FLOOR AREA	259,737 SF		951 SPACES

SITE PLAN NOTES

1. ALL PARKING AREAS TO HAVE UNRESTRICTED ACCESS TO ALL EMPLOYEES AND/OR CUSTOMERS OF ANY BUILDING OR USE.
2. CAFETERIA AND AMENITIES WILL BE FOR PRIVATE USE ONLY BY EMPLOYEE OF THE CAMPUS

COLOR REFERENCES

PROPOSED IMPROVEMENTS LOT D

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954-524-3722

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847-562-1919

1710 /1720 N UNIVERSITY DRIVE
PLANTATION POINTE
PLANTATION, FL 33322

NEW OFFICE AND RETAIL BUILDINGS

LICENSED PROFESSIONAL

STEFANO F. VIOLA, P.E.

FLORIDA LICENSE NUMBER 74655

DATE: 7/21/2021

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STATE OF FLORIDA STEFANO F. VIOLA No. 74655 PROFESSIONAL ENGINEER

Architect's Project Number: 2018 0690

Issue Date:

Sheet Title:
MASTER SITE PLAN

Sheet Number:
SP 101.0

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WEST SUNRISE BOULEVARD

TO SUNRISE BOULEVARD

GRAPHIC SCALE IN FEET
0 15 30 60

NORTH

LEGEND

- PROPERTY LINE
- PARCEL PROPERTY LINE
- LIMITS OF IMPROVEMENT LOT D
- PROPOSED BUILDING
- PROPOSED CONCRETE
- PROPOSED PAVERS
- VEHICLE OVERHANG AREA
- PROPOSED ASPHALT PAVEMENT
- PROPOSED LANDSCAPE AREA

1780 UNIVERSITY DRIVE
BUILDING 8
EXISTING
ONE-STORY
RETAIL
BUILDING HEIGHT:
26'-0"

7900 SUNRISE BLVD.
BUILDING 9
EXISTING
ONE-STORY
RETAIL
BUILDING HEIGHT:
26'-0"

1760 UNIVERSITY DRIVE
BUILDING 7N
EXISTING
ONE-STORY
RETAIL
BUILDING HEIGHT:
24'-0"

1740 UNIVERSITY DRIVE
BUILDING 7S
EXISTING
ONE-STORY
RETAIL
BUILDING HEIGHT:
24'-0"

7800 SUNRISE BLVD.
AMENITY BUILDING
EXISTING
ONE-STORY
21,810 SF
BUILDING
HEIGHT:
16'-10"

7700 W SUNRISE BLVD.
BUILDING II
EXISTING
TWO-STORY OFFICE
111,314 SF
BUILDING HEIGHT: 33'-4"

PROPERTY LINE
LANDSCAPE AREA
VEHICLE OVERHANG AREA
EXISTING PARKING TO REMAIN
FLOOD ZONE X
FLOOD ZONE AE 7'
EXISTING TRASH ENCLOSURE
SURFACE LOADING AREA
EXISTING DRIVE-THRU TO REMAIN
GROUND SIGN
EXISTING WATER FEATURE
DIRECTIONAL SIGN
PAVER PLAZA AREA
PATIO AREA
EXISTING WATER WALL
EXISTING ENCLOSED STORAGE AREA
EXISTING SHED
EXISTING GREASE TRAPS
EXISTING COURTYARD
EXISTING FLAG POLES
EXISTING TOWER
EXISTING BUILDING ENTRY AND CANOPY
1 - EXISTING SURFACE LOADING AREA
PROP. TYPE 'D' CURB
EXIST. 8" SAN.
PROP. CROSSWALK PER FDOT INDEX. 711-001
15'
5'

MATCH LINE - SEE SHEET SP 101.3

MATCH LINE - SEE SHEET SP 101.2

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PLANTATION, FL 33322

NEW OFFICE AND RETAIL BUILDINGS

LICENSED PROFESSIONAL

STEFANO F. VIOLA, P.E.

FLORIDA LICENSE NUMBER 74655

DATE: 7/21/2021

Architect's Project Number: 2018 0690

Issue Date:

Sheet Title:
SITE PLAN

Sheet Number:
SP101.1

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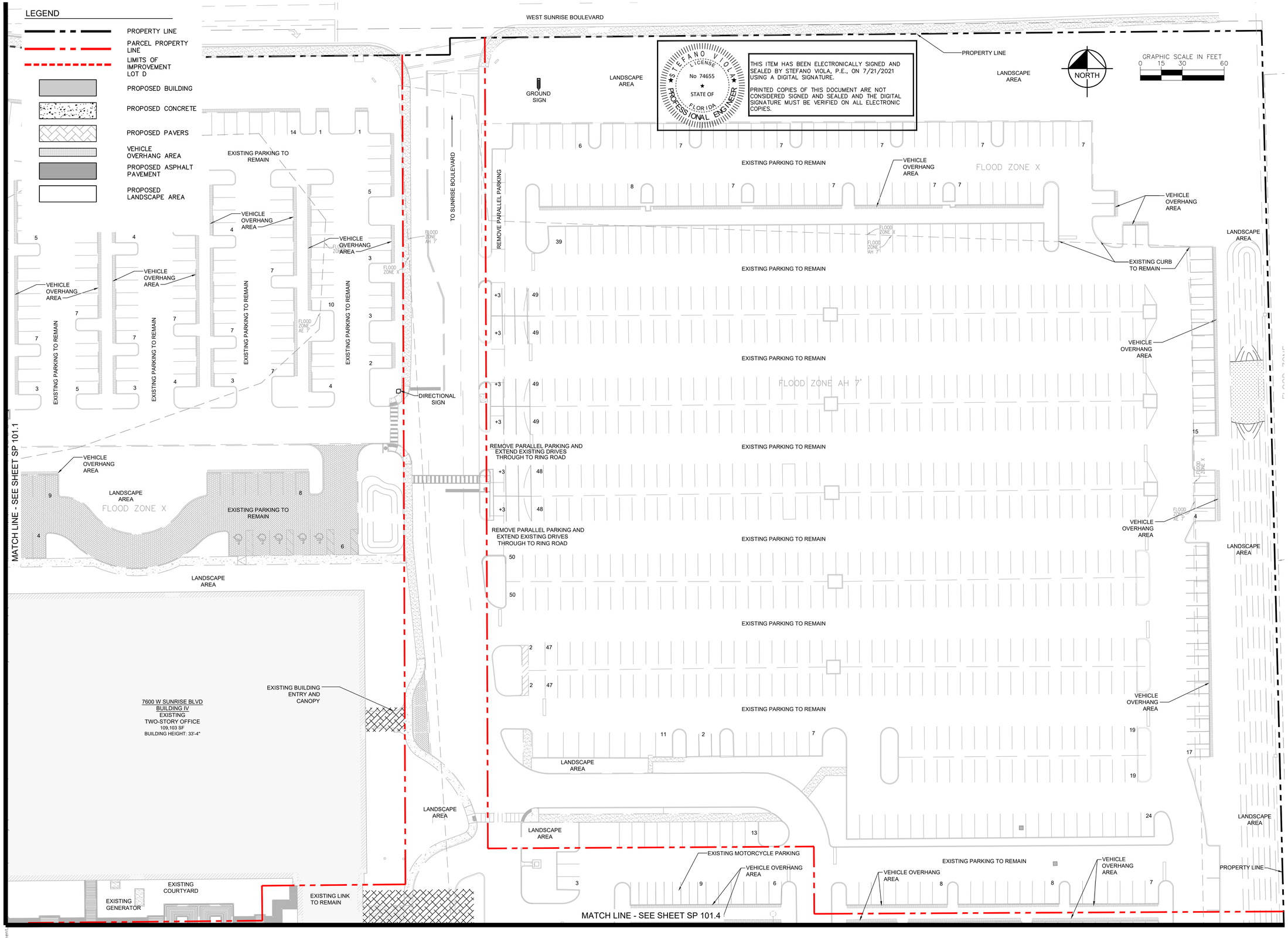

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LICENSED PROFESSIONAL

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DATE: 7/21/2021

Architect's Project Number: 2018 0690

Issue Date:

Sheet Title:
SITE PLAN

Sheet Number:
SP 101.2

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MATCH LINE - SEE SHEET SP 101.1

MATCH LINE - SEE SHEET SP 101.4

MATCH LINE - SEE SHEET SP 101.5

PROP. BIKE RACK
PROP. PROPERTY LINE
R15.0'
PROP. CROSSWALK PER FDOT INDEX. 711-001 (TYP.)
R25.0'
PROP. CONCRETE SIDEWALK (TYP.)
PROP. BUILDING OVERHANG (BY OTHERS)
72'-5"
24'
13'-10"
GROUND SIGN
18'
70'-4"
FUTURE BUILDING FOOTPRINT = 4,800 SF
BUILDING HEIGHT = 26' - 0"
16'
2'
96'-11"
12'
PROP. HC PARKING STALL (TYP.)
24'-10"
21'-3"
21'-5"
PROP. 5 FT. CONCRETE SIDEWALK
62'-9"
14'
108'-4"
PROP. GENERATOR PAD
PROP. PROPERTY LINE
PROP. CONCRETE SIDEWALK (TYP.)
37'-8"
80'-5"
27'-6"
20'-3"
PROP. BIKE RACK
PROP. BUILDING OVERHANG (BY OTHERS)
48'-9"
363'
PROPOSED 7 STORY BUILDING (GARAGE/OFFICE)
FOOTPRINT = 45,864 SF
HEIGHT = 96'
PROPERTY LINE
PROP. CONCRETE SIDEWALK (TYP.)
PROP. WHEEL STOP PER CITY STANDARD PARKING DETAIL (TYP.)
PROP. CONCRETE SIDEWALK (TYP.)
FLOOD ZONE X
126'
PROP. BUILDING OVERHANG (BY OTHERS)
2'-9"
43'-6"
2'-6"
27'-6"
51'-8"
PROP. CONCRETE SIDEWALK (TYP.)
148'-7"
68'-3"
R28.0'
R3.0'
PROP. TYPE 'D' CURB
18'
24'
16'
11'-2"
10'-4"
R10.0'
11'-10"
24'-1"
15'-6"
R5.0'
FLOOD ZONE AH 7'
1 - EXISTING SURFACE LOADING AREA
4" BACKFLOW PREVENTOR (ON WALL)
EXISTING COVERED AREA
EXISTING COURTYARD
PROPERTY LINE
PROP. CROSSWALK PER FDOT INDEX. 711-001 (TYP.)
PROP. TRASH ENCLOSURE
PROP. PROPERTY LINE
PROP. CONCRETE SIDEWALK (TYP.)
PROP. TRANSFORMER PAD
PROP. HEADER CURB (TYP.)
PROP. LIGHT POLE (TYP.)
PROP. 24" WHITE STOP BAR (TYP.)
PROP. PROPERTY LINE
PROP. 2 FT. OVERHANG (TYP.)
PROP. CROSSWALK PER FDOT INDEX. 711-001 (TYP.)
PROP. CONCRETE SIDEWALK (TYP.)
PROP. HEADER CURB (TYP.)
PROP. CONCRETE SIDEWALK (TYP.)
PROP. PLAZA SEE LANDSCAPE PLANS FOR DETAILS
PATIO AREA
8000 W SUNRISE BLVD.
BUILDING I & III
EXISTING
ONE-STORY OFFICE AND WAREHOUSE
323,025 SF
BUILDING HEIGHT: 23'-0"
FLOOD ZONE X
FLOOD ZONE AH 7'
COOLING TOWER
5' - LOADING AREAS
EXISTING ACCESSORY II TO REMAIN
EXISTING ACCESSORY I TO REMAIN
EXISTING ENCLOSED LOADING DOCK

NORTH

GRAPHIC SCALE IN FEET
0 15 30 60

LEGEND

- PROPERTY LINE
- PARCEL PROPERTY LINE
- LIMITS OF IMPROVEMENT LOT D
- PROPOSED BUILDING
- PROPOSED CONCRETE
- PROPOSED PAVERS
- VEHICLE OVERHANG AREA
- PROPOSED ASPHALT PAVEMENT
- PROPOSED LANDSCAPE AREA

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NEW OFFICE AND RETAIL BUILDINGS

LICENSED PROFESSIONAL

STEFANO F. VIOLA, P.E.

FLORIDA LICENSE NUMBER 74655

DATE: 7/21/2021

Architect's Project Number: 2018 0690

Issue Date:

Sheet Title:
SITE PLAN

Sheet Number:
SP101.3

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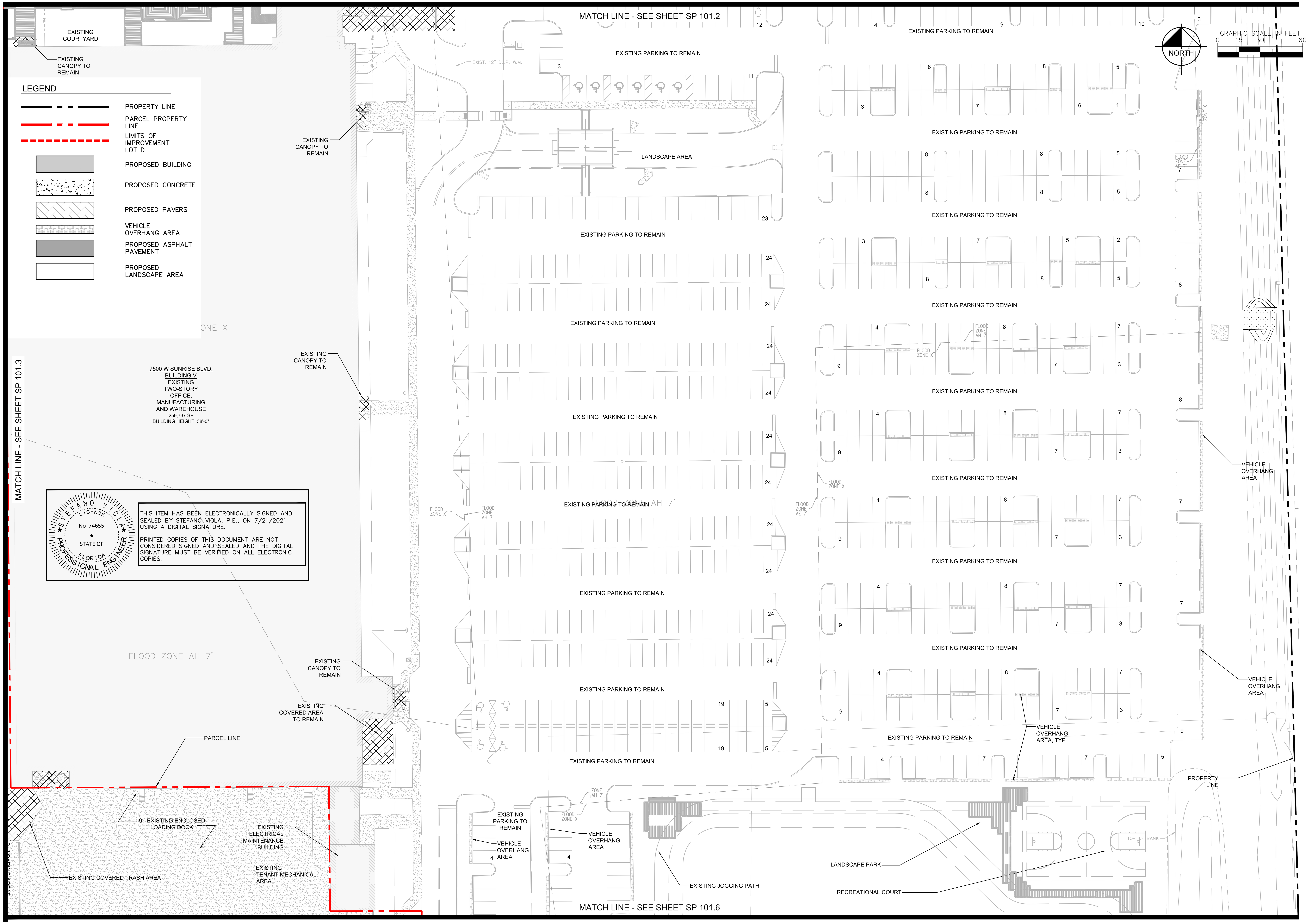

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NEW OFFICE AND
RETAIL BUILDINGS

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Sheet Title:
SITE PLAN

Sheet Number:
SP 101.4

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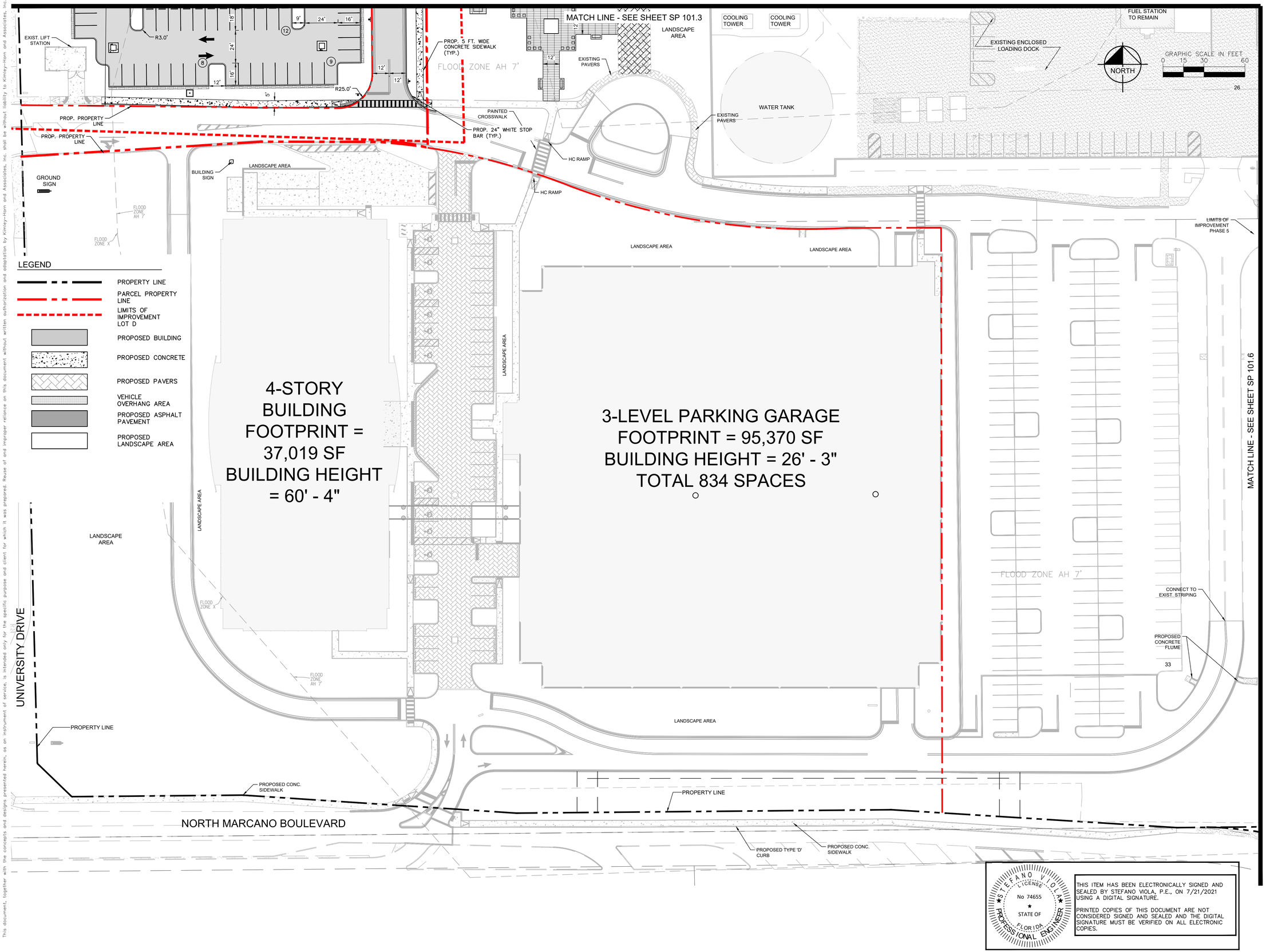

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DATE: 7/21/2021

Architect's Project Number: 2018 0690

Issue Date:

Sheet Title:
SITE PLAN

Sheet Number:
SP 101.5

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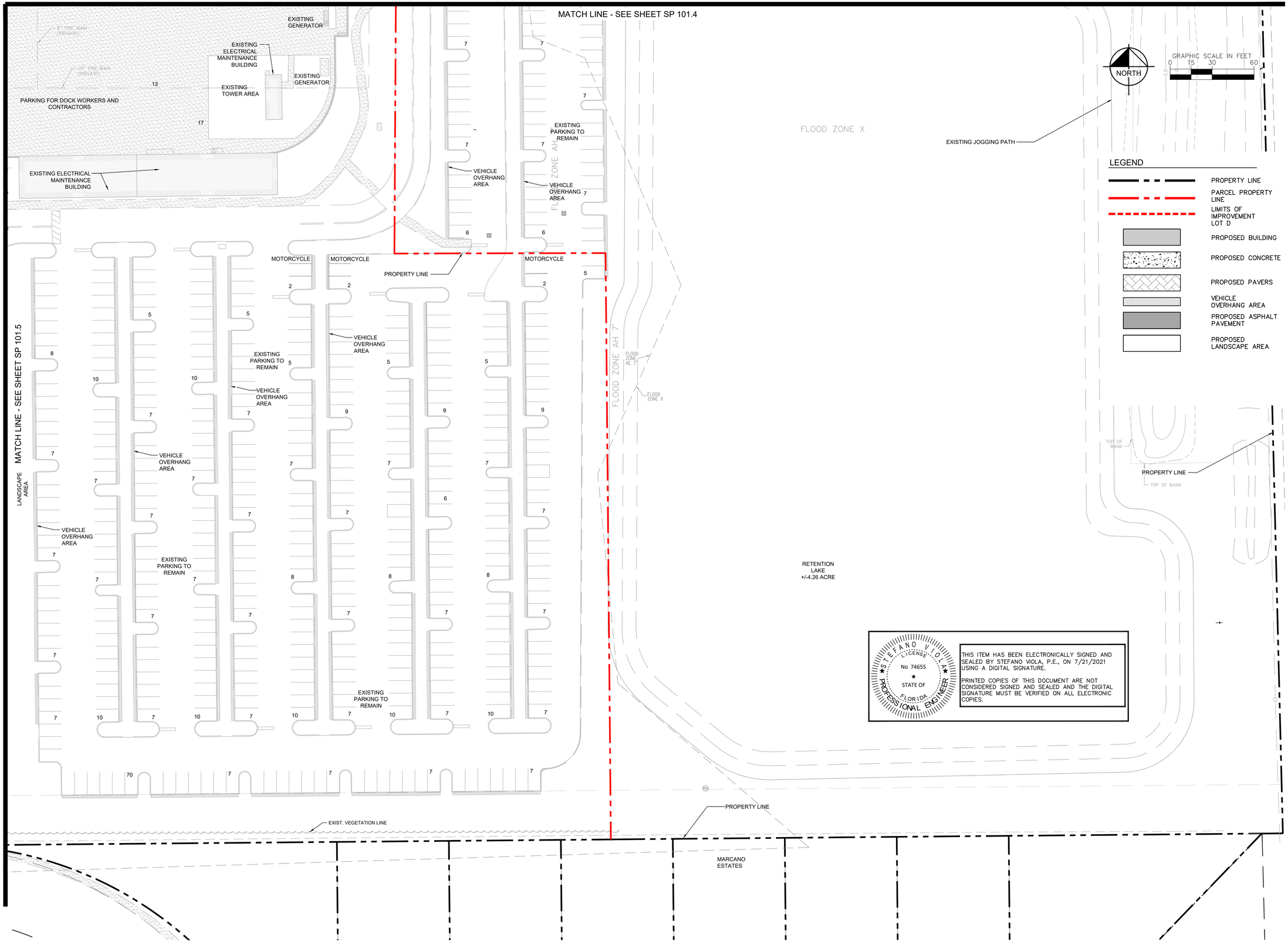

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NEW OFFICE AND RETAIL BUILDINGS

LICENSED PROFESSIONAL

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LICENSE No 74655 STATE OF FLORIDA PROFESSIONAL ENGINEER

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Issue Date:

Sheet Title:
SITE PLAN

Sheet Number:
SP 101.6

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LEGAL DESCRIPTION

(LOT D-1)

A PORTION OF PARCEL "A" OF "MOTOROLA PLAT", ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 101, PAGE 14, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST NORTHERLY NORTHWEST CORNER OF SAID PARCEL "A"; THENCE SOUTH 44°01'45" WEST ALONG THE NORTHWEST LINE OF SAID PARCEL "A" 49.89 FEET TO A POINT ON THE WEST LINE OF SAID PARCEL "A", ALSO BEING THE EAST RIGHT-OF-WAY LINE OF NORTH UNIVERSITY DRIVE (STATE ROAD NO. 817); THENCE SOUTH 01°25'24" EAST ALONG SAID WEST LINE AND SAID EAST RIGHT-OF-WAY LINE 625.37 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 89°59'20" EAST 28.14 FEET; THENCE NORTH 88°22'33" EAST 53.72 FEET TO A POINT ON THE ARC OF A CIRCULAR NON-TANGENT CURVE CONCAVE NORTHERLY FROM WHICH A RADIAL LINE BEARS NORTH 00°44'23" WEST; THENCE EASTERLY ALONG THE ARC OF SAID CURVE TO THE LEFT, HAVING A RADIUS OF 298.57 FEET, A CENTRAL ANGLE OF 12°10'09", FOR AN ARC DISTANCE OF 68.63 FEET TO A POINT OF NON-TANGENCY; THENCE NORTH 72°34'10" EAST 56.73 FEET TO A POINT OF CURVATURE OF A CIRCULAR CURVE CONCAVE SOUTHWESTERLY; THENCE NORTHEASTERLY AND SOUTHEASTERLY ALONG THE ARC OF SAID CURVE TO THE RIGHT, HAVING A RADIUS OF 25.00 FEET, A CENTRAL ANGLE OF 93°21'21", FOR AN ARC DISTANCE OF 40.73 FEET TO A POINT OF TANGENCY; THENCE SOUTH 14°04'29" EAST 53.10 FEET TO A POINT ON THE ARC OF A CIRCULAR NON-TANGENT CURVE CONCAVE WESTERLY FROM WHICH A RADIAL LINE BEARS SOUTH 77°49'28" WEST; THENCE SOUTHERLY ALONG THE ARC OF SAID CURVE TO THE RIGHT, HAVING A RADIUS OF 983.71 FEET, A CENTRAL ANGLE OF 06°26'56", FOR AN ARC DISTANCE OF 110.72 FEET TO A POINT OF NON-TANGENCY; THENCE SOUTH 89°44'45" WEST 261.96 FEET TO A POINT ON THE AFOREMENTIONED WEST LINE AND EAST RIGHT-OF-WAY LINE; THENCE NORTH 01°25'24" WEST ALONG SAID WEST LINE AND EAST RIGHT-OF-WAY LINE 152.56 FEET TO THE POINT OF BEGINNING.

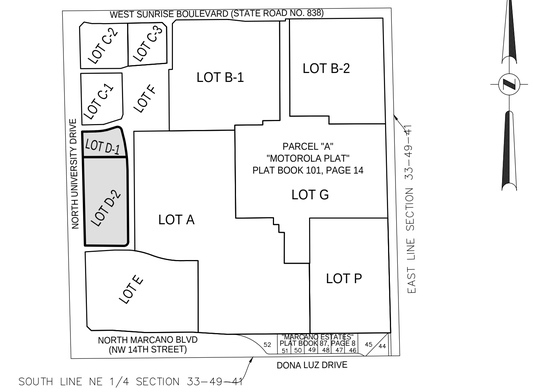
SAID LANDS SITUATE, LYING AND BEING IN THE CITY OF PLANTATION, BROWARD COUNTY, FLORIDA AND CONTAINING 40,473 SQUARE FEET (0.9291 ACRES), MORE OR LESS.

(LOT D-2)

A PORTION OF PARCEL "A" OF "MOTOROLA PLAT", ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 101, PAGE 14, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE MOST NORTHERLY NORTHWEST CORNER OF SAID PARCEL "A"; THENCE SOUTH 44°01'45" WEST ALONG THE NORTHWEST LINE OF SAID PARCEL "A" 49.89 FEET TO A POINT ON THE WEST LINE OF SAID PARCEL "A", ALSO BEING THE EAST RIGHT-OF-WAY LINE OF NORTH UNIVERSITY DRIVE (STATE ROAD NO. 817); THENCE SOUTH 01°25'24" EAST ALONG SAID WEST LINE AND SAID EAST RIGHT-OF-WAY LINE 777.93 FEET TO THE POINT OF BEGINNING; THENCE NORTH 89°44'45" EAST 261.96 FEET TO A POINT ON THE ARC OF A CIRCULAR NON-TANGENT CURVE CONCAVE WESTERLY FROM WHICH A RADIAL LINE BEARS SOUTH 89°16'24" WEST; THENCE SOUTHERLY ALONG THE ARC OF SAID CURVE, HAVING A RADIUS OF 983.71 FEET, A CENTRAL ANGLE OF 01°29'55", FOR AN ARC DISTANCE OF 25.73 FEET TO A POINT OF NON-TANGENCY; THENCE SOUTH 00°30'33" EAST 425.15 FEET TO A POINT OF CURVATURE OF A CIRCULAR CURVE CONCAVE NORTHWESTERLY; THENCE SOUTHERLY AND WESTERLY ALONG THE ARC OF SAID CURVE TO THE RIGHT, HAVING A RADIUS OF 25.00 FEET, A CENTRAL ANGLE OF 91°03'47", FOR AN ARC DISTANCE OF 39.73 FEET TO A POINT OF TANGENCY; THENCE NORTH 89°26'47" WEST 232.13 FEET TO A POINT ON THE AFOREMENTIONED WEST LINE AND EAST RIGHT-OF-WAY LINE THENCE NORTH 01°25'24" WEST ALONG SAID WEST LINE AND SAID EAST RIGHT-OF-WAY LINE 526.94 FEET TO THE POINT OF BEGINNING.

SAID LANDS SITUATE, LYING AND BEING IN THE CITY OF PLANTATION, BROWARD COUNTY, FLORIDA AND CONTAINING 13,802 SQUARE FEET (3.1704 ACRES), MORE OR LESS.



LOCATION MAP

NOT TO SCALE

NOTES:

1) ELEVATIONS ARE BASED ON NORTH AMERICAN VERTICAL DATUM OF 1988. BROWARD COUNTY BENCHMARK #0394; ELEVATION: 7.46 FEET.
2) FLOOD ZONE: AH AND X; BASE FLOOD ELEVATION: 7 FEET AND NONE; PANEL #120054 0345H; MAP DATE: 8/18/14
3) THIS SITE LIES IN SECTION 33, TOWNSHIP 49 SOUTH, RANGE 41 EAST, BROWARD COUNTY, FLORIDA.
4) BEARINGS ARE BASED ON THE WEST LINE PARCEL 'A' BEING N01°25'24"W.
5) REASONABLE EFFORTS WERE MADE REGARDING THE EXISTENCE AND THE LOCATION OF UNDERGROUND UTILITIES. THIS FIRM, HOWEVER, DOES NOT ACCEPT RESPONSIBILITY FOR THIS INFORMATION. BEFORE EXCAVATION OR CONSTRUCTION CONTACT THE APPROPRIATE UTILITY COMPANIES FOR FIELD VERIFICATION.
6) THE HORIZONTAL POSITIONAL ACCURACY OF WELL DEFINED IMPROVEMENTS ON THIS SURVEY IS ±0.07'. THE VERTICAL ACCURACY OF WELL DEFINED IMPROVEMENTS ON THIS SURVEY IS ±0.07'.
7) THIS SITE IS ZONED I-L2P (LARGE LIGHT INDUSTRIAL DISTRICT). SETBACKS – 75' FROM RIGHT-OF-WAY, 25' SIDE OR REAR.
8) THIS SITE CONTAINS 106 PARKING SPACES (98 REGULAR & 8 DISABLED).
9) THIS SITE CONTAINS NO OBSERVED EVIDENCE OF RECENT EARTH MOVING WORK, BUILDING CONSTRUCTION OR BUILDING ADDITIONS.
10) THERE ARE NO KNOWN PROPOSED CHANGES TO STREET RIGHT-OF-WAY LINES. THERE WAS NO OBSERVED EVIDENCE OF RECENT STREET OR SIDEWALK CONSTRUCTION OR REPAIRS.
11) ADJACENT BUILDINGS ENCROACH ON THIS SITE AS DEPICTED HEREON.
12) THIS SITE HAS DIRECT ACCESS VIA UNIVERSITY DRIVE, A PUBLIC RIGHT-OF-WAY. IT HAS INDIRECT ACCESS TO SUNRISE BOULEVARD AND NORTH MARCANO BOULEVARD VIA BLANKET EASEMENTS RECORDED IN O.R.B. 51108, PAGE 1083 AND 51108, PAGE 1126.
13) THERE ARE NO WETLANDS DELINEATED ON THIS SITE.
14) THE SURVEYOR HAS PROFESSIONAL LIABILITY INSURANCE IN THE AMOUNT OF $2,000,000.
15) THERE ARE NO GAPS OR GORES WITHIN AN PORTION OF THIS PROPERTY.
16) THE BOUNDARY LINE DIMENSIONS AS SHOWN ON THE SURVEY FORM A MATHEMATICALLY CLOSED FIGURE WITHIN ±0.1 FOOT.
17) THIS SURVEY WAS PREPARED WITH COMMITMENT FOR TITLE INSURANCE FILE No. NCS-830636-CHI2, PREPARED BY FIRST AMERICAN TITLE INSURANCE COMPANY WITH AN EFFECTIVE DATE OF JANUARY 9, 2017 @ 8:00 A.M. AMENDED 2/14/17.
    THE FOLLOWING ITEMS ARE EXCEPTIONS IN SCHEDULE B-II OF SAID COMMITMENT:
    ITEMS 1, 2, 3, 4, 5, 6 & 8 – STANDARD EXCEPTIONS NOT ADDRESSED.
    ITEM 7 – INTENTIONALLY DELETED.
    ITEM 9 – PLAT BOOK 101, PAGE 14, AS AFFECTED BY AMENDMENT TO NONVEHICULAR ACCESS LINES IN INSTRUMENT No. 113836513 AFFECTS THIS SITE AS DEPICTED HEREON. NO PLATTED EASEMENTS AFFECT THIS SITE.
    ITEM 10 – FLORIDA POWER & LIGHT COMPANY EASEMENT IN O.R.B. 4649, PAGE 169 DOES NOT AFFECT THIS SITE.
    ITEM 11 – FLORIDA POWER & LIGHT COMPANY EASEMENT IN O.R.B. 8807, PAGE 442, AS AFFECTED BY O.R.B. 29959, PAGE 963 DOES NOT AFFECT THIS SITE.
    ITEM 12 – RIGHT-OF-WAY TELEPHONE EASEMENT BY INSTRUMENT IN O.R.B. 11830, PAGE 611 DOES NOT AFFECT THIS SITE.
    ITEM 13 – EASEMENT IN O.R.B. 12802, PAGE 155 DOES NOT AFFECT THIS SITE.
    ITEM 14 – DEED NOTIFICATION PURSUANT TO PERMIT MODIFICATION FOR CORRECTIVE ACTION IN O.R.B. 26286, PAGE 614 DOES NOT AFFECT THIS SITE.
    ITEM 15 – UTILITY EASEMENT IN O.R.B. 28463, PAGE 499 AFFECTS THIS SITE AS DEPICTED HEREON.
    ITEM 16 – FLORIDA POWER & LIGHT COMPANY EASEMENT IN O.R.B. 29830, PAGE 1583 DOES NOT AFFECT THIS SITE.
    ITEM 17 – PERPETUAL EASEMENT IN O.R.B. 29952, PAGE 1471 DOES NOT AFFECT THIS SITE.
    ITEM 18 – FLORIDA POWER & LIGHT COMPANY EASEMENT IN O.R.B. 31846, PAGE 1573 DOES NOT AFFECT THIS SITE.
    ITEM 19 – DECLARATION OF RESTRICTIVE COVENANT IN O.R.B. 49612, PAGE 898 DOES NOT AFFECT THIS SITE.
    ITEM 20 – ACCESS EASEMENT AGREEMENT IN O.R.B. 49612, PAGE 914 AFFECTS THIS SITE BUT IS NOT PLOTTABLE.
    ITEM 21 – TERMS, PROVISIONS AND CONDITIONS OF DECLARATION OF EASEMENTS, RESTRICTIVE COVENANTS AND UNIFIED CONTROL IN O.R.B. 51108, PAGE 1126 AFFECT THIS SITE BUT ARE NOT PLOTTABLE.
    ITEM 22 – UTILITY EASEMENT IN INSTRUMENT No. 114101093 DOES NOT AFFECT THIS SITE.
    ITEM 23 – RECORDED NOTICE OF ENVIRONMENTAL RESOURCE PERMIT IN INSTRUMENT No. 112776473 AFFECTS THIS SITE BUT IS NOT PLOTTABLE.
    ITEM 24 – NOTICE OF LIEN PROHIBITING LANGUAGE IN INSTRUMENT No. 113699046 AFFECTS THIS SITE BUT IS NOT PLOTTABLE.
    ITEM 25 – FLORIDA POWER & LIGHT COMPANY EASEMENT IN INSTRUMENT No. 113828022 DOES NOT AFFECT THIS SITE.
    ITEM 26 – SECURITY/LIEN AGREEMENT IN INSTRUMENT No. 113836514 AFFECTS THIS SITE BUT IS NOT PLOTTABLE.
    ITEM 27 – UTILITY EASEMENT IN INSTRUMENT No. 113928659 AFFECTS THIS SITE AS DEPICTED HEREON.
    ITEM 28 – UTILITY EASEMENT FOR ONSITE LIFT STATION IN INSTRUMENT No. 114101094 AFFECTS THIS SITE AS DEPICTED HEREON.
    ITEM 29 – ORDINANCE No. 2015-40 IN No. 113244512 DOES NOT AFFECT THIS SITE.
    ITEM 30 – NOT ADDRESSED.
18) THE LEGAL DESCRIPTION SHOWN HEREON HAS BEEN REVISED SINCE THE TITLE COMMITMENT WAS PREPARED.

CERTIFICATION:

TO 8000 WEST SUNRISE LOT D, LLC, A DELAWARE LIMITED LIABILITY COMPANY; TORBURN PARTNERS, INC., AN ILLINOIS CORPORATION; FIRST AMERICAN TITLE INSURANCE COMPANY; WINTRUST BANK, AN ILLINOIS STATE CHARTERED BANK, ITS SUCCESSORS AND/OR ASSIGNS:

THIS IS TO CERTIFY THAT THIS MAP OR PLAT AND THE SURVEY ON WHICH IT IS BASED WERE MADE IN ACCORDANCE WITH THE 2016 MINIMUM STANDARD DETAIL REQUIREMENTS FOR ALTA/NSPS LAND TITLE SURVEYS, JOINTLY ESTABLISHED AND ADOPTED BY ALTA AND NSPS, AND INCLUDES ITEMS 1, 2, 3, 4, 6(a), 6(b), 7(a), 7(b)(1), 7(c), 8, 9, 10(a), 11, 13, 14, 16, 17, 18, 19, 20 OF TABLE A THEREOF.

NOT VALID WITHOUT THE SIGNATURE AND THE ORIGINAL RAISED SEAL OF A FLORIDA LICENSED SURVEYOR AND MAPPER.

☐ JOHN F. PULICE, PROFESSIONAL SURVEYOR AND MAPPER LS2691
☐ BETH BURNS, PROFESSIONAL SURVEYOR AND MAPPER LS6136
STATE OF FLORIDA

THIS DOCUMENT IS NEITHER FULL NOR COMPLETE WITHOUT SHEETS 1 AND 2

NO.	REVISIONS	BY
5		
4	#67835-REVISE BOUNDARIES	L.S.
3	#67180-ADD ELEVATIONS-5/28/20	L.S.
2	#6738-UPDATE SURVEY/REVISE BOUNDARY-1/14/20	L.S.
1	#62178-ORIGINAL SURVEY-11/29/16	L.S.

LOT D
PLANTATION POINTE
1720 NORTH UNIVERSITY DRIVE
PLANTATION, BROWARD COUNTY, FLORIDA, 33322

BOUNDARY AND TOPOGRAPHIC SURVEY
ALTA/NSPS LAND TITLE SURVEY

PULICE LAND SURVEYORS, INC.
5381 NOB HILL ROAD
SUNRISE, FLORIDA 33351
TELEPHONE: (954) 572-1777
FAX: (954) 572-1778
E-MAIL: surveys@pulicelandsurveyors.com
CERTIFICATE OF AUTHORIZATION LB#3870

DRAWN BY: L.S.	SCALE: 1" = 40'	FILE: TOBURN PARTNERS
CHECKED BY: J.F.P.	SURVEY DATE: 5/28/20	ORDER NO.: 68735

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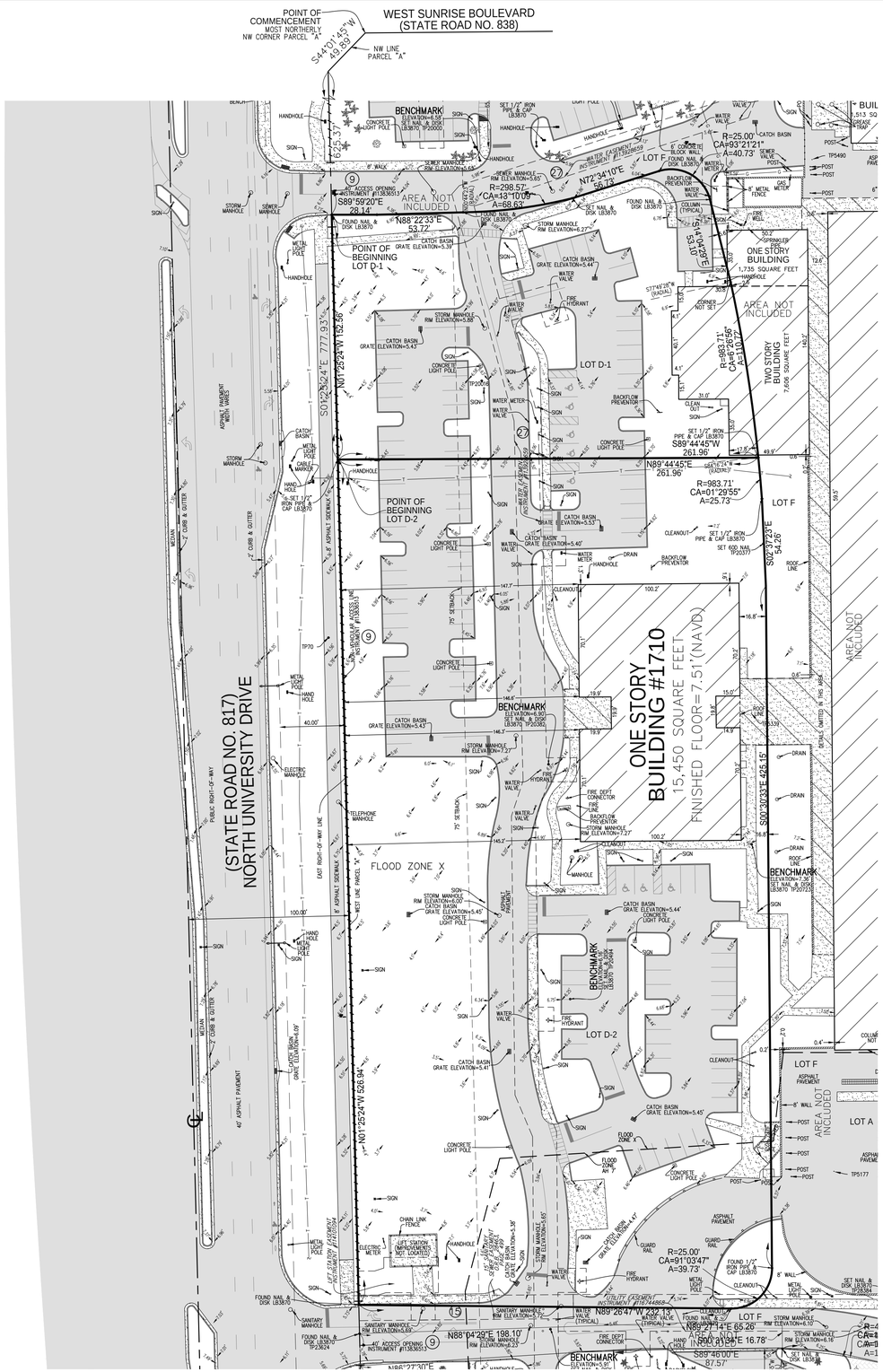

LEGEND

	CONCRETE
	ASPHALT PAVEMENT
	PAVERS
OHW	OVERHEAD WIRES
—/—/—	NON-VEHICULAR ACCESS LINE
℄	CENTERLINE
O.R.B.	OFFICIAL RECORDS BOOK
F.D.O.T.	FLORIDA DEPARTMENT OF TRANSPORTATION
TP	TRAVERSE POINT (FOR FIELD INFORMATION ONLY)
R	RADIUS
CA	CENTRAL ANGLE
A	ARC LENGTH
T	UNDERGROUND TELEPHONE/FIBER LINES
G	UNDERGROUND GAS LINES

0' 40' 80' 120'

GRAPHIC SCALE

1"=40'

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BOUNDARY SURVEY
ALTA/NSPS LAND TITLE SURVEY

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1710 UNIVERSITY DRIVE

PLANTATION POINTE
PLANTATION, FL 33322

ISSUE FOR CITY COUNCIL

ORIGINAL CITY COUNCIL DATE- 05.27.2020
REVISED ISSUE FOR CITY COUNCIL- 07.21.2021

PROJECT DESCRIPTION

THIS PACKAGE INCLUDES A REVISION TO THE PREVIOUSLY APPROVED DEVELOPMENT OF THE LOT D DEVELOPMENT ON THE PLANTATION POINT CAMPUS. THE 1710 BUILDING IS LOCATED ON THE WEST SIDE OF THE DEVELOPMENT, ALONG UNIVERSITY AVENUE, NORTH OF THE COMPLETED 1700 BUILDING AND SOUTH OF THE PREVIOUSLY DEVELOPED RETAIL PARCELS. 1710 IS A PROPOSED OFFICE BUILDING AND ASSOCIATED PARKING GARAGE. THE PREVIOUSLY APPROVED BUILDING WAS 11 STORIES, INCLUDING 4 LEVELS OF OFFICE AND 7 LEVELS OF PARKING. THIS REVISED PACKAGE HAS REDUCED THE OVERALL SIZE OF THE BUILDING TO 7 STORIES (3 LEVELS OF OFFICE AND 4 LEVELS OF PARKING). THE OVERALL HEIGHT OF THE BUILDING HAS BEEN REDUCED BY 46 FEET. ALTHOUGH THE FOOTPRINT OF THE BUILDING HAS REMAINED UNCHANGED SINCE THE ORIGINAL CITY COUNCIL APPROVAL, THIS REVISE PACKAGE ALSO PROPOSES SHIFTING THE BUILDING 20' TO THE NORTH TO ADD ADDITIONAL SURFACE PARKING TO THE SOUTH OF THE BUILDING. THE OVERALL DESIGN AND BUILDING MATERIALS HAS NOT CHANGED SINCE THE ORIGINAL PROPOSAL.

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ZONING ATTORNEY

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ARCHITECT

WRIGHT HEEREMA ARCHITECTS
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P: 312.913.1010

DRAWING INDEX

SHEET NO.	SHEET NAME	SHEET NO.	SHEET NAME
A001	COVER SHEET		ARCHITECTURE
	CIVIL	A-030	COLORED SITE PLAN
C101.0	SHEET NAME	A-110-01	FIRST FLOOR PLAN
C200.0	GENERAL NOTES	A-100-02	TYP. GARAGE PLAN
C300.0	SITE PLAN	A110-05	FIFTH FLOOR PLAN
C301.0	DEMOLITION NOTES AND DETAILS	A110-06	TYPICAL OFFICE PLAN
C400.0	EROSION CONTROL NOTES AND DETAILS	A110-08	ROOF PLAN
C401.0	EROSION CONTROL PLAN	A-200	BUILDING ELEVATIONS- EAST & SOUTH
C500.0	PAVING AND GRADING PLAN	A-201	BUILDING ELEVATIONS- NORTH & WEST
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C701.0	SIGNAGE AND MARKING DETAILS		
C800.0	FIRE PLAN		
C900.0	PHOTOMETRIC PLAN		
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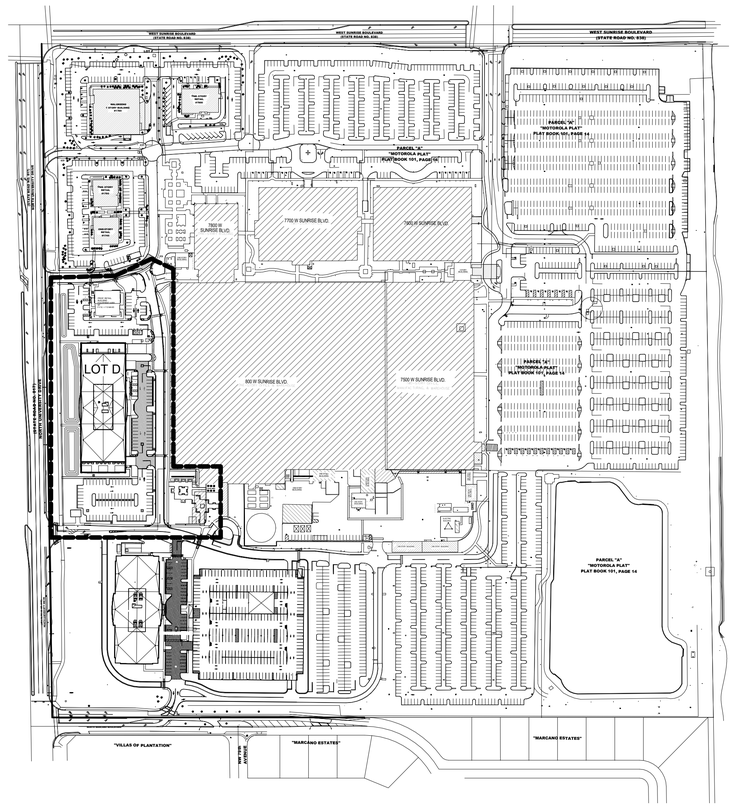
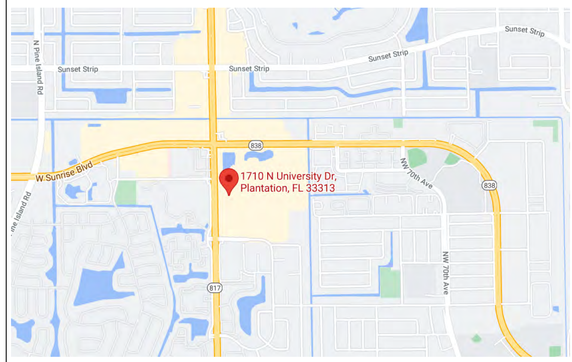
LA-7	PLANT LIST & CALCULATIONS		
LA-8	LANDSCAPE ELEVATIONS (1710)		
LA-9	LANDSCAPE ELEVATIONS (1710)		
LA-10	LANDSCAPE ELEVATIONS (8000)		
LA-11	LANDSCAPE DETAILS		

OVERALL DEVELOPMENT SITE PLAN



SITE LOCATION



scale: N.T.S.

N

SIGNATURE OF ARCHITECTS

STATE OF FLORIDA
STEPHEN T WRIGHT
AR 93793
REGISTERED ARCHITECT

I CERTIFY THAT THESE DRAWINGS WERE PREPARED UNDER MY DIRECT SUPERVISION, AND TO THE BEST OF MY PROFESSIONAL KNOWLEDGE, INFORMATION AND BELIEF, THEY CONFORM TO THE CHICAGO BUILDING CODES, THE STATE OF ILLINOIS, THE ENVIRONMENTAL BARRIER ACT, AND THE AMERICANS WITH DISABILITIES ACT.

STEPHEN WRIGHT
STATE OF FLORIDA LICENSE ARCHITECT NO. AR93793
EXPIRES ON FEBRUARY 28, 2023

WRIGHT HEEREMA ARCHITECTS
FLORIDA DESIGN FIRM REGISTRATION NO. F07000003175

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1710 UNIVERSITY DRIVE
PLANTATION POINTE
PLANTATION, FL 33322

ISSUE FOR CITY COUNCIL

Architect's Project Number: 2019 0960
Issue Date:
ISSUE FOR CITY COUNCIL 07/21/2021

Sheet Title:
COVER SHEET

Sheet Number:
A-001

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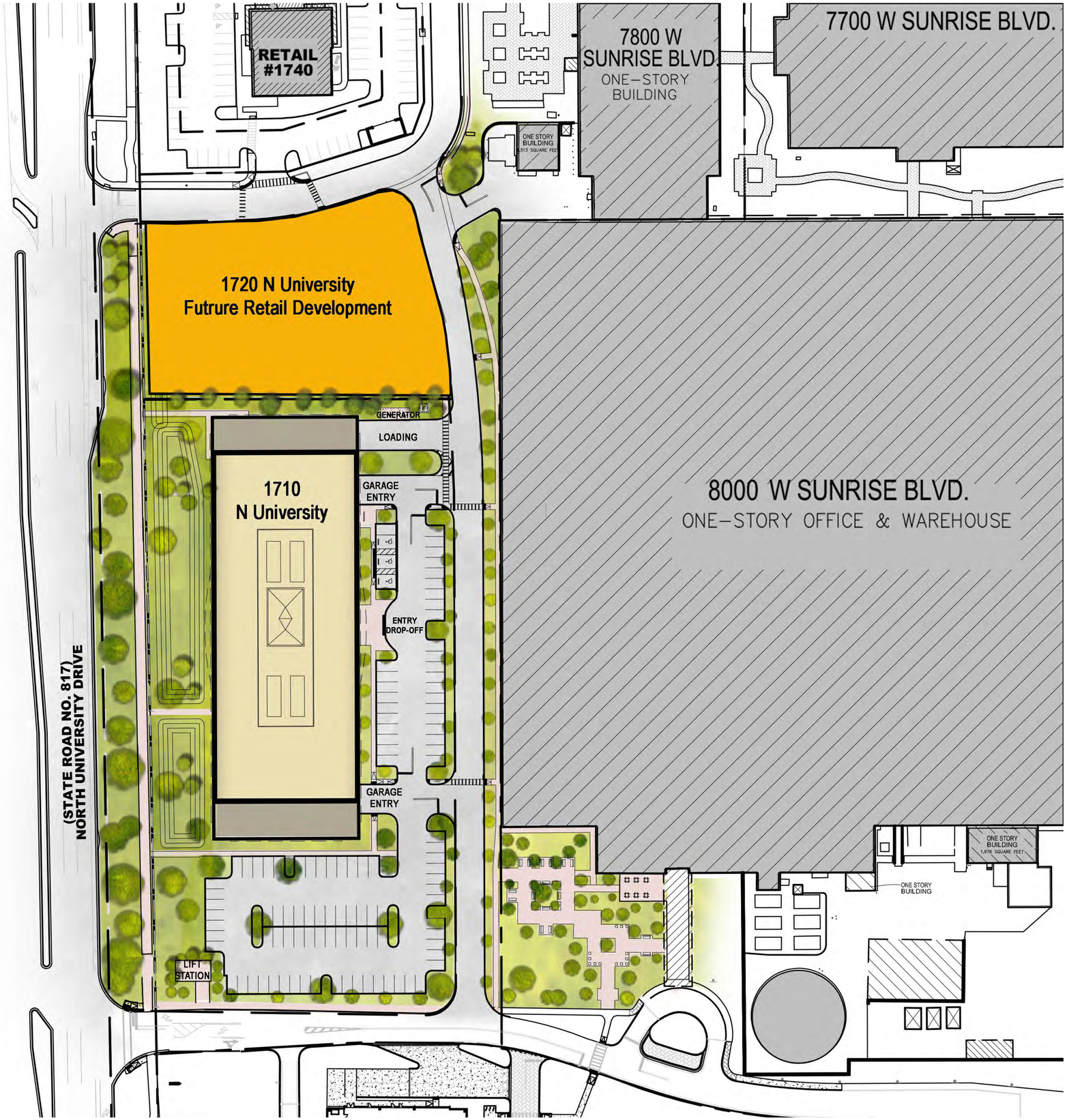

NOTE: SEE LANDSCAPE DRAWINGS FOR PROPOSED PLANTINGS. LANDSCAPING SHOWN IN THIS SITE PLAN IS FOR REPRESENTATIONAL PURPOSES ONLY.

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Architect's Project Number: 2019 0960

Issue Date:

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COLORED SITE PLAN

Sheet Number:
A-030

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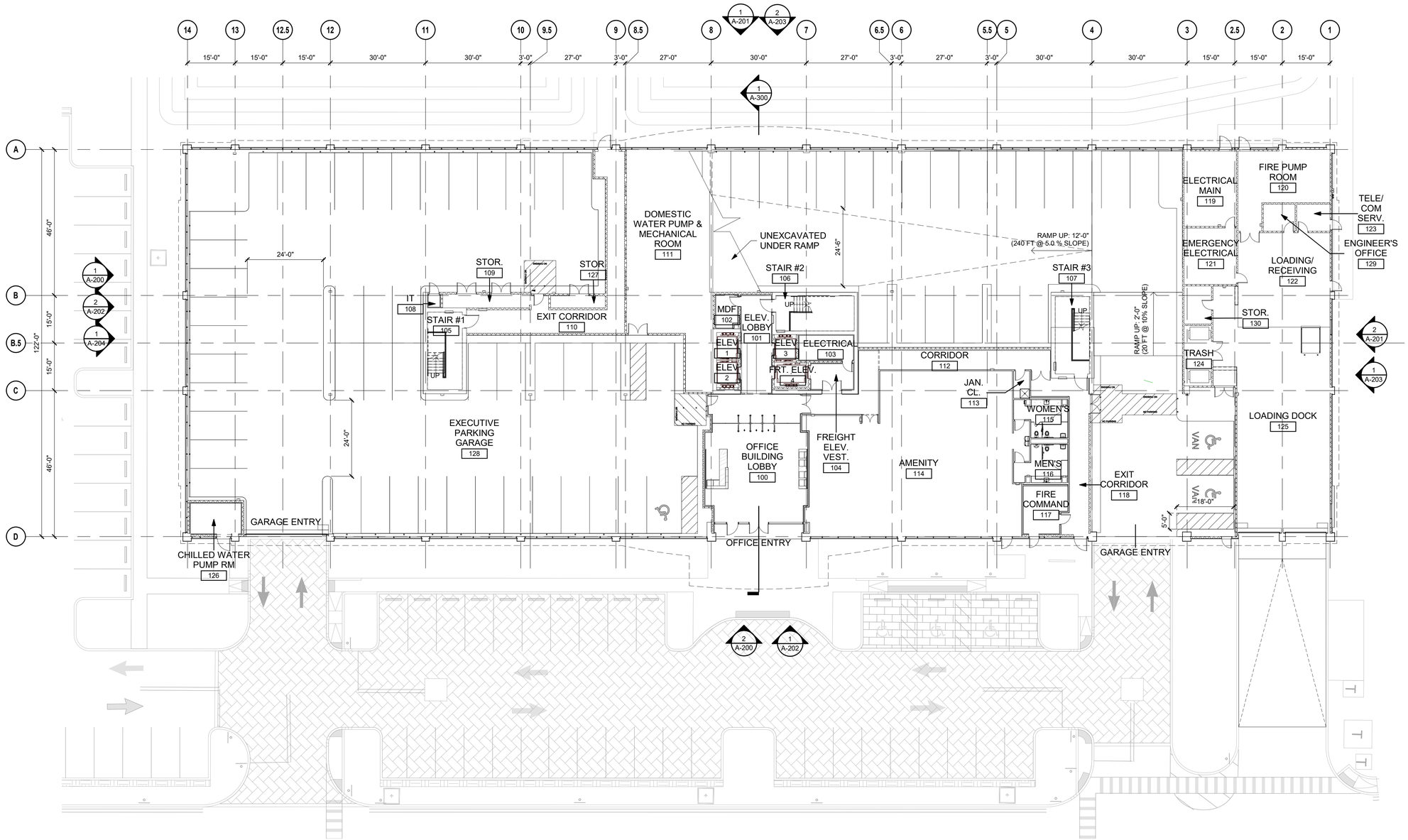

1 1ST FLOOR PLAN

Scale: 1/16" = 1'-0"

0' 4' 8' 16'

N

OFFICE GROSS SF

1ST FLOOR- 13,817 GSF
2ND-4TH FLOOR (PARKING VESTBULES)- 6,790 GSF
5TH FLOOR- 36,774 GSF
6TH FLOOR- 37,980 GSF
7TH FLOOR- 37,980 GSF

TOTAL= 133,341 GSF

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ISSUE FOR CITY COUNCIL	07/21/2021

Sheet Title:
FIRST FLOOR PLAN

Sheet Number:
A-110-01

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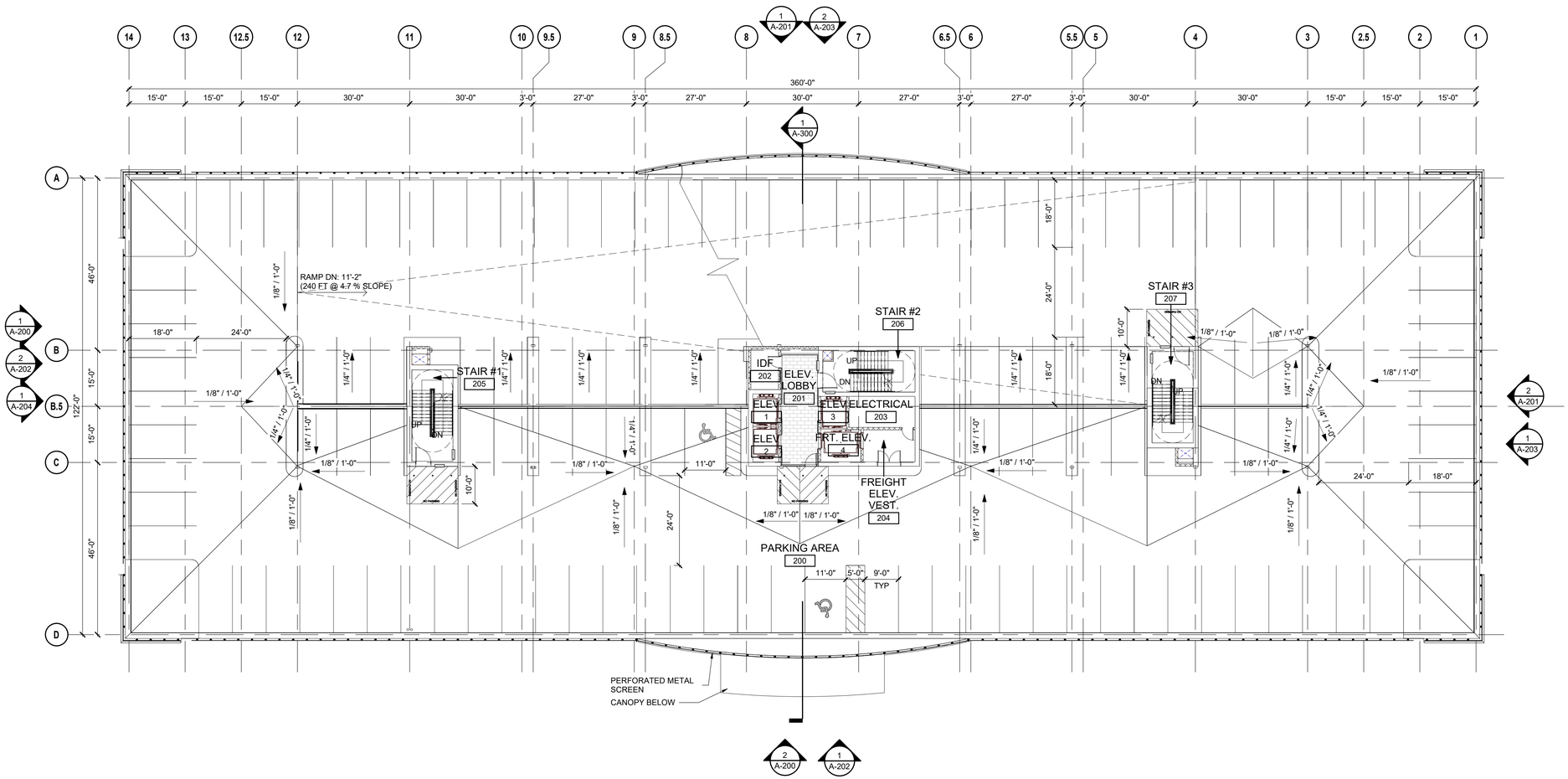

1 TYP. PARKING FLOOR PLAN (2ND-4TH)

Scale: 1/16" = 1'-0"

0' 4' 8' 16'

N

PARKING COUNT (GARAGE)

1ST FLOOR EXECUTIVE- 45 (INCLUDING 1 ADA)
1ST FLOOR (OPEN)- 4 (INCLUDING 2 ADA)
2ND (OPEN)- 127 (INCLUDING 2 ADA)
3RD (OPEN)- 127 (INCLUDING 2 ADA)
4TH (OPEN)- 127 (INCLUDING 2 ADA)

TOTAL= 430 (INCLUDING 10 ADA)

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ISSUE FOR CITY COUNCIL

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ISSUE FOR CITY COUNCIL	07/21/2021

Sheet Title:
TYP. GARAGE PLAN (2ND & 3RD)

Sheet Number:
A-110-02

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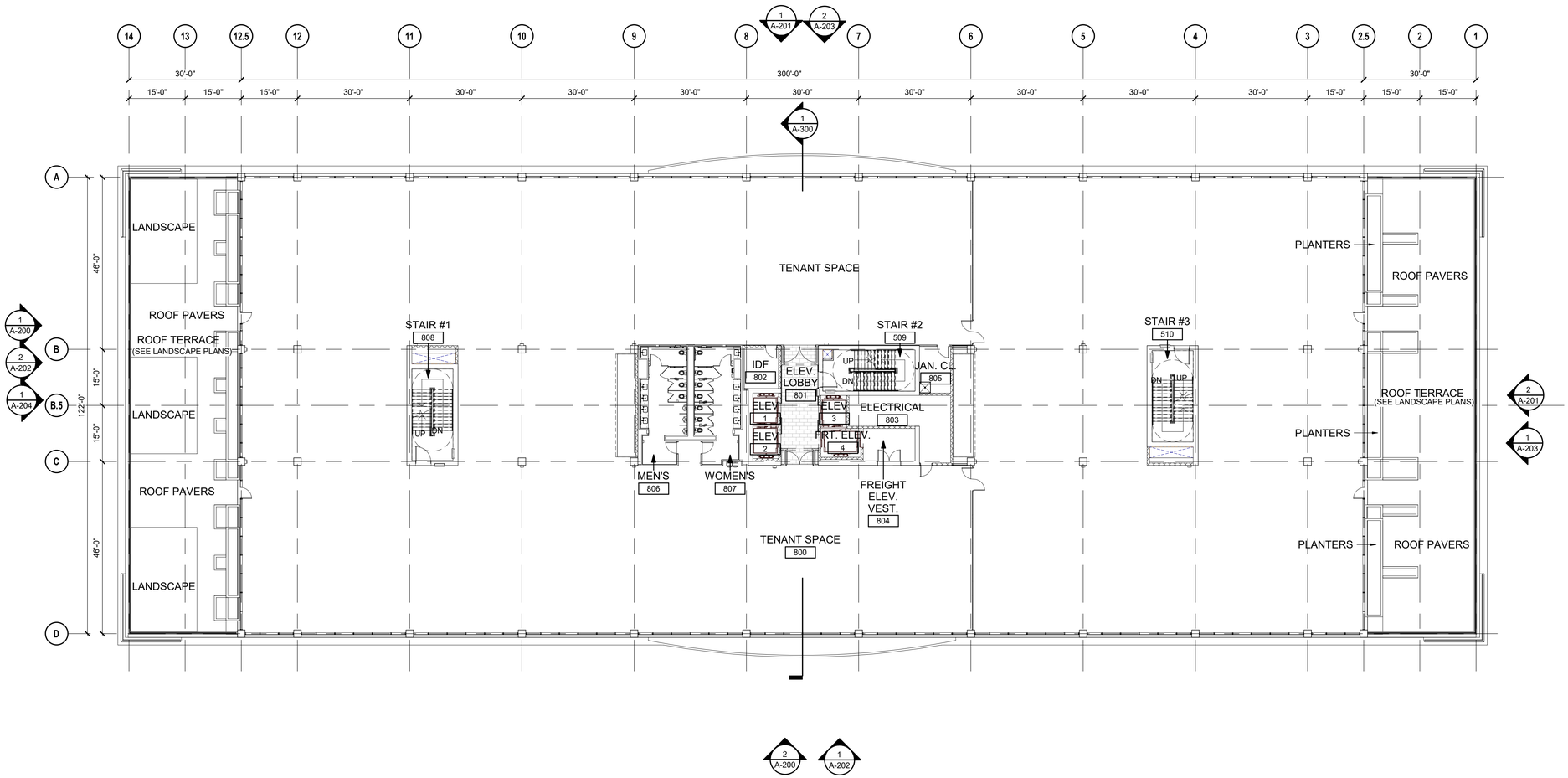

1 5TH FLOOR PLAN

Scale: 1/16" = 1'-0"

0' 4' 8' 16'

N

OFFICE GROSS SF

1ST FLOOR- 13,817 GSF
2ND-4TH FLOOR (PARKING VESTBULES)- 6,790 GSF
5TH FLOOR- 36,774 GSF
6TH FLOOR- 37,980 GSF
7TH FLOOR- 37,980 GSF

TOTAL= 133,341 GSF

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FIFTH FLOOR PLAN

Sheet Number:
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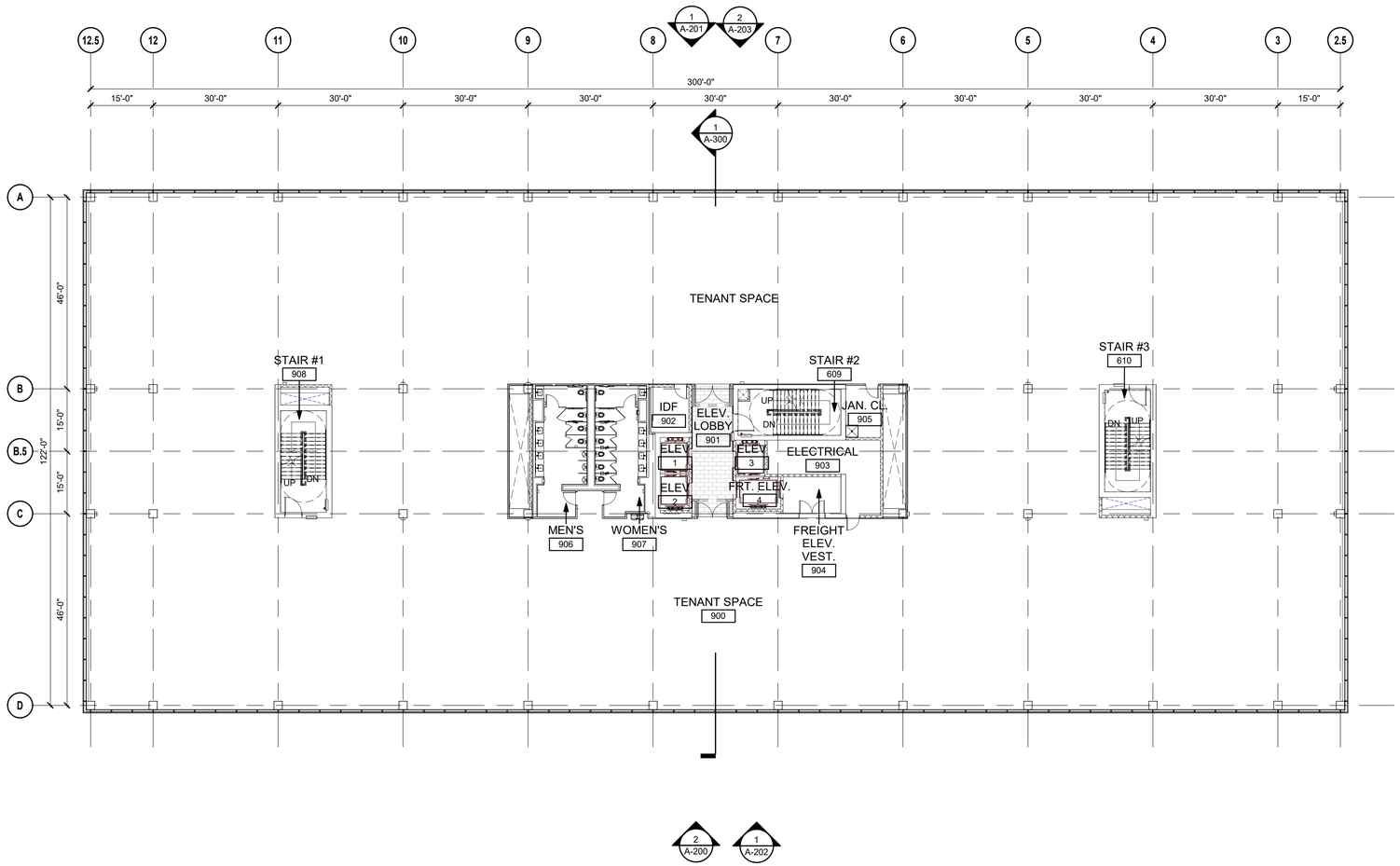

1 TYP OFFICE FLOOR PLAN (6TH & 7TH FLOOR)

0' 4' 8' 16'

Scale: 1/16" = 1'-0"

N

OFFICE GROSS SF

1ST FLOOR- 13,817 GSF
2ND-4TH FLOOR (PARKING VESTBULES)- 6,790 GSF
5TH FLOOR- 36,774 GSF
6TH FLOOR- 37,980 GSF
7TH FLOOR- 37,980 GSF

TOTAL= 133,341 GSF

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847-562-1919

1710 UNIVERSITY DRIVE
PLANTATION POINTE
PLANTATION, FL 33322

ISSUE FOR CITY COUNCIL

Architect's Project Number: 2019 0960

Issue Date:

ISSUE FOR CITY COUNCIL	07/21/2021

Sheet Title:
TYPICAL OFFICE PLAN (6TH & 7TH)

Sheet Number:
A-110-06

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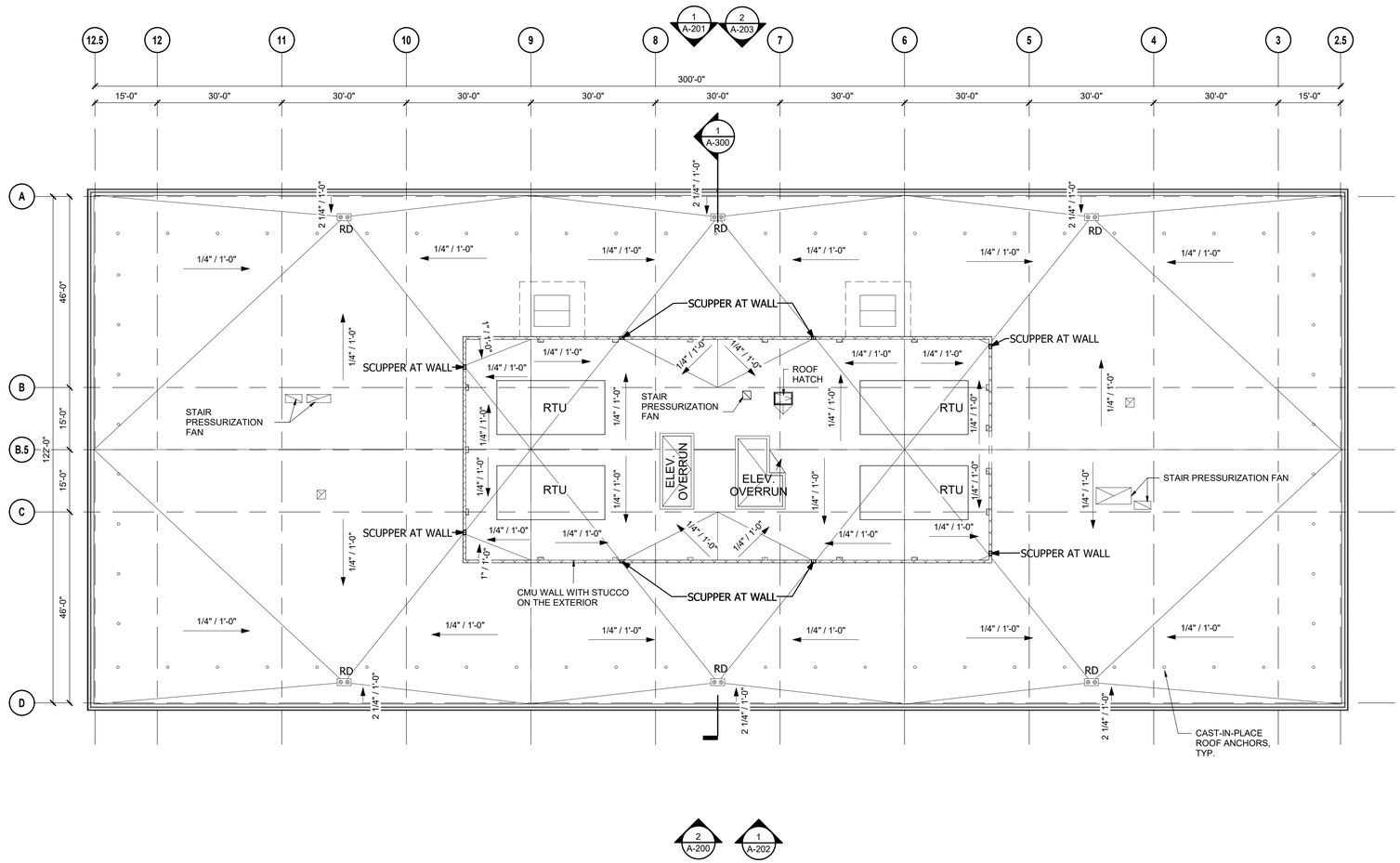

1 ROOF PLAN

Scale: 1/16" = 1'-0"

0' 4' 8' 16'

N

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ISSUE FOR CITY COUNCIL	07/21/2021

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ROOF PLAN

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A-110-08

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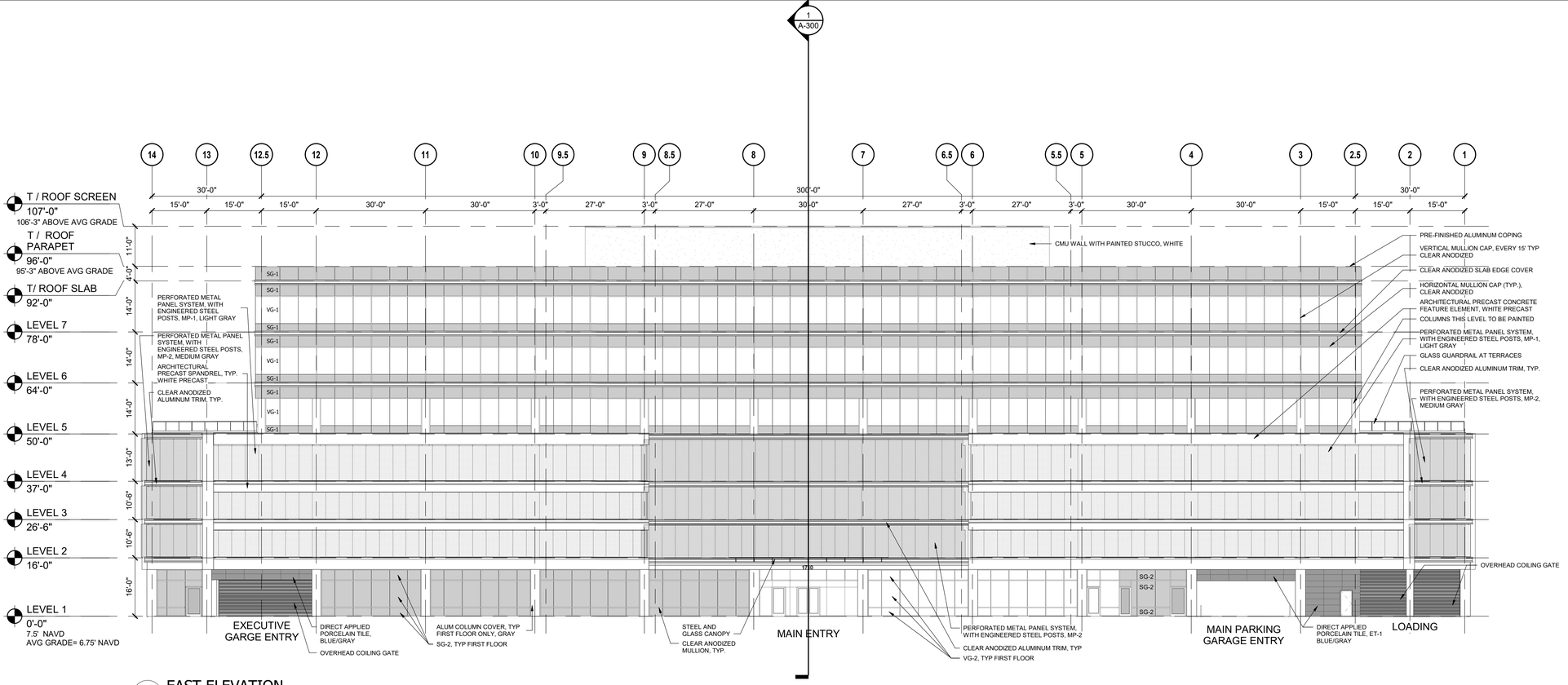
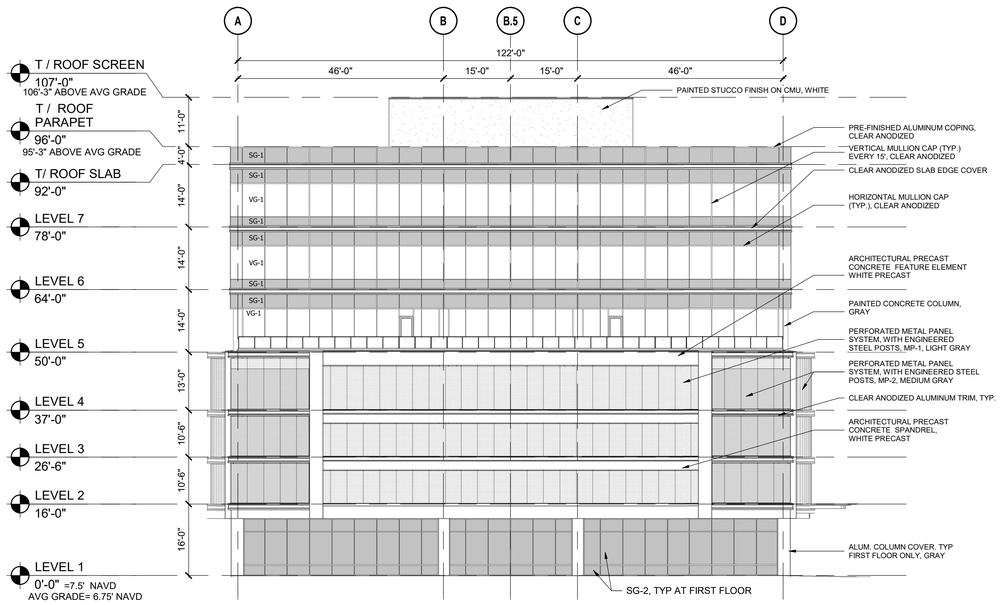


2 EAST ELEVATION

Scale: 1/16" = 1'-0"



1 SOUTH ELEVATION

Scale: 1/16" = 1'-0"

GLASS LEGEND

VG1- LOW-E LAMINATED GLAZING PANEL W/ BLUE HUE, TYPICAL VISION GLASS
VG2- LOW-E LAMINATED GLAZING PANEL, CLEAR, AT FIRST FLOOR ENTRY ONLY
SG1- SPANDREL PANEL, GLASS TO MATCH VG1 W/ GRAY CERAMIC PAINT ON #4 SURFACE
SG2- SPANDREL PANEL, GLASS TO MATCH VG1 W/ GRAY CERAMIC PAINT ON #4 SURFACE, FIRST FLOOR ONLY

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ISSUE FOR CITY COUNCIL

Architect's Project Number: 2019 0960

Issue Date:

ISSUE FOR CITY COUNCIL	07/21/2021

Sheet Title:
BUILDING ELEVATIONS- EAST & SOUTH

Sheet Number:
A-200

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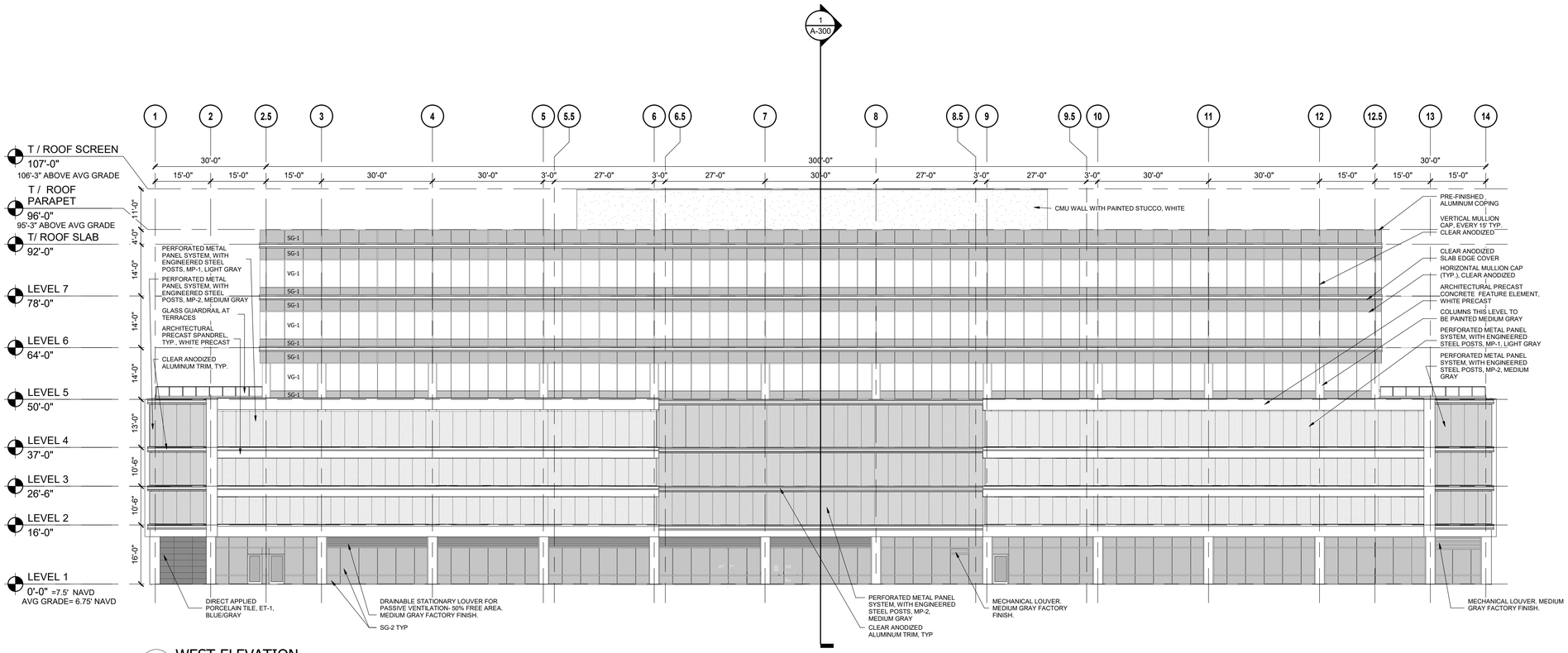
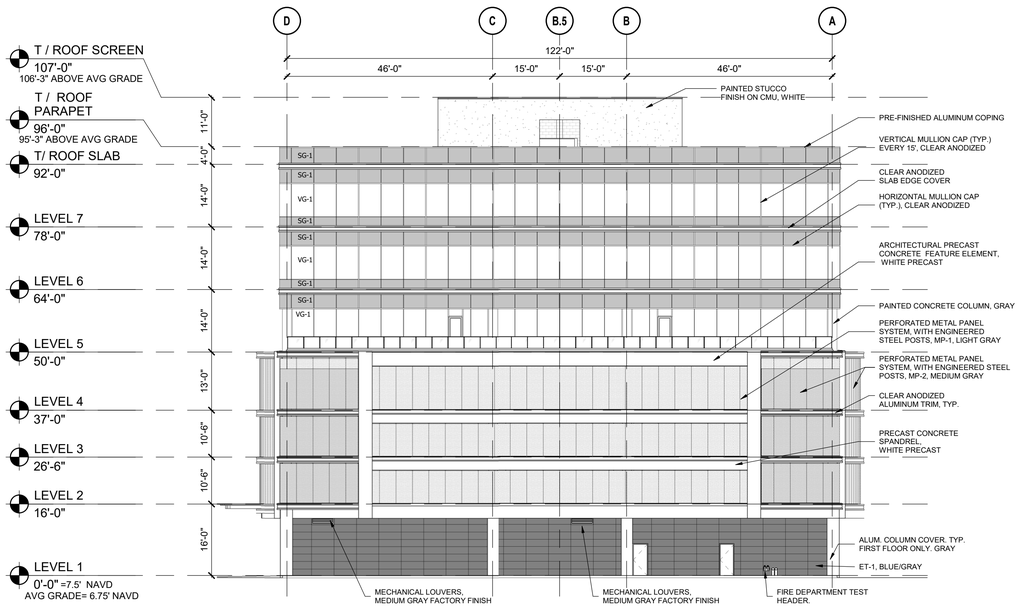


1 WEST ELEVATION

NOTE: LEVEL 1, 0'-0" = 7.5 (NAVD 88)

Scale: 1/16" = 1'-0"



2 NORTH ELEVATION

NOTE: LEVEL 1, 0'-0" = 7.5 (NAVD 88)

Scale: 1/16" = 1'-0"

GLASS LEGEND

VG1- LOW-E LAMINATED GLAZING PANEL W/ BLUE HUE, TYPICAL VISION GLASS
VG2- LOW-E LAMINATED GLAZING PANEL, CLEAR, AT FIRST FLOOR ENTRY ONLY
SG1- SPANDREL PANEL, GLASS TO MATCH VG1 W/ GRAY CERAMIC PAINT ON #4 SURFACE
SG2- SPANDREL PANEL, GLASS TO MATCH VG1 W/ GRAY CERAMIC PAINT ON #4 SURFACE, FIRST FLOOR ONLY

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ISSUE FOR CITY COUNCIL

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ISSUE FOR CITY COUNCIL	07/21/2021

Sheet Title:

BUILDING ELEVATIONS- NORTH & WEST

Sheet Number:

A-201

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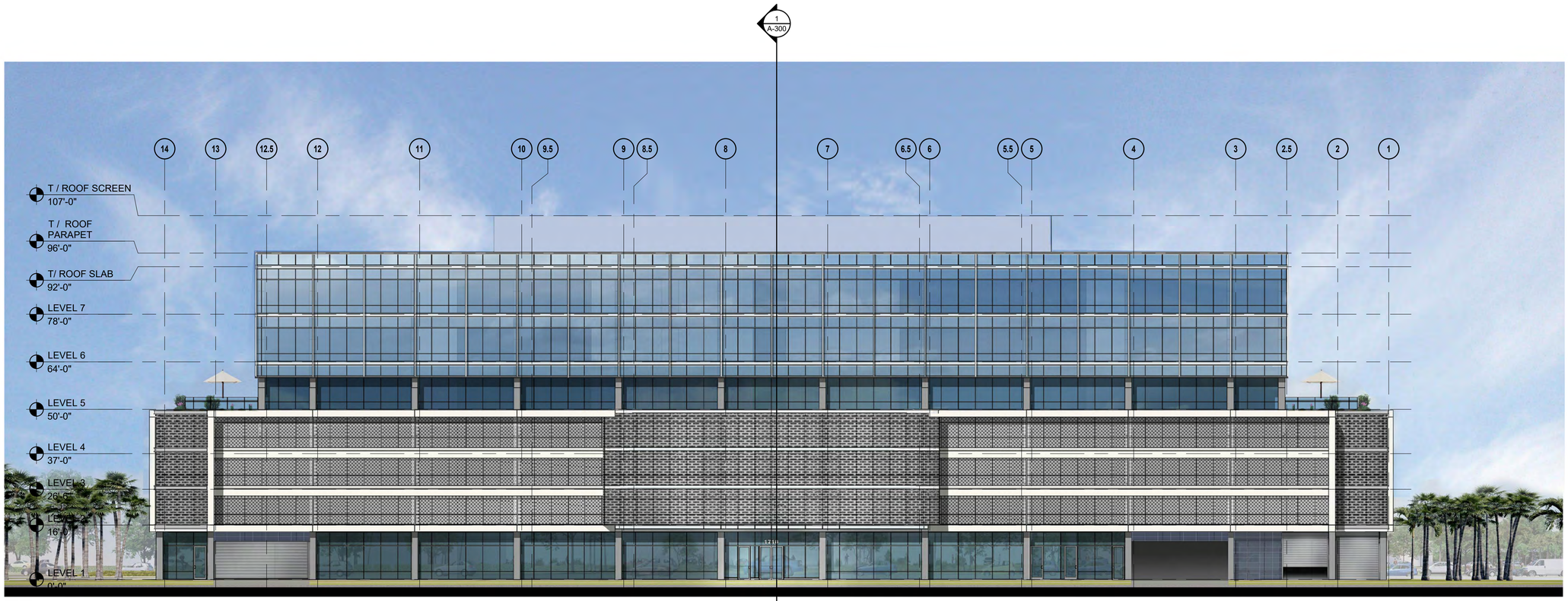
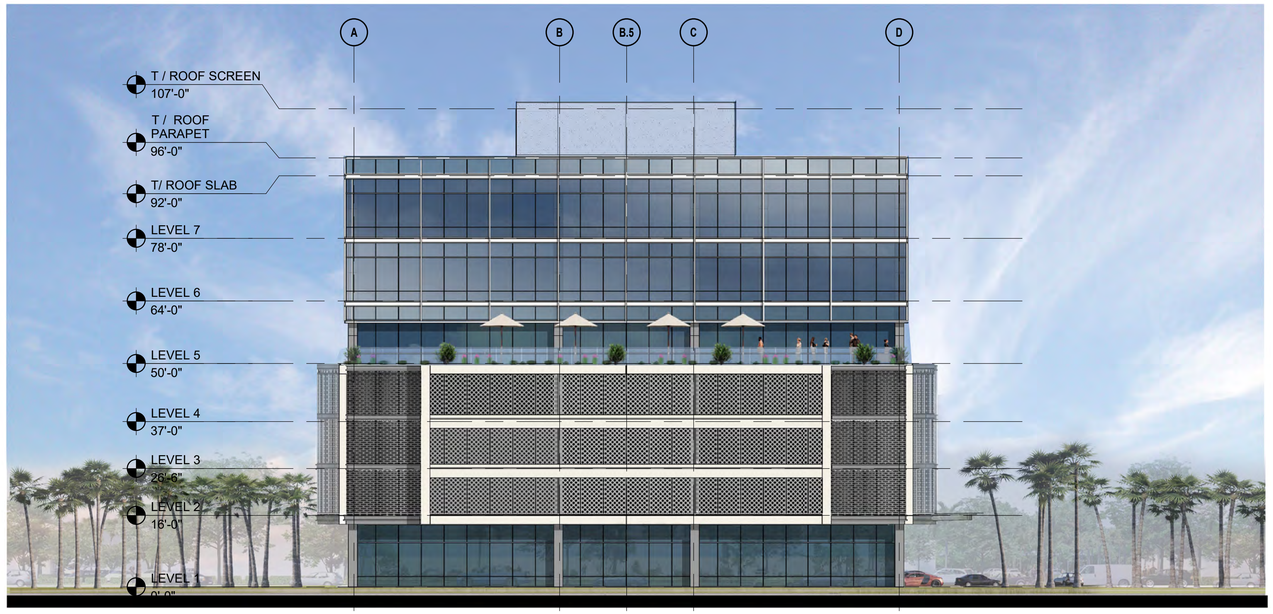


1 EAST ELEVATION

Scale: 1/16" = 1'-0"



2 SOUTH ELEVATION

Scale: 1/16" = 1'-0"

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PLANTATION POINTE
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ISSUE FOR CITY COUNCIL

Architect's Project Number: 2019 0960

Issue Date:

ISSUE FOR CITY COUNCIL	07/21/2021

Sheet Title:
COLORED ELEVATIONS-
EAST & SOUTH

Sheet Number:
A-202

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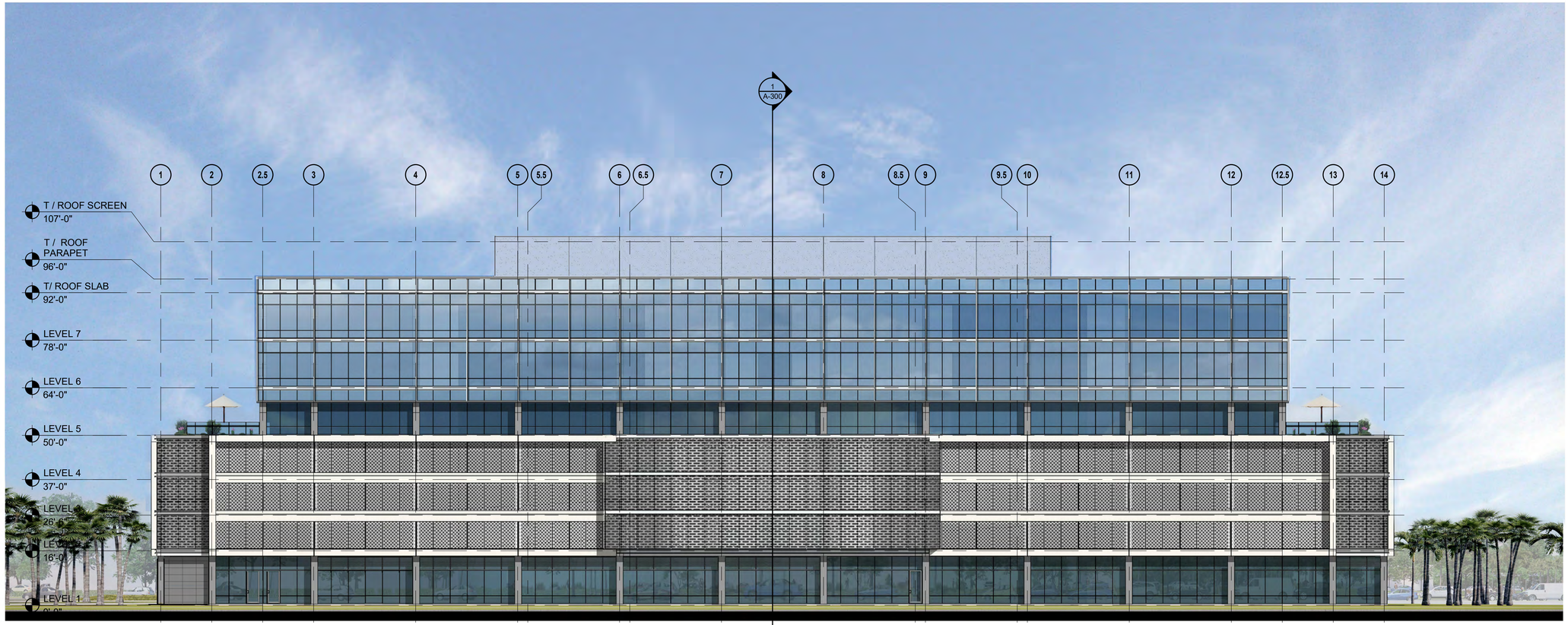
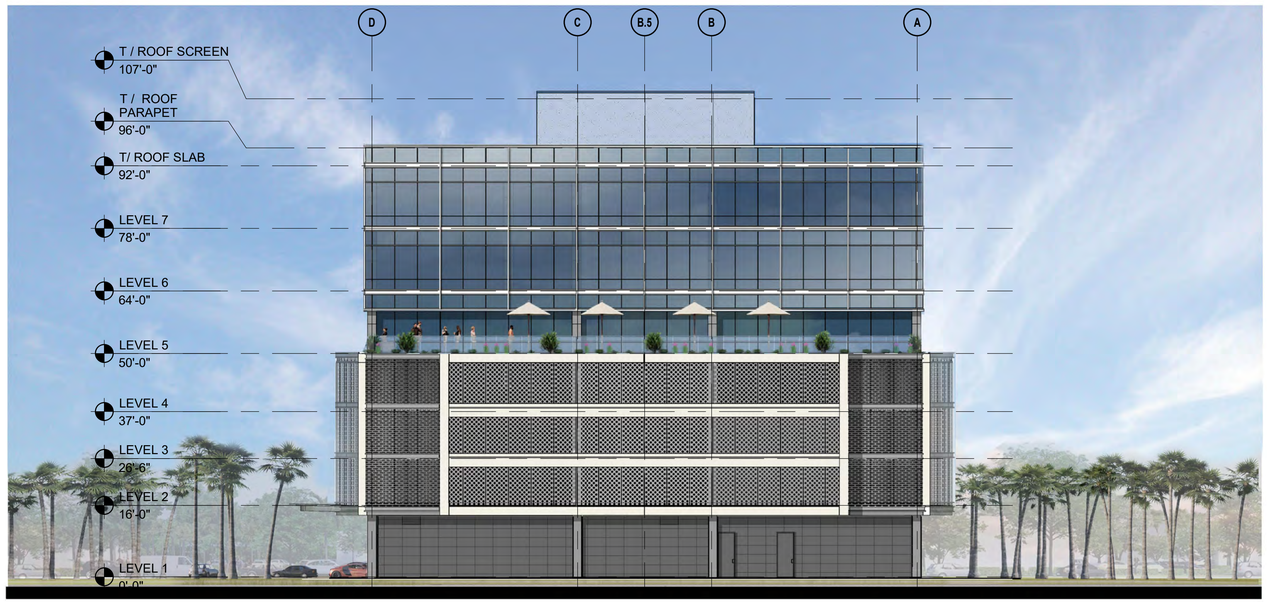


2 WEST ELEVATION

Scale: 1/16" = 1'-0"



1 NORTH ELEVATION

Scale: 1/16" = 1'-0"

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ISSUE FOR CITY COUNCIL

Architect's Project Number: 2019 0960

Issue Date:

ISSUE FOR CITY COUNCIL	07/21/2021

Sheet Title:
COLORED ELEVATIONS-
NORTH & WEST

Sheet Number:
A-203

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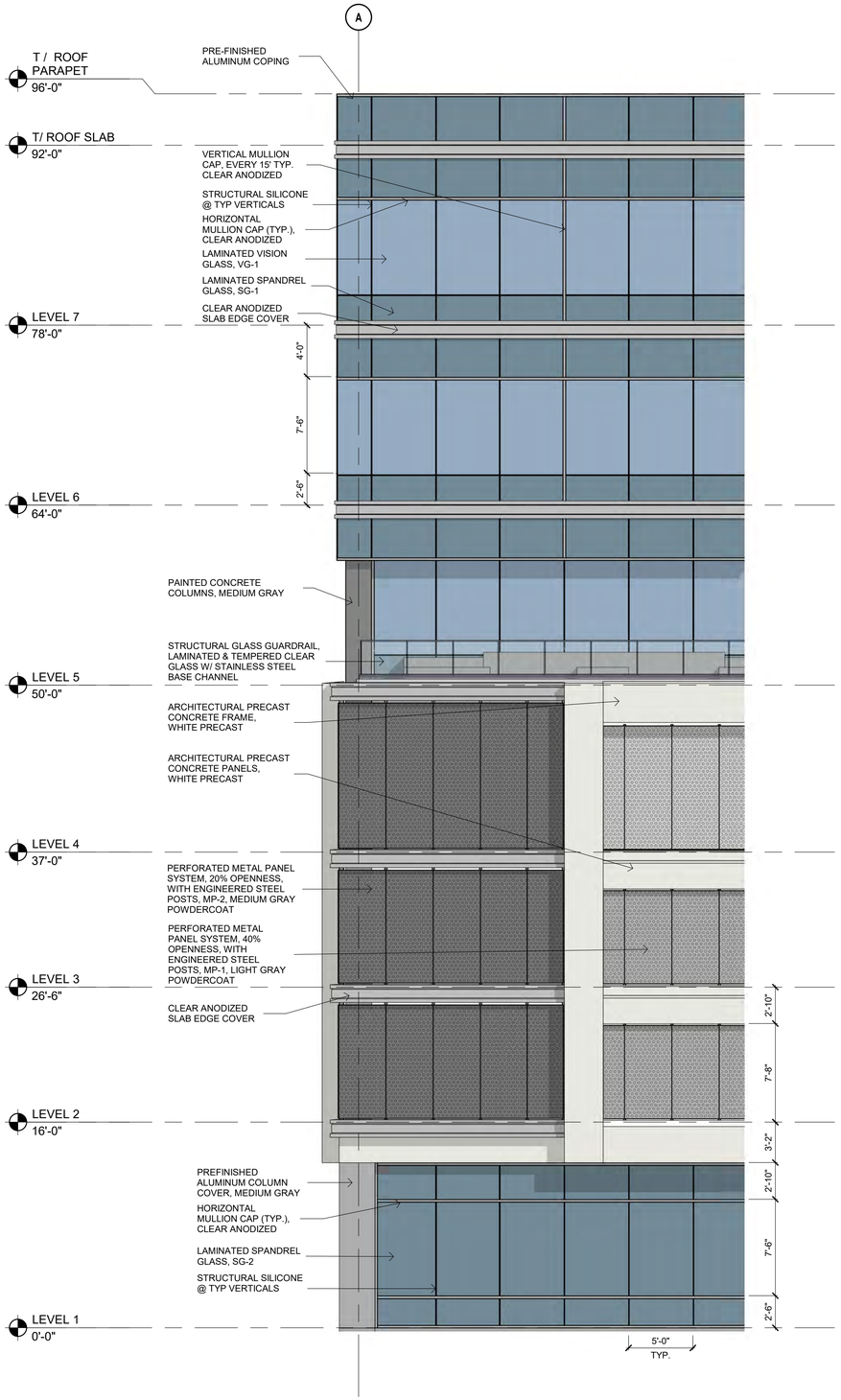

1 ENLARGED ELEVATION

Scale: 3/16" = 1'-0"

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ISSUE FOR CITY COUNCIL

Architect's Project Number: 2019 0960

Issue Date:

ISSUE FOR CITY COUNCIL	07/21/2021

Sheet Title:
ENLARGED ELEVATION

Sheet Number:
A-204

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EXTERIOR RENDEIRNG- SOUTH WEST CORNER

NOTE: LANDSCAPE SHOWN IN RENDERING IS FOR REPRESENTATIONAL PURPOSES ONLY AND DOES NOT REFLECT ACTUAL LANDSCAPE SPECIFICATIONS. SEE LANDSCAPE DRAWINGS FOR PROPOSED PLANTINGS.

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EXTERIOR RENDERING

Sheet Number:
A-400

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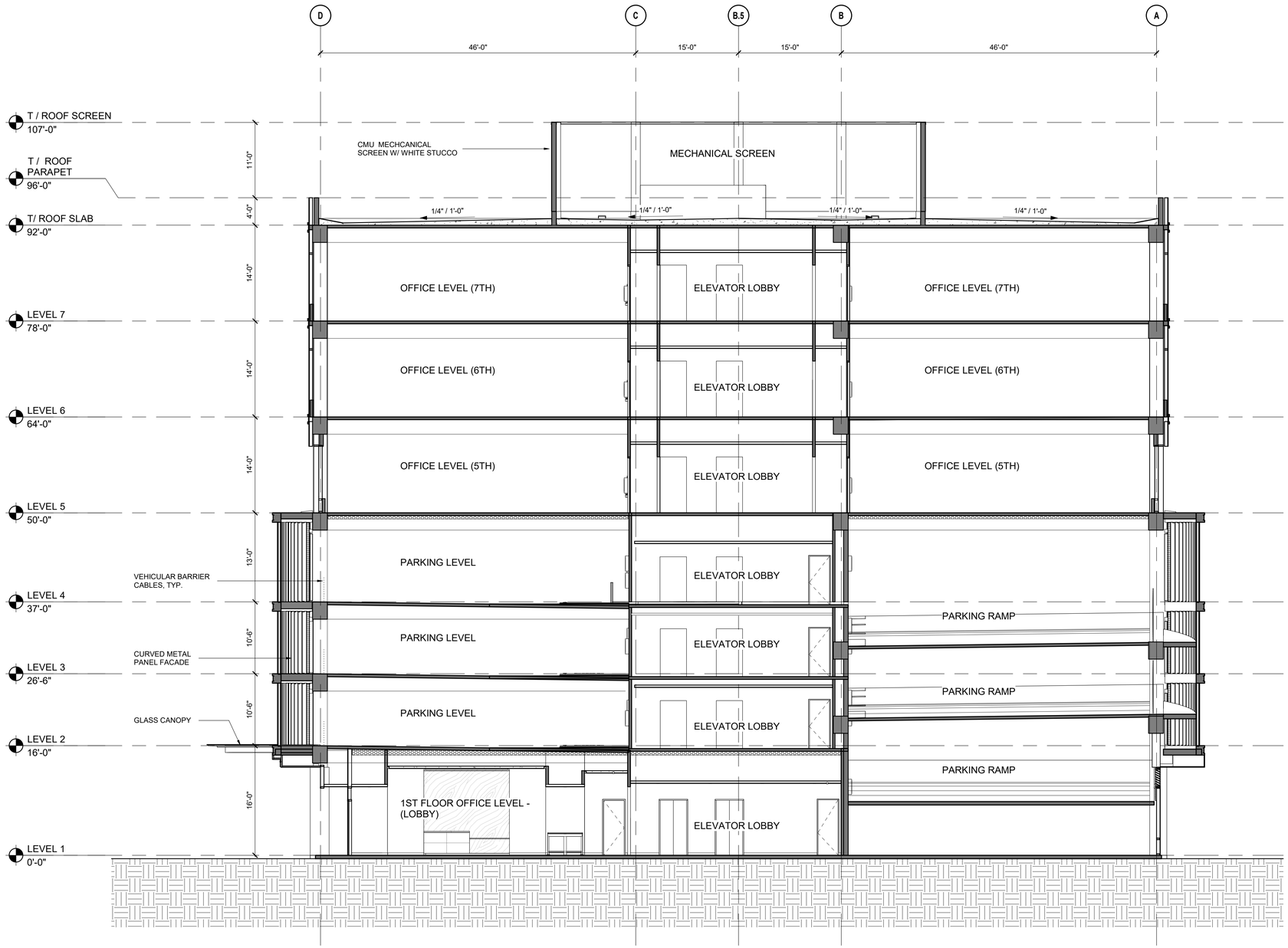

1 SCHEMATIC EAST WEST BUILDING SECTION

Scale: 1/8" = 1'-0"

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Sheet Title:

BUILDING SECTION

Sheet Number:

A-300

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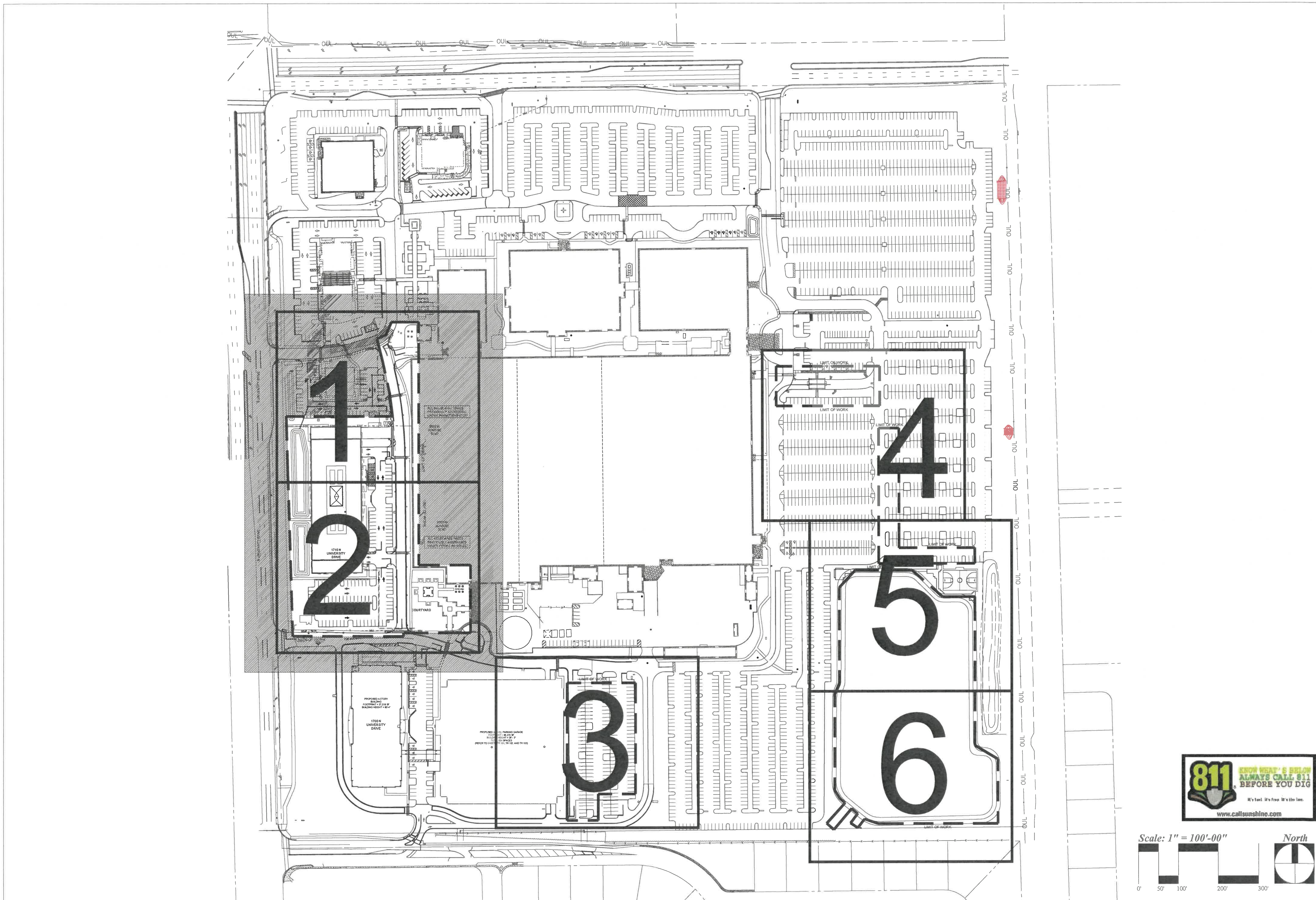

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ECOLOGICAL / ENVIRONMENTAL LAND PLANNING
LAND USE ANALYSIS LANDSCAPE ARCHITECTURE

TORBURN PARTNERS LLC
1033 SKOKIE BLVD
NORTHBROOK, IL 60062

CITY COUNCIL SUBMITTAL

PLANTATION POINTE

1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

KEY PLAN

DATE: 7/21/21
PROJECT #: 1924
DRAWN BY: HY
CHECKED BY: JH
SCALE: 1" = 100'-00"

REVISION:	DATE:	BY:
1 CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

Digitally signed by John F Harrigan
DN: c=US, o=EcoPlan Inc., ou=A01410C00000174472F7F600002E52, cn=John F Harrigan
Date: 2021.07.19 12:07:10 -04'00'

LL-0

Scale: 1" = 40'-00"

0' 20' 40' 80' 120'

North

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LAND USE ANALYSIS LANDSCAPE ARCHITECTURE
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888 S. ANDREWS AVENUE, SUITE 303
FORT LAUDERDALE, FLORIDA

TORBURN PARTNERS LLC
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NORTHBROOK, IL 60062

CITY COUNCIL SUBMITTAL

PLANTATION POINTE

1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

AERIAL PLAN

DATE:	7/21/21
PROJECT #:	1924
DRAWN BY:	HY
CHECKED BY:	JH
SCALE:	NTS

REVISION:	DATE:	BY:
1. CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

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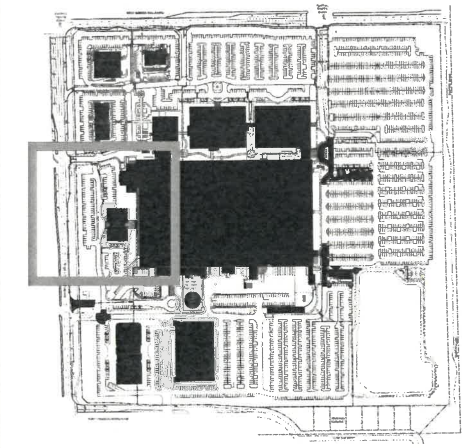
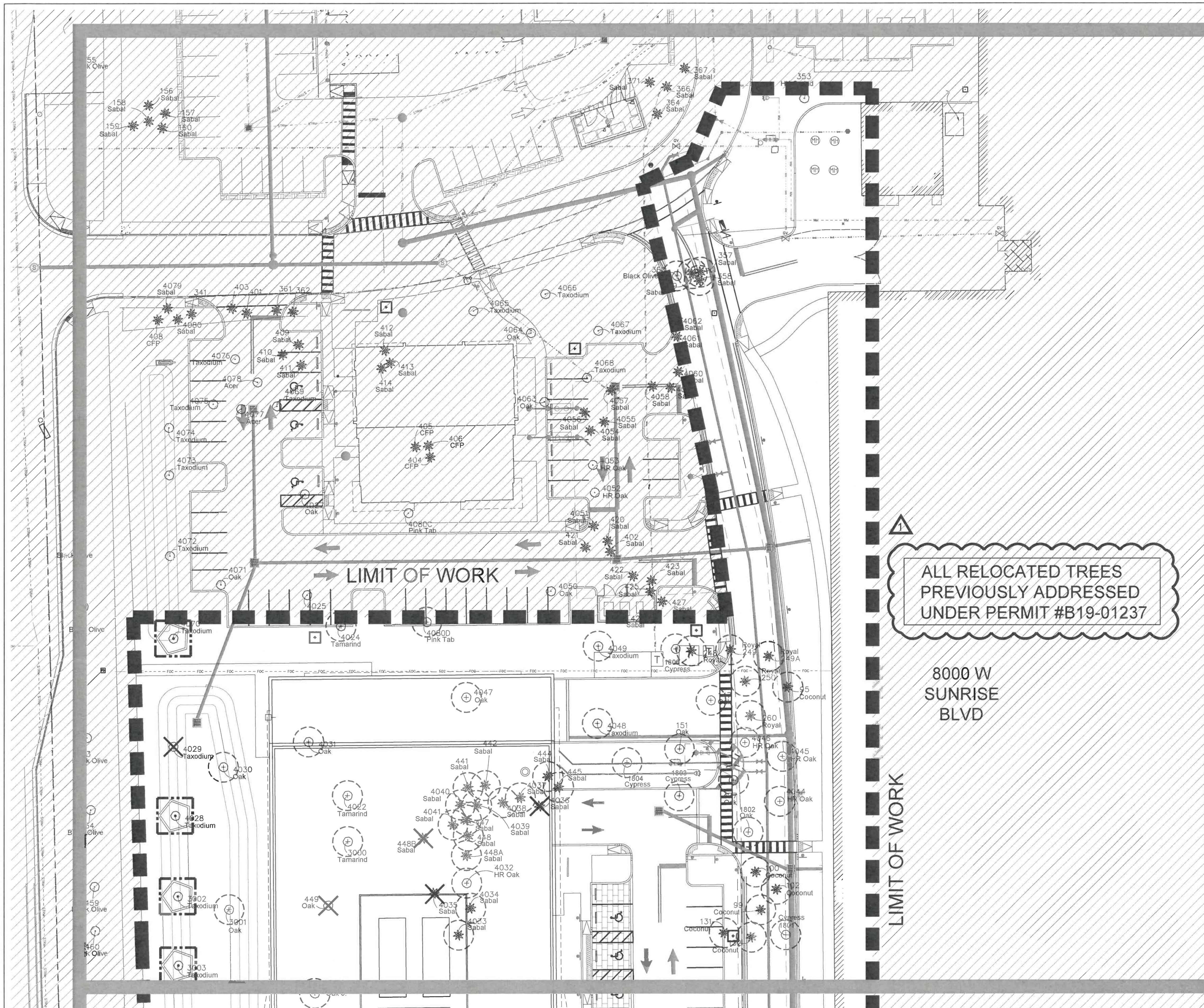
Date: 2021.07.19 12:09:55 -04'00'

LL-1

KEY PLAN





LEGEND

- TREES TO BE REMOVED
- TREES TO REMAIN
- TREES TO BE RELOCATED
- RELOCATED TREE WITH TREE NUMBER (#XXX)
- SURVEYED DRIP LINE/ CANOPY LIMITS
- INSTALL ROOT BARRIER
- INSTALL TREE PROTECTION FENCING

811 KNOW WHAT'S BELOW ALWAYS CALL 811 BEFORE YOU DIG
It's fast. It's free. It's the law.
www.callsunshine.com

Scale: 1" = 20'-00"

0' 10' 20' 40' 60'

North

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NORTHBROOK, IL 60062

CITY COUNCIL SUBMITTAL

PLANTATION POINTE
1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

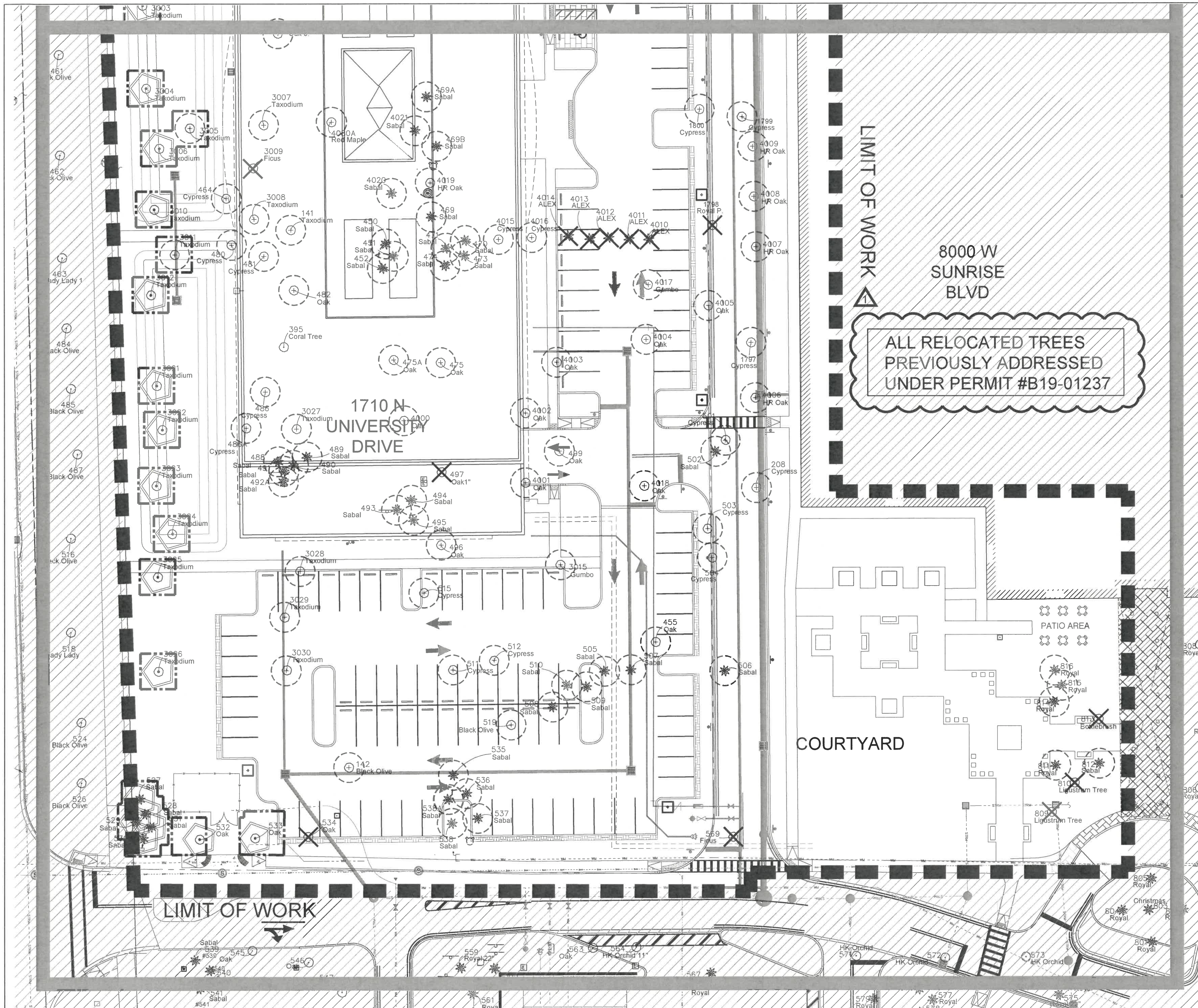
TREE DISPOSITION PLAN

DATE:	7/21/21
PROJECT #:	1924
DRAWN BY:	HY
CHECKED BY:	JH
SCALE:	1" = 20'

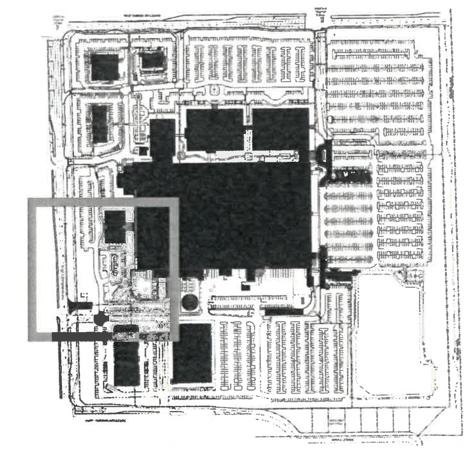
REVISION:	DATE:	BY:
CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

Digitally signed by John Flanigan

TR-1



KEY PLAN



LEGEND

X	TREES TO BE REMOVED
⬠	TREES TO REMAIN
⊕	TREES TO BE RELOCATED
#XXX	RELOCATED TREE WITH TREE NUMBER
◌	SURVEYED DRIP LINE/ CANOPY LIMITS
▪▪▪▪▪▪▪▪	INSTALL ROOT BARRIER
▬ ▪ ▪ ▬	INSTALL TREE PROTECTION FENCING

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Scale: 1" = 20'-00"

0' 10' 20' 40' 60'

North

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FORT LAUDERDALE, FLORIDA

TORBURN PARTNERS LLC
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NORTHBROOK, IL 60062

CITY COUNCIL SUBMITTAL

PLANTATION POINTE

1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

TREE DISPOSITION PLAN

DATE:	7/21/21
PROJECT #:	1924
DRAWN BY:	HY
CHECKED BY:	JH
SCALE:	1" = 20'

REVISION:	DATE:	BY:
1 CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

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DN: c=US, o=EcoPlan Inc., ou=A01410C0000017744727F6000023, cn=John F Harrigan
Date: 2021.07.19 12:13:24 -04'00'

TR-2

1710/1720 University Dr. Plantation, FL — **3/15/2020**

No.	Survey #	BOTANICAL NAME	COMMON NAME	Height	Width	DBH	Clear Trunk	Spread	Condition	Condition %	Relocation Candidate?	DISPOSITION	Appraisal Value $	CANOPY AREA	Notes
95	124	COCOS NUCIFERA	COCONUT PALM	38	8.5	12.75	32	12	Poor	39	Y	RELOCATE	438.38		Nutrient deficiency
99	136	COCOS NUCIFERA	COCONUT PALM	34.5	10	9.5	28	15	Fair	53	Y	RELOCATE	540.87		Nutrient deficiency, trunk wounds
100	134	COCOS NUCIFERA	COCONUT PALM	28.5	14	11.25	17.5	14	Fair	53	Y	RELOCATE	446.81		Nutrient deficiency, trunk wounds
102	135	COCOS NUCIFERA	COCONUT PALM	24.5	12	9.75	15	14	Poor	39	N	REMOVE	282.64	153.86	Nutrient deficiency, large trunk wound (west side), pencilling, trunk lean
131	139	COCOS NUCIFERA	COCONUT PALM	28	12	8.5	21	16	Fair	52	Y	RELOCATE	430.69		Minor pencilling, nutrient deficiencies, trunk wounds
132	138	COCOS NUCIFERA	COCONUT PALM	35.5	12	8.75	24.5	16	Fair	52	Y	RELOCATE	546.05		Minor pencilling, nutrient deficiencies, trunk wounds
141	40	TAXODIUM ASCENDENS	POND CYPRESS	19	8	6		6	Good	61	Y	RELOCATE	343.13		Good structure and vigor
142	9	BUCIDA BUCERAS	BLACK OLIVE	32.5	32	12.5		25	Fair	55	Y	REMOVE	2025.24	490.625	Poor structure and deadwood
147	119	QUERCUS VIRGINIANA	LIVE OAK	21.5	14	6.5		8'	Good	61	Y	RELOCATE	1239.06		Minor structural issues
151	130	QUERCUS VIRGINIANA	LIVE OAK	21.5	10	7		13'	Good	61	Y	RELOCATE	1334.38		Minor structural issues
208	184	TAXODIUM ASCENDENS	POND CYPRESS	23	8	5.5		8	Good	61	Y	RELOCATE	314.53		Good vigor
248	118	ROYSTONEA REGIA	ROYAL PALM	37	12	17	20.5	16'	Good	61	Y	RELOCATE	3103.38		Good vigor
249	120	ROYSTONEA REGIA	ROYAL PALM	44	12	14	26.5	15'	Fair	54	Y	RELOCATE	3267.00		Chlorosis, pencilling
250	121	ROYSTONEA REGIA	ROYAL PALM	41	12	18.5	27	16'	Good	61	Y	RELOCATE	3438.88		Good vigor
260	122	ROYSTONEA REGIA	ROYAL PALM	27	10	11.5	14	14'	Good	61	Y	RELOCATE	2264.63		Minor nutrient deficiencies
341	74	SABAL PALMETTO	SABAL PALM	18.5	8	13.25	9.5	12'	Good	61	Y	RELOCATE	129.78		Good vigor
357	117	SABAL PALMETTO	SABAL PALM	22	8	12	11	8'	Good	61	Y	RELOCATE	154.33		Good vigor
358	116	SABAL PALMETTO	SABAL PALM	14.5	8	14.25	7	8'	Good	61	Y	RELOCATE	110.12		Good vigor
359	115	SABAL PALMETTO	SABAL PALM	16.5	8	12	8	8'	Good	61	Y	RELOCATE	125.31		Good vigor
360	114	BUCIDA BUCERAS	BLACK OLIVE	25.5	24	17.25		20	Fair	45	N	REMOVE	1673.87	314	Chlorotic foliage, poor structure, over-lifted and confined rooting space
361	77	SABAL PALMETTO	SABAL PALM	20.5	8	10.5	12	12	Good	61	Y	RELOCATE	143.80		Good vigor
362	78	SABAL PALMETTO	SABAL PALM	20	8	14	12	12	Good	61	Y	RELOCATE	140.30		Good vigor
401	76	SABAL PALMETTO	SABAL PALM	20	8	11.5	12	30	Good	61	Y	RELOCATE	140.30		Good vigor
403	75	SABAL PALMETTO	SABAL PALM	27	8	13	18	12	Good	61	Y	RELOCATE	189.41		Good vigor
404	84	LIVISTONIA CHINENSIS	CHINESE FAN PALM	21	6.5	9	11.5	12	Fair	55	Y	RELOCATE	490.88		Nutrient deficiencies
405	82	LIVISTONIA CHINENSIS	CHINESE FAN PALM	17	6.5	9	11	12	Fair	55	Y	RELOCATE	397.39		Nutrient deficiencies
406	83	LIVISTONIA CHINENSIS	CHINESE FAN PALM	20	6.5	6.5	14.5	12	Fair	55	Y	RELOCATE	467.50		Nutrient deficiencies
408	71	SABAL PALMETTO	SABAL PALM	18.5	8	13.5	11	12	Good	61	Y	REMAIN	129.78		Good vigor
409	68	SABAL PALMETTO	SABAL PALM	19	8	14.5	12.5	12	Good	61	Y	RELOCATE	133.29		Good vigor
410	67	SABAL PALMETTO	SABAL PALM	27	8	14	19	12	Good	61	Y	RELOCATE	189.41		Good vigor
411	69	SABAL PALMETTO	SABAL PALM	22.5	8	13	12	12	Good	61	Y	RELOCATE	157.84		Good vigor
412	80	SABAL PALMETTO	SABAL PALM	16.5	8	15	10.5	10	Good	61	Y	RELOCATE	125.31		Good vigor
413	81	SABAL PALMETTO	SABAL PALM	22	8	13.25	17	10	Good	61	Y	RELOCATE	154.33		Good vigor
414	79	SABAL PALMETTO	SABAL PALM	19	8	11.5	11	10	Good	61	Y	RELOCATE	133.29		Good vigor
420	100	SABAL PALMETTO	SABAL PALM	18.5	8	13.25	10	8	Good	61	Y	RELOCATE	129.78		Good vigor
421	99	SABAL PALMETTO	SABAL PALM	18.5	8	13.25	9.5	10	Good	61	Y	RELOCATE	129.78		Good vigor
422	102	SABAL PALMETTO	SABAL PALM	18.5	8	15.25	8.5	8	Good	61	Y	RELOCATE	129.78		Good vigor
423	104	SABAL PALMETTO	SABAL PALM	18	8	15	8.5	8	Good	61	Y	RELOCATE	136.70		Good vigor
425	103	SABAL PALMETTO	SABAL PALM	18	8	15.5	8.5	8	Good	61	Y	RELOCATE	136.70		Good vigor
426	105	SABAL PALMETTO	SABAL PALM	22	8	15	12.5	8	Good	61	Y	RELOCATE	154.33		Good vigor
427	107	SABAL PALMETTO	SABAL PALM	21	8	15	11.5	8	Good	61	Y	RELOCATE	147.32		Good vigor
441	146	SABAL PALMETTO	SABAL PALM	18.5	8	15	9.5	12	Good	61	Y	RELOCATE	129.78		Good vigor
442	145	SABAL PALMETTO	SABAL PALM	21	8	15	11	12	Good	61	Y	RELOCATE	147.32		Good vigor
444	142	SABAL PALMETTO	SABAL PALM	20.5	8	13.5	11	12	Good	61	Y	RELOCATE	143.80		Good vigor
445	140	SABAL PALMETTO	SABAL PALM	20.5	8	15	11	12	Good	61	Y	RELOCATE	143.80		Good vigor
447	148	SABAL PALMETTO	SABAL PALM	21	8	15	13	12	Good	61	Y	RELOCATE	147.32		Good vigor
448	150	SABAL PALMETTO	SABAL PALM	20.5	8	15	13	12	Good	61	Y	RELOCATE	143.80		Good vigor
449	56	QUERCUS VIRGINIANA	LIVE OAK	26	28	17.5		30	Poor	40	N	REMOVE	2187.50	706.5	Poor structure, poor vigor, canopy dieback and deadwood
450	163	SABAL PALMETTO	SABAL PALM	18.5	8	9.5	11.5	12	Good	61	Y	RELOCATE	129.78		Good vigor
451	165	SABAL PALMETTO	SABAL PALM	18.5	8	11	12	12	Good	61	Y	RELOCATE	129.78		Good vigor
452	164	SABAL PALMETTO	SABAL PALM	18.5	8	11.5	15	12	Good	61	Y	RELOCATE	129.78		Good vigor
455	221	QUERCUS VIRGINIANA	LIVE OAK	22.5	32	15.25		20	Fair	55	Y	RELOCATE	2621.09		Poor structure and over-lifted
464	34	TAXODIUM ASCENDENS	POND CYPRESS	31.5	22	20.5		15	Fair	55	Y	RELOCATE	786.33		Poor structure and canopy crowding
469	162	SABAL PALMETTO	SABAL PALM	20.5	8	15.25	11	12	Good	61	Y	RELOCATE	143.80		Good vigor
470	168	SABAL PALMETTO	SABAL PALM	18.5	8	15.25	8	12	Good	61	Y	RELOCATE	129.78		Good vigor
471	166	SABAL PALMETTO	SABAL PALM	19.5	8	15	11	12	Good	61	Y	RELOCATE	136.79		Good vigor
473	169	SABAL PALMETTO	SABAL PALM	20.5	8	15	11.5	12	Good	61	Y	RELOCATE	143.80		Good vigor
474	167	SABAL PALMETTO	SABAL PALM	22	8	15.25	12.5	12	Good	61	Y	RELOCATE	154.33		Good vigor
475	199	QUERCUS VIRGINIANA	LIVE OAK	23	20	11.5		20	Fair	54	Y	RELOCATE	1940.63		Poor structure and deadwood
477	127	QUERCUS VIRGINIANA	LIVE OAK	18.5	18	7		15	Fair	53	Y	RELOCATE	1159.38		Poor structure and deadwood
480	33	TAXODIUM ASCENDENS	POND CYPRESS	23	9	5.25		6	Good	61	Y	RELOCATE	300.23		Good structure, trunk wound minor(east)
481	35	TAXODIUM ASCENDENS	POND CYPRESS	36.5	10	9.75		12	Good	61	Y	RELOCATE	557.58		Good structure, minor flush cuts
482	39	QUERCUS VIRGINIANA	LIVE OAK	32.5	32	19		25	Fair	54	Y	RELOCATE	3206.25		Poor structure, flush cuts and deadwood
486	19	TAXODIUM ASCENDENS	POND CYPRESS	41.5	16.5	15		4	Fair	56	Y	RELOCATE	787.50		Poor structure and trunk wound (east)
488	21	SABAL PALMETTO	SABAL PALM	21.5	8	12.5	10.5	10	Good	61	Y	RELOCATE	150.82		Good vigor
489	26	SABAL PALMETTO	SABAL PALM	22	8	15	11	12	Good	61	Y	RELOCATE	154.33		Good vigor
490	22	SABAL PALMETTO	SABAL PALM	23	8	12.25	12	10	Good	61	Y	RELOCATE	161.35		Minor pencilling
491	23	SABAL PALMETTO	SABAL PALM	22.5	8	12.5	13	10	Good	61	Y	RELOCATE	157.84		Minor pencilling
493	204	SABAL PALMETTO	SABAL PALM	23	8	14.5	12.5	16	Good	61	Y	RELOCATE	161.35		Good vigor
494	203	SABAL PALMETTO	SABAL PALM	22.5	8	14	12.5	16	Good	61	Y	RELOCATE	157.84		Good vigor
495	205	SABAL PALMETTO	SABAL PALM	25.5	8	14	13.5	16	Good	61	Y	RELOCATE	157.84		Good vigor
496	206	QUERCUS VIRGINIANA	LIVE OAK	34	28	15		30	Good	61	Y	RELOCATE	2859.38		Poor structure, minor deadwood, over lifted
497	202	QUERCUS VIRGINIANA	LIVE OAK	23.5	22	13		20	Fair	52	N	REMOVE	2112.50	314	Poor structure, canopy dieback, girdling confined roots
499	195	QUERCUS VIRGINIANA	LIVE OAK	28	18	10		15	Fair	55	Y	RELOCATE	1718.75		Poor structure
501	183	TAXODIUM ASCENDENS	POND CYPRESS	36	15	10.5		10	Good	61	Y	RELOCATE	541.41		Good structure
502	182	SABAL PALMETTO	SABAL PALM	24	8	15	17	12	Good	61	Y	RELOCATE	168.36		Good vigor
503	181	TAXODIUM ASCENDENS	POND CYPRESS	28.5	9	6.25		8	Good	61	Y	RELOCATE	357.42		Good structure
504	180	TAXODIUM ASCENDENS	POND CYPRESS	24.5	18	12		20	Good	61	Y	RELOCATE	686.25		Good structure (rootball may be too small for relocation)
505	219	SABAL PALMETTO	SABAL PALM	24.5	8	14	16	14	Good	61	Y	RELOCATE	171.87		Good vigor, ficus parasite
506	222	SABAL PALMETTO	SABAL PALM	22.5	8	12	11.5	12	Good	61	Y	RELOCATE	157.84		Good vigor
507	220	SABAL PALMETTO	SABAL PALM	18.5	8	11.25	10	13	Good	61	Y	RELOCATE	129.78		Good vigor
508	216	SABAL PALMETTO	SABAL PALM	24	8	12.5	14	14	Good	61	Y	RELOCATE	168.36		Good vigor
509	218	SABAL PALMETTO	SABAL PALM	21.5	8	11.75	11.5	14	Good	61	Y	RELOCATE	150.82		Good vigor
510	217	SABAL PALMETTO	SABAL PALM	23	8	12.5	13	14	Good	61	Y	RELOCATE	161.35		Good vigor
511	208	TAXODIUM ASCENDENS	POND CYPRESS	37.5	24	19		20	Good	61	Y	RELOCATE	1086.56		Good structure (rootball may be too small for relocation)
512	209	TAXODIUM ASCENDENS	POND CYPRESS	41.5	22	18.5		20	Good	61	Y	RELOCATE	1057.97		Good structure (rootball may be too small for relocation)
515	207	TAXODIUM ASCENDENS	POND CYPRESS	33.5	20	14.5		20	Fair	55	Y	RELOCATE	1031.25		Poor structure (rootball may be too small for relocation)
519	210	BUCIDA BUCERAS	BLACK OLIVE	32.5	30	16.5		30	Fair	48	N	REMOVE	2333.07	706.5	Poor structure and deadwood
527	5	SABAL PALMETTO	SABAL PALM	21	8	12.25	13	10	Good	61	Y	REMAIN	147.32		Good vigor, trunk curve
528	4	SABAL PALMETTO	SABAL PALM	27.5	8	12.5	15	10	Good	61	Y	REMAIN	192.91		Good vigor
529	1	SABAL PALMETTO	SABAL PALM	26.5	8	15.25	15	10	Good	61	Y	REMAIN	185.90		Good vigor, pencilling
530	2	SABAL PALMETTO	SABAL PALM	21.5	8	14	13	10	Good	61	Y	REMAIN	150.82		Good vigor
531	3	SABAL PALMETTO	SABAL PALM	25	8	12.75	14	10	Good	61	Y	REMAIN	175.38		Good vigor, pencilling
532	6	QUERCUS VIRGINIANA	LIVE OAK	33.5	20	15		18	Fair	50	N	REMAIN	2343.75		Poor structure, over lifted an deadwood
533	7	QUERCUS VIRGINIANA	LIVE OAK	29	14	14.5		18	Fair	46	N	REMAIN	2084.38		Poor structure, unbalanced canopy, deadwood
534	8	QUERCUS VIRGINIANA	LIVE OAK	33	28	16.5		20	Fair	52	N	REMAIN	2681.25		Flush cuts, poor structure and over lifted
535	211	SABAL PALMETTO	SABAL PALM	23	8	13.5	14	12	Good	61	Y	RELOCATE	161.35		Good vigor
536	215	SABAL PALMETTO	SABAL PALM	22	8	13.75	14.5	12	Good	61	Y	RELOCATE	154.33		Good vigor, trunk curve
537	214	SABAL PALMETTO	SABAL PALM	19	8	14	11	10	Good	61	Y	RELOCATE	133.29		Good vigor
538	213	SABAL PALMETTO	SABAL PALM	24	8	13.5	14	10	Good	61	Y	RELOCATE	168.36		Good vigor

569	47	FICUS BENJAMINA	FICUS	42	60	60.5		50	Fair	48	N	REMOVE	29524.39	1962.5	Poor structure, over lifted, deadwood and visual evidence of decay
809	none	LIGUSTRUM RECURVIFOLIUM	LIGUSTRUM TREE	13.75	14	17.5		12	Fair	50	N	REMOVE	802.12	113.04	Poor structure, leaf spotting, visual evidence of decay
810	none	LIGUSTRUM RECURVIFOLIUM	LIGUSTRUM TREE	14	18	16		12	Fair	50	N	REMOVE	733.34	113.04	Poor structure, leaf spotting, visual evidence of decay
811	none	ROYSTONEA REGIA	ROYAL PALM	51.5	14	21	31.5	14	Good	61	Y	RELOCATE	4319.56		Good vigor, minor nutrient deficiencies
812	none	SABAL PALMETTO	SABAL PALM	29.5	8	12	27	10	Fair	56	Y	RELOCATE	206.94		Minor pencilling
813	none	CALLISTEMON RIGIDUS	BOTTLEBRUSH	20.5	14	21.25		18	Poor	23	N	REMOVE	208.51	254.34	Deadwood, severe trunk lean, vertical trunk cracks, storm damage, poor vigor, visual evidence of decay
814	none	ROYSTONEA REGIA	ROYAL PALM	33.5	14	15.5	24	14	Good	61	Y	RELOCATE	2809.81		Good vigor
815	none	ROYSTONEA REGIA	ROYAL PALM	49.5	14	16.75	33	14	Good	61	Y	RELOCATE	4151.81		Good vigor
816	none	ROYSTONEA REGIA	ROYAL PALM	36	14	17.5	22.5	14	Good	61	Y	RELOCATE	3019.50		Good vigor, trunk bracing present
1797	186	TAXODIUM ASCENDENS	POND CYPRESS	33	24	14		20	Good	61	Y	RELOCATE	800.63		Good structure
1798	189	DELONIX REGIA	ROYAL POINCIANA	28.5	22	18		20	Poor	34	N	REMOVE	828.77	314	Poor structure, poor vigor, deadwood, vertical trunk cracks
1799	192	TAXODIUM ASCENDENS	POND CYPRESS	20.5	14	8		15	Fair	56	Y	RELOCATE	420.00		Poor structure
1800	193	TAXODIUM ASCENDENS	POND CYPRESS	27	16	13		18	Good	61	Y	RELOCATE	743.44		Good structure
1801	137	TAXODIUM ASCENDENS	POND CYPRESS	24.5	14	12.5		15	Good	61	Y	RELOCATE	714.84		Good structure
1802	133	QUERCUS VIRGINIANA	LIVE OAK	24	20	16.25		20	Fair	56		RELOCATE	2943.75		Poor structure, trunk lean (east), minor deadwood
1803	129	TAXODIUM ASCENDENS	POND CYPRESS	40	12	12.75		15	Good	61	Y	RELOCATE	729.14		Good structure
1804	131	TAXODIUM ASCENDENS	POND CYPRESS	32.5	12	11		15	Good	61	Y	RELOCATE	629.06		Poor structure, girdling roots
1806	106	TAXODIUM ASCENDENS	POND CYPRESS	30.5	14	13		15	Good	61	Y	RELOCATE	743.44		Canopy crowding
3000	57	LYSILOMA LATISILIQUUM	WILD TAMARIND	23	16	6.75		20	Fair	49	N	RELOCATE	469.50		Poor structure, storm damage
3001	52	QUERCUS VIRGINIANA	LIVE OAK	14.5	8	4		8	Good	61	Y	RELOCATE	361.43		Good structure and vigor
3002	43	TAXODIUM ASCENDENS	POND CYPRESS	20	6.5	5		4	Good	61	Y	REMAIN	285.94		Good structure
3003	42	TAXODIUM ASCENDENS	POND CYPRESS	20.5	7	5		4	Good	61	Y	REMAIN	285.94		Good structure, girdling roots
3004	41	TAXODIUM DISTICHUM	BALD CYPRESS	16	6	4.5		4	Good	61	Y	REMAIN	561.71		Good structure, girdling roots
3005	37	TAXODIUM DISTICHUM	BALD CYPRESS	16	6	3.25		6	Good	61	Y	RELOCATE	185.55		Good structure, girdling roots
3006	31	TAXODIUM DISTICHUM	BALD CYPRESS	17	6	3.75		6	Good	61	Y	REMAIN	305.00		Good structure
3007	38	TAXODIUM DISTICHUM	BALD CYPRESS	17	6	4.5		5	Good	61	Y	RELOCATE	561.71		Good structure, girdling roots
3008	36	TAXODIUM DISTICHUM	BALD CYPRESS	19.5	6.5	4.5		6	Good	61	Y	RELOCATE	561.71		Good structure
3009	37	FICUS AUREA	STRANGLER FIG	43.5	38	50		25	Fair	53	N	REMOVE	27327.66	490.625	Poor structure
3010	30	TAXODIUM DISTICHUM	BALD CYPRESS	18	6	5.5		6	Good	61	Y	REMAIN	819.69		Good structure
3011	29	TAXODIUM DISTICHUM	BALD CYPRESS	22	6	4.5		6	Good	61	Y	RELOCATE	561.71		Good structure
3012	28	TAXODIUM DISTICHUM	BALD CYPRESS	16	5.5	4.5		6	Good	61	Y	REMAIN	561.71		Good structure
3013	55	QUERCUS VIRGINIANA	LIVE OAK	18	10	5		8	Good	61	Y	RELOCATE	651.18		Good structure
3015	198	BURSERA SIMARUBA	GUMBO LIMBO	19.5	10.5	8.25		8	Good	61	Y	RELOCATE	1410.16		Good structure
3021	18	TAXODIUM DISTICHUM	BALD CYPRESS	19	6	5.5		6	Good	61	Y	REMAIN	819.69		Good structure
3022	17	TAXODIUM DISTICHUM	BALD CYPRESS	19.5	6.5	4		6	Good	61	Y	REMAIN	472.75		Good structure
3023	16	TAXODIUM DISTICHUM	BALD CYPRESS	16.5	8	5.5		7	Good	61	Y	REMAIN	819.69		Good structure
3024	15	TAXODIUM DISTICHUM	BALD CYPRESS	16	7	4		6	Good	61	Y	REMAIN	472.75		Good structure
3025	14	TAXODIUM DISTICHUM	BALD CYPRESS	19.5	8	4.75		7	Good	61	Y	REMAIN	561.71		Good structure
3026	10	TAXODIUM DISTICHUM	BALD CYPRESS	15	6	3.5		6	Good	61	Y	REMAIN	185.55		Good structure
3027	27	ERYTHRINA VARIEGATA	VARIGATED ERYTHRINA	25	20	21		8	Fair	55	Y	RELOCATE	1443.75		Poor structure
3028	13	TAXODIUM DISTICHUM	BALD CYPRESS	19	6	4.75		5	Good	61	Y	RELOCATE	561.71		Good structure
3029	12	TAXODIUM DISTICHUM	BALD CYPRESS	16	6	4.5		5	Good	61	Y	RELOCATE	561.71		Good structure
3030	11	TAXODIUM DISTICHUM	BALD CYPRESS	17.5	6	4.5		5	Good	61	Y	RELOCATE	561.71		Good structure
4000	201	QUERCUS VIRGINIANA	LIVE OAK	21.5	12	4.75		8	Good	61	Y	RELOCATE	651.18		Good structure
4001	197	QUERCUS VIRGINIANA	LIVE OAK	21.5	6.5	4		8	Good	61	Y	RELOCATE	361.43		Good structure
4002	196	QUERCUS VIRGINIANA	LIVE OAK	19	6	4		8	Good	61	Y	RELOCATE	361.43		Good structure
4003	194	QUERCUS VIRGINIANA	LIVE OAK	18.5	8	4.5		8	Good	61	Y	RELOCATE	651.18		Good structure
4004	178	QUERCUS VIRGINIANA	LIVE OAK	19	6.5	4.5		8	Good	61	Y	RELOCATE	651.18		Good structure, trunk lean (north), girdling roots, trunk wound (north)
4005	187	QUERCUS VIRGINIANA	LIVE OAK	21	6	4.5		8	Good	61	Y	RELOCATE	651.18		Good structure
4006	185	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	21	6	5.5		8	Good	61	Y	RELOCATE	1143.75		Good structure
4007	188	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	23	6.5	5		8	Good	61	Y	RELOCATE	651.18		Good structure, minor deadwood
4008	190	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	23	8.5	6		8	Good	61	Y	RELOCATE	1143.75		Good structure
4009	191	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	21.5	8.5	5.5		8	Good	61	Y	RELOCATE	1143.75		Good structure
4010	176	PTYCHOSPERMA ELEGANS	SOLITAIRE PALM	22	12	7	18.5	10	Fair	45	N	REMOVE	309.38	78.5	Severe nutrient deficiencies
4011	175	PTYCHOSPERMA ELEGANS	SOLITAIRE PALM	18.5	12	6.5	16	10	Fair	45	N	REMOVE	260.16	78.5	Severe nutrient deficiencies
4012	174	PTYCHOSPERMA ELEGANS	SOLITAIRE PALM	20	12	7.5	18	10	Fair	45	N	REMOVE	281.25	78.5	Severe nutrient deficiencies
4013	173	PTYCHOSPERMA ELEGANS	SOLITAIRE PALM	20.5	12	8	15.5	10	Fair	45	N	REMOVE	288.28	78.5	Severe nutrient deficiencies
4014	172	PTYCHOSPERMA ELEGANS	SOLITAIRE PALM	22.5	12	7.5	18.5	10	Fair	45	N	REMOVE	316.40	78.5	Severe nutrient deficiencies
4015	170	TAXODIUM DISTICHUM	BALD CYPRESS	21	6.5	5.5		10	Good	61	Y	RELOCATE	819.69		Good structure
4016	171	TAXODIUM DISTICHUM	BALD CYPRESS	18	8	4.25		10	Good	61	Y	RELOCATE	472.75		Good structure
4017	176	BURSERA SIMARUBA	GUMBO LIMBO	19.5	15.5	8.25		12	Good	61	Y	RELOCATE	1410.16		Good structure
4018	179	QUERCUS VIRGINIANA	LIVE OAK	28.5	11.5	5		8	Good	61	Y	RELOCATE	651.18		Good structure
4019	161	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	20	10	5.5		10	Good	61	Y	RELOCATE	1143.75		Good structure
4020	160	SABAL PALMETTO	SABAL PALM	17	8	11.5	10.5	12	Good	61	Y	RELOCATE	129.11		Good vigor
4021	158	SABAL PALMETTO	SABAL PALM	19	8	12	12.5	12	Good	61	Y	RELOCATE	133.29		Good vigor
4022	58	LYSILOMA LATISILIQUUM	WILD TAMARIND	21.5	18	8.25		20	Fair	53	N	REMOVE	620.88	314	Storm damage, girdling and damaged roots
4024	60	LYSILOMA LATISILIQUUM	WILD TAMARIND	22.5	18.5	7		20	Fair	53	N	REMOVE	526.63	314	Poor structure, large trunk wound (east)
4025	61	QUERCUS VIRGINIANA	LIVE OAK	14.5	6	3.5		8	Fair	58	Y	RELOCATE	343.65		Canopy dieback
4027	62	QUERCUS VIRGINIANA	LIVE OAK	18.5	6	4.75		8	Good	61	Y	RELOCATE	651.18		Good structure
4028	44	TAXODIUM DISTICHUM	BALD CYPRESS	16	10	4		4	Good	61	Y	REMAIN	472.75		Good structure, girdling roots
4029	45	TAXODIUM DISTICHUM	BALD CYPRESS	18.5	6	4.5		4	Dead	0	N	REMOVE	0.00	12.56	Dead Tree
4030	53	QUERCUS VIRGINIANA	LIVE OAK	19.5	10	4		8	Good	61	Y	RELOCATE	361.43		Good structure
4031	59	QUERCUS VIRGINIANA	LIVE OAK	18	18.5	4.5		8	Good	61	Y	RELOCATE	651.18		Good structure
4032	154	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	23.5	8.5	5.75		10	Good	61	Y	RELOCATE	1143.75		Good structure
4033	156	SABAL PALMETTO	SABAL PALM	18.5	8	10.5	13	8	Good	61	Y	RELOCATE	129.78		Good vigor
4034	155	SABAL PALMETTO	SABAL PALM	17.5	8	10	11.5	8	Good	61	Y	RELOCATE	132.90		Good vigor
4035	153	SABAL PALMETTO	SABAL PALM	18	4.5	9	12	5	Fair	53	N	REMOVE	136.70	19.625	Declining vigor
4036	141	SABAL PALMETTO	SABAL PALM	14	0	11	9.5	12	Dead	0	N	REMOVE	0.00	113.04	Dead Tree
4037	143	SABAL PALMETTO	SABAL PALM	19	8	10.5	9.5	8	Good	61	Y	RELOCATE	133.29		Good vigor
4038	144	SABAL PALMETTO	SABAL PALM	19	8	9	14	8	Good	61	Y	RELOCATE	133.29		Good vigor
4039	147	SABAL PALMETTO	SABAL PALM	19	8	11	14	8	Good	61	Y	RELOCATE	133.29		Good vigor
4040	223	SABAL PALMETTO	SABAL PALM	18.5	8	9.25	11	8	Good	61	Y	RELOCATE	129.78		Good vigor
4041	149	SABAL PALMETTO	SABAL PALM	19	8	15	13.5	8	Good	61	Y	RELOCATE	133.29		Good vigor
4044	128	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	21	6	4.75		5	Fair	58	Y	RELOCATE	619.15		Canopy dieback
4045	126	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	21	6	5		5	Fair	58	Y	RELOCATE	619.15		Canopy dieback
4046	125	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	21	6	4.75		5	Fair	58	Y	RELOCATE	619.15		Canopy dieback
4047	85	QUERCUS VIRGINIANA	LIVE OAK	16	6	4		6	Good	61	Y	RELOCATE	361.43		Good structure
4048	132	TAXODIUM DISTICHUM	BALD CYPRESS	16.5	6.5	6		6	Good	61	Y	RELOCATE	915.00		Good structure
4049	108	TAXODIUM DISTICHUM	BALD CYPRESS	19	6.5	5.5		6	Good	61	Y	RELOCATE	819.69		Good structure
4050	46	QUERCUS VIRGINIANA	LIVE OAK	18	6	3.75		6	Good	61	Y	RELOCATE	361.43		Good structure
4051	98	SABAL PALMETTO	SABAL PALM	18	6.5	9.25	10	8	Good	61	Y	RELOCATE	136.70		Good vigor
4052	97	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	22	5	4.5		5	Good	61	Y	RELOCATE	651.18		Good structure
4053	96	QUERCUS VIRGINIANA 'HIGH RISE'	LIVE OAK	21	5	4.5		5	Good	61	Y	RELOCATE	651.18		Good structure
4054	95	SABAL PALMETTO	SABAL PALM	22	8	8	11.5	5	Good	61	Y	RELOCATE	154.33		Good vigor
4055	94	SABAL PALMETTO	SABAL PALM	25	8	11.5	13	10	Good	61	Y	RELOCATE	175.38		Good vigor
4056	92	SABAL PALMETTO	SABAL PALM	18.5	8	11.5	11.5	10	Good	61	Y	RELOCATE	129.78		Good vigor
4057	93	SABAL PALMETTO	SABAL PALM	22	8	11.5	14	10	Good	61	Y	RELOCATE	154.33		Good vigor
4058	109	SABAL PALMETTO	SABAL PALM	22	8	11.5	12	8	Good	61	Y	RELOCATE	154.33		Good vigor
4059	110	SABAL PALMETTO	SABAL PALM	22.5	8	10.5	12	8	Good	61	Y	RELOCATE	157.84		Good vigor
4060	111	SABAL PALMETTO	SABAL PALM	20	8	12	12	8	Good	61	Y	RELOCATE	140.30		Good vigor
4061	112	SABAL PALMETTO	SABAL PALM	20	8	10.5	10.5	8	Good	61	Y	RELOCATE	140.30		Good vigor
4062	113	SABAL PALMETTO	SABAL PALM	19	8	12.5	10.5	8	Good	61	Y	RELOCATE	133.29		Good vigor
4063	91	QUERCUS VIRGINIANA	LIVE OAK	19	6.5	4.75		8	Good	61	Y	RELOCATE	651.18		Good structure
4064	87	QUERCUS VIRGINIANA	LIVE OAK	17.5	10	5		5	Good	61	Y	RELOCATE	651.18		Good structure
4065	86	TAXODIUM DISTICHUM	BALD CYPRESS	21	8	5.5		5	Good	61	Y	RELOCATE	819.69		Good structure
4066	88	TAXODIUM DISTICHUM	BALD CYPRESS	21.5	8	5.5		5	Good	61	Y	RELOCATE	819.69		Good structure
4067	89	TAXODIUM DISTICHUM	BALD CYPRESS	18	6.5	5.5		5	Good	61	Y	RELOCATE	819.69		Good structure
4068	90	TAXODIUM DISTICHUM	BALD CYPRESS	22.5	6.5	5.25		5	Good	61	Y	RELOCATE	819.69		Good structure
4069	65	TAXODIUM DISTICHUM	BALD CYPRESS	17	6	4		6	Good	61	Y	RELOCATE	472.75		Good structure
4070	48	TAXODIUM DISTICHUM	BALD CYPRESS	19.5	8	4.75		6	Good	61	Y	REMAIN	561.71		Good structure
4071	54	QUERCUS VIRGINIANA	LIVE OAK	18	6.5	4		8	Good	61	Y	RELOCATE	361.43		Good structure
4072	49	TAXODIUM DISTICHUM	BALD CYPRESS	20.5	10	7.25		6	Good	61	Y	REMAIN	1105.63		Good structure
4073	50	TAXODIUM DISTICHUM	BALD CYPRESS	26	6.5	7		6	Good	61	Y	REMAIN	1067.50		Good structure
4074	51	TAXODIUM DISTICHUM	BALD CYPRESS	16	5	4		5	Good	61	Y	REMAIN	472.75		Good structure
4075	63	TAXODIUM DISTICHUM	BALD CYPRESS	15	6.5	4		6	Good	61	Y	RELOCATE	472.75		Good structure
4076	70	TAXODIUM DISTICHUM	BALD CYPRESS	13.5	7	4.5		6	Good	61	Y	RELOCATE	561.71		Good structure
4077	64	ACER RUBRUM	RED MAPLE	20.5	8.5	5		8	Good	61	Y	RELOCATE	838.75		Good structure
4078	66	ACER RUBRUM	RED MAPLE	17	6.5	4.5		8	Fair	55	Y	RELOCATE	838.75		Trunk wounds
4079	72	SABAL PALMETTO	SABAL PALM	16.5	8	10	8	12	Good	61	Y	RELOCATE	125.31		Good vigor
4080	73	SABAL PALMETTO	SABAL PALM	21.5	8	8	11	12	Good	61	Y	REMAIN	150.82		Good vigor
249A	123	COCOS NUCIFERA	COCONUT PALM	28.5	12	10	15.5	16	Fair	55	Y	RELOCATE	463.67		Nutrient Deficiencies
448A	151	SABAL PALMETTO	SABAL PALM	19.5	8	11	13.5	8	Good	61	Y	RELOCATE	136.79		Good vigor
448B	152	SABAL PALMETTO	SABAL PALM	17.5	5.5	12	13	5	Fair	53	N	REMOVE	115.47	19.625	Vigor decline
469A	157	SABAL PALMETTO	SABAL PALM	19	8	10.5	10	12	Good	61	Y	RELOCATE	133.29		Good vigor
469B	159	SABAL PALMETTO	SABAL PALM	21	8	12	13.5	12	Good	61	Y	RELOCATE	147.31		Good vigor
486A	20	TAXODIUM ASCENDENS	POND CYPRESS	19.5	6	4.75		10	Good	61	Y	RELOCATE	271.64		Good structure
492A	25	SABAL PALMETTO	SABAL PALM	24.5	8	11.5	13.5	1	Good	61	Y	RELOCATE	171.87		Good vigor
538A	212	SABAL PALMETTO	SABAL PALM	20.5	8	12	12.5	10	Good	61	Y	RELOCATE	143.81		Good vigor
475A	200	QUERCUS VIRGINIANA	LIVE OAK	19.5	16	7.5		20	Fair	54	Y	RELOCATE	1262.63		Poor structure and trunk lean (north)
4080A		ACER RUBRUM	RED MAPLE	16.5	5.5	4			Good	61	Y		838.75		Good structure
4080C		TABEBUIA HETEROPHYLLA	PINK TABEBUIA	18	6	3.5			Good	61	Y	RELOCATE	521.05		Good structure
4080D		TABEBUIA HETEROPHYLLA	PINK TABEBUIA	12.5	6.5	4.5			Fair	55	Y	RELOCATE	469.80		Storm damage

7118.38

* I certify that all the statements of fact in this appraisal are true, complete, and correct to the best of my knowledge and belief, and that they are made in good faith.
The appraisal method utilized is Rule 14-40.
Mark Williams, FL-5221AM, ISA Certified Arborist Municipal Specialist

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NORTHBROOK, IL 60062

CITY COUNCIL SUBMITTAL

PLANTATION POINTE
1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

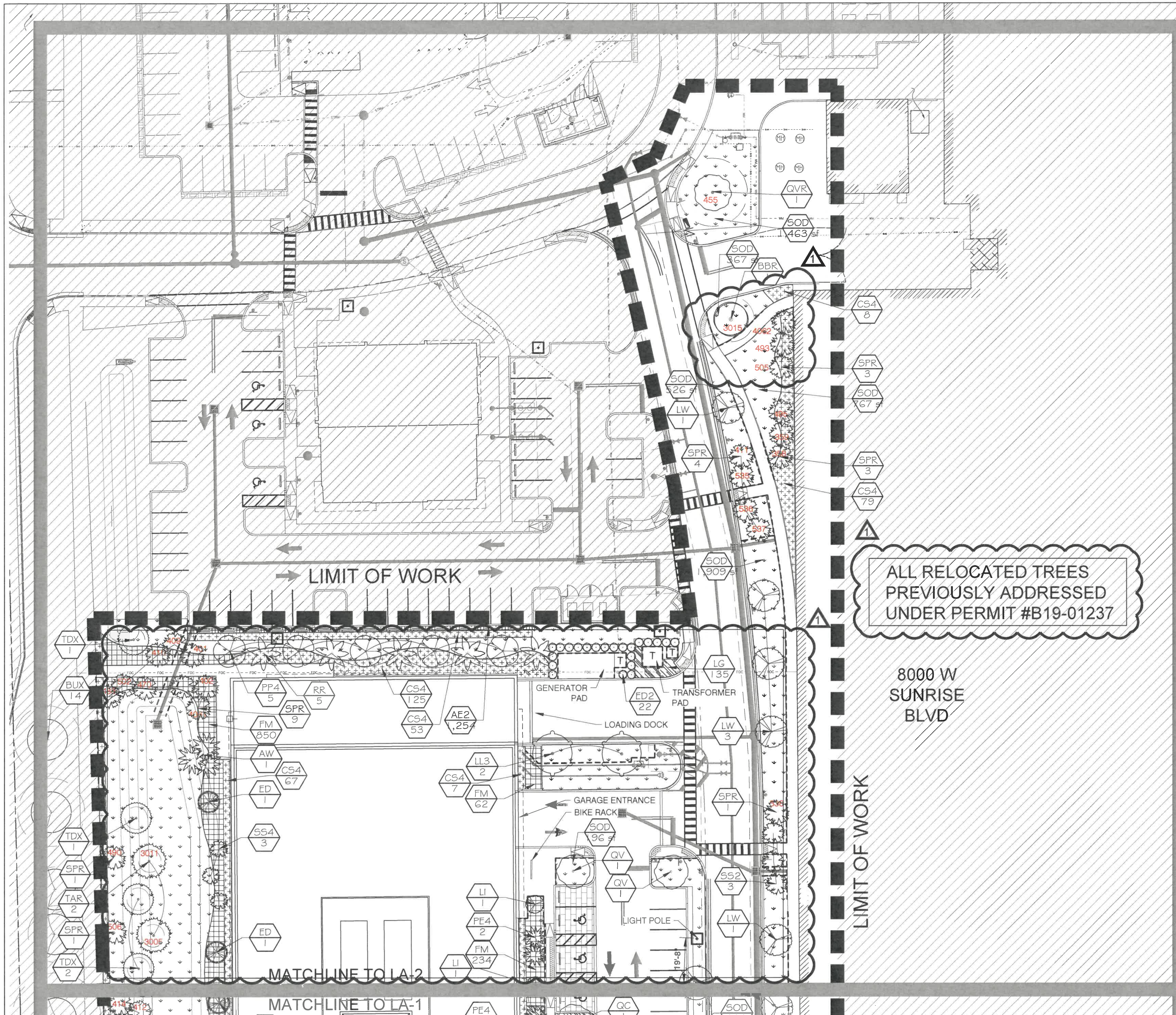
TREE DISPOSITION LIST

DATE: 7/21/21
PROJECT #: 1924
DRAWN BY: HY
CHECKED BY: JH
SCALE:

REVISION:	DATE:	BY:
1 CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

Digitally signed by John F Harrigan
DN: c=US, o=EcoPlan Inc., ou=A01410C0000017744727F7F6000023E2, cn=John F Harrigan
Date: 2021.07.19 12:14:03 -04'00'

TR-3



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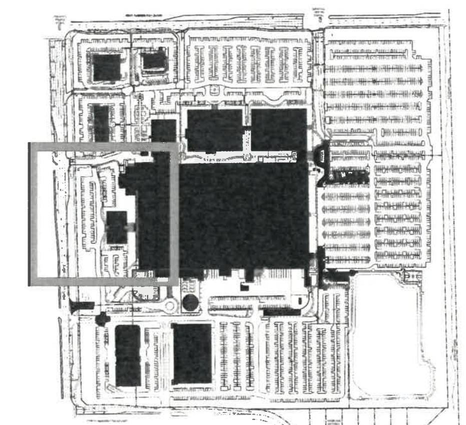

PLANT SCHEDULE AREA3		
RELOCATED TREES	CODE	COMMON / BOTANICAL NAME
	ARR	Red Maple Acer rubrum
	BBR	Black Olive Tree Bucida buceras
	CNR	Coconut Palm Cocos nucifera
	LCR	Chinese Fan Palm Livistona chinensis
	LLR	Wild Tamarind Lysiloma latisiliqua
	QVR	Southern Live Oak Quercus virginiana
	QHR	High Rise Live Oak Quercus virginiana `High Rise`
	RRR	Royal Palm Roystonea regia
	SPR	Cabbage Palmetto Sabal palmetto
	THR	Pink Tabebuia Tabebuia heterophylla
	TAR	Pond Cypress Taxodium ascendens
EXISTING TREES	CODE	COMMON / BOTANICAL NAME
	SPX	Cabbage Palmetto Sabal palmetto
	TDX	Bald Cypress Taxodium distichum
MITIGATION TREES	CODE	COMMON / BOTANICAL NAME
	BS	Gumbo Limbo Bursera simaruba
	DR2	Royal Poinciana - Mitigation Trees Delonix regia
	ED2	Japanese Blueberry Tree Elaeocarpus decipiens TM
	FD	Japanese Fern Tree Filicium decipiens
	LW	White Crape Myrtle Lagerstroemia x `Natchez`
	LL3	Wild Tamarind - Mitigation Trees Lysiloma latisiliqua
	PD2	Date Palm Phoenix dactylifera
	SP	Cabbage Palmetto - Mitigation Trees Sabal palmetto
	VW2	Winin Palm Veitchia winin
PARKING TREES	CODE	COMMON / BOTANICAL NAME
	LL	Wild Tamarind Lysiloma latisiliqua
	QV	Southern Live Oak Quercus virginiana
PEDESTRIAN ZONE TREES	CODE	COMMON / BOTANICAL NAME
	AW	Paurotis Palm Acoelorrhaphe wrightii
	ED	Japanese Blueberry - LPZ Elaeocarpus decipiens TM
	LI	White Crape Myrtle Lagerstroemia x `Natchez`
	PP4	Yellow Poinciana Peltophorum pterocarpum
	PA2	White Frangipani - LPZ Plumeria acuminata
	PE4	Alexander Palm - double Ptychosperma elegans
	QC	Cathedral Live Oak Quercus virginiana 'Cathedral'
	RR	Royal Palm Roystonea regia
	SS2	Cabbage Palmetto - 8000 Sabal palmetto
	SS4	Cabbage Palmetto - Office West Sabal palmetto
PHASE 5 - REMAIN	CODE	COMMON / BOTANICAL NAME
	BUX	Black Olive Tree Bucida buceras
	QVX	Southern Live Oak Quercus virginiana
SHRUBS	CODE	COMMON / BOTANICAL NAME
	AO	Orangeade Bromeliad Aechmea blanchetiana `Orangeade`
	AA	Century Plant Agave americana
SHRUB AREAS	CODE	COMMON / BOTANICAL NAME
	AL	Little Ruby Alternanthera brasiliana `Little Ruby`
	CS4	Small Leaf Clusia Clusia guttifera
	CE2	Silver Button Wood Conocarpus erectus sericeus
	DE	Gold Mound Duranta Duranta erecta `Gold Mound`
	FM	Green Island Ficus Ficus microcarpa `Green Island`
	MC	Pink Muhly 18" Muhlenbergia capillaris
	TF2	Fakahatchee Grass Tripsacum dactyloides
SHRUB AREAS TO REMAIN	CODE	COMMON / BOTANICAL NAME
	ES	Existing Shrub Area Existing Shrub Area
	EPM	Yew Pine - 6' Podocarpus macrophyllus
	ETD	Fakahatchee Grass 36" Tripsacum dactyloides
GROUND COVERS	CODE	COMMON / BOTANICAL NAME
	AE2	Perennial Peanut Arachis glabrata
	LG	Evergreen Giant Border Grass Liriope muscari `Evergreen Giant`
	PS3	Wart Fern Polypodium scolopendria
	TF	Florida Gamagrass Tripsacum floridanum
SOD/SEED	CODE	COMMON / BOTANICAL NAME
	SOD	`Floritam` St. Augustine Sod Stenotaphrum secundatum `Floritam`

LEGEND

- #XXX RELOCATED TREE WITH TREE NUMBER
- SURVEYED DRIP LINE/ CANOPY LIMITS
- INSTALL ROOT BARRIER
- INSTALL TREE PROTECTION FENCING
- EXTENT OF BUILDING OVERHANG

3" OF CLEAN MULCH SHALL BE INSTALLED AROUND ALL NEW AND EXISTING TREES, PALMS AND THROUGHOUT PLANTING BEDS; MULCH SHALL BE KEPT 3" AWAY FROM THE TRUNKS AND STEMS OF PLANTS. NO CYPRESS OR RED MULCH SHALL BE USED.

Scale: 1" = 20'-00"

0' 10' 20' 40' 60'

North

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PLANTATION POINTE

1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

LANDSCAPE PLAN

DATE: 7/21/21
PROJECT #: 1924
DRAWN BY: HY
CHECKED BY: JH
SCALE: 1" = 20'

REVISION:	DATE:	BY:
1 CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

Digitally signed by John F Harrigan
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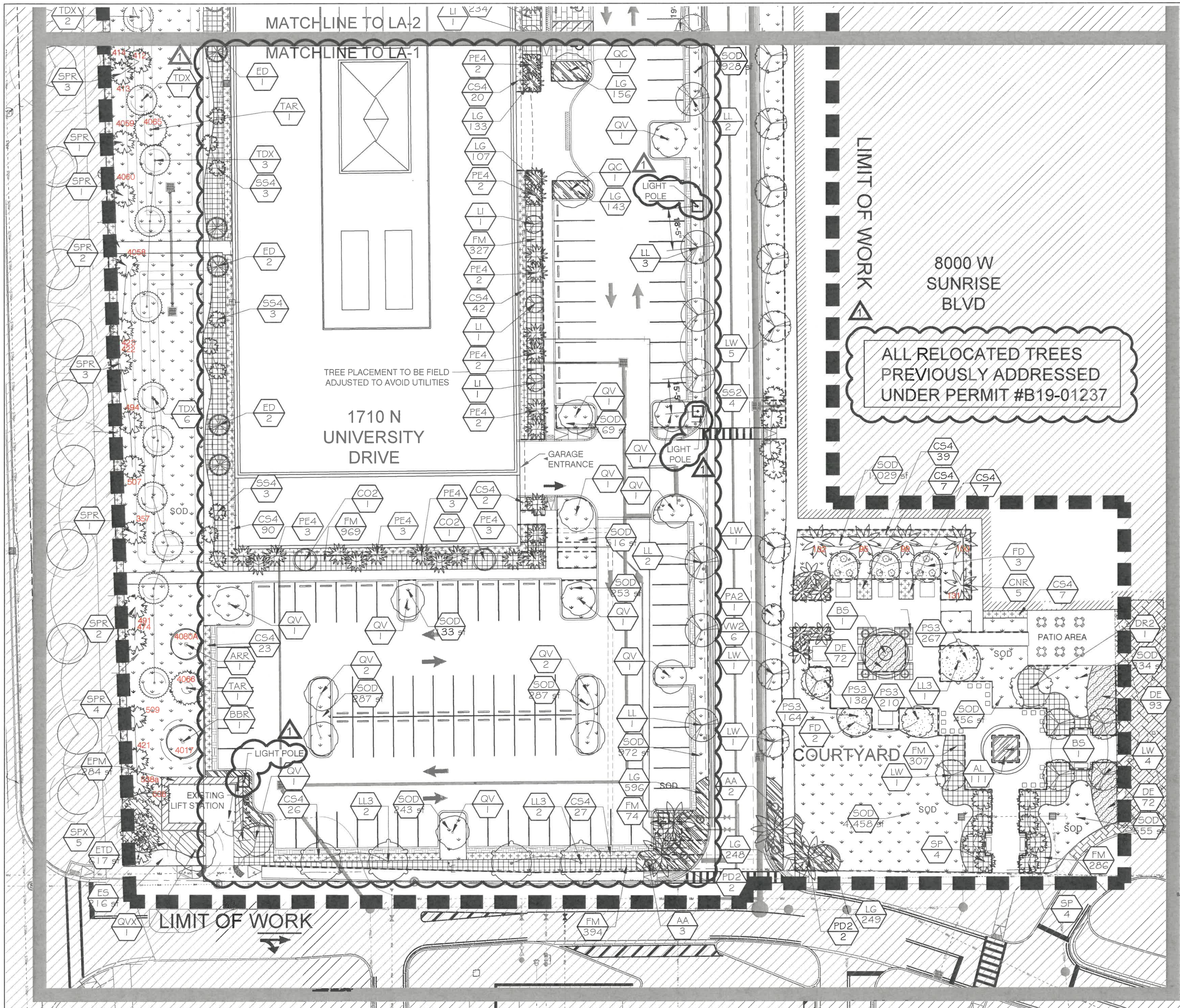
Date: 2021.07.19 12:15:04 -04'00'

LA-1



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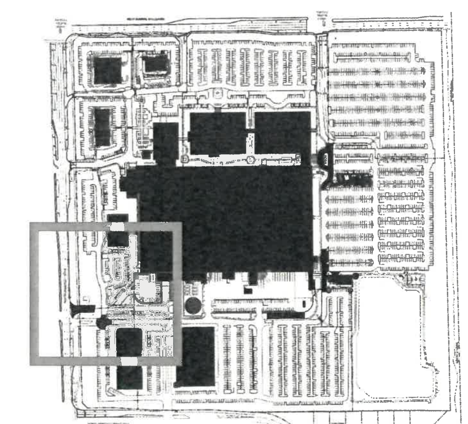

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811 KNOW WHAT'S BELOW. ALWAYS CALL 811 BEFORE YOU DIG

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North

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1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

LANDSCAPE PLAN

DATE: 7/21/21
PROJECT #: 1924
DRAWN BY: HY
CHECKED BY: JH
SCALE: 1" = 20'

REVISION:	DATE:	BY:
1 CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

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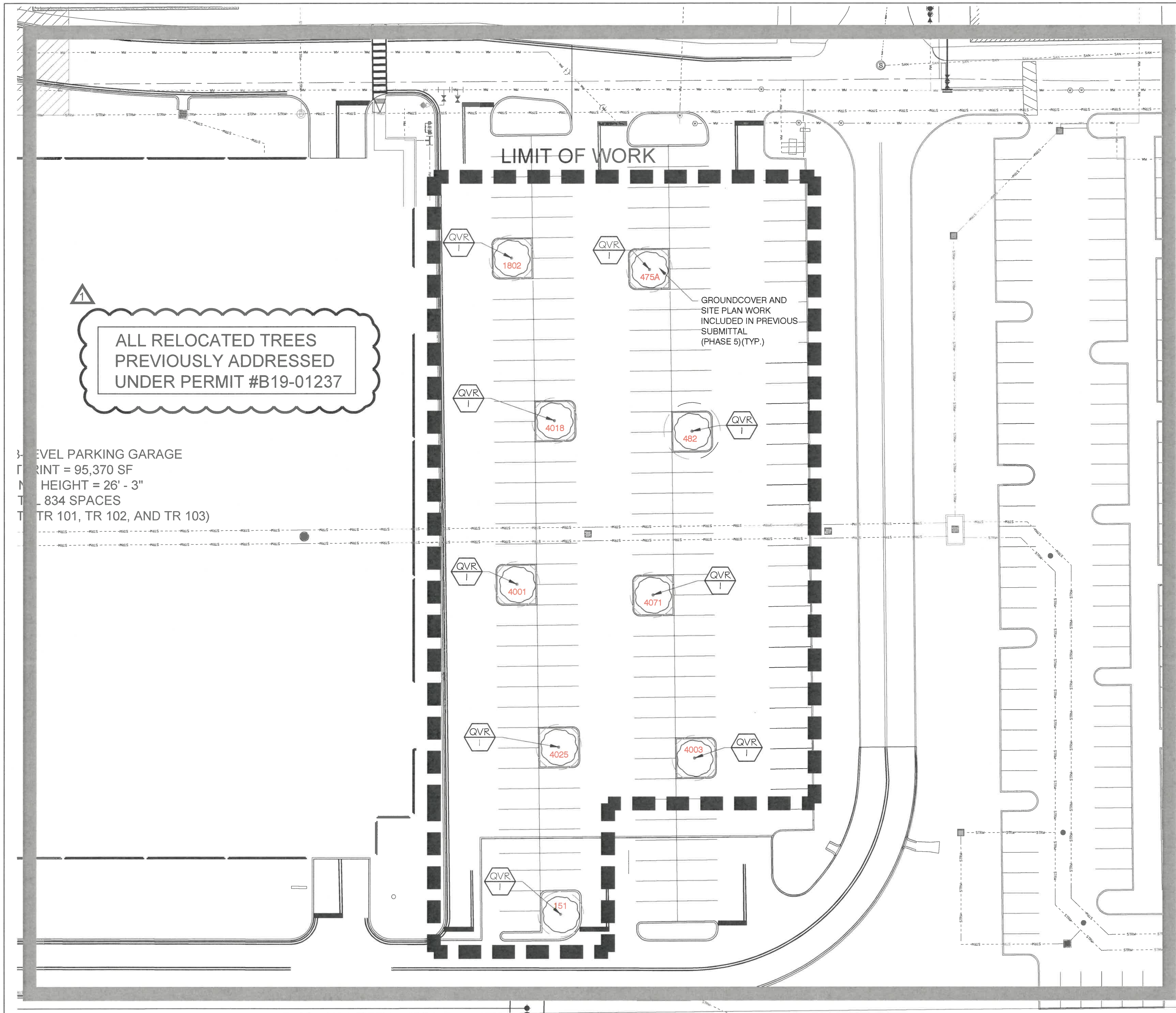
Date: 2021.07.19 12:15:51 -04'00'

LA-2



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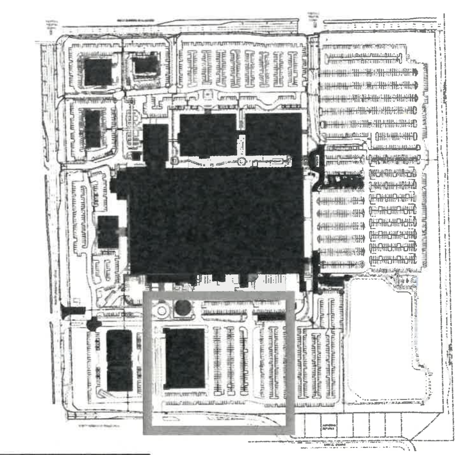

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	THR	Pink Tabebuia Tabebuia heterophylla
	TAR	Pond Cypress Taxodium ascendens
EXISTING TREES	CODE	COMMON / BOTANICAL NAME
	SPX	Cabbage Palmetto Sabal palmetto
	TDX	Bald Cypress Taxodium distichum
MITIGATION TREES	CODE	COMMON / BOTANICAL NAME
	BS	Gumbo Limbo Bursera simaruba
	DR2	Royal Poinciana - Mitigation Trees Delonix regia
	ED2	Japanese Blueberry Tree Elaeocarpus decipiens TM
	FD	Japanese Fern Tree Filicium decipiens
	LW	White Crape Myrtle Lagerstroemia x `Natchez`
	LL3	Wild Tamarind - Mitigation Trees Lysiloma latisiliqua
	PD2	Date Palm Phoenix dactylifera
	SP	Cabbage Palmetto - Mitigation Trees Sabal palmetto
	VW2	Winin Palm Veitchia winin
PARKING TREES	CODE	COMMON / BOTANICAL NAME
	LL	Wild Tamarind Lysiloma latisiliqua
	QV	Southern Live Oak Quercus virginiana
PEDESTRIAN ZONE TREES	CODE	COMMON / BOTANICAL NAME
	AW	Paurotis Palm Acoelorrhaphe wrightii
	ED	Japanese Blueberry - LPZ Elaeocarpus decipiens TM
	LI	White Crape Myrtle Lagerstroemia x `Natchez`
	PP4	Yellow Poinciana Peltophorum pterocarpum
	PA2	White Frangipani - LPZ Plumeria acuminata
	PE4	Alexander Palm - double Ptychosperma elegans
	QC	Cathedral Live Oak Quercus virginiana 'Cathedral'

	RR	Royal Palm Roystonea regia
	SS2	Cabbage Palmetto - 8000 Sabal palmetto
	SS4	Cabbage Palmetto - Office West Sabal palmetto
PHASE 5 - REMAIN	CODE	COMMON / BOTANICAL NAME
	BUX	Black Olive Tree Bucida buceras
	QVX	Southern Live Oak Quercus virginiana
SHRUBS	CODE	COMMON / BOTANICAL NAME
	AO	Orangeade Bromeliad Aechmea blanchetiana `Orangeade`
	AA	Century Plant Agave americana
SHRUB AREAS	CODE	COMMON / BOTANICAL NAME
	AL	Little Ruby Alternanthera brasiliana `Little Ruby`
	CS4	Small Leaf Clusia Clusia guttifera
	CE2	Silver Button Wood Conocarpus erectus sericeus
	DE	Gold Mound Duranta Duranta erecta `Gold Mound`
	FM	Green Island Ficus Ficus microcarpa `Green Island`
	MC	Pink Muhly 18" Muhlenbergia capillaris
	TF2	Fakahatchee Grass Tripsacum dactyloides
SHRUB AREAS TO REMAIN	CODE	COMMON / BOTANICAL NAME
	ES	Existing Shrub Area Existing Shrub Area
	EPM	Yew Pine - 6' Podocarpus macrophyllus
	ETD	Fakahatchee Grass 36" Tripsacum dactyloides
GROUND COVERS	CODE	COMMON / BOTANICAL NAME
	AE2	Perennial Peanut Arachis glabrata
	LG	Evergreen Giant Border Grass Liriope muscari `Evergreen Giant`
	PS3	Wart Fern Polypodium scolopendria
	TF	Florida Gamagrass Tripsacum floridanum
SOD/SEED	CODE	COMMON / BOTANICAL NAME
	SOD	`Floritam` St. Augustine Sod Stenotaphrum secundatum `Floritam`

LEGEND

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0' 10' 20' 40' 60'

North

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888 S. ANDREWS AVENUE, SUITE 303
FORT LAUDERDALE, FLORIDA

TORBURN PARTNERS LLC
1033 SKOKIE BLVD
NORTHBROOK, IL 60062

CITY COUNCIL SUBMITTAL

PLANTATION POINTE

1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

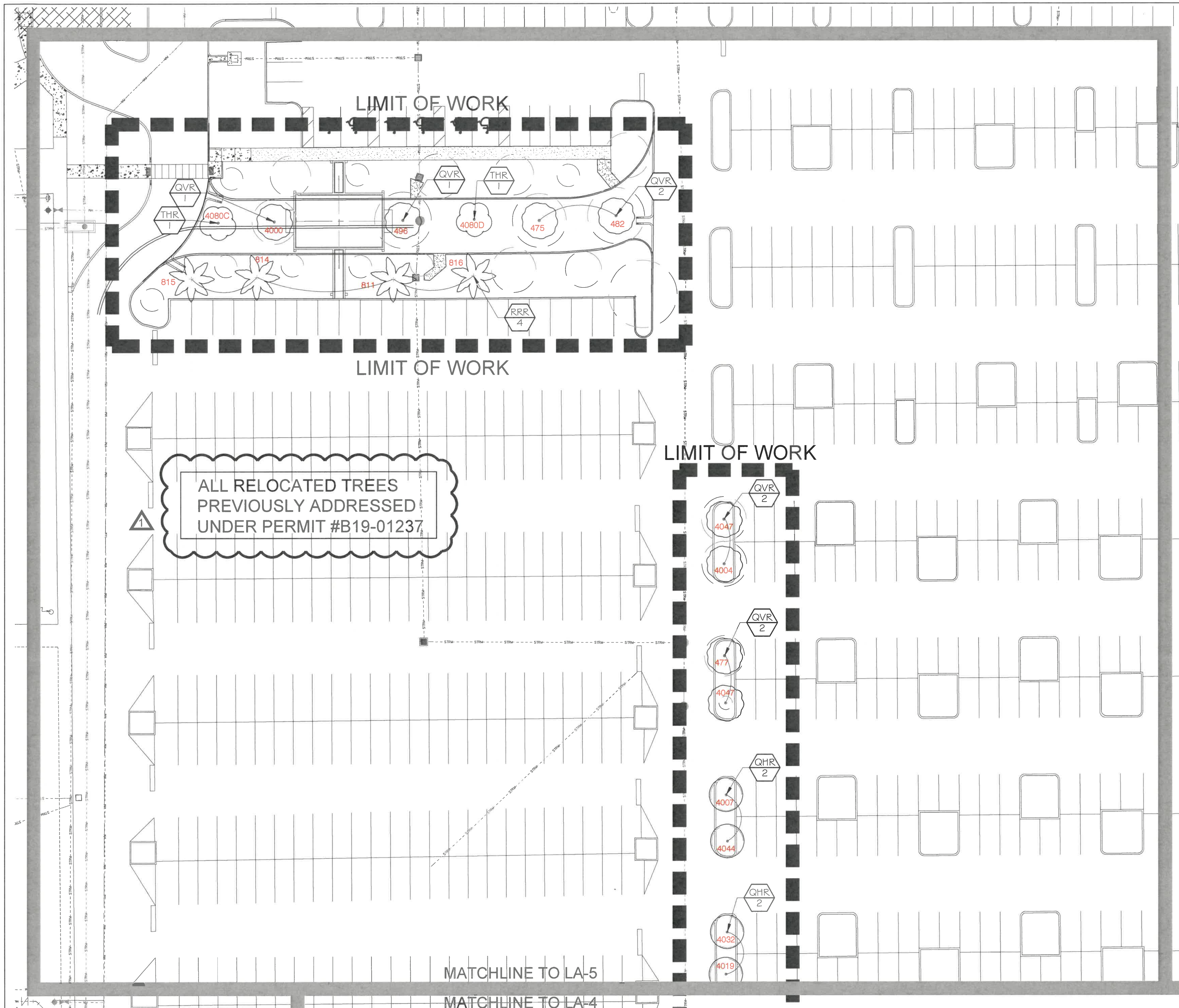
LANDSCAPE PLAN

DATE: 7/21/21
PROJECT #: 1924
DRAWN BY: HY
CHECKED BY: JH
SCALE: 1" = 20'

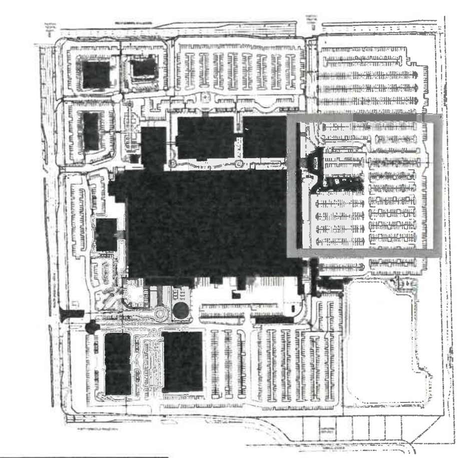
REVISION:	DATE:	BY:
1 CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

Digitally signed by John F Harrigan
DN: c=US, o=EcoPlan Inc., ou=A01410C00000174472F7F6000023E2, cn=John F Harrigan
Date: 2021.07.19 12:16:46 -04'00'

LA-3



KEY PLAN



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	FM	Green Island Ficus Ficus microcarpa `Green Island`
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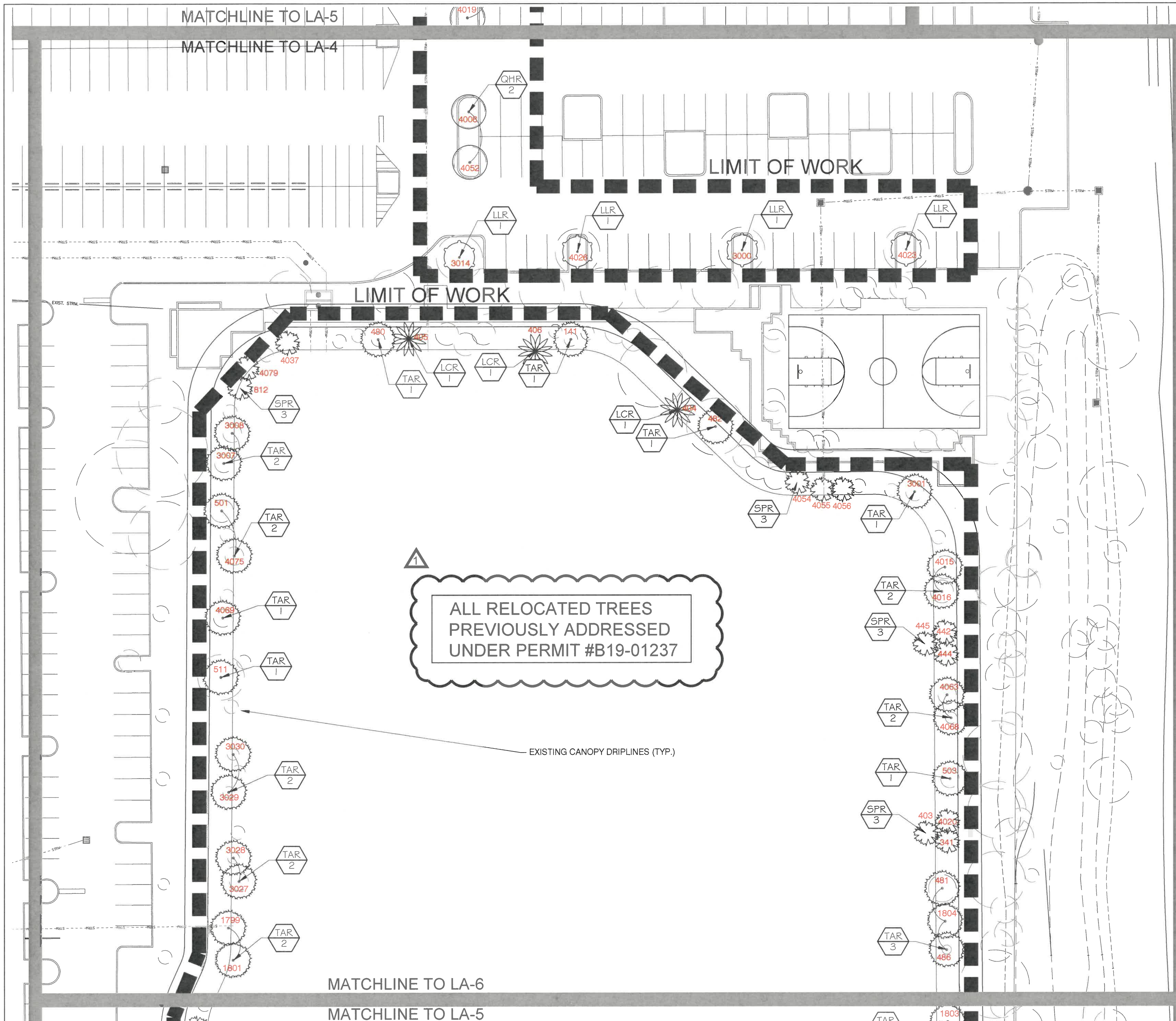
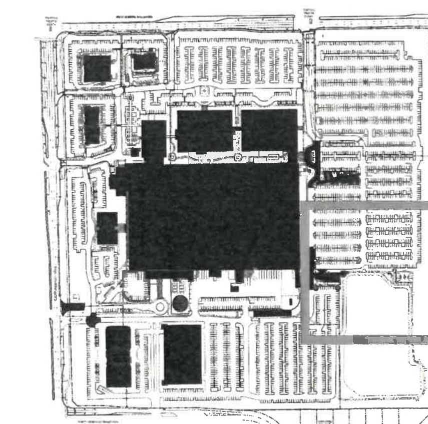
Digitally signed by John F Harrigan
DN: c=US, o=EcoPlan Inc., ou=A01410C0000017744 72F7F6000023E2, cn=John F Harrigan
Date: 2021.07.19 12:17:48 -04'00'

LA-4



KEY PLAN



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LANDSCAPE PLAN

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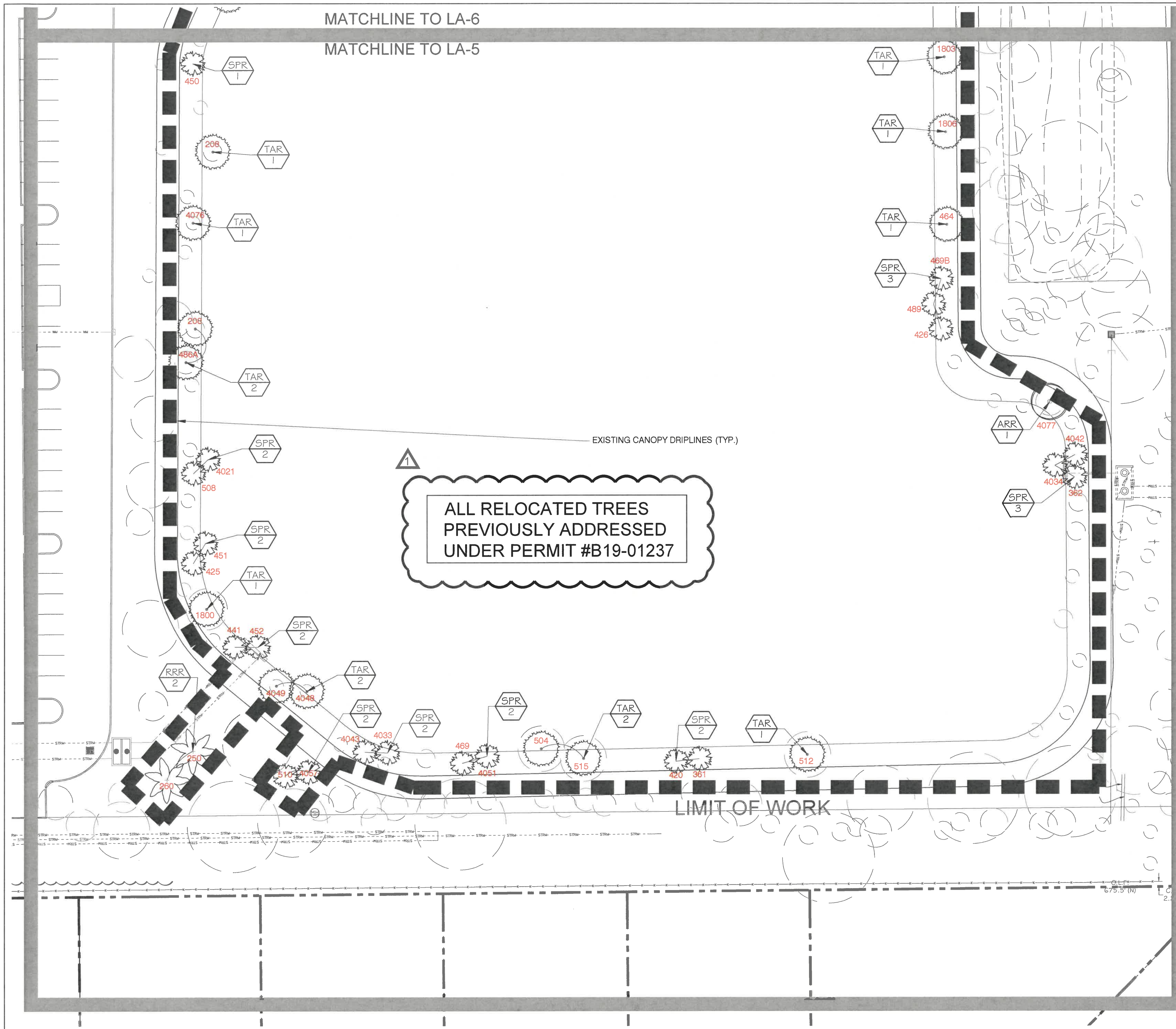
CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

LA-5



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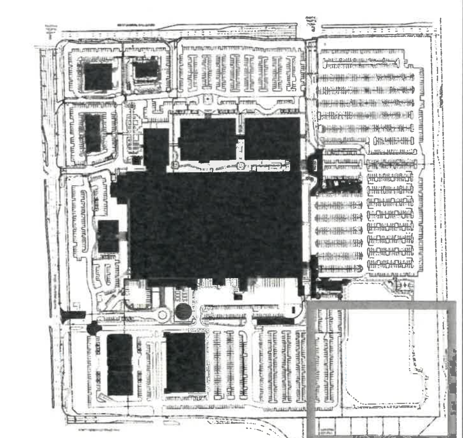

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DN: c=US, o=EcoPlan Inc., ou=A01410C00000177447 2F7F600002 3E2, cn=John F Harrigan
Date: 2021.07.19 12:19:51 -04'00'

LA-6

RELOCATED TREES	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER	SIZE	CALIPER
	ARR	2	Acer rubrum	Red Maple	FG/B&B	3"Cal	16` HT. x 8` SPR.
	BBR	2	Bucida buceras	Black Olive Tree	Relocated		
	CNR	5	Cocos nucifera	Coconut Palm	Relocated		
	LCR	3	Livistona chinensis	Chinese Fan Palm	Relocated		
	LLR	4	Lysiloma latisiliqua	Wild Tamarind	Relocated		
	QVR	24	Quercus virginiana	Southern Live Oak	Relocated		
	QHR	9	Quercus virginiana `High Rise`	High Rise Live Oak	Relocated		
	RRR	6	Roystonea regia	Royal Palm	Relocated		
	SPR	72	Sabal palmetto	Cabbage Palmetto	Relocated		
	THR	2	Tabebuia heterophylla	Pink Tabebuia	Relocated		
	TAR	41	Taxodium ascendens	Pond Cypress	Relocated		
EXISTING TREES	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER	SIZE	CALIPER
	SPX	5	Sabal palmetto	Cabbage Palmetto	Existing to Remain		
	TDX	14	Taxodium distichum	Bald Cypress	Existing to Remain		
MITIGATION TREES	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER	SIZE	CALIPER
	BS	2	Bursera simaruba	Gumbo Limbo	FG/B&B	16` HT x 9` SPR	4" cal.
	DR2	1	Delonix regia	Royal Poinciana - Mitigation Trees	FG/B&B	20` HT x 14` SPR	6" cal, standard
	ED2	22	Elaeocarpus decipiens TM	Japanese Blueberry Tree	FG/B&B	12` HT X 6` SPR, FULL TO GROUND	2.5" CAL
	FD	5	Filicium decipiens	Japanese Fern Tree	FG/B&B	12` HT, 7` SPR	2.5" MIN
	LW	20	Lagerstroemia x `Natchez`	White Crape Myrtle	FG/B&B	12` HT x 7` SPR, STANDARD	2.5" CAL
	LL3	7	Lysiloma latisiliqua	Wild Tamarind - Mitigation Trees	FG/B&B	16` HT x 9` SPR	4" cal.
	PD2	4	Phoenix dactylifera	Date Palm	FG/B&B	10` CT	
	SP	8	Sabal palmetto	Cabbage Palmetto - Mitigation Trees	FG/B&B		16`-20` O.A.
	VW2	6	Veitchia winin	Winin Palm	FG/B&B	12-14` CT	
PARKING TREES	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER	SIZE	CALIPER
	LL	8	Lysiloma latisiliqua	Wild Tamarind	FG/B&B	16` HT x 9` SPR	4" cal.
	QV	17	Quercus virginiana	Southern Live Oak	FG/B&B	16` HT x 9` SPR	3.5" MIN
PEDESTRIAN ZONE TREES	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER	SIZE	CALIPER
	AW	1	Acoelorrhaphe wrightii	Paurotis Palm	FG/B&B	14`-30` CT	Multi-trunk, 6 trunks min.
	ED	9	Elaeocarpus decipiens TM	Japanese Blueberry - LPZ	FG/B&B	16` HT x 9` SPR	3" STANDARD
	LI	5	Lagerstroemia x `Natchez`	White Crape Myrtle	FG/B&B	16` HT x 9` SPR	4" CAL, STANDARD
	PP4	5	Peltophorum pterocarpum	Yellow Poinciana	FG/B&B	16` HT x 9` SPR	4" cal.
	PA2	1	Plumeria acuminata	White Frangipani - LPZ	FG/B&B	10` HT x 6` SPR	2" CAL MIN
	PE4	25	Ptychosperma elegans	Alexander Palm - double	FG/B&B	22`-28` OA, double	
	QC	2	Quercus virginiana 'Cathedral'	Cathedral Live Oak	FG/B&B	16` HT x 9` SPR	4" cal.
	RR	5	Roystonea regia	Royal Palm	FG/B&B	26` CT	
	SS2	7	Sabal palmetto	Cabbage Palmetto - 8000	FG/B&B	16-20` CT	
	SS4	18	Sabal palmetto	Cabbage Palmetto - Office West	FG/B&B	26`-45` CT, VARIED	

PHASE 5 - REMAIN	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER
	BUX	14	Bucida buceras	Black Olive Tree	Existing to Remain
	QVX	1	Quercus virginiana	Southern Live Oak	Existing to Remain
SHRUBS	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER
	AO	9	Aechmea blanchetiana `Orangeade`	Orangeade Bromeliad	24x24 FULL
	AA	10	Agave americana	Century Plant	36" HT x 36" SPR
SHRUB AREAS	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER
	AL	426	Alternanthera brasiliana `Little Ruby`	Little Ruby	12" x 12"
	CS4	801	Clusia guttifera	Small Leaf Clusia	36" HT x 36" SPR
	CE2	1	Conocarpus erectus sericeus	Silver Button Wood	7 gal@ 30" HT
	DE	259	Duranta erecta `Gold Mound`	Gold Mound Duranta	24" HT x 24" SPR
	FM	4,018	Ficus microcarpa `Green Island`	Green Island Ficus	18" Ht., x 18" Spr.
	MC	1	Muhlenbergia capillaris	Pink Muhly 18"	24" ht x 18" spr
	TF2	2	Tripsacum dactyloides	Fakahatchee Grass	36" HT x 36" SPR
SHRUB AREAS TO REMAIN	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER
	ES	216 sf	Existing Shrub Area	Existing Shrub Area	Existing to Remain
	EPM	284 sf	Podocarpus macrophyllus	Yew Pine - 6'	Existing Hedge
	ETD	716 sf	Tripsacum dactyloides	Fakahatchee Grass 36"	Existing to Remain
GROUND COVERS	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER
	AE2	1,254	Arachis glabrata	Perennial Peanut	6"x6"
	LG	1,435	Liriope muscari `Evergreen Giant`	Evergreen Giant Border Grass	12" HT x 12" SPR
	PS3	1,163	Polypodium scolopendria	Wart Fern	12" HT x 12" SPR
	TF	1	Tripsacum floridanum	Florida Gamagrass	24" HT x 24" SPR
SOD/SEED	CODE	QTY	BOTANICAL NAME	COMMON NAME	CONTAINER
	SOD	42,743 sf	Stenotaphrum secundatum `Floritam`	`Floritam` St. Augustine Sod	sod

Sec. 13-41 PEDESTRIAN ZONE CALCULATIONS		
	REQUIRED	PROVIDED
Office/Garage North: 96' Height		
BUILDING FRONTAGE (IN LINEAR FEET)		126
BUILDING HEIGHT (IN FEET)		96
WIDTH OF PEDESTRIAN ZONE	28.8'	16'-0" - 22'-0" **
WIDTH OF PAVING	no greater than 6'	0' - 6'
PEDESTRIAN ZONE (50% height or 10' whichever is greater)	3628.8' - 6048'	3259 SF **
LANDSCAPE IN PEDESTRIAN ZONE (>50%)	1814.4' - 3024'	2976 SF **
TREE REQUIREMENTS (1 Tree per 30 LF of Frontage)	5 TREES	6 TREES
Office/Garage South: 96' Height		
BUILDING FRONTAGE (IN LINEAR FEET)		126
BUILDING HEIGHT (IN FEET)		96
WIDTH OF PEDESTRIAN ZONE	28.8'	14'-4" **
WIDTH OF PAVING	no greater than 6'	4' - 4"
PEDESTRIAN ZONE (50% height or 10' whichever is greater)	3628.8' - 6048'	2046 SF **
LANDSCAPE IN PEDESTRIAN ZONE (>50%)	1814.4' - 3024'	1063 SF **
TREE REQUIREMENTS (1 Tree per 30 LF of Frontage)	5 TREES	5 TREES
Office/Garage East: 96' Height		
BUILDING FRONTAGE (IN LINEAR FEET)		364
BUILDING HEIGHT (IN FEET)		96
WIDTH OF PEDESTRIAN ZONE	28.8'	15'-8" - 70' **
WIDTH OF PAVING	no greater than 6'	0' - 23'
PEDESTRIAN ZONE (50% height or 10' whichever is greater)	10483.2' - 17472'	4693 SF **
LANDSCAPE IN PEDESTRIAN ZONE (>50%)	5241.6' - 8736'	2324 SF **
TREE REQUIREMENTS (1 Tree per 30 LF of Frontage)	13 TREES	11 TREES
Office/Garage West: 96' Height		
BUILDING FRONTAGE (IN LINEAR FEET)		364
BUILDING HEIGHT (IN FEET)		96
WIDTH OF PEDESTRIAN ZONE	28.8'	52'-4" - 58'-7" **
WIDTH OF PAVING	no greater than 6'	0' - 6'
PEDESTRIAN ZONE (50% height or 10' whichever is greater)	10483.2' - 17472'	10484 SF **
LANDSCAPE IN PEDESTRIAN ZONE (>50%)	5241.6' - 8736'	10100 SF **
TREE REQUIREMENTS (1 Tree per 30 LF of Frontage)	13 TREES	17 TREES
TOTAL TREES	36 TREES	39 TREES

Sec. 13-41 PEDESTRIAN ZONE CALCULATIONS		
	REQUIRED	PROVIDED
8000 Building North: 22' Height		
BUILDING FRONTAGE (IN LINEAR FEET)		522
BUILDING HEIGHT (IN FEET)		22
WIDTH OF PEDESTRIAN ZONE	11'	15' - 39'-8"
WIDTH OF PAVING	no greater than 6'	5'
PEDESTRIAN ZONE (50% height or 10' whichever is greater)	5742	5742 SF
LANDSCAPE IN PEDESTRIAN ZONE (>50%)	2871	2982 SF
TREE REQUIREMENTS (1 Tree per 30 LF of Frontage)	18 TREES	18 TREES
TOTAL TREES	18 TREES	18 TREES

** ADDITIONAL LANDSCAPING ON THIS ELEVATION EXISTS BUT CANNOT BE COUNTED TOWARDS THE LANDSCAPE PEDESTRIAN ZONE, AS PER CITY CODE.

LANDSCAPE CALCULATIONS - 1710 BUILDING ONLY

Site Data	Total Required	Total Provided (SF)
TOTAL SITE		REFER TO CIVIL / ARCH PLANS
GREEN SPACE		REFER TO CIVIL / ARCH PLANS
ROADWAY		REFER TO CIVIL / ARCH PLANS
(refer to the site plan data)		
sec. 13-37 (1) Required landscaping adjacent to public rights-of-way (1 tree every 40 Linear Feet) PARKING GARAGE PHASE ONLY	Total Trees Required	Total Trees Provided
UNIVERSITY DRIVE (506 L.F.)	13	14
sec. 27-742 (b) (3) Interior landscaping for parking areas	Total Area of Overhang Required	Total Area of Overhang Provided
2' vehicle overhang area - does not count towards satisfying landscape, pervious or open space requirements	530 SF	530 SF
sec. 13-40 (a) (f) Interior landscaping for parking areas	Total S.F. Required	Total S.F. Provided
Does NOT include 2' vehicle overhang		
(a) VUA (59,255 sf x 15% = 8,888 sf Landscape VUA)	8,888 SF	19,192 SF
	Total Trees Required	Total Trees Provided
(f) INTERIOR PARKING ISLANDS 1 TREES PER ISLAND	17	17
sec. 13-44 (c) (1) Tree Preservation	Total S.F. Required	Total S.F. Provided
(C) (1) REMOVAL OF 7,964 S.F. OF CANOPY	7,964 SF	9,700 SF
	**ALL TREES WITHIN 1710 AND 1720 SCOPE INCLUDED IN THIS CALCULATION	
	Total Trees Required	Total Trees / SF Provided
Category 1 Mitigation Trees		10 / 3000 SF
Category 2 Mitigation Trees		42 / 6300 SF
Category 3 Mitigation Trees		0 / 0 SF
Category 4 Mitigation Trees		8 / 400 SF
		9,700 SF
Trees to be counted for mitigation for removal of existing trees		Total Trees Provided
PROPOSED Trees		30
PROPOSED Flowering Trees		21
PROPOSED other Palms		8 Palms (3:1) = 2

ECOPLAN
ECOLOGICAL / ENVIRONMENTAL LAND PLANNING
LAND USE ANALYSIS LANDSCAPE ARCHITECTURE
PH0 (954) 524-3722 FAX0 (954) 524-1529
1818 S. ANDREWS AVENUE, SUITE 303
FORT LAUDERDALE, FLORIDA

TORBURN PARTNERS LLC
1033 SKOKIE BLVD
NORTHBROOK, IL 60062

CITY COUNCIL SUBMITTAL

PLANTATION POINTE
PLANTATION, FL 33324
1710 N UNIVERSITY DRIVE

PLANT LIST & CALCULATIONS

DATE: 7/21/21
PROJECT #: 1924
DRAWN BY: HY
CHECKED BY: JH
SCALE: NTS

REVISION:	DATE:	BY:
1 CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

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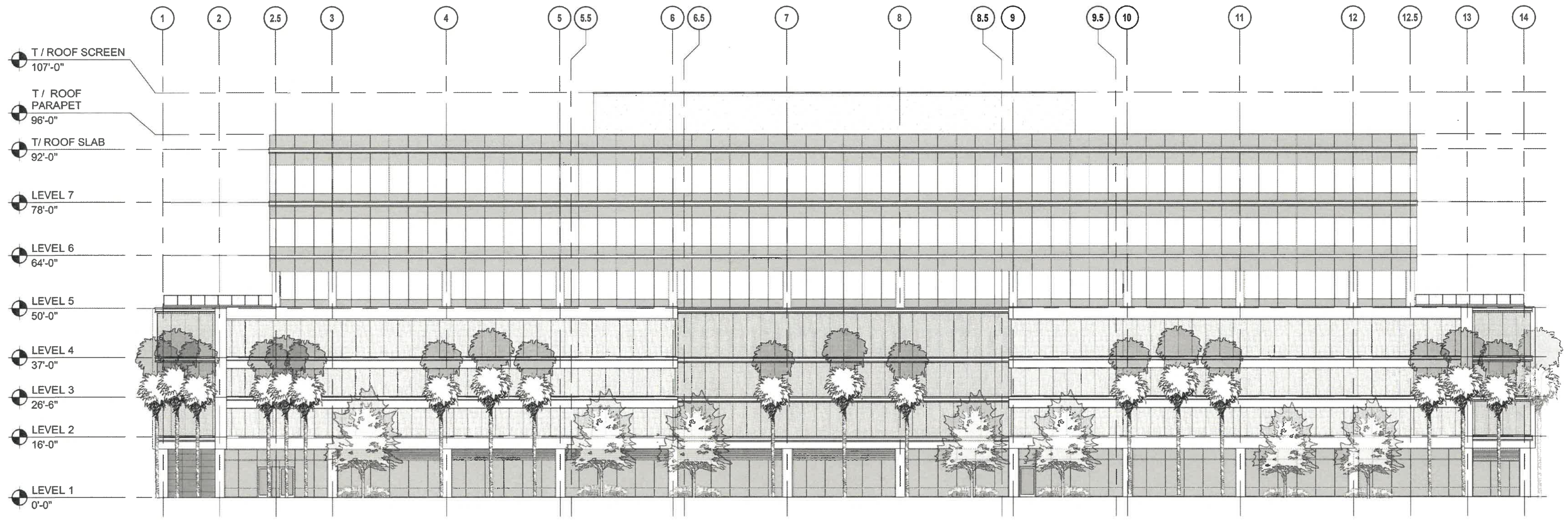
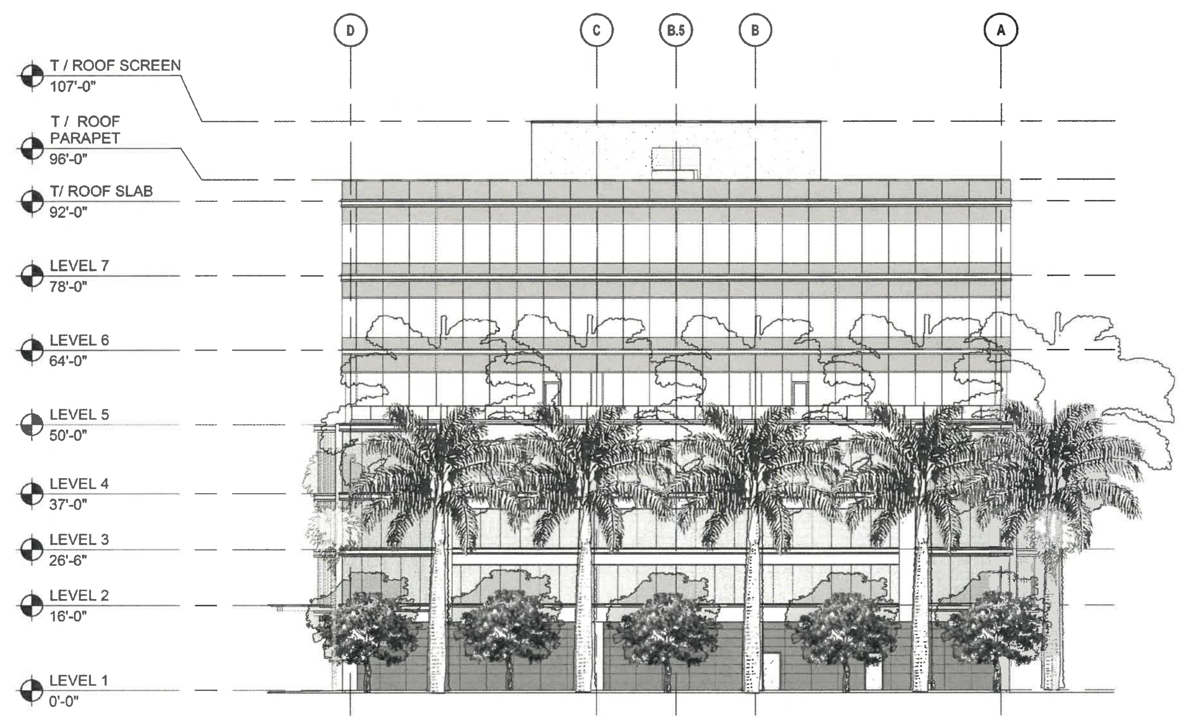
LA-7



1 WEST ELEVATION

NOTE: LEVEL 1, 0'-0" = 7.5 (NAVD 88)

Scale: 1/16" = 1'-0"



2 NORTH ELEVATION

NOTE: LEVEL 1, 0'-0" = 7.5 (NAVD 88)

Scale: 1/16" = 1'-0"

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FORT LAUDERDALE, FLORIDA

TORBURN PARTNERS LLC
1033 SKOKIE BLVD
NORTHBROOK, IL 60062

CITY COUNCIL SUBMITTAL

PLANTATION POINTE

1710 N UNIVERSITY DRIVE

PLANTATION, FL 33324

LANDSCAPE ELEVATIONS

DATE:	7/21/21
PROJECT #:	1924
DRAWN BY:	HY
CHECKED BY:	JH
SCALE:	NTS

REVISION:	DATE:	BY:
1 CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

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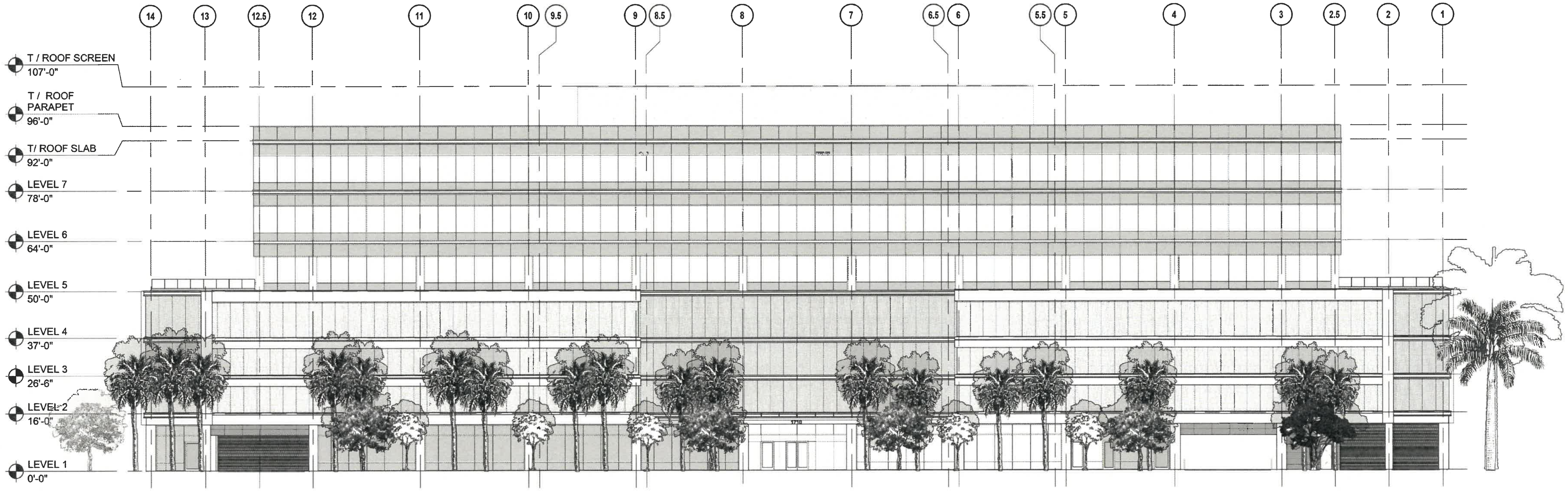
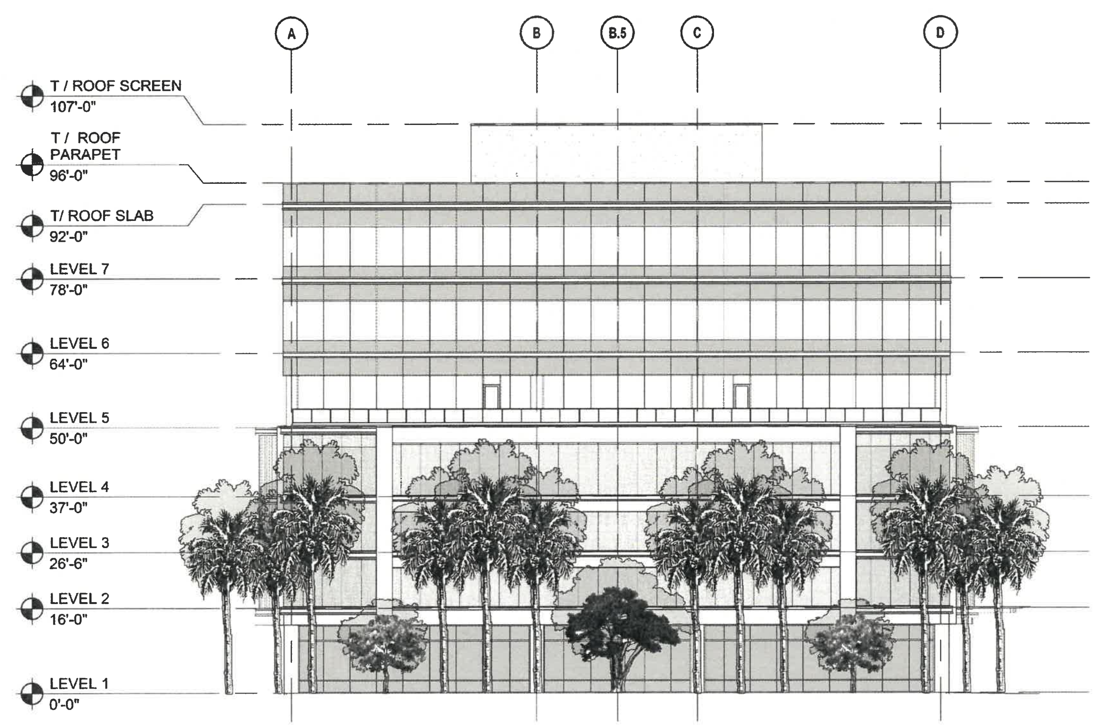
LA-9



2 EAST ELEVATION

Scale: 1/16" = 1'-0"



1 SOUTH ELEVATION

Scale: 1/16" = 1'-0"

ECOPLAN
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TORBURN PARTNERS LLC
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NORTHBROOK, IL 60062

CITY COUNCIL SUBMITTAL

PLANTATION POINTE
1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

LANDSCAPE ELEVATIONS

DATE:	7/21/21
PROJECT #:	1924
DRAWN BY:	HY
CHECKED BY:	JH
SCALE:	NTS

REVISION:	DATE:	BY:
1 CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

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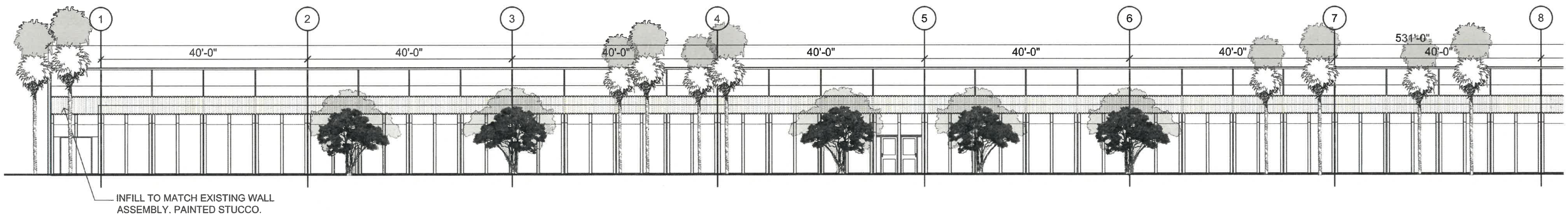
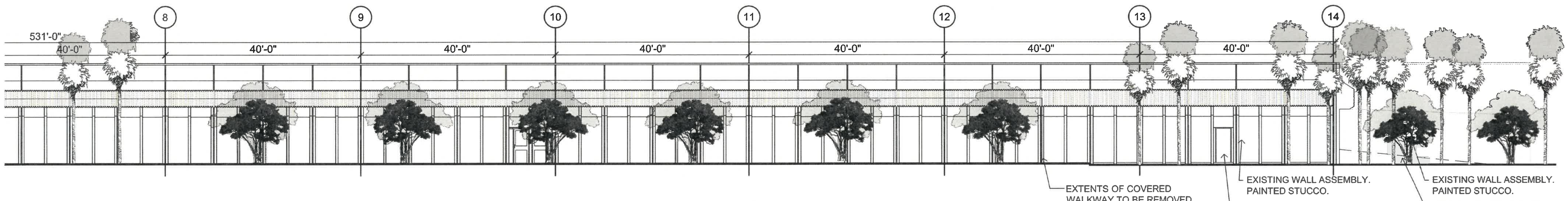
LA-8



2 8000 W SUNRISE- ENLARGED WEST ELEVATION

Scale: 1/16"=1-0"



3 8000 W SUNRISE- ENLARGED WEST ELEVATION

Scale: 1/16"=1-0"

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CITY COUNCIL SUBMITTAL

PLANTATION POINTE

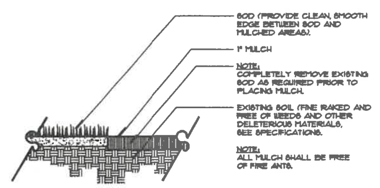
1710 N UNIVERSITY DRIVE
PLANTATION, FL 33324

LANDSCAPE ELEVATIONS

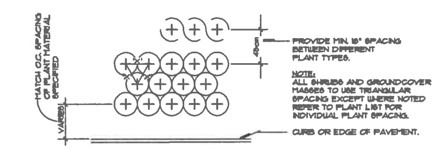
DATE:	7/21/21
PROJECT #:	1924
DRAWN BY:	HY
CHECKED BY:	JH
SCALE:	NTS

REVISION:	DATE:	BY:
1. CITY COUNCIL SUBMITTAL 2	7/21/21	HY / JH

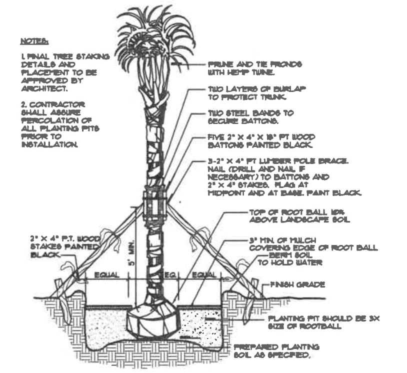
LA-10



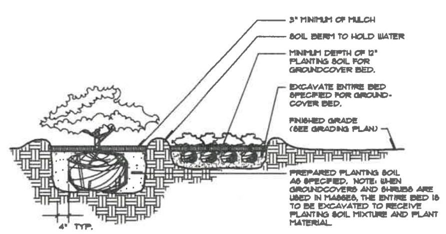
1 GRASS / MULCH EDGE DETAIL
PLAN SCALE= NTS



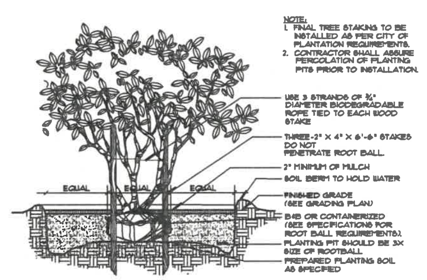
2 SHRUB AND GROUNDCOVER LAYOUT
SECTION SCALE= NTS



3 PINNATE PALM PLANTING DETAIL
SECTION SCALE= NTS



4 SHRUB / GROUNDCOVER PLANTING
SECTION SCALE= NTS



5 SMALL ORNAMENTAL TREE DETAIL
SECTION SCALE= NTS

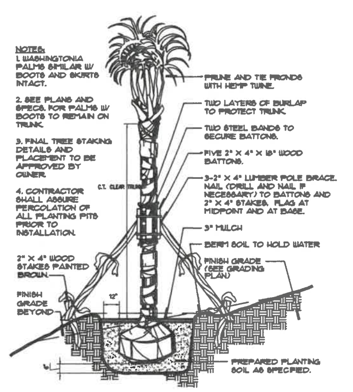
ROOT BARRIER NOTES:

MINIMUM ROOT BARRIER REQUIREMENTS:
- PANEL 0.085 THICK POLYPROPYLENE
- ZIPPER JOINT SYSTEM
- ROUNDED EDGES
- 24" DEPTH
- ANTI-LIFT PADS

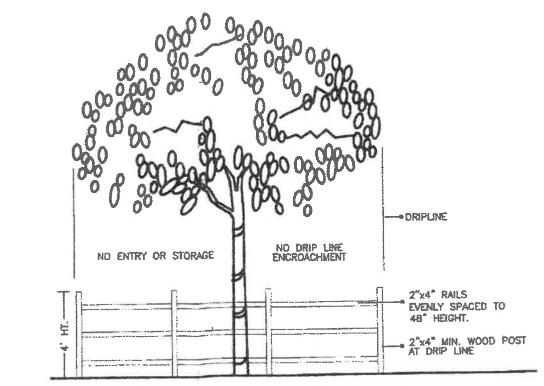
Table 2. Irrigation schedules depend on size of nursery stock and desired objective*.

SIZE OF NURSERY STOCK	IRRIGATION SCHEDULE FOR	
	VIGOR	SURVIVAL
Less than 2 inch caliper	**Daily**: 2 weeks **Every other day**: 2 months **Weekly**: until established	Twice weekly for 2-3 months
2-4 inch caliper	**Daily**: 1 month **Every other day**: 3 months **Weekly**: until established	Twice weekly for 3-4 months
greater than 4 inch caliper	**Daily**: 6 weeks **Every other day**: 5 months **Weekly**: until established	Twice weekly for 4-5 months

* Establishment takes approximately 3 months (hardiness zones 10-11) to 4 months (hardiness zones 8-9) per inch trunk caliper.



6 PALMATE PALM PLANTING DETAIL
SECTION SCALE= NTS

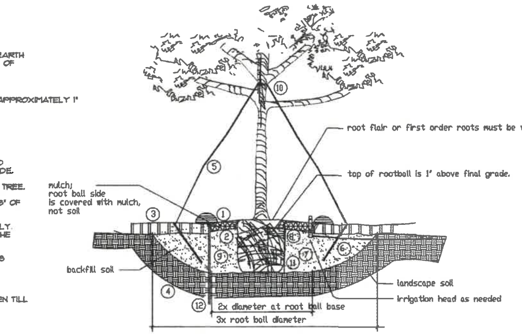


TREE PRESERVATION
BARRICADE FENCING DETAIL

Appropriate tree protection barriers will be placed around all existing trees within the construction zone.

7 TREE PROTECTION FENCE
SECTION

1. 3" OF CLEAN MULCH IN A 5' DIAMETER RING WITH A 3" HIGH CONTINUOUS WATER EARTH BERM. KEEP MULCH 3" FROM TRUNKS AND STEMS OF ALL VEGETATION. THE USE OF CYPRESS OR RED MULCH IS PROHIBITED.
2. PLANTING HOLE SHALL BE TWICE AS WIDE AT THE ROOT BALL AND NO DEEPER THAN THE HEIGHT OF THE ROOT BALL. THE TOP OF THE ROOT BALL SHALL BE APPROXIMATELY 1" ABOVE THE FINISH GRADE. THE TRUNK FLAIR MUST BE VISIBLE ABOVE GRADE.
3. FINISH GRADE.
4. EXISTING UNDISTURBED SOIL.
5. 3 STRANDS OF 3/4" DIAMETER BIODEGRADABLE ROPE TIED TO EACH TREE AND SUPPORTED IN THE GROUND WITH 3- 1' x 2' x 1' BURIED SO TOP IS 1' BELOW GRADE.
6. TILL AND LOOSEN SOIL TO A DEPTH OF 8" WITH A RADIUS OF 5' FROM TRUNK OF TREE.
7. PLACE SOIL AMENDMENTS (I.E. "TERRASORB", FERTILIZER TABLETS) IN THE TOP 8" OF THE PLANTING HOLE.
8. REMOVE TOP 1/3 THIRD OF THE NATURAL BURLAP AND WIRE BASKET COMPLETELY. IF WIRE BASKETS CANNOT BE REMOVED DUE TO ROOT BALL STABILITY, SLICE THE BASKET TO THE BOTTOM OF THE ROOT BALL ON A MINIMUM OF 4 SIDES.
9. BACK FILL TO BE 50% SAND: 50% MUCK, MIXED WITH 50% EXISTING SOIL UNLESS OTHERWISE NOTED.
10. SINGLE DOMINATE LEADER. GOOD STRUCTURE. FLORIDA #1 OR BETTER.
11. TILL AND LOOSEN EXISTING SOIL TO A DEPTH OF 8" IN ALL PLANTING BEDS THEN TILL IN 4" OF PLANTING SOIL THROUGHOUT.
12. ROOT BARRIER SYSTEM AS INDICATED ON THE PLANS IF APPLICABLE.



8 CITY OF PLANTATION TREE DETAIL
SECTION SCALE= NTS

Notes: A tree removal / relocation permit is required for all trees proposed to be either removed or located. All exotic invasive plant material will be removed throughout the site.

Refer to sheet LA-8 for the Landscape Calculations.

All landscape areas shall be provided with an approved underground irrigation system. The system shall be designed to have a minimum 100% coverage with a minimum 50% overlap. System shall also be equipped with a moisture sensor control.

All fire hydrants and fire dept connections shall have a clear space of 7.5 feet to each side of the device, 4 feet behind and nothing within those dimensions in front. This clear space includes all landscaping except grass and mulch.

All above ground mechanical equipment within landscaped areas shall be screened on three sides by the use of hedge materials. This material shall completely screen any above-ground mechanical equipment at time of planting.

All existing plant material that is to remain shall be in good condition. Any material that is declining, irreparable, damaged, or missing shall be replaced to match the other existing material.

All trees to remain on site shall be protectively barricaded before and during construction activities. An ISA certified Arborist shall oversee all root pruning for any existing trees within the vicinity of any proposed paving/curbing areas.

All proposed trees to be removed or relocated require ISA appraisals based on the checked Trunk Formula Method, Guide for Plant Appraisal, 9th edition, 2000 or the Florida Administrative code Rule Chapter 14-40.030.

A pre-planting meeting with the Department of Design, Landscape & Construction management is required before any planting commences on the project.

City of Plantation Planting Criteria

All plant material shall be Florida No. 1 or better according to Grades and Standards for Nursery Plants. **All trees that are designated as single-trunk trees shall have a single, dominant leader,** proper structural branching and even distribution of their branches and a relatively straight trunk. **Trees with bark inclusion, trees that have been tipped, and co-dominant trunks at any heights will not be accepted. Trees with girdling, circling and/or plunging roots will be considered culls and therefore rejected.**

A pre-planting meeting is required with the Department of Planning, Zoning & Economic Development, Landscape at 954-797-2248 prior to any work being done on the property.

All trees and palms shall be field grown balled and burlapped.

All trees and palms must be planted so the top of the root ball, root flair, and first order roots are at the same level or slightly above the final grade. (Adventitious roots are not considered first order roots.)

All synthetic burlap, synthetic string or cords shall be removed from the rootballs before any trees are planted. The top portion of burlap must be removed from the top of the rootballs. The top 1/3rd of wire baskets shall be removed, the bottom 2/3rds shall be cut before the trees are installed.

All synthetic tape (i.e., tagging tape, nursery tape) shall be removed from trunks, branched, etc. before inspection. Remove all bamboo and metal stakes from the trees.

Trees shall have a mulch ring of a minimum of 4' diameter. Mulch should have a minimum depth of 2" and a maximum depth of 3". All planting beds much be mulched. Mulch should be kept 3" from the base of all plant material. **Cypress** mulch, **red, gold and green** mulch is prohibited. Other clean hardwood species or clean recycled mulch may be used. Establish clean planting bed lines, leave > 1½ ' on either side of the plant material for maintenance.

All trees and palms shall be guyed with proper horticultural and arboricultural techniques. Do not use wire, black strapping, or other synthetic material for the staking of trees. Please use biodegradable material for staking. Nailing into trees and palms for any reason is prohibited. All staking material shall be removed once trees are established.

Shrubs at the time of installation shall not be less than 2½' in height with a minimum height of 30" for perimeter hedge material.

Ground cover areas at the time of installation shall be planted with a minimum coverage of 75% coverage.

All landscape areas shall be provided with an automatically-operating underground irrigation system; with a minimum of 100% coverage, with 50% minimum overlap in groundcover and shrub areas. The rain sensor must be installed and operational as well as the rust inhibitor ii applicable.

In compliance with Section 13-34(6) of the City's landscape code of ordinances all planting bed areas must have a minimum of 6" of planting soil, and all sodded areas shall have 2" of planting soil. This soil shall be tilled into existing soil on site. All soil shall be free of weeds and other noxious materials. Recycled compost is encouraged as a soil amendment. **Please contact the City prior to planting for an inspection of the planting beds/islands.**

All utility equipment, such as FPL boxes, cable TV boxes, back flow preventers, irrigation equipment, and air conditioner units shall be screened with appropriate plant material.

Please use City approved planting details.

Where applicable, appropriate tree protection barriers must be in place prior to the commencement of **ANY** work on the property.

Where applicable, tree removal and/or tree relocation permits must be obtained through the Department of Planning, Zoning & Economic Development prior to any work being done on the property.

Please follow approved landscape plans for species, sizes, locations, quantities, quality, etc. If you are unable to locate plant material at required specifications please contact our department prior to any changes being made at 954-797-2248.

GENERAL CONTRACTOR / LANDSCAPE CONTRACTOR NOTES:

THESE NOTES SHALL SUPPLEMENT THE CITY OF PLANTATION PLANTING CRITERIA LISTED ABOVE. IN THE EVENT OF A DISCREPANCY BETWEEN THESE NOTES AND THE CITY OF PLANTATION PLANTING CRITERIA ABOVE, THE CITY OF PLANTATION PLANTING CRITERIA SHALL PREVAIL.

CONTRACTOR IS RESPONSIBLE FOR ALL CONDITIONS AND LANDSCAPE SPECIFICATIONS ATTACHED TO THIS PLANT LIST. PLAN AND SPECIFICATIONS SHALL BE CONSIDERED CONTRACT DOCUMENTS. MULCH, TOPSOIL AND FERTILIZER TO BE APPLIED ACCORDING TO SPECIFICATIONS.

SPECIFICATIONS:
NOMENCLATURE : ALL PLANT MATERIAL USED SHALL BE TRUE TO NAME AND SIZE IN CONFORMITY WITH THE FLORIDA NURSERYMEN'S GRADES AND STANDARDS, AND SHALL BE FLORIDA GRADE # OR BETTER. PLANTS WHICH DO NOT MEET THE SPECIFICATIONS WILL NOT BE ACCEPTED.
PLANT LISTS: QUANTITIES, SIZES AND LOCATION OF PLANTS WILL BE DETERMINED BY PLAN AND PLANT LISTS. SIZE OF PLANT SHALL TAKE PRECEDENT OVER CONTAINER SIZE. SPACING OF GROUND COVERS WILL BE DETERMINED BY PLANT LISTS. QUANTITIES SHOWN ON PLANT LISTS ARE TO BE USED AS A GUIDELINE ONLY. CONTRACTOR WILL BE RESPONSIBLE FOR VERIFICATION OF ACTUAL QUANTITIES CALLED FOR ON PLANS. DISCREPANCIES SHOULD BE BROUGHT TO THE ATTENTION OF THE LANDSCAPE ARCHITECT.

SUBSTITUTIONS: NO SUBSTITUTIONS SHALL BE ACCEPTED WITHOUT PRIOR WRITTEN CONSENT OF LANDSCAPE ARCHITECT AND THE CITY OF PLANTATION. ANY INTENDED SUBSTITUTIONS SHALL BE DETAILED ON THE BID.

PLANTING SOIL: SHALL BE CLEAN, STERILE AND FREE OF DEBRIS OR OTHER FOREIGN MATERIAL. TREES AND PALMS SHALL BE PLANTED WITH A % SAND) ON SIDES AND BOTTOM OF ROOT BALL. ROOTED CUTTINGS SHALL BE PLANTED IN BEDS WITH A % MUCK, 50 MINIMUM OF 6 " TOPSOIL (50 LIME ROCK AND OTHER SIMILAR CONSTRUCTION DEBRIS SHALL BE MINIMUM OF 4" OF TOPSOIL WORKED INTO THE TOP 6 " OF EXISTING SOIL. REMOVED TO A DEPTH OF 36". ALL PLANTING SOILS SHALL BE FREE OF WEEDS AND NOXIOUS MATERIALS. RECYCLED COMPOST IS ENCOURAGED AS A SOIL AMENDMENT. IF EXCAVATION BY CONTRACTOR OCCURS AND UNSUITABLE CONDITIONS FOR PLANTING ARE FOUND (E.G. MUCKY OR WET SOIL,VERY DRY SOIL), A CERTIFIED ARBORIST MUST INSPECT THE PLANTING AREAS IN QUESTION AND PROVIDE SOIL AMENDMENT OPTIONS TO CONTRACTOR.

FERTILIZER: STAFF RECOMMENDS FERTILIZING ALL EXISTING PLANTING BEDS, PALMS, AND TREES ON THE PROPERTY THREE TO FOUR TIMES PER YEAR. SOILS IN PLANTATION LACK CERTAIN ELEMENTS. WE TYPICALLY SUGGEST A GENERAL USE FERTILIZER WITH AN ANALYSIS OF 8-2-12 OR A PALM SPECIAL/ORNAMENTAL TREE FERTILIZER WITH AN ANALYSIS OF 13-3-13 OR SIMILAR. FOLLOW MANUFACTURER RECOMMENDED RATES AND METHODS OF APPLICATION.
MULCH: 3" OF CLEAN MULCH SHALL BE INSTALLED AROUND ALL NEW AND EXISTING TREES, PALMS AND THROUGHOUT PLANTING BEDS: MULCH SHALL BE KEPT 3" AWAY FROM THE TRUNKS AND STEMS OF PLANTS. CYPRESS AND RED MULCH IS PROHIBITED (EUCALYPTUS, MELALEUCA OR RECYCLED MULCH IS ACCEPTABLE). PLANTING PLANS ARE DIAGRAMMATIC IN NATURE. ALL TREES WILL BE MULCHED TO THE DRIPLINE AND GROUNDCOVERS AND SHRUBS WILL EXTEND OUT FROM THE EDGE OF THE MULCHING.

PLANTING PROCEDURE: SEE CITY OF PLANTATION PLANTING CRITERIA SHOWN ABOVE. ALL SHRUB AND HEDGE MATERIALS SHALL BE PLANTED A MIN. 2' AWAY FROM WALLS OR OTHER OBSTRUCTIONS. MATERIAL WITH A MATURE SIZE GREATER THAN ANY OVERHANGS SHALL BE PLANTED AWAY FROM OVERHANGS SO AS NOT TO IMPEDE THE NATURAL GROWTH HABIT. ALL TREES LOCATED IN ISLANDS OR GREEN-SPACES ARE TO BE CENTERED. SABAL PALMS ARE TO BE PLANTED DIRECTLY IN SAND. IF NECESSARY, EXCAVATE THROUGH ANY COMPACTED BUILDING SUBGRADE TO UNDISTURBED SOIL AND BACKFILL WITH PLANTING SOIL. PRUNE ALL TREES TO A MINIMUM OF 8'-0" CLEARANCE OVER WALKS. ALL TREES TO BE PLANTED A MINIMUM OF 5'-0" FROM A HARDSCAPE AND 10'-0" FROM STRUCTURES. ALL PALMS TO BE PLANTED A MINIMUM OF 3'-0" FROM A HARDSCAPE AND 7'-0" FROM STRUCTURES, DEPENDING ON SPECIES' LENGTH OF FROND. ALL PLANTING BEDS WILL BE PLANTED SO THEY COVER 75% OF THE BED AT THE TIME OF PLANTING. BEFORE PLANTING ALL PLANTING BEDS SHALL BE FREE OF DEBRIS AND ROADROCK. REMOVAL OF DEBRIS AND ROADROCK SHALL EXTEND TO A DEPTH OF 30 INCHES BELOW FINISHED GRADE. ALL PLANT MATERIAL SHALL BE WATERED THOROUGHLY AFTER INSTALLATION SO AS TO REMOVE ALL AIR POCKETS. PLANTING BEDS WILL BE PLANTED SO THEY COVER 75% OF TE BED AT THE TIME OF PLANTING. PROVIDE ROOT BARRIERS IN ALL AREAS WHERE THERE ARE TREES WITHIN 5' OF THE SIDEWALK OR OTHER PAVED AREAS.

WATERING: SHALL BE WATERED EVERYDAY FOR A PERIOD OF A MINIMUM OF SIX WEEKS AND THEREAFTER SO AS TO KEEP CONTINUALLY MOIST UNTIL FINAL ACCEPTANCE OF THE LANDSCAPE INSTALLATION. CONTRACTOR SHALL NOTIFY OWNER OF OTHER WATERING REQUIREMENTS AFTER INSTALLATION.

GUYING : REFER TO CITY OF PLANTATION PLANTING CRITERIA SHOWN ABOVE.
SOD : SOD SHALL BE DENSE, GREEN AND WELL ROOTED AND FREE OF DEBRIS, WEEDS, OBJECTIONAL GRASSES, DISEASE, INFECTUOUS INSECTS, OR OTHER NOXIOUS MATERIALS. A COMPLETE 6-6-6 FETILIZER SHALL BE SPREAD AT A RATE OF 5 LBS. PER 100 SQ. FT. SOD SHAL BE WATERED TO A DEPTH OF 4" AFTER LAYING. ALL AREAS TO BE SODDED SHALL BE RAKED SMOOTH AND ALL DEBRIS REMOVED PRIOR TO INSTALLATION. SOD SHALL BE LAID ON A MINIMUM 2" OF TOPSOIL.

GUARANTEE: ALL PLANT MATERIALS SHALL BE GUARANTEED FOR 1-YEAR AFTER COMPLETION OF PROJECT. PALMS ARE TO BE GUARANTEED FOR 1-YEAR. GUARANTEE APPLIES TO HEALTH, POSITION AND SIZE. REPLACEMENT COST WILL BE CARRIED BY CONTRACTOR.

CONTRACTOR: CONTRACTOR SHALL PROVIDE OWNER WITH FULL AND COMPLETE TRAINING AND RECOMMENDATIONS FOR CARING AND MAINTAINING ALL LANDSCAPING AND IRRIGATION SYSTEM UPON COMPLETION OF ALL WORK.

ROOT BARRIER: AS PER CITY OF PLANTATION CODE SEC. 13-15, ROOT BARRIERS SHALL BE INSTALLED WHEN PLANTED WITHIN 10' OF PAVED SURFACES OR INFRASTRUCTURE.

ROCK & CONSTRUCTION DEBRIS SHALL NOT BE LEFT IN ANY PLANTING AREA. ALL CONSTRUCTION DEBRIS SHALL BE REMOVED FROM THE SITE PRIOR TO PLANTING. A SOIL FERTILITY TEST AND PERCOLATION TEST SHALL BE PERFORMED ON ALL SOIL USED FOR PLANTING. ALL PLANT MATERIAL SHALL BE FROM LICENSED NURSERIES OR COLLECTED FROM THE WILD WITH A VALID DNR. COLLECTION PERMIT. THE TOPSOIL/MUCK SHALL BE ALLOWED TO SETTLE FOR 2 WEEKS PRIOR TO PLANT INSTALLATION. ALL EMERGENT WEEDS SHALL BE SPRAYED WITH RODEO AND REMOVED BY HAND. ALLOW HERBICIDE TO DISSIPATE PRIOR TO PLANT INSTALLATION.

ECOPLAN
ECOLOGICAL / ENVIRONMENTAL LAND PLANNING
LAND USE ANALYSIS LANDSCAPE ARCHITECTURE
PH (954) 524-3722 FAX (954) 524-1529
1888 S. ANDREWS AVENUE, SUITE 303
FORT LAUDERDALE, FLORIDA

TORBURN PARTNERS LLC
1033 SKOKIE BLVD
NORTHBROOK, IL 60062

CITY COUNCIL SUBMITTAL

PLANTATION POINTE
PLANTATION, FL 33324
1710 N UNIVERSITY DRIVE

LANDSCAPE DETAILS

DATE:	7/21/21
PROJECT #:	1924
DRAWN BY:	HY
CHECKED BY:	JH
SCALE:	NTS

REVISION:	DATE:	BY:
1 CITY COUNCIL SUBMITTIAL 2	7/21/21	HY / JH

Digitally signed by John F Harrigan
DN: c=US, o=EcoPlan Inc., ou=A01410C00000177447 2F7F600002 3E2, cn=John F Harrigan
Date: 2021.07.19 12:27:27 -04'00'

LA-11

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request to approve sign special exception for Enson Market. Property located at 7700 Peters Road and zoned M-PM (Mixed Use - Plantation Midtown). PP21-0031

ATTACHMENTS:

Description	Upload Date	Type
Staff Report	8/18/2021	Cover Memo
Development Order	8/18/2021	Cover Memo
Aerial Map	8/18/2021	Backup Material
Zoning Map	8/18/2021	Backup Material
Applicant's Submittal - Application & Documents	8/18/2021	Presentation
Applicant's Submittal - Plans	8/18/2021	Presentation
Applicant's Submittal - Site Plan	8/18/2021	Presentation

Plantation
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Planning, Zoning & Economic Development Memorandum

DATE: August 25, 2021

TO: Mayor and Members of the City Council

THRU: Danny A. Holmes, AICP
Planning, Zoning & Economic Dev Director

FROM: Gayle Easterling, AICP, Senior Planner

I. PROJECT SUMMARY

A. Project Name: Sign Special Exception – Enson Market / PP21-0031

B. Sign Special Exception requests:

1. From: Section 27-165, which limits the allowable wall sign area to one square foot of signage per lineal foot of establishment storefront (not to exceed 60 square feet);
   To: Increase the allowable wall sign are from 60 square feet to 228 square feet.

2. From: Section 27-150(f), which limits the size of subordinate messages to a maximum of 15% (9 square feet) of the allowable sign area (60 square feet);
   To: Increase the size of the subordinate message from 9 square feet to 69 square feet.

3. From: Section 27-150(g), which limits logos to 10% (6 square feet) of the allowable sign area (60 square feet);
   To: Increase the size of the logo from 6 square feet to 37 square feet (62% of the allowable sign area and 16.2% of the proposed sign area).

4. From: Section 27-150(b), which requires shopping centers to have uniform sign attributes including materials, font, size, color, and method of installation for wall signs.
   To: Allow Enson Market branding font;
   To: Allow Enson Market to have Orange 8800-351 channel letters; and
   To: Allow a flush mounted wall sign.

C. Recommendation: **APPROVAL** subject to conditions noted in Section V. B. of this staff report.

II. APPLICATION SUMMARY

A. Owner: Kimco-Peters Co. Ltd.

B. Agent: Mark D. Frank

C. Location: 7700 Peters Road (See Exhibit B)

D. Size: 4.59 acres

E. Folio Number: 504116140010

F. Legal Description: See Exhibit C

G. Future Land Use Plan Designation, Current Zoning and Use of Subject Property:

Existing Use & Zoning	Future Land Use Map
Subject Property: Commercial uses zoned M-PM (Plantation Midtown)	Commercial
North: Peters Road	n/a
South: Commercial uses zoned M-PM - (Plantation Midtown)	Commercial
East: Commercial uses zoned M-PM - (Plantation Midtown)	Commercial
West: SW 78th Avenue, Office Park zoned OP-P (Office Park Plantation)	Office Park (Limited Commercial)

III. BACKGROUND

A. Subject Property/The Site

The subject property is zoned M-PM (Plantation Midtown), 4.59 acres in area, and developed with a 60,414 square foot shopping center. The shopping center includes two buildings; a three tenant outparcel building at the northeast corner of the property, and a larger multi-tenant building with a vacant grocery store space (previously Lucky's Market) on the west side of the property.

Wall signs:
Center establishments are allowed one square foot of signage per lineal foot of establishment frontage, not to exceed a maximum of 60 square feet. The subordinate

message (listing a service or product) is limited to 15% of the allowable sign area (or 9 square feet) and logos are limited to 10 % of the allowable sign area (or 6 square feet). Wall signs within a center establishment are required to comply with the uniform sign agreement on file for the property which requires wall signs to be uniform in appearance (material, style, font, color, fastening method). The uniform sign agreement for this plaza allows for:

- Individual channel letters mounted on a raceway;
- Helvetica medium font style;
- Three colors (red #2283, blue #2114, and green #2030) with white trim caps and returns.

B. Synopsis

The applicant, Enson Market, is in the process of occupying the former Lucky's Market tenant space. The applicant is requesting the following sign special exceptions:

1) Increase the allowable wall sign area from 60 square feet to 228 square feet.

2) Increase the size of the subordinate message from 9 square feet to 69 square feet (Chinese letters are 33 square feet and 'community grocery' is 36 square feet) (30.3% of the proposed sign area)

3) Increase the size of the logo from 6 square feet to 37 square feet (the e within a circle) (62% of the allowable sign area and 16.2% of the proposed sign area).

4) To deviate from the uniform sign agreement:
   (a) Allow the sign to be flush mounted, instead of mounted on a raceway
   (b) Allow a branding font, instead of Helvetica Medium
   (c) Allow orange channel letters instead of the colors of the uniform sign agreement (red, blue, green).

Below is a graphic of the proposed sign on the elevation:

Below is a picture of the sign for Lucky's Market, which met code requirements as to size.

C. Applicable Criteria

Pursuant to Section 27-141(c) of the Code, if an application for a permanent sign permit is denied as a result of not being in compliance with the requirements of Chapter 27, the applicant may file a request for a sign special exception with the city governing body within thirty (30) business days of written notice of the permit denial.

The review of sign special exceptions should include consideration of the criteria noted in Section 27-141 of the Land Development Code. Refer to Section IV. B.

IV. PROJECT ANALYSIS, CRITERIA AND FINDINGS

A. Comprehensive Plan Considerations

Not applicable.

B. Zoning Considerations

Where applicable, the review of a Sign Special Exception request should include consideration of the criteria noted in Section 27-141(b) of the Land Development Code.

Sign Special Exception Criteria:

(1) That special conditions and circumstances exist such as, but not limited to, building orientation, vehicular circulation or vision obstructions (not to include landscaping) that are peculiar to the land, structure, or building that create a site-specific justification for the exception;

Applicant Response: Sign size is too limited for façade of building. We are requesting a size increase.

Staff Response: The building orientation on the site is not typical as the majority of the stores within the center, including Enson Market, faces a centralized parking area and does not front or have direct visibility from Peters Road.

(2) That a literal interpretation of the provisions of this chapter would deprive the applicant of rights commonly enjoyed by other property of lands, structures or buildings of similar character with identical special circumstances (nonconforming signs shall not be grounds for issuing sign special exceptions), or alternatively, that a special exception from the provisions of this chapter is warranted and justified to protect, preserve, or enhance the city's tax base or to prevent or eradicate conditions of economic blight;

Applicant Response: Yes, we feel this help the tax base for the city.

Staff response: Prior to 2005, city code would have allowed a wall sign area of approximately 217 square feet based on the Enson Market storefront length (240 feet) and overall square footage (41,440 square feet). Some signs for large scale tenants still exist in the area and some signs have been granted special exceptions for size consistent with the previous code allowance. The request to increase the overall sign size to 228 square feet is reasonable given the store frontage and size and is visually balanced on the store facade.

(3) That the special conditions and circumstances do not result from the action of the applicant;

Applicant Response: No answer given.

Staff Response: The request is driven by the actions of the applicant to have brand identity. Similar to most anchor stores within a shopping center, the applicant is requesting a branding font style and an increase in the square footage allowed for subordinate messages.

(4) That the sign special exception to be granted is the minimum measure needed to address the special conditions and circumstances that justify the special exception; and,

Applicant Response: Provided relief.

5) *Staff response:* The applicant is requesting a deviation from the size of the overall sign that is generally consistent with the size sign that would have been allowed by code prior to 2005. The proposed subordinate messages (4 Chinese letters are 33 square feet and 'community grocery' is 36 square feet) represent 30.3% of the proposed sign area. The applicant has indicated the Chinese letters (4) mean "Enson Market". If this portion of the proposed sign was deleted, the remaining subordinate of 'community grocery' would be 15.8% of the overall sign area, if approved. Staff has no objection to the increased logo size.

(5) That the sign special exception will be in harmony with the general purpose and intent of this chapter and will not be injurious to the neighborhood, or surrounding property, and will not otherwise be detrimental to safe and convenient use of nearby rights-of-way;

Applicant Response: The colors, size will be in harmony with the city beauty.

Staff response: Given the store frontage and size, the proposed signs are in harmony with the general purpose and intent of the code.

(6) That all other signage on the property is in substantial compliance with this chapter, as applied.

Applicant Response: Yes.

Staff response: Staff concurs.

C. Concerns, Issues and other Pertinent Information

Code Violations: There are no violations issued for the subject site at this time.

V. RECOMMENDATION:

A. **APPROVAL** subject to staff comments noted below:

B. **STAFF COMMENTS:**

PLANNING AND ZONING:

1. Enson Market must apply for a City of Plantation business tax receipt prior to issuance of the wall sign permits.

VII. EXHIBITS:

A. Letter of Intent
B. Aerial Map
C. Zoning Map
D. Legal Description

EXHIBIT A
Letter of Intent

MDF A Sign Co.

Your First Choice In SIGN Service and Needs OFF. 321-264-0077 3670 S. HOPKINS AVE. TITUSVILLE, FL 32780

LETTER OF INTENT

IN PRESENCE OF PERMIT

DATE: 07/22/21

RE: PERMIT REQUEST B21-01983 7700 Peters Road - Enson Market
Plantation, FL

THIS IS A LETTER OF INTENT IN WITCH TO PROCEED TO ALLOW A DEVIATION FROM THE CITY CODE;

THE OWNER IS REQUESTING TO DEVIATE FROM THE CITY SIGN CODE TO PROVIDED A LARGER SIGN IN PROSPECTIVE TO BUILDING FRONTAGE. WE ARE ALSO REQUESTING TO USE A DIFFERENT COLOR NOT PROVIDED IN THE CITY CODE COLOR PALLET.

MDF A SIGNCO WILL MANUFACTURE ALL SIGNS IN ACCORDANCE WITH UI48 AND THE NEC. SIGN MATERIALS MEET OR EXCEED PLANTATION CITY CODE.

PLEASE REFER TO ENGINEER DRAWING SEEN ON PAGE 1 OF 1

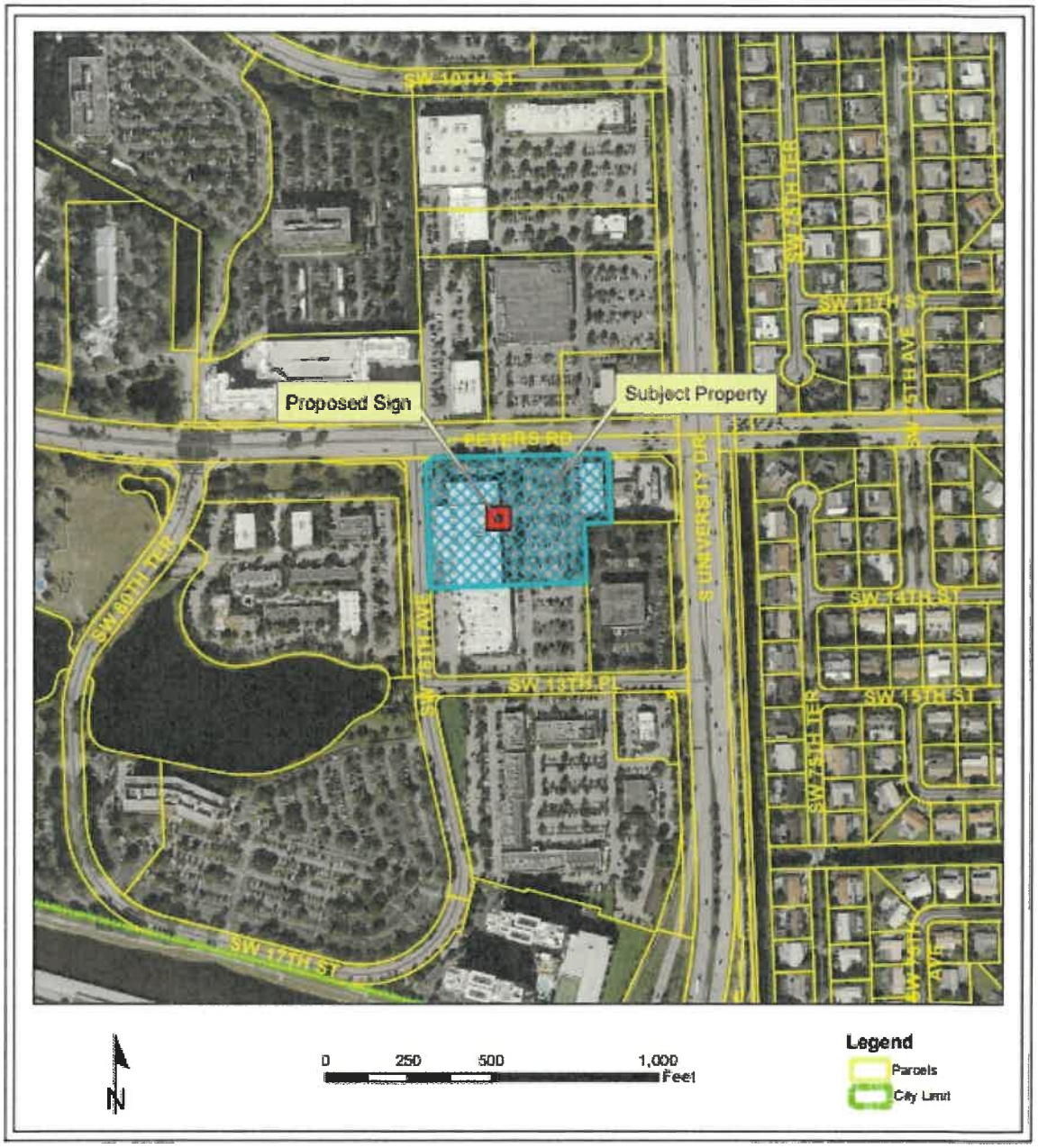
THANK YOU VERY MUCH IN YOUR ASSISTING ME IN THIS MATTER.

SINCERELY
MARK D. FRANK

SIGNED _____ DATED: 7-21-21
CONTRACTORS SIGNATURE

EXHIBIT B
Aerial Map

AERIAL MAP



7700 Peters Rd.

CASE # PP21-0031

Plantation
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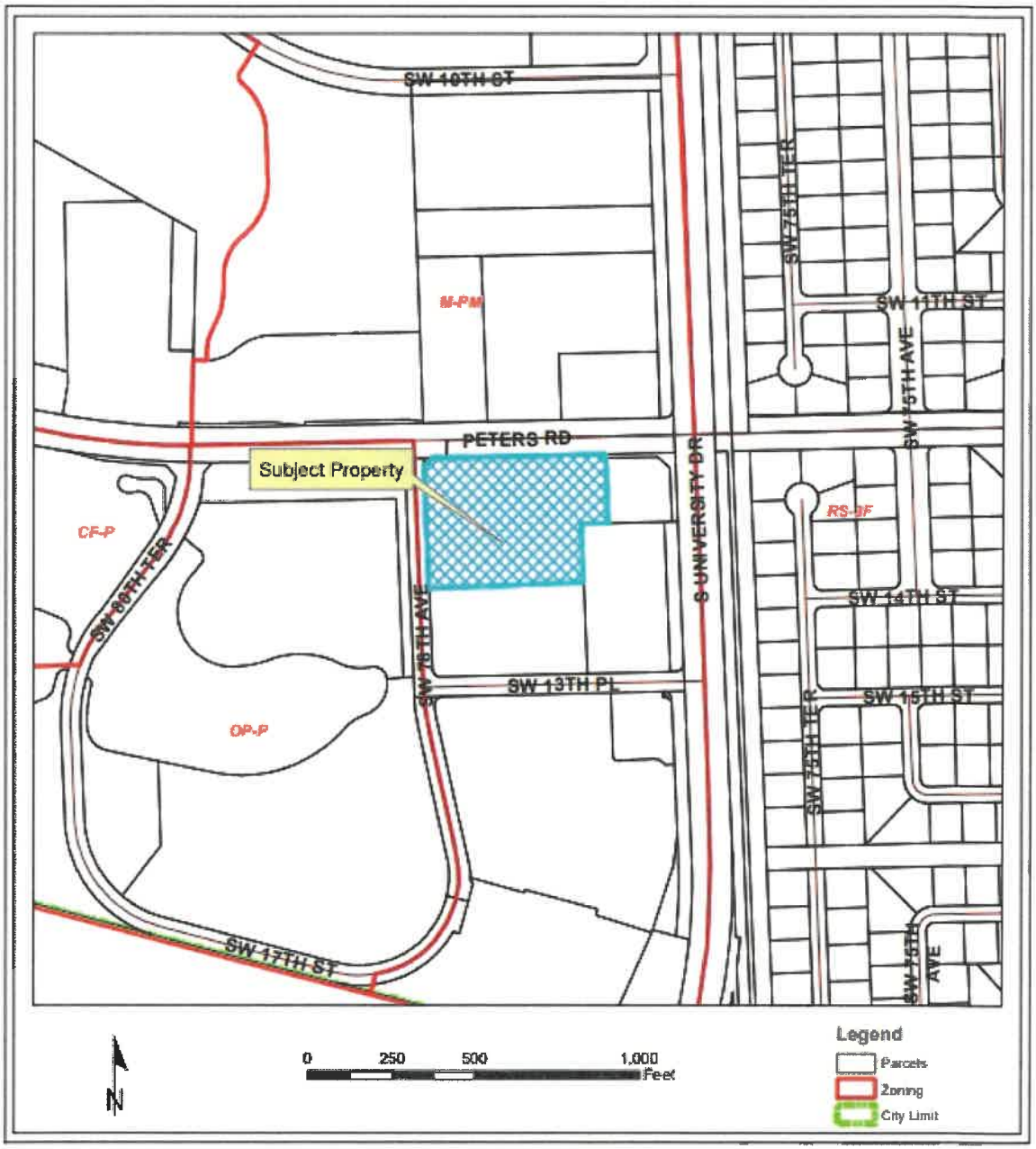
PLANNING, ZONING &
ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
08/11/21

EXHIBIT C
Zoning Map

ZONING MAP



7700 Peters Rd.
CASE # PP21-0031

Plantation
the grass is greener
PLANNING, ZONING & ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
08/11/21

EXHIBIT D
Legal Description

Abbreviated Legal Description	KIMCO-PETERS CO LTD PLAT 101-20 B TRACT A

DEVELOPMENT ORDER
CITY COUNCIL
CITY OF PLANTATION, FLORIDA

DATE OF HEARING BEFORE CITY COUNCIL: August 25, 2021

PROJECT # PP21-0031

PROJECT NAME & ADDRESS: Enson Market SE - 7700 Peters Road

OWNER / APPLICANT: Kimco-Peters Company Ltd. / MDF A Sign Company

TYPE OF APPROVAL SOUGHT: The applicant is requesting Sign Special Exception approval to allow an increase in the allowable wall area from 60 square feet to 228 square feet; to allow an increase the size of the subordinate message from 9 square feet to 69 square; to allow an increase the size of the logo from 6 square feet to 37 square feet; and to deviate from the uniform sign agreement (to allow sign to be flush mounted, to allow a branding font, and to allow orange channel letters for the property located at 7700 Peters Road, Plantation, Florida.

REQUEST: Section 22-141(a) of the Code states upon being denied a permanent sign permit, a property owner may apply for a special exception. The review of a Sign Special Exception request should include consideration of the criteria noted in Section 27-141(b) of the Code. Section 27-141(c) states "The City governing body may grant special exception signage different that that contemplated by the comprehensive sign code.

THIS MATTER came on to be heard before the City Council of the City of Plantation, Florida on the date of hearing stated above. The City Council having considered the approval sought by the applicant and heard testimony from the applicant, members of city administrative staff and the public finds as follows:

1 . Application for the approval sought was made by the Applicant in a manner consistent with the requirements of the City's Land Development Regulations.

2. The Sign Special Exception approval sought is consistent with the City of Plantation Comprehensive Plan and will be developed consistent with and in compliance with all applicable land development regulations and all other applicable regulations and ordinances as set forth in the Code of Ordinances of the City of Plantation, with the exception of relief granted.

3. The Applicant's application for Sign Special Exception approval is hereby

_____ GRANTED
_____ GRANTED subject to the conditions referenced in paragraph 5 hereof.
_____ DENIED

4. This Order shall take effect immediately upon filing with the City Clerk.

5. List of Sign Special Exception Conditions of Approval:

PLANNING AND ZONING:

1. Enson Market must apply for a City of Plantation business tax receipt prior to issuance of the wall sign permits.

Issuance of this development order by the City does not create any right on the part the applicant to obtain a permit from a state or federal agency and does not create any liability on the part of the City for issuance of the permit if the applicant fails to obtain requisite approvals or fulfill the obligations imposed by a state or federal agency or undertakes actions that result in a violation of state or federal law. All other applicable state or federal permits must be obtained before commencement of the development.

No permit, license or certification can be issued until the challenge period has expired and no challenge has been made. Unless otherwise extended by the City Council, if a permit, license or certification has not been obtained on or before May 26, 2022, the Sign Special Exception approval will expire and become null and void.

DATED:

_____

_____

Mayor

ATTEST:

_____

Approved as to form

_____

City Attorney

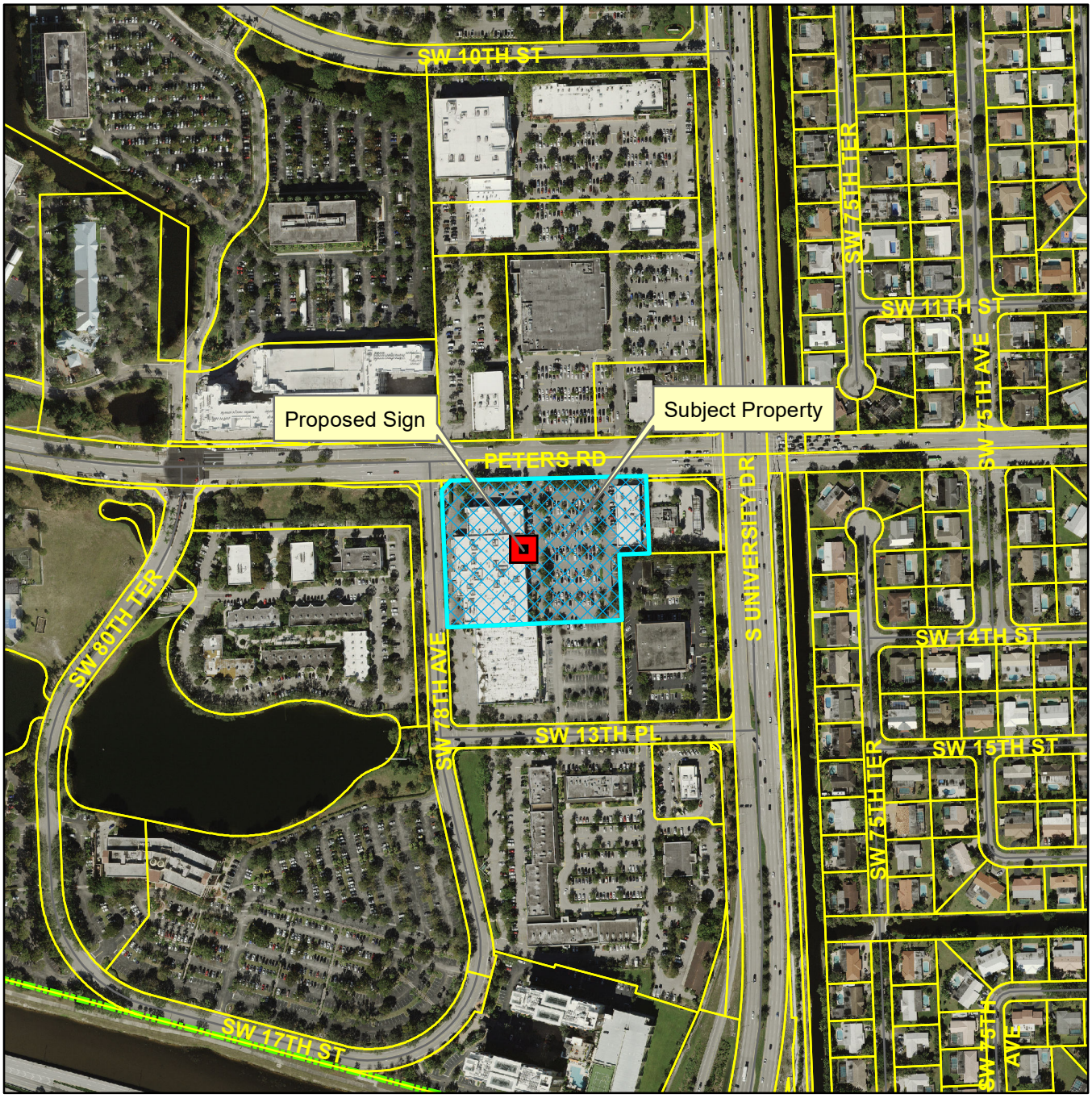
RECORD ENTRY:

I HEREBY CERTIFY that the Original of the foregoing signed Development Order was received by the Office of the City Clerk and entered into the Public Record this ____ day of _____, 2021.

_____

April Beggerow, City Clerk

AERIAL MAP



7700 Peters Rd.

CASE # PP21-0031

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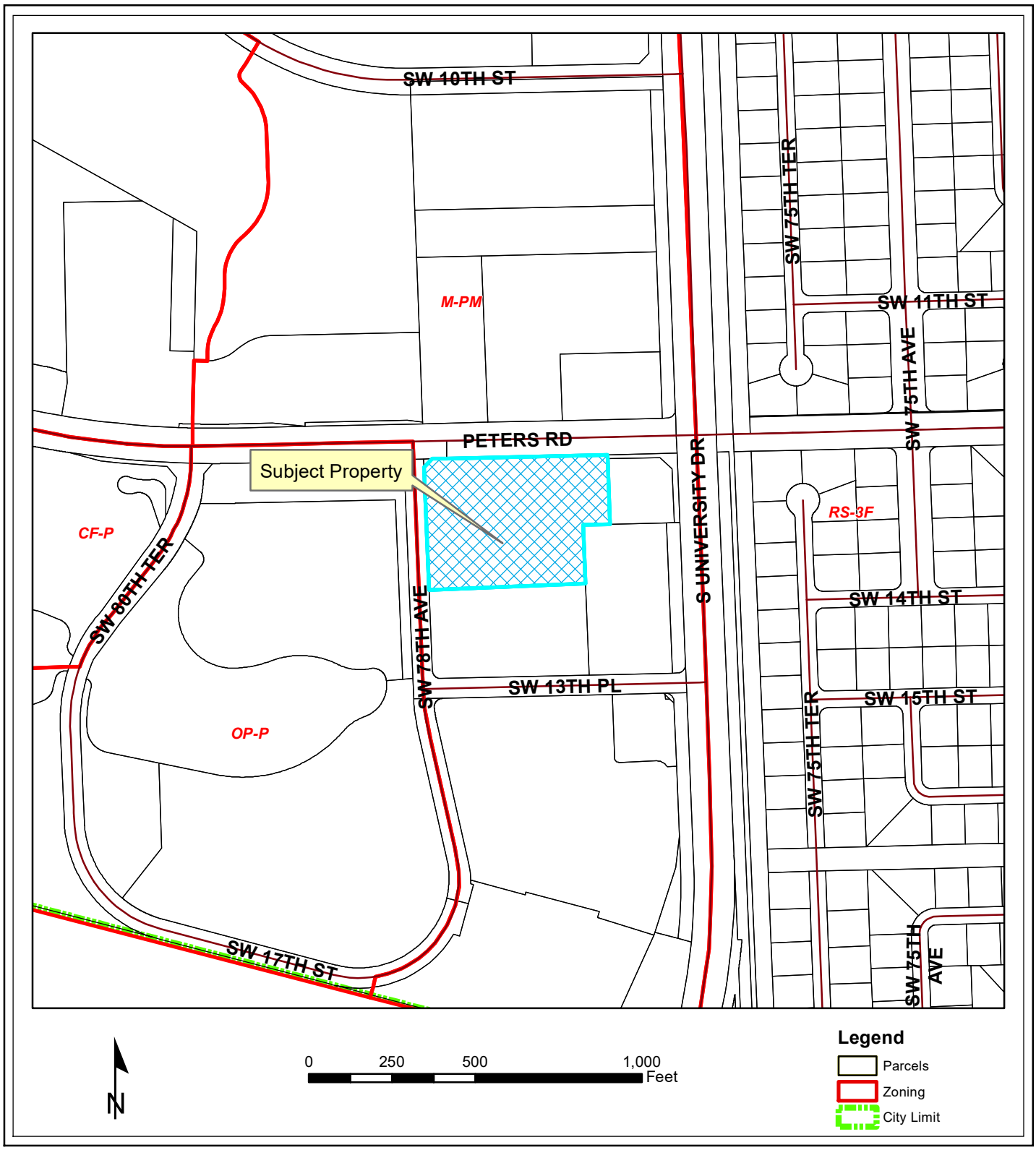
PLANTATION, FLORIDA
08/11/21

ZONING MAP



7700 Peters Rd.

CASE # PP21-0031

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ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
08/11/21

Plantation

Project No: _____

Department Date Stamp:

CITY OF PLANTATION
SPECIAL EXCEPTION APPLICATION

Please check appropriate request(s):
☒ Sign special exception ☐ Other _____

Project Name: ENSON MARKET

Property Address / Location: 7700 Peters RD. PLANTATION

Property Legal Description: PLAT 101-20 B TRACK A

Zoning District: **Land Use Plan Designation:** **Property Folio Number(s):**

Description of Project: WALL SIGN. illuminated channel letters

Code Section subject to variance consideration or administrative review: SIGN ORDINANCE

Property Owner of Record:
Print name: KIMCO-PETERS CO LTD Signature: Guillermo E Zegri
Corporation Name (if applicable): ENSON MARKET COMMUNITY GROCERY
Address: 7700 PETERS RD City: PLANTATION State: FL Zip: 33324
Phone: 513-860-1644 Fax: N/A Email: NV@ENSONGROUP.COM

Do you authorize an agent to represent you in the processing of this application? ☒ Yes ☐ No

STATE OF FLORIDA
COUNTY OF Orange

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared Guillermo Zegri as the property owner who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 1st day of July 20 21

My commission expires 4.5.25 Nicole L. Ewing
NOTARY PUBLIC, STATE OF FLORIDA
Nicole L. Ewing
Printed Name of Notary

My commission no. is: #HH110390

NICOLE L. EWING
Notary Public - State of Florida
Commission # HH 110390
My Comm. Expires Apr 5, 2025
Bonded through National Notary Assn.

(Notary Seal)

Authorized Agent (if applicable):

Print name: MARK D. FRANK **Signature:** [signature]

Corporation Name (if applicable): MDF A SIGN CO

Address: 3670 S. HOPKINS AVE **City:** TITUSVILLE **State:** FL **Zip:** 32780

Phone: 407-227-1518 **Fax:** N/A **Email:** ASIGNCO35@YAHOO.COM

STATE OF FLORIDA
COUNTY OF Brevard

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared Mark D. Frank as authorized agent of MDF A Sign Co. (Owner), who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 29 day of June, 2021

My commission expires: March 4, 2025

[signature]
NOTARY PUBLIC, STATE OF FLORIDA

Darleen D. Gell
Printed Name of Notary

My commission no. is: HH 101098

DARLEEN D. GELL
Notary Public - State of Florida
Commission # HH 101098
My Comm. Expires Mar 4, 2025

(Notary Seal)

Authorization for field inspections:

I, MARK D. FRANK **(owner/agent) hereby give the City of Plantation authorization to conduct field inspections on the property represented in this application.**

Print name: MARK D. FRANK **Signature:** [signature]

Other City department(s) action:

Is this property the subject of code enforcement action by any City Department? ☐ **Yes** ☒ **No**

If yes, indicate code enforcement case number(s): _____

Pursuant to Section 22-11, the property owner of record requesting a sign special exception is required to provide written responses to the following criteria demonstrating:

That special conditions and circumstances exist such as, but not limited to, building orientation, vehicular circulation or vision obstructions (not to include landscaping) that are peculiar to the land, structure, or building that create a site specific justification for the exception;

SIGN SIZE IS TO LIMITED FOR FACADE OF BUILDING
WE ARE REQUESTING TO INCREASE SIZE

That a literal interpretation of the provisions of this Chapter would deprive the applicant of rights commonly enjoyed by other property of lands, structures or buildings of similar character with identical special circumstances (nonconforming signs shall not be grounds for issuing sign special exceptions), or alternatively, that a special exception from the provisions of this Chapter is warranted

and justified to protect, preserve, or enhance the City's tax base or to prevent or eradicate conditions of economic blight;

YES WE FEEL THIS HELP THE TAX BASE FOR THE CITY

That the special conditions and circumstances do not result from the action of the applicant;

That the sign special exception to be granted is the minimum measure needed to address the special conditions and circumstances that justify the special exception; and,

PROVIDED RELITE

That the sign special exception will be in harmony with the general purpose and intent of this Chapter and will not be injurious to the neighborhood, or surrounding property, and will not otherwise detrimental to safe and convenient use of nearby rights-of-way;

THE COLORS, SIZE WILL BE IN HARMONY WITH CITY BEAUTY

That all other signage on the property is in substantial compliance with this Chapter, as applied.

YES

- **Please print/type application clearly**. Incomplete or illegible applications will not be accepted.
- An application fee is required prior to processing the application.
- The application must be signed by the property owner and notarized.
- If the property owner authorizes an agent, the application must be signed by the agent and notarized.
- The application must include submittal of any additional information necessary for a complete and thorough review of the request such as a survey showing existing and proposed structures, survey showing existing or proposed sign locations, building elevations, sign graphics showing sign size and color, etc.
- The owner or authorized agent must be present at the meeting for the application to be considered.
- Zoning decision approval, as defined in Section 27-6 of the Code of Ordinances, shall be initially valid for a period of time not to exceed twelve (12) months from the date the decision is made. If the rights granted by the zoning decision are not exercised in the aforesaid twelve-month period of time by an application for a building permit to meet the requirement of Section 302.1 of the Florida Building Code, the decision shall become null and void.

M D F A Sign Co.

Your First Choice in SIGN Service and Needs OFF. 321-264-0077 3670 S. HOPKINS AVE. TITUSVILLE, FL 32780

LETTER OF INTENT

IN PRESENCE OF PERMIT

DATE: 07/22/21

RE: PERMIT REQUEST B21-01983 7700 Peters Road - Enson Market
Plantation, FL

THIS IS A LETTER OF INTENT IN WITCH TO PROCEED TO ALLOW A DEVIATION FROM THE CITY CODE;

THE OWNER IS REQUESTING TO DEVIATE FROM THE CITY SIGN CODE TO PROVIDED A LARGER SIGN IN PROSPECTIVE TO BUILDING FRONTAGE. WE ARE ALSO REQUESTING TO USE A DIFFERENT COLOR NOT PROVIDED IN THE CITY CODE COLOR PALLET.
MDF A SIGNCO WILL MANUFACTURE ALL SIGNS IN ACCORDANCE WITH UI48 AND THE NEC. SIGN MATERIALS MEET OR EXCEED PLANTATION CITY CODE.
PLEASE REFER TO ENGINEER DRAWING SEEN ON PAGE 1 OF 1

THANK YOU VERY MUCH IN YOUR ASSISTING ME IN THIS MATTER.

SINCERELY
MARK D. FRANK

SIGNED _____ DATED: 7-21-21
CONTRACTORS SIGNATURE

Plantation
the grass is greener

CITY OF PLANTATION
NOTICE TO PROCEED

The undersigned Owner or Authorized Agent, has submitted an application for KIMCO - PETERS CO. LTD **, hereby certifies that the Owner or Authorized Agent does not intend to further amend the above described Application in any way and that all of the Owner or Authorized Agent's documentary matters, written material, written summaries of oral comment, and any other information on the Application which is to be considered by the City Council is now contained within the application.**

The undersigned applicant now requests that this Application in its' present form be reviewed by the City staff and consultants on a cost recovery basis and that this Application be placed on the City Council Agenda for Council review according to the procedures of City Ordinance 1847, as same may be amended.

Mark Frank — 6-29-2021

Signature of Owner or Authorized Agent **Date**

MARK D. FRANK AGENT

Print Name

2021 FLORIDA PROFIT CORPORATION ANNUAL REPORT

FILED
Apr 30, 2021
Secretary of State
9779182745CC

DOCUMENT# P20000074551

Entity Name: ENSON MARKET INC.

Current Principal Place of Business:

5132 W. COLONIAL DR.
ORLANDO, FL 32808

Current Mailing Address:

5132 W. COLONIAL DR.
ORLANDO, FL 32808 US

FEI Number: 85-3242613

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

YAN LIANG, MATTHEW
644 PEARL ROAD
WINTER SPRINGS, FL 32708 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent — Date

Officer/Director Detail :

Title	VP
Name	NI, KONG FEI
Address	3317 WOODLAKE CT.
City-State-Zip:	LOVELAND OH 45140

Title	P
Name	NI, XINSEN
Address	3317 WOODLAKE CT.
City-State-Zip:	LOVELAND OH 45069

Title	TREA
Name	NI, JINGJING
Address	7363 PRESERVE PL.
City-State-Zip:	WEST CHESTER OH 45069

Title	S
Name	YAN LIANG, MATTHEW
Address	644 PEARL ROAD
City-State-Zip:	WINTER SPRINGS FL 32708

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: KONG FEI NI — DIRECTOR — 04/30/2021

Electronic Signature of Signing Officer/Director Detail — Date

2021 FLORIDA LIMITED PARTNERSHIP ANNUAL REPORT

FILED
Apr 28, 2021
Secretary of State
3243825193CC

DOCUMENT# A04894

Entity Name: KIMCO-PETERS CO., LTD.

Current Principal Place of Business:

500 NORTH BROADWAY, SUITE 201
JERICHO, NY 11753

Current Mailing Address:

500 NORTH BROADWAY, SUITE 201
JERICHO, NY 11753 US

FEI Number: 13-6601690

Certificate of Status Desired: No

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent — Date

General Partner Detail :

Document #	F95000002037
Name	KIMCO REALTY CORPORATION
Address	500 NORTH BROADWAY, SUITE 201
City-State-Zip:	JERICHO NY 11753

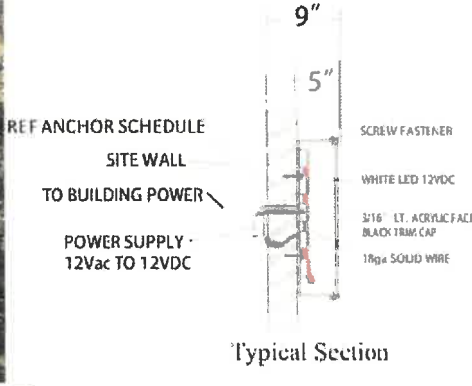
I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a general partner of the limited partnership or the receiver or trustee empowered to execute this report as required by Chapter 620, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: KIMCO REALTY CORPORATION GENERAL PARTNER 04/28/2021

Electronic Signature of Signing General Partner Detail — Date

Sign 2

Sign 1



Typical Section

ANCHOR SCHEDULE

WALL MATERIAL	ANCHOR TYPE	QTY or SPACING
CONCRETE (3ksi) or HOLLOW MASONRY	1/4" THREADED RODS WITH MIN 2" EMBED IN ADHESIVE	MIN (6) PER LETTER
	1/4" TAPCONS (OR EQUIV) WITH 1.75" EMBED	MIN (4) PER LETTER
	1/4" EXPANSION ANCHORS WITH 2.5" EMBED	MIN (4) PER LETTER
1/2" PLYWOOD (NO ACCESS BEHIND)	1/4" TOGGLE BOLTS	MIN (4) PER LETTER
	1/4" WOOD SCREWS, FULL EMBED	MIN (4) PER LETTER
METAL STUDS / PANELS	#14 METAL SCREWS TO MIN 18ga STEEL OR 0.090" ALUM	MIN (4) PER LETTER
HOLLOW WALL + BLOCKING	1/4" THRUBOLTS OR LAGS TO SOLID BLOCKING BEHIND	MIN (4) PER LETTER

AT LOGO, USE ANY ANCHOR OPTION SHOWN: MIN (3) EACH ELEMENT

Total sign: 228sq/ft

Building Front: 228'

Sign 1: 400"x70"=194sq/ft
Sign 2: 144"x34"=34sq/ft

FLUSH MOUNTED ILLUMINATED CHANNEL LETTERS

CHANNEL LETTERS .040" BLACK ALUMINUM RETURNS AND BACKS
PAINTED WHITE ACRYLIC 3/16" WITH ORANGE (ORALITE 8800- 351) GRAPHIC.
BLACK TRIM CAP FLUSH MOUNTED CHANNEL LETTERS
1-POWER SUPPLY 120Vac TO 12VDC ILLUMINATED VIA WHITE LED

NOTE: ALL SIGN PRODUCTS IN COMPLIANCE WITH UL 48 THIRD PARTY TESTING

c UL us LISTED
ELECTRIC SIGN
E471595

COLOR CHART
(PANTONE MATCHING SYSTEM)
PMS
PMS

A Sign Co.
FAST SIGNS SAME DAY SERVICE Your First Choice in SIGN Service and Needs
OFF. 321-264-0077 CELL 407-227-1518
3670 S. HOPKINS AVE. TITUSVILLE, FL 32780
E-mail: asignco35@yahoo.com

JOB INFORMATION

CONTACT: Mr Ni
PHONE: 513-807-1688
ADDRESS: 7700 PETERS ROAD
CITY: PLANTATION
COUNTY: 33324
STATE: FLORIDA
ZIP CODE:

CUSTOMERS APPROVAL

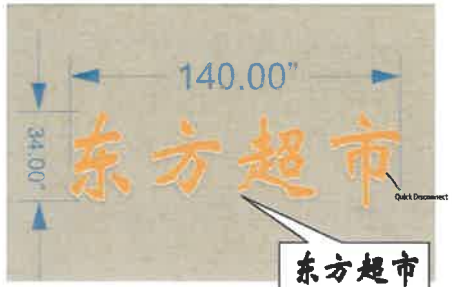
APPROVED BY:
DATE:

REVISIONS:

DRAWING INFORMATION

DRAWN BY: MDF
SCALE: 1/2"=1'-0"
DATE DRAWN: 03-24-2021
JOB NUMBER:

Christian Langley
1200 N Federal Hwy, #200
Wall components & cladding:
· Sign Height = 30 ft max
ASCE 7-16 WIND LOADS:

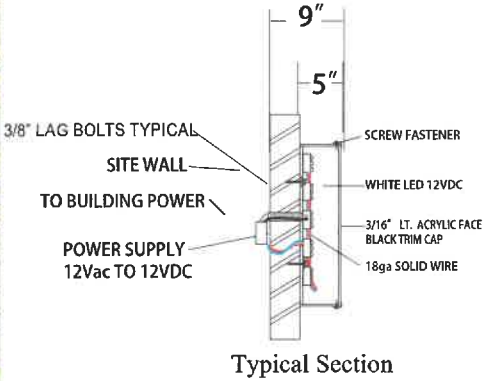


Sign 2

Sign 1

Building Front: 228'

Sign 1: 400"x70"=194sq/ft
Sign 2: 144"x34"=34sq/ft



Typical Section

Total sign: 228sq/ft

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JOB INFORMATION

CONTACT: Mr Ni
PHONE: 513-807-1688
ADDRESS: 7700 PETERS ROAD
CITY: PLANTATION
COUNTY: 33324
STATE: FLORIDA
ZIP CODE:

CUSTOMERS APPROVAL

APPROVED BY:
DATE:

REVISIONS:

DRAWING INFORMATION

DRAWN BY: MDF
SCALE: 1/2"=1'-0"
DATE DRAWN: 07-01-2021
JOB NUMBER:

The Grove

4700-4876 S. Apopka-Vineland Rd, Windermere, FL 34786

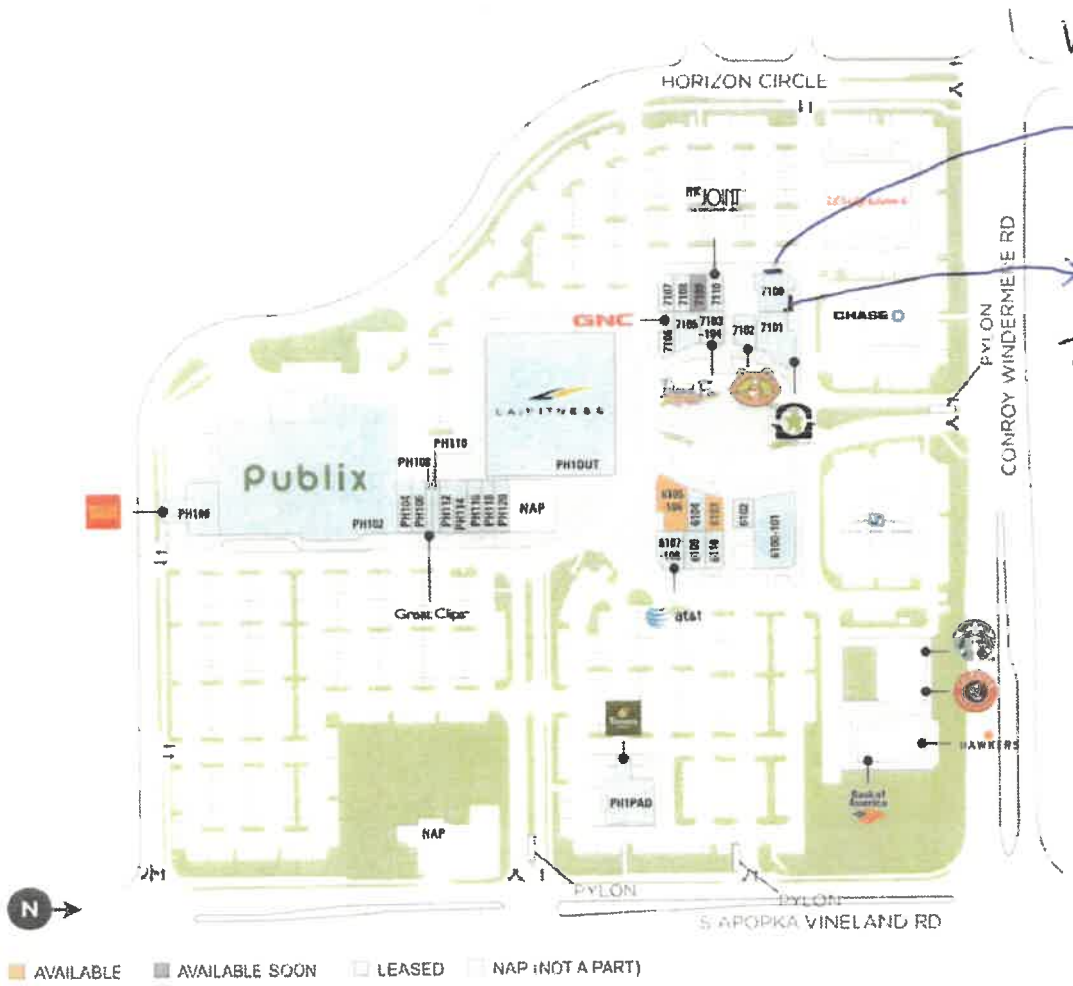
THE GROVE

West 120 sq/ft

Sign 2

Sign 1 North

Total 420 sq/ft.



Center Size: 117,583

SPACE	TENANT	SF
6101	AVAILABLE	1,129
6105-106	AVAILABLE (Salon)	2,737
7109	AVAILABLE SOON	1,259
6100-101	FEATHER & QUILL	5,971
6102	ALL IN ONE DECORATING SOLUTION	1,153
6104	VIPCARE	1,438
6107-108	AT&T	2,100
6109	GIANNI VINCENT JEWELERS	1,541
6110	AMPLIVIVE	1,246
7100	DIM DIM SUM	2,836
7101	BURGER FI	3,289
7102	JEREMIAH'S ITALIAN ICE	1,420
7103-104	ISLAND FIN POKE CO.	1,500
7105	WINDERMERE SHOES	1,800
7106	GNC	1,139
7107	AUTUMN NUCCI SALON	1,151
7108	STRETCH ZONE	1,230
7110	THE JOINT	1,239
PH100	WELLS FARGO BANK	3,671
PH102	PUBLIX	51,673
PH104	GRAND PRIX SMILES	1,438
PH106	BEST DRY CLEANERS	1,125
PH108	GREAT CLIPS	1,312
PH110	EP REALTORS	851
PH112	WINDERMERE NAILS & SPA	2,713
PH114	GOOD FOOD	1,125
PH116	SHANGHAI CHINESE RESTAURANT	1,125
PH118	CHARLES SCHWAB	1,500
PH120	THE VINEYARD AT CASCADES	1,500
PH1OUT	LA FITNESS	45,000
PH1PAD	PANERA BREAD	4,550

Regency Centers.

Marc Elias
Leasing Contact

813 664 4823
marcelias@regencycenters.com

Updated: Apr 21 2021

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request for site plan, elevations, and landscape plan for Pulte Townhomes at Plantation Midtown Square. Property located at 777 American Expressway and zoned M-PM (Mixed Use - Plantation Midtown). PP20-0031

ATTACHMENTS:

Description	Upload Date	Type
Staff Report	8/19/2021	Cover Memo
Development Order	8/19/2021	Cover Memo
Aerial Map	8/19/2021	Backup Material
Zoning Map	8/19/2021	Backup Material
Applicant's Submittal - Application & Documents	8/19/2021	Presentation
Applicant's Submittal - Architectural Plans	8/19/2021	Presentation
Applicant's Submittal - Civil Plans	8/19/2021	Presentation
Applicant's Submittal - Landscape Plans	8/19/2021	Presentation
Applicant's Submittal - Photometrics & Lighting Details	8/19/2021	Presentation
Applicant's Submittal - Site Plan, Exhibits & Waivers	8/19/2021	Presentation
Applicant's Submittal - Survey	8/19/2021	Presentation

Plantation
the grass is greener®

Planning, Zoning & Economic Development Memorandum

DATE: August 25, 2021

TO: Mayor and Members of the City Council

THRU: Danny A. Holmes, AICP
Planning, Zoning & Economic Development Director

FROM: Gayle Easterling, AICP, Senior Planner
Shawn Lamey, APA, Principal Planner

I. PROJECT SUMMARY

A. Project Name / Number: Pulte Townhomes at Plantation Midtown / PP20-0031

B. Requests:

1. Master plan modification, site plan, elevation and landscape plan for Plantation Midtown; and

2. The applicant is requesting eleven (11) zoning waivers from Chapter 27 of the City Code and five (5) landscape waivers from Chapter 13 of the City Code. See Exhibit E.

C. Recommendation: **APPROVAL** subject to conditions noted in Section V. B. of this report.

II. APPLICATION SUMMARY

A. Owner: Plantation 25 L.L.C.

B. Agent: William Laystrom, Esq.

C. Location: 8361 NW 7th Place (formerly 777 American Expressway) (See Exhibit B)

D. Size: 24.99± net acres

E. Folios: 504104480020 & 504104480010

F. Legal Description: See Exhibit "D".

H. Future Land Use Plan Designation, Current Zoning and Use of Subject Property:

Existing Use & Zoning	Future Land Use Map
Subject Property: Parking Garage with site under construction / M-PM (Mixed Use - Plantation Midtown District)	Commercial and Irregular Residential (21 du/ac)
North: Multi-family Residential / Residential PRD-12.54Q (Planned Residential Development District) & Pre-School / CF-P (Zoning Use District)	Residential (16 du/ac)
South: Office and Multi-family Residential / M-PM (Mixed Use - Plantation Midtown District)	Commercial and Irregular Residential (25 du/ac)
West: Multi-family Residential / PRD-18.22Q (Planned Residential Development District)	Residential (16 du/ac)
East: Multi-family Residential / M-PM (Mixed Use - Plantation Midtown District)	Residential (16 du/ac)

III. BACKGROUND

A. Subject Property/The Site

The subject site is zoned M-PM (Mixed Use - Plantation Midtown District), 24.99 acres in area, and under construction for redevelopment. Cleary Boulevard bounds the property to the north, North Pine Island Road to the west, NW 82nd Avenue to the east, and commercial and residential uses to the south. Refer to Exhibit C for the zoning map.

B. Synopsis

The applicant received City Council approval (PP17-0006) on November 8, 2017, to demolish the existing 388,980 square foot office building (American Express) and to construct 94 townhomes, 481 mid-rise apartments, 10,000 square feet of retail space, and 11,540 square feet of restaurant space. The existing 3-story parking garage on the south side of the property was to remain. The office building demolition has occurred and redevelopment of the site for the multi-family use has been initiated.

The applicant requests approval to amend the master plan, site plan, elevation and landscape plan associated with the townhome development planned for the northeast corner of the site. The original site plan approval provided for 94 three story townhomes on the 6.7-acre townhome parcel. The architectural design was contemporary with stucco, brick veneers, and metal seam roofing material. The site

was gated with a community swimming pool with restroom cabana and a mailbox kiosk.

The proposed site plan includes the following:

- a decrease in the townhouse unit count from 94 units to 86 units;
- a decrease in the height of the buildings from 3 stories to 2 stories;
- changes the orientation of the buildings abutting NW 82nd Avenue (a.k.a. American Expressway) and Cleary Boulevard (so that the rear of the unit, lieu of the front of the unit, faces the exterior streets);
- adds a dog park; and
- changes the configuration of the gated entrance.

In response to Planning and Zoning Board Meeting comments, the applicant revised the site plan to include:

- the addition of 6 parallel parking spaces on NW 82nd avenue
- reinstating the pool amenity with pool cabana in addition to the fitness lawn
- pedestrian connectivity near the dog park via a gate to NW 82nd Avenue
- adding post light fixtures to the perimeter columns along NW 82nd Avenue and Cleary Boulevard
- providing brick on all perimeter columns (in lieu of 50% stucco)
- shifting the one-car garage doors to provide for better drive way access

The following Planning and Zoning Board recommendation was not implemented:

- sidewalks on both sides of the internal street within the community.

Staff has evaluated the project against the City's architectural design requirements of the M-PM (Mixed Use - Plantation Midtown District) zoning district per Section 27-626. The proposed contemporary building façades incorporate stucco, brick veneers, stone, metal roof accents, and tile roofing. The elevations meet many aspects of the architectural requirements but require waivers from certain requirements such as building orientation and lot size.

IV. PROJECT ANALYSIS, CRITERIA AND FINDINGS

A. Comprehensive Plan Considerations

Pursuant to land use plan amendment (PD17-0002), the proposed amendment and development are consistent with the Commercial and Irregular Residential (21 du/ac) future land use designation on the adopted Future Land Use Plan Map.

B. Zoning Considerations

Section 27-65 of the Zoning Ordinance states that site plan approval requires an application for a development order be agendized for City Council consideration after review by the Review Committee and Planning and Zoning Board. The City Council is the regulatory body rendering the final decision.

C. Citizen Comments

To date, staff has not received any written citizen comments nor phone calls; however, at the Planning & Zoning Board Meeting, residents from the Lauderdale West community expressed concerns over increased traffic and the need for a signalized traffic light at Lauderdale West Drive and Cleary Boulevard.

D. Concerns, Issues and other Pertinent Information

Code Violations: There are no existing code violations issued for the subject site at this time.

Transportation:
The 2019 level of service for Pine Island Road from Broward Boulevard to Cleary Boulevard currently operates at level of service C and the level of service for Cleary Boulevard from Pine Island to University Drive currently operates at a level of service C, per the 2019 Broward County Roadway Capacity and Level of Service Analysis (MPO). Note, 2019 is the latest available traffic data available through the MPO. No data was generated for NW 84th Avenue.

The 2019 Broward County Roadway Capacity and Level of Service Analysis predicts that the level of service for these same segments in the year 2040 will be a level of service of F and C respectively.

Street	**Section**	**2019 Daily LOS**	**2019 Peak LOS**	**2040 Daily LOS**	**2040 Peak LOS**
Pine Island Road	Broward Blvd. to Cleary Blvd.	C	C	F	F
Cleary Boulevard	Pine Island to University Drive	C	C	C	D

E. Waiver Approval Standards

The standard for approving zoning waivers is found in Section 27-690(f)4 and must meet the following provision:

"That any waiver of standard zoning requirements serves public purposes to a degree at least equivalent to the general provisions of the ordinance establishing comprehensive zoning regulations and other applicable city ordinances and regulations or the actions, design and solutions proposed, and although not in accord with a literal interpretation with the zoning and other applicable regulations and ordinances, satisfy public purposes to at least an equivalent degree".

The proposed waivers permit the property be developed in a reasonable manner that will be in keeping with the intent and purpose of the applicable zoning regulations.

V. RECOMMENDATIONS:

A. Board and Committee Recommendations:

December 22, 2020	DRC Agenda: Deferred
May 11, 2021	DRC Agenda: No objection to the project moving forward
July 6, 2021	Planning & Zoning Agenda: APPROVAL with recommendations.

B. Staff Recommendation:

Staff recommends **APPROVAL** subject to conditions and waivers:

STAFF COMMENTS:
PLANNING & ZONING:
In General:

1. The development of this project must be consistent with the Plans entitled "PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE", and stamped "Received JUL 22 2021 Planning, Zoning and Economic Development", except as modified by conditions of approval.
2. The terms and conditions contained in the Development Review Committee reports (December 22, 2020, May 11, 2021) and Planning and Zoning (July 6, 2021) remain in full force and effect.
3. Approval of eleven (11) zoning waivers from Chapter 27 of the City Code and five (5) landscape waivers from Chapter 13 of the City Code as shown in Exhibit E.
4. Modifications to window, roofs, paint and other material elements and finishes are not permitted without Zoning approval.
5. No building permit will be issued for this project until all conditions of approval are complied with and reflected in the plans submitted with the building permit application.
6. The proposed project is subject to all codes and ordinances of the City of Plantation and all other applicable regulatory agencies.
7. The building permit application must be submitted within 12 months of City Council or the approval will expire.

Planning:

1. Payment of City Impact Fees in the amount of $2,906.87 for each unit is required at time of building permit, as adjusted annually (Sec. 19-85/86).

Note:

A. Please Resolve Comments _1_ Prior to Building Permit

Zoning:
In General:

1. Any new or amended unified control documents, cross access agreements, operating agreements or restrictive covenants will require review and approval by the City Attorney. A trust account with a minimum deposit of $2,500 for attorney review is required. Recordation is required prior to issuance of development permits.

2. Homeowner association documents shall be reviewed and approved by the City Attorney prior to issuance of a building permit.
3. Within the Homeowner association documents, please include language that prohibits garage conversions and exterior storage structures. Lastly, state: No fencing, shrubbery, or like obstruction are permitted between individual properties/units in rear yards. Allow up to 8 weeks for City Attorney review to avoid any delay in permit approval. NOTE: Prior to the issuance of the first Certificate of Occupancy (CO), the HOA documents must be recorded.

Easement:

4. Prior to issuance of a certificate of occupancy (CO), easement dedications to implement the site plan must be completed.

Site Plan:

5. The construction of the six (6) off-street parallel parking spaces must match the concrete curbing and outline in color and design to spaces adjacent to the Lakeside and Manor developments found along NW 82nd Avenue.

Details:

6. Prior to building permit submittal, please obtain an approved "Paint Color Approval and Agreement" form from the Zoning Department.

Signage:

7. Please note signage is not part of this approval. Remove the ground signs from the submittal. All final signage sizes, quantities, locations, fabrication, and installation details are to be done under a separate approval process. Review Chapter 22 of the City Code as only two ground signs are permitted for the entire development (not for the townhouse community component).

Waivers:

8. Zoning waivers with justification and staff responses are attached in Exhibit "E".

Note:

A. Please Resolve Comments 5-6 Prior to Permit
B. Please Resolve Comments 1-3 Prior to Certificate of Occupancy (CO)

LANDSCAPING:

In General:

a. The applicant may be required to execute a developer agreement and post security for all engineering and landscaping related improvements at time of permitting.
b. This review is preliminary. Full landscape plan & approval is required at time of permitting.
c. All site plan and planting plan comments from the Department of Public Works - Environmental Landscape Division must be responded to in writing. Please attach a copy of the written responses to each landscape plan review comment to sheet OLP.

Site Plan:

1. Section 13-40 (c) states that one tree shall be installed every 30 lineal feet. Please request a waiver to plant 1 tree every 40' in lieu of the code required every 30' which is less of an impact to the site's overall tree canopy as your previous waiver proposal of every 60'. *Landscape waiver has been requested.*

2. Section 13.40(c)(1) states that no landscaped area shall have any dimension less than 5'. You are proposing 4' wide landscape strip in some locations. *Landscape waiver has been requested.*
3. Section 13-41 (b) requires landscape pedestrian zones (LPZ) to extend the full width of each façade abutting a parking or vehicular use area; the minimum width shall be measured from the base of the building and shall relate to the adjacent structure's wall height. (Paved areas in the LPZ may not constitute more than 5' of required LPZ). Provide the roof overhang and all upper floor porches and ground floor slabs on the landscape plans. These areas cannot conflict with proposed or City code required plantings. The required LPZ has not been provided in some locations. *Landscape waiver has been requested.*
4. Section 13-40(e) requires landscape areas in all vehicular use areas shall be curbed to provide landscape protection. Please provide a full 6"x18" Type D curb or root barriers of a 0.085 thick polypropylene at a minimum depth of 24" where large shade trees are to be planted within 10' of paved areas (i.e., planting islands, medians, etc.). Curbing is not proposed along landscape strips in front of townhome units. *Landscape waiver has been requested.*

Planting Plan:

1. Staff still has reservations in respect to the proximity of proposed paving, curbing, etcetera within the dripline of existing trees. An Arboricultural assessment to determine potential impacts the proposed pavement, curbing etc. will have on the critical root systems would suffice. Due to the fact even minor damage to roots within the Critical Root zone can cause Root decay and ultimately whole tree failure, staff is assisting to avoid potential tree removal requests and loss of mature canopy in some of the meandering walkways adjacent to Cleary Blvd. by avoiding cutting roots within 10'of their trunks. Tree numbers 547, 646, and 600 still show the sidewalks within 5' or less of the trunks. Please propose suspended, bridged and(or) cantilevered walkways along the affected sections of walkways to prevent severe damage to the critical root system of these trees. Having an ISA Certified Arborist monitor the walkway work to determine impacts on roots during construction will not satisfy this requirement.
2. Due to staff concerns about potential issues with the maintenance and health of Royal and Phoenix palms, please provide a dedicated note on sheet LP-12 that states the following: (1) Royal and Phoenix palms shall be maintained on a regular basis to prevent nutritional deficiencies and limit the falling of flowering and fruiting parts, and declining, diseased and dead fronds. Tree trimming permit applications shall be submitted to the Public Works Environmental Landscaping Division; and (2) Tree removal permits for Royal and Phoenix palms will not be considered in the future by the Division for health or safety reasons caused by mismanagement of the palms or unsuitability of the palms due to palm size and frond drop.
3. Remove Modular Tree Vault System detail on LP-11 if you are not proposing to install tree vaults.
4. Please mark the locations of the proposed structural soil installations for each instance it is used, so they can be inspected during the Final Landscape Inspection.
5. The pre-planting meeting note (Note # 7 on LP-11) must be updated to state that the contact shall be Matt Rogers, Public Works Environmental Landscaping Division, at 954-797-2704.

6. Under City Planting Criteria (sheet LP-12), remove references to Department of Landscape Architecture and Department of Design, Architecture and Construction and replace with Public Works Environmental Landscaping Division. Similarly, remove references to phone number 954-585-2360 and replace with 954-414-7395.
7. Please provide irrigation plans prior to permitting.
8. Sheet TD-2 shows trees on the Pulte project site with tree numbers in the 100s, 200s and 300s that are not listed in the Tree List on TD-6 (trees in this list start with tree number 430). Please provide the TD sheet(s) that include all trees on the Pulte site.
9. Please propose a fertilizer(s) with lower phosphorus than the 20-20-5 shown on LP-2 (Note #4) and LP-12 (Note #6). Note #12 (LP-11) gives a different formulation, while Note #7 under Planting Notes Key (LP-11) mentions "Terrasorb" but its N-P-K ratio is not provided. All references to fertilizers should match.
    a. Staff suggest revising the Fertilizer references as our local South Florida soils are high in Phosphorus.
    b. Please conduct a site soil analysis to determine the appropriate fertilizer regiment as our soils in the City of Plantation lack certain elements for establishment.

Note:

A. Please Resolve Comments #1-4 (Site Plan) and #1-4 (Planting Plan) prior to City Council

B. Please Resolve Comments #5-9 (Planting Plan) prior to Permit

ENGINEERING: Engineering Has no objection

1. The stormwater management regulation for this property is subject to the regulations of the Old Plantation Drainage District in addition to Chapter 9 of City of Plantation Land Development Code. Please ensure that the stormwater management design adheres and meets both regulations. Drainage calculations need to be provided to justify the pipe sizing and adequacy of the system to serve the site.
2. Please provide the proper pervious impervious calculations needed to adjust the stormwater utility fee for the property according to Article VII of Section 9-103 – stormwater Management Utility.
3. The stormwater management system for this stage of the development discharges into the overall midtown stormwater management system. Please provide a narrative identifying the stormwater management maintenance responsibility between Pulte homes and Midtown. Please provide any modification (if any) to the Unified Control Document.
4. Separate Developer Agreement shall be required for this development prior to Engineering permit.

Note:

A. Please Resolve Comments _____ Prior to City Council Application

B. Please Resolve Comments 1-4 Prior to Building Permit

BUILDING: No objections at this time.

FIRE: As to this site plan amendment to the master plan and site/elevation/landscape plan approval, the City of Plantation Fire Department has no objections with the affirmation that the applicant, by written reply and/or plan revision submittal, has satisfactorily addressed,

is in agreement, or will comply with Fire Department comments submitted in preceding Staff Reports for this PP20-0031 development review process.

POLICE: No objection to the Site Plan, Elevations, and Landscape Plan approval.

UTILITIES: No objection to the Site Plan, Elevations and Landscape Plan.

1. Rework of the gravity main along the eastern run is in progress, drawings submitted provide adequate separation of Utilities and place the gravity main at an acceptable distance from proposed buildings.
2. If approved and prior to any Building Permit being issued, the following must be provided:

- Capacity charges must be paid in FULL for the entire project
- $500.00 review fee must be submitted to the Utilities Department
- Water and Sewer Utilities plans must be submitted to the Utilities Dept. for review and approval
- FDEP Water and Sewer permits must be approved
- Utilities Agreement must be executed
- Utilities Performance Bond must be posted
- Utility Easements must be executed
- Utilities inspection fees must be paid

Contact: Johnathan Adams if you have any questions, 954-414-7352

Note:

A. Please Resolve Comments 1-8 Prior to Building Permit

O.P.W.C.D.

1. Old Plantation Water Control District (OPWCD) may require a permit modification to the existing OPWCD permit. Please contact the District Office to discuss the proposed improvement.

WASTE MANAGEMENT:

1. An email was provided from Kay Hurley (WM Franchise Account Manager) acknowledging the request for blue bag service.

VI. EXHIBITS:

A. Letter of Intent
B. Aerial Map
C. Zoning Map
D. Legal Description
E. Waiver requests / applicant justification

EXHIBIT A
LETTER OF INTENT

July 21, 2021

Mr. Dan Holmes, Director
City of Plantation, Development Services
Planning, Zoning & Economic Development Department
401 NW 70th Terrace
Plantation, Florida 33317

RE: **PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE**
SITE PLAN AMENDMENT NO. 1
CITY OF PLANTATION PROJECT NO. PP17-0006
CTA PROJECT NO. 15-0090

Dear Mr. Holmes,

As discussed at our Pre-Development meeting on October 30, 2020, our DRC meeting on December 22, 2020, and the Planning and Zoning hearing on July 6th, 2021, Pulte Home Company, LLC is purchasing the townhome portion of the Plantation Midtown Square site in order to develop 86 2-story townhomes. The development will be a fee simple project with 1,800 square foot lots. For City Council consideration, please find all revised sheets for the townhome project. For reference, we have also included the previously approved Overall Site Plan. Generally, the changes include the following:

- Replacement of the 94 3-story townhome unit development with a complete redesign for 86 2-story townhome units on fee simple lots
- Addition of a high-end, sophisticated amenity area, including a pool and restroom building and a dog park

We trust this submittal will allow the project to be reviewed by the City Council at the August 25th, 2021 meeting. As always, we look forward to working with the city staff for the successful approval and development of this project. If you have any questions or further comments, please do not hesitate to contact me at (954) 739-6400 or by email at jhandley@craventhompson.com.

Sincerely,

CRAVEN THOMPSON & ASSOCIATES, INC.

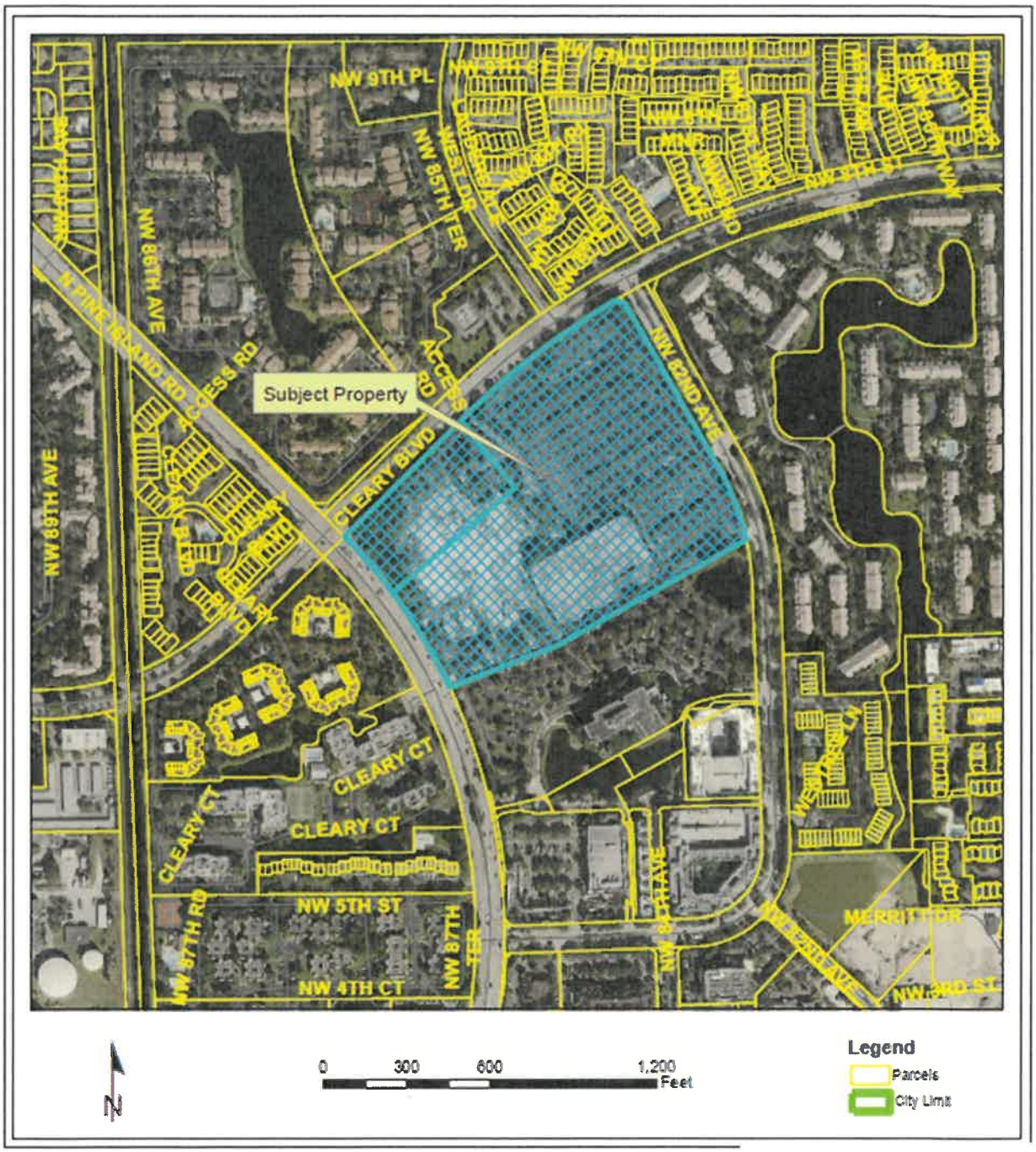
JOSEPH D. HANDLEY, R.L.A.
Vice President, Planning & Landscape Architecture

CRAVEN THOMPSON
& ASSOCIATES INC.
Engineers
Planners
Surveyors
Landscape Architects

3563 NW 53rd Street
Fort Lauderdale, FL 33309-6311
Phone: (954) 739-6400
Fax: (954) 739-6409

EXHIBT B
Aerial Map

AERIAL MAP



8361 NW 7th Place

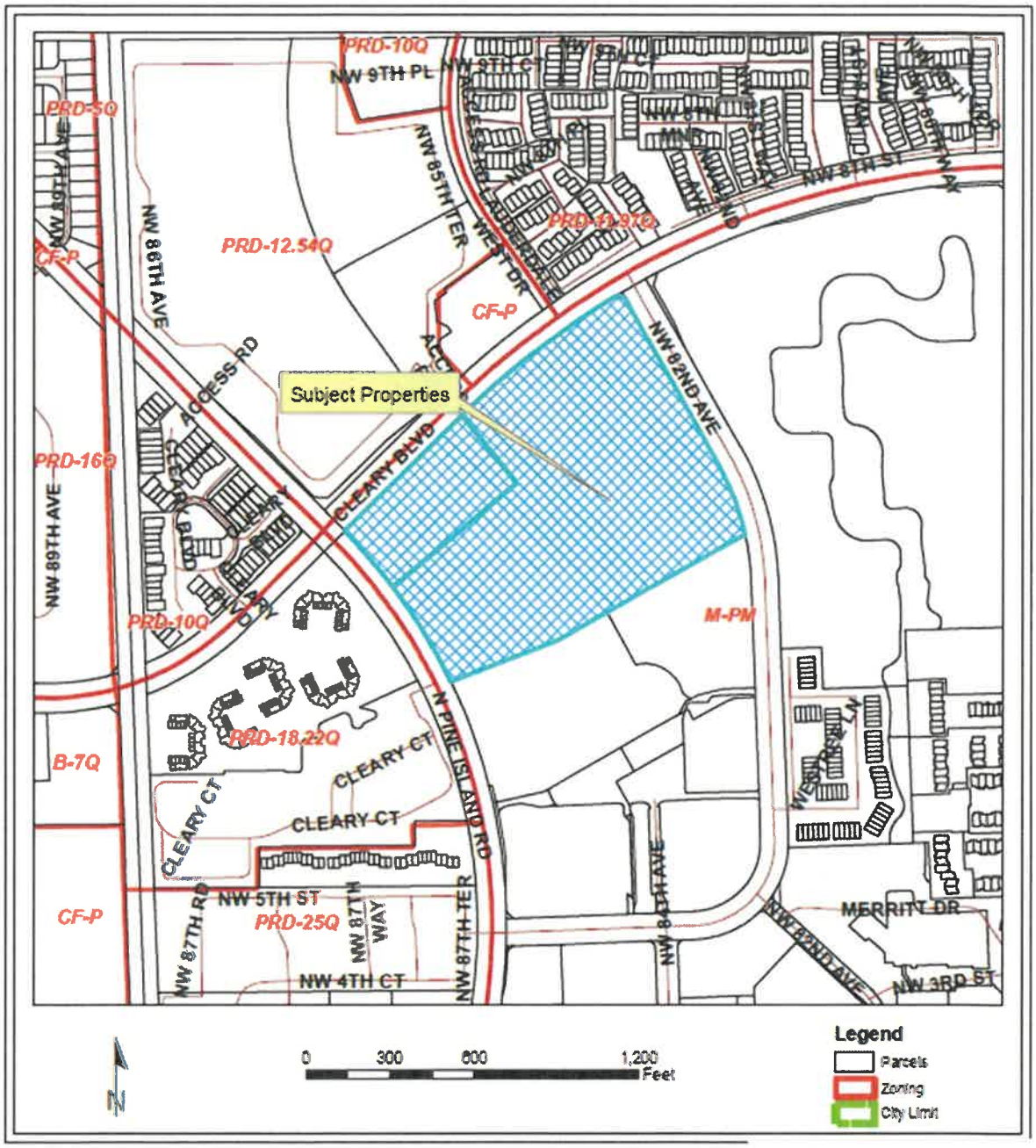
CASE # PP20-0031

Plantation
the grass is greener
PLANNING, ZONING & ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
06/22/21

EXHIBIT C
Zoning Map

ZONING MAP



8361 NW 7th Place

Plantation
the grass is greener
PLANNING, ZONING &
ECONOMIC DEVELOPMENT

CASE # PP20-0031

PLANTATION, FLORIDA
06/22/21

EXHIBIT D
Legal Description

TRACT "A", AMERICAN EXPRESS TRACT, ACCORDING TO THE PLAT THEREOF AS RECORDED IN PLAT BOOK 82, PAGE 35 OF THE PUBLIC RECORDS OF BROWARD COUTNY, FLORIDA.

SAID LANDS LYING IN THE CITY OF PLANTATION, BROWARD COUNTY, FLORIDA AND CONTAINING 1,088,649 SQUARE FEET (24.992 ACRES) MORE OR LESS.

ZONING

1. From: Section 27-743(1)(b). Which requires a 20-foot-deep by 22-foot-wide (two car) garage for townhome units of three bedrooms or more.
   To: Reduce the garage size for 32 end units to a 19.3' wide by 19.6' deep (two car) garage; and
   To: Reduce the garage size for 54 interior units to a 10.7' wide by 19.3' deep (one car) garage.

   Applicant Justification:
   The Code requires two side-by-side driveway spaces plus one fully enclosed garage space 20 feet deep by 22 feet wide. The code does not stipulate that the larger garage was to provide 2 parking spaces. The previous townhome development was approved counting the garage as one space and providing 3 spaces per unit. The applicant is requesting a waiver for 19.33' wide by 19.66' deep for 32 units and a 13.2' wide, narrowing down to 10.75' by 19.3'deep garage for 54 units of three bedrooms or more. Two side-by-side driveway spaces are being provided for all units. In the Grayton unit, the water heater is recessed. The Seacrest units have added storage inside under the stairs and the water heater is tucked in a corner which gives room for garbage, etc. Both units have AC equipment inside, not in garage. Because we provide for nooks and storage inside, people can both park car and put extra stuff in garage or storage areas. Please see attached exhibit demonstrating that 2 vehicles can utilize the larger garage.

   Staff response: The requested reduction in garage size effectively reduces the number of spaces available for a 3-bedroom unit from 4 to 3 for garage (1 in the garage and two in the driveway) for 54 of the 86 units has the potential to create a parking shortage for the neighborhood.

2. From: Section 27-743(1)(b), which requires 4 parking spaces per 3-bedroom townhome for a total of 366 spaces (for the townhome parcel only).
   To: Reduce the required parking to 333 spaces (a 9% reduction).

   Applicant Justification: Staff has interpreted this requirement to equate to 4 spaces per unit which would equate to 344 spaces *plus 22 guest spaces for a total parking requirement of 366. We disagree with staff's interpretation of the code as the previous townhome development was approved with 3 units provided per unit. Thirty-two units have a garage that can accommodate 2 cars, even though the size is slightly smaller than the code required garage dimensions. Please see exhibit on Sheet SPE-3 demonstrating that 2 vehicles can utilize the larger garage. Fifty-four units have a one-car garage. These are only the interior units. The proposed site plan includes a total of 333 spaces which, utilizing the 4 spaces per unit assumption, would have a parking deficit of 33 spaces. The reduction would result in a provided parking ratio of 3.62 cars per unit plus .25 guest spaces per unit. In a review of*

municipalities in Broward and Palm Beach Counties, the Plantation parking ratio of 4 spaces per unit far exceeds the parking requirement of other South Florida municipalities. See below:

Municipality	Type of Product	Parking/Unit Req'd	Guest Parking
Plantation	*Townhouse (3 bdrm)*	*4.0*	*.25/unit*
Sunrise	Townhouse (3 bdrm)	2.5	.10/unit
Davie	Townhouse (3 bdrm)	2.5	.10/unit
Ft. Lauderdale	Townhouse	2.2	none
Lauderhill	Townhouse	2.25	none
Tamarac	Multi-family (2-3 bdrm)	2.0	10% guest
Broward County	Townhouse	2.0	.20/unit

Staff response: Initially, the one car garages were not accessible if any vehicle was parked in the driveway. The garage doors of the one car garage interior units have been shifted to reduce the access conflict; the interior of the neighborhood will remain 54 spaces below code. Six parallel spaces have been provided in the right-of-way exterior to the site which may be counted as 12 spaces for code consideration resulting in a 9% reduction below code overall.

3. From: Section 27-624(b)(1)(i). Which requires a minimum lot size for residential use of 2,000 square feet.
   To: Reduce the required lot size to 1,800 square feet (20'wide x 90' long).

   Applicant Justification:
   The units are 20' wide, which meet the minimum width, however the lots are only 90 feet deep instead of 100 feet deep.

   Staff response: While the lot width meets the code minimum, it provides for little or no landscaping in the front of the units given the two car driveways cover 18' of the proposed 20' lot width. While an increase in lot width would visually improve the aesthetic of the neighborhood, a reduction in the depth of the lot will have less impact. The previous site plan provided for townhome units 22' in width.

4. From: Section 27-624(c)(1)(i) and 27-626(b)(1), which requires the primary building orientation be towards the highest classified street - NW 82nd Avenue (a.k.a. American Expressway).
   To: Allow the rear of the units to face NW 82nd Avenue (a "B" street).

   Applicant Justification:
   While Pulte's consumer inspired plans are front loaded, that is the garage and front door is located on the front elevation which faces the internal roadways, the plans have been designed to meet the aesthetic intent of the code by providing a useable rear covered porch, rear accent door and steps. Since the initial submittal, Pulte has redesigned the elevations have been significantly revised to reflect staff's comments including the incorporation of both gray and red brick, an additional

stucco color and standing seam metal roofs. In addition, the units were all moved closer to both NW 82nd Avenue and Cleary Boulevard to be within the 10-20 build-to-line. We have added steps on the porch to feel like a stoop as well as varying the porch roofs to vary between a shed and gable roof. We have also added columns flanking each unit entry with brick finishes. The combination of these design features provides the appearance of an orientation towards Cleary Boulevard and NW 82nd Avenue for all abutting lots.

Staff response: The applicant has changed the rear elevations of the units fronting NW 82nd Avenue (a.k.a. American Expressway) and Cleary Boulevard to include a stoop and covered porch which is more in keeping with the Midtown design element then the standard prototype. Staff concurs and supports this waiver.

5. From: Section 27-624(c)(2)(1)(c), which requires a *minimum* setback of 40 feet from a "C" street (Cleary Boulevard).
   To: Reduce the setback on Cleary Boulevard (C street) to a 10- to 20-foot "build to" zone.

   Applicant Justification:
   The proposed setbacks range from 10' – 20'. We are utilizing a build-to approach on Cleary Boulevard in order to provide more of an urban feel on the perimeter and further the intent of the code. This provides continuity with the eastern side of the development along NW. 82nd Avenue and meets the B-Street design criteria.

   Staff response: Staff concurs and supports this waiver.

6. From: Section 27-742€, which requires two-way access aisles to be a minimum of 25 feet.
   To: Reduce the drive aisle width from 25 feet to 24 feet two-way access.

   Applicant Justification:
   A twenty-four-foot drive aisle has been shown to be of a sufficient width on numerous developments that have received this waiver.

   Staff response: Staff concurs.

7. From: Section 27-747, which requires 2 loading zones (12' by 45') for the community.
   To: Eliminate the loading zone requirement for the townhome community.

   Applicant Justification:
   This waiver was approved on the previous townhome development. Typical loading/unloading will only occur at the unit at time of moving. As is standard for townhome development, the loading/unloading will occur at the townhome unit.

   Staff response: Staff concurs.

8. From: Section 27-624(c)(1)(ii)b, which requires that 50% of the lot frontage on a "B" street to have the building placed within the 10' to 20' build-to-zone.
   To: The site plan provides for 160' of the building porches to be located within the build-to-zone (22%).

   Applicant Justification:
   Accommodating the required retention lake area in front of Shalimar East, building separation requirement between the townhomes, and gracious landscaped north east corner of the development have all provided a more comfortable and appealing pedestrian experience along NW 82nd Avenue (a.k.a. American Express Way). The lot width along NW 82nd Avenue is 986.12 feet. The Pulte Townhomes occupy approximately 360 feet or 36% of the lot width.

   Staff response: Staff calculates the building placement in the build-to-zone at approximately 22%. The applicant has calculated the waiver based on the unit width; however, the unit does not fall within the build-to-zone.

9. From: Section 27-626(b)(3)(iii). Which requires that buildings roofs shall be clay or cement barrel, s-shaped or mission tiles.
   To: Allow flat concrete tile roofs.

   Applicant Justification:
   The architectural plans have been revised to incorporate metal accent roofs as allowed by Section 27-626(b)(3)(ii). We have retained the Flat tile roof as it is more in keeping with the modern elevations we are proposing and will allow for distinct yet complimentary architecture among the buildings contained in the Plantation Midtown Square and the overall Midtown subdistrict. Further, utilizing both the flat tile and standing seam metal accent roofs as well as metal awnings provides for varied and interesting facades on all four sides of the buildings.

   Staff response: Staff concurs.

10. From: Section 27-626(b)(5)(iv), which limits the height of fencing for all residential uses to a maximum height of forty-eight (48) inches.
    To: Increase the fence height at the dog park location to 6 feet.

    Applicant Justification:
    The decorative fencing proposed at the dog park is 6 feet tall to prohibit any dogs from jumping the fence. All other street frontage fencing is 4 feet high.

    Staff response: Staff has no objection to the increased fence height; however, hedges must be planted on the outboard side the black vinyl coated chain link fence adjacent to NW 82nd Avenue (aka American Expressway.)

11. From: Section 27-625(c)(1) which requires surface parking areas to be setback a minimum of 50 feet to a "B" street.

To: Reduce the surface parking setback to 10 feet.

Applicant Justification:
Applicant has oriented its parking internal to the site along the "B" street in all areas except the dog park. The parking adjacent to the dog park is intended to provide accessibility for all residents and provides the "typical" landscape terminal island of 10' in width.

Staff response: Staff concurs.

LANDSCAPING:

1. From: Section 13-41 (b). Landscape pedestrian landscape zones shall extend the full width of each façade which abuts a parking or vehicular use area with a minimum width of ten feet.

   To: 0 ft provided in landscape pedestrian zones along the frontage of Buildings 1 through 16,

   To: 4 ft 2 in (4' 2") provided along west side of Unit 60 Building 11.

   Applicant's justification: It is not practical to provide a landscape pedestrian zone, or the required trees, along the frontage of the townhome units with garages and front entrances. Landscape has been provided where appropriate. The average LPZ width of the west side of Unit 60 is 10' but narrows to 4'-2" at the northern end.

   Staff response: This waiver is not supported by staff. It is not just practical; it is required to provide a landscape pedestrian zone with trees in front of the townhouse buildings. Other than some palm trees at specific driveway locations, there are no trees proposed in front of any of the 60 townhouse units.

2. From: Section 13-40 (c)(1). No landscape area within a vehicular use area shall have any dimension less than 5 ft.

   To: 4 ft provided between driveways of Units 3 & 4, 13 & 14, 19 & 20, 29 & 30, 39 & 40, 45 & 46, 51 & 52, 57 & 58, 63 & 64, 69 & 70, 83 & 84.

   Applicant's justification: We have widened the driveways at the ends of the buildings in order to widen the majority of the landscape strips to 6 feet, which will allow the planting of palm trees. The remaining strips can only be 4 feet in order to provide the minimum 18-foot width of the drive to accommodate two parking spaces. This is also the location of the light pole. This occurs in the center of each 6-unit buildings as noted. It should be noted that the previous townhome development was approved with no landscape strips in the front of the townhomes.

   Staff: Staff has no objections to this waiver.

3. From: Section 13-40 (e). Landscape areas in all vehicular use areas shall be curbed to provide landscape protection.

   To: No curbing provided along landscape strips between driveways in front of all townhouse units.

   Applicant justification: The requirement for the curbing, in the front of a townhome unit, is not practical as the curbing will reduce the amount of landscaping even further and is not normally used for townhome units. It is the same as the side of the driveway that is not curbed. There are 2 instances for each 4--unit building and 3 instances for each 6-unit building. The request is for all buildings, numbers 1 – 16.

   Staff: Staff has no objections to this waiver.

4. From: Section 13-40 (c). One tree shall be installed in the landscape pedestrian zone per each 30 lineal ft of façade width.

   To: One tree provided per 40 lineal ft in the landscape pedestrian zones between buildings 1 & 2, 3 & 4, 4 & 5, 6 & 7, 7 & 8, 9 & 10, 10 & 11, 12 & 13, 13 & 14.

   Applicant's justification: The townhome buildings are 20' apart and 55' long. This would require 4 trees to be placed within the small area of 1,100 SF for the sides of the buildings. Practically, we can place 3 trees between the buildings for the trees and palms to have room to grow and to not be in conflict with each other or the building walls.

   Staff: Staff has no objections to this waiver.

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DEVELOPMENT ORDER
CITY COUNCIL
CITY OF PLANTATION, FLORIDA

DATE OF HEARING BEFORE CITY COUNCIL: August 25, 2021

PROJECT # PP20-0031

PROJECT NAME & ADDRESS: Pulte Townhomes at Plantation Midtown Master Plan Modification, Site Plan, Elevation and Landscape Plan – 8361 NW 7th Place (formerly 777 American Expressway).

OWNER / APPLICANT: Plantation 25, LLC. / William Laystrom, Esq.

TYPE OF APPROVAL SOUGHT: The applicant is requesting Master Plan modification, Site Plan, Elevation, and Landscape Plan approval to allow 86 townhomes for the property located at 8361 NW 7th Place (formerly 777 American Expressway), Plantation, Florida.

REQUEST: Section 27-50 of the Code which requires City Council approval of site plan amendments that are not considered minor in nature.

THIS MATTER came on to be heard before the City Council of the City of Plantation, Florida on the date of hearing stated above. The City Council having considered the approval sought by the applicant and heard testimony from the applicant, members of city administrative staff and the public finds as follows:

1. Application for the approval sought was made by the Applicant in a manner consistent with the requirements of the City's Land Development Regulations.

2. The Site Plan, Elevation and Landscape Plan approval sought is consistent with the City of Plantation Comprehensive Plan and will be developed consistent with and in compliance with all applicable land development regulations and all other applicable regulations and ordinances as set forth in the Code of Ordinances of the City of Plantation, with the exception of relief granted.

3. The Applicant's application is hereby

   _____ GRANTED
   _____ GRANTED subject to the conditions referenced in paragraph 5 hereof.
   _____ DENIED

4. This Order shall take effect immediately upon filing with the City Clerk.

5. List of Conditions of Approval:

PLANNING & ZONING:

In General:

1. The development of this project must be consistent with the Plans entitled "PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE", and stamped "Received JUL 22 2021 Planning, Zoning and Economic Development", except as modified by conditions of approval.
2. The terms and conditions contained in the Development Review Committee reports (December 22, 2020, May 11, 2021) and Planning and Zoning (July 6, 2021) remain in full force and effect.
3. Approval of eleven (11) zoning waivers from Chapter 27 of the City Code and five (5) landscape waivers from Chapter 13 of the City Code as shown in Exhibit E.
4. Modifications to window, roofs, paint and other material elements and finishes are not permitted without Zoning approval.
5. No building permit will be issued for this project until all conditions of approval are complied with and reflected in the plans submitted with the building permit application.
6. The proposed project is subject to all codes and ordinances of the City of Plantation and all other applicable regulatory agencies.
7. The building permit application must be submitted within 12 months of City Council or the approval will expire.

Planning:

1. Payment of City Impact Fees in the amount of $2,906.87 for each unit is required at time of building permit, as adjusted annually (Sec. 19-85/86).

Note:

A. Please Resolve Comments 1 Prior to Building Permit

Zoning:

In General:

1. Any new or amended unified control documents, cross access agreements, operating agreements or restrictive covenants will require review and approval by the City Attorney. A trust account with a minimum deposit of $2,500 for attorney review is required. Recordation is required prior to issuance of development permits.
2. Homeowner association documents shall be reviewed and approved by the City Attorney prior to issuance of a building permit.
3. Within the Homeowner association documents, please include language that prohibits garage conversions and exterior storage structures. Lastly, state: No fencing, shrubbery, or like obstruction are permitted between individual properties/units in rear yards. Allow up to 8 weeks for City Attorney review to avoid any delay in permit approval. NOTE: Prior to the issuance of the first Certificate of Occupancy (CO), the HOA documents must be recorded.

Easement:

4. Prior to issuance of a certificate of occupancy (CO), easement dedications to implement the site plan must be completed.

Site Plan:

5. The construction of the six (6) off-street parallel parking spaces must match the concrete curbing and outline in color and design to spaces adjacent to the Lakeside and Manor developments found along NW 82nd Avenue.

Details:

6. Prior to building permit submittal, please obtain an approved "Paint Color Approval and Agreement" form from the Zoning Department.

Signage:

7. Please note signage is not part of this approval. Remove the ground signs from the submittal. All final signage sizes, quantities, locations, fabrication, and installation details are to be done under a

separate approval process. Review Chapter 22 of the City Code as only two ground signs are permitted for the entire development (not for the townhouse community component).

Waivers:

8. Zoning waivers with justification and staff responses are attached in Exhibit "E".

Note:

A. Please Resolve Comments 5-6 Prior to Permit
B. Please Resolve Comments 1-3 Prior to Certificate of Occupancy (CO)

LANDSCAPING:

In General:

a. The applicant may be required to execute a developer agreement and post security for all engineering and landscaping related improvements at time of permitting.
b. This review is preliminary. Full landscape plan & approval is required at time of permitting.
c. All site plan and planting plan comments from the Department of Public Works - Environmental Landscape Division must be responded to in writing. Please attach a copy of the written responses to each landscape plan review comment to sheet OLP.

Site Plan:

1. Section 13-40 (c) states that one tree shall be installed every 30 lineal feet. Please request a waiver to plant 1 tree every 40' in lieu of the code required every 30' which is less of an impact to the site's overall tree canopy as your previous waiver proposal of every 60'. *Landscape waiver has been requested.*
2. Section 13.40(c)(1) states that no landscaped area shall have any dimension less than 5'. You are proposing 4' wide landscape strip in some locations. *Landscape waiver has been requested.*
3. Section 13-41 (b) requires landscape pedestrian zones (LPZ) to extend the full width of each façade abutting a parking or vehicular use area; the minimum width shall be measured from the base of the building and shall relate to the adjacent structure's wall height. (Paved areas in the LPZ may not constitute more than 5' of required LPZ). Provide the roof overhang and all upper floor porches and ground floor slabs on the landscape plans. These areas cannot conflict with proposed or City code required plantings. The required LPZ has not been provided in some locations. *Landscape waiver has been requested.*
4. Section 13-40(e) requires landscape areas in all vehicular use areas shall be curbed to provide landscape protection. Please provide a full 6"x18" Type D curb or root barriers of a 0.085 thick polypropylene at a minimum depth of 24" where large shade trees are to be planted within 10' of paved areas (i.e., planting islands, medians, etc.). Curbing is not proposed along landscape strips in front of townhome units. *Landscape waiver has been requested.*

Planting Plan:

1. Staff still has reservations in respect to the proximity of proposed paving, curbing, etcetera within the dripline of existing trees. An Arboricultural assessment to determine potential impacts the proposed pavement, curbing etc. will have on the critical root systems would suffice. Due to the fact even minor damage to roots within the Critical Root zone can cause Root decay and ultimately whole tree failure, staff is assisting to avoid potential tree removal requests and loss of mature canopy in some of the meandering walkways adjacent to Cleary Blvd. by avoiding cutting roots within 10'of their trunks. Tree numbers 547, 646, and 600 still show the sidewalks within 5' or less of the trunks. Please propose suspended, bridged and(or) cantilevered walkways along the affected sections of walkways to prevent severe damage to the critical root system of these trees. Having an ISA Certified Arborist monitor the walkway work to determine impacts on roots during construction will not satisfy this requirement.
2. Due to staff concerns about potential issues with the maintenance and health of Royal and Phoenix palms, please provide a dedicated note on sheet LP-12 that states the following: (1) Royal and Phoenix palms shall be maintained on a regular basis to prevent nutritional deficiencies and limit the falling of flowering and fruiting parts, and declining, diseased and dead fronds. Tree trimming permit applications shall be submitted to the Public Works Environmental Landscaping Division; and

(2) Tree removal permits for Royal and Phoenix palms will not be considered in the future by the Division for health or safety reasons caused by mismanagement of the palms or unsuitability of the palms due to palm size and frond drop.

3. Remove Modular Tree Vault System detail on LP-11 if you are not proposing to install tree vaults.
4. Please mark the locations of the proposed structural soil installations for each instance it is used, so they can be inspected during the Final Landscape Inspection.
5. The pre-planting meeting note (Note # 7 on LP-11) must be updated to state that the contact shall be Matt Rogers, Public Works Environmental Landscaping Division, at 954-797-2704.
6. Under City Planting Criteria (sheet LP-12), remove references to Department of Landscape Architecture and Department of Design, Architecture and Construction and replace with Public Works Environmental Landscaping Division. Similarly, remove references to phone number 954-585-2360 and replace with 954-414-7395.
7. Please provide irrigation plans prior to permitting.
8. Sheet TD-2 shows trees on the Pulte project site with tree numbers in the 100s, 200s and 300s that are not listed in the Tree List on TD-6 (trees in this list start with tree number 430). Please provide the TD sheet(s) that include all trees on the Pulte site.
9. Please propose a fertilizer(s) with lower phosphorus than the 20-20-5 shown on LP-2 (Note #4) and LP-12 (Note #6). Note #12 (LP-11) gives a different formulation, while Note #7 under Planting Notes Key (LP-11) mentions "Terrasorb" but its N-P-K ratio is not provided. All references to fertilizers should match.
    a. Staff suggest revising the Fertilizer references as our local South Florida soils are high in Phosphorus.
    b. Please conduct a site soil analysis to determine the appropriate fertilizer regiment as our soils in the City of Plantation lack certain elements for establishment.

Note:

A. Please Resolve Comments #1-4 (Site Plan) and #1-4 (Planting Plan) prior to City Council
B. Please Resolve Comments #5-9 (Planting Plan) prior to Permit

ENGINEERING: Engineering Has no objection

1. The stormwater management regulation for this property is subject to the regulations of the Old Plantation Drainage District in addition to Chapter 9 of City of Plantation Land Development Code. Please ensure that the stormwater management design adheres and meets both regulations. Drainage calculations need to be provided to justify the pipe sizing and adequacy of the system to serve the site.
2. Please provide the proper pervious impervious calculations needed to adjust the stormwater utility fee for the property according to Article VII of Section 9-103 – stormwater Management Utility.
3. The stormwater management system for this stage of the development discharges into the overall midtown stormwater management system. Please provide a narrative identifying the stormwater management maintenance responsibility between Pulte homes and Midtown. Please provide any modification (if any) to the Unified Control Document.
4. Separate Developer Agreement shall be required for this development prior to Engineering permit.

Note:

A. Please Resolve Comments _____ Prior to City Council Application
B. Please Resolve Comments 1-4 Prior to Building Permit

BUILDING: No objections at this time.

FIRE: As to this site plan amendment to the master plan and site/elevation/landscape plan approval, the City of Plantation Fire Department has no objections with the affirmation that the applicant, by written reply and/or plan revision submittal, has satisfactorily addressed, is in agreement, or will comply with Fire Department comments submitted in preceding Staff Reports for this PP20-0031 development review process.

POLICE: No objection to the Site Plan, Elevations, and Landscape Plan approval.

UTILITIES: No objection to the Site Plan, Elevations and Landscape Plan.

1. Rework of the gravity main along the eastern run is in progress, drawings submitted provide adequate separation of Utilities and place the gravity main at an acceptable distance from proposed buildings.
2. If approved and prior to any Building Permit being issued, the following must be provided:
   - Capacity charges must be paid in FULL for the entire project
   - $500.00 review fee must be submitted to the Utilities Department
   - Water and Sewer Utilities plans must be submitted to the Utilities Dept. for review and approval
   - FDEP Water and Sewer permits must be approved
   - Utilities Agreement must be executed
   - Utilities Performance Bond must be posted
   - Utility Easements must be executed
   - Utilities inspection fees must be paid

Contact: Johnathan Adams if you have any questions, 954-414-7352

Note:

A. Please Resolve Comments 1-8 Prior to Building Permit

O.P.W.C.D.

1. Old Plantation Water Control District (OPWCD) may require a permit modification to the existing OPWCD permit. Please contact the District Office to discuss the proposed improvement.

WASTE MANAGEMENT:

1. An email was provided from Kay Hurley (WM Franchise Account Manager) acknowledging the request for blue bag service.

Issuance of this development order by the City does not create any right on the part the applicant to obtain a permit from a state or federal agency and does not create any liability on the part of the City for issuance of the permit if the applicant fails to obtain requisite approvals or fulfill the obligations imposed by a state or federal agency or undertakes actions that result in a violation of state or federal law. All other applicable state or federal permits must be obtained before commencement of the development.

No permit, license or certification can be issued until the challenge period has expired and no challenge has been made. Unless otherwise extended by the City Council, if a permit, license or certification has not been obtained on or before May 26, 2022, the Sign Special Exception approval will expire and become null and void.

DATED:

_____

_____

Mayor

ATTEST:

_____

Approved as to form

_____

City Attorney

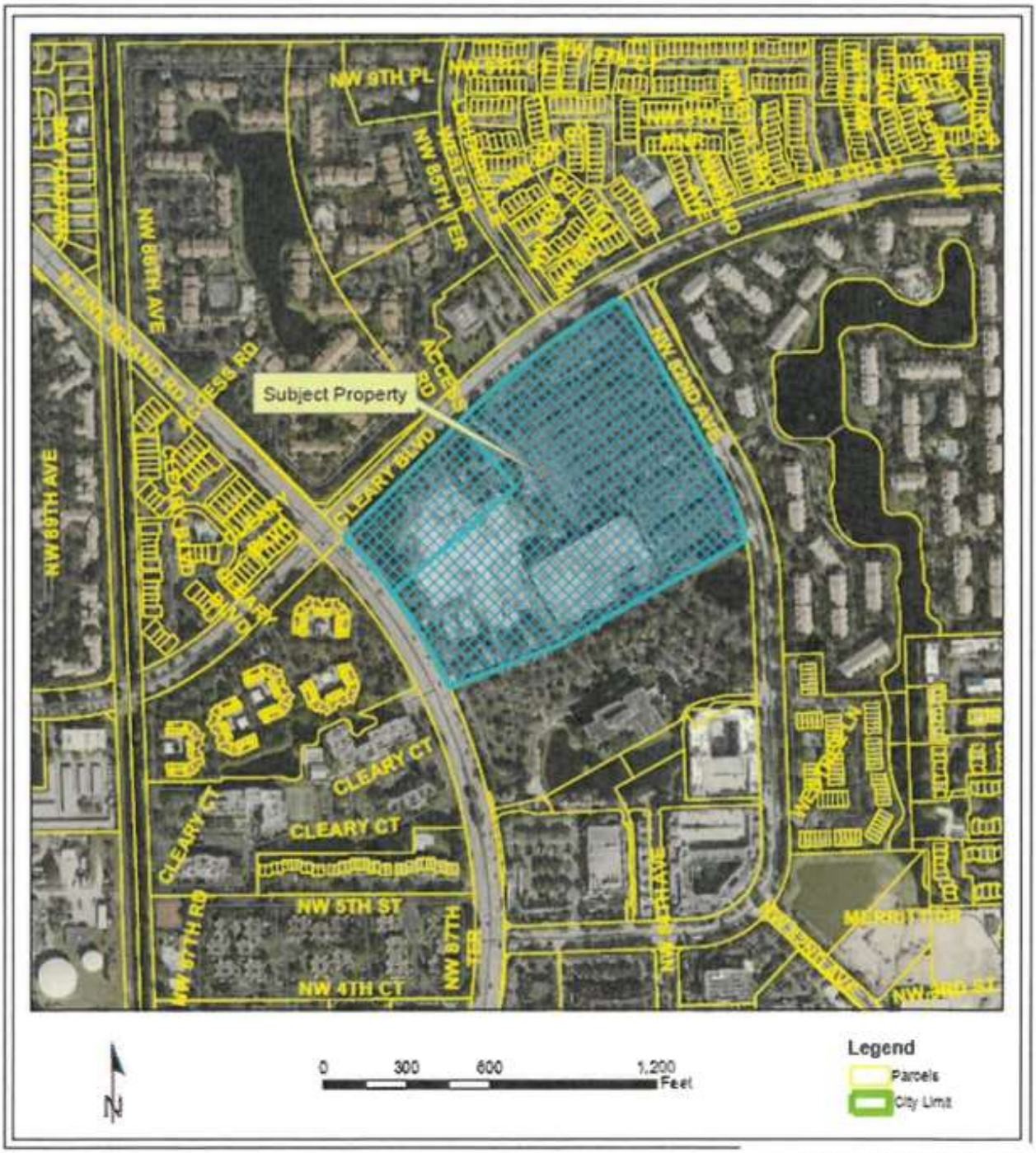
RECORD ENTRY:

I HEREBY CERTIFY that the Original of the foregoing signed Development Order was received by the Office of the City Clerk and entered into the Public Record this ____ day of _____, 2021.

_____

April Beggerow, City Clerk

AERIAL MAP



8361 NW 7th Place

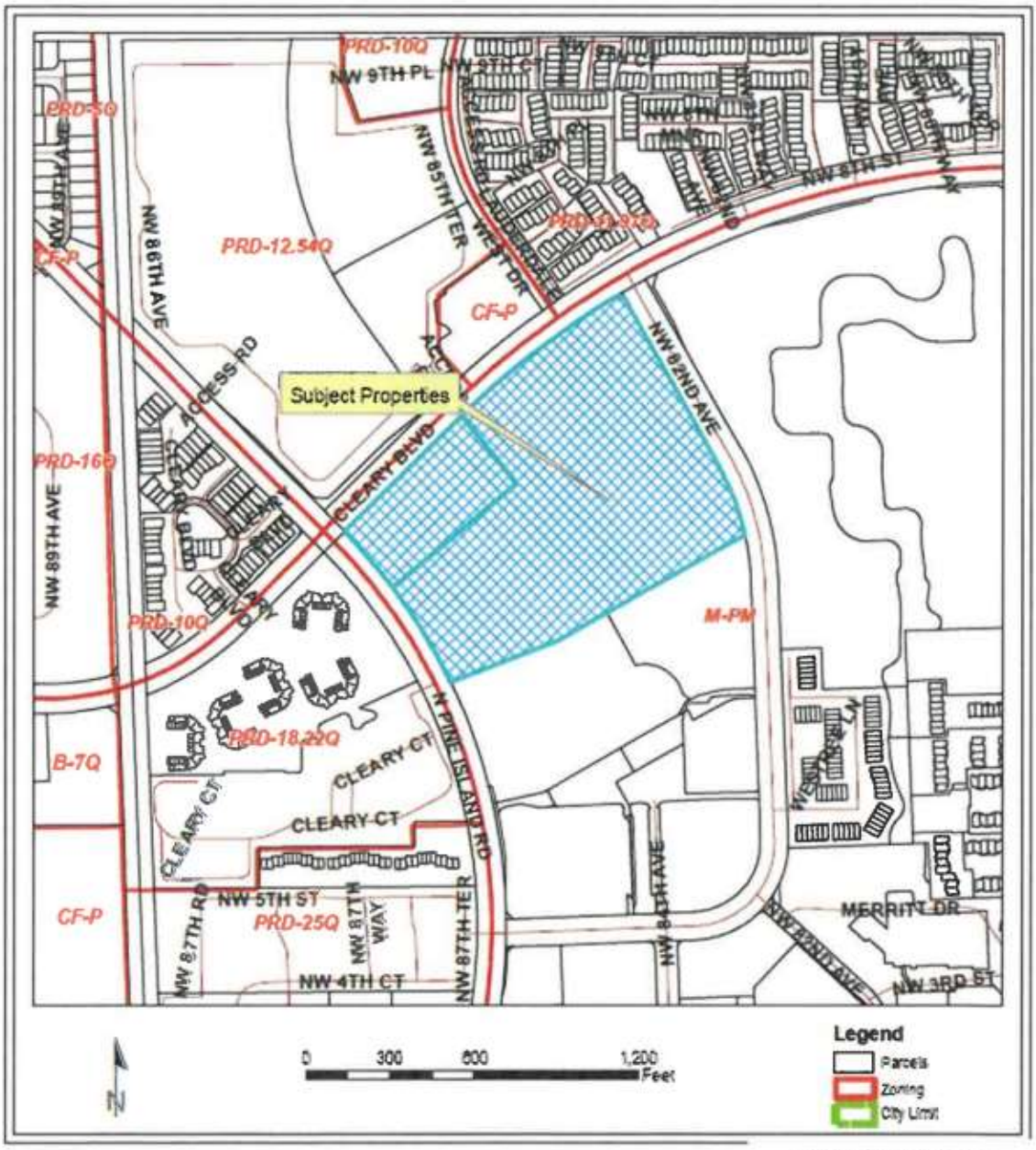
CASE # PP20-0031

Plantation
the grass is greener

PLANNING, ZONING &
ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
06/22/21

ZONING MAP



8361 NW 7th Place

CASE # PP20-0031

Plantation
the grass is greener

PLANNING, ZONING & ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
06/22/21

Project No: PP20-0031

Plantation
the grass is greener

CITY OF PLANTATION
DEVELOPMENT REVIEW APPLICATION

Department Date Stamp:
RECEIVED
JUL 22 2021
Planning. Plantation Economic Development

Please check appropriate Board or Committee review:
- ☒ Review Committee
- ☐ Planning and Zoning Board
- ☐ City Council

Please check appropriate request(s):
- ☐ Conditional Use Approval
- ☐ Delegation Request
- ☐ Gateway 7 Administrative Approval
- ☐ Land Use Plan Amendment Approval
- ☐ Master Plan Approval
- ☐ Other _____
- ☐ Plat or Site Data Record Approval
- ☐ Rezoning Approval
- ☒ Site Plan, Elevation and/or Landscape Plan Approval
- ☐ Use Variance Approval
- ☐ Waiver request

Project Name:
PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

Property Address / Location:
777 NW 82nd AVENUE (FKA AMERICAN EXPRESS WAY)

Property Legal Description:
TRACT A, AMERICAN EXPRESS TRACT, PB 82-35, BCR

Zoning District:	Land Use Plan Designation:	Property Folio Number(s):
SPI-3	Irregular Residential (21 du/ac)	504104480010

Description of Project: (Attach additional page if necessary)
Redesign of the townhome parcel for 86 2-story fee-simple townhomes

Property Owner of Record:

Print name: Rene Gutierrez, Principal **Signature:** _____

Corporation Name (if applicable): Plantation 25 LLC c/o TM Real Estate Group, LLC

Address: 2665 South Bayshore Dr., Suite 800 **City:** Coconut Grove **State:** FL **Zip:** 33133

Phone: 786.567.5152 **Fax:** 305.854.5152 **Email:** RG@TM-Residential.com

Do you authorize an agent to represent you in the processing of this application? ☒ Yes ☐ No

STATE OF FLORIDA
COUNTY OF MIAMI-DADE

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared RENE GUTIERREZ as the property owner, who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 26th day of ~~November~~ MAY, 20 20 21

My commission expires:

NOTARY PUBLIC, STATE OF FLORIDA
PATRICIA A. GILBERT
Printed Name of Notary

My commission no. is:

PATRICIA A. GILBERT
MY COMMISSION EXPIRES
MARCH 23, 2022
#GG 163331
Bonded thru Notary Public Underwriters
NOTARY PUBLIC, STATE OF FLORIDA
[Notary Seal]

Authorized Agent (if applicable):

Print name: Mr. C. William Laystrom , Jr. **Signature:** [signature]

Corporation Name (if applicable): Doumar, Allsworth, Laystrom & Voigt

Address: 1177 SE 3 Avenue **City:** Fort Lauderdale **State:** FL **Zip:** 33316

Phone: (954) 762-3400 **Fax:** (954) 525-3423 **Email:** Blaystrom@aol.com

STATE OF FLORIDA
COUNTY OF BROWARD

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared C. WILLIAM LAYSTROM, JR. as authorized agent of PLANTATION 25 LLC C/O TM REAL ESTATE GROUP, LLC (Owner), who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 19 day of November, 20 20,

My Commission Expires:
My commission No. 19:

LINDA ALEXANDER
Notary Public - State of Florida
Commission # GG 924208
My Comm. Expires Nov 20, 2023
Bonded through National Notary Assn.

[signature]
NOTARY PUBLIC, STATE OF FLORIDA

Printed Name of Notary: LINDA ALEXANDER

(Notary Seal)

Attorney (if applicable):

Name: Mr. C. William Laystrom, Jr.

Corporation Name (if applicable): Doumar, Allsworth, Laystrom, & Voigt

Address: 1177 SE 3 Avenue **City:** Fort Lauderdale **State:** FL **Zip:** 33316

Phone: (954) 762-3400 **Fax:** (954) 525-3423 **Email:** Blaystrom@aol.com

Architect (if applicable):

Name: Scott Brennan

Corporation Name (if applicable): Brennan Engineering. Inc.

Address: 1600 S. Dixie Highway, Suite 400 **City:** Boca Raton **State:** FL **Zip:** 33432

Phone: 561-392-3748 **Fax:** **Email:** scottbrennanpe@gmail.com

Engineer/Surveyor (if applicable):

Name: Mr. Chad Edwards

Corporation Name (if applicable): Craven Thompson & Associates, Inc.

Address: 3563 NW 53 Street **City:** Fort Lauderdale **State:** FL **Zip:** 33309

Phone: 954-739-6400 **Fax:** 954-739-6409 **Email:** cedwards@craventhompson.com

Additional Consultant (if applicable):

Name: Mr. Joseph D. Handley, RLA

Corporation Name (if applicable): Craven Thompson & Associates, Inc.

Address: 3563 NW 53 Street **City:** Fort Lauderdale **State:** FL **Zip:** 33309

Phone: 954-739-6400 **Fax:** 954-739-6409 **Email:** jhandley@craventhompson.com

☐ **Site information for undeveloped sites:** **Site acreage:** _____ **(net)**

Type and number of proposed residential units (if applicable): _____

Square footage of proposed non-residential uses (if applicable): 0

Type and square footage of proposed non-residential uses (if applicable): 0

☒ **Site information for developed sites:** **Site acreage:** 6.65 **(net)**

Type and number of existing residential units (if applicable): 0

Type and number of proposed residential units (if applicable): 86 Townhouse Units

Square footage of proposed non-residential uses (if applicable): 0

Type and square footage of existing non-residential uses (if applicable): 0

Type and square footage of proposed non-residential uses (if applicable): 0

Number of existing parking spaces: 0 **(including handicapped spaces)**

Number of proposed parking spaces: 321 **(including handicapped spaces)**

- **Please print/type application clearly.** Incomplete or illegible applications will not be accepted.
- A fee calculation form with filing fee must be submitted prior to submittal of a development review application pursuant to Ordinance# 2397.
- Submittals must be made prior to agenda closing dates indicted on the "Schedule of Meetings". Any incomplete or late submittals may be rescheduled to the next available meeting.
- The application must be signed by the property owner and notarized.
- If the property owner authorizes an agent, the application must be signed by the agent and notarized.
- An owner or authorized agent must be present at each meeting for the application to be considered.
- Zoning decision approval, as defined in Section 27-6 of the Code of Ordinances, shall be initially valid for a period of time not to exceed twelve (12) months from the date the decision is made. If the rights granted by the zoning decision are not exercised in the aforesaid twelve-month period of time by an application for a building permit to meet the requirement of Section 302.1 of the Florida Building Code, the decision shall become null and void. The City Council may extend this time period for one (1) additional extension not to exceed six (6) additional months for good cause demonstrated prior to the expiration of the period of initial validity.

Last updated April 26, 2011

Z:\Planning, Zoning & Economic Development\Public Docs\Forms\Board Applications\Development Review Apps\Application2011.doc

MARTY KIAR
BROWARD COUNTY
PROPERTY APPRAISER

Site Address	777 AMERICAN EXPRESS WAY, PLANTATION FL 33324
Property Owner	PLANTATION 25 LLC % TM REAL ESTATE GROUP LLC
Mailing Address	135 SAN LORENZO AVE STE 770 CORAL GABLES FL 33146-1878

ID #	5041 04 48 0010
Millage	2212
Use	28

Abbr Legal Description	AMERICAN EXPRESS TR 82-35 B PORTION OF TRACT A LYING WITHIN THE FOLLOWING:BEG AT SW COR OF TR A,SW 53,NWLY ARC DIST 389.90, NE 53,NE 528.78,NW 313.49,NW 53, NELY ARC DIST 799.50,SE 757.55, SLY ARC DIST 296.83,SW 50,SW 773.45,SW 421.63 TO POB AKA:RESIDENTIAL PARCEL

The just values displayed below were set in compliance with Sec. 193.011, Fla. Stat., and include a reduction for costs of sale and other adjustments required by Sec. 193.011(8).

* 2021 values are considered "working values" and are subject to change.

Property Assessment Values

Year	Land	Building / Improvement	Just / Market Value	Assessed / SOH Value	Tax
2021	$16,562,680	$1,840,300	$18,402,980	$18,402,980	
2020	$16,562,680	$1,840,300	$18,402,980	$18,402,980	$401,192.01
2019	$16,562,680	$1,840,300	$18,402,980	$16,966,480	$382,658.62

2021 Exemptions and Taxable Values by Taxing Authority

	County	School Board	Municipal	Independent
Just Value	$18,402,980	$18,402,980	$18,402,980	$18,402,980
Portability	0	0	0	0
Assessed/SOH	$18,402,980	$18,402,980	$18,402,980	$18,402,980
Homestead	0	0	0	0
Add. Homestead	0	0	0	0
Wid/Vet/Dis	0	0	0	0
Senior	0	0	0	0
Exempt Type	0	0	0	0
Taxable	$18,402,980	$18,402,980	$18,402,980	$18,402,980

Sales History

Date	Type	Price	Book/Page or CIN
4/14/2014	SWD	$33,500,000	112235327

Land Calculations

Price	Factor	Type
$18.00	920,149	SF
Adj. Bldg. S.F. (Card, Sketch)		203790
Eff./Act. Year Built: 1980/1976		

Special Assessments

Fire	Garb	Light	Drain	Impr	Safe	Storm	Clean	Misc
			P		CP	PL		
			P					

RECEIVE
JUL 22 2021
Plantation
Economic Development

July 21, 2021

Mr. Dan Holmes, Director
City of Plantation, Development Services
Planning, Zoning & Economic Development Department
401 NW 70th Terrace
Plantation, Florida 33317

RE: PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE
SITE PLAN AMENDMENT NO. 1
CITY OF PLANTATION PROJECT NO. PP17-0006
CTA PROJECT NO. 15-0090

Dear Mr. Holmes,

As discussed at our Pre-Development meeting on October 30, 2020, our DRC meeting on December 22, 2020, and the Planning and Zoning hearing on July 6th, 2021, Pulte Home Company, LLC is purchasing the townhome portion of the Plantation Midtown Square site in order to develop 86 2-story townhomes. The development will be a fee simple project with 1,800 square foot lots. For City Council consideration, please find all revised sheets for the townhome project. For reference, we have also included the previously approved Overall Site Plan. Generally, the changes include the following:

- Replacement of the 94 3-story townhome unit development with a complete redesign for 86 2-story townhome units on fee simple lots
- Addition of a high-end, sophisticated amenity area, including a pool and restroom building and a dog park

We trust this submittal will allow the project to be reviewed by the City Council at the August 25th, 2021 meeting. As always, we look forward to working with the city staff for the successful approval and development of this project. If you have any questions or further comments, please do not hesitate to contact me at (954) 739-6400 or by email at jhandley@craventhompson.com.

Sincerely,

CRAVEN THOMPSON & ASSOCIATES, INC.

JOSEPH D. HANDLEY, R.L.A.
Vice President, Planning & Landscape Architecture

CRAVEN THOMPSON
& ASSOCIATES INC.
Engineers
Planners
Surveyors
Landscape Architects

3563 NW 53rd Street
Fort Lauderdale, FL 33309-6311
Phone: (954) 739-6400
Fax: (954) 739-6409

July 21, 2021

RECEIVE
JUL 22 2021
Planning, Economic Development

Mr. Danny A. Holmes, AICP
Planning, Zoning & Economic Development Director
City of Plantation
400 NW 73rd Avenue
Plantation, Florida 33317

RE: PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE
PZB STAFF REPORT COMMENT RESPONSE LETTER
CITY OF PLANTATION CASE NUMBER PP20-0031
CTA PROJECT NO. 15-0090

Dear Mr. Holmes:

Below are responses to the comments of the staff report issued for the July 6th, 2021 Planning and Zoning Board hearing. We trust that these responses, along with the revised plans, will allow the project to proceed to the City Council. In addition, we have included a revised Phasing Plan for Plantation Midtown Square. The changes proposed are completely within the Townhome project. The changes included:

- Update the plan to show the current configuration of the Townhome development
- Update of the sub-phases within the Townhome development from four to nine.
- Update of the language regarding phasing within the Townhome development.

Our responses to the PZB Staff report comments are as follows:

STAFF COMMENTS - PLANNING & ZONING:
Gayle Easterling – geasterling@plantation.org
Shawn Lamey - slamey@plantation.org

Overall:

Comment No. 1: *Staff has some concern about the removal of the previously approved site amenities which included a community pool and cabana. Staff recommends the previously planned recreational amenity (pool & cabana) remain a required component of the site plan.*

Response: **While the applicant continues to believe that today's market prefers lower monthly maintenance fees, the Applicant has incorporated a pool and cabana into the development plan.**

CRAVEN THOMPSON & ASSOCIATES INC.
Engineers
Planners
Surveyors
Landscape Architects

3563 NW 53rd Street
Fort Lauderdale, FL 33309-6311
Phone: (954) 739-6400
Fax: (954) 739-6409

Comment No. 2: *Update and provide the entire submittal in PDF format on a CD, flash drive, or other means of electronic transfer. Submittal shall be separated into folders (e.g. site plan, elevations, landscape, civil, etc ...). Comment acknowledged by the applicant.*

Response: **Acknowledged**

Comment No. 3: *The applicant is requesting eleven (11) zoning waivers. See Exhibit E for waiver justifications and responses.*

Response: **Acknowledged.**

Comment No. 4: *When responding to staff comments, please "bubble" plan changes and specify the page number corrected in the written responses. This will help shorten staff review of revised plans. Comment acknowledged by the applicant.*

Response: **Acknowledged. All revised sheets have been "Bubbled".**

Comment No. 5: *The applicant is responsible for payment of City impact fees at the time of permitting. Comment acknowledged by the applicant.*

Response: **Acknowledged**

Comment No. 6: *Any new or amended unified control documents, cross access agreements, operating agreements or restrictive covenants will require review and approval by the City Attorney. A trust account with a minimum deposit of $2,500 for attorney review is required. Recordation is required prior to issuance of development permits. Comment acknowledged by the applicant prior to permit.*

Response: **Acknowledged.**

Comment No. 7: *Homeowner association documents shall be reviewed and approved by the City Attorney prior to issuance of a building permit. Comment acknowledged by the applicant.*

Response: **Acknowledged.**

Comment No. 8: *Within the Homeowner association documents, please include language that prohibits garage conversions and exterior storage structures. Also include what type of amenities /accessory structures will be permitted for individual unit owners (such as fencing, patio screen enclosures, trellises, etc.) and address the material, color, and locational limitations for these uses. Lasty, state: No fencing, shrubbery, or like obstruction permitted between individual properties/townhomes in rear yards. Allow up to 8 weeks for City Attorney review to avoid any delay in permit approval. NOTE: Prior to the issuance of the first Certificate of Occupancy (CO), the HOA documents must be recorded. Comment acknowledged by the applicant.*

Response: **Acknowledged.**

Comment No. 9: *Additional comments may be generated based on the resubmittal. Comment acknowledged by the applicant.*

Response: **Acknowledged.**

Easements:

Comment No. 10: Confirm whether easements are required or will need to be vacated in order to implement the site plan proposal. Prior to issuance of the Certificate of Occupancy (CO) any vacations of easements must be completed. Please contact the Engineering Department regarding the vacations of easements. Applicant states no easements to be vacated; however, easements will be dedicated once utilities installed.

Response: **Acknowledged.**

Site Plan:

Comment No. 11: Clearly Boulevard is a C-street which requires a 40' setback to any structure per Section 27-624(c)(2)(1)(c). A waiver has been requested. Staff supports the waiver request which will allow the B-street design on NW 82nd Avenue (a.k.a. American Expressway) on the east side of the project to continue on the north street side (on Cleary Boulevard).

Response: **Acknowledged.**

Comment No. 12: Section 27-624(b)(1)(i) requires minimum lot area of 2,000 square feet for residential uses. The applicant has requested a waiver to allow an 1,800 square foot lot. A waiver will be requested per the applicant.

Response: **The units are 20' wide, which meet the minimum width, however the lots are only 90 feet deep instead of 100 feet deep.**

Comment No. 13: The building as designed does not meet Section 27-624(c)(I)(i) & 27-626(b)(I) which requires buildings to have their primary orientation towards the highest classified street on NW 82nd Avenue (a.k.a. American Expressway). A waiver has been requested by the applicant.

Response: **While Pulte's consumer inspired plans are front loaded, that is the garage and front door is located on the front elevation which faces the internal roadways, the plans have been designed to meet the aesthetic intent of the code by providing a useable rear covered porch, rear accent door and steps. Since the initial submittal, Pulte has redesigned the elevations have been significantly revised to reflect staff's comments including the incorporation of both gray and red brick, an additional stucco color and standing seam metal roofs. In addition, the units were all moved closer to both NW 82nd Avenue and Cleary Boulevard to be within the 10-20 build-to-line. We have added steps on the porch to feel like a stoop as well as varying the porch roofs to vary between a shed and gable roof. We have also added columns flanking each unit entry with brick finishes. The combination of these design features provides the appearance of an orientation towards Cleary Boulevard and NW 82nd Avenue for all abutting lots.**

Comment No. 14: Section 27-624(c)(I)(ii)b requires a minimum building width to be placed within the specified built-to-zone. For B-streets (NW 82nd Avenue a.k.a. American Expressway), a minimum of 50% of the lot width (352-feet based on a 704-feet oflot frontage) shall have the building placed within the 10 to 20-foot build-to-zone. The site plan provides for 160' of the building porches to be located within the build-to-zone. A waiver has been requested by the applicant.

Response: **Accommodating the required retention lake area in front of Chelsea East, building separation requirement between the townhomes, and gracious landscaped north**

east corner of the development have all provided a more comfortable and appealing pedestrian experience along American Express Way. The lot width along American Expressway is 986.12 feet. The Pulte Townhomes occupy approximately 360 feet or 36% of the lot width.

Comment No. 15: Maintain the 18' driveway width for the full length of the driveway. Eliminate the notches which require a curved maneuver to enter/exit the garage.

Response: **Applicant has flared the pavement to provide a better planting area for landscaping. Flared areas provide sufficient room for maneuvering for entering and backing out of the garages.**

Comment No. 16: Consider the addition of 6 parallel parking spaces in the right-of-way of NW 82nd Avenue (a.k.a. American Expressway) east of Building 9. Parallel spaces allow a "2 for 1" bonus towards the provided parking counts.

Response: **The plans have been revised to add 6 parallel parking spaces within the right-of-way of NW 82nd Avenue as requested. The parking calculations have been revised to add 12 more provided parking spaces (2:1 bonus).**

Floor Plans:

Comment No. 17: Section 27-743(l)(b) requires three-bedroom townhomes to provide a 22-foot wide by 20-foot deep (two car) garage. The applicant is providing a 13.2 foot wide by 19.3-foot deep (one car) garage. A waiver will be requested per the applicant. Staff objects to this waiver especially given the garage door for this interior unit type is not accessible if ANY vehicle is parked in the driveway (as the single garage door is centered in the two-car driveway).

Response: **Staff has interpreted this requirement to equate to 4 spaces per unit which would equate to 344 spaces plus 22 guest spaces for a total parking requirement of 366. We disagree with staff's interpretation of the code as the previous townhome development was approved with 3 units provided per unit. Thirty-two units have a garage that can accommodate 2 cars, even though the size is slightly smaller than the code required garage dimensions. Please see exhibit on Sheet SPE-3 demonstrating that 2 vehicles can utilize the larger garage. Fifty-four units have a one-car garage. These are only the interior units. The proposed site plan includes a total of 333 spaces which, utilizing the 4 spaces per unit assumption, would have a parking deficit of 33 spaces. The reduction would result in a provided parking ratio of 3.62 cars per unit plus .25 guest spaces per unit. In a review of municipalities in Broward and Palm Beach Counties, the Plantation parking ratio of 4 spaces per unit far exceeds the parking requirement of other South Florida municipalities. See below:**

Municipality	Type of Product	Parking/Unit Req'd	Guest Parking
Plantation	*Townhouse (3 bdrm)*	*4.0*	*.25/unit*
Sunrise	Townhouse (3 bdrm)	2.5	.10/unit
Davie	Townhouse (3 bdrm)	2.5	.10/unit
Ft. Lauderdale	Townhouse	2.2	none
Lauderhill	Townhouse	2.25	none
Tamarac	Multi-family (2-3 bdrm)	2.0	10% guest
Broward County	Townhouse	2.0	.20/unit

In addition, the garages of the interior units have been shifted to reduce the conflicts with parked vehicles.

Elevations:

Comment No. 18: Section 27-626(b)(3)(iii) requires that building roofs shall be clay or cement barrel, s-shaped or mission tiles. Charcoal colored flat cement tile is proposed. A waiver has been requested by the applicant. Staff has no objection to the waiver.

Response: **The architectural plans have been revised to incorporate metal accent roofs as allowed by Section 27-626(b)(3)(ii). We have retained the Flat tile roof as it is more in keeping with the modern elevations we are proposing and will allow for distinct yet complimentary architecture among the buildings contained in the Plantation Midtown Square and the overall Midtown subdistrict. Further, utilizing both the flat tile and standing seam metal accent roofs as well as metal awnings provides for varied and interesting facades on all four sides of the buildings.**

Parking and Loading:

Comment No. 19: Section 27-625(c)(1) requires surface parking areas to be setback a minimum of 50 feet to a "B" street. A 10-foot setback is proposed. The applicant has not requested a waiver.

Response: **Applicant has oriented its parking internal to the site along the "B" street in all areas except the dog park. The parking adjacent to the dog park is intended to provide accessibility for all residents and provides the "typical" landscape terminal island of 10' in width.**

Comment No. 20: Section 27-742(e) requires two-way access aisles to be a minimum of25 feet. A waiver has been requested by the applicant. Staff has no objection to the waiver.

Response: **A twenty-four foot drive aisle has been shown to be of a sufficient width on numerous developments that have received this waiver.**

Comment No. 21: Section 27-747 requires 2 loading zones. A waiver has been requested by the applicant. Staff has no objection to the waiver.

Response: **This waiver was approved on the previous townhome development. Typical loading/unloading will only occur at the unit at time of moving. As is standard for townhome development, the loading/unloading will occur at the townhome unit.**

Comment No. 22: Section 27-743(1)b requires 366 parking spaces for the residential townhouse use with 321 parking spaces provided resulting in a 45 space (12%) reduction. A waiver has been requested by the applicant. While a 12% reduction in required parking may seem insignificant, staff has concerns that the limited access into the one car garages will create underutilized garage parking and result in an overall neighborhood parking shortage. The restricted access into the garage affects 54 of the proposed 86 units.

Response: **With the addition of the six parallel spaces on NW 82nd Avenue, the parking provided is 333 spaces for a deficit of 33 spaces (11% reduction). We continue to believe that 4 spaces are not required for a townhome unit and is far above what is required for neighboring communities of a similar development pattern. The one-car garages have been shifted which reduces the restricted access to only 22 units of the proposed 86.** *

Lighting:

Comment No. 23: Provide post lighting on the rear columns facing NW 82nd A venue (a.k.a. American Expressway) and Clearly Boulevard. Provide a contemporary fixture type (not required to match existing). This design element is found on all three residential projects on this side of the street.

Response: **The post light has been added, as requested. The light is detailed on the plans. Applicant would like the ability to substitute the fixture, via administrative approval, if supply issues arise.**

Details:

Comment No. 24: Finish all stoop columns with brick veneer in lieu of alternating brick and stucco columns.

Response: **The stoop columns have all been revised to have brick veneer in lieu of alternating brick and stucco columns.**

Comment No. 25: Fencing on NW 82nd A venue (a.k.a. American Expressway) is limited to a maximum height of 4 feet. A waiver has been requested by the applicant for the dog park. Staff has no objection to the waiver; however, the picket fence proposed will not secure small pets. If the fence material is changed, staff recommends black vinyl coated chain link with clusia shrubs on the NW 82nd Avenue (a.k.a. American Expressway) frontage.

Response: **Fencing has been revised to be 6' chain link, vinyl coated for the dog park.**

Comment No. 26: Prior to building permit submittal, please obtain an approved "Paint Color Approval and Agreement" form from the Zoning Department. Comment acknowledged by the applicant.

Response: **Acknowledged.**

Signage:

Comment No. 27: Please note signage is not part of this approval. Remove the ground signs from the submittal. All final signage sizes, quantities, locations, fabrication, and installation details are to be done under a separate approval process. Review Chapter 22 of the City Code as only two ground signs are permitted for the entire development (not for the townhouse community component). Comment acknowledged by the applicant.

Response: **The master developer, as part of the original approval for the entire site, submitted a master sign plan which reflected numerous signs, including a monument sign for the Townhome parcel. It is our understanding that more than 2 monument signs can be permitted for this site. All signs will be identified on a sign package for approval at a later date.**

Note:

A. *Please Resolve Comments* 1-4, 11-25, 27 *Prior to City Council Submittal*
B. *Please Resolve Comments* 5-9 *Prior to Permit*
C. *Please Resolve Comments* 10, 26 *Prior to Certificate of Occupancy (CO)*

LANDSCAPING COMMENTS:

In General:

Comment a: The applicant may be required to execute a developer agreement and post security for all engineering and landscaping related improvements at time of permitting.

Response: **Acknowledged.**

Comment b: This review is preliminary. A full landscape plan is required at time of permitting.

Response: **Acknowledged.**

Comment c: All site plan and planting plan comments from the Department of Public Works - Environmental Landscape Division must be responded to in writing. Please attach a copy of the written responses to each landscape plan review comment to sheet OLP.

Response: **For the permit submittal, we will attach written comments and responses to OLP.**

Site Plan:

Comment No. 1: Section 13-40 (c) states that one tree shall be installed every 30 lineal feet. Please request a waiver to plant 1 tree every 40' in lieu of the code required every 30' which is less of an impact to the site's overall tree canopy as your previous waiver proposal of every 60'. Landscape waiver has been requested.

Response: **In accordance with the meeting on 5/12 with Indyli Brown, we have revised the waiver to propose 1 tree per 40 Linear feet. This means that in between the buildings, 3 trees are required. We also discussed the wall height and associated tree height. All of the three trees will be 12-14' height by 6' spread for trees and 14-18' overall height for palms.**

Comment No. 2: *Section 13.40(c)(l) states that no landscaped area shall have any dimension less than 5'. You are proposing 4' wide landscape strip in some locations. Landscape waiver has been requested.*

Response: **Acknowledged.**

Comment No. 3: *Section 13-41 (b) requires landscape pedestrian zones (LPZ) to extend the full width of each facade abutting a parking or vehicular use area; the minimum width shall be measured from the base of the building and shall relate to the adjacent structure's wall height. (Paved areas in the LPZ may not constitute more than 5' of required LPZ). Provide the roof overhang and all upper floor porches and ground floor slabs on the landscape plans. These areas cannot conflict with proposed or City code required plantings. The required LPZ has not been provided in some locations. Landscape waiver has been requested.*

Response: **Acknowledged.**

Comment No. 4: *Section 13-40(e) requires landscape areas in all vehicular use areas shall be curbed to provide landscape protection. Please provide a full 6"x18" Type D curb or root barriers of a 0.085 thick polypropylene at a minimum depth of 24" where large shade trees are to be planted within 1 0' of paved areas (i.e. planting islands, medians, etc.). Curbing is not proposed along landscape strips in front of townhome units. Landscape waiver has been requested.*

Response: **Acknowledged.**

Planting Plan:

Comment No. 1: *Staff still has reservations in respect to the proximity of proposed paving, curbing, etcetera within the dripline of existing trees. An Arboricultural assessment to determine potential impacts the proposed pavement, curbing etc. will have on the critical root systems would suffice. Due to the fact even minor damage to roots within the Critical Root zone can cause Root decay and ultimately whole tree failure, staff is assisting to avoid potential Tree removal requests and loss of mature canopy by suggesting a meandering pathway adjacent to Cleary Blvd. to avoid tree roots by 1 O' min. and suspended, bridged and(or) cantilevered pathways parallel to the entry drive aisle and N.W. 82 Ave. within 5' from proposed tree trunks may prevent severe damage to the critical root system.*

Response: **We have revised the sidewalks that lead from the porches to the Cleary Boulevard sidewalk, to meander as much as possible to avoid the existing trees. We have also shifted the proposed Oak trees along the southeast emergence access to be located at least 10' from the proposed D-curb and replaced them with Japanese Blueberry trees.**

Comment No. 2: *Staff has noted the selection of Royal palms adjacent the main egress streetscape to match the approved Royals along the main ingress, however please be advised that Royal palms should be planted away from areas where vehicles frequently travel and(or) pedestrians frequently walk. The weight of the Palm frond can create a dangerous*

projectile upon descent thus causing significant bodily harm as well as damage to local structures.

Response: **The Royal Palms proposed repeat the Royal Palms on the west side of the entry providing for an upscale, and uniform entrance landscape treatment. As for the fronds, the entire area will be maintained by the HOA so no fronds will be let to drop on the ground and will be pruned off of the palm during the regular maintenance cycle.**

Comment No. 3: *Please be advised that the "Arrival" and" Amenity" areas are high in pedestrian traffic. Thus, staff suggest in lieu of Phoenix sylvestris to utilize a species of palm without such densely spined petiole and venation as fallen Palm fronds would become problematic.*

Response: **We understand the concern with the spines of the Phoenix sylvestris palms but believe we have mitigated that concern with the height specified. All of the palms have a trunk height of at least 12 feet. Therefore, no fronds could come in contact with any pedestrians. The entire area will be maintained by the HOA so no fronds will be let to drop on the ground and will be pruned off of the palm during the regular maintenance cycle.**

Comment No. 4: *If the species selection of Phoenix sylvestris within the aforementioned areas is not substituted then the site should be evaluated due to susceptibility of local pathogens. A thorough soil analysis and fertilization regiment should be in place and referenced on plans at time of permitting to ensure establishment and sustainability.*

Response: **We have added Phoenix sylvestris maintenance notes to the Landscape Notes on Sheet LP-2 and are also found on landscape notes on sheet LP-12.**

Comment No. 5: *Please incorporate the applicable sight triangles on all landscape plan sheets to confirm that existing or new landscaping does not interfere with visibility.*

Response: **As discussed at the 5/12 meeting with Indyli Brown, no sight triangles are applicable to this project.**

Comment No. 6: *Please explain the omission ofLP-1,3-5,7-9 from the Landscape plan set.*

Response: **These were omitted because they have already been approved as part of the Plantation Midtown Square project approval. The Townhome amendment does not affect those sheets.**

Comment No. 7: *Why can you not propose a small tree (Ligustrum or similar) in the 4' wide landscape strips where the light poles are to be erected? The current landscape plan is deficient in landscaping in front of townhouse units which is dominated by a sea of driveways.*

Response: **Ligustrum trees have been added per staff recommendations. See sheet LP-2.**

Comment No. 8: *Write the notation "FG/BB" in the specifications column for each proposed tree and palm species listed in the Plant Schedule.*

Response: **This note has been added to Sheet LP-2. Per our meeting with Indyli Brown on 5/12, this can be waived administratively if it is demonstrated that the plant material is not available as B&B, but only as container grown.**

Comment No. 9: Adjust the height of Areca palms to 12' minimum if used to satisfy minimum landscape requirement instead of the code deficient range of 6-8'.

Response: The areca palms are not being used to satisfy any code requirement so the height has remained at 6-8'.

Comment No. 10: Please correct Note# 2 on Plan sheet LP-11 to show the contact person as Indyli Brown at (954) 414-7395.

Response: Note has been corrected.

Comment No. 11: Please provide irrigation plans prior to permitting.

Response: Acknowledged.

Comment No. 12: Category 1 trees are required in the parking islands where you have proposed Ilex.

Response: Category 1 trees have been added to the planting plan on islands where we are proposing Ilex. See sheet LP-2.

Comment No. 13: The TD and LPD sheets are missing from the submittal.

Response: The TD and LPD sheets were omitted because they have already been approved as part of the Plantation Midtown Square project approval. The Townhome amendment does not affect those sheets.

Comment No. 14: Draw (to scale) and label on the LP sheets the locations of the proposed tree vaults. If tree vaults are not proposed, remove the tree vault specifications from sheet LP-2.

Response: No tree vaults are proposed within the Townhome project.

Comment No. 15: Correct the following in the Plant Schedule:

(a) BSX is omitted (but is proposed on the landscape drawing),

(b) Staff does not recommend Clusia rosea - a tree notorious for producing annoying aerial roots and often weak trunks.

(c) Staff does not condone removing the "boots" of cabbage palms - there is no aesthetic advantage and "debooting" tends to cause mechanical damage to the trunk. Please remove the term "slick" from the specifications,

(d) Proposed spacing of Liriope, a groundcover, is insufficient to provide the 7 5% coverage required at the time of planting. Please correct.

Response: BSX is not identified in the drawings. Clusia rosea is a great tree for not producing leaf litter and is preferred by the client. Cabbage palms are no longer "debooted". Liriope is spaced at 12"x12"x12" oc. See landscape detail sheets.

Comment No. 16: Staff questions the need to fertilize newly planted trees and palms. If proposed, phosphorus should be minimized in keeping with the state's efforts to discourage its use.

Response: Acknowledged.

Note:

A. Please Resolve Comments #1 (Site Plan); #1,3-5 (Planting Plan) prior to Final DRC Sign Off
B. Please Resolve Comments #1-5 (Site Plan); #1-6 (Planting Plan) prior to P & Z Board Application.

C. Please Resolve Comments #1-4 (Site Plan) and #1-7 (Planting Plan) prior to City Council
D. Please Resolve Comments #8-16 (Planting Plan) prior to Permit

ENGINEERING COMMENTS:

Comment No. 1: *The stormwater management regulation for this property is subject to the regulations of the Old Plantation Drainage District in addition to Chapter 9 of City of Plantation Land Development Code. Please ensure that the stormwater management design adheres and meets both regulations. Drainage calculations need to be provided to justify the pipe sizing and adequacy of the system to serve the site.*

Response: **A submittal was made to OPWCD on June 18th of this year for their review and approval.**

Comment No. 2: *Please provide the proper pervious impervious calculations needed to adjust the stormwater utility fee for the property according to Article VII of Section 9-103 - stormwater Management Utility.*

Response: **The data has been added to Sheet OSP-2.**

Comment No. 3: *The stormwater management system for this stage of the development discharges into the overall midtown stormwater management system. Please provide a narrative identifying the stormwater management maintenance responsibility between Pulte homes and Midtown. Please provide any modification (if any) to the Unified Control Document.*

Response: **Pulte is responsible for the on-site stormwater system. Midtown is responsible for the lake and common area drainage system.**

Comment No. 4: *Separate Developer Agreement shall be required for this development prior to Engineering permit.*

Response: **Acknowledged.**

Note:

A. *Please Resolve Comments* _____ *Prior to City Council Application*
B. *Please Resolve Comments* *1-4* *Prior to Building Permit*

BUILDING COMMENTS:

No objection to site plan and elevations.

FIRE COMMENTS:

Reviews:

- Comments 1 - 8 on the Staff Report to the Review Committee meeting of December 22nd, 2020.
- Applicant response on April 13, 2021 submittal.

- Comment 9 and Fire Dept reply on the Staff Report to the Review Committee meeting of May 11, 2021.
- Applicant response on June 1, 2021 submittal.
- Fire Dept reply on the Staff Report to the Planning & Zoning Board meeting of July 6, 2021.

No objections as to this site/elevation/landscape plan approval with the understanding that the applicant and/or owner are aware of following City of Plantation Fire Department comments and will comply with each comment by affirming in written reply and/or plan submittal.

Comment No. 1: *All aspects of fire and life safety shall comply with the current edition of the Florida Fire Prevention Code at time of permitting.*

* *Applicant response - Understood and agreed.*
* *Fire Dept reply -- Complied.*

Response: **Acknowledged.**

Comment No. 2: *A fire department access roadway shall be within 50' of any exterior door (that can be opened from outside and that provides access to the interior) and within 150' of any portion of an exterior wall (as measured by an approved route around the exterior) of the 1st floor for any new structure built upon this property. The installation of an automatic fire sprinkler system extends these measurements to 150' and 450', respectfully.*

* *Applicant response - It was clarified at the DRC meeting that the 50' requirement was for the front door of the unit. Please refer to the Fire Hose Exhibit on Sheet SPD-1 which graphically demonstrates compliance with the 150' requirement.*
* *Fire Dept reply - As depicted by this submittal, it appears that areas on the exterior wall of the 1st floor of certain structures/buildings are not within 150' of the adjacent fire department access roadway, as measured by an approved route around the exterior and as the fire hose is deployed with consideration to the depicted landscape. Additionally, there are no covenants provided that would prevent a property owner from installing a fence, shrubbery, or like obstruction between their and neighboring properties.*
* *Applicant response - Please see Sheet SPE-6 which demonstrates compliance for all of the buildings, which also shows the proposed landscaping. Also, please refer to the note on Sheet SP-2 which states that no fencing, shrubbery or like obstructions will be permitted in any side or rear yard. This will also be included in the Homeowner covenants.*
* *Fire Dept reply- Complied.*

Response: **Acknowledged.**

Comment No. 3: *Vehicle gates shall be motorized/automatic and shall comply with the City of Plantation Fire Dept's standard requirements.*

* *Applicant response - Understood and agreed.*
* *Fire Dept reply- Complied.*

Response: **Acknowledged.**

Comment No. 4: *Emergency vehicle access roadways shall have a turning radii of 50' outside and 38' inside, compliant with City of Plantation Engineering Dept standard. As depicted by the submitted plans, the following locations do not appear to comply:*

a. Interior northbound left tum to main access egress
b. Exterior westbound right tum to main access ingress
c. Main access egress right tum to exterior westbound
d. Main access egress left tum to exterior eastbound
e. Interior westbound left tum to NW 82nd Ave northbound
f. NW 82nd Ave northbound left tum to interior eastbound
g. NW 82nd Ave southbound right turn to interior eastbound

* *Applicant response - Arrival has been revised as well as egress of the site to show truck turning radius. See sheet SP-2.*
* *Fire Dept reply- Complied.*

Response: **Acknowledged.**

Comment No. 5: *Any one-way emergency vehicle access roadway shall have a minimum 16' width.*

* *Applicant response - All lanes now have a 16' min. one-way road. See sheet SP-2.*
* *Fire Dept reply -Complied.*

Response: **Acknowledged.**

Comment No. 6: *A sign, matching the specifications of the City of Plantation Fire Lane Signing & Marking standard, but with the following or like wording, shall be posted on each side of the entrance: "NO PARKING IS PERMITTED ON ANY NON-DESIGNATED PARKING SPACE".*

* *Applicant response - Understood and agreed.*
* *Fire Dept reply - Complied.*

Response: **Acknowledged.**

Comment No. 7: *Wording, approved by the Plantation Fire Dept, shall be included in the HOA and/or lease documents reflecting the following: vehicles must be parked in a designated parking space at all times; parking of vehicles on the street, along non-parking curbs, and on signed "NO PARKING" areas, is not permitted; guests are bound by same rules; any vehicle violating these rules will be removed (towed) from property.*

* *Applicant response - Understood and agreed.*
* *Fire Dept reply - Complied.*

Response: **Acknowledged.**

Comment No. 8: *Additional conditions may arise upon review of all required permitting plans.*

* *Applicant response - Understood and agreed.*
* *Fire Dept reply - Complied.*

Response: **Acknowledged.**

Comment No. 9: *Fire hydrants shall be on interior comer of roadway loop.*

* *Applicant response - The water and sewer plan sheets have been adjusted based upon our conference call and follow up emails to your desired locations.*

* *Fire Dept reply - Complied.*

Response: **Acknowledged.**

POLICE COMMENTS:

Comment No. 1: *This project has agreed to install a License Plate Reader (LPR). The company they plan to use does not have software that is compatible to Vigilant software. The Police Department uses a Vigilant product. This would not allow for real time information to be shared with the Police Department. Make sure any company you plan to use has Vigilant software compatibility.*

Response: **The applicant will use a reader that is compatible.**

Comment No. 2: *There should be lighting installed on the columns by the pedestrian gates exiting the complex. This will improve the nighttime natural surveillance.*

Response: **Lighting has been installed on the columns by the pedestrian gates.**

Comment No. 3: *Otherwise, no objections to the Site Plan, Elevations, and Landscape Plan.*

Response: **Acknowledged.**

Note:

A. *Please Resolve Comment* 2 *Prior to City Council Application*

UTILITIES COMMENTS:

No objection to the Site Plan, Elevations and Landscape Plan.
Plans look good conceptually. Lift Station location is approved at this location. Working with Engineer of Record to shift gravity main location on the eastern most north/south run of sanitary sewer. If approved and prior to any Building Permit being issued, the following must be provided:

Comment No. 1: *Capacity charges must be paid in FULL for the entire project*

Response: **Acknowledged.**

Comment No. 2: *$500.00 review fee must be submitted to the Utilities Department*

Response: **Acknowledged.**

Comment No. 3: *Water and Sewer Utilities plans must be submitted to the Utilities Dept. for review and approval*

Response: **Acknowledged.**

Comment No. 4: *FDEP Water and Sewer permits must be approved*

Response: **Acknowledged.**

Comment No. 5: *Utilities Agreement must be executed*

Response: **Acknowledged.**

Comment No. 6: Utilities Performance Bond must be posted
Response: Acknowledged.

Comment No. 7: Utility Easements must be executed
Response: Acknowledged.

Comment No. 8: Utilities inspection fees must be paid
Response: Acknowledged.

Contact: John Adams if you have any questions, 954-414-7352
Note:

A. *Please Resolve Comments* _____ *Prior to City Council Application*
B. *Please Resolve Comments* *1-8* *Prior to Building Permit*

O.P.W.C.D. COMMENTS:

Old Plantation Water Control District (OPWCD) may require a permit modification to the existing OPWCD permit. Please contact the District Office to discuss the proposed improvement.

Response: A submittal was made to OPWCD on June 18th of this year for their review and approval.

WASTE MANAGEMENT COMMENTS:

Comment No. 1: An email was provided from Kay Hurley (WM Franchise Account Manager) acknowledging the request for blue bag service.
Response: Acknowledged.

If you have any questions or further comments, please do not hesitate to contact me at (954) 739-6400 or by email at jhandley@craventhompson.com.

Sincerely,

CRAVEN THOMPSON & ASSOCIATES, INC.

JOSEPH D. HANDLEY, R.L.A.
Vice President, Planning and Landscape Architecture

JDH/fd

Enclosure

RECEIVE
JUL 2 2 2021
Planning
Plantation
Economic Development

Pulte Townhomes at Plantation Midtown Square

Waiver Letter – City Council Submittal

July 21, 2021

The Applicant, **Pulte Home Company LLC**, hereby requests the following waivers from the Plantation Code of Ordinances:

Site Plan Waivers:

1. **From:** Section 27-743(1)(b). Which requires a 20-foot-deep by 22-foot-wide garage for townhome units of three bedrooms or more.
   To: 19.33' wide by 19.66' deep for 32 of the units and a 13.2' wide narrowing down to 10.75' by 19.3'deep garage for 54 of the townhome units of three bedrooms or more.
   Justification: *The Code requires two side-by-side driveway spaces plus one fully enclosed garage space 20 feet deep by 22 feet wide. The code does not stipulate that the larger garage was to provide 2 parking spaces. The previous townhome development was approved counting the garage as one space and providing 3 spaces per unit. The applicant is requesting a waiver for 19.33' wide by 19.66' deep for 32 units and a 13.2' wide, narrowing down to 10.75' by 19.3'deep garage for 54 units of three bedrooms or more. Two side-by-side driveway spaces are being provided for all units. In the Grayton unit, the water heater is recessed. The Seacrest units have added storage inside under the stairs and the water heater is tucked in a corner which gives room for garbage, etc. Both units have AC equipment inside, not in garage. Because we provide for nooks and storage inside, people can both park car and put extra stuff in garage or storage areas. Please see attached exhibit demonstrating that 2 vehicles can utilize the larger garage.*

2. **From:** Section 27-743(1)(b). Which requires two side-by-side driveway parking spaces plus one fully enclosed garage space 20 feet deep by 22 feet wide.
   To: A parking reduction of 33 spaces.
   Justification: *Staff has interpreted this requirement to equate to 4 spaces per unit which would equate to* 344 spaces *plus 22 guest spaces for a total parking requirement of 366. We disagree with staff's interpretation of the code as the previous townhome development was approved with 3 units provided per unit. Thirty-two units have a garage that can accommodate 2 cars, even though the size is slightly smaller than the code required garage dimensions. Please see exhibit on Sheet SPE-3 demonstrating that 2 vehicles can utilize the larger garage. Fifty-four units have a one-car garage. These are only the interior units. The proposed site plan includes a total of 333 spaces which, utilizing the 4 spaces per unit assumption, would have a parking deficit of 33 spaces. The reduction would result in a provided parking ratio of 3.62 cars per unit plus .25 guest spaces per unit. In a review of municipalities in Broward and Palm Beach Counties, the Plantation parking ratio of 4 spaces per unit far exceeds the parking requirement of other South Florida municipalities. See below:*

Municipality	Type of Product	Parking/Unit Req'd	Guest Parking
Plantation	*Townhouse (3 bdrm)*	*4.0*	*.25/unit*
Sunrise	Townhouse (3 bdrm)	2.5	.10/unit
Davie	Townhouse (3 bdrm)	2.5	.10/unit
Ft. Lauderdale	Townhouse	2.2	none
Lauderhill	Townhouse	2.25	none
Tamarac	Multi-family (2-3 bdrm)	2.0	10% guest
Broward County	Townhouse	2.0	.20/unit

3. **From:** Section 27-624(b)(1)(i). Which requires a minimum 2,000 SF lot.
   To: 1,800 SF lot.
   Justification: *The units are 20' wide, which meet the minimum width, however the lots are only 90 feet deep instead of 100 feet deep.*

4. **From:** Section 27-624(c)(1)(i) & 27-626(b)(1). Which requires that buildings shall have their primary orientation towards the highest classified street.
   To: The buildings located adjacent to both Cleary Boulevard (C street) and NW 82 Avenue (B street) shall be permitted to face inwards.
   Justification: *While Pulte's consumer inspired plans are front loaded, that is the garage and front door is located on the front elevation which faces the internal roadways, the plans have been designed to meet the aesthetic intent of the code by providing a useable rear covered porch, rear accent door and steps. Since the initial submittal, Pulte has redesigned the elevations have been significantly revised to reflect staff's comments including the incorporation of both gray and red brick, an additional stucco color and standing seam metal roofs. In addition, the units were all moved closer to both NW 82nd Avenue and Cleary Boulevard to be within the 10-20 build-to-line. We have added steps on the porch to feel like a stoop as well as varying the porch roofs to vary between a shed and gable roof. We have also added columns flanking each unit entry with brick finishes. The combination of these design features provides the appearance of an orientation towards Cleary Boulevard and NW 82nd Avenue for all abutting lots.*

5. **From:** Section 27-624(c)(2)(1)(c). Which requires that buildings shall have a minimum setback of 40 feet from a C classified roadway.
   To: The buildings located adjacent to both Cleary Boulevard (C street) shall have a setback between 10-20'.
   Justification: *The proposed setbacks range from 10' – 20'. We are utilizing a build-to approach on Cleary Boulevard in order to provide more of an urban feel on the perimeter and further the intent of the code. This provides continuity with the eastern side of the development along NW. 82nd Avenue and meets the B-Street design criteria.*

6. **From:** Section 27-742(e). Which requires two-way access aisles to be a minimum of 25 feet.
   To: 24' two-way access.
   Justification: *A twenty-four foot drive aisle has been shown to be of a sufficient width on numerous developments that have received this waiver.*

7. **From:** Section 27-747. Which requires 2 loading zones with dimensions of 12' by 45' for the proposed townhomes.
   To: 0 loading zones for the townhomes.
   Justification: *This waiver was approved on the previous townhome development. Typical loading/unloading will only occur at the unit at time of moving. As is standard for townhome development, the loading/unloading will occur at the townhome unit.*

8. **From:** Section 27-624. Which requires that 50% of the lot width to have the building placed within a 10' to 20' build-to-zone.
   To: 36% of lot placed within the build-to-zone.
   Justification: *Accommodating the required retention lake area in front of Chelsea East, building separation requirement between the townhomes, and gracious landscaped north east corner of the development have all provided a more comfortable and appealing pedestrian experience along American Express Way. The lot width along American Expressway is 986.12 feet. The Pulte Townhomes occupy approximately 360 feet or 36% of the lot width.*

9. **From:** Section 27-626(b)(3)(iii). Which requires that buildings roofs shall be clay or cement barrel, s-shaped or mission tiles
   To: To permit concrete flat tile roofs
   Justification: *The architectural plans have been revised to incorporate metal accent roofs as allowed by Section 27-626(b)(3)(ii). We have retained the Flat tile roof as it is more in keeping with the modern elevations we are proposing and will allow for distinct yet complimentary architecture among the buildings contained in the Plantation Midtown Square and the overall Midtown subdistrict. Further, utilizing both the flat tile and standing seam metal accent roofs as well as metal awnings provides for varied and interesting facades on all four sides of the buildings.*

10. **From:** Section 27-626(b)(5)(iv). Street frontage fencing for all residential uses shall no exceed forty-eight (48) inches in height.
    To: To permit a 6' fence at the dog park location.
    Justification: *The fencing proposed at the dog park is 6 feet tall to prohibit any dogs from jumping the fence. All other street frontage fencing is 4 feet high.*

11. **From:** Section 27-625(c)(1). Surface parking to be located a minimum of fifty (50) feet from a "B" street.
    To: To permit parking for the dog park to be located ten (10) feet from the right-of-way line for NW 82nd Avenue, a "B" street.

Justification: *Applicant has oriented its parking internal to the site along the "B" street in all areas except the dog park. The parking adjacent to the dog park is intended to provide accessibility for all residents and provides the "typical" landscape terminal island of 10' in width.*

Landscape Waivers:

1. **From:** Section 13-41(a) & 13-41(b). Which requires Landscape Pedestrian Zone along all Building Facades
   To: Reduce the required Landscape Pedestrian Zones (LPZ) for the Townhomes from 10' to:

   - **Building 11/Unit 60: Reduction to 4'-2" minimum**

   Justification: *The one area requested is an end unit which does not provide the required LPZ width. The average LPZ width of 10' is provided but the area narrows down to 4'-2" at the northern end.*

2. **From:** Section 13-41(c)(1). Which requires the minimum landscape width within a vehicular use area to be 5 feet.
   To: Reduce the minimum width to 4 feet for the landscape strips located between adjacent townhome driveways at each of the following 6-unit buildings:
   - **Buildings 1, 3, 4, 6, 8, 9,10, 11, 12, 13 & 16.**

   Justification: *We have widened the driveways at the ends of the buildings in order to widen the majority of the landscape strips to 6 feet, which will allow the planting of palm trees. The remaining strips can only be 4 feet in order to provide the minimum 18 foot width of the drive to accommodate two parking spaces. This is also the location of the light pole. This occurs in the center of each 6-unit buildings as noted. It should be noted that the previous townhome development was approved with no landscape strips in the front of the townhomes.*

3. **From:** Section 13-41(a)(b). Which requires a landscaped pedestrian zone (LPZ) to extend the full width of each façade abutting a parking or vehicular use area.
   To: Eliminate the landscape pedestrian zone along the frontage of the townhome buildings. This occurs at each of the buildings 1 – 16.
   Justification: *It is not practical to provide an LPZ, or the required trees, along the frontage of the townhome units with garages and front entrances. Landscape has been provided where appropriate.*

4. **From:** Section 13-40(e). Which requires landscaped areas in all vehicular use areas shall be curbed.
   To: Eliminate the required curbing for the landscape strips within the townhome parking areas located at the front of each unit. There are 2 instances for each 4--unit building and 3 instances for each 6-unit building. The request is for all buildings, numbers 1 – 16. Buildings

1, 3, 4, 6, 8, 9,10, 11, 12, 13 & 16 each have three instances and Buildings 2,5,7,14 & 15 have two instances.

Justification: *The requirement for the curbing, in the front of a townhome unit, is not practical as the curbing will reduce the amount of landscaping even further and is not normally used for townhome units. It is the same as the side of the driveway that is not curbed.*

5. **From:** Section 13-40(a)(c). Which requires one tree to be installed in the Landscape Pedestrian Zone per each 30 lineal feet.

   To: Provide for one tree per 40 lineal feet for the sides of the buildings located between buildings 1 & 2, 3 & 4, 4 & 5, 6 & 7, 7 & 8, 9 & 10, 10 & 11, 12 & 13 and 13 & 14. This occurs at 9 locations.

   Justification: *The townhome buildings are 20' apart and 55' long. This would require 4 trees to be placed within the small area of 1,100 SF for the sides of the buildings. Practically, we can place 3 trees between the buildings for the trees and palms to have room to grow and to not be in conflict with each other or the building walls.*

Pulte Townhomes at Plantation Midtown Square - Color Scheme

JUL 22 2021
Development

Roof
Tile Roof - Boral
Saxony 900 Slate
Stone Mountain
Dark

Accent Roof
Pac-Clad
Snap-Clad standing seam
Galvalume Plus

Stucco
SW 7006
Extra White
SW 6078
Realist Beige

Trim
SW 6258
Tricorn Black

Brick
Boral Cultured Stone
Used Brick Veneer
Antique Red

Brick
El Dorado Tundra Brick
Ironside

Stone
Culture Stone Profit
Coral Stone

Gutters
Window Frames
Railing
Fence
Bronze

Front & Rear Doors

6 unit building
front from left to right
SW 6902
Decisive Yellow
SW 6866
Heartthrob
SW 9057
Aquitaine
SW 6920
Center Stage
SW 6657
Amber Wave
SW 6866
Heartthrob

4 unit building
front from left to right
SW 6866
Heartthrob
SW 9057
Aquitaine
SW 6920
Center Stage
SW 6657
Amber Wave

Garage Doors
SW 6258
Tricorn Black

PulteGroup

PPM-0006
PD17-0002

RECEIVED
CITY OF PLANTATION
APR 27 2017
PLANNING, ZONING & ECONOMIC DEVELOPMENT

Plantation
the grass is greener

CITY OF PLANTATION
CONCURRENCY REVIEW FORM

Applicant:

Doumar, Allsworth, Laystrom & Voigt	1177 SE 3 Avenue	Ft Lauderdale	FL	334316
Name	**Street Address**	**City**	**State**	**Zip**

Signature

Mr. C. William Laystrom, Jr.	(954) 762-3400
Contact Person/Agent	**Telephone Number**

Project Name: Plantation Midtown Square

AMERICAN EXPRESS TRACT	82	35	4/21/1974
Plat Name	**PB**	**Pg**	**Date**
Location		04/50S/41E	**Sec/Twp/Rg**

Development Action:

Plat	Re-Plat	X New Site Plan*	Revised Site Plan	Site Data Record

Project Type:

X Residential	X Commercial	Office	Industrial	Community Facility	MIXED-USE Other

575 units (94 townhome, 481 mid-rise)	21,540 SF Commercial
Residential: Number of Units	**Non-Residential: Number of Square Feet**

Level of Service Area:

	Amount of Service Used	Adopted LOS Compliance**	Reviewer's Signature/Date
1. Potable Water		Yes ✓ No	
2. Sanitary Sewer		Yes ✓ No	
3. Drainage	*	Yes ✓ No	
4. Solid Waste		Yes ■ No	Not Applicable
5. Parks (Residential Only)		Yes ✓ No	7-3-17
6. Local Roads		Yes ✓ No	

Comments: All "No" responses require an explanation:
Although there is current plant capacity, the developer will be responsible to [illegible] design, permit, install and convey the necessary on and off site infrastructure needed to support this site @ Peak 4/27/17
if approved by City Council

*Includes extensions and renewals of the same site plan, if the plan has been reviewed for concurrency before and a form is not on file.
** Adopted Level of Service in accordance with City Ordinance 1626

(Revised 6/13/06)

* Subject to compliance w/ City Code and DRI/DO approval

Plantation
where grass is greener

CITY OF PLANTATION
CONCURRENCY REVIEW FORM

Applicant:

Doumar, Allsworth, Laystrom & Voigt	1177 SE 3 Avenue	Ft Lauderdale	FL	33316
Name	**Street Address**	**City**	**State**	**Zip**

Signature

Mr. C. William Laystrom, Jr.	(954) 762-3400
Contact Person/Agent	**Telephone Number**

Project Name: Pulte Townhomes at Plantation Midtown Square

	82	35	4/31/1974
Plat Name	**PB**	**Pg**	**Date**

AMERICAN EXPRESS TRACT	04/50S/41E
Location	**Sec/Twp/Rg**

Development Action:

			X	PP17-0006
Plat	**Re-Plat**	**New Site Plan***	**Revised Site Plan**	**Site Data Record**

Project Type:

X	X				MIXED-USE
Residential	**Commercial**	**Office**	**Industrial**	**Community Facility**	**Other**

Project Impact:

Reduction from 94 to 86 Townhome Units	0
Residential: Number of Units	**Non-Residential: Number of Square Feet**

Level of Service Area:

	Amount of Service Used	Adopted LOS Compliance**		Reviewer's Signature/Date
1. Potable Water		Yes ☐	No ☐	
2. Sanitary Sewer		Yes ☐	No ☐	
3. Drainage		Yes ☐	No ☐	
4. Solid Waste		Yes ■	No ☐	Not Applicable
5. Parks (Residential Only)		Yes ☐	No ☐	
6. Local Roads		Yes ☐	No ☐	

Comments: All "No" responses require an explanation:

***Includes extensions and renewals of the same site plan, if the plan has been reviewed for concurrency before and a form is not on file.**
**** Adopted Level of Service in accordance with City Ordinance 1626**

(Revised 6/13/06)

From: Hurley, Kay
To: Joe Handley
Subject: Plantation Midtown Square
Date: Thursday, May 27, 2021 4:56:38 PM

Good afternoon: I sent an email to the Route Supervisors regarding the above property. Their response was that the community would reach out to the City of Plantation requesting Blue bag service. The city would approve it and have it setup with Waste Management. I hope this helps. Please advise. Thank you. Kay

Have a Service Issue? Please call our Customer Service Department at 954-974-7500 or 888-627-1318.

Have an AWESOME day!
Kay Bernagozzi Hurley
Franchise Account Manager
954 439 4067
khurley@wm.com

Recycling is a good thing. Please recycle any printed emails.

From: Lisa L. Wight
To: Julian Bobilev
Cc: Joe Handley
Subject: Re: Pulte Townhomes SCAD Letter
Date: Thursday, April 8, 2021 12:46:45 PM
Attachments: Outlook-1472148947.png

A final scad runs with the underlying approval. So if the site plan is still good then automatically so is the SCAD.

Lisa Wight
Growth Management Planner
Facility Planning and Real Estate
Kathleen C Wright Building
600 Southeast 3rd Avenue, 8th Floor
Fort Lauderdale, FL 33301
P:754-321-2172 ***Please note that I am working remotely and email is the best method of contact.***
lisa.wight@browardschools.com
browardschools.com (or school website)

Established 1915 BROWARD County Public Schools | **Educating Today's Students to Succeed in Tomorrow's World**

Under Florida law, e-mail addresses, and all forms of communications, including e-mail communications, made or received in connection with the transaction of School Board business are public records, which must be retained as required by law and must be disclosed upon receipt of a public records request, except as may be excluded by federal or state laws. If you do not want your e-mail address released in response to a public records request, do not send electronic mail to this entity. Instead, contact this office by phone.
The School Board of Broward County, Florida expressly prohibits bullying, including cyberbullying, by or towards any student or employee. See Policy 5.9: Anti-Bullying for additional information.

Dedicated to results, we want to hear from you. Please click on link below for our customer survey.

https://docs.google.com/forms/d/155roCamUOKTfeNtstWfrXQvsaEuO3awYdCY1uS6XWxg/viewform

---

From: Julian Bobilev <JBobilev@craventhompson.com>
Sent: Thursday, April 8, 2021 9:24 AM
To: Lisa L. Wight <lisa.wight@browardschools.com>
Cc: Joe Handley <jhandley@craventhompson.com>
Subject: Pulte Townhomes SCAD Letter

CAUTION: This email originated from an external source. Use caution when replying, clicking links, or opening attachments.

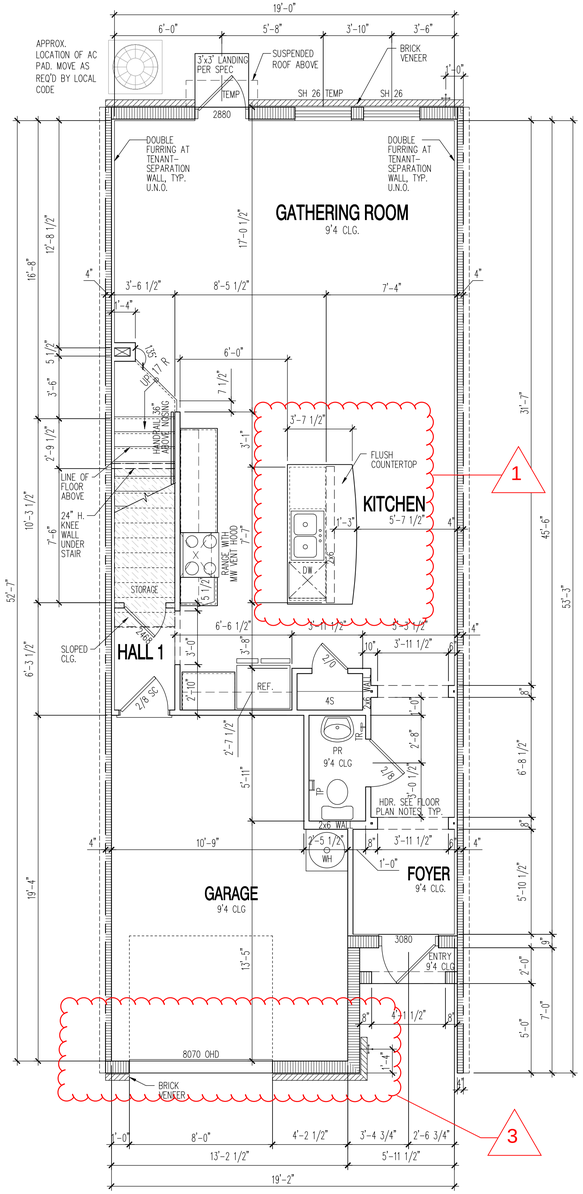
Hi Lisa,

Thanks so much for talking to me on the phone just now. I have yet another unrelated question. Could you confirm whether the attached SCAD letter is still valid or do we need to apply for an extension/renewal? The SCAD letter says "this final determination shall be valid until November 8, 2019 which is consistent with the time period of the underlying site plan approval by the City." The site plan had a condition that a building permit had to be pulled prior to that date, and they did indeed pull permits for a portion of the site in time. Our client is now looking to build the townhome portion of the site. We are applying for a site plan modification to reduce the number of townhouses from 94 to 85.

Regards,

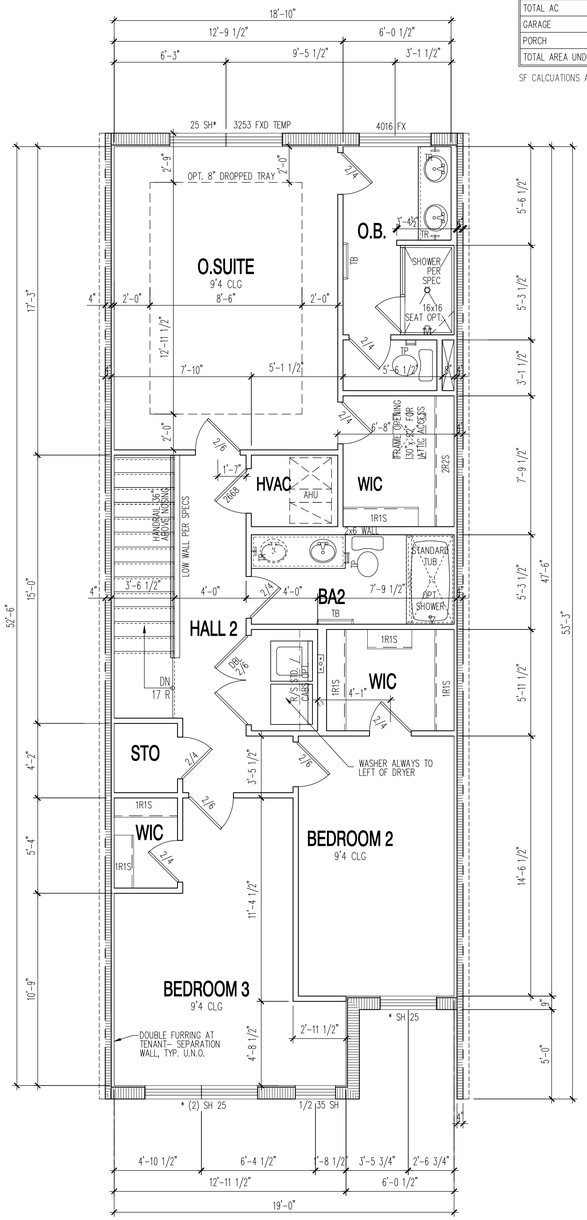
Julian Bobilev, AICP
Land Planner

CRAVEN THOMPSON & ASSOCIATES INC.
3563 NW 53rd Street
Fort Lauderdale, FL 33309
Phone: 954-739-6400 x379



SEACREST - 1ST FLOOR (INTERIOR UNIT) ELEVATION MD1

SCALE: 1/4"=1'-0"



SEACREST - 2ND FLOOR (INTERIOR UNIT) ELEVATION MD1

SCALE: 1/4"=1'-0"

AREA CALCULATION (SQ. FT.)

1ST FLOOR	713
2ND FLOOR	951
TOTAL AC	1664
GARAGE	240
PORCH	11
TOTAL AREA UNDER ROOF	1915

SF CALCUATIONS ARE DETERMINED FROM INTERIOR FINISHED SURFACES

AREA CALCULATION W/ REAR PORCH (SQ. FT.)

1ST FLOOR	713
2ND FLOOR	951
TOTAL AC	1664
GARAGE	240
PORCH	11
REAR PORCH	83
TOTAL AREA UNDER ROOF	1998

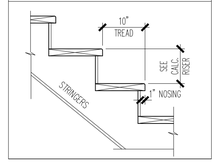
SF CALCUATIONS ARE DETERMINED FROM INTERIOR FINISHED SURFACES

STAIR CALCS.

FLOOR TO FLOOR HT.	10'-8 3/4"
RISERS	17 @ 7.53"
TREAD	16 @ 10"
NOSING	1"

HANDRAIL

STAIR DIAGRAM



LEGEND SYMBOLS

- MASONRY – CONC. BLOCK OR BRICK WALL
- 2X FRAME WALL PER PLAN
- ELEV. — ELEVATION INDICATOR – ELEVATION NOTED IS RELATIVE TO FINISH FLOOR DATUM = 0'-0"
- ✳ DENOTES EMERGENCY ESCAPE & RESCUE OPENING

NOTES:

1–FIELD SHALL VERIFY ALL MASONRY OPNGS.

2–2ND FLOOR WINDOWS; ANY OPERABLE WINDOW THAT IS MORE THAN 72" ABOVE GRADE MUST COMPLY WITH R312.2.1 – MIN. 24" SILL HEIGHT.

3–THE GARAGE SHALL BE SEPARATED FROM THE RESIDENCE AND ITS ATTIC AREA BY NOT LESS THAN 1/2" GYPSUM BOARD APPLIED TO THE GARAGE SIDE, AS PER F.B.C. 302.6 AND IT SHOULD BE SEPARATED FROM ALL HABITABLE ROOMS ABOVE THE GARAGE NOT LESS THAN 5/8" TYPE "X" GYP. BOARD OR EQUIVALENT. ALL WALLS AND CEILINGS WHICH ARE ADJACENT TO AIR CONDITIONED SPACE SHALL BE INSULATED PER ENERGY CALCULATIONS.

4–INSTALL DRAFTSTOPPING IN FLOOR SYSTEM PER FBCR R302.12. DRAFTSTOPS SHALL BE INSTALLED SO THAT THE AREA OF THE CONCEALED SPACE DOES NOT EXCEED 1,000 SQUARE FEET AND SHALL DIVIDE THE AREA IN APPROXIMATELY EQUAL AREAS.

5–SHOWER ENCLOSURES ARE REQUIRED TO BE TEMPERED PER FBCR R308.4.5

6–ALL GUARDRAILS TO BE MIN. 36" AFF w/MAXIMUM SPINDLE SPACING OF 4" PER FBC R312.

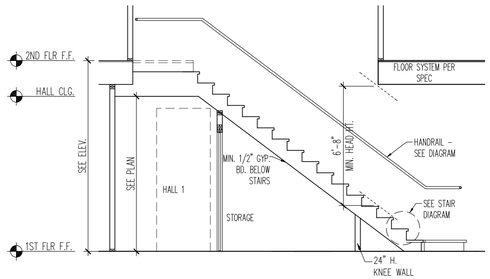
7– EXTERIOR FRAME WALLS: 2x6 W/ TOP PLATE @ 9'+ HIGH OR 2x4 W/ TOP PLATE @ 8' HIGH

8– ALL STANDARD INTERIOR HEADER HEIGHT SHALL BE 8'–0" A.F.F. (9'+ CEILING HT.) OR 6'–8" A.F.F. (8'–0" CEILING HEIGHT)

9– PROVIDE MIN. 1/2" GYP. BOARD ON BOTTOM SIDE OF STAIRS PER FBC R302.7

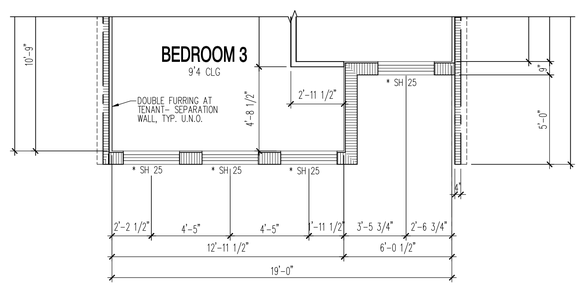
10– OPENINGS BETWEEN THE GARAGE AND RESIDENCE SHALL BE EQUIPPED WITH SOLID WOOD DOORS NOT LESS THAN 1 3/8" IN THICKNESS, SOLID OR HONEYCOMB–CORE STEEL DOORS NOT LESS THAN 1 3/8" THICK, OR 20–MINUTES FIRE–RATED DOORS, AS PER R302.5.1.

11– CEILINGS WITHOUT HABITABLE SPACE ABOVE: 1/2"–INCH SAG–RESISTANT GYPSUM CEILING BOARD SHALL BE USED FOR SPANS 24" O.C. PER R702.3.5



STAIR SECTION

SCALE: 1/4"=1'-0"



SEACREST - PARTIAL 2ND FLOOR (INTERIOR UNIT) - ELEVATION MD1

SCALE: 1/4"=1'-0"

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FLORIDA ZONE
24311 Walden Center Dr., Suite 300
Bonita Springs, Florida 34134 (239) 495-4800

PulteGroup

Pulte Townhomes at Plantation Midtown Square
BASE FLOOR PLANS-INTERIOR UNIT

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

PRODUCTION MANAGER
—
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
–

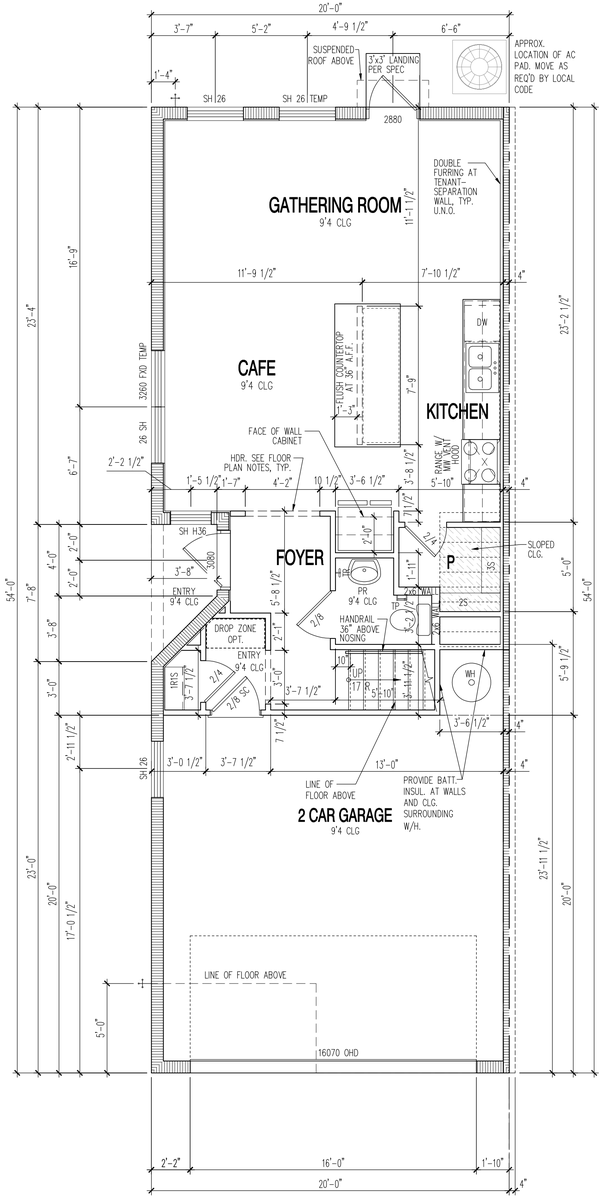
VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
A1.14-MD1

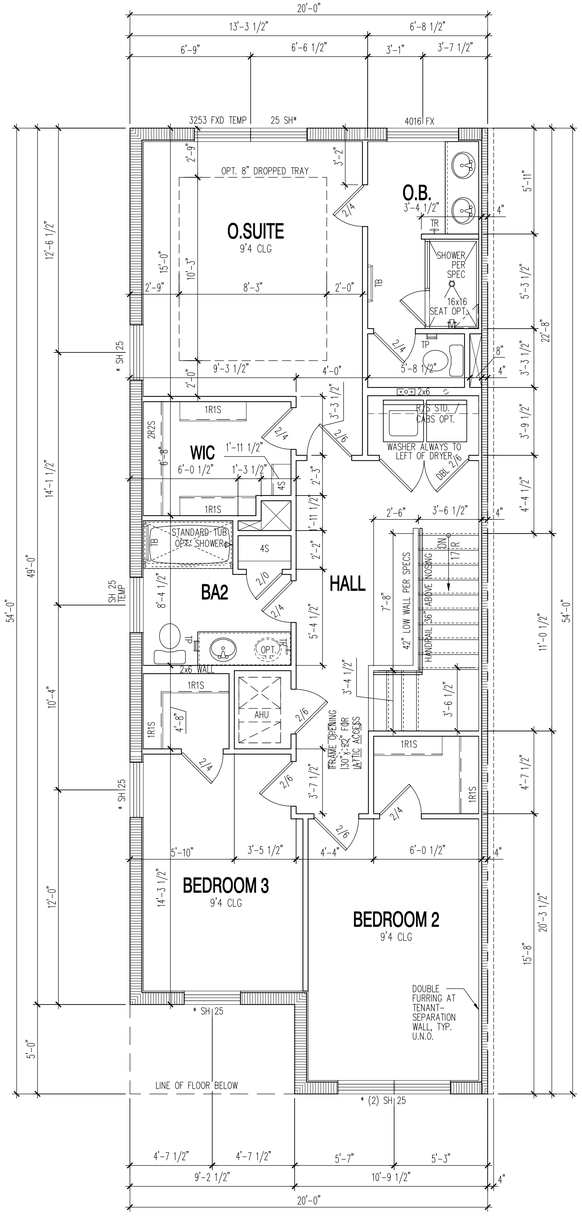
Victor Hernandez
F.B. # 7686 P.E. # 72387
BRENNAN ENGINEERING INC.
3600 S. DIXIE HWY. STE 400
WEST PALM BEACH, FL 33405
(561) 395-3748

PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG



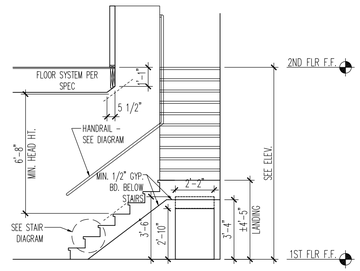
GRAYTON - 1ST FLOOR END UNIT) ELEVATION MD1

SCALE: 1/4"=1'-0"



GRAYTON - 2ND FLOOR FLOOR (END UNIT) ELEVATION MD1

SCALE: 1/4"=1'-0"



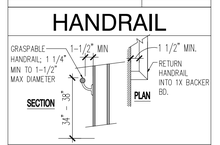
STAIR SECTION

SCALE: 1/4"=1'-0"

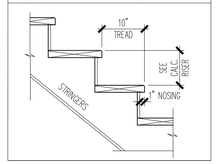
STAIR CALCS.

FLOOR TO FLOOR HT.	10'-8 3/4"
RISERS	17 @ 7.53"
TREAD	10"
NOSING	1"

HANDRAIL



STAIR DIAGRAM



AREA CALCULATION (SQ. FT.)

1ST FLOOR	580
2ND FLOOR	918
TOTAL AC	1498
GARAGE	414
PORCH	21
TOTAL AREA UNDER ROOF	1933

AREA CALCULATION W/ REAR PORCH (SQ. FT.)

1ST FLOOR	580
2ND FLOOR	918
TOTAL AC	1498
GARAGE	414
PORCH	21
REAR PORCH	83
TOTAL AREA UNDER ROOF	2016

SF CALCUATIONS ARE DETERMINED FROM INTERIOR FINISHED SURFACES

LEGEND SYMBOLS

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11– CEILINGS WITHOUT HABITABLE SPACE ABOVE: 1/2"–INCH SAG–RESISTANT GYPSUM CEILING BOARD SHALL BE USED FOR SPANS 24" O.C. PER R702.3.5

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Bonita Springs, Florida 34134 (239) 495-4800

PulteGroup

Pulte Townhomes at Plantation Midtown Square
BASE FLOOR PLANS- END UNIT

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508

LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

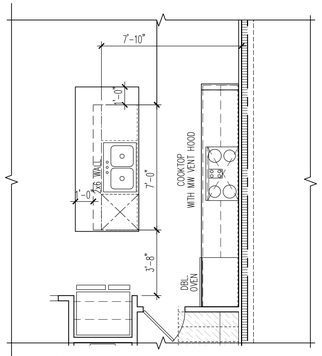
SHEET
A1.15-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

Victor Hernandez
STATE OF FLORIDA
P.E. # 71686

BRENNAN ENGINEERING INC
8604 BAYPINE ROAD, SUITE 3, JACKSONVILLE, FLORIDA 32256
(904) 292-3748

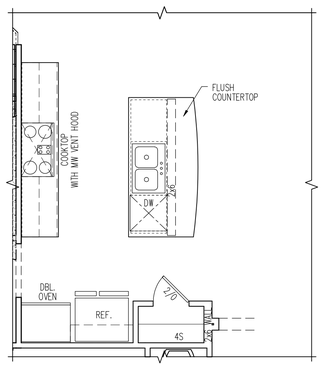
PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG



KITCHEN W/ BUILT-IN APPLIANCES

SCALE: 1/4"=1'-0"

GRAYTON - OPTIONS



KITCHEN W/ BUILT-IN APPLIANCES

SCALE: 1/4"=1'-0"

SEACREST - OPTIONS

1

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24311 Walden Center Dr., Suite 300
Bonita Springs, Florida 34134 (239) 495-4800

PulteGroup

Pulte Townhomes at Plantation Midtown Square

FLOOR PLAN OPTIONS

PRODUCTION MANAGER
--

CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME

LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID

LEGACY PLAN NUMBER / NAME

SHEET
AO1.1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

Victor Hernandez
STATE OF FLORIDA
P.E. # 76586
BRENNAN ENGINEERING INC.
1600 S. DIXIE HWY., STE. 400
BOCA RATON, FLORIDA 33432
(561) 392-3748

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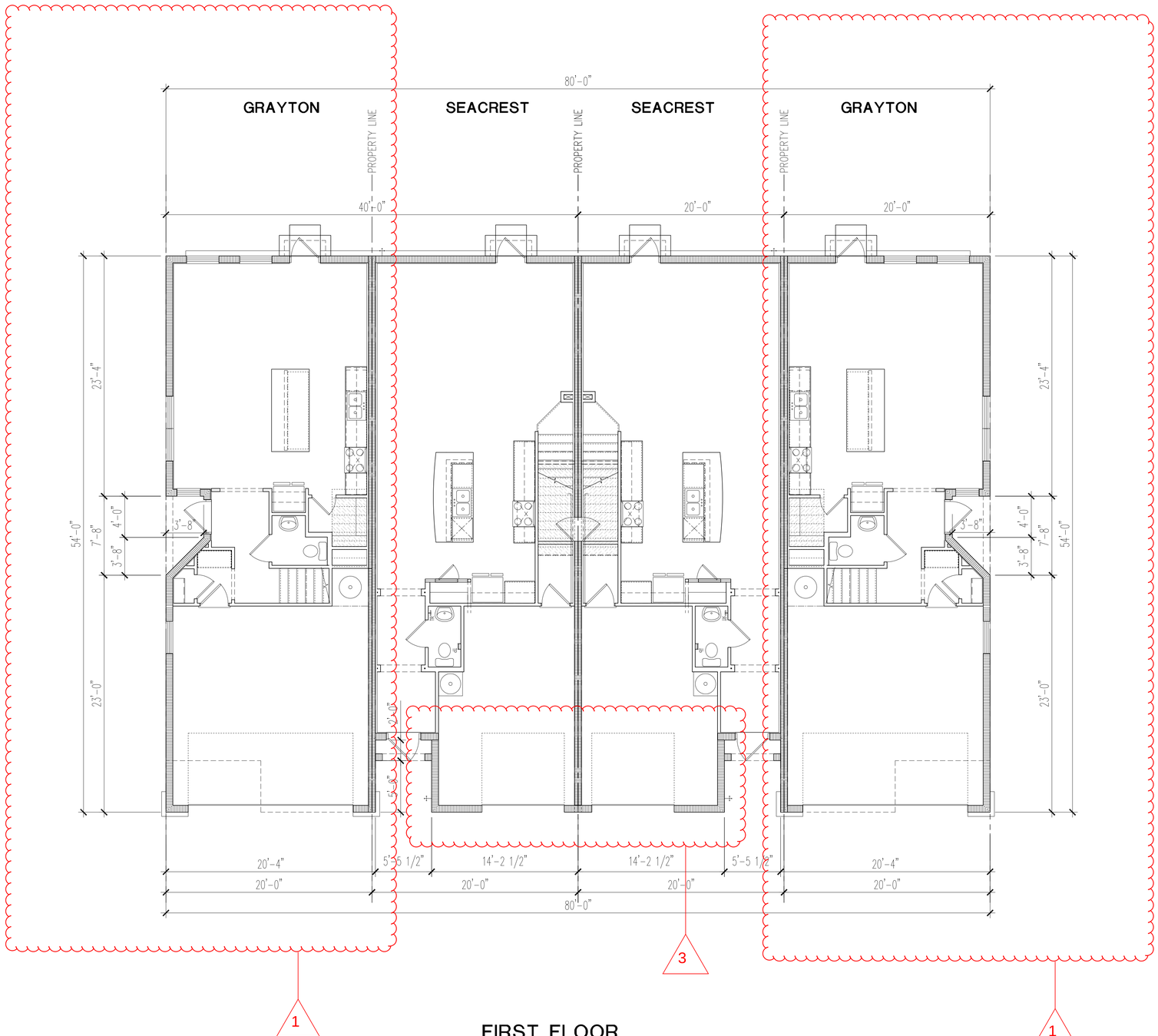

FIRST FLOOR BUILDING PLAN (4-UNIT)

SCALE: 3/16"=1'-0"

LEGEND SYMBOLS

- MASONRY – CONC. BLOCK OR BRICK WALL
- WOOD FRAME WALL
- 2-HOUR FIRE RATED WALL – SEE DETAIL
- ELEV. — ELEVATION INDICATOR – ELEVATION NOTED IS RELATIVE TO FINISH FLOOR DATUM = 0'-0"

* DENOTES EMERGENCY ESCAPE & RESCUE OPENING

NOTE: FIELD SHALL VERIFY ALL MASONRY OPENINGS.

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PulteGroup

Pulte Townhomes at Plantation Midtown Square
4-UNIT BUILDING PLAN
4-UNIT - SEACREST-MODERN

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID

LEGACY PLAN NUMBER / NAME

SHEET
B4.1-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

Victor Hernandez
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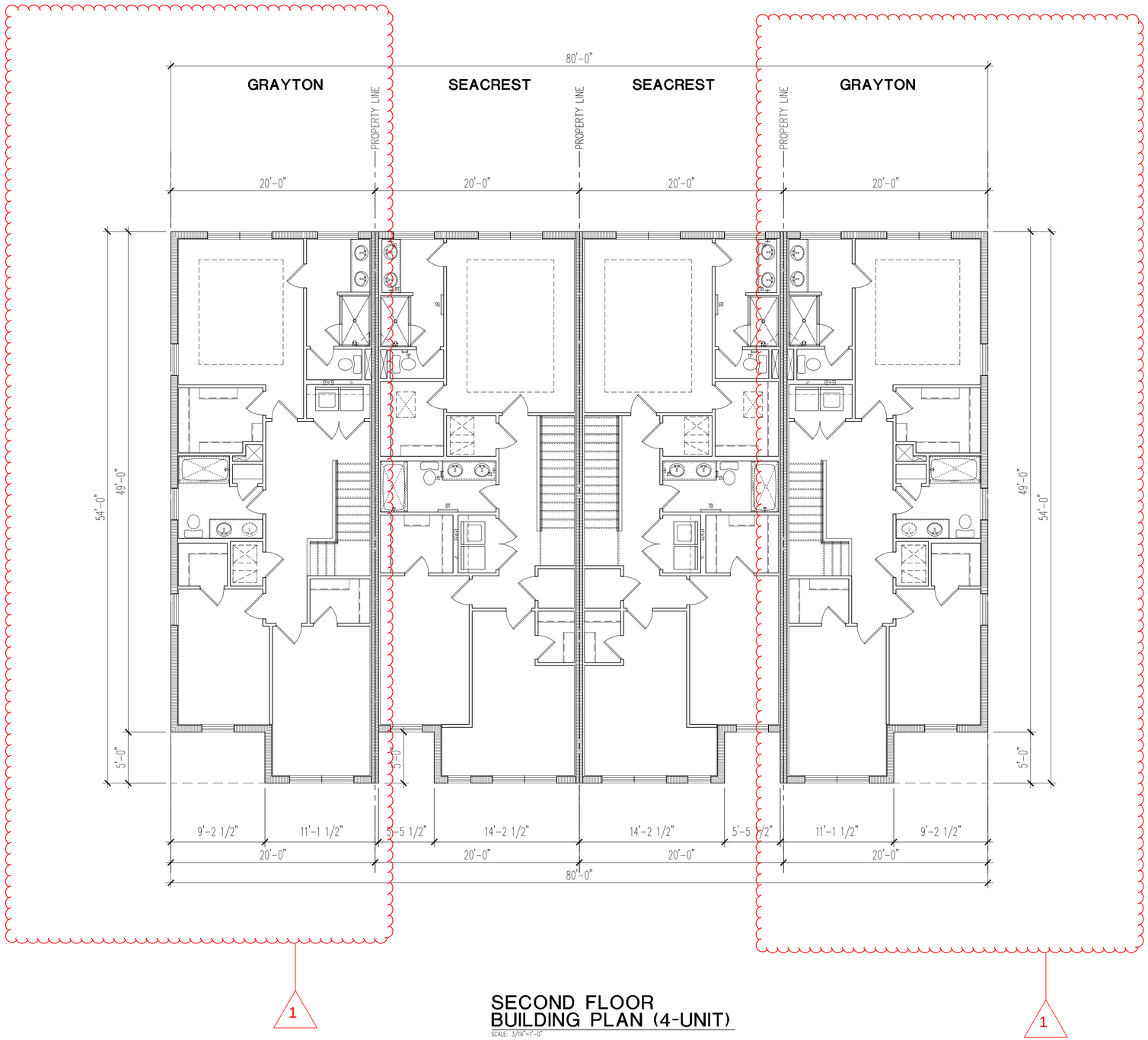

SECOND FLOOR BUILDING PLAN (4-UNIT)

SCALE: 3/16"=1'-0"

LEGEND SYMBOLS

- MASONRY – CONC. BLOCK OR BRICK WALL
- WOOD FRAME WALL
- 2-HOUR FIRE RATED WALL – SEE DETAIL
- ELEV. — ELEVATION INDICATOR – ELEVATION NOTED IS RELATIVE TO FINISH FLOOR DATUM = 0'-0"

* DENOTES EMERGENCY ESCAPE & RESCUE OPENING

NOTE: FIELD SHALL VERIFY ALL MASONRY OPENINGS.

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PulteGroup

Pulte Townhomes at Plantation Midtown Square
4-UNIT BUILDING PLAN
4-UNIT - SEACREST-MODERN

PRODUCTION MANAGER
—
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
–

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
B4.2-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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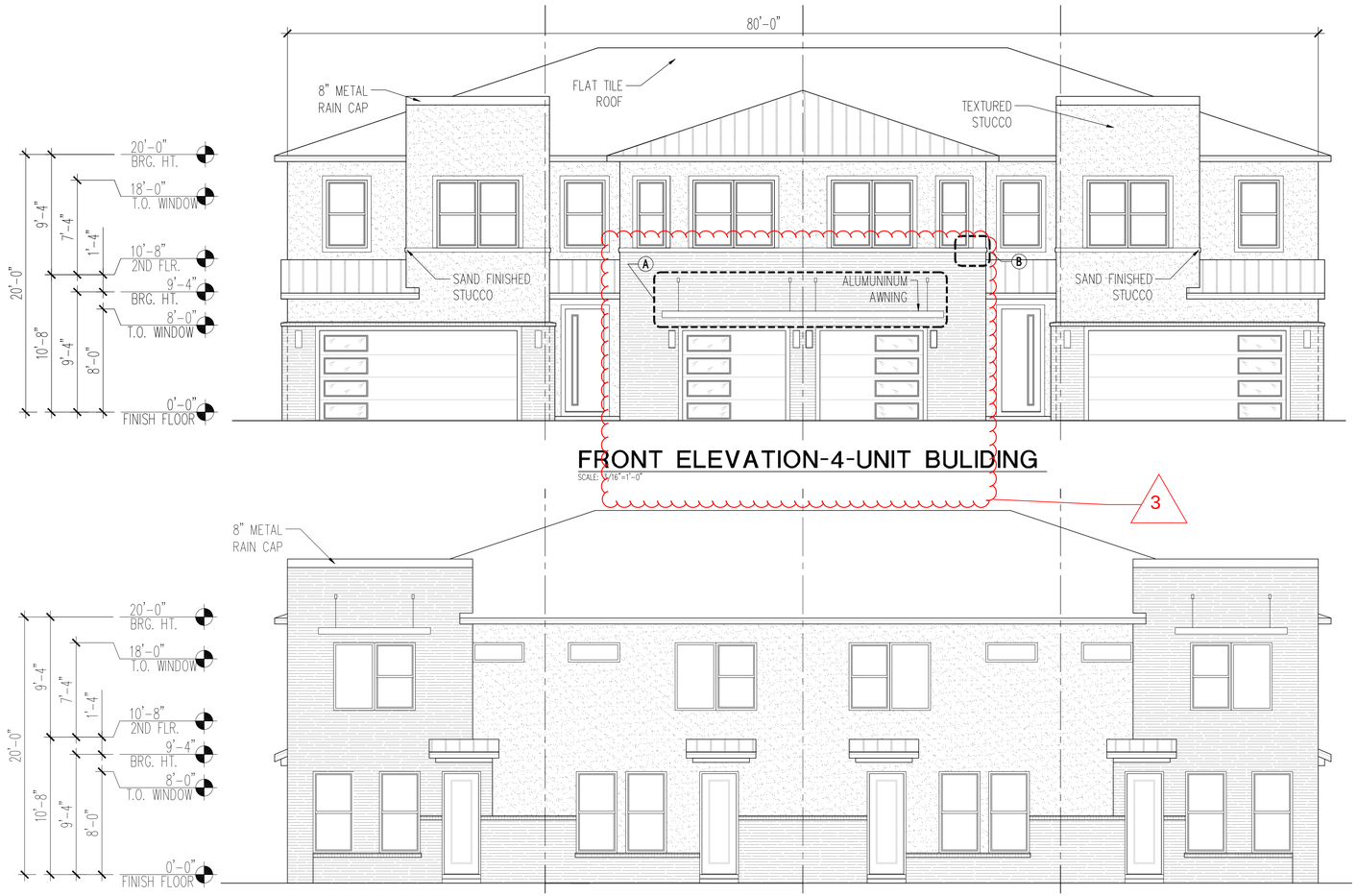
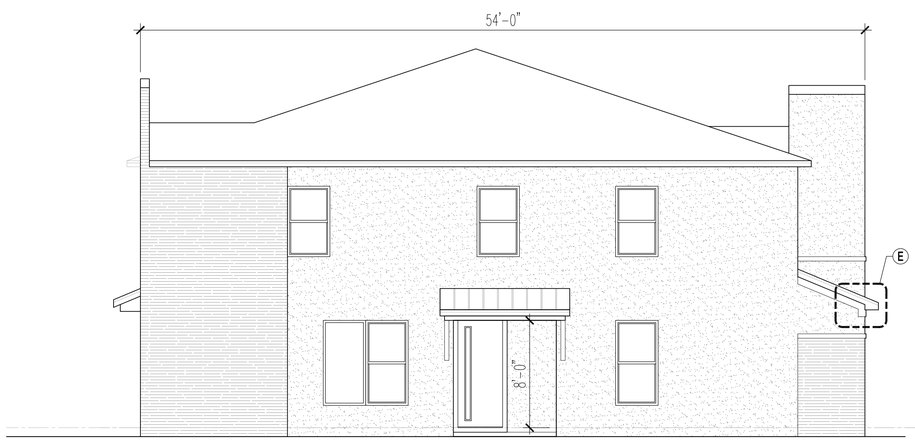


FRONT ELEVATION-4-UNIT BULIDING

SCALE: 3/16"=1'-0"

REAR ELEVATION-4-UNIT BULIDING

SCALE: 3/16"=1'-0"



LEFT ELEVATION-4-UNIT BULIDING

SCALE: 3/16"=1'-0"

RIGHT ELEVATION-4-UNIT BULIDING

SCALE: 3/16"=1'-0"

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PulteGroup

Pulte Townhomes at Plantation Midtown Square

4-UNIT ELEVATIONS

ELEVATIONS - MD1

PRODUCTION MANAGER
--

CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME

LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID

LEGACY PLAN NUMBER / NAME

SHEET
B4.3-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22X34 SHEETS – 11X17 SHEETS REPRESENT 1/2 SCALE PLOTS

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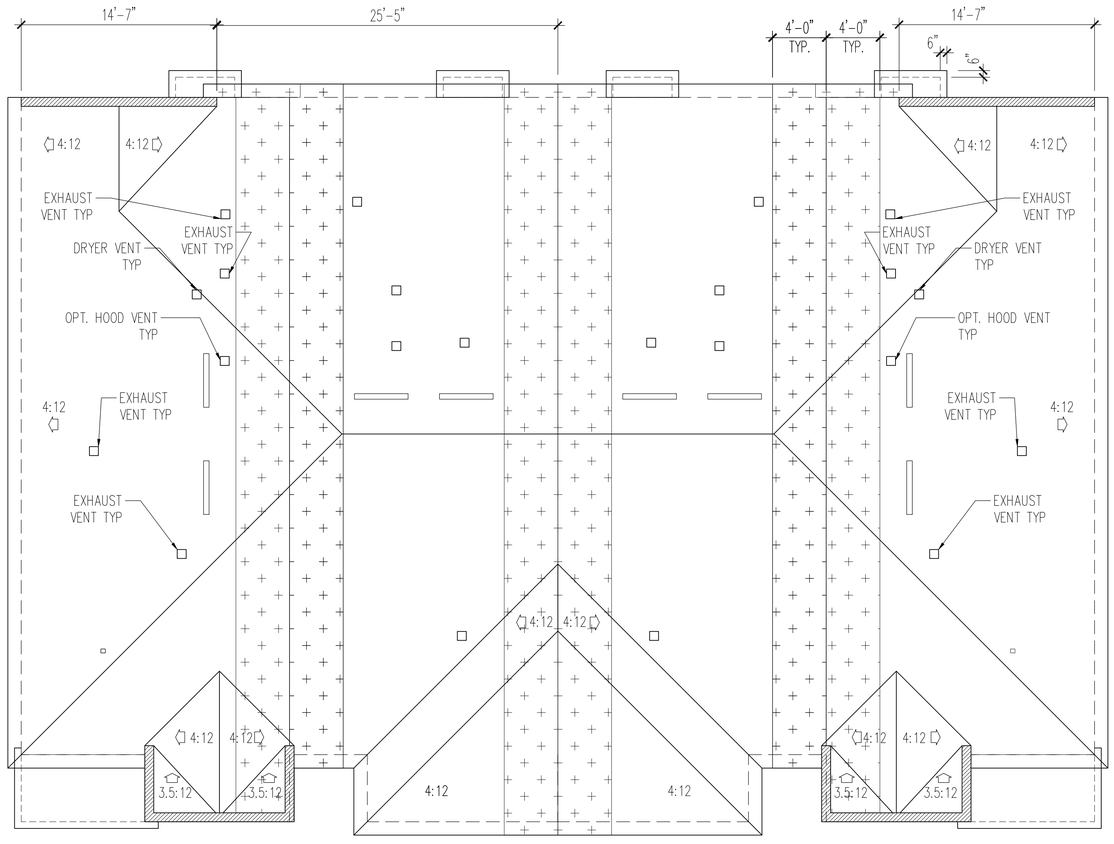

ROOF PLAN-4-UNIT BULIDING

SCALE: 3/16"=1'-0"

ATTIC VENTILATION					
ACTUAL ATTIC AREA TOTAL			TOTAL FREE VENT REQUIRED (AREA/ 300)		
SQ. FT.	SQ. IN.		SQ. FT.	SQ. IN.	
1051	151344		3.503	504.480	
ROOF VENTS REQUIRED			SOFFIT VENTS REQUIRED (SI/10.0)		
SQ. FT.	SQ. IN.	# OF VENTS	SQ. FT.	SQ. IN.	LIN. FT.
1.752	252.240	2	1.752	252.240	25
ROOF TOP ATTIC VENT: SERIES 144 = 1 SQ. FT./ VENT (144 SQ. IN. VENT)			SOFFIT VENT TYPE: CONTINUOUS SOFFIT VENT = 10.0 SQ. IN. AREA PER LINEAR FT.		
REQUIREMENTS IN ACCORDANCE WITH SECTION R806.2 OF THE 2017 FLORIDA RESIDENTIAL CODE.					
NOTE: RIDGE VENTS MAY BE SUBSTITUTED PER CITY MUNICIPALITY					

SEACREST

ATTIC VENTILATION					
ACTUAL ATTIC AREA TOTAL			TOTAL FREE VENT REQUIRED (AREA/ 300)		
SQ. FT.	SQ. IN.		SQ. FT.	SQ. IN.	
1080	155520		3.600	518.400	
ROOF VENTS REQUIRED			SOFFIT VENTS REQUIRED (SI/10.0)		
SQ. FT.	SQ. IN.	# OF VENTS	SQ. FT.	SQ. IN.	LIN. FT.
1.800	259.200	2	1.800	259.200	26
ROOF TOP ATTIC VENT: SERIES 144 = 1 SQ. FT./ VENT (144 SQ. IN. VENT)			SOFFIT VENT TYPE: CONTINUOUS SOFFIT VENT = 10.0 SQ. IN. AREA PER LINEAR FT.		
REQUIREMENTS IN ACCORDANCE WITH SECTION R806.2 OF THE 2017 FLORIDA RESIDENTIAL CODE.					
NOTE: RIDGE VENTS MAY BE SUBSTITUTED PER CITY MUNICIPALITY					

GRAYTON

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PulteGroup

Pulte Townhomes at Plantation Midtown Square
4-UNIT BUILDING
ROOF PLAN

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST	2499.501
GRAYTON	2567.508

LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
B4.4-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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E.B. # 7686 P.E. # 72387

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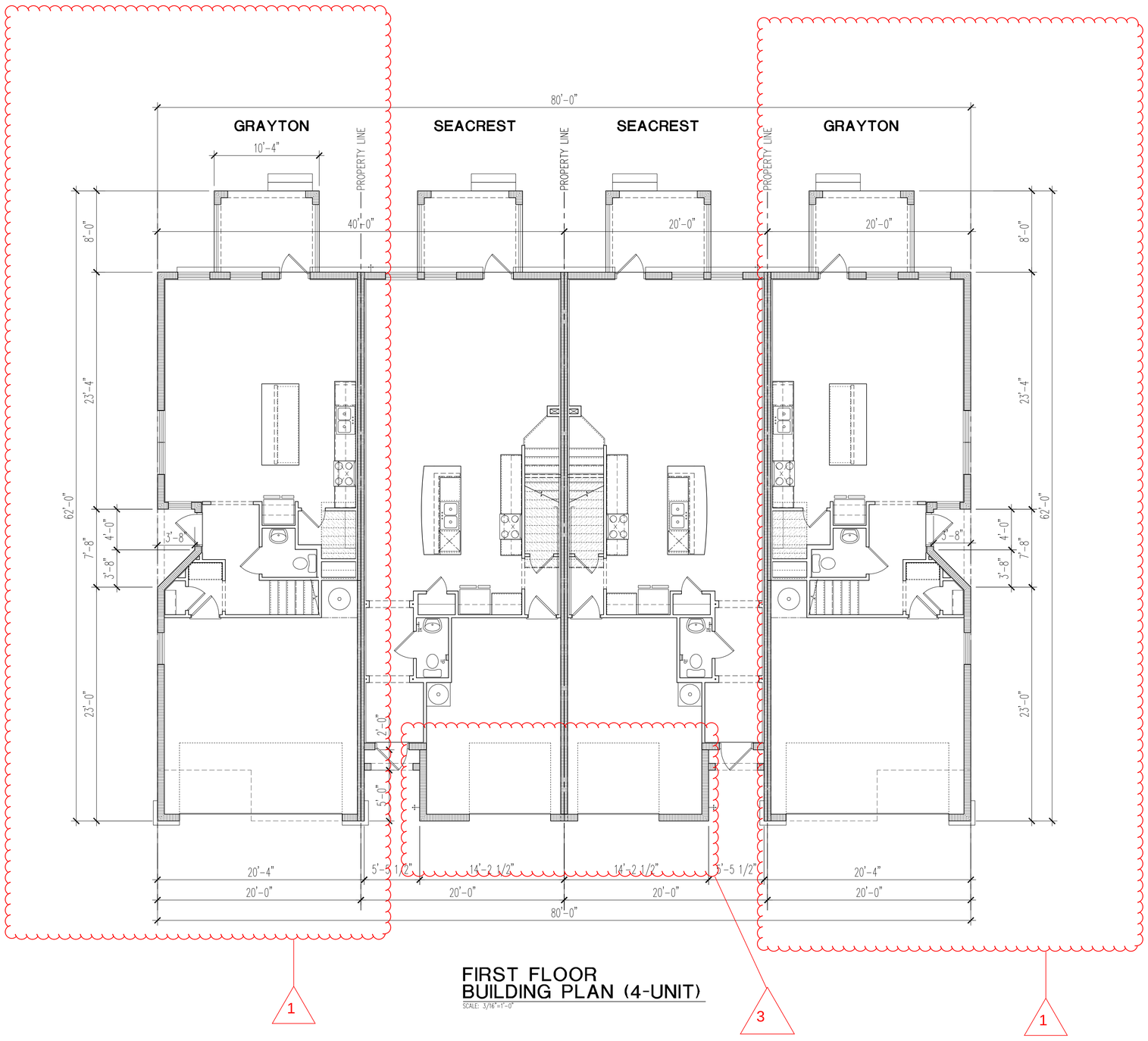

FIRST FLOOR BUILDING PLAN (4-UNIT)

SCALE: 3/16"=1'-0"

LEGEND SYMBOLS

- MASONRY - CONC. BLOCK OR BRICK WALL
- WOOD FRAME WALL
- 2-HOUR FIRE RATED WALL - SEE DETAIL
- ELEV. — ELEVATION INDICATOR - ELEVATION NOTED IS RELATIVE TO FINISH FLOOR DATUM = 0'-0"

* DENOTES EMERGENCY ESCAPE & RESCUE OPENING

NOTE: FIELD SHALL VERIFY ALL MASONRY OPENINGS.

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PulteGroup

Pulte Townhomes at Plantation Midtown Square
4-UNIT BUILDING PLAN
4-UNIT - SEACREST-MODERN W/ COVERED PORCH

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18

REV #	DATE	DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST	2499.501
GRAYTON	2567.508

LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
B4.1-MOD W COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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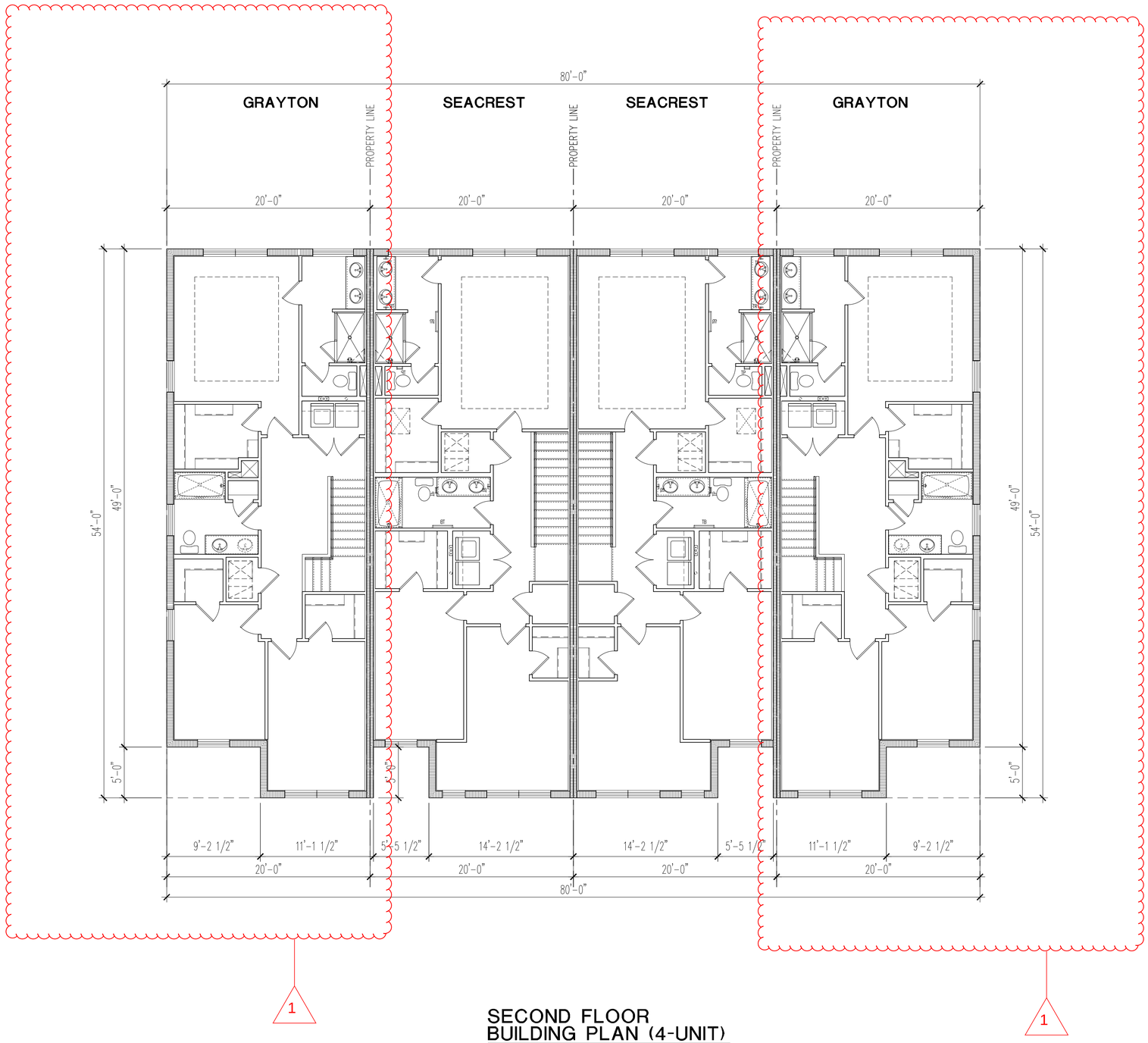

SECOND FLOOR BUILDING PLAN (4-UNIT)

SCALE: 3/16"=1'-0"

LEGEND SYMBOLS

- MASONRY – CONC. BLOCK OR BRICK WALL
- WOOD FRAME WALL
- 2-HOUR FIRE RATED WALL – SEE DETAIL
- ELEV. — ELEVATION INDICATOR – ELEVATION NOTED IS RELATIVE TO FINISH FLOOR DATUM = 0'-0"

* DENOTES EMERGENCY ESCAPE & RESCUE OPENING

NOTE: FIELD SHALL VERIFY ALL MASONRY OPENINGS.

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PulteGroup

Pulte Townhomes at Plantation Midtown Square
4-UNIT BUILDING PLAN
4-UNIT - SEACREST-MODERN W/ COVERED PORCH

PRODUCTION MANAGER

CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME

LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID

LEGACY PLAN NUMBER / NAME

SHEET
B4.2-4DIM W COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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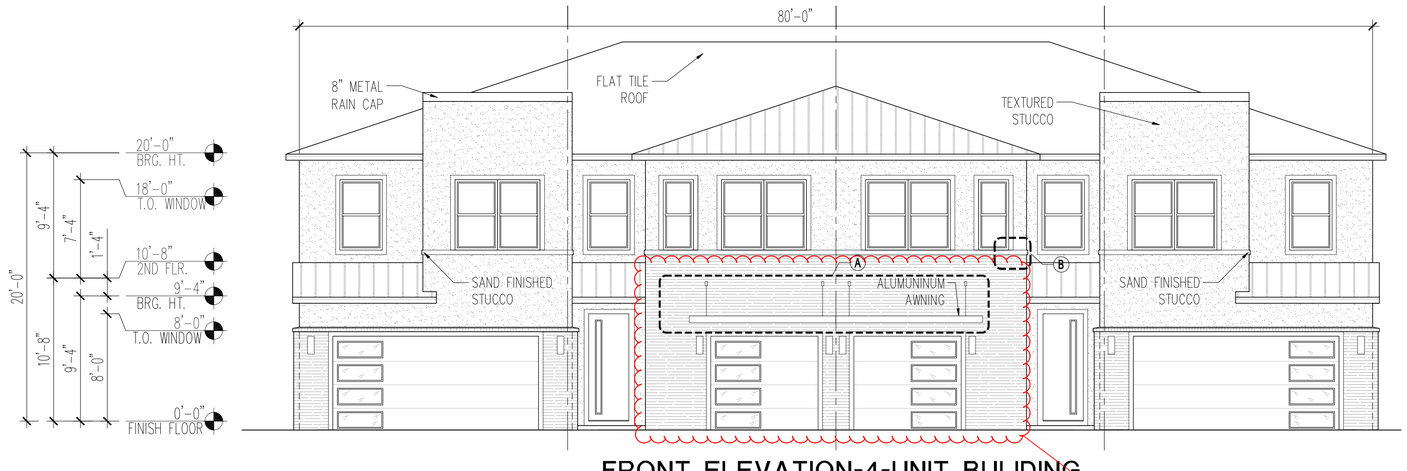
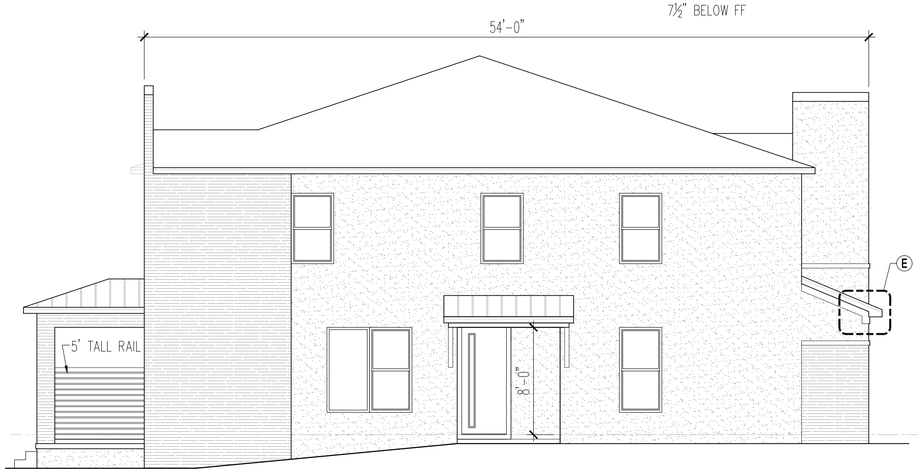


FRONT ELEVATION-4-UNIT BULIDING

SCALE: 3/16"=1'-0"

REAR ELEVATION-4-UNIT BULIDING

SCALE: 3/16"=1'-0"



LEFT ELEVATION-4-UNIT BULIDING

SCALE: 3/16"=1'-0"

RIGHT ELEVATION-4-UNIT BULIDING

SCALE: 3/16"=1'-0"

1

3

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PulteGroup

Pulte Townhomes at Plantation Midtown Square

4-UNIT ELEVATIONS

ELEVATIONS - MD1 W/ COVERED PORCH

PRODUCTION MANAGER
--

CONTROL DATE: 2/16/18

REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME

LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID

LEGACY PLAN NUMBER / NAME

SHEET
B4-MD1 W COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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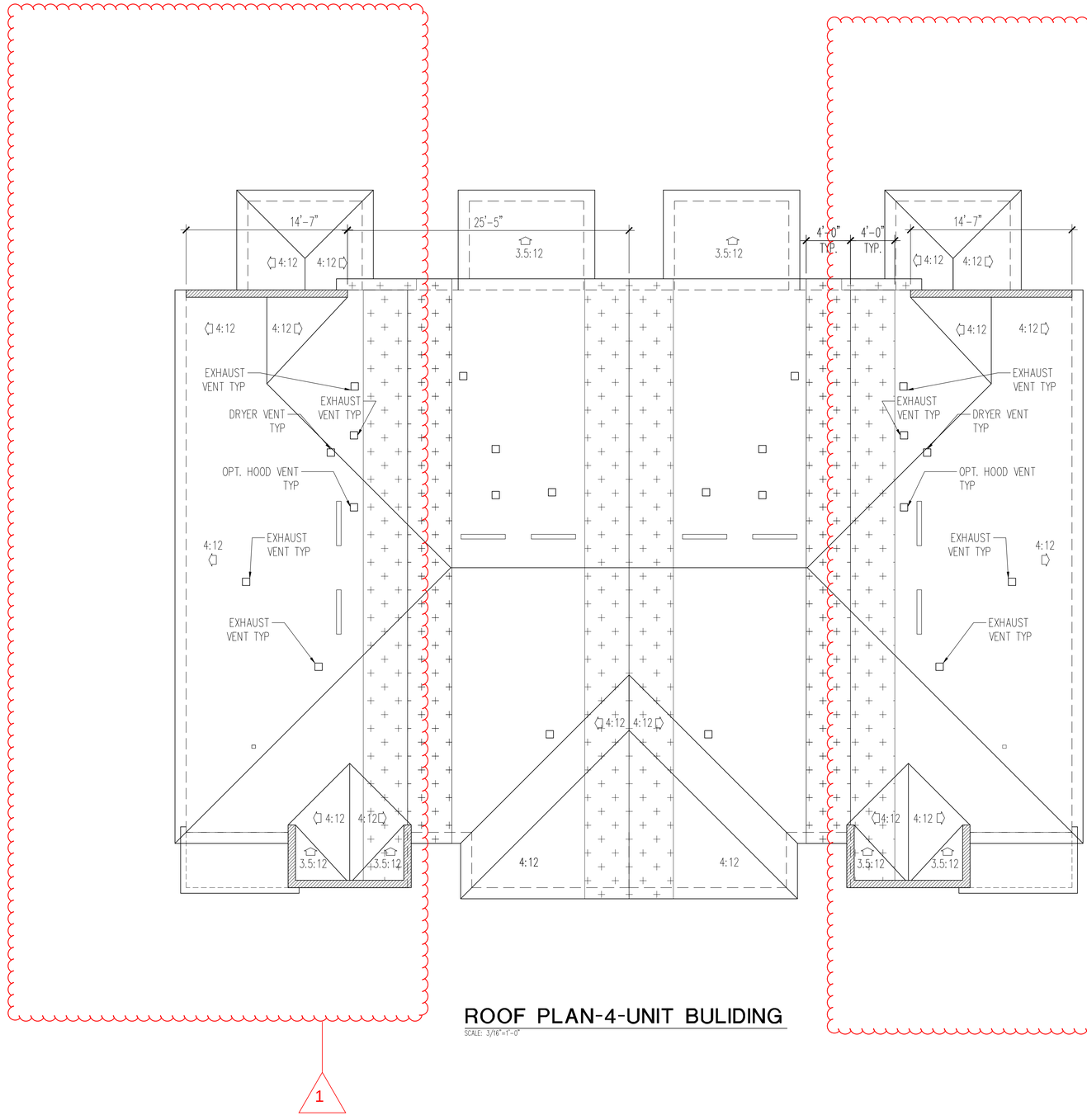

ROOF PLAN-4-UNIT BULIDING

SCALE: 3/16"=1'-0"

1

1

ATTIC VENTILATION

ACTUAL ATTIC AREA TOTAL		TOTAL FREE VENT REQUIRED (AREA/ 300)	
SQ. FT.	SQ. IN.	SQ. FT.	SQ. IN.
1051	151344	3.503	504.480

ROOF VENTS REQUIRED			SOFFIT VENTS REQUIRED (SI/10.0)		
SQ. FT.	SQ. IN.	# OF VENTS	SQ. FT.	SQ. IN.	LIN. FT.
1.752	252.240	2	1.752	252.240	25

ROOF TOP ATTIC VENT: SERIES 144 = 1 SQ. FT./ VENT (144 SQ. IN. VENT)	SOFFIT VENT TYPE: CONTINUOUS SOFFIT VENT = 10.0 SQ. IN. AREA PER LINEAR FT.

REQUIREMENTS IN ACCORDANCE WITH SECTION R806.2 OF THE 2017 FLORIDA RESIDENTIAL CODE.

NOTE:
RIDGE VENTS MAY BE SUBSTITUTED PER CITY MUNICIPALITY

SEACREST

ATTIC VENTILATION

ACTUAL ATTIC AREA TOTAL		TOTAL FREE VENT REQUIRED (AREA/ 300)	
SQ. FT.	SQ. IN.	SQ. FT.	SQ. IN.
1080	155520	3.600	518.400

ROOF VENTS REQUIRED			SOFFIT VENTS REQUIRED (SI/10.0)		
SQ. FT.	SQ. IN.	# OF VENTS	SQ. FT.	SQ. IN.	LIN. FT.
1.800	259.200	2	1.800	259.200	26

ROOF TOP ATTIC VENT: SERIES 144 = 1 SQ. FT./ VENT (144 SQ. IN. VENT)	SOFFIT VENT TYPE: CONTINUOUS SOFFIT VENT = 10.0 SQ. IN. AREA PER LINEAR FT.

REQUIREMENTS IN ACCORDANCE WITH SECTION R806.2 OF THE 2017 FLORIDA RESIDENTIAL CODE.

NOTE:
RIDGE VENTS MAY BE SUBSTITUTED PER CITY MUNICIPALITY

GRAYTON

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PulteGroup

Pulte Townhomes at Plantation Midtown Square
4-UNIT BUILDING
ROOF PLAN W/ COVERED PORCH

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST	2499.501
GRAYTON	2567.508

LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
RAANDH W COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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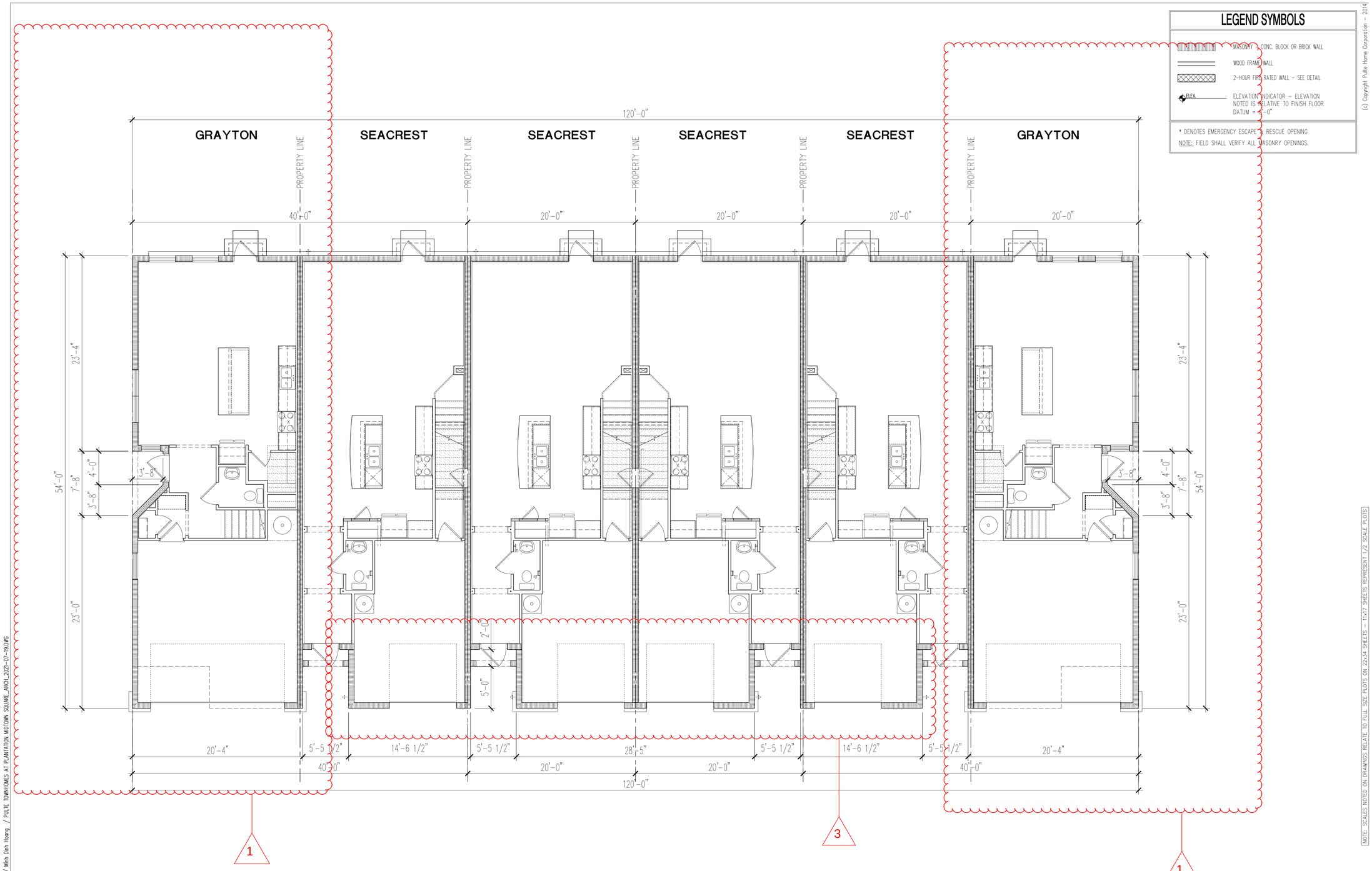
(561) 392-3748

PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG



FIRST FLOOR BUILDING PLAN (6-UNIT)

SCALE: 3/16"=1'-0"

LEGEND SYMBOLS

- MASONRY - CONC. BLOCK OR BRICK WALL
- WOOD FRAME WALL
- 2-HOUR FIRE RATED WALL - SEE DETAIL
- ELEV. — ELEVATION INDICATOR - ELEVATION NOTED IS RELATIVE TO FINISH FLOOR DATUM = 0'-0"

* DENOTES EMERGENCY ESCAPE & RESCUE OPENING

NOTE: FIELD SHALL VERIFY ALL MASONRY OPENINGS.

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PulteGroup

Pulte Townhomes at Plantation Midtown Square

6-UNIT BUILDING PLAN

6-UNIT - SEACREST-MODERN

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
B6.1-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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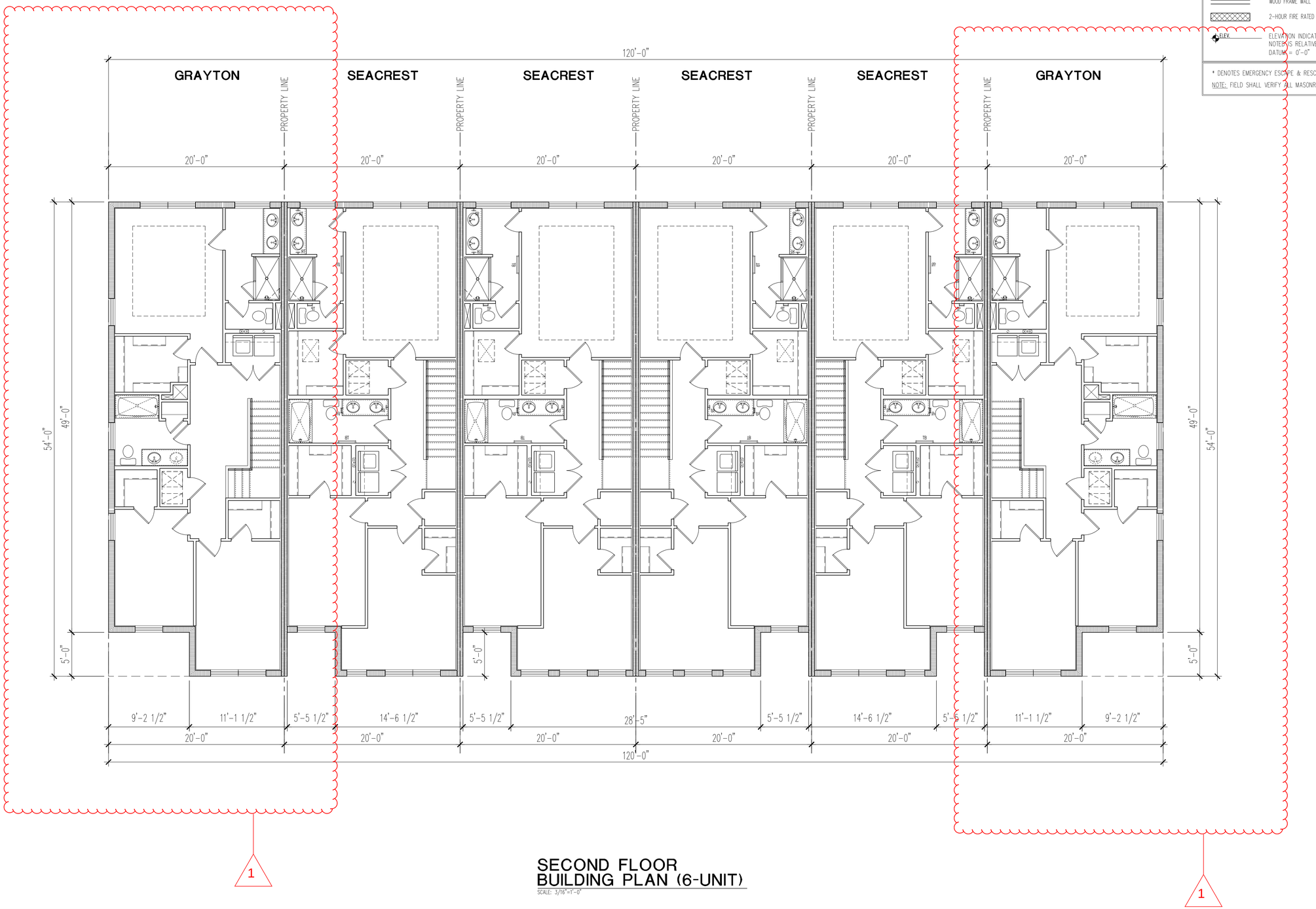
PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG



SECOND FLOOR BUILDING PLAN (6-UNIT)

SCALE: 3/16"=1'-0"

LEGEND SYMBOLS

- MASONRY – CONC. BLOCK OR BRICK WALL
- WOOD FRAME WALL
- 2-HOUR FIRE RATED WALL – SEE DETAIL
- ELEV. ELEVATION INDICATOR – ELEVATION NOTED IS RELATIVE TO FINISH FLOOR DATUM = 0'-0"

* DENOTES EMERGENCY ESCAPE & RESCUE OPENING

NOTE: FIELD SHALL VERIFY ALL MASONRY OPENINGS.

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Bonita Springs, Florida 34134 (239) 495-4800

PulteGroup

Pulte Townhomes at Plantation Midtown Square

6-UNIT BUILDING PLAN

6-UNIT - SEACREST-MODERN

PRODUCTION MANAGER

CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE: SF ATTACHED

COMMUNITY NAME

LAWSON COMMUNITY ID

GARAGE HANDING: --

VERSION NUMBER: 1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID

LEGACY PLAN NUMBER / NAME

SHEET: B6.2-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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(561) 392-2748

PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG

FRONT ELEVATION-6-UNIT BULIDING

SCALE: 3/16"=1'-0"

REAR ELEVATION-6-UNIT BULIDING

SCALE: 3/16"=1'-0"

LEFT ELEVATION-6-UNIT BULIDING

SCALE: 3/16"=1'-0"

RIGHT ELEVATION-6-UNIT BULIDING

SCALE: 3/16"=1'-0"

1

3

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Bonita Springs, Florida 34134 (239) 495-4800

PulteGroup

Pulte Townhomes at Plantation Midtown Square

6-UNIT ELEVATIONS

ELEVATIONS - MD1

PRODUCTION MANAGER
--

CONTROL DATE: 2/16/18

REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME

LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID

LEGACY PLAN NUMBER / NAME

SHEET
B6.3-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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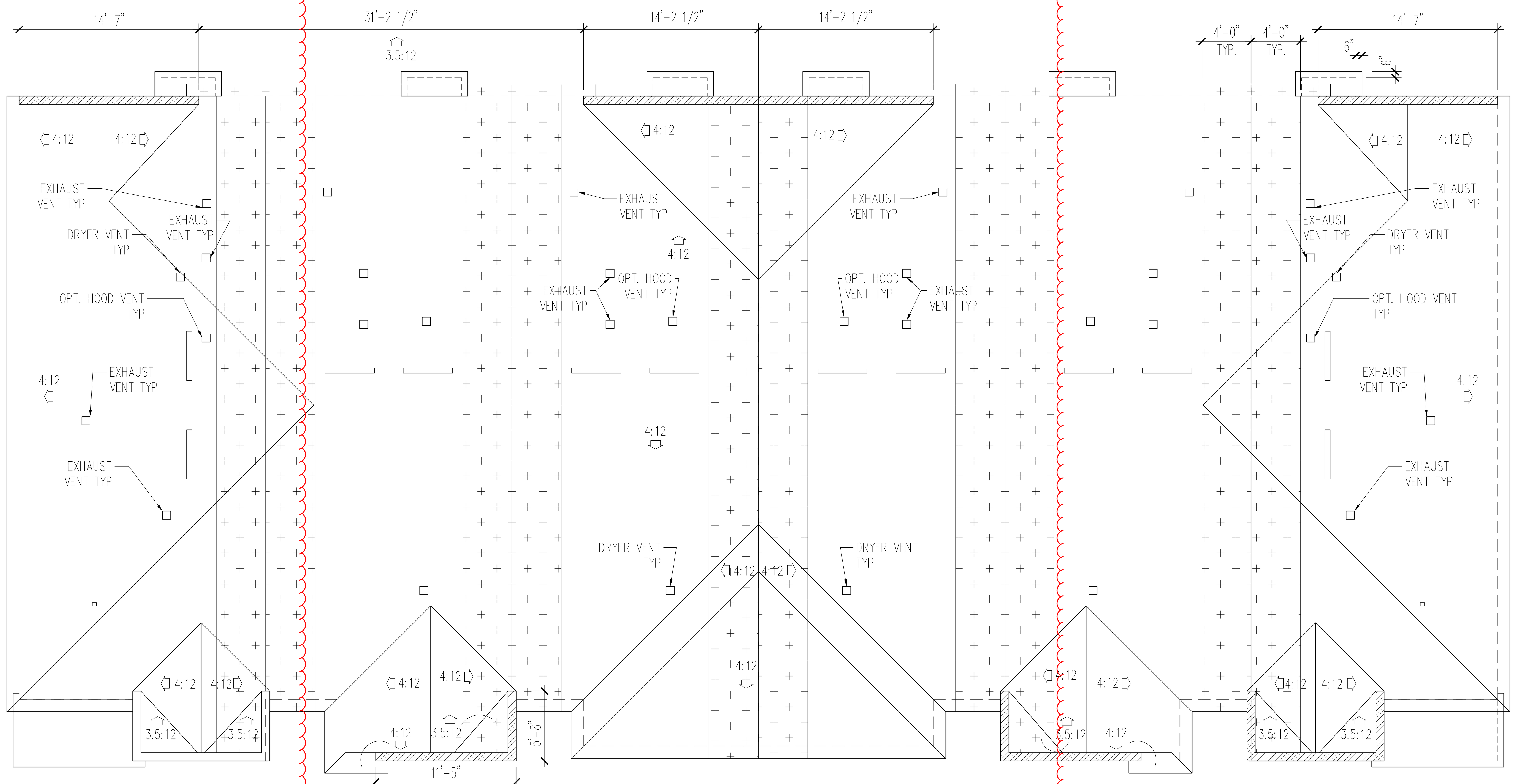
PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG



ROOF PLAN-6-UNIT BULIDING

SCALE: 3/16"=1'-0"

ATTIC VENTILATION					
ACTUAL ATTIC AREA TOTAL			TOTAL FREE VENT REQUIRED (AREA/ 300)		
SQ. FT.	SQ. IN.		SQ. FT.	SQ. IN.	
1051	151344		3.503	504.480	
ROOF VENTS REQUIRED			SOFFIT VENTS REQUIRED (SI/10.0)		
SQ. FT.	SQ. IN.	# OF VENTS	SQ. FT.	SQ. IN.	LIN. FT.
1.752	252.240	2	1.752	252.240	25
ROOF TOP ATTIC VENT: SERIES 144 = 1 SQ. FT./ VENT (144 SQ. IN. VENT)			SOFFIT VENT TYPE: CONTINUOUS SOFFIT VENT = 10.0 SQ. IN. AREA PER LINEAR FT.		
REQUIREMENTS IN ACCORDANCE WITH SECTION R806.2 OF THE 2017 FLORIDA RESIDENTIAL CODE.					
NOTE: RIDGE VENTS MAY BE SUBSTITUTED PER CITY MUNICIPALITY					

SEACREST

ATTIC VENTILATION					
ACTUAL ATTIC AREA TOTAL			TOTAL FREE VENT REQUIRED (AREA/ 300)		
SQ. FT.	SQ. IN.		SQ. FT.	SQ. IN.	
1080	155520		3.600	518.400	
ROOF VENTS REQUIRED			SOFFIT VENTS REQUIRED (SI/10.0)		
SQ. FT.	SQ. IN.	# OF VENTS	SQ. FT.	SQ. IN.	LIN. FT.
1.800	259.200	2	1.800	259.200	26
ROOF TOP ATTIC VENT: SERIES 144 = 1 SQ. FT./ VENT (144 SQ. IN. VENT)			SOFFIT VENT TYPE: CONTINUOUS SOFFIT VENT = 10.0 SQ. IN. AREA PER LINEAR FT.		
REQUIREMENTS IN ACCORDANCE WITH SECTION R806.2 OF THE 2017 FLORIDA RESIDENTIAL CODE.					
NOTE: RIDGE VENTS MAY BE SUBSTITUTED PER CITY MUNICIPALITY					

GRAYTON

1

1

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Bonita Springs, Florida 34134 (239) 495-4800

PulteGroup

Pulte Townhomes at Plantation Midtown Square
6-UNIT BUILDING
ROOF PLAN

PRODUCTION MANAGER --
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE: SF ATTACHED
COMMUNITY NAME
LAWSON COMMUNITY ID
GARAGE HANDING: --
VERSION NUMBER: 1.0
PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME
SHEET: B6.4-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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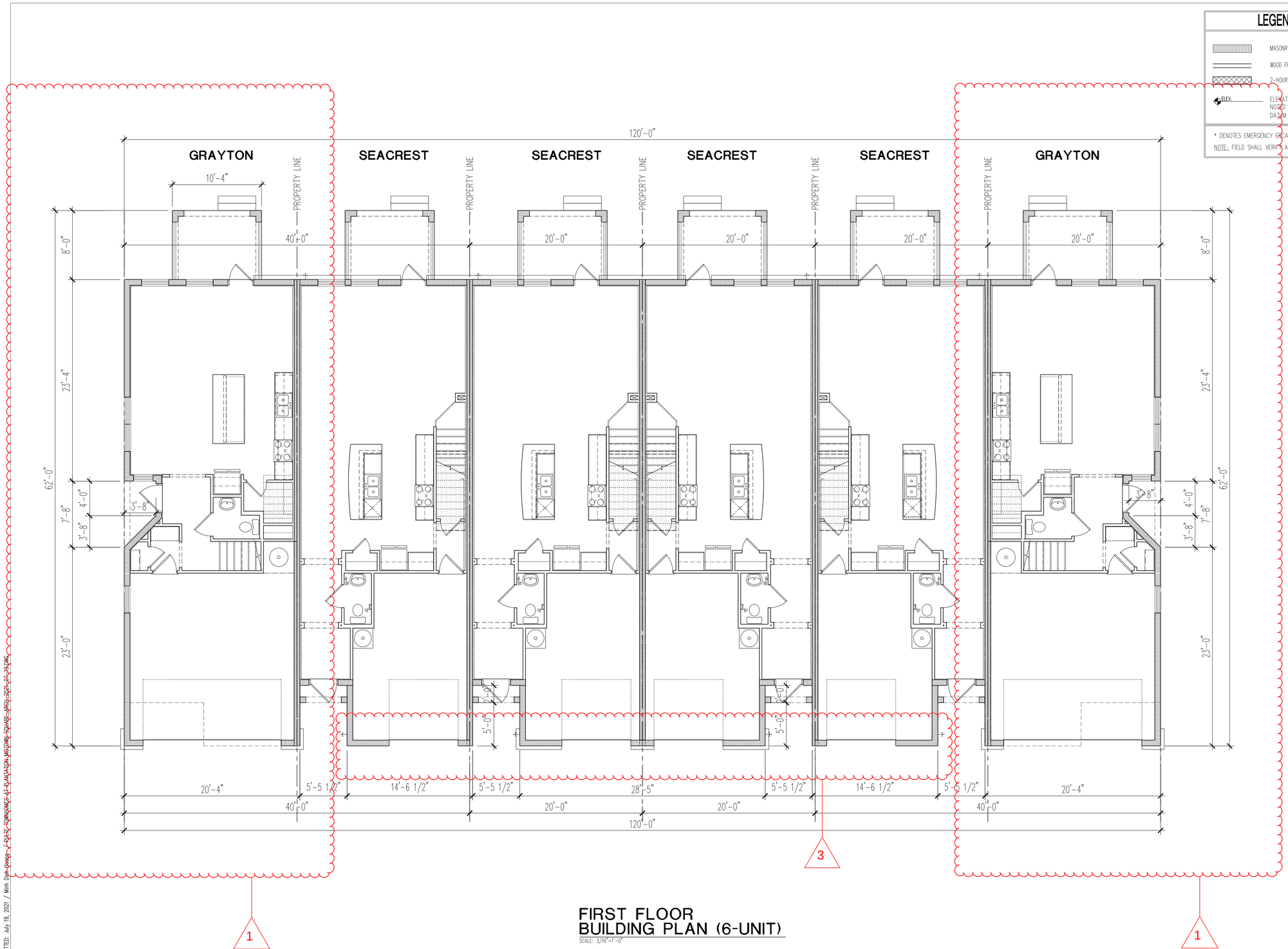

FIRST FLOOR BUILDING PLAN (6-UNIT)

SCALE: 3/16"=1'-0"

LEGEND SYMBOLS

- MASONRY – CONC. BLOCK OR BRICK WALL
- WOOD FRAME WALL
- 2-HOUR FIRE RATED WALL – SEE DETAIL
- ELEV. — ELEVATION INDICATOR – ELEVATION NOTED IS RELATIVE TO FINISH FLOOR DATUM = 0'-0"

* DENOTES EMERGENCY ESCAPE & RESCUE OPENING

NOTE: FIELD SHALL VERIFY ALL MASONRY OPENINGS.

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Pulte Townhomes at Plantation Midtown Square

6-UNIT BUILDING PLAN

6-UNIT - SEACREST-MODERN W/ COVERED PORCH

PRODUCTION MANAGER
--

CONTROL DATE: 2/16/18

REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID

LEGACY PLAN NUMBER / NAME

SHEET
BC1-MDN W COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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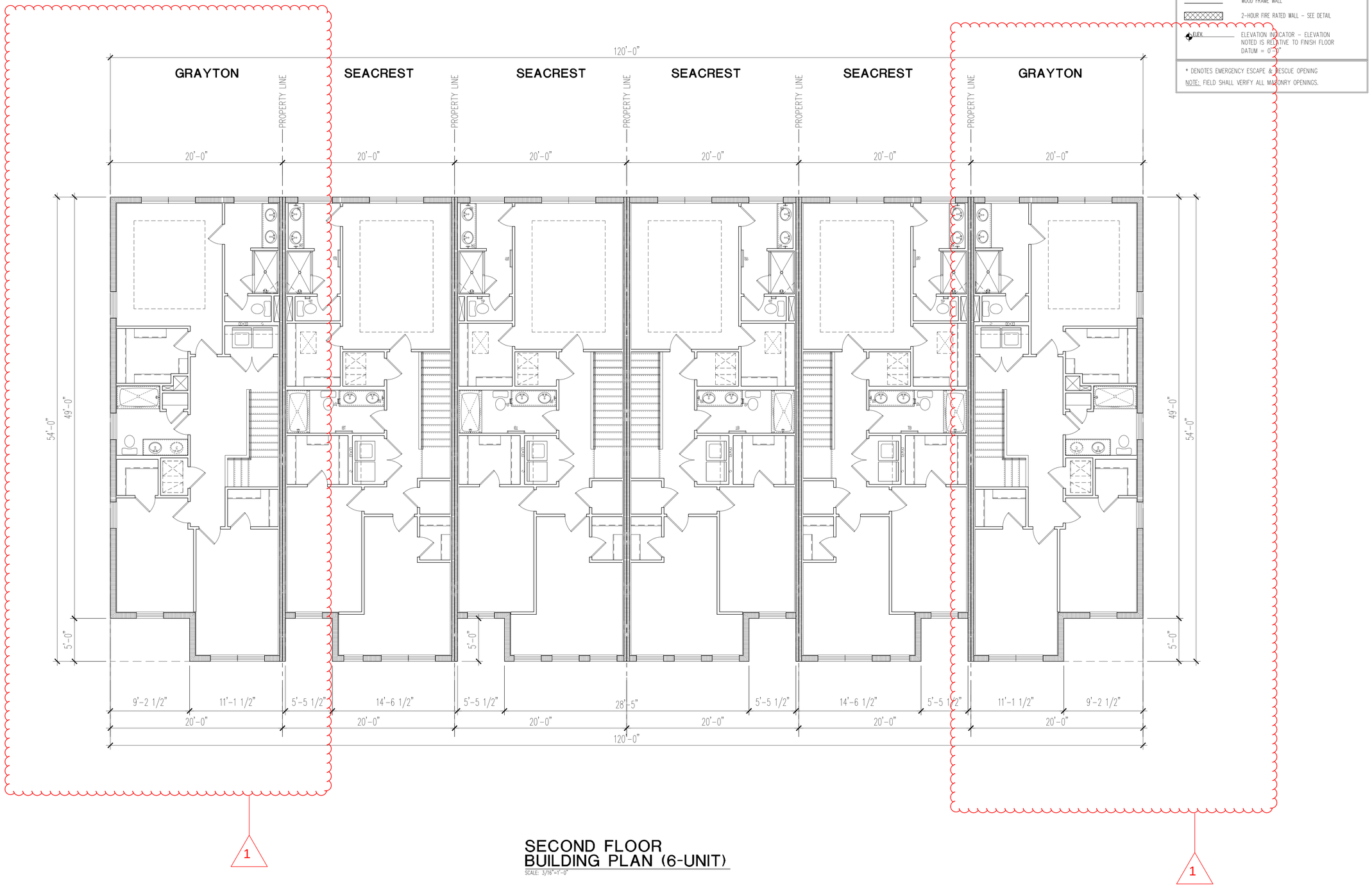
P.E. # 76686 P.E. # 72387

PLOTTED: July 19, 2021 / Mark Dyke-Hodge / PULTE-TOWNHOMES-AT-PLANTATION-MIDTOWN-SQUARE-LARGO-2021-07-19.DWG



SECOND FLOOR BUILDING PLAN (6-UNIT)

SCALE: 3/16"=1'-0"

LEGEND SYMBOLS

- MASONRY – CONC. BLOCK OR BRICK WALL
- WOOD FRAME WALL
- 2-HOUR FIRE RATED WALL – SEE DETAIL
- ELEV. — ELEVATION INDICATOR – ELEVATION NOTED IS RELATIVE TO FINISH FLOOR DATUM = 0'-0"

* DENOTES EMERGENCY ESCAPE & RESCUE OPENING

NOTE: FIELD SHALL VERIFY ALL MASONRY OPENINGS.

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PulteGroup

Pulte Townhomes at Plantation Midtown Square

6-UNIT BUILDING PLAN

6-UNIT - SEACREST-MODERN W/ COVERED PORCH

PRODUCTION MANAGER

CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME

LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID

LEGACY PLAN NUMBER / NAME

SHEET
B6.2-MDN W COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG

FRONT ELEVATION-6-UNIT BULIDING

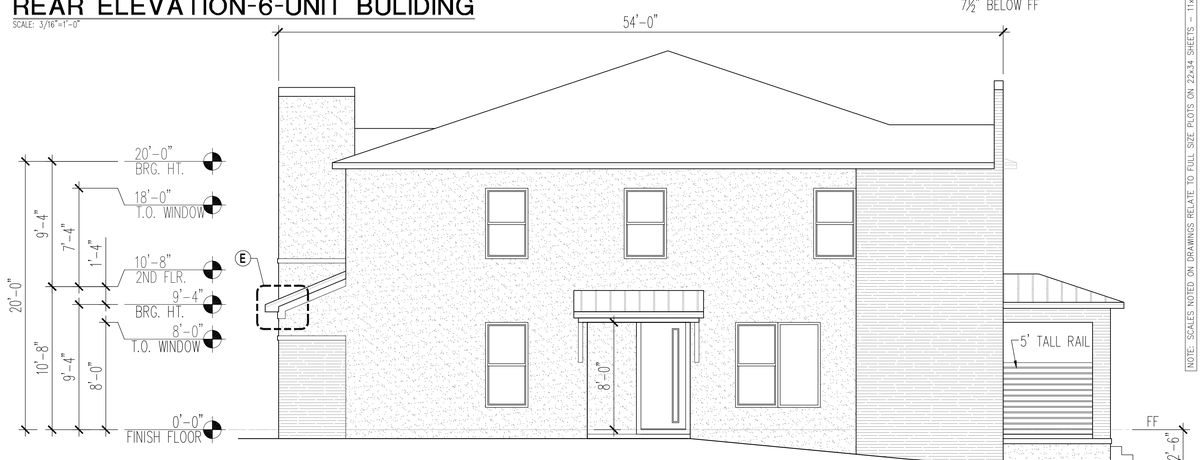
SCALE: 3/16"=1'-0"

REAR ELEVATION-6-UNIT BULIDING

SCALE: 3/16"=1'-0"

LEFT ELEVATION-6-UNIT BULIDING

SCALE: 3/16"=1'-0"



RIGHT ELEVATION-6-UNIT BULIDING

SCALE: 3/16"=1'-0"

1

3

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Pulte Townhomes at Plantation Midtown Square

6-UNIT ELEVATIONS

ELEVATIONS - MD1 W/ COVERED PORCH

PRODUCTION MANAGER
--

CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME

LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID

LEGACY PLAN NUMBER / NAME

SHEET
B6-MD1 W COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

Victor Hernandez

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CERTIFICATE OF AUTHORIZATION #28722
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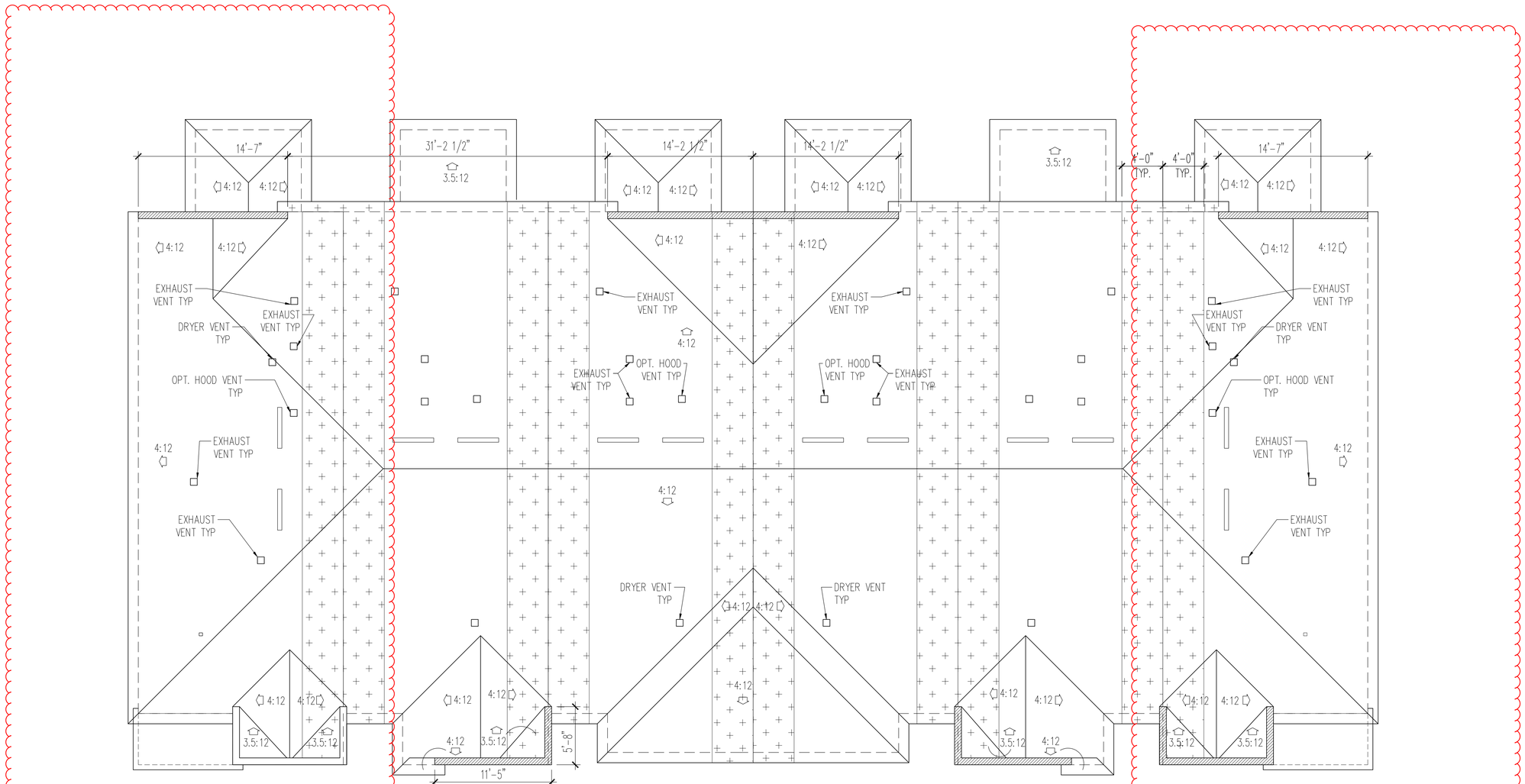
(941) 792-7448 F.B. # 7686 P.E. # 72387

PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG



ROOF PLAN-6-UNIT BULIDING

SCALE: 3/16"=1'-0"

ATTIC VENTILATION					
ACTUAL ATTIC AREA TOTAL			TOTAL FREE VENT REQUIRED (AREA/ 300)		
SQ. FT.	SQ. IN.		SQ. FT.	SQ. IN.	
1051	151344		3.503	504.480	
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NOTE: RIDGE VENTS MAY BE SUBSTITUTED PER CITY MUNICIPALITY					

SEACREST

ATTIC VENTILATION					
ACTUAL ATTIC AREA TOTAL			TOTAL FREE VENT REQUIRED (AREA/ 300)		
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1080	155520		3.600	518.400	
ROOF VENTS REQUIRED			SOFFIT VENTS REQUIRED (SI/10.0)		
SQ. FT.	SQ. IN.	# OF VENTS	SQ. FT.	SQ. IN.	LIN. FT.
1.800	259.200	2	1.800	259.200	26
ROOF TOP ATTIC VENT: SERIES 144 = 1 SQ. FT./ VENT (144 SQ. IN. VENT)			SOFFIT VENT TYPE: CONTINUOUS SOFFIT VENT = 10.0 SQ. IN. AREA PER LINEAR FT.		
REQUIREMENTS IN ACCORDANCE WITH SECTION R806.2 OF THE 2017 FLORIDA RESIDENTIAL CODE.					
NOTE: RIDGE VENTS MAY BE SUBSTITUTED PER CITY MUNICIPALITY					

GRAYTON

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PulteGroup

Pulte Townhomes at Plantation Midtown Square
6-UNIT BUILDING
ROOF PLAN W/ COVERED PORCH

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
R6-MIDTOWN COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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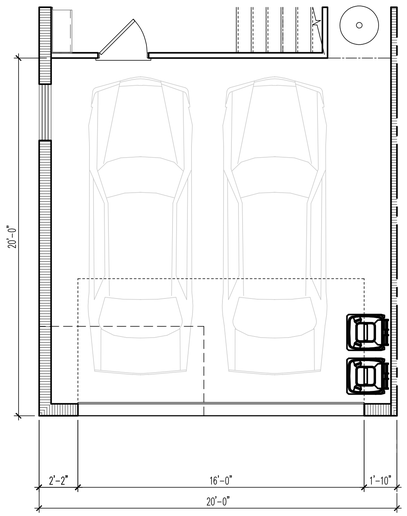
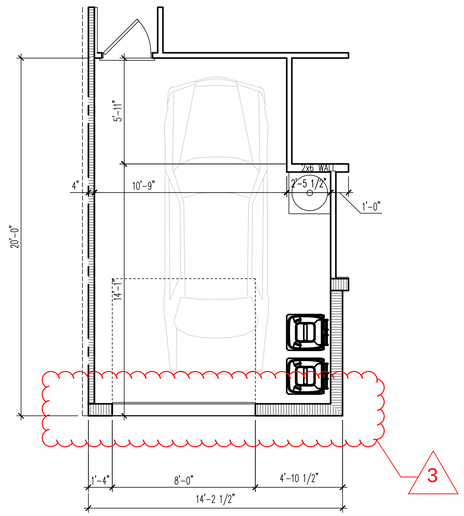
PLOTTED: July 19, 2021 / Mark Dirk Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG



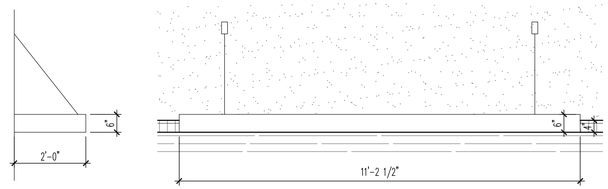
TYP. 2 CAR GARAGE DETAIL

SCALE: 1/4"=1'-0"



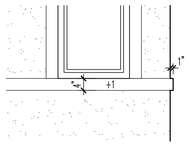
TYP. ONE CAR GARAGE DETAIL

SCALE: 1/4"=1'-0"



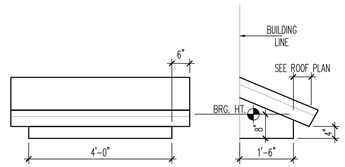
A ALUMUNINUM AWNING

SCALE: 1/2" = 1'-0"



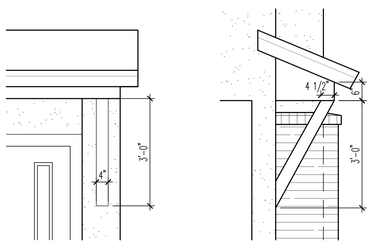
B WINDOW BANDING

SCALE: 1/2" = 1'-0"



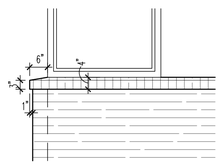
D SUSPENDED ROOF

SCALE: 1/2" = 1'-0"



C BRACKET DETAIL

SCALE: 1/2" = 1'-0"



E WINDOW ROWLOCK

SCALE: 1/2" = 1'-0"

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PulteGroup

Pulte Townhomes at Plantation Midtown Square

DETAILS

PRODUCTION MANAGER
--

CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
— — — —
— — — —
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID
— — — —

LEGACY PLAN NUMBER / NAME
— — — —

SHEET
D3-MD

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

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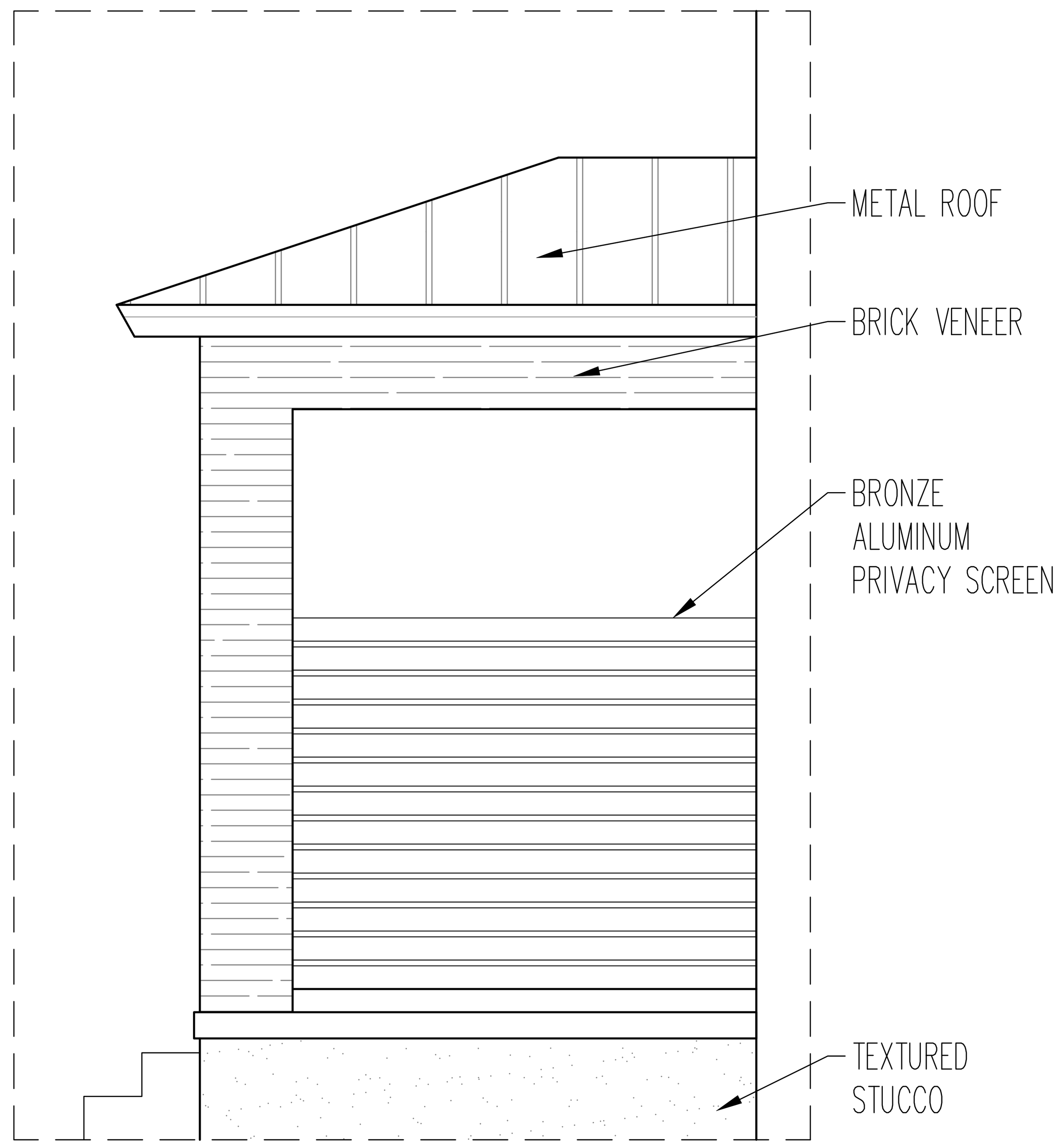
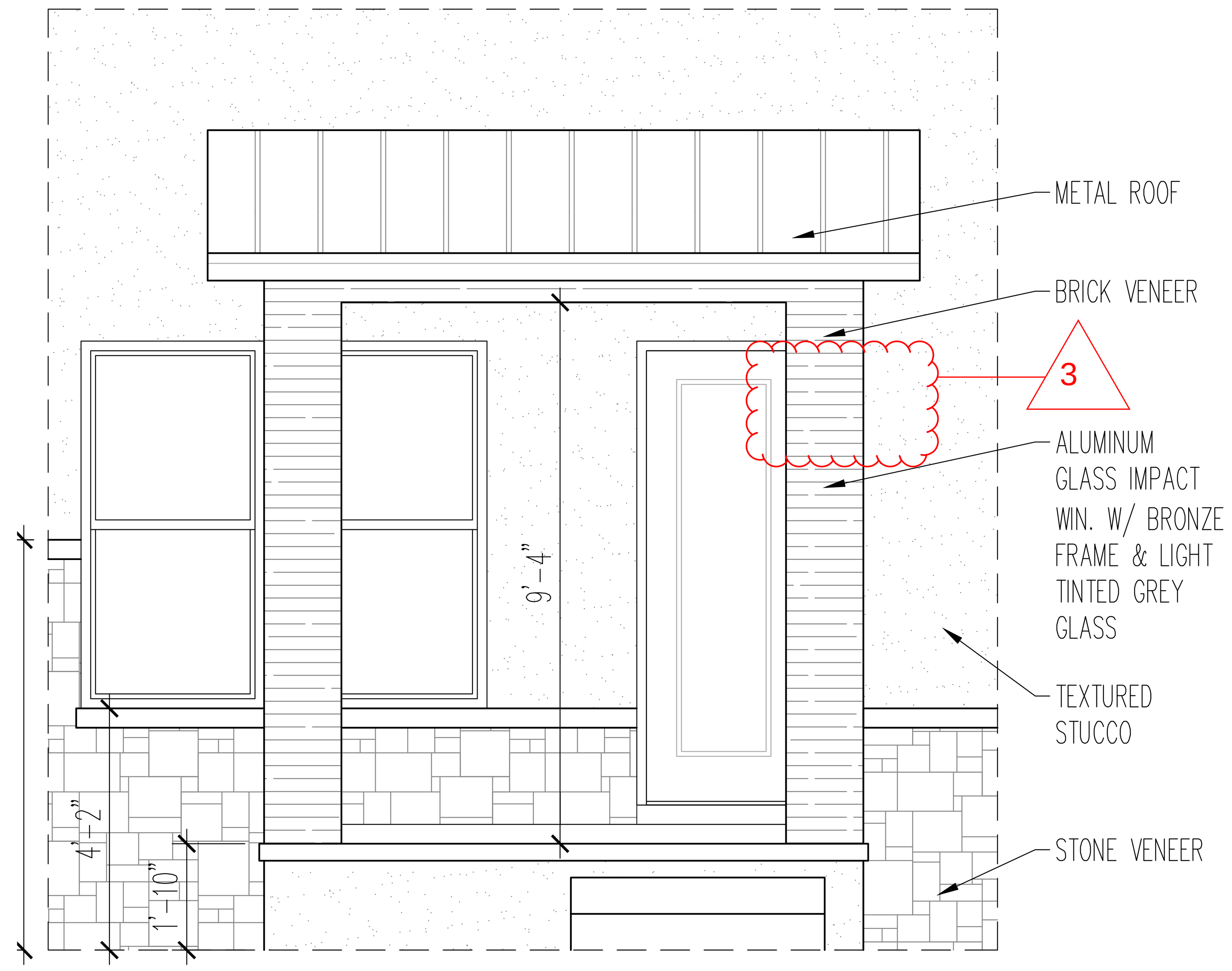
PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG



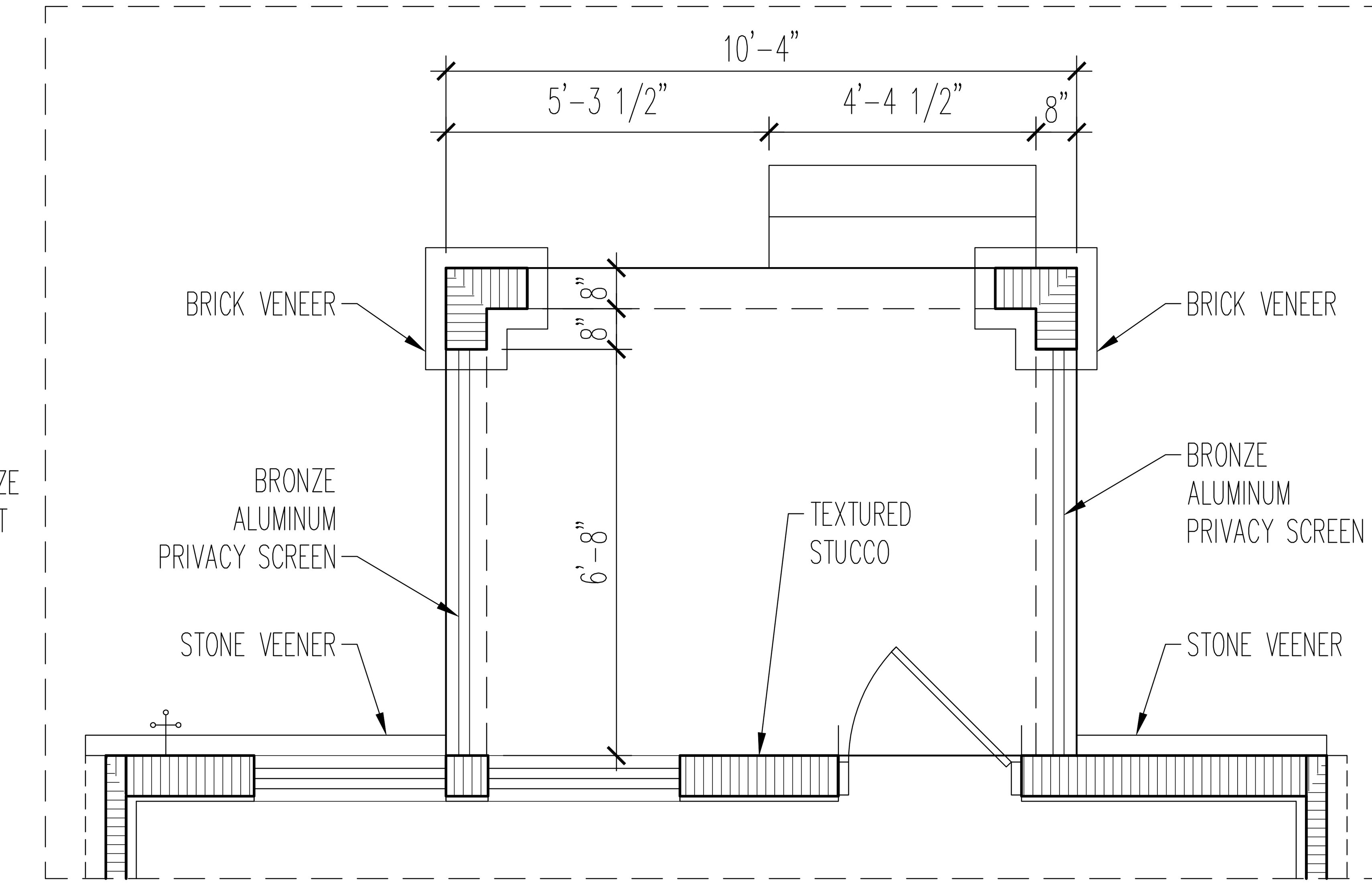
REAR SIDE ELEVATION DETAIL

SCALE: 1/2"=1'-0"



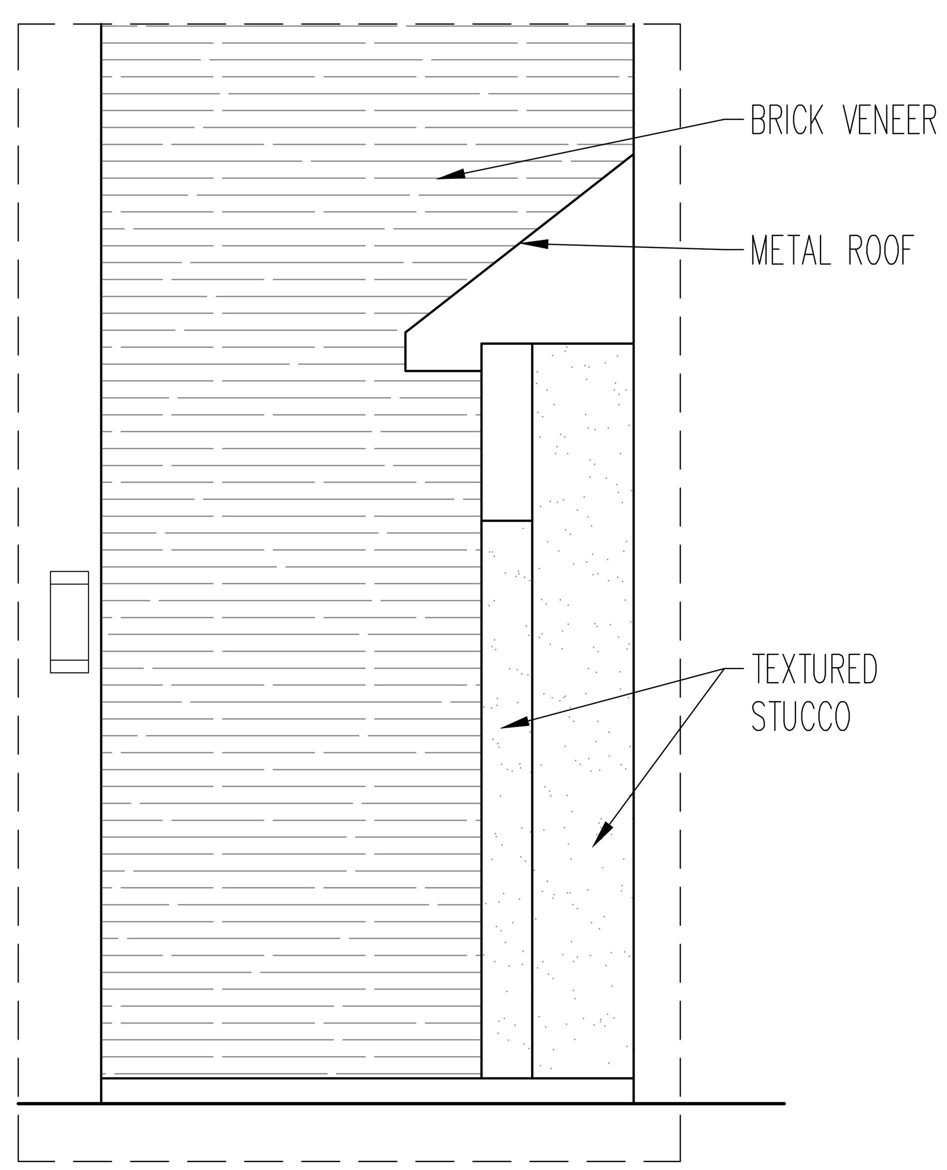
REAR ELEVATION DETAIL

SCALE: 1/2"=1'-0"



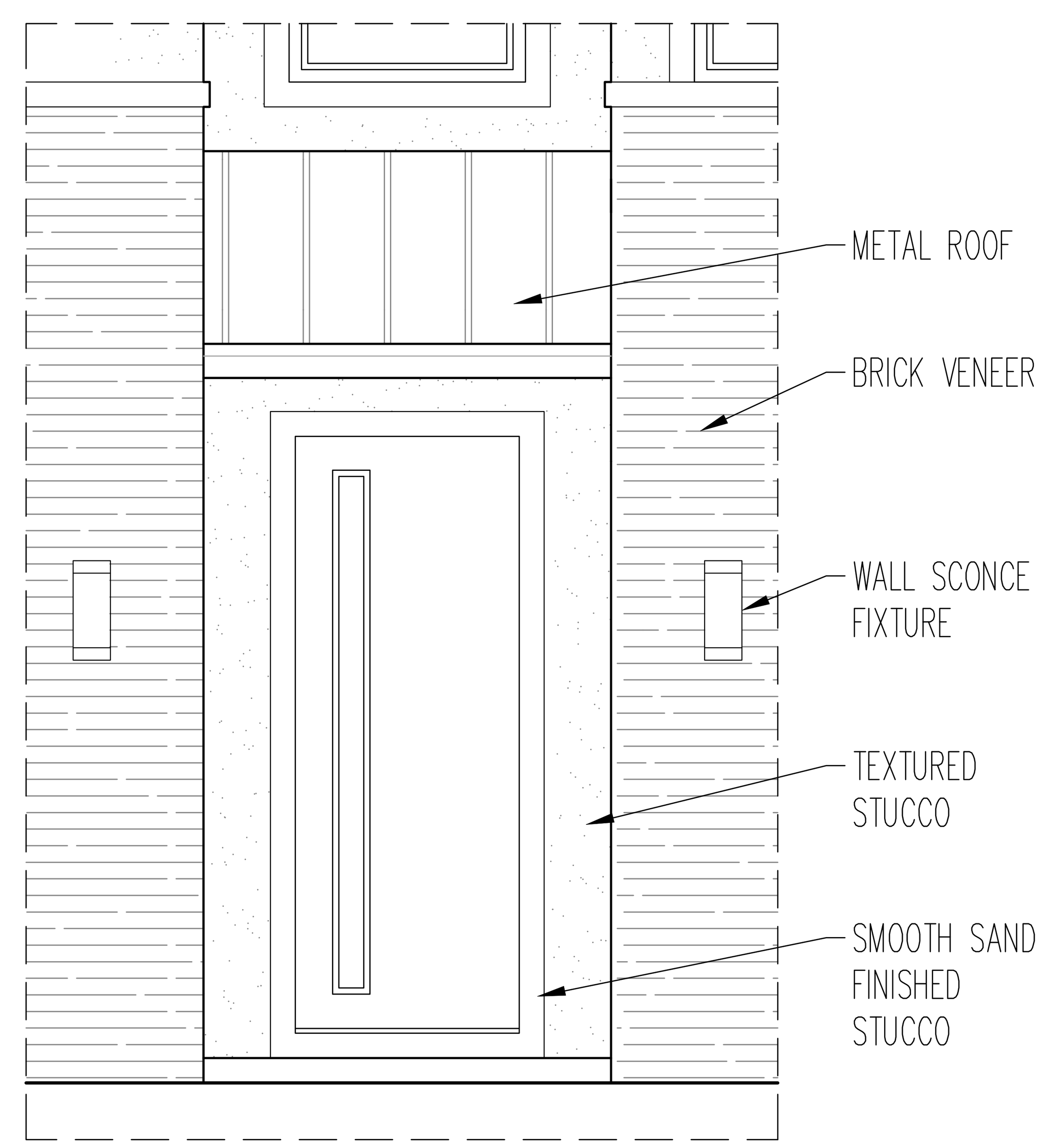
REAR PLAN DETAIL

SCALE: 1/2"=1'-0"



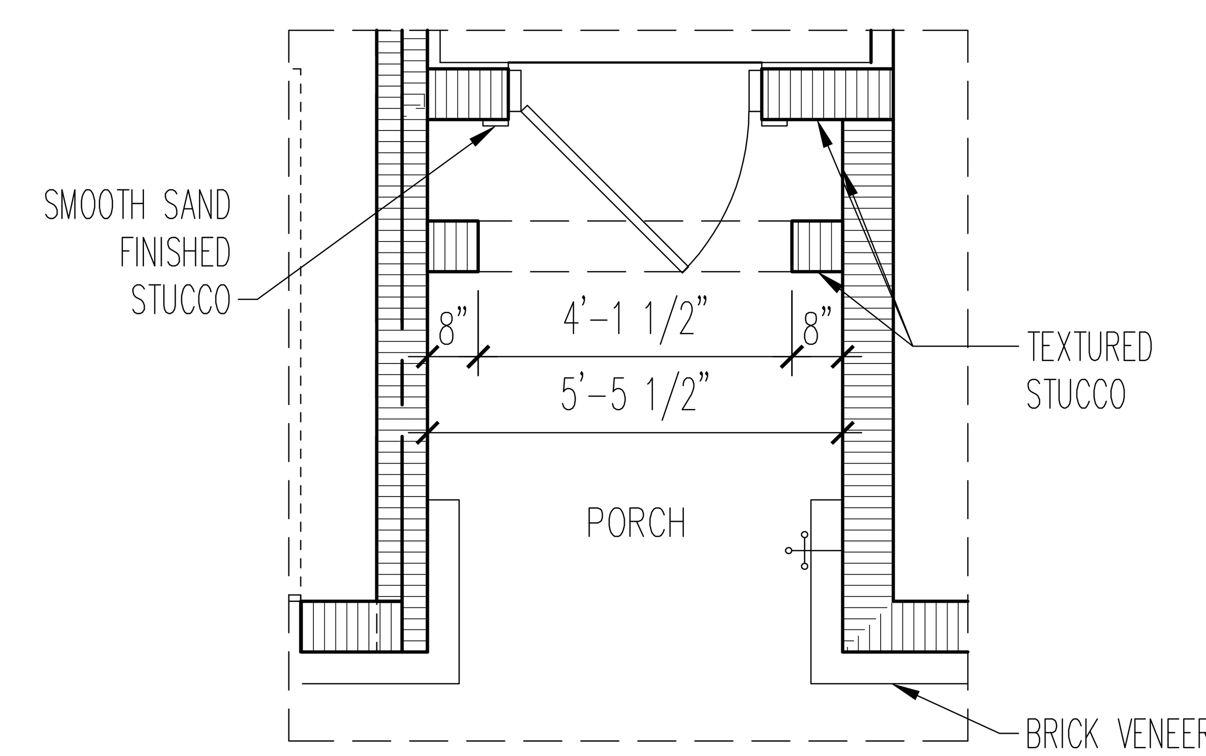
FRONT SIDE ELEVATION DETAIL

SCALE: 1/2"=1'-0"



FRONT ELEVATION DETAIL

SCALE: 1/2"=1'-0"



FRONT PLAN DETAIL

SCALE: 1/2"=1'-0"

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PulteGroup

Pulte Townhomes at Plantation Midtown Square

ENTRY DETAILS

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18
REV # / DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
D4-MD

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS -- 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

BRENNAN ENGINEERING INC.

Victor Hernandez P.E. # 72387

PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG

20' (6-UNIT) BUILDING STREETSCAPE

PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

PulteGroup®
DESIGN

(c) Copyright 2019 PulteGroup, Inc.

DATE: 7/16/2021

(REAR ELEVATION)

(LEFT-SIDE ELEVATION)

(RIGHT-SIDE ELEVATION)

20' (6-UNIT) BUILDING STREETSCAPE

PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

PulteGroup®
DESIGN

(c) Copyright 2019 PulteGroup, Inc.

DATE: 7/16/2021

(REAR ELEVATION - NO LANAI)

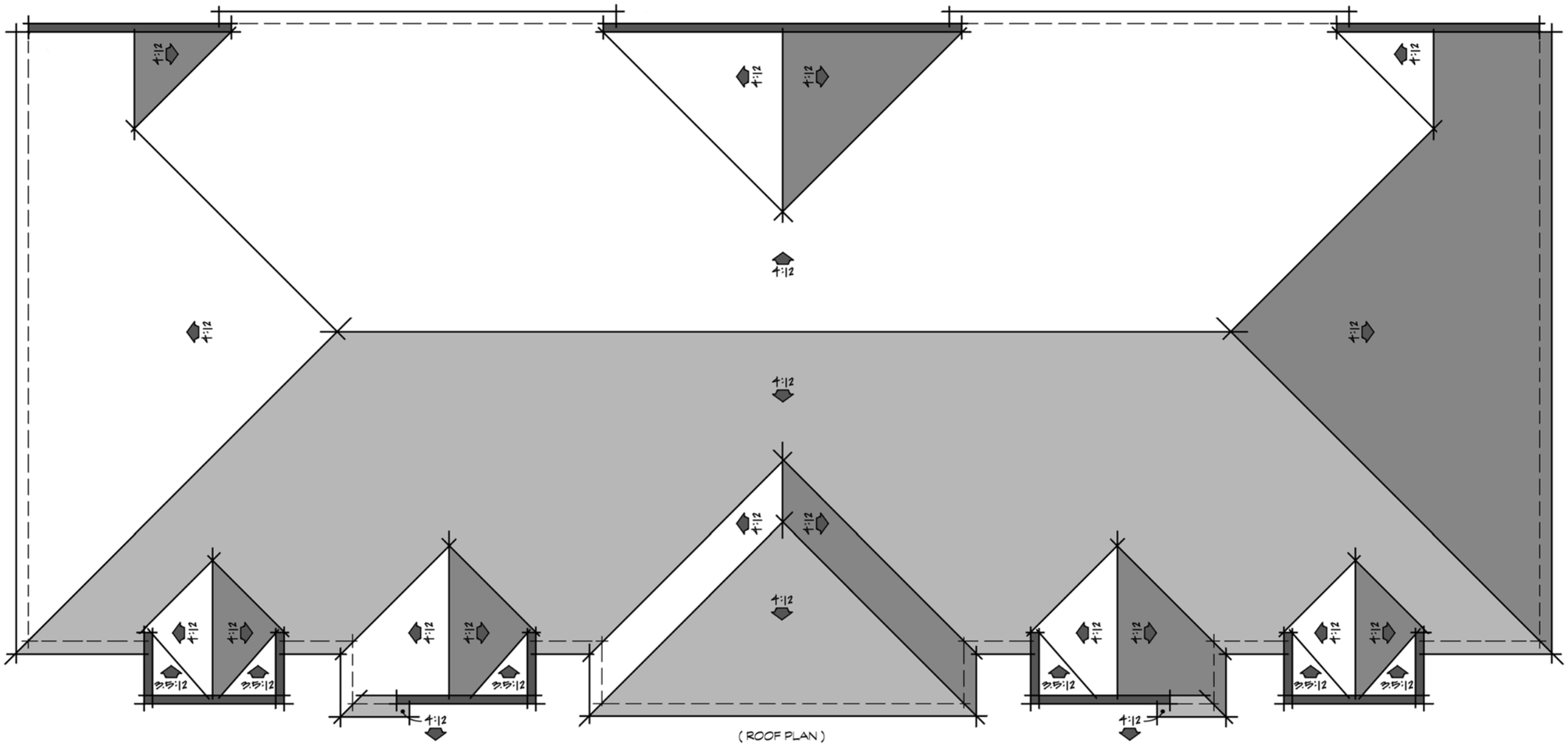
20' (6-UNIT) BUILDING STREETSCAPE

PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

PulteGroup®
DESIGN

(c) Copyright 2019 PulteGroup, Inc.

DATE: 7/16/2021



20' (6-UNIT) BUILDING STREETSCAPE

PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

PulteGroup®
DESIGN

(c) Copyright 2019 PulteGroup, Inc.

DATE: 7/16/2021

PAINT/ MASONRY/ ROOFING COLORS

A. STUCCO BODY
SW7006 EXTRA WHITE

B. STUCCO BODY
SW6078 REALISTIC BEIGE

C. GARAGE DOOR/ TRIM
SW6258 TRICORN BLACK

D. EXTERIOR DOOR
SW6335 FRIED BRICK

E. EXTERIOR DOOR
SW9057 AQUITAINE

F. EXTERIOR DOOR
SW6722 CUCUMBER

G. EXTERIOR DOOR
SW6657 AMBER WAVE

H. EXTERIOR DOOR
SW6687 LANTERN LIGHT

I. BRICK VENEER
EL DORADO TUNDRA - ASHLAND

J. BRICK VENEER
BORAL - ANTIQUE RED

K. STONE VENEER
CULTURED STONE - CORAL STONE

L. CONCRETE TILE ROOF
BORAL SLATE - DARK CHARCOAL

M. STANDING SEAM METAL ROOF
GALVALUME PLUS

FRONT ELEVATION
(END UNIT)
SCALE: 1/4"=1'-0"

REAR ELEVATION W/O PORCH
(END UNIT)
SCALE: 1/4"=1'-0"

12. ALUMINUM AWNING

17. EXTERIOR WALL FIXTURE
SEA GULL: TOMEK 8752701-12

15. METAL RAIN CAP

LEGEND

1. 5/8" LIGHTLY TEXTURED STUCCO FINISH
2. +1/2" SAND FINISHED STUCCO
3. +1" SAND FINISHED STUCCO
4. BRICK VENEER
5. STONE VENEER
6. HIGH IMPACT SINGLE HUNG WINDOW
7. HIGH IMPACT PICTURE WINDOW
8. 36" x 96" EXTERIOR DOOR
9. 32" x 96" EXTERIOR DOOR
10. CONCRETE TILE ROOF
11. METAL STANDING SEAM ROOF
12. ALUMINUM AWNING
13. SUSPENDED ROOF
14. 60" HIGH ALUMINUM PRIVACY FENCE
15. METAL RAIN CAP
16. BRONZE RAIN GUTTERS AND DOWNSPOUTS
17. EXTERIOR WALL FIXTURE

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PulteGroup

Pulte Townhomes at Plantation Midtown Square
4&6-UNIT ELEVATIONS
ELEVATIONS - MD1

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
B4&6.1-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

PLOTTED: June 21, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-06-21.DWG

PAINT/ MASONRY/ ROOFING COLORS

A. STUCCO BODY
SW7006 EXTRA WHITE

B. STUCCO BODY
SW6078 REALISTIC BEIGE

C. GARAGE DOOR/ TRIM
SW6258 TRICORN BLACK

D. EXTERIOR DOOR
SW6335 FRIED BRICK

E. EXTERIOR DOOR
SW9057 AQUITAINE

F. EXTERIOR DOOR
SW6722 CUCUMBER

G. EXTERIOR DOOR
SW6657 AMBER WAVE

H. EXTERIOR DOOR
SW6687 LANTERN LIGHT

I. BRICK VENEER
EL DORADO TUNDRA - ASHLAND

J. BRICK VENEER
BORAL - ANTIQUE RED

K. STONE VENEER
CULTURED STONE - CORAL STONE

L. CONCRETE TILE ROOF
BORAL SLATE - DARK CHARCOAL

M. STANDING SEAM METAL ROOF
GALVALUME PLUS

SIDE ELEVATION W/O PORCH
(END UNIT)
SCALE: 1/4"=1'-0"

LEGEND

1. 5/8" LIGHTLY TEXTURED STUCCO FINISH
2. +1/2" SAND FINISHED STUCCO
3. +1" SAND FINISHED STUCCO
4. BRICK VENEER
5. STONE VENEER
6. HIGH IMPACT SINGLE HUNG WINDOW
7. HIGH IMPACT PICTURE WINDOW
8. 36" x 96" EXTERIOR DOOR
9. 32" x 96" EXTERIOR DOOR
10. CONCRETE TILE ROOF
11. METAL STANDING SEAM ROOF
12. ALUMINUM AWNING
13. SUSPENDED ROOF
14. 60" HIGH ALUMINUM PRIVACY FENCE
15. METAL RAIN CAP
16. BRONZE RAIN GUTTERS AND DOWNSPOUTS
17. EXTERIOR WALL FIXTURE

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Pulte Townhomes at Plantation Midtown Square
4&6-UNIT ELEVATIONS
ELEVATIONS - MD1

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
B4&6.2-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

PLOTTED: June 21, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-06-21.DWG

PAINT/ MASONRY/ ROOFING COLORS

A. STUCCO BODY
SW7006 EXTRA WHITE

B. STUCCO BODY
SW6078 REALISTIC BEIGE

C. GARAGE DOOR/ TRIM
SW6258 TRICORN BLACK

D. EXTERIOR DOOR
SW6335 FRIED BRICK

E. EXTERIOR DOOR
SW9057 AQUITAINE

F. EXTERIOR DOOR
SW6722 CUCUMBER

G. EXTERIOR DOOR
SW6657 AMBER WAVE

H. EXTERIOR DOOR
SW6687 LANTERN LIGHT

I. BRICK VENEER
EL DORADO TUNDRA - ASHLAND

J. BRICK VENEER
BORAL - ANTIQUE RED

K. STONE VENEER
CULTURED STONE - CORAL STONE

L. CONCRETE TILE ROOF
BORAL SLATE - DARK CHARCOAL

M. STANDING SEAM METAL ROOF
GALVALUME PLUS

REAR ELEVATION W/ PORCH (END UNIT)
SCALE: 1/4"=1'-0"

FRONT ELEVATION (END UNIT)
SCALE: 1/4"=1'-0"

LEGEND

1. 5/8" LIGHTLY TEXTURED STUCCO FINISH
2. +1/2" SAND FINISHED STUCCO
3. +1" SAND FINISHED STUCCO
4. BRICK VENEER
5. STONE VENEER
6. HIGH IMPACT SINGLE HUNG WINDOW
7. HIGH IMPACT PICTURE WINDOW
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14. 60" HIGH ALUMINUM PRIVACY FENCE
15. METAL RAIN CAP
16. BRONZE RAIN GUTTERS AND DOWNSPOUTS
17. EXTERIOR WALL FIXTURE

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PulteGroup

Pulte Townhomes at Plantation Midtown Square
4&6-UNIT ELEVATIONS
ELEVATIONS - MD1 W/ COVERED PORCH

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
B4&6-3-MD1W COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

PLOTTED: June 21, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-06-21.DWG

PAINT/ MASONRY/ ROOFING COLORS

A. STUCCO BODY
SW7006 EXTRA WHITE

B. STUCCO BODY
SW6078 REALISTIC BEIGE

C. GARAGE DOOR/ TRIM
SW6258 TRICORN BLACK

D. EXTERIOR DOOR
SW6335 FRIED BRICK

E. EXTERIOR DOOR
SW9057 AQUITAINE

F. EXTERIOR DOOR
SW6722 CUCUMBER

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SW6657 AMBER WAVE

H. EXTERIOR DOOR
SW6687 LANTERN LIGHT

I. BRICK VENEER
EL DORADO TUNDRA - ASHLAND

J. BRICK VENEER
BORAL - ANTIQUE RED

K. STONE VENEER
CULTURED STONE - CORAL STONE

L. CONCRETE TILE ROOF
BORAL SLATE - DARK CHARCOAL

M. STANDING SEAM METAL ROOF
GALVALUME PLUS

SIDE ELEVATION
W/ PORCH (END UNIT)
SCALE: 1/4"=1'-0"

14. 60"HIGH ALUMINUM PRIVACY FENCE

11. METAL STANDING SEAM ROOF

LEGEND

1. 5/8" LIGHTLY TEXTURED STUCCO FINISH
2. +1/2" SAND FINISHED STUCCO
3. +1" SAND FINISHED STUCCO
4. BRICK VENEER
5. STONE VENEER
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15. METAL RAIN CAP
16. BRONZE RAIN GUTTERS AND DOWNSPOUTS
17. EXTERIOR WALL FIXTURE

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Pulte Townhomes at Plantation Midtown Square
4-UNIT ELEVATIONS
ELEVATIONS - MD1 W/ COVERED PORCH

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
B4A4-4-MD1 W COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

PLOTTED: June 21, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-06-21.DWG

PAINT/ MASONRY/ ROOFING COLORS

A. STUCCO BODY
SW7006 EXTRA WHITE

B. STUCCO BODY
SW6078 REALISTIC BEIGE

C. GARAGE DOOR/ TRIM
SW6258 TRICORN BLACK

D. EXTERIOR DOOR
SW6335 FRIED BRICK

E. EXTERIOR DOOR
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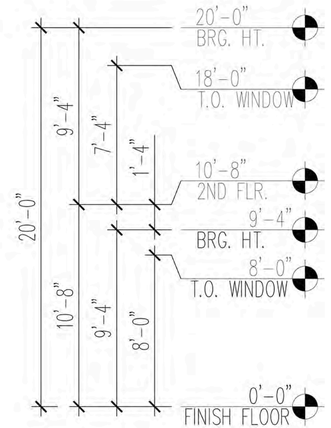
EL DORADO TUNDRA - ASHLAND

J. BRICK VENEER
BORAL - ANTIQUE RED

K. STONE VENEER
CULTURED STONE - CORAL STONE

L. CONCRETE TILE ROOF
BORAL SLATE - DARK CHARCOAL

M. STANDING SEAM METAL ROOF
GALVALUME PLUS



FRONT ELEVATION
4 AND 6 UNIT BLDG
(INTERIOR UNIT)

SCALE: 1/4"=1'-0"

FRONT ELEVATION
6 UNIT BLDG
(INTERIOR UNIT)

SCALE: 1/4"=1'-0"

LEGEND

1. 5/8" LIGHTLY TEXTURED STUCCO FINISH
2. +1/2" SAND FINISHED STUCCO
3. +1" SAND FINISHED STUCCO
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5. STONE VENEER
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17. EXTERIOR WALL FIXTURE

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Pulte Townhomes at Plantation Midtown Square
4&6-UNIT ELEVATIONS
ELEVATIONS - MD1

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18

REV #	DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
— — — — —
— — — — —
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC

SEACREST 2499.501

GRAYTON 2567.508

LAWSON PLAN ID
— — — —
LEGACY PLAN NUMBER / NAME
— — — —

SHEET
B4&6.5-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

PLOTTED: July 19, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-07-19.DWG

PAINT/ MASONRY/ ROOFING COLORS

A. STUCCO BODY
SW7006 EXTRA WHITE

B. STUCCO BODY
SW6078 REALISTIC BEIGE

C. GARAGE DOOR/ TRIM
SW6258 TRICORN BLACK

D. EXTERIOR DOOR
SW6335 FRIED BRICK

E. EXTERIOR DOOR
SW9057 AQUITAINE

F. EXTERIOR DOOR
SW6722 CUCUMBER

G. EXTERIOR DOOR
SW6657 AMBER WAVE

H. EXTERIOR DOOR
SW6687 LANTERN LIGHT

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BORAL SLATE - DARK CHARCOAL

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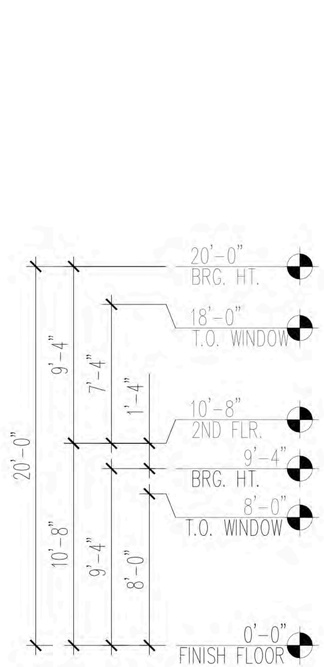
GALVALUME PLUS



REAR ELEVATION
4 AND 6 UNIT BLDG W/O PORCH
(INTERIOR UNIT)

SCALE: 1/4"=1'-0"

REAR ELEVATION
6 UNIT BLDG W/O PORCH
(INTERIOR UNIT)

SCALE: 1/4"=1'-0"

LEGEND

1. 5/8" LIGHTLY TEXTURED STUCCO FINISH
2. +1/2" SAND FINISHED STUCCO
3. +1" SAND FINISHED STUCCO
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14. 60" HIGH ALUMINUM PRIVACY FENCE
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17. EXTERIOR WALL FIXTURE

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Pulte Townhomes at Plantation Midtown Square
4&6-UNIT ELEVATIONS
ELEVATIONS - MD1

PRODUCTION MANAGER
--
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
B4&6.6-MD1

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS – 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

PLOTTED: June 21, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-06-21.DWG

PAINT/ MASONRY/ ROOFING COLORS

A. STUCCO BODY
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B. STUCCO BODY
SW6078 REALISTIC BEIGE

C. GARAGE DOOR/ TRIM
SW6258 TRICORN BLACK

D. EXTERIOR DOOR
SW6335 FRIED BRICK

E. EXTERIOR DOOR
SW9057 AQUITAINE

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G. EXTERIOR DOOR
SW6657 AMBER WAVE

H. EXTERIOR DOOR
SW6687 LANTERN LIGHT

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BORAL - ANTIQUE RED

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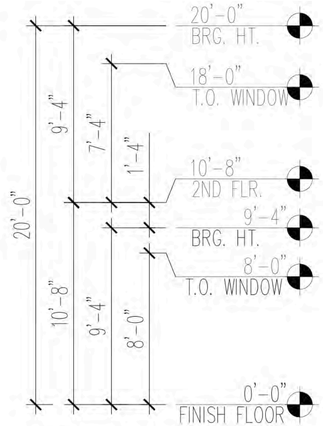
CULTURED STONE - CORAL STONE

L. CONCRETE TILE ROOF
BORAL SLATE - DARK CHARCOAL

M. STANDING SEAM METAL ROOF
GALVALUME PLUS



REAR ELEVATION
4 AND 6 UNIT BLDG
W/ PORCH (INTERIOR UNIT)

SCALE: 1/4"=1'-0"

FRONT ELEVATION
6 UNIT BLDG
W/ PORCH (INTERIOR UNIT)

SCALE: 1/4"=1'-0"

LEGEND

1. 5/8" LIGHTLY TEXTURED STUCCO FINISH
2. +1/2" SAND FINISHED STUCCO
3. +1" SAND FINISHED STUCCO
4. BRICK VENEER
5. STONE VENEER
6. HIGH IMPACT SINGLE HUNG WINDOW
7. HIGH IMPACT PICTURE WINDOW
8. 36" x 96" EXTERIOR DOOR
9. 32" x 96" EXTERIOR DOOR
10. CONCRETE TILE ROOF
11. METAL STANDING SEAM ROOF
12. ALUMINUM AWNING
13. SUSPENDED ROOF
14. 60" HIGH ALUMINUM PRIVACY FENCE
15. METAL RAIN CAP
16. BRONZE RAIN GUTTERS AND DOWNSPOUTS
17. EXTERIOR WALL FIXTURE

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PulteGroup

Pulte Townhomes at Plantation Midtown Square
4&6-UNIT ELEVATIONS
ELEVATIONS - MD1 W/ COVERED PORCH

PRODUCTION MANAGER
CONTROL DATE: 2/16/18
REV # | DATE / DESCRIPTION

PROJECT TYPE
SF ATTACHED

COMMUNITY NAME
LAWSON COMMUNITY ID

GARAGE HANDING
--

VERSION NUMBER
1.0

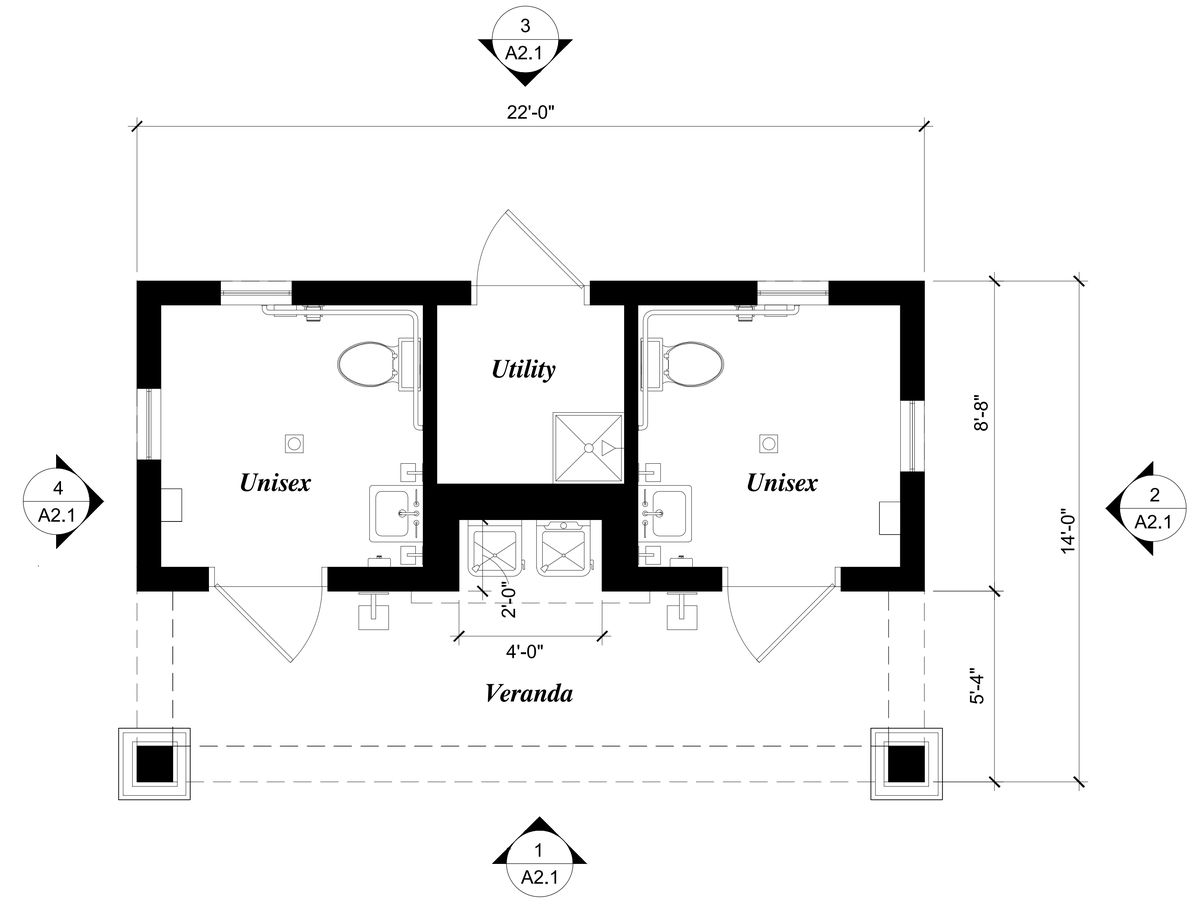
PLAN NAME / NPC
SEACREST 2499.501
GRAYTON 2567.508
LAWSON PLAN ID
LEGACY PLAN NUMBER / NAME

SHEET
R4&6-MD1 W COVERED PORCH

NOTE: SCALES NOTED ON DRAWINGS RELATE TO FULL SIZE PLOTS ON 22x34 SHEETS - 11x17 SHEETS REPRESENT 1/2 SCALE PLOTS

PLOTTED: June 21, 2021 / Minh Dinh Hoang / PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE_ARCH_2021-06-21.DWG

AREA CALCULATIONS (SQ. FT.)	
ENCLOSED BUILDING	182.67 SF
COVERED VERANDA	125.33 SF
TOTAL AREA UNDER ROOF	308 SF



1 FLOOR PLAN
24x36 SCALE: 1/2" = 1'-0"

Michigan
3400 Auburn Rd, Suite 200
Auburn Hills, MI 48326
+1 248.622.4035

Florida
12906 Tampa Oaks Blvd, Suite 150
Tampa, FL 33637
+1 813.466.3310

Minnesota
6500 City West Pkwy, Suite 300
Eden Prairie, MN 55344
+1 612.607.1105

www.fieldstoneae.com

Pulte Group / **SouthWest Florida**
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+1 239.495.4800

Pulte Group / **SouthEast Florida**
1475 Centrepark Blvd, Suite 140
West Palm Beach, Florida 33401
+1 561.745.4906

www.Pulte.com

	Date	Issued for:
1	07/20/21	ARCH REVIEW
2	--	--
3	--	--
4	--	--
5	--	--
6	--	--
7	--	--
8	--	--

Job No.
2100788.100

Project Title

Pulte-Shalimar
Pool Cabana

FLOOR PLAN

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DO NOT SCALE DRAWINGS

Sheet No.
A1.1

Fieldstone ARCHITECTURE & ENGINEERING
C.O.A.# ARCHITECTURE:
AA26002802
C.O.A.# ENGINEERING:
29349
DANIEL W. LANGEFELS, R.A.
AR# 91718 FLORIDA

DATE
07/20/2021

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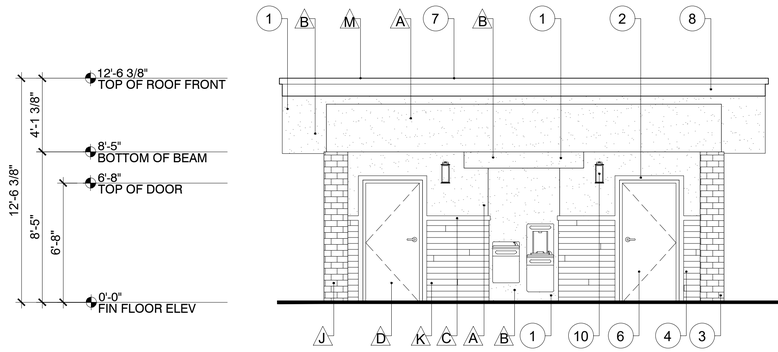
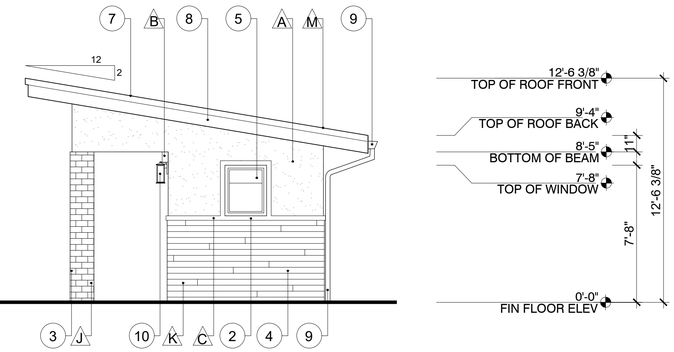
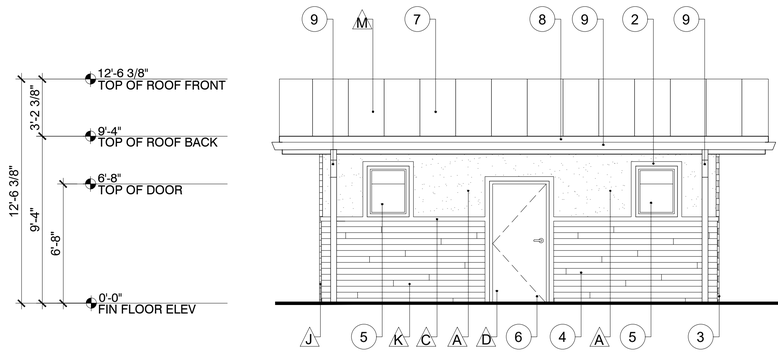


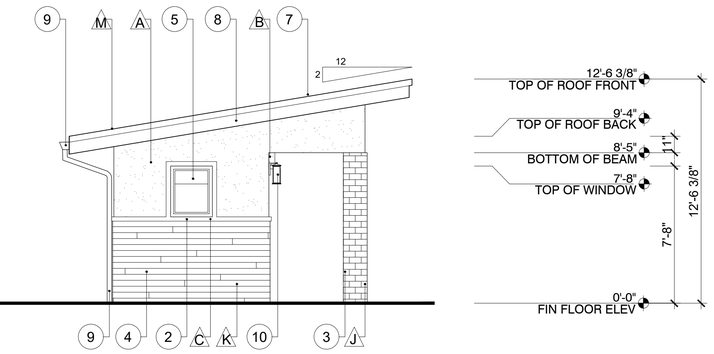
1 FRONT ELEVATION
24x36 SCALE: 1/4" = 1'-0"



2 RIGHT ELEVATION
24x36 SCALE: 1/4" = 1'-0"



3 REAR ELEVATION
24x36 SCALE: 1/4" = 1'-0"



4 LEFT ELEVATION
24x36 SCALE: 1/4" = 1'-0"

PAINT/ MASONRY/ ROOFING COLORS

A. STUCCO BODY
SW7006 EXTRA WHITE

B. STUCCO BODY
SW6078 REALISTIC BEIGE

C. GARAGE DOOR/ TRIM
SW6258 TRICORN BLACK

D. EXTERIOR DOOR
SW6335 FRIED BRICK

J. BRICK VENEER
BORAL - ANTIQUE RED

K. STONE VENEER
CULTURED STONE - CORAL STONE

M. STANDING SEAM METAL ROOF
GALVALUME PLUS

7. METAL STANDING SEAM ROOF

8. METAL RAIN CAP

10. EXTERIOR WALL FIXTURE
SEA GULL: TOMEK 8752701-12

LEGEND

1. 5/8" LIGHTLY TEXTURED STUCCO FINISH
2. +1/2" SAND FINISHED STUCCO
3. BRICK VENEER
4. STONE VENEER
5. HIGH IMPACT SINGLE HUNG WINDOW
6. 36" X 80" EXTERIOR DOOR
7. METAL STANDING ROOF
8. METAL RAIN CAP
9. BRONZE RAIN GUTTERS AND DOWNSPOUTS
10. EXTERIOR WALL FIXTURE

Fieldstone

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	Date	Issued for:
1	07/20/21	ARCH REVIEW
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Job No.
2100788.100

Project Title
Pulte-Shalimar
Pool Cabana

EXTERIOR ELEVATIONS

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DO NOT SCALE DRAWINGS

Sheet No.
A2.1

Fieldstone ARCHITECTURE & ENGINEERING
C.O.A.# ARCHITECTURE: AA26002802
C.O.A.# ENGINEERING: 29349
DANIEL W. LANGEFELS, R.A.
AR# 91718 FLORIDA
STATE OF FLORIDA · DANIEL W. LANGEFELS · AR91718 · REGISTERED ARCHITECT
DATE 07/20/2021

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Shalimar Pool Cabana

Plantation, Florida

FRONT ELEVATION

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Shalimar Pool Cabana

Plantation, Florida

REAR ELEVATION

LEFT ELEVATION

RIGHT ELEVATION

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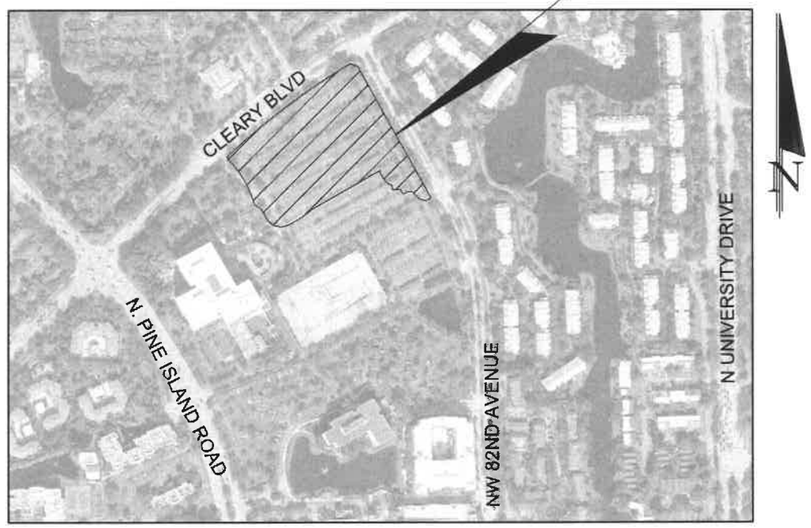
PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

CITY OF PLANTATION
BROWARD COUNTY, FLORIDA

PROJECT LOCATION



LOCATION MAP
SCALE: 1"=300'
SECTION 04, TOWNSHIP 50 SOUTH, RANGE 41 EAST

Sheet List Table	
Sheet Number	Sheet Title
C-1	COVER SHEET
C-2	GENERAL NOTES & SPECIFICATIONS
C-3	OVERALL PLAN
C-4	EROSION CONTROL PLAN
C-5	PAVING, GRADING & DRAINAGE PLAN
C-6	PAVING, GRADING & DRAINAGE PLAN
C-7	DRAINAGE AREA MAP
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C-15	WATER & SEWER DETAILS
C-16	WATER & SEWER DETAILS
C-17	WATER & SEWER DETAILS
C-18	SANITARY SEWER PROFILE

REV. #	DESCRIPTION	DATE
1	DRC RESUBMITTAL	4/13/2021

LEGAL DESCRIPTION:

TRACT "A", AMERICAN EXPRESS TRACT, ACCORDING TO THE PLAT THEREOF AS RECORDED IN PLAT BOOK 82, PAGE 35 OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA.

SAID LANDS LYING IN THE CITY OF PLANTATION, BROWARD COUNTY, FLORIDA AND CONTAINING 1,088,649 SQUARE FEET (24.992 ACRES) MORE OR LESS.

SITE ADDRESS:

8500 CLEARY BOULEVARD
PLANTATION, FL 33324

PREPARED FOR:

PULTE HOME COMPANY, LLC

CRAVEN • THOMPSON AND ASSOCIATES, INC.
ENGINEERS • PLANNERS • SURVEYORS
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FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

Chad Everett Edwards
Florida P.E. No. 59306

JULY 2021
15-0090-003-01

I. APPLICABLE CODES (revision 3)

A. ALL CONSTRUCTION AND MATERIALS ~~SHALL CONFORM TO CITY OF PLANTATION~~ AND BROWARD COUNTY STANDARDS AND SPECIFICATIONS, FLORIDA FIRE PREVENTION CODE 7TH EDITION AND ALL OTHER LOCAL, STATE AND NATIONAL CODES WHERE APPLICABLE. ~~ALL CONSTRUCTION WITHIN~~ FDOT R/W SHALL BE CONSTRUCTED PER FDOT MINIMUM STANDARDS. ALL CONSTRUCTION WITHIN BROWARD COUNTY R/W SHALL BE CONSTRUCTED PER BROWARD COUNTY MINIMUM STANDARDS.

B. ALL CONSTRUCTION SHALL BE DONE IN A SAFE MANNER AND IN STRICT COMPLIANCE WITH ALL THE REQUIREMENTS OF FEDERAL OCCUPATIONAL SAFETY AND HEALTH ACT OF 1970, AND ALL STATE AND LOCAL SAFETY AND HEALTH REGULATIONS.

C. ALL ELEVATIONS SHOWN ON THE CONSTRUCTION DRAWINGS ARE BASED ON THE NORTH AMERICAN VERTICAL DATUM OF 1988, (N.A.V.D.), UNLESS OTHERWISE NOTED.

D. CONTRACTOR SHALL BE SOLELY RESPONSIBLE FOR COMPLIANCE WITH THE STATE OF FLORIDA TRENCH SAFETY ACT.

II. PRECONSTRUCTION RESPONSIBILITIES

A. UPON THE RECEIPT OF THE "NOTICE TO PROCEED", THE CONTRACTOR SHALL CONTACT THE ENGINEER OF RECORD AND ARRANGE A PRECONSTRUCTION CONFERENCE TO INCLUDE ALL INVOLVED GOVERNMENTAL AGENCIES, UTILITY OWNERS, THE OWNER AND THE ENGINEER OF RECORD.

B. THE CONTRACTOR SHALL OBTAIN A SUNSHINE STATE ONE CALL OF FLORIDA CERTIFICATION NUMBER AT LEAST 48 HOURS PRIOR TO BEGINNING ANY EXCAVATION. CALL 1-800-432-4770.

C. ALL UTILITY EASEMENTS TO BE SECURED PRIOR TO CONSTRUCTION (IF REQUIRED).

D. LOCATION OF EXISTING FACILITIES AS SHOWN ON CONSTRUCTION DRAWINGS ARE DRAWN FROM AVAILABLE RECORDS. THE ENGINEER ASSUMES NO RESPONSIBILITY FOR THE ACCURACY OF THE FACILITIES SHOWN OR FOR ANY FACILITY NOT SHOWN. THE CONTRACTOR SHALL VERIFY, IF POSSIBLE, THE ELEVATIONS AND LOCATIONS OF EXISTING FACILITIES PRIOR TO CONSTRUCTION. IF AN EXISTING FACILITY IS FOUND TO CONFLICT WITH THE PROPOSED CONSTRUCTION UPON EXCAVATION, THE CONTRACTOR SHALL IMMEDIATELY NOTIFY THE ENGINEER OF RECORD SO THAT APPROPRIATE MEASURES CAN BE TAKEN TO RESOLVE THE PROBLEM.

E. A SEPARATE CALCULATED SITE PLAN WILL BE REQUIRED PRIOR TO CONSTRUCTION TO VERIFY PROPOSED BUILDING, CURB, AND SITE WORK LOCATIONS.

F. AT LEAST TWO (2) DAYS PRIOR TO THE START OF CONSTRUCTION. THE CONTRACTOR SHALL SUBMIT A CGP "NOTICE OF INTENT (N.O.I) TO USE GENERAL PERMIT FOR STORMWATER DISCHARGE FROM CONSTRUCTION ACTIVITIES THAT DISTURB AN ACRE OR MORE OF LAND" FORM (DEP FORM 62-621.300(4)(B)) TO FDEP NOTICES CENTER. THE CONTRACTOR WILL BE RESPONSIBLE FOR: (1) IMPLEMENTATION OF A STORMWATER POLLUTION PREVENTION PLAN (SWPPP) THAT IS REQUIRED TO BE DEVELOPED PRIOR TO THE N.O.I. SUBMITTAL, AND (2) RETENTION OF RECORDS REQUIRED BY THE PERMIT, INCLUDING RETENTION OF A COPY OF THE SWPPP AT THE CONSTRUCTION SITE FROM THE DATE OF PROJECT INITIATION TO THE DATE OF FINAL SITE STABILIZATION. A "NOTICE OF TERMINATION (N.O.T.) OF GENERIC PERMIT COVERAGE" FORM (DEP FORM 62-621.300(6)) MUST BE SUBMITTED TO FDEP TO DISCONTINUE PERMIT COVERAGE, SUBSEQUENT TO COMPLETION OF CONSTRUCTION. FOR ADDITIONAL INFORMATION SEE FDEP WEBSITE: HTTP://WWW.DEP.STATE.FL.US/WATER/STORMWATER/NPDES. CONTRACTOR SHALL BE RESPONSIBLE TO PREPARE A SWPPP AND SUBMIT TO THE ENGINEER FOR APPROVAL AND COMPLY WITH ALL PROVISIONS OF CHAPTER 62-621.

G. THE CONTRACTOR SHALL BE RESPONSIBLE FOR OBTAINING ALL REQUIRED DEWATERING PERMITS AND TREE REMOVAL / RELOCATION PERMITS.

III. INSPECTIONS

A. THE CONTRACTOR SHALL NOTIFY THE CITY'S ENGINEERING DEPARTMENT, BROWARD COUNTY, THE ENGINEER OF RECORD, FDOT, AND ANY OTHER GOVERNMENTAL AGENCIES HAVING JURISDICTION AT LEAST 24 HOURS PRIOR TO BEGINNING CONSTRUCTION AND PRIOR TO THE INSPECTION OF THE FOLLOWING ITEMS, WHERE APPLICABLE:
1. CLEARING AND FILLING
2. STORM DRAINAGE SYSTEM
3. SANITARY SEWER SYSTEM
4. WATER DISTRIBUTION SYSTEM
5. SUBGRADE
6. LIMEROCK BASE
7. ASPHALTIC CONCRETE / PAVER BRICK COURSE
8. SIDEWALK
9. FINAL

IV. SHOP DRAWINGS

A. PRIOR TO THEIR CONSTRUCTION OR INSTALLATION, SHOP DRAWINGS SHALL BE SUBMITTED TO AND APPROVED BY THE ENGINEER OF RECORD FOR THE FOLLOWING: SANITARY MANHOLES, STORM DRAIN MANHOLES, CATCH BASINS, FIRE HYDRANTS, PIPING, VALVES AND ALL REQUIRED ACCESSORIES. IT IS THE RESPONSIBILITY OF THE CONTRACTOR TO OBTAIN ALL OTHER AGENCY APPROVALS IF REQUIRED.

V. TEMPORARY FACILITIES

A. TEMPORARY FACILITIES:
1. IT SHALL BE THE CONTRACTOR'S RESPONSIBILITY TO ARRANGE FOR OR SUPPLY TEMPORARY WATER SERVICE, SANITARY FACILITIES, TELEPHONE SERVICE AND ELECTRICITY.

B. TRAFFIC REGULATION:
1. MAINTENANCE OF TRAFFIC IN THE PUBLIC RIGHTS-OF-WAY SHALL BE IN ACCORDANCE WITH M.U.T.C.D.
2. ALL OPEN TRENCHES AND HOLES ADJACENT TO ROADWAYS OR WALKWAYS SHALL BE PROPERLY MARKED AND BARRICADED TO ASSURE THE SAFETY OF BOTH VEHICULAR AND PEDESTRIAN TRAFFIC.
3. NO TRENCHES OR HOLES NEAR WALKWAYS, IN ROADWAYS OR THEIR SHOULDERS ARE TO BE LEFT OPEN DURING NIGHTTIME HOURS WITHOUT EXPRESS PERMISSION OF THE CITY.
4. IT SHALL BE THE RESPONSIBILITY OF THE GENERAL CONTRACTOR FOR ANY NECESSARY CONSTRUCTION, PAVEMENT MARKING AND SIGNAGE OR ANY PEDESTRIAN SIGNALIZATION AND/OR SIGNAL MODIFICATION TO ACCOMMODATE AN ALTERNATE SAFE WALK ROUTE.

VI. WATER DISTRIBUTION SYSTEM

A. CITY STANDARDS AND SPECIFICATIONS SHALL GOVERN & SUPERCEDE ALL OTHER REQUIREMENTS FOR WATERMAIN CONSTRUCTION.

B. SEPARATION OF WATER AND SEWER MAINS
1. SANITARY SEWERS, STORM SEWERS, AND FORCE MAINS SHOULD CROSS UNDER WATER MAINS WHENEVER POSSIBLE. SANITARY SEWERS, STORM SEWERS, AND FORCE MAINS CROSSING WATER MAINS SHALL BE LAID TO PROVIDE A MINIMUM VERTICAL DISTANCE OF 18 INCHES BETWEEN THE INVERT OF THE UPPER PIPE AND THE CROWN OF THE LOWER PIPE WHENEVER POSSIBLE.
2. WHERE SANITARY SEWERS, STORM SEWERS, OR FORCE MAINS MUST CROSS A WATER MAIN WITH LESS THAN 18 INCHES VERTICAL DISTANCE, BOTH THE SEWER AND THE WATER MAIN SHALL BE CONSTRUCTED OF DUCTILE IRON PIPE (DIP) AT THE CROSSING. SUFFICIENT LENGTHS OF DIP MUST BE USED TO PROVIDE A MINIMUM SEPARATION OF 10 FEET BETWEEN ANY TWO JOINTS. ALL JOINTS ON THE WATER MAIN WITHIN 20 FEET OF THE CROSSING MUST BE MECHANICALLY RESTRAINED. A MINIMUM VERTICAL CLEARANCE OF 6 INCHES MUST BE MAINTAINED AT ALL CROSSINGS.
3. ALL CROSSING SHALL BE ARRANGED SO THAT THE SEWER PIPE JOINTS AND THE WATER MAIN PIPE JOINTS ARE EQUIDISTANT FROM THE POINT OF CROSSING (PIPES CENTERED ON THE CROSSING).
4. WHERE A NEW PIPE CONFLICTS WITH AN EXISTING PIPE WITH LESS THAN 18 INCHES VERTICAL CLEARANCE, THE NEW PIPE SHALL BE CONSTRUCTED OF DIP, AND THE CROSSING SHALL BE ARRANGED TO MEET THE REQUIREMENTS ABOVE.
5. A MINIMUM 10-FOOT HORIZONTAL SEPARATION SHALL BE MAINTAINED BETWEEN ANY TYPE OF SEWER AND WATER MAIN IN PARALLEL INSTALLATIONS WHENEVER POSSIBLE.
6. IN CASES WHERE IT IS NOT POSSIBLE TO MAINTAIN A 10 FOOT HORIZONTAL SEPARATION, THE WATER MAIN MUST BE LAID IN A SEPARATE TRENCH OR ON AN UNDISTURBED EARTH SHELF LOCATED ON ONE SIDE OF THE SEWER OR FORCE MAIN AT SUCH AN ELEVATION THAT THE BOTTOM OF THE WATER IS AT LEAST 18 INCHES ABOVE THE TOP OF THE SEWER.
7. WHERE IT IS NOT POSSIBLE TO MAINTAIN A VERTICAL DISTANCE OF 18 INCHES IN PARALLEL INSTALLATIONS, THE WATER MAIN SHALL BE CONSTRUCTED OF DIP AND THE SANITARY SEWER OR THE FORCE MAIN SHALL BE CONSTRUCTED OF DIP WITH A MINIMUM VERTICAL DISTANCE OF 6 INCHES. THE WATER MAIN SHOULD ALWAYS BE ABOVE THE SEWER. JOINTS ON THE WATER MAIN SHALL BE LOCATED AS FAR APART AS POSSIBLE FROM JOINTS ON THE SEWER OR FORCE MAIN (STAGGERED JOINTS).
8. CONTRACTOR SHALL MAINTAIN WATER SERVICE TO ALL EXISTING FACILITIES DURING CONSTRUCTION.

C. MATERIALS: (revision 3)
1. PVC PIPE SHALL BE CLASS 235 DR18 FOR 4 INCHES THRU 12 INCHES PER ANSI/AWWA. PVC PIPE FOR 14 INCHES AND LARGER SHALL CONFORM TO ANSI/AWWA C905 DR25.
2. ~~ALL DUCTILE IRON PIPE SHALL CONFORM TO THE REQUIREMENTS OF ANSI/AWWA C151/A21.51-02~~ AND CEMENT MORTAR LINED AND SEAL COATED PER ANSI/AWWA C104/A21.4-03. SEE CITY AND BROWARD COUNTY STANDARDS & SPECIFICATIONS FOR FURTHER D.I.P. REQUIREMENTS.
3. FITTINGS SHALL BE COMPACT DUCTILE IRON MECHANICAL JOINT TYPE AND SHALL BE CLASS 250 THROUGH 12" CONFORMING TO ANSI/AWWA C-153/A21.53-00 SPECIFICATIONS. FITTINGS MUST BE CEMENT LINED AND SEAL COATED PER ANSI/AWWA C104/A21.4-03.
4. VALVES SHALL BE GATE VALVES, IRON BODY, FULLY RESILIENT SEAT BRONZED MOUNTED NON-RISING STEM, RATED AT 150 PSI AND CONFORMING TO ANSI/AWWA C509-01 OR LATEST REVISION, AND SHALL HAVE MECHANICAL JOINTS.
   a. GATE VALVES 4" AND LARGER SHALL BE MUELLER A-2370-20, RESILIENT SEATED GATE VALVES SHALL BE AMERICAN AFR2500 LINE OR CLOW F-6100, CONFORMING TO ANSI/AWWA C500-02. SEE BROWARD COUNTY, AND CITY CONSTRUCTION STANDARDS & SPECIFICATIONS FOR ADDITIONAL REQUIREMENTS.
   b. TAPPING VALVES SHALL BE MUELLER H615 OR APPROVED EQUAL.
   c. GATE VALVES 3" OR LESS SHALL BE NIBCO T-133 OR T-136 WITH MALLEABLE HAND WHEELS. NO SUBSTITUTIONS ALLOWED.
5. TAPPING SLEEVES SHALL BE MUELLER H615, CLOW F-2505 OR APPROVED EQUAL. SEE BROWARD COUNTY, AND CITY CONSTRUCTION STANDARDS & SPECIFICATIONS FOR ADDITIONAL REQUIREMENTS.
6. VALVE BOXES SHALL BE US FOUNDRY SERIES 7500 OR APPROVED EQUAL.
7. RETAINER GLANDS SHALL CONFORM TO ANSI/AWWA C111/A21.11-00 OR LATEST REVISION. ALL GLANDS SHALL BE MANUFACTURED FROM DUCTILE IRON AS LISTED BY UNDERWRITERS LABORATORIES FOR 250 PSI MINIMUM WATER PRESSURE RATING. CLOW CORPORATION MODEL F-1058, STANDARD FIRE PROTECTION EQUIPMENT COMPANY OR APPROVED EQUAL.
8. DRESSER COUPLINGS SHALL BE REGULAR BLACK COUPLINGS WITH PLAIN GASKETS FOR GALVANIZED STEEL PIPE. THEY SHALL BE DRESSER STYLE 90. NO SUBSTITUTIONS ALLOWED.
9. FIRE HYDRANTS SHALL BE AMERICAN DARLING MODEL B84-B UNLESS OTHERWISE APPROVED BY THE CITY. MAIN VALVE OPENING TO BE DETERMINED BY THE WATER DEPARTMENT. PUMPER NOZZLE TO BE 18" FROM FINISHED GRADE. ALL HYDRANTS TO BE INSTALLED WITH CONTROL VALVE. RETAINER GLANDS ARE PREFERRED FOR RESTRAINING. FIRE HYDRANT SHALL COMPLY WITH ANSI/AWWA C502-05. SEE BROWARD COUNTY AND CITY CONSTRUCTION STANDARDS & SPECIFICATIONS FOR ADDITIONAL REQUIREMENTS.

D. SERVICE CONNECTION:
1. SERVICE SADDLES SHALL BE STAINLESS STEEL STRAPS, SADDLES SHALL BE DOUBLE STRAP TYPE. ALL SERVICE SADDLES SHALL CONFORM TO ANSI/AWWA C111/A21.11-00 AND ASTM A-588.
2. SERVICE LINES SHALL BE POLYETHYLENE (3408), 250 PSI RATED, SDR9. PIPE JOINTS SHALL BE OF THE COMPRESSION TYPE TOTALLY CONFINED GRIP SEAL AND COUPLING NUT.
3. CORPORATION STOPS SHALL BE MANUFACTURED OF BRASS ALLOY IN ACCORDANCE WITH ASTM B-62 WITH THREADED ENDS, AS MANUFACTURED BY MUELLER B-25008 OR APPROVED EQUAL.
4. CURB STOPS SHALL BE MUELLER H10203 OR APPROVED EQUAL.
5. METER STOPS SHALL BE LOCKWING TYPE AND SHALL BE OF BRONZE CONSTRUCTION IN ACCORDANCE WITH ASTM B-62. METER STOPS SHALL BE CLOSED BOTTOM DESIGN AND RESILIENT "O" RING SEALED AGAINST EXTERNAL LEAKAGE AT THE TOP. STOPS SHALL BE EQUIPPED WITH A METER COUPLING NUT ON THE OUTLET SIDES, AS MANUFACTURED BY MUELLER OR APPROVED EQUAL.

E. INSTALLATION: (revision 3)
1. ~~ALL DIP SHALL BE INSTALLED IN ACCORDANCE WITH ANSI/AWWA C600-05 OR LATEST REVISION.~~
2. ALL PVC SHALL BE INSTALLED IN ACCORDANCE WITH THE REQUIREMENTS OF ANSI/AWWA C900-07, OR LATEST EDITION.
3. ~~ALL WATER MAINS SHALL BE LAID WITH A MINIMUM 36" COVER.~~
4. NO CONNECTIONS TO EXISTING LINES SHALL BE MADE UNTIL PRESSURE TESTS & BACTERIOLOGICAL TESTS HAVE BEEN PERFORMED AND THE SYSTEM IS ACCEPTABLE TO THE CITY OR BROWARD COUNTY BEACH AND PUBLIC HEALTH UNIT.
5. PIPE DEFLECTION SHALL NOT EXCEED 75% OF THE MAXIMUM DEFLECTION RECOMMENDED BY THE MANUFACTURER.
6. A CONTINUOUS AND UNIFORM BEDDING SHALL BE PROVIDED. BACKFILL MATERIAL SHALL BE TAMPED IN LAYERS AROUND THE PIPE AS SHOWN ON THE PLANS. STONES FOUND IN THE TRENCH SHALL BE REMOVED FOR A DEPTH OF AT LEAST 6" BELOW THE BOTTOM OF THE PIPE.
7. ALL VALVES SHALL BE INSTALLED WITH ADJUSTABLE CAST IRON VALVE BOXES WITH THE WORD "WATER" CAST IN THE COVER. U.S.F. OR APPROVED EQUAL.
8. ALL WATER MAIN INSTALLATIONS SHALL COMPLY WITH THE COLOR CODING REQUIREMENTS OF CHAPTER 62-555.320, FAC.

F. TESTING:
1. FOR TESTING REQUIREMENTS SEE CITY AND BROWARD COUNTY CONSTRUCTION STANDARDS & SPECIFICATIONS.
2. BEFORE ANY PHYSICAL CONNECTIONS TO THE EXISTING WATER MAINS ARE MADE, THE COMPLETE WATER SYSTEM SHALL BE PRESSURE TESTED AND DISINFECTED. HYDROSTATIC TESTING OF NEW MAINS SHALL BE PERFORMED AT A MINIMUM STARTING PRESSURE OF 150 PSI FOR TWO HOURS IN ACCORDANCE WITH ANSI/AWWA C600-05 OR LATEST REVISION, THE PRESSURE TEST SHALL NOT VARY MORE THAN 5 PSI DURING THE TEST.
3. THE PRESSURE TEST SHALL BE WITNESSED BY A REPRESENTATIVE OF THE CITY OR BROWARD COUNTY AND THE ENGINEER OF RECORD.
4. BEFORE ACCEPTANCE FOR OPERATION, THE WATER SYSTEM SHALL BE DISINFECTED IN ACCORDANCE WITH THE ANSI/AWWA C651-05; 150 PSI MINIMUM STARTING PRESSURE TEST. METER RECONNECTIONS MAY BE MADE TO NEW LINES AFTER TWO CONSECUTIVE DAYS OF BACTERIOLOGICAL SAMPLES HAVE PASSED, AND COPIES OF RESULTS HAVE BEEN RECEIVED BY THE ENGINEER, CITY, AND HRS.
5. SAMPLING POINTS SHALL BE PROVIDED AT THE LOCATIONS SHOWN ON THE PLANS. IF NOT SPECIFIED, SAMPLING POINTS SHALL BE PROVIDED AT INTERVALS OF 1,200' MAXIMUM FOR LINES GREATER THAN 1,200' IN LENGTH.
6. THE ALLOWABLE LEAKAGE SHALL BE LESS THAN THE NUMBER OF GALLONS PER HOUR AS DETERMINED BY THE FORMULA:

$$L = \frac{S\,D\,P^{0.5}}{148000}$$

IN WHICH L EQUALS THE ALLOWABLE LEAKAGE IN GALLONS PER HOUR. S EQUALS LENGTH OF PIPE (LINEAR FEET), D EQUALS NOMINAL DIAMETER OF PIPE (INCHES) AND P EQUALS THE MINIMUM TEST PRESSURE (POUNDS PER SQUARE INCH).

VII. GRAVITY SEWER COLLECTION SYSTEM

A. CITY AND BROWARD COUNTY CONSTRUCTION STANDARDS & SPECIFICATIONS SHALL GOVERN & SUPERCEDE ALL OTHER REQUIREMENTS FOR SANITARY SEWER CONSTRUCTION.

B. GENERAL:
1. DISTANCE AND LENGTHS SHOWN ON PLANS ARE REFERENCED TO THE CENTER OF STRUCTURES.

C. MATERIALS:
1. ALL SEWER PIPE AND FITTINGS SHALL BE PVC NONPRESSURE PIPE CONFORMING TO ASTM D3034 LATEST REVISION (SDR 26) WITH PUSH-ON RUBBER GASKET JOINTS, UNLESS OTHERWISE NOTED, OR DUCTILE IRON PIPE SHALL BE (MIN. CLASS 52), AS INDICATED ON THE DRAWINGS.
2. MANHOLES SHALL BE PRECAST PER ASTM C 478 WITH 4,000 PSI CONCRETE AND GRADE 60 STEEL. MONOLITHICALLY POURED BASES ONLY.
3. MANHOLES ARE TO BE SEALED WITH ANTI-HYDRO CEMENT OR APPROVED EQUAL - NO MOLDING PLASTER.

D. INSTALLATION:
1. PVC SEWER PIPE SHALL BE LAID IN ACCORDANCE WITH ASTM D 2321 AND THE UNI-BELL PLASTIC PIPE ASSOCIATION'S "RECOMMENDED PRACTICE FOR THE INSTALLATION OF PVC SEWER PIPE."
2. DUCTILE IRON PIPE SHALL BE INSTALLED IN ACCORDANCE WITH ANSI/AWWA C600-05 OR LATEST REVISION.
3. PVC MANHOLE ADAPTOR SHALL BE GROUTED IN PLACE AT EACH PIPE CONNECTION INTO A MANHOLE WALL.
4. MANHOLES SHALL BE SET PLUMB TO LINE AND GRADE ON FIRM SUBGRADE PROVIDING UNIFORM BEARING UNDER THE BASE.
5. ALL OPENINGS AND JOINTS SHALL BE SEALED WATERTIGHT.
6. THE ENTIRE INSIDE AND OUTSIDE OF THE MANHOLES SHALL BE PAINTED WITH TWO COATS OF DIFFERENT COLORS (8 MILS EACH) OF KOPPERS 300-M BITUMASTIC PAINT OR ENGINEER'S APPROVED EQUAL.

E. TESTING:
1. AFTER CONSTRUCTION OF THE SEWER SYSTEM, THE ENGINEER MAY REQUIRE A VISUAL INFILTRATION AND/OR EXFILTRATION TEST TO BE PERFORMED ON THE ENTIRE SYSTEM OR ANY PART THEREOF.
2. AN AIR TEST MAY BE SUBSTITUTED FOR THE WATER EXFILTRATION TEST, UPON APPROVAL OF THE ENGINEER.
3. MANHOLE LEAKAGE TEST SHALL NOT EXCEED FOUR GALLONS PER DAY PER UNIT. NO VISIBLE LEAKAGE ALLOWED.
4. SEWER PIPE LEAKAGE ALLOWABLE SHALL NOT EXCEED 150 GALLONS PER DAY PER INCH DIAMETER PER MILE IN A TWO HOUR TEST PERIOD FOR ANY SECTION TESTED. NO VISIBLE LEAKAGE SHALL BE ALLOWED.
5. ALL SEWER PIPE SHALL BE VIDEO RECORDED AND GIVEN TO CITY FOR REVIEW AND APPROVAL AT THE CONTRACTORS EXPENSE.
6. SEE BROWARD COUNTY AND CITY CONSTRUCTION STANDARDS & SPECIFICATIONS FOR ADDITIONAL TESTING REQUIREMENTS.

VIII. STORM DRAINAGE

A. GENERAL:
1. DISTANCES AND LENGTHS SHOWN ON PLANS ARE REFERENCED TO THE CENTER OF STRUCTURES.

B. MATERIALS:
1. HIGH-PERFORMANCE POLYPROPYLENE PIPE SHALL BE HP STORM PIPE AS MANUFACTURED BY A.D.S., OR APPROVED EQUAL AND SHALL MEET MANUFACTURERS REQUIREMENTS.
2. ALL DRAINAGE CATCH BASINS AND STRUCTURES SHALL BE PRECAST CONCRETE AS MANUFACTURED BY U.S. PRECAST CORPORATION, UNLESS OTHERWISE NOTED ON THE PLANS. THE MINIMUM WALL AND SLAB THICKNESS SHALL BE 8 INCHES AND THE MINIMUM REINFORCING SHALL BE AS INDICATED ON THE STRUCTURE DETAIL. CONCRETE SHALL BE MINIMUM OF 4000 PSI AT 28 DAYS.

C. INSTALLATION:
1. PIPE SHALL BE PLACED ON A MINIMUM OF 8" STABLE GRANULAR MATERIAL FREE OF ROCK FORMATION AND OTHER FOREIGN FORMATIONS, AND CONSTRUCTED TO A UNIFORM GRADE AND LINE.
2. BACKFILL MATERIAL SHALL BE WELL GRADED GRANULAR MATERIAL, WELL TAMPED IN LAYERS NOT TO EXCEED 6 INCHES TO A HEIGHT OF 12 INCHES ABOVE PIPE AS SHOWN ON THE PLANS.
3. PROVIDE A MINIMUM PROTECTIVE COVER OF 18 INCHES OVER STORM SEWER AND AVOID UNNECESSARY CROSSING BY HEAVY CONSTRUCTION VEHICLES DURING CONSTRUCTION.
4. THE CONTRACTOR SHALL NOTIFY THE CITY'S ENGINEERING DEPARTMENT AT LEAST 7 DAYS PRIOR TO THE START OF THE CONSTRUCTION AND INSPECTION.

IX. PAVING

A. GENERAL:
1. BROWARD COUNTY AND THE CITY CONSTRUCTION STANDARDS & SPECIFICATIONS SHALL GOVERN.
2. ALL MUCK AND YIELDING MATERIAL WITHIN THE LIMIT OF CONSTRUCTION SHALL BE REMOVED AND REPLACED WITH CLEAN FILL MATERIAL WHICH SHALL BE COMPACTED AND SHAPED TO CONFORM TO THE REQUIRED SECTION. COMPACTED AREAS, AS SHOWN ON THE PLANS AND OR AS DETERMINED BY THE ENGINEER, SHALL BE COMPACTED TO NOT LESS THAN 98% OF MAXIMUM DENSITY AT OPTIMUM MOISTURE, AS DETERMINED BY AASHTO T-180, LATEST REVISION. AREAS TO BE STABILIZED, AS DETERMINED BY THE ENGINEER, SHALL HAVE A MINIMUM LBR-40.
3. ALL UNDERGROUND UTILITIES SHALL BE COMPLETED PRIOR TO CONSTRUCTION OF LIMEROCK BASE.
4. ALL EXISTING PAVEMENT, CUT OR DAMAGED BY CONSTRUCTION, SHALL BE PROPERLY RESTORED AT THE CONTRACTOR'S EXPENSE.
5. WHERE ANY PROPOSED PAVEMENT IS TO BE CONNECTED TO EXISTING PAVEMENT, THE EXISTING EDGE OF PAVEMENT SHALL BE SAW CUT.

B. MATERIALS:
1. BASE COURSE SHALL BE CRUSHED LIMEROCK WITH A MINIMUM OF 70% CARBONATES OF CALCIUM AND MAGNESIUM.
2. ASPHALT SURFACES SHALL BE TYPE S-III ASPHALTIC CONCRETE, UNLESS OTHERWISE SPECIFIED ON THE PLANS, AND SHALL BE A MINIMUM OF 1-1/2" THICK.
3. MINIMUM SIDEWALK CONSTRUCTION SHALL BE 4 INCH THICK CONCRETE, MINIMUM 3000PSI COMPRESSIVE STRENGTH AT 28 DAYS. SAWCUT CONSTRUCTION JOINTS 5 FOOT O.C. WITHIN 48 HOURS OF PLACING, EXPANSION JOINTS SHALL BE 20 FOOT O.C. SEE BROWARD COUNTY'S AND THE CITY'S SECTION ON CONSTRUCTION STANDARDS & SPECIFICATIONS FOR FURTHER REQUIREMENTS.
4. CURBS AND GUTTERS: CONCRETE 3000PSI COMPRESSIVE STRENGTH AT 28 DAYS. SAWCUT CONSTRUCTION JOINTS 10 FOOT O.C. WITHIN 48 HOURS OF PLACING.
5. REINFORCED CONCRETE SLABS SHALL BE CONSTRUCTED OF CLASS I CONCRETE WITH A MINIMUM STRENGTH OF 3,000 PSI AND SHALL BE REINFORCED WITH A 6" X 6" NO. 6 GAUGE WIRE MESH.

C. INSTALLATION:
1. SUBGRADE FOR PAVEMENT AREAS SHALL BE COMPACTED TO A MINIMUM OF 98% OF THE MAXIMUM DENSITY (AASHTO T-99(C)), AND SHALL HAVE A MINIMUM LBR 40.
2. BASE COURSE MATERIAL FOR PAVED AREAS SHALL BE A MINIMUM THICKNESS OF 8" AND SHALL BE CONSTRUCTED IN TWO FOUR-INCH LIFTS.
3. BASE COURSE MATERIAL FOR CURBS AND GUTTERS SHALL BE A MINIMUM THICKNESS OF 6 INCH.
4. BASE COURSE SHALL BE COMPACTED TO 98% OF THE MAXIMUM DENSITY AS PER AASHTO T-180 AND SHALL HAVE A MINIMUM LBR OF 100.
5. INSTALLATION OF THE WEARING SURFACE SHALL CONFORM WITH THE REQUIREMENTS OF THE D.O.T. STANDARD SPECIFICATIONS FOR TYPE S-III ASPHALTIC CONCRETE.

D. TESTING:
1. THE FINISHED SURFACE OF THE BASE COURSE AND THAT OF THE WEARING SURFACE SHALL NOT VARY MORE THAN 1/4" FROM THE TEMPLATE. ANY IRREGULARITIES EXCEEDING THIS LIMIT SHALL BE CORRECTED.
2. DENSITY TESTS SHALL BE TAKEN BY AN INDEPENDENT TESTING LABORATORY CERTIFIED BY THE STATE OF FLORIDA, WHERE DIRECTED BY THE ENGINEER.
3. ALL TESTING COSTS (PAVING) SHALL BE PAID FOR BY THE CONTRACTOR.
4. DENSITY TESTS ON THE STABILIZED SUBGRADE SHALL BE SUPPLIED TO THE ENGINEER OF RECORD AND APPROVED BEFORE ANY LIMEROCK BASE IS CONSTRUCTED.
5. DENSITY TESTS AND AS-BUILTS ON THE FINISHED LIMEROCK BASE SHALL BE SUPPLIED TO THE ENGINEER OF RECORD, AND APPROVED BEFORE ANY ASPHALT PAVEMENT IS CONSTRUCTED.

X. DEWATERING

1. WHERE DEWATERING IS REQUIRED, THE CONTRACTOR IS RESPONSIBLE FOR DEWATERING IN SUCH A MANNER SO AS TO COMPLY WITH ANY AND ALL CITY, COUNTY, STATE AND FEDERAL DEWATERING REGULATIONS. CONTRACTOR MAY CONTACT THE BROWARD COUNTY DEPARTMENT OF PLANNING AND ENVIRONMENTAL PROTECTION AND THE FLORIDA DEPARTMENT OF ENVIRONMENTAL PROTECTION FOR FURTHER INFORMATION.

XI. PAVEMENT MARKING AND SIGNAGE

1. ALL PAVEMENT MARKINGS AND SIGNAGE SHALL BE IN ACCORDANCE WITH THE "MANUAL ON UNIFORM TRAFFIC CONTROL DEVICES FOR STREETS AND HIGHWAYS," LATEST EDITION; AND BROWARD COUNTY TRAFFIC ENGINEERING DIVISION STANDARDS (CURRENT EDITION) STANDARDS & SPECIFICATIONS FOR PAVEMENT MARKING AND SIGNING.

XII. PROJECT CLOSEOUT

A. CLEANING UP:
1. DURING CONSTRUCTION, THE PROJECT SITE AND ALL ADJACENT AREAS SHALL BE MAINTAINED IN A NEAT AND CLEAN MANNER, AND UPON FINAL CLEAN-UP, THE PROJECT SITE SHALL BE LEFT CLEAR OF ALL SURPLUS MATERIAL OR TRASH. THE PAVED, PAVER BRICK, AND CONCRETE AREAS SHALL BE SWEPT BROOM CLEAN.
2. THE CONTRACTOR SHALL RESTORE OR REPLACE, WHEN AND AS DIRECTED, ANY PUBLIC OR PRIVATE PROPERTY DAMAGED BY HIS WORK, EQUIPMENT, OR EMPLOYEES, TO A CONDITION AT LEAST EQUAL TO THAT EXISTING IMMEDIATELY PRIOR TO THE BEGINNING OF OPERATIONS. TO THAT END, THE CONTRACTOR SHALL DO, AS REQUIRED, ALL NECESSARY HIGHWAY, DRIVEWAY, WALK AND LANDSCAPING WORK. SUITABLE MATERIALS AND METHODS SHALL BE USED FOR SUCH RESTORATION.
3. WHERE MATERIAL OR DEBRIS HAS WASHED OR FLOWED INTO OR HAS BEEN PLACED IN WATER COURSES, DITCHES, DRAINS, CATCH BASINS, OR ELSEWHERE AS A RESULT OF THE CONTRACTOR'S OPERATIONS, SUCH MATERIAL OR DEBRIS SHALL BE REMOVED AND SATISFACTORILY DISPOSED OF DURING THE PROGRESS OF THE WORK, AND THE AREA KEPT IN A CLEAN AND NEAT CONDITION.

B. ALL PROPERTY MONUMENTS OR PERMANENT REFERENCES, REMOVED OR DESTROYED BY THE CONTRACTOR DURING CONSTRUCTION SHALL BE RESTORED BY A STATE OF FLORIDA REGISTERED LAND SURVEYOR AT THE CONTRACTOR'S EXPENSE.

C. ALL UNPAVED SURFACES DISTURBED AS A RESULT OF CONSTRUCTION ACTIVITIES SHALL BE RESTORED TO A CONDITION EQUAL TO OR BETTER THAN THAT WHICH EXISTED BEFORE THE CONSTRUCTION.

XIII. ENGINEER'S AS BUILT REQUIREMENTS

1. DURING THE DAILY PROGRESS OF THE JOB, THE CONTRACTOR SHALL RECORD ON THEIR SET OF CONSTRUCTION DRAWINGS THE EXACT LOCATION, LENGTH, MATERIAL AND ELEVATION OF ANY FACILITY NOT BUILT EXACTLY ACCORDING TO PLANS.
2. AS BUILTS OF WATER LINES SHALL INCLUDE THE FOLLOWING
   a. TOP OF PIPE ELEVATIONS EVERY 100 LINEAR FEET
   b. LOCATIONS AND ELEVATIONS OF ALL FITTINGS INCLUDING BENDS, TEES, GATE VALVES, DOUBLE DETECTOR CHECK VALVES, FIRE HYDRANTS, ETC.
   c. ALL TIE INS TO EXISTING LINES SHALL BE AS BUILT
   d. THE TERMINATION OF ALL WATER SERVICES SHALL BE SHOWN
3. AS BUILTS OF ALL THE GRAVITY SANITARY SEWER LINES SHALL INCLUDE THE FOLLOWING INFORMATION
   a. RIMS, INVERTS, AND LENGTH OF PIPING BETWEEN STRUCTURES, AS WELL AS PIPE SLOPES.
   b. LOCATION OF ALL STUB ENDS OF ALL SEWER LATERALS INVERT ELEVATIONS AND LOCATION OF ALL CLEAN OUTS
   c. LIFT STATION AS BUILTS SHALL CONSIST OF THE TOP OF WET WELL ELEVATION, INVERT ELEVATIONS OF THE INCOMING LINE, BOTTOM OF THE WET WELL AND AS BUILTS OF THE COMPOUND AREA
4. FORCE MAIN AS BUILTS SHALL BE PREPARED THE SAME AS THE WATER MAIN AS BUILTS DESCRIBED ABOVE
5. AS BUILTS OF ALL DRAINAGE LINES SHALL INCLUDE THE FOLLOWING INFORMATION
   a. RIMS, INVERTS, AND LENGTH OF PIPING BETWEEN STRUCTURES, AND WEIR ELEVATIONS WHERE APPLICABLE
   b. THE SIZE OF THE PIPING SHALL BE VERIFIED BY THE SURVEY FIELD CREW AT THE TIME OF AS BUILT
   c. DRAINAGE WELL STRUCTURE AS BUILTS SHALL INCLUDE, BUT NOT BE LIMITED TO, TOP OF CASING ELEVATION, TOP AND BOTTOM ELEVATIONS OF THE BAFFLE WALLS, RIM ELEVATIONS, AND INVERTS OF PIPING
6. ALL ROCK AS BUILTS FOR PARKING LOT AREAS SHALL CONSIST OF THE FOLLOWING INFORMATION
   a. ROCK ELEVATIONS AT ALL HIGH AND LOW POINTS, AND AT ENOUGH INTERMEDIATE POINTS TO CONFIRM SLOPE CONSISTENCY
   b. ROCK AS BUILTS SHALL BE TAKEN AT ALL LOCATIONS WHERE THERE IS A FINISHED GRADE ELEVATION SHOWN ON THE DESIGN PLANS
   c. ALL CATCH BASIN AND MANHOLE RIM ELEVATIONS SHALL BE SHOWN
   d. ELEVATIONS AROUND ISLANDS SHALL ALSO BE SHOWN
   e. WHERE CONCRETE OR PAVER BRICK IS TO BE USED AS A FINISHED PRODUCT FOR THE ROADWAY OR PARKING LOT, ROCK AS BUILTS WILL BE REQUIRED AS INDICATED ABOVE, AS WELL AS BUILTS ON THE FINISHED CONCRETE OR PAVERS AT LOCATIONS WHERE THERE IS A FINISHED GRADE ELEVATION SHOWN ON THE DESIGN PLANS
   f. AS BUILTS SHALL BE TAKEN ON ALL PAVED AND UNPAVED SWALES, PRIOR TO PLACEMENT OF ASPHALT OR TOPSOIL OR SOD, AT ENOUGH INTERMEDIATE POINTS TO CONFIRM SLOPE CONSISTENCY AND CONFORMANCE TO THE PLANS
7. LAKE AND CANAL BANK AS BUILTS SHALL INCLUDE A KEY SHEET OF THE LAKE FOR THE LOCATIONS OF CROSS SECTIONS. LAKE AND CANAL BANK CROSS SECTIONS SHALL BE PLOTTED AT A MINIMUM OF EVERY 100 LINEAR FEET UNLESS OTHERWISE SPECIFIED. AS BUILTS SHALL CONSIST OF THE LOCATION AND ELEVATION OF THE TOP OF BANK EDGE OF WATER AND THE DEEP CUT LINE, WITH THE DISTANCE BETWEEN EACH SHOWN ON THE DRAWING.
8. RETENTION AREA AS BUILT ELEVATIONS SHALL BE TAKEN AT THE BOTTOM OF THE RETENTION AREA AND AT THE TOP OF BANK. AS BUILT OF CONTOURS SHALL BE SHOWN, WHERE APPLICABLE.
9. UPON COMPLETION OF THE WORK, THE CONTRACTOR SHALL PREPARE RECORD DRAWINGS, ON FULL SIZE REPRODUCIBLE MATERIAL. ONE SET OF REPRODUCIBLE RECORD DRAWINGS SHALL BE SUBMITTED TO THE ENGINEER OF RECORD, ALONG WITH EIGHT SETS OF BLUE OR BLACK LINE DRAWINGS. THESE DRAWINGS SHALL BE SIGNED AND SEALED BY A FLORIDA REGISTERED LAND SURVEYOR. ADDITIONALLY, AN ELECTRONIC COPY OF THESE RECORD DRAWINGS SHALL BE SUBMITTED TO THE ENGINEER IN AUTOCAD, "*.DWG" OR "*.DXF" FORMAT
10. IN ADDITION TO THE ABOVE THE CONTRACTOR SHALL ALSO CONFORM TO COUNTY AND/OR CITY AS-BUILT REQUIREMENTS.

BROWARD COUNTY NOTES

A. COMMUNICATION NOTES

REVISED 10/13/15

THE AGENCY RESPONSIBLE FOR MAINTENANCE OF THE TRAFFIC SIGNALS AND RELATED EQUIPMENT IS BROWARD COUNTY TRAFFIC ENGINEERING DIVISION (BCTED). ALL SYSTEM COMMUNICATIONS EQUIPMENT, CABLING AND RELATED MATERIAL SHALL COMPLY WITH BROWARD COUNTY'S LATEST EDITION OF MINIMUM STANDARDS AS EXPRESSED IN THE "STANDARDS AND SPECIFICATIONS - COMMUNICATION INFRASTRUCTURE" DOCUMENT. PLEASE REFER TO (BCTED's) COMMUNICATIONS POLICIES AND PROCEDURES FOR ADDITIONAL INFORMATION. BROWARD COUNTY TRAFFIC ENGINEERING DIVISION WILL NOT ACCEPT ANY PROJECTS THAT DO NOT MEET THESE STANDARDS AND SPECIFICATIONS. IF FIBER OPTIC PULL BOXES ALREADY EXIST AT AN INTERSECTION, NO ADDITIONAL FIBER PULL BOXES WILL NEED TO BE INSTALLED. FOR A COPY OF THESE STANDARDS REFER TO THE BROWARD COUNTY WEB SITE AT WWW.BROWARD.ORG/TRAFFIC UNDER PUBLICATIONS.

IF THERE IS COPPER INTERCONNECT CABLE/S WITHIN YOUR PROJECT LIMITS OR WITHIN 1500 FEET OF YOUR PROJECT LIMITS CONTACT THE TRAFFIC SIGNAL SUPERVISOR AT TECOMMUNICATIO@BROWARD.ORG OR 954-847-2745.

IF THERE ARE FIBER OPTIC CABLE/S WITHIN YOUR PROJECT LIMITS OR WITHIN 1500 FEET OF YOUR PROJECT LIMITS CONTACT THE COMMUNICATIONS MANAGER AT TECOMMUNICATION@BROWARD.ORG OR 954-847-2745.

IF THERE ARE CELLULAR COMMUNICATIONS WITHIN YOUR PROJECT LIMITS, CONTACT THE COMMUNICATIONS MANAGER AT TECOMMUNICATION@BROWARD.ORG OR 954-847-2745.

ALL BCTED COMMUNICATIONS CABLES/CONDUIT SHALL BE LOCATED A MINIMUM OF 48 HOURS IN ADVANCE.

BROWARD COUNTY TRAFFIC ENGINEERING DIVISION
PROCEDURE FOR NOTIFICATION OF COMMUNICATION DISRUPTION

COPPER INTERCONNECT CABLE NOTIFICATION CONTACT PERSON

WHEN COMMUNICATIONS TO AN INTERSECTION MUST BE DISRUPTED BY A CONTRACTOR TO PERFORM WORK, THE CONTRACTOR SHALL PROVIDE A TWO DAY ADVANCE NOTICE IN WRITING TO THE BROWARD COUNTY TRAFFIC ENGINEERING DIVISION. THIS NOTIFICATION SHALL BE CONVEYED VIA ELECTRONIC MAIL (EMAIL) TO THE TRAFFIC SIGNAL TECHNICIAN III AT TECOMMUNICATIO@BROWARD.ORG . NOTIFICATION SHALL INCLUDE CONTACT PERSON, TELEPHONE NUMBER, PURPOSE, LOCATION AND DURATION. THE DISRUPTION SHALL LAST FOR NO MORE THAN THREE (3) CONSECUTIVE BUSINESS DAYS. WHERE POSSIBLE, THE DISRUPTION SHALL BE DURING OFF PEAK HOURS BEGINNING AT 9:00AM AND ENDING AT 3:00PM.

FIBER OPTIC CABLE CABLE NOTIFICATION CONTACT PERSON

WHEN COMMUNICATIONS TO AN INTERSECTION MUST BE DISRUPTED BY A CONTRACTOR TO PERFORM WORK, THE CONTRACTOR SHALL PROVIDE A TWO DAY ADVANCE NOTICE IN WRITING TO THE BROWARD COUNTY TRAFFIC ENGINEERING DIVISION. THIS NOTIFICATION SHALL BE CONVEYED VIA ELECTRONIC MAIL (EMAIL) TO THE COMMUNICATIONS MANAGER AT TECOMMUNICATIO@BROWARD.ORG . NOTIFICATION SHALL INCLUDE CONTACT PERSON, TELEPHONE NUMBER, PURPOSE, LOCATION AND DURATION. THE DISRUPTION SHALL LAST FOR NO MORE THAN THREE (3) CONSECUTIVE BUSINESS DAYS. WHERE POSSIBLE, THE DISRUPTION SHALL BE DURING OFF PEAK HOURS BEGINNING AT 9:00AM AND ENDING AT 3:00PM.

INCLUDE THE FOLLOWING IN ANY NOTICE OF UTILITY OWNERSHIP OR WITHIN A "UTILITY OWNERS/CONTACT PERSON" TABLE:

INTERCONNECT COMMUNICATIONS CABLE - (ROBERT BLOUNT) BROWARD COUNTY TRAFFIC ENGINEERING DIVISION (BCTED) 954-847-2745.

B. MAINTENANCE OF TRAFFIC

THE MAINTENANCE OF TRAFFIC PLAN, PROVIDED BY THE CONTRACTOR, SHALL INCLUDE PROVISIONS FOR PEDESTRIAN AND/OR SCHOOL STUDENT TRAFFIC AS WELL AS VEHICULAR TRAFFIC. THE FOLLOWING ARE MINIMUM REQUIREMENTS.

1. THE SAFE WALK ROUTE FOR ALL SCHOOL STUDENTS WITHIN THE VICINITY OF THE CONSTRUCTION ZONE SHALL BE MAINTAINED DURING STUDENT ARRIVAL AND DISMISSAL TIMES. IF THE CURRENT WALKING SURFACE CAN NOT BE MAINTAINED, THEN A TEMPORARY WALKABLE SURFACE SHALL BE CREATED. THE SAFE WALK ROUTE SHALL BE SEPARATED FROM THE CONSTRUCTION ACTIVITY DURING THE ENTIRE LENGTH OF THE PROJECT ENCOMPASSING THE ENTIRE WALK ROUTE WITH PROPER PEDESTRIAN OPENINGS AT DESIGNATED CROSSINGS IN COMPLIANCE WITH FDOT DESIGN STANDARDS INDEX NO. 600 AS WELL AS MEETING ADA REQUIREMENTS.

2. ALL CONSTRUCTION EQUIPMENT AROUND ANY DESIGNATED CROSSWALK SHALL CEASE TO OPERATE DURING THE STUDENT ARRIVAL AND DISMISSAL TIMES. ALL CONSTRUCTION EQUIPMENT ACTIVITY ADJACENT TO A DESIGNATED WALK ROUTE SHALL CEASE OPERATING UNLESS SATISFACTORILY BARRICADED FROM THE WALK ROUTE.

3. IN THE CASE THAT A DESIGNATED CROSSING OR ANY PORTION OF THE DESIGNATED WALK ROUTE CANNOT BE MAINTAINED, THEN THE CONTRACTOR SHALL NOTIFY THE SPECIAL PROJECTS COORDINATOR AT BROWARD COUNTY TRAFFIC ENGINEERING DIVISION, (954) 847-2600, A MINIMUM OF TEN (10) WORKING DAYS PRIOR TO CLOSING THAT ROUTE IN ORDER TO ESTABLISH AN ALTERNATE CROSSING/ROUTE.

4. IT SHALL BE THE RESPONSIBILITY OF THE CONTRACTOR TO INSTALL ANY NECESSARY PAVEMENT, ROAD ROCK, PAVEMENT MARKING AND SIGNAGE AND/OR ANY PEDESTRIAN SIGNALIZATION AND/OR SIGNAL MODIFICATION TO ACCOMMODATE AN EXISTING OR ALTERNATE WALK ROUTE THROUGHOUT THE ENTIRE LENGTH OF THE PROJECT.

5. IT SHALL BE THE CONTRACTOR'S RESPONSIBILITY TO PROVIDE STATE CERTIFIED SCHOOL CROSSING GUARDS OR OFF DUTY POLICE OFFICERS TO CROSS STUDENTS AT ALL LOCATIONS OTHER THAN THOSE PREVIOUSLY DESIGNATED. THE CONTRACTOR MAY USE FLAGMEN, BUT ONLY IF THEY ARE STATE CERTIFIED AS A SCHOOL CROSSING GUARD.

6. THIRTY (30) DAYS PRIOR TO THE BEGINNING OF CONSTRUCTION THE CONTRACTOR SHALL NOTIFY THE SPECIAL PROJECTS COORDINATOR AT BROWARD COUNTY TRAFFIC ENGINEERING DIVISION, (954) 847-2600 OR AT BROWARD@TRAFFIC.ORG, TO DISCUSS ALL NECESSARY SAFETY MEASURES.

7. IT SHALL BE THE CONTRACTOR'S RESPONSIBILITY TO NOTIFY THE BROWARD COUNTY SCHOOL BOARD PUPIL TRANSPORTATION DEPARTMENT PERSONNEL IF CONSTRUCTION WILL IMPACT ANY BUS ROUTES

RUTH MASTERS- ROUTING (754) 321-4400 EXT #2309 RUTH.MASTERS@BROWARDSCHOOLS.COM
VINCENT HARRELL- STUDENT TRANSPORTATION & FLEET SERVICE (754) 321-4472 VINCENT.HARRELL@BROWARDSCHOOLS.COM
MARY TOCHTERMANN- STUDENT TRANSPORTATION & FLEET SERVICE (754) 321-4400 EXT #2006
MARY.TOCHTERMANN@BROWARDSCHOOLS.COM

UPON COORDINATION WITH THE AFOREMENTIONED PERSONNEL, AND IF DEEMED NECESSARY, A PRE-CONSTRUCTION MEETING WILL BE HELD TO DETERMINE ALL BUS ROUTES AND TO MAKE NECESSARY ARRANGEMENTS FOR REROUTING. THE SPECIAL PROJECTS COORDINATOR FROM THE BROWARD COUNTY TRAFFIC ENGINEERING DIVISION, (954) 847-2600, WILL BE NOTIFIED AND MAY ATTEND THE PRE-CONSTRUCTION MEETING.

8. THE CONTRACTOR SHALL BE RESPONSIBLE FOR OBTAINING AN APPROVED MAINTENANCE OF TRAFFIC PLAN (MOT), SPECIFYING THE ABOVE SCHOOL/PEDESTRIAN CONDITIONS, THROUGH BROWARD COUNTY TRAFFIC ENGINEERING DIVISION OR THE LOCAL MUNICIPALITY, DEPENDING ON THE ROADWAY JURISDICTION. THE CONDITIONS OUTLINED IN THE MOT ARE FULLY EFFECTIVE AS PART OF THE PROPOSED IMPROVEMENTS. THE CONTRACTOR IS RESPONSIBLE FOR ENSURING THAT ALL WORK ASSOCIATED WITH THE PROJECT IS IN COMPLIANCE WITH ALL REQUIREMENTS OF THE APPROVED MOT.

9. THE CONTRACTOR SHALL ENSURE THAT THERE ARE NO SPEED LIMIT SIGNS INSTALLED WITHIN THE DESIGNATED REDUCED SPEED SCHOOL ZONE AT ANY TIME THROUGHOUT THE PROJECT

REVISED 8/24/14

DATE:	7/22/2021	SCALE:	AS SHOWN	DESIGN BY:	L.P.
DRAWN BY:	L.P.	CHECKED BY:	C.E.E.	APPROVED BY:	C.E.E.

No.	DESCRIPTION:	BY:	DATE:
3	PER PLANTATION COMMENTS	MK	07/20/2021
2	DRC RESUBMITTAL	MK	06/01/2021
1	DRC RESUBMITTAL	LP	04/13/2021

CRAVEN · THOMPSON AND ASSOCIATES, INC.
ENGINEERS · PLANNERS · SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
FAX: (954) 739-6409 TEL.: (954) 739-6400
FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. LC000114

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PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

GENERAL NOTES & SPECIFICATIONS

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-2
SHEET 2 OF 18

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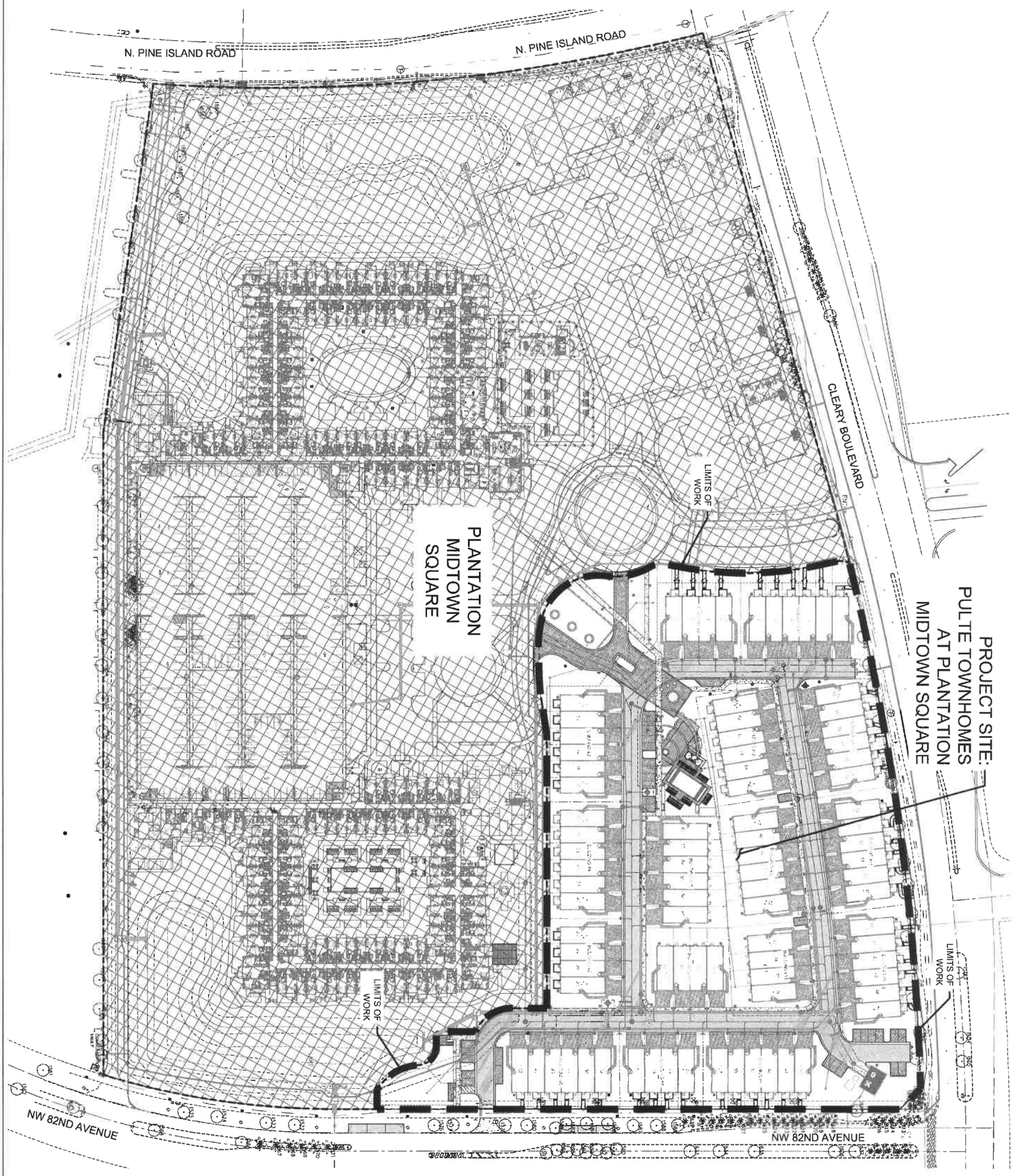

PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE	CRAVEN • THOMPSON AND ASSOCIATES, INC. ENGINEERS • PLANNERS • SURVEYORS		DATE: 7/22/2021
PREPARED FOR: PULTE HOME COMPANY, LLC	3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309 FAX: (954) 739-6409 TEL: (954) 739-6400		SCALE: AS SHOWN
OVERALL PLAN	FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271 FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114		DESIGN BY: L.P.
			DRAWN BY: L.P.
		3 PER PLANTATION COMMENTS MK 07/20/2021	CHECKED BY: C.E.E.
		2 DRC RESUBMITTAL MK 06/01/2021	APPROVED BY: C.E.E.
		1 DRC RESUBMITTAL LP 04/13/2021	
		DESCRIPTION: BY: DATE:	

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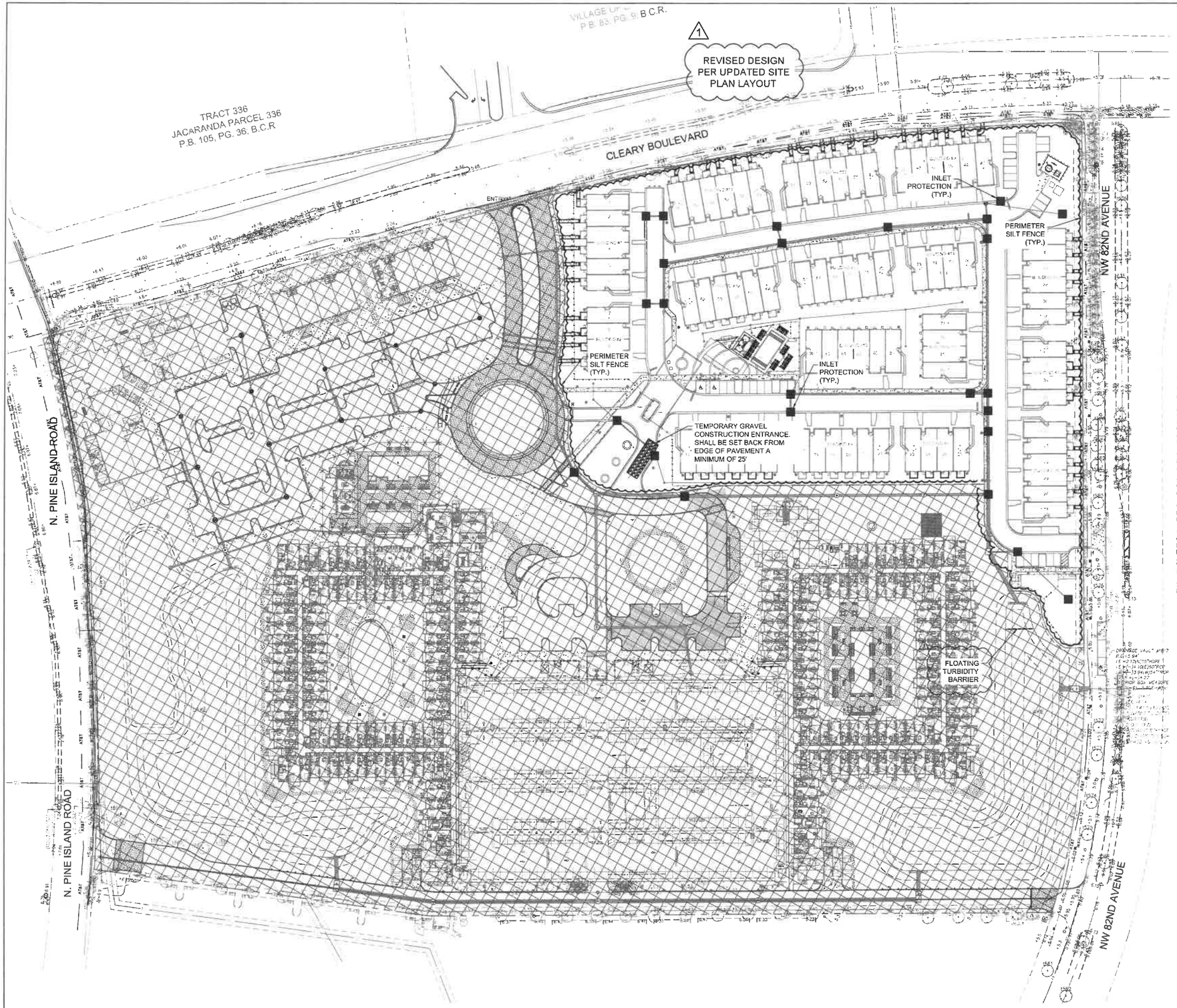
Florida P.E. No. 59306

PROJECT NO. 15-0090-003-01

C-3

SHEET 3 OF 18



EROSION CONTROL NOTES:

1. CONTRACTOR TO EMPLOY BEST MANAGEMENT PRACTICES THROUGHOUT CONSTRUCTION IN ORDER TO ENSURE POLLUTION PREVENTION. CONTRACTOR TO COMPLY WITH ALL LOCAL, STATE AND OTHER GOVERNMENTAL ENVIRONMENTAL REGULATIONS THROUGHOUT CONSTRUCTION.

2. DURING CONSTRUCTION ALL CATCH BASINS TO BE EQUIPPED WITH FILTER FABRIC AND HAY BALES OVER GRATES PER DETAILS.

3. SILT FENCES SHALL BE INSTALLED AS NECESSARY TO CONTROL OR PREVENT DISCHARGE OF SEDIMENT ONTO ADJACENT UNDISTURBED AREAS (FUTURE PHASES), OR OFF-SITE AREAS.

4. ALL AREAS DISTURBED DURING CONSTRUCTION SHALL BE STABILIZED WITHIN A REASONABLE PERIOD OF TIME TO ASSURE MINIMUM EROSION OF SOILS.

5. NO LAND CLEARING OR GRADING SHALL BEGIN UNTIL ALL EROSION CONTROL MEASURES HAVE BEEN INSTALLED.

6. ALL EXPOSED AREAS SHALL BE SODDED AS SPECIFIED WITHIN 30 DAYS OF FINAL GRADING.

7. MAINTAIN EROSION CONTROL MEASURES AFTER EACH RAIN AND AT LEAST ONCE A WEEK.

8. THIS PLAN SHALL NOT BE CONSIDERED ALL INCLUSIVE AS THE CONTRACTOR SHALL TAKE ALL NECESSARY PRECAUTIONS TO PREVENT SOIL SEDIMENT FROM LEAVING THE SITE.

9. CONTRACTOR SHALL COMPLY WITH ALL STATE AND LOCAL ORDINANCES THAT APPLY.

10. ADDITIONAL EROSION AND SEDIMENT CONTROL MEASURES WILL BE INSTALLED IF DEEMED NECESSARY BY ON SITE INSPECTION.

11. LAND DISTURBING ACTIVITIES SHALL NOT COMMENCE UNTIL APPROVAL TO DO SO HAS BEEN RECEIVED BY GOVERNING AUTHORITIES.

12. IF INSTALLATION OF STORM DRAINAGE SYSTEM SHOULD BE INTERRUPTED BY WEATHER OR NIGHTFALL, THE PIPE ENDS SHALL BE COVERED WITH FILTER FABRIC.

13. ALL EXISTING STRUCTURES, FENCING, TREES, AND ETC. WITHIN CONSTRUCTION AREA SHALL BE REMOVED AND DISPOSED OF OFF SITE.

14. CONTRACTOR SHALL BE RESPONSIBLE TO TAKE WHATEVER MEANS NECESSARY TO ESTABLISH PERMANENT SOIL STABILIZATION.

15. CONTRACTOR IS TO PROVIDE EROSION CONTROL/SEDIMENTATION BARRIER (HAY BALES OR SILTATION CURTAIN) TO PREVENT SILTATION OF ADJACENT PROPERTY, STREETS, STORM SEWERS AND WATER WAYS. IN ADDITION CONTRACTOR SHALL PLACE STRAW, MULCH OR OTHER SUITABLE MATERIAL ON GROUND IN AREAS WHERE CONSTRUCTION RELATED TRAFFIC IS TO ENTER AND EXIT SITE IF IN THE OPINION OF THE ENGINEER AND/OR LOCAL AUTHORITIES, EXCESSIVE QUANTITIES OF EARTH ARE TRANSPORTED OFF-SITE EITHER BY NATURAL DRAINAGE OR BY VEHICULAR TRAFFIC. THE CONTRACTOR IS TO REMOVE AND CLEAN SAID EARTH TO THE SATISFACTION OF THE ENGINEER AND/OR AUTHORITIES. EROSION CONTROL BARRIER SHALL BE ESTABLISHED AS THE FIRST ITEM OR WORK.

16. TURBIDITY BARRIERS SHALL BE CHECKED AT LEAST ONCE A WEEK TO ENSURE THEIR EFFECTIVENESS. ADDITIONAL TURBIDITY BARRIERS IF DEEMED NECESSARY SHALL BE PROVIDED AT NO ADDITIONAL COST.

17. SITE ACTIVITIES SHALL BE SHUT-DOWN IMMEDIATELY IF THE DOWNSTREAM OR UPSTREAM WATERWAYS ARE DEEMED TO BE AFFECTED DUE TO EARTHWORK ACTIVITIES, OR AT THE COUNTY, CITY'S OR ENGINEER OF RECORDS DISCRETION.

18. SPILL KIT MUST BE PROVIDED ONSITE DURING ENTIRE DURATION OF PROJECT OR UNTIL REMOVAL IS APPROVED BY CITY. SPILL KIT MUST BE APPROPRIATE FOR SCOPE OF WORK AND EQUIPMENT ONSITE.

19. CONCRETE WASHOUT AREAS, SHALL BE CONSTRUCTED SIMILAR TO TEMPORARY GRAVEL CONSTRUCTION ENTRANCES WITH A WIDTH OF 15 TO 20-FEET (CONTRACTOR'S DISCRETION, HE/SHE MAY NEED TO FIT MORE THAN ONE TRUCK AT A TIME) AND A DEPTH OF 20-FEET. SIX INCHES OF AGGREGATE OVER FILTER FABRIC IS REQUIRED ON THE BOTTOM OF THE WASHOUT AREA. THIS AREA SHALL BE SURROUNDED ON THREE SIDES BY A SILT FENCE OR EARTHEN DAM WITH THE BACK END A MINIMUM OF 12-INCHES LOWER TO ALLOW FOR WATER TO POOL AT THE BACK AREA. A SIGN STATING "CONCRETE WASHOUT AREA SHALL BE PLACED AT THE SITE.

20. CONTRACTOR SHALL INSTALL EROSION CONTROL MEASURES ON THE EXISTING DRAINAGE STRUCTURES PRIOR TO COMMENCEMENT OF DEMOLITION WORK.

LEGEND

- SILT FENCE
- INLET PROTECTION
- TEMPORARY GRAVEL CONSTRUCTION ENTRANCE
- FLOATING TURBIDITY BARRIER
- EXISTING STORM PIPE (SEE NOTE 20 ON THIS SHEET)

ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

Always call 811 two full business days before you dig to have underground utilities located and marked.
Sunshine811.com

DESCRIPTION:	BY:	DATE:
PER PLANTATION COMMENTS	MK	07/20/2021
DRC RESUBMITTAL	MK	09/01/2021
DRC RESUBMITTAL	LP	04/13/2021
APPROVED BY:	C.E.E.	
CHECKED BY:	C.E.E.	
DRAWN BY:	L.P.	
DESIGN BY:	L.P.	
SCALE:	AS SHOWN	
DATE:	7/22/2021	

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FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

EROSION CONTROL PLAN

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-4

SHEET 4 OF 18

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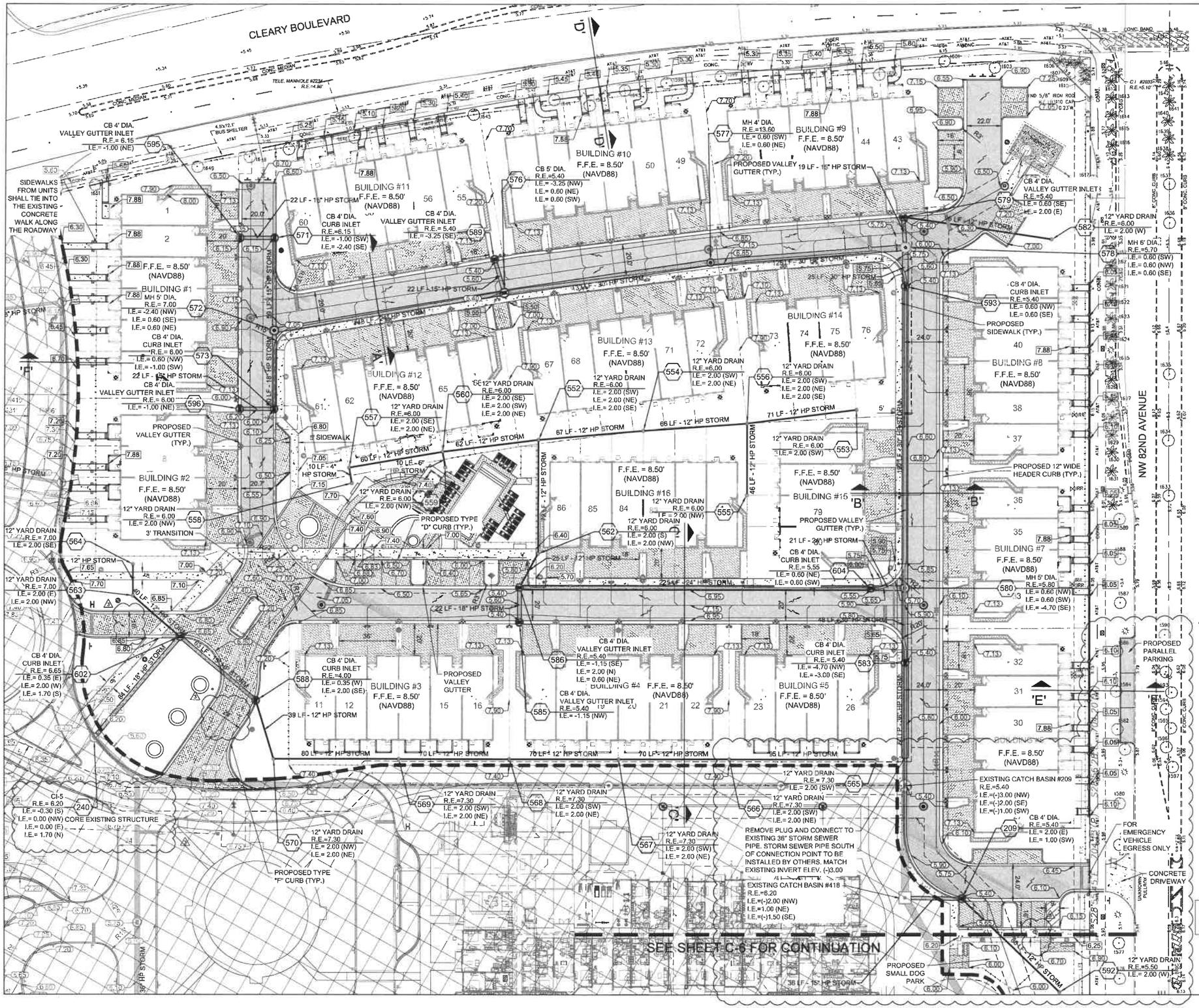

0 30' 60'

SCALE: 1" = 30'

1 REVISED DESIGN PER UPDATED SITE PLAN LAYOUT

PROPOSED DRAINAGE LEGEND:

- PROPOSED DRAINAGE MANHOLE
- PROPOSED DRAINAGE CATCH BASIN
- PROPOSED STORM SEWER
- DRAINAGE FLOW DIRECTION
- PROPOSED PAVERS
- PROPOSED CONCRETE
- PROPOSED PAVEMENT

NOTES:

1. LOCATION OF EXISTING FACILITIES AS SHOWN ON THE CONSTRUCTION DRAWINGS ARE DRAWN FROM AVAILABLE RECORDS. PRIOR TO CONSTRUCTION, THE CONTRACTOR SHALL VERIFY THE ELEVATIONS AND LOCATIONS OF EXISTING FACILITIES THROUGH VACUUM EXCAVATION & TEST HOLE METHODS. IF AN EXISTING FACILITY IS FOUND TO BE IN CONFLICT WITH THE PROPOSED CONSTRUCTION UPON EXCAVATION, THE CONTRACTOR SHALL IMMEDIATELY NOTIFY THE ENGINEER OF RECORD SO THAT APPROPRIATE MEASURES CAN BE TAKEN TO RESOLVE THE ISSUE.
2. CONTRACTOR SHALL ADJUST ALL RIMS/TOPS OF EXISTING UTILITY APPURTENANCES, WHICH ARE TO REMAIN, TO MATCH PROPOSED GRADES.
3. GENERAL CONTRACTOR, PLUMBER, AND CIVIL CONTRACTOR SHALL COORDINATE LOCATIONS, INVERTS, AND SIZES OF WATER SERVICES, SEWER LATERALS, FIRELINES, AND ROOF DRAINS PRIOR TO CONSTRUCTION.
4. CONTRACTOR SHALL SLOPE PROPOSED PIPE BETWEEN CLEANOUT AND DRAINAGE STRUCTURE AS NECESSARY TO ACHIEVE DRAINAGE STRUCTURE INVERT ELEVATION.
5. POCKETS OF ROOTS AND/OR ORGANIC MATERIAL AND DEBRIS SHOULD BE EXPECTED IN THE SITE, REQUIRING REMOVAL PRIOR TO PLACING FILL. ALL TREE/DEEP ROOT POCKET AND DEBRIS REMOVAL AREAS SHOULD BE PROPERLY BACKFILLED AND COMPACTED.
6. ABOVE NORMAL EXCAVATION EFFORTS SHOULD BE EXPECTED IN AREAS WHICH REQUIRE EXCAVATIONS THROUGH THE LIMESTONE.

ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

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DESCRIPTION:	BY:	DATE:
PER PLANTATION COMMENTS	MK	07/20/2021
DRC RESUBMITTAL	MK	06/01/2021
DRC RESUBMITTAL	LP	04/13/2021

DATE:	7/22/2021
SCALE:	AS SHOWN
DESIGN BY:	L.P.
DRAWN BY:	L.P.
CHECKED BY:	C.E.E.
APPROVED BY:	C.E.E.

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PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

PAVING, GRADING & DRAINAGE PLAN

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-5
SHEET 5 OF 18

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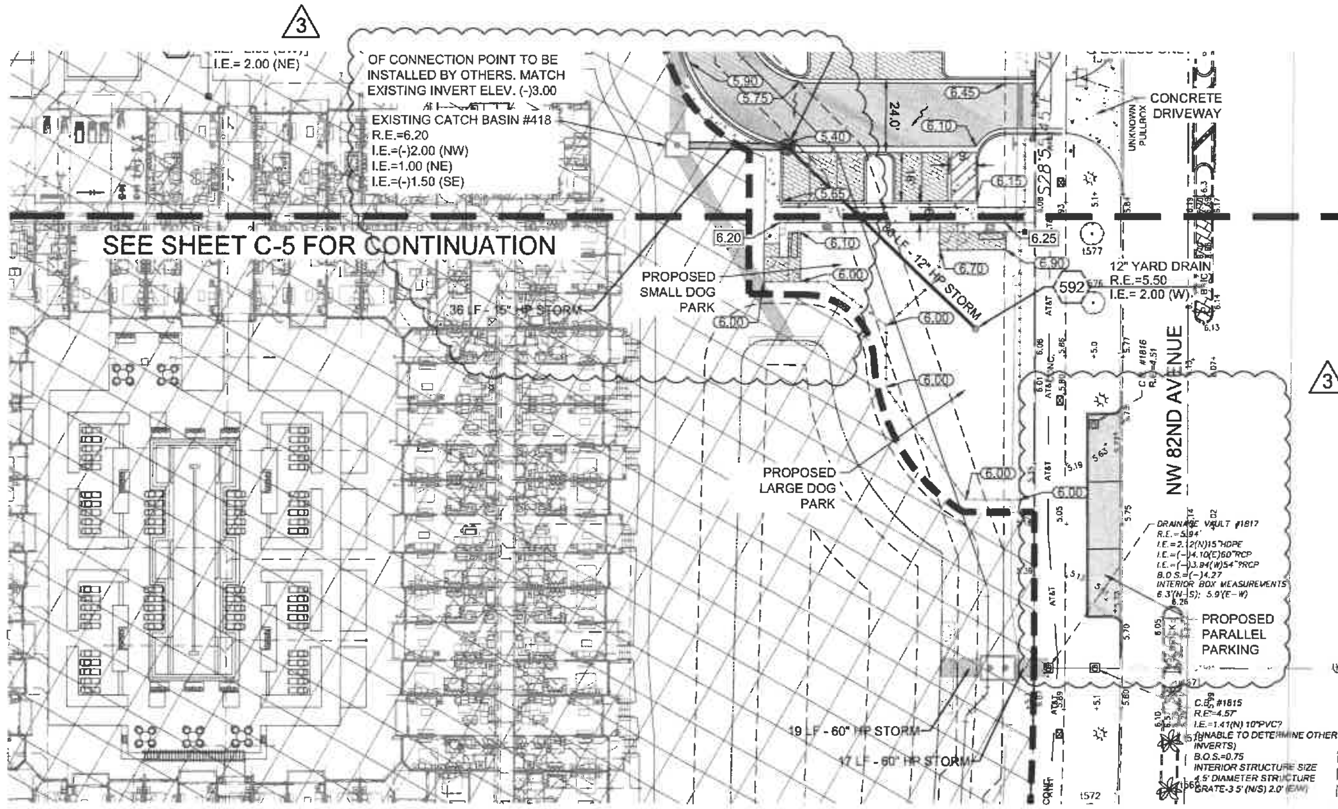

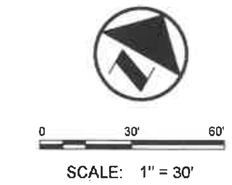

PROPOSED DRAINAGE LEGEND:

- PROPOSED DRAINAGE MANHOLE
- PROPOSED DRAINAGE CATCH BASIN
- PROPOSED STORM SEWER
- DRAINAGE FLOW DIRECTION
- PROPOSED PAVERS
- PROPOSED CONCRETE
- PROPOSED PAVEMENT

△1 REVISED DESIGN PER UPDATED SITE PLAN LAYOUT

ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

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3	PER PLANTATION COMMENTS	MK	0720/2021	
2	DRC RESUBMITTAL	MK	06/01/2021	
1	DRC RESUBMITTAL	LP	04/13/2021	
	DESCRIPTION:	BY:	DATE:	

DATE:	7/22/2021
SCALE:	AS SHOWN
DESIGN BY:	L.P.
DRAWN BY:	L.P.
CHECKED BY:	C.E.E.
APPROVED BY:	C.E.E.

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PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

PAVING, GRADING & DRAINAGE PLAN

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-6

SHEET 6 OF 18

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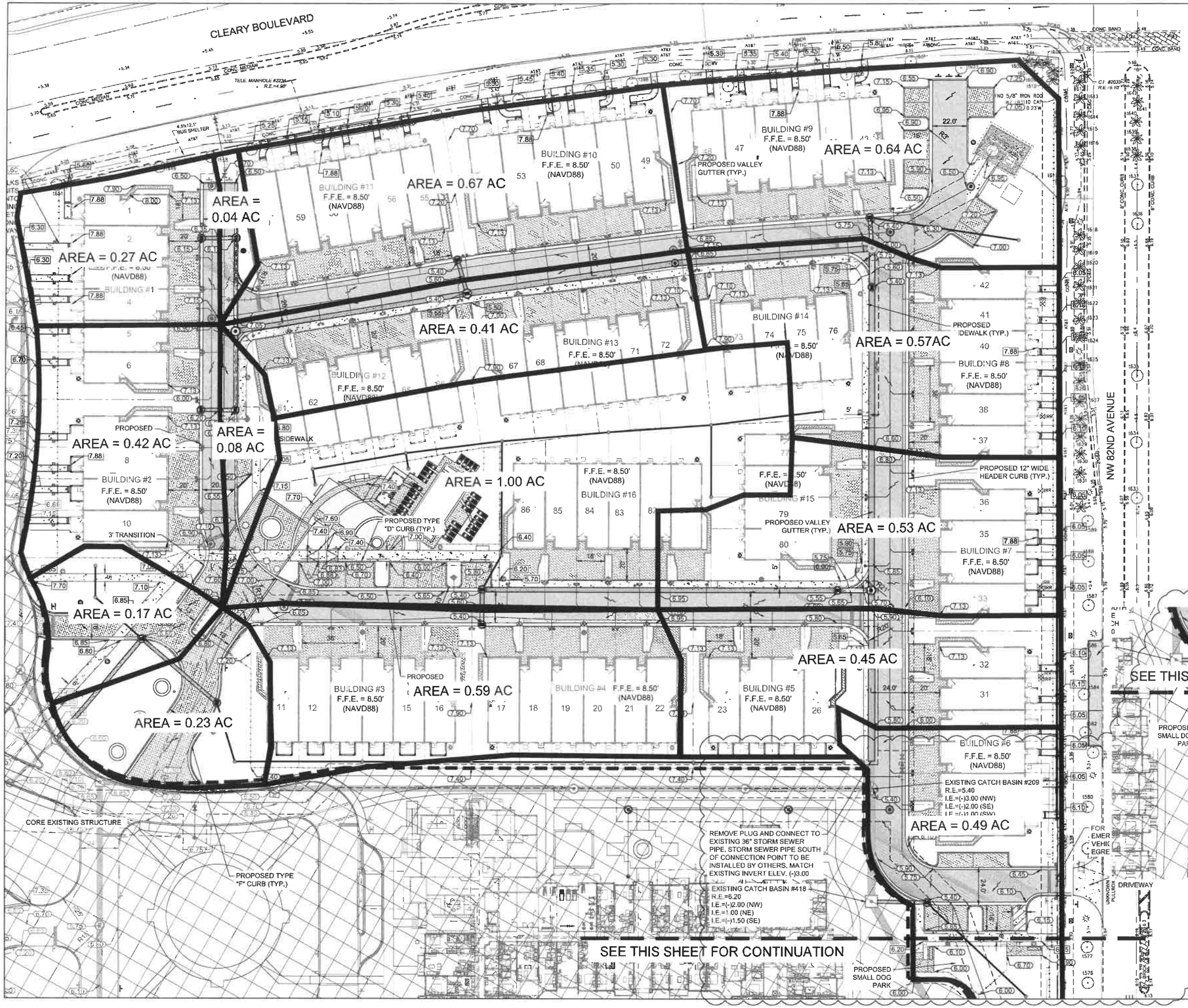

0 30' 60'

SCALE: 1" = 30'

LEGEND:

DRAINAGE AREA DIVIDES

	DESCRIPTION:	BY:	DATE:
A	PER PLANTATION COMMENTS	MK	07/20/2021
A	DRC RESUBMITTAL	MK	09/01/2021
A	DRC RESUBMITTAL	LP	04/13/2021

DATE: 7/22/2021
SCALE: AS SHOWN
DESIGN BY: L.P.
DRAWN BY: L.P.
CHECKED BY: C.E.E.
APPROVED BY: C.E.E.

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PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

DRAINAGE AREA MAP

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-7
SHEET 7 OF 18

ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

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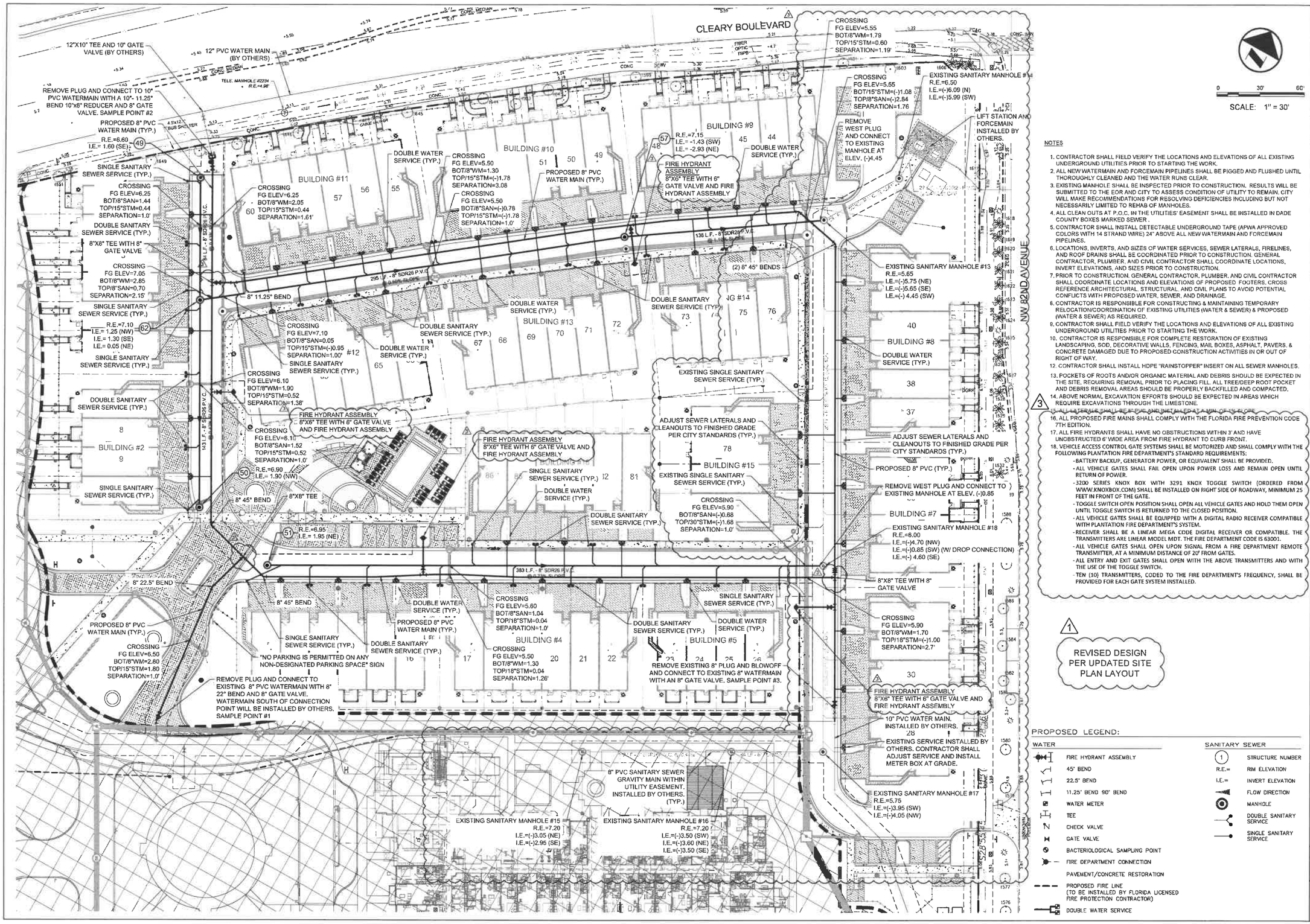

NOTES

1. CONTRACTOR SHALL FIELD VERIFY THE LOCATIONS AND ELEVATIONS OF ALL EXISTING UNDERGROUND UTILITIES PRIOR TO STARTING THE WORK.
2. ALL NEW WATERMAIN AND FORCEMAIN PIPELINES SHALL BE PIGGED AND FLUSHED UNTIL THOROUGHLY CLEANED AND THE WATER RUNS CLEAR.
3. EXISTING MANHOLE SHALL BE INSPECTED PRIOR TO CONSTRUCTION. RESULTS WILL BE SUBMITTED TO THE EOR AND CITY TO ASSESS CONDITION OF UTILITY TO REMAIN. CITY WILL MAKE RECOMMENDATIONS FOR RESOLVING DEFICIENCIES INCLUDING BUT NOT NECESSARILY LIMITED TO REHAB OF MANHOLES.
4. ALL CLEAN OUTS AT P.O.C. IN THE UTILITIES' EASEMENT SHALL BE INSTALLED IN DADE COUNTY BOXES MARKED SEWER.
5. CONTRACTOR SHALL INSTALL DETECTABLE UNDERGROUND TAPE (APWA APPROVED COLORS WITH 14 STRAND WIRE) 24" ABOVE ALL NEW WATERMAIN AND FORCEMAIN PIPELINES.
6. LOCATIONS, INVERTS, AND SIZES OF WATER SERVICES, SEWER LATERALS, FIRELINES, AND ROOF DRAINS SHALL BE COORDINATED PRIOR TO CONSTRUCTION. GENERAL CONTRACTOR, PLUMBER, AND CIVIL CONTRACTOR SHALL COORDINATE LOCATIONS, INVERT ELEVATIONS, AND SIZES PRIOR TO CONSTRUCTION.
7. PRIOR TO CONSTRUCTION, GENERAL CONTRACTOR, PLUMBER, AND CIVIL CONTRACTOR SHALL COORDINATE LOCATIONS AND ELEVATIONS OF PROPOSED FOOTERS, CROSS REFERENCE ARCHITECTURAL, STRUCTURAL, AND CIVIL PLANS TO AVOID POTENTIAL CONFLICTS WITH PROPOSED WATER, SEWER, AND DRAINAGE.
8. CONTRACTOR IS RESPONSIBLE FOR CONSTRUCTING & MAINTAINING TEMPORARY RELOCATION/COORDINATION OF EXISTING UTILITIES (WATER & SEWER) & PROPOSED (WATER & SEWER) AS REQUIRED.
9. CONTRACTOR SHALL FIELD VERIFY THE LOCATIONS AND ELEVATIONS OF ALL EXISTING UNDERGROUND UTILITIES PRIOR TO STARTING THE WORK.
10. CONTRACTOR IS RESPONSIBLE FOR COMPLETE RESTORATION OF EXISTING LANDSCAPING, SOD, DECORATIVE WALLS, FENCING, MAIL BOXES, ASPHALT, PAVERS, & CONCRETE DAMAGED DUE TO PROPOSED CONSTRUCTION ACTIVITIES IN OR OUT OF RIGHT OF WAY.
12. CONTRACTOR SHALL INSTALL HDPE "RAINSTOPPER" INSERT ON ALL SEWER MANHOLES.
13. POCKETS OF ROOTS AND/OR ORGANIC MATERIAL AND DEBRIS SHOULD BE EXPECTED IN THE SITE, REQUIRING REMOVAL PRIOR TO PLACING FILL. ALL TREE/DEEP ROOT POCKET AND DEBRIS REMOVAL AREAS SHOULD BE PROPERLY BACKFILLED AND COMPACTED.
14. ABOVE NORMAL EXCAVATION EFFORTS SHOULD BE EXPECTED IN AREAS WHICH REQUIRE EXCAVATIONS THROUGH THE LIMESTONE.
15. ALL LATERALS SHALL BE 8" PVC AND INSTALLED AT A MIN. OF 1% SLOPE.
16. ALL PROPOSED FIRE MAINS SHALL COMPLY WITH THE FLORIDA FIRE PREVENTION CODE 7TH EDITION.
17. ALL FIRE HYDRANTS SHALL HAVE NO OBSTRUCTIONS WITHIN 3' AND HAVE UNOBSTRUCTED 6' WIDE AREA FROM FIRE HYDRANT TO CURB FRONT.
18. VEHICLE ACCESS CONTROL GATE SYSTEMS SHALL BE MOTORIZED AND SHALL COMPLY WITH THE FOLLOWING PLANTATION FIRE DEPARTMENT'S STANDARD REQUIREMENTS:
    - BATTERY BACKUP, GENERATOR POWER, OR EQUIVALENT SHALL BE PROVIDED.
    - ALL VEHICLE GATES SHALL FAIL OPEN UPON POWER LOSS AND REMAIN OPEN UNTIL RETURN OF POWER.
    - 3200 SERIES KNOX BOX WITH 3291 KNOX TOGGLE SWITCH (ORDERED FROM WWW.KNOXBOX.COM) SHALL BE INSTALLED ON RIGHT SIDE OF ROADWAY, MINIMUM 25 FEET IN FRONT OF THE GATE.
    - TOGGLE SWITCH OPEN POSITION SHALL OPEN ALL VEHICLE GATES AND HOLD THEM OPEN UNTIL TOGGLE SWITCH IS RETURNED TO THE CLOSED POSITION.
    - ALL VEHICLE GATES SHALL BE EQUIPPED WITH A DIGITAL RADIO RECEIVER COMPATIBLE WITH PLANTATION FIRE DEPARTMENT'S SYSTEM.
    - RECEIVER SHALL BE A LINEAR MEGA CODE DIGITAL RECEIVER OR COMPATIBLE. THE TRANSMITTERS ARE LINEAR MODEL MDT. THE FIRE DEPARTMENT CODE IS 63001.
    - ALL VEHICLE GATES SHALL OPEN UPON SIGNAL FROM A FIRE DEPARTMENT REMOTE TRANSMITTER, AT A MINIMUM DISTANCE OF 20' FROM GATES.
    - ALL ENTRY AND EXIT GATES SHALL OPEN WITH THE ABOVE TRANSMITTERS AND WITH THE USE OF THE TOGGLE SWITCH.
    - TEN (10) TRANSMITTERS, CODED TO THE FIRE DEPARTMENT'S FREQUENCY, SHALL BE PROVIDED FOR EACH GATE SYSTEM INSTALLED.

1 REVISED DESIGN PER UPDATED SITE PLAN LAYOUT

PROPOSED LEGEND:

WATER	SANITARY SEWER
FIRE HYDRANT ASSEMBLY	STRUCTURE NUMBER
45° BEND	R.E.= RIM ELEVATION
22.5° BEND	I.E.= INVERT ELEVATION
11.25° BEND 90° BEND	FLOW DIRECTION
WATER METER	MANHOLE
TEE	DOUBLE SANITARY SERVICE
CHECK VALVE	SINGLE SANITARY SERVICE
GATE VALVE	
BACTERIOLOGICAL SAMPLING POINT	
FIRE DEPARTMENT CONNECTION	
PAVEMENT/CONCRETE RESTORATION	
PROPOSED FIRE LINE (TO BE INSTALLED BY FLORIDA LICENSED FIRE PROTECTION CONTRACTOR)	
DOUBLE WATER SERVICE	

DESCRIPTION:	BY:	DATE:
PER PLANTATION COMMENTS	MK	07/20/2021
DRC RESUBMITTAL	MK	06/01/2021
DRC RESUBMITTAL	LP	04/13/2021

DATE: 7/22/2021
SCALE: AS SHOWN
DESIGN BY: L.P.
DRAWN BY: L.P.
CHECKED BY: C.E.E.
APPROVED BY: C.E.E.

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PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

WATER & SEWER PLAN

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-8

SHEET 8 OF 18

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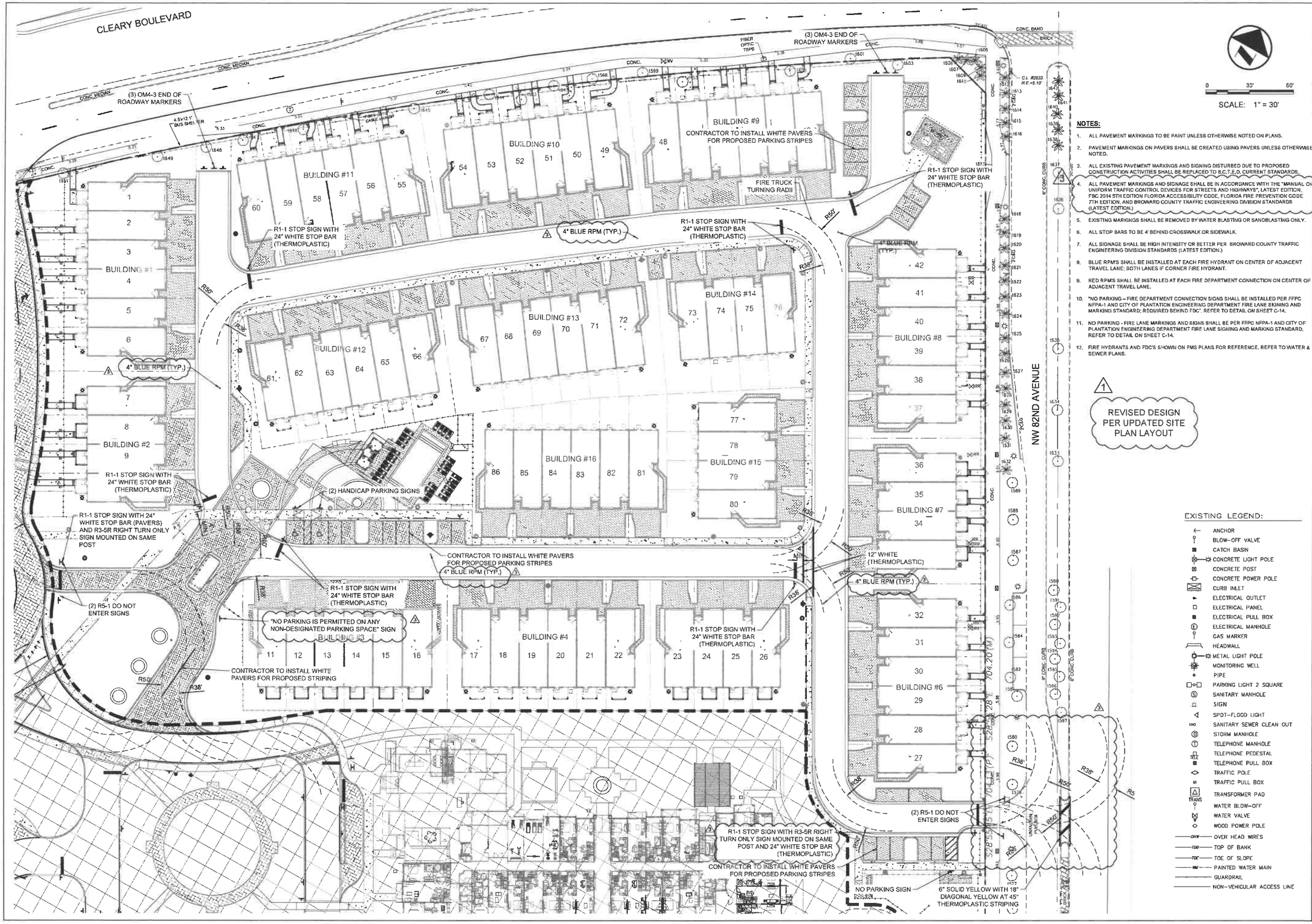

NOTES:

1. ALL PAVEMENT MARKINGS TO BE PAINT UNLESS OTHERWISE NOTED ON PLANS.
2. PAVEMENT MARKINGS ON PAVERS SHALL BE CREATED USING PAVERS UNLESS OTHERWISE NOTED.
3. ALL EXISTING PAVEMENT MARKINGS AND SIGNING DISTURBED DUE TO PROPOSED CONSTRUCTION ACTIVITIES SHALL BE REPLACED TO B.C.T.E.D. CURRENT STANDARDS.
4. ALL PAVEMENT MARKINGS AND SIGNAGE SHALL BE IN ACCORDANCE WITH THE "MANUAL ON UNIFORM TRAFFIC CONTROL DEVICES FOR STREETS AND HIGHWAYS", LATEST EDITION, FBC 2014 5TH EDITION FLORIDA ACCESSIBILITY CODE, FLORIDA FIRE PREVENTION CODE 7TH EDITION, AND BROWARD COUNTY TRAFFIC ENGINEERING DIVISION STANDARDS (LATEST EDITION.)
5. EXISTING MARKINGS SHALL BE REMOVED BY WATER BLASTING OR SANDBLASTING ONLY.
6. ALL STOP BARS TO BE 4' BEHIND CROSSWALK OR SIDEWALK.
7. ALL SIGNAGE SHALL BE HIGH INTENSITY OR BETTER PER BROWARD COUNTY TRAFFIC ENGINEERING DIVISION STANDARDS (LATEST EDITION.)
8. BLUE RPMS SHALL BE INSTALLED AT EACH FIRE HYDRANT ON CENTER OF ADJACENT TRAVEL LANE; BOTH LANES IF CORNER FIRE HYDRANT.
9. RED RPMS SHALL BE INSTALLED AT EACH FIRE DEPARTMENT CONNECTION ON CENTER OF ADJACENT TRAVEL LANE.
10. "NO PARKING – FIRE DEPARTMENT CONNECTION SIGNS SHALL BE INSTALLED PER FFPC NFPA-1 AND CITY OF PLANTATION ENGINEERING DEPARTMENT FIRE LANE SIGNING AND MARKING STANDARD; REQUIRED BEHIND FDC". REFER TO DETAIL ON SHEET C-14.
11. NO PARKING - FIRE LANE MARKINGS AND SIGNS SHALL BE PER FFPC NFPA-1 AND CITY OF PLANTATION ENGINEERING DEPARTMENT FIRE LANE SIGNING AND MARKING STANDARD. REFER TO DETAIL ON SHEET C-14.
12. FIRE HYDRANTS AND FDC'S SHOWN ON PMS PLANS FOR REFERENCE, REFER TO WATER & SEWER PLANS.

1 REVISED DESIGN PER UPDATED SITE PLAN LAYOUT

EXISTING LEGEND:

- ANCHOR
- BLOW-OFF VALVE
- CATCH BASIN
- CONCRETE LIGHT POLE
- CONCRETE POST
- CONCRETE POWER POLE
- CURB INLET
- ELECTRICAL OUTLET
- ELECTRICAL PANEL
- ELECTRICAL PULL BOX
- ELECTRICAL MANHOLE
- GAS MARKER
- HEADWALL
- METAL LIGHT POLE
- MONITORING WELL
- PIPE
- PARKING LIGHT 2 SQUARE
- SANITARY MANHOLE
- SIGN
- SPOT-FLOOD LIGHT
- SANITARY SEWER CLEAN OUT
- STORM MANHOLE
- TELEPHONE MANHOLE
- TELEPHONE PEDESTAL
- TELEPHONE PULL BOX
- TRAFFIC POLE
- TRAFFIC PULL BOX
- TRANSFORMER PAD
- WATER BLOW-OFF
- WATER VALVE
- WOOD POWER POLE
- OHW — OVER HEAD WIRES
- TOB — TOP OF BANK
- TOE — TOE OF SLOPE
- W — PAINTED WATER MAIN
- GUARDRAIL
- NON-VEHICULAR ACCESS LINE

DESCRIPTION:	BY:	DATE:
PER PLANTATION COMMENTS	MK	07/20/2021
DRC RESUBMITTAL	MK	06/01/2021
DRC RESUBMITTAL	LP	04/13/2021

DATE: 7/22/2021 | SCALE: AS SHOWN | DESIGN BY: L.P. | DRAWN BY: L.P. | CHECKED BY: C.E.E. | APPROVED BY: C.E.E.

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PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

PAVEMENT MARKING & SIGNAGE PLAN

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-9

SHEET 9 OF 18

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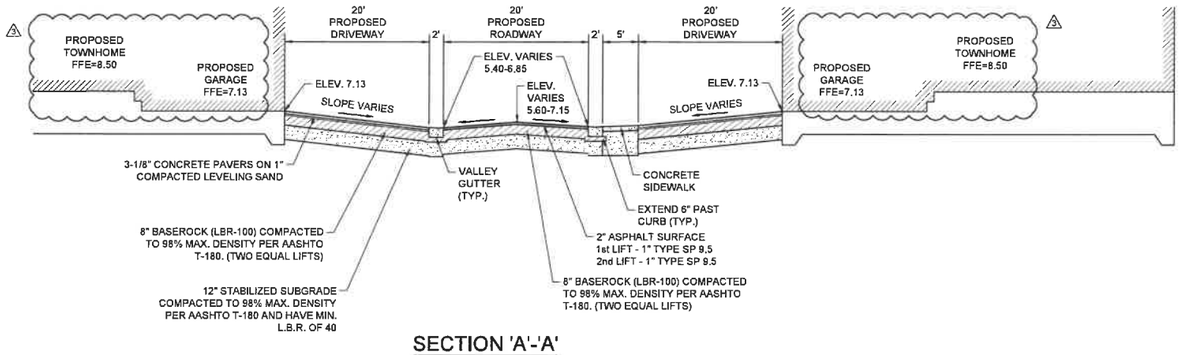

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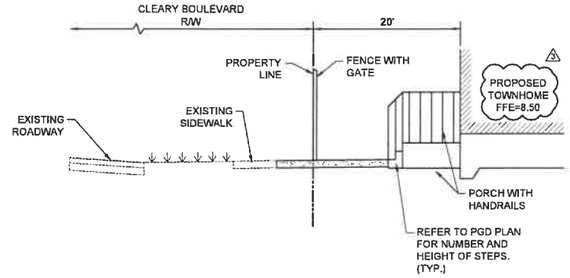

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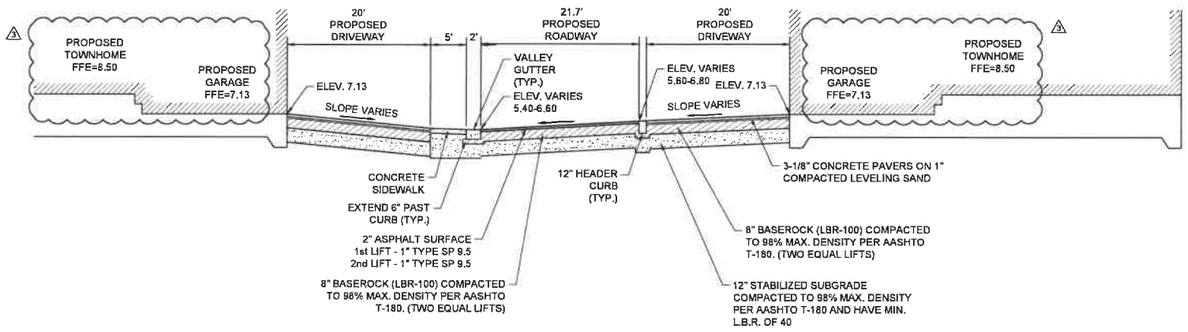

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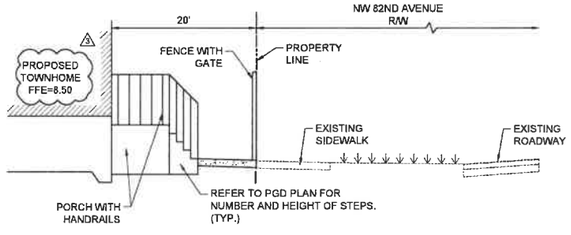

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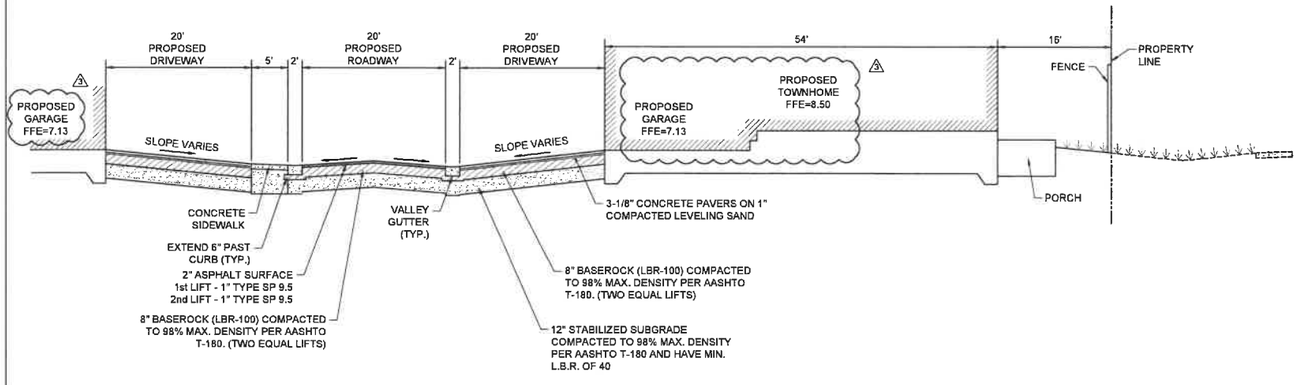

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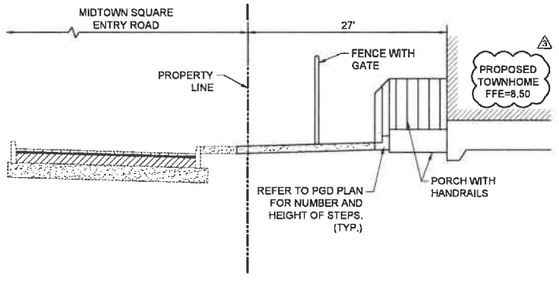

SECTION 'F'-'F'

DATE:	7/22/2021
SCALE:	AS SHOWN
DESIGN BY:	L.P.
DRAWN BY:	L.P.
CHECKED BY:	C.E.E.
APPROVED BY:	C.E.E.

BY:	DATE:	DESCRIPTION:
MK	07/20/2021	PER PLANTATION COMMENTS
MK	06/01/2021	DRC RESUBMITTAL
LP	04/13/2021	DRC RESUBMITTAL

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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. 0000114

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PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

TYPICAL SECTIONS

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-10

SHEET 10 OF 18

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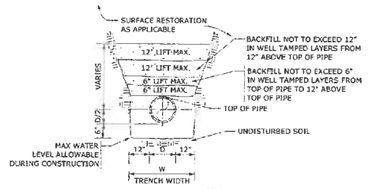
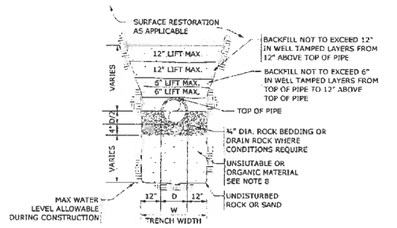
PLANTATION, FLORIDA 33317
PHONE: 954-797-2290

STANDARD DETAIL



TYPICAL TRENCH BACKFILL/BEDDING



UNSIUTABLE SOIL CONDITIONS TRENCH BACKFILL/BEDDING

PIPE BEDDING/BACKFILL

DRAWING No. M-1

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STANDARD DETAIL

1. OUTLINE OF TRENCH EXCAVATION IS FOR ILLUSTRATION PURPOSES ONLY. ACTUAL TRENCH WIDTH AND SHAPE WILL VARY WITH SOIL CONDITIONS. WHERE SOIL CONDITIONS CANNOT BE MAINTAINED AS SHOWN ABOVE, PROVIDE APPROVED METHOD OF CONSTRUCTION. TRENCH EXCAVATION SHALL BE IN ACCORDANCE WITH " FLORIDA TRENCH SAFETY ACT " AND " OSHA TRENCH SAFETY STANDARDS. "
2. SHEETING WILL BE REQUIRED AS DETERMINED IN THE FIELD.
3. EXCAVATIONS SHALL BE DEWATERED, WHERE APPLICABLE, TO ENABLE PIPE AND APPURENTANCES TO BE INSTALLED FREE OF WATER.
4. EXCAVATIONS MAY BE BACKFILLED WITH FDOT APPROVED CEMENT BASED FLOWABLE FILL MATERIAL AS A SUBSTITUTE FOR PAVEMENT RESTORATION. FLOWABLE FILL SHALL BE PLACED IN TRENCH TO TOP OF EXISTING ROCK BASE.
5. BACKFILL SHALL BE PLACED IN COMPACTED LIFTS AS SHOWN AND COMPACTED TO 98% OF AASHTO T-180.
6. SUBGRADE MATERIAL SHALL BE GRANULAR, SHALL HAVE A MINIMUM LBR OF 40, SHALL HAVE A 12" MINIMUM THICKNESS AND SHALL BE COMPACTED TO 98% MINIMUM DENSITY AS DETERMINED BY AASHTO SPECIFICATION T-180.
7. BACKFILL MATERIAL SHALL BE NON-COHESIVE, NON-PLASTIC MATERIAL FREE OF ALL DEBRIS, LUMPS, STONES LARGER THAN 1" AND ORGANIC MATTER. ALL BACKFILL SHALL BE KEPT LEVEL ON BOTH SIDES OF PIPE.
8. UNSUITABLE MATERIAL SHALL BE REMOVED TO UNDISTURBED ROCK OR SAND OR TO DEPTH AS SPECIFIED BY THE ENGINEER.
9. TYPICAL TRENCH BACKFILL/BEDDING DETAIL SHALL BE USED FOR PVC AND DIP PIPE INSTALLATIONS.
10. UNSUITABLE SOIL CONDITIONS TRENCH BACKFILL/BEDDING DETAIL SHALL BE USED FOR PVC AND DIP PIPE INSTALLATIONS. WHERE UNSUITABLE TRENCH BOTTOM CONDITIONS ARE ENCOUNTERED.
11. BASE MATERIAL SHALL BE PLACED IN 6" MAXIMUM LAYERS AND EACH LAYER THOROUGHLY COMPACTED TO A DENSITY OF NO LESS THAN 98% OF MAXIMUM DENSITY AS DETERMINED BY AASHTO SPECIFICATION T-160. THE BASE SHALL BE PRIMED AS PER FDOT STANDARDS.
12. BASE MATERIAL SHALL BE LIME ROCK (MINIMUM 70% COMPOSITION OF CALCIUM AND MAGNESIUM CARBONATE CONTENT) OF THE REQUIRED THICKNESS (8" MINIMUM) AND SHALL HAVE A MINIMUM LBR OF 100.
13. SURFACE MATERIAL WILL BE CONSISTENT WITH THE EXISTING SURFACE MATERIAL.
14. SURFACE PAVEMENT JOINTS SHALL BE BUTT JOINTED.
15. CUTS ACROSS ROADS SHALL NOT BE LEFT OPEN OVERNIGHT UNLESS ABSOLUTELY NECESSARY. TRENCHES SHALL BE BACKFILLED AND TEMPORARY ASPHALT APPLIED TO MAKE A SMOOTH LEVEL PATCH. THE TRENCHES SHALL BE EXCAVATED THE NEXT DAY AND PERMANENT BACKFILL AND PAVEMENT INSTALLED IN ACCORDANCE WITH THESE STANDARDS.
16. DENSITY TESTS OF COMPACTED FILL, BACKFILL AND OR BASE SHALL BE TAKEN AT EACH 5' LIFT, PRIOR TO PLACEMENT OF THE SUCCEEDING LIFT OF MATERIAL ACCORDING TO THE FOLLOWING SCHEDULE.
    A. FOR ANY ROAD CROSSING IN WHICH THE ROAD IS CUT AND RESTORED ONE LANE AT A TIME, ONE DENSITY TEST SHALL BE TAKEN IN EACH LANE AT EACH 6' LIFT.
    B. FOR ANY ROAD CROSSING IN WHICH THE ROAD IS CUT AND RESTORED TWO LANES AT A TIME, DENSITIES SHALL BE TESTED IN ONE LANE PER LIFT, ALTERNATING LANES WITH EACH LIFT.
17. ALL PROCTOR AND FIELD DENSITY TESTS SHALL BE PERFORMED BY A CERTIFIED TESTING LABORATORY PROVIDED BY AND PAID FOR BY THE CITY. FAILED TESTS SHALL BE PAID FOR BY THE CONTRACTOR. THE ABOVE REPRESENTS THE MINIMUM PROCEDURE. THE INSPECTOR MAY REQUIRE ADDITIONAL TESTING IF, IN THEIR OPINION, CONDITIONS OR PRIOR TEST RESULTS WARRANT THEM.
18. SURFACE COURSE (ASPHALT PAVEMENT) SHALL BE A MINIMUM OF 2" (1 1/4" FIRST LIFT AND 3/4" SECOND LIFT). ASPHALTIC CONCRETE OF FLORIDA D.O.T. TYPE S-3, AND CONFORM TO F.D.O.T. SECTION 331.
19. ALL SURFACE RESTORATION SHALL BE OF THE THICKNESS AND DIMENSION SHOWN FOR ASPHALT AND ROCK BASE MATERIAL.
20. ALL PAVEMENT MARKINGS SHALL BE RESTORED IN ACCORDANCE WITH THE "MANUAL OF OPERATIONS STANDARDS" FLORIDA DEPARTMENT OF TRANSPORTATION, LATEST EDITION, AND "THE MANUAL ON UNIFORM TRAFFIC CONTROL DEVICES" (M.U.T.C.D.), UNITED STATES DEPARTMENT OF TRANSPORTATION, LATEST EDITION. ALL TRAFFIC MARKINGS SHALL BE THERMOPLASTIC PER F.D.O.T. INDEX WITH RAISED REFLECTIVE MARKERS.
21. FOR ADDITIONAL INFORMATION REFER TO SECTION 02222- EXCAVATION AND BACKFILL FOR UTILITIES WITHIN THE CONTRACT DOCUMENTS.

TRENCH BACKFILL / BEDDING AND PAVEMENT RESTORATION NOTES

DRAWING No. M-2

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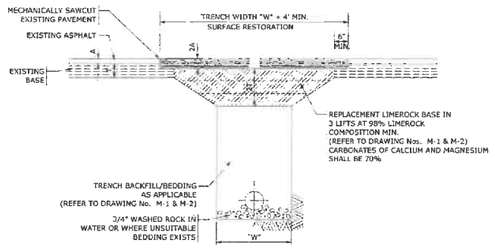
STANDARD DETAIL



NOTES:
1. PAVEMENT MATERIALS SHALL BE AS SPECIFIED AS S-III.
2. PREPARE BASE SECTION, SAW CUT EXISTING PAVEMENT AS APPLICABLE. PRIME COAT, TACK COAT AND PLACE ASPHALT PATCH IMMEDIATELY FOLLOWING PIPE INSTALLATION.
3. BASE MATERIAL SHALL BE TWICE THE THICKNESS OF EXISTING BASE MATERIAL, BUT IN NO CASE BE LESS THAN 12". BASE MATERIAL SHALL BE PLACED IN LIFTS NOT TO EXCEED 8" AND COMPACTED TO 98% OF MAXIMUM DENSITY AS DETERMINED BY AASHTO T-180.
4. PAVEMENT PATCH SHALL BE TWICE THE THICKNESS OF EXISTING PAVEMENT THICKNESS.

ASPHALT PAVEMENT RESTORATION

DRAWING No. M-3

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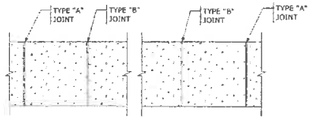
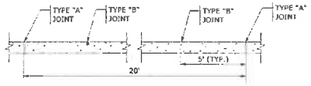
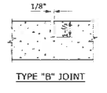


PLAN



ELEVATION

TYPE "A" JOINT



TYPE "B" JOINT

NOTES:
1. SIDEWALK LONGITUDINAL SLOPE NOT TO EXCEED 5%.
2. SIDEWALK CROSS SLOPE NOT TO EXCEED 2%.SIDEWALK SHALL BE 4" THICK EXCEPT IN DRIVEWAYS WHERE THE THICKNESS SHALL BE 6".
3. TYPE "A" JOINTS SHALL BE PLACED AT 20' CENTERS ON SIDEWALKS PC'S AND PT'S OF CURVES. JUNCTIONS OF EXISTING AND NEW SIDEWALKS AND WHERE SIDEWALK ABUTS CONCRETE CURBS, DRIVEWAYS AND SIMILAR STRUCTURES.
4. TYPE "B" JOINTS SHALL BE PLACED AT 5' CENTERS ON SIDEWALKS.
5. CONCRETE TO BE 3000 p. s. i. IN 28 DAYS.
6. CURE ALL CONCRETE WITH CLEAN SAND, PLASTIC MEMBRANE, OR OTHER APPROVED METHOD.
7. 4:1 MAXIMUM SLOPE TO MEET EXISTING GRADE FROM PROPOSED SIDEWALK TYPICAL. SOD RESTORATION AS REQUIRED.

CONCRETE SIDEWALK RESTORATION

DRAWING No. M-7

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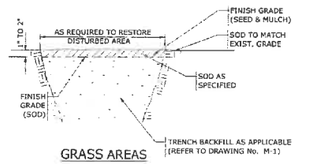
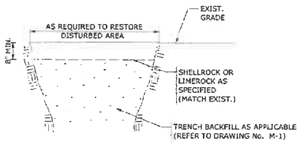
STANDARD DETAIL



GRASS AREAS

NOTES:
1. SODDING SHALL BE AS SPECIFIED IN SECTION 02500-SURFACE RESTORATION.
2. DISTURBED AREAS ALONG CANAL R/W SHALL BE REGRADED AT A 20:1 REVERSE SLOPE, UNLESS NOTED OTHERWISE.
3. SOD TYPE SHALL BE FLORATAM SOD IN IRRIGATED AREAS AND BAHIA IN NON IRRIGATED AREAS.



GRAVEL ROADWAYS & DRIVES

MISCELLANEOUS SURFACE RESTORATION

DRAWING No. M-8

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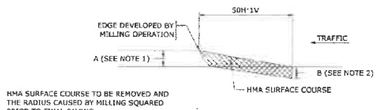
STANDARD DETAIL



MILLING TRANSITIONS

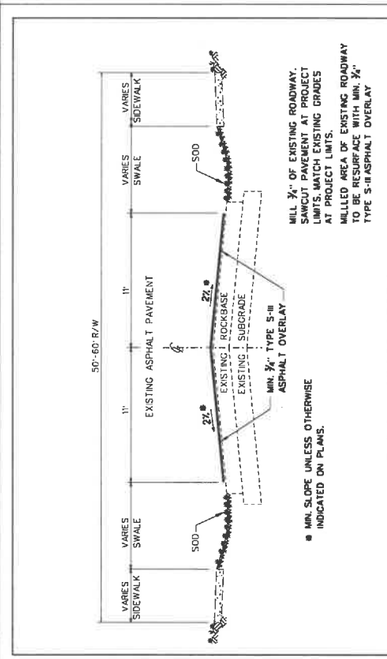
NOTE:
REMOVE THE HMA MATERIAL LEFT BY THE DRUM RADIUS AT THE LIMITS OF THE MILLING OPERATION. ENSURE THAT THE FACE IS CLEAN AND VERTICAL BY SAWCUTTING OR TRANSVERSE MILLING. THIS END TREATMENT IS NOT APPLICABLE TO TEMPORARY LIMITS OF MILLING (I.E. END OF WORKDAY). IT IS APPLICABLE TO ALL AREAS WHERE THE COMPLETED MILLING OPERATION MATCHES ANY EXISTING PAVEMENT INCLUDING BRIDGES.

END TREATMENT FOR MILLING OPERATIONS

NOTES:
1. USE HMA SURFACE COURSE IN THE MILLING TRANSITION WHEN LEADING EDGE DEVELOPED BY MILLING OPERATION IS EQUAL TO OR GREATER THAN 1 INCH. NONE REQUIRED FOR EDGE LESS THAN 1 INCH.
2. ENSURE THAT THE THICKNESS OF THE HMA SURFACE COURSE IN THE MILLING TRANSITION IS NOT LESS THAN B. B IS EQUAL TO 2 INCHES OR A, WHICHEVER IS LESS.
3. USE HMA SURFACE COURSE IN THE MILLING TRANSITION WHEN TRAILING EDGE DEVELOPED BY MILLING OPERATION IS EQUAL TO OR GREATER THAN 1½ INCHES. NONE REQUIRED FOR EDGE LESS THAN 1½ INCHES.
4. ENSURE THAT THE THICKNESS OF THE HMA SURFACE COURSE IN THE MILLING TRANSITION IS NOT LESS THAN D. D IS EQUAL TO 2 INCHES OR C, WHICHEVER IS LESS

MILLING

DRAWING No. M-10



TYPICAL CROSS SECTION

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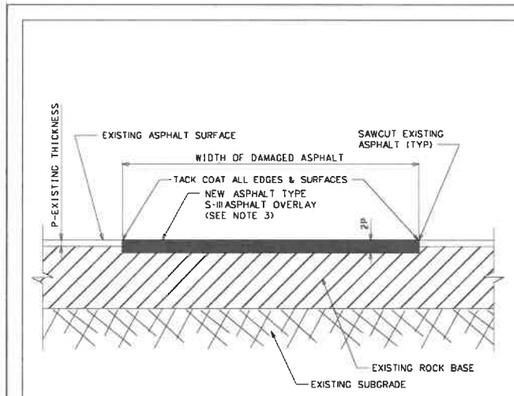
ENGINEERING STANDARDS
PLANTATION, FLORIDA

SCALE: N.T.S.
REVISED:

ASPHALT PAVEMENT
MILL & RESURFACE



NOTES:
1. COMPACT EXISTING ROCK MATERIAL TO 98% DENSITY PER A.A.S.H.T.O. T-180.
2. ASPHALT CONCRETE PAVEMENT JOINTS SHALL BE MECHANICALLY SAWED.
3. PERMANENT ASPHALT REPLACEMENT SHOULD BE TWICE EXISTING THICKNESS (2P). (MAXIMUM 2" IN ONE LIFT)

CITY OF PLANTATION
ENGINEERING STANDARDS
PLANTATION, FLORIDA

SCALE: N.T.S.
REVISED: 11-14-13

PARKING LOT
ASPHALT REPAIR
DETAIL AND NOTES

CRAVEN • THOMPSON AND ASSOCIATES, INC.
ENGINEERS • PLANNERS • SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
TEL.: (954) 739-6400 FAX: (954) 739-6409
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DATE:	7/22/2021
SCALE:	AS SHOWN
DESIGN BY:	L.P.
DRAWN BY:	L.P.
CHECKED BY:	C.E.E.
APPROVED BY:	C.E.E.

BY:	DATE:	DESCRIPTION:
MK	07/20/2021	PER PLANTATION COMMENTS
MK	06/01/2021	DRC RESUBMITTAL
LP	04/13/2021	DRC RESUBMITTAL

PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

PAVING & DRAINAGE DETAILS

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-11

SHEET 11 OF 18

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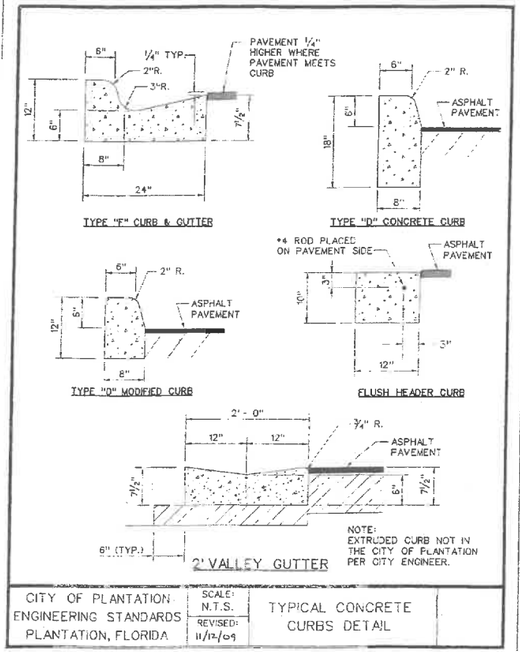
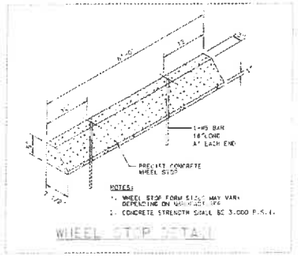
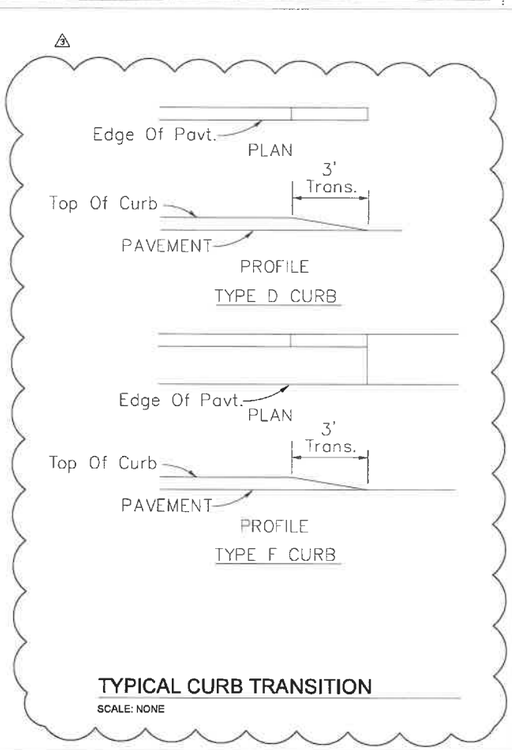


CITY OF PLANTATION ENGINEERING STANDARDS PLANTATION, FLORIDA	SCALE: N.T.S. REVISED: 11/12/09	TYPICAL CONCRETE CURBS DETAIL

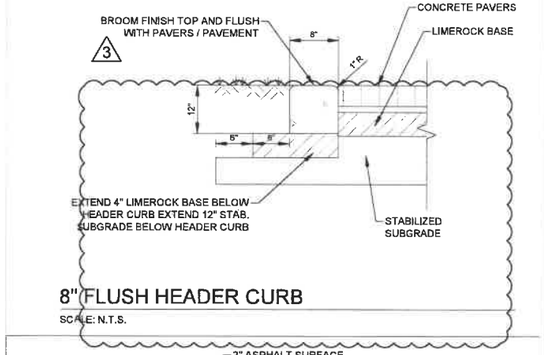


11/12/09	WHEEL STOP	STANDARD DETAILS CITY OF PLANTATION, BROWARD COUNTY, FLORIDA



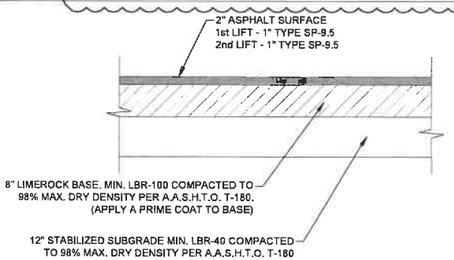
TYPICAL CURB TRANSITION

SCALE: NONE



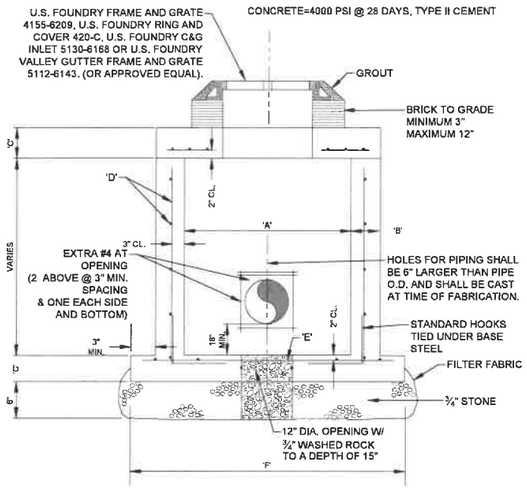
8" FLUSH HEADER CURB

SCALE: N.T.S.



TYPICAL PAVEMENT SECTION

SCALE: N.T.S.



SECTION A-A

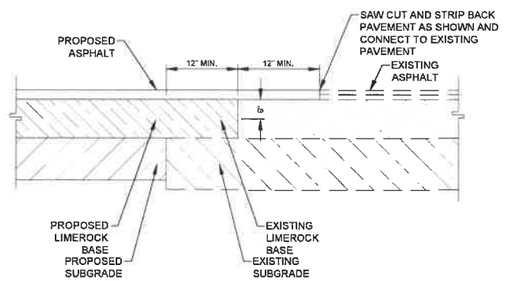
CIRCULAR STRUCTURES							
TYPE (INLET)	TYPE (MANHOLE)	"A"	"B"	"C"	"D"	"E"	"F"
C-P	M-P	3'-6" Ø	6"	8"	# 4 @ 12" C.C.E.W.	#4 @ 12" C.C.E.W.	5'-0" Ø
C-4	M-4	4'-0" Ø	8"	8"	# 4 @ 12" C.C.E.W.	#4 @ 12" C.C.E.W.	6'-4" Ø
C-5	M-5	5'-0" Ø	8"	8"	# 5 @ 12" C.C.E.W.	#5 @ 12" C.C.E.W.	7'-4" Ø
C-6	M-6	6'-0" Ø	8"	10"	# 5 @ 12" C.C.E.W.	#5 @ 6" C.C.E.W.	8'-4" Ø
C-7	M-7	7'-0" Ø	10"	10"	# 5 @ 12" C.C.E.W.	#5 @ 6" C.C.E.W.	9'-4" Ø
C-8	M-8	8'-0" Ø	10"	10"	# 5 @ 12" C.C.E.W.	#5 @ 6" C.C.E.W.	10'-8" Ø
C-10	M-10	10'-0" Ø	10"	10"	# 5 @ 12" C.C.E.W.	#5 @ 6" C.C.E.W.	12'-8" Ø

RECTANGULAR STRUCTURES							
TYPE (INLET)	TYPE (MANHOLE)	"A"	"B"	"C"	"D"	"E"	"F"
C-P	M-P	3'-6"	6"	8"	# 4 @ 12" C.C.E.W.	#4 @ 12" C.C.E.W.	5'-0"
C-4	M-4	4'-0"	8"	8"	# 4 @ 12" C.C.E.W.	#4 @ 12" C.C.E.W.	6'-4"
C-5	M-5	5'-0"	8"	8"	# 5 @ 12" C.C.E.W.	#5 @ 12" C.C.E.W.	7'-4"
C-6	M-6	6'-0"	8"	10"	# 6 @ 12" C.C.E.W.	#5 @ 6" C.C.E.W.	8'-4"
C-7	M-7	7'-0"	10"	10"	# 5 @ 12" C.C.V.E.F. # 5 @ 6" C.C.H.E.F.	#5 @ 6" C.C.E.W.	9'-4"
C-8	M-8	8'-0"	10"	10"		#5 @ 6" C.C.E.W.	10'-4"
C-10	M-10	10'-0"	10"	10"		5 @ 6" C.C.E.W.	12'-4"

REINFORCEMENT SHALL BE ASTM A615/A615M GRADE 60 STEEL

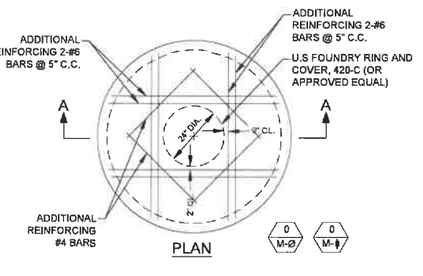
PRECAST DRAINAGE STRUCTURES

SCALE: N.T.S.



TYPICAL PAVEMENT INTERFACE & SAWCUT DETAIL

SCALE: N.T.S.

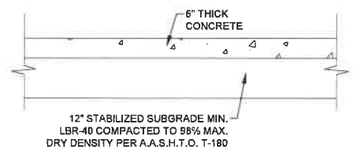


SECTION A-A

"A"	"C"	"G"	"H"
3'-6"	8"	4'-6"	# 4 @ 6" C.C.E.W.
4'-0"	8"	5'-4"	# 4 @ 6" C.C.E.W.
5'-0"	8"	6'-4"	# 4 @ 6" C.C.E.W.
6'-0"	10"	7'-4"	# 5 @ 6" C.C.E.W.
7'-0"	10"	8'-4"	# 5 @ 6" C.C.E.W.
8'-0"	10"	9'-8"	# 5 @ 6" C.C.E.W.
10'-0"	12"	11'-8"	# 6 @ 5" C.C.E.W.

PRECAST CONCRETE-TOP SLAB

SCALE: N.T.S.



NOTES:

1. CONCRETE SHALL BE 3000 P.S.I. MIN.. @ 28 DAYS.
2. TOOL ALL EXPOSED EDGES.
3. CONCRETE DRIVEWAY WITHIN AMERICAN EXPRESS WAY RIGHT OF WAY SHALL BE INTEGRAL COLOR CONCRETE AND COLOR SHALL BE "LAMBERT", MESA BUFF (1.5LB).
4. CURE CONCRETE WITH CLEAN SAND, PLASTIC MEMBRANE, OR OTHER APPROVED METHOD.

CONCRETE DRIVEWAY SECTION

SCALE: N.T.S.

DATE:	7/22/2021
SCALE:	AS SHOWN
DESIGN BY:	L.P.
DRAWN BY:	L.P.
CHECKED BY:	C.E.E.
APPROVED BY:	C.E.E.

BY:	DATE:	DESCRIPTION:
MK	07/20/2021	3 PER PLANTATION COMMENTS
MK	06/01/2021	2 DRC RESUBMITTAL
LP	04/13/2021	1 DRC RESUBMITTAL

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3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
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FLORIDA LICENSED ENGINEERING, SURVEYING, & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

PAVING & DRAINAGE DETAILS

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-12

SHEET 12 OF 18

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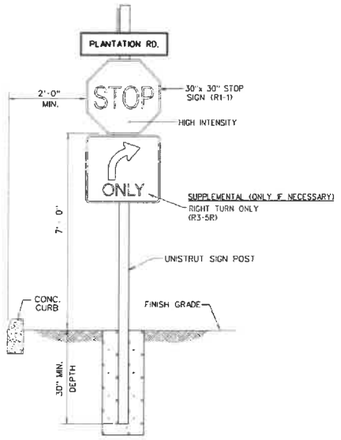
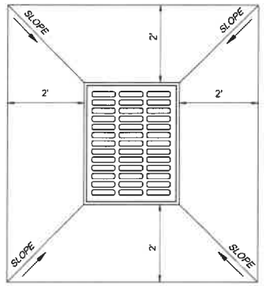


NOTES:

1. ALL SIGNS TO CONSIST OF HIGH INTENSITY OR DIAMOND GRADE REFLECTIVE MATERIALS.
2. INSTALLATION MUST MAINTAIN SIZE, SHAPE AND COLOR OF CURRENT M.U.T.C.D. SIGN. ALL SIGNS TO BE INSTALLED IN CONFORMANCE WITH THE M.U.T.C.D. AND ALL APPLICABLE BROWARD COUNTY AND F.D.O.T. STANDARDS.
3. SIGNS TO BE COMPLETELY BOLTED THROUGH WITH ⅜" GALVANIZED STEEL BOLTS AND WASHERS PER BROWARD COUNTY / F.D.O.T. STANDARDS.

CITY OF PLANTATION ENGINEERING STANDARDS PLANTATION, FLORIDA	SCALE: N.T.S. REVISED:	TYPICAL SIGN PLACEMENT DETAIL	

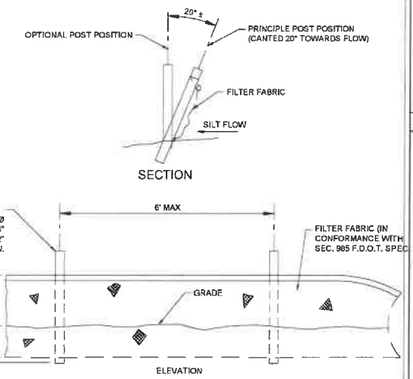


NOTES:

1. WHERE APRONS ARE SPECIFIED ON PLANS, CONSTRUCT 2' WIDE (MIN.) APRON AROUND INLET (4 SIDES).
2. APRON AROUND CATCH BASIN SHALL BE 6" THICK CONCRETE ON COMPACTED SUBGRADE.
3. CONCRETE SHALL BE 3000 P.S.I. MIN., @ 28 DAYS.
4. SLOPE OF APRON SHALL MATCH EXISTING GROUND SLOPE OR 2% MINIMUM.
5. PROVIDE LIGHT BROOM FINISH ON CONCRETE SURFACE AND TOOL ALL EXPOSED EDGES.

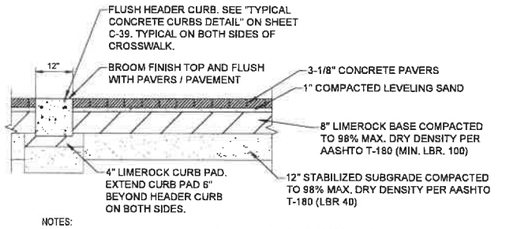
CATCH BASIN APRON

N.T.S.



TYPE III SILT FENCE

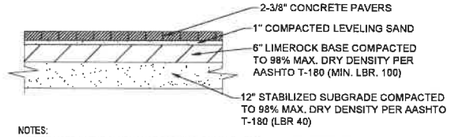
N.T.S.



NOTES:
1. TO BE USED IN THE CLUBHOUSE PARKING, RUMBLE STRIPS AND CROSSWALKS
2. SUBSEQUENT TO INSTALLATION, PAVERS TO BE SEALED WITH A MATTE SEALER.
3. NO CUT PAVER LESS THAN ½ ORIGINAL SIZE SHALL BE UTILIZED.

VEHICULAR CONCRETE PAVER CROSS SECTION AND PAVER CROSSWALK DETAIL

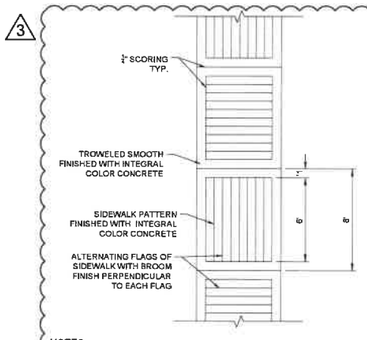
SCALE: N.T.S.



NOTES:
1. TO BE USED IN THE CLUBHOUSE PARKING, RUMBLE STRIPS AND CROSSWALKS
2. SUBSEQUENT TO INSTALLATION, PAVERS TO BE SEALED WITH A MATTE SEALER.
3. NO CUT PAVER LESS THAN ½ ORIGINAL SIZE SHALL BE UTILIZED.

PEDESTRIAN CONCRETE PAVER CROSS SECTION

SCALE: N.T.S.

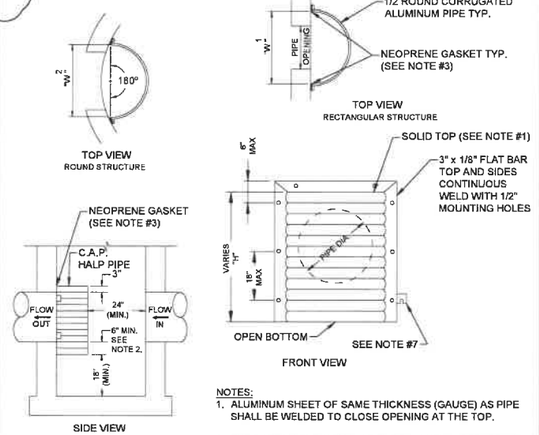


NOTES:

1. INTEGRAL COLOR CONCRETE SHALL BE "LAMBERT", MESA BUFF (1.5LB)
2. SIDEWALK LONGITUDINAL SLOPE NOT TO EXCEED 5%.
3. SIDEWALK CROSS SLOPE NOT TO EXCEED 2%, SIDEWALK SHALL BE 4" THICK EXCEPT IN DRIVEWAYS WHERE THE THICKNESS SHALL BE 6".
4. CONCRETE TO BE 3000 PSI IN 28 DAYS.
5. CURE ALL CONCRETE WITH CLEAN SAND, PLASTIC MEMBRANE, OR OTHER APPROVED METHOD.

DECORATIVE SIDEWALK WITHIN AMERICAN EXPRESS WAY

N.T.S.



PIPE DIA.	W^1 (IN)	W^2 (IN)	T (GAUGE)	H (IN)
15"	21"	21"	16	VARIES
18"	24"	24"	16	VARIES
21"	30"	30"	16	VARIES
24"	30"	35"	16	VARIES
30"	36"	42"	14	VARIES
36"	42"	48"	14	VARIES
42"	48"	54"	14	VARIES
48"	54"	60"	14	VARIES
54"	60"	66"	14	VARIES

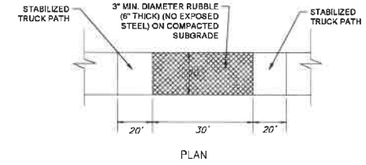
1. RECTANGULAR STRUCTURE
2. ROUND STRUCTURE

NOTES:

1. ALUMINUM SHEET OF SAME THICKNESS (GAUGE) AS PIPE SHALL BE WELDED TO CLOSE OPENING AT THE TOP.
2. THE BOTTOM ELEVATION OF THE POLLUTION RETARDANT BAFFLE MUST BE AT LEAST 2' BELOW CONTROL ELEVATION.
3. NEOPRENE ADHESIVE BACKED GASKET, OR APPROVED EQUAL (1" x 2") SHALL BE INSTALLED ON THE SIDES AND TOP OF ALL BAFFLES.
4. POLLUTION RETARDANT BAFFLE TO BE FASTENED IN PLACE WITH 3/8"x4" STAINLESS STEEL "RED HEADS", OR APPROVED EQUAL.
5. ALL EXFILTRATION TRENCHES SHALL HAVE A POLLUTION RETARDANT BAFFLE AT EACH CONNECTION POINT TO A STRUCTURE (SEE EXFILTRATION TRENCH DETAIL).
6. FIBERGLASS BAFFLES ARE NOT PERMITTED.
7. MOUNTING BRACKETS MAY BE ADDED TO FLAT BARS TO EASE INSTALLATION IN ROUND STRUCTURES. SPACING TO MATCH HOLES IN FLAT BARS.

POLLUTION RETARDANT BAFFLE

SCALE: N.T.S.



TRUCK RUBBLE STRIP AREA

SCALE: NONE

	DATE:	7/22/2021
	SCALE:	AS SHOWN
	DESIGN BY:	L.P.
	DRAWN BY:	L.P.
	CHECKED BY:	C.E.E.
	APPROVED BY:	C.E.E.

BY:	DATE:	DESCRIPTION:
MK	07/20/2021	3 PER PLANTATION COMMENTS
MK	08/01/2021	2 DRC RESUBMITTAL
LP	08/13/2021	1 DRC RESUBMITTAL

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PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

PAVING & DRAINAGE DETAILS

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-13

SHEET 13 OF 18

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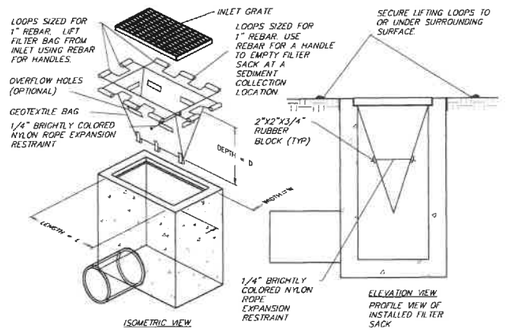
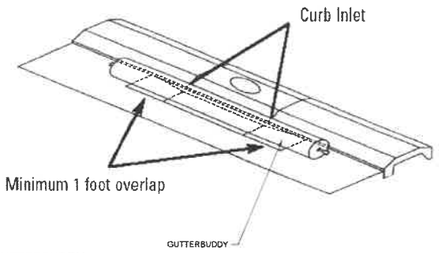


LOW TO MODERATE FLOW GEOTEXTILE FABRIC SPECIFICATION TABLE		
PROPERTIES	TEST METHOD	UNITS
GRAB TENSILE STRENGTH	ASTM D-4632	300 LBS
GRAB TENSILE ELONGATION	ASTM D-4632	20 %
PUNCTURE	ASTM D-4833	120 LBS
MULLEN BURST	ASTM D-3786	800 PSI
TRAPEZOID TEAR	ASTM D-4533	120 LBS
UV RESISTANCE	ASTM D-4355	80 %
APPARENT OPENING SIZE	ASTM D-4751	40 US SIEVE
FLOW RATE	ASTM D-4491	40 GAL/MIN/SQ FT
PERMITTIVITY	ASTM D-4491	0.55 SEC -1
MODERATE TO HIGH FLOW GEOTEXTILE FABRIC SPECIFICATION TABLE		
PROPERTIES	TEST METHOD	UNITS
GRAB TENSILE STRENGTH	ASTM D-4632	265 LBS
GRAB TENSILE ELONGATION	ASTM D-4632	20 %
PUNCTURE	ASTM D-4833	135 LBS
MULLEN BURST	ASTM D-3786	420 PSI
TRAPEZOID TEAR	ASTM D-4533	45 LBS
UV RESISTANCE	ASTM D-4355	90 %
APPARENT OPENING SIZE	ASTM D-4751	20 US SIEVE
FLOW RATE	ASTM D-4491	200 GAL/MIN/SQ FT
PERMITTIVITY	ASTM D-4491	1.5 SEC -1

FILTER SACK INLET PROTECTION

N.T.S.



GUTTERBUDDY

SCALE: NONE

GUTTERBUDDY NOTES:

2.1 GUTTERBUDDY ®
THE GUTTERBUDDY ® SHALL BE A SYNTHETIC FILTER MANUFACTURED FROM RECYCLED SYNTHETIC FIBERS.

2.1.1 THE GUTTERBUDDY ® WILL BE MANUFACTURED TO BE 8" IN DIAMETER AND ARE AVAILABLE IN 3', 6', 12' AND 16' LENGTHS AND A MINIMUM OF TWENTY FOUR (24) INCHES LONGER THAN THE CURB INLET OPENING. THIS WILL ALLOW FOR SUFFICIENT LENGTH TO COVER THE INLET WITH TWELVE (12) INCHES BEYOND THE INLET ON BOTH ENDS.

3.0 CONSTRUCTIONS SEQUENCE

3.1 GENERAL

3.1.1 INSTALL THE GUTTERBUDDY ® IN FRONT OF THE CURB INLET OPENING. EACH END OF THE GUTTERBUDDY ® SHOULD OVERLAP THE CURB INLET APPROXIMATELY 12".

3.1.2 THE GUTTERBUDDY SHOULD BE CLEANED IF VISUAL INSPECTION SHOWS SILT AND DEBRIS BUILD UP AROUND THE GUTTERBUDDY ®.

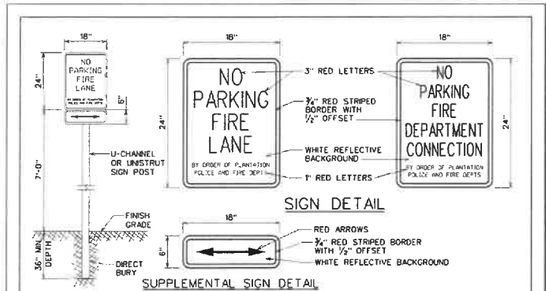
3.1.3 TO REMOVE THE GUTTERBUDDY ®, LIFT OUT OF THE OPENING.

3.1.4 THE GUTTERBUDDY ® IS REUSABLE ONCE THE CONSTRUCTION PROJECT IS COMPLETE AND IT IS NO LONGER NEEDED FOR SEDIMENT CONTROL. REMOVE, CLEAN AND STORE OUT OF THE SUNLIGHT UNTIL NEEDED ON THE NEXT PROJECT.

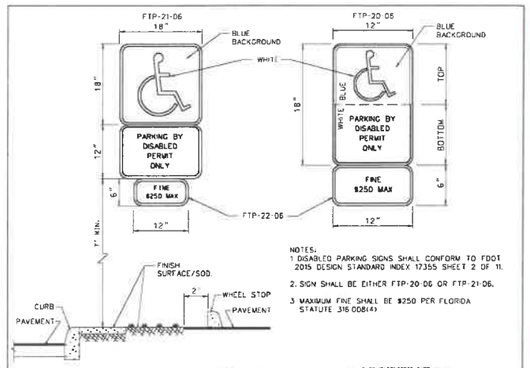
3.15 PONDING IS LIKELY IF SEDIMENT IS NOT REMOVED REGULARLY. INSPECTION OF GUTTERBUDDY ® SHOULD BE ON A REGULAR BASIS AND IMMEDIATELY AFTER MAJOR EVENTS.

CURB INLET PROTECTION

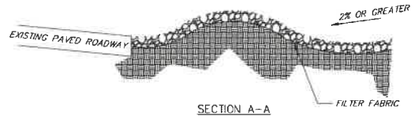
N.T.S



CITY OF PLANTATION ENGINEERING STANDARDS PLANTATION, FLORIDA	SCALE: N.T.S. REVISED: 03-27-18	FIRE LANE SIGNING & MARKING STANDARD

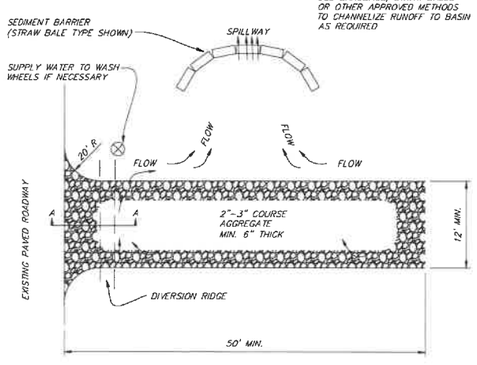


CITY OF PLANTATION ENGINEERING STANDARDS PLANTATION, FLORIDA	SCALE: N.T.S. REVISED: 12-17-14	DISABLED MARKINGS & PARKING DETAILS



SECTION A-A

NOTES:
USE SANDBAGS, STRAW BALES OR OTHER APPROVED METHODS TO CHANNELIZE RUNOFF TO BASIN AS REQUIRED

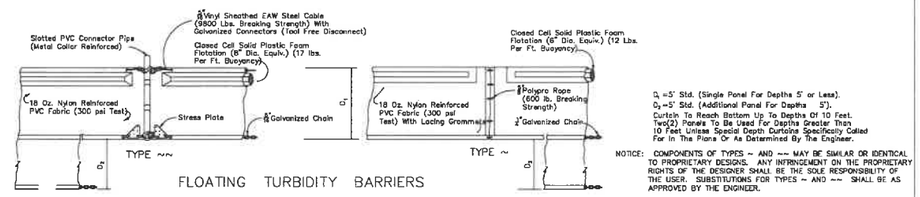


PLAN

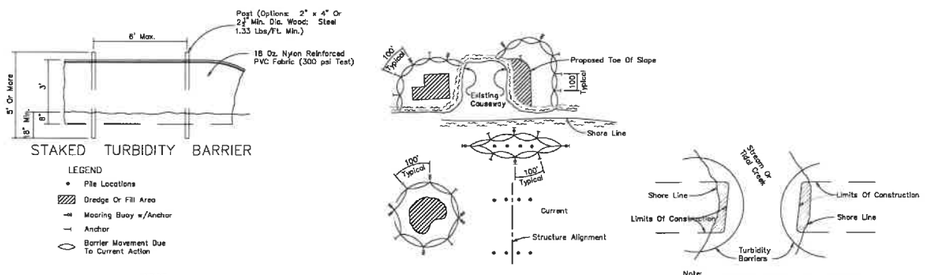
NOTES:
1. THE ENTRANCE SHALL BE MAINTAINED IN A CONDITION THAT WILL PREVENT TRACKING OR FLOWING OF SEDIMENT ONTO PUBLIC RIGHTS-OF-WAY. THIS MAY REQUIRE TOP DRESSING, REPAIR AND/OR CLEANOUT OF ANY MEASURES USED TO TRAP SEDIMENT.
2. WHEN NECESSARY, WHEELS SHALL BE CLEANED PRIOR TO ENTRANCE ONTO PUBLIC RIGHT-OF-WAY.
3. WHEN WASHING IS REQUIRED, IT SHALL BE DONE ON AN AREA STABILIZED WITH CRUSHED STONE THAT DRAINS INTO AN APPROVED SEDIMENT TRAP OR SEDIMENT BASIN.

TEMPORARY GRAVEL CONSTRUCTION ENTRANCE

SCALE: NONE



FLOATING TURBIDITY BARRIERS



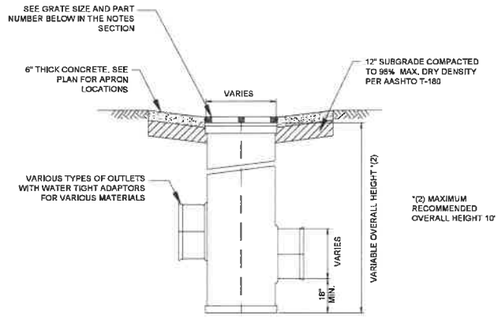
NOTES:
1. Turbidity barriers are to be used in all permanent bodies of water regardless of water depth.
2. Number and spacing of anchors dependent on current velocities.
3. Deployment of barrier around pile locations may vary to accommodate construction operations.
4. Navigation may require segmenting barrier during construction operations.
5. For additional information see Section 104 of the Standard Specifications.

Note:
Turbidity barriers for flowing streams and tidal creeks may be either floating, or staked types or any combinations of types that will suit site conditions and meet erosion control and water quality requirements. The barrier type(s) will be at the Contractors option unless otherwise specified in the plans, however payment will be under the pay item(s) established in the plans for Floating Turbidity Barrier and/or Staked Turbidity Barrier. Posts in staked turbidity barriers to be installed in vertical position unless otherwise directed by the Engineer.

TURBIDITY BARRIER APPLICATIONS

TURBIDITY BARRIERS

SCALE: NONE



SECTION

NOTES:
1. WHERE APRONS ARE SPECIFIED ON PLANS, THE APRON AROUND THE YARD DRAINS SHALL BE 6" THICK CONCRETE ON COMPACTED SUBGRADE.
2. FOR YARD DRAINS, CONSTRUCT 12" WIDE (MIN.) APRON ON ALL (4) SIDES.
3. ALL YARD DRAINS SHALL BE MANUFACTURED BY NYLOPLAST OR APPROVED EQUAL.
4. SIZE OF YARD DRAINS VARY. SEE PLANS FOR DIAMETER OF YARD DRAIN.

GRATE SIZES & PART NUMBERS:
8" - 7001-110-019 (DROP IN GRATE)
10" - 7001-110-020 (DROP IN GRATE)
12" - 7001-110-021 (DROP IN GRATE)
15" - 7001-110-073 (DROP IN GRATE)
18" - 7001-110-074 (DROP IN GRATE)
24" - 7001-110-075 (DROP IN GRATE)

YARD DRAIN DETAIL

SCALE: NONE

DATE:	7/22/2021
SCALE:	AS SHOWN
DESIGN BY:	L.P.
DRAWN BY:	L.P.
CHECKED BY:	C.E.E.
APPROVED BY:	C.E.E.

BY:	DATE:	DESCRIPTION:
MK	07/20/2021	2 PER PLANTATION COMMENTS
MK	06/01/2021	1 DRC RESUBMITTAL
LP	04/13/2021	DRC RESUBMITTAL

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ENGINEERS • PLANNERS • SURVEYORS
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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

PAVING & DRAINAGE DETAILS

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-14

SHEET 14 OF 18

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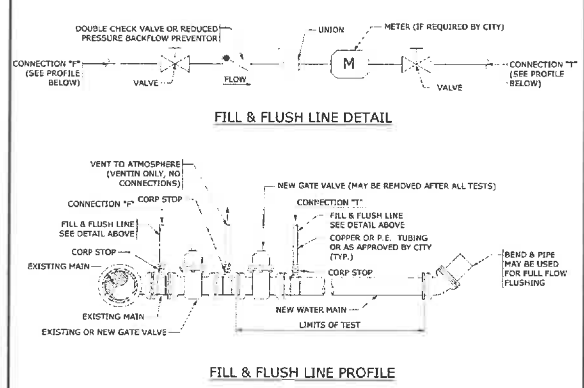
STANDARD DETAIL

Plantation the grass is greener®

CITY OF PLANTATION UTILITIES DEPARTMENT 400 NW 73rd AVENUE PLANTATION, FLORIDA 33317 PHONE 954-797-2290



NOTES:

1. REMOVE TEMPORARY CONNECTION AT CORPORATION STOPS ON NEW MAIN AFTER FILLING & FLUSHING HAS BEEN COMPLETED.
2. DO NOT REMOVE TEMPORARY CONNECTION AT CORPORATION STOP ON NEW OR EXISTING MAIN UNTIL ALL TESTING HAS BEEN COMPLETED.
3. CLOSE CORPORATION STOPS AND PLUG/CAP TAPPING SADDLE WITH BRASS FITTINGS AFTER BACTERIOLOGICAL SAMPLING HAS BEEN COMPLETED.
4. COMPLY WITH ALL BROWARD COUNTY HEALTH DEPTARTMENT REGULATIONS.
5. PROVIDE ALL NECESSARY THRUST BLOCKS OR OTHER RESTRAINTS.
6. THIS FLUSHING METHOD APPROVED IS BY THE CITY OF PLANTATION UTILITIES AND FIRE DEPARTMENTS. OTHER METHODS MUST RECEIVE APPROVAL FROM THE CITY OR ENGINEER OF RECORD.

FILLING AND FLUSHING CONNECTION - OPTION 1

DRAWING No. W-1

STANDARD DETAIL

Plantation the grass is greener®

CITY OF PLANTATION UTILITIES DEPARTMENT 400 NW 73rd AVENUE PLANTATION, FLORIDA 33317 PHONE 954-797-2290

OTHER PIPE	HORIZONTAL SEPARATION	CROSSINGS (1)	JOINT SPACING @ CROSSINGS (FULL JOINT CENTERED)
STORM SEWER, STORM WATER FORCE MAIN, RECLAIMED WATER (2)	WATER MAIN 3 FEET MINIMUM	WATER MAIN 12 INCHES IS THE MINIMUM, EXCEPT FOR STORM SEWER, THEN 6 INCHES IS THE MINIMUM AND 12 INCHES IS PREFERRED	ALTERNATE 3 FEET MINIMUM WATER MAIN
VACUUM SANITARY SEWER	WATER MAIN 10 FEET PREFERRED 6 FEET MINIMUM	WATER MAIN 12 INCHES PREFERRED 6 INCHES MIN	ALTERNATE 3 FEET MINIMUM WATER MAIN
GRAVITY SANITARY SEWER,(3) SANITARY SEWER FORCE MAIN RECLAIMED WATER	WATER MAIN 10 FEET PREFERRED 6 FEET MINIMUM	WATER MAIN 12 INCHES IS THE MINIMUM, EXCEPT FOR GRAVITY SEWER, THEN 6 INCHES IS THE MINIMUM AND 12 INCHES IS PREFERRED	ALTERNATE 6 FEET MINIMUM WATER MAIN
ON-SITE SEWAGE TREATMENT & DISPOSAL SYSTEM	WATER MAIN 10 FEET MINIMUM	—	—
ALL OTHER UTILITIES (4)	WATER MAIN 3 FEET MINIMUM 10 FEET PREFERRED	WATER MAIN 6 INCHES IS THE MINIMUM, 12 INCHES IS PREFERRED	—

(1) WATER MAIN SHOULD CROSS ABOVE OTHER PIPE. WHEN WATER MAIN MUST BE BELOW OTHER PIPE, THE MINIMUM SEPARATION IS 12 INCHES EXCEPT FOR WATER MAIN UNDER WATER MAIN WHERE 6 INCHES IS THE MINIMUM AND 12 INCHES IS PREFERRED.

(2) RECLAIMED WATER REGULATED UNDER PART III OF CHAPTER 62-610, F.A.C.

(3) HORIZONTAL SEPARATION SHALL BE 3 FEET FOR GRAVITY SANITARY SEWER WHERE THE BOTTOM OF THE WATER MAIN IS LAID AT LEAST 6 INCHES ABOVE THE TOP OF THE GRAVITY SANITARY SEWER.

WATER MAIN SEPARATION IN ACCORDANCE WITH F.A.C. RULE 62-555.314

(4) WATER MAIN CROSSING UNDER EXISTING POWER, PHONE, CABLE, GAS, FIBER OPTIC, IRRIGATION LINES, ETC. AND WATER MAINS SHALL MEET SAME SEPARATION CRITERIA AS WATER MAIN OVER UNLESS OTHERWISE REQUESTED BY UTILITY FRANCHISE OR AS SHOWN ON PLAN.

WATER MAIN SEPARATION

DRAWING No. W-2

STANDARD DETAIL

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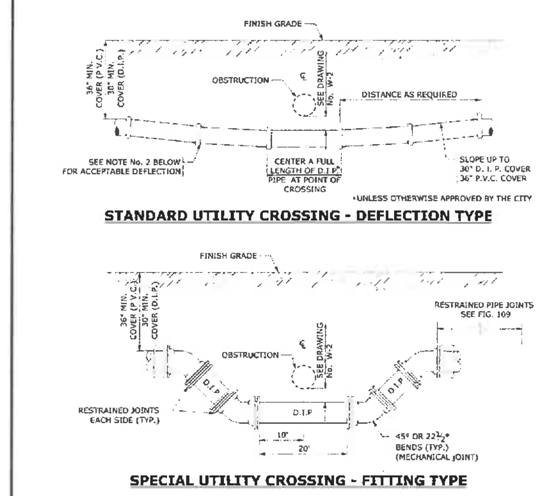

NOTES:

1. THE DEFLECTION TYPE CROSSING SHALL BE USED WHEREVER POSSIBLE. ONLY UNDER SPECIFIC DIRECTION BY THE CITY OR ENGINEER SHALL THE FITTING TYPE CROSSING BE ALLOWED.
2. CONSTRUCT STANDARD CROSSING USING 50% OF MANUFACTURER'S MAXIMUM RECOMMENDED JOINT DEFLECTION (MAX.).

STANDARD UTILITY CROSSING

DRAWING No. W-3

STANDARD DETAIL

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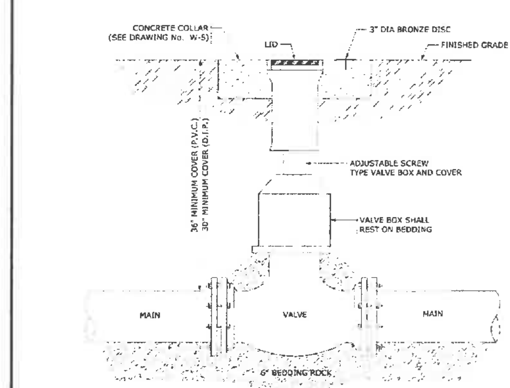

NOTES:

1. WHEN VALVE IS NOT LOCATED IN PAVEMENT, PLACE AN APPROPRIATE REFLECTIVE PAVEMENT MARKER IN THE DRIVE LANE, ADJACENT TO THE VALVE.
2. OPERATOR EXTENSION SHAFT SHALL BE PROVIDED WHEN OPERATING NUT IS MORE THAN 24" BELOW TOP OF VALVE BOX.
3. PVC PIPE OR DUCTILE IRON PIPE IS NOT ACCEPTABLE FOR VALVE BOX RISER.

VALVE BOX DETAIL

DRAWING No. W-4

STANDARD DETAIL

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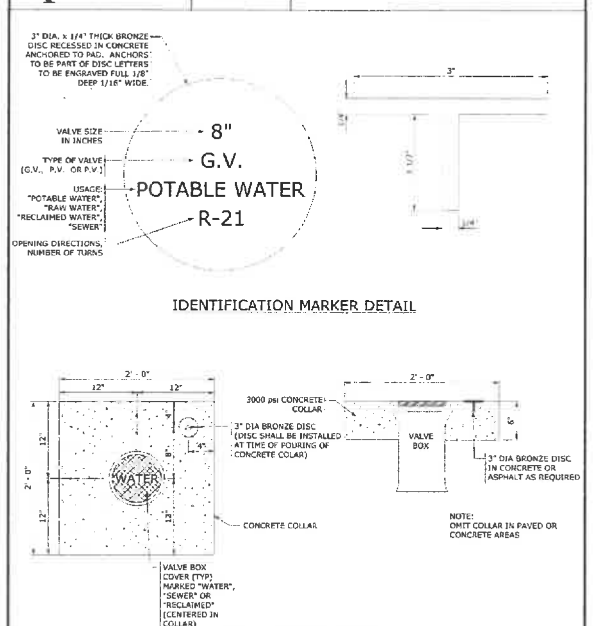

VALVE COLLAR AND IDENTIFICATION MARKER

DRAWING No. W-5

STANDARD DETAIL

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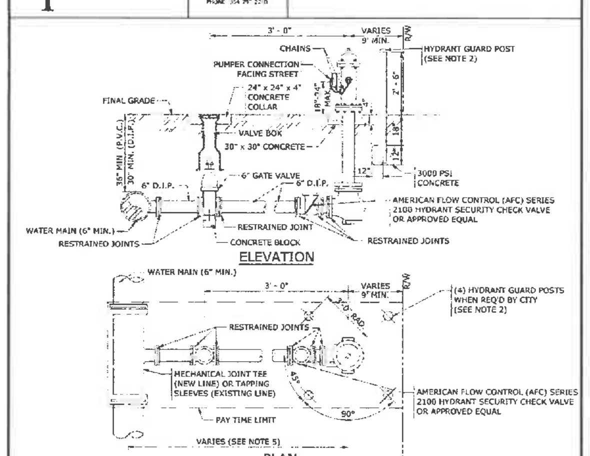

NOTES:

1. MIN. FOOT VALVE SIZE = 5¼" FOR FIRE FLOWS OF 1000 GPM OR GREATER.
2. HYDRANT GUARDS TO BE 4" DIA. GALV. STEEL PIPE FILLED W/ CONCRETE. PAINT GUARDS TRAFFIC YELLOW.
3. ALL JOINTS SHALL BE RESTRAINED AS FOLLOWS:
   A. RESTRAINT OF PUSH-ON JOINTS SHALL BE ACCOMPLISHED BY USING A SERIES 1600 PVC BELL RESTRAINT HARNESS AS MANUFACTURED BY EBBA IRON SALES, INC OR EQUAL.
   B. RESTRAINT OF MECHANICAL JOINTS SHALL BE ACCOMPLISHED BY USING A MEGALUG SERIES 2000 PV RESTRAINING FOLLOWER GLAND AS MANUFACTURED BY EBBA IRON SALES, INC. OR EQUAL.
4. FIRE HYDRANTS SHALL BE PAINTED IN ACCORDANCE W/ CITY ORDINANCE 1320. CENTERLINE OF PUMPER CONNECTION SHALL BE 18" MIN. ABOVE CENTERLINE OF NEAREST ROADWAY OR FINISH GRADE.
5. HYDRANTS SHALL BE LOCATED AT STREET SIDE OF SIDEWALKS WHEN POSSIBLE AND AT A MINIMUM OF 10 FEET FROM EDGE OF PAVEMENT.
6. HYDRANT SHALL BE AMERICAN DARLING MODEL B84-B UNLESS OTHERWISE APPROVED BY CITY
7. FOR FIRE HYDRANT CHAIN SPECIFICATIONS REFER TO MANUFACTURER'S RECOMMENDATIONS

FIRE HYDRANT

DRAWING No. W-6

STANDARD DETAIL

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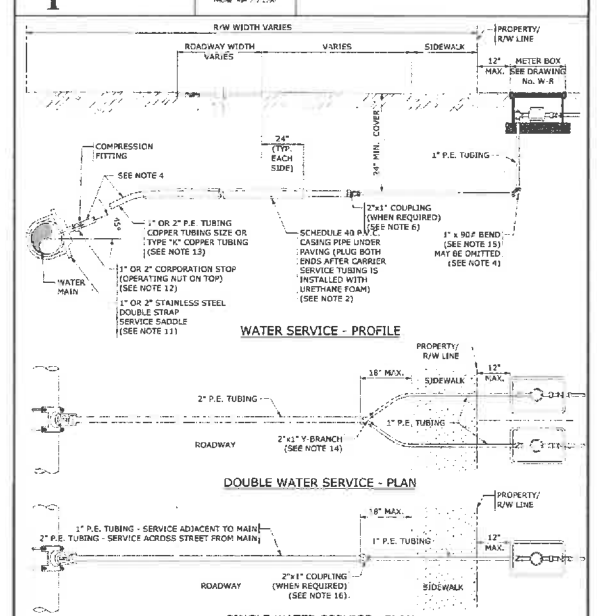

REFER TO NOTE 20 FOR IRRIGATION SERVICE CRITERIA

TYPICAL 1" & 2" WATER & IRRIGATION SERVICES

DRAWING No. W-7

STANDARD DETAIL

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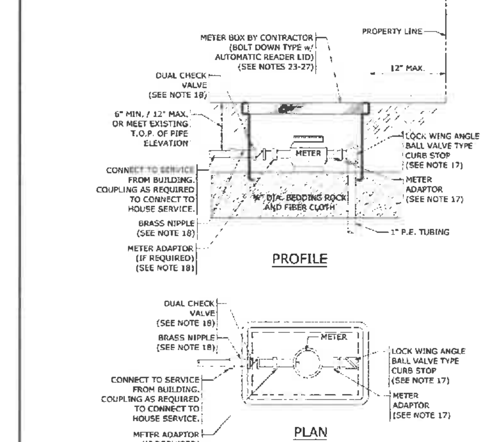

REFER TO NOTE 20 FOR IRRIGATION SERVICE CRITERIA

METER BOX DETAIL

DRAWING No. W-8

DATE:	7/22/2021
SCALE:	AS SHOWN
DESIGN BY:	L.P.
DRAWN BY:	L.P.
CHECKED BY:	C.E.E.
APPROVED BY:	C.E.E.

NO.	DESCRIPTION:	BY:	DATE:
3	PER PLANTATION COMMENTS	MK	0720/2021
2	DRC RESUBMITTAL	MK	06/01/2021
1	DRC RESUBMITTAL	LP	04/13/2021

CRAVEN · THOMPSON AND ASSOCIATES, INC.
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FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

PREPARED FOR: PULTE HOME COMPANY, LLC

WATER & SEWER DETAILS

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO. 15-0090-003-01

C-15

SHEET 15 OF 18

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STANDARD DETAIL

1. SUCCESSIVE TAPS INTO THE WATER MAIN SHALL BE SPACED NOT LESS THAN 18" ON CENTER. NO TAPS SHALL BE CLOSER THAN 18" TO A JOINT.
2. 1" SERVICE REQUIRES A 2" MINIMUM INSIDE DIAMETER CASING PIPE (SCHEDULE 40 P.V.C. PIPE CONFORMING TO ASTM D1785/D2665). 2" SERVICE REQUIRES A 3" MINIMUM INSIDE DIAMETER CASING PIPE (SCHEDULE 40 P.V.C. PIPE CONFORMING TO ASTM D1785/D2665).
3. ALL CASING PIPE SHALL EXTEND A MINIMUM OF 2' BEYOND THE EDGE OF PAVED STREETS.
4. FOR 1" SERVICE LINES THE MINIMUM RADIUS SHALL BE 14". FOR 2" SERVICE LINES THE MINIMUM RADIUS SHALL BE 21".
5. ALL CASING PIPE ENDS SHALL BE FILED SMOOTH WITH NO BURRS AND SEALED WITH URETHANE FOAM.
6. THE POLYETHLENE TUBING SHALL BE ONE CONTINUOUS PIECE FROM THE CORPORATION STOP TO THE Y-BRANCH OR CURB STOP. NO JOINTS WILL BE PERMITTED BETWEEN THESE POINTS.
7. THE CHECK VALVE IS TO BE INSTALLED 5 FEET BEFORE THE METER VALVE AT THE OPTION OF THE CITY.
8. ALL SINGLE SERVICES ADJACENT TO MAIN SHALL BE 1" P.E. TUBING.
9. ALL SINGLE SERVICES ACROSS STREET FROM MAIN SHALL BE 2" P.E. TUBING.
10. ALL DOUBLE SERVICES ADJACENT TO MAIN OR ACROSS STREET FROM MAIN SHALL BE 2" P.E. TUBING.
11. SERVICE SADDLES SHALL BE FACTORY APPLIED EPOXY COATED DUCTILE IRON CONFORMING TO ASTM A536 WITH STAINLESS STEEL (304 OR BETTER) DOUBLE STRAPS, BALES, NUTS AND WASHERS WITH O-RING GASKET CONFINED IN RETAINING GROOVE AND HAVING AN OUTLET SERVICE CONNECTION THAT ACCOMODATES AN NPT OR AWWA IRON PIPE THREAD (JCM 406 OR EQUAL).
12. CORPORATION STOPS SHALL BE BRASS BALL VALVE TYPE CONFORMING TO ANSI/AWWA C800/ASTM B62. INLET SHALL BE MALE IRON PIPE (M.I.P.) THREAD TO MATCH SADDLE. OUTLET SHALL BE PACK JOINT CONNECTION FOR COPPER TUBE SIZE (C.T.S.) OUTSIDE DIAMTER (O.D.) TUBING (TYPE "K" COPPER OR POLYETHYLENE (PE), MUELLER 300, P-25028 (1" OR 2"), OR EQUAL.
13. WATER SERVICE PIPING SHALL BE POLYETHYLENE TUBING (C.T.S.) OR TYPE "K" COPPER TUBING (ENDOT ENDOPOLY PE 3408/PE 4710 HIGH DENSITY POLYETHYLENE PIPE, PRESSURE CLASS 200 PSI, SDR 9, OR EQUAL) CONFORMING TO AWWA C901/ASTM D2737 (CTS).
14. Y BRANCH COUPLING FOR DOUBLE SERVICES SHALL BE 2" x 1" PACK JOINT TYPE WITH C.T.S. ENDS (CATALOG NO. Y44-274, MANUFACTURED BY FORD METER BOX COMPANY, OR EQUAL).
15. 90 DEGREE BENDS SHALL BE 1" QUARTER BEND UNION WITH PACK JOINT TYPE C.T.S. O.D. CONNECTIONS AT BOTH ENDS (MUELLER P-15526, FORD L44-44, OR EQUAL).
16. ALL 2 x 1" JOINT COUPLINGS SHALL BE PACK JOINT TYPE WITH C.T.S. O.D. CONNECTIONS AT BOTH ENDS (FORD C44-74, OR EQUAL).
17. METER VALVES SHALL BE LOCK WING ANGLE BALL VALVE TYPE WITH PACK JOINT INLET FOR C.T.S. O.D. AND METER NUT OUTLET (CATALOG NO. BA43-444W CONNECTED TO A 5/8" x 3/4" OR 3/4" WATER METER WITH A 1" x 3/4" METER ADAPTER PART NUMBER A-24 OR A-34, RESPECTIVELY, MANUFACTURED BY FORD METER BOX COMPANY, OR EQUAL) CONFORMING TO AWWA C800 WITH MATERIAL OF BRASS CONFORMING TO ASTM B62.
18. ALL CHECK VALVES SHALL BE STRAIGHT CASCADING DUAL CHECK VALVES (CATALOG NO. HHS31-323 (3/4" INLET OUTLET), HHS31-344 (1" INLET-OUTLET), OR HHS31-444 (1" INLET-OUTLET), AS MANUFACTURED BY FORD METER BOX COMPANY, OR EQUAL) CONNECTED TO A 5/8" x 3/4" OR 3/4" WATER METER WITH A 1" x 3/4" METER ADAPTER PART NUMBER A-24 OR A-34, RESPECTIVELY, OR 1" WATER METER (IRRIGATION). CHECK VALVE AND BRASS NIPPLE TO MATCH METER SIZE TYPICAL, UNLESS OTHERWISE DIRECTED BY THE CITY OR ENGINEER.
19. A BRASS NIPPLE (MATCHING HOUSE SERVICE PIPE SIZE) SHALL BE INSTALLED BETWEEN THE CHECK VALVE AND THE HOUSE SERVICE PIPING AS SHOWN. COUPLINGS AND ADAPTERS SHALL BE INSTALLED AS REQUIRED TO CONNECT THE BRASS NIPPLE TO THE HOUSE SERVICE PIPING.
20. IRRIGATION SERVICE SHALL UTILIZE SAME MATERIALS AS HOUSE WATER SERVICE. ONLY DIFFERENCE IS THE SIZE OF THE METER, METER VALVE, ADAPTERS AND CHECK VALVE. IF HOUSE SIDE OF METER HAS SERVICE PIPING LARGER THAN 1", THEN WATER SERVICE PIPE SIZE FROM MAIN TO METER SHALL BE 2". METER VALVES SHALL BE LOCKWING ANGLE BALL VALVE TYPE WITH PACK JOINT INLET FOR C.T.S. O.D. AND METER NUT OUTLET (CATALOG NO. BA43-777W, BA43-757W, BA43-767, ETC. AND CHECK VALVES SHALL BE HHS31-444, HHS31-666, HHS-777, HHS31-655, ETC., OR EQUAL).
21. ALL METERS UP TO 2" WILL BE PROVIDED BY THE CITY AND INSTALLED BY THE CONTRACTOR. METERS OVER 2" SHALL BE GIVEN SPECIAL DESIGN CONSIDERATION.
22. CONTRACTOR'S RESPONSIBILITY TO SUPPLY AND SET METER BOX. METER BOX TO BE SET IN GRASSY AREAS UNLESS OTHERWISE DIRECTED BY THE CITY.
23. SINGLE WATER METER BOX SHALL BE 1" CDR H-10, 11" x 18" BOLT DOWN STRAIGHT WALL BOX (PART# WB03-1118-12), OR EQUAL.
24. SINGLE WATER METER BOX COVER SHALL BE 1" CDR H-10, 11" x 18" BOLT DOWN COVER WITH TOUCH READ HOLE (PART# WC00-1118-02TR), OR EQUAL.
25. DOUBLE WATER METER BOX SHALL BE INSTALLED ONLY UNDER CITY'S APPROVAL.
26. DOUBLE WATER METER BOX SHALL BE DOUBLE CDR H-10, 15" x 17" BOLT DOWN FLARED WALL BOX (PART# WB00-1517-12), OR EQUAL.
27. DOUBLE WATER METER BOX COVER SHALL BE DOUBLE CDR, 15" x 17" BOLT DOWN COVER WITH TWO TOUCH READ HOLES (PART# WC00 1517-02TR), OR EQUAL.
28. DO NOT INSTALL CURB STOP BELOW 12" FROM FINISH GRADE.
29. CONTRACTOR SHALL PROVIDE SCH. 40 PVC, P.E. TUBING, FITTINGS AND ADAPTERS AS REQUIRED AND RECONNECT ALL CUSTOMER SERVICE LINES TO NEW METER LOCATIONS.
30. FINAL LOCATION AND TYPE OF SERVICE REQUIRED SHALL BE VERIFIED WITH CITY'S PROJECT REPRESENTATIVE OR ENGINEER.
31. METER BOX INSTALLATION TO BE PERPENDICULAR TO STREET OR ROADWAY. EXISTING METER WILL BE RELOCATED ALONG WITH AUTOMATIC METER READER TO NEW METER BOX LOCATION AFTER PROPER PREPARATION BY CONTRACTOR/PLUMBER.
32. SLEEVE ALL SERVICE LINES WHEN CROSSING SEWER LATERALS.
33. ALL 2" WATER METERS SHALL HAVE ANGLE LOCK WING BALL VALVE (2") (CATALOG No. BA43-777W) AND 2" CHECK VALVE (CATALOG No. HHS31-777).
32. THE CITY SHALL HAVE THE DESCRETION TO UTILIZE EXISTING OR PROVIDE NEW METERS.

WATER SERVICE & METER BOX NOTES

DRAWING No. W-9

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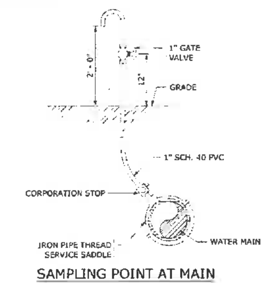
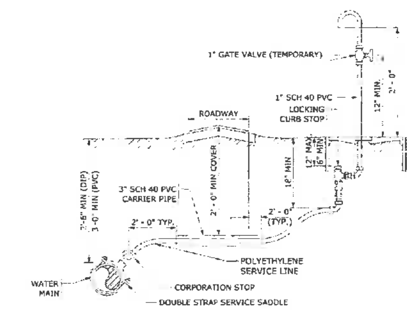


SAMPLING POINT AT MAIN

NOTES:
1. SAMPLING POINTS SHALL BE LOCATED AND LATER REMOVED AS REQUIRED BY BROWARD COUNTY HEALTH UNIT.
2. CONTRACTOR TO CONFIRM LOCATION WITH CITY OF PLANTATION PRIOR TO INSTALLATION.
3. SAMPLE POINTS ARE SHOWN ADJACENT TO WATER SERVICE LINES. USE HOUSE SERVICE LINE TAPS ONLY (NO TAPS SPECIFICALLY FOR SAMPLING POINTS).



SAMPLING POINT AT SERVICE

BACTERIOLOGICAL SAMPLING POINT

DRAWING No. W-13

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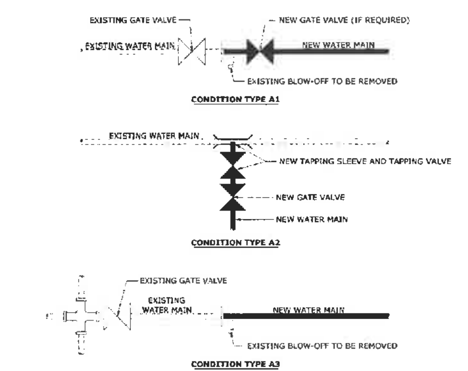

NOTES:
1. AFTER NEW WATER MAIN HAS BEEN TESTED AND CERTIFIED AS WELL AS APPROVED BY H.R.S. AND CITY FOR PLACEMENT INTO SERVICE, CONTRACTOR SHALL COORDINATE WITH CITY AND/OR ENGINEER FOR TEMPORARY MAIN SHUT DOWN (IF REQUIRED) AND CONNECTION TO EXISTING SYSTEM.
2. FOR ADDITIONAL AND MORE SPECIFIC INFORMATION REFER TO PROJECT CONTRACT DOCUMENTS.
3. ALTERNATE CONNECTIONS (INCLUDING FILLING AND FLUSHING LOCATIONS) CAN BE PRESENTED BY CONTRACTOR TO ENGINEER/CITY FOR APPROVAL. HOWEVER, THERE WILL BE NO CHANGE IN UNIT ITEM LUMP SUM PRICE FOR ANY SUCH CONNECTIONS. ONLY ADDITION OR DELETION WILL BE THE GATE VALVE(s) REQUIRED FOR CONNECTIONS WHICH ARE PAID UNDER A SEPARATE UNIT PRICE ITEM.
4. CONNECTIONS THAT ARE REQUIRED FOR PHASING OF PROJECT (AS DETERMINED BY CONTRACTOR FOR TESTING PURPOSES) SHALL BE INCLUDED IN THE UNIT PRICE PER LINEAR FOOT OF NEW PIPE OR WITHIN THE MOBILIZATION AND DEMOBILIZATION PAYMENT ITEM.
5. REFER TO "FILLING AND FLUSHING CONNECTION" DETAILS FOR ADDITIONAL INFORMATION AND NOTES.
6. REFER TO PLANS AND DETAIL FOR BACTERIOLOGICAL SAMPLE POINT DETAILS AND LOCATIONS.

CONNECTION TYPE "A"

TYPICAL WATER MAIN CONNECTION (LIVE TAP, DEAD END, ETC.)

DRAWING No. W-16

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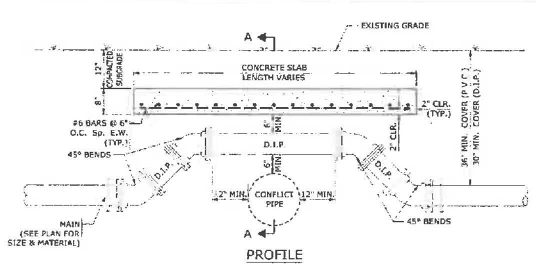
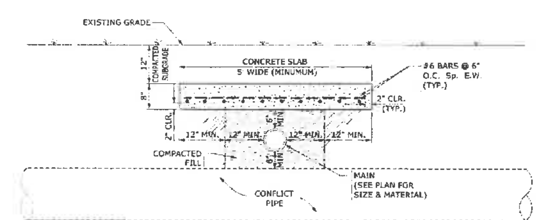


PROFILE



SECTION A-A

NOTES:
1. EXTEND CONCRETE SLAB UNTIL COVER EXCEEDS 30 INCHES FOR DIP OR 36 INCHES.
2. CONCRETE TO BE 3,000 PSI.
3. REINFORCING STEEL SHALL BE GRADE 40.

CONCRETE SLAB OVER SHALLOW PIPELINES

(WITHIN UNPAVED AREAS)

DRAWING No. W-20

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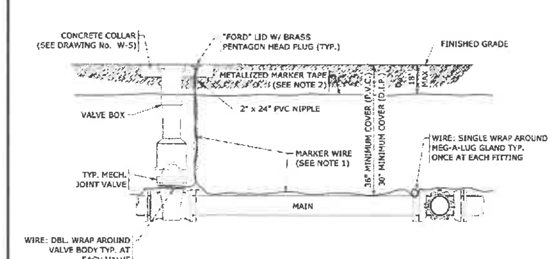

NOTES:
1. MARKING WIRE: SHALL BE INSTALLED WITH ALL NEW WATER MAINS AND FORCE MAINS CONTINUOUSLY FOR THE ENTIRE LENGTH OF THE LINE. THE WIRE SHALL BE 14GA SOLID INSULATED (BLUE FOR WATER MAINS AND GREEN FOR FORCE MAINS). COST OF MARKER WIRE SHALL BE INCLUDED IN THE LINEAL FOOT PRICE OF THE PIPE BID.
2. MARKING TAPE: SHALL BE INSTALLED WITH ALL NEW WATER MAINS AND FORCE MAINS CONTINUOUSLY FOR THE ENTIRE LENGTH OF THE LINE. THE TAPE SHALL BE METALLIZED AND SHALL BE IMPRINTED WITH THE CONITUOUS MESSAGE "CAUTION-WATER (FORCE) MAIN BURIED BELOW" (WORDING BEING APPROPRIATE TO THE TYPE OF MAIN BEING INSTALLED). THE TAPE MUST CONFORM TO "ALLEN SYSTEMS, INC. DETECTABLE" OR AN APPROVED EQUAL. MINIMUM WIDTH WHALL BE 3" AND THE MAXIMUM DEPTH OF BURIAL SHALL BE 18". COST OF MARKER TAPE SHALL BE INCLUDED IN THE LINEAL FOOT PRICE OF THE PIPE BID.

MARKER WIRE & MARKER TAPE DETAIL

DRAWING No. W-22

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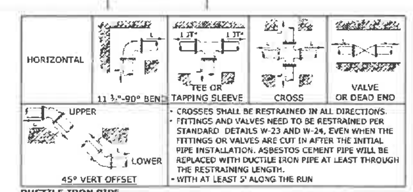


- CROSSES SHALL BE RESTRAINED IN ALL DIRECTIONS.
- FITTINGS AND VALVES NEED TO BE RESTRAINED PER STANDARD DETAILS W-23 AND W-24, EVEN WHEN THE FITTINGS OR VALVES ARE CUT IN AFTER THE INITIAL PIPE INSTALLATION. ASBESTOS CEMENT PIPE WILL BE REPLACED WITH DUCTILE IRON PIPE AT LEAST THROUGH THE RESTRAINING LENGTH.
- WITH AT LEAST 5' ALONG THE RUN

DUCTILE IRON PIPE

	HORIZONTAL, L						45° VERTICAL OFFSET, L	
Diameter	11 ¼°	22 ½°	45°	90°	Tee or Cross	Valves and Dead End	UPPER	LOWER
4	1L	1L	1L	2L	2L	3L	2L	1L
6	1L	1L	1L	2L	3L	4L	2L	1L
8	1L	1L	1L	3L	4L	5L	2L	1L
10	1L	1L	2L	3L	5L	6L	3L	1L
12	1L	1L	2L	4L	6L	7L	3L	2L
14	1L	1L	2L	4L	6L	8L	4L	2L
16	1L	1L	2L	4L	7L	9L	4L	2L

PVC PIPE

	HORIZONTAL, L						45° VERTICAL OFFSET, L	
Diameter	11 ¼°	22 ½°	45°	90°	Tee or Cross	Valves and Dead End	UPPER	LOWER
4	1L	1L	1L	2L	2L	4L	2L	1L
6	1L	1L	1L	2L	3L	5L	2L	1L
8	1L	1L	1L	3L	4L	7L	3L	1L
10	1L	1L	2L	3L	6L	8L	4L	1L
12	1L	1L	2L	4L	7L	9L	4L	2L
14	1L	1L	2L	4L	8L	11L	5L	2L
16	1L	1L	2L	4L	9L	12L	5L	2L

L = ONE PIPE LENGTH (18 FEET)

NOTES:
1. THE NOTED REQUIREMENTS WERE CALCULATED IN ACCORDANCE WITH THRUST RESTRAINT LENGTH CALCULATOR V7.1.2 BY EBAA IRON WITH THE FOLLOWING ASSUMPTIONS:
   SOIL CONDITIONS: SAND (SM, SP, GP)
   TRENCH TYPE/LAYING CONDITION: 4, SAND BEDDING, BACKFILL COMPACTED > 80% STANDARD PROCTOR
   MINIMUM COVER: 3.0 FT P.V.C. AND 2.5 FT D.I.P. SAFETY FACTOR: 2.5
2. IF FIELD CONDITIONS DIFFER FROM THE ABOVE, CONTRACTOR SHALL NOTIFY ENGINEER OF RECORD.
3. FOR PIPE LARGER THAN INCLUDED IN THE ABOVE TABLES, ENGINEER OF RECORD SHALL SUBMIT CALCULATIONS FOR EACH JOINT
4. REQUIRING RESTRAINT.
5. ALL JOINTS WITHIN CALCULATED LENGTH MUST BE RESTRAINED.
   IF DISTANCE BETWEEN FITTINGS IS LESS THAN OR EQUAL TO THE CALCULATED RESTRAINED LENGTH, RESTRAIN ALL JOINTS BETWEEN THESE FITTINGS.

SINGLE FITTING RESTRAINED JOINT 150 PSI TEST PRESSURE

RESTRAINED JOINT REQUIREMENTS SINGLE FITTING

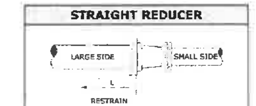
DRAWING No. W-23

Plantation — the grass is greener®

CITY OF PLANTATION UTILITIES DEPARTMENT
400 NW 73rd AVENUE
PLANTATION, FLORIDA 33317
PHONE: 954-797-2290

STANDARD DETAIL

STRAIGHT REDUCER



DUCTILE IRON PIPE (SMALL SIDE)

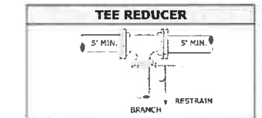
DIAMETER	6"	8"	10"	12"	14"	16"
4"	3L	4L	5L	6L	7L	8L
6"		3L	4L	5L	7L	8L
8"			3L	4L	5L	7L
10"				2L	4L	6L
12"					2L	4L
14"						2L

PVC PIPE (SMALL SIDE)

DIAMETER	6"	8"	10"	12"	14"	16"
4"	3L	5L	7L	8L	10L	11L
6"		3L	5L	7L	9L	10L
8"			3L	5L	7L	9L
10"				3L	5L	7L
12"					3L	5L
14"						3L

L = ONE PIPE LENGTH (18 FEET)

TEE REDUCER



DUCTILE IRON PIPE (BRANCH SIZE)

DIAMETER	6"	8"	10"	12"	14"	16"
4"	1L	1L	1L	1L	1L	1L
6"		2L	2L	1L	1L	1L
8"			3L	3L	2L	2L
10"				4L	4L	3L
12"					3L	5L
14"						6L

PVC PIPE (BRANCH SIZE)

DIAMETER	6"	8"	10"	12"	14"	16"
4"	1L	1L	1L	1L	1L	1L
6"		2L	1L	1L	1L	1L
8"			4L	3L	2L	2L
10"				5L	5L	4L
12"					7L	6L
14"						8L

1 = ONE PIPE LENGTH (18 FEET)

NOTES:
1. THE NOTED REQUIREMENTS WERE CALCULATED IN ACCORDANCE WITH THRUST RESTRAINT LENGTH CALCULATOR V7.1.2 BY EBAA IRON WITH THE FOLLOWING ASSUMPTIONS:
   SOIL CONDITIONS: SAND (SM, SP, GP)
   TRENCH TYPE/LAYING CONDITION: 4, SAND BEDDING, BACKFILL COMPACTED > 80% STANDARD PROCTOR
   MINIMUM COVER: 3.0 FT P.V.C. AND 2.5 FT D.I.P. SAFETY FACTOR: 2.5
2. IF FIELD CONDITIONS DIFFER FROM THE ABOVE, CONTRACTOR SHALL NOTIFY ENGINEER OF RECORD.
3. FOR PIPE LARGER THAN INCLUDED IN THE ABOVE TABLES, ENGINEER OF RECORD SHALL SUBMIT CALCULATIONS FOR EACH JOINT
4. REQUIRING RESTRAINT.
5. ALL JOINTS WITHIN CALCULATED LENGTH MUST BE RESTRAINED.
   IF DISTANCE BETWEEN FITTINGS IS LESS THAN OR EQUAL TO THE CALCULATED RESTRAINED LENGTH, RESTRAIN ALL JOINTS BETWEEN THESE FITTINGS.

RESTRAINED REDUCING FITTINGS 150 PSI TEST PRESSURE

RESTRAINED JOINT REQUIREMENTS REDUCING FITTINGS

DRAWING No. W-24

3	PER PLANTATION COMMENTS	MK	07/20/2021	DATE:	7/22/2021
2	DRC RESUBMITTAL	MK	06/01/2021	SCALE:	AS SHOWN
1	DRC RESUBMITTAL	LP	04/13/2021	DESIGN BY:	L.P.
				DRAWN BY:	L.P.
				CHECKED BY:	C.E.E.
	DESCRIPTION:	BY:	DATE:	APPROVED BY:	C.E.E.

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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

WATER & SEWER DETAILS

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

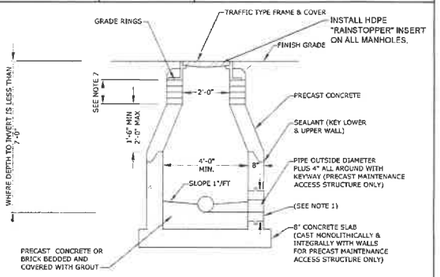
C-16

SHEET 16 OF 18

BROWARD COUNTY
PUBLIC WORKS DEPARTMENT

WATER & WASTEWATER SERVICES
ENGINEERING DIVISION
2555 WEST COPANS ROAD
POMPANO BEACH, FL 33069
PHONE NO. 954-831-0745
FAX: 954-831-0925

STANDARD DETAIL



1. MAINTENANCE ACCESS STRUCTURE ADAPTOR COUPLING NEOPRENE BOOT OR APPROVED EQUAL ARE REQUIRED FOR ALL PIPE MATERIAL OR AS APPROVED BY WWS.
2. MAINTENANCE ACCESS STRUCTURE WALLS TO BE SEAL COATED INSIDE AND OUTSIDE WITH 16 MIL THICKNESS OF COAL TAR EPOXY. THE 1st COAT IS RED AND THE 2nd COAT IS BLACK.
3. LIFT HOLES THROUGH PRECAST SECTIONS PERMITTED PER OSHA REQUIREMENTS.
4. ALL OPENINGS SHALL BE SEALED WITH WATERPROOF EXPANDING GROUT. SEE FIG. 322
5. A FLOW CHANNEL SHALL BE CONSTRUCTED INSIDE MAINTENANCE ACCESS STRUCTURE TO DIRECT INFLUENT INTO FLOW STREAM.
6. ALL CONCRETE SHALL BE TYPE II CEMENT, MEETING LATEST ASTM REQUIREMENTS AND PROVIDED WITH LABORATORY CERTIFICATION ON PRECAST STRUCTURES.
7. THE CHIMNEY AREA SHALL BE MINIMUM OF 4" AND A MAXIMUM OF 12" IN HEIGHT. A MINIMUM OF 3 GRADE RINGS SHALL BE INSTALLED. SET IN 2 STRIPS OF SEALANT/ADHESIVE COMPOUND ON EACH SEALING FACE.
8. SET MAINTENANCE ACCESS STRUCTURE FRAME ON 2 STRIPS OF SEALANT PLUS A BED OF PORTLAND CEMENT AND SILICA SAND. BRING MORTAR UP OVER FRAME.
9. APPLY MORTAR COATING TO INSIDE AND OUTSIDE OF CHIMNEY. BRING MORTAR UP AND OVER FRAME.

REPLACES FORMER		
DWG NO.13D	SHALLOW MAINTENANCE ACCESS STRUCTURE	FIGURE 311
REVISED 3/9/2012		

LATEST DESIGN, DATA, CAD STANDARDS, TEMPLATES, MISCELLANEOUS STANDARD DETAILS, ETC.\STANDARD DETAILS\STANDARD DETAILS 311.DWG - PLOTTED: 10/18/2012 1:45:32 PM - BY: CGARCIA

BROWARD COUNTY
PUBLIC WORKS DEPARTMENT

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ENGINEERING DIVISION
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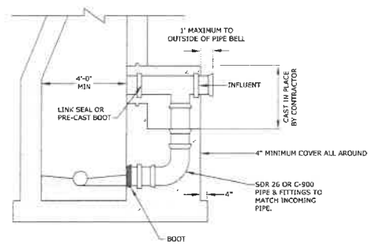
POMPANO BEACH, FL 33069
PHONE NO. 954-831-0745
FAX: 954-831-0925

STANDARD DETAIL



1. THE MANUFACTURER'S PORTION OF THE CONCRETE ENCASEMENT FOR THE DROP CONNECTION SHALL BE POURED INTEGRALLY WITH BOTH THE MAINTENANCE ACCESS STRUCTURE SLAB AND WALL.
2. DROP CONNECTIONS SHALL BE REQUIRED WHENEVER AN INFLUENT SEWER IS LOCATED TWO (2) FEET OR MORE ABOVE THE MAIN INVERT CHANNEL.
3. ALL REQUIREMENTS FOR PRECAST MAINTENANCE ACCESS STRUCTURE WITHOUT DROP CONNECTIONS WILL ALSO APPLY TO PRECAST MAINTENANCE ACCESS STRUCTURE WITH DROP CONNECTIONS. SEE PRECAST MAINTENANCE ACCESS STRUCTURE STANDARD DETAIL FOR OTHER REQUIREMENTS.
4. ALL PIPE TO BE SAME DIAMETER AS INFLUENT SEWER MAIN.

REPLACES FORMER		
DWG NO.13C	PRECAST MAINTENANCE ACCESS STRUCTURE DROP CONNECTION	FIGURE 313
REVISED 3/9/2012		

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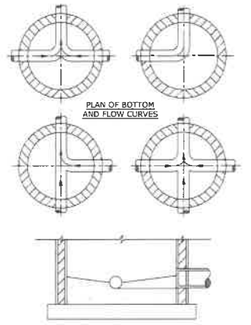

1. PROVIDE SPILLWAY FOR SMOOTH FLOW BETWEEN PIPES WITH DIFFERENT INVERT ELEVATIONS.
2. SLOPE MAINTENANCE ACCESS STRUCTURE SHELF 1"/FT. MAINTENANCE ACCESS STRUCTURE WALL TO CHANNEL.
3. INVERT CHANNEL TO BE CONSTRUCTED FOR SMOOTH FLOW WITH NO OBSTRUCTIONS.
4. CHANNEL SHALL BE PRECAST CONCRETE OR FILLED WITH BRICK COVERED WITH 1" OF MORTAR.

REPLACES FORMER		
DWG NO.13B	INVERT CHANNEL FLOW DIRECTIONS	FIGURE 318
REVISED 3/9/2012		

BROWARD COUNTY
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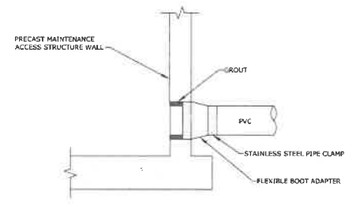
FAX: 954-831-0925

STANDARD DETAIL



STANDARD PRECAST
MAINTENANCE ACCESS STRUCTURE
PIPE CONNECTION

WWS MAY APPROVE ALTERNATE WATER TIGHT CONNECTION.

REPLACES FORMER		
DWG NO.322	MAINTENANCE ACCESS STRUCTURE CONNECTION DETAIL	FIGURE 322
REVISED 3/9/2012		

LATEST DESIGN, DATA, CAD STANDARDS, TEMPLATES, MISCELLANEOUS STANDARD DETAILS, ETC.\STANDARD DETAILS\STANDARD DETAILS 322.DWG - PLOTTED: 10/18/2012 1:45:38 PM - BY: CGARCIA

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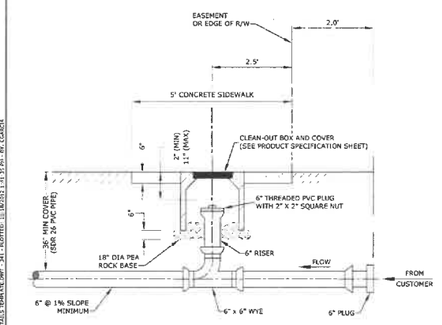
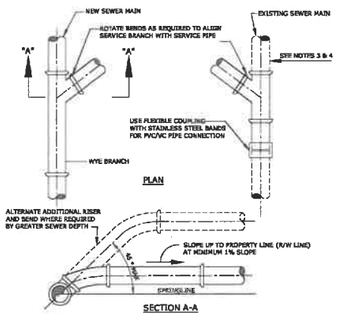


1. THE CLEAN OUT SHALL BE INSTALLED IN THE MIDDLE OF THE SIDEWALK. THIS DIMENSION WILL VARY DEPENDING UPON THE WIDTH OF THE SIDEWALK. 2.5' APPLIES TO 5' SIDEWALK WIDTH. IF SIDEWALKS DO NOT EXIST, THE CLEAN OUT SHALL BE INSTALLED 2.5' FROM THE RIGHT OF WAY LINE.
2. A NEW SECTION OF SIDEWALK SHALL BE POURED AROUND THE CLEAN-OUT BOX WHEN WORKING IN AN AREA WITH EXISTING SIDEWALKS.
3. IN GRASS AREA USE 24"x24" ~~OR 24" DIAMETER~~ CONCRETE COLLAR.

REPLACES FORMER		
DWG NO.4A	SEWER SERVICE CONNECTION AT PROPERTY LINE OR EASEMENT LINE PROFILE	FIGURE 341
REVISED 10/1/2012		

LATEST DESIGN, DATA, CAD STANDARDS, TEMPLATES, MISCELLANEOUS STANDARD DETAILS, ETC.\STANDARD DETAILS\STANDARD DETAILS 341.DWG - PLOTTED: 10/18/2012 1:45:39 PM - BY: CGARCIA



1. SINGLE SERVICE CONNECTIONS SHALL USE 6" SDR 26 PVC PIPE AND FITTINGS.
2. USE RISER CONNECTIONS WHERE INVERT OF SEWER IS MORE THAN 7'-0" DEEP.
3. WHERE BELL OF WYE AND SPIGOT OF EXISTING MAIN ARE NOT COMPATIBLE, USE A SECOND FLEXIBLE COUPLING.
4. RIGID COUPLINGS MAY BE USED IN LIEU OF FLEXIBLE COUPLINGS.
5. MAINTAIN 36" MINIMUM COVER FROM TOP OF SERVICE TO FINISH GRADE; WHERE NOT TECHNICALLY FEASIBLE CONTACT THE ENGINEER OF RECORD.
6. PVC SERVICES SHALL BE INSTALLED IN ACCORDANCE WITH MINIMUM STANDARDS OF THE UNI-BELL HANDBOOK OF PVC PIPE DESIGN AND CONSTRUCTION, LATEST EDITION.

WYE SEWER SERVICE
CONNECTION
NTS

	DATE:	7/22/2021
	SCALE:	AS SHOWN
	DESIGN BY:	L.P.
	DRAWN BY:	L.P.
	CHECKED BY:	C.E.E.
	APPROVED BY:	C.E.E.

BY:	DATE:	DESCRIPTION:
MK	07/20/2021	PER PLANTATION COMMENTS
MK	09/01/2021	DRC RESUBMITTAL
LP	04/13/2021	DRC RESUBMITTAL

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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. 0000114

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PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

WATER & SEWER DETAILS

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-17

SHEET 17 OF 18

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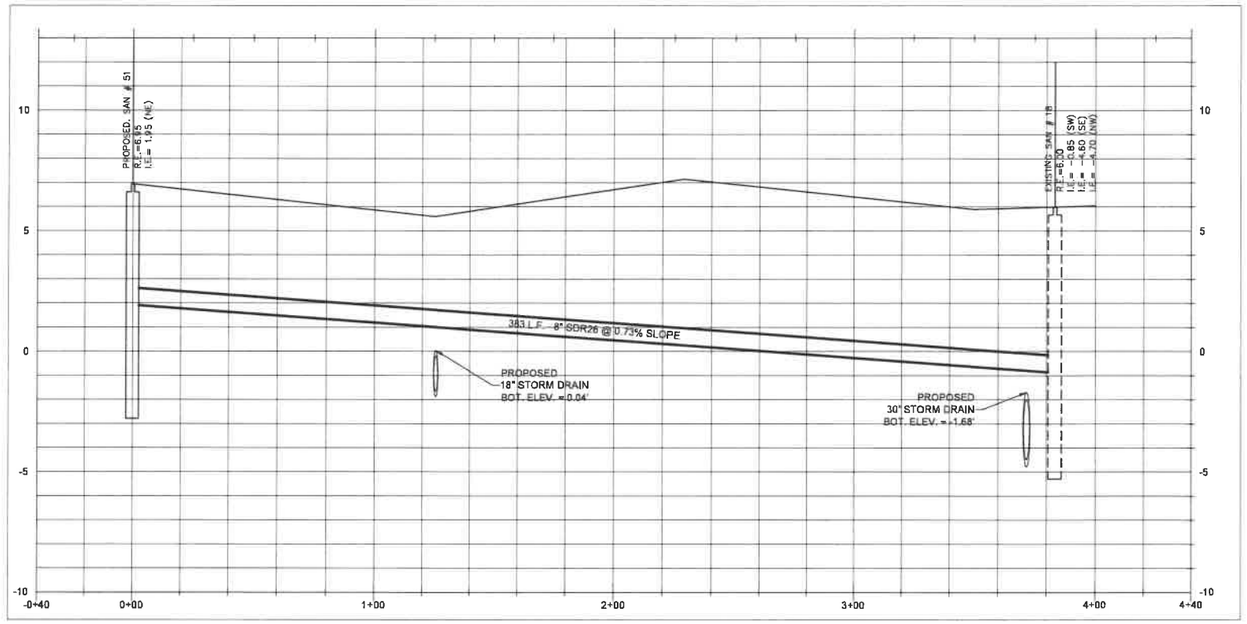
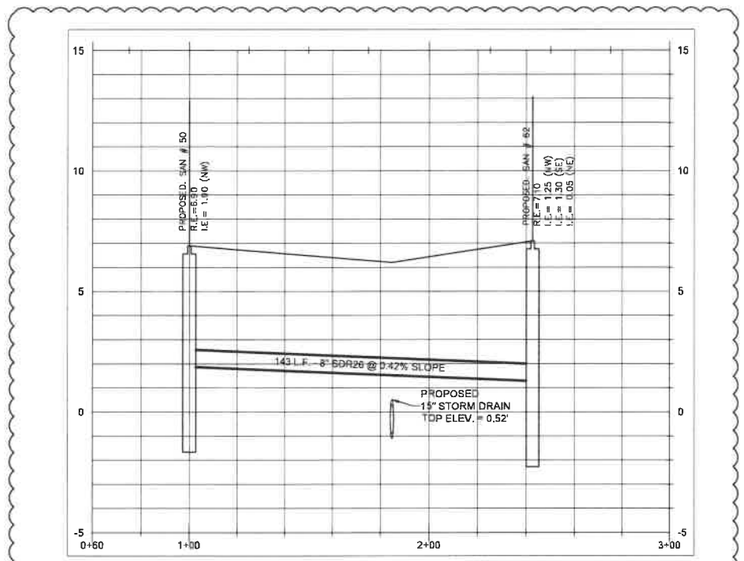
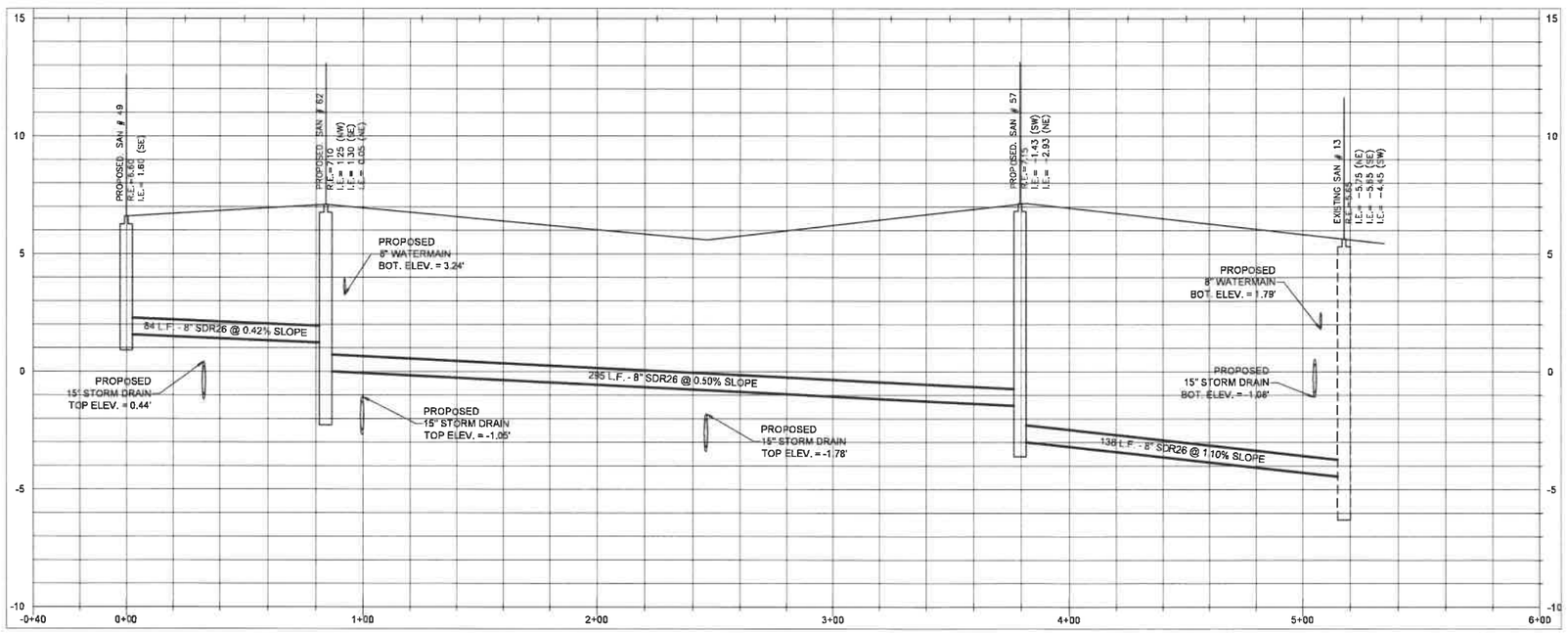


SCALE : 1" = 30' HORIZONTAL
1" = 3' VERTICAL



SCALE : 1" = 30' HORIZONTAL
1" = 3' VERTICAL



SCALE : 1" = 30' HORIZONTAL
1" = 3' VERTICAL

DESCRIPTION:	BY:	DATE:
3 PER PLANTATION COMMENTS	MK	07/20/2021
2 DRC RESUBMITTAL	MK	06/01/2021
1 DRC RESUBMITTAL	LP	04/13/2021

DATE: 7/22/2021
SCALE: AS SHOWN
DESIGN BY: L.P.
DRAWN BY: L.P.
CHECKED BY: C.E.E.
APPROVED BY: C.E.E.

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ENGINEERS • PLANNERS • SURVEYORS
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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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PULTE TOWNHOMES
AT PLANTATION MIDTOWN SQUARE

PREPARED FOR:
PULTE HOME COMPANY, LLC

SANITARY SEWER PROFILE

Chad Everett Edwards
Florida P.E. No. 59306

PROJECT NO.
15-0090-003-01

C-18

SHEET 18 OF 18

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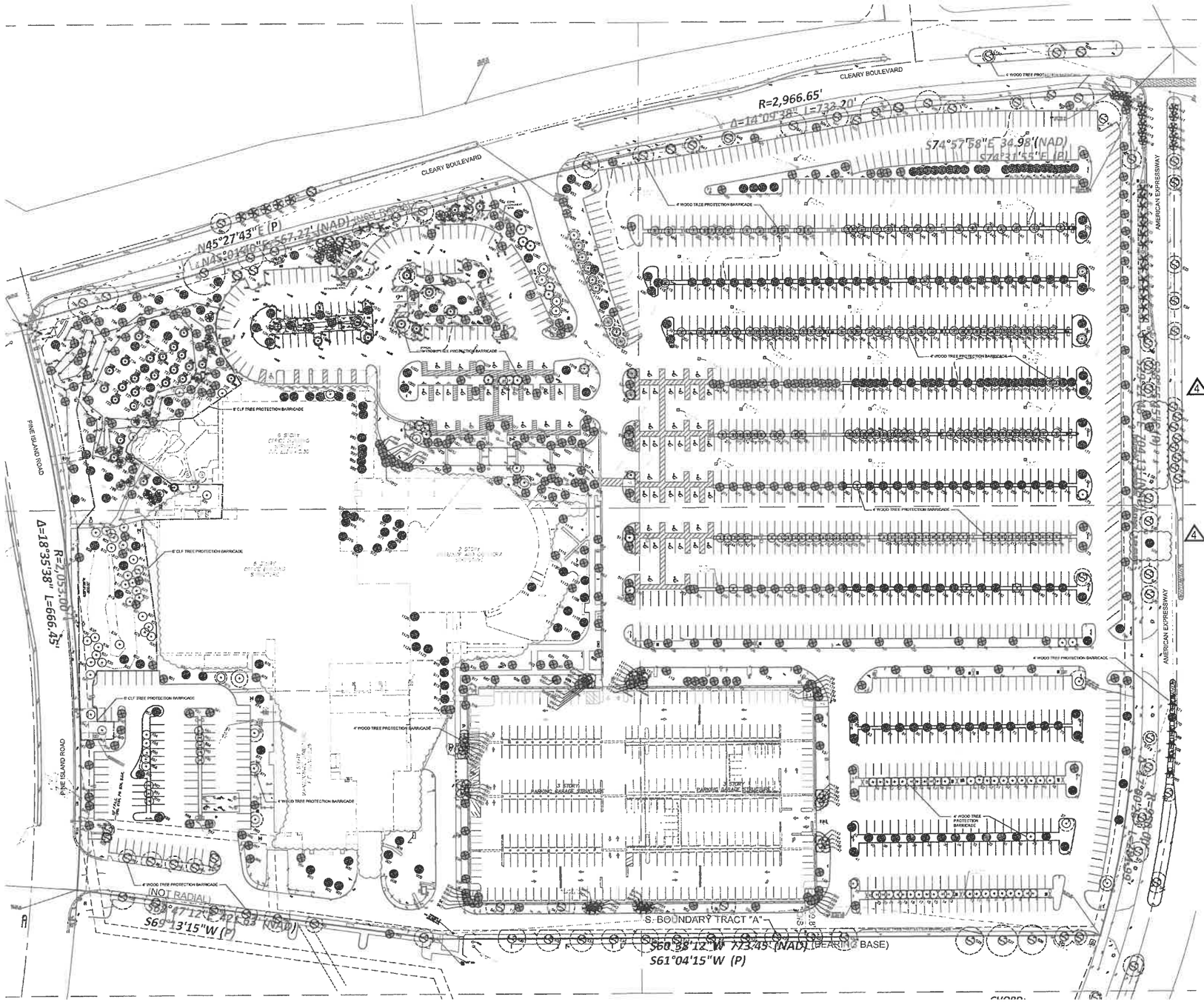

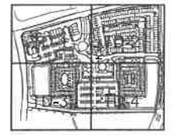
KEY MAP

SCALE: 1" = 60'

LEGEND	
⊗ ####	TREE/PALM TO BE RELOCATED
####	TREE/PALM TO BE REMOVED
####	EXISTING TREE/PALMS TO BE PROTECTED IN PLACE
	TREE BARRICADE DETAILS REFER TO SHEET TD-8

NOTES:
1) SEE SHEET TD-8 FOR TREE PROTECTION AND RELOCATION NOTES.
2)PERFORMANCE BONDS ARE REQUIRED ON ALL TREES TO BE RELOCATED AS PER CITY CODES.
3)ALL PROPOSED TREES TO BE REMOVED MUST BE MITIGATED FOR AS PER CITY CODES; TREE MITIGATION WILL BE ABOVE AND BEYOND CODE REQUIRED TREES ON THE PROPERTY
4)CITY STAFF WILL VERIFY ALL TREES PROPOSED TO BE REMOVED, REMAIN, AND/OR RELOCATED.

4

NOTE:
1. CONTRACTOR TO COORDINATE WITH CITY GAS DEPARTMENT TO HAVE A GAS PERSONNEL STANDBY ONSITE DURING ANY EXCAVATION WITHIN THE VICINITY OF GAS LINES.
2. STUMPS OF ANY EXISTING TREES THAT HAVE BEEN REMOVED SHALL BE GROUND DOWN TO 2" BELOW GRADE AND BACKFILLED. STUMP AND ROOT BALLS MUST NOT BE REMOVED DUE TO THE POTENTIAL OF DAMAGING EXISTING UTILITY LINES.
3. CONTRACTOR TO PROVIDE TREE PROTECTION BARRICADE FOR ANY TREE WITHIN CONSTRUCTION AREA. SEE DETAIL 4, SHEET TD-7.
4. CONTRACTOR SHALL BE RESPONSIBLE FOR ANY EXISTING TREES WITHIN WORK SITE BOUNDARIES AND WILL NEED TO REPLACE WITH LIKE OR BETTER CONDITION FOR ANY DAMAGED TREES.

ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

BY:	DATE:	DESCRIPTION:
4.	02-14-17	CITY COUNCIL SUBMITTAL
3.	JJR 07/22/2022	DRC RESUBMITTAL
2.	JJR 04/13/2022	DRC RESUBMITTAL
1.	JJR 11/24/2021	DRC SUBMITTAL
DATE:	SCALE:	DESIGN BY: DJS
		DRAWN BY: DJS
		CHECKED BY: JDH
		APPROVED BY: DJS

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

OVERALL TREE DISPOSITION PLAN

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

OTD

SHEET 1 OF 1

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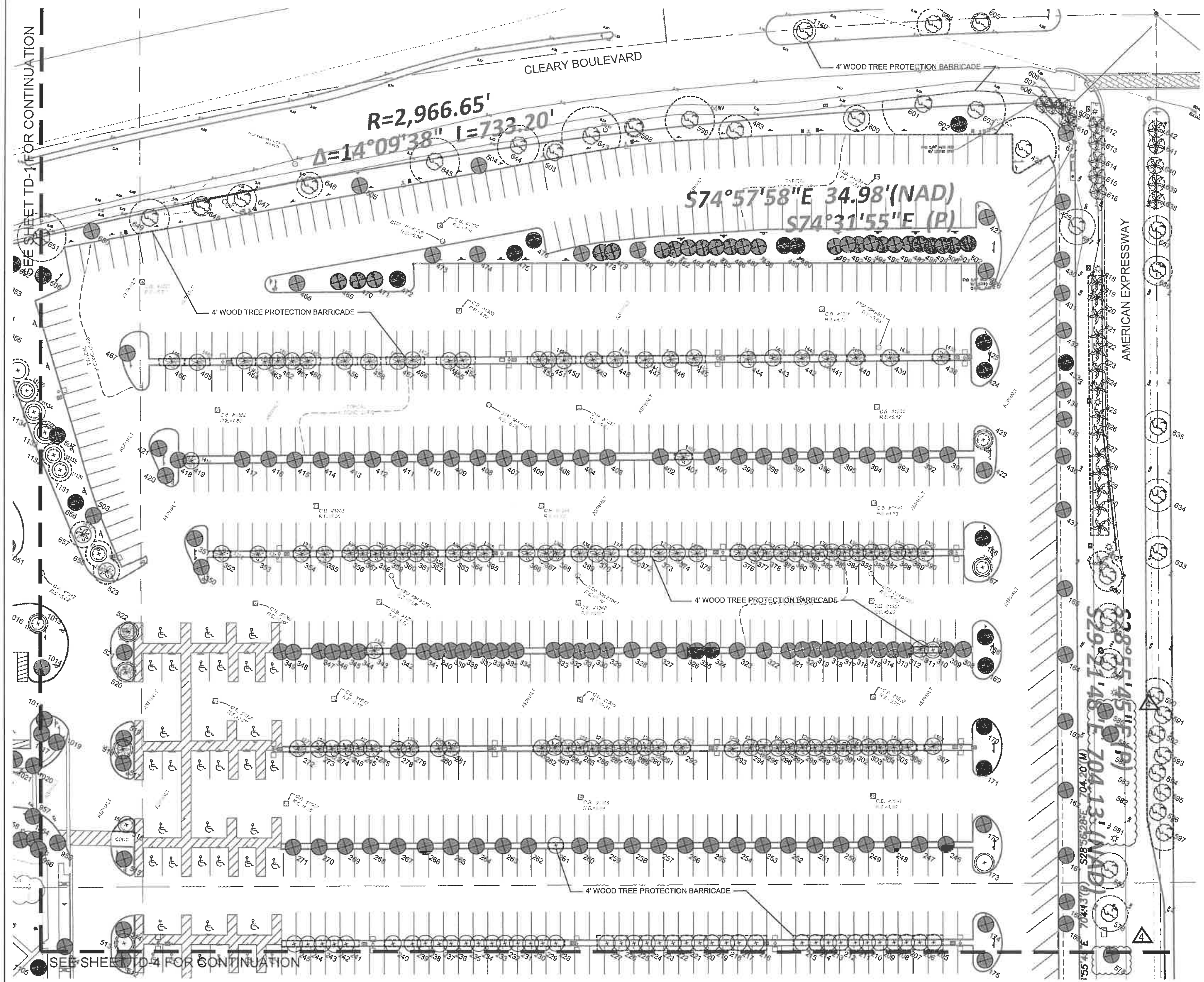

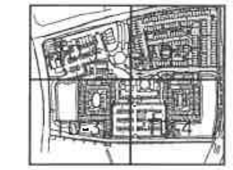

SCALE: 1" = 30'

LEGEND

####	TREE/PALM TO BE RELOCATED
####	TREE/PALM TO BE REMOVED
####	EXISTING TREE/PALMS TO BE PROTECTED IN PLACE
	TREE BARRICADE DETAILS REFER TO SHEET TD-8

NOTES:

1) SEE SHEET TD-8 FOR TREE PROTECTION AND RELOCATION NOTES.
2)PERFORMANCE BONDS ARE REQUIRED ON ALL TREES TO BE RELOCATED AS PER CITY CODES.
3)ALL PROPOSED TREES TO BE REMOVED MUST BE MITIGATED FOR AS PER CITY CODES; TREE MITIGATION WILL BE ABOVE AND BEYOND CODE REQUIRED TREES ON THE PROPERTY
4)CITY STAFF WILL VERIFY ALL TREES PROPOSED TO BE REMOVED, REMAIN, AND/OR RELOCATED.

NOTE:

1. CONTRACTOR TO COORDINATE WITH CITY GAS DEPARTMENT TO HAVE A GAS PERSONNEL STANDBY ONSITE DURING ANY EXCAVATION WITHIN THE VICINITY OF GAS LINES.
2. STUMPS OF ANY EXISTING TREES THAT HAVE BEEN REMOVED SHALL BE GROUND DOWN TO 2" BELOW GRADE AND BACKFILLED. STUMP AND ROOT BALLS MUST NOT BE REMOVED DUE TO THE POTENTIAL OF DAMAGING EXISTING UTILITY LINES.
3. CONTRACTOR TO PROVIDE TREE PROTECTION BARRICADE FOR ANY TREE WITHIN CONSTRUCTION AREA. SEE DETAIS 5 AND 6, SHEET TD-5.
4. CONTRACTOR SHALL BE RESPONSIBLE FOR ANY EXISTING TREES WITHIN WORK SITE BOUNDARIES AND WILL NEED TO REPLACE WITH LIKE OR BETTER CONDITION FOR ANY DAMAGED TREES.
5) ALL TREE PROTECTION MEASURES SHALL BE IN PLACE BEFORE DEMOLITION BEGINS AND REMAIN IN PLACE FOR THE DURATION OF THE WORK
6) CITY LANDSCAPE STAFF SHALL BE NOTIFIED PRIOR TO THE COMMENCEMENT OF DEMOLITION WORK TO INSPECT AND APPROVE THE TREE PROTECTION FENCES.

ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

4	CITY COUNCIL SUBMITTAL	JLR	07/22/2021	
3	DRC RESUBMITTAL	JLR	04/13/2021	
2	DRC RESUBMITTAL	JLR	04/13/2021	
1	DRC SUBMITTAL	JLR	11/24/2020	
	DESCRIPTION:	BY:	DATE:	

DATE:	02-14-17
SCALE:	
DESIGN BY:	DJS
DRAWN BY:	DJS
CHECKED BY:	JDH
APPROVED BY:	DJS

CRAVEN • THOMPSON AND ASSOCIATES, INC.
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FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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PLANTATION MIDTOWN SQUARE

777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

TREE DISPOSITION PLAN

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

TD-2

SHEET 2 OF 9

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-TD.dwg [TD-2] Jul 21, 2021 2:23pm JRIETEMA

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-TD.dwg [TD-6] Jul 21, 2021 2:26pm JRIETEMA

No.	Botanical Name	Common Name	DBH (in.)	Canopy (Dia.)	Canopy (SF)	Height O.A. (ft.)	Palm Height (ft.)	Palm Height (ft.) (GW, CT)	Condition	Disposition	Canopy Replacement	Notes
430	Bischofia javanica	Bischofia	12	16		20			40%	REMOVE		
431	Tamarindus indica	Wild Tamarind	5	14		14			50%	REMOVE	154	
432	Bischofia javanica	Bischofia	24	30		35			50%	REMOVE		
433	Tamarindus indica	Wild Tamarind	3	12		12			60%	REMOVE	113	
434	Bischofia javanica	Bischofia	30	35		35			50%	REMOVE		
435	Tamarindus indica	Wild Tamarind	3	10		12			60%	REMOVE	79	
436	Bischofia javanica	Bischofia	27	35		35			50%	REMOVE		
437	Quercus virginiana	Live Oak	7	15		12			60%	REMOVE	177	
438	Sabal palmetto	Sabal Palm	11	12			17	12 CT	80%	RELOCATE		
439	Sabal palmetto	Sabal Palm	12	12			17	12 CT	80%	RELOCATE		
440	Sabal palmetto	Sabal Palm	14	12			20	15 CT	80%	RELOCATE		
441	Sabal palmetto	Sabal Palm	11	11			12	7 CT	80%	RELOCATE		
442	Sabal palmetto	Sabal Palm	12	11			17	12 CT	80%	RELOCATE		
443	Sabal palmetto	Sabal Palm	11	12			17	12 CT	80%	RELOCATE		
444	Sabal palmetto	Sabal Palm	11	12			15	10 CT	80%	RELOCATE		
445	Sabal palmetto	Sabal Palm	14	11			17	12 CT	80%	RELOCATE		
446	Sabal palmetto	Sabal Palm	11	12			13	8 CT	80%	RELOCATE		
447	Sabal palmetto	Sabal Palm	9	11			12	7 CT	80%	RELOCATE		
448	Sabal palmetto	Sabal Palm	13	12			17	12 CT	80%	RELOCATE		
449	Sabal palmetto	Sabal Palm	12	12			13	8 CT	80%	RELOCATE		
450	Sabal palmetto	Sabal Palm	10	11			15	10 CT	80%	RELOCATE		
451	Sabal palmetto	Sabal Palm	12	10			13	8 CT	80%	RELOCATE		
452	Sabal palmetto	Sabal Palm	10	12			14	9 CT	80%	RELOCATE		
453	Quercus virginiana	Live Oak	13	20		25			70%	REMAIN IN PLACE		
454	Sabal palmetto	Sabal Palm	8	12			16	11 CT	80%	RELOCATE		
455	Sabal palmetto	Sabal Palm	11	12			12	8 CT	80%	RELOCATE		
456	Sabal palmetto	Sabal Palm	10	10			12	7 CT	80%	RELOCATE		
457	Sabal palmetto	Sabal Palm	10	11			13	8 CT	80%	RELOCATE		
458	Sabal palmetto	Sabal Palm	12	11			13	9 CT	80%	RELOCATE		
459	Sabal palmetto	Sabal Palm	12	12			11	6 CT	80%	RELOCATE		
460	Sabal palmetto	Sabal Palm	12	12			14	9 CT	80%	RELOCATE		
461	Sabal palmetto	Sabal Palm	12	12			14	9 CT	80%	RELOCATE		
462	Sabal palmetto	Sabal Palm	9	12			13	8 CT	80%	RELOCATE		
463	Sabal palmetto	Sabal Palm	9	12			15	10 CT	80%	RELOCATE		
464	Sabal palmetto	Sabal Palm	12	12			17	12 CT	80%	RELOCATE		
465	Sabal palmetto	Sabal Palm	12	12			15	10 CT	80%	RELOCATE		
466	Sabal palmetto	Sabal Palm	11	12			12	6 CT	80%	RELOCATE		
467	Quercus virginiana	Live Oak	9	12		17			60%	REMOVE	113	
468	Quercus virginiana	Live Oak	6	20		12			60%	REMOVE	314	
469	Quercus virginiana	Live Oak	6	18		25			60%	REMOVE	254	
470	Quercus virginiana	Live Oak	6	18		22			60%	REMOVE	254	
471	Quercus virginiana	Live Oak	7	22		24			60%	REMOVE	380	
472	Quercus virginiana	Live Oak	7	20		30			60%	REMOVE	314	
473	Quercus virginiana	Live Oak	8	20		26			60%	REMOVE	314	
474	Quercus virginiana	Live Oak	11	26		32			60%	REMOVE	531	
475	Quercus virginiana	Live Oak	10	26		32			60%	REMOVE	531	
476	Quercus virginiana	Live Oak	8	22		34			60%	REMOVE	380	
477	Cordia sebestena	Orange Geiger	2	5		16			65%	REMOVE	20	
478	Washingtonia robusta	Washingtonia Palm	9	10			35	30 CT	70%	REMOVE	79	
479	Cordia sebestena	Orange Geiger	2	5		15			50%	REMOVE	20	
480	Cordia sebestena	Orange Geiger	5	12		28			60%	REMOVE	113	
481	Cordia sebestena	Orange Geiger	5	16		14			60%	REMOVE	201	
482	Washingtonia robusta	Washingtonia Palm	9	10			30	29 CT	70%	REMOVE	79	
483	Cordia sebestena	Orange Geiger	5	14		16			60%	REMOVE	154	
484	Washingtonia robusta	Washingtonia Palm	9	10			28	23 CT	70%	REMOVE	79	
485	Cordia sebestena	Orange Geiger	2	8		15			65%	REMOVE	50	
486	Washingtonia robusta	Washingtonia Palm	9	10			25	20 CT	70%	REMOVE	79	
487	Cordia sebestena	Orange Geiger	4	10		18			60%	REMOVE	79	
488	Washingtonia robusta	Washingtonia Palm	9	10			28	23 CT	70%	REMOVE	79	
489	Washingtonia robusta	Washingtonia Palm	9	10			25	20 CT	70%	REMOVE	79	
490	Cordia sebestena	Orange Geiger	5	16		26			60%	REMOVE	201	
491	Washingtonia robusta	Washingtonia Palm	9	10			25	20 CT	70%	REMOVE	79	
492	Cordia sebestena	Orange Geiger	3	10		22			60%	REMOVE	79	
493	Washingtonia robusta	Washingtonia Palm	9	10			28	23 CT	70%	REMOVE	79	
494	Cordia sebestena	Orange Geiger	4	10		25			65%	REMOVE	79	
495	Washingtonia robusta	Washingtonia Palm	8	10				CT	0	REMOVE		Dead
496	Cordia sebestena	Orange Geiger	4	10		24			60%	REMOVE	79	
497	Washingtonia robusta	Washingtonia Palm	9	10			24	19 CT	70%	REMOVE	79	
498	Cordia sebestena	Orange Geiger	4	16		22			70%	REMOVE	201	
499	Washingtonia robusta	Washingtonia Palm	8	10			23	18 CT	70%	REMOVE	79	
500	Cordia sebestena	Orange Geiger	3	6		18			70%	REMOVE	28	
501	Washingtonia robusta	Washingtonia Palm	9	10			22	17 CT	70%	REMOVE	79	
502	Cordia sebestena	Orange Geiger	2	10		26			70%	REMOVE	79	
503	Quercus virginiana	Live Oak	9	13		28			70%	REMAIN IN PLACE		
504	Quercus virginiana	Live Oak	5	8		20			70%	REMOVE	50	
505	Quercus virginiana	Live Oak	7	18		24			90%	REMOVE	254	
506	Quercus virginiana	Live Oak	8	18		18			60%	REMOVE	254	Poor Form
507	Quercus virginiana	Live Oak	12	20		20			55%	REMOVE	314	
508	Quercus virginiana	Live Oak	10	18		20			50%	REMOVE	254	Lopsided
509	Quercus virginiana	Live Oak	7	18		20			60%	REMOVE	254	
510	Sabal palmetto	Sabal Palm	10	12			14	10 CT	75%	RELOCATE		
511	Quercus virginiana	Live Oak	8	16		20			60%	REMOVE	201	
512	Quercus virginiana	Live Oak	6	20		20			60%	REMOVE	314	
513	Sabal palmetto	Sabal Palm	8	12			13	9 CT	80%	RELOCATE		
514	Quercus virginiana	Live Oak	6	20		20			60%	REMOVE	314	
515	Quercus virginiana	Live Oak	7	22		22			60%	REMOVE	380	
516	Quercus virginiana	Live Oak	5	15		20			80%	RELOCATE		
517	Quercus virginiana	Live Oak	6	20		22			60%	REMOVE	314	
518	Sabal palmetto	Sabal Palm	10	12			15	10 CT	80%	RELOCATE		
519	Quercus virginiana	Live Oak	7	18		20			60%	REMOVE	254	
520	Sabal palmetto	Sabal Palm	8	10			15	10 CT	80%	RELOCATE		
521	Quercus virginiana	Live Oak	7	20		20			55%	REMOVE	314	
522	Sabal palmetto	Sabal Palm	10	10			18	12 CT	80%	RELOCATE		
523	Roystonea sp.	Royal Palm	18	15	15		24	16	80%	RELOCATE		
524	Quercus virginiana	Live Oak	9	18		28			70%	REMAIN IN PLACE		
525	Quercus virginiana	Live Oak	10	22		32			65%	REMAIN IN PLACE		
526	Bucida buceras	Black Olive	17	35		42			60%	REMAIN IN PLACE		
527	Bucida buceras	Black Olive	18	36		38			60%	REMAIN IN PLACE		
528	Bucida buceras	Black Olive	27	32		44			60%	REMAIN IN PLACE		
529	Quercus virginiana	Live Oak	16	30		38			65%	REMAIN IN PLACE		
530	Quercus virginiana	Live Oak	13	28		36			65%	REMAIN IN PLACE		
531	Quercus virginiana	Live Oak	15	28		32			65%	REMAIN IN PLACE		
532	Quercus virginiana	Live Oak	11	26		30			65%	REMAIN IN PLACE		
533	Quercus virginiana	Live Oak	12	28		32			65%	REMAIN IN PLACE		
534	Quercus virginiana	Live Oak	15	28		32			65%	REMAIN IN PLACE		
535	Quercus virginiana	Live Oak	9	26		28			65%	REMAIN IN PLACE		
536	Quercus virginiana	Live Oak	13	28		34			65%	REMAIN IN PLACE		
537	Quercus virginiana	Live Oak	13	28		36			65%	REMAIN IN PLACE		
538	Quercus virginiana	Live Oak	14	28		34			65%	REMAIN IN PLACE		
539	Quercus virginiana	Live Oak	15	32		40			65%	REMAIN IN PLACE		
540	Swietenia mahagoni	Mahogany	18	34		46			50%	REMAIN IN PLACE		Encroaching on light pole
541	Swietenia mahagoni	Mahogany	16	32		45			50%	REMAIN IN PLACE		Encroaching on light pole
542	Sabal palmetto	Sabal Palm	8	10			22	18 CT	85%	REMAIN IN PLACE		
543	Sabal palmetto	Sabal Palm	9	10			22	18 CT	85%	REMAIN IN PLACE		
544	Sabal palmetto	Sabal Palm	9	10			21	17 CT	85%	REMAIN IN PLACE		
545	Sabal palmetto	Sabal Palm	9	10			13	8 CT	85%	REMAIN IN PLACE		
546	Sabal palmetto	Sabal Palm	9	10			21	16 CT	85%	REMAIN IN PLACE		
547	Sabal palmetto	Sabal Palm	10	10			22	17 CT	85%	REMAIN IN PLACE		
548	Sabal palmetto	Sabal Palm	10	10			21	16 CT	90%	REMAIN IN PLACE		
549	Sabal palmetto	Sabal Palm	8	10			23	18 CT	90%	REMAIN IN PLACE		
550	Sabal palmetto	Sabal Palm	9	10			19	14 CT	85%	REMAIN IN PLACE		
551	Sabal palmetto	Sabal Palm	8	10			10	6 CT	85%	REMAIN IN PLACE		
552	Swietenia mahagoni	Mahogany	17	30		42			40%	REMOVE	707	Poor Structure
553	Swietenia mahagoni	Mahogany	17	28		42			60%	REMAIN IN PLACE		
554	Swietenia mahagoni	Mahogany	14	22		35			0	REMOVE	380	Dead
555	Schefflera actinophylla	Umbrella Tree	5	12		25			50%	REMOVE		
556	Schefflera actinophylla	Umbrella Tree	7	12		25			50%	REMOVE		
557	Schefflera actinophylla	Umbrella Tree	6	12		25			50%	REMOVE		
558	Schefflera actinophylla	Umbrella Tree	5	12		25			50%	REMOVE		
559	Schefflera actinophylla	Umbrella Tree	6	12		25			50%	REMOVE		
560	Schefflera actinophylla	Umbrella Tree	6	12		25			50%	REMOVE		
561	Swietenia mahagoni	Mahogany	8	14		24			90%	REMAIN IN PLACE		
562	Swietenia mahagoni	Mahogany	9	12		25			90%	REMAIN IN PLACE		
563	Tabebuia caraiba	Yellow Tabebuia	12	14		20			40%	REMAIN IN PLACE		
564	Swietenia mahagoni	Mahogany	13	22		20			60%	REMAIN IN PLACE		
565	Swietenia mahagoni	Mahogany	11	20		20			55%	REMAIN IN PLACE		
566	Ptychosperma elegans	Alexander Palm	6	8			23	18 CT	80%	REMAIN IN PLACE		
567	Ptychosperma elegans	Alexander Palm	6	8			21	16 CT	80%	REMAIN IN PLACE		
568	Ptychosperma elegans	Alexander Palm	6	8			20	15 CT	80%	REMAIN IN PLACE		
569	Ptychosperma elegans	Alexander Palm	6	8			19	14 CT	80%	REMAIN IN PLACE		
570	Ptychosperma elegans	Alexander Palm	5	8			20	15 CT	DEAD	REMOVE		
571	Ptychosperma elegans	Alexander Palm	7	8			23	18 CT	80%	REMAIN IN PLACE		
572	Delonix regia	Royal Poinciana	8	15		17			30%	REMAIN IN PLACE		
573	Delonix regia	Royal Poinciana	8	20		20			30%	REMAIN IN PLACE		

No.	Botanical Name	Common Name	DBH (in.)	Canopy (Dia.)	Canopy (SF)	Height O.A. (ft.)	Palm Height (ft.)	Palm Height (ft.) (GW, CT)	Condition	Disposition	Canopy Replacement	Notes
574	Delonix regia	Royal Poinciana	11	22		20			30%	REMAIN IN PLACE		
575	Delonix regia	Royal Poinciana	10	14		20			30%	REMAIN IN PLACE		
576	Swietenia mahagoni	Mahogany	9	20		20			50%	REMAIN IN PLACE		
~~577~~	~~Swietenia mahagoni~~	~~Mahogany~~	~~8~~	~~22~~		~~20~~			~~50%~~	~~REMAIN IN PLACE~~		
578	Swietenia mahagoni	Mahogany	8	22		20			50%	REMOVE		
~~579~~	~~Swietenia mahagoni~~	~~Mahogany~~	~~7~~	~~22~~		~~22~~			~~50%~~	~~REMAIN IN PLACE~~		
~~580~~	~~Swietenia mahagoni~~	~~Mahogany~~	~~8~~	~~22~~		~~20~~			~~50%~~	~~REMAIN IN PLACE~~		
581	Bauhinia x blakeana	Hong Kong Orchid	7	20		20			20%	MISSING		Storm Damaged
582	Bauhinia x blakeana	Hong Kong Orchid	7	20		20			20%	MISSING		Storm Damaged
583	Bauhinia x blakeana	Hong Kong Orchid	8	22		22			20%	MISSING		Storm Damaged
584	Bauhinia x blakeana	Hong Kong Orchid	8	22		22			20%	MISSING		Storm Damaged
585	Bauhinia x blakeana	Hong Kong Orchid	8	22		22			20%	REMOVE		Storm Damaged
586	Bauhinia x blakeana	Hong Kong Orchid	8	22		22			20%	REMOVE		Storm Damaged
587	Swietenia mahagoni	Mahogany	8	18		24			65%	REMAIN IN PLACE		
588	Swietenia mahagoni	Mahogany	8	18		20			60%	REMAIN IN PLACE		
589	Swietenia mahagoni	Mahogany	8	18		25			60%	REMAIN IN PLACE		
590	Bauhinia x blakeana	Hong Kong Orchid	7	22		22			20%	REMAIN IN PLACE		Storm Damaged
591	Bauhinia x blakeana	Hong Kong Orchid	7	22		22			20%	REMAIN IN PLACE		Storm Damaged
592	Bauhinia x blakeana	Hong Kong Orchid	6	22		22			20%	REMAIN IN PLACE		Storm Damaged
593	Bauhinia x blakeana	Hong Kong Orchid	6	22		22			20%	REMAIN IN PLACE		Storm Damaged
594	Bauhinia x blakeana	Hong Kong Orchid	6	24		22			20%	REMAIN IN PLACE		Storm Damaged
595	Bauhinia x blakeana	Hong Kong Orchid	5	22		22			20%	REMAIN IN PLACE		Storm Damaged
596	Bauhinia x blakeana	Hong Kong Orchid	6	20		20			20%	REMAIN IN PLACE		Storm Damaged
597	Bauhinia x blakeana	Hong Kong Orchid	8	22		22			20%	REMAIN IN PLACE		Storm Damaged
598	Quercus virginiana	Live Oak	4	10		18			60%	REMAIN IN PLACE		
599	Quercus virginiana	Live Oak	26	30		42	25		70%	REMAIN IN PLACE		
600	Quercus virginiana	Live Oak	6	15		18			50%	REMAIN IN PLACE		Unbalanced
601	Quercus virginiana	Live Oak	30	50		38	25		75%	REMAIN IN PLACE		
602	Bischofia javanica	Bischofia	10	15		20			45%	REMOVE		
603	Bucida buceras	Black Olive	24	35		40			55%	REMAIN IN PLACE		
604	Bauhinia x blakeana	Hong Kong Orchid	21	20			20		25%	REMAIN IN PLACE		Storm Damaged
605	Bauhinia x blakeana	Hong Kong Orchid	9	12			15		20%	REMAIN IN PLACE		Chlorotic
606	Sabal palmetto	Sabal Palm	10	10			14	9 CT	80%	REMAIN IN PLACE		
607	Sabal palmetto	Sabal Palm	10	10			19	14 CT	80%	REMAIN IN PLACE		
608	Sabal palmetto	Sabal Palm	12	10			22	17 CT	80%	REMAIN IN PLACE		
609	Sabal palmetto	Sabal Palm	10	10			19	14 CT	80%	REMAIN IN PLACE		
610	Sabal palmetto	Sabal Palm	12	10			17	12 CT	80%	REMAIN IN PLACE		
611	Acacia auriculiformis	Ear Leaf Acacia	22	32		32			45%	REMOVE		Invasive
612	Sabal palmetto	Sabal Palm	10	10			11	6 CT	80%	REMAIN IN PLACE		
613	Sabal palmetto	Sabal Palm	11	10			12	7 CT	80%	REMAIN IN PLACE		
614	Sabal palmetto	Sabal Palm	11	10			15	10 CT	80%	REMAIN IN PLACE		
615	Sabal palmetto	Sabal Palm	12	10			17	12 CT	80%	REMAIN IN PLACE		
616	Sabal palmetto	Sabal Palm	10	10			14	9 CT	80%	REMAIN IN PLACE		
617	Swietenia mahagoni	Mahogany	20	22		32			50%	REMAIN IN PLACE		
618	Sabal palmetto	Sabal Palm	12	10			12	7 CT	80%	REMAIN IN PLACE		
619	Sabal palmetto	Sabal Palm	12	10			16	11 CT	80%	REMAIN IN PLACE		
620	Sabal palmetto	Sabal Palm	11	10			18	13 CT	80%	REMAIN IN PLACE		
621	Sabal palmetto	Sabal Palm	11	10			15	10 CT	80%	REMAIN IN PLACE		
622	Sabal palmetto	Sabal Palm	10	10			19	14 CT	80%	REMAIN IN PLACE		
623	Sabal palmetto	Sabal Palm	11	10			14	9 CT	80%	REMAIN IN PLACE		
624	Sabal palmetto	Sabal Palm	11	10			19	14 CT	80%	REMAIN IN PLACE		
625	Sabal palmetto	Sabal Palm	12	10			18	13 CT	80%	REMAIN IN PLACE		
626	Sabal palmetto	Sabal Palm	11	10			16	11 CT	80%	REMAIN IN PLACE		
627	Sabal palmetto	Sabal Palm	10	10			14	9 CT	80%	REMAIN IN PLACE		
628	Sabal palmetto	Sabal Palm	11	10			19	14 CT	80%	REMAIN IN PLACE		
629	Sabal palmetto	Sabal Palm	10	10			18	13 CT	80%	REMAIN IN PLACE		
630	Sabal palmetto	Sabal Palm	11	10			14	9 CT	80%	REMAIN IN PLACE		
631	Sabal palmetto	Sabal Palm	10	10			13	8 CT	80%	REMAIN IN PLACE		
632	Sabal palmetto	Sabal Palm	9	10			15	10 CT	80%	REMAIN IN PLACE		
633	Swietenia mahagoni	Mahogany	13	30		28			60%	REMAIN IN PLACE		
634	Swietenia mahagoni	Mahogany	10	20		20			60%	REMAIN IN PLACE		
635	Swietenia mahagoni	Mahogany	9	20		20			60%	REMAIN IN PLACE		
636	Swietenia mahagoni	Mahogany	6	18		20			60%	REMAIN IN PLACE		
637	Swietenia mahagoni	Mahogany	7	18		20			60%	REMAIN IN PLACE		
638	Sabal palmetto	Sabal Palm	11	10			20		90%	REMAIN IN PLACE		
639	Sabal palmetto	Sabal Palm	10	10			15		90%	REMAIN IN PLACE		
640	Sabal palmetto	Sabal Palm	11	10			18		90%	REMAIN IN PLACE		
641	Sabal palmetto	Sabal Palm	10	10			17		90%	REMAIN IN PLACE		
642	Sabal palmetto	Sabal Palm	9	10			16		90%	REMAIN IN PLACE		
643	Quercus virginiana	Live Oak	24	35		30			70%	REMAIN IN PLACE		
644	Quercus virginiana	Live Oak	20	25		25			50%	REMAIN IN PLACE		Wide low crotch
645	Quercus virginiana	Live Oak	18	30		25			75%	REMAIN IN PLACE		
646	Quercus virginiana	Live Oak	8	15		18			75%	REMAIN IN PLACE		
647	Quercus virginiana	Live Oak	10	18		20			60%	REMAIN IN PLACE		
648	Quercus virginiana	Live Oak	7	12		15			60%	REMAIN IN PLACE		
649	Quercus virginiana	Live Oak	13	25		20			75%	REMAIN IN PLACE		
650	Callistemon sp.	Bottlebrush	6	6		12			10%	REMOVE	28	Hat Racked
651	Quercus virginiana	Live Oak	20	30		25			60%	REMAIN IN PLACE		
652	Calophyllum brasiliense	Brazilian Beautyleaf	7	10		25			60%	REMOVE	79	
653	Calophyllum brasiliense	Brazilian Beautyleaf	6	10		20			60%	REMOVE	79	
654	Bucida buceras	Black Olive	10	15		20			50%	REMOVE		
655	Bucida buceras	Black Olive	20	25		35			60%	REMOVE		
656	Roystonea sp.	Royal Palm	12	15			28	21	65%	REMOVE	177	
657	Roystonea sp.	Royal Palm	16	15			30	21	80%	RELOCATE		
658	Quercus virginiana	Live Oak	8	14		20			80%	RELOCATE		
659	Bucida buceras	Black Olive	27	20		40			55%	REMOVE		
660	Phoenix roebelenii	Pygmy Date Palm	3	6			7	3 CT	70%	REMOVE		
661	Calophyllum brasiliense	Brazilian Beautyleaf	8	15		25			60%	REMOVE	177	
662	Calophyllum brasiliense	Brazilian Beautyleaf	8	15		25			60%	REMOVE	177	
663	Phoenix roebelenii	Pygmy Date Palm	3	6			7	3 CT	70%	REMOVE		
664	Bischofia javanica	Bischofia	16	20		25			40%	REMOVE		
665	Quercus virginiana	Live Oak	16	30		25			75%	REMAIN IN PLACE		
666	Sabal palmetto	Sabal Palm	14	10			23	18 CT	80%	RELOCATE		
667	Sabal palmetto	Sabal Palm	14	10			17	12 CT	80%	RELOCATE		
668	Sabal palmetto	Sabal Palm	15	10			25	20 CT	80%	RELOCATE		
669	Quercus virginiana	Live Oak	16	25		18			70%	REMAIN IN PLACE		
670	Quercus virginiana	Live Oak	19	25		20			70%	REMAIN IN PLACE		
671	Sabal palmetto	Sabal Palm	13	10			19	14 CT	80%	REMAIN IN PLACE		
672	Sabal palmetto	Sabal Palm	12	10			12	7 CT	80%	REMAIN IN PLACE		
673	Sabal palmetto	Sabal Palm	13	10			15	10 CT	80%	REMAIN IN PLACE		
674	Ficus spp	Fig	34	40		25			50%	REMOVE	1256	
675	Quercus virginiana	Live Oak	21	25		25			75%	REMAIN IN PLACE		
676	Quercus virginiana	Live Oak	14	30		25			75%	REMAIN IN PLACE		
677	Swietenia mahagoni	Mahogany	7	12		20			50%	REMAIN IN PLACE		
678	Bucida buceras	Black Olive	18	35		30			55%	REMOVE		
679	Quercus virginiana	Live Oak	32	50		25			85%	REMAIN IN PLACE		
680	Tabebuia caraiba	Yellow Tabebuia	8	25		18			90%	REMAIN IN PLACE		NF
681	Adonidia merrillii	Christmas Palm	5	10			13	8 CT	90%	REMAIN IN PLACE		Not reviewed
682	Adonidia merrillii	Christmas Palm	5	10			11	6 CT	90%	REMAIN IN PLACE		Not reviewed
683	Adonidia merrillii	Christmas Palm	6	10			14	9 CT	90%	REMAIN IN PLACE		Not reviewed
684	Adonidia merrillii	Christmas Palm	7	10			19	15 CT	90%	REMAIN IN PLACE		Not reviewed
685	Adonidia merrillii	Christmas Palm	7	10			14	9 CT	90%	REMAIN IN PLACE		Not reviewed
686	Tabebuia caraiba	Yellow Tabebuia	10	22		28			90%	REMAIN IN PLACE		NF
687	Phoenix roebelenii	Pygmy Date Palm	3	6			6	3 CT	70%	REMOVE		
688	Phoenix roebelenii	Pygmy Date Palm	3	6			7	4 CT	70%	REMOVE		
689	Phoenix roebelenii	Pygmy Date Palm	3	6			7	4 CT	70%	REMOVE		
690	Phoenix roebelenii	Pygmy Date Palm	3	6			8	4 CT	70%	REMOVE		
691	Phoenix roebelenii	Pygmy Date Palm	3	6			5	3 CT	70%	REMOVE		
692	Bucida buceras	Black Olive	10	22		35			65%	REMOVE		
693	Bucida buceras	Black Olive	24	28		35			65%	REMOVE		
694	Bucida buceras	Black Olive	24	36		52			65%	REMOVE		
695	Bucida buceras	Black Olive	20	30		48			60%	REMOVE		
696	Bucida buceras	Black Olive	14	38		52			65%	REMOVE		
697	Sabal palmetto	Sabal Palm	8	10			24	19 CT	90%	REMOVE		
698	Washingtonia robusta	Washingtonia Palm	8	10			16	11 CT	70%	REMOVE	79	
699	Sabal palmetto	Sabal Palm	10	10			18	13 CT	90%	REMOVE		
700	Swietenia mahagoni	Mahogany	8	14		18		OA	50%	REMOVE	154	
701	Sabal palmetto	Sabal Palm	20	10			22	15 CT	80%	RELOCATE		
702	Swietenia mahagoni	Mahogany	8	10		18	18	OA	60%	REMOVE	79	Bow Trunk
703	Sabal palmetto	Sabal Palm	20	10			24	19 CT	90%	RELOCATE		
704	Sabal palmetto	Sabal Palm	20	10			24	19 CT	90%	RELOCATE		
705	Swietenia mahagoni	Mahogany	8	12		25			85%	REMOVE	113	
706	Lagerstroemia indica	Crape Myrtle	5	16		16			95%	RELOCATE		
707	Roystonea sp.	Royal Palm	20	15			38	33	85%	RELOCATE		
708	Taxodium distichum	Bald Cypress	4	8		24			50%	REMOVE	50	
709	Taxodium distichum	Bald Cypress	10	14		30			65%	REMOVE	154	
710	Taxodium distichum	Bald Cypress	3	5		10			60%	REMOVE	20	
711	Taxodium distichum	Bald Cypress	8	16		30			60%	REMOVE	201	
712	Taxodium distichum	Bald Cypress	10	16		28			60%	REMOVE	201	
713	Taxodium distichum	Bald Cypress	12	16		30			80%	RELOCATE		
714	Taxodium distichum	Bald Cypress	12	15		32			90%	RELOCATE		
715	Taxodium distichum	Bald Cypress	8	18		42			90%	RELOCATE		
716	Taxodium distichum	Bald Cypress	8	22		38			90%	RELOCATE		

No.	Botanical Name	Common Name	DBH (in.)	Canopy (Dia.)	Canopy (SF)	Height O.A. (ft.)	Palm Height (ft.)	Palm Height (ft.) (GW, CT)	Condition	Disposition	Canopy Replacement	Notes
717	Taxodium distichum	Bald Cypress	10	15		42			65%	REMOVE	177	
718	Taxodium distichum	Bald Cypress	10	18		42			80%	RELOCATE		
719	Taxodium distichum	Bald Cypress	10	14		28			65%	REMOVE	154	
720	Taxodium distichum	Bald Cypress	8	20		38			80%	RELOCATE		
721	Taxodium distichum	Bald Cypress	12	18		42			80%	RELOCATE		
722	Taxodium distichum	Bald Cypress	22	28		45			90%	RELOCATE		
723	Taxodium distichum	Bald Cypress	8	14		32			65%	REMOVE	154	
724	Taxodium distichum	Bald Cypress	12	15		40			80%	RELOCATE		
725	Taxodium distichum	Bald Cypress	14	20		45			80%	RELOCATE		
726	Taxodium distichum	Bald Cypress	12	16		40			80%	RELOCATE		
727	Taxodium distichum	Bald Cypress	12	20		45			90%	RELOCATE		
728	Taxodium distichum	Bald Cypress	16	26		36			90%	RELOCATE		
729	Taxodium distichum	Bald Cypress	12	18		35			90%	RELOCATE		
730	Taxodium distichum	Bald Cypress	8	15		32			60%	REMOVE	177	
731	Taxodium distichum	Bald Cypress	10	14		34			80%	RELOCATE		
732	Taxodium distichum	Bald Cypress	8	14		40			80%	RELOCATE		
733	Taxodium distichum	Bald Cypress	8	16		38			80%	RELOCATE		
734	Taxodium distichum	Bald Cypress	12	22		40			80%	RELOCATE		
735	Taxodium distichum	Bald Cypress	6	16		30			80%	RELOCATE		
736	Taxodium distichum	Bald Cypress	6	15		28			65%	REMOVE	177	
737	Taxodium distichum	Bald Cypress	6	12		38			65%	REMOVE	113	
738	Taxodium distichum	Bald Cypress	8	18		42			65%	REMOVE	254	
739	Taxodium distichum	Bald Cypress	8	16		38			80%	RELOCATE		
740	Taxodium distichum	Bald Cypress	4	10		28			65%	REMOVE	79	
741	Taxodium distichum	Bald Cypress	2	3		12			40%	REMOVE	7	
742	Taxodium distichum	Bald Cypress	6	20		28			65%	REMOVE	314	
743	Taxodium distichum	Bald Cypress	12	20		45			80%	RELOCATE		
744	Taxodium distichum	Bald Cypress	14	25		45			90%	RELOCATE		
745	Taxodium distichum	Bald Cypress	4	14		28			65%	REMOVE	154	
746	Bucida buceras	Black Olive	10	28		35			55%	REMOVE		
747	Bucida buceras	Black Olive	22	48		42			55%	REMOVE		
748	Delonix regia	Royal Poinciana	10	30		28			60%	REMOVE	707	
749	Delonix regia	Royal Poinciana	10	20		28			60%	REMOVE	314	
750	Bucida buceras	Black Olive	22	35		45			55%	REMOVE		
~~751~~	~~Unkown~~	~~Unknown~~	~~8~~	~~25~~		~~28~~		~~GW~~	~~10%~~	~~REMOVE~~	~~491~~	~~May be dead~~
752	Bucida buceras	Black Olive	14	30		30			55%	REMOVE		
753	Bucida buceras	Black Olive	18	38		42			60%	REMOVE		
754	Calophyllum brasiliense	Brazilian Beautyleaf	5	18		25			60%	REMOVE	254	
755	Quercus virginiana	Live Oak	20	28		35			70%	REMAIN IN PLACE		
756	Quercus virginiana	Live Oak	20	35		40			70%	REMAIN IN PLACE		
757	Bucida buceras	Black Olive	12	25		30			60%	REMOVE		
758	Bucida buceras	Black Olive	18	35		48			55%	REMOVE		
759	Bucida buceras	Black Olive	34	45		55			60%	REMOVE		
760	Bucida buceras	Black Olive	28	35		42			60%	REMOVE		
761	Calophyllum brasiliense	Brazilian Beautyleaf	6	20		35			65%	REMOVE	314	
762	Tabebuia caraiba	Yellow Tabebuia	12	18		28			65%	REMOVE	254	
763	Tabebuia caraiba	Yellow Tabebuia	12	20		30			65%	REMOVE	314	
764	Bucida buceras	Black Olive	24	45		50			60%	REMOVE		
765	Quercus virginiana	Live Oak	12	25		25			10%	REMOVE		Dead/Dying
766	Bucida buceras	Black Olive	20	40		45			60%	REMOVE		
767	Taxodium distichum	Bald Cypress	6	12		15			70%	REMOVE	113	
768	Bucida buceras	Black Olive	20	40		48			55%	REMOVE		
769	Bucida buceras	Black Olive	10	30		35			60%	REMOVE		
770	Bucida buceras	Black Olive	18	40		50			60%	REMOVE		
771	Bucida buceras	Black Olive	18	45		60			60%	REMOVE		
772	Bucida buceras	Black Olive	22	38		42			60%	REMOVE		
773	Taxodium distichum	Bald Cypress	7	18		30			70%	REMOVE	254	
774	Delonix regia	Royal Poinciana	4	22		21			55%	REMOVE	380	
775	Guaiacum officinale	Lignum Vitae	3	10		12			90%	RELOCATE		
776	Sabal palmetto	Sabal Palm	14	10			28	23 CT	90%	RELOCATE		
777	Sabal palmetto	Sabal Palm	18	10			26	23 CT	90%	RELOCATE		
778	Sabal palmetto	Sabal Palm	18	10			26	23 CT	90%	RELOCATE		
779	Taxodium distichum	Bald Cypress	12	16		40				REMOVE		Not Found
780	Bucida buceras	Black Olive	22	38		45			50%	REMOVE		Hatracked away from powerlines
781	Bucida buceras	Black Olive	20	30		38			50%	REMOVE		Hatracked away from powerlines
782	Quercus virginiana	Live Oak	4	15		28			55%	REMOVE	177	
783	Taxodium distichum	Bald Cypress	6	16		32			70%	REMOVE	201	
784	Lagerstroemia indica	Crape Myrtle	12	14		20			90%	RELOCATE		
785	Sabal palmetto	Sabal Palm	18	10			26		90%	RELOCATE		
786	Sabal palmetto	Sabal Palm	18	10			26		90%	RELOCATE		
787	Taxodium distichum	Bald Cypress	6	12		28			65%	REMOVE	113	
788	Sabal palmetto	Sabal Palm	18	10			26		90%	RELOCATE		
789	Sabal palmetto	Sabal Palm	20	10			14		90%	RELOCATE		
790	Sabal palmetto	Sabal Palm	18	10			24		90%	RELOCATE		
791	Bucida buceras	Black Olive	22	45		50			55%	REMOVE		
792	Acacia auriculiformis	Ear Leaf Acacia	18	40		50			40%	REMOVE		Invasive
793	Taxodium distichum	Bald Cypress	6	15		25			80%	RELOCATE		
794	Taxodium distichum	Bald Cypress	8	15		30			70%	REMOVE	177	
795	Sabal palmetto	Sabal Palm	18	10			26	21 CT	90%	RELOCATE		
796	Sabal palmetto	Sabal Palm	20	10			26	21 CT	90%	RELOCATE		
797		UNKNOWN	3	8		6			45%	REMOVE	50	
798	Sabal palmetto	Sabal Palm	18	10			26	21 CT	90%	RELOCATE		
799	Lagerstroemia indica	Crape Myrtle	12	22		24			80%	RELOCATE		
800	Lagerstroemia indica	Crape Myrtle	14	22		24			80%	RELOCATE		
801	Lagerstroemia indica	Crape Myrtle	16	22		24			80%	RELOCATE		
802	Sabal palmetto	Sabal Palm	18	10			28	23 CT	90%	RELOCATE		
803	Sabal palmetto	Sabal Palm	18	10			26	23 CT	90%	RELOCATE		
804	Sabal palmetto	Sabal Palm	18	10			28	23 CT	90%	RELOCATE		
805	Sabal palmetto	Sabal Palm	20	10			26	23 CT	90%	RELOCATE		
806	Sabal palmetto	Sabal Palm	18	10			26	23 CT	90%	RELOCATE		
807	Bucida buceras	Black Olive	22	26		32			50%	REMOVE		Hatracked near powerlines
808	Delonix regia	Royal Poinciana	8	20		28			60%	REMOVE	314	
809	Lagerstroemia indica	Crape Myrtle	12	12		20			90%	RELOCATE		
810	Calophyllum brasiliense	Brazilian Beautyleaf	6	12		26			60%	REMOVE	113	
811	Calophyllum brasiliense	Brazilian Beautyleaf	8	18		26			60%	REMOVE	254	
812	Calophyllum brasiliense	Brazilian Beautyleaf	8	18		28			60%	REMOVE	254	
813	Calophyllum brasiliense	Brazilian Beautyleaf	8	24		38			60%	REMOVE	452	
814	Sabal palmetto	Sabal Palm	20	10			28	23 CT	90%	RELOCATE		
815	Sabal palmetto	Sabal Palm	20	10			20	23 CT	90%	RELOCATE		
816	Sabal palmetto	Sabal Palm	20	10			28	23 CT	90%	RELOCATE		
817	Sabal palmetto	Sabal Palm	20	10			20	23 CT	90%	RELOCATE		
818	Sabal palmetto	Sabal Palm	20	10			24	23 CT	90%	RELOCATE		
819	Tabebuia caraiba	Yellow Tabebuia	8	18		22			55%	REMOVE	254	
820	Sabal palmetto	Sabal Palm	18	10			24	19 CT	90%	RELOCATE		
821	Calophyllum brasiliense	Brazilian Beautyleaf	6	20		32			60%	REMOVE	314	
822	Sabal palmetto	Sabal Palm	20	10			26	CT	90%	RELOCATE		
823	Sabal palmetto	Sabal Palm	18	10			26	CT	90%	RELOCATE		
824	Sabal palmetto	Sabal Palm	18	10			20	CT	90%	RELOCATE		
825	Calophyllum brasiliense	Brazilian Beautyleaf	4	12		8			55%	REMOVE	113	
826	Sabal palmetto	Sabal Palm	20	10			18	CT	90%	RELOCATE		
827	Sabal palmetto	Sabal Palm	20	10			20	CT	90%	RELOCATE		
828	Sabal palmetto	Sabal Palm	16	10			14	CT	90%	RELOCATE		
829	Sabal palmetto	Sabal Palm	12	10			14	CT	90%	RELOCATE		
830	Sabal palmetto	Sabal Palm	14	10			22	CT	90%	RELOCATE		
831	Delonix regia	Royal Poinciana	8	26		28			60%	REMOVE	531	
832	Bursera simaruba	Gumbo Limbo	12	20		26			55%	REMOVE	314	
833	Bursera simaruba	Gumbo Limbo	18	18		25			50%	REMOVE	254	
834	Sabal palmetto	Sabal Palm	18	10			28	23 CT	90%	RELOCATE		
835	Sabal palmetto	Sabal Palm	18	10			28	23 CT	90%	RELOCATE		
836	Sabal palmetto	Sabal Palm	18	10			28	23 CT	90%	RELOCATE		
837	Sabal palmetto	Sabal Palm	20	10			26	21 CT	90%	RELOCATE		
838	Sabal palmetto	Sabal Palm	20	10			24	19 CT	90%	RELOCATE		
839	Sabal palmetto	Sabal Palm	16	10			28	23 CT	90%	RELOCATE		
840	Sabal palmetto	Sabal Palm	18	10			26	21 CT	90%	RELOCATE		
841	Calophyllum brasiliense	Brazilian Beautyleaf	10	18		22			70%	RELOCATE		
842	Quercus virginiana	Live Oak	12	20		30			80%	RELOCATE		
843	Taxodium distichum	Bald Cypress	10	16		36			65%	REMOVE	201	
844	Quercus virginiana	Live Oak	10	18		26			50%	REMOVE	254	
845	Quercus virginiana	Live Oak	5	10		14			55%	REMOVE	79	
846	Quercus virginiana	Live Oak	12	22		28			55%	REMOVE	380	
847	Quercus virginiana	Live Oak	14	22		26			55%	REMOVE	380	
848	Taxodium distichum	Bald Cypress	10	16		28			90%	RELOCATE		
849	Bursera simaruba	Gumbo Limbo	14	20		26			50%	REMOVE	314	
850	Quercus virginiana	Live Oak	12	20		26			55%	REMOVE	314	
851	Quercus virginiana	Live Oak	8	20		26			60%	REMOVE	314	
852	Quercus virginiana	Live Oak	4	16		24			55%	REMOVE	201	
853	Quercus virginiana	Live Oak	4	14		20			60%	REMOVE	154	
854	Sabal palmetto	Sabal Palm	14	10			22	17 CT	90%	RELOCATE		
855	Sabal palmetto	Sabal Palm	14	10			22	17 CT	90%	RELOCATE		
856	Sabal palmetto	Sabal Palm	14	10			20	15 CT	90%	RELOCATE		
857	Sabal palmetto	Sabal Palm	12	10			20	15 CT	90%	RELOCATE		
858	Sabal palmetto	Sabal Palm	12	10			20	15 CT	90%	RELOCATE		
859	Ligustrum japonicum	Ligustrum	12	10		12			60%	REMAIN IN PLACE		

DATE:	02-14-17	
SCALE:		
DESIGN BY:	DJS	
DRAWN BY:	DJS	
CHECKED BY:	JDH	
APPROVED BY:	DJS	

	DESCRIPTION:	BY:	DATE:
4	CITY COUNCIL SUBMITTAL	JLR	07/22/2021
3	DRC RESUBMITTAL	JLR	04/13/2021
2	DRC RESUBMITTAL	JLR	04/13/2021
1	DRC SUBMITTAL	JLR	11/24/2020

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FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

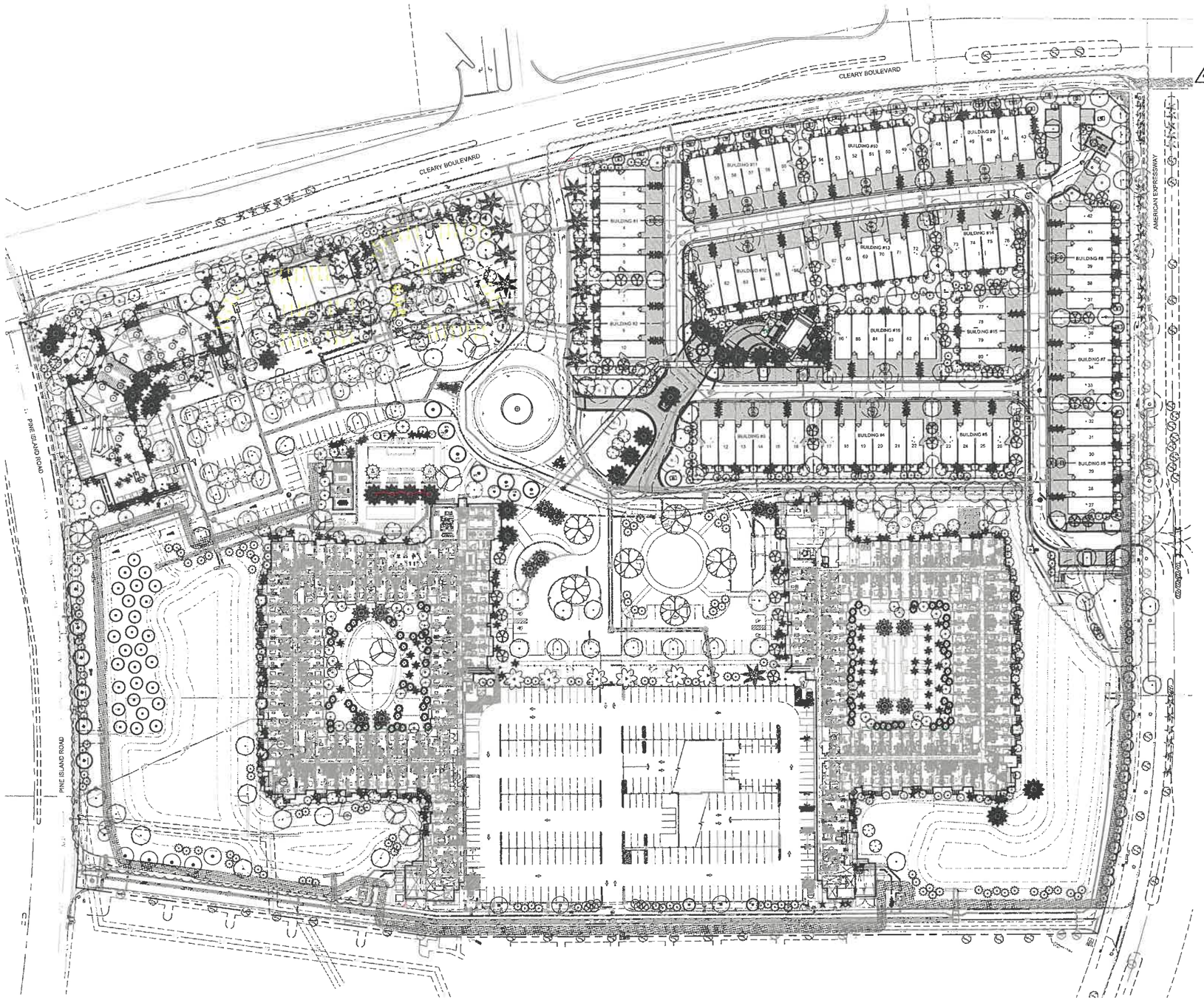
PREPARED FOR:
PULTE HOME COMPANY, LLC

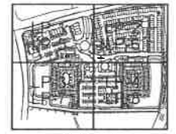
TREE DISPOSITION LIST

Justin Lee Rietema
Florida R.L.A. No. 6667055

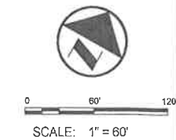
PROJECT NO.
15-0090

TD-6
SHEET 6 OF 9





KEY MAP



SCALE: 1" = 60'

ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

BY:	DATE:	DESCRIPTION:
JJR	07/20/2021	4 CITY COUNCIL SUBMITTAL
JJR	04/19/2021	3 DRC RESUBMITTAL
JJR	04/13/2021	2 DRC RESUBMITTAL
JJR	11/24/2020	1 DRC SUBMITTAL

DATE: 02-14-17
SCALE:
DESIGN BY: DJS
DRAWN BY: DJS
CHECKED BY: JDH
APPROVED BY: DJS

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ENGINEERS • PLANNERS • SURVEYORS
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FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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PLANTATION MIDTOWN SQUARE

777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

OVERALL LANDSCAPE PLAN

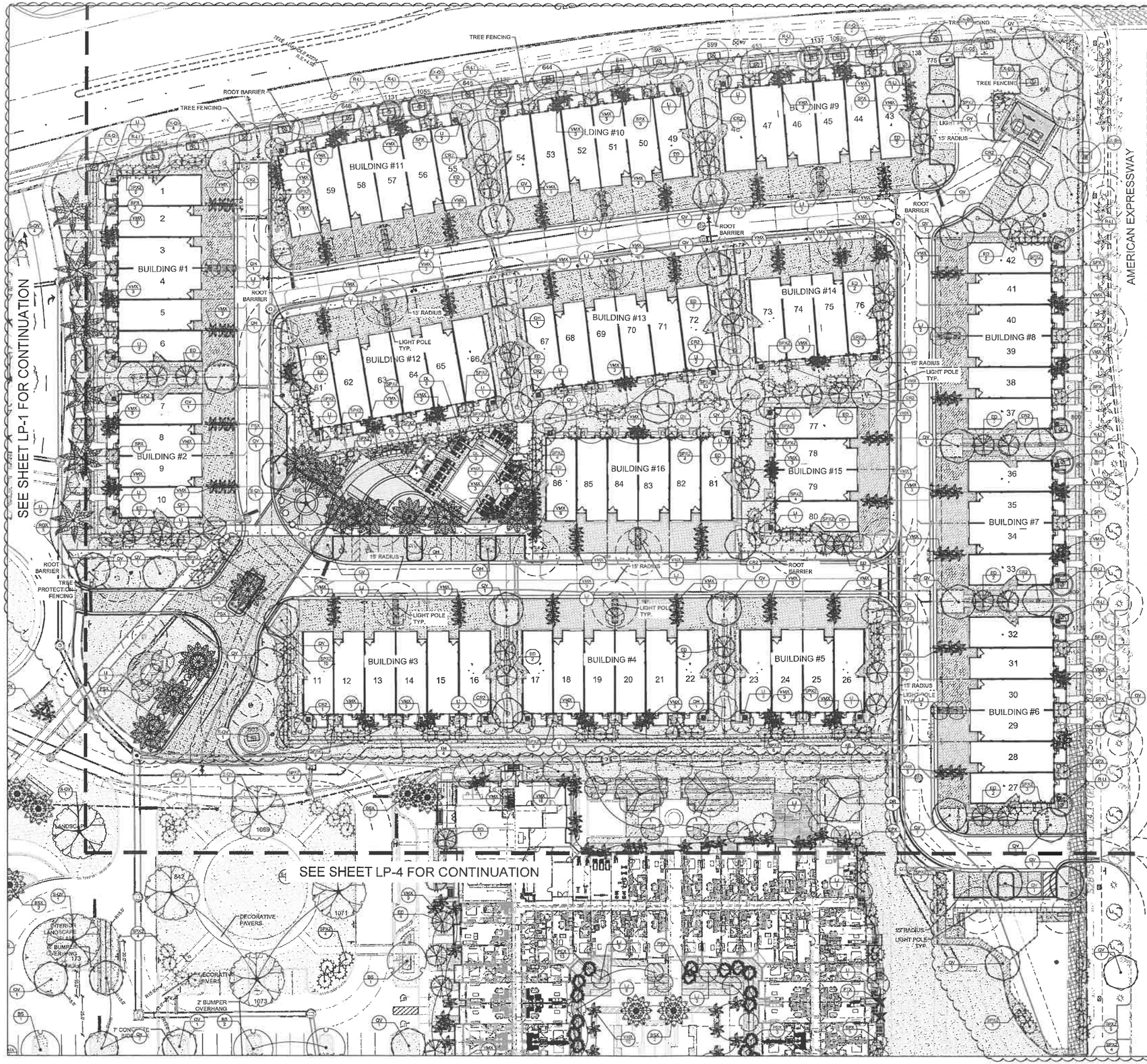
Justin Lee Rietema
Florida R.L.A. No. 6667055

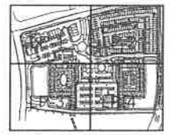
PROJECT NO.
15-0090

OLP

SHEET 1 OF 1

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-LP.dwg [OLP] Jul 21, 2021 1:09pm JRIETEMA





KEY MAP

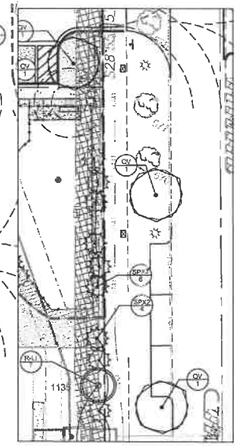
0 30' 60'

SCALE: 1" = 30'

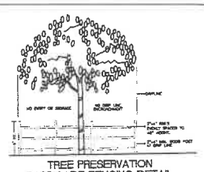
4

PLANT SCHEDULE PULTE

TREES	CODE	QTY	BOTANICAL NAME	COMMON NAME	SPECIFICATIONS
	CR2	15	Cicusia Rosea	Actinograph Tree	2.5" Cal., 12' Ht x 6' Spread
	ED	38	Elaeocarpus dicolens	Japanese Blueberry	2.5" Cal, 12' HT, 5' SPRD
	LI	35	Legerstroemia indica	Crape Myrtle 'Tuskegee'	2.5" Cal, 12' Ht x 6' Spread, Multi-Trunk
	LJ	17	Ligustrum japonicum 'Nobilis'	Japanese Privet	3" Cal., 12' Ht. x 6' Spct.
	QV	52	Quercus virginiana	Southern Live Oak	2.5" Cal., 12' Ht x 6' Spread
	QH	9	Quercus virginiana 'High Rise'	High Rise Live Oak	2.5" Cal. 12' Ht x 6' Spread, Multi-Trunk
EXISTING TREES/PALMS	**CODE**	**QTY**	**BOTANICAL NAME**	**COMMON NAME**	**SPECIFICATIONS**
	EX-BB	2	Bucida buceras	Black Olive Tree	EXISTING TREE
	EX-QV	13	Quercus virginiana	Live Oak	EXISTING TREE
	EX-SM	1	Swietenia mahagoni	Mahogany	EXISTING TREE
PALM TREES	**CODE**	**QTY**	**BOTANICAL NAME**	**COMMON NAME**	**SPECIFICATIONS**
	DL	14	Dypsis lutescens	Areca Palm	6'-8' HT.
	PSX	11	Phoenix sylvestris	Sylvester Date Palm	14'-18' OT, MATCHED
	ROX	6	Roystonea regia	Florida Royal Palm	25' C.T., MATCHED
	SPX2	131	Sabal palmetto	Sabal Palm	15'-20' OA HT, STAGGARED HTS.
	SPX	20	Sabal palmetto	Sabal Palm	15'-20' OA HT, STAGGARED HTS.
	VMX	304	Veitchia montgomeryana	Montgomery Palm	22'-26' OA, HT.
RELOCATED TREES/PALMS	**CODE**	**QTY**	**BOTANICAL NAME**	**COMMON NAME**	**SPECIFICATIONS**
	R-QS	1	RELOCATED Quaiacum sanctum	Holywood	RELOCATED FROM ON SITE
	R-LI	13	RELOCATED Legerstroemia x	Crape Myrtle	RELOCATED FROM ON SITE
	R-QV	1	RELOCATED Quercus virginiana	Southern Live Oak	RELOCATED FROM ON SITE
	S-QV	1	RELOCATED SPECIMEN Quercus virginiana	Southern Live Oak	RELOCATED FROM ON SITE



STREET PARKING PLANTING



TREE PRESERVATION BARRICADE FENCING DETAIL

NOTE:

1. *ISA Certified Arborist shall supervise all root pruning on site not limited to pruning for installation of Root Barrier. The Arborist shall notify The Public Works Department - Environmental Landscape Division immediately if any Structural roots within the Critical root zone have been severely damaged to limit the sustainability of existing tree(s) to remain.*
2. *All trees shall be field grown/balled & burlapped (fg/bb); container grown trees are not acceptable.*
3. *Planting mix for backfill around root balls of palms:*
   a. 90% native sand from onsite or approved substitute
   b. 10% topsoil
   c. Date palms to be planted in 100% native clean sand
4. *Fertilize all trees, shrubs and ground covers with planting tablets 20-20-5 formula, 21 gram*

ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

DESCRIPTION:	DATE:	BY:
4. CITY COUNCIL SUBMITTAL	07/22/2021	JLR
3. DRC RESUBMITTAL	04/01/2021	JLR
2. DRC RESUBMITTAL	04/13/2021	JLR
1. DRC SUBMITTAL	11/24/2020	JLR

DATE: 02-14-17
SCALE:
DESIGN BY: DJS
DRAWN BY: DJS
CHECKED BY: JDH
APPROVED BY: DJS

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PLANTATION MIDTOWN SQUARE

777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

LANDSCAPE PLAN - TREES

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

LP-2
SHEET 2 OF 12

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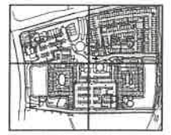
SEE SHEET LP-5 FOR CONTINUATION

SEE SHEET LP-8 FOR CONTINUATION

AMERICAN EXPRESSWAY



KEY MAP

SCALE: 1" = 30'

PLANT SCHEDULE PULTE SHRB					
SHRUBS	CODE	QTY	BOTANICAL NAME	COMMON NAME	SPECIFICATIONS
	CRA	13	Crinum asiaticum	Crinum Lily	48" HT X 36" SPR.
SHRUB AREAS	CODE	QTY	BOTANICAL NAME	Common Name	SPECIFICATIONS	SPACING
	ADV	837	Alpinia zerumbet 'Variegata'	Variegated Shell Ginger	12" HT. X 12" SPRD	12" o.c.
	CHC	32	Chamaedorea cataractarum	Cat Palm	30" HT X 30" SPRD	15" o.c.
	CHR	1,313	Chrysobalanus icaco 'Red Tip'	Red Tip Cocoplum	30" HT x 30" SPRD	30" o.c.
	CLN	541	Cluvia rosea 'Nana'	Dwarf Pitch Apple	30" HT x 30" SPRD	30" o.c.
	CS	73	Conocarpus erectus sericeus	Silver Buttonwood	30"HT x 30"SPRD	30" o.c.
	CF	71	Cordyline fruticosa	Ti Plant	36" HT x 24" SPRD @ 36" O.C.	36" o.c.
	FMG	6,162	Ficus microcarpa 'Green Island'	Green Island Ficus	8"HT X 8"SPRD	8" o.c.
	IVN	291	Ravenala madagascariensis 'Nana'	Dwarf Talyon	24" HT X 24" SPRD.	24" o.c.
	JAS	225	Jasminum simplicifolium	Wax Jasmine	18" HT x 18" SPRD	18" o.c.
	LIM	225	Liriope muscari	Lily Turf	12" Ht. x 12" Sprd.	12" o.c.
	MIS	2,820	Microsorum scolopendrium	Wart Fern	8"HT X 8"SPRD	8" o.c.
	MUC	2,393	Muhlenbergia capillaris	Pink Muhly	18" HT X 18" SPRD.	18" o.c.
	NEV	218	Neomarica x 'Chile Verde'	Chile Verde Bronzeleaf	6"HT X 8"SPRD	6" o.c.
	POD	1,118	Podocarpus macrophyllus 'Dwarf Pringles'	Dwarf Podocarpus	30" HT X 20" SPREAD	20" o.c.
	TRD	403	Tripsacum dactyloides	Fakahatchee Grass	24" HT. X 24" SPRD.	24" o.c.
	TRF	122	Tripsacum floridanum	Florida Gamagrass	18"HT X 18" SPRD.	18" o.c.
SOD/SEED	CODE	QTY	BOTANICAL NAME	COMMON NAME	SPECIFICATIONS	SPACING
	SOD-1	44,556 sf	Stenotaphrum secundatum 'Palmetto'	Palmetto St. Augustine Sod	sod	

ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

DESCRIPTION:	DATE:	BY:
1 DRC SUBMITTAL	1/24/2022	JLR
2 DRC RESUBMITTAL	04/13/2022	JLR
3 DRC RESUBMITTAL	06/03/2022	JLR
4 CITY COUNCIL SUBMITTAL	07/22/2022	JLR

DATE: 02-14-17 | SCALE: | DESIGN BY: DJS | DRAWN BY: DJS | CHECKED BY: JDH | APPROVED BY: DJS

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PLANTATION MIDTOWN SQUARE

777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

LANDSCAPE PLAN - SHRUBS

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

LP-6

SHEET 6 OF 12

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-LP.dwg [LP-6] Jul 21, 2021 1:11pm JRIETEMA

Gross Site Area	1,249,577 Sq. Ft.	28.686 Acres		
Net Lot Area	1,088,649 Sq. Ft.	24.992 Acres		
			Required	Provided
Landscape Adjacent to Public R.O.W				
Sec. 13-37 (a) - landscape strip between abutting R.O.W. and abutting VUA/parking			15'	24'
- 1 shade tree per 40 lineal feet	Pine Island Road	354 LF	9 trees	9 trees
	American Express	60 lf	2 trees	2 trees
	Cleary Blvd.	47 LF	2 trees	2 trees
		TOTAL:	13 trees	13 trees
Landscaping for Parking Lots				
Sec. 27-627(B)(4)(i) - 40 sf of landscape per parking space	180 spaces		7,200 Sq. Ft.	52,187 Sq. Ft.
(landscaping area for parking lots does not include 2' bumper overhang or perimeter buffer strips)				
Sec. 13-40 (f) - Large Shade Trees 40' center to center				
Shalimar East and West			11 trees	11 trees
Pulte Townhomes			14 trees	14 trees
Commercial			42 trees	45 trees
		TOTAL:	67 trees	70 Trees
Sec. 13-40 (a) - 15% min. VUA Interior Landscape (VUA = 221,755sf)			33,263 Sq. Ft.	52,281 Sq. Ft.
			15%	19.1%
Sec. 27-627(B)(6) -Minimum pervious area of the net lot area shall be 20%			217,730 Sq. Ft.	405,738 Sq. Ft.
**does not include lake area, vehicular overhang or perimter buffer*			20%	37.27%
Landscape Pedestrian Zone				
**Sec. 13-41 (c)(d) - 1 tree per 30 lineal feet*	WAIVER REQUESTED FOR 1 TREE PER 40 LF FOR SIDE OF TOWNHOMES BETWEEN UNITS			

Impervious/Pervious Calculations *(per Net Lot Area)*

	Square Footage of Site Provided	Percent of Site Provided	Site Required
Pervious			
Landscape Area *(does not include generator pads)*	315,022	28.94%	
Lake Area	90,716	8.33%	
Total Pervious Area	405,738	37.27%	35%
Impervious			
Existing Garage Building	102,452	9.41%	
Buildings (Shalimar East, Shalimar West, Pulte Townhomes Bldgs [illegible])	221,842	20.38%	
Pedestrian Plazas, Walkways and Pools	134,816	12.38%	
Vehicular Use Area	221,755	20.37%	
Bumper Overhang (2' minus curb at 170 parking spaces)	2,046	0.19%	
Total Impervious Area	682,911	62.73%	

***Sec. 13-41 (f) - 25% min. 10-12', 75% relative to adjacent wall height*

Note: For the purposes of the LPZ table below, north is Cleary Boulevard.

Building		Façade		Trees		LPZ Width (feet)	
		Height	Lineal Feet	*Required	Provided	*Required	Provided
Shalimar East	North	68'-5"	260'	9	16	***20'-7"	12.83
***based on a minimum of 30%	East	68'-5"	450'	15	21	***20'-7"	27
	South	68'-5"	220'	8	10	***20'-7"	25
	West	68'-5"	210'	7	11	***20'-7"	13
Total:				39	58		
***25% min. 10-12' Ht.*							
***75% min. 16-18', palms 22-28'*							
Shalimar West	North	68'-5"	260'	9	9	***20'-7"	20
***based on a minimum of 30%	East	68'-5"	210'	7	9	***20'-7"	12
	South	68'-5"	220'	8	10	***20'-7"	22
	West	68'-5"	450'	15	18	***20'-7"	27
Total:				39	46		
***25% min. 10-12' Ht.*							
***75% min. 16-18', palms 22-28'*							
Existing Parking Garage	North	24'-10"	340'	12	12	12'-5"	36
	East	24'-10"	N/A	N/A	N/A	N/A	N/A
	South	24'-10"	405'	14	14	12'-5"	9.8
	West	24'-10"	N/A	N/A	N/A	N/A	N/A
Total:				26	26		
***25% min. 10-12' Ht.*							
***75% min. 12-14', palms 14-18'*							
Pulte Townhomes							
Townhome Building 1	North	20'	54'	2	2	10'-0"	10'
	East	N/A	N/A	N/A	4	N/A	N/A
	South	20'	54'	2	2	10'-0"	10'
	West	20'	120'	4	4	10'-0"	30'
Total:				8	12		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 2	North	20'	54'	2	1	10'	10'
	East	N/A	N/A	N/A	2	N/A	N/A
	South	20'	54'	2	2	10'	10'
	West	20'	80'	3	4	10'	26'
Total:				7	9		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 3	North	N/A	N/A	N/A	3	N/A	N/A
	East	20'	54'	2	2	10'	10'
	South	20'	120'	4	5	10'	15'
	West	20'	54'	2	2	10'	25'
Total:				8	12		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 4	North	N/A	N/A	N/A	3	N/A	N/A
	East	20'	54'	2	2	10'	10'
	South	20'	120'	4	5	10'	15'
	West	20'	54'	2	1	10'	10'
Total:				8	11		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 5	North	N/A	N/A	N/A	2	N/A	N/A
	East	20'	54'	2	3	10'	11'
	South	20'	80'	3	4	10'	15'
	West	20'	54'	2	1	10'	10'
Total:				7	10		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 6	North	20'	54'	2	2	10'	10'
	East	20'	120'	4	5	10'	20'
	South	20'	54'	2	3	10'	18'
	West	N/A	N/A	N/A	4	N/A	N/A
Total:				8	14		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 7	North	20'	54'	2	2	10'	10'
	East	20'	80'	3	4	10'	20'
	South	20'	54'	2	1	10'	10'
	West	N/A	N/A	N/A	2	N/A	N/A
Total:				7	9		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 8	North	20'	54'	2	3	10'	13'
	East	20'	120'	4	5	10'	20'
	South	20'	54'	2	1	10'	10'
	West	N/A	N/A	N/A	4	N/A	N/A
Total:				8	13		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 9	North	20'	120'	4	5	10'	20'
	East	20'	54'	2	3	10'	10'-8"
	South	N/A	N/A	N/A	4	N/A	N/A
	West	20'	54'	2	2	10'	10'
Total:				8	14		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 10	North	20'	120'	4	5	10'	22'
	East	20'	54'	2	1	10'	10'
	South	N/A	N/A	N/A	4	N/A	N/A
	West	20'	54'	2	2	10'	10'
Total:				8	12		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 11	North	20'	120'	4	5	10'	20'
	East	20'	54'	2	1	10'	10'
	South	N/A	N/A	N/A	4	N/A	N/A
	West	20'	54'	2	2	10'	9'-4"
Total:				8	12		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 12	North	N/A	N/A	N/A	3	N/A	N/A
	East	20'	54'	2	2	10'	10'
	South	20'	120'	4	5	10'	18'
	West	20'	54'	2	3	10'	10'
Total:				8	13		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 13	North	N/A	N/A	N/A	3	N/A	N/A
	East	20'	54'	2	2	10'	10'
	South	20'	120'	4	4	10'	18'
	West	20'	54'	2	1	10'	10'
Total:				8	10		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 14	North	N/A	N/A	N/A	1	N/A	N/A
	East	10'	54'	2	3	10'	11'
	South	20'	80'	3	3	10'	22'
	West	20'	54'	2	1	10'	10'
Total:				7	8		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 15	North	20'	54'	2	2	10'	10'
	East	N/A	N/A	N/A	2	N/A	N/A
	South	20'	54'	2	3	10'	12'-6"
	West	20'	80'	3	3	10'	10'
Total:				7	10		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Townhome Building 16	North	20'	120'	4	4	10'	22'
	East	20'	54'	2	2	10'	10'
	South	N/A	N/A	N/A	3	N/A	N/A
	West	20'	54'	2	3	10'	10'
Total:				8	12		
***25% min. 10-12' Ht. with 5' Spread*							
***75% min. 12-14', palms 14-18'*							
Retail 1	North	30'-0"	100'	4	4	15'-0"	20
	East	30'-0"	55'	2	3	15'-0"	15
	South	30'-0"	100'	4	5	15'-0"	0
	West	30'-0"	55'	2	2	15'-0"	19.3
Total:				12	14		
***25% min. 10-12' Ht.*							
***75% min. 14-16', palms 18-22'*							
Retail 2	North	30'-0"	100'	4	4	15'-0"	15
	East	30'-0"	55'	2	3	15'-0"	51
	South	30'-0"	100'	4	5	15'-0"	0
	West	30'-0"	55'	2	2	15'-0"	15
Total:				12	14		
***25% min. 10-12' Ht.*							
***75% min. 14-16', palms 18-22'*							
Restaurant 1	North	32'-6"	62'	3	2	16'-4"	20.5
	East	32'-6"	80'	3	4	16'-4"	12
	South	32'-6"	62'	3	5	16'-4"	N/A
	West	32'-6"	110'	4	5	16'-4"	10
Total:				13	16		
***25% min. 10-12' Ht.*							
***75% min. 14-16', palms 18-22'*							
Restaurant 2	North	32'-6"	101'	3	3	16'-4"	22
	East	32'-6"	62'	3	2	16'-4"	N/A
	South	32'-6"	73'	3	4	16'-4"	12.25
	West	32'-6"	62'	3	2	16'-4"	9.5
Total:				12	11		
***25% min. 10-12' Ht.*							
***75% min. 14-16', palms 18-22'*							
			LPZ TOTAL:	276	366		

Total Trees Required/Provided:	Required	Provided
- Landscape for VUA adj. to ROW	13	13
- Landscape for Parking Lots	70	73
- Landscape for Pedestrian Zone	276	366
TOTAL:	359	452
** trees exceeding required amount =*		*93*

**Royal Palms = 1 tree, All other palms: 3 palms = 1 tree*

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-LP.dwg [LP-10] Jul 21, 2021 1:38pm JRIETEMA

DATE:	02-14-17
SCALE:	
DESIGN BY:	DJS
DRAWN BY:	DJS
CHECKED BY:	JDH
APPROVED BY:	DJS

	DESCRIPTION:	BY:	DATE:
4	CITY COUNCIL SUBMITTAL	JLR	07/22/2021
3	DRC RESUBMITTAL	JLR	06/03/2021
2	DRC RESUBMITTAL	JLR	04/13/2021
1	DRC SUBMITTAL	JLR	11/24/2020

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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

LANDSCAPE DATA TABLE

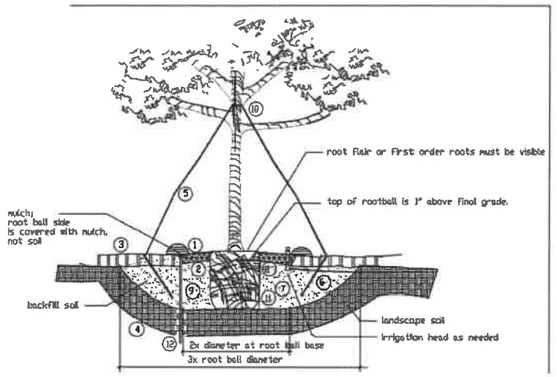
Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

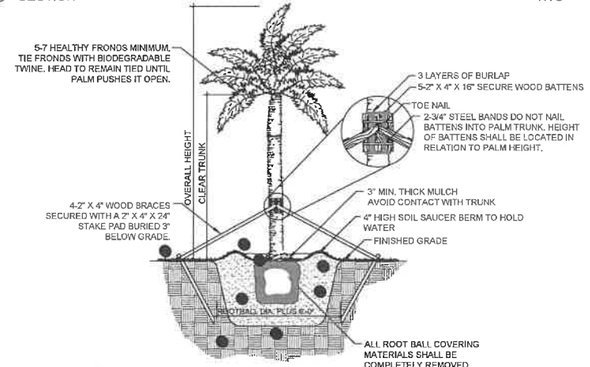
LP-10
SHEET 10 OF 12

PLANTING NOTES KEY:

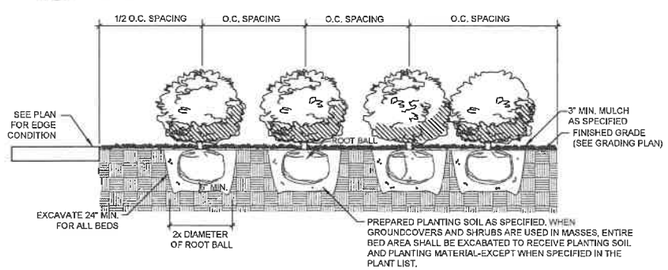
1. 3" OF CLEAN MULCH IN A 5' DIAMETER WITH A 3" HIGH CONTINUOUS WATER EARTH BERM. KEEP MULCH 3" FROM TRUNKS AND STEMS OF ALL VEGETATION. THE USE OF CYPRESS OR RED MULCH IS PROHIBITED.
2. PLANTING HOLE SHALL BE TWICE AS WIDE AT THE ROOT BALL AND NO DEEPER THAN THE HEIGHT OF THE ROOT BALL. THE TOP OF THE ROOT BALL SHALL BE APPROXIMATELY 1" ABOVE THE FINISH GRADE. THE TRUNK FLAIR MUST BE VISIBLE ABOVE GRADE.
3. FINISH GRADE.
4. EXISTING UNDISTURBED SOIL.
5. 3 STRANDS OF ¾" DIAMETER BIODEGRADABLE ROPE TIED TO EACH TREE AND SUPPORTED IN THE GROUND WITH 3- 1" X 2" X 1" BURIED SO TOP IS 1" BELOW GRADE.
6. TILL AND LOOSEN SOIL TO A DEPTH OF 8" WITH A RADIUS OF 5' FROM TRUNK OF TREE.
7. PLACE SOIL AMENDMENTS (I.E. "TERRASORB", FERTILIZER TABLETS) IN THE TOP 8" OF THE PLANTING HOLE.
8. REMOVE TOP 1/3 THIRD OF THE NATURAL BURLAP AND WIRE BASKET COMPLETELY. IF WIRE BASKETS CANNOT BE REMOVED DUE TO ROOT BALL STABILITY, SLICE THE BASKET TO THE BOTTOM OF THE ROOT BALL ON A MINIMUM OF 4 SIDES.
9. BACK FILL TO BE SPECIFIED SOIL PER PLANTING NOTES.
10. SINGLE DOMINATE LEADER. GOOD STRUCTURE. FLORIDA #1 OR BETTER.
11. TILL AND LOOSEN EXISTING SOIL TO A DEPTH OF 8" IN ALL PLANTING BEDS THEN TILL IN A 4" OF PLANTING SOIL THROUGHOUT.
12. ROOT BARRIER SYSTEM AS INDICATED ON THE PLANS IF APPLICABLE.



1 CANOPY / SMALL TREE
SECTION NTS



2 PALM (TYPICAL)
SECTION NTS

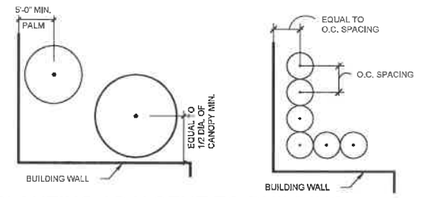


3 SHRUB PLANTING
SECTION NTS

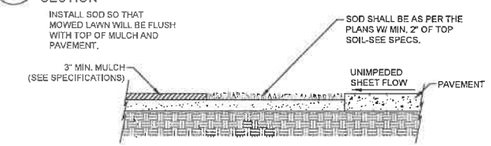
NOTES:
1. THE APPLICANT WILL BE REQUIRED TO EXECUTE A DEVELOPER AGREEMENT AND POST SECURITY FOR ALL ENGINEERING AND LANDSCAPE RELATED IMPROVEMENTS AT TIME OF PERMITTING.
2. TREE/PALM REMOVAL AND RELOCATION PERMITS AS WELL AS MITIGATION FEES MUST BE OBTAINED DIRECTLY THROUGH THE DEPARTMENT OF PUBLIC WORKS AT THE TIME OF PERMITTING. PLEASE CONTACT INDYLI AT 954-414-7395 DIRECTLY TO OBTAIN REQUIRED PERMITS. 3
3. ALL PROPOSED TREES TO BE REMOVED WILL BE MITIGATED FOR AS PER CITY CODES. TREE MITIGATION WILL BE ABOVE AND BEYOND CODE REQUIRED TREES ON THE PROPERTY.CITY STAFF TO VERIFY ALL TREES PROPOSED TO BE REMOVED, REMAIN, AND/OR RELOCATED.
4. TREE PROTECTION BARRIER PER DETAIL ON SHEET TD-9 TO BE PLACED AROUND ALL TREES TO REMAIN AND BE RELOCATED.
5. AN ISA CERTIFIED ARBORIST SHALL ROOT PRUNE ANY EXISTING TREES WITHIN THE LIMITS OF ANY PAVING/CURBING AREAS TO BE INSTALLED ON SITE
6. PERFORMANCE BONDS ARE REQUIRED ON ALL TREES TO BE RELOCATED AS PER CITY CODES.
7. A PRE-PLANTING MEETING WITH THE DEPARTMENT OF DESIGN, LANDSCAPE AND CONSTRUCTION MANAGEMENT IS REQUIRED BEFORE ANY PLANTING COMMENCES ON THE PROJECT.
8. ALL LANDSCAPE AREAS SHALL BE PROVIDED WITH AN AUTOMATICALLY-OPERATING UNDERGROUND IRRIGATION SYSTEM; WITH A MINIMUM OF 100% COVERAGE, WITH 50% MINIMUM OVERLAP IN GROUND COVER AND SHRUB AREAS. THE RAIN SENSOR MUST BE INSTALLED AS WELL AS A RUST INHIBITOR IF APPLICABLE. IRRIGATION PLANS MUST BE SUBMITTED AT TIME OF PERMITTING.
9. CONTRACTOR SHALL BE RESPONSIBLE FOR THE MANUAL WATERING OF RELOCATED PLANT MATERIALS FOR 90 DAYS. IF UTILIZED, ALL TEMPORARY WATERING SYSTEM INSTALLATIONS SHALL BE COMPLETELY REMOVED BY THE CONTRACTOR AFTER THE WATERING PERIOD. FOLLOWING TRANSPLANTING, CONTRACTOR SHALL WATER TREES DAILY FOR THE FIRST TWO WEEKS, EVERY OTHER DAY FOR THE NEXT TWO WEEKS. SOAKING THEN SHALL CONTINUE ON A TWICE WEEKLY BASIS FOR ANOTHER PERIOD OF EIGHT (8) WEEKS. SUCH WATERING SHALL THOROUGHLY SATURATE THE ROOT BALL TO ITS FULL DEPTH AND IS IN ADDITION TO THE UNDERGROUND IRRIGATION SYSTEM.
10. ALL EXOTIC AND INVASIVE MATERIAL SHALL BE REMOVED FROM THE SITE
11. 3" OF CLEAN MULCH SHALL BE INSTALLED AROUND ALL NEW AND EXISTING TREES, PALMS AND THROUGHOUT PLANTING BEDS; MULCH SHALL BE KEPT 3" AWAY FROM THE TRUNKS AND STEMS OF PLANTS. PLEASE DO NOT USE CYPRESS OR RED MULCH (EUCALYPTUS, MELALEUCA, OR RECYCLED MULCH IS ACCEPTABLE)
12. SOILS IN PLANTATION LACK CERTAIN ELEMENTS; THEREFOREREQUIRE A GENERAL USE FERTILIZER WITH AN ANALYSIS OF 8-2-15 OR A PALM SPECIAL/ORNAMENTAL TREE FERTILIZER WITH AN ANALYSIS OF 13-3-13 OR SIMILAR BE ADDED TO THE SOILS THREE TO FOUR TIMES PER YEAR.

NOTE: TREES ADJACENT TO BUILDINGS SHOULD BE PLANTED AT LEAST \ THE DIAMETER OF THE CANOPY AWAY FROM THE BUILDING WALL. PALMS SHOULD NOT BE PLANTED CLOSER THAN 5' FROM BUILDING WALL.

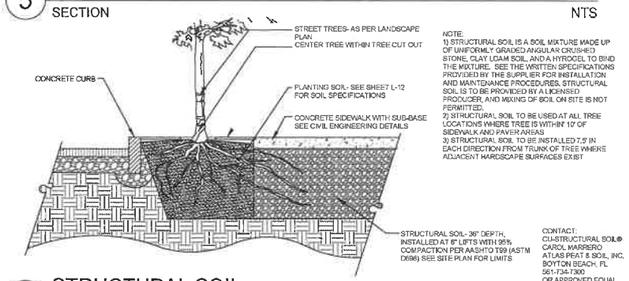
NOTE: PLANTS ADJACENT TO BUILDINGS SHOULD BE PLANTED WITH CENTERS AT THE SAME DISTANCE FROM THE WALL AS THE O.C. (ON CENTER) SPACING.



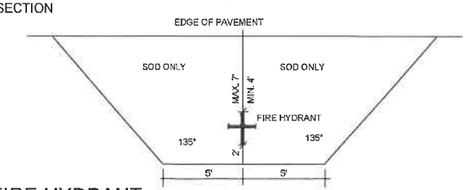
4 PLANTING ADJACENT TO BUILDING
SECTION NTS



5 SOD INSTALLATION
SECTION NTS



6 STRUCTURAL SOIL
SECTION NTS



7 FIRE HYDRANT
SECTION NTS

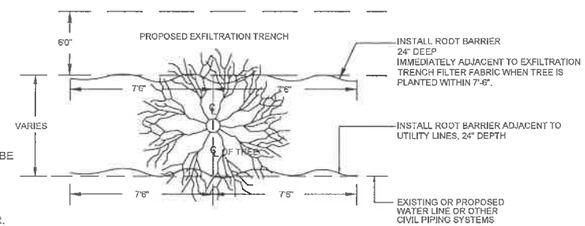
NOTES:
1) ALL ABOVE GROUND UTILITIES, INCLUDING FPL AND BACKFLOW PREVENTERS WILL BE SCREENED WITH LIVE GREENERY.

2)SIGNAGE IS NOT PART OF THIS REVIEW. ANY GROUND SIGNAGE WILL REQUIRE A SPECIAL EXCEPTION.

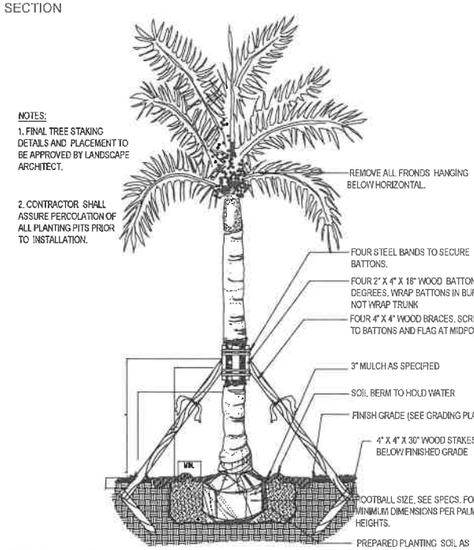
3) ALL LANDSCAPE AREAS SHALL BE PROVIDED WITH AN AUTOMATICALLY OPERATING UNDERGROUND IRRIGATION SYSTEM; WITH A MINIMUM OF 100% COVERAGE WITH 50% MINIMUM OVERLAP IN GROUND COVER AND SHRUB AREAS. THE RAIN SENSOR MUST BE INSTALLED AS WELL AS A RUST INHIBITOR IF APPLICABLE. IRRIGATION PLANS MUST BE SUBMITTED AT TIME OF PLANTING.

NOTES:
1) ROOT BARRIER TO BE INSTALLED WHERE LARGE SHADE TREES ARE TO BE PLANTED WITHIN 10' OF NEW OR PROPOSED UTILITY LINES.
2)ROOT BARRIERS TO BE INSTALLED WHERE TREES OR PALMS ARE TO BE PLANTED WITHIN 10' OF PAVED AREAS (I.E. PLANTING ISLANDS, MEDIANS, SIDEWALKS, ETC) .

ROOT BARRIER SPECIFICATIONS:
PANEL: .080 THICK POLYPROPYLENE
ROUNDED EDGES
ANTI-LIFT PADS
ZIPPER JOINT SYSTEM
24" DEPTH



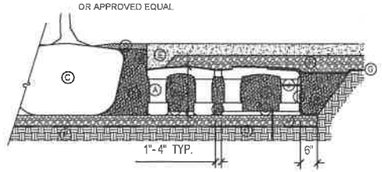
8 ROOT BARRIER
SECTION NTS



9 ROYAL PALM
SECTION NTS

CONTACT:
DEEPROOT GREEN INFRASTRUCTURE, LLC
101 MONTGOMERY STREET, SUITE 2850, SAN FRANCISCO, CA 94104
INFO@DEEPROOT.COM
TEL: 415 781 9700
OR APPROVED EQUAL

KEY PLAN
- (A) SINGLE LEVEL SILVA CELL SYSTEM (DECK, BASE, AND POSTS - 13.23 SF OF SPACE FOR SOIL
- (B) DEEPROOT UB12-2 ROOT BARRIER. INSTALL DIRECTLY ADJACENT TO CONCRETE EDGE RESTRAINT
- (C) TREE ROOT PACKAGE, SIZE VARIES
- (D) 1-2" MULCH, PLACED IN TREE OPENING
- (E) 4" MIN CIP CONCRETE PAVING, TURN DOWN TO DECK AT TREE OPENING
- (F) 4" MIN AGGREGATE BASE COURSE
- (G) GEOTEXTILE 18" MIN OVERLAP PAST EXCAVATION
- (H) BACKFILL, PER PROJECT SPECIFICATIONS
- (I) GEOGRID TO LINE PERIMETER OF SYSTEM WITH 6" TOE (OUTWARD FROM BASE) AND 12" EXCESS (OVER TOP OF DECK)
- (J) CABLE TIE, ATTACHING GEOGRID TO SILVA CELL AT BASE OF UPPER LEG FLARE
- (K) PLANTING SOIL, PER LP-12, COMPACTED TO 70-80% PROCTOR.
- (L) PIN, PER SILVA CELL SPECIFICATIONS
- (M) 1" TO 4" SPACING BETWEEN SILVA CELLS AT BASE
- (N) 4" MIN AGGREGATE SUB BASE, COMPACTED TO 95% PROCTOR
- (O) GEOTEXTILE FABRIC, PLACED BELOW AGGREGATE SUB BASE
- (P) SUBGRADE, COMPACTED TO 95% PROCTOR
- (Q) SILVA CELL BASE SLOPE, 7% MAX



NOTE:
MINIMUM SOIL VOLUME IS 900 CU FT FOR LARGE-MATURING TREES, 500 CU FT FOR MEDIUM-MATURING TREES, AND 300 CU FT FOR SMALL-MATURING TREES.

10 MODULAR TREE VAULT SYSTEM
SECTION NTS

DESCRIPTION:	BY:	DATE:
4. CITY COUNCIL SUBMITTAL	JLR	07/22/2024
3. DRC RESUBMITTAL	JLR	06/03/2024
2. DRC RESUBMITTAL	JLR	04/12/2024
1. DRC SUBMITTAL	JLR	1/24/2024

DATE: 02-14-17
SCALE:
DESIGN BY: DJS
DRAWN BY: DJS
CHECKED BY: JDH
APPROVED BY: DJS

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337
PREPARED FOR:
PULTE HOME COMPANY, LLC

LANDSCAPE DETAILS

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

LP-11
SHEET 11 OF 12

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CITY OF PLANTATION: PLANTING CRITERIA

ALL PLANT MATERIAL SHALL BE FLORIDA NO. 1 OR BETTER ACCORDING TO GRADES AND STANDARDS FOR NURSERY PLANTS. ALL TREES THAT ARE DESIGNATED AS SINGLE-TRUNK TREES SHALL HAVE A SINGLE, DOMINANT LEADER, PROPER STRUCTURAL BRANCHING AND EVEN DISTRIBUTION OF THEIR BRANCHES AND A RELATIVELY STRAIGHT TRUNK. TREES WITH BARK INCLUSION, TREES THAT HAVE BEEN TIPPED, AND CO-DOMINANT TRUNKS AT ANY HEIGHTS WILL NOT BE ACCEPTED. TREES WITH GIRDLING, CIRCLING AND/OR PLUNGING ROOTS WILL BE CONSIDERED CULLS AND THEREFORE REJECTED.

A PRE-PLANTING MEETING IS REQUIRED WITH THE DEPARTMENT OF DESIGN, LANDSCAPE AND CONSTRUCTION
MANAGEMENT AT 954-585-2360 PRIOR TO ANY WORK BEING DONE ON THE PROPERTY.

ALL TREES AND PALMS MUST BE PLANTED SO THE TOP OF THE ROOT BALL, ROOT FLAIR, AND FIRST ORDER ROOTS ARE AT THE SAME LEVEL OR SLIGHTLY ABOVE THE FINAL GRADE. (ADVENTITIOUS ROOTS ARE NOT CONSIDERED FIRST ORDER ROOTS.)

ALL SYNTHETIC BURLAP, SYNTHETIC STRING OR CORDS SHALL BE REMOVED FROM THE ROOTBALLS BEFORE ANY TREES ARE PLANTED. THE TOP PORTION OF BURLAP MUST BE REMOVED FROM THE TOP OF THE ROOTBALLS. THE TOP 1/3RD OF WIRE BASKETS SHALL BE REMOVED, THE BOTTOM 2/3RDS SHALL BE CUT BEFORE THE TREES ARE INSTALLED.

ALL SYNTHETIC TAPE (I.E., TAGGING TAPE, NURSERY TAPE) SHALL BE REMOVED FROM TRUNKS, BRANCHED, ETC. BEFORE INSPECTION. REMOVE ALL BAMBOO AND METAL STAKES FROM THE TREES.

TREES SHALL HAVE A MULCH RING OF A MINIMUM OF 4' DIAMETER. MULCH SHOULD HAVE A MINIMUM DEPTH OF 2" AND A MAXIMUM DEPTH OF 3". ALL PLANTING BEDS MUCH BE MULCHED. MULCH SHOULD BE KEPT 3" FROM THE BASE OF ALL PLANT MATERIAL. CYPRESS MULCH, RED, GOLD AND GREEN MULCH IS PROHIBITED. OTHER CLEAN HARDWOOD SPECIES OR CLEAN RECYCLED MULCH MAY BE USED. ESTABLISH CLEAN PLANTING BED LINES, LEAVE > 1½ ' ON EITHER SIDE OF THE PLANT MATERIAL FOR MAINTENANCE.

ALL TREES AND PALMS SHALL BE GUYED WITH PROPER HORTICULTURAL AND ARBORICULTURAL TECHNIQUES. DO NOT USE WIRE, BLACK STRAPPING, OR OTHER SYNTHETIC MATERIAL FOR THE STAKING OF TREES. PLEASE USE BIODEGRADABLE MATERIAL FOR STAKING. NAILING INTO TREES AND PALMS FOR ANY REASON IS PROHIBITED. ALL STAKING MATERIAL SHALL BE REMOVED ONCE TREES ARE ESTABLISHED.

SHRUBS AT THE TIME OF INSTALLATION SHALL NOT BE LESS THAN 2½' IN HEIGHT WITH A MINIMUM HEIGHT OF 30" FOR PERIMETER HEDGE MATERIAL.

GROUND COVER AREAS AT THE TIME OF INSTALLATION SHALL BE PLANTED WITH A MINIMUM COVERAGE OF 75%
COVERAGE.

ALL LANDSCAPE AREAS SHALL BE PROVIDED WITH AN AUTOMATICALLY-OPERATING UNDERGROUND IRRIGATION SYSTEM; WITH A MINIMUM OF 100% COVERAGE, WITH 50% MINIMUM OVERLAP IN GROUNDCOVER AND SHRUB AREAS. THE RAIN SENSOR MUST BE INSTALLED AND OPERATIONAL AS WELL AS THE RUST INHIBITOR IS APPLICABLE.
IN COMPLIANCE WITH SECTION 13-34(6) OF THE CITY'S LANDSCAPE CODE OF ORDINANCES ALL PLANTING BED AREAS MUST HAVE A MINIMUM OF 6" OF PLANTING SOIL, AND ALL SODDED AREAS SHALL HAVE 2" OF PLANTING SOIL. THIS SOIL SHALL BE TILLED INTO EXISTING SOIL ON SITE. ALL SOIL SHALL BE FREE OF WEEDS AND OTHER NOXIOUS MATERIALS. RECYCLED COMPOST IS ENCOURAGED AS A SOIL AMENDMENT. PLEASE CONTACT THE CITY PRIOR TO PLANTING FOR AN INSPECTION OF THE PLANTING BEDS/ISLANDS.

ALL UTILITY EQUIPMENT, SUCH AS FPL BOXES, CABLE TV BOXES, BACK FLOW PREVENTERS, IRRIGATION EQUIPMENT, AND AIR CONDITIONER UNITS SHALL BE SCREENED WITH APPROPRIATE PLANT MATERIAL.

PLEASE USE CITY APPROVED PLANTING DETAILS.

WHERE APPLICABLE, APPROPRIATE TREE PROTECTION BARRIERS MUST BE IN PLACE PRIOR TO THE COMMENCEMENT OF
ANY WORK ON THE PROPERTY.

WHERE APPLICABLE, TREE REMOVAL AND/OR TREE RELOCATION PERMITS MUST BE OBTAINED THROUGH THE
DEPARTMENT OF LANDSCAPE ARCHITECTURE PRIOR TO ANY WORK BEING DONE ON THE PROPERTY.

PLEASE FOLLOW APPROVED LANDSCAPE PLANS FOR SPECIES, SIZES, LOCATIONS, QUANTITIES, QUALITY, ETC. IF YOU ARE UNABLE TO LOCATE PLANT MATERIAL AT REQUIRED SPECIFICATIONS PLEASE CONTACT OUR DEPARTMENT PRIOR TO ANY CHANGES BEING MADE AT 954-585-2360

LANDSCAPE NOTES

1. ALL PLANT MATERIAL FURNISHED BY THE LANDSCAPE CONTRACTOR UNLESS OTHERWISE SPECIFIED SHALL BE FLORIDA NO. 1 GRADE OR BETTER, AND SHALL BE INSTALLED AS SPECIFIED IN "GRADES AND STANDARDS FOR NURSERY PLANTS," PUBLISHED BY THE FLORIDA DEPARTMENT OF AGRICULTURE AND CONSUMER SERVICES. ALL PLANT MATERIAL MUST BE HEALTHY, VIGOROUS MATERIALS, FREE OF PESTS AND DISEASES.

2. ALL SIZES SHOWN FOR PLANT MATERIAL ON THE PLAN ARE TO BE CONSIDERED AS MINIMUMS. ALL PLANT MATERIAL MUST MEET OR EXCEED THESE MINIMUM REQUIREMENTS FOR BOTH HEIGHT AND SPREAD. ANY OTHER REQUIREMENTS FOR SPECIFIC SHAPE OR EFFECT AS NOTED ON THE PLAN OR SPECIFICATIONS WILL ALSO BE REQUIRED FOR ACCEPTANCE. ANY SUBSTITUTIONS MUST BE APPROVED BY LANDSCAPE ARCHITECT BEFORE PLANTING.

3. THE CONTRACTOR IS RESPONSIBLE FOR ALL PLANTING MEETING SPECIFICATIONS AS NOTED BEFORE INSTALLATION. CONTRACTOR SHALL IMMEDIATELY REMOVE ALL PLANTING THAT DOES NOT MEET SPECIFICATIONS AND BE HELD RESPONSIBLE TO REPLACE IT WITH APPROPRIATE PLANTING.

4. IN THE EVENT OF A VARIATION BETWEEN THE PLANT LISTS AND THE ACTUAL QUANTITY OF PLANTS SHOWN, THE PLANS HOLD TRUE.

5. ALL ROOT BALLS SHALL CONFORM TO THE SIZE STANDARDS SET FORTH IN FLORIDA GRADES AND STANDARDS.

6. CONTRACTOR TO SUBMIT TO THE LANDSCAPE ARCHITECT THE GROWERS AND/OR SITE INSPECTION CERTIFICATE FOR PLANT MATERIALS TWO (2) WEEKS PRIOR TO COMMENCEMENT OF WORK.

7. ALL PLANT MATERIALS MUST BE PROTECTED DURING TRANSPORT AND DELIVERY TO THE JOB SITE WITH SHADE CLOTH OR OTHER ACCEPTABLE MEANS OF WINDBURN PREVENTION.

8. CONTRACTORS SHALL FIELD VERIFY ALL INFORMATION PRIOR TO INITIATING PLANTING INSTALLATION. ALL EXISTING PLANTING SHALL REMAIN INTACT AND UNDISTURBED UNLESS OTHERWISE NOTED ON THE PLANS.

9. LANDSCAPE CONTRACTOR SHALL FIELD STAKE THE LOCATION OF ALL PLANT MATERIAL PRIOR TO INSTALLATION FOR THE REVIEW AND APPROVAL OF THE LANDSCAPE ARCHITECT.

10. ALL TREES MUST BE FLORIDA #1, STRAIGHT TRUNKED, FULL HEADED, AND MEET ALL REQUIREMENTS SPECIFIED.

11. CONTRACTOR TO GUARANTEE PLANT MATERIAL FOR A FULL YEAR ESTABLISHMENT PERIOD FOLLOWING DATE OF SUBSTANTIAL COMPLETION.

12. CONTRACTOR TO REPLACE REJECTED PLANT MATERIAL WITHIN ONE WEEK OF NOTICE.

13. CONTRACTOR TO REQUEST INSPECTION OF PROJECT IN WRITING. IF ALL WORK IS SATISFACTORY AND COMPLETE IN ACCORDANCE WITH CONDITIONS OF CONTRACT DOCUMENTS, THEN THE CITY AND LANDSCAPE ARCHITECT SHALL DECLARE SUBSTANTIALLY COMPLETE. SUBSTANTIAL COMPLETION CONSTITUTES THE BEGINNING OF THE GUARANTEE PERIOD.

14. INSTALLATION- ALL PLANT MATERIAL SHALL BE INSTALLED IN A SOUND WORKMANLIKE MANNER AND ACCORDING TO GOOD PLANTING PROCEDURES WITH THE QUALITY OF PLANT MATERIALS AS HEREINAFTER DESCRIBED. ALL ELEMENTS OF LANDSCAPING SHALL BE INSTALLED SO AS TO MEET ALL APPLICABLE ORDINANCES AND CODE REQUIREMENTS.

15. CONTRACTOR IS RESPONSIBLE FOR WATERING AND MAINTAINING ALL TREES AND LANDSCAPE UNTIL FINAL ACCEPTANCE BY OWNER. CONTRACTOR SHALL INSURE THAT ALL DRAINAGE AND PERCOLATION OF ALL PLANTING PITS PRIOR TO INSTALLATION OF PLANT MATERIAL. CONTRACTOR IS RESPONSIBLE FOR REPLACEMENT OF PLANTS IF DEAD OR DYING PRIOR TO FINAL ACCEPTANCE.

16. TYPICALLY, SHRUB AND GROUNDCOVER PLANTINGS ARE SHOWN AS MASS PLANTING BEDS. PLANTS SHOULD BE PLACED ON A TRIANGULAR SPACING SHOWN IN THE PLANTING DETAILS. PLANT CENTER TO CENTER DIMENSIONS (O.C.) ARE LISTED ON THE PLANT LIST.

17. TREES AND PALMS SHALL BE FIELD GROWN/BALLED AND BURLAPPED.

18. BALLED AND BURLAPPED MATERIAL SHALL HAVE THE TOP ONE HALF (½) OF THE BURLAP AROUND THE BASE OF THE TRUNK CUT AND PULLED BACK. DO NOT REMOVE THE BURLAP BUT WIRE CAGES, STRAPS, ETC. MUST BE CUT AND REMOVED COMPLETELY BEFORE INSTALLATION.

19. CONTRACTOR SHALL REFER TO THE LANDSCAPE PLANTING DETAILS, PLANT LIST, GENERAL NOTES, AND ANY OTHER MATERIALS FROM THE LANDSCAPE ARCHITECT FOR COMPLETE LANDSCAPE PLANTING INSTRUCTIONS.

20. "BRANCH TOUCHING BRANCH" PROVIDED AT TIME OF INSTALLATION. ALL HEDGES - TO BE MIN. 24" AT PLANTING AND 36" HIGH WITHIN ONE YEAR.

21. THE FOLLOWING GUIDELINES SHALL BE FOLLOWED TO ENSURE SUCCESSFUL TRANSPLANTING OF TREES:
   a. ANY TREE BEING RELOCATED SHALL NOT BE UNNECESSARILY DAMAGED DURING REMOVAL, TRANSPORT, OR REPLANTING OF THAT TREE.
   b. TREES MUST BE ROOT PRUNED APPROPRIATELY PRIOR TO REMOVAL .
   c. DURING AND FOLLOWING TRANSPLANTING THE ROOT BALL MUST BE KEPT MOIST AT ALL TIMES.
   d. TRANSPLANTED TREES SHALL BE BRACED AT LEAST ONE FULL YEAR.
   e. TRANSPLANTED TREES SHALL NOT BE FERTILIZED AT PLANTING TIME BUT SHALL BE WATERED SUFFICIENTLY UNTIL THE TREE GROWTH IS REESTABLISHED.
   f. RELOCATED TREES/PALMS WILL BE MOVED IN ACCORDANCE WITH MINIMUM STANDARDS SET FORTH IN ANSI A-300
   g. ALL CROWN PRUNING SHALL BE DONE IN ACCORDANCE WITH NATIONAL ARBORIST ASSOCIATION STANDARDS OR PALM PRUNING IN ACCORDANCE WITH CITY STANDARDS.

23. LANDSCAPE CONTRACTOR SHALL REGRADE ALL AREAS DISTURBED BY PLANT REMOVAL, RELOCATION, AND/OR INSTALLATION WORK. LANDSCAPE CONTRACTOR SHALL REPLACE (BY EQUAL SIZE AND QUALITY) ANY AND ALL EXISTING PLANT MATERIAL DISTURBED OR DAMAGED BY PLANT REMOVAL, RELOCATION OR INSTALLATION.

24. CONTRACTOR SHALL BE RESPONSIBLE TO REPLACE ALL PORTIONS OF EXISTING LAWN AREAS DAMAGED WHILE COMPLETING PLANTING INSTALLATION WITH SAME GRASS SPECIES TO THE SATISFACTION OF THE LANDSCAPE ARCHITECT.

25. GENERAL GRADING TO APPROXIMATELY 1 INCH SHALL BE PROVIDED BY THE CONTRACTOR. ALL FINISHED SITE GRADING AND FINAL DECORATIVE BERM SHAPING SHALL BE PROVIDED BY THE LANDSCAPE CONTRACTOR.

26. ALL LANDSCAPE MATERIALS SHALL BE MAINTAINED TO PROVIDE CONTINUOUS CLEAR ZONES FOR SIGHT VISIBILITY FOR PEDESTRIANS AND VEHICULAR TRAFFIC AND LANDSCAPE MAINTENANCE SHALL CONFORM TO STANDARD INDEX 546 CRITERIA SET FORTH IN F.D.O.T. ROADWAY AND TRAFFIC DESIGN STANDARDS.

SOIL PREPARATION, SOIL MIX, FERTILIZER, + MULCH NOTES:

1. ENSURE THAT ALL PLANTING SOIL IS FERTILE, FRIABLE, NATURAL LOAM SURFACE SOIL, REASONABLY FREE OF SUBSOIL, CLAY LUMPS, WEEDS AND OTHER LITTER, AND FREE OF ROOTS,STUMPS AND STONES LARGER THAN ONE INCH IN ANY DIMENSION, AND OTHER EXTRANEOUS OR TOXIC MATTER HARMFUL TO PLANT GROWTH. SHOULD ANY SOIL AMENDMENT BE NECESSARY, THE CONTRACTOR SHALL BRING THIS TO THE ATTENTION OF THE LANDSCAPE ARCHITECT.

2. APPLY APPROVED HERBICIDE- ACCORDING TO MANUFACTURERS RATE AND SPECS WITHIN LIMITS OF ALL AREAS TO BE PLANTED. PROTECT EXISTING PLANTS TO REMAIN FROM OVERSPRAY OR SPRAY WITHIN ROOT ZONE. CONTRACTOR TO ENSURE TOTAL WEED ERADICATION.

3. SCARIFY SUBSOIL TO A DEPTH OF 3 INCHES.

4. PLANTING MIX FOR TREES, SHRUBS, AND GROUNDCOVERS SHALL CONSIST OF A THOROUGHLY BLENDED MIXTURE OF:
   A. 20% TOPSOIL
   B. 10% PEAT OR COMPOST
   C. 70% SAND

5. PLANTING MIX FOR BACKFILL AROUND ROOT BALLS OF PALMS:
   A. 90% NATIVE SAND FROM ON SITE OR APPROVED SUBSTITUTE
   B. 10% TOPSOIL

   DATE PALMS TO BE PLANTED IN 100% NATIVE CLEAN SAND

6. FERTILIZE ALL TREES, SHRUBS AND GROUNDCOVER WITH PLANTING TABLETS 20-20-5 FORMULA, 21 GRAM. MINIMIZE THE USE OF PHOSPHORUS ON NEW PLANT MATERIAL DUE TO NEW STATE REGULATIONS. (4)

7. ALL SHRUB BEDS SHALL BE EXCAVATED TO A MINIMUM DEPTH OF 24" AND BACK FILLED WITH THE SPECIFIED SOIL MIXTURE. A MINIMUM OF 6" OF TOPSOIL SHALL BE PLACED IN PLANTING BEDS.

8. SMOOTH ALL PREPARED TOPSOIL TO 3" EXCEPT WITHIN DRIP LINES OF EXISTING TREES AND 4" BELOW TOP OF SURROUNDING PAVING EDGES. REMOVE ALL ROCKS AND OTHER OBJECTS OVER 1" IN DIAMETER.

9. FINISH GRADE ALL PREPARED TOPSOIL AREAS TO A SMOOTH, EVEN SURFACE ASSURING POSITIVE DRAINAGE AWAY FROM THE STRUCTURES AND ELIMINATE ANY LOW AREAS WHICH MAY COLLECT WATER.

10. TOPSOIL SHALL NOT BE EXTREMELY ACIDIC OR ALKALINE, NOR CONTAIN ANY TOXIC SUBSTANCE WHICH MAY BE HARMFUL TO PLANT GROWTH. THE PH SHALL BE IN THE RANGE OF 5.5-6.5.

11. CONTRACTOR SHALL MULCH ALL PLANTING MATERIAL THROUGHOUT AND COMPLETELY TO A 3 INCH DEPTH WITH CLEAN, WEED FREE FLORAMULCH

12. MINIMUM OF 2" TOPSOIL MUST BE ADDED UNDER ALL SODDED AREAS.

13. LANDSCAPE INSPECTOR SHALL BE CALLED TO APPROVE SOIL MIXTURE PRIOR TO INSTALLATION.

IRRIGATION NOTES:

1. XERISCAPE PRINCIPLES HAVE BEEN APPLIED TO THIS LANDSCAPE PLAN AS SPECIFIED IN SFWMD's XERISCAPE PLANT GUIDE II AND SHALL BE APPLIED ALL THROUGHOUT LANDSCAPE INSTALLATION AND MAINTENANCE.

2. THE CONTRACTOR SHALL MAINTAIN TEMPORARY IRRIGATION OR PROVIDE HAND WATERING FOR ALL RELOCATED TREES AND PALMS FROM NOTICE TO PROCEED UNTIL PERMANENT IRRIGATION SYSTEM IS OPERABLE.

3. THE IRRIGATION SYSTEM SHALL BE CONFIGURED TO ACCOMMODATE EXISTING TREES AND PALMS.

4. ALL LANDSCAPED AREAS MUST BE IRRIGATED IN ACCORDANCE WITH ALL LOCAL/ COUNTY REQUIREMENTS.

5. REMOVE EXISTING IRRIGATION EQUIPMENT WHICH INTERFERES WITH ANY CONSTRUCTION. THIS INCLUDES, BUT IS NOT LIMITED TO, CONTROLLERS, SPRINKLER HEADS, PIPE, QUICK COUPLERS, BACKFLOW PREVENTERS, CONTROL WIRE AND CONDUITS. ADDITIONALLY THE CONTRACTOR IS RESPONSIBLE FOR MAINTAINING THE EXISTING SYSTEM THROUGHOUT THE CONSTRUCTION PROCESS.

6. LANDSCAPE CONTRACTOR SHALL COORDINATE ALL PLANTING WORK WITH IRRIGATION WORK. INSPECT IRRIGATION SYSTEM AND INSURE THAT ADEQUATE WATER IS AVAILABLE BEFORE BEGINNING PLANTING OPERATIONS. IRRIGATION SYSTEMS WILL NOT PROVIDE SUFFICIENT QUANTITIES OF WATER FOR NEWLY PLANTED MATERIALS. THE LANDSCAPE CONTRACTOR IS RESPONSIBLE FOR DEEP ROOT HAND WATERING.

7. SEE IRRIGATION PLANS FOR ADDITIONAL NOTES AND DETAILS.

BY:	DESCRIPTION:	DATE:
4	CITY COUNCIL SUBMITTAL	JLR 07/22/2021
3	DRC RESUBMITTAL	JLR 06/09/2021
2	DRC RESUBMITTAL	JLR 04/13/2021
1	DRC SUBMITTAL	JLR 11/24/2020

DATE: 02-14-17
SCALE:
DESIGN BY: DJS
DRAWN BY: DJS
CHECKED BY: JDH
APPROVED BY: DJS

CRAVEN • THOMPSON AND ASSOCIATES, INC.
ENGINEERS • PLANNERS • SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
FAX: (954) 739-6409 TEL.: (954) 739-6400
FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURAL BUSINESS No. 0000114

MATERIAL SHOWN HEREON IS THE PROPERTY OF CRAVEN, THOMPSON & ASSOCIATES, INC. AND SHALL NOT BE USED, REPRODUCED OR REVISED WITHOUT THE EXPRESSED CONSENT OF CRAVEN THOMPSON & ASSOCIATES, INC.

PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

LANDSCAPE NOTES

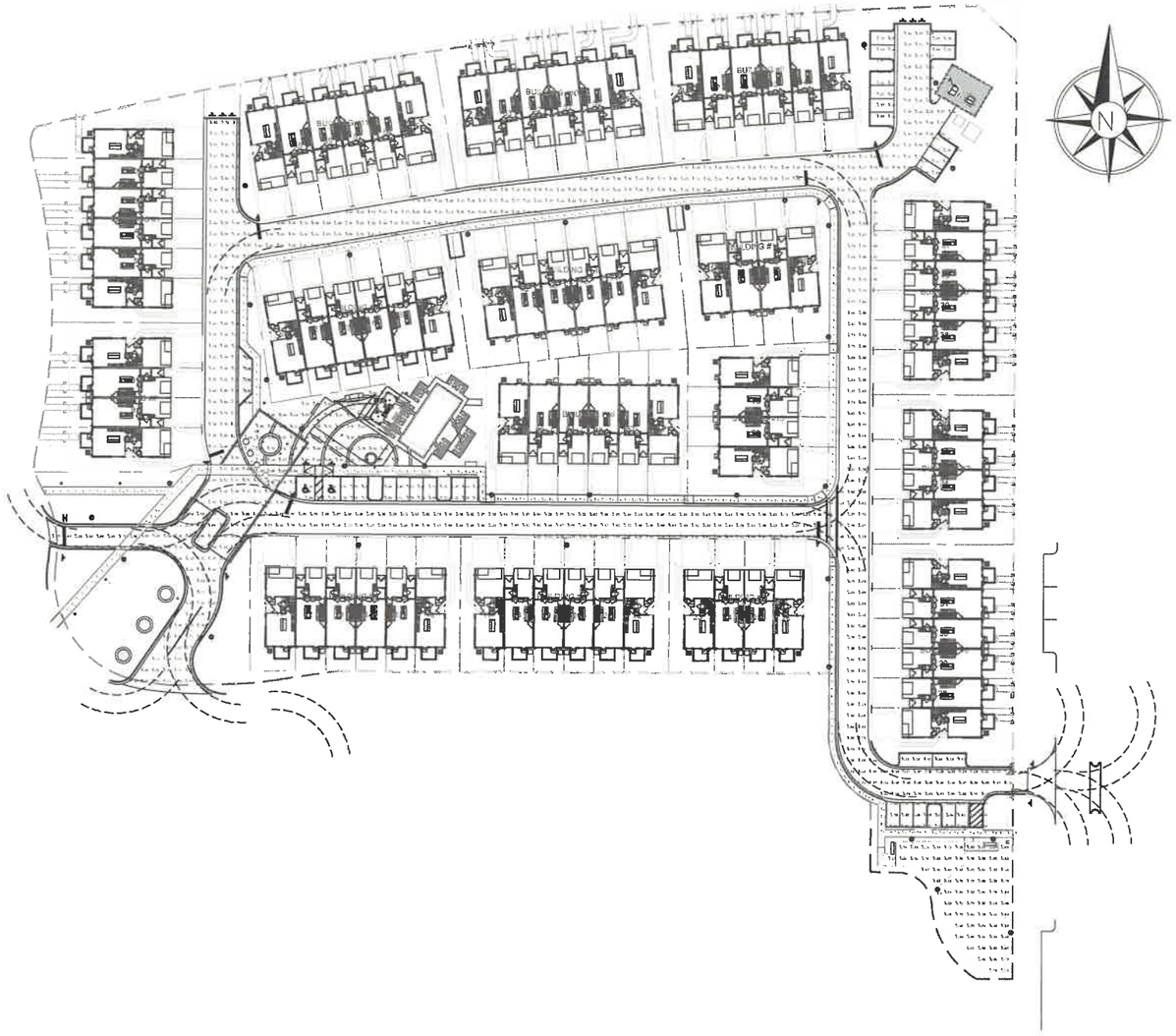
Justin Lee Rieterna
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

LP-12
SHEET 12 OF 12

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-LP.dwg [LP-12] Jul 21, 2021 1:45pm JRIETEMA

KEY SHEET



Expanded Luminaire Location Summary					
LumNo	Label	X	Y	Z	Orient
1	A	3004.112	97.02	17.25	90
2	A	2948.111	212.604	17.25	0
3	A	2773.623	293.934	17.25	90
4	A	2822.523	288.931	17.25	90
5	A	2534.595	232.434	17.25	145
6	A	2464.419	315.416	17.25	270
7	A	2671.341	464.711	17.25	180
8	A	2628.9	468.699	17.25	101
9	A	2750.984	516.458	17.25	99
10	A	2556.747	536.136	17.25	180
11	A	2917.673	526.46	17.25	96
12	A	2947.386	508.505	17.25	0
13	A	2947.386	433.878	17.25	0
14	A	2845.689	353.762	17.25	0
15	A	2660	455.085	17.25	180
16	A	2622.832	347	17.25	270
17	A	2787.753	327.769	17.25	270
18	A	2947.386	271.667	17.25	0
19	A	3053.292	97.02	17.25	90
20	A	2883.825	327.769	17.25	270
21	A	2805.922	336.246	17.25	270
22	A	2708.482	502.426	17.25	101
23	A	2722.254	327.769	17.25	270
24	A	2675.657	347	17.25	270
25	A	3370.95	547.075	17.25	149.71
26	A	3019.457	604.15	17.25	180
27	A	2971.128	629.694	17.25	0
28	A	2478.089	281.251	17.25	158
29	A	2853.266	520.555	17.25	101
30	B	2453.825	338.245	3.5	270
31	B	2473.366	338.246	3.5	270
32	B	2463.901	270.734	3.5	137.95
33	B	2443.192	247.767	3.5	127.95
34	B	2500.817	247.761	3.5	90
35	B	2569.701	389.17	3.5	150
36	C	2604.878	371.87	12	0
37	D	2544.117	390.994	12	270
38	D	2609.688	34.456	12	180
39	D	2021.245	63.202	12	0
40	E	2605.052	377.862	1	299.6
41	E	2614.782	383.647	1	292.98
42	E	2544.323	351.422	1	0
43	E	2538.503	351.422	1	180
44	E	2542.035	345.9	1	270
45	E	2421.02	347.557	1	0
46	E	2417.024	371.9	1	90
47	E	2416.341	363.906	1	270
48	E	2580.62	355.24	1	275.38
49	E	2583.95	334.59	1	326.56
50	E	2569.066	363.146	1	235.56
51	E	2588.137	361.843	1	55.36
52	E	2573.583	369.749	1	55.36
53	E	2565.551	370.401	1	146.62

INDEX OF PLANS

SHEET No.	SHEET DESCRIPTION
PH-01	KEY SHEET + OVERALL SITE
PH-02	ENLARGED PHOTOMETRICS
PH-03	POLE + LUMINAIRE DETAIL
PH-04	LUMINAIRE DETAILS

LIGHTING INFO:
LIGHTWORKS, INC.
561-373-9004
NO SUBSTITUTIONS ALOWED

THE SIGNATURE AND SEAL HEREBY AFFIXED BY THIS ENGINEER CERTIFIES COMPLIENCE ONLY OF THE METHOD AND/OR SOFTWARE DATA USED IN THE GENERATION OF THIS COMPUTER PRINTOUT.

No.	REVISION	DATE	BY
3	UPDATED BACKGROUND	07-22-21	MP
2	ADDED AMENITIES + DOG PARK	06-01-21	MP
1	REVISED SITE PLAN	04-12-21	MP

Main Street ENGINEERING
7035 SW 47th Street, Ste A - Miami, FL 33155
Tel: (305) 456-8995 Fax: (305) 676-8994
FL PE Certificate No: 0029737

07/22/2021

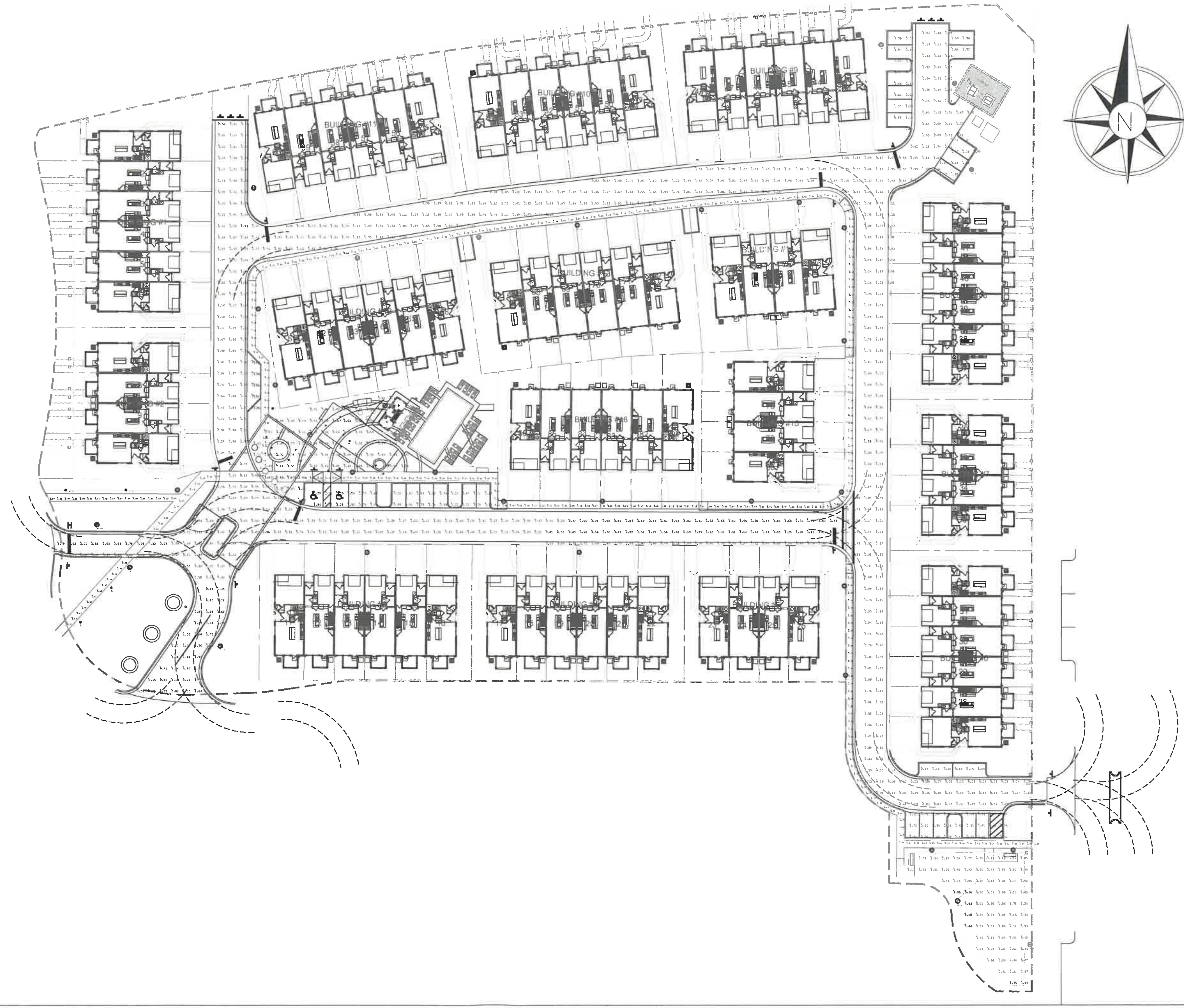
ELECTRICAL ENGINEER — STATE OF FLORIDA — PROFESSIONAL ENGINEER

SCALE: NTS
DESIGNED BY: SB
DRAWN BY: MP
CHECKED BY: WP

DESCRIPTION: KEY SHEET + OVERALL SITE

PROJECT: PLANTATION MIDTOWN SQUARE
PLANTATION, FL

DATE 11/23/2020
PROJECT NO. M20031
SHEET NUMBER **PH-01**



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No.	REVISION	DATE	BY
3	UPDATED BACKGROUND	07-22-21	MP
2	ADDED AMENITIES + DOG PARK	06-01-21	MP
1	REVISED SITE PLAN	04-12-21	MP

MainStreet ENGINEERING
7035 SW 47th Street, Ste A , Miami, Fl. 33155
Tel.: (305) 458-3305 , Fax: (305) 678-6984
FL. PE Certificate No.: 00006731

07/22/2021

STATE OF FLORIDA PROFESSIONAL ENGINEER

SCALE: NTS
DESIGNED BY: SB
DRAWN BY: MP
CHECKED BY: WP

DESCRIPTION:
ENLARGED PHOTOMETRICS

PROJECT:
PLANTATION MIDTOWN SQUARE
PLANTATION, FL

DATE
11/23/2020

PROJECT NO.
M20031

SHEET NUMBER
PH-02

Streetworks

DESCRIPTION

The geometric form of Mesa luminaire allows it to adapt to either contemporary or traditional architectural settings. Available in single or twin pole mount configurations with optional wall mounting capability, the Mesa luminaires mounting options allow for harmonized site design whether at the entryway or in the parking lot. UL/cUL listed for use in wet locations.

		Type
Catalog #	PMM	A/C/D
Project	PLANTATION MIDTOWN SQUARE	
Comments	FPL - TYPE A	Date
Prepared by	MAIN STREET ENGINEERING	

SPECIFICATION FEATURES

Construction
HOUSING: Die-cast aluminum main housing and spider mount base maintain a minimum Ø 125 wall thickness. Integral aluminum heat sink provides superior thermal heat transfer in +40°C ambient environments. DOOR ASSEMBLY: Top mounted, heavy wall, die-cast aluminum door maintains a nominal Ø.125 thickness. Door includes a self retaining interior hinge. GASKET: Continuous silicone gasket provided to seal housing door assembly and optic tray. LENS: Downlight lens is LED board integrated acrylic over-optics, each individually sealed for IP68 rating. HARDWARE: Four inset fasteners on underside of housing provide access to luminaire interior. Concealed, stainless steel four bar hinge lock allows door to lock in the open position.

Optics
Choice of twelve patented, high-efficiency AccuLED Optic™ technology manufactured from injection-molded acrylic. Optics are precisely designed to shape the light output, maximizing efficiency and application spacing. AccuLED Optic technology, creates consistent distributions with the scalability to meet customized application requirements. Offered Standard in 4000K (+/- 275K) CCT and minimum 70 CRI. Optional 3000K CCT, 5000K CCT and 5700K CCT. For the ultimate level of spill light control, an optional house-side shield accessory can be field or factory installed. The house-side shield is designed to seamlessly integrate with the SL2, SL3 or SL4 optics. LightBAR optic tray is removable and able to rotate 360° in 90° increments for specific placement of the distribution relative to fixture.

Electrical
LED drivers mount to die-cast aluminum back housing for optimal heat sinking, operation efficacy, and prolonged life. Standard drivers feature electronic universal voltage (120-277V 50/60Hz), 347V 60Hz or 480V 60Hz operation, greater than 0.9 power factor, less that 20% harmonic distortion, and is suitable for operation in -40°C to 40°C ambient environments. All fixtures are shipped standard with 10kV/10kA common – and differential – mode surge protection. LightBARs feature and IP66 enclosure rating and maintain greater than 95% lumen maintenance at 60,000 hours per IESNA TM-21. Occupancy sensor and dimming options available.

Mounting
Fitter assembly mounts over 3" O.D. Tenon via three concealed, stainless steel set screws.

Finish
Housing is finished in five-stage super TGIC polyester powder coat paint, 2.5 mil nominal thickness for superior protection against fade and wear. LightBAR™ cover plates are standard white and may be specified to match finish of luminaire housing. Standard colors include black, bronze, grey, white, dark platinum and graphite metallic. RAL and custom color matches available. Consult Outdoor Architectural Colors brochure for a complete selection.

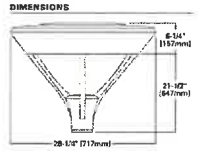
Warranty
Five-year warranty.

PMM MESA LED

1-6 LightBARs
Solid State LED

DECORATIVE LUMINAIRE

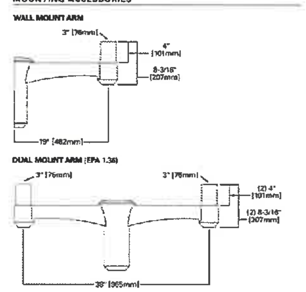
DIMENSIONS



MOUNTING ACCESSORIES

WALL MOUNT ARM

DUAL MOUNT ARM (EPA 1.38)



CERTIFICATION DATA
UL/cUL Listed
ISO 9001
IP66 LightBARs
Dark Sky Approved* (3000K CCT and warmer only)

ENERGY DATA
Electronic LED Driver
>0.9 Power Factor
<20% Total Harmonic Distortion
120-277V/50 & 60Hz, 347V/60Hz, 480V/60Hz
-40°C Minimum Temperature
40°C Ambient Temperature Rating

EPA
Effective Projected Area: (Sq. Ft.)
Single Mount 1.1

SHIPPING DATA
Approximate Net Weight:
50 lbs. (22.7 kgs.)

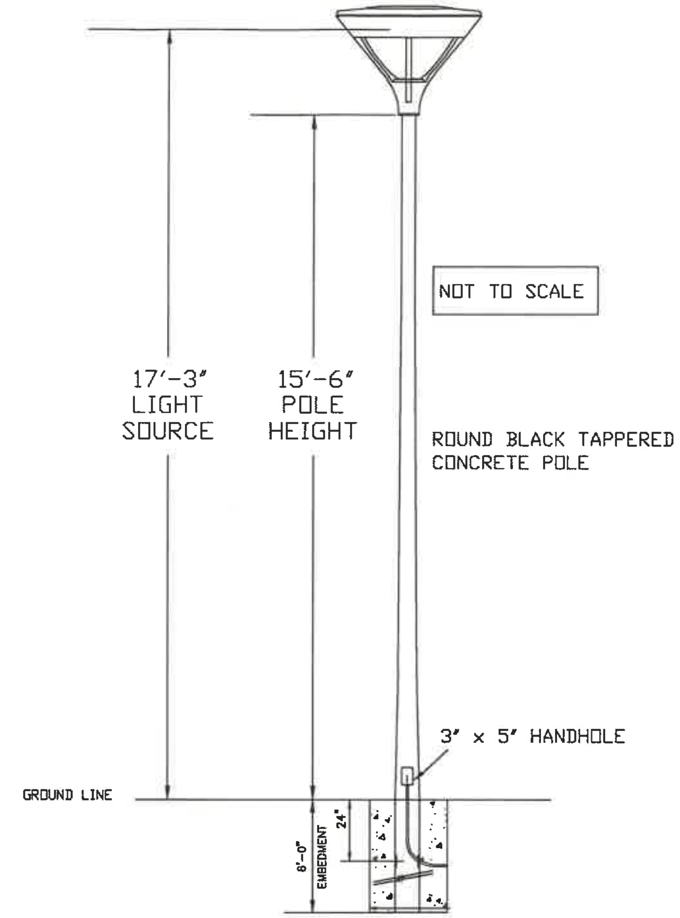
EATON

*www.darksky.org

TD518002EN
May 15, 2019 9:57 AM

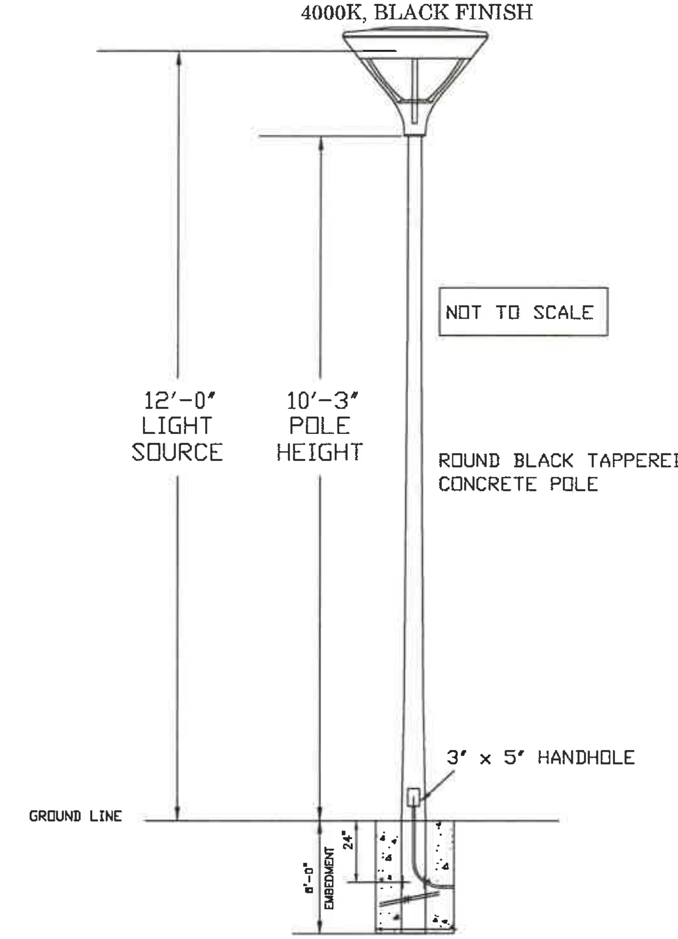
TYPE A/C/D LUMINAIRE DETAIL

COOPER: (FPL - MESA) PMM
PMM-E03-LED-E-U-T3.ies (TYPE A)
75 WATTS, 4000K, BLACK FINISH



TYPE A POLE DETAIL

COOPER: (NON-FPL - MESA) PMM
PMM-E04-LED-E-U-5WQ.ies (TYPE C)
PMM-E03-LED-E-U-T4.ies (TYPE D)
4000K, BLACK FINISH



TYPES C+D POLE DETAIL

M20031-7P
PLANTATION MIDTOWN
2021-07-22

Luminaire Schedule

Symbol	Qty	Label	Arrangement	LLF	Description	Filename	Arm	Lum. Watts
	20	A	SINGLE	0.950	FPL COOPER: PMM-E03-LED-E-U-T3 PEDESTRIAN LIGHTING		0	75.2
	6	B	SINGLE	0.950	INTRIGUEERA-5-B-17LED-4K-TY5-OPL		0	19.67
	1	C	SINGLE	0.950	COOPER: PMM-E04-LED-E-U-5WQ		0	97.2
	3	D	SINGLE	0.950	COOPER: PMM-E03-LED-E-U-T4		0	75.2
	14	E	SINGLE	0.950	HOLM LIGHTING: MO1LEDRDBS		0	1.93

Calculation Summary

Label	CalcType	Units	Avg	Max	Min	Avg/Min	Max/Min
ROAD - RESIDENTIAL	Illuminance	Fc	1.60	4.20	0.13	12.31	32.31
AMENITIES PARKING	Illuminance	Fc	2.55	3.59	1.64	1.55	1.95
MAILBOX PARKING SPACE	Illuminance	Fc	2.62	3.32	2.27	1.15	1.46
SE PARKING	Illuminance	Fc	1.76	3.47	0.15	11.73	23.13
NE PARKING	Illuminance	Fc	1.97	2.97	0.89	2.21	3.34
AMENITIES AREA	Illuminance	Fc	3.42	8.29	1.03	3.32	8.05
DOG PARK	Illuminance	Fc	3.02	5.25	0.83	3.64	6.33
RESIDENTIAL SIDEWALK	Illuminance	Fc	2.22	11.34	0.13	17.08	87.23

LIGHTING INFO:
LIGHTWORKS, INC.
561-373-9004
NO SUBSTITUTIONS ALOWED

THE SIGNATURE AND SEAL HEREBY AFFIXED BY THIS ENGINEER CERTIFIES COMPLIENCE ONLY OF THE METHOD AND INPUT DATA USED IN THE GENERATION OF THIS COMPUTER PRINTOUT.

No.	REVISION	DATE	BY
3	UPDATED BACKGROUND	07-22-21	MP
2	ADDED AMENITIES + DOG PARK	06-01-21	MP
1	REVISED SITE PLAN	04-12-21	MP

Main Street ENGINEERING
7035 SW 47th Street, Ste A . Miami, Fl. 33155
Tel.: (305) 456-3505 . Fax (305) 676-8984
FL PE Certificate No.: 00008731

07/22/2021

SCALE: NTS
DESIGNED BY: SB
DRAWN BY: MP
CHECKED BY: WP

DESCRIPTION: POLE + LUMINAIRE DETAIL

PROJECT: PLANTATION MIDTOWN SQUARE
PLANTATION, FL

DATE 11/23/2020
PROJECT NO. M20031
SHEET NUMBER
PH-03

Fixture Type: "B"
Model Number: ERA-5-B-17LED-4K-OPL-UNV-42-BK
Project Name: PLANTATION MIDTOWN SQUARE

intrigue lighting

ERADYN
Decorative 5" Round LED Bollard

Dimensions

Width (B)	11" (280mm)
Diameter (D)	4¾" (120mm)
Height (A)	42" (1,067mm)

Overview: The Eradyn decorative 5" round LED bollard is designed to replace HID lighting systems up to 70-watt HID. These fixtures are ideal for retail centers, industrial building, universities, schools municipalities, office complexes, medical facilities, and airport/public transit areas.

Housing: Extruded aluminum housing with flush mounting base and vandal-resistant hardware. Sand cast twin arm head and sealed driver compartment.

Finish: Textured architectural bronze (BRZ) or black (BLK) powder coat finish over a chromate conversion coating. For custom colors, please consult factory.

Lens: Opal polycarbonate vandal-resistant inner lens to seal LED array.

Mounting: Mounting kit with 8" anchor bolts included.

Wattage: Array: 16.5 watts System: 19.0 watts

Driver: Electronic dimmable driver, 120V-277V (50/60Hz) or 347V (50/60Hz); less than 20% THD; power factor >0.90. Standard internal surge protection 2kV. 0-10V dimming standard for a dimming range of 100% down to 10%; dimming source current is 150 microamps.

Controls: Factory installed motion sensor controls are internally wired for switching and/or 1-10V dimming within the housing; remote direct wired interface of 1-10V dimming is not implied and may not be available. Tested with manufacturer controls and may not function properly with controls supplied by others. Fixtures are NOT designed for use with line voltage dimmers.

Certifications: CSA: Listed for Wet Locations
ANSI/UL 1598, 8750
IP66 Sealed LED Compartment
Operating Temperature: -40°C to +50°C
5-Year Warranty

IP 66

content of specification sheet is subject to change.

N60 W14592 Kaul Avenue
Menomonee Falls, WI 53051
P 877 965 0005
intrigueled.com

Fixture Type:
Model Number:
Project Name:

intrigue lighting

Series	Diameter	Mounting	Wattage	LED Color	Lens	Options	Voltage	Height	Finish
ERA	5	B	17LED		OPL		UNV		

Model Number Detail

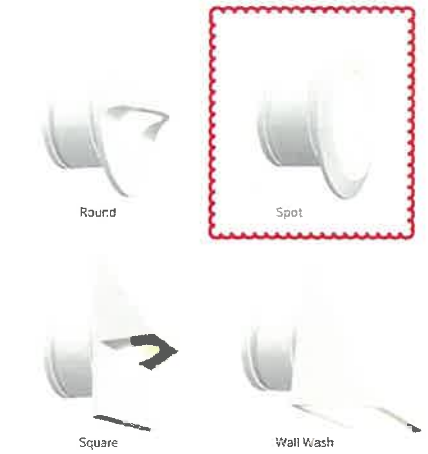
Series	ERA	Eradyn Decorative Round LED Bollard
Diameter	5	5" Diameter
Mounting	B	Bollard
Wattage	17LED	17-watt LED Module
LED Color (K)	3K	3000K
	4K	4000K
	5K	5000K
Lens	OPL	Opal Polycarbonate Array Lens
Options	GFI	GFCI Outlet, 15A, 120V
	MS	Microwave Motion Sensor with Dimming (120v-277v only)
Voltage	UNV	Universal Voltage (120v-277v) (50/60Hz); electronic dimmable driver
	347V	347 Volt (50/60Hz); electronic dimmable driver
Height	30"	30" Overall Height
	36"	36" Overall Height
	42"	42" Overall Height
Finish	BLK	Black
	BRZ	Bronze
	CC	Custom Color - Consult Factory

IP 66

content of specification sheet is subject to change.

N60 W14592 Kaul Avenue
Menomonee Falls, WI 53051
P 877 965 0005
intrigueled.com
Feb-20

TYPE B LUMINAIRE DETAIL



holm

TYPE "E"
CATALOG #
PROJECT PLANTATION MIDTOWN
NOTES

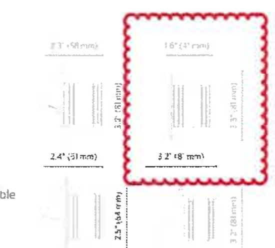
LED RECESSED LUMINAIRES

rEcho-8

Glare-free wall light can also function as an up light in 1 or 3 LED. Available in four brass faceplate options. An RGBW version is also available for use with ZDClink™ systems.

Quick Facts

- Die-cast brass
- Natural, powder coated, or antiqued brass
- Cree integrated LEDs
- Color temperature filters
- Compatible with Luxor technology
- Phase and PWM dimmable
- Input voltage: 10-15V



ARCHITECTURAL & LANDSCAPE LIGHTING | holmlighting.com

TYPE E LUMINAIRE DETAIL

LIGHTING INFO:
LIGHTWORKS, INC.
561-373-9004
NO SUBSTITUTIONS ALOWED

THE SIGNATURE AND SEAL HEREBY AFFIXED BY THIS ENGINEER CERTIFIES COMPLIENCE ONLY OF THE METHOD AND INPUT DATA USED IN THE GENERATION OF THIS COMPUTER PRINTOUT.

No.	REVISION	DATE	BY
3	UPDATED BACKGROUND	07-22-21	MP
2	ADDED AMENITIES + DOG PARK	06-01-21	MP
1	REVISED SITE PLAN	04-12-21	MP

MainStreet ENGINEERING
7035 SW 47th Street, Ste A, Miami, FL 33155
Tel.: (305) 456-3505, Fax: (305) 676-8984
FL PE Certificate No.: 00008731

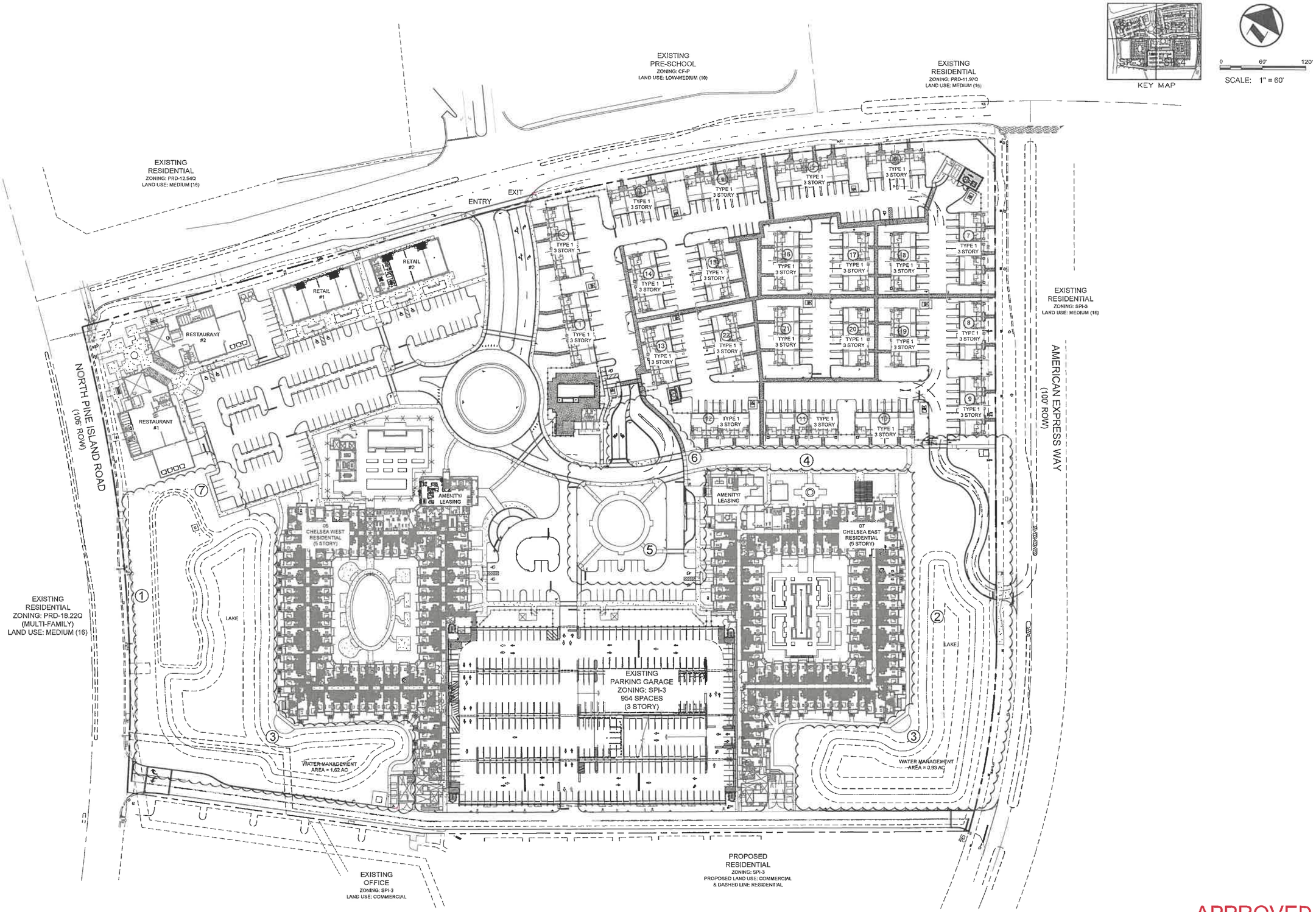
07/22/2021

SCALE:	NTS
DESIGNED BY:	SB
DRAWN BY:	MP
CHECKED BY:	WP

DESCRIPTION: LUMINAIRE DETAILS

PROJECT: PLANTATION MIDTOWN SQUARE
PLANTATION, FL

DATE 11/23/2020
PROJECT NO. M20031
SHEET NUMBER PH-04



KEY MAP

SCALE: 1" = 60'

APPROVED

	DATE:	08-04-20
	SCALE:	
	DESIGN BY:	DJS
	DRAWN BY:	DJS
	CHECKED BY:	JDH
1.	REVISED FOR SITE PLAN CHANGE	8/13/20
	DESCRIPTION:	BY: DATE:

CRAVEN • THOMPSON AND ASSOCIATES, INC.
ENGINEERS • PLANNERS • SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
TEL.: (954) 739-6400 FAX: (954) 739-6409
FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 221
FLORIDA LICENSED LANDSCAPE, ARCHITECTURE BUSINESS No. 0000014

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PLANTATION MIDTOWN SQUARE

777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
TM RESIDENTIAL, LLC

OVERALL SITE PLAN

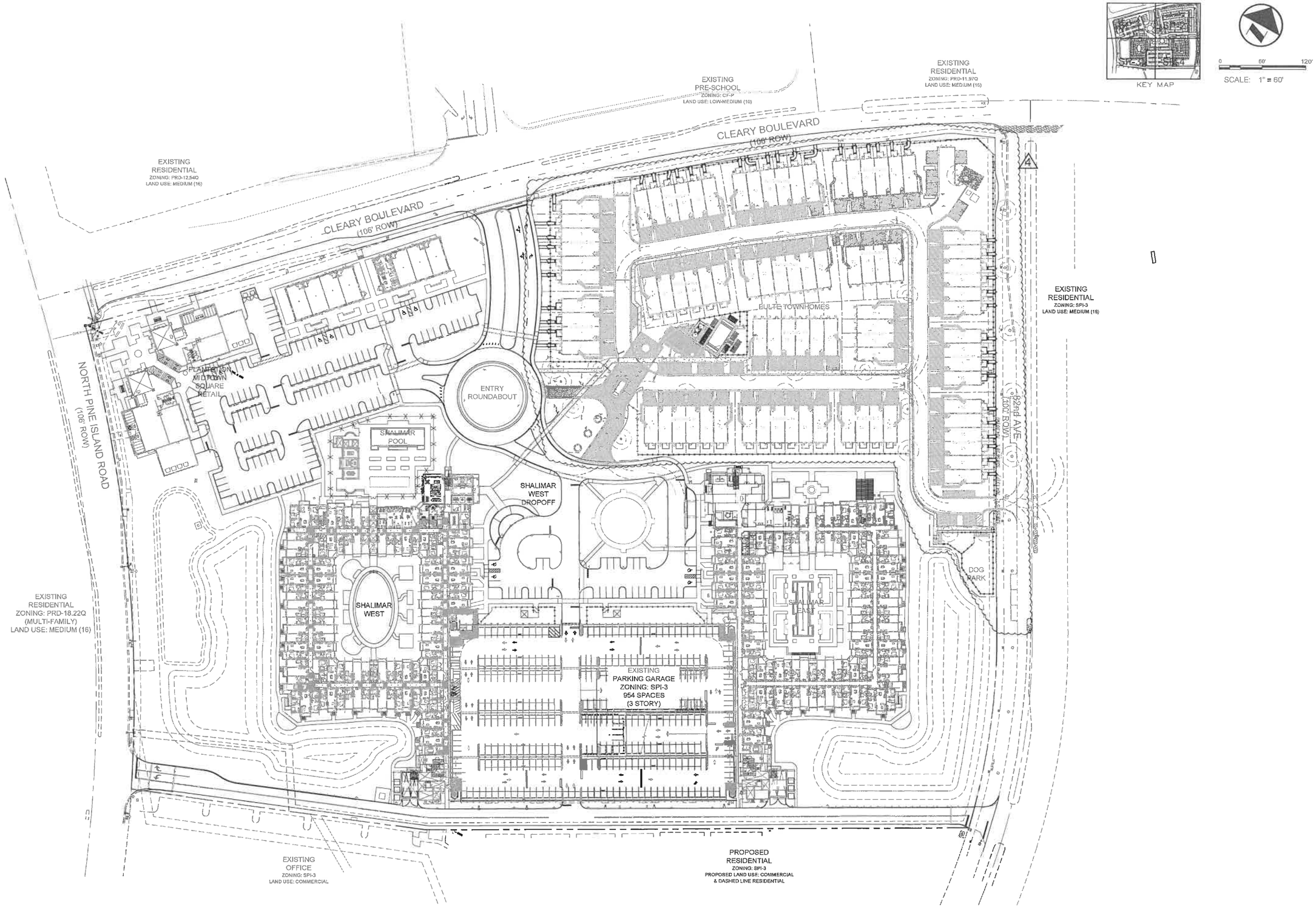
Joseph D. Handley
Florida R.L.A. No. 0001368
July 8, 2020

PROJECT NO.
15-0090

OSP-1

SHEET 1 OF 2

R:\Landscape\2015\15-0090-001-01 American Express\Drawings\BUILDING DEPARTMENT - RESUBMITTAL -2020\15-0090-001-04-OSP_RESUBMITTAL -2020.dwg [OSP-1] Jul 08, 2020 12:11pm BWALDMAN



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DATE:	02-14-17		
SCALE:			
DESIGN BY:			DJS
DRAWN BY:	JLR	07/22/2021	DJS
CHECKED BY:	JLR	08/03/2021	JDH
APPROVED BY:	JLR	04/13/2024	DJS
BY:	JLR	11/27/2023	
DATE:			
DESCRIPTION:	4 CITY COUNCIL SUBMITTAL		
	3 DRC RESUBMITTAL		
	2 DRC RESUBMITTAL		
	1 DRC SUBMITTAL		

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ENGINEERS • PLANNERS • SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
TEL: (954) 739-6400
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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. 0000014

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

OVERALL SITE PLAN

Justin Lee Rieterna
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

OSP-1
SHEET 1 OF 3

SITE DATA:

Site Data			
Owner	Plantation 25, LLC		
Gross Site Area	1,249,577 Sq. Ft.	28.686 Acres	See Area Exhibit on SPE-1
Net Lot Area	1,088,649 Sq. Ft.	24.992 Acres	See Area Exhibit on SPE-1
Zoning	SPI-3		
Existing Land Use	Commercial		
Proposed Land Use	Commercial with a dashed line residential of 21 dwelling units per acre		
Existing Use	388,980 Sq. Ft of Existing Office building plus a 3 story parking garage.		

Lot Coverage Analysis (includes covered areas with building above, does not include parking garages)			
			Complies with Code
Lot Coverage			
Lot Coverage Allowed (Ratio)	Table 27-624(d)	0.3	
Lot Coverage Allowed (Sq. Ft.)	(Net Lot Area x Lot Coverage Ratio)	326,594.7 Sq. Ft.	
Building Name	**Ground Floor Coverage**		
Restaurant #1	6,323 sf		
Restaurant #2	5,217 sf		
Retail #1	5,000 sf		
Retail #2	5,000 sf		
Existing Parking Garage	Not included		
Shalimar East	58,514 sf		
Shalimar West	58,518 sf		
Shalimar at Midtown Clubhouse	1,866 sf		
Shalimar at Midtown Building #1	3,293 sf		
Shalimar at Midtown Building #2	3,293 sf		
Shalimar at Midtown Building #3	2,660 sf		
Shalimar at Midtown Building #4	3,293 sf		
Shalimar at Midtown Building #5	3,293 sf		
Shalimar at Midtown Building #6	2,660 sf		
Shalimar at Midtown Building #7	3,293 sf		
Shalimar at Midtown Building #8	2,660 sf		
Shalimar at Midtown Building #9	2,660 sf		
Shalimar at Midtown Building #10	2,660 sf		
Shalimar at Midtown Building #11	3,293 sf		
Shalimar at Midtown Building #12	2,660 sf		
Shalimar at Midtown Building #13	2,660 sf		
Shalimar at Midtown Building #14	2,660 sf		
Shalimar at Midtown Building #15	2,660 sf		
Shalimar at Midtown Building #16	2,660 sf		
Shalimar at Midtown Building #17	2,660 sf		
Shalimar at Midtown Building #18	2,660 sf		
Shalimar at Midtown Building #19	2,660 sf		
Shalimar at Midtown Building #20	2,660 sf		
Shalimar at Midtown Building #21	2,660 sf		
Shalimar at Midtown Building #22	2,660 sf		
Proposed Lot Coverage (Sq.Ft.)	**202,756**		
Proposed Lot Coverage Ratio	**0.20**		

Floor Area Ratio (F.A.R.) (does not include patios, porches or parking garages)			
			Complies with Code
F.A.R. Allowed (Ratio)	Table 27-624 (d)	0.85	
F.A.R. Allowed (Sq. Ft.)	(GFA divided by the Net Lot Area)		
Building Name	**Gross Floor Area (Sq. Ft.)**		
Restaurant #1	6,323 sf		
Restaurant #2	5,217 sf		
Retail #1	5,000 sf		
Retail #2	5,000 sf		
Existing Parkinig Garage			
Shalimar East	290,864 sf		
Shalimar West	291,248 sf		
Shalimar at Midtown Clubhouse	1,866 sf		
Shalimar at Midtown Building #1	10,277 sf		
Shalimar at Midtown Building #2	10,277 sf		
Shalimar at Midtown Building #3	8,317 sf		
Shalimar at Midtown Building #4	10,277 sf		
Shalimar at Midtown Building #5	10,277 sf		
Shalimar at Midtown Building #6	8,317 sf		
Shalimar at Midtown Building #7	10,277 sf		
Shalimar at Midtown Building #8	8,317 sf		
Shalimar at Midtown Building #9	8,317 sf		
Shalimar at Midtown Building #10	8,317 sf		
Shalimar at Midtown Building #11	10,277 sf		
Shalimar at Midtown Building #12	8,317 sf		
Shalimar at Midtown Building #13	8,317 sf		
Shalimar at Midtown Building #14	8,317 sf		
Shalimar at Midtown Building #15	8,317 sf		
Shalimar at Midtown Building #16	8,317 sf		
Shalimar at Midtown Building #17	8,317 sf		
Shalimar at Midtown Building #18	8,317 sf		
Shalimar at Midtown Building #19	8,317 sf		
Shalimar at Midtown Building #20	8,317 sf		
Shalimar at Midtown Building #21	8,317 sf		
Shalimar at Midtown Building #22	8,317 sf		
Total GFA Proposed	**793,929**		
F.A.R. Proposed (GFA / Net Site Area)	**0.77**		

Density Calculation - Dwelling Units per Gross Acre			Complies once LUPA is Adopted
Total Residential Units	575 Units	28.686 Acres	20.04 du/ac

SITE DATA:

Impervious/Pervious Calculations *(per Net Lot Area)*	Square Footage of Site Provided	Percent of Site Provided	Site Required
Pervious			
Landscape Area *(does not include generator pads)*	317,826	29.19%	
Lake Area	90,716	8.33%	
Total Pervious Area	408,542	37.53%	35%
Impervious			
Existing Garage Building	102,452	9.41%	
Buildings (Shalimar East, Shalimar West, Shalimar Townhomes Bldgs #1-25)	202,756	18.62%	
Pedestrian Plazas, Walkways and Pools	132,308	12.15%	
Vehicular Use Area	240,446	22.09%	
Bumper Overhang (2' minus curb at 168 parking spaces)	2,010	0.18%	
Total Impervious Area	679,972	62.46%	

(1)

Height	Maximum Height Allowed	Max Height Proposed	Code Compliance
Max Height Allowed	(12 Stories not to exceed 150 Ft) Shalimar East and Shalimar West	5 stories (68'-5")	Yes
Street Façade Allowed 'B' Street (American Express Way)	(3 Stories not to exceed 45 Ft.) Shalimar Townhomes #'s 6, 7 & 8	3 stories (37'-9")	Yes
Street Façade Allowed 'C' Street (Cleary Boulevard)		3 stories (37'-9")	Yes
Street Façade Allowed 'C' Street (Pine Island Road)		5 stories (68'-5")	Yes

Building Frontage	Maximum Frontage	Frontage Provided	Code Compliance
Continuous Building Frontage Allowed 'A' or 'B' Streets	250 Ft Max	290 Ft	Waiver Required

Build-to-Zone	Build To Zone Required	Build to Zone Provided	Code Compliance
Build-to-Zone Proposed 'B' Street	10-20 ft	Townhomes: 10-16 Ft Mid-Rise: 135 Ft	Yes Waiver Required

Setbacks	Setback Required	Setback Provided	See Setback Exhibit on SPE-3 Code Compliance
Setbacks Required 'C' Street (Pine Island Road)	40 Ft Min	21 Ft. Min.	Waiver Required
Setbacks Required 'C' Street (Cleary Boulevard)	40 Ft Min	16 Ft. Min.	Waiver Required

Minimum Unit Size	Code Minimum Unit Size	Unit Size Provided	Code Compliance
1 Bedroom Unit	750 SF	713 sf	Waiver Required
2 Bedroom Unit	850 SF	918 sf	Waiver Required
3 Bedroom Unit	1,100 SF	1,219 sf	Yes

PARKING DATA:

Parking Summary - Required

Proposed Use	City of Plantation Code Requirement Spaces per Unit	Square Footage, Units or Rooms	City of Plantation Code No. Space Required
CURRENT PROJECT			
Non-Residential - Restaurant and Retail			
Retail	1 space / 300 sqft	10,000 SF	33
Restaurant	1 space / 85 sqft	11,540 SF	136
Restaurant Outdoor Seating	1 space / 85 sqft	2,153 SF	25
Sub-Total Spaces Required for Non-Residential			194
Shalimar East - Midrise Multi-Family			
1 Bedroom Units	1.75 Spaces / Unit	100	175
2 Bedroom Units	2.25 Spaces / Unit	119	268
3 Bedroom Units	2.50 Spaces / Unit	21	53
Visitor Spaces	.25 Spaces / Unit	240	60
Sub-Total Spaces Required for Residential			556
Shalimar West - Midrise Multi-Family			
1 Bedroom Units	1.75 Spaces / Unit	101	177
2 Bedroom Units	2.25 Spaces / Unit	119	268
3 Bedroom Units	2.50 Spaces / Unit	21	53
Visitor Spaces	.25 Spaces / Unit	241	61
Sub-Total Spaces Required for Residential			559
Shalimar at Midtown - Townhomes			
2 Bedroom Units	3 Spaces / Unit (2 driveway + 1 garage 15'x20')	50	150
3 Bedroom Units	3 Spaces / Unit (2 driveway + 1 garage 20'x22')	44	132
Visitor Spaces	.25 Spaces / Unit	94	24
Sub-Total Spaces Required for Townhomes			306
Total Parking Required			1615

Parking Divisor Calculation (if utlized)	Number of Spaces	Parking Divisor Retail and Residential	Space Reduction
Total Parking for application of Divisor	1,312	1.2	219
	* does not include gated townhomes		
Grand Total Parking Required (Current Project)			1,396

(2)

Parking Summary - Provided			
Parking			**Parking Proposed**
Existing Garage	(include 5 HC parking spaces and 243 compact spaces existing to remain)	947	947
Surface Parking	(includes 10 parking spaces)		155
~~Townhome Garage Parking~~	~~1 garage space per unit~~		~~94~~
Townhome Driveway Parking	2 surface spaces per unit		188
Townhome Surface Parking	(includes 2 HC parking spaces		23
Grand Total Parking Provided			1,407

(3)

Loading Zone Summary	Loading Zones Required	Loading Zones Provided	Code Compliance
Retail/Restaurant (21,540 sf)	1	2	Yes
Residential Buildings (575 units)	12	4	Waiver Required
Grand Total Loading Zones (Current Project)	13	6	(number and size)

(3)

GENERAL NOTES:

1. City Impact Fees to be paid prior to issuance of a buidling permit.
2. Concurrency Review for Parks, Water, Sewer, Streets, Drainage and Solid Waste to be prepared and submitted to the Planning and Zoning Department prior to City Council consideration
3. Ground equipment must be screened by a wall, fence or hedge.
4. Rooftop equipment must be screened by a parapet or other architectural feature as high as or higher than the equipment.
5. All disabled parking shall comply with City of Plantation Standards.
6. The project shall be ADA accessible and meet the criteria for accessibility of the Florida Building Code.
7. All accessible ramps shall be constructed in accordance with FDOT Index 304
8. City of Plantation Planting Guidelines shall override project notes.
9. The Project Team shall coordinate a site meeting with Landscape Staff before any work commences on the Project.
10. A Pre-Planting meeting shall be scheduled with the Department of Landscape Architecture before any planting commences.
11. The Project plans shall be presented for consideration to the Landscape Planning and Review Board.
12. The Project shall comply with Florida Building current at the time of submission for Building Permit as well as Fire and Life Safety and other applicable federal, state and local requirements.
13. The Project shall be reviewed with the Fire Department to address the impact on Fire/Rescue Services prior to City Council consideration.
14. Prior to Building Permit being issued, the following shall be provided.
    a. Water and Sewer Utility plans must be submitted to the Utilities Department for review and approval.
    b. BCHD and DPEP Permits must be approved
    c. Utilities Agreements must be executed
    d. Utilities Performance Bond must be posted
    e. Utilities Easements must be executed
    f. Capacity Charges must be paid in FULL
16. Drainage Plan with retention and runoff calculation and a construction drawing to be approved by OPWCD prior to issuance of building permit. As-built drawings and approval by the district required prior to issuance of a Certificate of Occupancy.
17. The maximum posted speed of the project shall be 30 MPH or less.
18. All glass shall comply with Plantation Zoning Ordinance 27-626(b)(3)iii prohibiting mirrored or reflective glass.
19. All flat roofs shall have parapets.
20. All laoding zone areas shall be kept clean of refuse and storage items. Refuse and recyclables will be located within a dumpster within an enclosure. Storage will be fully contained within a fully enclosed building.
21. Building up-lighting designed to flood the building face is considered an attention-getting device and is not permitted by the sign code.
22. Outdoor seating areas for future restaurants will require an outdoor seating approval and must comply with the requirement found in Section 27-721(61) of the code.
23. Restaurants and other tenants that prepare food items require air conditioned garbage rooms.
24. All outdoor equipment shall be screened from view (Section 27-647). This includes a/c units, back flow preventers, pumps, FPL transformers, water service/mechanical equipment, and lift stations. Clearly depict exposed infrastructure (i.e. pipes, pool equipment, lift stations, transformers etc.) as these must also be screened from public view.

APPROVED

DATE:	06-04-20
SCALE:	
DESIGN BY:	DJS
DRAWN BY:	DJS
CHECKED BY:	JDH
APPROVED BY:	DJS

	DESCRIPTION:	DATE:	BY:
1.	REVISED FOR SITE PLAN CHANGE	6/15/20	

CRAVEN • THOMPSON AND ASSOCIATES, INC.
ENGINEERS • PLANNERS • SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
FAX: (954) 739-6409 TEL.: (954) 739-6400
FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. LC000114

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
TM RESIDENTIAL, LLC

SITE PLAN DATA AND PARKING

Joseph D. Handley
Florida R.L.A. No. 0001368
July 9, 2020

PROJECT NO.
15-0090

OSP-2
SHEET 2 OF 2

R:\Landscape\2015\15-0090-001-01 American Express\Drawings\BUILDING DEPARTMENT - RESUBMITTAL -2020\15-0090-001-04-OSP_RESUBMITTAL -2020.dwg [OSP-2] Jul 09, 2020 8:31am BWALDMAN

Site Data

Owner	Plantation 25, LLC		
Gross Site Area	1,249,577 Sq. Ft.	28.686 Acres	See Area Exhibit on SPE-1
Net Lot Area	1,088,649 Sq. Ft.	24.992 Acres	See Area Exhibit on SPE-1
Zoning	SPI-3		
Existing Land Use	Commercial		
Proposed Land Use	Commercial with a dashed line residential of 21 dwelling units per acre		
Existing Use	388,980 Sq. Ft of Existing Office building plus a 3 story parking garage.		

Lot Coverage Analysis (includes covered areas with building above, does not include parking garages)

			Complies with Code
Lot Coverage			
Lot Coverage Allowed (Ratio)	Table 27-624(d)	0.3	
Lot Coverage Allowed (Sq. Ft.)	(Net Lot Area x Lot Coverage Ratio)	326,594.7 Sq. Ft.	
Building Name	**Ground Floor Coverage**		
Restaurant #1	6,323 sf		
Restaurant #2	5,217 sf		
Retail #1	5,000 sf		
Retail #2	5,000 sf		
Existing Parking Garage	Not included		
Shalimar East	58,514 sf		
Shalimar West	58,518 sf		
Pulte Townhomes Building #1	5,800 sf		
Pulte Townhomes Building #2	3,894 sf		
Pulte Townhomes Building #3	5,800 sf		
Pulte Townhomes Building #4	5,800 sf		
Pulte Townhomes Building #5	3,894 sf		
Pulte Townhomes Building #6	5,800 sf		
Pulte Townhomes Building #7	3,894 sf		
Pulte Townhomes Building #8	5,800 sf		
Pulte Townhomes Building #9	5,800 sf		
Pulte Townhomes Building #10	5,800 sf		
Pulte Townhomes Building #11	5,800 sf		
Pulte Townhomes Building #12	5,800 sf		
Pulte Townhomes Building #13	5,800 sf		
Pulte Townhomes Building #14	3,894 sf		
Pulte Townhomes Building #15	3,894 sf		
Pulte Townhomes Building #16	5,800 sf	83,270	
Proposed Lot Coverage (Sq.Ft.)	**221,842**		
Proposed Lot Coverage Ratio	**0.20**		

2

Floor Area Ratio (F.A.R.) (does not include patios, porches or parking garages)

			Complies with Code
F.A.R. Allowed (Ratio)	Table 27-624 (d)	0.85	
F.A.R. Allowed (Sq. Ft.)	(GFA divided by the Net Lot Area)		
Building Name	**Gross Floor Area (Sq. Ft.)**		
Restaurant #1	6,323 sf		
Restaurant #2	5,217 sf		
Retail #1	5,000 sf		
Retail #2	5,000 sf		
Existing Parkinig Garage			
Shalimar East	290,864 sf		
Shalimar West	291,248 sf		
Pulte Townhomes Building #1	11,652 sf		
Pulte Townhomes Building #2	7,780 sf		
Pulte Townhomes Building #3	11,652 sf		
Pulte Townhomes Building #4	11,652 sf		
Pulte Townhomes Building #5	7,780 sf		
Pulte Townhomes Building #6	11,652 sf		
Pulte Townhomes Building #7	7,780 sf		
Pulte Townhomes Building #8	11,652 sf		
Pulte Townhomes Building #9	11,652 sf		
Pulte Townhomes Building #10	11,652 sf		
Pulte Townhomes Building #11	11,652 sf		
Pulte Townhomes Building #12	11,652 sf		
Pulte Townhomes Building #13	11,526 sf		
Pulte Townhomes Building #14	7,696 sf		
Pulte Townhomes Building #15	7,696 sf		
Pulte Townhomes Building #16	11,526 sf		
Total GFA Proposed	**770,304**		
F.A.R. Proposed (GFA / Net Site Area)	**0.71**		

2

Density Calculation - Dwelling Units per Gross Acre			**Complies - per Adopted LUPA**
Total Residential Units	567 Units	28.686 Acres	19.76 du/ac

2

<u>Note</u>: Per Article VII of Section 9-103 - Stormwater Management Utility:
86 units = 86 stormwater ERU'S

Impervious/Pervious Calculations *(per Net Lot Area)*

	Square Footage of Site Provided	Percent of Site Provided	Site Required
Pervious			
Landscape Area *(does not include generator pads)*	315,022	28.94%	
Lake Area	90,716	8.33%	
Total Pervious Area	405,738	37.27%	35%
Impervious			
Existing Garage Building	102,452	9.41%	
Buildings (Shalimar East, Shalimar West, Pulte Townhomes Bldgs #1-16)	221,842	20.38%	
Pedestrian Plazas, Walkways and Pools	134,816	12.38%	
Vehicular Use Area	221,755	20.37%	
Bumper Overhang (2' minus curb at 170 parking spaces)	2,046	0.19%	
Total Impervious Area	682,911	62.73%	

4

Height

	Maximum Height Allowed	Max Height Proposed	Code Compliance
Max Height Allowed	(12 Stories not to exceed 150 Ft) Shalimar East and Shalimar West	5 stories (68'-5")	Yes
Street Façade Allowed 'B' Street (American Express Way)	(3 Stories not to exceed 45 Ft.) Pulte Townhomes #'s 1,9,10 & 11	2 stories (20'-0")	Yes
Street Façade Allowed 'C' Street (Cleary Boulevard)		2 stories (20'-0")	Yes
Street Façade Allowed 'C' Street (Pine Island Road)		5 stories (68'-5")	Yes

3

Building Frontage

	Maximum Frontage	Frontage Provided	Code Compliance
Continuous Building Frontage Allowed 'A' or 'B' Streets	250 Ft Max	290 Ft	Waiver Approved

Build-to-Zone

	Build To Zone Required	Build to ZoneProvided	Code Compliance
Build-to-Zone Proposed 'B' Street	10-20 ft	Townhomes: 10-16 Ft	Yes
		Mid-Rise: 135 Ft	Waiver Approved

Setbacks

See Setback Exhibit on SPE-3

	Setback Required	Setback Provided	Code Compliance
Setbacks Required 'C' Street (Pine Island Road)	40 Ft Min	21 Ft Min	Waiver Approved
Setbacks Required 'C' Street (Cleary Boulevard)	40 Ft Min	10 Ft Min	Waiver Required

2

Minimum Unit Size

	Code Minimum Unit Size	Unit Size Provided	Code Compliance
1 Bedroom Unit	750 SF	713 sf	Waiver Approved
2 Bedroom Unit	950 SF	918 sf	Waiver Approved
3 Bedroom Unit	1,100 SF	1,219 sf	Yes

Parking Summary - Required

Proposed Use	City of Plantation Code Requirement Spaces per Unit	Square Footage, Units or Rooms	City of Plantation Code No. Space Required
CURRENT PROJECT			
Non-Residential - Restaurant and Retail			
Retail	1 space / 300 sqft	10,000 SF	33
Restaurant	1 space / 85 sqft	11,540 SF	136
Restaurant Outdoor Seating	1 space / 85 sqft	2,153 SF	25
Sub-Total Spaces Required for Non-Residential			194
Shalimar East - Midrise Multi-Family			
1 Bedroom Units	1.75 Spaces / Unit	100	175
2 Bedroom Units	2.25 Spaces / Unit	119	268
3 Bedroom Units	2.50 Spaces / Unit	21	53
Visitor Spaces	.25 Spaces / Unit	240	60
Sub-Total Spaces Required for Residential			556
Shalimar West - Midrise Multi-Family			
1 Bedroom Units	1.75 Spaces / Unit	101	177
2 Bedroom Units	2.25 Spaces / Unit	120	270
3 Bedroom Units	2.50 Spaces / Unit	19	48
Visitor Spaces	.25 Spaces / Unit	240	60
Sub-Total Spaces Required for Residential			555
Shalimar at Midtown - Townhomes			
3 Bedroom Units - Center Units	4 Spaces / Unit (2 driveway + 2 garage) (22' x 20')	54	216
3 Bedroom Units - End Units	4Spaces / Unit (2 driveway + 2 garage) (22' x 20')	32	128
Visitor Spaces	.25 Spaces / Unit	86	22
Sub-Total Spaces Required for Townhomes			366
Total Parking Required			1671
Parking Divisor Calculation (if utlized)	Number of Spaces	Parking Divisor	**Space Reduction**
		Retail and Residential	
Total Parking for application of Divisor	1,305	1.2	218
	* does not include gated townhomes		
Grand Total Parking Required (Current Project)			**1,453**

2

Parking Summary - Provided

Parking			**Parking Proposed**
Existing Garage	(include 5 HC parking spaces and 243 compact spaces existing to remain		947
Surface Parking	(includes 10 HC parking spaces)		155
Townhome Garage Parking	2 garage space per unit	***SEE WAIVER REQUEST	118
Townhome Driveway Parking	2 surface spaces per unit	***SEE WAIVER REQUEST	172
Townhome Surface Parking	(includes 2 HC parking spaces	***SEE WAIVER REQUEST	31
Townhome Off-site Parking on 82nd Ave	(2 parking spaces per 1 Space provided)		12
Grand Total Parking Provided			**1,435**

4

Loading Zone Summary	Loading Zones Required	Loading Zones Provided	Code Compliance
Retail/Restaurant (21,540 sf)	1	2	Yes
Residential Buildings (575 units)	12	4	Waiver Approved
Grand Total Loading Zones (Current Project)	13	6	(number and size)

*****WAIVER REQUEST** - Results in a deficit of 33 spaces which equates to a parking ratio of 3.87 Spaces / Unit

4

DATE:	02-14-17
SCALE:	
DESIGN BY:	DJS
DRAWN BY:	DJS
CHECKED BY:	JDH
APPROVED BY:	DJS

	DESCRIPTION:	BY:	DATE:
4	CITY COUNCIL SUBMITTAL	JLR	07/22/2021
3	DRC RESUBMITTAL	JLR	06/03/2021
2	DRC RESUBMITTAL	JLR	04/13/2021
1	DRC SUBMITTAL	JLR	11/24/2020

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

SITE PLAN DATA AND PARKING

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

OSP-2
SHEET 2 OF 3

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CLEARY BOULEVARD.

PROPERTY LINE

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16

NW 82nd Avenue
(FKA American Express Way)

AMERICAN EXPRESS WAY

PROPERTY LINE

LOBBY/
ENTRANCE

NW 82nd Avenue Exit
Emergency Use Only

SP-1 SP-2 SP-3 SP-4

KEY MAP

0 30' 60'

SCALE: 1" = 30'

DATE:	02-14-17
SCALE:	
DESIGN BY:	DJS
DRAWN BY:	DJS
CHECKED BY:	JDH
APPROVED BY:	DJS

BY:	DATE:	DESCRIPTION:

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PLANTATION MIDTOWN SQUARE

777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

ILLUSTRATIVE SITE PLAN

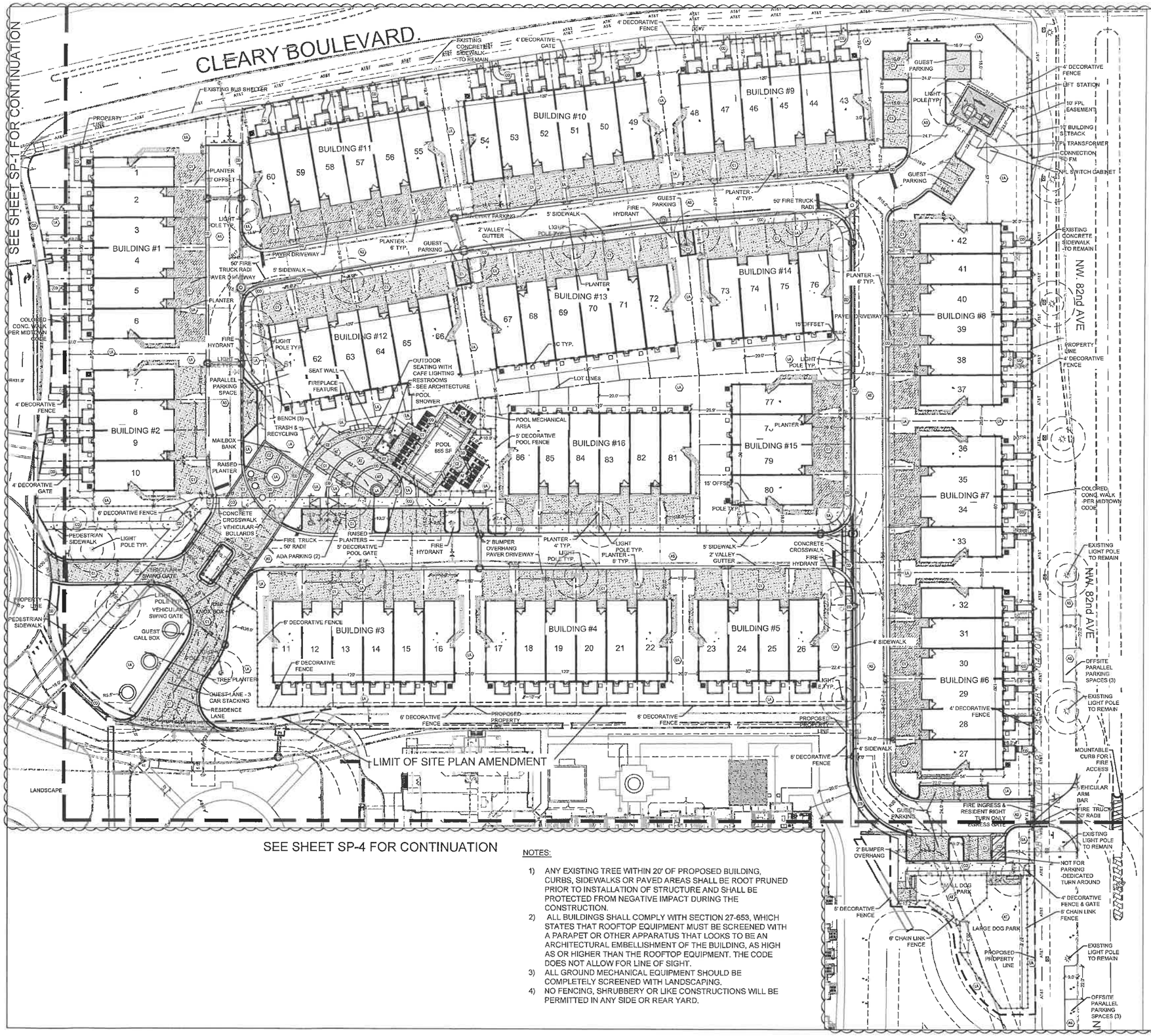
Joseph D. Handley
Florida R.L.A. No. 0001368
April 7, 2021

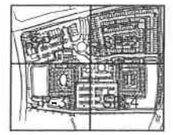
PROJECT NO.
15-0090

ISP-1

SHEET 1 OF 1

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Presentations\Photoshop\2021.04.07_Illustrative_Plan\Illustrative_Plan_21.04.07.dwg [SP-2] Apr 07, 2021 2:04pm BWALDMAN

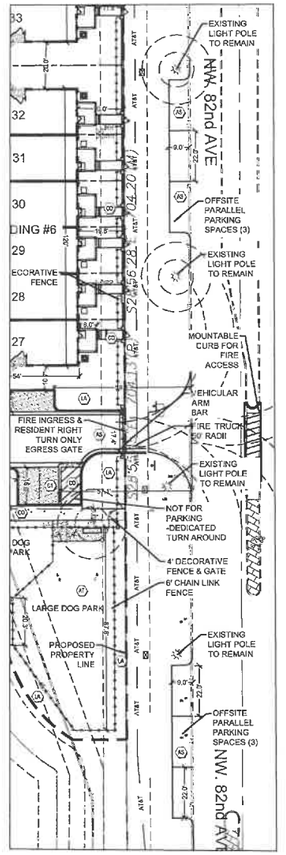



KEY MAP

SCALE: 1" = 30'

4

SITE HARDSCAPE KEY		
SYMB	ITEM:	DETAIL NUMBER:
AS	ASPHALT	SEE CIVIL
CO	CONCRETE STANDARD GREY	
C1	CONCRETE PAVER TYPE 1	
C2	CONCRETE PAVER TYPE 2	
AT	ARTIFICIAL TURF	
LA	LANDSCAPE	



PROPOSED OFFSITE PARKING ON 82ND

ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

NOTES:

1) ANY EXISTING TREE WITHIN 20' OF PROPOSED BUILDING, CURBS, SIDEWALKS OR PAVED AREAS SHALL BE ROOT PRUNED PRIOR TO INSTALLATION OF STRUCTURE AND SHALL BE PROTECTED FROM NEGATIVE IMPACT DURING THE CONSTRUCTION.
2) ALL BUILDINGS SHALL COMPLY WITH SECTION 27-653, WHICH STATES THAT ROOFTOP EQUIPMENT MUST BE SCREENED WITH A PARAPET OR OTHER APPARATUS THAT LOOKS TO BE AN ARCHITECTURAL EMBELLISHMENT OF THE BUILDING, AS HIGH AS OR HIGHER THAN THE ROOFTOP EQUIPMENT. THE CODE DOES NOT ALLOW FOR LINE OF SIGHT.
3) ALL GROUND MECHANICAL EQUIPMENT SHOULD BE COMPLETELY SCREENED WITH LANDSCAPING.
4) NO FENCING, SHRUBBERY OR LIKE CONSTRUCTIONS WILL BE PERMITTED IN ANY SIDE OR REAR YARD.

DATE:	SCALE:	DESIGN BY:	DRAWN BY:	CHECKED BY:	APPROVED BY:
02-14-17		DJS	DJS	JDH	DJS

BY:	DATE:	DESCRIPTION:
4	JLR 07/22/2021	CITY COUNCIL SUBMITTAL
3	JLR 08/19/2021	DRC RESUBMITTAL
2	JLR 11/24/2020	DRC RESUBMITTAL
1	JLR 11/24/2020	DRC SUBMITTAL

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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000314

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

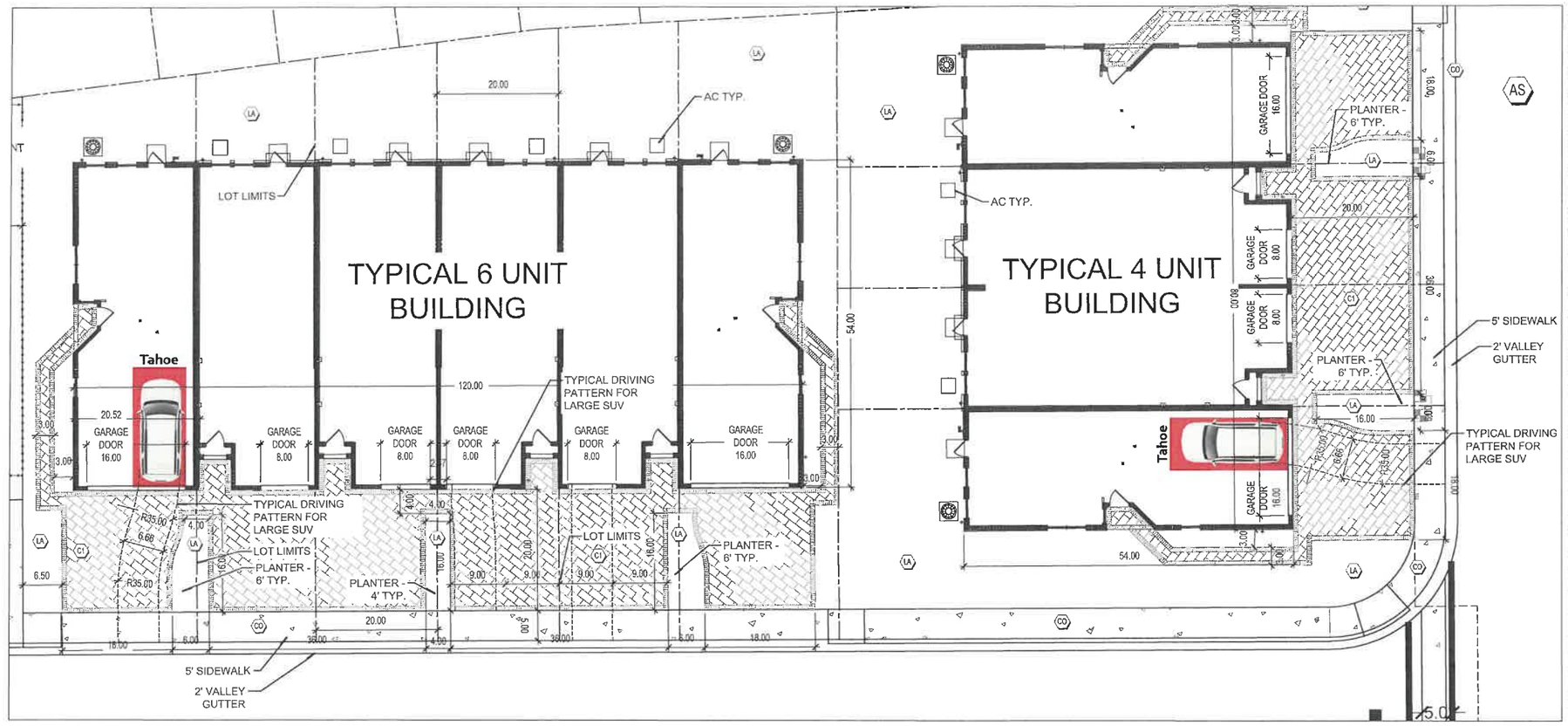
SITE PLAN

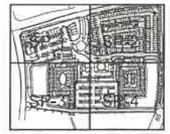
Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

SP-2
SHEET 2 OF 4

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-SP.dwg [SP-2] Jul 21, 2021 1:44pm JRIETEMA




KEY MAP

SCALE: 1" = 10'

SITE HARDSCAPE KEY		
SYMB	ITEM:	DETAIL NUMBER:
AS	ASPHALT	SEE CIVIL
CO	CONCRETE STANDARD GREY	
C1	CONCRETE PAVER TYPE 1	
C2	CONCRETE PAVER TYPE 2	
AT	ARTIFICIAL TURF	

NOTES:

1) ANY EXISTING TREE WITHIN 20' OF PROPOSED BUILDING, CURBS, SIDEWALKS OR PAVED AREAS SHALL BE ROOT PRUNED PRIOR TO INSTALLATION OF STRUCTURE AND SHALL BE PROTECTED FROM NEGATIVE IMPACT DURING THE CONSTRUCTION.
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ALL PROPOSED AND EXISTING ELEVATIONS ARE SHOWN IN N.A.V.D. 1988 DATUM.

BY:	DESCRIPTION:	DATE:
JLR	4 CITY COUNCIL SUBMITTAL	07/22/2022
JLR	3 DRC RESUBMITTAL	04/13/2022
JLR	2 DRC RESUBMITTAL	01/14/2022
JLR	1 DRC SUBMITTAL	11/24/2021

DATE: 02-14-17
SCALE:
DESIGN BY: DJS
DRAWN BY: DJS
CHECKED BY: JDH
APPROVED BY: DJS

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

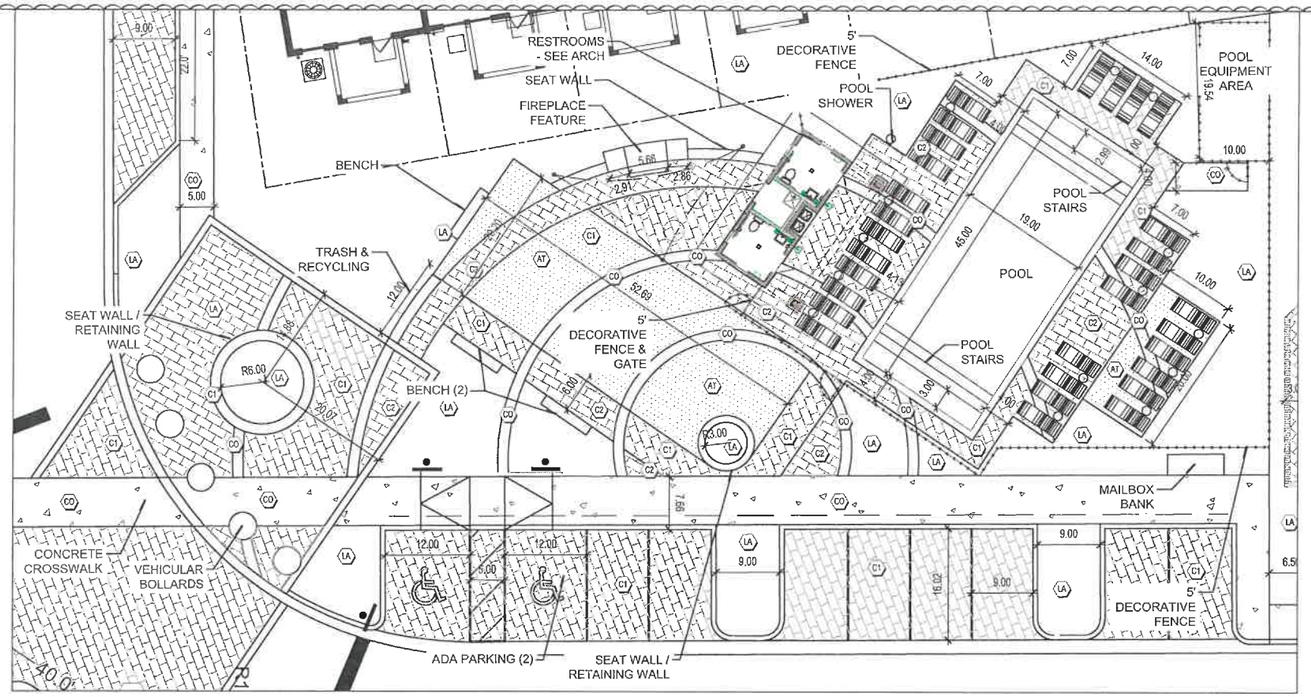
TYPICAL UNIT ENLARGEMENT

Justin Lee Rietema
Florida R.L.A. No. 6667055

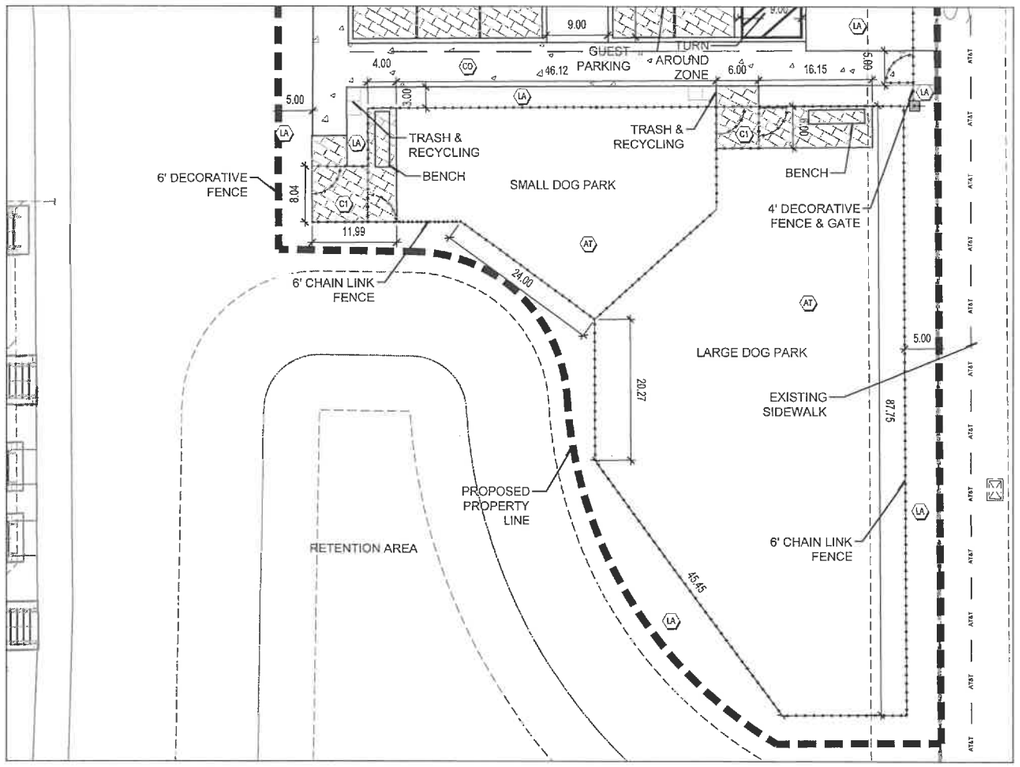
PROJECT NO.
15-0090

EN-1
SHEET 1 OF 2

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-SP_ENLARGEMENTS.dwg [UNIT ENLARGEMENT] Jul 21, 2021 11:25am JRIETEMA



AMENITY AREA ENLARGEMENT



DOG PARK ENLARGEMENT

SITE HARDSCAPE KEY		
SYMB	ITEM:	DETAIL NUMBER:
AS	ASPHALT	SEE CIVIL
CO	CONCRETE STANDARD GREY	
C1	CONCRETE PAVER TYPE 1	
C2	CONCRETE PAVER TYPE 2	
AT	ARTIFICIAL TURF	

0 10' 20'

SCALE: 1" = 10'

NOTES:

1) ANY EXISTING TREE WITHIN 20' OF PROPOSED BUILDING, CURBS, SIDEWALKS OR PAVED AREAS SHALL BE ROOT PRUNED PRIOR TO INSTALLATION OF STRUCTURE AND SHALL BE PROTECTED FROM NEGATIVE IMPACT DURING THE CONSTRUCTION.
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DESCRIPTION:	BY:	DATE:
4. CITY COUNCIL SUBMITTAL	JLR	07/22/2021
3. DRC RESUBMITTAL	JLR	04/13/2021
2. DRC RESUBMITTAL	JLR	04/13/2021
1. DRC SUBMITTAL	JLR	11/24/2020

DATE: 02-14-17
SCALE:
DESIGN BY: DJS
DRAWN BY: DJS
CHECKED BY: JDH
APPROVED BY: DJS

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

AMENITY & DOG PARK ENLARGEMENT

Justin Lee Rietema
Florida R.L.A. No. 6667055

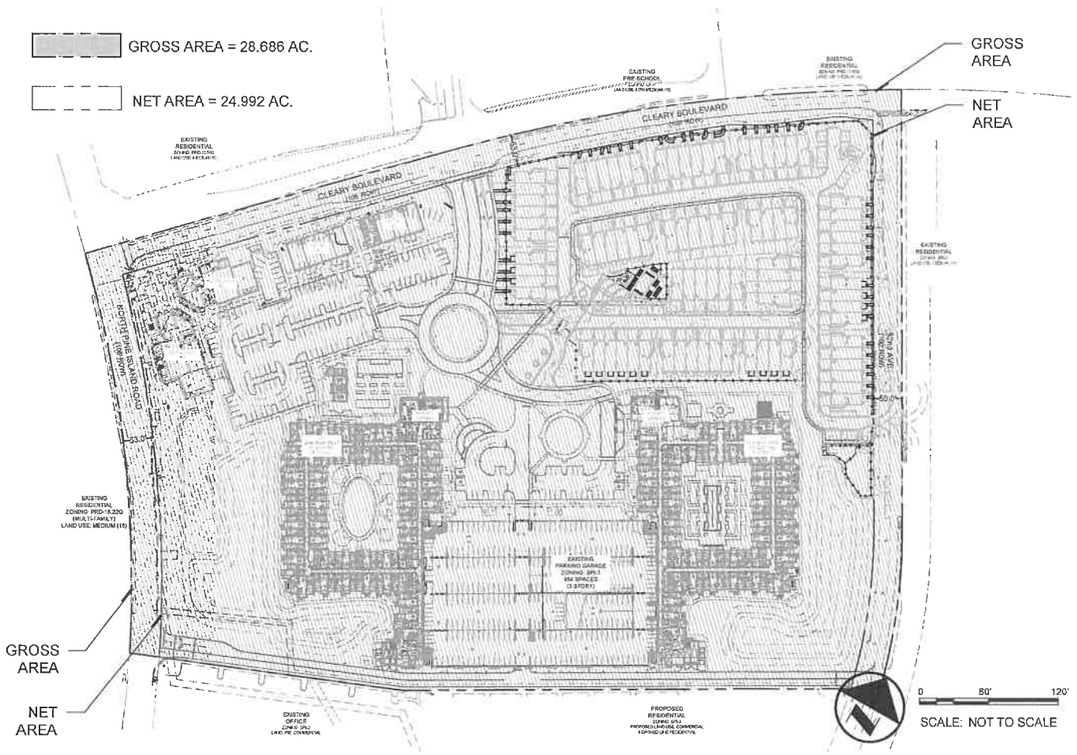
PROJECT NO.
15-0090

EN-2
SHEET 2 OF 2

SITE AREA EXHIBIT:

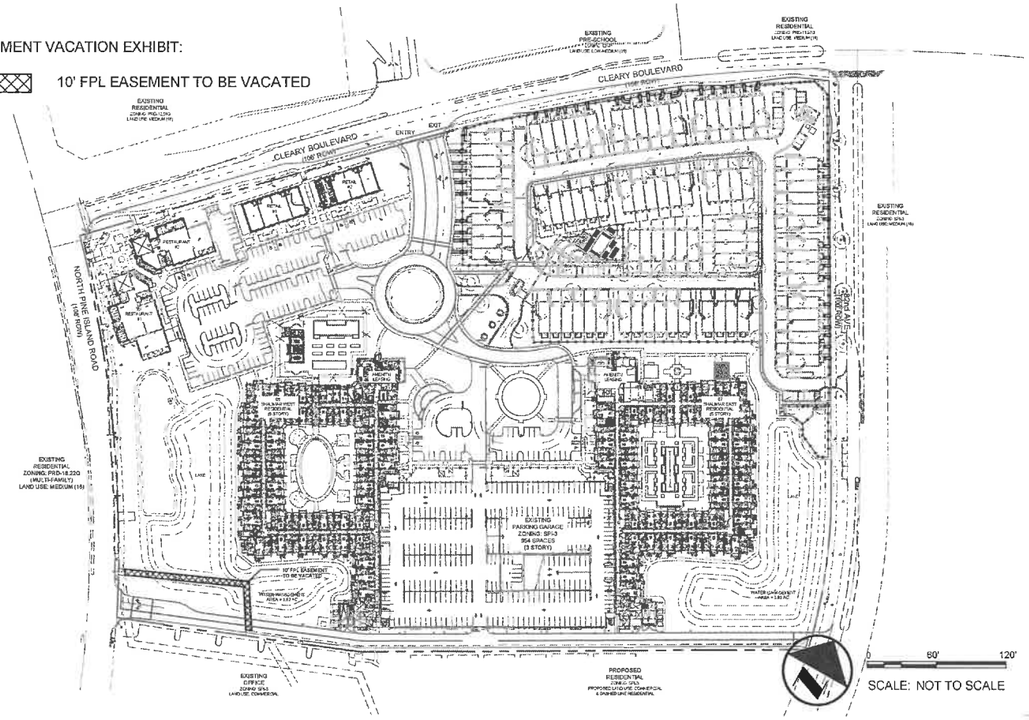
GROSS AREA = 28.686 AC.

NET AREA = 24.992 AC.



EASEMENT VACATION EXHIBIT:

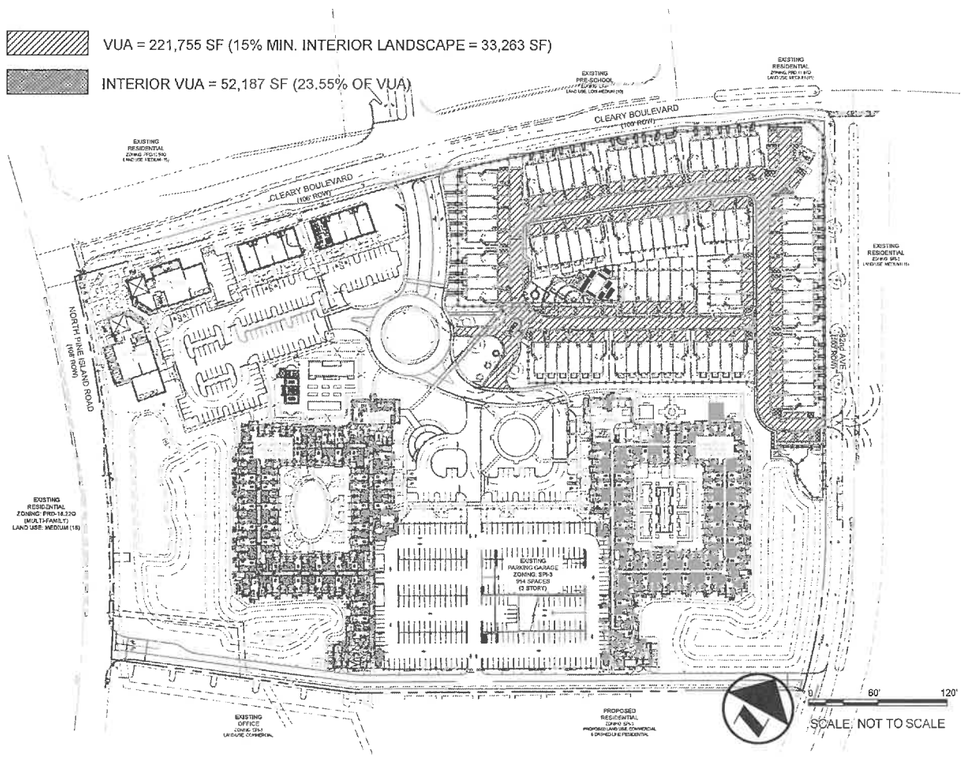
10' FPL EASEMENT TO BE VACATED



VUA AND INTERIOR LANDSCAPE EXHIBIT:

VUA = 221,755 SF (15% MIN. INTERIOR LANDSCAPE = 33,263 SF)

INTERIOR VUA = 52,187 SF (23.55% OF VUA)



4

	DATE:	02-14-17
	SCALE:	
	DESIGN BY:	DJS
4. CITY COUNCIL SUBMITTAL	JLR	07/22/2021
3. DRC RESUBMITTAL	JLR	04/13/2021
2. DRC RESUBMITTAL	JLR	04/13/2021
1. DRC SUBMITTAL	JLR	11/24/2020
DESCRIPTION:	BY:	DATE:
	DRAWN BY:	DJS
	CHECKED BY:	JCH
	APPROVED BY:	DJS

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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. 0000014

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

SITE PLAN EXHIBITS

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

SPE-1
SHEET 1 OF 2

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-DSP.dwg [SPE-1] Jul 21, 2021 11:35am JRIETEMA

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-OSP.dwg [SPE-2] Jul 21, 2021 11:45am JRIETEMA

SPE-2
SHEET 2 OF 2

PROJECT NO.
15-0090

Justin Lee Roberts
Florida R.L.A. No. 6667255

PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

SITE PLAN EXHIBIT OVER AERIAL

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FAX: (954) 739-6409 TEL.: (954) 739-6400
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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000114

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	DESCRIPTION:	BY:	DATE:
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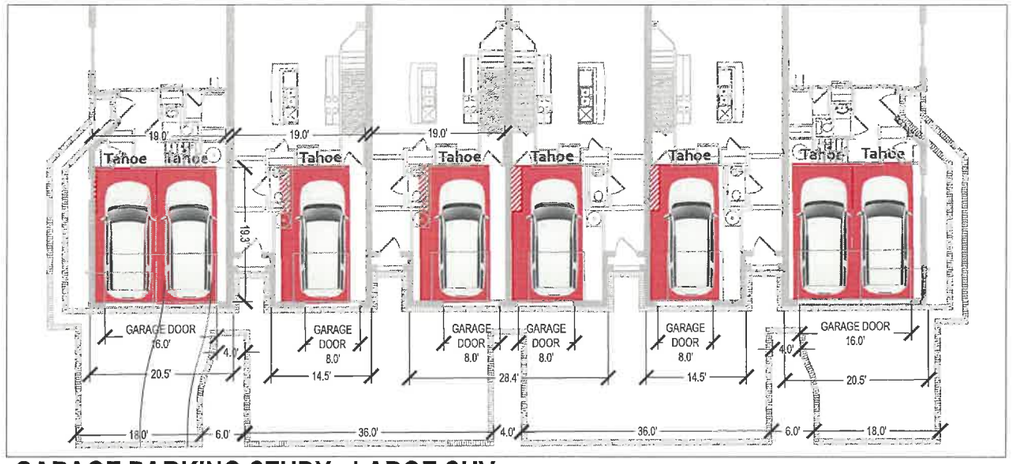
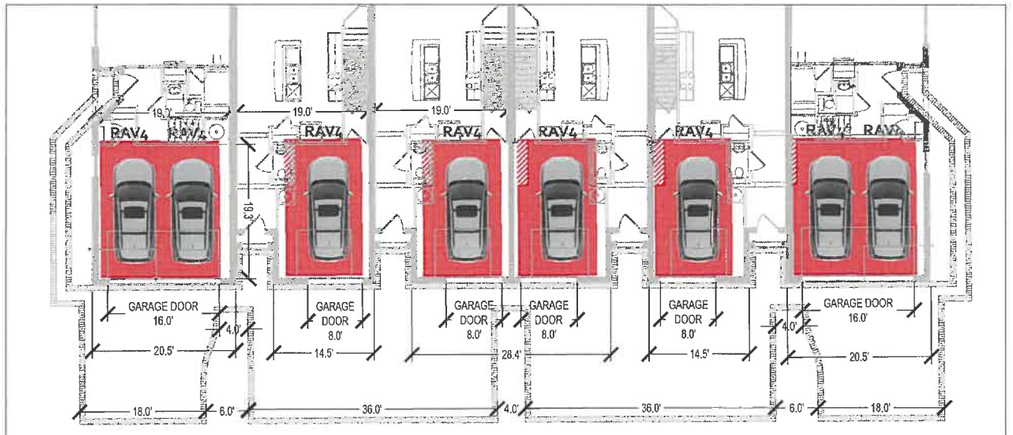
3	DRC RESUBMITTAL	JLR	04/13/2021
2	DRC RESUBMITTAL	JLR	04/13/2021
1	DRC SUBMITTAL	JLR	11/24/2020

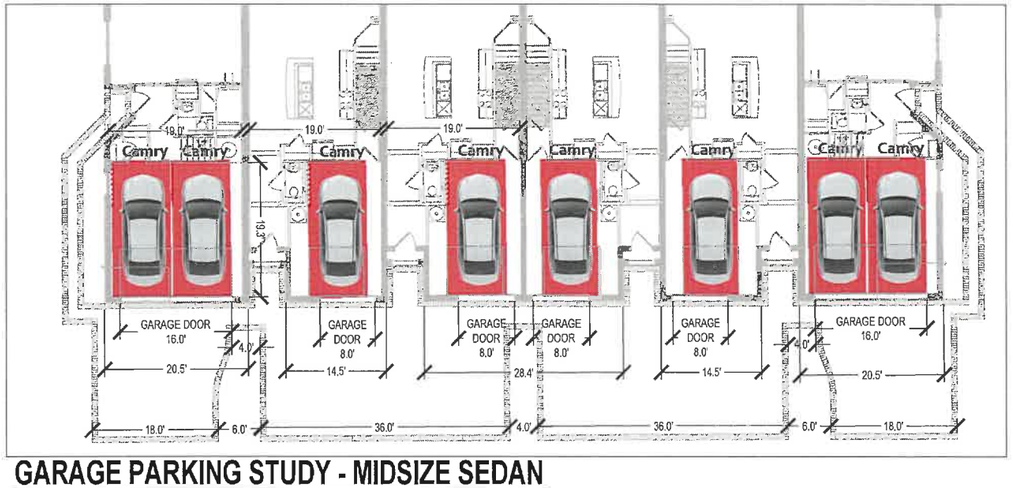
DATE:	02-14-17
SCALE:	
DESIGN BY:	DJS
DRAWN BY:	DJS
CHECKED BY:	JDH
APPROVED BY:	DJS



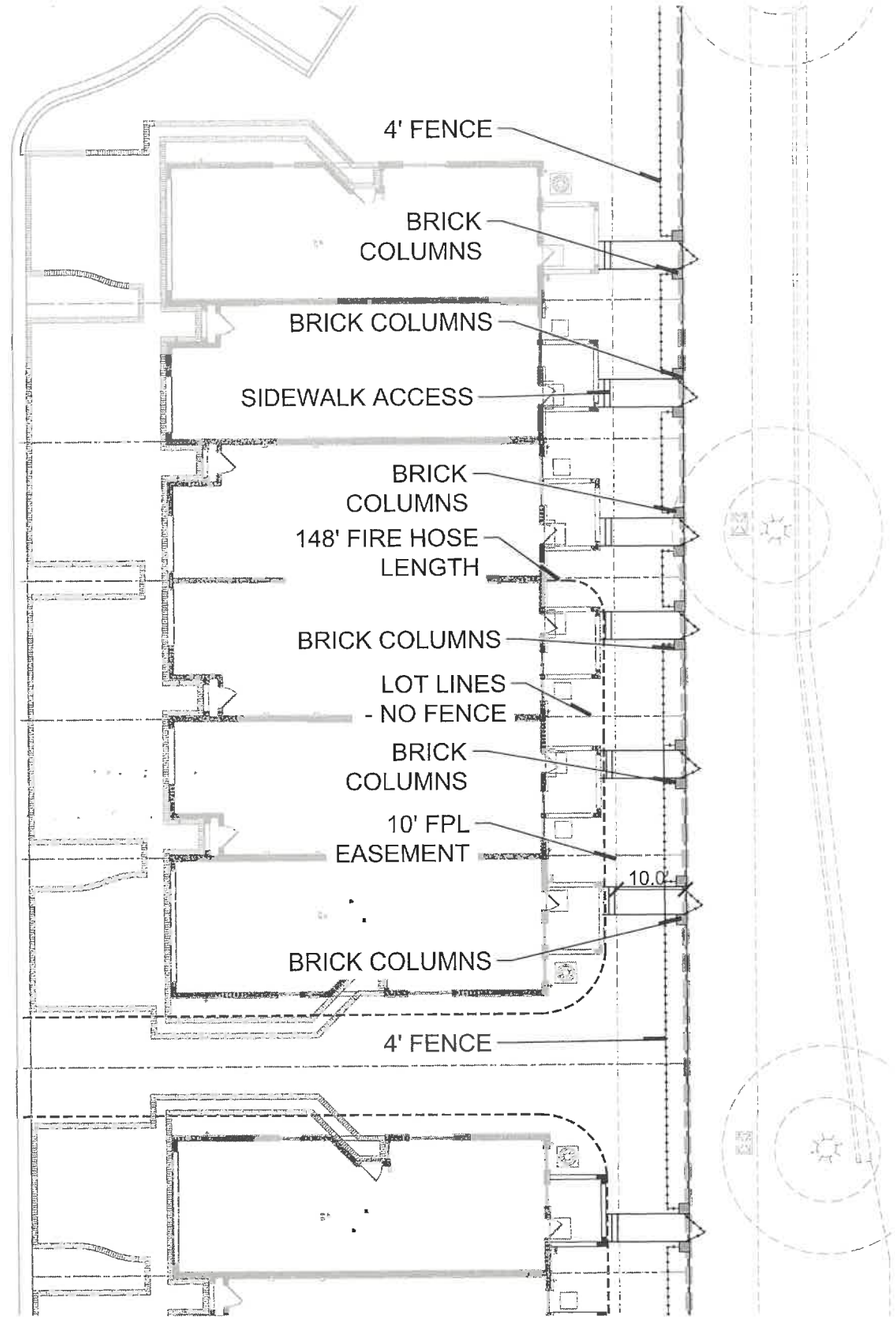
GARAGE PARKING STUDY - LARGE SUV



GARAGE PARKING STUDY - MEDIUM SUV/CROSSOVER



GARAGE PARKING STUDY - MIDSIZE SEDAN



FENCE / COLUMN EXHIBIT

4

BY:	DATE:	DESCRIPTION:
J.R.	07/22/2021	4 CITY COUNCIL SUBMITTAL
J.R.	04/13/2021	3 DRC RESUBMITTAL
J.R.	04/13/2021	2 DRC RESUBMITTAL
J.R.	02/14/2017	1 DRC RESUBMITTAL

DATE: 02-14-17
SCALE:
DESIGN BY: DJS
DRAWN BY: DJS
CHECKED BY: JDH
APPROVED BY: DJS

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

GARAGE PARKING & FENCE EXHIBIT

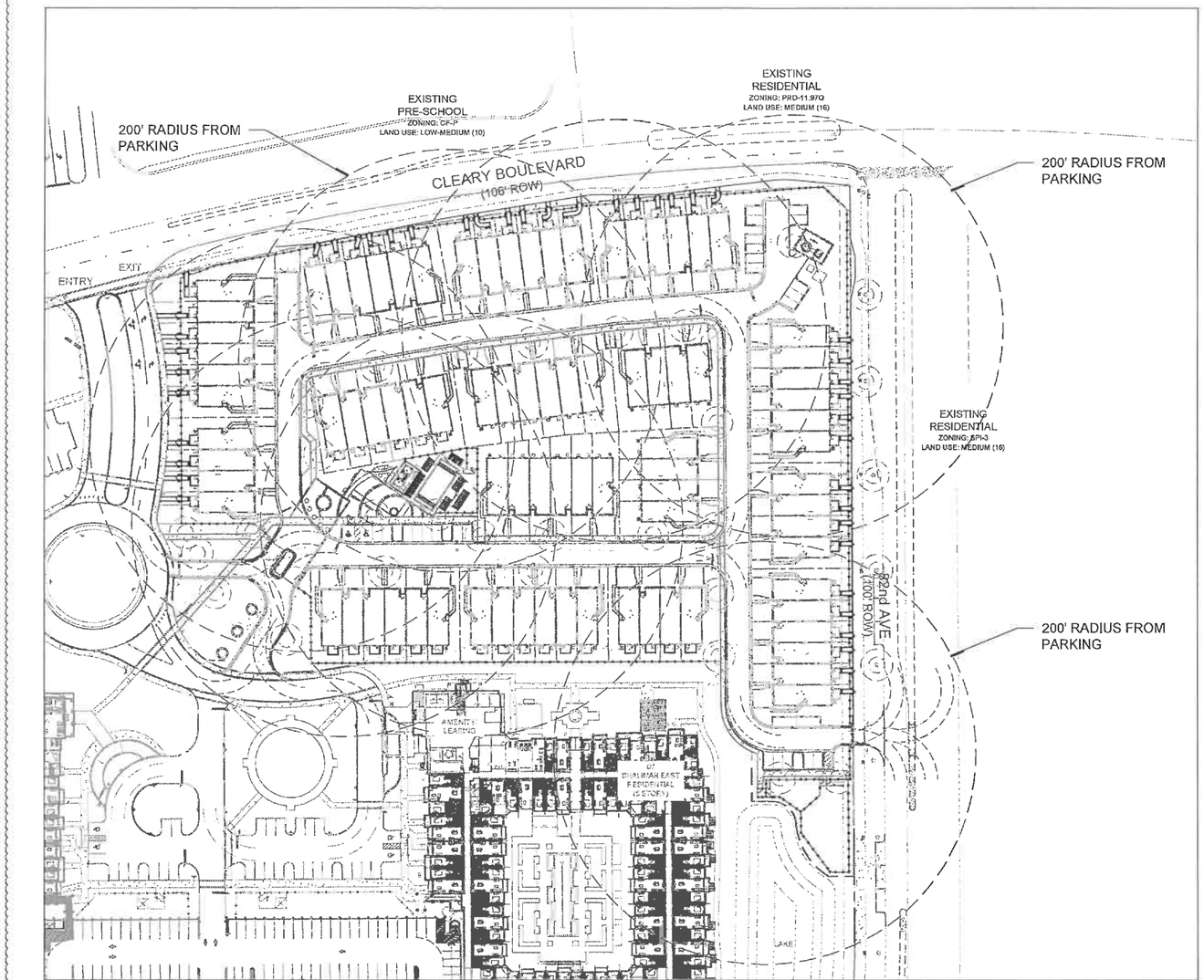
Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

SPE-3

SHEET 1 OF 2

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-DSP.dwg [SPE-3] Jul 21, 2021 11:50am JRIETEMA



2

0 30' 60'

SCALE: 1" = 30'

	DATE	BY
4	CITY COUNCIL SUBMITTAL	07/22/2021	JLR
3	DRC RESUBMITTAL	04/13/2021	JLR
2	DRC RESUBMITTAL	04/13/2021	JLR
1	DRC RESUBMITTAL	04/16/2021	JLR
	DESCRIPTION:	DATE:	BY:

DATE: 02-14-17
SCALE:
DESIGN BY: DJS
DRAWN BY: DJS
CHECKED BY: JDH
APPROVED BY: DJS

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ENGINEERS • PLANNERS • SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
TEL.: (954) 739-6400
FAX: (954) 739-6409
FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000014

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

GUEST PARKING EXHIBIT

Justin Lee Rietema
Florida R.L.A. No. 6667055

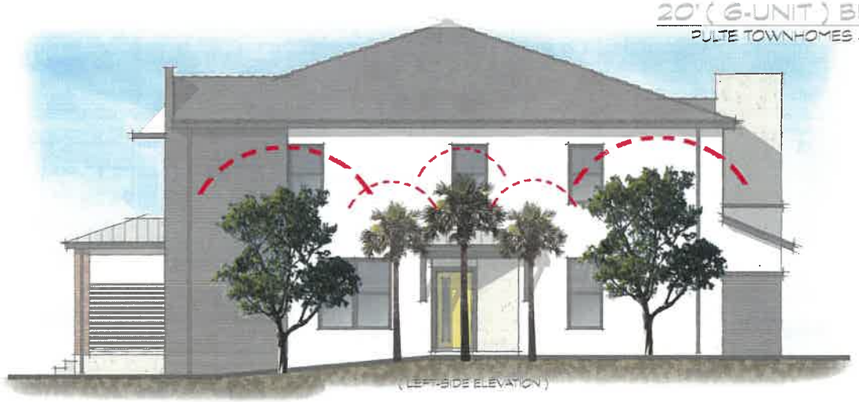
PROJECT NO.
15-0090

SPE-4
SHEET 1 OF 2

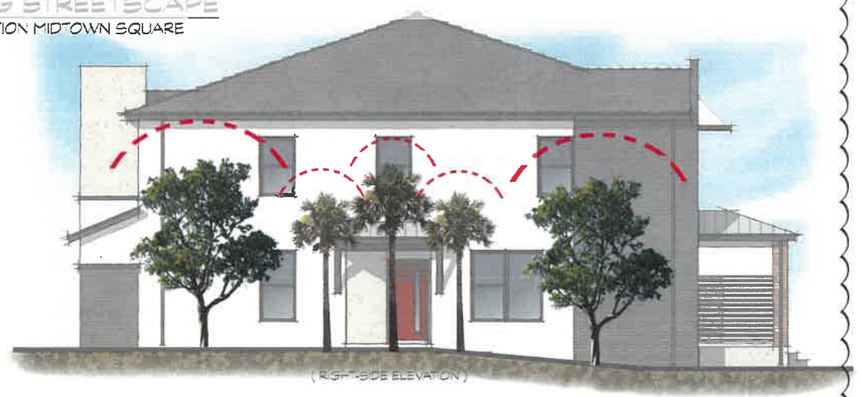
R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-GSP.dwg [SPE-4] Jul 21, 2021 11:51am JRIETEMA

20' (6-UNIT) BUILDING STREETSCAPE

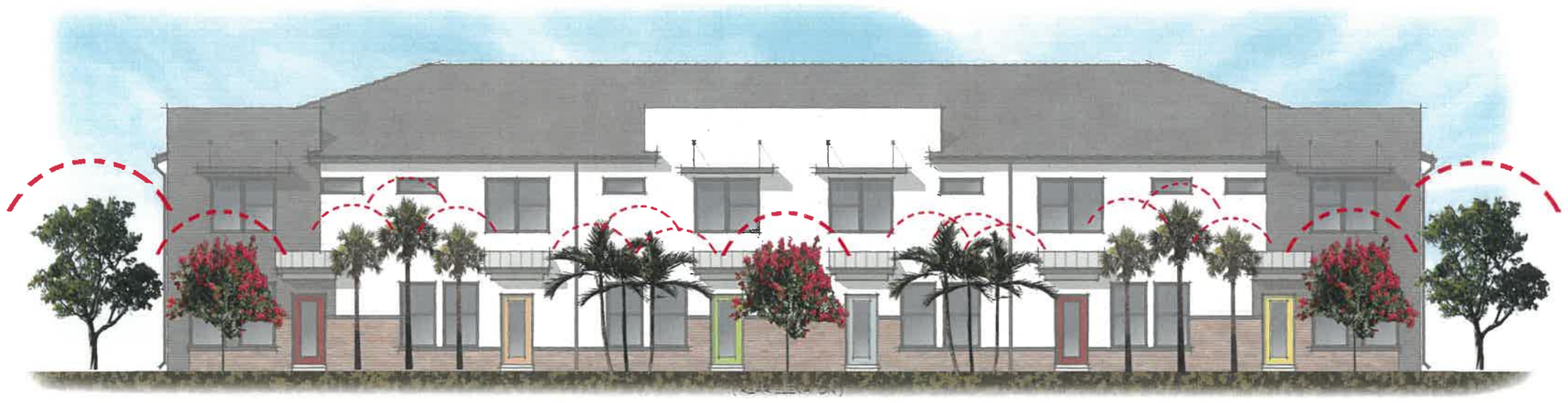
PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE



(LEFT SIDE ELEVATION)



(RIGHT SIDE ELEVATION)



(REAR ELEVATION)

20' (6-UNIT) BUILDING STREETSCAPE

PULTE TOWNHOMES AT PLANTATION MIDTOWN SQUARE

0 60' 120'

SCALE: NOT TO SCALE

	DESCRIPTION:	BY:	DATE:
4	CITY COUNCIL SUBMITTAL	JLR	07/22/2021
3	DRC RESUBMITTAL	JLR	04/13/2021
2	DRC RESUBMITTAL	JLR	04/13/2021
1	DRC SUBMITTAL	JLR	03/16/2021

DATE: 02-14-17

SCALE:

DESIGN BY: DJS

DRAWN BY: DJS

CHECKED BY: JDH

APPROVED BY: DJS

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

ELEVATIONS WITH PLANTING

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

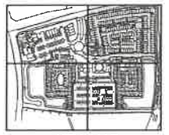
SPE-5

SHEET 1 OF 2

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-OSP.dwg [SPE-5] Jul 21, 2021 12:04pm JRIETEMA

1 LPZ ENLARGEMENT - BUILDING FRONTS
WAIVER #7

FILENAME
1" = 10'-0"



KEY MAP

0 30' 60'

SCALE: 1" = 30'

KEY	
SYMB	ITEM:
	Waiver #1: **From:** Section 13-41(a) & 13-41(b). Which requires Landscape Pedestrian Zone along all Building Facades. **To:** Reduce the required Landscape Pedestrian Zones (LPZ) for the Townhomes from 10' to: Building 11/Unit 60: Reduction to 4'-2" minimum.
	Waiver #2: **From:** Section 13-41(c)(1). Which requires the minimum landscape width within a vehicular use area to be 5 feet. **To:** Reduce the minimum width to 4 feet for the landscape strips located between adjacent townhome driveways at each of the following 6-unit buildings: Buildings 1, 3, 4, 6, 8, 9,10, 11, 12, 13 & 16.
See Enlargement this sheet	**Waiver #3:** **From:** Section 13-41(a)(b). Which requires a landscaped pedestrian zone (LPZ) to extend the full width of each façade abutting a parking or vehicular use area. **To:** Eliminate the landscape pedestrian zone along the frontage of the townhome buildings. This occurs at each of the buildings 1 - 16.
	Waiver #4: **From:** Section 13-40(e). Which requires landscaped areas in all vehicular use areas shall be curbed. **To:** Eliminate the required curbing for the landscape strips within the townhome parking areas located at the front of each unit. There are 2 instances for each 4--unit building and 3 instances for each 6-unit building. The request is for all buildings, numbers 1 - 16. Buildings 1, 3, 4, 6, 8, 9,10, 11, 12, 13 & 16 each have three instances and Buildings 2,5,7,14 & 15 have two instances.
	Waiver #5: **From:** Section 13-40(a)(c). Which requires one tree to be installed in the Landscape Pedestrian Zone per each 30 lineal feet. **To:** Provide for one tree per 40 lineal feet for the sides of the buildings located between buildings 1 & 2, 3 & 4, 4 & 5, 6 & 7, 7 & 8, 9 & 10, 10 & 11, 12 & 13 and 13 & 14. This occurs at 9 locations.

DATE:			02-14-17
SCALE:			
DESIGN BY:			DJS
DRAWN BY:	4	CITY COUNCIL SUBMITTAL	JLR 07/22/2021
	3	DRC RESUBMITTAL	JLR 06/03/2021
CHECKED BY:	2	DRC RESUBMITTAL	JLR 04/13/2021
	1	DRC SUBMITTAL	JLR 11/24/2020
APPROVED BY:	BY:	DESCRIPTION:	DATE:
DJS	DJS	DJS	JDH

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

LANDSCAPE WAIVER EXHIBIT

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

SPE-7
SHEET 7 OF 8

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-WAIVER_EXHIBIT.dwg [SPE-7] Jul 21, 2021 2:53pm JRIETEMA

KEY MAP

0 30' 60'

SCALE: 1" = 30'

KEY

SYMB	ITEM:
	Waiver #1: From: Section 27-743(1)(b). Which requires a 20-foot-deep by 22-foot-wide garage for townhome units of three bedrooms or more. To: 19.33' wide by 19.66' deep for 32 of the units and a 13.2' wide narrowing down to 10.75' by 19.3'deep garage for 54 of the townhome units of three bedrooms or more.
Not Shown	**Waiver #2:** From: Section 27-743(1)(b). Which requires two side-by-side driveway parking spaces plus one fully enclosed garage space 20 feet deep by 22 feet wide. To: A parking reduction of 45 spaces.
	Waiver #3: From: Section 27-624(b)(1)(i). Which requires a minimum 2,000 SF lot. To: 1,800 SF lot.
	Waiver #4: From: Section 27-624(c)(1)(i) & 27-626(b)(1). Which requires that buildings shall have their primary orientation towards the highest classified street. To: The buildings located adjacent to both Cleary Boulevard (C street) and NW 82 Avenue (B street) shall be permitted to face inwards.
	Waiver #5: From: Section 27-624(c)(2)(1)(c). Which requires that buildings shall have a minimum setback of 40 feet from a C classified roadway. To: The buildings located adjacent to both Cleary Boulevard (C street) shall have a setback between 10-20'.
	Waiver #6: From: Section 27-742(e). Which requires two-way access aisles to be a minimum of 25 feet. To: 24' two-way access.
Not Shown	**Waiver #7:** From: Section 27-747. Which requires 2 loading zones with dimensions of 12' by 45' for the proposed townhomes. To: 0 loading zones for the townhomes.
See Plan Dimension (blue)	**Waiver #8:** From: Section 27-624. Which requires that 50% of the lot width to have the building placed within a 10' to 20' build-to-zone. To: 36% of lot placed within the build-to-zone.
See Building Renderings	**Waiver #9:** From: Section 27-626(b)(3)(iii). Which requires that buildings roofs shall be clay or cement barrel, s-shaped or mission tiles. To: To permit concrete flat tile roofs.
	Waiver #10: From: Section 27-626(b)(5)(iv). Street frontage fencing for all residential uses shall no exceed forty-eight (48) inches in height. To: To permit a 6' fence at the dog park location.
	Waiver #11: From: Section 27-625(c)(1). Surface parkign to be located a minimum of fifty (50) feet from a "B" Street. To: To permit parking for the dog park to be located ten (10) feet from the right-of-way line for NW 82nd Avenue, a "B" Street.

4	CITY COUNCIL SUBMITTAL	JLR	07/22/2021
3	DRC RESUBMITTAL	JLR	06/18/2021
2	DRC RESUBMITTAL	JLR	04/13/2021
1	DRC SUBMITTAL	JLR	11/24/2020
	DESCRIPTION:	BY:	DATE:

DATE: 02-14-17
SCALE:
DESIGN BY: DJS
DRAWN BY: DJS
CHECKED BY: JDH
APPROVED BY: DJS

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PLANTATION MIDTOWN SQUARE

777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

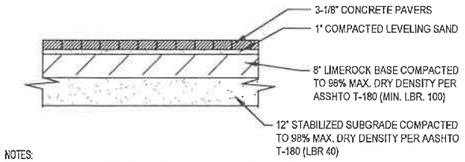
ZONING WAIVER EXHIBIT

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

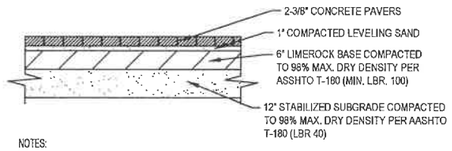
SPE-8
SHEET 8 OF 8

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-WAIVER_EXHIBIT.dwg [SPE-8] Jul 21, 2021 2:49pm JRIETEMA



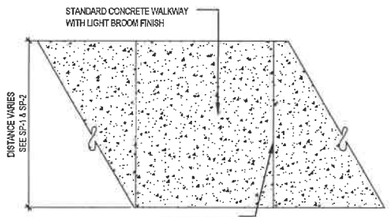
NOTES:
1. TO BE USED IN THE CLUBHOUSE PARKING, RUMBLE STRIPS AND CROSSWALKS
2. SUBSEQUENT TO INSTALLATION, PAVERS TO BE SEALED WITH A MATTE SEALER.
3. NO CUT PAVER LESS THAN ½ ORIGINAL SIZE SHALL BE UTILIZED.

1 VEHICULAR CONCRETE PAVER CROSS SECTION
DETAIL NTS



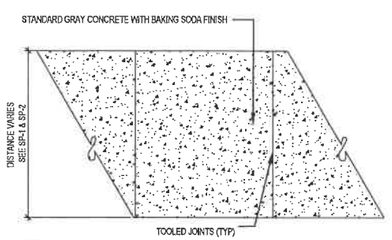
NOTES:
1. TO BE USED IN THE CLUBHOUSE PARKING, RUMBLE STRIPS AND CROSSWALKS
2. SUBSEQUENT TO INSTALLATION, PAVERS TO BE SEALED WITH A MATTE SEALER.
3. NO CUT PAVER LESS THAN ½ ORIGINAL SIZE SHALL BE UTILIZED.

2 PEDESTRIAN CONCRETE PAVER CROSS SECTION
DETAIL NTS



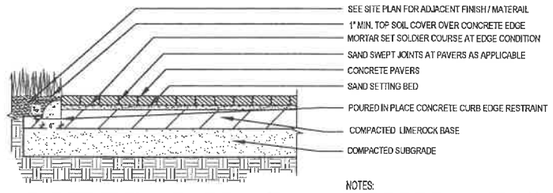
NOTES:
1 .MOCKUPS: CAST A 4'X4' MOCKUP TO DEMONSTRATE PROPOSED SURFACE FINISH, TEXTURE, AND COLOR. USE THE SAME CEMENT BRAND, AGGREGATE TYPE AND CONSTRUCTION METHODS THAT WILL BE USED ON THE JOB. MAINTAIN SAMPLE PANEL ON SITE EXPOSED TO VIEW FOR DURATION OF PROJECT, AFTER ARCHITECT'S ACCEPTANCE OF VISUAL QUALITIES. IT IS SUGGESTED TO POUR THE SAMPLE ON A MOVEABLE PALLET SO THAT IT CAN BE READILY MOVED IF NEEDED. POUR MOCK-UP UNDER WEATHER CONDITIONS THAT WILL APPROXIMATE ANTICIPATED WEATHER CONDITIONS, INCLUDING SHADING, TEMPERATURE, TIME OF DAY, FINISHERS, TOOLS, CURING PRACTICES, ETC. CHECK AND VERIFY AIR CONTENT AND SLUMP.

3 CONCRETE PAVING - LIGHT BROOM FINSH - TYPICAL
PLAN NTS



NOTE:
1) MOCKUPS: CAST (3) 4'X4' MOCKUP TO DEMONSTRATE PROPOSED SURFACE FINISH, TEXTURE, AND COLOR. USE THE SAME CEMENT BRAND, AGGREGATE TYPE AND CONSTRUCTION METHODS THAT WILL BE USED ON THE JOB. THE THREE (3) MOCKUPS SHOULD EACH DEMONSTRATE A VARIATION IN THE AMOUNT OF AGGREGATE USED FROM LIGHT CASTING TO HEAVY AGGREGATE CASTING. MAINTAIN APPROVED SAMPLE PANEL ON SITE EXPOSED TO VIEW FOR DURATION OF PROJECT, AFTER ARCHITECT'S ACCEPTANCE OF VISUAL QUALITIES. IT IS SUGGESTED TO POUR THE SAMPLE ON A MOVEABLE PALLET SO THAT IT CAN BE READILY MOVED IF NEEDED. POUR MOCK-UP UNDER WEATHER CONDITIONS THAT WILL APPROXIMATE ANTICIPATED WEATHER CONDITIONS, INCLUDING SHADING, TEMPERATURE, TIME OF DAY, FINISHERS, TOOLS, CURING PRACTICES, ETC. CHECK AND VERIFY AIR CONTENT AND SLUMP.
2) CONCRETE TO BE SEALED WITH CLEAR "NATURAL LOOK" PENETRATING SEALER BY GLAZE N' SEAL. PRODUCT SPECIFIED TO BE SUBMITTED TO LANDSCAPE ARCHITECT FOR APPROVAL.
3) FINISHER QUALIFICATIONS: COMPANY SPECIALIZING IN PERFORMING THE WORK OF THIS SECTION WITH A MINIMUM OF 5-YEARS DOCUMENTED EXPERIENCE OR NOT LESS THAN 10 PROJECTS WITH SIMILAR QUANTITY OF SURFACE AREA FOR COLORED, IMPRINTED OR SPECIALTY CONCRETE.

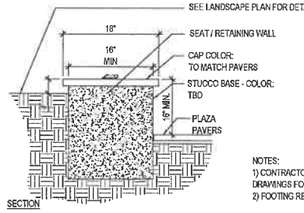
4 CONCRETE PAVING - ROCK SALT FINISH
PLAN NTS



NOTE: ALL PAVER EDGE CONDITIONS THAT DO NOT ABUT A CONCRETE CURB, WALL OR OTHER OBSTRUCTION SHALL HAVE THIS EDGE RESTRAINT.

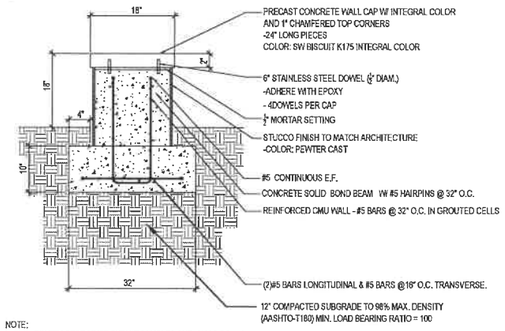
NOTES:
1. TO BE USED IN THE PEDESTRIAN CONCRETE PAVER PLAZAS AND WALKWAYS.
2. CONCRETE EDGE TO COVER / SUPPORT HALF THE THICKNESS OF THE PAVER
3. 1" MIN. COVERAGE OF TOPSOIL OVER CONCRETE EDGE RESTRAINT.

6 PEDESTRIAN CONCRETE PAVER EDGE RESTRAINT
DETAIL NTS



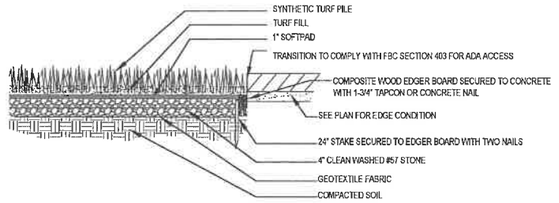
NOTES:
1) CONTRACTOR MUST SUBMIT SAMPLES AND SHOP DRAWINGS FOR APPROVAL
2) FOOTING REQUIREMENTS BY STRUCTURAL ENGINEER

6 SEAT / PLANTER WALL
DETAIL NTS



NOTE:
1) CONTRACTOR MUST SUBMIT SAMPLES AND SHOP DRAWINGS FOR APPROVAL BY LANDSCAPE ARCHITECT AND FOR PERMITTING AGENCY APPROVAL.

7 CONCRETE SEAT WALL
DETAIL NTS



NOTE: INSTALL PER MANUFACTURER SPECIFICATIONS

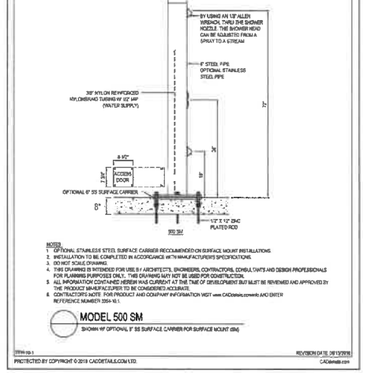
8 SYNTHETIC TURF ON GRADE
SECTION NTS

STRAIGHT BACKLESS

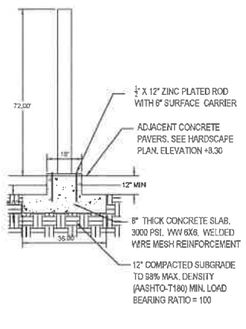
PRODUCT INFO:
MODEL: MULTIPLICITY - BENCH (STRAIGHT BACKLESS)
COLOR/ FINISH: ANODIZED CAST ALUMINUM FINISH
MATERIAL: CAST ALUMINUM BOLTED TO IPE WOOD SLATS
AVAILABLE IN STANDARD AND WHEELCHAIR ACCESSIBLE
MANUFACTURER: LANDSCAPE FORMS, INC.

4

9 BENCH
DETAIL NTS



MODEL: 500SM
COLOR: CHROME
MATERIAL: STEEL PIPE
MANUFACTURER: MOST DEPENDABLE FOUNTAINS WWW.MOSTDEPENDABLE.COM
...OR OWNER APPROVED EQUAL



10 POOL SHOWER
DETAIL NTS

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	DATE:	SCALE:	DESIGN BY:	DRAWN BY:	CHECKED BY:	APPROVED BY:
	02-14-17		DJS			DJS
4	CITY COUNCIL SUBMITTAL		JLS	07/22/2021	JDH	
3	DRC RESUBMITTAL		JLS	04/13/2021		
2	DRC RESUBMITTAL		JLS	04/13/2021		
1	DRC SUBMITTAL		JLS	1/24/2020		
	DESCRIPTION:		BY:	DATE:		

PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

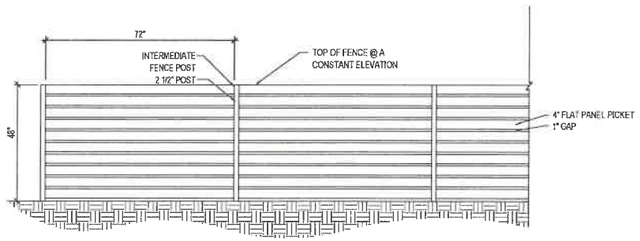
SITE PLAN DETAILS

Justin Lee Rieterna
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

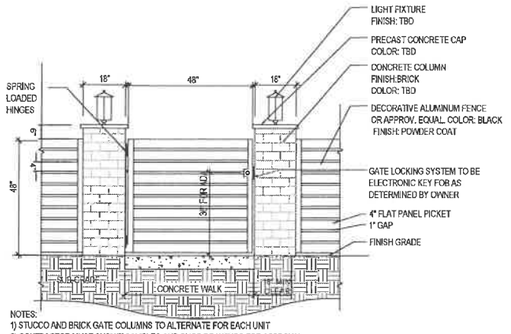
SPD-1
SHEET 1 OF 3

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-SPD.dwg [SPD-1] Jul 21, 2021 1:54pm JRIETEMA



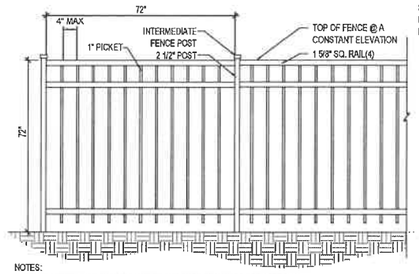
NOTES:
1) CONTRACTOR MUST SUBMIT SAMPLES AND SHOP DRAWINGS FOR APPROVAL.
2) PICKETS TO BE A MAXIMUM OF 4" SEPARATION.
3) HARDWARE TO COMPLY WITH FBC SECTION 404.2.7
4) BOTTOM OF ALL PEDESTRIAN GATES TO COMPLY WITH FBC SECTION 404.2.10.

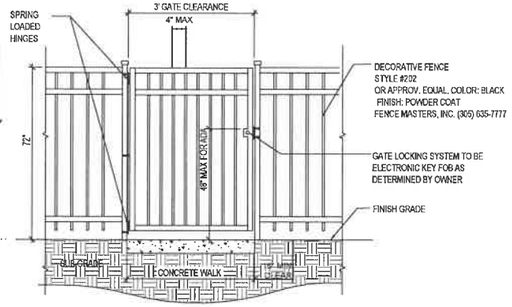
1 4' HT DECORATIVE HORIZONTAL FENCE
DETAIL NTS



NOTES:
1) STUCCO AND BRICK GATE COLUMNS TO ALTERNATE FOR EACH UNIT
2) CONTRACTOR MUST SUBMIT SAMPLES AND SHOP DRAWINGS FOR APPROVAL.
3) PICKETS TO BE A MAXIMUM OF 4" SEPARATION.
4) HARDWARE TO COMPLY WITH FBC SECTION 404.2.7
5) BOTTOM OF ALL PEDESTRIAN GATES TO COMPLY WITH FBC SECTION 404.2.10.

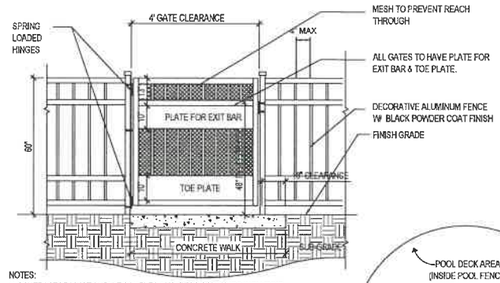
2 4' HT DECORATIVE HORIZONTAL GATE - BRICK
DETAIL NTS





NOTES:
1) CONTRACTOR MUST SUBMIT SAMPLES AND SHOP DRAWINGS FOR APPROVAL.
2) PICKETS TO BE A MAXIMUM OF 4" SEPARATION.
3) HARDWARE TO COMPLY WITH FBC SECTION 404.2.7
4) BOTTOM OF ALL PEDESTRIAN GATES TO COMPLY WITH FBC SECTION 404.2.10.

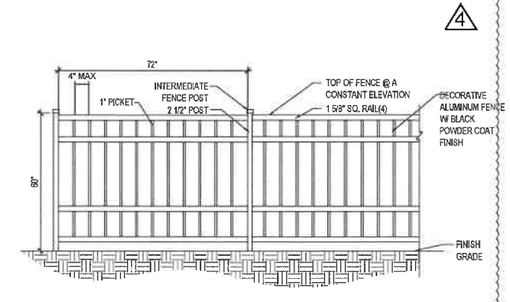
3 6' HT DECORATIVE SECURITY FENCE & GATE
DETAIL NTS



NOTES:
1) CONTRACTOR MUST SUBMIT SAMPLES AND SHOP DRAWINGS INCLUDING EXIT BAR AND HARDWARE FOR APPROVAL.
2) PICKETS TO BE A MAXIMUM OF 4" SEPARATION.
3) HARDWARE TO COMPLY WITH FBC SECTION 404.2.7
4) BOTTOM OF ALL PEDESTRIAN GATES TO COMPLY WITH FBC SECTION 404.2.10.

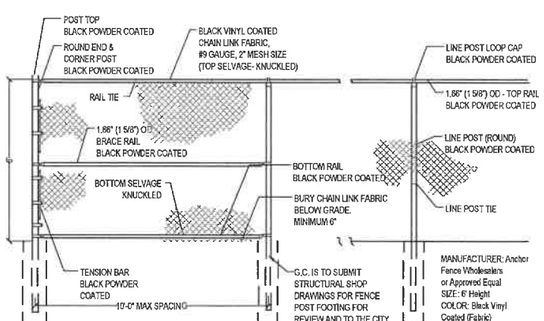
*Vehicle access control gate systems shall be maintained and shall comply with the following Plantation Fire Department's standard requirements:
-Battery backup, generative power, or equivalent shall be provided.
-All vehicle gates shall fail open upon power loss and remain open until return of power.
-2200 series Knox Box with 2201 Knox Toggle Switch (ordered from www.knoxbox.com) shall be installed on right side of roadway, minimum 25 feet in front of the gate
-Toggle switch open function shall open all vehicle gates and hold them open until toggle switch is returned to the closed position.
-All vehicle gates shall be equipped with a digital radio receiver compatible with Plantation Fire Department's system
-Receiver shall be a Linear Mega Code digital receiver or compatible. The transmitters are Linear Model MKT. The Fire Department code is 63-01.
-All vehicle gates shall open upon signal from a Fire Department remote transmitter, at a minimum distance of 20' from gates.
-ALL entry and exit gates shall open with the above transmitters and with the use of the toggle switch.
-Ten (10) transmitters, coded to the Fire Department's frequency, shall be provided for each gate system installed.

4 5' DECORATIVE GATE AT POOL
DETAIL NTS



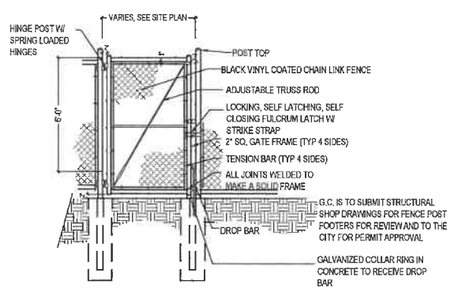
NOTES:
1) CONTRACTOR MUST SUBMIT SAMPLES AND SHOP DRAWINGS FOR APPROVAL.
2) PICKETS TO BE A MAXIMUM OF 4" SEPARATION.

5 5' DECORATIVE FENCE AT POOL
DETAIL NTS

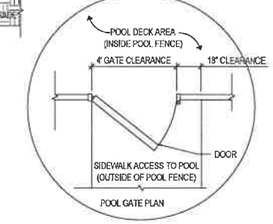


NOTE:
1. PLEASE FIELD VERIFY DIMENSIONS
2. TRUSS BARS ARE REQUIRED FOR THE FIRST SPAN ON EACH SIDE OF A CORNER POST.
3. MIDDLE BRACE BAR REQUIRED AS NECESSARY DEPENDING ON HEIGHT OF FENCE AND MANUFACTURER'S SPECIFICATIONS.
3. CONTRACTOR TO SUBMIT SHOP DRAWINGS.
4. FOOTING WIDTH TO BE (4)X POST WIDTH, MINIMUM DEPTH 36".
5. FENCE FOOTINGS TO BE SPECIALTY ENGINEERED. CONTRACTOR TO SUBMIT SIGNED SEALED STRUCTURAL DRAWINGS FOR REVIEW.
6. POSTS, FRAMING, AND HARDWARE TO BE BLACK POWDER COATED.
7. FENCE FABRIC TO BE BLACK VINYL COATED GALVANIZED CHAIN LINK

6 6' HT CHAIN LINK SECURITY FENCE
DETAIL NTS



7 6' HIGH CHAIN LINK SINGLE SWING GATE
DETAIL NTS



NOTES:
1) DOOR TO SWING OUT FROM POOL DECK ACCESS
2) CONTRACTOR MUST SUBMIT SAMPLES AND SHOP DRAWINGS FOR APPROVAL.
3) HARDWARE TO COMPLY WITH FBC SECTION 404.2.7

	DATE:	02-14-17
	SCALE:	
	DESIGN BY:	DJS
5	JLR	07/22/2021
4	JLR	04/13/2021
3	JLR	04/13/2021
2	JLR	04/13/2021
1	JLR	1/24/2021
	DRAWN BY:	DJS
	CHECKED BY:	JDH
	APPROVED BY:	DJS
BY:	DESCRIPTION:	DATE:
	4. CITY COUNCIL SUBMITTAL	
	3. DRC RESUBMITTAL	
	2. DRC RESUBMITTAL	
	1. DRC SUBMITTAL	

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ENGINEERS • PLANNERS • SURVEYORS
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FAX: (954) 739-6409 TEL: (954) 739-6400
FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. 1000614

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

SITE PLAN DETAILS

Justin Lee Rieterna
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

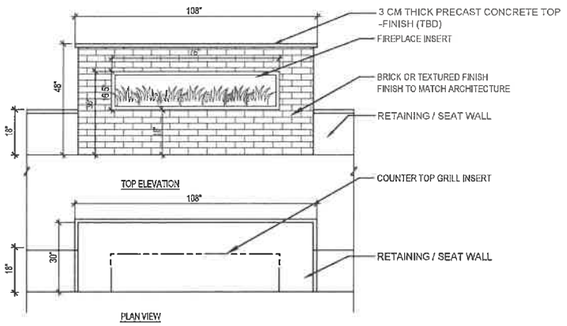
SPD-2
SHEET 2 OF 3

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-SPD.dwg [SPD-2] Jul 21, 2021 12:41pm JRIETEMA

FURNISHING SCHEDULE

REF.	QTY.	SITE FURNISHING	MODEL #	COLOR/FINISH	ADD. DESCRIPTION	MANUFACTURER	CONTACT INFORMATION	NOTES
	2	DOG WATERING STATION	370 SMSS	OUTDOOR PET DRINKING FOUNTAINS		MOST DEPENDABLE FOUNTAINS	1-877-348-3647	-INSTALLATION PER MANUFACTURER'S RECOMENDATIONS
	2	DOG WASTE STATION	PBARK 490	WASTE STATION AND BAG DISPENSOR		DOG-ON-IT-PARKS	1-901-857-0039	-INSTALLATION PER MANUFACTURER'S RECOMENDATIONS
	3	TRASH RECEPTACLE AT AMENITY & DOG PARKS	89-32-FTO	32'SILVER	-INCLUDE TRASH/ RECYCLE SPLIT INSERT AND LID	DUMOR	Debbie Levine, Rep Services, 407-831-9658, www.repservices.com	SURFACE MOUNT INSTALLATION ON CONCRETE PADS
	2	BENCH	MULTIPLICITY BENCH	IPE & ANODIZED ALUMINUM 95" LONG	STRAIGHT BACKLESS, CAST ALUMINUM, SURFACE MOUNT (PAVILION SEATING)	LANDSCAPE FORMS	Luis Salazar 1800-430-2606, landscapeforms.com	SURFACE MOUNT INSTALLATION ON CONCRETE PAD
	1	GAS FIREPLACE INSERT	ODLVF72ZEN	72"X15" - VRE4600 SERIES	GLASS ENCLOSURE	SUPERIOR 72"	WWW.FINESGAS.COM	INSERT INSTALLATION PER MANUFACTURERS SPECIFICATIONS

4



1 OUTDOOR FIRE FEATURE
PLAN NTS

Superior 72" Outdoor Linear Fireplace

Product Description ▲ | Product Manuals & Downloads ▼ | Additional Information ▼ | Reviews ▼

- **Model:** ODLVF72ZEN

Our large 72" linear outdoor fireplace can be installed as a single sided or two-sided see through. Unit ships in a single-sided configuration with see-through kit included. Comes standard with a wall-mounted control box that allows control of flames and interior lights. Constructed from stainless steel for long-lasting outdoor use.

Features:

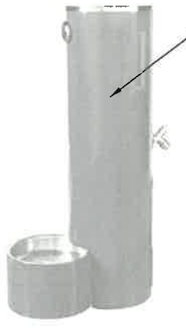
- 72" wide X 16" high viewing area
- Single-sided configuration with see-through kit included
- Mood enhancing adjustable full-spectrum interior LED lighting
- Diamond Crystal large crushed glass media included (Optional colors available)
- Glass deflector shield protects flames from wind

NOTE:
IMAGE FOR DOG PARK RULES ONLY.
SIGNAGE TO BE PART OF THE SITE SIGNAGE AND WAYFINDING PACKAGE BY OTHERS.

DOG PARK HOURS TO BE CLEARLY STATED DAWN TO DUSK.

RULES TO BE POLE MOUNTED ON A 2" ROUND BLACK STEEL POLE

4 DOG PARK ENTRY AND RULES SIGNAGE
SECTION NTS



DELUXE DOG WATERING STATION
ITEM #370 SMSS
COLOR: CHROME

NOTES:

1. INSTALL PER MANUFACTURER'S RECOMMENDATIONS.
2. HOSE-BIB TO BE INCLUDED WITH LOCKABLE KNOB OR WITH LOCKABLE ACCESS DOOR.
3. SHALL HAVE AN AUTOMATIC SHUTOFF COMPONENT WITH PUSH SENSOR FOR HOSE OPERATION.
4. SEE PLUMBING DRAWINGS.

MANUFACTURER: MOST DEPENDABLE FOUNTAINS
WWW.MOSTDEPENDABLE.COM
1-901-857-0039

OR APPROVED EQUAL

5 DOG WATERING STATION
PLAN NTS

PRODUCT INFO:
MODEL: #1003-L
COLOR: GREEN
MATERIAL: 2" x 2" x 4'-8" SQUARE GALVANIZED STEEL TELESCOPIC MOUNTING POST, ALUMINUM
MANUFACTURER: DOGIPOT® PET STATION

PLUMBING TO BE BY MEP ENGINEER - SEE MEP DRAWINGS

6 DOG WASTE STATION
SECTION NTS

NO.	DESCRIPTION:	BY:	DATE:
4	CITY COUNCIL SUBMITTAL	JLR	07/22/2021
3	DRC RESUBMITTAL	JLR	04/13/2021
2	DRC RESUBMITTAL	JLR	04/13/2021
1	DRC SUBMITTAL	JLR	11/24/2020

DATE: 02-14-17
SCALE:
DESIGN BY: DJS
DRAWN BY: DJS
CHECKED BY: JDH
APPROVED BY: DJS

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ENGINEERS · PLANNERS · SURVEYORS
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FAX: (954) 739-6409 TEL.: (954) 739-6400
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FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000144

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

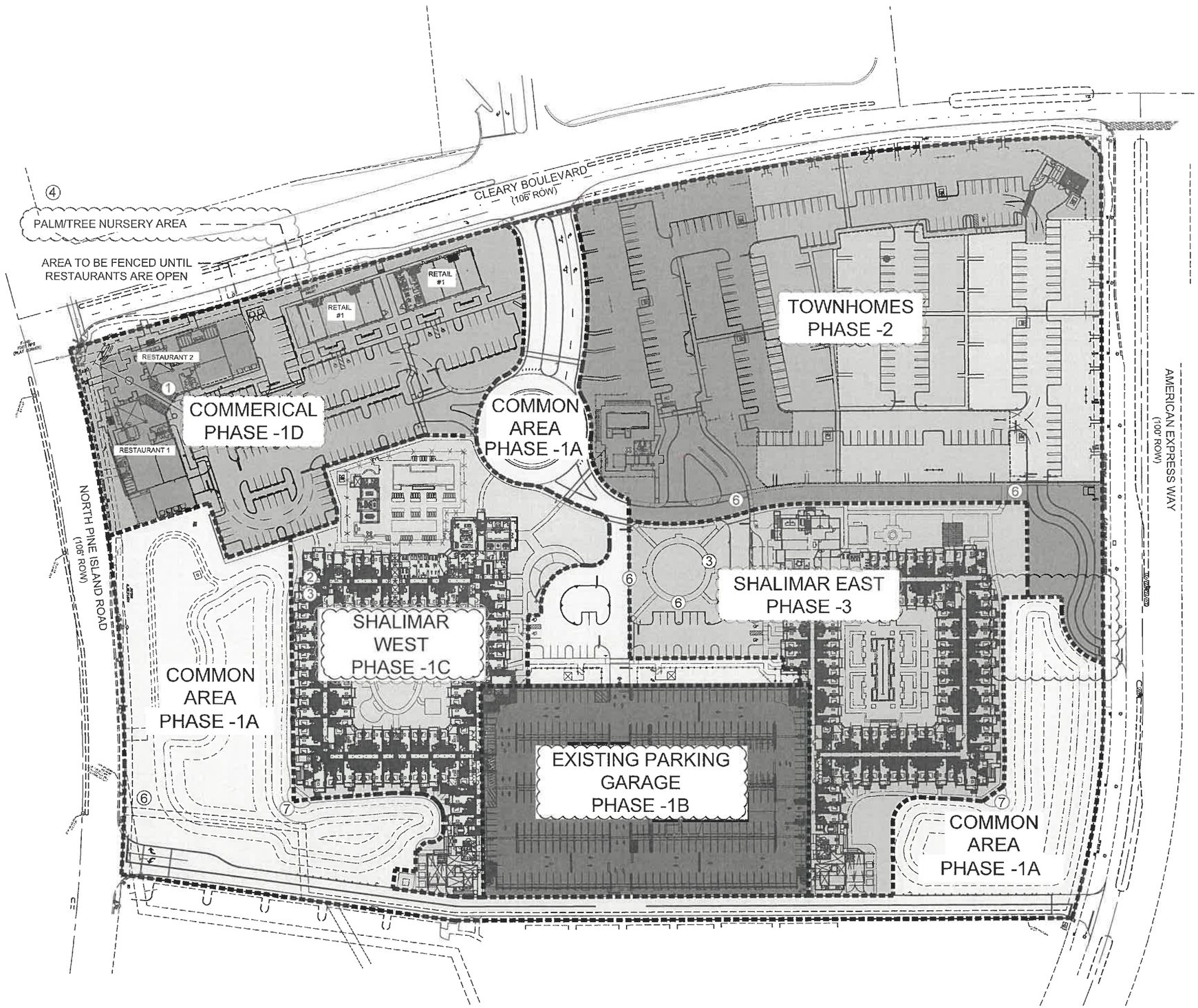
SITE PLAN DETAILS

Justin Lee Rietema
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

SPD-3
SHEET 3 OF 3

R:\Landscape\2015\15-0090-003-01 Pulte Townhomes, Plantation Midtown Square\Drawings\15-0090-003-01-SPD.dwg [SPD-2 (2)] Jul 21, 2021 12:42pm JRIETEMA



0 60' 120'

SCALE: 1" = 60'

PHASING PLAN

③ Phase 1 - Everything except for the Shalimar East Residential Building

Phase 1A - Common Area

④
- All backbone utilities and drainage
- Tree Relocation (into tree nursery - at Commercial or Shalimar East - final disposition)
- Central vehicular and pedestrian circulation
- Landscaping
- Off-Site Improvements
- Pool and clubhouse to be installed prior to 25% of units receiving Certificate of Occupancy
- Adjacent Streetscape

Phase 1B - Parking Garage
- All changes to the existing parking garage

②③ **Phase 1C - Shalimar West Residential Building**

③
- Shalimar West Residential Building
- On-Site amenities
- Landscape and irrigation immediately surrounding building

① **Phase 1D - Retail Corner**
- Everything within the commercial corner site except Restaurant 1 & 2 areas.
- Adjacent Streetscape

⑧ **Phase 2 -Townhomes**
- Maintain Perimeter Landscaping, Protect Existing Trees to Remain
- Implement Site Restoration Plan

Or

③
- Everything within the Shalimar Townhomes site.
- Townhome buildings to receive Certificate of Occupancies in four phases.
- Pool and clubhouse to be installed prior to 25% of units receiving Certificate of Occupancy
- Adjacent Streetscape

③⑧ **Phase 3 - Shalimar East Residential Building**

③
- Shalimar East Residential Building
- On-Site amenities

⑦
- Lake Plazas
- Landscape and Irrigation immediately surrounding building

⑤
- Pavers at main entry drives and roundabout to be installed after construction completion to avoid construction traffic damage to pavers

APPROVED

REVISED PER
CITY COUNCIL CONDITIONS

	DATE:	SCALE:	DESIGN BY:	DRAWN BY:	CHECKED BY:	APPROVED BY:
	08-04-20		DJS	DJS	JDH	DJS

	BY:	DATE:	DESCRIPTION:
2.		8/13/20	REVISED: SWITCHED PHASES 1C TO 1B
1.		6/15/20	REVISED: SITE PLAN CHANGE

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PLANTATION MIDTOWN SQUARE

8500 CLEARY BLVD.
PLANTATION, FLORIDA 33324

PREPARED FOR:
TM RESIDENTIAL, LLC

OVERALL PHASING PLAN -REVISED

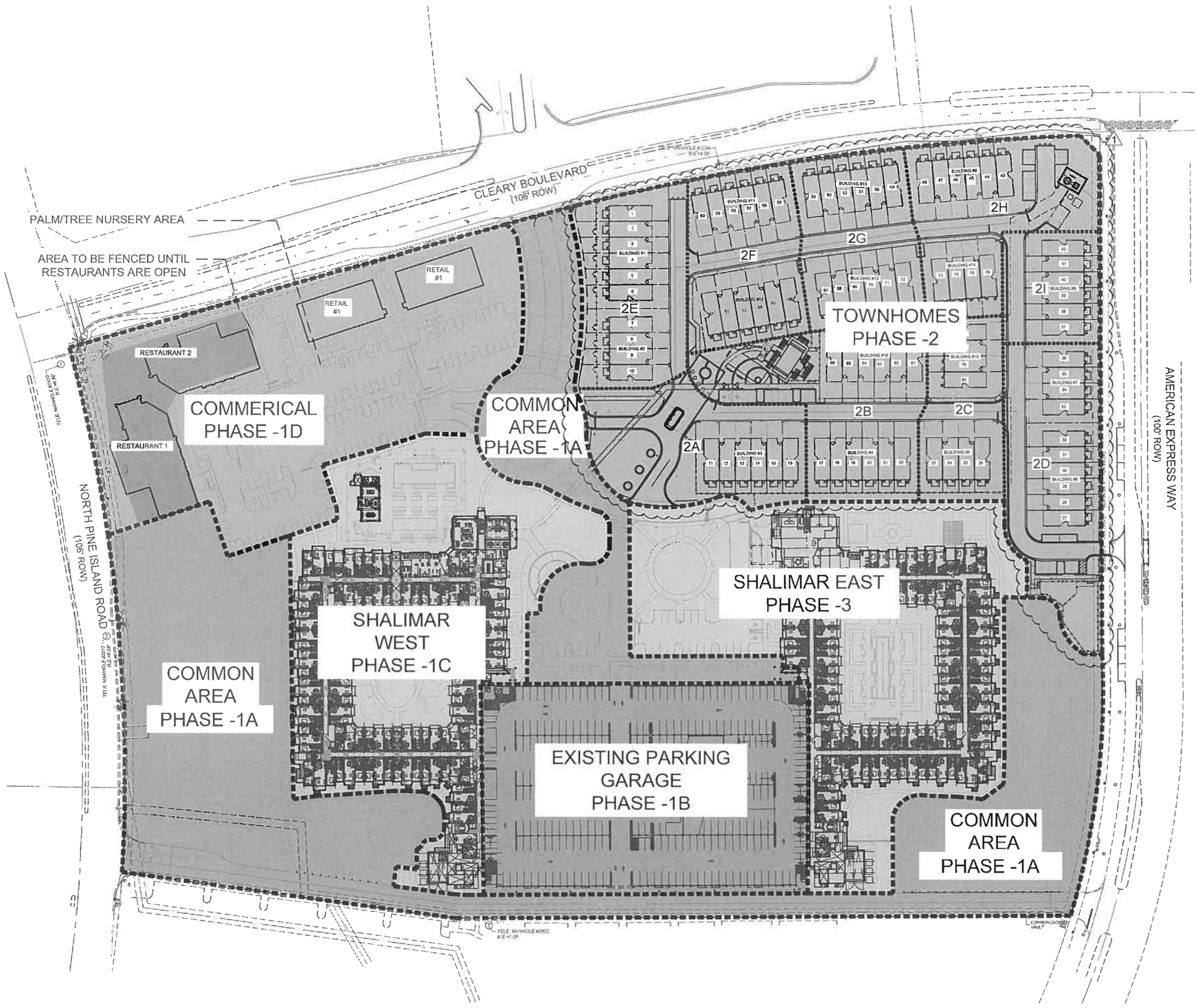
Joseph D. Handley
Florida R.L.A. No. 0001368
August 13, 2020

PROJECT NO.
15-0090

PHASE

SHEET 1 OF 1

R:\Landscape\2015\15-0090-001-01 American Express\Drawings\BUILDING DEPARTMENT - RESUBMITTAL -2020\15-0090-001-04-PHASING PLAN_20.04.23.dwg [PHASE] Aug 13, 2020 10:27am BWALDMAN



0 60' 120'

SCALE: 1" = 60'

PHASING PLAN

Phase 1 - Everything except for the Shalimar East Residential Building

Phase 1A - Common Area

- All backbone utilities and drainage
- Tree Relocation (into tree nursery - at Commercial or Shalimar East - final disposition)
- Central vehicular and pedestrian circulation
- Landscaping
- Off-Site Improvements
- Pool and clubhouse to be installed prior to 25% of units receiving Certificate of Occupancy
- Adjacent Streetscape

Phase 1B - Parking Garage

- All changes to the existing parking garage

Phase 1C - Shalimar West Residential Building

- Shalimar West Residential Building
- On-Site amenities
- Landscape and irrigation immediately surrounding building

Phase 1D - Retail Corner

- Everything within the commercial corner site except Restaurant 1 & 2 areas.
- Adjacent Streetscape

Phase 2 -Townhomes

- Maintain Perimeter Landscaping, Protect Existing Trees to Remain
- Implement Site Restoration Plan

Or

- Everything within the Shalimar Townhomes site.
- Townhome buildings to receive Certificate of Occupancies in nine phases (A-I). 1
- Pool and clubhouse to be installed prior to 25% of units receiving Certificate of Occupancy
- Although nine phases are identified, each building within each phase will receive a Certificate of Occupancy individually. 1
- Adjacent Streetscape

Phase 3 - Shalimar East Residential Building

- Shalimar East Residential Building
- On-Site amenities
- Lake Plazas
- Landscape and Irrigation immediately surrounding building
- Pavers at main entry drives and roundabout to be installed after construction completion to avoid construction traffic damage to pavers

PROPOSED

	DATE:	SCALE:	DESIGN BY:	DRAWN BY:	CHECKED BY:	APPROVED BY:
	07-21-21		DJS	DJS	JDH	DJS

BY:	DATE:	DESCRIPTION:
NDP	7/21/2021	1 CITY COUNCIL SUBMITTAL

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PLANTATION MIDTOWN SQUARE
777 AMERICAN EXPRESS WAY
PLANTATION, FLORIDA 33337

PREPARED FOR:
PULTE HOME COMPANY, LLC

OVERALL PHASING PLAN - REVISED

Justin Lee Rieterna
Florida R.L.A. No. 6667055

PROJECT NO.
15-0090

PHASE

SHEET 1 OF 1

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74- 63378

PLAT BOOK 82 PAGE 35

'74 APR 3 PM 03:04

AMERICAN EXPRESS TRACT

A SUBDIVISION IN SECTION 4, TOWNSHIP 50 SOUTH, RANGE 41 EAST

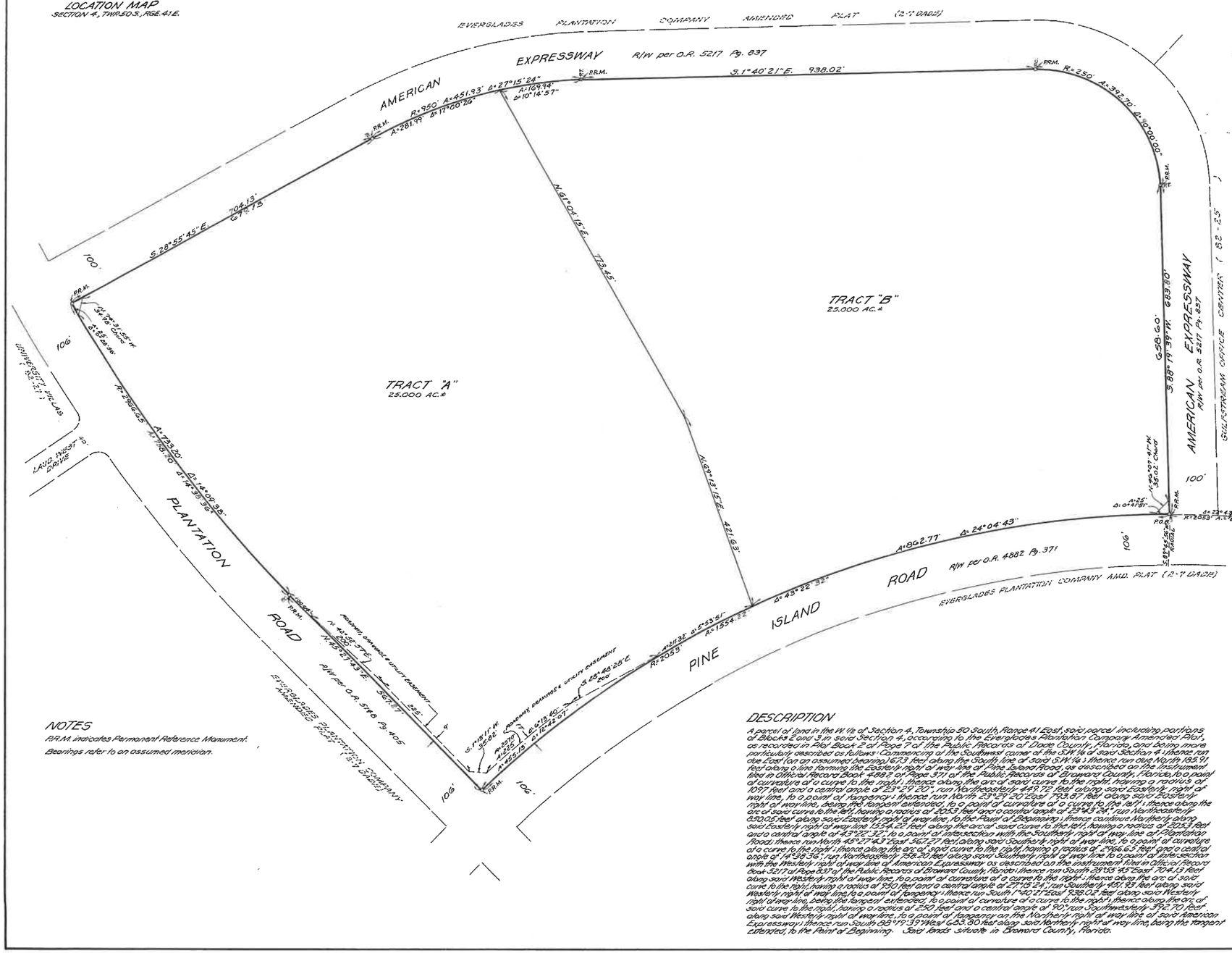
BROWARD COUNTY, FLORIDA

WINNINGHAM & LIVELY, INC. — SURVEYORS - ENGINEERS — FORT LAUDERDALE, FLORIDA

SCALE: 1"=100' — MARCH, 1974

0 50 100 200 300 400 500 SCALE IN FEET

LOCATION MAP
SECTION 4, TWP.50 S., RGE.41 E.



NOTES

P.R.M. indicates Permanent Reference Monument.

Bearings refer to an assumed meridian.

DESCRIPTION

A parcel of land in the W ½ of Section 4, Township 50 South, Range 41 East, said parcel including portions of Blocks 2 and 3 in said Section 4, according to the Everglades Plantation Company Amended Plat, as recorded in Plat Book 2 at Page 7 of the Public Records of Dade County, Florida, and being more particularly described as follows: Commencing at the Southwest corner of the S.W. ¼ of said Section 4; thence run due East (an assumed bearing) 673 feet along the South line of said S.W. ¼ ; thence run due North 185.91 feet along a line forming the Easterly right of way line of Pine Island Road, as described in the instrument filed in Official Record Book 4882 at Page 371 of the Public Records of Broward County, Florida, to a point of curvature of a curve to the right; thence along the arc of said curve to the right, having a radius of 1097 feet and a central angle of 23°29'20", run Northeasterly 449.72 feet along said Easterly right of way line, to a point of tangency; thence run North 23°39'20" East 793.81 feet along said Easterly right of way line, being the tangent extended, to a point of curvature of a curve to the left; thence along the arc of said curve, to the left, having a radius of 2053 feet and a central angle of 23°43'24", run Northeasterly 850.05 feet along said Easterly right of way line, to the Point of Beginning; thence continue Northerly along said Easterly right of way line 1554.22 feet along the arc of said curve to the left, having a radius of 2053 feet and a central angle of 43°22'32", to a point of intersection with the Southerly right of way line of Plantation Road; thence run North 45°27'43" East 367.27 feet, along said Southerly right of way line, to a point of curvature of a curve to the right; thence along the arc of said curve to the right, having a radius of 2966.65 feet and a central angle of 14°39'36", run Northeasterly 758.20 feet along said Southerly right of way line to a point of intersection with the Westerly right of way line of American Expressway as described on the instrument filed in Official Record Book 5217 at Page 837 of the Public Records of Broward County, Florida; thence run South 28°55'45" East 704.13 feet along said Westerly right of way line, to a point of curvature of a curve to the right; thence along the arc of said curve to the right, having a radius of 950 feet and a central angle of 27°15'24", run Southerly 451.93 feet along said Westerly right of way line, to a point of tangency; thence run South 1°40'21" East 938.02 feet along said Westerly right of way line, being the tangent extended, to a point of curvature of a curve to the right; thence along the arc of said curve, to the right, having a radius of 250 feet and a central angle of 90°, run Southwesterly 392.70 feet along said Westerly right of way line, to a point of tangency on the Northerly right of way line of said American Expressway; thence run South 88°19'39" West 689.80 feet along said Northerly right of way line, being the tangent extended, to the Point of Beginning. Said lands situate in Broward County, Florida.

DEDICATION

KNOW ALL MEN BY THESE PRESENTS: That AMERICAN EXPRESS REALTY MANAGEMENT COMPANY, a California Corporation, owner of the lands described hereon, has caused said lands to be surveyed, subdivided and replatted as shown hereon and to be known as AMERICAN EXPRESS TRACT. The Thoroughfares as shown, are hereby dedicated to the perpetual use of the public for proper purposes, together with the use of easements for the construction and maintenance of utilities, drainage and roadways thereon. In witness whereof, said AMERICAN EXPRESS REALTY MANAGEMENT COMPANY has caused these presents to be signed by its President, attested by its Secretary, and its corporate seal to be affixed hereto, by and with the authority of its Board of Directors this 11 day of MARCH, A.D. 1974.

AMERICAN EXPRESS REALTY MANAGEMENT COMPANY

Witness: [illegible]

Witness: [illegible]

STEVENS L. SHEA PRESIDENT

STEPHEN P. NORMAN SECRETARY

ACKNOWLEDGEMENT

STATE OF NEW YORK }SS
COUNTY OF NEW YORK }

I hereby certify that on this day personally appeared before me, an officer duly authorized to administer oaths and take acknowledgements, STEVENS L. SHEA and STEPHEN P. NORMAN, to me known to be President and Secretary, respectively of AMERICAN EXPRESS REALTY MANAGEMENT COMPANY, and they acknowledged to me the execution of the foregoing instruments for the purposes therein expressed. In witness whereof I have hereunto set my hand and seal this 11 day of MARCH, A.D. 1974.

My commission expires: MARCH 31, 1975

NOTARY PUBLIC - STATE OF NEW YORK

DEDICATION

KNOW ALL MEN BY THESE PRESENTS: That GULFSTREAM LAND & DEVELOPMENT CORP., a Delaware corporation, owner of the lands described hereon, has caused said lands to be surveyed, subdivided and replatted as shown hereon, and to be known as AMERICAN EXPRESS TRACT. The Thoroughfares as shown are hereby dedicated to the perpetual use of the public for proper purposes, together with the use of easements for the construction and maintenance of utilities, drainage and roadways thereon. In witness whereof, said GULFSTREAM LAND & DEVELOPMENT CORP. has caused these presents to be signed by its Vice President, attested by its Assistant Secretary, and its corporate seal to be affixed hereto, by and with the authority of its Board of Directors this 12 day of March, A.D. 1974.

GULFSTREAM LAND & DEVELOPMENT CORP.

Witness: Lucille M. McFatter

Witness: Donna J. Shanks

ARNOLD B. RAMOS VICE PRESIDENT

NORMA JEAN MCCALL ASST. SECRETARY

ACKNOWLEDGEMENT

STATE OF FLORIDA
COUNTY OF BROWARD }SS

I hereby certify that on this day personally appeared before me, an officer duly authorized to administer oaths and take acknowledgements, ARNOLD B. RAMOS and NORMA JEAN MCCALL, to me known to be Vice President and Assistant Secretary respectively of GULFSTREAM LAND & DEVELOPMENT CORP. and they acknowledged to me the execution of the foregoing instruments for the purposes therein expressed. As witness whereof, I have hereunto set my hand and seal this 12 day of March, A.D. 1974.

My commission expires Dec. 9 1974

Donna J. Shanks
NOTARY PUBLIC - STATE OF FLORIDA

SURVEYORS CERTIFICATE

I hereby certify that this plat is a true and correct representation of the lands surveyed and described hereon, and that the survey and plat were made under my responsible direction and supervision and that the survey data complies with all the requirements of Chapter 177, Florida Statutes. The P.R.M.'s as shown on this plat, have been set where indicated.

WINNINGHAM & LIVELY, INC.

Charlie C. Winningham II

CHARLIE C. WINNINGHAM II REG. NO. 1385
STATE OF FLORIDA

OLD PLANTATION WATER CONTROL DISTRICT

This plat has been submitted to the Old Plantation Water Control District.

R.P. Bakely
PRESIDENT

BROWARD COUNTY AREA PLANNING BOARD

This is to certify that the Broward County Area Planning Board approved this plat with regard to dedication of right of ways for traffic ways by resolution this 27 day of MARCH, A.D., 1974.

Jesse L. Martin 3/27/74

COUNTY PLANNING, BUILDING & ZONING

Approved by the Broward County Planning, Building & Zoning Department.

Arthur Alexander 3/29/74
DIRECTOR-ARTHUR ALEXANDER DATE

COUNTY ENGINEER

This plat is hereby approved for record.

John M. Lemmon Jr. 4/3/74
COUNTY ENGINEER - JOHN M. LEMMON JR. REG. NO. 8895 - STATE OF FLORIDA DATE

COUNTY COMPTROLLERS CERTIFICATE

STATE OF FLORIDA
COUNTY OF BROWARD } SS

This is to certify that this plat complies with the provisions of Chapter 177, Florida Statutes, and was accepted for record by the Board of Commissioners of Broward County, Florida this 2 day of APRIL, A.D. 1974.

Attest: E.M. Strader, County Comptroller

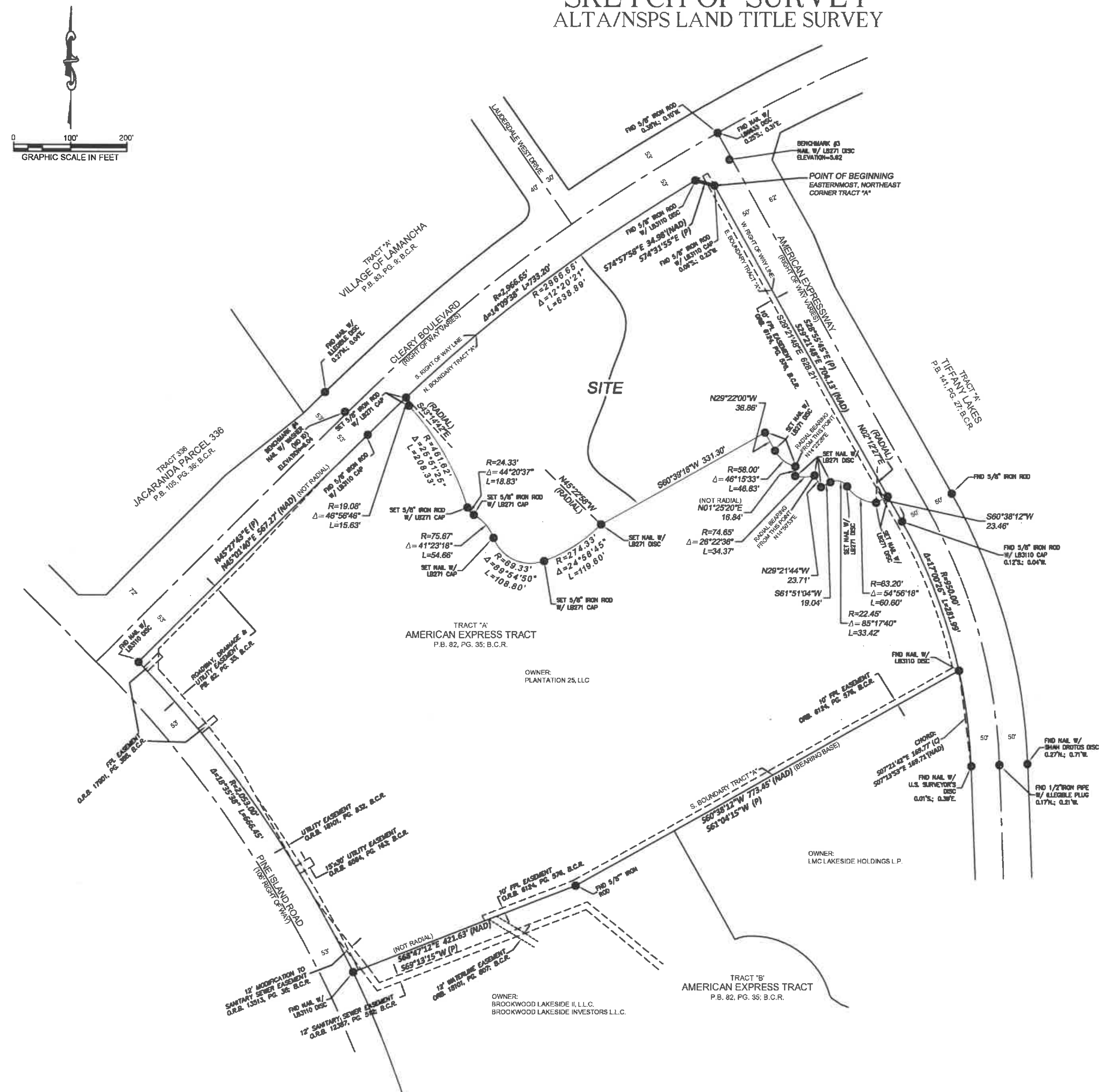
Evelyn Longstreet
DEPUTY

This instrument was filed for record this 3 day of April, A.D., 1974, and recorded in Plat Book 82 Page 35. Record Verified.

E.M. Strader, County Comptroller

By: [illegible] Deputy

SKETCH OF SURVEY
ALTA/NSPS LAND TITLE SURVEY



R:\Survey\2015\15-0090-003-01_AMERICAN EXPRESS\Drawings\15-0090-003-01_SHALIMAR-ALTA_2020 .dwg [V-1] Jul 22, 2021 10:37am RYOUNG

DESCRIPTION:

A PORTION OF TRACT "A", AMERICAN EXPRESS TRACT, ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 82, PAGE 35, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, DESCRIBED AS FOLLOWS:

BEGIN AT THE EASTERNMOST, NORTHEAST CORNER OF SAID TRACT "A"; THENCE SOUTH 29°21'48" EAST ALONG THE EAST BOUNDARY OF SAID TRACT "A" AND THE WEST RIGHT OF WAY LINE FOR AMERICAN EXPRESSWAY, A DISTANCE OF 628.21 FEET; THENCE SOUTH 60°38'12" WEST, A DISTANCE OF 23.46 FEET TO A POINT ON THE ARC OF A CIRCULAR CURVE TO THE RIGHT, FROM WHICH THE RADIUS POINT BEARS NORTH 02°12'27" EAST FROM THE LAST DESCRIBED POINT; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 63.20 FEET, THROUGH A CENTRAL ANGLE OF 54°56'18", FOR AN ARC DISTANCE OF 60.60 FEET TO A POINT OF COMPOUND CURVATURE OF A CIRCULAR CURVE TO THE LEFT; THENCE NORTHWESTERLY, WESTERLY AND SOUTHWESTERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 22.45 FEET, THROUGH A CENTRAL ANGLE OF 85°17'40", FOR AN ARC DISTANCE OF 33.42 FEET TO A POINT OF TANGENCY; THENCE SOUTH 61°51'04" WEST, A DISTANCE OF 19.04 FEET; THENCE NORTH 29°21'44" WEST, A DISTANCE OF 23.71 FEET TO A POINT ON THE ARC OF A CIRCULAR CURVE TO THE RIGHT, FROM WHICH THE RADIUS POINT BEARS NORTH 14°50'53" EAST FROM THE LAST DESCRIBED POINT; THENCE WESTERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 74.65 FEET, THROUGH A CENTRAL ANGLE OF 26°22'36", FOR AN ARC DISTANCE OF 34.37 FEET; THENCE NORTH 01°25'20" EAST ALONG A LINE NOT RADIAL TO THE LAST OR NEXT DESCRIBED CURVES, A DISTANCE OF 16.84 FEET TO A POINT ON THE ARC OF A CIRCULAR CURVE TO THE RIGHT, FROM WHICH THE RADIUS POINT BEARS NORTH 14°22'26" EAST FROM THE LAST DESCRIBED POINT; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 58.00 FEET, THROUGH A CENTRAL ANGLE OF 46°15'33", FOR AN ARC DISTANCE OF 46.83 FEET TO A POINT OF TANGENCY; THENCE NORTH 29°22'00" WEST, A DISTANCE OF 36.86 FEET; THENCE SOUTH 60°39'18" WEST, A DISTANCE OF 331.30 FEET TO A POINT ON THE ARC OF A CIRCULAR CURVE TO THE RIGHT FROM WHICH THE RADIUS POINT BEARS NORTH 45°22'58" WEST FROM THE LAST DESCRIBED POINT; THENCE SOUTHWESTERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 274.33 FEET, THROUGH A CENTRAL ANGLE OF 24°58'45", FOR AN ARC DISTANCE OF 119.60 FEET TO A POINT OF COMPOUND CURVATURE OF A CIRCULAR CURVE TO THE RIGHT; THENCE SOUTHWESTERLY, WESTERLY AND NORTHWESTERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 69.33 FEET, THROUGH A CENTRAL ANGLE OF 89°54'50", FOR AN ARC DISTANCE OF 108.80 FEET TO A POINT OF REVERSE CURVATURE OF A CIRCULAR CURVE TO THE LEFT; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 75.67 FEET, THROUGH A CENTRAL ANGLE OF 41°23'18", FOR AN ARC DISTANCE OF 54.66 FEET TO A POINT OF REVERSE CURVATURE OF A CIRCULAR CURVE TO THE RIGHT; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 24.33 FEET, THROUGH A CENTRAL ANGLE OF 44°20'37", FOR AN ARC DISTANCE OF 18.83 FEET TO A POINT OF REVERSE CURVATURE OF A CIRCULAR CURVE TO THE LEFT; THENCE NORTHWESTERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 461.62 FEET, THROUGH A CENTRAL ANGLE OF 25°51'25", FOR AN ARC DISTANCE OF 208.33 FEET TO A POINT OF REVERSE CURVATURE OF A CIRCULAR CURVE TO THE RIGHT; THENCE NORTHWESTERLY AND NORTHERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 19.08 FEET, THROUGH A CENTRAL ANGLE OF 46°56'46", FOR AN ARC DISTANCE OF 15.63 FEET TO A POINT ON THE ARC OF A CIRCULAR CURVE TO THE RIGHT, FROM WHICH THE RADIUS POINT BEARS SOUTH 43°14'42" EAST FROM THE LAST DESCRIBED POINT; THENCE NORTHEASTERLY ALONG THE ARC OF SAID CURVE HAVING A RADIUS OF 2966.65 FEET, THROUGH A CENTRAL ANGLE OF 12°20'21", FOR AN ARC DISTANCE OF 638.89 FEET; THENCE SOUTH 74°57'58" EAST, A DISTANCE OF 34.98 FEET TO THE POINT OF BEGINNING, THE LAST TWO DESCRIBED COURSES LYING ALONG THE NORTH BOUNDARY OF SAID TRACT "A" AND THE SOUTH RIGHT OF WAY LINE FOR CLEARY BOULEVARD.

SAID LANDS SITUATE IN THE CITY OF PLANTATION, BROWARD COUNTY, FLORIDA, CONTAINING 291,528 SQUARE FEET OR 6.761 ACRES MORE OR LESS.

SURVEYOR'S NOTES:

1) THE HORIZONTAL CONTROL SURVEY DATA SHOWN HEREON WAS OBTAINED BY UTILIZING "TRIMBLE R8 OR R10 GNSS" ROVER, AS OPERATED BY CRAVEN THOMPSON & ASSOCIATES BASED ON REAL TIME KINEMATIC (RTK) CORRECTIONS, PROVIDED BY "TRIMBLE VRS RTK" BASE REFERENCE STATIONS, AS OPERATED BY TRIMBLE NAVIGATION LIMITED. THE BOUNDARY MONUMENTATION SHOWN HEREON IS BASED ON A BEST FIT SCENARIO USING USING RTK VALUES ON THE TRAVERSE CONTROL POINTS.

2) THE BEARINGS SHOWN HEREON ON ARE BASED ON THE STATE PLANE COORDINATE SYSTEM, FLORIDA EAST ZONE, NAD 83 (1990) WITH THE SOUTH BOUNDARY OF TRACT "A", AMERICAN EXPRESS TRACT, PLAT BOOK 82, PAGE 35 OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA BEARING SOUTH 60°38'12" WEST AS CALCULATED (NAD) USING THE RTK VALUES. THE BEARING VALUES DENOTED AS (P) ARE PER THE RECORDED PLAT.

3) THE LEGAL DESCRIPTION SHOWN WAS PREPARED BY THE UNDERSIGNED AND IS BASED ON THE CURRENT SITE PLAN FOR THIS SITE AS PREPARED BY CRAVEN THOMPSON & ASSOCIATES, INC..

4) THE INFORMATION SHOWN HEREON WITH REGARDS TO ADJACENT PROPERTY OWNERSHIP IS BASED ON THE BROWARD COUNTY PROPERTY APPRAISER WEB SITE (bcpa.org).

5) THIS SURVEY MEETS AND EXCEEDS THE LINEAR CLOSURE OF 1 IN 10,000 FEET FOR SURVEY MEASUREMENTS CONTROLLING LAND BOUNDARIES FOR COMMERCIAL/HIGH RISK SURVEYS AS DEFINED IN THE FLORIDA STANDARDS OF PRACTICE (5J-17.051, 5J-17.052 AND 5J-17.053, F.A.C.). THE ACCURACY OBTAINED BY MEASUREMENT AND CALCULATION OF A CLOSED GEOMETRIC FIGURE WAS FOUND TO EXCEED THIS REQUIREMENT.

6) THIS SURVEY IS LIMITED TO THE LOCATION OF ABOVE GROUND IMPROVEMENTS ONLY. UNDERGROUND UTILITIES, FOUNDATIONS OR OTHER BURIED ENCROACHMENTS WERE NOT LOCATED IN CONNECTION WITH THIS SURVEY UNLESS OTHERWISE NOTED.

7) HORIZONTAL AND VERTICAL DATA SHOWN HEREON WERE OBTAINED USING A "LEICA TC-700 SERIES" TOTAL STATION AND "SPECTRA PRECISION" SURVEY PRO DATA COLLECTION SOFTWARE AND TRIMBLE DINI DIGITAL LEVEL WITH TRIMBLE BUSINESS CENTER SOFTWARE. THE ACCURACY OF CONTROL SURVEY DATA HAS BEEN VERIFIED BY REDUNDANT MEASUREMENTS OR TRAVERSE CLOSURES.

8) UTILITIES SHOWN HEREON ARE PER ABOVE GROUND EVIDENCE ONLY. NO EXCAVATION WAS PERFORMED BY CRAVEN THOMPSON AND ASSOCIATES, INC. TO VERIFY THE LOCATION OR EXISTENCE OF ANY UNDERGROUND IMPROVEMENTS, STRUCTURES OR FOUNDATIONS. THIS DOCUMENT SHOULD NOT BE RELIED UPON FOR EXCAVATION OF CRITICAL DESIGN FUNCTIONS WITHOUT FIELD VERIFICATION OF UNDERGROUND UTILITY LOCATIONS. UTILITIES OTHER THAN SHOWN HEREON MAY EXIST.

9) THE INTENT OF THIS ALTA/NSPS LAND TITLE SURVEY IS TO SHOW THE EXISTING SITE IMPROVEMENTS AND THE RELATIONSHIP BETWEEN THE IMPROVEMENTS AND THE PROPERTY BOUNDARIES.

10) THIS SURVEY DRAWING WAS PREPARED FOR THE EXCLUSIVE USE OF THE PULTE GROUP, INC., FOR THE EXPRESS PURPOSES STATED HEREON AND/OR CONTAINED IN THE CONTRACT WITH THE AFOREMENTIONED CLIENT FOR THIS PROJECT. COPYING, DISTRIBUTING OR REUSE OF THIS SURVEY FOR PURPOSES OTHER THAN WHICH IT WAS INTENDED, WITHOUT WRITTEN PERMISSION, WILL BE AT THE RE-USERS SOLE RISK AND WITHOUT LIABILITY TO THE SURVEYOR. NOTHING SHOWN HEREON SHALL BE CONSTRUED TO GIVE RIGHTS OR BENEFITS TO ANYONE OTHER THAN THOSE CERTIFIED TO.

11) THIS MAP IS INTENDED TO BE DISPLAYED AT A SCALE OF 1"=100' OR SMALLER FOR SHEET V-1 AND A SCALE OF 1"=30' OR SMALLER FOR SHEETS V-2 & V-3. THE HORIZONTAL FEATURES SHOWN HEREON ARE PLOTTED TO WITHIN 1/20 OF THE MAP SCALE. HORIZONTAL FEATURE LOCATIONS ARE TO THE CENTER OF THE SYMBOL AND MAY BE ENLARGED FOR CLARITY AND MAY NOT REPRESENT THE ACTUAL SIZE OR SHAPE OF THE FEATURE.

12) ADDITIONS AND DELETIONS TO SURVEY MAPS AND REPORTS BY OTHER THAN THE SIGNING PARTY OR PARTIES IS PROHIBITED WITHOUT WRITTEN CONSENT OF THE UNDERSIGNED. THIS DOCUMENT CONSISTS OF 6 SHEETS AND EACH SHEET SHALL NOT BE CONSIDERED FULL, VALID AND COMPLETE UNLESS ATTACHED TO THE OTHERS.

13) TREE TYPES ARE DETERMINED TO THE BEST OF OUR KNOWLEDGE. EXACT SPECIES SHOULD BE DETERMINED BY A LICENSED BOTANIST, DENDROLOGIST OR OTHER PROFESSIONAL WITH SUCH CAPACITY.

14) THE ELEVATIONS SHOWN HEREON ARE FOR THE PURPOSE OF INDICATING THE GROUND ELEVATION ONLY AT THE POSITION SHOWN AND IN NO WAY INDICATE ELEVATIONS AT ANY OTHER POINT THAN THAT SHOWN HEREON AND DO NOT DETERMINE SUBSURFACE CONDITIONS.

15) THE ELEVATIONS DEPICTED HEREON ARE BASED ON THE NORTH AMERICAN VERTICAL DATUM OF 1988 (NAVD '88), AS MEASURED UTILIZING A "TRIMBLE DINI 0.3" DIGITAL LEVEL AS REFERENCED TO THE FOLLOWING TWO NAVD '88 BENCH MARKS, AS DEPICTED ON THE PROJECT NETWORK CONTROL SHEET FOR UNIVERSITY DRIVE (S.R. 817), PROJECT ID# 421672-1-52-01, WITH A DATE OF COMPLETION OF JANUARY 5, 2009 AS ESTABLISHED BY FLORIDA DEPARTMENT OF TRANSPORTATION (FDOT)

POINT	ELEV	DESCRIPTION
B-04	5.25	FOUND BRASS DISC IN CONCRETE STAMPED "FDOT 817-86-09-B04"
B-05	7.67	FOUND BRASS DISC IN CONCRETE STAMPED "FDOT 817-86-09-B05"

17) THE HEREON DESCRIBED PROPERTY LIES WITHIN FLOOD ZONE "AH7" PER FLOOD INSURANCE RATE MAP #12011C0345H; COMMUNITY: CITY OF PLANTATION; EFFECTIVE DATE: AUGUST 18, 2014.

18) ON THE DATE OF THIS UPDATE SURVEY, THE HEREON DESCRIBED SITE IS BEING DESCRIBED AS AN ONGOING DEMOLITION SITE, ASPHALT PARKING AREAS SHOWN ON SHEETS V-2 AND V-3 ARE PARTIALLY OVERGROWN AND IN DISREPAIR..

SEE SHEETS V-2 & V-3 FOR SITE IMPROVEMENT INFORMATION
SEE SHEET V-4 FOR TREE LIST AND TITLE NOTES

CERTIFICATE:

THIS IS TO CERTIFY TO: PULTE GROUP, INC.; FIDELITY NATIONAL TITLE INSURANCE COMPANY;

THAT THIS MAP OR PLAT AND THE SURVEY ON WHICH IT IS BASED WERE MADE IN ACCORDANCE WITH THE 2016 MINIMUM STANDARD DETAIL REQUIREMENTS FOR ALTA/NSPS LAND TITLE SURVEYS, JOINTLY ESTABLISHED AND ADOPTED BY ALTA AND NSPS, AND INCLUDES ITEMS 1, 2, 3, 4, 5, 7.(a), 8, 11 (OBSERVED EVIDENCE), 13, 14, AND 16 OF TABLE A THEREOF. THE FIELD WORK WAS COMPLETED ON DECEMBER 30, 2020.

FIELD BOOK REFERENCES:

FB	PGS.
2733	35-60
2741	27-71
3100	41-43

CRAVEN THOMPSON & ASSOCIATES, INC.
LICENSED BUSINESS NUMBER #271

RAYMOND YOUNG - FOR THE FIRM
PROFESSIONAL SURVEYOR AND MAPPER NO 5799
STATE OF FLORIDA

THE SKETCH OF SURVEY AND REPORT OR THE COPIES THEREOF ARE NOT VALID WITHOUT THE SIGNATURE AND ORIGINAL RAISED SEAL OR A UNIQUE ELECTRONIC SIGNATURE OF A FLORIDA LICENSED PROFESSIONAL SURVEYOR AND MAPPER.

DATE:	12/30/20
SCALE:	1"=100'
DRAWN BY:	RY
CHECKED BY:	MRM
FIELDBOOK:	SEE CERT. BELOW
PAGE(S):	SEE CERT. BELOW

DESCRIPTION:	BY:	DATE:

CRAVEN • THOMPSON AND ASSOCIATES, INC.
ENGINEERS • PLANNERS • SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
FAX: (954) 739-6409 TEL.: (954) 739-6400
FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. LC000114

SHALIMAR TOWNHOMES
PLANTATION MIDTOWN
PLANTATION, FLORIDA

PREPARED FOR:
PULTE GROUP, INC.

BOUNDARY AND COVER SHEET

SEAL

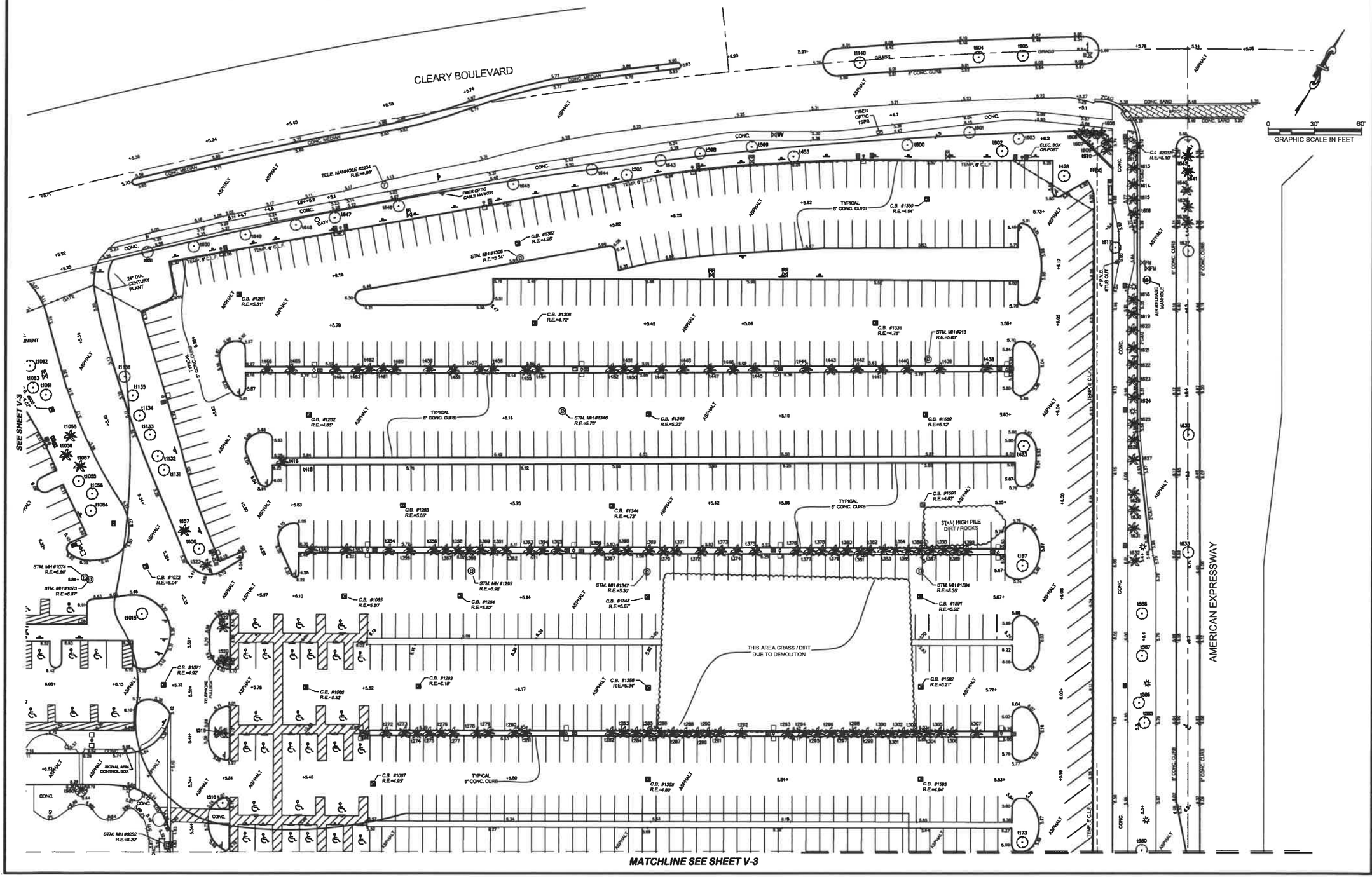
PROJECT NO.
15-0090-003-01

V-1

SHEET 1 OF 4

SKETCH OF SURVEY
ALTA/NSPS LAND TITLE SURVEY

SEE SHEET V-1 FOR BOUNDARY INFORMATION, DESCRIPTION, SURVEYOR'S NOTES AND CERTIFICATION
SEE SHEET V-3 FOR REMAINDER OF SITE IMPROVEMENT INFORMATION
SEE SHEET V-4 FOR TREE LIST AND TITLE NOTES



SEE SHEET V-3

MATCHLINE SEE SHEET V-3

R:\Survey\2015\15-0090-001-02_AMERICAN EXPRESS\Drawings\15-0090-003-01_SHALIMAR-ALTA_2020.dwg [V-2] Jul 22, 2021 10:39am RYOUNG

DATE:	12/30/20
SCALE:	1"=30'
DRAWN BY:	RY
CHECKED BY:	MRM
FIELDBOOK:	SEE CERT. SHEET V-1
PAGE(S):	SEE CERT. SHEET V-1

DESCRIPTION:	BY:	DATE:

CRAVEN • THOMPSON AND ASSOCIATES, INC.
ENGINEERS • PLANNERS • SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
FAX: (954) 739-6409 TEL.: (954) 739-6400
FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000314

SHALIMAR TOWNHOMES
PLANTATION MIDTOWN
PLANTATION, FLORIDA

PREPARED FOR:
PULTE GROUP, INC.

SITE IMPROVEMENT LOCATIONS

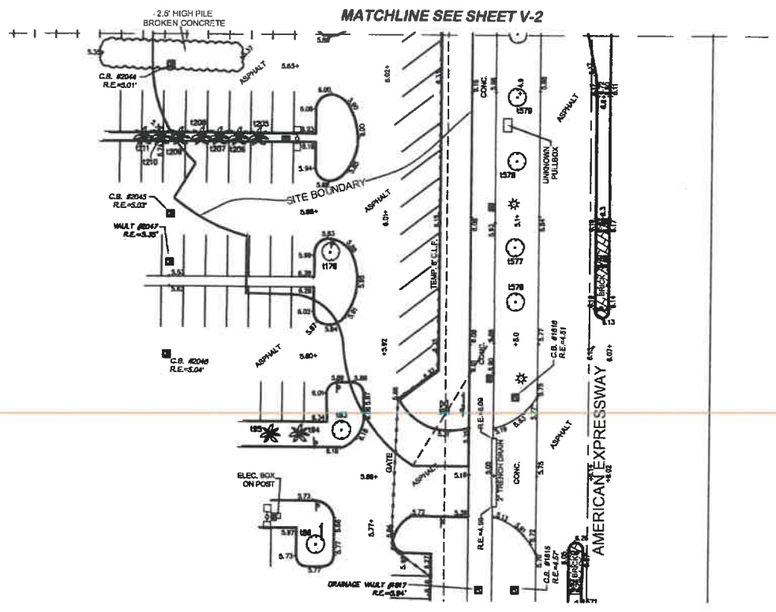
SEAL

PROJECT NO.
15-0090-003-01

V-2
SHEET 2 OF 4

SKETCH OF SURVEY
ALTA/NSPS LAND TITLE SURVEY

SEE SHEET V-1 FOR BOUNDARY INFORMATION, DESCRIPTION, SURVEYOR'S NOTES AND CERTIFICATION
SEE SHEET V-2 FOR REMAINDER OF SITE IMPROVEMENT INFORMATION
SEE SHEET V-4 FOR TREE LIST AND TITLE NOTES



ABBREVIATION LEGEND:

B.C.R.	BROWARD COUNTY RECORDS
BH	BUD HEIGHT
(C)	CALCULATED
C.B.	CATCH BASIN
C&G	CURB AND GUTTER
C.I	CURB INLET
C.L.F.	CHAIN LINK FENCE
CONC.	CONCRETE
DIA.	DIAMETER
L	ARC LENGTH
LB	LICENSED BUSINESS
MH	MANHOLE
(NAD)	PER RTK INFORMATION
O.R.B.	OFFICIAL RECORDS BOOK
(P)	PER PLAT
P.B.	PLAT BOOK
PG.	PAGE
P.V.C.	POLY VINYL CHLORIDE PIPE
R	RADIUS
R.E.	RIM ELEVATION
STM.	STORM DRAIN
TELE.	TELEPHONE
TEMP.	TEMPORARY
TSPB	TRAFFIC SIGNAL PULLBOX
W/	WITH
Δ	CENTRAL ANGLE

SYMBOL LEGEND:

- BOLLARD
- CATV — CABLE TELEVISION PEDESTAL
- CONCRETE PARKING LIGHT (1 BULB)
- CONCRETE PARKING LIGHT (2 BULBS)
- DECORATIVE WALKWAY LIGHT
- ELECTRIC PULLBOX
- FM — FORCE MAIN VALVE
- HANDICAP EQUIPPED PARKING SPACE
- IRRIGATION VALVE
- METAL BENCH
- METAL PARKING LIGHT (1 BULB) ON 2' DIAMETER CONCRETE BASE
- METAL PARKING LIGHT (2 BULBS) ON 2' DIAMETER CONCRETE BASE
- PALM TREE
- SANITARY SEWER CLEANOUT
- SHADE TREE
- SIGN (SINGLE POST)
- SIGN (DOUBLE POST)
- ×10.0 — SPOT GROUND ELEVATION
- ×10.00 — SPOT HARD SURFACE ELEVATION
- TELEPHONE PULLBOX
- TRASH CAN
- WV — WATER VALVE

DATE:	12/30/20
SCALE:	1"=30'
DRAWN BY:	RY
CHECKED BY:	MRM
FIELDBOOK:	SEE CERT. SHEET V-1
PAGE(S):	SEE CERT. SHEET V-1

BY:	DATE:	DESCRIPTION:

CRAVEN • THOMPSON AND ASSOCIATES, INC.
ENGINEERS • PLANNERS • SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
FAX: (954) 739-6409 TEL.: (954) 739-6400
FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. C000174

ENTIRE CONTENTS OF DRAWING, SPECIFICATIONS & ARRANGEMENTS ARE THE PROPERTY OF CRAVEN, THOMPSON & ASSOCIATES, INC. AND SHALL NOT BE USED IN WHOLE OR IN PART FOR ANY OTHER PROJECT WITHOUT THE WRITTEN PERMISSION OF CRAVEN THOMPSON & ASSOCIATES, INC.

SHALIMAR TOWNHOMES
PLANTATION MIDTOWN
PLANTATION, FLORIDA

PREPARED FOR:
PULTE GROUP, INC.

SITE IMPROVEMENT LOCATIONS

SEAL

PROJECT NO.
15-0090-003-01

V-3

SHEET 3 OF 4

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SKETCH OF SURVEY
ALTA/NSPS LAND TITLE SURVEY

SEE SHEET V-1 FOR BOUNDARY INFORMATION, DESCRIPTION, SURVEYOR'S NOTES AND CERTIFICATION
SEE SHEETS V-2 AND V-3 FOR SITE IMPROVEMENT INFORMATION

TREE#	DESCRIPTION	TREE#	DESCRIPTION	TREE#	DESCRIPTION	TREE#	DESCRIPTION
t86	7" MAHOGANY	t307	11" SABAL PALM BH=27'	t448	13" SABAL PALM BH=17'	t919	12" SABAL PALM BH=16'
t93	8" MAHOGANY	t352	11" SABAL PALM BH=15'	t449	12" SABAL PALM BH=13'	t920	11" SABAL PALM BH=18'
t94	9" SABAL PALM BH=12'	t353	16" SABAL PALM BH=25'	t450	10" SABAL PALM BH=15'	t921	11" SABAL PALM BH=15'
t95	9" SABAL PALM BH=12'	t354	10" SABAL PALM BH=13'	t451	12" SABAL PALM BH=13'	t922	10" SABAL PALM BH=19'
t167	10" OAK	t355	11" SABAL PALM BH=16'	t452	10" SABAL PALM BH=14'	t923	11" SABAL PALM BH=14'
t173	10" OAK	t356	10" SABAL PALM BH=13'	t453	13" OAK	t924	11" SABAL PALM BH=19'
t178	7" OAK	t357	14" SABAL PALM BH=14'	t454	8" SABAL PALM BH=16'	t925	12" SABAL PALM BH=18'
t181	11" SABAL PALM BH=20'	t358	12" SABAL PALM BH=20'	t455	11" SABAL PALM BH=12'	t926	11" SABAL PALM BH=16'
t184	11" SABAL PALM BH=18'	t359	10" SABAL PALM BH=15'	t456	10" SABAL PALM BH=12'	t927	10" SABAL PALM BH=14'
t197	12" SABAL PALM BH=19'	t360	10" SABAL PALM BH=12'	t457	10" SABAL PALM BH=13'	t929	10" SABAL PALM BH=18'
t205	14" SABAL PALM BH=13'	t361	11" SABAL PALM BH=13'	t458	12" SABAL PALM BH=13'	t930	11" SABAL PALM BH=14'
t206	12" SABAL PALM BH=13'	t362	13" SABAL PALM BH=15'	t459	12" SABAL PALM BH=11'	t931	10" SABAL PALM BH=13'
t207	11" SABAL PALM BH=12'	t363	11" SABAL PALM BH=9'	t460	12" SABAL PALM BH=14'	t932	9" SABAL PALM BH=15'
t208	11" SABAL PALM BH=11'	t364	10" SABAL PALM BH=15'	t461	12" SABAL PALM BH=14'	t933	13" MAHOGANY
t209	11" SABAL PALM BH=11'	t365	11" SABAL PALM BH=17'	t462	9" SABAL PALM BH=13'	t935	9" MAHOGANY
t210	12" SABAL PALM BH=13'	t366	13" SABAL PALM BH=16'	t463	9" SABAL PALM BH=15'	t937	7" MAHOGANY
t211	12" SABAL PALM BH=11'	t367	10" SABAL PALM BH=13'	t464	12" SABAL PALM BH=17'	t938	11" SABAL PALM BH=20'
t272	10" SABAL PALM BH=11'	t368	12" SABAL PALM BH=12'	t465	12" SABAL PALM BH=15'	t939	10" SABAL PALM BH=15'
t273	11" SABAL PALM BH=13'	t369	12" SABAL PALM BH=17'	t466	11" SABAL PALM BH=12'	t940	11" SABAL PALM BH=18'
t274	11" SABAL PALM BH=13'	t370	10" SABAL PALM BH=16'	t503	9" OAK	t941	10" SABAL PALM BH=17'
t275	12" SABAL PALM BH=14'	t371	10" SABAL PALM BH=11'	t516	5" OAK	t942	9" SABAL PALM BH=16'
t276	13" SABAL PALM BH=11'	t372	13" SABAL PALM BH=14'	t518	10" SABAL PALM BH=15'	t943	24" OAK
t277	11" SABAL PALM BH=11'	t373	14" SABAL PALM BH=23'	t520	8" SABAL PALM BH=15'	t944	20" OAK
t278	11" SABAL PALM BH=16'	t374	11" SABAL PALM BH=14'	t522	10" SABAL PALM BH=18'	t945	18" OAK
t279	11" SABAL PALM BH=13'	t375	12" SABAL PALM BH=18'	t523	18" ROYAL PALM BH=24'	t946	8" OAK
t280	10" SABAL PALM BH=13'	t376	12" SABAL PALM BH=18'	t576	9" MAHOGANY	t947	10" OAK
t281	10" SABAL PALM BH=15'	t377	12" SABAL PALM BH=18'	t577	8" MAHOGANY	t948	7" OAK
t282	11" SABAL PALM BH=15'	t378	11" SABAL PALM BH=13'	t578	8" MAHOGANY	t949	12" OAK
t283	12" SABAL PALM BH=17'	t379	11" SABAL PALM BH=9'	t579	7" MAHOGANY	t950	6" BOTTLEBRUSH
t284	10" SABAL PALM BH=10'	t380	11" SABAL PALM BH=17'	t580	8" MAHOGANY	t951	20" OAK
t285	12" SABAL PALM BH=17'	t381	14" SABAL PALM BH=17'	t586	8" HONG KONG ORCHID	t957	16" ROYAL PALM BH=21'
t286	14" SABAL PALM BH=14'	t382	13" SABAL PALM BH=15'	t587	8" MAHOGANY	t958	8" OAK
t287	13" SABAL PALM BH=13'	t383	12" SABAL PALM BH=17'	t588	8" MAHOGANY	t960	18" ROYAL PALM BH=24'
t288	11" SABAL PALM BH=12'	t384	12" SABAL PALM BH=15'	t598	4" OAK	t1015	4" OAK
t289	10" SABAL PALM BH=13'	t385	11" SABAL PALM BH=16'	t599	26" OAK	t1054	18" CREPE MYRTLE
t290	10" SABAL PALM BH=10'	t386	11" SABAL PALM BH=14'	t600	6" OAK	t1055	18" CREPE MYRTLE
t291	10" SABAL PALM BH=13'	t387	10" SABAL PALM BH=16'	t601	30" OAK	t1056	18" CREPE MYRTLE
t292	12" SABAL PALM BH=18'	t388	10" SABAL PALM BH=10'	t602	10" BISCHOFIA	t1057	20" SABAL PALM BH=28'
t293	13" SABAL PALM BH=21'	t389	9" SABAL PALM BH=11'	t603	24" BLACK OLIVE	t1058	20" SABAL PALM BH=26'
t294	13" SABAL PALM BH=18'	t390	12" SABAL PALM BH=1	t604	21" HONG KONG ORCHID	t1059	20" SABAL PALM BH=26'
t295	9" SABAL PALM BH=12'	t423	7" OAK	t605	9" HONG KONG ORCHID	t1061	18" CREPE MYRTLE
t296	11" SABAL PALM BH=12'	t428	18" BLACK OLIVE	t606	10" SABAL PALM BH=14'	t1062	18" CREPE MYRTLE
t297	9" SABAL PALM BH=14'	t438	11" SABAL PALM BH=17'	t607	10" SABAL PALM BH=19'	t1063	18" CREPE MYRTLE
t298	11" SABAL PALM BH=15'	t439	12" SABAL PALM BH=17'	t608	12" SABAL PALM BH=22'	t1131	18" CREPE MYRTLE
t299	12" SABAL PALM BH=13'	t440	14" SABAL PALM BH=20'	t609	10" SABAL PALM BH=19'	t1132	18" CREPE MYRTLE
t300	12" SABAL PALM BH=18'	t441	11" SABAL PALM BH=12'	t610	12" SABAL PALM BH=17'	t1133	12" CREPE MYRTLE
t301	11" SABAL PALM BH=11'	t442	12" SABAL PALM BH=17'	t612	10" SABAL PALM BH=11'	t1134	18" CREPE MYRTLE
t302	11" SABAL PALM BH=10'	t443	11" SABAL PALM BH=17'	t613	11" SABAL PALM BH=12'	t1135	12" CREPE MYRTLE
t303	10" SABAL PALM BH=12'	t444	11" SABAL PALM BH=15'	t614	11" SABAL PALM BH=15'	t1136	10" CREPE MYRTLE
t304	11" SABAL PALM BH=14'	t445	14" SABAL PALM BH=17'	t615	12" SABAL PALM BH=17'	t1140	10" CREPE MYRTLE
t305	10" SABAL PALM BH=12'	t446	11" SABAL PALM BH=13'	t616	10" SABAL PALM BH=14'		
t306	11" SABAL PALM BH=14'	t447	9" SABAL PALM BH=12'	t618	12" SABAL PALM BH=12'		

TITLE NOTES:

THE TITLE EXCEPTIONS SHOWN OR NOTED HEREON ARE BASED ON SCHEDULE B, SECTION II OF A COMMITMENT FOR TITLE INSURANCE PREPARED BY FIDELITY NATIONAL TITLE INSURANCE COMPANY, ORDER NO.: 8619681; REVISION NUMBER: REV 1 12/18/2020 ACM; COMMITMENT DATE: DECEMBER 18, 2020 @ 5:00 P.M. .

ITEMS LISTED BELOW ARE LISTED AS SHOWN IN TITLE COMMITMENT REFERENCED ABOVE.

5. ROADWAY, DRAINAGE AND UTILITY EASEMENT ALONG PORTIONS OF THE WESTERLY AND NORTHWESTERLY BOUNDARIES OF SUBJECT PROPERTY, AS SHOWN ON THE PLAT OF AMERICAN EXPRESS TRACT, AS RECORDED IN PLAT BOOK 82, PAGE 35, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA. (EASEMENT LIES OUTSIDE THE HEREON DESCRIBED SITE, GRAPHICALLY DEPICTED ON SHEET V-1)

6. INTENTIONALLY DELETED

7. EASEMENT FOR ELECTRIC UTILITIES IN FAVOR OF FLORIDA POWER & LIGHT COMPANY, RECORDED IN OFFICIAL RECORDS BOOK 6124, PAGE 576, AS AFFECTED BY PRTIAL RELEASE OF EASEMENT RECORDED MAY 31, 20108 IN OFFICIAL RECORDS INSTRUMENT NO. 11510928, ALL OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA. (EASEMENT LIES PARTIALLY WITHIN THE HEREON DESCRIBED SITE, GRAPHICALLY DEPICTED ON SHEET V-1)

8. EASEMENT FOR UTILITIES IN FAVOR OF GULFSTREAM UTILITY COMPANY, RECORDED IN OFFICIAL RECORDS BOOK 6564, PAGE 163, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA. (EASEMENT LIES OUTSIDE THE HEREON DESCRIBED SITE, GRAPHICALLY DEPICTED ON SHEET V-1)

9. SEWER EASEMENT BY AND BETWEEN AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC. A NEW YORK CORPORATION, AND ROBINSON HUMPHREY/AMERICAN EXPRESS PROPERTIES, INC., A GEORGIA CORPORATION, AND RECORDED MARCH 13, 1985 IN OFFICIAL RECORDS BOOK 12387, PAGE 512, AND AS SUBSEQUENTLY AFFECTED BY THAT CERTAIN MODIFICATION TO SEWER EASEMENT, RECORDED JUNE 26, 1986 IN OFFICIAL RECORDS BOOK 13513, PAGE 38, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA. (EASEMENT LIES OUTSIDE THE HEREON DESCRIBED SITE, GRAPHICALLY DEPICTED ON SHEET V-1)

10. INTENTIONALLY DELETED.

11. UTILITY EASEMENT IN FAVOR OF THE CITY OF PLANTATION, FLORIDA, RECORDED JANUARY 29, 1991 IN OFFICIAL RECORDS BOOK 18101, PAGE 832, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA. (EASEMENT LIES OUTSIDE THE HEREON DESCRIBED SITE, EASEMENT GRAPHICALLY DEPICTED ON SHEET V-1)

12. TERMS, CONDITIONS AND PROVISIONS OF THAT CERTAIN UNRECORDED LEASE BY AND BETWEEN INLAND WESTERN PLANTATION EXPRESS, L.L.C., A DELAWARE LIMITED LIABILITY COMPANY, AS LANDLORD, AND AMERICAN EXPRESS TRAVEL RELATED SERVICE COMPANY, INC., A NEW YORK CORPORATION, AS TENANT, AS EVIDENCED BY THAT CERTAIN MEMORANDUM OF LEASE RECORDED DECEMBER 21, 2004 IN OFFICIAL RECORDS BOOK 38739, PAGE 792, AND AS SUBSEQUENTLY AFFECTED BY THOSE CERTAIN SUBORDINATION, NON-DISTURBANCE AND ATTORNMENT AGREEMENTS RECORDED APRIL 21, 2014 IN OFFICIAL RECORDS BOOK 50714, PAGE 386, AND RECORDED APRIL 29, 2014 IN OFFICIAL RECORDS BOOK 50735, PAGE 1805, ALL OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA. (AFFECTS HEREON DESCRIBED SITE, NOT PLOTTABLE)

13. ORDINANCE NO. 2018-30, OF THE BROWARD COUNTY BOARD OF COUNTY COMMISIONERS RECORDED AUGUST 15, 2018, IN OFFICIAL RECORDS INSTRUMENT #115266204, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA. (AFFECTS HEREON DESCRIBED SITE, NOT PLOTTABLE)

14. DECLARATION OF RESTRICTIVE COVENANTS RECORDED APRIL 19, 2019 IN OFFICIAL RECORDS INSTRUMENT #115751316, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA. (AFFECTS HEREON DESCRIBED SITE, NOT PLOTTABLE)

DATE:	12/30/20
SCALE:	N.T.S
DRAWN BY:	RY
CHECKED BY:	MRM
FIELDBOOK:	SEE CERT. SHEET V-1
PAGE(S):	SEE CERT. SHEET V-1

BY:	DATE:	DESCRIPTION:

CRAVEN • THOMPSON AND ASSOCIATES, INC.
ENGINEERS • PLANNERS • SURVEYORS
3563 N.W. 53RD STREET, FORT LAUDERDALE, FLORIDA 33309
TEL.: (954) 739-6400
FAX: (954) 739-6409
FLORIDA LICENSED ENGINEERING, SURVEYING & MAPPING BUSINESS No. 271
FLORIDA LICENSED LANDSCAPE ARCHITECTURE BUSINESS No. 0000114

MATERIAL SHOWN HEREON IS THE PROPERTY OF CRAVEN THOMPSON & ASSOCIATES, INC. AND SHALL NOT BE USED IN WHOLE OR IN PART WITHOUT WRITTEN PERMISSION OF CRAVEN THOMPSON & ASSOCIATES, INC.

SHALIMAR TOWNHOMES
PLANTATION MIDTOWN
PLANTATION, FLORIDA

PREPARED FOR:
PULTE GROUP, INC.

TREE LIST & TITLE NOTES

SEAL

PROJECT NO.
15-0090-003-01

V-4
SHEET 4 OF 4

R:\Survey\2015\15-0090-001-02_AMERICAN EXPRESS\Drawings\15-0090-003-01_SHALIMAR-ALTA_2020.dwg [V-4] Jul 22, 2021 10:35am RYOUNG

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

Plantation
the grass is greener®

City of Plantation
City Council Chambers and via Zoom

Subject:

Request to approve site plan, elevations, and landscape plan for Bank of America Plaza - Phase II. Property located at 7001 W. Broward Boulevard and zoned B-2P (Central Business). PP21-0015

ATTACHMENTS:

Description	Upload Date	Type
Staff Report	8/19/2021	Cover Memo
Development Order	8/19/2021	Cover Memo
Aerial Map	8/19/2021	Backup Material
Zoning Map	8/19/2021	Backup Material
Applicant's Submittal - Application & Documents	8/19/2021	Presentation
Applicant's Submittal - Architectural Plans	8/19/2021	Presentation
Applicant's Submittal - Landscape Plans	8/19/2021	Presentation
Applicant's Submittal - Civil Plans	8/19/2021	Presentation
Applicant's Submittal - Survey	8/19/2021	Presentation

Plantation
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Planning, Zoning & Economic Development Memorandum

DATE: August 25, 2021

TO: Members of the City Council

THRU: Danny A. Holmes, AICP
Planning, Zoning & Economic Development Director

FROM: Gayle Easterling, AICP, Senior Planner
Thalein Rainford, Planner

I. PROJECT SUMMARY

A. Project Name / Number: Bank of America Plaza – Phase II / PP21-0015

B. Requests:

1. Site plan, elevation and landscape plan approval to allow ±13,300 square feet of additional commercial use.

2. The applicant is requesting 2 zoning waivers from Chapter 27 of the City Code and 4 landscape waivers from Chapter 27 – Article X of the City Code. See Exhibit D.

C. Recommendation: **APPROVAL** subject to conditions noted in Section V. B. of this report.

II. APPLICATION SUMMARY

A.	Owner:	7001 Plantation 2019, L.P.
B.	Agent:	Manuel Synalovski, AIA
C.	Location: (See Exhibit B)	7001 W. Broward Boulevard
D.	Size:	4.99 acres
E.	Folio:	504103450010
F.	Legal Description:	See Exhibit "E".

G. Future Land Use Plan Designation, Current Zoning and Use of Subject Property:

Existing Use & Zoning	Future Land Use Map
Subject Property: Bank with drive thru zoned B-2P	Commercial
North: Cypress Road then offices zoned B-2P	Commercial
South: Broward Boulevard	Right of way
West: Retail & office uses zoned B-2P	Commercial
East: NW 70th Avenue then offices zoned B-2P	Commercial

III. BACKGROUND

A. Subject Property / The Site

The ± 5-acre subject site is zoned B-2P (Central Business) and developed with a 12,616-square foot one-story office building (Bank of America). The property is bound by Cypress Road to the north, Broward Boulevard to the south, NW 70th Avenue to the east, and commercial uses to the west. Refer to Exhibit C for the zoning map.

The applicant received City Council approval of a conditional use and site plan (PP19-0002) on April 10, 2019, to construct a 10,000 square foot day care (The Learning Center) on Phase 1, centrally located on the site.

B. Synopsis

The applicant requests site plan approval of Phase 2 to construct two single-story commercial buildings together with a surface parking lot. Dollar Tree will occupy the easternmost building and is approximately 9,864 square feet in area. The second building is approximately 3,429 square feet in area with multiple tenant spaces.

The architectural style of the two new buildings will match the architectural style of the day care building in Phase I with stucco and brick veneer exterior finishes which have demonstrated compliance with the design requirements for commercial buildings in the B-2P zoning district. The existing bank building and the western half of the drive thru canopy will remain as constructed.

C. Applicable Criteria

Staff has evaluated the project against the requirements of the B-2P zoning district per Section 27-85(d). The site development and buildings have demonstrated compliance with the design requirements for commercial buildings as those described in the B-2P zoning district.

IV. PROJECT ANALYSIS, CRITERIA AND FINDINGS

A. Comprehensive Plan Considerations
The proposed development is consistent with the Commercial land use designation on the adopted Future Land Use Map.

B. Zoning Considerations
Section 27-65 of the Zoning Ordinance states that site plan approval requires an application for a development order be agendized for City Council consideration after review by the Review Committee and Planning and Zoning Board. The City Council is the regulatory body rendering the final decision.

C. Citizen Comments
The City of Plantation posts signage on properties and when site plan approvals are requested. In this case, the Planning, Zoning & Economic Development Department posted signs on or before on June 28, 2021. To date, staff has not received any written objection or phone calls from citizens regarding this application.

D. Concerns, Issues and other Pertinent Information

Code Violation: There are no violations issued for the subject site at this time.

Transportation: The 2019 level of service for Broward Boulevard from State Road 7 and University Drive currently operates at level of service C, per the 2019 Broward County Roadway Capacity and Level of Service Analysis (Broward MPO). Note, 2019 is the latest available traffic data available through the Broward MPO.

The 2019 Broward County Roadway Capacity and Level of Service Analysis predicts that the level of service for these same segments in the year 2040 will be a level of service of C.

Street	Section	2019 Daily LOS	2019 Peak LOS	2040 Daily LOS	2040 Peak LOS
Broward Boulevard	State Road 7 to University Drive	C	C	C	C

V. RECOMMENDATIONS:

A. Board and Committee Recommendations:
Not applicable

B. Staff Recommendation:
Staff recommends **APPROVAL** subject to subject to the following condition noted in Section V.B. of this report:

PLANNING & ZONING:

1. The applicant is responsible for any additional City impact fees, payable at the time of permitting.

In General:

2. Phase I should include all improvements that will be completed in conjunction with the day care building. Phase II should include all improvements that will be completed in conjunction with the Dollar Tree and retail building. If Dollar Tree and the retail remain in Phase II, both buildings must be constructed for either building to receive a CO. *This comment is acknowledged by the applicant.*
3. If each phase is to be developed independent of each other and/or under different ownerships, each parcel must stand-alone and meet all acceptable code requirements for the district unless a unified control document is executed to review both phases as a unified whole. If required, the unified control document must be approved as to form by the City Attorney and recorded prior to issuance of a building permit. If the site is to remain under one ownership and developed as a single site, a unified control document is not required. *This comment is acknowledged by the applicant.*

Site Data:

4. The required setback on NW 70th Avenue and Cypress Road is 30'-9" based on code requirement of one and one-half times the building height. *The applicant is requesting a waiver.*

Site plan:

5. Evaluate the need for a 12' wide x 110' deep loading zone on the north side of the Dollar Tree that extends an additional 40' west to the landscape island across the drive aisle. The minimum loading zone size is 10' wide x 25' long with a 14' vertical clearance (Section 27-126). Evaluate the possibility of additional green space at the northwest corner of Dollar Tree or the terminal island south of the small retail building with the Engineering Department.

Elevations:

6. Staff recommends that the applicant paint the existing bank building and drive-thru to match or complement the newly constructed buildings. *This comment is acknowledged by the applicant.*
7. Verify the exterior body paint color. The Finish Materials Schedule indicate both Benjamin Moore Cashmere 930 (P1) and Benjamin Moore Light Yellow NO. 2022-60.

Parking areas:

8. Section 27-122(b) requires two-way access drive aisles be a minimum of 25 feet in width for 90-degree angle parking. *The applicant is requesting a waiver.*

Lighting

9. Building up lighting designed to flood the building elevations in light are not permitted. *This comment is acknowledged by the applicant.*

Signage:

10. Signage is not part of this review.

Note:

A. Please Resolve Comments 1, 3, 5 - 7 Prior to Building Permit
B. Please Resolve Comments 2 Prior to Certificate of Occupancy

LANDSCAPING:

In General:

- The applicant may be required to execute a developer agreement and post security for all engineering and landscaping related improvements at time of permitting.
- This review is preliminary. Full landscape plan & approval is required at time of permitting.

Site Plan

1. Sec. 27-255(c)(1) Please provide an Interior Parking Island if stalls exceed 10 spaces.
   a. The south parking lot of Dollar tree has Twelve spaces. *Waiver requested.*
2. Sec. 27-255(d)(2) Width of landscape pedestrian zone shall be at least 10 ft.
   a. Dollar tree North LPZ width should be 10' - 0' provided. *Waiver requested.*
   b. Retail Building: South LPZ width should be 10' – 5' provided. *Waiver requested.*
   c. Retail Building: West LPZ width should be 10' – 6' provided. *Waiver requested.*

Planting Plan

1. Sec. 27-255(d)(5)(6) One shade tree (or group of three palms), 15 shrubs, and 40 groundcover plants are required for every 30 lineal feet of the landscape pedestrian zone.
   a. Retail Building: West façade requires (2) trees – Only (1) provided. *Waiver requested.*
   b. Retail Building: South façade requires (3) trees – Only (1) provided. *Waiver requested.*
   c. Dollar Tree: North façade requires (4) trees – (0) provided. *Waiver requested.*
2. Please adhere to Shade trees dimension requirements pursuant Dollar tree building height for LPZ planting using Table 255-3, Article X.
   a. Revise the proposed Tabebuia trees (TACH) on sheet # LA-103 to reflect min. planting dimensions of 12' Height, 6' Spread and 2.5" Caliper. [Cross reference 27-254(22)]
3. The proposed planting of Small/ornamental trees to satisfy the Eastern LPZ Tree requirement due to the large canopy of existing perimeter trees along the Eastern bufferyard needs to be requested in writing to the Public Works Department, pursuant Sec. 27-254(11) of Article X – Landscape Standards. Email: landscapeinfo@plantation.org
4. Sec. 27-255(a) Street trees are required in addition to all other landscaping requirements for properties requiring site plan approval and shall be planted at a minimum of twelve (12) feet overall height with a spread of six (6) feet, 2.5-inch caliper and a minimum of four and one half (4-1/2) feet clear trunk immediately after installation.
   a. Due to existing perimeter trees along NW 70 AVE whose canopies may conflict with the planting of new trees in the swale, please request a waiver from planting required Street Trees. *Waiver requested.*
5. Show 15' Light Pole clearance radius on sheet LA-103 for all poles to verify proposed tree canopy will not be in conflict.
6. Place the existing Clusia hedge to remain (drawn and labeled on sheet # LA-103) within a separate box titled "Existing Shrubs", provide existing size specifications, and add to sheet LA-102.
7. Please change size specification of (LIJA) Ligustrum on sheet # LA-103 to reflect "3 trunks max" pursuant Sec. 27-251 – Small tree definition.
8. Show both Retail Bldg. as well as Dollar Tree facades on Landscape Elevation series.
   a. Include Shrubs with their 5th year growth lines respectively.

9. In the City of Plantation Planting Criteria (sheet LA-103), change phone numbers FROM 954-797-2248 and 954-585-2360 TO 954-797-7740. In addition, the reference to Section 13-34(6) should be changed to Sec. 27-254(b).
10. Tree Removal Permit LS19-0197 (for tree removals and relocations under B19-01841) was voided on 1/6/21. The Tree Permit was never issued. Please contact Matt Rogers at 954-797-2704 for resolution.
    a. Staff requires an executed Tree Removal/Relocation Permit prior to any Landscape activity on this site.

Note:

A. Please Resolve # 1-2 (Site Plan), #1-10 (Planting Plan) prior to City Council.
B. Please Resolve Comments #1-2 (Site Plan), #1-10 (Planting Plan) prior to Permit.

ENGINEERING: Engineering have no objection to the Site Plan, Elevations, and Landscape Plan.

1. Evaluate the excess pavement provided for loading. Please consider reducing the pavement length provided for loading to meet the standard 12'X25' and increase the impervious areas.
2. Provide drainage calculations including geotechnical report to support the drainage design
3. Prior to the issuance of an engineering permit, a Developers Agreement must be executed and performance bond must be posted
4. A copy of the drainage permit from Old Plantation Water Control District must be obtained

Note:

A. Please Resolve Comments _____ Prior to City Council Application
B. Please Resolve Comments 1-4 Prior to Building/Engineering Permit

TRAFFIC CONSULTANT: No objection. See Engineering Comments

BUILDING: No objection to the site plan and elevations.

FIRE:

Reviews:

- Comments 1 – 12 on the Staff Report to the Planning & Zoning Board meeting of July 6, 2021.
- Applicant response on July 21, 2021 submittal.
- Fire Dept reply on the Staff Report to the City Council meeting of August 25, 2021.

No objections as to this Site, Elevation, and Landscape Plan approval with the understanding that the applicant and/or owner are aware of following City of Plantation Fire Department comments and will comply with each comment by affirming in written reply and/or plan submittal.

1. Structure/building shall be able to provide a maintained minimum, as determined by City of Plantation Fire Department, radio signal strength for fire department communications during in-building operations. A two-way radio communication enhancement system may be necessary to comply with this requirement.
   *Applicant response – Noted.

*Fire Dept reply – Complied.

2. Structure/building shall be entirely protected by an approved, supervised automatic fire sprinkler system hydraulically calculated to City of Plantation drought standard of 50-PSI static, 45-PSI residual, at 1100-GPM flow, with a minimum 10% safety margin.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
3. Fire sprinkler system underground supply line shall have its own dedicated tap directly from water main, not shared; as such, the point of service shall be the valve at the water main tap.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
4. Fire department connection (FDC) and its adjacent fire hydrant (FH) shall face roadway, shall be located on same side of roadway, within 6' to 25' of each other, and within 6' of curb front.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
5. The following shall be permitted separately:
   a. All fire sprinkler system underground supply line from valve at water main up to the 12" above grade stub outside of building and the FDC (if connected to supply line prior to the 12" above grade stub).
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
   b. DDCV.
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
   c. Whole fire sprinkler system installations after the 12" above grade stub outside of building.
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
6. FDC's shall comply with following:
   a. Free standing.
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
   b. Single 4" screened Storz coupling on a 30-degree bend.
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
   c. Intake between 24" to 36" above grade.
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
   d. No obstructions within 3' of sides.
      *Applicant response – The proposed FDC does not have any obstructions within 3' of sides.
      *Fire Dept reply – Complied.
   e. Unobstructed 6' wide area from FDC to curb front.
      *Applicant response – The proposed FDC does not have any obstructions within 6' of the front of the curb.

*Fire Dept reply – Complied.

f. Posted "NO PARKING - FIRE DEPARTMENT CONNECTION" sign behind it, compliant FFPC NFPA-1 and current City of Plantation Engineering Department Fire Lane Signing and Marking Standard.
*Applicant response – FDC signs have been added.
*Fire Dept reply – Complied.

7. FH's shall comply with following:
   a. No obstructions within 3'.
   *Applicant response – The proposed Fire Hydrant does not have any obstructions within 3' of sides.
   *Fire Dept reply – Complied.
   b. Unobstructed 6' wide area from FH to curb front.
   *Applicant response – The proposed FDC does not have any obstructions within 6' of the front of the curb.
   *Fire Dept reply – Complied.
8. Fire sprinkler riser(s) shall be in an area that provides an unobstructed 3' access to the front and to the sides of the appliances.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
9. Fire sprinkler monitoring alarm control panel shall be located in a properly conditioned room that provides an unobstructed 3' access to the front and to the sides of the cabinet.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
10. A Knox 3200 series Key Vault shall be provided/installed at locations designated by the City of Plantation Fire Department.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
11. Doller Tree storage room shall be equipped with a City of Plantation Fire Department approved rack system for code compliant organization of its stock, providing proper height, proper stacking and proper means of egress.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
12. Additional conditions may arise upon review of all required permitting plans.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.

POLICE:

1. I have no objection to the Site Plan, Elevations, and Landscape Plan.
2. Please be mindful of current and future tree canopy growth when placing the light poles. Avoid any shadows and obstructions from the trees to allow for optimal lighting from the source.
3. Please define the hours of operation for the playground at the Daycare. If the playground is during the dark hours additional comments will apply.

Note:

A. Please Resolve Comment __3__ Prior to City Council Application

UTILITIES: No objection to the Phase II – Site Plan, Elevation and Landscape Plan. Minor changes needed on these conceptual civil plans.

- Gravity main to be made public and turned over to Plantation Utilities (exception being from MH#4>MH#5 due to structure/building in easement)
- All easements to be 15'
- Private plumbing (FDC line for Building #1) cannot be installed as proposed. Must not be within Utilities easement.
- Shift fire hydrant tap and line north to avoid overlap of Utilities easement and dumpster enclosure (NE corner of Building #1)

If approved and prior to any Building Permit being issued, the following must be provided:

1. Capacity charges must be paid in FULL for the entire project
2. $500.00 review fee must be submitted to the Utilities Department
3. Water and Sewer Utilities plans must be submitted to the Utilities Dept. for review and approval
4. FDEP Water and Sewer permits must be approved
5. Utilities Agreement must be executed
6. Utilities Performance Bond must be posted
7. Utility Easements must be executed
8. Utilities inspection fees must be paid

Contact: Johnathan Adams if you have any questions, 954-414-7352

Note:

A. Please Resolve Comments 1-8 Prior to Building Permit

O.P.W.C.D.: No comment at this time.

WASTE MANAGEMENT: Contact Andrew Kandy or Adrian Moore at akandy3@wm.com or amoore@wm.com.

VI. EXHIBITS:

A. Letter of Intent
B. Aerial Map
C. Zoning Map
D. Legal Description
E. Waiver Request / Code requirements not met

SYNALOVSKI ROMANIK SAYE
Architecture • Planning • Interior Design

June 2, 2021

City of Plantation
Planning & Zoning Department
401 NW 70th Terrace
Plantation, FL 33317

RE: Letter of Intent
Development Review Application (Site Plan Amendment)
Phase II, Bank of America Plaza (7001 West Broward Boulevard)

To Whom It May Concern,

The 7001 Plantation 2019, L.P. proposes the development of two new retail buildings within the previously identified Phase II of Bank of America Plaza (NE Area of the Existing Parking).

Said buildings are intended to be one 1-story high with a total construction area of ± 13,293 SF

The proposed building height (20'-6") of the buildings will not exceed the height of the neighboring shopping center West of the property.

Architecturally, the development will embrace the character of the existing Bank of America Building and the previously approved TLE (The Learning Experience) Pre-School and as well as enhance the City of Plantation's preference for brick veneer.

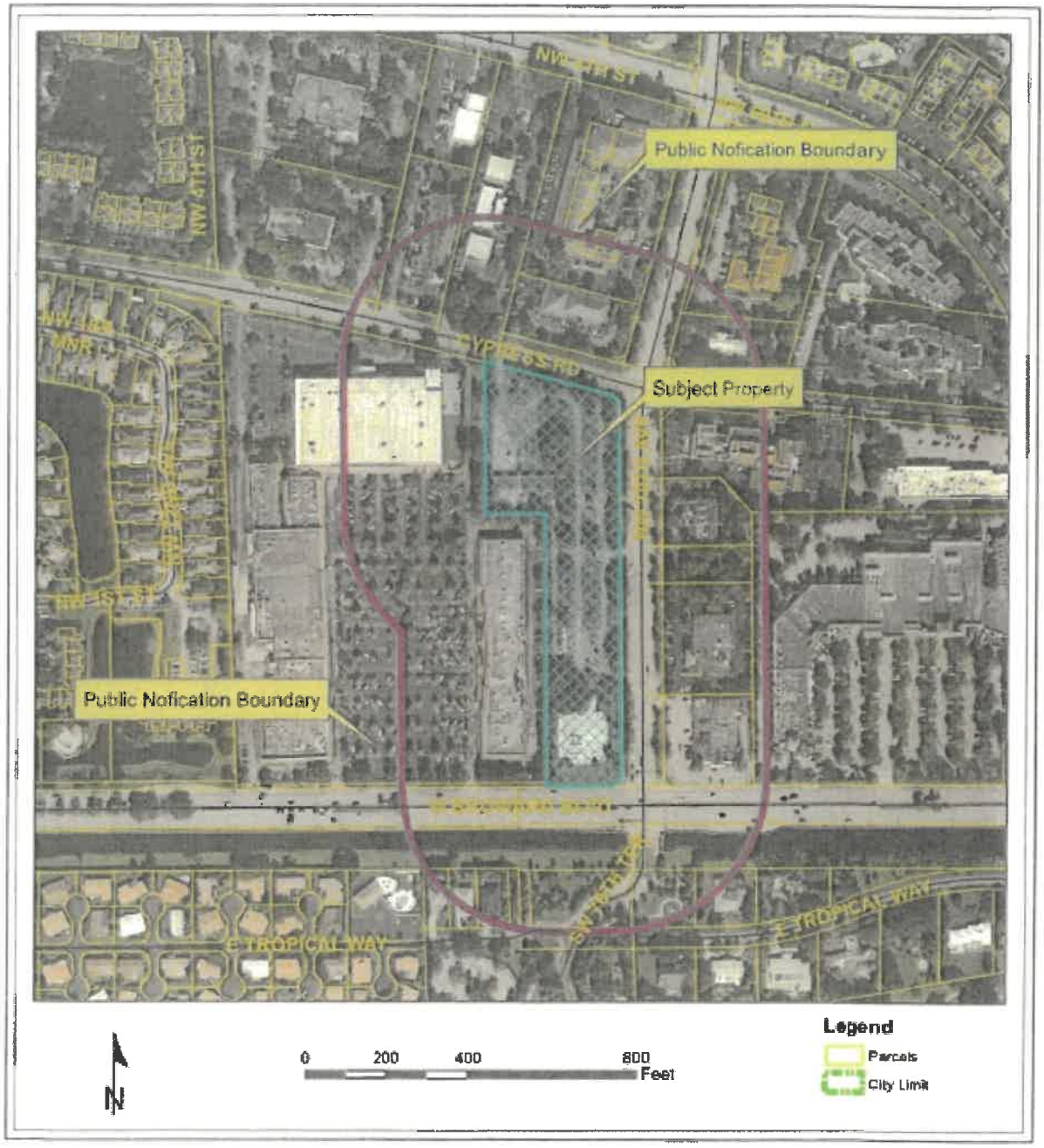
Respectfully,

Manuel Synalovski, AIA, NCARB, LEED AP
Managing Principal

SYNALOVSKI ROMANIK SAYE
Architecture • Planning • Interior Design
1800 Eller Drive, Suite 500 • Fort Lauderdale, FL 33316
T 954.961.0806 • F 954.961.6807 • www.synalovski.com

EXHIBIT B
Aerial Map

AERIAL MAP

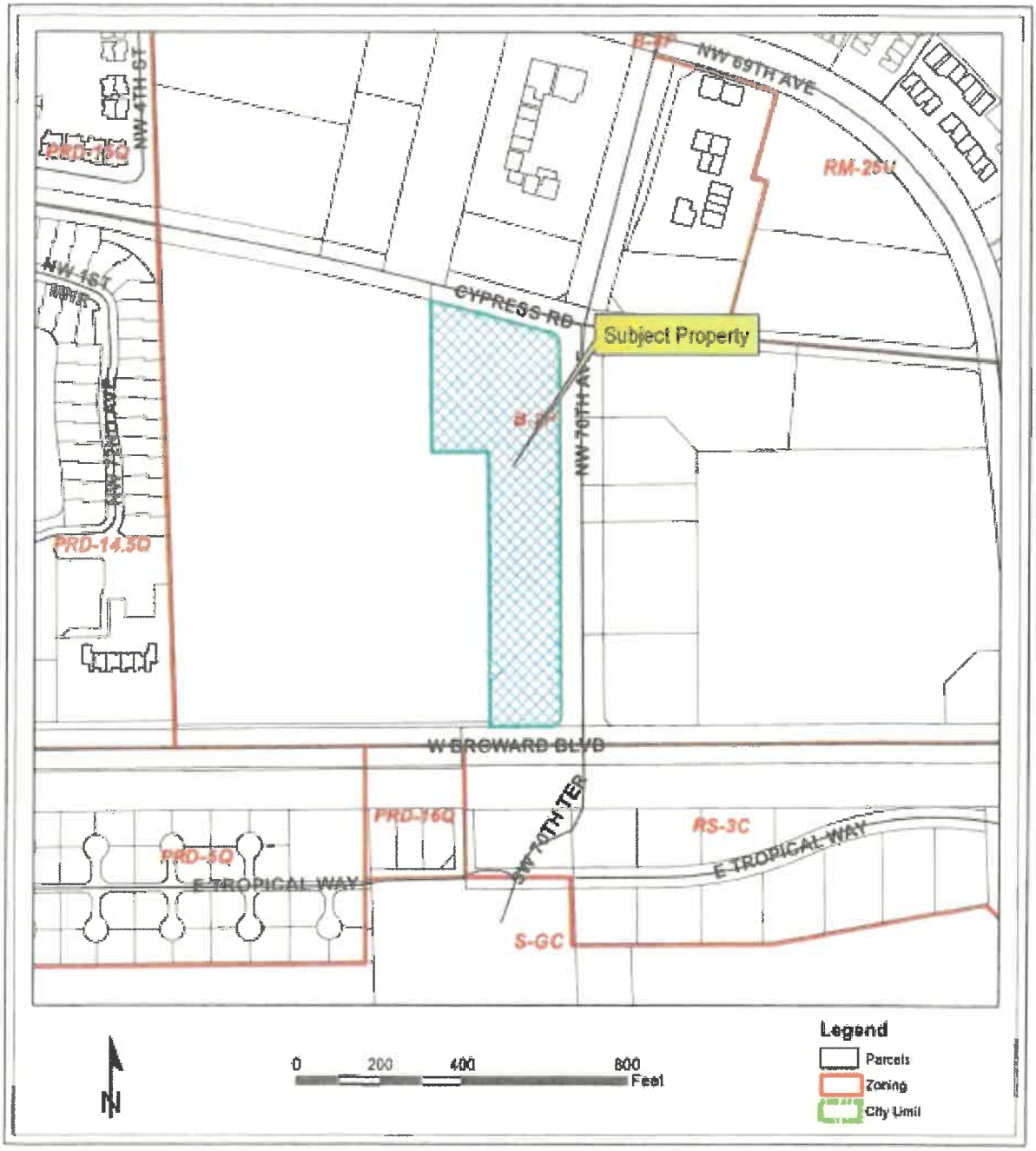


7001 W. Broward Blvd.
CASE # PP21-0015
PLANTATION, FLORIDA

Plantation
the grass is greener
PLANNING, ZONING &
ECONOMIC DEVELOPMENT

EXHIBIT C
Zoning Map

ZONING MAP



7001 W. Broward Blvd.
CASE # PP21-0015

Plantation
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PLANNING, ZONING &
ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA

EXHIBIT D
Legal Description

Lot 1 of Landmark Plaza, according to the plat thereof as recorded in Plat Book 86, page 24, of the public records of Broward County, Florida.

EXHIBIT E
WAIVERS

Zoning:

1. From: Section 27-689(c) which requires a 30.75' setback to the north and east.
   To: Reduce the setback on Cypress Road to 11.5 feet.
   To: Reduce the setback on NW 70th Avenue to 30 feet.

   Applicant Justification: Phase II buildings are designed to match the scale, height and proportion of the previously approved Phase I Building. Thus, the proposed building heights of 20'-6" which causes the required building setback to be 30'-9" (1.5 X Building Height).

   Staff Response: No objection.

2. From: Section 27-122(b) requires two-way access drive aisles be a minimum of 25 feet in width for 90-degree angle parking.
   To: Reduce the drive aisle width to 24 feet.

   Applicant Justification: Phase I was previously approved with 24' drive aisle for 2-way access. In order to provide consistent vehicular traffic patterns, Phase II is matching Phase I.

   Staff Response: No objection.

Landscape:

1. From: Section 255(d)(5)(6) One shade tree (or group of three palms), 15 shrubs, and groundcover plants are required for every 30 lineal feet of the landscape pedestrian zone.
   To: A reduction of 7 trees throughout Phase II

   Applicant Justification: Existing trees and their developed root system limit the amount of plantable area for new trees. Note, overall, when adding existing and new trees, we exceed the required total of trees.

   Staff Response: Staff has no objection to the waiver request.

2. From: Section 27-255(c)(1) provide an interior parking island if stalls exceed 10 parking spaces.
   To: An increase to provide interior island after 12 parking spaces

   Applicant Justification: The landscape area of the interior parking island has been added to the terminal island so as to provide continuity of parking spaces and not disrupt the same condition provided in Phase I.

Staff Response: Staff has no objection to the waiver request.

3. From: Section 27-255(d)(2) Width of landscape pedestrian zone shall be at least 10ft.
   To: Reduction of LPZ to 0' at the service areas of the proposed Buildings in Phase II.

   Applicant Justification: Service areas will be impacted by a LPZ as they would be in conflict vehicular traffic.

   Staff Response: Staff has no objection to the waiver request.

4. From: Section 27-255(a) Street trees are required in addition to all other landscaping requirements for properties requiring site plan approval and shall be planted at a minimum of twelve (12) feet overall height with a spread of six (6) feet, 2.5-inch caliper and a minimum of four and one half (4-1/2) feet clear trunk immediately after installation.
   To: Elimination of Street Trees along NW 70th Avenue

   Applicant Justification: Existing Street Trees along NW 70th Avenue have enormous canopies that would be in conflict with the planting of new trees in the existing swale.

   Staff Response: Staff has no objection to the waiver request.

DEVELOPMENT ORDER
CITY COUNCIL
CITY OF PLANTATION, FLORIDA

DATE OF HEARING BEFORE CITY COUNCIL: August 25, 2021

PROJECT # PP21-0015

PROJECT NAME & ADDRESS: Bank of America Plaza Site Plan, Elevation and Landscape Plan – 7001 NW 70th Avenue.

OWNER / APPLICANT: 7001 Plantation 2019, L.P. / Manuel Synalovski, AIA

TYPE OF APPROVAL SOUGHT: The applicant is requesting Site Plan, Elevation, and Landscape Plan approval to allow 13,300 square feet of additional commercial uses for the property located at 7001 NW 70th Avenue, Plantation, Florida.

REQUEST: Section 27-50 of the Code which requires City Council approval of site plan amendments that are not considered minor in nature.

THIS MATTER came on to be heard before the City Council of the City of Plantation, Florida on the date of hearing stated above. The City Council having considered the approval sought by the applicant and heard testimony from the applicant, members of city administrative staff and the public finds as follows:

1. Application for the approval sought was made by the Applicant in a manner consistent with the requirements of the City's Land Development Regulations.

2. The Site Plan, Elevation and Landscape Plan approval sought is consistent with the City of Plantation Comprehensive Plan and will be developed consistent with and in compliance with all applicable land development regulations and all other applicable regulations and ordinances as set forth in the Code of Ordinances of the City of Plantation, with the exception of relief granted.

3. The Applicant's application is hereby

_____ GRANTED
_____ GRANTED subject to the conditions referenced in paragraph 5 hereof.
_____ DENIED

4. This Order shall take effect immediately upon filing with the City Clerk.

5. List of Conditions of Approval:

PLANNING & ZONING:

1. The applicant is responsible for any additional City impact fees, payable at the time of permitting.

In General:

2. Phase I should include all improvements that will be completed in conjunction with the day care building. Phase II should include all improvements that will be completed in conjunction with the Dollar Tree and retail building. If Dollar Tree and the retail remain in Phase II, both buildings must be constructed for either building to receive a CO. *This comment is acknowledged by the applicant.*
3. If each phase is to be developed independent of each other and/or under different ownerships, each parcel must stand-alone and meet all acceptable code requirements for the district unless a unified control document is executed to review both phases as a unified whole. If required, the unified control document must be approved as to form by the City Attorney and recorded prior to issuance of a building permit. If the site is to remain under one ownership and developed as a single site, a unified control document is not required. *This comment is acknowledged by the applicant.*

Site Data:

4. The required setback on NW 70th Avenue and Cypress Road is 30'-9" based on code requirement of one and one-half times the building height. *The applicant is requesting a waiver.*

Site plan:

5. Evaluate the need for a 12' wide x 110' deep loading zone on the north side of the Dollar Tree that extends an additional 40' west to the landscape island across the drive aisle. The minimum loading zone size is 10' wide x 25' long with a 14' vertical clearance (Section 27-126). Evaluate the possibility of additional green space at the northwest corner of Dollar Tree or the terminal island south of the small retail building with the Engineering Department.

Elevations:

6. Staff recommends that the applicant paint the existing bank building and drive-thru to match or complement the newly constructed buildings. *This comment is acknowledged by the applicant.*
7. Verify the exterior body paint color. The Finish Materials Schedule indicate both Benjamin Moore Cashmere 930 (P1) and Benjamin Moore Light Yellow NO. 2022-60.

Parking areas:

8. Section 27-122(b) requires two-way access drive aisles be a minimum of 25 feet in width for 90-degree angle parking. *The applicant is requesting a waiver.*

Lighting

9. Building up lighting designed to flood the building elevations in light are not permitted. *This comment is acknowledged by the applicant.*

Signage:

10. Signage is not part of this review.

Note:

A. Please Resolve Comments 1, 3, 5 - 7 Prior to Building Permit
B. Please Resolve Comments 2 Prior to Certificate of Occupancy

LANDSCAPING:

In General:

- The applicant may be required to execute a developer agreement and post security for all engineering and landscaping related improvements at time of permitting.
- This review is preliminary. Full landscape plan & approval is required at time of permitting.

Site Plan

1. Sec. 27-255(c)(1) Please provide an Interior Parking Island if stalls exceed 10 spaces.
   a. The south parking lot of Dollar tree has Twelve spaces. *Waiver requested.*
2. Sec. 27-255(d)(2) Width of landscape pedestrian zone shall be at least 10 ft.
   a. Dollar tree North LPZ width should be 10' - 0' provided. *Waiver requested.*
   b. Retail Building: South LPZ width should be 10' – 5' provided. *Waiver requested.*

c. Retail Building: West LPZ width should be 10' – 6' provided. *Waiver requested.*

Planting Plan

1. Sec. 27-255(d)(5)(6) One shade tree (or group of three palms), 15 shrubs, and 40 groundcover plants are required for every 30 lineal feet of the landscape pedestrian zone.
   a. Retail Building: West façade requires (2) trees – Only (1) provided. *Waiver requested.*
   b. Retail Building: South façade requires (3) trees – Only (1) provided. *Waiver requested.*
   c. Dollar Tree: North façade requires (4) trees – (0) provided. *Waiver requested.*
2. Please adhere to Shade trees dimension requirements pursuant Dollar tree building height for LPZ planting using Table 255-3, Article X.
   a. Revise the proposed Tabebuia trees (TACH) on sheet # LA-103 to reflect min. planting dimensions of 12' Height, 6' Spread and 2.5" Caliper. [Cross reference 27-254(22)]
3. The proposed planting of Small/ornamental trees to satisfy the Eastern LPZ Tree requirement due to the large canopy of existing perimeter trees along the Eastern bufferyard needs to be requested in writing to the Public Works Department, pursuant Sec. 27-254(11) of Article X – Landscape Standards. Email: landscapeinfo@plantation.org
4. Sec. 27-255(a) Street trees are required in addition to all other landscaping requirements for properties requiring site plan approval and shall be planted at a minimum of twelve (12) feet overall height with a spread of six (6) feet, 2.5-inch caliper and a minimum of four and one half (4-1/2) feet clear trunk immediately after installation.
   a. Due to existing perimeter trees along NW 70 AVE whose canopies may conflict with the planting of new trees in the swale, please request a waiver from planting required Street Trees. *Waiver requested.*
5. Show 15' Light Pole clearance radius on sheet LA-103 for all poles to verify proposed tree canopy will not be in conflict.
6. Place the existing Clusia hedge to remain (drawn and labeled on sheet # LA-103) within a separate box titled "Existing Shrubs", provide existing size specifications, and add to sheet LA-102.
7. Please change size specification of (LIJA) Ligustrum on sheet # LA-103 to reflect "3 trunks max" pursuant Sec. 27-251 – Small tree definition.
8. Show both Retail Bldg. as well as Dollar Tree facades on Landscape Elevation series.
   a. Include Shrubs with their 5th year growth lines respectively.
9. In the City of Plantation Planting Criteria (sheet LA-103), change phone numbers FROM 954-797-2248 and 954-585-2360 TO 954-797-7740. In addition, the reference to Section 13-34(6) should be changed to Sec. 27-254(b).
10. Tree Removal Permit LS19-0197 (for tree removals and relocations under B19-01841) was voided on 1/6/21. The Tree Permit was never issued. Please contact Matt Rogers at 954-797-2704 for resolution.
    a. Staff requires an executed Tree Removal/Relocation Permit prior to any Landscape activity on this site.

Note:

A. Please Resolve # 1-2 (Site Plan), #1-10 (Planting Plan) prior to City Council.
B. Please Resolve Comments #1-2 (Site Plan), #1-10 (Planting Plan) prior to Permit.

ENGINEERING: Engineering have no objection to the Site Plan, Elevations, and Landscape Plan.

1. Evaluate the excess pavement provided for loading. Please consider reducing the pavement length provided for loading to meet the standard 12'X25' and increase the impervious areas.
2. Provide drainage calculations including geotechnical report to support the drainage design
3. Prior to the issuance of an engineering permit, a Developers Agreement must be executed and performance bond must be posted
4. A copy of the drainage permit from Old Plantation Water Control District must be obtained

Note:

A. Please Resolve Comments _____ Prior to City Council Application
B. Please Resolve Comments 1-4 Prior to Building/Engineering Permit

TRAFFIC CONSULTANT: No objection. See Engineering Comments

BUILDING: No objection to the site plan and elevations.

FIRE:

Reviews:

- Comments 1 – 12 on the Staff Report to the Planning & Zoning Board meeting of July 6, 2021.
- Applicant response on July 21, 2021 submittal.
- Fire Dept reply on the Staff Report to the City Council meeting of August 25, 2021.

No objections as to this Site, Elevation, and Landscape Plan approval with the understanding that the applicant and/or owner are aware of following City of Plantation Fire Department comments and will comply with each comment by affirming in written reply and/or plan submittal.

1. Structure/building shall be able to provide a maintained minimum, as determined by City of Plantation Fire Department, radio signal strength for fire department communications during in-building operations. A two-way radio communication enhancement system may be necessary to comply with this requirement.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
2. Structure/building shall be entirely protected by an approved, supervised automatic fire sprinkler system hydraulically calculated to City of Plantation drought standard of 50-PSI static, 45-PSI residual, at 1100-GPM flow, with a minimum 10% safety margin.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
3. Fire sprinkler system underground supply line shall have its own dedicated tap directly from water main, not shared; as such, the point of service shall be the valve at the water main tap.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
4. Fire department connection (FDC) and its adjacent fire hydrant (FH) shall face roadway, shall be located on same side of roadway, within 6’ to 25’ of each other, and within 6’ of curb front.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
5. The following shall be permitted separately:
   a. All fire sprinkler system underground supply line from valve at water main up to the 12” above grade stub outside of building and the FDC (if connected to supply line prior to the 12” above grade stub).
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
   b. DDCV.
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
   c. Whole fire sprinkler system installations after the 12” above grade stub outside of building.
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
6. FDC’s shall comply with following:
   a. Free standing.
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
   b. Single 4” screened Storz coupling on a 30-degree bend.
      *Applicant response – Noted.
      *Fire Dept reply – Complied.
   c. Intake between 24” to 36” above grade.

*Applicant response – Noted.
*Fire Dept reply – Complied.

d. No obstructions within 3' of sides.
*Applicant response – The proposed FDC does not have any obstructions within 3' of sides.
*Fire Dept reply – Complied.

e. Unobstructed 6' wide area from FDC to curb front.
*Applicant response – The proposed FDC does not have any obstructions within 6' of the front of the curb.
*Fire Dept reply – Complied.

f. Posted "NO PARKING - FIRE DEPARTMENT CONNECTION" sign behind it, compliant FFPC NFPA-1 and current City of Plantation Engineering Department Fire Lane Signing and Marking Standard.
*Applicant response – FDC signs have been added.
*Fire Dept reply – Complied.

7. FH's shall comply with following:
   a. No obstructions within 3'.
   *Applicant response – The proposed Fire Hydrant does not have any obstructions within 3' of sides.
   *Fire Dept reply – Complied.
   b. Unobstructed 6' wide area from FH to curb front.
   *Applicant response – The proposed FDC does not have any obstructions within 6' of the front of the curb.
   *Fire Dept reply – Complied.
8. Fire sprinkler riser(s) shall be in an area that provides an unobstructed 3' access to the front and to the sides of the appliances.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
9. Fire sprinkler monitoring alarm control panel shall be located in a properly conditioned room that provides an unobstructed 3' access to the front and to the sides of the cabinet.
   *Applicant response – Noted.
   *Fire Dept reply – Complied.
10. A Knox 3200 series Key Vault shall be provided/installed at locations designated by the City of Plantation Fire Department.
    *Applicant response – Noted.
    *Fire Dept reply – Complied.
11. Doller Tree storage room shall be equipped with a City of Plantation Fire Department approved rack system for code compliant organization of its stock, providing proper height, proper stacking and proper means of egress.
    *Applicant response – Noted.
    *Fire Dept reply – Complied.
12. Additional conditions may arise upon review of all required permitting plans.
    *Applicant response – Noted.
    *Fire Dept reply – Complied.

POLICE:

1. I have no objection to the Site Plan, Elevations, and Landscape Plan.
2. Please be mindful of current and future tree canopy growth when placing the light poles. Avoid any shadows and obstructions from the trees to allow for optimal lighting from the source.
3. Please define the hours of operation for the playground at the Daycare. If the playground is during the dark hours additional comments will apply.

Note:

A. Please Resolve Comment 3 Prior to City Council Application

UTILITIES: No objection to the Phase II – Site Plan, Elevation and Landscape Plan.
Minor changes needed on these conceptual civil plans.

- Gravity main to be made public and turned over to Plantation Utilities (exception being from MH#4>MH#5 due to structure/building in easement)
- All easements to be 15'
- Private plumbing (FDC line for Building #1) cannot be installed as proposed. Must not be within Utilities easement.
- Shift fire hydrant tap and line north to avoid overlap of Utilities easement and dumpster enclosure (NE corner of Building #1)

If approved and prior to any Building Permit being issued, the following must be provided:

1. Capacity charges must be paid in FULL for the entire project
2. $500.00 review fee must be submitted to the Utilities Department
3. Water and Sewer Utilities plans must be submitted to the Utilities Dept. for review and approval
4. FDEP Water and Sewer permits must be approved
5. Utilities Agreement must be executed
6. Utilities Performance Bond must be posted
7. Utility Easements must be executed
8. Utilities inspection fees must be paid

Contact: Johnathan Adams if you have any questions, 954-414-7352
Note:
A. Please Resolve Comments 1-8 Prior to Building Permit

O.P.W.C.D.: No comment at this time.

WASTE MANAGEMENT: Contact Andrew Kandy or Adrian Moore at akandy3@wm.com or amoore@wm.com.

Issuance of this development order by the City does not create any right on the part the applicant to obtain a permit from a state or federal agency and does not create any liability on the part of the City for issuance of the permit if the applicant fails to obtain requisite approvals or fulfill the obligations imposed by a state or federal agency or undertakes actions that result in a violation of state or federal law. All other applicable state or federal permits must be obtained before commencement of the development.

No permit, license or certification can be issued until the challenge period has expired and no challenge has been made. Unless otherwise extended by the City Council, if a permit, license or certification has not been obtained on or before May 26, 2022, the Sign Special Exception approval will expire and become null and void.

DATED:

_____

_____
Mayor

ATTEST:

_____

Approved as to form

_____

City Attorney

2

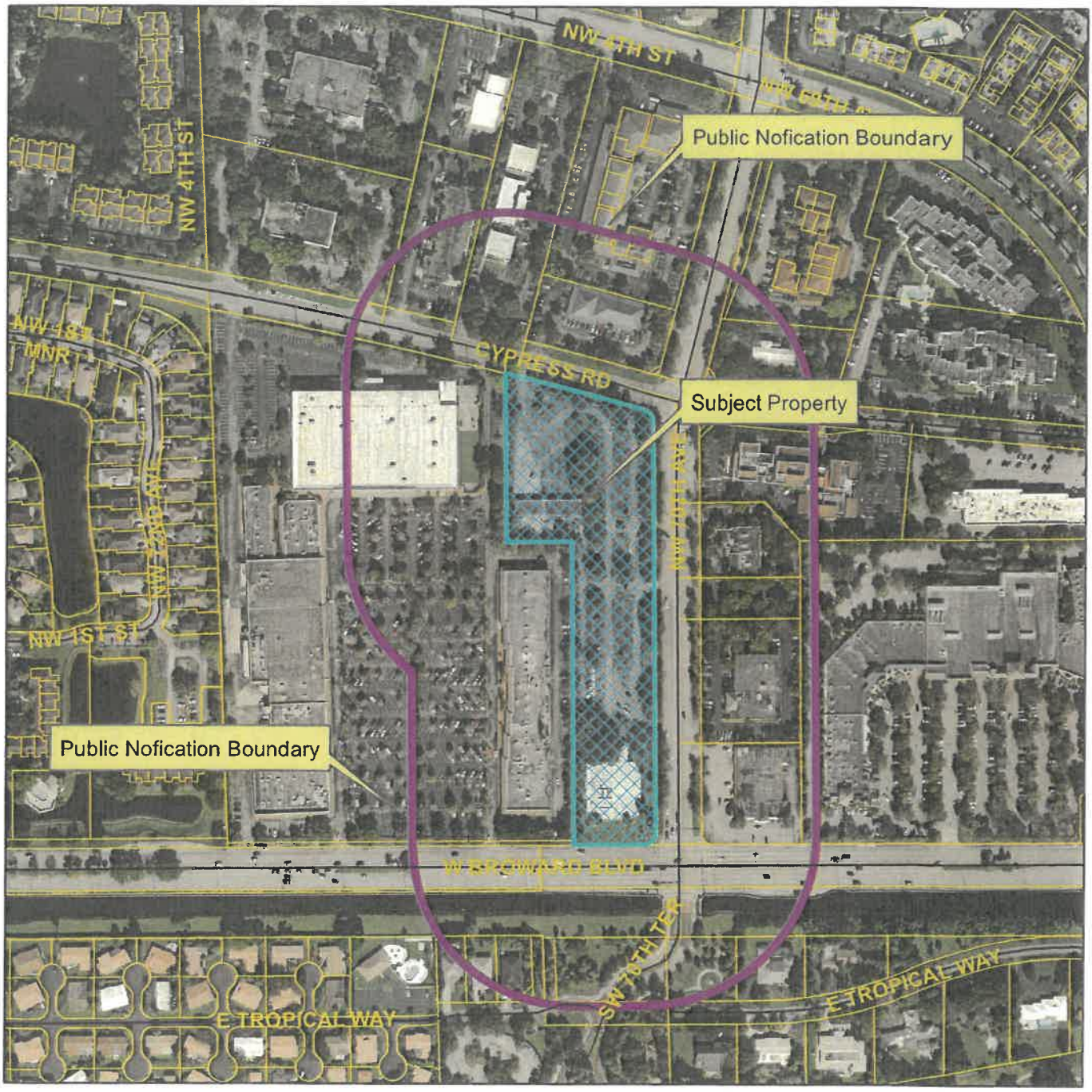
RECORD ENTRY:

I HEREBY CERTIFY that the Original of the foregoing signed Development Order was received by the Office of the City Clerk and entered into the Public Record this ____ day of _____, 2021.

_____

April Beggerow, City Clerk

AERIAL MAP



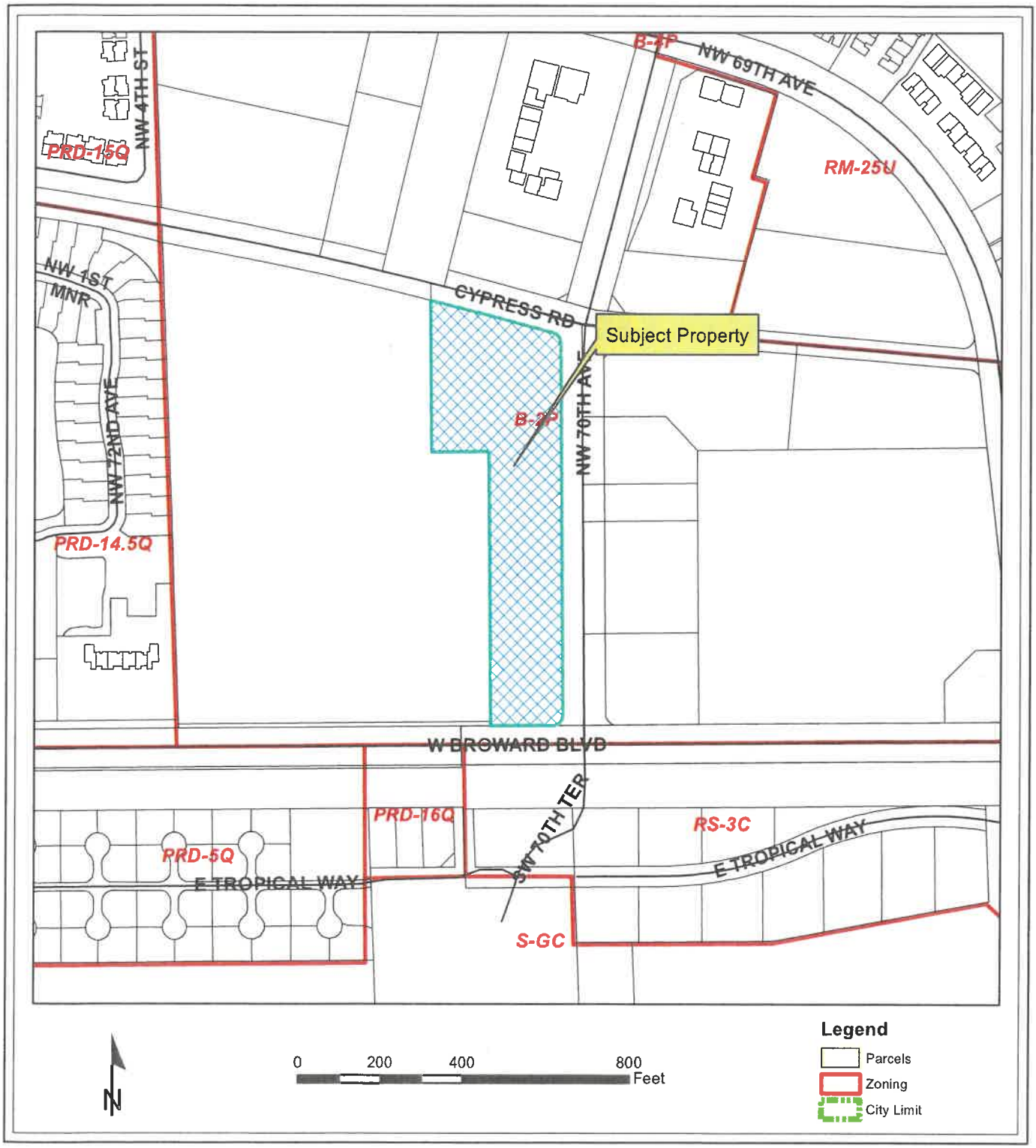
7001 W. Broward Blvd.

CASE # PP21-0015

Plantation
the grass is greener
PLANNING, ZONING &
ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA

ZONING MAP



7001 W. Broward Blvd.

CASE # PP21-0015

Plantation
the grass is greener®
PLANNING, ZONING &
ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA

(6)

Project No: PP21-0015

Plantation
the grass is greener

Department Date Stamp:
JUL 21 2021
Economic Development

CITY OF PLANTATION
DEVELOPMENT REVIEW APPLICATION

Please check appropriate Board or Committee review:
☐ Review Committee ☒ Planning and Zoning Board ☐ City Council

Please check appropriate request(s):
☐ Conditional Use Approval
☐ Delegation Request
☐ Gateway 7 Administrative Approval
☐ Land Use Plan Amendment Approval
☐ Master Plan Approval
☒ Other Site Plan Amendment
☐ Plat or Site Data Record Approval
☐ Rezoning Approval
☐ Site Plan, Elevation and/or Landscape Plan Approval
☐ Use Variance Approval
☐ Waiver request

Project Name: Phase II, Bank of America Plaza

Property Address / Location: 7001 West Broward Boulevard

Property Legal Description: LANDMARK PLAZA 86-24 B LOT 1

Zoning District:	Land Use Plan Designation:	Property Folio Number(s):
B-2P Central Business	60 Commerce	5041 03 45 0010

Description of Project: (Attach additional page if necessary) New Single Story 9,864 SF CBS Building for Dollar Tree and Single Story 3,429 SF CBS Building for Future Retail User and Related Parking, Sidewalk and Landscape Improvements

Property Owner of Record:
Print name: Avraham Nehemia **Signature:** _____
Corporation Name (if applicable): 7001 PLANTATION 2019, L.P.
Address: 18201 Collins Ave., #3909A **City:** Sunny Isles **State:** FL **Zip:** 33180
Phone: _____ **Fax:** _____ **Email:** anehemia@gmail.com

Do you authorize an agent to represent you in the processing of this application? ☒ Yes ☐ No

STATE OF FLORIDA
COUNTY OF Broward

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared Avraham Nehemia as the property owner, who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 1 day of June, 20 21,

My commission expires: April 19, 2022

NOTARY PUBLIC, STATE OF FLORIDA
Isabel Cristina Marin
Printed Name of Notary

My commission no. is: GG 204819

ISABEL CRISTINA MARIN
MY COMMISSION # GG 204819
EXPIRES: April 19, 2022
Bonded Thru Notary Public Underwriters
(Notary Seal)

Authorized Agent (if applicable):

Print name: Manuel Synalovski, AIA **Signature:** _____

Corporation Name (if applicable): SYNALOVSKI ROMANIK SAYE, LLC

Address: 1800 Eller Drive, Suite 500 **City:** Fort Lauderdale **State:** FL **Zip:** 33317

Phone: (954) 961-6806 **Fax:** (954) 961-6807 **Email:** msynalovski@synalovski.com

STATE OF FLORIDA
COUNTY OF Broward

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared Manuel Synalovski as authorized agent of Avraham Nehemia (Owner), who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 1 day of June, 20 21,

My commission expires:
April 19, 2022

NOTARY PUBLIC, STATE OF FLORIDA
Isabel Cristina Marin
Printed Name of Notary

ISABEL CRISTINA MARIN
MY COMMISSION # GG 204819
EXPIRES: April 19, 2022
Bonded Thru Notary Public Underwriters

(Notary Seal)

My commission no. is: GG204819

Attorney (if applicable):

Name: _____

Corporation Name (if applicable): _____

Address: _____ **City:** _____ **State:** _____ **Zip:** _____

Phone: _____ **Fax:** _____ **Email:** _____

Architect (if applicable):

Name: Manuel Synalovski, AIA

Corporation Name (if applicable): SYNALOVSKI ROMANIK SAYE, LLC

Address: 1800 Eller Drive, Suite 500 **City:** Fort Lauderdale **State:** FL **Zip:** 33316

Phone: (954) 961-6806 **Fax:** (954) 961-6807 **Email:** msynalovski@synalovski.com

Engineer/Surveyor (if applicable):

Name: _____

Corporation Name (if applicable): _____

Address: _____ **City:** _____ **State:** _____ **Zip:** _____

Phone: _____ **Fax:** _____ **Email:** _____

Additional Consultant (if applicable):

Name: _____

Corporation Name (if applicable): _____

Address: _____ **City:** _____ **State:** _____ **Zip:** _____

Phone: _____ **Fax:** _____ **Email:** _____

☐ **Site information for undeveloped sites:** **Site acreage:** _____ **(net)**

Type and number of proposed residential units (if applicable): _____

Square footage of proposed non-residential uses (if applicable): _____

Type and square footage of proposed non-residential uses (if applicable): _____

☒ **Site information for developed sites:** **Site acreage:** 4.99 **(net)**

Type and number of existing residential units (if applicable): _____

Type and number of proposed residential units (if applicable): _____

Square footage of proposed non-residential uses (if applicable): 9,864 SF + 3,429 SF = 13,293 SF

Type and square footage of existing non-residential uses (if applicable): Bank: 13,848 SF

Type and square footage of proposed non-residential uses (if applicable): Commercial: 13,293 SF

Number of existing parking spaces: 121 **(including handicapped spaces)**

Number of proposed parking spaces: 130 **(including handicapped spaces)**

- **Please print/type application clearly**. Incomplete or illegible applications will not be accepted.
- A fee calculation form with filing fee must be submitted prior to submittal of a development review application pursuant to Ordinance# 2397.
- Submittals must be made prior to agenda closing dates indicted on the "Schedule of Meetings". Any incomplete or late submittals may be rescheduled to the next available meeting.
- The application must be signed by the property owner and notarized.
- If the property owner authorizes an agent, the application must be signed by the agent and notarized.
- An owner or authorized agent must be present at each meeting for the application to be considered.
- Zoning decision approval, as defined in Section 27-6 of the Code of Ordinances, shall be initially valid for a period of time not to exceed twelve (12) months from the date the decision is made. If the rights granted by the zoning decision are not exercised in the aforesaid twelve-month period of time by an application for a building permit to meet the requirement of Section 302.1 of the Florida Building Code, the decision shall become null and void. The City Council may extend this time period for one (1) additional extension not to exceed six (6) additional months for good cause demonstrated prior to the expiration of the period of initial validity.

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Architecture • Planning • Interior Design

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JUL 21 2021
Planning
Plantation
Economic Development

June 2, 2021

City of Plantation
Planning & Zoning Department
401 NW 70th Terrace
Plantation, FL 33317

RE: Letter of Intent
Development Review Application (Site Plan Amendment)
Phase II, Bank of America Plaza (7001 West Broward Boulevard)

To Whom It May Concern,

The 7001 Plantation 2019, L.P. proposes the development of two new retail buildings within the previously identified Phase II of Bank of America Plaza (NE Area of the Existing Parking).

Said buildings are intended to be one 1-story high with a total construction area of ± 13,293 SF.

The proposed building height (20'-6") of the buildings will not exceed the height of the neighboring shopping center West of the property.

Architecturally, the development will embrace the character of the existing Bank of America Building and the previously approved TLE (The Learning Experience) Pre-School and as well as enhance the City of Plantation's preference for brick veneer.

Respectfully,

Manuel Synalovski, AIA, NCARB, LEED AP
Managing Principal

SYNALOVSKI ROMANIK SAYE
Architecture • Planning • Interior Design
1800 Eller Drive, Suite 500 • Fort Lauderdale, FL 33316
T 954.961.6806 • F 954.961.6807 • www.synalovski.com

SYNALOVSKI ROMANIK SAYE
Architecture • Planning • Interior Design

August 11, 2021

Thalein Rainford, Planner
City of Plantation, Development Services
Planning, Zoning, & Economic Development Department
401 NW 70TH Terrace
Plantation, FL 33317

RE: BANK OF AMERICA PLAZA – PHASE II / PP21-0015

Dear Thalein,

As the Architect of Record for the above referenced project, we offer the following as a Criteria Statement for our Variance Requests for the Bank of America Plaza – Phase II project.

(1) From: Section 27-122(b) requires two-way access drive aisle be a minimum of 25 feet in width for 90-degree angle parking.

To: Reduction to 24' drive aisle for 2-way access

Applicant Justification: Phase I was previously approved with 24' drive aisle for 2-way access. In order to provide consistent vehicular traffic patterns, Phase II is matching Phase I.

(2) From: Section 255(d)(5)(6) One shade tree (or group of three palms), 15 shrubs, and groundcover plants are required for every 30 lineal feet of the landscape pedestrian zone.

To: A reduction of 7 trees throughout Phase II

Applicant Justification: Existing trees and their developed root system limit the amount of plantable area for new trees. Note, overall, when adding existing and new trees, we exceed the required total of trees.

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T 954.961.6806 • F 954.961.6807 • www.synalovski.com

(3) From: Section 27-689(c) which requires a 30.75' setback to the north and east.

To: Reduction of Building Setback to 30'-0" on the East and 11'-6" to the North

Applicant Justification: ***Phase II buildings are designed to match the scale, height and proportion of the previously approved Phase I Building. Thus, the proposed building heights of 20'-6" which causes the required building setback to be 30'-9" (1.5 X Building Height).***

(4) From: Section 27-255(c)(1) provide an interior parking island if stalls exceed 10 parking spaces.

To: An increase to provide interior island after 12 parking spaces

Applicant Justification: **The landscape area of the interior parking island has been added to the terminal island so as to provide continuity of parking spaces and not disrupt the same condition provided in Phase I.**

(5) From: Section 27-255(d)(2) Width of landscape pedestrian zone shall be at least 10ft.

To: Reduction of LPZ to 0' at the service areas of the proposed Buildings in Phase II.

Applicant Justification: ***Service areas will be impacted by a LPZ as they would be in conflict vehicular traffic.***

(6) From: Section 27-255(a) Street trees are required in addition to all other landscaping requirements for properties requiring site plan approval and shall be planted at a minimum of twelve (12) feet overall height with a spread of six (6) feet, 2.5-inch caliper and a minimum of four and one half (4-1/2) feet clear trunk immediately after installation.

To: Elimination of Street Trees along NW 70th Avenue

Applicant Justification: ***Existing Street Trees along NW 70th Avenue have enormous canopies that would be in conflict with the planting of new trees in the existing swale.***

Thank you for your attention to this matter. Do not hesitate to contact me should you have any questions.

Respectfully,

Manuel Synalovski, AIA, LEED AP, NCARB

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CITY OF PLANTATION
NOTICE TO PROCEED

The undersigned Owner or Authorized Agent, has submitted an application for Site Plan Amendment/Conditional Use **, hereby certifies that the Owner or Authorized Agent does not intend to further amend the above described Application in any way and that all of the Owner or Authorized Agent's documentary matters, written material, written summaries of oral comment, and any other information on the Application which is to be considered by the City Council is now contained within the application.**

The undersigned applicant now requests that this Application in its' present form be reviewed by the City staff and consultants on a cost recovery basis and that this Application be placed on the City Council Agenda for Council review according to the procedures of City Ordinance 1847, as same may be amended.

_____ 3/7/19

Signature of Owner or Authorized Agent **Date**

AVRAHAM LEHRER

Print Name

MARTY KIAR
BROWARD COUNTY
PROPERTY APPRAISER

Site Address	**7001 W BROWARD BOULEVARD, PLANTATION FL 33317**
Property Owner	7001 PLANTATION LLC
Mailing Address	18201 COLLINS AVE #3809A SUNNY ISLES BEACH FL 33160

ID #	5041 03 45 0010
Millage	2212
Use	23

Abbr Legal Description	LANDMARK PLAZA 86-24 B LOT 1

The just values displayed below were set in compliance with Sec. 193.011, Fla. Stat., and include a reduction for costs of sale and other adjustments required by Sec. 193.011(8).

Property Assessment Values

Year	Land	Building / Improvement	Just / Market Value	Assessed / SOH Value	Tax
2018	$2,395,990	$808,210	$3,204,200	$3,204,200	
2017	$2,395,990	$667,570	$3,063,560	$3,063,560	$64,618.00
2016	$2,395,990	$667,570	$3,063,560	$3,063,560	$65,069.87

2018 Exemptions and Taxable Values by Taxing Authority

	County	School Board	Municipal	Independent
Just Value	$3,204,200	$3,204,200	$3,204,200	$3,204,200
Portability	0	0	0	0
Assessed/SOH	$3,204,200	$3,204,200	$3,204,200	$3,204,200
Homestead	0	0	0	0
Add. Homestead	0	0	0	0
Wid/Vet/Dis	0	0	0	0
Senior	0	0	0	0
Exempt Type	0	0	0	0
Taxable	$3,204,200	$3,204,200	$3,204,200	$3,204,200

Sales History

Date	Type	Price	Book/Page or CIN
5/17/2016	DRR-T		**113698989**
5/3/2016	SWD-D	$2,205,000	**113672841**
10/1/2004	SWD	$1,603,500	**38428 / 943**

Land Calculations

Price	Factor	Type
$11.00	217,817	SF
Adj. Bldg. S.F. (Card, Sketch)		16605
Eff./Act. Year Built: 1982/1976		

Special Assessments

Fire	Garb	Light	Drain	Impr	Safe	Storm	Clean	Misc
			P			PL		
			P					
			5			33.5		

Detail by Entity Name

Florida Limited Liability Company
7001 PLANTATION, LLC

Filing Information

Document Number	L16000069970
FEI/EIN Number	81-2192553
Date Filed	04/08/2016
Effective Date	04/08/2016
State	FL
Status	ACTIVE

Principal Address

18201 COLLINS AVE
3809A
SUNNY ISLES, FL 33160

Mailing Address

18201 COLLINS AVE
3809A
SUNNY ISLES, FL 33160

Registered Agent Name & Address

KLEINER LAW GROUP
2999 NE 191ST STREET
402
AVENTURA, FL 33180

Authorized Person(s) Detail

Name & Address

Title MGR

NEHEMIA, AVRAHAM
18201 COLLINS AVE, 3809A
SUNNY ISLES, FL 33180

Annual Reports

Report Year	Filed Date
2017	03/28/2017
2018	04/21/2018

Document Images

04/21/2018 -- ANNUAL REPORT	View image in PDF format
03/28/2017 -- ANNUAL REPORT	View image in PDF format
04/08/2016 -- Florida Limited Liability	View image in PDF format

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CITY OF PLANTATION
CONCURRENCY REVIEW FORM

Applicant:

7001 PLANTATION 2019, L.P.	18201 Collins Ave, #3909	Sunny Isles	FL	33180
Name	**Street Address**	**City**	**State**	**Zip**

Signature

Manuel Synalovski	954.961.6806
Contact Person/Agent	**Telephone Number**

Project Name:
BANK OF AMERICA PLAZA

LANDMARK PLAZA 86-24 B LOT 1	86	24	1/1/1978
Plat Name	**PB**	**Pg**	**Date**

PLANTATION, FLORIDA	A Parcel in the SO 1/2 of Section 3/ TWP 50 S/ RGE 41E
Location	**Sec/Twp/Rg**

Development Action:

Plat	Re-Plat	New Site Plan*	Site Plan Amendment Revised Site Plan	Site Data Record

Project Type:

Residential	Commercial	Office	Industrial	Community Facility	Other
	Commercial				

Project Impact:

Existing (Bank) 13,848 SF Previously Approved (TLE) 10,000 SF
New (Retail) 13,293 SF

Residential: Number of Units | **Non-Residential: Number of Square Feet**

Level of Service Area:

	Amount of Service Used	Adopted LOS Compliance**		Reviewer's Signature/Date
1. Potable Water		Yes ☐	No ☐	
2. Sanitary Sewer		Yes ☐	No ☐	
3. Drainage		Yes ☐	No ☐	
4. Solid Waste		Yes ■	No ☐	
5. Parks (Residential Only)		Yes ☐	No ☐	
6. Local Roads		Yes ☐	No ☐	

Comments: All "No" responses require an explanation:

***Includes extensions and renewals of the same site plan, if the plan has been reviewed for concurrency before and a form is not on file.**
**** Adopted Level of Service in accordance with City Ordinance 1626**

(Revised 6/13/06)

SYNALOVSKI ROMANIK SAYE
Architecture • Planning • Interior Design

July 21, 2021

City of Plantation
Planning and Zoning Board
100 W. Dania Beach Boulevard
Dania Beach, Florida 33004

RE: Phase II / PP21-0015
Bank of America Plaza
141 NW 70th AVE
Planation, Florida 33317

RECEIVED
JUL 21 2021
City of Plantation
Planning, Zoning & Economic Development

To whom it may concern:

We are the Architect of Record for the above reference project. This is in response to Planning and Zoning Board Comments from 7/6/21.

PLANNING & ZONING:

1. This request must undergo a local concurrency review for water, sewer, streets, drainage, and solid waste. The standard single-page form is available in the Planning and Zoning Department. The applicant must present the form to the appropriate City departments for sign off prior to Planning and Zoning Board approval. This form was submitted as part of this P&Z application.
2. The applicant is responsible for any additional City impact fees, payable at the time of permitting. Noted

In General:

3. Verify if a delegation request is required to amend the restrictive note on the plat. No delegation request is required. No amendment is required as plat was recorded prior to 1979 and there is no note on the face of the plat. See the attached Email.
4. Indicate the Phase line between Phase I and Phase II. Phase I should include all improvements that will be completed in conjunction with the day care building. Phase II should include all improvements that will be completed in conjunction with the Dollar Tree and retail building. If Dollar Tree and the retail remain in Phase II, both buildings must be constructed for either building to receive a CO. If it is the applicant's desire to CO each building independently, separate Dollar Tree and the retail building into two phases. Please see revised AS-101 sheet. Phase line has been incorporated.
5. If each phase is to be developed independent of each other and/or under different ownerships, each parcel must stand-alone and meet all acceptable code requirements for the district unless a unified control document is executed to review both phases as a unified whole. If required, the unified control document must be approved as to form by the City Attorney and recorded prior to issuance of a building permit. If the site is to

remain under one ownership and developed as a single site, a unified control document is not required. Noted.

6. Does this submittal include any changes to the previously approved Phase 1? If so, please bubble the changes and provide a narrative of the changes. If not, remove any plans that are not part of the Phase II approval (i.e., AS-102, AS-302, A-102, A-202). Please see revised AS-101. Bubble changes have been indicated.
7. A written request for all waivers with justification and the applicable fee must be included with the submittal for City Council review. Staff has identified 2 zoning waivers and an undetermined number of landscape waivers requiring payment of $500 per waiver. The waiver fee must be paid with the City Council submittal. This application requires 3 waivers: section 27-122(b) two way access drive aisle min 25'-0, Section 27-255(d)(5)(6) 15 shrubs and 40 ground cover plants required for 30 linear feet of landscape pedestrian zone (LPZ), and 30'-9" setback on NW 70th avenue, and Cypress Road. Aa payment on $1,500.00 is submitted with this response.
8. Provide a Trip Generation Analysis for staff review. Please see attached the Trip Generation Analysis.
9. When responding to staff comments, please "bubble" any plan changes and specify the page number corrected in the written responses. This will help shorten staff review of revised plans. Please see submitted revised plans with bubble changes., to assist with staff review.
10. Provide the entire submittal in PDF format, on a CD, flash drive, or other means of electronic transfer with each submittal. Submittal shall be separated into folders (e.g., site plan, landscape, civil, etc.). Please see submitted CD with the entire submittal separated into folders.
11. Additional comments may be generated based on the resubmittal. Noted

Site Data:

12. A recent code revision requires 1 space per 300 square feet of floor are for banks and retail stores. Correct the required parking calculations. Please see revised AS-101 sheet. The parking calculation has been adjusted to reflect 1 space per 300 square feet.
13. Verify the provided parking count. The site plan indicates 134 spaces, but the Parking Data table indicates 130 spaces. Please see revised AS-101 sheet. The parking count has been revised to reflect a total parking count of 134 parking spaces.
14. Verify the provided ADA parking count. The site plan indicates 6 spaces but the Parking Data table indicates 7 spaces. Please see revised AS-101 sheet. Total ADA parking count is 7. (2) for the existing Bank, (2) for the Daycare, (2) for the Dollar Tree, and (1)for the retail building.
15. Correct the required setback on NW 70th Avenue and Cypress Road to reflect 30'-9" based on code requirement of one and one-half times the building height. Waiver has been requested.
16. Correct the provided setback on NW 70th Avenue to reflect 30'. Increase the setback to 30'-9" or request a waiver. Please see revised AS-101 sheet. The provided setback reflects 30-0". Waiver has been requested.

17. Increase the setback for the retail building from Cypress Road to 30'-9" or request a waiver. Please see revised AS-101 sheet. Waiver has been requested.
18. Correct the required 'Building Height' to reflect 35' maximum. Please see revised AS-101 sheet the required building height has been adjusted to 35' maximum.
19. Correct the provided 'Building Height' to reflect only 20'-6". Please see revised AS-101 sheet, the provided building height has been adjusted to 20'-6" maximum.
20. Remove the 20.2% parking reduction note from the Phase II parking data. A recent code revision provides for a reduction in required parking, so a waiver is no longer needed. Please see revised AS-101 sheet, the 20.2% parking reduction note has been removed from the Phase II parking data.

Site plan:

21. Consider moving the 70th Avenue entrance and adjacent parking area to the north 5' south by reducing the 15'-10" landscape island on the south side of the entrance to 10'. This will create comparable dimensioned landscape islands on each side of the entrance drive and provide for a 10' landscape pedestrian zone on the south side of the Dollar Tree. Please see revised AS-101 sheet, the 70th Avenue entrance has been adjusted.
22. A recent code revision no longer requires the green area between the head-to-head parking south of the retail building. Consider moving the parking area west of Dollar Tree 5' west by eliminating the green area between the head-to-head parking. This will provide for a 10' landscape pedestrian zone on the south side of the Dollar Tree. Please see revised AS-101 sheet, the green area between the head-to-head parking south of the retail building has been removed.

Elevations:

23. Staff recommends that the applicant paint the existing bank building and drive-thru to match or complement the newly constructed buildings. Noted
24. Correct the Dollar Tree and retail building elevations to match the color elevations. Please see revised A-201. The elevation now matches the color elevations.
25. The east and west retail building elevations are labeled incorrectly. Please correct. Please see revised A-201. The labeling for the building elevations have been adjusted.
26. Provide material specs on the elevation key notes (i.e., metal canopy color, brick mfg. and color, awning color). Please see revised A-201. The material specs have been added to the key notes.
27. Provide color elevations with the Planning and Zoning Board/City Council submittal. Please see submitted color elevations.

Parking areas:

28. Section 27-122(b) requires two-way access drive aisles be a minimum of 25 feet in width for 90-degree angle parking. Correct or request a waiver. Waiver has been requested.

Details:

29. Provide a letter from Waste Management indicating there is sufficient trash capacity based on the proposed use. Please see submitted letter for Waste Management.

30. Provide dumpster enclosure details. Typical dumpster enclosures are 12' X 12' inside with two 6' gates with stoppers. Label the dumpster enclosure and gates to be painted to match the building. Please see revised AS-~~103~~. Drawing 4 indicates the dumpster enclosure details, and the finishes match the buildings. 3/1

Lighting

31. The Photometric plan (AS-103) is illegible. Provide a plan at a scale of 1"=20' for easy readability. Please see revised AS-103 and submitted AS-104. The photometric plans scale has been increased to 1" =20'.
32. Provide wall mounted and pole fixture types and details. Wall packs shall match the wall fixtures on the main entrance to the building. Please see revised 3/AS-301. The ornamental pole and see submitted wall mounted LED light fixture specification.
33. Building up lighting designed to flood the building elevations in light are not permitted. Noted.

Signage:

34. Signage is not part of this review. Noted.

Note:

A. Please Resolve Comments 1,3, 4, 6-33 Prior to City Council Application. Noted.
B. Please Resolve Comments 2 & 5 Prior to Building Permit. Noted.

LANDSCAPING:

In General: Please see landscape response to comments.

- The applicant may be required to execute a developer agreement and post security for all engineering and landscaping related improvements at time of permitting. Noted
- This review is preliminary. Full landscape plan & approval is required at time of permitting. Noted

Site Plan

1. Please remove the Double-parking bay median from the Western parking lot and utilize that 10' total width of the Western LPZ can be increased from 5' to 15' by moving the building footprint towards the West and allow adequate planting of Shade trees within the LPZ. Please see revised AS-101, LA-101, LA-104, and LA-106. Double parking bay has been removed.
2. Please limit the width of the 15' wide parking island adjacent phase II on the South side to 10' to allow an additional 5' extra LPZ to the Southern façade of Phase II Dollar Tree. This can be accomplished by including this adjacent parking island with the Phase II site plan review and moving the building footprint towards the North. Please see revised AS-101, LA-101, LA-104, and LA-106.
3. All plan sheets shall match the City Council approved Phase I site plan. Any significant changes to the Phase I site plan (for example, parking and building configurations

outside of Staff's Site Plan notes #2 above) which impact landscape code requirements may require re-review and City Council approval. Please see revised AS-101, LA-101, LA-104, and LA-106. submitted plans match the City Council approved Phase I site plan

4. Pursuant Sec. 27-255(c)(1) Please provide an Interior Parking Island if stalls exceed 10 spaces.*For example, the south parking lot of double tree has Twelve spaces.
Waiver may be required if not satisfied. Waiver previously granted.

Planting Plan

1. Contact Mr. Indyli Brown @ ibrown@plantation.org to request Article X – Landscape Standards (PDF) to appropriately update the Landscape Legend on sheet# LA-103 to reflect new code Sections and requirements. Landscape standards have been requested, Indyli Brown.
2. Propose appropriate LPZ Landscaping Pursuant Article X – Landscape Standards
Please request a waiver for any LPZ that may remain deficient after the adjustments are made from staff's Site plan suggestions.
Sec. 27-255(d)(5)(6) One shade tree (or group of three palms), 15 shrubs, and 40 groundcover plants are required for every 30 lineal feet of the landscape pedestrian zone.
*Both Retail Buildings within Phase II do not satisfy that LPZ requirement. Waiver has been requested. All shrubs and groundcover has been provided and as many trees as possible were provided as spaces permits; however, due to the narrowness of the planting area in some locations, trees or palms were not provided.
3. Please adhere to Shade trees dimension requirements pursuant the building height for LPZ planting using Table 255-3. *Buildings up to 25' height require, 50% Palms to extend over roofline, Tree Heights: 12', Distance: 5' from Building. Please see revised LA-103. As many trees as possible were provided as spaces permits; however, due to the narrowness of the planting area in some locations, trees or palms were not provided.
4. Staff recommends proposing Shade tolerant Small/ornamental trees and(or) Medium trees to satisfy the Eastern LPZ Tree requirement due to the large canopy of existing perimeter trees along the Eastern bufferyard. This may be accomplished by submitting a written request to the Public Works Director.*Sec. 27-254 Implementation Standards (11)The Public Works Department may grant written permission to allow the planting of trees or shrubs less than the required sizes outlined in this Article upon written request from the Landscape Architect-of-Record.
*Sec. 27-254(20)(21) Small tree and Medium Tree description.
(20) Small/Ornamental trees shall be of ten (10) feet overall planting height at time of installation. Trees with multiple trunk growth characteristics shall have no more than three main trunks. All small trees shall have a minimum of thirty (30) inches of clear trunk at the time of planting.
(21) Medium trees shall be a minimum height of twelve (12) feet overall, minimum spread of six (6) feet, and minimum caliper of 2.5 inches at time of installation. Small

ornamental trees were provided along the eastern side of the dollar tree building and along the north side of the retail building.

5. Pursuant Sec. 27-255(a) Street trees are required in addition to all other landscaping requirements for properties requiring site plan approval and shall be planted at a minimum of twelve (12) feet overall height with a spread of six (6) feet, 2.5-inch caliper and a minimum of four and one half (4-1/2) feet clear trunk immediately after installation. *Due to existing perimeter trees along NW 70 AVE whose canopies may conflict with the planting of new trees in the swale, please request a waiver from planting required Street Trees. Provided.
6. Correct the Landscape Elevations page number from LA-104 to LA-108 as the Disposition Plan is already labeled LA-104. Please see revised LA-104/ LA-108 sheet. labeling has been corrected.
7. Please remove any reference of The Department of Planning, Zoning & Economic Development from Landscape Plans and replace with Public Works – Environmental Landscape Division. Email: landscapeinfo@plantation.org Office: (954) 414-7395. Please see revises LA-103. References have been removed.
8. Staff request changing sheet LA-101 from "Existing Vs. Proposed Plan" to "Tree Disposition Plan with Proposed Construction overlay". Please see revised LA-101 sheet, sheet has been adjusted.
9. LPZ width deficiencies are as followed for Dollar Tree Building:
   SOUTH LPZ width should be 10' - Only 5' provided. (Can be corrected). Please see revised AS-101, LA-101, LA-104, and LA-106.
   WEST LPZ width should be 10' - Only 5' provided. (Can be corrected). Please see revised AS-101, LA-101, LA-104, and LA-106.
   NORTH LPZ width should be 10'-0' provided. *WAIVER NEEDED.* Waiver has been requested.
10. Revise the last note on sheet #LA-103 to state the following:
    "Please be advised: Our soils in the City of Plantation lack certain elements; therefore, we typically suggest to have a soil analysis done to determine the proper fertilizer regiment. Please follow manufacturer recommended rates and methods of application." Please see revised LA-103.
11. Please light pole 15' clearance radius on sheet LA-103 to adhere to verify proposed tree canopy will not be in conflict. Verafied.
12. Draw and label root barriers in locations where trees and palms are adjacent to sidewalks and walkways; root barriers are not required where type "D" curbing is proposed. Tree planted in parking islands with type D curbing and an adjacent sidewalk require a root barrier along the sidewalk portion. For example, parking island west of Dollar Tree with sidewalk frontage. Please see revised LA-103. Root barriers located.
13. Please show all above ground equipment and its respective landscape screening on Landscape Plans if applicable. Please see revised LA-103. Above ground equipment and screening identified.
14. On Planting Plan, please label existing trees with their tree numbers matching the tree disposition table. Provided, please see revised LA-103. Existing trees with their tree numbers have been identifed.

15. In Plant List, specify Field Grown/Balled & Burlapped (FG/BB) in "size" column for each tree species proposed. Provided , please see plant list on revised LA-103..
16. TRDA is a native grass species and cannot be used to satisfy the shrub requirement in any landscape pedestrian zone. Provided, please see revised LA-103. TRDA was replaced with BSBA (Bahama Coffee). Noted.
17. Provide an estimate of the square footage of sod to be used. Provided , See plant list table on revised LA-103.
18. Identify and label the landscape feature (existing hedge?) drawn between the sidewalk and parking bays along the north perimeter of the property. Provided , see revised LA-102, and LA-103..

Note:
A. Please Resolve #1-4 (Site Plan); #1-13 (Planting Plan) prior to City Council. Noted
B. Please Resolve Comments #14-18 (Planting Plan) prior to Permit. Noted

ENGINEERING:

1. Survey shows 25' ingress egress easement that is in conflict with the site improvement. Please identify the disposition plan for this easement (if any). Easement will be modified to reflect proposed site improvements.
2. Survey shows 15' drainage easement in conflict with the proposed improvement. Please identify the disposition plan for this easement. The drainage easement is not in conflict with any proposed buildings. The drainage easement runs through the parking lot and proposed trees have avoided this line.
3. The stormwater management regulation for this property is subject to the regulations of the Old Plantation Drainage District in addition to Chapter 9 of City of Plantation Land Development Code. Please ensure that the stormwater management design adheres and meets both regulations. The Old Plantation Drainage Permit shall be modified to reflect the changes to the Site Plan.
4. Please provide the proper pervious impervious calculations needed to adjust the stormwater utility fee for the property. According to Article VII of Section 9-103 – Stormwater Management Utility. Please see revised AS-101.The current pervious and impervious numbers are reflected on the Site Plan.
5. An Engineering Developers Agreement shall be required prior to the issuance of an Engineering permit. Noted

Note:
A. Please Resolve Comments 1-4 Prior to City Council Application. Noted.
B. Please Resolve Comments 5 Prior to Building Permit. Noted.

TRAFFIC CONSULTANT: No objection. See Engineering Comments Noted.

BUILDING: No objection to the site plan and elevations. Noted.

FIRE:
Reviews:

- Comments 1 – 12 on the Staff Report to the Planning & Zoning Board meeting of July 6, 2021.No objections as to this Site, Elevation, and Landscape Plan approval with the understanding that the applicant and/or owner are aware of following City of Plantation Fire Department comments and will comply with each comment by affirming in written reply and/or plan submittal. Noted.

1. Structure/building shall be able to provide a maintained minimum, as determined by City of Plantation Fire Department, radio signal strength for fire department communications during in-building operations. A two-way radio communication enhancement system may be necessary to comply with this requirement. Noted.
2. Structure/building shall be entirely protected by an approved, supervised automatic fire sprinkler system hydraulically calculated to City of Plantation drought standard of 50-PSI static, 45-PSI residual, at 1100-GPM flow, with a minimum 10% safety margin. Noted.
3. Fire sprinkler system underground supply line shall have its own dedicated tap directly from water main, not shared; as such, the point of service shall be the valve at the water main tap. Noted.
4. Fire department connection (FDC) and its adjacent fire hydrant (FH) shall face roadway, shall be located on same side of roadway, within 6' to 25' of each other, and within 6' of curb front. Noted.
5. The following shall be permitted separately:
   a. All fire sprinkler system underground supply line from valve at water main up to the 12" above grade stub outside of building and the FDC (if connected to supply line prior to the 12" above grade stub). Noted.
   b. DDCV. Noted.
   c. Whole fire sprinkler system installations after the 12" above grade stub outside of building. Noted.
6. FDC's shall comply with following:
   a. Free standing. Noted.
   b. Single 4" screened Storz coupling on a 30-degree bend. Noted.
   c. Intake between 24" to 36" above grade. Noted.
   d. No obstructions within 3' of sides. The proposed FDC does not have any obstructions within 3' of sides..
   e. Unobstructed 6' wide area from FDC to curb front. The proposed FDC does not have any obstructions within 6' of the front of the curb.
   f. Posted "NO PARKING - FIRE DEPARTMENT CONNECTION" sign behind it, compliant FFPC NFPA-1 and current City of Plantation Engineering Department Fire Lane Signing and Marking Standard. FDC signs have been added.
7. FH's shall comply with following:

a. No obstructions within 3'. The proposed Fire Hydrant does not have any obstructions within 3' of sides.
b. Unobstructed 6' wide area from FH to curb front. The proposed Fire Hydrant does not have any obstructions within 6' of the front of the curb.

8. Fire sprinkler riser(s) shall be in an area that provides an unobstructed 3' access to the front and to the sides of the appliances. Noted.
9. Fire sprinkler monitoring alarm control panel shall be located in a properly conditioned room that provides an unobstructed 3' access to the front and to the sides of the cabinet. Noted.
10. A Knox 3200 series Key Vault shall be provided/installed at locations designated by the City of Plantation Fire Department. Noted.
11. Dollar Tree storage room shall be equipped with a City of Plantation Fire Department approved rack system for code compliant organization of its stock, providing proper height, proper stacking and proper means of egress. Noted.
12. Additional conditions may arise upon review of all required permitting plans. Noted.

Note:
A. Please Resolve Comments 1 – 12 Prior to City Council Application. Noted.
B. Please Resolve Comments Prior to Building Permit. Noted.

POLICE:
1. I have no objection to the Site Plan, Elevations, and Landscape Plan. Noted.
2. I cannot clearly read the raw data on the photometric survey. Please provide a larger copy so the number may be read. Additional comments may apply. Please see resubmitted AS-103, and AS-104 sheet.

Note:
A. Please Resolve Comment 2 Prior to City Council Application. Noted.

UTILITIES: No objection to the Phase II – Site Plan, Elevation and Landscape Plan.
Minor changes needed on these conceptual civil plans. Noted.

- Gravity main to be made public and turned over to Plantation Utilities (exception being from MH#4>MH#5 due to structure/building in easement). Noted.
- All easements to be 15'. Noted.
- Private plumbing (FDC line for Building #1) cannot be installed as proposed. Must not be within Utilities easement. Noted.

If approved and prior to any Building Permit being issued, the following must be provided:
1. Capacity charges must be paid in FULL for the entire project. Noted.
2. $500.00 review fee must be submitted to the Utilities Department. Noted.
3. Water and Sewer Utilities plans must be submitted to the Utilities Dept. for review and approval. Noted.
4. FDEP Water and Sewer permits must be approved. Noted.
5. Utilities Agreement must be executed. Noted.

6. Utilities Performance Bond must be posted. Noted.
7. Utility Easements must be executed. Noted.
8. Utilities inspection fees must be paid. Noted.

Contact: Johnathan Adams if you have any questions, 954-414-7352. Noted.

Note:

A. Please Resolve Comments Prior to City Council Application. Noted.
B. Please Resolve Comments 1-8 Prior to Building Permit. Noted.

O.P.W.C.D.: No comment at this time. Noted.

WASTE MANAGEMENT: Contact Andrew Kandy or Adrian Moore at akandy3@wm.com or amoore@wm.com. Noted.

In advance, we thank you for your attention to this matter. Do not hesitate to contact us should you have any questions with the above.

Respectfully,

Manuel Synalovski, AIA, LEED AP

Principal

SYNALOVSKI ROMANIK SAYE
Architecture • Planning • Interior Design
1800 Eller Drive, Suite 500 • Fort Lauderdale, FL 33316
T 954.961.6806 • F 954.961.6807 • www.synalovski.com

WASTE MANAGEMENT INC OF FLORIDA
1800 N. MILITARY TRAIL
SUITE 201
BOCA RATON, FLORIDA 33431

July 20, 2021

Synalovski Romanik Saye
1800 Eller Drive
Suite 500
Fort Lauderdale, FL 33316

Attn: Mr. Sicorsky-Brener

Re: Dollar Tree and Retail Plaza – Bank of America Plaza, Phase II

Dear Mr. Sicorsky-Brener:

Please be advised that the Andrew Kandy of Waste Management has received and reviewed the AS-101 and AS-301 for the above referenced property. This Plan will be sufficient for Waste Management to service the garbage container(s) as needed at the Plaza.

If you require additional information, please do not hesitate to contact me.

Thank you.

Sincerely,

Kay Bernagozzi-Hurley
Franchise Territory Manager

Steven Hatzidakis

From: Da Luz, Karina <KDALUZ@broward.org>
Sent: Monday, July 19, 2021 9:32 PM
To: Manny Synalovski
Cc: Steven Hatzidakis
Subject: RE: Bank of America Plaza Phase II .

Follow Up Flag: Follow up
Flag Status: Completed

No amendment is required as plat was recorded prior to 1979 and there is no note on the face of the plat.

From: Manny Synalovski <msynalovski@synalovski.com>
Sent: Monday, July 19, 2021 9:30 PM
To: Da Luz, Karina <KDALUZ@broward.org>
Cc: Steven Hatzidakis <shatzidakis@synalovski.com>
Subject: Re: Bank of America Plaza Phase II .

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Karina,

Thank you for your response. We are clear impact fees for the additional retail uses will need to be paid.

Please confirm no plat amendment is required for the additional retail use proposed.

Once again, thank you...!

Best regards, Manny

Manny Synalovski, AIA, LEED AP
SYNALOVSKI ROMANIK SAYE
1800 Eller Drive, Suite 500
Fort Lauderdale, FL 33316
O: 954.961.6806
C: 954.804.3515

> On Jul 19, 2021, at 5:18 PM, Da Luz, Karina <KDALUZ@broward.org> wrote:
>
> Good Afternoon Steven,

Landmark Plaza was approved by the Board on July 8, 1975 and recorded on July 11, 1974 under Plat Book 86, Page 24, no note was recorded on the face of the plat. Plats which were approved prior to March 20, 1979 are not presumed to have vested rights for any level of density or intensity unless a notation on the face of the plat has been approved pursuant to the provisions set for within Chapter 5, Article IX, Broward County's Code of Ordinances. Any increase in density or intensity to an approved plat shall be subject to concurrency regulations in effect at the time of consideration of such changes.

Regards,
Karina

* ePermits: For fast service, file your applications online using ePermits. Escape the line and embrace your time! *

<image001.png>
KARINA DA LUZ, PLANNING SECTION SUPERVISOR
Environmental Protection and Growth Management Department
PLANNING AND DEVELOPMENT MANAGEMENT DIVISION
1 N. University Drive, #102A | Plantation, FL 33324
kdaluz@broward.org | 954.357.6623

Broward.org/Planning | #BrowardNEXT | ePermits |
PLEASE REVIEW OUR UPDATED DEVELOPMENT & ENVIRONMENTAL REVIEW GUIDE
Click here to conduct your Government Center West (Plantation) business electronically.

From: Steven Hatzidakis <shatzidakis@synalovski.com>
Sent: Monday, July 19, 2021 4:26 PM
To: Da Luz, Karina <KDALUZ@broward.org>
Cc: Manny Synalovski <msynalovski@synalovski.com>
Subject: Bank of America Plaza Phase II .

You don't often get email from shatzidakis@synalovski.com. Learn why this is important

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Karina I'm following from our call on Friday.

I will need your assistance with a submittal I have tomorrow at the city of Plantation.

Our property is located at 141 NW 70th avenue in plantation.

Folio Number: 504103450010

The city has requested the following: "Verify if a delegation request is required to amend the restrictive note on the plat."

When I look at the Platt I do not see any restrictive note .

Plat book 86 page 24

And when I place the name " **Landmark Plaza**" in the search I do not see any document that would restrict our plat.

Please assist.

I would only need an email response to satisfy for reviewers comment.

<image004.jpg>

Respectfully

Steven Hatzidakis

<image005.jpg>

1800 Eller Drive, Suite 500 • Fort Lauderdale, FL 33316
T 954.961.6806 • F 954.961.6807

Builders Association of South Florida's 2018
ARCHITECTURE FIRM of the YEAR

<image006.png>

Learn more about us at... www.synalovski.com or
<image007.jpg>

Or join us on our blog: www.srsthoughtsandsketches.com

Think SRS...Think Success

Under Florida law, most e-mail messages to or from Broward County employees or officials are public records, available to any person upon request, absent an exemption. Therefore, any e-mail message to or from the County, inclusive of e-mail addresses contained therein, may be subject to public disclosure.

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Site Plan Amendment:

BANK OF AMERICA PLAZA PHASE II
DOLLAR TREE

7001 WEST BROWARD BOULEVARD, PLANTATION FL 33317

ISSUE HISTORY:		05/21/21	07/21/21 CITY COMMENTS REVIEW			
GENERAL						
G-001	COVER SHEET	•	•			
	SURVEY	•	•			
CIVIL						
C-1.0	OVERALL PAVEMENT MARKING AND SIGNAGE PLAN	•	•			
C-1.1	PAVEMENT MARKING AND SIGNAGE PLAN AREA 1	•	•			
C-1.2	PAVEMENT MARKING AND SIGNAGE PLAN AREA 2	•	•			
C-1.3	PAVEMENT MARKING AND SIGNAGE PLAN AREA 3	•	•			
C-2.0	CONC. OVERALL PAVING, GRADING AND DRAINAGE PLAN	•	•			
C-2.1	CONC. PAVING, GRADING AND DRAINAGE PLAN AREA 1	•	•			
C-2.2	CONC. PAVING, GRADING AND DRAINAGE PLAN AREA 2	•	•			
C-2.3	CONC. PAVING, GRADING AND DRAINAGE PLAN AREA 3	•	•			
C-3.0	CONC. OVERALL WATER AND SEWER PLAN	•	•			
C-3.1	CONC. WATER AND SEWER PLAN AREA 1	•	•			
C-3.2	CONCEPTUAL WATER AND SEWER PLAN AREA 2	•	•			
C-3.3	CONCEPTUAL WATER AND SEWER PLAN AREA 3	•	•			
LANDSCAPE						
LA-100	TREE DISPOSITION PLAN	•	•			
LA-101	EXISTING VS. PROPOSED PLAN WITH PROPOSED CONSTRUCTION OVERLAY	•	•			
LA-102	EXISTING TREE DISPOSITION LIST	•	•			
LA-103	PLANTING PLAN	•	•			
LA-104	DIMENSION PLAN	•	•			
LA-105	PLANTING DETAIL AND SPECS	•	•			
LA-106	IRRIGATION PLAN	•	•			
LA-107	IRRIGATION SPECS AND DETAILS	•	•			
LA-108	ELEVATION RENDERING	•	•			
ARCHITECTURAL						
AS-101	SITE PLAN / SITE DATA PHASE II	•	•			
	NOT USED	•				
AS-103	OVERALL PHOTOMETRIC PLAN PHASE I	•	•			
AS-104	OVERALL PHOTOMETRIC PLAN PHASE II	•	•			
AS-301	DOLLAR STORE , AND RETAIL BUILDING MECHANICAL EQUIPMENT VISIBILITY SECTION	•	•			
	NOT USED	•				
A-101	DOLLAR TREE AND RETAIL BUILDING FLOOR PLAN	•	•			
	NOT USED	•				
A-201	ELEVATIONS DOLLAR TREE AND RETAIL BUILDING	•	•			
	NOT USED	•				

7 PROJECT SHEET INDEX

1. SECTION 13-40(C)(5)(B)(C). INTERIOR LANDSCAPING FOR PARKING AREAS: INTERIOR LANDSCAPING FOR PARKING AREAS: WHERE MULTIPLE PERPENDICULAR OR ANGULAR PARKING SPACES ARE PROVIDED TO DRIVEWAYS, LANDSCAPE ISLANDS WILL BE PRESERVED IN GREEN SO AS TO BREAK UP THE MONOTONY OF SUCH PARKING AND TO MINIMIZE THE HAZARDS CREATED THEREBY PROVIDING VISUAL BREAKS TO ASSIST IN SEEING OTHER PEDESTRIAN AND VEHICULAR TRAFFIC EVERY EIGHTH SPACE IN NONRESIDENTIAL OFFICE/COMMERCIAL USES.

   DUE TO THE LARGER THAN REQUIRED LANDSCAPE ISLANDS BEING PROVIDED (18' WIDE), WE ARE REQUESTING THAT THEY BE ALLOWED A MAXIMUM OF 13 PARKING SPACES IN BETWEEN.

2. SECTION 13-40(C)(4)(B)(C). INTERIOR LANDSCAPING FOR PARKING AREAS: MEDIANS BETWEEN DOUBLE PARKING BAYS SHALL BE CURBED AND SHALL HAVE A MINIMUM WIDTH OF 8' IN GREEN AREA ON NONRESIDENTIAL OFFICE AND NONRESIDENTIAL COMMERCIAL PROPERTIES, NOT INCLUDING CURBING OR VEHICULAR OVERHANG . WE ARE PROVIDING 7' CLEAR NOT INCLUDING CURBING OR VEHICULAR OVERHANG.

   WE ARE PROVIDING GREATER THAN REQUIRED LANDSCAPING THROUGHOUT THE SITE, IN ADDITION TO THE VEHICULAR OVERHANG, MEETING THE 8' CLEAR REQUIREMENT WOULD BE IMPRACTICAL.

3. SECTION 13-40(C)(3). INTERIOR LANDSCAPING FOR PARKING AREAS: MEDIANS SHALL BE PROVIDED TO SEPARATE PARKING BAYS FROM MAJOR INTERNAL ACCESS DRIVES AND SHALL HAVE A MINIMUM WIDTH OF TEN (1-) FEET, NOT INCLUDING CURBING OR VEHICULAR OVERHANG.

   & 10' MEDIAN REQUIRED TO SEPARATE PARKING BAYS FROM MAJOR INTERNAL ACCESS DRIVES - 6' PROVIDED *(THE 2' VEHICULAR OVERHANG DOES NOT COUNT TOWARDS THIS REQUIREMENT). PROVIDE 10' WIDE MEDIANS TO SEPARATE PARKING BAYS FROM MAJOR INTERNAL ACCESS DRIVES.*

   WE ARE PROVIDING 8'-1" CLEAR NOT INCLUDING CURBING OR VEHICULAR OVERHANG. WE ARE PROVIDING GREATER THAN REQUIRED LANDSCAPING THROUGHOUT THE SITE, IN ADDITION TO THE VEHICULAR OVERHANG, MEETING THE 10' CLEAR REQUIREMENT WOULD BE IMPRACTICAL.

4. SECTION 13-41(A). PEDESTRIAN ZONES ALONG BUILDING FACADES: THERE SHALL BE A LANDSCAPED PEDESTRIAN ZONE ALONG THE LENGTH OF ALL BUILDING WALLS NOT DIRECTLY ADJACENT TO VEHICULAR APPROACHES . THE DEPTH OF THIS PEDESTRIAN ZONE AND THE DEGREE TO WHICH IT IS LANDSCAPED SHALL BE DETERMINED BY BUILDING HEIGHT AND FUNCTION.

   BUILDING 1:

   a. 10' LPZ IS REQUIRED ALONG THE NORTHERN FAÇADE - 0' HAS BEEN PROPOSED.

   BUILDING 2:

   a. 10' LPZ IS REQUIRED ALONG THE SOUTHERN FAÇADE - 0' HAS BEEN PROPOSED

   WE ARE EXCEEDING THE REQUIRED LPZ ON THE SOUTHERN FACADE OF BUILDING 1 (21'-4"), ON THE NORHTERN FACADE OF BUILDING 2 (17'-5") AND ON THE EASTERN FACADE OF BOTH BUILDINGS (VARIES FROM 13'-0" TO 19-7"). THE AREA IN BETWEEN THE BUILDINGS WILL BE A PEDESTRIAN AREA MEANT FOR GATHERING AND POTENTIAL DINING. IN ORDER TO PROVIDE SHADING FOR THE PUBLIC WE ARE PROPOSING 8 TREE WELLS IN THIS AREA.

5. DEMARK AND DIMENSION ONE (1) REQUIRED OFF-STREET LOADING SPACE (12' X 45') PER SECTION 27-747(D)(1).

   DUE TO THE SCALE OF USES OUR PROJECT WILL NOT DEMAND LARGE DELIVERY VEHICLES. THE LARGEST TRUCK WILL BE A BOX TRUCK (SIMILAR TO FEDEX OR UPS) WHICH TAKES UP CONSIDERABLY LESS SPACE.

   IN ACCORDANCE WITH THE PARKING REQUIREMENTS FOR THE CITY, WE NEED TO PROVIDE 113 PARKING SPACES. THIS CALCULATION TAKES INTO ACCOUNT THE MULTIPLE TYPES OF USES ON SITE. THE BANK IS CURRENTLY BEING UNDERUTILIZED AND HAS 21 PARKING SPACES OCCUPIED AT PEAK HOURS.

   DUE TO THE INACCURACY IN THE BANK'S FOOTPRINT TO USE RATIO, WE ARE REQUESTING A 25% PARKING REDUCTION WAIVER.

3 WAIVERS PREVIOUSLY REQUESTED

6 PROJECT SHEET INDEX

2 AERIAL PHOTO
NOT TO SCALE

LEGAL INFORMATION

STREET ADDRESS:
7001 W. Broward Boulevard Plantation, Florida 33317

LEGAL DESCRIPTION:
LOT 1, OF LANDMARK PLAZA, ACCORDING TO THE PLAT THEREOF AS RECORDED IN PLAT BOOK 86, PAGE 24, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA.

FLOOD INFORMATION:
Community name and number: Plantation 120054
Map and panel number: 12011C0551H
Panel date: 08-18-14
Index date: 08-18-14
Flood zone: "X"
Base flood elevation: N/A

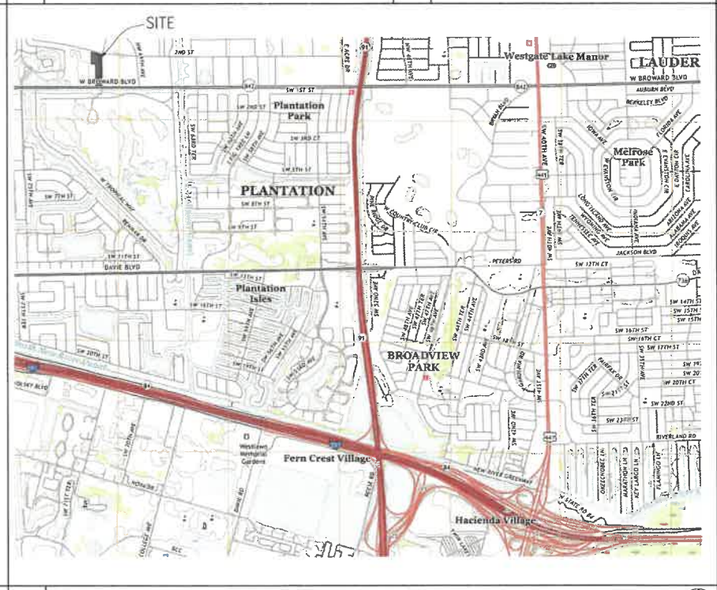
5 LEGAL DESCRIPTION
SCALE: N.T.S.

ARCHITECT
SYNALOVSKI ROMANIK SAYE
1800 ELLER DRIVE, SUITE 500
FT. LAUDERDALE, FL 33016
(954) 961-6805

CIVIL
FLYNN ENGINEERING SERVICES, P.A.
241 COMMERCIAL BLVD.
LAUDERDALE BY THE SEA, FL 33308
(954) 522-1004

LANDSCAPE ARCHITECT
GSLA DESIGN, INC. (GARDNER + SEMLER LANDSCAPE ARCHITECTURE)
17670 NW 78th Avenue, Suite 214
Miami, FL 33015
(305) 392-1016

4 DESIGN PROFESSIONAL TEAM
SCALE: N.T.S.



1 LOCATION MAP
NOT TO SCALE

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www.synalovski.com
Manuel Synalovski, AIA
AR 0011628
LICENSE NO. AA26001863

SITE PLAN FOR:
DOLLAR TREE AND RETAIL BUILDING
BANK OF AMERICA PLAZA, PHASE II
141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

KEY	DATE	DESCRIPTION
1	07.13.21	STAFF COMMENTS

DESIGN
DELIVERABLE: SITE PLAN AMENDMENT
ISSUE DATE: 05/26/2021

PROJECT NUMBER: 1349-181119
DRAWN BY: SH
CHECKED BY: MS

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SHEET TITLE:
COVER SHEET

SHEET NUMBER:
G-001

E:\1349-181119 7001 West Broward Blvd Site Plan Amendment\Drawings\G1001 Dollar Store\G001.dwg 7/7/2021 11:38:45 AM

SITE INFORMATION: EXISTING CONDITIONS

CURRENT ZONING: B-2P (CENTRAL BUSINESS DISTRICT)
CURRENT USE: FINANCIAL INSTITUTIONS
UTILITIES:
ELECTRIC - FP&L
WATER & SEWER - CITY OF PLANTATION

SITE CALCULATIONS

	ACRESS	SQ. FT.	%
SITE AREA (NET)	4.9934	217,513	
SITE AREA (GROSS)	6.5946	287,260	
TOTAL PERVIOUS AREA:	1.5000	65,341	30.04
LANDSCAPE AREA:	1.5000	65,341	30.04
TOTAL IMPERVIOUS AREA:	3.4957	152,274	70.01
BUILDING FOOTPRINT AREA:	0.3077	13,404	6.16
WALKS:	0.1471	6,407	2.95
VEHICULAR USE AREA (V.U.A.):	3.0409	132,463	60.90

PARKING DATA

BUILDING STORY	BUILDING USE	AREA FOR PARKING CALCULATIONS	PARKING RATIO	PARKING REQUIRED	PARKING PROVIDED	ADA PARKING	
						REQUIRED	PROVIDED
GROUND FLOOR	BANK	12, 732 S.F	1/200 S.F.	64 SPACES	119 SPACES	5	5

4 ORIGINAL (EXISTING) SITE INFORMATION

SITE INFORMATION: PHASE II PROPOSED AMENDMENT

CURRENT ZONING: B-2P (CENTRAL BUSINESS DISTRICT)
CURRENT USE: FINANCIAL INSTITUTIONS
UTILITIES:
ELECTRIC - FP&L
WATER & SEWER - CITY OF PLANTATION

SITE CALCULATIONS

	ACRESS	SQ. FT.	%
EXISTING & PROPOSED	4.9934	217,513	
TOTAL PERVIOUS AREA:	1.8956	82,573.3111	37.96
LANDSCAPE AREA:	1.7808	77,573	35.66
PLAYGROUND AREA:	0.1148	5,000	2.30
TOTAL IMPERVIOUS AREA:	3.0978	134,939	62.04
BUILDING FOOTPRINT AREA:	0.8526	37,141	17.08
WALKS:	0.1566	6,822	3.14
VEHICULAR USE AREA (V.U.A.):	2.0885	90,976	41.83

B-2P / PLANNED COMMUNITY DEVELOPMENT REQUIREMENTS

	REQUIRED	PROVIDED
BUILDING COVERAGE	30% MAX.	17.08%
NW 70TH AVE. SETBACK	30'-9" MIN.	30'-0" MIN. (WAIVER)
CYPRESS ROAD SETBACK	30'-9" MIN.	15'-0" MIN. to 52'-3"(WAIVER)
LANDSCAPE PEDESTRIAN ZONE	10' MIN. ALONG W/E/S/ FACADES	5'-0" MIN. to 30'-0"
FLOOR AREA RATIO	0.30 MAX.	.17
BUILDING HEIGHT	35'-0" MAX	20'-6"

PARKING DATA - PHASE II PROPOSED AMENDMENT

BUILDING STORY	BUILDING USE	AREA FOR PARKING CALCULATIONS	PARKING RATIO	PARKING REQUIRED	PARKING PROVIDED	ADA PARKING	
						REQUIRED	PROVIDED
GROUND FLOOR	BANK	12,732 S.F.	1/300 S.F.	43 SPACES	37 SPACES	FBC ACCESS.	TABLE 208.2
GROUND FLOOR	UTILITIES	1,116 S.F.	0	0		—	—
GROUND FLOOR	DAYCARE	10,000 S.F.	1/400 S.F.	25 SPACES	34 SPACES	FBC ACCESS.	TABLE 208.2
SUBTOTAL		23,848 S.F.		68 SPACES	71 SPACES	4 SPACES	4 SPACES
GROUND FLOOR	DOLLAR TREE	9,864 S.F.	1/300 S.F.	33 SPACES	45 SPACES	2 SPACE	2 SPACES
GROUND FLOOR	RETAIL BUILDING	3,429 S.F.	1/300 S.F.	12 SPACES	18 SPACES	1 SPACE	1 SPACE
TOTAL		37,141 S.F.		113 SPACES	134 SPACES	7 SPACES	7 SPACES

3 DEVELOPMENT DATA FOR PHASE II AMENDMENT

SITE INFORMATION: PHASE I PROPOSED AMENDMENT (APPROVED 4/10/2021, PP19-0002)

CURRENT ZONING: B-2P (CENTRAL BUSINESS DISTRICT)
CURRENT USE: FINANCIAL INSTITUTIONS
UTILITIES:
ELECTRIC - FP&L
WATER & SEWER - CITY OF PLANTATION

SITE CALCULATIONS

	ACRESS	SQ. FT.	%
EXISTING & PROPOSED	4.9934	217,513	
TOTAL PERVIOUS AREA:	2.7697	120,648	55.47
LANDSCAPE AREA:	2.6549	115,648	53.17
PLAYGROUND AREA:	0.1148	5,000	2.30
TOTAL IMPERVIOUS AREA:	2.2237	96,865	44.53
BUILDING FOOTPRINT AREA:	0.5475	23,848	10.96
WALKS:	0.1007	4,387	2.02
VEHICULAR USE AREA (V.U.A.):	1.5755	68,630	31.55

B-2P / PLANNED COMMUNITY DEVELOPMENT REQUIREMENTS

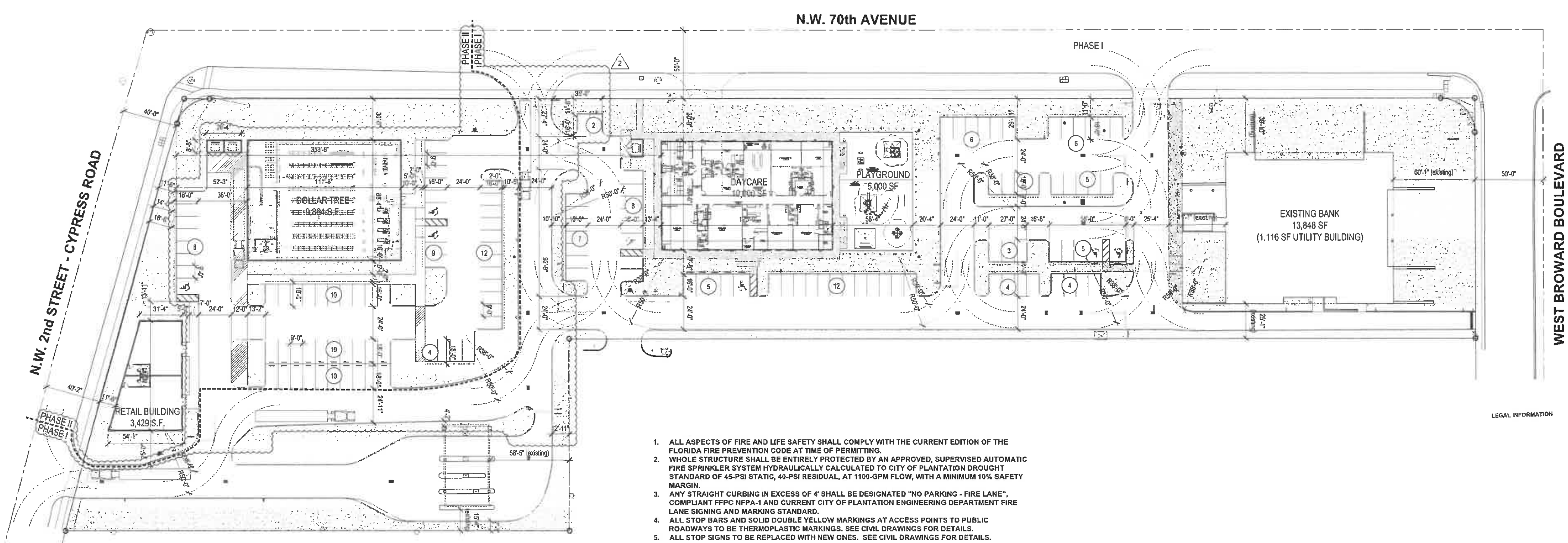
	REQUIRED	PROVIDED
BUILDING COVERAGE	30% MAX.	10.96%
NW 70TH AVE. SETBACK	30' MIN.	28'-8" MIN.
CYPRESS ROAD SETBACK	30' MIN.	353'-8" MIN.
LANDSCAPE PEDESTRIAN ZONE	10' MIN. ALONG W/E/S/ FACADES	10'-4" MIN.
FLOOR AREA RATIO	0.30 MAX.	.11
BUILDING HEIGHT	13 stories	17'-6" and 20'-6"

PARKING DATA - PHASE I PROPOSED AMENDMENT (APPROVED 4/10/2021, PP19-0002)

BUILDING STORY	BUILDING USE	AREA FOR PARKING CALCULATIONS	PARKING RATIO	PARKING REQUIRED	PARKING PROVIDED	ADA PARKING	
						REQUIRED	PROVIDED
GROUND FLOOR	BANK	12,732 S.F.	1/200 S.F.	64 SPACES	37 SPACES	FBC ACCESS.	TABLE 208.2
GROUND FLOOR	UTILITIES	1,116 S.F.	0	0		---	---
GROUND FLOOR	DAYCARE	10,000	1/400 S.F.	25 SPACES	34 SPACES	FBC ACCESS.	TABLE 208.2
TOTAL		23,848 S.F.		89 SPACES	71 SPACES	4 SPACES	4 SPACES

20.2% PARKING REDUCTION WAIVER (APPROVED 4/10/2021, PP19-0002)

2 DEVELOPMENT DATA FOR PHASE I AMENDMENT



1. ALL ASPECTS OF FIRE AND LIFE SAFETY SHALL COMPLY WITH THE CURRENT EDITION OF THE FLORIDA FIRE PREVENTION CODE AT TIME OF PERMITTING.
2. WHOLE STRUCTURE SHALL BE ENTIRELY PROTECTED BY AN APPROVED, SUPERVISED AUTOMATIC FIRE SPRINKLER SYSTEM HYDRAULICALLY CALCULATED TO CITY OF PLANTATION DROUGHT STANDARD OF 45-PSI STATIC, 40-PSI RESIDUAL, AT 1100-GPM FLOW, WITH A MINIMUM 10% SAFETY MARGIN.
3. ANY STRAIGHT CURBING IN EXCESS OF 4' SHALL BE DESIGNATED "NO PARKING - FIRE LANE", COMPLIANT FFPC NFPA-1 AND CURRENT CITY OF PLANTATION ENGINEERING DEPARTMENT FIRE LANE SIGNING AND MARKING STANDARD.
4. ALL STOP BARS AND SOLID DOUBLE YELLOW MARKINGS AT ACCESS POINTS TO PUBLIC ROADWAYS TO BE THERMOPLASTIC MARKINGS. SEE CIVIL DRAWINGS FOR DETAILS.
5. ALL STOP SIGNS TO BE REPLACED WITH NEW ONES. SEE CIVIL DRAWINGS FOR DETAILS.

1 ARCHITECTURAL SITE PLAN
SCALE: 1" = 40'

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AR 0011628
LICENSE NO. AA26001863

SITE PLAN FOR:
DOLLAR TREE AND RETAIL BUILDING
BANK OF AMERICA PLAZA, PHASE II
141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION
1	06.30.21	ADDED 7' NORTH DRIVE
2	07.13.21	STAFF COMMENTS

DESIGN DELIVERABLE: SITE PLAN AMENDMENT
ISSUE DATE: 05/26/2021

PROJECT NUMBER: 1349-181119
DRAWN BY: SH, DSB
CHECKED BY: MS

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SHEET TITLE:
SITE PLAN / SITE DATA PHASE II

SHEET NUMBER:
AS-101

Luminaire Schedule

Project: 7001 WEST BROWARD BLVD - PLANTATION, FL - SITE - REV6 --- JUN-2-2021

Symbol	Qty	Label	Description	LLF	Lum. Watts	Total Watts
	3	SA	VISIONAIRE VMX-II_T5W_48LC_10_4K_UNV POLE MOUNT 25' AFG	0.900	181	986
	7	SA1	VISIONAIRE VMX-II_T5W_64LC_10_4K_UNV POLE MOUNT 25' AFG	0.900	218	1526
	11	SB	VISIONAIRE VMX-II_T3_48LC_10_4K_UNV POLE MOUNT 25' AFG	0.900	161	1771
	3	SC1	VISIONAIRE VMX-II_T1_48LC_3_4K_UNV POLE MOUNT 25' AFG	0.900	52	156
	3	SD	VISIONAIRE VMX-II_T4_80LC_10_4K_UNV POLE MOUNT 25' AFG	0.900	272	816

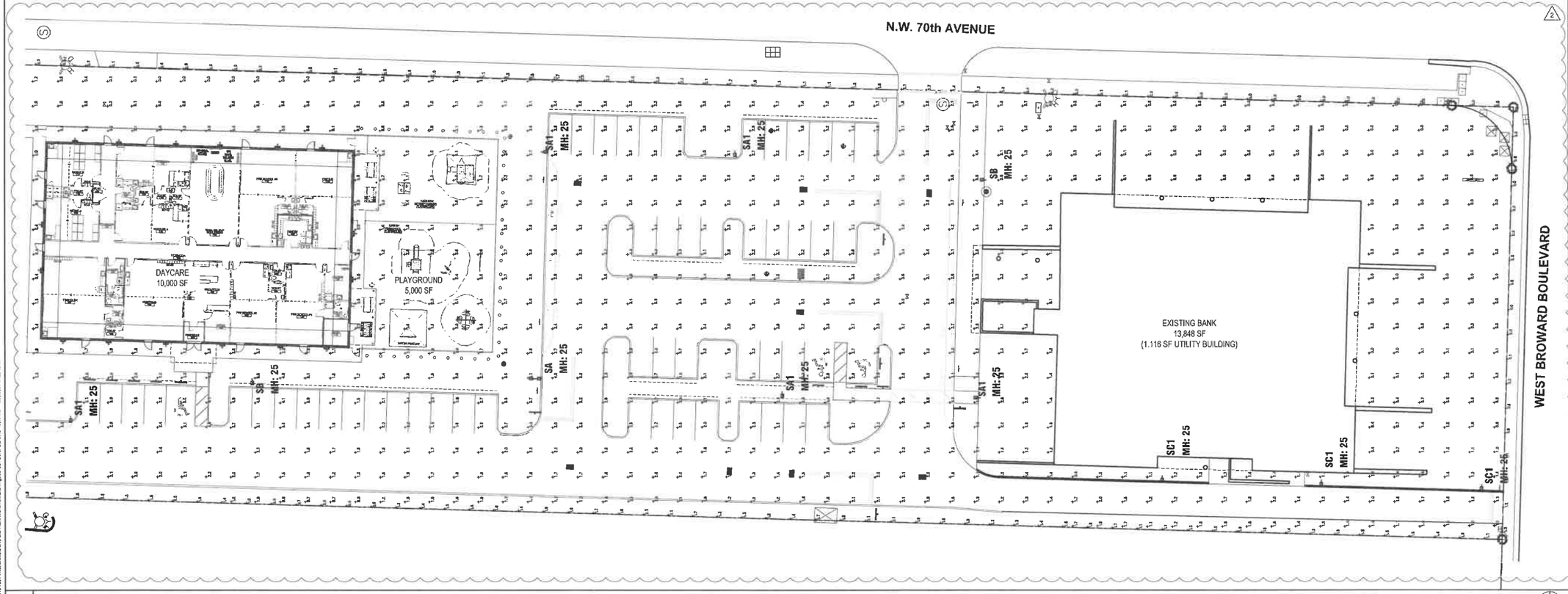
Calculation Summary

Project: 7001 WEST BROWARD BLVD - PLANTATION, FL - SITE - REV6 --- JUN-2-2021

Label	Avg	Max	Min	Avg/Min	Max/Min
PROPERTY LINE	0.97	3.9	0.0	N.A.	N.A.
PARK & DRIVE - PHASE I	3.12	7.7	1.0	3.12	7.70
PARK & DRIVE - PHASE II	3.34	9.6	1.0	3.34	9.60

3 NOT USED

2 SITE LIGHTING SCHEDULE



1 PHOTOMETRIC PHASE I PLAN
SCALE: 1" = 20'

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141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION
2	07.13.21	STAFF COMMENTS

DESIGN DELIVERABLE: SITE PLAN AMENDMENT
ISSUE DATE: 05/26/2021

PROJECT NUMBER: 1349-181119
DRAWN BY: SH
CHECKED BY: MS

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SHEET TITLE:
ENLARGED PHOTOMETRIC PLAN PHASE I

SHEET NUMBER:
AS-103

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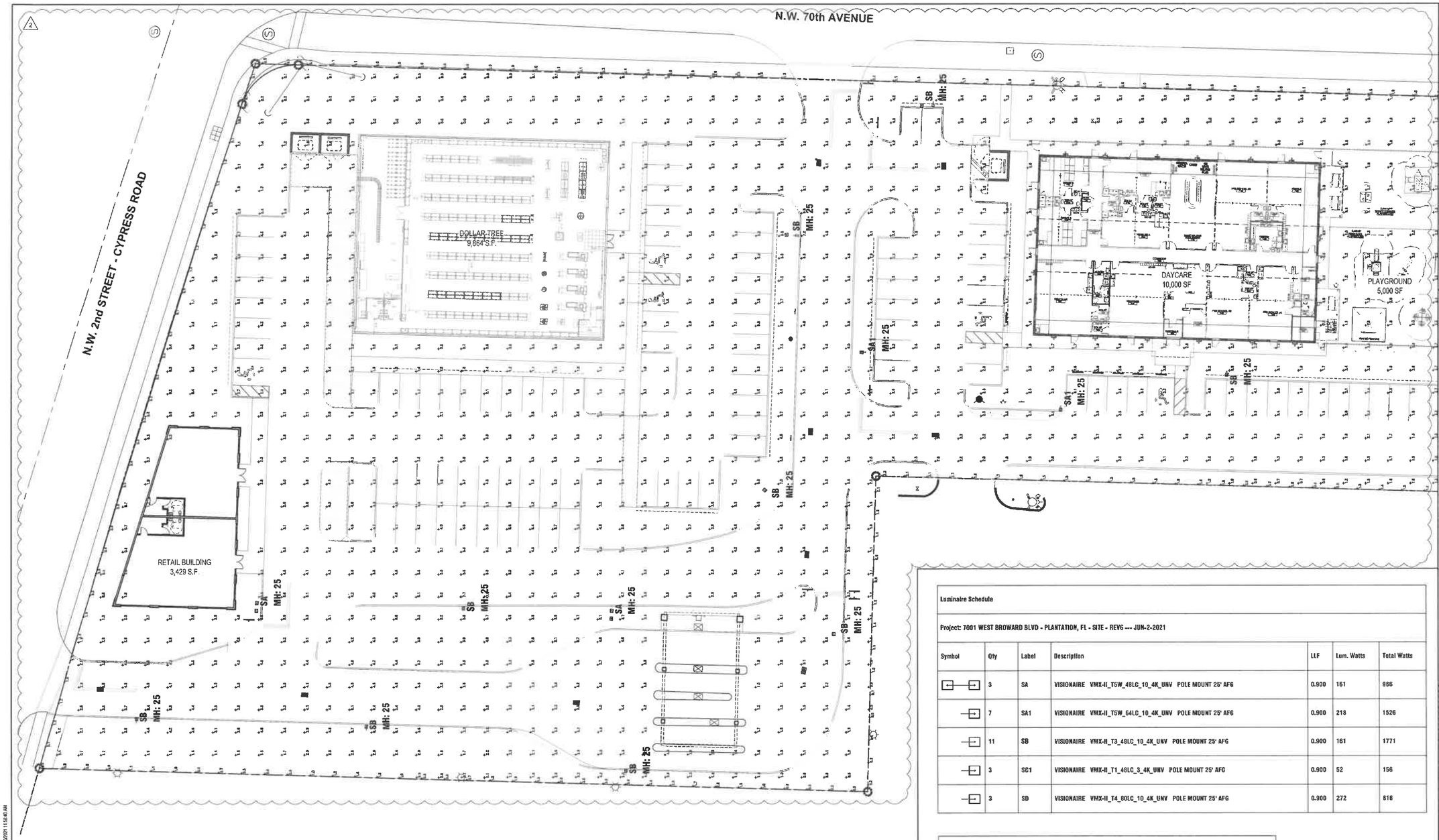

2 PHOTOMETRIC PHASE II PLAN
SCALE: 1" = 20'

Luminaire Schedule

Project: 7001 WEST BROWARD BLVD - PLANTATION, FL - SITE - REV6 --- JUN-2-2021

Symbol	Qty	Label	Description	LLF	Lum. Watts	Total Watts
	3	SA	VISIONAIRE VMX-II_T5W_48LC_10_4K_UNV POLE MOUNT 25' AFG	0.900	161	986
	7	SA1	VISIONAIRE VMX-II_T5W_64LC_10_4K_UNV POLE MOUNT 25' AFG	0.900	218	1526
	11	SB	VISIONAIRE VMX-II_T3_48LC_10_4K_UNV POLE MOUNT 25' AFG	0.900	161	1771
	3	SC1	VISIONAIRE VMX-II_T1_48LC_3_4K_UNV POLE MOUNT 25' AFG	0.900	52	156
	3	SD	VISIONAIRE VMX-II_T4_80LC_10_4K_UNV POLE MOUNT 25' AFG	0.900	272	816

Calculation Summary

Project: 7001 WEST BROWARD BLVD - PLANTATION, FL - SITE - REV6 --- JUN-2-2021

Label	Avg	Max	Min	Avg/Min	Max/Min
PROPERTY LINE	0.97	3.9	0.0	N.A.	N.A.
PARK & DRIVE - PHASE I	3.12	7.7	1.0	3.12	7.70
PARK & DRIVE - PHASE II	3.34	9.6	1.0	3.34	9.60

1 SITE LIGHTING SCHEDULE

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141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION
2	07.13.21	STAFF COMMENTS

DESIGN
DELIVERABLE: SITE PLAN AMENDMENT
ISSUE DATE: 05/26/2021

PROJECT NUMBER: 1349-181119
DRAWN BY: SH
CHECKED BY: MS

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SHEET TITLE:
ENLARGED
PHOTOMETRIC
PLAN
PHASE II

SHEET NUMBER:
AS-104

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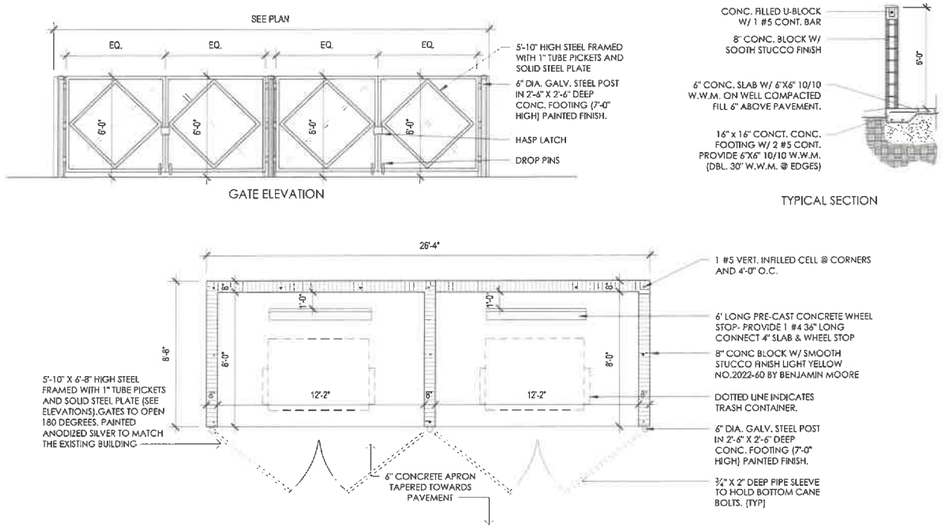
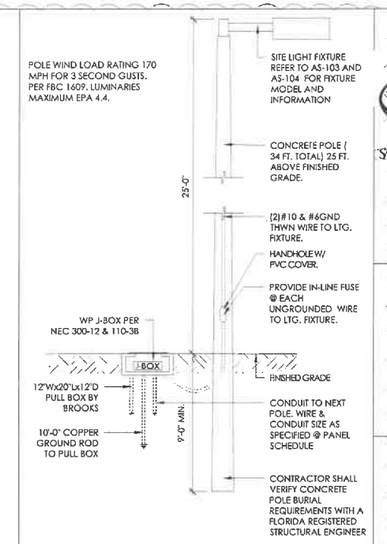
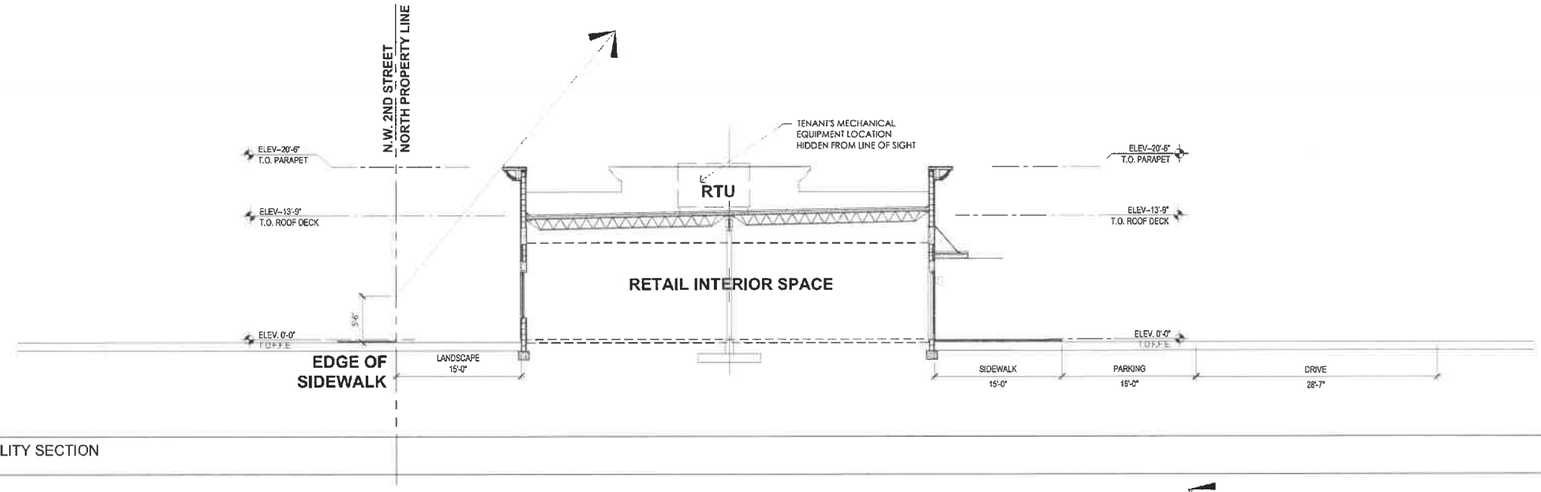


5 NOT USED
SCALE: N.A.

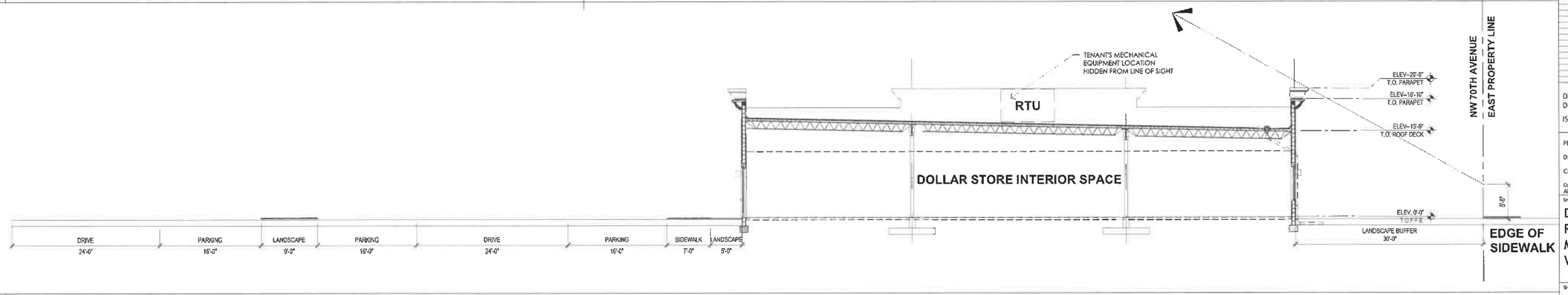
4 DUMPSTER ENCLOSURE DETAILS
SCALE: 1/4" = 1'-0"



3 TYPICAL ORNAMENTAL POLE
NOT TO SCALE



2 RETAIL BUILDING MECHANICAL EQUIPMENT VISIVIBILITY SECTION
SCALE: 1/8" = 1'-0"



1 DOLLAR TREE MECHANICAL EQUIPMENT VISIVIBILITY SECTION
SCALE: 1/8" = 1'-0"

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SITE PLAN FOR:
DOLLAR TREE AND RETAIL BUILDING
BANK OF AMERICA PLAZA, PHASE II
141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION
2	07.13.21	STAFF COMMENTS

DESIGN DELIVERABLE: SITE PLAN AMENDMENT
ISSUE DATE: 05/26/2021

PROJECT NUMBER: 1349-181119
DRAWN BY: SH
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SHEET TITLE:
DOLLAR STORE AND RETAIL BUIILDING MECHANICAL EQUIP. VISIVIBILITY SECTIONS

SHEET NUMBER:
AS-301

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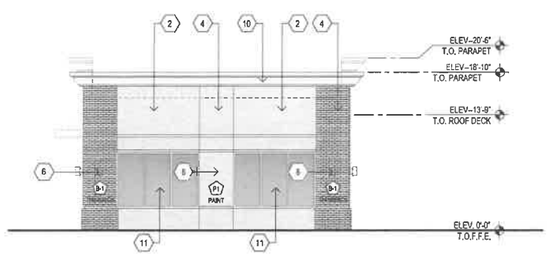
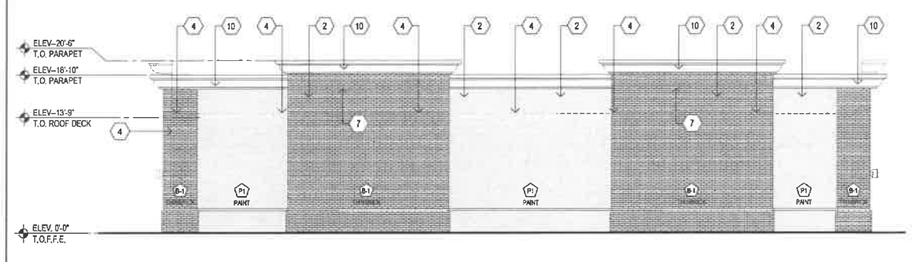
FINISH MATERIALS SCHEDULE					
	MATERIAL	MANUFACTURER	DESCRIPTION		
			PRODUCT	COLOR	NOTE
B-1	B-1	GENERAL SHALE	OLD BRICK ORIGINALS - THINBRICK	CARRIAGEHOUSE	
P-1	P-1	BENJAMIN MOORE	AURA EXTERIOR FLAT 629	CASHMERE 930	

1	ROOF SCUPPER
2	SMOOTH STUCCO PAINTED FINISH(TYP.) "LIGHT YELLOW NO. 2022-60 BY BENJAMIN MOORE"
3	10530 ALUMINUM CANOPY SYSTEM - DECORATIVE METAL CANOPY. COLOR ANODIZED SILVER TO MATCH WINDOW WALL ASSEMBLIES.
4	04245 VENEER MASONRY SYSTEMS - OLD BRICK ORIGINALS THINBRICK BY GENERAL SHALE. STANDARD VENEER BRICK SIZE UNIT ⅝" THICK.
5	08120 - ALUMINUM & GLASS DOORS & FRAMES - INSTALL PER NOA 16121302 - ALL ALUMINUM TO BE ANODIZED SILVER.
6	265619 LED EXTERIOR LIGHTING - WALL MOUNTED EXTERIOR LIGHT FIXTURE. SY600 SERIES SYRIOS - LED 6" WALL DOWN LIGHT MATTE SILVER
7	TYP. STUCCO JOINT
8	FUTURE TENANT SIGNAGE, SIGNAGE IS FOR REFERENCE ONLY. AL FINAL SIGNAGE SIZES,QUANTITIES,LOCATIONS, FABRICATION AND INSTALLATION DETAILS ARE TO BE DONE UNDER SEPARATE PERMIT.
9	NOT USED
10	065213 - FIBERGLASS REINFORCED PLASTIC - DECORATIVE PARAPET CAP CROWN MOLDING PAINTED WHITE P2 PER FINISH SCHEDULE.
11	084600 - ALUMN. STORE FRONT WINDOW ASSEMBLIES
12	084600 - OPAQUE GLAZING ALUMN.STORE FRONT WINDOW . GLAZING TO MATCH TINT OF EXISTING WINDOW.

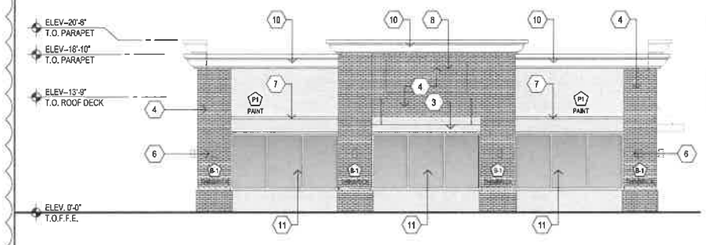
7 ELEVATION KEY NOTES / FINISH SCHEDULE



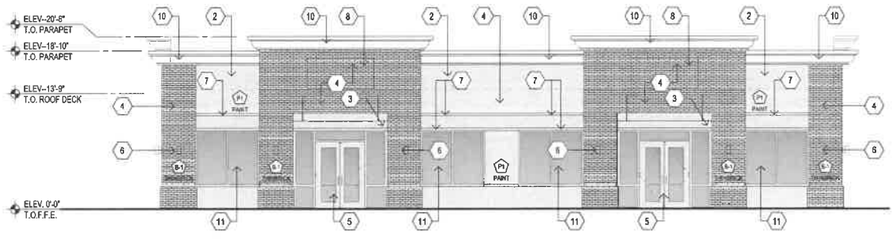
9 RETAIL BUILDING - EAST ELEVATION
SCALE: 1/8" = 1'-0"



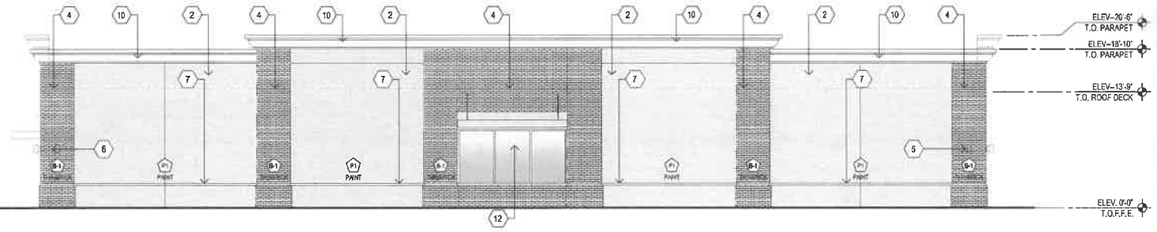
8 RETAIL BUILDING - NORTH ELEVATION
SCALE: 1/8" = 1'-0"



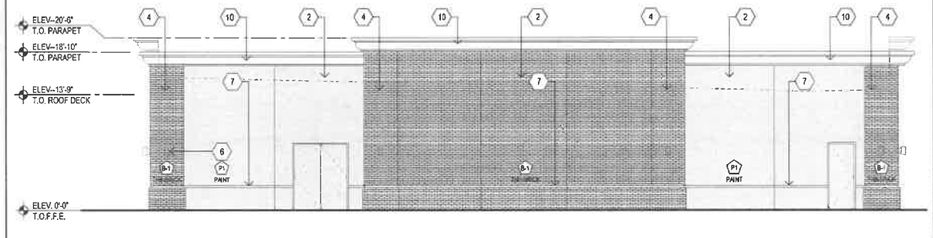
6 RETAIL BUILDING - WEST ELEVATION
SCALE: 1/8" = 1'-0"



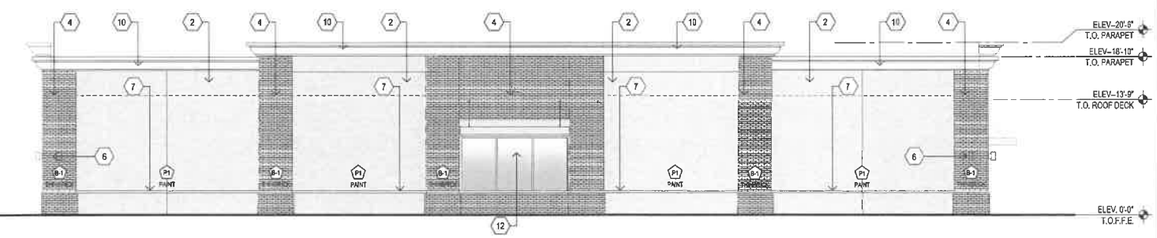
5 RETAIL BUILDING - SOUTH ELEVATION
SCALE: 1/8" = 1'-0"



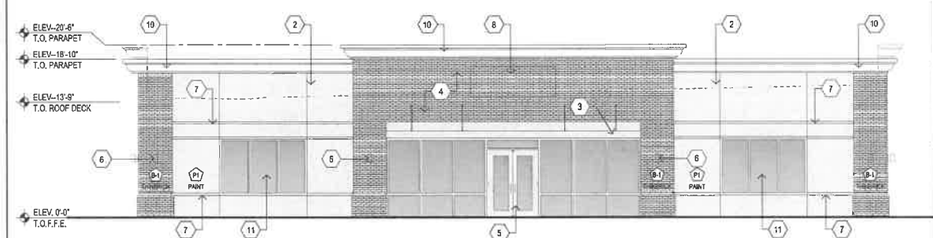
4 DOLLAR TREE - EAST ELEVATION
SCALE: 1/8" = 1'-0"



3 DOLLAR TREE - NORTH ELEVATION
SCALE: 1/8" = 1'-0"



2 DOLLAR TREE - WEST ELEVATION
SCALE: 1/8" = 1'-0"



1 DOLLAR TREE - SOUTH ELEVATION
SCALE: 1/8" = 1'-0"

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SITE PLAN FOR:
DOLLAR TREE AND RETAIL BUILDING
BANK OF AMERICA PLAZA, PHASE II
141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION
2	07.13.21	STAFF COMMENTS

DESIGN DELIVERABLE: SITE PLAN AMENDMENT
ISSUE DATE: 05/26/2021

PROJECT NUMBER: 1349-181119
DRAWN BY: SH
CHECKED BY: MS

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SHEET TITLE:
ELEVATIONS
DOLLAR TREE AND
RETAIL BUILDING

SHEET NUMBER:
A-201

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WEST ELEVATION

NORTH ELEVATION

5 RETAIL BUILDING - NORTH AND WEST ELEVATION

SCALE: 1/8" = 1'-0"

EAST ELEVATION

SOUTH ELEVATION

4 NOT USED

3 RETAIL BUILDING - SOUTH AND EAST ELEVATION

SCALE: 1/8" = 1'-0"

WEST ELEVATION

NORTH ELEVATION

2 DOLLAR TREE - NORTH AND WEST ELEVATION

SCALE: 1/8" = 1'-0"

EAST ELEVATION

SOUTH ELEVATION

1 DOLLAR TREE - SOUTH AND EAST ELEVATION

SCALE: 1/8" = 1'-0"

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141 NW 70th AVE.
PLANTATION, FL 33317

CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

NO	DATE	DESCRIPTION

DESIGN DELIVERABLE: SITE PLAN AMENDMENT
ISSUE DATE: 05/26/2021

PROJECT NUMBER: 1349-181119

DRAWN BY: SM

CHECKED BY: MS

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SHEET TITLE:

ELEVATIONS
DOLLAR TREE AND
RETAIL BUILDING

SHEET NUMBER:

A-201

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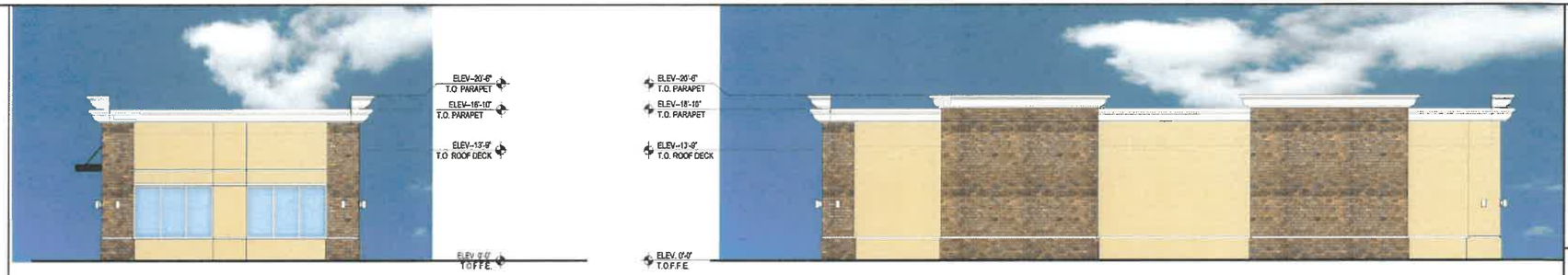
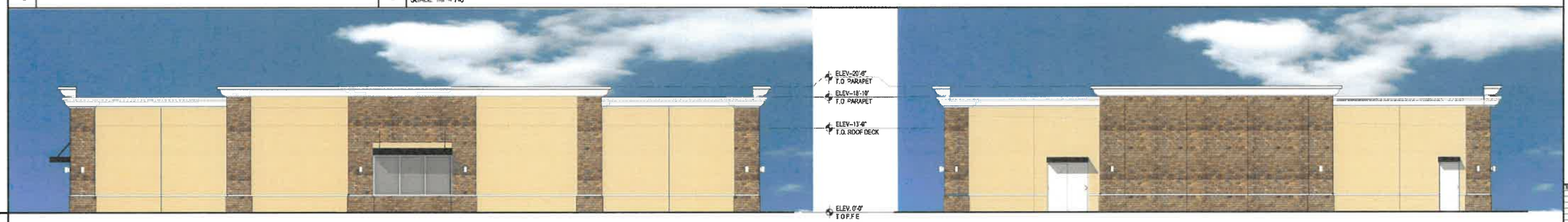


5 RETAIL BUILDING - NORTH AND WEST ELEVATION
SCALE: 1/8" = 1'-0"

4 NOT USED

3 RETAIL BUILDING - SOUTH AND EAST ELEVATION
SCALE: 1/8" = 1'-0"



2 DOLLAR TREE - NORTH AND WEST ELEVATION
SCALE: 1/8" = 1'-0"

1 DOLLAR TREE - SOUTH AND EAST ELEVATION
SCALE: 1/8" = 1'-0"

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REV	DATE	DESCRIPTION

DESIGN DELIVERABLE: SITE PLAN AMENDMENT
ISSUE DATE: 05/26/2021

PROJECT NUMBER: 1349-181119
DRAWN BY: SH
CHECKED BY: MS

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SHEET TITLE:
ELEVATIONS
DOLLAR TREE AND
RETAIL BUILDING

SHEET NUMBER:
A-201

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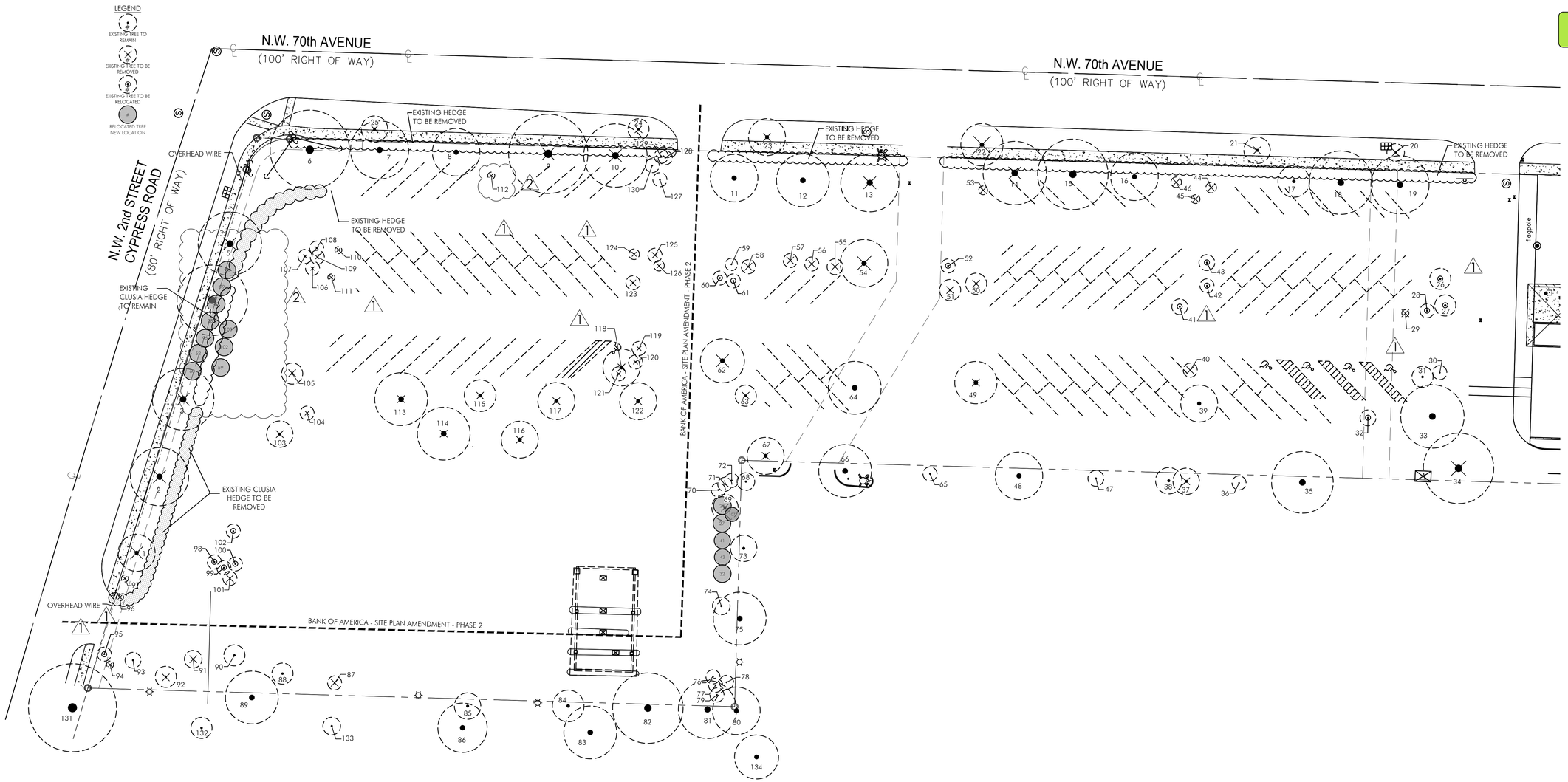

TREE DISPOSITION PLAN

N

120' 60' 30' 0

SCALE: 1" = 30'

GARDNER + SEMLER LANDSCAPE ARCHITECTURE
WWW.GSLADESIGN.COM
17670 NW 78th AVE., SUITE 214
M I A M I , F L 3 3 0 1 5
P 305.392.1016 F 305.392.1019
C O R P . I D # 0 0 0 0 2 6 6

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F 954.961.6807
www.synalovski.com

KEN GARDNER, ASLA

LICENSE NO. FL LA #1569

CONSTRUCTION PLANS FOR:
SHELL BUILDLING - THE LEARNING EXPERIENCE
BANK OF AMERICA PLAZA
141 NW 70th AVE.
PLANTATION, FL 33317

CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION
1	05/27/2021	COMMENTS REVISION
2	07/21/2021	COMMENTS REVISION

DESIGN DELIVERABLE: SITE PLAN APPROVAL

ISSUE DATE: 06/02/2021

PROJECT NUMBER: **1349-18119**

DRAWN BY: CP

CHECKED BY: KEG

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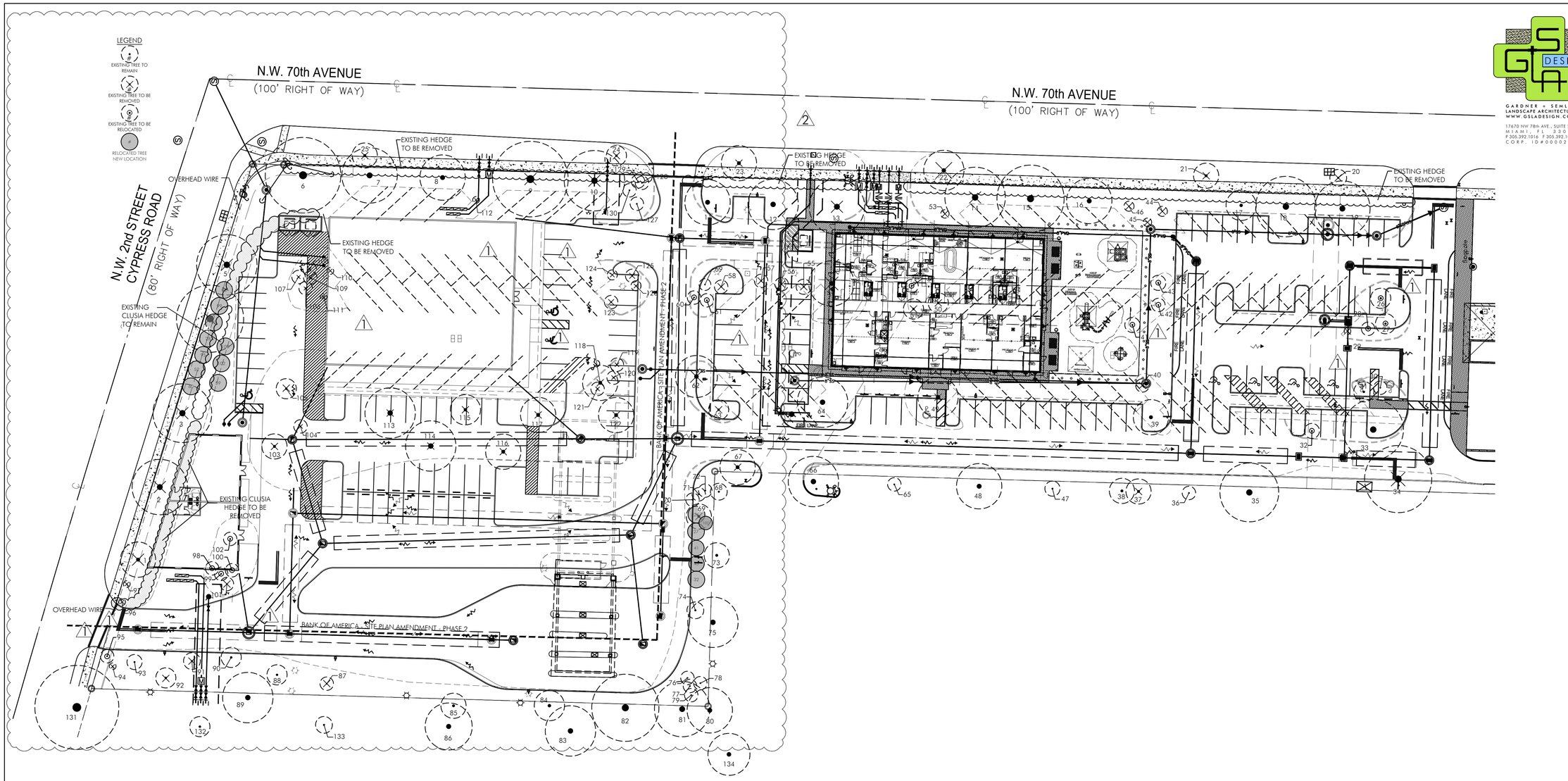
SHEET TITLE:
TREE DISPOSITION PLAN

SHEET NUMBER:
LA-100



TREE DISPOSITION WITH PROPOSED CONSTRUCTION OVERLAY

SCALE: 1" = 30'

GARDNER + SEMLER LANDSCAPE ARCHITECTURE
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KEN GARDNER, ASLA

LICENSE NO. FL LA #1569

CONSTRUCTION PLANS FOR:
SHELL BUILDLING - THE LEARNING EXPERIENCE
BANK OF AMERICA PLAZA
141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: **7001 PLANTATION, LLC (AVI NEHEMIA)**

REV	DATE	DESCRIPTION
1	05/27/2021	COMMENTS REVISION
2	07/21/2021	COMMENTS REVISION

DESIGN DELIVERABLE: SITE PLAN APPROVAL
ISSUE DATE: 06/02/2021

PROJECT NUMBER: **1349-18119**
DRAWN BY: CP
CHECKED BY: KEG

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SHEET TITLE:
TREE DISPOSITION WITH PROPOSED CONSTRUCTION OVERLAY

SHEET NUMBER:
LA-101

Bank of America Site- 7001 West Broward Boulevard, Plantation

CODE	NAME	BOTANICAL	HEIGHT	WIDTH	DBH	CONDITION	PRICE PER INCH	APPRAISED	OBSERVATIONS	DISPOSITION
1	Live Oak	*Quercus virginiana*	20'	21'	16"	30%	$236.00	$1,132.80	OH lines; Exc spr	Remove
2	Live Oak	*Quercus virginiana*	35'	33'	21"	40%	$236.00	$1,982.40	OH lines; Exc spr	Remove
3	Live Oak	*Quercus virginiana*	30'	35'	25"	35%	$236.00	$2,065.00	OH lines; Exc spr	Remove
4	Live Oak	*Quercus virginiana*	30'	40'	24"	40%	$236.00	$2,265.60	OH lines; Exc spr	Remove
5	Live Oak	*Quercus virginiana*	30'	36'	21"	30%	$236.00	$1,486.80	OH lines; Exc spr	Remove
6	Live Oak	*Quercus virginiana*	40'	45'	27"	55%	$236.00	$3,504.60		Retain
7	Live Oak	*Quercus virginiana*	27'	33'	18"	45%	$236.00	$1,699.20		Retain
8	Live Oak	*Quercus virginiana*	27'	27'	18"	45%	$236.00	$1,911.60	Dominant leader	Retain
9	Live Oak	*Quercus virginiana*	35'	45'	28"	45%	$236.00	$2,312.80	No impact	Remove
10	Live Oak	*Quercus virginiana*	30'	36'	25"	45%	$236.00	$2,065.00	No impact	Remove
11	Live Oak	*Quercus virginiana*	28'	27'	22"	60%	$236.00	$3,115.20	Central leader	Retain
12	Live Oak	*Quercus virginiana*	28'	30'	18"	60%	$236.00	$2,548.80	No impact	Retain
13	Live Oak	*Quercus virginiana*	30'	33'	22"	45%	$236.00	$2,076.80	No impact	Remove
14	Live Oak	*Quercus virginiana*	28'	36'	23"	45%	$236.00	$2,171.20	No impact	Remove
15	Live Oak	*Quercus virginiana*	40'	40'	24"	45%	$236.00	$2,548.80	Dominant leader	Retain
16	Live Oak	*Quercus virginiana*	30'	27'	19"	45%	$236.00	$1,569.40	Storm damage; Exc spr	Retain
17	Live Oak	*Quercus virginiana*	24'	18'	15"	45%	$236.00	$1,593.00	No impact	Retain
18	Live Oak	*Quercus virginiana*	35'	36'	25"	45%	$236.00	$2,655.00	No impact	Retain
19	Live Oak	*Quercus virginiana*	30'	33'	22"	45%	$236.00	$2,336.40	No impact	Retain
20	Live Oak	*Quercus virginiana*	12'	10'	7"	20%	$236.00	$330.40	Decurrent form	Remove
21	Live Oak	*Quercus virginiana*	24'	15'	13"	25%	$236.00	$767.00	Storm damage; Exc spr	Remove
22	Live Oak	*Quercus virginiana*	20'	12'	9"	30%	$236.00	$637.20	Codom; Sweep	Remove
23	Live Oak	*Quercus virginiana*	30'	21'	14"	40%	$236.00	$1,321.60	Conflict with sidewalk	Remove
24	Live Oak	*Quercus virginiana*	18'	12'	10"	25%	$236.00	$590.00	Trunk wound; Sweep	Remove
25	Live Oak	*Quercus virginiana*	22'	15'	10"	25%	$236.00	$590.00	Codom; Sweep	Remove

Florida Administrative Code Rule 14-40.030 was used for the above valuations.

* I certify that the statements made in this appraisal are true, complete, and correct to the best of my knowledge and belief, and that they are made in good faith.

Jonathan S. Frank
ASCA Registered Consulting Arborist #618
ISA Board Certified Master Arborist #FL-5250BT

CODE	NAME	BOTANICAL	HEIGHT	WIDTH	DBH	CONDITION	PRICE PER INCH	APPRAISAL	OBSERVATIONS	DISPOSITION
26	Crape Myrtle	*Lagerstroemia indica*	12'	12'	5"	70%	$367.50	$257.25	No impact	Relocate
27	Crape Myrtle	*Lagerstroemia indica*	10'	12'	4"	65%	$367.50	$238.88	No impact	Relocate
28	Sabal Palm	*Sabal palmetto*	24'	8'	7"	75%	$20.00	$360.00	No impact	Relocate
29	Crape Myrtle	*Lagerstroemia indica*	10'	4'	2"	0%	$367.50	$250.00	Dead	Remove
30	Sabal Palm	*Sabal palmetto*	24'	8'	8"	75%	$20.00	$360.00	No impact	Remove
31	Crape Myrtle	*Lagerstroemia indica*	10'	12'	4"	55%	$367.50	$202.13	No impact	Remove
32	Crape Myrtle	*Lagerstroemia indica*	9'	9'	3"	45%	$367.50	$147.00		Relocate
33	Live Oak	*Quercus virginiana*	34'	36'	26"	60%	$236.00	$3,681.60	Deadwood	Retain
34	Earleaf Acacia	*Acacia auriculiformis*	50'	40'	33"	0%	$0.00	$1,000.00	Invasive exotic; Pest plant	Remove
35	Live Oak	*Quercus virginiana*	24'	35'	19"	45%	$236.00	$2,265.60	Dominant leader	Retain
36	Live Oak	*Quercus virginiana*	14'	8'	4"	65%	$236.00	$2,147.60	No impact	Retain
37	Toog	*Bischofia javanica*	21'	15'	21"	0%	$0.00	$750.00	Invasive exotic; Pest plant	Remove
38	Live Oak	*Quercus virginiana*	25'	15'	15"	55%	$236.00	$1,947.00	Dominant leader	Retain
39	Live Oak	*Quercus virginiana*	21'	21'	18"	50%	$236.00	$2,124.00	Sprouts; Dominant leader	Retain
40	Crape Myrtle	*Lagerstroemia indica*	8'	8'	2"	35%	$367.50	$128.63	Low vitality	Remove
41	Crape Myrtle	*Lagerstroemia indica*	10'	9'	3"	55%	$367.50	$202.13		Relocate
42	Sabal Palm	*Sabal palmetto*	28'	8'	8"	80%	$20.00	$448.00		Relocate
43	Crape Myrtle	*Lagerstroemia indica*	9'	9'	3"	50%	$367.50	$183.75		Relocate
44	Crape Myrtle	*Lagerstroemia indica*	8'	6'	2"	30%	$367.50	$110.25	Buried root collar	Remove
45	Crape Myrtle	*Lagerstroemia indica*	8'	5'	2"	0%	$367.50	$250.00	Dead	Remove
46	Crape Myrtle	*Lagerstroemia indica*	10'	6'	3"	30%	$367.50	$110.25	Buried root collar	Remove
47	Live Oak	*Quercus virginiana*	18'	9'	4"	65%	$236.00	$613.60		Retain
48	Live Oak	*Quercus virginiana*	33'	27'	24"	45%	$236.00	$2,548.80	Minor deadwood; Codom	Retain
49	Live Oak	*Quercus virginiana*	30'	24'	20"	40%	$236.00	$1,888.00	Poor struct; Low vitality	Remove
50	Purple Tab	*Tabebuia impetiginosa*	10'	12'	4"	20%	$450.00	$90.00	Defoliated; Low vitality	Remove
51	Purple Tab	*Tabebuia impetiginosa*	15'	12'	5"	0%	$450.00	$250.00	Dead	Remove
52	Sabal Palm	*Sabal palmetto*	28'	8'	9"	75%	$20.00	$420.00		Relocate
53	Purple Tab	*Tabebuia impetiginosa*	12'	5'	3"	30%	$450.00	$135.00	Low vitality	Remove
54	Live Oak	*Quercus virginiana*	45'	27'	20"	35%	$236.00	$1,652.00	Low vitality; Poor health	Remove
55	Crape Myrtle	*Lagerstroemia indica*	12'	9'	3"	50%	$367.50	$183.75	Construction conflict	Remove
56	Crape Myrtle	*Lagerstroemia indica*	8'	8'	2"	50%	$367.50	$183.75	Construction conflict	Remove
57	Crape Myrtle	*Lagerstroemia indica*	10'	8'	2"	35%	$367.50	$128.63	Buried root collar; Defoliated	Remove
58	Crape Myrtle	*Lagerstroemia indica*	8'	8'	2"	40%	$367.50	$147.00	Defoliated; Low vitality	Remove
59	Crape Myrtle	*Lagerstroemia indica*	8'	7'	3"	80%	$367.50	$294.00		Retain
60	Sabal Palm	*Sabal palmetto*	40'	8'	9"	65%	$20.00	$520.00		Relocate
61	Sabal Palm	*Sabal palmetto*	30'	8'	9"	70%	$20.00	$420.00		Relocate
62	Live Oak	*Quercus virginiana*	32'	25'	17"	35%	$236.00	$1,404.20	Poor structure	Remove
63	Pink Tab	*Tabebuia heterophylla*	35'	12'	15"	30%	$150.00	$1,575.00	Poor structure	Remove
64	Live Oak	*Quercus virginiana*	32'	30'	23"	65%	$236.00	$3,528.20	Codom; Lg broken branch	Retain
65	Live Oak	*Quercus virginiana*	16'	8'	3"	70%	$236.00	$495.60	No impact	Retain
66	Live Oak	*Quercus virginiana*	30'	30'	18"	50%	$236.00	$2,124.00	Codom	Retain
67	Earleaf Acacia	*Acacia auriculiformis*	40'	21'	20"	0%	$0.00	$1,000.00	Invasive exotic; Pest plant	Remove
68	Live Oak	*Quercus virginiana*	40'	15'	13"	55%	$236.00	$1,687.40	Sweep; Excessive sprouting	Retain
69	Toog	*Bischofia javanica*	38'	15'	24"	0%	$0.00	$1,000.00	Invasive exotic; Pest plant	Remove
70	Sabal Palm	*Sabal palmetto*	30'	8'	12"	65%	$20.00	$390.00	No impact	Retain
71	Sabal Palm	*Sabal palmetto*	35'	8'	10"	70%	$20.00	$490.00	No impact	Retain
72	Sabal Palm	*Sabal palmetto*	25'	8'	9"	70%	$20.00	$350.00	No impact	Retain
73	Live Oak	*Quercus virginiana*	32'	15'	16"	45%	$236.00	$1,699.20	Excessive sprouting	Retain
74	Purple Tab	*Tabebuia impetiginosa*	10'	10'	4"	40%	$450.00	$180.00	Mechanical damage	Retain
75	Live Oak	*Quercus virginiana*	35'	30'	21"	40%	$236.00	$1,982.40	Sweep; Sparse crown	Retain
76	Sabal Palm	*Sabal palmetto*	24'	8'	9"	65%	$20.00	$312.00	No impact	Retain
77	Sabal Palm	*Sabal palmetto*	24'	8'	8"	70%	$20.00	$336.00	No impact	Retain
78	Sabal Palm	*Sabal palmetto*	35'	8'	9"	70%	$20.00	$490.00	No impact	Retain
79	Sabal Palm	*Sabal palmetto*	32'	8'	8"	70%	$20.00	$448.00	No impact	Retain
80	Live Oak	*Quercus virginiana*	35'	27'	19"	40%	$236.00	$1,793.60	Sparse crown	Retain
81	Live Oak	*Quercus virginiana*	40'	33'	33"	55%	$236.00	$4,283.40	Codom; Deadwood	Retain
82	Earleaf Acacia	*Acacia auriculiformis*	38'	40'	29"	0%	$0.00	$0.00	Not on subject property	Retain
83	Mahagony	*Swietenia mahagoni*	38'	30'	27"	30%	$154.00	$1,247.40	Not on subject property	Retain
84	Live Oak	*Quercus virginiana*	28'	18'	15"	35%	$236.00	$1,239.00	Not on subject property	Retain
85	Bottlebrush	*Callistemon viminalis*	25'	15'	13"	45%	$165.00	$585.00	Deadwood, Border tree	Retain
86	Mahagony	*Swietenia mahagoni*	35'	28'	34"	20%	$154.00	$1,122.00	Not on subject property	Retain
87	Purple Tab	*Tabebuia impetiginosa*	12'	8'	3"	0%	$450.00	$250.00	Dead	Remove
88	Gumbo Limbo	*Bursera simaruba*	18'	12'	9"	45%	$104.00	$421.20	Codom	Retain
89	Live Oak	*Quercus virginiana*	30'	30'	18"	55%	$236.00	$2,336.40	Codom	Retain
90	Gumbo Limbo	*Bursera simaruba*	20'	12'	9"	50%	$104.00	$468.00	Codom	Retain
91	Gumbo Limbo	*Bursera simaruba*	12'	10'	6"	35%	$104.00	$221.00	Broken leader; Hurricane	Remove
92	Orchid Tree	*Bauhinia purpurea*	15'	12'	8"	10%	$195.00	$156.00	Regenerated stump/ coppice	Remove

CODE	NAME	BOTANICAL	HEIGHT	WIDTH	DBH	CONDITION	PRICE PER INCH	APPRAISAL	OBSERVATIONS	DISPOSITION
93	Live Oak	*Quercus virginiana*	15'	9'	4"	45%	$236.00	$377.60	Codom	Retain
94	Sabal Palm	*Sabal palmetto*	38'	8'	9"	0%	$20.00	$456.00	Dead; Hurricane	Remove
95	Sabal Palm	*Sabal palmetto*	28'	4'	8"	40%	$20.00	$224.00	OH lines	Relocate
96	Sabal Palm	*Sabal palmetto*	26'	4'	9"	40%	$20.00	$208.00	OH lines	Remove
97	Sabal Palm	*Sabal palmetto*	28'	4'	12"	45%	$20.00	$252.00	OH lines	Remove
98	Sabal Palm	*Sabal palmetto*	28'	8'	8"	80%	$20.00	$448.00	No impacts	Retain
99	Sabal Palm	*Sabal palmetto*	32'	8'	9"	80%	$20.00	$512.00	No impacts	Retain
100	Sabal Palm	*Sabal palmetto*	25'	8'	7"	70%	$20.00	$350.00	No impacts	Retain
101	Sabal Palm	*Sabal palmetto*	30'	8'	9"	75%	$20.00	$450.00	No impacts	Retain
102	Live Oak	*Quercus virginiana*	12'	8'	3"	35%	$236.00	$247.80	Poor structure/ Exc. Sprouts	Retain
103	Gumbo Limbo	*Bursera simaruba*	16'	15'	8"	35%	$104.00	$416.00	Poor structure; low vitality	Retain
104	Gumbo Limbo	*Bursera simaruba*	12'	8'	4"	35%	$104.00	$249.60	Poor structure; low vitality	Retain
105	Gumbo Limbo	*Bursera simaruba*	15'	12'	7"	35%	$104.00	$400.40	Poor structure; low vitality	Retain
106	Sabal Palm	*Sabal palmetto*	30'	8'	8"	35%	$104.00	$499.20		Retain
107	Crape Myrtle	*Lagerstroemia indica*	10'	8'	3"	45%	$367.50	$147.00		Retain
108	Sabal Palm	*Sabal palmetto*	27'	8'	10"	80%	$20.00	$432.00		Retain
109	Sabal Palm	*Sabal palmetto*	36'	8'	9"	70%	$20.00	$504.00		Retain
110	Crape Myrtle	*Lagerstroemia indica*	8'	4'	3"	25%	$367.50	$91.88	Buried root collar; Defoliated	Retain
111	Crape Myrtle	*Lagerstroemia indica*	8'	4'	2"	10%	$367.50	$36.75	Almost dead	Retain
112	Crape Myrtle	*Lagerstroemia indica*	8'	4'	2"	10%	$367.50	$36.75	Almost dead	Retain
113	Java Plum	*Syzygium cumini*	30'	30'	30"	0%	$0.00	$1,000.00	Invasive exotic; Pest plant	Retain
114	Java Plum	*Syzygium cumini*	30'	30'	28"	0%	$0.00	$1,000.00	Invasive exotic; Pest plant	Retain
115	Java Plum	*Syzygium cumini*	28'	18'	22"	0%	$0.00	$750.00	Invasive exotic; Pest plant	Retain
116	Java Plum	*Syzygium cumini*	28'	21'	22"	0%	$0.00	$750.00	Invasive exotic; Pest plant	Retain
117	Java Plum	*Syzygium cumini*	30'	21'	29"	0%	$0.00	$1,000.00	Invasive exotic; Pest plant	Retain
118	Pongam	*Pongamia pinnata*	33'	21'	15"	35%	$104.00	$546.00	Poor structure	Retain
119	Sabal Palm	*Sabal palmetto*	30'	8'	9"	80%	$20.00	$480.00		Retain
120	Sabal Palm	*Sabal palmetto*	35'	8'	9"	65%	$20.00	$455.00		Retain
121	Sabal Palm	*Sabal palmetto*	24'	8'	9"	80%	$20.00	$384.00		Retain
122	Live Oak	*Quercus virginiana*	33'	21'	16"	25%	$236.00	$944.00	Storm Damage/ Topping	Retain
123	Crape Myrtle	*Lagerstroemia indica*	8'	8'	4"	25%	$367.50	$367.50	Poor health	Retain
124	Crape Myrtle	*Lagerstroemia indica*	10'	6'	2"	40%	$367.50	$147.00	Buried root collar; Defoliated	Retain
125	Sabal Palm	*Sabal palmetto*	24'	8'	8"	80%	$20.00	$0.00		Retain
126	Crape Myrtle	*Lagerstroemia indica*	9'	6'	2"	20%	$367.50	$73.50	Poor structure	Retain
127	Sabal Palm	*Sabal palmetto*	38'	8'	9"	75%	$20.00	$0.00		Retain
128	Sabal Palm	*Sabal palmetto*	30'	8'	12"	60%	$20.00	$0.00		Retain
129	Sabal Palm	*Sabal palmetto*	24'	8'	7"	80%	$20.00	$0.00		Retain
130	Sabal Palm	*Sabal palmetto*	24'	8'	10"	70%	$20.00	$0.00		Retain

NOTES:
- THIS ETDL IS BASED ON A REPORT BY JONATHAN FRANK, REGISTERED ARBORIST, AND CERTIFIED MASTER ARBORIST, AND RELATED ADDENDA.

EXISTING TREE DISPOSITION LIST

KEY	BOTANICAL NAME	COMMON NAME	SIZE HT.(ft.)	SIZE SPD.(ft.)	SIZE DBH.(in.)	DISPOSITION REMAIN	DISPOSITION REMOVE	DISPOSITION TRANSPL.	PRICE/IN	CONDITION	OBSERVATIONS	MITIGATION APPRAISED VALUE
131	Bucida buceras	Black Olive	40	50	18+	X			$ -	0%		OFFSITE
132	Swietenia mahagoni	Mahagony	30	12	13.5	X			$ -	0%		OFFSITE
133	Quercus virginiana	Live Oak	15	10	5.9	X			$ -	0%		OFFSITE
134	Quercus virginiana	Live Oak	30	25	11.9	X			$ -	0%		OFFSITE

EXISTING TREE DISPOSITION LIST PHASE 2

KEY	BOTANICAL NAME	COMMON NAME	SIZE HT.(ft.)	SIZE SPD.(ft.)	SIZE DBH.(in.)	DISPOSITION REMAIN	DISPOSITION REMOVE	DISPOSITION TRANSPL.	PRICE/IN	CONDITION	MITIGATION APPRAISED VALUE
1	Quercus virginiana	Live Oak	20	21	16		X		$ 236.00	30%	$ 1,132.80
2	Quercus virginiana	Live Oak	35	33	21		X		$ 236.00	40%	$ 1,982.40
3	Quercus virginiana	Live Oak	30	35	25		X		$ 236.00	35%	$ 2,065.00
4	Quercus virginiana	Live Oak	30	40	24		X		$ 236.00	40%	$ 2,265.60
5	Quercus virginiana	Live Oak	30	36	21		X		$ 236.00	30%	$ 1,486.80
6	Quercus virginiana	Live Oak	40	45	27	X			$ 236.00	55%	$ 3,504.60
7	Quercus virginiana	Live Oak	27	33	18	X			$ 236.00	40%	$ 1,699.20
8	Quercus virginiana	Live Oak	27	27	18	X			$ 236.00	45%	$ 1,911.60
9	Quercus virginiana	Live Oak	35	45	28		X		$ 236.00	35%	$ 2,312.80
10	Quercus virginiana	Live Oak	30	36	25		X		$ 236.00	55%	$ 2,065.00
24	Quercus virginiana	Live Oak	18	12	10		X		$ 236.00	25%	$ 590.00
25	Quercus virginiana	Live Oak	22	15	10		X		$ 236.00	25%	$ 590.00
52	Sabal palmetto	Sabal Palm	28	8	9			X	$ 450.00	75%	$ 420.00
59	Sabal palmetto	Sabal Palm	30	8	9			X	$ 367.50	80%	$ 294.00
60	Sabal palmetto	Sabal Palm	40	8	9			X	$ 20.00	65%	$ 520.00
96	Sabal palmetto	Sabal Palm	26	4	9		X		$ 20.00	40%	$ 208.00
97	Sabal palmetto	Sabal Palm	28	4	12		X		$ 20.00	45%	$ 252.00
98	Sabal palmetto	Sabal Palm	28	8	8			X	$ 20.00	80%	$ 448.00
99	Sabal palmetto	Sabal Palm	32	8	9			X	$ 20.00	80%	$ 512.00
100	Sabal palmetto	Sabal Palm	25	8	7			X	$ 20.00	70%	$ 350.00
101	Sabal palmetto	Sabal Palm	30	8	9			X	$ 20.00	75%	$ 450.00
102	Quercus virginiana	Live Oak	12	8	3			X	$ 236.00	35%	$ 247.80
103	Bursera simaruba	Gumbo Limbo	16	15	8		X		$ 104.00	50%	$ 416.00
104	Bursera simaruba	Gumbo Limbo	12	8	4		X		$ 104.00	60%	$ 249.60
105	Bursera simaruba	Gumbo Limbo	15	12	7		X		$ 104.00	55%	$ 400.40
106	Sabal palmetto	Sabal Palm	30	8	8		X		$ 104.00	60%	$ 499.20
107	Lagerstroemia indica	Crape Myrtle	10	8	3		X		$ 367.50	40%	$ 147.00
108	Sabal palmetto	Sabal Palm	27	8	10		X		$ 20.00	80%	$ 432.00
109	Sabal palmetto	Sabal Palm	36	8	9		X		$ 20.00	70%	$ 504.00
110	Lagerstroemia indica	Crape Myrtle	8	4	3		X		$ 367.50	25%	$ 91.88
111	Lagerstroemia indica	Crape Myrtle	8	4	2		X		$ 367.50	10%	$ 36.75
112	Lagerstroemia indica	Crape Myrtle	8	4	2		X		$ 367.50	10%	$ 36.75
113	Syzygium cumini	Java Plum	30	30	30		X		$ -	0%	$ 1,000.00
114	Syzygium cumini	Java Plum	30	30	28		X		$ -	0%	$ 1,000.00
115	Syzygium cumini	Java Plum	28	18	22		X		$ -	0%	$ 750.00
116	Syzygium cumini	Java Plum	28	21	22		X		$ -	0%	$ 750.00
117	Syzygium cumini	Java Plum	30	21	29		X		$ -	0%	$ 1,000.00
118	Pongamia pinnata	Pongam	33	21	15		X		$ 104.00	35%	$ 546.00
119	Sabal palmetto	Sabal Palm	30	8	9		X		$ 20.00	80%	$ 480.00
120	Sabal palmetto	Sabal Palm	35	8	9		X		$ 20.00	65%	$ 455.00
121	Sabal palmetto	Sabal Palm	24	8	9		X		$ 20.00	80%	$ 384.00
122	Quercus virginiana	Live Oak	33	21	16		X		$ 236.00	25%	$ 944.00
123	Lagerstroemia indica	Crape Myrtle	8	8	4		X		$ 367.50	45%	$ 367.50
124	Lagerstroemia indica	Crape Myrtle	10	6	2		X		$ 367.50	40%	$ 147.00
125	Sabal palmetto	Sabal Palm	24	8	8			X	$ 20.00	80%	$ 384.00
126	Lagerstroemia indica	Crape Myrtle	9	6	2		X		$ 367.50	20%	$ 73.50
127	Sabal palmetto	Sabal Palm	38	8	9	X			$ 20.00	75%	$ 20.00
128	Sabal palmetto	Sabal Palm	30	8	12	X			$ 20.00	60%	$ 20.00
129	Sabal palmetto	Sabal Palm	24	8	7	X			$ 20.00	80%	$ 20.00
130	Sabal palmetto	Sabal Palm	24	8	10	X			$ 20.00	70%	$ 20.00

1

2

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KEN GARDNER, ASLA

LICENSE NO. FL LA #1569

CONSTRUCTION PLANS FOR:
SHELL BUILDLING - THE LEARNING EXPERIENCE
BANK OF AMERICA PLAZA
141 NW 70th AVE.
PLANTATION, FL 33317

CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION
1	05/27/2021	COMMENTS REVISION
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DESIGN DELIVERABLE: SITE PLAN APPROVAL

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PROJECT NUMBER: 1349-18119

DRAWN BY: CP

CHECKED BY: KEG

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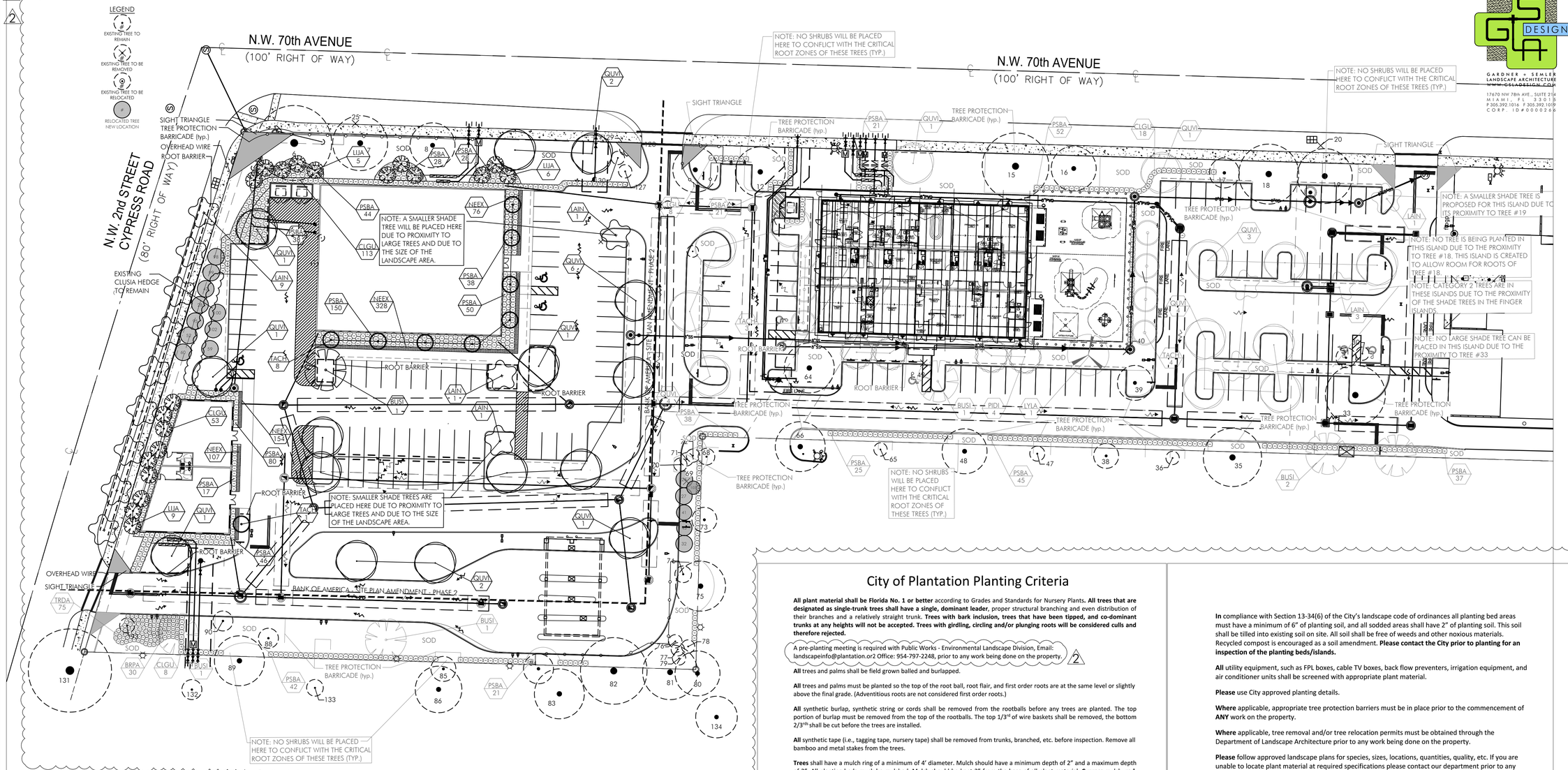
SHEET TITLE:
EXISTING TREE DISPOSITION LIST

SHEET NUMBER:
LA-102



PLANT LIST

KEY	PLANT NAME	QTY.	UT.	SIZE
TREES				
BUSI	Bursera simaruba ..Gumbo Limbo	1	ea.	18' tall x 10' spread, 6" cal. FG/BB
LAIN	Lagerstroemia indica "Natchez" ..White Flowering Crepe Myrtle	15	ea.	12' tall x 7' spread, 2.5" cal., Standard form, FG/BB
LIJA	Ligustrum japonicum ...Wax Leaf Privet	20	ea.	12' tall x 7' spread, 2.5" cal. FG/BB, 3-4 trunks max.
TACH	Tabebuia chrysotricha ...Gold Trumpet Tree	9	ea.	10' tall x 5' spread, 2" DBH FG/BB
QUVI	Quercus virginiana ...Live Oak	15	ea.	18' tall x 10' spread, 6" cal. FG/BB
SHRUBS				
KEY	PLANT NAME	QTY.	UT.	SIZE
CLGU	Clusia guttifera ..Small Leaf Clusia	166	ea.	30" x 24", install 24" o.c.
PSBA	Psychotria bahamensis ..Bahama Coffee	393	ea.	30" x 24", install 24" o.c.
GROUNDCOVERS				
KEY	PLANT NAME	QTY.	UT.	SIZE
NEEX	Nephrolepis exalta ..Boston Fern	540	ea.	1 gallon can
MISCELLANEOUS				
	St. Augustine "Floratam"	22,644	s.f.	solid sod
	Planting Soil 70% Silica Sand 30% Everglades Muck	as req.	c.y.	
	Shredded Melaleuca Mulch	as req.	c.y.	3" layer in all shrub beds

LANDSCAPE LEGEND

Code Section	Code Requirement	Required	Proposed
Sec. 13-37 - Required landscaping adjacent to public rights of way			
Sec. 13-37(1)	1 tree / 40 l.f. between ROW and VUA	13	10
	516 l.f. / 40 = 13 trees		(3 existing)
Sec. 13-37(2)	Continuous hedge 2 1/2' tall	206	185
	516 l.f. / 2 1/2' o.c. = 206 shrubs		(21 existing)
Sec. 13-39 - Perimeter landscaping relating to abutting properties			
Sec. 13-39(a)	Continuous hedge 4' tall	314	398
	940 l.f. / 3' o.c. = 314 shrubs		
Sec. 13-39(d)	1 tree / 40 l.f. of landscape barrier	24	23
	940 l.f. / 40 = 24 trees		
Sec. 13-40 - Interior landscaping for parking areas			
Sec. 13-40(a)	15% of total VUA to be landscaping	9501	9501
	47,077 s.f. VUA * 15% = 9,473 s.f.		
Sec. 13-40(f)	1 tree / 40' o.c.	8	8
	310 l.f. / 40 = 8 trees		
Sec. 13-41 - Pedestrian Zones along building facades			
Sec. 13-41(c)	1 tree / 30 l.f. of landscape zone	7	7
	210 l.f. / 30 = 7 trees		
Sec. 13-41(f)	25% of pedestrian zone trees must be 10'-12' tall x 5' spread	2	7
	7 trees * 25% = 2 trees		
	75% of pedestrian zone trees must be 12'-14' tall x 6' spread	6	2
	7 trees * 75% = 6 trees		
	TOTAL TREES	52	60
	TOTAL SHRUBS	520	604

City of Plantation Planting Criteria

All plant material shall be Florida No. 1 or better according to Grades and Standards for Nursery Plants. **All trees that are designated as single-trunk trees shall have a single, dominant leader**, proper structural branching and even distribution of their branches and a relatively straight trunk. **Trees with bark inclusion, trees that have been tipped, and co-dominant trunks at any heights will not be accepted. Trees with girdling, circling and/or plunging roots will be considered culls and therefore rejected.**

A pre-planting meeting is required with Public Works - Environmental Landscape Division, Email: landscapeinfo@plantation.or2 Office: 954-797-2248, prior to any work being done on the property. 2

All trees and palms shall be field grown balled and burlapped.

All trees and palms must be planted so the top of the root ball, root flair, and first order roots are at the same level or slightly above the final grade. (Adventitious roots are not considered first order roots.)

All synthetic burlap, synthetic string or cords shall be removed from the rootballs before any trees are planted. The top portion of burlap must be removed from the top of the rootballs. The top 1/3rd of wire baskets shall be removed, the bottom 2/3rds shall be cut before the trees are installed.

All synthetic tape (i.e., tagging tape, nursery tape) shall be removed from trunks, branched, etc. before inspection. Remove all bamboo and metal stakes from the trees.

Trees shall have a mulch ring of a minimum of 4' diameter. Mulch should have a minimum depth of 2" and a maximum depth of 3". All planting beds much be mulched. Mulch should be kept 3" from the base of all plant material. **Cypress** mulch, **red, gold and green** mulch is prohibited. Other clean hardwood species or clean recycled mulch may be used. Establish clean planting bed lines, leave > 1½' on either side of the plant material for maintenance.

All trees and palms shall be guyed with proper horticultural and arboricultural techniques. Do not use wire, black strapping, or other synthetic material for the staking of trees. Please use biodegradable material for staking. Nailing into trees and palms for any reason is prohibited. All staking material shall be removed once trees are established.

Shrubs at the time of installation shall not be less than 2½' in height with a minimum height of 30" for perimeter hedge material.

Ground cover areas at the time of installation shall be planted with a minimum coverage of 75% coverage.

All landscape areas shall be provided with an automatically-operating underground irrigation system; with a minimum of 100% coverage, with 50% minimum overlap in groundcover and shrub areas. The rain sensor must be installed and operational as well as the rust inhibitor ii applicable.

In compliance with Section 13-34(6) of the City's landscape code of ordinances all planting bed areas must have a minimum of 6" of planting soil, and all sodded areas shall have 2" of planting soil. This soil shall be tilled into existing soil on site. All soil shall be free of weeds and other noxious materials. Recycled compost is encouraged as a soil amendment. **Please contact the City prior to planting for an inspection of the planting beds/islands.**

All utility equipment, such as FPL boxes, cable TV boxes, back flow preventers, irrigation equipment, and air conditioner units shall be screened with appropriate plant material.

Please use City approved planting details.

Where applicable, appropriate tree protection barriers must be in place prior to the commencement of **ANY** work on the property.

Where applicable, tree removal and/or tree relocation permits must be obtained through the Department of Planning, Zoning & Economic Development prior to any work being done on the property.

Please follow approved landscape plans for species, sizes, locations, quantities, quality, etc. If you are unable to locate plant material at required specifications please contact our department prior to any changes being made at 954-797-2248.

In compliance with Section 13-34(6) of the City's landscape code of ordinances all planting bed areas must have a minimum of 6" of planting soil, and all sodded areas shall have 2" of planting soil. This soil shall be tilled into existing soil on site. All soil shall be free of weeds and other noxious materials. Recycled compost is encouraged as a soil amendment. **Please contact the City prior to planting for an inspection of the planting beds/islands.**

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Please use City approved planting details.

Where applicable, appropriate tree protection barriers must be in place prior to the commencement of **ANY** work on the property.

Where applicable, tree removal and/or tree relocation permits must be obtained through the Department of Landscape Architecture prior to any work being done on the property.

Please follow approved landscape plans for species, sizes, locations, quantities, quality, etc. If you are unable to locate plant material at required specifications please contact our department prior to any changes being made at 954-585-2360. 1

NOTES:

- ALL EXOTIC INVASIVE PLANT MATERIAL WILL BE REMOVED THROUGHOUT THE SITE.
- ALL TREES SHALL BE FIELD GROWN/BALLED & BURLAPPED (FG/BB); CONTAINER GROWN TREES ARE NOT ACCEPTABLE.
- ALL LANDSCAPE MATERIAL SHALL BE FLORIDA GRADE #1 OR BETTER ACCORDING TO THE LATEST VERSION OF FLORIDA GRADES AND STANDARDS FOR NURSERY PLANTS.
- AN ISA CERTIFIED ARBORIST WILL ROOT PRUNE ANY EXISTING TREE WITHIN PAVING/CURBING AREAS TO BE INSTALLED.
- ALL LANDSCAPE AREAS SHALL BE PROVIDED WITH AN AUTOMATICALLY OPERATING UNDERGROUND IRRIGATION SYSTEM; WITH A MINIMUM OF 100% COVERAGE, WITH 50% MINIMUM OVERLAP IN GROUND COVER AND SHRUB AREAS. THE RAIN SENSOR MUST BE INSTALLED AS WELL AS A RUST INHIBITOR IF APPLICABLE.
- A PRE-PLANTING MEETING WITH THE DEPARTMENT OF PLANNING, ZONING, AND ECONOMIC DEVELOPMENT - LANDSCAPE IS REQUIRED BEFORE ANY PLANTING COMMENCES ON THE PROJECT.
- PLEASE BE ADVISED: OUR SOILS IN THE CITY OF PLANTATION LACK CERTAIN ELEMENTS; THEREFORE, WE TYPICALLY SUGGEST TO HAVE A SOIL ANALYSIS DONE TO DETERMINE THE PROPER FERTILIZER REGIMENT. PLEASE FOLLOW MANUFACTURER RECOMMENDED RATES AND METHODS OF APPLICATION. 2

PLANTING PLAN

N

120' 60' 30' 0

SCALE: 1" = 30'

GARDNER + SEMLER LANDSCAPE ARCHITECTURE
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KEN GARDNER, ASLA

LICENSE NO. FL LA #1569

CONSTRUCTION PLANS FOR:
SHELL BUILDLING - THE LEARNING EXPERIENCE
BANK OF AMERICA PLAZA
141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION
1	05/27/2021	COMMENTS REVISION
2	07/21/2021	COMMENTS REVISION

DESIGN DELIVERABLE: SITE PLAN APPROVAL
ISSUE DATE: 06/02/2021

PROJECT NUMBER: 1349-18119
DRAWN BY: CP
CHECKED BY: KEG

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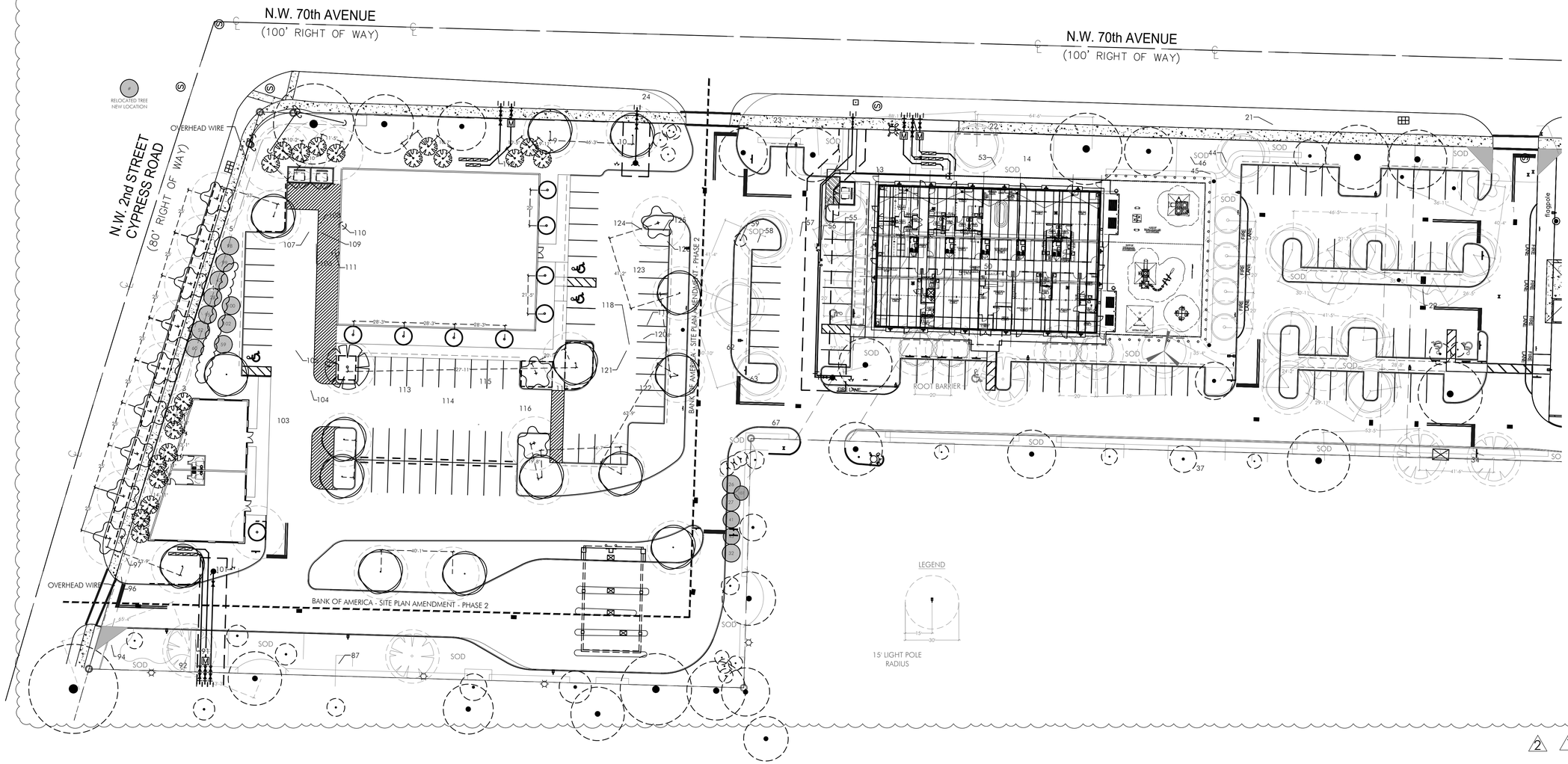
SHEET TITLE:
PLANTING PLAN

SHEET NUMBER:
LA-103



TREE DIMENSION PLAN

SCALE: 1" = 30'

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GARDNER + SEHLER
LANDSCAPE ARCHITECTURE
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REV	DATE	DESCRIPTION
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DESIGN
DELIVERABLE: SITE PLAN APPROVAL
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SHEET TITLE:
DIMENSION PLAN

SHEET NUMBER:
LA-104

LANDSCAPE SPECIFICATIONS
PART 1 - GENERAL

1.1 SCOPE
A. Contractor shall provide all labor, materials, equipment, supervision, and related work necessary to complete the landscape work in accordance with the intent of the landscape plans, schedules and these specifications. The extent of work is shown on the drawings which are a part of this document.

1.2 CONTRACTOR QUALIFICATIONS
A. Landscape installation work to be performed by a Contractor Certified by the Florida Nurserymen, Growers and Landscape Association (FNGLA) as a Certified Landscape Contractor. Any pruning to be supervised by an Arborist, certified by the International Society of Arboriculture (ISA) and licensed in Broward County.

1.3 INVESTIGATION OF UTILITIES
A. Prior to beginning work, the Contractor shall be responsible to locate existing underground utilities. Check with all utility companies and Sunshine State, call (811).

1.4 SUBSTITUTIONS
A. Only materials specified will be accepted, unless approved in writing by the Landscape Architect in advance.

1.5 PLANT SIZES
A. All plant sizes shall equal or exceed the minimum sizes as specified in the plant list. When plant sizes are specified as a range of size, installed materials shall average the mean of the range specified. Plants shall be measured following pruning, with branches in normal position. All necessary pruning shall be done at the time of planting.

1.6 PLANT QUALITY
A. All plant material shall be equal to or better than Florida No. 1 as classified by "Grades and Standards for Nursery Plants" by the Division of Plant Industry, Florida Department of Agriculture. They shall have a growth habit that is normal for the species; healthy, vigorous, free from insects, disease and injury.

B. The Owner or Landscape Architect reserves the right to refuse any plant material which does not conform to the intent of the written specifications or design.

C. CIRCLING ROOTS FOUND ON CONTAINER-GROWN MATERIAL WILL NOT BE ACCEPTED UNLESS REMEDIAL ROOT PRUNING, APPROVED BY THE LANDSCAPE ARCHITECT IS DONE BEFORE PLANTING.

1.7 PLANT QUANTITY
A. The plant quantities shown on the plant list are to be used only as an aid to bidders. In the case of discrepancy between the plant list and the plan, the quantity on the plan shall override the plant list.

1.8 UNIT PRICES
A. The successful bidder shall furnish to the Owner and the Landscape Architect, a unit price breakdown for all materials. The Owner may, at his discretion, add to or delete from the materials utilizing the unit price breakdown submitted to and accepted by the Owner.

1.9 SUBMITTALS
A. Fertilizer: The Contractor shall submit to the Owner and Landscape Architect documentation that all the fertilizer used for the project is of the analysis specified and placed at the rates specified in section 2.2 FERTILIZER.

B. Planting soil: The Contractor shall submit a sample of the planting soil (approximately 1 cu. Ft.) for approval by the Landscape Architect prior to delivery to the site.

1.10 CLEAN-UP & MAINTENANCE OF TRAFFIC
A. Follow procedures in FDOT Index 600 for maintenance of traffic during construction.

B. At the end of each work day, the Contractor shall remove debris and shall barricade the un-filled holes in a manner appropriate in the path of pedestrians and motorists.

C. Upon completion of the work or any major portion of the work or as directed by the Landscape Architect, all debris and surplus material from his work shall be removed from the job site.

1.11 MAINTENANCE PRIOR TO ACCEPTANCE
A. The Contractor is responsible to maintain the plantings until they are accepted under the provisions of 1.12 "ACCEPTANCE OF INSTALLATION".

1. Plants: Begin maintenance immediately following the final plant installation operation for each plant and continue until all plant installation is complete and accepted. Maintenance shall include watering all plants, weeding, mulching, pest and disease control, tightening and repairing of guys, repair of braces, removal of dead growth, resetting of plants to proper grade or up-right position, restoration of plant saucer, litter pick-up in plant beds and other necessary operations to assure specified minimum grade of Florida No. 1.

2. Turf Areas: Begin maintenance of turf immediately following the placement of sod and continue until sod installation is complete and accepted. Maintenance shall include but not be limited to, watering, leveling, mowing, weed and pest control, fungus and disease control and other necessary operations as determined by the Landscape Architect and good nursery practice.

3. Re-setting or straightening trees and palms:
The Contractor shall re-set and/or straighten trees and palms as required at no additional cost to the Owner unless caused by sustained winds of 75 mph or more. Then, the costs of the operations may be charged to the owner. Re-set trees within 48 hours.

1.12 ACCEPTANCE OF INSTALLATION
A. Inspection: Inspection of the work, to determine completion of contract work, exclusive of the possible replacement of plants and turf, will be made by the Landscape Architect at the conclusion of the maintenance period. Written notice requesting such an inspection and submitted by the Contractor at least ten (10) days prior to the anticipated date.

1.13 GUARANTEE
A. Guarantee all plants for a period of one year (CCD). Guarantee shall commence from the date of written acceptance. Plant material which is on the site and scheduled to be relocated is not covered by the guarantee except in the case of Contractor's negligence or work that has been done in an unworkman-like manner. The Contractor is not responsible for loss due to acts of god, (i.e.) sustained winds of 75 mph or more, floods, frost, lightning, vandalism or theft.

1.14 REPLACEMENT
A. Replacement shall be made during the guarantee period as directed by the Landscape Architect within ten (10) days from time of notification. For all replacement plant material, the guarantee period shall extend for an additional forty-five (45) days beyond the original guarantee period. The Contractor shall be responsible to provide water to the replacement plants in sufficient quantity to aid in their establishment. At the end of the guarantee period, inspection will be made by the Landscape Architect, upon written notice requesting such inspection and submitted by the Contractor at least five (5) days before the anticipated date. Replacement plants must meet the requirements of Florida No. 1 at time of inspection. Remove from the site all plants that are dead or in a state of unsatisfactory growth, as determined by the Landscape Architect. Replace these and any plants missing due to the Contractor's negligence as soon as conditions permit.

1. Materials and Operations: All replacement plants shall be of the same kind and size as indicated on the plant list. The Contractor shall supply and plant the plants as specified under planting operations.

2. Cost of Replacements: A sum sufficient to cover the estimated cost of possible replacements, including material and labor will be retained by the Owner and paid to the Contractor after all replacements have been satisfactorily made and approved by the Landscape Architect.

1.14 TREE PRESERVATION

1. All proposed trees to be removed must be mitigated for as per city codes; tree mitigation will be above and beyond code required trees on the property.

2. The trees if destroyed will be replaced by the applicant by providing the equivalent monetary value to the city's tree fund. The equivalent monetary value shall be determined using appraisal methods described in the most current edition of the "Guide for Plant Appraisal" published by the International Society of Arboriculture or such other publication or standard acceptable to the city landscape architect, or caliper inch equivalent based on the fair market value of the tree(s). Tree mitigation will be above and beyond code required trees on the property.

PART 2 - MATERIALS

2.1 PLANTING SOIL
A. Planting soil for trees, shrubs and ground covers shall be of the composition noted on the plans, measured by volume.

B. Soil for Sodded Areas: shall be coarse lawn sand.

2.2 FERTILIZER
A. Fertilizer for trees, palms, shrubs, and groundcovers shall be as follows: LESCO Palm Special 13-3-13 or equal, Sulfur coated with iron and other minor elements and maximum of 2% chlorine, or brand with equal analysis. The fertilizer shall be uniform in composition, dry and free flowing and shall be delivered to the site in the original unopened containers, bearing the manufacturer's guaranteed analysis. Fertilizer for sod and seeded areas shall be 8-6-8, 50% organically derived nitrogen, or equal.

2.3 WATER
A. The Contractor shall provide potable water on site, available from the start of planting. The Contractor is responsible to ascertain the location and accessibility of the water source. The Contractor is responsible to provide the means of distribution (i.e. water truck, hoses, etc.) for distribution of water to the planting areas.

2.4 MULCH
A. Mulch shall be shredded Melaleuca mulch (Florimulch) as manufactured by Forestry Resources, Inc., or equal.

2.5 ROOT BARRIER MATERIAL
A. Root barrier material shall be 24" deep polypropolylene panels by DeepRoot or approved equal.

B. Install per details in the plans.

PART 3 - INSTALLATION PROCEDURES

3.1 LAYOUT
A. Verify location of all underground utilities and obstructions prior to excavation.
B. Hedges shall not be planted within the critical root systems of new or existing trees.

3.2 HERBICIDE TREATMENT
A. In all areas infected with weed and/or grass growth, a systemic herbicide, such as Roundup, shall be applied per manufacturer's rates. When it has been established where work will be done, the systemic herbicide shall be applied in accordance with manufacturer's labeling to kill all noxious growth. Contractor shall schedule his work to allow more than one application to obtain at least 95% kill of undesirable growth. If necessary, Contractor shall conduct a test to establish suitability of product and applicator to be used on this project, prior to execution of the full application.

3.3 PLANT PIT EXCAVATION AND BACKFILLING
A. Trees: See the Planting and Bracing Details and notes.

B. All planting holes shall be hand dug where machine dug holes may adversely affect utilities or improvements.

C. Shrubs and Groundcover: Shrubs and groundcover shall be planted in a soil bed as described in the notes and details. Space shrubs and provide setback from curb and pavements as shown in the plans.

D. Watering of field-grown plants: Thoroughly puddle in water to remove any air pockets in the plant hole.

3.4 WATERING
A. The Contractor is responsible to provide the water for all new plants and transplants and means of distribution (i.e. hand watering or water truck) during the maintenance period and extending into the period after acceptance until the full schedule as listed below is complete. Water for trees and other large field grown plants shall be supplemented by hand or water truck, in addition to the irrigation system, (if one is provided). Contractor can adjust watering schedule during heavy rain season upon approval of the Landscape Architect.

B. Water in plants by thoroughly soaking of the entire root ball immediately after planting. For large trees and shrubs, add water while backfilling hole to eliminate any air pockets in the soil around the root ball.

3.5 FERTILIZING
A. Add fertilizer on top of the surface of shrubs beds and tree and palms root balls two (2) months after installation. Fertilize sod within two (2) days after installing after planting of each segment of the job. Fertilizer shall be applied after soil has been well moistened. Fertilizer shall be washed off of plant leaves and stems immediately after application. Apply at the following rates:

1. Trees and Large Shrubs: One (1) pound per inch of trunk diameter, spread evenly over the root ball area.

2. Shrubs: One half (1/2) handful per shrub, spread evenly over the root ball area.

3. Groundcover: Twelve (12) pounds per 100 sq. ft. of bed area.

4. Sod: Twelve (12) pounds per 1,000 sq. ft. Wash fertilizer off blades immediately after spreading.

3.6 MULCHING
A. Spread mulch two (2) inches thick uniformly over the entire surface of shrubs and groundcover beds, depth measured after settling, unless otherwise specified in the plans. Provide 36" diameter bed of mulch, measured from outer edge of the trunk, for all trees and palms planted in sod areas. Keep mulch away from contact with the trunk. Create a 6" high ring of mulch at the outer edge of tree and palm holes.

3.7 GUYING AND BRACING
A. See the details bound herewith or made part of the plans.

3.8 SODDING
A. Provide a blanket of lawn sand as described in the notes in these plans. Prior to planting, remove stones, sticks, etc. from the sub-soil surface. Excavate existing non-conforming soil as required so that the finish grade of sod is flush with adjacent pavement or top of curb as well as adjacent sod in the case of sod patching.

B. Place sod on moistened soil, with edges tightly butted, in staggered rows at right angles to slopes. The sod shall be rolled with a 500 pound hand roller immediately after placing.

C. Keep edge of sod bed a minimum of 18" away from groundcover beds and 24" away from edge of shrub beds and 36" from trees, measured from the edge of plant or tree trunk.

D. Sod shall be watered immediately after installation to uniformly wet the soil to at least two inches below the bottom of sod strips.

E. Apply fertilizer to the sod as specified in Section 3.5.

F. Excavate and remove excess soil so top of sod is flush w/top of curb or adjacent pavement, or adjacent existing sod.

PLANT BED PREPARATION NOTES

1. In all areas where new sod and shrub and groundcover masses are to be planted, kill all existing weeds by treating with Round-up prior to beginning soil preparation.

2. In all shrub and groundcover beds, prepare soil as described for either condition, over the entire area to be planted:

Condition A:
If any compacted road base or asphalt or rocky soil is encountered, remove compacted material entirely to allow an 18" depth of planting soil. Backfill the entire area of the shrub and groundcover beds with 18" planting soil (as specified in Plans) to within 2 inches of the adjacent pavement or top of curb. Remove all debris and rocks and pebbles larger than 1 inch in size and level the grade before planting.

Condition B:
Where no compacted soil is encountered, thoroughly mix 6 inches of planting soil into the existing soil to a depth of 18 inches. If required, excavate and remove the existing soil to lower the grade, so that the prepared mix is finished to a minimum of 2 inches below top of curb or adjacent walkway. Remove all debris and rocks and pebbles larger than 1 inch in size and level the grade before planting.

For all sod areas, spread a 2" deep layer of lawn sand prior to sodding. Remove all debris and rocks and pebbles larger than 1 inch in size and level the grade before sodding. Remove, if required, existing soil so that top of sod is flush with and adjacent top of curb or pavement.

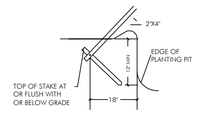
SPACING OF PLANTS (SEE PLANT SPACING DETAIL)

1. Plants shall be planted sufficiently away from edges of pavements or curbs, to allow for growth toward the edges of the bed.

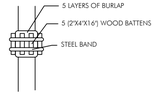
PROTECTION OF PLANTS

1. The Contractor shall be responsible to protect existing trees and shrubs in and adjacent to the area of work. Erect barriers as necessary to keep equipment and materials, any toxic material, away from the canopy drip line of trees and shrubs. DO NOT PILE SOIL OR DEBRIS AGAINST TREE TRUNKS OR DEPOSIT NOXIOUS BUILDING SUPPLIES OR CHEMICALS WITHIN THE DRIP LINE.

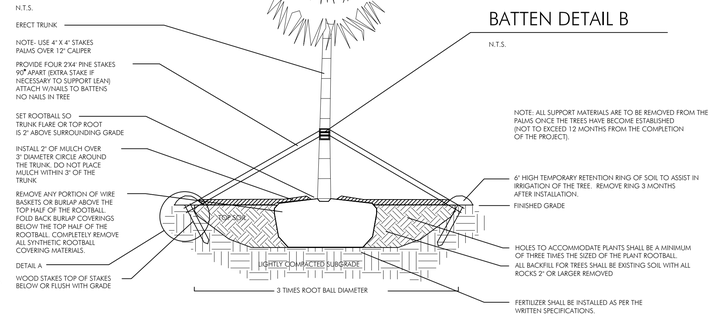
NOTES:
- Three inches of clean mulch shall be installed around all new and existing trees, palms and throughout planting beds; mulch shall be kept 3" away from trunks and stems of plants.
- All missing or weed infested sod shall be replaced with St. Augustine "Floratam" sod.
- Any future tree/palm removal/trimming/relocation requires permits as well as mitigation fees that must be obtained directly through the Department of Planning, Zoning & Economic Development - Landscape
- All landscape areas will be irrigated with an automatic irrigation system to provide 100% coverage with 90% overlap of spray. This system will be equipped with an automatic rain shut-off device.



DETAIL A
N.T.S.

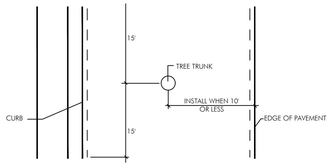


BATTEN DETAIL B
N.T.S.

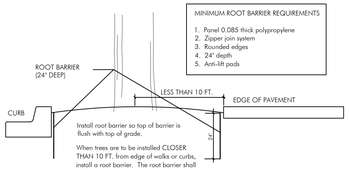


1

PLANTING & BRACING DETAIL FOR ERECT PALMS
N.T.S.



PLAN VIEW



ROOT BARRIER INSTALLATION DETAIL
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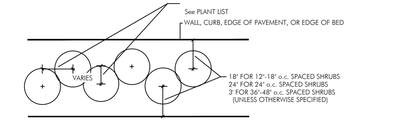
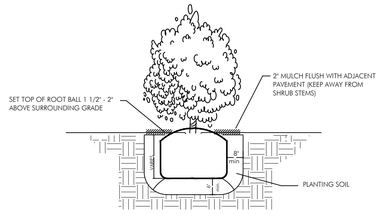


SHRUB SPACING DIAGRAM
N.T.S.



SHRUB INSTALLATION DETAIL
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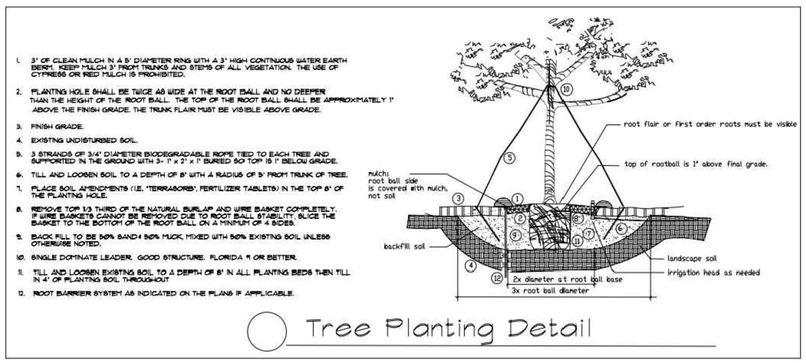
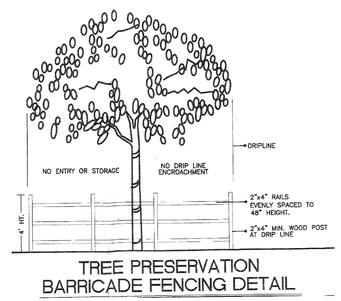


Tree Planting Detail

NOTES: THIS DETAIL APPLIES TO BOTH NEW AND TRANSPLANTED TREES ON SITE.



TREE PRESERVATION BARRICADE FENCING DETAIL

PLANT LIST				
TREES				
KEY	PLANT NAME	QTY.	UT.	SIZE
BUSI	Bursera simaruba ..Gumbo Limbo	1	ea.	18' tall x 10' spread, 6" cal. FG/BB
LAIN	Lagerstroemia indica 'Natchez' ..White Flowering Crepe Myrtle	15	ea.	12' tall x 7' spread, 2.5" cal., Standard form, FG/BB
LIJA	Ligustrum japonicum ....Wax Leaf Privet	20	ea.	12' tall x 7' spread, 2.5" cal. FG/BB, 3-4 trunks max.
TACH	Tabebuia chrysotricha ....Gold Trumpet Tree	9	ea.	10' tall x 5' spread, 2" DBH FG/BB
QUVI	Quercus virginiana ..Live Oak	15	ea.	18' tall x 10' spread, 6" cal. FG/BB
SHRUBS				
KEY	PLANT NAME	QTY.	UT.	SIZE
CLGU	Clusia guttifera ..Small Leaf Clusia	166	ea.	30" x 24", install 24" o.c.
PSBA	Psychotria bahamensis ..Bahama Coffee	393	ea.	30" x 24", install 24" o.c.
GROUNDCOVERS				
KEY	PLANT NAME	QTY.	UT.	SIZE
NEEX	Nephrolepis exalta ..Boston Fern	540	ea.	1 gallon can
MISCELLANEOUS				
	St. Augustine 'Floratam'	22,644	s.f.	solid sod
	Planting Soil 70% Silica Sand 30% Everglades Muck	as req.	c.y.	
	Shredded Melaleuca Mulch	as req.	c.y.	3" layer in all shrub beds

2

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KEN GARDNER, ASLA

LICENSE NO. FL LA #1569

CONSTRUCTION PLANS FOR:
SHELL BUILDING - THE LEARNING EXPERIENCE
BANK OF AMERICA PLAZA
141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION
1	05/27/2021	COMMENTS REVISION
2	07/21/2021	COMMENTS REVISION

DESIGN DELIVERABLE: SITE PLAN APPROVAL
ISSUE DATE: 06/02/2021

PROJECT NUMBER: 1349-18119
DRAWN BY: CP
CHECKED BY: KEG

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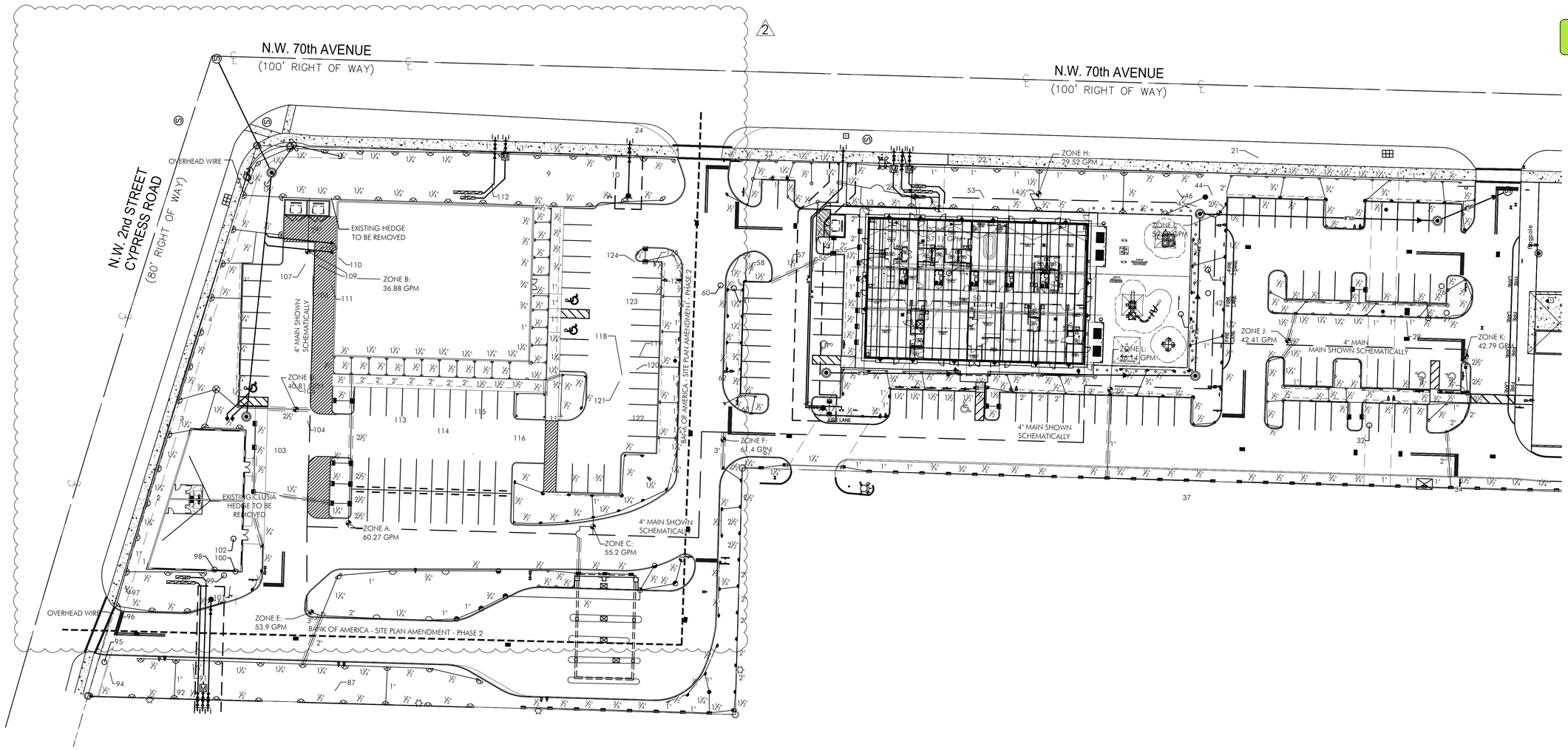
SHEET TITLE:
PLANTING DETAIL AND SPECS

SHEET NUMBER:
LA-105



IRRIGATION PLAN

SCALE: 1" = 30'

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DESIGN DELIVERABLE: SITE PLAN APPROVAL
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SHEET TITLE:
IRRIGATION PLAN

SHEET NUMBER:
LA-106

GENERAL NOTES:

1. SCOPE OF WORK: The Contractor shall furnish all labor, machinery, tools, supplies, and equipment as necessary to construct and provide an operating system, as indicated in the Plans. The work shall include, but not be limited to, furnishing materials (pipe, valves, sprinkler heads, fittings, controllers, electrical, wire and fittings, primer, glue, etc.), layout, protection to the public, excavation, assembly, installation, backfilling, compaction, repair of road or pavement surfaces, controller and low voltage feed to the valves, clean-up, maintenance and guarantee, and as-built plans.

2. Contractor shall coordinate with General Contractor or other pertinent Contractors on the job to insure that sleeves are provided and installed under hard surfaces to allow access to all areas to be irrigated. All sleeves shall be constructed of Schedule 40 PVC. Bury all sleeves a minimum of 24" below the surface. Sleeve to be 2 times the size if the pipe running through it. Sleeve shall extend 24" past the edge of pavement into the area to be irrigated.

3. GUARANTEE: The irrigation system shall be guaranteed for a minimum of one calendar year from the time of final acceptance.

4. REPAIR UTILITIES: The Contractor shall be responsible to verify the location of all utilities by hand excavation or other appropriate measures before performing any work that may result in damage to utilities structures, or property. The Contractor shall take immediate steps to repair, replace, or restore all services to any utilities which are disrupted due to his operations. All costs involved in disruption of service and repairs due to negligence on part of the Contractor shall be his responsibility.

5. AS-BUILT DRAWINGS: Prints of the plans will be supplied to the Contractor for recording 'as-built' information. Immediately upon installation of any work which deviates from what is shown on the Plans, the Contractor shall clearly indicate such changes in red pencil on the prints. Such changes shall include, but not be limited to, changes in (1) materials; (2) sizes of material; (3) location; and (4) quantities.

6. The entire installation shall fully comply with all applicable local and state codes and ordinances. The Contractor shall take out all required plumbing and electrical applications and permits, arrange for all necessary inspections and shall pay all fees and expenses in connection with same as part of work under the contract.

7. UNIT PRICES: The successful bidder shall furnish, to the Owner, a unit price breakdown for all materials. The Owner may at his own discretion, add to or delete from the materials, using the unit price breakdown submitted to and accepted by the Owner.

8. MAINTENANCE PERIOD: The irrigation system shall be maintained for a period of 90 days after final acceptance of installation. Maintenance shall include checking of the system 2 times per week. Contractor shall be responsible to replace/repair any broken or malfunctioning parts of the system including those damaged by accidents or vandalism. Repairs shall be made immediately at the time of inspection or when notified by the Landscape Architect.

9. The irrigation system shall provide 100% coverage with a minimum of 90% overlap of water spray.

10. The system is design to provide sprinkler precipitation rates that are nearly equal in each zone. Mixing of sprinklers with widely varying precipitation rates in a zone will not be accepted.

11. All pipe shall be made of Schedule 40 PVC, except flexible PVC (or Toro funny pipe) for flexible swing joint and Schedule 80 galvanized steel pipe for all above ground fittings. Pipe locations shall be adjusted in the field. When laying out mains and laterals, locate pipe near edges of pavement or against buildings wherever possible, to allow space for plant rootballs. Coordinate pipe locations with plantings. Bury all mains 18" below surface and laterals 12". Depth shall be measured to top of pipe.

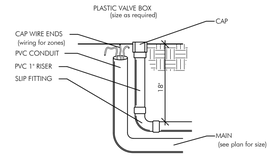
12. Keep pop-up sprinkler heads a minimum of 8" from edges of pavement and curbing, and heads on risers a minimum of 18", or as indicated in the pans.

13. All heads located in shrub or groundcover beds shall be installed on a riser as per details in the plans. All other heads shall be installed on a swing joint as per details in the plans.

14. Place irrigation control wire in conduit in the same trench as mains and under the main. ASI wire shall be #14 or larger solid copper U.L. approved underground direct burial cable and shall be continuous with no splices from controller to solenoid valve.

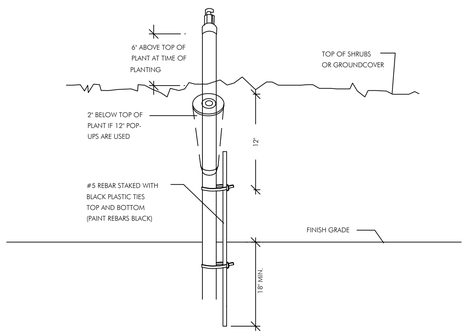
15. Valve locations are schematic and shall be adjusted in the field. Each valve shall be in a separate valve box (10" x 16") min.). When grouping valve boxes in grass or groundcover areas, set boxes a minimum of 12" apart to allow grass or groundcover to grow between them. When possible, hide valve boxes in shrub beds, a minimum of 12" from edge of beds. Set all valve boxes, concrete or plastic, in ground with cover flush with finish grade, and level, with a minimum of 6" of pea gravel at the bottom of the box, with at least 2" of clearance from the bottom of the valve to the top of the gravel.

16. TESTING: Notify the Landscape Architect in writing when testing will be conducted. Conduct test in the presence of the Landscape Architect. After all PVC assembly is completed the lines shall be flushed to insure that no rocks, sand, or other foreign debris remains in the lines. The mains shall be filled with water and all outlets shall be capped and plugged. The main shall be pressurized to 100 PSI for a minimum of one hour. No section of the main will be approved if the pressure drops more than 5 PSI at the end of the one hour period. Leaks shall be repaired immediately and the system shall be re-tested until found satisfactory by the Landscape Architect.



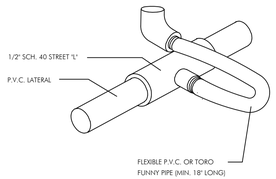
DETAIL OF STUB-OUT FOR FUTURE USE

N.T.S.



SPRINKLER ON RISER DETAIL FOR SHRUB AREAS

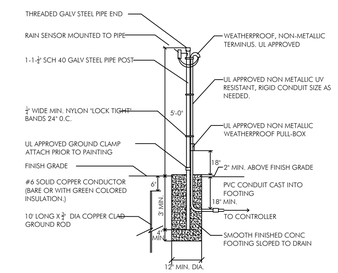
N.T.S.



FLEXIBLE SWING JOINT DETAIL

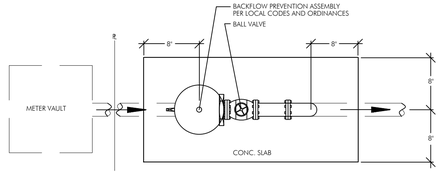
N.T.S.

NOTE:
ALL WIRE CONNECTIONS SHALL BE APPROVED WATERTIGHT CONNECTIONS.
FINISH ENTIRE ASSEMBLY, EXCEPT FOR EQUIPMENT, WITH FLAT BLACK ACRYLIC ENAMEL PAINT.
PRIME METALLIC SURFACES WITH ZINC CHROMATE PRIOR TO FINISHING.



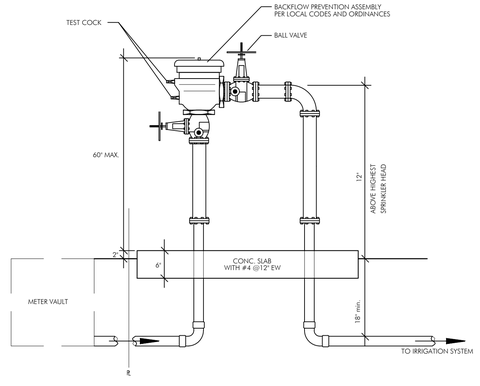
RAIN SENSOR DETAIL

N.T.S.



PLAN VIEW

N.T.S.



ELEVATION VIEW

N.T.S.

BACKFLOW PREVENTION ASSEMBLY DETAIL IRRIGATION SYSTEM ONLY

N.T.S.

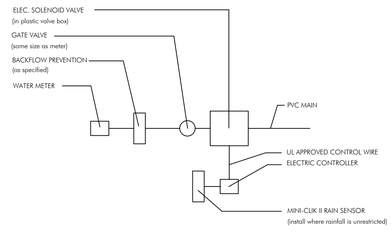
MDC WASA - PRESSURE VACUUM BREAKER DETAIL IRRIGATION SYSTEM ONLY (WS 4.19)

N.T.S.

NOTES:
-MATERIALS: PIPES AND FITTINGS SHALL BE APPROVED BY ASAE STANDARDS APPENDIX F .
-THE ASSEMBLY SHALL BE INSTALLED WITH MINIMIUM HORIZONTAL CLEARANCES OF 30 INCHES FREE FROM OBSTRUCTIONS IN ALL DIRECTIONS.
-GUARD POSTS SHALL BE INSTALLED IF THE ASSEMBLY IS EXPOSED TO POSSIBLE DAMAGE FROM VEHICULAR TRAFFIC, AS DETERMINED BY THE DEPARTMENT.
-THE ASSEMBLY SHALL BE INSTALLED IN AN ACCESSIBLE LOCATION, APPROVED BY THE DEPARTMENT.
-PIPING SHALL BE SCHEDULE 40 BRASS OR TYPE K COPPER PIPE WITH THREADED FITTINGS IN ACCORDANCE WITH WASD CONSTRUCTION SPECIFICATIONS FOR DONATION WATER MAINS. PVC PIPING IS NOT ACCEPTED BY WASD.
-THE DEPARTMENT SHALL HAVE UNRESTRICTED AND CONTINUOUS ACCESS TO THE VACUUM BREAKER ASSEMBLY.
-SEE SPECIFICATIONS AND CONTACT DEPARTMENT FOR CURRENTLY APPROVED TYPES OF BACKFLOW PREVENTION ASSEMBLIES AND PRESSURE VACUUM BREAKERS (SEE WS 4.18 SHEET 4 OF 4 OR ON THIS SHEET)

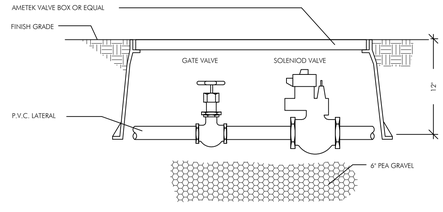
IRRIGATION MATERIALS LIST

KEY	ITEM	QTY.
	PVC laterals & mains shall be schedule 40 PVC (sized as shown on plans)	as required
	MAIN	as required
	PVC sleeves shall be Schedule 40 PVC (sized 2 sizes larger than the pipe running through it)	as required
	Flexible PVC or Polypipe (for swing joints)	as required
WM	WATER METER (See Civil Plans)	1
EC	Electric Controller RAINBIRD ____ Series Controller	1
	Rainbird RSD Series Rain Sensor (locate in area of free rainfall)	1
	RAINBIRD 200-PESB 2" Electromechanical Solenoid Control Valve	12
	Irrigation Control Wire	as required
	RAINBIRD Spray Heads 1800 @ 30 PSI Series w/MPR nozzles 6" pop-up in grass areas 12" pop-up on risers in shrub beds 15-F (3.7 gpm) 15-TQ (2.78 gpm) 15-H (1.85 gpm) 15-T (1.23 gpm) 15-Q (.92 gpm) 15-sst (1.21 gpm) 15-cst (1.21 gpm) 15-est (.61 gpm) 9-sst (1.73 gpm) 10-F (1.58 gpm) 10-TQ (1.18 gpm) 10-H (.79 gpm) 10-T (.53 gpm) 10-Q (.39 gpm) 5-F (.41 gpm) 5-TQ (.33 gpm) 5-H (.20 gpm) 5-T (.13 gpm) 5-Q (.10 gpm)	as required
	RAINBIRD Rotary Spray Heads 17'-24' radius R-VAN 24 Series @ 40 PSI 6" pop-up in grass areas 12" pop-up on risers in shrub beds 24-360 (3.13 gpm) 24 (270°) (2.31 gpm) 24 (180°) (1.54 gpm) 24 (120°) (1.0 gpm) 24 (90°) (.77 gpm)	as required
	RAINBIRD Rotary Spray Heads 13'-18' radius R-VAN 18 Series @ 40 PSI 6" pop-up in grass areas 12" pop-up on risers in shrub beds 18-360 (1.8 gpm) 18-(270°) (1.42 gpm) 18-(180°) (.98 gpm) 18-(120°) (.6 gpm) 18-(90°) (.5 gpm)	as required
	FALCON 6504 w/ Rain-Curtain Nozzle @ 50 PSI 6.0 nozzle (18.3 gpm) 4.0 nozzle (11.0 gpm) 3.0 nozzle (7.4 gpm) 1.5 nozzle (3.7 gpm)	as required
	5000 Series Rotor Heads @ 45 PSI 35' RADIUS 8.0 nozzle (7.58 gpm) 6.0 nozzle (5.73 gpm) 4.0 nozzle (3.81 gpm) 2.0 nozzle (1.92 gpm)	



CONNECTION TO METER DETAIL

N.T.S.



TYPICAL SOLENOID VALVE ASSEMBLY

N.T.S.

IFAS 12-MONTH IRRIGATION SCHEDULE.

SIZE OF NURSERY STOCK	IRRIGATION SCHEDULE FOR	
	VIGOR	SURVIVAL
Less than 2 inch caliper	**Daily**: 2 weeks **Every other day**: 2 months **Weekly**: until established	Twice weekly for 2-3 months
2-4 inch caliper	**Daily**: 1 month **Every other day**: 3 months **Weekly**: until established	Twice weekly for 3-4 months
greater than 4 inch caliper	**Daily**: 6 weeks **Every other day**: 5 months **Weekly**: until established	Twice weekly for 4-5 months

1

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SHEET TITLE:
IRRIGATION SPECS AND DETAILS

SHEET NUMBER:
LA-107

2	EAST ELEVATION

3	WEST ELEVATION

4	SOUTH ELEVATION

5	NORTH ELEVATION

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Fort Lauderdale, FL 33316

T 954.961.6806
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KEN GARDNER, ASLA

LICENSE NO. FL LA #1569

CONSTRUCTION PLANS FOR:
SHELL BUIDLDING - THE LEARNING EXPERIENCE
BANK OF AMERICA PLAZA
141 NW 70th AVE.
PLANTATION, FL 33317

CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION
1	05/07/2021	COMMENTS REVISION
2	07/21/2021	COMMENTS REVISION

DESIGN
DELIVERABLE: SITE PLAN APPROVAL
ISSUE DATE: 06/02/2021

PROJECT NUMBER: **1349-18119**
DRAWN BY: CP
CHECKED BY: KEG

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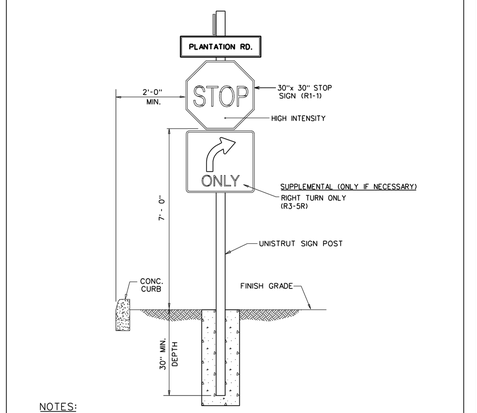
SHEET TITLE:

ELEVATION RENDERING

SHEET NUMBER:

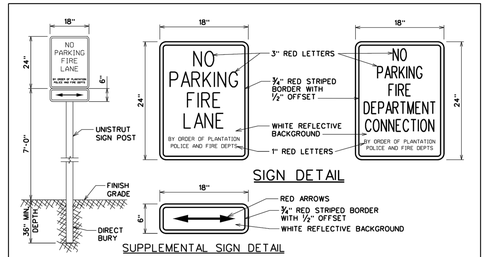
LA-108



NOTES:

1. ALL SIGNS TO CONSIST OF HIGH INTENSITY OR DIAMOND GRADE REFLECTIVE MATERIALS.
2. INSTALLATION MUST MAINTAIN SIZE, SHAPE AND COLOR OF CURRENT M.U.T.C.D. SIGN. ALL SIGNS TO BE INSTALLED IN CONFORMANCE WITH THE M.U.T.C.D. AND ALL APPLICABLE BROWARD COUNTY AND F.D.O.T. STANDARDS.
3. SIGNS TO BE COMPLETELY BOLTED THROUGH WITH ⅜" GALVANIZED STEEL BOLTS AND WASHERS PER BROWARD COUNTY / F.D.O.T. STANDARDS.

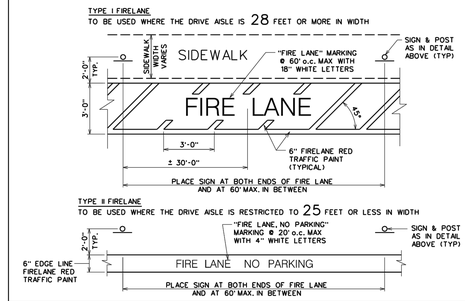
CITY OF PLANTATION ENGINEERING STANDARDS PLANTATION, FLORIDA	SCALE: N.T.S. / REVISED:	TYPICAL SIGN PLACEMENT DETAIL



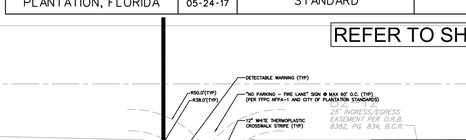
SIGN DETAIL

SUPPLEMENTAL SIGN DETAIL

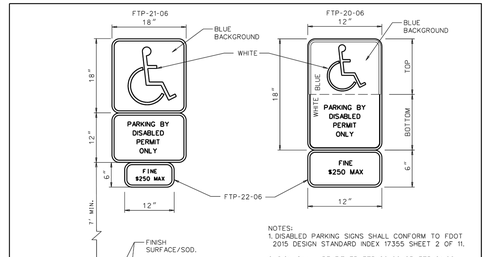
TYPE I FIRELANE
TO BE USED WHERE THE DRIVE AISLE IS 28 FEET OR MORE IN WIDTH



TYPE II FIRELANE
TO BE USED WHERE THE DRIVE AISLE IS RESTRICTED TO 25 FEET OR LESS IN WIDTH

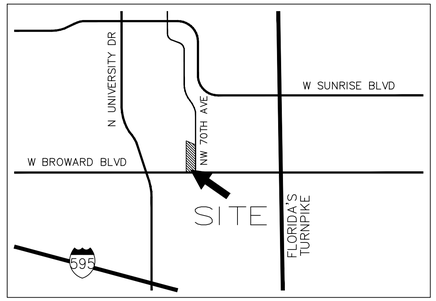


CITY OF PLANTATION ENGINEERING STANDARDS PLANTATION, FLORIDA	SCALE: N.T.S. / REVISED: 05-24-17	FIRE LANE SIGNING & MARKING STANDARD



NOTES:
1. DISABLED PARKING SIGNS SHALL CONFORM TO FDOT 2015 DESIGN STANDARD INDEX 17355 SHEET 2 OF 11.
2. SIGN SHALL BE EITHER FTP-20-06 OR FTP-21-06.
3. MAXIMUM FINE SHALL BE $250 PER FLORIDA STATUTE 316.008(4)

CITY OF PLANTATION ENGINEERING STANDARDS PLANTATION, FLORIDA	SCALE: N.T.S. / REVISED: 12-17-14	DISABLED MARKINGS & PARKING DETAILS



LOCATION MAP
NTS

NORTH

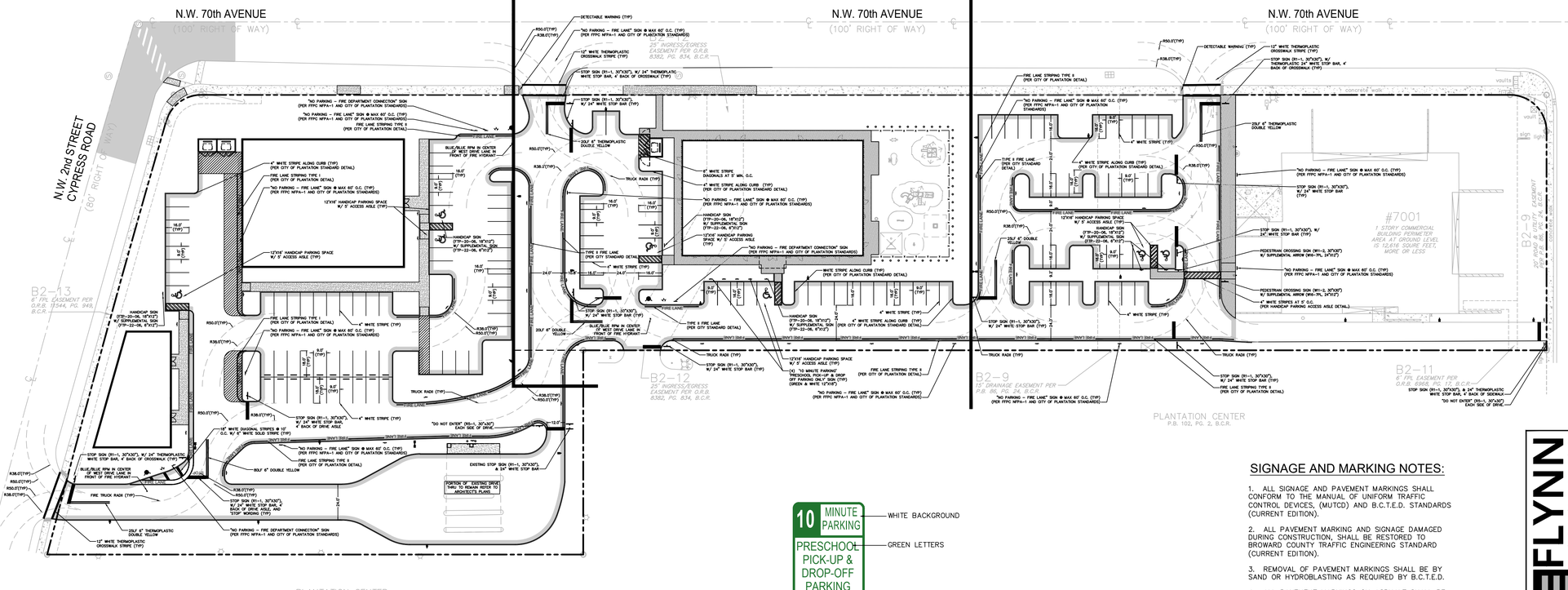
LEGEND:

- (0.00) PROPOSED ELEVATION (NAVD)
- *5.32 EXISTING ELEVATION (NAVD)
- PROPOSED CATCH BASIN
- PROPOSED PLUG
- TEE
- WATER METER
- DOUBLE DETECTOR CHECK W/ WAFER CHECK VALVE ON DOWNSTREAM SIDE
- REDUCED PRESSURE BACKFLOW PREVENTOR
- DIRECTIONAL FLOW ARROW AND GRAVITY SEWER
- PROPOSED MANHOLE
- W WATER MAIN
- FM SANITARY FORCE MAIN
- VALVE
- FIRE HYDRANT
- SIAMESE CONNECTION
- CLEANOUT
- EDGE OF PROPOSED PAVEMENT (ASPHALT)
- DIRECTION OF SURFACE DRAINAGE
- SAMPLE POINT
- EXIST. WATER MAIN
- EXIST. UTILITY LINE TO BE ABANDONED IN PLACE

REFER TO SHEET C1.1

REFER TO SHEET C1.2

REFER TO SHEET C1.3



10 MINUTE PARKING
PRESCHOOL PICK-UP & DROP-OFF PARKING ONLY

WHITE BACKGROUND
GREEN LETTERS

PICK-UP & DROP-OFF SIGN DETAIL

SIGNAGE AND MARKING NOTES:

1. ALL SIGNAGE AND PAVEMENT MARKINGS SHALL CONFORM TO THE MANUAL OF UNIFORM TRAFFIC CONTROL DEVICES, (MUTCD) AND B.C.T.E.D. STANDARDS (CURRENT EDITION).
2. ALL PAVEMENT MARKING AND SIGNAGE DAMAGED DURING CONSTRUCTION, SHALL BE RESTORED TO BROWARD COUNTY TRAFFIC ENGINEERING STANDARD (CURRENT EDITION).
3. REMOVAL OF PAVEMENT MARKINGS SHALL BE BY SAND OR HYDROBLASTING AS REQUIRED BY B.C.T.E.D.
4. ALL PAVEMENT MARKINGS ON ASPHALT SHALL BE THERMOPLASTIC WITH THE EXCEPTION OF PARKING STALL STRIPING WHICH SHALL BE REGULAR PAINT.

FLYNN ENGINEERING
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PHONE (954) 522-1004 | WWW.FLYNNENGINEERING.COM
EB# 6578

Scale: 1"=40'
Job No. 17-1385.02
Plot Date 07/20/21
Drawn by BMK
Proj. Engr. BMK
Appr. by BMK

NORTH

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SUNSHINE STATE ONE CALL OF FLORIDA, INC.

VERTICAL DATUM CONVERSION
GRADING SHOWN UTILIZES N.A.V.D. 88
N.G.V.D. 29
1.5'
N.A.V.D. 88
N.A.V.D. 88 = N.G.V.D. 29 – 1.5'
N.G.V.D. 29 = N.A.V.D. 88 + 1.5'

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SITE PLAN FOR:
DOLLAR TREE
BANK OF AMERICA PLAZA, PHASE II
141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION

DESIGN DELIVERABLE: DESIGN DEVELOPMENT
ISSUE DATE: 7/20/2021

PROJECT NUMBER: 1349-18119
DRAWN BY: BMK
CHECKED BY: BMK

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SHEET TITLE:
OVERALL PAVEMENT MARKING & SIGNAGE PLAN

SHEET NUMBER:
C1.0

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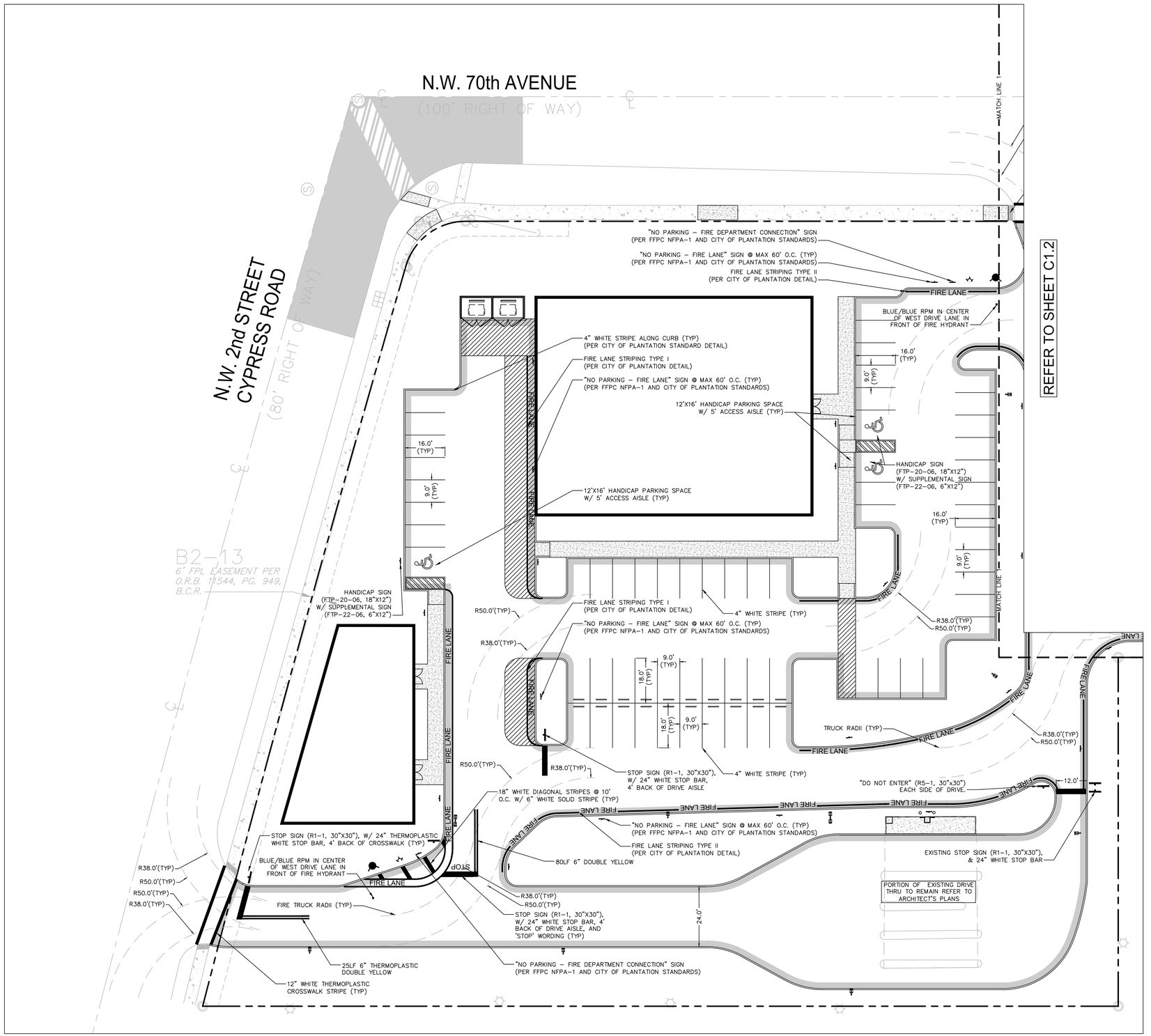

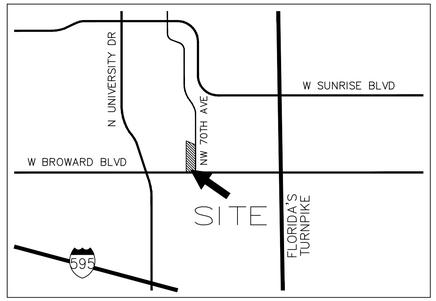

LOCATION MAP
NTS

NORTH

LEGEND:

- PROPOSED ELEVATION (NAVD)
- EXISTING ELEVATION (NAVD)
- PROPOSED CATCH BASIN
- PROPOSED PLUG
- TEE
- WATER METER
- DOUBLE DETECTOR CHECK W/ WAFER CHECK VALVE ON DOWNSTREAM SIDE
- REDUCED PRESSURE BACKFLOW PREVENTOR
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- PROPOSED MANHOLE
- WATER MAIN
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- VALVE
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- SIAMESE CONNECTION
- CLEANOUT
- EDGE OF PROPOSED PAVEMENT (ASPHALT)
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VERTICAL DATUM CONVERSION

GRADING SHOWN UTILIZES N.A.V.D. 88

N.G.V.D. 29
1.5'
N.A.V.D. 88

N.A.V.D. 88 = N.G.V.D. 29 – 1.5'
N.G.V.D. 29 = N.A.V.D. 88 + 1.5'

FLYNN ENGINEERING
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PHONE:(954) 522-1004 | WWW.FLYNNENGINEERING.COM
EB# 6578

Scale:	1"=20'
Job No.	17-1385.02
Plot Date	07/20/21
Drawn by	BMK
Proj. Engr.	BMK
Appr. by	BMK

NORTH

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141 NW 70th AVE.
PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION

DESIGN DELIVERABLE: DESIGN DEVELOPMENT
ISSUE DATE: 7/20/2021

PROJECT NUMBER: **1349-18119**
DRAWN BY: **BMK**
CHECKED BY: **BMK**

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SHEET TITLE:
PAVEMENT MARKING & SIGNAGE PLAN AREA 1

SHEET NUMBER:
C1.1

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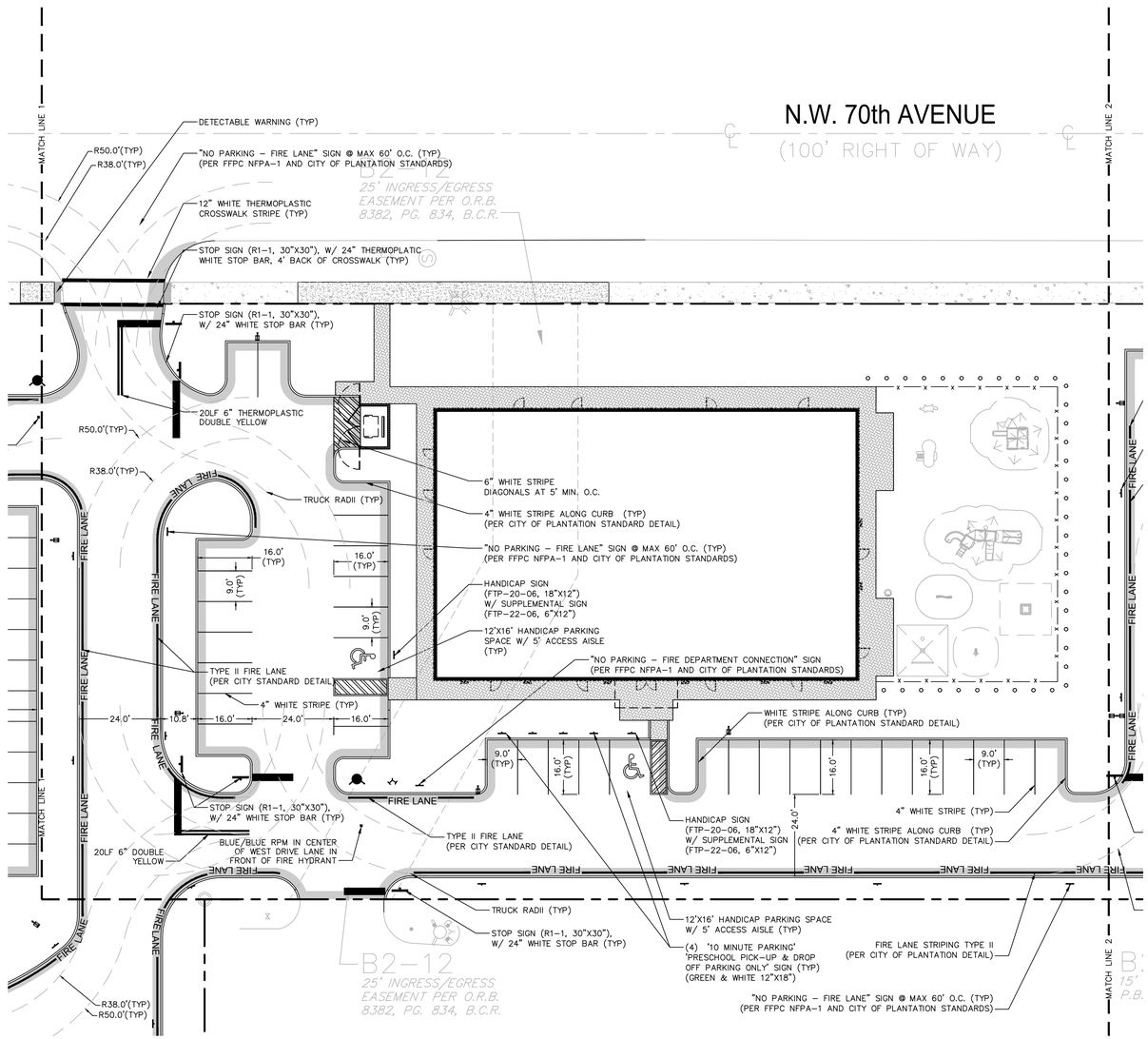

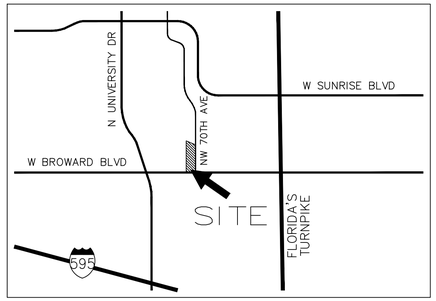

LOCATION MAP
NTS

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SITE PLAN FOR: DOLLAR TREE BANK OF AMERICA PLAZA, PHASE II

141 NW 70th AVE.
PLANTATION, FL 33317

CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION

FLYNN ENGINEERING
241 COMMERCIAL BLVD., LAUDERDALE-BY-THE-SEA, FL 33308
PHONE (954) 522-1004 | WWW.FLYNNENGINEERING.COM
EB# 6578

Scale:	1"=20'
Job No.	17-1385.02
Plot Date	07/20/21
Drawn by	BMK
Proj. Engr.	BMK
Appr. by	BMK

NORTH

DESIGN DELIVERABLE: DESIGN DEVELOPMENT
ISSUE DATE: 7/20/2021

PROJECT NUMBER: **1349-18119**
DRAWN BY: **BMK**
CHECKED BY: **BMK**

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SHEET TITLE:

PAVEMENT MARKING & SIGNAGE PLAN AREA 2

SHEET NUMBER:

C1.2

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VERTICAL DATUM CONVERSION
GRADING SHOWN UTILIZES N.A.V.D. 88
N.G.V.D. 29
+1.5'
−1.5'
N.A.V.D. 88
N.A.V.D. 88 = N.G.V.D. 29 − 1.5'
N.G.V.D. 29 = N.A.V.D. 88 + 1.5'

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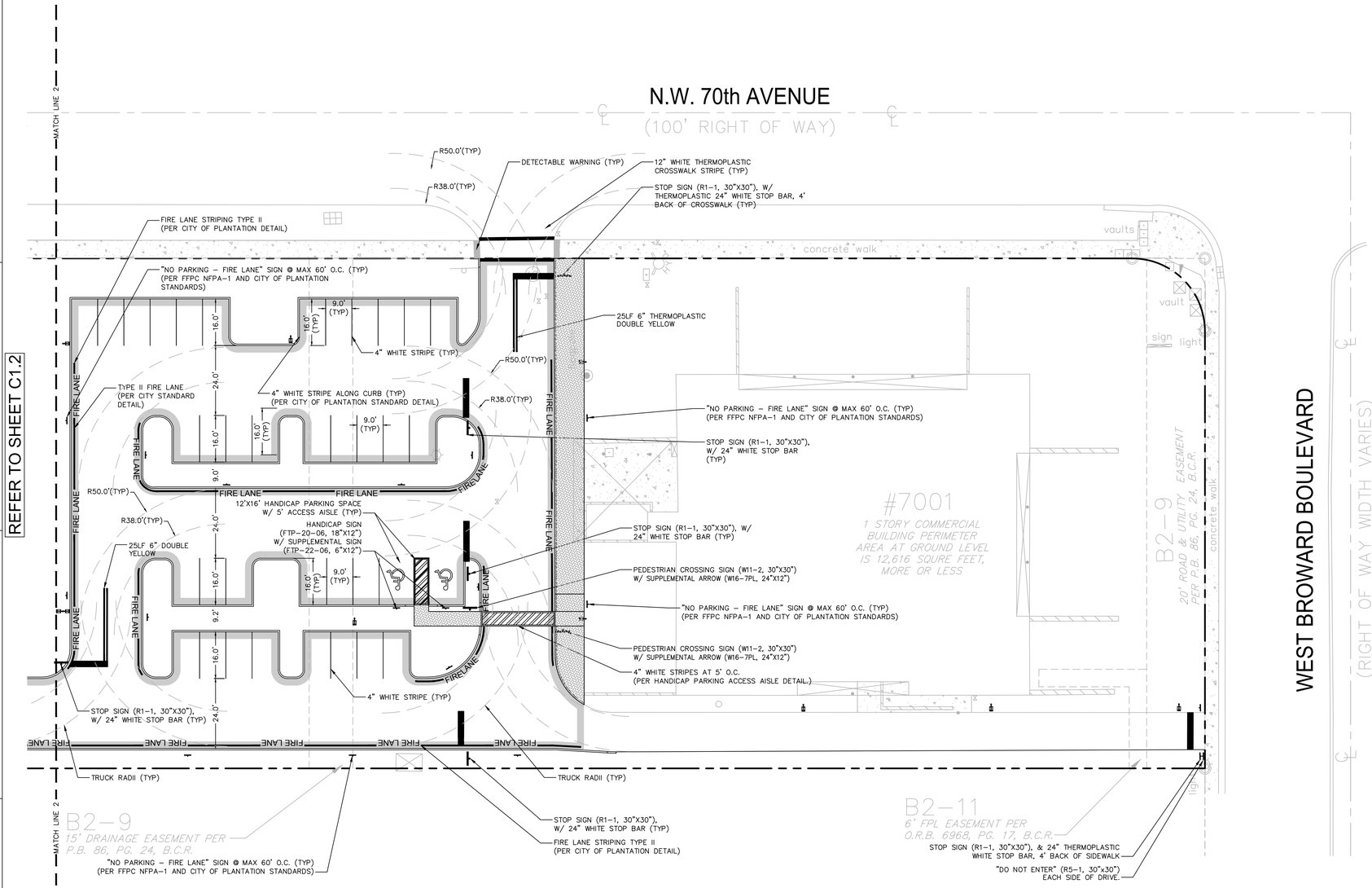

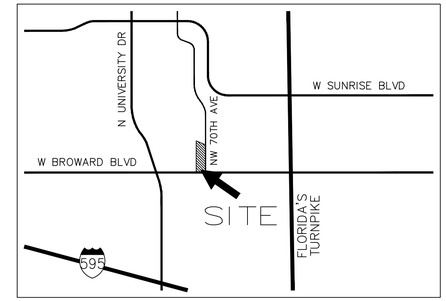

LOCATION MAP
NTS

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LEGEND:

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Plot Date 07/20/21
Drawn by BMK
Proj. Engr. BMK
Appr. by BMK

NORTH

DESIGN DELIVERABLE: DESIGN DEVELOPMENT
ISSUE DATE: 7/20/2021

PROJECT NUMBER: **1349-18119**
DRAWN BY: **BMK**
CHECKED BY: **BMK**

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SHEET TITLE:
PAVEMENT MARKING & SIGNAGE PLAN AREA 3

SHEET NUMBER:
C1.3

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VERTICAL DATUM CONVERSION
GRADING SHOWN UTILIZES N.A.V.D. 88
N.G.V.D. 29
1.5'
N.A.V.D. 88
N.A.V.D. 88 = N.G.V.D. 29 - 1.5'
N.G.V.D. 29 = N.A.V.D. 88 + 1.5'

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GRADING AND DRAINAGE NOTES:

1. ALL CONSTRUCTION SHALL CONFORM TO THE STANDARDS AND SPECIFICATIONS OF THE CITY OF PLANTATION.

2. PRIOR TO CONSTRUCTION, THE CONTRACTOR SHALL GIVE TIMELY NOTIFICATION TO ALL UTILITY COMPANIES WITH FACILITIES IN THE AREA.

3. THE CONTRACTOR SHALL TAKE ALL NECESSARY PRECAUTIONS TO SAFEGUARD ALL EXISTING STRUCTURES, UTILITIES, AND SURVEY MARKERS.

4. ALL STORM DRAINAGE LINE FROM THE BLDG SHALL BE LAID @ 1.0% MINIMUM SLOPE UNLESS NOTED OTHERWISE ON PLANS.

5. CLEANOUTS ON STORM DRAINAGE LINES ARE TO BE ADJUSTED TO BE FLUSH W/FINISHED GRADE.

6. CONTRACTOR SHALL PROVIDE FITTINGS (WYES, TEE, REDUCERS, ETC.) AS REQUIRED TO FURNISH A COMPLETE WORKING SYSTEM BASED ON THE LAYOUT SHOWN ON THESE PLANS.

7. LANDSCAPED AREAS SHALL BE GRADED TO DRAIN TO THE CATCH BASIN INLETS. FIELD ADJUST GRADING AS REQUIRED.

8. SITE UTILITY CONTRACTOR SHALL COORDINATE WITH THE BUILDING PLUMBING CONTRACTOR FOR EXACT LOCATION OF CONNECTION POINTS BETWEEN THE BUILDING AND SITE WATER, SEWER AND DRAINAGE LINES (VERTICALLY AND HORIZONTALLY).

9. RECTANGULAR CATCH BASIN AND YARD DRAIN GRATES SHALL BE INSTALLED SUCH THAT THE LONG AXIS OF GRATE PARALLELS THE CLOSEST ADJACENT WALK, BLDG.,DRIVE WAY, PROPERTY LINE, OR ROADWAY.

10. COORDINATE LOCATION IN FIELD OF ALL CATCH BASINS & YARD DRAINS WITH LANDSCAPE CONTRACTOR TO AVOID CONFLICTS.

11. CENTERLINE OF YARD DRAINS @ BASE OF DOWN SPOUTS MUST ALIGN WITH CENTERLINE OF DOWN SPOUT PRIOR TO FINAL ACCEPTANCE BY OWNER. REFERENCE ARCH. PLANS FOR EXACT LOCATION OF DOWN SPOUTS.

12. CONTRACTOR SHALL COORDINATE WITH THE ENGINEER & LANDSCAPE ARCHITECT TO FIELD ADJUST GRADING & UNDERGROUND PIPING AS REQUIRED TO PRESERVE EXISTING TREES TO REMAIN.

13. CATCH BASINS LOCATED IN SWALES IN PARKING LOT SHALL BE CENTERED IN SWALE. UNLESS NOTED OTHERWISE.

14. SLOPE ON SIDEWALKS SHALL NOT EXCEED 5% SLOPE IN DIRECTION OF TRAVEL OR 2% CROSS SLOPE. NOTIFY ENGINEER PRIOR TO CONSTRUCTION OF ANY GRADING THAT DOES NOT COMPLY WITH THIS REQUIREMENT.

15. SLOPE IN CROSSWALKS SHALL NOT EXCEED 2% CROSS SLOPE. NOTIFY ENGINEER PRIOR TO CONSTRUCTION OF ANY GRADING THAT DOES NOT COMPLY WITH THIS REQUIREMENT.

16. MAXIMUM GRASS SLOPES SHALL NOT EXCEED 4:1.

17. SURVEY INFORMATION BASED ON SURVEY PROVIDED BY ACCURATE LAND SURVEYORS, INC. DATED AUGUST 22, 2017.

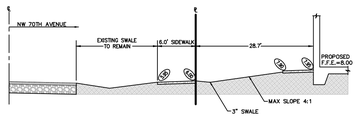
18. ELEVATIONS SHOWN ARE NAVD88.

19. CITY CODE CHAPTER 9, SECTION29(D). RESTRICTS DEVELOPMENT TO 65% IMPERVIOUS.

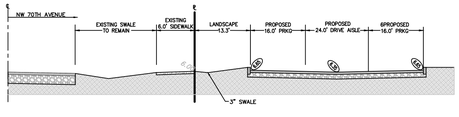
FLOOD ZONE "AH" ELEV 6.0 NAVD &
FLOOD ZONE "X" ELEV N/A ON FIRM MAP #12011C0551J, DATE DECEMBER 31, 2019

BROWARD COUNTY 100 YEAR
3 DAY CONTOUR= ELEV. 6.50 NAVD

AVERAGE WET SEASON
WATER LEVEL= ELEV. 2.50 NAVD



SECTION A–A
N.T.S.



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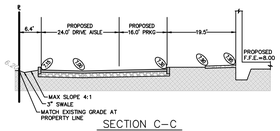

SECTION C–C
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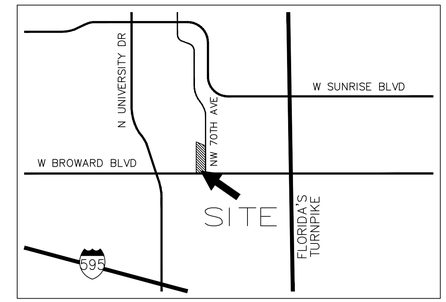


LOCATION MAP
NTS

NORTH

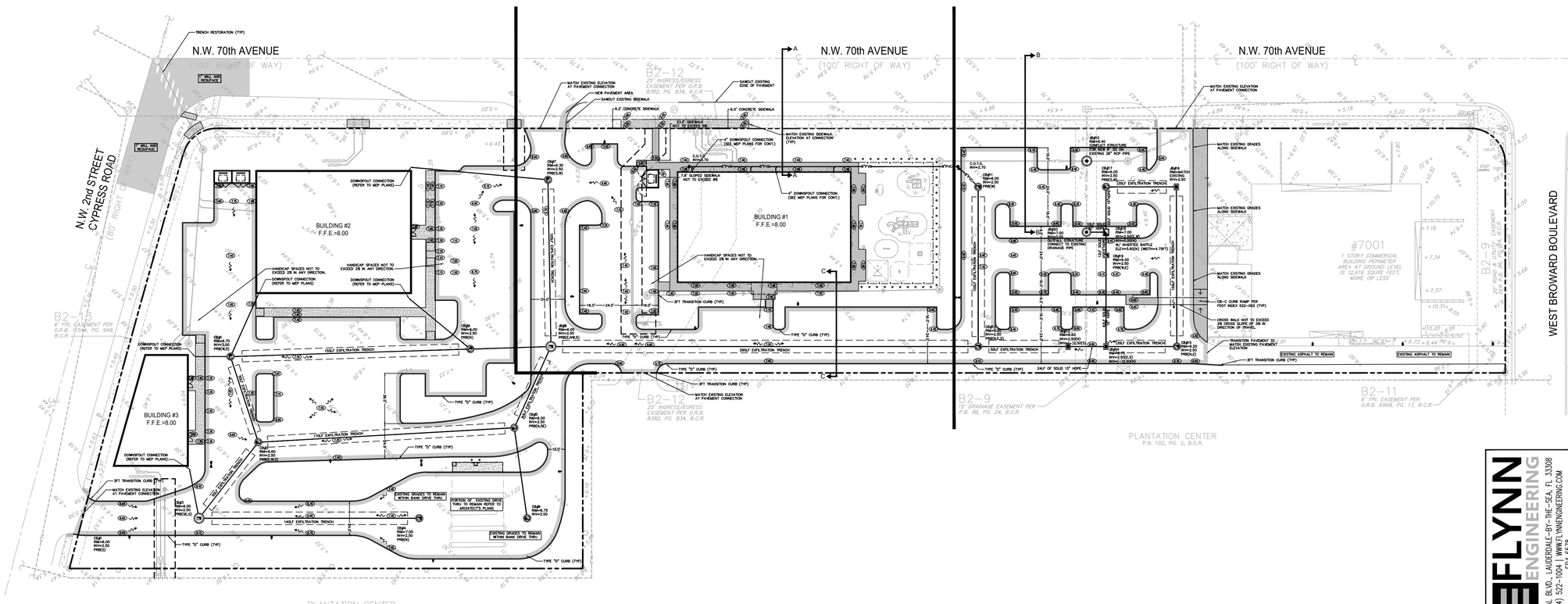
LEGEND:

- (0.00) PROPOSED ELEVATION (NAVD)
- +5.32 EXISTING ELEVATION (NAVD)
- PROPOSED CATCH BASIN
- PROPOSED PLUG
- TEE
- WATER METER
- DOUBLE DETECTOR CHECK W/ WAFER CHECK VALVE ON DOWNSTREAM SIDE
- REDUCED PRESSURE BACKFLOW PREVENTOR
- DIRECTIONAL FLOW ARROW AND GRAVITY SEWER
- PROPOSED MANHOLE
- W — WATER MAIN
- FM — SANITARY FORCE MAIN
- VALVE
- FIRE HYDRANT
- SIAMESE CONNECTION
- CLEANOUT
- EDGE OF PROPOSED PAVEMENT (ASPHALT)
- DIRECTION OF SURFACE DRAINAGE
- SAMPLE POINT
- W EXIST. WATER MAIN
- EXIST. UTILITY LINE TO BE ABANDONED IN PLACE

REFER TO SHEET C2.1

REFER TO SHEET C2.2

REFER TO SHEET C2.3



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SITE PLAN FOR:
DOLLAR TREE
BANK OF AMERICA PLAZA, PHASE II
141 NW 70th AVE.
PLANTATION, FL 33317

CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION

FLYNN ENGINEERING
241 COMMERCIAL BLVD. LAUDERDALE-BY-THE-SEA, FL 33308
PHONE: (954) 522-1004 | WWW.FLYNNENGINEERING.COM
EB# 6578

Scale:	1"=40'
Job No.	17–1385.02
Plot Date	07/20/21
Drawn by	BMK
Proj. Engr.	BMK
Appr. by	BMK

NORTH

DESIGN DELIVERABLE: DESIGN DEVELOPMENT

ISSUE DATE: 7/20/2021

PROJECT NUMBER: **1349-18119**

DRAWN BY: **BMK**

CHECKED BY: **BMK**

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SHEET TITLE:

CONC. OVERALL PAVING, GRADING, AND DRAINAGE PLAN

SHEET NUMBER:

C2.0

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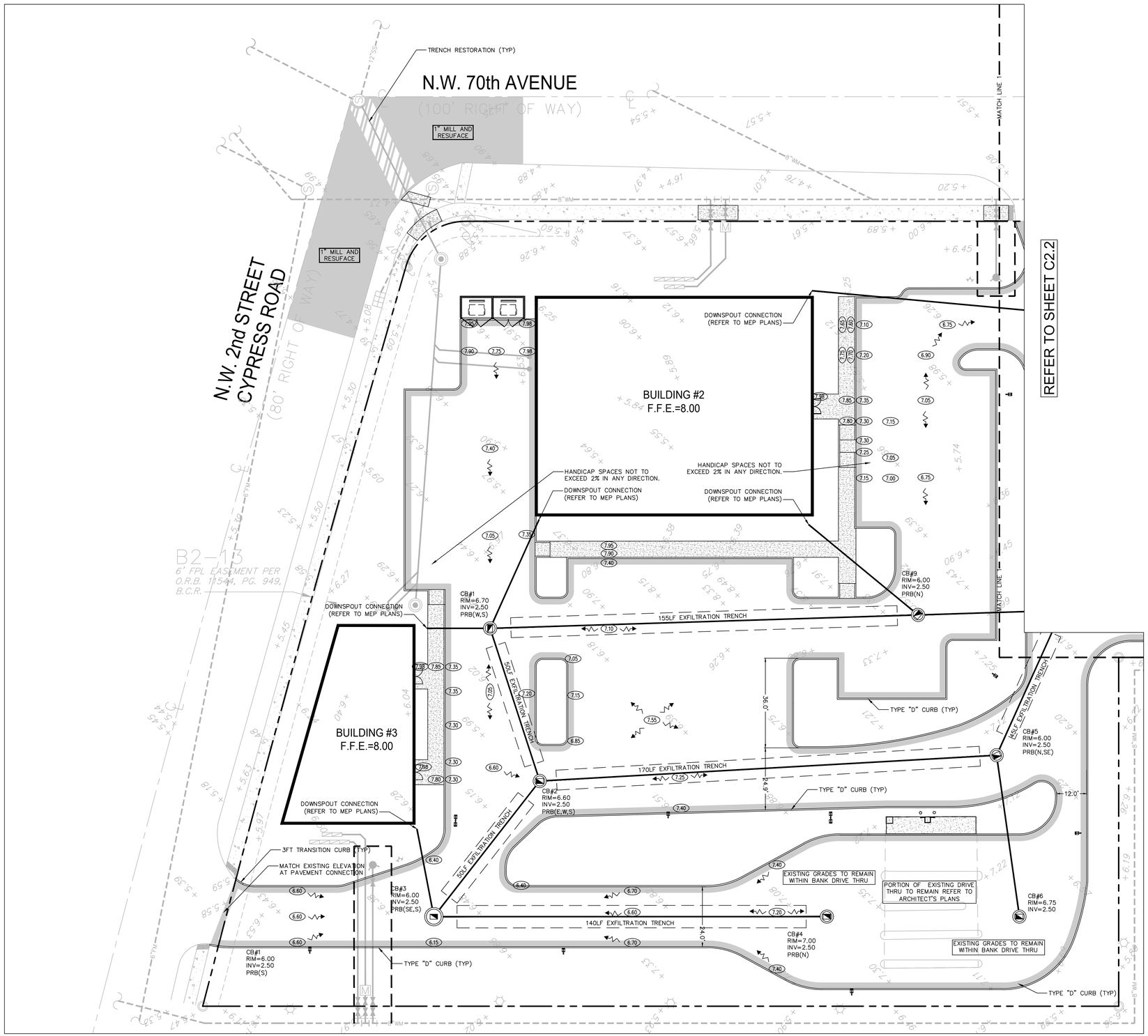
VERTICAL DATUM CONVERSION

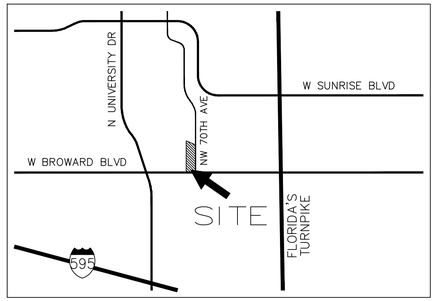
GRADING SHOWN UTILIZES N.A.V.D. 88

N.G.V.D. 29
1.5'
N.A.V.D. 88

N.A.V.D. 88 = N.G.V.D. 29 – 1.5'
N.G.V.D. 29 = N.A.V.D. 88 + 1.5'

F:\2017 Jobs\17-1385.02 Bank of America Redevelopment\17-1385.02 SITE.dwg 7/20/2021 12:49:01 PM





LOCATION MAP
NTS

NORTH

LEGEND:

- PROPOSED ELEVATION (NAVD)
- EXISTING ELEVATION (NAVD)
- PROPOSED CATCH BASIN
- PROPOSED PLUG
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- SAMPLE POINT
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- EXIST. UTILITY LINE TO BE ABANDONED IN PLACE

GRADING AND DRAINAGE NOTES:

1. ALL CONSTRUCTION SHALL CONFORM TO THE STANDARDS AND SPECIFICATIONS OF THE CITY OF PLANTATION.

2. PRIOR TO CONSTRUCTION, THE CONTRACTOR SHALL GIVE TIMELY NOTIFICATION TO ALL UTILITY COMPANIES WITH FACILITIES IN THE AREA.

3. THE CONTRACTOR SHALL TAKE ALL NECESSARY PRECAUTIONS TO SAFEGUARD ALL EXISTING STRUCTURES, UTILITIES, AND SURVEY MARKERS.

4. ALL STORM DRAINAGE LINE FROM THE BLDG SHALL BE LAID @ 1.0% MINIMUM SLOPE UNLESS NOTED OTHERWISE ON PLANS.

5. CLEANOUTS ON STORM DRAINAGE LINES ARE TO BE ADJUSTED TO BE FLUSH W/FINISHED GRADE.

6. CONTRACTOR SHALL PROVIDE FITTINGS (WYES, TEE, REDUCERS, ETC.) AS REQUIRED TO FURNISH A COMPLETE WORKING SYSTEM BASED ON THE LAYOUT SHOWN ON THESE PLANS.

7. LANDSCAPED AREAS SHALL BE GRADED TO DRAIN TO THE CATCH BASIN INLETS. FIELD ADJUST GRADING AS REQUIRED.

8. SITE UTILITY CONTRACTOR SHALL COORDINATE WITH THE BUILDING PLUMBING CONTRACTOR FOR EXACT LOCATION OF CONNECTION POINTS BETWEEN THE BUILDING AND SITE WATER, SEWER AND DRAINAGE LINES (VERTICALLY AND HORIZONTALLY).

9. RECTANGULAR CATCH BASIN AND YARD DRAIN GRATES SHALL BE INSTALLED SUCH THAT THE LONG AXIS OF GRATE PARALLELS THE CLOSEST ADJACENT WALK, BLDG.,DRIVE WAY, PROPERTY LINE, OR ROADWAY.

10. COORDINATE LOCATION IN FIELD OF ALL CATCH BASINS & YARD DRAINS WITH LANDSCAPE CONTRACTOR TO AVOID CONFLICTS.

11. CENTERLINE OF YARD DRAINS @ BASE OF DOWN SPOUTS MUST ALIGN WITH CENTERLINE OF DOWN SPOUT PRIOR TO FINAL ACCEPTANCE BY OWNER. REFERENCE ARCH. PLANS FOR EXACT LOCATION OF DOWN SPOUTS.

12. CONTRACTOR SHALL COORDINATE WITH THE ENGINEER & LANDSCAPE ARCHITECT TO FIELD ADJUST GRADING & UNDERGROUND PIPING AS REQUIRED TO PRESERVE EXISTING TREES TO REMAIN.

13. CATCH BASINS LOCATED IN SWALES IN PARKING LOT SHALL BE CENTERED IN SWALE. UNLESS NOTED OTHERWISE.

14. SLOPE ON SIDEWALKS SHALL NOT EXCEED 5% SLOPE IN DIRECTION OF TRAVEL OR 2% CROSS SLOPE. NOTIFY ENGINEER PRIOR TO CONSTRUCTION OF ANY GRADING THAT DOES NOT COMPLY WITH THIS REQUIREMENT.

15. SLOPE IN CROSSWALKS SHALL NOT EXCEED 2% CROSS SLOPE. NOTIFY ENGINEER PRIOR TO CONSTRUCTION OF ANY GRADING THAT DOES NOT COMPLY WITH THIS REQUIREMENT.

16. MAXIMUM GRASS SLOPES SHALL NOT EXCEED 4:1.

17. SURVEY INFORMATION BASED ON SURVEY PROVIDED BY ACCURATE LAND SURVEYORS, INC. DATED AUGUST 22, 2017.

18. ELEVATIONS SHOWN ARE NAVD88.

19. CITY CODE CHAPTER 9, SECTION29(D). RESTRICTS DEVELOPMENT TO 65% IMPERVIOUS.

FLOOD ZONE "AH" ELEV 6.0 NAVD &
FLOOD ZONE "X" ELEV N/A ON FIRM MAP #12011C0551J, DATE DECEMBER 31, 2019

BROWARD COUNTY 100 YEAR
3 DAY CONTOUR= ELEV. 6.50 NAVD

AVERAGE WET SEASON
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Scale:	1"=20'
Job No.	17-1385.02
Plot Date	07/20/21
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Proj. Engr.	BMK
Appr. by	BMK

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VERTICAL DATUM CONVERSION

GRADING SHOWN UTILIZES N.A.V.D. 88

N.G.V.D. 29
1.5'
N.A.V.D. 88

N.A.V.D. 88 = N.G.V.D. 29 - 1.5'
N.G.V.D. 29 = N.A.V.D. 88 + 1.5'

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PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION

DESIGN
DELIVERABLE: DESIGN DEVELOPMENT
ISSUE DATE: 7/20/2021

PROJECT NUMBER: 1349-18119
DRAWN BY: BMK
CHECKED BY: BMK

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SHEET TITLE:
CONC. PAVING, GRADING, AND DRAINAGE PLAN AREA 1

SHEET NUMBER:
C2.1

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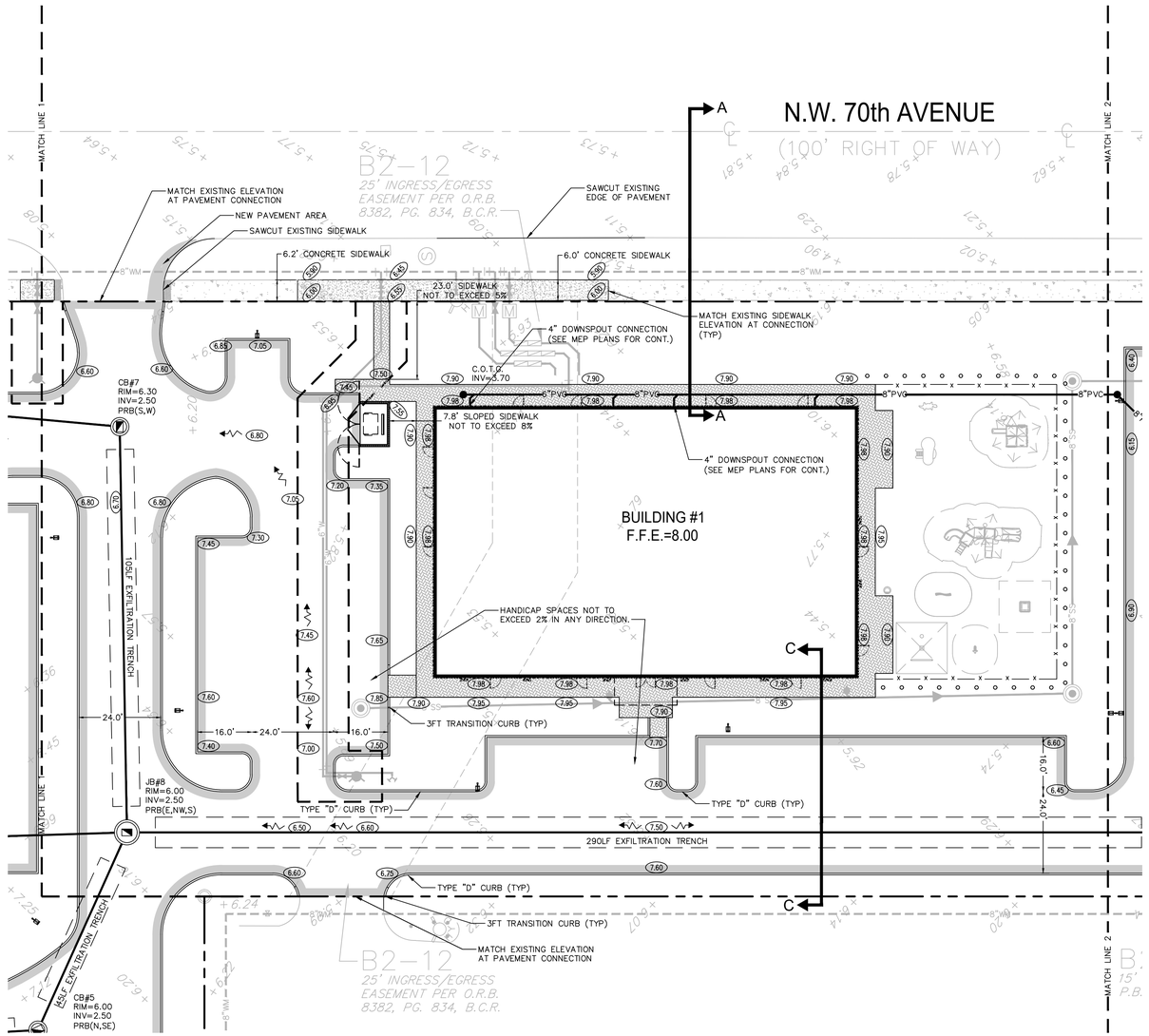

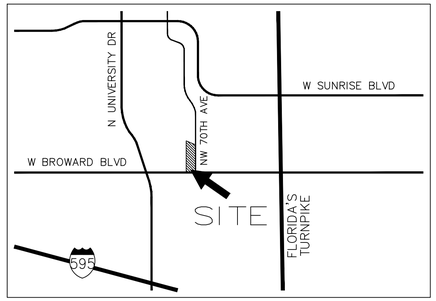

LOCATION MAP
NTS

NORTH

LEGEND:

- PROPOSED ELEVATION (NAVD)
- EXISTING ELEVATION (NAVD)
- PROPOSED CATCH BASIN
- PROPOSED PLUG
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17. SURVEY INFORMATION BASED ON SURVEY PROVIDED BY ACCURATE LAND SURVEYORS, INC. DATED AUGUST 22, 2017.

18. ELEVATIONS SHOWN ARE NAVD88.

19. CITY CODE CHAPTER 9, SECTION29(D). RESTRICTS DEVELOPMENT TO 65% IMPERVIOUS.

FLOOD ZONE "AH" ELEV 6.0 NAVD &
FLOOD ZONE "X" ELEV N/A ON FIRM MAP #12011C0551J, DATE DECEMBER 31, 2019

BROWARD COUNTY 100 YEAR
3 DAY CONTOUR= ELEV. 6.50 NAVD

AVERAGE WET SEASON
WATER LEVEL= ELEV. 2.50 NAVD

FLYNN ENGINEERING
241 COMMERCIAL BLVD., LAUDERDALE-BY-THE-SEA, FL 33308
PHONE (954) 522-1004 | WWW.FLYNNENGINEERING.COM
EB# 6578

Scale:	1"=20'
Job No.	17-1385.02
Plot Date	07/20/21
Drawn by	BMK
Proj. Engr.	BMK
Appr. by	BMK

NORTH

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VERTICAL DATUM CONVERSION

GRADING SHOWN UTILIZES N.A.V.D. 88

N.G.V.D. 29
1.5
N.A.V.D. 88

N.A.V.D. 88 = N.G.V.D. 29 – 1.5'
N.G.V.D. 29 = N.A.V.D. 88 + 1.5'

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SITE PLAN FOR:
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PLANTATION, FL 33317

CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION

DESIGN
DELIVERABLE: DESIGN DEVELOPMENT
ISSUE DATE: 7/20/2021

PROJECT NUMBER: 1349-18119
DRAWN BY: BMK
CHECKED BY: BMK

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SHEET TITLE:
CONC. PAVING, GRADING, AND DRAINAGE PLAN AREA 2

SHEET NUMBER:
C2.2

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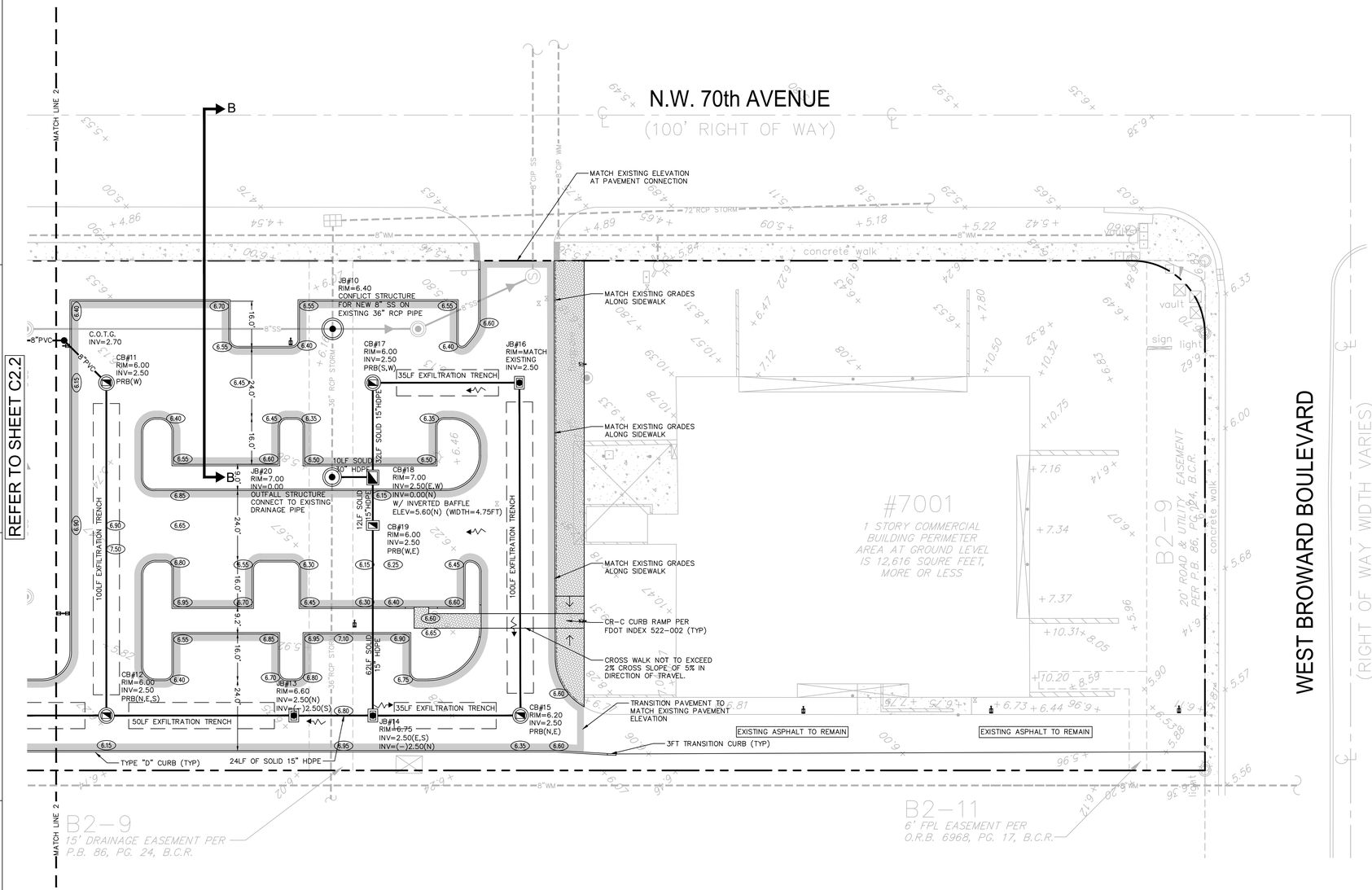

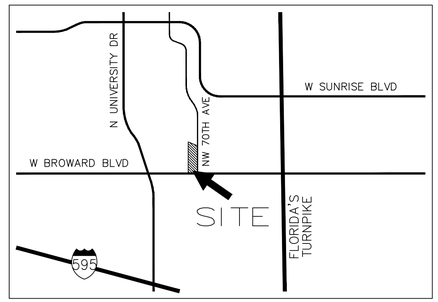

LOCATION MAP
NTS

NORTH

LEGEND:

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18. ELEVATIONS SHOWN ARE NAVD88.
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BROWARD COUNTY 100 YEAR
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VERTICAL DATUM CONVERSION

GRADING SHOWN UTILIZES N.A.V.D. 88

N.G.V.D. 29
1.5'
N.A.V.D. 88

N.A.V.D. 88 = N.G.V.D. 29 – 1.5'
N.G.V.D. 29 = N.A.V.D. 88 + 1.5'

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REV	DATE	DESCRIPTION

DESIGN DELIVERABLE: DESIGN DEVELOPMENT
ISSUE DATE: 7/20/2021

PROJECT NUMBER: **1349-18119**
DRAWN BY: **BMK**
CHECKED BY: **BMK**

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SHEET TITLE:
CONC. PAVING, GRADING, AND DRAINAGE PLAN AREA 3

SHEET NUMBER:
C2.3

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WATER AND SEWER NOTES:

1. CLEANOUTS AND MANHOLES ON SANITARY LINES ARE TO BE ADJUSTED TO BE FLUSH WITH FINISHED GRADE.

2. CONTRACTOR SHALL PROVIDE FITTINGS (WYES, TEE, REDUCERS, ETC.) AS REQUIRED TO FURNISH A COMPLETE WORKING SYSTEM BASED ON THE LAYOUT SHOWN ON THESE PLANS.

3. CONTRACTOR SHALL PROVIDE ANY EASEMENT DOCUMENTATION AROUND MH'S, BACKFLOW PREVENTORS, MAINLINES, METERS, ETC. AS REQUIRED BY THE CITY SO THAT THE OWNER MAY RECORD ANY EASEMENTS WITH THE CITY. CONTRACTOR'S SURVEYOR MUST COORDINATE WITH THE CITY AND PROVIDE ALL NECESSARY EASEMENT DOCUMENTATION TO THE OWNER. THE OWNER MUST THEN PROVIDE ALL RECORDED UTILITY EASEMENT DOCUMENTS TO THE CITY PRIOR TO FINAL ACCEPTANCE.

4. CONTRACTOR IS RESPONSIBLE TO COORDINATE WITH THE CITY UTILITY DEPT. ANY WATER MAIN CONNECTIONS. UTILITY CONNECTIONS AND SCHEDULE MUST BE APPROVED BY THE CITY PRIOR TO IMPLEMENTATION. THE CONTRACTOR IS REQUIRED TO PAY FOR ALL COSTS ASSOCIATED WITH THIS WORK REGARDLESS OF WHETHER OR NOT THE UTILITY OR THE CONTRACTOR PERFORMS THE WORK.

5. W.M./S.S. MAINS TO BE LOCATED 5' CLEAR OF ALL OBSTRUCTIONS, POLES, BOXES, CULVERTS, ETC. W.M./S.S. MAINS MUST BE LOCATED 5' FROM TREES. F.H.'S MUST HAVE A 7.5' CLEAR RADIUS FROM ALL

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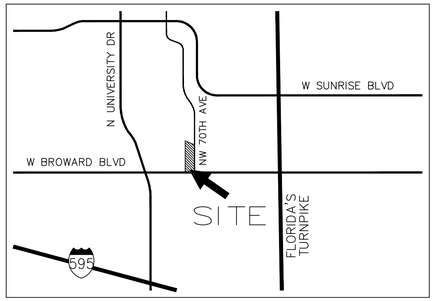

LOCATION MAP
NTS

NORTH

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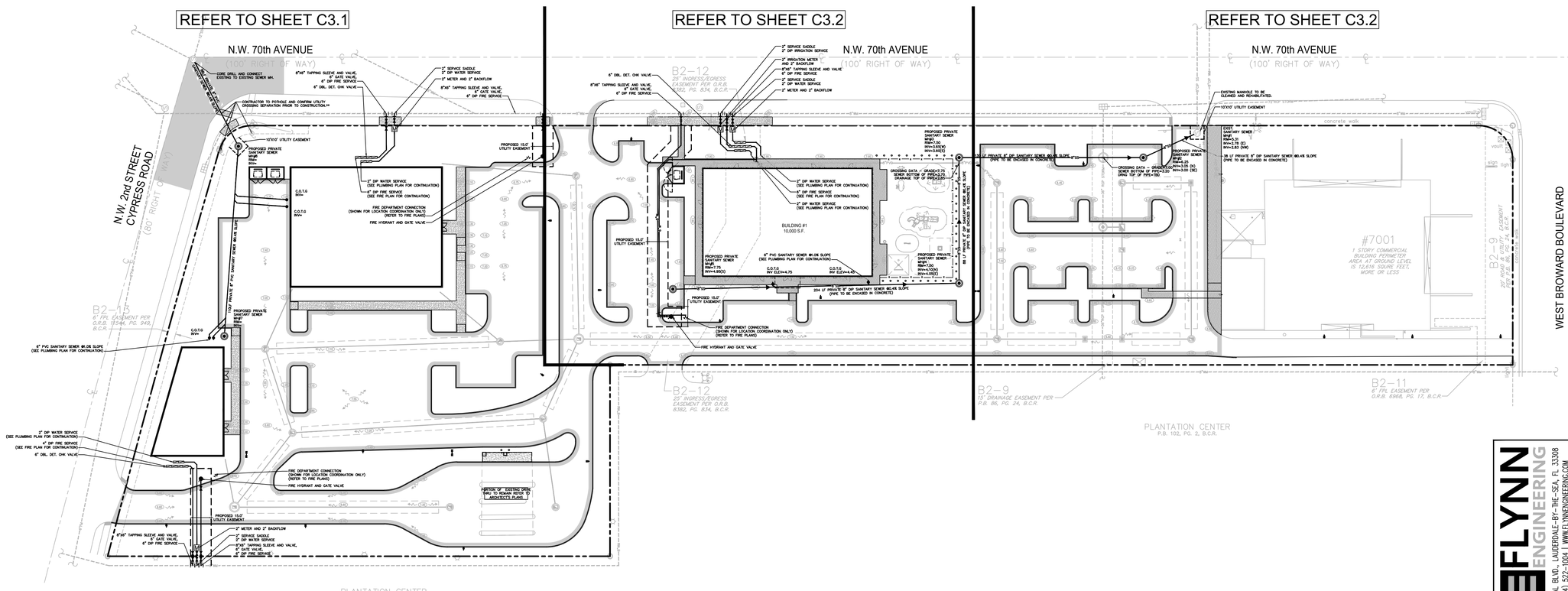

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1.5'
N.A.V.D. 88

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PLANTATION, FL 33317
CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION

DESIGN DELIVERABLE: DESIGN DEVELOPMENT
ISSUE DATE: 7/20/2021

Scale:	1"=40'
Job No.	17-1385.02
Plot Date	07/20/21
Drawn by	BMK
Proj. Engr.	BMK
Appr. by	BMK

PROJECT NUMBER: 1349-18119
DRAWN BY: BMK
CHECKED BY: BMK

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SHEET TITLE:
CONCEPTUAL OVERALL WATER AND SEWER PLAN

SHEET NUMBER:
C3.0

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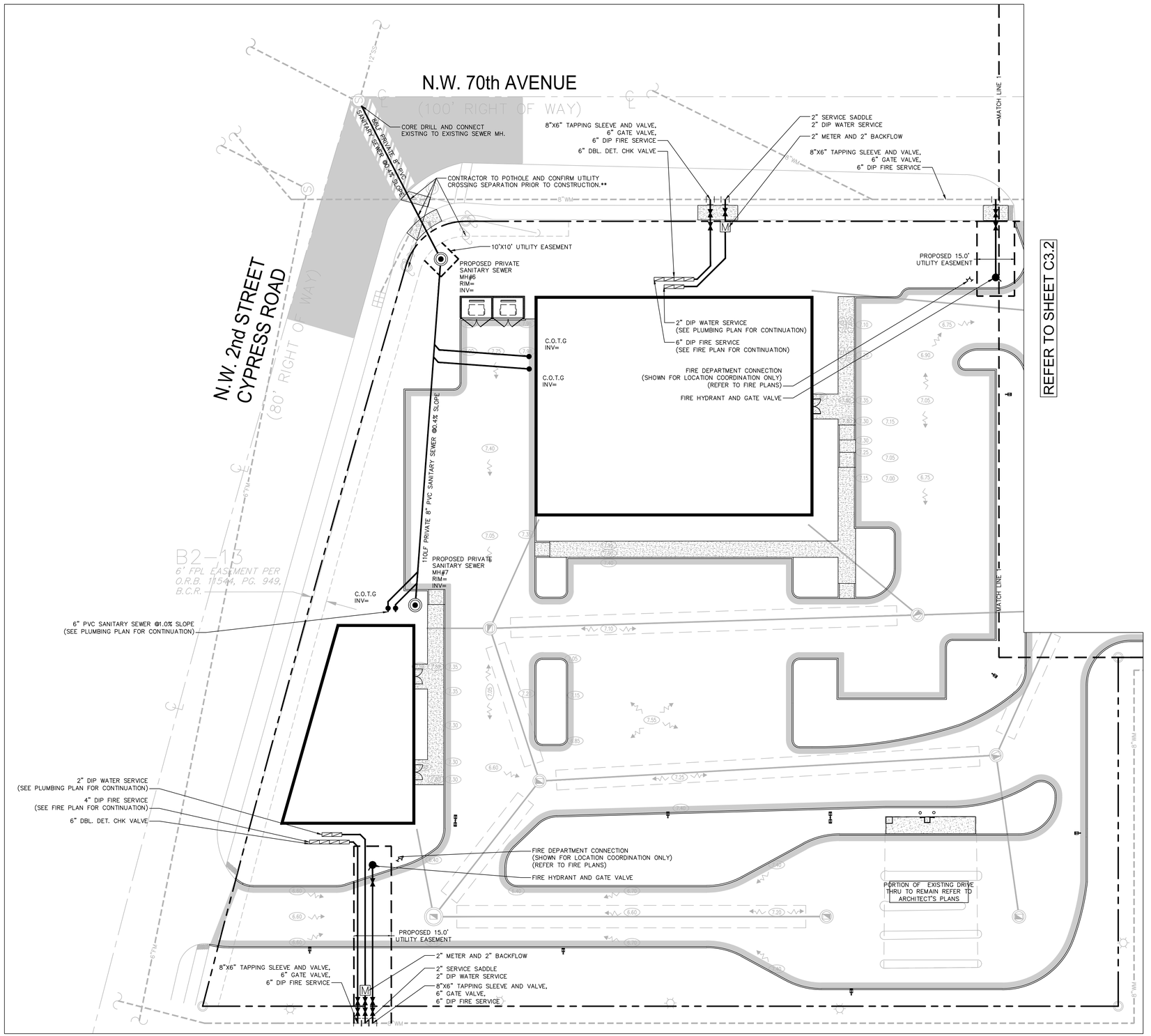

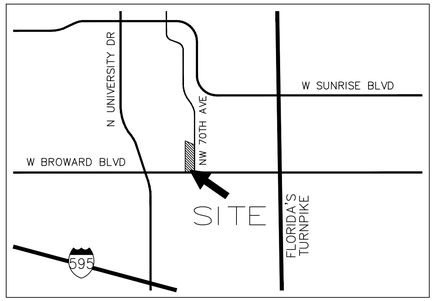

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Job No.	17-1385.02
Plot Date	07/20/21
Drawn by	BMK
Proj. Engr.	BMK
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ISSUE DATE: 7/20/2021

PROJECT NUMBER: 1349-18119
DRAWN BY: BMK
CHECKED BY: BMK

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SHEET TITLE:
CONCEPTUAL WATER AND SEWER PLAN AREA 1

SHEET NUMBER:
C3.1

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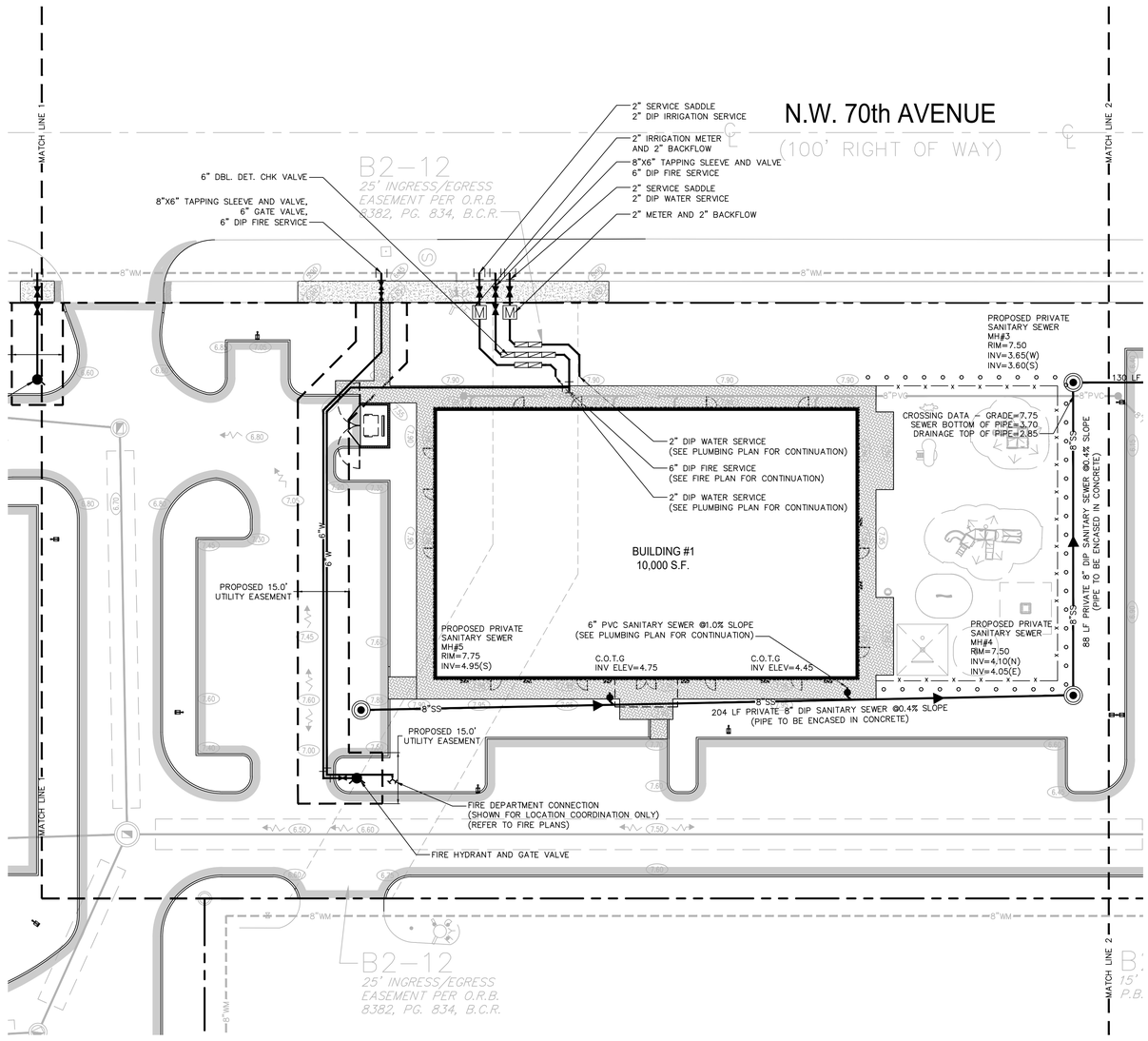

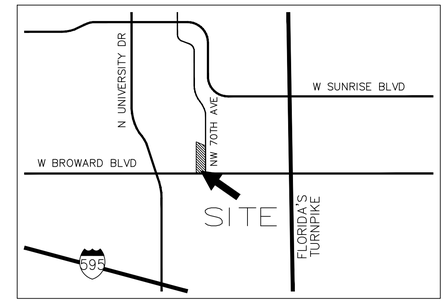

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SHEET TITLE:

CONCEPTUAL WATER AND SEWER PLAN AREA 2

SHEET NUMBER:

C3.2

F:\2017 Jobs\17-1385.02 Bank of America Redevelopment\17-1385.02 SITE.dwg 7/20/2021 12:52:08 PM

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9. ALL UNDERGROUND UTILITIES TO BE REMOVED SHALL BE CAPPED OFF AT THE POINT NEAREST TO THE UTILITIES OR DRAINAGE LINES THAT WILL REMAIN IN SERVICE. NOTIFY THE ENGINEER OF RECORD BEFORE REMOVING ANY UTILITIES THAT ARE CURRENTLY IN SERVICE. THE CONTRACTOR SHALL NOT REMOVE ANY UTILITY SERVICE TO ANY EXISTING BUILDING THAT WILL REMAIN AND SHALL DIG UP AND COMPLETELY REMOVE AND/OR ABANDON ANY UTILITY SERVICE THAT IS NO LONGER REQUIRED. THE CONTRACTOR SHALL INFORM AND CONSULT THE ENGINEER OF RECORD PRIOR TO REMOVING ANY LINES. REMOVAL OF ANY LINES MUST ALSO BE APPROVED BY CITY OF PLANTATION UTILITIES DEPARTMENT.

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11. PROPOSED FIRE LINES (I.E. MAINS, SERVICES, SIAMESE CONNECTION LINES, ETC.) TO BE INSTALLED BY A STATE LICENSED FIRE LINE CONTRACTOR PER F.S. 633.

12. FIRE LINES TO BE INSPECTED BY A CERTIFIED FIRE LINE INSPECTOR.

13. STATE LICENSED FIRE LINE CONTRACTOR, UPON COMPLETION OF REQUIRED TESTING, SHALL ISSUE A "LICENSED UNDERGROUND TEST CERTIFICATE" PRIOR TO ACCEPTANCE FOR PLACING FIRE LINE INTO SERVICE.

14. FIRE HYDRANTS SHALL BE AMERICAN DARLING B84B WITH SECURITY CHECK VALVE.

15. GREASE TRAPS SHALL BE GREEN TURTLE.

16. PROPOSED FIRE HYDRANTS SHALL HAVE NO OBSTRUCTIONS WITHIN 3 FEET OR IN FRONT OF CURB.

17. ALL PROPOSED MANHOLES SHALL HAVE RAIN INSERTS.

18. ALL CLEANOUTS SHALL BE INSTALLED IN DADE COUNTY BOXES MARKED SEWER.

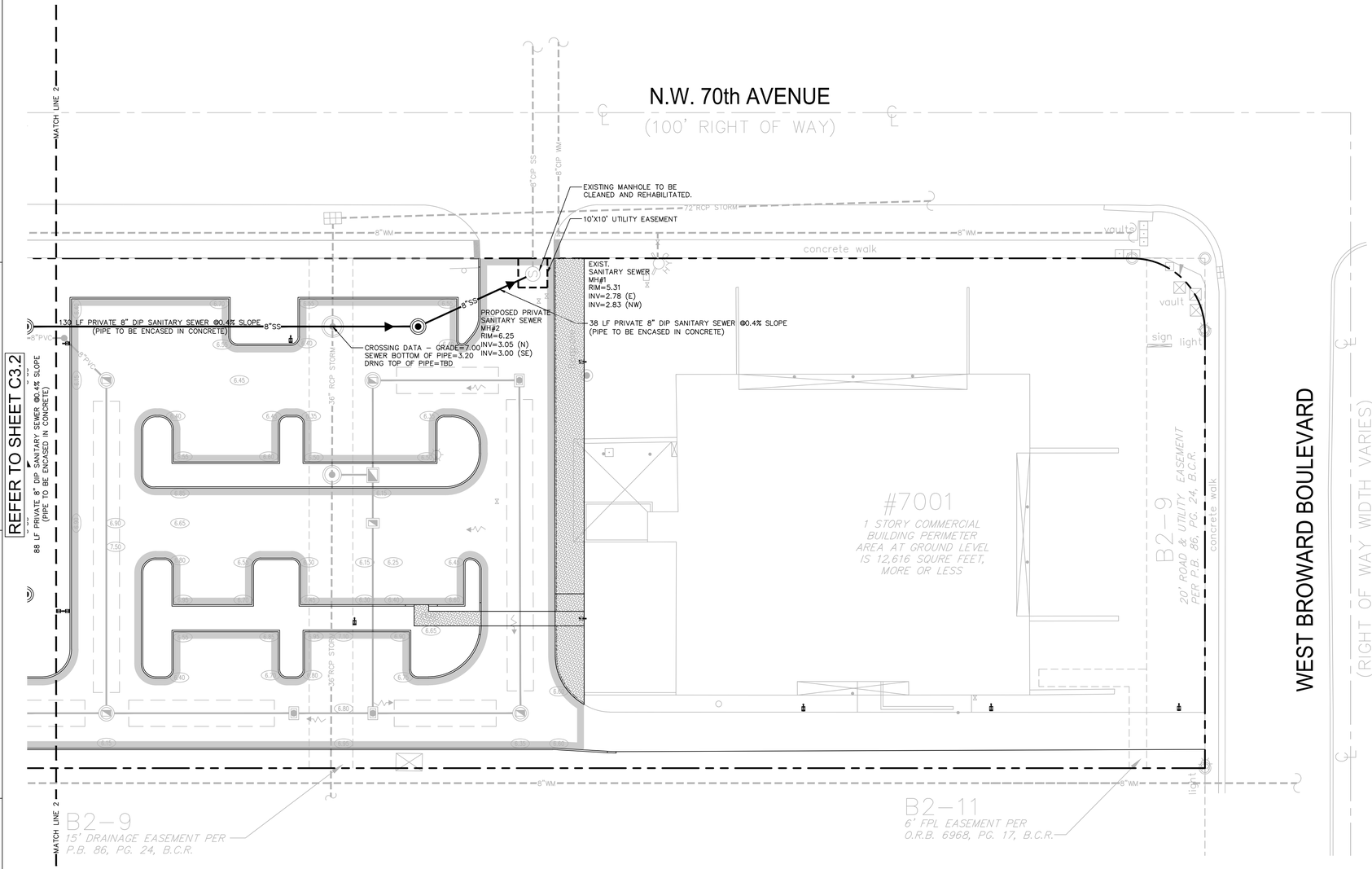
19. NO STRUCTURES SHALL BE CONSTRUCTED IN UTILITY EASEMENT.

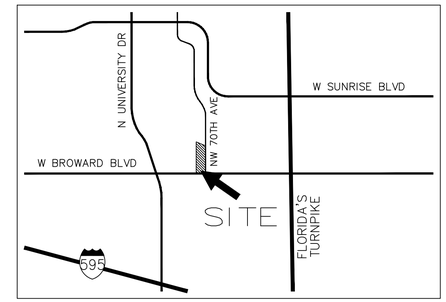
20. FIRE HYDRANTS SHALL NOT HAVE ANY OBSTRUCTIONS WITHIN 3' AND HAVE 6' WIDE UNOBSTRUCTED AREA FROM THE FIRE HYDRANT TO THE FACE OF CURB.

21. ALL ASPECTS OF FIRE AND LIFE SAFETY SHALL COMPLY WITH THE CURRENT EDITION OF THE FLORIDA FIRE PREVENTION CODE AT TIME OF PERMITTING.

22. WHOLE STRUCTURE SHALL BE ENTIRELY PROTECTED BY AN APPROVED, SUPERVISED AUTOMATIC FIRE SPRINKLER SYSTEM HYDRAULICALLY CALCULATED TO CITY OF PLANTATION DROUGHT STANDARD OF 45–PSI STATIC, 40–PSI RESIDUAL, AT 1100–GPM FLOW, WITH A MINIMUM 10% SAFETY MARGIN.

23. THE MINIMUM COVER DEPTHS FOR PVC AND DIP SEWER MAINS ARE RESPECTIVELY 36 AND 30 INCHES.





LOCATION MAP
NTS

NORTH

LEGEND:

- PROPOSED ELEVATION (NAVD)
- EXISTING ELEVATION (NAVD)
- PROPOSED CATCH BASIN
- PROPOSED PLUG
- TEE
- WATER METER
- DOUBLE DETECTOR CHECK W/ WAFER CHECK VALVE ON DOWNSTREAM SIDE
- REDUCED PRESSURE BACKFLOW PREVENTOR
- DIRECTIONAL FLOW ARROW AND GRAVITY SEWER
- PROPOSED MANHOLE
- WATER MAIN
- SANITARY FORCE MAIN
- VALVE
- FIRE HYDRANT
- SIAMESE CONNECTION
- CLEANOUT
- EDGE OF PROPOSED PAVEMENT (ASPHALT)
- DIRECTION OF SURFACE DRAINAGE
- SAMPLE POINT
- EXIST. WATER MAIN
- EXIST. UTILITY LINE TO BE ABANDONED IN PLACE

FLYNN ENGINEERING
241 COMMERCIAL BLVD. LAUDERDALE-BY-THE-SEA, FL 33308
PHONE: (954) 522-1004 | WWW.FLYNNENGINEERING.COM
EB# 6578

Scale:	1"=20'
Job No.	17–1385.02
Plot Date	07/20/21
Drawn by	BMK
Proj. Engr.	BMK
Appr. by	BMK

NORTH

CALL 48 HOURS BEFORE YOU DIG IN FLORIDA
IT'S THE LAW!
811
SUNSHINE STATE ONE CALL OF FLORIDA, INC.

VERTICAL DATUM CONVERSION
GRADING SHOWN UTILIZES N.A.V.D. 88
N.G.V.D. 29
1.5'
N.A.V.D. 88
N.A.V.D. 88 = N.G.V.D. 29 – 1.5'
N.G.V.D. 29 = N.A.V.D. 88 + 1.5'

SYNALOVSKI ROMANIK SAYE
Architecture • Planning • Interior Design
1800 Eller Drive, Suite 500
Fort Lauderdale, FL 33316
T 954.961.6806
F 954.961.6807
www.synalovski.com

SITE PLAN FOR:
DOLLAR TREE
BANK OF AMERICA PLAZA, PHASE II
141 NW 70th AVE.
PLANTATION, FL 33317

CLIENT: 7001 PLANTATION, LLC (AVI NEHEMIA)

REV	DATE	DESCRIPTION

DESIGN DELIVERABLE: DESIGN DEVELOPMENT
ISSUE DATE: 7/20/2021

PROJECT NUMBER: **1349-18119**
DRAWN BY: **BMK**
CHECKED BY: **BMK**

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All Rights Reserved.

SHEET TITLE:
CONCEPTUAL WATER AND SEWER PLAN AREA 3

SHEET NUMBER:
C3.3

F:\2017 Jobs\17-1385.02 Bank of America Redevelopment\17-1385.02 SITE.dwg 7/20/2021 12:52:29 PM

SPECIFIC PURPOSE SURVEY

I HEREBY CERTIFY THAT THE "SPECIFIC PURPOSE SURVEY" OF THE HEREON DESCRIBED PROPERTY IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF AS SURVEYED IN THE FIELD UNDER MY DIRECTION IN APRIL, 2020. I FURTHER CERTIFY THAT THIS SURVEY MEETS THE STANDARDS OF PRACTICE FOR SURVEYING IN THE STATE OF FLORIDA ACCORDING TO CHAPTER 5J-17 OF THE FLORIDA ADMINISTRATIVE CODE. PURSUANT TO SECTION 472.027, FLORIDA STATUTES. THERE ARE NO ABOVE GROUND ENCROACHMENTS OTHER THAN THOSE SHOWN HEREON, SUBJECT TO THE QUALIFICATIONS NOTED HEREON.

FOR THE FIRM, BY: ----------

RICHARD E. COUSINS
PROFESSIONAL SURVEYOR AND MAPPER
FLORIDA REGISTRATION NO. 4188

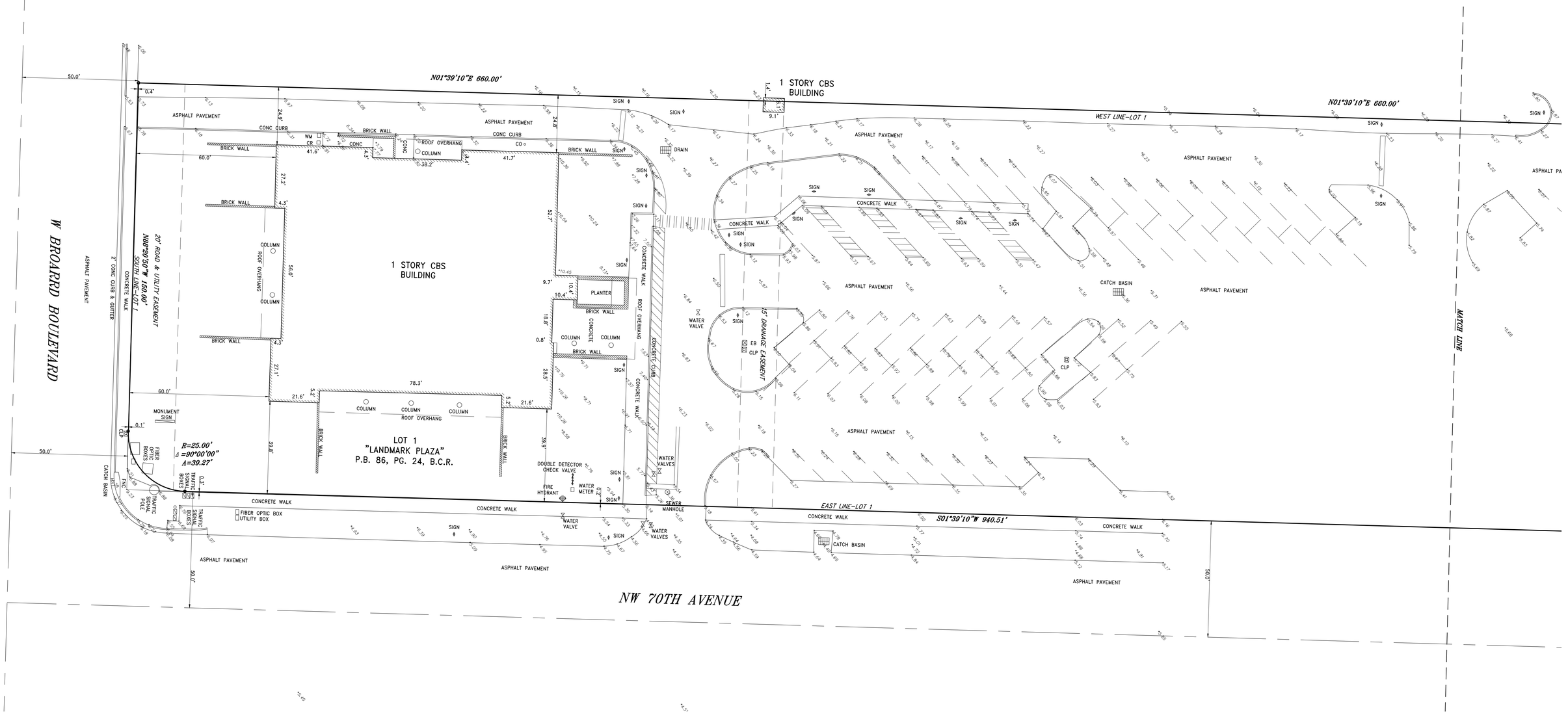
SURVEY DATE : 04/14/20

LAND DESCRIPTION:

LOT 1, "LANDMARK PLAZA", ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 86, PAGE 24, PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA.

NOTES :

1. NOT VALID WITHOUT THE SIGNATURE AND THE ORIGINAL RAISED SEAL OF A FLORIDA LICENSED SURVEYOR AND MAPPER.
2. LANDS SHOWN HEREON WERE NOT ABSTRACTED FOR RIGHTS-OF-WAY, EASEMENTS, OWNERSHIP, OR OTHER INSTRUMENTS OF RECORD.
3. THIS SURVEY WAS DONE SOLELY FOR BOUNDARY PURPOSES AND DOES NOT DEPICT THE JURISDICTION OF ANY MUNICIPAL, STATE, FEDERAL OR OTHER ENTITIES.
4. THE LAND DESCRIPTION SHOWN HEREON WAS PROVIDED BY THE CLIENT.
5. UNDERGROUND IMPROVEMENTS NOT SHOWN.
6. ELEVATIONS SHOWN HEREON ARE BASED ON THE NORTH AMERICAN VERTICAL DATUM OF 1988.
7. BENCHMARK REFERENCE: BROWARD COUNTY BENCHMARK #0388 ELEVATION=4.86' (NAVD88)
8. BEARINGS SHOWN HEREON ARE BASED ON THE EAST LINE OF "LANDMARK PLAZA", P.B. 86, PG. 24, B.C.R. SAID LINE BEARS S01°39'10"W.



COUSINS SURVEYORS & ASSOCIATES, INC.	CLIENT :	7001 W BROWARD BOULEVARD PLANTATION, FLORIDA 33317	SPECIFIC PURPOSE SURVEY
3921 SW 47TH AVENUE, SUITE 1011 DAVIE, FLORIDA 33314 CERTIFICATE OF AUTHORIZATION : LB # 6448 PHONE (954) 689-7766 FAX (954) 689-7799	7001 PLANTATION 2019 LP		

REVISIONS	DATE	FB/PG	DWN	CKD
TOPOGRAPHIC SURVEY	04/14/20	DATA/COLL	AM	REC
UDATE SURVEY	07/17/21	SKETCH	JD	REC

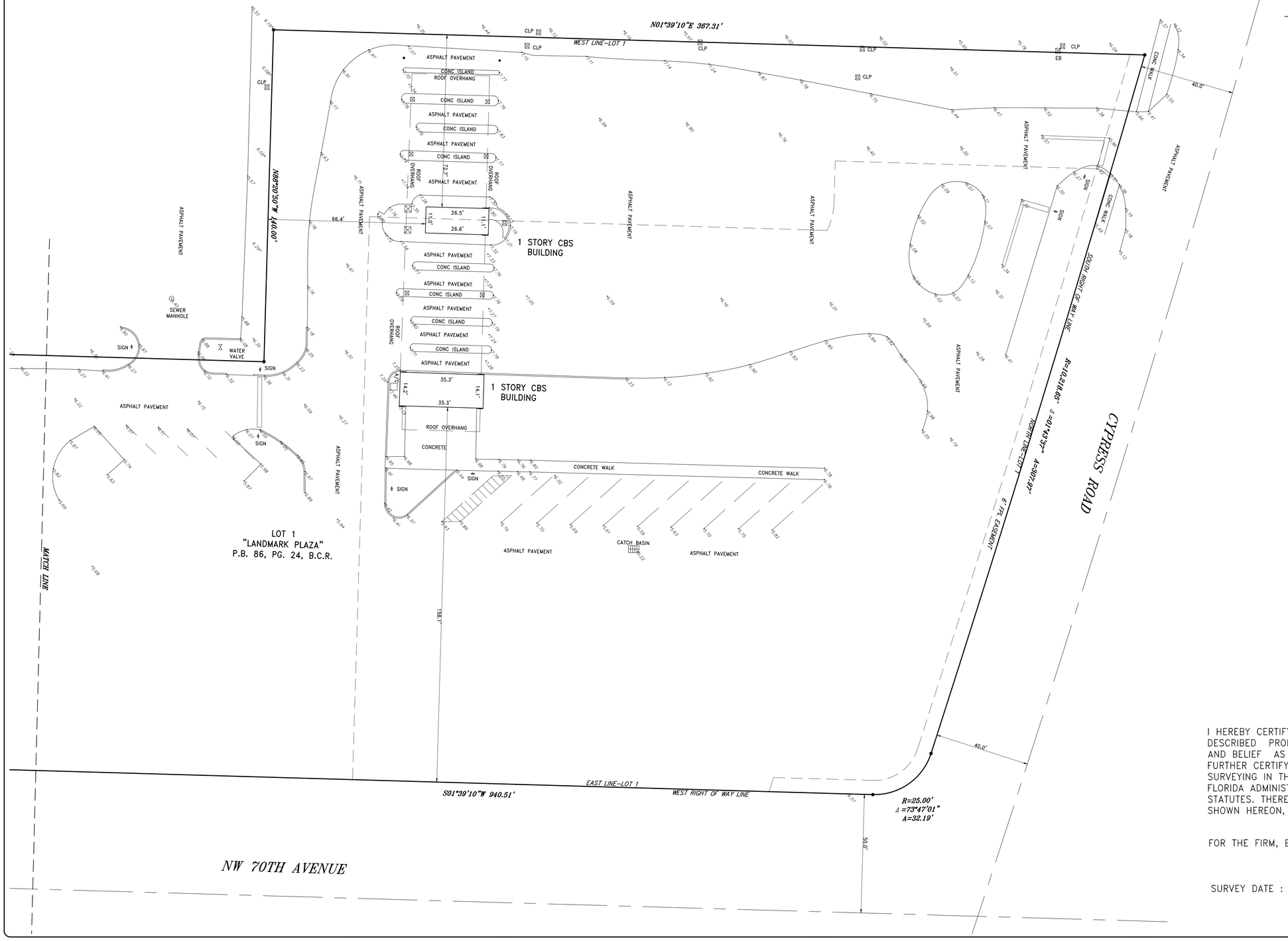
PROJECT NUMBER: 8925-19

SCALE : 1" = 20'

SHEET 1 OF 2 SHEETS

SPECIFIC PURPOSE SURVEY

FLOOD ZONE INFORMATION	
COMMUNITY NUMBER	120054
PANEL NUMBER	0551 H
ZONE	X
BASE FLOOD ELEV	N/A
EFFECTIVE DATE	08/18/14



LEGEND:

CKD	CHECKED BY
CONC	CONCRETE
DWN	DRAWN BY
FB/PG	FIELD BOOK AND PAGE
SIR	SET IRON ROD & CAP #6448
SNC	SET NAIL AND CAP #6448
FIR	FOUND IRON ROD
FIP	FOUND IRON PIPE
FNC	FOUND NAIL AND CAP
FND	FOUND NAIL & DISC
P.B.	PLAT BOOK
P/B.C.R.	PALM BEACH COUNTY RECORDS
-X-	CHAIN LINK/ WOOD FENCE
ELEV	ELEVATION
CBS	CONCRETE BLOCK STRUCTURE
-E-	OVERHEAD UTILITY WIRES
A/C	AIR CONDITIONER
WPP	WOOD POWER POLE
CO	CLEAN OUT
WV	WATER VALVE
CR	CABLE RISER
BFP	BACK FLOW PREVENTER
WM	WATER METER
4.83	ELEVATIONS
A	ARC DISTANCE
R	RADIUS
Δ	CENTRAL ANGLE

I HEREBY CERTIFY THAT THE "SPECIFIC PURPOSE SURVEY" OF THE HEREON DESCRIBED PROPERTY IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF AS SURVEYED IN THE FIELD UNDER MY DIRECTION IN JULY, 2021. I FURTHER CERTIFY THAT THIS SURVEY MEETS THE STANDARDS OF PRACTICE FOR SURVEYING IN THE STATE OF FLORIDA ACCORDING TO CHAPTER 5J-17 OF THE FLORIDA ADMINISTRATIVE CODE. PURSUANT TO SECTION 472.027, FLORIDA STATUTES. THERE ARE NO ABOVE GROUND ENCROACHMENTS OTHER THAN THOSE SHOWN HEREON, SUBJECT TO THE QUALIFICATIONS NOTED HEREON.

FOR THE FIRM, BY: ----------

RICHARD E. COUSINS
PROFESSIONAL SURVEYOR AND MAPPER
FLORIDA REGISTRATION NO. 4188

SURVEY DATE : 07/17/21

COUSINS SURVEYORS & ASSOCIATES, INC.
3921 SW 47TH AVENUE, SUITE 1011
DAVIE, FLORIDA 33314
CERTIFICATE OF AUTHORIZATION : LB # 6448
PHONE (954) 689-7766 FAX (954) 689-7799

CLIENT :
7001 PLANTATION 2019 LP

7001 W BROWARD BOULEVARD
PLANTATION, FLORIDA 33317

SPECIFIC PURPOSE SURVEY

REVISIONS	DATE	FB/PG	DWN	CKD
TOPOGRAPHIC SURVEY	04/14/20	DATA/COLL	AM	REC
UDATE SURVEY	07/17/21	SKETCH	JD	REC

PROJECT NUMBER: 8925-19

SCALE : 1" = 20'

SHEET 2 OF 2 SHEETS

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

City of Plantation
City Council Chambers and via Zoom

Subject:

Request to approve sign special exception for Jacaranda Plaza. Property located at 8101-8373 W. Sunrise Boulevard and zoned B-2P (Central Business). PP21-0027

ATTACHMENTS:

Description	Upload Date	Type
Development Order	8/18/2021	Cover Memo
Aerial Map	8/19/2021	Backup Material
Zoning Map	8/19/2021	Backup Material
Applicant's Submittal - Application & Documents	8/18/2021	Presentation
Applicant's Submittal - Site Plan	8/18/2021	Presentation
Applicant's Submittal - Plans	8/18/2021	Presentation
Applicant's Submittal - Design Calculations	8/18/2021	Presentation
Applicant's Submittal - Landscape Plans	8/18/2021	Presentation
Applicant's Submittal - Picture of existing landscape	8/18/2021	Presentation

DEVELOPMENT ORDER
CITY COUNCIL
CITY OF PLANTATION, FLORIDA

DATE OF HEARING BEFORE CITY COUNCIL: August 25, 2021

PROJECT # PP21-0027

PROJECT NAME & ADDRESS: Jacaranda Plaza SE – 8101-8373 W. Sunrise Blvd.

OWNER / APPLICANT: EREP Jacaranda Plaza I, LLC. / C. William Laystrom

TYPE OF APPROVAL SOUGHT: The applicant is requesting Sign Special Exception approval to allow an increase in the allowable ground sign area from 32 square feet to 39 square feet; to allow 72% of the sign face to be used for secondary messages; to allow varying panel sizes (one double panel and four single tenant panels); and to allow branding fonts for each panel for the property located at 8101-8373 W. Sunrise Blvd, Plantation, Florida.

REQUEST: Section 22-141(a) of the Code states upon being denied a permanent sign permit, a property owner may apply for a special exception. The review of a Sign Special Exception request should include consideration of the criteria noted in Section 27-141(b) of the Code. Section 27-141(c) states "The City governing body may grant special exception signage different that that contemplated by the comprehensive sign code.

THIS MATTER came on to be heard before the City Council of the City of Plantation, Florida on the date of hearing stated above. The City Council having considered the approval sought by the applicant and heard testimony from the applicant, members of city administrative staff and the public finds as follows:

1 . Application for the approval sought was made by the Applicant in a manner consistent with the requirements of the City's Land Development Regulations.

2. The Sign Special Exception approval sought is consistent with the City of Plantation Comprehensive Plan and will be developed consistent with and in compliance with all applicable land development regulations and all other applicable regulations and ordinances as set forth in the Code of Ordinances of the City of Plantation, with the exception of relief granted.

3. The Applicant's application for Sign Special Exception approval is hereby

_____ GRANTED
_____ GRANTED subject to the conditions referenced in paragraph 5 hereof.
_____ DENIED

4. This Order shall take effect immediately upon filing with the City Clerk.

5. List of Sign Special Exception Conditions of Approval:

PLANNING AND ZONING:

1. Staff recommends the name of the center be a different font color than the tenant panels to better differentiate the center name versus tenant names.
2. All font sizes, including address, must be a minimum of 6' in height and a maximum of 12' in height (except for the center identification which can be larger).
3. The sign appears to encroach approximately 4' into a 10' utility easement. Provide approval letters from all utility companies with submittal of the building permit application. Should approval letters not be obtainable, the sign must be setback 10' from the property line and out of the easement. Note: A 10' setback for the sign would allow an increase in sign height to 9 feet, if desired.

LANDSCAPE: No Objections.

Please show on plans the existing and or proposed landscape materials for monument/free-standings signs as per Sec. 27-259(a)(b) Please adhere to the minimum landscape requirements (Table 259-1) The sign must be landscaped on all sides and Mulch. (Melaleuca, Eucalyptus and recycled mulches are acceptable types) (A) Provide an enlargement of the area within 20' of the signs and show proposed new trees and other landscaping.

1. Landscape material required for Greater than 72 Square Footage 2– 4 Height in Feet = A combination of shrubs, ground cover, and/or annuals 4+ Height in Feet = 1 tree and a minimum of 2 tier combination of shrubs, ground cover, and/or annuals 6+ Height in Feet = 1 additional tree for every 20 square feet or fraction thereof over 72 square feet
2. Shrubs - Sec. 27-254(18) shall be installed at min 24" height Hedges - Sec. 27-254(19) shall be planted as to be tip-to-tip at planting. Oyster plants shown on submittal are not satisfying the requirements of this section and will need to be removed and replaced with appropriate species.
3. A Plant list will need to be provided showing the quantities of all plant material.

ENGINEERING:

1. If sign special exception is approved, prior to the issuance of a permit, the engineer of record shall provide sight triangles on site plan to ensure no sight visibility obstructions.

FIRE: No objections as to this sign special exception request.

UTILITIES: No objection to the Sign Special Exemption.

1. No structures will be permitted within Utilities easements.

Issuance of this development order by the City does not create any right on the part the applicant to obtain a permit from a state or federal agency and does not create any liability on the part of the City for issuance of the permit if the applicant fails to obtain requisite approvals or fulfill the obligations imposed by a state or federal agency or undertakes actions that result in a violation of state or federal law. All other applicable state or federal permits must be obtained before commencement of the development.

No permit, license or certification can be issued until the challenge period has expired and no challenge has been made. Unless otherwise extended by the City Council, if a permit, license or certification has not been obtained on or before May 26, 2022, the Sign Special Exception approval will expire and become null and void.

DATED:

_____

_____

Mayor

ATTEST:

_____

Approved as to form

_____

City Attorney

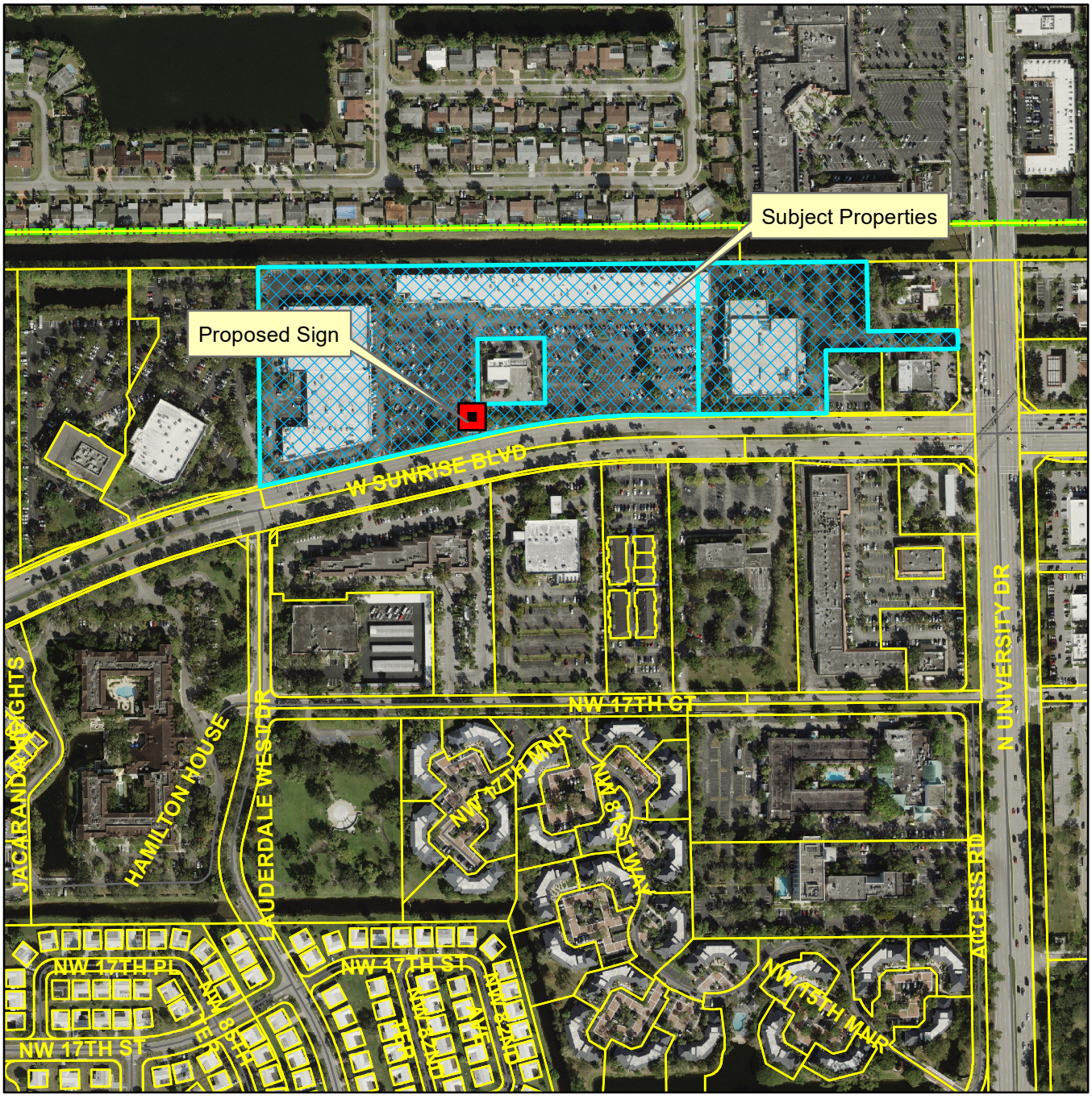
RECORD ENTRY:

I HEREBY CERTIFY that the Original of the foregoing signed Development Order was received by the Office of the City Clerk and entered into the Public Record this ____ day of _____, 2021.

_____

April Beggerow, City Clerk

AERIAL MAP



8101-8373 W Sunrise Blvd.

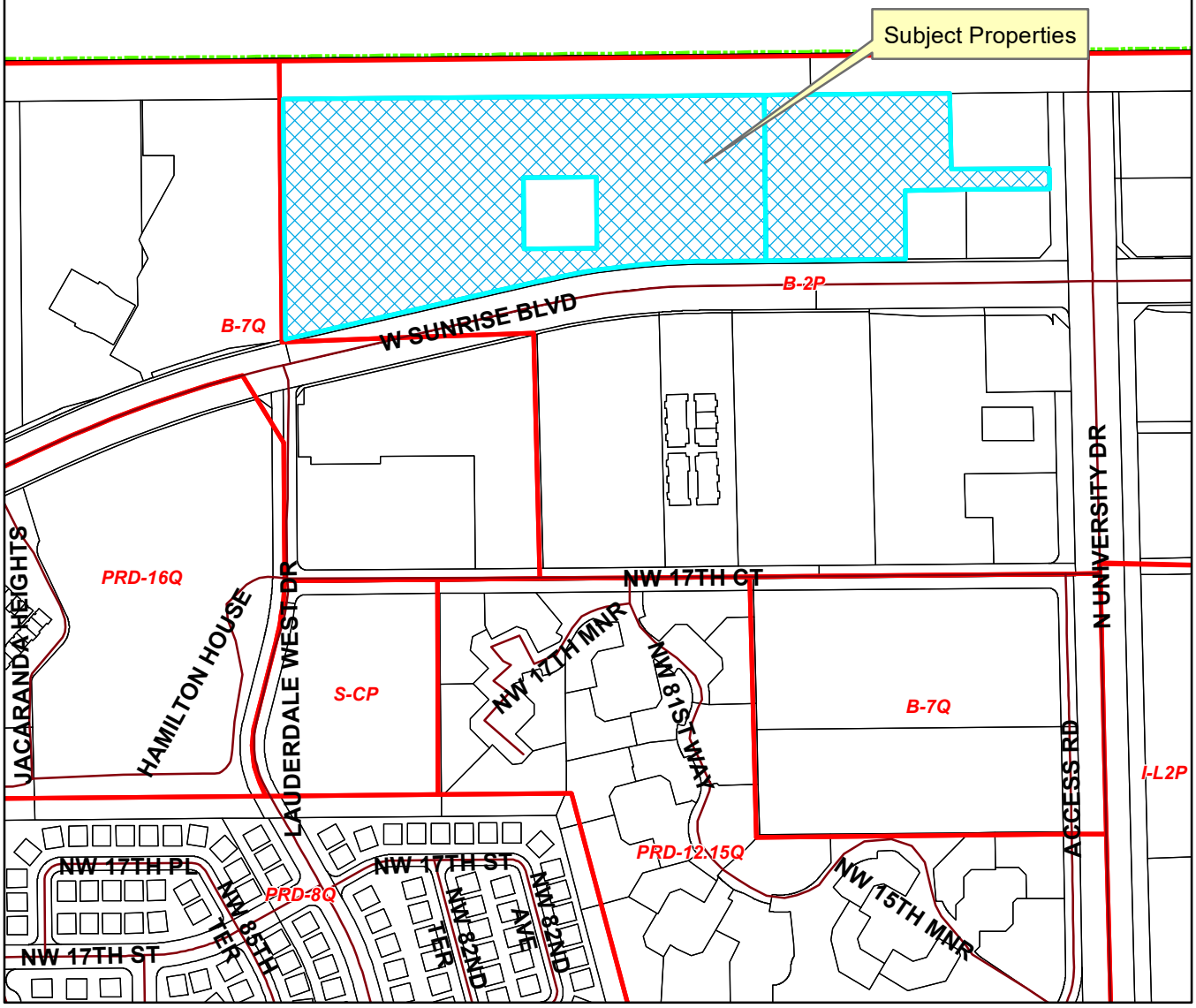
CASE # PP21-0027

Plantation
the grass is greener®

PLANNING, ZONING & ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
08/18/21

ZONING MAP



8101-8373 W Sunrise Blvd.

CASE # PP21-0027

Plantation
the grass is greener®
PLANNING, ZONING &
ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA
08/18/21

Plantation
the grass is greener

Project No: PP21-0027

Department Date Stamp:
RECEIVED
JUL - 9 2021
City of Plantation
Planning, Zoning & Economic Development

CITY OF PLANTATION
SPECIAL EXCEPTION APPLICATION

Please check appropriate request(s):
☒ Sign special exception ☐ Other _____

Project Name:
Jacaranda Plaza - Sign Special Exception

Property Address / Location:
8171-8373 & 8101-8151 W. Sunrise Blvd., Plantation, FL 33322

Property Legal Description:
Please see attached Exhibit "A".

Zoning District:	Land Use Plan Designation:	Property Folio Number(s):
B-2P	Commercial	494133050010 & 494133050020

Description of Project:
Sign special exception request for ~~second~~ new monument sign.

Code Section subject to variance consideration or administrative review:
Section 22-30

Property Owner of Record:
Print name: Jason Maddox Signature: _____

Corporation Name (if applicable): EREP Jacaranda Plaza I, LLC.

Address: 515 Congress Ave., STE 1925 City: Austin State: TX Zip: 78701

Phone: (512) 265-2161 Fax: N/A Email: cbrightwell@epicrepartners.com

Do you authorize an agent to represent you in the processing of this application? ☒ Yes ☐ No

STATE OF Texas
COUNTY OF Travis

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared Jason W. Maddox as the property owner, who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 29 day of October, 2020.

My commission expires:
___ In-person notarization
___ Online notarization

My commission no. is:

NOTARY PUBLIC, STATE OF Texas
Printed Name of Notary

RUBEN INFANTE, JR
My Notary ID # 123962168
Expires August 20, 2021

(Notary Seal)

Authorized Agent (if applicable):

Print name: C. William Laystrom, Jr. Signature: C. William Laystrom, Jr.

Corporation Name (if applicable): Doumar Allsworth, et al.

Address: 1177 S.E. 3rd Ave. City: Ft. Lauderdale State: FL Zip: 33316

Phone: (954) 762-3400 Fax: N/A Email: blaystrom@aol.com

STATE OF FLORIDA
COUNTY OF BROWARD

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared C. William Laystrom, Jr. as authorized agent of EREP Jacaranda Plaza I, LLC. (Owner), who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 28 day of October, 2020.

My commission expires:
✓ In-person notarization
___ Online notarization

Lorna Estony Goldfarb
NOTARY PUBLIC, STATE OF FLORIDA

LORNA ESTONY GOLDFARB
Commission # GG 217175
Expires May 13, 2022
Bonded Thru Budget Notary Services

Printed Name of Notary

My commission no. is:

(Notary Seal)

Authorization for field inspections:

I, C. William Laystrom, Jr. (owner/agent) hereby give the City of Plantation authorization to conduct field inspections on the property represented in this application.

Print name: C. William Laystrom, Jr. Signature: C. William Laystrom, Jr.

Other City department(s) action:

Is this property the subject of code enforcement action by any City Department? ☐ Yes ☒ No

If yes, indicate code enforcement case number(s): _____

Pursuant to Section 22-11, the property owner of record requesting a sign special exception is required to provide written responses to the following criteria demonstrating:

Please see attached Exhibit "B" for criteria responses.

That special conditions and circumstances exist such as, but not limited to, building orientation, vehicular circulation or vision obstructions (not to include landscaping) that are peculiar to the land, structure, or building that create a site specific justification for the exception;

That a literal interpretation of the provisions of this Chapter would deprive the applicant of rights commonly enjoyed by other property of lands, structures or buildings of similar character with identical special circumstances (nonconforming signs shall not be grounds for issuing sign special exceptions), or alternatively, that a special exception from the provisions of this Chapter is warranted

and justified to protect, preserve, or enhance the City's tax base or to prevent or eradicate conditions of economic blight;

That the special conditions and circumstances do not result from the action of the applicant;

That the sign special exception to be granted is the minimum measure needed to address the special conditions and circumstances that justify the special exception; and,

That the sign special exception will be in harmony with the general purpose and intent of this Chapter and will not be injurious to the neighborhood, or surrounding property, and will not otherwise detrimental to safe and convenient use of nearby rights-of-way;

That all other signage on the property is in substantial compliance with this Chapter, as applied.

- **Please print/type application clearly**. Incomplete or illegible applications will not be accepted.
- An application fee is required prior to processing the application.
- The application must be signed by the property owner and notarized.
- If the property owner authorizes an agent, the application must be signed by the agent and notarized.
- The application must include submittal of any additional information necessary for a complete and thorough review of the request such as a survey showing existing and proposed structures, survey showing existing or proposed sign locations, building elevations, sign graphics showing sign size and color, etc.
- The owner or authorized agent must be present at the meeting for the application to be considered.
- Zoning decision approval, as defined in Section 27-6 of the Code of Ordinances, shall be initially valid for a period of time not to exceed twelve (12) months from the date the decision is made. If the rights granted by the zoning decision are not exercised in the aforesaid twelve-month period of time by an application for a building permit to meet the requirement of Section 302.1 of the Florida Building Code, the decision shall become null and void.

LETTER OF AUTHORIZATION

October 28, 2020

RE: Agent Authorization For Sign Special Exception Request at 8171-8373 & 8101-8151 W. Sunrise Blvd., Plantation, FL 33322

Dear Municipal Representative:

The purpose of this letter is to authorize C. William Laystrom, Jr., Esq. and Matthew J. Mytych, Esq. of Doumar, Allsworth, Laystrom, Voigt, Adair and Dishowitz, LLP, to act on on our behalf as our Agents for submitting and processing development applications and permits, meeting with municipal staff and officials, and to otherwise represent us throughout the development process for a proposed sign special exception request for our above-referenced property.

By: EREP JACARANDA PLAZA I, LLC
A Delaware limited liability company

Signature: _____

Print Name: Jason Maddox

Title: Vice President

STATE OF Texas

COUNTY OF Travis

The foregoing instrument was acknowledged before me by means of ☑ physical presence or ☐ online notarization, this 29 day of October, 2020 by Jason W Maddox, VP, of EREP JACARANDA PLAZA I, LLC, a Delaware limited liability company, on behalf of the company. He/she is personally known to me or has produced Texas Dr. Lic as identification.

RUBEN INFANTE, JR
My Notary ID # 123962168
Expires August 20, 2021

_____
Notary Public, State of Texas

My Commission: 8/20/2021

LAW OFFICES
DOUMAR, ALLSWORTH, LAYSTROM, VOIGT, WACHS, ADAIR & DISHOWITZ, LLP

JOHN H. ADAIR, III, P.A.
EMERSON ALLSWORTH, P.A.
E. SCOTT ALLSWORTH, P.A.
MARK E. ALLSWORTH, P.A.
BENJAMIN R. DISHOWITZ, P.A.
C. WILLIAM LAYSTROM, JR., P.A.
WILLIAM J. LAYSTROM, P.A.

1177 SOUTHEAST THIRD AVENUE
FORT LAUDERDALE, FLORIDA 33316-1109
DIRECT (954) 762-3442
TELEFAX (954) 525-3423
WEBSITE: SFLALAW.COM

MATTHEW J. MYTYCH, P.A.
JOHN D. VOIGT, P.A.

OF COUNSEL
JODIE M. SIEGEL, P.A.
JEFFREY S. WACHS, P.A.

July 15, 2021

Mr. Dan Holmes, Director
Planning, Zoning & Economic Development
City of Plantation
400 NW 73rd Avenue
Plantation, FL 33317

Re: Jacaranda Plaza – Sign Special Exception Letter of Intent

Dear Mr. Holmes,

The applicant, EREP Jacaranda Plaza I, LLC, hereby respectfully requests a sign special exception to replace its current monument sign located at the central entrance of the shopping plaza at 8171-8373 & 8101-8151 W. Sunrise Blvd., Planation, FL known as Jacaranda Plaza (the "Plaza"). The applicant is requesting this exception in order to enhance community awareness and exposure of businesses located within the Plaza and help these businesses continue to be successful. Specifically, the applicant requests to replace the current monument sign located at the central entrance to the plaza with a new larger, and more modern looking ground sign. The proposed ground sign will also increase the number of tenant panels from three to five.

The existing monument sign can be difficult to see due to its size and currently only contains three tenant panels. A larger ground sign that provides for more tenant panels will create more exposure for current tenants such as Publix and future tenants such as Ross and Five Below. This will be especially beneficial to Publix as they are tucked away in the Plaza and can be difficult to see if traveling westbound on Sunrise Blvd. The greater number of tenant panels will allow tenants who would otherwise not be on the sign to receive visibility. This is especially important for new businesses such as Ross and Five Below because some people may not know they are tenants in the Plaza when they first open.

The applicant believes that the proposed monument sign would greatly assist potential customers with locating and identifying businesses in the Plaza and in turn, help these businesses to grow and gain community awareness during uncertain times and into the future making Jacaranda Plaza an even more valuable asset to the City of Plantation.

Wherefore, the applicant respectfully requests approval of this sign special exception application.

Sincerely,

William J. Laystrom

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JUL - 9 2021
City of Plantation
Planning, Zoning & Economic Development

LAW OFFICES
DOUMAR, ALLSWORTH, LAYSTROM,
VOIGT, WACHS, ADAIR & DISHOWITZ, LLP

JOHN H. ADAIR, III, P.A.
EMERSON ALLSWORTH, P.A.
E. SCOTT ALLSWORTH, P.A.
MARK E. ALLSWORTH, P.A.
BENJAMIN R. DISHOWITZ, P.A.
C. WILLIAM LAYSTROM, JR., P.A.
WILLIAM J. LAYSTROM, P.A.

1177 SOUTHEAST THIRD AVENUE
FORT LAUDERDALE, FLORIDA 33316-1109
DIRECT (954) 762-3442
TELEFAX (954) 525-3423
WEBSITE: SFLALAW.COM

MATTHEW J. MYTYCH, P.A.
JOHN D. VOIGT, P.A.

OF COUNSEL
JODIE M. SIEGEL, P.A.
JEFFREY S. WACHS, P.A.

June 25, 2021

Waiver Letter – Jacaranda Plaza Monument Sign Special Exception

From: Section 22-20(t), which requires:

a. No greater than 50% of the sign face reserved to panels for secondary messages located on the lower one-half of the sign.
b. The principal message shall be reserved to the upper one half of the sign.
c. All secondary message panels must be of matching color, size and font.

To Allow:

a. 72% of the sign face to be used for secondary messages.
b. Secondary messages to be on displayed on a portion of the upper half of the sign.
c. The Publix tenant panel to be 4' 8" larger than the other tenant panels. Also, to allow variation in font size for the different tenant panels.

Applicant Justification: The applicant is requesting a waiver to allow for greater visibility of tenant panels by having them make up greater than 50% of the sign face. The proposed design will still have the principal message "Jacaranda Plaza" be the largest image on the sign but allows for more space for tenant panels. Having five tenant panels will improve community awareness as to the businesses located within the plaza. Publix, as the major anchor, will have a larger tenant panel that will make it easier for motorists traveling westbound on Sunrise Boulevard to see it is there. In addition, the proposed design also provides for two additional panels which are part of the incentive for Ross and Five Below to take over the space vacated by TJ Maxx. As new businesses in the shopping center it is imperative that Ross and Five Below have the visibility they need to succeed without it coming at the expense of the other tenants who are currently on the sign. The requested waiver would allow for a new modern looking ground sign that will benefit the tenants in Jacaranda Plaza and in turn the value of the plaza to the City of Plantation.

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OF COUNSEL
JODIE M. SIEGEL, P.A.
JEFFREY S. WACHS, P.A.

June 21, 2021

Exhibit "B"

Jacaranda Plaza Sign Special Exception – Responses to Section 22-11 Criteria

EREP Jacaranda Plaza I, LLC (the "Applicant") is seeking a sign special exception for its commercial shopping plaza located at 8171-8373 & 8101-8151 West Broward Sunrise Blvd., Plantation, FL 33322. For a sign special exception application, a consideration of the criteria contained in Section 22-11 of the City of Plantation Code is required. These criteria are as follows:

(1) that special conditions and circumstances exist such as, but not limited to, building orientation, vehicular circulation or vision obstructions (not to include landscaping) that are peculiar to the land, structure, or building that create a site specific justification for the exception;

Applicant's Response: There are a number of special conditions and circumstances that a larger monument sign would improve. One of the largest tenants in the plaza is the Publix located on the far eastern side of the plaza. Because the Publix does not face the street it can be difficult for motorists to see the Publix, especially when traveling westbound on Sunrise Blvd.

(2) that a literal interpretation of the provisions of this Chapter would deprive the applicant of rights commonly enjoyed by other property of lands, structures or buildings of similar character with identical special circumstances (nonconforming signs shall not be grounds for issuing sign special exceptions), or alternatively, that a special exception from the provisions of this Chapter is warranted and justified to protect, preserve, or enhance the City's tax base or to prevent or eradicate conditions of economic blight;

Applicant's Response: Allowing the requested signage would help businesses in the plaza gain community awareness and promote an economically viable shopping plaza for Plantation residents and visitors during a time when many businesses are struggling. Similarly, the exposure these businesses would gain from the proposed sign special

exception would help to prevent economic blight by directing more business to the plaza thereby stimulating the plaza's economic health. This in turn, will serve to prescrve and protect the City's tax base and commercial health.

(3) that the special conditions and circumstances do not result from the action of the applicant;

Applicant's response: The Applicant has not had any authority or influence over the plaza's layout, building orientation, nor any other aspect of the plaza's design during its construction. The Applicant submits that a new monument sign will help its businesses gain community awareness and allow the Plaza to continue to be an asset to the Plantation community into the future.

(4) that the sign special exception to be granted is the minimum measure needed to address the special conditions and circumstances that justify the special exception; and,

Applicant's response: The Applicant submits that the sign special exception would be the best and most practical way for the existing and future businesses within the Plaza to gain community awareness and exposure in the community. The Publix in particular will greatly benefit from the improvement to visibility that a larger monument sign will provide.

(5) that the sign special exception will be in harmony with the general purpose and intent of this Chapter and will not be injurious to the neighborhood, or surrounding property, and will not otherwise detrimental to safe and convenient use of nearby rights-of-way;

Applicant's response: The proposed signage will in no way be injurious to the neighborhood nor the surrounding properties and will not have any negative impact on the safe and convenient use of any nearby rights-of-way. The signage will only serve to assist visitors to the Plaza with identifying stores and tenants.

(6) that all other signage on the property is in substantial compliance with this Chapter, as applied.

Applicant's response: The Applicant submits that existing signage within the plaza is either in conformity with the code or has been granted special exception or other kind of permission from the City of Plantation to exist in current design, color, or size specifications.

EXHIBIT "A"

(LEGAL DESCRIPTION)

TRACT A OF JACARANDA PLAZA, ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 84, PAGE 38 OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, EXCEPTING THEREFROM THE NORTH 187.17 FEET OF THE EAST 240 FEET THEREOF (NOW LYING WITHIN THE PLAT OF ARBY'S INTERNATIONAL PLANTATION ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 96, PAGE 9) AND EXCEPTING THEREFROM ALL THAT PORTION THEREOF LYING WITHIN THE PLAT OF JACARANDA PLAZA SECOND SECTION, AS RECORDED IN PLAT BOOK 92, PAGE 30, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA.

FURTHER LESS AND EXCEPT THOSE LANDS CONVEYED TO MASON AND SHELLDORF LEASING COMPANY IN WARRANTY DEED RECORDED IN OFFICIAL RECORDS BOOK 25764, PAGE 284, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

THAT PORTION OF TRACT "A" OF JACARANDA PLAZA, ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 84, PAGE 38, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHWESTERLY CORNER OF SAID TRACT A; THENCE RUN NORTH 77 DEGREES 25 MINUTES 40 SECONDS EAST (ON A PLAT BEARING) 602.20 FEET ALONG THE SOUTH BOUNDARY OF SAID TRACT "A"; THENCE RUN NORTH 00 DEGREES 04 MINUTES 20 SECONDS WEST 87 FEET TO THE POINT OF BEGINNING; THENCE CONTINUE NORTH 00 DEGREES 04 MINUTES 20 SECONDS WEST 175 FEET; THENCE RUN NORTH 89 DEGREES 55 MINUTES 40 SECONDS EAST 180 FEET; THENCE RUN SOUTH 00 DEGREES 04 MINUTES 20 SECONDS EAST 175 FEET; THENCE RUN SOUTH 89 DEGREES 55 MINUTES 40 SECONDS WEST 180 FEET TO THE POINT OF BEGINNING.

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City of Plantation
Planning, Zoning & Economic Development

Plantation
the grass is greener

CITY OF PLANTATION
NOTICE TO PROCEED

The undersigned Owner or Authorized Agent, has submitted an application for C. William Laystrom, Jr., hereby certifies that the Owner or Authorized Agent does not intend to further amend the above described Application in any way and that all of the Owner or Authorized Agent's documentary matters, written material, written summaries of oral comment, and any other information on the Application which is to be considered by the City Council is now contained within the application.

The undersigned applicant now requests that this Application in its' present form be reviewed by the City staff and consultants on a cost recovery basis and that this Application be placed on the City Council Agenda for Council review according to the procedures of City Ordinance 1847, as same may be amended.

Signature of Owner or Authorized Agent — Date: 10/29/20

C. William Laystrom, Jr.
Print Name

Broward County Commission, Doc. D $205100.00 Deputy Clerk ERECORD

Prepared By:
Karen D. Geller, General Counsel
Ram Realty Services LLC
4801 PGA Boulevard
Palm Beach Gardens, FL 33418

Record and Return To:

First American Title Insurance Company
National Commercial Services
4211 W Boy Scout Blvd.
Suite 650
Tampa, FL 33607
NCS No.: 777784

Parcel Control Numbers: (i) 4941 33 05 0010; and (ii) 4941 33 05 0020

SPECIAL WARRANTY DEED

THIS SPECIAL WARRANTY DEED, is made and entered into as of this 18 day of April, 2016, by JACARANDA PLAZA PARTNERS LLC a Florida limited liability company (hereinafter referred to as "**Grantor**"), whose mailing address is c/o Ram Realty Services LLC, 4801 PGA Boulevard, Palm Beach Gardens, Florida 33418, Attn: Karen D. Geller, General Counsel, to EREP JACARANDA PLAZA I, LLC, a Delaware limited liability company, (hereinafter referred to as "**Grantee**") whose mailing address is 515 Congress Ave, Suite 1925, Austin, TX 78701.

WITNESSETH:

That the Grantor, for and in consideration of the sum of Ten Dollars ($10.00) and other good and valuable consideration, to it in hand paid, the receipt whereof is hereby acknowledged, by these presents does grant, bargain, sell, alien, remise, release, convey and confirm unto the Grantee, its successors and assigns forever, all that certain parcel of land lying and being in the County of Broward, State of Florida, as more particularly described on Exhibit "A" attached hereto and by this reference made a part hereof (the "**Property**").

SUBJECT TO those matters listed on Exhibit "B" attached hereto and by this reference made a part hereof (collectively, the "**Permitted Exceptions**"), provided that this reference shall not serve to reimpose same.

TO HAVE AND TO HOLD the Property with the appurtenances, unto the said Grantee, its successors and assigns, in fee simple forever.

And the said Grantor hereby covenants with Grantee that Grantor is lawfully seized of the Property in fee simple, and has good right, full power, and lawful authority to sell and convey the Property, and hereby warrants the title to the Property, subject to the Permitted Exceptions, and will defend the same against the lawful claims of all persons whomsoever, claiming by, through or under the Grantor, but against no others.

IN WITNESS WHEREOF, the Grantor has executed this deed on the day and year first set forth above.

Signed, sealed and delivered
in the presence of:

JACARANDA PLAZA PARTNERS LLC, a Florida limited liability company

By: Ram Realty Associates III LLC, a Delaware limited liability company, its Manager

1st Witness (as to both)
Print Name: AMY HARRIS

By: _____
Karen D. Geller, Vice President

2nd Witness (as to both)
Print Name: BONNIE REDDING

By: _____
James W. Stine, Vice President

STATE OF FLORIDA)
) ss:
COUNTY OF PALM BEACH)

The foregoing instrument was acknowledged before me this 14 day of April, 2016, by Karen D. Geller and James W. Stine, each as a Vice President of Ram Realty Associates III, a Delaware limited liability company, in its capacity as the Manager of JACARANDA PLAZA PARTNERS LLC, a Florida limited liability company, on behalf of said entities. They are personally known to me.

Witness my hand and official seal, this 14 day of April, 2016.

KIMBERLY A. BROWN
MY COMMISSION # FF 090742
EXPIRES: February 9, 2018
Bonded Thru Notary Public Underwriters

(Notary Seal)

Notary Public – State of Florida
Printed Name: Kimberly A. Brown
My Commission Expires: 2-9-2018

EXHIBIT "A" TO SPECIAL WARRANTY DEED

(LEGAL DESCRIPTION)

TRACT A OF JACARANDA PLAZA, ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 84, PAGE 38 OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, EXCEPTING THEREFROM THE NORTH 187.17 FEET OF THE EAST 240 FEET THEREOF (NOW LYING WITHIN THE PLAT OF ARBY'S INTERNATIONAL PLANTATION . ACCORDING TO THE PLAT THEREOF, AS RECORDED IN PLAT BOOK 96, PAGE 9) AND EXCEPTING THEREFROM ALL THAT PORTION THEREOF LYING WITHIN THE PLAT OF JACARANDA PLAZA SECOND SECTION, AS RECORDED IN PLAT BOOK 92, PAGE 30, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA.

FURTHER LESS AND EXCEPT THOSE LANDS CONVEYED TO MASON AND SHELLDORF LEASING COMPANY IN WARRANTY DEED RECORDED IN OFFICIAL RECORDS BOOK 25764, PAGE 284, OF THE PUBLIC RECORDS OF BROWARD COUNTY, FLORIDA, MORE PARTICULARLY DESCRIBED AS FOLLOWS:

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EXHIBIT "B" TO SPECIAL WARRANTY DEED

PERMITTED EXCEPTIONS

1. Any minerals or mineral rights leased, granted or retained by current or prior owners, without right of entry.

2. Taxes and assessments for the year 2016 and subsequent years, which are not yet due and payable.

3. Provisions of the Plat of Jacaranda Plaza, recorded in Plat Book 84, Page 38.

4. Easement recorded in Book 5358, Page 37.

5. Easement contained in Warranty Deed recorded in Book 5700, Page 800.

6. Easement recorded in Book 6266, Page 55.

7. Easement contained in Warranty Deed recorded in Book 6745, Page 387

8. Restrictive Covenants recorded in Book 6985, Page 278, but deleting any covenant, condition or restriction indicating a preference, limitation or discrimination based on race, color, religion, sex, handicap, familial status or national origin to the extent such covenants, conditions or restrictions violate 42 USC 3604(c).

9. Easement granted to Florida Power & Light Company by instrument recorded in Book 7825, Page 219.

10. Drainage Easement recorded in Book 7895, Page 584.

11. Easement granted to Florida Power & Light Company by instrument recorded in Book 8030, Page 226.

12. Easement recorded in Book 8334, Page 516.

13. Utility Easement recorded in Book 26613, Page 450, as affected by Book 47668, Page 300.

14. Easement granted to Florida Power & Light Company by instrument recorded in Book 26843, Page 374.

15. Traffic Control Devices Easement recorded in Book 27626, Page 860, as affected by Book 28720, Page 554 and Book 29190, Page 1322.

16. Easement granted to Florida Power & Light Company by instrument recorded in Book 28919, Page 975.

17. Utility Easement recorded in Bok 29229, Page 1831.

18. Sidewalk Easement recorded in Book 29238, Page 1728.

19. The terms, provisions and conditions contained in that certain Notice Under §713.10 recorded in Book 19733, Page 44.

20. All of the terms and provisions set forth and contained in that certain Memorandum of Lease, of which is recorded in Book 25939, Page 425, as affected by Book 47435, Page 112.

21. All of the terms and provisions set forth and contained in that certain Memorandum of Lease, of which is recorded in Book 26282, Page 573.

22. Easement recorded in Book 45969, Page 255.

23. The terms, provisions and conditions contained in that certain Declaration of Restrictions and Easements and Unified Control Agreement recorded in Book 25764, Page 273, as affected by Book 27559, Page 564; Book 27559, Page 570 and Book 47537, Page 219.

24. All of the terms and provisions set forth and contained in that certain Lease between Jacaranda Plaza Partners LLC, a Florida limited liability company, Lessor, and PF Plantation, LLC, a Delaware limited liability company, Lessee, a memorandum of which is recorded in Book 51134, Page 1898.

25. The terms, provisions and conditions contained in that certain Notice of Prohibition of Liens recorded in Book 48925, Page 423.

26. Rights of tenants in possession, as tenants only, under the terms of any written, unrecorded leases.

27. Plat of Jacaranda Parcel 320 recorded in Plat Book 115, Page 16, as affected by Surveyor's Affidavit recorded in Official Records Book 11820, page 603.

28. Easement granted to Florida Power & Light Company recorded in Official Records Book 11544, Page 958.

29. Covenants contain in Warranty Deed by Gulfstream Land & Development Corp. to Sunrise Office Associates, Ltd. recorded in Official Records Book 11820, Page 604.

30. Reciprocal Access Easement Agreement by and between Sunrise Office Associates, Ltd., and Mansfield, N.V. recorded October 30, 1984 in Official Records Book 12095, Page 615.

31. Any and all matters disclosed on that certain Survey prepared by Winningham & Fradley, Inc., dated February 8, 1999, last revised March 3, 2016, under Job No. 44293.

32. Easement in favor of Florida Power & Light Company recorded in Official Records Book 6705, Page 1, Public Records of Broward County, Florida.

GENERAL NOTES

1. The bearing base for this survey originates from the north right of way line of West Sunrise Boulevard being S 87°23'40" W per plat
2. This property has an area of 162219.65 square feet / 3.72 acres of land
3. This property is designated by Duval County, as REAL ESTATE # 006783-0560.
   No other property other than that shown hereon is included within this Tax Map Parcel.
4. There was no observable evidence of cemeteries found at the time of this survey
5. In response to Table A Items 16 and 17 there was no observable evidence of earth moving work, building construction or additions and no recent proposed changes in right of way lines, recent street or sidewalk construction or repairs
6. The property has direct access to West Sunrise Boulevard and University Drive, which are both a public right of way
7. There are no internal roadways on the site
8. There are not wetlands on the site
9. No physical utility easements or servitudes benefiting the property have been plotted

SCHEDULE B - TITLE EXCEPTION NOTES

Being the same tract of land described in a Title Report prepared by First American Title Insurance Company File No. NCS-984284-FLM, dated June 4, 2019 at 8:00 A.M..

Items not listed below are standard title exceptions and/or are not matters or issues that pertain to this survey.

(1) Matters shown on the Plat of Jacaranda Plaza, recorded in Plat Book 84, Page 38. Shown hereon

(2) Matters shown on the Plat of Jacaranda Plaza Second Section, recorded in Plat Book 92, Page 30. Does not affect the property.

(3) Matters shown on the Plat of Jacaranda Plaza Third Section, recorded in Plat Book 96, Page 9. Does not affect the property.

(4) Matters shown on the Plat of Jacaranda Plaza Fourth Section, recorded in Plat Book 113, Page 19, as affected by Surveyor's Affidavit recorded in Official Records Book 11521E, page 803. Does not affect the property.

(5) Easement, granted from W.B. Wiggins, Sr., and Patricia A. Wiggins to Gulfstream Utility Company, a Florida corporation, recorded in Official Records Book 5338, Page 372. Shown hereon

(6) Easement contained in Warranty Deed recorded in Official Records Book 2700, Page 800. Shown hereon

(7) Easement, granted from Jacaranda Plaza Shopping Center Company, a Georgia general partnership to Brevard County, a political subdivision of the State of Florida, recorded in Official Records Book 6286, Page 55. Shown hereon

(8) Easement granted to Florida Power & Light Company by instrument recorded in Official Records Book 6705, Page 1. Does not affect the property.

(9) Easement contained in Warranty Deed recorded in Official Records Book 6745, Page 387. Shown hereon

(10) Restrictive Covenants recorded in Official Records Book 6983, Page 278, but deleting any covenant, condition or restriction indicating a preference, limitation or discrimination based on race, color, religion, sex, handicap, familial status or national origin to the extent such covenants, conditions or restrictions violate 42 USC 3604(c). Blanket in nature

(11) Easement granted to Florida Power & Light Company by instrument recorded in Official Records Book 7825, Page 219. Shown hereon

(12) Easement, granted from Mansfield, N.V., a corporation existing under the laws of Netherlands Antilles to Brevard County, a political subdivision of the State of Florida, recorded in Official Records Book 7885, Page 584 Shown hereon

(13) Easement granted to Florida Power & Light Company by instrument recorded in Official Records Book 8030, Page 220. Shown hereon

(14) Easement, granted from Mansfield, N.V., a corporation existing under the laws of the Country of the Netherlands Antilles to Gulfstream Utility Company, a Florida corporation, recorded in Official Records Book 8334, Page 210. Shown hereon

(15) Easement granted to Florida Power & Light Company by instrument recorded in Official Records Book 11340, Page 958. Does not affect the property

(16) Covenants, Conditions and Restrictions as set forth in Warranty Deed recorded in Official Records Book 11820, Page 504 but deleting any covenant, condition or restriction indicating a preference, limitation or discrimination based on race, color, religion, sex, handicap, familial status or national origin to the extent such covenants, conditions or restrictions violate 42 USC 3604(c). Does not affect the property

(17) Terms and conditions of the Pinecrest Access Easement Agreement between Sunrise Office Associates, LLC, a Florida limited partnership and Mansfield, N.V., a Netherlands Antilles corporation recorded in Official Records Book 12095, Page 615. Shown hereon

(18) The terms, provisions, and conditions contained in that certain Notice Under §713.10, Florida Statutes, recorded in Official Records Book 13733, Page 48. Blanket in nature

(19) Declaration of Restrictions and Easements and United Control Agreement, recorded in Official Records Book 25764, Page 273, as affected by First Amendment to Declaration of Restrictions and Easements and United Control Agreement recorded in Official Records Book 27558, Page 564; as affected by First Amendment to Declaration of Restrictions and Easements and United Control Agreement recorded in Official Records Book 27559, Page 570; as affected by Second Amendment to Declaration of Restrictions and Easements and United Control Agreement recorded in Official Records Book 47537, Page 219, but deleting any covenant, condition or restriction indicating a preference, limitation or discrimination based on race, color, religion, sex, handicap, familial status or national origin to the extent such covenants, conditions or restrictions violate 42 USC 3604(c). Blanket in nature

(20) That certain unrecorded lease, by and between Mansfield USA, Inc., a Florida corporation, Lessor, and Publix Super Markets, Inc., a Florida corporation, Lessee, as evidenced by that certain Memorandum of Lease, recorded in Official Records Book 35838, Page 425; as affected by First Amendment to Memorandum of Lease recorded in Official Records Book 47435, Page 112; as affected by Subordination, Non-Disturbance and Attornment Agreement by and between Bank United, N.A. (Lender), Publix Super Markets, Inc., a Florida corporation (Tenant) and EREP Jacaranda Plaza I, LLC, as successor in interest to Mansfield USA, Inc., (Landlord) recorded in Instrument No. 113858982, Not a survey matter

(21) That certain unrecorded lease, by and between Mansfield USA, Inc., Lessor, and Stein Mart, Inc., Lessee, as evidenced by that certain Memorandum of Lease, recorded in Official Records Book 25283, Page 572; as affected by Subordination, Non-Disturbance and Attornment Agreement by and between Stein Mart, Inc., a Florida corporation (Tenant), BankUnited, N.A., and/or its successors, successors or assigns (Lender) and EREP Jacaranda Plaza I, LLC, a Delaware limited liability company (Landlord) recorded in Instrument No. 113858983, Not a survey matter

(22) Easement, granted from Antonio O. Fraga to the City of Plantation, a Florida municipal corporation, recorded in Official Records Book 26813, Page 450; as affected by Resolution No 11153 by the City Council of the City of Plantation, Florida recorded in Official Records Book 47858, Page 300. Shown hereon

(23) Easement granted to Florida Power & Light Company by instrument recorded in Official Records Book 26843, Page 374. Shown hereon

(24) Easement, granted from Mansfield USA, Inc., a corporation existing under the laws of the State of Florida to Brevard County, a political subdivision of the State of Florida, recorded in Official Records Book 27828, Page 680, as affected by Traffic Control Devices Easement recorded in Official Records Book 28720, Page 334. Shown hereon

(25) Easement granted to Florida Power & Light Company by instrument recorded in Official Records Book 28919, Page 875. Shown hereon

(26) Easement, granted from Plantation Pavilion, a general partnership existing under the laws of the State of Florida to Brevard County, a political subdivision of the State of Florida, recorded in Official Records Book 29190, Page 1322. Shown hereon

(27) Easement, granting from Antonio O. Fraga to the City of Plantation, a Florida municipal corporation, recorded in Official Records Book 29229, Page 1821. Shown hereon

(28) Easement, granted from Mansfield USA, Inc., a corporation existing under the laws of the State of Florida to Brevard County, a political subdivision of the State of Florida, recorded in Official Records Book 29236, Page 1779 Shown hereon

(29) Easement granted to Florida Power & Light Company by instrument recorded in Official Records Book 45588, Page 255. Shown hereon

(30) The terms, provisions, and conditions contained in that certain Notice of Pre-emption, recorded in Official Records Book 48929, Page 423. Not a survey matter

(31) That certain unrecorded lease, by and between Jacaranda Plaza Partners LLC, a Florida limited liability company, Lessor, and PF Plantation, LLC, a Delaware limited liability company, Lessee, as evidenced by that certain Memorandum of Lease, recorded in Official Records Book 51134, Page 1898; as affected by Subordination, Non-Disturbance and Attornment Agreement by and between EREP Jacaranda Plaza I, LLC, a Delaware limited liability company (Landlord), PF Plantation, LLC, a Delaware limited liability company (Tenant), and BankUnited, N.A. (Mortgagee) recorded in Instrument No. 113858984, Not a survey matter

(32) The terms, provisions, and conditions contained in that certain Notice of Lis Pendens, recorded in Instrument No. 115034661. Not a survey matter

(33) Any claim that the Title is subject to a trust or lien created under The Perishable Agricultural Commodities Act (7 U.S.C. 88499a, et seq.) and/or the Packers and Stockyards Act (7 U.S.C. 85181 et seq.) or under similar state laws. Not a survey matter

FLOOD ZONE NOTE

By graphic plotting only, this property is in Zone AE of study of the Flood Insurance Rate Map, Community Panel No 12011C0159K which bears an effective date of 08/18/2014 and is in a Special Flood Hazard Area By Elevation cod by the National Flood Insurance Program (NFIP-838-8620) as they learned the community RATES currently participate in the program. No field surveying was performed to determine this zone and an elevation certificate may be needed to verify this determination or apply for a variance from the Federal Emergency Management Agency.

Survey Prepared By:

Hartley Surveying Inc
783 Tiger Lily Court
Altamonte Springs, FL 32714
Phone: 407-383-6978

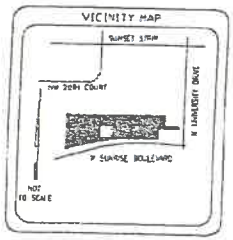
Surveyor's Drawing No.: 8782-18-SKD
Surveyor's Book No.: [illegible] Page: [illegible]
Checked By: BJH Drawn By: [illegible]

GRAPHIC SCALE: 1" = 20'

LEGEND OF SYMBOLS & ABBREVIATIONS

POB - POINT OF BEGINNING	ORB - OFFICIAL RECORD BOOK
POC - POINT OF COMMENCEMENT	⊸ - UTILITY POLE
○ - FOUND NAIL & DISK MARKED AS NOTED	☼ - LIGHT POLE
⊕ - FOUND NAIL & DISK - "LB 2435"	▣ - ELECTRIC BOX
(P) - PLAT	⊠ - FIRE HYDRANT
(M) - MEAS	⊠ - WATER VALVE
ⓢ - STORM SEWER MANHOLE	♿ - HANDICAP PARKING SPACE
Ⓢ - SANITARY SEWER MANHOLE	⊐⊏ - CROSS WALK STRIPING
⊕ - NAILS	L - ARC LENGTH
⊙ - CENTRAL ANGLE	CB - CHORD BEARING

VICINITY MAP



SIGNIFICANT OBSERVATIONS

NO SIGNIFICANT OBSERVATIONS FOUND AT TIME OF SURVEY

ZONING NOTES

Zoning Report pending at the time of the survey

PARKING TABULATION

Total regular spaces provided	815
Total handicap spaces provided	23
Total combined spaces provided	837

LEGAL DESCRIPTION

PARCEL 1:

PARCEL 2:

NON-EXCLUSIVE ACCESS EASEMENT FOR THE BENEFIT OF PARCEL 1 CREATED IN INSTRUMENT, WITHIN DISTRICT AND STATE OF FLORIDA, AS RECORDED IN [illegible]

PARCEL 3:

NON-EXCLUSIVE EASEMENTS FOR THE BENEFIT OF PARCEL 1 AS SET FORTH IN DECLARATION OF RESTRICTIONS AND EASEMENTS AND UNITED CONTROL AGREEMENT RECORDED IN OFFICIAL RECORDS BOOK 25764, PAGE 273, AS AMENDED BY FIRST AMENDMENT TO DECLARATION OF RESTRICTIONS AND EASEMENTS AND UNITED CONTROL AGREEMENT RECORDED IN OFFICIAL RECORDS BOOK 27558, PAGE 564, AND AS FURTHER AMENDED BY SECOND AMENDMENT TO DECLARATION OF RESTRICTIONS AND EASEMENTS AND UNITED CONTROL AGREEMENT RECORDED IN OFFICIAL RECORDS BOOK 47537, PAGE 219, AS AFFECTED BY [illegible]

PARCEL 4:

NON-EXCLUSIVE EASEMENT FOR PARKING AND ACCESS FOR THE BENEFIT OF PARCEL 1 AS CREATED IN AND SUBJECT TO THE TERMS AND CONDITIONS SET FORTH IN THAT CERTAIN RECIPROCAL EASEMENT AGREEMENT BY AND BETWEEN [illegible]

Being the same tract of land described in a Title Report prepared by First American Title Insurance Company File No. NCS-984284-FLM, dated June 04 2019 at 8:00 AM

ALTA/NSPS LAND TITLE SURVEY

JACARANDA PLAZA
8101-8151-8171-8281-8319-8373 WEST SUNRISE BOULEVARD
PLANTATION, FLORIDA

Surveyor's Certification

To: Prescott, Management Support, Inc., as Trustee of Arlington Land Trust 1/1/3 October 28th, 1998; First American Title Insurance Company; and Unitedcellars, Inc.

This is to certify that this map or plat and the survey on which it is based were made in accordance with the 2016 Minimum Standard Detail Requirements for ALTA/NSPS Land Title Surveys, jointly established and adopted by ALTA and NSPS and includes items 1, 2, 3, 4, 5(a), 5(b), 5(c), 7(a)(1), 7(c), 8, 9, 10, 11, 13, 14, 16, 17, 18 and 19 of Table A thereof.

The field work was completed on June 12, 2019.

Date of Plat or Map: June 12, 2019

Registered Surveyor Joel L. Hartley
Registration Number Map #5718
In the State of Florida

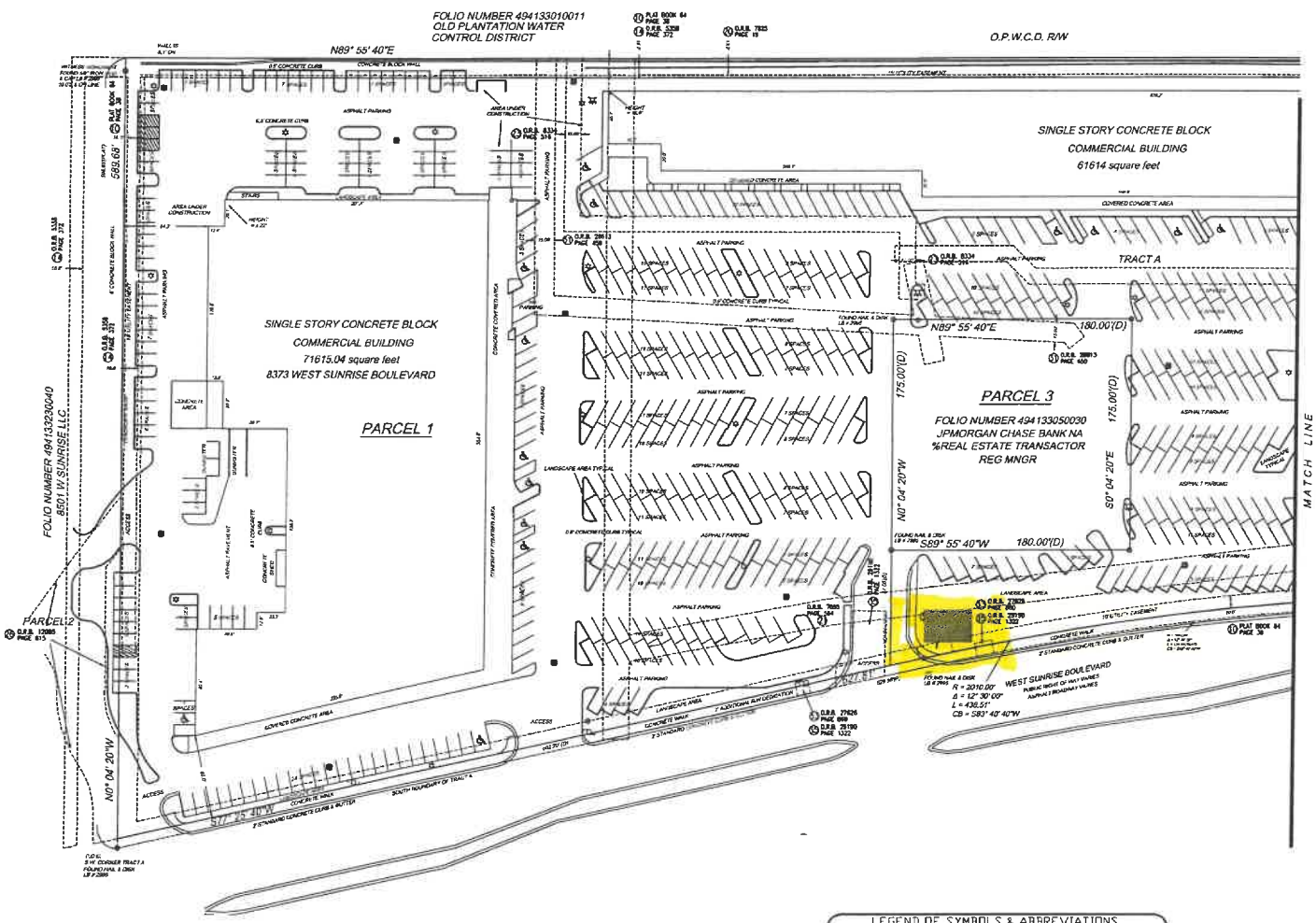
PROJECT NAME: Jacaranda Plaza — Work Project No.: 8782-18-SKD
Address: 8101-8151-8171-8281-8319-8373 West Sunrise Blvd City: Plantation State: Florida

MKA
A National Land Surveying Company

For Inquiries Concerning This Survey Contact MKA
National Coordinators of Land Survey Services
6393 Commerce Court – Manassas, Virginia 20187
Phone: (540) 428-3600 Fax: (540) 428-3362
Email: commercial@mkasurveyors.com
www.mkasurveyors.com

SHEET 1 OF 1

RECEIVED
JUL - 9 2021
City of Plantation
Planning, Zoning & Economic Development



LEGEND OF SYMBOLS & ABBREVIATIONS

P.O.B. – POINT OF BEGINNING	O.R.B. – OFFICIAL RECORD BOOK
P.O.C. – POINT OF COMMENCEMENT	– UTILITY POLE
– FOUND ROD 1/2" IRON ROD NO NUMBER	– LIGHT POLE
– FOUND NAIL & DISK – "LB 2425"	– CATCH BASIN
(P) – PLAT	– FIRE HYDRANT
(D) – DEED	– WATER VALVE
– STORM SEWER MANHOLE	– HANDICAP PARKING SPACE
– SANITARY SEWER MANHOLE	CLF – CHAIN LINK FENCE
R – RADIUS	L – ARC LENGTH
Δ – CENTRAL ANGLE	CB – CHORD BEARING
– TRANSFORMER	PC – POINT OF CURVATURE
	PT – POINT OF TANGENCY

PROJECT NAME: Jacaranda Plaza MKA PROJECT No.: 6838-19-3847.003
ADDRESS: 8101-8151-8171-8201-8319-8373 West Sunrise Blvd. CITY: Plantation STATE: Florida

MKA
A National Land Services Group
For Inquiries Concerning This Survey Contact MKA
National Coordinators of Land Survey Services
6593 Commerce Court – Warrenton, Virginia 20187
Phone: (540) 428-3550 Fax: (540) 428-3560
Email: comments@mkassociates.com
www.mkassociates.com

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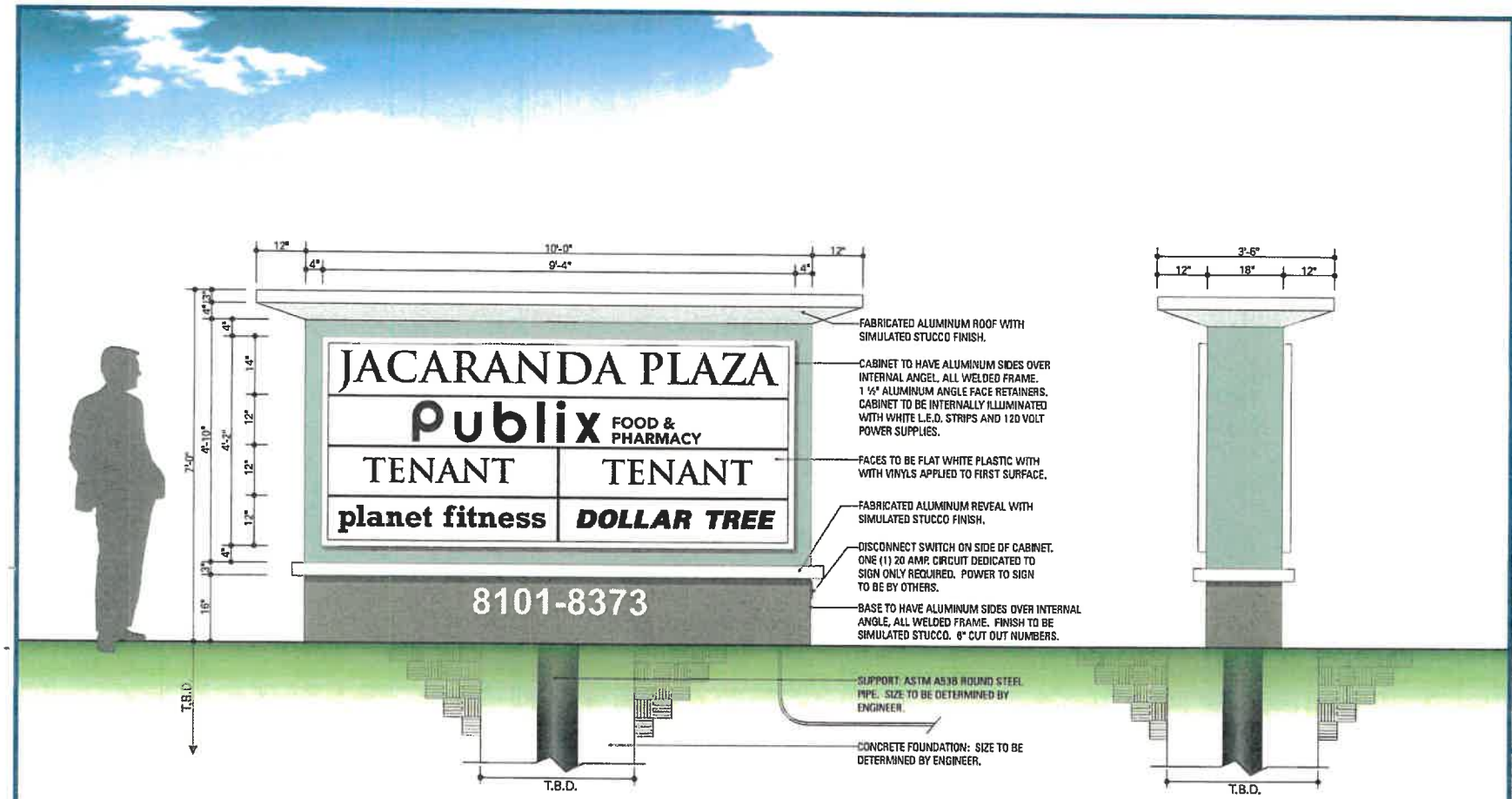


1 *MONUMENT FRONT ELEVATION*
SCALE: 1/2"=1'-0"

ONE (1) DOUBLE FACE, INTERNALLY ILLUMINATED MONUMENT SIGN.
38.88 SQUARE FEET.

2 *MONUMENT SIDE ELEVATION*
SCALE: 1/2"=1'-0"

INTERNATIONAL C & C CORPORATION
D.B.A.: SIGN X-PRESS
INTERNATIONAL Sign FLORIDA
10831 Canal Street
Largo, FL 33777
1-727-541-5573
Fax: 1-727-544-7745
LIC. #ES 12000419
www.IntiSign.com

Client:
JACARANDA PLAZA
8249 WEST SUNRISE BLVD.
PLANTATION, FL.

Date:
OCTOBER 20, 2020

Drawing Number:
J20130-50-JACARANDA PLAZA-P

Revisions:

	DATE:	DESCRIPTION:
1	00-00	NR
2	00-00	NR
3	00-00	NR
4	00-00	NR
5	00-00	NR
6	00-00	NR
7	00-00	NR
8	00-00	NR
9	00-00	NR
10	00-00	NR

Sales Person:
BETH RENFRO

Scale:
AS NOTED

Drawn by:
O. BARNITZ

CLIENT/LANDLORD APPROVAL
☐ APPROVED
☐ APPROVED AS NOTED
☐ REVISE AND RESUBMIT
Signature:
Title:
Date:
BY SIGNING ABOVE, ACKNOWLEDGES THAT ALL SPECIFICATIONS AND SHEET(S) 0+1 ON THESE DRAWINGS ARE CORRECT AND HAVE BEEN

THIS IS AN ORIGINAL DRAWING PROVIDED AS PART OF A PLANNED PROJECT AND IS NOT TO BE EXHIBITED, COPIED OR REPRODUCED WITHOUT THE WRITTEN PERMISSION OF INTERNATIONAL SIGN COMPANY OR IT'S AUTHORIZED AGENTS. ALL RIGHTS RESERVED.

PRIMARY ELECTRICAL POWER TO SIGN TO BE BY OTHERS. ALL POWER TO BE 120 VOLT UNLESS OTHERWISE STATED.
ELECTRICAL TO USE U.L. LISTED COMPONENTS AND SHALL MEET ALL N.E.C. STANDARDS 2014
SIGN MUST BE GROUNDED IN COMPLIANCE WITH ARTICLE 600 OF THE NATIONAL ELECTRIC CODE.

SHEET NO. 101

Easy Seals
easyseals.com

DESIGN CALCULATIONS

FOR

JACARANDA PLAZA
FREESTANDING SIGN

Plantation, FL

GENERAL NOTES:

1. Design is in accordance with the Florida Building Code 6th Edition (2017) for use within and outside the High Velocity Hurricane Zone (HVHZ).
2. Wind loads have been calculated per the requirements of ASCE 7-10 as shown herein, except where noted otherwise.
3. These engineering calculations pertain only to the structural integrity of those systems, components, and/or other construction explicitly specified herein and/or in accompanying engineering drawings. The existing host structure (if any) is assumed to be in good condition, capable of supporting the loaded system, subject to building department approval. No warranty, either expressed or implied, is contained herein.
4. System components shall be as noted herein. All references to named components and installation shall conform to manufacturer's or industry specifications as summarized herein.
5. Where site conditions deviate from those noted herein, revisions may be required or a separate site-specific engineering evaluation performed.
6. Aluminum components in contact with steel or embedded in concrete shall be protected as prescribed in the 2015 Aluminum Design Manual, Part 1-A. Steel components in contact with, but not encased in, concrete shall be coated, painted, or otherwise protected against corrosion.
7. Engineer seal affixed hereto validates structural design as shown only. Use of this specification by contractor, et. Al, indemnifies and saves harmless this engineer for all costs & damages including legal fees & apellate fees resulting from deviation from this design.

Index:

Pg 1	Cover
Pg 2	Wind Loads
Pg 3	Footing Design
Pg 4	Primary Support(s)

Engineer's signature and seal valid for pages 1 through 4

CHRISTIAN LANGLEY
LICENSE
No. 67382
STATE OF FLORIDA
PROFESSIONAL ENGINEER

May 21 2021

Christian Langley PE # 67382
Easy Seals Cert Auth # 31124

ASCE 7-10 Design Wind Loads

FREESTANDING SOLID SIGNS AND WALLS (AT GRADE)

Building Specs

V = 156 mph *Basic wind speed*

Exposure C

Risk Category 1 Structure

ASD Load Combo Coeff: 0.6

Calculations

α = 9.5 *3-sec gust speed power law exponent*

z_g = 900' *Nominal ht. of atmos. boundary layer*

G = 0.85

Kd = 0.85 *Directionality factor*

Kzt = 1.0 *Topographic factor*

Cf = 1.55 *Force Coefficient*

...Width / Height ratio ≥ 0.5

156 mph - Exp "C"

Monuments at grade

W/Ht Ratio ≤ 0.5

SIGN HEIGHT	DESIGN WIND PRESSURES	Kh = Kz	q_z
15 ft	± **35.5 psf**	0.85	27.0
18 ft	± **36.9 psf**	0.88	28.0
20 ft	± **37.8 psf**	0.90	28.7
30 ft	± **41.1 psf**	0.98	31.2
35 ft	± **42.5 psf**	1.01	32.2
40 ft	± **43.7 psf**	1.04	33.2
45 ft	± **44.8 psf**	1.07	34.0
50 ft	± **45.8 psf**	1.09	34.8
55 ft	± **46.7 psf**	1.12	35.5
60 ft	± **47.6 psf**	1.14	36.1
70 ft	± **49.1 psf**	1.17	37.3
80 ft	± **50.5 psf**	1.21	38.4
90 ft	± **51.8 psf**	1.24	39.3
100 ft	± **53.0 psf**	1.27	40.2
110 ft	± **54.1 psf**	1.29	41.0
120 ft	± **55.1 psf**	1.32	41.8
130 ft	± **56.0 psf**	1.34	42.5
140 ft	± **56.9 psf**	1.36	43.2
150 ft	± **57.7 psf**	1.38	43.8
175 ft	± **59.6 psf**	1.42	45.2
200 ft	± **61.3 psf**	1.46	46.5
250 ft	± **64.3 psf**	1.53	48.8

Footing Design for Freestanding Signs

Structure Dimensions & Loading

Design wind pressure:	P =	35.5	psf	
Overturning Safety Factor:	Ω =	1.5		... FBC 1807.2.3
Sign area 1:	A1 =	90.0	sq ft	... tributary area 1 for each footer (e.g. sign)
Height of applied force above grade:	h1 =	4.5	ft	... height of area 1 centroid
Sign area 2:	A2 =	0.0	sq ft	... tributary area 2 for each footer (e.g. post)
Height of applied force above grade:	h2 =	0.0	ft	... height of area 2 centroid

Overturning Moment: Mn = P*(A1*h1+A2*h2)

Mn = 14.4 kip-ft

Sq / Rect Footing dimensions: B = 4.75 ft L = 4.75 ft

Footing depth: d = 3 ft Soil cover: ds = 0 ft

Superstructure weight:	Dr =	200	lb	
Soil cover weight:	Ds =	0	lb	... = 100pcf*B*L*ds
Footing weight:	Df =	10153	lb	... = 150pcf*B*L*d
Total weight:	D =	10353	lb	... = Dr + Ds + Df

Soil Strength

...FBC Tables 1806.2, 1819.6

Soil class: 4. Sand, silty sand, silty gravel

Lateral bearing strength:	Plat =	150	psf/ft
Vertical bearing strength:	Pbrg =	2000	psf

Check Vertical Soil Bearing Pressures

e = 1.39 ft ... = (P)*(A1*h1+A2*h2) / D ... > B/6

qtoe = 2*D/[3*L*(B/2-e)) ...reaction below footer at toe

qtoe = 1475 psf qtoe < Pbrg **OK**

Resisting moment due to Dead Load: Mv = D*B/2

Mv = 24.6 kip-ft

Total Resisting Moment: Mtot = Mv / Ω

Mtot = 16.4 kip-ft **Mtot > Mn** **OK**

Hollow Structural Pipe in Bending

Allowable Stress Design per 2010 AISC Spec for Structural Steel Buildings

Material Properties

Yield Stress, A53 Grd B Steel:	Fy =	35	ksi	Safety Factor =	1.67	Per Section B3.4
Modulus of Elasticity:	E =	29000	ksi			

End Supports: Cantilever

Member Properties

ANSI 6" Schedule 40 steel pipe

Nominal size:	6" diam	-	Sch 40			
Outside Diameter	d =	6.625	in	Moment of Inertia:	Ix =	28.1 in^4
Wall Thickness	t =	0.28	in	Section Modulus:	S =	8.50 in^3
				Deflection Limit:	Defl =	L / 80

Design wind pressure:	P =	35.5	psf	
Sign area:	A1 =	90.0	sq ft	... tributary area for each post (e.g. sign+post)
Eccentricity of applied force:	e1 =	4.5	ft	... distance to area centroid (weighted avg h1,h2)

(1): Yielding Limit State

Mn = Fy*S

Mn = 297.4 kip-in

Allowable Moment: Mallow = Mn / 1.67

Mallow = 178.1 kip-in

Check Member Bending

Moment in member: Mmax = P*A1*e1

Mmax = 172.7 kip-in

Mmax < Mallow ... **OK**

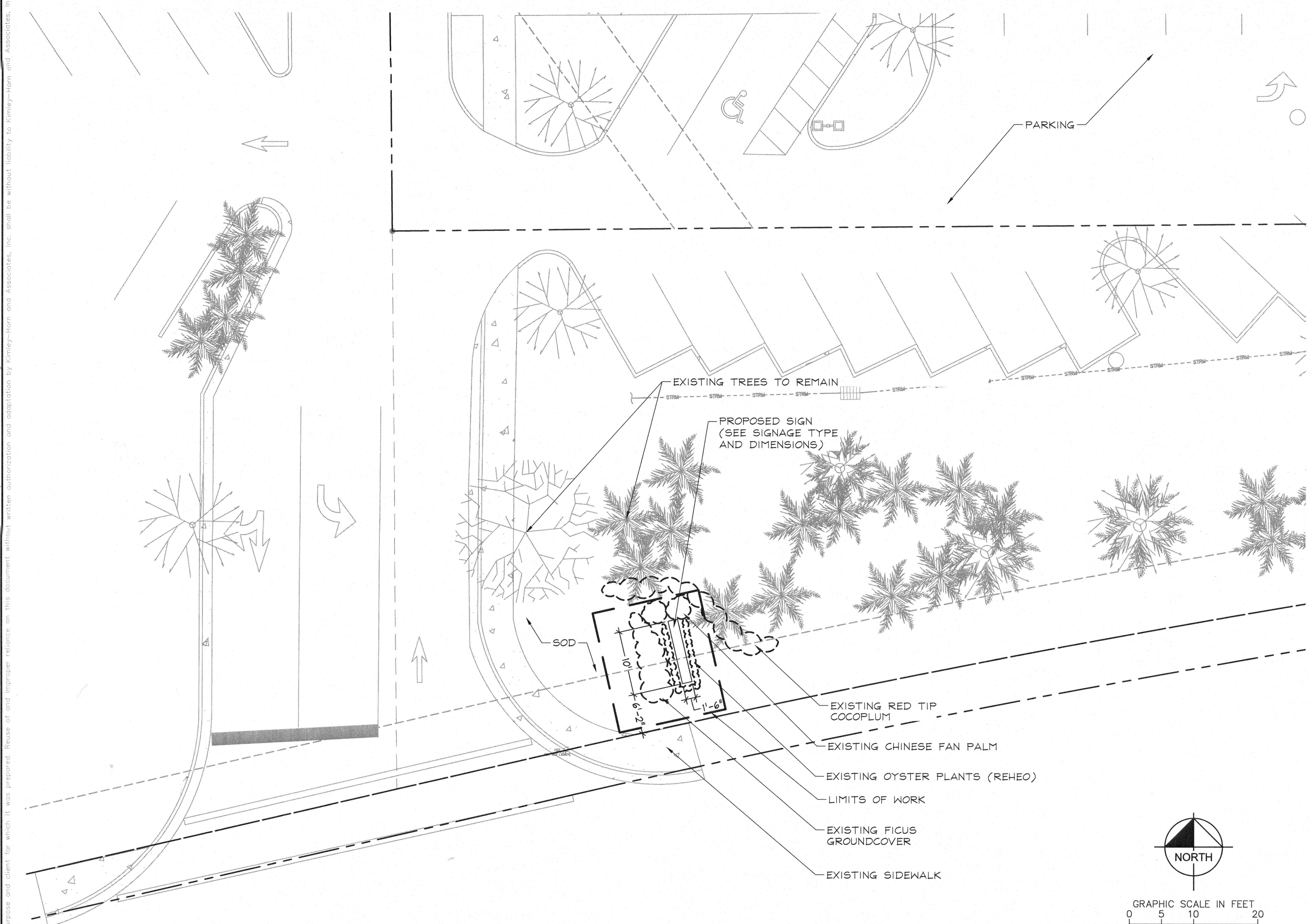
Check Member Deflection:

Allowable Deflection: Δ_{allow} = 0.67 in L / 80

Deflection in member: Δ_{max} = P*(A*e^3) / (3*E*I)

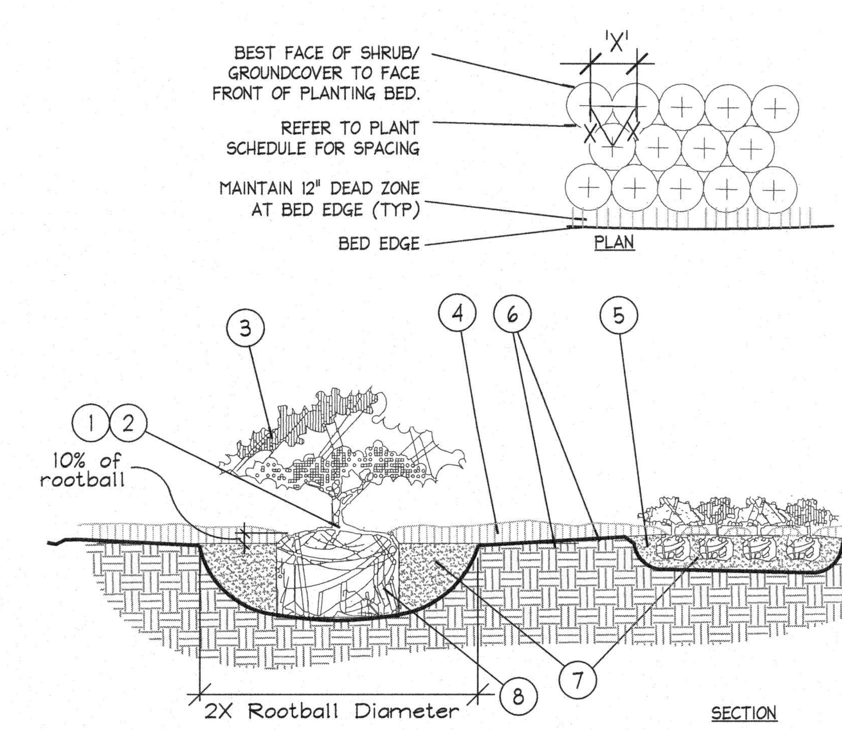
Δ_{max} = 0.21 in

Δmax < Δallow ... **OK**



PLANTING NOTES:

1. CONTRACTOR SHALL REFER TO THE LANDSCAPE PLANTING DETAILS, PLANT LIST, GENERAL NOTES AND ALL CONTRACT DOCUMENTS FOR FURTHER AND COMPLETE INSTRUCTIONS.
2. PLANT LIST QUANTITIES ARE PROVIDED FOR CONVENIENCE. IN THE EVENT OF QUANTITY DISCREPANCIES THE DRAWING SHALL TAKE PRECEDENCE. ANY DISCREPANCIES SHALL BE BROUGHT TO THE ATTENTION OF THE LANDSCAPE ARCHITECT PRIOR TO BIDDING.
3. PLANT SIZES LISTED ARE THE MINIMUM SIZE THAT WILL BE ACCEPTED FOR THAT PLANT.
4. ANY SUBSTITUTION IN SIZE AND/OR PLANT MATERIAL MUST BE APPROVED BY THE LANDSCAPE ARCHITECT IN WRITING. ALL PLANTS WILL BE SUBJECT TO APPROVAL BY LANDSCAPE ARCHITECT AND/OR OWNERS REPRESENTATIVE BEFORE PLANTING CAN BEGIN.
5. CONTRACTOR SHALL FIELD ADJUST LOCATION OF PLANT MATERIAL AS NECESSARY TO AVOID DAMAGE TO EXISTING UNDERGROUND UTILITIES AND/OR INTERFERE WITH EXISTING ABOVE GROUND ELEMENTS. ALL CHANGES REQUIRED SHALL BE COMPLETED AT THE CONTRACTOR'S EXPENSE AND SHALL BE COORDINATED WITH THE OWNER'S REPRESENTATIVE AND THE LANDSCAPE ARCHITECT.
6. THE CONTRACTOR SHALL BEAR ALL COSTS OF TESTING OF SOILS, AMENDMENTS, ETC. ASSOCIATED WITH THE WORK AND INCLUDED IN THE SPECIFICATIONS.
7. CONTRACTOR SHALL FAMILIARIZE HIM/HERSELF WITH THE LIMITS OF WORK AND EXISTING CONDITIONS AND VERIFY ALL INFORMATION. IF DISCREPANCIES EXIST, CONTRACTOR SHALL NOTIFY OWNER'S REPRESENTATIVE IN WRITING WITHIN SEVEN CALENDAR DAYS OF NOTICE TO PROCEED.
8. ALL NEW AND TRANSPLANTED PLANT MATERIAL SHALL BE IRRIGATED BY AN AUTOMATIC UNDERGROUND IRRIGATION SYSTEM.



NOTES:

1. FIND POINT WHERE TOPMOST ROOT EMERGES FROM TRUNK WITHIN 2" OF SURFACE. CLEAR EXCESS SOIL IF NECESSARY.
2. TOP 10% OF SHRUB AND GROUNDCOVER ROOTBALLS TO BE PLANTED ABOVE THE LANDSCAPE GRADE. DO NOT COVER EXPOSED 10% ON SIDES WITH SOIL.
3. PRUNE ALL LIKE SHRUBS WITHIN A PLANTED MASS TO ACHIEVE A UNIFORM MASS/HEIGHT.
4. 3" MINIMUM MULCH AS SPECIFIED - DO NOT COVER ENTIRE SHRUB ROOTBALL OR CREATE 'WATER RINGS' ONLY COVER SIDES OF ROOTBALL WITH MULCH
5. EXCAVATE ENTIRE BED SPECIFIED FOR GROUNDCOVER BED.
6. FINISHED GRADE (SEE GRADING PLAN).
7. PREPARED PLANTING SOIL AS SPECIFIED. NOTE: WHEN GROUNDCOVERS AND SHRUBS USED IN MASSES, ENTIRE BED TO BE AMENDED WITH PLANTING SOIL MIX AS SPECIFIED.
8. SCARIFY ROOTBALL SIDES AND BOTTOM.

* ALL SHRUBS AND GROUNDCOVERS SHALL BE PLUMB VERTICALLY, UNLESS OTHERWISE DIRECTED BY OWNER'S REPRESENTATIVE.

A — Shrub / Groundcover Planting
PLAN/SECTION — NTS

NOTE: ANY PLANT MATERIAL DAMAGED DURING CONSTRUCTION OF THE PROPOSED SIGN IS TO BE REPLACED PER PLAN.

811 Know what's below. Call before you dig. 811 or 1-800-432-4770 or visit www.callsunshine.com

No.	REVISIONS	DATE	BY

Kimley»Horn
© 2021 KIMLEY-HORN AND ASSOCIATES, INC.
600 NORTH PINE ISLAND ROAD, SUITE 450, PLANTATION, FL 33324
PHONE: 954-535-5100 FAX: 954-739-2247
WWW.KIMLEY-HORN.COM CA 00000696

KHA PROJECT 143120002
DATE 06/21/2021
SCALE AS SHOWN
DESIGNED BY LD
DRAWN BY TB
CHECKED BY MM

LANDSCAPE PLAN

JACARANDA PLAZA-ROSS & FIVE BELOW
PREPARED FOR
EPIC REAL ESTATE PARTNERS, LLC.
CITY OF PLANTATION FLORIDA

SHEET NUMBER
L100

Chinese Fan Palm
Red Tip Cocoplum
Ficus Ground Cover
Oyster Plants (Reheo)

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

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City of Plantation
City Council Chambers and via Zoom

Subject:

Deferred consideration of a request to approve conditional use to allow a 1,200 square foot restaurant (Grill & Chill Jerk Center). Property located at 4351 Peters Road and zoned B-HC (Gateway Hybrid Commercial). PP21-0021

Summary:

A RESOLUTION APPROVING A 1,200 SQUARE FOOT RESTAURANT (GRILL & CHILL) AS A CONDITIONAL USE TO BE LOCATED IN AN B-HC ZONING DISTRICT ON PROPERTY LYING IN SECTION 12, TOWNSHIP 50 SOUTH, RANGE 41 EAST AND BEING FURTHER DESCRIBED IN EXHIBIT "A", ATTACHED HERETO AND GENERALLY LOCATED ON THE NORTH SIDE OF PETERS ROAD (4351 PETERS ROAD); PROVIDING A SAVINGS CLAUSE; AND PROVIDING AN EFFECTIVE DATE THEREFOR.

ATTACHMENTS:

Description	Upload Date	Type
Additional Information Requested at CC Meeting on 7/28/21	8/19/2021	Backup Material
Staff Report	8/19/2021	Cover Memo
Resolution	8/19/2021	Resolution
Aerial Map	8/3/2021	Backup Material
Zoning Map	8/3/2021	Backup Material
Applicant's Submittal - Application & Documents	8/3/2021	Presentation
Applicant's Submittal - Survey	8/3/2021	Presentation
Applicant's Submittal - Plans	8/3/2021	Presentation

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Planning, Zoning & Economic Development Memorandum

DATE: August 25, 2021

TO: Mayor and City Council

FROM: Gayle Easterling, AICP, Senior Planner

THRU: Danny Holmes, AICP, Director of Planning, Zoning and Economic Development

SUBJECT: Additional information relating to Grill & Chill Jerk Center PP21-0021

BACKGROUND:

City Council considered a conditional use request for the above referenced restaurant on July 28, 2021. At the meeting, City Council requested additional information relating to the code enforcement case associated with the restaurant, state licensing, and noise complaints.

The following outlines the status of the code enforcement case CE21-00160:

Late August 2020	Staff discovers restaurant is operating
September 2, 2020	Applicant e-mailed application paperwork and process info
September 4, 2020	Applicant scheduled for pre-dev meeting – no show
October 2, 2020	Applicant schedules pre-dev meeting – no show
October 30, 2020	Applicant attends pre-dev meeting, staff recommends return to 2nd pre-dev
January 25, 2021	Warning issued with 30 days to comply
March 1, 2021	Notice of Violation issued with 14 days to comply
April 22, 2021	Final Order issued - June 21, 2021 to comply
June 28, 2021	Confirmation of Fine notice sent to appear at July 22nd hearing
July 22, 2021	Hearing to confirm fine, continued to August 19, 2021

The Department of Business and Professional Regulations indicates a license for a retail food establishment (without seating) has been issued to the applicant.

Permanent Food Service — GRILL & CHILL JERK CENTER

License Location Address*: 4351 PETERS RD PLANTATION, FL 33317
Main Address*: 11170 NW 38 ST SUNRISE, FL 33351
Mailing Address*: 11170 NW 38 ST SUNRISE, FL 33351

DBA	NOS1625280 Non-Seating	Current, Active 12/01/2021

Permanent Food Service — GRILL & CHILL JERK CENTER INC

License Location Address*: 4351 PETERS RD PLANTATION, FL 33317
Main Address*: 11170 NW 38 ST SUNRISE, FL 33351
Mailing Address*: 11170 NW 38 ST SUNRISE, FL 33351

Primary	NOS1625280 Non-Seating	Current, Active 12/01/2021

401 NW 70 Terrace, Plantation, FL 33317
Planning 954.797.2622 • Zoning 954.797.2225
Fax 954.797.2793

The calls for noise related complaints at 4351 Peters Road are as follows:

August 8, 2021	11:11 pm	Noise Disturbance	Sunday
September 7, 2021	10:29 pm	Noise Disturbance	Monday -food truck party in lot
October 4, 2021	10:18 pm	Noise Disturbance	Sunday
October 18, 2020	1:51 am	Noise Disturbance	Sunday
October 18, 2020	8:52 pm	Noise Disturbance	Sunday – no food being served
October 19, 2020	10:30 pm	Noise Disturbance	Monday
October 24, 2020	12:53 am	Noise Disturbance	Saturday -large crowd in parking lot
November 1, 2020	11:37 pm	Noise Disturbance	Sunday
November 2, 2020	10:52 pm	Noise Disturbance	Monday
November 14, 2020	12:24 am	Noise Disturbance	Saturday
November 17, 2020	12:12 am	Noise Disturbance	Tuesday
November 22, 2020	3:12 pm	Noise Disturbance	Sunday
November 24, 2020	12:48 am	Noise Disturbance	Tuesday -outside event in parking lot
November 30, 2020	10:22 pm	Noise Disturbance	Monday
December 13, 2020	11:36 pm	Noise Disturbance	Sunday
December 14, 2020	10:28 pm	Noise Disturbance	Monday
December 27, 2020	9:35 pm	Noise Disturbance	Sunday
January 4, 2021	10:14 pm	Noise Disturbance	Monday
January 9, 2021	8:57 pm	Noise Disturbance	Saturday
January 27, 2021	6:27 pm	Noise Disturbance	Wednesday
February 7, 2021	10:16 pm	Noise Disturbance	Sunday
February 13, 2021	12:30 am	Noise Disturbance	Saturday
February 24, 2021	10:13 pm	Noise Disturbance	Wednesday
April 5, 2021	10:16 pm	Noise Disturbance	Monday
April 14, 2021	12:39 am	Noise Disturbance	Wednesday
April 14, 2021	8:29 pm	Noise Disturbance	Wednesday -outdoor tents no permits
May 12, 2021	2:51 pm	Noise Disturbance	Wednesday
June 11, 2021	9:21 pm	Noise Disturbance	Friday -music turned down and then up
June 12, 2021	2:01 pm	Noise Disturbance	Saturday -outside event in parking lot
June 12, 2021	3:53 pm	Noise Disturbance	Saturday
June 12, 2021	11:54 pm	Noise Disturbance	Saturday
June 20, 2021	9:50 pm	Noise Disturbance	Sunday
July 6, 2021	12:01 am	Noise Disturbance	Tuesday

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Planning, Zoning & Economic Development Memorandum

DATE: July 28, 2021

TO: Mayor and Members of the City Council

THRU: Danny A. Holmes, AICP
Planning, Zoning & Economic Development Director

FROM: Gayle Easterling, AICP, Senior Planner
Lisa Zelch, Principal Planner

I. PROJECT SUMMARY

A. Project Name / Number: Grill & Chill Jerk Center / PP21-0021

B. Requests:

1. Consideration of a request for a conditional use to allow a 1,200 square foot dine-in restaurant.

2. Two (2) zoning waivers from Chapter 27 of the City Code. See Exhibit E.

C. Recommendation: **APPROVAL** subject to conditions noted in Section V. B. of this report.

II. APPLICATION SUMMARY

A. Owner: Aku Zee Properties LLC

B. Agent: Debra Pinkney

C. Location: 4351 Peters Road (See Exhibit B).

D. Size: 0.9 (+/-) acres

E. Folio: 504112000092

F. Legal Description: See Exhibit D.

G. Future Land Use Plan Designation, Current Zoning and Use of Subject Property:

Existing Use & Zoning	Future Land Use Map
Subject Property: Commercial shopping center / B-HC (Gateway Hybrid Commercial)	Local Activity Center
North: Park (Country Club Park) / B-HC (Gateway Hybrid Commercial)	Local Activity Center
South: Peters Road	Public Right-of-Way
East: Vacant / B-HC (Gateway Hybrid Commercial)	Local Activity Center
West: Vacant / B-HC (Gateway Hybrid Commercial)	Local Activity Center

III. BACKGROUND

A. Subject Property/The Site

The subject site is 0.9 acres in area and developed with a 7,500 square foot commercial building known as Pine Ridge Plaza located on the north side of Peters Road approximately ¼ mile west of State Road 7. The site is bound by a park to the north, Peters Road to the south, and undeveloped lots to the east and west.

B. Synopsis

Section 27-105(k)(4) requires conditional use approval for dine-in restaurants that exceed 10% of the gross square footage of the plaza in the B-HC (Gateway Hybrid Commercial) zoning district. The applicant is requesting conditional use approval to allow a 1,200 square foot dine-in restaurant (Grill & Chill Jerk Center) with tables and counter seating for approximately 30 customers. The business hours will be Thursday thru Sunday 10:00 a.m. to 10:00 p.m.

The applicant's proposal includes a request to allow cooking on an outdoor barbeque located on a paved surface located adjacent to the tenant space on the east side of the building. The Fire Department has no objection to the applicant's request. While the code prohibits outdoor equipment associated with outdoor seating for restaurants, outdoor seating is not proposed at this time. However, staff has determined the applicant must request a waiver to allow the outdoor cooking equipment.

It should be noted that the restaurant has been operating without the benefit of conditional use approval or a City of Plantation business tax receipt for approximately 1 year. The business is subject to code enforcement action and a Special Magistrate compliance deadline of July 22, 2021, or fines may be confirmed.

The applicant is also requesting a 2-space parking waiver, to reduce the required parking from 31 spaces to 29 parking spaces. See Exhibit E at the end of this report.

C. Applicable Criteria (Conditional use for dine-in restaurant)

The review of a Conditional Use request should include consideration of the criteria noted in Section 27-768 of the Land Development Code.

1. **A binding and buildable site plan that allows the Council to determine the architectural features and buffering needed to protect the surrounding property.**

   Applicant response: This is a preexisting site and site plans have been submitted.

   Staff response: The shopping center is existing.

2. **The proposed conditional use will be consistent with the general plan for the physical development of the district including any master plan or portion thereof adopted by the Council.**

   Applicant response: The restaurant is compatible with the shopping plaza. In addition, the surrounding area consist of commercial businesses.

   Staff response: Restaurants are compatible with shopping centers.

3. **The proposed conditional use will be in harmony with the general character of the neighborhood, considering population density, scale and bulk of any proposed structures, intensity and character of activity, traffic and parking conditions, and number of similar uses. A present need for the conditional use must be demonstrated.**

   Applicant response: The restaurant is compatible with the shopping plaza. There are only two other Caribbean restaurants within a (2) mile radius.

   Staff response: The proposed restaurant is compatible with the commercial character of the neighborhood. A limited number of eating establishments exist in the immediate area.

4. **The proposed conditional use will not be detrimental to the use, peaceful enjoyment, economic value, or development of surrounding property, or the neighborhood, and will cause no objectionable noise, vibration, fumes, odor, dust, glare or physical activity.**

   Applicant response: The proposed location the restaurant is predominately surrounded by commercial businesses; therefore adding a cultural touch.

   Staff response: The proposed hours of the restaurant will not be detrimental to the surrounding property or the neighborhood.

5. **The proposed conditional use will not adversely affect the health, safety, security, morals, or general welfare of residents, visitors, or workers in the neighborhood.**

   Applicant response: The proposed restaurant will not adversely affect the neighborhood. We intend to embrace the community with culture. Our restaurant will be take out and we will not serve alcohol.

   Staff response: The hours operation, per the letter of intent is Thursday thru Sunday 10:00 am to 10:00 pm. The proposed restaurant should not adversely affect the general welfare of the residents and neighborhood. The restaurant has been operating for almost a year without the appropriate City approvals.

6. **The proposed conditional use will not, in conjunction with existing development in the area and permitted development under existing zoning, overburden existing public services and facilities.**

   Applicant response: The proposed addition to the shopping mall will have a positive impact on existing public facilities and services. Grill & Chill Jerk Center will add a touch of Caribbean culture.

   Staff response: The applicant is not proposing a building addition and is referring to the addition of the restaurant to the shopping center.

7. **The proposed conditional use shall meet all other specific standards that may be set forth elsewhere in the Code of Ordinances.**

   Applicant response: The applicant has taken all code standards and consideration in account to formulate the site plans.

   Staff response: The applicant has a building permit in review, B21-01631.

8. **The proposed conditional use shall disclose the square feet of use sought for approval so that an adequate evaluation may be made.**

   Applicant response: The applicant acknowledges that the site plan for the restaurant represents all of the area being sought for Conditional Use Approval.

   Staff response: The floor plan states that the propose restaurant space is 1,200 square feet.

D. Applicable Criteria (Practical difficulty waiver)

The review of a parking waiver and the waiver to allow an outdoor cooking grill should include consideration of the criteria noted in Section 27-52(g)(2), Practical difficulty waiver, of the Land Development Code. The following are the standards that must be met for consideration of whether a practical difficulty exists:

1. **The request shall not be substantial in relation to what is required by the Code; and**

   Staff response: The parking deviation of 2 spaces represents a 6% reduction.

2. **The approval of the practical difficulty will be compatible with development patterns; and**

   Staff response: Field inspections reveal that adequate parking exists to support the uses within the center; therefore, the requested parking waiver should not create an overflow parking situation that could affect adjacent properties. While there may be some

cooking odor from the outdoor grill, the closest residential structure is currently approximately 225 feet north of the outdoor grill location, if approved.

3. **The essential character of the neighborhood would be preserved; and**

   Staff response: The character of the neighborhood would be preserved with the approval of the outdoor grill and the parking waiver.

4. **The request can be approved without causing substantial detriment to adjoining properties; and**

   Staff response: The proposed waivers can be approved without causing substantial detriment to the adjoining properties.

5. **The request is due to unique circumstances of the property, the property owner, and/or the applicant which would render conformity with the strict requirements of the Code unnecessarily burdensome.**

   Staff response: Restaurant use at this location could be accommodated at this location without the need for the outdoor grill. The applicant indicates the grill is needed component of the business operation given the type of food products offered. The restaurant has been operating for approximately 1 year without issue.

IV. PROJECT ANALYSIS, CRITERIA AND FINDINGS

A. Comprehensive Plan Considerations

Restaurants are compatible with the Local Activity Center land use designation.

B. Zoning Considerations

The review of a Conditional Use request should include consideration of the criteria noted in Section 27-45(d) of the Land Development Code.

Waivers or variances should include consideration of the criteria for undue hardship variances or practical difficulty waivers found in Section 27-52(g) of the Land Development Code.

C. Citizen Comments

The City of Plantation posts signage on properties for site plan approvals and sends out notices to surrounding property owners when a conditional use is requested. In this case, the Planning, Zoning & Economic Development Department sent out notices on July 13, 2021 for the conditional use request to comply with the 14-day notice period pursuant to Section 27-41(f) to surrounding property owners within 300 feet. To date, staff has not received any

written citizen comments or phone calls about this application. To date, staff has not received any written citizen comments about this application.

D. Concerns, Issues and other Pertinent Information

Code Violation: There is a code violation, CE21-0160, for operating a business without obtaining conditional use approval and a City of Plantation business tax receipt. The Special Magistrate has set a compliance date of July 22, 2021, or fines may be confirmed.

V. RECOMMENDATIONS:

A. Boards and Committee Recommendations:

Not applicable.

B. Staff Recommendation:

Staff recommends **APPROVAL** subject to staff comments noted below:

PLANNING AND ZONING:

1. The conditional use approval will apply only to "Grill & Chill Jerk Center" operated by Leon Skyers and will not be transferable to any other future tenant.
2. Any additional outdoor cooking mechanisms shall require additional waiver approval.
3. The floor plan must remain consistent with the plan stamped "Received JUNE 21, 2021 Planning, Zoning and Economic Development".
4. Consumption of alcoholic beverages is only permitted with an approved alcoholic beverage license and compliance with Chapter 3 of the code. The applicant is not proposing to serve alcohol at this time.
5. In the future, if applicable, outdoor seating approval requires a separate submittal and approval from the Zoning Department. See Section 27-105(k)(10) for outdoor seating regulations. Any outdoor seating previously installed must be removed.
6. Window signage is limited to no more than 20% of the glazed area.
7. Business tax license approval is subject to the conditions of this approval.
8. Staff has identified 2 waivers requiring payment of $500 per waiver ($1,000 total). The $1,000 waiver fee shall be paid prior to issuance of a building permit.

LANDSCAPE:

1. Staff request a superimposed plan of the site showing the proposed seating with all existing trees and palms within 20'.
   *Staff has no objection if the proposed outdoor seating will be located only within the existing patio.
2. If the proposal encroaches on the Critical Root zone of the required trees or palms it will not be supported by staff to reduce the potential of future tree/palm failure.
3. Please be advised all Tree or palm Removal request shall be submitted to Public Works – Environmental Landscape Division. Contact Landscapeinfo@plantation.org

4. Landscaping Maintenance requirements pursuant Article X - Landscape Standards: Section 27-260. Tree Care and Maintenance Standards - All Properties
   (a) All landowners, or their agents, shall be responsible for the maintenance of all landscaping including abutting rights-of-way, swales, lakes and canal banks. It shall be the responsibility of the adjacent property owner to maintain the swale area to the edge of pavement or the edge of water. Landscaping shall be maintained in accordance with the following standards: #1-13

BUILDING: No objections.

ENGINEERING: No objection.

1. Survey shows driveway is in poor condition. Proper maintenance shall be required prior to Certificate of occupancy.

FIRE DEPARTMENT:
Reviews:
- Comments 1 – 2 on the Staff Report to the City Council Meeting of July 28, 2021.

No objections as to this conditional use request with the understanding that the applicant and/or owner are aware of following items:
1. All aspects of fire and life safety shall comply with the current edition of the Florida Fire Prevention Code at time of permitting.
2. The applicant and/or owner are aware that conditions may arise upon review of all required permitting plans.

UTILITIES: OBJECTION, there is currently no grease interceptor installed on the sewer lateral for this unit. All commercial restaurants must have a grease interceptor installed outside, minimum 750 gallons.

Proponent came to Predevelopment many months ago and a meeting on site was never arranged. I visited the site multiple times and could not locate an existing grease interceptor servicing this space.

Also, additional capacities may apply for seating flow values that exceed existing credit at this space.

Utilities Dept. Grease Interceptor Installation Requirements

Prior to installation, any new or replacement interceptors must demonstrate through third-party testing using EPA 1664 Hexane Extraction or other EPA approved method to consistently achieve a discharge of <100 mg/L Fat, Oils and Grease (FOG) in comparable "Real World" settings. Demonstration of performance at a minimum of 5 such installations is required, though a larger number is preferred.

To date the following interceptors have met the performance requirements and are approved for connection to the City's wastewater collection system:

1) Green Turtle Proceptor "Florida Models"
2) Schier Great Basin Line

Installation requirements:

1) All Grease interceptors must be installed outside, in-ground, manholes/manways set to grade, and be easily accessible

2) Minimum installation size is 750 gallons for all applications

3) All sizing calculations must be approved/recommended by the manufacturer

4) All sizing calculations must also meet the approval of the Utilities Dept. This is important to note as alternate sizing methodologies recommended by the manufacturer are subject to max grease loading buffer applied to final sizing calculation

Please contact Steve Peraza with any questions at 954-414-7351.

POLICE:

1. I have no objection to the Conditional Use, Outdoor Seating, and Waiver request.
2. Maintain the bushes just south of the patio along the picket fence to no more than two feet high.
3. A photometric survey be submitted for all the parking with the below requirements.
   Lighting:
   External Lighting: The following is the Police Department's Requirements.
   A. Please show a survey to include the current and recommended (fc) footcandle readings do not have an adverse effect on surrounding property (for example light spill-over).
   B. Parking lots, vehicle roadways, pedestrian walkways and building entryways should have "adequate" levels of illumination. The American Crime Prevention Institute recommends the following levels of external illumination:
      I. Parking Lots 3 footcandles
      II. Walking Surfaces 3 footcandles
      III. Building Entryways 5 footcandles
   C. These levels may be subject to reduction in specific circumstances where after hours use is restricted.
   D. Use LED exterior lighting.
   E. A system of lighting fixture identification should be developed. The lighting fixture identification system should enable anyone to easily report a malfunctioning fixture.
   F. Exterior lighting should be controlled by automatic devices (preferably by photocell).
   G. Exterior lighting fixture lenses should be fabricated from polycarbonate, break-resistant materials.
   H. Light fixtures below 10' in grade should be designed to make access to internal parts difficult (i.e. security screws, locked access panels).
   I. All switches, breakers and electrical panels that control lighting should be inaccessible to the public.
   J. If exterior lights are not being used at night exterior motion-detection lighting should be installed to detect the presence of intruders.

K. Please be mindful of current and future tree canopy growth when placing the light poles. Avoid any shadows and obstructions from the trees to allow for optimal lighting from the source.

L. The lighting should be installed with little to no glare.

4. Also, please include a table that summarizes the total calculations to provide information to the reviewer similar to the one below.

Numeric Summary							
Project: All Projects							
Label	CalcType	Units	Avg	Max	Min	Avg/Min	Max/Min
CalcPts	Illuminance	Fc	1.96	15.3	0.0	0.00	0.00

5. There is also a need for lighting on the patio if the outdoor seating is approved.

VI. EXHIBITS:

A. Letter of Intent
B. Aerial Map
C. Zoning Map
D. Legal Description
E. Waiver Request
F. Resolution

EXHIBIT A
Letter of Intent

Please be advised that Grill & Chill Jerk Center will be opening in Plantation at 4351 Peters Road. Grill & Chill Jerk Center is a walk-up counter service food establishment with 6in door seats. Typical business days and hours will be 10 am until 10pm Thursday-Sunday. This location is approximately 1120 square feet and will have (6) six staff in total. This location will have 0 commercial vehicles.

Grill & Chill Jerk Center will be serving Jamaican cuisine for lunch and dinner. Beer, wine, and/or liquor will not be served. This location does not have a bar. Live entertainment will not be offered.

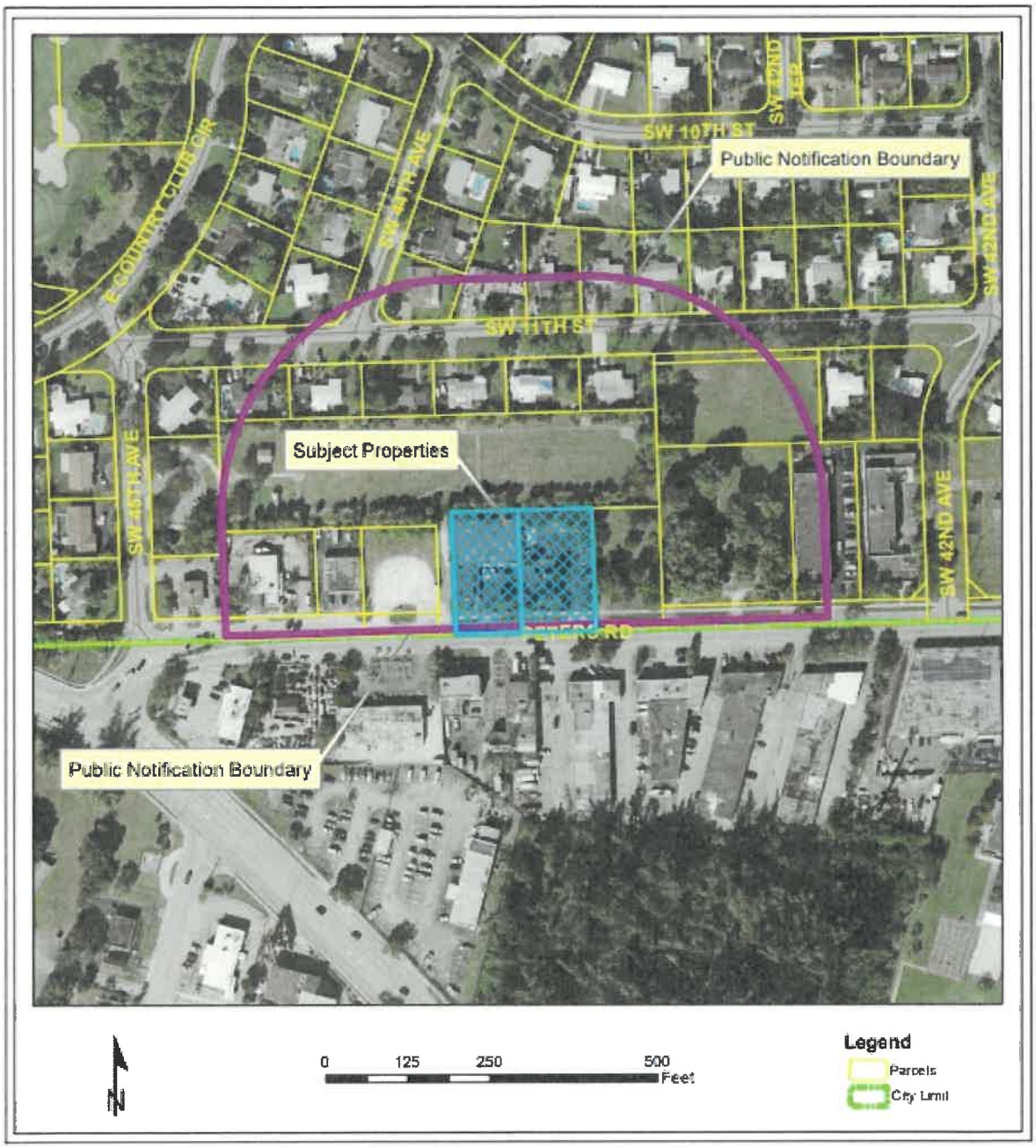
I have thoroughly reviewed your check-list of requirements and feel that all applicable information has been submitted; however, if you need additional information please contact Debra Pinkney at (754) 367-7795 or Debra.Pinkney@me.com.

Sincerely,

Leon Skyers
CEO/Owner

EXHIBIT B
Aerial Map

AERIAL MAP



4351 Peters Rd.
CASE # PP21-0021

Plantation
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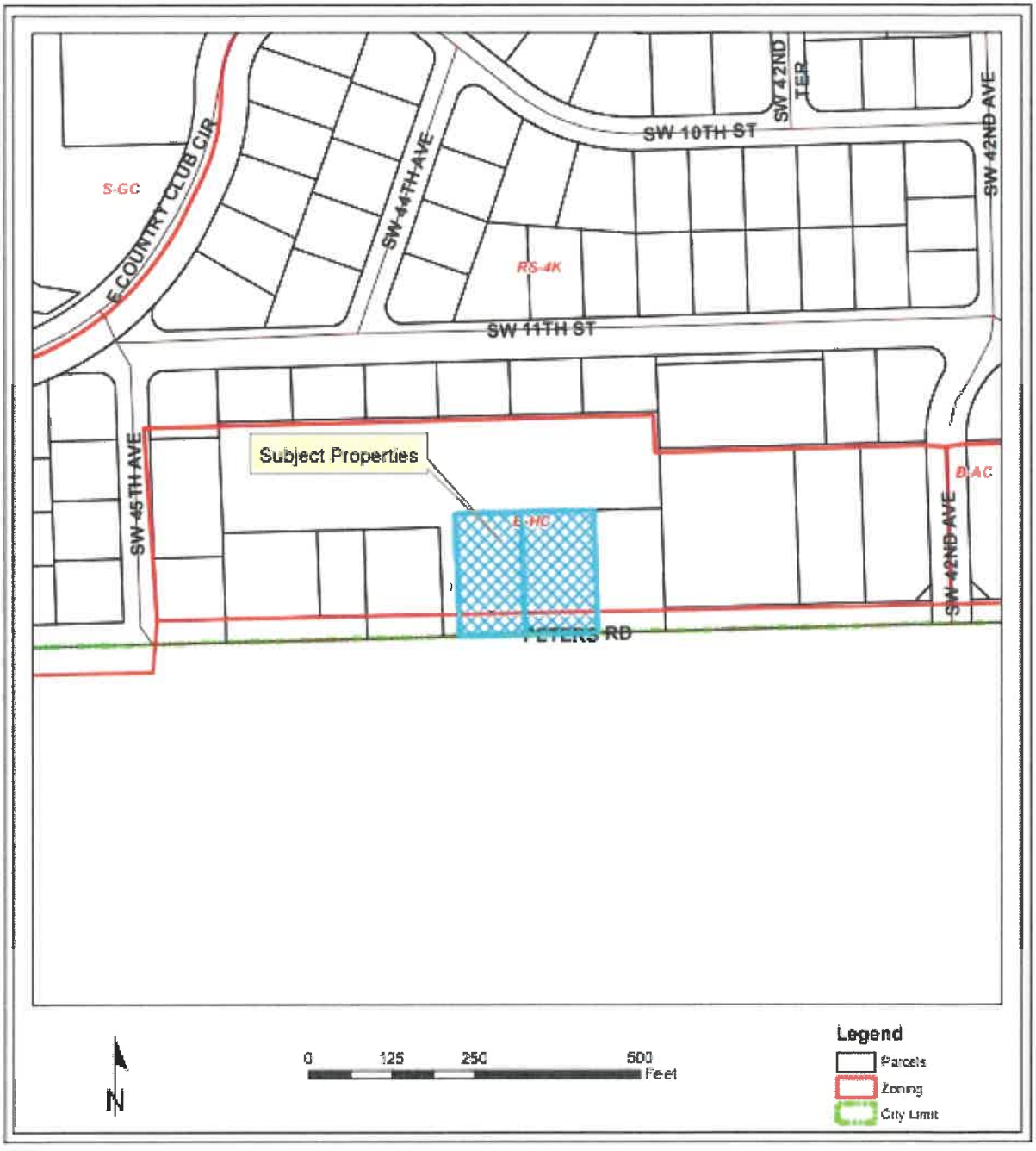
PLANTATION, FLORIDA
06/25/21

EXHIBIT C
Zoning Map

ZONING MAP



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ECONOMIC DEVELOPMENT

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06/25/21

EXHIBIT D
Legal Description

Abbreviated Legal Description	12-50-41 E 100 OF W 450 OF S 185 OF S1/2 OF SE1/4 OF SW1/4 OF SE1/4

EXHIBIT E
Code requirements not met
(waivers not requested by applicant)

Staff has identified the following items that do not meet the code requirement and are needed to support approval of the request. If the applicant does not obtain waiver approval for these items, the plans must be revised to meet the code requirement prior to City Council consideration.

Zoning:

1. From: Section 27-105(k)(10), which requires all kitchen/equipment to be inside;
   To: Allow an outdoor grill

   Applicant Justification: The applicant has not requested this waiver.

   Staff response: Staff has no objection.

2. From: Section 27-123, which requires 31 parking spaces for the shopping center;
   To: Reduce the required parking from 31 spaces to 29 spaces.

   Applicant Justification: The applicant has not requested this waiver.

   Staff response: Staff has no objection.

EXHIBIT F
Resolution

RESOLUTION NO. _____

A RESOLUTION APPROVING A 1,200 SQUARE FOOT DINE-IN RESTAURANT (GRILL & CHILL) AS A CONDITIONAL USE TO BE LOCATED IN AN B-HC ZONING DISTRICT ON PROPERTY LYING IN SECTION 12, TOWNSHIP 50 SOUTH, RANGE 41 EAST AND BEING FURTHER DESCRIBED IN EXHIBIT "A", ATTACHED HERETO AND GENERALLY LOCATED ON THE NORTH SIDE OF PETERS ROAD (4351 PETERS ROAD); PROVIDING A SAVINGS CLAUSE; AND PROVIDING AN EFFECTIVE DATE THEREFOR.

WHEREAS, the Property affected by this Resolution is zoned B-HC and, pursuant to the B-HC zoning district regulations, a dine-in restaurant is a permitted use provided the use is approved on a conditional use basis; and,

WHEREAS, the applicant has requested conditional use approval for a restaurant (herein, the "candidate conditional use"); and,

WHEREAS, the applicant has demonstrated to the City Council that the candidate conditional use has satisfied the measurable standards and criteria set forth in the applicable portions of the City's Comprehensive Zoning Code and the City's Land Development Regulations, such that same can be approved;

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF PLANTATION, FLORIDA, THAT:

SECTION 1: The following described property:

Lying in Section 12, Township 50 South, Range 41 East, and further described in the legal description attached hereto as Exhibit "A" and generally located on the north side of Peters Road (4351 Peters Road). This use approval is subject to such further restrictions, limitations, and conditions, which were imposed by the City Council during the public hearings wherein this candidate conditional use and Resolution were considered and all of the City's Codes and Ordinances.

SECTION 2: Should any section, paragraph, sentence, clause, phrase or other part of this Resolution is declared by a court of competent jurisdiction to be invalid, such decision shall not affect the validity of this Resolution as a whole or any portion or part thereof, other than the part so declared to be invalid.

SECTION 3: This Resolution shall take effect immediately upon passage by the City Council and signature by the Mayor.

PASSED AND ADOPTED by the City Council this ____day of _____, 2021.

SIGNED by the Mayor this ____day of _____, 2021.

_____
MAYOR

ATTEST:

_____
CITY CLERK

APPROVED DATE

REQUESTED BY: _____

DEPT. OK: _____

ADMIN OK: _____

ATTY.OK: _____

EXHIBIT A
Legal Description

The East 211.32 feet of the West 561.32 feet of the South 185 feet of the South one-half (S l/2) of the Southeast one-quarter (SE l/4) of the Southwest one-quarter (SW l/4) of the Southeast one-quarter (SE 1 /4) of Section 12, Township 50 South, Range 41 East, together with an easement over and across the East 25 feet of the West 350 feet of the South 185 feet of the South one-half (S l/2) of the Southeast one-quarter (SE l/4) of the Southwest one- quarter (SW 1/4) of the Southeast one-quarter (SE 1 /4) of Section 12, Township 50 South, Range 41 East, of the Public Records of Broward County, Florida; subject to the rights of Broward County, Florida, in and to the South 35 feet thereof.

Parcel Identification Number: 5041-12-00-0093 & 5041-12-00-0092

RESOLUTION NO. _____

A RESOLUTION APPROVING A 1,200 SQUARE FOOT RESTAURANT (GRILL & CHILL) AS A CONDITIONAL USE TO BE LOCATED IN AN B-HC ZONING DISTRICT ON PROPERTY LYING IN SECTION 12, TOWNSHIP 50 SOUTH, RANGE 41 EAST AND BEING FURTHER DESCRIBED IN EXHIBIT "A", ATTACHED HERETO AND GENERALLY LOCATED ON THE NORTH SIDE OF PETERS ROAD (4351 PETERS ROAD); PROVIDING A SAVINGS CLAUSE; AND PROVIDING AN EFFECTIVE DATE THEREFOR.

WHEREAS, the Property affected by this Resolution is zoned B-HC and, pursuant to the B-HC zoning district regulations, a restaurant is a permitted use provided the use is approved on a conditional use basis; and,

WHEREAS, the applicant has requested conditional use approval for a restaurant (herein, the "candidate conditional use"); and,

WHEREAS, the applicant has demonstrated to the City Council that the candidate conditional use have satisfied the measurable standards and criteria set forth in the applicable portions of the City's Comprehensive Zoning Code and the City's Land Development Regulations, such that same can be approved;

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SECTION 1: The following described property:

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decision shall not affect the validity of this Resolution as a whole or any portion or part thereof, other than the part so declared to be invalid.

SECTION 3: This Resolution shall take effect immediately upon passage by the City Council and signature by the Mayor.

PASSED AND ADOPTED by the City Council this ____day of _____, 2021.

SIGNED by the Mayor this ____day of _____, 2021.

_____
MAYOR

ATTEST:

_____
CITY CLERK

APPROVED DATE

REQUESTED BY: _____

DEPT. OK: _____

ADMIN OK: _____

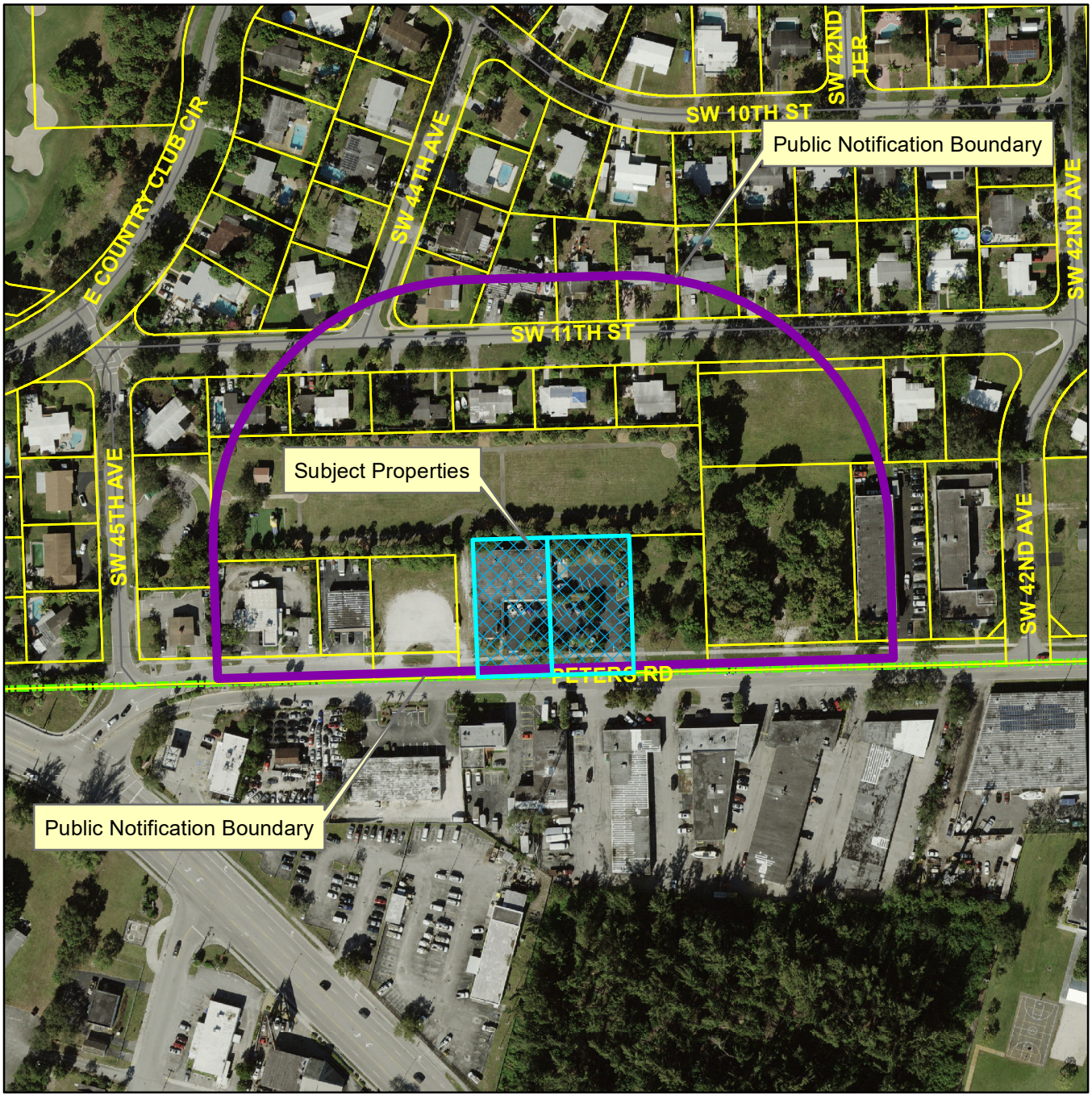
ATTY.OK: _____

EXHIBIT A
Legal Description

The East 211.32 feet of the West 561.32 feet of the South 185 feet of the South one-half (S l/2) of the Southeast one-quarter (SE l/4) of the Southwest one-quarter (SW l/4) of the Southeast one-quarter (SE 1 /4) of Section 12, Township 50 South, Range 41 East, together with an easement over and across the East 25 feet of the West 350 feet of the South 185 feet of the South one-half (S l/2) of the Southeast one-quarter (SE l/4) of the Southwest one- quarter (SW 1/4) of the Southeast one-quarter (SE 1 /4) of Section 12, Township 50 South, Range 41 East, of the Public Records of Broward County, Florida; subject to the rights of Broward County, Florida, in and to the South 35 feet thereof.

Parcel Identification Number: 5041-12-00-0093 & 5041-12-00-0092

AERIAL MAP



4351 Peters Rd.

CASE # PP21-0021

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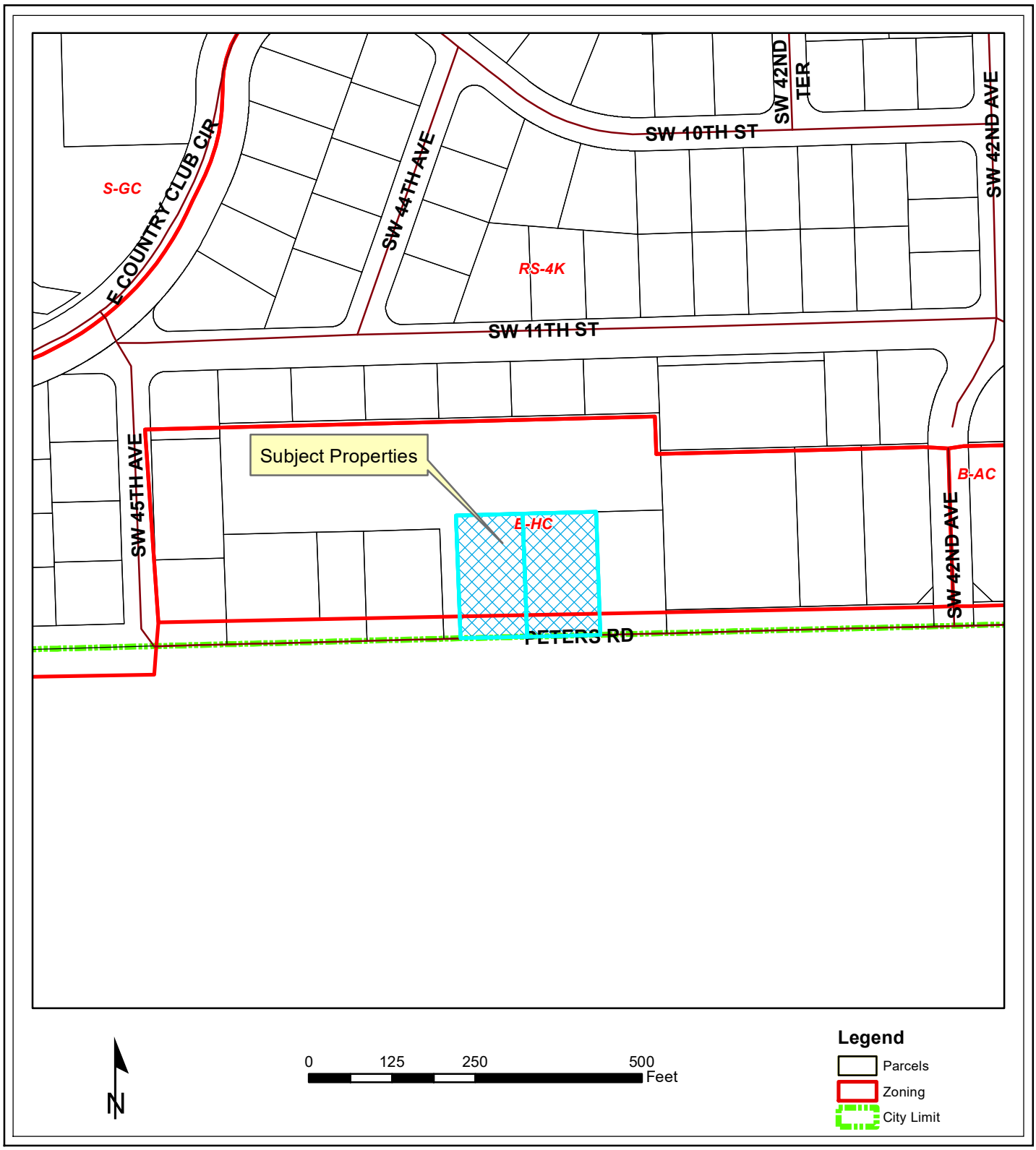
PLANTATION, FLORIDA
06/25/21

ZONING MAP



4351 Peters Rd.

CASE # PP21-0021

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PLANNING, ZONING & ECONOMIC DEVELOPMENT

PLANTATION, FLORIDA

06/25/21

Plantation
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Project No: _____

Department Date Stamp:

CITY OF PLANTATION
DEVELOPMENT REVIEW APPLICATION

Please check appropriate Board or Committee review:
☐ Review Committee ☐ Planning and Zoning Board ☐ City Council

Please check appropriate request(s):
☑ Conditional Use Approval
☐ Delegation Request
☐ Gateway 7 Administrative Approval
☐ Land Use Plan Amendment Approval
☐ Master Plan Approval
☐ Other _____
☐ Plat or Site Data Record Approval
☐ Rezoning Approval
☐ Site Plan, Elevation and/or Landscape Plan Approval
☐ Use Variance Approval
☑ Waiver request

Project Name: Grill & Chill Jerk Center

Property Address / Location: 4351 Peters Road

Property Legal Description: 12-50-41 E100 OF W450 OF S 185 OF S½ of SE 1/4 OF SW1/4 OF SE 1/4

Zoning District: BHC

Land Use Plan Designation: LAC

Property Folio Number(s): 5041 1200 0093

Description of Project: (Attach additional page if necessary)
Approval of outdoor grill, conditional use for restaurant, Waiver for parking

Property Owner of Record:
Print name: AKBER MAKHANI **Signature:** _____
Corporation Name (if applicable): AKUZEE Properties LLC
Address: 307 SW 206 Ave **City:** Pembroke Pines **State:** FL **Zip:** 33029
Phone: 9542612888 **Fax:** – **Email:** Pineridge plaza@gmail.com

Do you authorize an agent to represent you in the processing of this application? ☑ Yes ☐ No

STATE OF FLORIDA
COUNTY OF Broward.

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared _____ as the property owner, who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 7 day of June, 2021.

RICHARD HENRY DIXON
COMMISSION # GG 365280
EXPIRES: August 13, 2023
Bonded Thru Notary Public Underwriters

My commission expires: _____

NOTARY PUBLIC, STATE OF FLORIDA
Richard Dixon
Printed Name of Notary

My commission no. is: _____ (Notary Seal)

Authorized Agent (if applicable):

Print name: Debra Swain Pinkney **Signature:** [signature] FLDL presented

Corporation Name (if applicable): DP Premier Solutions LLC

Address: 3161 NW 16 ST **City:** Ft Laud **State:** FL **Zip:** 33311

Phone: 7549001717 **Fax:** — **Email:** debra.pinkney@me.com

STATE OF FLORIDA
COUNTY OF Broward

I HEREBY CERTIFY that on this day, before me, an officer duly authorized in the State and County aforesaid to take acknowledgements appeared Debra Swain-Pinkney as authorized agent of Albert Makhani (Owner), who is personally known to me to be the person described in and who executed the foregoing instrument, who acknowledged before me that he/she executed the same on behalf of the corporation, who produced his/her driver's license as identification, and who did not take an oath.

WITNESS my hand and official seal this 11 day of June, 20 21.

My commission expires:

[signature]
NOTARY PUBLIC, STATE OF FLORIDA

Printed Name of Notary

Notary Public State of Florida
Jeffery H Dunaway
My Commission GG 945263
Expires 03/29/2024

My commission no. is:

(Notary Seal)

Attorney (if applicable):

Name:

Corporation Name (if applicable):

Address: **City:** **State:** **Zip:**

Phone: **Fax:** **Email:**

Architect (if applicable):

Name:

Corporation Name (if applicable):

Address: **City:** **State:** **Zip:**

Phone: **Fax:** **Email:**

Engineer/Surveyor (if applicable):

Name:

Corporation Name (if applicable):

Address: **City:** **State:** **Zip:**

Phone: **Fax:** **Email:**

Additional Consultant (if applicable):

Name:

Corporation Name (if applicable):

Address: **City:** **State:** **Zip:**

Phone: **Fax:** **Email:**

MARTY KIAR
BROWARD COUNTY
PROPERTY APPRAISER

Site Address	4351-4361 PETERS ROAD, PLANTATION FL 33317	ID #	5041 12 00 0092
Property Owner	AKU ZEE PROPERTIES LLC	Millage	2212
Mailing Address	307 SW 206 AVE PEMBROKE PINES FL 33029-5017	Use	11
Abbr Legal Description	12-50-41 E 100 OF W 450 OF S 185 OF S1/2 OF SE1/4 OF SW1/4 OF SE1/4		

The just values displayed below were set in compliance with Sec. 193.011, Fla. Stat., and include a reduction for costs of sale and other adjustments required by Sec. 193.011(8).

* 2021 values are considered "working values" and are subject to change.

Property Assessment Values

Year	Land	Building / Improvement	Just / Market Value	Assessed / SOH Value	Tax
2021*	$129,500	$422,600	$552,100	$552,100	
2020	$129,500	$422,600	$552,100	$526,040	$11,960.90
2019	$129,500	$348,720	$478,220	$478,220	$10,798.70

2021* Exemptions and Taxable Values by Taxing Authority

	County	School Board	Municipal	Independent
Just Value	$552,100	$552,100	$552,100	$552,100
Portability	0	0	0	0
Assessed/SOH	$552,100	$552,100	$552,100	$552,100
Homestead	0	0	0	0
Add. Homestead	0	0	0	0
Wid/Vet/Dis	0	0	0	0
Senior	0	0	0	0
Exempt Type	0	0	0	0
Taxable	$552,100	$552,100	$552,100	$552,100

Sales History

Date	Type	Price	Book/Page or CIN
4/30/2014	SW*-E	$500,000	112271397
11/30/2005	WD*	$35,000	41294 / 62
10/22/1992	WD*	$189,000	20035 / 122

* Denotes Multi-Parcel Sale (See Deed)

Land Calculations

Price	Factor	Type
$7.00	18,500	SF
Adj. Bldg. S.F. (Card, Sketch)		8059
Eff./Act. Year Built: 1959/1958		

Special Assessments

Fire	Garb	Light	Drain	Impr	Safe	Storm	Clean	Misc
					PG	PL		
						3		

June 15, 2021

City of Plantation
Attn: City Clerk's Office
400 NW 73 Ave
Plantation, FL 33317

Re: Grill & Chill Jerk Center

Dear Local Business Tax Clerk:

Please be advised that Grill & Chill Jerk Center will be opening in Plantation at 4351 Peters Road. Grill & Chill Jerk Center is a walk-up counter service food establishment with 6in door seats. Typical business days and hours will be 10 am until 10pm Thursday-Sunday. This location is approximately 1120 square feet and will have (6) six staff in total. This location will have 0 commercial vehicles.

Grill & Chill Jerk Center will be serving Jamaican cuisine for lunch and dinner. Beer, wine, and/or liquor will not be served. This location does not have a bar. Live entertainment will not be offered.

I have thoroughly reviewed your check-list of requirements and feel that all applicable information has been submitted; however, if you need additional information please contact Debra Pinkney at (754) 367-7795 or Debra.Pinkney@me.com.

Sincerely,

Leon Skyers
CEO/Owner

NOTARY STATEMENT

State of Florida

County of Broward

The foregoing instrument was acknowledged before me by means of ☑physical presence or ☐online notarization, this 20 day of June, 2021, by Leon Skyers, an ☐individual or ☐as _____ on behalf of Grill & Chill Jerk Center, a ☑corporation, ☐limited liability company, or ☐partnership formed in _____, who is ☐personally known to me or ☐has produced a _____ as identification.

Notary Signature

Seal

RICHARD HENRY DIXON
MY COMMISSION # GG 365280
EXPIRES: August 13, 2023
Bonded Thru Notary Public Underwriters

GRILL & CHILL JERK CENTER CONDITIONAL USE STATEMENT

RECEIVED
JUL 06 2021
City of Plantation
Planning, Zoning & Economic Development

1. **A binding and buildable site plan that allows the Council to determine the architectural features and buffering needed to protect the surrounding property.**

   Applicant Response: Yes, this is a preexisting site and site plans have been submitted.

2. **The proposed conditional use will be consistent with the general plan for the physical development of the district including any master plan or portion thereof adopted by the Council.**

   Applicant Response: Yes, the restaurant is compatible with the shopping plaza. In addition, the surrounding area consist of commercial businesses.

3. **The proposed conditional use will be in harmony with the general character of the neighborhood, considering population density, scale, and bulk of and proposed structures, intensity and character of activity, traffic and parking conditions, and number of similar uses. A present need for the conditional use must be demonstrated.**

   Applicant Response: Yes, the restaurant is compatible with the shopping plaza. There are only two other Caribbean restaurants within a (2) mile radius.

4. **The proposed conditional use will not be detrimental to the use, peaceful enjoyment, economic value, or development of surrounding property, or the neighborhood, and will cause no objectionable noise, vibration, fumes, odor, dust glare of physical activity.**

   Applicant Response: No, the proposed location of the restaurant is predominately surrounded by commercial businesses; therefore adding a cultural touch.

5. **The proposed conditional use will not adversely affect the health, safety, security, morals, or general welfare of residents, visitor's, or workers in the neighborhood.**

   Applicant Response: No, the proposed restaurant will not adversely affect the neighborhood. We intend to embrace the community with culture. Our restaurant will be take out and we will not serve alcohol.

6. **The proposed conditional use will not, in conjunction with existing development in the area and permitted development under existing zoning, overburden existing public services and facilities.**

   Applicant Response: No, the proposed addition to the shopping mall will have a positive impact on existing public facilities and services. Grill & chill Jerk center will add a touch of Caribbean culture.

7. **The proposed conditional use shall meet the other specific standards that may be set forth elsewhere in the Code of Ordinances.**

Applicant Response: Yes, the applicant has taken all code standards and consideration in account to formulate the site plans.

8. **The proposed conditional use shall disclose the square feet of use sought for approval so that an adequate evaluation may be made.**

   Applicant Response: Yes, the applicant acknowledges that the site plan for the restaurant represents all of the 1200 sq ft area being sought for Conditional Use Approval.

Plantation
the grass is greener

CITY OF PLANTATION
NOTICE TO PROCEED

The undersigned Owner or Authorized Agent, has submitted an application for CU Restaurant, outdoor cooking, waiver for Parking, **hereby certifies that the Owner or Authorized Agent does not intend to further amend the above described Application in any way and that all of the Owner or Authorized Agent's documentary matters, written material, written summaries of oral comment, and any other information on the Application which is to be considered by the City Council is now contained within the application.**

The undersigned applicant now requests that this Application in its' present form be reviewed by the City staff and consultants on a cost recovery basis and that this Application be placed on the City Council Agenda for Council review according to the procedures of City Ordinance 1847, as same may be amended.

_____ _____

Signature of Owner or Authorized Agent **Date**

AKBER MaKHAni

Print Name

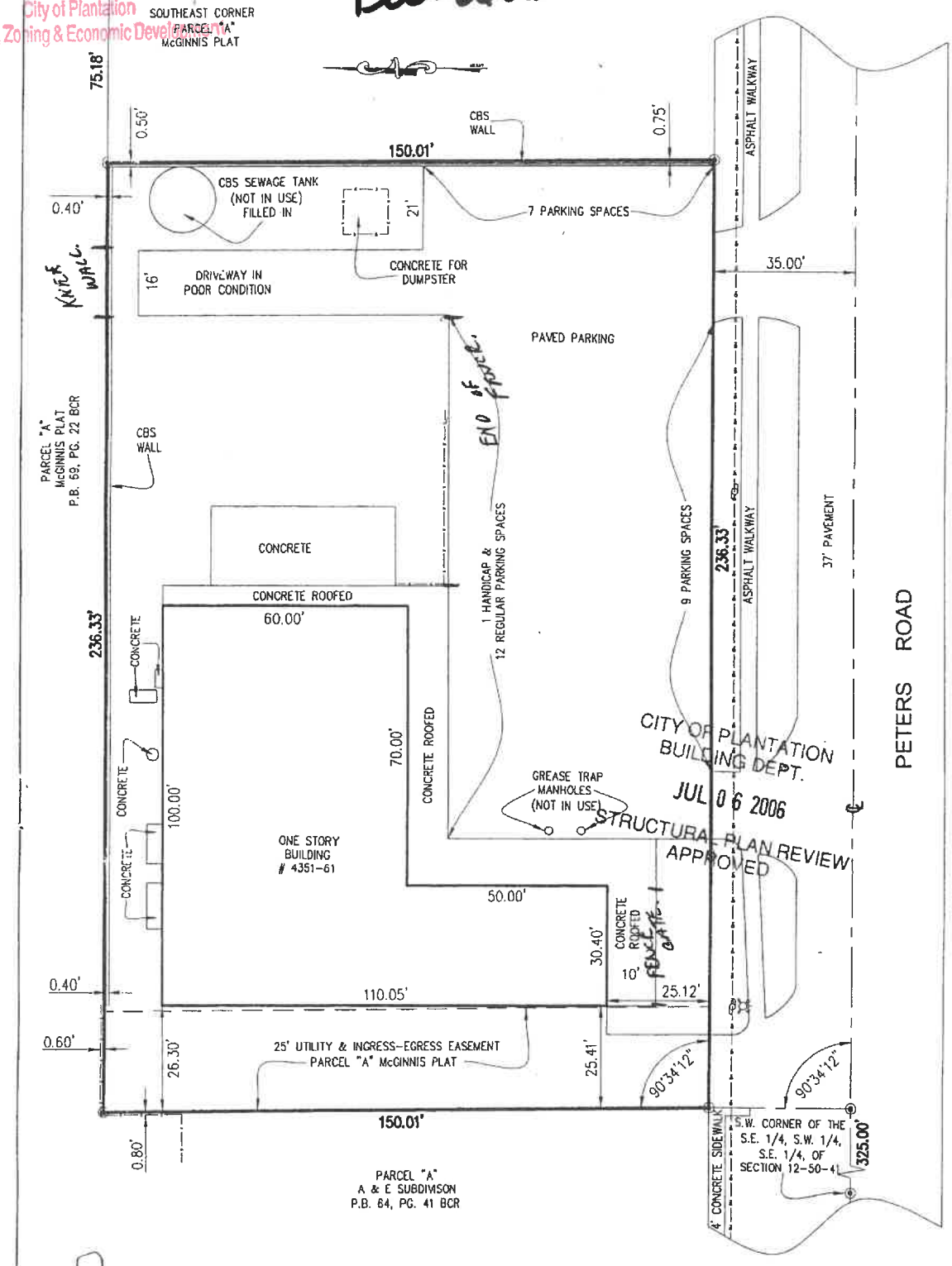
RECEIVED
JUN 21 2021
City of Plantation
Planning, Zoning & Economic Development

SPECIFIC PURPOSE SURVEY

SCALE: 1" = 30'

RECEIVED
JUN 27 2006
BUILDING DEPT.

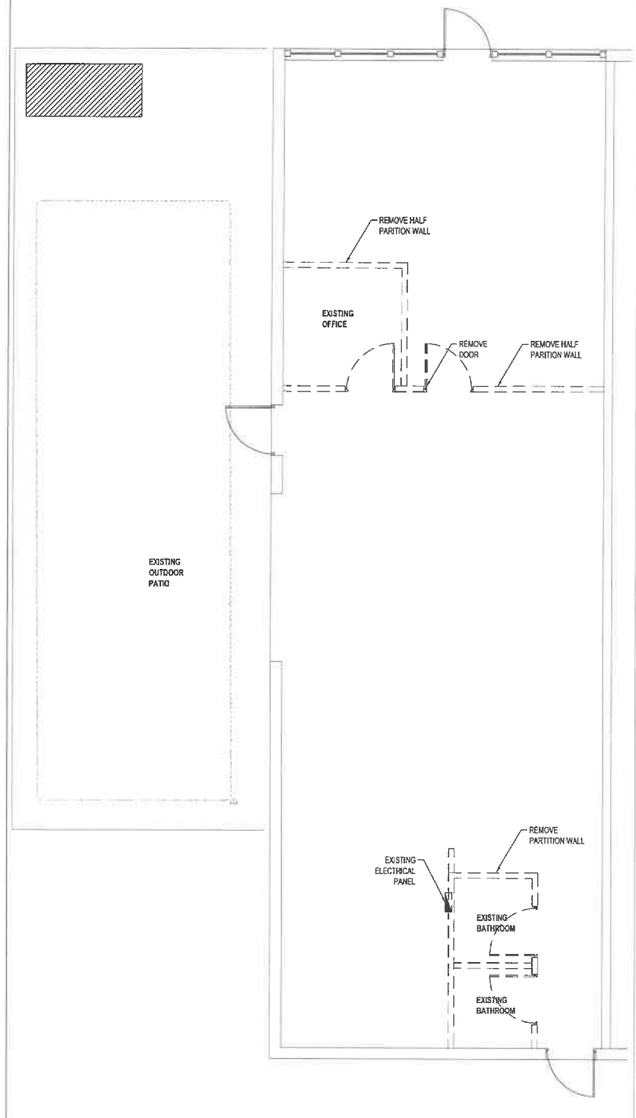
Bde-060866



NOT VALID WITHOUT THE SIGNATURE AND THE ORIGINAL RAISED SEAL OF A FLORIDA LICENSED SURVEYOR & MAPPER.

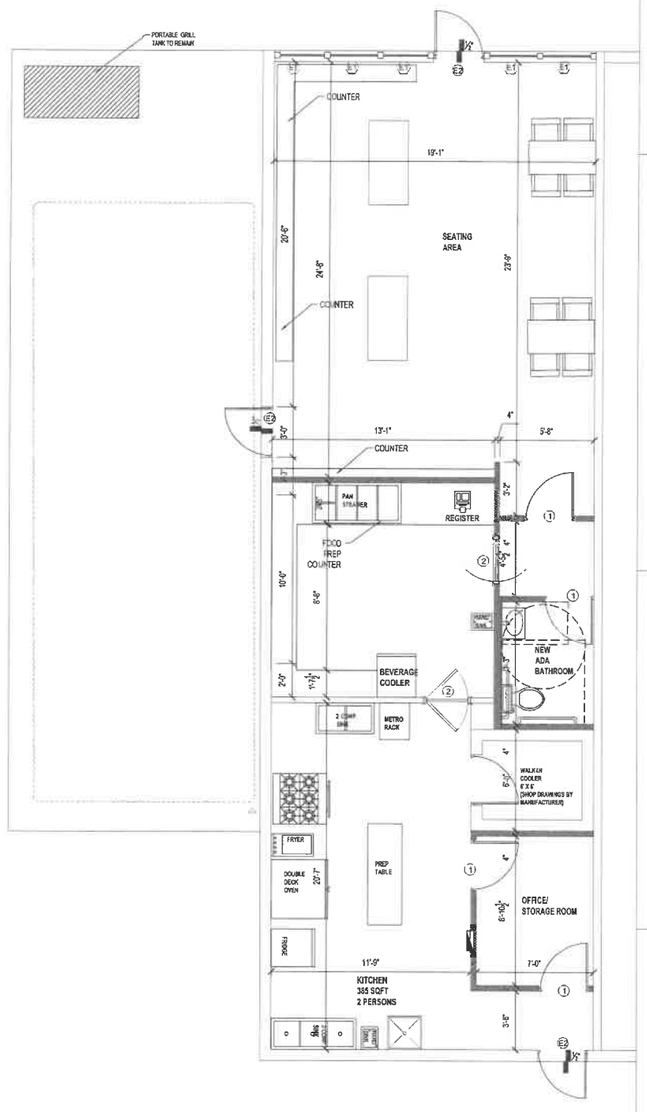
LEGEND

— OH — Overhead Wire Line	+0.00 =Existing Elevations	F.DH. =Found Drill Hole
— // — Wood Fence	=Water Meter	F.N&D. =Found Nail & Disc.
— x — Chain Link Fence	=Fire Hydrant	FIR. =Found Iron Rebar
	=Power Pole	



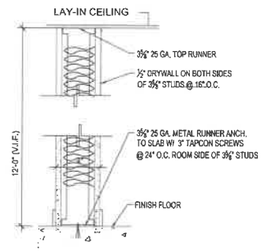
PROPOSED FLOOR PLAN

¼"=1'-0"



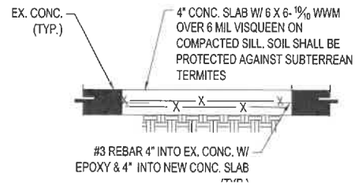
EXISTING / DEMOLITION PLAN

¼"=1'-0"



PARTITION WALL DETAIL

N.T.S.



CONC FLOOR REPAIR DETAIL

N.T.S.

SCOPE OF WORK
CHANGE OF USE: EXISTING GROUP M
PROPOSED GROUP A-2
INTERIOR REMODEL: CHANGE LAYOUT, NEW KITCHEN, OFFICE, SEATING AREA. (EXISTING BATHROOM TO REMAIN)
MECHANICAL: EXISTING AC UNIT TO REMAIN
CHANGE DUCT LAYOUT
ELECTRICAL: NEW PANEL. NEW OUTLETS, NEW LIGHTS.
PLUMBING: NEW PLUMBING FOR KITCHEN FIXTURES & BATHROOM

LEGAL DESCRIPTION
12-50-41 E 100 OF W450 OF S 185 OF S1/2 OF SE1/4 OF SW1/4 OF SE1/4

OCCUPANCY GROUP
EXISTING: GROUP M (MERCANTILE)
PROPOSED GROUP A-2

TYPE OF CONSTRUCTION
TYPE II

CURRENT BUILDING CODE
FBC 2020, FFPC 6TH EDITION 2017 INCLUDING NFPA 1 & NFPA 101, NEC 2014

LEVEL OF ALTERATION
LEVEL 2

UNIT SIZE
1200 SQFT.

DOOR SCHEDULE

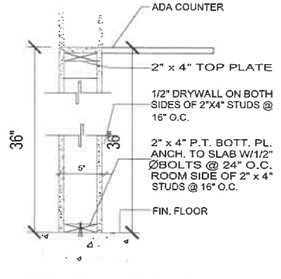
MARK	LOCATION	WIDTH	HEIGHT	THICK.	TYPE	MAT'L.	THRESH.	HEAD	JAMB	REMARKS	FIRE RATING
E1	EXISTING EXT. DOOR TO REMAIN	3'-0"	6'-8"	1-3/4"		GLASS	ALUM	ALUM	ALUM		N/A (PROVIDE PANIC HARDWARE)
E2	EXISTING EXT. DOOR TO REMAIN	3'-0"	6'-8"	1-3/4"		METAL	METAL	METAL	METAL		2 HR (PROVIDE PANIC HARDWARE)
E3	EXISTING EXT. DOOR TO REMAIN	3'-0"	6'-8"	1-3/4"		WOOD	WOOD	WOOD	WOOD		
1	NEW INT. DOOR	3'-0"	6'-8"	1-3/4"		WOOD	WOOD	WOOD	WOOD	DOOR TO BE SELF CLOSING	N/A

WINDOW SCHEDULE

MARK	LOCATION	WIDTH	HEIGHT	MATERIAL	TYPE	REMARKS
E1	FRONT	43"	50"	METAL		EXISTING WINDOW TO REMAIN

LEGEND

- NEW DRYWALL PARTITION
- 1HR F.R. WALL
- EXIST. DRYWALL PARTITION TO REMAIN
- NEW 8" CONC. BLOCK WALL
- EXIST. 8" BLOCK WALL TO REMAIN
- EXIST. DRYWALL PARTITION TO BE REMOVED



ADA COUNTER DETAIL

N.T.S.

ADA REQUIREMENTS
MIN. AISLE WIDTH 36"
SHORTEST AISLE 37"

COUNTER HEIGHT 36"

EXISTING ADA BATHROOM

L. HUGH ANGLIN
PROFESSIONAL ENGINEER
8404 NW 59th STREET
TAMARAC, FL 33321
MECHANICAL, PLUMBING, ELECTRICAL & FIRE PROTECTION
L. HUGH ANGLIN
LIC. #56547
E-MAIL: hughanglin@yahoo.com PHONE: 305-748-4913

PROJECT:
GRILL & CHILL RESTAURANT

4351 PETERS ROAD
PLANTATION, FL 33317

NOTES:

REVISION	DATE
1	06/03/2021

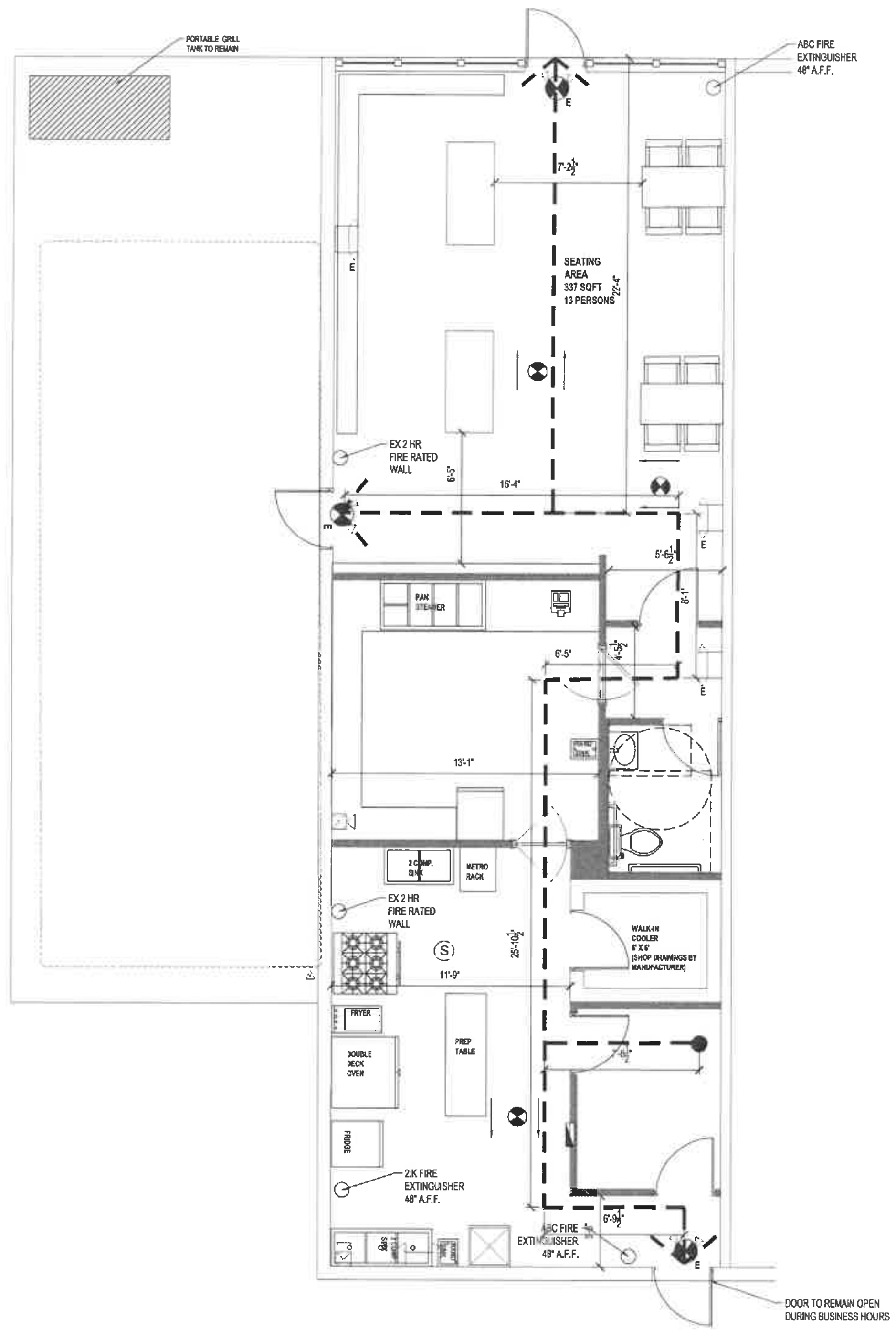
DATE: 03/15/2021

DRAWING BY:
SMN ARCHITECTURE & INTERIORS LLC

SCALE: N/A

DRAWING NO:

A-1



LIFE SAFETY PLAN
¼"=1'-0"

FIRE CODE NOTES:

FIRE CODE IN EFFECT: FFPC 2017 6TH EDITION INCLUDE NFPA 1 AND NFPA 101

OCCUPANT LOAD PER NFPA 101 TABLE 7.3.1.2
KITCHEN 385 SQFT / 100 = 3 PERSONS
SEATING AREA 337 SQFT / 15 = 22 PERSONS
OFFICE 60 SQFT = 1 PERSONS

TOTAL OCCUPANT LOAD PER NFPA 101
26 PERSONS
EGRESS CALCS: 26 X .2 = 5.2"

PROPOSED OCCUPANT LOAD:
15 PERSONS TO MEET FBC 2017 BUILDING CODES PER PROPOSED LAYOUT

MINIMUM WIDTH FOR EGRESS PATH 44"
FBC 2017 SEC 1020.2

LONGEST EXIT ACCESSS TRAVEL DISTANCE TO EXIT PROVIDED 90'-6"
ALLOWED TRAVEL DISTANCE
(WITHOUT SPRINKLERS FBC 2017 SEC 1017.2)
200'-0"

LONGEST MEASURED DEAD END PATH:
NO DEAD END PATH
FBC 2017 SEC 1020.4

LONGEST COMMON PATH:
30'-8"

NUMBER OF EXITS REQUIRED 2
NUMBER OF EXITS PROVIDED 2

EACH ROOM EQUIPPED W/ EMERGENCY EXIT LIGHTS

NOTE:

1. A GRAPHIC DIAGRAM OF PRIMARY AND EMERGENCY EVACUATION ROUTES SHALL BE POSTED ADJACENT TO THE PRIMARY EXIT DOOR FROM EACH SPACE OCCUPIED BY SIX OR MORE PERSONS. THE DIAGRAM SHALL CLEARLY INDICATE, BY CONTRASTING COLOR AND NUMBER, EACH ROUTE OF EVACUATION.

2. EMERGENCY LIGHTING SHALL BE PROVIDED AT INTERNAL AND EXTERNAL MEANS OF EGRESS, IN OCCUPIED AREAS, IN GROUP TOILETS, AND MAIN ELECTRICAL ROOMS.

3. NO MIRRORS , DRAPERIES, CURTAINS, EQUIPMENT, FURNISHINGS, DECORATIONS, OR OTHER OBJECTS WHICH MAY CONFUSE, OBSTRUCT, OR CONCEAL THE EXIT OR THE DIRECTION OF EXIT SHALL BE PLACED TO OBSTRUCT A MEANS OF EGRESS.

4. ADDITIONAL EXIT AND EMERGENCY LIGHTS MAY BE REQUIRED BY THE FIELD FIRE INSPECTOR AT THE TIME OF THE FIRE FINAL.

6. ALL OPENINGS IN FIRE RATED WALL WILL BE SEALED TO MEET 712.3.1.1/ 712.3.1.2 OF F.B.C. 2017

ALL EMERGENCY LIGHTS CONNECTED TO CLOSET LIGHT CIRCUIT

OCCUPANCY GROUP
EXISTING: GROUP M (MERCANTILE)
PROPOSED GROUP B

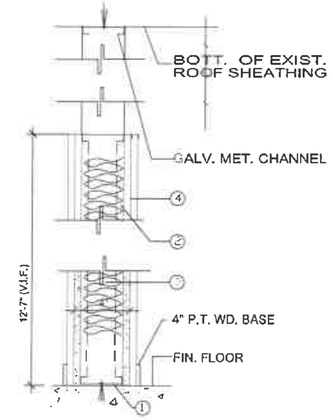
OCCUPANT LOAD BELOW 50 PERSONS TO CLASSIFY AS GROUP B

NOTES:
MAXIMUM CAPACITY OF 15 PERSONS SIGN TO BE PLACED AT FRONT ENTRANCE

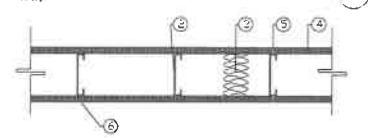
IF THERE ARE ANY FIELD CHANGES FIRE ALARM OR FIRE SPRINKLER COMPANY TO PROVIDE SHOP DRAWINGS TO THE CITY.

A REDUCED FIXTURE & SEATING LAYOUT WILL BE PROVIDED ON 8.5X11 SHEET OF PAPER IN THE PLANS & TO THE FIELD FIRE INSPECTOR AT TIME FINAL & A LEGIBLE COPY WILL BE PERMANTLY POSTED NEAR THE MAXIMUM CAPACITY SIGN

NO FIRE SPRINKLERS IN SPACE TO REMAIN
FIRE SUPPRESSION PROVIDED BY PROVIDED BY PROPOSED KITCHEN HOOD ONLY
NO FIRE ALARM SYSTEM



2-HR. F.R. PARTIT'N DET (1)
NTS



FIRE RESISTANCE RATING ANSI /UL 263

STEEL FLOOR & CEILING RUNNERS

(1) CHANNEL SHAPED, 3 1/2" WIDE x 1 1/4" DEEP, FABRICATED FROM MIN. 20 GA GALVANIZED STEEL, ATTACHED TO FLOOR / CEILING W/ STEEL FASTENERS @ 24" O.C.

STEEL STUDS

(2) 3 1/2" WIDE , FABRICATED FROM MIN. 20 GA. GALVANIZED STEEL SPACED MIN. 16" O.C. STEEL STUDS ATTACHED TO FLOOR & CEILING RUNNERS W/ 3/8" LONG TYPE S-12 STEEL SCREWS ON BOTH SIDES OF THE STUDS

BATTS & BLANKETS

(3) MIN. 3" THICK MINERAL WOOL INSULATION BATTS, FRICTION-FITTED BETWEEN STUDS

GYPSUM BOARD

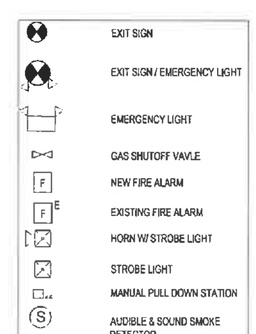
(4) 2- LAYERS 5/8" THICK, W/ SQUARE OR TAPERED EDGES, APPLIED VERTICALLY OR HORIZONTALLY W/VERTICAL JOINTS CENTERED OVER STUDS. HORIZONTAL JOINTS NEED NOT BE BACKED BY FRAMING BUT FASTENED W/TYPE S-12 SCREWS FOR VERTICAL APPLICATION. FASTENED TO STUDS & RUNNERS W/1" LONG SCREWS

JOINTS

(5) WHEN TAPERED EDGE GYPSUM BOARD IS USED, FACE LAYER JOINTS COVERED W/ JOINT COMPOUND AND PAPER TAPE. WHEN SQUARE EDGE GYPSUM BOARD IS USED, JOINT TREATMENT IS OPTIONAL

JOINTS

(6) JOINTS COVERED W/GLASS FIBER MESH TAPE AND LATEX MODIFIED PORTLAND CEMENT MORTAR OR BASECOAT OR TYPE-1 ORGANIC ADHESIVE



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P.E. 63844
E-MAIL: haltware@yahoo.com PHONE: 305-748-4913

PROJECT:
GRILL & CHILL RESTAURANT

4351 PETERS ROAD PLANTATION, FL 33317

NOTES:

REVISION	DATE
1	06/032021

DATE: 3.15.2021

DRAWING BY:
SMN ARCHITECTURE & INTERIORS LLC

SCALE: N/A

DRAWING NO:

LS-1

Plantation City Council Meeting Agenda | **Notice of City Council Meeting** | **Wednesday, August 25, 2021 ~ 6:00 PM**

Plantation
the grass is greener®

City of Plantation
City Council Chambers and via Zoom

Subject:

A discussion on Appointments to the Sustainability & Resilience and Affordable Housing Advisory Boards

ATTACHMENTS:

Description	Upload Date	Type
Discussion Points Board Appointments	8/19/2021	Cover Memo

Sustainability & Resiliency Advisory Board

Adopted by Ord. 2599, June 30, 2021

The Advisory Board shall consist of seven (7) members. Each City Councilmember shall have one appointment and the Mayor shall have one appointment. Each appointee shall serve at the pleasure of the appointor during the appointor' s term of office. A majority of the City Council and the Mayor shall appoint the seventh (7th) member. The Mayor shall appoint a City staff person to serve as a liaison to the Advisory Board. Advisory Board members shall serve without compensation.

Affordable Housing Advisory Board

Pending adoption

(a) …The Committee shall be comprised of nine (9) individuals. One member shall be a member of the governing body of the City as selected by the City Council. The remaining members of the Committee shall consist of at least one (1) representative from at least six (6) of the following categories:

(1) A citizen who is actively engaged in the residential home building industry in connection with affordable housing.

(2) A citizen who is actively engaged in the banking or mortgage banking industry in connection with affordable housing.

(3) A citizen who is a representative of those areas of labor actively engaged in home building in connection with affordable housing.

(4) A citizen who is actively engaged as an advocate for low-income persons in connection with affordable housing.

(5) A citizen who is actively engaged as a for-profit provider of affordable housing.

(6) A citizen who is actively engages as a not-for-profit provider of affordable housing.

(7) A citizen who is actively engaged as a real estate professional in connection with affordable housing.

(8) A citizen who actively serves on the local planning agency pursuant to F.S.§ 163.3174.

(9) A citizen who resides within the municipal boundaries of the City of Plantation.

(10) A citizen who represents employers within the City of Plantation.

(11) A citizen who represents essential services personnel, as defined in the city's local housing assistance plan.

(b) The initial appointment of members to the Committee shall be made in the following order:

(1) Group 1 Councilmember
(2) Group 2 Councilmember
(3) Group 3 Councilmember
(4) Group 4 Councilmember
(5) Group 5 Councilmember
(6) Mayor
(7) Group 1 Councilmember
(8) Group 2 Councilmember

Future Committee appointments shall be made consistent with Section 2-32(c).

(c) The terms of office of the members of the Committee shall be as provided for in Section 2-32 of the City Code. The member of the City governing body shall only serve on the Committee while serving on the City's governing body.

(d) Appointments to fill any vacancy shall be as provided for in Section 2-32 of the City Code.

(e) Except as specifically required in subsection (a), non-residents of the City may be appointed and serve on the Committee.

(f) The members of the Committee shall serve at the pleasure of the elected official making their appointment and shall be subject to removal by such elected official at any time without cause.

(g) The City governing body member serving on the Committee, or a designee, must attend biannual regional workshops convened and administered under the Affordable Housing Catalyst Program.